SB 59-1 (LC 611) 3/13/17 (BLS/ps)

Requested by SENATE COMMITTEE ON HUMAN SERVICES (at the request of Long Term Care Ombudsman)

PROPOSED AMENDMENTS TO SENATE BILL 59

- On page 1 of the printed bill, delete lines 4 through 27 and delete page 2.
- On page 3, delete lines 1 and 2 and insert:
- "SECTION 1. Section 2 of this 2017 Act is added to and made a part of ORS chapter 125.
- 6 "SECTION 2. (1) As used in this section:
- "(a) 'Adult foster home' has the meaning given that term in ORS 443.705.
- 9 "(b) 'Long term care facility' has the meaning given that term in ORS 442.015.
- "(c) 'Long Term Care Ombudsman' means the office of the Long Term Care Ombudsman established in ORS 441.403.
- 13 "(d) 'Party' means, with respect to a petition for a protective order 14 made under this section:
- 15 "(A) The resident who is the subject of the petition.
- 16 "(B) A person who has petitioned for appointment, or who has been 17 appointed, as a fiduciary for the resident who is the subject of the 18 petition.
- "(C) A person, not otherwise a party under this paragraph, who has filed objections as allowed under this chapter in a protective proceeding involving the resident who is the subject of the petition.

- "(D) A visitor appointed by the court in a protective proceeding involving the resident who is the subject of the petition.
- "(e) 'Protected information' means 'protected health information'
 as defined in ORS 192.556, information maintained as confidential under ORS 441.407 and legal information regarding the resident who is
 the subject of the petition.
- "(f) 'Residential facility' has the meaning given that term in ORS 8 441.402.
- "(2)(a) As regards a resident in a long term care facility, a residential facility or an adult foster home, the Long Term Care Ombudsman may petition for a protective order under this chapter to:
- 12 "(A) Terminate a protective proceeding;
- 13 "(B) Remove a fiduciary;
- "(C) Modify the powers or authority of a fiduciary;
- 15 "(D) Approve or disapprove a fiduciary's actions;
- 16 "(E) Appoint an attorney for the resident; or
- "(F) Exercise any of the court's authority pursuant to ORS 125.025
 that will protect the resident or estate of a resident in a long term
 care facility, a residential facility or an adult foster home, or of a respondent or protected person who is a resident in a long term care
 facility, a residential facility or an adult foster home.
- "(b) The ombudsman may file a petition under this subsection when the ombudsman believes the resident who is the subject of the petition is in need of a protective order described in paragraph (a) of this subsection.
- "(3)(a) The Long Term Care Ombudsman shall give notice of the filing of a petition for a protective order under subsection (2) of this section to:
- 29 "(A) All parties;
- 30 "(B) Any attorney, if known, who represented the resident who is

- the subject of the petition at any time during any other protective proceeding involving the resident; and
- 3 "(C) Any other person that the court requires.

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- "(b) The notice required under this subsection must be given in the manner set forth in ORS 125.065 and contain the information specified in ORS 125.070.
 - "(4)(a) When the Long Term Care Ombudsman petitions for a protective order under subsection (2) of this section, the ombudsman shall disclose to the court only the minimum amount of protected information about the resident who is the subject of the petition that is reasonably necessary to prevent or lessen a serious and imminent threat to the health or safety of the resident who is the subject of the petition.
 - "(b) The ombudsman may disclose protected information under this subsection without authorization from the resident who is the subject of the petition or the resident's fiduciary, if any, provided the disclosure is made in good faith and with the belief that the disclosure is the minimum amount of protected information about the resident or fiduciary that is reasonably necessary to prevent or lessen a serious and imminent threat to the health or safety of the resident who is the subject of the petition.
 - "(c) Any protected information disclosed by the ombudsman under this subsection shall remain confidential and must be identified and marked by the ombudsman as confidential and protected information that is subject to the requirements of this subsection.
 - "(d) Protected information disclosed under this subsection is subject to inspection only by the parties to the proceeding and their attorneys as provided in paragraph (e) of this subsection. Protected information disclosed under this subsection is not subject to inspection by members of the public except pursuant to a court order entered after a

showing of good cause.

- "(e) The court may enter an order allowing inspection of protected information subject to disclosure under this subsection upon the filing of a written request for inspection and the payment of any fees or costs charged to copy the protected information.
- "(5) Notwithstanding ORS 125.155 (4), to the extent that the report of a visitor appointed by the court under ORS 125.150 contains protected information that is subject to the requirements of subsection (4) of this section, the report in its entirety shall be considered subject to the requirements of subsection (4) of this section and may be disclosed only as provided in subsection (4)(d) and (e) of this section.
- "(6) Nothing in this section is intended to limit the application of ORS 125.050 to the use of protected information disclosed under this section in proceedings under this chapter.".
