

Requested by Senator BEYER

**PROPOSED AMENDMENTS TO
SENATE BILL 177**

1 In line 2 of the printed bill, after the semicolon insert “creating new
2 provisions; and”.

3 After line 12, insert:

4 **“SECTION 2. Sections 3 and 4 of this 2017 Act are added to and
5 made a part of ORS 469B.100 to 469B.118.**

6 **“SECTION 3. In administering the personal income tax credit al-
7 lowed under ORS 316.116, the State Department of Energy shall take
8 steps to ensure that:**

9 **“(1) The use of the credit addresses the rising cost of fossil fuels,
10 the need for energy conservation and the economic feasibility of al-
11 ternative forms of energy.**

12 **“(2) The credit serves to promote energy savings or energy dis-
13 placement and transformation of markets for energy.**

14 **“(3) The credit facilitates actions by taxpayers that would not be
15 taken if the tax credit were not available.**

16 **“(4) Taxpayers of varying demographics apply to claim the credit.**

17 **“(5) Taxpayer use of the credit coordinates with use of other in-
18 centives available to ratepayers in this state.**

19 **“SECTION 4. (1) Not later than March 31 of each odd-numbered
20 year, the State Department of Energy shall prepare a report on the
21 administration of the personal income tax credit allowed under ORS**

1 **316.116 and shall submit the report to a committee of the Legislative**
2 **Assembly related to revenue. The report must address the operation**
3 **of the credit in the two immediately preceding calendar years.**

4 **“(2) In the report required under subsection (1) of this section, the**
5 **department shall describe:**

6 **“(a) The total amount of credits certified by the department under**
7 **ORS 316.116 for the personal income tax years beginning in the pre-**
8 **ceding two calendar years;**

9 **“(b) The demographic breakdown, including statistical information**
10 **about income and zip code of residence, of the taxpayers claiming**
11 **credits;**

12 **“(c) The amount of each credit allowed to a taxpayer;**

13 **“(d) A classification of every alternative energy device, as listed in**
14 **ORS 469B.100, for which a credit is allowed;**

15 **“(e) The total amount of energy efficiency achieved in each of the**
16 **preceding two calendar years;**

17 **“(f) The total amount of renewable energy generated;**

18 **“(g) The total amount of greenhouse gas emissions reduced;**

19 **“(h) The total number of new full-time equivalent positions directly**
20 **related to the allowance of the credit; and**

21 **“(i) The overall economic impact of the credit.**

22 **“(3) The report must include any information that the department**
23 **submitted under ORS 184.484 in relation to credits certified under ORS**
24 **469B.106 in the preceding two calendar years.**

25 **“(4) Notwithstanding subsection (3) of this section, the department**
26 **shall ensure that all data included in the report is aggregated or made**
27 **sufficiently anonymous that the identities of individual taxpayers are**
28 **not disclosed.”.**

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