

# Lobbyist Reporting and Disclosure

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HB 2577



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## Bill Search Results

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Found 362 matching record(s). Viewing page 1 of 19.

	Lobbyist Name	Bill #	Date	Position	Client	Subject of Legislation
1	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	01/2016	Amending	<a href="#">Parker water and sanitation district</a>	Concerning rain barrels
2	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	01/2016	Monitoring	<a href="#">SW Resources</a>	Concerning rain barrels
3	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	02/2016	Amending	<a href="#">Parker water and sanitation district</a>	Concerning rain barrels
4	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	02/2016	Monitoring	<a href="#">SW Resources</a>	Concerning rain barrels
5	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	03/2016	Amending	<a href="#">Parker water and sanitation district</a>	Concerning rain barrels
6	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	03/2016	Monitoring	<a href="#">SW Resources</a>	Concerning rain barrels
7	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	04/2016	Amending	<a href="#">Parker water and sanitation district</a>	Concerning rain barrels
8	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	04/2016	Monitoring	<a href="#">SW Resources</a>	Concerning rain barrels
9	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	05/2016	Amending	<a href="#">Parker water and sanitation district</a>	Concerning rain barrels
10	<a href="#">BALCEROVICH, STEVE</a>	HB-1005	05/2016	Monitoring	<a href="#">SW Resources</a>	Concerning rain barrels
11	<a href="#">Beckwith, Drew Dunkin</a>	HB-1005	02/2016	Supporting	<a href="#">Western Resource Advocates</a>	Residential Precipitation Collection
12	<a href="#">BERRY, TRAVIS DAVID</a>	HB-1005	01/2016	Monitoring	<a href="#">THE NATURE CONSERVANCY</a>	Residential Precipitation Collection
13	<a href="#">BERRY, TRAVIS DAVID</a>	HB-1005	02/2016	Monitoring	<a href="#">THE NATURE CONSERVANCY</a>	Residential Precipitation Collection
14	<a href="#">BERRY, TRAVIS DAVID</a>	HB-1005	03/2016	Monitoring	<a href="#">THE NATURE CONSERVANCY</a>	Residential Precipitation Collection
15	<a href="#">BERRY, TRAVIS DAVID</a>	HB-1005	04/2016	Monitoring	<a href="#">THE NATURE CONSERVANCY</a>	Residential Precipitation Collection
16	<a href="#">BERRY, TRAVIS DAVID</a>	HB-1005	05/2016	Monitoring	<a href="#">THE NATURE CONSERVANCY</a>	Residential Precipitation Collection
17	<a href="#">BOULTON, JENNIFER</a>	HB-1005	01/2016	Supporting	<a href="#">AUDUBON ROCKIES</a>	Rain barrels



Colorado  
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## Lobbyist Summary

**Lobbyist ID:** 19917000039  
**Name:** Joan Andrew (J. Andrew Green & Assoc., Inc.) Green Turner (J. Andrew Green & Assoc., Inc.)  
**Registration Date:** 07/15/2016

**Status:** CURRENT  
**Reporting Status:** CURRENT

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### Lobbyist

**Firm Name:** J. Andrew Green & Assoc., Inc.  
**Name:** Green Turner, Joan Andrew (J. Andrew Green & Assoc., Inc.)  
**Address:** 1600 Broadway Suite 1350  
**City:** Denver **State:** CO **Zip/Postal Code:** 80202

**Phone:** 303-470-8803  
**Email:** JoanGreen@me.com

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## Monthly Report Summary

Lobbyist ID: 19917000039

Registration ID: 20165021214

Joan Andrew (J. Andrew Green & Assoc., Inc.) Green Turner (J. Andrew Green & Assoc., Inc.)  
1600 Broadway Suite 1350  
Denver CO 80202  
United States

Registration Status: CURRENT  
Disclosure Reporting Status: CURRENT

Reporting Year: 2017

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Month	Income Received	Expenditures	Date Filed	Latest Amended Date
<a href="#">July</a>	0.00	0.00	08/15/2016	
<a href="#">August</a>	0.00	0.00	09/14/2016	
<a href="#">September</a>	2,500.00	0.00	10/16/2016	
<a href="#">October</a>	13,250.00	0.00	11/15/2016	
<a href="#">November</a>	26,425.00	0.00	12/15/2016	
<a href="#">December</a>	0.00	0.00	01/17/2017	
January				
February				
March				
April				
May				
June				

## Disclosure Report Detail

If the PDF image of the document is not displayed, your browser does not support this operation.  
[Click here](#) to open the document in a separate window.

**Lobbyist ID: 19917000039**  
**Registration ID: 20165021214**

**Fiscal Year: 2016-2017**  
**Report Month: November**

J. Andrew Green & Assoc., Inc.  
1600 Broadway Suite 1350  
Denver CO 80202 US  
303-470-8803  
JoanGreen@me.com

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**This report does not cover the period during a regular or special session of the General Assembly.**

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**Income total: \$26,425.00**

<b>Name</b>	<b>Date</b>	<b>Amount</b>
Land Title Association of Colorado	11/16/2016	\$1,875.00
MOBILE HOME PARK OWNERS ASSOCIATION OF COLORADO	11/16/2016	\$6,000.00
Widefield Water and Sanitation District	11/16/2016	\$2,500.00
COLORADO WINNING EDGE	11/16/2016	\$1,250.00
COLORADO COUNTY EMPLOYEE RETIREMENT ASSOCIATION	11/16/2016	\$2,000.00
Land Title Association of Colorado	11/16/2016	\$1,875.00
Colorado Springs Regional Business Alliance	11/16/2016	\$1,250.00
James Irwin Charter Schools	11/16/2016	\$1,925.00
Colorado Springs Regional Business Alliance	11/16/2016	\$1,250.00
Widefield Water and Sanitation District	11/16/2016	\$2,500.00
COLORADO COUNTY EMPLOYEE RETIREMENT ASSOCIATION	11/16/2016	\$2,000.00
COLORADO COUNTY EMPLOYEE RETIREMENT ASSOCIATION	11/16/2016	\$2,000.00

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## Cumulative Disclosure Statement 24-6-302(3)(b)

J. Andrew Green & Assoc., Inc.

Disclosure Entry - Cumulative Disclosure Statement

Summary Report - Due By 07/15/2016

Date Filed: 07/15/2016

This report represents the gross income received for lobbying and payments made to subcontracted lobbyist for this registration period.

Month	Gross Income	Subcontractor Payments	Net Income		
July	5,750.00	0.00	5,750.00		
August	4,500.00	0.00	4,500.00		
September	17,750.00	5,000.00	12,750.00		
October	0.00	0.00	0.00		
November	9,000.00	0.00	9,000.00		
December	13,388.89	0.00	13,388.89		
January	30,236.52	8,000.00	22,236.52		
February	57,982.63	3,000.00	54,982.63		
March	10,250.00	3,000.00	7,250.00		
April	0.00	0.00	0.00		
May	25,883.35	1,000.00	24,883.35		
June	20,561.07	3,000.00	17,561.07		
<b>Cumulative Gross Income:</b>	<b>\$195,302.46</b>	<b>Subcontractor Total Payments:</b>	<b>\$23,000.00</b>	<b>Total Net Income:</b>	<b>\$172,302.46</b>




 

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## Lobbyist's Clients

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Name	City and State	Start Date	End Date
<a href="#">Animas La Plata Operation Maintenance &amp; Replacement Association</a>	Durango CO 81303 US	10/28/2015	
<a href="#">Bijou Irrigation District</a>	Fort Morgan CO 80701 US	09/26/2012	
<a href="#">City of Sterling</a>	Sterling CO 80751 US	09/26/2012	
<a href="#">COLORADO ASSOCIATION OF TICKET BROKERS</a>	ENGLEWOOD CO 80113	07/15/2010	
<a href="#">COLORADO COUNTY EMPLOYEE RETIREMENT ASSOCIATION</a>	DENVER CO 80237	07/15/2010	
<a href="#">Colorado Family Action</a>	Castlerock CO 80104 US	10/01/2015	08/22/2016
<a href="#">Colorado Gaming Association</a>	Denver CO 80203 US	10/20/2011	
<a href="#">COLORADO HIGH SCHOOL ACTIVITIES ASSOCIATION</a>	AURORA CO 80011	07/15/2010	
<a href="#">Colorado Springs Regional Business Alliance</a>	Colorado Springs CO 80903 US	01/19/2013	
<a href="#">COLORADO WINNING EDGE</a>	DENVER CO 80201	07/15/2010	
<a href="#">DISTILLED SPIRITS COUNCIL OF THE UNITED STATES</a>	WASHINGTON, DC 20005	07/15/2010	
<a href="#">Duel and Snyder Improvement Company</a>	Fort Morgan CO 80701 US	03/14/2013	
<a href="#">FANS FOR FAIRNESS, LLC</a>	WHEATRIDGE CO 80033	07/15/2010	08/22/2016
<a href="#">Farmers Pawnee Canal</a>	Sterling CO 80751 US	03/14/2013	
<a href="#">Farmers Reservoir and Irrigation Company</a>	Brighton CO 80601 US	10/01/2012	

# Current reporting requirements in Oregon

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## Quarterly Reports

### *Lobbyists*

- Total amount of money spent by lobbyist for the purpose of lobbying
- Include name of official, date, name of payee, purpose and amount of expenditure

### *Lobbyist employers*

- Total amount of money spent for lobbying activities of lobbyist
- Name of official, date, name of payee, purpose and amount of expenditure



# States with comprehensive reporting requirements

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**Colorado**

**Idaho**

**Massachusetts**

**New Jersey**

**Rhode Island**

**South Carolina**

# Who has to report?

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**Colorado:** Professional lobbyists; lobbyist firms; state officials and state employees engaged in lobbying

**Idaho:** Lobbyists

**Massachusetts:** Executive and legislative agents; employers of executive or legislative agents; groups that don't employ lobbyists but spend more than \$250 per year lobbying

**New Jersey:** Governmental affairs agents receiving/spending \$2,500 a year to lobby; lobbyists (has a meaning similar to "principal" or "lobbyist employer" in other states)

**Rhode Island:** Lobbyists; principals, persons who engage lobbyists to act as lobbyists

**South Carolina:** Lobbyists; principals; state agencies

# How often do they report?

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**Colorado:** Monthly/annually

**Idaho:** Monthly/annually

**Massachusetts:** Biannually

**New Jersey:** Quarterly/annually

**Rhode Island:** Monthly during session/quarterly during interim

**South Carolina:** Biannually

# What do lobbyists report in Colorado?

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## *Professional lobbyists:*

- Source and amount of all income for lobbying
- Expenditures made for gifts or entertainment and name of public official
- Payments made for mass communication in which the professional lobbyist or their employer/agent has caused to be published relating to lobbying
- Nature and specifics of the legislation (including bill number and position on bill), standards, rules, or rates

## *State agencies:*

- Amount of each expenditure of public funds used for lobbying
- Legislation being lobbied
- Estimate of the time spent on lobbying or preparation thereof by any state official or employee of the department

# What do lobbyists report in Idaho?

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## *Lobbyists:*

- Totals of expenditures lobbyist made or caused their employer to make, not including direct payments to the lobbyist
- Name of public official who received expenditure greater than \$100, date, payee, purpose and amount of expenditure
- Expenditures for benefit of members of public official's household, itemized if exceeded \$110
- If employed by more than one employer, proportionate amount of expenditures in each category on behalf of each employer
- Subject matter of proposed legislation and the number of each bill, resolution, or memorial
- Any rule, ratemaking decision, procurement, contract, bid or bid process, financial services agreement or bond lobbyist has supported or opposed during reporting period
- For appropriations bills, lobbyist shall enumerate specific section or sections which they supported or opposed



# What do lobbyists report in Massachusetts?

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## *Executive/legislative agents:*

- Itemized list of campaign contributions and lobbying expenditures
  - Categories include meals, gifts, transportation, entertainment, advertising, public relations, printing, mailing and telephone
  - Must include payee names, amount paid to each; names of candidate or political committee receiving contribution, and amount and date of each contribution.
  - For meals, entertainment or transportation, identify by date, place, amount, and the names of all persons in the group partaking
- List of all bill numbers of legislation acting to influence if bill number specifically referenced while acting to promote, oppose or influence legislation

## *Employers:*

- Itemized list of lobbying expenditures in categories listed above with payee names and amount paid to each
  - If made for meals, entertainment or transportation, expenditure shall be identified by date, place, amount, and names of all persons in the group
  - If compensation is included as part of regular salary or retainer, statement shall specify amount of agent's salary or retainer allocable to their legislative duties

# What do lobbyists report in New Jersey?

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## *Quarterly reports*

- Description of legislation and any general category or type of legislation, regulation, or governmental process lobbied or actively promoted or opposed during quarter

## *Annual reports*

- Expenditures relating to communication with, or providing benefits to, legislators or staff, members of executive branch, or communication with the general public
  - If expenditure is less than \$25 per day on one person, aggregate reported by category
  - If more than \$25, detailed separately with name of the recipient, date and type of expenditure, amount and to whom paid
  - If aggregate expenditures for one official exceed \$200 per year, detailed report with type of expenditures, name of intended recipient, amount and to whom paid
  - If aggregate expenditures for communication with general public exceed \$100 for one occasion, include date and type of expenditure, amount and to whom paid
- Whether governmental affairs agent serves on certain state/local authorities, boards or commissions and date upon which term expires

# What do lobbyists report in Rhode Island?

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## *Lobbyists:*

- All compensation that lobbyist received for lobbying
- Name(s) of the person(s) who paid compensation
- All expenditures made for purpose of lobbying, other than routine office expenses
- All money and anything of value provided or promised to elected official when aggregate exceeds \$250 in current calendar year
- All campaign contributions in excess of \$100 made to any elected state official, candidate for state elected office or PAC
- Legislation by bill number or by the subject matter(s) of the lobbying
- Executive branch officials or public bodies lobbied

## *Lobbyist Employers:*

- All compensation paid to lobbyists and lobbying firms for purposes of lobbying
- All expenditures made for purpose of lobbying, other than routine office expenses
- All money and anything of value provided or promised to any legislative or executive branch official which in the aggregate exceeds \$250 in current calendar year

# What do lobbyists report in South Carolina?

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## *Lobbyists and Principals:*

- Official name, number, or description of legislation, covered agency actions, or covered gubernatorial actions on which the reporting lobbyist lobbied
- Sources, amounts of lobbyist's income or amounts and recipients of all lobbying compensation the principal paid
- Itemized totals of all amounts spent in on lobbying
- Name of each member of judiciary lobbied or received expenditure and an itemized account of amount expended for each member of judiciary
- Statement detailing certain business relationships lobbyist or lobbyist principal has with public officials and agency employees
- Any commercial transaction between lobbyist or lobbyist's principal and public official or agency employees

## *Additional Requirements for Principals:*

- Names of public officials on whose behalf a lobbyist's principal initiated or made expenditures, and an itemized list of the amount spent on each public official
- Name of each member of the judiciary lobbied or received expenditures and an itemized account of amount expended by lobbyist for each member of the judiciary.
- Names of members of the organization who contributed more than \$500 per year or 20 percent of all contributions to the organization.

## *State Agencies:*

- Legislation, covered agency actions, or covered gubernatorial actions about which the persons engaged in lobbying
- Recipients and amounts of all lobbying income
- Itemized account of all expenditures made or incurred by agency lobbyists on lobbying
- Name of public officials on whose behalf the state agency or department initiated or made expenditures, itemized account of the amount expended by agency or department for each public official
- Reimbursement of or allowable expenditures to public officials

# What acts require duty to report?

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**Colorado:** “Communicating directly, or soliciting others to communicate, with a covered official for the purpose of aiding in or influencing...drafting, introduction, sponsorship, consideration, debate, amendment, passage, defeat, approval, or veto..., preparation of an initial fiscal impact statement...,convening of a special session or the specification of business to be transacted at such special session..., and the drafting, consideration, amendment, adoption, or defeat of any rule, standard, or rate of any state agency having rule-making authority.”

**Idaho:** “Attempting through contacts...to influence the approval, modification or rejection of legislation...or to develop or maintain relationships with, promote goodwill with, or entertain members of the legislature or executive officials. ”

“Communicating with an executive official to influence consideration, amendment, adoption or rejection of any rule of rulemaking...or any ratemaking decision, procurement, contract, bid or bid process, financial services agreement, or bond issue.”

**Massachusetts:** “Any act to promote, oppose, influence or attempt to influence legislation, or to promote, oppose or influence the governor's approval or veto thereof including, without limitation, any action to influence the introduction, sponsorship, consideration, action or non-action with respect to any legislation...”

**New Jersey:** “An attempt to influence legislation, regulations, or governmental processes by communicating with, or providing a benefit to, a high level State official.” Communication with the general public is considered grassroots lobbying.

**Rhode Island:** “Acting directly or soliciting others to act for the purpose of promoting, opposing, amending, or influencing any action or inaction by any member of the executive or legislative branch of state government, or any public corporation.”

**South Carolina:** “Promoting or opposing through direct communication with public officials or employees: the introduction or enactment of legislation before the General Assembly or its committees or members, covered gubernatorial actions, covered agency actions, or consideration of the election or appointment of an individual to a public office elected or appointed by the General Assembly.”



# HB 2577

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## *Who has to report?*

- Lobbyists and Lobbyist Employers

## *How often do they report?*

- Quarterly

## *What do they report?*

- Each bill lobbied on and whether lobbyist lobbied in favor, in opposition, or sought amendments to legislation
- Each legislative topic that was not a bill that lobbyist lobbied on
- Each person or entity that hired lobbyist and amount person or entity paid lobbyist

## *What acts require duty to report?*

- “Influencing, or attempting to influence, legislative action through oral or written communication with legislative officials, solicitation of executive officials or other persons to influence or attempt to influence legislative action or attempting to obtain the good will of legislative officials.”