

# Oregon Wheat

From Farms to Tables Worldwide

House Economic Development and Trade Committee

2/13/2017



**OREGON  
WHEAT**

*Blake Rowe, Chief Executive Officer*

# Oregon Wheat Industry

- Oregon Produces between 50-70 Million Bushels Annually (1.36-1.90 MMT)
- Produced in 30 of 36 Counties
- Produced on nearly 2000 farms across the state
- 85% to 90% is Exported
- 90% of Production is Soft White Wheat
- Wheat produced on about 30% of Oregon's harvested cropland



# Economic Importance of Wheat

- Direct Value of Wheat Harvest Averaged Over \$410 million (2009-2013)
- Total Economic Output Averaged Over \$815 million
- Supports over 5,600 jobs
- Typically Oregon's #1 or #2 exported crop
- The top agricultural commodity export by tonnage from the Port of Portland



# Oregon Soft White Exports

**Domestic**  
4.9 mbu  
10%

**North Asia**  
19.4 mbu  
39%

**Middle East**  
6.4 mbu  
13%

**Lat. America**  
4.2 mbu  
9%

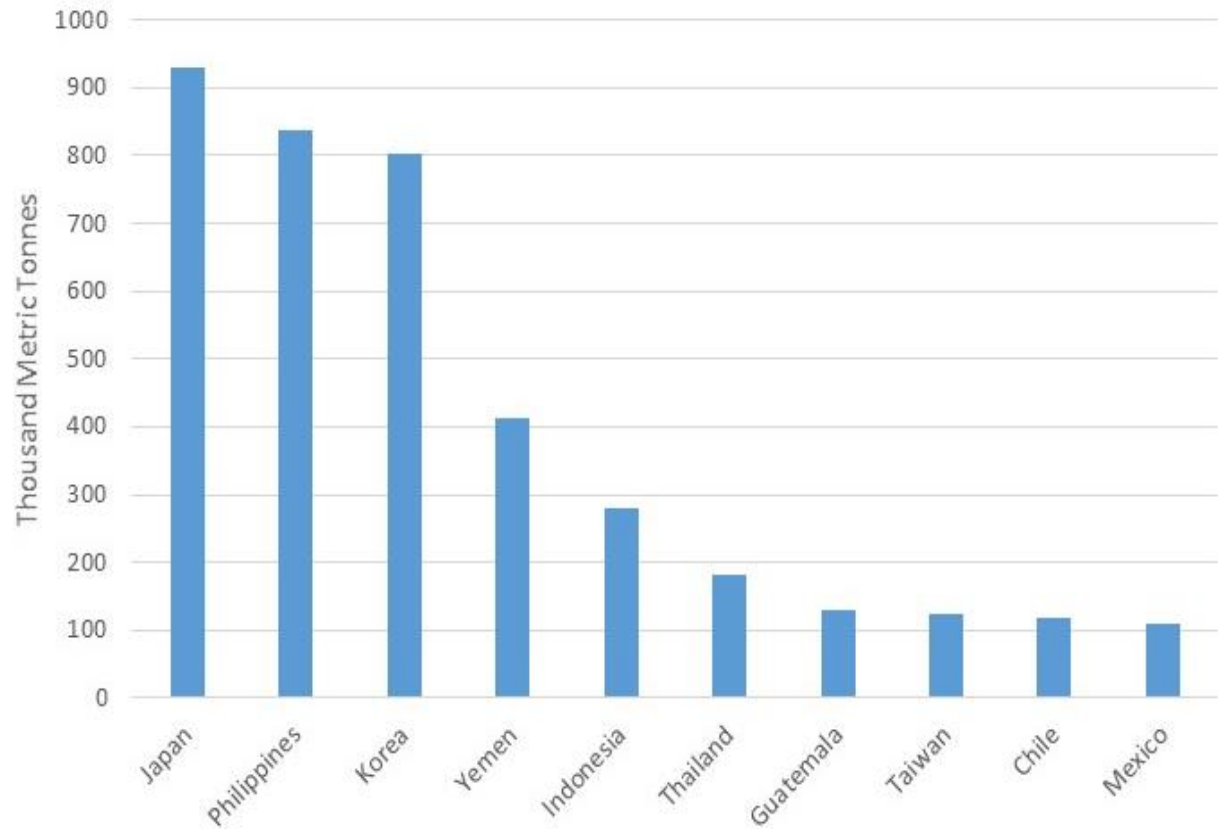
**South Asia**  
14.4 mbu  
29%

**Oregon Wheat  
production valued at  
\$217.5 million in 2015**

Unless otherwise noted all data is based on five year average 2011/12 to 2015/16



### Soft White Wheat Top Export Destinations



**5-Yr Average (2011/12 – 2015/16)**

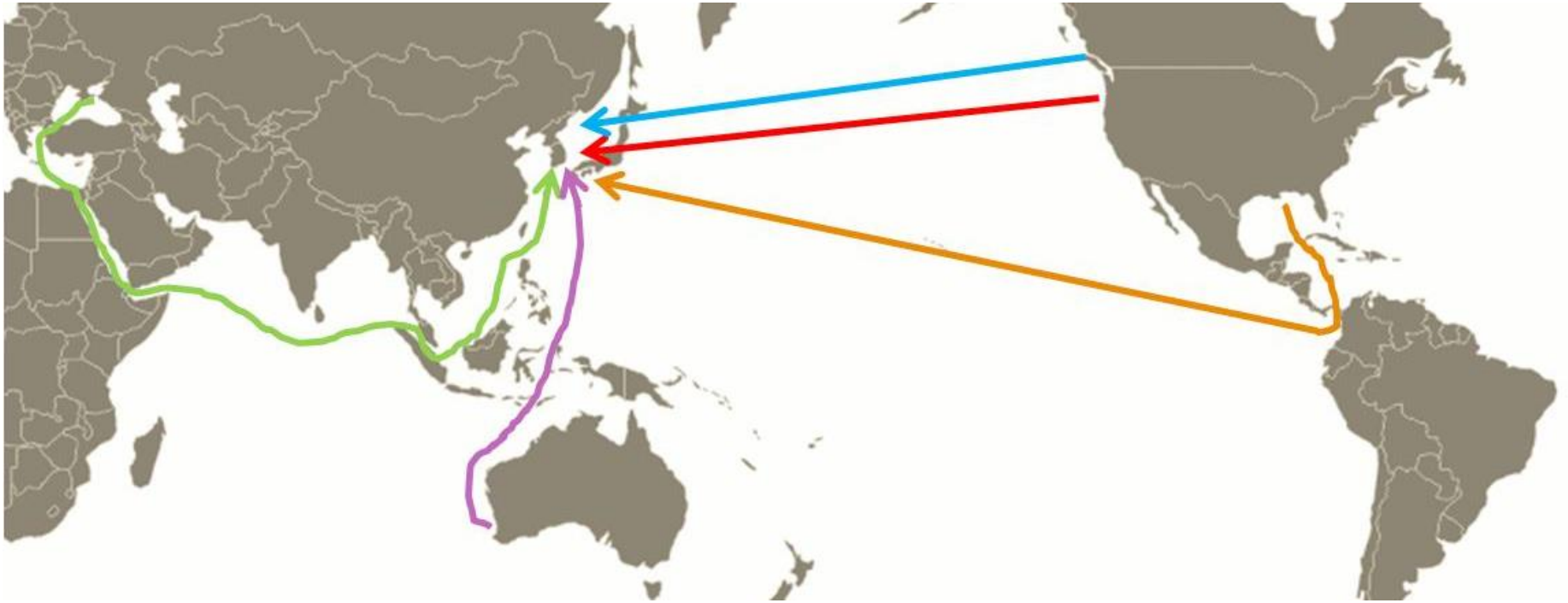


# Soft White Prices

Portland Track Price SW 10.5



# Korean Millers View



## Portland

HRS 14.0	\$8.44
HRW 11.5	\$6.78
SW Unspec	\$6.59
SW 10.5	\$6.59
SW 9.5	\$7.05
WW	\$6.80

## Vancouver, BC

CWRS 13.8	\$7.43
CPS 11.2	\$6.02
CWSWS	\$5.50

## Perth, Australia

APW	\$5.85
ASW	\$5.58

## Black Sea

Ukraine	\$5.25
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## New Orleans

SRW	\$5.77
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# Questions

## Contact:

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