



OREGON | Office of the State

Chief Information Officer

Oregon Transparency Program

Transparency Website Update

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Oregon Transparency Program Manager

May 24, 2017



Agenda: Oregon Transparency Program Updates



- * Oregon Transparency Program Datasets – 2016 Consolidation
- * Website Updates & Highlights for 2016 Refresh Cycle
- * 2016 USPIRG External Review/Benchmark & Future Focus
- * Future Vision for Oregon Transparency Program



Oregon Transparency Program Datasets 2016 Consolidation

Consolidation of Oregon Transparency Program datasets that began in 2015, continued in 2016.

Current Status: The Oregon Transparency Program datasets are now **44.6%** of the total datasets residing on Data.Oregon.gov.

5/20/17 - **All** Data.Oregon.gov Datasets (per system metrics): **596**

Current Oregon Transparency Program datasets: **266**

Future Plans: Moving forward, the Oregon Transparency Program will continue to actively monitor, manage, and consolidate new and historical datasets through quantitative and qualitative content reviews, with a future focus on usability and simplification of the data and information being provided for use.



Website Updates & Highlights: 2016 Refresh Cycle

Throughout the year, for updates made to the [Oregon Transparency Website](#), the OSCIO\Oregon Transparency Program works with many groups and resources. Examples include the following:

- DAS Divisions
- Executive Branch agencies
- Judicial Department
- Business Oregon
- Oregon Lottery
- Oregon State Treasury
- Oregon's 36 Counties
- Oregon's 19 Education Service Districts, etc.

Datasets that are posted on the [Data.Oregon.Gov](#) Open Data Portal can be accessed through a number of file formats including Microsoft Excel, .CSV, etc.



Oregon Transparency Website: Updates (2016/17)



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About Transparency

This Web site is a tool to help you get to know your state government. Its purpose is to show you how government works, what your taxes buy, and how purchasing decisions are made.

A good place to start is by reviewing [annual budget information](#), listings of [public meetings](#), and [agency key performance measures](#).



Questions & Information: Send us your questions or suggestions for this website by clicking on the Inbox, using our [online form](#), or sending an email to us at oregon.transparency@oregon.gov. If you have agency-specific questions use this [agency contact link](#).

"New Feature" Subscribe to Oregon Transparency Updates:
To receive monthly updates about the Transparency website and Oregon Transparency Program, click the **Subscribe** button or use this [Transparency Updates: Sign-up Link](#).



Disclaimer:

Unless otherwise specified, data throughout this Web site is current as of June 30, 2016. Most of the information is updated on an annual basis.

Please note that the data or information contained on the Oregon.gov/transparency Web site is raw and unaudited. The data or information does not link to any audited financial statement. Because no comprehensive review for accuracy has occurred, the data or information may contain errors, omissions or misstatements. Also, this Oregon.gov/transparency Website excludes data and information that is confidential, private or protected under state



Updates: Navigation for Oregon Transparency Website

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Updates: Home Page: Inbox & Subscription Button



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INBOX

Questions & Information: Send us your questions or suggestions for this website by clicking on the Inbox, using our [online form](#), or sending an email to us at oregon.transparency@oregon.gov. If you have agency-specific questions use this [agency contact link](#).

"New Feature" Subscribe to Oregon Transparency Updates: To receive monthly updates about the Transparency website and Oregon Transparency Program, click the **Subscribe** button or use this [Transparency Updates: Sign-up Link](#).





Inbox: Email or Complete an Online Form

Questions? Feedback?

Let us hear from you. Send us an email at oregon.transparency@oregon.gov, or complete our online form.



The image shows a screenshot of the Oregon Transparency website. At the top is the Oregon.GOV logo with a tree icon. Below it is a dark blue header with the text "Oregon Transparency: Opening State Government to Everyone". The main content area is divided into two columns. The left column is a sidebar with a list of links: Search, About Us, Contact Us, Subscribe to Transparency Updates, Public Meetings, State Budget, Revenue Reports, Expenditure Reports, Tax Expenditures, Economic Development, Contracts & Procurement, State Workforce, PERS Transparency, Public Records Request, Education (ESD's), Local Government, Quasi-Public Agencies, Administrative Rules, and Performance Measures. The right column is titled "Questions? Feedback?" and contains a form with three input fields: "Your Name (Optional)", "Your E-Mail Address (Optional)", and "Your Question or Feedback*". Below the form is a reCAPTCHA challenge with the text "Please enter the words you see in the box, in order, and separated by a space. Doing so helps prevent automated programs from abusing this service." The reCAPTCHA image shows a green license plate with "KIRK" and a yellow license plate with "D165". Below the reCAPTCHA is a text input field with the placeholder "Type the text" and a "Privacy & Terms" link. At the bottom right of the form are "Submit" and "Reset" buttons.

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Your Name (Optional)

Your E-Mail Address (Optional)

Your Question or Feedback*

Please enter the words you see in the box, in order, and separated by a space. Doing so helps prevent automated programs from abusing this service.

KIRK D165

Type the text

[Privacy & Terms](#)

Submit Reset



New Page: Subscribe to Transparency Update

Subscribe to Transparency Update!

You can sign-up to receive a monthly ***Transparency Update***, that will *explore* one or more transparency topics, and provide links to data and informational resources.

Click on the Subscribe button on the Home Page, or click the Subscribe to Transparency Updates link.

The form on the right will appear. Enter an email address where you'd like to receive copies of Transparency Update!



Email Updates

To sign up for updates or to access your subscriber preferences, please enter your contact information below.

Email Address *

SUBMIT

CANCEL



Example: Oregon Transparency Update – April 2017

Oregon Transparency Update - April 2017

Welcome to Oregon Transparency Update

A wide range of transparency data and information is currently provide through the Oregon Transparency Program and [website](#). Each monthly Oregon Transparency Update will explore one or more transparency topics, and provide links to data and informational resources.

Highlights & Updates: Links to current updates on the Oregon Transparency website are provided below.

Composite Data Sets: Explore composite data sets featuring machine readable data from multiple years.

[Education Service Districts \(ESDs\)](#)

- o Contract, Salary, and Expenditure reports

[Oregon Film](#)

- o Greenlight Oregon Labor Rebate
- o Oregon Production Investment Fund (OPIF)
- o Indigenous OR Production Investment Fund
- o OPIF & iOPIF Payment Report

[Enterprise Zones \(EZ\)](#)

- o County Assessor Reports: FY 2015-2016
- o Data Dictionary for County Assessor Reports

[Oregon County Lottery Funds](#)


- o Expenditure Report: FY 2015-2016

[Oregon Contracts](#)

- o ORPIN – Contracts Report: FY 2010-2016



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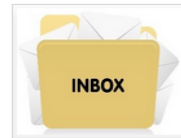
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<p>Welcome to Oregon's Transparency Website!</p> <p>Questions & Information: If you have questions or suggestions for this website, e-mail oregon.transparency@oregon.gov, or use our online form.</p> <p>Agency Information: For agency specific questions about the data provided on this website, use the following link. http://dasapp.oregon.gov/statephonebook/index.asp.</p>	
<p>"New Feature" Subscribe to Oregon Transparency Updates</p> <p>To receive monthly updates about the Transparency website and Oregon Transparency Program, click the Subscribe button or use this Transparency Updates: Sign-up Link.</p>	
<p>Oregon Transparency Program: If you have questions about the Oregon Transparency Program, email Paula Newsome at the State of Oregon, Office of the State CIO.</p>	



Updates – General Website Pages and Sections

Throughout the year updates are made to the Oregon Transparency Website, and the OSCIO\Oregon Transparency Program works with many agencies, groups, and resources.

New pages\sections added to the website in 2015 were updated\refreshed again in 2016.

Examples of a few include the following:

- Economic Development Page & Navigation Tab
- Economic Development page: Business Oregon
- Revenue Page – School District Revenue Data
- Expenditure Page – School District Expenditure Data
- Public Records Request Page



Updates: Public Records Request Page



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Public Records Request

During the 2015 Legislative Session [SB 515](#) was passed, and the following information was requested as an addition to the Oregon Transparency Website.

"Information describing the process for requesting copies of public records from a public body, including a link to the public records section of the Department of Justice webpage," shall be posted to the Oregon Transparency website.

Per this request, the following informational links are provided.

Department of Justice

[Request for Public Records Form](#) (pdf)

[Citizens Guide to Public Records and Meetings](#)

[General Public Records and Meetings Law](#)

Governor's Office

[Public Records Request Policy](#)

[Make a Public Records Request](#) (online form)

[Public Records Log](#)

Other Agency Links

Business Oregon [General Public Records Information](#)

Bureau of Labor and Industries [How to Request Public Records from BOLI](#)

Oregon Department of Administrative Services [How to Request Public Records from DAS](#)



Updates: Public Meetings Page – New Resources

Public Meetings

[What is a Public Meeting?](#)

[Public Meetings: Monthly Calendar Views](#)

[Public Meetings: Quarterly Calendar List Views](#)

[Public Meetings: Annual List View](#)

[Oregon Bulletin & Legislative Assembly: Committee Agendas](#)

[Oregon Commission for the Blind Public Meetings](#)

[Historical: Public Meetings - Lists](#)

What is a Public Meeting?

The 2011 Oregon Legislature passed [House Bill 2788](#). HB 2788 requires State Agencies, Boards, Commissions, and Education Service Districts (ESDs) to "...post on the Oregon Transparency website notices of public meetings required to be provided by the state agency under [ORS 192.640](#)."

As State Agencies, Boards, Commissions, and Education Service Districts (ESDs) determine which meeting notices to post on this site they will be asking themselves:

Is it a "public meeting"?

- Does the meeting involve a government entity of *any* type - local, regional or otherwise? (This entity is known as a "public body.")
- Do the people attending the meeting have authority to make decisions or recommendations to the public body? (This group is known as a "governing body.")
- Is a quorum required for the governing body to meet in order to make a decision?
- Is the governing body planning to make a decision *or* deliberate toward a decision of *any type* at the meeting?

If the answer to all questions is "Yes", the meeting is a "public meeting" and falls under the requirements of [HB2788](#). For additional detail, refer to [ORS 192.610 to 192.690](#).

New Resources: Oregon Public Meeting Manager Application

- [How to Request Access to the Public Meeting Manager](#)
- [How to Create a Data.Oregon.gov User Id](#)
- [How to Post Public Meetings – Instructions](#)

New Resources: Oregon Public Meeting Manager Application

- [How to Request Access to the Public Meeting Manager](#)
- [How to Create a Data.Oregon.gov User Id](#)
- [How to Post Public Meetings – Instructions](#)



New: 2016 Composite Datasets

The OSCIO\Oregon Transparency Program working pro-actively and collaboratively with partners at various agencies and groups, resulted in the creation of additional composite datasets that are now available through the Oregon Transparency Website.

Each composite dataset is machine readable and data dictionaries for many are also provided. Examples include the following:

- DAS Contracts – ORPIN System Contract Data (seven year composite)
- DAS Contracts – ORPIN System – Expired Contract Data (seven year composite)
- Oregon Judicial Department – Contracts (two year composite)
- Education Service Districts – Contracts, Salary, and Expenditure Data (one year composite/19 ESD's)
- Department of Revenue – Enterprise Zone County Assessor Reports (two year composite.)
note: DOR updated from PDF's to machine readable data
- Governor's Office of Film and Television – multiple reports (five year composite)
- County Lottery Expenditure Reports (two year composite)



New: DAS Contracts – ORPIN System Contract Data (seven year composite)

New - ORPIN: Contracts - Composite Report

Department of Administrative Services Procurement Services (DASPS) is the central procurement authority for those state agencies that are subject to DAS authority. The office develops, establishes, and administers statewide contracts for goods and services on behalf of state government and Oregon Cooperative Procurement Program (ORCPP) members. The reports and descriptions listed below reflect the diversity of the environment in state government contracting and procurement.

State law gives many agencies authority to enter into contracts outside the State Procurement Office. Examples include the Oregon Lottery, Judicial Department, Department of Transportation, and the Oregon University System.

New this year, a **composite report** that contains all versions of contracts and amendments issued in ORPIN (Oregon Procurement Information Network) from **July 1, 2009 through June 30, 2016** is provided below. This report is sorted by *agency number* and is machine readable.

ORPIN Contracts Report: FY 2010-2016 Composite

How to Access the Data: Click on the report above and a new window will open and redirect you to this data.oregon.gov dataset. You will be able to use a wide range of tools to visualize, filter, create graphs, or download the data.

Resource: [Data Dictionary for Contract Awards Issued](#)

Note: This report provides information on contracts and amendments to contracts for state agencies who are subject to DAS contracting authority. These agencies must report their contracting activity through the Oregon Procurement Information Network (ORPIN) system. The contract values reflected in this report are estimates.



New: DAS Contracts – ORPIN System – Expired Contract Data (seven year composite)

New - ORPIN: Expired Contracts - Composite Report

The following data is provided as an extract from the Statewide Procurement System (Oregon Procurement Information Network - ORPIN).

New this year, a **composite report** that contains a list of ORPIN contracts that **expired** between **July 1, 2009 and June 30, 2016** is provided below. This report represents the full extent of electronic records of expired contracts that are tracked within ORPIN. The contract values reflected in this report are estimates only. This report is sorted by *agency number* and is machine readable.

ORPIN Expired Contracts Report: FY 2010-2016 Composite

How to Access the Data: Click on the report above, and a new window will open and redirect you to this data.oregon.gov dataset. You will be able to use a wide range of tools to visualize, filter, create graphs, or download the data.

Resource: [Data Dictionary for Expired Contracts Report](#)

Note: A number of contracts may indicate an "Amendment Date" that may exceed the "Expiration Date". In these instances, the "Amendment Date" reflects an automated system time/date stamp that the system appended to the contract when the electronic version was accessed or modified, not necessarily when the legal instrument (the contract itself) was modified.

This report may not include contract information for the Oregon Judicial Department, Oregon State Lottery, Oregon University System, Oregon State Treasurer, or semi-independent state agencies, boards, and commissions. Some executive branch agencies have independent contracting authority for specific goods and services (e.g., Transportation, Secretary of State, State Treasurer, Human Services, Fish and Wildlife, Parks and Recreation, Aviation, Economic and Community Development, Housing, Corrections, Veterans Affairs, Military, Education, and state agencies "specifically authorized" by any law outside the Code to "enter into a contract"). The ORPIN system may not capture contract information about those activities.



New: Oregon Judicial Department – Contracts (two year composite)

New - Oregon Judicial Department: Contracts - Composite Report

The following report provides contracting information on contracts and amendments issued from the Oregon Judicial Department. The contract values reflected in this report are estimates.

New this year, a **composite report** that includes data and information from both fiscal year 2015 and 2016 is provided below. This report is sorted by *fiscal year* and is machine readable.

Contracts OR Judicial Dept (OJD): FY 2015-2016 Composite

How to Access the Data: Click on the report above, and a new window will open and redirect you to this data.oregon.gov dataset. You will be able to use a wide range of tools to visualize, filter, create graphs, or download the data.



Update: Education Service Districts - Composite Datasets (one year composite/19 ESD's)

ESD Expenditures \ Contracts \ Salary Information

Composite reports that include all 19 ESD's are provide below. This **new feature** was added to the Transparency Website in 2015. These reports are sorted by ESD name and cover the fiscal year of 2016 (July 1, 2015 - June 30, 2016).

How to Access these Reports

Click on the ESD Contract, Salary, or Expenditure report below. A new window will open and redirect you to the data.oregon.gov website where you will be able to use a wide range of tools to visualize and download data, or create graphs, maps, and filter data.

All ESD's (Education Service Districts)

Below you will find composite Contract, Salary, & Expenditure Reports for FY 2016.

Fiscal Year
2016

[Contract Data](#)

[Salary Data](#)

[Expenditure Data](#)



New: Department of Revenue – Enterprise Zone County Assessor Reports

(two year composite)

note: DOR updated from PDF's to machine readable data

New - Enterprise Zone (EZ) County Assessor & Local Zone Manager Reports

Oregon's enterprise zones offer a unique resource to Oregon communities, and an excellent opportunity for businesses growing or relocating in Oregon. Primarily, enterprise zones exempt businesses from local property taxes on new investments.

Sponsored by municipal or tribal governments, an enterprise zone typically serves as a focal point for local development efforts. There are 69 enterprise zones creating better opportunities for business investments across Oregon: 54 rural and 15 urban.

New this year, **composite reports** that includes data and information from all Enterprise Zone County Assessor Reports for both 2015 and 2016 are provide below. These reports have three (3) parts, are sorted by *year reported* for each County Enterprise Zone, and are machine readable.

Enterprise Zone County Assessor Composite Reports: 2015-2016

Part I. Exemptions on Qualified Property during the Current Property Tax Year

Part II. Exemptions Concluding in the Current Property Tax Year

Part III. Recent Investments Expected to Begin Exemption - Next Property Tax Year

Note: The Department of Revenue has redacted information about average annual compensation and total investment cost per ORS 285C.145(4).

How to Access the Data: Click on any of the reports above, and a new window will open and redirect you to a data.oregon.gov dataset. You will be able to use a wide range of tools to visualize, filter, create graphs, or download the data.

Resource: **Data Dictionary - County Assessor Enterprise Zone Annual Reports**

This data dictionary is provided as a reference and applies to all three parts of the composite report, Part I, II, and III.

For additional information or questions about these reports, email the Department of Revenue Research Section at the following address. dor.research@oregon.gov



New: Governor's Office of Film and Television – multiple reports (five year composites)

Oregon Governor's Office of Film & Television

Oregon Film: Oregon Governor's Office of Film & Television

The following reporting topics are managed by the Oregon Governor's Office of Film & Television.

Greenlight Oregon Labor Rebate

The Greenlight Oregon Labor Rebate (Greenlight) is designed to recruit film, television, interactive media, and commercial production as well as post-production to Oregon. Through a combination of these programs (Greenlight, OPIF and iOPIF [see below]), the Oregon Film & Video Office recruited and tracked over \$169,000,000 of film, television and media production spending in the state as well as an estimated \$20,000,000 of television commercial spending during the fiscal year 2015-2016 supporting more than 2200 jobs and countless local vendors. Greenlight is an essential tool along with the Oregon Production Investment Fund in recruiting film, TV and media production and Greenlight, specifically, is an invaluable tool in expanding the TV commercial sector. In order for a producer to qualify for Greenlight, they must meet a set of criteria including:

- Submit an application (found via <http://oregonfilm.org/incentives/>).
- Film and TV producers must spend at least \$1,000,000 in Oregon on a project.
- TV Commercial producers must spend at least \$1,000,000 in Oregon over one calendar year.
- Submit detailed report of Oregon expenses subject to an audit.

Greenlight provides a 6.2% rebate on qualified Oregon labor expenditures. This is currently defined as labor expenditures subject to Oregon withholding taxes.

An *Economic Impact Analysis of the Oregon Film and Television Industry in 2016* compiled by the Northwest Economic Research Center (NeRC) can be found at <http://oregonfilm.org/news/about.php/>.

For more information about Oregon Film Incentives visit <http://oregonfilm.org/incentives>

New this year, a **composite report** that includes data and information from 2013 *through* 2016 is provided below. This report is sorted by *fiscal year* and is machine readable.

Green Light Program Reimbursements – Composite Report (FY 2016 - 2013)



New: County Lottery Expenditure Reports (two year composite)

New - County Lottery Funds - Expenditure Report

The Oregon Legislature passed House Bill 3188 during the 2011 Legislative Session. This Bill requires that each of the 36 Oregon Counties report on a variety of expenditure information, related to the use of Lottery Funds for the purpose of economic development. In previous years, a text based PDF styled report was posted, but was not machine readable for ease of use.

New this year, a **composite report** that includes data and information from all 36 Counties for 2015 *and* 2016 is provide below. This report is sorted by *year reported* for each county and is machine readable.

Oregon County Expenditures of State Lottery Funds: Composite Report 2015-2016

How to Access the Data: Click on the report above, and a new window will open and redirect you to this data.oregon.gov dataset. You will be able to use a wide range of tools to visualize, filter, create graphs, or download the data.

For questions about this report, please contact [Lara Cleland](#), Director of Communications and Operations for the Association of Oregon Counties.

More information is available at [Oregon Lottery Expenditure Report](#).



Oregon Transparency Website

Guiding Principal and Core Constraint

All of the datasets, reports, information, and resource links currently collected, updated, and submitted annually for use on the website, as well as historical content:

Are to be managed and deployed "...at no additional cost, using existing data and existing resources of the state agency or education service district and without reallocation of resources..."



2016 USPIRG

External Review/Benchmark

In recent years, the US Public Interest Research Group (USPIRG) has compared and ranked State Transparency Websites. The Oregon Transparency Website, Oregon.gov/transparency is currently viewed as a leading state website.

2012 USPIRG Report: 87 % B+

2013 USPIRG Report: 89 % B+

2014 USPIRG Report: 93.5 % A-

2015 USPIRG Report: 96.5 % A

2016 USPIRG Report: 100 % A+

Top 10 States	Grade	Score*	Rank
Ohio	A+	100	1
Michigan	A+	100	2
Indiana	A+	100	3
★ Oregon	A+	100	4
Connecticut	A+	99	5
Wisconsin	A	97	6
Louisiana	A	96	7
Florida	A	96	8
Massachusetts	A	95.5	9
Iowa	A-	94.5	10



USPIRG – Future Focus

US Public Interest Research Group (USPIRG)

The Future Focus includes but is not limited to:

- Continuing to provide machine readable, downloadable, open datasets
- Providing data in topic areas such as:
 - Business and Economic Development
 - Tax Expenditure Reports
 - Quasi-Public & Semi-independent agencies



Future Vision for Oregon Transparency Program



A future vision for the Oregon Transparency Program was addressed in 2016, through the formation of the Transparency Oregon Advisory Commission Workgroup. Their recommended goals and vision for the future are provided in the report that follows.



Contact



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