

# Cannabis registries in Oregon

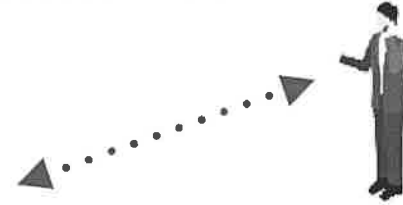
A quick primer

EEK

# OHA has registry (OMMOS) for tracking patient transfers

OMPP grower

OMPP card holding patients



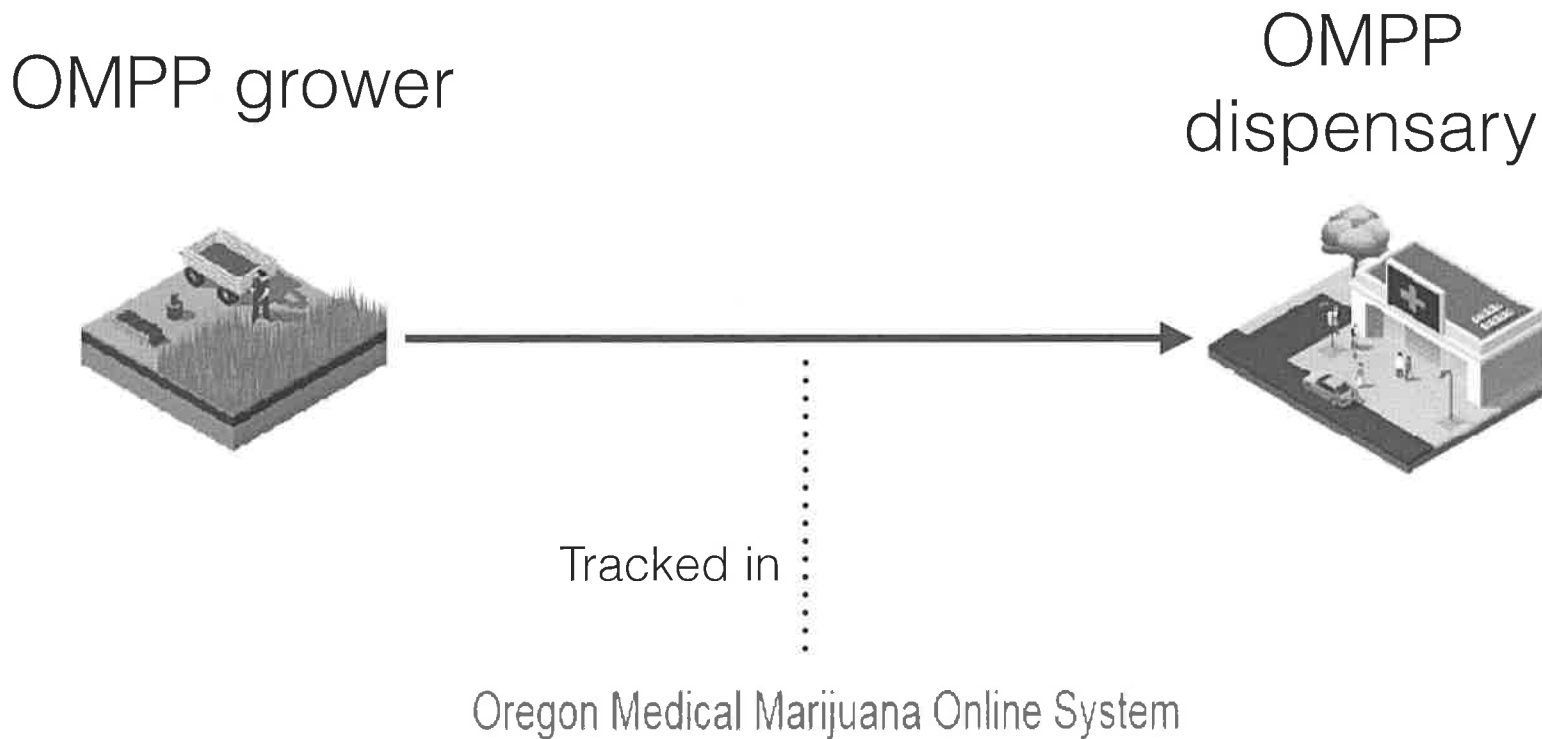
With Dr. approval

Tracked in



Oregon Medical Marijuana Online System

# OHA's OMMOS also tracks transfers from farms to Dispensaries

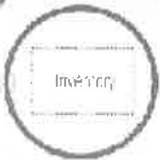


# OMMOS - transfers

Janie Doe (jdoe@mmg.com)

Janie Doe (MMGR07000)

Renew Card



Click on the inventory tab to begin entry of transfers.

Inventory must be entered each month. You have until the 10th of the month to submit inventory for the previous month.

Questions on submitting inventory? Email [mmg-online@state.or.us](mailto:mmg-online@state.or.us)

Exp. Inventory by: May 2016

Show 0 entries

Search:

MMGR	Year	Inventory
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No data available in table

Showing 0 to 0 of 0 entries

Previous Next

# OMMOS Inventory

Oregon Medical Marijuana Online System

Janie Doe (MMGR607600)

Onsite Inventory

Onsite Inventory for : May 2016

Mature Plants	Immature Plants
0	0
Usable Marijuana	0 grams
Leaves and Flowers being dried	0 grams
Seeds	0 (grams)

Save Close

Inventory at end of the month

Showing 1 of 1 entries

# OMMOS Inventory

Oregon Medical Marijuana Online System

Category: Janie Dee (MMGRS) (7808)

Grower Cards (2) Inventory

Inventory must be entered each month. You have used the time for the month to report inventory.

Go to [Oregon's Submitting Inventory? \(Help\)](#) [omg-online@osde.or.us](mailto:omg-online@osde.or.us)

Show 10 of 40716s

Month: Year: Inventory

Month	Year	Inventory
May	2016	10

Update On-site Inventory for May 2016

Processing Site Registration Code (MMGRS) (7808)

Usable Marijuana: 10 gms

Inventory Transfer

Transfer for: May 2016

Transfer Type: Patient

To: Patient

Processing Site Registration Code (MMGRS) (7808)

Usable Marijuana: 10 gms

Save Close

Can choose who Transferred to

Transfer Type	Id/Name	Usable MJ	M	M	M	M	M	M	M
To Patient	HARL THECAT	28 g	1	0	0	0	0	0	X
To Patient	JONNDOE	74 g	1	0	0	0	10	0	X

Showing 1 to 1 of 1 rows

Previous 1 Next

Account Control - See all available account options

# OLCC's METRC tracks transfers from producers to retailers

OLCC producer



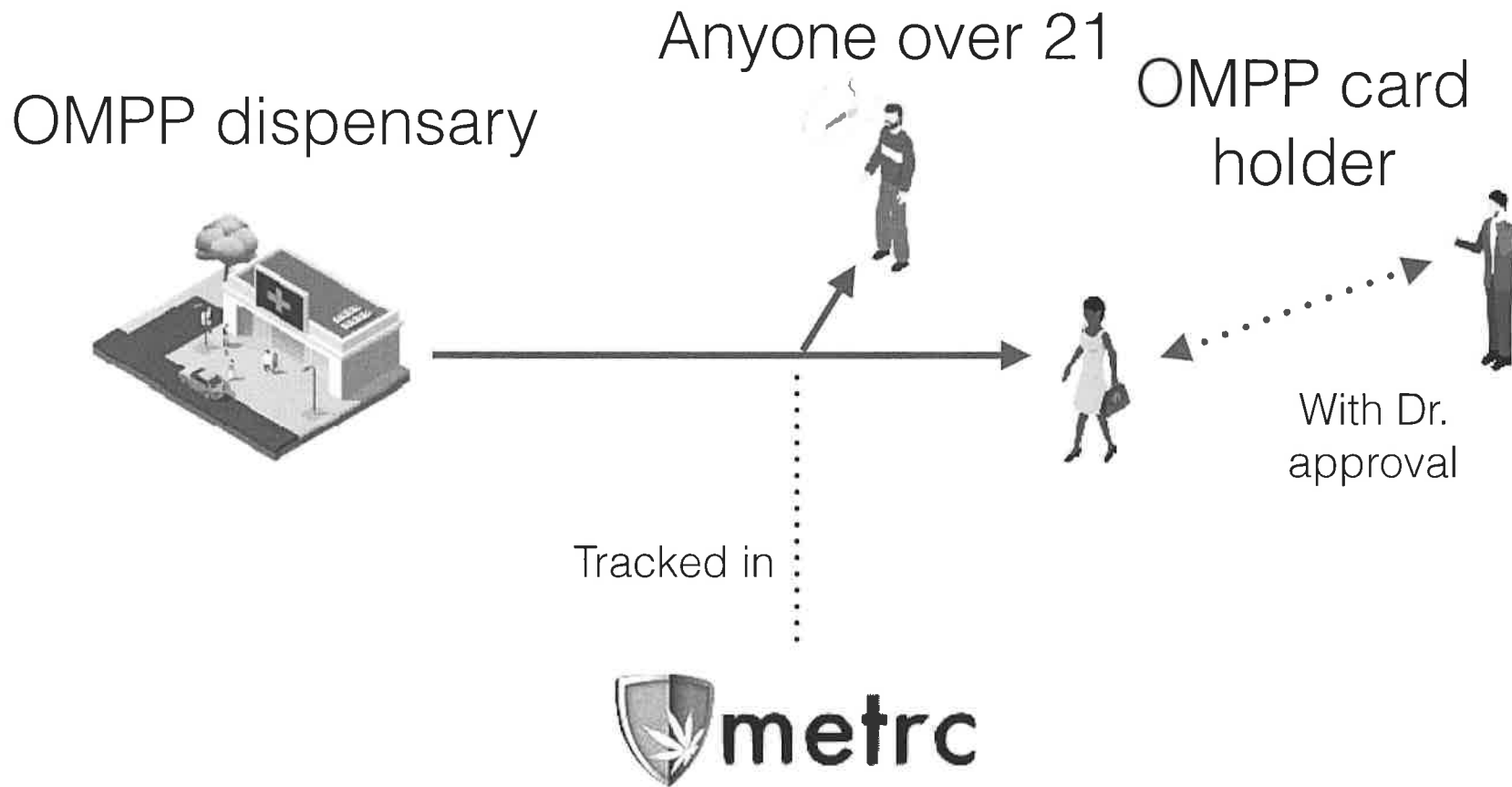
OLCC dispensary



Tracked in



# OLCC's METRC also tracks sales from retail to patients and consumers





# METRC has more precise transfers (at time of transaction)

The screenshot shows the METRC Transfers web application. The navigation bar includes 'metrc', 'Packages', 'Transfers', 'Financials', 'Reports', and 'Admin'. The main header is 'Transfers'. Below it are buttons for 'New Transfer' and 'View Manifest'. There are three tabs: 'Incoming', 'Outgoing', and 'Rejected'. The main content area is a table with the following columns: Manifest, Transporter, Driver, Vehicle Info, Stops, Pkg's, Employee, and Date Created. The table contains five rows of data, each with a manifest number and a corresponding dark greyed-out content area.

Manifest	Transporter	Driver	Vehicle Info	Stops	Pkg's	Employee	Date Created
0000126720							
0000126721							
0000126722							
0000126723							
0000126724							

# METRC generates manifests for product moving between facilities



## OREGON LIQUOR CONTROL COMMISSION CANNABIS TRANSPORTATION MANIFEST

All sales transactions are to be completed prior to transportation of any Cannabis. The receiving entity may reject product delivered, but amount delivered must be limited to amount agreed upon in prior sales transaction. If the person transporting Cannabis has not yet received his or her Handler's Permit number, please put "Pending" in the appropriate field.

<b>Manifest #:</b>	[REDACTED]	<b>Date Completed:</b>	4/12/2017 12:37 PM
<b>License # of Originating Entity:</b>	[REDACTED]	<b>For OLCC Use Only</b>	
<b>Name of Originating Entity:</b>	[REDACTED]		
<b>Address of Originating Entity:</b>	[REDACTED]		
<b>Phone No. of Originating Entity:</b>	[REDACTED]		
<b>Contact Phone No. for Inquiries:</b>		510-316-4501	
<b>DESTINATION:</b>	Green-Way Medicinal	<b>Destination Phone No.:</b>	503-385-1848
<b>Stop Number on Route:</b>	1	<b>Destination License Number:</b>	[REDACTED]
<b>Address of Destination:</b>	[REDACTED]	<b>Date and Approximate Time of Departure:</b>	4/12/2017 12:35 PM
		<b>Date and Approximate Time of Arrival:</b>	4/12/2017 4:35 PM
<b>Route to be Traveled:</b>		<b>Notes:</b> details for extenuating circumstances (e.g., road closure, flat tire, etc.)	

# Some Feature Observations

- Features METRC has the OMMOS doesn't currently
  - Legal manifests
  - Day to day measurements (sales receipts, packages, transfers, ...)
  - Finer grain details for plants, harvests, transfers
  - Real-time transfer system (verified participants and packages)

# Some Observations

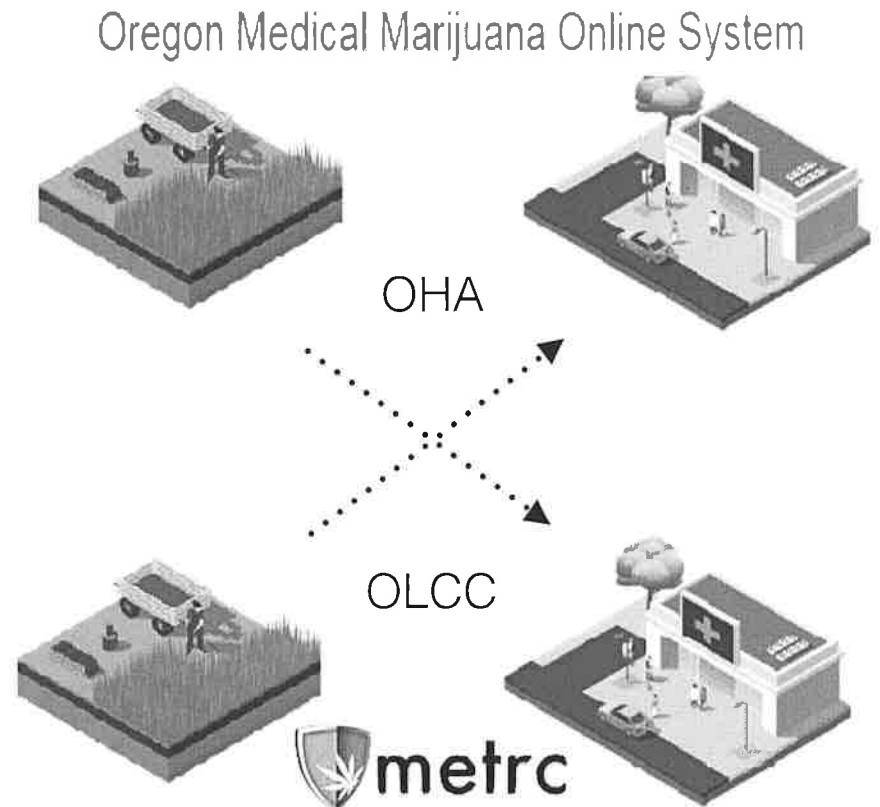
- Potential long term challenges to METRC
  - Scaling the registry - Will it grow with user growth?
  - Enforcing the rules - Are the analytics useful, actionable for participants and enforcement?
  - Effort to manage, effort to enforce are cited as high
  - Requires new capability for system to generate paperwork for producer -> patient tracking
  - Does it promote a false sense of security for identifying out of METRC product diversions

# Options for Oregon Registries

- A. Both registries continue to exist, but try to integrate in best, easiest way (recognizing that some farms will be in both)
- B. OMMOS is extended to become both
- C. METRC is extended to become both
  - A. With no changes
  - B. With modifications for OHA

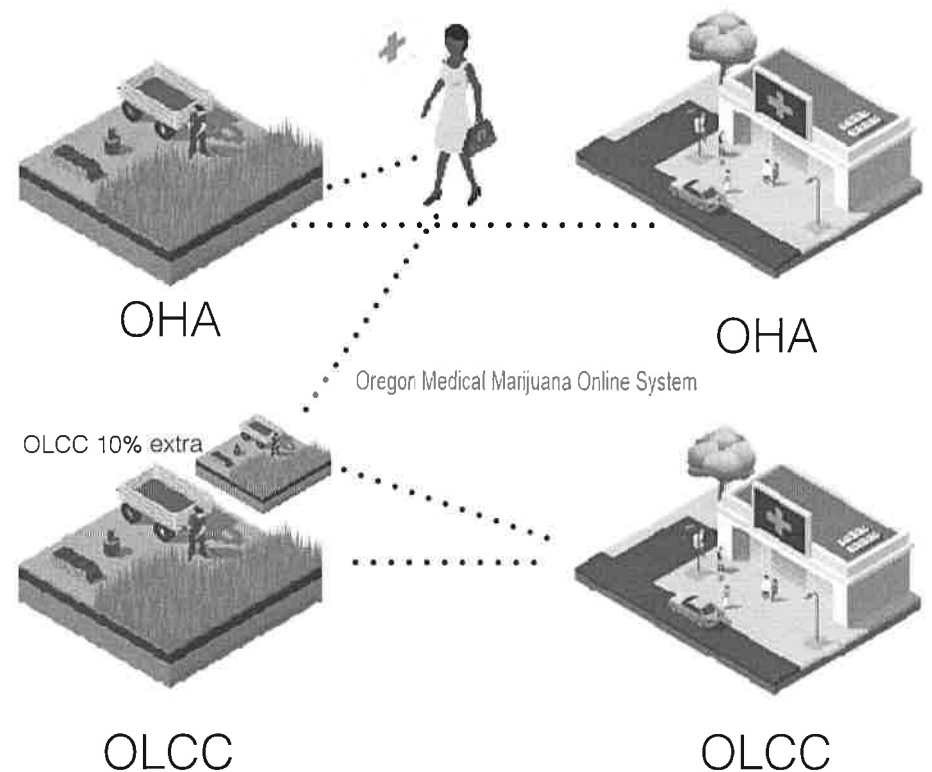
# Options assuming both systems co-exist

- A. Keep boundaries between them (e.g. OHA sells to OHA only using OMMOS, OLCC sells to OLCC only using METRC)
- B. OLCC registrants with medical grows track all in METRC and extend METRC to push data to OMMOS
- C. OHA registered growers in OMMOS also opt in to METRC using one of METRCs data import tools (either registered themselves or through a licensee)



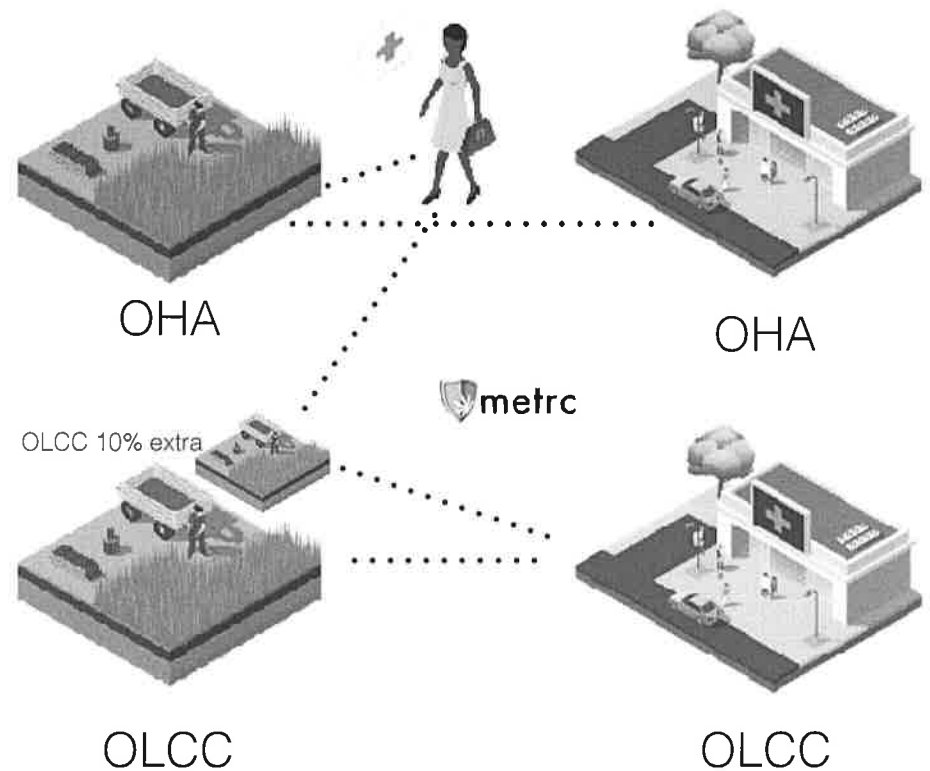
# Options for scenario where only OMMOS was to exist for both markets

- Greatly extend functionality of OMMOS to handle missing pieces that METRC has working
  - Daily reporting
  - Manifests
  - Finer grain controls of transfers
  - Tags
- Note: Perhaps look at California and/or a distributed ledger approach to further extend safety of data and participants (e.g. Blockchain registry) - build a next generation system for Oregon



# Options for scenario where only METRC exists

- Extend functionality to handle any missing pieces
  - Capability for Producers, Processors, and Wholesalers (as well as Retailers) to product to registered patients directly
  - Capability for tracking “medical only” product in the system to have appropriate controls for ‘medical only’ dispensaries
  - Create a process for a lighter-weight model to allow OHA participants to use the system similar to OMMOS (imports)





# METRC - Adding an item manually

The screenshot displays the 'Items' management interface in METRC. At the top left, there are 'Add Items' and 'Edit Items' buttons. Below them is a table header with columns: Item, Category, Type, Quantity Type, Unit of Measure, Strain, and Unit THC Content. The table is currently empty, with the message 'No data is available to display.' centered below the header. A pagination bar shows 'Page 1 of 1' and '20 rows'. An 'Add Items' modal window is open in the foreground, titled 'Add Items' with a close button (X) in the top right corner. The modal contains the following fields and controls:

- 'Item # 1' label with a '[clear]' button to its right.
- 'Name' text input field.
- 'Unit of Measure' dropdown menu.
- 'Category' dropdown menu, currently showing '- Select -'.
- A '+' button to add more items.
- A text block explaining a limitation: 'Why no multi-Facility create such as that available in Employees, Strains, and Rooms? Certain Item Categories require the selection of a pre-existing Strain. Verifying and informing that the specified Strain exists in all of the selected Facilities would be convoluted and complex to inform. For this reason we have opted to not add the ability to create Items in multiple Facilities at the same time.'
- 'Create Items' and 'Cancel' buttons at the bottom.

# METRC - CSV uploads (API also supports system-to-system updates)



## Package Adjustment .CSV Uploads

The following example shows several lines of a CSV:

1A400000266EF88000004FD,10,Each,"Entry Error",06/17/2014,M12345

1A400000266EF88000004FE,-1,Ounces,"Drying",06/16/2014,M12345

1A400000266EF88000004FF,-3,Kilograms,"Over Sold",06/14/2014,M12345

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EEK

# METRC - Data import tool for CSVs

## Data Import

Please be sure to select the correct files before uploading!

- All uploaded files will be imported automatically!
- Once a file is uploaded, it cannot be removed.
- Once a file is imported, its data cannot be removed automatically!
- Every single upload is tied to your current account and facility.
- Files are limited to 10MB (physical) in size.
- All files will be scanned by antivirus software.

### Package Adj.

## Package Adjustments Import

Please review the Package Adjustments Upload guidelines for information on the format required by the import process.

All imported entries can be manually corrected by applying new Package Adjustments from the Packages page.

Once the import process is complete, you can review the uploaded data in the Packages page.

Supported file types are CSV and TXT

Select files...

File	Uploaded	Entries	Status	User
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No data is available to display.

Page 1 of 1 | 10 items per page

# Registry conclusion

- It is likely the best choice for Oregon to choose one registry and have it deliver for all participants
- METRC feels like the right choice right now
  - There is a middle ground that could be lighter-weight for OHA users, and still fulfill seed-to-sale tracking
  - Could support a lighter weight process (e.g. monthly) for most data and be used in a way similar to OMMOS.
  - Some METRC features will require more interaction with the system than OMMOS, such as transfers
- A deep dive should occur to create a one-registry system in Oregon now, supporting both markets that honors both ecosystems