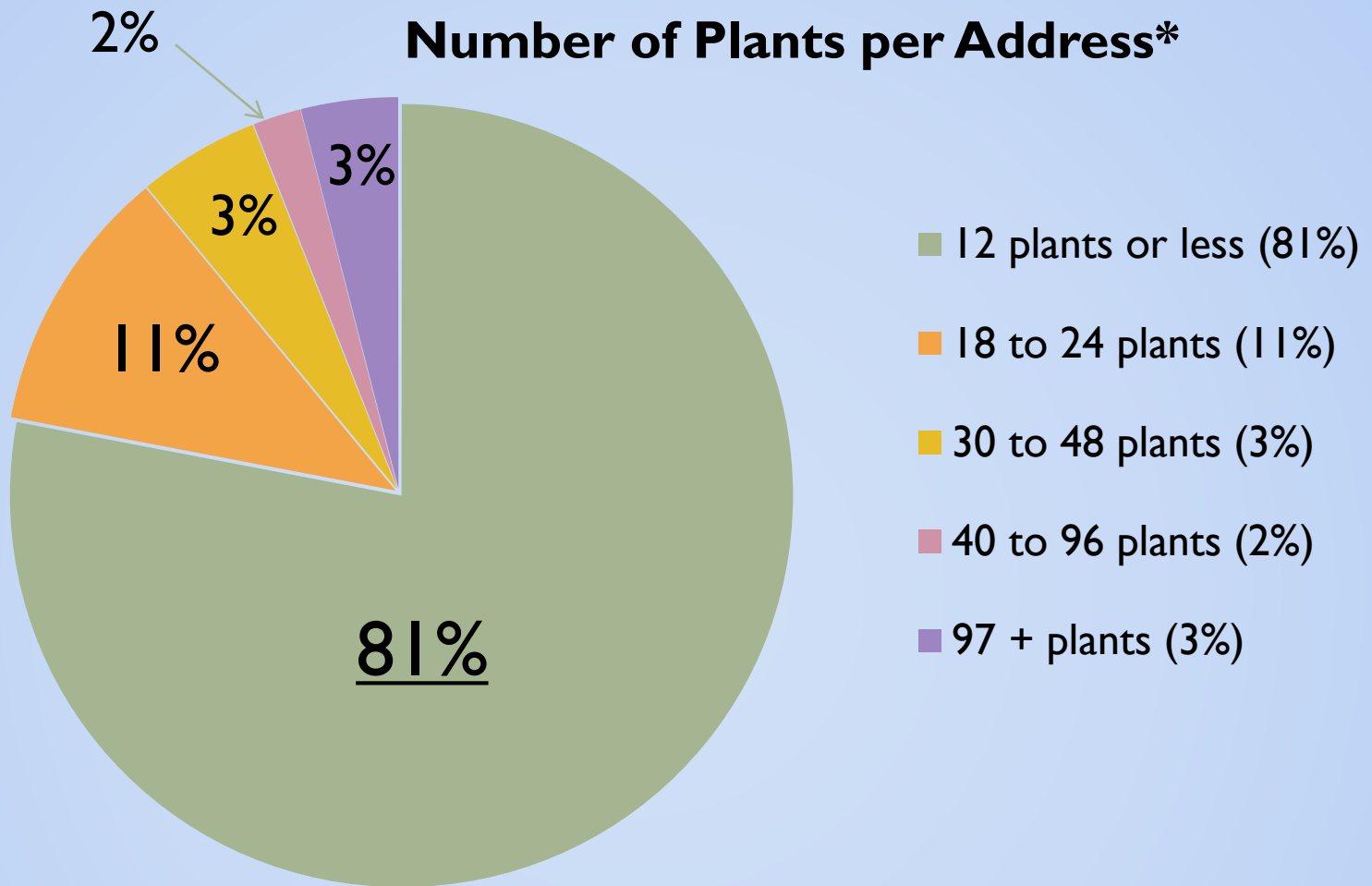


Oregon's Medical Marijuana Program Statistics

Why patient numbers have not gone down and why
41,000 medical marijuana growers aren't switching
to OLCC

Oregon's Medical Marijuana Program Statistics

- **159,703 OMMP Cardholders**
 - (77,155 patients, 35,736 caregivers, 46,812 growers)
- 64% of **all** patients are over the age of 40
- 81% of **all** marijuana grown in Oregon is grown at address with 12 plants or less
- 92% of **all** growers are growing for 4 patients or less
- 47% of **all** patients are provided for by gardens of 12 plants or less

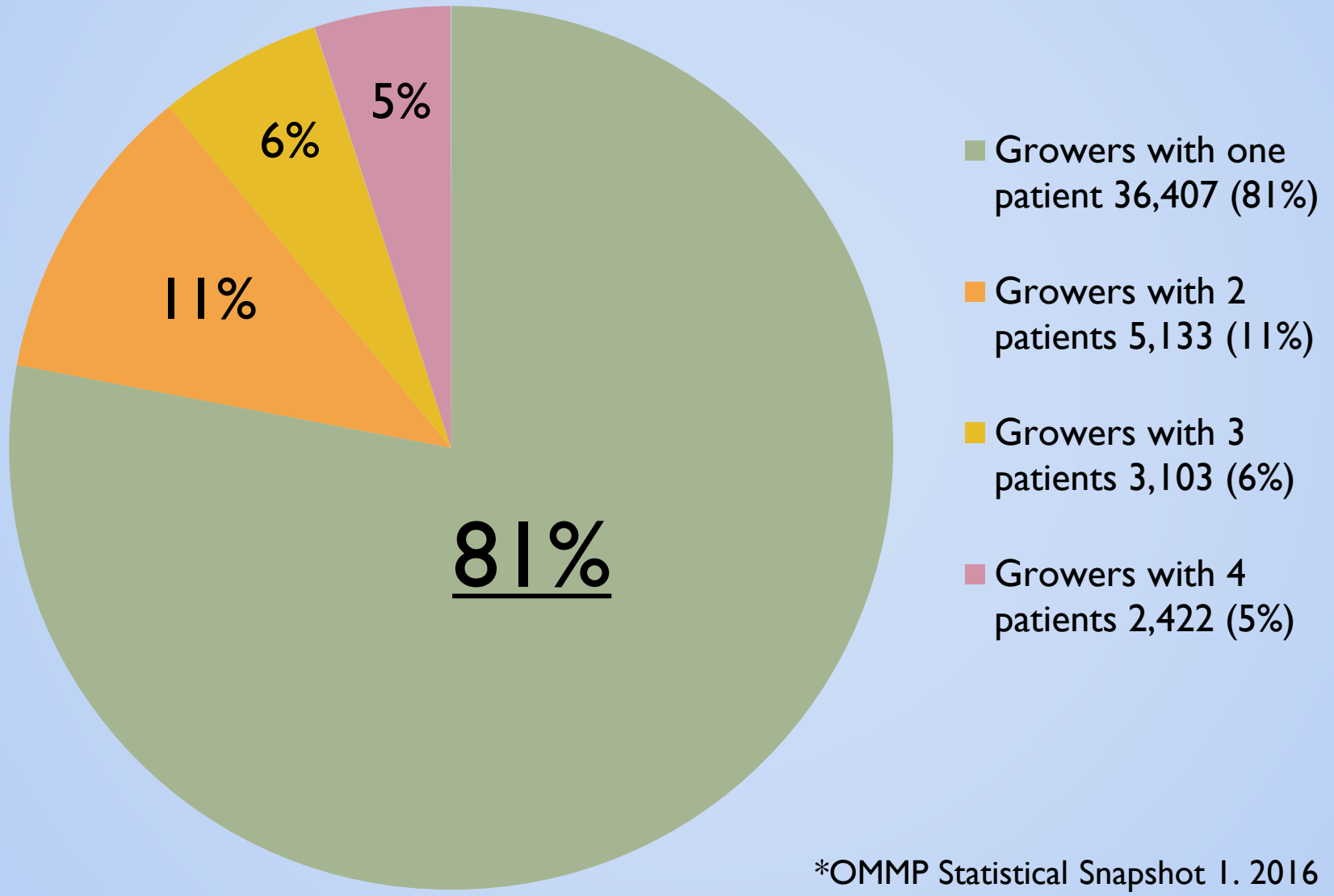


92% of all grow site addresses are growing 24 plants or less.

These growers are unlikely to move to OLCC. Of the 8% left it is unclear how many of these growers will even be able to afford the switch or how many will actually bring patients with them even with the carrot of an added micro-canopy.

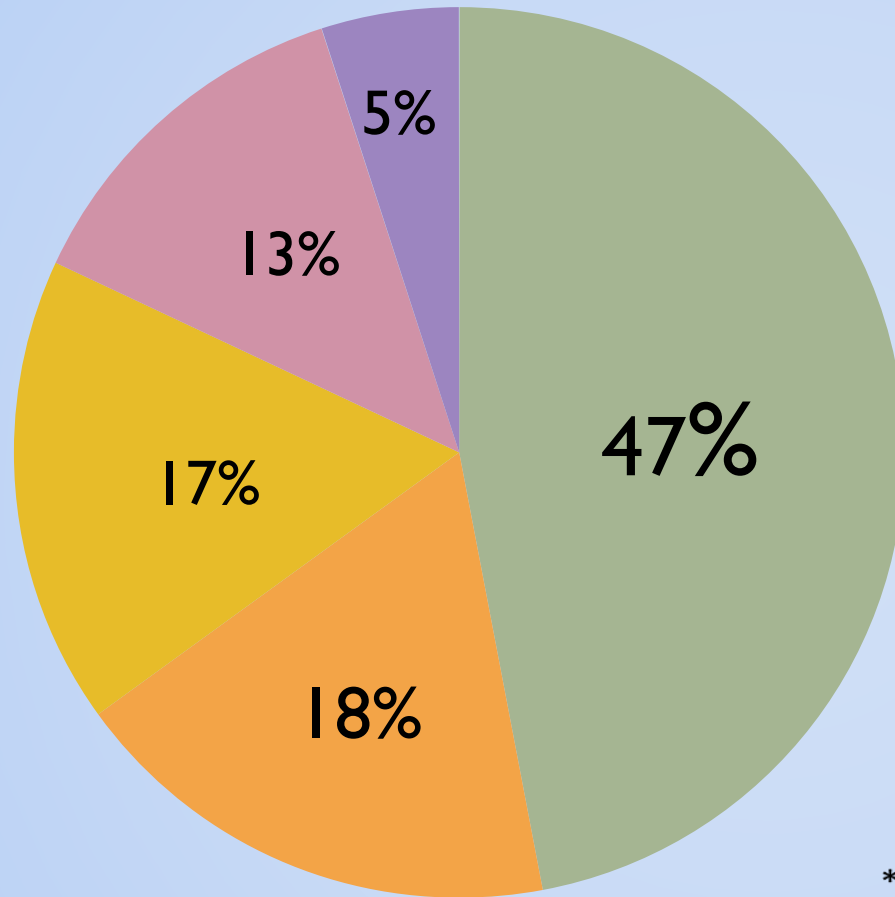
*OMMP Statistical Snapshot I. 2016

Number of Patients per Grower*



*OMMP Statistical Snapshot 1. 2016

Patients per Grow Site Address*



- patients 31,364 at grow sites with 12 plants or less (47%) (1 to 2 patients)
- patients at grow sites with 13 to 24 plants 11,861 (18%) (3 to 4 patients)
- patients at grow sites with 30 to 48 plants 11,262 (17%) (5 to 8 patients)
- patients at grow sites with 49 to 96 plants 8,924 (13%) (9 to 16 patients)
- patients at grow sites with 97 + plants 3,355 (5%) (17+ patients)

*OMMP Statistical Snapshot 1. 2016

65% of all patients are at addresses with 4 or less patients per address.

Patients At Risk

47% or 31,364 of all patients should not see any changes in status from their growers under new plant limits.

48% or 32,047 of all patients are at risk of losing their growers.

- 11,861 at addresses with three or four patients whose grower may forego grandfathering and decide to reduce garden to 12 plants or less.
- 11,262 could be at risk if their grower is at an address within city limits zoned residential and must reduce patients to four. (24 plants).
- 8,924 could be at risk if growers for nine to sixteen patients decide not to grandfather their addresses.

5% or 3,355 of all patients will lose their growers automatically because growers must reduce to 16 patients (96 plants).

In counties prohibiting OLCC licenses there are 2200 grow site addresses. Growers in Douglas Co. must wait on the outcome of the November election to see if they will even be able to apply for an OLCC license. Other counties where Measure 91 failed by more than 5% will never have OLCC licensees micro-canopy or not.