HB 3099-A8 (LC 1618) 5/20/15 (TSB/ps)

PROPOSED AMENDMENTS TO A-ENGROSSED HOUSE BILL 3099

1 On <u>page 1</u> of the printed A-engrossed bill, line 3, after "182.124," insert 2 "182.126," and after "182.132," insert "184.305,".

3 In line 4, after "279B.075," insert "283.100,".

4 In line 5, after "291.047," insert "291.055,".

5 In line 21, after "182.124," insert "182.126," and after "182.132," insert 6 "184.305,".

7 In line 22, after "279B.075," insert "283.100,".

8 In line 24, after "291.047," insert "291.055,".

9 On page 2, delete lines 11 through 37 and insert:

"SECTION 2. (1) The Director of the Oregon Department of Ad ministrative Services shall:

"(a) Manage and organize the Oregon Department of Administrative 12Services to ensure that the department fulfills the duties, implements 13 the functions and exercises the powers that remain to the department 14 with respect to enterprise information technology and telecommuni-15cations in a manner that is consistent with the manner in which the 16 State Chief Information Officer fulfills the duties, implements the 17 functions and exercises the powers that are imposed upon, transferred 18 to and vested in the State Chief Information Officer under section 1 19 of this 2015 Act: 20

21 "(b) Deliver to the State Chief Information Officer all records and 22 property within the jurisdiction of the director that relate to the duties, functions and powers transferred by section 1 of this 2015 Act; and
"(c) Transfer to the State Chief Information Officer those employees engaged primarily in fulfilling the duties, implementing the functions and exercising the powers transferred by section 1 of this 2015
Act.

6 "(2) The State Chief Information Officer shall take possession of the 7 records and property and shall take charge of the employees and em-8 ploy the employees in fulfilling the duties, implementing the functions 9 and exercising the powers transferred under section 1 of this 2015 Act 10 without a reduction in the employees' compensation but subject to 11 change or termination of employment or compensation as provided by 12 law.

"(3) The Governor shall resolve any dispute between the State Chief Information Officer and the department that relates to transfers of records, property and employees, or the apportionment of duties, functions and powers under section 1 of this 2015 Act, and with respect to the director's management of the department in accordance with subsection (1)(a) of this section. The Governor's decision under this subsection is final.

"SECTION 3. (1) The unexpended balances of amounts the Oregon 20Department of Administrative Services is authorized to expend during 21the biennium beginning July 1, 2015, from revenues dedicated, contin-22uously appropriated, appropriated or otherwise made available for the 23purpose of administering and enforcing the duties, functions and 24powers transferred by section 1 of this 2015 Act are transferred to and 25are available for the State Chief Information Officer to expend during 26the biennium beginning July 1, 2015, for the purpose of administering 27and enforcing the duties, functions and powers transferred by section 281 of this 2015 Act. 29

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"(2) The expenditure classifications, if any, established by Acts that

authorize or limit expenditures by the department remain applicable
 to expenditures that the State Chief Information Officer directs or
 oversees under this section.

"SECTION 4. The transfer of duties, functions and powers to the State Chief Information Officer by section 1 of this 2015 Act does not affect any action, proceeding or prosecution involving or with respect to duties, functions and powers that began before and was pending at the time of the transfer, except that the State Chief Information Officer is substituted for the Oregon Department of Administrative Services in the action, proceeding or prosecution.".

In line 39, after "182.124," insert "182.126," and after "182.132," insert "184.305,".

13 In line 40, after "279B.075," insert "283.100,".

14 In line 41, after "291.047," insert "291.055,".

15 On page 6, line 44, delete the comma and insert "and".

In line 45, delete the boldfaced material and insert ", the State Chief Information Officer".

18 On page 7, line 6, delete "the Oregon Department of Ad-".

19 In line 7, delete "ministrative Services,".

20 On page 9, delete lines 2 through 45 and delete page 10.

21 On page 11, delete lines 1 and 2 and insert:

²² "<u>SECTION 13a.</u> ORS 182.126 is amended to read:

²³ "182.126. As used in this section and ORS 182.128 and 182.132:

"(1) 'Convenience fee' means a fee for using an electronic government
 portal or governmental services available by means of an electronic govern ment portal that the [Oregon Department of Administrative Services] State

27 **Chief Information Officer** charges or authorizes an electronic government 28 portal provider to charge under ORS 182.132 (3).

29 "(2) 'Electronic government portal' means an electronic information de-30 livery system accessible by means of the Internet that a state agency designates officially as a means by which the state agency delivers information,
 products or services.

"(3) 'Electronic government portal provider' means a person that on behalf of a state agency provides facilities, goods or services necessary to develop, host, operate, maintain or otherwise implement an electronic government portal or provides facilities, goods or services that assist a state agency in designing, developing, hosting, operating, maintaining or otherwise implementing an electronic government portal.

9 "(4) 'State agency' means the executive department, as defined in ORS
10 174.112.

11 "SECTION 14. ORS 182.128 is amended to read:

"182.128. (1) There is created the Electronic Government Portal Advisory
 Board consisting of 13 members appointed as follows:

"(a) The President of the Senate shall appoint two nonvoting membersfrom among members of the Senate.

"(b) The Speaker of the House of Representatives shall appoint two non voting members from among members of the House of Representatives.

18 "(c) The Governor shall appoint:

19 "(A) Three members who represent state agencies;

20 "(B) Two members who represent the public; and

21 "(C) One member who attends a school, community college or university 22 in this state.

23 "(d) The [Director of the Oregon Department of Administrative Services]

24 State Chief Information Officer shall appoint two members as follows:

"(A) [*The*] A representative of the State Chief Information Officer; and
"(B) A representative of the Oregon Department of Administrative Services.

(e) The State Treasurer shall appoint one member who represents theState Treasurer.

30 "(2) Members of the Legislative Assembly who are members of the advi-

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1 sory board are nonvoting members and may act only in an advisory capacity.

2 "(3) The advisory board shall:

"(a) Advise the State Chief Information Officer and the Oregon Department of Administrative Services concerning:

5 "(A) The development of electronic government portals for the State
6 Chief Information Officer, the department and other state agencies;

"(B) The amount, collection methods or other aspects of a convenience fee
that the [department] State Chief Information Officer or an electronic
government portal provider collects;

10 "(C) The priority of new governmental service applications that may be 11 provided by means of an electronic government portal;

"(D) Terms and conditions of contracts between state agencies and elec tronic government portal providers; and

14 "(E) Rules necessary to implement electronic government portals.

"(b) Monitor the layout, content and usability of electronic government portals and advise **the State Chief Information Officer and** the department on ways to improve the delivery of government services by means of electronic government portals, the accountability of state agencies' use of electronic government portals to provide government services and user satisfaction with electronic government portals.

21 "(c) Study, propose, develop or coordinate activities that:

22 "(A) Consider the needs of residents of this state;

"(B) Evaluate the performance and transparency of state agency delivery
 of government services; and

²⁵ "(C) Further the effectiveness of and user satisfaction with:

²⁶ "(i) Electronic government portals; and

"(ii) State agencies' performance and accountability in [*the use of*] using
electronic government portals to provide government services.

"(4) A majority of the members of the advisory board constitutes a quo rum for [*the transaction of*] **transacting** business.

"(5) [Official action by the advisory board requires the approval of] A majority of the members of the advisory board must approve official action
by the advisory board.

4 "(6) The advisory board shall elect one of the members of the advisory
5 board to serve as chairperson.

6 "(7) If a vacancy on the advisory board occurs for any cause, the ap-7 pointing authority shall make an appointment [*to become*] **that becomes** 8 immediately effective.

9 "(8) The advisory board shall meet at times and places [*specified by the* 10 *call of*] **that** the chairperson or [*of*] a majority of the members of the advi-11 sory board **specifies**.

"(9) The advisory board may adopt rules necessary [for the operation of]
 to operate the advisory board.

"(10) The Oregon Department of Administrative Services shall provide
 staff support to the advisory board.

"(11) Members of the advisory board who are not members of the Legis-16 lative Assembly [are not entitled to] may not receive compensation, but may 17 be reimbursed for actual and necessary travel and other expenses the mem-18 bers incur in the performance of the members' official duties in the manner 19 and amounts provided for in ORS 292.495. Claims for expenses [incurred] the 20members incur in performing functions of the advisory board shall be paid 21out of funds appropriated to the Oregon Department of Administrative Ser-22vices for purposes of the advisory board. 23

"(12) All state agencies shall assist the advisory board in the advisory board's performance of the advisory board's duties and, to the extent permitted by laws relating to confidentiality, to furnish information and advice as the members of the advisory board consider necessary to perform the duties of the advisory board.

²⁹ "<u>SECTION 15.</u> ORS 182.132 is amended to read:

³⁰ "182.132. (1) The [Oregon Department of Administrative Services] State

Chief Information Officer, with the advice of the Electronic Government Portal Advisory Board, shall provide the ability for state agencies to offer government services by means of an electronic government portal. The electronic government portal must be secure and must [*meet*] comply with the information security rules, policies and standards that the State Chief Information Officer adopts under ORS 182.122 and meet the usability standards developed in cooperation with the advisory board.

"(2) For the purposes of subsection (1) of this section, the [department]
State Chief Information Officer, under the provisions of the Public Contracting Code, may contract with an electronic government portal provider
in a manner that is consistent with the State Chief Information
Officer's rules, policies and standards.

"(3)(a) The [department] State Chief Information Officer may charge 13 members of the public a convenience fee or may authorize an electronic 14 government portal provider to charge a convenience fee for an electronic 15 government service if the advisory board recommends that the [department] 16 **State Chief Information Officer** charge or authorize a convenience fee for 17 the electronic government service. The convenience fee must reflect the costs 18 incurred in hosting, operating, maintaining or implementing the electronic 19 government portal. 20

"(b) The [department] **State Chief Information Officer** shall cooperate with the advisory board to identify the electronic government portals or governmental services to which the convenience fee applies.

"(4) The [department] State Chief Information Officer may adopt rules
to implement the provisions of this section.

"(5) Not later than the beginning of each odd-numbered year regular legislative session, the [*department*] State Chief Information Officer shall prepare and submit to the Legislative Assembly a report in the manner provided in ORS 192.245 that summarizes the [*department's*] State Chief Information Officer's activities under the provisions of this section.

1 **"SECTION 15a.** ORS 184.305 is amended to read:

"184.305. The Oregon Department of Administrative Services is created.
The purpose of the Oregon Department of Administrative Services is to improve the efficient and effective use of state resources [through the provision
of] by providing:

6 "(1) Government infrastructure services that can best be provided cen-7 trally, including but not limited to purchasing, risk management, facilities 8 management, surplus property and motor fleet;

9 "(2) Rules and associated performance reviews of agency compliance with 10 statewide policies;

11 "(3) Leadership in [*the implementation of*] **implementing** a statewide 12 performance measurement program;

13 "(4) State employee workforce development and training;

14 "(5) Personnel systems that promote fair, responsive and cost-effective 15 human resource management;

"(6) Objective, credible management information for, and analysis of,
 statewide issues for policymakers; and

18 "(7) Statewide financial administrative systems[; and].

"[(8) Statewide information systems and networks to facilitate the reliable
 exchange of information and applied technology.]".

On page 13, line 13, after the period delete the rest of the line and lines 2114 through 16 and insert "After a state agency executes a public contract 22related to the information technology initiative, the State Chief Information 23Officer may direct the state agency to take any action in accordance with 24the terms and conditions of the public contract that the State Chief Infor-25mation Officer deems necessary or advisable to administer and enforce the 26public contract, including directing the state agency to suspend performance 27or terminate the public contract in whole or in part.". 28

29 On page 17, line 18, delete the first "of".

30 On page 19, lines 5 through 45, restore the bracketed material and delete

1 the boldfaced material.

2 On page 20, lines 1 through 12, restore the bracketed material and delete 3 the boldfaced material.

In line 36, delete "services, personal services, construction materials," and insert "services or personal services".

6 In line 37, delete "equipment or supplies".

In line 39, after "goods," delete the rest of the line and line 40 and insert
"services or personal services.".

9 On page 21, delete lines 43 through 45 and delete pages 22 through 24.

10 On page 25, delete lines 1 through 21 and insert:

11 "SECTION 24a. ORS 283.100 is amended to read:

"283.100. (1) The Oregon Department of Administrative Services shall 12provide general government administrative functions [to] for state agencies. 13 [The cost of these services, or portions thereof, as determined by the department 14 shall be allocated to state agencies as determined by the department and paid 15to the department in the same manner as other claims against the agency are 16 paid.] The State Chief Information Officer shall provide information 17 technology and telecommunications functions for state agencies. The 18 department or the State Chief Information Officer shall allocate the 19 costs that the department or the State Chief Information Officer de-20termines for the services, or a portion of the services, to state agen-21cies, which shall pay the costs to the department or the State Chief 22Information Officer, as appropriate, in the same manner as the state 23agency pays other claims. The State Chief Information Officer shall 24deposit all moneys that the State Chief Information Officer receives 25from state agencies for services under this section into the State In-26formation Technology Operating Fund. 27

"(2) Except as otherwise provided by law, the provisions of sub section (1) of this section do not:

³⁰ "(a) Require a state agency to transfer to the State Chief Informa-

tion Officer information technology or telecommunications equipment,
assets or resources that are under the state agency's control;

"(b) Require a state agency to subject employees of the state agency
to the State Chief Information Officer's direct supervision;

"(c) Require a state agency to consolidate information technology
or telecommunications equipment, assets or resources with another
state agency's information technology or telecommunications equipment, assets or resources; or

9 "(d) Prevent a state agency from providing information technology
 10 or telecommunications functions for the state agency.

"SECTION 25. ORS 283.120 is amended to read:

"283.120. Subject to rules [prescribed by] that the Oregon Department of 12Administrative Services prescribes, or that the State Chief Information 13 Officer prescribes for information technology and 14 telecommunications, any state agency may establish a service unit within 15the agency to furnish to other units of [such] the agency the services, facil-16 ities and materials that the **agency establishes the** service unit [is estab-17 *lished*] to provide. The state agency shall charge the service unit's 18 expenses [of the service unit shall be charged] to the units served and, except 19 as provided in ORS 283.076 (3), the amounts [so charged] the state agency 20charges must [shall] be credited to the miscellaneous receipts account es-21tablished pursuant to ORS 279A.290. The moneys in the account [and 22*hereby*] are appropriated continuously for expenditure by the state agency 23subject to the allotment system provided by ORS 291.234 to 291.260. 24

²⁵ "<u>SECTION 26.</u> ORS 283.140 is amended to read:

26 "283.140. [(1) The Oregon Department of Administrative Services shall ex27 ercise budgetary management, supervision and control over all telephone and
28 telecommunications service for all state agencies. The department may operate
29 central mail, shuttle bus or messenger services for agencies located in Salem,
30 Portland or other cities, where it would be economical so to do. The cost of

1 maintaining and operating any central telephone exchange, switching system, 2 network service and facility, intercity or intracity network trunk or line or 3 switchboard, or the cost of mail, shuttle bus and messenger services, shall be 4 charged to the various agencies served and paid to the department in the same 5 manner as other claims against the agencies are paid.]

"(1) The State Chief Information Officer shall exercise budgetary 6 management, supervision and control over all telephone and telecom-7 munications service for all state agencies in a manner that is con-8 sistent with plans, standards, policies, goals, directives and rules that 9 the State Chief Information Officer sets, specifies or adopts. The 10 Oregon Department of Administrative Services may operate central 11 mail, shuttle bus or messenger services for state agencies located in 12Salem, Portland or other cities, if doing so is economical. The State 13 Chief Information Officer may charge the cost of maintaining and 14 operating any central telephone exchange, switching system, network 15service and facility, intercity or intracity network trunk or line or 16 switchboard to the state agencies that the State Chief Information 17 Officer serves. The department shall charge the cost of providing mail, 18 shuttle bus and messenger services to the state agencies that the de-19 partment serves. The state agencies shall pay the costs to the State 20Chief Information Officer or the department, as appropriate, in the 21same manner in which the state agencies pay other claims. The State 22Chief Information Officer shall deposit all moneys that the State Chief 23Information Officer receives from state agencies for services under 24this section into the State Information Technology Operating Fund. 25

"(2) If the department operates central mail service, [*it*] the department
shall:

"(a) Approve or disapprove all state agency mail equipment or mail service acquisitions.

"(b) Report biennially to the Director of the Oregon Department of Ad-

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ministrative Services on opportunities for savings through state agency mail
room centralization, consolidation and automation and through mail route
coordination.

4 "[(3)] (c) [*The department shall*] Adopt rules [*pursuant to*] **under** which 5 persons associated with government either temporarily or otherwise, includ-6 ing but not limited to unsalaried volunteers, part-time employees, contractors 7 with the state and employees of contractors, political subdivisions and the 8 federal government may use shuttle bus services.

9 "[(4)] (3) [For the purposes of] As used in this section, 'telecommuni-10 cations' means media that communicate voice, data, text, images or video 11 over a distance using electrical, electronic or light wave transmission media. 12 "SECTION 27. ORS 283.143 is amended to read:

"283.143. [(1) Toencourage utilization of statewide integrated 13 videoconferencing and statewide online access services, the Oregon Department 14 of Administrative Services shall, in addition to any other charge or assessment 15for providing telecommunications services to state agencies, impose upon each 16 agency and public corporation a surcharge, in an amount established by the 17 department. All surcharge moneys collected shall be deposited in the Oregon 18 Department of Administrative Services Operating Fund, and may be expended 19 only for state agency and public corporation telecommunication and 20videoconferencing activities, under such terms and conditions as the depart-21*ment may prescribe.*] 22

"[(2) Notwithstanding subsection (1) of this section, the Oregon Department 23of Administrative Services shall not impose the surcharge established by this 24section on the Oregon University System or the Oregon Health and Science 25University. The Oregon Department of Administrative Services shall enter into 26an agreement with the Oregon University System and the Oregon Health and 27Science University on the amounts to be paid by the Oregon University System 28and the Oregon Health and Science University to the Oregon Department of 29 Administrative Services in lieu of the surcharge provided for in this section.] 30

"(1) То of encourage utilization statewide integrated 1 videoconferencing and statewide online access services, the State Chief $\mathbf{2}$ Information Officer may, in addition to any other charge or assess-3 ment for providing telecommunications services to state agencies, 4 impose upon each state agency and public corporation a surcharge, in $\mathbf{5}$ an amount the State Chief Information Officer establishes. The State 6 Chief Information Officer shall deposit all surcharge moneys into the 7 State Information Technology Operating Fund. The State Chief Infor-8 mation Officer may expend moneys in the fund for state agency and 9 public corporation telecommunication and videoconferencing activ-10 ities, under such terms and conditions as the State Chief Information 11 Officer may prescribe and in a manner that is consistent with plans, 12 standards, policies, goals, directives and rules that the State Chief 13 Information Officer sets, specifies or adopts. 14

"(2) Notwithstanding subsection (1) of this section, the State Chief 15 Information Officer may not impose the surcharge established by this 16 section on the Oregon University System or the Oregon Health and 17 Science University. The State Chief Information Officer shall enter 18 into an agreement with the Oregon University System and the Oregon 19 Health and Science University on the amounts that the Oregon Uni-20versity System and the Oregon Health and Science University must 21pay to the State Chief Information Officer in lieu of the surcharge 22provided for in this section. 23

²⁴ "SECTION 28. ORS 283.505 is amended to read:

²⁵ "283.505. [(1) The Oregon Department of Administrative Services shall co-²⁶ ordinate the consolidation and operation of all telecommunications systems ²⁷ used by the state and state agencies. Notwithstanding any other provision of ²⁸ law, no agent or agency of the state shall construct, purchase or otherwise gain ²⁹ access to a telecommunications system without the prior approval of the de-³⁰ partment.]

"(1) The State Chief Information Officer shall coordinate, in a 1 manner that is consistent with plans, standards, policies, goals, di- $\mathbf{2}$ rectives and rules that the State Chief Information Officer sets, spec-3 ifies the consolidation and operation of 4 or adopts, all telecommunications systems, including emergency telecommuni- $\mathbf{5}$ cations systems, that the state and state agencies use. Notwith-6 standing any other provision of law, an agent or agency of the state 7 may not construct, purchase or otherwise gain access to a telecom-8 munications system without the prior approval of the State Chief In-9 formation Officer. 10

"(2) [The department shall coordinate the consolidation and operation of emergency telecommunications systems used by the state and state agencies. The provisions of this section shall not be construed to require consolidation of] The provisions of this section do not require emergency service providers, as defined by the State Chief Information Officer, to consolidate telecommunications systems [used by] that emergency service providers use [, as defined by the department,] into nonemergency networks.

18 "SECTION 29. ORS 283.510 is amended to read:

¹⁹ "283.510. (1) As used in this section:

"(a) 'Advanced digital communications' means equipment, facilities and
 capability to distribute digital communications signals for [*the transmission* of] transmitting voice, data, image and video over distance.

"(b) 'Telecommunications provider' means any person that is capable of providing advanced digital communications including, but not limited to, a telecommunications utility as defined in ORS 759.005, a competitive telecommunications provider as defined in ORS 759.005, a cable television provider or an interstate telecommunications provider.

²⁸ "[(2) Notwithstanding ORS chapters 279A, 279B and 279C, the Oregon ²⁹ Department of Administrative Services by contract shall acquire advanced ³⁰ digital communications services from telecommunications providers or a consortium of such providers. Contracts under this section shall provide that all
responsibility for construction, installation, operation and maintenance of the
network shall remain with the contracting provider.]

4 "[(3) Upon installation of an advanced digital communications network, the 5 Oregon Department of Administrative Services shall provide all telecommuni-6 cations services and operations for the state and its agencies. The department 7 shall not approve the procurement of any telecommunications system or equip-8 ment that is incompatible with the network.]

"(2) Notwithstanding ORS chapters 279A, 279B and 279C, the State 9 Chief Information Officer may provide advanced digital communi-10 cations services directly, may enter into an interagency or intergov-11 ernmental agreement under ORS chapter 190 to have another state 12agency or governmental agency provide advanced digital communi-13 cations services or may acquire advanced digital communications ser-14 vices by entering into contracts with telecommunications providers 15or a consortium of telecommunications providers in a manner that is 16 consistent with the State Chief Information Officer's rules, policies 17 and standards. 18

"(3) After a telecommunications provider or a consortium of tele-19 communications providers has installed an advanced digital commu-20nications network, the State Chief Information Officer shall provide 21all telecommunications services and operations for the state and state 22agencies directly, or shall enter into interagency or intergovernmental 23agreements under ORS chapter 190 to have another state agency or 24another governmental agency provide the telecommunications services 25and operations in a manner that is consistent with the State Chief 26Information Officer's rules, policies and standards. The State Chief 27Information Officer may not approve the procurement of any tele-28communications system or equipment that is incompatible with the 29 network or that is inconsistent with the State Chief Information 30

1 Officer's rules, policies and standards.

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"SECTION 30. ORS 283.515 is amended to read:

"283.515. The [Oregon Department of Administrative Services] State Chief 3 Information Officer annually shall review each state agency's budget, in 4 conjunction with [each] the state agency, [the budget of that agency] to $\mathbf{5}$ identify [agency funds to be used for] funds that the state agency uses for 6 travel and transportation that [may be used] the state agency could in-7 stead use for telecommunications. If the [department] State Chief Infor-8 mation Officer determines that a state agency could use a portion of the 9 state agency's [agency] travel and transportation funds [can be used] more 10 effectively [through use of] by instead using telecommunications, without 11 diminishing the affected agency's existing internal and external communi-12 cations, the [department] State Chief Information Officer shall [make rec-13 ommendations] recommend to the Emergency Board as described in ORS 14 291.326 [for such action as the department] action that the State Chief In-15formation Officer determines is necessary to dedicate the identified state 16 agency travel and transportation funds for use in telecommunications. The 17 [department] State Chief Information Officer shall make [its] the recom-18 mendations to the Emergency Board not later than January 1. 19

²⁰ **"SECTION 31.** ORS 283.520 is amended to read:

"283.520. (1) For the purposes of ORS 283.500 to 283.520, the [Oregon De-21partment of Administrative Services may] State Chief Information Officer 22may, in a manner that is consistent with the State Chief Information 23Officer's rules, policies and standards, enter into a contract or contracts 24with telecommunications service providers and equipment manufacturers for 25[the purchase, use or operation of] purchasing, using or operating tele-26communications equipment and services for a period not to exceed 10 years. 27"(2) For purposes of ORS 291.038, the [Oregon Department of Administra-28tive Services] State Chief Information Officer may extend the benefits of 29 telecommunications contracts for networks, equipment and services to 30

nonprofit organizations that [*have been designated*] the State Chief Infor mation Officer designates as communities of interest under ORS 291.038.

3 "SECTION 32. ORS 283.524 is amended to read:

"283.524. The [Oregon Department of Administrative Services may] State
Chief Information Officer may, in a manner that is consistent with the
State Chief Information Officer's rules, policies and standards, enter
into an agreement or agreements to fund or otherwise acquire telecommunications equipment and services by installment purchase or lease purchase
contracts [as provided by ORS 276.218].".

10 On page 28, delete lines 4 through 45 and delete pages 29 and 30 and in-11 sert:

¹² "SECTION 39. ORS 291.032 is amended to read:

"291.032. The Oregon Department of Administrative Services, or the 13 State Chief Information Officer for purposes related to information 14 and telecommunications technology, may provide technical services to 15state agencies for management improvement development and the develop-16 ment of economies in the organization and administration of state agencies. 17 The technical services may include consulting studies in work simplification, 18 work measurement, equipment utilization and other management improve-19 ment concepts. The department or the State Chief Information Officer 20shall determine and charge the cost of the technical services, or portions 21[thereof, as determined by the department, shall be charged] of the technical 22services, to the state agency served [and paid]. The state agency shall 23pay the cost to the department or the State Chief Information Officer, 24as appropriate, in the same manner [as] that the state agency pays other 25claims against the state agency [are paid]. The State Chief Information 26Officer shall deposit all moneys that the State Chief Information Of-27ficer receives from state agencies for services under this section into 28the State Information Technology Operating Fund. 29

30 "SECTION 40. ORS 291.034 is amended to read:

"291.034. [The Oregon Department of Administrative Services may provide 1 technical services to state agencies for data processing systems development $\mathbf{2}$ and the development of data processing methods and applications. The techni-3 cal services may include consulting and programming services and assistance 4 in locating electronic data processing installations. The cost of the technical $\mathbf{5}$ services, or portions thereof, as determined by the department, shall be charged 6 to the agency served and paid to the department in the same manner as other 7 claims against the agency are paid.] The State Chief Information Officer 8 may provide technical services to state agencies for data processing 9 systems development and developing data processing methods and ap-10 plications in a manner that is consistent with the State Chief Infor-11 mation Officer's rules, policies and standards. The technical services 12may include consulting and programming services and assistance in 13 locating electronic data processing installations. The State Chief In-14 formation Officer shall determine and charge the cost of the technical 15services, or portions of the technical services, to the state agency that 16 the State Chief Information Officer serves. The state agency shall pay 17 the cost to the State Chief Information Officer in the same manner 18 that the state agency pays other claims against the state agency. The 19 State Chief Information Officer shall deposit all moneys that the State 20Chief Information Officer receives from state agencies for services 21under this section into the State Information Technology Operating 22Fund. 23

"SECTION 41. ORS 291.038, as amended by section 4, chapter 102, Oregon
Laws 2014, is amended to read:

²⁶ "291.038. (1) The State Chief Information Officer shall oversee [*policy* ²⁷ *for*] and coordinate **the** planning, **budgeting**, architecture and standardi-²⁸ zation, **consolidation**, **acquisition and oversight** of all information and ²⁹ telecommunications technology by state government and agencies of state ³⁰ government so that statewide and individual state agencies' plans and ac-

tivities are addressed in the most integrated, economic and efficient manner,
in a manner that minimizes duplication, fragmentation, redundancy and cost
in state [agency] government operations and in a manner that most effectively meets state government and state agency program needs.

5 "(2) To facilitate accomplishment of the purpose set forth in subsection
6 (1) of this section, the State Chief Information Officer shall:

"(a) Adopt rules, policies and standards to plan for, develop architecture for and standardize the state's information resources and technologies. In developing rules, policies and standards, the State Chief Information Officer shall consult with state agencies that have needs that information resources may satisfy. State agencies shall cooperate with the State Chief Information Officer in preparing and complying with rules, policies and standards that the State Chief Information Officer adopts.

"(b) Formulate rules, policies and standards to promote electronic communication and information sharing among state agencies and programs,
between state and local governments and with the public where appropriate.
"[(c) Seek to minimize duplicative or redundant advisory boards by recommending streamlined governance structures for information technology projects
that involve more than one state agency, board or commission.]

"(c) Adopt and maintain an information technology governance
 program for the executive branch.

²² "[(3)] (d) [*The State Chief Information Officer shall*] Formulate rules, ²³ policies, plans, standards and specifications to ensure that information re-²⁴ sources and technologies fit together in a statewide system capable of pro-²⁵ viding ready access to information, [*computing*] **information technology** or ²⁶ telecommunication resources. Plans and specifications that the State Chief ²⁷ Information Officer adopts must be based on industry standards for open ²⁸ systems to the greatest extent possible.

"(3) Before adopting rules described in subsection (2) of this section, the State Chief Information Officer shall present the proposed rules to the Joint 1 Legislative Committee on Information Management and Technology.

"(4) The State Chief Information Officer has the responsibility to review, $\mathbf{2}$ oversee and ensure that state agencies' rules and planning, acquisition and 3 implementation activities related to information technology and tele-4 **communications** align with and support the [statewide information resources $\mathbf{5}$ management plan] Enterprise Information Resources Management 6 Strategy. State agencies shall cooperate with the State Chief Infor-7 mation Officer to ensure that the state agencies' rules and planning, 8 acquisition and implementation activities align with and support the 9 Enterprise Information Resources Management Strategy. If the 10 **Oregon Department of Administrative Services procures information** 11 technology or the Director of the Oregon Department of Administra-12tive Services delegates authority under ORS 279A.075 to procure in-13 formation technology, the [Oregon Department of Administrative Services 14 is responsible for procuring] department and a state contracting agency, 15as defined in ORS 279A.010, shall procure information technology fairly, 16 competitively and in a manner that is consistent with the State Chief Infor-17 mation Officer's rules, policies and standards. 18

"[(4)(a)] (5)(a) The policy of the State of Oregon is that state government telecommunications networks should be designed to provide state-of-the-art services where economically and technically feasible, using shared, rather than dedicated, lines and facilities.

"(b) The [department] State Chief Information Officer shall, when procuring telecommunications network services, consider [achieving the economic development and quality of life outcomes set forth in the Oregon benchmarks] the goals and objectives outlined within the Enterprise Information Resources Management Strategy and the policy, acquisition, coordination and consolidation objectives for information technology that are specified in ORS 283.500 to 283.520 and 283.524.

(5)(a) (6)(a) The [department] State Chief Information Officer, upon

request, may furnish and deliver statewide integrated videoconferencing and 1 statewide online access service to a public or private entity that primarily $\mathbf{2}$ conducts activities for the direct good or benefit of the public or community 3 at large in providing educational, economic development, health care, human 4 services, public safety, library or other public services. The [department] $\mathbf{5}$ **State Chief Information Officer** shall adopt rules with respect to [fur-6 *nishing*] the State Chief Information Officer's furnishing of the service. 7 "(b) The [department] State Chief Information Officer shall establish 8 statewide integrated videoconferencing and statewide online access user fees, 9 services, delivery, rates and long range plans. The rates must reflect the 10 [department's] State Chief Information Officer's cost in providing the 11 service. 12

"(c) The [department] State Chief Information Officer by rule shall restrict the [department's furnishing or delivery of] Internet access service that the State Chief Information Officer furnishes or delivers to private entities if the service would directly compete with two or more local established providers of Internet access services within the local exchange telecommunications service area.

"(d) The rates and services established and provided under this section are not subject to the Public Utility Commission's regulation or authority.

"[(6)] (7) An organization or organizations recognized as tax exempt under 21section 501(c)(3) of the Internal Revenue Code that primarily conduct activ-22ities for the direct good or benefit of the public or community at large in 23providing educational, economic development, health care, human services, 24public safety, library or other public services and that have formed an af-25filiation with one or more federal, state or local governmental units within 26this state may apply to the [department] State Chief Information Officer 27for designation as a community of interest. The application must be in the 28form that the [department] State Chief Information Officer prescribes and 29 contain information [regarding] about the governmental affiliation relation-30

ship, the tax exempt status of each organization and the public benefit services the organization provides or intends to provide. The [department] State Chief Information Officer shall establish an application review and appeal process to ensure that designating the organizations as a community of interest for the purposes of including the organization in telecommunications contracts under ORS 283.520 will result in providing educational, medical, library or other services for public benefit.

"[(7)] (8) This section does not apply to the State Board of Higher Education, [or] any public university listed in ORS 352.002 or a public university with a governing board that is listed in ORS 352.054.

11 "[(8)] (9) As used in this section and ORS 291.039:

"(a) 'Information resources' means media, instruments, plans and methods
 for [*planning*,] collecting, processing, transmitting and storing data and in formation, including telecommunications.

"(b) 'Information technology' [*includes, but is not limited to,*] means
 present and future forms of hardware, software and services for data pro cessing, office automation and telecommunications.

"(c) 'Internet access service' means electronic connectivity to the Internet
and the services of the Internet.

"(d) 'Open systems' means systems that allow state agencies freedom of choice by providing a vendor-neutral operating environment where different computers, applications, system software and networks operate together easily and reliably.

"(e) 'State-of-the-art services' [*includes*] means the highest level at which equipment, facilities and the capability to distribute digital communication signals that transmit voice, data, video and images over a distance have developed at the time during which the equipment, facility or capability was installed or operating.

"(f) 'Statewide integrated videoconferencing' means a statewide electronic
system capable of transmitting video, voice and data communications.

1 "(g) 'Statewide online access' means electronic connectivity to informa-2 tion resources such as computer conferencing, electronic mail, databases and 3 Internet access.

4 "(h) 'Telecommunications' means hardware, software and services for 5 transmitting voice, data, video and images over a distance.".

6 On page 33, delete lines 9 through 15 and insert:

"(b) Divide the office of the State Chief Information Officer into admin-7 istrative programs, units or sections and appoint an individual to administer 8 each program, unit or section that the State Chief Information Officer es-9 tablishes under this subsection. The individual the State Chief Information 10 Officer appoints serves at the pleasure of the State Chief Information Officer 11 and must be well qualified by technical training and experience in the 12functions the individual will perform. The State Chief Information Officer's 13 actions under this paragraph are subject to ORS chapter 240.". 14

On page 34, lines 38 through 45, restore the bracketed material and delete the boldfaced material.

17 On page 35, lines 1 through 7, restore the bracketed material and delete 18 the boldfaced material.

19 After line 38, insert:

20 "SECTION 44a. ORS 291.055 is amended to read:

"291.055. (1) Notwithstanding any other law that grants to a state agency 21the authority to establish fees, all new state agency fees or fee increases 22adopted during the period beginning on the date of adjournment sine die of 23a regular session of the Legislative Assembly and ending on the date of 24adjournment sine die of the next regular session of the Legislative Assembly: 25"(a) Are not effective for agencies in the executive department of gov-26ernment unless approved in writing by the Director of the Oregon Depart-27ment of Administrative Services; 28

29 "(b) Are not effective for agencies in the judicial department of govern-30 ment unless approved in writing by the Chief Justice of the Supreme Court; "(c) Are not effective for agencies in the legislative department of government unless approved in writing by the President of the Senate and the Speaker of the House of Representatives;

"(d) Shall be reported by the state agency to the Oregon Department of
Administrative Services within 10 days of their adoption; and

6 "(e) Are rescinded on adjournment sine die of the next regular session of 7 the Legislative Assembly as described in this subsection, unless otherwise 8 authorized by enabling legislation setting forth the approved fees.

9 "(2) This section does not apply to:

"(a) Any tuition or fees charged by a public university listed in ORS352.002.

"(b) Taxes or other payments made or collected from employers for unemployment insurance required by ORS chapter 657 or premium assessments required by ORS 656.612 and 656.614 or contributions and assessments calculated by cents per hour for workers' compensation coverage required by ORS 656.506.

17 "(c) Fees or payments required for:

"(A) Health care services provided by the Oregon Health and Science
University, by the Oregon Veterans' Homes and by other state agencies and
institutions pursuant to ORS 179.610 to 179.770.

"(B) Assessments imposed by the Oregon Medical Insurance Pool Board
under section 2, chapter 698, Oregon Laws 2013.

"(C) Copayments and premiums paid to the Oregon medical assistanceprogram.

"(D) Assessments paid to the Department of Consumer and Business Ser vices under ORS 743.951 and 743.961.

"(d) Fees created or authorized by statute that have no established rate or amount but are calculated for each separate instance for each fee payer and are based on actual cost of services provided.

³⁰ "(e) State agency charges on employees for benefits and services.

1 "(f) Any intergovernmental charges.

"(g) Forest protection district assessment rates established by ORS 477.210
to 477.265 and the Oregon Forest Land Protection Fund fees established by
ORS 477.760.

"(h) State Department of Energy assessments required by ORS 469.421 (8)
and 469.681.

"(i) Assessments on premiums charged by the Department of Consumer
and Business Services pursuant to ORS 731.804 or fees charged by the Division of Finance and Corporate Securities of the Department of Consumer and
Business Services to banks, trusts and credit unions pursuant to ORS 706.530
and 723.114.

"(j) Public Utility Commission operating assessments required by ORS
756.310 or charges paid to the Residential Service Protection Fund required
by chapter 290, Oregon Laws 1987.

"(k) Fees charged by the Housing and Community Services Department
 for intellectual property pursuant to ORS 456.562.

"(L) New or increased fees that are anticipated in the legislative budget ing process for an agency, revenues from which are included, explicitly or implicitly, in the legislatively adopted budget or the legislatively approved budget for the agency.

"(m) Tolls approved by the Oregon Transportation Commission pursuant
to ORS 383.004.

"(n) Convenience fees as defined in ORS 182.126 and established by the
[Oregon Department of Administrative Services] State Chief Information
Officer under ORS 182.132 (3) and recommended by the Electronic Government
ment Portal Advisory Board.

"(3)(a) Fees temporarily decreased for competitive or promotional reasons or because of unexpected and temporary revenue surpluses may be increased to not more than their prior level without compliance with subsection (1) of this section if, at the time the fee is decreased, the state agency specifies 1 the following:

2 "(A) The reason for the fee decrease; and

"(B) The conditions under which the fee will be increased to not more
than its prior level.

5 "(b) Fees that are decreased for reasons other than those described in 6 paragraph (a) of this subsection may not be subsequently increased except 7 as allowed by ORS 291.050 to 291.060 and 294.160.

8 "SECTION 44b. ORS 291.055, as amended by section 36, chapter 698,
9 Oregon Laws 2013, is amended to read:

"291.055. (1) Notwithstanding any other law that grants to a state agency 10 the authority to establish fees, all new state agency fees or fee increases 11 adopted during the period beginning on the date of adjournment sine die of 12a regular session of the Legislative Assembly and ending on the date of 13 adjournment sine die of the next regular session of the Legislative Assembly: 14 "(a) Are not effective for agencies in the executive department of gov-15ernment unless approved in writing by the Director of the Oregon Depart-16 ment of Administrative Services; 17

"(b) Are not effective for agencies in the judicial department of government unless approved in writing by the Chief Justice of the Supreme Court;
"(c) Are not effective for agencies in the legislative department of government unless approved in writing by the President of the Senate and the
Speaker of the House of Representatives;

"(d) Shall be reported by the state agency to the Oregon Department of
Administrative Services within 10 days of their adoption; and

"(e) Are rescinded on adjournment sine die of the next regular session of the Legislative Assembly as described in this subsection, unless otherwise authorized by enabling legislation setting forth the approved fees.

²⁸ "(2) This section does not apply to:

"(a) Any tuition or fees charged by a public university listed in ORS
352.002.

"(b) Taxes or other payments made or collected from employers for unemployment insurance required by ORS chapter 657 or premium assessments required by ORS 656.612 and 656.614 or contributions and assessments calculated by cents per hour for workers' compensation coverage required by 5 ORS 656.506.

6 "(c) Fees or payments required for:

"(A) Health care services provided by the Oregon Health and Science
University, by the Oregon Veterans' Homes and by other state agencies and
institutions pursuant to ORS 179.610 to 179.770.

"(B) Copayments and premiums paid to the Oregon medical assistanceprogram.

"(C) Assessments paid to the Department of Consumer and Business Ser vices under ORS 743.951 and 743.961.

"(d) Fees created or authorized by statute that have no established rate or amount but are calculated for each separate instance for each fee payer and are based on actual cost of services provided.

17 "(e) State agency charges on employees for benefits and services.

18 "(f) Any intergovernmental charges.

"(g) Forest protection district assessment rates established by ORS 477.210
 to 477.265 and the Oregon Forest Land Protection Fund fees established by
 ORS 477.760.

"(h) State Department of Energy assessments required by ORS 469.421 (8)
and 469.681.

"(i) Assessments on premiums charged by the Department of Consumer
and Business Services pursuant to ORS 731.804 or fees charged by the Division of Finance and Corporate Securities of the Department of Consumer and
Business Services to banks, trusts and credit unions pursuant to ORS 706.530
and 723.114.

"(j) Public Utility Commission operating assessments required by ORS
 756.310 or charges paid to the Residential Service Protection Fund required

1 by chapter 290, Oregon Laws 1987.

"(k) Fees charged by the Housing and Community Services Department
for intellectual property pursuant to ORS 456.562.

"(L) New or increased fees that are anticipated in the legislative budgeting process for an agency, revenues from which are included, explicitly or
implicitly, in the legislatively adopted budget or the legislatively approved
budget for the agency.

8 "(m) Tolls approved by the Oregon Transportation Commission pursuant
9 to ORS 383.004.

"(n) Convenience fees as defined in ORS 182.126 and established by the
 [Oregon Department of Administrative Services] State Chief Information
 Officer under ORS 182.132 (3) and recommended by the Electronic Govern ment Portal Advisory Board.

"(3)(a) Fees temporarily decreased for competitive or promotional reasons or because of unexpected and temporary revenue surpluses may be increased to not more than their prior level without compliance with subsection (1) of this section if, at the time the fee is decreased, the state agency specifies the following:

19 "(A) The reason for the fee decrease; and

20 "(B) The conditions under which the fee will be increased to not more 21 than its prior level.

"(b) Fees that are decreased for reasons other than those described in paragraph (a) of this subsection may not be subsequently increased except as allowed by ORS 291.050 to 291.060 and 294.160.".

25 On page 38, line 16, delete ", (3)".

On page 46, line 5, after "182.124," insert "182.126," and after "182.132," insert "184.305,".

²⁸ In line 6, after "279B.075," insert "283.100,".

²⁹ In line 7, after "291.047," insert "291.055,".

In line 8, after "413.308" delete the comma and insert "and".

HB 3099-A8 5/20/15

Proposed Amendments to A-Eng. HB 3099

1 In line 16, delete the first comma and insert "and".

2 In line 17, after "182.124," insert "182.126," and after "182.132," insert 3 "184.305,".

4 In line 18, after "279B.075," insert "283.100,".

5 In line 19, after "291.047," insert "291.055,".

6 In line 20, delete the first comma and insert "and".

7