HB 2407-3 (LC 436) 3/16/15 (DRG/ps)

PROPOSED AMENDMENTS TO HOUSE BILL 2407

- On page 1 of the printed bill, line 2, after "ORS" insert "348.180,".
- 2 Delete lines 5 through 28 and delete page 2.
- On page 3, delete lines 1 through 21 and insert:
- 4 **"SECTION 1.** ORS 348.205 is amended to read:
- "348.205. (1) The Oregon Opportunity Grant program is established within
 the Higher Education Coordinating Commission.
- 7 "(2) Under the program, the cost of education of a qualified student shall
- 8 be shared by the student, the family of the student, the federal government
- 9 and the state.
- "(3) The Executive Director of the Office of Student Access and Completion shall determine the cost of education of a qualified student based on the type of eligible post-secondary institution the student is attending. The
- 13 cost of education equals:
- "(a) For a student attending a community college, the average cost of education of attending a community college in this state;
- 16 "(b) For a student attending a public university listed in ORS 352.002, the 17 average cost of education of attending a public university;
- "(c) For a student attending a two-year Oregon-based, generally accredited, not-for-profit institution of higher education, the average cost of education of attending a community college in this state; and
- "(d) For a student attending the Oregon Health and Science University or a four-year Oregon-based, generally accredited, not-for-profit institution

- of higher education, the average cost of education of attending a public university listed in ORS 352.002.
- 3 "(4)(a) The executive director shall determine the amount of the student 4 share. The student share shall be based on:
- 5 "(A) The type of eligible post-secondary institution the student is attend-6 ing;
- 7 "(B) The number of hours of work that the executive director determines 8 may be reasonably expected from the student; and
- 9 "(C) The amount of loans that the executive director determines would 10 constitute a manageable debt burden for the student.
 - "(b) The student shall determine how to cover the student share through income from work, loans, savings and scholarships.
 - "(c) The student share for a student who attends a community college may not exceed the amount that the executive director determines a student may earn based on the number of hours of work reasonably expected from the student under paragraph (a) of this subsection.
 - "(d) The student share for a student who attends an eligible postsecondary institution that is not a community college may not exceed the sum of the amount that the executive director determines a student may receive as loans plus the amount a student may earn based on the number of hours of work reasonably expected from the student under paragraph (a) of this subsection.
 - "(5) The executive director shall determine the amount of the family share. The family share shall be based on the resources of the family.
- 25 "(6) The executive director shall determine the amount of the federal 26 share based on how much the student or the student's family is expected to 27 receive from the federal government as grants, loans, tax credits or other 28 student assistance.
- "(7)(a) The executive director shall determine the amount of the state share. The state share shall be equal to the cost of education reduced by the

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- student share, family share and amount received by the student from the federal government.
- "(b) The executive director shall establish a minimum amount that a student may receive as a state share. If the executive director determines that the amount of the state share of a student is below the minimum amount, the student may not receive the state share.
- "[(c) In determining the amount of the state share, the executive director
 shall consider the total amount available to award as grants to all qualified
 students. If the executive director must reduce the amount of the state share
 under this paragraph, the executive director may not reduce the amount of the
 state share awarded to students in the low income range in a greater proportion than the amount that the state share for students in other income ranges
 is reduced.]
 - "(c) The executive director may not reduce the amount of the state share of a student based on amounts available to the student by virtue of being the designated beneficiary of a college savings network account established under ORS 348.841 to 348.873.
 - "(8) Subject to subsection (9) of this section, if the executive director determines that there are insufficient moneys to award the state share to all qualified students, the executive director:
 - "(a) May establish the maximum amount that a student may receive as a state share. This amount may vary based on whether the student is attending an eligible post-secondary institution on a half-time or full-time basis.
 - "(b) May establish procedures that prioritize awarding Oregon Opportunity Grants to qualified students with the greatest financial need or whose circumstances would enhance the promotion of equity guidelines published by the Higher Education Coordinating Commission.
 - "(c) May not reduce the amount of the state share awarded to stu-

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- dents in the low income range in a greater proportion than the amount that the state share for students in other income ranges is reduced.
- "[(8)(a)] (9)(a) The Higher Education Coordinating Commission shall adopt rules that prioritize current foster children and former foster children for receiving Oregon Opportunity Grants when the Oregon Opportunity Grant program does not have sufficient funding to serve all eligible Oregon students.
- 9 "(b) For the purposes of this subsection, 'former foster child' has the meaning given that term in ORS 351.293.
 - "SECTION 2. (1) In addition to any other form of student financial aid authorized by law, the Higher Education Coordinating Commission may award moneys from the Oregon Opportunity Grant program to qualified students to reward student persistence and encourage completion of degree programs at eligible post-secondary institutions.
 - "(2) Awards made under this section are not subject to the maximum Oregon Opportunity Grant amount established under ORS 348.205.
 - "(3) The commission shall establish by rule eligibility criteria for awards made under this section. These criteria shall include, but not be limited to, whether the qualified student is attending an eligible post-secondary institution on a full-time or half-time basis.
 - "(4)(a) The Executive Director of the Office of Student Access and Completion shall administer, and determine the size of, awards made under this section.
 - "(b) In determining the size of awards made under this section, the executive director shall consider basing the size of the awards on a percentage of the maximum Oregon Opportunity Grant amount established under ORS 348.205.
 - **"SECTION 3.** ORS 348.180 is amended to read:

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- "348.180. As used in this section and ORS 348.186, 348.205, 348.230, 348.250,
- 2 348.260 and 348.285 and section 2 of this 2015 Act:
- 3 "(1) 'Cost of education' includes but is not limited to, tuition, fees and
- 4 living expenses.
- 5 "(2) 'Eligible post-secondary institution' means:
- 6 "(a) A public university listed in ORS 352.002;
- 7 "(b) A community college operated under ORS chapter 341;
- 8 "(c) The Oregon Health and Science University; or
- 9 "(d) An Oregon-based, generally accredited, not-for-profit institution of 10 higher education.
- "(3) 'Qualified student' means any resident student who plans to attend an eligible post-secondary institution and who:
- 13 "(a) Has not achieved a baccalaureate or higher degree from any post-14 secondary institution;
- 15 "(b) Is enrolled in an eligible program as defined by rule of the Higher 16 Education Coordinating Commission; and
- 17 "(c) Is making satisfactory academic progress as defined by rule of the commission.".
- In line 27, delete "adopted by the commission under" and insert "described in".
- In line 39, delete "timely applied" and insert "made a timely application".
- On page 4, delete lines 15 and 16 and insert:
- "SECTION 5. Section 2 of this 2015 Act and the amendments to ORS 348.180, 348.205 and 348.260 by sections 1, 3 and 4 of this 2015 Act first apply to financial assistance awarded for the 2016-2017 academic year.".