B-Engrossed House Bill 2208

Ordered by the Senate May 26 Including House Amendments dated March 31 and Senate Amendments dated May 26

Sponsored by Representative MCKEOWN; Representatives DAVIS, FREDERICK, GOMBERG, HOYLE, KENNEMER, LIVELY, NOSSE (Presession filed.)

SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure.

Adds civil code enforcement officers to public officials who may request exemption from required disclosure under public records law of specified personal information. Defines "civil code enforcement officer."

Exempts specified personal information of individuals currently or previously certified or licensed by Department of Public Safety Standards and Training from required disclosure under public records law.

Declares emergency, effective on passage.

1	A BILL FOR AN ACT
2	Relating to the disclosure of personal information; amending ORS 192.501, 192.502, 312.030 and
3	802.250; and declaring an emergency.
4	Be It Enacted by the People of the State of Oregon:
5	SECTION 1. ORS 192.501, as amended by section 1, chapter 37, Oregon Laws 2014, and section
6	1, chapter 64, Oregon Laws 2014, is amended to read:
7	192.501. The following public records are exempt from disclosure under ORS 192.410 to 192.505
8	unless the public interest requires disclosure in the particular instance:
9	(1) Records of a public body pertaining to litigation to which the public body is a party if the
10	complaint has been filed, or if the complaint has not been filed, if the public body shows that such
11	litigation is reasonably likely to occur. This exemption does not apply to litigation which has been
12	concluded, and nothing in this subsection shall limit any right or opportunity granted by discovery
13	or deposition statutes to a party to litigation or potential litigation.
14	(2) Trade secrets. "Trade secrets," as used in this section, may include, but are not limited to,
15	any formula, plan, pattern, process, tool, mechanism, compound, procedure, production data, or
16	compilation of information which is not patented, which is known only to certain individuals within
17	an organization and which is used in a business it conducts, having actual or potential commercial

value, and which gives its user an opportunity to obtain a business advantage over competitors whodo not know or use it.

(3) Investigatory information compiled for criminal law purposes. The record of an arrest or the report of a crime shall be disclosed unless and only for so long as there is a clear need to delay disclosure in the course of a specific investigation, including the need to protect the complaining party or the victim. Nothing in this subsection shall limit any right constitutionally guaranteed, or granted by statute, to disclosure or discovery in criminal cases. For purposes of this subsection, the

1 record of an arrest or the report of a crime includes, but is not limited to:

2 (a) The arrested person's name, age, residence, employment, marital status and similar bi-3 ographical information;

- 4 (b) The offense with which the arrested person is charged;
- 5 (c) The conditions of release pursuant to ORS 135.230 to 135.290;
- 6 (d) The identity of and biographical information concerning both complaining party and victim;
 - (e) The identity of the investigating and arresting agency and the length of the investigation;
- 8 (f) The circumstances of arrest, including time, place, resistance, pursuit and weapons used; and

9 (g) Such information as may be necessary to enlist public assistance in apprehending fugitives 10 from justice.

(4) Test questions, scoring keys, and other data used to administer a licensing examination, employment, academic or other examination or testing procedure before the examination is given and if the examination is to be used again. Records establishing procedures for and instructing persons administering, grading or evaluating an examination or testing procedure are included in this exemption, to the extent that disclosure would create a risk that the result might be affected.

16 (5) Information consisting of production records, sale or purchase records or catch records, or 17 similar business records of a private concern or enterprise, required by law to be submitted to or 18 inspected by a governmental body to allow it to determine fees or assessments payable or to establish production quotas, and the amounts of such fees or assessments payable or paid, to the extent 19 20 that such information is in a form which would permit identification of the individual concern or enterprise. This exemption does not include records submitted by long term care facilities as defined 2122in ORS 442.015 to the state for purposes of reimbursement of expenses or determining fees for pa-23tient care. Nothing in this subsection shall limit the use which can be made of such information for regulatory purposes or its admissibility in any enforcement proceeding. 24

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(6) Information relating to the appraisal of real estate prior to its acquisition.

(7) The names and signatures of employees who sign authorization cards or petitions for the
 purpose of requesting representation or decertification elections.

(8) Investigatory information relating to any complaint filed under ORS 659A.820 or 659A.825,
until such time as the complaint is resolved under ORS 659A.835, or a final order is issued under
ORS 659A.850.

(9) Investigatory information relating to any complaint or charge filed under ORS 243.676 and
 663.180.

(10) Records, reports and other information received or compiled by the Director of the De partment of Consumer and Business Services under ORS 697.732.

(11) Information concerning the location of archaeological sites or objects as those terms are defined in ORS 358.905, except if the governing body of an Indian tribe requests the information and the need for the information is related to that Indian tribe's cultural or religious activities. This exemption does not include information relating to a site that is all or part of an existing, commonly known and publicized tourist facility or attraction.

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(12) A personnel discipline action, or materials or documents supporting that action.

(13) Information developed pursuant to ORS 496.004, 496.172 and 498.026 or ORS 496.192 and
564.100, regarding the habitat, location or population of any threatened species or endangered species.

(14) Writings prepared by or under the direction of faculty of public educational institutions, in
 connection with research, until publicly released, copyrighted or patented.

(15) Computer programs developed or purchased by or for any public body for its own use. As used in this subsection, "computer program" means a series of instructions or statements which permit the functioning of a computer system in a manner designed to provide storage, retrieval and manipulation of data from such computer system, and any associated documentation and source material that explain how to operate the computer program. "Computer program" does not include: (a) The original data, including but not limited to numbers, text, voice, graphics and images;

7 (b) Analyses, compilations and other manipulated forms of the original data produced by use of 8 the program; or

9 (c) The mathematical and statistical formulas which would be used if the manipulated forms of 10 the original data were to be produced manually.

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(16) Data and information provided by participants to mediation under ORS 36.256.

(17) Investigatory information relating to any complaint or charge filed under ORS chapter 654,
until a final administrative determination is made or, if a citation is issued, until an employer receives notice of any citation.

(18) Specific operational plans in connection with an anticipated threat to individual or public safety for deployment and use of personnel and equipment, prepared or used by a public body, if public disclosure of the plans would endanger an individual's life or physical safety or jeopardize a law enforcement activity.

19 (19)(a) Audits or audit reports required of a telecommunications carrier. As used in this paragraph, "audit or audit report" means any external or internal audit or audit report pertaining to a 20telecommunications carrier, as defined in ORS 133.721, or pertaining to a corporation having an af-2122filiated interest, as defined in ORS 759.390, with a telecommunications carrier that is intended to 23make the operations of the entity more efficient, accurate or compliant with applicable rules, procedures or standards, that may include self-criticism and that has been filed by the telecommuni-94 cations carrier or affiliate under compulsion of state law. "Audit or audit report" does not mean an 25audit of a cost study that would be discoverable in a contested case proceeding and that is not 2627subject to a protective order; and

(b) Financial statements. As used in this paragraph, "financial statement" means a financial
statement of a nonregulated corporation having an affiliated interest, as defined in ORS 759.390,
with a telecommunications carrier, as defined in ORS 133.721.

(20) The residence address of an elector if authorized under ORS 247.965 and subject to ORS
 247.967.

(21) The following records, communications and information submitted to a housing authority
 as defined in ORS 456.005, or to an urban renewal agency as defined in ORS 457.010, by applicants
 for and recipients of loans, grants and tax credits:

36 (a) Personal and corporate financial statements and information, including tax returns;

37 (b) Credit reports;

(c) Project appraisals, excluding appraisals obtained in the course of transactions involving an
 interest in real estate that is acquired, leased, rented, exchanged, transferred or otherwise disposed
 of as part of the project, but only after the transactions have closed and are concluded;

41 (d) Market studies and analyses;

42 (e) Articles of incorporation, partnership agreements and operating agreements;

43 (f) Commitment letters;

44 (g) Project pro forma statements;

45 (h) Project cost certifications and cost data;

(i) Audits; 1

2 (j) Project tenant correspondence requested to be confidential;

(k) Tenant files relating to certification; and 3

(L) Housing assistance payment requests. 4

(22) Records or information that, if disclosed, would allow a person to: 5

(a) Gain unauthorized access to buildings or other property; 6

(b) Identify those areas of structural or operational vulnerability that would permit unlawful 7 disruption to, or interference with, services; or 8

9 (c) Disrupt, interfere with or gain unauthorized access to public funds or to information pro-10 cessing, communication or telecommunication systems, including the information contained in the systems, that are used or operated by a public body. 11

12 (23) Records or information that would reveal or otherwise identify security measures, or 13 weaknesses or potential weaknesses in security measures, taken or recommended to be taken to protect: 14

15 (a) An individual;

16 (b) Buildings or other property;

17 (c) Information processing, communication or telecommunication systems, including the information contained in the systems; or 18

19 (d) Those operations of the Oregon State Lottery the security of which are subject to study and 20 evaluation under ORS 461.180 (6).

(24) Personal information held by or under the direction of officials of the Oregon Health and 2122Science University, a public university listed in ORS 352.002 or the Oregon University System about 23a person who has or who is interested in donating money or property to the Oregon Health and Science University, the system or a public university, if the information is related to the family of 94 the person, personal assets of the person or is incidental information not related to the donation. 25

(25) The home address, professional address and telephone number of a person who has or who 2627is interested in donating money or property to the Oregon University System or a public university listed in ORS 352.002. 28

(26) Records of the name and address of a person who files a report with or pays an assessment 2930 to a commodity commission established under ORS 576.051 to 576.455, the Oregon Beef Council 31 created under ORS 577.210 or the Oregon Wheat Commission created under ORS 578.030.

(27) Information provided to, obtained by or used by a public body to authorize, originate, re-32ceive or authenticate a transfer of funds, including but not limited to a credit card number, payment 33 34 card expiration date, password, financial institution account number and financial institution routing 35number.

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(28) Social Security numbers as provided in ORS 107.840.

37 (29) The electronic mail address of a student who attends a public university listed in ORS 38 352.002 or Oregon Health and Science University.

(30) The name, home address, professional address or location of a person that is engaged in, 39 or that provides goods or services for, medical research at Oregon Health and Science University 40 that is conducted using animals other than rodents. This subsection does not apply to Oregon Health 41 and Science University press releases, websites or other publications circulated to the general pub-42 lic. 43

(31) If requested by a public safety officer, as defined in ORS 181.610: 44

(a) The home address and home telephone number of the public safety officer contained in the 45

1 voter registration records for the [public safety] officer.

2 (b) The home address and home telephone number of the public safety officer contained in re-3 cords of the Department of Public Safety Standards and Training.

4 (c) The name of the public safety officer contained in county real property assessment or taxa-5 tion records. This exemption:

6 (A) Applies only to the name of the public safety officer and any other owner of the property 7 in connection with a specific property identified by the officer in a request for exemption from dis-8 closure;

9 (B) Applies only to records that may be made immediately available to the public upon request 10 in person, by telephone or using the Internet;

(C) Applies until the public safety officer requests termination of the exemption;

(D) Does not apply to disclosure of records among public bodies as defined in ORS 174.109 for
 governmental purposes; and

(E) May not result in liability for the county if the name of the public safety officer is disclosed
 after a request for exemption from disclosure is made under this subsection.

(32) Unless the public records request is made by a financial institution, as defined in ORS 706.008, consumer finance company licensed under ORS chapter 725, mortgage banker or mortgage broker licensed under ORS 86A.095 to 86A.198, or title company for business purposes, records described in paragraph (a) of this subsection, if the exemption from disclosure of the records is sought by an individual described in paragraph (b) of this subsection using the procedure described in paragraph (c) of this subsection:

(a) The home address, home or cellular telephone number or personal electronic mail address
 contained in the records of any public body that has received the request that is set forth in:

(A) A warranty deed, deed of trust, mortgage, lien, deed of reconveyance, release, satisfaction,
substitution of trustee, easement, dog license, marriage license or military discharge record that is
in the possession of the county clerk; or

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(B) Any public record of a public body other than the county clerk.

(b) The individual claiming the exemption from disclosure must be a district attorney, a deputy district attorney, the Attorney General or an assistant attorney general, the United States Attorney for the District of Oregon or an assistant United States attorney for the District of Oregon, a city attorney who engages in the prosecution of criminal matters or a deputy city attorney who engages in the prosecution of criminal matters.

(c) The individual claiming the exemption from disclosure must do so by filing the claim in writing with the public body for which the exemption from disclosure is being claimed on a form prescribed by the public body. Unless the claim is filed with the county clerk, the claim form shall list the public records in the possession of the public body to which the exemption applies. The exemption applies until the individual claiming the exemption requests termination of the exemption or ceases to qualify for the exemption.

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(33) The following voluntary conservation agreements and reports:

40 (a) Land management plans required for voluntary stewardship agreements entered into under
 41 ORS 541.423; and

(b) Written agreements relating to the conservation of greater sage grouse entered into voluntarily by owners or occupiers of land with a soil and water conservation district under ORS 568.550.
(34) Sensitive business records or financial or commercial information of the State Accident Insurance Fund Corporation that is not customarily provided to business competitors. This exemption

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1 does not:

2 (a) Apply to the formulas for determining dividends to be paid to employers insured by the State
3 Accident Insurance Fund Corporation;

4 (b) Apply to contracts for advertising, public relations or lobbying services or to documents re-5 lated to the formation of such contracts;

6 (c) Apply to group insurance contracts or to documents relating to the formation of such con-7 tracts, except that employer account records shall remain exempt from disclosure as provided in 8 ORS 192.502 (35); or

9 (d) Provide the basis for opposing the discovery of documents in litigation pursuant to the ap-10 plicable rules of civil procedure.

(35) Records of the Department of Public Safety Standards and Training relating to investigations conducted under ORS 181.662 or 181.878 (6), until the department issues the report described
in ORS 181.662 or 181.878.

(36) A medical examiner's report, autopsy report or laboratory test report ordered by a medical
 examiner under ORS 146.117.

16 (37) Any document or other information related to an audit of a public body, as defined in ORS 17 174.109, that is in the custody of an auditor or audit organization operating under nationally re-18 cognized government auditing standards, until the auditor or audit organization issues a final audit 19 report in accordance with those standards or the audit is abandoned. This exemption does not pro-18 hibit disclosure of a draft audit report that is provided to the audited entity for the entity's response 19 to the audit findings.

(38)(a) Personally identifiable information collected as part of an electronic fare collection system
 tem of a mass transit system.

(b) The exemption from disclosure in paragraph (a) of this subsection does not apply to public records that have attributes of anonymity that are sufficient, or that are aggregated into groupings that are broad enough, to ensure that persons cannot be identified by disclosure of the public records.

28 (c) As used in this subsection:

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(A) "Electronic fare collection system" means the software and hardware used for, associated with or relating to the collection of transit fares for a mass transit system, including but not limited to computers, radio communication systems, personal mobile devices, wearable technology, fare instruments, information technology, data storage or collection equipment, or other equipment or improvements.

(B) "Mass transit system" has the meaning given that term in ORS 267.010.

35 (C) "Personally identifiable information" means all information relating to a person that ac-36 quires or uses a transit pass or other fare payment medium in connection with an electronic fare 37 collection system, including but not limited to:

(i) Customer account information, date of birth, telephone number, physical address, electronic
mail address, credit or debit card information, bank account information, Social Security or taxpayer
identification number or other identification number, transit pass or fare payment medium balances
or history, or similar personal information; or

42 (ii) Travel dates, travel times, frequency of use, travel locations, service types or vehicle use,
43 or similar travel information.

44 (39)(a) If requested by a civil code enforcement officer:

45 (A) The home address and home telephone number of the civil code enforcement officer

contained in the voter registration records for the officer. 1

2 (B) The name of the civil code enforcement officer contained in county real property assessment or taxation records. This exemption: 3

(i) Applies only to the name of the civil code enforcement officer and any other owner 4 of the property in connection with a specific property identified by the officer in a request 5 for exemption from disclosure; 6

(ii) Applies only to records that may be made immediately available to the public upon 7 request in person, by telephone or using the Internet; 8

9 (iii) Applies until the civil code enforcement officer requests termination of the ex-10 emption;

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(iv) Does not apply to disclosure of records among public bodies as defined in ORS 174.109 for governmental purposes; and

(v) May not result in liability for the county if the name of the civil code enforcement 13 officer is disclosed after a request for exemption from disclosure is made under this sub-14 15 section.

16 (b) As used in this subsection, "civil code enforcement officer" means an employee of a public body, as defined in ORS 174.109, who is charged with enforcing laws or ordinances re-17 18 lating to land use, zoning, use of rights-of-way, solid waste, hazardous waste, sewage treatment and disposal or the state building code. 19

SECTION 2. ORS 192.501, as amended by section 3, chapter 455, Oregon Laws 2005, section 7, 20chapter 608, Oregon Laws 2007, section 2, chapter 687, Oregon Laws 2007, section 2, chapter 48, 2122Oregon Laws 2008, section 3, chapter 57, Oregon Laws 2009, section 2, chapter 135, Oregon Laws 232009, section 4, chapter 222, Oregon Laws 2009, section 2, chapter 769, Oregon Laws 2009, section 15, chapter 9, Oregon Laws 2011, section 2, chapter 285, Oregon Laws 2011, section 69, chapter 637, 24 Oregon Laws 2011, section 2, chapter 325, Oregon Laws 2013, section 108, chapter 768, Oregon Laws 252013, section 2, chapter 37, Oregon Laws 2014, and section 2, chapter 64, Oregon Laws 2014, is 2627amended to read:

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192.501. The following public records are exempt from disclosure under ORS 192.410 to 192.505 unless the public interest requires disclosure in the particular instance: 29

30 (1) Records of a public body pertaining to litigation to which the public body is a party if the 31 complaint has been filed, or if the complaint has not been filed, if the public body shows that such litigation is reasonably likely to occur. This exemption does not apply to litigation which has been 32concluded, and nothing in this subsection shall limit any right or opportunity granted by discovery 33 34 or deposition statutes to a party to litigation or potential litigation.

(2) Trade secrets. "Trade secrets," as used in this section, may include, but are not limited to, 35any formula, plan, pattern, process, tool, mechanism, compound, procedure, production data, or 36 37 compilation of information which is not patented, which is known only to certain individuals within 38 an organization and which is used in a business it conducts, having actual or potential commercial value, and which gives its user an opportunity to obtain a business advantage over competitors who 39 do not know or use it. 40

(3) Investigatory information compiled for criminal law purposes. The record of an arrest or the 41 report of a crime shall be disclosed unless and only for so long as there is a clear need to delay 42 disclosure in the course of a specific investigation, including the need to protect the complaining 43 party or the victim. Nothing in this subsection shall limit any right constitutionally guaranteed, or 44 granted by statute, to disclosure or discovery in criminal cases. For purposes of this subsection, the 45

1 record of an arrest or the report of a crime includes, but is not limited to:

2 (a) The arrested person's name, age, residence, employment, marital status and similar bi-3 ographical information;

- 4 (b) The offense with which the arrested person is charged;
- 5 (c) The conditions of release pursuant to ORS 135.230 to 135.290;
- 6 (d) The identity of and biographical information concerning both complaining party and victim;
 - (e) The identity of the investigating and arresting agency and the length of the investigation;
- 8 (f) The circumstances of arrest, including time, place, resistance, pursuit and weapons used; and

9 (g) Such information as may be necessary to enlist public assistance in apprehending fugitives 10 from justice.

(4) Test questions, scoring keys, and other data used to administer a licensing examination, employment, academic or other examination or testing procedure before the examination is given and if the examination is to be used again. Records establishing procedures for and instructing persons administering, grading or evaluating an examination or testing procedure are included in this exemption, to the extent that disclosure would create a risk that the result might be affected.

16 (5) Information consisting of production records, sale or purchase records or catch records, or 17 similar business records of a private concern or enterprise, required by law to be submitted to or 18 inspected by a governmental body to allow it to determine fees or assessments payable or to establish production quotas, and the amounts of such fees or assessments payable or paid, to the extent 19 20that such information is in a form which would permit identification of the individual concern or enterprise. This exemption does not include records submitted by long term care facilities as defined 2122in ORS 442.015 to the state for purposes of reimbursement of expenses or determining fees for pa-23tient care. Nothing in this subsection shall limit the use which can be made of such information for regulatory purposes or its admissibility in any enforcement proceeding. 24

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(6) Information relating to the appraisal of real estate prior to its acquisition.

(7) The names and signatures of employees who sign authorization cards or petitions for the
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(8) Investigatory information relating to any complaint filed under ORS 659A.820 or 659A.825,
until such time as the complaint is resolved under ORS 659A.835, or a final order is issued under
ORS 659A.850.

(9) Investigatory information relating to any complaint or charge filed under ORS 243.676 and
 663.180.

(10) Records, reports and other information received or compiled by the Director of the De partment of Consumer and Business Services under ORS 697.732.

(11) Information concerning the location of archaeological sites or objects as those terms are defined in ORS 358.905, except if the governing body of an Indian tribe requests the information and the need for the information is related to that Indian tribe's cultural or religious activities. This exemption does not include information relating to a site that is all or part of an existing, commonly known and publicized tourist facility or attraction.

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(12) A personnel discipline action, or materials or documents supporting that action.

(13) Information developed pursuant to ORS 496.004, 496.172 and 498.026 or ORS 496.192 and
564.100, regarding the habitat, location or population of any threatened species or endangered species.

(14) Writings prepared by or under the direction of faculty of public educational institutions, in
 connection with research, until publicly released, copyrighted or patented.

(15) Computer programs developed or purchased by or for any public body for its own use. As used in this subsection, "computer program" means a series of instructions or statements which permit the functioning of a computer system in a manner designed to provide storage, retrieval and manipulation of data from such computer system, and any associated documentation and source material that explain how to operate the computer program. "Computer program" does not include: (a) The original data, including but not limited to numbers, text, voice, graphics and images;

7 (b) Analyses, compilations and other manipulated forms of the original data produced by use of 8 the program; or

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(16) Data and information provided by participants to mediation under ORS 36.256.

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until a final administrative determination is made or, if a citation is issued, until an employer receives notice of any citation.

(18) Specific operational plans in connection with an anticipated threat to individual or public safety for deployment and use of personnel and equipment, prepared or used by a public body, if public disclosure of the plans would endanger an individual's life or physical safety or jeopardize a law enforcement activity.

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(b) Financial statements. As used in this paragraph, "financial statement" means a financial
statement of a nonregulated corporation having an affiliated interest, as defined in ORS 759.390,
with a telecommunications carrier, as defined in ORS 133.721.

(20) The residence address of an elector if authorized under ORS 247.965 and subject to ORS
 247.967.

(21) The following records, communications and information submitted to a housing authority
 as defined in ORS 456.005, or to an urban renewal agency as defined in ORS 457.010, by applicants
 for and recipients of loans, grants and tax credits:

36 (a) Personal and corporate financial statements and information, including tax returns;

37 (b) Credit reports;

(c) Project appraisals, excluding appraisals obtained in the course of transactions involving an
 interest in real estate that is acquired, leased, rented, exchanged, transferred or otherwise disposed
 of as part of the project, but only after the transactions have closed and are concluded;

41 (d) Market studies and analyses;

42 (e) Articles of incorporation, partnership agreements and operating agreements;

43 (f) Commitment letters;

44 (g) Project pro forma statements;

45 (h) Project cost certifications and cost data;

(i) Audits; 1

2 (j) Project tenant correspondence requested to be confidential;

(k) Tenant files relating to certification; and 3

(L) Housing assistance payment requests. 4

(22) Records or information that, if disclosed, would allow a person to: 5

(a) Gain unauthorized access to buildings or other property; 6

(b) Identify those areas of structural or operational vulnerability that would permit unlawful 7 disruption to, or interference with, services; or 8

9 (c) Disrupt, interfere with or gain unauthorized access to public funds or to information processing, communication or telecommunication systems, including the information contained in the 10 systems, that are used or operated by a public body. 11

12 (23) Records or information that would reveal or otherwise identify security measures, or 13 weaknesses or potential weaknesses in security measures, taken or recommended to be taken to protect: 14

15 (a) An individual;

16 (b) Buildings or other property;

17 (c) Information processing, communication or telecommunication systems, including the information contained in the systems; or 18

19 (d) Those operations of the Oregon State Lottery the security of which are subject to study and 20 evaluation under ORS 461.180 (6).

(24) Personal information held by or under the direction of officials of the Oregon Health and 2122Science University, a public university listed in ORS 352.002 or the Oregon University System about 23a person who has or who is interested in donating money or property to the Oregon Health and Science University, the system or a public university, if the information is related to the family of 94 the person, personal assets of the person or is incidental information not related to the donation. 25

(25) The home address, professional address and telephone number of a person who has or who 2627is interested in donating money or property to the Oregon University System or a public university listed in ORS 352.002. 28

(26) Records of the name and address of a person who files a report with or pays an assessment 2930 to a commodity commission established under ORS 576.051 to 576.455, the Oregon Beef Council 31 created under ORS 577.210 or the Oregon Wheat Commission created under ORS 578.030.

(27) Information provided to, obtained by or used by a public body to authorize, originate, re-32ceive or authenticate a transfer of funds, including but not limited to a credit card number, payment 33 34 card expiration date, password, financial institution account number and financial institution routing 35number.

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(28) Social Security numbers as provided in ORS 107.840.

37 (29) The electronic mail address of a student who attends a public university listed in ORS 38 352.002 or Oregon Health and Science University.

39

(30) If requested by a public safety officer, as defined in ORS 181.610:

(a) The home address and home telephone number of the public safety officer contained in the 40 voter registration records for the [public safety] officer. 41

(b) The home address and home telephone number of the public safety officer contained in re-42 cords of the Department of Public Safety Standards and Training. 43

(c) The name of the public safety officer contained in county real property assessment or taxa-44 tion records. This exemption: 45

1 (A) Applies only to the name of the public safety officer and any other owner of the property 2 in connection with a specific property identified by the officer in a request for exemption from dis-3 closure;

4 (B) Applies only to records that may be made immediately available to the public upon request 5 in person, by telephone or using the Internet;

(C) Applies until the public safety officer requests termination of the exemption;

7 (D) Does not apply to disclosure of records among public bodies as defined in ORS 174.109 for 8 governmental purposes; and

9 (E) May not result in liability for the county if the name of the public safety officer is disclosed 10 after a request for exemption from disclosure is made under this subsection.

(31) Unless the public records request is made by a financial institution, as defined in ORS roc.008, consumer finance company licensed under ORS chapter 725, mortgage banker or mortgage broker licensed under ORS 86A.095 to 86A.198, or title company for business purposes, records described in paragraph (a) of this subsection, if the exemption from disclosure of the records is sought by an individual described in paragraph (b) of this subsection using the procedure described in paragraph (c) of this subsection:

(a) The home address, home or cellular telephone number or personal electronic mail addresscontained in the records of any public body that has received the request that is set forth in:

(A) A warranty deed, deed of trust, mortgage, lien, deed of reconveyance, release, satisfaction,
substitution of trustee, easement, dog license, marriage license or military discharge record that is
in the possession of the county clerk; or

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(B) Any public record of a public body other than the county clerk.

(b) The individual claiming the exemption from disclosure must be a district attorney, a deputy district attorney, the Attorney General or an assistant attorney general, the United States Attorney for the District of Oregon or an assistant United States attorney for the District of Oregon, a city attorney who engages in the prosecution of criminal matters or a deputy city attorney who engages in the prosecution of criminal matters.

(c) The individual claiming the exemption from disclosure must do so by filing the claim in writing with the public body for which the exemption from disclosure is being claimed on a form prescribed by the public body. Unless the claim is filed with the county clerk, the claim form shall list the public records in the possession of the public body to which the exemption applies. The exemption applies until the individual claiming the exemption requests termination of the exemption or ceases to qualify for the exemption.

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(32) The following voluntary conservation agreements and reports:

(a) Land management plans required for voluntary stewardship agreements entered into under
 ORS 541.423; and

(b) Written agreements relating to the conservation of greater sage grouse entered into voluntarily by owners or occupiers of land with a soil and water conservation district under ORS 568.550.

(33) Sensitive business records or financial or commercial information of the State Accident In surance Fund Corporation that is not customarily provided to business competitors. This exemption
 does not:

42 (a) Apply to the formulas for determining dividends to be paid to employers insured by the State
43 Accident Insurance Fund Corporation;

(b) Apply to contracts for advertising, public relations or lobbying services or to documents re lated to the formation of such contracts;

1 (c) Apply to group insurance contracts or to documents relating to the formation of such con-2 tracts, except that employer account records shall remain exempt from disclosure as provided in 3 ORS 192.502 (35); or

4 (d) Provide the basis for opposing the discovery of documents in litigation pursuant to the ap-5 plicable rules of civil procedure.

6 (34) Records of the Department of Public Safety Standards and Training relating to investi-7 gations conducted under ORS 181.662 or 181.878 (6), until the department issues the report described 8 in ORS 181.662 or 181.878.

9 (35) A medical examiner's report, autopsy report or laboratory test report ordered by a medical
 examiner under ORS 146.117.

(36) Any document or other information related to an audit of a public body, as defined in ORS 174.109, that is in the custody of an auditor or audit organization operating under nationally recognized government auditing standards, until the auditor or audit organization issues a final audit report in accordance with those standards or the audit is abandoned. This exemption does not prohibit disclosure of a draft audit report that is provided to the audited entity for the entity's response to the audit findings.

(37)(a) Personally identifiable information collected as part of an electronic fare collection sys tem of a mass transit system.

(b) The exemption from disclosure in paragraph (a) of this subsection does not apply to public records that have attributes of anonymity that are sufficient, or that are aggregated into groupings that are broad enough, to ensure that persons cannot be identified by disclosure of the public records.

23 (c) As used in this subsection:

(A) "Electronic fare collection system" means the software and hardware used for, associated
with or relating to the collection of transit fares for a mass transit system, including but not limited
to computers, radio communication systems, personal mobile devices, wearable technology, fare instruments, information technology, data storage or collection equipment, or other equipment or improvements.

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(B) "Mass transit system" has the meaning given that term in ORS 267.010.

30 (C) "Personally identifiable information" means all information relating to a person that ac-31 quires or uses a transit pass or other fare payment medium in connection with an electronic fare 32 collection system, including but not limited to:

(i) Customer account information, date of birth, telephone number, physical address, electronic
 mail address, credit or debit card information, bank account information, Social Security or taxpayer
 identification number or other identification number, transit pass or fare payment medium balances
 or history, or similar personal information; or

(ii) Travel dates, travel times, frequency of use, travel locations, service types or vehicle use,
 or similar travel information.

(38)(a) If requested by a civil code enforcement officer:

40 (A) The home address and home telephone number of the civil code enforcement officer
 41 contained in the voter registration records for the officer.

42 (B) The name of the civil code enforcement officer contained in county real property 43 assessment or taxation records. This exemption:

(i) Applies only to the name of the civil code enforcement officer and any other owner
 of the property in connection with a specific property identified by the officer in a request

for exemption from disclosure; 1 2 (ii) Applies only to records that may be made immediately available to the public upon request in person, by telephone or using the Internet; 3 (iii) Applies until the civil code enforcement officer requests termination of the ex-4 emption; $\mathbf{5}$ (iv) Does not apply to disclosure of records among public bodies as defined in ORS 174.109 6 7 for governmental purposes; and (v) May not result in liability for the county if the name of the civil code enforcement 8 9 officer is disclosed after a request for exemption from disclosure is made under this subsection. 10 (b) As used in this subsection, "civil code enforcement officer" means an employee of a 11 12 public body, as defined in ORS 174.109, who is charged with enforcing laws or ordinances relating to land use, zoning, use of rights-of-way, solid waste, hazardous waste, sewage treat-13 ment and disposal or the state building code. 14 15 SECTION 3. ORS 312.030 is amended to read: 16 312.030. (1) Within two months after the day of delinquency of taxes of each year the tax collector shall prepare a list of all real properties then subject to foreclosure. The list shall be known 17 18 as the foreclosure list and shall contain: (a) The names of the several persons appearing in the latest tax roll as the respective owners 19 of tax-delinquent properties. If the owner of the property is an attorney, or **a** public safety officer 20or civil code enforcement officer who has applied for an exemption under ORS 192.501, the list 2122shall state that the name of the owner is suppressed by law. 23(b) A description of each such property as it appears in the latest tax roll. (c) The year or years for which taxes are delinquent on each property. 94 (d) The principal amount of the delinquent taxes of each year and the amount of accrued and 25accruing interest thereon to the day of publication. 2627(2) Thereafter, and until judgment is obtained pursuant to ORS 312.090, interest shall be charged and collected on each of the several amounts of taxes included in the foreclosure list at the rate 28provided in ORS 311.505 (2). 2930 SECTION 4. ORS 802.250 is amended to read: 31 802.250. (1) An eligible public employee may request that any driver or vehicle record kept by the Department of Transportation that contains or is required to contain the eligible employee's 32residence address contain instead the address of the public agency employing the eligible employee. 33 34 A request under this section shall: 35(a) Be in a form specified by the department that provides for verification of the eligible 36 employee's employment. 37 (b) Contain verification by the employing public agency of the eligible employee's employment 38 with the public agency. (2) Upon receipt of a request and verification under subsection (1) of this section, the depart-39 ment shall remove the eligible employee's residence address from its records, if necessary, and sub-40 stitute therefor the address of the public agency employing the eligible employee. The department 41 shall indicate on the records that the address shown is an employment address. While the request 42 is in effect, the eligible employee may enter the address of the public agency employing the eligible 43

44 employee on any driver or vehicle form issued by the department that requires an address.

45 (3) A public agency that verifies an eligible employee's employment under subsection (1) of this

1 section shall notify the department within 30 days if the eligible employee ceases to be employed

2 by the public agency. The eligible employee shall notify the department of a change of address as

3 provided in ORS 803.220 or 807.560.

4 (4) If an eligible employee is killed in the line of duty, a person who is a household member of 5 the eligible employee may request that any driver or vehicle record kept by the department that 6 contains or is required to contain the household member's residence address continue to contain the 7 address of the public agency that employed the eligible employee for up to four years after the date 8 of the death of the eligible employee. On or before the date on which the four-year period ends, the 9 household member shall notify the department of a change of address as provided in ORS 803.220 10 or 807.560. A request under this subsection shall be in a form specified by the department.

11 (5) As used in this section, "eligible employee" means:

12 (a) A member of the State Board of Parole and Post-Prison Supervision.

(b) The Director of the Department of Corrections and an employee of an institution defined in ORS 421.005 as Department of Corrections institutions, whose duties, as assigned by the superintendent, include the custody of persons committed to the custody of or transferred to the institution.

(c) A parole and probation officer employed by the Department of Corrections and an employee of the Department of Corrections Release Center whose duties, as assigned by the Chief of the Release Center, include the custody of persons committed to the custody of or transferred to the Release Center.

21 (d) A police officer appointed under ORS 276.021 or 276.023.

(e) An employee of the State Department of Agriculture who is classified as a brand inspectorby the Director of Agriculture.

24 (f) An investigator of the Criminal Justice Division of the Department of Justice.

25 (g) A corrections officer as defined in ORS 181.610.

(h) A federal officer. As used in this paragraph, "federal officer" means a special agent or law
 enforcement officer employed by:

- 28 (A) The Federal Bureau of Investigation;
- 29 (B) The United States Secret Service;
- 30 (C) The United States Citizenship and Immigration Services;
- 31 (D) The United States Marshals Service;
- 32 (E) The Drug Enforcement Administration;
- 33 (F) The United States Postal Service;
- 34 (G) The United States Customs and Border Protection;
- 35 (H) The United States General Services Administration;
- 36 (I) The United States Department of Agriculture;
- 37 (J) The Bureau of Alcohol, Tobacco, Firearms and Explosives;
- 38 (K) The Internal Revenue Service;
- 39 (L) The United States Department of the Interior; or

40 (M) Any federal agency if the person is empowered to effect an arrest with or without warrant 41 for violations of the United States Code and is authorized to carry firearms in the performance of 42 duty.

(i) An employee of the Department of Human Services or the Oregon Health Authority whoseduties include personal contact with clients or patients of the department or the authority.

45 (j) Any judge of a court of this state.

(k) An employee of the Oregon Youth Authority whose duties include personal contact with 1 2 persons committed to the legal or physical custody of the authority.

(L) A district attorney, as defined in ORS 131.005, or deputy district attorney. 3

(m) An employee who provides educational services to persons who are clients or patients of the 4 Department of Human Services or the Oregon Health Authority, who are under the jurisdiction of 5 the Psychiatric Security Review Board or who are under the custody or supervision of the Depart-6 ment of Corrections, the State Board of Parole and Post-Prison Supervision, a community corrections 7 agency, the Oregon Youth Authority or a juvenile department. As used in this paragraph, "employee 8 9 who provides educational services" means a person who provides instruction, or services related to the instruction, of a subject usually taught in an elementary school, a secondary school or a com-10 munity college or who provides special education and related services in other than a school setting 11 12 and who works for:

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(A) An education service district or a community college district; or

(B) A state officer, board, commission, bureau, department or division in the executive branch 14 15 of state government that provides educational services.

16 (n) An employee of the Oregon Liquor Control Commission who is:

- (A) A liquor enforcement inspector; or 17
- (B) A regulatory manager. 18
- (o) A police officer as defined in ORS 801.395. 19

(p) An employee whose duties include personal contact with criminal offenders and who is em-20ployed by a law enforcement unit, as defined in ORS 181.610. 21

- 22(q) A civil code enforcement officer, as defined in ORS 192.501.
- 23SECTION 5. ORS 192.502 is amended to read:

192.502. The following public records are exempt from disclosure under ORS 192.410 to 192.505: 94

(1) Communications within a public body or between public bodies of an advisory nature to the 25extent that they cover other than purely factual materials and are preliminary to any final agency 2627determination of policy or action. This exemption shall not apply unless the public body shows that in the particular instance the public interest in encouraging frank communication between officials 28and employees of public bodies clearly outweighs the public interest in disclosure. 29

30 (2) Information of a personal nature such as but not limited to that kept in a personal, medical 31 or similar file, if public disclosure would constitute an unreasonable invasion of privacy, unless the 32public interest by clear and convincing evidence requires disclosure in the particular instance. The party seeking disclosure shall have the burden of showing that public disclosure would not consti-33 34 tute an unreasonable invasion of privacy.

(3) Public body employee or volunteer addresses, Social Security numbers, dates of birth and 35telephone numbers contained in personnel records maintained by the public body that is the em-36 37 ployer or the recipient of volunteer services. This exemption:

38 (a) Does not apply to the addresses, dates of birth and telephone numbers of employees or volunteers who are elected officials, except that a judge or district attorney subject to election may 39 seek to exempt the judge's or district attorney's address or telephone number, or both, under the 40 terms of ORS 192.445; 41

(b) Does not apply to employees or volunteers to the extent that the party seeking disclosure 42 shows by clear and convincing evidence that the public interest requires disclosure in a particular 43 instance; 44

(c) Does not apply to a substitute teacher as defined in ORS 342.815 when requested by a pro-

1 fessional education association of which the substitute teacher may be a member; and

(d) Does not relieve a public employer of any duty under ORS 243.650 to 243.782.

3 (4) Information submitted to a public body in confidence and not otherwise required by law to 4 be submitted, where such information should reasonably be considered confidential, the public body 5 has obliged itself in good faith not to disclose the information, and when the public interest would 6 suffer by the disclosure.

7 (5) Information or records of the Department of Corrections, including the State Board of Parole 8 and Post-Prison Supervision, to the extent that disclosure would interfere with the rehabilitation of 9 a person in custody of the department or substantially prejudice or prevent the carrying out of the 10 functions of the department, if the public interest in confidentiality clearly outweighs the public in-11 terest in disclosure.

(6) Records, reports and other information received or compiled by the Director of the Department of Consumer and Business Services in the administration of ORS chapters 723 and 725 not otherwise required by law to be made public, to the extent that the interests of lending institutions, their officers, employees and customers in preserving the confidentiality of such information outweighs the public interest in disclosure.

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(7) Reports made to or filed with the court under ORS 137.077 or 137.530.

(8) Any public records or information the disclosure of which is prohibited by federal law orregulations.

20 (9)(a) Public records or information the disclosure of which is prohibited or restricted or other-21 wise made confidential or privileged under Oregon law.

(b) Subject to ORS 192.423, paragraph (a) of this subsection does not apply to factual information
 compiled in a public record when:

24 (A) The basis for the claim of exemption is ORS 40.225;

(B) The factual information is not prohibited from disclosure under any applicable state or federal law, regulation or court order and is not otherwise exempt from disclosure under ORS 192.410
to 192.505;

(C) The factual information was compiled by or at the direction of an attorney as part of an
 investigation on behalf of the public body in response to information of possible wrongdoing by the
 public body;

(D) The factual information was not compiled in preparation for litigation, arbitration or an
 administrative proceeding that was reasonably likely to be initiated or that has been initiated by
 or against the public body; and

34 (E) The holder of the privilege under ORS 40.225 has made or authorized a public statement 35 characterizing or partially disclosing the factual information compiled by or at the attorney's di-36 rection.

(10) Public records or information described in this section, furnished by the public body originally compiling, preparing or receiving them to any other public officer or public body in connection with performance of the duties of the recipient, if the considerations originally giving rise to the confidential or exempt nature of the public records or information remain applicable.

(11) Records of the Energy Facility Siting Council concerning the review or approval of security
 programs pursuant to ORS 469.530.

(12) Employee and retiree address, telephone number and other nonfinancial membership records
and employee financial records maintained by the Public Employees Retirement System pursuant to
ORS chapters 238 and 238A.

1 (13) Records of or submitted to the State Treasurer, the Oregon Investment Council or the 2 agents of the treasurer or the council relating to active or proposed publicly traded investments 3 under ORS chapter 293, including but not limited to records regarding the acquisition, exchange or 4 liquidation of the investments. For the purposes of this subsection:

5 (a) The exemption does not apply to:

6 (A) Information in investment records solely related to the amount paid directly into an invest-7 ment by, or returned from the investment directly to, the treasurer or council; or

8 (B) The identity of the entity to which the amount was paid directly or from which the amount 9 was received directly.

(b) An investment in a publicly traded investment is no longer active when acquisition, exchange
 or liquidation of the investment has been concluded.

(14)(a) Records of or submitted to the State Treasurer, the Oregon Investment Council, the Oregon Growth Board or the agents of the treasurer, council or board relating to actual or proposed investments under ORS chapter 293 or 348 in a privately placed investment fund or a private asset including but not limited to records regarding the solicitation, acquisition, deployment, exchange or liquidation of the investments including but not limited to:

(A) Due diligence materials that are proprietary to an investment fund, to an asset ownershipor to their respective investment vehicles.

(B) Financial statements of an investment fund, an asset ownership or their respective invest-ment vehicles.

21 (C) Meeting materials of an investment fund, an asset ownership or their respective investment 22 vehicles.

(D) Records containing information regarding the portfolio positions in which an investment
 fund, an asset ownership or their respective investment vehicles invest.

(E) Capital call and distribution notices of an investment fund, an asset ownership or their re spective investment vehicles.

27 (F) Investment agreements and related documents.

28 (b) The exemption under this subsection does not apply to:

29 (A) The name, address and vintage year of each privately placed investment fund.

(B) The dollar amount of the commitment made to each privately placed investment fund sinceinception of the fund.

(C) The dollar amount of cash contributions made to each privately placed investment fund since
 inception of the fund.

(D) The dollar amount, on a fiscal year-end basis, of cash distributions received by the State
 Treasurer, the Oregon Investment Council, the Oregon Growth Board or the agents of the treasurer,
 council or board from each privately placed investment fund.

(E) The dollar amount, on a fiscal year-end basis, of the remaining value of assets in a privately
placed investment fund attributable to an investment by the State Treasurer, the Oregon Investment
Council, the Oregon Growth Board or the agents of the treasurer, council or board.

40 (F) The net internal rate of return of each privately placed investment fund since inception of 41 the fund.

42 (G) The investment multiple of each privately placed investment fund since inception of the fund.

(H) The dollar amount of the total management fees and costs paid on an annual fiscal year-end
 basis to each privately placed investment fund.

45 (I) The dollar amount of cash profit received from each privately placed investment fund on a

1 fiscal year-end basis.

2 (15) The monthly reports prepared and submitted under ORS 293.761 and 293.766 concerning the 3 Public Employees Retirement Fund and the Industrial Accident Fund may be uniformly treated as 4 exempt from disclosure for a period of up to 90 days after the end of the calendar quarter.

5 (16) Reports of unclaimed property filed by the holders of such property to the extent permitted 6 by ORS 98.352.

7 (17)(a) The following records, communications and information submitted to the Oregon Business 8 Development Commission, the Oregon Business Development Department, the State Department of 9 Agriculture, the Oregon Growth Board, the Port of Portland or other ports as defined in ORS 10 777.005, or a county or city governing body and any board, department, commission, council or 11 agency thereof, by applicants for investment funds, grants, loans, services or economic development 12 moneys, support or assistance including, but not limited to, those described in ORS 285A.224:

13 (A) Personal financial statements.

14 (B) Financial statements of applicants.

15 (C) Customer lists.

(D) Information of an applicant pertaining to litigation to which the applicant is a party if the complaint has been filed, or if the complaint has not been filed, if the applicant shows that such litigation is reasonably likely to occur; this exemption does not apply to litigation which has been concluded, and nothing in this subparagraph shall limit any right or opportunity granted by discovery or deposition statutes to a party to litigation or potential litigation.

21 (E) Production, sales and cost data.

(F) Marketing strategy information that relates to applicant's plan to address specific markets and applicant's strategy regarding specific competitors.

(b) The following records, communications and information submitted to the State Department
 of Energy by applicants for tax credits or for grants awarded under ORS 469B.256:

26 (A) Personal financial statements.

27 (B) Financial statements of applicants.

28 (C) Customer lists.

(D) Information of an applicant pertaining to litigation to which the applicant is a party if the complaint has been filed, or if the complaint has not been filed, if the applicant shows that such litigation is reasonably likely to occur; this exemption does not apply to litigation which has been concluded, and nothing in this subparagraph shall limit any right or opportunity granted by discovery or deposition statutes to a party to litigation or potential litigation.

34 (E) Production, sales and cost data.

(F) Marketing strategy information that relates to applicant's plan to address specific markets
 and applicant's strategy regarding specific competitors.

37 (18) Records, reports or returns submitted by private concerns or enterprises required by law 38 to be submitted to or inspected by a governmental body to allow it to determine the amount of any transient lodging tax payable and the amounts of such tax payable or paid, to the extent that such 39 information is in a form which would permit identification of the individual concern or enterprise. 40 Nothing in this subsection shall limit the use which can be made of such information for regulatory 41 purposes or its admissibility in any enforcement proceedings. The public body shall notify the tax-42 payer of the delinquency immediately by certified mail. However, in the event that the payment or 43 delivery of transient lodging taxes otherwise due to a public body is delinquent by over 60 days, the 44 public body shall disclose, upon the request of any person, the following information: 45

(a) The identity of the individual concern or enterprise that is delinquent over 60 days in the 1 2 payment or delivery of the taxes. (b) The period for which the taxes are delinquent. 3 (c) The actual, or estimated, amount of the delinquency. 4 (19) All information supplied by a person under ORS 151.485 for the purpose of requesting ap-5 pointed counsel, and all information supplied to the court from whatever source for the purpose of 6 verifying the financial eligibility of a person pursuant to ORS 151.485. 7 (20) Workers' compensation claim records of the Department of Consumer and Business Services, 8 9 except in accordance with rules adopted by the Director of the Department of Consumer and Business Services, in any of the following circumstances: 10 (a) When necessary for insurers, self-insured employers and third party claim administrators to 11 12 process workers' compensation claims. 13 (b) When necessary for the director, other governmental agencies of this state or the United States to carry out their duties, functions or powers. 14 15 (c) When the disclosure is made in such a manner that the disclosed information cannot be used to identify any worker who is the subject of a claim. 16 (d) When a worker or the worker's representative requests review of the worker's claim record. 17 18 (21) Sensitive business records or financial or commercial information of the Oregon Health and Science University that is not customarily provided to business competitors. 19 (22) Records of Oregon Health and Science University regarding candidates for the position of 20president of the university. 2122(23) The records of a library, including: (a) Circulation records, showing use of specific library material by a named person; 23(b) The name of a library patron together with the address or telephone number of the patron; 94 25and (c) The electronic mail address of a patron. 2627(24) The following records, communications and information obtained by the Housing and Community Services Department in connection with the department's monitoring or administration of 28 financial assistance or of housing or other developments: 2930 (a) Personal and corporate financial statements and information, including tax returns. 31 (b) Credit reports. 32(c) Project appraisals, excluding appraisals obtained in the course of transactions involving an interest in real estate that is acquired, leased, rented, exchanged, transferred or otherwise disposed 33 34 of as part of the project, but only after the transactions have closed and are concluded. 35(d) Market studies and analyses. (e) Articles of incorporation, partnership agreements and operating agreements. 36 37 (f) Commitment letters. (g) Project pro forma statements. 38 (h) Project cost certifications and cost data. 39 (i) Audits. 40 (j) Project tenant correspondence. 41 (k) Personal information about a tenant. 42 (L) Housing assistance payments. 43 (25) Raster geographic information system (GIS) digital databases, provided by private forestland 44 owners or their representatives, voluntarily and in confidence to the State Forestry Department, 45

1 that is not otherwise required by law to be submitted.

2 (26) Sensitive business, commercial or financial information furnished to or developed by a 3 public body engaged in the business of providing electricity or electricity services, if the information 4 is directly related to a transaction described in ORS 261.348, or if the information is directly related 5 to a bid, proposal or negotiations for the sale or purchase of electricity or electricity services, and 6 disclosure of the information would cause a competitive disadvantage for the public body or its re-7 tail electricity customers. This subsection does not apply to cost-of-service studies used in the de-8 velopment or review of generally applicable rate schedules.

9 (27) Sensitive business, commercial or financial information furnished to or developed by the 10 City of Klamath Falls, acting solely in connection with the ownership and operation of the Klamath 11 Cogeneration Project, if the information is directly related to a transaction described in ORS 225.085 12 and disclosure of the information would cause a competitive disadvantage for the Klamath 13 Cogeneration Project. This subsection does not apply to cost-of-service studies used in the develop-14 ment or review of generally applicable rate schedules.

15 (28) Personally identifiable information about customers of a municipal electric utility or a people's utility district or the names, dates of birth, driver license numbers, telephone numbers, 16 electronic mail addresses or Social Security numbers of customers who receive water, sewer or 17 18 storm drain services from a public body as defined in ORS 174.109. The utility or district may release personally identifiable information about a customer, and a public body providing water, sewer 19 20 or storm drain services may release the name, date of birth, driver license number, telephone number, electronic mail address or Social Security number of a customer, if the customer consents in 2122writing or electronically, if the disclosure is necessary for the utility, district or other public body 23to render services to the customer, if the disclosure is required pursuant to a court order or if the disclosure is otherwise required by federal or state law. The utility, district or other public body 94 may charge as appropriate for the costs of providing such information. The utility, district or other 25public body may make customer records available to third party credit agencies on a regular basis 2627in connection with the establishment and management of customer accounts or in the event such accounts are delinguent. 28

(29) A record of the street and number of an employee's address submitted to a special district
 to obtain assistance in promoting an alternative to single occupant motor vehicle transportation.

(30) Sensitive business records, capital development plans or financial or commercial information
 of Oregon Corrections Enterprises that is not customarily provided to business competitors.

(31) Documents, materials or other information submitted to the Director of the Department of
Consumer and Business Services in confidence by a state, federal, foreign or international regulatory
or law enforcement agency or by the National Association of Insurance Commissioners, its affiliates
or subsidiaries under ORS 86A.095 to 86A.198, 697.005 to 697.095, 697.602 to 697.842, 705.137, 717.200
to 717.320, 717.900 or 717.905, ORS chapter 59, 723, 725 or 726, the Bank Act or the Insurance Code
when:

(a) The document, material or other information is received upon notice or with an understanding that it is confidential or privileged under the laws of the jurisdiction that is the source of
the document, material or other information; and

42 (b) The director has obligated the Department of Consumer and Business Services not to dis-43 close the document, material or other information.

44 (32) A county elections security plan developed and filed under ORS 254.074.

45 (33) Information about review or approval of programs relating to the security of:

(a) Generation, storage or conveyance of:

2 (A) Electricity; (B) Gas in liquefied or gaseous form; 3 (C) Hazardous substances as defined in ORS 453.005 (7)(a), (b) and (d); 4 (D) Petroleum products; 5 (E) Sewage; or 6 (F) Water. 7 (b) Telecommunication systems, including cellular, wireless or radio systems. 8 9 (c) Data transmissions by whatever means provided. (34) The information specified in ORS 25.020 (8) if the Chief Justice of the Supreme Court des-10 ignates the information as confidential by rule under ORS 1.002. 11 12 (35)(a) Employer account records of the State Accident Insurance Fund Corporation. 13 (b) As used in this subsection, "employer account records" means all records maintained in any form that are specifically related to the account of any employer insured, previously insured or un-14 15 der consideration to be insured by the State Accident Insurance Fund Corporation and any information obtained or developed by the corporation in connection with providing, offering to provide 16 or declining to provide insurance to a specific employer. "Employer account records" includes, but 17 18 is not limited to, an employer's payroll records, premium payment history, payroll classifications, 19 employee names and identification information, experience modification factors, loss experience and 20dividend payment history. (c) The exemption provided by this subsection may not serve as the basis for opposition to the 2122discovery documents in litigation pursuant to applicable rules of civil procedure. 23

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(36)(a) Claimant files of the State Accident Insurance Fund Corporation.

(b) As used in this subsection, "claimant files" includes, but is not limited to, all records held 94 by the corporation pertaining to a person who has made a claim, as defined in ORS 656.005, and all 25records pertaining to such a claim. 26

27(c) The exemption provided by this subsection may not serve as the basis for opposition to the discovery documents in litigation pursuant to applicable rules of civil procedure. 28

(37) Except as authorized by ORS 408.425, records that certify or verify an individual's discharge 2930 or other separation from military service.

31 (38) Records of or submitted to a domestic violence service or resource center that relate to the name or personal information of an individual who visits a center for service, including the date of 32service, the type of service received, referrals or contact information or personal information of a 33 34 family member of the individual. As used in this subsection, "domestic violence service or resource center" means an entity, the primary purpose of which is to assist persons affected by domestic or 35sexual violence by providing referrals, resource information or other assistance specifically of ben-36 37 efit to domestic or sexual violence victims.

38 (39) Information reported to the Oregon Health Authority under ORS 431.964, except as provided in ORS 431.964 (2)(c) information disclosed by the authority under ORS 431.966 and any information 39 related to disclosures made by the authority under ORS 431.966, including information identifying 40 the recipient of the information. 41

(40)(a) Electronic mail addresses in the possession or custody of an agency or subdivision of the 42 executive department, as defined in ORS 174.112, a local government or local service district, as 43 defined in ORS 174.116, or a special government body, as defined in ORS 174.117. 44

(b) This subsection does not apply to electronic mail addresses assigned by a public body to 45

1 public employees for use by the employees in the ordinary course of their employment.

(41) Residential addresses, residential telephone numbers, personal cellular telephone
numbers, personal electronic mail addresses, driver license numbers, emergency contact information, Social Security numbers, dates of birth and other telephone numbers of individuals currently or previously certified or licensed by the Department of Public Safety
Standards and Training contained in the records maintained by the department.

7 <u>SECTION 6.</u> This 2015 Act being necessary for the immediate preservation of the public 8 peace, health and safety, an emergency is declared to exist, and this 2015 Act takes effect 9 on its passage.

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