

BUDGET REPORT AND MEASURE SUMMARY

Joint Committee On Ways and Means

Action:

Action Date:

Vote:

Prepared By: Michelle Lisper, Department of Administrative Services

Reviewed By: Steve Bender, Legislative Fiscal Office

Agency: Judicial Department

Biennia: 2015-17; 2013-15

Budget Summary*

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ 384,681,350	\$ 405,980,690	\$ 402,760,230	\$ 18,078,880	4.7%
General Fund Debt Service	\$ 18,133,375	\$ 24,156,428	\$ 18,508,525	\$ 375,150	2.1%
Other Funds Limited	\$ 103,078,241	\$ 33,402,862	\$ 98,677,144	\$ (4,401,097)	-4.3%
Federal Funds Limited	\$ 1,233,153	\$ 1,258,284	\$ 1,598,284	\$ 365,131	29.6%
Total	\$ 507,126,119	\$ 464,798,264	\$ 521,544,183	\$ 14,418,064	2.8%

Position Summary

Authorized Positions	1,889	1,834	1,909	20
Full-time Equivalent (FTE) positions	1,763.60	1,722.18	1,774.83	11.23

⁽¹⁾ Includes adjustments through December 2014

* Excludes Capital Construction expenditures

Revenue Summary

The Oregon Judicial Department's (OJD) primary source of funding is General Fund, supporting 81 percent of total expenditures authorized in this bill. Under statute, the department has the authority to carry forward General Fund ending balances in their budget between biennia. Although the department collects revenues from fines, fees, and restitution awards associated with cases in the 36 Circuit Courts, the Tax Court, the Court of Appeals, and the Supreme Court, and from other sources, it only retains and spends a small portion of the revenue it collects. Most of its revenue is transferred to either the General Fund, the Criminal Fine Account, to state and local government agencies, to recipients of restitution and compensatory fine awards, or to the Oregon State Bar (for legal aid services). The department also spends Article XI-Q General Obligation bond and certificates of participation proceeds authorized in the budget for implementation of the Oregon eCourt program and for state and county capital construction projects.

OJD's budget includes revenues generated from fines, fees and restitution associated with cases in the Supreme Court, Court of Appeals, Tax Court and 36 trial courts.

Other Funds and Federal Funds revenue sources include:

- Other Funds revenue generated through the sale and distribution of court publications, manuals and forms, and providing online access to the Oregon Judicial Information Network. Revenue from these transactions is used to pay for the cost of these programs;

- Transfers from the State Office for Services to Children and Families to assist in funding the Citizen Review Board’s review of child placements;
- Assessments to state agencies to support the State of Oregon Law Library;
- Funds from the Public Defense Services Commission to pay for the services of court staff to verify indigence of persons seeking state-paid court-appointed counsel;
- Federal Funds received from a Department of Health and Human Services grant to continue the Juvenile Court Improvement Project; and
- Grants with community partners, including Oregon counties and nonprofit entities, such as drug and other specialty courts, juvenile court improvements, and arbitration and mediation programs.

Summary of Public Safety Subcommittee Action

OJD is the largest of three independent entities that comprise the Judicial Branch of government. The Chief Justice of the Supreme Court is the administrative head of the department with authority over the unified state court system operations, programs and functions. The department operates 36 circuit courts located in 27 judicial districts statewide, the Tax Court, the Court of Appeals, and the Oregon Supreme Court. The department administers the Mandated Payments Program that pays for the cost of jurors, transcript costs for certain indigents in civil appeals, Americans with Disabilities Act compliance, and interpreters for non-English-speaking and hearing-impaired persons in the courts.

The Subcommittee approved a total budget of \$521,544,183; \$421,268,755 General Fund, \$98,677,144 Other Funds, \$1,598,284 Federal Funds, and 1,909 positions (1,774.83 FTE). The approved budget is a 2.8 percent increase from the 2013-15 Legislatively Approved Budget as of December 2014.

Judicial Compensation

The Judicial Compensation budget division reflects the resources necessary for the compensation of elected judicial officers, the statutorily established judgeships. The Subcommittee approved a total budget of \$70,395,909 General Fund and 194 permanent positions (194.00 FTE).

The Subcommittee approved the following adjustments to the Judicial Compensation program’s current service level:

- Package 802: General Fund Carry-Forward Adjustment. This package includes a \$490,000 General Fund reduction that will be restored during the 2015-17 biennium with the carryforward of the 2013-15 biennium General Fund ending balance.

OJD Debt Service

The Debt Service program provides General Fund to make payments on principal and interest, and Other Funds for financing costs, associated with certificates of participation (COPs) or Article XI-Q bonds issued to finance the development and implementation of the Oregon eCourt

program, capital construction projects, and grants to counties for county court house capital construction and improvements through the Oregon Courthouse Capital Construction and Improvement Fund.

The Subcommittee approved a total budget of \$18,801,425; including \$18,508,525 General Fund and \$292,900 Other Funds expenditure limitation for this program.

The Subcommittee approved the following adjustments to Judicial Department's debt service current service level:

- Package 301: Oregon eCourt Debt Service. This package as modified increases the total budget by \$292,900 Other Funds to pay cost of issuance of Article XI-Q bonds approved for the Oregon eCourt. Because the bonds will not be issued until Spring 2017, there are no associated debt service costs in the 2015-17 biennium.

The approved budget requires the department to not request the Article XI-Q bonds to be issued until Spring 2017. This will delay the scheduled debt service payment until after the end of the 2015-17 biennium, eliminating the need for General Fund to pay debt service on newly-issued bonds in 2015-17. The Subcommittee, therefore, eliminated General Fund from the package for 2015-17 biennium debt service costs, and approved only the Other Funds portion of the request, with modifications, to permit payment of cost of issuance of the bonds.

The Subcommittee also approved the practice associated with the retiming of the Article XI-Q bond sale to reduce General Fund debt service requirements in the 2015-17 biennium. In order to reduce the General Fund debt service requirement in the 2015-17 biennium, OJD may initially pay those costs from General Fund for operations, then have that General Fund reimbursed with bond proceeds from a bond sale in March 2017. This agreement postpones the debt service obligation to make additional General Fund available for court operations in 2015-17, but requires the bond proceeds to be received in the 2015-17 biennium so that Oregon eCourt expenditures can be paid with bond proceeds and the General Fund for court operations can be reimbursed in the 2015-17 biennium.

- Package 811: Updated Base Debt Service Adjustment. This package reduces the General Fund appropriation for debt service by \$5,647,903. The package revises the General Fund appropriation and debt service expenditures, for previously-issued Article XI-Q General Obligation bonds, to current actual requirements. The debt service reduction reflects both the reduced amount of bonds issued for eCourt and the favorable interest rates, associated with the Spring 2015 bond sale.

Trial Courts

This division includes the resources for operating the circuit courts in Oregon. These courts adjudicate matters and disputes in the following cases: criminal, civil, domestic relations, traffic, juvenile, small claims, violations, abuse prevention act, probate, mental commitments, and adoption and guardianship.

Trial Courts resources also include those related to revenue management and collections.

The Subcommittee approved a total budget of \$217,827,983; including \$209,807,230 General Fund, \$7,680,753 Other Funds, \$340,000 Federal Funds and 1,361 positions (1,252.90 FTE).

The Subcommittee approved the following adjustments to Judicial Department's current service level:

- Package 312: Continue Effective Grant Programs (Treatment Courts). This package increases the total budget by \$3,315,000; including \$2,975,000 Other Funds, \$340,000 Federal Funds, and 14 full-time limited duration positions (14.00 FTE). The expenditure limitation will accommodate previously-awarded grants supporting treatment courts that extend into the 2015-17 biennium, and grants that are likely to be renewed in the 2015-17 biennium.
- Package 801: LFO Analyst Adjustments. This package reduces the General Fund budget by \$1,318,550.

During the 2013-15 biennium, the department implemented compensation plan changes for management and information technology-related classifications, based upon a multi-year study. The changes impacted 264 positions or approximately 15.5 percent of the department's non-Judge positions. The General Fund impact of the approved changes increase Personal Services costs in the Trial Courts division, by \$1,318,550 in the 2015-17 biennium.

The department did not request funding for the compensation plan changes during the 2013 Session, and funded the associated costs in the 2013-15 biennium within its Legislatively Adopted Budget. With this Subcommittee reduction, the department will continue financing the compensation plan change impacts from operating budget efficiencies in the 2015-17 biennium.

- Package 802: General Fund Carry-Forward Adjustment. This package includes a \$1,550,000 General Fund reduction that will be restored during the 2015-17 biennium with the carryforward of the 2013-15 biennium General Fund ending balance.

Appellate/Tax Courts

This program funds the operations and staffing of the Supreme Court, the Court of Appeals, and the Tax Court. The Supreme Court is established by the Oregon Constitution, and consists of seven justices elected to serve six-year terms, one of whom is selected from among his/her peers to serve as the Chief Justice for the Judicial Branch for a six-year term. The Court of Appeals consists of thirteen judges who hear appeals from trial courts and state agencies and boards. The Tax Court consists of one judge, who hears matters arising from Oregon tax law, and a Tax Magistrate Division created in 1997 to replace the informal administrative tax appeals process conducted by the Department of Revenue. The program area also houses the State Law Library and Publications programs.

The Subcommittee approved a budget of \$25,087,097 total funds; including \$22,414,951 General Fund, \$2,672,146 Other Funds, and 103 positions (101.80 FTE) for these courts.

The Subcommittee approved the following adjustments to OJD's current service level:

- Package 801: LFO Analyst Adjustments. This package reduces the General Fund budget by \$56,993.

During the 2013-15 biennium, the department implemented compensation plan changes for management and information technology-related classifications, based upon a multi-year study. The changes impacted 264 positions or approximately 15.5 percent of the department's non-Judge positions. The General Fund impact of the approved changes increase Personal Services costs in the Appellate/Tax Courts division, by \$56,993 in the 2015-17 biennium.

The department did not request funding for the compensation plan changes during the 2013 Session, and funded the associated costs in the 2013-15 biennium within its Legislatively Adopted Budget. With this Subcommittee reduction, the department will continue financing the compensation plan change impacts from operating budget efficiencies in the 2015-17 biennium.

Administration and Central Support

The Office of the State Court Administrator (OSCA) supports and assists the Chief Justice in exercising administrative authority and supervision over the circuit, tax, and appellate courts of the state and in establishing and managing statewide administrative policies and procedures. This division includes resources for the Revenue Management Program, budget and accounting, personnel, legal, audit, education, court programs and analytical services, pro tem services, and information technology. In addition the OSCA has responsibility for administrative management of the Appellate Court Records Section, State of Oregon Law Library, publications, interpreter and shorthand reporter certification programs, and state Citizen Review Board program. The functions of the OSCA include budget, accounting, procurement, human resources, legal, audit, education and outreach, *pro se* services, and information technology infrastructure.

The Subcommittee approved a budget of \$104,067,544 total funds; including \$55,685,818 General Fund, \$47,123,442 Other Funds, \$1,258,284 Federal Funds and 186 positions (177.28 FTE).

The Subcommittee approved the following adjustments to OJD's current service level:

- Package 304: OCCCIF Program. This package as modified provides \$37,472,985 Other Funds expenditure limitation for expenditures from the Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF). This package also includes Other Revenues (county matching funds) of \$18,472,985.

The OCCCIF supports capital construction and improvement projects for county court houses. The Fund contains both Article XI-Q bond proceeds authorized by the Legislature for this purpose, and county matching funds required by the OCCCIF program.

This Other Funds expenditure limitation is provided entirely as carryforward limitation for OCCCIF projects approved in the 2013 and 2014 Legislative Sessions. These projects include \$15.0 million of Article XI-Q bonds for the Multnomah County Courthouse project, and \$4.0 million of Article XI-Q bonds for the Jefferson County Courthouse project. Only \$527,015 of the combined \$38.0 million of bond proceeds and county matching funds authorized for these two projects are expected to be spent by the end of the 2013-15 biennium. The

expenditure limitation increase is available for the sole purpose of expenditures approved in the 2013 and 2014 Legislative Sessions, and will permit remaining expenditures to be made in 2015-17 biennium.

This package does not provide Other Funds expenditure limitation for distribution of Article XI-Q bond proceeds or for county matching funds for any new projects. All new project requests are being deferred to the Joint Ways and Means Capital Construction Subcommittee. If the Subcommittee approves Article XI-Q bonds for any new OCCIF-funded projects, it will include authorization for the bonds in House Bill 5005 and include the associated OJD budget adjustments in Senate Bill 5507. Any funding from the Article XI-Q bond proceeds that is ultimately approved is provided on a one-time basis and will be phased-out in the development of the department's 2017-19 biennium current service level budget.

- Package 307: Support Effective Programs (Central Family Law). This package as modified includes \$190,229 General Fund, and establishes one permanent full-time OJD Analyst 3 position (0.92 FTE) to support central family law services. The Family Law Program works with courts and other state agencies to improve outcomes for child support, family law, and pro se issues.
- Package 311: eCourt Technical Ops, Training and Bis Processes. This package establishes permanent and limited-duration staffing, and provides funding to enhance training programs, to support ongoing operational support of the Oregon eCourt system and help courts more fully utilize and capabilities of the new system. This package as modified includes \$3,530,842 total funds; including \$873,660 General Fund and \$2,657,182 Other Funds, and adds 22 positions (15.49 FTE).

The Subcommittee eliminated one OJD Analyst 3 position (for the Executive Service Division) from the department's original request. The Subcommittee approved establishment of five permanent full-time positions in the Business and Fiscal Services Division; of eight permanent full-time and two limited duration full-time positions in the Office of Education, Training and Outreach; and, of two permanent full-time and five limited-duration full-time positions in the Enterprise Technology Services Division. Funding of positions in the Office of Education, Training and Outreach (excluding one position) was transferred from General Fund to Other Funds, and position start times were adjusted, primarily to reflect those positions that are transitioning from bond funding to General Fund support.

- Package 801: LFO Analyst Adjustments. Package 801: LFO Analyst Adjustments. This package reduces the budget by \$508,806 General Fund.

During the 2013-15 biennium, the department implemented compensation plan changes for management and information technology-related classifications, based upon a multi-year study. The changes impacted 264 positions or approximately 15.5 percent of the department's non-Judge positions. The General Fund impact of the approved changes increase Personal Services costs in the Administration and Central Support division, by \$508,806 in the 2015-17 biennium.

The department did not request funding for the compensation plan changes during the 2013 Session, and funded the associated costs in the 2013-15 biennium within its Legislatively Adopted Budget. With this Subcommittee reduction, the department will continue financing the compensation plan change impacts from operating budget efficiencies in the 2015-17 biennium.

Mandated Payments

The Mandated Payments program funds the jury system and access to courts by all persons. This program finances costs associated with the administration of the trial and grand jury systems. Services include: foreign-language interpreters for court proceedings; provision of assistive devices required to provide reasonable accommodation to disabled persons; state-paid sign interpreters or real-time reporters for hearing-impaired jurors; mileage reimbursed to grand and trial jurors; payment of jurors' meals, lodging, and commercial transportation at the actual cost; per diem provided to grand and petit jurors; summoning and qualifying jurors and providing jurors' orientation programs and materials; and, payment of other miscellaneous costs.

The Subcommittee approved a budget of \$16,218,817 total funds; including \$15,558,373 General Fund, \$660,444 Other Funds and 23 positions (22.61 FTE).

The Subcommittee approved the following adjustments to OJD's current service level:

- Package 802: General Fund Carry-Forward Adjustment. This package includes a \$30,000 General Fund reduction that will be restored during the 2015-17 biennium with the carryforward of the 2013-15 biennium General Fund ending balance.

Third-Party Debt Collection

During the 2011-13 biennium, a new General Fund appropriation was established for the cost of paying third-party collection fees associated with the collection of fees, fines, and restitution. The types of expenditures that are included in this appropriation are credit card fees, State Treasury charges for banking services, Department of Revenue fees, and private collection firm fees. On average, the state recovers \$5.60 for each \$1.00 spent on third-party collection activities. Collection fees are only paid on successful collection. The Subcommittee approved a budget of \$11,776,898 General Fund and no positions for the Third-Party Debt Collection program.

The Subcommittee approved the following adjustments to OJD's current service level:

- Package 802: General Fund Carry-Forward Adjustment. This package includes an \$80,000 General Fund reduction that will be restored during the 2015-17 biennium with the carryforward of the 2013-15 biennium General Fund ending balance.

External Pass-Throughs

This budget structure was established in the 2011-13 Judicial Department budget for various pass-through payments to external entities. In the 2011 Legislative Session, changes were made to add expenditure limitation and funding for the following programs to the department's budget: county law libraries, county mediation/conciliation programs, biennial funding for the Council on Court Procedures, and biennial funding for the Oregon Law Commission. During prior biennia, funding for these programs was provided through revenue transfers from court fees or appropriations from the Legislature. Other Funds payment for the Legal Aid program was added to the budget structure in the 2013 Session. The Subcommittee approved a budget of \$27,042,390 total funds; including \$15,142,390 General Fund, \$11,900,000 Other Funds, and no positions for the External Pass-Throughs program.

State Court Facilities Security Account

This division's responsibilities include statewide security improvements, emergency preparedness, business continuity training, and support of the security program at county courthouses.

The fund source is the State Court Facilities and Security Account (SCFSA). The SCFSA is funded by allocations of funds from the Criminal Fine Account. The four discrete, allowable expense categories in the division, funded through a biennial allocation from the Criminal Fine Account to the SCFSA, are as follows:

- Developing or implementing the plan for state court security emergency preparedness and business continuity;
- Statewide training on state court security;
- Distributions to court facilities security accounts in each county; and
- Capital improvements for court houses and other state court facilities.

The Subcommittee approved an \$11,071,244 Other Funds budget and four positions (4.00 FTE).

The Subcommittee approved the following adjustments to OJD's current service level:

- **Package 313: Restore Local Court Security Account Funding Levels.** This package allocates \$1,100,000 Other Funds from the Criminal Fine Account (CFA) to the Judicial Department for additional one-time distributions to counties to support court facilities security.

In 2013, the Legislature passed House Bill 2562, which changed justice and municipal court (aka: local courts) distributions to county court facilities security accounts. Previously, the state contributed to the county court facilities security account on behalf of both circuit and municipal courts, and received payments from justice and municipal courts to assist in funding these payments. House Bill 2562 reduced local court payments to the state, and required local courts to distribute funds directly to counties for county court facilities security accounts instead. This change reduced county court facilities security accounts revenues. The funding shortfall is expected to be resolved over time. During the 2015-17 biennium, however, as courts transition to House Bill 2562 provisions, funding for court facilities security is inadequate.

The funding provided by this package is one-time only funding, and will be phased-out in the development of the OJD's 2017-19 current service level budget. The Chief Justice may prioritize and distribute the one-time funding provided in this package to county courts facilities security accounts to address funding shortfalls and impacts resulting from House Bill 2562.

- **Package 314: Address Local Court Facilities Infrastructure.** This package as modified includes \$3,500,000 Other Funds expenditure limitation from the Criminal Fine Account to finance a number of local court facilities infrastructure projects. These projects include the following:
 - Life/safety projects at the Malheur and Wallowa courthouses, and
 - Smaller projects in the Grant, Coos, Douglas, Clatsop and Josephine courthouses.

eCourt Program

Oregon eCourt is a multi-biennium program to modernize Oregon court business practices, service delivery, and information technology infrastructure. The program officially began in February 2008 and is scheduled to be completed in the 2015-17 biennium. Oregon eCourt encompasses the activities of the Supreme Court, Court of Appeals, Tax Court, and circuit courts. To date, the integrated Odyssey system, which replaces the Oregon Judicial Information Network (OJIN) and other OJD systems, has been implemented in nineteen circuit courts. All remaining circuit courts, and the Tax Court, are scheduled for implementation in the 2015-17 biennium.

eCourt is funded with a combination of General Fund and Other Funds proceeds from sales of certificates of participation (COPs) and Article XI-Q bonds. Debt service costs for the COPs and Article XI-Q bonds are paid with General Fund.

The Subcommittee approved a budget of \$19,254,876 total funds; including \$1,978,661 General Fund, \$17,276,215 Other Funds and 38 positions (22.24 FTE).

The Subcommittee approved the following adjustments to OJD's current service level:

- Package 302: Oregon eCourt Program. This package adds \$17,276,215 Other Funds expenditure limitation, and establishes 38 limited-duration positions (22.24 FTE) for the continued implementation of the Oregon eCourt Program.

The expenditures and positions are financed with General Obligation (Article XI-Q) bond proceeds. \$14.5 million of additional Article XI-Q bonds are required to support Package 302 expenditures. Authorization to issue the bonds is not provided in this bill. Approval to issue the bonds must be included in House Bill 5005 (the bond limit bill) to allow Package 302 expenditures to be funded.

- Package 802: General Fund Carry-Forward Adjustment. This package includes a \$250,000 General Fund reduction that will be restored during the 2015-17 biennium with the carryforward of the 2013-15 biennium General Fund ending balance.

2013-15 Budget Rebalance

The Subcommittee approved a rebalance of the department's 2013-15 biennium General Fund appropriations. It approved transferring \$400,000 General Fund from Third-party debt collections to fund increases needed in the Mandated payments program, which finances interpreters, ADA compliance, and costs associated with jury trials.

The Subcommittee approved adjustments to the General Fund appropriations made by chapter 632, section 1, Oregon Laws 2013, for the 2013-15 biennium as follows:

<u>Subsection</u>	<u>Amount</u>
(3) Mandated payments	\$+400,000
(6) Third-party debt collection	\$-400,000

Summary of Performance Measure Action

See attached Legislatively Adopted 2015-17 Key Performance Measures form.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

SB 5514-A

**Oregon Judicial Department
Michelle Lisper -- 503-378-3195**

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2013-15 Legislatively Approved Budget at Dec 2014 *	\$ 402,814,725	\$ -	\$ 103,078,241	\$ -	\$ 1,233,153	\$ -	\$ 507,126,119	1,889	1,763.60
2015-17 Current Service Level (CSL)*	\$ 430,137,118	\$ -	\$ 33,402,862	\$ -	\$ 1,258,284	\$ -	\$ 464,798,264	1,834	1,722.18
SUBCOMMITTEE ADJUSTMENTS (from CSL)									
SCR 010 - Judicial Compensation									
Package 802: General Fund Carry-Forward Adjustment									
Personal Services	\$ (490,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (490,000)	0	0.00
SCR 087 - OJD Debt Service									
Package 301: Oregon eCourt Debt Service									
Services and Supplies	\$ -	\$ -	\$ 292,900	\$ -	\$ -	\$ -	\$ 292,900		
Package 811: Updated Base Debt Service Adjustment									
Debt Service	\$ (5,647,903)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (5,647,903)		
SCR 100 - Trial Courts									
Package 312: Continue Effective Grant Programs (Treatment Courts)									
Personal Services	\$ -	\$ -	\$ 2,803,620	\$ -	\$ 255,000	\$ -	\$ 3,058,620	14	14.00
Services and Supplies	\$ -	\$ -	\$ 171,380	\$ -	\$ 85,000	\$ -	\$ 256,380		
Package 801: LFO Analyst Adjustments									
Personal Services	\$ (1,318,550)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,318,550)	0	0.00
Package 802: General Fund Carry-Forward Adjustment									
Services and Supplies	\$ (1,550,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,550,000)		
SCR 101- Appellate/Tax Courts									
Package 801: LFO Analyst Adjustments									
Personal Services	\$ (56,993)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (56,993)	0	0.00
SCR 102 - Administration and Central Support									
Package 304: OCCCIF Program									
Special Payments	\$ -	\$ -	\$ 37,472,985	\$ -	\$ -	\$ -	\$ 37,472,985		
Package 307: Support Effective Programs (Central Family Law)									
Personal Services	\$ 166,549	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 166,549	1	0.92
Services and Supplies	\$ 23,680	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23,680		

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
Package 311: eCourt Technical Ops, Training and Bis Processes									
Personal Services	\$ 843,291	\$ -	\$ 2,009,551	\$ -	\$ -	\$ -	\$ 2,852,842	22	15.49
Services and Supplies	\$ 30,369	\$ -	\$ 647,631	\$ -	\$ -	\$ -	\$ 678,000		
Package 801: LFO Analyst Adjustments									
Personal Services	\$ (508,806)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (508,806)	0	0.00
SCR 200- Mandated Payments									
Package 802: General Fund Carry-Forward Adjustment									
Services and Supplies	\$ (30,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (30,000)		
SCR 210- 3rd Party Debt Collection									
Package 802: General Fund Carry-Forward Adjustment									
Services and Supplies	\$ (80,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (80,000)		
SCR 400 - State Court Facilities Security Account									
Package 313: Restore Local Court Security Account Funding Levels									
Special Payments	\$ -	\$ -	\$ 1,100,000	\$ -	\$ -	\$ -	\$ 1,100,000		
Package 314: Address Local Court Facilities Infrastructure									
Capital Outlay	\$ -	\$ -	\$ 3,500,000	\$ -	\$ -	\$ -	\$ 3,500,000		
SCR 500 - eCourt Program									
Package 302: Oregon eCourt Program									
Personal Services	\$ -	\$ -	\$ 4,992,785	\$ -	\$ -	\$ -	\$ 4,992,785	38	22.24
Services and Supplies	\$ -	\$ -	\$ 10,961,711	\$ -	\$ -	\$ -	\$ 10,961,711		
Capital Outlay	\$ -	\$ -	\$ 1,321,719	\$ -	\$ -	\$ -	\$ 1,321,719		
Package 802: General Fund Carry-Forward Adjustment									
Services and Supplies	\$ (250,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (250,000)		
TOTAL ADJUSTMENTS	\$ (8,868,363)	\$ -	\$ 65,274,282	\$ -	\$ 340,000	\$ -	\$ 56,745,919	75	52.65
SUBCOMMITTEE RECOMMENDATION *	\$ 421,268,755	\$ -	\$ 98,677,144	\$ -	\$ 1,598,284	\$ -	\$ 521,544,183	1909	1,774.83
% Change from 2013-15 Leg Approved Budget	4.6%	0.0%	-4.3%	0.0%	29.6%	0.0%	2.8%		
% Change from 2015-17 Current Service Level	-2.1%	0.0%	195.4%	0.0%	27.0%	0.0%	12.2%		

*Excludes Capital Construction Expenditures

Legislatively Approved 2015-2017 Key Performance Measures

Agency: JUDICIAL DEPARTMENT

Mission: As a separate and independent branch of government, we provide fair and accessible justice services that protect the rights of individuals, preserve community welfare, and inspire public confidence

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2016	Target 2017
1 - Accessible Interpreter Services: The percentage of dollars spent on Oregon Judicial Department (OJD) certified freelance interpreters out of the total expenditures for freelance (non-staff) interpreters of languages in which certification testing is offered by the OJD.		Approved KPM	99.00	99.00	99.00
2 - Collection Rate: The percentage of all monetary penalties imposed by the appellate and circuit courts that are collected.		Approved KPM	64.00	68.00	68.00
3 - OJIN Data Timeliness and Accuracy: Average number of calendar days between the date a judge signs a judgment and the date a judgment is entered into the official record.		Approved KPM	3.66	3.00	3.00
4 - Representative Workforce: The parity between the representation of persons of color in the civilian labor force and the representation of the same group in the workforce of the Oregon Judicial Department.		Approved KPM	87.00	100.00	100.00
5 - Trained Workforce: The percentage of OJD education program participants who reported gaining specific knowledge related to the OJD by attending the program.		Approved KPM	90.00	95.00	95.00
6 - Timely Case Processing: The percentage of cases disposed or otherwise resolved within established time frames.		Approved KPM	80.00	82.00	82.00
7 - Permanency Action Plans: The percentage of circuit courts with a performance measure supporting permanency outcomes for children in foster care.		Approved KPM	79.00	80.00	80.00
8 - Drug Court Recidivism: The percentage of adult drug court graduates with no misdemeanor or felony charges filed in Oregon circuit courts within one year of program graduation.		Approved KPM	93.00		

Agency: JUDICIAL DEPARTMENT

Mission: As a separate and independent branch of government, we provide fair and accessible justice services that protect the rights of individuals, preserve community welfare, and inspire public confidence

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2016	Target 2017
11 - Court User Satisfaction (Oregon Agency Questions) The percentage of court users rating their satisfaction with the court’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Accuracy	Approved KPM	85.00	90.00	90.00
11 - Court User Satisfaction (Oregon Agency Questions) The percentage of court users rating their satisfaction with the court’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Availability of Information	Approved KPM	87.00	90.00	90.00
11 - Court User Satisfaction (Oregon Agency Questions) The percentage of court users rating their satisfaction with the court’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Expertise	Approved KPM	91.00	90.00	90.00
11 - Court User Satisfaction (Oregon Agency Questions) The percentage of court users rating their satisfaction with the court’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Helpfulness	Approved KPM	92.00	90.00	90.00
11 - Court User Satisfaction (Oregon Agency Questions) The percentage of court users rating their satisfaction with the court’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Overall	Approved KPM	89.00	90.00	90.00
11 - Court User Satisfaction (Oregon Agency Questions) The percentage of court users rating their satisfaction with the court’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Timeliness	Approved KPM	78.00	90.00	90.00
12 - Court User Satisfaction(Court-Related Questions) The percent of court users who believe that the court provides accessible, fair, accurate, timely, knowledgeable, and courteous services.		Approved KPM	91.00		

LFO Recommendation:

Approve the Key Performance Measures and Key Performance Measure targets as shown. Adopt an understanding that the Judicial Department will present new KPMs for approval in the 2017 Session, based on the information available in the Oregon eCourt system.

Sub-Committee Action:

The Subcommittee approved the Legislative Fiscal Office recommendation.