

MEMORANDUM

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To: Natural Resources Subcommittee

From: Tim Walker, Legislative Fiscal Office
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Date: June 2, 2015

Subject: SB 5522 – Oregon State Marine Board
Work Session Recommendations

Oregon State Marine Board

| | 2011-13 Actuals | 2013-15 Leg. Approved* | 2015-17 CSL LFO | 2015-17 LFO Recommended |
|--------------------|-------------------|---------------------------|--------------------|----------------------------|
| Other Funds | 22,664,349 | 26,214,465 | 24,456,874 | 26,244,249 |
| Federal Funds | 5,351,936 | 7,450,387 | 6,964,524 | 7,464,524 |
| Total Funds | 28,016,285 | 33,664,852 | 31,421,398 | 33,708,773 |
| Positions | 40 | 40 | 40 | 38 |
| FTE | 39.50 | 39.50 | 39.50 | 38.00 |

* includes Emergency Board and administrative actions through December 2014

Attached are the recommendations from the Legislative Fiscal Office for Oregon State Marine Board the recommendations include:

- Approve Policy Option Package 101 – Fee increase to maintain operations and decrease the OF expenditure limitation for Administration and Education Program by \$239,412 Other Funds
- Approve Policy Option Package 201 – Increase limitation for the Law Enforcement Program by \$918,200 Other Funds,
- Approve Policy Option Package 301 – Increase limitation for Facility Programs by \$1,108,587 Other Funds and \$500,000 Federal Funds.

Adjustments to Current Service Level:

See attached Work Session Presentation Report

Accept LFO Recommendation

Move the LFO recommendation to SB 5522

OR

Change the LFO recommendation

Move the LFO recommendation to SB 5522, with modifications

Performance Measures

See attached Legislatively Proposed 2015-17 key performance measures form.

Accept LFO Recommendation

Move the LFO recommendation on key performance measures

OR

Change the LFO recommendation

Move the LFO recommendation on key performance measures, with modifications

Proposed Budget Note:

The Marine Board is directed to continue public outreach to non-motorized boaters with respect to a methodology for licensing non-motorized boats and return to the 2017 Legislative Assembly with a formal proposal and a legislative concept for implementation of the fee.

Accept LFO Recommendation

Move the LFO recommended budget note

OR

Change the LFO recommendation – any changes must be approved by the co-chairs

Move the LFO recommended budget note, with modifications

Recommended Changes to SB 5522:

The Legislative Fiscal Office recommends a budget of \$26,244,249 Other Funds, \$7,464,524 Federal Funds, and 38 positions (38.00 FTE), and that Senate Bill 5522 be amended accordingly.

Following is the content of the -1 amendment.

Section 1 (1), Administration and Education

Line 9 – Delete [\$6,267,181] and insert **\$6,299,840**.

Move the LFO recommendation to adopt the -1 amendment to SB 5522

SB 5522 Final Subcommittee Action:

Final Motion:

Move SB 5522, as amended, to the Full Committee with a Do Pass recommendation

Carriers:

Full _____

House _____

Senate _____

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
| 2013-15 Agy. Leg. Adopted | - | - | 25,981,329 | 7,443,149 | - | - | 33,424,478 | 40 | 39.50 |
| 2013-15 Ebds, SS & Admin Act | - | - | 233,136 | 7,238 | - | - | 240,374 | - | - |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2013-15 Leg Approved Budget | - | - | 26,214,465 | 7,450,387 | - | - | 33,664,852 | 40 | 39.50 |
| 2013-15 Leg Approved Budget (Base) | - | - | 26,214,465 | 7,450,387 | - | - | 33,664,852 | 40 | 39.50 |
| Summary of Base Adjustments | - | - | 240,071 | (1,068) | - | - | 239,003 | - | - |
| 2015-17 Base Budget | - | - | 26,454,536 | 7,449,319 | - | - | 33,903,855 | 40 | 39.50 |
| 010: Non-PICS Pers Svc/Vacancy Factor | - | - | 48,781 | 1,508 | - | - | 50,289 | - | - |
| 020: Phase In / Out Pgm & One-time Cost | - | - | (2,724,287) | (684,800) | - | - | (3,409,087) | - | - |
| 030: Inflation & Price List Adjustments | - | - | 677,844 | 198,497 | - | - | 876,341 | - | - |
| 2015-17 Current Service Level | - | - | 24,456,874 | 6,964,524 | - | - | 31,421,398 | 40 | 39.50 |
| Adjusted 2015-17 Current Service Level | - | - | 24,456,874 | 6,964,524 | - | - | 31,421,398 | 40 | 39.50 |
| Total LFO Recommended Packages | - | - | 1,787,375 | 500,000 | - | - | 2,287,375 | (2) | (1.50) |
| 2015-17 Legislative Actions | - | - | 26,244,249 | 7,464,524 | - | - | 33,708,773 | 38 | 38.00 |
| Net change from 2013-15 Leg Approved Budget | - | - | 29,784 | 14,137 | - | - | 43,921 | (2) | (1.50) |
| Percent change from 2013-15 Leg Approved Budget | 0.0% | 0.0% | 0.1% | 0.2% | 0.0% | 0.0% | 0.1% | (5.0%) | (3.8%) |
| Net change from 2015-17 Current Service Level | - | - | 1,787,375 | 500,000 | - | - | 2,287,375 | (2) | (1.50) |
| Percent change from 2015-17 Current Service Level | 0.0% | 0.0% | 7.3% | 7.2% | 0.0% | 0.0% | 7.3% | (5.0%) | (3.8%) |

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
| 2013-15 Agy. Leg. Adopted | - | - | 6,209,284 | 209,895 | - | - | 6,419,179 | 24 | 23.80 |
| 2013-15 Ebds, SS & Admin Act | - | - | 149,619 | - | - | - | 149,619 | - | - |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2013-15 Leg Approved Budget | - | - | 6,358,903 | 209,895 | - | - | 6,568,798 | 24 | 23.80 |
| 2013-15 Leg Approved Budget (Base) | - | - | 6,358,903 | 209,895 | - | - | 6,568,798 | 24 | 23.80 |
| Summary of Base Adjustments | - | - | 129,830 | - | - | - | 129,830 | 1 | - |
| 2015-17 Base Budget | - | - | 6,488,733 | 209,895 | - | - | 6,698,628 | 25 | 23.80 |
| 010: Non-PICS Pers Svc/Vacancy Factor | - | - | 28,428 | - | - | - | 28,428 | - | - |
| 020: Phase In / Out Pgm & One-time Cost | - | - | (268,000) | - | - | - | (268,000) | - | - |
| 030: Inflation & Price List Adjustments | - | - | 255,059 | 6,731 | - | - | 261,790 | - | - |
| 060: Technical Adjustments | - | - | 35,032 | - | - | - | 35,032 | - | 0.30 |
| 2015-17 Current Service Level | - | - | 6,539,252 | 216,626 | - | - | 6,755,878 | 25 | 24.10 |
| Adjusted 2015-17 Current Service Level | - | - | 6,539,252 | 216,626 | - | - | 6,755,878 | 25 | 24.10 |
| Total LFO Recommended Packages | - | - | (239,412) | - | - | - | (239,412) | (2) | (1.50) |
| 2015-17 Legislative Actions | - | - | 6,299,840 | 216,626 | - | - | 6,516,466 | 23 | 22.60 |
| Net change from 2013-15 Leg Approved Budget | - | - | (59,063) | 6,731 | - | - | (52,332) | (1) | (1.20) |
| Percent change from 2013-15 Leg Approved Budget | 0.0% | 0.0% | (0.9%) | 3.2% | 0.0% | 0.0% | (0.8%) | (4.2%) | (5.0%) |
| Net change from 2015-17 Current Service Level | - | - | (239,412) | - | - | - | (239,412) | (2) | (1.50) |
| Percent change from 2015-17 Current Service Level | 0.0% | 0.0% | (3.7%) | 0.0% | 0.0% | 0.0% | (3.5%) | (8.0%) | (6.2%) |

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|--|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
|--|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|

Package 101 Fee Changes to Maintain Current Operations

Package Description This package increases revenue (HB 2459) by raising existing fees and lowering expenditure limitation to minimize the increase. This package will abolish a Public Service Representative 3 (1 position, 1.00 FTE) and a Public Service Representative 4 (1 position 0.50 FTE).

LFO Recommendation Approve the package.

Budget Notes The Marine Board is directed to continue public outreach to non-motorized boaters with respect to a methodology for licensing non-motorized boats and return to the 2017 Legislative Assembly with a formal proposal and a legislative concept for implementation of the fee.

| | | | | | | | | | |
|-----------------|---|---|-----------|---|---|---|-----------|-----|--------|
| LFO Recommended | - | - | (239,412) | - | - | - | (239,412) | (2) | (1.50) |
|-----------------|---|---|-----------|---|---|---|-----------|-----|--------|

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
| 2013-15 Agy. Leg. Adopted | - | - | 10,265,550 | 3,991,969 | - | - | 14,257,519 | 4 | 5.10 |
| 2013-15 Ebds, SS & Admin Act | - | - | 27,186 | - | - | - | 27,186 | - | - |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2013-15 Leg Approved Budget | - | - | 10,292,736 | 3,991,969 | - | - | 14,284,705 | 4 | 5.10 |
| 2013-15 Leg Approved Budget (Base) | - | - | 10,292,736 | 3,991,969 | - | - | 14,284,705 | 4 | 5.10 |
| Summary of Base Adjustments | - | - | 25,873 | (1) | - | - | 25,872 | 1 | - |
| 2015-17 Base Budget | - | - | 10,318,609 | 3,991,968 | - | - | 14,310,577 | 5 | 5.10 |
| 010: Non-PICS Pers Svc/Vacancy Factor | - | - | 5,977 | 1,145 | - | - | 7,122 | - | - |
| 020: Phase In / Out Pgm & One-time Cost | - | - | (1,307,700) | (164,800) | - | - | (1,472,500) | - | - |
| 030: Inflation & Price List Adjustments | - | - | 243,702 | 113,670 | - | - | 357,372 | - | - |
| 060: Technical Adjustments | - | - | (35,032) | - | - | - | (35,032) | - | (0.30) |
| 2015-17 Current Service Level | - | - | 9,225,556 | 3,941,983 | - | - | 13,167,539 | 5 | 4.80 |
| Adjusted 2015-17 Current Service Level | - | - | 9,225,556 | 3,941,983 | - | - | 13,167,539 | 5 | 4.80 |
| Total LFO Recommended Packages | - | - | 918,200 | - | - | - | 918,200 | - | - |
| 2015-17 Legislative Actions | - | - | 10,143,756 | 3,941,983 | - | - | 14,085,739 | 5 | 4.80 |
| Net change from 2013-15 Leg Approved Budget | - | - | (148,980) | (49,986) | - | - | (198,966) | 1 | (0.30) |
| Percent change from 2013-15 Leg Approved Budget | 0.0% | 0.0% | (1.5%) | (1.3%) | 0.0% | 0.0% | (1.4%) | 25.0% | (5.9%) |
| Net change from 2015-17 Current Service Level | - | - | 918,200 | - | - | - | 918,200 | - | - |
| Percent change from 2015-17 Current Service Level | 0.0% | 0.0% | 10.0% | 0.0% | 0.0% | 0.0% | 7.0% | 0.0% | 0.0% |

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|--|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
|--|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|

Package 201 Fee Changes to Maintain Current Operations

Package Description This package uses increased revenues from HB 2459 to maintain marine law enforcement patrols.

LFO Recommendation Approve the package.

| | | | | | | | | | |
|------------------------|---|---|---------|---|---|---|---------|---|---|
| LFO Recommended | - | - | 918,200 | - | - | - | 918,200 | - | - |
|------------------------|---|---|---------|---|---|---|---------|---|---|

Facility Programs

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
| 2013-15 Agy. Leg. Adopted | - | - | 7,595,225 | 3,241,285 | - | - | 10,836,510 | 9 | 9.00 |
| 2013-15 Ebds, SS & Admin Act | - | - | 52,223 | 7,238 | - | - | 59,461 | - | - |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2013-15 Leg Approved Budget | - | - | 7,647,448 | 3,248,523 | - | - | 10,895,971 | 9 | 9.00 |
| 2013-15 Leg Approved Budget (Base) | - | - | 7,647,448 | 3,248,523 | - | - | 10,895,971 | 9 | 9.00 |
| Summary of Base Adjustments | - | - | 57,861 | (1,067) | - | - | 56,794 | - | - |
| 2015-17 Base Budget | - | - | 7,705,309 | 3,247,456 | - | - | 10,952,765 | 9 | 9.00 |
| 010: Non-PICS Pers Svc/Vacancy Factor | - | - | 11,768 | 363 | - | - | 12,131 | - | - |
| 020: Phase In / Out Pgm & One-time Cost | - | - | (1,148,587) | (520,000) | - | - | (1,668,587) | - | - |
| 030: Inflation & Price List Adjustments | - | - | 129,228 | 78,096 | - | - | 207,324 | - | - |
| 2015-17 Current Service Level | - | - | 6,697,718 | 2,805,915 | - | - | 9,503,633 | 9 | 9.00 |
| Adjusted 2015-17 Current Service Level | - | - | 6,697,718 | 2,805,915 | - | - | 9,503,633 | 9 | 9.00 |
| Total LFO Recommended Packages | - | - | 1,108,587 | 500,000 | - | - | 1,608,587 | - | - |
| 2015-17 Legislative Actions | - | - | 7,806,305 | 3,305,915 | - | - | 11,112,220 | 9 | 9.00 |
| Net change from 2013-15 Leg Approved Budget | - | - | 158,857 | 57,392 | - | - | 216,249 | - | - |
| Percent change from 2013-15 Leg Approved Budget | 0.0% | 0.0% | 2.1% | 1.8% | 0.0% | 0.0% | 2.0% | 0.0% | 0.0% |
| Net change from 2015-17 Current Service Level | - | - | 1,108,587 | 500,000 | - | - | 1,608,587 | - | - |
| Percent change from 2015-17 Current Service Level | 0.0% | 0.0% | 16.6% | 17.8% | 0.0% | 0.0% | 16.9% | 0.0% | 0.0% |

Facility Programs

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|--|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
|--|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|

Package 301 Fee Changes to Maintain Current Operations

Package Description This package will increase the resources for funding boating facility grants.

LFO Recommendation Approve the package.

| | | | | | | | | | |
|------------------------|---|---|-----------|---------|---|---|-----------|---|---|
| LFO Recommended | - | - | 1,108,587 | 500,000 | - | - | 1,608,587 | - | - |
|------------------------|---|---|-----------|---------|---|---|-----------|---|---|

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
| 2013-15 Agy. Leg. Adopted | - | - | 1,911,270 | - | - | - | 1,911,270 | 3 | 1.60 |
| 2013-15 Ebds, SS & Admin Act | - | - | 4,108 | - | - | - | 4,108 | - | - |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2013-15 Leg Approved Budget | - | - | 1,915,378 | - | - | - | 1,915,378 | 3 | 1.60 |
| 2013-15 Leg Approved Budget (Base) | - | - | 1,915,378 | - | - | - | 1,915,378 | 3 | 1.60 |
| Summary of Base Adjustments | - | - | 26,507 | - | - | - | 26,507 | (2) | - |
| 2015-17 Base Budget | - | - | 1,941,885 | - | - | - | 1,941,885 | 1 | 1.60 |
| 010: Non-PICS Pers Svc/Vacancy Factor | - | - | 2,608 | - | - | - | 2,608 | - | - |
| 030: Inflation & Price List Adjustments | - | - | 49,855 | - | - | - | 49,855 | - | - |
| 2015-17 Current Service Level | - | - | 1,994,348 | - | - | - | 1,994,348 | 1 | 1.60 |
| Adjusted 2015-17 Current Service Level | - | - | 1,994,348 | - | - | - | 1,994,348 | 1 | 1.60 |
| 2015-17 Legislative Actions | - | - | 1,994,348 | - | - | - | 1,994,348 | 1 | 1.60 |
| Net change from 2013-15 Leg Approved Budget | - | - | 78,970 | - | - | - | 78,970 | (2) | - |
| Percent change from 2013-15 Leg Approved Budget | 0.0% | 0.0% | 4.1% | 0.0% | 0.0% | 0.0% | 4.1% | (66.7%) | 0.0% |
| Net change from 2015-17 Current Service Level | - | - | - | - | - | - | - | - | - |
| Percent change from 2015-17 Current Service Level | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

Legislatively Approved 2015-2017 Key Performance Measures

Agency: MARINE BOARD, OREGON STATE

Mission: <div>Serving Oregon’s recreational boating public through education, enforcement, access, and environmental stewardship for a safe and enjoyable experience.</div>

| Legislatively Proposed KPMs | Customer Service Category | Agency Request | Most Current Result | Target 2016 | Target 2017 |
|---|-----------------------------|----------------|---------------------|-------------|-------------|
| 1 - Number of boat patrol hours conducted on the water. | | Approved KPM | 33,699.00 | 34,650.00 | 34,650.00 |
| 2 - Number of boat operators arrested for boating under the Influence (BUII). | | Approved KPM | 36.00 | 100.00 | 100.00 |
| 3 - Boating fatalities per 100,000 registered boats. | | Approved KPM | 4.20 | 6.50 | 6.50 |
| 4 - Percent of inspected boaters who are in compliance with the requirement to carry a Mandatory Boater Education Card | | Approved KPM | 92.00 | 86.00 | 86.00 |
| 5 - Number of gallons of boater generated-sewage not deposited in Oregon waters as a result of Marine Board facilities. | | Approved KPM | 583,884.00 | 750,000.00 | 750,000.00 |
| 6 - Ratio of matching funds from other sources to Marine Board funds. | | Approved KPM | 2.10 | 2.10 | 2.10 |
| 7 - Average number of days it takes to process and award grant funds. | | Approved KPM | 13.00 | 25.00 | 25.00 |
| 8 - Average number of days it takes to process requests for grant reimbursements. | | Approved KPM | 7.00 | 2.40 | 2.40 |
| 9 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information. | | Approved KPM | 95.00 | | |
| 9 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information. | Accuracy | Approved KPM | 96.10 | 95.00 | 95.00 |
| 9 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information. | Availability of Information | Approved KPM | 95.00 | 95.00 | 95.00 |
| 9 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information. | Expertise | Approved KPM | 95.00 | 95.00 | 95.00 |

Agency: MARINE BOARD, OREGON STATE

Mission: <div>Serving Oregon’s recreational boating public through education, enforcement, access, and environmental stewardship for a safe and enjoyable experience.</div>

| Legislatively Proposed KPMs | Customer Service Category | Agency Request | Most Current Result | Target 2016 | Target 2017 |
|---|----------------------------------|-----------------------|----------------------------|--------------------|--------------------|
| 9 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information. | Helpfulness | Approved KPM | 95.00 | 95.00 | 95.00 |
| 9 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information. | Overall | Approved KPM | 95.00 | 95.00 | 95.00 |
| 9 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information. | Timeliness | Approved KPM | 94.10 | 95.00 | 95.00 |
| 10 - Percent of total best practices met by the Board. | | Approved KPM | 92.40 | 100.00 | 100.00 |
| 11 - Number of boat Inspections for aquatic invasive species with actual inspections. | | Approved KPM | 11,490.00 | 5,000.00 | 5,000.00 |

LFO Recommendation:

Approve KPM's.

Sub-Committee Action: