

Kimberly Johnson

Aveda Institute Portland

Partner

Dosha Salon Spa

Director of Business Development

- Six locally owned salon spas w/160 employees
- Approximately 9 million in gross sales 2014

National Professional Beauty Association Salon/Spa Advisory Council member,

Private Career Schools

Vice Chair for PCS Advisory Council









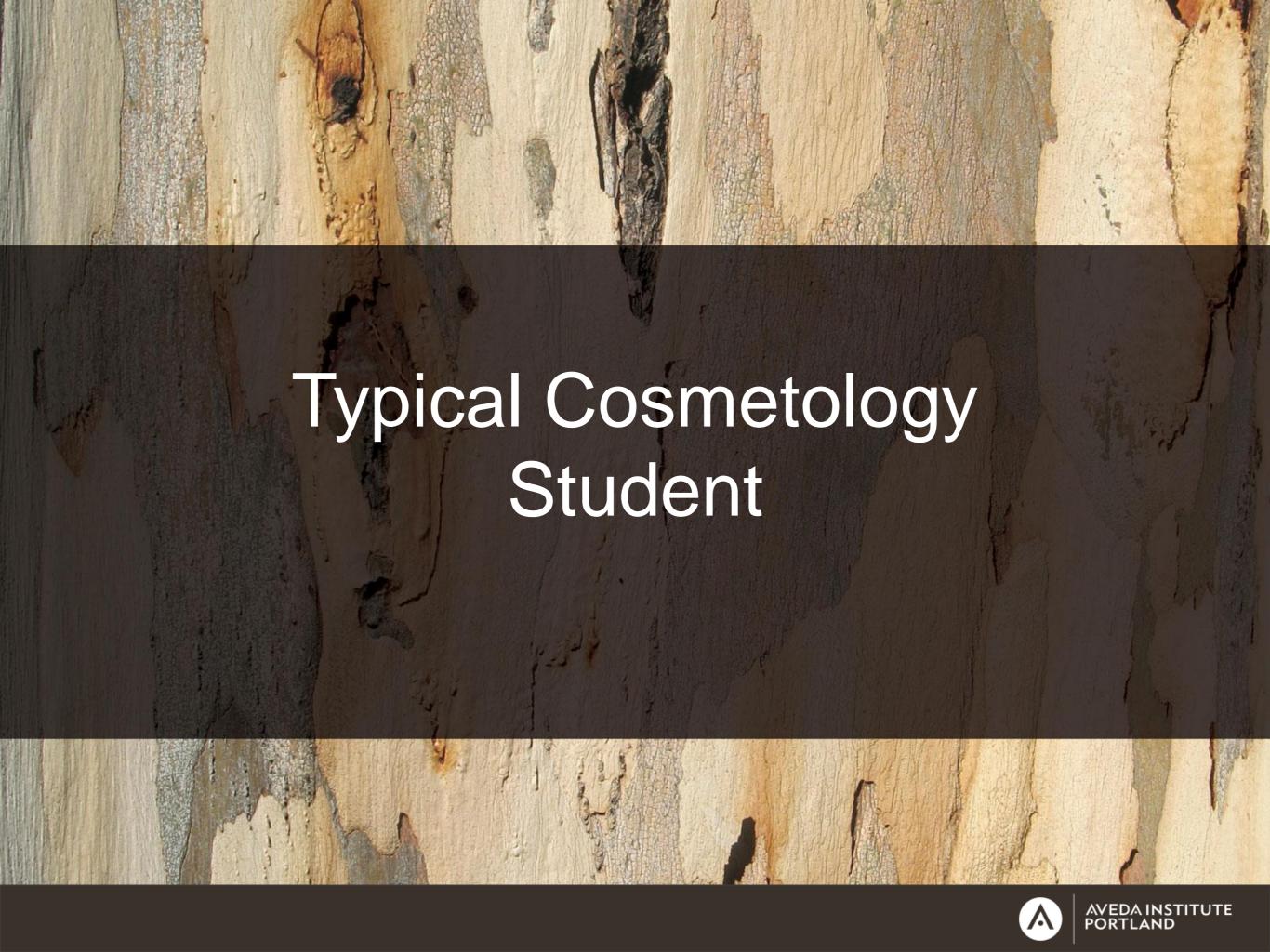


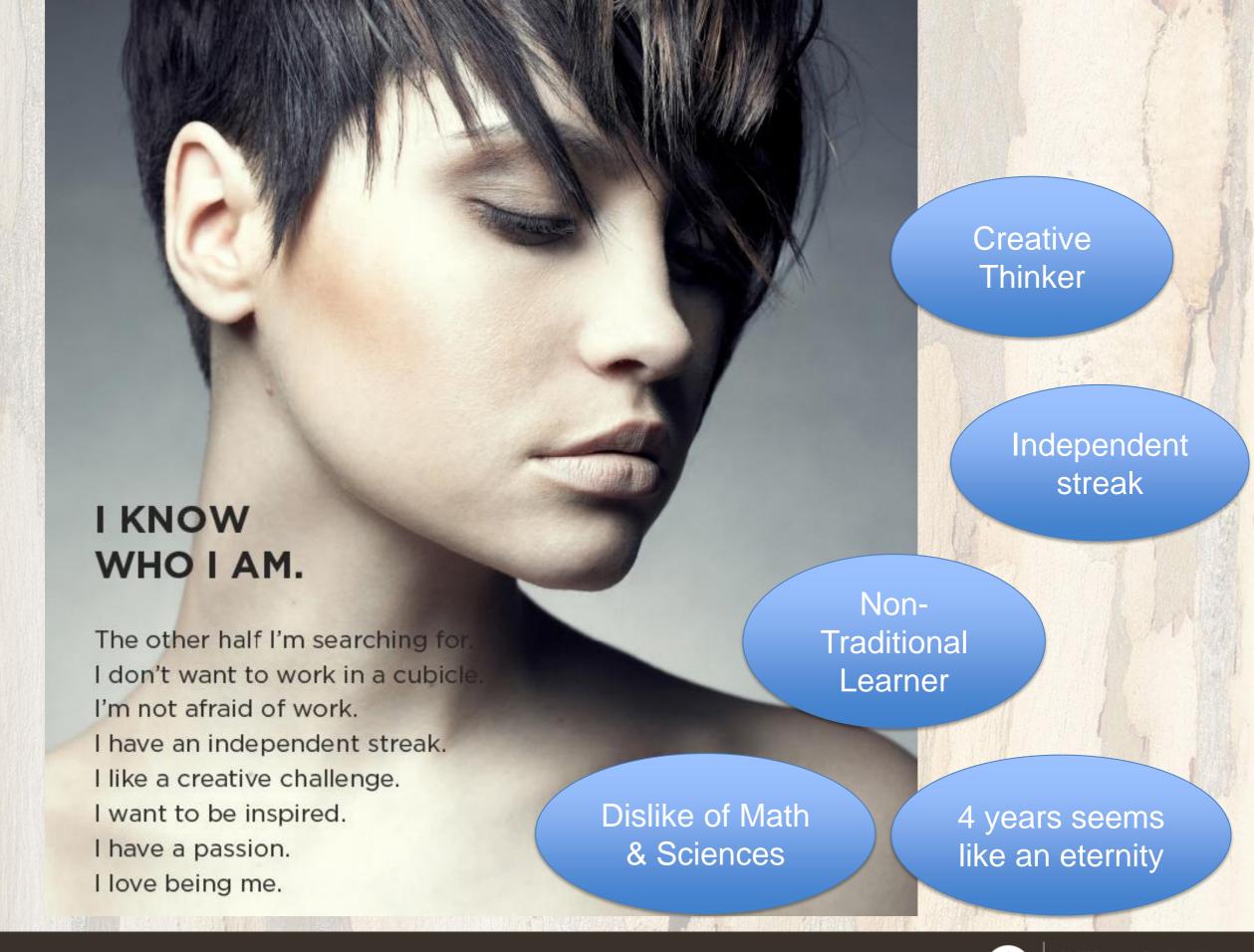


Aveda Institute Portland

- Certificate Granting Private Career School
- > Cosmetology Program 2300 hours | Esthiology Program 600 hours
- Graduated 903 students since 2008
- Accredited by NACCAS(National Accrediting Commission of Career Arts & Sciences)
- ➤ Title IV approved w/no state assistance
- > Aveda Institute Portland employs: 48









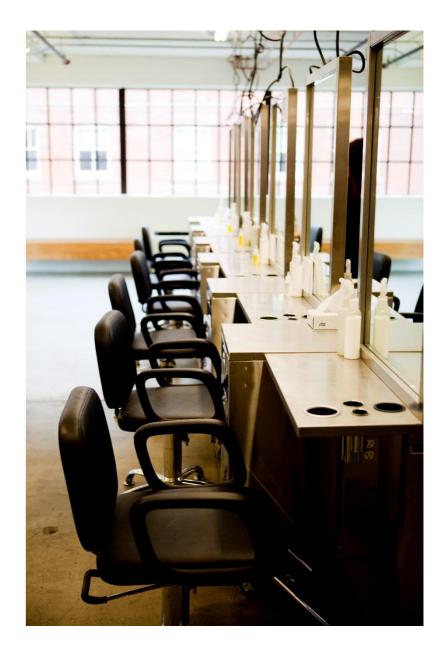
Aveda Institute Portland Meets & Excels Required Standards

NACCAS Standards Reporting

Graduation Rate: Standard: 50% AIP: 75% Licensure Rate: Standard: 70% AIP: 98% Placement Rate: Standard: 60% AIP: 77%

Title IV Default Rate FY 2011 3-Year Cohort Default Rate

Oregon	14.3%
National	13.7%
Aveda Institute Portland	13.1%



Sample of Dosha Cosmetologist

2014 Annual Earnings

NAME	DATE OF HIRE	GROSS INCOME	HOURS WORKED	AVERAGE HOURLY WAGE
Stylist #1	July 2001	\$69,512	1,304	\$53.30
Stylist #2	Feb 2002	\$70,395	1,589	\$44.30
Stylist #3	Jan 2003	\$90,203	1,749	\$51.57
Stylist #4	Dec 2006	\$57,979	1,629	\$35.59
Stylist #5	July 2008	\$35,184	1,270	\$27.70
Stylist #6	Aug 2009	\$41,286	1,412	\$29.23
Stylist #7	Jan 2012	\$38,217	1,634	\$23.29
Stylist #8	June 2013	\$37,772	1,805	\$20.92



Tuition Comparisons

Aveda Institute Portland: \$20,720
Beau Monde \$25,390
Phagans: \$23,900
Paul Mitchel: \$17,725

Mt Hood Community College: \$16,475 + addt'l credit hours for associates program

- Considerable a longer program
- ➤ Includes courses beyond desired Cosmetology license
 - Health/Physical Education Requirement (3 credits)
 - ➤ General Psychology or Psychology of Human Relations(3-4 credits)
 - ➤ Business Etiquette (2 credits)
 - ➤ Beginning Algebra II (or higher) (4 credits)
 - ➤ English Composition or Workplace Communications (3-4 credits)



Why is this Student Important to Oregon?

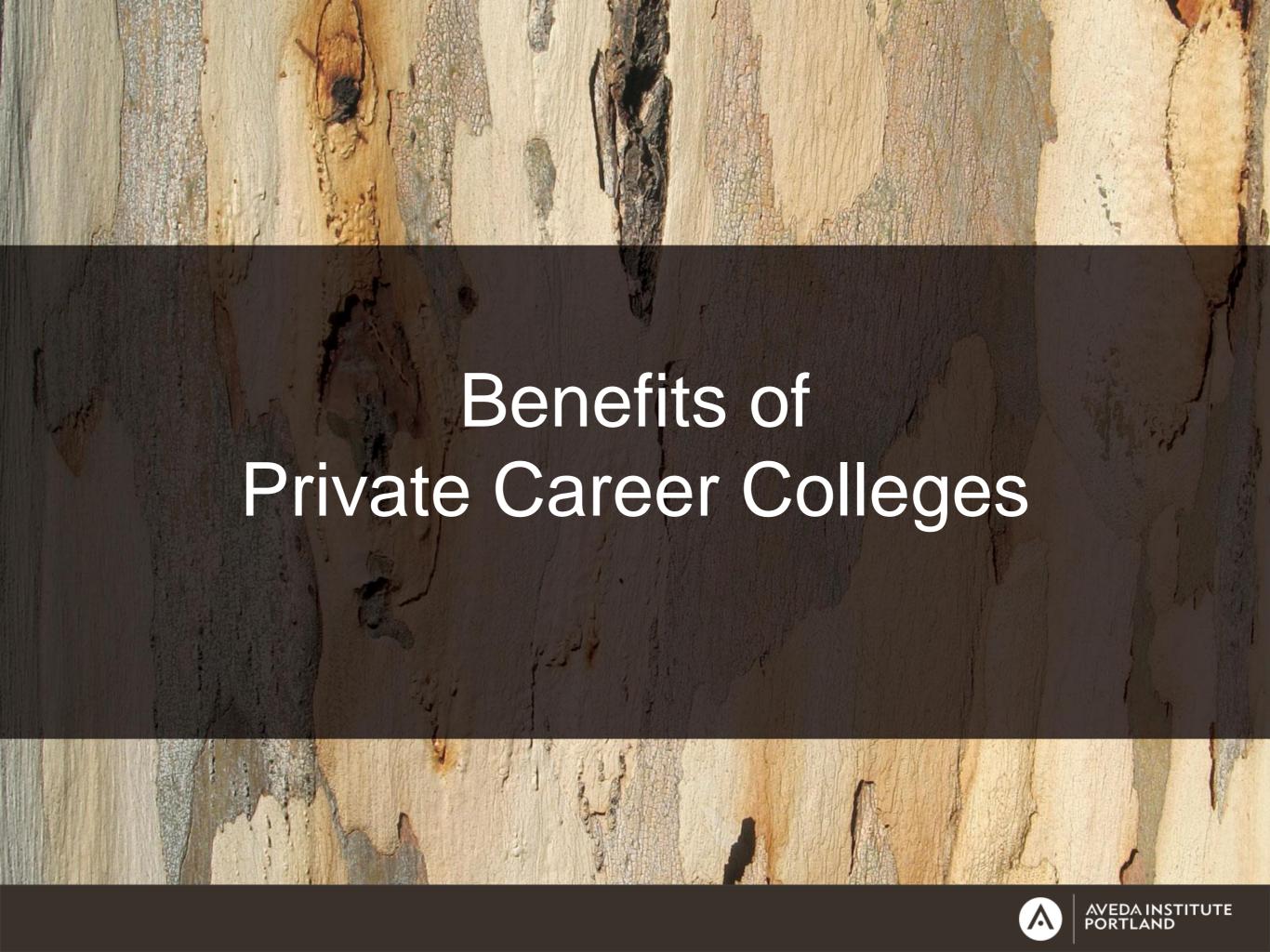
- Serve a non-traditional student
- 40/40/20

Private career schools are integral to meet the middle 40% of the "40/40/20 goal." They must be recognized as vital to meeting the goals of 40/40/20. "We define the "middle 40" as 15% with an associate's degree and 25% with a certificate or other postsecondary credential." (Oregon Learns: The Strategy to Get to 40/40/20. August 2011).

Independent Careers | Oregon's Workforce

Hair stylist Salon Owners Salon Managers
Esthetician Medical Esthetician Nail Technician

Educators Makeup Artists Distribution Representatives



Private Career Schools

- ➤ Oversees 198 private institutions
- > PCS leads standards and outcome-based education.
- ➤ PCS provides state authorization which is a requirement of many accrediting agencies. Accreditation leads to back to standardization and results driven education.
- ➤ Maintaining accountability of schools to meet State Rules & Regulations.
- ➤ Here to protect the student. Often providing mediation versus litigation, reducing expenses for both students and schools. This also assists in decreasing drop ratios.
- > Tuition Protection Fund