
Campus: Western Oregon University (WOU)

Schools/Departments Affected: Entire University: All Departments, Faculty, Staff, and Students

Project name: **Campus ADA Projects**

Estimated start date: August 2015 Estimated completion date: September 2017

Project type:

Planning/design 10% Land/real property acquisition: _____ New construction: _____ Addition: _____ Remodel: 90%

Project summary (describe the nature and purpose of the project):

The goal of this Project is to provide a safe path of travel around campus and safe access and egress to and from all campus buildings by eliminating physical barriers that restricts access for people with disabilities. Base on the age of many of the campus buildings, and a renewed effort to improve accessibility throughout campus, WOU hopes to make numerous modifications to buildings, athletic venues, and paths of travel in and around all campus facilities. This project is necessary to comply with the 2010 Title II Program Accessibility Standards and to demonstrate a commitment to serving the needs and respect the dignity of persons with physical limitations.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

The scope of work will be based on a comprehensive campus-wide ADA compliance assessment commissioned to identify and prioritize ADA code deficiencies addressing everything from parking accommodations to the height of white boards in classrooms. Following the prioritized recommendations, the Project will focus on removing barriers identified in the assessment to the greatest extent feasibly possible. Examples may include installing new ramps and sidewalks, creating more ADA parking spaces, installing elevators, improve restroom accessibility, add signage, widen doorways, install power openers, and replace door knobs with lever handle hardware. The Project will affect all 22 academic buildings, most of the 19 parking lots, and the primary paths of travel around WOU's 156 acre campus.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding mode)

D): \$5,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$5,000,000	\$5,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$647,068				\$647,068
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Oregon State University (OSU)

Schools/Departments Affected: OSU Corvallis Campus-Wide Improvement

Project name: **Accessibility Improvements**

Estimated start date: July 1, 2014

Estimated completion date: October 1, 2017

Project type: Planning/design 8.5%, Remodel: 91.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

A critical component of OSU's long-range comprehensive accessibility improvement plan, the proposed work will provide increased safety and access for students and faculty and visitors – especially those with physical limitations. These improvements include creating safer, more efficient, and accessible paths of travel between all buildings and will provide critically required accessible classroom facilities on OSU's Corvallis campus to accommodate all community members. These improvements will have significant positive impacts for the academic careers of OSU students.

OSU investment/benefit justifications include the following:

- 1) Large number of students and faculty served
- 2) Projected improvement for student retention and student 'time-to-degree' metrics
- 3) Improved utilization of existing instructional space through provision of improved student and faculty access
- 4) Lower capital-cost renovation/seat v. higher capital-cost new building/seat – extends use of existing resources at lowest cost

Facilities detail:

The project will improve the life, health, and safety needs and reinvest in the campus pedestrian and transportation infrastructure by improving pathways, parking spaces and street crossings. The project will also focus on renovating classrooms that haven't been updated in decades, not only making these spaces truly accessible for the first time, but also making these spaces more vibrant, safe, and usable by faculty, students, and any community member who visits them. Improving seating and lighting, removing materials with higher levels of VOCs and asbestos in many of our older classrooms will benefit all.

Estimated total project cost : \$10,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$10,000,000	\$10,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: N/A- Combined Open Space and Classroom Improvements

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,294,136				\$1,294,136
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Southern Oregon University (SOU)

Schools/Departments Affected: Physical Plant

Project name: **Co-Generation Biomass Energy Plant**

Estimated start date: August 2016

Estimated completion date: July 2017

Project type:

Planning/design _____ Land/real property acquisition: _____ New construction: 100 Addition: _____ Remodel: _____

Project summary (describe the nature and purpose of the project):

This project replaces two 350 HP low pressure boilers that are over 40 years old with one high pressure boiler with steam turbine to generate electricity to offset campus usage. Steam produced could supply entire campus for normal consumption while using existing boilers for supplement during extreme cold periods and during maintenance.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.):

Replace two (2) aging boilers at end of life with one new conventional stoker-fired boiler and turbine to generate electricity. Turbine could produce up to 1.2 megawatt of electricity which would supply entire campus and produce and extra approximately 20% reserve to cover cooling peaks in the summer. This would allow the two smaller boilers to supplement the primary boiler during extreme cold periods and while performing annual maintenance. Could require minor expansion of McNeal building to accommodate turbine and related equipment; however, separate building could be constructed (5,680 sq. ft.). Storage bins (1,200 sq. ft.) coupled with enclosed conveyers would shuttle biomass to boiler. Would connect to existing campus steam system at McNeal Building and require approximately 1 acre of "support" space in existing landscape yard. Motor pool and equipment pool would be located to FMP administration building

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

Evergreen Engineering Study commissioned during summer 2013 estimated total cost of 11,700,000 not incl. consultant costs is estimated at \$499,291.00

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$12,199,291	\$12,199,291
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: 21,112 per sq. ft. (due to high cost of energy producing equipment)

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,578,754				\$1,578,754
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Tier II Projects – Not Recommended

Public University

Major Construction/Acquisition Project Narrative

Campus: Oregon Tech (OIT), Klamath Falls

Schools/Departments Affected: All

Project name : **Student Center Building**

Estimated start date: Summer 2015

Estimated completion date: Fall 2017

Project type:

Planning/design: ___ Land/real property acquisition: ___ New construction: 100% Addition: ___ Remodel: ___

Project summary (describe the nature and purpose of the project):

The Student Center Building will bring together programs from four separate buildings, streamlining the student experience and improving the efficiency of campus operations. The new building will house enrollment services, admissions, financial aid, registrar, student receivables and cashiering services, disability services, veterans’ services, student success center and career services in a one-stop location at the main entrance to campus, especially important for students with special needs and disabilities. This move will free up space in four buildings for needed growth for both academic and administrative functions. This building will positively impact our student recruitment and retention, helping Oregon Tech to achieve our 40-40-20 educational attainment goal.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

The project is new construction of a three-story student services building with 40,000 gross square feet (LEED Silver).

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$15,400,000	\$15,400,000
Governor’s Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

N/A

Cost per net usable square feet added or renovated: \$265

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,992,969				\$1,992,969
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):
N/A

Debt service assumptions (number of years, estimated interest rate):
 General Obligation Bonds, 30 years: 5%
 General Obligation Bonds, 5 years, 4.1%
 Lottery Bonds, 20 years, 5%
 Taxable Bonds (all or part of a sale, depends on the use): add 1%
 SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:
N/A

Campus: Oregon State University (OSU)

Schools/Departments Affected: OSU Cascades Campus – All Academic Programs

Project name: **OSU Cascades Academic Building II**

Estimated start date: July 1, 2015

Estimated completion date: August 1, 2018

Project type: Planning/design: 6% New Construction: 94%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

The second Academic Building on the new Oregon State University Cascades Campus will support the expected growth in student population toward the 5,000 students necessary to meet both Oregon's 40-40-20 goal and OSU's vision of a comprehensive, vibrant four-year academic program and community in Bend. The campus's second Academic Building will complement and expand the capacity and variety of the first Academic Building, providing additional state-of-the-art classrooms and teaching laboratories, academic support and student activity spaces.

In addition to increasing OSU Cascade's instructional and faculty capacity to meet student needs, the new building will help advance expanding opportunities in academic choice and pedagogy diversity, serving as a critical platform that will support educational opportunities in a more personal setting, experience one-on-one mentoring from world-class faculty and go beyond the classroom and into a vast natural laboratory for experiential learning with field studies, research projects and internships.

OSU investment/benefit justifications include the following:

- 1) Students will have outstanding access to state-of-the-art laboratories and nearby natural habitats - the OSU Cascades Campus will serve as an innovative facility for attracting and retaining the highest performing OSU students and faculty
- 2) Enable and accelerate natural science and interdisciplinary academic collaboration and experiential learning opportunities for OSU students and faculty
- 3) Increase instructional space capacity to support OSU's commitment to Oregon's 40-40-20 commitment

Facilities detail:

The new 90,000 square foot academic building will feature classrooms, teaching labs, student space and academic support space. As well as further site development as the campus grows. A separate 8,000 square foot campus energy center will provide centralized and very efficient heating and cooling to the new building and future OSU Cascades buildings. The investment in a central energy center will pay future dividends in lower building capital cost for future buildings, and lower operating and maintenance costs.

Estimated project cost: \$40,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$30,000,000	\$30,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$740/SF (including new district energy center)

For Article XI-G bonds, source of matching funds (indicate sources, amounts): OSU Local Funds: \$10,000,000

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$3,882,408				\$3,882,408
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Oregon State University (OSU)

Schools/Departments Affected: College of Veterinary Medicine

Project name: **Magruder Hall**

Estimated start date: July 1, 2015

Estimated completion date: September 1, 2017

Project type: Planning/design 7.5% Expansion: 58% Remodel: 34.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

To sustain and grow a signature veterinary medical educational program, OSU plans to increase the number of students and faculty FTEs committed to teaching, research, and service. The proposed Phase II renovation and expansion project provides instructional space, including teaching laboratories, hands-on diagnostic and treatment spaces, and research space that will enable the OSU College of Veterinary Medicine to meet its teaching, research, and service objectives.

The project when completed will allow the College to increase veterinary student enrollment from the current entering class size of 56 to approximately 70 students (14 new students per year). This would lead to an eventual increase of 56 additional students in the four-year degree program at any time, and substantially increased tuition revenues.

OSU investment/benefit justifications include the following:

- 1) A partnership to sustain and grow OSU's statewide mission of creating a national veterinary medical educational program
- 2) Facilities improvements (including the addition of one major new classroom and a classroom teaching laboratory renovation that will more efficiently utilize the existing space available) that will significantly improve the capacity and quality of education for OSU students
- 3) Contribution to the reduction in the OSU Deferred Maintenance Backlog
- 4) Net increase in the number of students who will be able to enter the OSU College of Veterinary Medicine

Facilities detail:

Renovation of 11,112 square feet of existing classrooms, teaching labs and student space as well as use of space that is currently unfinished "shelled space" and 13,360 square feet of expansion for classrooms, teaching labs and student and support space.

Estimated project cost: \$15,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$7,500,000						\$7,500,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$882/SF

For Article XI-G bonds, source of matching funds (indicate sources, amounts): Local Funds \$7,500,000

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$970,602				\$970,602
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years, 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Portland State University (PSU) Schools/Departments Affected: Graduate School of Education, School of Gender, Race & Nations and the Office of Graduate Studies. Also affected are 7 classrooms.

Project name: **Renovation and Expansion for the Graduate School of Education**

Estimated start date: July 2015

Estimated completion date: September 2017

Project type:

Planning/design _____ Land/real property acquisition: _____ New construction: _____ Addition: 70% Remodel: 30%

Project summary:

PSU's Graduate School of Education (GSE) is being displaced by the PSU School of Business expansion. During the 2014 legislative session, PSU requested funds to renovate and expand the Extended Studies Building (XSB) to create a permanent and functional home for the GSE and the new School of Gender, Race, and Nations (SGRN). The legislature chose to limit funding to the critical life and safety projects requested by the Oregon University System. PSU's GSE and SGRN are critical components to PSU's commitment to equity and diversity. The GSE is Oregon's leader in preparing bilingual/bicultural teachers for Oregon's K-12 classrooms, especially in the STEM fields. The newly created SGRN is an interdisciplinary approach to understanding our changing society and making changes for a more socially just future. As Oregon's most diverse university, PSU must provide excellence in studies and research of culture, race, ethnicity, sovereignty, nation, migration, class, gender and sexuality. PSU's current proposal builds upon our 2014 proposal by continuing to address all of the accessibility, life and safety, and deferred maintenance needs of the XSB, while also incorporating a new design to meet the Governor's Executive Order 12-16, regarding the innovative use of wood in capital projects. In addition, based on a new agreement with the city of Portland, the city will be a part owner in the building, creating at least 30,000 square feet for a city bureau and strengthening the partnership between the city of Portland and PSU. This partnership will leverage non-state resources to create a renovated and expanded building that will meet PSU's institutional and operational goals.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

The project will include a renovation of 30,246 square feet of space and an addition of approximately 38,000 square feet to fully accommodate the Graduate School of Education, an urgent programmatic need. The project also adds 30,000 square feet for new office space for the city of Portland, continuing PSU's tradition of mixed-use buildings, that leverage non-state resources and that fully integrate the university with the fabric of the city. The total gross square footage of the new building is expected to be 98,246 square feet. The current building was built in two phases in 1957 and 1964 and is now in very poor condition. The building has major electric and fire suppression system deficiencies along with a significant amount of deferred maintenance and inefficient operating systems. Risks of continuing to occupy the building without significant improvement include contamination of the city's water supply and a greater likelihood of damage and injury in the event of a fire. The building is three stories and has offices and classrooms throughout the building, yet does not have an elevator. PSU accommodates a higher percentage of students with disabilities than any other OUS institution, and it is imperative that all of its buildings are accessible to all students. This project will address all of the building's deferred maintenance and improve its safety and accessibility significantly, while reusing a key state asset to meet PSU and state goals.

The project will be designed to meet at least four of the five criteria found in the Governor's Executive Order 12-16 promoting wood products as a green material, including:

- Innovative and creative application of wood within building elements
- Utilization of new technologies and materials to support new market development or expansion
- Utilization of locally harvested wood and or wood products
- Demonstrates and connects the use of wood with high performance buildings

The multi-story structure will highlight the benefits of wood construction methods in a prominent location on the PSU campus and will continue PSU's commitment to sustainability and our state's timber industry.

Estimated project cost: \$32,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$14,700,000					\$2,600,000	\$17,300,000
Governor's Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: \$325.71

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Funds from the City of Portland: \$11,700,000, expected to be made available to the project prior to the sale of XI-G bonds. Gifts or university funds: \$3,000,000, none of which are currently in hand.

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):

None

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$2,238,855				\$2,238,855
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): n/a

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

N/A

Campus: Southern Oregon University (SOU)

Schools/Departments Affected: Honors College, McNair Program, School of Business

Project name: **Susanne Homes Seismic Mechanical Renovation**

Estimated start date: Summer 2016

Estimated completion date: Fall 2017

Project type: Planning/design _____ Land/real property acquisition: _____ New construction: _____ Addition: 40 Remodel: 60

Project summary (describe the nature and purpose of the project):

The third oldest building on campus and the home to the Honors College, Ronald McNair Post-Baccalaureate Achievement Program for Disadvantaged Students and various other departments on campus as “flex space”. A former dormitory, it still is configured as dormitory rooms and lounges.

Facilities detail :

A former women’s dormitory built in 1946 with an addition built in 1951 with no updates other than Ethernet and phone lines since original construction the building would be re-configured for a large (classroom 44-56) and 10 regular sized classrooms (16-24) that can be expanded to medium sized classrooms or serve as group study areas. The facility would include 14 offices and 8 study/multi-learning rooms (6-10) for student to meet in small groups using smart technology. The Honors College and McNair program would remain along with upper level classes for the School of Business and other upper level programs. The building is also near parking and would serve as primary weekend facility for off-campus programs. The building would meet LEED gold standards.

Estimated project cost :

1946 Building – renovation costs (include demolition, hazardous material removal, complete interior renovation with new HVAC, plumbing, electrical, fire suppression, data, telephone, fire alarm, seismic retrofit, new structural steel beams at selected floor locations, interior finishes, etc. and new roofing, exterior facelift with new windows, doors, etc. BOLI wage rates, 24,000 sq. x \$161/sq. = \$ 3,864,000. 1951 wing – building demolition including the building foundation, new classroom, lobby, restroom wing: 11,000 sq. ft. x \$320/sq. ft. \$ 3,520,000, Architecture and Engineering Services \$403,500.00. Abatement costs: \$282,500. Total Estimate: \$8,070,000

Total Cost per Gross Square Foot: 230.57 per. sq. ft.

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$8,070,000	\$8,070,000
Governor’s Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: 286.41 sq. ft.

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request				\$1,044,368	\$1,044,368
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

This project would qualify for SELP loan funding due to antiquated HVAC. system and single pane metal windows which would be replaced. Energy savings of .77 sq. ft. per year based on energy study of Taylor Hall commissioned in 2012 by ArcSin Engineering which is similar in construction material and heating/cooling system. This would calculate to an annual savings of \$26,950 per year. A 20 year loan at 6% interest would cost 25,791.48 (not including fees).

Debt service assumptions (number of years, estimated interest rate):

- General Obligation bonds, 30 years: 5%
- General Obligation bonds, 5 years, 4.1%
- Lottery Bonds, 20 years, 5%
- Taxable bonds (all or part of a sale, depends on the use): add 1%
- SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

Energy savings from retrofit (see above)

Campus: University of Oregon (UO) Schools/Departments Affected: UO Libraries (Knight Library), Undergraduate Studies

Project name: **Regional Library Collections Center and Knight Library Academic Commons.**

Estimated start date: Summer 2016

Estimated completion date: Summer 2018

Project type (by percent of budget category): Planning/design 8% Land/real property acquisition: N.A. New construction: 44% Addition: N.A. Remodel: 48%

Project summary: The Regional Library Collections Center (RLCC) would be an off-site high-density storage facility that would allow the UO - and potentially other partners in the Pacific Northwest - to collectively manage their print resources. This model, originating at Harvard, applies commercial warehousing principles to solving both space and preservation challenges. Storing infrequently used material at a distance in high-density modules is extremely cost effective. Since its development in the mid-1980s, the Harvard Depository Model has proven to be highly successful and is now in use at more than 20 library storage facilities across the country.

There is a growing demand on the UO campus for innovative learning centers that can enhance student success and contribute to higher retention and graduation rates. The UO Libraries and Undergraduate Studies have a shared vision to create the “Academic Commons” in the heart of the campus that will leverage the resources of the library (subject expertise, research content, technology, and space, etc.) with the resources in Undergraduate Studies (student advising, learning services, etc.) to provide a centrally-located, integrated center for academic enrichment that would serve the entire campus.

Storing infrequently used volumes and those that are available electronically (about 700,000) offsite would free up 40,000 assignable square feet of space in the Knight Library to realize the vision of the Academic Commons, a high-demand daily resource.

Facilities detail: The Regional Library Collections Center (RLCC) will be a new building of ~28,000-gsf including a 14,000-sf storage module equipped with 30-foot-high industrial shelving units to house 2 million volumes in ideal environmental conditions. The Knight Library Academic Commons will renovate of ~79,700-sf of existing space in the Library.

Estimated project cost:\$33,750,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$16,875,000						\$16,875,000
Governor’s Budget								
Legislatively Adopted								

* *10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: Cost per assignable square feet new: \$866 Cost per assignable square feet renovated: \$229.

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Gifts, grants and other sources (\$16.875 million).

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N.A.

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$2,379,919				\$2,379,919
Governor's Budget					
Legislatively Adopted					

*25 year repayment period

Energy savings for SELP loans (assumptions and calculation):

N.A.

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years, 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

N.A.

Campus: Western Oregon University (WOU)

Schools/Departments Affected: College of Liberal Arts and Science; Computer Science; Center for Teaching and Learning /Division of Extended Programs

Project name: **Instructional Technology Center Remodel**

Estimated start date: April 2017

Estimated completion date: March 2018

Project type:

Planning/design 20% Land/real property acquisition: _____ New construction: _____ Addition: _____ Remodel: 80%

Project summary (describe the nature and purpose of the project):

This Project is the third phase of the proposed three-phased project to remodel and upgrade the Instructional Technology Center (ITC.) The first two phases were completed in 2012 and 2013 respectively and included a complete remodel of third floor classrooms, offices, and restrooms; upgrades to fire alarm system, the installation of a new air handler system in the attic, and the replacement of windows in the entire building. This project, the third and final phase, will make seismic improvements to the structure, replace antiquated MEP systems, and remodel the first two floors of the building.

ITC hosts WOU's most technology focused majors—Computer Science, Information Systems, and Visual Communications Design. In addition, ITC hosts the combined Center for Teaching and Learning and Division of Extended Programs which support the growth of WOU's online course offerings. The ITC building is as former grade school that has been repurposed to serve the needs of the 21st century, albeit with early 20th century design and constraints.

This project is necessary to address improve fire/life/safety, reduce campus ADA deficiencies costs by approximately \$300K, reduce campus seismic deficiencies cost by approximately \$750K, reduce campus Deferred Maintenance costs by approximately \$1M, improve energy inefficiencies of the operating systems, and reduce maintenance cost in this one-hundred year-old building. It will also increase the functionality, and appearance of the building, and enhance the effectiveness of the programs housed within ITC to meet their program and mission goals.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

ITC is a 3-story, 100 year-old, unreinforced masonry building with a gross area of 19, 500 sq. ft. It houses 24 offices, 5 class labs, and 2 classrooms, with a total occupancy capacity of 281. The Project will seismically strengthen the structure and façade, improve the fire/life safety features, and upgrade the mechanical, electrical, and plumbing (MEP) systems to improve energy efficiency, and increase safety and enhance the comfort of building users. Based on the results of an Enhanced Rapid Visual Screening (E-RVS) assessment conducted by Oregon Department of Geology and Mineral Industries (DOGAMI), ITC has a 70% “probability of complete damage” under severe ground shaking levels equivalent to those currently used for the seismic design of new buildings. The proposed mechanical scope of work will upgrade the obsolete HVAC system on the first and second floors to improve indoor air quality and energy efficiency of the system; the electrical scope of work will replace the antiquated and unsafe main electrical distribution panel, all knob & Tube wiring, the inefficient lighting; the plumbing scope will replace the existing, and potentially dangerous, galvanized piping with new copper pipe and renovate the four restrooms on the first and second floors. To complete the scope of work the fire alarm system will be brought up to current code, and architectural renovations to 3 class lab's and 10 offices, on the first and second floors, will be altered to maximize function, improve access, and comply with current building codes. Incidental to the remodel work itself, any existing asbestos containing material will be abated.

Estimated project cost : \$4,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$4,000,000	\$4,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: \$205/ Sq. Ft.

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request				\$517,654	\$517,654
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate): N/A

Revenue sources for campus paid debt service : N/A

Tier III Projects Not Recommended

Public University

Major Construction/Acquisition Project Narrative

Campus: Eastern Oregon University (EOU)
University Advancement

Schools/Departments Affected: Athletics, Football and Soccer; Admissions;

Project name: **Community Stadium Artificial Turf & Improvements**

Estimated start date: February 2017

Estimated completion date: August 2017

Project type (please indicate percent of budget in each category; total should add to 100%):

Planning/design: 6% Land/real property acquisition: 0% New construction: 94% Addition: 0% Remodel: 0%

Project summary (describe the nature and purpose of the project):

EOU plays a pivotal role in bringing the surrounding rural communities together. EOU's community stadium is frequently used by many of the institutions and organizations from these communities, bringing a unique level of contact and exposure. This exposure consistently demonstrates a positive effect on EOU's regional identity and efforts toward recruitment and retention. However, the Community Stadium facilities and field are overused resources. The stadium serves as home field for both the EOU and La Grande High School football programs, plus night soccer matches, regional events and summer sports camps. Installation of a synthetic turf field and improvements to the stadium facility will support the increasing use by EOU Athletics and the collective community while reducing operational costs.

The current stadium field and associated facilities are aged and inefficient, causing excessive operational costs. Implementation of artificial turf will support increased use for practice and intramural activities, allowing the campus to re-purpose some of the acreage currently dedicated to those activities. The existing field lighting system is failing, with a deteriorating and unsafe installation. The system's fixtures, circuits and controls suffer from extremely poor energy efficiency and excessive light bleed. Installation of a new lighting system will eliminate hazardous conditions, make significant improvements in energy efficiency and allow EOU to meet night sky and good neighbor requirements.

The existing natural turf field requires over 2 Million gallons of water per year and more fertilizers than the rest of the 85 acre campus combined. Maintaining the field also requires a disproportionate amount of labor and specialized equipment. Similar quantities of irrigation water and fertilizers are used to maintain the numerous practice fields made necessary by the natural turf stadium field. Each year, a substantial portion of EOU's facilities and grounds budget is devoted to maintaining Community Stadium's natural turf field. This comprehensive improvement to the field will allow EOU to utilize limited maintenance funding more effectively and proactively. Reducing these annual expenses makes renovating the stadium field a high priority for the campus. A synthetic turf field will foster a substantial reduction in the campus-wide need for irrigation and chemical fertilizers, helping EOU meet institutional environmental sustainability goals, to increase its regional exposure and provide safe, efficient, high quality facilities while acting as good stewards of the investments made by the state in Oregon's northeast region.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

- Engineer and install approximately 85,000 square feet of an artificial turf system.
- Site preparation and excavation, installation of a drainage system, rock sub-base, pervious asphalt base and the pre-engineered turf system.
- Install an irrigation system for cooling and cleaning the turf.
- ADA accessibility renovations to the stadium seating and restrooms.
- Install all new field lighting system, including poles, fixtures and controls.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$1,316,200

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$1,316,200	\$1,316,200
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: Total Project Cost: \$15.49 / sf

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$170,334				\$170,334
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Assumptions:

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Eastern Oregon University
Advancement

Schools/Departments Affected: Athletics, Track & Field; Admissions; University

Project name (be precise, description will be included in legislation): **Track & Field Facilities Restoration**

Estimated start date: February 2017

Estimated completion date: August 2017

Project type (please indicate percent of budget in each category; total should add to 100%):

Planning/design: 9% Land/real property acquisition: 0% New construction: 91% Addition: 0% Remodel: 0%

Project summary (describe the nature and purpose of the project):

EOU has one of the top Track & Field programs in the NAIA, producing well over 400 individual national championship finishes, 21 national champions, 193 All Americans, 124 Academic All Americans, 120 conference champions, 489 national track qualifiers, 263 national cross country qualifiers and 22 NAIA Academic team honors. Construction of a new track and associated facilities will bring substantial and lasting benefits to the University's recruitment, retention and development programs and activities. The retention rates of EOU's student athletes are consistently and significantly higher than those of the balance of its student body. The new track facilities will present EOU's stellar student athletes with a safe, modern facility fit for training and competition at the highest levels. Recent changes in both NAIA and NCAA policies and procedures regarding intercollegiate meets will bring significant benefits and revenue opportunities for those institutions with appropriate hosting facilities.

The existing Track & Field facilities can no longer be used by EOU's student athletes due to its deteriorating conditions, causing hardship for practice, training and competition. EOU's track facilities have been used by the local high school and the local community. EOU is placed in a position of significant and growing risk with these unsafe and deteriorating conditions. The surface of the track and its associated field event areas has worn down to bare asphalt and rock in multiple areas. The hardened surfaces lead to muscle and bone injuries. Edges have crumbled to the point of hazard, presenting a constant threat of trip and fall injuries.

With one of the preeminent programs in the NAIA, EOU should be a preferred site for intercollegiate and regional competitions. Without adequately safe and modern Track & Field facilities, EOU continues to miss recruitment and branding opportunities because of the existing unsafe and unsightly conditions. EOU plays a pivotal role in serving the local and regional communities. The local High School uses the campus Track & Field facilities for local and regional competitions. The campus track facilities are also used by various members of and organizations in the local and regional communities. This exposure has consistently demonstrated a positive effect on EOU's regional identity and efforts toward recruitment and retention.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.):

- Excavate the existing track and field event areas
- Install an engineered drainage system, sub-base rock and a permeable asphalt base
- Install a fully permeable track surface system in track areas, 'D' areas, vault and jump runs
- Areas of work for track & field renovations is approximately 110,000 square feet

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

\$1,627,700

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$1,627,700	\$1,627,700
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated:

Total Project Cost: \$14.80 / sf

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$210,646				\$210,646
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Assumptions:

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

[JD4]Campus: Oregon State University

Schools/Departments Affected: College of Engineering

Project name: **College of Engineering - Building I**

Estimated start date: July 1, 2015

Estimated completion date: March 1, 2018

Project type: Planning/design: 7.5% New Construction: 92.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

Envisioned as a highly flexible and adaptable teaching and research building, the new College of Engineering Building I will address the College's deficit of instructional, student laboratory and administrative space required to meet the growing demand for professional engineering disciplines. The building will also provide critically required research space enhancing the College's education mission and integral to advancing their field of knowledge.

OSU investment/benefit justifications include the following:

- 1) Expand opportunities for students in the critical Science-Technology-Engineering-Math (STEM) disciplines with a collaborative and immersive learning experience embedded amidst leading-edge research
- 2) Retain and recruit outstanding faculty, staff, graduate and undergraduate students
- 3) Enable and accelerate engineering industry collaboration, commercialization, and experiential learning opportunities for OSU students and faculty

Facilities detail:

The new 120,000 square foot research and academic building will feature state of the art collaborative research space, student classroom, learning lab and support space as well as academic and administrative support space.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$78,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$39,000,000						\$39,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$1,115/SF

For Article XI-G bonds, source of matching funds (indicate sources, amounts): Gift Funds \$ 39,000,000

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS(OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$5,047,130				\$5,047,130
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Oregon State University

Schools/Departments Affected: College of Liberal Arts

Project name: **Fairbanks Hall Renovation**

Estimated start date: July 1, 2015

Estimated completion date: August 1, 2017

Project type: Planning/design 9.4% Remodel: 90.6%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

The renovation will provide a more resilient, more efficiently utilized, fully accessible Fairbanks Hall, and renew OSU's second-oldest building for many more years of service to Oregon State University. The comprehensive renovation will create critically needed space in the currently unutilized fourth floor, will reduce building energy costs with planned energy conservation measures, expected to support recruitment and retention of faculty and students, and for the first time will be fully accessible to all students, faculty, and OSU visitors. This renovation supports OSU's deferred maintenance renewal plan.

OSU investment/benefit justifications include the following:

- 1) Reduction of OSU Deferred Maintenance Backlog
- 2) Reduction of OSU facilities operating and maintenance costs
- 3) Improvement to OSU Facilities Conditions Index
- 4) Significant contribution to OSU faculty retention and recruitment
- 5) Increases instructional space capacity to support OSU's commitment to Oregon's 40-40-20 commitment
- 6) Preservation of OSU's cultural heritage while building an improved academic building to enhance academic success for Oregon State University students in support of the OSU Strategic Plan 3.0.

Facilities detail

Fairbanks Hall is one of the most historic, enduring, and iconic buildings on the OSU Corvallis campus. It is, however, many decades past receiving a critically needed renewal. The current state of Fairbanks Hall with regard to life, health, and safety matters is severely compromised.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$10,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$10,000,000	\$10,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$433/SF

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,2964,136				\$1,2964,136
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service : N/A

Campus: Oregon State University

Schools/Departments Affected: OSU Corvallis Campus Wide Improvement

Project name: **Information Systems Infrastructure Improvement Program – Phase II**

Estimated start date: July 1, 2015

Estimated completion date: April 1, 2017

Project type: Planning/design 5.5% Remodel: 94.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

Modern information technology plays a central role supporting the academic and research mission of OSU. The projects proposed include completion of key Campus Network Distribution systems and continued improvements to OSU Building Network Distribution systems. Projects included are part of an ongoing multi-year capital investment program that will regularly upgrade data and communications infrastructure serving OSU students, faculty, and staff. Network improvements enabled by this capital investment represent key foundational elements of OSU's entire IT infrastructure, and as such are key to OSU's ongoing success. As articulated in the IT Strategic Plan "financial restructuring and investment is required to support continued maintenance and growth of the University network, enable the physical growth of the Corvallis, Bend and Newport campuses, and support the growth in the number of people and complexity of work they do".

The purpose of this capital investment is to enable OSU to:

- **Manage Growth:** Network utilization is growing 30-40% a year with the introduction of more devices per person and larger data sets in all academic disciplines. With more students, more faculty, and growing programs in Bend and Newport, OSU needs to invest in higher capacity network infrastructure to make network access transparent.
- **Ensure Stability:** Technology is imbedded in every aspect of University operations, teaching and learning, and research. Continuous access to online resources is critical.
- **Increase Performance:** Instant access to online resources enables leading edge research, effective daily operations, and enhances the learning environment at OSU.

OSU investment/benefit justifications include the following:

- 1) Faculty and student pedagogic quality improvement enhancement with universal wireless and IT system improvements impacting each OSU student and faculty member
- 2) Reduction of OSU's capital deferred maintenance backlog
- 3) Significant improvement of OSU's IT Infrastructure Conditions Index
- 4) Enhancement of academic productivity and associated improvement in faculty retention and recruitment metrics due to the improved computational capacity and resilience

Facilities detail:

A tunnel fire in the heart of the OSU Corvallis campus in November 2010 highlighted an urgent need for more resilient communications infrastructure in support of life, health, and safety. The campus tunnel system is currently used for steam infrastructure, power cable distribution, and communications cable distributions. The arc flash event not only disrupted power for many campus core buildings, it also severely damaged communications cable. With these cables damaged, building alarm and fire control panels could not transmit alarms to campus public safety or community first responders. Temporary installations were required to ensure that classes could continue in a timely manner while still ensuring a safe environment.

The investment in IT infrastructure will include additional and alternative underground distribution facilities to ensure that OSU has the ability to restore communications quickly in the aftermath of future seismic or other events, and to seamlessly provide emergency communications services for normal operations. In this phase II, upgrades will be focused on in-building cable and other infrastructure needed to take advantage of this increased capacity.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$5,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$5,000,000	\$5,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: N/A- Infrastructure distribution system improvements between and within facilities

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$647,068				\$647,068
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Portland State University
classrooms and a computer lab.

Schools/Departments Affected: Housing and Residence Life. Also affected are 5

Project name: **Broadway Housing Purchase**

Estimated start date: July 2015

Estimated completion date: January 2016

Project type: Planning/design _____ Land/real property acquisition: 100% New construction: _____ Addition: _____ Remodel: _____

Project summary:

The Broadway Housing Building is currently owned by the PSU Foundation. The purchase of the building by PSU would allow the University to reduce the overall operating cost of the building by eliminating the lease payments and switching to a lower interest debt payment. This reduction in operating cost on the building will help balance the overall housing budget and decrease education and general fund support for the facility and allow for reinvestment in other buildings in need of deferred maintenance, safety improvements and seismic upgrades. The purchase would also allow PSU greater flexibility in providing housing options to PSU students, as costs and revenue would be pooled among all housing buildings, allowing density to be increased where demanded.

Facilities detail.

The Broadway Housing Building, which opened in 2004 and is owned by the PSU Foundation, is a ten story, 219,032 sq. ft. mixed-use residential building. The building includes ground floor retail, classrooms, offices and a computer lab on the second floor and residential units on floors three through ten. The Broadway Housing Building houses approximately 625 students, more than any other PSU campus housing building.

Estimated project cost: \$53,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request			\$53,000,000					\$53,000,000
Governor's Budget			\$53,000,000					\$53,000,000
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (assumes 10% taxable XI-F, 90% non-tax XI-F)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request				\$7,660,187	\$7,660,187
Governor's Budget				\$7,660,187	\$7,660,187
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

Housing rental income, retail space revenue and education and general fund.

Campus: Portland State University

Schools/Departments Affected: Five classrooms and a computer lab.

Project name: **Broadway Housing Purchase – Academic Floor**

Estimated start date: July 2015

Estimated completion date: January 2016

Project type:

Planning/design _____ Land/real property acquisition: 100% _____ New construction: _____ Addition: _____ Remodel: _____

Project summary:

The Broadway Housing Building is currently owned by the PSU Foundation. The purchase of the building by PSU would allow the University to reduce the overall operating cost of the building by eliminating the lease payments and switching to a lower interest debt payment. The funding of article XI-Q bonds requested for the academic floor would eliminate education and general fund support for the facility’s lease payments or for future debt payments.

Facilities detail.

The Broadway Housing Building, which opened in 2004 and is owned by the PSU Foundation, is a ten story, 219,032 sq. ft. mixed-use residential building. The building includes ground floor retail, classrooms, offices and a computer lab on the second floor and residential units on floors three through ten. The Broadway Housing Building houses approximately 625 students, more than any other PSU campus housing building.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$5,300,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$5,300,000	\$5,300,000
Governor’s Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$685,892				\$685,892
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years, 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

N/A

Campus: University of Oregon

Schools/Departments Affected: Office of Research and Innovation (ORI)

Project name: Research Lab Building

Estimated start date: Summer 2016

Estimated completion date: Summer 2018

Project type (by percent of budget category): Planning/design 7% Land/real property acquisition: N.A. New construction: 93% Addition: N.A. Remodel: N.A.

Project summary: The Research Lab building will house research labs in state-of-the-art space for 30 principal investigators. In addition to the principal investigator each lab will utilize from 8 to 12 additional researchers. The building will place high-quality principal investigators on campus expanding the capacity to make new discoveries in areas of study for which the university has become nationally recognized. It will be connected to the Lokey Science Complex allowing the continuation of the collaborative and cross disciplinary science for which the campus has become famous.

Facilities detail: The four-to-five story building will mark the beginning of an envisioned expansion of science facilities on campus. The building will contain labs and support space for between 270 and 390 new researchers housed in labs equipped with the most sophisticated equipment on the campus. At ~100,000 gsf it will be similar in size to the recently completed Lewis Integrative Science Building.

Estimated project cost: \$90,750,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$45,375,000						\$45,375,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: Cost per assignable square feet new: \$1,558

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Gifts, grants and other sources (\$43.75 million).

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):

N.A.

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$5,644,000				\$5,644,000
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N.A.

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

N.A.

Campus: Western Oregon University Schools/Departments Affected: College of Education; Health and Physical Education; Athletics

Project name: **New Physical Education Building Remodel**

Estimated start date: March 2017 Estimated completion date: September 2018

Project type: Planning/design: 30% Land/real property acquisition: _____ New construction: _____ Addition: _____ Remodel: 70%

Project summary (describe the nature and purpose of the project):

The New Physical Education (NPE) building is located on the western edge of the academic core approximately five minutes (walking) from the Administration Building. It houses WOU's indoor varsity athletic courts and team/training/locker rooms, two multipurpose classrooms, as well as athletic department offices. Its gymnasium and multipurpose courts are scheduled each term to support the demand for Health and Physical Education division classes. As the largest venue on campus (the main gym can seat over 3,000 spectators), NPE is used for various campus and community activities including the Cesar E. Chavez Leadership Conference, the Multicultural Student Union Annual Native American Pow-Wow the Bike MS Willamette Valley charity event and various high school sport camps. Classes, activities, and sports events are heavily scheduled year-round in New PE making it difficult to schedule routine maintenance. During WOU's New Student Week the gymnasium is used daily for the week-long orientation process and an increasing number of culturally-themed events. Underrepresented students and their communities, also utilize the gym. As a result of heavy use and tight scheduling, NPE has numerous maintenance issues that can no longer be deferred, the need for additional space for team rooms and offices, and ADA issues that must be addressed. (Since there is no elevator in NPE, the faculty offices and gymnasium, located on the second floor, are not accessible to people with disabilities.)

The scope of this project is to correct all of these deficiencies, construct additional space, install an elevator, and make required ADA improvements under one contract and complete it as quickly as possible to minimize disruption to the program.

This project is necessary to assure the safety of users, reduce campus ADA deficiencies costs by approximately \$700K, reduce campus seismic deficiencies costs by approximately \$500K, reduce campus Deferred Maintenance costs by approximately \$1.65M, increase energy efficiency of the building and its operating systems, reduce maintenance costs, and to enhance the infrastructure capacity and quality of this, the university's largest venue.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

Constructed in 1971, NPE is a two-story, cast-in-place, concrete structure with a gross area of 62,468 sq. ft. Athletic courts and gymnasium space account for approximately 60% of useable space. The remaining area is made up of 20 offices, 2 classrooms, 2 restrooms, training and locker rooms, circulation, mechanical and ancillary space. It has an occupancy capacity of 4,321. Based on the results of an Enhanced Rapid Visual Screening (E-RVS) assessment, conducted by Oregon Department of Geology and Mineral Industries (DOGAMI), NPE is structurally stable with only 1% "probability of complete damage" under severe ground shaking levels equivalent to those currently used for the seismic design of new buildings. However NS lacks seismic bracing for building equipment, ceiling tile, and other systems as required by today's code.

The scope of work for the Project includes but is not limited to:

- Design and construct approximately 4,000 sq. ft. of new space for 5 offices and an elevator tower to access existing second floor offices and athletic court,
- Remodel approximately 2,000 square feet of underutilized training and locker rooms to optimize available space to accommodate current department needs.
- Correct the following deferred maintenance issues throughout the building to improve energy efficiency, enhance the comfort, and increase safety for building users and maintenance personnel.
 - replacement of defective and outdated plumbing and lighting fixtures with energy efficient, code compliant models;
 - replace the motorized stackable bleachers in the main and upper gymnasiums;

- replace the existing synthetic rubber flooring material in the multipurpose gym;
- upgrade undersized electrical equipment to meet current and future needs;
- replace the existing air handler that serves classrooms, and offices;
- install a chiller to serve the classrooms, offices, circulation, and ancillary spaces surrounding the main gym;
- upgrade HVAC controls throughout the building to increase efficiency and improve indoor air quality;
- create an escape route from the existing steam tunnel for maintenance workers to egress case of a major steam leak or other emergency;
- replace the original windows and exterior glazed doors;
- correct ADA deficiencies; and
- abate asbestos material where necessary

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$5,500,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$5,500,000	\$5,500,000
Governor’s Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: Addition: \$285/ Sq. Ft.; Renovation: \$70/Sq. Ft.

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$711,775				\$711,775
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate): N/A

Revenue sources for campus paid debt service: N/A

SPORTS ACTION LOTTERY

Sports Action Lottery: Description

The Sports Action Lottery was established by state statutes ORS 461.535 and 461.543 to provide funding for intercollegiate athletics at the public universities. The statute sets aside 12 percent of the funds for non-athletic graduate student scholarships. The remaining eighty-eight percent is distributed to the intercollegiate athletic departments of the public universities. Of the eighty-eight percent, 70 percent is scheduled for non-revenue producing sports and 30 percent is scheduled for revenue producing sports, with at least 50 percent of the total amount available scheduled for women's athletics.

An amount equal to one percent of the moneys transferred to the Administrative Services Economic Development Fund from the State Lottery Fund shall be allocated from the Administrative Services Economic Development Fund to the Sports Action Lottery Account.

Sports Action Lottery: Current Service Level and Policy Packages

Phased-In Funding/Inflation

General Fund	\$ 3,397,647
--------------	--------------

DESCRIPTION: The budget for Phased-In programs represents a restoration of the full one percent of moneys transferred to the Administrative Services Economic Development Fund of the State Lottery Fund at the most recent projected increase in Lottery Funds for 2015-2017 as of the most recent available economic forecast.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

The recommended budget eliminates funding for the Sports Action Lottery program and transfers the Lottery Funds to the Oregon Opportunity Grant program to fund need-based scholarships. The package is dependent on elimination or suspension of the Sports Action Lottery program which, by statute, receives one percent of net Lottery proceeds. There is no legislative concept being drafted that includes this change. The package has been adjusted based on the December 2014 revenue forecast of \$10,827,615.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$10,827,615) Lottery Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 090 - Analyst Adjustments

Cross Reference Name: Sports Action Lottery
 Cross Reference Number: 52500-027-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Tsfr From Administrative Svcs	-	(10,827,615)	-	-	-	-	(10,827,615)
Total Revenues	-	(\$10,827,615)	-	-	-	-	(\$10,827,615)
Special Payments							
Other Special Payments	-	(10,827,615)	-	-	-	-	(10,827,615)
Total Special Payments	-	(\$10,827,615)	-	-	-	-	(\$10,827,615)
Total Expenditures							
Total Expenditures	-	(10,827,615)	-	-	-	-	(10,827,615)
Total Expenditures	-	(\$10,827,615)	-	-	-	-	(\$10,827,615)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations for public universities from the Department of Administrative Services (DAS) to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities.

HOW ACHIEVED

This policy package shifts the Sports Action Lottery budget from DAS to the HECC. The package has been adjusted based on the December 2014 revenue forecast.

STAFFING IMPACT

None.

REVENUE SOURCES

\$10,827,615 Lottery Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: Sports Action Lottery
 Cross Reference Number: 52500-027-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Tsfr From Administrative Svcs	-	10,827,615	-	-	-	-	10,827,615
Total Revenues	-	\$10,827,615	-	-	-	-	\$10,827,615
Special Payments							
Other Special Payments	-	10,827,615	-	-	-	-	10,827,615
Total Special Payments	-	\$10,827,615	-	-	-	-	\$10,827,615
Total Expenditures							
Total Expenditures	-	10,827,615	-	-	-	-	10,827,615
Total Expenditures	-	\$10,827,615	-	-	-	-	\$10,827,615
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-027-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	11,397,647	-	-
Total Lottery Funds	-	-	-	\$11,397,647	-	-

OHSU

OHSU has four public missions: education, clinical care, research, and statewide outreach. The university educates the next generation of health care professionals and biomedical scientists; creates new knowledge; translates scientific research into therapies for disease; provides compassionate, evidence-based patient care; and improves health statewide through access and policy initiatives. OHSU offers professional degrees in dentistry, nursing, medicine, pharmacy (OHSU/OSU), other health professions (physician assistants, radiation therapy, dietetics; and laboratory medicine and EMT training in conjunction with OIT); and several PhD and Master's degrees along with certificate programs in the sciences. It also educates a large number of interns, residents and fellows in over 80 accredited specialty programs in medicine and dentistry. As part of its outreach mission, OHSU oversees the Child Development and Rehabilitation Center (CDRC), the Oregon Poison Center, the Office of Rural Health and the Area Health Education Centers (AHEC), and engages in numerous K-20 pipeline programs. OHSU receives state funding to support the Schools of Dentistry, Medicine, and Nursing; the CDRC, Oregon Poison Center, the Office of Rural Health, the AHEC and for the Scholars for a Health Oregon Initiative and the Rural Primary Care Loan Forgiveness Program. The funds provided by the State to support the Schools of Dentistry, Medicine, and Nursing cover about 28 percent of the costs to educate students at OHSU with the remaining cost for these students covered by tuition (42%) and other sources (29 percent) including, philanthropic gifts, grants and internal revenue transfers from OHSU's clinical mission.

HECC will assume the role that DAS previously fulfilled as the paying agent for the special payments of state debt. Package 100 is a technical package that effectuates the transition of state appropriations from Department of Administrative Services to the HECC, for transfer to OHSU.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

This package reduces General Fund by \$19,974,785 as follows:

- The Current Service Level inflation increase is eliminated: \$2,387,959
- State support for OHSU programs is reduced by 50 percent of the increase in General Fund and Lottery Funds debt service from the 2013-15 LAB: \$15,013,530
- General Fund is reduced by \$681,155 as part of the overall budget plan for the education program area
- Remaining support for the Oregon Poison Center is eliminated: \$1,947,741

The analyst recommends the restoration of these reductions for the Add-back List, to bring the funding level back to 2015-17 CSL.

Post-appeal: the package has been adjusted to restore all OHSU programs to the 2013-15 LAB.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$4,770,459) General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 090 - Analyst Adjustments

Cross Reference Name: OHSU
 Cross Reference Number: 52500-031-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(4,770,459)	-	-	-	-	-	(4,770,459)
Total Revenues	(\$4,770,459)	-	-	-	-	-	(\$4,770,459)
Special Payments							
Other Special Payments	(4,770,459)	-	-	-	-	-	(4,770,459)
Total Special Payments	(\$4,770,459)	-	-	-	-	-	(\$4,770,459)
Total Expenditures							
Total Expenditures	(4,770,459)	-	-	-	-	-	(4,770,459)
Total Expenditures	(\$4,770,459)	-	-	-	-	-	(\$4,770,459)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations from Department of Administrative Services (DAS) to the HECC, for transfer to OHSU.

HOW ACHIEVED

This policy package shifts the OHSU budget from DAS to the HECC.

STAFFING IMPACT

None.

REVENUE SOURCES

\$77,332,846

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: OHSU
 Cross Reference Number: 52500-031-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	77,332,846	-	-	-	-	-	77,332,846
Total Revenues	\$77,332,846	-	-	-	-	-	\$77,332,846
Special Payments							
Other Special Payments	77,332,846	-	-	-	-	-	77,332,846
Total Special Payments	\$77,332,846	-	-	-	-	-	\$77,332,846
Total Expenditures							
Total Expenditures	77,332,846	-	-	-	-	-	77,332,846
Total Expenditures	\$77,332,846	-	-	-	-	-	\$77,332,846
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

OHSU BOND RELATED COST

OHSU has four public missions: education, clinical care, research, and statewide outreach. The university educates the next generation of health care professionals and biomedical scientists; creates new knowledge; translates scientific research into therapies for disease; provides compassionate, evidence-based patient care; and improves health statewide through access and policy initiatives. OHSU offers professional degrees in dentistry, nursing, medicine, pharmacy (OHSU/OSU), other health professions (physician assistants, radiation therapy, dietetics; and laboratory medicine and EMT training in conjunction with OIT); and several PhD and Master's degrees along with certificate programs in the sciences. It also educates a large number of interns, residents and fellows in over 80 accredited specialty programs in medicine and dentistry. As part of its outreach mission, OHSU oversees the Child Development and Rehabilitation Center (CDRC), the Oregon Poison Center, the Office of Rural Health and the Area Health Education Centers (AHEC), and engages in numerous K-20 pipeline programs. OHSU receives state funding to support the Schools of Dentistry, Medicine, and Nursing; the CDRC, Oregon Poison Center, the Office of Rural Health, the AHEC and for the Scholars for a Health Oregon Initiative and the Rural Primary Care Loan Forgiveness Program. The funds provided by the State to support the Schools of Dentistry, Medicine, and Nursing cover about 28 percent of the costs to educate students at OHSU with the remaining cost for these students covered by tuition (42%) and other sources (29 percent) including, philanthropic gifts, grants and internal revenue transfers from OHSU's clinical mission.

HECC will assume the role that DAS previously fulfilled as the paying agent for the special payments of state debt. Package 100 is a technical package that effectuates the transition of state appropriations from Department of Administrative Services to the HECC, for transfer to OHSU.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: OHSU Bond Related Costs
 Cross Reference Number: 52500-032-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Lottery Bonds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

Debt service on bonds to be sold for the Knight Cancer Center is reduced due to replacement of Lottery Bonds with Article XI-G bonds and delay of the Article XI-G bond sale until approximately February 2016.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$5,662,239) General Fund
(\$6,669,787) Lottery Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 090 - Analyst Adjustments

Cross Reference Name: OHSU Bond Related Costs
 Cross Reference Number: 52500-032-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(5,662,239)	-	-	-	-	-	(5,662,239)
Lottery Bonds	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	(6,669,787)	-	-	-	-	(6,669,787)
Total Revenues	(\$5,662,239)	(\$6,669,787)	-	-	-	-	(\$12,332,026)
Debt Service							
Principal - Bonds	(2,585,000)	(2,535,000)	-	-	-	-	(5,120,000)
Interest - Bonds	(3,077,239)	(4,134,787)	-	-	-	-	(7,212,026)
Total Debt Service	(\$5,662,239)	(\$6,669,787)	-	-	-	-	(\$12,332,026)
Total Expenditures							
Total Expenditures	(5,662,239)	(6,669,787)	-	-	-	-	(12,332,026)
Total Expenditures	(\$5,662,239)	(\$6,669,787)	-	-	-	-	(\$12,332,026)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

HECC will assume the role that DAS previously fulfilled as the paying agent for the special payments of state debt. Package 100 is a technical package that effectuates the transition of state appropriations from Department of Administrative Services to the HECC, for transfer to OHSU.

HOW ACHIEVED

This policy package shifts the OHSU Bond Related Cost budget to the HECC agency.

STAFFING IMPACT

There are no staffing impacts.

REVENUE SOURCES

\$23,357,272 General Fund

\$6,669,787 Lottery Funds

\$30,909,888 Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OHSU Bond Related Costs
Cross Reference Number: 52500-032-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	23,357,272	-	-	-	-	-	23,357,272
Tsfr From Administrative Svcs	-	6,669,787	30,909,888	-	-	-	37,579,675
Total Revenues	\$23,357,272	\$6,669,787	\$30,909,888	-	-	-	\$60,936,947
Services & Supplies							
State Gov. Service Charges	-	-	41,038	-	-	-	41,038
Total Services & Supplies	-	-	\$41,038	-	-	-	\$41,038
Debt Service							
Principal - Bonds	6,860,000	2,535,000	21,910,000	-	-	-	31,305,000
Interest - Bonds	16,497,272	4,134,787	8,958,850	-	-	-	29,590,909
Total Debt Service	\$23,357,272	\$6,669,787	\$30,868,850	-	-	-	\$60,895,909
Total Expenditures							
Total Expenditures	23,357,272	6,669,787	30,909,888	-	-	-	60,936,947
Total Expenditures	\$23,357,272	\$6,669,787	\$30,909,888	-	-	-	\$60,936,947
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

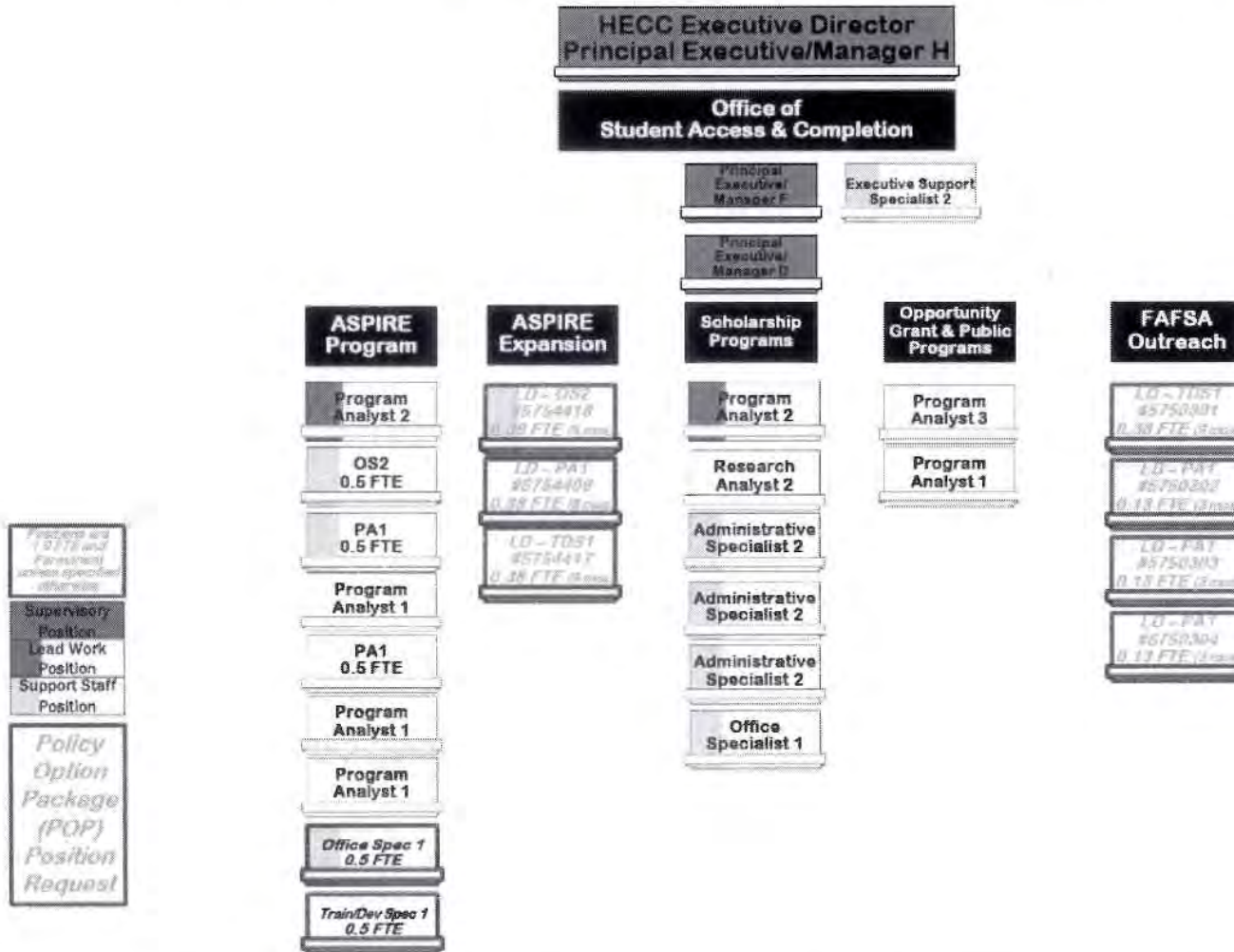
Agency Number: 52500
Cross Reference Number: 52500-032-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	6,669,787	-	-
Total Lottery Funds	-	-	-	\$6,669,787	-	-
Other Funds						
Tsfr From Administrative Svcs	-	-	-	30,909,888	30,909,888	-
Total Other Funds	-	-	-	\$30,909,888	\$30,909,888	-

OSAC OPERATIONS

Office of Student Access and Completion

- Scholarship Programs
- ASPIRE Program
- Opportunity Grant & Public Programs
- FAFSA Outreach



OSAC Operations: Description

General Office Operation includes agency-wide administrative functions and oversight of programs for the Office of Student Access and Completion (OSAC).

General Agency Functions:

- Directing the agency as a whole to ensure programs and activities relate to the agency mission, key performance measures, and other designated outcomes.
- Developing and maintaining agency policies and procedures.
- Responding to public inquiries in timely and accurate manner.
- Providing administrative support for the Executive Director and Chief Operating Officer, agency reception, and general office support.
- Coordinating personnel administration.
- Monitoring legislative issues and related activities.
- Auditing processes for all agency activities.
- Coordinating travel arrangements for staff.
- Record keeping and archival processes.
- Disseminating public information regarding agency programs and policies.

Fiscal and Budget Administration:

- Providing accurate accounting and budget management that complies with state requirements.
- Processing purchases and payments for agency needs including equipment and office supplies and invoicing grantors and donors.
- Agency wide accounting for all administrative tasks and special payments to awardees.
- Reporting to funding sources, both public and private.
- Disbursing funds to postsecondary institutions nationwide for students who have been awarded grants and/or scholarships.
- Providing reports to funders including the State of Oregon, other state agencies, private foundations and individual donors.

Program Administration:

- Administering scholarship and grant programs to ensure that students receive accurate information about application processes and that all awards are made according to Oregon Administrative Rules or scholarship donor criteria.
- Providing outreach to community and professional organizations.
- Helping students file the Federal Application for Federal Student Aid (FAFSA) and prepare to apply for scholarships through College Goal Oregon events and workshops hosted by schools and community organizations.
- Maintaining partnerships with organizations to produce publications that provide information regarding postsecondary planning and financial aid.

Information Technology:

Office Operations Information Technology includes all agency-wide information technology functions and oversight of data entry, import, manipulation, storage, security, export and dissemination by any electronic means.

Information Systems Users and Partners:

-
- OSAC IT Serves a wide user base including: Financial Aid Offices, Colleges and Universities, High Schools, Middle Schools, Outreach Sites, State and Federal Agencies, ASPIRE Coordinators and Volunteers, Stakeholders, Donors, Selection Committee Members, Scholarship Applicants, Scholarship Applicant References, All Oregon FAFSA Filers, the Oregon Legislature, as well as OSAC Staff

Information Systems Administration:

- Supporting OSAC agency staff by maintaining an up-to-date and secure network infrastructure
- Developing and maintaining database systems for tracking and storing the financial aid histories of over 3 million individuals used for managing and administering each of OSAC's diverse programs
- Developing and maintaining systems to download, process, and store the sensitive Free Application for Federal Student Aid (FAFSA) data submitted daily by the Federal Government for the more than 350,000 Oregon residents who file FAFSAs each year
- Developing and maintaining web portals and reporting systems for tracking the rate of FAFSA completion throughout the State of Oregon
- Developing and maintaining systems to manage selection, awarding, and distribution of the Oregon Opportunity Grant (OOG)
- Developing and maintaining web portals and reporting systems for Financial Aid Offices to ensure secure transmission of data reporting on OOG award acceptance
- Maintaining the Oregon Financial Aid Exchange (OFAX) Portal which allows students to receive financial aid for dual enrollment at institutions statewide and Oregon university partners in other states
- Developing and maintaining web portals and reporting systems for tracking and coordinating ASPIRE and outreach efforts
- Developing and maintaining a unified electronic scholarship application for the nearly 500 privately-funded scholarships administered by OSAC
- Developing and maintaining web portals for HS registrars to upload transcripts, applicant references to provide written references for scholarship applicants, selection committee members to review scholarship applications, donors to award selected applicants, and applicants to accept their awards
- Performing data mining for steering committees, work groups, other state and federal agencies, and the Oregon Legislature
- Ensuring data security through adherence to industry standards that meet or exceed audit and legal requirements
- Designing and developing links to the proposed State Longitudinal Database
- Developing and maintaining resource websites to connect students with the information they need to access and complete their higher education goals

POLICY PACKAGE 70
2015-2017 Budget
Revenue Reduction

PURPOSE

The Office of Student Access and Completion coordinates and manages the application process for nearly 500 privately-funded scholarship programs, awarding about 3,300 individual scholarships totaling approximately \$18 million per year. The program unit that administers this function has historically been self-sustaining through the collection of administration fees from scholarship donors. Over time, revenues have not kept pace with the inflation of administrative costs, and shared agency expenses have landed disproportionately on this program. These items, combined with the loss of a single very large scholarship fund in the coming biennium, have led to the program forecasting insufficient revenue to meet operating expenses.

HOW ACHIEVED

This revenue reduction package recognizes the revenue shortfall, and balances the program through reductions in personal services and reductions to the Services and Supplies budget. The Scholarship Program supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students. Decreased revenue to this program and the loss of staff will lead to a decreased ability to provide excellent customer service and retain positive donor relations and ultimately lead to a loss of scholarship funds. With the loss of donor clients, further cuts may be required. This Package is a partner to Package 214 - OSAC Scholarship Restoration.

STAFFING IMPACT

- (2.0) FTE, Administrative Specialist 2
- (1.0) FTE, Research Analyst
- (0.5) FTE, Office Specialist 2
- (0.17) FTE, Information Specialist 4

REVENUE SOURCE

None.

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 070 - Revenue Shortfalls

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Other OPE	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	(504,041)	-	-	-	(504,041)
Total Personal Services	-	-	(504,041)	-	-	-	(504,041)
Services & Supplies							
Office Expenses	-	-	(6,444)	-	-	-	(6,444)
Total Services & Supplies	-	-	(6,444)	-	-	-	(6,444)
Total Expenditures							
Total Expenditures	-	-	(510,485)	-	-	-	(510,485)
Total Expenditures	-	-	(510,485)	-	-	-	(510,485)
Ending Balance							
Ending Balance	-	-	510,485	-	-	-	510,485
Total Ending Balance	-	-	510,485	-	-	-	510,485

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 070 - Revenue Shortfalls

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							=
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							(3.67)
Total FTE	-	-	-	-	-	-	(3.67)

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

In the 2013 Legislative Session, Agency 525, the Higher Education Coordinating Commission (HECC) was established. On July 1, 2013 the Oregon Student Access Commission's name changed to the Office of Student Access and Completion to recognize the dissolving of the governing commission. The powers of the commission were transferred to the HECC at that point. This package transfers the operating budget of OSAC agency 575 into the HECC agency 525.

HOW ACHIEVED

This policy package moves the OSAC budget of \$139,246,283, as well as 28 positions and 25.67 FTE to the HECC. An offsetting package will be produced separately in the HECC budget.

STAFFING IMPACT

There will be no anticipated staffing impacts at the HECC.

REVENUE SOURCES

\$1,975,032 General Fund

\$1,985,287 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package includes adjustments to DAS assessments and AG charges, and a net-zero reallocation of the Central Government Service Charge and Secretary of State Audits Division charges that were made in the original OSAC agency budget. It is also adjusted to correct a \$1 PICS error in the OSAC budget.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,975,032	-	-	-	-	-	1,975,032
Charges for Services	-	-	337,087	-	-	-	337,087
Admin and Service Charges	-	-	1,356,021	-	-	-	1,356,021
Interest Income	-	-	11,000	-	-	-	11,000
Other Revenues	-	-	15,310	-	-	-	15,310
Transfer In - Intrafund	-	-	265,869	-	-	-	265,869
Total Revenues	\$1,975,032	-	\$1,985,287	-	-	-	\$3,960,319
Personal Services							
Class/Undass Sal. and Per Diem	1,094,792	-	856,012	-	-	-	1,950,804
Temporary Appointments	-	-	14,158	-	-	-	14,158
Overtime Payments	622	-	2,244	-	-	-	2,866
All Other Differential	16,183	-	12,431	-	-	-	28,614
Empl. Rel. Bd. Assessments	363	-	385	-	-	-	748
Public Employees' Retire Cont	175,518	-	137,484	-	-	-	313,002
Pension Obligation Bond	68,796	-	74,805	-	-	-	143,601
Social Security Taxes	85,038	-	67,693	-	-	-	152,731
Worker's Comp. Assess. (WCD)	567	-	606	-	-	-	1,173
Mass Transit Tax	6,670	-	7,338	-	-	-	14,008
Flexible Benefits	251,323	-	267,653	-	-	-	518,976
Reconciliation Adjustment	(1,841)	-	510,987	-	-	-	509,146
Total Personal Services	\$1,698,031	-	\$1,951,796	-	-	-	\$3,649,827

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	-	-	11,553	-	-	-	11,553
Out of State Travel	-	-	8,931	-	-	-	8,931
Employee Training	24,273	-	4,201	-	-	-	28,474
Office Expenses	3,329	-	110,116	-	-	-	113,445
Telecommunications	27,985	-	8,312	-	-	-	36,297
State Gov. Service Charges	44,229	-	72,672	-	-	-	116,901
Data Processing	5,022	-	3,121	-	-	-	8,143
Publicity and Publications	-	-	29,700	-	-	-	29,700
Professional Services	44,353	-	24,493	-	-	-	68,846
Attorney General	3,796	-	1,444	-	-	-	5,240
Employee Recruitment and Develop	219	-	1,167	-	-	-	1,386
Dues and Subscriptions	-	-	3,478	-	-	-	3,478
Facilities Rental and Taxes	64,759	-	226,224	-	-	-	290,983
Other Services and Supplies	46,107	-	109,231	-	-	-	155,338
IT Expendable Property	12,929	-	49,365	-	-	-	62,294
Total Services & Supplies	\$277,001	-	\$664,008	-	-	-	\$941,009
Total Expenditures							
Total Expenditures	1,975,032	-	2,615,804	-	-	-	4,590,836
Total Expenditures	\$1,975,032	-	\$2,615,804	-	-	-	\$4,590,836

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	(630,517)	-	-	-	(630,517)
Total Ending Balance	-	-	(\$630,517)	-	-	-	(\$630,517)
Total Positions							
Total Positions							20
Total Positions	-	-	-	-	-	-	20
Total FTE							
Total FTE							19.67
Total FTE	-	-	-	-	-	-	19.67

02/03/15 REPORT NO.: PPDFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:041-00-00 OSAC Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17
 PICS SYSTEM: BUDGET PREPARATION

PAGE 13
 FROM FILE

PACKAGE: 100 - Transfer to HECC

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5750100	MEAH27010 HA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	09	9,506.00	193,922 71,500	34,222 12,618			228,144 84,118
5750101	MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	09	7,343.00	88,116 35,974	88,116 35,976			176,232 71,950
5750102	MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	09	7,343.00	149,797 61,158	26,435 10,792			176,232 71,950
5750103	OA C0862 AA	PROGRAM ANALYST 3	1	1.00	24.00	08	6,080.00	145,920 64,845				145,920 64,845
5750104	OA C0860 AA	PROGRAM ANALYST 1	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593
5750106	OA C0211 AA	ACCOUNTING TECHNICIAN 2	1	1.00	24.00	09	3,607.00	43,284 25,465	43,284 25,468			86,568 50,933
5750107	MESNZ0119 AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	07	3,915.00	18,792 10,534	75,168 42,131			93,960 52,665
5750108	OA C0104 AA	OFFICE SPECIALIST 2	1	.50	12.00	09	3,290.00		39,480 39,895			39,480 39,895
5750109	OA C0103 AA	OFFICE SPECIALIST 1	1	1.00	24.00	02	2,188.00	24,681 20,186	27,831 22,764			52,512 42,950
5750110	OA C1217 AA	ACCOUNTANT 3	1	1.00	24.00	02	4,161.00	99,864 54,049				99,864 54,049
5750200	OA C0861 AA	PROGRAM ANALYST 2	1	1.00	24.00	07	5,277.00		126,648 60,328			126,648 60,328
5750202	OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	09	3,974.00		95,376 52,997			95,376 52,997
5750204	OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	05	3,290.00		78,960 49,150			78,960 49,150
5750400	OA C1486 IA	INFO SYSTEMS SPECIALIST 6	1	1.00	24.00	03	4,934.00	82,891 40,879	35,525 17,519			118,416 58,398
5750401	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	07	5,545.00	66,540 30,916	66,540 30,919			133,080 61,835
5750402	OA C1484 IA	INFO SYSTEMS SPECIALIST 4	1	1.00	24.00	07	4,963.00	50,325 24,742	68,787 33,819			119,112 58,561

02/03/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:041-00-00 OSAC Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17
 PICS SYSTEM: BUDGET PREPARATION

PAGE 14
 PROD FILE

PACKAGE: 100 - Transfer to HECC

POSITION			POS				GF	OF	FF	LF	AF				
NUMBER	CLASS	COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE			
5750403	OA	CI484	IA INFO SYSTEMS SPECIALIST 4	1	.50	12.00	09	5,443.00	15,676 11,029	49,640 34,922		65,316 45,951			
TOTAL PICS SALARY									1,094,792	856,012		1,950,804			
TOTAL PICS OPE									508,870	469,298		978,168			
TOTAL PICS PERSONAL SERVICES =									17	16.00	384.00	1,603,662	1,325,310		2,928,972

POLICY PACKAGE 131
2015-2017 Budget
OSAC Opportunity Grant Expansion

PURPOSE

Package 131 proposes a significant enhancement to and modification of the Oregon Opportunity Grant (see separate tab). This portion of the Package would enable OSAC Office Operations to accommodate changes in the eligibility criteria and awarding process for this program.

HOW ACHIEVED

The \$250,000 described in this portion of the Package would pay for professional services in order to support the cost of systems development necessary to modify OSAC's Financial Aid Management system to accommodate proposed changes in OOG eligibility criteria and awarding processes.

STAFFING IMPACT

None.

REVENUE SOURCES

\$250,000 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 131 - OSAC Opportunity Grant expansion

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	250,000	-	-	-	-	-	250,000
Total Revenues	\$250,000	-	-	-	-	-	\$250,000
Services & Supplies							
Professional Services	250,000	-	-	-	-	-	250,000
Total Services & Supplies	\$250,000	-	-	-	-	-	\$250,000
Total Expenditures							
Total Expenditures	250,000	-	-	-	-	-	250,000
Total Expenditures	\$250,000	-	-	-	-	-	\$250,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions	-	-	-	-	-	-	-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE	-	-	-	-	-	-	-
Total FTE	-	-	-	-	-	-	-

POLICY PACKAGE 213
2015-2017 Budget
Student Outreach

PURPOSE

Many prospective students do not consider postsecondary education as a financial possibility, simply because they do not know the aid that is available to them. Likewise, many current students are exhausting their own resources to further their education when they could qualify for federal or state aid. By putting in place statewide education efforts and local outreach events, OSAC will increase the number of Oregonians who consider postsecondary education affordable. OSAC will also work toward creating a college-going culture in Oregon through early outreach and retention programs by providing students and families with the tools and knowledge necessary to successfully transition from secondary education to college.

HOW ACHIEVED

This package will boost the ability of OSAC to Provide on-site trainings, webinars, website, podcasts, information, and publications to students and families to learn about the benefits of college, financial aid options, how to fill out the FAFSA, college-career connections and postsecondary options, among other outreach efforts. It will enable OSAC staff to present at more events throughout Oregon to students, parents, communities, schools, universities, and organizations about the OSAC scholarship application, completing FAFSA, applying for scholarships, and other college access topics. It will help maximize OSAC's partnerships with other college access organizations and entities by sharing resources, hosting joint events, co-presenting at conferences and workshops, presenting at each other's events, and promoting the work that we do.

This Package builds on a successful pilot in Spring, 2014, that increased the number of students completing a Free Application for Federal Student Aid (FAFSA) at participating high schools. Increasing FAFSA completions results in higher Pell grant funding coming into the state to help Oregonians pay for their college education. Through a data-sharing agreement, participating sites receive a list of their graduating senior class or current college students letting them know whether or not the student has completed and submitted a FAFSA for the upcoming school year. After receiving this list, OSAC provided technical assistance to help the sites reach students through 1:1 mentoring, classroom activities and presentations, FAFSA workshops, and FAFSA webinars. These sites also received technical support, training, resources, and materials around filling out the FAFSA. These efforts support the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students.

STAFFING IMPACT

- 1.0 FTE, Program Analyst
- 1.0 FTE, Trainer
- 1.5 FTE, Outreach Specialist (3 part-time employees)
- 0.5 FTE, Office Specialist 1

QUANTIFYING RESULTS

Based on the results of the Spring, 2014 pilot, we expect to increase FAFSA completions at participating schools by 10-20% in the first year.

REVENUE SOURCES

\$731,958 Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package includes \$731,958 Federal Funds and four limited duration positions (.77 FTE) to expand student outreach in the second year of the biennium. Services and Supplies includes \$1,380 In-State Travel, \$1,435 Publicity and Publications, \$30,000 Professional Services Non-IT, and \$22,035 IT Expendable Property.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 213 - OSAC Student Outreach

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	731,958	-	-	731,958
Total Revenues	-	-	-	\$731,958	-	-	\$731,958
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	62,100	-	-	62,100
Empl. Rel. Bd. Assessments	-	-	-	50	-	-	50
Public Employees' Retire Cont	-	-	-	9,805	-	-	9,805
Social Security Taxes	-	-	-	4,751	-	-	4,751
Worker's Comp. Assess. (WCD)	-	-	-	77	-	-	77
Flexible Benefits	-	-	-	34,344	-	-	34,344
Other OPE	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	(34,019)	-	-	(34,019)
Total Personal Services	-	-	-	\$77,108	-	-	\$77,108
Services & Supplies							
Instate Travel	-	-	-	1,380	-	-	1,380
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publioty and Publications	-	-	-	1,435	-	-	1,435

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 213 - OSAC Student Outreach

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Professional Services	-	-	-	30,000	-	-	30,000
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	22,035	-	-	22,035
Total Services & Supplies	-	-	-	\$54,850	-	-	\$54,850
Special Payments							
Dist to Non-Profit Organizations	-	-	-	600,000	-	-	600,000
Total Special Payments	-	-	-	\$600,000	-	-	\$600,000
Total Expenditures							
Total Expenditures	-	-	-	731,958	-	-	731,958
Total Expenditures	-	-	-	\$731,958	-	-	\$731,958
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 213 - OSAC Student Outreach

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4
Total FTE							
Total FTE							0.77
Total FTE	-	-	-	-	-	-	0.77

02/03/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:041-00-00 OSAC Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17
 PICS SYSTEM: BUDGET PREPARATION

PAGE 15
 PROD FILE

PACKAGE: 213 - OSAC Student Outreach

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5750301	OA	C1338	AA TRAINING & DEVELOPMENT SPEC 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
5750302	OA	C0860	AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
5750303	OA	C0860	AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
5750304	OA	C0860	AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
TOTAL PICS SALARY											62,100		62,100
TOTAL PICS OPE											49,027		49,027
TOTAL PICS PERSONAL SERVICES =				4	.77	18.00					111,127		111,127

POLICY PACKAGE 214
2015-2017 Budget
OSAC Scholarship Restoration

PURPOSE

The Office of Student Access and Completion coordinates and manages the application process for nearly 500 privately-funded scholarship programs, awarding about 3,300 individual scholarships totaling approximately \$18 million per year. The program unit that administers this function has historically been self-sustaining through the collection of administration fees from scholarship donors. Over time, revenues have not kept pace with the inflation of administrative costs, and shared agency expenses have landed disproportionately on this program. These items, combined with the loss of a single very large scholarship fund in the coming biennium, have led to the program forecasting insufficient revenue to meet operating expenses. A revenue reduction package would balance the program through the reduction of 3.67 FTE and reductions to the Services and Supplies budget. The Scholarship Program supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students. Restoring these positions and reallocating these costs allows OSAC to continue to provide excellent customer service and retain positive donor relations through equitable cost-sharing of agency expenses. This Package is a partner to Package 070 – Revenue Reduction

HOW ACHIEVED

This package reallocates the Office Operations services and supplies budget line items to a funding split representative of the overall agency's payroll costs. It also restores General Fund to four general administrative positions.

STAFFING IMPACT

This package restores two of the three full time positions eliminated in package 070, and restores the Office Specialist 2 position to full time. This package recognizes a permanent cut to one Administrative Specialist 2 position from 1.0 FTE to .5FTE, and the .17 FTE reduction of one Information Specialist 4 position.

REVENUE SOURCE

\$300,687 General Fund
\$40,000 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

The recommended budget includes \$300,687 General Fund in Personal Services and 2.00 FTE to restore an Administrative Specialist 2 and a Research Analyst 2 that were eliminated in Package 070. Other Funds are reduced by \$30,000.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 214 - OSAC Scholarship Restoration

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	300,687	-	-	-	-	-	300,687
Donations	-	-	40,000	-	-	-	40,000
Total Revenues	\$300,687	-	\$40,000	-	-	-	\$340,687
Personal Services							
Class/Unclass Sal. and Per Diem	193,944	-	-	-	-	-	193,944
Empl. Rel. Bd. Assessments	88	-	-	-	-	-	88
Public Employees' Retire Cont	30,624	-	-	-	-	-	30,624
Social Security Taxes	14,837	-	-	-	-	-	14,837
Worker's Comp. Assess. (WCD)	138	-	-	-	-	-	138
Flexible Benefits	61,056	-	-	-	-	-	61,056
Other OPE	-	-	-	-	-	-	-
Total Personal Services	\$300,687	-	-	-	-	-	\$300,687
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Out of State Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-

____ Agency Request
 2015-17 Biennium

____ Governor's Budget
 Page _____

____ Legislatively Adopted
 Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 214 - OSAC Scholarship Restoration

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	(30,000)	-	-	-	(30,000)
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	(\$30,000)	-	-	-	(\$30,000)
Total Expenditures							
Total Expenditures	300,687	-	(30,000)	-	-	-	270,687
Total Expenditures	\$300,687	-	(\$30,000)	-	-	-	\$270,687
Ending Balance							
Ending Balance	-	-	70,000	-	-	-	70,000
Total Ending Balance	-	-	\$70,000	-	-	-	\$70,000
Total Positions							
Total Positions	-	-	-	-	-	-	-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE	-	-	-	-	-	-	2.00
Total FTE	-	-	-	-	-	-	2.00

____ Agency Request
 2015-17 Biennium

____ Governor's Budget
 Page _____

____ Legislatively Adopted
 Essential and Policy Package Fiscal Impact Summary - BPR13

02/03/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:041-00-00 OSAC Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17
 PICS SYSTEM: BUDGET PREPARATION
 PAGE 16
 PRG FILE

PACKAGE: 214 - OSAC Scholarship Restoration

POSITION		POS					GF	OF	FF	LF	AF	
NUMBER	CLASS COMP	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	
5750201	OA C1116 AA RESEARCH ANALYST 2	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593	
5750203	OA C0108 AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	05	3,290.00	78,960 49,150				78,960 49,150	
TOTAL PICS SALARY							193,944				193,944	
TOTAL PICS OPE							106,743				106,743	
TOTAL PICS PERSONAL SERVICES =							2	2.00	48.00			300,687

POLICY PACKAGE 301
2015-2017 Budget
HECC Management Streamlining

PURPOSE

The combining of OSAC, CCWD, and HECC into one mid-size agency creates the opportunity to co-locate services (where practical) and bring services in-house. This will allow the agency to have a full service IT Section, Budget shop, Accounting Unit, Payroll staff, and HR section that will provide stability and consistency across the enterprise. This package adds an HR professional, a mid-level budget professional, and a Help Desk staff person to meet the needs of the entire agency. These costs are largely offset by the savings realized from no longer being DAS client service entity for HR, Payroll, and Accounting and Budget. This package also adds additional resources for internal auditing.

HOW ACHIEVED

This package includes a decrease of services and supplies representative of the 15-17 price list estimates for DAS HR, and Payroll services projected for OSAC. The decrease in this package is \$44,310 GF and \$54,156 OF

STAFFING IMPACT

None.

REVENUE SOURCE

(\$44,310) General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 301 - HECC management streamlining and organizational needs

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(44,310)	-	-	-	-	-	(44,310)
Total Revenues	(\$44,310)	-	-	-	-	-	(\$44,310)
Transfers Out							
Transfer Out - Intrafund	-	-	-	-	-	-	-
Total Transfers Out	-	-	-	-	-	-	-
Services & Supplies							
Other Services and Supplies	(44,310)	-	(54,156)	-	-	-	(98,466)
Total Services & Supplies	(\$44,310)	-	(\$54,156)	-	-	-	(\$98,466)
Total Expenditures							
Total Expenditures	(44,310)	-	(54,156)	-	-	-	(98,466)
Total Expenditures	(\$44,310)	-	(\$54,156)	-	-	-	(\$98,466)
Ending Balance							
Ending Balance	-	-	54,156	-	-	-	54,156
Total Ending Balance	-	-	\$54,156	-	-	-	\$54,156

POLICY PACKAGE 313
2015-2017 Budget
OSAC IT NEEDS

PURPOSE

As the federally designated repository for Oregon residents' FAFSA data (Free Application for Federal Student Aid), the managing agency for the Oregon Opportunity Grant, and the administrator of nearly 500 privately-funded scholarships, OSAC handles sensitive student data from literally hundreds of thousands of Oregon residents annually. To do this work, OSAC relies heavily on a robust, secure, and reliable Information Technology (IT) infrastructure. This package requests funds for three essential IT projects. First, this package requests a small increase in base funding to enable the agency to maintain equipment replacement on an industry-recognized lifecycle plan. Second, this package includes a relatively modest one-time allocation to purchase needed disaster recovery hardware and to maintain student privacy and security in the event of a disaster. Third, this package requests a one-time capital expenditure to fund the replacement of the agency's aging and unstable Financial Aid Management System (FAMS). A business case for this FAMS purchase is under development. The FAMS will also be a critical component in linking OSAC's student records to the proposed State Longitudinal Database. Taken together, these individual requests would meet the current and ongoing IT needs of the agency for the next 7-10 years. By supporting all of the agency's direct programs, the IT unit supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students.

HOW ACHIEVED

Lifecycle Replacement Allocation – OSAC has previously operated without a budgetary line item for the scheduled replacement of agency Information Technology Infrastructure. Instead, OSAC has had to replace IT equipment sporadically when the need is highest and as money can be found. This makes year-to-year IT cost projections more difficult to produce and requires a triage approach to addressing IT systems that become obsolete or fail outside of their warranty period. By instituting a Lifecycle Replacement plan with a corresponding budgetary allocation and dividing IT systems into three or four lifecycle groups, OSAC will be able to rotate out all of its legacy systems on an industry standard three- to four-year cycle.

Financial Aid Management System (FAMS) Replacement – In 2013, the Legislative Assembly approved \$200,000 for OSAC to develop a business case document to determine the most appropriate course of action for replacing OSAC's internally developed legacy FAMS. OSAC expects approval to proceed once the business case has been completed and the course of action determined. Upon completion of the evaluation, OSAC will begin the process of replacing the legacy FAMS in one of three possible directions: 1) by purchasing an off-the-shelf product and working with the vendor to tailor the product to meet the specific needs of the agency; 2) by working with a third-party contracting firm to develop a software solution to address the current and projected future needs of the agency; or 3) by using OSAC's internal programming resources in combination with limited duration programming positions to internally develop a replacement FAMS.

Disaster Recovery Build Out – OSAC provides services to some of Oregon's more vulnerable citizens – financially needy college and university students, former foster youth, and single parents to name a few. In the event of a catastrophic disaster affecting the OSAC office, OSAC would like to be ready to continue providing critical agency services and minimize the impact on its vulnerable customers. By co-locating a "warm" site outside of the Willamette Valley, OSAC could arrange for replication of its critical operations and services. Through the use of portable workstations, OSAC would be able to quickly reestablish a working environment for its staff and resume operations in a matter of days, rather than weeks or months.

STAFFING IMPACT

Lifecycle Replacement Allocation

None.

Financial Aid Management System (FAMS) Replacement
2.0 FTE, Information Systems Specialist (Limited Duration)

Disaster Recovery Build Out
None.

QUANTIFYING RESULTS

Lifecycle Replacement Allocation	– projectable and sustainable budgetary allocation
Financial Aid Management System (FAMS) Replacement	– Ongoing operation of the agency and all of its associated programs
Disaster Recovery Build Out	– adherence to industry standards and successfully addressing audit findings

REVENUE SOURCES

Lifecycle Replacement Allocation	\$80,000 General Fund
Financial Aid Management System (FAMS) Replacement	\$1,576,110 General Fund
Disaster Recovery Build Out	\$150,000 General Fund

GOVERNOR’S RECOMMENDED BUDGET

Recommended as modified.

A placeholder of \$1,000,000 is recommended for FAMS replacement, pending DAS CIO approval of the business case. This includes \$322,460 Personal Services (but no FTE) and \$677,540 in Services & Supplies.

Funding for lifecycle replacement and disaster recovery are not recommended.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 313 - OSAC IT needs

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,000,000	-	-	-	-	-	1,000,000
Total Revenues	\$1,000,000	-	-	-	-	-	\$1,000,000
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	322,460	-	-	-	-	-	322,460
Total Personal Services	\$322,460	-	-	-	-	-	\$322,460
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
IT Professional Services	677,540	-	-	-	-	-	677,540
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 313 - OSAC IT needs

Cross Reference Name: OSAC Office Operations
 Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	\$677,540	-	-	-	-	-	\$677,540
Total Expenditures							
Total Expenditures	1,000,000	-	-	-	-	-	1,000,000
Total Expenditures	\$1,000,000	-	-	-	-	-	\$1,000,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions	-	-	-	-	-	-	-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE	-	-	-	-	-	-	-
Total FTE	-	-	-	-	-	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-041-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Charges for Services	-	-	-	337,087	337,087	-
Admin and Service Charges	-	-	-	1,356,021	1,356,021	-
Interest Income	-	-	-	11,000	11,000	-
Donations	-	-	-	40,000	40,000	-
Other Revenues	-	-	-	14,999	15,310	-
Transfer In - Intrafund	-	-	-	265,869	265,869	-
Total Other Funds	-	-	-	\$2,024,976	\$2,025,287	-
Federal Funds						
Federal Funds	-	-	-	-	731,958	-
Total Federal Funds	-	-	-	-	\$731,958	-

OSAC 10% Reduction Options

ACTIVITY OR PROGRAM	DESCRIBE REDUCTION	AMOUNT AND FUND TYPE	RANK AND JUSTIFICATION
(WHICH PROGRAM OR ACTIVITY WILL NOT BE UNDERTAKEN)	(DESCRIBE THE EFFECTS OF THIS REDUCTION. INCLUDE POSITIONS AND FTE IN 2009-11 AND 2011-13)	(GF, LF, OF, FF. IDENTIFY REVENUE SOURCE FOR OF, FF)	(RANK THE ACTIVITIES OR PROGRAMS NOT UNDERTAKEN IN ORDER OF LOWEST COST FOR BENEFIT OBTAINED)
1. Oregon Opportunity Grant – General Fund	ELIMINATES NEED BASED AWARDS TO APPROXIMATELY 2,897 STUDENTS PER YEAR	GF REDUCTION OF \$11,553,759 LF REDUCTION OF \$34,460	FIRST
2. Other Grants and Private Scholarships	ELIMINATES GRANTS AND PRIVATELY FUNDED AWARDS TO APPROXIMATELY 600 STUDENTS PER YEAR	OF REDUCTION OF \$1,171,090	SECOND
3. Operational Reductions	ELIMINATES APPROXIMATELY 7 POSITIONS AND 6.5 FTE. THIS WOULD DELAY GRANTS AND PRIVATELY FUNDED SCHOLARSHIPS TO STUDENTS, DUE TO INABILITY TO HANDLE WORKLOAD	GF REDUCTION OF \$702,195 OF REDUCTION OF \$812,170	THIRD

OSAC OTHER PROGRAMS

OSAC Other Programs: Description

Private Awards

OSAC administers nearly 500 private individual scholarship programs to help make college more affordable for Oregon students.

OSAC is renowned for its public-private scholarship partnerships. In partnership with The Oregon Community Foundation, The Ford Family Foundation, private individuals, employers, banks, and membership organizations, OSAC administers nearly 500 private scholarship programs each year. One single electronic application is used for all scholarships. All applications are reviewed for completeness, and according to pre-established criteria, OSAC provides initial screening of the applicant pool for each scholarship program as well as the final announcement of awards to students and disbursement of awards to appropriate post-secondary institutions. Many of these scholarships are based on merit and achievement; others are based on need and focus on underserved populations such as low-income, adult learners, and first-generation college students. OSAC's scholarship program is contingent on the generosity of Oregon donors.

- Private donors contributed nearly \$31.9 million in scholarships to 6,125 students in the 2011-2013 biennium.
- OSAC continues to see growth in the number of scholarship programs as well as the number of recipients and total dollars awarded.
- More than 14,500* scholarship applications were submitted for the 2014-2015 academic year (*Note: this figure does not include the automatically renewed applications or the Chafee/Child Care applications).
- Applicants can apply for numerous scholarships by using one common electronic application and submit their entire application and required documents online. The application includes the student's four personal statements, an activities chart, and other scholarship essays if required. The OSAC Scholarship Application is available online in the fall through February of each year at www.OregonStudentAid.gov.

A partnership of private funds and public administration of this magnitude is unique among all the states.

OSAC is uniquely positioned to assist Oregon donors for these reasons:

- OSAC has regular contact with all high schools statewide.
- OSAC receives need analysis data at no cost on all Oregonians who file the Free Application for Federal Student Aid (FAFSA).
- OSAC's sophisticated database matches applicant data to scholarship eligibility criteria to produce an objective and qualified applicant pool for scholarship-selection committees.
- OSAC has well-established relationships with financial aid administrators and business offices within all Oregon postsecondary institutions and many institutions throughout the nation.
- The ASPIRE program and other outreach efforts provide students and families with information, assistance, and support regarding financial aid options and filling out the scholarship application.
- Scholarship administrative services vary according to individual scholarship program requirements. Services are provided at a minimal cost to the donor—either a percentage of the amount awarded or a contract-based amount.

State Programs – Oregon Student Childcare Grant

The Oregon Student Child Care Grant assists parents enrolled in postsecondary education with safe, dependable care that supports their children's development while allowing completion of the parents' academic programs. Priority in awarding is given to prior-year recipients who have not exhausted their maximum eligibility, who maintain satisfactory academic progress as determined by their postsecondary institution and criteria set forth by OSAC, and who continue to use an eligible provider. For the 2011-13 biennium, the total amount disbursed was \$890,252 to 178 students.

State Programs – Nursing Faculty Loan Repayment Program

The Nursing Faculty Loan Repayment Program was created by the 2009 legislature for the purpose of providing loan repayments for certain nurse educators at nursing schools in Oregon. Participating nurse educators agree to continue to teach at an eligible nursing school in Oregon for the duration of their award payout. Award amounts are based on the total dollar amount of Federal loans borrowed by the recipient, with a maximum yearly award of \$10,000 or twenty percent of their original loan balance, whichever is less. Awards are paid out for three years to nurse educators with a master's degree and for five years to nurse educators with a doctorate degree. Four successful applicants were chosen in 2009-10, and three in 2010-11 with total awards of \$164,443. The 2011 Legislature eliminated funding for this program for new awards, but OSAC anticipates ongoing contractual financial commitments through 2015-16.

State Programs – JOBS Plus

As part of Oregon's welfare reform effort, eligible participants qualify through the JOBS Plus Program to receive funding for future educational expenses through Individual Education Accounts (IEA). Employers contribute \$1 for every hour that a JOBS Plus participant works in a subsidized job. Funds are transferred to OSAC when participants have been in an unsubsidized job for at least 30 days. OSAC holds these funds for up to five years for the participant or immediate family members.

JOBS Plus started as a pilot program in 1993 and is now a statewide program. OSAC estimates that roughly 275 participants will have IEAs established for them during the coming biennium. On average, OSAC now receives \$5,000 in new funds each month, at an average of about \$675 per participant. The monthly IEAs received is a decrease of almost \$2,500 per month from the previous biennium. The dollars paid out for participants who have redeemed their IEAs has decreased over the current biennium. Program cuts at the Oregon Department of Human Services have had a trickle-down effect on the total IEAs transferred and subsequently used through OSAC. Approximately two-thirds of all funds redeemed through the program are used at Oregon's community colleges and four-year universities.

State Programs – Oregon Youth Conservation Corps Scholarship

This program was created in 1987 by Oregon Legislative Assembly to provide education, training, and employment opportunities to disadvantaged and at-risk youth from 16 to 25 years of age.

Recipients must participate in the OYCC Community Corps program and are identified by Community Service Corps directors. Participants must enroll at least half-time at an eligible institution to redeem his or her payment voucher. Awards are used for educational expenses and education-related personal costs.

Funds are transferred to OSAC from the Community College and Workforce Development agency. During the 2011-13 biennium, approximately \$76,469 in OYCC scholarships were redeemed by 87 participants.

Federal Programs – Chafee Education and Training Voucher program

A partnership was established in 2003 between OSAC and the Department of Human Services' Independent Living Program to administer the Federal Chafee Education and Training Voucher Program for the benefit of Oregon's foster youth.

Eligible youth may apply year-round utilizing a specially modified version of the OSAC Scholarship application (eApp) for private scholarships. Each youth is potentially eligible to receive a maximum award of up to \$3,000 per academic year. Maximum awards were \$5,000 in 2008-09. Due to the increased number of eligible students, awards were reduced to \$4,000 in 2009-10 and reduced again to \$3,000 in 2010-11. To be eligible, both former and current foster youth must meet Federal criteria. During the 2011-13 biennium, 526 recipients claimed total awards of \$1,277,246.

Federal Programs – GEAR UP Scholarship

The Oregon GEAR UP Scholarship was established in 2003 by the Oregon University System as a part of the Federal GEAR UP grant to serve 16 high schools in the state. The \$6.5 million in scholarship funds are held in trust at The Oregon Community Foundation. First awards were made to the high school graduating class of 2007.

Applicants for awards must meet Federal criteria including active participation in GEAR UP activities. They must be enrolled at least half time in an undergraduate course of study at an eligible institution. Students apply via the OSAC Scholarship application.

The amount of the annual award is fixed by Federal GEAR UP regulations. Priority awarding is for students who qualify for a Pell Grant. In the 2011-13 biennium, 720 students received awards totaling \$3,717,290.

Programs that require administrative follow-up but no longer provide new awards

Federal Program – Paul Douglas Teacher Scholarship

This former Federally-funded program provided renewable scholarships of \$5,000 per year through the 1994-95 academic year to outstanding students who planned to pursue teaching careers. The enabling statute for this program has long since been repealed, but states must continue to service active accounts.

Students agreed, upon accepting the scholarship, to fulfill a teaching obligation within 10 years of receipt of the teaching credentials. If students did not fulfill their teaching obligations, the scholarship became a loan, and repayment of all funds disbursed plus interest from the date disbursed was required. OSAC staff continue to be responsible for certifying eligible teaching activity and collecting from students in repayment. OSAC has two active accounts under this program.

State Program – Medical/Dental Loan Program

The Medical-Dental Loan Program provided loans to medical, dental, and nursing students at the Oregon Health and Science University and to veterinary students at Oregon State University from 1977 to June 1993, at which time funding for new loan activity was eliminated. General Fund dollars were used to pay in-school interest to the Division of State Lands (the lender) and to purchase loans that went into default. Staff responsibilities continue in collecting on prior defaulted loans. OSAC has one active account under this program.

State Program – Oregon Teacher Corps

The Oregon Teacher Corps Program provided forgivable loans to students in the top 20 percent of their class who enrolled in programs leading to basic teacher certification. Loans were forgiven for borrowers who taught in Oregon full time for three years. Students who did not fulfill the teaching obligation were required to repay their loan. Funding ceased at the close of the 1992-93 academic year. OSAC staff continue to be responsible for canceling loans for teachers who meet the cancellation provisions and collecting loans in repayment. There are no active accounts in this program.

State Program – Oregon Nursing Loan Program

The Oregon Nursing Loan program was initially implemented as a part of a comprehensive effort aimed toward enhancing services in rural areas. This forgivable loan program for nurses operated from 1991 to the end of the 2009-11 biennium. Nurses who worked in nursing shortage areas had their loans forgiven. A sizeable number did not work in approved areas and thus entered into repayment. Workload continues in the collection of loans in repayment and in certifying eligible nursing activity. OSAC has 22 active accounts under this program.

OSAC Other Programs: Essential and Policy Packages

POLICY PACKAGE 100 2015-2017 Budget Transfer to the HECC

PURPOSE

Due to the passage of HB 3120 (2013), on July 1, 2014 the Oregon Student Access Commission's name changed to the Office of Student Access and Completion and the authorities of the former commission were transferred to the HECC. HB 3120 (2013) also provided for the Executive Director for OSAC to start reporting to the Executive Director of the HECC, effective July 1, 2014. Consistent with the direction established by the Legislature for comprehensive state oversight for higher education, including student access and affordability, this package transfers the OSAC Other Programs budget to the HECC.

HOW ACHIEVED

This policy package shifts the OSAC Other Programs budget to the HECC agency budget.

STAFFING IMPACT

There are no staffing impacts.

REVENUE SOURCES

\$948,619 General Fund
\$16,846,359 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Other Programs
 Cross Reference Number: 52500-042-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	948,619	-	-	-	-	-	948,619
Interest Income	-	-	69,082	-	-	-	69,082
Donations	-	-	11,997,654	-	-	-	11,997,654
Other Revenues	-	-	48,549	-	-	-	48,549
Transfer In - Intrafund	-	-	153,712	-	-	-	153,712
Transfer from Agy-Res Equity	-	-	2,649,362	-	-	-	2,649,362
Tsfr From Human Svcs, Dept of	-	-	1,928,000	-	-	-	1,928,000
Total Revenues	\$948,619	-	\$16,846,359	-	-	-	\$17,794,978
Transfers Out							
Transfer Out - Intrafund	-	-	(340,029)	-	-	-	(340,029)
Transfer to General Fund	-	-	(48,549)	-	-	-	(48,549)
Total Transfers Out	-	-	(\$388,578)	-	-	-	(\$388,578)
Special Payments							
Dist to Individuals	948,619	-	14,529,568	-	-	-	15,478,187
Total Special Payments	\$948,619	-	\$14,529,568	-	-	-	\$15,478,187
Total Expenditures							
Total Expenditures	948,619	-	14,529,568	-	-	-	15,478,187
Total Expenditures	\$948,619	-	\$14,529,568	-	-	-	\$15,478,187

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Other Programs
 Cross Reference Number: 52500-042-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	1,928,213	-	-	-	1,928,213
Total Ending Balance	-	-	\$1,928,213	-	-	-	\$1,928,213

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-042-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Interest Income	-	-	-	69,082	69,082	-
Donations	-	-	-	11,997,654	11,997,654	-
Other Revenues	-	-	-	48,549	48,549	-
Transfer In - Intrafund	-	-	-	153,712	153,712	-
Transfer from Agy-Res Equity	-	-	-	2,649,362	2,649,362	-
Tsfr From Human Svcs, Dept of	-	-	-	1,928,000	1,928,000	-
Transfer Out - Intrafund	-	-	-	(340,029)	(340,029)	-
Transfer to General Fund	-	-	-	(48,549)	(48,549)	-
Total Other Funds	-	-	-	\$16,457,781	\$16,457,781	-

OPPORTUNITY GRANTS

Opportunity Grants: Description

Established in 1971, the Oregon Opportunity Grant (OOG) is Oregon's largest state-funded, need-sensitive grant program to help Oregon students who have the greatest financial need attain a postsecondary education. Oregon students apply for the Opportunity Grant by completing the *Free Application for Federal Student Aid (FAFSA)*, which is also the application for Federal Pell Grants, Federal Perkins Loans, and Federal Stafford Loans. Students must reapply each year, starting in January. Awards are available for the equivalent of 12 quarters or 8 semesters at full-time enrollment and are prorated for partial-year or half-time enrollment.

Eligibility Requirements:

- Be an undergraduate student (no prior bachelor's degree)
- Be a U.S. citizen or eligible noncitizen
- Be enrolled at last half time (6 credit-hours/term or more)
- Attend a participating Oregon postsecondary institution (participates in federal Title IV programs and is located and headquartered in Oregon)
- Be an Oregon resident for at least 12 months prior to the period of enrollment (exceptions made for some dependent students and out-of-state members of Native American tribes with traditional ties to Oregon)

Conditions of Award:

- Maintain satisfactory academic progress
- Have no defaults on federal student loans nor owe refunds of federal student grant
- Meet all federal Title IV eligibility requirements regarding Selective Service registration and drug-selling convictions

Basics of the Shared Responsibility Model (SRM)

Prior to OSAC's implementation of the Shared Responsibility Model (SRM) in the second year of the 2007-09 biennium, Opportunity Grant awards were equal to approximately 11% of the average cost of education for each institutional sector. Students were eligible for Opportunity Grant awards only if family incomes were at or below specified income limits based on dependency status, household size, and a percentage of Oregon median family income (up to 55% of median family income for academic years 2003-04 to 2007-08). Implementing the SRM, starting with the 2008-09 award year, allowed the State to make larger awards and extend Opportunity Grant eligibility to students from middle-income families.

OSAC uses the SRM to determine Opportunity Grant eligibility and award amounts, based on each individual student's financial resources. The SRM-based formula for calculating Opportunity Grant awards consists of five main components — average annual cost of education, student share, family share, federal share, and state share.

OSAC uses this formula to calculate each student's award:

- Average Cost of Education (public 2-yr/4-yr)
- Student share
- Family share (EFC)
- Federal share (Pell Grant and/or assumed tax credit)
- = Remaining need
- Prorata reduction (if applicable)
- = State share (Opportunity Grant award), up to annual award maximum

OSAC collects standard costs for a typical student enrolled full time (at 15 credits per term) from all participating institutions and calculates average student budgets for community colleges and for public and nonprofit 4-year colleges. Standard costs include tuition and fees; books and supplies; room and board; transportation; and miscellaneous personal expenses. OSAC receives financial and demographic data, including an “expected family contribution,” from the US Department of Education for all Oregon students who file the FAFSA, which is the application for most federal student financial aid programs as well as for the Oregon Opportunity Grant.

The *student share* is a fixed amount that all students are expected to contribute toward the cost of their education, usually from a combination of savings, scholarships, work, borrowing, and other resources. It is based on a reasonable amount of paid work at Oregon minimum wage and, for students attending 4-year colleges, a modest amount of borrowing. For 2014-15, the student share is \$5800 for community college students and \$8800 for students at 4-year institutions. The *family share* is equal to the student's expected family contribution (EFC) from the US Department of Education. The EFC is based on the financial resources of the student and student's family, if applicable, and serves as an indicator of the student's ability to contribute to his/her educational costs. The lower a student's EFC, the greater the student's financial need. The *federal share* consists of Pell Grant awards (determined by the student's EFC) and assumed federal tax credits (based on the adjusted gross income (AGI) of an independent student and spouse or the AGI of a dependent student's parents).

Significant increases in funding and the new SRM awarding methodology made more grant aid available to more students starting in 2008-09. However, due to the 2008 recession and slow economic recovery in subsequent years, many more students returned to college, causing demand for Opportunity Grants to soar. OSAC responded to limited funding and increased demand by implementing cost control measures, including early application deadlines, reduced award amounts, and limits on program eligibility. In the 2013-14 school year, 23.5% of eligible students received grant funds, a slight improvement over the 18.7% of eligible applicants who received a grant in 2011-12.

Enrollment trends in higher education often reflect competing employment and education opportunities. Recent high school completers represent 66.2% of all students enrolled in college in 2012. Young adults (aged 18-24) make up nearly 76% of all undergraduate students in Oregon's public four-year colleges and universities. By contrast, the student population at community colleges includes a larger number of older adults with both jobs and families. The economic recession drove many adult learners back to college, which put a strain on already limited community college budgets and financial aid programs. The 2013-14 academic year is the first year since 2008-09 that has not ended with record numbers of students applying for financial aid, indicating slight improvement in the economy.

According to OSAC's records, applications (FAFSAs) filed for student financial aid have shown major increases each year since 2008-09. The total number of Oregon students who filed FAFSAs each year increased nearly 90% between 2007-08 and 2012-13, from 181,106 to 375,570. Demand started to ease in 2013-14, when 357,240 individual Oregonians filed FAFSAs. This explosion in applications for financial aid also reflects increased enrollment at public postsecondary institutions, leading to continuing high demand for Opportunity Grants even as Oregon's economy begins to recover.

In 2013-14, more than 34,000 students received Oregon Opportunity Grants, totaling nearly \$55 million. For the second year of the 2013-15 biennium, OSAC anticipates disbursing up to \$58 million in grant funds to approximately 36,000 students. Compared to the 2011-13 biennium, this represents a 9% increase in available funds and the overall number of grants made to students – from nearly 62,000 total awards to 70,000 total awards and from \$95 million to \$113 million in funds to Oregon students.

College costs continue to rise annually by double or triple the annual increase in the consumer price index. Although applicant counts have started to decrease for the first time since 2008-09, the Oregon Opportunity Grant program continues to be underfunded and oversubscribed, with funding to serve only 23.5% of the more than 145,000 eligible applicants in 2013-14.

Students receive grant funds in installments at the start of each academic term during the year. Due to increases in Federal Pell Grants and higher education tax credits in 2010, OSAC was able to reduce maximum awards in 2010-11 from \$2600 to \$1950 for students at 4-year institutions and \$1800 for community college students. Since that time, however, financial aid awards have not kept pace with college costs. Federal tax credit amounts have remained unchanged since 2010, and maximum awards for Pell Grants have increased by less than \$250 in the past five years. Likewise, maximum Opportunity Grant awards have increased by \$200 or less since 2010-11, rising from a maximum award of \$1950 to a current maximum award of \$2000 for both 2013-14 and 2014-15.

Scholarships for the Children of Deceased and Disabled Public Safety Officers

OSAC has administered this program since 1977. It is currently funded through the Oregon Opportunity Grant Program. Awards are for the biological, adopted, or stepchild of any public safety officer in Oregon who was killed or disabled in the line of duty, including the following:

- Firefighters (per HB 4120, including volunteers, effective January 1, 2015)
- State Fire Marshal and the chief deputy fire marshal and deputy state fire marshals
- Police chiefs and police officers; sheriffs and deputy sheriffs (per HB 4120, including reserve officers and sheriffs, effective January 1, 2015)
- County adult parole and probation officers
- Correction officers
- Investigators of the Criminal Justice division of the Department of Justice
- Police officers commissioned by a university
- Authorized tribal police officers.

Applicants must be Oregon residents who are enrolled or planning to enroll as full-time students at an Oregon public college or university or an Oregon independent, private, nonprofit college or university. Awards are renewable and may be received for a maximum of twelve quarters, or their equivalent, or until a baccalaureate degree is earned, whichever comes first. Students who are the children of officers killed in the line of duty are eligible for an additional four years of awards for graduate work.

Award amounts at a public two- or four-year college or university in Oregon are equal to the sum of tuition and fees. At an eligible Oregon private four-year college, the award amount is equal to the sum of tuition and fees charged to students attending the University of Oregon. In 2013-14, OSAC awarded eleven scholarships totaling \$70,071, and OSAC anticipates making a similar number of awards in 2014-15. There is no application deadline for this program, so students can apply and receive award funds at any time during the academic year.

Prioritized OOG Awards for Former Foster Youth

House Bill 3471 from the 2011 legislative session requires OSAC to prioritize awarding of Oregon Opportunity Grants for identified foster youth. OSAC works with the Oregon Department of Human Services (DHS) to identify those former foster youth who are eligible for the grant. OSAC has set aside OOG funds so foster youth will continue to be awarded during the year even though funds are depleted for all other students. For 2012-13, 268 former foster youth received OOG funds totaling \$362,050; for 2013-14, 401 former foster youth received OOG funds totaling \$529,476.

PROGRAM FUNDING SOURCES

- State General Fund.
- Education Stability Fund. By statute, 15% of net lottery proceeds are deposited in the Fund, and 25% of fund earnings are available to the Opportunity Grant program. Approximately \$2.6 million in Lottery earnings, carried over from the previous biennium, will be available for 2013-15. Due to low interest rates and a small starting balance for the ESF in 2011-13, forecasts indicate no more than \$300,000 in additional funds will be available for awarding purposes by the end of the 2013-15 biennium. The fund's volatility makes projections difficult.
- JOBS Plus Individual Education Accounts (IEAs). Participants in the JOBS Plus program earn funds for future educational expenses, which are saved in Individual Education Accounts (IEAs). Employers contribute \$1 for each hour a JOBS Plus participant works in a subsidized job. OSAC holds these funds for up to five years for the participant or immediate family members to use. A small number of IEAs expire each year. By law, expired IEAs are available for the Opportunity Grant Program. The spending limitation for the 2013-15 biennium is \$154,459, which represents less than 15% of the available funds. In 2013-14, funds totaling \$52,824 in expired IEAs were transferred to the Opportunity Grant.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

Lottery Funds currently allocated to the Sports Action Lottery program support intercollegiate athletics and scholarships at the seven public universities is redirected to the Opportunity Grant Program

Other Funds are increased by \$1,100,000 to use JOBS Plus revenues that are statutorily available for Opportunity Grants. General Fund is reduced by the same amount.

The package reflects the December 2014 Lottery revenue forecast for the Sports Action Lottery amount of \$10,827,615.

HOW ACHIEVED

Increased Lottery funds are offset by a reduction in General Fund. The package is dependent on elimination or suspension of the Sports Action Lottery program which, by statute, receives one percent of net Lottery proceeds.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$11,212,755) General Fund
\$10,827,615 Lottery Funds
\$1,100,000 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 090 - Analyst Adjustments

Cross Reference Name: Opportunity Grants
 Cross Reference Number: 52500-043-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(11,212,755)	-	-	-	-	-	(11,212,755)
Donations	-	-	-	-	-	-	-
Other Revenues	-	-	1,100,000	-	-	-	1,100,000
Tsfr From Administrative Svcs	-	10,827,615	-	-	-	-	10,827,615
Total Revenues	(\$11,212,755)	\$10,827,615	\$1,100,000	-	-	-	\$714,860
Special Payments							
Dist to Individuals	(11,212,755)	10,827,615	1,100,000	-	-	-	714,860
Total Special Payments	(\$11,212,755)	\$10,827,615	\$1,100,000	-	-	-	\$714,860
Total Expenditures							
Total Expenditures	(11,212,755)	10,827,615	1,100,000	-	-	-	714,860
Total Expenditures	(\$11,212,755)	\$10,827,615	\$1,100,000	-	-	-	\$714,860
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Due to the passage of HB 3120 (2013), on July 1, 2014 the Oregon Student Access Commission's name changed to the Office of Student Access and Completion and the authorities of the former commission were transferred to the HECC. HB 3120 (2013) also provided for the Executive Director for OSAC to start reporting to the Executive Director of the HECC, effective July 1, 2014. Consistent with the direction established by the Legislature for comprehensive state oversight for higher education, including student access and affordability, this package transfers the OSAC Opportunity Grants budget to the HECC.

HOW ACHIEVED

This policy package shifts the OSAC Opportunity Grants budget to the HECC agency budget

STAFFING IMPACT

None.

REVENUE SOURCES

\$113,389,821 General Fund

\$3,060,871 Lottery Funds

\$992,709 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

The package has been adjusted to reflect the December 2014 Lottery revenue forecast for interest earnings from the Education Stability Fund of \$3,060,871.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: Opportunity Grants
 Cross Reference Number: 52500-043-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	417,133	-	-	-	-	417,133
Total Beginning Balance	-	\$417,133	-	-	-	-	\$417,133
Revenues							
General Fund Appropriation	113,389,821	-	-	-	-	-	113,389,821
Transfer In - Intrafund	-	-	74,160	-	-	-	74,160
Transfer from Agy-Res Equity	-	-	918,549	-	-	-	918,549
Tsfr From Administrative Svcs	-	3,060,871	-	-	-	-	3,060,871
Total Revenues	\$113,389,821	\$3,060,871	\$992,709	-	-	-	\$117,443,401
Special Payments							
Dist to Individuals	113,389,821	3,060,871	163,213	-	-	-	116,613,905
Total Special Payments	\$113,389,821	\$3,060,871	\$163,213	-	-	-	\$116,613,905
Total Expenditures							
Total Expenditures	113,389,821	3,060,871	163,213	-	-	-	116,613,905
Total Expenditures	\$113,389,821	\$3,060,871	\$163,213	-	-	-	\$116,613,905
Ending Balance							
Ending Balance	-	417,133	829,496	-	-	-	1,246,629
Total Ending Balance	-	\$417,133	\$829,496	-	-	-	\$1,246,629

POLICY PACKAGE 131
2015-2017 Budget
Oregon Opportunity Grant Expansion

PURPOSE

As Oregon's only state-funded need-based grant program, the Oregon Opportunity Grant (OOG) has been the primary tool to ensure Oregon students of all income levels can consider higher education. This Package is designed to stimulate student aspirations, access, enrollment, retention, performance, and completion by enhancing and retooling the OOG.

In response to a charge from the Oregon Education Investment Board, the Higher Education Coordinating Commission (HECC) convened a Financial Aid Work Group that met from November 2013 to April 2014. Its assigned goal was to recommend a restructured OOG program that would help improve access to higher education and training for financially needy students and stimulate achievement of Oregon's 40-40-20 goals. The Work Group was comprised of HECC commissioners, along with representatives from student government, the Oregon University System, Oregon's community colleges, independent colleges, the Oregon Student Access Commission (now the Office of Student Access and Completion), the Office of the Treasurer, and the Oregon Community Foundation. It presented its final Report and Recommendations to the HECC in April 2014. As noted in the report's introduction, "the Work Group believes, if appropriately funded and awarded, the Oregon Opportunity Grant can stimulate aspirations, access, enrollment, retention, performance, and completion."

This policy package would expand OOG funding by \$65.8 million. It also supports Legislative Concept 436, which proposes implementing several key Work Group recommendations for retooling the OOG program in order to make student-focused grants more predictable, equitable, and meaningful. With increased investment in this program, along with a restructured awarding process, the HECC anticipates reaching more students with larger, more meaningful grants.

Based upon recommendations from the HECC's Financial Aid Work Group, this policy package and proposed supporting legislation would help the State revise its support for the Oregon Opportunity Grant by focusing on students' first two years of postsecondary attendance. Changes included in this policy package would restructure the OOG program to accomplish the following Work Group recommendations:

- Guarantee a second year of aid if academic achievement and academic benchmarks are met (the benchmarks themselves would be set by rule).
- Authorize the HECC, through rulemaking and the Office of Student Access & Completion (OSAC), to align OOG eligibility with federal Pell eligibility and set a maximum OOG award amount.
- Allow the HECC/OSAC to establish, through rulemaking, a rolling OOG application deadline.
- Authorize the HECC/OSAC to prioritize awards, through rulemaking, to the highest financial need students, combined with elements of the OEIB's equity lens.

OSAC disbursed OOG funds to more than 34,000 students in 2013-14 and anticipates serving up to 36,000 students in 2014-15. This policy package seeks to serve at least the same number of students each year of the 2015-17 biennium and to maintain students' purchasing power through a slight increase in annual maximum awards. Finally, with sufficient additional funds, HECC/OSAC would be able to increase the number of grants made to eligible students each year of the biennium. HECC/OSAC expects to be able to reduce percentages of students' unmet need and make awards to a higher percentage of eligible high-need applicants.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 131 - OSAC Opportunity Grant expansion

Cross Reference Name: Opportunity Grants
 Cross Reference Number: 52500-043-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	25,934,448	-	-	-	-	-	25,934,448
Total Revenues	\$25,934,448	-	-	-	-	-	\$25,934,448
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Dist to Individuals	25,934,448	-	-	-	-	-	25,934,448
Total Special Payments	\$25,934,448	-	-	-	-	-	\$25,934,448
Total Expenditures							
Total Expenditures	25,934,448	-	-	-	-	-	25,934,448
Total Expenditures	\$25,934,448	-	-	-	-	-	\$25,934,448
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

HOW ACHIEVED

The HECC and OSAC have established a Design Team comprised of financial aid directors for Oregon postsecondary institutions along with HECC members and staff to work throughout Fall 2014 to develop guidelines and criteria for restructuring the OOG to meet those Work Group recommendations noted in Legislative Concept 436. The Design Team's recommendations will be used in crafting any necessary amendments to this concept.

- *Guarantee a second year of aid* – In its Report and Recommendations, the Work Group endorsed “a grant process that guarantees the grant for the first two years of attendance, under conditions of reasonable progress.” This, the Work Group believes, will significantly strengthen award predictability. One of the self-reported data elements students must provide on their FAFSA is their grade level at the start of the upcoming school year. The cohort of first-year students includes those at grade level 0, who have never attended college, and those at grade level 1, who have attended college before. The grade level 1 group may also include students who earned college credits in high school. Students in grade levels 0 and 1 represent the largest percentage of eligible applicants filing FAFSAs each year. For 2013-14, 35.5% of all OOG recipients indicated they would be at grade levels 0 or 1 at the start of the academic year, and another 28% indicated they would be at grade level 2.

Given the large number of first-year students who may be eligible for a guaranteed award in their second year, it will be important to develop new application and award processes for second-year students and to ensure that sufficient funds are available to guarantee awards for this group of students based, in part, on year-to-year retention rates. According to the May 2014 edition of the *Condition of Education* report by National Center for Education Statistics, the national average student retention rate among first-time, full-time students who enrolled at 4-year degree-granting institutions in 2011 and returned the following fall (2012) was 79%. For students at private nonprofit 4-year institutions, the overall retention rate was 80%, and for students at community colleges, the overall retention rate for was 58%. Average retention rates for Oregon institutions for 2010, 2011, and 2012, as reported in annual survey tools from the NCES's Integrated Postsecondary Education Data System (IPEDS), were somewhat lower: 74% for Oregon's 4-year public institutions, 76% for 4-year private nonprofit institutions, and 51% for community colleges. With guaranteed awards, these retention rates should improve.

The Work Group also recommended that students' rate of progress and level of achievement be used to determine eligibility for grants beyond the first two years. The Design Team will recommend academic performance incentives related to students' ongoing progress toward a baccalaureate degree. It is important to retain some level of support for students in their third and fourth years so that they are able to complete their programs on time without taking on significant additional debt upon graduation.

- *Align OOG eligibility with eligibility for Federal Pell Grants* – The Work Group recommended that eligibility for the current OOG continue to be based on each student's financial need and demographic data as reported annually on the Free Application for Federal Student Aid (FAFSA), which for many years has served as the sole application for the Oregon Opportunity Grant and for most federal student aid programs, including Federal Pell Grants. The Work Group also recommended changing the current \$70,000 income limit and setting a new index for need eligibility that would “be aligned with Pell Grant eligibility levels in order to support success of highest need and high promise Oregon students.” In addition, in years when funding levels are not sufficient to support awards for all students with financial need, the Work Group recommended that the grant be awarded to students with highest need first, with special focus to historically underrepresented populations. The Design Team will develop and recommend scalable award ranges to align with eligibility ranges for Pell grants.
- *Establish rolling application deadlines* – The Work Group recommended adopting a rolling application deadline with a processing window that allows for awarding in a timely manner and aligns with institutions' application deadlines and academic calendars. Changing current application deadlines will require reprogramming the existing financial aid management (FAM) system to accommodate multiple deadlines – e.g., by term and by sector. Application deadlines and processes may also differ for first-year students and students who have been guaranteed a second year, providing they meet academic progress milestones.

In addition, such changes will also require adjusting the existing student and school award notification processes so that multiple messages can be sent to award cohorts throughout the year.

- *Prioritize awards to highest-need students, combined with elements of the OEIB's equity lens* – The Work Group recommended that the OOG be “awarded to students with the highest need first, with special focus to historically underrepresented populations.” The Design Team will determine how best to prioritize limited funds so that it serves the highest-need students first. Doing so may require HECC/OSAC to use both existing FAFSA data from the US Department of Education and additional data collected from students or schools by other processes and make additional changes to OSAC’s FAM system and website.

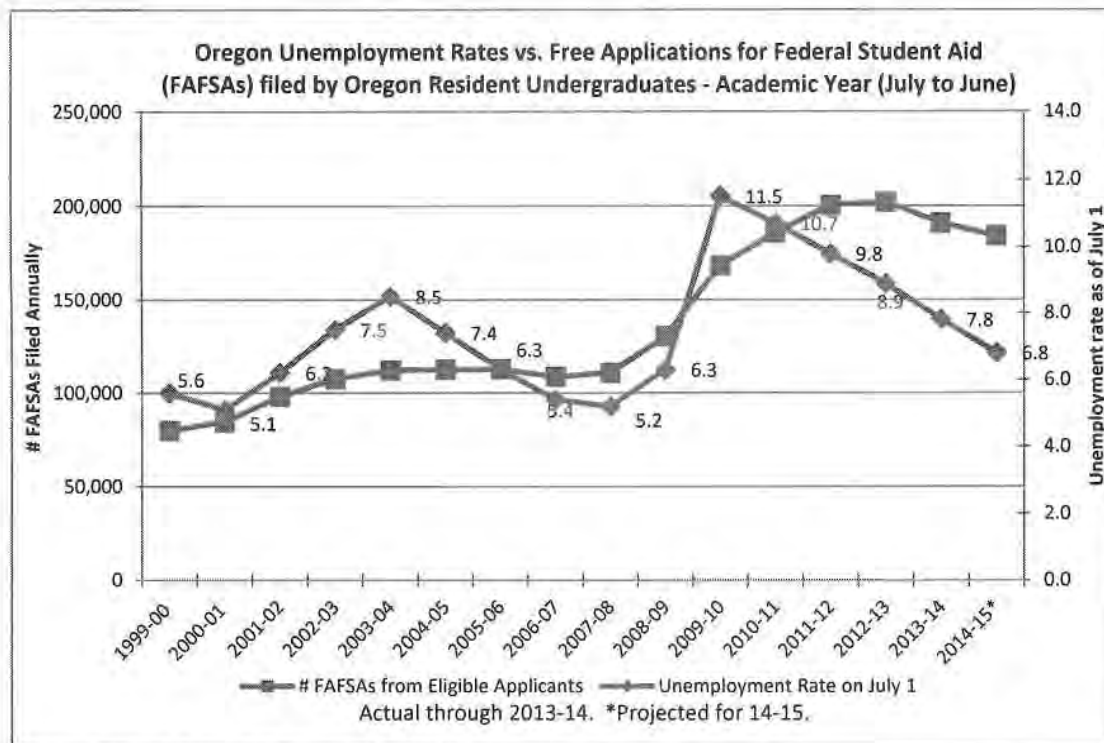
This policy package requests \$25.8 million in additional funding for making more awards to high-need students under a restructured, targeted award process. Implementing recommended changes to the current awarding process will require significant reprogramming of the current FAM system that OSAC uses to process FAFSA data for all Oregon residents and to determine student eligibility and award amounts for Opportunity Grants. Award processing for an upcoming academic year begins in January and continues for 18 months, through June of the following year. The first six months of the new processing cycle overlaps with the last six months of the existing cycle. So, for example, in January 2015, OSAC will begin processing FAFSA records for the 2015-16 academic year. At the same time, OSAC must be able to continue providing grant funds and tracking student eligibility for spring semester and winter quarter of the 2014-15 academic year. All programming and testing for new awarding procedures and eligibility criteria must be done without disrupting current-year processes.

Students’ Financial Need and the Cost of College

In addition to restructuring OOG awarding processes, annual award amounts should be set at levels that sustain students’ purchasing power. College costs include both tuition and fees, controlled by institutions, and nontuition expenses (room and board, books and supplies, transportation, and personal living costs), over which institutions have little control. On average, tuition and fees at Oregon’s community colleges and public 4-year institutions typically increase by more than double annual changes in the Consumer Price Index.

Despite rising costs, maximum Opportunity Grant awards remain below 2008-09 levels (\$3,200 at 4-year institutions and \$2,600 at community colleges), with current award amounts fixed at \$2000 for students enrolled full-time for a full year at a community college or a public or private 4-year institution. Grant eligibility is limited to students whose financial need meets or exceeds the maximum award amount. Constrained budgets simply cannot keep pace with rising costs and continuing demand.

Research suggests that more students with limited resources are likely to attend college if grant aid comes close to 20% of cost. Other research shows that year-to-year retention rates and college completion rates may increase by 3% to 5% for every \$1000 of financial aid a student receives. Prior to inception of the SRM, maximum Opportunity Grants covered approximately 11% of a student’s cost of attendance. For the first year of the SRM, maximum awards nearly doubled and represented approximately 18.6% of total cost of education at public 2-year colleges and approximately 17.2% of total costs at public 4-year colleges and universities, but have lost ground every year since. For 2014-15, however, maximum OOG awards of \$2,000 for all students will cover approximately 12.0% of community college costs and 8.9% of 4-year public university costs.



Oregon’s continued weak economy also means that the large applicant pool for Opportunity Grants has more financial need. The highest-need students have a federally calculated “expected family contribution” of \$0; that is, their family incomes and other financial resources are so low that they are not expected to contribute personal funds toward college expenses. Students with \$0 EFCs are eligible for maximum Federal Pell Grants and maximum Opportunity Grants. Family incomes of dependent students and independent students with families who qualify for “automatic” \$0 EFCs include those that receive benefits from federal programs such as Free or Reduced Price Lunch or Supplemental Nutrition Assistance Program or that have family incomes below federal thresholds and meet certain other criteria. The automatic \$0 EFC income threshold for 2012-13 was \$23,000. The threshold is \$24,000 for both 2013-14 and 2014-15. For 2012-13, approximately 65.9% of OOG recipients had \$0 EFCs, representing 63.6% of all funds disbursed to students. For 2013-14, 64.6% of recipients had \$0 EFCs, representing 62.1% of all funds to students, and similar percentages are expected for 2014-15. With a restructured grant that focuses on highest-need students first, these percentages will increase unless additional funding becomes available to help eligible students who have

high need but whose EFCs are above \$0.

Much of the increased demand for Oregon Opportunity Grants and other forms of financial aid since fall 2008 has been due to a weak economy and high unemployment rates: when jobs are unavailable, more students enroll or persist in school. This chart shows the relationship between unemployment rates and financial aid applications. As reflected in a graduate research study by economics students at the University of Oregon, college students respond to labor market conditions when deciding to apply for financial aid. A 1% increase in the unemployment rate, on average, leads to a 4% increase in the number of financial aid applicants at community colleges nine months later. Financial aid applications begin to increase approximately six months after the start of a recession and begin to ease approximately six months after a recovery begins and workers begin to find jobs. As the chart demonstrates, recent financial aid applicant counts and unemployment rates continue to follow earlier patterns, albeit at more extreme ranges during the past cycle.

A request for \$250,000 for professional services was included in the budget for Office Operations. This funding would support the cost of systems development necessary to modify OSAC’s Financial Aid Management system to accommodate proposed changes in OOG eligibility criteria and awarding processes.

STAFFING IMPACT

None.

QUANTIFYING RESULTS

OSAC collects and reports data for the following key performance measures (KPMs) for the Oregon Opportunity Grant program: percentage of students of color served by OSAC programs; remaining financial need after known grant assistance; and impact of Opportunity Grants on enrollment of eligible students. In addition to existing KPMs, HECC/OSAC has two new legislatively approved KPMs in development: effective and timely communications with OOG awardees and Determine the college-going culture of OOG awardees by measuring the percentage of OOG awardees that enroll in college and utilize OOG funds. OSAC also surveys financial aid administrators at colleges that participate in the Opportunity Grant program as part of the agency's customer service performance measure. Some data for KPMs will not be available until November or later.

REVENUE SOURCES

\$25,934,448 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-043-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Transfer from Agy-Res Equity	-	-	-	417,133	-	-
Tsfr From Administrative Svcs	-	-	-	3,775,731	13,888,486	-
Total Lottery Funds	-	-	-	\$4,192,864	\$13,888,486	-
Other Funds						
Other Revenues	-	-	-	-	1,100,000	-
Transfer In - Intrafund	-	-	-	74,160	74,160	-
Transfer from Agy-Res Equity	-	-	-	918,549	918,549	-
Total Other Funds	-	-	-	\$992,709	\$2,092,709	-

ASPIRE

ASPIRE: Description

ASPIRE (Access to Student assistance Programs in Reach of Everyone) began with four pilot schools in 1998 as a program to encourage students who do not think of themselves as college bound. The program is designed to create a college-going culture in middle schools, high schools, community-based organizations (CBOs), and colleges statewide. Today, ASPIRE is in 145 middle and high schools, community-based organizations, and colleges across Oregon, annually engages 1,559 volunteers, and mentors more than 9,393 students from all walks of life. An additional 80,975 student contacts are made through drop-in assistance, workshops, and classroom presentations. Expansion of ASPIRE will increase college-going rates among underserved Oregonians and will increase the number of these students seeking and obtaining financial aid and scholarships. The program also extends and enhances the reach of high school counselors, a great need in Oregon which has a student/counselor ratio of 553 to 1 during 2010-11 (<http://www.schoolcounselor.org/asca/media/asca/home/ratios10-11.pdf>). It is anticipated that this ratio is now closer to 600:1.

Oregon sites that serve middle school, high school, or college students apply and compete to participate in the ASPIRE program. Sites accepted into the program receive training and technical assistance from OSAC staff on how to recruit, train, and supervise a corps of community volunteers who mentor students. Additional technical assistance and training includes, but is not limited to, financial aid basics, working with students, essay writing, testing, finding the right fit, and completing the Free Application for Federal Student Aid (FAFSA).

The program uses adult volunteers, college students, and high school peers to mentor middle school, high school, and college students about the necessary steps for accessing education and training beyond high school. Through mentoring, ASPIRE volunteers provide encouragement and resources that help students overcome financial, cultural, and academic barriers to postsecondary education by setting goals, applying for financial aid and college, and learning about the college admission process.

Community members, including parents, retired educators, and first-generation college graduates make up the ASPIRE volunteers and are comprehensively trained as mentors to help students understand and map a vision of their career and educational goals through one-on-one mentoring. These activities include academic enrichment and preparation, scholarship search and application process, career exploration, and college choice using Career Information Services (CIS) to help facilitate these activities. Student Activities also include:

- Researching career fields
- Reviewing high school graduation requirements
- Researching SAT & ACT information
- Attending college tours and fairs
- Completing the OSAC Scholarship Application
- Reviewing admission requirements
- Completing the FAFSA
- Searching and applying for non-OSAC scholarships
- Applying for postsecondary admissions

The ASPIRE program has expanded from the traditional high school program to include three additional models that create a pipeline from middle school to college and help with the summer melt:

- **eASPIRE** provides 1:1 online mentoring to high school students; removes time constraints and geographic availability issues that often limit volunteer recruitment; and provides flexibility for volunteers, including corporate partners and their employees, to provide mentoring outside the traditional school day from any geographic area
- **ASPIRE Middle School** provides group mentoring to middle school students. Volunteers and staff deliver the program to classes or assemblies on a regular basis. Training components are freestanding for a flexible delivery schedule and include: career exploration, college financial planning, high school graduation requirements & course rigor, and the importance of community and extracurricular activities
- **ASPIRE College** provides mentoring to college students on: navigating student services on campus, transfer degrees, scholarship and college applications, and financial aid

Program Objectives

- Increase the number of Oregon students seeking and receiving college scholarships, financial aid, and enrolling into postsecondary education or training.
- Solidify program infrastructure for timely growth, maintenance, and new programming.
- Hire staff to manage operations: site support, training, technology, communications and marketing, events, general program support.
- Add college and career readiness (CCR) component to ASPIRE program.

Changing Oregon's Future

- ASPIRE supports Oregon's goal of 40-40-20 by reaching first-generation college students. Of senior students surveyed, 49 percent had mothers and 55 percent had fathers who did not attend college. (Self-reported, 2013 ASPIRE survey)
- ASPIRE schools' scholarship applicant pools changed to reflect more applicants from traditionally excluded groups (July 2008, Lund-Chaix)

Creating Community Investment

- The program brings together students, school staff, community volunteers, and parents to help students overcome obstacles in continuing education.
- ASPIRE provides the tools to recruit, train, and implement volunteer mentor programs, helping each site build a sustainable community of mentors who are sincerely invested in students' futures.

Cultivating a College-Going Culture

- Students who attend ASPIRE sites are more likely to attend college compared to students from non-ASPIRE sites. (January 2009, ECONorthwest)
- Mentoring focused on education creates a college-going culture, motivating many students who never believed that postsecondary goals were achievable for them. (December 2007, Ellis)

As a proven program working with traditional public schools, ASPIRE opened up the program to community-based organizations in 2010-11. This expansion allowed us to reach more at-risk youth in addition to the students being served in the middle and high schools. In 2012-13, ASPIRE invited colleges to apply to the program to help extend the educational pipeline and help bridge the summer divide. ASPIRE continues to meet students during the summer of their college, freshman year to help avoid "summer melt." After meeting with their mentor during the summer, these students continue to meet with their mentor during their first week of college ensuring the support and guidance necessary to be successful in college

Special Payments – Partnership grants

ASPIRE has learned that sites need a designated employee who will recruit, train, and coordinate the ASPIRE volunteers, form partnerships with local colleges, and help create the relationships with school staff and administration that will embed ASPIRE permanently into the school culture. Initially it was thought that high school counselors would fill this role but that is usually not the case due to the shortage of counselors, their existing workload, and other responsibilities. The ASPIRE Coordinator is thus the lynchpin to a successful program. Stable funding for the ASPIRE Coordinators is a partnership between the sites and OSAC, with each providing half of the funds necessary, ensuring commitment from the site and providing needed program sustainability.

Each participating ASPIRE site must have an ASPIRE site coordinator. OSAC provides a 1:1 matching partnership grant to help support the ASPIRE site coordinator. The special payment is disbursed after the site has signed an ASPIRE agreement, which outlines the responsibilities of the site and OSAC for the ASPIRE program and includes a declaration that the site has secured the remaining fifty-percent funding. The OSAC/ASPIRE staff provides training and resources to ASPIRE sites on volunteer administration and postsecondary access. OSAC's staff monitors each site's program by providing technical assistance through annual site visits, regional meetings, training webinars, bi-annual progress reports and surveys to ensure that outcomes are met and services are delivered within policy to ensure consistency.

Sixty-eight of ASPIRE sites are located in rural areas defined as communities with a population of 30,000 or less. The remaining 32 percent of sites are located in larger communities. The grants were awarded to provide ASPIRE program coordination at the local community level.

Site-based ASPIRE Coordinators are essential for ASPIRE expansion and sustainability:

- ASPIRE sites need a designated employee who will recruit, train, and coordinate the ASPIRE Mentor volunteers.
- Most sites can provide a modest amount of funding. Funding sources have included the dollars accrued from a dedicated vending machine, private foundation grants, and community fundraising.
- Private foundations will consider providing funding for those sites that do not have resources.
- Sites can find community members to successfully fill this role, especially with the support of the in depth ASPIRE materials. Alternatively, they will assign a portion of a current staff position to fill this role.

ASPIRE Partners

- Since its inception, ASPIRE has been supported by the private philanthropic community, including The Oregon Community Foundation, The Ford Family Foundation, Incight, and Oregon GEAR UP. Other funders have included AmeriCorps, Department of Human Services, and the College Access Challenge Grant.
- Other college-access partners include Area Health Education Centers, Career Information Systems, Oregon College Savings Plan, Oregon Mentors, US Bank, Western Oregon University, and Youth Transition Program.
- ASPIRE's most recent partnerships include Better Together (Regional Achievement Collaboration in Central Oregon), ConnectEd Lane County (Regional Achievement Collaboration), Career Pathways and Career Technical Education with CCWD and DOE, Mentor Lane Campaign, and the College and Career Readiness Cross Sector Planning Group with the OEIB.
- On a federal level, ASPIRE has developed a partnership with Greg Darnieder, Senior College Access Advisor, of the U.S. Department of Education. Mr. Darnieder has shared information about ASPIRE with First Lady, Michelle Obama, the United States Secretary of Education, Arne Duncan, and many states in the country. He is strong supporter of ASPIRE and college access.

ASPIRE Results

- Volunteers leverage state and private funds, providing free services valued at more than \$1M.
- Applicants from sites with the ASPIRE program receive more scholarships than schools without an ASPIRE Program. (Quote the source)
- In 2012-13, ASPIRE students received 59% of the total OSAC scholarship awards.

Key findings from A Quantitative Evaluation of Oregon's ASPIRE Program by ECO Northwest (2009) include:

- ASPIRE sites serve somewhat more economically disadvantaged students and more non-white students than average Oregon high schools.
- ASPIRE programs receiving OSAC Partnership Grants send a higher proportion of students to college than programs that don't receive these grants.
- Established ASPIRE programs send a higher proportion of students to college than first-year programs.
- Students who attend ASPIRE sites are, on average, about four percentage points more likely to attend college compared to students from non- ASPIRE sites.

Key findings from Who Benefits? A Multilevel Analysis of the Impact of Oregon's Volunteer Mentor Program for Postsecondary Access on Scholarship Applicants, Doctoral dissertation by Alisha Lund-Chaix; Public Administration and Policy, Portland State University (2008) include:

- Scholarship applicants from ASPIRE schools have lower family income, lower parent education, and lower indicators of academic achievement.
- After schools adopted the ASPIRE program, the rate that their twelfth graders applied for and received scholarships increased over time.
- ASPIRE schools' scholarship applicant pools changed to reflect more applicants from traditionally excluded groups.
- Applicants from ASPIRE schools were more likely to receive a scholarship.

These key findings show that ASPIRE produces the following outcomes:

- Students who attend school or participate in an organization that has an ASPIRE program are more likely to attend college than students who do not.
- ASPIRE is sought by sites that have underrepresented student populations.
- ASPIRE Partnership Grants strengthen the site-based program which increases the number of students entering college.
- The longer a site participates, the greater impact the program has on college attendance.
- Sites with an ASPIRE program increase the number of students applying for and receiving scholarships. Also, their applicant pools change to reflect more applicants from traditionally excluded groups.

Site Progress Report Statistics

In the 2012-2013, the program reported the following results:

- 9,393 students received individual mentoring.
- 80,975 contacts were made with students who received educational and financial aid information and/or drop-in assistance.
- 1,559 volunteers participated as mentors, team leaders, or resource specialists.
- Volunteers leveraged state and private funds, providing free services valued at \$1,049, 203.

2012-13 end-of-year survey of senior ASPIRE students indicated:

- 87% applied to at least one college, university, or technical/ vocational program; 90% plan to continue their education next fall or sometime in the future.
- 78% took the SAT.
- 83% submitted a FAFSA.
- 51% applied for at least one OSAC scholarship; 72% applied for at least one other scholarship.
- ASPIRE is successful in reaching first-generation college students.
 - Of students surveyed, 49% have mothers and 55% have fathers who did not attend college or training after high school.
- 33% self-identify as students of color; 52% are from moderate or low-income households.

2012-13 end-of-year survey of adult ASPIRE Volunteer Mentors indicated:

- 76% plan to continue volunteering in the next school year.

OSAC Scholarship Statistics: Effects on student funding for college 2012-13

Number of students awarded OSAC Scholarships at ASPIRE sites in comparison to non-ASPIRE sites:

- In the 2012-13 academic year, 329 Oregon high schools had graduating seniors who applied for OSAC Scholarships.
- 31% of those high schools were ASPIRE program sites and received 59% of the total OSAC scholarship awards.
- Applicants from sites with ASPIRE programs receive more scholarships than sites without an ASPIRE program.

Effect on Rural and Non-Traditional schools 2012-13

- 68% of ASPIRE sites were in rural areas and 32% were in urban areas. (Rural is defined as a town with a population of 30,000 or less.)
- 73% of ASPIRE sites are traditional high schools.
- 27% of ASPIRE sites are middle schools, community-based organizations, and colleges.

ASPIRE worked with a consulting firm, FLT Consulting, to design the framework for extensive evaluation to assess ongoing development of its program, the program's impact on participants, and the overall effectiveness and success. This framework includes a comprehensive 10-year evaluation plan that includes a workbook, logic model, and site and program rubrics to track fidelity and sustainability. These tools better define the standard ASPIRE compliance and key measurements to track college and career readiness, volunteer readiness, and site and program sustainability. FLT Consulting redesigned the student, volunteer, and coordinators surveys with the purpose of collecting more relevant data. The most significant addition to the ASPIRE surveys are questions regarding student and volunteer demographics.

FLT Consulting developed a matrix to assist ASPIRE in tracking the sustainability phases of sites, which allows ASPIRE staff to determine what technical assistance, support, and goals are required for each site. They developed tools and resources for ASPIRE to conduct internal evaluations and logic model forecasting out for the next 10 years. This evaluation framework provides ASPIRE with the data to help make decisions to better support Oregon's goal of 40-40-20 while sustaining the integrity of the program.

ASPIRE currently uses the following tools to track site and program status:

Program Tracking Tools	Site Tracking Tools
<ul style="list-style-type: none">• Student Participation List• Volunteer Portal• High School Portal• Site Visits• Database• Training Tracker• Compliance Letters• Surveys• Access Specialist Master File	<ul style="list-style-type: none">• Student Tracker• Progress Report Tracker• Volunteer/Coordinator Worksheets• Student Permission Form• Confidentiality Agreement• Volunteer Application and Forms• Criminal Background Check

ASPIRE will continue to monitor its key results in 2015-17, including program outcomes, outputs and the effects ASPIRE has on individual students and site culture by progress reports from each site, end-of-year surveys from program participants, OSAC scholarship statistics, National Student Clearinghouse data.

General Fund investment in ASPIRE will ensure that Oregon meet its goal of 40-40-20.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Due to the passage of HB 3120 (2013), on July 1, 2014 the Oregon Student Access Commission's name changed to the Office of Student Access and Completion and the authorities of the former commission were transferred to the HECC. HB 3120 (2013) also provided for the Executive Director for OSAC to start reporting to the Executive Director of the HECC, effective July 1, 2014. Consistent with the direction established by the Legislature for comprehensive state oversight for higher education, including student access and affordability, this package transfers the OSAC ASPIRE budget to the HECC.

HOW ACHIEVED

This policy package shifts the OSAC ASPIRE budget to the HECC agency budget.

STAFFING IMPACT

There are no staffing impacts.

REVENUE SOURCES

\$1,651,790 General Fund

\$197,725 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package includes adjustments to DAS assessments and a net-zero reallocation of the Central Government Service Charge and Secretary of State Audits Division charges that were made in the original OSAC agency budget.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,651,790	-	-	-	-	-	1,651,790
Donations	-	-	145,000	-	-	-	145,000
Other Revenues	-	-	52,725	-	-	-	52,725
Total Revenues	\$1,651,790	-	\$197,725	-	-	-	\$1,849,515
Personal Services							
Class/Unclass Sal. and Per Diem	629,352	-	-	-	-	-	629,352
Empl. Rel. Bd. Assessments	352	-	-	-	-	-	352
Public Employees' Retire Cont	99,374	-	-	-	-	-	99,374
Pension Obligation Bond	38,950	-	-	-	-	-	38,950
Social Security Taxes	48,145	-	-	-	-	-	48,145
Worker's Comp. Assess. (WCD)	552	-	-	-	-	-	552
Mass Transit Tax	3,776	-	-	-	-	-	3,776
Flexible Benefits	244,224	-	-	-	-	-	244,224
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	\$1,064,725	-	-	-	-	-	\$1,064,725
Services & Supplies							
Instate Travel	-	-	68,767	-	-	-	68,767
Employee Training	315	-	-	-	-	-	315
Office Expenses	1,077	-	-	-	-	-	1,077
State Gov. Service Charges	13,642	-	-	-	-	-	13,642
Publicity and Publications	3,059	-	-	-	-	-	3,059
Employee Recruitment and Develop	71	-	-	-	-	-	71

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Facilities Rental and Taxes	39,194	-	-	-	-	-	39,194
Agency Program Related S and S	-	-	27,919	-	-	-	27,919
Other Services and Supplies	14,913	-	10,547	-	-	-	25,460
IT Expendable Property	-	-	10,547	-	-	-	10,547
Total Services & Supplies	\$72,271	-	\$117,780	-	-	-	\$190,051
Special Payments							
Dist to Local School Districts	514,794	-	75,087	-	-	-	589,881
Total Special Payments	\$514,794	-	\$75,087	-	-	-	\$589,881
Total Expenditures							
Total Expenditures	1,651,790	-	192,867	-	-	-	1,844,657
Total Expenditures	\$1,651,790	-	\$192,867	-	-	-	\$1,844,657
Ending Balance							
Ending Balance	-	-	4,858	-	-	-	4,858
Total Ending Balance	-	-	\$4,858	-	-	-	\$4,858
Total Positions							
Total Positions	-	-	-	-	-	-	8
Total Positions	-	-	-	-	-	-	8

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: ASPIRE
 Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							6.00
Total FTE	-	-	-	-	-	-	6.00

02/03/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:044-00-00 ASPIRE

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17
 PICS SYSTEM: BUDGET PREPARATION

PAGE 17
 PROD FILE

PACKAGE: 100 - Transfer to HECC

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5754401 OA C0861 AA PROGRAM ANALYST 2	1	1.00	24.00	09	5,802.00	139,248 63,280				139,248 63,280
5754402 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	07	4,358.00	104,592 55,157				104,592 55,157
5754403 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593
5754404 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	08	4,569.00	109,656 56,345				109,656 56,345
5754405 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	06	4,161.00	49,932 42,345				49,932 42,345
5754406 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	03	3,607.00	43,284 40,786				43,284 40,786
5754407 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.50	12.00	02	3,450.00	41,400 40,345				41,400 40,345
5754408 OA C0103 AA OFFICE SPECIALIST 1	1	.50	12.00	02	2,188.00	26,256 36,796				26,256 36,796
TOTAL PICS SALARY						629,352				629,352
TOTAL PICS OPE						392,647				392,647
TOTAL PICS PERSONAL SERVICES =	8	6.00	144.00			1,021,999				1,021,999

POLICY PACKAGE 211
2015-2017 Budget
ASPIRE Support Funds

PURPOSE

While the 2013 Legislature funded staff positions for an ASPIRE expansion, this package would add the associated and necessary Services and Supplies funding for materials and resources to support the 145 existing ASPIRE sites. This funding was not included in the 2013-15 General Fund.

ASPIRE mobilizes adult volunteers who support the efforts of middle school and high school guidance counselors and college advisors by mentoring students regarding access to postsecondary education. Volunteer mentors consist of community parents, retired educators, first generation college graduates, and business leaders who consistently find the service meaningful and continue beyond their 1-year commitment. The ASPIRE curriculum provides resources for sites to recruit, screen, train and match volunteer mentors based upon professional volunteer administration best practices. Students receive information about college options, admissions, and financial aid from trained and supportive ASPIRE volunteer mentors who mentor with them throughout the year.

HOW ACHIEVED

Provide funding for ASPIRE staff travel and other services and supplies.

STAFFING IMPACT

None.

QUANTIFYING RESULTS

This funding will support ASPIRE staff and volunteers in surpassing the results described under the general program description contained in the ASPIRE overview above.

REVENUE SOURCES

\$20,228 Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package was recommended as modified. This package includes \$20,228 Federal Funds in the second year of the biennium. Services and Supplies includes \$16,688 In-State Travel and \$3,540 Publicity and Publications.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 211 - OSAC ASPIRE support funds

Cross Reference Name: ASPIRE
 Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	20,228	-	-	20,228
Total Revenues	-	-	-	\$20,228	-	-	\$20,228
Services & Supplies							
Instate Travel	-	-	-	16,688	-	-	16,688
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	3,540	-	-	3,540
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	\$20,228	-	-	\$20,228
Total Expenditures							
Total Expenditures	-	-	-	20,228	-	-	20,228
Total Expenditures	-	-	-	\$20,228	-	-	\$20,228
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

POLICY PACKAGE 212
2015-2017 Budget
ASPIRE Expansion

PURPOSE

ASPIRE was initiated in 1998 as a joint pilot program of The Oregon Community Foundation and the Oregon Student Access Commission. In 2007, the Oregon Legislature passed HB 2245 into law, making ASPIRE Oregon's official mentoring program to help students access education and training beyond high school.

This policy package requests General Fund appropriation to expand ASPIRE throughout Oregon and if approved, the authority to proceed. With the full intent of aligning with 40-40-20, the ASPIRE expansion will extend the opportunity for more students to attend college and receive grants and scholarships. ASPIRE has a proven record of producing these outcomes:

- Students who attend school or participate in an organization that has an ASPIRE program are more likely to attend college than students who attend a non-ASPIRE site.
- ASPIRE is sought by sites that have underrepresented student populations.
- ASPIRE Partnership Grants strengthen the site-based program which increases the number of students entering college.
- The longer a site participates, the greater impact the program has on college attendance.
- Sites with an ASPIRE program increase the number of students applying for and receiving scholarships. Also, their applicant pools change to reflect more applicants from traditionally excluded groups.

However, because ASPIRE is now a proven program, it is less likely to receive grant funds because funders are actively looking for new programs to support.

Many students lack awareness of the options available to them for postsecondary education, have limited financial resources, or their cultural and family environments do not support their exploration in this unfamiliar territory of postsecondary education. Traditionally, high school counselors provided information about postsecondary options but, due to budget cuts, counseling staffs have been reduced in size and face many time demands. The average Oregon counselor's student-to-counseling caseload is 540:1. The National Association for College Admission Counseling recommends a student-to-counselor ratio of 100:1 for college and academic counseling. Due to school counselors' increasing workload, they are unable to provide postsecondary access information to all students and few have time to recruit, train, and supervise volunteers. ASPIRE extends and enhances the reach of school guidance counselors, as noted in Inside Higher Education (March 2010), this is more important than ever before: The counseling that students receive in high school isn't effective in helping them enroll in college, according to a national survey released in August 2012. The survey and an accompanying report, which are by Public Agenda (a research group) and financed by the Bill & Melinda Gates Foundation, suggest that high school counselors may be a weak link in the chain needed to get more students into college. The report -- "Can I Get a Little Advice Here?" notes that tight budgets have resulted in student-to-counselor ratios well beyond those recommended by experts. But the overall tone of the study is critical of the counselors. The findings are based on a national survey of 614 individuals aged 22 through 30 who had attended college (although not necessarily for long or long enough to earn a degree). Among the responses:

- 48 percent said that they felt like "just another face in the crowd" in dealing with their guidance counselors.
- 67 percent said that they would rank their counselors as fair or poor in helping them find an appropriate college.
- 62 percent said that they would rank their counselors as fair or poor in helping them find ways to pay for college.
- 60 percent gave their counselors fair or poor rankings on thinking about different career paths.

Studies such as this elevate the need for ASPIRE student mentoring. In 2010-11, OSAC expanded ASPIRE to involve community-based organizations that engage students outside of their school day. These organizations include after-school programs, tribal entities, libraries, and high school completion programs, as well as summer programs that can provide mentoring opportunities year round. In 2012-13, OSAC expanded ASPIRE to include colleges, which extends the mentoring relationship from high school graduation to the student's first day of college. Not only will an ASPIRE mentor greet new college freshman but they will also mentor students throughout the summer to combat summer melt. Despite being college eligible and in some cases even enrolled, these students {underserved} will not attend in the fall and will instead "melt" away during the summer...Nationally about 10 to 20 percent of college eligible students melt away, most of which are low-income minority students planning to enroll in community college (<http://www.ed.gov/blog/2013/07/summer-melt/>).

HOW ACHIEVED

This policy package builds on the successful 2013-15 ASPIRE program model which served 145 sites. It will allow for expansion to 80 additional sites statewide in the coming biennium for a total of 225 sites with an emphasis on middle schools, rural communities, and colleges. This package provides the administrative capacity to propel expansion with General Fund resources. Additional growth of the program would need to occur in the 2017-19 and 2019-21 biennia to achieve the goal of impacting more students in Oregon and helping Oregon meet its goal of 40-40-20.

Expanding ASPIRE will increase participation opportunities in middle schools, high schools, community-based organizations, and colleges. In addition to our services to middle school and high school students, ASPIRE is expanding the student services offered in colleges to help students with their transition from high school to college.

ASPIRE has proven to have a positive effect on students; as one example, Crow High School administrators credit ASPIRE with creating a strong college-going culture. Before joining ASPIRE in 2005, Crow high school had a college-going rate of 38%. Since joining the program, their college-going rate has increased to 96%.

School	College-going rate BEFORE ASPIRE	College-going rate AFTER ASPIRE	Years in the Program (as of 2011-12)
Elkton High School	52%	66%	9 years
Ashland High School	65%	94%	9 years
Estacada High School	69%	83%	5 years
Crow High School	38%	96%	5 years
Beaverton High School	55%	67%	4 years

ASPIRE is rooted in community development and local ownership. It is a decentralized program that relies on the local citizenry to volunteer. The ASPIRE Coordinators at each site mobilize local human and financial community resources. They draw upon networks of parents, retired educators, local citizens, and business owners to serve as ASPIRE volunteer mentors.

Each participating site must have an ASPIRE coordinator. Fifty percent of a site coordinator's salary is provided by OSAC via a Partnership Grant. These special payments are disbursed after the site has signed an ASPIRE agreement, which outlines the responsibilities of the site and OSAC for the ASPIRE program and includes a declaration that the site has secured the remaining fifty-percent funding. The OSAC/ASPIRE staff provides training and resources to ASPIRE sites on volunteer administration and postsecondary access. OSAC's staff monitors each site's program by providing technical assistance through annual site visits, regional meetings, training webinars, bi-annual progress reports, and surveys to ensure that outcomes are met and services are delivered within policy to ensure consistency.

These funds will be used to provide Partnership Grants to qualified sites to help them pay for an ASPIRE Coordinator. A qualified site can be a middle school, high school, community-based organizations, or college that is participating in the ASPIRE program.

Site-based ASPIRE Coordinators are essential for ASPIRE expansion and sustainability:

- ASPIRE sites need a designated employee who recruits, trains, coordinates, and encourages the ASPIRE Volunteer Mentors.
- Most sites can provide a modest amount of funding. Funding sources have included the monies from a dedicated vending machine, private foundation grants, and community fundraising.
- Private foundations will consider providing funding for sites lacking resources.
- Sites can find community members to successfully fill this role, especially with the support of ASPIRE materials. Alternatively, they will assign a portion of a current staff position to fill this role.

STAFFING IMPACT

4.0 FTE, Program Analyst 1

3.0 FTE, Program Analyst 2

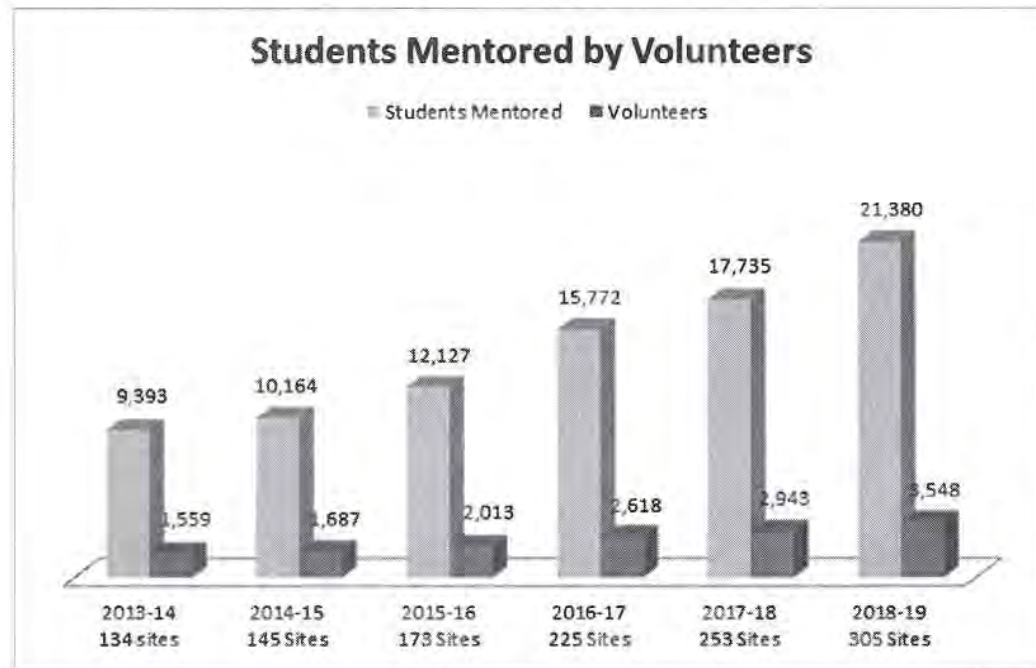
0.5 FTE Training and Development Specialist

1.0 Office Specialist

QUANTIFYING RESULTS

With increased funding for 2015-17, ASPIRE will reach 6,379 new students, create 80 new sites, recruit 1,059 new volunteers at a value of \$712,518. This will permit ASPIRE to significantly enhance the results described in the general description of ASPIRE contained above.

The following graph illustrates the anticipated growth this policy package will have on the program.



In addition to tracking how many students are receiving one-on-mentoring and the number of volunteers serving with ASPIRE, the program also tracks the impact of these auxiliary services:

	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
ASPIRE Sites	134	145	173	225	253	305
Student Contacts	80,975	87,622	104,542	135,965	152,886	184,309
1:1 Mentoring	9,393	10,164	12,127	15,772	17,735	21,380
Volunteers	1,559	1,687	2,013	2,618	2,943	3,548
Volunteer Hours	44,849	48,531	57,902	75,306	84,678	102,082
Value of Volunteer Hours	\$1,049,203	\$1,135,332	\$1,354,568	\$1,761,722	\$1,980,958	\$2,388,111

REVENUE SOURCES

\$641,260 Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package was recommended as modified. This package includes \$641,260 Federal Funds and three limited duration positions (1.14 FTE) to expand the ASPIRE program in the second year of the biennium. Services and Supplies includes \$1,931 In-State Travel and \$1,025 Publicity and Publications.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 212 - OSAC: ASPIRE expansion

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	641,260	-	-	641,260
Total Revenues	-	-	-	\$641,260	-	-	\$641,260
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	81,792	-	-	81,792
Empl. Rel. Bd. Assessments	-	-	-	51	-	-	51
Public Employees' Retire Cont	-	-	-	12,915	-	-	12,915
Social Security Taxes	-	-	-	6,256	-	-	6,256
Worker's Comp. Assess. (WCD)	-	-	-	78	-	-	78
Flexible Benefits	-	-	-	34,344	-	-	34,344
Other OPE	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	(34,133)	-	-	(34,133)
Total Personal Services	-	-	-	\$101,303	-	-	\$101,303
Services & Supplies							
Instate Travel	-	-	-	1,932	-	-	1,932
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	1,025	-	-	1,025

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 212 - OSAC: ASPIRE expansion

Cross Reference Name: ASPIRE
 Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	\$2,957	-	-	\$2,957
Special Payments							
Dist to Local School Districts	-	-	-	537,000	-	-	537,000
Total Special Payments	-	-	-	\$537,000	-	-	\$537,000
Total Expenditures							
Total Expenditures	-	-	-	641,260	-	-	641,260
Total Expenditures	-	-	-	\$641,260	-	-	\$641,260
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions	-	-	-	-	-	-	3
Total Positions	-	-	-	-	-	-	3

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 212 - OSAC: ASPIRE expansion

Cross Reference Name: ASPIRE
 Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							1.14
Total FTE	-	-	-	-	-	-	1.14

02/03/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:044-00-00 ASPIRE

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17
 PICS SYSTEM: BUDGET PREPARATION

PAGE 18
 PROD FILE

PACKAGE: 212 - OSAC: ASPIRE expansion

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5254418 OA C0103 AA OFFICE SPECIALIST 1	1	.38	9.00	02	2,188.00			19,692 16,106		19,692 16,106
5754409 OA C0860 AA PROGRAM ANALYST 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
5754417 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
TOTAL PICS SALARY								81,792		81,792
TOTAL PICS OPE								53,644		53,644
TOTAL PICS PERSONAL SERVICES =	3	1.14	27.00					135,436		135,436

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-044-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Donations	-	-	-	145,000	145,000	-
Other Revenues	-	-	-	52,725	52,725	-
Total Other Funds	-	-	-	\$197,725	\$197,725	-
Federal Funds						
Federal Funds	-	-	-	-	661,488	-
Total Federal Funds	-	-	-	-	\$661,488	-

COMMUNITY COLLEGE CAPITAL CONSTRUCTION

Department of Community Colleges and Workforce Development Capital Construction

ORS 341.009 (14) stipulates that the state should maintain a policy of substantial state participation in community college building costs. The Department of Community Colleges & Workforce Development administers the requirements according to the Higher Education Coordinating Commission and OAR 589-003-0100 Community College Construction.

The capital construction projects requested in this budget are Lottery funded deferred maintenance projects from all 17 community colleges.

POLICY PACKAGE 209
2015-17 Budget
Community College Capital Construction

PURPOSE

ORS 341.009 (14) says that the state “should maintain a policy of substantial state participation in community college building costs.” This general policy guideline has resulted in the submission of requests for state capital construction funding in each budget cycle over the last decade. This request is for Lottery Bonds to fund deferred maintenance for community colleges.

Since the 2009-11 biennium, during the economic down turn, state funding has been lower than previous bienniums while at the same time, student enrollment increased rapidly. During this time of exceptionally limited resources, many maintenance projects were put on hold indefinitely.

HOW ACHIEVED

At its August 2014 meeting, the HECC approved up to \$181,988,473 in state lottery bond revenues. As of the Agency Request Budget, the 17 community college’s list of projects has not been prioritized across colleges. Prioritization will be complete for inclusion in the Governor’s Recommended Budget.

STAFFING IMPACT

No staffing is requested in this package.

QUANTIFYING RESULTS

The Capital Construction package supports CCWD Key Performance Measures (KPMs):

#8: Nursing completion

#12: Career and technical degree/certificate completion

#13: Associate degree completion

REVENUE SOURCE

\$181,988,473 Other Funds (Lottery Bonds)

TOTAL PACKAGE

\$181,988,473 Other Funds (Lottery Bonds)

GOVERNOR’S RECOMMENDED BUDGET

Not recommended.

It is recommended for the add-back list with a lower but not yet determined amount.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 209 - Community College Capital Construction

Cross Reference Name: Capital Construction
 Cross Reference Number: 52500-089-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Lottery Bonds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Comm College Districts	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

Capital Construction Six-Year Plan

CAPITAL BUDGETING

ORS 341.009 (14) stipulates that the state should maintain a policy of substantial state participation in community college building costs. The Department of Community Colleges & Workforce Development administers the requirements according to the Higher Education Coordinating Commission and OAR 589-003-0100 Community College Construction.

Since 2005, the Oregon Legislature has approved over \$324 million in Article XI-G and Lottery bonds to finance community college capital construction and deferred maintenance projects at all 17 community colleges. Article XI-G bonds must be matched dollar for dollar by local revenues. Lottery bonds, however, do not have a local match requirement. Bonds and local matching funds must be dedicated to community college capital construction, renovation and deferred maintenance.

The Community Colleges' Capital Construction 2015-21 Year Plan identifies the projects and anticipated requests of all 17 community colleges. The lists were developed in response to the deferred maintenance needs of the colleges.

Community College Deferred Maintenance Projects

College	Projects	Amount
Blue Mountain	22 projects. HVAC the highest priority	\$12,095,000
Central Oregon	20 projects. ADA highest priority, HVAC second highest priority	\$9,015,000
Chemeketa	11 projects. Roofing highest priority, Electrical Infrastructure next, and 3rd HVAC	\$17,415,000
Clackamas	17 projects. HVAC, seismic, roofing in priority order	\$15,946,306
Clatsop	20 projects. Many have energy efficiency as a priority	\$1,783,210
Columbia Gorge	32 projects. Roofing, fire detection and reporting, and insulation highest priority	\$1,932,025
Klamath	17 projects. HVAC, asphalt replacement, and flooring highest priority	\$1,212,899
Lane	68 projects. Power, reestablishing occupancy, and roofing highest priority	\$17,975,686
Linn Benton	48 projects. Concrete renovation, remodeling restrooms so ADA compliant highest	\$11,560,650
Mt. Hood	21 projects. Exteriors of buildings, ADA access, plumbing, and HVAC priorities	\$15,000,000
Oregon Coast	29 projects. Lamp, battery, and electrical repair highest priority	\$1,007,047
Portland	30 projects. Fire and safety, HVAC, and seismic upgrades	\$40,961,200
Rogue	29 projects. Fire and safety, ADA priorities	\$9,030,000
Southwestern Oregon	35 projects. Asset preservation priority	\$3,000,000
Tillamook Bay	9 projects. Security and HVAC	\$54,450
Treasure Valley	35 projects. Elevator upgrades and HVAC priorities	\$3,000,000
Umpqua	5 projects. Remodel space for student learning and HVAC 1st priorities	\$21,000,000
Total		\$181,988,473

Campus: Blue Mountain Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only:

Land/real property acquisition:

New construction:

Addition:

Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Upgrade Pendleton HVAC systems (boilers, chillers, controls).	\$2,400,000
2	Repair/renovate air handling units, exhaust fans, pumps, fans and controls and ductwork.	\$1,500,000
3	Install second major access road to Pendleton Campus	\$850,000
4	Replace natural gas lines and regulators	\$1,000,000
5	Energy efficiency controls for HVAC (Hermiston, Boardman, Milton Freewater and Baker)	\$650,000

Estimated cost of 17 remaining projects	\$5,695,000
Total estimated cost of projects	\$12,095,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$12,095,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

OCCURS DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Central Oregon Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Ponderosa ADA Restroom Compliance	\$240,000
2	Repair damaged handrails and concrete stairs	\$125,000
3	Replace lockers and renovate showers at Mazama gym	\$275,000
4	Repair HVAC, lighting and flooring	\$1,300,000
5	Physical Plant OSHA required repairs and code compliance upgrades	\$650,000

Estimated cost of 15 remaining projects	\$6,425,000
Total estimated cost of projects	\$9,015,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$9,015,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Chemeketa Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Roofing Replacements	\$2,565,000
2	Electrical Infrastructure Rehabilitation	\$2,500,000
3	HVAC System Replacement	\$2,000,000
4	Parking Lot Rehabilitation	\$3,500,000
5	Windows Replacements	\$1,800,000

Estimated cost of 6 remaining projects	\$5,050,000
Total estimated cost of projects	\$17,415,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$17,415,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

CONTINUED ON NEXT PAGE

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Clackamas Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary

Priority	Projects	Est. Cost
1	Boiler Replacement	\$300,000
2	Chiller Replacement	\$700,000
3	Cooling Tower/Condenser Replacement	\$380,000
4	Tunnel water system	\$15,000
5	Tunnel Steam condensate system	\$3,000,000

Estimated cost of 12 remaining projects	\$11,551,306
Total estimated cost of projects	\$15,946,306

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$15,946,306					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Clatsop Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Library - Replace main entrance doors and storefront	\$26,400
2	Library - Carpet replacement throughout main floor	\$13,200
3	Library - Interior patch, repair and paint main floor	\$1,100
4	Art Building - Replace main storefront entry	\$13,200
5	Art Building - Replace window blinds throughout	\$11,000

Estimated cost of 15 remaining projects	\$1,718,310
Total estimated cost of projects	\$1,783,210

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$1,783,210					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Columbia Gorge Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Remove and replace Building 4 roofing materials	\$59,980
2	Upgrade existing campus fire detection and reporting systems	\$71,997
3	Place insulation and replace roofing on Lecture Hall	\$31,255
4	Stabilize and cap Lecture Hall exterior parapet walls	\$8,890
5	Replace existing antiquated campus intruder system	\$13,232

Estimated cost of 27 remaining projects	\$1,746,671
Total estimated cost of projects	\$1,932,025

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$1,932,025					
Governor's Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Klamath Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Planned replacement HVAC	\$126,000
2	Asphalt replacement	\$432,000
3	Carpet Flooring	\$152,549
4	Tile Flooring	\$118,260
5	Interior Painting	\$180,000

Estimated cost of 12 remaining projects	\$204,090
Total estimated cost of projects	\$1,212,899

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$1,212,899					
Governor's Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Lane Community Colleges

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Central Plant: Replace 5000 KVA Transformer	\$450,000
2	Tunnel Emergency Generator Power Systems	\$100,000
3	Reestablish Occupancy in Shutdown Portions of Building 4	\$2,300,000
4	Re-Roof Building 03	\$330,000
5	Building 03 Cable Rail	\$120,000

Estimated cost of 63 remaining projects	\$14,675,686
Total estimated cost of projects	\$17,975,686

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$17,975,686					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Linn Benton

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Renovate severely damaged concrete in courtyard and repair 72 courtyard storm drains	\$320,000
2	Replace severely damaged concrete topping slab 2nd floor around courtyard.	\$210,000
3	Remodel restrooms outside of core areas to include ADA	\$175,000
4	Campus Transformer Electrical Loop #2 –repairs	\$409,000
5	Replace Pneumatic HVAC controls with Andover DDC-Main campus	\$308,000

Estimated cost of 43 remaining projects	\$10,138,650
Total estimated cost of projects	\$11,560,650

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$11,560,650					
Governor’s Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Mt. Hood Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Phase 1 - Building Shell: restore exterior closures, walls, windows, doors, ADA access, and roofs	\$2,125,100
2	Phase 1 -Building Services: repair and update elevators, ADA access, plumbing (domestic), HVAC, and electrical.	\$1,208,600
3	Phase 1 - Interior Refurbish: casework, finishes, interior doors, ADA access, windows, chemical and safety hoods	\$186,300
4	Phase 1 – Safety/Security: site lighting, fencing, signage, communications, building access, site monitoring, forest/brush clearing	\$705,000
5	Phase 1 – Infrastructure Improvements: roadways, parking lots, pedestrian paving, ADA access, electrical and mechanical utilities, water supply and distribution, sanitary and storm sewers and athletic fields.	\$775,000

Estimated cost of remaining projects	\$10,000,000
Total estimated cost of projects	\$15,000,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$15,000,000					
Governor’s Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

CONTINUED ON NEXT PAGE

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Oregon Coast Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Lamp replacement 4' fluorescent for campus safety	\$88,000
2	Central UPS battery replacement	\$16,500
3	Computer server room air conditioning maintenance	\$13,200
4	Main campus circulation pump replacement	\$8,800
5	Air compressors for fire systems	\$8,800
Estimated cost of 24 remaining projects		\$871,747
Total estimated cost of projects		\$1,007,047

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$1,007,047					
Governor's Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Portland Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Arc Fault Protection – District Wide	\$1,500,000
2	Ring Road And Parking Lot Lighting	\$3,500,000
3	ADA Upgrades	\$1,500,000
4	Emergency Lighting Upgrades	\$500,000
5	HVAC System Replacement	\$4,826,300

Estimated cost of 25 remaining projects	\$29,134,890
Total estimated cost of projects	\$40,961,190

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$40,961,190					
Governor’s Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Rogue Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	ADA Access Doors RVC & RWC	\$200,000
2	HVAC @ SERVER ROOM – RWC	\$60,000
3	Fire Alarm Upgrade – RWC	\$60,000
4	Door Hardware Upgrade – RWC	\$70,000
5	Repair/upgrade potable water system	\$500,000

Estimated cost of 24 remaining projects	\$8,140,000
Total estimated cost of projects	\$9,030,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$9,030,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Southwestern Oregon Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	B2 Roof	\$10,000
2	Coaledo Hall- ADA Restroom Addition/Conversion, Flooring & Finish Replacement	\$50,000
3	Dellwood - Bathroom Remodel, HVAC Replacement, First Stop Remodel	\$350,000
4	Eden Hall HVAC Controls and replacement HVAC	\$33,000
5	Fairview Hall HVAC Controls	\$44,000

Estimated cost of 30 remaining projects	\$2,513,000
Total estimated cost of projects	\$3,000,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$3,000,000					
Governor's Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Tillamook Bay Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Security Alarm, replacement of panel	\$2,000
2	Security Camera Zone Expansion	\$7,500
3	HVAC Mechanical and DDC Renovation	\$15,000
4	Lighting upgrade	\$7,500
5	Door Hardware & Security Repairs	\$1,500

Estimated cost of 5 remaining projects	\$16,000
Total estimated cost of projects	\$54,450

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$54,450					
Governor's Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Treasure Valley Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Elevator upgrades	\$1,050,000
2	Replace unit heaters	\$39,000
3	Replace ventilator in fabrication shop	\$40,000
4	Replace 33 fresh air supply units	\$651,000
5	Upgrade Software DDC Program	\$400,000

Estimated cost of 30 remaining projects	\$820,000
Total estimated cost of projects	\$3,000,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$3,000,000					
Governor's Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Umpqua Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: Land/real property acquisition: New construction: Addition: Remodel:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Remodel /Refurbish spaces according to Master Plan recommendations	\$3,500,000
2	HVAC Infrastructure Upgrades	\$8,000,000
3	Refurbish/Remodel of existing Campus Center, Library, and First Stop buildings.	\$2,500,000
4	Building Structure and Roof Repairs/Replacement	\$3,000,000
5	Energy Efficient Upgrades	\$4,000,000
Estimated cost of remaining projects		\$0
Total estimated cost of projects		\$21,000,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$21,000,000					
Governor's Recommended									
Legislatively Adopted									

* 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached:

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Program Area/Agency	2015-2021				
	General Fund	Other Funds	Lottery Funds	Federal Funds	Total Funds
Blue Mountain			\$12,095,000		
Central Oregon			\$9,015,000		
Chemeketa			\$17,415,000		
Clackamas			\$15,946,306		
Clatsop			\$1,783,210		
Columbia Gorge			\$1,932,025		
Klamath			\$1,212,899		
Lane			\$17,975,686		
Linn Benton			\$11,560,650		
Mt. Hood			\$15,000,000		
Oregon Coast			\$1,007,047		
Portland			\$40,961,200		
Rogue			\$9,030,000		
Southwestern Oregon			\$3,000,000		
Tillamook Bay			\$54,450		
Treasure Valley			\$3,000,000		
Umpqua			\$21,000,000		

AGENCY: Higher Education Coordinating
Commission
Agency #: 52500

Provide amounts in the table below, by expected use and repayment source, of agency financing needs for the 2015-17 biennium. Include proposed project amounts only (do not include debt service either from previously issued debt or from new issue).

Use of Bond Proceeds	Bond Type		Totals by Repayment Source	
	General Obligation Bonds	Revenue Bonds		
Major Construction/ Acquisition Projects				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	181,988,473	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for Major Construction	\$	\$	\$	
Equipment/Technology Projects over \$500,000				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for Equipment/Technology	\$	\$	\$	
Debt Issuance for Loans and Grants				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for Loans and Grants:	\$	\$	\$	
Total All Debt Issuance	\$	\$	\$	
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
GRAND TOTAL 2015-17:	\$	\$	\$	

AGENCY: Higher Education Coordinating Commission
 Agency #: 52500Agency

Provide amounts in the table below, by expected use and repayment source, of agency financing needs for the 2017-19 biennium. Include proposed project amounts only (do not include debt service either from previously issued debt or from new issue).

Use of Bond Proceeds	Bond Type		Totals by Repayment Source
	General Obligation Bonds	Revenue Bonds	
Major Construction/ Acquisition Projects			
Subtotal for General Fund Repayment:	\$	\$	\$ GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$ LF
Subtotal for Other Funds Repayment:	\$	\$	\$ OF
Subtotal for Federal Funds Repayment:	\$	\$	\$ FF
Total for Major Construction	\$	\$	\$
Equipment/Technology Projects over \$500,000			
Subtotal for General Fund Repayment:	\$	\$	\$ GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$ LF
Subtotal for Other Funds Repayment:	\$	\$	\$ OF
Subtotal for Federal Funds Repayment:	\$	\$	\$ FF
Total for Equipment/Technology	\$	\$	\$
Debt Issuance for Loans and Grants			
Subtotal for General Fund Repayment:	\$	\$	\$ GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$ LF
Subtotal for Other Funds Repayment:	\$	\$	\$ OF
Subtotal for Federal Funds Repayment:	\$	\$	\$ FF
Total for Loans and Grants:	\$	\$	\$
Total All Debt Issuance	\$	\$	\$
Subtotal for General Fund Repayment:	\$	\$	\$ GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$ LF
Subtotal for Other Funds Repayment:	\$	\$	\$ OF
Subtotal for Federal Funds Repayment:	\$	\$	\$ FF
GRAND TOTAL 2017-	\$	\$	\$

19

Agency Request

Governor's Budget

Legislatively Adopted

Budget Page _____

AGENCY: Higher Education Coordinating
Commission
Agency #: 52500Agency

Provide amounts in the table below, by expected use and repayment source, of agency financing needs for the 2019-21 biennium. Include proposed project amounts only (do not include debt service either from previously issued debt or from new issue).

Use of Bond Proceeds	Bond Type		Totals by Repayment Source
	General Obligation Bonds	Revenue Bonds	
Major Construction/Acquisition Projects			
Subtotal for General Fund Repayment:	\$	\$	\$ GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$ LF
Subtotal for Other Funds Repayment:	\$	\$	\$ OF
Subtotal for Federal Funds Repayment:	\$	\$	\$ FF
Total for Major Construction	\$	\$	\$
Equipment/Technology Projects over \$500,000			
Subtotal for General Fund Repayment:	\$	\$	\$ GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$ LF
Subtotal for Other Funds Repayment:	\$	\$	\$ OF
Subtotal for Federal Funds Repayment:	\$	\$	\$ FF
Total for Equipment/Technology	\$	\$	\$ FF
Debt Issuance for Loans and Grants			
Subtotal for General Fund Repayment:	\$	\$	\$ GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$ LF
Subtotal for Other Funds Repayment:	\$	\$	\$ OF
Subtotal for Federal Funds Repayment:	\$	\$	\$ FF
Total for loans and grants:	\$	\$	\$
Total All Debt Issuance	\$	\$	\$
Subtotal for General Fund Repayment:	\$	\$	\$ GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$ LF
Subtotal for Other Funds Repayment:	\$	\$	\$ OF
Subtotal for Federal Funds Repayment:	\$	\$	\$ FF
GRAND TOTAL 2019-21 :	\$	\$	\$

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500

Cross Reference Number: 52500-089-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Lottery Bonds	-	-	-	181,988,473	-	-
Total Other Funds	-	-	-	\$181,988,473	-	-

Higher Education Coordinating Commission Annual Performance Progress Report

The HECC is a new agency; as such, Key Performance Measures are under development.

Higher Education Coordinating Commission Audit Responses Report

The HECC is a new agency; as such, no prior audits were performed.

Higher Education Coordinating Commission

Affirmative Action Report

Introduction: The HECC values workplace diversity, respect, and equal employment opportunities to include women, people of color, and persons with disabilities. In 2013-15, The Office of Student Access and Completion and the Department of Community Colleges and Workforce Development each had Affirmative Action Plans, and are commented on separately.

2015-2017 Goals

Affirmative Action Policy Statement: The HECC is committed to establishing and maintaining a diverse workforce, reflective of the diverse population within the State of Oregon. The HECC is committed to an affirmative action program that provides equal opportunities for all persons regardless of race, color, religion, sex, sexual orientation, national origin, marital status, age, or disability.

It is also the policy of the HECC to provide an environment for each applicant and employees that is free from sexual harassment, as well as harassment and intimidation on account of an individual's race, color, religion, gender, sexual orientation, national origin, age, or disability.

The HECC commitment toward affirmative action and diversity in the workplace is realized through a variety of programs and measures.

- The HECC is an equal-opportunity employer that is committed to a pro-active role in the recruitment and selection process. The HECC will use diverse recruitment strategies to identify and attract candidates, and establish interview panels that represent protected-class groups.
- The HECC is committed to providing broad and culturally enriched training, career growth and developmental opportunities to all employees on an equal basis, enabling them to further advance and promote their knowledge, skills, and abilities, and value of diversity.

The HECC will not discriminate, nor tolerate discrimination, against any applicant employee because of physical or mental disability in regard to any position for which the known applicant for employment is qualified.

The HECC agrees to take affirmative action to employ, advance in employment, and otherwise treat known qualified individuals with disabilities without regard to their physical or mental disabilities in all human resources selection and decision practices, such as: advertising, benefits, compensation, discipline (including probation, suspension, and /or termination for cause or layoff) recreational programs, and training. The HECC will also continue to administer these practices without regard to race, color, religion, gender, sexual orientation, national origin, age, or disability.

Additionally, all applicants and employees are protected from coercion, intimidation, interference, or discrimination for filing a complaint or assisting in an investigation under this policy.

The HECC will not discriminate or tolerate discrimination, against any employee because they are a member of, apply to be a member of, perform, has performed, applied to perform or have an obligation to perform service in a uniformed service.

The Reasonable Accommodation Policy is consistent with the Americans with Disabilities Act of 1991.

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
001-00-00-00000	Operations	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
001-00-00-00000	Operations	021	0	Phase-in	Essential Packages
001-00-00-00000	Operations	022	0	Phase-out Pgm & One-time Costs	Essential Packages
001-00-00-00000	Operations	031	0	Standard Inflation	Essential Packages
001-00-00-00000	Operations	032	0	Above Standard Inflation	Essential Packages
001-00-00-00000	Operations	033	0	Exceptional Inflation	Essential Packages
001-00-00-00000	Operations	060	0	Technical Adjustments	Essential Packages
001-00-00-00000	Operations	080	0	May 2014 E-Board	Policy Packages
001-00-00-00000	Operations	081	0	September 2014 E-Board	Policy Packages
001-00-00-00000	Operations	090	0	Analyst Adjustments	Policy Packages
001-00-00-00000	Operations	100	0	Transfer to HECC	Policy Packages
001-00-00-00000	Operations	151	0	Community Innovation Center	Policy Packages
001-00-00-00000	Operations	152	0	Community Leverage Fund	Policy Packages
001-00-00-00000	Operations	201	0	CCWD: Youth Employment	Policy Packages
001-00-00-00000	Operations	231	0	HECC: ETIC reconfiguration	Policy Packages
001-00-00-00000	Operations	301	0	HECC management streamlining and organizational need	Policy Packages
001-00-00-00000	Operations	303	0	Integrated research and data team	Policy Packages
001-00-00-00000	Operations	304	0	Post-Secondary Education Association Memberships	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	021	0	Phase-in	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	022	0	Phase-out Pgm & One-time Costs	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	031	0	Standard Inflation	Essential Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

**Agency Number: 52500
BAM Analyst: McGee, Bill
Budget Coordinator: Heinrichs, Valerie - (503)373-0743**

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
002-00-00-00000	Degree Authorization/Private Career Schools	032	0	Above Standard Inflation	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	033	0	Exceptional Inflation	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	060	0	Technical Adjustments	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	070	0	Revenue Shortfalls	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	081	0	September 2014 E-Board	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	090	0	Analyst Adjustments	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	100	0	Transfer to HECC	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	201	0	CCWD: Youth Employment	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	301	0	HECC management streamlining and organizational need	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	302	0	DA/PCS: integrating program approvals & reviews	Policy Packages
011-00-00-00000	CCWD Office Operations	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
011-00-00-00000	CCWD Office Operations	021	0	Phase-in	Essential Packages
011-00-00-00000	CCWD Office Operations	022	0	Phase-out Pgm & One-time Costs	Essential Packages
011-00-00-00000	CCWD Office Operations	031	0	Standard Inflation	Essential Packages
011-00-00-00000	CCWD Office Operations	032	0	Above Standard Inflation	Essential Packages
011-00-00-00000	CCWD Office Operations	033	0	Exceptional Inflation	Essential Packages
011-00-00-00000	CCWD Office Operations	060	0	Technical Adjustments	Essential Packages
011-00-00-00000	CCWD Office Operations	081	0	September 2014 E-Board	Policy Packages
011-00-00-00000	CCWD Office Operations	090	0	Analyst Adjustments	Policy Packages
011-00-00-00000	CCWD Office Operations	100	0	Transfer to HECC	Policy Packages
011-00-00-00000	CCWD Office Operations	201	0	CCWD: Youth Employment	Policy Packages
011-00-00-00000	CCWD Office Operations	202	0	CCWD Incumbent Worker Training	Policy Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
011-00-00-00000	CCWD Office Operations	203	0	Restructuring On-going Workforce Initiatives	Policy Packages
011-00-00-00000	CCWD Office Operations	301	0	HECC management streamlining and organizational need	Policy Packages
011-00-00-00000	CCWD Office Operations	311	0	CWD Work Reconciliation	Policy Packages
011-00-00-00000	CCWD Office Operations	312	0	CCWD Staffing Gap	Policy Packages
012-00-00-00000	State Support to CCs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
012-00-00-00000	State Support to CCs	021	0	Phase-in	Essential Packages
012-00-00-00000	State Support to CCs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
012-00-00-00000	State Support to CCs	031	0	Standard Inflation	Essential Packages
012-00-00-00000	State Support to CCs	032	0	Above Standard Inflation	Essential Packages
012-00-00-00000	State Support to CCs	033	0	Exceptional Inflation	Essential Packages
012-00-00-00000	State Support to CCs	060	0	Technical Adjustments	Essential Packages
012-00-00-00000	State Support to CCs	081	0	September 2014 E-Board	Policy Packages
012-00-00-00000	State Support to CCs	090	0	Analyst Adjustments	Policy Packages
012-00-00-00000	State Support to CCs	100	0	Transfer to HECC	Policy Packages
012-00-00-00000	State Support to CCs	101	0	Continue HB 5101 tuition buy-down into 2015-17	Policy Packages
012-00-00-00000	State Support to CCs	111	0	Community College Support Fund	Policy Packages
012-00-00-00000	State Support to CCs	201	0	CCWD: Youth Employment	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	021	0	Phase-in	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	022	0	Phase-out Pgm & One-time Costs	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	031	0	Standard Inflation	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	032	0	Above Standard Inflation	Essential Packages

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
013-00-00-00000	CCWD Federal/Other Support	033	0	Exceptional Inflation	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	060	0	Technical Adjustments	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	081	0	September 2014 E-Board	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	090	0	Analyst Adjustments	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	100	0	Transfer to HECC	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	201	0	CCWD: Youth Employment	Policy Packages
014-00-00-00000	Youth Conservation Corp	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
014-00-00-00000	Youth Conservation Corp	021	0	Phase-in	Essential Packages
014-00-00-00000	Youth Conservation Corp	022	0	Phase-out Pgm & One-time Costs	Essential Packages
014-00-00-00000	Youth Conservation Corp	031	0	Standard Inflation	Essential Packages
014-00-00-00000	Youth Conservation Corp	032	0	Above Standard Inflation	Essential Packages
014-00-00-00000	Youth Conservation Corp	033	0	Exceptional Inflation	Essential Packages
014-00-00-00000	Youth Conservation Corp	060	0	Technical Adjustments	Essential Packages
014-00-00-00000	Youth Conservation Corp	081	0	September 2014 E-Board	Policy Packages
014-00-00-00000	Youth Conservation Corp	090	0	Analyst Adjustments	Policy Packages
014-00-00-00000	Youth Conservation Corp	100	0	Transfer to HECC	Policy Packages
014-00-00-00000	Youth Conservation Corp	201	0	CCWD: Youth Employment	Policy Packages
015-00-00-00000	CCWD Debt Services	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
015-00-00-00000	CCWD Debt Services	021	0	Phase-in	Essential Packages
015-00-00-00000	CCWD Debt Services	022	0	Phase-out Pgm & One-time Costs	Essential Packages
015-00-00-00000	CCWD Debt Services	031	0	Standard Inflation	Essential Packages
015-00-00-00000	CCWD Debt Services	032	0	Above Standard Inflation	Essential Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

**Agency Number: 52500
BAM Analyst: McGee, Bill
Budget Coordinator: Heinrichs, Valerie - (503)373-0743**

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
015-00-00-00000	CCWD Debt Services	033	0	Exceptional Inflation	Essential Packages
015-00-00-00000	CCWD Debt Services	060	0	Technical Adjustments	Essential Packages
015-00-00-00000	CCWD Debt Services	081	0	September 2014 E-Board	Policy Packages
015-00-00-00000	CCWD Debt Services	090	0	Analyst Adjustments	Policy Packages
015-00-00-00000	CCWD Debt Services	100	0	Transfer to HECC	Policy Packages
015-00-00-00000	CCWD Debt Services	201	0	CCWD: Youth Employment	Policy Packages
021-00-00-00000	Public University Support Fund	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
021-00-00-00000	Public University Support Fund	021	0	Phase-in	Essential Packages
021-00-00-00000	Public University Support Fund	022	0	Phase-out Pgm & One-time Costs	Essential Packages
021-00-00-00000	Public University Support Fund	031	0	Standard Inflation	Essential Packages
021-00-00-00000	Public University Support Fund	032	0	Above Standard Inflation	Essential Packages
021-00-00-00000	Public University Support Fund	033	0	Exceptional Inflation	Essential Packages
021-00-00-00000	Public University Support Fund	060	0	Technical Adjustments	Essential Packages
021-00-00-00000	Public University Support Fund	081	0	September 2014 E-Board	Policy Packages
021-00-00-00000	Public University Support Fund	090	0	Analyst Adjustments	Policy Packages
021-00-00-00000	Public University Support Fund	100	0	Transfer to HECC	Policy Packages
021-00-00-00000	Public University Support Fund	101	0	Continue HB 5101 tuition buy-down into 2015-17	Policy Packages
021-00-00-00000	Public University Support Fund	102	0	Public University Support Fund	Policy Packages
021-00-00-00000	Public University Support Fund	201	0	CCWD: Youth Employment	Policy Packages
021-00-00-00000	Public University Support Fund	304	0	Post-Secondary Education Association Memberships	Policy Packages
022-00-00-00000	Agricultural Experiment Station	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
022-00-00-00000	Agricultural Experiment Station	021	0	Phase-in	Essential Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
022-00-00-00000	Agricultural Experiment Station	022	0	Phase-out Pgm & One-time Costs	Essential Packages
022-00-00-00000	Agricultural Experiment Station	031	0	Standard Inflation	Essential Packages
022-00-00-00000	Agricultural Experiment Station	032	0	Above Standard Inflation	Essential Packages
022-00-00-00000	Agricultural Experiment Station	033	0	Exceptional Inflation	Essential Packages
022-00-00-00000	Agricultural Experiment Station	060	0	Technical Adjustments	Essential Packages
022-00-00-00000	Agricultural Experiment Station	081	0	September 2014 E-Board	Policy Packages
022-00-00-00000	Agricultural Experiment Station	090	0	Analyst Adjustments	Policy Packages
022-00-00-00000	Agricultural Experiment Station	100	0	Transfer to HECC	Policy Packages
022-00-00-00000	Agricultural Experiment Station	201	0	CCWD: Youth Employment	Policy Packages
023-00-00-00000	Extension Service	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
023-00-00-00000	Extension Service	021	0	Phase-in	Essential Packages
023-00-00-00000	Extension Service	022	0	Phase-out Pgm & One-time Costs	Essential Packages
023-00-00-00000	Extension Service	031	0	Standard Inflation	Essential Packages
023-00-00-00000	Extension Service	032	0	Above Standard Inflation	Essential Packages
023-00-00-00000	Extension Service	033	0	Exceptional Inflation	Essential Packages
023-00-00-00000	Extension Service	060	0	Technical Adjustments	Essential Packages
023-00-00-00000	Extension Service	081	0	September 2014 E-Board	Policy Packages
023-00-00-00000	Extension Service	090	0	Analyst Adjustments	Policy Packages
023-00-00-00000	Extension Service	100	0	Transfer to HECC	Policy Packages
023-00-00-00000	Extension Service	201	0	CCWD: Youth Employment	Policy Packages
024-00-00-00000	Forest Research Laboratory	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
024-00-00-00000	Forest Research Laboratory	021	0	Phase-in	Essential Packages

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
024-00-00-00000	Forest Research Laboratory	022	0	Phase-out Pgm & One-time Costs	Essential Packages
024-00-00-00000	Forest Research Laboratory	031	0	Standard Inflation	Essential Packages
024-00-00-00000	Forest Research Laboratory	032	0	Above Standard Inflation	Essential Packages
024-00-00-00000	Forest Research Laboratory	033	0	Exceptional Inflation	Essential Packages
024-00-00-00000	Forest Research Laboratory	060	0	Technical Adjustments	Essential Packages
024-00-00-00000	Forest Research Laboratory	081	0	September 2014 E-Board	Policy Packages
024-00-00-00000	Forest Research Laboratory	090	0	Analyst Adjustments	Policy Packages
024-00-00-00000	Forest Research Laboratory	100	0	Transfer to HECC	Policy Packages
024-00-00-00000	Forest Research Laboratory	201	0	CCWD: Youth Employment	Policy Packages
025-00-00-00000	PU State Programs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
025-00-00-00000	PU State Programs	021	0	Phase-in	Essential Packages
025-00-00-00000	PU State Programs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
025-00-00-00000	PU State Programs	031	0	Standard Inflation	Essential Packages
025-00-00-00000	PU State Programs	032	0	Above Standard Inflation	Essential Packages
025-00-00-00000	PU State Programs	033	0	Exceptional Inflation	Essential Packages
025-00-00-00000	PU State Programs	060	0	Technical Adjustments	Essential Packages
025-00-00-00000	PU State Programs	081	0	September 2014 E-Board	Policy Packages
025-00-00-00000	PU State Programs	090	0	Analyst Adjustments	Policy Packages
025-00-00-00000	PU State Programs	100	0	Transfer to HECC	Policy Packages
025-00-00-00000	PU State Programs	201	0	CCWD: Youth Employment	Policy Packages
026-00-00-00000	PU Debt Service	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
026-00-00-00000	PU Debt Service	021	0	Phase-in	Essential Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
026-00-00-00000	PU Debt Service	022	0	Phase-out Pgm & One-time Costs	Essential Packages
026-00-00-00000	PU Debt Service	031	0	Standard Inflation	Essential Packages
026-00-00-00000	PU Debt Service	032	0	Above Standard Inflation	Essential Packages
026-00-00-00000	PU Debt Service	033	0	Exceptional Inflation	Essential Packages
026-00-00-00000	PU Debt Service	060	0	Technical Adjustments	Essential Packages
026-00-00-00000	PU Debt Service	081	0	September 2014 E-Board	Policy Packages
026-00-00-00000	PU Debt Service	090	0	Analyst Adjustments	Policy Packages
026-00-00-00000	PU Debt Service	100	0	Transfer to HECC	Policy Packages
026-00-00-00000	PU Debt Service	201	0	CCWD: Youth Employment	Policy Packages
027-00-00-00000	Sports Action Lottery	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
027-00-00-00000	Sports Action Lottery	021	0	Phase-in	Essential Packages
027-00-00-00000	Sports Action Lottery	022	0	Phase-out Pgm & One-time Costs	Essential Packages
027-00-00-00000	Sports Action Lottery	031	0	Standard Inflation	Essential Packages
027-00-00-00000	Sports Action Lottery	032	0	Above Standard Inflation	Essential Packages
027-00-00-00000	Sports Action Lottery	033	0	Exceptional Inflation	Essential Packages
027-00-00-00000	Sports Action Lottery	060	0	Technical Adjustments	Essential Packages
027-00-00-00000	Sports Action Lottery	081	0	September 2014 E-Board	Policy Packages
027-00-00-00000	Sports Action Lottery	090	0	Analyst Adjustments	Policy Packages
027-00-00-00000	Sports Action Lottery	100	0	Transfer to HECC	Policy Packages
027-00-00-00000	Sports Action Lottery	201	0	CCWD: Youth Employment	Policy Packages
031-00-00-00000	OHSU	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
031-00-00-00000	OHSU	021	0	Phase-in	Essential Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
031-00-00-00000	OHSU	022	0	Phase-out Pgm & One-time Costs	Essential Packages
031-00-00-00000	OHSU	031	0	Standard Inflation	Essential Packages
031-00-00-00000	OHSU	032	0	Above Standard Inflation	Essential Packages
031-00-00-00000	OHSU	033	0	Exceptional Inflation	Essential Packages
031-00-00-00000	OHSU	060	0	Technical Adjustments	Essential Packages
031-00-00-00000	OHSU	081	0	September 2014 E-Board	Policy Packages
031-00-00-00000	OHSU	090	0	Analyst Adjustments	Policy Packages
031-00-00-00000	OHSU	100	0	Transfer to HECC	Policy Packages
031-00-00-00000	OHSU	201	0	CCWD: Youth Employment	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	021	0	Phase-in	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	031	0	Standard Inflation	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	032	0	Above Standard Inflation	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	033	0	Exceptional Inflation	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	060	0	Technical Adjustments	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	081	0	September 2014 E-Board	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	090	0	Analyst Adjustments	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	100	0	Transfer to HECC	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	201	0	CCWD: Youth Employment	Policy Packages
041-00-00-00000	OSAC Office Operations	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
041-00-00-00000	OSAC Office Operations	021	0	Phase-in	Essential Packages

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
041-00-00-00000	OSAC Office Operations	022	0	Phase-out Pgm & One-time Costs	Essential Packages
041-00-00-00000	OSAC Office Operations	031	0	Standard Inflation	Essential Packages
041-00-00-00000	OSAC Office Operations	032	0	Above Standard Inflation	Essential Packages
041-00-00-00000	OSAC Office Operations	033	0	Exceptional Inflation	Essential Packages
041-00-00-00000	OSAC Office Operations	060	0	Technical Adjustments	Essential Packages
041-00-00-00000	OSAC Office Operations	070	0	Revenue Shortfalls	Policy Packages
041-00-00-00000	OSAC Office Operations	081	0	September 2014 E-Board	Policy Packages
041-00-00-00000	OSAC Office Operations	090	0	Analyst Adjustments	Policy Packages
041-00-00-00000	OSAC Office Operations	100	0	Transfer to HECC	Policy Packages
041-00-00-00000	OSAC Office Operations	131	0	OSAC Opportunity Grant expansion	Policy Packages
041-00-00-00000	OSAC Office Operations	201	0	CCWD: Youth Employment	Policy Packages
041-00-00-00000	OSAC Office Operations	213	0	OSAC Student Outreach	Policy Packages
041-00-00-00000	OSAC Office Operations	214	0	OSAC Scholarship Restoration	Policy Packages
041-00-00-00000	OSAC Office Operations	301	0	HECC management streamlining and organizational need	Policy Packages
041-00-00-00000	OSAC Office Operations	313	0	OSAC IT needs	Policy Packages
042-00-00-00000	OSAC Other Programs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
042-00-00-00000	OSAC Other Programs	021	0	Phase-in	Essential Packages
042-00-00-00000	OSAC Other Programs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
042-00-00-00000	OSAC Other Programs	031	0	Standard Inflation	Essential Packages
042-00-00-00000	OSAC Other Programs	032	0	Above Standard Inflation	Essential Packages
042-00-00-00000	OSAC Other Programs	033	0	Exceptional Inflation	Essential Packages
042-00-00-00000	OSAC Other Programs	060	0	Technical Adjustments	Essential Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

**Agency Number: 52500
BAM Analyst: McGee, Bill
Budget Coordinator: Heinrichs, Valerie - (503)373-0743**

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
042-00-00-00000	OSAC Other Programs	081	0	September 2014 E-Board	Policy Packages
042-00-00-00000	OSAC Other Programs	090	0	Analyst Adjustments	Policy Packages
042-00-00-00000	OSAC Other Programs	100	0	Transfer to HECC	Policy Packages
042-00-00-00000	OSAC Other Programs	201	0	CCWD: Youth Employment	Policy Packages
042-00-00-00000	OSAC Other Programs	213	0	OSAC Student Outreach	Policy Packages
043-00-00-00000	Opportunity Grants	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
043-00-00-00000	Opportunity Grants	021	0	Phase-in	Essential Packages
043-00-00-00000	Opportunity Grants	022	0	Phase-out Pgm & One-time Costs	Essential Packages
043-00-00-00000	Opportunity Grants	031	0	Standard Inflation	Essential Packages
043-00-00-00000	Opportunity Grants	032	0	Above Standard Inflation	Essential Packages
043-00-00-00000	Opportunity Grants	033	0	Exceptional Inflation	Essential Packages
043-00-00-00000	Opportunity Grants	060	0	Technical Adjustments	Essential Packages
043-00-00-00000	Opportunity Grants	081	0	September 2014 E-Board	Policy Packages
043-00-00-00000	Opportunity Grants	090	0	Analyst Adjustments	Policy Packages
043-00-00-00000	Opportunity Grants	100	0	Transfer to HECC	Policy Packages
043-00-00-00000	Opportunity Grants	131	0	OSAC Opportunity Grant expansion	Policy Packages
043-00-00-00000	Opportunity Grants	201	0	CCWD: Youth Employment	Policy Packages
044-00-00-00000	ASPIRE	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
044-00-00-00000	ASPIRE	021	0	Phase-in	Essential Packages
044-00-00-00000	ASPIRE	022	0	Phase-out Pgm & One-time Costs	Essential Packages
044-00-00-00000	ASPIRE	031	0	Standard Inflation	Essential Packages
044-00-00-00000	ASPIRE	032	0	Above Standard Inflation	Essential Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

**Agency Number: 52500
BAM Analyst: McGee, Bill
Budget Coordinator: Heinrichs, Valerie - (503)373-0743**

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
044-00-00-00000	ASPIRE	033	0	Exceptional Inflation	Essential Packages
044-00-00-00000	ASPIRE	060	0	Technical Adjustments	Essential Packages
044-00-00-00000	ASPIRE	081	0	September 2014 E-Board	Policy Packages
044-00-00-00000	ASPIRE	090	0	Analyst Adjustments	Policy Packages
044-00-00-00000	ASPIRE	100	0	Transfer to HECC	Policy Packages
044-00-00-00000	ASPIRE	201	0	CCWD: Youth Employment	Policy Packages
044-00-00-00000	ASPIRE	211	0	OSAC ASPIRE support funds	Policy Packages
044-00-00-00000	ASPIRE	212	0	OSAC: ASPIRE expansion	Policy Packages
088-00-00-00000	Capital Improvement	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
088-00-00-00000	Capital Improvement	021	0	Phase-in	Essential Packages
088-00-00-00000	Capital Improvement	022	0	Phase-out Pgm & One-time Costs	Essential Packages
088-00-00-00000	Capital Improvement	031	0	Standard Inflation	Essential Packages
088-00-00-00000	Capital Improvement	032	0	Above Standard Inflation	Essential Packages
088-00-00-00000	Capital Improvement	033	0	Exceptional Inflation	Essential Packages
088-00-00-00000	Capital Improvement	060	0	Technical Adjustments	Essential Packages
088-00-00-00000	Capital Improvement	081	0	September 2014 E-Board	Policy Packages
088-00-00-00000	Capital Improvement	090	0	Analyst Adjustments	Policy Packages
088-00-00-00000	Capital Improvement	100	0	Transfer to HECC	Policy Packages
088-00-00-00000	Capital Improvement	201	0	CCWD: Youth Employment	Policy Packages
089-00-00-00000	Capital Construction	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
089-00-00-00000	Capital Construction	021	0	Phase-in	Essential Packages
089-00-00-00000	Capital Construction	022	0	Phase-out Pgm & One-time Costs	Essential Packages

Higher Education Coordinating Commission

**Summary Cross Reference Listing and Packages
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
089-00-00-00000	Capital Construction	031	0	Standard Inflation	Essential Packages
089-00-00-00000	Capital Construction	032	0	Above Standard Inflation	Essential Packages
089-00-00-00000	Capital Construction	033	0	Exceptional Inflation	Essential Packages
089-00-00-00000	Capital Construction	060	0	Technical Adjustments	Essential Packages
089-00-00-00000	Capital Construction	081	0	September 2014 E-Board	Policy Packages
089-00-00-00000	Capital Construction	090	0	Analyst Adjustments	Policy Packages
089-00-00-00000	Capital Construction	100	0	Transfer to HECC	Policy Packages
089-00-00-00000	Capital Construction	201	0	CCWD: Youth Employment	Policy Packages
089-00-00-00000	Capital Construction	209	0	Community College Capital Construction	Policy Packages
999-00-00-00000	Suspense	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
999-00-00-00000	Suspense	021	0	Phase-in	Essential Packages
999-00-00-00000	Suspense	022	0	Phase-out Pgm & One-time Costs	Essential Packages
999-00-00-00000	Suspense	031	0	Standard Inflation	Essential Packages
999-00-00-00000	Suspense	032	0	Above Standard Inflation	Essential Packages
999-00-00-00000	Suspense	033	0	Exceptional Inflation	Essential Packages
999-00-00-00000	Suspense	081	0	September 2014 E-Board	Policy Packages
999-00-00-00000	Suspense	090	0	Analyst Adjustments	Policy Packages

Higher Education Coordinating Commission

**Policy Package List by Priority
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Priority</i>	<i>Policy Pkg Number</i>	<i>Policy Pkg Description</i>	<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>
0	070	Revenue Shortfalls	002-00-00-00000	Degree Authorization/Private Career Schools
			041-00-00-00000	OSAC Office Operations
	080	May 2014 E-Board	001-00-00-00000	Operations
	081	September 2014 E-Board	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE

Higher Education Coordinating Commission

**Policy Package List by Priority
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Priority</i>	<i>Policy Pkg Number</i>	<i>Policy Pkg Description</i>	<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>
0	081	September 2014 E-Board	088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	090	Analyst Adjustments	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE

Higher Education Coordinating Commission

**Policy Package List by Priority
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Priority</i>	<i>Policy Pkg Number</i>	<i>Policy Pkg Description</i>	<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>
0	090	Analyst Adjustments	088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	100	Transfer to HECC	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE

Higher Education Coordinating Commission

**Policy Package List by Priority
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Priority</i>	<i>Policy Pkg Number</i>	<i>Policy Pkg Description</i>	<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>
0	100	Transfer to HECC	088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
	101	Continue HB 5101 tuition buy-down into 2015-	012-00-00-00000	State Support to CCs
			021-00-00-00000	Public University Support Fund
	102	Public University Support Fund	021-00-00-00000	Public University Support Fund
	111	Community College Support Fund	012-00-00-00000	State Support to CCs
	131	OSAC Opportunity Grant expansion	041-00-00-00000	OSAC Office Operations
			043-00-00-00000	Opportunity Grants
	151	Community Innovation Center	001-00-00-00000	Operations
	152	Community Leverage Fund	001-00-00-00000	Operations
	201	CCWD: Youth Employment	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service

Higher Education Coordinating Commission

**Policy Package List by Priority
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Priority</i>	<i>Policy Pkg Number</i>	<i>Policy Pkg Description</i>	<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>
0	201	CCWD: Youth Employment	027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
	202	CCWD Incumbent Worker Training	011-00-00-00000	CCWD Office Operations
	203	Restructuring On-going Workforce Initiatives	011-00-00-00000	CCWD Office Operations
	209	Community College Capital Construction	089-00-00-00000	Capital Construction
	211	OSAC ASPIRE support funds	044-00-00-00000	ASPIRE
	212	OSAC: ASPIRE expansion	044-00-00-00000	ASPIRE
	213	OSAC Student Outreach	041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
	214	OSAC Scholarship Restoration	041-00-00-00000	OSAC Office Operations
	231	HECC: ETIC reconfiguration	001-00-00-00000	Operations
	301	HECC management streamlining and organiz	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			041-00-00-00000	OSAC Office Operations
	302	DA/PCS: integrating programapprovals & revi	002-00-00-00000	Degree Authorization/Private Career Schools

Higher Education Coordinating Commission

**Policy Package List by Priority
2015-17 Biennium**

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Priority</i>	<i>Policy Pkg Number</i>	<i>Policy Pkg Description</i>	<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>
0	303	Integrated research and data team	001-00-00-00000	Operations
	304	Post-Secondary Education Association Membe	001-00-00-00000	Operations
			021-00-00-00000	Public University Support Fund
	311	CWD Work Reconciliation	011-00-00-00000	CCWD Office Operations
	312	CCWD Staffing Gap	011-00-00-00000	CCWD Office Operations
	313	OSAC IT needs	041-00-00-00000	OSAC Office Operations

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
BEGINNING BALANCE						
0025 Beginning Balance						
3200 Other Funds Non-Ltd	-	-	-	794,696	794,696	-
3400 Other Funds Ltd	-	-	-	1,250,311	1,438,368	-
All Funds	-	-	-	2,045,007	2,233,064	-
0030 Beginning Balance Adjustment						
4400 Lottery Funds Ltd	-	-	-	-	417,133	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	-	47,217	-
3200 Other Funds Non-Ltd	-	1,156,371	1,156,371	-	-	-
3400 Other Funds Ltd	-	135,078	135,078	-	-	-
All Funds	-	1,291,449	1,291,449	-	464,350	-
BEGINNING BALANCE						
4400 Lottery Funds Ltd	-	-	-	-	417,133	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	-	47,217	-
3200 Other Funds Non-Ltd	-	1,156,371	1,156,371	794,696	794,696	-
3400 Other Funds Ltd	-	135,078	135,078	1,250,311	1,438,368	-
TOTAL BEGINNING BALANCE	-	\$1,291,449	\$1,291,449	\$2,045,007	\$2,697,414	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	3,111,497	2,903,360	1,572,748,696	1,521,230,390	-
8030 General Fund DebtSvc	-	-	-	177,693,143	161,484,367	-
All Funds	-	3,111,497	2,903,360	1,750,441,839	1,682,714,757	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
LICENSES AND FEES						
0210 Non-business Lic. and Fees						
3400 Other Funds Ltd	-	657,945	657,945	657,945	792,695	-
CHARGES FOR SERVICES						
0410 Charges for Services						
3400 Other Funds Ltd	-	858,000	858,000	1,990,567	2,485,367	-
0415 Admin and Service Charges						
3400 Other Funds Ltd	-	-	-	1,356,021	1,356,021	-
CHARGES FOR SERVICES						
3400 Other Funds Ltd	-	858,000	858,000	3,346,588	3,841,388	-
TOTAL CHARGES FOR SERVICES	-	\$858,000	\$858,000	\$3,346,588	\$3,841,388	-
BOND SALES						
0565 Lottery Bonds						
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	-
INTEREST EARNINGS						
0605 Interest Income						
3400 Other Funds Ltd	-	-	-	80,082	80,082	-
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3400 Other Funds Ltd	-	-	-	12,357,654	12,357,654	-
OTHER						
0975 Other Revenues						
3200 Other Funds Non-Ltd	-	69,000	69,000	69,000	69,000	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3400 Other Funds Ltd	-	1,650	1,650	1,919,163	3,092,148	-
8800 General Fund Revenue	-	-	-	48,549	48,549	-
All Funds	-	70,650	70,650	2,036,712	3,209,697	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6200 Federal Funds Non-Ltd	-	-	-	18,968,831	18,968,831	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
6400 Federal Funds Ltd	-	359,995	359,995	110,367,954	112,021,394	-
All Funds	-	359,995	359,995	129,336,786	130,990,226	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	-	200,000	200,000	693,741	493,741	-
1030 Transfer from Agy-Res Equity						
4400 Lottery Funds Ltd	-	-	-	417,133	-	-
3400 Other Funds Ltd	-	-	-	3,567,911	3,567,911	-
All Funds	-	-	-	3,985,044	3,567,911	-
1100 Tsfr From Human Svcs, Dept of						
3400 Other Funds Ltd	-	-	-	1,928,000	1,928,000	-
1107 Tsfr From Administrative Svcs						
4400 Lottery Funds Ltd	-	-	-	15,243,816	13,888,486	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	49,450,955	42,594,435	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
All Funds	-	-	-	95,604,659	87,392,809	-
1150 Tsfr From Revenue, Dept of						
3400 Other Funds Ltd	-	-	-	1,745,810	1,745,810	-
1250 Tsfr From Marine Bd, Or State						
3400 Other Funds Ltd	-	-	-	103,000	103,000	-
1581 Tsfr From Education, Dept of						
3400 Other Funds Ltd	-	-	-	2,054,854	2,054,854	-
TRANSFERS IN						
4400 Lottery Funds Ltd	-	-	-	15,660,949	13,888,486	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	49,450,955	42,594,435	-
3400 Other Funds Ltd	-	200,000	200,000	10,134,354	9,934,354	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL TRANSFERS IN	-	\$200,000	\$200,000	\$106,115,108	\$97,286,125	-
REVENUE CATEGORIES						
8000 General Fund	-	3,111,497	2,903,360	1,572,748,696	1,521,230,390	-
8030 General Fund Debt Svc	-	-	-	177,693,143	161,484,367	-
4400 Lottery Funds Ltd	-	-	-	15,660,949	13,888,486	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	49,450,955	42,594,435	-
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	-
3200 Other Funds Non-Ltd	-	69,000	69,000	69,000	69,000	-
3400 Other Funds Ltd	-	1,717,595	1,717,595	28,495,786	30,098,321	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
8800 General Fund Revenue	-	-	-	48,549	48,549	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6200 Federal Funds Non-Ltd	-	-	-	18,968,831	18,968,831	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
6400 Federal Funds Ltd	-	359,995	359,995	110,367,954	112,021,394	-
TOTAL REVENUE CATEGORIES	-	\$5,258,087	\$5,049,950	\$2,186,361,187	\$1,931,272,624	-
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3200 Other Funds Non-Ltd	-	(200,000)	(200,000)	(200,000)	-	-
3400 Other Funds Ltd	-	-	-	(493,741)	(493,741)	-
All Funds	-	(200,000)	(200,000)	(693,741)	(493,741)	-
2060 Transfer to General Fund						
8800 General Fund Revenue	-	-	-	(48,549)	(48,549)	-
2121 Tsfr To Governor, Office of the						
6400 Federal Funds Ltd	-	-	-	(270,000)	(270,000)	-
2586 Tsfr To Comm Coll/Wkfrc Dev						
3400 Other Funds Ltd	-	-	(64,000)	-	-	-
TRANSFERS OUT						
3200 Other Funds Non-Ltd	-	(200,000)	(200,000)	(200,000)	-	-
3400 Other Funds Ltd	-	-	(64,000)	(493,741)	(493,741)	-
8800 General Fund Revenue	-	-	-	(48,549)	(48,549)	-
6400 Federal Funds Ltd	-	-	-	(270,000)	(270,000)	-
TOTAL TRANSFERS OUT	-	(\$200,000)	(\$264,000)	(\$1,012,290)	(\$812,290)	-
AVAILABLE REVENUES						
8000 General Fund	-	3,111,497	2,903,360	1,572,748,696	1,521,230,390	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8030 General Fund DebtSvc	-	-	-	177,693,143	161,484,367	-
4400 Lottery Funds Ltd	-	-	-	15,660,949	14,305,619	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	49,450,955	42,641,652	-
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	-
3200 Other Funds Non-Ltd	-	1,025,371	1,025,371	663,696	863,696	-
3400 Other Funds Ltd	-	1,852,673	1,788,673	29,252,356	31,042,948	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
6400 Federal Funds Ltd	-	359,995	359,995	110,097,954	111,751,394	-
TOTAL AVAILABLE REVENUES	-	\$6,349,536	\$6,077,399	\$2,187,393,904	\$1,933,157,748	-

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	-	1,455,770	1,253,864	8,409,158	8,539,245	-
3400 Other Funds Ltd	-	787,068	804,086	3,234,699	2,988,689	-
6400 Federal Funds Ltd	-	183,336	186,589	5,488,764	5,090,423	-
All Funds	-	2,426,174	2,244,539	17,132,621	16,618,357	-

3160 Temporary Appointments

8000 General Fund	-	-	-	32,390	32,390	-
3400 Other Funds Ltd	-	-	-	107,992	107,992	-
6400 Federal Funds Ltd	-	-	-	17,229	17,229	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
All Funds	-	-	-	157,611	157,611	-
3170 Overtime Payments						
8000 General Fund	-	-	-	622	622	-
3400 Other Funds Ltd	-	-	-	2,244	2,244	-
6400 Federal Funds Ltd	-	-	-	2,570	2,570	-
All Funds	-	-	-	5,436	5,436	-
3190 All Other Differential						
8000 General Fund	-	18,469	18,469	35,206	35,206	-
3400 Other Funds Ltd	-	-	-	12,431	12,431	-
All Funds	-	18,469	18,469	47,637	47,637	-
SALARIES & WAGES						
8000 General Fund	-	1,474,239	1,272,333	8,477,376	8,607,463	-
3400 Other Funds Ltd	-	787,068	804,086	3,357,366	3,111,356	-
6400 Federal Funds Ltd	-	183,336	186,589	5,508,563	5,110,222	-
TOTAL SALARIES & WAGES	-	\$2,444,643	\$2,263,008	\$17,343,305	\$16,829,041	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	477	477	3,134	2,888	-
3400 Other Funds Ltd	-	360	360	1,280	1,181	-
6400 Federal Funds Ltd	-	80	80	1,702	1,620	-
All Funds	-	917	917	6,116	5,689	-
3220 Public Employees' Retire Cont						
8000 General Fund	-	214,687	218,947	1,331,754	1,352,297	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3400 Other Funds Ltd	-	115,462	117,915	513,082	474,235	-
6400 Federal Funds Ltd	-	26,895	27,364	867,083	804,186	-
All Funds	-	357,044	364,226	2,711,919	2,630,718	-
3221 Pension Obligation Bond						
8000 General Fund	-	89,928	89,382	320,159	320,159	-
3400 Other Funds Ltd	-	48,011	47,719	201,102	201,102	-
6400 Federal Funds Ltd	-	11,184	11,115	339,856	339,856	-
All Funds	-	149,123	148,216	861,117	861,117	-
3230 Social Security Taxes						
8000 General Fund	-	110,892	95,448	645,193	655,420	-
3400 Other Funds Ltd	-	60,211	61,513	256,707	237,886	-
6400 Federal Funds Ltd	-	14,025	14,274	421,133	390,388	-
All Funds	-	185,128	171,233	1,323,033	1,283,694	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	703	703	4,912	4,529	-
3400 Other Funds Ltd	-	531	531	2,012	1,852	-
6400 Federal Funds Ltd	-	118	118	2,667	2,537	-
All Funds	-	1,352	1,352	9,591	8,918	-
3260 Mass Transit Tax						
8000 General Fund	-	8,845	9,022	44,559	47,093	-
3400 Other Funds Ltd	-	4,723	4,824	20,145	21,016	-
All Funds	-	13,568	13,846	64,704	68,109	-
3270 Flexible Benefits						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	365,064	370,388	2,176,722	2,006,680	-
3400 Other Funds Ltd	-	274,752	278,759	857,152	786,937	-
6400 Federal Funds Ltd	-	61,056	61,966	1,178,990	1,121,599	-
All Funds	-	700,872	711,113	4,212,864	3,915,216	-
3280 Other OPE						
8000 General Fund	-	-	-	1,455,068	-	-
3400 Other Funds Ltd	-	-	-	(390,566)	-	-
6400 Federal Funds Ltd	-	-	-	(994,583)	-	-
All Funds	-	-	-	69,919	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	-	790,596	784,365	5,981,501	4,389,066	-
3400 Other Funds Ltd	-	504,050	511,621	1,460,914	1,724,209	-
6400 Federal Funds Ltd	-	113,358	114,917	1,816,848	2,660,186	-
TOTAL OTHER PAYROLL EXPENSES	-	\$1,408,004	\$1,410,903	\$9,259,263	\$8,773,461	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	-	-	(52,333)	(52,333)	-
3400 Other Funds Ltd	-	-	-	(6,029)	(6,029)	-
6400 Federal Funds Ltd	-	-	-	(22,847)	(22,847)	-
All Funds	-	-	-	(81,209)	(81,209)	-
3465 Reconciliation Adjustment						
8000 General Fund	-	289,947	289,947	-	205,257	-
3400 Other Funds Ltd	-	(3,795)	(3,795)	-	70,200	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6400 Federal Funds Ltd	-	(13,339)	(13,339)	-	(34,781)	-
All Funds	-	272,813	272,813	-	240,676	-
3470 Undistributed (P.S.)						
8000 General Fund	-	(45,957)	(45,957)	-	-	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	-	243,990	243,990	(52,333)	152,924	-
3400 Other Funds Ltd	-	(3,795)	(3,795)	(6,029)	64,171	-
6400 Federal Funds Ltd	-	(13,339)	(13,339)	(22,847)	(57,628)	-
TOTAL P.S. BUDGET ADJUSTMENTS	-	\$226,856	\$226,856	(\$81,209)	\$159,467	-
PERSONAL SERVICES						
8000 General Fund	-	2,508,825	2,300,688	14,406,544	13,149,453	-
3400 Other Funds Ltd	-	1,287,323	1,311,912	4,812,251	4,899,736	-
6400 Federal Funds Ltd	-	283,355	288,167	7,302,564	7,712,780	-
TOTAL PERSONAL SERVICES	-	\$4,079,503	\$3,900,767	\$26,521,359	\$25,761,969	-
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	-	68,776	68,776	255,646	190,526	-
3400 Other Funds Ltd	-	5,377	5,377	172,173	179,256	-
6400 Federal Funds Ltd	-	548	548	108,707	128,707	-
All Funds	-	74,701	74,701	536,526	498,489	-
4125 Out of State Travel						
8000 General Fund	-	-	-	15,746	10,789	-
3400 Other Funds Ltd	-	5,339	5,339	60,008	64,965	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6400 Federal Funds Ltd	-	-	-	124,600	124,600	-
All Funds	-	5,339	5,339	200,354	200,354	-
4150 Employee Training						
8000 General Fund	-	22,654	22,654	176,403	147,322	-
3400 Other Funds Ltd	-	13,024	13,024	44,157	47,741	-
6400 Federal Funds Ltd	-	2,742	2,742	52,951	52,951	-
All Funds	-	38,420	38,420	273,511	248,014	-
4175 Office Expenses						
8000 General Fund	-	28,512	28,512	261,857	177,371	-
3400 Other Funds Ltd	-	18,504	18,504	193,106	254,787	-
6400 Federal Funds Ltd	-	4,112	4,112	107,377	107,377	-
All Funds	-	51,128	51,128	562,340	539,535	-
4200 Telecommunications						
8000 General Fund	-	30,481	30,481	192,162	167,164	-
3400 Other Funds Ltd	-	19,190	19,190	62,088	63,624	-
6400 Federal Funds Ltd	-	4,112	4,112	81,543	81,543	-
All Funds	-	53,783	53,783	335,793	312,331	-
4225 State Gov Service Charges						
8000 General Fund	-	16,889	16,889	594,604	594,406	-
4400 Lottery Funds Ltd	-	-	-	70,438	-	-
3400 Other Funds Ltd	-	48,037	48,037	216,704	246,039	-
6400 Federal Funds Ltd	-	-	-	403,305	431,494	-
All Funds	-	64,926	64,926	1,285,051	1,271,939	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
4250 Data Processing						
8000 General Fund	-	-	-	65,608	58,608	-
3400 Other Funds Ltd	-	-	-	29,010	29,676	-
6400 Federal Funds Ltd	-	-	-	3,391	3,391	-
All Funds	-	-	-	98,009	91,675	-
4275 Publicity and Publications						
8000 General Fund	-	3,710	3,710	66,288	32,875	-
3400 Other Funds Ltd	-	1,719	1,719	54,070	71,065	-
6400 Federal Funds Ltd	-	344	344	14,311	20,311	-
All Funds	-	5,773	5,773	134,669	124,251	-
4300 Professional Services						
8000 General Fund	-	250,000	250,000	3,450,686	3,323,686	-
3400 Other Funds Ltd	-	160,500	160,500	1,115,367	1,115,367	-
6400 Federal Funds Ltd	-	-	-	4,207,622	4,237,622	-
All Funds	-	410,500	410,500	8,773,675	8,676,675	-
4315 IT Professional Services						
8000 General Fund	-	-	-	1,462,071	889,611	-
3400 Other Funds Ltd	-	-	-	143,526	143,526	-
6400 Federal Funds Ltd	-	-	-	208,201	208,201	-
All Funds	-	-	-	1,813,798	1,241,338	-
4325 Attorney General						
8000 General Fund	-	-	-	83,918	108,137	-
3400 Other Funds Ltd	-	611	611	29,192	29,192	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6400 Federal Funds Ltd	-	-	-	21,421	21,421	-
All Funds	-	611	611	134,531	158,750	-
4375 Employee Recruitment and Develop						
8000 General Fund	-	6,177	6,177	19,775	16,430	-
3400 Other Funds Ltd	-	2,859	2,859	3,644	4,604	-
6400 Federal Funds Ltd	-	572	572	1,786	1,786	-
All Funds	-	9,608	9,608	25,205	22,820	-
4400 Dues and Subscriptions						
8000 General Fund	-	31,581	31,581	63,306	58,445	-
3400 Other Funds Ltd	-	1,807	1,807	12,699	15,141	-
6400 Federal Funds Ltd	-	366	366	43,155	43,155	-
All Funds	-	33,754	33,754	119,160	116,741	-
4425 Facilities Rental and Taxes						
8000 General Fund	-	49,964	49,964	558,819	505,036	-
3400 Other Funds Ltd	-	31,549	31,549	283,668	387,063	-
6400 Federal Funds Ltd	-	6,854	6,854	249,753	249,753	-
All Funds	-	88,367	88,367	1,092,240	1,141,852	-
4575 Agency Program Related S and S						
8000 General Fund	-	4,251	4,251	21,791	21,791	-
3200 Other Funds Non-Ltd	-	200,000	200,000	206,000	206,000	-
3400 Other Funds Ltd	-	75,360	75,360	117,070	117,070	-
6400 Federal Funds Ltd	-	26,046	26,046	36,088	36,088	-
All Funds	-	305,657	305,657	380,949	380,949	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
4650 Other Services and Supplies						
8000 General Fund	-	13,047	13,047	157,937	113,471	-
3400 Other Funds Ltd	-	6,165	6,165	319,822	330,439	-
6400 Federal Funds Ltd	-	1,370	1,370	66,676	66,676	-
All Funds	-	20,582	20,582	544,435	510,586	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	73,682	73,682	148,527	126,908	-
3400 Other Funds Ltd	-	55,521	55,521	69,941	72,398	-
6400 Federal Funds Ltd	-	12,338	12,338	20,916	20,916	-
All Funds	-	141,541	141,541	239,384	220,222	-
4715 IT Expendable Property						
8000 General Fund	-	2,948	2,948	330,260	63,642	-
3400 Other Funds Ltd	-	-	-	39,131	60,775	-
6400 Federal Funds Ltd	-	-	-	21,256	43,291	-
All Funds	-	2,948	2,948	390,647	167,708	-
SERVICES & SUPPLIES						
8000 General Fund	-	602,672	602,672	7,925,404	6,606,218	-
4400 Lottery Funds Ltd	-	-	-	70,438	-	-
3200 Other Funds Non-Ltd	-	200,000	200,000	206,000	206,000	-
3400 Other Funds Ltd	-	445,562	445,562	2,965,376	3,232,728	-
6400 Federal Funds Ltd	-	59,404	59,404	5,773,059	5,879,283	-
TOTAL SERVICES & SUPPLIES	-	\$1,307,638	\$1,307,638	\$16,940,277	\$15,924,229	-
SPECIAL PAYMENTS						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6020 Dist to Counties						
3400 Other Funds Ltd	-	-	-	62,811	62,811	-
6400 Federal Funds Ltd	-	-	-	8,322	8,322	-
All Funds	-	-	-	71,133	71,133	-
6025 Dist to Other Gov Unit						
3400 Other Funds Ltd	-	-	-	93,203	93,203	-
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6400 Federal Funds Ltd	-	-	-	916,603	916,603	-
All Funds	-	-	-	19,978,637	19,978,637	-
6030 Dist to Non-Gov Units						
8000 General Fund	-	-	-	24,857,625	27,957,625	-
3400 Other Funds Ltd	-	-	-	1,237,082	1,237,082	-
6400 Federal Funds Ltd	-	-	-	81,492,790	81,492,790	-
All Funds	-	-	-	107,587,497	110,687,497	-
6035 Dist to Individuals						
8000 General Fund	-	-	-	180,172,888	129,060,133	-
4400 Lottery Funds Ltd	-	-	-	3,775,731	13,888,486	-
3400 Other Funds Ltd	-	-	-	14,692,781	15,792,781	-
All Funds	-	-	-	198,641,400	158,741,400	-
6040 Dist to Local School Districts						
8000 General Fund	-	-	-	1,014,794	514,794	-
3400 Other Funds Ltd	-	-	-	739,052	739,052	-
6400 Federal Funds Ltd	-	-	-	-	537,000	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
All Funds	-	-	-	1,753,846	1,790,846	-
6045 Dist to Comm College Districts						
8000 General Fund	-	-	-	519,000,000	500,000,000	-
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	-
3400 Other Funds Ltd	-	-	-	818,095	818,095	-
6400 Federal Funds Ltd	-	-	-	14,287,422	14,287,422	-
All Funds	-	-	-	716,093,990	515,105,517	-
6050 Dist to Non-Profit Organizations						
6400 Federal Funds Ltd	-	-	-	-	600,000	-
6065 Loan Repaid To State Agencies						
8000 General Fund	-	-	-	13,776,092	12,388,331	-
6085 Other Special Payments						
8000 General Fund	-	-	-	810,874,349	830,832,836	-
4400 Lottery Funds Ltd	-	-	-	11,397,647	-	-
All Funds	-	-	-	822,271,996	830,832,836	-
6291 Spc Pmt to Corrections, Dept of						
6400 Federal Funds Ltd	-	-	-	189,850	189,850	-
6471 Spc Pmt to Employment Dept						
3400 Other Funds Ltd	-	-	-	33,057	33,057	-
6400 Federal Funds Ltd	-	-	-	127,344	127,344	-
All Funds	-	-	-	160,401	160,401	-
6581 Spc Pmt to Education, Dept of						
8000 General Fund	-	-	-	721,000	721,000	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
SPECIAL PAYMENTS						
8000 General Fund	-	-	-	1,550,416,748	1,501,474,719	-
4400 Lottery Funds Ltd	-	-	-	15,173,378	13,888,486	-
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	-
3400 Other Funds Ltd	-	-	-	17,676,081	18,776,081	-
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6400 Federal Funds Ltd	-	-	-	97,022,331	98,159,331	-
TOTAL SPECIAL PAYMENTS	-	-	-	\$1,881,245,842	\$1,651,267,448	-
DEBT SERVICE						
7100 Principal - Bonds						
8030 General Fund DebtSvc	-	-	-	72,909,930	60,464,930	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	23,012,350	20,477,350	-
3430 Other Funds Debt Svc Ltd	-	-	-	21,910,000	21,910,000	-
All Funds	-	-	-	117,832,280	102,852,280	-
7150 Interest - Bonds						
8030 General Fund DebtSvc	-	-	-	104,783,213	92,634,399	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	26,438,605	22,164,302	-
3430 Other Funds Debt Svc Ltd	-	-	-	8,958,850	8,958,850	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
All Funds	-	-	-	140,180,669	123,757,552	-
7200 Principal - COP						
8030 General Fund Debt Svc	-	-	-	-	4,520,000	-
7250 Interest - COP						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
8030 General Fund Debt Svc	-	-	-	-	3,865,038	-
DEBT SERVICE						
8030 General Fund DebtSvc	-	-	-	177,693,143	161,484,367	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	49,450,955	42,641,652	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
TOTAL DEBT SERVICE	-	-	-	\$258,012,949	\$234,994,870	-
EXPENDITURES						
8000 General Fund	-	3,111,497	2,903,360	1,572,748,696	1,521,230,390	-
8030 General Fund DebtSvc	-	-	-	177,693,143	161,484,367	-
4400 Lottery Funds Ltd	-	-	-	15,243,816	13,888,486	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	49,450,955	42,641,652	-
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	-
3200 Other Funds Non-Ltd	-	200,000	200,000	206,000	206,000	-
3400 Other Funds Ltd	-	1,732,885	1,757,474	25,453,708	26,908,545	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
6400 Federal Funds Ltd	-	342,759	347,571	110,097,954	111,751,394	-
TOTAL EXPENDITURES	-	\$5,387,141	\$5,208,405	\$2,182,720,427	\$1,927,948,516	-
ENDING BALANCE						
4400 Lottery Funds Ltd	-	-	-	417,133	417,133	-
3200 Other Funds Non-Ltd	-	825,371	825,371	457,696	657,696	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Higher Education Coordinating Commission

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3400 Other Funds Ltd	-	119,788	31,199	3,798,648	4,134,403	-
6400 Federal Funds Ltd	-	17,236	12,424	-	-	-
TOTAL ENDING BALANCE	-	\$962,395	\$868,994	\$4,673,477	\$5,209,232	-
AUTHORIZED POSITIONS						
8150 Class/Undass Positions	-	27	27	139	132	-
8180 Position Reconciliation	-	-	-	-	3	-
TOTAL AUTHORIZED POSITIONS	-	27	27	139	135	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	21.01	21.01	133.11	121.85	-
8280 FTE Reconciliation	-	(0.36)	(0.36)	0.63	2.00	-
TOTAL AUTHORIZED FTE	-	20.65	20.65	133.74	123.85	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Operations

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	2,949,003	2,733,879	30,644,915	32,736,461	-
AVAILABLE REVENUES						
8000 General Fund	-	2,949,003	2,733,879	30,644,915	32,736,461	-
TOTAL AVAILABLE REVENUES	-	\$2,949,003	\$2,733,879	\$30,644,915	\$32,736,461	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	-	1,363,658	1,156,391	3,028,968	4,044,864	-
3190 All Other Differential						
8000 General Fund	-	18,469	18,469	19,023	19,023	-
SALARIES & WAGES						
8000 General Fund	-	1,382,127	1,174,860	3,047,991	4,063,887	-
TOTAL SALARIES & WAGES	-	\$1,382,127	\$1,174,860	\$3,047,991	\$4,063,887	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	437	437	924	1,188	-
3220 Public Employees' Retire Cont						
8000 General Fund	-	201,174	204,661	479,573	639,983	-
3221 Pension Obligation Bond						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	84,309	83,797	125,131	125,131	-
3230 Social Security Taxes						
8000 General Fund	-	103,845	87,989	230,123	307,841	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	644	644	1,449	1,863	-
3260 Mass Transit Tax						
8000 General Fund	-	8,292	8,437	18,288	24,320	-
3270 Flexible Benefits						
8000 General Fund	-	334,536	339,415	641,088	824,256	-
OTHER PAYROLL EXPENSES						
8000 General Fund	-	733,237	725,380	1,496,576	1,924,582	-
TOTAL OTHER PAYROLL EXPENSES	-	\$733,237	\$725,380	\$1,496,576	\$1,924,582	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	-	-	(45,957)	(45,957)	-
3465 Reconciliation Adjustment						
8000 General Fund	-	296,396	296,396	-	(114,303)	-
3470 Undistributed (P.S.)						
8000 General Fund	-	(45,957)	(45,957)	-	-	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	-	250,439	250,439	(45,957)	(160,260)	-
TOTAL P.S. BUDGET ADJUSTMENTS	-	\$250,439	\$250,439	(\$45,957)	(\$160,260)	-
PERSONAL SERVICES						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 Operations

Cross Reference Number: 52500-001-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	2,365,803	2,150,679	4,498,610	5,828,209	-
TOTAL PERSONAL SERVICES	-	\$2,365,803	\$2,150,679	\$4,498,610	\$5,828,209	-
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	-	68,502	68,502	81,213	91,257	-
4150 Employee Training						
8000 General Fund	-	21,283	21,283	69,047	87,165	-
4175 Office Expenses						
8000 General Fund	-	26,456	26,456	54,355	65,718	-
4200 Telecommunications						
8000 General Fund	-	28,425	28,425	50,965	59,666	-
4225 State Gov. Service Charges						
8000 General Fund	-	16,889	16,889	27,418	46,431	-
4250 Data Processing						
8000 General Fund	-	-	-	37,845	41,307	-
4275 Publicity and Publications						
8000 General Fund	-	3,538	3,538	10,092	12,703	-
4300 Professional Services						
8000 General Fund	-	250,000	250,000	730,892	703,892	-
4315 IT Professional Services						
8000 General Fund	-	-	-	211,530	211,530	-
4325 Attorney General						
8000 General Fund	-	-	-	11,160	35,637	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
4375 Employee Recruitment and Develop						
8000 General Fund	-	5,891	5,891	11,285	13,416	-
4400 Dues and Subscriptions						
8000 General Fund	-	31,398	31,398	38,788	41,398	-
4425 Facilities Rental and Taxes						
8000 General Fund	-	46,537	46,537	204,630	326,769	-
4575 Agency Program Related S andS						
8000 General Fund	-	1,458	1,458	1,502	1,502	-
4650 Other Services and Supplies						
8000 General Fund	-	12,362	12,362	20,285	23,101	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	67,513	67,513	96,488	109,224	-
4715 IT Expendable Property						
8000 General Fund	-	2,948	2,948	37,536	37,536	-
SERVICES & SUPPLIES						
8000 General Fund	-	583,200	583,200	1,695,031	1,908,252	-
TOTAL SERVICES & SUPPLIES	-	\$583,200	\$583,200	\$1,695,031	\$1,908,252	-
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	24,451,274	25,000,000	-
EXPENDITURES						
8000 General Fund	-	2,949,003	2,733,879	30,644,915	32,736,461	-
TOTAL EXPENDITURES	-	\$2,949,003	\$2,733,879	\$30,644,915	\$32,736,461	-

Higher Education Coordinating Commission

Agency Number: 52500

**Budget Support - Detail Revenues and Expenditures
2015-17 Biennium
Operations**

Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	-	15	15	21	27	-
TOTAL AUTHORIZED POSITIONS	-	15	15	21	27	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	11.01	11.01	21.00	27.00	-
8280 FTE Reconciliation	-	(0.36)	(0.36)	-	-	-
TOTAL AUTHORIZED FTE	-	10.65	10.65	21.00	27.00	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
3200 Other Funds Non-Ltd	-	-	-	794,696	794,696	-
3400 Other Funds Ltd	-	-	-	275,477	463,534	-
All Funds	-	-	-	1,070,173	1,258,230	-
0030 Beginning Balance Adjustment						
3200 Other Funds Non-Ltd	-	1,156,371	1,156,371	-	-	-
3400 Other Funds Ltd	-	135,078	135,078	-	-	-
All Funds	-	1,291,449	1,291,449	-	-	-
BEGINNING BALANCE						
3200 Other Funds Non-Ltd	-	1,156,371	1,156,371	794,696	794,696	-
3400 Other Funds Ltd	-	135,078	135,078	275,477	463,534	-
TOTAL BEGINNING BALANCE	-	\$1,291,449	\$1,291,449	\$1,070,173	\$1,258,230	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	162,494	169,481	234,089	-	-
LICENSES AND FEES						
0210 Non-business Lic. and Fees						
3400 Other Funds Ltd	-	657,945	657,945	657,945	792,695	-
CHARGES FOR SERVICES						
0410 Charges for Services						
3400 Other Funds Ltd	-	858,000	858,000	858,000	1,352,800	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
OTHER						
0975 Other Revenues						
3200 Other Funds Non-Ltd	-	69,000	69,000	69,000	69,000	-
3400 Other Funds Ltd	-	1,650	1,650	1,650	1,650	-
All Funds	-	70,650	70,650	70,650	70,650	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	-	359,995	359,995	384,013	384,013	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	-	200,000	200,000	200,000	-	-
REVENUE CATEGORIES						
8000 General Fund	-	162,494	169,481	234,089	-	-
3200 Other Funds Non-Ltd	-	69,000	69,000	69,000	69,000	-
3400 Other Funds Ltd	-	1,717,595	1,717,595	1,717,595	2,147,145	-
6400 Federal Funds Ltd	-	359,995	359,995	384,013	384,013	-
TOTAL REVENUE CATEGORIES	-	\$2,309,084	\$2,316,071	\$2,404,697	\$2,600,158	-
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3200 Other Funds Non-Ltd	-	(200,000)	(200,000)	(200,000)	-	-
2586 Tsfr To Comm Coll/Wkfrc Dev						
3400 Other Funds Ltd	-	-	(64,000)	-	-	-
TRANSFERS OUT						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3200 Other Funds Non-Ltd	-	(200,000)	(200,000)	(200,000)	-	-
3400 Other Funds Ltd	-	-	(64,000)	-	-	-
TOTAL TRANSFERS OUT	-	(\$200,000)	(\$264,000)	(\$200,000)	-	-
AVAILABLE REVENUES						
8000 General Fund	-	162,494	169,481	234,089	-	-
3200 Other Funds Non-Ltd	-	1,025,371	1,025,371	663,696	863,696	-
3400 Other Funds Ltd	-	1,852,673	1,788,673	1,993,072	2,610,679	-
6400 Federal Funds Ltd	-	359,995	359,995	384,013	384,013	-
TOTAL AVAILABLE REVENUES	-	\$3,400,533	\$3,343,520	\$3,274,870	\$3,858,388	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	-	92,112	97,473	145,104	-	-
3400 Other Funds Ltd	-	787,068	804,086	802,129	947,233	-
6400 Federal Funds Ltd	-	183,336	186,589	189,780	189,780	-
All Funds	-	1,062,516	1,088,148	1,137,013	1,137,013	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	40	40	44	-	-
3400 Other Funds Ltd	-	360	360	352	396	-
6400 Federal Funds Ltd	-	80	80	88	88	-
All Funds	-	480	480	484	484	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3220 Public Employees' Retire Cont						
8000 General Fund	-	13,513	14,286	22,912	-	-
3400 Other Funds Ltd	-	115,462	117,915	126,656	149,568	-
6400 Federal Funds Ltd	-	26,895	27,364	29,966	29,966	-
All Funds	-	155,870	159,565	179,534	179,534	-
3221 Pension Obligation Bond						
8000 General Fund	-	5,619	5,585	-	-	-
3400 Other Funds Ltd	-	48,011	47,719	49,643	49,643	-
6400 Federal Funds Ltd	-	11,184	11,115	11,745	11,745	-
All Funds	-	64,814	64,419	61,388	61,388	-
3230 Social Security Taxes						
8000 General Fund	-	7,047	7,457	11,100	-	-
3400 Other Funds Ltd	-	60,211	61,513	61,362	72,462	-
6400 Federal Funds Ltd	-	14,025	14,274	14,518	14,518	-
All Funds	-	81,283	83,244	86,980	86,980	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	59	59	69	-	-
3400 Other Funds Ltd	-	531	531	552	621	-
6400 Federal Funds Ltd	-	118	118	138	138	-
All Funds	-	708	708	759	759	-
3260 Mass Transit Tax						
8000 General Fund	-	553	585	871	-	-
3400 Other Funds Ltd	-	4,723	4,824	4,813	5,684	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
All Funds	-	5,276	5,409	5,684	5,684	-
3270 Flexible Benefits						
8000 General Fund	-	30,528	30,973	30,528	-	-
3400 Other Funds Ltd	-	274,752	278,759	213,696	244,224	-
6400 Federal Funds Ltd	-	61,056	61,966	61,056	61,056	-
All Funds	-	366,336	371,698	305,280	305,280	-
OTHER PAYROLL EXPENSES						
8000 General Fund	-	57,359	58,985	65,524	-	-
3400 Other Funds Ltd	-	504,050	511,621	457,074	522,598	-
6400 Federal Funds Ltd	-	113,358	114,917	117,511	117,511	-
TOTAL OTHER PAYROLL EXPENSES	-	\$674,767	\$685,523	\$640,109	\$640,109	-
P.S. BUDGET ADJUSTMENTS						
3465 Reconciliation Adjustment						
8000 General Fund	-	(6,449)	(6,449)	-	-	-
3400 Other Funds Ltd	-	(3,795)	(3,795)	-	44,758	-
6400 Federal Funds Ltd	-	(13,339)	(13,339)	-	-	-
All Funds	-	(23,583)	(23,583)	-	44,758	-
PERSONAL SERVICES						
8000 General Fund	-	143,022	150,009	210,628	-	-
3400 Other Funds Ltd	-	1,287,323	1,311,912	1,259,203	1,514,589	-
6400 Federal Funds Ltd	-	283,355	288,167	307,291	307,291	-
TOTAL PERSONAL SERVICES	-	\$1,713,700	\$1,750,088	\$1,777,122	\$1,821,880	-
SERVICES & SUPPLIES						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
4100 Instate Travel						
8000 General Fund	-	274	274	691	-	-
3400 Other Funds Ltd	-	5,377	5,377	5,538	6,229	-
6400 Federal Funds Ltd	-	548	548	564	564	-
All Funds	-	6,199	6,199	6,793	6,793	-
4125 Out of State Travel						
3400 Other Funds Ltd	-	5,339	5,339	5,499	5,499	-
4150 Employee Training						
8000 General Fund	-	1,371	1,371	3,584	-	-
3400 Other Funds Ltd	-	13,024	13,024	9,810	13,394	-
6400 Federal Funds Ltd	-	2,742	2,742	2,824	2,824	-
All Funds	-	17,137	17,137	16,218	16,218	-
4175 Office Expenses						
8000 General Fund	-	2,056	2,056	2,048	-	-
3400 Other Funds Ltd	-	18,504	18,504	16,999	19,047	-
6400 Federal Funds Ltd	-	4,112	4,112	4,235	4,235	-
All Funds	-	24,672	24,672	23,282	23,282	-
4200 Telecommunications						
8000 General Fund	-	2,056	2,056	1,536	-	-
3400 Other Funds Ltd	-	19,190	19,190	18,220	19,756	-
6400 Federal Funds Ltd	-	4,112	4,112	4,235	4,235	-
All Funds	-	25,358	25,358	23,991	23,991	-
4225 State Gov. Service Charges						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
8000 General Fund	-	-	-	3,251	-	-
3400 Other Funds Ltd	-	48,037	48,037	13,709	16,960	-
6400 Federal Funds Ltd	-	-	-	3,096	3,096	-
All Funds	-	48,037	48,037	20,056	20,056	-
4250 Data Processing						
8000 General Fund	-	-	-	666	-	-
3400 Other Funds Ltd	-	-	-	24,288	24,954	-
All Funds	-	-	-	24,954	24,954	-
4275 Publicity and Publications						
8000 General Fund	-	172	172	512	-	-
3400 Other Funds Ltd	-	1,719	1,719	1,771	2,283	-
6400 Federal Funds Ltd	-	344	344	354	354	-
All Funds	-	2,235	2,235	2,637	2,637	-
4300 Professional Services						
3400 Other Funds Ltd	-	160,500	160,500	10,818	10,818	-
4325 Attorney General						
3400 Other Funds Ltd	-	611	611	5,580	5,580	-
6400 Federal Funds Ltd	-	-	-	1,260	1,260	-
All Funds	-	611	611	6,840	6,840	-
4375 Employee Recruitment and Develop						
8000 General Fund	-	286	286	410	-	-
3400 Other Funds Ltd	-	2,859	2,859	2,945	3,355	-
6400 Federal Funds Ltd	-	572	572	589	589	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
All Funds	-	3,717	3,717	3,944	3,944	-
4400 Dues and Subscriptions						
8000 General Fund	-	183	183	512	-	-
3400 Other Funds Ltd	-	1,807	1,807	1,861	2,373	-
6400 Federal Funds Ltd	-	366	366	377	377	-
All Funds	-	2,356	2,356	2,750	2,750	-
4425 Facilities Rental and Taxes						
8000 General Fund	-	3,427	3,427	7,282	-	-
3400 Other Funds Ltd	-	31,549	31,549	85,411	92,693	-
6400 Federal Funds Ltd	-	6,854	6,854	18,242	18,242	-
All Funds	-	41,830	41,830	110,935	110,935	-
4575 Agency Program Related S and S						
8000 General Fund	-	2,793	2,793	-	-	-
3200 Other Funds Non-Ltd	-	200,000	200,000	206,000	206,000	-
3400 Other Funds Ltd	-	75,360	75,360	77,620	77,620	-
6400 Federal Funds Ltd	-	26,046	26,046	26,827	26,827	-
All Funds	-	304,199	304,199	310,447	310,447	-
4650 Other Services and Supplies						
8000 General Fund	-	685	685	512	-	-
3400 Other Funds Ltd	-	6,165	6,165	9,700	10,212	-
6400 Federal Funds Ltd	-	1,370	1,370	1,411	1,411	-
All Funds	-	8,220	8,220	11,623	11,623	-
4700 Expendable Prop 250 - 5000						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	6,169	6,169	2,457	-	-
3400 Other Funds Ltd	-	55,521	55,521	57,186	59,643	-
6400 Federal Funds Ltd	-	12,338	12,338	12,708	12,708	-
All Funds	-	74,028	74,028	72,351	72,351	-
SERVICES & SUPPLIES						
8000 General Fund	-	19,472	19,472	23,461	-	-
3200 Other Funds Non-Ltd	-	200,000	200,000	206,000	206,000	-
3400 Other Funds Ltd	-	445,562	445,562	346,955	370,416	-
6400 Federal Funds Ltd	-	59,404	59,404	76,722	76,722	-
TOTAL SERVICES & SUPPLIES	-	\$724,438	\$724,438	\$653,138	\$653,138	-
EXPENDITURES						
8000 General Fund	-	162,494	169,481	234,089	-	-
3200 Other Funds Non-Ltd	-	200,000	200,000	206,000	206,000	-
3400 Other Funds Ltd	-	1,732,885	1,757,474	1,606,158	1,885,005	-
6400 Federal Funds Ltd	-	342,759	347,571	384,013	384,013	-
TOTAL EXPENDITURES	-	\$2,438,138	\$2,474,526	\$2,430,260	\$2,475,018	-
ENDING BALANCE						
3200 Other Funds Non-Ltd	-	825,371	825,371	457,696	657,696	-
3400 Other Funds Ltd	-	119,788	31,199	386,914	725,674	-
6400 Federal Funds Ltd	-	17,236	12,424	-	-	-
TOTAL ENDING BALANCE	-	\$962,395	\$868,994	\$844,610	\$1,383,370	-
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	-	12	12	11	11	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-002-00-00-00000

2015-17 Biennium

Degree Authorization/Private Career Schools

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
TOTAL AUTHORIZED POSITIONS	-	12	12	11	11	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	10.00	10.00	9.24	9.24	-
TOTAL AUTHORIZED FTE	-	10.00	10.00	9.24	9.24	-

Higher Education Coordinating Commission

Agency Number: 52500

**Budget Support - Detail Revenues and Expenditures
2015-17 Biennium
CCWD Office Operations**

Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	-	-	-	441,396	441,396	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	21,807,655	20,862,657	-
CHARGES FOR SERVICES						
0410 Charges for Services						
3400 Other Funds Ltd	-	-	-	795,480	795,480	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	-	-	-	1,549,789	1,622,463	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	-	-	-	12,885,617	13,145,611	-
TRANSFERS IN						
1581 Tsfr From Education, Dept of						
3400 Other Funds Ltd	-	-	-	1,634,590	1,634,590	-
REVENUE CATEGORIES						
8000 General Fund	-	-	-	21,807,655	20,862,657	-
3400 Other Funds Ltd	-	-	-	3,979,859	4,052,533	-
6400 Federal Funds Ltd	-	-	-	12,885,617	13,145,611	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
TOTAL REVENUE CATEGORIES	-	-	-	\$38,673,131	\$38,060,801	-
TRANSFERS OUT						
2121 Tsfr To Governor, Office of the						
6400 Federal Funds Ltd	-	-	-	(270,000)	(270,000)	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	21,807,655	20,862,657	-
3400 Other Funds Ltd	-	-	-	4,421,255	4,493,929	-
6400 Federal Funds Ltd	-	-	-	12,615,617	12,875,611	-
TOTAL AVAILABLE REVENUES	-	-	-	\$38,844,527	\$38,232,197	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	-	-	-	1,998,006	2,154,109	-
3400 Other Funds Ltd	-	-	-	852,848	799,730	-
6400 Federal Funds Ltd	-	-	-	5,265,394	4,723,161	-
All Funds	-	-	-	8,116,248	7,677,000	-
3160 Temporary Appointments						
8000 General Fund	-	-	-	32,390	32,390	-
3400 Other Funds Ltd	-	-	-	93,834	93,834	-
6400 Federal Funds Ltd	-	-	-	17,229	17,229	-
All Funds	-	-	-	143,453	143,453	-
3170 Overtime Payments						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6400 Federal Funds Ltd	-	-	-	2,570	2,570	-
SALARIES & WAGES						
8000 General Fund	-	-	-	2,030,396	2,186,499	-
3400 Other Funds Ltd	-	-	-	946,682	893,564	-
6400 Federal Funds Ltd	-	-	-	5,285,193	4,742,960	-
TOTAL SALARIES & WAGES	-	-	-	\$8,262,271	\$7,823,023	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	-	-	662	721	-
3400 Other Funds Ltd	-	-	-	285	277	-
6400 Federal Funds Ltd	-	-	-	1,605	1,422	-
All Funds	-	-	-	2,552	2,420	-
3220 Public Employees' Retire Cont						
8000 General Fund	-	-	-	315,487	340,135	-
3400 Other Funds Ltd	-	-	-	134,668	126,279	-
6400 Federal Funds Ltd	-	-	-	831,813	746,196	-
All Funds	-	-	-	1,281,968	1,212,610	-
3221 Pension Obligation Bond						
8000 General Fund	-	-	-	87,282	87,282	-
3400 Other Funds Ltd	-	-	-	52,782	52,782	-
6400 Federal Funds Ltd	-	-	-	326,032	326,032	-
All Funds	-	-	-	466,096	466,096	-
3230 Social Security Taxes						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
8000 General Fund	-	-	-	155,048	167,262	-
3400 Other Funds Ltd	-	-	-	72,289	68,225	-
6400 Federal Funds Ltd	-	-	-	404,045	362,293	-
All Funds	-	-	-	631,382	597,780	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	-	-	1,038	1,133	-
3400 Other Funds Ltd	-	-	-	449	432	-
6400 Federal Funds Ltd	-	-	-	2,515	2,230	-
All Funds	-	-	-	4,002	3,795	-
3260 Mass Transit Tax						
8000 General Fund	-	-	-	12,421	9,794	-
3400 Other Funds Ltd	-	-	-	5,680	5,680	-
All Funds	-	-	-	18,101	15,474	-
3270 Flexible Benefits						
8000 General Fund	-	-	-	461,887	503,709	-
3400 Other Funds Ltd	-	-	-	196,909	189,582	-
6400 Federal Funds Ltd	-	-	-	1,111,828	985,749	-
All Funds	-	-	-	1,770,624	1,679,040	-
3280 Other OPE						
8000 General Fund	-	-	-	1,130,486	-	-
3400 Other Funds Ltd	-	-	-	(72,674)	-	-
6400 Federal Funds Ltd	-	-	-	(994,583)	-	-
All Funds	-	-	-	63,229	-	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
OTHER PAYROLL EXPENSES						
8000 General Fund	-	-	-	2,164,311	1,110,036	-
3400 Other Funds Ltd	-	-	-	390,388	443,257	-
6400 Federal Funds Ltd	-	-	-	1,683,255	2,423,922	-
TOTAL OTHER PAYROLL EXPENSES	-	-	-	\$4,237,954	\$3,977,215	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	-	-	(6,376)	(6,376)	-
3400 Other Funds Ltd	-	-	-	(6,029)	(6,029)	-
6400 Federal Funds Ltd	-	-	-	(22,847)	(22,847)	-
All Funds	-	-	-	(35,252)	(35,252)	-
3465 Reconciliation Adjustment						
8000 General Fund	-	-	-	-	(1,059)	-
3400 Other Funds Ltd	-	-	-	-	18,496	-
6400 Federal Funds Ltd	-	-	-	-	33,371	-
All Funds	-	-	-	-	50,808	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	-	-	-	(6,376)	(7,435)	-
3400 Other Funds Ltd	-	-	-	(6,029)	12,467	-
6400 Federal Funds Ltd	-	-	-	(22,847)	10,524	-
TOTAL P.S. BUDGET ADJUSTMENTS	-	-	-	(\$35,252)	\$15,556	-
PERSONAL SERVICES						
8000 General Fund	-	-	-	4,188,331	3,289,100	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3400 Other Funds Ltd	-	-	-	1,331,041	1,349,288	-
6400 Federal Funds Ltd	-	-	-	6,945,601	7,177,406	-
TOTAL PERSONAL SERVICES	-	-	-	\$12,464,973	\$11,815,794	-
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	-	-	-	77,391	74,301	-
3400 Other Funds Ltd	-	-	-	75,446	75,446	-
6400 Federal Funds Ltd	-	-	-	106,472	106,472	-
All Funds	-	-	-	259,309	256,219	-
4125 Out of State Travel						
8000 General Fund	-	-	-	10,789	10,789	-
3400 Other Funds Ltd	-	-	-	50,433	50,433	-
6400 Federal Funds Ltd	-	-	-	124,600	124,600	-
All Funds	-	-	-	185,822	185,822	-
4150 Employee Training						
8000 General Fund	-	-	-	34,178	23,363	-
3400 Other Funds Ltd	-	-	-	26,276	26,276	-
6400 Federal Funds Ltd	-	-	-	47,391	47,391	-
All Funds	-	-	-	107,845	97,030	-
4175 Office Expenses						
8000 General Fund	-	-	-	96,136	89,956	-
3400 Other Funds Ltd	-	-	-	122,732	122,732	-
6400 Federal Funds Ltd	-	-	-	100,406	100,406	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
All Funds	-	-	-	319,274	313,094	-
4200 Telecommunications						
8000 General Fund	-	-	-	70,768	66,133	-
3400 Other Funds Ltd	-	-	-	32,242	32,242	-
6400 Federal Funds Ltd	-	-	-	73,660	73,660	-
All Funds	-	-	-	176,670	172,035	-
4225 State Gov. Service Charges						
8000 General Fund	-	-	-	257,529	273,331	-
3400 Other Funds Ltd	-	-	-	108,509	115,369	-
6400 Federal Funds Ltd	-	-	-	400,209	428,398	-
All Funds	-	-	-	766,247	817,098	-
4250 Data Processing						
8000 General Fund	-	-	-	10,427	8,418	-
3400 Other Funds Ltd	-	-	-	1,592	1,592	-
6400 Federal Funds Ltd	-	-	-	3,391	3,391	-
All Funds	-	-	-	15,410	13,401	-
4275 Publicity and Publications						
8000 General Fund	-	-	-	13,307	11,762	-
3400 Other Funds Ltd	-	-	-	36,567	36,567	-
6400 Federal Funds Ltd	-	-	-	13,501	13,501	-
All Funds	-	-	-	63,375	61,830	-
4300 Professional Services						
8000 General Fund	-	-	-	2,275,441	2,175,441	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3400 Other Funds Ltd	-	-	-	1,026,710	1,026,710	-
6400 Federal Funds Ltd	-	-	-	4,207,622	4,207,622	-
All Funds	-	-	-	7,509,773	7,409,773	-
4315 IT Professional Services						
8000 General Fund	-	-	-	541	541	-
3400 Other Funds Ltd	-	-	-	143,526	143,526	-
6400 Federal Funds Ltd	-	-	-	208,201	208,201	-
All Funds	-	-	-	352,268	352,268	-
4325 Attorney General						
8000 General Fund	-	-	-	65,824	65,824	-
3400 Other Funds Ltd	-	-	-	22,168	22,168	-
6400 Federal Funds Ltd	-	-	-	20,161	20,161	-
All Funds	-	-	-	108,153	108,153	-
4375 Employee Recruitment and Develop						
8000 General Fund	-	-	-	2,518	1,282	-
6400 Federal Funds Ltd	-	-	-	1,197	1,197	-
All Funds	-	-	-	3,715	2,479	-
4400 Dues and Subscriptions						
8000 General Fund	-	-	-	16,121	14,576	-
3400 Other Funds Ltd	-	-	-	8,519	8,519	-
6400 Federal Funds Ltd	-	-	-	42,778	42,778	-
All Funds	-	-	-	67,418	65,873	-
4425 Facilities Rental and Taxes						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	-	-	67,130	45,577	-
3400 Other Funds Ltd	-	-	-	51,545	51,545	-
6400 Federal Funds Ltd	-	-	-	225,557	225,557	-
All Funds	-	-	-	344,232	322,679	-
4575 Agency Program Related S and S						
8000 General Fund	-	-	-	13,089	13,089	-
3400 Other Funds Ltd	-	-	-	434	434	-
6400 Federal Funds Ltd	-	-	-	9,261	9,261	-
All Funds	-	-	-	22,784	22,784	-
4650 Other Services and Supplies						
8000 General Fund	-	-	-	55,402	53,857	-
3400 Other Funds Ltd	-	-	-	281,688	281,688	-
6400 Federal Funds Ltd	-	-	-	64,353	64,353	-
All Funds	-	-	-	401,443	399,898	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	-	-	15,624	8,208	-
3400 Other Funds Ltd	-	-	-	12,649	12,649	-
All Funds	-	-	-	28,273	20,857	-
4715 IT Expendable Property						
8000 General Fund	-	-	-	13,177	13,177	-
3400 Other Funds Ltd	-	-	-	473	473	-
6400 Federal Funds Ltd	-	-	-	21,256	21,256	-
All Funds	-	-	-	34,906	34,906	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
SERVICES & SUPPLIES						
8000 General Fund	-	-	-	3,095,392	2,949,625	-
3400 Other Funds Ltd	-	-	-	2,001,509	2,008,369	-
6400 Federal Funds Ltd	-	-	-	5,670,016	5,698,205	-
TOTAL SERVICES & SUPPLIES	-	-	-	\$10,766,917	\$10,656,199	-
SPECIAL PAYMENTS						
6030 Dist to Non-Gov Units						
8000 General Fund	-	-	-	13,802,932	13,902,932	-
6045 Dist to Comm College Districts						
3400 Other Funds Ltd	-	-	-	652,602	652,602	-
6581 Spc Pmt to Education, Dept of						
8000 General Fund	-	-	-	721,000	721,000	-
SPECIAL PAYMENTS						
8000 General Fund	-	-	-	14,523,932	14,623,932	-
3400 Other Funds Ltd	-	-	-	652,602	652,602	-
TOTAL SPECIAL PAYMENTS	-	-	-	\$15,176,534	\$15,276,534	-
EXPENDITURES						
8000 General Fund	-	-	-	21,807,655	20,862,657	-
3400 Other Funds Ltd	-	-	-	3,985,152	4,010,259	-
6400 Federal Funds Ltd	-	-	-	12,615,617	12,875,611	-
TOTAL EXPENDITURES	-	-	-	\$38,408,424	\$37,748,527	-
ENDING BALANCE						
3400 Other Funds Ltd	-	-	-	436,103	483,670	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-011-00-00-00000

2015-17 Biennium

CCWD Office Operations

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
TOTAL ENDING BALANCE	-	-	-	\$436,103	\$483,670	-
AUTHORIZED POSITIONS						
8150 Class/Undass Positions	-	-	-	58	55	-
TOTAL AUTHORIZED POSITIONS	-	-	-	58	55	-
AUTHORIZED FTE						
8250 Class/Unclæs FTE Positions	-	-	-	57.70	54.70	-
8280 FTE Reconciliation	-	-	-	0.30	-	-
TOTAL AUTHORIZED FTE	-	-	-	58.00	54.70	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 State Support to CCs

Cross Reference Number: 52500-012-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	519,000,000	500,000,000	-
TRANSFERS IN						
1150 Tsfr From Revenue, Dept of						
3400 Other Funds Ltd	-	-	-	45,810	45,810	-
REVENUE CATEGORIES						
8000 General Fund	-	-	-	519,000,000	500,000,000	-
3400 Other Funds Ltd	-	-	-	45,810	45,810	-
TOTAL REVENUE CATEGORIES	-	-	-	\$519,045,810	\$500,045,810	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	519,000,000	500,000,000	-
3400 Other Funds Ltd	-	-	-	45,810	45,810	-
TOTAL AVAILABLE REVENUES	-	-	-	\$519,045,810	\$500,045,810	-
EXPENDITURES						
SPECIAL PAYMENTS						
6045 Dist to Comm College Districts						
8000 General Fund	-	-	-	519,000,000	500,000,000	-
3400 Other Funds Ltd	-	-	-	45,810	45,810	-
All Funds	-	-	-	519,045,810	500,045,810	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-013-00-00-00000

2015-17 Biennium

CCWD Federal/Other Support

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	-	-	-	8,438	8,438	-
REVENUE CATEGORIES						
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6400 Federal Funds Ltd	-	-	-	95,932,390	95,932,390	-
All Funds	-	-	-	114,901,221	114,901,221	-
TRANSFERS IN						
1581 Tsfr From Education, Dept of						
3400 Other Funds Ltd	-	-	-	420,264	420,264	-
REVENUE CATEGORIES						
3400 Other Funds Ltd	-	-	-	420,264	420,264	-
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6400 Federal Funds Ltd	-	-	-	95,932,390	95,932,390	-
TOTAL REVENUE CATEGORIES	-	-	-	\$115,321,485	\$115,321,485	-
AVAILABLE REVENUES						
3400 Other Funds Ltd	-	-	-	428,702	428,702	-
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6400 Federal Funds Ltd	-	-	-	95,932,390	95,932,390	-
TOTAL AVAILABLE REVENUES	-	-	-	\$115,329,923	\$115,329,923	-
EXPENDITURES						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-013-00-00-00000

2015-17 Biennium

CCWD Federal/Other Support

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
SPECIAL PAYMENTS						
6020 Dist to Counties						
6400 Federal Funds Ltd	-	-	-	8,322	8,322	-
6025 Dist to Other Gov Unit						
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6400 Federal Funds Ltd	-	-	-	65,556	65,556	-
All Funds	-	-	-	19,034,387	19,034,387	-
6030 Dist to Non-Gov Units						
3400 Other Funds Ltd	-	-	-	307,462	307,462	-
6400 Federal Funds Ltd	-	-	-	81,253,896	81,253,896	-
All Funds	-	-	-	81,561,358	81,561,358	-
6045 Dist to Comm College Districts						
3400 Other Funds Ltd	-	-	-	87,063	87,063	-
6400 Federal Funds Ltd	-	-	-	14,287,422	14,287,422	-
All Funds	-	-	-	14,374,485	14,374,485	-
6291 Spc Pmt to Corrections, Dept of						
6400 Federal Funds Ltd	-	-	-	189,850	189,850	-
6471 Spc Pmt to Employment Dept						
3400 Other Funds Ltd	-	-	-	33,057	33,057	-
6400 Federal Funds Ltd	-	-	-	127,344	127,344	-
All Funds	-	-	-	160,401	160,401	-
SPECIAL PAYMENTS						
3400 Other Funds Ltd	-	-	-	427,582	427,582	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-013-00-00-00000

2015-17 Biennium

CCWD Federal/Other Support

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6200 Federal Funds NonLtd	-	-	-	18,968,831	18,968,831	-
6400 Federal Funds Ltd	-	-	-	95,932,390	95,932,390	-
TOTAL SPECIAL PAYMENTS	-	-	-	\$115,328,803	\$115,328,803	-
ENDING BALANCE						
3400 Other FundsLtd	-	-	-	1,120	1,120	-
TOTAL ENDING BALANCE	-	-	-	\$1,120	\$1,120	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-014-00-00-00000

2015-17 Biennium

Youth Conservation Corp

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	-	-	-	525,000	525,000	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	12,000,000	15,000,000	-
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3400 Other Funds Ltd	-	-	-	175,000	175,000	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	-	-	-	300,000	300,000	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	-	-	-	1,165,934	1,165,934	-
TRANSFERS IN						
1150 Tsfr From Revenue, Dept of						
3400 Other Funds Ltd	-	-	-	1,700,000	1,700,000	-
1250 Tsfr From Marine Bd, Or State						
3400 Other Funds Ltd	-	-	-	103,000	103,000	-
TRANSFERS IN						
3400 Other Funds Ltd	-	-	-	1,803,000	1,803,000	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 Youth Conservation Corp

Cross Reference Number: 52500-014-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
TOTAL TRANSFERS IN	-	-	-	\$1,803,000	\$1,803,000	-
REVENUE CATEGORIES						
8000 General Fund	-	-	-	12,000,000	15,000,000	-
3400 Other Funds Ltd	-	-	-	2,278,000	2,278,000	-
6400 Federal Funds Ltd	-	-	-	1,165,934	1,165,934	-
TOTAL REVENUE CATEGORIES	-	-	-	\$15,443,934	\$18,443,934	-
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3400 Other Funds Ltd	-	-	-	(153,712)	(153,712)	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	12,000,000	15,000,000	-
3400 Other Funds Ltd	-	-	-	2,649,288	2,649,288	-
6400 Federal Funds Ltd	-	-	-	1,165,934	1,165,934	-
TOTAL AVAILABLE REVENUES	-	-	-	\$15,815,222	\$18,815,222	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	-	-	-	422,184	422,184	-
3400 Other Funds Ltd	-	-	-	385,714	385,714	-
6400 Federal Funds Ltd	-	-	-	33,590	33,590	-
All Funds	-	-	-	841,488	841,488	-
OTHER PAYROLL EXPENSES						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-014-00-00-00000

2015-17 Biennium

Youth Conservation Corp

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	-	-	176	176	-
3400 Other Funds Ltd	-	-	-	123	123	-
6400 Federal Funds Ltd	-	-	-	9	9	-
All Funds	-	-	-	308	308	-
3220 Public Employees' Retire Cont						
8000 General Fund	-	-	-	66,663	66,663	-
3400 Other Funds Ltd	-	-	-	60,904	60,904	-
6400 Federal Funds Ltd	-	-	-	5,304	5,304	-
All Funds	-	-	-	132,871	132,871	-
3221 Pension Obligation Bond						
3400 Other Funds Ltd	-	-	-	23,872	23,872	-
6400 Federal Funds Ltd	-	-	-	2,079	2,079	-
All Funds	-	-	-	25,951	25,951	-
3230 Social Security Taxes						
8000 General Fund	-	-	-	32,297	32,297	-
3400 Other Funds Ltd	-	-	-	29,506	29,506	-
6400 Federal Funds Ltd	-	-	-	2,570	2,570	-
All Funds	-	-	-	64,373	64,373	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	-	-	276	276	-
3400 Other Funds Ltd	-	-	-	193	193	-
6400 Federal Funds Ltd	-	-	-	14	14	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-014-00-00-00000

2015-17 Biennium

Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
All Funds	-	-	-	483	483	-
3260 Mass Transit Tax						
8000 General Fund	-	-	-	2,533	2,533	-
3400 Other Funds Ltd	-	-	-	2,314	2,314	-
All Funds	-	-	-	4,847	4,847	-
3270 Flexible Benefits						
8000 General Fund	-	-	-	122,112	122,112	-
3400 Other Funds Ltd	-	-	-	85,478	85,478	-
6400 Federal Funds Ltd	-	-	-	6,106	6,106	-
All Funds	-	-	-	213,696	213,696	-
OTHER PAYROLL EXPENSES						
8000 General Fund	-	-	-	224,057	224,057	-
3400 Other Funds Ltd	-	-	-	202,390	202,390	-
6400 Federal Funds Ltd	-	-	-	16,082	16,082	-
TOTAL OTHER PAYROLL EXPENSES	-	-	-	\$442,529	\$442,529	-
PERSONAL SERVICES						
8000 General Fund	-	-	-	646,241	646,241	-
3400 Other Funds Ltd	-	-	-	588,104	588,104	-
6400 Federal Funds Ltd	-	-	-	49,672	49,672	-
TOTAL PERSONAL SERVICES	-	-	-	\$1,284,017	\$1,284,017	-
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	-	-	-	24,968	24,968	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-014-00-00-00000

2015-17 Biennium

Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3400 Other Funds Ltd	-	-	-	17,261	17,261	-
6400 Federal Funds Ltd	-	-	-	1,671	1,671	-
All Funds	-	-	-	43,900	43,900	-
4125 Out of State Travel						
3400 Other Funds Ltd	-	-	-	102	102	-
4150 Employee Training						
8000 General Fund	-	-	-	12,206	12,206	-
3400 Other Funds Ltd	-	-	-	3,870	3,870	-
6400 Federal Funds Ltd	-	-	-	2,736	2,736	-
All Funds	-	-	-	18,812	18,812	-
4175 Office Expenses						
8000 General Fund	-	-	-	17,291	17,291	-
3400 Other Funds Ltd	-	-	-	9,336	9,336	-
6400 Federal Funds Ltd	-	-	-	2,736	2,736	-
All Funds	-	-	-	29,363	29,363	-
4200 Telecommunications						
8000 General Fund	-	-	-	13,380	13,380	-
3400 Other Funds Ltd	-	-	-	3,314	3,314	-
6400 Federal Funds Ltd	-	-	-	3,648	3,648	-
All Funds	-	-	-	20,342	20,342	-
4250 Data Processing						
8000 General Fund	-	-	-	3,861	3,861	-
3400 Other Funds Ltd	-	-	-	9	9	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-014-00-00-00000

2015-17 Biennium

Youth Conservation Corp

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
All Funds	-	-	-	3,870	3,870	-
4275 Publicity and Publications						
8000 General Fund	-	-	-	5,351	5,351	-
3400 Other Funds Ltd	-	-	-	2,515	2,515	-
6400 Federal Funds Ltd	-	-	-	456	456	-
All Funds	-	-	-	8,322	8,322	-
4300 Professional Services						
8000 General Fund	-	-	-	150,000	150,000	-
3400 Other Funds Ltd	-	-	-	53,346	53,346	-
All Funds	-	-	-	203,346	203,346	-
4325 Attorney General						
8000 General Fund	-	-	-	2,880	2,880	-
4375 Employee Recruitment and Develop						
8000 General Fund	-	-	-	1,442	1,442	-
3400 Other Funds Ltd	-	-	-	82	82	-
All Funds	-	-	-	1,524	1,524	-
4400 Dues and Subscriptions						
8000 General Fund	-	-	-	2,471	2,471	-
3400 Other Funds Ltd	-	-	-	771	771	-
All Funds	-	-	-	3,242	3,242	-
4425 Facilities Rental and Taxes						
8000 General Fund	-	-	-	28,737	28,737	-
3400 Other Funds Ltd	-	-	-	16,601	16,601	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-014-00-00-00000

2015-17 Biennium

Youth Conservation Corp

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6400 Federal Funds Ltd	-	-	-	5,954	5,954	-
All Funds	-	-	-	51,292	51,292	-
4575 Agency Program Related S and S						
8000 General Fund	-	-	-	7,200	7,200	-
3400 Other Funds Ltd	-	-	-	11,097	11,097	-
All Funds	-	-	-	18,297	18,297	-
4650 Other Services and Supplies						
8000 General Fund	-	-	-	19,803	19,803	-
3400 Other Funds Ltd	-	-	-	2,917	2,917	-
6400 Federal Funds Ltd	-	-	-	912	912	-
All Funds	-	-	-	23,632	23,632	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	-	-	9,476	9,476	-
3400 Other Funds Ltd	-	-	-	106	106	-
6400 Federal Funds Ltd	-	-	-	8,208	8,208	-
All Funds	-	-	-	17,790	17,790	-
4715 IT Expendable Property						
3400 Other Funds Ltd	-	-	-	390	390	-
SERVICES & SUPPLIES						
8000 General Fund	-	-	-	299,066	299,066	-
3400 Other Funds Ltd	-	-	-	121,717	121,717	-
6400 Federal Funds Ltd	-	-	-	26,321	26,321	-
TOTAL SERVICES & SUPPLIES	-	-	-	\$447,104	\$447,104	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 Youth Conservation Corp

Cross Reference Number: 52500-014-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
SPECIAL PAYMENTS						
6020 Dist to Counties						
3400 Other Funds Ltd	-	-	-	62,811	62,811	-
6025 Dist to Other Gov Unit						
3400 Other Funds Ltd	-	-	-	93,203	93,203	-
6400 Federal Funds Ltd	-	-	-	851,047	851,047	-
All Funds	-	-	-	944,250	944,250	-
6030 Dist to Non-Gov Units						
8000 General Fund	-	-	-	11,054,693	14,054,693	-
3400 Other Funds Ltd	-	-	-	929,620	929,620	-
6400 Federal Funds Ltd	-	-	-	238,894	238,894	-
All Funds	-	-	-	12,223,207	15,223,207	-
6040 Dist to Local School Districts						
3400 Other Funds Ltd	-	-	-	663,965	663,965	-
6045 Dist to Comm College Districts						
3400 Other Funds Ltd	-	-	-	32,620	32,620	-
SPECIAL PAYMENTS						
8000 General Fund	-	-	-	11,054,693	14,054,693	-
3400 Other Funds Ltd	-	-	-	1,782,219	1,782,219	-
6400 Federal Funds Ltd	-	-	-	1,089,941	1,089,941	-
TOTAL SPECIAL PAYMENTS	-	-	-	\$13,926,853	\$16,926,853	-
EXPENDITURES						
8000 General Fund	-	-	-	12,000,000	15,000,000	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-014-00-00-00000

2015-17 Biennium

Youth Conservation Corp

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3400 Other Funds Ltd	-	-	-	2,492,040	2,492,040	-
6400 Federal Funds Ltd	-	-	-	1,165,934	1,165,934	-
TOTAL EXPENDITURES	-	-	-	\$15,657,974	\$18,657,974	-
ENDING BALANCE						
3400 Other Funds Ltd	-	-	-	157,248	157,248	-
TOTAL ENDING BALANCE	-	-	-	\$157,248	\$157,248	-
AUTHORIZED POSITIONS						
8150 Class/Unclss Positions	-	-	-	7	7	-
TOTAL AUTHORIZED POSITIONS	-	-	-	7	7	-
AUTHORIZED FTE						
8250 Class/Unclss FTE Positions	-	-	-	7.00	7.00	-
TOTAL AUTHORIZED FTE	-	-	-	7.00	7.00	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 CCWD Debt Services

Cross Reference Number: 52500-015-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
BEGINNING BALANCE						
0030 Beginning Balance Adjustment						
4430 Lottery Funds Debt Svc Ltd	-	-	-	-	12,035	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8030 General Fund DebtSvc	-	-	-	38,416,491	27,011,491	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
TRANSFERS IN						
1107 Tsfr From Administrative Svcs						
4430 Lottery Funds Debt Svc Ltd	-	-	-	10,694,235	10,643,048	-
REVENUE CATEGORIES						
8030 General Fund DebtSvc	-	-	-	38,416,491	27,011,491	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	10,694,235	10,643,048	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
TOTAL REVENUE CATEGORIES	-	-	-	\$49,110,727	\$37,654,540	-
AVAILABLE REVENUES						
8030 General Fund DebtSvc	-	-	-	38,416,491	27,011,491	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	10,694,235	10,655,083	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
TOTAL AVAILABLE REVENUES	-	-	-	\$49,110,727	\$37,666,575	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-015-00-00-00000

2015-17 Biennium

CCWD Debt Services

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
EXPENDITURES						
DEBT SERVICE						
7100 Principal - Bonds						
8030 General Fund DebtSvc	-	-	-	16,960,000	11,455,000	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	4,799,520	4,799,520	-
All Funds	-	-	-	21,759,520	16,254,520	-
7150 Interest - Bonds						
8030 General Fund DebtSvc	-	-	-	21,456,491	15,556,491	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	5,894,715	5,855,563	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
All Funds	-	-	-	27,351,207	21,412,055	-
DEBT SERVICE						
8030 General Fund DebtSvc	-	-	-	38,416,491	27,011,491	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	10,694,235	10,655,083	-
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	-
TOTAL DEBT SERVICE	-	-	-	\$49,110,727	\$37,666,575	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-021-00-00-00000

2015-17 Biennium

Public University Support Fund

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	594,000,000	593,728,327	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	594,000,000	593,728,327	-
TOTAL AVAILABLE REVENUES						
	-	-	-	\$594,000,000	\$593,728,327	-
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	594,000,000	593,728,327	-

Higher Education Coordinating Commission

Agency Number: 52500

**Budget Support - Detail Revenues and Expenditures
2015-17 Biennium
Agricultural Experiment Station**

Cross Reference Number: 52500-022-00-00-00000

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	56,996,066	56,996,066	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	56,996,066	56,996,066	-
TOTAL AVAILABLE REVENUES	-	-	-	\$56,996,066	\$56,996,066	-
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	56,996,066	56,996,066	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-023-00-00-00000

2015-17 Biennium

Extension Service

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	41,226,540	41,226,540	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	41,226,540	41,226,540	-
TOTAL AVAILABLE REVENUES	-	-	-	\$41,226,540	\$41,226,540	-
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	41,226,540	41,226,540	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-024-00-00-00000

2015-17 Biennium

Forest Research Laboratory

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	6,271,107	6,271,107	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	6,271,107	6,271,107	-
TOTAL AVAILABLE REVENUES	-	-	-	\$6,271,107	\$6,271,107	-
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	6,271,107	6,271,107	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 PU State Programs

Cross Reference Number: 52500-025-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	10,596,516	35,048,409	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	10,596,516	35,048,409	-
TOTAL AVAILABLE REVENUES	-	-	-	\$10,596,516	\$35,048,409	-
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	10,596,516	35,048,409	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-026-00-00-00000

2015-17 Biennium

PU Debt Service

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
BEGINNING BALANCE						
0030 Beginning Balance Adjustment						
4430 Lottery Funds Debt Svc Ltd	-	-	-	-	35,182	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	13,956,309	12,605,104	-
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	-
All Funds	-	-	-	129,875,689	129,382,947	-
TRANSFERS IN						
1107 Tsfr From Administrative Svcs						
4400 Lottery FundsLtd	-	-	-	70,438	-	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,951,387	-
All Funds	-	-	-	32,157,371	31,951,387	-
REVENUE CATEGORIES						
8000 General Fund	-	-	-	13,956,309	12,605,104	-
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	-
4400 Lottery FundsLtd	-	-	-	70,438	-	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,951,387	-
TOTAL REVENUE CATEGORIES	-	-	-	\$162,033,060	\$161,334,334	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	13,956,309	12,605,104	-
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 PU Debt Service

Cross Reference Number: 52500-026-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
4400 Lottery FundsLtd	-	-	-	70,438	-	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,986,569	-
TOTAL AVAILABLE REVENUES	-	-	-	\$162,033,060	\$161,369,516	-
EXPENDITURES						
SERVICES & SUPPLIES						
4225 State Gov Service Charges						
8000 General Fund	-	-	-	180,217	216,773	-
4400 Lottery FundsLtd	-	-	-	70,438	-	-
All Funds	-	-	-	250,655	216,773	-
SPECIAL PAYMENTS						
6065 Loan Repaid To State Agencies						
8000 General Fund	-	-	-	13,776,092	12,388,331	-
DEBT SERVICE						
7100 Principal - Bonds						
8030 General Fund DebtSvc	-	-	-	49,089,930	44,734,930	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	15,677,830	15,677,830	-
All Funds	-	-	-	64,767,760	60,412,760	-
7150 Interest - Bonds						
8030 General Fund DebtSvc	-	-	-	66,829,450	63,657,875	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	16,409,103	16,308,739	-
All Funds	-	-	-	83,238,553	79,966,614	-
7200 Principal - COP						
8030 General Fund Debt Svc	-	-	-	-	4,520,000	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-026-00-00-00000

2015-17 Biennium

PU Debt Service

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
7250 Interest - COP						
8030 General Fund Debt Svc	-	-	-	-	3,865,038	-
DEBT SERVICE						
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,986,569	-
TOTAL DEBT SERVICE	-	-	-	\$148,006,313	\$148,764,412	-
EXPENDITURES						
8000 General Fund	-	-	-	13,956,309	12,605,104	-
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	-
4400 Lottery Funds Ltd	-	-	-	70,438	-	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,986,569	-
TOTAL EXPENDITURES	-	-	-	\$162,033,060	\$161,369,516	-

Higher Education Coordinating Commission

Agency Number: 52500

**Budget Support - Detail Revenues and Expenditures
2015-17 Biennium
Sports Action Lottery**

Cross Reference Number: 52500-027-00-00-00000

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
REVENUE CATEGORIES						
TRANSFERS IN						
1107 Tsfr From Administrative Svcs						
4400 Lottery Funds Ltd	-	-	-	11,397,647	-	-
AVAILABLE REVENUES						
4400 Lottery Funds Ltd	-	-	-	11,397,647	-	-
TOTAL AVAILABLE REVENUES						
	-	-	-	\$11,397,647	-	-
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
4400 Lottery Funds Ltd	-	-	-	11,397,647	-	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-031-00-00-00000

2015-17 Biennium

OHSU

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	77,332,846	72,562,387	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	77,332,846	72,562,387	-
TOTAL AVAILABLE REVENUES	-	-	-	\$77,332,846	\$72,562,387	-
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	77,332,846	72,562,387	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 OHSU Bond Related Costs

Cross Reference Number: 52500-032-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8030 General Fund DebtSvc	-	-	-	23,357,272	17,695,033	-
TRANSFERS IN						
1107 Tsfr From Administrative Svcs						
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
All Funds	-	-	-	37,579,675	30,909,888	-
REVENUE CATEGORIES						
8030 General Fund DebtSvc	-	-	-	23,357,272	17,695,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL REVENUE CATEGORIES	-	-	-	\$60,936,947	\$48,604,921	-
AVAILABLE REVENUES						
8030 General Fund DebtSvc	-	-	-	23,357,272	17,695,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL AVAILABLE REVENUES	-	-	-	\$60,936,947	\$48,604,921	-

EXPENDITURES

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 OHSU Bond Related Costs

Cross Reference Number: 52500-032-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
SERVICES & SUPPLIES						
4225 State Gov. Service Charges						
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
DEBT SERVICE						
7100 Principal - Bonds						
8030 General Fund DebtSvc	-	-	-	6,860,000	4,275,000	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	2,535,000	-	-
3430 Other Funds Debt Svc Ltd	-	-	-	21,910,000	21,910,000	-
All Funds	-	-	-	31,305,000	26,185,000	-
7150 Interest - Bonds						
8030 General Fund DebtSvc	-	-	-	16,497,272	13,420,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	4,134,787	-	-
3430 Other Funds Debt Svc Ltd	-	-	-	8,958,850	8,958,850	-
All Funds	-	-	-	29,590,909	22,378,883	-
DEBT SERVICE						
8030 General Fund DebtSvc	-	-	-	23,357,272	17,695,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL DEBT SERVICE	-	-	-	\$60,895,909	\$48,563,883	-
EXPENDITURES						
8030 General Fund DebtSvc	-	-	-	23,357,272	17,695,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-032-00-00-00000

2015-17 Biennium

OHSU Bond Related Costs

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL EXPENDITURES	-	-	-	\$60,936,947	\$48,604,921	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-041-00-00-00000

2015-17 Biennium

OSAC Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	5,131,649	3,481,409	-
CHARGES FOR SERVICES						
0410 Charges for Services						
3400 Other Funds Ltd	-	-	-	337,087	337,087	-
0415 Admin and Service Charges						
3400 Other Funds Ltd	-	-	-	1,356,021	1,356,021	-
CHARGES FOR SERVICES						
3400 Other Funds Ltd	-	-	-	1,693,108	1,693,108	-
TOTAL CHARGES FOR SERVICES	-	-	-	\$1,693,108	\$1,693,108	-
INTEREST EARNINGS						
0605 Interest Income						
3400 Other Funds Ltd	-	-	-	11,000	11,000	-
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3400 Other Funds Ltd	-	-	-	40,000	40,000	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	-	-	-	14,999	15,310	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-041-00-00-00000

2015-17 Biennium

OSAC Office Operations

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6400 Federal Funds Ltd	-	-	-	-	731,958	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	-	-	-	265,869	265,869	-
REVENUE CATEGORIES						
8000 General Fund	-	-	-	5,131,649	3,481,409	-
3400 Other Funds Ltd	-	-	-	2,024,976	2,025,287	-
6400 Federal Funds Ltd	-	-	-	-	731,958	-
TOTAL REVENUE CATEGORIES	-	-	-	\$7,156,625	\$6,238,654	-
AVAILABLE REVENUES						
8000 General Fund	-	-	-	5,131,649	3,481,409	-
3400 Other Funds Ltd	-	-	-	2,024,976	2,025,287	-
6400 Federal Funds Ltd	-	-	-	-	731,958	-
TOTAL AVAILABLE REVENUES	-	-	-	\$7,156,625	\$6,238,654	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	-	-	-	1,596,176	1,288,736	-
3400 Other Funds Ltd	-	-	-	1,194,008	856,012	-
6400 Federal Funds Ltd	-	-	-	-	62,100	-
All Funds	-	-	-	2,790,184	2,206,848	-
3160 Temporary Appointments						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 OSAC Office Operations

Cross Reference Number: 52500-041-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3400 Other Funds Ltd	-	-	-	14,158	14,158	-
3170 Overtime Payments						
8000 General Fund	-	-	-	622	622	-
3400 Other Funds Ltd	-	-	-	2,244	2,244	-
All Funds	-	-	-	2,866	2,866	-
3190 All Other Differential						
8000 General Fund	-	-	-	16,183	16,183	-
3400 Other Funds Ltd	-	-	-	12,431	12,431	-
All Funds	-	-	-	28,614	28,614	-
SALARIES & WAGES						
8000 General Fund	-	-	-	1,612,981	1,305,541	-
3400 Other Funds Ltd	-	-	-	1,222,841	884,845	-
6400 Federal Funds Ltd	-	-	-	-	62,100	-
TOTAL SALARIES & WAGES	-	-	-	\$2,835,822	\$2,252,486	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	-	-	668	451	-
3400 Other Funds Ltd	-	-	-	520	385	-
6400 Federal Funds Ltd	-	-	-	-	50	-
All Funds	-	-	-	1,188	886	-
3220 Public Employees' Retire Cont						
8000 General Fund	-	-	-	254,685	206,142	-
3400 Other Funds Ltd	-	-	-	190,854	137,484	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-041-00-00-00000

2015-17 Biennium

OSAC Office Operations

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6400 Federal Funds Ltd	-	-	-	-	9,805	-
All Funds	-	-	-	445,539	353,431	-
3221 Pension Obligation Bond						
8000 General Fund	-	-	-	68,796	68,796	-
3400 Other Funds Ltd	-	-	-	74,805	74,805	-
All Funds	-	-	-	143,601	143,601	-
3230 Social Security Taxes						
8000 General Fund	-	-	-	123,393	99,875	-
3400 Other Funds Ltd	-	-	-	93,550	67,693	-
6400 Federal Funds Ltd	-	-	-	-	4,751	-
All Funds	-	-	-	216,943	172,319	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	-	-	1,045	705	-
3400 Other Funds Ltd	-	-	-	818	606	-
6400 Federal Funds Ltd	-	-	-	-	77	-
All Funds	-	-	-	1,863	1,388	-
3260 Mass Transit Tax						
8000 General Fund	-	-	-	6,670	6,670	-
3400 Other Funds Ltd	-	-	-	7,338	7,338	-
All Funds	-	-	-	14,008	14,008	-
3270 Flexible Benefits						
8000 General Fund	-	-	-	463,187	312,379	-
3400 Other Funds Ltd	-	-	-	361,069	267,653	-

Higher Education Coordinating Commission

Agency Number: 52500

**Budget Support - Detail Revenues and Expenditures
2015-17 Biennium
OSAC Office Operations**

Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
6400 Federal Funds Ltd	-	-	-	-	34,344	-
All Funds	-	-	-	824,256	614,376	-
3280 Other OPE						
8000 General Fund	-	-	-	273,478	-	-
3400 Other Funds Ltd	-	-	-	(317,892)	-	-
All Funds	-	-	-	(44,414)	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	-	-	-	1,191,922	695,018	-
3400 Other Funds Ltd	-	-	-	411,062	555,964	-
6400 Federal Funds Ltd	-	-	-	-	49,027	-
TOTAL OTHER PAYROLL EXPENSES	-	-	-	\$1,602,984	\$1,300,009	-
P.S. BUDGET ADJUSTMENTS						
3465 Reconciliation Adjustment						
8000 General Fund	-	-	-	-	320,619	-
3400 Other Funds Ltd	-	-	-	-	6,946	-
6400 Federal Funds Ltd	-	-	-	-	(34,019)	-
All Funds	-	-	-	-	293,546	-
PERSONAL SERVICES						
8000 General Fund	-	-	-	2,804,903	2,321,178	-
3400 Other Funds Ltd	-	-	-	1,633,903	1,447,755	-
6400 Federal Funds Ltd	-	-	-	-	77,108	-
TOTAL PERSONAL SERVICES	-	-	-	\$4,438,806	\$3,846,041	-
SERVICES & SUPPLIES						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-041-00-00-00000

2015-17 Biennium

OSAC Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
4100 Instate Travel						
8000 General Fund	-	-	-	9,451	-	-
3400 Other Funds Ltd	-	-	-	5,141	11,553	-
6400 Federal Funds Ltd	-	-	-	-	1,380	-
All Funds	-	-	-	14,592	12,933	-
4125 Out of State Travel						
8000 General Fund	-	-	-	4,957	-	-
3400 Other Funds Ltd	-	-	-	3,974	8,931	-
All Funds	-	-	-	8,931	8,931	-
4150 Employee Training						
8000 General Fund	-	-	-	40,399	24,273	-
3400 Other Funds Ltd	-	-	-	4,201	4,201	-
All Funds	-	-	-	44,600	28,474	-
4175 Office Expenses						
8000 General Fund	-	-	-	75,763	3,329	-
3400 Other Funds Ltd	-	-	-	44,039	103,672	-
All Funds	-	-	-	119,802	107,001	-
4200 Telecommunications						
8000 General Fund	-	-	-	39,761	27,985	-
3400 Other Funds Ltd	-	-	-	8,312	8,312	-
All Funds	-	-	-	48,073	36,297	-
4225 State Gov Service Charges						
8000 General Fund	-	-	-	89,416	44,229	-

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-041-00-00-00000

2015-17 Biennium

OSAC Office Operations

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3400 Other Funds Ltd	-	-	-	53,448	72,672	-
All Funds	-	-	-	142,864	116,901	-
4250 Data Processing						
8000 General Fund	-	-	-	9,939	5,022	-
3400 Other Funds Ltd	-	-	-	3,121	3,121	-
All Funds	-	-	-	13,060	8,143	-
4275 Publicity and Publications						
8000 General Fund	-	-	-	18,532	-	-
3400 Other Funds Ltd	-	-	-	13,217	29,700	-
6400 Federal Funds Ltd	-	-	-	-	1,435	-
All Funds	-	-	-	31,749	31,135	-
4300 Professional Services						
8000 General Fund	-	-	-	294,353	294,353	-
3400 Other Funds Ltd	-	-	-	24,493	24,493	-
6400 Federal Funds Ltd	-	-	-	-	30,000	-
All Funds	-	-	-	318,846	348,846	-
4315 IT Professional Services						
8000 General Fund	-	-	-	1,250,000	677,540	-
4325 Attorney General						
8000 General Fund	-	-	-	4,054	3,796	-
3400 Other Funds Ltd	-	-	-	1,444	1,444	-
All Funds	-	-	-	5,498	5,240	-
4375 Employee Recruitment and Develop						

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures
 2015-17 Biennium
 OSAC Office Operations

Cross Reference Number: 52500-041-00-00-00000

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	-	-	2,614	219	-
3400 Other Funds Ltd	-	-	-	617	1,167	-
All Funds	-	-	-	3,231	1,386	-
4400 Dues and Subscriptions						
8000 General Fund	-	-	-	3,979	-	-
3400 Other Funds Ltd	-	-	-	1,548	3,478	-
All Funds	-	-	-	5,527	3,478	-
4425 Facilities Rental and Taxes						
8000 General Fund	-	-	-	186,359	64,759	-
3400 Other Funds Ltd	-	-	-	130,111	226,224	-
All Funds	-	-	-	316,470	290,983	-
4650 Other Services and Supplies						
8000 General Fund	-	-	-	45,230	1,797	-
3400 Other Funds Ltd	-	-	-	14,970	25,075	-
All Funds	-	-	-	60,200	26,872	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	-	-	11,879	-	-
4715 IT Expendable Property						
8000 General Fund	-	-	-	240,060	12,929	-
3400 Other Funds Ltd	-	-	-	27,721	49,365	-
6400 Federal Funds Ltd	-	-	-	-	22,035	-
All Funds	-	-	-	267,781	84,329	-
SERVICES & SUPPLIES						