

TO: Ways & Means, Transportation & Economic Development Subcommittee  
Sen. Betsy Johnson, co-chair  
Rep. David Gombert, co-chair  
Sen. Bill Hansell  
Sen. Rod Monroe  
Rep. Mike Nearman  
Rep. Tobias Read  
Rep. Gail Whitsett  
Rep. Brad Witt

FROM: Sean Robbins, Business Oregon director

RE: Oregon Cultural Trust county and tribal coalition grants

DATE: Wednesday, March 25, 2015

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Rep. Gail Whitsett asked for a list of county and tribal coalition grants from the Oregon Cultural Trust. We've enclosed an overview of our distribution models and a list of grants by county and tribe. Please let me know if you have any additional questions.

### **Where the Oregon Cultural Trust receives its funds**

The Oregon Cultural Trust is primarily funded through donations from the public. Individuals and businesses donate to one or more of the 1,400 qualifying arts, heritage and humanities nonprofits, make a matching donation to the Cultural Trust and are eligible to receive a tax credit for up to \$500 per individual, \$1,000 for couples filing jointly and \$2,500 for corporations.

Donations and investment earnings on the Trust fund support administration of the Cultural Trust and grants to arts and culture partners, cultural nonprofits and county and tribal cultural coalitions through a distribution model outlined in statute (ORS 359.426). In addition, the Cultural Trust receives the proceeds from the sale of Oregon Cultural Trust license plates. Funds from the sale of license plates are used exclusively for marketing and promotion of the Cultural Trust.

### **How the Oregon Cultural Trust distributes its funds**

Under statute, the donations and investment earnings received by the Cultural Trust are distributed annually using the following model:

- 58 percent goes directly into the permanent fund
- 42 percent is distributed statewide through grants and services

With the 42 percent

- 7.5 percent is allocated to fund the administration of the Oregon Cultural Trust.
- 34.5 percent is distributed to organizations across Oregon in the following formula
  - 33 percent to five key statewide arts and culture partners
  - 33 percent to a competitive grant program for cultural nonprofits
  - **33 percent to county and tribal cultural coalitions**

#### **How the Oregon Cultural Trust distributes funds to counties and tribes**

- **\$6,000** is distributed to each county and tribe as a base allocation
- **Per capita:** The remaining funds are distributed to each county and tribe on a per capita basis

In fiscal years 2014 and 2015, we funded 36 counties and six federally recognized tribes. The enclosed spreadsheet lists the funding and formulas used for each county and tribe.

**A note on tribal funding:** We have since added a seventh tribe (Confederated Tribes of Siletz) to our funding list after the tribe finished a cultural plan. We're currently working with two additional tribes -- Burns Paiute Tribe and Klamath Tribe -- on a cultural plan to add them to the funding list.

**Oregon Cultural Trust // County and tribal funding allocations**

<b>County/Tribe</b>	<b>Population</b>	<b>Popualation %</b>	<b>Base</b>	<b>Per capita*</b>	<b>FY 14 Total</b>	<b>FY 15 Total</b>
Baker County	16,134	0.42%	\$6,000	\$1,472	\$7,258	\$7,472
Benton County	85,579	2.22%	\$6,000	\$7,805	\$12,674	\$13,805
Clackamas County	375,992	9.77%	\$6,000	\$34,292	\$35,324	\$40,292
Clatsop County	37,039	0.96%	\$6,000	\$3,378	\$8,889	\$9,378
Columbia County	49,351	1.28%	\$6,000	\$4,501	\$9,849	\$10,501
Confederated Tribes of Coos, Lower Umpqua and Siuslaw	955	0.02%	\$6,000	\$87	\$6,074	\$6,087
Confederated Tribes of Grand Ronde	5,251	0.14%	\$6,000	\$479	\$6,410	\$6,479
Confederated Tribes of Umatilla	2,916	0.08%	\$6,000	\$266	\$0	\$6,266
Confederated Tribes of Warm Springs	5,036	0.13%	\$6,000	\$459	\$6,393	\$6,459
Coos County	63,043	1.64%	\$6,000	\$5,750	\$10,917	\$11,750
Coquille Indian Tribe	941	0.02%	\$6,000	\$86	\$6,073	\$6,086
Cow Creek Band of Umpqua Indians	1,556	0.04%	\$6,000	\$142	\$6,121	\$6,142
Crook County	20,978	0.55%	\$6,000	\$1,913	\$7,636	\$7,913
Curry County	22,364	0.58%	\$6,000	\$2,040	\$7,744	\$8,040
Deschutes County	157,733	4.10%	\$6,000	\$14,386	\$18,302	\$20,386
Douglas County	107,667	2.80%	\$6,000	\$9,820	\$14,397	\$15,820
Gilliam County	1,871	0.05%	\$6,000	\$171	\$6,146	\$6,171
Grant County	7,445	0.19%	\$6,000	\$679	\$6,581	\$6,679
Harney County	7,422	0.19%	\$6,000	\$677	\$6,579	\$6,677
Hood River County	22,346	0.58%	\$6,000	\$2,038	\$7,743	\$8,038
Jackson County	203,206	5.28%	\$6,000	\$18,533	\$21,848	\$24,533
Jefferson County	21,720	0.56%	\$6,000	\$1,981	\$7,694	\$7,981
Josephine County	82,713	2.15%	\$6,000	\$7,544	\$12,451	\$13,544
Klamath County	66,380	1.73%	\$6,000	\$6,054	\$11,177	\$12,054
Lake County	7,895	0.21%	\$6,000	\$720	\$6,616	\$6,720
Lane County	351,715	9.14%	\$6,000	\$32,078	\$33,430	\$38,078
Lincoln County	46,034	1.20%	\$6,000	\$4,199	\$9,590	\$10,199
Linn County	116,672	3.03%	\$6,000	\$10,641	\$15,099	\$16,641
Malheur County	31,313	0.81%	\$6,000	\$2,856	\$8,442	\$8,856

**Oregon Cultural Trust // County and tribal funding allocations**

<b>County/Tribe</b>	<b>Population</b>	<b>Popualation %</b>	<b>Base</b>	<b>Per capita*</b>	<b>FY 14 Total</b>	<b>FY 15 Total</b>
Marion County	315,335	8.20%	\$6,000	\$28,760	\$30,593	\$34,760
Morrow County	11,173	0.29%	\$6,000	\$1,019	\$6,871	\$7,019
Multnomah County	735,334	19.11%	\$6,000	\$67,066	\$63,349	\$73,066
Polk County	75,403	1.96%	\$6,000	\$6,877	\$11,881	\$12,877
Sherman County	1,765	0.05%	\$6,000	\$161	\$6,138	\$6,161
Tillamook County	25,250	0.66%	\$6,000	\$2,303	\$7,969	\$8,303
Umatilla County	75,889	1.97%	\$6,000	\$6,921	\$11,919	\$12,921
Union County	25,748	0.67%	\$6,000	\$2,348	\$8,008	\$8,348
Wallowa County	7,008	0.18%	\$6,000	\$639	\$6,547	\$6,639
Wasco County	25,213	0.66%	\$6,000	\$2,300	\$7,966	\$8,300
Washington County	529,710	13.77%	\$6,000	\$48,312	\$47,312	\$54,312
Wheeler County	1,441	0.04%	\$6,000	\$131	\$6,112	\$6,131
Yamhill County	99,193	2.58%	\$6,000	\$9,047	\$13,736	\$15,047
<b>Total</b>	<b>3,847,729</b>	<b>100.00%</b>	<b>\$252,000</b>	<b>\$350,932</b>	<b>\$545,858</b>	<b>\$602,932</b>

\* Per capital = (Population %) \* (Remaining funds of \$350,932)