

# OREGON JUDICIAL DEPARTMENT



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## Chief Justice's Recommended Budget

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**2015-17 Biennium**

Submitted to the  
78th Legislative Assembly  
by  
The Honorable Thomas A. Balmer  
Chief Justice, Oregon Supreme Court

# **OREGON JUDICIAL DEPARTMENT**

## **Chief Justice's Recommended Budget**

### **2015-17 Biennium**

*Prepared by:*

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**Published: January 2015**



## THE SUPREME COURT

### **To the Honorable Senators and Representatives of the 78<sup>th</sup> Legislative Assembly:**

I am pleased to present the Chief Justice's Recommended Budget for the Oregon Judicial Department for the 2015-17 biennium. If passed, this budget will meet Oregon's constitutional requirement to administer justice for Oregonians "completely and without delay." It will provide more of the resources that Oregon's state courts need to provide fair and accessible justice, protect the rights of individuals, preserve community welfare, and sustain public confidence.

My proposed budget maintains current levels of case processing and access to justice for Oregonians but seeks additional resources for courts statewide to be open to the public all business days and hours and for courts to make other necessary improvements to their services for the public. This budget includes a final bonding request that continues the implementation of the Oregon eCourt program as it is rolled out into the final trial courts, an implementation project that will be completed by the end of 2016. It also includes bonding requests for partial funding to assist several counties with courthouse projects for either replacement, renovation or to fix life and safety issues.

I present this budget with a full understanding of the difficult choices you will be asked to make in these challenging economic times. The Oregon judicial branch has participated in the deep reductions of the past biennia and we are still trying to rebuild through this budget request some of the key infrastructure pieces still missing and critical to our long term mission and effectiveness in providing adequate access to justice services in this state.

Your state courts see the tragic results of a struggling economy every day as judges fulfill their constitutional and statutory obligations to ensure that Oregon's children have safe places to live, enforce criminal laws that protect Oregonians from people who would prey on their neighbors, and ensure that the rights of Oregon's businesses and consumers are enforced in economic transactions. Although we cannot control what comes in the courthouse doors, we make every effort to make decisions in these cases in a fair, impartial, and timely manner under the rule of law.

For that reason, my proposed budget also addresses the growing compensation gap between state judges and Oregon's public sector lawyers (state and local) – a gap that threatens the judiciary's ability to attract and retain a diverse group of

highly skilled judges. The proposal increases the compensation of judges to the level of the 2008 Public Officials Compensation Commission (POCC) recommendations, as adjusted for inflation, even though the proposed new salaries remain lower than the median nationally for state court judges.

We in the judicial branch recognize and embrace our interdependence with the executive and legislative branches, and we are committed to working cooperatively to address common issues and concerns – on the 2015-17 budget and on substantive matters of law and policy. We value the trust and confidence placed in us by the people of Oregon. That trust can be maintained only if the courts have sufficient resources to address the more than one million cases that will be filed during the coming biennium. We ask for your help in fulfilling our responsibilities to all Oregonians, and we look forward to working with you.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Thomas A. Balmer". The signature is fluid and cursive, with a long, sweeping tail on the final letter.

Thomas A. Balmer  
Chief Justice, Oregon Supreme Court



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## OREGON COURTS OUR ACCOMPLISHMENTS AND STRATEGIC PRIORITIES

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### Major Accomplishment Highlights: 2013-14 (to date)

- **Implemented second stage of Oregon’s eCourt program rollout into courts.** Back in June 2012, Yamhill County Circuit Court became the first Oregon eCourt pilot court, taking a historic step in implementing the Odyssey case management system. Three more “early adopter” courts, Crook, Jefferson, and Linn County Circuit Courts implemented the Odyssey system in December 2012 and the overall system was given the green light to proceed with the next round of court implementations.
  - **During the 2013-14 period,** we went into our regular scheduled sequencing of court implementations; Jackson County Circuit Court in March 2013; Clatsop, Columbia and Tillamook circuit courts in August 2013; Benton and Polk circuit courts in January 2014; Multnomah circuit court (our largest) in May 2014 and Douglas, Josephine and Marion circuit courts in December 2014.
  - **Electronic Filing and Document Access.** A key efficiency of Oregon eCourt – for the courts themselves and for lawyers, government agencies, and the public – was achieved with the successful implementation of eFiling and eService in the Odyssey courts. eFiling started with a handful of filings in 2013 on a pilot basis. By December 2014, after making eFiling mandatory in those courts, we are now regularly processing more than 1,000 eFilings every day – reducing work for lawyers and court staff – and freeing up time for staff to respond to more complicated inquiries. Electronic access to court documents, also implemented this biennium, gives the courts, lawyers, government agencies, the media, and certain businesses immediate, internet-based access to documents – avoiding unnecessary trips to the courthouse, misplaced files, and individual photocopying of paper files. And ePayment has become the preferred methods of paying fines and court costs for many members of the public, saving time and expense.
1. **The implementation rollout schedule is for one group of courts to “go live” approximately every 3 months** through June 2016, by which time all 27 judicial districts will have transitioned to the Odyssey system. There will be a number of months after the last ‘go live’ event to finish transitioning to a full operational support role for the system. Many of the recommendations to standardize business processes, increase public access, and improve outcomes with better information will be realized with the complete implementation of Oregon eCourt program in the next biennium.

- **Continued the work of the OJD Court Reengineering and Efficiency Workgroup (CREW).** This internal committee conducts ongoing research, study, and identification of efficiencies and innovations that would cut costs, improve productivity, and enhance court services to Oregonians. This biennium showed continued progress on the development and implementation of CREW recommendations including the:
  1. Adoption of a new 2014-2019 Five year Strategic Plan for OJD (report can be found on page 463).
  2. Structuring of a statewide docket management plan that will provide for adoption of statewide docket and case flow management principles for presiding judges to assign and manage cases and for reporting.
  3. Developing a plan to create more availability of judge and staff resource sharing through the opportunities and tools presented by statewide completion of the Odyssey system when in all circuit courts.
- **Continued expanded use of electronic transmittal of documents and correspondence,** such as electronic submission of the trial court record and briefs to the Court of Appeals.
- **Increased use of video and audio technology to conduct court proceedings.**
- **Further centralization of local court services** for payment of fines and fees, debt management, and accounting services. This program is fully implemented now in 33 circuit courts, resulting in a significant efficiency gain for these processes, reduced variation in business practices, and strengthened internal controls.
- **Centralized case management and hearings for post conviction relief matters,** including death penalty PCR cases in Salem, scheduling retired judges for timely adjudication of these matters and using electronic record transmission, and video hearing equipment to connect to prisons and other courthouses as needed.

## **2015-17 PRIORITIES**

- **Continue the investment in Oregon eCourt technology** to preserve existing implementations, obtain work efficiencies, expand access to the courts, improve information for judicial and management decision-making, and replace failing or antiquated information systems. Continue the rollout implementation schedule for circuit courts that runs through 2016.

- **Ensure adequate resources so Oregon courts can appropriately fulfill their core responsibilities** established by Oregon’s Constitution and statutes. As part of providing a stable and adequate operating budget, positions throughout the state must be restored in order to meet basic timelines in case disposition and public safety, including meeting a three-day limit to enter judgments so they may be enforced; ensuring a 24-hour limit on recalling arrest warrants and providing a minimum 7-hours/day of public counter and public telephone access to court services.
- **Address judicial compensation shortfalls.** Oregon remains far below the median for comparable states in its judicial compensation levels. Appropriate compensation recognizes the level of responsibility inherent in judicial positions and will attract and retain the diversity of highly qualified and experienced judicial candidates necessary to fulfill this important public service.
- **Restore resources and preserve statewide availability of service centers** and resources for self-represented individuals. Thousands of residents involved in domestic relations, child support, custody and visitation, and other proceedings are not represented by lawyers. Without materials and assistance from court personnel to help them prepare for their day in court, their cases create backlogs and delays in these important family and child welfare issues, while creating additional work for judges and court staff.
- **Restore and preserve statewide availability of treatment court docket programs** such as drug courts, DUII courts, veteran’s courts, and mental health courts that demonstrate proven positive evidence-based outcomes for offenders and the community, and continue other alternative dispute resolution programs that produce effective and more satisfactory long-term results for clients, litigants, and taxpayers.
- **Support a long-term state court facility and security improvement plan** that prioritizes improvement and replacement projects involving the Supreme Court Building and the local county courthouses that house circuit court operations. Just as Oregon needs to maintain the rule of law as the philosophical foundation of our society, we need to provide safe and appropriate physical foundations for court services. Many of Oregon’s court facilities are unsafe or insufficient, and need urgent attention.



## Certification

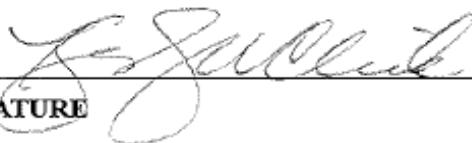
I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the accuracy of all numerical information has been verified.

Oregon Judicial Department

1163 State Street, Salem, OR 97301-2563

**AGENCY NAME**

**AGENCY ADDRESS**

  
**SIGNATURE**

State Court Administrator

**TITLE**

  
**SIGNATURE**

Business and Fiscal Services Director

**TITLE**

## Table of Contents

<b>Certification</b> .....	<b>viii</b>
<b>Organization</b> .....	<b>1</b>
<b>Legislative Action</b> .....	<b>7</b>
<i>Budget Background</i> .....	<i>7</i>
<i>Legislation Impacting 2013-15 Legislatively Approved Budget</i> .....	<i>9</i>
HB 5016- Budget (Main)- .....	10
HB 5006 (2013) – Criminal Fine Account Allocation.....	30
SB 5506 (2013) – Bonding eCourt, OCCCIF .....	32
SB 5507 (2013) – Supreme Court Building Bonding.....	34
HB 2322 (2013) – Judicial Salaries.....	36
HB 5008 (2013) – 2% holdback, judicial comp, OCCCIF .....	38
HB 2562 (2013) – State Court Technology Fund, SCFSA changes .....	42
HB 2594 (2013) – Commitment Hearings funding .....	43
HB 2779 (2013) – Protective Order Setup Costs.....	44
HB 5201 (2014) – Holdback, Salary Pot, Grants, SPA .....	47
SB 5701 (2014) – CFA Allocation .....	50
SB 5703 (2014) – OCCIF for Jefferson County .....	51
Summary of Budget Notes Excerpts (2013-14) and Actions.....	52

<b>Department Summary .....</b>	<b>53</b>
<i>Program Descriptions .....</i>	<i>56</i>
<i>Policy Option Package Summary.....</i>	<i>61</i>
<i>Reduction Planning .....</i>	<i>65</i>
<i>Annual Performance Progress Report (APPR) for Fiscal Year 2013-14.....</i>	<i>69</i>
<b>ORBITS Reports .....</b>	<b>90</b>
BDV104 – Summary of 2015-17 Biennium Budget .....	90
BPR010 – ORBITS Agencywide Program Unit Summary .....	137
<b>Revenues .....</b>	<b>141</b>
BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	145
<b>Appellate and Tax Courts .....</b>	<b>157</b>
<i>Supreme Court .....</i>	<i>157</i>
<i>Court of Appeals.....</i>	<i>165</i>
<i>Oregon Tax Court.....</i>	<i>172</i>
<i>Appellate Court Services Division .....</i>	<i>174</i>
<b>ORBITS and PICS Report.....</b>	<b>179</b>
BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	183

<b>Trial Courts .....</b>	<b>185</b>
<i>Ten-Year Caseload Trend.....</i>	<i>188</i>
<i>Policy Option Package–306: New Judgeships and Support Staff .....</i>	<i>194</i>
<i>Policy Option Package–308: Restore Effective Programs (Treatment Courts) .....</i>	<i>195</i>
<i>Policy Option Package–309: Restore Effective Programs (Pro Se Facilitation) .....</i>	<i>196</i>
<i>Policy Option Package–310: Restore Timely Public Services Staff.....</i>	<i>197</i>
<i>Policy Option Package–312: Continue Effective Grant Programs.....</i>	<i>198</i>
<i>Policy Option Package–316: Judicial Resources : Pro Tem &amp; Hearings Referees .....</i>	<i>199</i>
<b>ORBITS and PICS Reports .....</b>	<b>200</b>
BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary .....	200
PPDBFISCAL – PICS Package Fiscal Impact Report .....	215
BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	223
<b>Administration and Central Support.....</b>	<b>225</b>
<i>Office of the State Court Administrator .....</i>	<i>225</i>
<i>Divisions and Program Sections .....</i>	<i>226</i>
<i>Policy Option Package–304: Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF) Program .....</i>	<i>239</i>
<i>Policy Option Package–307: Support Effective Programs (Central Family Law).....</i>	<i>240</i>
<i>Policy Option Package–311: eCourt Technical Operations, Training and Business Processes .....</i>	<i>241</i>
<b>ORBITS and PICS Reports .....</b>	<b>243</b>
BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary .....	243
PPDBFISCAL – PICS Package Fiscal Impact Report .....	254
BPPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	257

<b>Judicial Compensation</b> .....	<b>259</b>
<i>Policy Option Package–305: Judicial Compensation Increase</i> .....	<i>264</i>
<i>Policy Option Package–306: New Judgeships and Support Staff</i> .....	<i>265</i>
<b>ORBITS and PICS Reports</b> .....	<b>266</b>
BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary .....	266
PPDBFISCAL-PICS Package Fiscal Impact Summary .....	271
<b>Oregon eCourt</b> .....	<b>273</b>
<i>Policy Option Package–302: Oregon eCourt Program</i> .....	<i>282</i>
<b>ORBITS and PICS Reports</b> .....	<b>284</b>
<b>BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary</b> .....	<b>284</b>
PPDBFISCAL – PICS Package Fiscal Impact Report .....	291
BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	294
<b>Debt Services</b> .....	<b>295</b>
<i>Policy Option Package–301: Oregon eCourt Debt Service Increase</i> .....	<i>302</i>
<i>Policy Option Package–303: Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF)Debt Service</i> .....	<i>303</i>
<b>ORBITS and PICS Reports</b> .....	<b>304</b>
BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary .....	304
BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	307
<b>Mandated Payments</b> .....	<b>309</b>
<i>Interpreter Services</i> .....	<i>310</i>
<i>Jury Payments</i> .....	<i>312</i>
<i>Arbitrators</i> .....	<i>313</i>
<i>ADA Compliance</i> .....	<i>313</i>
<b>ORBITS and PICS Reports</b> .....	<b>317</b>
BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary .....	317
BPR012-ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	321



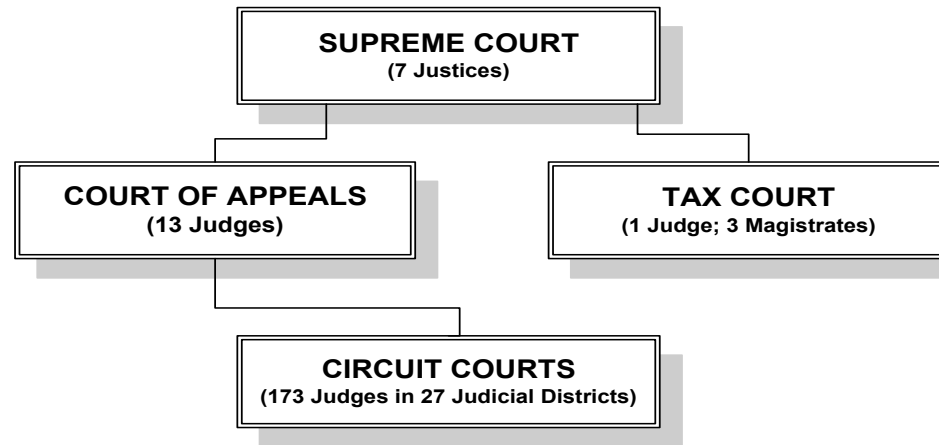
<b>State Court Facilities and Security .....</b>	<b>323</b>
<i>Policy Option Package–313: Restore Local Court Security Account Funding Levels .....</i>	<i>333</i>
<i>Policy Option Package–314: Address Local Court Facilities Infrastructure.....</i>	<i>334</i>
<b>ORBITS and PICS Reports .....</b>	<b>336</b>
BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary .....	336
BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	343
<b>Third-Party Collections .....</b>	<b>345</b>
<b>ORBITS and PICS Reports .....</b>	<b>354</b>
BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary .....	354
<b>Pass-Throughs.....</b>	<b>355</b>
<b>ORBITS and PICS Reports .....</b>	<b>364</b>
BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary .....	364
BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	366
<b>Capital Budgeting.....</b>	<b>367</b>
<i>Policy Option Package–315: Supreme Court Building Preservation and Seismic Retrofit.....</i>	<i>368</i>
<b>ORBITS and PICS Reports .....</b>	<b>370</b>
BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue .....	372

<b>Special Reports.....</b>	<b>373</b>
<i>Affirmative Action Report (January 2015) .....</i>	<i>373</i>
<i>M57 Intensive Drug Court Evaluation .....</i>	<i>441</i>
<i>Oregon Judicial Department 2014-2019 Strategic Plan .....</i>	<i>461</i>
<i>Oregon Juvenile Court Improvement Program Strategic Plan .....</i>	<i>482</i>
<i>Citizen Review Board 2013 Annual Report .....</i>	<i>545</i>
<b><i>Summary Level ORBITS Reports.....</i></b>	<b><i>563</i></b>
BSU003A – Summary Cross Reference Listing and Packages .....	563
BSU004A – Cross Reference Listing and Packages .....	569
BDV001A – Agency Worksheet – Revenues and Expenditures (Agency/SCR).....	571
BDV002A – Detail Revenues and Expenditures – Requested Budget (Agency/SCR) .....	674
BDV004B – Detail Revenues and Expenditures – Essential Packages (Agency/SCR) .....	736
BDV004B – Detail Revenues and Expenditures – Policy Packages (Agency/SCR).....	779
<b><i>Summary Level PICS Reports .....</i></b>	<b><i>823</i></b>
<b><i>PPDPLBUDCL – Summary List by Package by Summary XREF (Agency 197) .....</i></b>	<b><i>823</i></b>
<b><i>PPDPLBUDCL – Summary List by Package by Summary XREF (Agency 198) .....</i></b>	<b><i>826</i></b>
PPDPLAGYCL – Summary List by Package by Summary XREF (Agency 197) .....	846
PPDPLAGYCL – Summary List by Package by Summary XREF (Agency 198) .....	848
PPDPLWSBUD – Detail Listing by Summary XREF (Agency 197) .....	855
PPDPLWSBUD – Detail Listing by Summary XREF (Agency 198) .....	857

# ORGANIZATION

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## Organization OREGON JUDICIAL DEPARTMENT Court Jurisdiction Structure



### History and Milestones

- The 1981 Legislative Assembly consolidated Oregon’s district courts, circuit courts, and the appellate courts into a unified, state-funded court system, effective January 1, 1983, known as the Oregon Judicial Department (OJD). Municipal, county, and justice courts continue as limited jurisdiction tribunals outside of the state-funded court system and are not subject to its administrative control and oversight.
- Effective September 1, 1997, the Legislature created a Tax Magistrate Division in the Oregon Tax Court to replace the administrative tax appeals structure formerly in the Department of Revenue. The tax magistrates are appointed by the Tax Court Judge.
- Effective January 15, 1998, the Legislature abolished the district courts and merged their judges and jurisdiction with that of the circuit courts to form a single unified trial court level.
- Effective July 1, 2001, the indigent defense program transferred from OJD to a separate and autonomous Public Defense Services Commission that resides within the judicial branch of government.
- Effective October 1, 2013, the Legislature added a new three-judge panel to the Court of Appeals, bringing the total judicial positions to 13.

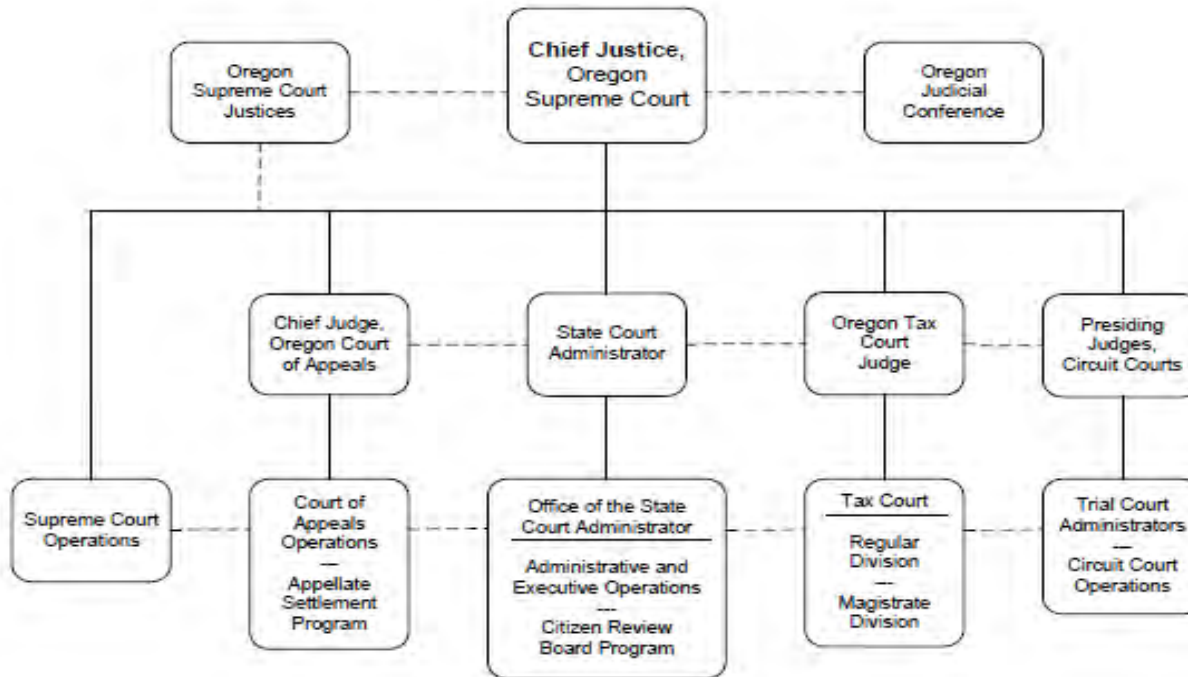
# ORGANIZATION

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**General**

The judges of the Supreme Court, Court of Appeals, and Tax Court are elected by voters in nonpartisan, statewide elections for six-year terms. The judges of the circuit courts are elected by voters in nonpartisan, judicial district elections for six-year terms. There are 27 judicial districts composed of one or more counties.

## Oregon Judicial Department Administrative Organization January 2015



#WQ-judAdmin Org for DJJ 2014-11-21

# ORGANIZATION

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## Elected Officials Roster

(January 1, 2015)

### Supreme Court

(Seniority Order)

Balmer, Thomas A. (Chief Justice)  
Kistler, Rives  
Walters, Martha L.  
Linder, Virginia L.

Landau, Jack L.  
Brewer, David V.  
Baldwin, Richard C.

### Court of Appeals

(Seniority Order)

Haselton, Rick (Chief Judge)  
Armstrong, Rex  
Ortega, Darleen  
Sercombe, Timothy J.  
Duncan, Rebecca A.  
Nakamoto, Lynn

Hadlock, Erika L.  
Egan, James C.  
De Vore, Joel  
Lagesen, Erin C.  
Tookey, Douglas L.  
Garrett, Christopher  
Flynn, Meagan A.

### Tax Court

Breithaupt, Henry C.

### Circuit Court Judges

(Alphabetical Order)

Abar, Donald  
\* Adkisson, Marci W.  
Adler, A. Michael  
\* Ahern, Daniel J.  
Albrecht, Cheryl A.  
Allen, Beth A.  
Ambrosini, George W.

Ashby, Wells B.  
Avera, Sally L.  
Bachart, Sheryl M.  
Bagley, Beth M.  
\* Bailey, D. Charles  
\* Baker, Lindi L.  
Barnack, Timothy

\* Barron, Richard L.  
\* Baxter, Gregory L.  
Beaman, Cynthia L.  
Bechtold, Paula M.  
Bergstrom, Eric J.  
Bispham, Carol R.  
Bloch, Eric J.

Bloom, Benjamin M.  
\* Brady, Alta J.  
\* Brandford, Thomas O.  
Brauer, Christopher R.  
Brownhill, Paula J.  
Bunch, William D.  
Burge, Frances E.

# ORGANIZATION

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## Circuit Court Judges (continued)

Burton, Claudia M.	Hart, Thomas M.	McHill, Thomas A.	Simmons, Ann Marie
Bushong, Stephen	Hehn, Amy Holmes	McKnight, Maureen H.	Skye, Kelly
Butterfield, Eric E.	* Herndon, Robert D.	* Mejia, Lorenzo A.	Stauffer, Janet L.
Callahan, Cathleen B.	Hill, Daniel J.	Menchaca, Richardo	Steele, Kathie F.
* Campbell, Monte S.	Hill, Jonathan R.	Merten, Maurice K.	Stone, Martin E.
Carlson, Charles D.	Hill, Norman R.	Mertwick, Jean Marie	Stone, Ronald W.
Chanti, Suzanne	Hillman, Annette	Miller, Eve L.	Stuart, Diana I.
* Collins, John L.	Hodson, Jerry B.	Miller, Walter R. Jr.	* Sullivan, Patricia A.
* Connell, David B.	Holland, Lauren S.	Mooney, Josephine H.	Svetkey, Susan M.
Conover, R. Curtis	Hoppe, David O.	* Murphy, Daniel R.	Temple, Eva J.
Crain, Patricia	Hull, Thomas M.	Nelson, Adrienne C.	Tennyson, Katherine E.
* Cramer, William D., Jr.	Hung, Lung	* Nelson, Philip L.	* Thompson, Kirsten E.
Dailey, Kathleen M.	Immergut, Karin J.	Newman, Michael A.	Tichenor, Carroll J.
Darling, Deanne L.	Isaacson, Rodger J.	* Nichols, Robert F. Jr.	* Trevino, Mari G.
Day, Vance D.	James, Mary M.	Norby, Susie L.	Tripp, Susan M.
DeHoog, Roger J.	Jones, Edward J.	Novotny, DeAnn L.	Upton, Suzanne M.
Delsman, David E.	Jones, Jeffrey S.	* Olson, John A.	Van Dyk, Douglas V.
Donohue, Matthew J.	Kantor, Henry	Osborne, Roxanne B.	Villa-Smith, Kathryn L.
Dretke, Brian C.	Kasubhai, Mustafa T.	Ostryr, Karen	Vogt, Debra K.
Easterday, Cynthia L.	Kevabeika, Heather L.	* Pahl, Ronald J.	Walker, Kenneth R.
Erwin, Andrew R.	Knapp, Rick A.	Partridge, Lindsay R.	* Waller, Nan G.
Forte, Stephen P.	Kohl, Thomas W.	Pellegrini, Cheryl A.	Weber, Katherine E.
Frantz, Julie E.	Kurschner, Paula J.	Penn, Dale W.	* West, Russell B.
Fuchs, Alicia A.	LaBarre, Jerome E.	Prall, Tracy A.	Wetzel, Michael C.
Fun, James L.	Leith, David E.	Raines, Keith R.	Wiles, Ladd
Garcia, Oscar	Letourneau, Donald R.	* Rasmussen, Karsten H.	Williams, Gary L.
* Garrison, Randolph L.	Litzenberger, Marilyn E.	Rastetter, Thomas J.	Williams, Locke A.
Gerking, Timothy C.	Lopez, Angel	Ravassipour, Kelly W.	Wipper, Janelle F.
Geyer, Courtland	Love, Valeri L.	Rees, David F.	Wittmayer, John A.
Gillespie, Michael J.	Loy, Michael S.	* Rhoades, James L.	Wogan, Cameron F.
* Grant, Jenefer S.	Margolis, Jesse C.	Rigmaiden, Clara L.	Wolf, John A.
Graves, Dennis J.	Marshall, Christopher J.	Roberts, Beth L.	Wolke, Pat
Greenlich, Michael A.	Marshall, William A.	Roberts, Leslie M.	Wyatt, Merri Souther
Greif, Lisa C.	Matarazzo, Judith H.	Rooke-Ley, Ilisa	You, Youlee Y.
Grensky, Ronald D.	Matyas, Cindee S.	Ryan, Thomas M.	Zennaché, Charles M.
Grove, Ted E.	Maurer, Jean Kerr	Sanders, Paulette E.	*One Vacancy Lane County
Hampton, Lynn W.	McAlpin, Jay A.	Silver, Gregory F.	
* Presiding Judge, appointed by Chief Justice for two-year terms.			

# ORGANIZATION

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## Court Administration Roster

### Office of the State Court Administrator

Click, Kingsley W.  
State Court Administrator  
Baehr, Bryant, Director  
Enterprise Technology Services Division  
Chandler, Terrie J., Director  
Human Resource Services Division  
Croisan, Mollie A., Director  
Education, Training, and Outreach Division

Hightower, Karen, Director  
Legal Counsel Division  
Hotrum, Darrin, Chief Audit Executive  
Internal Audit  
McKenzie, Leola, Programs Director  
Juvenile Court Programs  
Mills, Kelly, Program Manager  
Court Interpreter Services

Moon, David T., Director  
Business and Fiscal Services Division  
Osborne, Rebecca J., Administrator  
Appellate Court Services Division  
Raaf, Larry, Chief Marshal  
Security and Emergency Preparedness Office

### Trial Court Administrators (Alpha Order/Court/Judicial District)

Belshe, Jim., Trial Court Administrator  
Linn (23<sup>rd</sup> JD)  
Bennett, Teresa, Trial Court Administrator  
Coos, Curry (15<sup>th</sup> JD)  
Bittick, Heidi, Trial Court Administrator  
Polk (12<sup>th</sup> JD)  
Blaine, Roy N., Trial Court Administrator  
Morrow, Umatilla (6<sup>th</sup> JD)  
Bonkosky, Amy D., Trial Court Administrator  
Crook, Jefferson (22<sup>nd</sup> JD)  
Brust, Kirk L., Trial Court Administrator  
Josephine (14<sup>th</sup> JD)  
Calloway, Elaine, Trial Court Administrator  
Baker (8<sup>th</sup> JD)  
Dover, Tammy R., Trial Court Administrator  
Yamhill (25<sup>th</sup> JD)  
Hall, Jeffrey, Trial Court Administrator  
Deschutes (11<sup>th</sup> JD)  
Hill, Susan J., Trial Court Administrator

Columbia (19<sup>th</sup> JD)  
Hukari, Linda, Trial Court Administrator  
Benton (21<sup>st</sup> JD)  
Hurliman, Emily A., Trial Court Administrator  
Tillamook (27<sup>th</sup> JD)  
Kleker, Robert, Trial Court Administrator  
Jackson (1<sup>st</sup> JD)  
Larner, Jessie M., Trial Court Administrator  
Douglas (16<sup>th</sup> JD)  
Leonard, Michelle, Trial Court Administrator  
Union, Wallowa (10<sup>th</sup> JD)  
Marcille, Barbara B., Acting Trial Court  
Administrator  
Multnomah (4<sup>th</sup> JD)  
Merrill, Lee, Trial Court Administrator  
Clatsop (18<sup>th</sup> JD)  
Migliaccio, Kim, Trial Court Administrator  
Malheur (9<sup>th</sup> JD)  
Moellmer, Richard E., Trial Court Administrator

Washington (20<sup>th</sup> JD)  
Morse, Diane M., Trial Court Administrator  
Marion (3<sup>rd</sup> JD)  
Powell, John., Trial Court Administrator  
Klamath, Lake (13<sup>th</sup> & 26<sup>th</sup> JD)  
Rambo, Elizabeth, Trial Court Administrator  
Lane (2<sup>nd</sup> JD)  
Savage, Bonnie R., Trial Court Administrator  
Lincoln (17<sup>th</sup> JD)  
Spradley, Debbie D., Trial Court Administrator  
Clackamas (5<sup>th</sup> JD)  
Smith, Sherry, Trial Court Administrator  
Gilliam, Hood River, Sherman, Wasco,  
Wheeler (7<sup>th</sup> JD)  
Wheeler, Tammy L., Trial Court Administrator  
Grant, Harney (24<sup>th</sup> JD)

# ORGANIZATION

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## Court Administration Locations

**Supreme Court, Court of Appeals, Office of the State Court Administrator**  
Supreme Court Bldg., 1163 State Street, Salem 97301-2563

**Tax Court/Tax Magistrate Division**  
Supreme Court Bldg., 1163 State Street, Salem 97301-2563

**Baker County Courthouse – Jud. Dist. 8**  
1995 3<sup>rd</sup> Street, Suite 220, Baker City 97814-3313

**Benton County Courthouse – Jud. Dist. 21**  
120 NW Fourth Street, P.O. Box 1870, Corvallis 97339

**Clackamas County Courthouse – Jud. Dist. 5**  
807 Main Street, Oregon City 97045

**Clatsop County Courthouse - Jud. Dist. 18**  
749 Commercial Street, P.O. Box 835, Astoria 97103

**Columbia County Courthouse – Jud. Dist. 19**  
230 Strand Street, St. Helens 97051-2041

**Coos County Courthouse – Jud. Dist. 15**  
250 N. Baxter, Coquille 97423

**Crook County Courthouse – Jud. Dist. 22**  
300 NE Third Street, Prineville 97754

**Curry County Courthouse – Jud. Dist. 15**  
29821 Ellensburg Ave., 94235 Moore St., Ste. 200, Gold Beach 97444

**Deschutes County Courthouse - Jud. Dist. 11**  
1164 NW Bond, Bend 97701

**Douglas County Courts – Jud. Dist. 16**  
Justice Building, Room 201, 1036 SE Douglas Street, Roseburg 97470

**Gilliam County Courthouse – Jud. Dist. 7**  
221 S. Oregon, P.O. Box 427, Condon 97823-0427

**Grant County Courthouse – Jud. Dist. 24**  
201 S. Humbolt St., P.O. Box 159, Canyon City 97820

**Harney County Courthouse – Jud. Dist. 24**  
450 N. Buena Vista, No. 16, Burns 97720

**Hood River County Courthouse – Jud. Dist. 7**  
309 State Street, Hood River 97031

**Jackson County Courts – Jud. Dist. 1**  
Justice Building, 100 S. Oakdale Avenue, Medford 97501

**Jefferson County Courthouse – Jud. Dist. 22**  
75 SE “C” Street, Madras 97741-1794

**Josephine County Courthouse – Jud. Dist. 14**  
500 NW 6<sup>th</sup>, Dept. 17, Grants Pass 97526

**Klamath County Courthouse – Jud. Dist. 13**  
316 Main Street, Klamath Falls 97601

**Lake County Courthouse – Jud. Dist. 26**  
513 Center Street, Lakeview 97630

**Lane County Courthouse – Jud. Dist. 2**  
125 E. 8<sup>th</sup> Avenue, Eugene 97401

**Lincoln County Courthouse – Jud. Dist. 17**  
225 W. Olive, P.O. Box 100, Newport 97365

**Linn County Courthouse – Jud. Dist. 23**  
300 Fourth Avenue SW, P.O. Box 1749, Albany 97321

**Malheur County Courthouse – Jud. Dist. 9**  
251 “B” Street W., P.O. Box 670, Vale 97918-1375

**Marion County Courthouse – Jud. Dist. 3**  
100 High Street NE, P.O. Box 12869, Salem 97309-0869

**Morrow County Courthouse – Jud. Dist. 6**  
P.O. Box 609, Heppner 97836

**Multnomah County Courthouse – Jud. Dist. 4**  
1021 SW 4<sup>th</sup> Avenue, Portland 97204

**Polk County Courthouse – Jud. Dist. 12**  
850 Main Street, Dallas 97338

**Sherman County Courthouse – Jud. Dist. 7**  
P.O. Box 402, Moro 97039

**Tillamook County Courthouse – Jud. Dist. 27**  
201 Laurel Avenue, Tillamook 97141-2311

**Umatilla County Courthouse - Jud. Dist. 6**  
216 SE Fourth, P.O. Box 1307, Pendleton 97801

**Union County Courthouse – Jud. Dist. 10**  
Joseph Building, 1008 “K” Avenue, La Grande 97850

**Wallowa County Courthouse - Jud. Dist. 10**  
101 S. River Street, Room 204, Enterprise 97828

**Wasco County Courthouse – Jud. Dist. 7**  
Fifth & Washington, P.O. Box 1400, The Dalles 97058-1400

**Washington County Courthouse – Jud. Dist. 20**  
150 N. First Avenue, Hillsboro 97124

**Wheeler County Courthouse – Jud. Dist. 7**  
P.O. Box 308, Fossil 97830

**Yamhill County Courthouse – Jud. Dist. 25**  
535 NE 5<sup>th</sup> Street, Rm. #133, McMinnville 97128



# LEGISLATIVE ACTION

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## Legislative Action

### ***Budget Background***

Over the past few biennia, the budget for the Oregon Judicial Department (OJD) has undergone significant change. The state financial crisis from 2007 – 2011 required significant reductions in operational budgets, resulting in 169 fewer full-time equivalent positions in the Department and temporary surcharges to court fees and fines added to the revenue structure to pay for court operations. During the 2011 Legislative Session, HB 2710 and 2712:

- Restructured revenue and statutory distributions associated with filing fees to include them in the OJD budget
- Modified presumptive fines for violations and expanded judicial discretion to reduce fines
- Changed monetary flow into and out of the Criminal Fine Account and operation of the State Court Facility and Security Account
- Moved collection and revenue management for OJD from Other Funds to General Fund
- Establish payment for Legal Aid out of filing fees

These changes required major moves in the OJD budget, establishment of new General Fund (GF) appropriations, moves between GF and Other Funds (OF) expenses, and creation of many pass-through payments of GF and OF to various entities.

For the 2011-13 budget, OJD also began full implementation of the Oregon eCourt Program. This multi-biennia program was financed through bond sales, resulting in Other Funds expenditures and increased debt service payments.

### **Major Changes to Budget Structure from 2013 Session**

During the 2013 Legislative Session, several changes were made to the 2013-15 OJD budget. These changes were for the most part Other Funds impacts, either in the form of new programs or funding changes

- **Establishment of State Court Technology Fund and Fee Changes**

HB 2562 established the State Court Technology Fund for the purpose of funding state court electronic applications, service, systems and public access. In prior biennium, some expenditures associated with the Oregon Judicial Information Network (OJIN) were paid for from user fees associated with data access. In the 2013-15 biennium, the new State Court Technology Fund was established, intended to pay for

# LEGISLATIVE ACTION

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the costs associated with OJIN, and with the new Oregon eCourt Case Information (OECI) system. Additionally, new costs for electronic filing of case documents would be paid for out of the fund, instead of directly by the filing party. Revenues for the fund come from access fees and a filing fee increases, with a portion of all filing fees being deposited in the fund.

- **Establishment of Oregon Courthouse Capital Construction & Improvement Fund**

In the 2013 Legislative Session, HB 5008 established the Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF), with the intent of providing matching state funds through sale of Article XI-Q bonds for county courthouse construction under rules established by SB 5506. Two projects were authorized for bonding during the 2013-15 biennium, Multnomah County (up to \$15 million) and Jefferson County (up to \$4 million). HB 5008 also set a limitation of \$1 for the OCCCIF for the 2013-15 biennium.

- **Supreme Court Building Capital Construction**

The Supreme Court Building was built in 1914 and, due to the age of the building, is in need of major remodeling, renovation, and seismic retrofit. In the 2013 Session, OJD requested POP #216, which proposed \$27 million in bonding to support the required work. The 2013 Legislature authorized \$4.4 million in capital construction funds (six-year funds) to mitigate the most serious exterior façade and window issues.

- **Legal Aid Accounting**

OJD makes payments to the Legal Aid Account, out of fees collected by the courts, as established by HB 2710 (2011 Session). These payments were taken as a transfer to the Legal Aid Account. During the 2013 Session, accounting for the payments was changed to an Other Funds special payment in the Pass Throughs Summary Cross Reference.

# LEGISLATIVE ACTION

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## *Legislation Impacting 2013-15 Legislatively Approved Budget*

### **List of Included Budget Reports**

- [HB 5016](#) (2013) – Budget (Main)- Page 10
- [HB 5006](#) (2013) – Criminal Fine Account Allocation- Page 30
- [SB 5506](#) (2013) – Bonding eCourt, OCCIF- Page 32
- [SB 5507](#) (2013) – Supreme Court Building Bonding- Page 34
- [HB 2322](#) (2013) – Judicial Salaries- Page 36
- [HB 5008](#) (2013) – 2% holdback, judicial comp, OCCIF- Page 38
- [HB 2562](#) (2013) – State Court Technology Fund, SCFSA changes- Page 42
- [HB 2594](#) (2013) – Commitment Hearings funding- Page 43
- [HB 2779](#) (2013) – Protective Order Setup Costs- Page 44
- [HB 5201](#) (2014) – Holdback, Salary Pot, Grants, Special Purpose Appropriation- Page 47
- [SB 5701](#) (2014) – Criminal Fine Account Allocation- Page 50
- [SB 5703](#) (2014) – OCCIF for Jefferson County- Page 51
- [Summary of Budget Notes](#) Excerpts (2013-14) and Actions- Page 52

# LEGISLATIVE ACTION

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## HB 5016- Budget (Main)-

77<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2013 Session  
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: HB 5016-A

Carrier – House: Rep. Williamson

Carrier – Senate: Sen. Winters

JOINT COMMITTEE ON WAYS AND MEANS

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**Action:** Do Pass as Amended and as Printed A-Engrossed

**Vote:** 26 – 0 – 0

House

Yeas: Barker, Buckley, Frederick, Freeman, Hanna, Huffman, Jenson, Komp, McLane, Nathanson, Read, Richardson, Smith, Tomei, Williamson

Nays:

Exc:

Senate

Yeas: Bates, Devlin, Edwards, Girod, Hansell, Johnson, Monroe, Steiner Hayward, Thomsen, Whitsett, Winters

Nays:

Exc:

**Prepared By:** Kay Erickson, Department of Administrative Services

**Reviewed By:** Steve Bender, Legislative Fiscal Office

**Meeting Date:** June 28, 2013

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Agency

Judicial Department

Biennium

2013-15

2011-13

# LEGISLATIVE ACTION

## **Budget Summary\***

	2011-13 Legislatively Approved Budget <sup>(1)</sup>	2013-15 Current Service Level	2013-15 Committee Recommendation	Committee Change from 2011-13 Leg. Approved	
				\$ Change	% Change
General Fund	\$ 347,694,058	\$ 391,181,314	\$ 384,395,868	\$ 36,701,810	10.6%
General Fund Debt Service	\$ 20,258,576	\$ 18,133,375	\$ 18,133,375	\$ (2,125,201)	-10.5%
Other Funds	\$ 56,817,370	\$ 22,864,190	\$ 64,384,108	\$ 7,566,738	13.3%
Other Funds Capital Improvement	\$ 97,460	\$ 0	\$ 0	\$ (97,460)	-100.0%
Federal Funds	\$ 1,303,013	\$ 891,014	\$ 1,227,911	\$ (75,102)	-5.8%
Total	\$ 426,170,477	\$ 433,069,893	\$ 468,141,262	\$ 41,970,785	9.8%

## **Position Summary**

Authorized Positions	1,878	1,830	1,889	11
Full-time Equivalent (FTE) positions	1,752.66	1,709.46	1,763.60	10.94

<sup>(1)</sup> Includes adjustments through December 2012

\* Excludes Capital Construction expenditures

## **Summary of Revenue Changes**

The Oregon Judicial Department's (Department) primary source of funding is General Fund, supporting 86 percent of total expenditures authorized in this bill. Although the Department collects revenues from fines, fees, and restitution awards associated with cases in the 36 Circuit Courts, the Tax Court, the Court of Appeals, and the Supreme Court; and from other sources, it only retains and spends a small portion of the revenue it collects. Most of its revenue is transferred to either the General Fund, the Criminal Fine Account, to state and local government agencies, to recipients of restitution and compensatory fine awards, or to the Oregon State Bar (for legal aid services). The Department also spends Article XI-Q General Obligation bond and certificates of participation proceeds authorized in the budget for implementation of the Oregon eCourt program and for capital construction projects.

The Public Safety Subcommittee approved a technical adjustment to the Department's budget to include court fee revenues transferred to the Oregon State Bar for legal aid services in the total amount of court fee revenues. Previously these revenues had not been included.

Other Other Funds and Federal Funds revenue sources include:

- Other Fund revenue generated through the sale and distribution of court publications, manuals and forms, and providing online access to the Oregon Judicial Information Network. Revenue from these transactions is used to pay for the cost of these programs;

# LEGISLATIVE ACTION

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- Transfers from the State Office for Services to Children and Families to assist in funding the Citizen Review Board's review of child placements;
- Assessments to state agencies to support the State of Oregon Law Library;
- Funds from the Public Defense Services Commission to pay for the services of court staff to verify indigence of persons seeking state-paid court-appointed counsel;
- Federal Funds received from a Department of Health and Human Services grant to continue the Juvenile Court Improvement Project; and
- Grants with community partners, including Oregon counties and nonprofit entities, such as drug and other specialty courts, juvenile court improvements, and arbitration and mediation programs.

## **Summary of Public Safety Subcommittee Action**

The Judicial Department is the largest of three independent entities that comprise the Judicial Branch of government. The Chief Justice of the Supreme Court is the administrative head of the Department with authority over the unified state court system operations, programs and functions. The Department operates 36 circuit courts located in 27 judicial districts statewide, the Tax Court, the Court of Appeals, and the Oregon Supreme Court. The Department administers the Mandated Payments Program that pays for the cost of jurors, transcript costs for certain indigents in civil appeals, Americans with Disabilities Act compliance, and interpreters for non-English-speaking and hearing-impaired persons in the courts.

The Subcommittee approved a budget of \$402,529,243 General Fund, \$468,141,262 total funds, and 1,889 positions (1,763.60 FTE) for the Department. The approved budget is an increase of \$41,970,785 total funds, or 9.8 percent, from the 2011-13 Legislatively Approved Budget as of December 2012.

### Judicial Compensation

This budget division is for the Personal Service costs for statutorily established judgeships. The Subcommittee approved the following adjustments to the Judicial Compensation program's current service level:

- Package 092: PERS Taxation Policy, reduces General Fund by \$266,380. This package reflects the policy change in Senate Bill 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30 percent.

# LEGISLATIVE ACTION

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- Package 093: Other PERS Adjustments, reduces General Fund by \$2,128,503. This package reflects the policy change in Senate Bill 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2 percent.

An administrative action by the PERS Board, as directed by a budget note in the Senate Bill 822 budget report, will reduce state employer contribution rates by up to an additional 1.9 percent. However, no employer rate is reduced below its 2011-13 biennium rate.

- Package 211: 2012 Legislative Session Court of Appeals Panel. Package 211 finances the cost of adding three judges to the Court of Appeals. The additional judges will increase membership of the Court from ten to thirteen judges, and allow the Court to establish one additional three-judge panel. The Legislative Assembly approved the court expansion during the 2012 Session, to address an increase in the complexity of cases facing the Court, and to allow the Court to increase the number of written opinions it issues. The expansion takes effect on October 1, 2013.

The Chief Justice's request, after modifications made by the Department of Administrative Services Chief Financial Office for PERS rate adjustments, totaled \$2,975,878 General Fund for this package agency wide. The adjusted request included \$975,551 General Fund and three positions (2.64 FTE) in the Judicial Compensation program area to establish the new judgeships and to pay judges' compensation.

The Subcommittee approved this package, with modifications. The Subcommittee appropriated \$956,220 General Fund and established three permanent Court of Appeals Judge positions (2.64 FTE). The reduction from the requested amount reflects the impacts of Senate Bill 822 and of PERS Board administrative actions on PERS contribution costs. The remaining expenditures for staffing to support the panel are approved in the Appellate/Tax Courts program budget.

- Package 212: Judicial Compensation, appropriates \$1,934,859 General Fund to increase compensation for appellate, tax, and circuit court judges. The funding will support a salary increase for all judges of \$5,000 per year, beginning on January 1, 2014.

Because Judges' salaries are set in statute, salary levels cannot be amended in House Bill 5016. Amendments to increase judicial salaries by \$5,000, effective January 1, 2014, will be incorporated into the Joint Committee on Ways and Means end-of-session program change bill.

- Package 810: LFO Analyst Adjustments, appropriates \$640,933 General Fund to fund projected PERS contribution costs for statutory judges. Statutory judges participate in the PERS Judge Member Program, a program distinct from the PERS programs that cover other employees and retirees. The statewide Package 092 and Package 093 adjustments do not accurately reflect the impacts of Senate Bill 822 and of PERS Board administrative actions on PERS contribution costs for judges in the PERS Judge Member Plan. Those packages reduce funding to pay PERS contributions for judges by \$640,933 more than will actually be needed to pay anticipated costs in the 2013-15 biennium. The Subcommittee approved the additional funds to fully finance anticipated expenditures in the Judicial Compensation program.



# LEGISLATIVE ACTION

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- Package 811: General Fund Carry-Forward Adjustment, eliminates \$297,163 General Fund in Personal Services expenditures. This reduction will be restored during the 2013-15 biennium with the carry-forward of 2011-13 biennium General Fund ending balances.

## eCourt Debt Service

The eCourt Debt Service Program provides General Fund to make payments on principal and interest, and Other Funds for financing costs, associated with certificates of participation (COPs) or Article XI-Q bonds issued to finance the development and implementation of the Oregon eCourt program. The Department's debt service is related exclusively to the eCourt Program.

The first sale of COPs to fund the projects within the Oregon eCourt Program took place in June 2008. Additional COP and General Obligation bond sales were held in 2009, 2010, 2011 and 2012.

The Subcommittee approved \$18,133,375 General Fund and \$530,319 Other Funds expenditure limitation for this program. This represents a decrease of \$1,921,474 total funds, or 9.3 percent, from the prior biennium level. The Subcommittee took action on the following package:

- Approved Package 201: Oregon eCourt Debt Service, with modifications. As requested by the Department, this package provided \$5,197,274 General Fund to pay 2013-15 biennium debt service costs associated with the Article XI-Q Bonds approved in Package 202 to finance the continued implementation of the Oregon eCourt program. The package also provided \$530,319 Other Funds expenditure limitation to accommodate the cost of issuing the bonds, to be paid from the bond proceeds (Other Funds).

The Subcommittee approved the package with modifications. The approved budget requires the Department to not request the Article XI-Q bonds to be issued until Spring 2015. This will delay the first scheduled debt service payment until after the end of the 2013-15 biennium, eliminating the need for General Fund to pay debt service on the newly-issued bonds in 2013-15. The Subcommittee, therefore, eliminated General Fund from the package for 2013-15 biennium debt service costs, and approved only the \$530,319 Other Funds portion of the request to permit payment of cost of issuance of the bonds. The Subcommittee also approved the following budget note to clarify and acknowledge the legislative expectations associated with the retiming of the Article XI-Q bond sale:

### **Budget Note:**

The Subcommittee understands that the Oregon Judicial Department will have approximately \$24.3 million in Oregon eCourt-related expenditures during the 2013-15 biennium that will be funded with General Obligation (Article XI-Q) bond proceeds. In order to reduce the General Fund debt service requirement in the 2013-15 biennium, OJD will initially pay those costs from General Funds for operations, then have that General Fund reimbursed with bond proceeds from a bond sale in March 2015. This agreement postpones the debt service obligation to make additional General Fund available for court operations in 2013-15, but requires the bond proceeds to be received in the 2013-15 biennium so that Oregon eCourt expenditures can be paid with bond proceeds and the General Fund for court operations can be reimbursed in the 2013-15 biennium. This agreement will defer approximately \$5.2 million of General Fund-financed debt service until after the 2013-15 biennium.



# LEGISLATIVE ACTION

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## Trial Courts

This division includes the resources for operating the circuit courts in Oregon. These courts adjudicate matters and disputes in the following cases: criminal; civil; domestic relations; traffic; juvenile; small claims; violations; abuse prevention act; probate; mental commitments; and, adoption and guardianship.

Trial court resources also include those related to revenue management and collections.

The Subcommittee approved a budget of \$201,893,301 General Fund, \$207,183,619 total funds and 1,360 positions (1,245.07 FTE). This is a \$22 million, or 11.9 percent, total increase from the 2011-13 Legislatively Approved Budget as of December 2012. The Subcommittee approved the following packages related to the Trial Courts budget:

- Package 092: PERS Taxation Policy, reduces General Fund by \$491,433 and Other Funds expenditure limitation by \$10,979. This package reflects the policy change in Senate Bill 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30 percent.
- Package 093: Other PERS Adjustments, reduces total funds by \$4,014,513 (\$3,926,783 General Fund and \$87,730 Other Funds). This package reflects the policy change in Senate Bill 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2 percent.

An administrative action by the PERS Board, as directed by a budget note in the Senate Bill 822 budget report, will reduce state employer contribution rates by up to an additional 1.9 percent. However, no employer rate is reduced below its 2011-13 biennium rate.

- Package 210: Specialty Courts Grants, provides Other Funds expenditure limitation and position authority associated with specialty grants that support family courts, pretrial release programs, and the Citizen Review Board. The package includes \$908,012 Other Funds expenditure limitation for expenditure of grant monies that were awarded in the 2011-13 biennium, but that will be spent in the 2013-15 biennium.

The grant funds are used to pay seven employees who work in these program areas; the positions are established on a limited-duration basis. Package 210 establishes the seven limited-duration positions (4.90 FTE) for the 2013-15 biennium.

- Package 810: LFO Analyst Adjustments, includes a General Fund reduction, distributed among the Department's program areas, that sums to \$3,000,000. The Subcommittee reduced the Trial Courts program Service and Supplies budget by \$2,000,000 General Fund. The Subcommittee approved the unspecified reduction to assist in balancing the overall state budget within available General Fund resources. The Department shall take management actions to implement the reduction with minimal impact to judicial services.

# LEGISLATIVE ACTION

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- Package 811: General Fund Carry-Forward Adjustment, eliminates \$615,916 General Fund in Services and Supplies expenditures. This reduction will be restored during the 2013-15 biennium with the carry-forward of 2011-13 biennium General Fund ending balances.
- Package 812: Technical Adjustments. This package only includes technical adjustments and corrections that have no impact on the Judicial Department's expenditures. The Subcommittee approved these adjustments to accurately reflect the expenditures and resources of the Judicial Department in the Legislatively Adopted Budget.

There are four independent components within this package agency wide as described below. However, only elements of package components 1 and 2 are included in the Trial Courts program area.

1. Legal Aid Support – ORS 9.577 directs the Judicial Department to deposit \$11.9 million of court fee revenue into the Legal Aid Account each biennium. The Other Funds monies in this Account are distributed to the Oregon State Bar for the Legal Services Program. The budget does not include an appropriate Other Funds expenditure limitation to permit the distribution of the monies to the Oregon State Bar. The Subcommittee added \$11.9 million of Other Funds expenditure limitation in the External Pass-Throughs program area to reflect these distributions, and also added an Other Funds expenditure limitation of \$11,900,000 for the Legal Aid Account to House Bill 5016. The technical adjustments in this package also internally direct the Legal Aid Account monies to the External Pass-Throughs program area for distribution to the Oregon State Bar, and add the \$11.9 million that is transferred to state court fee revenues to correctly account for their collection.
2. State Law Library and Publications – The State Law Library and Publications functions operate within the Appellate/Tax Courts program area. Historically, the program had been funded in different areas of the Department's budget, and program expenditures still remain distributed in three program areas. The package consolidates all State Law Library and Publications expenditures within the Appellate/Tax Courts program area by transferring a total of \$1,422,902 of associated expenditures in Trial Courts and Administration to the Appellate/Tax Courts program area.
3. Court Interpreter Certification Program – Some Other Funds expenditures for the Court Interpreter Certification program are erroneously housed in the Administration program. The package transfers \$70,000 from Administration to the Mandated Payments program that houses the certification program.
4. State Court Facilities and Security Account (SCFSA) – The beginning balance in the State Court Facilities and Security Account (SCFSA) is incorrect. The package includes a Beginning Balance Adjustment of \$298,653 to reflect the projected SCFSA beginning fund balance in the budget.

In the Trial Courts program, the Subcommittee increased Other Funds State Court Fees revenue by \$11,900,000 and reduced Other Funds Transfer Out – Intrafund by the same amount to appropriately reflect the deposit of court fee revenues for Legal Aid support. The Subcommittee reduced the Trial Courts program budget by \$1,214,807 Other Fund to centralize State Law Library and Publications expenditures within the Appellate/Tax Courts program.

# LEGISLATIVE ACTION

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## Appellate/Tax Courts

This program funds the operations and staffing of the Supreme Court, the Court of Appeals, and the Tax Court. The Supreme Court is established by the Oregon Constitution, and consists of seven justices elected to serve six-year terms, one of whom is selected from among his/her peers to serve as the Chief Justice for the Judicial Branch for a six-year term. The Court of Appeals consists of ten judges who hear appeals from trial courts and state agencies and boards. Three more judgeships were added to the Court of Appeals by the 2012 Legislative Assembly, which when operative October 1, 2013, will bring the number of judgeship positions to 13. (These positions and the supporting staff are funded in the 2013-15 Legislatively Adopted Budget.) The Tax Court consists of one judge, who hears matters arising from Oregon tax law, and a Tax Magistrate Division created in 1997 to replace the informal administrative tax appeals process conducted by the Department of Revenue. The program area also houses the State Law Library and Publications programs.

The Subcommittee approved a budget of \$24,008,080 total funds, \$20,971,033 General Fund, and 108 positions (103.12 FTE) for these courts. This is an increase of \$5,140,795 total funds, or 27.2 percent, from the 2011-13 Legislatively Approved Budget. The Subcommittee approved the following actions:

- Package 092: PERS Taxation Policy, reduces General Fund by \$48,145 and Other Funds by \$4,146. This package reflects the policy change in Senate Bill 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30 percent.
- Package 093: Other PERS Adjustments, reduces the Appellate/Tax Courts program by \$384,699 General Fund and \$33,127 Other Funds expenditure limitation. This package reflects the policy change in Senate Bill 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2 percent.

An administrative action by the PERS Board, as directed by a budget note in the Senate Bill 822 budget report, will reduce state employer contribution rates by up to an additional 1.9 percent. However, no employer rate is reduced below its 2011-13 biennium rate.

- Package 211: 2012 Legislative Session Court of Appeals Panel, finances the cost of adding three judges to the Court of Appeals. The additional judges will increase membership of the Court from ten to thirteen judges, and allow the Court to establish one additional three-judge panel. The Legislative Assembly approved the court expansion during the 2012 Session, to address an increase in the complexity of cases facing the Court, and to allow the Court to increase the number of written opinions it issues. The expansion takes effect on October 1, 2013.

The Chief Justice's request, after modifications made by the Department of Administrative Services Chief Financial Office for PERS rate adjustments, totaled \$2,975,878 General Fund for this package agency-wide. The modified request included \$2,000,327 General Fund and nine positions (8.64 FTE) in the Appellate/Tax Courts program area to establish staff support positions for the new judges, and to pay staff compensation and services and supplies costs associated with the court expansion.



# LEGISLATIVE ACTION

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The Subcommittee approved Package 211 with additional modifications. The Subcommittee appropriated \$1,742,916 General Fund and established nine full-time positions (8.64 FTE). It reduced the modified request by \$32,448 General Fund to reflect the impacts of Senate Bill 822 and of PERS Board administrative actions on PERS contribution costs, and by \$224,963 General Fund to remove funding that had been requested for rent.

- Package 810: LFO Analyst Adjustments, includes a General Fund reduction, distributed among the Department's program areas, that sums to \$3,000,000. The Subcommittee reduced the Appellate/Tax Courts program budget by \$200,000 General Fund in Services and Supplies expenditures. The unspecified reduction is recommended to assist in balancing the overall state budget within available General Fund resources. The Department shall take management actions to implement the reduction with minimal impact to judicial services.
- Package 812: Technical Adjustments. This package only includes technical adjustments and corrections that have no impact on the Judicial Department's expenditures. The Subcommittee approved these adjustments to accurately reflect the expenditures and resources of the Judicial Department in the Legislatively Adopted Budget. There is one component of the package that impacts the Appellate/Tax Courts program area. The State Law Library and Publications functions operate within the Appellate/Tax Courts program area, however, historically, the functions have been funded in different areas of the Department's budget, and program expenditures still remain distributed in three program areas. The package consolidates all State Law Library and Publications expenditures within the Appellate/Tax Courts program area by transferring a total of \$1,422,902 of associated expenditures from Trial Courts and Administration to the Appellate/Tax Courts program area.

## Administration and Central Support

The Office of the State Court Administrator (OSCA) supports and assists the Chief Justice in exercising administrative authority and supervision over the circuit, tax, and appellate courts of the state and in establishing and managing statewide administrative policies and procedures. This division includes resources for the Revenue Management Program, budget and accounting, personnel, legal, audit, education, court programs and analytical services, pro tem services, and information technology. In addition the OSCA has responsibility for administrative management of the Appellate Court Records Section, State of Oregon Law Library, publications, interpreter and shorthand reporter certification programs, and state Citizen Review Board program. The functions of the OSCA include budget, accounting, procurement, human resources, legal, audit, education and outreach, *pro se* services, and information technology infrastructure.

The Subcommittee approved a budget of \$49,917,402 General Fund, \$5,799,939 Other Funds, \$1,227,911 Federal Funds and 160 positions (157.50 FTE). This is an increase from the 2011-13 Legislatively Approved Budget of \$3,864,608 total funds, or 7.3 percent. The Subcommittee approved the following policy packages:

- Package 092: PERS Taxation Policy, reduces Personal Services expenditures by \$88,270 General Fund, \$13,588 Other Funds and \$831 Federal Funds. This package reflects the policy change in Senate Bill 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30 percent.

# LEGISLATIVE ACTION

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- Package 093: Other PERS Adjustments, reduces expenditures by \$820,540 total funds (\$705,320 General Fund, \$108,577 Other Funds and \$6,643 Federal Funds). This package reflects the policy change in Senate Bill 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2 percent.

An administrative action by the PERS Board, as directed by a budget note in the Senate Bill 822 budget report, will reduce state employer contribution rates by up to an additional 1.9 percent. However, no employer rate is reduced below its 2011-13 biennium rate.

- Package 810: LFO Analyst Adjustments, includes a General Fund reduction, distributed among the Department's program areas, that sums to \$3,000,000. The Subcommittee reduced the Administration and Central Support program budget by \$500,000 General Fund. The Subcommittee approved the unspecified reduction to assist in balancing the overall state budget within available General Fund resources. The Department shall take management actions to implement the reduction with minimal impact to judicial services.

Additionally, the Department's current service level Federal Funds expenditure limitation does not include expenditures of federal grant funds that were received in the 2011-13 biennium, but that will not be spent until the 2013-15 biennium. The Package 810 adjustment in the Administration and Central Support program area increases the Department's Federal Funds expenditure limitation by \$344,371 to allow these already-awarded grant funds to be spent.

## Mandated Payments

The Mandated Payments program funds the jury system and access to courts by all persons. This program finances costs associated with the administration of the trial and grand jury systems. Services include: foreign-language interpreters for court proceedings; provision of assistive devices required to provide reasonable accommodation to disabled persons; state-paid sign interpreters or real-time reporters for hearing-impaired jurors; mileage reimbursed to grand and trial jurors; payment of jurors' meals, lodging, and commercial transportation at the actual cost; per diem provided to grand and petit jurors; summoning and qualifying jurors and providing jurors' orientation programs and materials; and, payment of other miscellaneous costs.

The Subcommittee approved a 2013-15 budget of \$14,847,024 General Fund and \$594,752 Other Funds and 23 positions (22.31). This is an increase of \$1,542,695, or 11.1 percent, from the 2011-13 Legislatively Adopted Budget. The Subcommittee took action on the following packages:

- Package 092: PERS Taxation Policy, reduces Personal Services expenditures by \$10,230 General Fund and \$118 Other Funds. This package reflects the policy change in Senate Bill 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30 percent.

# LEGISLATIVE ACTION

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- Package 093: Other PERS Adjustments, reduces General Fund by \$81,739 and Other Funds expenditure limitation by \$941. This package reflects the policy change in Senate Bill 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2 percent.

An administrative action by the PERS Board, as directed by a budget note in the Senate Bill 822 budget report, will reduce state employer contribution rates by up to an additional 1.9 percent. However, no employer rate is reduced below its 2011-13 biennium rate.

- Package 213: Contract Interpreter Rate Increase – Mandated Payments. The Chief Justice requested \$2,975,878 General Fund to finance an increase in the rate paid to freelance certified interpreters from the present rate of \$32.50 per hour to \$45 per hour. The current rate was established on January 1, 1998. The Subcommittee appropriated \$885,680 General Fund to finance an increase in the rate paid to freelance certified interpreters from the present rate of \$32.50 per hour to \$40.00 per hour. This is equal to a 23.1 percent rate increase.
- Package 810: LFO Analyst Adjustments, includes a General Fund reduction, distributed among the Department’s program areas, that sums to \$3,000,000. The Subcommittee reduced the Mandated Payments program budget by \$100,000 General Fund in Services and Supplies expenditures. The Subcommittee approved the unspecified reduction to assist in balancing the overall state budget within available General Fund resources. The Department shall take management actions to implement the reduction with minimal impact to judicial services.
- Package 812: Technical Adjustments. This package only includes technical adjustments and corrections that have no impact on the Judicial Department’s expenditures. The Subcommittee approved these adjustments to accurately reflect the expenditures and resources of the Judicial Department in the Legislatively Adopted Budget. There is one adjustment in the Mandated Payments program. Some Other Funds expenditures for the Court Interpreter Certification program are erroneously housed in the Administration program. The package transfers \$70,000 Other Funds Service and Supplies expenditure limitation to the Mandated Payments program that houses the Certification program.

## Third-Party Debt Collection

During the 2011-13 biennium, a new General Fund appropriation was established for the cost of paying third-party collection fees associated with the collection of fees, fines, and restitution. The types of expenditures that are included in this appropriation are credit card fees, State Treasury charges for banking services, Department of Revenue fees, and private collection firm fees. On average, the state recovers \$5.60 for each \$1.00 spent on third-party collection activities. Collection fees are only paid on successful collection. The Subcommittee approved a 2013-15 budget of \$11,960,042 General Fund and no positions for the Third-Party Debt Collection program.

## External Pass-Throughs

This budget structure was established in the 2011-13 Oregon Judicial Department budget for various pass-through payments to external entities. In the 2011 Legislative session, changes were made to add expenditure limitation and funding for the following programs to the Department’s



# LEGISLATIVE ACTION

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budget: County law libraries, county mediation/conciliation programs, biennial funding for Council on Court Procedures, biennial funding for Oregon Law Commission, and a one-time payment to Tri-County Metropolitan Transportation District of Oregon (TRIMET). During prior biennia, funding for these programs was provided through revenue transfers from court fees or appropriations from the Legislature. The Subcommittee approved a 2013-15 budget of \$14,701,350 General Fund and \$11,900,000 Other Funds and no positions for the External Pass-Throughs program. The Subcommittee also approved the following packages:

- Package 810: LFO Analyst Adjustments, includes a General Fund reduction, distributed among the Department's program areas, that sums to \$3,000,000. The Subcommittee reduced the External Pass-Throughs program budget by \$200,000 General Fund in Special Payments to Counties, consisting of a \$100,000 General Fund reduction to conciliation and mediation services, and a \$100,000 General Fund reduction to law libraries and law library services. The reduction is approved to assist in balancing the overall state budget within available General Fund resources.
- Package 812: Technical Adjustments, only includes technical adjustments and corrections that have no impact on the Judicial Department's expenditures. The Subcommittee approved these adjustments to accurately reflect the expenditures and resources of the Judicial Department in the Legislatively Adopted Budget.

There is one component of this agency-wide package in the External Pass-Throughs program area. ORS 9.577 directs the Judicial Department to deposit \$11.9 million of court fee revenue into the Legal Aid Account each biennium. The Other Funds monies in this Account are distributed to the Oregon State Bar for the Legal Services Program. The budget does not include an appropriate Other Funds expenditure limitation to permit the distribution of the monies to the Oregon State Bar. The Subcommittee approved adding \$11.9 million Other Funds expenditure limitation in the External Pass-Throughs program area to reflect these distributions. The Subcommittee also approved adding an Other Funds expenditure limitation of \$11,900,000 for the Legal Aid Account to House Bill 5016. The technical adjustments in this package also internally direct the Legal Aid Account monies to the External Pass-Throughs program area for distribution to the Oregon State Bar.

The Subcommittee increased Other Funds State Court Fees revenue by \$11,900,000 in the Trial Courts program and increased Other Funds Transfer In – Intrafund by the same amount in the External Pass-Throughs program to appropriately reflect the deposit and internal transfer of court fee revenues for Legal Aid support.

## State Court Facilities Security Account

This budget division was established in the 2009-11 biennium budget. The division's responsibilities initially included statewide security improvements, emergency preparedness, business continuity training as well as the business continuity function for the Multnomah Circuit Court. The program was funded by assessments on certain fines as listed in ORS 137.309.

In 2011, the Legislature passed House Bill 2712, which eliminated the assessments and changed the fund source for the State Court Facilities and Security Account (SCFSA). The SCFSA is now funded by allocations of funds from the Criminal Fine Account. The bill also made major

# LEGISLATIVE ACTION

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changes to ORS 1.178, which was further modified in the 2012 Legislative Session by Senate Bill 1579. These changes created four discrete, allowable expense categories, funded through a biennial allocation from the Criminal Fine Account to the SCFSA, as follows:

- Developing or implementing the plan for state court security emergency preparedness and business continuity;
- Statewide training on state court security;
- Distributions to court facilities security accounts in each county; and
- Capital improvements for courthouses and other state court facilities.

The Subcommittee approved a \$13,132,788 Other Funds budget and four positions (4.00 FTE) for the 2013-15 biennium. The Subcommittee approved the following packages in the State Court Facilities Security Account budget:

- Package 092: PERS Taxation Policy, reduces Personal Services expenditures by \$2,039 General Fund. This package reflects the policy change in Senate Bill 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30 percent.
- Package 093: Other PERS Adjustments, reduces General Fund by \$16,289. This package reflects the policy change in Senate Bill 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2 percent.

An administrative action by the PERS Board, as directed by a budget note in the Senate Bill 822 budget report, will reduce state employer contribution rates by up to an additional 1.9 percent. However, no employer rate is reduced below its 2011-13 biennium rate.

- Package 214: Local Court Facilities Infrastructure was approved. The Chief Justice requested \$3,545,858 Other Funds from the Criminal Fine Account to finance a number of local court facilities infrastructure projects. These projects include:
  - \$2 million toward replacement of the Union County Courthouse in La Grande. The cost of the project is projected to total \$3.2 million. The remaining funds needed to complete the project will be provided by Union County and contributions.
  - \$150,000 for repairs to the Curry County Courthouse roof.
  - Approximately \$1.4 million for life/safety system upgrades for court facilities in Curry, Gilliam, Malheur and Wallowa Counties.
- Package 810: LFO Analyst Adjustments, includes two adjustments in the State Court Facilities Security Account program area:
  - 1) Reduce General Fund by \$795,990 and increase Other Funds by \$795,990. This action reflects a fund shift of payments for Personal Services from the General Fund to the State Court Facilities and Security Account (SCFSA). In 2012, the Legislature passed Senate Bill 1579, which prohibited SCFSA funds from being used to pay for OJD positions (as was the practice prior to



# LEGISLATIVE ACTION

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passage of the bill). In 2013, the Legislature passed Senate Bill 49, which repealed this prohibition. With passage of Senate Bill 49, the Subcommittee restored the prior practice, and funded the OJD positions with Other Funds instead of General Fund.

- 2) Reduce the allocation from the Criminal Fine Account to the SCFSA by \$290,150, to fully utilize the SCFSA beginning balance to fund 2013-15 biennium expenditures. This action does not reduce expenditures, but it does increase General Fund revenue by \$290,150. The action will leave the SCFSA with a projected zero ending balance.
- Package 812: Technical Adjustments. The Department anticipates a \$298,653 beginning balance in the State Court Facilities and Security Account. This account holds both funds expended by the Department and funds distributed to counties. The budget does not currently include the anticipated beginning balance. The Subcommittee approved a \$298,653 beginning balance adjustment to the Account.

## eCourt Program

Oregon eCourt is a multi-biennium program to modernize Oregon court business practices, service delivery, and information technology infrastructure. The program officially began in February 2008 and is scheduled to be completed in the 2015-17 biennium. Oregon eCourt encompasses the activities of the Supreme Court, Court of Appeals, Tax Court, and circuit courts. To date, the integrated Odyssey system, which replaces the Oregon Judicial Information Network (OJIN) and other OJD systems, has been implemented in five circuit courts. An additional fourteen circuit courts, including Multnomah Circuit Court, are scheduled for implementation in the 2013-15 biennium.

eCourt is funded with a combination of General Fund, Other Funds, and proceeds from sales of COPs and Article XI-Q bonds, which are supported with General Fund debt service.

The Subcommittee approved a budget of \$25,969,671 total funds of which \$1,870,726 is General Fund. This is a \$9.8 million, or 27.5 percent, reduction from the prior biennium level. There are 40 limited-duration positions associated with this program. The Subcommittee approved the following packages:

- Package 092: PERS Taxation Policy, reduces Other Funds expenditure limitation by \$21,219. This package reflects the policy change in Senate Bill 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30 percent.
- Package 093: Other PERS Adjustments, reduces Other Funds expenditure limitation by \$169,548. This package reflects the policy change in Senate Bill 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2 percent.
- Package 202: Oregon eCourt Program, adds \$24,289,712 Other Funds expenditure limitation, and establishes 40 limited-duration positions (37.96 FTE), for the continued implementation of the Oregon eCourt Program.

# LEGISLATIVE ACTION

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The expenditures and positions are financed with General Obligation (Article XI-Q) bond proceeds. Authorization to issue the bonds is not provided in this bill. Approval to issue the bonds must be included in the bond limit bill (expected to be Senate Bill 5506) to allow Package 202 expenditures to be funded.

As a bond-funded package, Package 202 is approved on a one-time basis and will be phased out in the development of the Department's 2015-17 biennium budget request. The Department may request, and the Subcommittee expects that it will request, additional bonds to complete Oregon eCourt implementation in the 2015-17 biennium, however, any request must be presented as a policy option package in the Chief Justice's 2015-17 biennium recommended budget.

- Package 811: General Fund Carry-Forward Adjustment includes General Fund reductions that will be restored during the 2013-15 biennium with the carry-forward of 2011-13 biennium General Fund ending balances. The Subcommittee reduced the General Fund appropriation for Services and Supplies by \$87,155.

## **2011-13 Budget Rebalance**

The Subcommittee approved a rebalance of the Department's 2011-13 biennium General Fund appropriations. It approved transferring \$1,162,469 of General Fund from Operations to fund increases needed in the Mandated Payments and Third-Party Debt Collection programs.

The Subcommittee approved adjustments to the General Fund appropriations made by chapter 634, section 1, Oregon Laws 2011, for the 2011-13 biennium as follows:

<u>Subsection</u>	<u>Amount</u>
(2) Operations	\$-1,162,469
(3) Mandated payments	\$+567,358

The Subcommittee also approved an adjustment to the General Fund appropriation made by chapter 600, section 15, Oregon Laws 2011, for the 2011-13 biennium as follows:

	<u>Amount</u>
Third party debt collection fees	\$+595,111

# LEGISLATIVE ACTION

## DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 5016-A

Oregon Judicial Department  
Kay Erickson -- 503-378-4588

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2011-13 Legislatively Approved Budget at Dec 2012 *	\$ 367,952,634	\$ 0	\$ 56,914,830	\$ 0	\$ 1,303,013	\$ 0	\$ 426,170,477	1,878	1,752.66
2013-15 ORBITS printed Current Service Level (CSL)*	\$ 409,314,689	\$ 0	\$ 22,864,190	\$ 0	\$ 891,014	\$ 0	\$ 433,069,893	1,830	1,709.46
<b>SUBCOMMITTEE ADJUSTMENTS (from CSL)</b>									
<b>SCR 010 - Judicial Compensation</b>									
Package 092: PERS Taxation Policy									
Personal Services	\$ (266,380)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (266,380)	0	0.00
Package 093: Other PERS Adjustments									
Personal Services	\$ (2,128,503)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (2,128,503)	0	0.00
Package 211: 2012 Legislative Session Court of Appeals Panel									
Personal Services	\$ 956,220	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 956,220	3	2.64
Package 212: Judicial Compensation									
Personal Services	\$ 1,934,859	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 1,934,859	0	0.00
Package 810: LFO Analyst Adjustments									
Personal Services	\$ 640,933	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 640,933	0	0.00
Package 811: General Fund Carry-Forward Adjustment									
Personal Services	\$ (297,163)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (297,163)	0	0.00
<b>SCR 087 - eCourt Debt Service</b>									
Package 201: Oregon eCourt Debt Service Services and Supplies (Other COP costs)									
	\$ 0	\$ 0	\$ 530,319	\$ 0	\$ 0	\$ 0	\$ 530,319		
<b>SCR 100 - Trial Courts</b>									
Package 092: PERS Taxation Policy									
Personal Services	\$ (491,433)	\$ 0	\$ (10,979)	\$ 0	\$ 0	\$ 0	\$ (502,412)	0	0.00
Package 093: Other PERS Adjustments									
Personal Services	\$ (3,926,783)	\$ 0	\$ (87,730)	\$ 0	\$ 0	\$ 0	\$ (4,014,513)	0	0.00

HB 5016-A  
Page 17 of 21

# LEGISLATIVE ACTION

## DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 5016-A

Oregon Judicial Department  
Kay Ericksen -- 503-378-4588

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
Package 210: Specialty Courts Grants Personal Services	\$ 0	\$ 0	\$ 908,012	\$ 0	\$ 0	\$ 0	\$ 908,012	7	4.90
Package 810: LFO Analyst Adjustments Services and Supplies (unspecified)	\$ (2,000,000)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (2,000,000)		
Package 811: General Fund Carry-Forward Adjustment Services and Supplies	\$ (615,916)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (615,916)		
Package 812: Technical Adjustments Services and Supplies	\$ 0	\$ 0	\$ (1,214,807)	\$ 0	\$ 0	\$ 0	\$ (1,214,807)		
<b>SCR 101 - Appellate/Tax Courts</b>									
Package 092: PERS Taxation Policy Personal Services	\$ (48,145)	\$ 0	\$ (4,146)	\$ 0	\$ 0	\$ 0	\$ (52,291)	0	0.00
Package 093: Other PERS Adjustments Personal Services	\$ (384,699)	\$ 0	\$ (33,127)	\$ 0	\$ 0	\$ 0	\$ (417,826)	0	0.00
Package 211: 2012 Legislative Session Court of Appeals Panel Personal Services	\$ 1,420,849	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 1,420,849	9	8.64
Services and Supplies	\$ 322,067	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 322,067		
Package 810: LFO Analyst Adjustments Services and Supplies (unspecified)	\$ (200,000)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (200,000)		
Package 812: Technical Adjustments Services and Supplies	\$ 0	\$ 0	\$ 1,422,902	\$ 0	\$ 0	\$ 0	\$ 1,422,902		
<b>SCR 102 - Administration and Central Support</b>									
Package 092: PERS Taxation Policy Personal Services	\$ (88,270)	\$ 0	\$ (13,588)	\$ 0	\$ (831)	\$ 0	\$ (102,689)	0	0.00
Package 093: Other PERS Adjustments Personal Services	\$ (705,320)	\$ 0	\$ (108,577)	\$ 0	\$ (6,643)	\$ 0	\$ (820,540)	0	0.00

HB 5016-A  
Page 18 of 21

# LEGISLATIVE ACTION

## DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 5016-A

Oregon Judicial Department  
 Kay Erickson -- 503-378-4588

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<b>Package 810: LFO Analyst Adjustments</b>									
Personal Services	\$ 0	\$ 0	\$ 0	\$ 0	\$ 344,371	\$ 0	\$ 344,371	0	0.00
Services and Supplies	\$ (500,000)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (500,000)		
<b>Package 812: Technical Adjustments</b>									
Services and Supplies	\$ 0	\$ 0	\$ (278,095)	\$ 0	\$ 0	\$ 0	\$ (278,095)		
<b>SCR 200 - Mandated Payments</b>									
<b>Package 092: PERS Taxation Policy</b>									
Personal Services	\$ (10,230)	\$ 0	\$ (118)	\$ 0	\$ 0	\$ 0	\$ (10,348)	0	0.00
<b>Package 093: Other PERS Adjustments</b>									
Personal Services	\$ (81,739)	\$ 0	\$ (941)	\$ 0	\$ 0	\$ 0	\$ (82,680)	0	0.00
<b>Package 213: Contract Interpreter Rate Increase</b>									
Services and Supplies (Professional Services)	\$ 885,680	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 885,680		
<b>Package 810: LFO Analyst Adjustments</b>									
Services and Supplies (unspecified)	\$ (100,000)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (100,000)		
<b>Package 812: Technical Adjustments</b>									
Services and Supplies	\$ 0	\$ 0	\$ 70,000	\$ 0	\$ 0	\$ 0	\$ 70,000		
<b>SCR 220 - External Pass-Throughs</b>									
<b>Package 810: LFO Analyst Adjustments</b>									
Special Payments (Dist to Counties)	\$ (200,000)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (200,000)		
<b>Package 812: Technical Adjustments</b>									
Special Payments (Dist to Non-Gov Units)	\$ 0	\$ 0	\$ 11,900,000	\$ 0	\$ 0	\$ 0	\$ 11,900,000		
<b>SCR 400 - State Court Facilities Security Account</b>									
<b>Package 092: PERS Taxation Policy</b>									
Personal Services	\$ (2,039)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (2,039)	0	0.00

# LEGISLATIVE ACTION

## DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 5016-A

Oregon Judicial Department  
Kay Erickson -- 503-378-4588

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
Package 093: Other PERS Adjustments									
Personal Services	\$ (16,289)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (16,289)	0	0.00
Package 214: Local Court Facilities Infrastructure									
Capital Outlay (Professional Services)	\$ 0	\$ 0	\$ 3,545,858	\$ 0	\$ 0	\$ 0	\$ 3,545,858		
Package 810: LFO Analyst Adjustments									
Personal Services	\$ (795,990)	\$ 0	\$ 795,990	\$ 0	\$ 0	\$ 0	\$ 0	0	0.00
<b>SCR 500 - eCourt Program</b>									
Package 092: PERS Taxation Policy									
Personal Services	\$ 0	\$ 0	\$ (21,219)	\$ 0	\$ 0	\$ 0	\$ (21,219)	0	0.00
Package 093: Other PERS Adjustments									
Personal Services	\$ 0	\$ 0	\$ (169,548)	\$ 0	\$ 0	\$ 0	\$ (169,548)	0	0.00
Package 202: Oregon eCourt Program									
Personal Services	\$ 0	\$ 0	\$ 8,738,333	\$ 0	\$ 0	\$ 0	\$ 8,738,333	40	37.96
Services and Supplies	\$ 0	\$ 0	\$ 12,414,498	\$ 0	\$ 0	\$ 0	\$ 12,414,498		
Capital Outlay	\$ 0	\$ 0	\$ 3,136,881	\$ 0	\$ 0	\$ 0	\$ 3,136,881		
Package 811: General Fund Carry-Forward Adjustment									
Services and Supplies	\$ (87,155)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (87,155)		
<b>TOTAL ADJUSTMENTS</b>	<b>\$ (6,785,446)</b>	<b>\$ 0</b>	<b>\$ 41,519,918</b>	<b>\$ 0</b>	<b>\$ 336,897</b>	<b>\$ 0</b>	<b>\$ 35,071,369</b>	<b>59</b>	<b>54.14</b>
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>\$ 402,529,243</b>	<b>\$ 0</b>	<b>\$ 64,384,108</b>	<b>\$ 0</b>	<b>\$ 1,227,911</b>	<b>\$ 0</b>	<b>\$ 468,141,262</b>	<b>1,889</b>	<b>1,763.60</b>
% Change from 2011-13 Leg Approved Budget	9.4%	0.0%	13.1%	0.0%	-5.8%	0.0%	9.8%		
% Change from 2013-15 Current Service Level	-1.7%	0.0%	181.6%	0.0%	37.8%	0.0%	8.1%		

\*Excludes Capital Construction Expenditures

HB 5016-A  
Page 20 of 21

# LEGISLATIVE ACTION

## DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 5016-A

Oregon Judicial Department  
 Kay Erickson -- 503-378-4588  
 2011-13 Budget Actions

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
SCR 100 - Trial Courts Services and Supplies	\$ (1,162,469)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (1,162,469)		
SCR 200 - Mandated Payments Services and Supplies	\$ 567,358	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 567,358		
SCR 210 - Third Party Debt Collection Services and Supplies	\$ 595,111	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 595,111		
<hr/>									
Total Subcommittee Recommendation	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0		



# LEGISLATIVE ACTION

## HB 5006 (2013) – Criminal Fine Account Allocation

77th OREGON LEGISLATIVE ASSEMBLY--2013 Regular Session

### Enrolled House Bill 5006

Introduced and printed pursuant to House Rule 12.00. Pre-session filed (at the request of Oregon Department of Administrative Services)

CHAPTER .....

#### AN ACT

Relating to the financial administration of the Criminal Fine Account; creating new provisions; amending ORS 137.300; and declaring an emergency.

Be It Enacted by the People of the State of Oregon:

**SECTION 1.** Notwithstanding ORS 137.300, for the biennium beginning July 1, 2013, the Department of Revenue shall distribute the moneys in the Criminal Fine Account established by ORS 137.300 as specified in sections 2 to 7 of this 2013 Act.

**SECTION 2.** There are allocated to the Department of Public Safety Standards and Training for the biennium beginning July 1, 2013, from the Criminal Fine Account, the following amounts for the following purposes:

- (1) Criminal justice training and standards operations..... \$ 24,410,000
- (2) Public Safety Memorial Fund... \$ 110,000

**SECTION 3.** There are allocated to the Department of Justice for the biennium beginning July 1, 2013, from the Criminal Fine Account the following amounts, for the following purposes:

- (1) Child Abuse Multidisciplinary Intervention Account..... \$ 9,982,089
- (2) Creation and operation of a statewide system of regional assessment centers as provided under ORS 418.746 to 418.796..... \$ 764,721
- (3) Criminal Injuries Compensation Account ..... \$ 8,520,223
- (4) Services to children eligible for compensation under ORS 147.390 and costs to administer provision of these services ..... \$ 646,707

**SECTION 4.** There are allocated to the Department of Human Services for the biennium beginning July 1, 2013, from the Criminal Fine Account the following amounts, for the following purposes:

- (1) Domestic Violence Fund

Enrolled House Bill 5006 (HB 5006-B)

Page 1



# LEGISLATIVE ACTION

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for the purpose of

ORS 409.292 (1)(a) to (c)..... \$ 2,224,675

(2) Sexual Assault Victims Fund.... \$ 533,332

**SECTION 5.** There is allocated to the Oregon Health Authority for the biennium beginning July 1, 2013, from the Criminal Fine Account the amount of \$331,824 for the Emergency Medical Services and Trauma Systems Program created under ORS 431.623.

**SECTION 6.** There is allocated to the State Court Facilities and Security Account established under ORS 1.178 for the biennium beginning July 1, 2013, from the Criminal Fine Account the amount of \$9,374,580.

**SECTION 7.** (1) There is allocated to the Oregon Health Authority for the biennium beginning July 1, 2013, from the Criminal Fine Account the amount of \$42,884 for the purpose of grants under ORS 430.345 for the establishment, operation and maintenance of alcohol and drug abuse prevention, early intervention and treatment services provided through a county.

(2) There is allocated to the Law Enforcement Medical Liability Account established under ORS 414.815 for the biennium beginning July 1, 2013, from the Criminal Fine Account the amount of \$1,300,000.

(3) There is allocated to the Oregon State Police for the biennium beginning July 1, 2013, from the Criminal Fine Account the amount of \$253,000 for the purpose of the enforcement of the laws relating to driving under the influence of intoxicants.

(4) There is allocated to the Department of Corrections for the biennium beginning July 1, 2013, from the Criminal Fine Account the amount of \$4,257,421 for the purpose of planning, operating and maintaining county juvenile and adult corrections programs and facilities and drug and alcohol programs. The grant to each county shall be based on amounts deposited in the Criminal Fine and Assessment Account by the circuit court for the county in the 2009-2011 biennium.

(5) There is allocated to the Arrest and Return Account established under ORS 133.865 for the biennium beginning July 1, 2013, from the Criminal Fine Account the amount of \$22,500.

(6) There is allocated to the Intoxicated Driver Program Fund created under ORS 813.270 for the biennium beginning July 1, 2013, from the Criminal Fine Account the amount of \$4,323,000.

**SECTION 8.** After distributing the amounts specified in sections 2 to 7 of this 2013 Act, the Department of Revenue shall distribute funds remaining in the Criminal Fine Account to the General Fund.

# LEGISLATIVE ACTION

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## SB 5506 (2013) – Bonding eCourt, OCCIF

77<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2013 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: SB 5506-A

JOINT COMMITTEE ON WAYS AND MEANS

Carrier – House: Rep. Kotek  
Carrier – Senate: Sen. Girod

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Action: Do Pass as Amended and be Printed A-Engrossed

Vote: 24 – 2 – 0

House

Yeas: Barker, Buckley, Frederick, Freeman, Hanna, Huffman, Jenson, Komp, Nathanson, Read, Smith, Tomei, Williamson

Nays: McLane, Richardson

Exc:

Senate

Yeas: Bates, Devlin, Edwards, Girod, Hansell, Johnson, Monroe, Steiner Hayward, Thomsen, Whitsett, Winters

Nays:

Exc:

Prepared By: Jack Kenny, Department of Administrative Services

Reviewed By: Daron Hill, Legislative Fiscal Office

Meeting Date: July 7, 2013

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Agency

Various

Biennium

2013-15

# LEGISLATIVE ACTION

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<u>Article XI-Q Authority</u>	
<u>Oregon Health Authority</u>	
State Hospital Replacement Project	\$ 86,860,000
<u>Department of Human Services</u>	
Self-Sufficiency Modernization System	\$ 14,360,000
<u>Department of Corrections</u>	
Deferred Maintenance	\$ 5,050,000
<u>Oregon Youth Authority</u>	
Electronic Security & Deferred Maint.	\$ 5,165,000
<u>Military Department</u>	
Scharff Hall Armory	\$ 2,870,000
Roseburg Armory	2,280,000
Medford Armory	2,445,000
Baker County Readiness Center	1,235,000
Subtotal	\$ 8,830,000
<u>Department of Justice</u>	
Support Enforcement System	\$ 14,410,000
<u>Judicial Department</u>	
e-Court System	\$ 24,855,000
Supreme Court Building	4,465,000
Multnomah County Courthouse	15,270,000
Subtotal	\$ 44,590,000
<u>Oregon University System</u>	
Stott Center PSU	\$ 2,000,000
School of Business PSU	30,000,000
Theater Arts SOU	11,000,000
New College of Ed WOU	15,800,000
Cornett Hall OIT	2,000,000
Learning Commons EOU	2,000,000
Strand Hall OSU (auth in 2009)	4,847,000
Cascades Campus OSU	12,000,000
Modular Data Center OSU	7,000,000
Underground Commun. Infrastructure OSU	10,000,000
Library Shelving	990,000
Capital Renewal, Code and Safety	30,000,000
Subtotal	\$ 127,637,000
<u>Department of Revenue</u>	
Core System Replacement	\$ 27,050,000
<u>Legislative Administration</u>	
Capitol Master Plan	\$ 35,115,000
<u>Department of Transportation</u>	
State Radio Project	\$ 40,730,000
<u>Department of Forestry</u>	
Gilchrist Forest Acquisition	\$ 5,275,000
Eastern Lane Headquarters	1,795,000
Subtotal	\$ 7,070,000
<u>Department of Veterans' Affairs</u>	
Linn County (Lebanon) Veterans' Home	\$ 4,065,000
<u>Oregon Business Development Dept</u>	
Innovation Infrastructure	\$ 5,120,000
TOTAL	\$ 426,052,000

# LEGISLATIVE ACTION

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## SB 5507 (2013) – Supreme Court Building Bonding

77<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2013 Session  
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: SB 5507-A

JOINT COMMITTEE ON WAYS AND MEANS

Carrier – House: Rep. Smith

Carrier – Senate: Sen. Girod

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**Action:** Do Pass as Amended and as Printed A-Engrossed

**Vote:** 22 – 4 – 0

House

Yeas: Barker, Buckley, Frederick, Huffman, Jenson, Komp, Nathanson, Read, Smith, Tomei, Williamson

Nays: Freeman, Hanna, McLane, Richardson

Exc:

Senate

Yeas: Bates, Devlin, Edwards, Girod, Hansell, Johnson, Monroe, Steiner Hayward, Thomsen, Whitsett, Winters

Nays:

Exc:

**Prepared By:** Jack Kenny and Bill McGee, Department of Administrative Services

**Reviewed By:** Paul Siebert, Legislative Fiscal Office

**Meeting Date:** July 7, 2013

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Agency

Capital Construction – various agencies

Department of Veterans' Affairs

Department of Forestry

Biennium

2013-15

2011-13

2009-11



# LEGISLATIVE ACTION

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The Subcommittee approved the extension of the project expiration dates and expenditure limitations for the following projects: the Ontario Readiness Center (Other Funds): extended to June 30, 2014; the Ontario Readiness Center (Federal Funds): extended to June 30, 2014; and the Dallas Readiness Center land acquisition (Other Funds): extended to June 30, 2015.

The subcommittee also approved the sale proposal from the Oregon Military Department, as required by ORS 396.515 (4), for the sale of the Baker City Armory.

## Oregon State Police

The Subcommittee approved the extension of the project expiration date and expenditure limitation for the Oregon Wireless Interoperability Network (Federal Funds) to December 30, 2013.

## Oregon Youth Authority

*Electronic Security Projects:* \$2,116,810 Other Funds (Article XI-Q Bonds) is approved to acquire and install security systems, including improved and expanded key control access systems, and CCTV systems.

*Deferred Maintenance:* \$2,958,131 Other Funds (Article XI-Q bonds) is approved to address highest priority deferred maintenance projects to provide a safe and secure environment for the public and residents. Projects are located at facilities throughout the state and address a range of needs including fire alarms, water and electrical systems and structural repairs.

## Department of Corrections

*Deferred Maintenance:* \$4,961,000 Other Funds (Article XI-Q bonds) is approved to address highest priority deferred maintenance projects. Projects are located at facilities throughout the state and address a range of needs including HVAC repairs, security and electrical systems changes and some structural improvements.

The Subcommittee approved the extension of the project expiration dates and expenditure limitations for the following projects: Deferred Maintenance and Assessment (Other Funds): extended to April 30, 2014; and Deferred Maintenance (Other Funds): extended to April 30, 2014.

## Judicial Department

*Supreme Court Building Renovation:* \$4,400,000 Other Funds (Article XI-Q bonds) is approved for the early stages of needed renovations. This funding will be used to address major safety issues with the exterior of the building, water penetration through the façade, and dry-rot in wooden-framed windows. This project will fund terracotta exterior repair and sealing, window repair, project management and the review and planning of future phases of critical interior renovation work.

# LEGISLATIVE ACTION

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## HB 2322 (2013) – Judicial Salaries

### JUDICIAL SALARIES

**SECTION 41.** ORS 292.406 is amended to read:

292.406. (1) The annual salary of the Chief Judge of the Court of Appeals shall be [~~\$125,688~~] **\$130,688** for the year beginning [~~July 1, 2009~~] **January 1, 2014**, and for each year thereafter.

(2) The annual salary of each other judge of the Court of Appeals shall be [~~\$122,820~~] **\$127,820** for the year beginning [~~July 1, 2009~~] **January 1, 2014**, and for each year thereafter.

**SECTION 41a.** ORS 292.406, as amended by section 41 of this 2013 Act, is amended to read:

292.406. (1) The annual salary of the Chief Judge of the Court of Appeals shall be [~~\$130,688~~] **\$135,688** for the year beginning [~~January 1, 2014,~~] **January 1, 2015**, and for each year thereafter.

(2) The annual salary of each other judge of the Court of Appeals shall be [~~\$127,820~~] **\$132,820** for the year beginning [~~January 1, 2014~~] **January 1, 2015**, and for each year thereafter.

**SECTION 42.** ORS 292.411 is amended to read:

292.411. (1) The annual salary of the Chief Justice of the Supreme Court shall be [~~\$128,556~~] **\$133,556** for the year beginning [~~July 1, 2009~~] **January 1, 2014**, and for each year thereafter.

(2) The annual salary of each other judge of the Supreme Court shall be [~~\$125,688~~] **\$130,688** for the year beginning [~~July 1, 2009~~] **January 1, 2014**, and for each year thereafter.

**SECTION 42a.** ORS 292.411, as amended by section 42 of this 2013 Act, is amended to read:



## LEGISLATIVE ACTION

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292.411. (1) The annual salary of the Chief Justice of the Supreme Court shall be [~~\$133,556~~] **\$138,556** for the year beginning [~~January 1, 2014~~] **January 1, 2015**, and for each year thereafter.

(2) The annual salary of each other judge of the Supreme Court shall be [~~\$130,688~~] **\$135,688** for the year beginning [~~January 1, 2014~~] **January 1, 2015**, and for each year thereafter.

**SECTION 43.** ORS 292.416 is amended to read:

292.416. The annual salary of each judge of a circuit court shall be [~~\$114,468~~] **\$119,468** for the year beginning [~~July 1, 2009~~] **January 1, 2014**, and for each year thereafter.

**SECTION 43a.** ORS 292.416, as amended by section 43 of this 2013 Act, is amended to read:

292.416. The annual salary of each judge of a circuit court shall be [~~\$119,468~~] **\$124,468** for the year beginning [~~January 1, 2014~~] **January 1, 2015**, and for each year thereafter.

**SECTION 44.** ORS 292.426 is amended to read:

292.426. The annual salary of the judge of the Oregon Tax Court shall be [~~\$118,164~~] **\$123,164** for the year beginning [~~July 1, 2009~~] **January 1, 2014**, and for each year thereafter.

**SECTION 44a.** ORS 292.426, as amended by section 44 of this 2013 Act, is amended to read:

292.426. The annual salary of the judge of the Oregon Tax Court shall be [~~\$123,164~~] **\$128,164** for the year beginning [~~January 1, 2014~~] **January 1, 2015**, and for each year thereafter.

# LEGISLATIVE ACTION

## HB 5008 (2013) – 2% holdback, judicial comp, OCCCIF

**SECTION 62.** (1) Section 2, chapter \_\_\_, Oregon Laws 2013 (Enrolled House Bill 5011), is repealed.

(2) Notwithstanding any other law limiting expenditures, the amount of \$2,166,050 is established for the biennium beginning July 1, 2013, as the maximum limit for payment of expenses from lottery moneys allocated from the Administrative Services Economic Development Fund to the State Department of Energy for debt service for the energy efficiency and sustainable technology loan program and for home energy efficiency programs.

**SECTION 63.** Notwithstanding any other provision of law, the General Fund appropriation made to the Department of Justice by section 1 (4), chapter 499, Oregon Laws 2013 (Enrolled House Bill 5018), for the biennium beginning July 1, 2013, as modified by legislative or Emergency Board action, is increased by \$75,000 for the Oregon Crime Victims Law Center.

**SECTION 64.** (1) The Oregon Courthouse Capital Construction and Improvement Fund is established in the State Treasury, separate and distinct from the General Fund. Interest earned on moneys in the Oregon Courthouse Capital Construction and Improvement Fund shall be credited to the fund.

(2) The fund consists of moneys deposited in the fund pursuant to section 8, chapter \_\_\_, Oregon Laws 2013 (Enrolled Senate Bill 5506), and moneys transferred to the fund by a county pursuant to section 9 (1)(b), chapter \_\_\_, Oregon Laws 2013 (Enrolled Senate Bill 5506), and may include fees, revenues and other moneys appropriated by the Legislative Assembly for deposit in the fund.

**(3) Moneys in the fund are continuously appropriated to the Judicial Department for:**

(a) The purposes described in section 8 (3), chapter \_\_\_, Oregon Laws 2013 (Enrolled Senate Bill 5506);

(b) Payment of the costs incurred by the department to administer the fund; and

(c) Payment of bond-related costs, as defined in ORS 286A.816.

**SECTION 65.** Notwithstanding any other provision of law, the General Fund appropriation made to the Oregon Military Department by section 1 (4), chapter 555, Oregon Laws 2013 (Enrolled Senate Bill 5534), Oregon Laws 2013, for the biennium beginning July 1, 2013, for community support, is increased by \$15,000 for the Oregon Youth Challenge program for the reimbursement of fuel costs of the parents or legal guardians of participating youths.

**SECTION 66.** (1) Notwithstanding any other provision of law, the General Fund appropriation made to the Oregon Department of Administrative Services for use by the Oregon University System by section 1 (1), chapter 564, Oregon Laws 2013 (Enrolled House Bill 5031), for the biennium beginning July 1, 2013, for public university support, is increased by \$15,000,000 to limit tuition increases.

(2) Notwithstanding any other provision of law, the General Fund appropriation made to the Oregon Department of Administrative Services for use by the Oregon University System by section 1 (2), chapter 564, Oregon Laws 2013 (Enrolled House Bill 5031), for the biennium beginning July 1, 2013, for state programs, is increased by the following amounts for the following purposes:

- (a) Expansion of fermentation sciences programs at Oregon State University..... \$ 1,200,000
- (b) Labor Education Research Center at the University of Oregon..... \$ 80,000

**SECTION 67.** In addition to and not in lieu of any other appropriation, there is appropriated to the Oregon Department of Administrative Services, for the biennium beginning July 1, 2013, out of the General Fund, the following amounts, which are to be expended for payments for the following purposes:

- (1) Historic Public Market Foundation building project..... \$ 250,000



## LEGISLATIVE ACTION

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SECTION 84. (1) Notwithstanding any other provision of law, the General Fund appropriation made to the Judicial Department by section 1 (1), chapter \_\_, Oregon Laws 2013 (Enrolled House Bill 5016), for the biennium beginning July 1, 2013, for judicial compensation, is increased by \$634,980.

(2) Notwithstanding any other law limiting expenditures, the limitation on expenditures established by section 2 (1), chapter \_\_, Oregon Laws 2013 (Enrolled House Bill 5016), for the biennium beginning July 1, 2013, as the maximum limit for payment of expenses from fees, moneys or other revenues, including Miscellaneous Receipts and including reimbursements from federal service agreements, but excluding lottery funds and federal funds, collected or received by the Judicial Department for operations, is increased by \$335,000.

(3) Notwithstanding any other law limiting expenditures, the amount of \$1 is established for the biennium beginning July 1, 2013, as the maximum limit for payment of expenses from fees, moneys or other revenues, including Miscellaneous Receipts, but excluding lottery funds and federal funds, collected or received by the Judicial Department for the Oregon Courthouse Capital Construction and Improvement Fund.

SECTION 85. Notwithstanding any other provision of law, the General Fund appropriation made to the Public Defense Services Commission by section 1 (2), chapter \_\_, Oregon Laws 2013 (Enrolled House Bill 5041), for the biennium beginning July 1, 2013, for Professional services, is increased by \$2,409,367 for reducing juvenile dependency caseloads and increasing compensation paid to public defense services providers.

# LEGISLATIVE ACTION

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## (6) JUDICIAL BRANCH.

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Agency/Program/Funds	2013	
	Oregon Laws Chapter/ Section	Adjustment
Commission on Judicial Fitness and Disability; Administration		
General Fund	HB 5017 1(1)	-\$9,424
Extraordinary Expenses		

Enrolled House Bill 5008 (HB 5008-A)

Page 22

# LEGISLATIVE ACTION

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General Fund	HB 5017 1(2)	-206
Judicial Department: Operations		
General Fund	HB 5016 1(2)	-6,956,154
Mandated Payments		
General Fund	HB 5016 1(3)	-761,022
Electronic Court		
General Fund	HB 5016 1(4)	-117,833
Third-Party Debt Collections		
General Fund	HB 5016 1(6)	-753,336
Electronic Court Bond Proceeds		
Other funds	HB 5016 3	-190,767
Oregon Law Commission		
General Fund	HB 5016 5	-4,492
Council on Court Procedures		
General Fund	HB 5016 6	-1,040
Conciliation and Mediation Services in Circuit Courts		
General Fund	HB 5016 7(1)	-144,248
Operating Law Libraries or Providing Law Library Services		
General Fund	HB 5016 8(1)	-144,248
Public Defense Services Commission:		
Appellate Division		
General Fund	HB 5041 1(1)	-381,823
Professional Services		
General Fund	HB 5041 1(2)	-6,348,592
Contract and Business Services Division		
General Fund	HB 5041 1(3)	-95,046

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# LEGISLATIVE ACTION

## HB 2562 (2013) – State Court Technology Fund, SCFSA changes

### Budget Summary\*

	2011-13 Legislatively Approved Budget <sup>(1)</sup>	2013-15 Current Service Level	2013-15 Committee Recommendation	Committee Change from 2011-13 Leg. Approved	
				\$ Change	% Change
Other Funds	\$ 0	\$ 0	\$ (2,909,555)	\$ (2,909,555)	100.0%
Total	\$ 0	\$ 0	\$ (2,909,555)	\$ (2,909,555)	100.0%

### Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

<sup>(1)</sup> Includes adjustments through December 2012

\* Excludes Capital Construction expenditures

### Summary of Revenue Changes

The measure reduces revenues from justice and municipal courts to the Criminal Fine Account by a projected \$9.2 million in the 2013-15 biennium, and by \$9.4 million in the 2015-17 biennium. The measure directly reduces 2013-15 biennium state payments to counties that are funded in the Judicial Department budget by \$3,459,555, to adjust for amounts that will be provided to counties from justice and municipal court judgments.

The measure increases certain state court filing fee rates by approximately five percent for the period from October 1, 2013 through June 30, 2014. These fee rate increases are forecast to generate approximately \$1.4 million of additional revenues in the 2013-15 biennium. The measure also dedicates revenues of the amount to supporting state court electronic services and systems and providing electronic services and filing services.

### Summary of Capital Construction Subcommittee Action

House Bill 2562 clarifies and updates the Oregon Judicial Department's (OJD) administrative authority in managing court processes and records in an electronic environment.



# LEGISLATIVE ACTION

## HB 2594 (2013) – Commitment Hearings funding

### Budget Summary\*

	2011-13 Legislatively Approved Budget <sup>(1)</sup>	2013-15 Current Service Level	2013-15 Committee Recommendation	Committee Change from 2011-13 Leg. Approved	
				\$ Change	% Change
General Fund	\$ 0	\$ 0	\$ 100,000	\$ 100,000	100.0%
Total	\$ 0	\$ 0	\$ 100,000	\$ 100,000	100.0%

### Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

<sup>(1)</sup> Includes adjustments through December 2012

\* Excludes Capital Construction expenditures

### Summary of Revenue Changes

The Public Safety Subcommittee established a new 2013-15 biennium General Fund appropriation to support the provisions of this bill.

### Summary of Public Safety Subcommittee Action

House Bill 2594 allows courts the option of ordering assisted outpatient treatment. It allows a community mental health program director to recommend that a person alleged to have mental illness subject to a civil commitment proceeding be placed in assisted outpatient treatment (AOT). AOT is intended for adults diagnosed with a serious mental illness who are unlikely to live safely in the community without supervision and treatment, and who also are unlikely to voluntarily participate in treatment, but require treatment to prevent deterioration in their condition. The court retains jurisdiction over such persons until either the end of the period of assisted outpatient treatment or until the court finds that the person no longer meets the criteria for participation in assisted outpatient treatment.

The Oregon Judicial Department anticipates that circuit courts will conduct hearings to determine whether to order a person to participate in assisted outpatient treatment. This will increase judge and staff workloads. The Department also estimates an increase in case management by the courts. The Subcommittee appropriated \$100,000 General Fund for the expenses associated with the bill.

# LEGISLATIVE ACTION

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## HB 2779 (2013) – Protective Order Setup Costs

### Budget Summary\*

	2011-13 Legislatively Approved Budget <sup>(1)</sup>	2013-15 Current Service Level	2013-15 Committee Recommendation	Committee Change from 2011-13 Leg. Approved	
				\$ Change	% Change
General Fund	\$ 0	\$ 0	\$ 85,000	\$ 85,000	100.0%
Total	\$ 0	\$ 0	\$ 85,000	\$ 85,000	100.0%

### Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

<sup>(1)</sup> Includes adjustments through December 2012

\* Excludes Capital Construction expenditures

### Summary of Revenue Changes

The provisions of this bill are supported by General Fund revenues. The Public Safety Subcommittee increased the General Fund appropriation made in section 1 (2) of the Oregon Judicial Department’s budget bill (House Bill 5016) to fund the expenses associated with House Bill 2779.

### Summary of Public Safety Subcommittee Action

House Bill 2779 creates a new case type, protective orders for victims of sexual abuse. The measure authorizes the issuance of protective orders in cases where:

- The petitioner was subjected to unwanted sexual abuse within the preceding 180 days;
- A person in the petitioner’s situation would objectively fear for the petitioner’s physical safety;
- The respondent is 18 years of age or older and is not a family or household member; and
- A court has not entered an order in another case (criminal, child protection, or civil) that prohibits the respondent from contacting the petitioner.

The Oregon Judicial Department (OJD) estimates an increase in court workload related to petition filings in these cases. Court staff will need to enter the petitions into the case management system, transmit the forms to the county sheriff for service, send required copies and notices, and schedule the required hearings; and judges will spend time reviewing the cases and conduct hearings.

# LEGISLATIVE ACTION

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The Subcommittee approved a one-time appropriation in the amount of \$85,000 General Fund for the 2013-15 biennium for the design, programming and testing of the new notices in the Oregon Judicial Information Network (OJIN) and the agency's new interactive data system, Oregon eCourt Case Information (OECI). Because OJD is currently engaged in a comprehensive project to convert all previous case data now stored in OJIN to OECI, the notifications required in the bill necessitate modification of both systems.

## **Summary of Performance Measure Action**

The Subcommittee did not discuss a Key Performance Measure for the activities related to this bill.

# LEGISLATIVE ACTION

## DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 2779-C

Oregon Judicial Department  
 Kay Erickson - 503-378-4588

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE	
			LIMITED	NONLIMITED	LIMITED	NONLIMITED				
2011-13 Legislatively Approved Budget at Dec 2012 *	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0	0	0.00
2013-15 ORBITS printed Current Service Level (CSL)*	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0	0	0.00
 <u>SUBCOMMITTEE ADJUSTMENTS (from CSL)</u>										
<b>SCR 102: Administration and Central Support</b>										
Services and Supplies	\$ 85,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	85,000		
<b>TOTAL ADJUSTMENTS</b>	<b>\$ 85,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>85,000</b>	<b>0</b>	<b>0.00</b>
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>\$ 85,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>85,000</b>	<b>0</b>	<b>0.00</b>
% Change from 2011-13 Leg Approved Budget	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%		
% Change from 2013-15 Current Service Level	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%		

\*Excludes Capital Construction Expenditures



# LEGISLATIVE ACTION

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## HB 5201 (2014) - Holdback, Salary Pot, Grants, SPA

2013, for the biennium beginning July 1, 2013, for the Contract and Business Services Division, is increased by \$48,631 for state government service charges.

**SECTION 21.** (1) Notwithstanding any other provision of law, the General Fund appropriation made to the Judicial Department by section 1 (1), chapter 632, Oregon Laws 2013, for the biennium beginning July 1, 2013, for judicial compensation, is decreased by \$108,823.

(2) Notwithstanding any other provision of law, the General Fund appropriation made to the Judicial Department by section 1 (5), chapter 632, Oregon Laws 2013, for the biennium beginning July 1, 2013, for debt service, is decreased by \$144,201.

(3) Notwithstanding any other law limiting expenditures, the limitation on expenditures established by section 2 (1), chapter 632, Oregon Laws 2013, for the biennium beginning July 1, 2013, as the maximum limit for payment of expenses from fees, moneys or other revenues, including Miscellaneous Receipts and including reimbursements from federal service agreements, but excluding lottery funds and federal funds not described in section 2, chapter 632, Oregon Laws 2013, collected or received by the Judicial Department for operations, is increased by \$2,565,968 for grant-funded programs.

(4) In addition to and not in lieu of any other appropriation, there is appropriated to the Judicial Department, for the biennium beginning July 1, 2013, out of the General Fund, the amount of \$50,000 for transfer to the Douglas County court facilities security account maintained under ORS 1.182.

iciencies.

**SECTION 36.** (1) In addition to and not in lieu of any other appropriation, there is appropriated to the Emergency Board, for the biennium beginning July 1, 2013, out of the General Fund, the amount of \$1,300,000, to be allocated to the **Judicial** Department for one-time operations investments or increases in services.

(2) In addition to and not in lieu of any other appropriation, there is appropriated to the Emergency Board, for the biennium beginning July 1, 2013, out of the General Fund, the amount of \$700,000, to be allocated to the Judicial Department for third-party debt collection.

(3) If any of the moneys appropriated by subsection (1) or (2) of this section are not allocated by the Emergency Board prior to December 1, 2014, the moneys remaining on that date become available for any purpose for which the Emergency Board lawfully may allocate funds.

# LEGISLATIVE ACTION

## (6) JUDICIAL BRANCH.

Agency/Program/Funds	2013 Oregon Laws Chapter/ Section	Adjustment
<b>Commission on Judicial Fitness and Disability: Administration</b>		
General Fund	Ch. 633 1(1)	+ \$1,925
<b>Extraordinary expenses</b>		
General Fund	Ch. 633 1(2)	+ 103
<b>Judicial Department: Operations</b>		
General Fund	Ch. 632 1(2)	+ 2,000,000
<b>Mandated payments</b>		
General Fund	Ch. 632 1(3)	+ 762,585
<b>Third party debt collection</b>		
General Fund	Ch. 632 1(6)	+ 250,000
<b>Oregon Law Commission</b>		
General Fund	Ch. 632 5	+ 1,123
<b>Council on Court Procedures</b>		
General Fund	Ch. 632 6	+ 260
<b>Conciliation and mediation services in circuit courts</b>		
General Fund	Ch. 632 7(1)	+ 36,062
<b>Operating law libraries or providing law library services</b>		
General Fund	Ch. 632 8(1)	+ 36,062
<b>Public Defense Services Commission:</b>		
<b>Appellate Division</b>		
General Fund	Ch. 635 1(1)	+ 218,511
<b>Professional services</b>		
General Fund	Ch. 635 1(2)	+ 4,617,158
<b>Contract and Business Services Division</b>		
General Fund	Ch. 635 1(3)	+ 32,712

Enrolled House Bill 5201 (HB 5201-A)

Page 23



# LEGISLATIVE ACTION

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## (6) JUDICIAL BRANCH.

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Agency/Program/Funds	2013 Oregon Laws Chapter/ Section	Adjustment
<b>Commission on Judicial Fitness and Disability:</b>		
General Fund	Ch. 633 1(1)	+\$2,148
<b>Judicial Department:</b>		
General Fund	Ch. 632 1(2)	+3,023,535
General Fund	Ch. 632 1(3)	+49,959
Other funds	Ch. 632 2(1)	+204,607
Other funds	Ch. 632 2(2)	+512
Other funds	Ch. 632 2(4)	+41,347
Other funds	Ch. 632 3	+456,254
Federal funds	Ch. 632 4	+5,242
<b>Public Defense Services Commission:</b>		

Enrolled House Bill 5201 (HB 5201-A)

Page 32

# LEGISLATIVE ACTION

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## SB 5701 (2014) – CFA Allocation

### Allocation of Criminal Fine Account Funds

The Committee approved a \$41,347 increase in the allocation of Criminal Fine Account (CFA) revenues to the State Court Facilities and Security Account in the Oregon Judicial Department. The increased allocation is provided to address the costs of compensation plan changes as they affect employees supported by CFA funds in the Department’s Security and Emergency Preparedness Office. House Bill 5201 increases the Judicial Department State Court Facilities and Security Account Other Funds expenditure limitation by the same amount, for expenditure of the allocated funds. This allocation increase from the CFA decreases 2013-15 biennium revenue to the General Fund by the same amount.

### Summary Tables

The attached tables summarize Lottery Funds allocations and cash flows in the 2013-15 legislatively approved budget. The figures in these tables not restricted to the impacts of SB 5701, but also include the impact of a \$250,000 allocation from the EDF to the Oregon Business Development Department for a Dislocated Worker Training Program established in SB 1527, and the impacts of changes in the Lottery Revenue forecast since the close of the 2013 session.

# LEGISLATIVE ACTION

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## SB 5703 (2014) – OCCIF for Jefferson County

Spring 2010. The 2015 Legislature will have to reauthorize the sale of these bonds under this schedule.

The Subcommittee increased the Department of Administrative Services Article XI-Q general obligation authority from \$426,052,000 to \$459,618,100 to reflect increases in funding of \$33,566,100 for projects owned or operated by the state. Increases include \$29,501,100 for various university system projects (described on page 7), and \$4,065,000 to support a \$4 million increase in funding for the Oregon Courthouse Capital Construction and Improvement Fund. The \$4 million of additional funding is designated for construction of a new three-story Jefferson County Courthouse. After the Judicial Department reviews the financing proposal for the project, and determines that the requirements as established by law for distribution of moneys from the Oregon Courthouse Capital Construction and Improvement Fund have been met, the Department will then need to request an Other Funds expenditure limitation increase from the Legislative Assembly or Emergency Board, prior to distributing any bond proceeds for this project. The bill additionally clarifies statutory language relating to the use of moneys in the Oregon Courthouse Capital Construction and Improvement Fund, and relating to the courthouse lease agreements or long-term intergovernmental agreements required of funded projects. The bill also allows the purchase price or value of land a county purchases specifically for a courthouse facility to be credited against the county matching fund requirements of the program.

SB 5703-A  
Page 3 of 8

# LEGISLATIVE ACTION

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## Summary of Budget Notes Excerpts (2013-14) and Actions

### **Budget Note:**

The Subcommittee understands that the Oregon Judicial Department will have approximately \$24.3 million in Oregon eCourt-related expenditures during the 2013-15 biennium that will be funded with General Obligation (Article XI-Q) bond proceeds. In order to reduce the General Fund debt service requirement in the 2013-15 biennium, OJD will initially pay those costs from General Funds for operations, then have that General Fund reimbursed with bond proceeds from a bond sale in March 2015. This agreement postpones the debt service obligation to make additional General Fund available for court operations in 2013-15, but requires the bond proceeds to be received in the 2013-15 biennium so that Oregon eCourt expenditures can be paid with bond proceeds and the General Fund for court operations can be reimbursed in the 2013-15 biennium. This agreement will defer approximately \$5.2 million of General Fund-financed debt service until after the 2013-15 biennium.

# DEPARTMENT SUMMARY

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## Department Summary Judicial Branch Mission Statement

*As a separate and independent branch of government, we provide fair and accessible justice services that protect the rights of individuals, preserve community welfare, and inspire public confidence.*

### **Mission**

The judicial branch is a separate and coequal branch of state government. The core function of the judicial branch is adjudication. The Chief Justice of the Oregon Supreme Court is the administrative head of the unified state court system and the state judicial branch and submits the budget request to the Legislature. The Chief Justice's Recommended Budget requests resources to address the current operational needs of the state court system and the funding priorities established by the Chief Justice for the Oregon Judicial Department for the 2015-17 biennium.

Each branch of government in a democratic society has a vital role to play. The judicial branch plays a unique and pivotal role in the political, cultural, social, and economic life of the nation. Oregonians can be proud of their state courts, which every day strive to meet our constitutional obligations to provide impartial justice completely and without delay, while being open and accessible to all Oregonians.

Whether it is protecting individual rights, sentencing a person convicted of a crime, helping victims of domestic violence or abuse, resolving child custody or other family disputes, enforcing the rules of the marketplace among businesses and consumers, or ensuring that government acts within its legal authority, Oregon's elected judges in the Supreme Court, Court of Appeals, Tax Court and in the circuit courts across the state – and the professional court staff that assist them – work hard every day to provide justice efficiently, fairly, and promptly.

A mission statement for the branch was first created as part of a visioning project begun in 1992 by then Chief Justice Wallace P. Carson, Jr., with the purpose of creating a long-range blueprint based on core institutional values that identified goals and strategic initiatives for the Oregon Judicial Department. The vision project, then known as "Justice 2020: The New Oregon Trail," and its successor documents have influenced and guided planning, budgeting, and direction for the court system ever since. While the opportunities, challenges, and priorities have changed over the years, the underlying guiding values and vision goals have remained constant and have continued to shape our present and future budgets.



# DEPARTMENT SUMMARY

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The underlying guiding values and vision goals for the Oregon judicial branch are as follows:

1. **Access:** To ensure access to court services for all people
2. **Administration:** To make courts work for people
3. **Dispute Resolution:** To help people choose the best way to resolve their disputes
4. **Partnerships:** To build strong partnerships with local communities to promote public safety and quality of life
5. **Trust and Confidence:** To earn the public's enduring trust and confidence

## Structure

The Chief Justice of the Oregon Supreme Court is the administrative head of the Oregon judicial branch and of the unified state court system, known in statute as “the Oregon Judicial Department” (OJD). On May 1, 2012, the Honorable Thomas A. Balmer was sworn in as 43<sup>rd</sup> Chief Justice of the Oregon Supreme Court. The Chief Justice supervises the state court system, makes rules and issues orders to carry out the duties of the office, and appoints the Chief Judge of the Court of Appeals and the presiding judges of the circuit courts. The Chief Justice approves and submits the statewide fiscal plan and budget for all state courts.

The Oregon Constitution and Oregon statutes define the state court system's organizational structure and its obligations. In statute, the unified “state court system” entity is called the “Oregon Judicial Department (OJD).” It includes the Oregon Supreme Court, the Court of Appeals, the Tax Court, and 36 circuit courts statewide, organized into 27 judicial districts. It also includes the Office of the State Court Administrator. The State Court Administrator (SCA), appointed by the Chief Justice, is the state court system's chief operating officer. This position, established by statute, supports and assists the Chief Justice in exercising administrative authority and supervision over the trial and appellate courts of this state as well as provides the day-to-day central infrastructure services to the state court system and manages its mandatory state programs.

By statute, the Chief Justice may delegate additional administrative responsibilities, respectively, to the presiding judges of the appellate court, Tax Court, and judicial districts, the latter group whom by statute oversee the operations of the local circuit courts statewide. The Chief Justice appoints a presiding judge for each judicial district, the Tax Court, and the Court of Appeals for a two-year term, which can be renewed. A trial court administrator (TCA) is hired by the presiding judge to assist in managing day-to-day local court administrative operations.

# DEPARTMENT SUMMARY

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## **Constitutional and Statutory Authority**

Judicial branch authority is established by the Oregon Constitution, primarily Article VII (amended) and Article VII (original). The authority covers all actions brought before a court under the Oregon Constitution and under the laws of this state. Courts must respond or interpret mandates contained in the Federal and Oregon Constitutions and set of Oregon Revised Statutes (ORS).

Circuit courts are required by statute to have locations in all 36 counties in the county seat of government. Some are required by statute to hold court at multiple court locations in the county. Statute sets the number of judicial positions and their locations. Court jurisdiction (case type and eligibility), deadlines, priorities, procedures, and process requirements are determined by statute.

The general organization, jurisdiction, and operation of OJD; appellate, tax, and trial court operations; and Office of the State Court Administrator (OSCA) are set out mainly in the following chapters of the ORS, with the relevant topic(s) noted:

- Chapter 1 – Courts and Judicial Officers Generally
- Chapter 2 and 19 – Supreme Court; Court of Appeals
- Chapter 3 – Circuit Courts Generally
- Chapter 7 and 21 – Records and Files of Courts; Fees Generally
- Chapter 8 – Court Officers
- Chapters 10 and 132 – Juries
- Chapter 14 – Jurisdiction; Venue
- Chapter 36 – Court Mediation and Arbitration Programs
- Chapter 45 – Interpreters
- Chapter 46 – Small Claims Departments
- Chapter 105 – Property Right Actions; Forcible Entry and Detainers (FEDs)
- Chapter 107 – Marital Dissolution; Family Abuse Prevention
- Chapter 115 – Claims; Actions and Suits
- Chapter 124 – Protective Proceedings; Abuse of Elderly, Disabled and Incapacitated
- Chapter 125 – Protective Proceedings; Guardianships and Conservatorships

# DEPARTMENT SUMMARY

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- Chapters 131-167 – Procedures in Criminal Matters; Sentencing; Appeals; Post-conviction
- Chapter 151 – State Indigent Verification
- Chapter 153 – Violations and Traffic Offenses
- Chapter 305 – Oregon Tax Court; Tax Magistrates Division
- Chapter 419 – Juvenile Courts and Citizen Review Board Program

## **Standing Committees**

The Chief Justice also uses several standing committees of the Judicial Conference and OJD, as well as the presiding judges, to make recommendations to him on a variety of issues. The list below identifies a few of the current committees:

- Oregon Judicial Conference (statutory)
- Uniform Trial Court Rules Committee
- Oregon eCourt Steering Committee
- Judicial Education and Staff Education Advisory Committees
- Statewide Family Law Advisory Committee (SFLAC)
- State Security and Emergency Preparedness Advisory Committee (SEPAC)
- Court Reengineering and Efficiencies Workgroup (CREW)
- Judicial Conduct Committee

## ***Program Descriptions***

**Administration:** The Chief Justice is responsible for the administration of the unified state-funded court system in the judicial branch of government. This program area covers the administration infrastructure and central state entity costs. The State Court Administrator (SCA) serves under the direction of the Chief Justice and manages the Office of the State Court Administrator (OSCA) and the central administrative infrastructure and state programs of the court system. ORS chapter 8 establishes and defines the primary duties of the SCA. In this capacity, the SCA supervises administration of OJD’s central business and infrastructure services for the court system such as budget, accounting, procurement, human resources, legal, audit, education and outreach, *pro tempore* services, information technology infrastructure, and the Oregon eCourt program. In addition, the SCA has responsibility for administrative management of the Appellate Court Records Section, State

## DEPARTMENT SUMMARY

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of Oregon Law Library, OJD publications, OJD security and emergency preparedness program, OJD court interpreter certification and services program, OJD shorthand reporter certification (CSR) program, Juvenile Court Improvement Program, and state Citizen Review Board (CRB) program.

The Administration program area also funds and manages the centralized costs and assessments paid for all of OJD as a state entity and for its judges and staff, including state government assessments and system use charges, rent, debt service, tort claims, and risk management.

**Appellate/Tax Court Operations:** This budget program area covers the staff and operations of the Supreme Court, Court of Appeals, and Tax Court. All three courts are located in Salem. The Supreme Court is the highest-level court in Oregon. It has discretion to accept review of appeals from the Court of Appeals and Tax Court and has areas of original jurisdiction as well. Administratively it has additional statutory responsibilities as a body, such as involving regulation of the state practice of law (through the state bar) and approving *pro tempore* judges. The Supreme Court consists of seven justices elected in statewide elections to serve six-year terms. From among themselves, the justices select one to serve as the Chief Justice for a six-year term as the administrative head of the judicial branch.

The Court of Appeals is Oregon's intermediate appellate court. By statute, the Court of Appeals is charged with deciding nearly all the civil and criminal appeals taken from Oregon's state trial courts and nearly all the judicial reviews taken from administrative agencies in contested cases. Created by statute in 1969, the Court of Appeals does not exercise any constitutional jurisdiction; instead, its jurisdiction is set by the Legislature. The Court of Appeals consists of thirteen justices elected in statewide elections to serve six-year terms.

The Tax Court is a unique court with statewide exclusive jurisdiction to hear only cases that involve Oregon's tax laws, including income taxes, corporate excise taxes, property taxes, timber taxes, cigarette taxes, local budget laws, and property tax limitations. There are no jury trials, and appeals go directly to the Supreme Court. The Tax Court has one judge who is elected as a statewide judicial position, also for a term of six years. The Oregon Tax Court has two divisions – a Regular Division and the Magistrate Division. In the late 1990s, a Tax Magistrate Division was created as a component part of the Tax Court to replace the informal administrative tax appeals process previously conducted by the Department of Revenue. The Tax Court judge appoints a presiding magistrate and other magistrates to hear cases in the Magistrate Division. The Magistrate Division tries or mediates all tax appeals, unless the Tax Court judge assigns the case to the Regular Division. A party may appeal from a magistrate's decision to the judge of the Tax Court, except in cases filed as small claims. Decisions in small claims procedures are final and not appealable. Appeals from Regular Division decisions go directly to the Supreme Court.

**Trial Court Operations:** Local funding for the staff and operations of all state trial courts (circuit courts) are included in this program area. It is the largest resource program area because it includes the staff, and services for all local court operations in courthouses statewide. There are circuit courts in each of the 36 counties, organized as 27 judicial districts, and served by 173 judges statewide as of January 2015. State law specifies the number of judges elected in each judicial district. They are elected locally for six-year terms.

## DEPARTMENT SUMMARY

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The circuit court is Oregon's trial court of general jurisdiction. This means the courts hear all case types provided regardless of the subject matter, amount of money involved, or the severity of the crime alleged. In the trial courts, the circuit court judges adjudicate matters and disputes in criminal, civil, domestic relations, traffic, juvenile, small claims, violations, abuse prevention act, probate, mental commitments, adoption, and guardianship cases. These courts handle over 550,000 case filings a year, or over 1.1 million filings a biennium. This number does not include the thousands of motions and hearings that happen within the cases nor post judgment proceedings. Decisions appealed from circuit court go directly to the Court of Appeals, except for cases where the circuit court sentenced a defendant to death. Those death penalty appeals go directly to the Supreme Court.

**Mandated Payments:** The Mandated Payments program funds the federally and state mandated ancillary services of providing and paying for both trial jurors and grand jurors, court interpreters, civil arbitration costs for indigents, appellate civil transcript costs, and Americans with Disabilities Act accommodation equipment and services for litigants and the public.

# DEPARTMENT SUMMARY

	1999-01	2001-03	2003-05	2005-07	2007-09	2009-11	2011-13	2013-15	2015-17 (CSL)	2015-17 (ARB)
<b>Judicial Comp*</b>						\$ 60,662,694	\$ 64,740,982	\$ 69,167,133	\$ 70,885,909	\$ 75,616,713
<b>Operations</b>	\$ 211,996,158	\$ 215,788,284	\$ 225,544,313	\$259,004,703	\$ 294,166,438	\$ 198,746,106	\$ 241,451,144	\$ 272,411,640	\$ 292,278,459	\$ 303,286,361
<b>Other Funds - Operations</b>	\$ 9,410,786	\$ 21,065,552	\$ 36,164,775	\$ 30,430,909	\$ 37,804,361	\$ 62,176,761	\$ 16,311,754	\$ 20,991,483	\$ 17,793,496	\$ 22,136,936
<i>Subtotal</i>	<i>\$ 221,406,944</i>	<i>\$ 236,853,836</i>	<i>\$ 261,709,088</i>	<i>\$289,435,612</i>	<i>\$ 331,970,799</i>	<i>\$ 321,585,561</i>	<i>\$ 322,503,880</i>	<i>\$ 362,570,256</i>	<i>\$ 380,957,864</i>	<i>\$ 401,040,010</i>
<b>Indigent Defense*</b>	\$ 139,599,793	\$ 144,121,905								
<b>Third party Collections</b>				\$ 1,030,641	\$ 8,712,545	\$ 9,552,438	\$ 11,679,729	\$ 11,511,551	\$ 11,856,898	\$ 11,856,898
<b>Mandated</b>	\$ 8,653,255	\$ 12,306,677	\$ 12,110,669	\$ 12,525,800	\$ 15,374,442	\$ 13,902,620	\$ 13,363,746	\$ 14,901,463	\$ 15,588,373	\$ 15,588,373
<b>Debt Service</b>						\$ 10,540,093	\$ 20,258,577	\$ 18,133,375	\$ 24,156,428	\$ 32,211,933
<b>Pass-Through</b>							\$ 14,552,100	\$ 14,530,829	\$ 15,142,390	\$ 15,142,390
<b>eCourt Program</b>					\$ 14,000,000	\$ 12,445,000	\$ 36,124,318	\$ 27,244,252	\$ 228,661	\$ 19,504,876
<b>OF Pass-Through</b>							\$ 4,779,779	\$ 18,405,976	\$ 14,948,922	\$ 21,097,950
<b>Federal Funds &amp; Jury</b>	\$ 840,003	\$ 2,105,926	\$ 2,893,490	\$ 1,790,110	\$ 2,014,032	\$ 1,594,163	\$ 1,838,348	\$ 1,828,417	\$ 1,918,728	\$ 2,258,728
<b>Supreme Court Building Remodel</b>								\$ 4,400,000	\$ -	\$ 19,779,025
<b>Oregon Courthouse Capital Construction &amp; Improvement Fund</b>								\$ 38,000,000	\$ -	\$ 34,900,000
<i>Total Funds</i>	<i>\$ 370,499,995</i>	<i>\$ 395,388,344</i>	<i>\$ 276,713,247</i>	<i>\$304,782,163</i>	<i>\$ 372,071,818</i>	<i>\$ 369,619,875</i>	<i>\$ 425,100,477</i>	<i>\$ 511,526,119</i>	<i>\$ 464,798,264</i>	<i>\$ 573,380,183</i>
<b>Positions</b>	2,030	2,061	2,022	2,025	2,071	1,862	1,878	1,889	1,834	1,974
<b>FTE</b>	1,769.23	1,851.89	1,855.17	1,863.54	1,911.47	1,815.97	1,752.66	1,763.60	1,722.18	1,832.59

<sup>1</sup> Judicial Compensation was established as a separate appropriation during the 2009-11 biennium.

<sup>2</sup> Budget for 2001-03 and 1999-2001 included the Indigent Defense Program.

<sup>3</sup> Third-Party Collections costs were a part of Other Funds expenditures prior to the 2011-13 biennium, when a separate General Fund appropriation was created.

<sup>4</sup> Position and full-time equivalent (FTE) figures include limited duration positions, including Oregon eCourt Program and grant funded positions in 2009-11 and 2011-13 biennia, and 2013-15 ARB.

<sup>5</sup> Budget for 2009-11 included move of 129.74 positions from General Fund to Other Funds, supported from HB 2287 temporary judicial surcharges.

<sup>6</sup> 2013-15 budget includes Emergency Board actions through December 2014.

# DEPARTMENT SUMMARY

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## Classification Studies in the 2013-15 biennium for OJD

During the 2013-15 biennium, OJD implemented classification plan changes for management and information technology-related classifications, based upon multi-year studies. The studies reviewed all classification specifications to more accurately reflect the work assigned, address market related inequalities, and eliminate obsolete classifications or consolidate classifications. Changes impacted 264 positions, or approximately 13.98% of OJD's Legislatively Approved positions. Prior to implementation, OJD presented a report to the May 2014 Legislative Emergency Board on the impact of the changes. The Emergency Board Certificate from the May meeting contained the statement concerning the report:

Acknowledged receipt of a report from the Judicial Department on compensation plan changes, with the understanding that the fiscal impact of the compensation plan changes will be separately identified in the 2015-17 biennium Chief Justice's recommended budget.

The new classifications and ranges were loaded into the PICS system and used to determine the Base Budget for calculating CSL PS costs. The following was the calculated impact of budgeted 2015-17 verses original Base Budget run prior to the class study changes:

	General Fund Impact	Other Funds Impact
<b>Salary Costs</b>	\$1,540,211	\$104,653
<b>Social Security</b>	\$243,203	\$16,524
<b>PERS</b>	\$100,935	\$8,008
<b>Totals</b>	<b>\$1,884,349</b>	<b>\$129,185</b>



# DEPARTMENT SUMMARY

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## **Current Service Levels**

The Current Service Level (CSL) totals \$464.8 million (All Funds). This reflects an \$8.7 million, or 1.8 percent, reduction over the 2013-15 Legislatively Approved Budget. The CSL includes Emergency Board and legislative actions through September 2014.

## **Chief Justice's Recommended Budget**

The Chief Justice's Recommended Budget for the 2015-17 biennium totals \$573.4 million (All Funds). This amount includes policy option packages totaling \$108.6 million. The following summarizes the proposed policy option packages contained in the recommended budget

### ***Policy Option Package Summary***

#### **Package 301 – Oregon eCourt Debt Service (\$2,915,576 GF, \$230,000 OF)**

This package provides funding for the estimated debt service and cost of issuance during the 2015-17 time period for bonds supporting implementation of the Oregon eCourt Program.

#### **Package 302 – Oregon eCourt Program (\$17,276,215 OF/Bonds, 38 positions, 22.24 FTE)**

This package provides Other Funds limitation to support Oregon eCourt Program development and implementation activities in the 2015-17 biennium, which concludes 2016.

#### **Package 303 – Oregon Courthouse Capital Construction & Improvement Fund Debt Service (\$3,844,929 GF, \$1,065,000 OF)**

This package provides debt service and cost of issuance associated with increased bonding sold during 2015-17 biennium for OCCCIF Program.

#### **Package 304 – Oregon Courthouse Capital Construction & Improvement Fund Program (\$34,900,000 OF)**

This package provides the limitation necessary for funds to be distributed to counties for the state match portion for courthouse replacement projects paid for out of the OCCCIF.

## DEPARTMENT SUMMARY

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**Package 305 – Increase Judicial Compensation** (\$4,459,348 GF)

This package provides funding for salary increases for judges, and assumes a two-stage implementation.

**Package 306 – New Judgeships and Support Staff** (\$782,718 GF, 12 positions, 3.36 FTE)

This package provides funding for three new judicial positions and support staff in trial courts.

**Package 307 – Centralized Family Law Program** (\$533,512 GF, 3 positions, 3.0 FTE)

This package increases resources to support the Family Law Program, which responds to frequent law changes and a high proportion of self-represented litigants.

**Package 308 – Continue Effective Circuit Court Programs (Drug Courts)** (\$2,759,010 GF, 14 positions, 15.75 FTE)

This package provides General Fund support for drug court coordinators and related positions allowing program security and success.

**Package 309 – Support Effective Circuit Court Programs (Family Law/Pro Se Facilitation)** (\$1,146,216 GF, 10 positions, 8.85 FTE)

This package provides trial court resources to assist Oregonians in accessing the courts when they choose to be self-represented.

**Package 310 – Circuit Court Public Service Staff** (\$2,256,480 GF, 20 positions, 18.40 FTE)

This package provides funding for circuit court to achieve minimum service-level requirements at the local court level.

**Package 311 – eCourt Technical Ops, Training and Business Process** (\$3,072,658 GF, \$1,368,440 OF, 23 positions, 20.26 FTE)

This package provides permanent staff to support Oregon eCourt Operations as implementation is completed and training, maintenance and support moves to the General Fund.

**Package 312 – Treatment Courts Grant Funding** (\$2,975,000 OF, \$340,000 FF, 14 positions, 14.00 FTE)

This package provides position authority and expenditure limitation for grants that either extend into the 2015-17 biennium or are expected to renew.

## DEPARTMENT SUMMARY

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**Package 313 – Restore Local Court Security Account Funding Levels** (\$2,486,156 OF/Criminal Fines Account)

This package restores funding through the Criminal Fine Account to local security accounts to match 2009-11 funding levels moving into the 2015-17 biennium.

**Package 314 – Local Court Facilities Infrastructure** (\$3,662,872 OF/Criminal Fines Account)

This package provides funding from the Criminal Fine Account for priority life-safety and other projects in county courthouses.

**Package 315 – Supreme Court Building Preservation and Seismic Retrofit** (\$19,779,025 OF/Bonds)

This package seeks additional Capital Construction funds and bonding authority to perform further replacement, renovation, and seismic upgrade to the Supreme Court Building.

**Package 316 – Judicial Resources Pro-Tem & Hearings Referees** (\$2,728,764 GF, 6 positions, 4.55 FTE)

This package is intended to provide additional resources to circuit courts in the form of Pro Tem judge support and new Hearings Referees to reduce case backlog and days to trial.

# DEPARTMENT SUMMARY

## Department Budget Summary – All Funds

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice's Recommended*
General Fund	\$345,302,740	\$384,681,350	\$405,980,690	\$423,719,396
General Fund Debt Svc	\$20,114,374	\$18,133,375	\$24,156,428	\$30,916,933
Other Funds Cap Construction	\$137,364	\$4,400,000	-	\$19,779,025
Other Funds Debt Svc Ltd	-	-	-	-
Other Funds Ltd	\$47,835,830	\$65,078,242	\$33,402,862	\$97,366,545
Other Funds Non-Ltd	-	-	-	-
Federal Funds Ltd	\$1,198,808	\$1,233,153	\$1,258,284	\$1,598,284
<b>TOTAL – ALL FUNDS</b>	<b>\$414,589,116</b>	<b>\$473,526,120</b>	<b>\$464,798,264</b>	<b>\$573,380,183</b>
Positions	1,869	1,889	1,834	1,974
FTE	1,742.95	1,763.60	1,722.18	1,832.59

\*Includes CSL and all policy option packages

# DEPARTMENT SUMMARY

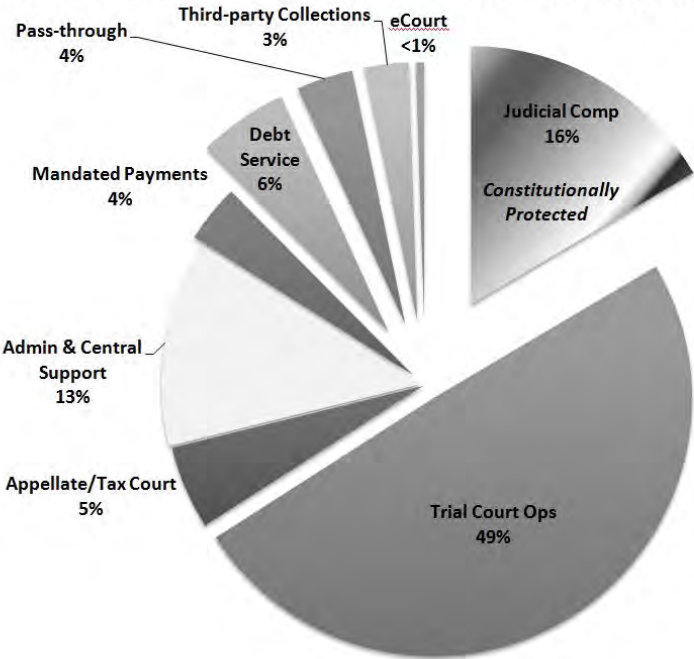
## Reduction Planning

ORS 291.216 requires the Governor to submit an alternative budget plan funding agencies at 90 percent of their funding levels. The following information summarizes the application of this level reduction to the Current Service Level budget in the Chief Justice’s Recommended Budget document. Because of non-reducible items in the budget, a 10 percent reduction would translate up to a 15 percent reduction to the Mandated Payments program area and to the operations areas of appellate, administration, and trial courts, as explained below.

## Oregon Judicial Department Budget

The OJD Current Service Level (CSL) budget request is for \$430 million in General Fund for the 2015-17 biennium.

2015-17 CSL Budget – General Fund By Area



## DEPARTMENT SUMMARY

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For the 2015-17 biennium, OJD will maintain nine separate appropriations for General Fund expenditures. Due to the nature of some appropriations, OJD may have limited opportunity to reduce the CSL budget in these areas.

### **Limited Reduction Potential**

The first five appropriations represent 32 percent of OJD's budget, or \$138 million of the budget, that are not reducible or are used by other entities or provide statutorily required services or payments. Reductions to some of these appropriations are simply passed on to OJD operations as additional reductions that cause greater than 10 percent reductions to those critical areas. As a result, an across-the-board 10 percent reduction on the OJD total CSL budget results in a 15 percent reduction to operational budgets.

### **Pass-Throughs:** 2015-17 CSL Budget \$15,142,390 – 3.52% of CSL Budget

Appropriation provides pass-through funding for county law libraries, county mediation and conciliation services, biennial funding for the Council on Court Procedures, and biennial funding for the Oregon Law Commission. Reductions to these pass-through entities will result in impacts to communities that depend on these services.

### **Third-Party Collections:** 2015-17 CSL Budget \$11,856,898 – 2.76% of CSL Budget

Appropriation provides financing associated with the costs for collection of past-due fines and fees, credit card fees, and State Treasury fees for fee/fine payment. On average, approximately 85 percent of budgeted funding is paid to the Department of Revenue (DOR) for collection activities and tax-offset activities. Expenditures are only paid out on successful collection/payment. On average, spending returns \$5.99 in revenues for each \$1.00 expended on collections. The possible impact from 10 percent reduction of \$1,196,004 would be a \$7.2 million loss in revenue to the state's General Fund.

### **Debt Service:** 2015-17 CSL Budget \$24,156,428 – 5.62% of CSL Budget

Appropriation provides financing for interest and principle repayment for bonding issued to support the ongoing implementation of the Oregon eCourt Program. This is a contractually required payment. Any reductions that are required for this appropriation would have to be made up by additional reductions to operations.



# DEPARTMENT SUMMARY

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**Mandated Payments:** 2015-17 CSL Budget \$15,588,373 – 3.62% of CSL Budget

Appropriation provides statutory payments for jury service, statutory interpreter services on non-English speakers, statutory arbitration expenses, and Americans with Disabilities Act compliance funding. Reductions to this appropriation would require a reduction in the number of trials provided and increase the wait time for trials requiring juries or interpreters. This slowdown would increase the state's liability for not meeting statutory and constitutional requirements for timely trials.

**Judicial Compensation:** 2015-17 CSL Budget \$70,885,909 – 16.48% of CSL Budget

Appropriation provides for constitutionally protected compensation (within term) of filled judgeship positions. Any reductions that are required for this appropriation would have to be made up by additional reductions to operations if not covered sufficiently by vacancy savings (time between vacancy created and appointment by Governor or election).

## Other Reduction Areas

The remaining 68 percent of the \$430 million of our 2015-17 CSL budget is \$292 million, of which a 10 percent reduction would equate to \$29.2 million. If the reduction amounts from non-reducible appropriations mentioned above were added to this section, the results would be more severe, up to 15 percent. For all categories, the Chief Justice will prioritize reductions based upon the need to provide “access to justice for all Oregonians.” Possible impacts by remaining appropriations would be as follows.

## Operations

**Trial Courts:** 2015-17 CSL Budget \$212,675,780 – 49.44% of CSL Budget – possible reduction amount \$21.3 million

Possible Impact – As with past reduction implementations, reductions in the trial courts predominately impact personnel staffing for court operations. A 10 percent reduction in funding could result in approximately a 138 FTE loss in court personnel. Reductions of this magnitude could cripple court operations, impacting service hours, timely entry of judgments or warrants, or the number of cases the courts could process. Court staff may be required to prioritize criminal trials over civil or other functions, delaying critical work that is not subject to constitutional or statutory time restrictions. Actual implementation of FTE losses of this magnitude may result in the Chief Justice partially closing some court locations in order to maintain greater public access and services at other locations servicing a larger population base.

## DEPARTMENT SUMMARY

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**Appellate/Tax Court:** 2015-17 CSL Budget \$22,471,944 – 5.22% of CSL Budget – possible reduction amount \$2.23 million

Possible Impact – Would result in a minimum reduction of 11 FTE, impacting court operations for the Supreme Court, Court of Appeals, and Tax Court. Expected outcomes include severe delays in case processing in all three courts, undermining the ability for these courts to provide timely decisions, maintenance of briefs and decisions for the court system, and deferment of all building maintenance projects for the Supreme Court Building. Courts will be required to reduce operational hours and only process critical cases.

**Administration and Central Support:** 2015-17 CSL Budget \$55,130,735 – 12.82% of CSL Budget – possible reduction amount \$5.5 million

Possible Impact – Would result in reduced juvenile court program support, limited computer and information technology support, reduced computer security investment and stopping maintenance payments on security programs, which would increase system risk and computer downtime. OJD would be forced to reduce legal review and education, reduce support to trial court operations, and stop replacement of critical systems. The result would be possible FTE reductions of 29 FTE, increased due to the percentage of SGSC supported in this budget (approx. 14% of SCR budget).

**Oregon eCourt Program Operations and Maintenance:** 2015-17 CSL Budget \$2,228,661 – 0.52% of CSL Budget – possible reduction amount \$222,867

Possible Impact – Due to the nature of the expenses paid out of this appropriation, OJD would have limited opportunities to reduce without impacting the implementation of the Oregon eCourt Program. This would require backfilling from the Operations appropriation, increasing possible reductions in those areas. Some of the expenditures in this program are contractual and would have to be paid at the expense of further reductions to operations.

# DEPARTMENT SUMMARY

## *Annual Performance Progress Report (APPR) for Fiscal Year 2013-14*

**Submission Date: December 2014**

The following are the Key Performance Measures (KPMs) that were developed in cooperation with the Legislature, most dating back to 2004. However, as noted on the following pages, budget reductions and technology changes have impacted Oregon Judicial Department's (OJD) ability to provide continued coverage of the adopted KPMs. As a result, we are only able to track and report on the measures that can be drawn annually from existing non-eCourt reports and system queries. New performance measures for Oregon eCourt are currently being developed, and in the 2015-17 biennium new KPMs will be tested for presentation to the 2017 legislature for adoption based on the information available in the Oregon eCourt system.

KPM#	Key Performance Measures (KPMs)
1	<b>Accessible Interpreter Services:</b> <i>The percentage of dollars spent on Oregon Judicial Department (OJD) certified freelance interpreters out of total expenditures for freelance (nonstaff) interpreters of languages in which certification testing is offered by OJD.</i>
* 2	<b>Collection Rate:</b> <i>The percentage of all monetary penalties imposed by circuit courts and appellate courts that are collected.</i>
* 3	<b>OJIN Data Timelines and Accuracy:</b> <i>The average number of calendar days between the date a judge signs a judgment and the date that the judgment is entered into the official record.</i>
4	<b>Representative Workforce:</b> <i>The parity between the representation of persons of color in the civilian labor force and the representation of the same group in the workforce of the Oregon Judicial Department (OJD).</i>
5	<b>Trained Workforce:</b> <i>The percentage of Oregon Judicial Department (OJD) education program participants who reported gaining specific knowledge related to OJD by attending the program.</i>
* 6	<b>Timely Case Processing:</b> <i>The percentage of cases disposed of or otherwise resolved within established time frames.</i>
7	<b>Permanency Action Plans:</b> <i>The percentage of circuit courts with a performance measure supporting permanency outcomes for children in foster care.</i>
8	<b>Drug Court Recidivism:</b> <i>The percentage of adult drug court graduates with no misdemeanor or felony charges filed in the Oregon circuit courts within one year of program graduation.</i>

\* The asterisked KPMs 2, 3, and 6 show only data from OJIN courts that have not yet transitioned to the Oregon eCourt system. KPM 8 was retained by the legislature with the expectation that the OJD could get the necessary data from the Criminal Justice Commission (CJC).

# DEPARTMENT SUMMARY

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Contact: David Moon	Phone: 503-986-5150
Alternate: Jessica Basinger	Phone: 503-986-5601

## 1. SCOPE OF REPORT

These Oregon Judicial Department (OJD) programs are partially addressed by our key performance measures: Court Interpreter Services, Collections, Court Improvement, Human Resources, Judicial and Staff Education, the Juvenile Court Improvement Program and drug courts.

## 2. THE OREGON CONTEXT

The Oregon Judicial Department is responsible to:

- Enforce the laws and Oregon Constitution,
- Resolve disputes fairly to ensure public and private safety,
- Enforce promises without favor or bias to enforce economic and property rights,
- Protect children and strengthen families, and
- Apply sentencing resources to promote public safety.

OJD's partners in the executive and legislative branches recognize the critical responsibilities of the courts in protecting children and families, enhancing public safety, and enforcing economic and property rights. The business community is committed to an experienced, efficient, and impartial bench as a critical component of continued economic development in Oregon. In addition, nongovernmental and professional organizations work daily with the local courts as well as support statewide issues.

## 3. PERFORMANCE SUMMARY

OJD continues to make progress on three of the eight key performance measures (1, 5, and 7). For measures 2, 3, and 6 we are able to report our progress for 25 of 36 counties, as they had not yet transitioned to the Oregon eCourt system. It is unclear if the department is making progress on KPM 4: Representative Workforce since it is difficult to compare OJD with other state agencies because the data for the majority of our workforce is based on county labor force data rather than statewide labor force data. Additionally, we were unable to provide a report

# DEPARTMENT SUMMARY

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for KPM 8: Drug Court Recidivism, however the Legislature has directed us to seek this information from the Criminal Justice Commission (CJC). The most recent CJC report on Drug Court Recidivism is provided in the Special Reports section. The reporting cycle for the KPMs is the Oregon fiscal year.

## 4. CHALLENGES

Since 2003, when OJD initiated work on performance measurement, the department worked to be inclusive in each phase of its work, beginning with education of judges, administrators, and local court staff on performance measures and strategic planning. Our early phases focused on developing output measures prior to initiating work on outcome measures.

In 2007, OJD's long-standing Performance Measurement Advisory Committee (PMAC) launched an intensive redesign of the department's performance measurement system to

- Provide the right performance information, to the right people, at the right time;
- Create a "bottom-up," transparent, and accountable performance management system environment; and
- Allow for possible future enhancements including added and refined core and subordinate KPMs, improved delivery and distribution of the KPMs, and integration of the performance areas and KPMs with key management process and operations of the judicial branch.

In 2009, due to the budget shortfall brought on by the grave economic crisis, OJD was forced to take drastic reduction measures, including layoffs and furloughs of central and court staff. As a result, the Court Programs and Services Division (CPSD) of OJD ceased operation and the staff was laid off. Among its primary duties, CPSD was responsible for gathering, monitoring, and analyzing the data to measure performance in addition to providing statewide program coordination for the treatment courts (includes drug courts), family law facilitation, and access/jury administration programs that have KPMs attached. CPSD staff also supported the OJD State Performance Measures Advisory Committee that actively designed, improved, and monitored the KPMs, as well as strategic planning.

The layoff of CPSD staff meant that OJD did not have the necessary resources or central data repository to provide a report for KPMs 8, 9, and 10 beyond fiscal years 2007-08.

In 2013 the Legislature dropped KPMs 9 and 10, which are no longer noted on this report. The other KPMs are reported below from one-time reports prepared by budget and other staff from data that resides on current OJD data systems and, while time consuming, can be compiled.

# DEPARTMENT SUMMARY

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The continuing economic downturn has meant that OJD continues to lack the resources to do most of the monthly ongoing and analytical work on measuring performance; therefore, this report will simply provide the measures.

New performance measures for Oregon eCourt are currently being developed, and in the 2017-19 biennium new KPMs will be presented to the legislature for adoption based on the abilities of the Oregon eCourt system. Proposed KPMs will not only replace existing KPMs 2, 3, and 6, but will also add new KPMs that will enhance information provided about OJD performance.

## **5. RESOURCES USED AND EFFICIENCY**

The Chief Justice's Recommended Budget for the 2015-2017 biennium is \$573 million (All Funds).

The Efficiency Measures are KPM 1: Accessible Interpreter Services, KPM 2: Collection Rate, and KPM 3: OJIN Data Timeliness and Accuracy (see Key Measure Analysis).

## **6. FUTURE KPM PLANS**

The National Center for State Courts (NCSC) has developed a set of 10 performance measures called CourTools that courts may use to demonstrate quality of service delivery, accountability and efficiency of the judicial branch of government. An objective of the Oregon eCourt program is to align our enterprise custom reports in Odyssey with the CourTools performance measures.

By the end of 2016 all courts statewide will be on the Odyssey system for case management and statistical reporting. This means that beginning with the calendar year 2017 the annual reports for each court and statewide reports will be comparable in definition and will be automated in compilation. The Odyssey system is compatible for supporting a subset of the NCSC's CourTools performance measures. Adoption of the proposed measures will allow both efficiency in our state system reporting and also allow comparison and review with other court systems nationally. This will improve our ability to evaluate issues and improve performance where feasible. While our existing KPMs will continue for 2015-17, if approved by legislature, we will begin working with Odyssey report tools to develop custom reports for the NCSC CourTools during this biennium. The plan will be to present (and replace) some of the OJD KPMs for 2017-19.



## DEPARTMENT SUMMARY

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The ten NCSC CourTools measures are listed below. As of December 2014, six of the measures in bold (M2, M3, M4, M5, M7 and M8) can be accomplished with automated reporting from the Odyssey system:

M1: Access and Fairness	M6: Reliability and Integrity of Case Files
<b>M2: Clearance Rates</b>	<b>M7: Collection of Monetary Penalties</b>
<b>M3: Time to Disposition</b>	<b>M8: Effective Use of Jurors</b>
<b>M4: Age of Active Pending Caseload</b>	M9: Court Employee Satisfaction
<b>M5: Trial Date Certainty</b>	M10: Cost per Case

The Odyssey statewide statistical reports will support three of the CourTools measures (M2, M3, M4). The statewide financials reports for Odyssey will support CourTools measure (M7). Work is currently under way to develop these reports in Odyssey and is anticipated to be complete by late 2015.

The statewide statistical reports for post-original activity will support two CourTools measures (M5, M8) but will require increased definition of business process and data entry rules entering trial, jury and appeal information, re-initiating cases, and post-original case aging. Work to review business process and reporting logic relating to trials and post-original case activity is planned to begin in late 2014.

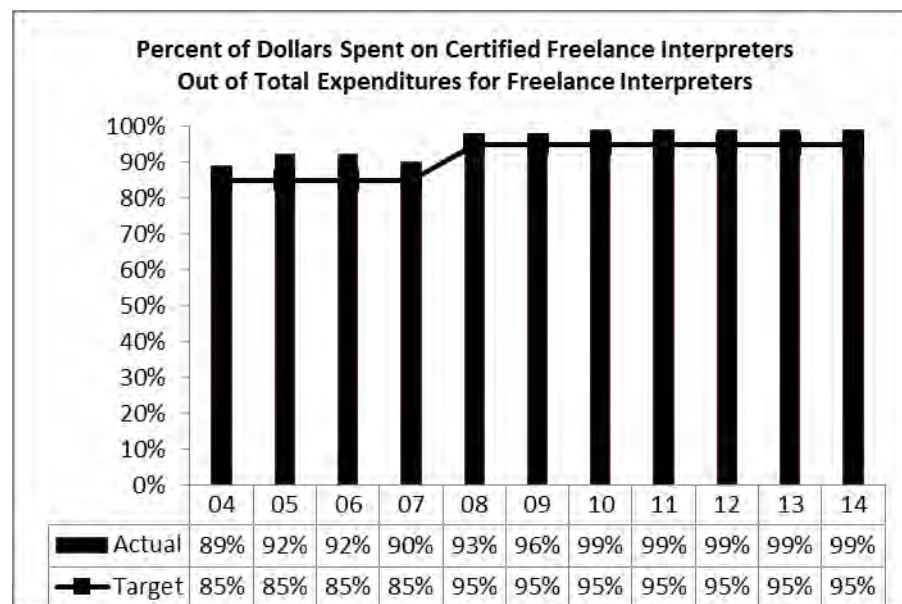
The six CourTools measures supported by the Odyssey system are derived from a number of statewide statistical reports. In some cases, a CourTools measure may require data from several of the Odyssey statewide statistical reports. However, existing reporting databases and analytic tools are sufficient to produce these six measures.

# DEPARTMENT SUMMARY

<b>KPM #1</b>	<b>Accessible Interpreter Services</b> The percentage of dollars spent on Oregon Judicial Department (OJD) certified freelance interpreters out of the total expenditures for freelance (nonstaff) interpreters of languages in which certification testing is offered by OJD.	<b>Measure since: 2005</b>
<b>Goal</b>	<b>Justice 2020 Access:</b> Ensure access to court services for all people	
<b>Oregon Context</b>	OJD Mission and Access Standards	
<b>Data source</b>	Monthly Mandated Funds Financial Reports	
<b>Owner</b>	Court Interpreter Services: Kelly Mills 503-986-7004	

1. **OUR STRATEGY:** The Oregon Judicial Department’s 5-Year Strategic Plan indicates that interpreting services are an integral part in meeting the goal of protecting public access to justice. OJD will improve and expand, through the use of technology and other means, the availability, distribution, and scheduling of qualified court interpreting services. OJD will increase the number of languages for which a certification or registration process is available to ensure quality interpreter services.

2. **ABOUT THE TARGETS:** Without access to court interpreter services, language barriers can exclude non-English speaking people from meaningful participation in their own court proceedings. Through Court Interpreter Services (CIS), OJD complies administratively with federal and state laws. It promotes effective and efficient case resolution, assists in keeping cases within timelines, and assists in meeting collections measures. Certification testing and the credentialing of interpreters based on objective assessments of an interpreter’s qualifications meet the unique demands of court interpreting. Overall, the Oregon pass rate for the certification is just 19.2 percent.



## DEPARTMENT SUMMARY

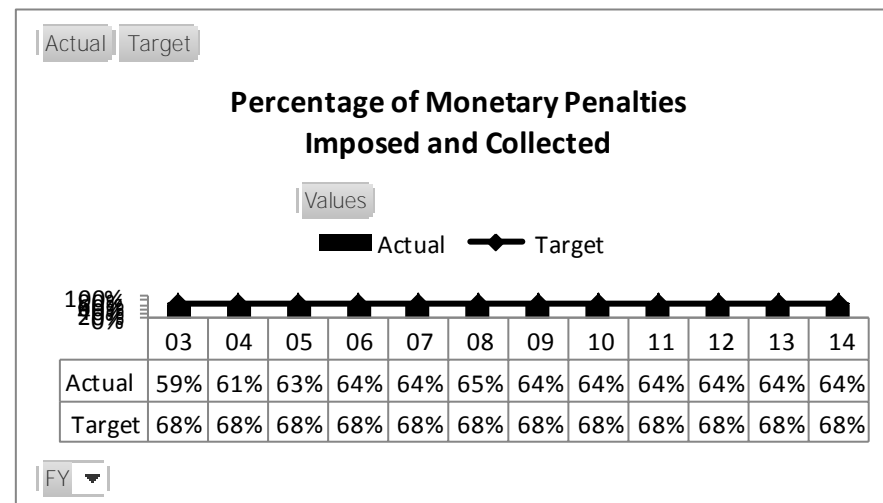
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3. **HOW WE ARE DOING:** CIS anticipates increased use of certified interpreters in 2015-17 as the number of Limited English Proficient individuals within Oregon increases, more interpreters sit for examinations and become certified, recruitment efforts are enhanced, and centralized scheduling is accomplished. In addition, education efforts increase awareness that certified court interpreters provide more accurate interpreting and prevent expensive retrials. In Oregon counties, 94 percent schedule Spanish interpreters through centralized scheduling for cost savings, efficiency, and interpreting accuracy; and 100 percent of counties schedule languages other than Spanish through Court Interpreter Services.
4. **FACTORS AFFECTING RESULTS:** The certified freelance interpreters pay rate was increased to \$40 per hour in July 2013, to match the public- and private-sector rate increases. This assisted in reversing a steady attrition of certified interpreters to other bilingual career fields and private legal interpreting. The number of new candidates sitting for the certification exam had been declined in 2010, 2011, 2012, and 2013. In 2014 three new interpreters passed the certification interpreting exam. The hourly rate increase allowed the OJD to retain the highest-quality court certified interpreters to Limited English Proficient (LEP) persons.
5. **WHAT NEEDS TO BE DONE:** CIS continues increased use of OJD remote interpreting technology to bring certified interpreter services to all courts. Technology is being used at shorter, less complex hearings, as well as used as a tool to provide training to prospective and certified interpreters in remote areas of the state.
6. **ABOUT THE DATA:** The Business and Financial Services Division (BFSD) of OJD provides a statewide summary of expenditures for freelance court interpreter services. The expenditures are organized by court, language, travel, and certified or uncertified interpreter expenditures.

# DEPARTMENT SUMMARY

<b>KPM #2</b>	<b>Collection Rate</b> The percentage of all monetary penalties imposed by circuit courts and appellate courts that are collected.	<b>Measure since: 2005</b>
<b>Goal</b>	<b>Justice 2020 Administration:</b> Make courts work for people	
<b>Oregon Context</b>	OJD Mission and Administration Standards	
<b>Data source</b>	OJD's Financial Integrated Services System. Does not include information for the 11 courts (of 36) that have transitioned to using the Oregon eCourt System, and will no longer be usable in 2016 after all courts transition to Oregon eCourt.	
<b>Owner</b>	Business and Financial Services Division (BFSD): Jessica Basinger 503-986-5601	

- OUR STRATEGY:** The Business and Fiscal Services Division (BFSD) educates administrators, judges, and community partners about OJD collection efforts, programs, and resources.
- ABOUT THE TARGETS:** The OJD collection rate measures how much of the amounts imposed are collected. Most of the unpaid balances are related to felony and misdemeanor crimes. The target was set based on trending of previous years and plans for program improvements. Due to the length of time judgment remedies exist on these cases and the large dollar amounts that may be imposed, the unpaid balances are often pursued for many years.



- HOW WE ARE DOING:** OJD continues to maintain a consistent collection rate despite staff cuts and budget reductions.
- HOW WE COMPARE:** While we compare favorably to other court systems, it is difficult to find a statewide court system that uses the identical collection rate calculation. We do exchange information with other court systems to compare effectiveness of programs and tools.

## DEPARTMENT SUMMARY

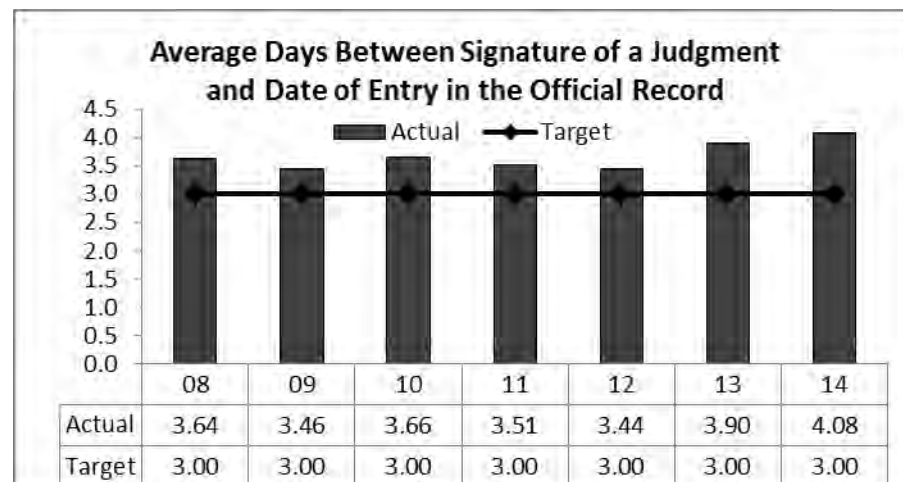
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5. **FACTORS AFFECTING RESULTS:** The target was set several years ago before the department had complete information regarding why types of cases had unpaid balances. Most significantly, in recent years, 91 percent of the delinquent debt at the circuit courts is related to felony and misdemeanor crimes – these are not unpaid traffic violations. Persons committing these types of crimes and not paying are typically in and out of incarceration, transient, and hard to locate. Furthermore, eleven courts have transitioned to the Oregon eCourt and the current methodology cannot be used to calculate an equivalent collection rate using exactly the same data elements due to the differences in database structures. The collection rate does not include the eleven courts that have transitioned Oregon eCourt.
  
6. **WHAT NEEDS TO BE DONE:** The department is working with the Oregon legislative delegation and the National Center for State Courts on federal legislation that will allow the courts to intercept federal tax refunds. Oregon has already passed legislation and will be ready once federal legislation is passed. In 2010, OJD contracted directly with four different private collection firms (PCFs), which has allowed the department to monitor performance. In 2011, OJD renewed the contracts for three of these agencies, based on their performance. This should lead to increased collections of delinquent debt. Additionally, OJD centralized the management of delinquent debt, which has created efficiencies and standardization to collections statewide.
  
7. **ABOUT THE DATA:** The measure is the cumulative collection rate calculated by dividing all moneys collected by the net amounts imposed. Net amounts imposed are receivables created in the Financial Integrated Accounting System (FIAS), minus adjustments, to accommodate the modification of sentences, data entry error, or other instances where the imposed amount was changed or where no receivable is created, as in some civil case types. In June, 2012, courts began transitioning to Odyssey, a new case and financial management system. This has resulted in data conversion and migration to a new database structure for eleven courts that have completed the transition. The methodology that was developed to measure the collection rate accounted for FIAS business processes and database structures; therefore, once a court converts to Odyssey, it can no longer be measured using this method. New performance measures for Oregon eCourt are currently being developed and tested, and will be proposed to the 2017 legislature for adoption.

# DEPARTMENT SUMMARY

<b>KPM #3</b>	<b>OJIN Data Timeliness and Accuracy</b> Average number of calendar days between the date a judge signs a judgment and the date that the judgment is entered into the official record.	<b>Measure since: 2007</b>
<b>Goal</b>	<b>Justice 2020 Administration:</b> Make courts work for people	
<b>Oregon Context</b>	OJD Mission and Administration Standards	
<b>Data source</b>	OJD's Data Warehouse. Does not include information for the 11 courts (of 36) that have transitioned to using the Oregon eCourt System, and will no longer be usable in 2016 after all courts transition to Oregon eCourt.	
<b>Owner</b>	Business and Fiscal Services Division (BFSD): Jessica Basinger 503-986-5601	

- OUR STRATEGY:** Administrators and supervisors periodically review data entry protocols, statistics policy, and case flowcharts with staff.
- ABOUT THE TARGETS:** This KPM reflects only “general judgments” in civil and domestic relations cases and “judgments” in criminal cases. Circuit court staff should enter all court case actions into the official register of actions as expeditiously and accurately as possible. This is especially true for judgments since any delay in the entry of a judgment into the official register of actions for a case may have important legal consequences under Oregon law.



- HOW WE ARE DOING:** The courts started making slow progress in 2009. The number went up in 2010, probably due to the reduction in court staff caused by layoffs and furloughs, but improved again in 2011 and in 2012 as courts shortened public access hours to provide “catch-up time” and Multnomah County received some additional funds in May 2012 to help with delays. In 2013 several courts started to prepare for the transition to Oregon eCourt and the data conversion that would be necessary. While this KPM primarily reflects timeliness, the measure is also dependent upon and reflective of data entry accuracy. Incidents where the absolute number of days between signature



## DEPARTMENT SUMMARY

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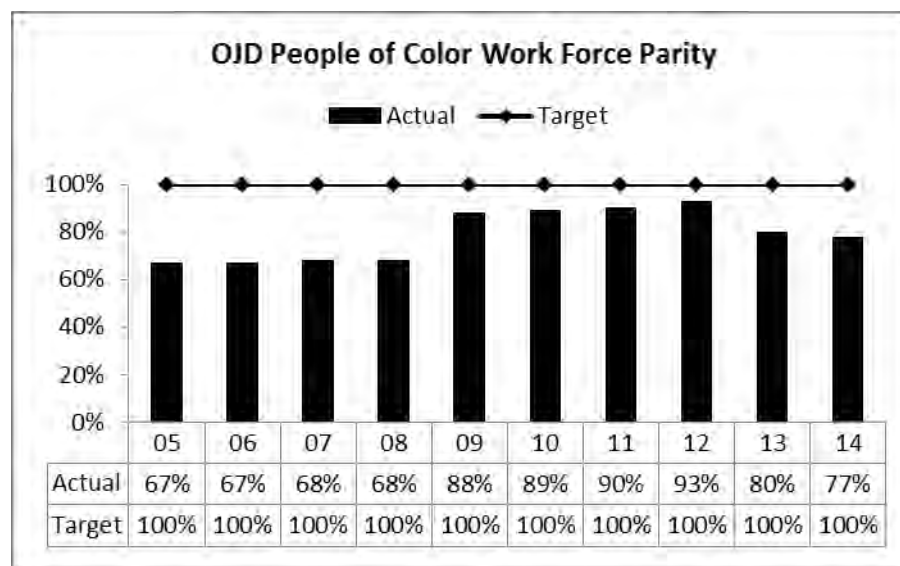
date and entry date of judgments is large are sometimes due to data entry errors rather than real delays between signature date and entry of judgments into the official record.

4. **HOW WE COMPARE:** While data timeliness and accuracy are important to court systems, the department is not aware of other states tracking this measure.
5. **FACTORS AFFECTING RESULTS:** When court staff manually enter data, human error is always possible. The department, through its uniform protocols, local and state education programs, and monitoring procedures ensures a mid-course correction is the standard.
6. **WHAT NEEDS TO BE DONE:** The Court Programs and Services Division (CPSD) used to provide biannual court reports, but due to budgetary constraints, CPSD ceased operation and most program staff support services are no longer provided. If data entry time lag is the problem, subject to availability of staffing resources, court administrators may need to increase staffing in a particular area and/or provide training. The courts have attempted to reduce backlogs by shortening public access hours to devote uninterrupted time to data entry (with fewer clerks).
7. **ABOUT THE DATA:** KPM 3 is calculated using data in the OJD's Data Warehouse. The measure is the average number of days between signature and entry for general judgments in civil and domestic relations cases and judgments in criminal cases that resolve charges. In June, 2012, courts began transitioning to Odyssey, a new case and financial management system. This has resulted in data conversion and migration to a new database structure for eleven courts that have completed the transition. The methodology that was developed for this measure accounted for OJIN business processes and database structures; therefore, once a court converts to Odyssey, it can no longer be measured using this method. New performance measures for Oregon eCourt are currently being developed and tested, and will be proposed to the 2017 legislature for adoption.

# DEPARTMENT SUMMARY

<b>KPM #4</b>	<b>Representative Workforce</b> The parity between the representation of persons of color in the civilian labor force and the representation of the same group in the workforce of the Oregon Judicial Department (OJD).	<b>Measure since: 2003</b>
<b>Goal</b>	<b>Justice 2020 Administration:</b> Make courts work for people	
<b>Oregon Context</b>	OJD Mission and Administration Standards	
<b>Data source</b>	Oregon Judicial Department Biennial Affirmative Action Report and OJD HRSD AA EEO Database Reports	
<b>Owner</b>	Human Resource Services Division: Terrie Chandler 503-986-5926	

- OUR STRATEGY:** OJD participates in outreach activities and job fairs and provides recruitment and selection training to supervisors and lead workers, including affirmative action and diversity components.
- ABOUT THE TARGETS:** OJD strives to attain 100 percent parity with the Oregon civilian labor force.
- HOW WE ARE DOING:** OJD data from 2014 depicts 14.1% (220/1,561) of OJD’s workforce as persons of color. Snapshot from Oregon Civilian Labor Force (2010 Census EEO Detailed Report by Oregon Workforce) depicts 18.2% of Oregon’s workforce as persons of color.



- HOW WE COMPARE:** It is difficult to compare OJD with other state agencies because the data for the majority of our workforce is based on county labor force data rather than statewide labor force data.

## DEPARTMENT SUMMARY

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5. **FACTORS AFFECTING RESULTS:** With implementation of the 2010 Census data, the Oregon workforce for persons of color increased from 15 percent to 18.2 percent (as applied to the 2013 and 2014 periods identified above.) The OJD workforce continues to recover from the budget shortfalls, which resulted in a loss of positions, but at a slower rate than the increase for people of color in the Oregon workforce.
6. **WHAT NEEDS TO BE DONE:** As the budget has stabilized, OJD seeks out and participates in outreach activities and career fairs to promote employment opportunities. In addition, OJD is developing additional tools and resources to expand applicant pools.
7. **ABOUT THE DATA:** Effective June 30, 2013 the data basis for this report was compiled from an Oregon Judicial Department database generated June 30 of each year, comparing OJD's data against the 2010 U.S. census data using "American FactFinder, 2006-2010 American Community Survey (workforce by worksite)." Prior to that date, the data was compiled from the OJD Affirmative Action Plan data effective September 30 of each even numbered year and compared against the 2000 Census EEO Detailed Report by Residence – Persons in Civilian Labor Force by Occupation, Sex, and Race/Ethnicity.

# DEPARTMENT SUMMARY

<b>KPM #5</b>	<b>Trained Workforce</b> The percentage of Oregon Judicial Department (OJD) education program participants who reported gaining specific knowledge related to OJD by attending the program.	<b>Measure since: 2005</b>
<b>Goal</b>	<b>Justice 2020 Administration:</b> Make courts work for people	
<b>Oregon Context</b>	OJD Mission and Administration Standards	
<b>Data source</b>	Education program participant surveys	
<b>Owner</b>	Office of Education, Training, and Outreach (OETO): Mollie Croisan 503-986-5924	

## 1. OUR STRATEGY

The Office of Education, Training, and Outreach (OETO) develops, delivers, and coordinates evaluation assessments for OJD education programs (e.g. New Employee Orientation, New Judge Seminar, etc.).

## 2. ABOUT THE TARGETS

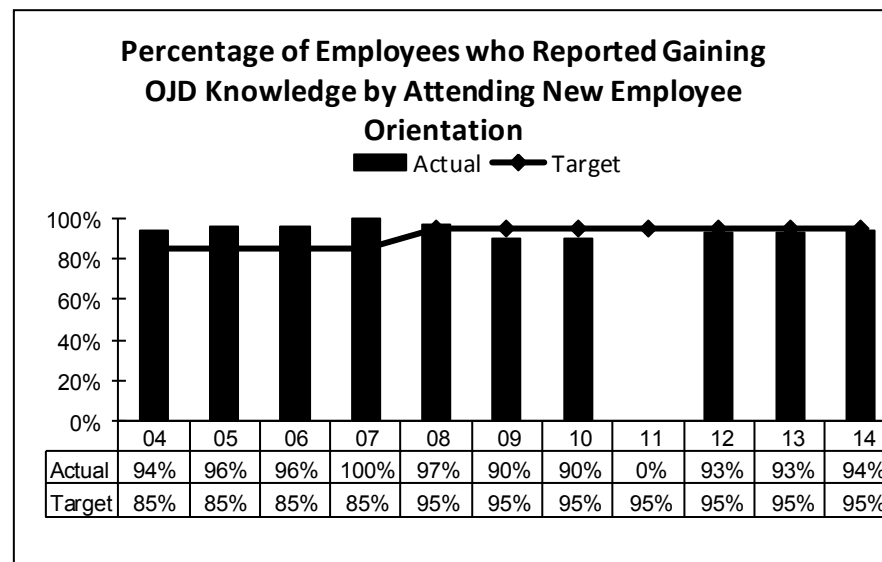
KPM 5 focuses on the effectiveness of OSCA’s orientation trainings by tracking the percent of attendees who reported gaining specific knowledge about the Department and their job by attending the training.

## 3. HOW WE ARE DOING

Due to the severe budget and resource cuts in 2009-11 and then again for the 2011-13 biennium, the OETO has had to reduce and eliminate the majority of education programs. NOTE: In 2011 no trainings were held.

## 4. HOW WE COMPARE

Under normal circumstances, our evaluation results are similar or exceed similar efforts by other state courts.



# DEPARTMENT SUMMARY

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## 5. **FACTORS AFFECTING RESULTS**

How often the Department is able to provide education programs impacts the evaluation ratings. Due to extreme budgetary constraints, OJD has had to reduce/eliminate the majority of education programs.

## 6. **WHAT NEEDS TO BE DONE**

Funding needs to be restored to provide education programs to court staff and judges.

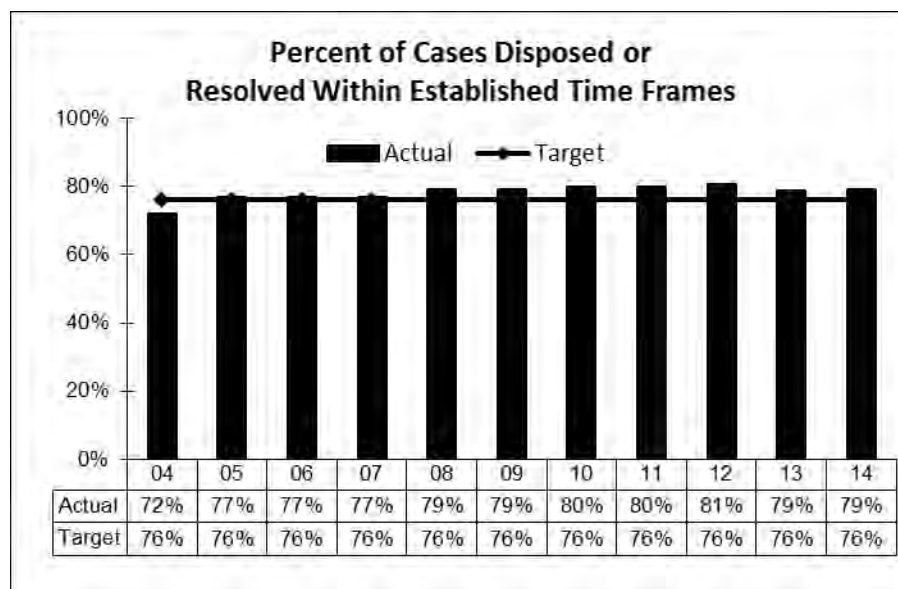
## 7. **ABOUT THE DATA**

Due to reduced funding, no programs were held in 2011. There was a slight increase in funding which allowed the Department to provide limited trainings for new employees for this reporting period, ending June 2014.

## DEPARTMENT SUMMARY

<b>KPM #6</b>	<b>Timely Case Processing</b> The percentage of cases disposed of or otherwise resolved within established time frames.	<b>Measure since:</b> <b>2005</b>
<b>Goal</b>	<b>Justice 2020 Dispute Resolution:</b> Help people choose the best way to resolve their disputes	
<b>Oregon Context</b>	OJD Mission and Administration Standards	
<b>Data source</b>	Oregon Judicial Information Network (OJIN) and OJD's Data Warehouse. Does not include information for the 11 courts (of 36) that have transitioned to using the Oregon eCourt System. This KPM will no longer be usable in 2016 after all courts transition to Oregon eCourt. A new KPM will be proposed for Oregon eCourts.	
<b>Owner</b>	Business and Fiscal Services Division (BFSD): Jessica Basinger 503-986-5601	

- OUR STRATEGY:** Courts analyze, implement, and monitor model case flow management principles.
- ABOUT THE TARGETS:** The performance measure target in most cases is less than the Oregon Standards of Timely Disposition (STD) 90 percent goal as it was not being actively monitored.
- HOW WE ARE DOING:** The 2004 to 2012 trend was showing a very gradual improvement, mostly due to composite changes in the overall caseload mix. In June 2012 several courts started the transition and data conversion to Oregon eCourt.
- HOW WE COMPARE:** The composite performance measure target is composed of singular and different disposition goals by case type; thus, identical other state court data is not available.





## DEPARTMENT SUMMARY

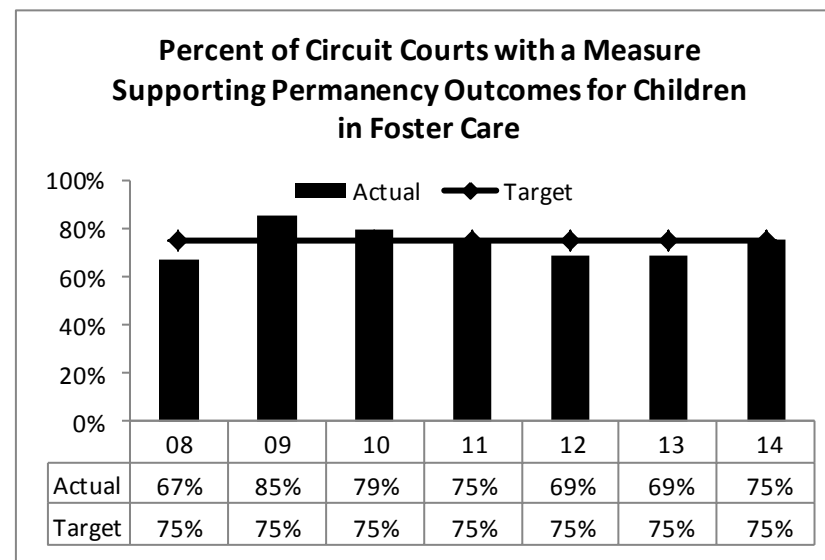
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5. **FACTORS AFFECTING RESULTS:** It is evident from the slow progress that insufficient resources exist to meet the national and state standards. In addition, as courts transition to eCourt, they cannot be measured using the current methodology that was originally developed for OJIN.
  
6. **WHAT NEEDS TO BE DONE:** The department has individual case type goals and has existing criminal and juvenile model court programs focusing on case flow management and timely resolution of cases. There is no central staff to monitor and provide assistance so improvements are initiated at the local court level and dependent, too, on the availability of resources.
  
7. **ABOUT THE DATA:** The data is from OJIN statistics. The statewide statistics are updated every six months. Juvenile data is derived from quarterly juvenile reports from OJD's Data Warehouse. These categories are combined and weighed according to the Case Type Priorities to produce the composite measure target and data. The courts are transitioning to Odyssey, the new Oregon eCourt case management system. The methodology that was developed for this measure accounted for OJIN business processes and database structures; therefore, as courts convert to Odyssey, they are no longer measured using this method. New performance measures for Oregon eCourt are currently being developed and tested, and will be proposed to the 2017 legislature for adoption.

# DEPARTMENT SUMMARY

<b>KPM #7</b>	<b>Permanency Action Plans</b> The percentage of circuit courts with a performance measure supporting permanency outcomes for children in foster care.	<b>Measure since: 2007</b>
<b>Goal</b>	<b>Justice 2020 Partnership:</b> Build strong partnerships with local communities to promote public safety and quality of life	
<b>Oregon Context</b>	OJD Mission and Partnership Standards	
<b>Data source</b>	Biannual survey of courts	
<b>Owner</b>	Juvenile Court Improvement Project (JCIP): Leola McKenzie 503-986-5942	

- OUR STRATEGY:** Juvenile Court Improvement Project (JCIP) staff helps local model court teams develop, implement, and monitor intergovernmental plans and statewide performance measures.
- ABOUT THE TARGETS:** First adopted in 2007, the goal is for the local teams to work on strategies to achieve state and local measure targets for children in foster care. Creating the intergovernmental plans with firm commitments from all partners is the initial critical step.
- HOW WE ARE DOING:** Local model court teams developed plans identifying court and system improvement priorities with strategies to implement those improvements.



- HOW WE COMPARE:** All courts track performance measures related to timely jurisdiction and permanency hearings.

## DEPARTMENT SUMMARY

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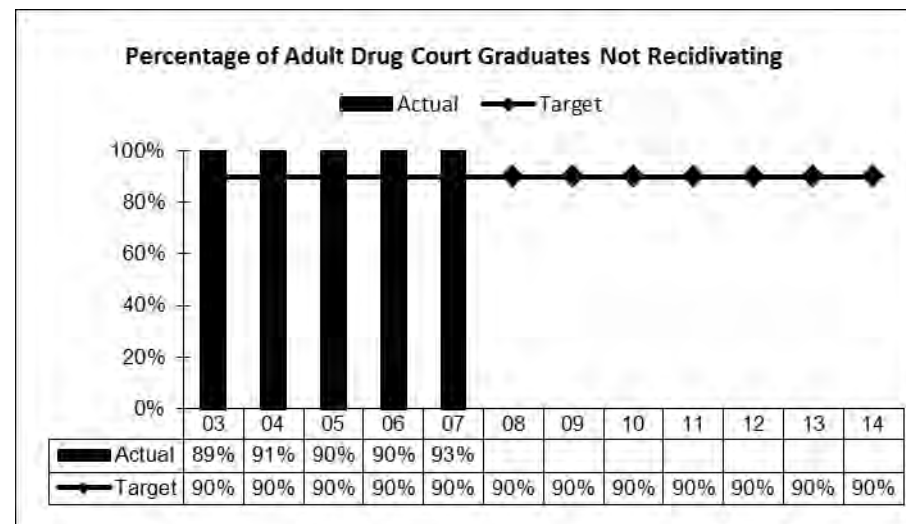
5. **FACTORS AFFECTING RESULTS:** Data is based upon 32, not 36, counties because four county courts still have jurisdiction over dependency cases (see ORS 3.265): Sherman, Wheeler, Gilliam, and Morrow. Coos, Deschutes, Jackson, Josephine, Lane, Marion, Multnomah, Malheur, Tillamook, Washington, and Umatilla Counties all have Safe and Equitable Foster Care Reduction teams in which the local courts are actively involved. These teams track performance measures related to reducing the number of kids in foster care. Although the following counties do not currently have a model court team or equivalent, they do monitor and track OJD's statewide performance measures for dependency cases: Baker, Clackamas, Columbia, Crook, Hood River, Jefferson, Union, and Wallowa.

# DEPARTMENT SUMMARY

<b>KPM #8</b>	<b>Drug Court Recidivism</b> The percentage of adult drug court graduates with no misdemeanor or felony charges filed in the Oregon circuit courts within one year of program graduation.	<b>Measure since: 2003</b>
<b>Goal</b>	<b>Justice 2020 Partnership:</b> Build strong partnerships with local communities to promote public safety and quality of life	
<b>Oregon Context</b>	Years 03-07: OJD Mission and Partnership Standards	
<b>Data source</b>	OJD Data Warehouse and Oregon Treatment Court Management System (OTCMS)	
<b>Owner</b>	Not applicable; Recommend OJD KPM Deletion (last available data 2007)	

1. **OUR STRATEGY:** In early years OJD used the Oregon Treatment Court Management System (OTCMS), however budget reductions caused the elimination of that tracking and recording. In 2013, the Legislature instructed OJD to request the information from the Criminal Justice Commission (CJC).

2. **ABOUT THE TARGETS:** Some adult drug court graduates do not acquire the skills required to lead lives free of the criminal justice system. Participants not completing the program are often correlated with the inadequate capacity of services and supervision available to the treatment court programs.



3. **HOW WE ARE DOING:** The layoff of Court Programs and Services Division (CPSD) staff meant that OJD did not have a statewide treatment court reporting system or coordinator to track and analyze the data statewide to provide a report for fiscal year 2008 and beyond. The CJC does not currently track recidivism for all drug court participants in the state. Due to the lack of statewide data, the CJC is not able to track recidivism rates for drug court participants statewide. The CJC has conducted rigorous evaluations of drug court programs in the state. The most recent evaluation was released in June 2014 and is available in the Special Reports section. The CJC evaluation was a randomized controlled trial of Measure 57 intensive drug courts for medium to high risk property and drug offenders. The four counties participating in the study were Multnomah, Umatilla, Douglas, and Jackson. The 1 year new charge rate for the drug

## DEPARTMENT SUMMARY

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court participants was 29.7%. For the probation group the 1 year new rate was 37.4%. This shows a 20.6% drop in the recidivism rate for the drug court group.

4. **HOW WE COMPARE:** In the 2007 report the largest national study of adult drug court recidivism (sample = 2,020 graduates from 95 drug courts) is based on charges estimates. The result was 16.4 percent charged within one year of graduation (*John Roman, et al. Recidivism Rates for Drug Court Graduates: Final Report*), or a 83.6 percent national recidivism rate. The Criminal Justice Commission in the executive branch now compiles this information through its grant reporting when needed.
5. **FACTORS AFFECTING RESULTS:** Availability of program services including community correction supervision, alcohol and drug and mental health treatment, and other wraparound services associated with Oregon's collaborative treatment courts.
6. **WHAT NEEDS TO BE DONE:** Increase the capacity of adult, family, and juvenile drug courts through increased and stable funding for the Oregon treatment courts and program staff.
7. **ABOUT THE DATA:** When performed by OJD this data was gathered from the OJIN data warehouse query: program graduates' name, date of birth, state identification number, driver license number, Social Security number, and Federal Bureau of Investigation (FBI) numbers are matched against court filings for one year post graduation. Graduates were identified in OJIN through records with the associated "DGCM" code (for Drug Court Completed) and by data tracked in the Oregon Treatment Court Management System (OTCMS) which is no longer supported. For 2014 and beyond, drug court recidivism data is analyzed using a small sampling of counties and reported by the CJC, their most recent report provided in the Special Reports section.

# DEPARTMENT SUMMARY

## ORBITS Reports

### BDV104 – Summary of 2015-17 Biennium Budget

#### Summary of 2015-17 Biennium Budget

Judicial Dept Judicial Dept 2015-17 Biennium	Agency Request Budget Cross Reference Number: 19800-000-00-00-00000								
Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	1,889	1,763.60	461,904,315	394,466,850	-	66,209,554	1,227,911	-	-
2013-15 Emergency Boards	-	-	11,621,805	8,347,875	-	3,268,688	5,242	-	-
<b>2013-15 Leg Approved Budget</b>	<b>1,889</b>	<b>1,763.60</b>	<b>473,526,120</b>	<b>402,814,725</b>	<b>-</b>	<b>69,478,242</b>	<b>1,233,153</b>	<b>-</b>	<b>-</b>
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(55)	(41.42)	1,148,534	12,764,244	-	(11,600,158)	(15,552)	-	-
Estimated Cost of Merit Increase			5,729,217	5,429,407	-	287,111	12,699	-	-
Base Debt Service Adjustment			6,023,053	6,023,053	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			(4,400,000)	-	-	(4,400,000)	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	<b>1,834</b>	<b>1,722.18</b>	<b>482,026,924</b>	<b>427,031,429</b>	<b>-</b>	<b>53,765,195</b>	<b>1,230,300</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	302,512	641,577	-	(349,364)	10,299	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>302,512</b>	<b>641,577</b>	<b>-</b>	<b>(349,364)</b>	<b>10,299</b>	<b>-</b>	<b>-</b>
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(23,009,394)	(2,710,792)	-	(20,298,602)	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>(23,009,394)</b>	<b>(2,710,792)</b>	<b>-</b>	<b>(20,298,602)</b>	<b>-</b>	<b>-</b>	<b>-</b>
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	2,279,026	1,975,708	-	285,633	17,685	-	-
State Gov't & Services Charges Increase/(Decrease)			3,199,196	3,199,196	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>5,478,222</b>	<b>5,174,904</b>	<b>-</b>	<b>285,633</b>	<b>17,685</b>	<b>-</b>	<b>-</b>
08/12/14 9:12 AM	Page 1 of 47							BDV104 - Biennial Budget Summary BDV104	



# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Judicial Dept  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-000-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
080 - Technical Adjustments									
080 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	<b>1,834</b>	<b>1,722.18</b>	<b>464,798,264</b>	<b>430,137,118</b>	-	<b>33,402,862</b>	1,258,284	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Judicial Dept  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-000-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	<b>1,834</b>	<b>1,722.18</b>	<b>464,798,264</b>	<b>430,137,118</b>	-	<b>33,402,862</b>	1,258,284	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	<b>1,834</b>	<b>1,722.18</b>	<b>464,798,264</b>	<b>430,137,118</b>	-	<b>33,402,862</b>	1,258,284	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	3,145,576	2,915,576	-	230,000	-	-	-
302 - Oregon eCourt Program	38	22.24	17,276,215	-	-	17,276,215	-	-	-
303 - OCCIF Debt Service	-	-	4,909,929	3,844,929	-	1,065,000	-	-	-
304 - OCCIF Program	-	-	34,900,000	-	-	34,900,000	-	-	-
305 - Increase Judicial Compensation	-	-	4,459,348	4,459,348	-	-	-	-	-
306 - New Judgeships and Support Staff	12	3.36	782,718	782,718	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	3	3.00	533,512	533,512	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	14	15.75	2,759,010	2,759,010	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	10	8.85	1,146,216	1,146,216	-	-	-	-	-
310 - Restore Timely Public Services Staff	20	18.40	2,256,480	2,256,480	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	23	20.26	4,441,098	3,072,658	-	1,368,440	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	14	14.00	3,315,000	-	-	2,975,000	340,000	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	2,486,156	-	-	2,486,156	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	3,662,872	-	-	3,662,872	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	19,779,025	-	-	19,779,025	-	-	-

08/12/14  
9:12 AM

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Judicial Dept  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-000-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	6	4.55	2,728,764	2,728,764	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>140</b>	<b>110.41</b>	<b>108,581,919</b>	<b>24,499,211</b>	-	<b>83,742,708</b>	340,000	-	-
<b>Total 2015-17 Agency Request Budget</b>	<b>1,974</b>	<b>1,832.59</b>	<b>573,380,183</b>	<b>454,636,329</b>	-	<b>117,145,570</b>	1,598,284	-	-
Percentage Change From 2013-15 Leg Approved Budget	4.50%	3.90%	21.10%	12.90%	-	68.60%	29.60%	-	-
Percentage Change From 2015-17 Current Service Level	7.60%	6.40%	23.40%	5.70%	-	250.70%	27.00%	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept

Judicial Compensation

2015-17 Biennium

Agency Request Budget

Cross Reference Number: 19800-010-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	194	193.64	68,869,970	68,869,970	-	-	-	-	-
2013-15 Emergency Boards	-	-	297,163	297,163	-	-	-	-	-
<b>2013-15 Leg Approved Budget</b>	<b>194</b>	<b>193.64</b>	<b>69,167,133</b>	<b>69,167,133</b>	-	-	-	-	-
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	0.36	4,296,378	4,296,378	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	<b>194</b>	<b>194.00</b>	<b>73,463,511</b>	<b>73,463,511</b>	-	-	-	-	-
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	(1,810)	(1,810)	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>(1,810)</b>	<b>(1,810)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(2,575,792)	(2,575,792)	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>(2,575,792)</b>	<b>(2,575,792)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-

08/12/14

Page 5 of 47

BDV104 - Biennial Budget Summary

9:12 AM

BDV104

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Judicial Compensation  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-010-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	<b>194</b>	<b>194.00</b>	<b>70,885,909</b>	<b>70,885,909</b>	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Judicial Compensation  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-010-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	<b>194</b>	<b>194.00</b>	<b>70,885,909</b>	<b>70,885,909</b>	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	<b>194</b>	<b>194.00</b>	<b>70,885,909</b>	<b>70,885,909</b>	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	4,459,348	4,459,348	-	-	-	-	-
306 - New Judgeships and Support Staff	3	0.75	271,455	271,455	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
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# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Judicial Compensation  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-010-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>3</b>	<b>0.75</b>	<b>4,730,803</b>	<b>4,730,803</b>	-	-	-	-	-
<hr/>									
<b>Total 2015-17 Agency Request Budget</b>	<b>197</b>	<b>194.75</b>	<b>75,616,712</b>	<b>75,616,712</b>	-	-	-	-	-
<hr/>									
Percentage Change From 2013-15 Leg Approved Budget	1.50%	0.60%	9.30%	9.30%	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	1.50%	0.40%	6.70%	6.70%	-	-	-	-	-



# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
OJD Debt Service  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-087-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	18,663,694	18,133,375	-	530,319	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
<b>2013-15 Leg Approved Budget</b>	-	-	<b>18,663,694</b>	<b>18,133,375</b>	-	<b>530,319</b>	-	-	-
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	6,023,053	6,023,053	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	-	-	<b>24,686,747</b>	<b>24,156,428</b>	-	<b>530,319</b>	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(530,319)	-	-	(530,319)	-	-	-
<b>Subtotal</b>	-	-	<b>(530,319)</b>	-	-	<b>(530,319)</b>	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	<b>24,156,428</b>	<b>24,156,428</b>	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
OJD Debt Service  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-087-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	24,156,428	24,156,428	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	-	-	24,156,428	24,156,428	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	3,145,578	2,915,578	-	230,000	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	4,909,929	3,844,929	-	1,065,000	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
9:12 AM

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 OJD Debt Service  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-087-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	8,055,505	6,760,505	-	1,295,000	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	-	-	32,211,933	30,916,933	-	1,295,000	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	72.60%	70.50%	-	144.20%	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	33.30%	28.00%	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Capital Construction  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-089-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	4,400,000	-	-	4,400,000	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
<b>2013-15 Leg Approved Budget</b>	-	-	<b>4,400,000</b>	-	-	<b>4,400,000</b>	-	-	-
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	(4,400,000)	-	-	(4,400,000)	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	-	-	-	-	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									

08/12/14  
9:12 AM

Page 12 of 47

BDV104 - Biennial Budget Summary  
BDV104

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Capital Construction  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-089-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	-	-	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Capital Construction  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-089-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>									
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>									
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>									
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	19,779,025	-	-	19,779,025	-	-	-

08/12/14  
9:12 AM

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Capital Construction  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-089-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
318 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	19,779,025	-	-	19,779,025	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	-	-	19,779,025	-	-	19,779,025	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	349.50%	-	-	349.50%	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-



# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Trial Courts  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-100-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	1,360	1,245.07	202,768,934	197,478,616	-	5,290,318	-	-	-
2013-15 Emergency Boards	-	-	7,594,500	5,028,532	-	2,565,968	-	-	-
<b>2013-15 Leg Approved Budget</b>	<b>1,360</b>	<b>1,245.07</b>	<b>210,363,434</b>	<b>202,507,148</b>	<b>-</b>	<b>7,856,286</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(13)	(6.17)	2,044,266	5,204,199	-	(3,159,933)	-	-	-
Estimated Cost of Merit Increase	-	-	4,377,229	4,289,492	-	87,737	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	<b>1,347</b>	<b>1,238.90</b>	<b>216,784,929</b>	<b>212,000,839</b>	<b>-</b>	<b>4,784,090</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	295,002	388,011	-	(93,009)	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>295,002</b>	<b>388,011</b>	<b>-</b>	<b>(93,009)</b>	<b>-</b>	<b>-</b>	<b>-</b>
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	301,602	286,930	-	14,672	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>301,602</b>	<b>286,930</b>	<b>-</b>	<b>14,672</b>	<b>-</b>	<b>-</b>	<b>-</b>
040 - Mandated Caseload									
<div style="display: flex; justify-content: space-between;"> <span>08/12/14 9:12 AM</span> <span>Page 16 of 47</span> <span>BDV104 - Biennial Budget Summary BDV104</span> </div>									

# DEPARTMENT SUMMARY

*Summary of 2015-17 Biennium Budget*

Judicial Dept  
 Trial Courts  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-100-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	<b>1,347</b>	<b>1,238.90</b>	<b>217,381,533</b>	<b>212,675,780</b>	<b>-</b>	<b>4,705,753</b>	<b>-</b>	<b>-</b>	<b>-</b>

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Trial Courts  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-100-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	<b>1,347</b>	<b>1,238.90</b>	<b>217,381,533</b>	<b>212,675,780</b>	-	<b>4,705,753</b>	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	<b>1,347</b>	<b>1,238.90</b>	<b>217,381,533</b>	<b>212,675,780</b>	-	<b>4,705,753</b>	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	9	2.61	511,263	511,263	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	14	15.75	2,759,010	2,759,010	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	10	8.85	1,146,216	1,146,216	-	-	-	-	-
310 - Restore Timely Public Services Staff	20	18.40	2,256,480	2,256,480	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	14	14.00	3,315,000	-	-	2,975,000	340,000	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
 9:12 AM

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Trial Courts  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-100-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	8	4.55	2,728,784	2,728,784	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>73</b>	<b>64.16</b>	<b>12,716,733</b>	<b>9,401,733</b>	-	2,975,000	340,000	-	-
<b>Total 2015-17 Agency Request Budget</b>	<b>1,420</b>	<b>1,303.06</b>	<b>230,098,266</b>	<b>222,077,513</b>	-	<b>7,680,753</b>	340,000	-	-
Percentage Change From 2013-15 Leg Approved Budget	4.40%	4.70%	9.40%	9.70%	-	-2.20%	-	-	-
Percentage Change From 2015-17 Current Service Level	5.40%	5.20%	5.80%	4.40%	-	63.20%	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Appellate/Tax Courts  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-101-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	108	103.12	23,522,126	20,485,079	-	3,037,047	-	-	-
2013-15 Emergency Boards	-	-	419,443	419,443	-	-	-	-	-
<b>2013-15 Leg Approved Budget</b>	<b>108</b>	<b>103.12</b>	<b>23,941,569</b>	<b>20,904,522</b>	<b>-</b>	<b>3,037,047</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(5)	(1.32)	538,492	982,148	-	(443,656)	-	-	-
Estimated Cost of Merit Increase	-	-	447,847	420,143	-	27,704	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	<b>103</b>	<b>101.80</b>	<b>24,927,908</b>	<b>22,306,813</b>	<b>-</b>	<b>2,621,095</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	126,570	118,731	-	7,839	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>126,570</b>	<b>118,731</b>	<b>-</b>	<b>7,839</b>	<b>-</b>	<b>-</b>	<b>-</b>
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	89,612	46,400	-	43,212	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>89,612</b>	<b>46,400</b>	<b>-</b>	<b>43,212</b>	<b>-</b>	<b>-</b>	<b>-</b>
040 - Mandated Caseload									
<div style="display: flex; justify-content: space-between; font-size: small;"> <span>08/12/14 9:12 AM</span> <span>Page 20 of 47</span> <span>BDV104 - Biennial Budget Summary BDV104</span> </div>									

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Appellate/Tax Courts  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-101-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	<b>103</b>	<b>101.80</b>	<b>25,144,090</b>	<b>22,471,944</b>	-	<b>2,672,146</b>	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Appellate/Tax Courts  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-101-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	<b>103</b>	<b>101.80</b>	<b>25,144,090</b>	<b>22,471,944</b>	-	<b>2,672,146</b>	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	<b>103</b>	<b>101.80</b>	<b>25,144,090</b>	<b>22,471,944</b>	-	<b>2,672,146</b>	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
9:12 AM

Page 22 of 47

BDV104 - Biennial Budget Summary  
BDV104



# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Appellate/Tax Courts  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-101-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	-	-	-	-	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	<b>103</b>	<b>101.80</b>	<b>25,144,090</b>	<b>22,471,944</b>	-	<b>2,672,146</b>	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-4.60%	-1.30%	5.00%	7.50%	-	-12.00%	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Administration and Central Support  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-102-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	160	157.50	55,959,738	48,046,887	-	6,684,940	1,227,911	-	-
2013-15 Emergency Boards	-	-	1,162,932	953,083	-	204,807	5,242	-	-
<b>2013-15 Leg Approved Budget</b>	<b>160</b>	<b>157.50</b>	<b>57,122,670</b>	<b>48,999,970</b>	<b>-</b>	<b>6,889,547</b>	<b>1,233,153</b>	<b>-</b>	<b>-</b>
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	3	3.37	1,688,235	1,803,371	-	(99,584)	(15,552)	-	-
Estimated Cost of Merit Increase	-	-	774,252	615,141	-	146,412	12,699	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	<b>163</b>	<b>160.87</b>	<b>59,585,157</b>	<b>51,418,482</b>	<b>-</b>	<b>6,936,375</b>	<b>1,230,300</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	174,451	151,280	-	12,872	10,299	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>174,451</b>	<b>151,280</b>	<b>-</b>	<b>12,872</b>	<b>10,299</b>	<b>-</b>	<b>-</b>
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(85,000)	(85,000)	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>(85,000)</b>	<b>(85,000)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	508,490	446,777	-	44,028	17,685	-	-
State Gov't & Services Charges Increase/(Decrease)	-	-	3,199,196	3,199,196	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>3,707,686</b>	<b>3,645,973</b>	<b>-</b>	<b>44,028</b>	<b>17,685</b>	<b>-</b>	<b>-</b>

08/12/14  
9:12 AM

Page 24 of 47

BDV104 - Biennial Budget Summary  
BDV104

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Administration and Central Support  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-102-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	<b>163</b>	<b>160.87</b>	<b>63,382,294</b>	<b>55,130,735</b>	<b>-</b>	<b>6,993,275</b>	<b>1,258,284</b>	<b>-</b>	<b>-</b>

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Administration and Central Support  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-102-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	<b>163</b>	<b>160.87</b>	<b>63,382,294</b>	<b>55,130,735</b>	-	<b>6,993,275</b>	1,258,284	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	<b>163</b>	<b>160.87</b>	<b>63,382,294</b>	<b>55,130,735</b>	-	<b>6,993,275</b>	1,258,284	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	34,900,000	-	-	34,900,000	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	3	3.00	533,512	533,512	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	23	20.26	4,441,098	3,072,658	-	1,368,440	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
9:12 AM

Page 26 of 47

BDV104 - Biennial Budget Summary  
BDV104

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 Administration and Central Support  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-102-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>26</b>	<b>23.26</b>	<b>39,874,610</b>	<b>3,606,170</b>	-	<b>36,268,440</b>	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	<b>189</b>	<b>184.13</b>	<b>103,256,904</b>	<b>58,736,905</b>	-	<b>43,261,715</b>	1,258,284	-	-
Percentage Change From 2013-15 Leg Approved Budget	18.10%	16.90%	80.80%	19.90%	-	527.90%	2.00%	-	-
Percentage Change From 2015-17 Current Service Level	16.00%	14.50%	62.90%	6.50%	-	518.60%	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Mandated Payments  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-200-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	23	22.31	14,680,754	14,086,002	-	594,752	-	-	-
2013-15 Emergency Boards	-	-	815,973	815,461	-	512	-	-	-
<b>2013-15 Leg Approved Budget</b>	<b>23</b>	<b>22.31</b>	<b>15,496,727</b>	<b>14,901,463</b>	<b>-</b>	<b>595,264</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	0.30	271,249	223,880	-	47,369	-	-	-
Estimated Cost of Merit Increase	-	-	104,631	104,631	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	<b>23</b>	<b>22.61</b>	<b>15,872,607</b>	<b>15,229,974</b>	<b>-</b>	<b>642,633</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	20,231	19,112	-	1,119	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>20,231</b>	<b>19,112</b>	<b>-</b>	<b>1,119</b>	<b>-</b>	<b>-</b>	<b>-</b>
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	355,979	339,287	-	16,692	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>355,979</b>	<b>339,287</b>	<b>-</b>	<b>16,692</b>	<b>-</b>	<b>-</b>	<b>-</b>
040 - Mandated Caseload									

08/12/14  
9:12 AM

Page 28 of 47

BDV104 - Biennial Budget Summary  
BDV104

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Mandated Payments  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-200-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	<b>23</b>	<b>22.61</b>	<b>16,248,817</b>	<b>15,588,373</b>	<b>-</b>	<b>660,444</b>	<b>-</b>	<b>-</b>	<b>-</b>

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Mandated Payments  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-200-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	<b>23</b>	<b>22.61</b>	<b>16,248,817</b>	<b>15,588,373</b>	-	<b>660,444</b>	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	<b>23</b>	<b>22.61</b>	<b>16,248,817</b>	<b>15,588,373</b>	-	<b>660,444</b>	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-



# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
Mandated Payments  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-200-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
318 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	-	-	-	-	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	<b>23</b>	<b>22.61</b>	<b>16,248,817</b>	<b>15,588,373</b>	-	<b>660,444</b>	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	1.30%	4.90%	4.60%	-	10.90%	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
3rd Party Debt Collection  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-210-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	11,206,706	11,206,706	-	-	-	-	-
2013-15 Emergency Boards	-	-	304,845	304,845	-	-	-	-	-
<b>2013-15 Leg Approved Budget</b>	-	-	<b>11,511,551</b>	<b>11,511,551</b>	-	-	-	-	-
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	-	-	<b>11,511,551</b>	<b>11,511,551</b>	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	-	-	-	-	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	345,347	345,347	-	-	-	-	-
<b>Subtotal</b>	-	-	<b>345,347</b>	<b>345,347</b>	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									

08/12/14  
9:12 AM

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 3rd Party Debt Collection  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-210-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	<b>11,856,898</b>	<b>11,856,898</b>	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
3rd Party Debt Collection  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-210-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	11,856,898	11,856,898	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	-	-	11,856,898	11,856,898	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
9:12 AM

Page 34 of 47

BDV104 - Biennial Budget Summary  
BDV104

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 3rd Party Debt Collection  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-210-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	-	-	-	-	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	-	-	11,856,898	11,856,898	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	3.00%	3.00%	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
External Pass-Throughs  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-220-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	26,307,322	14,407,322	-	11,900,000	-	-	-
2013-15 Emergency Boards	-	-	123,507	123,507	-	-	-	-	-
<b>2013-15 Leg Approved Budget</b>	-	-	<b>26,430,829</b>	<b>14,530,829</b>	-	<b>11,900,000</b>	-	-	-
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	220,521	220,521	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	-	-	<b>26,651,350</b>	<b>14,751,350</b>	-	<b>11,900,000</b>	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(50,000)	(50,000)	-	-	-	-	-
<b>Subtotal</b>	-	-	<b>(50,000)</b>	<b>(50,000)</b>	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	441,040	441,040	-	-	-	-	-
<b>Subtotal</b>	-	-	<b>441,040</b>	<b>441,040</b>	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									

08/12/14  
9:12 AM

Page 36 of 47

BDV104 - Biennial Budget Summary  
BDV104

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 External Pass-Throughs  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-220-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	<b>27,042,390</b>	<b>15,142,390</b>	-	<b>11,900,000</b>	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 External Pass-Throughs  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-220-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	27,042,390	15,142,390	-	11,900,000	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	-	-	27,042,390	15,142,390	-	11,900,000	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
 9:12 AM



# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 External Pass-Throughs  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-220-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	-	-	-	-	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	-	-	27,042,390	15,142,390	-	11,900,000	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	2.30%	4.20%	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 State Court Facilities Security Account  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-400-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	4	4.00	9,673,233	-	-	9,673,233	-	-	-
2013-15 Emergency Boards	-	-	41,347	-	-	41,347	-	-	-
<b>2013-15 Leg Approved Budget</b>	<b>4</b>	<b>4.00</b>	<b>9,714,580</b>	<b>-</b>	<b>-</b>	<b>9,714,580</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	100,925	33,747	-	67,178	-	-	-
Estimated Cost of Merit Increase	-	-	25,258	-	-	25,258	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	<b>4</b>	<b>4.00</b>	<b>9,840,763</b>	<b>33,747</b>	<b>-</b>	<b>9,807,016</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	9,310	(33,747)	-	43,057	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>9,310</b>	<b>(33,747)</b>	<b>-</b>	<b>43,057</b>	<b>-</b>	<b>-</b>	<b>-</b>
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(3,545,858)	-	-	(3,545,858)	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>(3,545,858)</b>	<b>-</b>	<b>-</b>	<b>(3,545,858)</b>	<b>-</b>	<b>-</b>	<b>-</b>
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	167,029	-	-	167,029	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>167,029</b>	<b>-</b>	<b>-</b>	<b>167,029</b>	<b>-</b>	<b>-</b>	<b>-</b>
040 - Mandated Caseload									

08/12/14  
 9:12 AM

Page 40 of 47

BDV104 - Biennial Budget Summary  
 BDV104

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 State Court Facilities Security Account  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-400-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	<b>4</b>	<b>4.00</b>	<b>6,471,244</b>	-	-	<b>6,471,244</b>	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 State Court Facilities Security Account  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-400-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	<b>4</b>	<b>4.00</b>	<b>6,471,244</b>	-	-	<b>6,471,244</b>	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	<b>4</b>	<b>4.00</b>	<b>6,471,244</b>	-	-	<b>6,471,244</b>	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	-	-	-	-	-	-	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	2,486,156	-	-	2,486,156	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	3,662,872	-	-	3,662,872	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
 9:12 AM

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 State Court Facilities Security Account  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-400-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	6,149,028	-	-	6,149,028	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	<b>4</b>	<b>4.00</b>	<b>12,620,272</b>	-	-	<b>12,620,272</b>	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	29.90%	-	-	29.90%	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	95.00%	-	-	95.00%	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
eCourt Program  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-500-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	40	37.96	25,851,838	1,752,893	-	24,098,945	-	-	-
2013-15 Emergency Boards	-	-	862,095	405,841	-	456,254	-	-	-
<b>2013-15 Leg Approved Budget</b>	<b>40</b>	<b>37.96</b>	<b>26,713,933</b>	<b>2,158,734</b>	<b>-</b>	<b>24,555,199</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>2015-17 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(40)	(37.96)	(8,011,532)	-	-	(8,011,532)	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2015-17 Base Budget</b>	<b>-</b>	<b>-</b>	<b>18,702,401</b>	<b>2,158,734</b>	<b>-</b>	<b>16,543,667</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	(321,242)	-	-	(321,242)	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>(321,242)</b>	<b>-</b>	<b>-</b>	<b>(321,242)</b>	<b>-</b>	<b>-</b>	<b>-</b>
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(16,222,425)	-	-	(16,222,425)	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>(16,222,425)</b>	<b>-</b>	<b>-</b>	<b>(16,222,425)</b>	<b>-</b>	<b>-</b>	<b>-</b>
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	69,927	69,927	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>69,927</b>	<b>69,927</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
040 - Mandated Caseload									

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
 eCourt Program  
 2015-17 Biennium

Agency Request Budget  
 Cross Reference Number: 19800-500-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	<b>2,228,661</b>	<b>2,228,661</b>	-	-	-	-	-

# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept  
eCourt Program  
2015-17 Biennium

Agency Request Budget  
Cross Reference Number: 19800-500-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2015-17 Current Service Level</b>	-	-	2,228,661	2,228,661	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2015-17 Current Service Level</b>	-	-	2,228,661	2,228,661	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
301 - Oregon eCourt Debt Service	-	-	-	-	-	-	-	-	-
302 - Oregon eCourt Program	38	22.24	17,276,215	-	-	17,276,215	-	-	-
303 - OCCIF Debt Service	-	-	-	-	-	-	-	-	-
304 - OCCIF Program	-	-	-	-	-	-	-	-	-
305 - Increase Judicial Compensation	-	-	-	-	-	-	-	-	-
306 - New Judgeships and Support Staff	-	-	-	-	-	-	-	-	-
307 - Support Effective Programs (Central Family Law)	-	-	-	-	-	-	-	-	-
308 - Restore Effective Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
309 - Restore Effective Programs (Pro Se Facilitation)	-	-	-	-	-	-	-	-	-
310 - Restore Timely Public Services Staff	-	-	-	-	-	-	-	-	-
311 - eCourt Technical Ops, Training and Bis Processes	-	-	-	-	-	-	-	-	-
312 - Continue Effective Grant Programs (Treatment Courts)	-	-	-	-	-	-	-	-	-
313 - Restore Local Court Security Account Funding Levels	-	-	-	-	-	-	-	-	-
314 - Address Local Court Facilities Infrastructure	-	-	-	-	-	-	-	-	-
315 - Supreme Court Building Preservation & Seismic Retrofit	-	-	-	-	-	-	-	-	-

08/12/14  
9:12 AM



# DEPARTMENT SUMMARY

## Summary of 2015-17 Biennium Budget

Judicial Dept Agency Request Budget  
 eCourt Program Cross Reference Number: 19800-500-00-00-00000  
 2015-17 Biennium

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
316 - Judicial Resources Pro-Tem & Hearings Referees	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>38</b>	<b>22.24</b>	<b>17,276,215</b>	-	-	<b>17,276,215</b>	-	-	-
<b>Total 2015-17 Agency Request Budget</b>	<b>38</b>	<b>22.24</b>	<b>19,504,876</b>	<b>2,228,661</b>	-	<b>17,276,215</b>	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-5.00%	-41.40%	-27.00%	3.20%	-	-29.60%	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	775.20%	-	-	-	-	-	-

# DEPARTMENT SUMMARY

## BPR010 – ORBITS Agencywide Program Unit Summary

Judicial Dept

Agency Number: 19800

Agencywide Program Unit Summary  
2015-17 Biennium

Version: V - 01 - Agency Request Budget

Summary Cross Reference Number	Cross Reference Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
010-00-00-00000	Judicial Compensation						
	General Fund	64,334,995	68,869,970	69,167,133	75,616,712	-	-
087-00-00-00000	OJD Debt Service						
	General Fund	20,114,374	18,133,375	18,133,375	30,916,933	-	-
	Other Funds	-	530,319	530,319	1,295,000	-	-
	All Funds	20,114,374	18,663,694	18,663,694	32,211,933	-	-
089-00-00-00000	Capital Construction						
	Other Funds	-	4,400,000	4,400,000	19,779,025	-	-
100-00-00-00000	Trial Courts						
	General Fund	176,466,483	197,478,616	202,507,148	222,077,513	-	-
	Other Funds	5,621,391	5,290,318	7,856,286	7,680,753	-	-
	Federal Funds	-	-	-	340,000	-	-
	All Funds	182,087,874	202,768,934	210,363,434	230,098,266	-	-
101-00-00-00000	Appellate/Tax Courts						
	General Fund	16,637,802	20,485,079	20,904,522	22,471,944	-	-
	Other Funds	2,733,794	3,037,047	3,037,047	2,672,146	-	-
	All Funds	19,371,596	23,522,126	23,941,569	25,144,090	-	-
102-00-00-00000	Administration and Central Support						
	General Fund	45,801,966	48,046,887	48,999,970	58,736,905	-	-

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Agencywide Program Unit Summary - BPR010

# DEPARTMENT SUMMARY

*Judicial Dept*

*Agency Number: 19800*

**Agencywide Program Unit Summary  
2015-17 Biennium**

**Version: V - 01 - Agency Request Budget**

Summary Cross Reference Number	Cross Reference Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
102-00-00-00000	<b>Administration and Central Support</b>						
	Other Funds	5,409,638	6,684,940	6,889,547	43,261,715	-	-
	Federal Funds	1,198,808	1,227,911	1,233,153	1,258,284	-	-
	All Funds	52,410,412	55,959,738	57,122,670	103,256,904	-	-
200-00-00-00000	<b>Mandated Payments</b>						
	General Fund	13,783,984	14,086,002	14,901,463	15,588,373	-	-
	Other Funds	525,255	594,752	595,264	660,444	-	-
	All Funds	14,309,239	14,680,754	15,496,727	16,248,817	-	-
210-00-00-00000	<b>3rd Party Debt Collection</b>						
	General Fund	12,219,995	11,206,706	11,511,551	11,856,898	-	-
220-00-00-00000	<b>External Pass-Throughs</b>						
	General Fund	14,557,000	14,407,322	14,530,829	15,142,390	-	-
	Other Funds	-	11,900,000	11,900,000	11,900,000	-	-
	All Funds	14,557,000	26,307,322	26,430,829	27,042,390	-	-
400-00-00-00000	<b>State Court Facilities Security Account</b>						
	Other Funds	7,550,163	9,673,233	9,714,580	12,620,272	-	-
500-00-00-00000	<b>eCourt Program</b>						
	General Fund	1,500,515	1,752,893	2,158,734	2,228,661	-	-
	Other Funds	26,132,953	24,098,945	24,555,199	17,276,215	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Agencywide Program Unit Summary - BPR010

# DEPARTMENT SUMMARY

*Judicial Dept*

*Agency Number: 19800*

**Agencywide Program Unit Summary  
2015-17 Biennium**

Version: V - 01 - Agency Request Budget

Summary Cross Reference Number	Cross Reference Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
500-00-00-00000	eCourt Program						
	All Funds	27,833,468	25,851,838	26,713,933	19,504,876	-	-
<b>TOTAL AGENCY</b>							
	General Fund	385,417,114	394,466,850	402,814,725	454,836,329	-	-
	Other Funds	47,973,194	66,209,554	69,478,242	117,145,570	-	-
	Federal Funds	1,198,808	1,227,911	1,233,153	1,598,284	-	-
	All Funds	414,589,116	461,904,315	473,526,120	573,380,183	-	-

\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_ Legislatively Adopted  
Agencywide Program Unit Summary - BPR010

## DEPARTMENT SUMMARY

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# REVENUES

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## Revenues

The majority of the Oregon Judicial Department's (OJD) revenues are generated from fines, fees, and restitution associated with cases in the Supreme Court, Court of Appeals, Tax Court, and 36 trial courts. Other revenues are generated from sales of publications and court information and transfers of revenue from other state agencies, from local and federal grants, and from others that assist OJD in meeting its mission. Revenue estimates included in this budget document are based on the May 2014 forecast prepared by the Office of Economic Analysis (OEA).

The passage of HB 2710 and HB 2712 during the 2011 Legislative Session fundamentally changed court-related revenue from both an Other Fund – General Fund perspective and a restructuring of the fees. The OEA's General Fund forecast contains two court revenue line items, termed State Court Fees (General Fund) and the Criminal Fine Account, which terms we also use in our publications.

**Transfers to General Fund:** OJD generates revenue directly for the benefit of the state General Fund from filing fees, driver license suspension fees, trial and hearing fees, court collection fees, probation and diversion surcharge residual revenue, security release fees, and parking fines. Based on the May 2014 forecast, revenues for the General Fund are projected to total \$123.9 million for the 2015-17 biennium.

**Transfers to Criminal Fine Account (CFA):** Court revenues from fines, bail security release forfeiture, indigent defense recoupment, and recovery of court costs are transferred to the Department of Revenue for deposit to the CFA. Based on the May 2014 forecast, the total amount projected for the 2015-17 biennium is \$85.7 million from the circuit courts. The General Fund portion of CFA revenue is the remainder of total CFA revenue from all sources after accounting for the dedicated distributions and allocations, such as Department of Public Safety Standards and Training operations, Department of Justice Criminal Injuries Compensation Account, OJD State Court Facilities and Security Account, Department of Corrections construction, and Oregon Health Authority Driving Under the Influence of Intoxicants programs.

**Transfer to State and Local Government Agencies:** Other revenue is generated from fines, fees, and the public defense application/contribution program. These monies are transferred to state and local governments as well as other entities. The 2015-17 biennium projection, based on the May 2014 forecast, is \$35.7 million.

**Transfer to Legal Aid Account:** OJD transfers \$11.9 million from fee revenue to the Legal Aid Account at the Oregon State Bar, as authorized by HB 2710. Funding may only be used for the Legal Services Program established under ORS 9.572

**Transfer to Victims:** Collection of \$21.6 million in restitution and compensatory fines are projected for the 2013-15 biennium. These funds are distributed directly to victims.

# REVENUES

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The following Other Funds Revenues are generated by sales of court publications and information, statewide assessments, transfers-in from other state agencies, and from participation in grants at the local and federal level.

**Court Publications:** Other Funds revenues projected at \$4.3 million are projected to be generated by the department through the sale and distribution of court publications, manuals and forms, and providing online access to the Oregon Judicial Case Information Network (OJCIN). The revenue from these transactions is used to pay for the cost of these programs.

**Transfers-In:** Other revenues also include the following:

- \$1.9 million in transfers from the State Office for Services to Children and Families to assist in funding of Citizen Review Boards responsible for review of child placements;
- \$2.4 million in statewide assessments to the State of Oregon Law Library;
- \$3.2 million from the Public Defense Services Commission to pay for the services of court staff to verify indigence of persons seeking state-paid, court-appointed counsel; and
- \$6.5 million allocation from the Criminal Fine Account to the State Court Facilities and Security Account to pay for expenditures authorized under ORS 1.178 for state court security, business continuity, emergency preparedness, local county security accounts, capital improvements to state court facilities, and statewide security training.
- \$430,000 in ePayment convenience fees to pay for the vendor transaction costs associated with hosting the ePay system.
- \$3.1 million in eFile surcharge fees to pay for the eFile and eService transaction fees for Odyssey File and Serve.

**Grants:** The majority of revenues from grants come from local community partners who are direct or pass-through recipients of Federal Funds grants. A small portion of our grants are directly provided by the federal government.

- Grants with community partners, including Oregon counties and nonprofit entities, include \$3.6 million for programs such as specialty courts, juvenile court improvements, and arbitration and mediation programs.
- Federal Funds from the Department of Health and Human Services include \$1.3 million for continuation of the Juvenile Court Improvement Project.

OJD has no costs or programs funded with nonlimited Other Funds revenues.



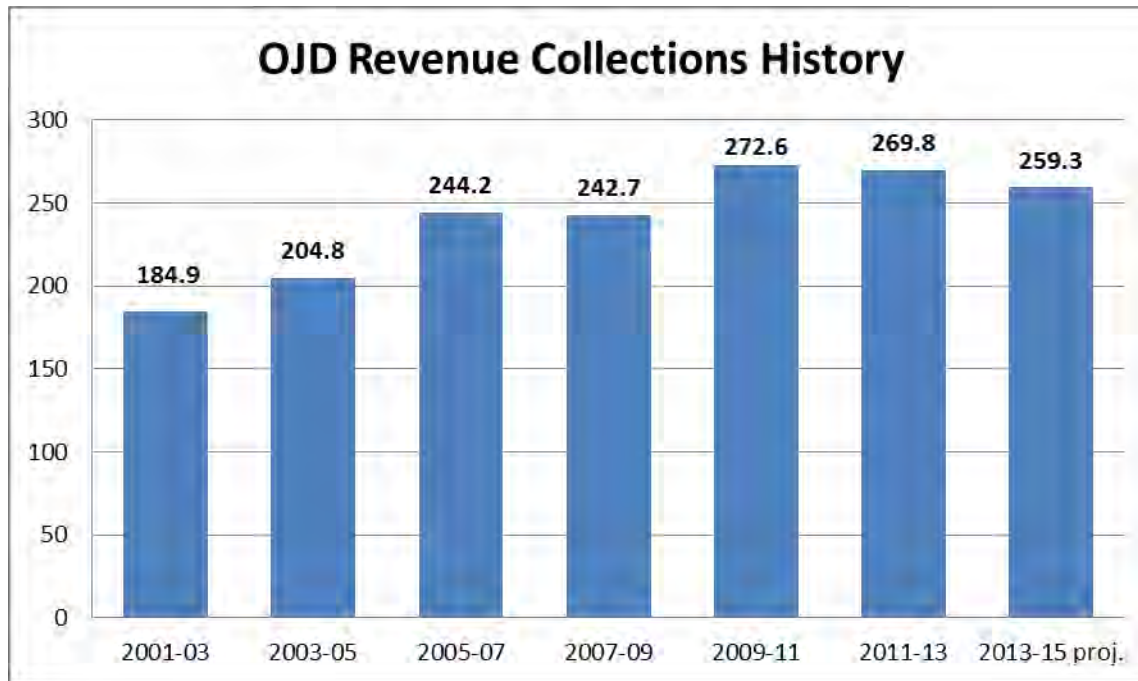
# REVENUES

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Costs of collection associated with actions performed by the Department of Revenue and third-party collection agencies are described in the [Third-Party Collections](#) section of this budget document (see page 352).

## Court Revenue History

Based on the May 2014 revenue forecast, the projected court revenues for the 2015-17 biennium total \$264.2 million, and restitution/compensatory fine collections are estimated at an additional \$21.6 million. The source and distribution of these revenues vary with changes in law.

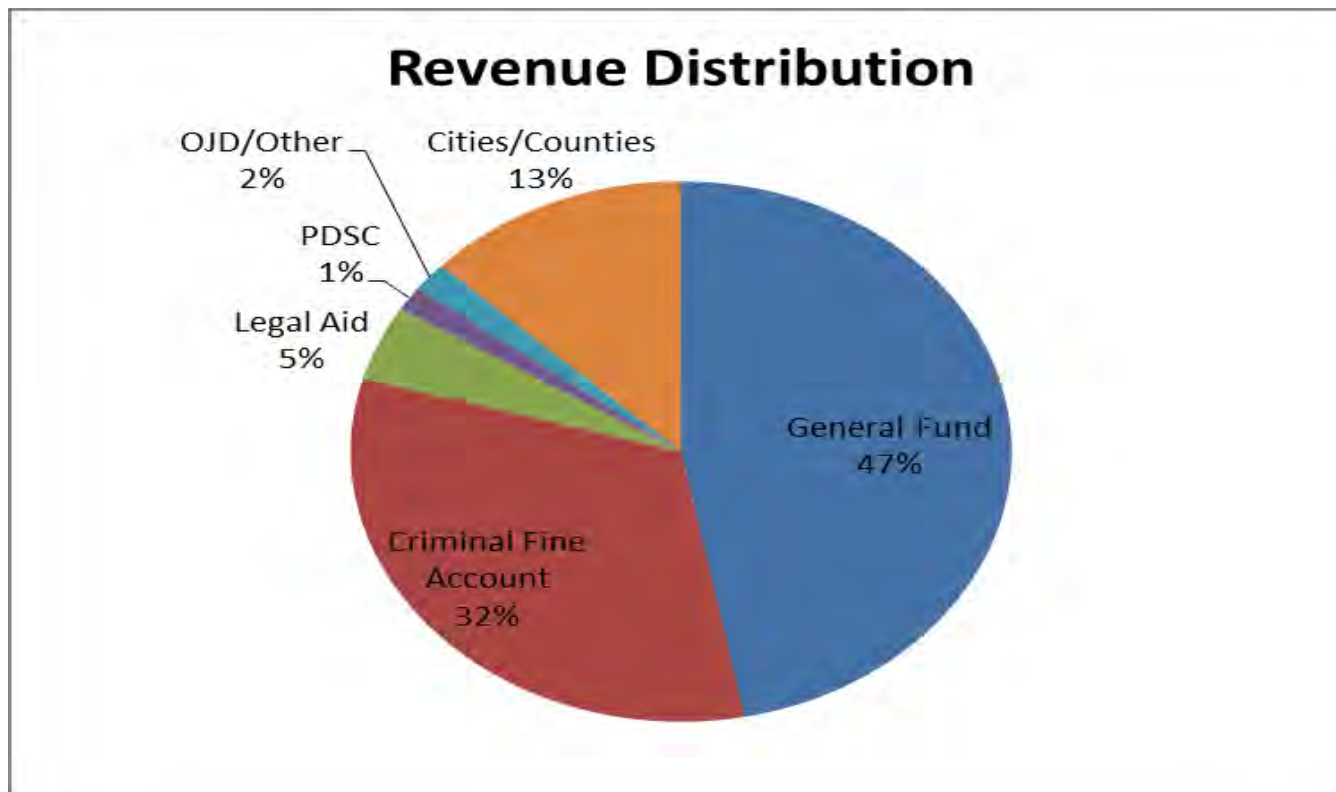




# REVENUES

## Court Revenue Distribution

Based on the May 2014 revenue forecast, \$123.9 million is projected to be transferred to the General Fund; \$85.7 million is projected to be transferred to the Criminal Fine Account (CFA); and the remaining \$35.7 million is projected to be transferred to cities, counties, and other state agencies including the Public Defense Services Commission (PDSC). Amounts paid to victims for restitution and compensatory fines are not included in the graph below.



# REVENUES

## *ORBITS Reports*

### BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

#### *DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE*

Judicial Dept Agency Number: 19800  
 2015-17 Biennium Cross Reference Number: 19800-000-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
Business Lic and Fees	97,870	80,000	80,512	70,416	-	-
State Court Fees	145,562,119	150,862,436	150,862,436	144,135,586	-	-
Federal Revenues	1,248,923	-	-	-	-	-
Charges for Services	4,406,830	3,617,022	3,617,022	3,561,000	-	-
Fines and Forfeitures	132,361,636	122,982,566	122,982,566	117,710,157	-	-
General Fund Obligation Bonds	19,733,408	29,590,002	30,046,256	67,374,025	-	-
Interest Income	210,953	-	-	-	-	-
Sales Income	1,071,170	650,000	650,000	715,000	-	-
Donations	1,826,983	500,610	500,610	496,248	-	-
Grants (Non-Fed)	-	1,247,546	3,813,514	3,609,522	-	-
Other Revenues	47,465	-	-	-	-	-
Transfer In - Intrafund	451,091	13,332,266	13,332,266	15,985,520	-	-
Transfer In Other	-	-	-	6,149,028	-	-
Tsfr From Human Svcs, Dept of	1,169,283	1,440,643	1,440,643	1,870,062	-	-
Tsfr From Administrative Svcs	2,324,212	2,392,804	2,392,804	2,368,040	-	-
Tsfr From Justice, Dept of	146,506	-	-	-	-	-
Tsfr From Revenue, Dept of	9,921,074	9,374,580	9,415,927	6,471,244	-	-
Tsfr From Criminal Justice Comm	62,752	-	-	-	-	-
Tsfr From Police, Dept of State	22,544	-	-	-	-	-
Tsfr From Public Def Svcs Comm	2,490,300	2,722,500	2,722,500	3,168,756	-	-
Transfer Out - Intrafund	(451,091)	(13,332,266)	(13,332,266)	(15,985,520)	-	-
Transfer to Other	(11,900,000)	-	-	-	-	-
Transfer to General Fund	(135,604,749)	(131,963,098)	(131,963,098)	(123,942,908)	-	-
Transfer to Cities	(24,385,813)	(24,232,678)	(24,232,678)	(24,399,425)	-	-

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800

Cross Reference Number: 19800-000-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
Transfer to Counties	(7,987,351)	(7,618,649)	(7,618,649)	(7,611,275)	-	-
Tsfr To Revenue, Dept of	(99,195,667)	(91,422,437)	(91,422,437)	(85,699,457)	-	-
Tsfr To Police, Dept of State	(85,385)	-	-	-	-	-
Tsfr To Public Def Svcs Comm	(4,310,376)	(4,433,018)	(4,433,018)	(3,705,255)	-	-
Tsfr To Oregon Health Authority	(288,540)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$38,946,147</b>	<b>\$65,790,829</b>	<b>\$68,854,910</b>	<b>\$112,340,764</b>	-	-
<b>Federal Funds</b>						
Federal Funds	1,211,753	1,490,080	1,495,322	1,598,284	-	-
<b>Total Federal Funds</b>	<b>\$1,211,753</b>	<b>\$1,490,080</b>	<b>\$1,495,322</b>	<b>\$1,598,284</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-087-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
General Fund Obligation Bonds	-	530,319	530,319	1,295,000	-	-
<b>Total Other Funds</b>	-	<b>\$530,319</b>	<b>\$530,319</b>	<b>\$1,295,000</b>	-	-

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800

Cross Reference Number: 19800-089-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
General Fund Obligation Bonds	-	4,400,000	4,400,000	19,779,025	-	-
<b>Total Other Funds</b>	-	<b>\$4,400,000</b>	<b>\$4,400,000</b>	<b>\$19,779,025</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-100-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
State Court Fees	-	150,862,436	150,862,436	144,135,586	-	-
Federal Revenues	1,248,923	-	-	-	-	-
Charges for Services	-	317,022	317,022	-	-	-
Fines and Forfeitures	-	122,982,566	122,982,566	117,710,157	-	-
Sales Income	14,377	-	-	-	-	-
Donations	1,298,979	-	-	-	-	-
Grants (Non-Fed)	-	1,247,546	3,813,514	3,609,522	-	-
Other Revenues	32	-	-	-	-	-
Transfer In - Intrafund	451,065	-	-	-	-	-
Tsfr From Criminal Justice Comm	62,752	-	-	-	-	-
Tsfr From Public Def Svcs Comm	2,490,300	2,722,500	2,722,500	3,067,491	-	-
Transfer Out - Intrafund	-	(13,332,266)	(13,332,266)	(15,985,520)	-	-
Transfer to General Fund	-	(131,963,098)	(131,963,098)	(123,942,908)	-	-
Transfer to Cities	-	(24,232,678)	(24,232,678)	(24,399,425)	-	-
Transfer to Counties	-	(7,618,649)	(7,618,649)	(7,611,275)	-	-
Tsfr To Revenue, Dept of	-	(91,422,437)	(91,422,437)	(85,699,457)	-	-
Tsfr To Public Def Svcs Comm	-	(4,433,018)	(4,433,018)	(3,705,255)	-	-
<b>Total Other Funds</b>	<b>\$5,566,428</b>	<b>\$5,129,924</b>	<b>\$7,695,892</b>	<b>\$7,178,916</b>	-	-
<b>Federal Funds</b>						
Federal Funds	-	-	-	340,000	-	-
<b>Total Federal Funds</b>	-	-	-	<b>\$340,000</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-101-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
Business Lic and Fees	1,215	-	-	-	-	-
Sales Income	1,053,981	650,000	650,000	715,000	-	-
Transfer In - Intrafund	26	-	-	-	-	-
Tsfr From Administrative Svcs	2,324,212	2,392,804	2,392,804	2,368,040	-	-
Transfer Out - Intrafund	(161,684)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$3,217,750</b>	<b>\$3,042,804</b>	<b>\$3,042,804</b>	<b>\$3,083,040</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-102-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
State Court Fees	144,970,813	-	-	-	-	-
Charges for Services	4,406,830	3,300,000	3,300,000	3,561,000	-	-
Fines and Forfeitures	132,361,636	-	-	-	-	-
General Fund Obligation Bonds	-	335,001	335,001	34,900,000	-	-
Interest Income	3,353	-	-	-	-	-
Sales Income	2,812	-	-	-	-	-
Donations	37,939	-	-	-	-	-
Other Revenues	47,433	-	-	-	-	-
Transfer In - Intrafund	-	1,432,266	1,432,266	4,085,520	-	-
Tsfr From Human Svcs, Dept of	1,169,283	1,440,643	1,440,643	1,870,062	-	-
Tsfr From Justice, Dept of	146,506	-	-	-	-	-
Tsfr From Revenue, Dept of	77,860	-	-	-	-	-
Tsfr From Police, Dept of State	22,544	-	-	-	-	-
Tsfr From Public Def Svcs Comm	-	-	-	101,265	-	-
Transfer Out - Intrafund	(289,407)	-	-	-	-	-
Transfer to Other	(11,900,000)	-	-	-	-	-
Transfer to General Fund	(129,052,624)	-	-	-	-	-
Transfer to Cities	(24,385,813)	-	-	-	-	-
Transfer to Counties	(7,987,351)	-	-	-	-	-
Tsfr To Revenue, Dept of	(99,195,667)	-	-	-	-	-
Tsfr To Police, Dept of State	(85,385)	-	-	-	-	-
Tsfr To Public Def Svcs Comm	(4,310,376)	-	-	-	-	-
Tsfr To Oregon Health Authority	(288,540)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$5,751,846</b>	<b>\$6,507,910</b>	<b>\$6,507,910</b>	<b>\$44,517,847</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012



# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-102-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Federal Funds</b>						
Federal Funds	1,211,753	1,490,080	1,495,322	1,258,284	-	-
<b>Total Federal Funds</b>	<b>\$1,211,753</b>	<b>\$1,490,080</b>	<b>\$1,495,322</b>	<b>\$1,258,284</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-200-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
Business Lic and Fees	96,655	80,000	80,512	70,416	-	-
Donations	490,065	500,610	500,610	496,248	-	-
<b>Total Other Funds</b>	<b>\$586,720</b>	<b>\$580,610</b>	<b>\$581,122</b>	<b>\$566,664</b>	-	-

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-220-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
Transfer In - Intrafund	-	11,900,000	11,900,000	11,900,000	-	-
<b>Total Other Funds</b>	-	<b>\$11,900,000</b>	<b>\$11,900,000</b>	<b>\$11,900,000</b>	-	-

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-400-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
State Court Fees	591,306	-	-	-	-	-
Interest Income	45,949	-	-	-	-	-
Transfer In Other	-	-	-	6,149,028	-	-
Tsfr From Revenue, Dept of	9,843,214	9,374,580	9,415,927	6,471,244	-	-
Transfer to General Fund	(6,552,125)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$3,928,344</b>	<b>\$9,374,580</b>	<b>\$9,415,927</b>	<b>\$12,620,272</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# REVENUES

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800

Cross Reference Number: 19800-500-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
General Fund Obligation Bonds	19,733,408	24,324,682	24,780,936	11,400,000	-	-
Interest Income	161,651	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$19,895,059</b>	<b>\$24,324,682</b>	<b>\$24,780,936</b>	<b>\$11,400,000</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# PROGRAMS – APPELLATE AND TAX COURTS

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## Appellate and Tax Courts

The Appellate/Tax Court Operations program funds the operations and staffing of the Supreme Court, Court of Appeals, Appellate Court Services Division (ACSD), and Tax Courts. The Supreme Court is established by the Oregon Constitution and consists of seven justices elected to serve six-year terms, one of whom is selected from among his/her peers to serve as the Chief Justice for the branch in a six-year term. The Court of Appeals consists of 13 statewide-elected judges who hear appeals from trial courts and state agencies and boards. The Tax Court consists of one statewide-elected judge who hears matters in the Tax Court Regular Division that arise from Oregon tax law and hears appeals from the Tax Magistrate Division created in 1997 to replace the informal administrative tax appeals process conducted by the Department of Revenue. ACSD is the appellate clerk's office for both the Supreme Court and the Court of Appeals and as such serves attorneys, litigants, and the public in addition to managing ancillary programs and services.

### *Supreme Court*

The Supreme Court is Oregon's court of last resort and exists by virtue of Article VII (amended) of the Oregon Constitution. The Supreme Court has the ultimate responsibility for interpreting Oregon law. The court's decisions with respect to Oregon constitutional, statutory, administrative, and common laws are not subject to further judicial review, except by the United States Supreme Court to ensure consistency with federal law.

Cases come before the Supreme Court in a variety of ways, and jurisdiction is conferred by the Oregon Constitution and by statute. The court primarily is a court of appellate review, reviewing the decisions of lower courts and other bodies, but it also has original jurisdiction in some type of cases. In addition, the law mandates that the Supreme Court hear certain types of cases; however, the majority of cases before the court are cases in which the justices have exercised their discretion and determined that the matters present important questions of Oregon law.

### **Constitutional Jurisdiction**

When voters adopted Article VII (amended) of the Oregon Constitution in 1910, they provided the Supreme Court with constitutional authority to exercise discretionary original jurisdiction in *mandamus* (involving the exercise of public duties), *quo warranto* (concerning the right to hold a public office), and *habeas corpus* (questioning whether incarceration is lawful) proceedings. The court typically receives between 80 and 100 such petitions every year, based on 2009-13 statistics. The court considers all of these cases but accepts only a small percentage to decide on the merits. The Constitution also imposes mandatory original jurisdiction to consider any challenges to the decennial reapportionment of legislative districts.

# PROGRAMS – APPELLATE AND TAX COURTS

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## Statutory Jurisdiction

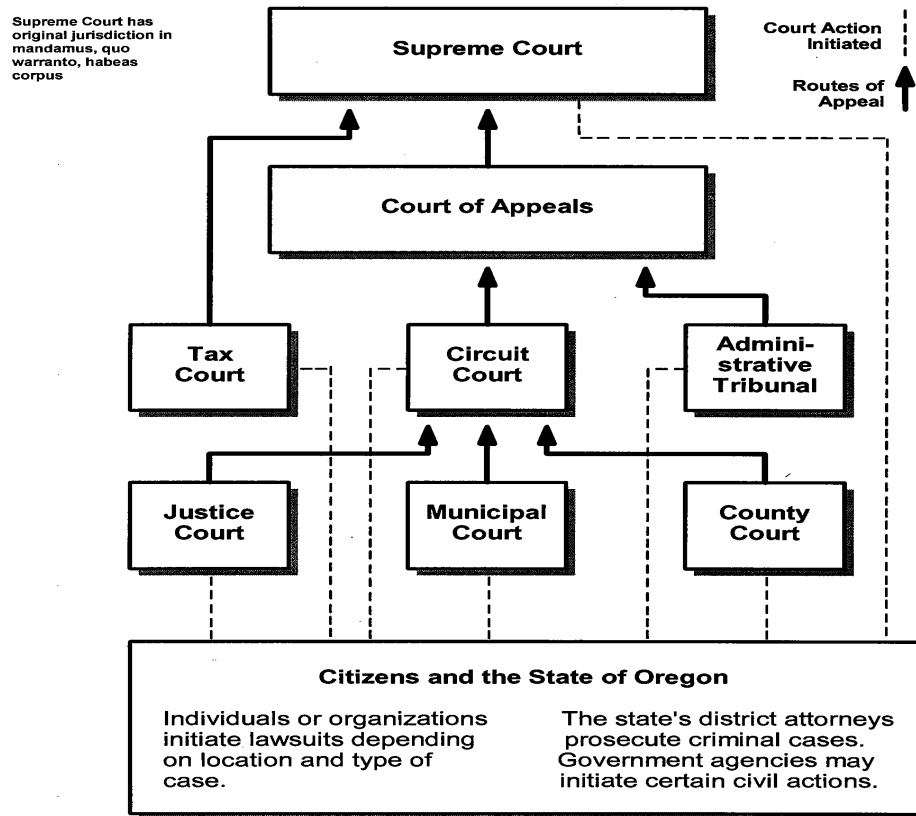
The primary work of the Supreme Court is to perform its legislatively authorized discretionary review of decisions of the Oregon Court of Appeals. Cases in which a disappointed litigant in the Court of Appeals files a petition seeking review actually present two questions to the court: the first is the decision whether to allow review; and, second is the decision on the merits of the questions presented if review is allowed. Each of those decisions is significant, and the court devotes substantial resources toward considering whether a particular petition for review presents an important question for adjudication. The court considers between 700 and 1,000 such petitions for review each year and “allows,” or agrees to consider on the merits, between 5 and 7 percent. The court also has the discretionary authority to consider certified questions of Oregon law from other courts (typically from either Oregon’s United States District Court or from the United States Court of Appeals for the Ninth Circuit) and certified appeals from the Oregon Court of Appeals.

The Supreme Court also has a substantial docket of statutory cases of mandatory review. On the appellate side of the court’s mandatory caseload, the court hears

- 1) Automatic reviews in cases where the death penalty was imposed (an average of two such reviews is filed each year, but the cases are complex and extensively briefed);
- 2) State-initiated appeals of orders dismissing the accusatory instrument or suppressing evidence in certain criminal cases (an average of one case annually);
- 3) Appeals from crime victims pertaining to the exercise of their rights in criminal proceedings (between one and two cases annually);
- 4) Appeals from the Oregon Tax Court (an average of six cases annually);
- 5) Appeals (infrequent) involving certain types of labor disputes;
- 6) Reviews of administrative siting decisions for prison, energy production, and waste disposal facilities (also infrequent but often complex);
- 7) Reviews in lawyer discipline and admissions matters (50 to 90 cases annually);
- 8) Reviews involving questions of judicial fitness and disability (infrequent);
- 9) Reviews of election-related petitions, including ballot title review proceedings and challenges to Voters’ Pamphlet explanatory and fiscal impact statements (an average of 20 cases annually); and
- 10) Specific cases or issues that the Legislature has directed the Supreme Court to consider (e.g., PERS challenges), either on original review or on appeal.

# PROGRAMS – APPELLATE AND TAX COURTS

## APPEALS IN OREGON COURTS





## PROGRAMS – APPELLATE AND TAX COURTS

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Finally, either by legislative direction or the court's own policies, a number of the case categories described above are considered and decided on an expedited basis. These cases include death sentence review proceedings, election law matters, attorney and judicial decision cases, *mandamus* petitions, and labor and facilities siting cases.

### **Administrative Responsibilities**

Sitting, as it does, at the apex of Oregon's third branch of government, the Supreme Court has been assigned significant regulatory responsibilities relating to the administration of Oregon's judicial system. The court, for example, is responsible for appointing, among other positions, *pro tempore* and senior judges, members of the Board of Bar Examiners (law admission), and members of the Bar Disciplinary Board (lawyer discipline). The Supreme Court also has substantial rulemaking responsibilities. The court reviews and approves a variety of rules affecting the practice of law, including amendments to the Rules of Professional Conduct (lawyer ethics), the Rules of Appellate Procedure, the Rules for Admission of Attorneys, the Oregon State Bar Rules of Procedures, the rules governing Mandatory Continuing Legal Education for Oregon Lawyers, and some Uniform Trial Court Rules.

The administrative and regulatory elements of the court's workload fall most heavily on the Chief Justice, who, in addition to managing the Supreme Court, is the administrative head of the entire Oregon unified court system. The primary authority is set forth in ORS 1.002. In addition, under ORS 1.003, the Chief Justice is responsible for appointing the Chief Judge of the Court of Appeals, the presiding judge of the Tax Court, the presiding judges for each of Oregon's 27 judicial districts, and the State Court Administrator. The Chief Justice also approves the unified biennial budget for the operating resources of the Oregon Judicial Department.

### **Workload Distribution and Case Processing**

The Supreme Court considers the judicial matters before it *en banc*, with all seven justices participating in the decision (unlike the Court of Appeals, which decides many of its cases by three-judge panels). The Supreme Court does so primarily because it is Oregon's court of last resort. It is critical that each justice – unless recused from the case – fully contribute to this final expression of Oregon law. Full court consideration applies not only to the opinions that the court issues, but also to the petitions and substantive motions that the court decides. The court also receives a substantial number of motions that are not substantive in nature. Nonsubstantive motions, such as extension of time, are decided by the Chief Justice or by a designated Presiding Justice, in coordination with the Appellate Court Records Office staff.

Petitions for review or reconsideration and substantive motions are assigned on a rotational basis to one of the associate justices for preparation of a memorandum discussing the petition, motion, or other matter, and for providing the assigned justice's recommended disposition. Once a case has been accepted for review, the Chief Justice assigns cases to a particular justice for the purpose of writing an opinion. The court sits in conference on

## PROGRAMS – APPELLATE AND TAX COURTS

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average two times each month to consider the opinion drafts and other matters that are pending before the court. The conferences usually last one day. The court holds emergency conferences when needed to consider petitions or motions requiring immediate attention. Finally, the court holds a monthly public meeting at which it addresses the rulemaking and other nonadjudicatory matters described above.

### Automation, Access, and Outreach

As discussed under the Appellate Court Services Division section, the Supreme Court and the Court of Appeals are fully automated on an appellate case management system that covers electronic filing, electronic payment in conjunction with electronic filing, electronic case management, and electronic document management. The vast majority of briefs in the appellate courts are now filed electronically, and even when paper briefs are filed, the courts have eliminated earlier requirements to file accompanying paper copies. A majority of the Supreme Court now read briefs, petitions for review, draft opinions, and often official documents on tablet devices, rather than paper copies.

In addition, the Supreme Court maintains a web page with information about the members of the court and its operations. Briefs are available online, and most Supreme Court hearings (oral arguments) are broadcast from the Supreme Court Courtroom over the web. Most oral arguments are available both by way of streaming live broadcasts as the oral arguments occur and by access to archived versions of those oral arguments that can be accessed any time after the arguments are completed. This statewide webcasting service enhances public accessibility and serves as an educational training resource for the larger legal community. The Supreme Court also schedules on-the-road hearings around the state each year, at high schools, colleges, law schools, and other community locations, to let students and the public observe hearings in person.

<b>Supreme Court Cases Filed by Type and Subtype</b>						
	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>	<b>2013</b>
<b>Appeal</b>						
Certified – Civil – General	1	0	0	0	0	0
<b>Appeal – Civil</b>						
Adoptions	2	1	1	0	0	0
Agency – Circuit Court	0	2	2	1	1	1
Agency – Circuit Court – Isolation/Quarantine Order	0	0	0	0	0	0
Armed Forces	0	0	0	0	0	0
Civil Commitment	3	4	0	3	2	2
Domestic Relations	9	18	22	15	12	13
Domestic Relations – Punitive Contempt	0	0	0	2	0	1
FED	4	1	3	7	9	2

## PROGRAMS – APPELLATE AND TAX COURTS

General	86	83	95	103	69	74
Non-Traffic Violation	0	4	3	0	5	0
Other	3	5	5	4	2	2
Probate	3	4	1	4	5	7
Stalking	0	2	2	1	3	0
Traffic	4	3	3	0	0	2
<b>Appeal – Collateral Criminal</b>						
<i>Habeas Corpus</i>	20	40	27	20	21	25
Other	0	0	0	0	1	0
Post-Conviction	235	222	159	145	150	176
<b>Appeal – Criminal</b>						
Armed Forces	0	0	0	0	0	0
General	509	538	349	347	353	320
Other	1	0	0	1	0	0
Pretrial Felony – In Custody	0	0	0	0	0	0
Stalking	0	0	1	0	0	0
Traffic	13	12	18	14	4	11
<b>Appeal – Juvenile</b>						
Delinquency	1	2	2	1	2	2
Dependency	13	12	26	17	23	44
Support Judgment	0	0	0	0	0	0
Termination of Parental Rights	15	25	25	20	17	19
<b>Judicial Review – Agency/Board</b>						
Columbia River Gorge Commission	0	0	0	0	0	0
Land Use Decision	6	10	4	7	4	1
Other	3	1	2	2	1	0
Other Agency/Board Decision	19	20	18	14	16	13
Parole Decision	60	42	21	16	21	22
Rule Challenge	0	1	2	1	0	2
Urban/Rural Reserves	0	0	0	0	0	0

## PROGRAMS – APPELLATE AND TAX COURTS

Workers' Compensation Decision	7	9	9	10	11	13
<b>Direct Review – Agency/Board</b>						
Corrections Facility Site Certification Review	0	0	0	0	0	0
Energy Facility Site Certificate/Exemption Review	0	0	0	0	1	0
Energy Facility Siting Council Rules	0	0	0	0	0	0
Mining Permit Issuance/Denial Review	0	0	0	0	0	0
Municipal Corp Budget Review	0	0	0	0	0	0
Other – Discretionary	0	0	0	0	0	0
Other – Mandatory	0	0	0	1	0	0
<b>Direct Review – Ballot Measure</b>						
Ballot Title	12	29	14	15	18	23
Constitutionality Review	0	0	0	0	0	0
Explanatory Statement	0	2	0	0	0	0
Financial Impact Estimate	0	0	0	0	0	0
<b>Direct Review – Civil</b>						
Certified Appeals	0	1	4	2	2	0
Certified Question	3	2	0	1	1	0
Labor Disputes – TRO	0	0	0	0	0	0
OCTA Limitations	0	0	0	0	0	0
Other – Discretionary	0	1	0	0	0	0
Other – Mandatory	0	0	0	0	0	0
<b>Direct Review – Criminal</b>						
Death Sentence	0	0	4	5	0	1
Other – Discretionary	0	0	0	0	0	0
Other – Mandatory	0	0	0	0	0	0
Pretrial Murder/Aggravated Murder	3	1	1	2	1	0
Victim Rights – Felony/Person A Misd'r – Presentencing	0	0	0	2	2	2
Victim Rights – Other Misd'r/Postsentencing	0	0	0	1	2	1
<b>Direct Review – Legislation</b>						
Other – Discretionary	0	0	0	0	0	0

## PROGRAMS – APPELLATE AND TAX COURTS

Other – Mandatory	0	0	0	0	0	5
Review	0	0	0	0	0	0
<b>Direct Review – Other</b>						
Discretionary	0	0	0	0	0	0
Mandatory	0	0	0	0	0	0
<b>Direct Review – Tax</b>	4	1	4	5	8	11
<b>Original Proceeding – Civil</b>						
Reapportionment Review	0	0	0	0	0	0
<b>Original Proceeding – Writ</b>						
<i>Habeas Corpus</i>	15	8	10	18	6	10
<i>Mandamus</i>	92	60	83	62	77	72
<i>Quo Warrento</i>	0	0	2	1	0	0
<b>Original Proceeding – Writ/Petition</b>						
Other – Discretionary	0	0	0	1	0	0
Other – Mandatory	0	0	0	0	0	0
<b>Professional Regulation – Bar Review</b>						
Disciplinary Proceedings	31	18	27	12	21	14
Examination	1	1	0	0	0	0
Other	9	6	8	3	7	9
Petition for Admission	14	9	16	13	20	21
Reciprocal Discipline	0	0	4	2	6	7
Reinstatement	34	28	25	21	18	20
Student Loan Default	0	0	0	0	0	0
<b>Professional Regulation – Judicial Fitness/Disability</b>						
Disability	0	0	0	0	0	0
Fitness	0	0	0	0	1	1
<b>Total</b>	<b>1,235</b>	<b>1,228</b>	<b>1,002</b>	<b>922</b>	<b>923</b>	<b>949</b>

## PROGRAMS – APPELLATE AND TAX COURTS

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Supreme Court Petitions for Review – Filings Allowed and Denied, with Aging (2008 to 2013)						
	Total Filed	Allowed		Denied		Ave. days from Filing to Decision
<b>2008</b>	883	69	8%	814	92%	74
<b>2009</b>	1031	55	5%	976	95%	82
<b>2010</b>	731	60	8%	671	92%	91
<b>2011</b>	759	62	8%	697	92%	84
<b>2012</b>	675	49	7%	626	93%	95
<b>2013</b>	795	47	6%	748	94%	93

**Note:** The total number of described filings allowed and decided within a year is not the equivalent of the number filed within a year because the filings allowed and denied are not necessarily the same as those filed.

Released Opinions – Summary						
	2008	2009	2010	2011	2012	2013
Opinions	78	77	77	74	64	66
Concurrences	4	3	10	5	5	9
Concur/Dissents	1	3	1	1	1	2
Dissents	6	5	9	9	5	7

### *Court of Appeals*

The Court of Appeals is Oregon’s intermediate appellate court. By statute, the Court of Appeals is charged with deciding nearly all the civil and criminal appeals taken from Oregon’s state trial courts and nearly all the judicial reviews taken from administrative agencies in contested cases. Created by statute in 1969, the Court of Appeals does not exercise any constitutional jurisdiction; instead, its jurisdiction is set by the Legislature.

Whether measured against the number of appeals taken by population or by the number of appeals taken by judge, the Oregon Court of Appeals consistently ranks as one of the busiest appellate courts in the nation. Over the past five years, annual filings in the Court of Appeals have ranged

## PROGRAMS – APPELLATE AND TAX COURTS

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from between approximately 2,600 to approximately 3,100 cases per year. That number has varied, at least in part, because of changing economic conditions and changes in statutes or case law that may generate “spikes” in filings.

In 2012, in light of the increasing volume and complexity of the court's workload, the Legislative Assembly passed House Bill 4026B, amending ORS 2.540 to increase the number of Court of Appeals judges from 10 to 13. As a result, the three new judges joined the court in late 2013. Also during this time, two long-serving judges retired from the Court of Appeals. The loss of experienced and well-seasoned judges always takes a toll on the court's efficiency, even when (as has occurred) the Governor has acted promptly to appoint highly qualified successors. Fortunately, however, with the addition of the new panel, the Court of Appeals was able to handle its incoming caseload in a timely manner, as well as begin to make significant strides to address its backlog of pending cases. Because it will take time for the new judges (five in total) to become highly effective and integrated into this collegial court, the court expects that the quantifiable aspect of this impact will be evident in the 2015 time frame.

The information contained in this narrative is merely a summary of the court’s structure, workload, and projects.

### **Workload Distribution**

The Court of Appeals currently consists of thirteen judges. To meet the demand of its substantial workload – and consistently with the authority granted the court by the Legislative Assembly – the court is divided into four departments (or “panels”) of three judges each for the purpose of considering and deciding cases. In addition, there is a two-judge department – presently consisting of the Chief Judge of the Court of Appeals and one judge selected from one of the four departments – that considers some of the substantive motions filed in appeals or judicial reviews. The Chief Judge acts as a nonvoting member in each of the court’s four departments and participates in their deliberations. That participation, which is in addition to the Chief Judge’s administrative and other responsibilities, both permits the Chief Judge to act as a substitute voting member in any department when one of the other judges cannot participate (due to a conflict of interest, for example) and also helps to ensure consistency among the decision making of the various departments. Finally, before a department releases an opinion in a case, the proposed opinion is circulated to all the court’s judges, and the court then may elect to consider the case *en banc* (by the full thirteen-judge court), which happens in approximately 3 percent of the court’s cases.

### **Case Processing**

An appeal or judicial review can result in a dismissal short of a decision on the merits for a number of reasons: A party may voluntarily dismiss the case due to settlement or for some other reason, or there also can be jurisdictional problems or a failure to prosecute. All but a handful of dismissals arise before the case is submitted for decision. Over time, the statistics translate roughly (“roughly” because a case may be dismissed in a year other than the year in which it was filed) into a 35 percent dismissal rate. Even cases that are dismissed can involve motions and other matters that need to be resolved by the court's Appellate Commissioner and Motions Department, described below.

## PROGRAMS – APPELLATE AND TAX COURTS

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With regard to those cases that proceed to a disposition on the merits, most cases are submitted for decision after oral argument; a small percentage is submitted on the written briefing alone. Cases are assigned to a department on a random basis. Each department hears oral arguments on an average of two to three days each month; oral arguments are heard year-round. In addition, the court has periodically scheduled an additional oral argument day each month to consider “fast track” cases, those matters that the Legislative Assembly or the court has determined require expedited consideration. Primary among those cases are appeals or judicial reviews involving juvenile dependency, termination of parental rights, land use, workers’ compensation, and certain felony convictions.

Before oral argument, all three judges assigned to hear the cases read the parties’ briefs, perform whatever preliminary legal research may be in order, and meet together to discuss the case in a pre-argument conference. Following oral argument, the judges reevaluate the case in a post-argument conference in light of the parties’ oral advocacy and review the record of the case as appropriate. If, based on all those considerations, each of the three judges agrees that (1) none of the arguments by the parties will result in the decision below being vacated, reversed, or modified; and (2) a written opinion would not benefit the parties, bench, or bar, then the department will issue a decision affirming the ruling on appeal or review without opinion. Such decisions normally are issued within a few weeks of oral argument.

For matters in which an unwritten disposition would not be appropriate, the presiding judge of the department assigns the case for preparation of a written opinion. Once prepared, the draft is circulated to the other judges of the department and the Chief Judge, and the proposed decision is discussed at a regularly scheduled conference that the Chief Judge also attends. As noted above, once the department has agreed on a disposition for the case, which may or may not include a concurring or dissenting opinion by one of the department’s judges, the final draft of the opinion(s) is circulated to all the other judges to determine whether the case will be considered by the full court. All cases considered by the full court are discussed at the full court conference. On a vote of a majority of the participating judges, a case will be taken *en banc*. This typically occurs in cases presenting more novel or complex issues. The court usually considers *en banc* cases on the original briefing and oral argument, but in 2014, the Court of Appeals held an *en banc* oral argument, the first in at least 40 years, on a specially selected case so the full court could gain further details on areas of contention, thereby enhancing the application of law on a particular complex case.

In recent years, the Court of Appeals has issued between approximately 400 and 500 written opinions each year, or 40 to 50 opinions per judge (based on ten judges since the actual data on the additional three judges is not available at the time of writing). At any one time, each judge usually has an active list of between 25 and 30 cases that have been assigned to that judge for a written opinion to be produced. The court continues its efforts to maintain its productivity goals, notwithstanding that those efforts have become increasingly challenging and difficult because of the increasing complexity or “densification” of issues and sophistication of advocacy in a very substantial portion of the cases that the court considers and adjudicates.



# PROGRAMS – APPELLATE AND TAX COURTS

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## **Internal Processes – Publication, Assessment and Improvement**

The court is committed to improving communications with the bench, the bar, the other branches of government, and the public about its work. As part of its efforts to fulfill that commitment, the court's opinions are electronically published immediately after issuance. In addition, the Court of Appeals has posted a written summary of its internal processes on the public website, the Oregon Court of Appeals Internal Practices Guidelines. The guidelines describe the internal workings of the court, from the filing of documents that trigger the court's jurisdiction, until the issuance of judgments that end it. Included are descriptions of the organization of the court and its professional and administrative staff, how the court processes various filings at the initiation of an appeal or judicial review proceeding, how the court typically arrives at its decisions, and how it prepares them for publication. It also includes descriptions of how the court processes its several thousand motions annually and how cases may be referred to its nationally recognized Appellate Settlement Conference Program. The court hopes that, by providing these insights into its internal workings, the court has made its work more accessible and its rules and procedures easier for litigants to comply with.

The court is also committed to reviewing its internal practices on an ongoing basis, in an effort to improve its practices to better serve the bench, the bar, and the public. To that end, the court sponsored and supported a survey of the best practices of state intermediate appellate courts across the nation, developed performance measures for its work (summarized below), and obtained a grant to enable the National Center for State Courts to conduct an in-depth analysis of the court's workload. The resulting demonstration of need for additional judicial resources led the Legislative Assembly to add three new judges and associated staff to the court. The court's self-improvement initiatives will improve intermediate appellate court performance and provide systematic sharing of information pertaining to court processes and design both in Oregon and across the nation. As the court adjusts its practices, it will modify its Internal Practices Guidelines to reflect those changes.

## **Appellate eCourt Project**

The Court of Appeals has implemented a new automated Appellate Case Management System, a key component of the Chief Justice's vision for an "electronic courthouse." The Appellate Case Management System is now operational and has been in use by the court since 2008.

The court has also implemented an electronic document management system. This system gives the court the ability to process cases without the need to handle traditional hard copies of appellate briefs and other documents. In recent years, members of the court's merits panels have routinely prepared for oral argument and decision by reading (and, in many cases, annotating) electronically-filed briefs and related submissions. In addition, the court has started using electronic versions of trial court records, exhibits, and transcripts as part of the case review and opinion preparation process.

# PROGRAMS – APPELLATE AND TAX COURTS

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## Appellate Performance Measures

The Court of Appeals Performance Measures design team developed and formally established the court's success factors and accompanying core performance measures. The court's success factors are as follows:

- Quality: Fairness, equality, clarity, transparency, and integrity of the judicial process.
- Timeliness and Efficiency: Resolution of cases in a timely and expeditious manner.
- Public Trust and Confidence: Cultivating trust and confidence in the judiciary.

The court's core performance measures are as follows:

- Citizen/Constituent Satisfaction: Assessment of input solicited or received from counsel and litigants regarding the timeliness, responsiveness, and quality of the court's processes and dispositions.
- On-Time Case Processing: The percentage of cases disposed or otherwise resolved within established time frames.
- Clearance Rate: The ratio of outgoing cases to incoming cases expressed as an average across all case types and disaggregated by case type – that is civil, criminal, collateral criminal, juvenile, and agency/board.
- Productivity: The number of cases resolved by the Court of Appeals disaggregated by decision form – that is, signed opinions, *per curiam* opinions, AWOPs (affirmances without opinion), and dispositive orders.

## Appellate Commissioner Project

In 2008, the court reorganized the Office of Appellate Legal Counsel into an Appellate Commissioner's Office. The implementation of the Appellate Commissioner's Office has substantially reduced the amount of time it historically has taken for substantive motions in the Court of Appeals to be decided. Pursuant to statute, the commissioner has authority to decide motions, own motion matters, and decide cost and attorney fees matters arising from cases not decided by a department, but is not authorized to decide any appeal on its substantive merits. Parties may seek reconsideration of a decision of the commissioner, resulting in review of the decision by either the Chief Judge or the Motions Department of the Court of Appeals. Since

## PROGRAMS – APPELLATE AND TAX COURTS

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its inception and implementation, this initiative has been highly successful in eliminating procedural bottlenecks in the appellate process, expediting prompt disposition of thousands of matters.

### Special Programs

**Appellate Settlement Conference Program:** The Court of Appeals has continued to utilize its highly effective and nationally recognized mediation program, which has allowed parties to resolve, on a mutual rather than judicial basis, between 100 and 150 civil, domestic relations, and workers' compensation cases each year. Those cases are frequently among the most complex that the court would otherwise consider. The settlement rate for cases entering the program has been approximately 70 percent, one of the highest in the nation.

**Trading Benches Program:** The court has developed and implemented this program in coordination with Oregon's circuit court judges. Through the program, trial judges periodically participate in the consideration and decision of cases in the Court of Appeals, while appellate judges perform judicial work for the circuit courts, including presiding over hearings and trials. With a better mutual understanding of the work that other courts perform, expensive and time-consuming reversals and remands for new trials can be substantially reduced.

**School Program:** The Oregon Court of Appeals judges and staff regularly travel around Oregon to hear oral arguments in school settings and talk with high school and college students and community groups about the court's work and about Oregon's justice system. The program was re-started in 2013 after a 2-year hiatus prompted by budget considerations. Overall, since 1998, the court has held oral arguments at schools, universities and local courts in more than 60 locations, from Astoria to Ontario, from Portland to Spray. A panel of three judges and a staff person work with the schools and local courts to schedule the trips. The judges meet with students who attend the arguments to discuss the appellate process and the court's work. The students are able to read the briefs and court-provided summaries of the cases. They discuss them in class before the court arrives, integrating the court's visit into their social studies curriculum. The court works to choose cases that involve local parties and lawyers and present issues that would interest the students.

# PROGRAMS – APPELLATE AND TAX COURTS

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## Comparative Statistics

The following chart shows comparative statistics for the Court of Appeals for the years 2005-2013.

Court of Appeals Comparative Statistics 2005-2013									
	2005	2006	2007	2008	2009	2010	2011	2012	2013
Adoptions	3	4	5	5	3	1	0	3	1
Criminal	1,571	1,562	1,356	1,384	1,588	1,407	1,204	1,218	1,146
Criminal Stalking	n/a	n/a	1	4	2	3	5	3	3
Civil	418	405	388	402	365	339	340	319	308
Civil Injunctive Relief	1	0	0	0	0	0	0	0	0
Civil Agency Review	13	12	24	9	0	8	16	10	8
Civil FED	35	27	29	28	29	36	30	29	32
Civil Other Violations	11	9	6	15	17	22	14	18	11
Civil Stalking	25	19	25	16	19	14	26	15	18
Civil Traffic	30	35	31	36	39	20	28	15	16
Domestic Relations	176	159	187	185	176	146	145	140	152
Domestic Relations-Punitive Contempt	n/a	n/a	5	7	8	5	3	1	4
Habeas Corpus	85	81	84	78	48	51	50	45	29
Mandamus	0	0	0	0	0	0	0	0	0
Juvenile	1	0	0	0	0	0	0	0	0
Juvenile Delinquencies	38	32	30	24	31	31	25	16	25
Juvenile Dependencies	65	64	80	125	100	94	159	188	181
Juvenile Terminations	79	65	67	44	55	46	37	38	35

## PROGRAMS – APPELLATE AND TAX COURTS

Probate	23	18	8	31	19	16	20	17	19
Post Conviction	550	334	291	236	225	244	305	305	217
Traffic	109	88	90	72	87	70	68	45	43
Administrative Review	200	193	232	212	324	277	231	211	141
LUBA	36	21	26	34	29	29	31	16	20
Parole Review	86	175	103	49	65	53	31	64	66
Workers' Compensation	120	116	102	110	79	70	76	94	67
Mental Commitment	126	94	102	83	71	81	87	84	79
Columbia River Gorge Commission	n/a	n/a	1	1	0	1	1	0	0
Rule Challenge	n/a	2	1	13	9	9	7	8	16
Other	0	2	38	17	28	13	7	7	15
Total Filings	3,801	3,517	3,312	3,220	3,416	3,089	2,936	2,909	2,652
Opinions Issued	400	420	400	436	530	475	494	494	437

At the end of 2013, the Court of Appeals added a new panel consisting of three additional judges. The new panel's contribution is expected to show in 2014's results.

### ***Oregon Tax Court***

The Oregon Tax Court is a specialized trial-level court with statewide jurisdiction. It has exclusive jurisdiction in all questions of law or fact arising under state tax laws. State tax laws include personal income tax, corporate excise tax, property tax, timber tax, cigarette tax, local budget laws, and constitutional property tax limitations. The court has two divisions, Regular Division and Magistrate Division.

# PROGRAMS – APPELLATE AND TAX COURTS

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## Regular Division

Regular Division has one judge who hears appeals from: (1) the Magistrate Division; (2) direct appeals that are specially designated; and (3) direct petitions such as *mandamus*, local budget law, and constitutional property tax limitations.

## Magistrate Division

Magistrate Division has three magistrates who hear appeals directly from county boards of property tax appeals and from actions of the Department of Revenue. Decisions of the magistrates may be appealed to the Regular Division. ORS 305.505 requires the Magistrate Division to keep records containing information as to the date cases are filed and the date decisions are issued. This statute also requires that “at the time of preparation biennially of consolidated budgets for submission to the Legislative Assembly ... for petitions or appeals filed after September 1, 1997, the State Court Administrator shall prepare and submit to the Legislative Assembly general statistical information as to the amount of time required by the tax court magistrate division to reach its decisions.”

- For the two-year period July 1, 2012, through June 30, 2014, 1,152 appeals were filed: 815 property tax and 337 income tax.
- Magistrates produce a written decision in each case. The average time between a case filing date and the date of the decision is slightly more than 7.4 months.
- During the two-year period, 79 cases decided in the Magistrate Division were appealed to the Regular Division. Of those 79 cases, 59 have been closed by the Regular Division. Seven of those cases reversed the decision of the Magistrate Division.
- As of June 30, 2014, there were 344 active cases pending.

Personal Income	273	Omitted Property	28
Corporate Income	39	Farm Property	18
Tobacco Income	4	Exemption Property	73
Withholding Income	17	Personal Property	16
Income/Other	4	Forest Property	14
Residential Property	280	Utilities Property	10
Commercial Property	213	Real Property	n/a
Industrial Property	105	Property/Other	58

## PROGRAMS – APPELLATE AND TAX COURTS

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### *Appellate Court Services Division*

The Appellate Court Services Division (ACSD) has two sections that provide specialized administrative support activities on behalf of the Oregon Supreme Court, Court of Appeals, and Office of the State Court Administrator (OSCA). The sections are Appellate Court Records Section and the State of Oregon Law Library (which includes Publications). The specialized functions for each section area as follows:

- **Appellate Court Records Section:** The Appellate Court Records Section (ACRS) is the case processing center for both the Supreme Court and the Court of Appeals. It is responsible for processing all documents filed with either appellate court, including petitions, appeals, motions, briefs, notices, and correspondence. ACRS manages appellate transcript filing, calendars oral arguments, prepares and issues administrative orders and appellate judgments, and is responsible for all archival activities for both appellate courts. ACRS also supports the continued development of the Appellate Case Management System (ACMS) and Appellate eCourt. It also serves as the appellate clerk's office for lawyers, litigants, and the public.
- **State of Oregon Law Library:** The State of Oregon Law Library serves as a principal legal research center for the Oregon appellate and trial courts, tax court, executive agencies, and citizens. The library is open to the public, without charge, and provides a variety of services to lawyers and lay patrons. It is funded mainly through a statewide assessment. Within the State of Oregon Law Library, the Publications Program publishes, in print and electronic format, and markets, in print format, the decisions of the appellate courts. The program works with the appellate judicial chambers to format court opinions, decisions, and orders regarding rules amendments for publication on the Library website, utilizing the services of the Department of Administrative Services Publishing and Distribution Center to print and distribute advance sheets, and Lynx Group, Inc. to produce and distribute bound volumes. This program also provides desktop publishing services to OJD.

## **PROGRAMS – APPELLATE AND TAX COURTS**

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### **Current Service Level**

The CSL budget for the Appellate and Tax Courts totals \$25.1 million. This reflects a \$1.2 million, or 5 percent, increase over the 2013-15 LAB budget.

### **Chief Justice's Recommended Budget**

The Chief Justice's Recommended Budget for the 2015-17 biennium totals \$25.1 million (All Funds). Expenditures associated with judicial compensation are reflected in the Judicial Compensation Appropriation.



# PROGRAMS – APPELLATE AND TAX COURTS

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## Appellate and Tax Courts Budget Summary – All Funds

	<b>2011-13 Actual Expenditures</b>	<b>2013-15 Legislatively Approved Budget</b>	<b>2015-17 Current Service Level (CSL)</b>	<b>2015-17 Chief Justice's Recommended*</b>
General Fund	\$16,637,802	\$20,904,522	\$22,471,944	\$22,471,944
General Fund Debt Svc	-	-	-	-
Other Funds Cap Construction	-	-	-	-
Other Funds Debt Svc Ltd	-	-	-	-
Other Funds Ltd	\$2,733,794	\$3,037,047	\$2,672,146	\$2,672,146
Other Funds Non-Ltd	-	-	-	-
Federal Funds Ltd	-	-	-	-
<b>TOTAL – ALL FUNDS</b>	<b>\$19,371,596</b>	<b>\$23,941,569</b>	<b>\$25,144,090</b>	<b>\$25,144,090</b>
Positions	99	108	103	103
FTE	94.11	103.12	101.8	101.8

\*Includes CSL and all policy option packages

# PROGRAMS – APPELLATE AND TAX COURTS

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium.

### Staffing Impact

No staff is contained in Appellate and Tax Courts for the Essential Packages.

### Revenue Source

The essential packages increase the General Fund appropriation by \$165,131 and Other Funds – Limited by \$51,051.

### 010 Non-PICS Personal Service Adjustments

Non-PICS Personal Services adjustments for Appellate and Tax Courts is \$118,731 General Fund and \$7,839 in Other Funds. The primary components of the increases are Pension Obligation Bond increases of \$94,682 for General Fund and \$7,158 for Other Funds

### 021 Phase-In

The Appellate and Tax Courts budget has no adjustment for phased-in programs.

### 022 Phase-Out Program and One-Time Costs

The Appellate and Tax Courts budget has no phase-out program or one-time costs.

### 031 Inflation and Price List Adjustments

The cost of goods and services increases totals by \$45,860 in General Fund and \$42,686 in Other Funds. This reflects the standard inflation rate of 3.0 percent on goods and services.

## PROGRAMS – APPELLATE AND TAX COURTS

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### **032 Above Standard Inflation**

The costs of goods and services increases General Fund totals by \$540 and Other Fund Totals by \$526. This reflects an above standard inflation rate of 3.3 percent on non-state employee personnel costs (contract providers).

### **040 Mandated Caseload**

The Appellate and Tax Courts budget has no adjustment for mandated caseload

### **050 Fund Shifts**

The Appellate and Tax Courts budget has no fund shifts within its CSL budget.

### **060 Technical Adjustments**

The Appellate and Tax Courts budget has no technical adjustments within its CSL budget.

# PROGRAMS – APPELLATE AND TAX COURTS

***ORBITS and PICS Report***

***BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary***

***ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY***

Judicial Dept

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Appellate/Tax Courts

Cross Reference Number: 19800-101-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	118,731	-	-	-	-	-	118,731
<b>Total Revenues</b>	<b>\$118,731</b>	-	-	-	-	-	<b>\$118,731</b>
<b>Personal Services</b>							
Temporary Appointments	14,615	-	-	-	-	-	14,615
All Other Differential	4,100	-	-	-	-	-	4,100
Public Employees' Retire Cont	648	-	-	-	-	-	648
Pension Obligation Bond	94,882	-	7,158	-	-	-	101,840
Social Security Taxes	1,432	-	-	-	-	-	1,432
Mass Transit Tax	1,806	-	681	-	-	-	2,287
Other OPE	1,648	-	-	-	-	-	1,648
<b>Total Personal Services</b>	<b>\$118,731</b>	-	<b>\$7,839</b>	-	-	-	<b>\$126,570</b>
<b>Services &amp; Supplies</b>							
Professional Services	-	-	-	-	-	-	-
<b>Total Services &amp; Supplies</b>	-	-	-	-	-	-	-
<b>Total Expenditures</b>							
Total Expenditures	118,731	-	7,839	-	-	-	126,570
<b>Total Expenditures</b>	<b>\$118,731</b>	-	<b>\$7,839</b>	-	-	-	<b>\$126,570</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – APPELLATE AND TAX COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Appellate/Tax Courts

Cross Reference Number: 19800-101-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	(7,839)	-	-	-	(7,839)
<b>Total Ending Balance</b>	-	-	<b>(\$7,839)</b>	-	-	-	<b>(\$7,839)</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – APPELLATE AND TAX COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: Appellate/Tax Courts  
Cross Reference Number: 19800-101-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	45,880	-	-	-	-	-	45,880
<b>Total Revenues</b>	<b>\$45,860</b>	-	-	-	-	-	<b>\$45,860</b>
<b>Services &amp; Supplies</b>							
Instate Travel	1,016	-	877	-	-	-	1,893
Out of State Travel	123	-	9	-	-	-	132
Employee Training	2,733	-	2,299	-	-	-	5,032
Office Expenses	25,087	-	10,209	-	-	-	35,296
Telecommunications	4,175	-	1,004	-	-	-	5,179
Data Processing	14	-	60	-	-	-	74
Publicity and Publications	-	-	897	-	-	-	897
Professional Services	4,473	-	5,266	-	-	-	9,739
IT Professional Services	925	-	-	-	-	-	925
Employee Recruitment and Develop	381	-	54	-	-	-	435
Dues and Subscriptions	3,048	-	242	-	-	-	3,290
Fuels and Utilities	41	-	5	-	-	-	46
Facilities Maintenance	9	-	14	-	-	-	23
Agency Program Related S and S	2	-	32	-	-	-	34
Other Services and Supplies	304	-	29	-	-	-	333
Expendable Prop 250 - 5000	2,953	-	8,367	-	-	-	11,320
IT Expendable Property	576	-	13,322	-	-	-	13,898
<b>Total Services &amp; Supplies</b>	<b>\$45,860</b>	-	<b>\$42,686</b>	-	-	-	<b>\$88,546</b>

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – APPELLATE AND TAX COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Appellate/Tax Courts  
Cross Reference Number: 19800-101-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	540	-	-	-	-	-	540
<b>Total Revenues</b>	<b>\$540</b>	-	-	-	-	-	<b>\$540</b>
<b>Services &amp; Supplies</b>							
Professional Services	447	-	526	-	-	-	973
IT Professional Services	93	-	-	-	-	-	93
<b>Total Services &amp; Supplies</b>	<b>\$540</b>	-	<b>\$526</b>	-	-	-	<b>\$1,066</b>
<b>Total Expenditures</b>							
Total Expenditures	540	-	526	-	-	-	1,066
<b>Total Expenditures</b>	<b>\$540</b>	-	<b>\$526</b>	-	-	-	<b>\$1,066</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(526)	-	-	-	(526)
<b>Total Ending Balance</b>	-	-	<b>(\$526)</b>	-	-	-	<b>(\$526)</b>

# PROGRAMS – APPELLATE AND TAX COURTS

## BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

	Agency Number: 19800					
Judicial Dept 2015-17 Biennium	Cross Reference Number: 19800-101-00-00-00000					
<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
Business Lic and Fees	1,215	-	-	-	-	-
Sales Income	1,053,981	650,000	650,000	715,000	-	-
Transfer In - Intrafund	26	-	-	-	-	-
Tsfr From Administrative Svcs	2,324,212	2,392,804	2,392,804	2,368,040	-	-
Transfer Out - Intrafund	(161,684)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$3,217,750</b>	<b>\$3,042,804</b>	<b>\$3,042,804</b>	<b>\$3,083,040</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012



## PROGRAMS – APPELLATE AND TAX COURTS

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# PROGRAMS – TRIAL COURTS

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## Trial Courts

The Trial Court Operations program includes the resources for operating the state trial-level courts – known as the circuit courts – in Oregon. The circuit courts adjudicate matters and disputes in criminal, civil, domestic relations, traffic, juvenile, small claims, violations, abuse prevention act, probate, mental commitments, adoption, and guardianship cases.

The state is divided into 27 judicial districts encompassing all 36 counties. There is a circuit court in each county, with a statewide total of 173 circuit judges effective January 1, 2015. Pursuant to ORS 1.003, the Chief Justice of the Oregon Supreme Court appoints presiding judges for each judicial district for administrative purposes and for two-year terms. Their general authority is described in ORS 1.171. Operations of the trial courts are managed by trial court administrators who are supervised by the presiding judge. The general authority of a trial court administrator is described in ORS 8.225. Their duties include personnel administration, budget and financial management, court operations, and jury management.

There are also several legislatively mandated local committees that presiding judges and trial court administrators must either initiate or attend. These committees include local criminal justice advisory committees, local public safety steering committees, family law advisory committees, and court security planning committees. Judges and trial court administrators are also involved in many community activities and programs that align with the courts' programs to provide services to people involved in the court system.

In Oregon, the circuit court is the trial court of general jurisdiction. The circuit court hears cases filed for all case types, amounts of money, or severity of the crime. In addition to handling all types of cases, the trial courts have been actively involved in both legislatively initiated and self-initiated programs to provide improved dispute resolution processes and outcomes for the people and cases that come before them. The courts have supported, as resources permit, the following types of programs:

- 1. Treatment courts:** These are collaborative, community-based court programs that utilize an evidence-based, problem-solving model to improve outcomes for people who have mental health issues or who are addicted to drugs or alcohol.
- 2. Integrated family courts:** These courts have a single judge who is assigned to all cases involving a particular family, and local services are coordinated. Family issues are addressed as a unit, thus improving the family's capabilities to succeed and improve the future of its children.
- 3. Other specialized courts or programs:** Courts or programs aimed at addressing the court-related needs of veterans, domestic violence, mental health issues, juvenile delinquency, payment of restitution, and providing community court services.

## PROGRAMS – TRIAL COURTS

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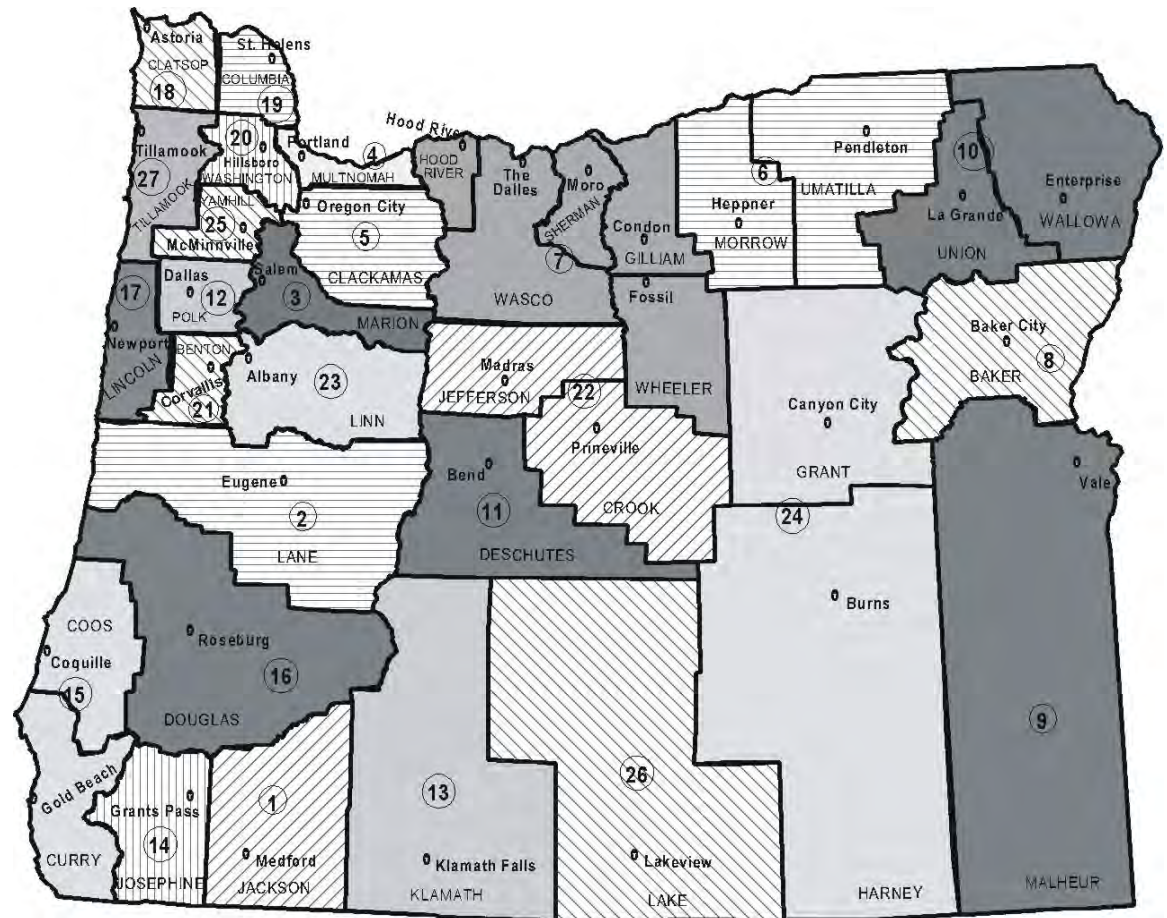
4. **Arbitration and mediation programs:** These are programs designed to help resolve cases, where appropriate, at lesser expense to litigants and in less adversarial settings, including helping to establish local community-based dispute resolution centers.
5. **Jury management programs:** One-trial/one-day service program for jurors where a less onerous service requirement improves the diversity and satisfaction of persons summoned for jury duty.
6. **Juvenile Court Improvement Project (JCIP):** JCIP is designed to implement recommendations for improvement in the juvenile dependency process. JCIP ensures that required procedural inquiries are made and all necessary parties notified in order to facilitate a timelier and appropriate permanency setting for abused and neglected children.
7. **Parental education programs:** These legislatively mandated programs provide assistance to people dealing with their children and each other while going through divorce and custody issues.
8. **Domestic relations *pro se* service centers and websites:** These are service centers and websites where people can find out about court forms and procedures and be referred to appropriate legal and support services.

In addition, trial courts have been instrumental in applying technological solutions to address court operations more efficiently and effectively. In Oregon, we are fortunate to have a vital and committed judiciary and court administrative personnel to further the vision for the future of the courts in very real terms.

# PROGRAMS – TRIAL COURTS

## Oregon Judicial Districts

- 1<sup>st</sup> Judicial District     Jackson County
- 2<sup>nd</sup> Judicial District     Lane County
- 3<sup>rd</sup> Judicial District     Marion County
- 4<sup>th</sup> Judicial District     Multnomah County
- 5<sup>th</sup> Judicial District     Clackamas County
- 6<sup>th</sup> Judicial District     Morrow and Umatilla Counties
- 7<sup>th</sup> Judicial District     Gilliam, Hood River, Sherman, Wasco, and Wheeler Counties
- 8<sup>th</sup> Judicial District     Baker County
- 9<sup>th</sup> Judicial District     Malheur County
- 10<sup>th</sup> Judicial District     Union and Wallowa Counties
- 11<sup>th</sup> Judicial District     Deschutes County
- 12<sup>th</sup> Judicial District     Polk County
- 13<sup>th</sup> Judicial District     Klamath County
- 14<sup>th</sup> Judicial District     Josephine County
- 15<sup>th</sup> Judicial District     Coos and Curry Counties
- 16<sup>th</sup> Judicial District     Douglas County
- 17<sup>th</sup> Judicial District     Lincoln County
- 18<sup>th</sup> Judicial District     Clatsop County
- 19<sup>th</sup> Judicial District     Columbia County
- 20<sup>th</sup> Judicial District     Washington County
- 21<sup>st</sup> Judicial District     Benton County
- 22<sup>nd</sup> Judicial District     Crook and Jefferson Counties
- 23<sup>rd</sup> Judicial District     Linn County
- 24<sup>th</sup> Judicial District     Grant and Harney Counties
- 25<sup>th</sup> Judicial District     Yamhill County
- 26<sup>th</sup> Judicial District     Lake County
- 27<sup>th</sup> Judicial District     Tillamook County



There are 27 judicial districts, with a circuit court in each county.

# PROGRAMS – TRIAL COURTS

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## *Ten-Year Caseload Trend*

### **Court Filings**

Total case filings data for the latest full-year of 2013 totaled 541,928 cases. While the overall case filings total is down verse prior years, some case filing types have increased, while others have decreased our stayed relatively constant. Some specific changes in case filings by type and impacts:

- Civil Cases – Civil case filings increased in 2013 over 2012, and was approximately 31.1 percent higher than the number of cases filed 2002. While the courts experienced a spike in the number of filings during the mortgage crisis, civil filings overall have increased. Higher levels of filings have resulted in a sharp drop in the number of cases that met the goals for timely disposition (goal within 75 days), and over the last few years OJD has seen increases in the age of pending cases (those over two years old) and the days to trial for civil cases.
- Domestic Relations – While there has been a small decline in the number of domestic relations cases filed, OJD has seen an increase in self-represented litigants in this area. With limited departmental resources to help, the result has been that this case type has become more complex and difficult for courts to process. Without guidance, litigants are more prone to errors in required materials, impacting court operations or resulting in court delays.
- Juvenile – Case filing dropped in 2013, and has been dropping over the last few years. A portion of the reduction in filings is due to front-end interventions being performed by county juvenile departments and the work of DHS and the courts to provide in-home services and support to avoid court interventions. The remaining instances that require filings are for the most part more complex and require additional court time and resources to resolve. In addition, juvenile court practices have grown more complex with more than 20 pieces of federal legislation and dozens of Oregon law changes that have required increased judicial oversight of juvenile cases.
- Felony – After falling for several years early on, annual felony filings have increased since 2010. This case type consumes the most judicial and staff resources. These incremental increases in filings depending on the severity of the felony filing have a magnifying on OJD resources required to process this increasing case load.
- Civil Commitments – Another case type requiring significant judicial resources, this area experienced an increase over the past few years, and hit a new high in filings in 2013. Additionally, HB 2594 passed in the 2013 Legislative Session created possible outpatient treatment options, requiring additional hearings to determine participation. As this change is fully realized, and the case management aspects are implemented by the courts, workload associated with civil commitment cases will increase.

## PROGRAMS – TRIAL COURTS

- Misdemeanors – While overall misdemeanor filings are down, courts are experiencing increased workload associated with this type of case. Misdemeanors are increasingly complex, requiring multiple or in some instances, more than double the number of hearings associated with an individual case. The use of bench probation has also increased the workload of the courts, due to tracking and monitoring of the probationers.
- Violations – The number of violations filed in circuit courts saw a slight increase in 2013 over 2012, but is far below the levels seen in 2004. In most cases, violations are the least impactful of the case type filings in terms of required resources, but do have an effect on court revenues as lower filings usually translate to reduced fine revenue deposited into the Criminal Fine Account.

Below is a table of case filing for 2004 through 2013

Type	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Civil	78,231	80,345	80,120	90,898	102,116	97,235	99,000	92,449	92,642	95,191
Small Claims	64,644	73,030	75,768	75,282	80,109	74,856	74,573	73,673	76,076	70,259
Dom Rel	46,164	46,080	44,882	46,829	45,318	46,987	46,425	47,919	45,279	43,898
Juvenile	18,962	19,699	18,225	17,917	17,152	15,700	15,229	14,013	12,924	11,783
Probate	10,020	9,966	9,786	10,138	10,166	10,010	9,929	10,347	10,196	10,642
Civil Commitment	8,054	7,721	8,863	8,723	8,585	8,669	8,529	8,871	9,459	9,582
Felony	38,397	40,758	37,808	34,630	30,461	29,479	29,444	31,086	31,980	32,464
Misdemeanor	65,602	63,456	64,132	63,497	62,972	63,903	60,294	59,589	57,529	53,029
Violation	277,465	270,891	263,312	257,839	253,455	252,766	221,974	214,654	211,504	215,080
<b>Total</b>	<b>607,539</b>	<b>611,946</b>	<b>602,896</b>	<b>605,753</b>	<b>610,334</b>	<b>599,605</b>	<b>565,397</b>	<b>552,601</b>	<b>547,589</b>	<b>541,928</b>

Case workloads continue to be heavy, as alternatives to incarceration have added case management duties to courts, requiring extra hearings or judicial or court staff to monitor adherence to probationary or court ordered treatment. While overall filings have dropped, the workload for the courts has remained the same or increased in some judicial districts, requiring additional resources to ensure that Oregon courts can provide timely and accessible services to the public.

# PROGRAMS – TRIAL COURTS

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## Current Service Level

The CSL budget for the Trial Courts totals \$212.7 million General Fund and \$4.7 million in Other Funds. This reflects a \$10.2 million increase General Fund (5.0 percent) and a \$3.2 million decrease Other Fund (40.0 percent) over the 2013-15 LAB budget.

## Chief Justice's Recommended Budget

The Chief Justice's Recommended Budget for the 2015-17 biennium totals \$230.1 million (All Funds). This amount includes policy option packages totaling \$12.7 million (All Funds) as follows:

**Policy Option Package – 306:** This package provides judicial support staff in trial courts to support three new requested judgeships. (\$511,263 GF, 9 positions, 2.61 FTE)

**Policy Option Package – 308:** This package provides General Fund support for drug court coordinators and related positions allowing program security and success. (\$2,759,010-GF, 14 positions, 15.75 FTE)

**Policy Option Package – 309:** This package provides resources to trial courts to assist Oregonians in accessing the courts when they choose to be self-represented. (\$1,146,216-GF, 10 positions, 8.85 FTE)

**Policy Option Package – 310:** This package provides funding for circuit courts to achieve minimum service-level requirements at the local court level. (\$2,256,480-GF, 20 positions, 18.40 FTE)

**Policy Option Package – 312:** This package provides position authority and expenditure limitation for grants that either extend into the 2015-17 biennium or are expected to renew. (\$2,975,000-OF; \$340,000-FF, 14 positions, 14.00 FTE)

**Policy Option Package – 316:** This package is intended to provide additional resources to circuit courts in the form of Pro Tem judge support and new Hearings Referees to reduce case backlog and days to trial. (\$2,728,764-GF, 6 positions, 4.55 FTE)

## PROGRAMS – TRIAL COURTS

### Trial Courts Budget Summary – All Funds

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice's Recommended*
General Fund	\$176,466,483	\$202,507,148	\$212,675,780	\$222,077,513
General Fund Debt Svc	-	-	-	-
Other Funds Cap Construction	\$137,364	-	-	-
Other Funds Debt Svc Ltd	-	-	-	-
Other Funds Ltd	\$5,484,027	\$7,856,286	\$4,705,753	\$7,680,753
Other Funds Non-Ltd	-	-	-	-
Federal Funds Ltd	-	-	-	\$340,000
<b>TOTAL – ALL FUNDS</b>	<b>\$182,087,874</b>	<b>\$210,363,434</b>	<b>\$217,381,533</b>	<b>\$230,098,266</b>
Positions	1,357	1,360	1,347	1,420
FTE	1,242.09	1,245.07	1,238.90	1,303.06

\*Includes CSL and all policy option packages



# PROGRAMS – TRIAL COURTS

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium.

### Staffing Impact

No staff is contained in Trial Courts for Essential Packages.

### Revenue Source

The essential packages increase the General Fund appropriation by \$674,941 and decreases Other Funds – Limited decreased by \$78,337.

### 010 Non-PICS Personal Service Adjustments

Non-PICS Personal Services adjustments for Trial Courts is \$388,011 General Fund and a decrease in Other Funds of \$93,009. The primary components of the increases are Pension Obligation Bond increases of \$341,723 for General Fund and a decrease of \$102,477 for Other Funds.

### 021 Phase-In

The Trial Courts budget has no adjustment for phased-in programs.

### 022 Phase-Out Program and One-Time Costs

The Trial Courts budget has no phase-out program or one-time costs.

## PROGRAMS – TRIAL COURTS

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### **031 Inflation and Price List Adjustments**

The cost of goods and services increases General Fund totals by \$285,099 and Other Funds by \$14,672. This reflects the standard inflation rate of 3.0 percent on goods and services.

### **032 Above Standard Inflation Adjustments**

The cost of goods and services increases General Fund totals by \$1,831. This reflects an above standard inflation rate of 3.3 percent on non-state employee personnel costs (contract providers).

### **040 Mandated Caseload**

The Trial Courts budget has no adjustment for mandated caseload.

### **050 Fund Shifts**

The Trial Courts budget has no fund shifts within its CSL budget.

### **060 Technical Adjustments**

The Trial Courts budget has no technical adjustments within its CSL budget.

# PROGRAMS – TRIAL COURTS

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## *Policy Option Package–306: New Judgeships and Support Staff*

**Companion Package: No, however, Legislative Concept 708 introduced in the 2015 Legislative Session will provide the statutory bill vehicle to make the changes in ORS 3.012**

### **Purpose**

Add new circuit court judgeships and support staff in Marion, Washington and Multnomah Counties. The last increase in elected judicial positions in the three targeted counties was during the 2001-03 biennium. Since 2001, the population growth in these three counties in total was estimated to have risen by over 220,000 residents, which represents approximately half of the population growth experienced in Oregon during this time period. Additionally, these courts have seen an aggregate increase of 58.34 percent in the yearly number of civil case filing since calendar year 2000 due to the fact that these counties have large business and industrial communities located in them. This POP is intended to increase judicial resources in order to reduce case backlogs and improve timely case disposition performance for the courts

### **How Achieved**

The package provides funding for permanent personnel increases (one judge, one judicial clerk, one judicial assistant and one general clerk, 4 positions total in each county), and services and supplies budget for the three counties. Positions are phased in based upon judicial elections in 2016, (starting January 2017), and support positions starting in December of 2016.

### **Staffing Impact**

9 positions, 2.61 FTE

- Circuit Court Judge                      3 positions                      .75 FTE                      Phased In 1/1/2017
- Judicial Support Specialist 3            9 positions                      2.61 FTE                      Phased In 12/1/2016

### **Revenue Source**

\$511,263 – General Fund

# PROGRAMS – TRIAL COURTS

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## *Policy Option Package–308: Restore Effective Programs (Treatment Courts)*

**Companion Package:** No

### **Purpose**

During the 2009-11 and 2011-13 biennia, treatment court programs experienced a reduction in General Funded support positions in circuit courts around the state. Some of these reductions were back-filled, using grant funding through the Criminal Justice Commission or other federal or local sources. Treatment court programs have provided an effective alternative to incarceration and reduced recidivism rates. Returning stable funding to support the specially trained individuals who coordinate the programs for the courts is critical to the success of the program and effective use of treatment court resources.

### **How Achieved**

The package provides funding for positions in existing drug treatment specialty courts across the state.

### **Staffing Impact**

14 positions, 15.75 FTE

- |                                  |             |          |
|----------------------------------|-------------|----------|
| • OJD Program Coordinator 1      | 1 position  | 1.00 FTE |
| • OJD Program Coordinator 2      | 1 position  | 1.00 FTE |
| • OJD Program Coordinator 3      | 7 positions | 7.30 FTE |
| • OJD Program Coordinator 4      | 3 positions | 3.96 FTE |
| • Judicial Services Specialist 2 | 1 position  | 1.49 FTE |
| • Judicial Services Specialist 3 | 1 position  | 1.00 FTE |

### **Revenue Source**

\$2,759,010 –General Funds

# PROGRAMS – TRIAL COURTS

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## ***Policy Option Package–309: Restore Effective Programs (Pro Se Facilitation)***

**Companion Package:** No

### **Purpose**

Over the past several years, the Oregon Judicial Department (OJD) has been experiencing an increase in the number of self-represented litigants entering the legal system. In many cases, these self-represented litigants are ill-prepared to successfully access the courts. Mistakes by self-represented litigants are impacting court operations and delaying the processing of urgent court orders and judgments. This package is intended to provide resources in circuit courts to assist Oregonians in accessing the courts when they choose to be self-represented.

### **How Achieved**

The package provides funding for positions and Services and Supplies budget to support *pro se* facilitation support for self-represented litigants in circuit courts around the state of Oregon.

### **Staffing Impact**

10 positions, 8.85 FTE

- |                                  |            |          |                     |
|----------------------------------|------------|----------|---------------------|
| • OJD Program Coordinator 1      | 7 position | 6.25 FTE | Phase In 09/01/2015 |
| • Judicial Services Specialist 2 | 1 position | 0.92 FTE | Phase In 09/01/2015 |
| • Judicial Services Specialist 3 | 2 position | 1.68 FTE | Phase In 09/01/2015 |

### **Revenue Source**

\$1,146,216 –General Funds

# PROGRAMS – TRIAL COURTS

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## *Policy Option Package–310: Restore Timely Public Services Staff*

**Companion Package:** No

### **Purpose**

During the 2009-11 and 2011-13 biennia, the Oregon Judicial Department (OJD) experienced large decreases in approved positions and FTE due to the financial crisis that impacted the State of Oregon. With a reduction of over 201 FTE across the department, circuit courts have been forced to reduce hours of operation, reduce services to the public, and prioritize critical work. This has impacted access to court services and processing times for court work. While the department has worked diligently on process improvements and productivity improvement efforts, circuit courts continue to need resources to meet service objectives. The package was created to meet the following service-level requirements statewide:

- Ensure a 72-hour maximum for timely entry of court documentation for enforcement of legal rights and judgments;
- Ensure a 24-hour maximum for timely entry of recall of arrest warrant notifications; and
- Support a minimum of 7 hours of daily public counter and telephone access to court services.

This package does not attempt to restore wholly adequate court operations to circuit courts, but to address meeting minimal conditions for fulfilling the judicial branch’s legal obligations to the people of the state.

### **How Achieved**

The package provides funding for 18.4 FTE (20 positions) and accompanying Services and Supplies funding for circuit courts to achieve minimum service-level requirements at the local court level.

### **Staffing Impact**

20 positions, 18.40 FTE

- Judicial Services Specialist 3                      20 positions                      18.40 FTE                      Phase In 09/01/2015

### **Revenue Source**

\$2,256,480 –General Funds

# PROGRAMS – TRIAL COURTS

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## *Policy Option Package–312: Continue Effective Grant Programs*

**Companion Package:** No

### **Purpose**

This package will increase Other Funds limitation to account for specialty grants. The Oregon Judicial Department (OJD) receives a variety of grants to fund activities of importance to local communities including, but not limited to, family court, pretrial release programs, and the Citizen Review Board. These grants are usually provided to local community partners and, in many cases, OJD’s component is a small piece of the overall funding received by the community. The intent of this package is to account for those grants that have signed agreement terms that extend into the 2015-17 biennium as well as long-standing grants that are likely to be renewed next biennium. Many grants operate on a federal fiscal year or have terms exceeding one year, which can cross biennial funding cycles.

### **How Achieved**

The package provides limited-duration position authority, FTE authority, and Other Funds expenditure limitation for the positions in the grants for which the term of the grant extends beyond the 2013-15 biennium or is likely to renew next biennium.

### **Staffing Impact**

14 positions, 14.00 FTE

- OJD Program Coordinator 3            5 positions            5.00 FTE
- OJD Program Coordinator 4            9 positions            9.00 FTE

### **Revenue Source**

\$2,975,000 –Other Funds

\$340,000 -Federal Funds

# PROGRAMS – TRIAL COURTS

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***Policy Option Package–316: Judicial Resources : Pro Tem & Hearings Referees***

**Companion Package:** No

**Purpose**

Package is intended to provide additional resources to circuit courts in the form of Pro Tem judge support and new Hearings Referees to reduce case backlog and days-to-trial.

**How Achieved**

Hearings Referees and Pro Tem Judges fill an important role in the courts by absorbing less-complex parts of the judicial workload in the courts (small claims, traffic violations, probate, civil commitments and domestic relations), or short-notice cases. The use of these resources allows the courts to better manage standing calendars and trial assignments and avoid causing significant disruptions for the public. Additional resources can also help the courts work through some of the backlog of cases presently in the judicial system. Hearings Referee resources in the package are targeted for Deschutes, Josephine, Marion and Linn Counties. Pro Tem funding is targeted for nine counties.

**Staffing Impact**

6 positions, 4.55 FTE

- Hearings Referee                      1 position                      .50 FTE
- Hearings Referee                      1 position                      .60 FTE
- Hearings Referee                      2 position                      1.84 FTE      Phased In 10/1/2015
- Judicial Support Specialist 3                      1 position                      .69 FTE
- Judicial Clerk                      1 position                      .92 FTE      Phased In 10/1/2015

**Revenue Source**

\$2,728,764 – General Funds



# PROGRAMS – TRIAL COURTS

*ORBITS and PICS Reports*

**BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary**

*ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY*

Judicial Dept

Cross Reference Name: Trial Courts

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	388,011	-	-	-	-	-	388,011
<b>Total Revenues</b>	<b>\$388,011</b>	-	-	-	-	-	<b>\$388,011</b>
<b>Personal Services</b>							
Temporary Appointments	377	-	6,549	-	-	-	6,926
All Other Differential	24,271	-	2,539	-	-	-	26,810
Public Employees' Retire Cont	3,832	-	401	-	-	-	4,233
Pension Obligation Bond	341,723	-	(102,477)	-	-	-	239,246
Social Security Taxes	1,886	-	695	-	-	-	2,581
Mass Transit Tax	12,922	-	(716)	-	-	-	12,206
Other OPE	3,000	-	-	-	-	-	3,000
<b>Total Personal Services</b>	<b>\$388,011</b>	-	<b>(\$93,009)</b>	-	-	-	<b>\$295,002</b>
<b>Total Expenditures</b>							
Total Expenditures	388,011	-	(93,009)	-	-	-	295,002
<b>Total Expenditures</b>	<b>\$388,011</b>	-	<b>(\$93,009)</b>	-	-	-	<b>\$295,002</b>
<b>Ending Balance</b>							
Ending Balance	-	-	93,009	-	-	-	93,009
<b>Total Ending Balance</b>	-	-	<b>\$93,009</b>	-	-	-	<b>\$93,009</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: Trial Courts  
Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	285,099	-	-	-	-	-	285,099
<b>Total Revenues</b>	<b>\$285,099</b>	-	-	-	-	-	<b>\$285,099</b>
<b>Services &amp; Supplies</b>							
Instate Travel	13,044	-	-	-	-	-	13,044
Out of State Travel	312	-	-	-	-	-	312
Employee Training	10,916	-	-	-	-	-	10,916
Office Expenses	115,602	-	14,397	-	-	-	129,999
Telecommunications	52,038	-	-	-	-	-	52,038
Data Processing	4,765	-	3	-	-	-	4,768
Professional Services	18,310	-	-	-	-	-	18,310
Employee Recruitment and Develop	3,285	-	-	-	-	-	3,285
Dues and Subscriptions	14,974	-	-	-	-	-	14,974
Fuels and Utilities	386	-	-	-	-	-	386
Facilities Maintenance	1,095	-	-	-	-	-	1,095
Agency Program Related S and S	1,863	-	-	-	-	-	1,863
Other Services and Supplies	4,605	-	-	-	-	-	4,605
Expendable Prop 250 - 5000	34,906	-	-	-	-	-	34,906
IT Expendable Property	6,377	-	-	-	-	-	6,377
<b>Total Services &amp; Supplies</b>	<b>\$282,478</b>	-	<b>\$14,400</b>	-	-	-	<b>\$296,878</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: Trial Courts  
Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Capital Outlay</b>							
Office Furniture and Fixtures	2,821	-	272	-	-	-	2,893
<b>Total Capital Outlay</b>	<b>\$2,621</b>	-	<b>\$272</b>	-	-	-	<b>\$2,893</b>
<b>Total Expenditures</b>							
Total Expenditures	285,099	-	14,672	-	-	-	299,771
<b>Total Expenditures</b>	<b>\$285,099</b>	-	<b>\$14,672</b>	-	-	-	<b>\$299,771</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(14,672)	-	-	-	(14,672)
<b>Total Ending Balance</b>	-	-	<b>(\$14,672)</b>	-	-	-	<b>(\$14,672)</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Trial Courts  
Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	1,831	-	-	-	-	-	1,831
<b>Total Revenues</b>	<b>\$1,831</b>	-	-	-	-	-	<b>\$1,831</b>
<b>Services &amp; Supplies</b>							
Professional Services	1,831	-	-	-	-	-	1,831
<b>Total Services &amp; Supplies</b>	<b>\$1,831</b>	-	-	-	-	-	<b>\$1,831</b>
<b>Total Expenditures</b>							
Total Expenditures	1,831	-	-	-	-	-	1,831
<b>Total Expenditures</b>	<b>\$1,831</b>	-	-	-	-	-	<b>\$1,831</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Pkg: 306 - New Judgeships and Support Staff

Cross Reference Name: Trial Courts

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	511,263	-	-	-	-	-	511,263
<b>Total Revenues</b>	<b>\$511,263</b>	-	-	-	-	-	<b>\$511,263</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	176,148	-	-	-	-	-	176,148
Empl. Rel. Bd. Assessments	117	-	-	-	-	-	117
Public Employees' Retire Cont	27,810	-	-	-	-	-	27,810
Social Security Taxes	13,473	-	-	-	-	-	13,473
Worker's Comp. Assess. (WCD)	180	-	-	-	-	-	180
Flexible Benefits	91,035	-	-	-	-	-	91,035
<b>Total Personal Services</b>	<b>\$308,763</b>	-	-	-	-	-	<b>\$308,763</b>
<b>Services &amp; Supplies</b>							
Instate Travel	18,000	-	-	-	-	-	18,000
Employee Training	4,800	-	-	-	-	-	4,800
Office Expenses	19,200	-	-	-	-	-	19,200
Telecommunications	12,000	-	-	-	-	-	12,000
Dues and Subscriptions	12,000	-	-	-	-	-	12,000
Other Services and Supplies	6,000	-	-	-	-	-	6,000
Expendable Prop 250 - 5000	106,500	-	-	-	-	-	106,500
IT Expendable Property	24,000	-	-	-	-	-	24,000
<b>Total Services &amp; Supplies</b>	<b>\$202,500</b>	-	-	-	-	-	<b>\$202,500</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Pkg: 306 - New Judgeships and Support Staff

Cross Reference Name: Trial Courts

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	511,263	-	-	-	-	-	511,263
<b>Total Expenditures</b>	<b>\$511,263</b>	-	-	-	-	-	<b>\$511,263</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
<b>Total Positions</b>							
Total Positions							9
<b>Total Positions</b>	-	-	-	-	-	-	<b>9</b>
<b>Total FTE</b>							
Total FTE							2.61
<b>Total FTE</b>	-	-	-	-	-	-	<b>2.61</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Trial Courts

Pkg: 308 - Restore Effective Programs (Treatment Courts)

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	2,759,010	-	-	-	-	-	2,759,010
<b>Total Revenues</b>	<b>\$2,759,010</b>	-	-	-	-	-	<b>\$2,759,010</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	1,778,755	-	-	-	-	-	1,778,755
Empl. Rel. Bd. Assessments	618	-	-	-	-	-	618
Public Employees' Retire Cont	280,551	-	-	-	-	-	280,551
Social Security Taxes	135,922	-	-	-	-	-	135,922
Worker's Comp. Assess. (WCD)	968	-	-	-	-	-	968
Flexible Benefits	520,200	-	-	-	-	-	520,200
<b>Total Personal Services</b>	<b>\$2,715,010</b>	-	-	-	-	-	<b>\$2,715,010</b>
<b>Services &amp; Supplies</b>							
Instate Travel	4,000	-	-	-	-	-	4,000
Employee Training	3,200	-	-	-	-	-	3,200
Office Expenses	12,800	-	-	-	-	-	12,800
Telecommunications	8,000	-	-	-	-	-	8,000
IT Expendable Property	16,000	-	-	-	-	-	16,000
<b>Total Services &amp; Supplies</b>	<b>\$44,000</b>	-	-	-	-	-	<b>\$44,000</b>
<b>Total Expenditures</b>							
Total Expenditures	2,759,010	-	-	-	-	-	2,759,010
<b>Total Expenditures</b>	<b>\$2,759,010</b>	-	-	-	-	-	<b>\$2,759,010</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Trial Courts

Pkg: 309 - Restore Effective Programs (Pro Se Facilitation)

Cross Reference Number: 19800-100-00-00-0000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	1,146,216	-	-	-	-	-	1,146,216
<b>Total Revenues</b>	<b>\$1,146,216</b>	-	-	-	-	-	<b>\$1,146,216</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	633,737	-	-	-	-	-	633,737
Empl. Rel. Bd. Assessments	400	-	-	-	-	-	400
Public Employees' Retire Cont	100,069	-	-	-	-	-	100,069
Social Security Taxes	48,480	-	-	-	-	-	48,480
Worker's Comp. Assess. (WCD)	630	-	-	-	-	-	630
Flexible Benefits	317,900	-	-	-	-	-	317,900
<b>Total Personal Services</b>	<b>\$1,101,216</b>	-	-	-	-	-	<b>\$1,101,216</b>
<b>Services &amp; Supplies</b>							
Employee Training	3,600	-	-	-	-	-	3,600
Office Expenses	14,400	-	-	-	-	-	14,400
Telecommunications	9,000	-	-	-	-	-	9,000
IT Expendable Property	18,000	-	-	-	-	-	18,000
<b>Total Services &amp; Supplies</b>	<b>\$45,000</b>	-	-	-	-	-	<b>\$45,000</b>
<b>Total Expenditures</b>							
Total Expenditures	1,146,216	-	-	-	-	-	1,146,216
<b>Total Expenditures</b>	<b>\$1,146,216</b>	-	-	-	-	-	<b>\$1,146,216</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013



# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Trial Courts

Pkg: 309 - Restore Effective Programs (Pro Se Facilitation)

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
Total Positions							
Total Positions							10
<b>Total Positions</b>	-	-	-	-	-	-	10
Total FTE							
Total FTE							8.85
<b>Total FTE</b>	-	-	-	-	-	-	8.85

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Pkg: 310 - Restore Timely Public Services Staff

Cross Reference Name: Trial Courts

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	2,256,480	-	-	-	-	-	2,256,480
<b>Total Revenues</b>	<b>\$2,256,480</b>	-	-	-	-	-	<b>\$2,256,480</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	1,230,240	-	-	-	-	-	1,230,240
Empl. Rel. Bd. Assessments	800	-	-	-	-	-	800
Public Employees' Retire Cont	194,260	-	-	-	-	-	194,260
Social Security Taxes	94,120	-	-	-	-	-	94,120
Worker's Comp. Assess. (WCD)	1,260	-	-	-	-	-	1,260
Flexible Benefits	635,800	-	-	-	-	-	635,800
<b>Total Personal Services</b>	<b>\$2,156,480</b>	-	-	-	-	-	<b>\$2,156,480</b>
<b>Services &amp; Supplies</b>							
Employee Training	8,000	-	-	-	-	-	8,000
Office Expenses	32,000	-	-	-	-	-	32,000
Telecommunications	20,000	-	-	-	-	-	20,000
IT Expendable Property	40,000	-	-	-	-	-	40,000
<b>Total Services &amp; Supplies</b>	<b>\$100,000</b>	-	-	-	-	-	<b>\$100,000</b>
<b>Total Expenditures</b>							
Total Expenditures	2,256,480	-	-	-	-	-	2,256,480
<b>Total Expenditures</b>	<b>\$2,256,480</b>	-	-	-	-	-	<b>\$2,256,480</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Trial Courts

Pkg: 310 - Restore Timely Public Services Staff

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
Total Positions							
Total Positions							20
<b>Total Positions</b>	-	-	-	-	-	-	<b>20</b>
Total FTE							
Total FTE							18.40
<b>Total FTE</b>	-	-	-	-	-	-	<b>18.40</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Trial Courts

Pkg: 312 - Continue Effective Grant Programs (Treatment Courts)

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
Grants (Non-Fed)	-	-	2,975,000	-	-	-	2,975,000
Federal Funds	-	-	-	340,000	-	-	340,000
<b>Total Revenues</b>	-	-	<b>\$2,975,000</b>	<b>\$340,000</b>	-	-	<b>\$3,315,000</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	-	-	1,724,018	-	-	-	1,724,018
Temporary Appointments	-	-	175,000	-	-	-	175,000
Empl. Rel. Bd. Assessments	-	-	618	-	-	-	618
Public Employees' Retire Cont	-	-	272,222	-	-	-	272,222
Social Security Taxes	-	-	145,280	-	-	-	145,280
Worker's Comp. Assess. (WCD)	-	-	988	-	-	-	988
Flexible Benefits	-	-	485,520	-	-	-	485,520
Other OPE	-	-	-	255,000	-	-	255,000
<b>Total Personal Services</b>	-	-	<b>\$2,803,620</b>	<b>\$255,000</b>	-	-	<b>\$3,058,620</b>
<b>Services &amp; Supplies</b>							
Instate Travel	-	-	-	25,000	-	-	25,000
Office Expenses	-	-	88,612	40,000	-	-	128,612
Professional Services	-	-	84,768	20,000	-	-	104,768
<b>Total Services &amp; Supplies</b>	-	-	<b>\$171,380</b>	<b>\$85,000</b>	-	-	<b>\$256,380</b>

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Trial Courts

Pkg: 312 - Continue Effective Grant Programs (Treatment Courts)

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	-	-	2,975,000	340,000	-	-	3,315,000
<b>Total Expenditures</b>	-	-	<b>\$2,975,000</b>	<b>\$340,000</b>	-	-	<b>\$3,315,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
<b>Total Positions</b>							
Total Positions							14
<b>Total Positions</b>	-	-	-	-	-	-	<b>14</b>
<b>Total FTE</b>							
Total FTE							14.00
<b>Total FTE</b>	-	-	-	-	-	-	<b>14.00</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Pkg: 316 - Judicial Resources Pro-Tem & Hearings Referees

Cross Reference Name: Trial Courts

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	2,728,764	-	-	-	-	-	2,728,764
<b>Total Revenues</b>	<b>\$2,728,764</b>	-	-	-	-	-	<b>\$2,728,764</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	540,562	-	-	-	-	-	540,562
Empl. Rel. Bd. Assessments	264	-	-	-	-	-	264
Public Employees' Retire Cont	85,355	-	-	-	-	-	85,355
Social Security Taxes	41,353	-	-	-	-	-	41,353
Worker's Comp. Assess. (WCD)	414	-	-	-	-	-	414
Flexible Benefits	215,760	-	-	-	-	-	215,760
Other OPE	1,399,701	-	-	-	-	-	1,399,701
<b>Total Personal Services</b>	<b>\$2,283,409</b>	-	-	-	-	-	<b>\$2,283,409</b>
<b>Services &amp; Supplies</b>							
Instate Travel	391,355	-	-	-	-	-	391,355
Employee Training	2,400	-	-	-	-	-	2,400
Office Expenses	9,600	-	-	-	-	-	9,600
Telecommunications	6,000	-	-	-	-	-	6,000
Expendable Prop 250 - 5000	24,000	-	-	-	-	-	24,000
IT Expendable Property	12,000	-	-	-	-	-	12,000
<b>Total Services &amp; Supplies</b>	<b>\$445,355</b>	-	-	-	-	-	<b>\$445,355</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – TRIAL COURTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Trial Courts

Pkg: 316 - Judicial Resources Pro-Tem & Hearings Referees

Cross Reference Number: 19800-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	2,728,764	-	-	-	-	-	2,728,764
<b>Total Expenditures</b>	<b>\$2,728,764</b>	-	-	-	-	-	<b>\$2,728,764</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
<b>Total Positions</b>							
Total Positions							6
<b>Total Positions</b>	-	-	-	-	-	-	<b>6</b>
<b>Total FTE</b>							
Total FTE							4.55
<b>Total FTE</b>	-	-	-	-	-	-	<b>4.55</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013



# PROGRAMS – TRIAL COURTS

## PPDBFISCAL – PICS Package Fiscal Impact Report

08/13/14 REPORT NO.: PPDPFISCAL DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM PAGE  
 REPORT: PACKAGE FISCAL IMPACT REPORT 2015-17 PROD FILE  
 AGENCY:19800 JUDICIAL DEPARTMENT PICS SYSTEM: BUDGET PREPARATION  
 SUMMARY XREF:100-00-00 Trial Courts PACKAGE: 306 - New Judgeships and Support Sta

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPR	OF SAL/OPR	PF SAL/OPR	LF SAL/OPR	AF SAL/OPR
6001913	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
6001914	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
6001915	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
6001916	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
6001917	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
6001918	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
6001919	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
6001920	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
6001921	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.29	7.00	02	2,796.00	19,572 14,735				19,572 14,735
TOTAL PICS SALARY								176,148				176,148
TOTAL PICS OPR								132,615				132,615
TOTAL PICS PERSONAL SERVICES -			9	2.61	63.00			308,763				308,763



# PROGRAMS – TRIAL COURTS

08/13/14 REPORT NO.: PD00FISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:19800 JUDICIAL DEPARTMENT  
 SUMMARY XREF:100-00-00 Trial Courts

DEPT. OF ADMIN. SVCS. -- PDDB PICS SYSTEM

2015-17  
 PICS SYSTEM: BUDGET PREPARATION

PAGE  
 PROD FILE

PACKAGE: 308 - Restore Effective Programs (Tr

POSITION NUMBER	CLASS COMP	CLASS NAME	DOS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0901058	JUN J9745 AA	OJD PROGRAM COORDINATOR 4	1-	.04-	1.05-	08	6,105.00	6,410- 1,615-				6,410- 1,615-
0901058	JUN J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	08	6,105.00	146,520 69,138				146,520 69,138
6001112	JUN J9739 AA	JUDICIAL SERVICES SPECIALIST 2	1-	.51-	12.18-	07	3,234.00	39,390- 44,026-				39,390- 44,026-
6001112	JUN J9739 AA	JUDICIAL SERVICES SPECIALIST 2	1	1.00	24.00	07	3,234.00	77,616 52,987				77,616 52,987
6001132	JUN J9744 AA	OJD PROGRAM COORDINATOR 3	1-	.50-	12.00-	04	4,554.00	54,648- 47,603-				54,648- 47,603-
6001132	JUN J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	04	4,554.00	109,296 60,412				109,296 60,412
6001868	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	02	4,131.00	99,144 58,032				99,144 58,032
6001869	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00	126,504 64,446				126,504 64,446
6001870	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	11	7,065.00	169,560 74,537				169,560 74,537
6001871	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	09	6,407.00	153,768 70,836				153,768 70,836
6001872	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	02	4,131.00	99,144 58,032				99,144 58,032
6001873	JUA J9739 AA	JUDICIAL SERVICES SPECIALIST 2	1	1.00	24.00	02	2,538.00	60,912 49,071				60,912 49,071
6001874	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	02	4,131.00	99,144 58,032				99,144 58,032
6001875	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	05	4,781.00	114,744 61,689				114,744 61,689
6001876	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	1.00	24.00	02	3,081.00	73,944 52,126				73,944 52,126
6001877	JUA J9743 AA	OJD PROGRAM COORDINATOR 2	1	1.00	24.00	02	3,569.00	85,656 54,871				85,656 54,871

# PROGRAMS – TRIAL COURTS

08/13/14 REPORT NO.: PDDPFISCAL	DEPT. OF ADMIN. SVCS. -- PPOB PICS SYSTEM		PAGE
REPORT: PACKAGE FISCAL IMPACT REPORT			2015-17
AGENCY: 19800 JUDICIAL DEPARTMENT			PROD FILE
SUMMARY XREF: 100-00-00 Trial Courts	PACKAGE: 308 - Restore Effective Programs (Tr		PICS SYSTEM: BUDGET PREPARATION

POSITION	POS	PTE	MOS	STEP	RATE	CF	OF	FF	LF	AF	
NUMBER CLASS COMP CLASS NAME	CNT					SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	
6001878 JUA J9744 AA OJD PROGRAM COORDINATOR 3	1	1.00	24.00	10	6,105.00	146,520				146,520	
						69,138				69,138	
6001879 JUA J9744 AA OJD PROGRAM COORDINATOR 3	1	1.00	24.00	11	6,407.00	153,768				153,768	
						70,836				70,836	
6001880 JUA J9740 AA JUDICIAL SERVICES SPECIALIST 3	1	1.00	24.00	06	3,402.00	81,648				81,648	
						53,931				53,931	
6001881 JUA J9744 AA OJD PROGRAM COORDINATOR 3	1	.80	19.20	02	4,131.00	79,315				79,315	
						53,385				53,385	
TOTAL PICS SALARY						1,776,755				1,776,755	
TOTAL PICS OPE						938,255				938,255	
TOTAL PICS PERSONAL SERVICES =						14	15.75	377.97			2,715,010

# PROGRAMS – TRIAL COURTS

08/13/14 REPORT NO.: PPDVFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:19800 JUDICIAL DEPARTMENT  
 SUMMARY XREF:100-00-00 Trial Courts

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17  
 PICS SYSTEM: BUDGET PREPARATION

PAGE  
 PROD FILE

PACKAGE: 309 - Restore Effective Programs (Pr

POSITION NUMBER	CLASS COMP	CLASS NAME	DOS CNT	PTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE	
3402037	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1-	1.00-	24.00-	08	3,751.00	90,024- 55,895-				90,024- 55,895-	
3402037	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	1.00	24.00	07	3,935.00	94,440 56,930				94,440 56,930	
6001858	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	.92	22.00	02	3,081.00	67,782 47,781				67,782 47,781	
6001859	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	.92	22.00	02	3,081.00	67,782 47,781				67,782 47,781	
6001860	JUA J9739 AA	JUDICIAL SERVICES SPECIALIST 2	1	.92	22.00	02	2,538.00	55,836 44,982				55,836 44,982	
6001861	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	.92	22.00	02	3,081.00	67,782 47,781				67,782 47,781	
6001862	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	.92	22.00	02	3,081.00	67,782 47,781				67,782 47,781	
6001863	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.76	18.26	02	2,796.00	51,055 43,861				51,055 43,861	
6001864	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312	
6001865	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	.92	22.00	02	3,081.00	67,782 47,781				67,782 47,781	
6001866	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	.92	22.00	02	3,081.00	67,782 47,781				67,782 47,781	
6001867	JUA J9742 AA	OJD PROGRAM COORDINATOR 1	1	.73	17.60	02	3,081.00	54,226 44,603				54,226 44,603	
TOTAL PICS SALARY								633,737				633,737	
TOTAL PICS OPE								467,479				467,479	
TOTAL PICS PERSONAL SERVICES =								10	8.85	211.86			1,101,216



# PROGRAMS – TRIAL COURTS

08/13/14 REPORT NO.: PDDPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:19800 JUDICIAL DEPARTMENT  
 SUMMARY XREF:100-00-00 Trial Courts

DEPT. OF ADMIN. SVCS. -- PDDB PICS SYSTEM

2015-17  
 PICS SYSTEM: BUDGET PREPARATION

PAGE  
 PROD FILE

PACKAGE: 310 - Restore Timely Public Services

POSITION NUMBER	CLASS COMP	CLASS NAME	DOS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
6001922	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001923	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001924	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001925	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001926	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001927	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001928	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001929	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001930	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001931	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001932	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001933	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001934	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001935	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001936	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312
6001937	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512 46,312				61,512 46,312

# PROGRAMS – TRIAL COURTS

08/13/14 REPORT NO.: PPDFFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:19800 JUDICIAL DEPARTMENT  
 SUMMARY XREP:100-00-00 Trial Courts

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17  
 PICS SYSTEM: BUDGET PREPARATION

PAGE  
 PROD FILE

PACKAGE: 310 - Restore Timely Public Services

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	PTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
6001938	JUA	J9740	AA JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512				61,512
									46,312				46,312
6001939	JUA	J9740	AA JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512				61,512
									46,312				46,312
6001940	JUA	J9740	AA JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512				61,512
									46,312				46,312
6001941	JUA	J9740	AA JUDICIAL SERVICES SPECIALIST 3	1	.92	22.00	02	2,796.00	61,512				61,512
									46,312				46,312
TOTAL PICS SALARY									1,230,240				1,230,240
TOTAL PICS OPE									926,240				926,240
TOTAL PICS PERSONAL SERVICES -				20	18.40	440.00			2,156,480				2,156,480

# PROGRAMS – TRIAL COURTS

08/13/14 REPORT NO.: PPOFFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:19800 JUDICIAL DEPARTMENT  
 SUMMARY XRF:100-00-00 Trial Courts

DEPT. OF ADMIN. SVCS. -- PPOB PICE SYSTEM

2015-17  
 PICE SYSTEM: BUDGET PREPARATION

PAGE  
 PROD FILE

PACKAGE: 312 - Continue Effective Grant Progr

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOE	STPD	RATE	GF SAL/OPE	GF SAL/OPE	PF SAL/OPE	LP SAL/OPE	AP SAL/OPE
6001844	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	07	5,271.00		126,504 64,446			126,504 64,446
6001845	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001846	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001847	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001848	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001849	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001850	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001851	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001852	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001853	JUA J9745 AA	OJD PROGRAM COORDINATOR 4	1	1.00	24.00	05	5,271.00		126,504 64,446			126,504 64,446
6001854	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	05	4,781.00		114,744 61,689			114,744 61,689
6001855	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	05	4,781.00		114,744 61,689			114,744 61,689
6001856	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	05	4,781.00		114,744 61,689			114,744 61,689
6001857	JUA J9744 AA	OJD PROGRAM COORDINATOR 3	1	1.00	24.00	05	4,781.00		114,744 61,689			114,744 61,689
TOTAL PICE SALARY									1,724,016			1,724,016
TOTAL PICE OPE									891,216			891,216
TOTAL PICE PERSONAL SERVICE =			14	14.00	336.00				2,615,232			2,615,232

# PROGRAMS – TRIAL COURTS

08/13/14 REPORT NO.: PWDFFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:19800 JUDICIAL DEPARTMENT  
 SUMMARY XREF:100-00-00 Trial Courts

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17  
 PICS SYSTEM: BUDGET PREPARATION

PAGE  
 PROD FILE

PACKAGE: 316 - Judicial Resources Pro-Tem & H

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	PF SAL/OPE	LF SAL/OPE	AF SAL/OPE
6001904	JM J9718 AA	HEARINGS REFEREE	1	.50	12.00	02	6,105.00	73,260 53,885				73,260 53,885
6001905	JM J9718 AA	HEARINGS REFEREE	1	.92	22.00	02	6,105.00	134,310 68,196				134,310 68,196
6001906	JUA J9740 AA	JUDICIAL SERVICES SPECIALIST 3	1	.60	16.50	02	2,796.00	46,134 45,606				46,134 45,606
6001907	JM J9718 AA	HEARINGS REFEREE	1	.60	14.40	02	6,105.00	87,912 57,319				87,912 57,319
6001908	JM J9718 AA	HEARINGS REFEREE	1	.92	22.00	02	6,105.00	134,310 68,196				134,310 68,196
6001909	JUA J9700 AA	JUDICIAL CLERK	1	.92	22.00	02	2,938.00	64,636 49,944				64,636 49,944
TOTAL PICS SALARY								540,562				540,562
TOTAL PICS OPE								343,146				343,146
TOTAL PICS PERSONAL SERVICES =			6	4.55	108.90			883,708				883,708



# PROGRAMS – TRIAL COURTS

## BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-100-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
State Court Fees	-	150,862,436	150,862,436	144,135,586	-	-
Federal Revenues	1,248,923	-	-	-	-	-
Charges for Services	-	317,022	317,022	-	-	-
Fines and Forfeitures	-	122,982,566	122,982,566	117,710,157	-	-
Sales Income	14,377	-	-	-	-	-
Donations	1,298,979	-	-	-	-	-
Grants (Non-Fed)	-	1,247,546	3,813,514	3,609,522	-	-
Other Revenues	32	-	-	-	-	-
Transfer In - Intrafund	451,065	-	-	-	-	-
Tsfr From Criminal Justice Comm	62,752	-	-	-	-	-
Tsfr From Public Def Svcs Comm	2,490,300	2,722,500	2,722,500	3,067,491	-	-
Transfer Out - Intrafund	-	(13,332,266)	(13,332,266)	(15,985,520)	-	-
Transfer to General Fund	-	(131,963,098)	(131,963,098)	(123,942,908)	-	-
Transfer to Cities	-	(24,232,678)	(24,232,678)	(24,399,425)	-	-
Transfer to Counties	-	(7,618,649)	(7,618,649)	(7,611,275)	-	-
Tsfr To Revenue, Dept of	-	(91,422,437)	(91,422,437)	(85,699,457)	-	-
Tsfr To Public Def Svcs Comm	-	(4,433,018)	(4,433,018)	(3,705,255)	-	-
<b>Total Other Funds</b>	<b>\$5,566,428</b>	<b>\$5,129,924</b>	<b>\$7,695,892</b>	<b>\$7,178,916</b>	-	-
<b>Federal Funds</b>						
Federal Funds	-	-	-	340,000	-	-
<b>Total Federal Funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$340,000</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012



## PROGRAMS – TRIAL COURTS

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# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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## Administration and Central Support

### *Office of the State Court Administrator*

**State Court Administrator:** The State Court Administrator (SCA) position in the Oregon Judicial Department (OJD) was first statutorily created by the 1971 Legislative Assembly. The duties of the SCA are established and defined primarily in ORS chapter 8; however, a wide variety of other statutes assign additional responsibilities. The position supports and assists the Chief Justice in exercising administrative authority and supervision over the circuit, tax, and appellate courts of this state and in establishing and managing statewide administrative policies and procedures for OJD as both an entity and branch of state government. In this capacity, the SCA supervises administration of OJD's central business and infrastructure services for the court system such as budget, accounting, procurement, human resources, legal, internal audit, education and outreach, statewide forms and materials, information technology infrastructure, and the Oregon eCourt program.

In addition, the SCA has responsibility for administrative management of the Appellate Court Records Section, State of Oregon Law Library, OJD publications, OJD security and emergency preparedness program, OJD court interpreter certification and services program, OJD shorthand reporter (CSR) program, juvenile court improvement program, family law services, and state Citizen Review Board (CRB) program. The SCA also oversees the legislative program in OJD's coordination of bills affecting the branch or OJD as a state entity and preparation of fiscal impact statements, serves as secretary to the Judicial Conference, and provides support to OJD and external related committees. The position also is statutorily charged with calculating and publishing the annual adjustments to the limitations on the liability of public bodies for property damage or destruction (Oregon Tort Claims Act Limitations).

To support carrying out the statutory duties and responsibilities, the SCA has organized the Office of the State Court Administrator (OSCA) into twelve major divisions and program areas. Prior to 2009, OSCA housed the Court Programs and Services Division that provided a full range of policy, analytical, and technical support in case management for all case types including program support for family law *pro se*, facilitation centers, and treatment courts. It also developed and maintained OJD's strategic planning efforts and performance measures as well as provided internal and external committee support. The severe budget reductions of that biennium resulted in the elimination of the division and personnel. Other minimum mandatory functions were retained and reassigned to other personnel but many functions had to be eliminated and have not yet been restored due to resource constraints.

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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### *Divisions and Program Sections*

**Executive Services Division:** The Executive Services Division serves as the central administrative and governance coordination hub for OSCA. This division includes the SCA as its direct supervisor and contains several legal, analytical, and administrative support staff. The staff provides specific direct services and central executive coordination for the SCA in overall OJD administration interactions within OJD and with the public and external organizations. Major functions include the following:

- Support unit staff provides central telephone reception and assistance services for OSCA, OJD, and the public. Staff also prepares and coordinates official OSCA documents and communications, manages policy information databases, and manages official OSCA and OJD information distributions.
- Legal and analyst staff reviews, evaluates, and responds to a variety of public record requests and also handles a wide range of general media and public information inquiries, issues, and requests. They centrally coordinate OJD’s legislative and intergovernmental relations efforts and provide data, legal and fiscal analysis services for those purposes and oversee the reporting of changes and implementation plans post session.
- Legal and analyst staff also researches and oversees OJD administrative policy and procedure development and coordination of the process to finalization activities. In addition, staff manages the OJD records retention disposition policies and procedures, provides central policy and technical support for jury management and Americans with Disabilities Act compliance, manages the Certified Shorthand Reporters program, prepares specific management and statistical publications, updates fee schedules, and updates criminal law forms or documents required by statute. Legal staff supports the Judicial Conference’s Judicial Conduct Committee, serves as Reporter to the Uniform Trial Court Rules Committee, provides civil and criminal law policy support, and provides law clerk assistance for small/rural courts. Staff manages the statewide judicial *pro tempore* program, senior judge services, and judicial conference arrangements and records.

**Business and Fiscal Services Division:** The Business and Fiscal Services Division (BFSD) is responsible for the central budget, fiscal, and main business functions management of OJD. Major functions include the following:

- Budget staff oversees and implements the OJD budget development process and preparation of the Chief Justice’s OJD biennial budget document consistent with state requirements. Coordinates the timely organization, preparation, and presentation of the OJD budget to the legislative Ways and Means Committee.

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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- Analyst staff provides leadership, management, and assistance in the development, review, and implementation of policies and procedures to ensure effective and efficient operations and compliance with federal and state laws and generally accepted accounting principles as related to state government.
- Research staff analyzes the business-related processes of OJD and identifies improvements that better align processes with the department strategies and which create operational efficiencies while ensuring internal controls are in place to effectively safeguard state assets.
- Revenue staff performs research and analysis of the department’s revenues, fines, fees, collection efforts, and the fiscal impacts of legislative measures. Prepares and presents information to judicial and legislative leaders to inform them of impacts of suggested civil-, criminal-, and budget-related decisions.
- Accounting and Revenue staff performs the accounting, case party management and liquidated and delinquent debt collection functions for all the circuit courts that have implemented the Oregon eCourt system and the majority of those awaiting implementation. This includes reconciliation of statewide electronic payments, management of the interactions with debt collection contractors and the Department of Revenue, and development of related business processes in the Oregon eCourt system.
- Procurement staff coordinates the procurement processes of OJD from the development of user requirements, solicitation of vendors, scoring of proposals and selection of contractors, to the tracking of contract deliverables and the completion of contracted work. Performs building administration functions to accommodate evolving needs of administration and appellate court offices including respectful stewardship of the Supreme Court Building.
- Principal functions include the following:
  - Financial reporting;
  - Collection and disbursement of court revenues;
  - Grants management;
  - Preaudit and processing of payments;
  - Risk management;

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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- Violations Bureau duties;
- Fixed asset management, reporting, and control; and
- Application Contribution Program, which authorizes courts to require individuals who apply for court-appointed counsel to pay an application fee and contribution amount toward the anticipated costs of court-appointed counsel if they have the financial ability to do so.

**Human Resource Services Division:** This division provides a full-service personnel program to ensure that OJD meets its statutory obligations as an employer, including overseeing the consistent administration and compliance with the Chief Justice’s statewide personnel system, personnel policies and rules, and ensuring an efficient and accurate payroll and benefit records system. As the sole and central OJD Human Resource Services Division (HRSD), it supports the entire statewide OJD workforce of judges and staff and, therefore, its work affects operation of the appellate courts, tax court, state administrative office, and the 27 judicial districts covering Oregon’s 36 counties.

HRSD advises the courts regarding administration of an ever-growing number of personnel-related matters, laws, policies, and programs. HRSD manages the OJD online recruitment and selection procedures, classification and compensation policies and procedures, worker safety and workers’ compensation processes, employer and employee relations, grievance and disciplinary appeals processes, and federal and state labor and wage and hour law compliance. The human resource managers provide direction and technical assistance in these functional areas and in sensitive personnel matters to presiding judges, court administrators and supervisors, and to other employees through personnel rules, policies, and programs and by direct consultation, advice, and training. HRSD continues to perform traditional personnel and payroll recordkeeping functions and is a division that promotes a positive human work environment combined with a strategic human resources utilization approach.

**Enterprise Technology Services Division:** The Enterprise Technology Services Division (ETSD) supports the mission of OJD by providing technology products, services, and support to OJD administration, courts, business partners, and the public. ETSD provides business solutions, enterprise management, and information security for all OJD statewide automated systems. ETSD provides the following services to OJD:

- Plans for, acquires, and manages information technology goods and services including common off-the-shelf (COTS) software for OJD in a timely, cost-effective manner;
- Designs, develops, maintains, and supports customized software to support the courts and business units in accomplishing OJD’s mission;
- Provides convenient and reliable public access to judicial branch information and court records;

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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- Helps customers achieve/realize maximum value of opportunities provided by information technology;
- Provides ETSD customers with a single point of access for problem resolution, information, and training;
- Designs, implements, administers, and maintains a robust and secure OJD technical infrastructure;
- Provides project management services and ensures ETSD’s successful and cost-effective delivery of information technology products and services that meet or exceed customer expectations; and
- Provides post-implementation Oregon eCourt system support.

**Oregon eCourt Program** (through 2016): See Oregon eCourt section, page 281.

**Office of Education, Training, and Outreach (Division):** The Office of Education, Training, and Outreach (OETO) develops, coordinates, delivers, and administers judge and staff education and training programs for OJD, and designs, coordinates, assists with, and delivers stakeholder and public outreach opportunities and civic education. OETO staffs the internal education committees and plans and prepares many internal meetings and events, such as the presiding judges and trial court administrator meetings, education sessions for the annual Judicial Conference, and support for the Chief Justice’s Court Reengineering and Efficiencies Workgroup (CREW).

OETO provides education and training in judicial education by providing a week-long OJD orientation and education seminar for judges and provision of education programs for earning continuing legal education credits (CLEs) that judges are required to attain and report. These CLEs are provided by delivery of judicial statewide and regional programs and practicums. Other in-state and out-of-state educational opportunities are provided when feasible. Staff education is provided through the Statewide New Employee Orientation Program, and when feasible, through the Judicial Support Staff Program; Peer Information Exchanges (PIE); Clerk College; management/supervisory skills training; and other skill- and knowledge-building programs. Unfortunately, funding and resource restrictions have substantially and negatively affected the ability to maintain a consistent staff and management training calendar. Whenever possible, OETO has developed a package of “e-Training Modules” offering statewide electronic accessibility to “anytime” training – Computer Based Training (CBT) modules that develop prerequisite computer skills for Oregon eCourt Program software, and CBTs that provide general security training for judges and staff. OETO staff also participates in OJD’s legislative program support and after-session trainings on changes and implementation as well as provides ongoing media, legislative, and civic outreach and support functions.

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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During the past several years and for the next two biennia at least, OETO remains heavily immersed and involved with OJD’s Oregon eCourt implementation and rollout schedule for the state courts (see Oregon eCourt section, page 273). OETO leads the development and manages the implementation of the Oregon eCourt Organizational Change Management (OCM) Project. OCM is a process used to assist in implementing the changes required for an organization to support a new culture, system, or way of doing business to pursue improvement. As guided by the Oregon eCourt vision and governance decisions, the OCM strategy works with OJD judges, staff, and stakeholders to adopt the key values, principles, attitudes, norms, and behaviors that support the cultural change and new ways of doing work through implementation of Oregon eCourt and its vision. The OCM activities designed to ensure that people and facilities are prepared to implement Oregon eCourt include the following:

- **Court Readiness:** Activities that address facility and technical changes necessary to implement Oregon eCourt and its vision, including ensuring that equipment, space, and facilities are ready for new technologies and business processes.
- **Organizational Readiness:** Activities that address the people-aspect of change necessary to build and sustain commitment from internal and external stakeholders to support Oregon eCourt and its vision, including education workshops and assessments for judges and staff.
- **Communication:** Activities that provide Oregon eCourt information to internal and external stakeholders to alert them of upcoming implementation events and to report successes through methods such as newsflashes, webinars, and prototype demonstrations.
- **Training:** Activities before, during, and after that teach skills and provide information necessary to implement Oregon eCourt technologies and related business processes in support of the vision.

**Legal Counsel Division:** The Legal Counsel Division (LCD) provides legal advice and services relating to courts and court administration to all state trial and appellate courts and judges, the SCA, and OSCA divisions and programs. Services include the following:

- Legal advice, research, and analysis on issues involving court administration;
- Litigation and tort claim management and representation coordination;
- Negotiation, review, and development of legal contract terms for state court system contracts;
- Circuit court civil fee schedule and related Chief Justice Orders;
- Legal policy research and analysis for the state court system;

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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- OJD legislative bill review analysis and implementation; and
- Judge and employee education on legal topics.

The purpose of OJD’s legal counsel services is to advance statewide uniformity in judicial administration through provision of consistent legal advice, minimize judicial branch liability risks, and enhance prudent resource management by assuring compliance with statutory and constitutional requirements and appropriate implementation of those directives.

**Appellate Court Services Division:** The State Court Administrator is the official “clerk of court” for the Supreme Court and Court of Appeals. This responsibility is overseen by the SCA but has been delegated by the SCA to an Appellate Court Administrator who manages this division and the related functions and duties. This division is housed in the Supreme Court Building and consists of the Appellate Court Records Section (public clerk’s office) for the Supreme Court and Court of Appeals and the Publications Section (Appellate opinions), and the Supreme Court Law Library. See the Appellate Courts budget chapter (Appellate Court Services Division, page xxx) for a greater description of its duties and functions.

**Juvenile Court Programs:** This OSCA section consists of two juvenile case programs, the federal/state Violence Against Women Act (VAWA) grants project, and an emerging family law program.

- **Juvenile Court Improvement Program:** The Juvenile Court Improvement Project (JCIP) is a federally funded project to improve court practices in child abuse and neglect cases. The Chief Justice appoints an advisory committee to help the program define priority areas for compliance and quality improvement. It is a program that designs and delivers training to juvenile court judges and partners, develops best practices, monitors compliance with court requirements for juvenile cases, and makes grants to local courts to improve their practices in child abuse and neglect cases. Its staff updates and publishes the Juvenile Court Dependency Benchbook, an electronic reference book for judges, court staff, and juvenile justice system professionals. It also develops, updates, and publishes a wide selection of model court dependency forms for court use.
- **VAWA Grants Program:** This program includes a part-time grant-funded staff attorney who administers federal grants for improving and training judges and court staff in handling Family Abuse Prevention Act (FAPA) and related compliance matters. The program also funds updates and translation of the VAWA court forms and materials.



## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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- **Citizen Review Board (CRB) Program:** In 1985, Oregon’s Legislature created a statewide foster care review program that included local review panels of citizen volunteers. The Legislature purposefully placed the CRB program in the state judicial branch under the direction of the Chief Justice of the Oregon Supreme Court, so it would operate independently of the state’s foster care system in providing their recommendations back to the court. In addition, both federal and state law provide stringent timelines and policies for the state to meet in providing for the reunification or permanency planning placement of children, and these directives are incorporated in the timing of the reviews and protocols for plan reviews.

CRB recruits and trains the local volunteers and coordinates the operation of the local boards. Oregon law requires the CRB to review the individual Department of Human Services case plans of children and youth offenders placed in substitute care and whose case is under the jurisdiction of the circuit court to ensure that their placements and services are both appropriate and timely. In the regularly scheduled reviews of cases involving an abused or neglected child, the local boards invite parents, foster parents, attorneys, caseworkers, court-appointed special advocates (CASAs), other interested parties, and the child, if appropriate, to attend the CRB review and discuss plans for the child. The board then makes findings and recommendations to the circuit court about the plan; this report is also provided to the CRB review participants. In addition to the board reviews, the CRB makes recommendations to juvenile courts, Department of Human Services, Oregon Youth Authority, and the Legislature concerning services, policies, procedures, and laws that affect children, youth, and families.

- **Family Law Program:** In Fall 2014, OSCA was able to repurpose a position to become a family law program analyst. This position will work on re-establishing and updating the State Court Family Law Program, primarily beginning with the self-represented litigant materials. If the 2015-17 Central Family Law Policy Option Package, package 307, is approved, more staffing can be devoted to addressing the family law issues, including matters involving vulnerable persons in probate, guardianship, and conservatorship proceedings. The program will be renamed the Juvenile and Family Court Program Division.

Annual Reports from the JCIP and CRB programs are included in the Special Reports section of the budget document.

**Security and Emergency Preparedness Office:** Pursuant to ORS 1.177 and 1.180 and Chief Justice policy, the Judicial Marshal and the OJD Security and Emergency Preparedness Office (SEPO) manages

- Personal and physical security, emergency preparedness, and business continuity plans for the Oregon Judiciary;
- Facility emergency operations for the Supreme Court, Court of Appeals, Oregon Tax Court, and the Office of the State Court Administrator;
- Identification and access cards and badges;

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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- Security training and threat assessment for court security officers, judges, and staff;
- OJD’s emergency response trailers to maintain court and courtroom services; and
- Contracts with providers for security improvements to courthouse facilities in accordance with the Chief Justice’s state security standards plan.

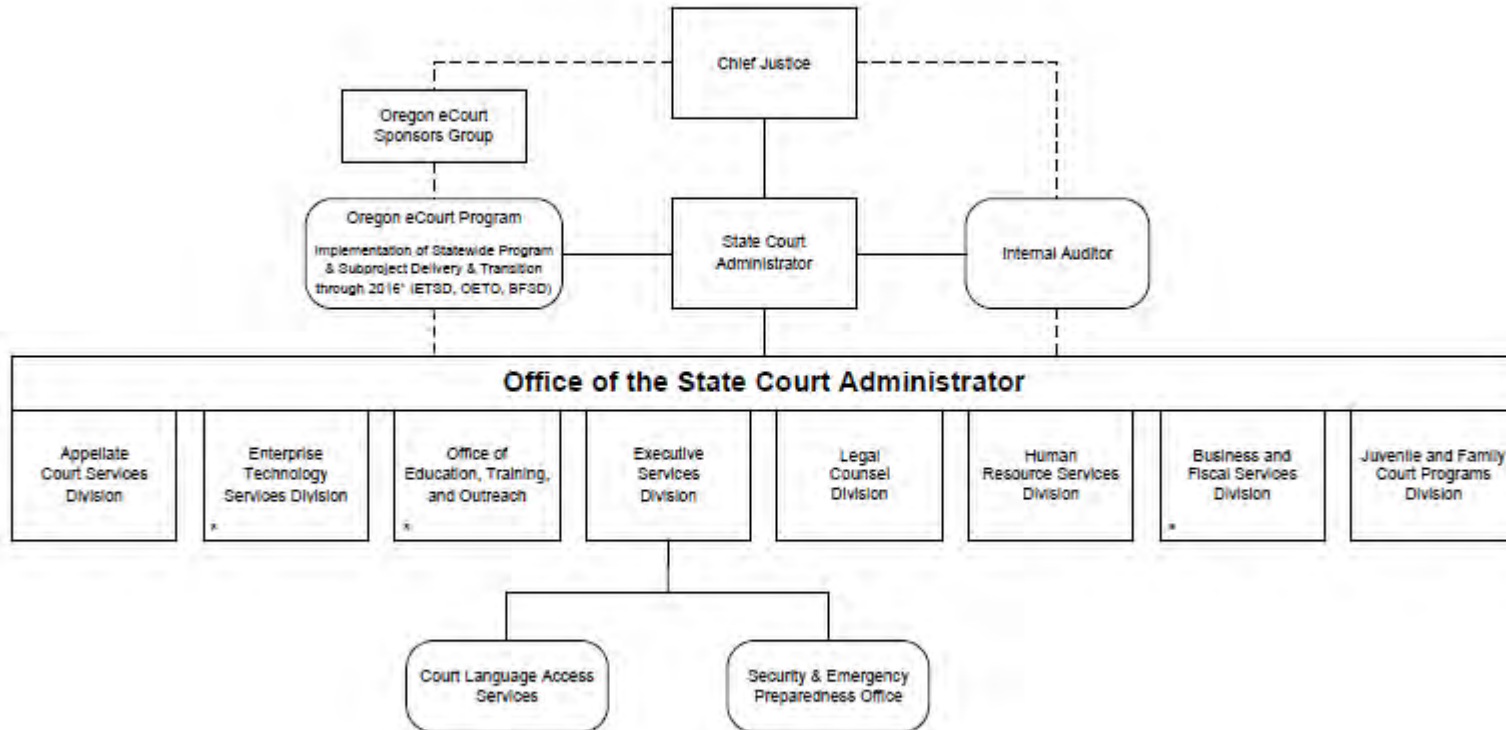
**Court Interpreter Services Program:** Court Interpreter Services (CIS) coordinates interpreter services in Oregon state courts for parties who do not speak English or have limited English skills.

- Oregon state courts use both staff and freelance interpreters to provide court interpreter services in more than 118 languages, including American Sign Language.
- CIS schedules more than 30,000 requests per year for interpreter services for circuit courts.
- CIS has certified more than 165 interpreters in Spanish, Russian, and Vietnamese and has conditionally qualified more than 250 interpreters of other languages.
- OJD’s Interpreter Certification Program provides training to more than 550 interpreters, judicial officers, staff, and system partners each year.

**Internal Audit Program:** The Internal Audit (IA) function is an important element of the internal control environment and vitally important in promoting accountability. IA is responsible for providing an independent appraisal activity for the purpose of examining and evaluating OJD’s internal control functions and activities. IA functions under the auspices of an independent advisory committee that approves the annual audit plan and reviews quarterly progress and updates. The position reports directly to the Chief Justice and State Court Administrator. IA performs change of management audits, financial-related audits, annual OJD-wide and specific area risk assessments, and reviews of internal controls of central administration and court operations. Audit scope frequently includes assessments and recommendations pertaining to opportunities for improving operational effectiveness, economy, and efficiency. IA also provides a “hot line” number for the reporting of fraud or misuse of funds. It is also called in on internal investigations as necessary. It further serves as an OJD liaison with external audit entities, such as the Secretary of State’s Audits Division. An increasing role of IA is to provide consultative services to OJD to ensure that new programs are set up using best practices.

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

OFFICE OF THE STATE COURT ADMINISTRATOR  
(Organization Chart)  
(January 2015)



KWC jsc/OSCA Org 2015-01

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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### Current Service Level

The CSL budget for the Administration and Central Support totals \$55.1 million General Fund and \$7.0 million in Other Funds and \$1.3 million in Federal Funds. This reflects a \$6.1 million increase General Fund (12.5 percent), a \$0.1 million increase in Other Funds (1.5 percent) over the 2013-15 LAB budget.

### Chief Justice's Recommended Budget

The Chief Justice's Recommended Budget for the 2015-17 biennium totals \$103.3 million (All Funds). This amount includes policy option packages totaling \$39.9 million (All Funds) as follows:

**Policy Option Package – 304:** This package will provide the limitation necessary for funds to be distributed to counties for the state match portion for courthouse replacement projects paid for out of the OCCCF. (\$34,900,000-OF, no positions)

**Policy Option Package – 307:** This package provides funding for 3 positions and Services and Supplies budget for the Family Law Program. (\$533,512-GF, 3 positions, 3.00 FTE)

**Policy Option Package – 311:** This package increases permanent staff to support Oregon eCourt Operations. (\$3,072,658-GF; \$1,368,440-OF, 23 positions, 20.26 FTE)

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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## Administration & Central Support Budget Summary – All Funds

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice's Recommended*
General Fund	\$45,801,966	\$48,999,970	\$55,130,735	\$58,736,905
General Fund Debt Svc	-	-	-	-
Other Funds Cap Construction	-	-	-	-
Other Funds Debt Svc Ltd	-	-	-	-
Other Funds Ltd	\$5,409,638	\$6,889,547	\$6,993,275	\$43,261,715
Other Funds Non-Ltd	-	-	-	-
Federal Funds Ltd	\$1,198,808	\$1,233,153	\$1,258,284	\$1,258,284
<b>TOTAL – ALL FUNDS</b>	<b>\$52,410,412</b>	<b>\$57,122,670</b>	<b>\$63,382,294</b>	<b>\$103,256,904</b>
Positions	160	160	163	189
FTE	157.03	157.5	160.87	184.13

\*Includes CSL and all policy option packages

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium.

### Staffing Impact

No staff is contained in Administration and Central Support.

### Revenue Source

The Essential Packages increases General Fund revenue for Administration and Central Support by \$3,712,253.

### 010 Non-PICS Personal Services Adjustment

Non-PICS Personal Services adjustment for Administration and Central Support is an increase of \$151,280 General Fund, an increase of \$12,872 Other Funds, and \$10,299 Federal Funds. The primary components of the net increase is Pension Obligation Bond increase of \$96,317 for General Fund, an increase of \$8,673 for Other Funds, and an Other OPE increase of \$10,331 for Federal Funds.

### 021 Phase-In

The Administration and Central Support budget has no adjustment for phased-in programs.

### 022 Phase-Out Program and One-Time Costs

The Administration and Central Support budget has a phase-out of \$335,001 associated with Other Funds Capital Improvements.

### 031 Inflation and Price List Adjustments

The cost of goods and services increased by \$3,644,640 General Fund, increased Other Funds by \$42,378 and Federal Funds by \$16,438. This reflects the standard inflation rate of 3.0 percent on goods and services and increase in State Government Services Charges of \$3,199,196.

## **PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT**

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### **032 Above Standard Inflation Adjustment**

The cost of goods and services increases General Fund totals by \$1,333, Other Funds by \$1,650, and Federal Funds by \$1,247. This reflects an above standard inflation rate of 3.3 percent on non-state employee personnel costs (contract providers).

### **040 Mandated Caseload**

The Administration and Central Support budget has no adjustment for mandated caseload.

### **050 Fund Shifts**

The Administration and Central Support budget has no fund shifts within its CSL budget.

### **060 Technical Adjustments**

The Administration and Central Support budget has no technical adjustments within its CSL budget.

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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## *Policy Option Package–304: Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF) Program*

**Companion Package:** No

### **Purpose**

This package will provide the limitation necessary for funds to be distributed to counties for the state match portion for courthouse replacement projects paid for out the OCCCIF. Package only provides limitation for bond fund distribution, does not include limitation for county matching fund deposits into the OCCCIF that are returned to the counties.

### **How Achieved**

During the 2013 Legislative Session, the OCCCIF was created to provide State funding for part of the cost of replacing dangerous county courthouses. Counties will be provided up to 50% state matching funds (based upon co-location requirements) from bond sales for approved and appropriate project expenses. The following are the planned courthouse replacements and associated Article XI-Q bonding:

- Multnomah County - \$24.6 million
- Jefferson County - \$2.5 million
- Crook/Hood River/Lane/Tillamook Counties Requested - \$7.8 million

Package #304 requests limitation associated with bond fund distribution, and does not include any request of limitation for county matching funds that may be required to be deposited in the OCCCIF for bond fund disbursements (limitation required to return the deposited county money from the OCCCIF).

### **Staffing Impact**

None

### **Revenue Source**

\$34,900,000 – Other Funds



# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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## *Policy Option Package–307: Support Effective Programs (Central Family Law)*

**Companion Package:** No

### **Purpose**

Due to reductions experienced in the 2009-11 biennium, the Oregon Judicial Department (OJD) was forced to eliminate the Family Law Program. The restored program will

- Work with other state agencies as liaison in the area of family law and interaction with the courts;
- Update currently outdated forms and improve processes to support the transition to Oregon eCourt;
- Develop new policies and procedures to improve timely processing of family law cases; and
- Support circuit courts on child support, family law, and *pro se* issues.

Due to the increased number of self-represented litigants in the area of family law and timeliness issues, it is critical to restore needed program support so that OJD provides accessibility and fairness to self-represented individuals.

### **How Achieved**

The package provides funding for three positions and Services and Supplies budget for the 2015-17 biennium for the Family Law Program.

### **Staffing Impact**

3 positions, 3.0 FTE

- |                          |             |          |
|--------------------------|-------------|----------|
| • OJD Analyst 3          | 2 positions | 2.00 FTE |
| • Management Assistant 1 | 1 positions | 1.00 FTE |

### **Revenue Source**

\$533,512 – General Fund

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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## *Policy Option Package–311: eCourt Technical Operations, Training and Business Processes*

**Companion Package:** No

### **Purpose**

Establish permanent staffing resources necessary to implement ongoing operational support of the Oregon eCourt system. As the Oregon eCourt Program completes its roll-out in the circuit courts and Tax Court in the 2015-17 biennium, support for implemented systems and programs becomes an operational responsibility for the Office of the State Court Administrator. It has been determined that the new system will bring efficiencies to OJD in terms of staffing and case processing. However, due to the recent fiscal crisis resulting from the great recession, OJD experienced budget reductions and staffing losses in excess of the savings that were expected to result from the implementation of Oregon eCourt. Staff resources are needed to support training of court staff and external parties, provide centralized accounting, maintain information technology systems and software, and review business process management to increase efficiencies.

### **How Achieved**

Increase permanent staff to support Oregon eCourt operations. This includes:

**Business and Fiscal Services Division:** Establish five positions to provide centralized accounting services to circuit courts.

**Enterprise Technology Services Division:** Establish seven information technology positions to support: the Appellate Case Management System, expanded information technology infrastructure required by the Odyssey system, increased demand for desktop support and help desk services, and testing of ACMS and OECS system patches and upgrades.

**Office of Education, Training, and Outreach:** Establish ten positions to provide ongoing support for operations, education, training, statewide business processes, and outreach efforts to support judges, staff, and external stakeholders.

### **Staffing Impact**

23 positions, 20.26 FTE:

- Accountant 1                      5 positions      4.84 FTE

## PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

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- Information Tech Spec 2      1 position      1.00 FTE
- Information Tech Spec 3      5 position      5.00 FTE
- Information Tech Spec 4      1 position      1.00 FTE
- OJD Manager 3                      1 position      0.75 FTE
- OJD Analyst 1                      1 position      0.75 FTE
- OJD Analyst 3                      7 positions      5.42 FTE
- Assistant Legal Counsel      2 positions      1.50 FTE

### Revenue Source

\$ 3,072,658 – General Funds

\$ 1,368,440 – Other Funds

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

*ORBITS and PICS Reports*

**BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Judicial Dept

Cross Reference Name: Administration and Central Support

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	151,280	-	-	-	-	-	151,280
<b>Total Revenues</b>	<b>\$151,280</b>	-	-	-	-	-	<b>\$151,280</b>
<b>Personal Services</b>							
Temporary Appointments	13,629	-	873	32	-	-	14,534
All Other Differential	8,213	-	2,826	-	-	-	11,039
Public Employees' Retire Cont	1,297	-	446	-	-	-	1,743
Pension Obligation Bond	96,317	-	8,673	(66)	-	-	104,924
Social Security Taxes	1,671	-	283	2	-	-	1,956
Unemployment Assessments	21,338	-	-	-	-	-	21,338
Mass Transit Tax	8,815	-	(229)	-	-	-	8,586
Other OPE	-	-	-	10,331	-	-	10,331
<b>Total Personal Services</b>	<b>\$151,280</b>	-	<b>\$12,872</b>	<b>\$10,299</b>	-	-	<b>\$174,451</b>
<b>Services &amp; Supplies</b>							
State Gov. Service Charges	-	-	-	-	-	-	-
<b>Total Services &amp; Supplies</b>	-	-	-	-	-	-	-
<b>Total Expenditures</b>							
Total Expenditures	151,280	-	12,872	10,299	-	-	174,451
<b>Total Expenditures</b>	<b>\$151,280</b>	-	<b>\$12,872</b>	<b>\$10,299</b>	-	-	<b>\$174,451</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Administration and Central Support

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	(12,872)	(10,299)	-	-	(23,171)
<b>Total Ending Balance</b>	-	-	<b>(\$12,872)</b>	<b>(\$10,299)</b>	-	-	<b>(\$23,171)</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Administration and Central Support

Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(85,000)	-	-	-	-	-	(85,000)
General Fund Obligation Bonds	-	-	(335,001)	-	-	-	(335,001)
<b>Total Revenues</b>	<b>(\$85,000)</b>	<b>-</b>	<b>(\$335,001)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$420,001)</b>
<b>Services &amp; Supplies</b>							
Professional Services	(85,000)	-	-	-	-	-	(85,000)
<b>Total Services &amp; Supplies</b>	<b>(\$85,000)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$85,000)</b>
<b>Total Expenditures</b>							
Total Expenditures	(85,000)	-	-	-	-	-	(85,000)
<b>Total Expenditures</b>	<b>(\$85,000)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$85,000)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(335,001)	-	-	-	(335,001)
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>(\$335,001)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$335,001)</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: Administration and Central Support  
Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	3,644,640	-	-	-	-	-	3,644,640
<b>Total Revenues</b>	<b>\$3,644,640</b>	-	-	-	-	-	<b>\$3,644,640</b>
<b>Services &amp; Supplies</b>							
Instate Travel	1,702	-	-	1,260	-	-	2,962
Out of State Travel	684	-	-	1	-	-	685
Employee Training	2,107	-	-	1,622	-	-	3,729
Office Expenses	31,346	-	-	558	-	-	31,904
Telecommunications	41,572	-	-	123	-	-	41,695
State Gov. Service Charges	3,199,196	-	-	-	-	-	3,199,196
Data Processing	33,828	-	-	18	-	-	33,846
Professional Services	7,020	-	12,868	6,484	-	-	26,372
IT Professional Services	7,166	-	3,632	5,988	-	-	16,786
Attorney General	36,651	-	-	-	-	-	36,651
Employee Recruitment and Develop	763	-	-	13	-	-	776
Dues and Subscriptions	22,235	-	-	59	-	-	22,294
Facilities Rental and Taxes	139,739	-	-	-	-	-	139,739
Fuels and Utilities	7,104	-	-	2	-	-	7,106
Facilities Maintenance	4,607	-	-	4	-	-	4,611
Agency Program Related S and S	9,431	-	-	9	-	-	9,440
Other Services and Supplies	24,569	-	10,050	18	-	-	34,637
Expendable Prop 250 - 5000	377	-	-	175	-	-	552

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: Administration and Central Support  
Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
IT Expendable Property	6,530	-	-	104	-	-	6,634
<b>Total Services &amp; Supplies</b>	<b>\$3,576,627</b>	-	<b>\$26,550</b>	<b>\$16,438</b>	-	-	<b>\$3,619,615</b>
<b>Capital Outlay</b>							
Data Processing Hardware	68,013	-	15,828	-	-	-	83,841
<b>Total Capital Outlay</b>	<b>\$68,013</b>	-	<b>\$15,828</b>	-	-	-	<b>\$83,841</b>
<b>Total Expenditures</b>							
Total Expenditures	3,644,640	-	42,378	16,438	-	-	3,703,456
<b>Total Expenditures</b>	<b>\$3,644,640</b>	-	<b>\$42,378</b>	<b>\$16,438</b>	-	-	<b>\$3,703,456</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(42,378)	(16,438)	-	-	(58,816)
<b>Total Ending Balance</b>	-	-	<b>(\$42,378)</b>	<b>(\$16,438)</b>	-	-	<b>(\$58,816)</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013



# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Administration and Central Support

Pkg: 032 - Above Standard Inflation

Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	1,333	-	-	-	-	-	1,333
<b>Total Revenues</b>	<b>\$1,333</b>	-	-	-	-	-	<b>\$1,333</b>
<b>Services &amp; Supplies</b>							
Professional Services	617	-	1,287	648	-	-	2,552
IT Professional Services	716	-	363	599	-	-	1,678
<b>Total Services &amp; Supplies</b>	<b>\$1,333</b>	-	<b>\$1,650</b>	<b>\$1,247</b>	-	-	<b>\$4,230</b>
<b>Total Expenditures</b>							
Total Expenditures	1,333	-	1,650	1,247	-	-	4,230
<b>Total Expenditures</b>	<b>\$1,333</b>	-	<b>\$1,650</b>	<b>\$1,247</b>	-	-	<b>\$4,230</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(1,650)	(1,247)	-	-	(2,897)
<b>Total Ending Balance</b>	-	-	<b>(\$1,650)</b>	<b>(\$1,247)</b>	-	-	<b>(\$2,897)</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 304 - OCCIF Program

Cross Reference Name: Administration and Central Support  
Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Obligation Bonds	-	-	34,900,000	-	-	-	34,900,000
<b>Total Revenues</b>	-	-	<b>\$34,900,000</b>	-	-	-	<b>\$34,900,000</b>
<b>Special Payments</b>							
Dist to Counties	-	-	34,900,000	-	-	-	34,900,000
<b>Total Special Payments</b>	-	-	<b>\$34,900,000</b>	-	-	-	<b>\$34,900,000</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	34,900,000	-	-	-	34,900,000
<b>Total Expenditures</b>	-	-	<b>\$34,900,000</b>	-	-	-	<b>\$34,900,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Administration and Central Support

Pkg: 307 - Support Effective Programs (Central Family Law)

Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	533,512	-	-	-	-	-	533,512
<b>Total Revenues</b>	<b>\$533,512</b>	-	-	-	-	-	<b>\$533,512</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	298,592	-	-	-	-	-	298,592
Empl. Rel. Bd. Assessments	132	-	-	-	-	-	132
Public Employees' Retire Cont	46,832	-	-	-	-	-	46,832
Social Security Taxes	22,689	-	-	-	-	-	22,689
Worker's Comp. Assess. (WCD)	207	-	-	-	-	-	207
Flexible Benefits	107,880	-	-	-	-	-	107,880
<b>Total Personal Services</b>	<b>\$474,332</b>	-	-	-	-	-	<b>\$474,332</b>
<b>Services &amp; Supplies</b>							
Instate Travel	5,000	-	-	-	-	-	5,000
Out of State Travel	10,000	-	-	-	-	-	10,000
Employee Training	27,200	-	-	-	-	-	27,200
Office Expenses	7,200	-	-	-	-	-	7,200
Telecommunications	3,000	-	-	-	-	-	3,000
Dues and Subscriptions	780	-	-	-	-	-	780
IT Expendable Property	6,000	-	-	-	-	-	6,000
<b>Total Services &amp; Supplies</b>	<b>\$59,180</b>	-	-	-	-	-	<b>\$59,180</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Administration and Central Support

Pkg: 307 - Support Effective Programs (Central Family Law)

Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	533,512	-	-	-	-	-	533,512
<b>Total Expenditures</b>	<b>\$533,512</b>	-	-	-	-	-	<b>\$533,512</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
<b>Total Positions</b>							
Total Positions							3
<b>Total Positions</b>	-	-	-	-	-	-	<b>3</b>
<b>Total FTE</b>							
Total FTE							3.00
<b>Total FTE</b>	-	-	-	-	-	-	<b>3.00</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Administration and Central Support

Pkg: 311 - eCourt Technical Ops, Training and Bis Processes

Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	3,072,658	-	-	-	-	-	3,072,658
<b>Total Revenues</b>	<b>\$3,072,658</b>	-	-	-	-	-	<b>\$3,072,658</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	1,492,428	-	872,040	-	-	-	2,364,468
Empl. Rel. Bd. Assessments	704	-	308	-	-	-	1,012
Public Employees' Retire Cont	235,656	-	137,696	-	-	-	373,352
Social Security Taxes	114,166	-	66,713	-	-	-	180,879
Worker's Comp. Assess. (WCD)	1,104	-	483	-	-	-	1,587
Flexible Benefits	585,600	-	256,200	-	-	-	841,800
<b>Total Personal Services</b>	<b>\$2,429,658</b>	-	<b>\$1,333,440</b>	-	-	-	<b>\$3,763,098</b>
<b>Services &amp; Supplies</b>							
Instate Travel	76,179	-	-	-	-	-	76,179
Employee Training	233,536	-	2,800	-	-	-	236,336
Office Expenses	108,564	-	11,200	-	-	-	119,764
Telecommunications	64,567	-	7,000	-	-	-	71,567
Dues and Subscriptions	2,789	-	-	-	-	-	2,789
Facilities Rental and Taxes	35,177	-	-	-	-	-	35,177
Other Services and Supplies	85,049	-	-	-	-	-	85,049
Expendable Prop 250 - 5000	5,139	-	-	-	-	-	5,139
IT Expendable Property	32,000	-	14,000	-	-	-	46,000
<b>Total Services &amp; Supplies</b>	<b>\$643,000</b>	-	<b>\$35,000</b>	-	-	-	<b>\$678,000</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: Administration and Central Support

Pkg: 311 - eCourt Technical Ops, Training and Bis Processes

Cross Reference Number: 19800-102-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	3,072,658	-	1,368,440	-	-	-	4,441,098
<b>Total Expenditures</b>	<b>\$3,072,658</b>	<b>-</b>	<b>\$1,368,440</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$4,441,098</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(1,368,440)	-	-	-	(1,368,440)
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>(\$1,368,440)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$1,368,440)</b>
<b>Total Positions</b>							
Total Positions							23
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>23</b>
<b>Total FTE</b>							
Total FTE							20.26
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>20.26</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## PPDBFISCAL – PICS Package Fiscal Impact Report

08/13/14 REPORT NO.: PDDPPISCAL		DEPT. OF ADMIN. SVCS. -- PDDB PICS SYSTEM										PAGE	
REPORT: PACKAGE FISCAL IMPACT REPORT												2015-17	
AGENCY: 19800 JUDICIAL DEPARTMENT												PICS SYSTEM: BUDGET PREPARATION	
SUMMARY XREF: 102-00-00 Administration and Central Sup		PACKAGE: 307 - Support Effective Programs (Ca										PROD FILE	
POSITION	CLASS	COMP	CLASS NAME	POS	FTE	MOS	STRP	RATE	GF	OF	FF	LF	RF
NUMBER				CNT					SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE
6001901	JM	J9645	AA OJD ANALYST 3	1	1.00	24.00	02	4,781.00	114,744				114,744
									63,609				63,609
6001902	JM	J9645	AA OJD ANALYST 3	1	1.00	24.00	02	4,781.00	114,744				114,744
									63,609				63,609
6001903	JUA	J9674	AA MANAGEMENT ASSISTANT 1	1	1.00	24.00	02	2,796.00	67,104				67,104
									50,522				50,522
TOTAL PICS SALARY									296,592				296,592
TOTAL PICS OPE									177,740				177,740
TOTAL PICS PERSONAL SERVICES -				3	3.00	72.00			474,332				474,332



# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

08/13/14 REPORT NO.: PDDPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY: 19800 JUDICIAL DEPARTMENT  
 SUMMARY XREF: 102-00-00 Administration and Central Sup

DEPT. OF ADMIN. SVCS. -- PDDB PICS SYSTEM

2015-17  
 PICS SYSTEM: BUDGET PREPARATION

PAGE 1  
 PROD FILE

PACKAGE: 311 - eCourt Technical Ops, Training

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
6001882	JM J9663 AA	OJD ACCOUNTANT 1	1	1.00	24.00	02	3,402.00	81,648 55,851				81,648 55,851
6001883	JM J9663 AA	OJD ACCOUNTANT 1	1	1.00	24.00	02	3,402.00	81,648 55,851				81,648 55,851
6001884	JM J9663 AA	OJD ACCOUNTANT 1	1	1.00	24.00	04	3,751.00	90,024 57,815				90,024 57,815
6001885	JM J9663 AA	OJD ACCOUNTANT 1	1	.92	22.00	09	4,781.00	105,182 61,367				105,182 61,367
6001886	JM J9663 AA	OJD ACCOUNTANT 1	1	.92	22.00	09	4,781.00	105,182 61,367				105,182 61,367
6001887	JM J9566 AA	OJD ITS 4	1	1.00	24.00	02	5,813.00		139,512 69,415			139,512 69,415
6001888	JM J9564 AA	OJD ITS 2	1	1.00	24.00	02	4,337.00		104,088 61,111			104,088 61,111
6001889	JM J9643 AA	OJD ANALYST 1	1	.75	18.00	02	3,402.00	61,236 51,067				61,236 51,067
6001890	JM J9719 AA	ASSISTANT LEGAL COUNSEL	1	.75	18.00	02	6,407.00	115,326 63,745				115,326 63,745
6001891	JM J9719 AA	ASSISTANT LEGAL COUNSEL	1	.75	18.00	02	6,407.00	115,326 63,745				115,326 63,745
6001892	JM J9573 AA	OJD MANAGER 3	1	.75	18.00	02	6,407.00	115,326 63,745				115,326 63,745
6001893	JM J9645 AA	OJD ANALYST 3	1	.75	18.00	02	4,781.00	86,058 56,885				86,058 56,885
6001894	JM J9645 AA	OJD ANALYST 3	1	.75	18.00	02	4,781.00	86,058 56,885				86,058 56,885
6001895	JM J9645 AA	OJD ANALYST 3	1	.75	18.00	02	4,781.00	86,058 56,885				86,058 56,885
6001896	JM J9645 AA	OJD ANALYST 3	1	.75	18.00	02	4,781.00	86,058 56,885				86,058 56,885
6001897	JM J9645 AA	OJD ANALYST 3	1	.75	18.00	02	4,781.00	86,058 56,885				86,058 56,885



# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

08/13/14 REPORT NO.: PDPFISCAL		DEPT. OF ADMIN. SVCS. -- PDDB PICS SYSTEM										PAGE
REPORT: PACKAGE FISCAL IMPACT REPORT												2015-17
AGENCY:19800 JUDICIAL DEPARTMENT												PICS SYSTEM: BUDGET PREPARATION
SUMMARY XREF:102-00-00 Administration and Central Sup		PACKAGE: 311 - eCourt Technical Ops. Training										PROD FILE
POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOE	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
6001898	JM J9645 AA	CJD ANALYST 3	1	.75	18.00	02	4,781.00	86,058 56,885				86,058 56,885
6001899	JM J9565 AA	CJD ITS 3	1	1.00	24.00	06	6,105.00		146,520 71,058			146,520 71,058
6001900	JM J9645 AA	CJD ANALYST 3	1	.92	22.00	02	4,781.00	105,182 61,367				105,182 61,367
8990166	JM J9565 AA	CJD ITS 3	1	1.00	24.00	02	5,020.00		120,480 64,954			120,480 64,954
8990167	JM J9565 AA	CJD ITS 3	1	1.00	24.00	02	5,020.00		120,480 64,954			120,480 64,954
8990168	JM J9565 AA	CJD ITS 3	1	1.00	24.00	02	5,020.00		120,480 64,954			120,480 64,954
8990169	JM J9565 AA	CJD ITS 3	1	1.00	24.00	02	5,020.00		120,480 64,954			120,480 64,954
TOTAL PICS SALARY								1,492,428	872,040			2,364,468
TOTAL PICS OPE								937,230	461,400			1,398,630
TOTAL PICS PERSONAL SERVICES -			23	20.26	486.00			2,429,658	1,333,440			3,763,098

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## BPPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800

Cross Reference Number: 19800-102-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
State Court Fees	144,970,813	-	-	-	-	-
Charges for Services	4,406,830	3,300,000	3,300,000	3,561,000	-	-
Fines and Forfeitures	132,361,636	-	-	-	-	-
General Fund Obligation Bonds	-	335,001	335,001	34,900,000	-	-
Interest Income	3,353	-	-	-	-	-
Sales Income	2,812	-	-	-	-	-
Donations	37,939	-	-	-	-	-
Other Revenues	47,433	-	-	-	-	-
Transfer In - Intrafund	-	1,432,266	1,432,266	4,085,520	-	-
Tsfr From Human Svcs, Dept of	1,169,283	1,440,643	1,440,643	1,870,062	-	-
Tsfr From Justice, Dept of	146,506	-	-	-	-	-
Tsfr From Revenue, Dept of	77,860	-	-	-	-	-
Tsfr From Police, Dept of State	22,544	-	-	-	-	-
Tsfr From Public Def Svcs Comm	-	-	-	101,265	-	-
Transfer Out - Intrafund	(289,407)	-	-	-	-	-
Transfer to Other	(11,900,000)	-	-	-	-	-
Transfer to General Fund	(129,052,624)	-	-	-	-	-
Transfer to Cities	(24,385,813)	-	-	-	-	-
Transfer to Counties	(7,987,351)	-	-	-	-	-
Tsfr To Revenue, Dept of	(99,195,667)	-	-	-	-	-
Tsfr To Police, Dept of State	(85,385)	-	-	-	-	-
Tsfr To Public Def Svcs Comm	(4,310,376)	-	-	-	-	-
Tsfr To Oregon Health Authority	(288,540)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$5,751,846</b>	<b>\$6,507,910</b>	<b>\$6,507,910</b>	<b>\$44,517,847</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012

# PROGRAMS – ADMINISTRATION AND CENTRAL SUPPORT

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800

Cross Reference Number: 19800-102-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Federal Funds</b>						
Federal Funds	1,211,753	1,490,080	1,495,322	1,258,284	-	-
<b>Total Federal Funds</b>	<b>\$1,211,753</b>	<b>\$1,490,080</b>	<b>\$1,495,322</b>	<b>\$1,258,284</b>	-	-

# PROGRAMS – JUDICIAL COMPENSATION

## Judicial Compensation

The Judicial Compensation budget reflects the resources necessary for the compensation of elected judicial officers. Under the provisions of Article 7, section 1, of the Oregon Constitution, the compensation of judges “... shall not be diminished during the term for which they are elected.” The budget provides biennial resources for the 194 elected judicial officer positions. The number of elected judicial officers within each jurisdictional level is specified in statute<sup>1</sup>.

The salary levels for elected judicial officers are specified in ORS chapter 292. In the 2013 Legislative Session, Judicial salaries were increased by \$10,000, in two \$5,000 increments, the first on January 1<sup>st</sup>, 2014 and the second on January 1<sup>st</sup> 2015. This equated to an 8 to 9% increase in salary for Judges, depending on court type. As of the January 2014 judicial salary survey completed by the National Center for State Courts, salary rankings for Oregon judges (adjusted for 2015 increase) were: Supreme Court – 44<sup>th</sup> of 51 jurisdictions, including the District of Columbia; Court of Appeals – 32<sup>nd</sup> of 39 jurisdictions; and Circuit Court – 41<sup>th</sup> of 51 jurisdictions, including the District of Columbia. The Chief Justice’s Recommended Budget includes Policy Option Package No. 305 requesting funding to increase judicial compensation to 2008 Public Officials Compensation Commission (POCC) recommended levels, adjusted for the Consumer Price Index (CPI). The package includes \$4,459,348 for this purpose, assuming a split implementation of January 1, 2016 and January 1 2017, each for ½ of the total increase. The increase would improve Oregon’s ranking for judicial compensation to 29<sup>th</sup> for the Supreme Court and 22<sup>nd</sup> for circuit courts (based upon 2014 salaries).

<u>Judicial Position</u>	<u>(ORS Ch292)</u> <u>Current Salary</u>	<u>POCC</u> <u>Recommended</u> <u>(Oct. 2008)</u>	<u>Proposed</u> <u>Salary</u>
Circuit Court Judge	\$ 124,468	\$ 132,000	\$ 144,342
Tax Court Judge	\$ 128,164	\$ 135,000	\$ 147,623
Crt of Appeals Judge	\$ 132,820	\$ 138,000	\$ 150,903
Sprme Crt Justice/COA presiding judge	\$ 135,688	\$ 139,800	\$ 152,871
Chief Justice	\$ 138,556	\$ 145,800	\$ 159,432
* Proposed salary based upon CPI index for Portland-Salem, OR-WA, calculated at 9.35%			

<sup>1</sup> ORS 2.010 (Supreme Court – 7); ORS 2.540 (Court of Appeals – 10); ORS 3.012 (Circuit Court – 173); and ORS 305.452 (Tax Court – 1)

# PROGRAMS – JUDICIAL COMPENSATION

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## **Current Service Level**

The Current Service Level (CSL) reflects current salaries along with estimated benefit factors for all other payroll expenses. The CSL totals \$70.9 million (General Fund). This reflects a \$1.7 million (2.5 percent) increase over the 2013-15 Legislatively Approved Budget. This level of funding allows the Oregon Judicial Department (OJD) to provide the current level of compensation for the elected judicial officers during the 2015-15 biennium.

## **Chief Justice's Recommended Budget**

The Chief Justice's Recommended Budget for the 2015-17 biennium totals \$75.6 million (General Fund). This amount includes policy packages totaling \$4.7 million and representing major policy issues as follows:

**Policy Option Package - 305:** This package provides funding salary increases for judges, assuming a split implementation. (\$4,459,348-GF, no positions)

**Policy Option Package - 306:** This package provides funding for permanent judgeships and related staff and services and supplies expenditures for three counties. (\$271,455-GF, 3 positions, 0.75 FTE)

# PROGRAMS – JUDICIAL COMPENSATION

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## Judicial Compensation Budget Summary

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice's Recommended*
General Fund	\$64,334,995	\$69,167,133	\$70,885,909	\$75,616,712
Other Funds				
Federal Funds				
Non-limited (Other)				
<b>TOTAL – ALL FUNDS</b>	<b>\$64,334,995</b>	<b>\$69,167,133</b>	<b>\$70,885,909</b>	<b>\$75,616,712</b>
Positions	191	194	194	197
FTE	191.00	193.64	194	194.75

\* Includes CSL and all policy option packages.

# PROGRAMS – JUDICIAL COMPENSATION

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium. This level of funding allows the Oregon Judicial Department (OJD) to provide the current level of compensation for the elected judicial officers during the 2015-17 biennium.

### Staffing Impact

The essential packages for Judicial Compensation do not impact staffing.

### Revenue Source

No essential package amounts are included in the Judicial Compensation summary cross-reference structure. The potential adjustment is only for Non-PICS Personal Service costs related to Mass Transit Tax in counties where this is a component. The amount required for this was included in the Trial Court Operations and Appellate/Tax Operations portions of the budget.

### 010 Non-PICS Personal Service Adjustments

Non-PICS Personal Service adjustments for Judicial Compensation is a decrease of \$1,810.

### 021 Phase-In

The Judicial Compensation budget has no phase-in items.

### 022 Phase-Out Program and One-Time Costs

There is a phase out of \$2,575,792 which was due to phasing out how 2013-15 salary adjustments were initially loaded into ORBITS.

## **PROGRAMS – JUDICIAL COMPENSATION**

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### **031 Inflation and Price List Adjustments**

The Judicial Compensation budget has no inflation or price list adjustments.

### **040 Mandated Caseload**

The Judicial Compensation budget has no mandated caseload.

### **050 Fund Shifts**

The Judicial Compensation budget has no fund shifts.

### **060 Technical Adjustments**

The Judicial Compensation budget has no technical shifts.



## PROGRAMS – JUDICIAL COMPENSATION

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### *Policy Option Package–305: Judicial Compensation Increase*

**Companion Package: No, however, Legislative Concept 709 introduced in the 2015 Legislative Session will provide the statutory bill vehicle to make the judicial compensation increases**

#### **Purpose**

In 2008, the Public Officials Compensation Commission (POCC) recommended increasing judicial compensation in order to compensate elected judges in accordance with their responsibilities and to attract and retain a diversified and experienced bench. The 2013 Legislature approved \$10,000 total yearly increase, to be implemented in two \$5,000 increases by the end of the biennium. This equated to an 8 to 9% increase in salary for judges, depending court type. As of the January 2014 judicial salary survey completed by the National Center for State Courts, salary rankings for Oregon judges (adjusted for 2015 increase) were: Supreme Court – 44<sup>th</sup> of 51 jurisdictions, including the District of Columbia; Court of Appeals – 32<sup>nd</sup> of 39 jurisdictions; and Circuit Court – 41<sup>th</sup> of 51 jurisdictions, including the District of Columbia. Package #305 is intended to bridge the remaining gap between the 2013-15 increase and recommended POCC levels, modified by calculated cost of living increase from 2008.

#### **How Achieved**

The package provides funding salary increase for judges, assuming a split implementation of January 1, 2016 and January 1 2017, each for ½ of the total increase

#### **Staffing Impact**

None

#### **Revenue Source**

\$4,459,348 – General Fund

# PROGRAMS – JUDICIAL COMPENSATION

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## *Policy Option Package–306: New Judgeships and Support Staff*

**Companion Package: No, however, Legislative Concept 708 introduced in the 2015 Legislative Session will provide the statutory bill vehicle to make the changes in ORS 3.012**

### **Purpose**

Add new circuit court judgeships and support staff in Marion, Washington and Multnomah Counties. The last increase in elected judicial positions in the three targeted counties was during the 2001-03 biennium. Since 2001, the population growth in these three counties in total was estimated to have risen by over 220,000 residents, which represents approximately half of the population growth experienced in Oregon during this time period. Additionally, these courts have seen an aggregate increase of 58.34 percent in the yearly number of civil case filing since calendar year 2000 due to the fact that these counties have large business and industrial communities located in them. This POP increases judicial resources in order to reduce the case backlog and improve timely case disposition performance for the courts

### **How Achieved**

The package provides funding for permanent personnel increases (one judge, one judicial clerk, one judicial assistant and one general clerk, 4 positions total each county), and services and supplies budget for the three counties. Positions are phased in based upon judicial elections in 2016, and support positions starting in December of 2016.

### **Staffing Impact**

3 positions, 0.75 FTE

- |                                 |             |          |                     |
|---------------------------------|-------------|----------|---------------------|
| • Circuit Court Judge           | 3 positions | .75 FTE  | Phased In 1/1/2017  |
| • Judicial Support Specialist 3 | 9 positions | 2.61 FTE | Phased In 12/1/2016 |

### **Revenue Source**

\$271,455 – General Fund

# PROGRAMS – JUDICIAL COMPENSATION

*ORBITS and PICS Reports*

**BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Judicial Dept

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Judicial Compensation

Cross Reference Number: 19800-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(1,810)	-	-	-	-	-	(1,810)
<b>Total Revenues</b>	<b>(\$1,810)</b>	-	-	-	-	-	<b>(\$1,810)</b>
<b>Personal Services</b>							
Mass Transit Tax	(1,810)	-	-	-	-	-	(1,810)
<b>Total Personal Services</b>	<b>(\$1,810)</b>	-	-	-	-	-	<b>(\$1,810)</b>
<b>Total Expenditures</b>							
Total Expenditures	(1,810)	-	-	-	-	-	(1,810)
<b>Total Expenditures</b>	<b>(\$1,810)</b>	-	-	-	-	-	<b>(\$1,810)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – JUDICIAL COMPENSATION

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Judicial Compensation

Cross Reference Number: 19800-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(2,575,792)	-	-	-	-	-	(2,575,792)
<b>Total Revenues</b>	<b>(\$2,575,792)</b>	-	-	-	-	-	<b>(\$2,575,792)</b>
<b>Personal Services</b>							
Other OPE	(2,575,792)	-	-	-	-	-	(2,575,792)
<b>Total Personal Services</b>	<b>(\$2,575,792)</b>	-	-	-	-	-	<b>(\$2,575,792)</b>
<b>Total Expenditures</b>							
Total Expenditures	(2,575,792)	-	-	-	-	-	(2,575,792)
<b>Total Expenditures</b>	<b>(\$2,575,792)</b>	-	-	-	-	-	<b>(\$2,575,792)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – JUDICIAL COMPENSATION

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 305 - Increase Judicial Compensation

Cross Reference Name: Judicial Compensation  
Cross Reference Number: 19800-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	4,459,348	-	-	-	-	-	4,459,348
<b>Total Revenues</b>	<b>\$4,459,348</b>	-	-	-	-	-	<b>\$4,459,348</b>
<b>Personal Services</b>							
Other OPE	4,459,348	-	-	-	-	-	4,459,348
<b>Total Personal Services</b>	<b>\$4,459,348</b>	-	-	-	-	-	<b>\$4,459,348</b>
<b>Total Expenditures</b>							
Total Expenditures	4,459,348	-	-	-	-	-	4,459,348
<b>Total Expenditures</b>	<b>\$4,459,348</b>	-	-	-	-	-	<b>\$4,459,348</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – JUDICIAL COMPENSATION

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 306 - New Judgeships and Support Staff

Cross Reference Name: Judicial Compensation  
Cross Reference Number: 19800-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	271,455	-	-	-	-	-	271,455
<b>Total Revenues</b>	<b>\$271,455</b>	-	-	-	-	-	<b>\$271,455</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	186,702	-	-	-	-	-	186,702
Public Employees' Retire Cont	41,169	-	-	-	-	-	41,169
Social Security Taxes	14,283	-	-	-	-	-	14,283
Worker's Comp. Assess. (WCD)	51	-	-	-	-	-	51
Flexible Benefits	29,250	-	-	-	-	-	29,250
<b>Total Personal Services</b>	<b>\$271,455</b>	-	-	-	-	-	<b>\$271,455</b>
<b>Total Expenditures</b>							
Total Expenditures	271,455	-	-	-	-	-	271,455
<b>Total Expenditures</b>	<b>\$271,455</b>	-	-	-	-	-	<b>\$271,455</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
<b>Total Positions</b>							
Total Positions	-	-	-	-	-	-	3
<b>Total Positions</b>	-	-	-	-	-	-	<b>3</b>

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – JUDICIAL COMPENSATION

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 306 - New Judgeships and Support Staff

Cross Reference Name: Judicial Compensation  
Cross Reference Number: 19800-010-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							0.75
Total FTE	-	-	-	-	-	-	0.75

# PROGRAMS – JUDICIAL COMPENSATION

## PPDBFISCAL-PICS Package Fiscal Impact Summary

08/13/14 REPORT NO.: PPDBFISCAL		DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM										PAGE	
REPORT: PACKAGE FISCAL IMPACT REPORT												2015-17	
AGENCY:19700 JUDICIAL DEPT-JUDGES IN PERE												PROD FILE	
SUMMARY XREF:010-00-00 Judicial Compensation		PACKAGE: 306 - New Judgeships and Support Sta										PICS SYSTEM: BUDGET PREPARATION	
POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOC	STEP	RATE	GF SAL/OPE	OF SAL/OPE	SF SAL/OPE	LF SAL/OPE	AF SAL/OPE
6001910	JE	Y9724	AB JUDGE CIRCUIT COURT	1	.25	6.00	01	10,372.33	62,234				62,234
									28,251				28,251
6001911	JE	Y9724	AB JUDGE CIRCUIT COURT	1	.25	6.00	01	10,372.33	62,234				62,234
									28,251				28,251
6001912	JE	Y9724	AB JUDGE CIRCUIT COURT	1	.25	6.00	01	10,372.33	62,234				62,234
									28,251				28,251
TOTAL PICS SALARY									186,702				186,702
TOTAL PICS OPE									84,753				84,753
TOTAL PICS PERSONAL SERVICES =				3	.75	18.00			271,455				271,455



## PROGRAMS – JUDICIAL COMPENSATION

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# PROGRAMS – OREGON eCOURT

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## Oregon eCourt

The Oregon Judicial Department's (OJD) existing case and financial management systems (OJIN / FIAS) are more than 25 years old. They do not meet the changing business needs of the state courts, the public safety community, and the public. These systems are increasingly difficult and expensive to support and maintain.

The Oregon eCourt Program is a comprehensive business transformation and service delivery initiative, launched in 2008. It encompasses the Appellate Courts (Supreme Court and Court of Appeals), the Tax Court, and the circuit courts. When completed in 2017, the program will carry out the vision to give all of OJD, but particularly the courts and the judges, the tools they need to provide just, prompt, and safe resolution of civil disputes; to improve public safety and the quality of life in our communities; and to improve the lives of children and families in crisis.

Specifically, Oregon eCourt will

- Improve the ability of the courts to resolve disputes more quickly, make better decisions, and improve safety and quality of life for Oregonians;
- Improve public access to court services and information;
- Improve data sharing throughout the public safety and criminal justice community;
- Streamline the operational functions of the court system;
- Provide improved sentencing decision support;
- Provide the ability to view and analyze data at the person level rather than just the case level;
- Provide data to measure and manage performance; and
- Migrate towards a paper-on-demand solution.

# PROGRAMS – OREGON eCOURT

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## Background

The Oregon eCourt Program officially began in February 2008 after the Legislature accepted the OJD Oregon eCourt Business Case and provided funds to begin planning the projects. At that time, the Program was pursuing a “best of breed” strategy for the circuit courts implementation and was implementing the second phase of the Appellate Case Management System.

An early decision was to select electronic content management (ECM) as the first component, to help with the huge amount of paper handling required in the courts. OJD handles about 50 million pieces of paper each year, and the Multnomah County court receives paper that would be a stack of approximately eight feet in height every working day.

In February 2010, the Chief Justice and the Oregon eCourt Executive Sponsors agreed to change the direction of the program from a “best of breed” approach to a “single-solution provider” (SSP) approach. The SSP strategy was to find a single-solution provider that would (a) provide a solution with key components already integrated, (b) meet the additional functionality requirements specified in the issued request for proposal (RFP), and (c) provide an integration backbone to allow OJD to share information directly with its justice partners. OJD selected a vendor from that process in December 2010, and in May 2011, executed the full statement of work with Tyler Technologies, Inc., to install its Odyssey product and meet the requirements of the RFP. The system is based on web browser and advanced relational database technology.

The components of the integrated Odyssey solution are similar to the components specified in the “best of breed” approach. Purchasing a pre-integrated “off the shelf” system saves a great deal of time and money over a “best of breed”/integration approach.

**Enterprise Content Management (ECM):** ECM is a key element supporting a new case management system and other business process changes. ECM allows for the development of new business processes and workflows within the circuit courts and dramatically increases the availability of documents and information to the court, judicial partners, and the public. OJD selected the OnBase document management system and implemented the system in five pilot courts. All OnBase documents are being converted to the new Odyssey system.

**Case Management System (CMS):** Odyssey will replace the existing Oregon Judicial Information Network (OJIN) system in all of the circuit courts across the state and the Tax Court. The new solution is a person-based system, meaning the information is organized around parties in a case, rather than the case itself. This improves tracking of individuals across cases, improves the ability to search for information, and improves the safety of the court by tracking warrants and other information across county and case boundaries.

**Financial Management System (FMS):** The FMS component of Odyssey replaces the current financial system that supports court financial management and is integrated into the state’s accounting system. It is the OJD revenue journal and fiduciary trust system. Some of the features include cashiering, electronic payment, funds distribution, accounts receivable, accounts payable, and general ledger.

## PROGRAMS – OREGON eCOURT

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**Web Portal:** OJD initiated the development of a “virtual courthouse” several years ago when it implemented a statewide videoconferencing system. This system is installed in over 70 locations and enables video arraignment, reduces travel and transport expenses, and improves public safety by keeping potentially violent offenders in custody during hearings. A key element of the Oregon eCourt effort is the creation of a sophisticated, central web portal that augments the existing “virtual courthouse” by allowing court stakeholders, case participants, and the public to conduct a significant portion of their court business online, without requiring them to travel to a courthouse.

**eFiling – Odyssey File and Serve and interactive intelligent forms:** The Odyssey File and Serve application allows the Oregon State Bar, district attorneys, and professional self-represented litigants to follow a simple step-by-step process for electronic filing. The eFiling component has an electronic service option and electronic payment service and is fully integrated with the Odyssey CMS. For nonprofessional eFilers, interactive intelligent forms will provide document assembly services that assure legibility, completeness, and accuracy of self-represented filings. eFiling will be accessible through the Oregon eCourt web page and eventually allow participants to be served electronically and receive notices, updates, and schedules by email.

**Decision Support System (DSS):** At a later date, OJD will design, with Tyler, data management functions that will collect, transform, analyze, access, and report information kept in Odyssey that supports the court, as well as select information available from public and private stakeholders and providers. The various solutions will incorporate the needs of judges, trial court administrators, court managers, and the Office of the State Court Administrator (OSCA) into a single strategy for analyzing information useful for judicial and management decisions. The data from the DSS will support and integrate Odyssey systems into decision-making tools for judges, circuit courts, problem-solving courts, and court management. The DSS will provide the courts and OSCA with performance measure tracking, dashboard and management reporting, decision support, and sentencing support. This will be developed after the functionality of Odyssey can be evaluated for use in the design.

The Oregon eCourt Program is composed of three major efforts, working in concert to provide a consistent, comprehensive solution for Oregon circuit courts:

- **Program Management Office** is responsible for project management, contract administration, requirements management, deliverable review and approvals, testing, and implementation activities. The program is managed to industry standards defined by the Project Management Book of Knowledge (PMBOK) and includes internal quality management and an independent external quality assurance contractor.
- **Organizational Change Management Program** is responsible for business processes improvement, organizational change, training, and communication. The Oregon eCourt Program is more of a business transformation project than a technical implementation. This means managing the change related to new business processes, ensuring clear communication to all stakeholders, completing training for every court staff and judge to work in the new system.

# PROGRAMS – OREGON eCOURT

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- **Infrastructure Management Program** ensures high system reliability and secure data management. This program includes a redundant virtual server infrastructure in the Anderson Readiness Center, a high availability failover system in Douglas County, and is designed with redundant loop network architecture. The program also includes the Enterprise Information Security Office to manage security policy and infrastructure.

## Implementation

OJD completed the installation of the OnBase ECM system under the “best of breed” approach in June of 2010. This system provided document management and limited workflow capabilities to five pilot courts: Yamhill, Crook, Jefferson, Jackson, and Multnomah circuit courts for over 575,000 documents. This system has required General Fund operational support.

Separate from the Odyssey Case Management software, OJD purchased and installed a new Appellate Case Management System using LT Court Tech’s C-Track product. This project provided a new electronic case management/electronic content management system for the Oregon Supreme Court and the Oregon Court of Appeals. It provides electronic filing and payments and access to case information over the Internet for the public and for OJD staff outside the appellate area. These systems have been implemented and now require operational General Fund support.

Implementation of the statewide Odyssey system for circuit courts began in June 2012 with the “go-live” of the Yamhill County pilot court. Implementation was completed in several early adopter courts by the end of the 2011-13 biennium. These courts are in Crook/Jefferson Counties, Linn County, and Jackson County. The Oregon eCourt Program has continued implementation across the state moving to Clatsop, Columbia, and Tillamook circuit courts in August 2013, to Benton and Polk circuit courts, January 2014, and the largest court, Multnomah County, May 2014. This implementation process will continue through the 2013-15 biennium in eight more courts and concluding in the 2015-17 biennium. Operational General Fund support for all the courts who are actively engaged in the new system is required now and when full circuit courts and Tax Court implementation have been completed in the 2015-17 biennium.

<u>Calendar Quarter</u>	<u>Circuit/Tax Courts</u>
2 <sup>nd</sup> quarter 2012	Pilot court: Yamhill (ACTIVE)
4 <sup>th</sup> quarter 2012	Early Adopter: Crook, Jefferson, Linn (ACTIVE)
1 <sup>st</sup> quarter 2013	Early Adopter: Jackson (ACTIVE)
3 <sup>rd</sup> quarter 2013	Clatsop, Columbia, Tillamook (ACTIVE)
1 <sup>st</sup> quarter 2014	Benton, Polk (ACTIVE)
2 <sup>nd</sup> quarter 2014	Multnomah (ACTIVE)

## PROGRAMS – OREGON eCOURT

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4 <sup>th</sup> quarter 2014	Douglas, Josephine, Marion
1 <sup>st</sup> quarter 2015	Lane, Lincoln
2 <sup>nd</sup> quarter, 2015	Deschutes, Klamath, Lake
3 <sup>rd</sup> quarter 2015	Coos, Curry, Hood River, Wasco, Sherman, Gilliam, Wheeler
4 <sup>th</sup> quarter 2015	Clackamas
1 <sup>st</sup> quarter 2016	Washington, Tax Court
2 <sup>nd</sup> quarter 2016	Morrow, Umatilla, Wallowa, Union, Grant, Harney, Baker, Malheur

### Funding History

The estimated cost for the Oregon eCourt Program, as outlined in the program’s business case document, is approximately \$90 million for the development and implementation of the asset. Approximately \$87 million will be financed by Certificates of Participation and General Obligation Bonds, with \$0.8 million spent in Other Funds categories in the 2007-09 and 2009-11 biennia, and an estimated total of \$2.7 million coming from General Fund. A General Fund allocation is received each biennium from the Legislature to support operations for elements of the Oregon eCourt Program that have been implemented and for program expenses that are not eligible for bond funding. Actual expenditures in 2009-11 were \$1.2 million, \$1.43 million in 2011-13, and the Legislatively Adopted Budget in this category for 2013-15 is \$1.62 million.

# PROGRAMS – OREGON eCOURT



Funding for the program is being requested in discrete funding stages. The Program’s major deliverables have been carefully designed to provide tangible, stand-alone value to the courts, the public, and the public safety community. The budget is continually updated to reflect changes to strategies, assumptions, contracts, or economic realities and reported on regularly to the Joint Committee on Legislative Audits, Information Management, and Technology and in meetings with the Legislative Fiscal Office.

# PROGRAMS – OREGON eCOURT

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## Current Service Level

The Current Service Level (CSL) totals \$2.2 million in the General Fund. This allocation is used to support operations for implemented portions of the Oregon eCourt Program and to cover project-related expenses that do not qualify for bond funding.

## Chief Justice’s Recommended Budget

The Chief Justice’s Recommended Budget for the 2015-17 biennium totals \$19.5 million (All Funds). This amount includes the CSL General Fund allocation and a policy package totaling \$17.3 million to support Oregon eCourt Program development and implementation.

**Policy Option Package – 302:** This package provides Other Funds limitation of \$17.3 million to support Oregon eCourt Program development and implementation activities in the 2015-17 biennium. The funding source is General Obligation Bond funds. (\$17,276,215-OF, 38 positions, 22.24 FTE)

### Oregon eCourt Program Budget Summary

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice’s Recommended*
General Fund	\$1,500,515	\$2,158,734	\$2,228,661	\$2,228,661
General Fund-Debt Svc				
Other Funds Ltd	\$26,132,953	\$24,555,199	\$0	\$17,276,215
Other Funds Debt Svc Ltd				
Other Funds Non-Ltd				
Federal Funds Ltd				
<b>TOTAL – ALL FUNDS</b>	<b>\$27,633,468</b>	<b>\$26,713,933</b>	<b>\$2,228,661</b>	<b>\$19,504,876</b>
Positions	35	40		38
FTE	32.41	37.96		22.24

\* Includes CSL and all policy option packages.



# PROGRAMS – OREGON ECOURT

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing the Oregon eCourt Program into the 2015-17 biennium.

### Staffing Impact

None.

### Revenue Source

The essential packages decrease the Other Funds-Limited by \$16,543,667 and increase General Fund by \$69,927.

### 010 Non-PICS Personal Service Adjustments

The Oregon eCourt Program is decreased by \$321,242 General Fund as a result of Pension Obligation Bond reduction, that was a companion with phased out positions in essential package 022.

### 020 Phase-In

None.

### 022 Phase-Out Program and One-Time Costs

The Oregon eCourt Program budget Other Funds limitation is reduced by \$16,222,245 to phase out the costs of the program from the 2013-15 biennium.

### 031 Inflation and Price List Adjustments

The Oregon eCourt Program includes \$64,762 in General Fund standard inflation.

## PROGRAMS – OREGON eCOURT

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### **032 Above Standard Inflation**

The cost of goods and services increases General Fund totals by \$5,165. This reflects an above standard inflation rate of 3.3 percent on non-state employee personnel costs (contract providers).

### **040 Mandated Caseload**

The Oregon eCourt Program budget has no mandated caseload elements.

### **050 Fund Shifts**

The Oregon eCourt Program budget has no fund shifts.

### **060 Technical Adjustments**

The Oregon eCourt Program budget has no technical adjustments.

# PROGRAMS – OREGON eCOURT

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## *Policy Option Package–302: Oregon eCourt Program*

**Companion Package:** No

### **Purpose**

This package will provide funding for Personal Services and Services and Supplies to complete the implementation of the Oregon eCourt Program during the 2015-17 biennium. This request provides funding for the development and rollout to the remaining nine judicial districts in 17 counties and the Oregon Tax Court, as well as activities required to close out the program and transition to an operational support model.

### **How Achieved**

This package provides funding for limited duration positions that will be phased out during the 2015-17 biennium, completion of software development, hardware and software procurement costs, contract close-out costs, and implementation expenses in nine judicial districts and the Tax Court. Project funding is obtained through the sale of State of Oregon Article XI-Q General Obligation Bonds with a five year term.

### **Staffing Impact**

38 limited duration positions, 22.24 FTE:

- Information Technology Manager 1 position 0.63 FTE
- Information Technology Specialist 3 11 positions 6.44 FTE
- Information Technology Specialist 4 7 positions 4.41 FTE
- Management Assistant 1 3 positions 1.76 FTE
- OJD Analyst 1 1 position 0.54 FTE
- OJD Analyst 2 2 positions 1.08 FTE
- OJD Analyst 3 9 positions 5.04 FTE

## PROGRAMS – OREGON eCOURT

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- OJD Analyst 4                      3 positions      1.71 FTE
- Program Director, Oregon eCourt    1 position      0.63 FTE

### Revenue Source

\$17,276,215 – Other Funds

# PROGRAMS – OREGON eCOURT

***ORBITS and PICS Reports***

***BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary***

***ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY***

Judicial Dept

Cross Reference Name: eCourt Program

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Number: 19800-500-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Obligation Bonds	-	-	-	-	-	-	-
<b>Total Revenues</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Personal Services</b>							
Pension Obligation Bond	-	-	(321,242)	-	-	-	(321,242)
<b>Total Personal Services</b>	<b>-</b>	<b>-</b>	<b>(\$321,242)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$321,242)</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	(321,242)	-	-	-	(321,242)
<b>Total Expenditures</b>	<b>-</b>	<b>-</b>	<b>(\$321,242)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$321,242)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	321,242	-	-	-	321,242
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>\$321,242</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$321,242</b>

# PROGRAMS – OREGON eCOURT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: eCourt Program

Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Number: 19800-500-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Obligation Bonds	-	-	(24,780,936)	-	-	-	(24,780,936)
<b>Total Revenues</b>	-	-	<b>(\$24,780,936)</b>	-	-	-	<b>(\$24,780,936)</b>
<b>Personal Services</b>							
Pension Obligation Bond	-	-	-	-	-	-	-
Other OPE	-	-	(671,046)	-	-	-	(671,046)
<b>Total Personal Services</b>	-	-	<b>(\$671,046)</b>	-	-	-	<b>(\$671,046)</b>
<b>Services &amp; Supplies</b>							
Instate Travel	-	-	(549,656)	-	-	-	(549,656)
Employee Training	-	-	(24,000)	-	-	-	(24,000)
Office Expenses	-	-	(125,664)	-	-	-	(125,664)
Telecommunications	-	-	(16,800)	-	-	-	(16,800)
Professional Services	-	-	(60,000)	-	-	-	(60,000)
IT Professional Services	-	-	(9,231,143)	-	-	-	(9,231,143)
Facilities Rental and Taxes	-	-	(789,652)	-	-	-	(789,652)
IT Expendable Property	-	-	(1,617,583)	-	-	-	(1,617,583)
<b>Total Services &amp; Supplies</b>	-	-	<b>(\$12,414,498)</b>	-	-	-	<b>(\$12,414,498)</b>
<b>Capital Outlay</b>							
Data Processing Software	-	-	(3,136,881)	-	-	-	(3,136,881)
<b>Total Capital Outlay</b>	-	-	<b>(\$3,136,881)</b>	-	-	-	<b>(\$3,136,881)</b>

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – OREGON eCOURT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: eCourt Program

Cross Reference Number: 19800-500-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	-	-	(16,222,425)	-	-	-	(16,222,425)
<b>Total Expenditures</b>	-	-	<b>(\$16,222,425)</b>	-	-	-	<b>(\$16,222,425)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(8,558,511)	-	-	-	(8,558,511)
<b>Total Ending Balance</b>	-	-	<b>(\$8,558,511)</b>	-	-	-	<b>(\$8,558,511)</b>

# PROGRAMS – OREGON eCOURT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: eCourt Program  
Cross Reference Number: 19800-500-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	64,762	-	-	-	-	-	64,762
<b>Total Revenues</b>	<b>\$64,762</b>	-	-	-	-	-	<b>\$64,762</b>
<b>Services &amp; Supplies</b>							
Data Processing	13,116	-	-	-	-	-	13,116
IT Professional Services	51,646	-	-	-	-	-	51,646
<b>Total Services &amp; Supplies</b>	<b>\$64,762</b>	-	-	-	-	-	<b>\$64,762</b>
<b>Total Expenditures</b>							
Total Expenditures	64,762	-	-	-	-	-	64,762
<b>Total Expenditures</b>	<b>\$64,762</b>	-	-	-	-	-	<b>\$64,762</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013



# PROGRAMS – OREGON eCOURT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: eCourt Program  
Cross Reference Number: 19800-500-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	5,165	-	-	-	-	-	5,165
<b>Total Revenues</b>	<b>\$5,165</b>	-	-	-	-	-	<b>\$5,165</b>
<b>Services &amp; Supplies</b>							
IT Professional Services	5,165	-	-	-	-	-	5,165
<b>Total Services &amp; Supplies</b>	<b>\$5,165</b>	-	-	-	-	-	<b>\$5,165</b>
<b>Total Expenditures</b>							
Total Expenditures	5,165	-	-	-	-	-	5,165
<b>Total Expenditures</b>	<b>\$5,165</b>	-	-	-	-	-	<b>\$5,165</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – OREGON eCOURT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 302 - Oregon eCourt Program

Cross Reference Name: eCourt Program  
Cross Reference Number: 19800-500-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Obligation Bonds	-	-	11,400,000	-	-	-	11,400,000
<b>Total Revenues</b>	-	-	<b>\$11,400,000</b>	-	-	-	<b>\$11,400,000</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	-	-	2,650,688	-	-	-	2,650,688
Empl. Rel. Bd. Assessments	-	-	1,672	-	-	-	1,672
Public Employees' Retire Cont	-	-	419,966	-	-	-	419,966
Social Security Taxes	-	-	203,457	-	-	-	203,457
Worker's Comp. Assess. (WCD)	-	-	2,622	-	-	-	2,622
Flexible Benefits	-	-	1,385,040	-	-	-	1,385,040
Other OPE	-	-	320,340	-	-	-	320,340
<b>Total Personal Services</b>	-	-	<b>\$4,992,785</b>	-	-	-	<b>\$4,992,785</b>
<b>Services &amp; Supplies</b>							
Instate Travel	-	-	505,632	-	-	-	505,632
Office Expenses	-	-	15,000	-	-	-	15,000
Telecommunications	-	-	15,000	-	-	-	15,000
IT Professional Services	-	-	8,664,738	-	-	-	8,664,738
Facilities Rental and Taxes	-	-	300,230	-	-	-	300,230
IT Expendable Property	-	-	1,461,111	-	-	-	1,461,111
<b>Total Services &amp; Supplies</b>	-	-	<b>\$10,961,711</b>	-	-	-	<b>\$10,961,711</b>

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – OREGON eCOURT

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 302 - Oregon eCourt Program

Cross Reference Name: eCourt Program  
Cross Reference Number: 19800-500-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Capital Outlay</b>							
Data Processing Software	-	-	1,321,719	-	-	-	1,321,719
<b>Total Capital Outlay</b>	-	-	<b>\$1,321,719</b>	-	-	-	<b>\$1,321,719</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	17,276,215	-	-	-	17,276,215
<b>Total Expenditures</b>	-	-	<b>\$17,276,215</b>	-	-	-	<b>\$17,276,215</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(5,876,215)	-	-	-	(5,876,215)
<b>Total Ending Balance</b>	-	-	<b>(\$5,876,215)</b>	-	-	-	<b>(\$5,876,215)</b>
<b>Total Positions</b>							
Total Positions							38
<b>Total Positions</b>	-	-	-	-	-	-	<b>38</b>
<b>Total FTE</b>							
Total FTE							22.24
<b>Total FTE</b>	-	-	-	-	-	-	<b>22.24</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – OREGON eCOURT

## PPDBFISCAL – PICS Package Fiscal Impact Report

08/13/14 REPORT NO.: PPDBFISCAL										DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM			PAGE 13	
REPORT: PACKAGE FISCAL IMPACT REPORT										2015-17			PROD FILE	
AGENCY:19800 JUDICIAL DEPARTMENT										PICS SYSTEM: BUDGET PREPARATION				
SUMMARY XREF:500-00-00 eCourt Program										PACKAGE: 302 - Oregon eCourt Program				
POSITION	NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTR	MOS	STEP	RATE	GF SAL/OPR	DF SAL/OPR	PF SAL/OPR	LF SAL/OPR	AF SAL/OPR
8990128	JM	J9566	AA	OJD ITS 4	1	.63	15.00	02	5,813.00		87,195 57,151			87,195 57,151
8990129	JM	J9565	AA	OJD ITS 3	1	.58	14.00	02	5,020.00		70,280 53,186			70,280 53,186
8990130	JM	J9646	AA	OJD ANALYST 4	1	.54	13.00	02	5,534.00		71,942 53,576			71,942 53,576
8990131	JM	J9645	AA	OJD ANALYST 3	1	.54	13.00	02	4,781.00		62,153 51,282			62,153 51,282
8990132	JM	J9646	AA	OJD ANALYST 4	1	.54	13.00	02	5,534.00		71,942 53,576			71,942 53,576
8990133	JM	J9644	AA	OJD ANALYST 2	1	.54	13.00	02	3,935.00		51,155 48,703			51,155 48,703
8990134	JM	J9645	AA	OJD ANALYST 3	1	.54	13.00	02	4,781.00		62,153 51,282			62,153 51,282
8990135	JM	J9645	AA	OJD ANALYST 3	1	.54	13.00	02	4,781.00		62,153 51,282			62,153 51,282
8990136	JUA	J9643	AA	OJD ANALYST 1	1	.54	13.00	02	3,402.00		44,226 45,159			44,226 45,159
8990137	JM	J9644	AA	OJD ANALYST 2	1	.54	13.00	02	3,935.00		51,155 48,703			51,155 48,703
8990138	JM	J9645	AA	OJD ANALYST 3	1	.54	13.00	02	4,781.00		62,153 51,282			62,153 51,282
8990139	JM	J9645	AA	OJD ANALYST 3	1	.54	13.00	02	4,781.00		62,153 51,282			62,153 51,282
8990140	JM	J9645	AA	OJD ANALYST 3	1	.54	13.00	02	4,781.00		62,153 51,282			62,153 51,282
8990141	JM	J9698	AA	INFORMATION TECHNOLOGY MANAGER	1	.63	15.00	02	6,727.00		100,905 60,365			100,905 60,365
8990142	JM	J9565	AA	OJD ITS 3	1	.63	15.00	02	5,020.00		75,300 54,363			75,300 54,363
8990143	JUA	J9674	AA	MANAGEMENT ASSISTANT 1	1	.63	15.00	02	2,796.00		41,940 44,623			41,940 44,623

# PROGRAMS – OREGON eCOURT

08/13/14 REPORT NO.: PPDPPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY: 19800 JUDICIAL DEPARTMENT  
 SUMMARY XREF: 500-00-00 eCourt Program

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17  
 PICS SYSTEM: BUDGET PREPARATION

PAGE 1  
 PROD FILE

PACKAGE: 302 - Oregon eCourt Program

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
8990144	JUA J9674 AA	MANAGEMENT ASSISTANT 1	1	.50	12.00	02	2,796.00		33,552 42,658			33,552 42,658
8990145	JM J9645 AA	CJD ANALYST 3	1	.63	15.00	02	4,781.00		71,715 53,523			71,715 53,523
8990146	JM J9674 AA	MANAGEMENT ASSISTANT 1	1	.63	15.00	02	2,796.00		41,940 46,543			41,940 46,543
8990147	JM J9566 AA	CJD ITS 4	1	.63	15.00	02	5,813.00		87,195 57,151			87,195 57,151
8990148	JM J9556 AA	CJD OREGON eCOURT PROGRAM DIR	1	.63	15.00	02	7,065.00		105,975 61,554			105,975 61,554
8990149	JM J9646 AA	CJD ANALYST 4	1	.63	15.00	02	5,534.00		83,010 56,170			83,010 56,170
8990150	JM J9566 AA	CJD ITS 4	1	.63	15.00	02	5,813.00		87,195 57,151			87,195 57,151
8990151	JM J9566 AA	CJD ITS 4	1	.63	15.00	02	5,813.00		87,195 57,151			87,195 57,151
8990152	JM J9565 AA	CJD ITS 3	1	.54	13.00	02	5,020.00		65,260 52,010			65,260 52,010
8990153	JM J9565 AA	CJD ITS 3	1	.63	15.00	02	5,020.00		75,300 54,363			75,300 54,363
8990154	JM J9565 AA	CJD ITS 3	1	.63	15.00	02	5,020.00		75,300 54,363			75,300 54,363
8990155	JM J9566 AA	CJD ITS 4	1	.63	15.00	02	5,813.00		87,195 57,151			87,195 57,151
8990156	JM J9565 AA	CJD ITS 3	1	.50	12.00	02	5,020.00		60,240 50,833			60,240 50,833
8990157	JM J9565 AA	CJD ITS 3	1	.63	15.00	02	5,020.00		75,300 54,363			75,300 54,363
8990158	JM J9565 AA	CJD ITS 3	1	.63	15.00	02	5,020.00		75,300 54,363			75,300 54,363
8990159	JM J9565 AA	CJD ITS 3	1	.50	12.00	02	5,020.00		60,240 50,833			60,240 50,833



# PROGRAMS – OREGON eCOURT

08/13/14 REPORT NO.: PPDPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:19800 JUDICIAL DEPARTMENT  
 SUMMARY XREF:500-00-00 eCourt Program

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17  
 PICS SYSTEM: BUDGET PREPARATION

PAGE  
 PROD FILE

PACKAGE: 302 - Oregon eCourt Program

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
8990160	JM	J9645 AA OJD ANALYST 3	1	.54	13.00	02	4,781.00		62,153 51,282			62,153 51,282
8990161	JM	J9565 AA OJD ITS 3	1	.54	13.00	02	5,020.00		65,260 52,010			65,260 52,010
8990162	JM	J9566 AA OJD ITS 4	1	.63	15.00	02	5,813.00		87,195 57,151			87,195 57,151
8990163	JM	J9565 AA OJD ITS 3	1	.63	15.00	02	5,020.00		75,300 54,363			75,300 54,363
8990164	JM	J9566 AA OJD ITS 4	1	.63	15.00	02	5,813.00		87,195 57,151			87,195 57,151
8990165	JM	J9645 AA OJD ANALYST 3	1	.63	15.00	02	4,781.00		71,715 53,523			71,715 53,523
TOTAL PICS SALARY									2,659,688			2,659,688
TOTAL PICS OPE									2,012,757			2,012,757
TOTAL PICS PERSONAL SERVICES -			38	22.24	532.00				4,672,445			4,672,445

# PROGRAMS – OREGON ECOURT

## BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept Agency Number: 19800  
 2015-17 Biennium Cross Reference Number: 19800-500-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
General Fund Obligation Bonds	19,733,408	24,324,682	24,780,936	11,400,000	-	-
Interest Income	161,651	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$19,895,059</b>	<b>\$24,324,682</b>	<b>\$24,780,936</b>	<b>\$11,400,000</b>	-	-

# PROGRAMS – DEBT SERVICE

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## Debt Services

The first sale of Certificates of Participation (COPs) to fund the projects within the Oregon eCourt Program took place in June 2008 in the amount of \$8 million. Additional COP and General Obligation (GO) Bond sales have been held in ensuing years to support program activities:

- 2008 \$ 8.0 million
- 2009 (two sales) \$ 13.5 million
- 2010 \$ 6.5 million
- 2011 \$ 5.4 million
- 2012 \$ 17.7 million
- 2015 (planned) \$ 24.9 million

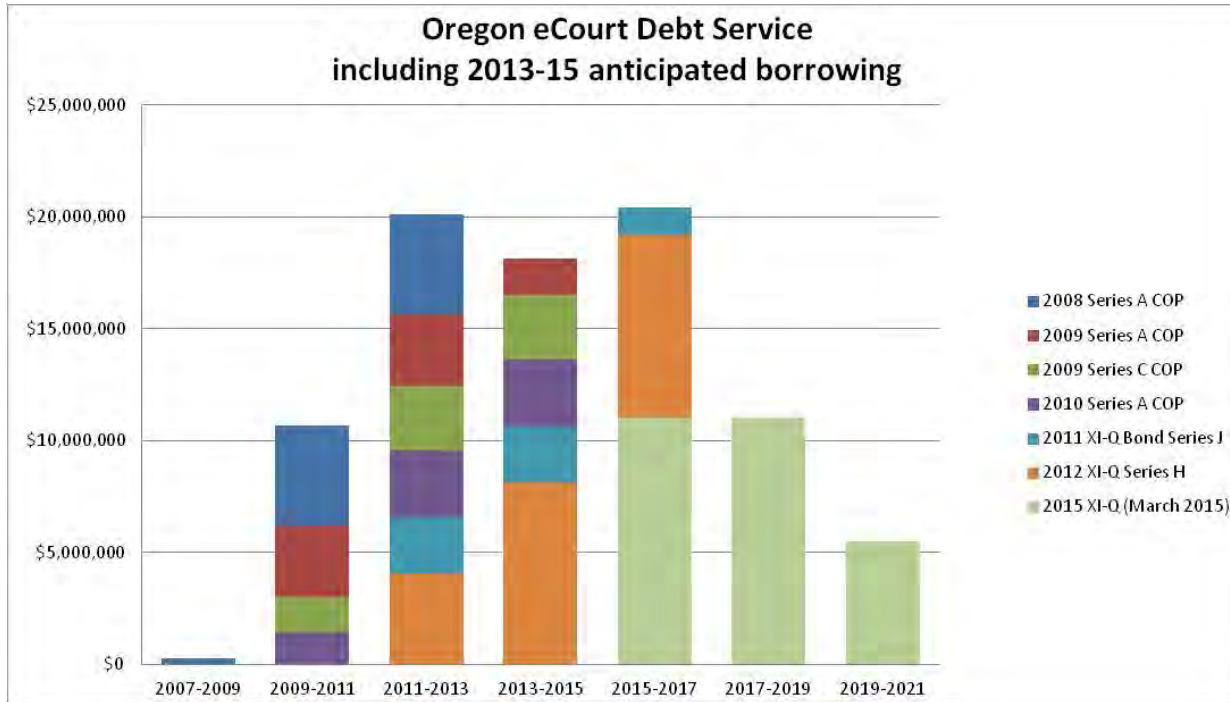
This section provides the eCourt Program debt service amounts for COP and bond sales through the close of the 2013-15 biennium.

### **Background**

The Oregon eCourt Program has been funded by COPs and GO bonds since 2008, with proceeds from seven sales (2008, two in 2009, 2010, 2011, 2012, and planned 2015) totaling \$75.9 million. General Fund debt service schedules for bond sales sold to date are shown in the following pages. Through the end of the 2013-15 biennium, \$49.2 million of the current debt (principal and interest) of \$86.2 million will be repaid. The debt for COPs and bonds sold in 2009 and 2010 will be retired in the 2013-15 biennium.



# PROGRAMS – DEBT SERVICE



## PROGRAMS – DEBT SERVICE

<b>Principal</b>								
<b>Bond</b>	<b>2007-2009</b>	<b>2009-2011</b>	<b>2011-2013</b>	<b>2013-2015</b>	<b>2015-2017</b>	<b>2017-2019</b>	<b>2019-2021</b>	<b>TOTAL</b>
2008 Series A COP		3,840,000	4,185,000	-	-			<b>8,025,000</b>
2009 Series A COP		2,625,000	2,870,000	1,525,000	-			<b>7,020,000</b>
2009 Series C COP		1,210,000	2,510,000	2,755,000	-			<b>6,475,000</b>
2010 Series A COP		1,140,000	2,525,000	2,785,000	-			<b>6,450,000</b>
2011 XI-Q Bond Series J			2,040,000	2,200,000	1,180,000			<b>5,420,000</b>
2012 XI-Q Series H			3,165,000	6,925,000	7,595,000			<b>17,685,000</b>
2015 XI-Q (March 2015)					9,695,000	10,425,000	4,735,000	<b>24,855,000</b>
<b>TOTAL</b>	<b>-</b>	<b>8,815,000</b>	<b>17,295,000</b>	<b>16,190,000</b>	<b>18,470,000</b>	<b>10,425,000</b>	<b>4,735,000</b>	<b>75,930,000</b>
<b>Interest</b>								
<b>Bond</b>	<b>2007-2009</b>	<b>2009-2011</b>	<b>2011-2013</b>	<b>2013-2015</b>	<b>2015-2017</b>	<b>2017-2019</b>	<b>2019-2021</b>	<b>TOTAL</b>
2008 Series A COP	280,399	624,650	278,500	-	-			<b>1,183,549</b>
2009 Series A COP		568,144	331,250	76,250	-			<b>975,644</b>
2009 Series C COP		375,324	383,475	139,375	-			<b>898,174</b>
2010 Series A COP		278,483	469,500	210,500	-			<b>958,483</b>
2011 XI-Q Bond Series J			443,706	284,250	59,000			<b>786,956</b>
2012 XI-Q Series H			912,944	1,233,000	562,000			<b>2,707,944</b>
2015 XI-Q (March 2015)					1,334,894	604,894	779,978	<b>2,719,766</b>
<b>TOTAL</b>	<b>280,399</b>	<b>1,846,602</b>	<b>2,819,374</b>	<b>1,943,375</b>	<b>1,955,894</b>	<b>604,894</b>	<b>779,978</b>	<b>10,230,517</b>
<b>TOTAL</b>								
<b>Bond</b>	<b>2007-2009</b>	<b>2009-2011</b>	<b>2011-2013</b>	<b>2013-2015</b>	<b>2015-2017</b>	<b>2017-2019</b>	<b>2019-2021</b>	<b>TOTAL</b>
2008 Series A COP	280,399	4,464,650	4,463,500	-	-			<b>9,208,549</b>
2009 Series A COP		3,193,144	3,201,250	1,601,250	-			<b>7,995,644</b>
2009 Series C COP		1,585,324	2,893,475	2,894,375	-			<b>7,373,174</b>
2010 Series A COP		1,418,483	2,994,500	2,995,500	-			<b>7,408,483</b>
2011 XI-Q Bond Series J			2,483,706	2,484,250	1,239,000			<b>6,206,956</b>
2012 XI-Q Series H			4,077,944	8,158,000	8,157,000			<b>20,392,944</b>
2015-2017 potential sales			-	-	795,576	677,819	238,437	<b>1,711,832</b>
<b>TOTAL</b>	<b>280,399</b>	<b>10,661,602</b>	<b>20,114,374</b>	<b>18,133,375</b>	<b>20,425,894</b>	<b>11,029,894</b>	<b>5,514,978</b>	<b>86,160,517</b>

# PROGRAMS – DEBT SERVICE

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## **Current Service Level**

The Current Service Level (CSL) for 2015-17 Debt Service totals \$24.2 million in the General Fund. This amount includes the debt service set out in the agreement between the Department of Administrative Services and the Oregon Judicial Department (OJD) for all active bond sales to date. During the 2015-17 biennium, OJD will continue payment on proceeds from the sales held in 2009, 2010, 2011, and 2012.

## **Chief Justice’s Recommended Budget**

The Chief Justice’s Recommended Budget for the 2015-17 biennium totals \$32.2 million (All Funds). This amount includes a policy package totaling \$8 million for the debt service and cost of issuance for additional bond requests related to Oregon eCourt and OCCCIF for 2015-17.

See the Oregon eCourt Program section (see [Oregon eCourt](#), page 281) of this document for detail on the \$17.3 million Other Funds limitation request for expenditure of the bond proceeds.

**Policy Option Package - 301:** This package provides funding for the estimated debt service (\$2.9 million General Fund) and cost of issuance (\$0.2 million Other Funds) for bond sales requested during the 2015-17 time period. The bond sales are requested to provide funding for ongoing implementation efforts of the Oregon eCourt Program. (\$3.1 million-All Funds, 0.00 FTE)

**Policy Option Package - 303:** This package provides the debt service and cost of issuance associated with increased bonding sold during the 2015-17 biennium in support of the OCCCIF program. (\$3.8 million-General Fund; \$1 million-Other Funds, no positions)

# PROGRAMS – DEBT SERVICE

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## Debt Service Budget Summary

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice's Recommended*
General Fund				
General Fund-Debt Svc	\$20,114,374	\$18,133,375	\$24,156,428	\$30,916,933
Other Funds Ltd		\$530,319	\$0	\$1,295,000
Other Funds Debt Svc Ltd				
Other Funds Non-Ltd				
Federal Funds Ltd				
<b>TOTAL – ALL FUNDS</b>	<b>\$20,114,374</b>	<b>\$18,663,694</b>	<b>\$24,156,428</b>	<b>\$32,211,933</b>
Positions				
FTE				

\* Includes CSL and all policy option packages.

# PROGRAMS – DEBT SERVICE

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium.

### Staffing Impact

None.

### Revenue Source

The essential packages decrease the Other Funds-Limited by \$530,319.

#### **010 Non-PICS Personal Service Adjustments**

The Debt Service budget has no non-PICS personal service adjustments.

#### **020 Phase-In**

The Debt Service budget has no phase-in costs.

#### **022 Phase-Out Program and One-Time Costs**

The Debt Service budget Other Funds limitation is reduced by \$530,319 to phase out the cost of issuance for 2013-15 bond sales.

#### **031 Inflation and Price List Adjustments**

The Debt Service budget has no inflation and price list adjustments.

## **PROGRAMS – DEBT SERVICE**

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### **040 Mandated Caseload**

The Debt Service budget has no mandated caseload.

### **050 Fund Shifts**

The Debt Service budget has no fund shifts.

### **060 Technical Adjustments**

The Debt Service budget has no technical adjustments.

# PROGRAMS – DEBT SERVICE

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## *Policy Option Package–301: Oregon eCourt Debt Service Increase*

**Companion Package:** No

### **Purpose**

This package will enable continued implementation of the Oregon eCourt Program by providing for the projected debt service needs resulting from bond sales during the 2015-17 biennium.

### **How Achieved**

This package provides funding for planned bond sales in the 2015-17 biennium of \$11,400,000 in state bonds to complete development, testing, training, and implementation of the Oregon eCourt Program. The planned sale is for five-year State of Oregon Article XI-Q General Obligation Bonds. The following are the planned expenditures associated with the proposed bond sale in October 2015.

- Cost of Issuance – \$230,000
- Principal Payments – \$2,120,000
- Interest Payments – \$795,576

### **Staffing Impact**

None

### **Revenue Source**

\$2,915,576 – General Fund

\$ 230,000 – Other Funds

## PROGRAMS – DEBT SERVICE

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### *Policy Option Package–303: Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF) Debt Service*

**Companion Package:** No

#### **Purpose**

This package will provide the debt service and cost of issuance associated with increased bonding sold during the 2015-17 biennium in support of the OCCCIF program.

#### **How Achieved**

During the 2015-17 biennium, several courthouse replacement projects are planned that require bond sales to provide State funding. Approved projects are located Multnomah, and Jefferson Counties. Proposals are under review for Crook, Hood River, Lane and Tillamook Counties. The following are the planned expenditures associated with the Article XI-Q bonds:

- Cost of Issuance - \$1,065,000
- Principle Payments - \$695,000
- Interest Payments - \$3,149,929

#### **Staffing Impact**

None

#### **Revenue Source**

\$3,844,929 – General Fund

\$1,065,000 – Other Funds



# PROGRAMS – DEBT SERVICE

*ORBITS and PICS Reports*

**BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary**

*ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY*

Judicial Dept

Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: OJD Debt Service

Cross Reference Number: 19800-087-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Obligation Bonds	-	-	(530,319)	-	-	-	(530,319)
<b>Total Revenues</b>	-	-	<b>(\$530,319)</b>	-	-	-	<b>(\$530,319)</b>
<b>Services &amp; Supplies</b>							
Other COP Costs	-	-	(530,319)	-	-	-	(530,319)
<b>Total Services &amp; Supplies</b>	-	-	<b>(\$530,319)</b>	-	-	-	<b>(\$530,319)</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	(530,319)	-	-	-	(530,319)
<b>Total Expenditures</b>	-	-	<b>(\$530,319)</b>	-	-	-	<b>(\$530,319)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

# PROGRAMS – DEBT SERVICE

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 301 - Oregon eCourt Debt Service

Cross Reference Name: OJD Debt Service  
Cross Reference Number: 19800-087-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	2,915,576	-	-	-	-	-	2,915,576
General Fund Obligation Bonds	-	-	230,000	-	-	-	230,000
<b>Total Revenues</b>	<b>\$2,915,576</b>	-	<b>\$230,000</b>	-	-	-	<b>\$3,145,576</b>
<b>Services &amp; Supplies</b>							
Other COP Costs	-	-	230,000	-	-	-	230,000
<b>Total Services &amp; Supplies</b>	-	-	<b>\$230,000</b>	-	-	-	<b>\$230,000</b>
<b>Debt Service</b>							
Principal - Bonds	2,120,000	-	-	-	-	-	2,120,000
Interest - Bonds	795,576	-	-	-	-	-	795,576
<b>Total Debt Service</b>	<b>\$2,915,576</b>	-	-	-	-	-	<b>\$2,915,576</b>
<b>Total Expenditures</b>							
Total Expenditures	2,915,576	-	230,000	-	-	-	3,145,576
<b>Total Expenditures</b>	<b>\$2,915,576</b>	-	<b>\$230,000</b>	-	-	-	<b>\$3,145,576</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – DEBT SERVICE

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 303 - OCCIF Debt Service

Cross Reference Name: OJD Debt Service  
Cross Reference Number: 19800-087-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	3,844,929	-	-	-	-	-	3,844,929
General Fund Obligation Bonds	-	-	1,065,000	-	-	-	1,065,000
<b>Total Revenues</b>	<b>\$3,844,929</b>	<b>-</b>	<b>\$1,065,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$4,909,929</b>
<b>Services &amp; Supplies</b>							
Other COP Costs	-	-	1,065,000	-	-	-	1,065,000
<b>Total Services &amp; Supplies</b>	<b>-</b>	<b>-</b>	<b>\$1,065,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$1,065,000</b>
<b>Debt Service</b>							
Principal - Bonds	1,255,000	-	-	-	-	-	1,255,000
Interest - Bonds	2,589,929	-	-	-	-	-	2,589,929
<b>Total Debt Service</b>	<b>\$3,844,929</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$3,844,929</b>
<b>Total Expenditures</b>							
Total Expenditures	3,844,929	-	1,065,000	-	-	-	4,909,929
<b>Total Expenditures</b>	<b>\$3,844,929</b>	<b>-</b>	<b>\$1,065,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$4,909,929</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – DEBT SERVICE

## BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800

Cross Reference Number: 19800-087-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
General Fund Obligation Bonds	-	530,319	530,319	1,295,000	-	-
<b>Total Other Funds</b>	-	<b>\$530,319</b>	<b>\$530,319</b>	<b>\$1,295,000</b>	-	-

## PROGRAMS – DEBT SERVICE

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# PROGRAMS – MANDATED PAYMENTS

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## Mandated Payments

The Mandated Payments Program includes the resources necessary to finance all costs associated with the administration of the trial and grand jury systems as governed by chapter 10 of the Oregon Revised Statutes, federally mandated, and other legislatively mandated costs found in ORS chapters 21, 36, 40, 45, 132, 133, 135, and 419.

Costs associated with the Mandated Payments Program generally include, but are not limited to, the following:

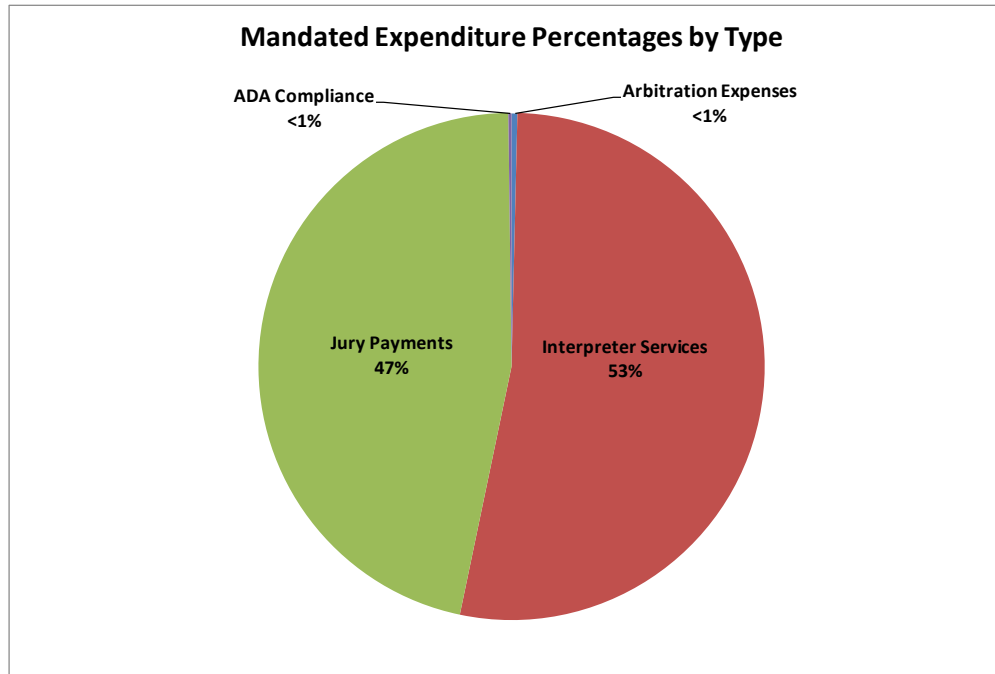
- Creation of master jury list and other jury lists;
- Summoning and qualifying jurors;
- Providing juror orientation programs and materials;
- Per diem paid to jurors at the statutory rate;
- Mileage reimbursed to jurors at the statutory rate;
- Payment of juror meals, lodging, and commercial transportation at the actual cost;
- Payment of waived fees and costs for arbitrators related to court-annexed mandatory arbitration in civil actions;
- Payment of waived appellate transcript costs for a civil proceeding when a party is indigent;
- State-paid sign interpreters or real-time reporters for hearing-impaired jurors or other persons participating in court proceedings and department activities or programs as mandated by the Americans with Disabilities Act (ADA);
- Providing of assistive devices and other equipment or supplies required to provide reasonable accommodation to disabled persons as mandated by the ADA; and
- State-paid foreign language interpreters for court proceedings or department activities where the court or department is required by statute to provide an interpreter to uphold a non-English speaking person's constitutional rights and to provide access to basic court services.

The majority of funding for Mandated Payments falls into four categories: Interpreter Services, Jury Payments, Arbitrators, and ADA Compliance.

# PROGRAMS – MANDATED PAYMENTS

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The graph below outlines the 2013-15 biennium percentages spent by category.



The Mandated Payments Program is an important part of our heritage of government by the people and serves a vital function within the justice system by helping to ensure the continuance of our democratic process through maintenance of the jury system and access to courts by all persons.

## *Interpreter Services*

**ORS 45.273 Policy.** (1) *It is declared to be the policy of this state to secure the constitutional rights and other rights of persons who are unable to readily understand or communicate in the English language because of a non-English-speaking cultural background or a disability, and who as a result cannot be fully protected in administrative and court proceedings unless qualified interpreters are available to provide assistance.*

Interpreter services in the courts are vital. Non-English speakers cannot be prosecuted for crimes without the use of interpreters. Children cannot be protected without the use of interpreters. Interpreting services are also required to process criminal cases that involve non-English speaking witnesses

## PROGRAMS – MANDATED PAYMENTS

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and to litigate civil actions. As the population of Oregon residents who speak limited or no English continues to rise, the use of interpreting services in the courts must increase as well. The diversity of Oregon's population increased significantly in recent years along with the entire United States. Between 1900 and 2010, the Limited English Proficiency (LEP) population increased 80 percent. According to the 2010 US Census Bureau, nearly 6.3 percent of Oregon residents speak English less than "very well." More than 14 percent of Oregonians speak a language other than English at home (US Census Bureau American Community Survey Estimates, release date April 2010, <http://www.census.gov>).

During the 2011-13 biennium, interpreter services have been provided in over 118 languages and dialects (including hearing impaired). Spanish speakers comprise the majority of litigants using interpreters in the judicial system in Oregon.

Interpreter services are delivered by the Oregon Judicial Department (OJD) staff or by independent contractor certified court interpreters. These activities are managed and scheduled by the Court Interpreter Services (CIS) office to minimize state expenses and effectively utilize staff resources. The CIS office supports 23 positions, 22.61 FTE, with a majority of personnel focused on interpreter utilization and scheduling, management of interpreter certification and education programs, and implementation of language access programs.

Court interpreting is a high-level skill requiring over 15 cognitive abilities applied simultaneously. Being bilingual, even at a high level of fluency, is not sufficient qualification for legal court interpreting. OJD requires certification of interpreters to ensure access to justice through a rigorous testing process administered by the department. The Oregon court interpreting examination pass rate is just 19 percent. This requirement reduces the pool of qualified available interpreters.

The lack of an increase to the hourly contracting rate for professional, certified interpreters in the legal interpreting market had caused attrition in the number of skilled legal interpreters available for use by Oregon Judicial Department. Many contract interpreters were choosing higher paying opportunities with other courts, the private sector and other career fields in a bilingual society. During the 2013 Session, the Oregon Legislature approved additional mandated funding to provide an increase to \$40 per hour for contracted services. The increase in hourly rates allowed the Department to retain the high-quality court certified interpreters to provide the access mandated by law to LEP persons.



# PROGRAMS – MANDATED PAYMENTS

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## Comparison of Interpreter Hourly Rates

Organization	Hourly Rate	Since	Comments
Oregon Courts	\$40.00	2013	Current Oregon Certified Freelance Interpreter rate
Oregon Agencies (DAS Cooperative Purchasing Program)	\$ 45.00	2001	Workers' Compensation, municipalities, administrative hearings, counties, school districts, special districts, Department of Human Services contracts, Oregon University System, Native American tribes, etc.
Freelance legal interpreting work	\$ 80.00	2007	Private attorney depositions, investigators, attorney-client
Washington Courts	\$ 50.00	2008	Ten counties, including Clark County, Vancouver, Washington
King County, Seattle Courts	\$ 45.00	2013	
California Courts	\$ 39.14	2011	Paid in full or half days
Federal Courts	\$ 52.50 (overtime pay \$55.00)	2010	Paid in full or half days
36 states, National Consortium of Certified Court Interpreters Member-states with established compensation plans for contracted freelance interpreters	\$ 45.46 (average)	2014	2014 voluntary survey of consortium members

### *Jury Payments*

Juror fees are fixed by the Legislature. In a circuit court, a juror is entitled to \$10 per day for the first and second day of service, then \$25 for a third and subsequent days of service. Mileage reimbursement is \$0.20 per mile to travel to jury service in the circuit court. Juror pay is subject to income

## **PROGRAMS – MANDATED PAYMENTS**

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tax but need not be reported for Social Security purposes. A juror is entitled to receive payment for a full day when the juror arrives at the court to begin service under the summons, even if that person does not actually participate in a trial or is excused immediately after answering the roll call. If necessary during the court of jury deliberations, the judge may order that food, drink, lodging, or transportation be provided to a jury depending upon the circumstances of the case.

Overall expenditures in this area are impacted by the number and length of jury trials and grand juries. In 2013, over 89,000 Oregonians received compensation for jury duty, with an average payment of \$28.15 per individual.

### ***Arbitrators***

Two kinds of cases go into arbitration under state law:

- Some civil actions involving claims for damages or money, and
- Some family law matters.

In a civil case, one person or business sues another person or business, usually for monetary damages. A civil case might be about costs and injuries from an accident or a disagreement about a contract. All civil cases filed in state court involving less than \$50,000, except small claims cases, must go to arbitration. In some courts, parties can go to mediation instead of arbitration.

State law also requires arbitration in domestic relations or family law cases where the parties only disagree about what to do with their property and their debts. In some counties, the parties can also agree to arbitrate disagreements about child or spousal support.

If a party cannot afford to pay for the cost of arbitration, the State of Oregon pays the expenses.

### ***ADA Compliance***

Mandated Payments also includes the costs for providing the public access to state court facilities and adherence to the Americans with Disabilities Act of 1990 (amended 2008). Expenditures in this area can vary greatly from biennium to biennium. Amendments to existing laws may require significant modifications to existing facilities to meet required specifications. Also, accommodation and access items, such as listening devices, periodically must be replaced due to damage or when the items reach the end of their useful life.

# PROGRAMS – MANDATED PAYMENTS

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## Current Service Level

The Current Service Level totals \$16.2 million (All Funds). This reflects a \$0.8 million (4 percent) increase over the 2013-15 Legislatively Approved Budget. This level of funding allows the Oregon Judicial Department (OJD) to continue to provide access to the judicial system in Oregon.

## Chief Justice’s Recommended Budget

The Chief Justice’s Recommended Budget for the 2015-17 biennium totals \$16.2 million (All Funds).

### Mandated Payments Budget Summary

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice’s Recommended*
General Fund	\$13,783,984	\$14,901,463	\$15,588,373	\$15,588,373
Other Funds	\$525,255	\$595,264	\$660,444	\$660,444
Federal Funds				
Nonlimited (Other)				
<b>TOTAL – ALL FUNDS</b>	<b>\$14,309,239</b>	<b>\$15,496,727</b>	<b>\$16,248,817</b>	<b>\$16,248,817</b>
Positions	23	23	23	23
FTE	22.31	22.31	22.61	22.61

\* Includes CSL and all policy option packages.

# PROGRAMS – MANDATED PAYMENTS

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium.

### Staffing Impact

The essential packages have no impact on staffing levels for Mandated Payments.

### Revenue Source

The essential packages increase the General Fund appropriation by \$358,399 and increase the Other Funds limited budget by \$17,811.

### 010 Non-PICS Personal Service Adjustments

The cost of Non-PICS Personal Services increases General Fund totals by \$19,112 and Other Funds by \$1,119. These amounts are comprised of costs related to Mass Transit Tax not calculated by PICS (\$1,567 increase) and Pension Bond Contribution (\$16,518 increase).

### 021 Phase-In

The Mandated Payments budget has no adjustment for phased-in programs.

### 022 Phase-Out Program and One-Time Costs

The Mandated Payments budget has no phase-out program and one-time costs.

## PROGRAMS – MANDATED PAYMENTS

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### **031 Inflation and Price List Adjustments**

The cost of goods and services increases General Fund totals by \$324,005 and increases the Other Funds limited budget by \$16,692. This reflects the standard inflation rate of 3.0 percent on goods and services.

### **032 Above Standard Inflation Adjustments**

The cost of goods and services increases General Fund totals by \$15,282. This reflects an above standard inflation rate of 3.3 percent on non-state employee personnel costs (contract providers).

### **040 Mandated Caseload**

The Mandated Payments budget has no adjustment for mandated caseload. Increased efficiency in managing the use of interpreters has mitigated increased use as the demographics of the state have changed.

### **050 Fund Shifts**

The Mandated Payments budget has no fund shifts within its CSL budget.

### **060 Technical Adjustments**

The Mandated Payments budget has no technical adjustments within its CSL budget.

# PROGRAMS – MANDATED PAYMENTS

*ORBITS and PICS Reports*

**BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary**

*ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY*

Judicial Dept

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Mandated Payments

Cross Reference Number: 19800-200-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	19,112	-	-	-	-	-	19,112
<b>Total Revenues</b>	<b>\$19,112</b>	-	-	-	-	-	<b>\$19,112</b>
<b>Personal Services</b>							
All Other Differential	832	-	-	-	-	-	832
Public Employees' Retire Cont	131	-	-	-	-	-	131
Pension Obligation Bond	16,518	-	1,012	-	-	-	17,530
Social Security Taxes	64	-	-	-	-	-	64
Mass Transit Tax	1,567	-	107	-	-	-	1,674
<b>Total Personal Services</b>	<b>\$19,112</b>	-	<b>\$1,119</b>	-	-	-	<b>\$20,231</b>
<b>Total Expenditures</b>							
Total Expenditures	19,112	-	1,119	-	-	-	20,231
<b>Total Expenditures</b>	<b>\$19,112</b>	-	<b>\$1,119</b>	-	-	-	<b>\$20,231</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(1,119)	-	-	-	(1,119)
<b>Total Ending Balance</b>	-	-	<b>(\$1,119)</b>	-	-	-	<b>(\$1,119)</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – MANDATED PAYMENTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: Mandated Payments  
Cross Reference Number: 19800-200-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	324,005	-	-	-	-	-	324,005
<b>Total Revenues</b>	<b>\$324,005</b>	-	-	-	-	-	<b>\$324,005</b>
<b>Services &amp; Supplies</b>							
Instate Travel	770	-	550	-	-	-	1,320
Out of State Travel	-	-	13	-	-	-	13
Employee Training	531	-	991	-	-	-	1,522
Office Expenses	212	-	-	-	-	-	212
Telecommunications	1,911	-	-	-	-	-	1,911
Data Processing	3,309	-	537	-	-	-	3,846
Professional Services	152,819	-	-	-	-	-	152,819
Dues and Subscriptions	478	-	-	-	-	-	478
Agency Program Related S and S	160,801	-	14,592	-	-	-	175,393
Other Services and Supplies	944	-	-	-	-	-	944
Expendable Prop 250 - 5000	1,115	-	-	-	-	-	1,115
IT Expendable Property	1,115	-	-	-	-	-	1,115
<b>Total Services &amp; Supplies</b>	<b>\$324,005</b>	-	<b>\$16,692</b>	-	-	-	<b>\$340,697</b>
<b>Total Expenditures</b>							
Total Expenditures	324,005	-	16,692	-	-	-	340,697
<b>Total Expenditures</b>	<b>\$324,005</b>	-	<b>\$16,692</b>	-	-	-	<b>\$340,697</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – MANDATED PAYMENTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: Mandated Payments  
Cross Reference Number: 19800-200-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	(16,692)	-	-	-	(16,692)
<b>Total Ending Balance</b>	-	-	<b>(\$16,692)</b>	-	-	-	<b>(\$16,692)</b>



# PROGRAMS – MANDATED PAYMENTS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Mandated Payments  
Cross Reference Number: 19800-200-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	15,282	-	-	-	-	-	15,282
<b>Total Revenues</b>	<b>\$15,282</b>	-	-	-	-	-	<b>\$15,282</b>
<b>Services &amp; Supplies</b>							
Professional Services	15,282	-	-	-	-	-	15,282
<b>Total Services &amp; Supplies</b>	<b>\$15,282</b>	-	-	-	-	-	<b>\$15,282</b>
<b>Total Expenditures</b>							
Total Expenditures	15,282	-	-	-	-	-	15,282
<b>Total Expenditures</b>	<b>\$15,282</b>	-	-	-	-	-	<b>\$15,282</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – MANDATED PAYMENTS

## BPR012-ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Judicial Dept <span style="float: right;">Agency Number: 19800</span> 2015-17 Biennium <span style="float: right;">Cross Reference Number: 19800-200-00-00-00000</span>						
<b>Other Funds</b>						
Business Lic and Fees	96,655	80,000	80,512	70,416	-	-
Donations	490,065	500,610	500,610	496,248	-	-
<b>Total Other Funds</b>	<b>\$586,720</b>	<b>\$580,610</b>	<b>\$581,122</b>	<b>\$566,664</b>	-	-

## PROGRAMS – MANDATED PAYMENTS

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# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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## State Court Facilities and Security

During the 2011 Legislative Session, HB 2012 established the Criminal Fine Account and modified the State Court Facilities and Security Account (SCFSA). The bill also made major changes to ORS 1.178, which was further modified in the 2012 Legislative Session by SB 1579 and SB 49 in the 2013 Legislative Session. These changes created four discrete, allowable expense categories, funded through a biennial allocation from the Criminal Fine Account to the SCFSA. These expenditure categories are as follows:

- Developing or implementing the plan for state court security emergency preparedness business continuity and physical security adopted under ORS 1.177.
- Statewide training on state court security.
- Distributions to court facilities security accounts maintained under ORS 1.182.
- Capital improvements for courthouses and other state court facilities.

Expenditures under the first two areas fall under the Security and Emergency Preparedness Office (SEPO), located in the Office of the State Court Administrator (OSCA) and under the direction of the Chief Judicial Marshal.

### **Security and Emergency Preparedness Office**

SEPO is responsible for successful implementation of security standards for state court security adopted by ORS 1.177. The priority for the programs of the office reflects protection of judges, staff, and clients across the continuum of security threats, emergency incidents, and long-term events that require activations of business continuity plans. Since its creation in 2007, SEPO has evolved from managing activities around creation of security requirements and standards to implementation of required standards throughout the state court system. Examples of program components for SEPO include the following:

1. Security of the Supreme Court and Justice Buildings
2. Security of the Chief Justice of the Oregon Supreme Court / judicial branch
3. Identification and access control card program for the department
4. Emergency response trailer operations and maintenance
5. Emergency communications devices that include satellite and smart phones
6. Maintenance of existing security systems

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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7. Supplemental funding for sheriff offices providing security for high-risk cases in the circuit courts
8. Training for deputy sheriffs providing security for circuit courts of the state
9. Emergency operations funds for security, emergency preparedness, or business continuity events impacting the circuit or appellate courts or OSCA
10. Security and emergency preparedness training for judges, court staff, and OSCA
11. Business continuity exercise program, which tests court and OSCA continuity plans in accordance with Chief Justice Order 10-048

In addition to the above duties, SEPO is responsible for standardization of security systems for courthouses around the state. In 2008, SEPO, with the assistance of the National Center for State Courts, developed court security standards for the appellate courts, tax court, circuit courts, and OSCA. Using the developed standards, a five-year implementation plan was proposed for circuit courts to adhere to the standards published in Chief Justice Order 10-048. The plan involves installing, where absent, or upgrading existing court systems to meet the new standards. Areas being addressed are as follows:

- Access control systems
- Magnetometers (stationary and portable)
- Security camera systems
- Duress alarm systems
- Court Security Officer (CSO) screening stations
- Transparent barriers (especially where monetary transactions are taking place)
- Armoring of benches for ballistic resistance
- Intrusion Detection Systems (IDS)
- Exterior lighting of court facilities
- External barriers
- Emergency equipment

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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Due to the size of the project, the circuit courts were grouped by area into five geographically related regions. Since 2009, safety upgrades to county courthouse facilities will have been completed in three (Eastern Oregon, Central Oregon, Mid-Willamette Valley) of the five regions, as well as Josephine County.

For the 2015-17 biennium, SEPO budgeted funding levels will not be sufficient to fully complete security upgrades to the remaining 19 courthouse facilities in 11 Oregon counties, so some upgrade projects will not be completed until the 2017-19 biennium.

## **ORS 1.182 Distributions to Local Courts Security Accounts**

ORS 1.182 authorizes distributions under ORS 1.178 into court facilities security accounts maintained by county treasurers in each county. These funds are intended to assist counties, who are responsible for courthouse security, and are not intended to replace local funds. For most counties, the local court security account provides less than 20 percent of the total security budget, the remaining 80 percent being provided by the county.

With the passage of HB 2712 during the 2011 Legislative Session, changes were made concerning distribution of fine revenues. Prior to 2011, counties received direct payments from the fines collected in circuit courts and were not part of the Other Funds budget for OJD. With the passage of HB 2712, these fines are deposited into the Criminal Fine Account (CFA). OJD receives a biennial allocation from the CFA, which must be passed through to local security accounts and expenditure limitation reflected in the Other Funds to account for this pass-through. This process was initiated six months after the start of the 2011-13 biennium, which only required an 18-month allocation.

During the 2013 Legislative Session, HB 2562 was passed, which modified distributions from Justice and Municipal courts to the State on fines, and required some distributions to local court security accounts (based upon collections). Due to this change, the total budget was reduced from the \$6.42 million request which represented the 24-month distribution amount to \$2.96 million.

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

Below is a table of biennial distributions by county.

County	2011-13 Local Court Security Distribution	2013-15 Local Court Security Distribution	2015-17 Local Court Security Distribution CSL
Baker	\$ 51,036	\$ 3,312	\$ 3,411
Benton	\$ 78,521	\$ 49,236	\$ 50,714
Clackamas	\$ 373,409	\$ 132,217	\$ 136,184
Clatsop	\$ 86,106	\$ 85,560	\$ 88,127
Columbia	\$ 54,600	\$ 25,274	\$ 26,032
Coos	\$ 78,514	\$ 110,034	\$ 113,335
Crook	\$ 11,215	\$ 15,721	\$ 16,192
Curry	\$ 52,348	\$ 50,017	\$ 51,517
Deschutes	\$ 160,033	\$ 91,263	\$ 94,001
Douglas	\$ 124,306	\$ 59,993	\$ 61,793
Gilliam	\$ 28,036	\$ 1,065	\$ 1,097
Grant	\$ 9,986	\$ 4,830	\$ 4,975
Harney	\$ 17,831	\$ 2,913	\$ 3,001
Hood River	\$ 67,364	\$ 29,707	\$ 30,599
Jackson	\$ 242,103	\$ 91,159	\$ 93,894
Jefferson	\$ 25,936	\$ 36,354	\$ 37,445
Josephine	\$ 88,757	\$ 124,411	\$ 128,143
Klamath	\$ 66,091	\$ 53,208	\$ 54,804
Lake	\$ 7,946	\$ 11,138	\$ 11,472
Lane	\$ 315,405	\$ 140,808	\$ 145,032
Lincoln	\$ 65,761	\$ 75,081	\$ 77,333
Linn	\$ 121,347	\$ 89,152	\$ 91,826
Malheur	\$ 94,317	\$ 12,539	\$ 12,916
Marion	\$ 641,726	\$ 115,732	\$ 119,204
Morrow	\$ 24,058	\$ 3,969	\$ 4,088
Multnomah	\$ 805,120	\$ 1,109,486	\$ 1,142,771
Polk	\$ 79,222	\$ 30,224	\$ 31,130
Sherman	\$ 30,395	\$ 2,487	\$ 2,561
Tillamook	\$ 61,908	\$ 4,475	\$ 4,609
Umatilla	\$ 130,077	\$ 113,668	\$ 117,078
Union	\$ 58,439	\$ 64,462	\$ 66,396
Wallowa	\$ 5,638	\$ 7,903	\$ 8,140
Wasco	\$ 46,493	\$ 54,019	\$ 55,639
Washington	\$ 498,213	\$ 101,531	\$ 104,577
Wheeler	\$ 2,982	\$ 118	\$ 121
Yamhill	\$ 96,681	\$ 57,052	\$ 58,764
<b>Grand Total</b>	<b>\$ 4,701,919</b>	<b>\$ 2,960,118</b>	<b>\$ 3,048,922</b>

For the 2015-17 biennium, with standard inflation, the CSL budget level for security distributions was established at \$3.05 million. Policy Option Package #313 proposes an additional \$2.3 million to return funding for local court security accounts to 2009-11 levels. OJD surveyed local court security accounts, and while some funding was being transferred from justice and municipal courts, the revenue levels at present are not sufficient to meet 2009-11 funding levels. Package #313 is intended to replace the funding for those counties presently experiencing a shortfall in local security accounts to regular funding levels for the 2015-17 beinnium.

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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## Capital Improvements for Courthouses

During 2008, a statewide assessment was performed for courthouses in all Oregon counties. The study highlighted over \$843 million in possible upgrades and repairs to the existing state court system to deal with the serious issues found during the assessment. ORS 1.185 requires counties

### **To provide courtrooms, offices and jury rooms.**

(1) The county in which a circuit court is located or holds court shall:

(a) Provide suitable and sufficient courtrooms, offices and jury rooms for the court, the judges, other officers and employees of the court and juries in attendance upon the court, and provide maintenance and utilities for those courtrooms, offices and jury rooms.

(b) Pay expenses of the court in the county other than those expenses required by law to be paid by the state.

(2) Except as provided in subsection (1) of this section, all supplies, materials, equipment and other property necessary for the operation of the circuit courts shall be provided by the state under ORS 1.187. *[Formerly 1.165]*

With continued budgetary constraints, including reduced federal timber payments for many rural Oregon counties and the overall scope of the issue associated with courthouses around the state, local county governments continue to have difficulty addressing this issue independently.

For the 2013-15 biennium, \$3,545,858 was authorized by the Legislature for Capital Construction and Capital Improvement through and allocation from the Criminal Fine Account. The following was the proposed project list and status of those projects:

- Union County Courthouse Replacement – \$2,000,000
  - Partnership with Union County to replace the existing courthouse facility. The old courthouse is a former repurposed hospital built in 1937.

Status: Facility planning complete, ground breaking for the new site expected in early 2015.



# PROGRAMS – STATE COURT FACILITIES AND SECURITY



- Curry County Courthouse Roof Replacement – \$150,000
  - The old courthouse roof was installed in 1991. Due to deterioration, the roof needed to be replaced, not just repaired. CI funding from the SCFSA was provided for the project.

Status: Contract approved and new courthouse roof should be completed in early 2015.

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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- Priority Fire Sprinkler and Fire Alarm System installations for Curry, Gilliam, Malheur, and Wallowa Counties – \$1,395,858
  - Through data from the 2008 statewide assessment, projects in these four counties were selected as the highest-rated priority in terms of life/safety for remaining CI funds for 2013-15 biennium.

Status: After architectural and engineering review of the projects, results indicated that due to a variety of factors including the age of the buildings and water system access, that the project costs will be higher than the original 2008 assessment figures used in the original project planning. Due to these projected higher costs, funding was not sufficient to complete projects in all four locations. OJD has modified planned 2013-15 projects to include completing work in two (Curry and Gilliam) of the original four counties. For the remaining balance of the CI funds, OJD is partnering with Columbia County on an accessibility issue that has arisen concerning a needed replacement of the courthouse elevator. SCFSA will provide \$190,000 of the estimated cost of the elevator repair/replacement. The projects in Curry, Gilliam and Columbia Counties should be completed by the end of the 2013-15 biennium, and a report was made to the December 2014 Legislative Emergency Board outlining these changes.

## **Proposed Capital Improvement Projects for the 2015-17 Biennium**

For the 2015-17 biennium, funding for capital improvements for the SCFSA were phased-out in Current Service Level budget. OJD has proposed Policy Option Package #314 for \$3.66 million, which is equal to 2013-15 funding levels with inflation. OJD has worked with an AOC Court Facilities Task Force on a list of recommended projects for the 2015-17 biennium. The proposed projects include:

Life/safety projects from the 2013-15 biennium for Malheur and Wallowa Counties, with expanded scope to leverage construction funding – \$2,508,200

- Fire systems, alarm system, electrical, ADA/Elevator access and roofing repairs.
- AOC Task Force County Courthouse Projects – \$1,154,672. As many of the following projects as possible will be accomplished:
  - Install elevator to improve ADA access for the Grant County Courthouse.
  - Coos County Courthouse HVAC
  - Douglas County Courthouse safety/single point of access
  - Clatsop County Courthouse roof replacement, backup generator (county matching funds)
  - Josephine County Courthouse safety/single point of access and ADA/elevator.

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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## Current Service Level

The State Court Facilities and Security Account Current Service Level (CSL) budget totals \$6.5 million (All Funds). This represents a 66.6 percent increase from the 2013-15 Legislatively Approved Budget, which is due to the passage of House Bill 2562 in the 2013 Legislative Session reducing special payments coming out of the Criminal Fine Account.

## Chief Justice’s Recommended Budget

The Chief Justice’s Recommended Budget for the 2015-17 biennium totals \$12.62 million (All Funds). This amount includes policy option packages totaling \$6.1 million.

**Policy Option Package -- 313:** This package provides additional funding, through the CFA to local security accounts, to match 2009-11 funding levels moving into the 2015-17 biennium. (\$2,486,156-OF, no positions)

**Policy Option Package -- 314:** This package provides expenditure limitation for priority projects from the Criminal Fine Account allocation that OJD will receive for the 2013-15 biennium. (\$3,662,872-OF, no positions)

### State Court Facilities and Security Account Budget Summary

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice’s Recommended*
General Fund				
Other Funds	\$7,550,163	\$9,714,580	\$6,471,244	\$12,620,272
Federal Funds				
Non-limited (Other)				
<b>TOTAL – ALL FUNDS</b>	<b>\$7,550,163</b>	<b>\$9,714,580</b>	<b>\$6,471,244</b>	<b>\$12,620,272</b>
Positions	4	4	4	4
FTE	4.00	4.00	4.00	4.00

\* Includes CSL and all policy option packages.

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium. This budget level will allow the Security and Emergency Preparedness Office to continue the improvements laid out in the five-year implementation plan.

### Staffing Impact

The essential packages have no impact on staffing.

### Revenue Source

The essential packages decrease Other Funds Limitation by \$3,335,772 to account for the impact of House Bill 2562.

### 010 Non-PICS Personal Service Adjustments

The cost of Non-PICS Personal Services increases Other Funds – Limited by \$43,057. These amounts are comprised of costs related to Mass Transit tax not calculated by PICS (\$3,621 increase) and Pension Bond Contribution (\$39,436 increase).

### 021 Phase-In

The State Court Facilities and Security Account has no phase-in program costs.

### 022 Phase-Out Program and One-Time Costs

The State Court Facilities and Security Account budget phased out \$3,545,858, which was the 2013-15 Capital Improvement for Courthouses Program. Per LFO request, this program is asked for new each biennium in a new policy option package (POP 314 for 2015-17)

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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## **031 Inflation and Price List Adjustments**

The total cost of goods and services increases Other Funds totals by \$159,942.

## **032 Above Standard Inflation Adjustments**

The cost of goods and services increases General Fund totals by \$7,087.

## **040 Mandated Caseload**

The State Court Facilities and Security Account budget has no mandated caseload.

## **050 Fund Shifts**

The State Court Facilities and Security Account budget has no fund shifts.

## **060 Technical Adjustments**

The State Court Facilities and Security Account budget has no technical adjustments.

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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## *Policy Option Package–313: Restore Local Court Security Account Funding Levels*

**Companion Package:** No

### **Purpose**

This package funds local county court security accounts, authorized under ORS 1.178, to 2009-11 biennial funding levels. Due to changes enacted during the 2013 Legislative Session, funding from the Criminal Fine Account was reduced based upon revenue changes for fines from local justice and municipal courts. During the 2013-15 biennium, many counties have seen reduced funds being received in local security accounts based upon lower CFA payments and lower than expected payments from local justice and municipal courts. POP #313 seeks to provide funding difference between present funding and targeted 2009-11 funding levels

### **How Achieved**

The package provides additional funding, through the CFA to local security accounts, to match 2009-11 funding levels moving into the 2015-17 biennium.

### **Staffing Impact**

None

### **Revenue Source**

\$2,486,156 – Other Funds

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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## *Policy Option Package–314: Address Local Court Facilities Infrastructure*

**Companion Package: No**

### **Purpose**

Under ORS 1.178, funding made available by the Legislature from allocations from the Criminal Fine Account, can be used for capital improvements for courthouses. For the 2013-15 biennium, \$3.5 million was approved and utilized for funding a courthouse replacement in Union County, and capital improvement projects in Curry and Gilliam counties. OJD is requesting \$3.66 million in funds for the 2015-17 biennium to continue needed infrastructure improvements to courthouses in Oregon. Working with the AOC Court Facilities Task Force, OJD is requesting funding for the following targeted projects:

- Life/safety projects from the 2013-15 biennium for Malheur and Wallowa Counties, with expanded scope to leverage construction funding – \$2,508,200
  - Fire systems, alarm system, electrical, ADA/Elevator access and roofing repairs.
- AOC Prioritize 2015-17 Projects – \$1,154,672
  - Install elevator to improve ADA access for the Grant County Courthouse.
  - Coos County Courthouse HVAC
  - Douglas County Courthouse safety/single point of access
  - Clatsop County Courthouse roof replacement, backup generator (county matching funds)
  - Josephine County Courthouse safety/single point of access and ADA/elevator.

### **How Achieved**

This package provides expenditure limitation for priority projects from the Criminal Fine Account allocation that OJD will receive for the 2013-15 biennium

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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## **Staffing Impact**

None

## **Revenue Source**

\$3,662,872 – Other Funds – Criminal Fine Account Allocation



# PROGRAMS – STATE COURT FACILITIES AND SECURITY

*ORBITS and PICS Reports*

**BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary**

*ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY*

Judicial Dept

Cross Reference Name: State Court Facilities Security Account

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Number: 19800-400-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(33,747)	-	-	-	-	-	(33,747)
Tsfr From Revenue, Dept of	-	-	43,057	-	-	-	43,057
<b>Total Revenues</b>	<b>(\$33,747)</b>	<b>-</b>	<b>\$43,057</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$9,310</b>
<b>Personal Services</b>							
Pension Obligation Bond	(30,759)	-	39,436	-	-	-	8,677
Mass Transit Tax	(2,988)	-	3,621	-	-	-	633
<b>Total Personal Services</b>	<b>(\$33,747)</b>	<b>-</b>	<b>\$43,057</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$9,310</b>
<b>Total Expenditures</b>							
Total Expenditures	(33,747)	-	43,057	-	-	-	9,310
<b>Total Expenditures</b>	<b>(\$33,747)</b>	<b>-</b>	<b>\$43,057</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$9,310</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept

Cross Reference Name: State Court Facilities Security Account

Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Number: 19800-400-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
Tsfr From Revenue, Dept of	-	-	(3,545,858)	-	-	-	(3,545,858)
<b>Total Revenues</b>	-	-	<b>(\$3,545,858)</b>	-	-	-	<b>(\$3,545,858)</b>
<b>Capital Outlay</b>							
Professional Services	-	-	(3,545,858)	-	-	-	(3,545,858)
<b>Total Capital Outlay</b>	-	-	<b>(\$3,545,858)</b>	-	-	-	<b>(\$3,545,858)</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	(3,545,858)	-	-	-	(3,545,858)
<b>Total Expenditures</b>	-	-	<b>(\$3,545,858)</b>	-	-	-	<b>(\$3,545,858)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: State Court Facilities Security Account  
Cross Reference Number: 19800-400-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
Tsfr From Revenue, Dept of	-	-	159,942	-	-	-	159,942
<b>Total Revenues</b>	-	-	<b>\$159,942</b>	-	-	-	<b>\$159,942</b>
<b>Services &amp; Supplies</b>							
IT Professional Services	-	-	70,874	-	-	-	70,874
<b>Total Services &amp; Supplies</b>	-	-	<b>\$70,874</b>	-	-	-	<b>\$70,874</b>
<b>Capital Outlay</b>							
Data Processing Software	-	-	264	-	-	-	264
Professional Services	-	-	-	-	-	-	-
<b>Total Capital Outlay</b>	-	-	<b>\$264</b>	-	-	-	<b>\$264</b>
<b>Special Payments</b>							
Dist to Counties	-	-	88,804	-	-	-	88,804
<b>Total Special Payments</b>	-	-	<b>\$88,804</b>	-	-	-	<b>\$88,804</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	159,942	-	-	-	159,942
<b>Total Expenditures</b>	-	-	<b>\$159,942</b>	-	-	-	<b>\$159,942</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: State Court Facilities Security Account  
Cross Reference Number: 19800-400-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: State Court Facilities Security Account  
Cross Reference Number: 19800-400-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
Tsfr From Revenue, Dept of	-	-	7,087	-	-	-	7,087
<b>Total Revenues</b>	-	-	<b>\$7,087</b>	-	-	-	<b>\$7,087</b>
<b>Services &amp; Supplies</b>							
IT Professional Services	-	-	7,087	-	-	-	7,087
<b>Total Services &amp; Supplies</b>	-	-	<b>\$7,087</b>	-	-	-	<b>\$7,087</b>
<b>Capital Outlay</b>							
Professional Services	-	-	-	-	-	-	-
<b>Total Capital Outlay</b>	-	-	-	-	-	-	-
<b>Total Expenditures</b>							
Total Expenditures	-	-	7,087	-	-	-	7,087
<b>Total Expenditures</b>	-	-	<b>\$7,087</b>	-	-	-	<b>\$7,087</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
 Pkg: 313 - Restore Local Court Security Account Funding Levels

Cross Reference Name: State Court Facilities Security Account  
 Cross Reference Number: 19800-400-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
Transfer In Other	-	-	2,486,156	-	-	-	2,486,156
Tsfr From Revenue, Dept of	-	-	-	-	-	-	-
<b>Total Revenues</b>	-	-	<b>\$2,486,156</b>	-	-	-	<b>\$2,486,156</b>
<b>Special Payments</b>							
Dist to Counties	-	-	2,486,156	-	-	-	2,486,156
<b>Total Special Payments</b>	-	-	<b>\$2,486,156</b>	-	-	-	<b>\$2,486,156</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	2,486,156	-	-	-	2,486,156
<b>Total Expenditures</b>	-	-	<b>\$2,486,156</b>	-	-	-	<b>\$2,486,156</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

\_\_\_\_ Agency Request  
 2015-17 Biennium

\_\_\_\_ Governor's Budget  
 Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
 Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 314 - Address Local Court Facilities Infrastructure

Cross Reference Name: State Court Facilities Security Account  
Cross Reference Number: 19800-400-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
Transfer In Other	-	-	3,662,872	-	-	-	3,662,872
Tsfr From Revenue, Dept of	-	-	-	-	-	-	-
<b>Total Revenues</b>	-	-	<b>\$3,662,872</b>	-	-	-	<b>\$3,662,872</b>
<b>Capital Outlay</b>							
Professional Services	-	-	3,662,872	-	-	-	3,662,872
<b>Total Capital Outlay</b>	-	-	<b>\$3,662,872</b>	-	-	-	<b>\$3,662,872</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	3,662,872	-	-	-	3,662,872
<b>Total Expenditures</b>	-	-	<b>\$3,662,872</b>	-	-	-	<b>\$3,662,872</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – STATE COURT FACILITIES AND SECURITY

## BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-400-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
State Court Fees	591,306	-	-	-	-	-
Interest Income	45,949	-	-	-	-	-
Transfer In Other	-	-	-	6,149,028	-	-
Tsfr From Revenue, Dept of	9,843,214	9,374,580	9,415,927	6,471,244	-	-
Transfer to General Fund	(6,552,125)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$3,928,344</b>	<b>\$9,374,580</b>	<b>\$9,415,927</b>	<b>\$12,620,272</b>	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Detail of LF, OF, and FF Revenues - BPR012



# PROGRAMS – STATE COURT FACILITIES AND SECURITY

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# PROGRAMS – THIRD PARTY COLLECTIONS

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## Third-Party Collections

During the 2011-13 biennium, a new General Fund appropriation was established for the cost of paying third-party collection fees associated with the collection of fees, fines, and restitution. The types of expenditures that are included in this appropriation are as follows:

- Credit Card Fees – Payments to US Bank for credit card payments made directly to the Oregon Judicial Department (OJD)
- State Treasury Fees – Charges for banking services
- Department of Revenue (DOR) – Fees related to the tax offset program and collection activities
- Private Collection Firms (PCFs) – Fees related to collection activities

Any time a fee or fine must be referred to a third party for collection, ORS 1.202(2) requires courts to assess a fee to the debtor to pay for the costs of collection. The system reference for this added fee for collections is called the Collection Referral Assessment Fee (referred to as CRAS). On average, the state recovers \$5.99 for each \$1.00 spent on third-party collection activities of which the debtor pays to cover the collection fee. Collection fees are only paid on successful collection.

### **Background**

State courts collect revenue from a variety of sources, such as fees for civil cases and fines for offenses. In civil cases, state law imposes filing fees and some additional fees for settlement conferences, filing some motions, and other activities. Civil fees comprise a small part of OJD's liquidated and delinquent debt (debt resulting from a judgment that is not paid on time). These fees are collected at the time of filing or the activity. However, judges have the authority to waive (not impose) or defer (allow payment at a later date or over time). Where these actions are taken, fee deferrals are more likely to be granted than waivers.

Courts also impose and collect fines for offenses (crimes and noncriminal violations) that are sent to state-level funds and accounts and to local governments. Courts can impose and collect restitution and compensatory fines that go to individual crime victims. Monetary obligations in offense cases can remain valid for up to 50 years.

# PROGRAMS – THIRD PARTY COLLECTIONS

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The amount of liquidated or delinquent debt has continued to increase. The graph below details the growth from 2007-2014.

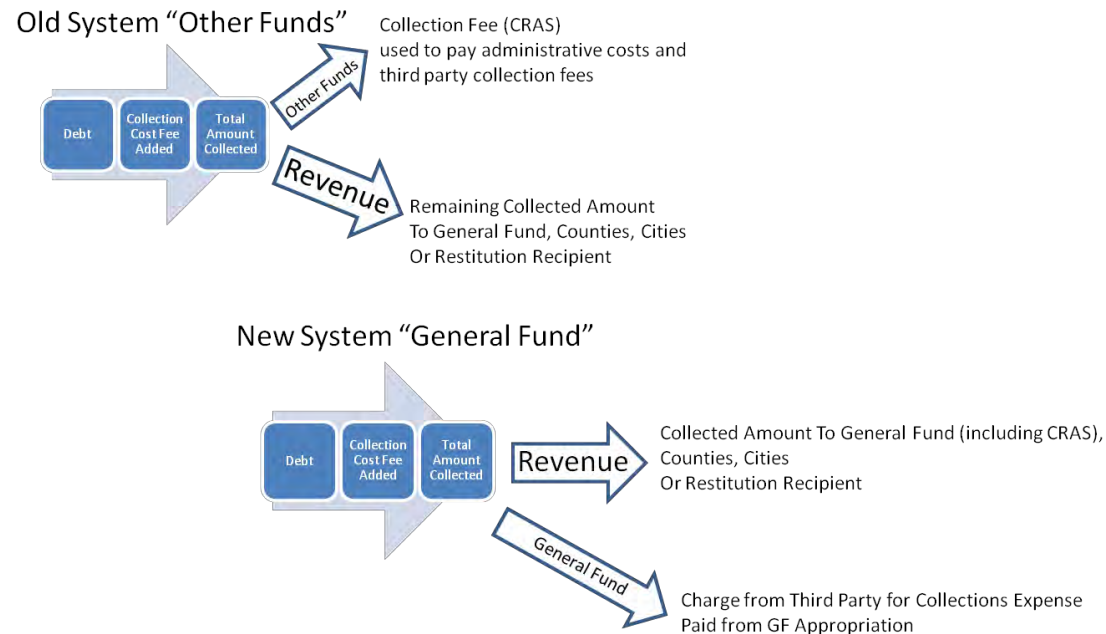


As of June 30, 2014, the total OJD liquidated and delinquent debt owed to the state and victims was \$1.5 billion.

# PROGRAMS – THIRD PARTY COLLECTIONS

## Budget Changes

During the 2011 Legislative Session, modifications were made to the process of how collections activities were funded. Prior to the 2011-13 biennium, revenue management and collections functions were self-funding within OJD and paid with statutorily authorized fees assessed on most collected amounts and on accounts referred to third parties for collection. In contrast, the revenue from the fee for creating payment plans always has been directed to the General Fund. Beginning in 2011-13, the Legislature directed collections fee revenue to the General Fund and paid for revenue management activities from the General Fund – either through the general OJD operations appropriation or through a specific appropriation for third-party collections activities.



With the new structure, if collection activities are more successful than budgeted, meaning that revenues from collections are higher, then OJD must request additional General Fund appropriation. When an increase is not possible, the other option for staying within budget is to reduce collections activities, which will impact state revenues.

# PROGRAMS – THIRD PARTY COLLECTIONS

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## Collection Cost Projections

The 2013-15 biennial General Fund allocation is \$11,511,551.

Collection expenditures for 2013-15 are projected to be \$11.2 million which includes a DOR rebate of \$983,694 received in October 2013 and another expected rebate of \$1,004,000 due in November 2014. DOR has given OJD a rebate of collection fees for the past three years. In 2011-13, the DOR rebate was \$1.2 million and in 2013-15 the total DOR rebate is expected to be \$1.99 million. DOR does not give OJD any projected rebate amounts for the upcoming biennium which makes budgeting for third party collection costs difficult. Based on past experience, a DOR rebate is likely and has been factored into the projected 2015-17 third-party collection expenditures. If DOR collections increase/decrease or if their overall costs change, OJD collection expenditures will be impacted by the amount of the rebate(s) issued each fiscal year. OJD is generally given a month advance notice of an expected rebate.

Projections of collection costs are based on based on the 2013-15 Office of Economic Analysis revenue forecast, current referral rates of court debt, current third-party collection rates, and the most recent trends in DOR rebates of collection fees.

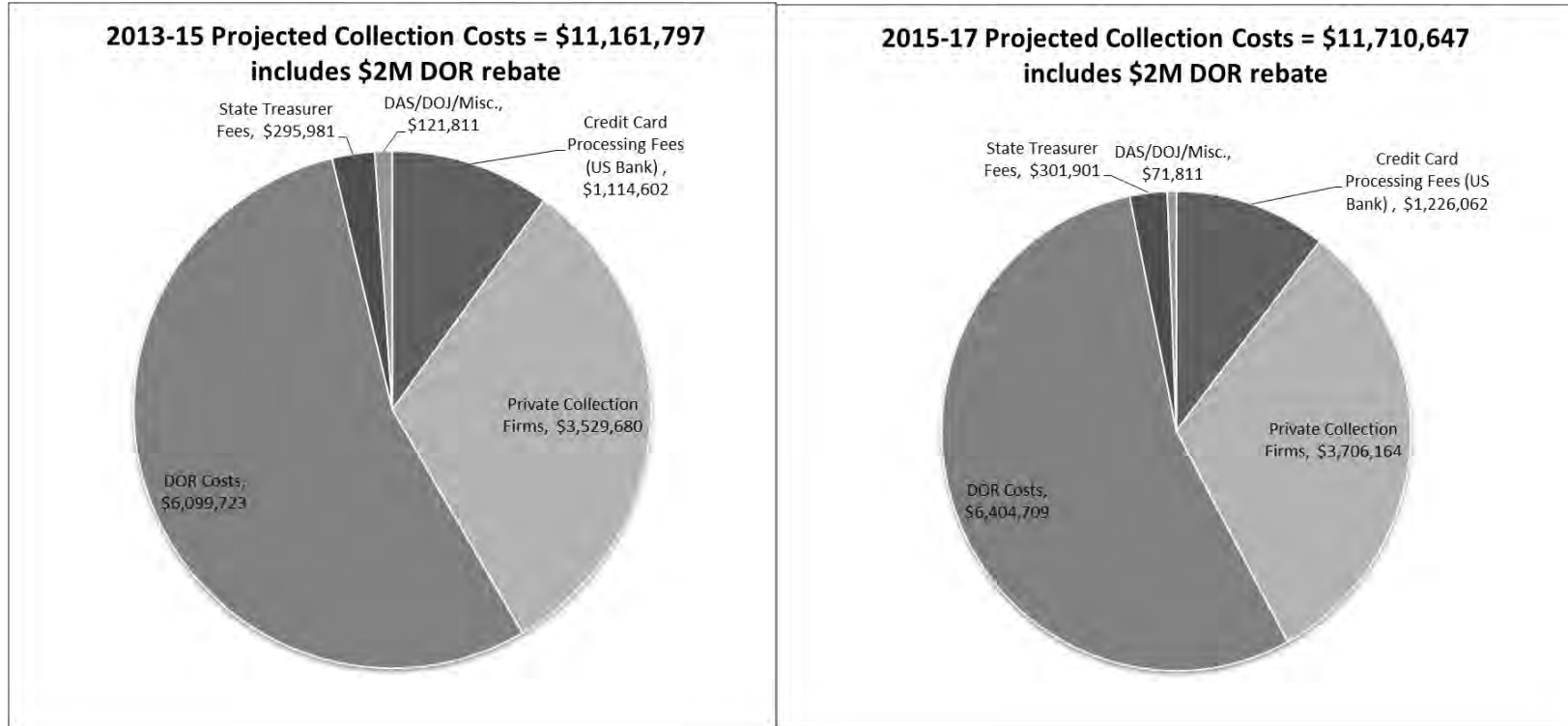
Due to the level of uncertainty that exists with fluctuating collections and external factors (third-party rate increases, third-party performance, economic downturns, future changes in staffing levels), OJD cannot predict the accuracy of our cost projection with a high degree of assurance. Changes in any of these external factors during the 2013-15 biennium will impact collection revenues and the resulting actual costs.

eCourt implementation has delayed some collection referrals due to the downtime related to each court's implementation schedule, data conversion and seeding, and the time it takes to restart the collection process for each court. The delays related to each eCourt implementation will most likely result in collected revenue in a later period so the unspent collection expenditures will be realized later rather than not at all.

New costs this biennium include: DAS mass mailing of delinquency notices, DOJ costs related to foreclosure filings to protect OJD liens on property, and increased credit card processing fees for ePayments and eFilings.

In 2015-17, collections costs and credit card processing fees are expected to increase by 5% as conversion to Odyssey (eCourt) and mandatory eFile are in fully implemented.

# PROGRAMS – THIRD PARTY COLLECTIONS



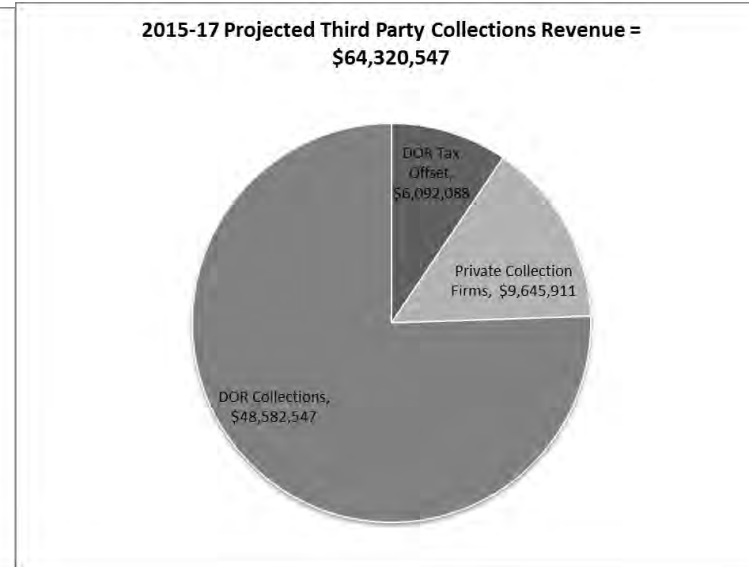
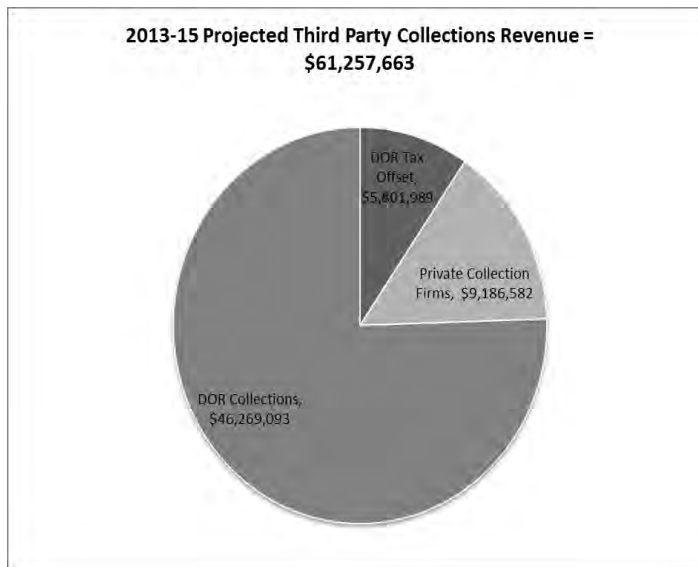
# PROGRAMS – THIRD PARTY COLLECTIONS

## 2013-15 Third-Party Collections Revenue

Third-party revenue collections include restitution owed to victims, fines, assessments, and deferred civil filing fees. This revenue is distributed to victims of crime, the General Fund, the Criminal Fine Account, and to counties, cities, and local agencies. The Department of Revenue (DOR) has a larger percentage of OJD’s delinquent accounts and is usually the first agency where new debt is referred; therefore, they are able to collect more money than the private collection firms (PCFs).

In 2013-15, revenue collected by third parties is expected to be \$61.3 million and increase by 5% in 2015-17 to \$64.3 million.

BIENNIUM	DOR TAX OFFSET	DOR REGULAR COLLECTIONS	ALLIANCE ONE	MUNICIPAL SERVICES BUREAU	LINEBARGER	TOTAL 3RD PARTY COLLECTIONS
2009-11 Actual	\$ 2,408,105	\$ 47,594,581	\$ 8,017,035	\$ 352,345	\$ 103,974	\$ <b>58,476,040</b>
2011-13 Actual	\$ 6,153,318	\$ 47,155,892	\$ 7,017,494	\$ 2,347,079	\$ 1,894,350	\$ <b>64,568,131</b>
2013-15 Projected	\$ 5,801,989	\$ 46,269,093	\$ 5,032,648	\$ 2,227,216	\$ 1,926,719	\$ <b>61,257,663</b>
2015-17 Projected	\$ 6,092,088	\$ 48,582,547	\$ 5,284,280	\$ 2,338,576	\$ 2,023,055	\$ <b>64,320,547</b>



# PROGRAMS – THIRD PARTY COLLECTIONS

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## Current Service Level

The Current Service Level (CSL) totals \$11.9 million (All Funds). This reflects a \$0.3 million (3.0 percent) increase over the 2013-15 Legislatively Approved Budget.

## Chief Justice’s Recommended Budget

The Chief Justice’s Recommended Budget for the 2015-17 biennium totals \$11.9 million (All Funds) and does not contain any policy option packages for Third-Party Collections.

### Third-Party Collections Budget Summary

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice’s Recommended*
General Fund	\$12,219,995	\$11,511,551	\$11,856,898	\$11,856,898
Other Funds				
Federal Funds				
Nonlimited (Other)				
<b>TOTAL – ALL FUNDS</b>	<b>\$12,219,995</b>	<b>\$11,511,551</b>	<b>\$11,856,898</b>	<b>\$11,856,898</b>
Positions		0	0	0
FTE		0	0	0

\* Includes CSL and all policy option packages.



# PROGRAMS – THIRD PARTY COLLECTIONS

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium.

### Staffing Impact

No staff is contained in Third-Party Collections.

### Revenue Source

General Fund Appropriation.

### 021 Phase-In

The Third-Party Collections budget has no adjustment for phased-in programs.

### 022 Phase-Out Program and One-Time Costs

The Third-Party Collections budget has no phase-out program or one-time costs.

### 031 Inflation and Price List Adjustments

The cost of goods and services increases General Fund totals by \$345,347. This reflects the standard inflation rate of 3.0 percent on goods and services.

### 040 Mandated Caseload

The Third-Party Collections budget has no adjustment for mandated caseload

# PROGRAMS – THIRD PARTY COLLECTIONS

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## **050 Fund Shifts**

The Third-Party Collections budget has no fund shifts within its CSL budget.

## **060 Technical Adjustments**

The Third-Party Collections budget has no technical adjustments within its CSL budget.

# PROGRAMS – THIRD PARTY COLLECTIONS

*ORBITS and PICS Reports*

**BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary**

*ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY*

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: 3rd Party Debt Collection  
Cross Reference Number: 19800-210-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	345,347	-	-	-	-	-	345,347
<b>Total Revenues</b>	<b>\$345,347</b>	-	-	-	-	-	<b>\$345,347</b>
<b>Services &amp; Supplies</b>							
Other Services and Supplies	345,347	-	-	-	-	-	345,347
<b>Total Services &amp; Supplies</b>	<b>\$345,347</b>	-	-	-	-	-	<b>\$345,347</b>
<b>Total Expenditures</b>							
Total Expenditures	345,347	-	-	-	-	-	345,347
<b>Total Expenditures</b>	<b>\$345,347</b>	-	-	-	-	-	<b>\$345,347</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – PASS THROUGHS

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## Pass-Throughs

Starting in the 2011-13 biennium, a new General Fund appropriation was established for External Pass-Through payments for funding of

- County law libraries
- County mediation/conciliation programs
- Biennial funding for Council on Court Procedures
- Biennial funding for Oregon Law Commission

During prior biennia, funding for these programs was provided through revenue transfers from court fees or appropriations from the Legislature. In the 2011 Legislative Session, changes were made and funding for these programs was added to the Oregon Judicial Department (OJD) budget.

### **Background**

In 2011, the Oregon Legislature passed HB 2710 (chapter 595, Oregon Laws 2011) with an effective date of July 1, 2011. This bill revised the laws relating to court fees by establishing a standard filing fee for general civil proceedings and establishing other clearly delineated filing fees for special matters, including domestic relations cases and simple proceedings. These fees are flat and uniform across the state. The bill also eliminated add-ons, surcharges, and other variable fees.

Section 1 of HB 2710, codified at ORS 21.005, provides that all fees and charges collected by circuit courts must be deposited in the General Fund effective July 1, 2011.

Section 3 of HB 2710, codified at ORS 21.007, changed the way counties received funding for the purposes of mediation/conciliation services and operating law libraries. These programs were previously funded by court fees before the 2011-13 biennium, and this section of the bill changed the funding for these programs to General Fund appropriations beginning July 1, 2011.

In the 2013-15 Session, the \$11.9 million Legal Aid payments in ORS 9.577 (3), which in prior biennium had been pulled and sent from court fees, was established as a separate Other Funds limitation in the OJD budget.

# PROGRAMS – PASS THROUGHS

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## **Law Libraries and Conciliation and Mediation Services**

The legislative intent was to provide a General Fund appropriation that was equivalent to the historical funding these programs received in prior years, to the extent possible given budget restraints, and exclude any temporary revenue increases due to the temporary HB 2287 (2009) surcharges. HB 5056 (2011) appropriated \$7.4 million to OJD for mediation/conciliation programs and directed the Chief Justice to consult with presiding judges before making any distributions to counties. HB 5056 (2011) also appropriated \$7.4 million to OJD for county law library operations and services and directed OJD to distribute the monies appropriated to the counties based on revenue received from filing fees collected during the 2009-11 biennium in civil actions commenced in the circuit court for the county. These two appropriations were each reduced by 3.5 percent, or \$259,000, by SB 5701 (2012).

Changes in the proportion of total law library revenue distributed to counties from 2007-09 to 2009-11 was driven by case filings and fees (the old system). OJD is distributing the 2011-13 General Fund appropriation to each county based on their proportion of total law library revenue received in 2009-11. Overall law library program funding decreased from 2009-11 to 2011-13 by a total of 29 percent due to the sunset of the HB 2287 temporary surcharges (\$2,343,564) and budget shortfalls (\$553,060).

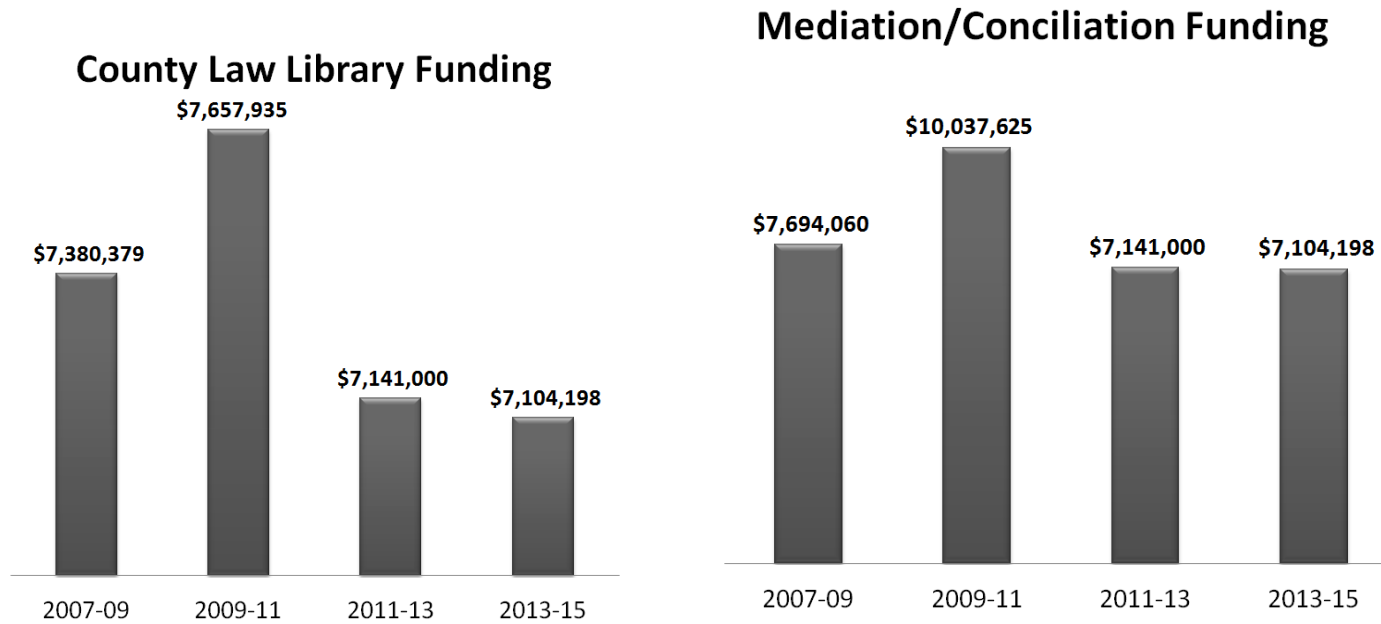
The Legislature based the 2011-13 General Fund appropriation for law libraries on the 2007-09 funding level to exclude the one-time revenue increase from HB 2887 temporary surcharges received in 2009-11. Overall law library program funding decreased from 2007-09 to 2011-13 by 7 percent due to budget shortfalls.

For the 2013-15 biennium, the initial distribution amount was set at \$7,212,384 for Law Library funding and Mediation/Conciliation funding, but HB 5008 reduced the amount by \$144,248 for a 2% holdback. The 2014 legislative session returned \$36,062 of the holdback.

# PROGRAMS – PASS THROUGHS

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Below are charts of the overall County Law Library & Mediation/Conciliation funding since the 2007-2009 biennium



# PROGRAMS – PASS THROUGHS

The following table outlines the distributions by county for mediation/conciliation funding and county law library funding:

County	Mediation/Conciliation Funding				County Law Library & Library Services Funding			
	2007-09 Total Distribution	2009-11 Total Distribution	2011-13 Total Distribution	2013-15 Total Distribution	2007-09 Total Distribution	2009-11 Total Distribution	2011-13 Total Distribution	2013-15 Total Distribution
Baker	\$ 26,465	\$ 24,612	\$ 22,951	\$ 23,500	\$ 20,390	\$ 26,405	\$ 18,785	\$ 18,727
Benton	\$ 77,154	\$ 73,898	\$ 68,911	\$ 71,269	\$ 101,352	\$ 115,792	\$ 82,382	\$ 82,884
Clackamas	\$ 959,914	\$ 1,066,532	\$ 994,590	\$ 992,714	\$ 703,901	\$ 967,313	\$ 688,169	\$ 690,254
Clatsop	\$ 73,043	\$ 67,154	\$ 62,622	\$ 61,278	\$ 92,956	\$ 129,873	\$ 92,395	\$ 92,292
Columbia	\$ 75,890	\$ 70,718	\$ 65,945	\$ 64,430	\$ 91,843	\$ 112,838	\$ 80,276	\$ 79,988
Coos	\$ 72,662	\$ 79,398	\$ 74,039	\$ 74,217	\$ 159,435	\$ 172,817	\$ 122,946	\$ 121,273
Crook	\$ 39,414	\$ 33,298	\$ 31,051	\$ 30,899	\$ 46,312	\$ 58,701	\$ 41,761	\$ 41,645
Curry	\$ 22,650	\$ 20,171	\$ 18,810	\$ 18,824	\$ 48,700	\$ 61,121	\$ 43,483	\$ 43,787
Deschutes	\$ 381,791	\$ 438,694	\$ 409,085	\$ 413,225	\$ 343,635	\$ 506,886	\$ 360,611	\$ 360,840
Douglas	\$ 154,962	\$ 148,016	\$ 138,026	\$ 139,068	\$ 236,474	\$ 252,414	\$ 179,573	\$ 179,972
Gilliam				\$ 2,893	\$ 2,677	\$ 3,125	\$ 2,223	\$ 2,151
Grant	\$ 8,953	\$ 7,766	\$ 7,242	\$ 7,228	\$ 6,892	\$ 11,258	\$ 8,009	\$ 7,722
Harney	\$ 8,283	\$ 7,860	\$ 7,330	\$ 7,178	\$ 6,667	\$ 9,530	\$ 6,780	\$ 6,461
Hood River	\$ 59,857	\$ 70,580	\$ 65,817	\$ 24,382	\$ 33,850	\$ 40,759	\$ 28,997	\$ 28,836
Jackson	\$ 392,881	\$ 379,144	\$ 353,554	\$ 358,151	\$ 492,125	\$ 576,071	\$ 409,830	\$ 409,012
Jefferson	\$ 26,599	\$ 26,820	\$ 25,009	\$ 23,304	\$ 34,870	\$ 44,340	\$ 31,545	\$ 31,475
Josephine	\$ 189,846	\$ 167,099	\$ 155,821	\$ 152,979	\$ 207,523	\$ 239,339	\$ 170,271	\$ 167,003
Klamath	\$ 100,193	\$ 90,038	\$ 83,961	\$ 82,624	\$ 160,636	\$ 183,502	\$ 130,548	\$ 128,487
Lake	\$ 6,345	\$ 8,083	\$ 7,537	\$ 7,684	\$ 12,612	\$ 15,901	\$ 11,312	\$ 11,137
Lane	\$ 717,998	\$ 791,421	\$ 737,935	\$ 736,794	\$ 688,825	\$ 802,359	\$ 570,807	\$ 568,540
Linn	\$ 181,565	\$ 163,304	\$ 152,282	\$ 38,241	\$ 243,754	\$ 252,963	\$ 179,964	\$ 179,367
Lincoln	\$ 38,002	\$ 42,638	\$ 39,760	\$ 152,239	\$ 96,562	\$ 111,288	\$ 79,173	\$ 77,438
Malheur	\$ 42,174	\$ 36,849	\$ 34,362	\$ 33,842	\$ 29,735	\$ 38,345	\$ 27,280	\$ 27,739
Marion	\$ 721,275	\$ 691,358	\$ 644,696	\$ 618,204	\$ 552,605	\$ 744,193	\$ 529,436	\$ 524,378
Multnomah	\$ 1,517,234	\$ 1,589,006	\$ 1,481,758	\$ 1,488,440	\$ 1,811,620	\$ 2,695,513	\$ 1,917,650	\$ 1,903,260
Morrow	\$ 17,524	\$ 25,826	\$ 24,083	\$ 23,379	\$ 12,628	\$ 17,372	\$ 12,359	\$ 12,604
Polk	\$ 78,804	\$ 85,597	\$ 79,820	\$ 81,393	\$ 98,660	\$ 137,068	\$ 97,513	\$ 97,602
Sherman				\$ 1,033	\$ 2,096	\$ 2,231	\$ 1,587	\$ 1,660
Tillamook	\$ 30,138	\$ 27,247	\$ 25,408	\$ 25,186	\$ 44,292	\$ 49,526	\$ 35,239	\$ 34,803
Umatilla	\$ 187,529	\$ 193,586	\$ 180,520	\$ 181,744	\$ 134,108	\$ 157,312	\$ 111,916	\$ 112,290
Union	\$ 45,789	\$ 54,150	\$ 50,495	\$ 50,462	\$ 43,945	\$ 50,643	\$ 36,029	\$ 35,584
Wallowa	\$ 9,666	\$ 12,666	\$ 11,811	\$ 12,221	\$ 11,832	\$ 13,259	\$ 9,433	\$ 9,464
Wasco				\$ 36,752	\$ 53,268	\$ 61,650	\$ 43,859	\$ 44,276
Wheeler				\$ 1,550	\$ 1,566	\$ 2,230	\$ 1,586	\$ 1,705
Washington	\$ 958,541	\$ 1,005,232	\$ 937,338	\$ 918,901	\$ 886,112	\$ 1,162,366	\$ 826,934	\$ 821,123
Yamhill	\$ 157,240	\$ 159,175	\$ 148,432	\$ 147,970	\$ 179,602	\$ 211,324	\$ 150,341	\$ 148,419
	<b>\$ 7,380,379</b>	<b>\$ 7,657,935</b>	<b>\$ 7,141,000</b>	<b>\$ 7,104,198</b>	<b>\$ 7,694,060</b>	<b>\$ 10,037,625</b>	<b>\$ 7,141,000</b>	<b>\$ 7,104,198</b>

# PROGRAMS – PASS THROUGHS

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## **Council on Court Procedures**

Established in 1977 by ORS 1.725 to 1.750, the Council on Court Procedures promulgates rules governing pleading, practice, and procedure in all civil proceedings in the circuit courts of the state. Proposed amendments to the rules are submitted to the Legislature in January of odd-numbered years and go into effect on January 1 of the following even-numbered year unless amended, repealed, or supplemented by the Legislature.

For the 2011-13 biennium, External Pass-Through funding was provided for the Council in the amount of \$52,000. Funding was not impacted by reductions in Pass-Through funding from the 2012 Legislative Session. In the 2009-11 biennium, funding for the Council was provided through the Office of Legislative Council (LC).

For the 2013-15 biennium, the initial funding was established at \$52,000, but HB 5008 reduced the funding by \$1,040 for a 2% holdback. The 2014 Legislative session returned \$260 in funding.

## **Oregon Law Commission**

The 1997 Legislative Assembly adopted legislation creating the Oregon Law Commission (ORS173.315). By statute, the Commission's function is to "conduct a continuous substantive law revision program ..." (ORS 173.315). The Commission provides assistance to the Legislature in proposing modifications of statutes by

- Identifying and selecting law reform projects
- Researching the area of law at issue, including other states' laws to see how they deal with similar problems
- Communicating with and educating those who may be affected by proposed reforms
- Drafting proposed legislation, comments, and reports for legislative consideration

For the 2011-13 biennium, External Pass-Through funding was provided for the Commission in the amount of \$223,000. Funding was not impacted by reductions in Pass-Through funding from the 2012 Legislative Session. In the 2009-11 biennium, funding for the Commission was provided through the Office of Legislative Council (LC).

For the 2013-15 biennium, the initial funding was established at \$224,582, but HB 5008 reduced the funding by \$4,492 for a 2% holdback. The 2014 Legislative session returned \$1,123 in funding.



# PROGRAMS – PASS THROUGHS

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## Legal Aid

In 1996, the Legislative Assembly established the Legal Services Program (ORS 9.572), under the Oregon State Bar. This program helps to offer legal aid to individuals for non criminal cases. Over 98% of the yearly budget for the Legal Services Program comes from filing fees collected by the Oregon Judicial department. OJD deposits filing fee revenues in the Legal Aid Account, ORS 9.577, and the State Court Administrator is required to fund \$11.9 million per biennium to the account in quarterly distributions.

Prior to the 2013-15 biennium, distributions to the Legal Aid Account where performed before normal General Fund distributions. For the 2013-15 biennium, the distributions where added to Pass-Throughs, as an Other Funds payment, to correctly account for the distributions.

# PROGRAMS – PASS THROUGH

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## Current Service Level

The Current Service Level (CSL) totals \$27 million (All Funds). This reflects a \$0.6 million (2.3 percent) increase over the 2013-15 Legislatively Approved Budget.

## Chief Justice’s Recommended Budget

The Chief Justice’s Recommended Budget for the 2015-17 biennium totals \$14.9 million (All Funds) and does not contain any policy option packages.

### Third-Party Collections Budget Summary

	2011-13 Actual Expenditures	2013-15 Legislatively Approved Budget	2015-17 Current Service Level (CSL)	2015-17 Chief Justice’s Recommended*
General Fund	\$14,557,000	\$14,530,829	\$15,142,390	\$15,142,390
Other Funds		\$11,900,000	\$11,900,000	\$11,900,000
Federal Funds				
Nonlimited (Other)				
<b>TOTAL – ALL FUNDS</b>	<b>\$14,557,000</b>	<b>\$26,430,829</b>	<b>\$27,042,390</b>	<b>\$27,042,390</b>
Positions		0	0	0
FTE		0	0	0

\* Includes CSL and all policy option packages.

# PROGRAMS – PASS THROUGHHS

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## Essential Packages

### Purpose

The essential packages present budget adjustments needed to bring the legislatively approved budget to Current Service Level (CSL), the calculated cost of continuing legislatively approved programs into the 2015-17 biennium.

### Staffing Impact

No staff is contained in External Pass-Throughs.

### Revenue Source

General Fund Appropriation.

#### **021 Phase-In**

The External Pass-Throughs budget has no adjustment for phased-in programs.

#### **022 Phase-Out Program and One-Time Costs**

The External Pass-Throughs budget had a phase-out of \$50,000 General Funds.

#### **031 Inflation and Price List Adjustments**

The cost of goods and services increases General Fund totals by \$441,040. This reflects the standard inflation rate of 3.0 percent on goods and services.

#### **040 Mandated Caseload**

The External Pass-Throughs budget has no adjustment for mandated caseload

## PROGRAMS – PASS THROUGHS

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### **050 Fund Shifts**

The External Pass-Throughs budget has no fund shifts within its CSL budget.

### **060 Technical Adjustments**

The External Pass-Throughs budget has no technical adjustments within its CSL budget.

# PROGRAMS – PASS THROUGHHS

## ORBITS and PICS Reports

### BPR013 – ORBITS Essential and Policy Package Fiscal Impact Summary

#### ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept Cross Reference Name: External Pass-Throughs  
 Pkg: 022 - Phase-out Pgm & One-time Costs Cross Reference Number: 19800-220-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(50,000)	-	-	-	-	-	(50,000)
<b>Total Revenues</b>	<b>(\$50,000)</b>	-	-	-	-	-	<b>(\$50,000)</b>
<b>Special Payments</b>							
Dist to Counties	(50,000)	-	-	-	-	-	(50,000)
<b>Total Special Payments</b>	<b>(\$50,000)</b>	-	-	-	-	-	<b>(\$50,000)</b>
<b>Total Expenditures</b>							
Total Expenditures	(50,000)	-	-	-	-	-	(50,000)
<b>Total Expenditures</b>	<b>(\$50,000)</b>	-	-	-	-	-	<b>(\$50,000)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – PASS THROUGHS

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: External Pass-Throughs  
Cross Reference Number: 19800-220-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	441,040	-	-	-	-	-	441,040
<b>Total Revenues</b>	<b>\$441,040</b>	-	-	-	-	-	<b>\$441,040</b>
<b>Special Payments</b>							
Dist to Counties	432,743	-	-	-	-	-	432,743
Dist to Non-Gov Units	8,297	-	-	-	-	-	8,297
<b>Total Special Payments</b>	<b>\$441,040</b>	-	-	-	-	-	<b>\$441,040</b>
<b>Total Expenditures</b>							
Total Expenditures	441,040	-	-	-	-	-	441,040
<b>Total Expenditures</b>	<b>\$441,040</b>	-	-	-	-	-	<b>\$441,040</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# PROGRAMS – PASS THROUGHS

## BPR012 – ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-220-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
Transfer In - Intrafund	-	11,900,000	11,900,000	11,900,000	-	-
<b>Total Other Funds</b>	-	<b>\$11,900,000</b>	<b>\$11,900,000</b>	<b>\$11,900,000</b>	-	-

# CAPITAL BUDGETING

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## Capital Budgeting

### **Supreme Court Building – Preservation and Seismic Retrofit**

The Supreme Court Building is the oldest building located on the State Capital Mall. Built in 1914, the 65,000 square foot building houses the Supreme Court offices and courtroom and the State of Oregon Law Library. While regular maintenance is performed on the building, and some larger remediation projects have been performed (roof replacement in 2010), no major remodel has taken place concerning the building or its infrastructure. Since the building is approaching 100 years old, many of the internal systems (HVAC, lighting, elevator, power, etc.) are reaching the end of their useful life. The building has not been seismically retrofitted, as other state-owned facilities on the Capital Mall have been.

### **Exterior Rehabilitation**

During the 2013 Legislative Session, \$4.4 million in Capital Construction funds and bonding authority were authorized to address serious safety concerns that had arisen pertaining to the exterior façade and windows. Due to water penetration from a variety of sources, including dry-rotted windows and frames, the terracotta exterior was delaminating from the building, creating grave safety issues. Funding will address major safety concerns while trying to address the historic nature of the building and the materials used. Starting in October of 2014, funding will rehabilitate the following exterior components:

- Terra Cotta Tile Exterior – All exterior tile cleaned and resealed; identified tile will be repaired / replaced / refinished dependent on condition assessment. This includes all flat field tile as well as columns, cornices, moldings and accent pieces.
- Windows – Wood windows stripped of old finishes, and the frames, sashes and hardware repaired/refurbished/refinished as applicable.
- Fire Escape – West side fire escape repaired and refinished.
- North Entrance Canopy – Assessed and repaired as needed

Exterior work will not interfere with future renovation and seismic upgrade work intended for the interior of the Supreme Court Building.



# CAPITAL BUDGETING

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## *Policy Option Package–315: Supreme Court Building Preservation and Seismic Retrofit*

**Companion Package:** No

### **Purpose**

This package seeks additional Capital Construction funds and bonding authority to perform further replacement, renovation and seismic upgrades to the Supreme Court Building. The Supreme Court Building is the oldest building located on the State Capital Mall. Built in 1914, the 65,000 square foot building houses the Supreme Court offices and courtroom and the State of Oregon Law Library. During the 2013 Legislative Session, \$4.4 million in Capital Construction funds and bonding authority were authorized to address serious safety concerns that had arisen pertaining to the exterior of the building. OJD is requesting additional capital construction funds to perform interior renovation and upgrade work

### **How Achieved**

In partnership with DAS Facilities, OJD has contracted with Hennebery Eddy Architects to assess and plan the next phase of capital construction work to the Supreme Court Building. Based upon a July 2014 project estimate, the overall cost of the project would be \$19.8 million, though this includes only moderate seismic stability. If the level of seismic reinforcement that is currently being recommended for the State Capital Building is applied to this project it will increase the cost approximately another ten million dollars. This current price is lower than the \$25.8 million bonding request submitted in May 2014. Major components and cost areas of the project include:

- Seismic and Structural upgrades
- Mechanical Systems replacement and upgrades
- Power and Electrical
- Lighting
- Plumbing
- ADA
- Fire and Life Safety
- Internal Controls
- Professional Services and DAS Project Management

Due to the extensive nature of the project, relocation of personnel and court operations will need to take place. Estimated costs for relocation, leasing of temporary office and courthouse space and setup costs may vary do to timing of the project, vacancy rates in the Salem market, and other State

# CAPITAL BUDGETING

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renovation projects in the area, and could increase the overall cost of the project. POP #315 does not include any debt service or cost of issuance for bond sales to support capital construction work.

## **Staffing Impact**

None

## **Revenue Source**

\$19,779,025 – Other Funds

# CAPITAL BUDGETING

***ORBITS and PICS Reports***

BPR013 – ORBITS Essential and Policy Package Fiscal Impact

Summary

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Judicial Dept  
Pkg: 031 - Standard Inflation

Cross Reference Name: Capital Construction  
Cross Reference Number: 19800-089-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Capital Outlay</b>							
Land and Improvements	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
<b>Total Capital Outlay</b>	-	-	-	-	-	-	-
<b>Total Expenditures</b>							
Total Expenditures	-	-	-	-	-	-	-
<b>Total Expenditures</b>	-	-	-	-	-	-	-
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

\_\_\_\_ Agency Request  
2015-17 Biennium

\_\_\_\_ Governor's Budget  
Page \_\_\_\_\_

\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# CAPITAL BUDGETING

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Judicial Dept  
Pkg: 315 - Supreme Court Building Preservation & Seismic Retrofit

Cross Reference Name: Capital Construction  
Cross Reference Number: 19800-089-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Obligation Bonds	-	-	19,779,025	-	-	-	19,779,025
<b>Total Revenues</b>	-	-	<b>\$19,779,025</b>	-	-	-	<b>\$19,779,025</b>
<b>Capital Outlay</b>							
Building Structures	-	-	10,015,372	-	-	-	10,015,372
Equipment - Part of Building	-	-	3,500,000	-	-	-	3,500,000
Professional Services	-	-	2,485,215	-	-	-	2,485,215
Contingencies	-	-	2,071,562	-	-	-	2,071,562
Other Capital Outlay	-	-	1,706,876	-	-	-	1,706,876
<b>Total Capital Outlay</b>	-	-	<b>\$19,779,025</b>	-	-	-	<b>\$19,779,025</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	19,779,025	-	-	-	19,779,025
<b>Total Expenditures</b>	-	-	<b>\$19,779,025</b>	-	-	-	<b>\$19,779,025</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

Agency Request  
2015-17 Biennium

Governor's Budget  
Page \_\_\_\_\_

Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013

# CAPITAL BUDGETING

## BPR012 - ORBITS Detail of Lottery Funds, Other Funds, and Federal Funds Revenue

### DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Judicial Dept  
2015-17 Biennium

Agency Number: 19800  
Cross Reference Number: 19800-089-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
<b>Other Funds</b>						
General Fund Obligation Bonds	-	4,400,000	4,400,000	19,779,025	-	-
<b>Total Other Funds</b>	-	<b>\$4,400,000</b>	<b>\$4,400,000</b>	<b>\$19,779,025</b>	-	-

# SPECIAL REPORTS

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## Special Reports

*Affirmative Action Report (January 2015)*



# SPECIAL REPORTS

## TABLE OF CONTENTS

<b>AFFIRMATIVE ACTION STATEMENT</b>	<b>i</b>
<b>I. AFFIRMATIVE ACTION REPORT</b>	<b>1</b>
A. Purpose	1
B. Policy	1
<b>II. ORGANIZATION AND FUNCTIONS</b>	<b>1</b>
A. Overview	1
B. Appellate and Tax Courts	2
C. Office of the State Court Administrator	2
D. Circuit Courts	2
<b>III. OREGON'S JUDICIAL DISTRICTS</b>	<b>3</b>
<b>IV. EEO/AA RESPONSIBILITIES AND DUTIES</b>	<b>4</b>
A. Chief Justice and State Court Administrator	4
B. Human Resource Services Director	4
C. Administrative Authorities	5
D. Managers and Supervisors	5
E. Employees Who Regularly Represent the Department to External Organizations	5
<b>V. UTILIZATION ANALYSIS</b>	<b>6</b>
<b>VI. DATA DURING PERIOD OF REPORT</b>	<b>8</b>
<b>VII. SUMMARY OF FINDINGS</b>	<b>11</b>
<b>VIII. JUDICIAL DEPARTMENT NEW AND ONGOING INITIATIVES</b>	<b>15</b>
<b>IX. 2015-2017 AFFIRMATIVE ACTION GOALS AND STRATEGIES</b>	<b>17</b>

# SPECIAL REPORTS

---

## APPENDIX

Workforce Analysis by EEO Category – Departmentwide .....	19
Utilization Analysis by Gender, Race and Disability - Statewide Summary: All Categories.....	20
Utilization Analysis by Gender, Race and Disability - Statewide Summary: <i>Officials and Administrators</i> Category .....	21
Utilization Analysis by Gender, Race and Disability - Statewide Summary: <i>Professionals</i> Category .....	22
Utilization Analysis by Gender, Race and Disability - Statewide Summary: <i>Technicians</i> Category .....	23
Utilization Analysis by Gender, Race and Disability - Salem PMSA (Marion and Polk): <i>Service and Maintenance</i> Category .....	24
Utilization Analysis by Gender, Race and Disability – County Summary: <i>Administrative Support</i> Category .....	25
Utilization Analysis by Gender, Race and Disability - Salem PMSA (Marion and Polk), OSCA and Appellate Courts only: <i>Administrative Support</i> Category .....	53
Utilization Analysis by Gender, Race and Disability - Individual County Summaries: <i>Administrative Support</i> Category .....	27 – 62



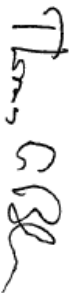
# SPECIAL REPORTS

OREGON JUDICIAL DEPARTMENT  
AFFIRMATIVE ACTION STATEMENT

January 2015

This plan represents the Oregon Judicial Department's statement of its voluntary commitment to ensuring equal employment opportunity and to valuing diversity in our courts and offices.

Our goal is to employ a highly qualified workforce that provides great service to this state and that represents the diverse population of Oregon. This plan enumerates our efforts and initiatives to achieve that end.



Thomas A. Balmer  
Chief Justice



Kingsley W. Click  
State Court Administrator

# SPECIAL REPORTS

## I. AFFIRMATIVE ACTION REPORT

### A. Purpose

This Affirmative Action Report was developed to assure that the Oregon Judicial Department (OJD) is providing equal employment opportunities.

### B. Policy

OJD's rule on Equal Employment Opportunity is set forth in the Judicial Department Personnel Rules as follows:

#### **Rule 5, Equal Employment Opportunity**

**OJD provides equal employment opportunities to all employees and applicants for employment without unlawful regard to race, color, religion, national origin, sex, political affiliation, age, marital status, mental or physical disability, sexual orientation, genetic information, veteran status, or employment, including but not limited to, recruitment, hiring, training, promotion, transfer, and administration of all personnel policies, procedures, practices, programs, and services.**

**Administrative authorities are required to assure that equal employment opportunity provisions are applied to all employment practices. (Also see the OJD Policy Statement on Unlawful Discrimination and Harassment.)**

## II. ORGANIZATION AND FUNCTIONS

### A. Overview

OJD was created in Article III, Section 1, of the Oregon Constitution. The Chief Justice is responsible for the administration of the judicial branch of government and is designated as the administrative head of OJD which includes the appellate, tax, and circuit courts. It is the Chief Justice's responsibility to promulgate a personnel plan for all officers and employees of the courts governing appointment, compensation, promotion, discipline, and all other aspects of employment. The Chief Justice is also charged with the duty of supervising a statewide plan for budgeting, accounting, and fiscal management of OJD. The department has 1,590 employees as of September 30, 2014. Judges are elected officials and not employees and, as such, not subject to the report. There are a total of 194 judges in the Oregon appellate, tax, and circuit courts.

# SPECIAL REPORTS

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## B. Appellate and Tax Courts

The Supreme Court consists of seven justices and is the court of last appellate resort in the state court system. The Court of Appeals consists of thirteen judges who hear appeals from circuit courts, agencies, and boards. One Tax Court judge hears matters arising from Oregon tax law. The Tax Magistrate Division includes three tax magistrates, appointed by the Tax Judge, who oversee less formal tax appeal proceedings.

## C. Office of the State Court Administrator

ORS Chapter 8 (primarily) establishes and defines the duties of the Office of the State Court Administrator. The State Court Administrator serves under the direction of the Chief Justice. The State Court Administrator is generally responsible for certain centralized functions of the unified Oregon State court system including legal counsel, internal audit, judicial and staff education, enterprise technology systems, budget and financial administration, court statistics and program support, human resource management, and intergovernmental relations. Administration of the Citizens Review Board Program, Court Interpreter Services Program, State of Oregon Law Library, and Appellate Court Records Section are also funded and managed within the office.

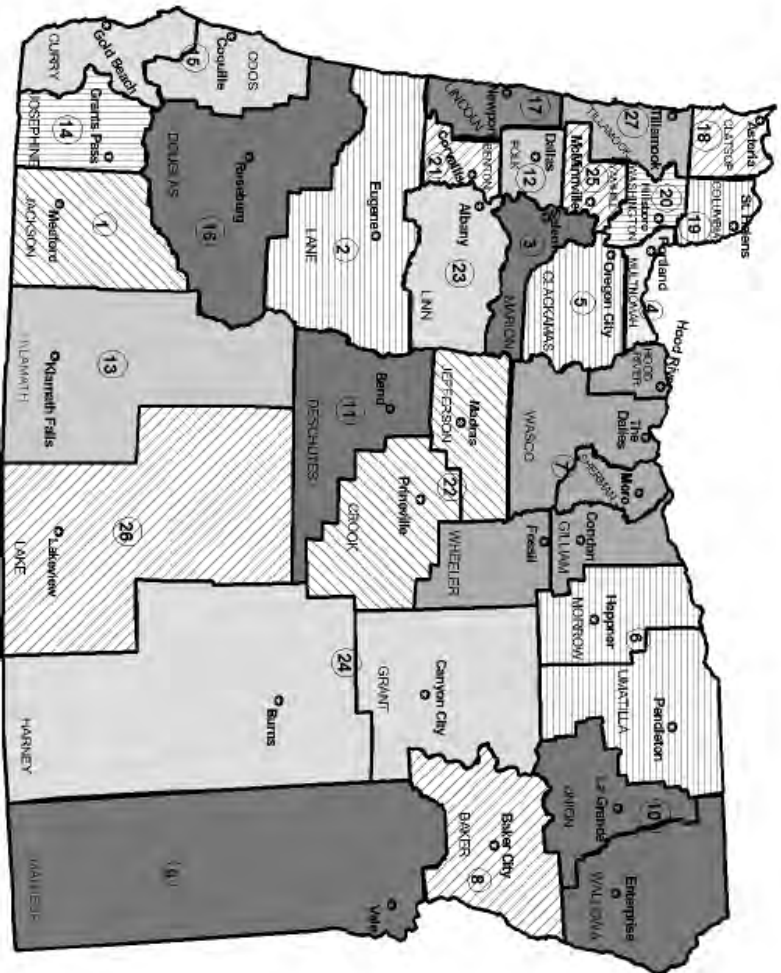
## D. Circuit Courts

The circuit courts are general jurisdiction trial courts located in each of the 36 counties, organized as 27 judicial districts, and served by 173 judges (as of September 30, 2014). These courts adjudicate matters and disputes in criminal, civil, domestic relations, traffic, juvenile, small claims, violations, abuse prevention, probate, civil commitment, adoption, and guardianship cases.

Pursuant to ORS 1.003, the Chief Justice appointed 27 judges to serve as presiding judge in each district for administrative purposes. Their general authority is described in ORS 1.171. The nonjudicial operations of the circuit courts are managed by 27 trial court administrators who are appointed and supervised by the presiding judges. Their general authority is described in ORS 8.225. Their duties include personnel administration, budget and financial management, court operations, and jury management.

# SPECIAL REPORTS

## III. OREGON'S JUDICIAL DISTRICTS



There are 27 judicial districts with a circuit court in each county.

1st Judicial District	Jackson County	14th Judicial District	Josephine County
2nd Judicial District	Lane County	15th Judicial District	Coos and Curry Counties
3rd Judicial District	Marion County	16th Judicial District	Douglas County
4th Judicial District	Multnomah County	17th Judicial District	Lincoln County
5th Judicial District	Clackamas County	18th Judicial District	Clatsop County
6th Judicial District	Morrow and Umatilla Counties	19th Judicial District	Columbia County
7th Judicial District	Gilliam, Hood River, Sherman, Wasco, and Wheeler Counties	20th Judicial District	Washington County
8th Judicial District	Baker County	21st Judicial District	Benton County
9th Judicial District	Mahaur County	22nd Judicial District	Crook and Jefferson Counties
10th Judicial District	Union and Wallowa Counties	23rd Judicial District	Linn County
11th Judicial District	Deschutes County	24th Judicial District	Grant and Harney Counties
12th Judicial District	Polk County	25th Judicial District	Yamhill County
13th Judicial District	Klamath County	26th Judicial District	Lake County
		27th Judicial District	Tillamook County

# SPECIAL REPORTS

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## IV. EEO/AA RESPONSIBILITIES AND DUTIES

### A. Chief Justice and State Court Administrator

The Chief Justice committed OJD to a policy of equal employment opportunity. The Chief Justice has delegated the overall administrative responsibility for ensuring equal employment opportunity to the State Court Administrator through the OJD Personnel Rules.

### B. Human Resource Services Director

The Human Resource Services Director, as directed by the State Court Administrator, has day-to-day responsibility for the implementation of the Equal Employment Opportunity (EEO) Plan. Such responsibility includes:

1. Developing and monitoring the department's written EEO Plan. The plan is periodically updated as deemed appropriate by the Human Resource Services Director.
2. Disseminating the plan internally.
3. Assisting trial court administrators, managers, and supervisors as necessary.
4. Providing employee counseling related to informal discrimination complaints.
5. Auditing and insuring that all OJD policies are in compliance with equal opportunity (and affirmative action) laws and regulations.
6. Serving as liaison between the department and enforcement agencies.
7. Identifying the need for and developing EEO management and supervisory training programs.
8. Assisting hiring authorities in broad dissemination of recruitment announcements in order to attract diverse applicant pools.



# SPECIAL REPORTS

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## C. Administrative Authorities

Within their respective jurisdictions, administrative authorities are responsible for:

1. Establishing a positive climate for equal employment.
2. Evaluating subordinate managers and supervisors on the basis of their EEO practices.
3. Assuring that all personnel practices and procedures, including training, hiring, and promoting, are applied equally and in compliance with OJD Personnel Rule 5.
4. Communicating the availability of the department's Affirmative Action Report to each judge and each manager and supervisor.
5. Reviewing diversity goals and employing outreach strategies to achieve such goals.

## D. Managers and Supervisors

The following responsibilities are assigned to managers and supervisors as it relates to employees under their supervision:

1. Establishing a positive climate for equal employment.
2. Assuring that all personnel practices and procedures, including training, hiring, and promotion, are applied equally and in compliance with OJD Personnel Rule 5.
3. Taking necessary action(s) to prevent discrimination and/or harassment.
4. Reviewing diversity goals and employing outreach strategies to achieve such goals.

## E. Employees Who Regularly Represent the Department to External Organizations

Employees who regularly present information to external organizations should, when feasible, make a statement that affirms OJD's commitment to workforce diversity and that employment applications are welcome from all qualified persons.

# SPECIAL REPORTS

## V. UTILIZATION ANALYSIS

The goal of OJD is to have an employee workforce which reflects the Oregon labor force in terms of the representation of women, people of color, and persons with disabilities. To determine how close OJD is to this goal, the following steps were taken:

- A. The Oregon labor force was identified in the "EEO Tabulation 2006-2010 (5-year ACS data)" provided through "American FactFinder" and published by the U.S. Census Bureau. This report outlines EEO residence data for each occupational category by race and ethnicity.
- B. The Oregon labor force was summarized by EEO job categories (as defined by current EEOC guidelines).
- C. OJD workforce was summarized by county and by EEO-4 job categories based on the workforce as of September 30, 2014.
- D. A form requesting information on race/ethnicity and disability status is provided to new employees.
- E. OJD workforce was compared with the Oregon labor force.

County labor force data was used to evaluate the EEO job categories of *Administrative Support and Service and Maintenance*. The *Administrative Support* job category equals 71 percent of the OJD workforce. Most persons who apply for jobs in these two job categories reside within the county where the jobs are located.

Statewide labor force data was used to evaluate the remaining EEO job categories of *Officials and Administrators, Professionals, and Technicians*. These jobs tend to attract applicants from all areas of the state as well as outside the state. In addition, they represent such a small number of positions per circuit court that a countywide utilization analysis would be irrelevant.

The analysis of OJD's workforce included individual racial/ethnic groups and also a combined total of all racial/ethnic groups. The analysis further separates the racial/ethnic groups and job categories by gender.

The analysis also included a report of the department's (self-reported) disabled workforce compared to the disabled workforce identified in the "2008-2012 American Community Survey 5-Year Estimates" report provided through the "American FactFinder" and published by the U.S. Census Bureau.

## SPECIAL REPORTS

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*Note:* This report is not separated by occupational category therefore the data is less exact. Additionally, the data source previously used as a basis for analysis had not been updated since October 2004. To obtain a current data source, projected to be available more often, the data source for the disabled workforce was changed to the 2008-2012 American Community Survey 5-Year Estimates report. Some portion of the decrease in underutilization (from 2% to 1.5%) may be related to the data source change as well as the 2010 U.S. Census data implemented this reporting period.

A designation was added to this Affirmative Action Report (as of 2003) to provide employees the option of choosing "multi-racial/ethnic" (now titled "two or more races") as their primary designation. (Employees so electing were also asked to select from among the state of Oregon's recognized racial/ethnic categories for reporting purposes.) A work force analysis report in the Appendix reflects this information. The percentage of employees designating "two or more races" decreased from the previous report period (4.2 percent) to 3.3 percent.

During the 2009 report period, OJD revised the racial/ethnic categories as directed by the U.S. Department of Justice, Office of Justice Programs. The revision (from five racial/ethnic categories to seven) brings OJD into compliance with the reporting requirements for obtaining federal grant monies. As a result, a new census survey was conducted and a database was developed to store and analyze the information. In addition to reporting to the U.S. Department of Justice, OJD is using the revised categories to report to the Oregon Legislature.

*Note:* The State of Oregon still uses the five racial/ethnic categories as required to report to the U.S. Equal Employment Opportunity Commission. The OJD reports this information to the Executive Branch using a "cross-walk" matrix.



# SPECIAL REPORTS

## VI. DATA DURING PERIOD OF REPORT

A comparison of OJD's Affirmative Action Report data since 2001 indicates that since the 2007 report period the department has

- Maintained parity for women in all job categories, although improvement is still needed in one category.
- Increased the percentage of representation for people of color, although improvement is still needed in three of five categories.
- Improved the overall total of underutilization by FTE for persons with disabilities, although improvement is still needed in four of five categories.

Below is a summary of the findings. The following two pages provide specific numerical information as well as a comparison to previous years.

### FTE UTILIZATION SUMMARY:

	<u>Women</u>	<u>People of Color</u>	<u>Persons with Disabilities</u>
Officials/Administrators	Utilized	Utilized	Underutilized
Professionals	Utilized	Underutilized	Underutilized
Technicians	Underutilized	Underutilized	Underutilized
Administrative Support	Utilized	Underutilized	Underutilized
Service/Maintenance	Utilized	Utilized	Utilized

Note: Changes in the above utilization (from prior reports) are impacted each time new demographic data is incorporated into the census report. Over the past years, the demographic data shifted in Oregon with the exception of the period September 30, 2008 to September 30, 2010, where there was no change in utilization in any of the categories.

# SPECIAL REPORTS

## YEARLY COMPARISON OF “UNDERUTILIZATION”

This two-page table shows the number of positions currently “underutilized” in each job category compared to the past reports.

Job Categories	2005				2007				2009			
	No. EEs	Underutilization			No. EEs	Underutilization			No. EEs	Underutilization		
		Female FTE	People of Color FTE	Disabled FTE		FTE	People of Color FTE	Disabled FTE		Female FTE	People of Color FTE	Disabled FTE
Officials & Admin.	46	0	1	3	53	0	2	4	51	0	0	2
Professionals	284	0	0	20	309	0	0	24	333	0	0	21
Technicians	54	10	1	4	55	8	1	4	52	8	2	3
Administrative Support	1232	0	4	82	1247	0	12	82	1305	0	0	77
Service/Maintenance	4	1	0	0	4	0	2	0	2	0	0	0
<b>Overall Dept. Totals</b>	<b>1620</b>	<b>11</b>	<b>6</b>	<b>109</b>	<b>1668</b>	<b>8</b>	<b>17</b>	<b>114</b>	<b>1743</b>	<b>8</b>	<b>2</b>	<b>103</b>

**Note:** This update of the AA Report reflects a decrease in underutilization of persons with disabilities. (This is the “numerator” of availability.) The availability data imported from the “2008-2012 American Community Survey 5-Year Estimates” this reporting period provided an update from 2004 Oregon Employment Department data. (This is the “denominator” of availability.) Some portion of the difference between the 2013 and 2015 reports for the disabled workforce may be related to the change in data source as well as implementation of the 2010 U.S. Census data.

# SPECIAL REPORTS

## YEARLY COMPARISON OF "UNDERUTILIZATION" (continued)

Job Categories	2011				2013				2015 <sup>1</sup>			
	No. EEs	Underutilization			No. EEs	Underutilization			No. EEs	Underutilization		
		Female FTE	People of Color FTE	Disabled FTE		Female FTE	People of Color FTE	Disabled FTE		Female FTE	People of Color FTE	Disabled FTE
Officials & Admin.	51	0	0	2	47	0	2	3	57	0	0	2
Professionals	327	0	0	20	316	0	0	22	364	0	5	15
Technicians	48	8	2	3	39	8	1	2	38	9	2	1
Administrative Support	1183	0	7	77	1049	0	5	67	1130	0	14	55
Service/Maintenance	2	0	0	0	2	0	0	0	1	0	0	0
<b>Overall Dept. Totals</b>	<b>1611</b>	<b>8</b>	<b>9</b>	<b>102</b>	<b>1453</b>	<b>8</b>	<b>8</b>	<b>94</b>	<b>1590</b>	<b>9</b>	<b>21</b>	<b>73</b>

<sup>1</sup>See Appendix pages 19-62 for data underlying these numbers.

Note: This update of the AA Report reflects a decrease in underutilization of persons with disabilities. (This is the "numerator" of availability.) The availability data imported from the "2008-2012 American Community Survey 5-Year Estimates" this reporting period provided an update from 2004 Oregon Employment Department data. (This is the "denominator" of availability.) Some portion of the difference between the 2013 and 2015 reports for the disabled workforce may be related to the change in data source as well as implementation of the 2010 U.S. Census data.

# SPECIAL REPORTS

## VII. SUMMARY OF FINDINGS

As of September 2014, OJD met or exceeded parity for women in four of the five job categories. The job category with underutilization of women is *Technicians*. The department's goal is to improve representation in this job category.

Regarding people of color, the department met or exceeded parity in two of the five job categories. Parity for the *Officials and Administrators* job category was reached this reporting period. Parity was maintained since the 2009 report in the *Service and Maintenance* job category. The department's goal is to improve representation in the *Professionals, Technicians, and Administrative Support* job categories.

In the *Service and Maintenance* job category, there is no underutilization when comparing to the county data because of the number of positions (one position). As positions become vacant, the department will strive to recruit a more diverse workforce in this job category.

During this report period, employees with disabilities comprise 1.5 percent of OJD workforce, a continued decrease from 2.7 percent reported in 2009, 2.48 percent reported in 2011, and 2.0 percent reported in 2013. Although the data on the disabled workforce is not separated by occupational category, the department's goal is to continue to improve representation in this area in four of five categories and work toward the 9.5 percent statewide goal.

A summary of each EEO category listed below provides a brief review and findings. A detailed breakdown of each EEO category can be found in the Appendix.

### EEO Category: Officials and Administrators

Occupations in which employees set broad policies; exercise overall responsibility for execution of these policies; direct individual departments or special phases of the court's or division's operations; or provide specialized consultation on a regional, district, or area basis. Classifications include:

Manager 1, 2, 3  
OSCA Division and Deputy Directors  
Oregon eCourt Program Director  
State Court Administrator  
Trial Court Administrator 1, 2, 3, 4, 5

# SPECIAL REPORTS

OJD has 57 employees in this category of work. There are 38 females, 6 people of color, and 1 person with disabilities in this category. The statewide labor force availability for this group indicates that a goal should be established to hire two persons with disabilities in this category.

## EEO Category: Professionals

Occupations that require specialized and theoretical knowledge that is usually acquired through college training or through work experience and other training that provides comparable knowledge. Classifications include:

Accountant 1, 2	Information Technology Manager
Analyst 2, 3, 4	Information Technology Specialist 3, 4
Appellate Commissioner	Information Technology Supervisor
Appellate Legal Counsel	Internal Auditor 1, 2
Appellate Legal Counsel, Assistant	Interpreter 1, 2
Appellate Settlement Program Manager	Interpreter/Translator
Appellate Staff Attorney	Judicial Clerk
Benefits Manager	Law Clerk
CRB Coordinator 1, 2	Law Librarian
Electronic Services Librarian	Legal Counsel, Assistant Librarian
Fiscal Analyst 2, 3	Procurement Officer 1, 2
Hearings Referee	Program Coordinator 2, 3, 4
Human Resource Manager	Tax Magistrate

OJD currently has 364 employees in this category of work. There are 216 females, 44 people of color, and 9 persons with disabilities in this category. The statewide labor force availability for this group indicates that a goal should be established to hire 5 people of color and 15 persons with disabilities in this category.

## EEO Category: Technicians

Occupations in which workers are responsible for technical applications. Classifications include:

Assistant Editor—Composer  
Information Technology Specialist 1, 2

# SPECIAL REPORTS

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QJD currently has 38 employees in this category of work. There are 10 females, 3 people of color, and 1 person with disabilities in this category. The statewide labor force availability for this group indicates that a goal should be established to hire nine females, two people of color and one person with disabilities in this category.

EEO Category: Administrative Support (including Office/Clerical)

Occupations in which workers are responsible for internal and external communication, recording and retrieval of data and/or information, and other paperwork required in an office. Classifications include:

- |   |                                  |
|---|----------------------------------|
| Analyst 1                               | Management Assistant 1, 2        |
| Budget and Finance Specialist 1, 2      | Paralegal                        |
| Collections Agent                       | Payroll/Benefits Technician 1, 2 |
| Court Reporter, Stenographic            | Program Coordinator 1            |
| Fiscal Analyst 1                        | Release Assistance Officer       |
| Judicial Services Specialist 1, 2, 3, 4 | Supervisor 1, 2, 3               |
| Library Assistant                       |                                  |

QJD currently has 1,130 employees in this category of work. There are 1,007 females, 177 people of color, and 13 persons with disabilities. The chart on the following page recommends specific goals.



# SPECIAL REPORTS

Unless specifically mentioned below, circuit court workforces met or exceeded county labor force availability in the *Administrative Support* category. The following units should establish targets for people of color and persons with disabilities:

### Administrative Support Category

Court/Division	Number of People of Color Underutilized	Number of Persons with Disabilities Underutilized*
OSCA/Appellate Courts	8	6
Benton	--	1
Clackamas	4	2
Clatsop	--	1
Coos	--	2
Crook	--	1
Curry	--	1
Deschutes	--	1
Douglas	--	3
Jackson	--	2
Josephine	--	1
Klamath	1	2
Lane	--	5
Lincoln	--	2
Linn	--	1
Marion	--	5
Multnomah	--	11
Polk	--	1
Umatilla	--	2
Union	--	1
Wasco	1	--
Washington	--	3
Yamhill	--	1

\*Note: This update of the AA Report reflects a decrease in underutilization of persons with disabilities. (This is the "numerator" of availability). The availability data imported from the "2008-2012 American Community Survey 5-Year Estimates" this reporting period provided an update from 2004 Oregon Employment Department data. (This is the "denominator" of availability.) Some portion of the difference between the 2013 and 2015 reports for the disabled workforce may be related to the change in data source as well as implementation of the 2010 U.S. Census data.

# SPECIAL REPORTS

## EEO Category: Service and Maintenance Workers

Service and maintenance workers provide a wide variety of services which do not produce a good or provide transportation. Classifications include:

Custodian  
Facilities Services Coordinator

QJD currently has one employee in this category of work. There are no females, people of color, or persons with disabilities in this category. The county labor force availability for this group indicates that no goals should be established in this category.

## VIII. JUDICIAL DEPARTMENT NEW AND ONGOING INITIATIVES

QJD is working to develop and implement initiatives, as budget allows, which attract and recognize diversity in the work place and provide better customer service.

Some of the initiatives include:

### Language Initiatives

- Providing testing and a pay differential for eligible department employees who possess bilingual skills. (*This has been ongoing since 2000.*)

### Training

- Providing a separate, comprehensive recruitment and selection training module to supervisors and lead workers with a component on affirmative action and diversity. (*This has been ongoing since 2004.*)

### QJD Job Announcements

- Providing links to all department job announcements postings on popular web sites as well as the department's internet and intranet web pages. (*Ongoing*)
- Posting all department job announcements on the state of Oregon jobs page. (*Ongoing*)
- Posting announcements of professional-level positions on the National Center for State Courts (NCSC) web page and other related sites. (*This has been ongoing since 2002.*)

15



# SPECIAL REPORTS

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## OJD Recruitment

- Implementing a new recruitment software system (NEOGOV™) purchased by the executive branch for use in all three branches. This allows applicants to apply for OJD jobs online and to follow the recruitment process, and also allows hiring managers to expedite the recruitment process by up to 30%. (This occurred in January 2010.)

## OJD EEO Census

- Updating the census form regarding race/ethnicity and disability status in the new employee packet information to reflect the additional racial/ethnic categories. (This occurred in May 2008.)

## School-to-Work

- Participating in mock interviews of high school students to provide feedback on their interviewing skills, résumés, and appearance. (This has been ongoing since 2001.)

## Job Fairs and Employee Development

- Creating developmental and rotational job opportunities and job shadowing for those employees interested in furthering their career with OJD. (This has been ongoing since 2004.)
- Developing opportunities for underfilling positions for those employees who do not meet the minimum qualifications and where recruitment for qualified individuals is difficult. (This has been ongoing since 2002.)
- Providing a centrally coordinated mentorship program for new trial court administrators and division directors. (This has been ongoing since 2002.)
- Including in all personnel-related training programs (for employees and judges) relevant information on affirmative action and discrimination. (Ongoing)
- Attending selected job fairs throughout the state to conduct outreach and promote the work of OJD. (This has been ongoing since 2006.)

# SPECIAL REPORTS

## Other Initiatives

- Posting the Affirmative Action Report, personnel rules/policies, and other personnel-related information to the department's intranet web page for all employees to access. (*This has been ongoing since 2001.*)
- Posting the Equal Employment Opportunity Plan (EEOP) to the department's intranet web page for all employees to access. (*This has been ongoing since 2006.*)
- Incorporating the Affirmative Action Report into the existing EEO module of supervisory training. (*Ongoing*)
- Ensuring OJD statewide committees and boards represent the diversity of the workforce. (*Ongoing*)
- Maintaining recruitment software (NEOGOV™) which tracks applicant data for analysis to determine recruitment and outreach strategies. (*This was implemented January 2010.*)

## IX. 2015-17 AFFIRMATIVE ACTION GOALS AND STRATEGIES

The department has maintained parity for representation of women in the *Officials and Administrators*, *Professionals*, *Administrative Support*, and *Service and Maintenance* job categories. Improvement is needed to achieve parity for representation of women in the *Technicians* job category. Parity for representation of people of color was reached in the *Officials and Administrators* job category and maintained in the *Service and Maintenance* job category. OJD continues to work to achieve parity for people of color in the *Professionals*, *Technicians*, and *Administrative Support* job categories. Although parity was maintained for representation of persons with disabilities in the *Service and Maintenance* job category, more effort and emphasis is needed to recruit for persons with disabilities in the remaining job categories.

In the 2015-2017 biennium, OJD will continue to pursue the following goals and strategies:

1. Recruit open competitively; use diverse interview panels where possible.
2. Prioritize efforts to recruit people of color, women, and persons with disabilities to reflect an improved representation in all job categories.

## SPECIAL REPORTS

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3. Maintain gains during the 2013-2015 biennium and continue to strive to reach parity in all categories.
4. Participate annually in career fairs and other outreach events targeting women, people of color, and persons with disabilities (as budget allows).
5. Provide developmental and rotational job opportunities for current employees to enhance their careers.
6. Promote efforts to utilize underfill recruitments and establish career ladders for current employees.
7. Capture applicant data for analysis to determine or improve recruitment and outreach strategies.
8. Encourage participation in programs to reach out to students interested in a career in the judicial branch of state government.

# SPECIAL REPORTS

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## AFFIRMATIVE ACTION REPORT APPENDIX

# SPECIAL REPORTS

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Oregon Judicial Department  
 Work Force Analysis by EEO Category  
 (Depicting employees choosing multi-racial/ethnic as primary designation)

EEO Category	Total Emp.	Males	%	Females	%	People of Color	%	Two or More Races <sup>1</sup>	%	Disabled	%
Officials/Administrators	57	19	33.3%	38	66.7%	6	10.5%	3	5.3%	1	1.8%
Professionals	364	148	40.7%	216	59.3%	44	12.1%	11	3.0%	9	2.5%
Technicians	38	28	73.7%	10	26.3%	3	7.9%	0	0.0%	1	2.6%
Administrative Support	1130	123	10.9%	1007	89.1%	177	15.7%	38	3.4%	13	1.2%
Service/Maintenance	1	1	100%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
<b>Totals</b>	<b>1590</b>	<b>319</b>	<b>20.1%</b>	<b>1271</b>	<b>79.9%</b>	<b>230</b>	<b>14.5%</b>	<b>52</b>	<b>3.3%</b>	<b>24</b>	<b>1.5%</b>

Information reflects a snapshot of the work force as of 9/30/14 and does not include EEO parity goals.

<sup>1</sup>"Two or More Races" category was added to give employees a choice beyond the state-recognized racial/ethnic categories. Those who chose this category were also asked to designate, for record keeping purposes, one of the five state-recognized categories.

# SPECIAL REPORTS

Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability

Statewide Summary  
EEO Category: All

EEO Category	2015					Underutilization														
	Total Employees	Males	Females	People of Color	Disabled <sup>1</sup>	Female FTE					People of Color FTE					Disabled <sup>1</sup> FTE				
						2007	2009	2011	2013	2015	2007	2009	2011	2013	2015	2007	2009	2011	2013	2015
Officials/ Administrators	57	19	38	6	1	0	0	0	0	0	2	0	0	2	0	4	2	2	3	2
Professionals	364	148	216	44	9	0	0	0	0	0	0	0	0	5	24	21	20	22	15	
Technicians	38	28	10	3	1	8	8	8	8	9	1	2	2	1	2	4	3	3	2	1
Administrative Support	1130	123	1007	177	13	0	0	0	0	0	12	10	7	5	14	82	77	77	67	55
Service/ Maintenance	1	1	0	0	0	0	0	0	0	0	2	0	0	0	0	0	0	0	0	0
<b>Totals</b>	<b>1590</b>	<b>319</b>	<b>1271</b>	<b>230</b>	<b>24</b>	<b>8</b>	<b>8</b>	<b>8</b>	<b>8</b>	<b>9</b>	<b>17</b>	<b>12</b>	<b>9</b>	<b>8</b>	<b>21</b>	<b>114</b>	<b>103</b>	<b>102</b>	<b>94</b>	<b>73</b>

<sup>1</sup>Based upon voluntary self-identification via employee survey. In 2014, the data source for this category was changed. Some portion of the decrease in underutilization may be related to the data source change and 2010 U.S. Census data.





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: **Statewide**  
 EEO Category: **Officials and Administrators**  
 Geographic Data Source: **Oregon**  
 Occupational Category: **Officials and Managers**

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>19</b>	<b>57.9%</b>	<b>33.3%</b>	<b>24.6%</b>	<b>14</b>
White	17	51.4%	29.8%	21.6%	12
Hispanic	0	2.6%	0.0%	2.6%	1
Black or African American	0	0.7%	0.0%	0.7%	0
Asian	0	2.0%	0.0%	2.0%	1
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.4%	0.0%	0.4%	0
Two or More Races	2	0.8%	3.5%	0.0%	0
<b>Total Males of Color</b>	<b>2</b>	<b>6.6%</b>	<b>3.5%</b>	<b>3.1%</b>	<b>1</b>
<b>Females</b>	<b>38</b>	<b>42.1%</b>	<b>66.7%</b>	<b>0.0%</b>	<b>0</b>
White	34	37.0%	59.6%	0.0%	0
Hispanic	1	1.8%	1.8%	0.0%	0
Black or African American	0	0.6%	0.0%	0.6%	0
Asian	1	1.4%	1.8%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	1	0.3%	1.8%	0.0%	0
Two or More Races	1	0.7%	1.8%	0.0%	0
<b>Total Females of Color</b>	<b>4</b>	<b>4.9%</b>	<b>7.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>6</b>	<b>11.5%</b>	<b>10.5%</b>	<b>1.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>1</b>	<b>6.7%</b>	<b>1.8%</b>	<b>4.9%</b>	<b>2</b>
<b>Total Employees</b>	<b>57</b>				

Data Import Date 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: **Statewide**  
 EEO Category: **Professionals**  
 Geographic Data Source: **Oregon**  
 Occupational Category: **Professionals**

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>148</b>	<b>46.5%</b>	<b>40.7%</b>	<b>5.8%</b>	<b>21</b>
White	131	39.6%	36.0%	3.6%	13
Hispanic	6	1.7%	1.6%	0.1%	0
Black or African American	2	0.7%	0.5%	0.2%	0
Asian	3	3.3%	0.8%	2.5%	9
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	1	0.2%	0.3%	0.0%	0
Two or More Races	5	0.7%	1.4%	0.0%	0
<b>Total Males of Color</b>	<b>17</b>	<b>6.7%</b>	<b>4.7%</b>	<b>2.0%</b>	<b>7</b>
<b>Females</b>	<b>216</b>	<b>53.5%</b>	<b>59.3%</b>	<b>0.0%</b>	<b>0</b>
White	189	46.5%	51.9%	0.0%	0
Hispanic	9	2.3%	2.5%	0.0%	0
Black or African American	2	0.6%	0.5%	0.1%	0
Asian	4	2.7%	1.1%	1.6%	5
Native-Hawaiian or Other Pacific Islander	3	0.1%	0.8%	0.0%	0
American-Indian or Alaskan Native	3	0.3%	0.8%	0.0%	0
Two or More Races	6	0.8%	1.6%	0.0%	0
<b>Total Females of Color</b>	<b>27</b>	<b>6.8%</b>	<b>7.4%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>44</b>	<b>13.5%</b>	<b>12.1%</b>	<b>1.4%</b>	<b>5</b>
<b>Total Disabled Employee</b>	<b>9</b>	<b>6.7%</b>	<b>2.5%</b>	<b>4.2%</b>	<b>15</b>
<b>Total Employees</b>	<b>364</b>				

Data Import Date: 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: **Statewide**  
 EEO Category: **Technicians**  
 Geographic Data Source: **Oregon**  
 Occupational Category: **Technicians**

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>28</b>	<b>49.5%</b>	<b>73.7%</b>	<b>0.0%</b>	<b>0</b>
White	26	42.7%	68.4%	0.0%	0
Hispanic	2	2.3%	5.3%	0.0%	0
Black or African American	0	0.7%	0.0%	0.7%	0
Asian	0	2.4%	0.0%	2.4%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.5%	0.0%	0.5%	0
Two or More Races	0	0.9%	0.0%	0.9%	0
<b>Total Males of Color</b>	<b>2</b>	<b>6.8%</b>	<b>5.3%</b>	<b>1.5%</b>	<b>0</b>
<b>Females</b>	<b>10</b>	<b>50.5%</b>	<b>26.3%</b>	<b>24.2%</b>	<b>9</b>
White	9	43.3%	23.7%	19.6%	7
Hispanic	0	2.2%	0.0%	2.2%	0
Black or African American	0	0.5%	0.0%	0.5%	0
Asian	1	2.5%	2.6%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.6%	0.0%	0.6%	0
Two or More Races	0	1.1%	0.0%	1.1%	0
<b>Total Females of Color</b>	<b>1</b>	<b>7.0%</b>	<b>2.6%</b>	<b>4.4%</b>	<b>1</b>
<b>Total Employees of Color</b>	<b>3</b>	<b>13.8%</b>	<b>7.9%</b>	<b>5.9%</b>	<b>2</b>
<b>Total Disabled Employee</b>	<b>1</b>	<b>6.7%</b>	<b>2.6%</b>	<b>4.1%</b>	<b>1</b>
<b>Total Employees</b>	<b>38</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Statewide  
 EEO Category: Service and Maintenance Workers  
 Geographic Data Source: Salem PMSA  
 Occupational Category: Service Maintenance

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>1</b>	<b>37.0%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	1	28.9%	100.0%	0.0%	0
Hispanic	0	5.5%	0.0%	5.5%	0
Black or African American	0	0.4%	0.0%	0.4%	0
Asian	0	0.8%	0.0%	0.8%	0
Native-Hawaiian or Other Pacific Islander	0	0.6%	0.0%	0.6%	0
American-Indian or Alaskan Native	0	1.1%	0.0%	1.1%	0
Two or More Races	0	0.6%	0.0%	0.6%	0
<b>Total Males of Color</b>	<b>0</b>	<b>9.0%</b>	<b>0.0%</b>	<b>9.0%</b>	<b>0</b>
<b>Females</b>	<b>0</b>	<b>63.1%</b>	<b>0.0%</b>	<b>63.1%</b>	<b>0</b>
White	0	48.3%	0.0%	48.3%	0
Hispanic	0	10.0%	0.0%	10.0%	0
Black or African American	0	0.3%	0.0%	0.3%	0
Asian	0	1.2%	0.0%	1.2%	0
Native-Hawaiian or Other Pacific Islander	0	0.3%	0.0%	0.3%	0
American-Indian or Alaskan Native	0	1.6%	0.0%	1.6%	0
Two or More Races	0	1.2%	0.0%	1.2%	0
<b>Total Females of Color</b>	<b>0</b>	<b>14.6%</b>	<b>0.0%</b>	<b>14.6%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>23.6%</b>	<b>0.0%</b>	<b>23.6%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>8.1%</b>	<b>0.0%</b>	<b>8.1%</b>	<b>0</b>
<b>Total Employees</b>	<b>1</b>				

Data Import Date 10/1/2014

# SPECIAL REPORTS



## Utilization Analysis by Gender, Race, and Disability County Summary for EEO Category: Administrative Support

Location	Total Employees	Underutilized				Underutilized				Underutilized	
		Total Females	%	FTE	Total People of Color	%	FTE	Total Disabled	%	FTE	
Baker	5	5	0.0%	0	1	0.0%	0	0	8.1%	0	
Benton	21	20	0.0%	0	3	0.0%	0	0	5.1%	1	
Clackamas	78	65	0.0%	0	8	6.3%	4	2	3.1%	2	
Clatsop	19	18	0.0%	0	0	2.9%	0	0	9.9%	1	
Columbia	15	15	0.0%	0	1	0.9%	0	1	0.5%	0	
Coos	24	24	0.0%	0	3	0.0%	0	0	10.2%	2	
Crook	10	10	0.0%	0	0	7.8%	0	0	12.7%	1	
Curry	9	9	0.0%	0	2	0.0%	0	0	12.9%	1	
Deschutes	45	41	0.0%	0	4	0.8%	0	2	2.4%	1	
Douglas	34	32	0.0%	0	3	0.0%	0	0	10.8%	3	
Gilliam**	1	1	0.0%	0	0	0.0%	0	0	13.7%	0	
Grant	5	5	0.0%	0	0	3.7%	0	0	10.7%	0	
Harney	4	4	0.0%	0	0	7.1%	0	0	8.1%	0	
Hood River	7	7	0.0%	0	1	5.9%	0	0	5.2%	0	
Jackson	61	57	0.0%	0	7	0.0%	0	2	3.6%	2	
Jefferson	9	9	0.0%	0	3	0.0%	0	1	0.0%	0	
Josephine	32	30	0.0%	0	3	0.0%	0	1	3.4%	1	
Klamath	28	28	0.0%	0	2	6.4%	1	0	8.9%	2	
Lake	5	4	6.7%	0	1	0.0%	0	0	8.8%	0	
Lane	77	70	0.0%	0	10	0.0%	0	0	7.2%	5	
Lincoln	22	20	0.0%	0	3	0.0%	0	0	9.9%	2	
Linn	31	30	0.0%	0	2	0.0%	0	1	4.3%	1	
Malheur	10	10	0.0%	0	2	3.1%	0	0	8.6%	0	
Marion	83	68	0.0%	0	21	0.0%	0	1	6.6%	5	
Morrow	3	3	0.0%	0	0	24.8%	0	0	7.7%	0	

# SPECIAL REPORTS

Location	Total Employees	Total Females	Underutilized			Underutilized			Underutilized		
			%	FTE	Total People of Color	%	FTE	Total Disabled	%	FTE	
Multnomah	216	176	0.0%	0	62	0.0%	0	1	5.2%	11	
OSCA-Appellate	84	67	0.0%	0	8	9.6%	8	0	7.8%	6	
Polk	17	13	0.0%	0	4	0.0%	0	0	7.8%	1	
Sherman	1	1	0.0%	0	0	3.5%	0	0	9.0%	0	
Tillamook	7	7	0.0%	0	0	7.0%	0	0	7.1%	0	
Umatilla	27	26	0.0%	0	4	3.5%	0	0	7.8%	2	
Union	14	14	0.0%	0	0	5.0%	0	0	7.4%	1	
Wallowa	3	3	0.0%	0	0	1.1%	0	0	10.7%	0	
Wasco	10	10	0.0%	0	0	12.9%	1	0	6.6%	0	
Washington	87	79	0.0%	0	16	0.0%	0	1	4.6%	3	
Yamhill	26	26	0.0%	0	3	0.3%	0	0	6.9%	1	
<b>Totals</b>	<b>1130</b>	<b>1007</b>	<b>*</b>	<b>0</b>	<b>177</b>	<b>*</b>	<b>14</b>	<b>13</b>	<b>*</b>	<b>55</b>	

\* % calculation by county only

\*\* Gilliam-Wheeler - one employee works in both locations.

Data Import Date 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Baker  
 EEO Category: Administrative Support  
 Geographic Data Source: Baker  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>20.2%</b>	<b>0.0%</b>	<b>20.2%</b>	<b>1</b>
White	0	16.1%	0.0%	16.1%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	4.1%	0.0%	4.1%	0
<b>Total Males of Color</b>	<b>0</b>	<b>4.1%</b>	<b>0.0%</b>	<b>4.1%</b>	<b>0</b>
<b>Females</b>	<b>5</b>	<b>79.4%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	4	78.9%	80.0%	0.0%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	1	0.9%	20.0%	0.0%	0
<b>Total Females of Color</b>	<b>1</b>	<b>0.9%</b>	<b>20.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>1</b>	<b>5.0%</b>	<b>20.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>8.1%</b>	<b>0.0%</b>	<b>8.1%</b>	<b>0</b>
<b>Total Employees</b>	<b>5</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: **Benton**  
 EEO Category: **Administrative Support**  
 Geographic Data Source: **Benton**  
 Occupational Category: **Administrative Support**

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>1</b>	<b>26.0%</b>	<b>4.8%</b>	<b>21.2%</b>	<b>4</b>
White	1	22.5%	4.8%	17.7%	3
Hispanic	0	1.2%	0.0%	1.2%	0
Black or African American	0	0.8%	0.0%	0.8%	0
Asian	0	0.8%	0.0%	0.8%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.6%	0.0%	0.6%	0
<b>Total Males of Color</b>	<b>0</b>	<b>3.4%</b>	<b>0.0%</b>	<b>3.4%</b>	<b>0</b>
<b>Females</b>	<b>20</b>	<b>74.0%</b>	<b>95.2%</b>	<b>0.0%</b>	<b>0</b>
White	17	63.7%	81.0%	0.0%	0
Hispanic	1	5.0%	4.8%	0.2%	0
Black or African American	1	1.0%	4.8%	0.0%	0
Asian	0	2.4%	0.0%	2.4%	0
Native-Hawaiian or Other Pacific Islander	0	0.7%	0.0%	0.7%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	1	0.7%	4.8%	0.0%	0
<b>Total Females of Color</b>	<b>3</b>	<b>9.8%</b>	<b>14.3%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>3</b>	<b>13.2%</b>	<b>14.3%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>5.1%</b>	<b>0.0%</b>	<b>5.1%</b>	<b>1</b>
<b>Total Employees</b>	<b>21</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location:

Clackamas

EEO Category:

Administrative Support

Geographic Data Source:

Portland-Vancouver PMSA

Occupational Category:

Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>13</b>	<b>26.2%</b>	<b>16.7%</b>	<b>9.5%</b>	<b>7</b>
White	12	20.7%	15.4%	5.3%	4
Hispanic	1	2.3%	1.3%	1.0%	0
Black or African American	0	0.9%	0.0%	0.9%	0
Asian	0	1.4%	0.0%	1.4%	1
Native-Hawaiian or Other Pacific Islander	0	0.2%	0.0%	0.2%	0
American-Indian or Alaskan Native	0	0.1%	0.0%	0.1%	0
Two or More Races	0	0.4%	0.0%	0.4%	0
<b>Total Males of Color</b>	<b>1</b>	<b>5.3%</b>	<b>1.3%</b>	<b>4.0%</b>	<b>3</b>
<b>Females</b>	<b>65</b>	<b>73.8%</b>	<b>83.3%</b>	<b>0.0%</b>	<b>0</b>
White	58	62.1%	74.4%	0.0%	0
Hispanic	1	4.4%	1.3%	3.1%	2
Black or African American	0	1.5%	0.0%	1.5%	1
Asian	0	3.2%	0.0%	3.2%	2
Native-Hawaiian or Other Pacific Islander	1	0.3%	1.3%	0.0%	0
American-Indian or Alaskan Native	2	0.5%	2.6%	0.0%	0
Two or More Races	3	1.4%	3.8%	0.0%	0
<b>Total Females of Color</b>	<b>7</b>	<b>11.3%</b>	<b>9.0%</b>	<b>2.3%</b>	<b>1</b>
<b>Total Employees of Color</b>	<b>8</b>	<b>16.6%</b>	<b>10.3%</b>	<b>6.3%</b>	<b>4</b>
<b>Total Disabled Employee</b>	<b>2</b>	<b>5.7%</b>	<b>2.6%</b>	<b>3.1%</b>	<b>2</b>
<b>Total Employees</b>	<b>78</b>				

Data Import Date 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Clatsop  
 EEO Category: Administrative Support  
 Geographic Data Source: Clatsop  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>1</b>	<b>19.1%</b>	<b>5.3%</b>	<b>13.8%</b>	<b>2</b>
White	1	19.1%	5.3%	13.8%	2
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Females</b>	<b>18</b>	<b>80.9%</b>	<b>94.7%</b>	<b>0.0%</b>	<b>0</b>
White	18	76.8%	94.7%	0.0%	0
Hispanic	0	1.7%	0.0%	1.7%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.9%	0.0%	0.9%	0
Two or More Races	0	0.2%	0.0%	0.2%	0
<b>Total Females of Color</b>	<b>0</b>	<b>2.9%</b>	<b>0.0%</b>	<b>2.9%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>2.9%</b>	<b>0.0%</b>	<b>2.9%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>9.9%</b>	<b>0.0%</b>	<b>9.9%</b>	<b>1</b>
<b>Total Employees</b>	<b>19</b>				

Data Import Date 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Columbia  
 EEO Category: Administrative Support  
 Geographic Data Source: Columbia  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>17.0%</b>	<b>0.0%</b>	<b>17.0%</b>	<b>2</b>
White	0	15.2%	0.0%	15.2%	2
Hispanic	0	0.6%	0.0%	0.6%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.1%	0.0%	0.1%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	1.1%	0.0%	1.1%	0
<b>Total Males of Color</b>	<b>0</b>	<b>1.8%</b>	<b>0.0%</b>	<b>1.8%</b>	<b>0</b>
<b>Females</b>	<b>15</b>	<b>81.5%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	14	75.5%	93.3%	0.0%	0
Hispanic	0	2.6%	0.0%	2.6%	0
Black or African American	0	0.9%	0.0%	0.9%	0
Asian	0	1.3%	0.0%	1.3%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.1%	0.0%	0.1%	0
Two or More Races	1	0.9%	6.7%	0.0%	0
<b>Total Females of Color</b>	<b>1</b>	<b>5.8%</b>	<b>6.7%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>1</b>	<b>7.6%</b>	<b>6.7%</b>	<b>0.9%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>1</b>	<b>7.2%</b>	<b>6.7%</b>	<b>0.5%</b>	<b>0</b>
<b>Total Employees</b>	<b>15</b>				

Data Import Date 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location:

Coos

EEO Category:

Administrative Support

Geographic Data Source:

Coos

Occupational Category:

Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>16.9%</b>	<b>0.0%</b>	<b>16.9%</b>	<b>4</b>
White	0	14.1%	0.0%	14.1%	3
Hispanic	0	2.1%	0.0%	2.1%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.4%	0.0%	0.4%	0
Two or More Races	0	0.3%	0.0%	0.3%	0
<b>Total Males of Color</b>	<b>0</b>	<b>2.8%</b>	<b>0.0%</b>	<b>2.8%</b>	<b>0</b>
<b>Females</b>	<b>24</b>	<b>83.1%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	21	74.6%	87.5%	0.0%	0
Hispanic	1	3.9%	4.2%	0.0%	0
Black or African American	0	0.2%	0.0%	0.2%	0
Asian	1	0.2%	4.2%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.3%	0.0%	0.3%	0
American-Indian or Alaskan Native	1	2.8%	4.2%	0.0%	0
Two or More Races	0	0.5%	0.0%	0.5%	0
<b>Total Females of Color</b>	<b>3</b>	<b>7.9%</b>	<b>12.5%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>3</b>	<b>10.7%</b>	<b>12.5%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>10.2%</b>	<b>0.0%</b>	<b>10.2%</b>	<b>2</b>
<b>Total Employees</b>	<b>24</b>				

Data Import Date 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Crook  
 EEO Category: Administrative Support  
 Geographic Data Source: Crook  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>22.3%</b>	<b>0.0%</b>	<b>22.3%</b>	<b>2</b>
White	0	16.4%	0.0%	16.4%	1
Hispanic	0	3.5%	0.0%	3.5%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.6%	0.0%	0.6%	0
Two or More Races	0	1.9%	0.0%	1.9%	0
<b>Total Males of Color</b>	<b>0</b>	<b>6.0%</b>	<b>0.0%</b>	<b>6.0%</b>	<b>0</b>
<b>Females</b>	<b>10</b>	<b>77.4%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	10	74.5%	100.0%	0.0%	0
Hispanic	0	0.6%	0.0%	0.6%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.3%	0.0%	0.3%	0
American-Indian or Alaskan Native	0	0.6%	0.0%	0.6%	0
Two or More Races	0	0.3%	0.0%	0.3%	0
<b>Total Females of Color</b>	<b>0</b>	<b>1.8%</b>	<b>0.0%</b>	<b>1.8%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>7.8%</b>	<b>0.0%</b>	<b>7.8%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>12.7%</b>	<b>0.0%</b>	<b>12.7%</b>	<b>1</b>
<b>Total Employees</b>	<b>10</b>				

Data Import Date 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Curry  
 EEO Category: Administrative Support  
 Geographic Data Source: Curry  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>17.5%</b>	<b>0.0%</b>	<b>17.5%</b>	<b>1</b>
White	0	13.5%	0.0%	13.5%	1
Hispanic	0	1.3%	0.0%	1.3%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>1.3%</b>	<b>0.0%</b>	<b>1.3%</b>	<b>0</b>
<b>Females</b>	<b>9</b>	<b>82.2%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	7	69.6%	77.8%	0.0%	0
Hispanic	0	6.5%	0.0%	6.5%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	1	5.0%	11.1%	0.0%	0
Two or More Races	1	0.0%	11.1%	0.0%	0
<b>Total Females of Color</b>	<b>2</b>	<b>11.6%</b>	<b>22.2%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>2</b>	<b>12.9%</b>	<b>22.2%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>12.9%</b>	<b>0.0%</b>	<b>12.9%</b>	<b>1</b>
<b>Total Employees</b>	<b>9</b>				

Data Import Date 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Deschutes  
 EEO Category: Administrative Support  
 Geographic Data Source: Deschutes  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>4</b>	<b>21.0%</b>	<b>8.9%</b>	<b>12.1%</b>	<b>5</b>
White	3	18.8%	6.7%	12.1%	5
Hispanic	0	0.8%	0.0%	0.8%	0
Black or African American	0	0.2%	0.0%	0.2%	0
Asian	1	0.5%	2.2%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	1.1%	0.0%	1.1%	0
Two or More Races	0	0.2%	0.0%	0.2%	0
<b>Total Males of Color</b>	<b>1</b>	<b>2.8%</b>	<b>2.2%</b>	<b>0.6%</b>	<b>0</b>
<b>Females</b>	<b>41</b>	<b>79.1%</b>	<b>91.1%</b>	<b>0.0%</b>	<b>0</b>
White	38	71.6%	84.4%	0.0%	0
Hispanic	0	3.7%	0.0%	3.7%	1
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.8%	0.0%	0.8%	0
Native-Hawaiian or Other Pacific Islander	1	0.0%	2.2%	0.0%	0
American-Indian or Alaskan Native	0	1.1%	0.0%	1.1%	0
Two or More Races	2	1.3%	4.4%	0.0%	0
<b>Total Females of Color</b>	<b>3</b>	<b>6.9%</b>	<b>6.7%</b>	<b>0.2%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>4</b>	<b>9.7%</b>	<b>8.9%</b>	<b>0.8%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>2</b>	<b>6.8%</b>	<b>4.4%</b>	<b>2.4%</b>	<b>1</b>
<b>Total Employees</b>	<b>45</b>				

Data Import Date 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Douglas  
 EEO Category: Administrative Support  
 Geographic Data Source: Douglas  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>2</b>	<b>18.4%</b>	<b>5.9%</b>	<b>12.5%</b>	<b>4</b>
White	2	16.2%	5.9%	10.3%	3
Hispanic	0	1.1%	0.0%	1.1%	0
Black or African American	0	0.2%	0.0%	0.2%	0
Asian	0	0.1%	0.0%	0.1%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.7%	0.0%	0.7%	0
Two or More Races	0	0.1%	0.0%	0.1%	0
<b>Total Males of Color</b>	<b>0</b>	<b>2.2%</b>	<b>0.0%</b>	<b>2.2%</b>	<b>0</b>
<b>Females</b>	<b>32</b>	<b>81.6%</b>	<b>94.1%</b>	<b>0.0%</b>	<b>0</b>
White	29	75.4%	85.3%	0.0%	0
Hispanic	2	1.8%	5.9%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.6%	0.0%	0.6%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	1	0.8%	2.9%	0.0%	0
Two or More Races	0	2.6%	0.0%	2.6%	0
<b>Total Females of Color</b>	<b>3</b>	<b>5.9%</b>	<b>8.8%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>3</b>	<b>8.1%</b>	<b>8.8%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>10.8%</b>	<b>0.0%</b>	<b>10.8%</b>	<b>3</b>
<b>Total Employees</b>	<b>34</b>				

Data Import Date: 10/1/2014

# SPECIAL REPORTS





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Gilliam/Wheeler\*

EEO Category: Administrative Support

Geographic Data Source: Gilliam

Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>19.2%</b>	<b>0.0%</b>	<b>19.2%</b>	<b>0</b>
White	0	19.2%	0.0%	19.2%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Females</b>	<b>1</b>	<b>76.9%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	1	76.9%	100.0%	0.0%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Females of Color</b>	<b>0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>13.7%</b>	<b>0.0%</b>	<b>13.7%</b>	<b>0</b>
<b>Total Employees</b>	<b>1</b>				

\*One employee works at the Gilliam and Wheeler locations.

Data Import Date 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Grant  
 EEO Category: Administrative Support  
 Geographic Data Source: Grant  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>23.8%</b>	<b>0.0%</b>	<b>23.8%</b>	<b>1</b>
White	0	22.9%	0.0%	22.9%	1
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.8%	0.0%	0.8%	0
<b>Total Males of Color</b>	<b>0</b>	<b>0.8%</b>	<b>0.0%</b>	<b>0.8%</b>	<b>0</b>
<b>Females</b>	<b>5</b>	<b>76.2%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	5	72.4%	100.0%	0.0%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	2.9%	0.0%	2.9%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Females of Color</b>	<b>0</b>	<b>2.9%</b>	<b>0.0%</b>	<b>2.9%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>3.7%</b>	<b>0.0%</b>	<b>3.7%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>10.7%</b>	<b>0.0%</b>	<b>10.7%</b>	<b>0</b>
<b>Total Employees</b>	<b>5</b>				

Data Import Date 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Harney  
 EEO Category: Administrative Support  
 Geographic Data Source: Harney  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>17.0%</b>	<b>0.0%</b>	<b>17.0%</b>	<b>0</b>
White	0	17.0%	0.0%	17.0%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.9%	0.0%	0.9%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>0.9%</b>	<b>0.0%</b>	<b>0.9%</b>	<b>0</b>
<b>Females</b>	<b>4</b>	<b>83.0%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	4	76.6%	100.0%	0.0%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	2.1%	0.0%	2.1%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.9%	0.0%	0.9%	0
American-Indian or Alaskan Native	0	3.2%	0.0%	3.2%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Females of Color</b>	<b>0</b>	<b>6.2%</b>	<b>0.0%</b>	<b>6.2%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>7.1%</b>	<b>0.0%</b>	<b>7.1%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>8.1%</b>	<b>0.0%</b>	<b>8.1%</b>	<b>0</b>
<b>Total Employees</b>	<b>4</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Hood River  
 EEO Category: Administrative Support  
 Geographic Data Source: Hood River  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>19.4%</b>	<b>0.0%</b>	<b>19.4%</b>	<b>1</b>
White	0	14.2%	0.0%	14.2%	0
Hispanic	0	4.2%	0.0%	4.2%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.9%	0.0%	0.9%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>5.1%</b>	<b>0.0%</b>	<b>5.1%</b>	<b>0</b>
<b>Females</b>	<b>7</b>	<b>80.9%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	6	65.5%	85.7%	0.0%	0
Hispanic	1	11.5%	14.3%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.9%	0.0%	0.9%	0
American-Indian or Alaskan Native	0	0.6%	0.0%	0.6%	0
Two or More Races	0	2.1%	0.0%	2.1%	0
<b>Total Females of Color</b>	<b>1</b>	<b>15.1%</b>	<b>14.3%</b>	<b>0.8%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>1</b>	<b>20.2%</b>	<b>14.3%</b>	<b>5.9%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>5.2%</b>	<b>0.0%</b>	<b>5.2%</b>	<b>0</b>
<b>Total Employees</b>	<b>7</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Jackson  
 EEO Category: Administrative Support  
 Geographic Data Source: Medford-Ashland MSA  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>4</b>	<b>21.2%</b>	<b>6.6%</b>	<b>14.6%</b>	<b>8</b>
White	3	18.4%	4.9%	13.5%	8
Hispanic	0	1.3%	0.0%	1.3%	0
Black or African American	0	0.5%	0.0%	0.5%	0
Asian	0	0.2%	0.0%	0.2%	0
Native-Hawaiian or Other Pacific Islander	1	0.0%	1.6%	0.0%	0
American-Indian or Alaskan Native	0	0.2%	0.0%	0.2%	0
Two or More Races	0	0.4%	0.0%	0.4%	0
<b>Total Males of Color</b>	<b>1</b>	<b>2.6%</b>	<b>1.6%</b>	<b>1.0%</b>	<b>0</b>
<b>Females</b>	<b>57</b>	<b>78.8%</b>	<b>93.4%</b>	<b>0.0%</b>	<b>0</b>
White	51	71.0%	83.6%	0.0%	0
Hispanic	3	5.3%	4.9%	0.4%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	1	0.1%	1.6%	0.0%	0
Native-Hawaiian or Other Pacific Islander	1	0.1%	1.6%	0.0%	0
American-Indian or Alaskan Native	0	0.1%	0.0%	0.1%	0
Two or More Races	1	1.9%	1.6%	0.3%	0
<b>Total Females of Color</b>	<b>6</b>	<b>7.5%</b>	<b>9.8%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>7</b>	<b>10.1%</b>	<b>11.5%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>2</b>	<b>6.9%</b>	<b>3.3%</b>	<b>3.6%</b>	<b>2</b>
<b>Total Employees</b>	<b>61</b>				

Data Import Date: 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Jefferson  
 EEO Category: Administrative Support  
 Geographic Data Source: Jefferson  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>26.9%</b>	<b>0.0%</b>	<b>26.9%</b>	<b>2</b>
White	0	17.8%	0.0%	17.8%	1
Hispanic	0	4.7%	0.0%	4.7%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.9%	0.0%	0.9%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>5.6%</b>	<b>0.0%</b>	<b>5.6%</b>	<b>0</b>
<b>Females</b>	<b>9</b>	<b>72.8%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	6	55.9%	66.7%	0.0%	0
Hispanic	2	6.9%	22.2%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.6%	0.0%	0.6%	0
American-Indian or Alaskan Native	0	9.4%	0.0%	9.4%	0
Two or More Races	1	0.0%	11.1%	0.0%	0
<b>Total Females of Color</b>	<b>3</b>	<b>16.9%</b>	<b>33.3%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>3</b>	<b>22.5%</b>	<b>33.3%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>1</b>	<b>9.4%</b>	<b>11.1%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees</b>	<b>9</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Josephine  
 EEO Category: Administrative Support  
 Geographic Data Source: Josephine  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>2</b>	<b>21.2%</b>	<b>6.3%</b>	<b>15.0%</b>	<b>4</b>
White	1	20.1%	3.1%	17.0%	5
Hispanic	1	0.8%	3.1%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.3%	0.0%	0.3%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.2%	0.0%	0.2%	0
<b>Total Males of Color</b>	<b>1</b>	<b>1.3%</b>	<b>3.1%</b>	<b>0.0%</b>	<b>0</b>
<b>Females</b>	<b>30</b>	<b>78.8%</b>	<b>93.8%</b>	<b>0.0%</b>	<b>0</b>
White	28	74.8%	87.5%	0.0%	0
Hispanic	1	2.9%	3.1%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	1	1.1%	3.1%	0.0%	0
<b>Total Females of Color</b>	<b>2</b>	<b>4.0%</b>	<b>6.3%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>3</b>	<b>5.3%</b>	<b>9.4%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>1</b>	<b>6.5%</b>	<b>3.1%</b>	<b>3.4%</b>	<b>1</b>
<b>Total Employees</b>	<b>32</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location:

Klamath

EEO Category:

Administrative Support

Geographic Data Source:

Klamath

Occupational Category:

Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>19.0%</b>	<b>0.0%</b>	<b>19.0%</b>	<b>5</b>
White	0	14.5%	0.0%	14.5%	4
Hispanic	0	2.3%	0.0%	2.3%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.3%	0.0%	0.3%	0
American-Indian or Alaskan Native	0	0.5%	0.0%	0.5%	0
Two or More Races	0	1.3%	0.0%	1.3%	0
<b>Total Males of Color</b>	<b>0</b>	<b>4.4%</b>	<b>0.0%</b>	<b>4.4%</b>	<b>1</b>
<b>Females</b>	<b>28</b>	<b>81.0%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	26	71.8%	92.9%	0.0%	0
Hispanic	1	5.4%	3.6%	1.8%	0
Black or African American	0	0.6%	0.0%	0.6%	0
Asian	0	0.8%	0.0%	0.8%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	1	2.0%	3.6%	0.0%	0
Two or More Races	0	0.2%	0.0%	0.2%	0
<b>Total Females of Color</b>	<b>2</b>	<b>9.1%</b>	<b>7.1%</b>	<b>2.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>2</b>	<b>13.5%</b>	<b>7.1%</b>	<b>6.4%</b>	<b>1</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>8.9%</b>	<b>0.0%</b>	<b>8.9%</b>	<b>2</b>
<b>Total Employees</b>	<b>28</b>				

Data Import Date 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Lake  
 EEO Category: Administrative Support  
 Geographic Data Source: Lake  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>1</b>	<b>13.3%</b>	<b>20.0%</b>	<b>0.0%</b>	<b>0</b>
White	1	8.8%	20.0%	0.0%	0
Hispanic	0	3.4%	0.0%	3.4%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.7%	0.0%	0.7%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>4.1%</b>	<b>0.0%</b>	<b>4.1%</b>	<b>0</b>
<b>Females</b>	<b>4</b>	<b>86.7%</b>	<b>80.0%</b>	<b>6.7%</b>	<b>0</b>
White	3	73.5%	60.0%	13.5%	0
Hispanic	1	5.1%	20.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	3.5%	0.0%	3.5%	0
Native-Hawaiian or Other Pacific Islander	0	2.7%	0.0%	2.7%	0
American-Indian or Alaskan Native	0	0.7%	0.0%	0.7%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Females of Color</b>	<b>1</b>	<b>12.0%</b>	<b>20.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>1</b>	<b>16.1%</b>	<b>20.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>8.8%</b>	<b>0.0%</b>	<b>8.8%</b>	<b>0</b>
<b>Total Employees</b>	<b>5</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Lane  
 EEO Category: Administrative Support  
 Geographic Data Source: Eugene-Springfield MSA  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>7</b>	<b>23.7%</b>	<b>9.1%</b>	<b>14.6%</b>	<b>11</b>
White	6	20.8%	7.8%	13.0%	10
Hispanic	0	1.0%	0.0%	1.0%	0
Black or African American	0	0.4%	0.0%	0.4%	0
Asian	0	0.6%	0.0%	0.6%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.2%	0.0%	0.2%	0
Two or More Races	1	0.6%	1.3%	0.0%	0
<b>Total Males of Color</b>	<b>1</b>	<b>2.9%</b>	<b>1.3%</b>	<b>1.6%</b>	<b>1</b>
<b>Females</b>	<b>70</b>	<b>76.3%</b>	<b>90.9%</b>	<b>0.0%</b>	<b>0</b>
White	61	67.8%	79.2%	0.0%	0
Hispanic	5	3.1%	6.5%	0.0%	0
Black or African American	2	0.3%	2.6%	0.0%	0
Asian	1	1.4%	1.3%	0.1%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.8%	0.0%	0.8%	0
Two or More Races	1	2.2%	1.3%	0.9%	0
<b>Total Females of Color</b>	<b>9</b>	<b>7.9%</b>	<b>11.7%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>10</b>	<b>10.8%</b>	<b>13.0%</b>	<b>0.0%</b>	<b>0</b>
Total Disabled Employee	0	7.2%	0.0%	7.2%	5
<b>Total Employees</b>	<b>77</b>				

Data Import Date 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Lincoln  
 EEO Category: Administrative Support  
 Geographic Data Source: Lincoln  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>2</b>	<b>16.2%</b>	<b>9.1%</b>	<b>7.1%</b>	<b>1</b>
White	1	13.5%	4.5%	9.0%	1
Hispanic	0	0.5%	0.0%	0.5%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	1	2.0%	4.5%	0.0%	0
Two or More Races	0	0.1%	0.0%	0.1%	0
<b>Total Males of Color</b>	<b>1</b>	<b>2.6%</b>	<b>4.5%</b>	<b>0.0%</b>	<b>0</b>
<b>Females</b>	<b>20</b>	<b>83.8%</b>	<b>90.9%</b>	<b>0.0%</b>	<b>0</b>
White	18	74.4%	81.8%	0.0%	0
Hispanic	0	3.4%	0.0%	3.4%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.7%	0.0%	0.7%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	1	4.2%	4.5%	0.0%	0
Two or More Races	1	0.7%	4.5%	0.0%	0
<b>Total Females of Color</b>	<b>2</b>	<b>9.0%</b>	<b>9.1%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>3</b>	<b>11.6%</b>	<b>13.6%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>9.9%</b>	<b>0.0%</b>	<b>9.9%</b>	<b>2</b>
<b>Total Employees</b>	<b>22</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Linn  
 EEO Category: Administrative Support  
 Geographic Data Source: Linn  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>1</b>	<b>20.8%</b>	<b>3.2%</b>	<b>17.6%</b>	<b>5</b>
White	1	18.4%	3.2%	15.2%	4
Hispanic	0	1.2%	0.0%	1.2%	0
Black or African American	0	0.1%	0.0%	0.1%	0
Asian	0	0.2%	0.0%	0.2%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.7%	0.0%	0.7%	0
Two or More Races	0	0.1%	0.0%	0.1%	0
<b>Total Males of Color</b>	<b>0</b>	<b>2.3%</b>	<b>0.0%</b>	<b>2.3%</b>	<b>0</b>
<b>Females</b>	<b>30</b>	<b>79.2%</b>	<b>96.8%</b>	<b>0.0%</b>	<b>0</b>
White	28	75.0%	90.3%	0.0%	0
Hispanic	1	1.5%	3.2%	0.0%	0
Black or African American	0	0.7%	0.0%	0.7%	0
Asian	0	0.6%	0.0%	0.6%	0
Native-Hawaiian or Other Pacific Islander	1	0.0%	3.2%	0.0%	0
American-Indian or Alaskan Native	0	0.2%	0.0%	0.2%	0
Two or More Races	0	1.1%	0.0%	1.1%	0
<b>Total Females of Color</b>	<b>2</b>	<b>4.1%</b>	<b>6.5%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>2</b>	<b>6.4%</b>	<b>6.5%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>1</b>	<b>7.5%</b>	<b>3.2%</b>	<b>4.3%</b>	<b>1</b>
<b>Total Employees</b>	<b>31</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Malheur  
 EEO Category: Administrative Support  
 Geographic Data Source: Malheur  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>18.8%</b>	<b>0.0%</b>	<b>18.8%</b>	<b>1</b>
White	0	13.4%	0.0%	13.4%	1
Hispanic	0	5.4%	0.0%	5.4%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.2%	0.0%	0.2%	0
<b>Total Males of Color</b>	<b>0</b>	<b>5.6%</b>	<b>0.0%</b>	<b>5.6%</b>	<b>0</b>
<b>Females</b>	<b>10</b>	<b>81.2%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	8	63.9%	80.0%	0.0%	0
Hispanic	2	16.6%	20.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.5%	0.0%	0.5%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.2%	0.0%	0.2%	0
Two or More Races	0	0.2%	0.0%	0.2%	0
<b>Total Females of Color</b>	<b>2</b>	<b>17.5%</b>	<b>20.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>2</b>	<b>23.1%</b>	<b>20.0%</b>	<b>3.1%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>8.6%</b>	<b>0.0%</b>	<b>8.6%</b>	<b>0</b>
<b>Total Employees</b>	<b>10</b>				

Data Import Date: 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Marion  
 EEO Category: Administrative Support  
 Geographic Data Source: Salem PMSA  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>15</b>	<b>23.7%</b>	<b>18.1%</b>	<b>5.6%</b>	<b>4</b>
White	9	17.0%	10.8%	6.2%	5
Hispanic	5	4.5%	6.0%	0.0%	0
Black or African American	0	0.4%	0.0%	0.4%	0
Asian	0	0.7%	0.0%	0.7%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.2%	0.0%	0.2%	0
Two or More Races	1	0.3%	1.2%	0.0%	0
<b>Total Males of Color</b>	<b>6</b>	<b>6.2%</b>	<b>7.2%</b>	<b>0.0%</b>	<b>0</b>
<b>Females</b>	<b>68</b>	<b>76.2%</b>	<b>81.9%</b>	<b>0.0%</b>	<b>0</b>
White	53	63.1%	63.9%	0.0%	0
Hispanic	10	8.3%	12.0%	0.0%	0
Black or African American	1	0.4%	1.2%	0.0%	0
Asian	0	1.4%	0.0%	1.4%	1
Native-Hawaiian or Other Pacific Islander	0	0.3%	0.0%	0.3%	0
American-Indian or Alaskan Native	2	1.0%	2.4%	0.0%	0
Two or More Races	2	1.5%	2.4%	0.0%	0
<b>Total Females of Color</b>	<b>15</b>	<b>12.9%</b>	<b>18.1%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>21</b>	<b>19.1%</b>	<b>25.3%</b>	<b>0.0%</b>	<b>0</b>
Total Disabled Employee	1	7.8%	1.2%	6.6%	5
<b>Total Employees</b>	<b>83</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: **Morrow**  
 EEO Category: **Administrative Support**  
 Geographic Data Source: **Morrow**  
 Occupational Category: **Administrative Support**

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>11.2%</b>	<b>0.0%</b>	<b>11.2%</b>	<b>0</b>
White	0	5.2%	0.0%	5.2%	0
Hispanic	0	6.0%	0.0%	6.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>6.0%</b>	<b>0.0%</b>	<b>6.0%</b>	<b>0</b>
<b>Females</b>	<b>3</b>	<b>88.8%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	3	70.7%	100.0%	0.0%	0
Hispanic	0	17.1%	0.0%	17.1%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	1.7%	0.0%	1.7%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Females of Color</b>	<b>0</b>	<b>18.8%</b>	<b>0.0%</b>	<b>18.8%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>24.8%</b>	<b>0.0%</b>	<b>24.8%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>7.7%</b>	<b>0.0%</b>	<b>7.7%</b>	<b>0</b>
<b>Total Employees</b>	<b>3</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location:

Multnomah

EEO Category:

Administrative Support

Geographic Data Source:

Portland-Vancouver PMSA

Occupational Category:

Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>40</b>	<b>26.2%</b>	<b>18.5%</b>	<b>7.7%</b>	<b>16</b>
White	30	20.7%	13.9%	6.8%	14
Hispanic	4	2.3%	1.9%	0.4%	0
Black or African American	2	0.9%	0.9%	0.0%	0
Asian	2	1.4%	0.9%	0.5%	1
Native-Hawaiian or Other Pacific Islander	0	0.2%	0.0%	0.2%	0
American-Indian or Alaskan Native	0	0.1%	0.0%	0.1%	0
Two or More Races	2	0.4%	0.9%	0.0%	0
<b>Total Males of Color</b>	<b>10</b>	<b>5.3%</b>	<b>4.6%</b>	<b>0.7%</b>	<b>1</b>
<b>Females</b>	<b>176</b>	<b>73.8%</b>	<b>81.5%</b>	<b>0.0%</b>	<b>0</b>
White	124	62.1%	57.4%	4.7%	10
Hispanic	12	4.4%	5.6%	0.0%	0
Black or African American	9	1.5%	4.2%	0.0%	0
Asian	16	3.2%	7.4%	0.0%	0
Native-Hawaiian or Other Pacific Islander	1	0.3%	0.5%	0.0%	0
American-Indian or Alaskan Native	1	0.5%	0.5%	0.0%	0
Two or More Races	13	1.4%	6.0%	0.0%	0
<b>Total Females of Color</b>	<b>52</b>	<b>11.3%</b>	<b>24.1%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>62</b>	<b>16.6%</b>	<b>28.7%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>1</b>	<b>5.7%</b>	<b>0.5%</b>	<b>5.2%</b>	<b>11</b>
<b>Total Employees</b>	<b>216</b>				

Data Import Date: 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location:

OSCA-Appellate

EEO Category:

Administrative Support

Geographic Data Source:

Salem PMSA

Occupational Category:

Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>17</b>	<b>23.7%</b>	<b>20.2%</b>	<b>3.5%</b>	<b>2</b>
White	15	17.0%	17.9%	0.0%	0
Hispanic	1	4.5%	1.2%	3.3%	2
Black or African American	1	0.4%	1.2%	0.0%	0
Asian	0	0.7%	0.0%	0.7%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.2%	0.0%	0.2%	0
Two or More Races	0	0.3%	0.0%	0.3%	0
<b>Total Males of Color</b>	<b>2</b>	<b>6.2%</b>	<b>2.4%</b>	<b>3.8%</b>	<b>3</b>
<b>Females</b>	<b>67</b>	<b>76.2%</b>	<b>79.8%</b>	<b>0.0%</b>	<b>0</b>
White	61	63.1%	72.6%	0.0%	0
Hispanic	4	8.3%	4.8%	3.5%	2
Black or African American	1	0.4%	1.2%	0.0%	0
Asian	0	1.4%	0.0%	1.4%	1
Native-Hawaiian or Other Pacific Islander	0	0.3%	0.0%	0.3%	0
American-Indian or Alaskan Native	1	1.0%	1.2%	0.0%	0
Two or More Races	0	1.5%	0.0%	1.5%	1
<b>Total Females of Color</b>	<b>6</b>	<b>12.9%</b>	<b>7.1%</b>	<b>5.8%</b>	<b>4</b>
<b>Total Employees of Color</b>	<b>8</b>	<b>19.1%</b>	<b>9.5%</b>	<b>9.6%</b>	<b>8</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>7.8%</b>	<b>0.0%</b>	<b>7.8%</b>	<b>6</b>
<b>Total Employees</b>	<b>84</b>				

Data Import Date 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location:

Polk

EEO Category:

Administrative Support

Geographic Data Source:

Salem PMSA

Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>4</b>	<b>23.7%</b>	<b>23.5%</b>	<b>0.2%</b>	<b>0</b>
White	3	17.0%	17.6%	0.0%	0
Hispanic	1	4.5%	5.9%	0.0%	0
Black or African American	0	0.4%	0.0%	0.4%	0
Asian	0	0.7%	0.0%	0.7%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.2%	0.0%	0.2%	0
Two or More Races	0	0.3%	0.0%	0.3%	0
<b>Total Males of Color</b>	<b>1</b>	<b>6.2%</b>	<b>5.9%</b>	<b>0.3%</b>	<b>0</b>
<b>Females</b>	<b>13</b>	<b>76.2%</b>	<b>76.5%</b>	<b>0.0%</b>	<b>0</b>
White	10	63.1%	58.8%	4.3%	0
Hispanic	3	8.3%	17.6%	0.0%	0
Black or African American	0	0.4%	0.0%	0.4%	0
Asian	0	1.4%	0.0%	1.4%	0
Native-Hawaiian or Other Pacific Islander	0	0.3%	0.0%	0.3%	0
American-Indian or Alaskan Native	0	1.0%	0.0%	1.0%	0
Two or More Races	0	1.5%	0.0%	1.5%	0
<b>Total Females of Color</b>	<b>3</b>	<b>12.9%</b>	<b>17.6%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>4</b>	<b>19.1%</b>	<b>23.5%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>7.8%</b>	<b>0.0%</b>	<b>7.8%</b>	<b>1</b>
<b>Total Employees</b>	<b>17</b>				

Data Import Date 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Sherman  
 EEO Category: Administrative Support  
 Geographic Data Source: Sherman  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>13.0%</b>	<b>0.0%</b>	<b>13.0%</b>	<b>0</b>
White	0	8.7%	0.0%	8.7%	0
Hispanic	0	3.5%	0.0%	3.5%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>3.5%</b>	<b>0.0%</b>	<b>3.5%</b>	<b>0</b>
<b>Females</b>	<b>1</b>	<b>87.0%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	1	87.0%	100.0%	0.0%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Females of Color</b>	<b>0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>3.5%</b>	<b>0.0%</b>	<b>3.5%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>9.0%</b>	<b>0.0%</b>	<b>9.0%</b>	<b>0</b>
<b>Total Employees</b>	<b>1</b>				

Data Import Date: 10/1/2014

# SPECIAL REPORTS



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Tillamook  
 EEO Category: Administrative Support  
 Geographic Data Source: Tillamook  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>12.4%</b>	<b>0.0%</b>	<b>12.4%</b>	<b>0</b>
White	0	10.2%	0.0%	10.2%	0
Hispanic	0	0.9%	0.0%	0.9%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	1.2%	0.0%	1.2%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>2.1%</b>	<b>0.0%</b>	<b>2.1%</b>	<b>0</b>
<b>Females</b>	<b>7</b>	<b>87.6%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	7	82.7%	100.0%	0.0%	0
Hispanic	0	2.2%	0.0%	2.2%	0
Black or African American	0	1.5%	0.0%	1.5%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	1.2%	0.0%	1.2%	0
<b>Total Females of Color</b>	<b>0</b>	<b>4.9%</b>	<b>0.0%</b>	<b>4.9%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>7.0%</b>	<b>0.0%</b>	<b>7.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>7.1%</b>	<b>0.0%</b>	<b>7.1%</b>	<b>0</b>
<b>Total Employees</b>	<b>7</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Umattila  
 EEO Category: Administrative Support  
 Geographic Data Source: Umattila  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>1</b>	<b>18.1%</b>	<b>3.7%</b>	<b>14.4%</b>	<b>3</b>
White	1	13.3%	3.7%	9.6%	2
Hispanic	0	3.7%	0.0%	3.7%	0
Black or African American	0	0.1%	0.0%	0.1%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.2%	0.0%	0.2%	0
American-Indian or Alaskan Native	0	0.3%	0.0%	0.3%	0
Two or More Races	0	0.5%	0.0%	0.5%	0
<b>Total Males of Color</b>	<b>0</b>	<b>4.8%</b>	<b>0.0%</b>	<b>4.8%</b>	<b>1</b>
<b>Females</b>	<b>26</b>	<b>81.9%</b>	<b>96.3%</b>	<b>0.0%</b>	<b>0</b>
White	22	68.2%	81.5%	0.0%	0
Hispanic	4	8.1%	14.8%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.5%	0.0%	0.5%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	3.6%	0.0%	3.6%	0
Two or More Races	0	1.3%	0.0%	1.3%	0
<b>Total Females of Color</b>	<b>4</b>	<b>13.5%</b>	<b>14.8%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>4</b>	<b>18.3%</b>	<b>14.8%</b>	<b>3.5%</b>	<b>0</b>
Total Disabled Employee	0	7.8%	0.0%	7.8%	2
<b>Total Employees</b>	<b>27</b>				

Data Import Date: 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Union  
 EEO Category: Administrative Support  
 Geographic Data Source: Union  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>15.3%</b>	<b>0.0%</b>	<b>15.3%</b>	<b>2</b>
White	0	13.4%	0.0%	13.4%	1
Hispanic	0	0.2%	0.0%	0.2%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.4%	0.0%	0.4%	0
<b>Total Males of Color</b>	<b>0</b>	<b>0.6%</b>	<b>0.0%</b>	<b>0.6%</b>	<b>0</b>
<b>Females</b>	<b>14</b>	<b>84.7%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	14	80.4%	100.0%	0.0%	0
Hispanic	0	3.3%	0.0%	3.3%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.2%	0.0%	0.2%	0
Native-Hawaiian or Other Pacific Islander	0	0.2%	0.0%	0.2%	0
American-Indian or Alaskan Native	0	0.5%	0.0%	0.5%	0
Two or More Races	0	0.2%	0.0%	0.2%	0
<b>Total Females of Color</b>	<b>0</b>	<b>4.4%</b>	<b>0.0%</b>	<b>4.4%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>5.0%</b>	<b>0.0%</b>	<b>5.0%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>7.4%</b>	<b>0.0%</b>	<b>7.4%</b>	<b>1</b>
<b>Total Employees</b>	<b>14</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Willowa  
 EEO Category: Administrative Support  
 Geographic Data Source: Willowa  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>15.8%</b>	<b>0.0%</b>	<b>15.8%</b>	<b>0</b>
White	0	15.8%	0.0%	15.8%	0
Hispanic	0	0.0%	0.0%	0.0%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0</b>
<b>Females</b>	<b>3</b>	<b>84.2%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	3	84.2%	100.0%	0.0%	0
Hispanic	0	1.1%	0.0%	1.1%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Females of Color</b>	<b>0</b>	<b>1.1%</b>	<b>0.0%</b>	<b>1.1%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>1.1%</b>	<b>0.0%</b>	<b>1.1%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>10.7%</b>	<b>0.0%</b>	<b>10.7%</b>	<b>0</b>
<b>Total Employees</b>	<b>3</b>				

Data Import Date: 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Wasco  
 EEO Category: Administrative Support  
 Geographic Data Source: Wasco  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>24.1%</b>	<b>0.0%</b>	<b>24.1%</b>	<b>2</b>
White	0	18.4%	0.0%	18.4%	1
Hispanic	0	2.1%	0.0%	2.1%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	1.1%	0.0%	1.1%	0
American-Indian or Alaskan Native	0	1.9%	0.0%	1.9%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Males of Color</b>	<b>0</b>	<b>5.1%</b>	<b>0.0%</b>	<b>5.1%</b>	<b>0</b>
<b>Females</b>	<b>10</b>	<b>75.7%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	10	67.4%	100.0%	0.0%	0
Hispanic	0	3.5%	0.0%	3.5%	0
Black or African American	0	0.0%	0.0%	0.0%	0
Asian	0	0.0%	0.0%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.8%	0.0%	0.8%	0
American-Indian or Alaskan Native	0	3.5%	0.0%	3.5%	0
Two or More Races	0	0.0%	0.0%	0.0%	0
<b>Total Females of Color</b>	<b>0</b>	<b>7.8%</b>	<b>0.0%</b>	<b>7.8%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>0</b>	<b>12.9%</b>	<b>0.0%</b>	<b>12.9%</b>	<b>1</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>6.6%</b>	<b>0.0%</b>	<b>6.6%</b>	<b>0</b>
<b>Total Employees</b>	<b>10</b>				

Data Import Date: 10/1/2014





**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Washington  
 EEO Category: Administrative Support  
 Geographic Data Source: Portland-Vancouver PMSA  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>8</b>	<b>26.2%</b>	<b>9.2%</b>	<b>17.0%</b>	<b>14</b>
White	5	20.7%	5.7%	15.0%	13
Hispanic	1	2.3%	1.1%	1.2%	1
Black or African American	0	0.9%	0.0%	0.9%	0
Asian	0	1.4%	0.0%	1.4%	1
Native-Hawaiian or Other Pacific Islander	0	0.2%	0.0%	0.2%	0
American-Indian or Alaskan Native	0	0.1%	0.0%	0.1%	0
Two or More Races	2	0.4%	2.3%	0.0%	0
<b>Total Males of Color</b>	<b>3</b>	<b>5.3%</b>	<b>3.4%</b>	<b>1.9%</b>	<b>1</b>
<b>Females</b>	<b>79</b>	<b>73.8%</b>	<b>90.8%</b>	<b>0.0%</b>	<b>0</b>
White	66	62.1%	75.9%	0.0%	0
Hispanic	7	4.4%	8.0%	0.0%	0
Black or African American	0	1.5%	0.0%	1.5%	1
Asian	3	3.2%	3.4%	0.0%	0
Native-Hawaiian or Other Pacific Islander	0	0.3%	0.0%	0.3%	0
American-Indian or Alaskan Native	0	0.5%	0.0%	0.5%	0
Two or More Races	3	1.4%	3.4%	0.0%	0
<b>Total Females of Color</b>	<b>13</b>	<b>11.3%</b>	<b>14.9%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>16</b>	<b>16.6%</b>	<b>18.4%</b>	<b>0.0%</b>	<b>0</b>
Total Disabled Employee	1	5.7%	1.1%	4.6%	3
<b>Total Employees</b>	<b>87</b>				

Data Import Date 10/1/2014



**Oregon Judicial Department  
Utilization Analysis by Gender, Race, and Disability**

Location: Yamhill  
 EEO Category: Administrative Support  
 Geographic Data Source: Yamhill  
 Occupational Category: Administrative Support

Gender/Race	Number of Employees	Labor Force Availability	Judicial Department Work Force	Underutilization	
				%	FTE
<b>Males</b>	<b>0</b>	<b>22.1%</b>	<b>0.0%</b>	<b>22.1%</b>	<b>5</b>
White	0	17.3%	0.0%	17.3%	4
Hispanic	0	3.0%	0.0%	3.0%	0
Black or African American	0	0.2%	0.0%	0.2%	0
Asian	0	0.4%	0.0%	0.4%	0
Native-Hawaiian or Other Pacific Islander	0	0.1%	0.0%	0.1%	0
American-Indian or Alaskan Native	0	0.0%	0.0%	0.0%	0
Two or More Races	0	1.2%	0.0%	1.2%	0
<b>Total Males of Color</b>	<b>0</b>	<b>4.9%</b>	<b>0.0%</b>	<b>4.9%</b>	<b>1</b>
<b>Females</b>	<b>26</b>	<b>77.9%</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0</b>
White	23	70.9%	88.5%	0.0%	0
Hispanic	3	4.0%	11.5%	0.0%	0
Black or African American	0	0.1%	0.0%	0.1%	0
Asian	0	0.6%	0.0%	0.6%	0
Native-Hawaiian or Other Pacific Islander	0	0.0%	0.0%	0.0%	0
American-Indian or Alaskan Native	0	0.4%	0.0%	0.4%	0
Two or More Races	0	1.8%	0.0%	1.8%	0
<b>Total Females of Color</b>	<b>3</b>	<b>6.9%</b>	<b>11.5%</b>	<b>0.0%</b>	<b>0</b>
<b>Total Employees of Color</b>	<b>3</b>	<b>11.8%</b>	<b>11.5%</b>	<b>0.3%</b>	<b>0</b>
<b>Total Disabled Employee</b>	<b>0</b>	<b>6.9%</b>	<b>0.0%</b>	<b>6.9%</b>	<b>1</b>
<b>Total Employees</b>	<b>26</b>				

Data Import Date: 10/1/2014



# SPECIAL REPORTS

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# SPECIAL REPORTS

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## *M57 Intensive Drug Court Evaluation*

Randomized Controlled Trial of Measure 57 Intensive Drug Court  
for Medium to High Risk Property Offenders  
Preliminary Outcome Evaluation

June 2014



Criminal Justice Commission

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# SPECIAL REPORTS

## Summary

Measure 57 Intensive Drug Courts are designed to provide mandated post-adjudication intensive drug court services for medium to high risk property offenders. The Oregon Criminal Justice Commission (CJC), in cooperation with the Department of Corrections and other partners, designed a multi-site randomized controlled trial study to evaluate the effectiveness of the Measure 57 Drug Courts, as compared to traditional probation. This preliminary evaluation analyzes one year charge rates for all participants in the study, as well as the mean number of new charges within one year. Participants in the drug court group show a 20.6% drop in the one year new charge rate as compared to the traditional probation or control group. New charges for drug crimes show a 36.6% drop in the drug court group as compared to the control group. While these differences are slightly outside the statistical significance range, these one year new charge rates are promising and a follow up evaluation with a longer time frame to analyze recidivism is planned. The mean number of new charges shows a 27.5% drop in the drug court group, and this difference is statistically significant. The difference in the mean number of felony and drug charges are also statistically significant. In addition, a report from NPC Research is expected to be released that will include study participant interview summaries, process evaluation components, and cost analysis work. For the specific population that the Measure 57 Drug Court is targeted towards, this preliminary evaluation shows a drop in recidivism when compared to the traditional probation group. Many of the participants in the study were prison eligible under Measure 57, and this preliminary evaluation provides support for an effective alternative to prison. The Measure 57 Intensive Drug Court Program needs to be balanced with a continuum of services and programs for all offenders involved in the criminal justice system. This program is targeted towards a specific population and a specific point of involvement within the criminal justice system. Other types of offenders, including low risk and/or low need, and those at different points of involvement within the criminal justice system, may be better served with other types of services and programs.

## Background

In November 2008, Oregon voters approved a legislative referral known as Measure 57 which increases prison sentences for persons convicted of certain non-violent drug and property crimes (i.e. drug trafficking, aggravated theft against the elderly, repeat offenses of identity theft, burglary, robbery, mail theft, car theft, forgery, criminal mischief, and fraud)<sup>1</sup>. In addition, Measure 57 provides state grants to counties in Oregon to assist in offering post-adjudication intensive supervision services and drug treatment for Measure 57 offenders on probation, parole, and post-prison supervision.

Measure 57 was suspended in 2009 due to the high cost associated with its implementation and a severe economic recession that began in 2008. Measure 57 applies to sentences imposed on

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<sup>1</sup> Measure 57 offenders are those convicted of the crimes mentioned in Section 6 and 7 of Senate Bill 1087: <https://olis.leg.state.or.us/iz/2008/S1/Measures/Text/SB1087/Enrolled>

## SPECIAL REPORTS

or before February 15, 2010 for crimes committed on or after January 1, 2009. It was reinstated in 2012 and applied to crimes committed on or after January 1, 2012.

Despite the suspension of Measure 57, the CJC awarded approximately \$11 million in federal grant money through the Byrne JAG Fund available to counties who elected to implement the Measure 57 Intensive Drug Court Grant Program. The purpose of the grant program is to offer funding to new or existing adult drug court programs to provide mandated post-adjudication intensive drug court services for offenders who are on supervision for crimes that would be covered under Measure 57. Essentially, these and other funds appropriated to the Department of Corrections for the supervision of Measure 57 offenders, allow counties to provide additional intensive supervision and treatment services that are mandated by Measure 57 in a drug court setting.

A portion of the federal grant money was designated for a rigorous evaluation of the Measure 57 Intensive Drug Court Grant Program. The Oregon Criminal Justice Commission, in cooperation with the Department of Corrections and other partners, designed a multi-site randomized controlled trial study to evaluate the effectiveness of the Measure 57 Drug Courts for medium to high risk property offenders. The study is an intent to treat model that compares the Measure 57 Drug Court Program to traditional probation. All study participants are included in the analysis, regardless of whether they only attended drug court for a week, graduated from drug court, successfully completed probation, or had their supervision revoked. Participants were randomly assigned to either drug court or probation after they had been assessed as eligible for drug court. Randomization took place once the client was sentenced to probation. Entering the drug court was not part of a plea negotiation. Study participants may have been prison eligible based on the Measure 57 conviction, but the decision to impose a dispositional downward departure sentence was made before the randomization into the probation or drug court group. Cases that received a dispositional downward departure *conditional* on drug court participation were not eligible for the study. The study is designed to compare Measure 57 Intensive Drug Court to traditional probation, and does not evaluate a prison sentence compared to participation in the Measure 57 Drug Court Program. An experimental study that randomized whether an individual was sentenced to prison or the drug court program would not be feasible: the CJC did not believe such a study was appropriate or likely to be approved by an Institutional Review Board. Participants must have been convicted of a Measure 57 crime, been assessed as medium or high risk to recidivate based on the Public Safety Checklist risk assessment tool<sup>23</sup>, and have a drug dependency as measured by the Texas Christian University Drug Screen<sup>4</sup>. Each county was afforded the flexibility to build in other specific requirements unique to that particular program.

<sup>2</sup> <https://risktool.ojc.state.or.us/pscl/>

<sup>3</sup> [http://www.oregon.gov/CJC/CDocuments/Publications/Public\\_Safety%20Checklist\\_Rpt.pdf](http://www.oregon.gov/CJC/CDocuments/Publications/Public_Safety%20Checklist_Rpt.pdf)

<sup>4</sup> <http://hr.tcu.edu/projects/completed-projects/texas-christian-university-drug-screen-evaluation/>



## SPECIAL REPORTS

Drug courts are one of the most researched criminal justice intervention programs in the country. Previous evaluations have been done on drug courts in Oregon, as well as courts nationwide. The Criminal Justice Commission funded a statewide drug court evaluation that was released in 2011<sup>5</sup>. This quasi-experimental evaluation, completed by NPC Research, showed that drug court participants had a 22% drop in the one year new charge rate when compared to a matched control group. The Washington State Institute of Public Policy (WSIPP) has conducted an extensive meta-analysis of drug courts nationwide<sup>6</sup>. This meta-analysis includes results from 67 evaluations, and shows an effect size of -24.8% for drug courts. The Campbell Collaboration has also conducted an extensive meta-analysis that includes 92 evaluations of adult drug courts<sup>7</sup>. This meta-analysis shows an effect size for adult drug courts of -24.0%.

This report displays statistical significance results based on statistical modeling and hypothesis testing. Statistical significance is determined by a probability threshold called a p-value. A p-value indicates the probability that an observed difference would have occurred due to chance. A low p-value indicates a low probability that an observed difference occurred by chance. A low p-value also results in the conclusion of a statistically significant difference. In this report the statistical significance threshold is a p-value less than 5%, and the marginal significance threshold is a p-value less than 10%.

### **Randomized Controlled Trial Design**

A randomized controlled trial evaluation is considered the "gold standard" in program evaluation. The design greatly mitigates threats to validity such as selection bias and unobserved bias<sup>8</sup>. It is also the most difficult evaluation to implement. Ethical and feasibility criteria must be addressed, and the planning and preparation required before the study begins is substantial. The Criminal Justice Commission, along with other partners, began planning the study in 2009. The full design and Institutional Review Board (IRB) approval was completed by the spring of 2010. Randomization began in two of the four counties in September 2010 and was completed through March 2013. In the initial planning of the study, a larger sample size was planned. However, initial implementation time took longer than expected. The new drug court programs needed time to implement and stabilize their interventions and to introduce a substantial capacity of participants before randomization began. The randomization process also took longer to implement than initially estimated. Both of these factors resulted in a smaller final sample size than was initially designed.

Ideally all participants would be evaluated as eligible for drug court before randomization. However, there were a small number of cases where participants were found to be ineligible for

<sup>5</sup> [http://www.oregon.gov/CJC/Docs/orjc\\_bia\\_cost\\_and\\_best\\_practices\\_final\\_report\\_release\\_march\\_2011.pdf](http://www.oregon.gov/CJC/Docs/orjc_bia_cost_and_best_practices_final_report_release_march_2011.pdf)

<sup>6</sup> <http://www.wsipp.wa.gov/BenefitCost/ProgramPdf/75/Drug-courts>

<sup>7</sup> <http://www.campbellcollaboration.org/llh/project/74/>

<sup>8</sup> <https://www.ncjrs.gov/pdffiles/171676.PDF>

# SPECIAL REPORTS

the program after randomization. These cases were removed from the analyses. Each county was allowed a small number of overrides, where the random assignment could be ignored if the team deemed the treatment option most appropriate for that individual. This allowed the counties to override assignment where the officials in that drug court believed drug court supervision was necessary, and these cases were also removed from the analyses. Randomization was completed April 1, 2013 and there were 413 participants in the study. Upon further investigation, 18 participants assigned to the drug court group were found to be ineligible for the study and were removed from the analyses. This is not the ideal situation in a randomized controlled trial design. There was also a small crossover effect, and seven participants who were assigned to the control group entered the drug court treatment program. For analysis purposes, these seven individuals were removed from the study.

### Study Group Summary Statistics

This preliminary outcome evaluation looks at whether or not an individual was formally charged by the State with a misdemeanor or felony crime within one year of being placed in the drug court or probation as usual intervention. These participants qualified for the study through several criteria: they were on supervision for a Measure 57 crime, were medium to high risk to recidivate according to the Public Safety Checklist (PSC) risk to recidivate score, and had a drug dependency as measured by the Texan Christian University Drug Screen (TCU) score. Each county could also have other specific requirements unique to that particular program. In addition, a dynamic risk and needs assessment score was collected for participants in the study. Community corrections departments in each of the participating counties use the LSI/CMI tool<sup>9</sup> for case planning purposes. There are 388 study participants included in this preliminary evaluation: 163 in the traditional probation group, or the control group, and 225 in the drug court group, or the treatment group. The table below shows the breakdown by county in group membership.

	Traditional Probation or Control Group (n=163)		Drug Court or Treatment Group (n=225)	
	N	%	N	%
Douglas	18	47.4%	20	52.6%
Jackson	36	45.6%	43	54.4%
Multnomah	86	48.6%	91	51.4%
Umatilla	23	24.5%	71	75.5%

Multnomah County had the highest number of study participants with 177, Jackson County had 79, Umatilla County had 94, and Douglas County had 38. Jackson, Multnomah, and Douglas Counties were designed to assign 50% of participants to drug court group and 50% to the

<sup>9</sup> <http://www.mhs.com/product.aspx?or=sa&id=overview&prod=ls-cmi>

# SPECIAL REPORTS

control group. The table below shows the actual assignment results, and they are fairly close to the 50% level. Umatilla County was designed to assign 75% of participants to the drug court group and 25% to the control group. The actual assignment results for Umatilla County are fairly close to those percentages.

The table below shows demographic and criminal history information by study group. The results were statistically tested across the study groups with the results shown in the far right column. Most of the study participants are male, Caucasian, probationers, and show an average age in the early 30s. The average TCU score is above three, indicating drug dependence. The average PSC score is in the medium range, indicating the study participants are, on average, at a medium level risk to recidivate. The Oregon Association of Community Corrections Directors (OACCD) has defined medium risk for supervision purposes as a PSC score greater than 25% and less than or equal to 42%.

	Traditional Probation or Control Group (n=163)	Drug Court or Treatment Group (n=225)	Statistical Significance
Gender: Male	62.6%	70.7%	*
Ethnicity: Native American	0.6%	2.7%	
Ethnicity: Asian	0.6%	1.3%	
Ethnicity: Hispanic	2.5%	5.3%	
Ethnicity: African-American	4.3%	4.4%	
Ethnicity: Caucasian	92.0%	86.2%	
Average Age	31.1	29.9	
Average PSC Score	34.0	39.1	**
Average TCU Score	5.5	5.5	
Average LS/CMI Score	24.3	24.8	
Post-Prison Supervision from Prison	9.8%	12.9%	
Post-Prison Supervision from Local Control	9.8%	16.4%	*
Probation	80.4%	70.7%	

\* marginal significance ( $p < 0.10$ )

\*\* statistical significance ( $p < 0.05$ )

The average LS/CMI score is in the medium range, providing further evidence of the study participants' risk to recidivate. The average PSC score shows a significant difference across study groups, and the supervision status and gender show a marginally significant difference across the study groups. The PSC is a static risk assessment tool, and includes age, gender, and criminal history variables. The age difference across study groups is not statistically different, but the average age for those in the drug court is slightly lower than the control group.



# SPECIAL REPORTS

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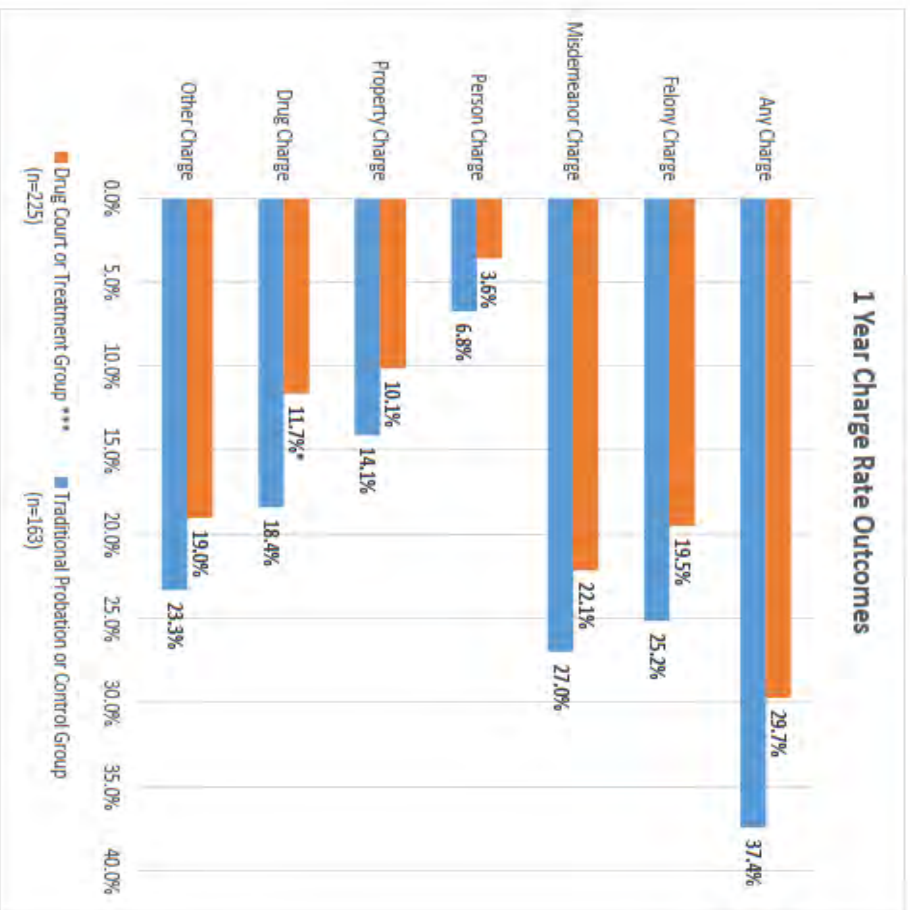
The drug court group also has a higher percentage of male participants, and this difference is marginally significant. The average PSC score is higher in the drug court group, indicating that the drug court participants have an average higher risk to recidivate score than participants in the control group. With a random assignment study design this would not be initially suspected. However, this is due to the imbalance in study groups across counties. For example, Umatilla County has a higher percentage of participants that are on post-prison supervision, and this county also had a higher percentage of participants in the treatment group. Umatilla County also includes participants that are on average at a higher risk to recidivate, and therefore the difference across study groups by PSC score is significant.

## Outcomes Results

For the 388 participants in the study, one year new charge rates were analyzed. Court case data is available via OJIN (Oregon Judicial Information Network) and in the new data system the judicial department is implementing statewide, Odyssey. Any new misdemeanor or felony charge listed in either of these data sets with an offense date or crime commit date within one year of randomization was considered a recidivating event. This measure compares the percentage of recidivists in each group, and does not consider the number of crimes committed. The graph below shows the one year charge rates for the control and drug court groups and is also separated into several different charge categories. The results show multivariate-adjusted charge rates specifically using logistic regression modeling; see appendix for details and Table 2 for the unadjusted drug court charge rates. For any misdemeanor or felony change, the control group shows a 37.4% new charge rate, and the drug court group shows a 29.7% new charge rate. This is a 20.6% drop for the drug court group new charge rate compared to the control group. This difference is close to the cut-off for marginal significance ( $p=0.10$ ), but is slightly above at  $p=0.1382$ . This effect size of -20.6% is very similar to effect sizes found in previous research. The statewide evaluation of Oregon's drug courts described earlier found an effect size of -22%, while the meta-analysis from WSIPP found a -24.8% effect size and the meta-analysis from the Campbell Collaboration showed an effect size of -24.0%. While felony and misdemeanor charges do not show a significant difference, directionally they are supportive of lower recidivism rates in the drug court group. New person, property, and other charges are also not significantly different but again are directionally supportive of lower recidivism rates in the drug group. The new drug charge rates are 18.4% in the control group and 11.7% in the drug court group, which is a 36.6% drop. This difference is marginally significant ( $p<0.10$ ) at  $p=0.0712$ .



# SPECIAL REPORTS



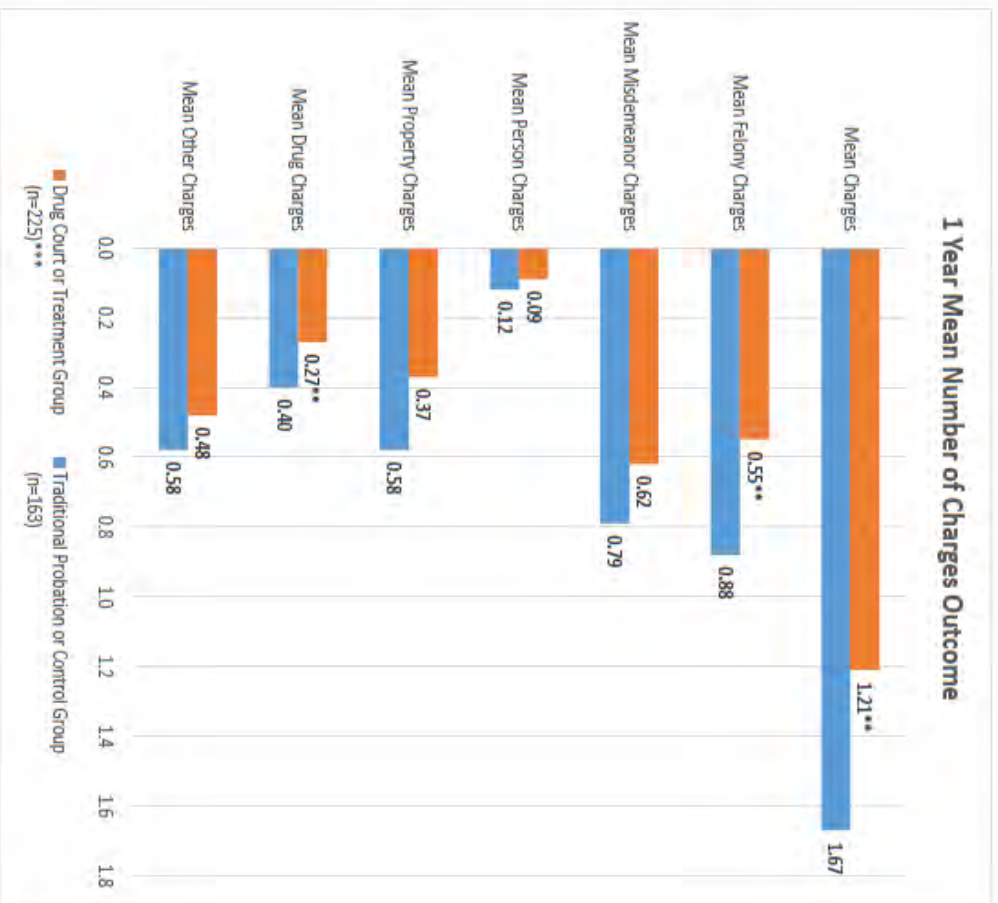
\* marginal significance ( $p < 0.10$ )

\*\* statistical significance ( $p < 0.05$ )

\*\*\* Multivariate-adjusted charge rate; see appendix for details

In addition to the charge rate outcome, the number of new charges within one year was also analyzed as an outcome. The same data sources were used, and the number of new charges filed for each individual within one year of randomization were compiled. This measure captures the total number of counts in the accusatory instrument in all new cases opened. This measure captures all new charges filed, and takes into account multiple charges for a single participant. The graph below shows the mean number of charges for the control and drug court groups and is separated by the same categories as above. The results are compiled from a multivariate regression model; see appendix for details.

# SPECIAL REPORTS



\* marginal significance ( $p < 0.10$ )  
 \*\* statistical significance ( $p < 0.05$ )  
 \*\*\*F-Test in multivariate model, see appendix for details

When looking at all new criminal charges, the drug court group shows 1.21 mean number of charges, and the control group shows 1.67 mean number of new charges. This is a 27.5% drop in the drug court group as compared to the control group, and this difference is statistically significant at  $p=0.0386$ . The difference in the mean number of felony charges is also statistically significant and shows a 37.5% drop. The difference in the mean number of misdemeanor charges, person charges, property charges, and other charges do not show a significant difference. However, directionally the effect sizes are supportive of fewer new charges in the drug court group. The mean number of drug charges is statistically significant and shows a 32.5% drop in the drug court group.

# SPECIAL REPORTS

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While the recidivism rate results do not show a significant statistical difference, they are promising for a preliminary evaluation of one year new charge rates. The new drug charge rate is marginally significant ( $p < 0.10$ ), and the new charge rate is just above that level at  $p = 0.1382$ . The difference in the mean number of new charges is statistically significant with a -27.5% effect size. One year charge rates are a preliminary outcome measure and follow up analyses are expected with a longer time frame to analyze recidivism outcomes. In addition, a report from NPC Research is expected to be released that will include study participant interview summaries, process evaluation components, and cost analysis work. This report will describe the differences between the four Measure 57 drug courts and the potentially different process components in each county. The CJC plans on analyzing two year recidivism measures, including the charge rates and number of new charges. Depending on the criminal activity of both study groups in the second year, the effects reported above may increase or decrease accordingly. This follow up analysis will provide a better sense of the timing of recidivism, as well as the rates and number of new charges. At the three year mark, the CJC plans on analyzing these same recidivism measures, as well as felony conviction and prison admission measures.

# SPECIAL REPORTS

## Appendix

	Traditional Probation or Control Group (n=163)	Drug Court or Treatment Group (n=225)	p-value	Statistical Significance	Statistical Significance Test
Gender: Male	62.6%	70.7%	0.0937	*	Chi-Square Test
Ethnicity: Native American	0.6%	2.7%			
Ethnicity: Asian	0.6%	1.3%			
Ethnicity: Hispanic	2.5%	5.3%	0.3188		Fisher's Exact Test
Ethnicity: African-American	4.3%	4.4%			
Ethnicity: Caucasian	92.0%	86.2%			
Average Age	31.1	29.9	0.2068		T-test
Average PSC Score	34.0	39.1	0.0049	**	T-test
Average TCU Score	5.5	5.5	0.8081		T-test
Average LS/CMI Score	24.3	24.8	0.5553		T-test
Post-Prison Supervision from Prison	9.8%	12.9%			
Post-Prison Supervision from Local Control	9.8%	16.4%	0.0821	*	Chi-Square Test
Probation	80.4%	70.7%			

\* marginal significance ( $p < 0.10$ )

\*\* statistical significance ( $p < 0.05$ )

Table 1

### Multivariate Models

Logistic regression analysis was used to calculate the model-adjusted charge rates. The probation and drug court groups show differences across variables that are usually strong predictors of recidivism such as gender and risk to recidivate scores. Because of these differences, the multivariate-adjusted charge rates are a better predictor of the differences between the two groups. The corresponding p-value and effect sizes are based on the multivariate model shown in detail below in Table 3. The models for felony, misdemeanor, person, property, any, other, and drug charges are shown below. The race variable was not included in the person charge or property charge models due to poor model fit. The regression coefficient was used to adjust the charge rate for the treatment group. Using the charge rate of the comparison group (abbreviated as 'c') and the regression coefficient for the group variable (abbreviated as 'a') the adjusted charge rate for the treatment group was calculated as follows:

# SPECIAL REPORTS

$$\frac{\left(\frac{c}{1-c}\right) * e^{-d}}{1 + \left(\frac{c}{1-c}\right) * e^{-d}}$$

1 Year Charge Rate Outcome	Traditional Probation or Control Group (n=163)	Unadjusted Drug Court or Treatment Group (n=225)	Multivariate-Adjusted Drug Court or Treatment Group* (n=225)	p-value	Effect Size
Any Charge	37.4%	34.7%	29.7%	0.1382	-20.6%
Felony Charge	25.2%	23.6%	19.5%	0.2070	-22.3%
Misdemeanor Charge	27.0%	25.3%	22.1%	0.2962	-18.0%
Person Charge	6.8%	4.4%	3.6%	0.1582	-46.5%
Property Charge	14.1%	12.4%	10.1%	0.2438	-28.1%
Drug Charge	18.4%	14.7%	11.7%	0.0712	-36.6%
Other Charge	23.3%	21.3%	19.0%	0.3274	-18.3%

\*Multivariate-adjusted charge rate; see Table 3 for details

Table 2

Variable	Any Charge		Felony Charge		Misdemeanor Charge	
	Parameter Estimate	p-value	Parameter Estimate	p-value	Parameter Estimate	p-value
Group	0.3464	0.1382	0.3251	0.2070	0.2630	0.2962
Intercept	-1.2798	0.1010	-3.0964	0.0050	-0.9957	0.2317
Gender	-0.8301	0.0013	-0.8443	0.0046	-0.9574	0.0010
White/non-white	-0.3868	0.2712	0.0082	0.9832	0.0438	0.9089
PSC score	-0.1076	0.8734	1.0517	0.1513	-0.6776	0.3542
LS/CMI score	0.0710	0.0001	0.0637	0.0013	0.0573	0.0033
Abscond	-0.6073	0.0126	-0.3803	0.1535	-0.7797	0.0023
Age	-0.0154	0.2311	-0.0095	0.5159	-0.0235	0.1008
TCU score	0.0559	0.2687	0.1049	0.0582	0.0219	0.6891

Table 3



# SPECIAL REPORTS

Variable	Person Charge		Property Charge	
	Parameter Estimate	p-value	Parameter Estimate	p-value
Group	0.6589	0.1582	0.3746	0.2438
Intercept	-3.1463	0.0303	-3.7883	0.0003
Gender	-1.0609	0.1014	-0.5443	0.1358
White/non-white	--	--	--	--
PSC score	1.3643	0.2844	0.6701	0.4702
LS/CMI score	0.0529	0.1233	0.0605	0.0140
Abscond	-0.2126	0.6657	-0.4618	0.1596
Age	-0.0184	0.5090	-0.0255	0.2019
TCU score	-0.1887	0.0933	0.1967	0.0049

Table 3 continued

Variable	Drug Charge		Other Charge	
	Parameter Estimate	p-value	Parameter Estimate	p-value
Group	0.5355	0.0712	0.2565	0.3274
Intercept	-4.4495	<0.0001	-1.2447	0.1500
Gender	-0.8079	0.0215	-0.9164	0.0027
White/non-white	-0.1674	0.6993	-0.2535	0.5045
PSC score	1.5146	0.0739	-1.0115	0.1911
LS/CMI score	0.0715	0.0020	0.0570	0.0055
Abscond	-0.2039	0.5105	-0.5736	0.0329
Age	0.0036	0.8289	-0.0135	0.3510
TCU score	0.0983	0.1241	0.0182	0.7503

Table 3 continued

# SPECIAL REPORTS

Multivariate generalized linear regression was used to model the mean number of charge outcomes. The Type III partial sum of squares F-test was used as the statistical significance measure for the predictor variables.

1 Year Mean Number of Charges Outcome	Traditional Probation or Control Group (n=163)	Drug Court or Treatment Group (n=225)	p-value*	Effect Size
Mean Charges	1.67	1.21	0.0386	-27.5%
Mean Felony Charges	0.88	0.55	0.0362	-37.5%
Mean Misdemeanor Charges	0.79	0.62	0.1424	-21.5%
Mean Person Charges	0.12	0.09	0.4123	-25.0%
Mean Property Charges	0.58	0.37	0.1748	-36.2%
Mean Drug Charges	0.40	0.27	0.0384	-32.5%
Mean Other Charges	0.58	0.48	0.2835	-17.2%

\*F-Test in multivariate model, see Table 5 for details

Table 4

Variable	Mean Charges		Mean Felony Charges		Mean Misdemeanor Charges	
	Type III Partial Sum of Squares	p-value	Type III Partial Sum of Squares	p-value	Type III Partial Sum of Squares	p-value
Group	40.1755	0.0386	18.5562	0.0362	5.7088	0.1424
Gender	137.1540	0.0001	32.0778	0.0060	37.3524	0.0002
White/non-white	0.1391	0.9029	0.1068	0.8734	0.3957	0.6990
PSC score	0.2631	0.8667	1.9514	0.4958	0.5875	0.6375
LS/CMI score	37.1199	0.0467	5.6929	0.2450	11.9815	0.0339
Abscond	58.0700	0.0130	6.5276	0.2132	26.4314	0.0017
Age	4.0093	0.5124	2.2791	0.4617	0.1752	0.7969
TCU score	19.6397	0.1475	11.2687	0.1022	2.2849	0.3530

Table 5

# SPECIAL REPORTS

Variable	Mean Person Charges		Mean Property Charges	
	Type III Partial Sum of Squares	p-value	Type III Partial Sum of Squares	p-value
Group	0.1591	0.4123	7.2429	0.1748
Gender	0.5432	0.1292	23.0908	0.0157
White/non-white	0.0009	0.9508	0.3760	0.7569
PSC score	0.0442	0.6654	0.2283	0.8094
LS/CMI score	0.0328	0.7096	0.8874	0.0590
Abscord	0.2418	0.3123	14.0563	0.0590
Age	0.0704	0.5855	0.8649	0.6388
TCU score	0.4662	0.1609	23.3404	0.0151

Table 5 continued

Variable	Mean Drug Charges		Mean Other Charges	
	Type III Partial Sum of Squares	p-value	Type III Partial Sum of Squares	p-value
Group	3.4739	0.0384	1.9166	0.2835
Gender	3.4269	0.0397	18.6254	0.0009
White/non-white	1.8885	0.1264	1.3548	0.3671
PSC score	1.6387	0.1544	2.1177	0.2596
LS/CMI score	3.8822	0.0287	8.9947	0.0205
Abscord	0.4954	0.4332	7.1588	0.0386
Age	0.3404	0.5158	1.9333	0.2814
TCU score	1.1304	0.2367	0.6082	0.5455

Table 5 continued



# SPECIAL REPORTS

## County Level Summary Statistics

Douglas County	Traditional Probation or Control Group (n=18)	Drug Court or Treatment Group (n=20)	p-value	Statistical Significance	Statistical Significance Test
Gender: Male	44.4%	65.0%	0.2032		Chi-Square Test
Ethnicity: Native American	0.0%	0.0%			
Ethnicity: Asian	0.0%	0.0%			
Ethnicity: Hispanic	0.0%	0.0%	1.0000		Fisher's Exact Test
Ethnicity: African-American	0.0%	0.0%			
Ethnicity: Caucasian	100.0%	100.0%			
Average Age	28.3	28.3	0.9998		T-test
Average PSC Score	31.5	40.8	0.1219		T-test
Average TCU Score	5.1	5.5	0.5838		T-test
Average LS/CMI Score	24.0	20.9	0.2255		T-test
Post-Prison Supervision from Prison	0.0%	0.0%			
Post-Prison Supervision from Local Control	0.0%	10.0%	0.4879		Fisher's Exact Test
Probation	100.0%	90.0%			

\* marginal significance (p<0.10)

\*\* statistical significance (p<0.05)

Table 6

# SPECIAL REPORTS

Jackson County	Traditional Probation or Control Group (n=36)	Drug Court or Treatment Group (n=43)	p-value	Statistical Significance	Statistical Significance Test
Gender: Male	75.0%	65.1%	0.3414		Chi-Square Test
Ethnicity: Native American	0.0%	0.0%			
Ethnicity: Asian	0.0%	0.0%			
Ethnicity: Hispanic	1.0%	4.7%	1.0000		Fisher's Exact Test
Ethnicity: African-American	0.0%	0.0%			
Ethnicity: Caucasian	97.2%	95.4%			
Average Age	29.3	26.5	0.1119		T-test
Average PSC Score	39.5	41.2	0.6788		T-test
Average TCU Score	5.8	6.9	0.0256	**	T-test
Average LS/CMI Score	19.0	21.9	0.0870	*	T-test
Post-Prison Supervision from Prison	2.8%	0.0%			
Post-Prison Supervision from Local Control	19.4%	25.6%	0.5049		Fisher's Exact Test
Probation	77.8%	74.4%			

\* marginal significance (p<0.10)

\*\* statistical significance (p<0.05)

Table 7

# SPECIAL REPORTS

Multnomah County	Traditional Probation or Control Group (n=86)	Drug Court or Treatment Group (n=91)	p-value	Statistical Significance	Statistical Significance Test
Gender: Male	61.6%	69.2%	0.2874		Chi-Square Test
Ethnicity: Native American	0.0%	0.0%			
Ethnicity: Asian	1.2%	2.2%			
Ethnicity: Hispanic	2.3%	5.5%	0.6784		Fisher's Exact Test
Ethnicity: African-American	8.1%	9.9%			
Ethnicity: Caucasian	88.4%	82.4%			
Average Age	32.7	30.6	0.1655		T-test
Average PSC Score	32.2	34.9	0.2899		T-test
Average TCU Score	5.8	6.0	0.6873		T-test
Average LS/CMI Score	27.5	27.1	0.7001		T-test
Post-Prison Supervision from Prison	10.5%	9.9%			
Post-Prison Supervision from Local Control	5.8%	9.9%	0.6037		Chi-Square Test
Probation	83.7%	80.2%			

\* marginal significance ( $p < 0.10$ )

\*\* statistical significance ( $p < 0.05$ )

Table 8

# SPECIAL REPORTS

Umatilla County	Traditional Probation or Control Group (n=23)	Drug Court or Treatment Group (n=71)	p-value	Statistical significance	Statistical significance Test
Gender: Male	60.9%	77.5%	0.1175		Chi-Square Test
Ethnicity: Native American	4.4%	8.5%			Fisher's Exact Test
Ethnicity: Asian	0.0%	1.4%			
Ethnicity: Hispanic	4.4%	7.0%	0.9324		
Ethnicity: African-American	0.0%	1.4%			
Ethnicity: Caucasian	91.3%	81.7%			
Average Age	30.2	31.5	0.5428		T-test
Average PSC Score	33.7	42.7	0.0379	**	T-test
Average TCU Score	3.8	4.1	0.4004		T-test
Average LS/CMI Score	25.0	24.4	0.6513		T-test
Post-Prison Supervision from Prison	26.1%	28.2%			Fisher's Exact Test
Post-Prison Supervision from Local Control	17.4%	21.1%	0.9025		
Probation	56.5%	50.7%			

\* marginal significance (p<0.10)

\*\* statistical significance (p<0.05)

Table 9

# SPECIAL REPORTS

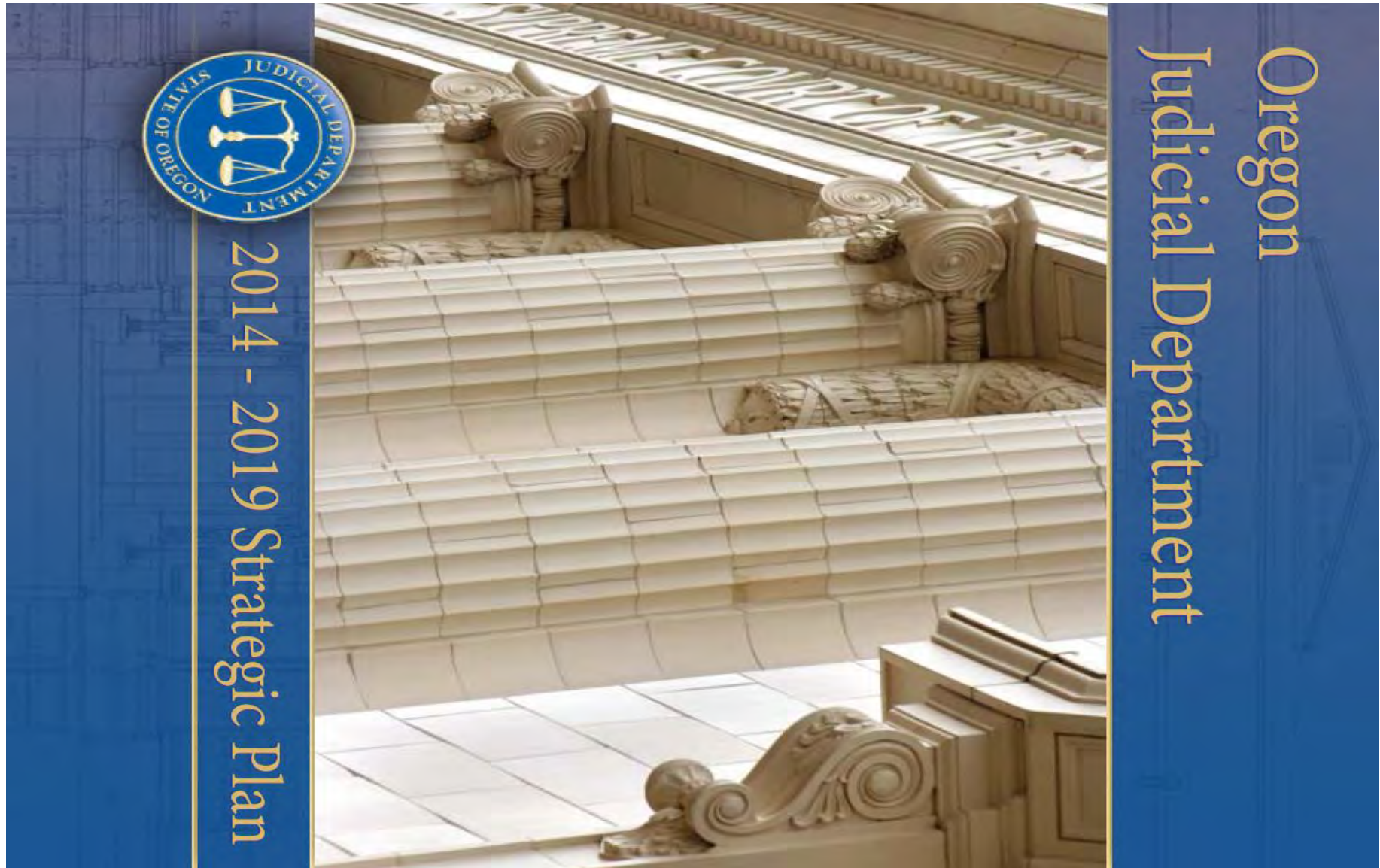
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# SPECIAL REPORTS

## *Oregon Judicial Department 2014-2019 Strategic Plan*



# SPECIAL REPORTS



**2014 - 2019 STRATEGIC PLAN CONTENTS**

**MESSAGE FROM THE CHIEF JUSTICE** ..... 1

**STRATEGIC PLAN OVERVIEW** ..... 2

**VISION STATEMENTS FOR PLAN GOALS**..... 3

**STRATEGIES BY GOAL AREA**

**BRANCH MISSION GOAL: SUSTAIN THE RULE OF LAW ENVIRONMENT** ..... 4

*Key Strategic Area: Modernize Foundational Framework*

Strategy 1: Implement the Oregon eCourt Program Plan..... 4

Strategy 2: Implement a Court Facilities Renewal Plan ..... 5

**ACCESS GOAL: INCREASE PUBLIC ACCESS TO JUSTICE**..... 6

*Key Strategic Area: Improve Access to Public User-Friendly Courts*

Strategy 3: Improve Services for Self-Represented and Unrepresented Litigants ..... 6

Strategy 4: Improve Limited-English-Proficient-Person Services ..... 6

Strategy 5: Improve ADA Accommodations and Services ..... 7

**TRUST GOAL: PROMOTE PUBLIC TRUST AND CONFIDENCE** ..... 8

*Key Strategic Area: Provide Public with Improved Experience, Safety, and Awareness*

Strategy 6: Improve Juror Service Experience ..... 8

Strategy 7: Ensure Court Security and Business Continuity ..... 8

Strategy 8: Institutionalize Public Outreach ..... 8

**RESOLUTION GOAL: PROVIDE QUALITY AND TIMELY DISPUTE RESOLUTION**..... 9

*Key Strategic Area: Improve Docket and Caseload Management Systems*

Strategy 9: Adopt State Docket and Caseload Management Principles and System ..... 9

Strategy 10: Provide Statewide Case Management Reporting..... 9

**PARTNERSHIP GOAL: ENGAGE ACTIVELY WITH JUSTICE SYSTEM PARTICIPANTS AND COMMUNITY**.... 10

*Key Strategic Area: Focus on Specialized Dockets and Plans for Improved Outcomes*

Strategy 11: Develop Specialty Court Docket Programs for Vulnerable Persons ..... 10

Strategy 12: Provide Continuity of Treatment Courts ..... 10

Strategy 13: Promote Juvenile Court Improvements ..... 11

**ADMINISTRATION GOAL: ADVANCE BEST PRACTICES IN JUDICIAL ADMINISTRATION** ..... 12

*Key Strategic Area: Improve Accountability and Performance*

Strategy 14: Automate Performance Measures ..... 12

Strategy 15: Enhance Financial Accountability and Transparency ..... 12

Strategy 16: Advance Human Resource Best Practices and Principles ..... 13

**ACTION ITEMS SUMMARY BY KEY STRATEGIC AREA** ..... 14



# SPECIAL REPORTS

## A MESSAGE FROM THE CHIEF JUSTICE

### Dear Friends of the Courts:



On behalf of the Oregon Judicial Department, I am pleased to present our Five-Year Strategic Plan for fiscal years (FY) 2014-2019. Publication of this document continues a planning process that first began in 1992 to guide the Oregon court system well into the 21st century. It is a plan that helps us fulfill our constitutional role and advance our mission to provide fair and accessible justice services that protect the rights of individuals, help us preserve community welfare, and inspire public confidence. It is a plan that favors thoughtful innovation in both the manner and effect of our delivery of justice to the people of Oregon.

The judicial branch leaders first outlined a guiding mission and vision for the state court system (called the Oregon Judicial Department) in a publication titled: *Justice 2020: The New Oregon Trail* (1995). That report was updated in 2001 and 2009. In the original 1995 document, we set the court system's five long-term goals as

- Access:** Ensure access to court services for all people;
- Trust and Confidence:** Earn the public's enduring trust and confidence;
- Dispute Resolution:** Help people choose the best way to resolve their disputes;
- Partnerships:** Build strong partnerships with local communities to promote public safety and quality of life;
- Administration:** Make courts work for people.

Today those goals remain relevant and they serve as the guideposts for this 2014-2019 strategic plan. Implementation of the plan will ensure that the state court system is a sustainable and accessible forum for the people of Oregon to peacefully resolve their disputes now—and, that it will even better meet their needs in the future.

During the lifetime of this plan, we will complete implementation of our business transformation technology effort, the Oregon eCourt program, which embraces improvement of our internal justice business processes and those public-facing services we deliver to the people of Oregon. In addition, our five-year strategic plan addresses other critical problem areas that continue to hinder the timely and safe delivery of justice. We address again the plight of Oregon's court facilities because many courthouses are unsafe and deficient, and they require our urgent attention to protect the public and offer effective court services. We also endorse court improvement paths that offer services in ways that help people better navigate legal procedures and processes as well as provide alternatives for case resolution. As an accountable branch of government and a responsible steward of public funds, we recognize that a comprehensive strategic plan is essential to meet our goals and the public's expectations. We invite your interest, involvement, and comments. Thank you.

A handwritten signature in blue ink that reads "Thomas A. Balmer". The signature is written in a cursive style.

Thomas A. Balmer  
Chief Justice  
Oregon Supreme Court



## 2014 - 2019 STRATEGIC PLAN OVERVIEW

The Oregon Judicial Department developed this five-year strategic plan to cover the period July 1, 2014, through June 30, 2019, following OJD fiscal year cycles.

As noted in the Chief Justice's message, values embodied in the individual goals and strategies set forth in this plan derive from, and align closely with, the values and goals that first appeared in the judicial branch's original strategic vision document published in 1995.

This particular strategic plan was built by

- (1) using the framework of the five vision goals that lie at the heart of our judicial branch mission;
- (2) identifying key strategic areas that effectively promote those goals; and
- (3) describing within those strategic areas, the priority performance objectives we hope to attain as a court system over the next five years in support of the vision goals.

For institutional continuity with ongoing projects from the preceding five-year plan (2009-2013), this plan advances many of those strategies that remain relevant and necessary.

The plan is divided into six goal and strategy areas. The branch mission serves as the first goal area, thereby affecting all other goal areas and strategies. Achievement of the mission goal will yield more positive outcomes for the other strategies. These two overarching mission initiatives are

1. Implementation of the Oregon eCourt Program Plan: this means achieving the completed implementation of the court system's business transformation technology project and leveraging its many facets for more consistent and effective delivery of services;
2. Implementation of a Court Facilities Renewal Plan: this means establishing a regular ongoing legislative and budget process that provides facilities funding addressing our prioritized critical court facilities issues and public safety needs. Funding will build, repair, or renovate courthouse facilities.

These initiatives are further described in the "Strategies" section of the plan. The Chief Justice's Court Reengineering and Efficiencies Workgroup will work with this plan, and with the courts and administrative staff, to bring these strategies to fruition.





## VISION STATEMENTS FOR PLAN GOALS

### ■ BRANCH MISSION GOAL: SUSTAIN THE RULE OF LAW ENVIRONMENT

As a separate and independent branch of government, our mission is to provide fair and accessible justice services that protect the rights of individuals, preserve community welfare, and inspire public confidence.

Oregon's courts are committed to providing equal access, ensuring fairness, and enforcing the rule of law. Our courts will use state of the art technology to ensure the services we provide meet the diverse needs of the people we serve. County courthouses will continue to stand as symbols of assurance that justice will remain available to everyone throughout the state.

### ■ ACCESS GOAL: INCREASE PUBLIC ACCESS TO JUSTICE

Everyone has a right to accessible justice. Our courts provide all people with the help and information they need to resolve their disputes quickly, fairly, and at a reasonable cost. We help to identify low cost resources for legal representation and provide appropriate procedural assistance to guide self-represented parties. Oregon courts strive to be safe, easy to use, free from barriers, and culturally responsive.

### ■ TRUST GOAL: PROMOTE PUBLIC TRUST AND CONFIDENCE

Jury duty stands as one of the cornerstones of our democracy and is a right that has been guaranteed in our country for over 300 years. The right to trial by jury is a critical component in maintaining public confidence in the courts' ability to prudently exercise the rule of law. Another key to public confidence is the ability to feel safe and secure in courthouses, whether there as a juror, witness, party, or member of the public. Outreach efforts and civics education promote public trust and understanding of the role of the courts and the rights and obligations of citizens in a democracy.

### ■ RESOLUTION GOAL: PROVIDE QUALITY AND TIMELY DISPUTE RESOLUTION

At a fundamental level, courts work to resolve conflicts fairly, timely, appropriately, and cost effectively. Courts must develop innovative procedures to meet those often disparate demands. Effective caseload management makes justice possible not only in individual cases but also across the entire justice system. Effective court management helps to ensure that everyone receives due process and equal access to justice. Oregon courts will continue to work to provide access to the programs and dispute resolution methods most suited to the parties' needs, whether they be a timely jury trial, mediation, or some other process.

### ■ PARTNERSHIP GOAL: ENGAGE ACTIVELY WITH JUSTICE SYSTEM PARTICIPANTS AND COMMUNITY

Oregon courts work actively with public and private justice system participants and volunteers to provide avenues, within and outside the adjudication process, that improve outcomes in the matters before the courts that affect people and communities. Courts promote public safety and quality of life, improve the lives of children and families, and help provide a stable and predictable environment by consistent enforcement of economic and property rights, and protection of the most vulnerable members of our communities. Toward those ends, many judicial districts have adopted various specialty court models (i.e., drug courts, mental health courts, family courts, domestic violence courts, restitution courts, and community courts) that allow courts to better meet and treat local community needs. In those and other areas as part of the court processes, judges are committed to applying best practices to enhance outcomes for all those we serve.

### ■ ADMINISTRATION GOAL: ADVANCE BEST PRACTICES IN JUDICIAL ADMINISTRATION

Oregon courts must use the resources of Oregonians wisely. Courts are accountable to the law, to the other branches of government, and to the public. The effective administration of justice requires deliberate attention to and improvement of the core processes of our court system. It also means institutionalizing best practices, using evidence-based programs, and educating and training new and emerging leaders among the judiciary and court staff about the important duties and responsibilities they must perform and giving them the tools and skills to do these well.



## STRATEGIES FOR PLAN GOALS

### BRANCH MISSION GOAL: SUSTAIN THE RULE OF LAW ENVIRONMENT

#### KEY STRATEGIC AREA: MODERNIZE FOUNDATIONAL FRAMEWORK

#### Strategy 1: Implement the Oregon eCourt Program Plan

The stated mission of the Oregon eCourt Program is to provide the technology to deliver the mission of the Oregon Judicial Branch by giving “courts and judges the tools they need to provide just, prompt, and safe resolution of civil disputes; to improve public safety and the quality of life in Oregon communities; and to improve lives of children and families in crisis.” (Oregon eCourt Mission Statement—adopted 2004). The program builds a statewide electronic court both to provide a common court-user experience for all residents of the state, no matter where they live, and to take advantage of newer technology that expands access to service and information. Successful implementation of the Oregon eCourt program remains in the forefront of the state court system’s strategic plan. The scope of this major initiative addresses, supports, and enhances every one of the five individual goals that follow. In addition, post-implementation statewide, Oregon eCourt will continue to offer a platform from which the judicial department can leverage further improvements in services and tools that better the administration of justice.

The Oregon eCourt plan implements technology to shift the present paper-based system to a digital universe of information and services. That technology transforms how private businesses, public agencies, and individuals obtain information and services from our courts. It transforms how judges, court staff, and consumers of judicial services work. Services that were previously available only during an eight-hour workday and forty-hour work week, are now available all hours of the day, every day of the year. Filing and viewing court documents, court and docket information, and payment services are all provided by Oregon eCourt.

The realization of the Oregon eCourt program does not replace the availability and access to in-person services at a physical courthouse. Those personal public services must remain available. Hearings and trials will continue to convene in courthouses across the state and be open to the public. The reality of Oregon eCourt, however, will significantly enhance and improve the in-person courthouse experiences and services as well as those handled from the outside of the courthouse. The successful implementation of the Oregon eCourt plan, therefore, lies at the core of our vision for Oregon’s courts.

#### Action Items

- 1.1 Implement core suite of integrated software solution products for electronic case management, document management, eFiling, jury management, forms management, and financial transactions statewide.
- 1.2 Implement public access policies, systems, and tools for online access to court calendars, public case register of actions, and public court documents.
- 1.3 Develop systems and procedures that advance cross-court staff and judicial resource assistance to other circuit courts in docket and caseload management using Oregon eCourt tools.



**Strategy 2: Implement a Court Facilities Renewal Plan**

The judicial branch is symbolized in every county by a courthouse facility that provides continuous assurance that justice is available to everyone in every community. In many communities, not only does the courthouse symbolize the availability of justice to all, but it serves as the seat of county government and the focal point of community life.

Oregon continues to have a significant court facilities problem. The inadequacy of many of the 50-plus court facilities across the state has been both well documented (Report on Oregon Court Facilities, 2006; Court Facility Assessments, 2008; and subsequent updates) and broadly acknowledged, but not yet adequately addressed. The difficulties impact not only the ability of judges and staff to perform their jobs effectively, but, in several counties, threaten lives in the event of a catastrophe. The problem has reached crisis proportions in some counties and threatens to reach that proportion in many other counties as well.

The United States Supreme Court has ruled that courts have a special responsibility under the United States Constitution to ensure physical access to their facilities; too many of Oregon's court facilities are unable to meet that responsibility. This crisis demands strategic attention.

When the legislature assumed responsibility for funding court operations more than thirty years ago, counties retained responsibility for maintaining, refurbishing, and replacing courthouses. The availability of adequate court facilities, however, should not turn on local political interests, the wealth or lack of wealth in a county, or the competing local needs of the moment.

Our branch of government must continue to work in association with the legislature, the governor, the counties, and the state bar to develop and implement a long-term, strategic, statewide facilities funding system to upgrade court facilities across the state. The strategy must respond to all interests, account for the unique circumstances of each county, and reflect the statewide interests in a fully-functioning judicial system. We have taken several positive and substantial steps toward addressing this goal within the past few years; now we need to further define, institutionalize, and stabilize that process to implement shared funding solutions.

*Action Items*

- 2.1 Develop formal request and review procedures for critical courthouse projects to be considered as part of the Chief Justices biennial budget request.
- 2.2 Develop system and resources for centralized OJD coordination of budgeted projects, legal agreements, and the high-level management monitoring of funded courthouse projects.
- 2.3 Develop long-term priority and a systematic plan for courthouse upkeep and maintenance status statewide.





# SPECIAL REPORTS

## ■ ACCESS GOAL: INCREASE PUBLIC ACCESS TO JUSTICE

### KEY STRATEGIC AREA: IMPROVE ACCESS TO PUBLIC USER-FRIENDLY COURTS

#### Strategy 3: Improve Services for Self-Represented and Unrepresented Litigants

Oregon courts must continue to explore and understand the ever-changing demographics of Oregon's population to ensure that everyone has meaningful access to dispute resolution. We must enhance our current educational materials to inform participants about court processes and must find "user-friendly" relevant tools for them to use. Across the nation, courts are experiencing an increase in the number of self-represented parties in cases. In Oregon, past studies indicate that as many as 86 percent of marriage dissolution and separation cases involve at least one self-represented party. Strategies need to address this reality and make the court system easier to navigate for these litigants.

#### Action Items

- 3.1 Rebuild and improve the range of services for self-represented litigants; reestablish the local- and central-staff support positions and infrastructure to provide informational assistance, forms, and tools to help self-represented parties through the court processes.
- 3.2 Develop and deliver online user-friendly assistance services, materials, and tools for self-represented litigant use, such as guided interview ("intelligent") forms, and translate forms and guides into commonly used languages.
- 3.3 Develop information and help facilitate access to appropriate legal services, including low-cost, modest means, and unbundled services.
- 3.4 Adopt court procedures and programs that facilitate the handling of self-represented case types, such as informal domestic relations trials (IDRT) and mediation programs.
- 3.5 Develop and provide judicial and staff education programs on case management and ethics issues associated with cases involving self-represented litigants and persons using unbundled legal services.

#### Strategy 4: Improve Limited-English-Proficient-Person Services

Under both federal and state law, each court must provide high quality linguistic assistance and equipment to permit meaningful participation in court proceedings for limited-English-proficient persons (LEP) and persons with limited hearing capabilities. Interpreters for over 180 languages and dialects as well as sign interpreters have been provided through the years in Oregon's courts. Additionally, services must be accessible at counters and in guidance, such as translated signs or materials, provided by the court or court staff for the most frequently needed languages and for those persons with vision and hearing disabilities. The Court Interpreter Services Program in the Office of the State Court Administrator already provides automated and central statewide scheduling of interpreters for remote video and in-person services for court proceedings. These strategies seek to build and enhance services around that infrastructure.

#### Action Items

- 4.1 Improve and expand, through the use of technology and other means, the availability and access to other language services at public counters, kiosks, courtrooms, and online court websites and tools.
- 4.2 Expand the capacity to provide remote video interpreting and translation services to all courtrooms and courthouses.



# SPECIAL REPORTS

- 4.3 Increase the number of languages, for which a court interpreter certification or registration process is available, to ensure the more widespread use of quality interpreter services.
- 4.4 Ensure appropriate training to judges, court staff, and regular governmental participants in the procedures for use of language interpreters, translators, and remote video services, including awareness of culturally diverse customs that may affect the behavior of persons appearing in courtrooms.

### Strategy 5: Improve ADA Accommodations and Services

The Oregon Judicial Department (OJD) does not discriminate on the basis of disability in admission to, access to, or operations of its programs or services. Under Title II of the federal Americans with Disabilities Act (ADA), each OJD program or service, when viewed in its entirety, will be readily accessible to and usable for individuals with disabilities, and will make reasonable modifications to policies and procedures for individuals with disabilities—unless doing so would cause a fundamental alteration in the nature of its program or service. Each court provides, at state expense, appropriate auxiliary aids and services, including sign language interpreters and assistive devices, to participants in court proceedings who are deaf, hard of hearing, or have other communications disabilities. The courts also provide reasonable accommodations for provision of its services.

#### Action Items

- 5.1 Review and update courthouse facility plans for ADA accessibility status.
- 5.2 Create a plan to address deficiencies and secure funding to help counties and courts improve ADA accessibility through courthouse improvement plans.
- 5.3 Provide appropriate ADA tools and alternatives for all public use of court online services.
- 5.4 Develop and provide ongoing judicial and staff education programs on awareness and responses to issues related to ADA accommodation for court proceedings and services.



ACCESS

# SPECIAL REPORTS

## **TRUST GOAL: PROMOTE PUBLIC TRUST AND CONFIDENCE**

**KEY STRATEGIC AREA: PROVIDE PUBLIC WITH IMPROVED EXPERIENCE, SAFETY, AND AWARENESS**

### **Strategy 6: Improve Juror Service Experience**

Juries are an essential and valued component of the American justice system and critical to the protection of liberty in our democracy. Courts work to encourage participation by all eligible citizens who are summoned to serve as jurors and to make their experiences as positive as possible. All Oregonians benefit from a citizenry that is active, interested, able, and willing to serve when summoned for jury duty.

#### *Action Items*

- 6.1 Evaluate and implement educational and user-friendly online programs and tools aimed at increasing the number of citizens responding to jury summonses and simplifying the jury service process for individuals summoned.
- 6.2 Evaluate and implement systems, services, and tools aimed at improving the quality of jurors' experiences. For example, adopt "one-trial or one-day" service and improve the tools and services available for the jury room and jury box.
- 6.3 Develop and use an automated juror experience survey instrument.
- 6.4 Work with county bar associations to establish and advance best practices and programs for use of jury trials in local jurisdictions.

### **Strategy 7: Ensure Court Security and Business Continuity**

Our courts are committed to providing safe and secure facilities that will ensure the availability of justice in Oregon's communities. Emergencies, disasters, and accidents affecting court operations can occur at any time, usually without warning. In a major event, proper planning and a prompt response are essential for continued court services and access to court records.

#### *Action Items*

- 7.1 Ensure funding and resources to implement and maintain the Chief Justice Statewide Minimum Security Standards in each court location.
- 7.2 Provide security and emergency preparedness training and materials annually to judges and staff for personal and public protection.
- 7.3 Maintain, update, and test the local and statewide security, emergency preparedness, and business continuity plans and the statewide emergency response equipment and machinery.

### **Strategy 8: Institutionalize Public Outreach**

Oregon's courts recognize the importance of public outreach and education, which includes providing information to the other two branches of our state government. Civics education is an important part of keeping the public well-informed about our constitutional democracy.

#### *Action Items*

- 8.1 Establish a formal media and court communications program on civics.
- 8.2 Expand local and statewide outreach efforts designed to enhance public understanding of the role of judiciary and the Oregon court system and how to use its processes.
- 8.3 Develop and implement a public survey for users of court services to provide valuable feedback.



# SPECIAL REPORTS

## RESOLUTION GOAL: PROVIDE QUALITY AND TIMELY DISPUTE RESOLUTION

### KEY STRATEGIC AREA: IMPROVE DOCKET AND CASEFLOW MANAGEMENT SYSTEMS

At a fundamental level, courts work to resolve disputes fairly, timely, appropriately, and cost effectively. We must continually examine our procedures to realize those outcomes. Effective docket and caseload management makes justice possible not only in individual cases but also across the entire justice system. Effective docket management helps to ensure that everyone receives due process and equal access to justice. Oregon courts work to provide access to the dispute resolution methods most suited to the parties' needs, whether those methods are a settlement conference, jury trial, mediation, or some other process.

#### Strategy 9: Adopt State Docket and Caseload Management Principles

Oregon courts recognize the importance of minimizing delay—from case filing to final disposition—and strive to manage cases according to the Oregon Standards of Timely Disposition. Litigants and witnesses must be able to count on court dates. Oregon courts must continue to offer a wide array of options for conflict resolution. Alternatives short of trial may produce the best results for particular litigants; use fewer resources; and provide more timely resolution of cases. Effective docket management techniques are the drivers of improvement in this area.

#### Action Items

- 9.1 Adopt OJD statewide docket/caseload management principles for presiding judges to assign and manage cases.
- 9.2 Study and adopt statewide best docket management practices in compliance with the Oregon Standards of Timely Disposition by implementing local best practices for caseload management.
- 9.3 Develop a plan to implement local and statewide support to offer the full range of dispute resolution options to resolve cases before trial, including the use of community mediation volunteers.
- 9.4 Create a statewide pool of active and retired judges trained to manage and to mediate complex civil and criminal litigation and expand the availability of their services to all courts, including their use for settlement conferences.
- 9.5 Expand remote (video) judging capacity and coverage statewide, and other methods for judicial resource sharing.

#### Strategy 10: Provide Statewide Case Management Reporting

Oregon has a statewide system for reporting of case dispositions against established timelines at the individual judicial district level. This allows the Chief Justice, presiding judges, and court managers to gather and evaluate the data to define the gap between desired and actual performance. Established and regular reporting and public review help promote and improve the efficient and effective management and performance of both statewide and local judicial resources.

#### Action Items

- 10.1 Develop standard statewide reports for the Chief Justice to review regarding each district's timely disposition benchmarks that are available to courts and the public.
- 10.2 Have courts prepare annual docket and caseload management reports to the Chief Justice, including their strategies for reducing unnecessary delay.
- 10.3 Have technical support available to assist courts with docket management issues.
- 10.4 Incorporate NCSC *CourTools* (national performance indicator) related to caseload management rates into system reports and web dashboard displays for courts and the public.

RESOLUTION

TRUST



# SPECIAL REPORTS

## **PARTNERSHIP GOAL:**

### **ENGAGE ACTIVELY WITH JUSTICE SYSTEM PARTICIPANTS AND COMMUNITY**

#### **KEY STRATEGIC AREA: FOCUS ON SPECIALIZED DOCKETS AND PLANS FOR IMPROVED OUTCOMES**

The judicial branch alone cannot solve difficult societal problems through adjudication. Oregon courts work actively with their public and private partners and volunteers to strengthen the work of the courts and to improve safety in our communities. Together, we promote public safety and quality of life, improve the lives of children and families, help provide a stable and predictable environment with consistent enforcement of economic and property rights, and protect the most vulnerable in our communities. Toward those ends, many judicial districts have adopted various specialty court models (*i.e.*, drug courts, mental health courts, family courts, domestic violence courts, restitution courts, and community courts) that allow us to meet local community needs. In those and other areas, judges and staff are committed to applying best practices and evidence-based practices to enhance outcomes for all those we serve.

#### **Strategy 11: Develop Specialty Court Docket Programs for Vulnerable Persons**

Our courts were founded on the proposition that everyone is equal before the law. Judges make critically important decisions that affect the lives of our children, their families, and our most vulnerable adults. Our court system must also have systems and procedures that can recognize and respond to case types involving vulnerable persons who may not be able to advocate on their own behalf and who may have matters before the court.

#### **Action Items**

- 11.1 Develop and provide resources for court visitor program support and reporting in public guardianship and juvenile guardianship cases and adult and juvenile conservatorships.
- 11.2 Develop and provide online resources, information, and guided interview (“intelligent”) forms for use in elder abuse, domestic violence, and related family law case types dealing with vulnerable persons.
- 11.3 Provide legal and awareness training and develop bench guides for judges and staff on handling cases and case types involving vulnerable or incapacitated adults, including how to identify abuse of persons in fact situations before a court.
- 11.4 Pilot specialty elder and family law court dockets for coordination of various cases or matters involving the same elder or vulnerable person.

#### **Strategy 12: Provide Continuity of Treatment Courts**

Treatment courts represent the combined efforts of justice and treatment professionals to intervene and break the cycle of substance abuse, addiction, crime, delinquency, and child maltreatment. Treatment courts are evidence-based programs, such as drug courts, that make a difference in the lives of court participants by improving social skills and education as well as addressing underlying addiction and mental health issues.

#### **Action Items**

- 12.1 Create an adequate and stable system of staffing and funding for current and future treatment courts, in areas of drug and mental health courts primarily, and support pilot treatment courts in other docket areas.
- 12.2 Work with nationally recognized research institutions and Oregon stakeholders to evaluate treatment courts and analyze recidivism rates for those who successfully complete treatment courts compared to those whose cases are processed through the traditional court system to establish evidence-based performance data.



# SPECIAL REPORTS

## Strategy 13: Promote Juvenile Court Improvements

Outcomes in juvenile court cases have long lasting repercussions for families and communities. Research demonstrates that children who experience multiple adverse events are at higher risk for social, emotional, and cognitive impairment, high risk behaviors, disease, disability, social problems, and early death. It is imperative that juvenile courts have the educational resources, tools, and supports to effectively intervene when children experience abuse, neglect, or engage in high risk behavior, so that ongoing exposure to harmful situations can be minimized.

### Action Items

- 13.1 Advance the goals of the Juvenile Court Improvement Program and the Citizen Review Board in their state plans aimed at systemwide improvements in the safety, permanency, and wellbeing of children in dependency cases.
- 13.2 Evaluate and ensure juvenile courts have adequate judicial and staff resources to effectively process juvenile court cases in accordance with state and federal permanency timelines.
- 13.3 Support local model court teams in efforts to improve juvenile court practices that reduce delays to permanency and improve child wellbeing.
- 13.4 Develop strategies with partner agencies through formation of the Oregon State Court Juvenile Justice Mental Health Task Force to address the unmet mental health needs of youth involved in the juvenile delinquency system.



PARTNERSHIP

## **ADMINISTRATION GOAL: ADVANCE BEST PRACTICES IN JUDICIAL ADMINISTRATION**

### **KEY STRATEGIC AREA: IMPROVE ACCOUNTABILITY AND PERFORMANCE**

Oregon courts must use the resources of Oregonians wisely. We are accountable to the law, to the other branches of government, and to the public. The effective administration of justice requires deliberate attention to, and improvement of, the core processes of our court system.

#### **Strategy 14: Automate Performance Measures**

The Oregon court system developed a comprehensive statewide performance measurement system focused on continually improving court operations in line with our mission and values. Court leaders need ready access to information that allows them to evaluate and manage court operations. We promote a performance measurement system that is clear, meaningful, and transparent.

#### *Action Items*

- 14.1 Develop and implement methods to automate the collection of any OJD performance measure data for compilation, analysis, and publication.
- 14.2 Use performance data to evaluate and improve statewide programs and local workflow and outcomes.
- 14.3 Publish performance measure dashboards on court websites.

#### **Strategy 15: Enhance Financial Accountability and Transparency**

The Oregon Legislative Assembly sets the budget for the state court system. Resources, however, are rarely sufficient to meet all the demands for court services. Consequently, the judiciary must allocate expenditures to maximize value to the courts, the public, and the public safety system. The Office of the State Court Administrator has implemented central collections and online e-payment services as improvements toward enhancing timely and greater collection returns. The Oregon eCourt technology program includes an integrated case financial component that also will enhance the ability to improve information and simplify financial processes.

#### *Action Items*

- 15.1 Study and implement programs to improve the effective collection of monetary orders—restitution, fines, and fees—and compliance with related court orders to increase individual accountability to the justice system, victims, and society.
- 15.2 Develop a robust automated management system that allows for projection, analysis, and reporting of budgets and expenditures at a variety of organizational levels.

# SPECIAL REPORTS



# SPECIAL REPORTS

## Strategy 16: Advance Human Resource Best Practices and Principles

Oregon's courts are committed to its leadership and ability to apply effective management principles. Our goal remains to maintain and to enhance the judicial branch by combining talent, technology, and organizational design. We are committed to finding new ways of mobilizing talent, allocating resources, and addressing the health and wellbeing of court personnel and volunteers.

### Action Items

- 16.1 Enhance knowledge, skills, and abilities in the area of court administration for judges and managers throughout the court system by regular training and evaluation.
- 16.2 Develop and implement career-ladder planning and development programs and opportunities for all court and administrative staff.
- 16.3 Recruit and hire staff that reflects the ethnic and cultural diversity of those who interact with the court system.
- 16.4 Update judicial and staff workload studies to reflect the changing work of courts so as to address appropriate judicial resources and staffing needs.



## 2014 - 2019 ACTION ITEMS

### **BRANCH KEY STRATEGIC AREA: MODERNIZE FOUNDATIONAL FRAMEWORK**

- 1.1 Implement core suite of integrated software solution products for electronic case management, document management, eFiling, jury management, forms management, and financial transactions statewide.
- 1.2 Implement public access policies, systems, and tools for online access to court calendars, public case register of actions, and public court documents.
- 1.3 Develop systems and procedures that advance cross-court staff and judicial resource assistance to other circuit courts in docket and caseload management using Oregon eCourt tools.
- 2.1 Develop formal request and review procedures for critical courthouse projects to be considered as part of the Chief Justice's biennial budget request.
- 2.2 Develop system and resources for centralized OJD coordination of budgeted projects, legal agreements, and the high-level management monitoring of funded courthouse projects.
- 2.3 Develop long-term priority and a systematic plan for courthouse upkeep and maintenance status statewide.

### **ACCESS KEY STRATEGIC AREA: IMPROVE ACCESS TO PUBLIC USER-FRIENDLY COURTS**

- 3.1 Rebuild and improve the range of services for self-represented litigants; reestablish the local- and central-staff support positions and infrastructure to provide informational assistance, forms, and tools to help self-represented parties through the court processes.
- 3.2 Develop and deliver online user-friendly assistance services, materials, and tools for self-represented litigant use, such as guided interview ("Intelligent") forms, and translate forms and guides into commonly used languages.
- 3.3 Develop information and help facilitate access to appropriate legal services, including low-cost, modest means, and unbundled services.
- 3.4 Adopt court procedures and programs that facilitate handling self-represented case types, such as informal domestic relations trials (IDRT) and mediation programs.
- 3.5 Develop and provide judicial and staff education programs on case management and ethics issues associated with cases involving self-represented litigants and persons using unbundled legal services.
- 4.1 Improve and expand, through the use of technology and other means, the availability and access to other language services at public counters, kiosks, courtrooms, and online court websites and tools.
- 4.2 Expand the capacity to provide remote video interpreting and translation services to all courtrooms and courthouses.
- 4.3 Increase the number of languages, for which a court interpreter certification or registration process is available, to ensure the more widespread use of quality interpreter services.
- 4.4 Ensure appropriate training to judges, court staff, and regular governmental participants in the procedures for use of language interpreters, translators, and remote video services, including awareness of culturally diverse customs that may affect the behavior of persons appearing in courtrooms.
- 5.1 Review and update courthouse facility plans for ADA accessibility status.
- 5.2 Create a plan to address deficiencies and secure funding to help counties and courts improve ADA accessibility through courthouse improvement plans.
- 5.3 Provide appropriate ADA tools and alternatives for all public use of court online services.
- 5.4 Develop and provide ongoing judicial and staff education programs on awareness and responses to issues related to ADA accommodation for court proceedings and services.



**TRUST KEY STRATEGIC AREA: PROVIDE PUBLIC WITH IMPROVED EXPERIENCE, SAFETY, AND AWARENESS**

- 6.1 Evaluate and implement educational and user-friendly online programs and tools aimed at increasing the number of citizens responding to jury summonses and simplifying the jury service process for individuals summoned.
- 6.2 Evaluate and implement systems, services, and tools aimed at improving the quality of jurors' experiences. For example, adopt "one-trial or one-day" service and improve the tools and services available for the jury room and jury box.
- 6.3 Develop and use an automated juror experience survey instrument.
- 6.4 Work with county bar associations to establish and advance best practices and programs for use of jury trials in local jurisdictions.
- 7.1 Ensure funding and resources to implement and maintain the Chief Justice Statewide Minimum Security Standards in each court location.
- 7.2 Provide security and emergency preparedness training and materials annually to judges and staff for personal and public protection.
- 7.3 Maintain, update, and test the local and statewide security, emergency preparedness, and business continuity plans and the statewide emergency response equipment and machinery.
- 8.1 Establish a formal media and court communications program on civics.
- 8.2 Expand local and statewide outreach efforts designed to enhance public understanding of the role of the judiciary and the Oregon court system and how to use its processes.
- 8.3 Develop and implement a public survey for users of court services to provide valuable feedback.

**RESOLUTION KEY STRATEGIC AREA: IMPROVE DOCKET AND CASEFLOW MANAGEMENT SYSTEMS**

- 9.1 Adopt OJD statewide docket/caseload management principles for presiding judges to assign and manage cases.
- 9.2 Study and adopt statewide best docket management practices in compliance with the Oregon Standards of Timely Disposition by implementing local best practices for caseload management.
- 9.3 Develop a plan to implement local and statewide support to offer the full range of dispute resolution options to resolve cases before trial, including the use of community mediation volunteers.
- 9.4 Create a statewide pool of active and retired judges trained to manage and to mediate complex civil and criminal litigation and expand the availability of their services to all courts, including their use for settlement conferences.
- 9.5 Expand remote (video) judging capacity and coverage statewide, and other methods for judicial resource sharing.
- 10.1 Develop standard statewide reports for the Chief Justice to review regarding each district's timely disposition benchmarks that are available to courts and the public.
- 10.2 Have courts prepare annual docket and caseload management reports to the Chief Justice, including their strategies for reducing unnecessary delay.
- 10.3 Have technical support available to assist courts with docket management issues.
- 10.4 Incorporate NCSA *CourtTools* (national performance indicators) related to caseload management rates into system reports and web dashboard displays for courts and the public.

# SPECIAL REPORTS



**PARTNERSHIP KEY STRATEGIC AREA: FOCUS ON SPECIALIZED DOCKETS AND PLANS FOR IMPROVED OUTCOMES**

- 11.1 Develop and provide resources for court visitor program support and reporting in public guardianship and juvenile guardianship cases and adult and juvenile conservatorships.
- 11.2 Develop and provide online resources, information, and guided interview (“intelligent”) forms for use in elder abuse, domestic violence, and related family law case types dealing with vulnerable persons.
- 11.3 Provide legal and awareness training and develop bench guides for judges and staff on handling cases and case types involving vulnerable or incapacitated adults, including how to identify abuse of persons in fact situations before a court.
- 11.4 Pilot specialty elder and family law court dockets for coordination of various cases or matters involving the same elder or vulnerable person.
- 12.1 Create an adequate and stable system of staffing and funding for current and future treatment courts, in areas of drug and mental health courts primarily, and support pilot treatment courts in other docket areas.
- 12.2 Work with nationally recognized research institutions and Oregon stakeholders to evaluate treatment courts and analyze recidivism rates for those who successfully complete treatment courts compared to those whose cases are processed through the traditional court system to establish evidence-based performance data.
- 13.1 Advance the goals of the Juvenile Court Improvement Program and the Citizen Review Board in their state plans aimed at systemwide improvements in the safety, permanency, and wellbeing of children in dependency cases.
- 13.2 Evaluate and ensure juvenile courts have adequate judicial and staff resources to effectively process juvenile court cases in accordance with state and federal permanency timelines.
- 13.3 Support local model court teams in efforts to improve juvenile court practices that reduce delays to permanency and improve child wellbeing.
- 13.4 Develop strategies with partner agencies through formation of the Oregon State Court Juvenile Justice Mental Health Task Force to address the unmet mental health needs of youth involved in the juvenile delinquency system.

**ADMINISTRATION KEY STRATEGIC AREA: IMPROVE ACCOUNTABILITY AND PERFORMANCE**

- 14.1 Develop and implement methods to automate the collection of any OJD performance measure data for compilation, analysis, and publication.
- 14.2 Use performance data to evaluate and improve statewide programs and local workflow and outcomes.
- 14.3 Publish performance measure dashboards on court websites.
- 15.1 Study and implement programs to improve the effective collection of monetary orders—restitution, fines, and fees—and compliance with related court orders to increase individual accountability to the justice system, victims, and society.
- 15.2 Develop a robust automated management system that allows for projection, analysis, and reporting of budgets and expenditures at a variety of organizational levels.
- 16.1 Enhance knowledge, skills, and abilities in the area of court administration for judges and managers throughout the court system by regular training and evaluation.
- 16.2 Develop and implement career-ladder planning and development programs and opportunities for all court and administrative staff.
- 16.3 Recruit and hire staff that reflects the ethnic and cultural diversity of those who interact with the court system.
- 16.4 Update judicial and staff workload studies to reflect the changing work of courts so as to address appropriate judicial resources and staffing needs.



# SPECIAL REPORTS

## OREGON JUDICIAL BRANCH

### MISSION STATEMENT

As a separate and independent branch of government, our mission is to provide fair and accessible justice services that protect the rights of individuals, preserve community welfare, and inspire public confidence.

### STATEMENT OF VALUES

Fairness, equality, and integrity  
Openness and timeliness

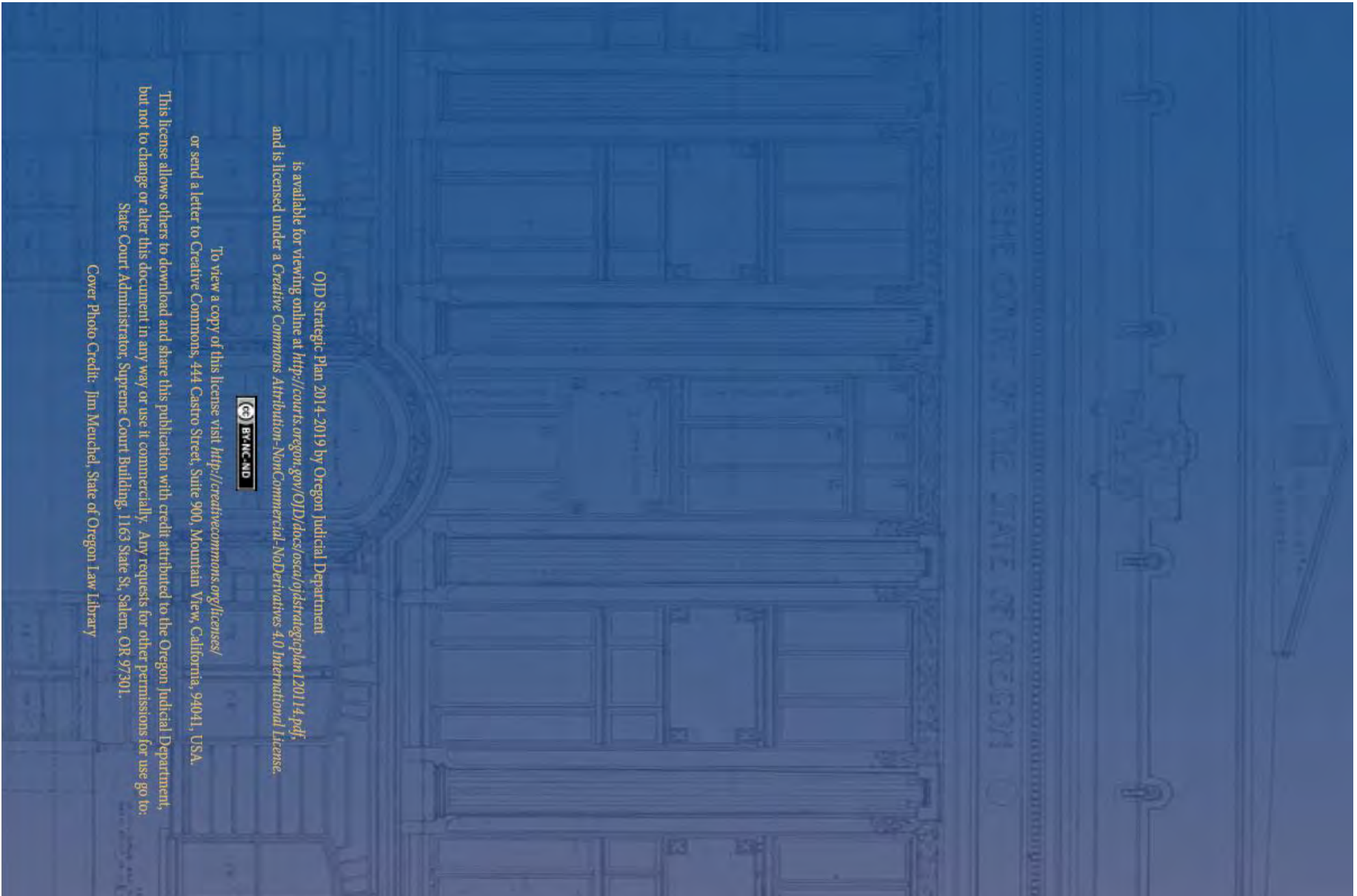
Independence, impartiality, and consistency  
Excellence, innovation, and accountability

Respect, dignity, public service, and community wellbeing

### VISION GOALS

- ACCESS** - *Ensure access to court services for all people*
- TRUST AND CONFIDENCE** - *Earn the public's enduring trust and confidence*
- DISPUTE RESOLUTION** - *Help people choose the best way to resolve their disputes*
- PARTNERSHIPS** - *Build strong partnerships with local communities to promote public safety and quality of life*
- ADMINISTRATION** - *Make courts work for people*

# SPECIAL REPORTS



OJD Strategic Plan 2014-2019 by Oregon Judicial Department  
is available for viewing online at <http://courts.oregon.gov/OJD/docs/osca/ojstrategicplan120114.pdf>,  
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