



Oregon Racing Commission

**2015 – 2017 Agency Budget
Presentation**



Mission of the Oregon Racing Commission

- The Mission of the Oregon Racing Commission (ORC) is:

To regulate and facilitate all aspects of the pari-mutuel industry in the State of Oregon for the benefit of the citizenry, the licensees, the participants and the economy of the State of Oregon

Oregon Racing Commission Goals

- Promote Live Racing in Oregon to Enhance the Horse Racing Industry and Preserve Jobs
- Ensure the Safety and Security of Humans, Horses and Property
- Be a Leader in Licensing and Regulating Advance Deposit Wagering (ADW) Companies

Historical Perspective

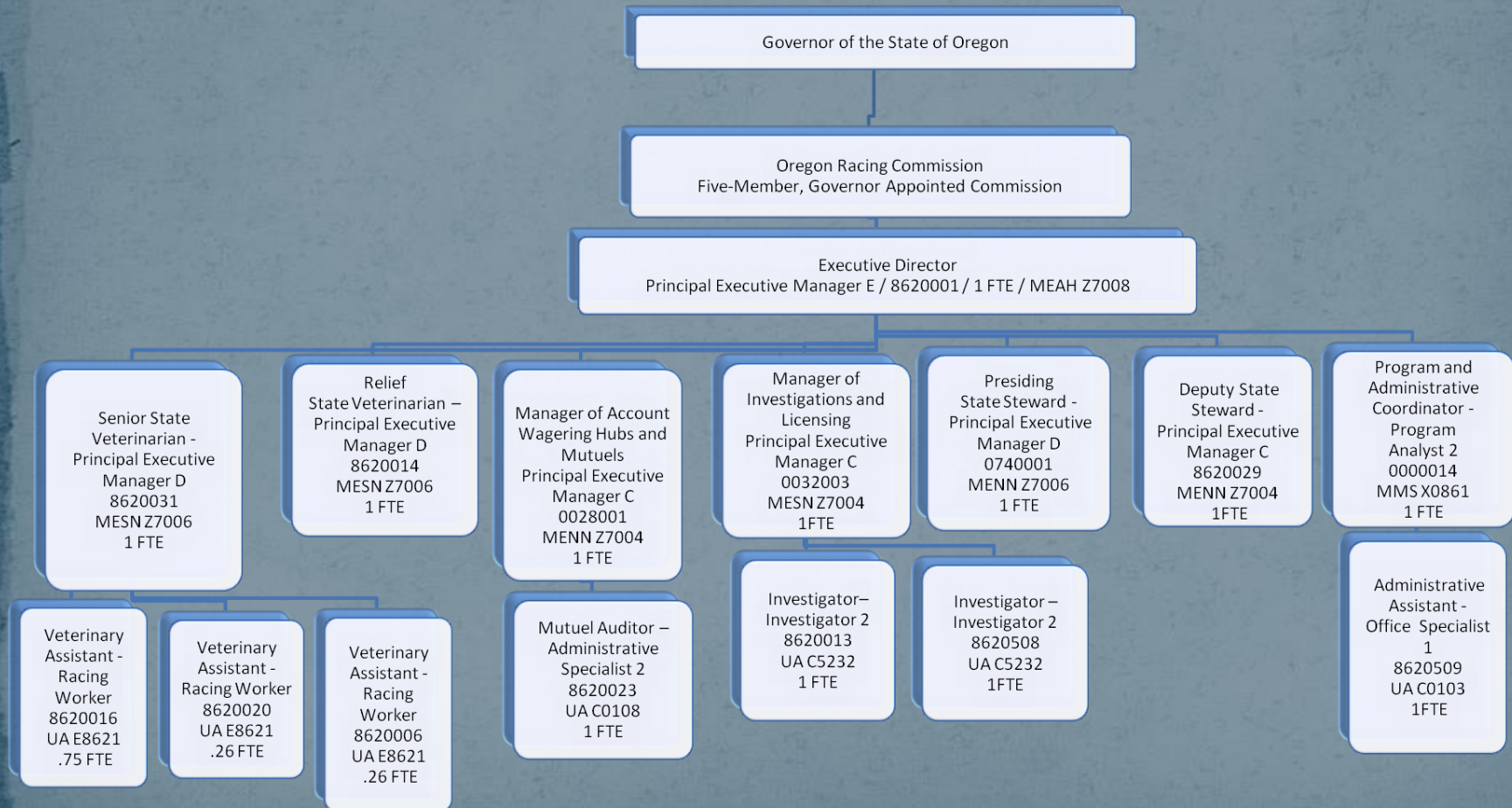
- The Oregon Racing Commission was established in 1933
- Responsible for Regulating the Pari-Mutuel Industry
- It's All About Integrity
 - People
 - Horses
 - Wagering System

Stakeholders and Target Groups

- Oregon Horse Associations
- Commercial and Summer Fair Race Meets
- Advanced Deposit Wagering (ADW) Companies
- Future of Racing in Oregon Group (FROG)



Organization Chart



Composition of the ORC

- Commission
- Administration
- Stewards
- Veterinarians & Test Barn
- Investigations & Licensing
- Supervisor of Multi-jurisdictional Advance Deposit Wagering (ADW) Company Operations
- Pari-Mutuels

Funding Streams

- Oregon Racing Commission Funding Streams:
 - Business and Participant License Fees
 - Charges for Services
 - Fines and Forfeitures
 - Pari-mutuel Receipts from Racing
- Funds that Support Oregon's Racing Industry:
 - Pari-mutuel Receipts from ADW Companies

Program Performance

- Key Performance Measures:
 - Animal Safety
 - License Turnaround Time
 - Excellent Customer Service
 - Best Practices



Budget Drivers and Environmental Factors

- **Budget Drivers**

- Stability of the Industry
- Revenue Shifts

- **Environmental Factors**

- Current and Future State of Racing
- Impact on Local, Rural Economies
- Retention of Advance Deposit Wagering Hubs
- Future of Racing in Oregon Group



Changes to the ORC - Past 10 Years

- Current Horse Race Meets
 - Portland Meadows
 - Five Summer Fair Meets
- Growth in Advance Deposit Wagering Hubs
- Formation of the Horse Medication and Safety Sub-Committee

Changes to the ORC - Past 10 Years - Continued

- Formation of the Future of Racing in Oregon Group (FROG)
- Staff Reduction of 1.25 FTE
- Reduced Expenditures
- Stakeholder Outreach

Major Budgetary Issues Unique to the Oregon Racing Commission

- Survival of Live Race Meets as well as the Racing Industry as a Whole
- Vitality of Summer Race Meets for Rural Areas
- Crucial Role of Taxes Collected through Advance Deposit Wagering Companies

Legislation

- HB 2481 Appeals Filing Fee

The End...



Questions?

