

Mission of the Oregon Racing Commission

 The Mission of the Oregon Racing Commission (ORC) is:

To regulate and facilitate all aspects of the pari-mutuel industry in the State of Oregon for the benefit of the citizenry, the licensees, the participants and the economy of the State of Oregon

Oregon Racing Commission Goals

- Promote Live Racing in Oregon to Enhance the Horse Racing Industry and Preserve Jobs
- Ensure the Safety and Security of Humans, Horses and Property
- Be a Leader in Licensing and Regulating Advance
 Deposit Wagering (ADW) Companies

Historical Perspective

- The Oregon Racing Commission was established in 1933
- Responsible for Regulating the Pari-Mutuel Industry
- It's All About Integrity
 - People
 - Horses
 - Wagering System

Stakeholders and Target Groups

- Oregon Horse Associations
- Commercial and Summer Fair Race Meets



- Advanced Deposit Wagering (ADW) Companies
- Future of Racing in Oregon Group (FROG)

Organization Chart

Governor of the State of Oregon

Oregon Racing Commission Five-Member, Governor Appointed Commission

Executive Director Principal Executive Manager E / 8620001 / 1 FTE / MEAH Z7008

Senior State Veterinarian -Principal Executive Manager D 8620031 MESN Z7006 1 FTE

Relief State Veterinarian -Principal Executive Manager D 8620014 MESN Z7006 1 FTE

Manager of Account Wagering Hubs and Mutuels Principal Executive Manager C 0028001 MENN Z7004 1 FTE

Mutuel Auditor -

Administrative

Specialist 2

8620023

UAC0108

1 FTE

Investigator-Investigator 2 8620013 UA C5232 1 FTE

Manager of

Investigations and

Licensing

Principal Executive

Manager C

0032003

MESN Z7004

1FTE

Presiding State Steward -Principal Executive Manager D 0740001 MENN Z7006 1 FTE

1FTE

Deputy State Steward -Principal Executive Manager C 8620029 **MENN Z7004** 1FTE

Program and Administrative Coordinator -Program Analyst 2 0000014 MMS X0861 1 FTE

Veterinary Assistant -Racing Worker 8620016 UA E8621 .75 FTE

Veterinary Assistant -Racing Worker 8620020 **UA E8621** .26 FTE

Veterinary Assistant -Racing Worker 8620006 UA E8621 .26 FTE

Administrative Investigator -Assistant -Investigator 2 Office Specialist 8620508 UA C5232 8620509 UA C0103 1FTE

Composition of the ORC

- Commission
- Administration
- Stewards
- Veterinarians & Test Barn
- Investigations & Licensing
- Supervisor of Multi-jurisdictional Advance Deposit Wagering (ADW) Company Operations
- Pari-Mutuels

Funding Streams

- Oregon Racing Commission Funding Streams:
 - Business and Participant License Fees
 - Charges for Services
 - Fines and Forfeitures
 - Pari-mutuel Receipts from Racing
- Funds that Support Oregon's Racing Industry:
 - Pari-mutuel Receipts from ADW Companies

Program Performance

- Key Performance Measures:
 - Animal Safety
 - License Turnaround Time
 - Excellent Customer Service
 - Best Practices



<u>Budget Drivers and</u> <u>Environmental Factors</u>

Budget Drivers

- Stability of the Industry
- Revenue Shifts



• Environmental Factors

- Current and Future State of Racing
- Impact on Local, Rural Economies
- Retention of Advance Deposit Wagering Hubs
- Future of Racing in Oregon Group

Changes to the ORC - Past 10 Years

- Current Horse Race Meets
 - Portland Meadows
 - Five Summer Fair Meets
- Growth in Advance Deposit Wagering Hubs
- Formation of the Horse Medication and Safety Sub-Committee

<u>Changes to the ORC - Past 10 Years - Continued</u>

- Formation of the Future of Racing in Oregon Group (FROG)
- Staff Reduction of 1.25 FTE
- Reduced Expenditures
- Stakeholder Outreach

Major Budgetary Issues Unique to the Oregon Racing Commission

- Survival of Live Race Meets as well as the Racing Industry as a Whole
- Vitality of Summer Race Meets for Rural Areas
- Crucial Role of Taxes Collected through Advance Deposit Wagering Companies

Legislation

• HB 2481 Appeals Filing Fee

The End...



Questions?

