

Executive Appointments Board Roster

Tax Practitioners, State Board of

Agency: None
Authorization: ORS 673.725
Members: Min: 7 Max: 7
Term Length: 3 years Limit: 3
Senate confirmation required? Yes

Policy Area: Jobs/Economy

Board Contact:

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Current Appointments:

Member Name and Address (Alphabetical)

Stephanie L Cumpton Tax Consultant Term(s): 06-01-2016 - 05-31-2019	Position Number: 2
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Susan E Gallagher-Smith Tax Consultant Term(s): 04-01-2014 - 03-31-2017	Position Number: 6
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Glen Longworth, Jr Tax Consultant Term(s): 10-01-2015 - 09-30-2018	Position Number: 1
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Antionette M Payne Public Member Term(s): 06-01-2016 - 05-31-2019	Position Number: 7
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Jo Anne E Vetter Tax Consultant Term(s): 06-01-2015 - 05-31-2018	Position Number: 3
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Member Name and Address (Alphabetical)

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Vacant Appoinments:

Pos	Member	Appointed By	Term Begin	Term End
4	Nutan Arora Tax Consultant	Governor	04/01/2013	02/28/2016
4	T Alan Twombly Tax Consultant	Governor	12/01/2009	11/30/2012
4	T Alan Twombly Tax Consultant	Governor	12/01/2006	11/30/2009
4	D. Sue Church Tax Consultant	Governor	12/01/2003	11/30/2006
4	D. Sue Church Tax Consultant	Governor	12/01/2000	11/30/2003
4	Rosalie W Ritacco Tax Consultant	Governor	10/26/1997	10/25/2000
4	Rosalie W Ritacco Tax Consultant	Governor	10/26/1994	10/25/1997
Pos	Member	Appointed By	Term Begin	Term End
5	Joe C Lovato, III Tax Consultant	Governor	03/01/2013	02/28/2016
5	Joe C Lovato, III Tax Consultant	Governor	06/01/2012	02/28/2013
5	Margaret A Atchison Tax Consultant	Governor	03/01/2010	02/28/2013
5	Merry J VanAtta Tax Consultant	Governor	06/01/2006	05/31/2009
5	Merry J VanAtta Tax Consultant	Governor	06/01/2003	05/31/2006
5	Karen T Winters Tax Consultant	Governor	12/01/1999	11/30/2002
5	Karen T Winters Tax Consultant	Governor	12/01/1996	11/30/1999
5	Rex L Chapman CHAIR; Tax Consultant	Governor	10/15/1993	10/14/1996
5	Rex L Chapman	Governor	10/15/1990	10/14/1993
5	Rex L Chapman	Governor	02/29/1988	10/14/1990

OFFICE: Tax Practitioners, State Board of

APPOINTEE: Stephanie Crumpton of Cottage Grove; New appointment replacing Addington
Antoinette Payne of Portland; New appointment replacing Ellsworth

APPOINTMENT/CONFIRMATION AUTHORITY: ORS 673.725

TERM: Three-year terms: June 1, 2016 – May 31, 2019

ECONOMIC INTEREST FILING (ORS 244.050): Not required.

STATUTORY QUALIFICATIONS: ORS 673.725

Affirmative action policy: See ORS 182.100. Diversity criteria: See ORS 236.115.

- Seven members, U.S. citizens and residents of Oregon
 - Six licensed tax consultants with at least five years experience in personal income tax preparation for another and for valuable consideration (**CRUMPTON, GALLAGHER- SMITH, LONGWORTH, PAYNE, VETTER**)
 - One public member (**MILLER**)
- Limited to three terms, serve at the pleasure of the Governor

DUTIES AND AUTHORITY: ORS 673.730-740, 673.990

- Determine qualifications of applicants for licensing as tax consultant or tax preparer; administer examinations; issue, suspend, and restore licenses
- Prescribe and collect fees
- Discipline licensees
- Investigate alleged violations of statutory and rule provisions regulating tax consultants and tax preparers
- Impose civil penalties
- Order restitution
- Order licensee to cease and desist from any violation or threatened violation of law or rule
- Prescribe code of professional conduct
- Exercise general supervision over practice of tax consultants and preparers