Department of Human Services





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- DATE: February 18, 2014
- TO: Chair Floyd Prozanski Senate Judiciary
- FROM: Fred Steele, MPH, JD Legal Services Developer State Unit on Aging Oregon Department of Human Services 503-945-6325
- SUBJECT: House Bill 4114 A

Chair Prozanski and members of the Senate Judiciary Committee:

My name is Fred Steele. I am the state Legal Services Developer as identified in the Older Americans Act. My position is housed in the Department of Human Services (DHS), State Unit on Aging. I am also a member of the Oregon State Bar.

I provide this testimony today in conjunction with HB 4114 A for the purposes of informing you of a stakeholder collaborative that may be of assistance to counties looking to incorporate programs for the appointment of special advocates to monitor guardianships as provided for in HB 4114 A.

Last year, Oregon was one of four states selected for a small \$7,000 incentive grant from the National Guardianship Network to establish what is referred to as a Working Interdisciplinary Network of Guardian Stakeholders group, or WINGS for short. This initiative is a partnership between the Oregon State Unit on Aging and the Oregon Judicial Department. Starting in August 2013, over 30 individuals and entities with an interest in improving adult guardianship/conservatorship processes and infrastructure met for the first time for what is expected to be a long-term collaborative. Attached is our current membership list, which demonstrates the spectrum of professionals and family guardians engaged in the WINGS effort. HB 4114 Judiciary February 6, 2014 Page 2

Though the Oregon WINGS group is not a collaborative created to take positions on legislation, the concept of HB 4114 A has been discussed with the group. The concept of monitoring guardianships through special advocates is a known, effective approach in other states, and our WINGS members have prioritized the concept as a statewide infrastructure improvement effort for which members want to be of assistance in developing.

Finally, just to confirm because I am speaking from my position as it is housed in DHS. While DHS' position is neutral for this bill, I do want to confirm that DHS leadership approved me providing this testimony to briefly educate the committee regarding the WINGS effort in Oregon and its potential for assisting with momentum of HB 4114 A supported approaches.

I will conclude with that comment and make myself available for any questions.

(See Attachment)

Oregon WINGS membership

The Honorable Katherine Tennyson Oregon Judicial Department (project co-lead) Senator Michael Dembrow. Alzheimer's Association Oregon Chapter Holly Berman. Guardian/Conservator Association of Oregon Jeff Brandon. Governor's Commission on Senior Services Kelly Breshears. Oregon Dept. of Veterans Affairs, Conservatorship Manager Margaret Cervenka. Leading Age Oregon Cheryl Cisneros. .family guardian Jerry Cohen. AARP-Oregon Director Jan Friedman. Disability Rights Oregon Joe Greenman. Oregon Health Care Association Christian Hale. .Office of Adult Abuse Prevention & Investigations Theressa Hollis. Attorney, Portland Deborah Howard. .Oregon Health Authority, Oregon State Hospital guardianship program Marcie Ingledue. .The ARC Oregon Mary Jaeger. .Long-Term Care Ombudsman Brandi Keeth. .Social Security Administration, Oregon office Ellen Klem. .Department of Justice Debra Lee. .Center for NonProfit Legal Services (Jackson county) Nancy MacDonald. .Guardian/Conservator Association of Oregon Maureen Nash, MD. .Medical Director, Tuality Center for Geriatric Ps		Department of Human Services (Oregon WINGS project lead) Oregon Judicial Department (project co-lead)
Senator Michael Dembrow Oregon Senate District 23 (NE Portland) Jon Bartholomew Alzheimer's Association Oregon Chapter Holly Berman Guardian/Conservator Association of Oregon Jeff Brandon Governor's Commission on Senior Services Kelly Breshears Oregon Dept. of Veterans Affairs, Conservatorship Manager Margaret Cervenka Leading Age Oregon Cheryl Cisneros family guardian Jerry Cohen AARP-Oregon Director Jan Friedman Disability Rights Oregon Joe Greenman Oregon Health Care Association Christian Hale Office of Adult Abuse Prevention & Investigations Theressa Hollis Attorney, Portland Deborah Howard Oregon Health Authority, Oregon State Hospital guardianship program Mary Jaeger Long-Term Care Ombudsman Brandi Keeth Social Security Administration, Oregon office Ellen Klem Department of Justice Debra Lee Center for NonProfit Legal Services (Jackson county) Nancy MacDonald Guardian/Conservator Association of Oregon Maureen Nash, MD Medical Director, Tuality Center for Geriatric Psychiatry Channa Newel family guardian Margie Pat		
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Travis WallAt-large member	Leslie Sutton	Oregon Council on Developmental Disabilities
Whitney Yazzolino		
	Whitney Yazzolino	Attorney, Portland / Chair, Elder Law section

National Experts:

Mary Joy Quinn	National Guardianship Network
Erica Wood	American Bar Association, Commission on Law & Aging