A-Engrossed Senate Bill 272

Ordered by the Senate April 23 Including Senate Amendments dated April 23

Printed pursuant to Senate Interim Rule 213.28 by order of the President of the Senate in conformance with presession filing rules, indicating neither advocacy nor opposition on the part of the President (at the request of Senate Interim Committee on Education and Workforce Development for Department of Education)

SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure.

[Directs Department of Education to conduct study on instruction of talented and gifted children.]
[Requires department to submit report to interim legislative committees no later than July 1, 2014.]

[Declares emergency, effective on passage.]

Directs Department of Education to develop uniform statewide plan for education of talented and gifted children.

Requires school districts' written plans of instruction for talented and gifted children to align with uniform statewide plan.

Directs Department of Education to expend specified amount from State School Fund to provide administration of and support for talented and gifted education.

Appropriates moneys to Department of Education for uniform statewide plan and school district plans.

Declares emergency, effective July 1, 2013.

A BILL FOR AN ACT

Relating to the instruction of talented and gifted children; creating new provisions; amending ORS 327.008, 343.397, 343.399, 343.404, 343.407 and 343.409; appropriating money; and declaring an emergency.

Whereas Oregon has 42,375 talented and gifted children, who constitute 7.3 percent of this state's learners; and

Whereas talented and gifted children are in all socioeconomic groups, all races and all ethnicities and are in every school in this state; and

Whereas services for talented and gifted children are instrumental in helping this state meet its 40-40-20 goal; and

Whereas inconsistent attention to the needs of talented and gifted children has resulted in limiting talented and gifted children's access to challenging learning opportunities; and

Whereas the federal government does not provide any funding for talented and gifted education; and

Whereas this state has not funded talented and gifted education in school districts since 2004; and

Whereas Oregon mandates that school districts identify talented and gifted children and provide services to talented and gifted children, but does not provide any direct funding to school districts to implement those mandates; and

Whereas this state has quietly failed its talented and gifted children; now, therefore,

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- 1 Be It Enacted by the People of the State of Oregon:
- SECTION 1. Section 2 of this 2013 Act is added to and made a part of ORS 343.391 to 343.413.
- 4 <u>SECTION 2.</u> (1) The Department of Education shall develop a uniform statewide plan for the education of talented and gifted children.
 - (2) The plan developed as provided by subsection (1) of this section shall establish requirements for:
 - (a) Assessments to identify students who may be talented and gifted children;
 - (b) The delivery of services to talented and gifted children;
 - (c) Curriculum and instruction for talented and gifted children that may be adapted to match a child's varied and diverse needs;
 - (d) Professional development to assist teachers to:
- 13 (A) Identify talented and gifted children;

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- (B) Provide services to talented and gifted children;
 - (C) Develop curriculum and provide instruction for talented and gifted children;
- (D) Address special needs of talented and gifted children from different socioeconomic, racial and cultural backgrounds;
 - (E) Improve teacher proficiencies in teaching talented and gifted children; and
- (F) Meet any specialty certification requirements for teaching talented and gifted children that may be established by the Teacher Standards and Practices Commission; and
- (e) Improving the involvement of family and communities in the education of talented and gifted children.
- (3) The plan developed as provided by subsection (1) of this section shall be a guide by which school districts shall align their practices for educating talented and gifted children. A school district must align its practices for educating talented and gifted children with the plan to receive funding for talented and gifted education.
 - SECTION 3. ORS 343.397 is amended to read:
- 343.397. A school district shall submit to the Superintendent of Public Instruction a written plan of instruction for talented and gifted children. The plan shall align with the uniform statewide plan developed as provided by section 2 of this 2013 Act and must include, but not be limited to:
 - (1) A statement of school district policy on the education of talented and gifted children;
- (2) An assessment of current special programs and services provided by the district for talented and gifted children;
- (3) A statement of district goals for providing comprehensive special programs and services and over what span of time the goals will be achieved;
- (4) A description of the nature of the special programs and services which will be provided to accomplish the goals; and
- 39 (5) A plan for evaluating progress on the district plan including each component program and 40 service.
 - **SECTION 4.** ORS 343.399 is amended to read:
 - 343.399. (1) [Any] A school district may apply for state funds for special programs and services for talented and gifted children [identified in the district]. A school district [may] shall apply for state funds by submitting an application to the Superintendent of Public Instruction.
 - (2) The superintendent shall annually establish a date after which no further applications for

state funds may be submitted under this section.

- (3) The superintendent may approve only applications that comply with ORS 343.391 to 343.413 and rules adopted by the State Board of Education. Any criteria used by the superintendent to evaluate applications shall include, but need not be limited to:
- (a) A statement of the school district's present level of special educational programs and services for talented and gifted children and how the special educational programs and services contained in the application conform with **the uniform statewide plan developed as provided by section 2 of this 2013 Act and with** the school district's written plan for instruction for talented and gifted children described in ORS 343.397.
 - (b) Identification procedures that comply with rules adopted by the board.
 - (c) A detailed budget for the program expenditures.
 - (d) A description of the individual student assessment and evaluative procedures and tools.
- (e) A justification of special educational services and programs for talented and gifted children identified in the school district in terms of the student assessment and evaluation.
 - (f) An evaluation design that meets standards set forth by the Department of Education.
- (4) The superintendent may not approve an application unless the school district agrees to expend district funds for special educational programs for talented and gifted children in an amount equal to or greater than the amount of state funds approved by the superintendent.

SECTION 5. ORS 343.404 is amended to read:

- 343.404. (1) The Superintendent of Public Instruction may annually expend funds appropriated for the talented and gifted program to provide administration of and support for the development of talented and gifted education statewide.
 - (2) These services may include:
 - (a) Teacher training programs and workshops;
 - (b) Consultant and technical assistance to districts;
- (c) Small grants to and contracts with school districts, education service districts, colleges and universities and private contractors to produce and disseminate curriculum and instruction materials to other school districts;
- (d) Training and assistance for parents of the talented and gifted children in meeting the educational needs of their children; [and]
- (e) Contracting for the creation and administration of regional talented and gifted centers to provide services related to talented and gifted programs[.]; and
- (f) Any other services that advance the uniform statewide plan developed as provided by section 2 of this 2013 Act.

SECTION 6. ORS 343.407 is amended to read:

343.407. School districts shall identify talented and gifted students enrolled in public schools [under rules adopted by the State Board of Education] as provided by the uniform statewide plan developed under section 2 of this 2013 Act.

SECTION 7. ORS 343.409 is amended to read:

343.409. School districts shall provide educational programs or services to talented and gifted students enrolled in public schools [under rules adopted by the State Board of Education] as provided by the uniform statewide plan developed under section 2 of this 2013 Act.

<u>SECTION 8.</u> The amendments to ORS 343.397, 343.399, 343.404, 343.407 and 343.409 by sections 3 to 7 of this 2013 Act become operative July 1, 2016.

SECTION 9. ORS 327.008, as amended by section 3, chapter 91, Oregon Laws 2012, is amended

1 to read:

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- 327.008. (1) There is established a State School Fund in the General Fund. The fund shall consist of moneys appropriated by the Legislative Assembly and moneys transferred from the Education Stability Fund. The State School Fund is continuously appropriated to the Department of Education for the purposes of ORS 327.006 to 327.077, 327.095, 327.099, 327.101, 327.125, 327.137, 327.348, 336.575, 336.580, 336.635, 342.173, 343.243, 343.533 and 343.961.
- (2) There shall be apportioned from the State School Fund to each school district a State School Fund grant, consisting of the positive amount equal to a general purpose grant and a facility grant and a transportation grant and a high cost disabilities grant minus local revenue, computed as provided in ORS 327.011 and 327.013.
- (3) There shall be apportioned from the State School Fund to each education service district a State School Fund grant as calculated under ORS 327.019.
- (4) There shall be apportioned from the State School Fund the amount to be transferred to the Regional Educational Services Account as calculated under ORS 327.009.
- (5) All figures used in the determination of the distribution of the State School Fund shall be estimates for the same year as the distribution occurs, unless otherwise specified.
- (6) Numbers of students in average daily membership used in the distribution formula shall be the numbers as of June of the year of distribution.
- (7) A school district may not use the portion of the State School Fund grant that is attributable to the facility grant for capital construction costs.
- (8) The total amount of the State School Fund that is distributed as facility grants may not exceed \$25 million in any biennium. If the total amount to be distributed as facility grants exceeds this limitation, the Department of Education shall prorate the amount of funds available for facility grants among those school districts that qualified for a facility grant.
- (9) Each fiscal year, the Department of Education shall transfer the amount of \$18 million from the State School Fund to the High Cost Disabilities Account established in ORS 327.348.
- (10) Each fiscal year, the Department of Education may expend up to \$550,000 from the State School Fund for the contract described in ORS 329.488. The amount distributed to education service districts from the State School Fund under this section and ORS 327.019 shall be reduced by the amount expended by the department under this subsection.
- (11) Each biennium, the Department of Education may expend up to [\$350,000] \$1,350,000 from the State School Fund to provide administration of and support for [the development of] talented and gifted education under ORS 343.404.
- (12) Each biennium, the Department of Education may expend up to \$150,000 from the State School Fund for the administration of a program to increase the number of speech-language pathologists and speech-language pathology assistants under ORS 348.394 to 348.406.
- SECTION 10. (1) The amendments to ORS 327.008 by section 9 of this 2013 Act become operative on July 1, 2015.
- (2) The amendments to ORS 327.008 by section 9 of this 2013 Act apply to State School Fund distributions commencing with the 2015-2016 distributions.
- **SECTION 11.** ORS 327.008, as amended by section 3, chapter 91, Oregon Laws 2012, and section 9 of this 2013 Act, is amended to read:
- 327.008. (1) There is established a State School Fund in the General Fund. The fund shall consist of moneys appropriated by the Legislative Assembly and moneys transferred from the Education Stability Fund. The State School Fund is continuously appropriated to the Department of Education

- 1 for the purposes of ORS 327.006 to 327.077, 327.095, 327.099, 327.101, 327.125, 327.137, 327.348, 336.575, 336.580, 336.635, 342.173, 343.243, 343.533 and 343.961.
 - (2) There shall be apportioned from the State School Fund to each school district a State School Fund grant, consisting of the positive amount equal to a general purpose grant and a facility grant and a transportation grant and a high cost disabilities grant minus local revenue, computed as provided in ORS 327.011 and 327.013.
 - (3) There shall be apportioned from the State School Fund to each education service district a State School Fund grant as calculated under ORS 327.019.
 - (4) There shall be apportioned from the State School Fund the amount to be transferred to the Regional Educational Services Account as calculated under ORS 327.009.
 - (5) All figures used in the determination of the distribution of the State School Fund shall be estimates for the same year as the distribution occurs, unless otherwise specified.
 - (6) Numbers of students in average daily membership used in the distribution formula shall be the numbers as of June of the year of distribution.
 - (7) A school district may not use the portion of the State School Fund grant that is attributable to the facility grant for capital construction costs.
 - (8) The total amount of the State School Fund that is distributed as facility grants may not exceed \$25 million in any biennium. If the total amount to be distributed as facility grants exceeds this limitation, the Department of Education shall prorate the amount of funds available for facility grants among those school districts that qualified for a facility grant.
 - (9) Each fiscal year, the Department of Education shall transfer the amount of \$18 million from the State School Fund to the High Cost Disabilities Account established in ORS 327.348.
 - (10) Each fiscal year, the Department of Education may expend up to \$550,000 from the State School Fund for the contract described in ORS 329.488. The amount distributed to education service districts from the State School Fund under this section and ORS 327.019 shall be reduced by the amount expended by the department under this subsection.
 - (11) Each biennium, the Department of Education may expend up to [\$1,350,000] \$5,850,000 from the State School Fund to provide administration of and support for talented and gifted education under ORS 343.404.
 - (12) Each biennium, the Department of Education may expend up to \$150,000 from the State School Fund for the administration of a program to increase the number of speech-language pathologists and speech-language pathology assistants under ORS 348.394 to 348.406.
 - SECTION 12. (1) The amendments to ORS 327.008 by section 11 of this 2013 Act become operative on July 1, 2016.
 - (2) The amendments to ORS 327.008 by section 11 of this 2013 Act apply to State School Fund distributions commencing with the 2016-2017 distributions.
 - SECTION 13. In addition to and not in lieu of any other appropriation, there is appropriated to the Department of Education, for the biennium beginning July 1, 2013, out of the General Fund, the amount of \$1,000,000, which may be expended as follows:
 - (1) \$500,000 for the development of the uniform statewide plan described in section 2 of this 2013 Act.
 - (2) \$500,000 to assist school districts to develop district plans that align with the uniform statewide plan described in section 2 of this 2013 Act.
 - SECTION 14. This 2013 Act being necessary for the immediate preservation of the public peace, health and safety, an emergency is declared to exist, and this 2013 Act takes effect

1 **July 1, 2013.**