

HOUSE AMENDMENTS TO HOUSE BILL 2622

By COMMITTEE ON HEALTH CARE

February 26

1 On page 1 of the printed bill, line 2, after the second semicolon delete the rest of the line and
2 delete lines 3 through 8 and insert “and amending ORS 30.302, 31.740, 40.235, 58.015, 67.005, 124.050,
3 192.556, 315.616, 419B.005, 430.735, 433.443, 441.063, 441.098, 442.562, 442.700, 475.950, 659A.150,
4 676.110, 677.010, 677.087, 677.089, 677.092, 677.095, 677.097, 677.120, 677.188, 677.235, 677.265, 677.450,
5 677.805, 677.814, 677.815, 688.132, 688.230, 742.400, 743.803 and 746.600.”.

6 Delete lines 11 through 30 and delete pages 2 through 50 and insert:
7

“DEFINITIONS

8
9

10 “**SECTION 1.** ORS 677.010 is amended to read:

11 “677.010. As used in this chapter, subject to the exemptions in ORS 677.060 and unless the
12 context requires otherwise:

13 “(1) ‘Approved internship’ means the first year of post-graduate training served in a hospital that
14 is approved by the board or by the Accreditation Council of Graduate Medical Education, the
15 American Osteopathic Association or the Royal College of Physicians and Surgeons of Canada.

16 “(2) ‘Approved school of medicine’ means a school offering a full-time resident program of study
17 in medicine or osteopathy leading to a degree of Doctor of Medicine or Doctor of Osteopathy, such
18 program having been fully accredited or conditionally approved by the Liaison Committee on Med-
19 ical Education, or its successor agency, or the American Osteopathic Association, or its successor
20 agency, or having been otherwise determined by the board to meet the association standards as
21 specifically incorporated into board rules.

22 “(3) ‘Board’ means the Oregon Medical Board.

23 “(4) ‘Diagnose’ means to examine another person in any manner to determine the source or na-
24 ture of a disease or other physical or mental condition, or to hold oneself out or represent that a
25 person is so examining another person. It is not necessary that the examination be made in the
26 presence of such other person; it may be made on information supplied either directly or indirectly
27 by such other person.

28 “(5) ‘Dispense’ means the preparation and delivery of a prescription drug, pursuant to a lawful
29 order of a practitioner, in a suitable container appropriately labeled for subsequent administration
30 to or use by a patient or other individual entitled to receive the prescription drug.

31 “(6) ‘Dispensing physician’ means a physician or podiatric physician and surgeon who purchases
32 prescription drugs for the purpose of dispensing them to patients or other individuals entitled to
33 receive the prescription drug and who dispenses them accordingly.

34 “(7) ‘Drug’ means all medicines and preparations for internal or external use of humans, in-
35 tended to be used for the cure, mitigation or prevention of diseases or abnormalities of humans,

1 which are recognized in any published United States Pharmacopoeia or National Formulary, or
2 otherwise established as a drug.

3 “(8) ‘Fellow’ means an individual who has not qualified under ORS 677.100 (1) and (2) and who
4 is pursuing some special line of study as part of a supervised program of a school of medicine, a
5 hospital approved for internship or residency training, or an institution for medical research or ed-
6 ucation that provides for a period of study under the supervision of a responsible member of that
7 hospital or institution, such school, hospital or institution having been approved by the board.

8 “(9) ‘Intern’ means an individual who has entered into a hospital or hospitals for the first year
9 of post-graduate training.

10 “(10) ‘License’ means permission to practice, whether by license, registration or certification.

11 “(11) ‘Licensee’ means an individual holding a valid license issued by the board.

12 “(12) ‘Physical incapacity’ means a condition that renders an individual licensed under this
13 chapter unable to practice under that license with professional skill and safety by reason of physical
14 illness or physical deterioration that adversely affects cognition, motor or perceptive skill.

15 “(13) ‘Physician’ means [*any*]:

16 “(a) A person who holds a degree of Doctor of Medicine or Doctor of Osteopathy[.]; or

17 “(b) **A person who holds a degree of Doctor of Podiatric Medicine, if the context in which**
18 **the term ‘physician’ is used does not authorize or require the person to practice outside the**
19 **scope of a license issued under ORS 677.805 to 677.840.**

20 “(14) ‘Podiatric physician and surgeon’ means a [*podiatric physician and surgeon*] **physician** li-
21 censed under ORS 677.805 to 677.840 to treat ailments of the human foot, ankle and tendons directly
22 attached to and governing the function of the foot and ankle.

23 “(15)(a) ‘Podiatry’ means:

24 “(A) **The diagnosis or the medical, physical or surgical treatment of ailments of the hu-**
25 **man foot, ankle and tendons directly attached to and governing the function of the foot and**
26 **ankle, except treatment involving the use of a general or spinal anesthetic unless the treat-**
27 **ment is performed in a hospital licensed under ORS 441.025 or in an ambulatory surgical**
28 **center licensed by the Oregon Health Authority and is under the supervision of or in col-**
29 **laboration with a podiatric physician and surgeon; and**

30 “(B) **Assisting in the performance of surgery, as provided in ORS 677.814.**

31 “(b) ‘Podiatry’ **does not include administering general or spinal anesthetics or the**
32 **amputation of the entire foot.**

33 “[15] (16) ‘Prescribe’ means to direct, order or designate the use of or manner of using by
34 spoken or written words or other means.

35 “[16] (17) ‘Resident’ means an individual who, after the first year of post-graduate training, in
36 order to qualify for some particular specialty in the field of medicine, pursues a special line of study
37 as part of a supervised program of a hospital approved by the board.

38 “**SECTION 2.** ORS 30.302 is amended to read:

39 “30.302. (1) As used in this section, ‘retired physician’ means any person:

40 “(a) Who holds a degree of Doctor of Medicine, [*or*] Doctor of Osteopathy **or Doctor of**
41 **Podiatric Medicine, or who** has met the minimum educational requirements for licensure to prac-
42 tice naturopathic medicine;

43 “(b) Who has been licensed and is currently retired in accordance with the provisions of ORS
44 chapter 677 or 685;

45 “(c) Who is registered with the Oregon Medical Board as a retired emeritus physician or who

1 complies with the requirements of the Oregon Board of Naturopathic Medicine as a retired
2 naturopath;

3 “(d) Who registers with the county health officer in the county in which the physician or
4 naturopath practices; and

5 “(e) Who provides medical care as a volunteer without compensation solely through referrals
6 from the county health officer specified in paragraph (d) of this subsection.

7 “(2) Any retired physician who treats patients pursuant to this section shall be considered to
8 be an agent of a public body for the purposes of ORS 30.260 to 30.300.

9 “**SECTION 3.** ORS 40.235 is amended to read:

10 “40.235. (1) As used in this section, unless the context requires otherwise:

11 “(a) ‘Confidential communication’ means a communication not intended to be disclosed to third
12 persons except:

13 “(A) Persons present to further the interest of the patient in the consultation, examination or
14 interview;

15 “(B) Persons reasonably necessary for the transmission of the communication; or

16 “(C) Persons who are participating in the diagnosis and treatment under the direction of the
17 physician, including members of the patient’s family.

18 “(b) ‘Patient’ means a person who consults or is examined or interviewed by a physician.

19 “(c)(A) ‘Physician’ means a person authorized and licensed or certified to practice medicine,
20 **podiatry** or dentistry in any state or nation, or reasonably believed by the patient so to be, while
21 engaged in the diagnosis or treatment of a physical condition.

22 “(B) ‘Physician’ includes licensed or certified naturopathic and chiropractic physicians and
23 dentists.

24 “(2) A patient has a privilege to refuse to disclose and to prevent any other person from dis-
25 closing confidential communications in a civil action, suit or proceeding, made for the purposes of
26 diagnosis or treatment of the patient’s physical condition, among the patient, the patient’s physician
27 or persons who are participating in the diagnosis or treatment under the direction of the physician,
28 including members of the patient’s family.

29 “(3) The privilege created by this section may be claimed by:

30 “(a) The patient;

31 “(b) A guardian or conservator of the patient;

32 “(c) The personal representative of a deceased patient; or

33 “(d) The person who was the physician, but only on behalf of the patient. Such person’s au-
34 thority so to do is presumed in the absence of evidence to the contrary.

35 “(4) The following is a nonexclusive list of limits on the privilege granted by this section:

36 “(a) If the judge orders an examination of the physical condition of the patient, communications
37 made in the course thereof are not privileged under this section with respect to the particular pur-
38 pose for which the examination is ordered unless the judge orders otherwise.

39 “(b) Except as provided in ORCP 44, there is no privilege under this section for communications
40 made in the course of a physical examination performed under ORCP 44.

41 “(c) There is no privilege under this section with regard to any confidential communication or
42 record of such confidential communication that would otherwise be privileged under this section
43 when the use of the communication or record is specifically allowed under ORS 426.070, 426.074,
44 426.075, 426.095, 426.120 or 426.307. This paragraph only applies to the use of the communication or
45 record to the extent and for the purposes set forth in the described statute sections.

1 other outcome at any stage of an investigation or an administrative proceeding, including but not
2 limited to a final order.

3 **“SECTION 9.** ORS 677.097 is amended to read:

4 “677.097. (1) In order to obtain the informed consent of a patient, a physician[, *podiatric physi-*
5 *cian and surgeon*] or physician assistant shall explain the following:

6 “(a) In general terms the procedure or treatment to be undertaken;

7 “(b) That there may be alternative procedures or methods of treatment, if any; and

8 “(c) That there are risks, if any, to the procedure or treatment.

9 “(2) After giving the explanation specified in subsection (1) of this section, the physician[,
10 *podiatric physician and surgeon*] or physician assistant shall ask the patient if the patient wants a
11 more detailed explanation. If the patient requests further explanation, the physician[, *podiatric phy-*
12 *sician and surgeon*] or physician assistant shall disclose in substantial detail the procedure, the vi-
13 able alternatives and the material risks unless to do so would be materially detrimental to the
14 patient. In determining that further explanation would be materially detrimental the physician[,
15 *podiatric physician and surgeon*] or physician assistant shall give due consideration to the standards
16 of practice of reasonable medical or podiatric practitioners in the same or a similar community un-
17 der the same or similar circumstances.

18 **“SECTION 10.** ORS 677.120 is amended to read:

19 “677.120. (1) As used in this section, ‘health clinic’ means a public health clinic or a health clinic
20 operated by a charitable corporation that mainly provides primary physical health, dental or mental
21 health services to low-income patients without charge or using a sliding fee scale based on the in-
22 come of the patient.

23 “(2) A physician [*and surgeon*], **other than a podiatric physician and surgeon**, who lawfully
24 has been issued a license to practice in another state or territory of the United States or the Dis-
25 trict of Columbia, the qualifications and licensing examinations of which are substantially similar
26 to those of the State of Oregon, may be licensed by the Oregon Medical Board to practice medicine
27 in this state without taking an examination, except when an examination is required under sub-
28 section (3) or (4) of this section.

29 “(3) A person described in subsection (2) of this section, whose application is based on a license
30 issued in another state or territory or the District of Columbia, certification of the National Board
31 of Medical Examiners of the United States, the National Board of Examiners for Osteopathic Phy-
32 sicians and Surgeons or the Medical Council of Canada or successful completion of the United
33 States Medical Licensing Examination, 10 years or more prior to the filing of an application with
34 the Oregon Medical Board or who has ceased the practice of medicine for 12 or more consecutive
35 months, may be required by the board to take an examination.

36 “(4) A person described in subsection (2) of this section who volunteers at a health clinic and
37 whose application is based on a license issued in another state or territory or the District of
38 Columbia, certification of the National Board of Medical Examiners of the United States, the Na-
39 tional Board of Examiners for Osteopathic Physicians and Surgeons or the Medical Council of
40 Canada or successful completion of the United States Medical Licensing Examination or the Feder-
41 ation Licensing Examination may be required by the Oregon Medical Board to take a national li-
42 censing examination if the person has ceased the practice of medicine for 24 or more consecutive
43 months immediately prior to filing the application.

44 “(5) The Oregon Medical Board shall make the application under subsection (4) of this section
45 available online. A physician [*and surgeon*] applying for a license under subsection (4) of this section

1 shall pay to the board an application fee as determined by the board pursuant to ORS 677.265.

2 “**SECTION 11.** ORS 677.188 is amended to read:

3 “677.188. As used in ORS 677.190, unless the context requires otherwise:

4 “(1) ‘Fraud or misrepresentation’ means the intentional misrepresentation or misstatement of a
5 material fact, concealment of or failure to make known any material fact, or any other means by
6 which misinformation or a false impression knowingly is given.

7 “(2) ‘Fraudulent claim’ means a claim submitted to any patient, insurance or indemnity associ-
8 ation, company or individual for the purpose of gaining compensation, which the person making the
9 claim knows to be false.

10 “(3) ‘Manifestly incurable condition, sickness, disease or injury’ means one that is declared to
11 be incurable by competent physicians [*and surgeons*] or by other recognized authority.

12 “(4) ‘Unprofessional or dishonorable conduct’ means conduct unbecoming a person licensed to
13 practice medicine or podiatry, or detrimental to the best interests of the public, and includes:

14 “(a) Any conduct or practice contrary to recognized standards of ethics of the medical or
15 podiatric profession or any conduct or practice which does or might constitute a danger to the
16 health or safety of a patient or the public or any conduct, practice or condition which does or might
17 adversely affect a physician’s [*or podiatric physician and surgeon’s*] ability safely and skillfully to
18 practice medicine or podiatry;

19 “(b) Willful performance of any surgical or medical treatment which is contrary to acceptable
20 medical standards; and

21 “(c) Willful and repeated ordering or performance of unnecessary laboratory tests or radiologic
22 studies; administration of unnecessary treatment; employment of outmoded, unproved or unscientific
23 treatments; failure to obtain consultations when failing to do so is not consistent with the standard
24 of care; or otherwise utilizing medical service for diagnosis or treatment which is or may be con-
25 sidered inappropriate or unnecessary.

26 “**SECTION 12.** ORS 677.235 is amended to read:

27 “677.235. (1) The Oregon Medical Board consists of 12 members appointed by the Governor and
28 subject to confirmation by the Senate in the manner provided in ORS 171.562 and 171.565. All
29 members of the board must be residents of this state. Of the members of the board:

30 “(a) Seven must have the degree of Doctor of Medicine;

31 “(b) Two must have the degree of Doctor of Osteopathy;

32 “(c) One must have the degree of Doctor of Podiatric Medicine; and

33 “(d) Two must be members of the public representing health consumers and who are not:

34 “(A) Otherwise eligible for appointment to the board; or

35 “(B) A spouse, domestic partner, child, parent or sibling of an individual having the degree of
36 Doctor of Medicine, Doctor of Osteopathy or Doctor of Podiatric Medicine.

37 “(2)(a)(A) Board members required to possess the degree of Doctor of Medicine may be selected
38 by the Governor from a list of three to five [*physicians*] **candidates** for each [*physician*] member of
39 the board **described in subsection (1)(a) of this section** whose term expires in that year, submitted
40 by the Oregon Medical Association not later than February 1.

41 “(B) Board members required to possess the degree of Doctor of Osteopathy may be selected by
42 the Governor from a list of three to five [*qualified physicians*] **candidates** for each vacancy, sub-
43 mitted by the Osteopathic Physicians and Surgeons of Oregon, Inc., not later than February 1 of
44 each odd-numbered year.

45 “(C) The board member required to possess the degree of Doctor of Podiatric Medicine may be

1 selected by the Governor from a list of three to five [*qualified physicians*] **candidates** submitted by
2 the Oregon Podiatric Medical Association not later than February 1 of each fourth year.

3 “(b) The physician members [*and the member who is a podiatric physician and surgeon*] must
4 have been in the active practice of their profession for at least five years immediately preceding
5 their appointment.

6 “(c) Neither the public members nor any person who is a spouse, domestic partner, child, parent
7 or sibling of a public member may be employed as a health professional.

8 “(d)(A) In selecting the members of the board, the Governor shall strive to balance the repre-
9 sentation on the board according to geographic areas of this state and ethnic group.

10 “(B) Of the seven members who hold the degree of Doctor of Medicine, there shall be at least
11 one member appointed from each federal congressional district.

12 “(3)(a) The term of office of each board member is three years, but a member serves at the
13 pleasure of the Governor. The terms must be staggered so that no more than four terms end each
14 year. A term begins on March 1 of the year the member is appointed and ends on the last day of
15 February of the third year thereafter. A member may not serve more than two consecutive terms.

16 “(b) If a vacancy occurs on the board, another qualifying member possessing the same profes-
17 sional degree or fulfilling the same public capacity as the person whose position has been vacated
18 shall be appointed as provided in this section to fill the unexpired term.

19 “(c) A board member shall be removed immediately from the board if, during the member’s term,
20 the member:

21 “(A) Is not a resident of this state;

22 “(B) Has been absent from three consecutive board meetings, unless at least one absence is ex-
23 cused; or

24 “(C) Is not a current licensee or a retired licensee whose license was in good standing at the
25 time of retirement, if the board member was appointed to serve on the board as a licensee.

26 “(4) Members of the board are entitled to compensation and expenses as provided in ORS
27 292.495. The board may provide by rule for compensation to board members for the performance of
28 official duties at a rate that is greater than the rate provided in ORS 292.495.

29 “**SECTION 13.** ORS 677.265 is amended to read:

30 “677.265. In addition to any other powers granted by this chapter, the Oregon Medical Board
31 may:

32 “(1) Adopt necessary and proper rules for administration of this chapter including but not lim-
33 ited to:

34 “(a) Establishing fees and charges to carry out its legal responsibilities, subject to prior ap-
35 proval by the Oregon Department of Administrative Services and a report to the Emergency Board
36 prior to adopting the fees and charges. The fees and charges shall be within the budget authorized
37 by the Legislative Assembly as that budget may be modified by the Emergency Board. The fees and
38 charges established under this section may not exceed the cost of administering the program or the
39 purpose for which the fee or charge is established, as authorized by the Legislative Assembly for the
40 Oregon Medical Board’s budget, or as modified by the Emergency Board or future sessions of the
41 Legislative Assembly.

42 “(b) Establishing standards and tests to determine the moral, intellectual, educational, scientific,
43 technical and professional qualifications required of applicants for licenses under this chapter.

44 “(c) Enforcing the provisions of this chapter and exercising general supervision over the prac-
45 tice of medicine and podiatry within this state. In determining whether to discipline a licensee for

1 a standard of care violation, the Oregon Medical Board shall determine whether the licensee used
2 that degree of care, skill and diligence that is used by ordinarily careful physicians [*or podiatric*
3 *physicians and surgeons*] in the same or similar circumstances in the community of the physician
4 [*or podiatric physician and surgeon*] or a similar community.

5 “(2) Issue, deny, suspend and revoke licenses and limited licenses, assess costs of proceedings
6 and fines and place licensees on probation as provided in this chapter.

7 “(3) Use the gratuitous services and facilities of private organizations to receive the assistance
8 and recommendations of the organizations in administering this chapter.

9 “(4) Make its personnel and facilities available to other regulatory agencies of this state, or
10 other bodies interested in the development and improvement of the practice of medicine or podiatry
11 in this state, upon terms and conditions for reimbursement as are agreed to by the Oregon Medical
12 Board and the other agency or body.

13 “(5) Appoint examiners, who need not be members of the Oregon Medical Board, and employ or
14 contract with the American Public Health Association or the National Board of Medical Examiners
15 or other organizations, agencies and persons to prepare examination questions and score examina-
16 tion papers.

17 “(6) Determine the schools, colleges, universities, institutions and training acceptable in con-
18 nection with licensing under this chapter. All residency, internship and other training programs
19 carried on in this state by any hospital, institution or medical facility shall be subject to approval
20 by the Oregon Medical Board. The board shall accept the approval by the American Osteopathic
21 Association or the American Medical Association in lieu of approval by the board.

22 “(7) Prescribe the time, place, method, manner, scope and subjects of examinations under this
23 chapter.

24 “(8) Prescribe all forms that it considers appropriate for the purposes of this chapter, and re-
25 quire the submission of photographs and relevant personal history data by applicants for licensure
26 under this chapter.

27 “(9) For the purpose of requesting a state or nationwide criminal records check under ORS
28 181.534, require the fingerprints of a person who is:

29 “(a) Applying for a license that is issued by the board;

30 “(b) Applying for renewal of a license that is issued by the board; or

31 “(c) Under investigation by the board.

32 “(10) Administer oaths, issue notices and subpoenas in the name of the board, enforce subpoenas
33 in the manner authorized by ORS 183.440, hold hearings and perform such other acts as are rea-
34 sonably necessary to carry out its duties under this chapter.

35 “**SECTION 14.** ORS 677.450 is amended to read:

36 “677.450. The Oregon Medical Board may release information received under ORS 441.820 con-
37 cerning the revocation or restriction of a physician’s [*or podiatric physician and surgeon’s*] activities
38 at a health care facility to any other health care facility licensed under ORS 441.015 to 441.087,
39 441.525 to 441.595, 441.815, 441.820, 441.990, 442.342, 442.344 and 442.400 to 442.463 at which that
40 physician [*or podiatric physician and surgeon*] holds or has applied for staff privileges or other right
41 to practice medicine or podiatry at the facility.

42
43 **“STATUTES REGULATING PODIATRY**

44
45 **“SECTION 15. (1) ORS 677.805 to 677.840 are added to and made a part of ORS chapter**

1 **677.**

2 **“(2) ORS 677.837 is added to and made a part of ORS 677.805 to 677.840.**

3 **“SECTION 16.** ORS 677.805 is amended to read:

4 “677.805. As used in ORS 677.805 to 677.840[:],

5 “[*(1)*] ‘ankle’ means the tibial plafond and its posterolateral border or posterior malleolus, the
6 medial malleolus, the distal fibula or lateral malleolus, and the talus.

7 “[*(2)*] ‘Board’ means the Oregon Medical Board.]

8 “[*(3)*] ‘Podiatric physician and surgeon’ means a podiatric physician and surgeon who treats
9 ailments of the human foot, ankle and tendons directly attached to and governing the function of the
10 foot and ankle.]

11 “[*(4)(a)*] ‘Podiatry’ means:]

12 “[*(A)*] The diagnosis or the medical, physical or surgical treatment of ailments of the human foot,
13 ankle and tendons directly attached to and governing the function of the foot and ankle, except treat-
14 ment involving the use of a general or spinal anesthetic unless the treatment is performed in a hospital
15 licensed under ORS 441.025 or in an ambulatory surgical center licensed by the Oregon Health Au-
16 thority and is under the supervision of or in collaboration with a physician; and]

17 “[*(B)*] Assisting a physician in surgery under ORS 677.814.]

18 “[*(b)*] ‘Podiatry’ does not include the administration of general or spinal anesthetics or the
19 amputation of the entire foot.]

20 **“SECTION 17.** ORS 677.814 is amended to read:

21 “677.814. A podiatric physician and surgeon may assist [*a physician*] in **performing** surgery on
22 any part of the body.

23 **“SECTION 18.** ORS 677.815 is amended to read:

24 “677.815. (1) ORS 677.805 to 677.840 do not prevent:

25 “(a) Any person, firm or corporation from manufacturing, selling, fitting or adjusting any shoe
26 or appliance designed and intended to equalize pressure on different parts of the foot.

27 “(b) The sale by licensed druggists of plasters, salves and lotions for the relief and cure of corns,
28 warts, callosities and bunions.

29 “(2) ORS 677.805 to 677.840 shall not be construed to apply to or interfere with:

30 “(a) The practice of any person whose religion treats or administers to the sick or suffering by
31 purely spiritual means, nor with any individual’s selection of any such person.

32 “(b) Physicians licensed by the Oregon Medical Board, **other than physicians licensed under**
33 **ORS 677.805 to 677.840**, nor to surgeons of the United States Army, Navy and United States Public
34 Health Service, when in actual performance of their official duties.

35
36 **“MEDICAL SERVICES CONTRACTS**

37
38 **“SECTION 19.** ORS 743.803 is amended to read:

39 “743.803. (1) A medical services contract may not require the provider, as an element of the
40 contract or as a condition of compensation for services, to agree:

41 “(a) In the event of alleged improper medical treatment of a patient, to indemnify the other
42 party to the medical services contract for any damages, awards or liabilities including but not lim-
43 ited to judgments, settlements, attorney fees, court costs and any associated charges incurred for
44 any reason other than the negligence or intentional act of the provider or the provider’s employees;

45 “(b) To charge the other party to the medical services contract a rate for services rendered

1 pursuant to the medical services contract that is no greater than the lowest rate that the provider
2 charges for the same service to any other person;

3 “(c) To deny care to a patient because of a determination made pursuant to the medical services
4 contract that the care is not covered or is experimental, or to deny referral of a patient to another
5 provider for the provision of such care, if the patient is informed that the patient will be responsible
6 for the payment of such noncovered, experimental or referral care and the patient nonetheless de-
7 sires to obtain such care or referral; or

8 “(d) Upon the provider’s withdrawal from or termination or nonrenewal of the medical services
9 contract, not to treat or solicit a patient even at that patient’s request and expense.

10 “(2) A medical services contract shall:

11 “(a) Grant to the provider adequate notice and hearing procedures, or such other procedures
12 as are fair to the provider under the circumstances, prior to termination or nonrenewal of the
13 medical services contract when such termination or nonrenewal is based upon issues relating to the
14 quality of patient care rendered by the provider.

15 “(b) Set forth generally the criteria used by the other party to the medical services contract for
16 the termination or nonrenewal of the medical services contract.

17 “(c) Entitle the provider to an annual accounting accurately summarizing the financial trans-
18 actions between the parties to the medical services contract for that year.

19 “(d) Allow the provider to withdraw from the care of a patient when, in the professional judg-
20 ment of the provider, it is in the best interest of the patient to do so.

21 “(e) Provide that a doctor of medicine or **doctor of osteopathy** licensed under ORS chapter 677
22 shall be retained by the other party to the medical services contract and shall be responsible for
23 all final medical and mental health decisions relating to coverage or payment made pursuant to the
24 medical services contract.

25 “(f) Provide that a physician, **as defined in ORS 677.010**, who is practicing in conformity with
26 ORS 677.095 may advocate a decision, policy or practice without being subject to termination or
27 penalty for the sole reason of such advocacy.

28 “(g)(A) Entitle the party to the medical services contract who is being reimbursed for the pro-
29 vision of health care services on a basis that includes financial risk withholds, or the party’s rep-
30 resentative, to a full accounting of health benefits claims data and related financial information on
31 no less than a quarterly basis by the party to a medical service contract who has made reimburse-
32 ment, as follows:

33 “(i) The data shall include all pertinent information relating to the health care services pro-
34 vided, including related provider and patient information, reimbursements made and amounts with-
35 held under the financial risk withhold provisions of the medical services contract for the period of
36 time under reconciliation and settlement between the parties.

37 “(ii) Any reconciliation and settlement undertaken pursuant to a medical services contract shall
38 be based directly and exclusively upon data provided to the party who is being reimbursed for the
39 provision of health care services.

40 “(iii) All data, including supplemental information or documentation, necessary to finalize the
41 reconciliation and settlement provisions of a medical services contract relating to financial risk
42 withholds shall be provided to the party who is being reimbursed for the provision of health care
43 services no later than 30 days prior to finalizing the reconciliation and settlement.

44 “(B) Nothing in this paragraph shall be construed to prevent parties to a medical services con-
45 tract from mutually agreeing to alternative reconciliation and settlement policies and procedures.

1 “(h) Provide that when continuity of care is required to be provided under a health benefit plan
2 by ORS 743.854, the insurer and the individual provider shall provide continuity of care to enrollees
3 as provided in ORS 743.854.

4 “(3) The other party to a medical services contract shall not:

5 “(a) Refer to other documents or instruments in a contract unless the nonprovider party agrees
6 to make available to the provider for review a copy of the documents or instruments within 72 hours
7 of request; or

8 “(b) Provide as an element of a contract with a third party relating to the provision of medical
9 services to a patient of the provider that the provider’s patient may not sue or otherwise recover
10 from the nonprovider party, or must hold the nonprovider party harmless for, any and all expenses,
11 damages, awards or liabilities that arise from the management decisions, utilization review pro-
12 visions or other policies or determinations of the nonprovider party that have an impact on the
13 provider’s treatment decisions and actions with regard to the patient.

14 “(4) An insurer, independent practice association, medical or mental health clinic or other party
15 to a medical services contract shall provide the criteria for selection of parties to future medical
16 services contracts upon the request of current or prospective parties.

17 18 “CONFORMING AMENDMENTS

19
20 “**SECTION 20.** ORS 31.740 is amended to read:

21 “31.740. Punitive damages may not be awarded against a health practitioner if:

22 “(1) The health practitioner is licensed, registered or certified as:

23 “(a) A psychologist under ORS 675.030 to 675.070, 675.085 and 675.090;

24 “(b) An occupational therapist under ORS 675.230 to 675.300;

25 “(c) A regulated social worker under ORS 675.510 to 675.600;

26 “(d) A physician under ORS 677.100 to 677.228 **or 677.805 to 677.840**;

27 “(e) An emergency medical services provider under ORS chapter 682;

28 “[*f*] *A podiatric physician and surgeon under ORS 677.820 to 677.840;*]

29 “[*g*] **(f)** A nurse under ORS 678.040 to 678.101;

30 “[*h*] **(g)** A nurse practitioner under ORS 678.375 to 678.390;

31 “[*i*] **(h)** A dentist under ORS 679.060 to 679.180;

32 “[*j*] **(i)** A dental hygienist under ORS 680.040 to 680.100;

33 “[*k*] **(j)** A denturist under ORS 680.515 to 680.535;

34 “[*L*] **(k)** An audiologist or speech-language pathologist under ORS 681.250 to 681.350;

35 “[*m*] **(L)** An optometrist under ORS 683.040 to 683.155 and 683.170 to 683.220;

36 “[*n*] **(m)** A chiropractor under ORS 684.040 to 684.105;

37 “[*o*] **(n)** A naturopath under ORS 685.060 to 685.110, 685.125 and 685.135;

38 “[*p*] **(o)** A massage therapist under ORS 687.011 to 687.250;

39 “[*q*] **(p)** A physical therapist under ORS 688.040 to 688.145;

40 “[*r*] **(q)** A medical imaging licensee under ORS 688.445 to 688.525;

41 “[*s*] **(r)** A pharmacist under ORS 689.151 and 689.225 to 689.285;

42 “[*t*] **(s)** A physician assistant as provided by ORS 677.505 to 677.525; or

43 “[*u*] **(t)** A professional counselor or marriage and family therapist under ORS 675.715 to
44 675.835; and

45 “(2) The health practitioner was engaged in conduct regulated by the license, registration or

1 certificate issued by the appropriate governing body and was acting within the scope of practice for
2 which the license, registration or certificate was issued and without malice.

3 “**SECTION 21.** ORS 58.015 is amended to read:

4 “58.015. As used in this chapter, unless the context requires otherwise:

5 “(1) ‘Foreign professional corporation’ means a professional corporation organized under laws
6 other than the laws of this state.

7 “(2) ‘License’ includes a license, certificate of registration, permit or other legal authorization
8 required by law as a condition precedent to the rendering of professional service or services within
9 this state.

10 “(3) ‘Oregon Business Corporation Act’ has the same meaning given that term in ORS 60.951.

11 “(4) ‘Practicing medicine’ has the meaning given that term in ORS 677.085.

12 “(5) ‘Professional’ means:

13 “(a) Accountants licensed under ORS 673.010 to 673.457 or the laws of another state;

14 “(b) Architects licensed under ORS 671.010 to 671.220 or the laws of another state;

15 “(c) Attorneys licensed under ORS 9.005 to 9.755 or the laws of another state;

16 “(d) Chiropractors licensed under ORS chapter 684 or the laws of another state;

17 “(e) Dentists licensed under ORS chapter 679 or the laws of another state;

18 “(f) Landscape architects licensed under ORS 671.310 to 671.459 or the laws of another state;

19 “(g) Naturopaths licensed under ORS chapter 685 or the laws of another state;

20 “(h) Nurse practitioners licensed under ORS 678.010 to 678.410 or the laws of another state;

21 “(i) Psychologists licensed under ORS 675.010 to 675.150 or the laws of another state;

22 “(j) Physicians licensed under ORS chapter 677 or the laws of another state;

23 “[*k*] *Podiatrists licensed under ORS chapter 677 or the laws of another state;*]

24 “[*L*] (**k**) Medical imaging licensees under ORS 688.405 to 688.605 or the laws of another state;

25 “[*m*] (**L**) Real estate appraisers licensed or certified under ORS chapter 674 or the laws of
26 another state; and

27 “[*n*] (**m**) Other persons providing to the public types of personal service or services substan-
28 tially similar to those listed in paragraphs (a) to [*m*] (**L**) of this subsection that may be lawfully
29 rendered only pursuant to a license.

30 “(6) ‘Professional corporation’ or ‘domestic professional corporation’ means a corporation or-
31 ganized under this chapter for the specific purpose of rendering professional service or services and
32 for such other purposes provided under this chapter.

33 “(7) ‘Professional service’ means personal service or services rendered in this state to the public
34 which may be lawfully rendered only pursuant to a license by a professional.

35 “(8) ‘Regulatory board’ means the governmental agency of the State of Oregon required or au-
36 thorized by law to license and regulate the rendering of a professional service or services for which
37 a professional corporation is organized.

38 “**SECTION 22.** ORS 67.005 is amended to read:

39 “67.005. As used in this chapter:

40 “(1) ‘Business’ includes every trade, occupation, profession and commercial activity.

41 “(2) ‘Debtor in bankruptcy’ means a person who is the subject of:

42 “(a) An order for relief under Title 11 of the United States Code or a comparable order under
43 a successor statute of general application; or

44 “(b) A comparable order under federal, state or foreign law governing insolvency.

45 “(3) ‘Dissociated partner’ means a partner with respect to whom an event specified in ORS

1 67.220 has occurred.

2 “(4) ‘Distribution’ means a transfer of money or other property from a partnership to a partner
3 in the partner’s capacity as a partner or to the partner’s transferee.

4 “(5) ‘Foreign limited liability partnership’ means a partnership that:

5 “(a) Is formed under laws other than the law of this state; and

6 “(b) Has the status of a limited liability partnership under those laws.

7 “(6) ‘Limited liability partnership’ means a partnership that has registered under ORS 67.590,
8 and has not registered or qualified in any other jurisdiction other than as a foreign limited liability
9 partnership.

10 “(7) ‘Partnership’ means an association of two or more persons to carry on as co-owners a
11 business for profit created under ORS 67.055, predecessor law, or comparable law of another juris-
12 diction. A partnership includes a limited liability partnership.

13 “(8) ‘Partnership agreement’ means the agreement, whether written, oral or implied, among the
14 partners concerning the partnership, including amendments to the partnership agreement.

15 “(9) ‘Partnership at will’ means a partnership in which the partners have not agreed to remain
16 partners until the expiration of a definite term or the completion of a particular undertaking.

17 “(10) ‘Partnership interest’ or ‘partner’s interest in the partnership’ means all of a partner’s in-
18 terests in the partnership, including the partner’s transferable interest and all management and
19 other rights.

20 “(11) ‘Person’ means an individual, corporation, business trust, partnership, limited liability
21 company, association, joint venture, government, governmental subdivision, agency, instrumentality
22 or any other legal or commercial entity.

23 “(12) ‘Professional’ means:

24 “(a) Accountants licensed under ORS 673.010 to 673.457 or the laws of another state;

25 “(b) Architects licensed under ORS 671.010 to 671.220 or the laws of another state;

26 “(c) Attorneys licensed under ORS 9.005 to 9.755 or the laws of another state;

27 “(d) Chiropractors licensed under ORS chapter 684 or the laws of another state;

28 “(e) Dentists licensed under ORS chapter 679 or the laws of another state;

29 “(f) Landscape architects licensed under ORS 671.310 to 671.459 or the laws of another state;

30 “(g) Naturopaths licensed under ORS chapter 685 or the laws of another state;

31 “(h) Nurse practitioners licensed under ORS 678.010 to 678.410 or the laws of another state;

32 “(i) Psychologists licensed under ORS 675.010 to 675.150 or the laws of another state;

33 “(j) Physicians licensed under ORS chapter 677 or the laws of another state;

34 “[*k*] *Podiatrists licensed under ORS chapter 677 or the laws of another state;*]

35 “[*L*] (**k**) Medical imaging licensees under ORS 688.405 to 688.605 or the laws of another state;

36 “[*m*] (**L**) Real estate appraisers licensed under ORS chapter 674 or the laws of another state;

37 and

38 “[*n*] (**m**) Other persons providing to the public types of personal service or services substan-
39 tially similar to those listed in paragraphs (a) to [*m*] (**L**) of this subsection that may be lawfully
40 rendered only pursuant to a license.

41 “(13) ‘Professional service’ means the service rendered by a professional.

42 “(14) ‘Property’ means all property, real, personal or mixed, tangible or intangible, or any in-
43 terest therein.

44 “(15) ‘State’ means a state of the United States, the District of Columbia, the Commonwealth
45 of Puerto Rico or any territory or insular possession subject to the jurisdiction of the United States.

1 “(16) ‘Transfer’ includes an assignment, conveyance, lease, mortgage, deed, encumbrance, cre-
2 ation of a security interest and any other disposition.

3 “(17) ‘Transferable interest of a partner in the partnership’ means the partner’s share of the
4 profits and losses of the partnership and the partner’s right to receive distributions.

5 “**SECTION 23.** ORS 124.050 is amended to read:

6 “124.050. As used in ORS 124.050 to 124.095:

7 “(1) ‘Abuse’ means one or more of the following:

8 “(a) Any physical injury to an elderly person caused by other than accidental means, or which
9 appears to be at variance with the explanation given of the injury.

10 “(b) Neglect.

11 “(c) Abandonment, including desertion or willful forsaking of an elderly person or the with-
12 drawal or neglect of duties and obligations owed an elderly person by a caretaker or other person.

13 “(d) Willful infliction of physical pain or injury upon an elderly person.

14 “(e) An act that constitutes a crime under ORS 163.375, 163.405, 163.411, 163.415, 163.425,
15 163.427, 163.465 or 163.467.

16 “(f) Verbal abuse.

17 “(g) Financial exploitation.

18 “(h) Sexual abuse.

19 “(i) Involuntary seclusion of an elderly person for the convenience of a caregiver or to discipline
20 the person.

21 “(j) A wrongful use of a physical or chemical restraint of an elderly person, excluding an act
22 of restraint prescribed by a [*licensed*] physician **licensed under ORS chapter 677** and any treatment
23 activities that are consistent with an approved treatment plan or in connection with a court order.

24 “(2) ‘Elderly person’ means any person 65 years of age or older who is not subject to the pro-
25 visions of ORS 441.640 to 441.665.

26 “(3) ‘Facility’ means:

27 “(a) A long term care facility as that term is defined in ORS 442.015.

28 “(b) A residential facility as that term is defined in ORS 443.400, including but not limited to
29 an assisted living facility.

30 “(c) An adult foster home as that term is defined in ORS 443.705.

31 “(4) ‘Financial exploitation’ means:

32 “(a) Wrongfully taking the assets, funds or property belonging to or intended for the use of an
33 elderly person or a person with a disability.

34 “(b) Alarming an elderly person or a person with a disability by conveying a threat to
35 wrongfully take or appropriate money or property of the person if the person would reasonably be-
36 lieve that the threat conveyed would be carried out.

37 “(c) Misappropriating, misusing or transferring without authorization any money from any ac-
38 count held jointly or singly by an elderly person or a person with a disability.

39 “(d) Failing to use the income or assets of an elderly person or a person with a disability ef-
40 fectively for the support and maintenance of the person.

41 “(5) ‘Intimidation’ means compelling or deterring conduct by threat.

42 “(6) ‘Law enforcement agency’ means:

43 “(a) Any city or municipal police department.

44 “(b) Any county sheriff’s office.

45 “(c) The Oregon State Police.

1 “(d) Any district attorney.

2 “(e) A police department established by a university under ORS 352.383.

3 “(7) ‘Neglect’ means:

4 “(a) Failure to provide the care, supervision or services necessary to maintain the physical and

5 mental health of an elderly person that may result in physical harm or significant emotional harm

6 to the elderly person; or

7 “(b) The failure of a caregiver to make a reasonable effort to protect an elderly person from

8 abuse.

9 “(8) ‘Person with a disability’ means a person described in:

10 “(a) ORS 410.040 (7); or

11 “(b) ORS 410.715.

12 “(9) ‘Public or private official’ means:

13 “(a) Physician **or physician assistant licensed under ORS chapter 677**, naturopathic physi-

14 cian, [*osteopathic physician*,] **or** chiropractor[, *physician assistant or podiatric physician and*

15 *surgeon*], including any intern or resident.

16 “(b) Licensed practical nurse, registered nurse, nurse practitioner, nurse’s aide, home health

17 aide or employee of an in-home health service.

18 “(c) Employee of the Department of Human Services or community developmental disabilities

19 program.

20 “(d) Employee of the Oregon Health Authority, county health department or community mental

21 health program.

22 “(e) Peace officer.

23 “(f) Member of the clergy.

24 “(g) Regulated social worker.

25 “(h) Physical, speech or occupational therapist.

26 “(i) Senior center employee.

27 “(j) Information and referral or outreach worker.

28 “(k) Licensed professional counselor or licensed marriage and family therapist.

29 “(L) Any public official who comes in contact with elderly persons in the performance of the

30 official’s official duties.

31 “(m) Firefighter or emergency medical services provider.

32 “(n) Psychologist.

33 “(o) Provider of adult foster care or an employee of the provider.

34 “(p) Audiologist.

35 “(q) Speech-language pathologist.

36 “(10) ‘Services’ includes but is not limited to the provision of food, clothing, medicine, housing,

37 medical services, assistance with bathing or personal hygiene or any other service essential to the

38 well-being of an elderly person.

39 “(11)(a) ‘Sexual abuse’ means:

40 “(A) Sexual contact with an elderly person who does not consent or is considered incapable of

41 consenting to a sexual act under ORS 163.315;

42 “(B) Sexual harassment, sexual exploitation or inappropriate exposure to sexually explicit ma-

43 terial or language;

44 “(C) Any sexual contact between an employee of a facility or paid caregiver and an elderly

45 person served by the facility or caregiver;

1 “(D) Any sexual contact between an elderly person and a relative of the elderly person other
2 than a spouse; or

3 “(E) Any sexual contact that is achieved through force, trickery, threat or coercion.

4 “(b) ‘Sexual abuse’ does not mean consensual sexual contact between an elderly person and a
5 paid caregiver who is the spouse of the elderly person.

6 “(12) ‘Sexual contact’ has the meaning given that term in ORS 163.305.

7 “(13) ‘Verbal abuse’ means to threaten significant physical or emotional harm to an elderly
8 person or a person with a disability through the use of:

9 “(a) Derogatory or inappropriate names, insults, verbal assaults, profanity or ridicule; or

10 “(b) Harassment, coercion, threats, intimidation, humiliation, mental cruelty or inappropriate
11 sexual comments.

12 “**SECTION 24.** ORS 192.556 is amended to read:

13 “192.556. As used in ORS 192.553 to 192.581:

14 “(1) ‘Authorization’ means a document written in plain language that contains at least the fol-
15 lowing:

16 “(a) A description of the information to be used or disclosed that identifies the information in
17 a specific and meaningful way;

18 “(b) The name or other specific identification of the person or persons authorized to make the
19 requested use or disclosure;

20 “(c) The name or other specific identification of the person or persons to whom the covered
21 entity may make the requested use or disclosure;

22 “(d) A description of each purpose of the requested use or disclosure, including but not limited
23 to a statement that the use or disclosure is at the request of the individual;

24 “(e) An expiration date or an expiration event that relates to the individual or the purpose of
25 the use or disclosure;

26 “(f) The signature of the individual or personal representative of the individual and the date;

27 “(g) A description of the authority of the personal representative, if applicable; and

28 “(h) Statements adequate to place the individual on notice of the following:

29 “(A) The individual’s right to revoke the authorization in writing;

30 “(B) The exceptions to the right to revoke the authorization;

31 “(C) The ability or inability to condition treatment, payment, enrollment or eligibility for bene-
32 fits on whether the individual signs the authorization; and

33 “(D) The potential for information disclosed pursuant to the authorization to be subject to
34 redisclosure by the recipient and no longer protected.

35 “(2) ‘Covered entity’ means:

36 “(a) A state health plan;

37 “(b) A health insurer;

38 “(c) A health care provider that transmits any health information in electronic form to carry
39 out financial or administrative activities in connection with a transaction covered by ORS 192.553
40 to 192.581; or

41 “(d) A health care clearinghouse.

42 “(3) ‘Health care’ means care, services or supplies related to the health of an individual.

43 “(4) ‘Health care operations’ includes but is not limited to:

44 “(a) Quality assessment, accreditation, auditing and improvement activities;

45 “(b) Case management and care coordination;

1 “(c) Reviewing the competence, qualifications or performance of health care providers or health
2 insurers;

3 “(d) Underwriting activities;

4 “(e) Arranging for legal services;

5 “(f) Business planning;

6 “(g) Customer services;

7 “(h) Resolving internal grievances;

8 “(i) Creating deidentified information; and

9 “(j) Fundraising.

10 “(5) ‘Health care provider’ includes but is not limited to:

11 “(a) A psychologist, occupational therapist, regulated social worker, professional counselor or
12 marriage and family therapist licensed or otherwise authorized to practice under ORS chapter 675
13 or an employee of the psychologist, occupational therapist, regulated social worker, professional
14 counselor or marriage and family therapist;

15 “(b) A physician[, *podiatric physician and surgeon,*] **or** physician assistant [*or acupuncturist*] li-
16 censed under ORS chapter 677, **an acupuncturist licensed under ORS 677.759** or an employee of
17 the physician, [*podiatric physician and surgeon,*] physician assistant or acupuncturist;

18 “(c) A nurse or nursing home administrator licensed under ORS chapter 678 or an employee of
19 the nurse or nursing home administrator;

20 “(d) A dentist licensed under ORS chapter 679 or an employee of the dentist;

21 “(e) A dental hygienist or denturist licensed under ORS chapter 680 or an employee of the
22 dental hygienist or denturist;

23 “(f) A speech-language pathologist or audiologist licensed under ORS chapter 681 or an em-
24 ployee of the speech-language pathologist or audiologist;

25 “(g) An emergency medical services provider licensed under ORS chapter 682;

26 “(h) An optometrist licensed under ORS chapter 683 or an employee of the optometrist;

27 “(i) A chiropractic physician licensed under ORS chapter 684 or an employee of the chiropractic
28 physician;

29 “(j) A naturopathic physician licensed under ORS chapter 685 or an employee of the
30 naturopathic physician;

31 “(k) A massage therapist licensed under ORS 687.011 to 687.250 or an employee of the massage
32 therapist;

33 “(L) A direct entry midwife licensed under ORS 687.405 to 687.495 or an employee of the direct
34 entry midwife;

35 “(m) A physical therapist licensed under ORS 688.010 to 688.201 or an employee of the physical
36 therapist;

37 “(n) A medical imaging licensee under ORS 688.405 to 688.605 or an employee of the medical
38 imaging licensee;

39 “(o) A respiratory care practitioner licensed under ORS 688.815 or an employee of the respir-
40 atory care practitioner;

41 “(p) A polysomnographic technologist licensed under ORS 688.819 or an employee of the poly-
42 somnographic technologist;

43 “(q) A pharmacist licensed under ORS chapter 689 or an employee of the pharmacist;

44 “(r) A dietitian licensed under ORS 691.405 to 691.485 or an employee of the dietitian;

45 “(s) A funeral service practitioner licensed under ORS chapter 692 or an employee of the funeral

1 service practitioner;

2 “(t) A health care facility as defined in ORS 442.015;

3 “(u) A home health agency as defined in ORS 443.005;

4 “(v) A hospice program as defined in ORS 443.850;

5 “(w) A clinical laboratory as defined in ORS 438.010;

6 “(x) A pharmacy as defined in ORS 689.005;

7 “(y) A diabetes self-management program as defined in ORS 743A.184; and

8 “(z) Any other person or entity that furnishes, bills for or is paid for health care in the normal

9 course of business.

10 “(6) ‘Health information’ means any oral or written information in any form or medium that:

11 “(a) Is created or received by a covered entity, a public health authority, an employer, a life

12 insurer, a school, a university or a health care provider that is not a covered entity; and

13 “(b) Relates to:

14 “(A) The past, present or future physical or mental health or condition of an individual;

15 “(B) The provision of health care to an individual; or

16 “(C) The past, present or future payment for the provision of health care to an individual.

17 “(7) ‘Health insurer’ means:

18 “(a) An insurer as defined in ORS 731.106 who offers:

19 “(A) A health benefit plan as defined in ORS 743.730;

20 “(B) A short term health insurance policy, the duration of which does not exceed six months

21 including renewals;

22 “(C) A student health insurance policy;

23 “(D) A Medicare supplemental policy; or

24 “(E) A dental only policy.

25 “(b) The Oregon Medical Insurance Pool operated by the Oregon Medical Insurance Pool Board

26 under ORS 735.600 to 735.650.

27 “(8) ‘Individually identifiable health information’ means any oral or written health information

28 in any form or medium that is:

29 “(a) Created or received by a covered entity, an employer or a health care provider that is not

30 a covered entity; and

31 “(b) Identifiable to an individual, including demographic information that identifies the individ-

32 ual, or for which there is a reasonable basis to believe the information can be used to identify an

33 individual, and that relates to:

34 “(A) The past, present or future physical or mental health or condition of an individual;

35 “(B) The provision of health care to an individual; or

36 “(C) The past, present or future payment for the provision of health care to an individual.

37 “(9) ‘Payment’ includes but is not limited to:

38 “(a) Efforts to obtain premiums or reimbursement;

39 “(b) Determining eligibility or coverage;

40 “(c) Billing activities;

41 “(d) Claims management;

42 “(e) Reviewing health care to determine medical necessity;

43 “(f) Utilization review; and

44 “(g) Disclosures to consumer reporting agencies.

45 “(10) ‘Personal representative’ includes but is not limited to:

1 “(a) A person appointed as a guardian under ORS 125.305, 419B.370, 419C.481 or 419C.555 with
2 authority to make medical and health care decisions;

3 “(b) A person appointed as a health care representative under ORS 127.505 to 127.660 or a rep-
4 resentative under ORS 127.700 to 127.737 to make health care decisions or mental health treatment
5 decisions;

6 “(c) A person appointed as a personal representative under ORS chapter 113; and

7 “(d) A person described in ORS 192.573.

8 “(11)(a) ‘Protected health information’ means individually identifiable health information that is
9 maintained or transmitted in any form of electronic or other medium by a covered entity.

10 “(b) ‘Protected health information’ does not mean individually identifiable health information in:

11 “(A) Education records covered by the federal Family Educational Rights and Privacy Act (20
12 U.S.C. 1232g);

13 “(B) Records described at 20 U.S.C. 1232g(a)(4)(B)(iv); or

14 “(C) Employment records held by a covered entity in its role as employer.

15 “(12) ‘State health plan’ means:

16 “(a) Medical assistance as defined in ORS 414.025;

17 “(b) The Health Care for All Oregon Children program;

18 “(c) The Family Health Insurance Assistance Program established in ORS 414.841 to 414.864; or

19 “(d) Any medical assistance or premium assistance program operated by the Oregon Health
20 Authority.

21 “(13) ‘Treatment’ includes but is not limited to:

22 “(a) The provision, coordination or management of health care; and

23 “(b) Consultations and referrals between health care providers.

24 “**SECTION 25.** ORS 315.616 is amended to read:

25 “315.616. A resident or nonresident individual who is certified as eligible under ORS 442.561,
26 442.562, 442.563 or 442.564, and is licensed as a physician [*or podiatric physician and surgeon*] under
27 ORS chapter 677, licensed as a physician assistant under ORS chapter 677, licensed as a nurse
28 practitioner under ORS chapter 678, licensed as a certified registered nurse anesthetist under ORS
29 chapter 678, licensed as a dentist under ORS chapter 679 or licensed as an optometrist under ORS
30 683.010 to 683.340 is entitled to the tax credit described in ORS 315.613 even if not a member of the
31 hospital medical staff if the Office of Rural Health certifies that the individual:

32 “(1) Has a rural practice that amounts to 60 percent of the individual’s practice; and

33 “(2)(a) If a physician or a physician assistant, can cause a patient to be admitted to the hospital;

34 “(b) If a certified registered nurse anesthetist, is employed by or has a contractual relationship
35 with one of the hospitals described in ORS 315.613 (1); or

36 “(c) If an optometrist, has consulting privileges with a hospital listed in ORS 315.613 (1). This
37 paragraph does not apply to an optometrist who qualifies as a ‘frontier rural practitioner,’ as defined
38 by the Office of Rural Health.

39 “**SECTION 26.** ORS 419B.005, as amended by section 60, chapter 37, Oregon Laws 2012, and
40 section 1, chapter 92, Oregon Laws 2012, is amended to read:

41 “419B.005. As used in ORS 419B.005 to 419B.050, unless the context requires otherwise:

42 “(1)(a) ‘Abuse’ means:

43 “(A) Any assault, as defined in ORS chapter 163, of a child and any physical injury to a child
44 which has been caused by other than accidental means, including any injury which appears to be
45 at variance with the explanation given of the injury.

1 “(B) Any mental injury to a child, which shall include only observable and substantial impair-
2 ment of the child’s mental or psychological ability to function caused by cruelty to the child, with
3 due regard to the culture of the child.

4 “(C) Rape of a child, which includes but is not limited to rape, sodomy, unlawful sexual pene-
5 tration and incest, as those acts are described in ORS chapter 163.

6 “(D) Sexual abuse, as described in ORS chapter 163.

7 “(E) Sexual exploitation, including but not limited to:

8 “(i) Contributing to the sexual delinquency of a minor, as defined in ORS chapter 163, and any
9 other conduct which allows, employs, authorizes, permits, induces or encourages a child to engage
10 in the performing for people to observe or the photographing, filming, tape recording or other ex-
11 hibition which, in whole or in part, depicts sexual conduct or contact, as defined in ORS 167.002 or
12 described in ORS 163.665 and 163.670, sexual abuse involving a child or rape of a child, but not in-
13 cluding any conduct which is part of any investigation conducted pursuant to ORS 419B.020 or
14 which is designed to serve educational or other legitimate purposes; and

15 “(ii) Allowing, permitting, encouraging or hiring a child to engage in prostitution or to patronize
16 a prostitute, as defined in ORS chapter 167.

17 “(F) Negligent treatment or maltreatment of a child, including but not limited to the failure to
18 provide adequate food, clothing, shelter or medical care that is likely to endanger the health or
19 welfare of the child.

20 “(G) Threatened harm to a child, which means subjecting a child to a substantial risk of harm
21 to the child’s health or welfare.

22 “(H) Buying or selling a person under 18 years of age as described in ORS 163.537.

23 “(I) Permitting a person under 18 years of age to enter or remain in or upon premises where
24 methamphetamines are being manufactured.

25 “(J) Unlawful exposure to a controlled substance, as defined in ORS 475.005, that subjects a
26 child to a substantial risk of harm to the child’s health or safety.

27 “(b) ‘Abuse’ does not include reasonable discipline unless the discipline results in one of the
28 conditions described in paragraph (a) of this subsection.

29 “(2) ‘Child’ means an unmarried person who is under 18 years of age.

30 “(3) ‘Higher education institution’ means:

31 “(a) A community college as defined in ORS 341.005;

32 “(b) A public university listed in ORS 352.002;

33 “(c) The Oregon Health and Science University; and

34 “(d) A private institution of higher education located in Oregon.

35 “(4) ‘Law enforcement agency’ means:

36 “(a) A city or municipal police department.

37 “(b) A county sheriff’s office.

38 “(c) The Oregon State Police.

39 “(d) A police department established by a university under ORS 352.383.

40 “(e) A county juvenile department.

41 “(5) ‘Public or private official’ means:

42 “(a) Physician[, *osteopathic physician*,] **or** physician assistant[,] **licensed under ORS chapter**
43 **677 or** naturopathic physician[, *podiatric physician and surgeon*], including any intern or resident.

44 “(b) Dentist.

45 “(c) School employee, including an employee of a higher education institution.

1 “(d) Licensed practical nurse, registered nurse, nurse practitioner, nurse’s aide, home health
2 aide or employee of an in-home health service.

3 “(e) Employee of the Department of Human Services, Oregon Health Authority, Early Learning
4 Council, Youth Development Council, Child Care Division of the Employment Department, the
5 Oregon Youth Authority, a county health department, a community mental health program, a com-
6 munity developmental disabilities program, a county juvenile department, a licensed child-caring
7 agency or an alcohol and drug treatment program.

8 “(f) Peace officer.

9 “(g) Psychologist.

10 “(h) Member of the clergy.

11 “(i) Regulated social worker.

12 “(j) Optometrist.

13 “(k) Chiropractor.

14 “(L) Certified provider of foster care, or an employee thereof.

15 “(m) Attorney.

16 “(n) Licensed professional counselor.

17 “(o) Licensed marriage and family therapist.

18 “(p) Firefighter or emergency medical services provider.

19 “(q) A court appointed special advocate, as defined in ORS 419A.004.

20 “(r) A child care provider registered or certified under ORS 657A.030 and 657A.250 to 657A.450.

21 “(s) Member of the Legislative Assembly.

22 “(t) Physical, speech or occupational therapist.

23 “(u) Audiologist.

24 “(v) Speech-language pathologist.

25 “(w) Employee of the Teacher Standards and Practices Commission directly involved in investi-
26 gations or discipline by the commission.

27 “(x) Pharmacist.

28 “(y) An operator of a preschool recorded program under ORS 657A.255.

29 “(z) An operator of a school-age recorded program under ORS 657A.257.

30 “(aa) Employee of a private agency or organization facilitating the provision of respite services,
31 as defined in ORS 418.205, for parents pursuant to a properly executed power of attorney under ORS
32 109.056.

33 “(bb) Employee of a public or private organization providing child-related services or activities:

34 “(A) Including but not limited to youth groups or centers, scout groups or camps, summer or
35 day camps, survival camps or groups, centers or camps that are operated under the guidance,
36 supervision or auspices of religious, public or private educational systems or community service
37 organizations; and

38 “(B) Excluding community-based, nonprofit organizations whose primary purpose is to provide
39 confidential, direct services to victims of domestic violence, sexual assault, stalking or human traf-
40 ficking.

41 “(cc) A coach, assistant coach or trainer of an amateur, semiprofessional or professional athlete,
42 if compensated and if the athlete is a child.

43 “**SECTION 27.** ORS 430.735 is amended to read:

44 “430.735. As used in ORS 430.735 to 430.765:

45 “(1) ‘Abuse’ means one or more of the following:

1 “(a) Abandonment, including desertion or willful forsaking of a person with a developmental
2 disability or the withdrawal or neglect of duties and obligations owed a person with a developmental
3 disability by a caregiver or other person.

4 “(b) Any physical injury to an adult caused by other than accidental means, or that appears to
5 be at variance with the explanation given of the injury.

6 “(c) Willful infliction of physical pain or injury upon an adult.

7 “(d) Sexual abuse of an adult.

8 “(e) Neglect.

9 “(f) Verbal abuse of a person with a developmental disability.

10 “(g) Financial exploitation of a person with a developmental disability.

11 “(h) Involuntary seclusion of a person with a developmental disability for the convenience of the
12 caregiver or to discipline the person.

13 “(i) A wrongful use of a physical or chemical restraint upon a person with a developmental
14 disability, excluding an act of restraint prescribed by a [*licensed*] physician **licensed under ORS**
15 **chapter 677** and any treatment activities that are consistent with an approved treatment plan or in
16 connection with a court order.

17 “(j) An act that constitutes a crime under ORS 163.375, 163.405, 163.411, 163.415, 163.425,
18 163.427, 163.465 or 163.467.

19 “(k) Any death of an adult caused by other than accidental or natural means.

20 “(2) ‘Adult’ means a person 18 years of age or older with:

21 “(a) A developmental disability who is currently receiving services from a community program
22 or facility or was previously determined eligible for services as an adult by a community program
23 or facility; or

24 “(b) A mental illness who is receiving services from a community program or facility.

25 “(3) ‘Adult protective services’ means the necessary actions taken to prevent abuse or exploi-
26 tation of an adult, to prevent self-destructive acts and to safeguard an adult’s person, property and
27 funds, including petitioning for a protective order as defined in ORS 125.005. Any actions taken to
28 protect an adult shall be undertaken in a manner that is least intrusive to the adult and provides
29 for the greatest degree of independence.

30 “(4) ‘Caregiver’ means an individual, whether paid or unpaid, or a facility that has assumed re-
31 sponsibility for all or a portion of the care of an adult as a result of a contract or agreement.

32 “(5) ‘Community program’ means a community mental health program or a community develop-
33 mental disabilities program as established in ORS 430.610 to 430.695.

34 “(6) ‘Facility’ means a residential treatment home or facility, residential care facility, adult fos-
35 ter home, residential training home or facility or crisis respite facility.

36 “(7) ‘Financial exploitation’ means:

37 “(a) Wrongfully taking the assets, funds or property belonging to or intended for the use of a
38 person with a developmental disability.

39 “(b) Alarming a person with a developmental disability by conveying a threat to wrongfully take
40 or appropriate money or property of the person if the person would reasonably believe that the
41 threat conveyed would be carried out.

42 “(c) Misappropriating, misusing or transferring without authorization any money from any ac-
43 count held jointly or singly by a person with a developmental disability.

44 “(d) Failing to use the income or assets of a person with a developmental disability effectively
45 for the support and maintenance of the person.

1 “(8) ‘Intimidation’ means compelling or deterring conduct by threat.

2 “(9) ‘Law enforcement agency’ means:

3 “(a) Any city or municipal police department;

4 “(b) A police department established by a university under ORS 352.383;

5 “(c) Any county sheriff’s office;

6 “(d) The Oregon State Police; or

7 “(e) Any district attorney.

8 “(10) ‘Neglect’ means:

9 “(a) Failure to provide the care, supervision or services necessary to maintain the physical and

10 mental health of a person with a developmental disability that may result in physical harm or sig-

11 nificant emotional harm to the person;

12 “(b) The failure of a caregiver to make a reasonable effort to protect a person with a develop-

13 mental disability from abuse; or

14 “(c) Withholding of services necessary to maintain the health and well-being of an adult which

15 leads to physical harm of an adult.

16 “(11) ‘Person with a developmental disability’ means a person described in subsection (2)(a) of

17 this section.

18 “(12) ‘Public or private official’ means:

19 “(a) Physician **licensed under ORS chapter 677**, naturopathic physician, [*osteopathic*

20 *physician,*] psychologist[,] **or** chiropractor [*or podiatric physician and surgeon*], including any intern

21 or resident;

22 “(b) Licensed practical nurse, registered nurse, nurse’s aide, home health aide or employee of

23 an in-home health service;

24 “(c) Employee of the Department of Human Services or Oregon Health Authority, county health

25 department, community mental health program or community developmental disabilities program or

26 private agency contracting with a public body to provide any community mental health service;

27 “(d) Peace officer;

28 “(e) Member of the clergy;

29 “(f) Regulated social worker;

30 “(g) Physical, speech or occupational therapist;

31 “(h) Information and referral, outreach or crisis worker;

32 “(i) Attorney;

33 “(j) Licensed professional counselor or licensed marriage and family therapist;

34 “(k) Any public official who comes in contact with adults in the performance of the official’s

35 duties; or

36 “(L) Firefighter or emergency medical services provider.

37 “(13) ‘Services’ includes but is not limited to the provision of food, clothing, medicine, housing,

38 medical services, assistance with bathing or personal hygiene or any other service essential to the

39 well-being of an adult.

40 “(14)(a) ‘Sexual abuse’ means:

41 “(A) Sexual contact with a nonconsenting adult or with an adult considered incapable of con-

42 senting to a sexual act under ORS 163.315;

43 “(B) Sexual harassment, sexual exploitation or inappropriate exposure to sexually explicit ma-

44 terial or language;

45 “(C) Any sexual contact between an employee of a facility or paid caregiver and an adult served

1 by the facility or caregiver;

2 “(D) Any sexual contact between a person with a developmental disability and a relative of the
3 person with a developmental disability other than a spouse; or

4 “(E) Any sexual contact that is achieved through force, trickery, threat or coercion.

5 “(b) ‘Sexual abuse’ does not mean consensual sexual contact between an adult and a paid
6 caregiver who is the spouse of the adult.

7 “(15) ‘Sexual contact’ has the meaning given that term in ORS 163.305.

8 “(16) ‘Verbal abuse’ means to threaten significant physical or emotional harm to a person with
9 a developmental disability through the use of:

10 “(a) Derogatory or inappropriate names, insults, verbal assaults, profanity or ridicule; or

11 “(b) Harassment, coercion, threats, intimidation, humiliation, mental cruelty or inappropriate
12 sexual comments.

13 “**SECTION 28.** ORS 433.443 is amended to read:

14 “433.443. (1) As used in this section:

15 “(a) ‘Covered entity’ means:

16 “(A) The Children’s Health Insurance Program;

17 “(B) The Family Health Insurance Assistance Program established under ORS 414.842;

18 “(C) A health insurer that is an insurer as defined in ORS 731.106 and that issues health in-
19 surance as defined in ORS 731.162;

20 “(D) The state medical assistance program; and

21 “(E) A health care provider.

22 “(b) ‘Health care provider’ includes but is not limited to:

23 “(A) A psychologist, occupational therapist, regulated social worker, professional counselor or
24 marriage and family therapist licensed or otherwise authorized to practice under ORS chapter 675
25 or an employee of the psychologist, occupational therapist, regulated social worker, professional
26 counselor or marriage and family therapist;

27 “(B) A physician[, *podiatric physician and surgeon,*] **or** physician assistant [*or acupuncturist*] li-
28 censed under ORS chapter 677, **an acupuncturist licensed under ORS 677.759** or an employee of
29 the physician, [*podiatric physician and surgeon,*] physician assistant or acupuncturist;

30 “(C) A nurse or nursing home administrator licensed under ORS chapter 678 or an employee of
31 the nurse or nursing home administrator;

32 “(D) A dentist licensed under ORS chapter 679 or an employee of the dentist;

33 “(E) A dental hygienist or denturist licensed under ORS chapter 680 or an employee of the
34 dental hygienist or denturist;

35 “(F) A speech-language pathologist or audiologist licensed under ORS chapter 681 or an em-
36 ployee of the speech-language pathologist or audiologist;

37 “(G) An emergency medical services provider licensed under ORS chapter 682;

38 “(H) An optometrist licensed under ORS chapter 683 or an employee of the optometrist;

39 “(I) A chiropractic physician licensed under ORS chapter 684 or an employee of the chiropractic
40 physician;

41 “(J) A naturopathic physician licensed under ORS chapter 685 or an employee of the
42 naturopathic physician;

43 “(K) A massage therapist licensed under ORS 687.011 to 687.250 or an employee of the massage
44 therapist;

45 “(L) A direct entry midwife licensed under ORS 687.405 to 687.495 or an employee of the direct

1 entry midwife;

2 “(M) A physical therapist licensed under ORS 688.010 to 688.201 or an employee of the physical
3 therapist;

4 “(N) A medical imaging licensee under ORS 688.405 to 688.605 or an employee of the medical
5 imaging licensee;

6 “(O) A respiratory care practitioner licensed under ORS 688.815 or an employee of the respir-
7 atory care practitioner;

8 “(P) A polysomnographic technologist licensed under ORS 688.819 or an employee of the poly-
9 somnographic technologist;

10 “(Q) A pharmacist licensed under ORS chapter 689 or an employee of the pharmacist;

11 “(R) A dietitian licensed under ORS 691.405 to 691.485 or an employee of the dietitian;

12 “(S) A funeral service practitioner licensed under ORS chapter 692 or an employee of the funeral
13 service practitioner;

14 “(T) A health care facility as defined in ORS 442.015;

15 “(U) A home health agency as defined in ORS 443.005;

16 “(V) A hospice program as defined in ORS 443.850;

17 “(W) A clinical laboratory as defined in ORS 438.010;

18 “(X) A pharmacy as defined in ORS 689.005;

19 “(Y) A diabetes self-management program as defined in ORS 743A.184; and

20 “(Z) Any other person or entity that furnishes, bills for or is paid for health care in the normal
21 course of business.

22 “(c) ‘Individual’ means a natural person.

23 “(d) ‘Individually identifiable health information’ means any oral or written health information
24 in any form or medium that is:

25 “(A) Created or received by a covered entity, an employer or a health care provider that is not
26 a covered entity; and

27 “(B) Identifiable to an individual, including demographic information that identifies the individ-
28 ual, or for which there is a reasonable basis to believe the information can be used to identify an
29 individual, and that relates to:

30 “(i) The past, present or future physical or mental health or condition of an individual;

31 “(ii) The provision of health care to an individual; or

32 “(iii) The past, present or future payment for the provision of health care to an individual.

33 “(e) ‘Legal representative’ means attorney at law, person holding a general power of attorney,
34 guardian, conservator or any person appointed by a court to manage the personal or financial affairs
35 of a person, or agency legally responsible for the welfare or support of a person.

36 “(2)(a) During a public health emergency declared under ORS 433.441, the Public Health Direc-
37 tor may, as necessary to appropriately respond to the public health emergency:

38 “(A) Adopt reporting requirements for and provide notice of those requirements to health care
39 providers, institutions and facilities for the purpose of obtaining information directly related to the
40 public health emergency;

41 “(B) After consultation with appropriate medical experts, create and require the use of diag-
42 nostic and treatment protocols to respond to the public health emergency and provide notice of
43 those protocols to health care providers, institutions and facilities;

44 “(C) Order, or authorize local public health administrators to order, public health measures ap-
45 propriate to the public health threat presented;

1 “(D) Upon approval of the Governor, take other actions necessary to address the public health
2 emergency and provide notice of those actions to health care providers, institutions and facilities,
3 including public health actions authorized by ORS 431.264;

4 “(E) Take any enforcement action authorized by ORS 431.262, including the imposition of civil
5 penalties of up to \$500 per day against individuals, institutions or facilities that knowingly fail to
6 comply with requirements resulting from actions taken in accordance with the powers granted to
7 the Public Health Director under subparagraphs (A), (B) and (D) of this paragraph; and

8 “(F) The authority granted to the Public Health Director under this section:

9 “(i) Supersedes any authority granted to a local public health authority if the local public health
10 authority acts in a manner inconsistent with guidelines established or rules adopted by the director
11 under this section; and

12 “(ii) Does not supersede the general authority granted to a local public health authority or a
13 local public health administrator except as authorized by law or necessary to respond to a public
14 health emergency.

15 “(b) The authority of the Public Health Director to take administrative action, and the effec-
16 tiveness of any action taken, under paragraph (a)(A), (B), (D), (E) and (F) of this subsection termi-
17 nates upon the expiration of the proclaimed state of public health emergency, unless the actions are
18 continued under other applicable law.

19 “(3) Civil penalties under subsection (2) of this section shall be imposed in the manner provided
20 in ORS 183.745. The Public Health Director must establish that the individual, institution or facility
21 subject to the civil penalty had actual notice of the action taken that is the basis for the penalty.
22 The maximum aggregate total for penalties that may be imposed against an individual, institution
23 or facility under subsection (2) of this section is \$500 for each day of violation, regardless of the
24 number of violations of subsection (2) of this section that occurred on each day of violation.

25 “(4)(a) During a proclaimed state of public health emergency, the Public Health Director and
26 local public health administrators shall be given immediate access to individually identifiable health
27 information necessary to:

28 “(A) Determine the causes of an illness related to the public health emergency;

29 “(B) Identify persons at risk;

30 “(C) Identify patterns of transmission;

31 “(D) Provide treatment; and

32 “(E) Take steps to control the disease.

33 “(b) Individually identifiable health information accessed as provided by paragraph (a) of this
34 subsection may not be used for conducting nonemergency epidemiologic research or to identify
35 persons at risk for post-traumatic mental health problems, or for any other purpose except the pur-
36 poses listed in paragraph (a) of this subsection.

37 “(c) Individually identifiable health information obtained by the Public Health Director or local
38 public health administrators under this subsection may not be disclosed without written authori-
39 zation of the identified individual except:

40 “(A) Directly to the individual who is the subject of the information or to the legal represen-
41 tative of that individual;

42 “(B) To state, local or federal agencies authorized to receive such information by state or fed-
43 eral law;

44 “(C) To identify or to determine the cause or manner of death of a deceased individual; or

45 “(D) Directly to a health care provider for the evaluation or treatment of a condition that is the

1 subject of a proclamation of a state of public health emergency issued under ORS 433.441.

2 “(d) Upon expiration of the state of public health emergency, the Public Health Director or local
3 public health administrators may not use or disclose any individually identifiable health information
4 that has been obtained under this section. If a state of emergency that is related to the state of
5 public health emergency has been declared under ORS 401.165, the Public Health Director and local
6 public health administrators may continue to use any individually identifiable information obtained
7 as provided under this section until termination of the state of emergency.

8 “(5) All civil penalties recovered under this section shall be paid into the State Treasury and
9 credited to the General Fund and are available for general governmental expenses.

10 “(6) The Public Health Director may request assistance in enforcing orders issued pursuant to
11 this section from state or local law enforcement authorities. If so requested by the Public Health
12 Director, state and local law enforcement authorities, to the extent resources are available, shall
13 assist in enforcing orders issued pursuant to this section.

14 “(7) If the Oregon Health Authority adopts temporary rules to implement the provisions of this
15 section, the rules adopted are not subject to the provisions of ORS 183.335 (6)(a). The authority may
16 amend temporary rules adopted pursuant to this subsection as often as necessary to respond to the
17 public health emergency.

18 “**SECTION 29.** ORS 441.063 is amended to read:

19 “441.063. The rules of the hospital shall include provisions for the use of the hospital facilities
20 by [*duly licensed*] podiatric physicians and surgeons **licensed under ORS 677.805 to 677.840**, subject
21 to rules and regulations governing the use established by the medical staff and the podiatric staff
22 of the hospital. The staff [*comprised of physicians and podiatric physicians and surgeons*] shall regu-
23 late the admission and the conduct of the podiatric physicians and surgeons while using the facilities
24 of the hospital and shall prescribe procedures whereby a podiatric physician and surgeon’s use of
25 the facilities may be suspended or terminated.

26 “**SECTION 30.** ORS 441.098 is amended to read:

27 “441.098. (1) As used in this section:

28 “(a) ‘Facility’ means a hospital, ambulatory surgical center or freestanding birthing center.

29 “(b) ‘Financial interest’ means a five percent or greater direct or indirect ownership interest.

30 “(c) ‘Health practitioner’ means a physician, [*podiatric physician and surgeon,*] dentist, direct
31 entry midwife or licensed registered nurse who is certified by the Oregon State Board of Nursing
32 as a nurse midwife nurse practitioner.

33 “(d) ‘Physician’ has the meaning given that term in ORS 677.010.

34 “(2) If a health practitioner refers a patient for treatment at a facility in which the health
35 practitioner or an immediate family member has a financial interest, the health practitioner shall
36 inform the patient orally and in writing of that interest at the time of the referral.

37 “(3) In obtaining informed consent for treatment that will take place at a facility, a health
38 practitioner shall disclose the manner in which care will be provided in the event that complications
39 occur that require health services beyond what the facility has the capability to provide.

40 “**SECTION 31.** ORS 442.562 is amended to read:

41 “442.562. The Office of Rural Health shall establish criteria for certifying individuals who are
42 licensed [*as podiatric physicians and surgeons*] **to practice podiatry** under ORS chapter 677 as eli-
43 gible for the tax credit authorized by ORS 315.616. Upon application therefor and upon a finding that
44 the applicant is or will be providing podiatric services to one or more rural communities and oth-
45 erwise meets the eligibility criteria established by the office, the office shall certify individuals eli-

1 gible for the tax credit authorized by ORS 315.616.

2 “**SECTION 32.** ORS 442.700 is amended to read:

3 “442.700. As used in ORS 442.700 to 442.760:

4 “(1) ‘Board of governors’ means the governors of a cooperative program as described in ORS
5 442.720.

6 “(2) ‘Cooperative program’ means a program among two or more health care providers for the
7 purpose of providing heart and kidney transplant services including, but not limited to, the sharing,
8 allocation and referral of physicians, patients, personnel, instructional programs, support services,
9 facilities, medical, diagnostic, laboratory or therapeutic services, equipment, devices or supplies, and
10 other services traditionally offered by health care providers.

11 “(3) ‘Health care provider’ means a hospital, physician or entity, a significant part of whose
12 activities consist of providing hospital or physician services in this state. For purposes of the im-
13 munities provided by ORS 442.700 to 442.760 and 646.740, ‘health care provider’ includes any officer,
14 director, trustee, employee, or agent of, or any entity under common ownership and control with, a
15 health care provider.

16 “(4) ‘Hospital’ means a hospital, a long term care facility or an ambulatory surgical center, as
17 those terms are defined in ORS 442.015, that is licensed under ORS 441.015 to 441.089. ‘Hospital’
18 includes community health programs established under ORS 430.610 to 430.695.

19 “(5) ‘Order’ means a decision issued by the Director of the Oregon Health Authority under ORS
20 442.710 either approving or denying an application for a cooperative program and includes modifi-
21 cations of an original order under ORS 442.730 (3)(b) and ORS 442.740 (1) and (4).

22 “(6) ‘Party to a cooperative program agreement’ or ‘party’ means an entity that enters into the
23 principal agreement to establish a cooperative program and applies for approval under ORS 442.700
24 to 442.760 and 646.740 and any other entity that, with the approval of the director, becomes a
25 member of a cooperative program.

26 “(7) ‘Physician’ means a physician [*defined in ORS 677.010 (13) and*] licensed under ORS chapter
27 677.

28 “**SECTION 33.** ORS 475.950 is amended to read:

29 “475.950. (1) A person commits the offense of failure to report a precursor substances trans-
30 action if the person does any of the following:

31 “(a) Sells, transfers or otherwise furnishes any precursor substance described in ORS 475.940
32 (3)(a) to (hh) and (oo) and does not, at least three days before delivery of the substance, submit to
33 the Department of State Police a report that meets the reporting requirements established by rule
34 under ORS 475.945.

35 “(b) Receives any precursor substance described in ORS 475.940 (3)(a) to (hh) and (oo) and does
36 not, within 10 days after receipt of the substance, submit to the Department of State Police a report
37 that meets the reporting requirements established by rule under ORS 475.945.

38 “(2) This section does not apply to any of the following:

39 “(a) Any pharmacist or other authorized person who sells or furnishes a precursor substance
40 upon the prescription of a physician **licensed under ORS chapter 677**, dentist[, *podiatric physician*
41 *and surgeon*] or veterinarian.

42 “(b) Any practitioner, as defined in ORS 475.005, who administers or furnishes a precursor sub-
43 stance to patients upon prescription.

44 “(c) Any person licensed by the State Board of Pharmacy who sells, transfers or otherwise fur-
45 nishes a precursor substance to a licensed pharmacy, physician **licensed under ORS chapter 677**,

1 dentist[, *podiatric physician and surgeon*] or veterinarian for distribution to patients upon pre-
2 scription.

3 “(d) Any person who is authorized by rule under ORS 475.945 to report in an alternate manner
4 if the person complies with the alternate reporting requirements.

5 “(e) Any patient of a practitioner, as defined in ORS 475.005, who obtains a precursor substance
6 from a licensed pharmacist, physician **licensed under ORS chapter 677**, dentist[, *podiatric physician*
7 *and surgeon*] or veterinarian pursuant to a prescription.

8 “(f) Any person who sells or transfers ephedrine, pseudoephedrine or phenylpropanolamine in
9 compliance with ORS 475.973.

10 “(g) Any practitioner, as defined in ORS 475.005, who dispenses a precursor substance to a
11 person with whom the practitioner has a doctor-patient or doctor-client relationship.

12 “(h) Any person who obtains a precursor substance from a practitioner, as defined in ORS
13 475.005, with whom the person has a doctor-patient or doctor-client relationship.

14 “(i) Any person who sells or transfers an isomer of a precursor substance, unless it is an optical
15 isomer.

16 “(3) Penalties related to providing false information on a report required under this section are
17 provided under ORS 475.965.

18 “(4) The Department of State Police and any law enforcement agency may inspect and remove
19 copies of the sales records of any retail or wholesale distributor of methyl sulfonyl methane or a
20 precursor substance during the normal business hours of the retail or wholesale distributor or may
21 require the retail or wholesale distributor to provide copies of the records.

22 “(5) Failure to report a precursor substances transaction is a Class A misdemeanor.

23 “**SECTION 34.** ORS 659A.150 is amended to read:

24 “659A.150. As used in ORS 659A.150 to 659A.186:

25 “(1) ‘Covered employer’ means an employer described in ORS 659A.153.

26 “(2) ‘Eligible employee’ means any employee of a covered employer other than those employees
27 exempted under the provisions of ORS 659A.156.

28 “(3) ‘Family leave’ means a leave of absence described in ORS 659A.159, except that ‘family
29 leave’ does not include leave taken by an eligible employee who is unable to work because of a
30 disabling compensable injury, as defined in ORS 656.005, under ORS chapter 656.

31 “(4) ‘Family member’ means the spouse of an employee, the biological, adoptive or foster parent
32 or child of the employee, the grandparent or grandchild of the employee, a parent-in-law of the em-
33 ployee or a person with whom the employee was or is in a relationship of in loco parentis.

34 “(5) ‘Health care provider’ means:

35 “(a) A person who is primarily responsible for providing health care to an eligible employee or
36 a family member of an eligible employee, who is performing within the scope of the person’s pro-
37 fessional license or certificate and who is:

38 “(A) A physician licensed [*to practice medicine under ORS 677.110, including a doctor of*
39 *osteopathy*] **under ORS chapter 677**;

40 “[*(B) A podiatrist licensed under ORS 677.825*];

41 “[*(C) (B) A dentist licensed under ORS 679.090*];

42 “[*(D) (C) A psychologist licensed under ORS 675.030*];

43 “[*(E) (D) An optometrist licensed under ORS 683.070*];

44 “[*(F) (E) A naturopath licensed under ORS 685.080*];

45 “[*(G) (F) A registered nurse licensed under ORS 678.050*];

1 “[(H)] (G) A nurse practitioner certified under ORS 678.375;
2 “[(I)] (H) A direct entry midwife licensed under ORS 687.420;
3 “[(J)] (I) A licensed registered nurse who is certified by the Oregon State Board of Nursing as
4 a nurse midwife nurse practitioner;
5 “[(K)] (J) A regulated social worker authorized to practice regulated social work under ORS
6 675.510 to 675.600; or
7 “[(L)] (K) A chiropractic physician licensed under ORS 684.054, but only to the extent the
8 chiropractic physician provides treatment consisting of manual manipulation of the spine to correct
9 a subluxation demonstrated to exist by X-rays.
10 “(b) A person who is primarily responsible for the treatment of an eligible employee or a family
11 member of an eligible employee solely through spiritual means, including but not limited to a
12 Christian Science practitioner.
13 “(6) ‘Serious health condition’ means:
14 “(a) An illness, injury, impairment or physical or mental condition that requires inpatient care
15 in a hospital, hospice or residential medical care facility;
16 “(b) An illness, disease or condition that in the medical judgment of the treating health care
17 provider poses an imminent danger of death, is terminal in prognosis with a reasonable possibility
18 of death in the near future, or requires constant care; or
19 “(c) Any period of disability due to pregnancy, or period of absence for prenatal care.
20 “**SECTION 35.** ORS 676.110 is amended to read:
21 “676.110. (1) An individual practicing a health care profession may not use the title ‘doctor’ in
22 connection with the profession, unless the individual:
23 “(a) Has earned a doctoral degree in the individual’s field of practice; and
24 “(b)(A) Is licensed by a health professional regulatory board as defined in ORS 676.160 to prac-
25 tice the particular health care profession in which the individual’s doctoral degree was earned; or
26 “(B) Is working under a board-approved residency contract and is practicing under the license
27 of a supervisor who is licensed by a health professional regulatory board as defined in ORS 676.160
28 to practice the particular health care profession in which the individual’s doctoral degree was
29 earned.
30 “(2) If an individual uses the title ‘doctor’ in connection with a health care profession at any
31 time, the individual must designate the health care profession in which the individual’s doctoral
32 degree was earned on all written or printed matter, advertising, billboards, signs or professional
33 notices used in connection with the health care profession, regardless of whether the individual’s
34 name or the title ‘doctor’ appears on the written or printed matter, advertising, billboard, sign or
35 professional notice. The designation must be in letters or print at least one-fourth the size of the
36 largest letters used on the written or printed matter, advertising, billboard, sign or professional
37 notice, and in material, color, type or illumination to give display and legibility of at least one-fourth
38 that of the largest letters used on the written or printed matter, advertising, billboard, sign or pro-
39 fessional notice.
40 “(3) Subsection (1) of this section does not prohibit:
41 “(a) A chiropractic physician licensed under ORS chapter 684 from using the title ‘chiropractic
42 physician’;
43 “(b) A naturopathic physician licensed under ORS chapter 685 from using the title ‘naturopathic
44 physician’;
45 “(c) A person licensed to practice optometry under ORS chapter 683 from using the title ‘doctor

1 of optometry' or 'optometric physician'; or

2 "(d) A [*podiatric*] physician licensed under ORS 677.805 to 677.840 from using the title 'podiatric
3 physician.'

4 "**SECTION 36.** ORS 688.132 is amended to read:

5 "688.132. (1) A licensed physical therapist shall immediately refer a person to a [*medical doctor,*
6 *osteopathic physician,*] **physician licensed under ORS chapter 677,** chiropractic physician,
7 [*podiatric physician and surgeon,*] naturopathic physician, dentist, physician assistant or nurse
8 practitioner if:

9 "(a) Signs or symptoms are present that require treatment or diagnosis by such providers or for
10 which physical therapy is contraindicated or for which treatment is outside the knowledge of the
11 physical therapist or scope of practice of physical therapy; or

12 "(b) The physical therapist continues therapy and 60 days have passed since the initial physical
13 therapy treatment has been administered, unless:

14 "(A) The individual is a child or a student eligible for special education, as defined by state or
15 federal law, and is being seen pursuant to the child's or the student's individual education plan or
16 individual family service plan;

17 "(B) The individual is a student athlete at a public or private school, college or university and
18 is seeking treatment in that role as athlete; or

19 "(C) The individual is a resident of a long term care facility as defined in ORS 442.015, a resi-
20 dential facility as defined in ORS 443.400, an adult foster home as defined in ORS 443.705 or an
21 intermediate care facility for mental retardation pursuant to federal regulations.

22 "(2) Notwithstanding any provision of ORS 742.518 to 742.542, personal injury protection benefits
23 are not required to be paid for physical therapy treatment of a person covered by the applicable
24 insurance policy unless the person is referred to the physical therapist by a [*licensed physician,*
25 *podiatric physician and surgeon,*] **physician licensed under ORS chapter 677,** naturopathic physi-
26 cian, dentist, [*physician's*] **physician** assistant or nurse practitioner.

27 "**SECTION 37.** ORS 688.230 is amended to read:

28 "688.230. (1) Any licensed health facility, licensed physical therapist, licensed physical therapist
29 assistant, the Oregon Physical Therapy Association, [*or*] physician licensed under ORS chapter
30 677[, *podiatric physician and surgeon*] or dentist shall, and any other person may, report suspected
31 violations of ORS 688.010 to 688.201 to the Physical Therapist Licensing Board. The reports are
32 confidential as provided under ORS 676.175.

33 "(2) Any person who reports or provides information to the board under subsection (1) of this
34 section and who provides information in good faith shall not be subject to an action for civil dam-
35 ages as a result thereof.

36 "**SECTION 38.** ORS 742.400 is amended to read:

37 "742.400. (1) As used in this section:

38 "(a) 'Claim' means a written demand for payment from or on behalf of a covered practitioner for
39 an injury alleged to have been caused by professional negligence that is made in a complaint filed
40 with a court of appropriate jurisdiction.

41 "(b) 'Covered practitioner' means a chiropractic physician, physician[, *podiatric physician and*
42 *surgeon,*] **or** physician assistant **licensed under ORS chapter 677,** nurse practitioner, optometrist,
43 dentist, dental hygienist or naturopath.

44 "(c) 'Disposition of a claim' means:

45 "(A) A judgment or award against the covered practitioner by a court, a jury or an arbitrator;

1 “(B) A withdrawal or dismissal of the claim; or
2 “(C) A settlement of the claim.
3 “(d) ‘Reporter’ means:
4 “(A) A primary insurer;
5 “(B) A public body required to defend, save harmless and indemnify an officer, employee or
6 agent of the public body under ORS 30.260 to 30.300;
7 “(C) An entity that self-insures or indemnifies for claims alleging professional negligence on the
8 part of a covered practitioner; or
9 “(D) A health maintenance organization as defined in ORS 750.005.
10 “(2) Within 30 days after receiving notice of a claim, a reporter shall report the claim to the
11 appropriate board, as follows:
12 “(a) The Oregon Medical Board if the covered practitioner is a physician[, *podiatric physician*
13 *and surgeon*] or physician assistant **licensed under ORS chapter 677**;
14 “(b) The Oregon State Board of Nursing if the covered practitioner is a nurse practitioner;
15 “(c) The Oregon Board of Optometry if the covered practitioner is an optometrist;
16 “(d) The Oregon Board of Dentistry if the covered practitioner is a dentist or dental hygienist;
17 “(e) The Oregon Board of Naturopathic Medicine if the covered practitioner is a naturopath;
18 or
19 “(f) The State Board of Chiropractic Examiners if the covered practitioner is a chiropractic
20 physician.
21 “(3) The report required under subsection (2) of this section shall include:
22 “(a) The name of the covered practitioner;
23 “(b) The name of the person that filed the claim;
24 “(c) The date on which the claim was filed; and
25 “(d) The reason or reasons for the claim, except that the report may not disclose any data that
26 is privileged under ORS 41.675.
27 “(4) Within 30 days after the date of an action taken in disposition of a claim, a reporter shall
28 notify the appropriate board identified in subsection (2) of this section of the disposition.
29 “(5)(a) A board that receives a report of a claim under this section shall publicly post the report
30 on the board’s website if the claim results in a judicial finding or admission of liability or a money
31 judgment, award or settlement that involves a payment to the claimant. The board may not publicly
32 post information about claims that did not result in a judicial finding or admission of liability or a
33 money judgment, award or settlement that involves a payment to the claimant but shall make the
34 information available to the public upon request.
35 “(b) If a board discloses information about a claim that is the subject of a report received under
36 this section, the board shall indicate in the disclosure whether the claim resulted in a judicial
37 finding or an admission of liability or a money judgment, an award or a settlement that involves a
38 payment to the claimant. A board may not publicly disclose or publish any allegations or factual
39 assertions included in the claim unless the complaint resulted in a judicial finding or an admission
40 of liability or a money judgment, an award or a settlement that involves a payment to the claimant.
41 “(c) For purposes of this subsection, ‘judicial finding’ means a finding of liability by a court, a
42 jury or an arbitrator.
43 “(6) A board that receives a report under this section shall provide copies of the report to each
44 health care facility licensed under ORS 441.015 to 441.087, 441.525 to 441.595, 441.815, 441.820,
45 441.990, 442.342, 442.344 and 442.400 to 442.463 that employs or grants staff privileges to the covered

1 practitioner.

2 “(7) A person that reports in good faith concerning any matter required to be reported under
3 this section is immune from civil liability by reason of making the report.

4 “**SECTION 39.** ORS 746.600 is amended to read:

5 “746.600. As used in ORS 746.600 to 746.690:

6 “(1)(a) ‘Adverse underwriting decision’ means any of the following actions with respect to in-
7 surance transactions involving insurance coverage that is individually underwritten:

8 “(A) A declination of insurance coverage.

9 “(B) A termination of insurance coverage.

10 “(C) Failure of an insurance producer to apply for insurance coverage with a specific insurer
11 that the insurance producer represents and that is requested by an applicant.

12 “(D) In the case of life or health insurance coverage, an offer to insure at higher than standard
13 rates.

14 “(E) In the case of insurance coverage other than life or health insurance coverage:

15 “(i) Placement by an insurer or insurance producer of a risk with a residual market mechanism,
16 an unauthorized insurer or an insurer that specializes in substandard risks.

17 “(ii) The charging of a higher rate on the basis of information that differs from that which the
18 applicant or policyholder furnished.

19 “(iii) An increase in any charge imposed by the insurer for any personal insurance in connection
20 with the underwriting of insurance. For purposes of this sub-subparagraph, the imposition of a ser-
21 vice fee is not a charge.

22 “(b) ‘Adverse underwriting decision’ does not mean any of the following actions, but the insurer
23 or insurance producer responsible for the occurrence of the action must nevertheless provide the
24 applicant or policyholder with the specific reason or reasons for the occurrence:

25 “(A) The termination of an individual policy form on a class or statewide basis.

26 “(B) A declination of insurance coverage solely because the coverage is not available on a class
27 or statewide basis.

28 “(C) The rescission of a policy.

29 “(2) ‘Affiliate of’ a specified person or ‘person affiliated with’ a specified person means a person
30 who directly, or indirectly, through one or more intermediaries, controls, or is controlled by, or is
31 under common control with, the person specified.

32 “(3) ‘Applicant’ means a person who seeks to contract for insurance coverage, other than a
33 person seeking group insurance coverage that is not individually underwritten.

34 “(4) ‘Consumer’ means an individual, or the personal representative of the individual, who seeks
35 to obtain, obtains or has obtained one or more insurance products or services from a licensee that
36 are to be used primarily for personal, family or household purposes, and about whom the licensee
37 has personal information.

38 “(5) ‘Consumer report’ means any written, oral or other communication of information bearing
39 on a natural person’s creditworthiness, credit standing, credit capacity, character, general reputa-
40 tion, personal characteristics or mode of living that is used or expected to be used in connection
41 with an insurance transaction.

42 “(6) ‘Consumer reporting agency’ means a person that, for monetary fees or dues, or on a co-
43 operative or nonprofit basis:

44 “(a) Regularly engages, in whole or in part, in assembling or preparing consumer reports;

45 “(b) Obtains information primarily from sources other than insurers; and

1 “(c) Furnishes consumer reports to other persons.

2 “(7) ‘Control’ means, and the terms ‘controlled by’ or ‘under common control with’ refer to, the
3 possession, directly or indirectly, of the power to direct or cause the direction of the management
4 and policies of a person, whether through the ownership of voting securities, by contract other than
5 a commercial contract for goods or nonmanagement services, or otherwise, unless the power of the
6 person is the result of a corporate office held in, or an official position held with, the controlled
7 person.

8 “(8) ‘Covered entity’ means:

9 “(a) A health insurer;

10 “(b) A health care provider that transmits any health information in electronic form to carry
11 out financial or administrative activities in connection with a transaction covered by ORS 746.607
12 or by rules adopted under ORS 746.608; or

13 “(c) A health care clearinghouse.

14 “(9) ‘Credit history’ means any written or other communication of any information by a con-
15 sumer reporting agency that:

16 “(a) Bears on a consumer’s creditworthiness, credit standing or credit capacity; and

17 “(b) Is used or expected to be used, or collected in whole or in part, as a factor in determining
18 eligibility, premiums or rates for personal insurance.

19 “(10) ‘Customer’ means a consumer who has a continuing relationship with a licensee under
20 which the licensee provides one or more insurance products or services to the consumer that are
21 to be used primarily for personal, family or household purposes.

22 “(11) ‘Declination of insurance coverage’ or ‘decline coverage’ means a denial, in whole or in
23 part, by an insurer or insurance producer of an application for requested insurance coverage.

24 “(12) ‘Health care’ means care, services or supplies related to the health of an individual.

25 “(13) ‘Health care operations’ includes but is not limited to:

26 “(a) Quality assessment, accreditation, auditing and improvement activities;

27 “(b) Case management and care coordination;

28 “(c) Reviewing the competence, qualifications or performance of health care providers or health
29 insurers;

30 “(d) Underwriting activities;

31 “(e) Arranging for legal services;

32 “(f) Business planning;

33 “(g) Customer services;

34 “(h) Resolving internal grievances;

35 “(i) Creating deidentified information; and

36 “(j) Fundraising.

37 “(14) ‘Health care provider’ includes but is not limited to:

38 “(a) A psychologist, occupational therapist, regulated social worker, professional counselor or
39 marriage and family therapist licensed or otherwise authorized to practice under ORS chapter 675
40 or an employee of the psychologist, occupational therapist, regulated social worker, professional
41 counselor or marriage and family therapist;

42 “(b) A physician[, *podiatric physician and surgeon*,] **or** physician assistant [*or acupuncturist*] li-
43 censed under ORS chapter 677, **an acupuncturist licensed under ORS 677.759** or an employee of
44 the physician, [*podiatric physician and surgeon*,] physician assistant or acupuncturist;

45 “(c) A nurse or nursing home administrator licensed under ORS chapter 678 or an employee of

1 the nurse or nursing home administrator;

2 “(d) A dentist licensed under ORS chapter 679 or an employee of the dentist;

3 “(e) A dental hygienist or denturist licensed under ORS chapter 680 or an employee of the
4 dental hygienist or denturist;

5 “(f) A speech-language pathologist or audiologist licensed under ORS chapter 681 or an em-
6 ployee of the speech-language pathologist or audiologist;

7 “(g) An emergency medical services provider licensed under ORS chapter 682;

8 “(h) An optometrist licensed under ORS chapter 683 or an employee of the optometrist;

9 “(i) A chiropractic physician licensed under ORS chapter 684 or an employee of the chiropractic
10 physician;

11 “(j) A naturopathic physician licensed under ORS chapter 685 or an employee of the
12 naturopathic physician;

13 “(k) A massage therapist licensed under ORS 687.011 to 687.250 or an employee of the massage
14 therapist;

15 “(L) A direct entry midwife licensed under ORS 687.405 to 687.495 or an employee of the direct
16 entry midwife;

17 “(m) A physical therapist licensed under ORS 688.010 to 688.201 or an employee of the physical
18 therapist;

19 “(n) A medical imaging licensee under ORS 688.405 to 688.605 or an employee of the medical
20 imaging licensee;

21 “(o) A respiratory care practitioner licensed under ORS 688.815 or an employee of the respir-
22 atory care practitioner;

23 “(p) A polysomnographic technologist licensed under ORS 688.819 or an employee of the poly-
24 somnographic technologist;

25 “(q) A pharmacist licensed under ORS chapter 689 or an employee of the pharmacist;

26 “(r) A dietitian licensed under ORS 691.405 to 691.485 or an employee of the dietitian;

27 “(s) A funeral service practitioner licensed under ORS chapter 692 or an employee of the funeral
28 service practitioner;

29 “(t) A health care facility as defined in ORS 442.015;

30 “(u) A home health agency as defined in ORS 443.005;

31 “(v) A hospice program as defined in ORS 443.850;

32 “(w) A clinical laboratory as defined in ORS 438.010;

33 “(x) A pharmacy as defined in ORS 689.005;

34 “(y) A diabetes self-management program as defined in ORS 743.694; and

35 “(z) Any other person or entity that furnishes, bills for or is paid for health care in the normal
36 course of business.

37 “(15) ‘Health information’ means any oral or written information in any form or medium that:

38 “(a) Is created or received by a covered entity, a public health authority, a life insurer, a school,
39 a university or a health care provider that is not a covered entity; and

40 “(b) Relates to:

41 “(A) The past, present or future physical or mental health or condition of an individual;

42 “(B) The provision of health care to an individual; or

43 “(C) The past, present or future payment for the provision of health care to an individual.

44 “(16) ‘Health insurer’ means:

45 “(a) An insurer who offers:

1 “(A) A health benefit plan as defined in ORS 743.730;

2 “(B) A short term health insurance policy, the duration of which does not exceed six months

3 including renewals;

4 “(C) A student health insurance policy;

5 “(D) A Medicare supplemental policy; or

6 “(E) A dental only policy.

7 “(b) The Oregon Medical Insurance Pool operated by the Oregon Medical Insurance Pool Board

8 under ORS 735.600 to 735.650.

9 “(17) ‘Homeowner insurance’ means insurance for residential property consisting of a combina-

10 tion of property insurance and casualty insurance that provides coverage for the risks of owning

11 or occupying a dwelling and that is not intended to cover an owner’s interest in rental property or

12 commercial exposures.

13 “(18) ‘Individual’ means a natural person who:

14 “(a) In the case of life or health insurance, is a past, present or proposed principal insured or

15 certificate holder;

16 “(b) In the case of other kinds of insurance, is a past, present or proposed named insured or

17 certificate holder;

18 “(c) Is a past, present or proposed policyowner;

19 “(d) Is a past or present applicant;

20 “(e) Is a past or present claimant; or

21 “(f) Derived, derives or is proposed to derive insurance coverage under an insurance policy or

22 certificate that is subject to ORS 746.600 to 746.690.

23 “(19) ‘Individually identifiable health information’ means any oral or written health information

24 that is:

25 “(a) Created or received by a covered entity or a health care provider that is not a covered

26 entity; and

27 “(b) Identifiable to an individual, including demographic information that identifies the individ-

28 ual, or for which there is a reasonable basis to believe the information can be used to identify an

29 individual, and that relates to:

30 “(A) The past, present or future physical or mental health or condition of an individual;

31 “(B) The provision of health care to an individual; or

32 “(C) The past, present or future payment for the provision of health care to an individual.

33 “(20) ‘Institutional source’ means a person or governmental entity that provides information

34 about an individual to an insurer, insurance producer or insurance-support organization, other than:

35 “(a) An insurance producer;

36 “(b) The individual who is the subject of the information; or

37 “(c) A natural person acting in a personal capacity rather than in a business or professional

38 capacity.

39 “(21) ‘Insurance producer’ or ‘producer’ means a person licensed by the Director of the Depart-

40 ment of Consumer and Business Services as a resident or nonresident insurance producer.

41 “(22) ‘Insurance score’ means a number or rating that is derived from an algorithm, computer

42 application, model or other process that is based in whole or in part on credit history.

43 “(23)(a) ‘Insurance-support organization’ means a person who regularly engages, in whole or in

44 part, in assembling or collecting information about natural persons for the primary purpose of pro-

45 viding the information to an insurer or insurance producer for insurance transactions, including:

1 “(A) The furnishing of consumer reports to an insurer or insurance producer for use in con-
2 nection with insurance transactions; and

3 “(B) The collection of personal information from insurers, insurance producers or other
4 insurance-support organizations for the purpose of detecting or preventing fraud, material misrep-
5 resentation or material nondisclosure in connection with insurance underwriting or insurance claim
6 activity.

7 “(b) ‘Insurance-support organization’ does not mean insurers, insurance producers, governmental
8 institutions or health care providers.

9 “(24) ‘Insurance transaction’ means any transaction that involves insurance primarily for per-
10 sonal, family or household needs rather than business or professional needs and that entails:

11 “(a) The determination of an individual’s eligibility for an insurance coverage, benefit or pay-
12 ment; or

13 “(b) The servicing of an insurance application, policy or certificate.

14 “(25) ‘Insurer’ has the meaning given that term in ORS 731.106.

15 “(26) ‘Investigative consumer report’ means a consumer report, or portion of a consumer report,
16 for which information about a natural person’s character, general reputation, personal character-
17 istics or mode of living is obtained through personal interviews with the person’s neighbors, friends,
18 associates, acquaintances or others who may have knowledge concerning such items of information.

19 “(27) ‘Licensee’ means an insurer, insurance producer or other person authorized or required to
20 be authorized, or licensed or required to be licensed, pursuant to the Insurance Code.

21 “(28) ‘Loss history report’ means a report provided by, or a database maintained by, an
22 insurance-support organization or consumer reporting agency that contains information regarding
23 the claims history of the individual property that is the subject of the application for a homeowner
24 insurance policy or the consumer applying for a homeowner insurance policy.

25 “(29) ‘Nonaffiliated third party’ means any person except:

26 “(a) An affiliate of a licensee;

27 “(b) A person that is employed jointly by a licensee and by a person that is not an affiliate of
28 the licensee; and

29 “(c) As designated by the director by rule.

30 “(30) ‘Payment’ includes but is not limited to:

31 “(a) Efforts to obtain premiums or reimbursement;

32 “(b) Determining eligibility or coverage;

33 “(c) Billing activities;

34 “(d) Claims management;

35 “(e) Reviewing health care to determine medical necessity;

36 “(f) Utilization review; and

37 “(g) Disclosures to consumer reporting agencies.

38 “(31)(a) ‘Personal financial information’ means:

39 “(A) Information that is identifiable with an individual, gathered in connection with an insur-
40 ance transaction from which judgments can be made about the individual’s character, habits,
41 avocations, finances, occupations, general reputation, credit or any other personal characteristics;
42 or

43 “(B) An individual’s name, address and policy number or similar form of access code for the
44 individual’s policy.

45 “(b) ‘Personal financial information’ does not mean information that a licensee has a reasonable

1 basis to believe is lawfully made available to the general public from federal, state or local gov-
2 ernment records, widely distributed media or disclosures to the public that are required by federal,
3 state or local law.

4 “(32) ‘Personal information’ means:

5 “(a) Personal financial information;

6 “(b) Individually identifiable health information; or

7 “(c) Protected health information.

8 “(33) ‘Personal insurance’ means the following types of insurance products or services that are
9 to be used primarily for personal, family or household purposes:

10 “(a) Private passenger automobile coverage;

11 “(b) Homeowner, mobile homeowners, manufactured homeowners, condominium owners and
12 renters coverage;

13 “(c) Personal dwelling property coverage;

14 “(d) Personal liability and theft coverage, including excess personal liability and theft coverage;
15 and

16 “(e) Personal inland marine coverage.

17 “(34) ‘Personal representative’ includes but is not limited to:

18 “(a) A person appointed as a guardian under ORS 125.305, 419B.370, 419C.481 or 419C.555 with
19 authority to make medical and health care decisions;

20 “(b) A person appointed as a health care representative under ORS 127.505 to 127.660 or 127.700
21 to 127.737 to make health care decisions or mental health treatment decisions;

22 “(c) A person appointed as a personal representative under ORS chapter 113; and

23 “(d) A person described in ORS 746.611.

24 “(35) ‘Policyholder’ means a person who:

25 “(a) In the case of individual policies of life or health insurance, is a current policyowner;

26 “(b) In the case of individual policies of other kinds of insurance, is currently a named insured;
27 or

28 “(c) In the case of group policies of insurance under which coverage is individually underwrit-
29 ten, is a current certificate holder.

30 “(36) ‘Pretext interview’ means an interview wherein the interviewer, in an attempt to obtain
31 personal information about a natural person, does one or more of the following:

32 “(a) Pretends to be someone the interviewer is not.

33 “(b) Pretends to represent a person the interviewer is not in fact representing.

34 “(c) Misrepresents the true purpose of the interview.

35 “(d) Refuses upon request to identify the interviewer.

36 “(37) ‘Privileged information’ means information that is identifiable with an individual and that:

37 “(a) Relates to a claim for insurance benefits or a civil or criminal proceeding involving the
38 individual; and

39 “(b) Is collected in connection with or in reasonable anticipation of a claim for insurance ben-
40 efits or a civil or criminal proceeding involving the individual.

41 “(38)(a) ‘Protected health information’ means individually identifiable health information that is
42 transmitted or maintained in any form of electronic or other medium by a covered entity.

43 “(b) ‘Protected health information’ does not mean individually identifiable health information in:

44 “(A) Education records covered by the federal Family Educational Rights and Privacy Act (20
45 U.S.C. 1232g);

1 “(B) Records described at 20 U.S.C. 1232g(a)(4)(B)(iv); or

2 “(C) Employment records held by a covered entity in its role as employer.

3 “(39) ‘Residual market mechanism’ means an association, organization or other entity involved
4 in the insuring of risks under ORS 735.005 to 735.145, 737.312 or other provisions of the Insurance
5 Code relating to insurance applicants who are unable to procure insurance through normal insur-
6 ance markets.

7 “(40) ‘Termination of insurance coverage’ or ‘termination of an insurance policy’ means either
8 a cancellation or a nonrenewal of an insurance policy, in whole or in part, for any reason other than
9 the failure of a premium to be paid as required by the policy.

10 “(41) ‘Treatment’ includes but is not limited to:

11 “(a) The provision, coordination or management of health care; and

12 “(b) Consultations and referrals between health care providers.

13

14

“CAPTIONS

15

16 “**SECTION 40. The unit captions used in this 2013 Act are provided only for the conven-**
17 **ience of the reader and do not become part of the statutory law of this state or express any**
18 **legislative intent in the enactment of this 2013 Act.”.**

19