# House Bill 2374

Sponsored by Representative THATCHER (Presession filed.)

#### **SUMMARY**

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure **as introduced.** 

Revises public records law. Revises procedures for requesting and responding to public records requests. Limits fees that may be charged for copies of public records. Modifies process for appeal following denial of public records request.

Establishes Public Records Exemptions Accountability Commission. Directs commission to review exemptions from disclosure of public records and make recommendations to Legislative Assembly on exemptions. Modifies or eliminates certain exemptions from disclosure of public records.

A BILL FOR AN ACT

Relating to public records; creating new provisions; amending ORS 21.020, 25.020, 40.270, 65.805, 2 94.974, 144.130, 146.035, 147.421, 151.493, 161.336, 161.390, 166.274, 181.548, 181.560, 181.854, 3 190.050, 192.230, 192.410, 192.420, 192.493, 192.495, 192.505, 192.650, 209.270, 243.960, 268.357, 4 279B.055, 279B.060, 279C.107, 279C.410, 285C.145, 287A.350, 305.493, 312.030, 312.190, 339.388, 5 341.290, 351.065, 353.260, 358.905, 358.915, 409.225, 414.695, 419A.015, 419A.305, 419C.532, 420.048, 6 7 421.344, 421.347, 421.349, 421.359, 421.442, 426.155, 431.627, 433.009, 441.055, 453.307, 453.332, 8 456.623, 465.015, 466.800, 469.030, 469.080, 469.410, 469.560, 476.090, 520.027, 520.097, 522.365, 526.280, 632.840, 646.473, 656.702, 657.734, 659A.209, 671.338, 678.442, 697.732, 705.137, 706.720, 9 723.118, 741.510, 743.862, 777.795, 802.183 and 802.187; and repealing ORS 192.420, 192.423, 10 192.440, 192.445, 192.450, 192.460, 192.465, 192.470, 192.480, 192.490, 192.501 and 192.502. 11

### Be It Enacted by the People of the State of Oregon:

- **SECTION 1.** ORS 192.410 is amended to read:
- 14 192.410. As used in ORS 192.410 to 192.505:
  - (1) "Custodian" means:

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- (a) The person described in ORS 7.110 for purposes of court records; or
- (b) A public body mandated, directly or indirectly, to create, maintain, care for or control a public record. "Custodian" does not include a public body that has custody of a public record as an agent of another public body that is the custodian unless the public record is not otherwise available.
- (2) "Person" includes any natural person, corporation, partnership, firm, association or member or committee of the Legislative Assembly.
- (3) "Public body" [includes every state officer, agency, department, division, bureau, board and commission; every county and city governing body, school district, special district, municipal corporation, and any board, department, commission, council, or agency thereof; and any other public agency of this state.] has the meaning given that term in ORS 174.109, except that "public body" does not include the Legislative Assembly or its members, committees, officers or employees insofar as they are exempt under Article IV, section 9, of the Oregon Constitution.
  - (4)[(a)] "Public record" [includes any writing that contains information relating to the conduct of

the public's business, including but not limited to court records, mortgages, and deed records, prepared, owned, used or retained by a public body regardless of physical form or characteristics.] includes any writing containing information relating to the conduct of government or the performance of any governmental or proprietary function prepared, owned, used or retained by a public body regardless of physical form or characteristics.

- [(b) "Public record" does not include any writing that does not relate to the conduct of the public's business and that is contained on a privately owned computer.]
- [(5) "State agency" means any state officer, department, board, commission or court created by the Constitution or statutes of this state but does not include the Legislative Assembly or its members, committees, officers or employees insofar as they are exempt under section 9, Article IV of the Oregon Constitution.]
- (6) "Writing" [means handwriting, typewriting, printing, photographing and every means of recording, including letters, words, pictures, sounds, or symbols, or combination thereof, and all papers, maps, files, facsimiles or electronic recordings.] means every method of recording any form of communication or representation.

**PROCESS** 

SECTION 2. Each public body shall adopt, publish and prominently display and make available for inspection and copying, for guidance of the public:

- (1) Descriptions of the public body's central and field organization and the established places at which, the employees from whom and the methods whereby the public may obtain information, make submittals or requests or obtain copies of decisions by the public body;
- (2) Statements of the general course and method by which the public body's operations are channeled and determined, including the nature and requirements of all formal and informal procedures available;
  - (3) Rules of procedure applicable to the public body;
- (4) Substantive rules of general applicability adopted as authorized by law, and statements of general policy or interpretations of general applicability formulated and adopted by the public body; and
- (5) Each amendment or revision to or repeal of any information required to be provided under this section.

SECTION 3. A public body, public official, public employee or custodian of a public record may not be liable, nor shall a cause of action exist, for any loss or damage based upon the release of a public record if the public body, public official, public employee or custodian acted in good faith in attempting to comply with the provisions of ORS 192.410 to 192.505.

SECTION 4. (1) Each public body shall make available for public inspection and copying all public records, unless the record falls within a specific exemption set forth in law that exempts or prohibits disclosure of specific information or records. To the extent required to prevent an unreasonable invasion of personal privacy interests protected under ORS 192.410 to 192.505, a public body shall delete identifying details in a manner consistent with ORS 192.410 to 192.505 when the public body makes available or publishes any public record. In each case in which a public body deletes identifying details under this section, the justification for the deletion shall be explained fully in writing.

(2) Each public body shall maintain and make available for public inspection and copying

- a current index providing identifying information as to the following records issued, adopted or promulgated after the effective date of this 2013 Act:
- (a) Final opinions, including concurring and dissenting opinions, as well as orders, made in the adjudication of cases;
- (b) Those statements of policy and interpretations of policy, statute and the Oregon Constitution which have been adopted by the agency;
- (c) Administrative staff manuals and instructions to staff that affect a member of the public;
  - (d) Planning policies and goals and interim and final planning decisions;
- (e) Factual staff reports and studies, factual consultant's reports and studies, scientific reports and studies and any other factual information derived from tests, studies, reports or surveys, whether conducted by public employees or others; and
- (f) Correspondence, and materials referred to therein, relating to any regulatory, supervisory or enforcement responsibilities of the agency, whereby the agency determines or opines upon, or is asked to determine or opine upon, the rights of the state, the public, a subdivision of state government or of any private party.
- (3) A local government or local service district, as defined in ORS 174.116, need not maintain an index described in subsection (2) of this section if to do so would be unduly burdensome, but shall in that event:
- (a) Issue and publish a formal order specifying the reasons why and the extent to which compliance would unduly burden or interfere with agency operations; and
- (b) Make available for public inspection and copying all indexes maintained for agency use.
- (4) Each public body shall establish, maintain and make available for public inspection and copying a statement of the actual per page cost or other costs, if any, that the public body charges for providing copies of public records and a statement of the factors and manner used to determine the actual per page cost or other costs, if any.
- (5)(a) In determining the actual per page cost for providing copies of public records, a public body may include all costs directly incident to copying the public records, including the actual cost of the paper and the per page cost for use of copying equipment. In determining other actual costs for providing copies of public records, a public body may include all costs directly incident to shipping the public records, including the cost of postage or delivery charges and the cost of any container or envelope used.
- (b) In determining the actual per page cost or other costs for providing copies of public records, a public body may not include staff salaries, benefits or other general administrative or overhead charges unless those costs are directly related to the actual cost of copying the public records. Staff time to copy and mail the requested public records may be included in a public body's costs.
- (6) A public body need not calculate the actual per page cost or other costs of providing photocopies of public records if to do so would be unduly burdensome, but in that event the public body may not charge in excess of 15 cents per page for photocopies of public records or for the use of public body equipment to photocopy public records, and the actual postage or delivery charge and the cost of any container or envelope used to mail the public records to the requester.
  - SECTION 5. (1) Public records must be available for inspection and copying, and public

bodies shall, upon request for identifiable public records, make them promptly available to any person, including, if applicable, on a partial or installment basis, as records that are part of a larger set of requested records are assembled or made ready for inspection or disclosure. A public body may not deny a request for identifiable public records solely on the basis that the request is overbroad. A public body may not distinguish among persons requesting records, and any person requesting records may not be required to provide information as to the purpose for the request except to establish whether inspection and copying would violate any law that exempts or prohibits disclosure of specific information or records to certain persons. Facilities shall be made available to any person for the copying of public records except when and to the extent that this would unreasonably disrupt the operations of the public body.

- (2) Public records must be available for inspection and copying during the customary office hours of the public body for a minimum of 30 hours per week, except weeks that include state legal holidays, unless the person making the request and the public body or its representative agree on a different time. Customary business hours must be posted on the public body's website and made known by other means designed to provide the public with notice.
- (3) A state agency may adopt rules to protect public records from damage or disorganization and to prevent excessive interference with other essential functions of the agency. The rules must provide for the fullest assistance to requesters and the most timely possible action on requests for information.
- SECTION 6. (1) A fee may not be charged for the inspection of public records. A fee may not be charged for locating public documents and making them available for copying. A reasonable charge may be imposed for providing copies of public records and for the use by any person of public body equipment to copy public records.
- (2) A charge that is allowable under this section may not exceed the amount necessary to reimburse the public body for the actual costs directly incident to the copying of public records. State agency charges for copies shall be imposed in accordance with the actual per page cost or other costs established and published by the agency. An agency may not charge a per page cost greater than the actual per page cost as established and published by the agency. To the extent the agency has not determined the actual per page cost for photocopies of public records, the agency may not charge in excess of 15 cents per page.
- (3) A state agency may require a deposit in an amount not to exceed 10 percent of the estimated cost of providing copies for a request. If an agency makes a request available on a partial or installment basis, the agency may charge for each part of the request as it is provided. If an installment of a records request is not claimed or reviewed, the agency is not obligated to fulfill the balance of the request.
- <u>SECTION 7.</u> (1) Responses to requests for public records shall be made promptly by public bodies. Within five business days of receiving a public record request, a public body must respond by:
  - (a) Providing the record;

- (b) Providing an Internet address and link to the public body's website where the specific records requested are located, except that if the requester notifies the public body that the requester cannot access the records through the Internet, then the public body must provide copies of the record or allow the requester to view copies using a public body computer;
  - (c) Acknowledging that the public body has received the request and providing a reason-

able estimate of the time the public body will require to respond to the request; or

(d) Denying the public record request.

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- (2) Additional time required to respond to a request may be based upon the need to clarify the intent of the request, to locate and assemble the information requested, to notify third persons or agencies affected by the request or to determine whether any of the information requested is exempt and that a denial should be made as to all or part of the request. In acknowledging receipt of a public record request that is unclear, the public body may ask the requester to clarify what information the requester is seeking. If the requester fails to clarify the request, the public body need not respond to it.
- (3) Denials of requests must be accompanied by a written statement of the specific reasons therefor. Public bodies shall establish mechanisms for the most prompt possible review of decisions denying inspection, and such review shall be deemed completed at the end of the second business day following the denial of inspection and shall constitute final action for the purposes of judicial review.

<u>SECTION 8.</u> Whenever a public body concludes that a public record is exempt from disclosure and denies a person the opportunity to inspect or copy a public record for that reason, the person may request the Attorney General to review the matter. The Attorney General shall provide the person with a written opinion on whether the record is exempt.

SECTION 9. The examination of any specific public record may be enjoined if, upon motion and affidavit by a public body or its representative or a person who is named in the record or to whom the record specifically pertains, the circuit court for the county in which the movant resides or in which the record is maintained finds that such examination would clearly not be in the public interest and would substantially and irreparably damage any person, or would substantially and irreparably damage vital governmental functions. A public body has the option of notifying persons named in the record, or to whom a record specifically pertains, that release of a record has been requested. However, this option does not exist where the public body is required by law to provide such notice.

SECTION 10. (1) Upon the motion of any person having been denied an opportunity to inspect or copy a public record by a public body, the circuit court in the county in which a record is maintained may require the responsible public body to show cause as to why the public body has refused to allow inspection or copying of a specific public record or class of records. The burden of proof shall be on the public body to establish that refusal to permit public inspection and copying is in accordance with a provision of law that exempts or prohibits disclosure in whole or in part of specific information or records.

- (2) Upon the motion of any person who believes that a public body has not made a reasonable estimate of the time that the public body requires to respond to a public record request, the circuit court in the county in which a record is maintained may require the responsible public body to show that the estimate provided is reasonable. The burden of proof shall be on the public body to show that the estimate provided is reasonable.
- (3) Judicial review of all public body actions taken or challenged shall be de novo. Courts shall take into account the policy of ORS 192.410 to 192.505 that free and open examination of public records is in the public interest, even though such examination may cause inconvenience or embarrassment to public officials or others. Courts may examine any record in camera in any proceeding brought under this section. The court may conduct a hearing based solely on affidavits.

- (4) Any person who prevails against a public body in any action in the courts seeking the right to inspect or copy any public record or the right to receive a response to a public record request within a reasonable amount of time shall be awarded all costs, including reasonable attorney fees, incurred in connection with such legal action.
- (5) Actions under this section must be filed within one year of the agency's claim of exemption or the last production of a record on a partial or installment basis.

# PUBLIC RECORDS EXEMPTIONS ACCOUNTABILITY COMMISSION

- SECTION 11. (1) The Public Records Exemptions Accountability Commission is created to review exemptions from disclosure of public records. The commission shall consist of the following 13 members:
- (a) The Governor shall appoint six members, one of whom represents the Governor, one of whom represents local government and four members of the public, with consideration given to diversity of viewpoint and geography.
- (b) The Attorney General shall appoint two members, one of whom represents the Attorney General and one of whom represents a statewide media association.
  - (c) The Secretary of State shall appoint one member.
- (d) The President of the Senate shall appoint one member from the majority party of the Senate and one member from the minority party of the Senate.
- (e) The Speaker of the House of Representatives shall appoint one member from the majority party of the House of Representatives and one member from the minority party of the House of Representatives.
  - (2) The Governor shall select the chair of the commission from among its membership.
- (3) The term of each member of the commission shall be two years. If a member is unable or unwilling to complete the term of the member, the appointing authority shall appoint a new member to complete the remainder of the term.
- (4) The purpose of the commission is to review public disclosure exemptions and provide recommendations pursuant to subsection (8) of this section. The commission shall develop and publish criteria for review of public exemptions.
  - (5) Commission meetings are public meetings under ORS 192.610 to 192.690.
  - (6) The Department of Justice shall provide staff support to the commission.
- (7) Legislative members of the commission shall be reimbursed for travel expenses in accordance with ORS 171.072. Nonlegislative members, except those representing an employer or organization, are entitled to be reimbursed for travel expenses in accordance with ORS 292.495.
- (8)(a) The commission shall develop a schedule to accomplish a review of each public disclosure exemption. The commission shall publish the schedule and publish any revisions made to the schedule.
- (b) The commission shall meet at least once a quarter and may hold additional meetings at the call of the chair or by a majority vote of the members of the commission.
- (c) For each public disclosure exemption, the commission shall provide a recommendation to the judiciary committees of the Legislative Assembly as to whether the exemption should be continued without modification, modified, scheduled for sunset review at a future date or terminated. The commission shall make the recommendations on or before November 15 of

each year.

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SECTION 12. The following personal information is exempt from public inspection and copying under ORS 192.410 to 192.505:

**EXEMPTIONS** 

- (1) Personal information in any files maintained for students in public schools, patients or clients of public institutions or public health agencies or the Department of Human Services.
- (2) Personal information in files maintained for employees, appointees or elected officials of any public body, to the extent that disclosure would violate the right to privacy of the employees, appointees or elected officials.
- (3) Information required of any taxpayer in connection with the assessment or collection of any tax, if the disclosure of the information to other persons would:
  - (a) Be prohibited by other law; or
- (b) Violate the taxpayer's right to privacy or result in unfair competitive disadvantage to the taxpayer.
- (4) Credit card numbers, debit card numbers, electronic check numbers, card expiration dates or bank or other financial account numbers, except when disclosure is expressly required or governed by other law.
- (5) Documents and related materials and scanned images of documents and related materials used to prove identity, age, residential address, Social Security number or other personal information required to apply for a driver license or government-issued identification card.
- <u>SECTION 13.</u> The following investigative, law enforcement and crime victim information is exempt from public inspection and copying under ORS 192.410 to 192.505:
- (1) Specific intelligence information and specific investigative records compiled by investigative, law enforcement or corrections agencies and state agencies vested with the responsibility to discipline members of any profession, the nondisclosure of which is essential to effective law enforcement or for the protection of any person's right to privacy.
- (2) Information revealing the identity of persons who are witnesses to or victims of crime or who file complaints with investigative, law enforcement or corrections agencies, if disclosure would endanger any person's life, physical safety or property. If at the time a complaint is filed the complainant, victim or witness indicates a desire for disclosure or nondisclosure, such desire shall govern.
- (3) Any records of investigative reports prepared by any state, county, municipal or other law enforcement agency pertaining to sex offenses.
- (4) Information revealing the identity of child victims of sexual assault who are under 18 years of age. Identifying information means the child victim's name, address, location, photograph and, in cases in which the child victim is a relative or stepchild of the alleged perpetrator, identification of the relationship between the child and the alleged perpetrator.
- SECTION 14. The following employment and licensing information is exempt from public inspection and copying under ORS 192.410 to 192.505:
- (1) Test questions, scoring keys and other examination data used to administer a license, employment or academic examination.

- (2) All applications for public employment, including the names of applicants, resumes and other related materials submitted with respect to an applicant.
- (3) The residential addresses, residential telephone numbers, personal wireless telephone numbers, personal electronic mail addresses, Social Security numbers and emergency contact information of employees or volunteers of a public body, and the names, dates of birth, residential addresses, residential telephone numbers, personal wireless telephone numbers, personal electronic mail addresses, Social Security numbers and emergency contact information of dependents of employees or volunteers of a public body that are held by any public body in personnel records, public employment related records or volunteer rosters, or are included in any mailing list of employees or volunteers of any public body.
  - (4) Information that identifies a person who, while an employee of a public body:
- (a) Seeks advice, under an informal process established by the public body, in order to ascertain the person's rights in connection with a possible unfair employment practice against the person; and
  - (b) Requests that the person's identity or any identifying information not be disclosed.
- (5) Investigative records compiled by an employing public body conducting an active and ongoing investigation of a possible unlawful employment practice or of a possible violation of other federal, state or local laws prohibiting discrimination in employment.
  - (6) Criminal history records checks for candidates for employment with public bodies.
- (7) Photographs and month and year of birth in the personnel files of employees and workers of law enforcement agencies. The news media shall have access to the photographs and full date of birth.
- SECTION 15. The contents of real estate appraisals made for or by any public body relative to the acquisition or sale of property, until the project or prospective sale is abandoned or until such time as all of the property has been acquired or the property to which the sale appraisal relates is sold, are exempt from disclosure under ORS 192.410 to 192.505. In no event may disclosure be denied for more than three years after the appraisal.
- <u>SECTION 16.</u> The following financial, commercial and proprietary information is exempt from disclosure under ORS 192.410 to 192.505:
- (1) Valuable formulae, designs, drawings, computer source code or object code and research data obtained by any agency within five years of the request for disclosure when disclosure would produce private gain and public loss.
- (2) Financial information supplied by or on behalf of a person, firm or corporation for the purpose of qualifying to submit a bid or proposal for highway construction or improvement.
- (3) Financial and commercial information and records supplied by businesses or individuals during application for loans or program services supplied by public bodies.
- (4) Financial information, including but not limited to account numbers and values and other identification numbers supplied by or on behalf of a person, firm, corporation, limited liability company, partnership or other entity related to an application for a business license, liquor license or lottery retail license.
  - (5) Proprietary data, trade secrets or other information that relates to:
  - (a) A vendor's unique methods of conducting business;
  - (b) Data unique to the product or services of the vendor; or
- (c) Determining prices or rates to be charged for services, submitted by any vendor to a public body.

- (6)(a) When supplied to and in the records of the Oregon Business Development Department in connection with the siting, recruitment, expansion, retention or relocation of that person's business and until a siting decision is made, identifying information of any person supplying information under this subsection and the locations being considered for siting, relocation or expansion of a business.
- (b) For the purposes of this subsection, "siting decision" means the decision to acquire or not to acquire a site.
- (7) Any production records, mineral assessments and trade secrets submitted by a permit holder, mine operator or landowner to a public body.
- (8) Financial, commercial, operations and technical and research information and data submitted to or obtained by the Department of Human Services, the Department of Consumer and Business Services or the Oregon Health Authority, to the extent that such information, if revealed, would reasonably be expected to result in private loss to providers of this information.
- (9) Financial and commercial information submitted to or obtained by the Oregon University System when the information relates to investments in private funds, to the extent that such information, if revealed, would reasonably be expected to result in loss to an endowment fund of the Oregon University System.
- SECTION 17. Preliminary drafts, notes, recommendations and intra-agency memorandums in which opinions are expressed or policies formulated or recommended are exempt under ORS 192.410 to 192.505, except that a specific record is not exempt when publicly cited by an agency in connection with any agency action.
- SECTION 18. Records that are relevant to a controversy to which a public body is a party, but that would not be available to another party under the rules of pretrial discovery for civil actions in this state, are exempt from disclosure under ORS 192.410 to 192.505.
- <u>SECTION 19.</u> Records, maps or other information identifying the location of archaeological sites in order to avoid the looting or depredation of such sites are exempt from disclosure under ORS 192.410 to 192.505.
- SECTION 20. Any library record, the primary purpose of which is to maintain control of library materials, or to gain access to information, that discloses or could be used to disclose the identity of a library user is exempt from disclosure under ORS 192.410 to 192.505.
- <u>SECTION 21.</u> The following educational information is exempt from disclosure under ORS 192.410 to 192.505:
  - (1) Financial disclosures filed by private vocational schools.
- (2) Individually identifiable information received by the Department of Community Colleges and Workforce Development for research or evaluation purposes.
- (3) Any records or documents obtained by the Oregon University System, Oregon Health and Science University or a library or archive through or concerning any gift, grant, conveyance, bequest or devise, the terms of which restrict or regulate public access to those records or documents.
- SECTION 22. (1) The Social Security numbers of individuals maintained in the files of a public body are exempt from disclosure under ORS 192.410 to 192.505. The exemption in this section does not apply to requests made directly to a public body from federal, state and local agencies of government, and federal and state licensing, credentialing, investigatory, disciplinary and examination organizations.

(2) The current residential address and current residential telephone number of a health care provider maintained in the files of a public body are exempt from disclosure under ORS 192.410 to 192.505, if the provider requests that this information be withheld from public inspection and copying, and provides to the public body an accurate alternate or business address and business telephone number.

<u>SECTION 23.</u> Client records maintained by a public body that operates or regulates a domestic violence program or a rape crisis center are exempt from disclosure under ORS 192.410 to 192.505.

<u>SECTION 24.</u> The following information relating to security is exempt from disclosure under ORS 192.410 to 192.505:

- (1) Those portions of records assembled, prepared or maintained to prevent, mitigate or respond to criminal terrorist acts, which are acts that significantly disrupt the conduct of government or of the general civilian population of this state or the United States and that manifest an extreme indifference to human life, the public disclosure of which would have a substantial likelihood of threatening public safety, consisting of:
- (a) Specific and unique vulnerability assessments or specific and unique response or deployment plans, including compiled underlying data collected in preparation of or essential to the assessments, or to the response or deployment plans; and
- (b) Records not subject to public disclosure under federal law that are shared by federal or international agencies, and information prepared from national security briefings provided to state or local government officials related to domestic preparedness for acts of terrorism.
- (2) Those portions of records containing specific and unique vulnerability assessments or specific and unique emergency and escape response plans at a city, county or state adult or juvenile correctional facility, the public disclosure of which would have a substantial likelihood of threatening the security of a city, county or state adult or juvenile correctional facility.
- (3) Information compiled by school districts or schools in the development of comprehensive safe school plans, to the extent that they identify specific vulnerabilities of school districts and each individual school.
- (4) Information regarding the infrastructure and security of computer and telecommunications networks, including security passwords, security access codes and programs, access codes for secure software applications, security and service recovery plans, security risk assessments and security test results, to the extent that they identify specific system vulnerabilities.
  - (5) The security section of transportation system safety and security program plans.

# CONFORMING AMENDMENTS

# SECTION 25. ORS 21.020 is amended to read:

- 21.020. (1) The State Court Administrator shall collect a fee of \$1 for affixing the seal of the court to a document.
- (2) The Chief Justice of the Supreme Court by order may establish or authorize fees for copies of records of the appellate courts and the administrative offices of the State Court Administrator, for services relating to those records and for other services that the appellate courts or administrative offices of the State Court Administrator are authorized or required to perform for which no

fees are specifically provided by law. The fee established by the Chief Justice for paper copies of records may not exceed 25 cents per page, except for records for which additional services are required. [If additional services are required, fees for providing the records are subject to ORS 192.440.]

### **SECTION 26.** ORS 25.020 is amended to read:

- 25.020. (1) Support payments for or on behalf of any person that are ordered, registered or filed under this chapter or ORS chapter 107, 108, 109, 110, 416, 419B or 419C, unless otherwise authorized by ORS 25.030, shall be made to the Department of Justice as the state disbursement unit:
- (a) During periods for which support is assigned under ORS 412.024, 418.032, 419B.406 or 419C.597;
- (b) As provided by rules adopted under ORS 180.345, when public assistance is provided to a person who receives or has a right to receive support payments on the person's own behalf or on behalf of another person;
  - (c) After the assignment of support terminates for as long as amounts assigned remain owing;
  - (d) For any period during which support enforcement services are provided under ORS 25.080;
  - (e) When ordered by the court under ORS 419B.400;
- (f) When a support order that is entered or modified on or after January 1, 1994, includes a provision requiring the obligor to pay support by income withholding; or
  - (g) When ordered by the court under any other applicable provision of law.
  - (2)(a) The Department of Justice shall disburse payments, after lawful deduction of fees and in accordance with applicable statutes and rules, to those persons and entities that are lawfully entitled to receive such payments.
  - (b) During a period for which support is assigned under ORS 412.024, for an obligee described in subsection (1)(b) of this section, the department shall disburse to the obligee, from child support collected each month, \$50 for each child up to a maximum of \$200 per family.
  - (3)(a) When the administrator is providing support enforcement services under ORS 25.080, the obligee may enter into an agreement with a collection agency, as defined in ORS 697.005, for assistance in collecting child support payments.
    - (b) The Department of Justice:
  - (A) Shall disburse support payments, to which the obligee is legally entitled, to the collection agency if the obligee submits the completed form referred to in paragraph (c)(A) of this subsection to the department;
    - (B) May reinstate disbursements to the obligee if:
    - (i) The obligee requests that disbursements be made directly to the obligee;
    - (ii) The collection agency violates any provision of this subsection; or
- (iii) The Department of Consumer and Business Services notifies the Department of Justice that the collection agency is in violation of the rules adopted under ORS 697.086;
  - (C) Shall credit the obligor's account for the full amount of each support payment received by the department and disbursed to the collection agency; and
  - (D) Shall develop the form referred to in paragraph (c)(A) of this subsection, which shall include a notice to the obligee printed in type size equal to at least 12-point type that the obligee may be eligible for support enforcement services from the department or the district attorney without paying the interest or fee that is typically charged by a collection agency.
    - (c) The obligee shall:
- (A) Provide to the department, on a form approved by the department, information about the

- 1 agreement with the collection agency; and
  - (B) Promptly notify the department when the agreement is terminated.
  - (d) The collection agency:

- (A) May provide investigative and location services to the obligee and disclose relevant information from those services to the administrator for purposes of providing support enforcement services under ORS 25.080;
- (B) May not charge interest or a fee for its services exceeding 29 percent of each support payment received unless the collection agency, if allowed by the terms of the agreement between the collection agency and the obligee, hires an attorney to perform legal services on behalf of the obligee;
- (C) May not initiate, without written authorization from the administrator, any enforcement action relating to support payments on which support enforcement services are provided by the administrator under ORS 25.080; and
- (D) Shall include in the agreement with the obligee a notice printed in type size equal to at least 12-point type that provides information on the fees, penalties, termination and duration of the agreement.
- (e) The administrator may use information disclosed by the collection agency to provide support enforcement services under ORS 25.080.
- (4) The Department of Justice may immediately transmit to the obligee payments received from any obligor without waiting for payment or clearance of the check or instrument received if the obligor has not previously tendered any payment by a check or instrument that was not paid or was dishonored.
- (5) The Department of Justice shall notify each obligor and obligee by mail when support payments shall be made to the department and when the obligation to make payments in this manner shall cease.
- (6)(a) The administrator shall provide information about a child support account directly to a party to the support order regardless of whether the party is represented by an attorney. As used in this subsection, "information about a child support account" means the:
  - (A) Date of issuance of the support order.
- (B) Amount of the support order.
- (C) Dates and amounts of payments.
- (D) Dates and amounts of disbursements.
- (E) Payee of any disbursements.
- 34 (F) Amount of any arrearage.
  - (G) Source of any collection, to the extent allowed by federal law.
- 36 (b) Nothing in this subsection limits the information the administrator may provide by law to a party who is not represented by an attorney.
  - (7) Any pleading for the entry or modification of a support order must contain a statement that payment of support under a new or modified order will be by income withholding unless an exception to payment by income withholding is granted under ORS 25.396.
  - (8)(a) Except as provided in paragraphs (d) and (e) of this subsection, a judgment or order establishing paternity or including a provision concerning support must contain:
  - (A) The residence, mailing or contact address, Social Security number, telephone number and driver license number of each party;
    - (B) The name, address and telephone number of all employers of each party;

(C) The names and dates of birth of the joint children of the parties; and

- (D) Any other information required by rule adopted by the Chief Justice of the Supreme Court under ORS 1.002.
  - (b) The judgment or order shall also include notice that the obligor and obligee:
- (A) Must inform the court and the administrator in writing of any change in the information required by this subsection within 10 days after the change; and
- (B) May request that the administrator review the amount of support ordered after three years, or such shorter cycle as determined by rule of the Department of Justice, or at any time upon a substantial change of circumstances.
- (c) The administrator may require of the parties any additional information that is necessary for the provision of support enforcement services under ORS 25.080.
- (d)(A) Upon a finding, which may be made ex parte, that the health, safety or liberty of a party or child would unreasonably be put at risk by the disclosure of information specified in this subsection or by the disclosure of other information concerning a child or party to a paternity or support proceeding or if an existing order so requires, a court or administrator or administrative law judge, when the proceeding is administrative, shall order that the information not be contained in any document provided to another party or otherwise disclosed to a party other than the state.
- (B) The Department of Justice shall adopt rules providing for similar confidentiality for information described in subparagraph (A) of this paragraph that is maintained by an entity providing support enforcement services under ORS 25.080.
- (e) The Chief Justice of the Supreme Court may, in consultation with the Department of Justice, adopt rules under ORS 1.002 to designate information specified in this subsection as confidential and require that the information be submitted through an alternate procedure to ensure that the information is exempt from public disclosure under [ORS 192.502] sections 12 to 24 of this 2013 Act.
- (9)(a) Except as otherwise provided in paragraph (b) of this subsection, in any subsequent child support enforcement action, the court or administrator, upon a showing of diligent effort made to locate the obligor or obligee, may deem due process requirements to be met by mailing notice to the last-known residential, mailing or employer address or contact address as provided in ORS 25.085.
- (b) Service of an order directing an obligor to appear in a contempt proceeding is subject to ORS 33.015 to 33.155.
- (10) Subject to ORS 25.030, this section, to the extent it imposes any duty or function upon the Department of Justice, shall be deemed to supersede any provisions of ORS chapters 107, 108, 109, 110, 416, 419A, 419B and 419C that would otherwise impose the same duties or functions upon the county clerk or the Department of Human Services.
- (11) Except as provided for in subsections (12), (13) and (14) of this section, credit may not be given for payments not made to the Department of Justice as required under subsection (1) of this section.
  - (12) The Department of Justice shall give credit for payments not made to the department:
- (a) When payments are not assigned to this or another state and the obligee and obligor agree in writing that specific payments were made and should be credited;
- (b) When payments are assigned to the State of Oregon, the obligor and obligee make sworn written statements that specific payments were made, canceled checks or other substantial evidence is presented to corroborate their statements and the obligee has been given prior written notice of any potential criminal or civil liability that may attach to an admission of the receipt of assigned support;

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- (c) When payments are assigned to another state and that state verifies that payments not paid to the department were received by the other state; or
  - (d) As provided by rule adopted under ORS 180.345.

- (13) An obligor may apply to the Department of Justice for credit for payments made other than to the Department of Justice. If the obligee or other state does not provide the agreement, sworn statement or verification required by subsection (12) of this section, credit may be given pursuant to order of an administrative law judge assigned from the Office of Administrative Hearings after notice and opportunity to object and be heard are given to both obligor and obligee. Notice shall be served upon the obligee as provided by ORS 25.085. Notice to the obligor may be by regular mail at the address provided in the application for credit. A hearing conducted under this subsection is a contested case hearing and ORS 183.413 to 183.470 apply. Any party may seek a hearing de novo in the circuit court.
- (14) Nothing in this section precludes the Department of Justice from giving credit for payments not made to the department when there has been a judicially determined credit or satisfaction or when there has been a satisfaction of support executed by the person to whom support is owed.
  - (15) The Department of Justice shall adopt rules that:
- (a) Direct how support payments that are made through the department are to be applied and disbursed; and
  - (b) Are consistent with federal regulations.

### **SECTION 27.** ORS 40.270 is amended to read:

40.270. A public officer shall not be examined as to public records determined to be exempt from disclosure under [ORS 192.501 to 192.505] sections 12 to 24 of this 2013 Act.

# SECTION 28. ORS 65.805 is amended to read:

65.805. (1) The notice to the Attorney General required by ORS 65.803 must be accompanied by any application fee imposed under ORS 65.813 (3) and must contain a detailed statement describing the proposed transaction along with any other information the Attorney General requires by rule.

(2)(a) Upon a showing satisfactory to the Attorney General by a party to the proposed transaction, any material required to be submitted to the Attorney General under subsection (1) of this section is a trade secret under [ORS 192.501] section 16 of this 2013 Act. The Attorney General shall classify the material as confidential and the material shall not be disclosed except as provided in paragraph (b) of this subsection unless the Attorney General determines that the material is necessary to the determination of an issue being considered at a public hearing as provided in ORS 65.807.

(b) To the extent that the material, or any portion thereof, would otherwise qualify as a trade secret under [ORS 192.501] section 16 of this 2013 Act, no action taken by the Attorney General, any authorized employee of the Department of Justice or any expert or consultant employed pursuant to ORS 65.813 in inspecting or reviewing such information shall affect its status as a trade secret.

# SECTION 29. ORS 94.974 is amended to read:

94.974. (1) Except in a transaction exempt under ORS 94.962, any person who sells a membership camping contract shall provide the prospective purchaser with those written disclosures required under ORS 94.959. Disclosures shall be substantially accurate and complete and made to a prospective purchaser before the prospective purchaser signs a membership camping contract or gives any consideration for the purchase of such contract. The person shall take a receipt from the prospective purchaser upon delivery of the disclosures. Each receipt shall be kept on file by the membership

camping operator within this state subject to inspection by the Real Estate Commissioner or the commissioner's authorized representative for a period of three years from the date the receipt is taken.

(2) Records of the sale of membership camping contracts shall be subject to inspection by the commissioner or the commissioner's authorized representative. Any list identifying campground members obtained by the commissioner or the commissioner's authorized representative shall be exempt from disclosure, as trade secrets, to any person, public body or state agency, under [ORS 192.501] section 16 of this 2013 Act.

### **SECTION 30.** ORS 144.130 is amended to read:

144.130. (1) Notwithstanding the provisions of ORS 179.495, prior to a parole hearing or other personal interview, each prisoner shall have access to the written materials which the board shall consider with respect to the release of the prisoner on parole, with the exception of materials exempt from disclosure under [ORS 192.502 (5)] sections 12 to 24 of this 2013 Act.

(2) The board and the Director of the Department of Corrections shall jointly adopt procedures for a prisoner's access to written materials pursuant to this section.

### **SECTION 31.** ORS 146.035 is amended to read:

146.035. (1) There shall be established within the Department of State Police the State Medical Examiner's office for the purpose of directing and supporting the state death investigation program.

- (2) The State Medical Examiner shall manage all aspects of the State Medical Examiner's program.
- (3) Subject to the State Personnel Relations Law, the State Medical Examiner may employ or discharge other personnel of the State Medical Examiner's office.
  - (4) The State Medical Examiner's office shall:
  - (a) File and maintain appropriate reports on all deaths requiring investigation.
- (b) Maintain an accurate list of all active district medical examiners, assistant district medical examiners and designated pathologists.
- (c) Transmit monthly to the Department of Transportation a report for the preceding calendar month of all information obtained under ORS 146.113.
  - (5) Notwithstanding [ORS 192.501 (35)] **ORS 192.410 to 192.505**:
- (a) Any parent, spouse, sibling, child or personal representative of the deceased, or any person who may be criminally or civilly liable for the death, or their authorized representatives respectively, may examine and obtain copies of any medical examiner's report, autopsy report or laboratory test report ordered by a medical examiner under ORS 146.117.
- (b) The system described in ORS 192.517 (1) shall have access to reports described in this subsection as provided in ORS 192.517.

# SECTION 32. ORS 147.421 is amended to read:

147.421. (1) If a public body is the custodian of any of the following information, upon the request of the victim, the public body shall provide to the victim any of the following information of which it is the custodian and that is about the defendant or convicted criminal:

- (a) The conviction and sentence;
- (b) Criminal history;
  - (c) Imprisonment; and
  - (d) Future release from physical custody.
- (2) A public body, in its discretion, may provide the requested information by furnishing the victim with copies of public records. [The public body may charge the victim its actual cost for making

- 1 public records available as provided in ORS 192.440 (4).]
  - (3) As used in this section:

- (a) "Criminal history" means a description of the prior arrests, convictions and sentences of the person.
  - (b) "Future release" means the projected or scheduled date of release of the person from confinement, the name and location of the correctional facility from which the person is to be released and the community where the person is scheduled to reside upon release.
- (c) "Imprisonment" means the name and location of the correctional facility in which the person is confined.
  - (d) "Public body" has the meaning given that term in ORS 192.410.

# SECTION 33. ORS 151.493 is amended to read:

- 151.493. (1) Notwithstanding any other provision of law, any state agency as defined in ORS [192.410] 192.005 that receives a request for release of information from the state courts for the purpose of verifying the financial eligibility of a person under ORS 151.485 to 151.497 shall release all requested information to the state court. The court shall forward to the state agency a certification signed by the person about whom the requested information is sought that authorizes the release of the information.
- (2) Upon its own motion or motion of the public defense services executive director, a court that has appointed counsel for a person by reason of financial eligibility may order the release of any information relating to the person's financial situation held by any other person.

### SECTION 34. ORS 161.336 is amended to read:

- 161.336. (1)(a) When a person is conditionally released under ORS 161.315 to 161.351, the person is subject to those supervisory orders of the Psychiatric Security Review Board as are in the best interests of justice, the protection of society and the welfare of the person.
- (b) An order of conditional release entered by the board or the Oregon Health Authority may designate any person or state, county or local agency capable of supervising the person upon release, subject to the conditions described in the order of conditional release.
- (c) Prior to the designation, the agency conducting the hearing shall notify the person or state, county or local agency to whom conditional release is contemplated and provide the person or state, county or local agency an opportunity to be heard.
- (d) After receiving an order entered under this section, the person or state, county or local agency designated in the order shall assume supervision of the person in accordance with the conditions described in the order and any modifications of the conditions ordered by the board.
- (2) Conditions of release contained in orders entered under this section may be modified from time to time and conditional releases may be terminated as provided in ORS 161.351.
- (3)(a) As a condition of release, the person may be required to report to any state or local mental health facility for evaluation. Whenever medical, psychiatric or psychological treatment is recommended, the order may require the person, as a condition of release, to cooperate with and accept the treatment from the facility.
- (b) The facility to which the person has been referred for evaluation shall perform the evaluation and submit a written report of its findings to the board. If the facility finds that treatment of the person is appropriate, it shall include its recommendations for treatment in the report to the board.
- (c) Whenever treatment is provided by the facility, it shall furnish reports to the board on a regular basis concerning the progress of the person.

- (d) Copies of all reports submitted to the board pursuant to this section shall be furnished to the person and the person's counsel. The confidentiality of these reports is determined pursuant to [ORS 192.501 to 192.505] ORS 192.410 to 192.505.
- (e) The facility shall comply with the conditional release order and any modifications of the conditions ordered by the board.
- (4)(a) If at any time while the person is under the jurisdiction of the board it appears to the board or its chairperson that the person has violated the terms of the conditional release or that the mental health of the individual has changed, the board or its chairperson may order the person returned for evaluation or treatment to a state hospital or, if the person is under 18 years of age, to a secure intensive community inpatient facility. A written order of the board, or its chairperson on behalf of the board, is sufficient warrant for any law enforcement officer to take into custody such person and transport the person accordingly. A sheriff, municipal police officer, constable, parole and probation officer, prison official or other peace officer shall execute the order, and the person shall be returned as soon as practicable to the state hospital or secure intensive community inpatient facility designated in the order.
- (b) The community mental health program director, the director of the facility providing treatment to a person on conditional release, any peace officer or any person responsible for the supervision of a person on conditional release may take a person on conditional release into custody or request that the person be taken into custody if there is reasonable cause to believe the person is a substantial danger to others because of mental disease or defect and that the person is in need of immediate care, custody or treatment. Any person taken into custody pursuant to this subsection shall be transported as soon as practicable to a state hospital or, if the person is under 18 years of age, to a secure intensive community inpatient facility.
- (c) Within 20 days following the return of the person to a state hospital or secure intensive community inpatient facility under this subsection, the agency having jurisdiction over the person shall conduct a hearing. The agency shall provide notice of the hearing to the person, the attorney representing the person and the Attorney General. The state must prove by a preponderance of the evidence the person's unfitness for conditional release. The hearing shall be conducted in accordance with ORS 161.346.
- (5)(a) Any person conditionally released under this section may apply to the board for discharge from or modification of an order of conditional release on the ground that the person is no longer affected by mental disease or defect or, if still so affected, no longer presents a substantial danger to others and no longer requires supervision, medication, care or treatment. Notice of the hearing on an application for discharge or modification of an order of conditional release shall be made to the Attorney General. The applicant, at the hearing pursuant to this subsection, must prove by a preponderance of the evidence the applicant's fitness for discharge or modification of the order of conditional release. Applications by the person for discharge or modification of conditional release may not be filed more often than once every six months.
- (b) Upon application by any person or agency responsible for supervision or treatment pursuant to an order of conditional release, the board shall conduct a hearing to determine if the conditions of release shall be continued, modified or terminated. The application shall be accompanied by a report setting forth the facts supporting the application.
- (6) A person who has spent five years on conditional release shall be brought before the board for hearing within 30 days before the expiration of the five-year period. The board shall review the person's status and determine whether the person should be discharged from the jurisdiction of the

1 board.

### **SECTION 35.** ORS 161.390 is amended to read:

161.390. (1) The Oregon Health Authority shall adopt rules for the assignment of persons to state mental hospitals or secure intensive community inpatient facilities under ORS 161.315 to 161.351, 161.365 and 161.370 and for establishing standards for evaluation and treatment of persons committed to a state hospital or a secure intensive community inpatient facility or ordered to a community mental health program under ORS 161.315 to 161.351.

- (2) When the Psychiatric Security Review Board or the authority requires the preparation of a predischarge or preconditional release plan before a hearing or as a condition of granting discharge or conditional release for a person committed under ORS 161.315 to 161.351 to a state hospital or a secure intensive community inpatient facility for custody, care and treatment, the authority is responsible for and shall prepare the plan.
- (3) In carrying out a conditional release plan prepared under subsection (2) of this section, the authority may contract with a community mental health program, other public agency or private corporation or an individual to provide supervision and treatment for the conditionally released person.
- (4) Before the authority conducts a hearing under ORS 161.315 to 161.351, the authority shall notify the board. The board may provide the authority with conditions of release that the board determines are advisable. If the authority orders the person conditionally released, the authority shall include the conditions of release in the order.
- (5) The board and the authority shall maintain and keep current the medical, social and criminal history of all persons committed to their respective jurisdiction. The confidentiality of records maintained by the board shall be determined pursuant to [ORS 192.501 to 192.505] ORS 192.410 to 192.505.
- (6) The evidentiary phase of a hearing conducted by the board or the authority under ORS 161.315 to 161.351 is not a deliberation for purposes of ORS 192.690.

### SECTION 36. ORS 166.274 is amended to read:

- 166.274. (1) Except as provided in subsection (11) of this section, a person barred from possessing or purchasing a firearm may file a petition for relief from the bar in accordance with subsection (2) of this section if:
- 31 (a) The person is barred from possessing a firearm under ORS 166.250 (1)(c)(A) or (C) or 166.270; 32 or
  - (b) The person is barred from purchasing a firearm under ORS 166.470 (1)(a), (b) or (g).
  - (2) A petition for relief described in this section must be filed in the circuit court in the petitioner's county of residence.
    - (3) A person may apply once per calendar year for relief under the provisions of this section.
    - (4)(a) A person petitioning for relief under this section shall serve a copy of the petition on:
  - (A) The city chief of police if the court in which the petition is filed is located in a city; or
    - (B) The sheriff of the county in which the court is located.
  - (b) The copy of the petition shall be served on the chief of police or sheriff at the same time the petition is filed at the court.
    - (5)(a) When a petition is denied, the judge shall cause that information to be entered into the Department of State Police computerized criminal history files.
    - (b) When a petition is granted, the judge shall cause that information and a fingerprint card of the petitioner to be entered into the Department of State Police computerized criminal history files.

- If, after a petition is granted, the petitioner is arrested and convicted of a crime that would disqualify the petitioner from purchasing or possessing a firearm, the Department of State Police shall notify the court that granted relief under this section. The court shall review the order granting relief and determine whether to rescind the order. [The Department of State Police may charge a reasonable fee, under ORS 192.440, for the entry and maintenance of information under this section.]
- (6) Notwithstanding the provisions of ORS 9.320, a corporation, the state or any city, county, district or other political subdivision or public corporation in this state, without appearance by attorney, may appear as a party to an action under this section.
- (7) If the petitioner seeks relief from the bar on possessing or purchasing a firearm, relief shall be granted when the petitioner demonstrates, by clear and convincing evidence, that the petitioner does not pose a threat to the safety of the public or the petitioner.
- (8) Petitions filed under this section shall be heard and disposed of within 15 judicial days of filing or as soon as is practicable thereafter, but not more than 30 days thereafter. The judge shall then make findings and conclusions and issue a judgment based on the findings and conclusions in accordance with the requirements of law.
- (9) A person filing a petition under this section must pay the filing fee established under ORS 21.135.
  - (10)(a) Initial appeals of petitions shall be heard de novo.

- (b) Any party to a judgment under this subsection may appeal to the Court of Appeals in the same manner as for any other civil action.
- (c) If the governmental entity files an appeal under this subsection and does not prevail, it shall be ordered to pay the attorney fees for the prevailing party.
  - (11) The court may not grant relief under this section to a person who:
- (a) Has been convicted of a person felony, as that term is defined in the rules of the Oregon Criminal Justice Commission, or the statutory counterpart to a person felony in any other jurisdiction, if the offense involved the use of a firearm or a deadly weapon as defined in ORS 161.015;
- (b) Has been convicted of an offense listed in ORS 137.700 or the statutory counterpart to an offense listed in ORS 137.700 in any other jurisdiction; or
- (c) Is currently serving a felony sentence as defined in ORS 10.030 or has served a felony sentence in the one-year period preceding the filing of the petition.
- **SECTION 37.** ORS 166.274, as amended by section 20, chapter 826, Oregon Laws 2009, section 3, chapter 86, Oregon Laws 2010, section 60, chapter 595, Oregon Laws 2011, and section 4, chapter 662, Oregon Laws 2011, is amended to read:
- 166.274. (1) Except as provided in subsection (10) of this section, a person barred from possessing a firearm under ORS 166.250 (1)(c)(A) or (C) to (E) or 166.270 or barred from purchasing a firearm under ORS 166.470 (1)(a), (b) or (e) to (g) may file a petition for relief from the bar in the circuit court in the petitioner's county of residence.
  - (2) A person may apply once per calendar year for relief under the provisions of this section.
  - (3)(a) A person petitioning for relief under this section shall serve a copy of the petition on:
  - (A) The city chief of police if the court in which the petition is filed is located in a city; or
  - (B) The sheriff of the county in which the court is located.
- (b) The copy of the petition shall be served on the chief of police or sheriff at the same time the petition is filed at the court.
- (4)(a) When a petition is denied, the judge shall cause that information to be entered into the Department of State Police computerized criminal history files.

- (b) When a petition is granted, the judge shall cause that information and a fingerprint card of the petitioner to be entered into the Department of State Police computerized criminal history files. If, after a petition is granted, the petitioner is arrested and convicted of a crime that would disqualify the petitioner from purchasing or possessing a firearm, the Department of State Police shall notify the court that granted relief under this section. The court shall review the order granting relief and determine whether to rescind the order. [The Department of State Police may charge a reasonable fee, under ORS 192.440, for the entry and maintenance of information under this section.]
- (5) Notwithstanding the provisions of ORS 9.320, a corporation, the state or any city, county, district or other political subdivision or public corporation in this state, without appearance by attorney, may appear as a party to an action under this section.
- (6) If the petitioner seeks relief from the bar on possessing or purchasing a firearm, relief shall be granted when the petitioner demonstrates, by clear and convincing evidence, that the petitioner does not pose a threat to the safety of the public or the petitioner.
- (7) Petitions filed under this section shall be heard and disposed of within 15 judicial days of filing or as soon as is practicable thereafter, but not more than 30 days thereafter. The judge shall then make findings and conclusions and issue a judgment based on the findings and conclusions in accordance with the requirements of law.
- (8) A person filing a petition under this section must pay the filing fee established under ORS 21.135.
  - (9)(a) Initial appeals of petitions shall be heard de novo.
- (b) Any party to a judgment under this subsection may appeal to the Court of Appeals in the same manner as for any other civil action.
- (c) If the governmental entity files an appeal under this subsection and does not prevail, it shall be ordered to pay the attorney fees for the prevailing party.
  - (10) The court may not grant relief under this section to a person who:
- (a) Has been convicted of a person felony, as that term is defined in the rules of the Oregon Criminal Justice Commission, or the statutory counterpart to a person felony in any other jurisdiction, if the offense involved the use of a firearm or a deadly weapon as defined in ORS 161.015;
- (b) Has been convicted of an offense listed in ORS 137.700 or the statutory counterpart to an offense listed in ORS 137.700 in any other jurisdiction; or
- (c) Is currently serving a felony sentence as defined in ORS 10.030 or has served a felony sentence in the one-year period preceding the filing of the petition.

# SECTION 38. ORS 181.548 is amended to read:

- 181.548. (1) Notwithstanding the provisions of ORS 192.410 to 192.505 relating to public records the fingerprints, photographs, records and reports compiled under ORS 137.225, 181.010, 181.511, 181.521, 181.555, 805.060 and this section are confidential and exempt from public inspection except:
  - (a) As ordered by a court;

- (b) As provided in rules adopted by the Department of State Police under ORS chapter 183 to govern access to and use of computerized criminal offender information including access by an individual for review or challenge of the individual's own records;
  - (c) As provided in ORS 181.555 and 181.560;
  - (d) As provided in ORS 181.525; or
  - (e) As provided in ORS 418.747 (5).
- (2) The records of the department of crime reports to the department and of arrests made by the department, however, shall not be confidential and shall be available in the same manner as the

records of arrest and reports of crimes of other law enforcement agencies under [ORS 192.501 (3)] ORS 192.410 to 192.505.

#### **SECTION 39.** ORS 181.560 is amended to read:

181.560. (1) When a person or agency, other than a criminal justice agency or a law enforcement agency, pursuant to ORS 181.555 (2), requests from the Department of State Police criminal offender information regarding an individual, if the department's compiled criminal offender information on the individual contains records of any conviction, or of any arrest less than one year old on which there has been no acquittal or dismissal, the department shall respond to the request as follows:

- (a) The department shall send prompt written notice of the request to the individual about whom the request has been made. The department shall address the notice to the individual's last address known to the department and to the individual's address, if any, supplied by the person making the request. However, the department has no obligation to insure that the addresses are current. The notice shall state that the department has received a request for information concerning the individual and shall identify the person or agency making the request. Notice to the individual about whom the request is made shall include:
  - (A) A copy of all information to be supplied to the person or agency making the request;
- (B) Notice to the individual of the manner in which the individual may become informed of the procedures adopted under ORS 181.555 (3) for challenging inaccurate criminal offender information; and
- (C) Notice to the individual of the manner in which the individual may become informed of rights, if any, under Title VII of the Civil Rights Act of 1964, and notice that discrimination by an employer on the basis of arrest records alone may violate federal civil rights law and that the individual may obtain further information by contacting the Bureau of Labor and Industries.
- (b) Fourteen days after sending notice to the individual about whom the request is made, the department shall deliver to the person or agency making the request the following information if held regarding any convictions and any arrests less than one year old on which the records show no acquittal or dismissal:
  - (A) Date of arrest.
  - (B) Offense for which arrest was made.
  - (C) Arresting agency.
  - (D) Court of origin.
  - (E) Disposition, including sentence imposed, date of parole if any and parole revocations if any.
  - (c) The department shall deliver only the data authorized under paragraph (b) of this subsection.
- (d) The department shall inform the person or agency requesting the criminal offender information that the department's response is being furnished only on the basis of similarity of names and description and that identification is not confirmed by fingerprints.
- (2) If the department holds no criminal offender information on an individual, or the department's compiled criminal offender information on the individual consists only of nonconviction data, the department shall respond to a request under this section that the individual has no criminal record and shall release no further information.
- (3) The department shall keep a record of all persons and agencies making inquiries under ORS 181.555 (2) and shall keep a record of the names of the individuals about whom such persons or agencies are inquiring, regardless of whether the department has compiled any criminal offender information on the individuals. These records shall be public records and shall be available for inspection under ORS 192.410 to 192.505.

[(4) Nothing in ORS 181.066, 181.548, 181.555 or this section is intended to prevent the department from charging a reasonable fee, pursuant to ORS 192.440, for responding to a criminal offender information inquiry or for making information available under ORS 181.555 or this section.]

# **SECTION 40.** ORS 181.854 is amended to read:

181.854. (1) As used in this section:

- (a) "Public body" has the meaning given that term in ORS 192.410.
- (b) "Public safety employee" means a certified reserve officer, corrections officer, parole and probation officer, police officer or youth correction officer as those terms are defined in ORS 181.610.
- (2) A public body may not disclose a photograph of a public safety employee of the public body without the written consent of the employee. This subsection does not apply to the use by the public body of a photograph of a public safety employee.
- (3) A public body may not disclose information about a personnel investigation of a public safety employee of the public body if the investigation does not result in discipline of the employee.
  - (4) Subsection (3) of this section does not apply:
  - (a) When the public interest requires disclosure of the information.
  - (b) When the employee consents to disclosure in writing.
- (c) When disclosure is necessary for an investigation by the public body, the Department of Public Safety Standards and Training or a citizen review body designated by the public body.
- (d) When the public body determines that nondisclosure of the information would adversely affect the confidence of the public in the public body.
- (5) If an investigation of a public safety employee of a public body results from a complaint, the public body may disclose to the complainant the disposition of the complaint and, to the extent the public body considers necessary to explain the action of the public body on the complaint, a written summary of information obtained in the investigation.
- (6) A public body must notify a public safety employee of the public body if the public body receives a request for:
  - (a) A photograph of the employee.
- (b) Information about the employee that is exempt from disclosure under [ORS 192.501 or 192.502 (2) or (3)] sections 12 to 24 of this 2013 Act.
- (c) Information about the employee that is prohibited from disclosure by subsection (3) of this section.

# **SECTION 41.** ORS 190.050 is amended to read:

- 190.050. (1) An intergovernmental group may impose and collect reasonable fees based on market prices or competitive bids for geographic data that have commercial value and are an entire formula, pattern, compilation, program, device, method, technique, process, database or system developed with a significant expenditure of public funds. An intergovernmental group may enter into agreements with private persons or entities to assist with marketing such products. Notwithstanding any other provision of law, intergovernmental group software product programming source codes, object codes and geographic databases or systems are confidential and exempt from public disclosure under [ORS 192.502] sections 12 to 24 of this 2013 Act. Nothing in this section authorizes an intergovernmental group to restrict access to public records through inclusion of such records in a geographic database or system.
  - (2) Fees collected under subsection (1) of this section shall be used:
- (a) For maintenance of the formula, pattern, compilation, program, device, method, technique,

1 process, database or system; and

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- 2 (b) To provide services through the formula, pattern, compilation, program, device, method, 3 technique, process, database or system to public bodies paying a service charge to the intergovern-4 mental group.
  - (3) As used in this section, "intergovernmental group" means two or more units of local government that have entered into a written agreement under ORS 190.010.

### SECTION 42. ORS 192.230 is amended to read:

- 192.230. As used in ORS 192.235 to 192.245:
- (1) "Report" means informational matter that is published as an individual document at state expense or as required by law. "Report" does not include documents prepared strictly for agency administrative or operational purposes.
  - (2) "State agency" has the meaning given that term in ORS [192.410] 192.005.

# 13 **SECTION 43.** ORS 192.420 is amended to read:

192.420. (1) Every person has a right to inspect any public record of a public body in this state, except as otherwise expressly provided by [ORS 192.501 to 192.505] sections 12 to 24 of this 2013 Act.

(2)(a) If a person who is a party to a civil judicial proceeding to which a public body is a party, or who has filed a notice under ORS 30.275 (5)(a), asks to inspect or to receive a copy of a public record that the person knows relates to the proceeding or notice, the person must submit the request in writing to the custodian and, at the same time, to the attorney for the public body.

- (b) For purposes of this subsection:
- (A) The attorney for a state agency is the Attorney General in Salem.
  - (B) "Person" includes a representative or agent of the person.

# **SECTION 44.** ORS 192.493 is amended to read:

192.493. A record of an agency of the executive department as defined in ORS 174.112 that contains the following information is a public record subject to inspection under [ORS 192.420] **ORS** 192.410 to 192.505 and is not exempt from disclosure under [ORS 192.501 or 192.502] sections 12 to 24 of this 2013 Act except to the extent that the record discloses information about an individual's health or is proprietary to a person:

- (1) The amounts determined by an independent actuary retained by the agency to cover the costs of providing each of the following health services under ORS 414.631, 414.651 and 414.688 to 414.750 for the six months preceding the report:
  - (a) Inpatient hospital services;
- 34 (b) Outpatient hospital services;
  - (c) Laboratory and X-ray services;
- 36 (d) Physician and other licensed practitioner services;
- 37 (e) Prescription drugs;
- 38 (f) Dental services;
- 39 (g) Vision services;
- 40 (h) Mental health services;
- 41 (i) Chemical dependency services;
- 42 (j) Durable medical equipment and supplies; and
- (k) Other health services provided under a coordinated care organization contract under ORS 44 414.651 or a contract with a prepaid managed care health services organization;
- 45 (2) The amounts the agency and each contractor have paid under each coordinated care organ-

- ization contract under ORS 414.651 or prepaid managed care health services organization contract for administrative costs and the provision of each of the health services described in subsection (1) of this section for the six months preceding the report;
- (3) Any adjustments made to the amounts reported under this section to account for geographic or other differences in providing the health services; and
- (4) The numbers of individuals served under each coordinated care organization contract or prepaid managed care health services organization contract, listed by category of individual.

# **SECTION 45.** ORS 192.495 is amended to read:

192.495. Notwithstanding [ORS 192.501 to 192.505] sections 12 to 24 of this 2013 Act and except as otherwise provided in ORS 192.496, public records that are more than 25 years old shall be available for inspection.

# SECTION 46. ORS 192.505 is amended to read:

192.505. If any public record contains material which is not exempt under [ORS 192.501 and 192.502] sections 12 to 24 of this 2013 Act, as well as material which is exempt from disclosure, the public body shall separate the exempt and nonexempt material and make the nonexempt material available for examination.

### SECTION 47. ORS 192.650 is amended to read:

192.650. (1) The governing body of a public body shall provide for the sound, video or digital recording or the taking of written minutes of all its meetings. Neither a full transcript nor a full recording of the meeting is required, except as otherwise provided by law, but the written minutes or recording must give a true reflection of the matters discussed at the meeting and the views of the participants. All minutes or recordings shall be available to the public within a reasonable time after the meeting, and shall include at least the following information:

- (a) All members of the governing body present;
- (b) All motions, proposals, resolutions, orders, ordinances and measures proposed and their disposition;
- (c) The results of all votes and, except for public bodies consisting of more than 25 members unless requested by a member of that body, the vote of each member by name;
  - (d) The substance of any discussion on any matter; and
- (e) Subject to ORS 192.410 to 192.505 relating to public records, a reference to any document discussed at the meeting.
- (2) Minutes of executive sessions shall be kept in accordance with subsection (1) of this section. However, the minutes of a hearing held under ORS 332.061 shall contain only the material not excluded under ORS 332.061 (2). Instead of written minutes, a record of any executive session may be kept in the form of a sound or video tape or digital recording, which need not be transcribed unless otherwise provided by law. If the disclosure of certain material is inconsistent with the purpose for which a meeting under ORS 192.660 is authorized to be held, that material may be excluded from disclosure. However, excluded materials are authorized to be examined privately by a court in any legal action and the court shall determine their admissibility.
- (3) A reference in minutes or a recording to a document discussed at a meeting of a governing body of a public body does not affect the status of the document under ORS 192.410 to 192.505.
- [(4) A public body may charge a person a fee under ORS 192.440 for the preparation of a transcript from a recording.]

# **SECTION 48.** ORS 209.270 is amended to read:

209.270. (1) The records of the county surveyor shall be located in county facilities designated

1 by the county governing body.

(2) The county surveyor shall be provided reasonable facilities for the proper filing, indexing, copying, public inspection and examination and protection of public records [as required under ORS 192.430 and 192.440].

### **SECTION 49.** ORS 243.960 is amended to read:

243.960. All information submitted to the Public Safety Memorial Fund Board by an applicant is a public record under ORS 192.410 **to 192.505** and is open to public inspection unless the board determines that the information should be kept confidential.

#### **SECTION 50.** ORS 268.357 is amended to read:

268.357. Subject to the provisions of a district charter, a district may impose and collect reasonable fees based on market prices or competitive bids for geographic data that have commercial value and are an entire formula, pattern, compilation, program, device, method, technique, process, database or system developed with a significant expenditure of public funds. A district may enter into agreements with private persons or entities to assist with marketing such products. Notwithstanding any other provision of law, district software product programming source codes, object codes and geographic databases or systems are confidential and exempt from public disclosure under [ORS 192.502] sections 12 to 24 of this 2013 Act. Nothing in this section authorizes a district to restrict access to public records through inclusion of such records in a geographic database or system.

### **SECTION 51.** ORS 279B.055 is amended to read:

279B.055. (1) A contracting agency may solicit and award a public contract for goods or services, or may award multiple public contracts for goods or services when specified in the invitation to bid, by competitive sealed bidding.

- (2) The contracting agency shall issue an invitation to bid, which must:
- (a) Specify a time and date by which the bids must be received and a place at which the bids must be submitted. The contracting agency, in the contracting agency's sole discretion, may receive bids by electronic means or direct or permit a bidder to submit bids by electronic means.
- (b) Specify the name and title of the person designated to receive bids and the person the contracting agency designates as the contact person for the procurement, if different.
- (c) Describe the procurement. In the description, the contracting agency shall identify the scope of work included within the procurement, outline the contractor's anticipated duties and set expectations for the contractor's performance. Unless the contracting agency for good cause specifies otherwise, the scope of work shall require the contractor to meet the highest standards prevalent in the industry or business most closely involved in providing the appropriate goods or services.
- (d) Specify a time, date and place for prequalification applications, if any, to be filed and the classes of work, if any, for which bidders must be prequalified in accordance with ORS 279B.120.
- (e) State that the contracting agency may cancel the procurement or reject any or all bids in accordance with ORS 279B.100.
- (f) State that "Contractors shall use recyclable products to the maximum extent economically feasible in the performance of the contract work set forth in this document." if a state contracting agency issues the invitation to bid.
- (g) Require the contractor or subcontractor to possess an asbestos abatement license, if required under ORS 468A.710.
- (h) Include all contractual terms and conditions applicable to the procurement. The contract terms and conditions shall specify clear consequences for a contractor's failure to perform the scope

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of work identified in the invitation to bid or the contractor's failure to meet established performance standards. The consequences may include, but are not limited to:

(A) Reducing or withholding payment;

- (B) Requiring the contractor to perform, at the contractor's expense, additional work necessary to perform the identified scope of work or meet the established performance standards; or
- (C) Declaring a default, terminating the public contract and seeking damages and other relief available under the terms of the public contract or other applicable law.
- (3)(a) The contracting agency may require bid security if the contracting agency determines that bid security is reasonably necessary or prudent to protect the interests of the contracting agency.
- (b) The contracting agency shall return the bid security to all bidders upon the execution of the contract.
- (c) The contracting agency shall retain the bid security if a bidder who is awarded a contract fails to promptly and properly execute the contract. For purposes of this paragraph, prompt and proper execution of the contract includes all action by a bidder that is necessary to form a contract in accordance with the invitation to bid, including posting performance security and submitting proof of insurance when the invitation to bid requires the submission.
- (4)(a) The contracting agency shall give public notice of an invitation to bid issued under this section. Public notice is intended to foster competition among prospective bidders. The contracting agency shall make invitations to bid available to prospective bidders.
- (b) A public notice must be published at least once in at least one newspaper of general circulation in the area where the contract is to be performed and in as many additional issues and publications as the contracting agency may determine.
- (c) The Director of the Oregon Department of Administrative Services or a local contract review board may, by rule or order, authorize public notice of bids or proposals to be published electronically instead of in a newspaper of general circulation if the director or board determines that electronically providing public notice of bids or proposals is likely to be cost-effective.
- (d) In addition to the modes of publication authorized by paragraphs (b) and (c) of this subsection, the contracting agency may use any other medium reasonably calculated to reach prospective bidders or proposers.
- (e) Rules adopted under ORS 279A.065 must prescribe the requirements for providing public notice of solicitations.
- (f) Unless otherwise specified in rules adopted under ORS 279A.065, the contracting agency shall give public notice at least seven days before the solicitation closing date.
- (5)(a) The contracting agency shall open bids publicly at the time, date and place designated in the invitation to bid. When authorized by, and in accordance with, rules adopted under ORS 279A.065, bids may be submitted, received and opened through electronic means.
- (b) The contracting agency shall record the amount of a bid, the name of the bidder and other relevant information specified by rule adopted under ORS 279A.065. The record shall be open to public inspection.
- (c) Notwithstanding a requirement to make bids open to public inspection after the contracting agency issues notice of intent to award a contract, a contracting agency may withhold from disclosure to the public trade secrets[, as defined in ORS 192.501, and] or other information [submitted to a public body in confidence, as described in ORS 192.502, that are] that is contained in a bid submitted to a public body and exempt from disclosure under sections 12 to 24 of this 2013 Act.

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- (6)(a) The contracting agency shall evaluate all bids that are received before the time and date indicated for bid opening in the invitation to bid. The contracting agency shall evaluate the bids based on the requirements set forth in the invitation to bid. The requirements may include, in addition to the information described in subsection (2) of this section, criteria to determine minimum acceptability, such as inspection, testing, quality and suitability for intended use or purpose. Criteria that will affect the bid price and will be considered in evaluation for award including, but not limited to, discounts, transportation costs and total costs of ownership or operation of a product over the life of the product must be objectively measurable. The invitation to bid must set forth the evaluation criteria to be used. No criteria may be used in a bid evaluation that are not set forth in the invitation to bid or in a qualified products list maintained under ORS 279B.115. The contracting agency may not consider for award bids received after the time and date indicated for bid opening in the invitation to bid. The contracting agency may retain bids or copies of bids received after the bid time and date indicated in the invitation to bid.
- (b) The contracting agency shall, for the purpose of evaluating bids, apply any applicable preference described in ORS 279A.120, 279A.125 or 282.210.
- (7) Rules adopted under ORS 279A.065 must provide for and regulate the correction and with-drawal of bids before and after bid opening and the cancellation of awards or contracts based on bid mistakes. After bid opening, changes in bids prejudicial to the interests of the public or fair competition are not permitted. A contracting agency that permits a bidder to correct or withdraw a bid or that cancels an award or a contract based on bid mistakes, shall support the decision with a written determination that states the reasons for the action taken.
- (8) The cancellation of invitations to bid and the rejection of bids must be in accordance with ORS 279B.100.
- (9) The contracting agency shall, in accordance with ORS 279B.135, issue to each bidder or shall post, electronically or otherwise, a notice of intent to award.
  - (10) If a contracting agency awards a contract, the contracting agency shall award the contract:
- (a) To the lowest responsible bidder whose bid substantially complies with the requirements and criteria set forth in the invitation to bid and with all prescribed public procurement procedures and requirements; or
- (b) If the invitation to bid specifies or authorizes the award of multiple contracts, to the responsible bidders:
- (A) Whose bids substantially comply with the requirements and criteria set forth in the invitation to bid and with all prescribed public procurement procedures and requirements; and
  - (B) Who qualify for the award of a public contract under the terms of the invitation to bid.
- (11) The successful bidder shall promptly execute a contract. The successful bidder's duty to promptly execute a contract includes the duty to take all action that is necessary to form a contract in accordance with the invitation to bid, including posting performance security, submitting proof of insurance when the invitation to bid requires the submission and agreeing to perform the scope of work and meet the performance standards set forth in the invitation to bid.
- (12) If a contracting agency determines that preparing a procurement description to support an award based on price is impractical, the contracting agency may issue a multistep invitation to bid that requests bidders to submit unpriced submittals, and then later issue an invitation to bid limited to the bidders that the contracting agency officer has determined are eligible to submit a priced bid under the criteria set forth in the initial solicitation of unpriced submittals.
  - (13) The contracting agency may issue a request for information, a request for interest or other

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1 preliminary documents to obtain information useful in preparing an invitation to bid.

**SECTION 52.** ORS 279B.060 is amended to read:

279B.060. (1) A contracting agency may solicit and award a public contract for goods or services, or may award multiple public contracts for goods or services when specified in the request for proposals, by requesting and evaluating competitive sealed proposals.

(2) The request for proposals must:

- (a) Specify a time and date by which sealed proposals must be received, and a place at which the proposals must be submitted. The contracting agency, in the contracting agency's sole discretion, may receive proposals by electronic means or may direct or permit proposers to submit proposals by electronic means.
- (b) Specify the name and title of the person designated to receive proposals and the person the contracting agency designates as the contact person for the procurement, if different.
- (c) Describe the procurement. In the description, the contracting agency shall identify the scope of work included within the procurement, outline the contractor's anticipated duties and set expectations for the contractor's performance. Unless the contractor is providing architectural, engineering, photogrammetric mapping, transportation planning or land surveying services or related services, as defined in ORS 279C.100, or unless the contracting agency for good cause specifies otherwise, the scope of work shall require the contractor to meet the highest standards prevalent in the industry or business most closely involved in providing the appropriate goods or services.
- (d) Specify a time, date and place for prequalification applications, if any, to be filed and the classes of work, if any, for which proposers must be prequalified in accordance with ORS 279B.120.
- (e) State that the contracting agency may cancel the procurement or reject any or all proposals in accordance with ORS 279B.100.
- (f) State that "Contractors shall use recyclable products to the maximum extent economically feasible in the performance of the contract work set forth in this document." if a state contracting agency issues the request for proposals.
- (g) Require the contractor or subcontractor to possess an asbestos abatement license, if required under ORS 468A.710.
- (h) Include all contractual terms and conditions applicable to the procurement. The contract terms and conditions shall specify clear consequences for a contractor's failure to perform the scope of work identified in the request for proposals or the contractor's failure to meet established performance standards. The consequences may include, but are not limited to:
  - (A) Reducing or withholding payment;
- (B) Requiring the contractor to perform, at the contractor's expense, additional work necessary to perform the identified scope of work or meet the established performance standards; or
- (C) Declaring a default, terminating the public contract and seeking damages and other relief available under the terms of the public contract or other applicable law.
  - (3) The request for proposals also may:
- (a) Identify contractual terms or conditions that the contracting agency reserves, in the request for proposals, for negotiation with proposers;
- (b) Request that proposers propose contractual terms and conditions that relate to subject matter reasonably identified in the request for proposals;
- (c) Contain or incorporate the form and content of the contract that the contracting agency will accept, or suggest contract terms and conditions that nevertheless may be the subject of negotiations with proposers;

- (d) Announce the method the contracting agency will use to select the contractor, which may include, but is not limited to, negotiating with the highest ranked proposer, competitive negotiations, a multiple-tiered competition that is designed to identify a class of proposers that fall within a competitive range or to otherwise eliminate from consideration a class of lower ranked proposers or a combination of methods, as authorized or prescribed by rules adopted under ORS 279A.065; and
- (e) Describe the manner in which the contracting agency will evaluate proposals, identifying the relative importance of price and other factors the contracting agency will use to evaluate and rate the proposals in the first tier of competition. If the contracting agency uses more than one tier of competitive evaluation, the request for proposals must describe the process the contracting agency will use to evaluate proposals in the subsequent tiers.
- (4)(a) The contracting agency may require proposal security in any form the contracting agency deems prudent. Proposal security shall serve the same function with respect to requests for proposals as bid security serves with respect to invitations to bid under ORS 279B.055.
- (b) The contracting agency shall return the proposal security to all proposers upon the execution of the contract.
- (c) The contracting agency shall retain the proposal security if a proposer who is awarded a contract fails to promptly and properly execute the contract. For purposes of this paragraph, prompt and proper execution of the contract includes all action by a proposer that is necessary to form a contract in accordance with the request for proposals, including posting performance security and submitting proof of insurance when the request for proposals requires the submission. If contract negotiations or competitive negotiations are conducted, the failure, prior to award, of a contracting agency and a proposer to reach agreement does not constitute grounds for retaining proposal security.
- (5) Public notice of the request for proposals must be given in the same manner as provided for public notice of invitations to bid in ORS 279B.055 (4).
- (6)(a) Notwithstanding ORS 192.410 to 192.505, proposals may be opened in a manner to avoid disclosing contents to competing proposers during, when applicable, the process of negotiation, but the contracting agency shall record and make available the identity of all proposers as part of the contracting agency's public records after the proposals are opened. Notwithstanding ORS 192.410 to 192.505, proposals are not required to be open for public inspection until after the notice of intent to award a contract is issued. The fact that proposals are opened at a meeting, as defined in ORS 192.610, does not make the contents of the proposals subject to disclosure, regardless of whether the public body opening the proposals fails to give notice of or provide for an executive session for the purpose of opening proposals.
- (b) Notwithstanding a requirement to make proposals open to public inspection after the contracting agency issues notice of intent to award a contract, a contracting agency may withhold from disclosure to the public materials included in a proposal that are exempt or conditionally exempt from disclosure under [ORS 192.501 or 192.502] sections 12 to 24 of this 2013 Act.
- (c) If a request for proposals is canceled under ORS 279B.100 after proposals are received or if a proposal is rejected, the contracting agency may return a proposal to the proposer that made the proposal. The contracting agency shall keep a list of returned proposals in the file for the solicitation.
- (7) As provided in the request for proposals or in written addenda issued thereunder, the contracting agency may conduct site tours, demonstrations, individual or group discussions and other informational activities with proposers before or after the opening of proposals for the purpose of

clarification to ensure full understanding of, and responsiveness to, the solicitation requirements or to consider and respond to requests for modifications of the proposal requirements. The contracting agency shall use procedures designed to accord proposers fair and equal treatment with respect to any opportunity for discussion and revision of proposals.

- (8) For purposes of evaluation, when provided for in the request for proposals, the contracting agency may employ methods of contractor selection that include, but are not limited to:
  - (a) An award or awards based solely on the ranking of proposals;
- (b) Discussions leading to best and final offers, in which the contracting agency may not disclose private discussions leading to best and final offers;
- (c) Discussions leading to best and final offers, in which the contracting agency may not disclose information derived from proposals submitted by competing proposers;
  - (d) Serial negotiations, beginning with the highest ranked proposer;
  - (e) Competitive simultaneous negotiations;

- (f) Multiple-tiered competition designed to identify, at each level, a class of proposers that fall within a competitive range or to otherwise eliminate from consideration a class of lower ranked proposers;
- (g) A multistep request for proposals requesting the submission of unpriced technical submittals, and then later issuing a request for proposals limited to the proposers whose technical submittals the contracting agency had determined to be qualified under the criteria set forth in the initial request for proposals; or
- (h) A combination of methods described in this subsection, as authorized or prescribed by rules adopted under ORS 279A.065.
- (9) Revisions of proposals may be permitted after the submission of proposals and before award for the purpose of obtaining best offers or best and final offers.
- (10) After the opening of proposals, a contracting agency may issue or electronically post an addendum to the request for proposals that modifies the criteria, rating process and procedure for any tier of competition before the start of the tier to which the addendum applies. The contracting agency shall send an addendum that is issued by a method other than electronic posting to all proposers who are eligible to compete under the addendum. The contracting agency shall issue or post the addendum at least five days before the start of the subject tier of competition or as the contracting agency otherwise determines is adequate to allow eligible proposers to prepare for the competition in accordance with rules adopted under ORS 279A.065.
- (11) The cancellation of requests for proposals and the rejection of proposals must be in accordance with ORS 279B.100.
- (12) In the request for proposals, the contracting agency shall describe the methods by which the agency will make the results of each tier of competitive evaluation available to the proposers who competed in the tier. The contracting agency shall include a description of the manner in which the proposers who are eliminated from further competition may protest or otherwise object to the contracting agency's decision.
- (13) The contracting agency shall issue or electronically post the notice of intent to award described in ORS 279B.135 to each proposer who was evaluated in the final competitive tier.
- (14) If the contracting agency awards a contract, the contracting agency shall award the contract to the responsible proposer whose proposal the contracting agency determines in writing is the most advantageous to the contracting agency based on the evaluation process and evaluation factors described in the request for proposals, applicable preferences described in ORS 279A.120 and

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279A.125 and, when applicable, the outcome of any negotiations authorized by the request for proposals. Other factors may not be used in the evaluation. When the request for proposals specifies or authorizes awarding multiple public contracts, the contracting agency shall award public contracts to the responsible proposers who qualify for the award of a contract under the terms of the request for proposals.

- (15) The contracting agency may issue a request for information, a request for interest, a request for qualifications or other preliminary documents to obtain information useful in preparing a request for proposals.
- (16) Before executing a contract solicited under this section, a contracting agency shall obtain the proposer's agreement to perform the scope of work and meet the performance standards set forth in the final negotiated scope of work.

# SECTION 53. ORS 279C.107 is amended to read:

279C.107. (1) Notwithstanding the public records law, ORS 192.410 to 192.505, if a contracting agency solicits a contract for architectural, engineering, photogrammetric mapping, transportation planning or land surveying services or related services by a competitive proposal:

- (a) The contracting agency may open proposals so as to avoid disclosing contents to competing proposers during, when applicable, the process of negotiation.
- (b) The contracting agency need not open proposals for public inspection until after the contracting agency executes a contract.
- (2) Notwithstanding any requirement to open proposals to public inspection after the contracting agency executes a contract, a contracting agency shall withhold from disclosure to the public trade secrets[, as defined in ORS 192.501, and information submitted to a public body in confidence, as described in ORS 192.502, that are] or other information that is contained in a proposal submitted to a public body and exempt from disclosure under sections 12 to 24 of this 2013 Act. Opening a proposal at a public meeting, as defined in ORS 192.610, does not make the contents of the proposal subject to disclosure, regardless of whether the public body that opens the proposal fails to give notice of or provide for an executive session for the purpose of opening proposals. If a request for proposals is canceled after proposals are received, the contracting agency shall, subject to [ORS 192.501 and 192.502] sections 12 to 24 of this 2013 Act, return a proposal and all copies of the proposal to the proposer that made the proposal. The contracting agency shall keep a list of returned proposals in the file for the solicitation.

# SECTION 54. ORS 279C.410 is amended to read:

279C.410. (1) Notwithstanding the public records law, ORS 192.410 to 192.505:

- (a) Proposals may be opened so as to avoid disclosure of contents to competing proposers during, when applicable, the process of negotiation.
- (b) Proposals are not required to be open for public inspection until after the notice of intent to award a contract is issued.
  - (2) For each request for proposals, the contracting agency shall prepare a list of proposals.
- (3) Notwithstanding any requirement to make proposals open to public inspection after the contracting agency's issuance of notice of intent to award a contract, a contracting agency may withhold from disclosure to the public trade secrets[, as defined in ORS 192.501, and information submitted to a public body in confidence, as described in ORS 192.502, that are] or other information that is contained in a proposal submitted to a public body and exempt from disclosure under sections 12 to 24 of this 2013 Act. The fact that proposals are opened at a public meeting as defined in ORS 192.610 does not make their contents subject to disclosure, regardless of whether the

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public body opening the proposals fails to give notice of or provide for an executive session for the purpose of opening proposals. If a request for proposals is canceled after proposals are received, the contracting agency may return a proposal to the proposer that made the proposal. The contracting agency shall keep a list of returned proposals in the file for the solicitation.

- (4) As provided in the request for proposals, a contracting agency may conduct discussions with proposers who submit proposals the agency has determined to be closely competitive or to have a reasonable chance of being selected for award. The discussions may be conducted for the purpose of clarification to ensure full understanding of, and responsiveness to, the solicitation requirements. The contracting agency shall accord proposers fair and equal treatment with respect to any opportunity for discussion and revision of proposals. Revisions of proposals may be permitted after the submission of proposals and before award for the purpose of obtaining best and final offers. In conducting discussions, the contracting agency may not disclose information derived from proposals submitted by competing proposers.
- (5) When provided for in the request for proposals, the contracting agency may employ methods of contractor selection including but not limited to award based solely on the ranking of proposals, negotiation with the highest ranked proposer, competitive negotiations, multiple-tiered competition designed to identify a class of proposers that fall within a competitive range or to otherwise eliminate from consideration a class of lower ranked proposers, or any combination of methods, as authorized or prescribed by rules adopted under ORS 279A.065. When applicable, in any instance in which the contracting agency determines that impasse has been reached in negotiations with a highest ranked proposer, the contracting agency may terminate negotiations with that proposer and commence negotiations with the next highest ranked proposer.
- (6) The cancellation of requests for proposals and the rejection of proposals shall be in accordance with ORS 279C.395.
- (7) At least seven days before the award of a public improvement contract, unless the contracting agency determines that seven days is impractical under rules adopted under ORS 279A.065, the contracting agency shall issue to each proposer or post, electronically or otherwise, a notice of intent to award.
- (8) If a public improvement contract is awarded, the contracting agency shall award a public improvement contract to the responsible proposer whose proposal is determined in writing to be the most advantageous to the contracting agency based on the evaluation factors set forth in the request for proposals and, when applicable, the outcome of any negotiations authorized by the request for proposals. Other factors may not be used in the evaluation.

# SECTION 55. ORS 285C.145 is amended to read:

- 285C.145. (1) The Legislative Assembly finds that the standard procedure for authorization in an enterprise zone inappropriately deters development or redevelopment of qualified buildings on speculation for subsequent sale or lease to eligible business firms.
- (2) Notwithstanding ORS 285C.140 (1), a new building or structure or an addition to or modification of an existing building or structure may qualify for the exemption allowed under ORS 285C.175 if the qualified property is leased or sold by an unrelated party to one or more authorized business firms after commencement of the construction, addition or modification but prior to use or occupancy of the qualified property.
- (3) A business firm may not be considered authorized and is not qualified for the exemption allowed under ORS 285C.175 if the county assessor discovers prior to initially granting the exemption that the application for authorization was not submitted by the business firm in a timely manner in

- accordance with ORS 285C.140, except as allowed under subsection (2) of this section or ORS 285C.140 (11) and (12).
  - (4) Records, communications or information submitted to a public body by a business firm for purposes of ORS 285C.050 to 285C.250 that identify a particular qualified property, that reveal investment plans prior to authorization, that include the compensation the firm provides to firm employees[, that are described in ORS 192.502 (17)] or that are submitted under ORS 285C.225 or 285C.235 are exempt from disclosure under [ORS 192.410 to 192.505] sections 12 to 24 of this 2013 Act and, as appropriate, shall be shared among the county assessor, the zone sponsor, the Department of Revenue and the Oregon Business Development Department.

### SECTION 56. ORS 287A.350 is amended to read:

287A.350. The records of registered bond ownership, whether maintained by a public body or otherwise, are not public records within the meaning of ORS 192.410 [(4)].

# SECTION 57. ORS 305.493 is amended to read:

- 305.493. (1) The judge of the tax court elected or appointed under ORS 305.452 may establish a fee for comparing, or for preparing and comparing, a transcript of the record. The fee established under this subsection may not exceed the fees charged and collected by the clerks of the circuit court.
- (2)(a) The Chief Justice of the Supreme Court by order may establish fees for copies of tax court records, for services relating to those records and for other services that the tax court, the clerk of the tax court or the State Court Administrator acting as court administrator for the tax court is authorized or required to perform.
  - (b) The Chief Justice may not establish:
  - (A) A fee for the location or inspection of court records; or
  - (B) A fee for a service under this subsection if the fee is otherwise specified by statute.
- (3) The fee established by the Chief Justice under subsection (2) of this section for paper copies of records may not exceed 25 cents per page, except for records for which additional services are required. [If additional services are required, fees for providing the records are subject to ORS 192.440.]

### **SECTION 58.** ORS 312.030 is amended to read:

- 312.030. (1) Within two months after the day of delinquency of taxes of each year the tax collector shall prepare a list of all real properties then subject to foreclosure. The list shall be known as the foreclosure list and shall contain:
- (a) The names of the several persons appearing in the latest tax roll as the respective owners of tax-delinquent properties. [If the owner of the property is an attorney or public safety officer who has applied for an exemption under ORS 192.501, the list shall state that the name of the owner is suppressed by law.]
  - (b) A description of each such property as it appears in the latest tax roll.
  - (c) The year or years for which taxes are delinquent on each property.
- (d) The principal amount of the delinquent taxes of each year and the amount of accrued and accruing interest thereon to the day of publication.
  - (2) Thereafter, and until judgment is obtained pursuant to ORS 312.090, interest shall be charged and collected on each of the several amounts of taxes included in the foreclosure list at the rate provided in ORS 311.505 (2).
    - **SECTION 59.** ORS 312.190 is amended to read:
- 45 312.190. Subject to an exemption from disclosure that applies under [ORS 192.501] sections 12

### to 24 of this 2013 Act:

- (1) Not more than 30 days nor less than 10 days prior to the expiration of the period of redemption of any real property ordered sold to the county under a judgment under ORS 312.100, the tax collector shall publish a general notice relative to the expiration of the period of redemption.
- (2) The notice shall contain the date of the judgment, the date of expiration of the period of redemption, and warning to the effect that all the properties ordered sold under the judgment, unless sooner redeemed, will be deeded to the county immediately on expiration of the period of redemption and that every right or interest of any person in the properties will be forfeited forever to the county.
- (3) The notice shall be published in two weekly issues of a duly designated newspaper of general circulation in the county within the period of 20 days as specified in this section. Proof of publication shall be attached to and made a part of the deed issued to the county. The published notice may be a general notice and it shall not be necessary to include therein descriptions of the several properties or the names of the respective owners.

**SECTION 60.** ORS 339.388, as amended by section 4, chapter 92, Oregon Laws 2012, is amended to read:

339.388. (1)(a) A school employee having reasonable cause to believe that a child with whom the employee comes in contact has suffered abuse by another school employee or by a student, or that another school employee or a student with whom the employee comes in contact has abused a child, shall immediately report the information to:

- (A) The person designated in the policy adopted under ORS 339.372; and
- (B) A law enforcement agency, the Department of Human Services or a designee of the department as required by ORS 419B.010 and 419B.015.
- (b) A school employee having reasonable cause to believe that a student with whom the employee comes in contact has been subjected to sexual conduct by another school employee, or that another school employee with whom the employee comes in contact has engaged in sexual conduct, shall immediately report the information to the person designated in the policy adopted under ORS 339.372.
- (2) A person who receives a report under subsection (1) of this section shall follow the procedures required by the policy adopted by the school board under ORS 339.372.
- (3)(a) Except as provided in subsection (4) of this section, when an education provider receives a report of suspected abuse or sexual conduct by one of its employees, and the education provider's designee determines that there is reasonable cause to support the report, the education provider:
- (A) In the case of suspected abuse, shall place the school employee on paid administrative leave; or
- (B) In the case of suspected sexual conduct, may place the school employee on paid administrative leave or in a position that does not involve direct, unsupervised contact with children.
- (b) A school employee who is placed on paid administrative leave under paragraph (a)(A) of this subsection shall remain on administrative leave until:
- (A) The Department of Human Services or a law enforcement agency determines that the report cannot be substantiated or that the report will not be pursued; or
- (B) The Department of Human Services or a law enforcement agency determines that the report is substantiated and the education provider takes the appropriate disciplinary action against the school employee.
  - (4) An education provider may reinstate a school employee placed on paid administrative leave

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for suspected abuse as provided under subsection (3) of this section or may take the appropriate disciplinary action against the employee if the Department of Human Services or a law enforcement agency is unable to determine, based on a report of suspected abuse, whether abuse occurred.

- (5) If, following an investigation, an education provider determines that a report of suspected abuse or sexual conduct by a school employee is a substantiated report, the education provider shall:
- (a) Inform the school employee that the education provider has determined that the report has been substantiated.
- (b) Provide the school employee with information about the appropriate appeal process for the determination made by the education provider. The appeal process may be the process provided by a collective bargaining agreement or a process administered by a neutral third party and paid for by the school district.
- (c) Following notice of a school employee's decision not to appeal the determination or following the determination of an appeal that sustained the substantiated report, create a record of the substantiated report and place the record in the personnel file of the school employee. Records created pursuant to this paragraph are confidential and are not public records as defined in ORS 192.410. An education provider may use the record as a basis for providing the information required to be disclosed under ORS 339.378.
- (d) Inform the school employee that information about substantiated reports may be disclosed to a potential employer as provided by subsection (7) of this section and ORS 339.378.
- (6) Upon request from a law enforcement agency, the Department of Human Services or the Teacher Standards and Practices Commission, a school district shall provide the records of investigations of suspected abuse by a school employee or former school employee.
- (7)(a) The disciplinary records of a school employee or former school employee convicted of a crime listed in ORS 342.143 are not exempt from disclosure under [ORS 192.501 or 192.502] sections 12 to 24 of this 2013 Act.
- (b) If a school employee is convicted of a crime listed in ORS 342.143, the education provider that is the employer of the employee shall disclose the disciplinary records of the employee to any person upon request.
- (c) If a former school employee is convicted of a crime listed in ORS 342.143, the education provider that was the employer of the former employee when the crime was committed shall disclose the disciplinary records of the former employee to any person upon request.
- (8) Prior to disclosure of a disciplinary record under subsection (7) of this section, an education provider shall remove any personally identifiable information from the record that would disclose the identity of a child, a crime victim or a school employee or former school employee who is not the subject of the disciplinary record.

### **SECTION 61.** ORS 341.290 is amended to read:

- 341.290. The board of education of a community college district shall be responsible for the general supervision and control of any and all community colleges operated by the district. Consistent with any applicable rules of the State Board of Education, the board may:
- (1) Subject to ORS chapters 238 and 238A, employ administrative officers, professional personnel and other employees, define their duties, terms and conditions of employment and prescribe compensation therefor, pursuant to ORS 243.650 to 243.782.
- (2) Enact rules for the government of the community college, including professional personnel and other employees thereof and students therein.

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(3) Prescribe the educational program.

- (4) Control use of and access to the grounds, buildings, books, equipment and other property of the district.
- (5) Acquire, receive, hold, control, convey, sell, manage, operate, lease, lease-purchase, lend, invest, improve and develop any and all property of whatever nature given to or appropriated for the use, support or benefit of any activity under the control of the board, according to the terms and conditions of such gift or appropriation.
- (6) Purchase real property upon a contractual basis when the period of time allowed for payment under the contract does not exceed 30 years.
- (7) Fix standards of admission to the community college, prescribe and collect tuition for admission to the community college, including fixing different tuition rates for students who reside in the district, students who do not reside in the district but are residents of the state and students who do not reside in the state.
- (8) Prescribe and collect fees and expend funds so raised for special programs and services for the students and for programs for the cultural and physical development of the students.
- (9) Provide and disseminate to the public information relating to the program, operation and finances of the community college.
  - (10) Establish or contract for advisory and consultant services.
- (11) Take, hold and dispose of mortgages on real and personal property acquired by way of gift or arising out of transactions entered into in accordance with the powers, duties and authority of the board and institute, maintain and participate in suits and actions and other judicial proceedings in the name of the district for the foreclosure of such mortgages.
- (12) Maintain programs, services and facilities, and, in connection therewith, cooperate and enter into agreements with any person or public or private agency.
- (13) Provide student services including health, guidance, counseling and placement services, and contract therefor.
- (14) Join appropriate associations and pay any required dues therefor from resources of the district.
- (15) Apply for federal funds and accept and enter into any contracts or agreements for the receipt of such funds from the federal government or its agencies for educational purposes.
- (16) Exercise any other power, duty or responsibility necessary to carry out the functions under this section or required by law.
- (17) Prescribe rules for the use and access to public records of the district that are consistent with [ORS 192.420] ORS 192.410 to 192.505, and education records of students under applicable state and federal law and rules of the State Board of Education. Whenever a student has attained 18 years of age or is attending an institution of post-secondary education, the permission or consent required of and the rights accorded to a parent of the student regarding education records shall thereafter be required of and accorded to only the student. However, faculty records relating to matters such as conduct, personal and academic evaluations, disciplinary actions, if any, and other personal matters shall not be made available to public inspection for any purpose except with the consent of the person who is the subject of the record or upon order of a court of competent jurisdiction.
- (18) Enter into contracts for the receipt of cash or property, or both, and establish charitable gift annuities pursuant to ORS 731.038; and, commit, appropriate, authorize and budget for the payment of or other disposition of general funds to pay, in whole or in part, sums due under an agreement for a charitable gift annuity, and to provide the necessary funding for reserves or other trust

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funds pursuant to ORS 731.038.

- (19) Encourage gifts to the district by faithfully devoting the proceeds of such gifts to the district purposes for which intended.
- (20) Build, furnish, equip, repair, lease, purchase and raze facilities; and locate, buy and acquire lands for all district purposes. Financing may be by any prudent method including but not limited to loans, contract purchase or lease. Leases authorized by this section include lease-purchase agreements under which the district may acquire ownership of the leased property at a nominal price. Such financing agreements may be for a term of up to 30 years except for lease arrangements which may be for a term of up to 50 years.
- (21) Participate in an educational consortium with public and private institutions that offer upper division and graduate instruction. Community colleges engaged in such consortiums may expend money, provide facilities and assign staff to assist those institutions offering upper division and graduate instruction.
- (22) Enter into contracts of insurance or medical and hospital service contracts or may operate a self-insurance program as provided in ORS 341.312.

### **SECTION 62.** ORS 351.065 is amended to read:

- 351.065. (1) The State Board of Higher Education may, for each public university or office, department or activity under its control, adopt rules and specific orders by or through the president of each public university governing access to personnel records of the public university or office, department or activity that are less than 25 years old.
- (2) Rules adopted under subsection (1) of this section shall require that personnel records be subjected to restrictions on access unless upon a finding by the president of the public university that the public interest in maintaining individual rights to privacy in an adequate educational environment would not suffer by disclosure of such records. Access to such records may be limited to designated classes of information or persons, or to stated times and conditions, or to both, but cannot be limited for records more than 25 years old.
- (3) No rule or order promulgated pursuant to this section shall deny to a faculty member full access to the member's personnel file or records kept by the board or its public universities or offices, departments or activities, except as provided in subsections (7) and (8) of this section.
- (4) The number of files relating to the evaluation of a faculty member shall be limited to three, to be kept in designated, available locations.
- (5) Any evaluation received by telephone shall be documented in each of the faculty member's files by means of a written summary of the conversation with the names of the conversants identified.
- (6) A faculty member shall be entitled to submit, for placement in the three files, evidence rebutting, correcting, amplifying or explaining any document contained therein and other material that the member believes might be of assistance in the evaluation process.
- (7) Letters and other information submitted in confidence to the board or its public universities, offices, departments or activities prior to July 1, 1975, shall be maintained in the files designated. However, if a faculty member requests access to those files, the anonymity of the contributor of letters and other information obtained prior to July 1, 1975, shall be protected. The full text shall be made available except that portions of the text that would serve to identify the contributor shall be excised by a faculty committee. Only the names of the contributors and the excised portions of the documents may be kept in a file other than the three prescribed by subsection (4) of this section.
  - (8) Confidential letters and other information submitted to or solicited after July 1, 1975, by the

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- board or its public universities, offices, departments or activities prior to the employment of a prospective faculty member are exempt from the provisions of this section. However, if the member is employed by the board or its public universities, offices, departments or activities, the confidential preemployment materials shall be placed in the three authorized files. If a faculty member requests access to the member's files, the anonymity of the contributor of confidential preemployment letters and other preemployment information shall be protected. The full text shall be made available, except that portions of the text that would serve to identify the contributor shall be excised and retained in a file other than the three designated in subsection (4) of this section.
- (9) Classroom survey evaluation by students of a faculty member's classroom or laboratory performance shall be anonymous. The record of tabulated reports shall be placed in at least one of the files designated in subsection (4) of this section. All survey instruments used to obtain evaluation data shall be returned to the faculty member.
- (10) After July 1, 1975, the board and its public universities, offices, departments or activities, when evaluating its employed faculty members, may not solicit or accept letters, documents or other materials, given orally or in written form, from individuals or groups who wish their identity kept anonymous or the information they provide kept confidential.
- (11) No rule or order promulgated pursuant to this section limits the authority of the public universities, offices, departments or activities under the control of the board to prepare, without identification of individual persons who have not consented thereto, statistical or demographic reports from personnel records.
- (12) Any category of personnel records specifically designated as confidential pursuant to valid rules or orders pursuant to this section is not a public record [for the purposes of ORS 192.420] under ORS 192.410 to 192.505.
- (13) As used in this section, "personnel records" means records containing information kept by the public university, office, department or activity concerning a faculty member and furnished by the faculty member or by others about the faculty member at the request of the faculty member or the public university, office, department or activity, including, but not limited to, information concerning discipline, membership activity, employment performance or other personal records of individual persons.

# SECTION 63. ORS 353.260 is amended to read:

- 353.260. (1) Oregon Health and Science University may adopt policies governing access to university personnel records that are less than 25 years old.
- (2) Policies adopted under subsection (1) of this section shall require that personnel records be subjected to restrictions on access unless the president of the university finds that the public interest in maintaining individual rights to privacy in an adequate educational environment would not suffer by disclosure of such records. Access to such records may be limited to designated classes of information or persons, or to stated times and conditions, or to both, but cannot be limited for records more than 25 years old.
- (3) No rule or order adopted pursuant to this section shall deny to a faculty member full access to the member's personnel file or records kept by the university, except as provided in subsection (4)(d) and (e) of this section.
- (4)(a) The files relating to the evaluation of a faculty member shall be kept in designated, available locations.
- (b) Any evaluation received by telephone shall be documented in each of the faculty member's files by means of a written summary of the conversation with the names of the conversants identi-

fied.

- (c) A faculty member shall be entitled to submit, for placement in the files, evidence rebutting, correcting, amplifying or explaining any document contained therein and other material that the member believes might be of assistance in the evaluation process.
- (d) Letters and other information for a faculty member of the university submitted in confidence to the State Board of Higher Education or its public universities or offices, schools or departments prior to July 1, 1975, shall be maintained in the files designated by paragraph (a) of this subsection. However, if a faculty member requests access to those files, the anonymity of the contributor of letters and other information obtained prior to July 1, 1975, shall be protected. The full text shall be made available, except that portions of the text that would serve to identify the contributor shall be excised by a faculty committee. Only the names of the contributors and the excised portions of the documents may be kept in a file other than the files designated by paragraph (a) of this subsection.
- (e) Confidential letters and other information submitted to or solicited by the university after July 1, 1995, and prior to the employment of a prospective faculty member are exempt from the provisions of this paragraph. However, if the member is employed by the university, the confidential preemployment materials shall be placed in the files designated by paragraph (a) of this subsection. If a faculty member requests access to the member's files, the anonymity of the contributor of confidential preemployment letters and other preemployment information shall be protected. The full text shall be made available, except that portions of the text that would serve to identify the contributor shall be excised and retained in a file other than the files designated by paragraph (a) of this subsection.
- (f) Classroom survey evaluations by students of a faculty member's classroom or laboratory performance shall be anonymous. The record of tabulated reports shall be placed in at least one of the files designated by paragraph (a) of this subsection. All survey instruments used to obtain evaluation data shall be returned to the faculty member.
- (g) The university, when evaluating its employed faculty members, shall not solicit or accept letters, documents or other materials, given orally or in written form, from individuals or groups who wish their identity kept anonymous or the information they provide kept confidential.
- (5) No policy or order adopted pursuant to this section limits the authority of the university to prepare, without identification of individual persons who have not consented thereto, statistical or demographic reports from personnel records.
- (6) Any category of personnel records specifically designated as confidential pursuant to valid policies or orders as provided in this section shall not be deemed a public record [for the purposes of ORS 192.420] under ORS 192.410 to 192.505.
- (7) As used in this section, "personnel records" means records containing information kept by the university concerning a faculty member and furnished by the faculty member or by others about the faculty member at the member's or at the university's request, including but not limited to information concerning discipline, membership activity, employment performance or other personal records of individual persons.
- **SECTION 64.** ORS 358.905 is amended to read:
- 42 358.905. (1) As used in ORS [192.005, 192.501 to 192.505,] 358.905 to 358.961 and 390.235:
  - (a) "Archaeological object" means an object that:
  - (A) Is at least 75 years old;
    - (B) Is part of the physical record of an indigenous or other culture found in the state or waters

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- (C) Is material remains of past human life or activity that are of archaeological significance including, but not limited to, monuments, symbols, tools, facilities, technological by-products and dietary by-products.
  - (b) "Site of archaeological significance" means:
- (A) Any archaeological site on, or eligible for inclusion on, the National Register of Historic Places as determined in writing by the State Historic Preservation Officer; or
  - (B) Any archaeological site that has been determined significant in writing by an Indian tribe.
- (c)(A) "Archaeological site" means a geographic locality in Oregon, including but not limited to submerged and submersible lands and the bed of the sea within the state's jurisdiction, that contains archaeological objects and the contextual associations of the archaeological objects with:
  - (i) Each other; or
  - (ii) Biotic or geological remains or deposits.
- (B) Examples of archaeological sites described in subparagraph (A) of this paragraph include but are not limited to shipwrecks, lithic quarries, house pit villages, camps, burials, lithic scatters, homesteads and townsites.
  - (d) "Indian tribe" has the meaning given that term in ORS 97.740.
- (e) "Burial" means any natural or prepared physical location whether originally below, on or above the surface of the earth, into which, as a part of a death rite or death ceremony of a culture, human remains were deposited.
- (f) "Funerary objects" means any artifacts or objects that, as part of a death rite or ceremony of a culture, are reasonably believed to have been placed with individual human remains either at the time of death or later.
- (g) "Human remains" means the physical remains of a human body, including, but not limited to, bones, teeth, hair, ashes or mummified or otherwise preserved soft tissues of an individual.
  - (h) "Object of cultural patrimony":
- (A) Means an object having ongoing historical, traditional or cultural importance central to the native Indian group or culture itself, rather than property owned by an individual native Indian, and which, therefore, cannot be alienated, appropriated or conveyed by an individual regardless of whether or not the individual is a member of the Indian tribe. The object shall have been considered inalienable by the native Indian group at the time the object was separated from such group.
- (B) Does not mean unassociated arrowheads, baskets or stone tools or portions of arrowheads, baskets or stone tools.
  - (i) "Police officer" has the meaning given that term in ORS 181.610.
  - (j) "Public lands" means any lands owned by the State of Oregon, a city, county, district or municipal or public corporation in Oregon.
    - (k) "Sacred object" means an archaeological object or other object that:
    - (A) Is demonstrably revered by any ethnic group, religious group or Indian tribe as holy;
- 39 (B) Is used in connection with the religious or spiritual service or worship of a deity or spirit 40 power; or
- 41 (C) Was or is needed by traditional native Indian religious leaders for the practice of traditional 42 native Indian religion.
  - (L) "State police" has the meaning given that term in ORS 181.010.
  - (2) The terms set forth in subsection (1)(e), (f), (g), (h) and (k) of this section shall be interpreted in the same manner as similar terms interpreted pursuant to 25 U.S.C. 3001 et seq.

**SECTION 65.** ORS 358.915 is amended to read:

358.915. The provisions of ORS [192.005, 192.501 to 192.505,] 273.990, 358.905 to 358.961 and 390.235 do not apply to a person who unintentionally discovers an archaeological object that has been exposed by the forces of nature on public land or private property and retains the object for personal use, except for sacred objects, human remains, funerary objects or objects of cultural patrimony.

#### **SECTION 66.** ORS 409.225 is amended to read:

409.225. (1) In the interest of family privacy and for the protection of children, families and other recipients of services, the Department of Human Services shall not disclose or use the contents of any child welfare records, files, papers or communications that contain any information about an individual child, family or other recipient of services for purposes other than those directly connected with the administration of child welfare laws or unless required or authorized by ORS 419A.255 or 419B.035. The records, files, papers and communications are confidential and are not available for public inspection. General information, policy statements, statistical reports or similar compilations of data are not confidential unless such information is identified with an individual child, family or other recipient of services or protected by other provision of law.

- (2) Notwithstanding subsection (1) of this section, unless exempt from disclosure under ORS chapter 192, the department shall disclose child welfare records:
- (a) About a recipient of services, to the recipient if the recipient is 18 years of age or older or is legally emancipated, unless prohibited by court order;
- (b) Regarding a specific individual if the individual gives written authorization to release confidential information;
- (c) Concerning a child receiving services on a voluntary basis, to the child's parent or legal guardian;
  - (d) To the juvenile court in proceedings regarding the child; and
- (e) Concerning a child who is or has been in the custody of the department, to the child's parent or legal guardian except:
  - (A) When the child objects; or
- (B) If disclosure would be contrary to the best interests of any child or could be harmful to the person caring for the child.
- (3) Notwithstanding subsection (1) of this section, unless exempt from disclosure under ORS chapter 192, the department shall disclose child welfare records, if in the best interests of the child, to:
- (a) Treatment providers, foster parents, adoptive parents, school officials or other persons providing services to the child or family to the extent that such disclosure is necessary to provide services to the child or family; or
- (b) A person designated as a member of a sensitive review committee convened by the Director of Human Services when the purpose of the committee is to determine whether the department acted appropriately and to make recommendations to the department regarding policy and practice.
- (4) Any record disclosed under subsection (1), (2) or (3) of this section shall be kept confidential by the person or entity to whom the record is disclosed and shall be used only for the purpose for which disclosure was made.
- (5) Unless exempt from disclosure under ORS chapter 192, when an adult who is the subject of information made confidential by subsection (1) of this section publicly reveals or causes to be revealed any significant part of the confidential matter or information, the protections afforded by

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subsection (1) of this section are presumed voluntarily waived and confidential information about the person making or causing the public disclosure, not already disclosed but related to the information made public, may be disclosed if disclosure is in the best interests of the child or necessary to the administration of the child welfare laws.

- (6) Notwithstanding subsection (1) of this section, unless exempt from disclosure under ORS chapter 192, the department shall disclose information related to the department's activities and responsibilities in a case where child abuse or neglect has resulted in a child fatality or near fatality or where an adult has been charged with a crime related to child abuse or neglect.
- (7) Notwithstanding subsections (2), (3), (5) and (6) of this section, [ORS 192.501 (3) shall apply] section 13 of this 2013 Act applies to investigatory information compiled for criminal law purposes that may be in the possession of the department.
  - (8) As used in this section, "adult" means a person who is 18 years of age or older.

# SECTION 67. ORS 414.695 is amended to read:

- 414.695. (1) As used in this section and ORS 414.698:
- (a) "Medical technology" means medical equipment and devices, medical or surgical procedures and techniques used by health care providers in delivering medical care to individuals, and the organizational or supportive systems within which medical care is delivered.
- (b) "Medical technology assessment" means evaluation of the use, clinical effectiveness and cost of a technology in comparison with its alternatives.
- (2) The Health Evidence Review Commission shall develop a medical technology assessment process. The Oregon Health Authority shall direct the commission with regard to medical technologies to be assessed and the timing of the assessments.
- (3) The commission shall appoint and work with an advisory committee whose members have the appropriate expertise to conduct a medical technology assessment.
- (4) The commission shall present its preliminary findings at a public hearing and shall solicit testimony and information from health care consumers. The commission shall give strong consideration to the recommendations of the advisory committee and public testimony in developing its assessment.
- (5) To ensure that confidentiality is maintained, identification of a patient or a person licensed to provide health services may not be included with the data submitted under this section, and the commission shall release such data only in aggregate statistical form. All findings and conclusions, interviews, reports, studies, communications and statements procured by or furnished to the commission in connection with obtaining the data necessary to perform its functions is confidential [pursuant to ORS 192.501 to 192.505] and not subject to ORS 192.410 to 192.505.

#### SECTION 68. ORS 419A.015 is amended to read:

419A.015. (1)(a) Once each month, a county juvenile department shall provide to school administrators of schools or of school districts in the county a list of all youth offenders enrolled in a school in the county who are on probation by order of the juvenile court in the county. The department shall include in the list the name and business telephone number of the juvenile counselor assigned to each case.

(b) When a youth offender who is on probation transfers from one school or school district to a different school or school district, the juvenile counselor assigned to the case shall notify the school administrator of the school or of the school district to which the youth offender has transferred of the youth offender's probation status. The juvenile counselor shall make the notification no later than 72 hours after the juvenile counselor knows of the transfer.

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- (2) Upon request by the school administrator, the juvenile department shall provide additional information, including the offense that brought the youth offender within the jurisdiction of the juvenile court and such other information that is subject to disclosure under ORS 419A.255 (5).
- (3) In addition to the general notification required by subsection (1) of this section, the juvenile department shall notify the school administrator of the specific offense if the act bringing the youth offender within the jurisdiction of the juvenile court involved a firearm or delivery of a controlled substance.
- (4) When a school administrator receives any notice under this section, the school administrator may disclose the information only to school personnel, as defined in ORS 339.326, who the school administrator determines need the information in order to safeguard the safety and security of the school, students and staff. A person to whom personally identifiable information is disclosed under this subsection may not disclose the information to another person except to carry out the provisions of this subsection.
- (5) [Except as otherwise provided in ORS 192.490,] A juvenile department, school district or school administrator, or anyone employed or acting on behalf of a juvenile department, school district or school administrator, who sends or receives records under this section is not civilly or criminally liable for failing to disclose the information under this section.
- (6) As used in this section, "school administrator" has the meaning given that term in ORS 419A.305.

### SECTION 69. ORS 419A.305 is amended to read:

419A.305. (1) As used in this section:

- (a) "Principal" means a person having general administrative control and supervision of a school.
  - (b) "School administrator" means:
- (A) The superintendent of the school district in which a youth attends school, or the designee of the superintendent, if the youth attends a public school that is not a public charter school;
  - (B) The principal of a public charter school, if the youth attends a public charter school;
- (C) The principal of a private school that provides education to one or more instructional levels from kindergarten through grade 12 or equivalent instructional levels, if the youth attends a private school;
- (D) The superintendent of the school district in which the youth resides, or the designee of the superintendent, if the school that the youth attends is not known by the person giving notice;
  - (E) The director of the Oregon School for the Deaf; or
- (F) The Superintendent of Public Instruction if the youth is in an educational program under the Youth Corrections Education Program.
  - (c) "School district" has the meaning given that term in ORS 332.002.
  - (2) Notice shall be given to a school administrator when:
- (a) A youth makes a first appearance before the juvenile court on a petition described in subsection (7) of this section alleging that the youth is within the jurisdiction of the juvenile court under ORS 419C.005.
- (b) A youth admits to being within the jurisdiction of the juvenile court as provided in ORS 419C.005 on a petition described in subsection (7) of this section or is adjudicated by a juvenile court to be within its jurisdiction on a petition described in subsection (7) of this section.
- (c) A youth is found responsible except for insanity under ORS 419C.411.
- (d) Notice had been given as provided by paragraph (a) or (b) of this subsection and the juvenile

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- (A) Sets aside or dismisses the petition as provided in ORS 419C.261; or
- 3 (B) Determines that the youth is not within the jurisdiction of the juvenile court after a hearing 4 on the merits of the petition.
  - (3) A notice required by subsection (2) of this section shall be given by:
  - (a) The district attorney;
    - (b) In the case of a petition filed under ORS 419C.250, the person who filed the petition;
- 8 (c) In the case of a person prosecuting a case who is not the district attorney, the person who 9 is prosecuting the case; or
  - (d) In the case of a juvenile department that has agreed to be responsible for providing the notices required under this section, the juvenile department.
  - (4) A notice required under subsection (2) of this section may be communicated by mail or other means of delivery, including but not limited to electronic transmission. A notice must include:
    - (a) The name and date of birth of the youth;
  - (b) The names and addresses of the youth's parents or guardians;
    - (c) The alleged basis for the juvenile court's jurisdiction over the youth;
  - (d) The act alleged in the petition that, if committed by an adult, would constitute a crime;
    - (e) The name and contact information of the attorney for the youth, if known;
- 19 (f) The name and contact information of the individual to contact for further information about 20 the notice;
  - (g) If applicable, the portion of the juvenile court order providing for the legal disposition of the youth;
    - (h) Any conditions of release or terms of probation; and
    - (i) Any other conditions required by the court.
      - (5) In addition to the information required by subsection (4) of this section:
  - (a) A notice required by subsection (2)(a) of this section shall contain substantially the following statement: "This notice is to inform you that a student who attends your school may come under the jurisdiction of the juvenile court as the result of a petition filed with the juvenile court. The student has not yet been determined to be within the jurisdiction of the juvenile court nor to have committed any violations of law. The allegation pending before the juvenile court must not be discussed with the student."
  - (b) A notice required by subsection (2)(b) of this section shall contain substantially the following statement: "This notice is to inform you that a student who attends your school has come under the jurisdiction of the juvenile court as the result of a petition filed with the juvenile court. There may be pending juvenile court hearings or proceedings, and a disposition order may not yet have been entered by the court. The allegation pending before the juvenile court must not be discussed with the student."
  - (c) A notice required by subsection (2)(c) of this section shall contain substantially the following statement: "This notice is to inform you that a disposition order has been entered in a case involving a student who attends your school about whom a previous notice was sent. The disposition order finds the student to be responsible except for insanity under ORS 419C.411 for the act alleged in the petition filed with the juvenile court. The case should not be discussed with the student."
  - (d) A notice required by subsection (2)(d) of this section shall contain substantially the following statement: "This notice is to inform you that a petition involving a student who attends your school about whom a previous notice was sent has been set aside or dismissed or the juvenile court has

- determined the student is not within its jurisdiction. The notice and any documents or information related to the notice in the student's education records should be removed and destroyed upon receipt of this notice. The case should not be discussed with the student."
  - (6) A notice required under subsection (2) of this section must be given within 15 days after:
    - (a) The youth makes a first appearance before the juvenile court on a petition;
    - (b) The youth admits to being within the jurisdiction of the juvenile court;
    - (c) The youth is adjudicated by a juvenile court to be within the jurisdiction of the court;
  - (d) The petition is dismissed or set aside;

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- (e) The juvenile court determines that the youth is not within the jurisdiction of the juvenile court after a hearing on the merits of the petition; or
- 11 (f) The juvenile court enters a disposition order finding the youth responsible except for insanity 12 under ORS 419C.411.
  - (7) This section applies to petitions filed alleging that the youth engaged in:
  - (a) Conduct that, if committed by an adult, would constitute a crime that:
  - (A) Involves serious physical injury or threatened serious physical injury to another person, including criminal homicide, felony assault or any attempt to cause serious physical injury to another person;
    - (B) Involves the sexual assault of an animal or animal abuse in any degree;
  - (C) Is a felony sex offense listed in ORS 181.594, except for rape in the third degree under ORS 163.355 or incest under ORS 163.525;
    - (D) Involves a weapon, as defined in ORS 166.360, or the threatened use of a weapon;
- 22 (E) Involves the possession or manufacture of a destructive device, as defined in ORS 166.382, 23 or possession of a hoax destructive device, as defined in ORS 166.385; or
  - (F) Involves an offense in which an element of the crime is:
  - (i) Manufacture of a controlled substance;
  - (ii) Delivery of a controlled substance in conjunction with conduct described in subparagraph (A) of this paragraph; or
    - (iii) Delivery of a controlled substance to a person under 18 years of age; or
  - (b) Conduct that is of such a nature that the court determines notice is necessary to safeguard the safety and security of the school, students and staff. The person or entity responsible for giving notice under subsection (3) of this section shall request that the court make the determination under this paragraph when the person or entity believes notice is necessary to safeguard the safety and security of the school, students and staff and the conduct involves an offense under ORS 163.160.
  - (8) [Except as otherwise provided in ORS 192.490,] A person who sends or receives notice under this section is not civilly or criminally liable for failing to disclose the information under this section.

# SECTION 70. ORS 419C.532 is amended to read:

- 419C.532. (1) The juvenile panel of the Psychiatric Security Review Board shall conduct hearings on an application for discharge, conditional release, commitment or modification filed under or required by ORS 419C.538, 419C.540 and 419C.542, and shall make findings on the issues before the juvenile panel.
- (2) In every hearing before the juvenile panel, the juvenile panel shall determine whether the young person:
  - (a) Has a serious mental condition; or
  - (b) Has a mental disease or defect other than a serious mental condition and presents a sub-

1 stantial danger to others.

- (3) The juvenile panel shall order a young person discharged from commitment or conditional release if the juvenile panel finds that the young person:
- (a) No longer has a mental disease or defect; or
- (b) Has a mental disease or defect other than a serious mental condition but no longer presents a substantial danger to others.
- (4) The juvenile panel shall order a young person conditionally released subject to ORS 419C.538 if the juvenile panel finds that:
  - (a) The young person:
- 10 (A) Has a serious mental condition; or
- 11 (B) Has a mental disease or defect other than a serious mental condition and presents a sub-12 stantial danger to others;
  - (b) The young person can be adequately controlled with treatment services as a condition of release; and
    - (c) Necessary supervision and treatment services are available.
  - (5) The juvenile panel shall order a young person committed to, or retained in, a hospital or facility designated by the Department of Human Services or the Oregon Health Authority for custody, supervision and treatment subject to ORS 419C.540 if the juvenile panel finds that the young person:
    - (a)(A) Has a serious mental condition; or
  - (B) Has a mental disease or defect other than a serious mental condition and presents a substantial danger to others; and
    - (b) Cannot be adequately controlled if conditionally released.
  - (6) In determining whether a young person should be committed to or retained in a hospital or facility, conditionally released or discharged, the primary concern of the juvenile panel is the protection of society.
  - (7) In a hearing before the juvenile panel, a young person who has a mental disease or defect in a state of remission is considered to have a mental disease or defect if the mental disease or defect may, with reasonable medical probability, occasionally become active.
  - (8) At any time, the juvenile panel may appoint a psychiatrist certified, or eligible to be certified, by the Oregon Medical Board in child psychiatry or a licensed psychologist with expertise in child psychology to examine the young person and submit a written report to the juvenile panel. Reports filed with the juvenile panel pursuant to the examination must include, but need not be limited to, an opinion as to whether the young person:
    - (a)(A) Has a serious mental condition; or
  - (B) Has a mental disease or defect other than a serious mental condition and presents a substantial danger to others; and
    - (b) Could be adequately controlled with treatment services as a condition of release.
  - (9) The juvenile panel may make a determination regarding discharge or conditional release based upon the written report submitted under subsection (8) of this section or ORS 419C.540 (3). If a member of the juvenile panel desires further information from the examining psychiatrist or licensed psychologist who submitted the report, the juvenile panel shall summon the psychiatrist or psychologist to give testimony.
  - (10) The juvenile panel shall consider all available evidence that is material, relevant and reliable regarding the issues before the juvenile panel. Evidence may include, but is not limited to, the

record of the juvenile court adjudication, information supplied by the attorney representing the state 1 2 or by any other interested person, including the young person, information concerning the young person's mental condition and the entire psychiatric and juvenile court history of the young person. All evidence of a type commonly relied upon by reasonably prudent persons in the conduct of their 4 serious affairs is admissible at the hearings. Testimony must be taken upon oath or affirmation of the witness from whom received. The officer presiding at the hearing shall administer oaths and 6 7 affirmations to witnesses.

- (11) The standard of proof on all issues at a hearing of the juvenile panel is by a preponderance of the evidence.
- (12)(a) The juvenile panel shall furnish written notice of any hearing pending under this section within a reasonable time prior to the hearing to:
  - (A) The young person about whom the hearing is being conducted;
- (B) The attorney representing the young person;

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- (C) The young person's parents or guardians, if known;
- (D) The person having legal custody of the young person;
- 16 (E) The Attorney General or other attorney representing the state, if any; and
- (F) The district attorney and the court or juvenile department of the county in which the young 17 18 person was adjudicated.
  - (b) The juvenile panel shall include in the notice required by paragraph (a) of this subsection:
  - (A) The time, place and location of the hearing;
  - (B) The nature of the hearing, the specific action for which the hearing has been requested, the issues to be considered at the hearing and a reference to the particular sections of the statutes and rules involved;
    - (C) A statement of the authority and jurisdiction under which the hearing is to be held; and
    - (D) A statement of all rights under subsection (13) of this section.
  - (13) A young person about whom a hearing is being held has the right:
    - (a) To appear at all proceedings held under this section, except juvenile panel deliberations.
    - (b) To cross-examine all witnesses appearing to testify at the hearing.
    - (c) To subpoena witnesses and documents as provided in ORS 161.395.
  - (d) To be represented by suitable legal counsel possessing skills and experience commensurate with the nature and complexity of the case, to consult with counsel prior to the hearing and, if financially eligible, to have suitable counsel appointed at state expense.
  - (e) To examine all information, documents and reports that the juvenile panel considers and, if the information, documents and reports are available to the juvenile panel before the hearing, to examine them prior to the hearing.
  - (14) Except for deliberations of the juvenile panel, the juvenile panel shall keep a record of all hearings before the juvenile panel.
  - (15) Upon request of a person listed in subsection (12)(a) of this section or on its own motion, the juvenile panel may continue a hearing for a reasonable period not to exceed 60 days to obtain additional information or testimony or for other good cause shown.
  - (16) Within 15 days after the conclusion of the hearing, the juvenile panel shall provide written notice of the juvenile panel's decision to the young person, the attorney representing the young person, the young person's parents or guardians, if known, the person having legal custody of the young person, the district attorney of the county in which the young person was adjudicated and the Attorney General or other attorney representing the state, if any.

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(17) The juvenile panel shall maintain and keep current the medical, social and delinquency history of all young persons. The juvenile panel shall determine the confidentiality of records maintained by the juvenile panel pursuant to [ORS 192.501 to 192.505] **ORS 192.410 to 192.505**.

### **SECTION 71.** ORS 420.048 is amended to read:

420.048. (1)(a) When a youth offender who is in the legal custody of the Oregon Youth Authority transfers from one school or school district to a different school or school district, the person responsible for supervising the youth offender shall notify the school administrator of the school or of the school district to which the youth offender has transferred of the youth offender's status as a youth offender. The person shall make the notification no later than 72 hours after the person knows of the transfer.

- (b) When a school administrator receives notification under this section, the school administrator may request the Oregon Youth Authority to provide additional information about the youth offender. The youth authority shall provide additional information, including the offense that brought the youth offender within the jurisdiction of the juvenile court and such other information that is subject to disclosure under ORS 419A.255 (5).
  - (2) The youth authority shall include in the notice the following:
  - (a) The name and date of birth of the youth offender;
  - (b) The names and addresses of the youth offender's parents or guardians;
  - (c) The name and contact information of the attorney for the youth offender, if known;
- (d) The name and contact information of the person giving notice under subsection (1) of this section or the person's designated representative to contact for further information about the notice;
- (e) The specific offense that brought the youth offender within the jurisdiction of the juvenile court and whether it involved a firearm or the delivery of a controlled substance, a violation of ORS 163.355 to 163.445 or 163.465 or any other offense if the youth authority or juvenile court believes the youth offender represents a risk to other students or school staff; and
  - (f) Any terms of probation.
- (3) [Except as otherwise provided in ORS 192.490,] The youth authority, a school district or a school administrator, or anyone employed or acting on behalf of the youth authority, school district or school administrator, who sends or receives records under this section is not liable civilly or criminally for failing to disclose the information under this section.
  - (4) As used in this section:
  - (a) "School administrator" has the meaning given that term in ORS 419A.305.
  - (b) "School district" has the meaning given that term in ORS 332.002.
  - SECTION 72. ORS 421.344 is amended to read:

421.344. There is established Oregon Corrections Enterprises, a semi-independent agency. The Director of the Department of Corrections shall assign or appoint an administrator who shall serve at the pleasure of the director. The administrator shall have authority to do all things necessary and convenient to carry out ORS [192.502,] 421.305, 421.312, 421.344 to 421.367, 421.412, 421.442, 421.444 and 421.445.

## **SECTION 73.** ORS 421.347 is amended to read:

421.347. (1) The administrator of Oregon Corrections Enterprises shall establish, by the issuance of a policy directive or order, an advisory council consisting of not fewer than three members to provide policy input concerning Oregon Corrections Enterprises operations and its discharge of the functions and duties prescribed by section 41, Article I of the Oregon Constitution, and ORS [192.502,] 421.305, 421.312, 421.344 to 421.367, 421.412, 421.442, 421.444 and 421.445. The council shall

- select one of its members as chairperson. The council shall meet not less frequently than semiannually at the offices of Oregon Corrections Enterprises. The council shall meet at such other times and places specified by the administrator. All members shall be entitled to expenses as provided in ORS 292.495.
- (2) The membership of the advisory council shall consist of at least one representative of each of the following interests, as determined at the discretion of the administrator:
- (a) At least one member shall be a person who has experience in, and can represent the interests and perspective of the banking or finance industry;
- (b) At least one member shall be a person who has experience in and can represent the interests and perspective of private business in Oregon; and
- (c) At least one member shall be a person who has experience in the field of labor relations and can represent the interests and perspective of organized labor.
- (3) Members of the advisory council must be citizens of the United States and residents of the State of Oregon. No member of the council may be an employee of the Department of Corrections or of Oregon Corrections Enterprises.
- (4) The order or policy directive that establishes the advisory council may specify the terms of office of members of the council and may provide for removal of members from the advisory council by the administrator, either at the pleasure of the administrator or for other grounds specified in the order or policy directive. Upon the expiration or termination of the term of any member appointed to represent an interest under subsection (2) of this section, the administrator shall appoint a successor to represent that interest. A member of the advisory council shall be eligible for reappointment.

### **SECTION 74.** ORS 421.349 is amended to read:

421.349. In addition to the advisory council required by ORS 421.347, the administrator may establish, by the issuance of a policy directive or order, one or more advisory committees, bodies or advisors to advise and assist Oregon Corrections Enterprises in discharging its functions and duties as prescribed by section 41, Article I of the Oregon Constitution, and ORS [192.502,] 421.305, 421.312, 421.344 to 421.367, 421.412, 421.442, 421.444 and 421.445. The administrator may authorize the payment of expenses, as provided in ORS 292.495, to the members of any advisory committee or body established under this section.

# SECTION 75. ORS 421.359 is amended to read:

421.359. All income and revenues generated or received by Oregon Corrections Enterprises shall remain within, and are continuously appropriated to, Oregon Corrections Enterprises for the purposes of discharging the functions and duties prescribed by section 41, Article I of the Oregon Constitution, and ORS [192.502,] 421.305, 421.312, 421.344 to 421.367, 421.412, 421.442, 421.444 and 421.445. There shall be no commingling of funds between Oregon Corrections Enterprises and the Department of Corrections.

## **SECTION 76.** ORS 421.442 is amended to read:

421.442. (1) The Department of Corrections may create accounts and subaccounts as reasonably required to discharge the functions and duties prescribed by section 41, Article I of the Oregon Constitution, including accounts and subaccounts for the deposit of income generated from prison work programs. Accounts and subaccounts created under this subsection shall be maintained separate and distinct from the General Fund. Moneys credited to the accounts and subaccounts are continuously appropriated to the department for the purpose of implementing, maintaining and developing prison work programs. Moneys in the department accounts or subaccounts may be trans-

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ferred to the inmate injury component of the Insurance Fund for the payment of expenses therefrom authorized by law. Moneys in the accounts or subaccounts may be invested as provided in ORS 293.701 to 293.790 and as authorized by ORS 421.305. Earnings on the investment of moneys in the accounts or subaccounts shall be credited to the respective account or subaccount.

- (2) Oregon Corrections Enterprises may create accounts and subaccounts as reasonably required to discharge the functions and duties prescribed by section 41, Article I of the Oregon Constitution, and ORS [192.502,] 421.305, 421.312, 421.344 to 421.367, 421.412, 421.444 and 421.445 and this section, including accounts and subaccounts for the deposit of income generated from prison work programs. All moneys collected or received by Oregon Corrections Enterprises shall be deposited into an account or subaccounts established by Oregon Corrections Enterprises in a depository bank insured by the Federal Deposit Insurance Corporation or the National Credit Union Share Insurance Fund. The administrator shall ensure that sufficient collateral secures any amount of funds on deposit that exceeds the limits of the coverage of the Federal Deposit Insurance Corporation or the National Credit Union Share Insurance Fund. All moneys in the account or subaccounts are continuously appropriated to Oregon Corrections Enterprises for the purpose of implementing, maintaining and developing prison work programs. Moneys in the accounts or subaccounts may be invested as provided in ORS 293.701 to 293.790 and as authorized by ORS 421.305. Earnings on the investment of moneys in the accounts or subaccounts or subaccount.
- (3) Moneys credited to or received by inmate work programs conducted by the department may not be commingled with moneys credited to or received by inmate work programs conducted by Oregon Corrections Enterprises.
- (4) Moneys in the accounts or subaccounts are available for implementing, maintaining and developing prison work and on-the-job training programs, including, but not limited to:
- (a) The purchase of all necessary machinery and equipment for establishing, equipping and enlarging prison industries;
- (b) The purchase of raw materials, the payment of salaries and wages and all other expenses necessary and proper in the judgment of the Director of the Department of Corrections or the administrator of Oregon Corrections Enterprises in the conduct and operation of prison industries; and
- (c) Department transfers to the inmate injury component of the Insurance Fund from the payment of expenses authorized by law.
- (5) No part of the accounts or subaccounts may be expended for maintenance, repairs, construction or reconstruction, or general or special expenses of a Department of Corrections institution, other than for prison work and on-the-job training programs.
- (6) The transfers referred to in subsections (1) and (4)(c) of this section may be authorized by the Legislative Assembly, or the Emergency Board if the Legislative Assembly is not in session, whenever it appears to the Legislative Assembly or the board, as the case may be, that there are insufficient moneys in the inmate injury component of the Insurance Fund for the payment of expenses authorized by law.

# **SECTION 77.** ORS 426.155 is amended to read:

- 426.155. (1) The provisions of this section apply to the release of information about a person who is held in custody either pending a commitment proceeding under ORS 426.070, 426.140, 426.228, 426.232, 426.233 or 426.237 (1)(b) or while committed or recommitted under ORS 426.005 to 426.390.
- (2) Notwithstanding the provisions of ORS 179.495, 179.505 or [192.502 (2)] 192.410 to 192.505 and notwithstanding any other provision of ORS 426.005 to 426.390, a facility or nonhospital facility where a person is held shall establish procedures for releasing information as required under sub-

sections (3) and (4) of this section.

(3)(a) If a person described in subsection (1) of this section authorizes disclosure as provided in subsection (5) of this section, upon request of a member of the family of the person, or any other person designated by the person, a facility or nonhospital facility where the person is held shall provide the family member or the designee with the following information:

- (A) The person's diagnosis;
- (B) The person's prognosis;
- 8 (C) The medications prescribed for the person and the side effects of medications prescribed, if 9 any;
  - (D) The person's progress;
  - (E) Information about any civil commitment process, including the date, time and location of the person's commitment hearing; and
    - (F) Where and when the person may be visited.
  - (b) If a request for information is made under this subsection and the person described in subsection (1) of this section is unable to authorize disclosure as provided in subsection (5) of this section, the person requesting information shall be provided notice of the presence of the person described in subsection (1) of this section in any facility or nonhospital facility. Information shall not be provided under this paragraph if the physician of the person described in subsection (1) of this section determines that it would not be in the person's best interest to provide the information or if providing the information is prohibited by federal law.
  - (4) Upon the admission of any person to a facility or nonhospital facility under ORS 426.005 to 426.390, the facility or nonhospital facility shall make reasonable attempts to notify the person's next of kin, or any other person designated by the person, of the person's admission, unless the person requests that this information not be provided. The facility or nonhospital facility shall make reasonable attempts to notify the person's next of kin, or any other person designated by the person, of the person's release, transfer, serious illness, injury or death upon request of the family member or designee, unless the person requests that this information not be provided. The person shall be advised by the facility or nonhospital facility that the person has the right to request that this information not be provided.
  - (5) The person who is held in custody shall be notified by the facility or nonhospital facility that information about the person has been requested. Except as provided in subsection (3) of this section, the consent of the person who is held is required for release of information under subsections (3) and (4) of this section. If, when initially informed of the request for information, the person is unable to give voluntary and informed consent to authorize the release of information, notation of the attempt shall be made in the person's treatment record and daily efforts shall be made to secure the person's consent or refusal of authorization.
  - (6) Notwithstanding any other provision of this section, an individual eligible to receive information under subsection (3) of this section may not receive information unless the individual first agrees to make no further disclosure of the information. The agreement may be made orally.
  - (7) A facility or nonhospital facility that releases information under subsection (3) or (4) of this section shall:
    - (a) Notify the person who is held to whom, when and what information was released; and
    - (b) Note in the medical record of the person who is held:
  - (A) The basis for finding that the person gave voluntary and informed consent;
    - (B) The oral or written consent of the person who is held;

(C) To whom, when and what information was released;

- (D) The agreement to the requirements of subsection (6) of this section by the person who requested information; and
- (E) Any determination made by the person's physician under subsection (3)(b) of this section regarding the provision of notice of the presence of the person in any facility or nonhospital facility.
- (8) A facility or nonhospital facility, including the staff of such facilities and nonhospital facilities, that releases information under this section or rules adopted under ORS 426.236 may not be held civilly or criminally liable for damages caused or alleged to be caused by the release of information or the failure to release information as long as the release was done in good faith and in compliance with subsections (3) and (4) of this section or rules adopted under ORS 426.236.
- (9) The provisions of subsections (3) and (4) of this section do not limit the ability or obligation of facilities, nonhospital facilities, physicians, mental health care providers or licensed mental health professionals to provide information as otherwise allowed or required by law.

### **SECTION 78.** ORS 431.627 is amended to read:

- 431.627. (1) In addition to and not in lieu of ORS 431.607 to 431.617, the Oregon Health Authority shall designate trauma centers in areas that are within the jurisdiction of trauma advisory boards other than in the area within the jurisdiction of area trauma advisory board 1.
- (2) The authority shall enter into contracts with designated trauma centers and monitor and assure quality of care and appropriate costs for trauma patients meeting trauma system entry criteria.
- (3) All findings and conclusions, interviews, reports, studies, communications and statements procured by or furnished to the authority, the State Trauma Advisory Board or an area trauma advisory board in connection with obtaining the data necessary to perform patient care quality assurance functions shall be confidential pursuant to [ORS 192.501 to 192.505] ORS 192.410 to 192.505.
- (4)(a) All data received or compiled by the State Trauma Advisory Board or any area trauma advisory board in conjunction with authority monitoring and assuring quality of trauma patient care shall be confidential and privileged, nondiscoverable and inadmissible in any proceeding. No person serving on or communicating information to the State Trauma Advisory Board or an area trauma advisory board shall be examined as to any such communications or to the findings or recommendations of such board. A person serving on or communicating information to the State Trauma Advisory Board or an area trauma advisory board shall not be subject to an action for civil damages for actions taken or statements made in good faith. Nothing in this section affects the admissibility in evidence of a party's medical records not otherwise confidential or privileged dealing with the party's medical care. The confidentiality provisions of ORS 41.675 and 41.685 shall also apply to the monitoring and quality assurance activities of the State Trauma Advisory Board, area trauma advisory boards and the authority.
- (b) As used in this section, "data" includes but is not limited to written reports, notes, records and recommendations.
- (5) Final reports by the authority, the State Trauma Advisory Board and area trauma advisory boards shall be available to the public.
- (6) The authority shall publish a biennial report of the Emergency Medical Services and Trauma Systems Program and trauma systems activities.
  - **SECTION 79.** ORS 433.009 is amended to read:
- 433.009. (1) Notwithstanding ORS [192.501 (3), 192.502 (2) and] 433.045 and sections 12 to 24

- of this 2013 Act, if, during the course of a criminal investigation, a law enforcement unit acquires information that the person who is charged with a crime or sentenced for a crime has a reportable disease, the law enforcement unit shall disclose that information to the public health authorities who shall confirm the diagnosis and notify any police officer, corrections officer or emergency medical services provider who had significant exposure to the person.
  - (2) As used in this section:

- (a) "Emergency medical services provider" has the meaning given that term in ORS 682.025.
- (b) "Law enforcement unit," "police officer" and "corrections officer" have the meanings given those terms in ORS 181.610.
- (c) "Reportable disease" means a disease or condition, the reporting of which enables a public health authority to take action to protect or to benefit the public health.

## SECTION 80. ORS 441.055 is amended to read:

- 441.055. (1) The governing body of each health care facility shall be responsible for the operation of the facility, the selection of the medical staff and the quality of care rendered in the facility. The governing body shall:
- (a) Ensure that all health care personnel for whom state licenses, registrations or certificates are required are currently licensed, registered or certified;
- (b) Ensure that physicians admitted to practice in the facility are granted privileges consistent with their individual training, experience and other qualifications;
- (c) Ensure that procedures for granting, restricting and terminating privileges exist and that such procedures are regularly reviewed to ensure their conformity to applicable law;
- (d) Ensure that physicians admitted to practice in the facility are organized into a medical staff in such a manner as to effectively review the professional practices of the facility for the purposes of reducing morbidity and mortality and for the improvement of patient care; and
- (e) Ensure that a physician is not denied medical staff membership or privileges at the facility solely on the basis that the physician holds medical staff membership or privileges at another health care facility.
- (2) The physicians organized into a medical staff pursuant to subsection (1) of this section shall propose medical staff bylaws to govern the medical staff. The bylaws shall include, but not be limited to the following:
- (a) Procedures for physicians admitted to practice in the facility to organize into a medical staff pursuant to subsection (1) of this section;
- (b) Procedures for ensuring that physicians admitted to practice in the facility are granted privileges consistent with their individual training, experience and other qualifications;
- (c) Provisions establishing a framework for the medical staff to nominate, elect, appoint or remove officers and other persons to carry out medical staff activities with accountability to the governing body;
- (d) Procedures for ensuring that physicians admitted to practice in the facility are currently licensed by the Oregon Medical Board;
- (e) Procedures for ensuring that the facility's procedures for granting, restricting and terminating privileges are followed and that such procedures are regularly reviewed to assure their conformity to applicable law; and
- (f) Procedures for ensuring that physicians provide services within the scope of the privileges granted by the governing body.
  - (3) Amendments to medical staff bylaws shall be accomplished through a cooperative process

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- involving both the medical staff and the governing body. Medical staff bylaws shall be adopted, repealed or amended when approved by the medical staff and the governing body. Approval shall not be unreasonably withheld by either. Neither the medical staff nor the governing body shall withhold approval if such repeal, amendment or adoption is mandated by law, statute or regulation or is necessary to obtain or maintain accreditation or to comply with fiduciary responsibilities or if the failure to approve would subvert the stated moral or ethical purposes of the institution.
  - (4) The Oregon Medical Board may appoint one or more physicians to conduct peer review for a health care facility upon request of such review by all of the following:
    - (a) The physician whose practice is being reviewed.

- (b) The executive committee of the health care facility's medical staff.
- (c) The governing body of the health care facility.
- (5) The physicians appointed pursuant to subsection (4) of this section shall be deemed agents of the Oregon Medical Board, subject to the provisions of ORS 30.310 to 30.400 and shall conduct peer review. Peer review shall be conducted pursuant to the bylaws of the requesting health care facility.
- (6) Any person serving on or communicating information to a peer review committee shall not be subject to an action for damages for action or communications or statements made in good faith.
- (7) **Notwithstanding ORS 192.410 to 192.505,** all findings and conclusions, interviews, reports, studies, communications and statements procured by or furnished to the peer review committee in connection with a peer review are confidential [pursuant to ORS 192.501 to 192.505 and 192.690] and all data is privileged pursuant to ORS 41.675.
- (8) Notwithstanding subsection (7) of this section, a written report of the findings and conclusions of the peer review shall be provided to the governing body of the health care facility who shall abide by the privileged and confidential provisions set forth in subsection (7) of this section.
- (9) Procedures for peer review established by subsections (4) to (8) of this section are exempt from ORS chapter 183.
- (10) The Oregon Health Authority shall adopt by rule standards for rural hospitals, as defined in ORS 442.470, that specifically address the provision of care to postpartum and newborn patients so long as patient care is not adversely affected.
  - (11) For purposes of this section, "physician" has the meaning given the term in ORS 677.010.

**SECTION 81.** ORS 453.307 is amended to read:

453.307. As used in ORS 453.307 to 453.414:

- (1) "Community right to know regulatory program" or "local program" means any law, rule, ordinance, regulation or charter amendment established, enforced or enacted by a local government that requires an employer to collect or report information relating to the use, storage, release, possession or composition of hazardous substances and toxic substances if a primary intent of the law, rule, ordinance, regulation or charter amendment is the public distribution of the information.
- (2) "Emergency service personnel" includes those entities providing emergency services as defined in ORS 401.025.
  - (3) "Employer" means:
- (a) Any person operating a facility that is included in one or more of the 21 standard industrial classification categories in Appendix B of the Natural Resources Defense Council v. Train Consent Decree of June 8, 1976 (8 E.R.C. 2120); or
  - (b) Any person operating a facility designated by the State Fire Marshal.
- (4) "Fire district" means any agency having responsibility for providing fire protection services.

(5) "Hazardous substance" means:

- (a) Any substance designated as hazardous by the Director of the Department of Consumer and Business Services or by the State Fire Marshal;
- (b) Any substance for which a material safety data sheet is required by the Director of the Department of Consumer and Business Services under ORS 654.035 and which appears on the list of Threshold Limit Values for Chemical Substances and Physical Agents in the Work Environment by the American Conference of Governmental Industrial Hygienists; or
- (c) Radioactive waste and material as defined in ORS 469.300 and radioactive substance as defined in ORS 453.005.
- (6) "Health professional" means a physician as defined in ORS 677.010, registered nurse, industrial hygienist, toxicologist, epidemiologist or emergency medical services provider.
  - (7) "Law enforcement agency" has the meaning given that term in ORS 181.010.
- (8) "Local government" means a city, town, county, regional authority or other political subdivision of this state.
- (9) "Person" includes individuals, corporations, associations, firms, partnerships, joint stock companies, public and municipal corporations, political subdivisions, the state and any agency thereof, and the federal government and any agency thereof.
  - (10) "Trade secret" has the meaning given that term in [ORS 192.501 (2)] ORS 646.461.

## SECTION 82. ORS 453.332 is amended to read:

- 453.332. (1) An employer responding to a request under ORS 453.317 may withhold the specific hazardous substance identity, including the chemical name and any other specific identification of a hazardous substance, if:
- (a) Upon a showing satisfactory to the State Fire Marshal, the records, reports or information, or particular parts thereof, if made public, would divulge product identities, methods or processes and are entitled to protection as a trade secret under [ORS 192.501] section 16 of this 2013 Act; and
- (b) Other information provided by the employer describes the properties, quantities stored and used and effects of the hazardous substance.
- (2) Under no circumstances shall this section be construed to require the disclosure of information about a process or percentage of mixture that is a trade secret.
- (3) A claim of trade secret by the employer, if the claim is substantiated by the Department of Consumer and Business Services or any other agency, may be recognized by the State Fire Marshal as sufficient for purposes of trade secret protection under ORS 453.307 to 453.414 and 476.030.
- (4) Site specific information regarding the exact amount and location of a hazardous substance provided to or obtained by the State Fire Marshal or by an agency identified in ORS 453.322 shall be treated by the State Fire Marshal or the agency as confidential.
- (5) Any claim of trade secret by an employer pursuant to this section must be made at the time the employer provides the information to the State Fire Marshal.

## SECTION 83. ORS 456.623 is amended to read:

- 456.623. (1) The Housing and Community Services Department shall establish a registry system for persons requesting to be notified when department-proposed funding awards are contemplated for multifamily housing projects.
- (2) Any person may register with the department to receive the notification described in subsection (1) of this section. A person may request notification for multifamily housing projects on a statewide basis or may limit the request to projects within specific areas of the state as identified

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by the department. The department may charge a reasonable fee for the registration.

- (3) If the department proposes funding for a multifamily housing project, the department shall send written notice of the funding proposal to all persons who are at that time registered to receive the notice under this section. The department may send notice to persons the department believes may be interested but who are not registered to receive notice. The department shall not proceed with awarding funding for a multifamily housing project prior to the 30th day after the sending of notice to all persons entitled under this subsection to notice of the funding proposal.
- (4) Notice sent under this section shall be limited to stating the deadline for filing comments and the type of housing, number of units, sponsor and location of the proposed project. The notice shall not include any information made exempt from public disclosure under [ORS 192.502 (24)] sections 12 to 24 of this 2013 Act.
- (5) During the period after the department proposes funding for a multifamily housing project and prior to the department proceeding with awarding the funding, any interested person may file comments regarding the project with the department.
- (6) At the discretion of the Director of the Housing and Community Services Department, the department may conduct a market study or take other actions in response to comments filed in regard to multifamily housing projects proposed for funding.
- (7) Subsections (3), (5) and (6) of this section apply only to multifamily housing project funding for construction, acquisition or rehabilitation loans, grants or tax program awards that otherwise do not include an independently prepared, project-specific market study as part of the department review, approval or underwriting process.
  - (8) As used in this section, "housing project" has the meaning given that term in ORS 456.065. **SECTION 84.** ORS 465.015 is amended to read:
- 465.015. (1) Except as provided in subsection (2) of this section, a person shall, within 120 days after notification in writing by the Department of Environmental Quality that the person meets the definition of a toxics user, complete a toxics use reduction and hazardous waste reduction plan. At a minimum, a plan shall include:
- (a) A written policy articulating organizational support for the toxics use reduction and hazardous waste reduction plan and a commitment by the organization to implement plan goals.
- (b) A description of its scope and objectives, including the evaluation of technologies, procedures and personnel training programs to ensure unnecessary toxic substances are not used and unnecessary waste is not generated.
- (c) Internal analysis and periodic assessment of individual processes for toxics use and hazardous waste generation.
- (d) Identification of opportunities to reduce or eliminate toxics use and hazardous waste generation.
- (e) Employee awareness and training programs that involve employees in toxics use reduction and hazardous waste reduction planning and implementation.
- (f) Institutionalization of the plan by incorporating the plan into management practices and procedures.
- (2) A person is not required to complete a plan if the person has implemented an environmental management system, as defined in ORS 468.172.
- (3) A toxics user shall incorporate into the plan and associated decision-making process, the costs of using toxic substances and generating hazardous waste. The costs may represent, among other things, the costs of management, liability insurance, regulatory compliance and oversight.

- (4) As part of each plan, a toxics user shall evaluate technically and economically practicable toxics use reduction and hazardous waste reduction opportunities for:
  - (a) Any toxic substance for which the toxics user reports as a large user; and
- (b) Any hazardous waste representing 10 percent or more by weight of the cumulative hazardous waste stream generated per year.
- (5) A toxics user shall explain the rationale for each toxics use reduction and waste reduction opportunity specified in the plan, including any impediments, such as technical or economic barriers, to toxics use reduction and hazardous waste reduction.
- (6) A toxics use reduction and hazardous waste reduction plan developed under this section or the documentation for an environmental management system shall be retained at the facility. To the extent that a plan or system may be considered a public record under ORS 192.410, the information contained in the plan or system is confidential and is exempt from public disclosure pursuant to [ORS 192.502] sections 12 to 24 of this 2013 Act.
- (7) It is the policy of this state that plans developed under this section be kept current and that the plans reflect changes in toxics use over time. In furtherance of this policy, a toxics user may update its plan or modify its environmental management system to reflect any changes.

### **SECTION 85.** ORS 466.800 is amended to read:

- 466.800. (1) Except as provided in subsection (2) of this section, any records, reports or information obtained from any persons under ORS 466.765 and 466.805 shall be made available for public inspection and copying during the regular office hours of the Department of Environmental Quality at the expense of any person requesting copies.
- (2) Unless classified by the director as confidential, any records, reports or information obtained under ORS 466.706 to 466.882 and 466.994 shall be available to the public. Upon a showing satisfactory to the director by any person that records, reports or information, or particular parts thereof, if made public, would divulge methods, processes or information entitled to protection as trade secrets under [ORS 192.501 to 192.505] section 16 of this 2013 Act, the director shall classify as confidential such record, report or information, or particular part thereof. However, such record, report or information may be disclosed to any other officer, medical or public safety employee or authorized representative of the state concerned with carrying out ORS 466.706 to 466.882 and 466.994 or when relevant in any proceeding under ORS 466.706 to 466.882 and 466.994.
- (3) Any record, report or information obtained or used by the department or the Environmental Quality Commission in administering the statewide underground storage tank program under ORS 466.706 to 466.882 and 466.994 shall be available to the United States Environmental Protection Agency upon request. If the record, report or information has been submitted to the state under a claim of confidentiality, the state shall make that claim of confidentiality to the Environmental Protection Agency for the requested record, report or information. The federal agency shall treat the record, report or information subject to the confidentiality claim as confidential in accordance with applicable federal law.

# **SECTION 86.** ORS 469.030 is amended to read:

- 469.030. (1) There is created the State Department of Energy.
  - (2) The State Department of Energy shall:
- (a) Be the central repository within the state government for the collection of data on energy resources;
- (b) Endeavor to utilize all public and private sources to inform and educate the public about energy problems and ways in which the public can conserve energy resources;

- (c) Engage in research, but whenever possible, contract with appropriate public or private agencies and dispense funds for research projects and other services related to energy resources, except that the State Department of Energy shall endeavor to avoid duplication of research whether completed or in progress;
- (d) Qualify for, accept and disburse or utilize any private or federal moneys or services available for the administration of ORS 176.820, [192.501 to 192.505,] 192.690, 469.010 to 469.155, 469.300 to 469.563, 469.990, 757.710 and 757.720;
- (e) Administer federal and state energy allocation and conservation programs and energy research and development programs and apply for and receive available funds therefor;
- (f) Be a clearinghouse for energy research to which all agencies shall send information on all energy related research;
- (g) Prepare contingent energy programs to include all forms of energy not otherwise provided pursuant to ORS 757.710 and 757.720;
  - (h) Maintain an inventory of energy research projects in Oregon and the results thereof;
  - (i) Collect, compile and analyze energy statistics, data and information;
- (j) Contract with public and private agencies for energy activities consistent with ORS 469.010 and this section; and
- (k) Upon request of the governing body of any affected jurisdiction, coordinate a public review of a proposed transmission line according to the provisions of ORS 469.442.

### SECTION 87. ORS 469.080 is amended to read:

- 469.080. (1) The Director of the State Department of Energy may obtain all necessary information from producers, suppliers and consumers of energy resources within Oregon, and from political subdivisions in this state, as necessary to carry out ORS 176.820, [192.501 to 192.505,] 192.690, 469.010 to 469.155, 469.300 to 469.563, 469.990, 469.992, 757.710 and 757.720. Such information may include, but not be limited to:
  - (a) Sales volume;

- (b) Forecasts of energy resource requirements;
- (c) Inventory of energy resources; and
- (d) Local distribution patterns of information under paragraphs (a) to (c) of this subsection.
- (2) In obtaining information under subsection (1) of this section, the director, with the written consent of the Governor, may subpoena witnesses, material and relevant books, papers, accounts, records and memoranda, administer oaths, and may cause the depositions of persons residing within or without Oregon to be taken in the manner prescribed for depositions in civil actions in circuit courts, to obtain information relevant to energy resources.
  - (3) In obtaining information under this section, the director:
- (a) Shall avoid eliciting information already furnished by a person or political subdivision in this state to a federal, state or local regulatory authority that is available to the director for such study; and
- (b) Shall cause reporting procedures, including forms, to conform to existing requirements of federal, state and local regulatory authorities.
- (4) Any person who is served with a subpoena to give testimony orally or in writing or to produce books, papers, correspondence, memoranda, agreements or the documents or records as provided in ORS 176.820, [192.501 to 192.505,] 192.690, 469.010 to 469.155, 469.300 to 469.563, 469.990, 469.992, 757.710 and 757.720, may apply to any circuit court in Oregon for protection against abuse or hardship in the manner provided in ORCP 36 C.

## SECTION 88. ORS 469.410 is amended to read:

- 469.410. (1) Any applicant for a site certificate for an energy facility shall be deemed to have met all the requirements of ORS 176.820, [192.501 to 192.505,] 192.690, 469.010 to 469.155, 469.300 to 469.563, 469.990, 757.710 and 757.720 relating to eligibility for a site certificate and a site certificate shall be issued by the Energy Facility Siting Council for:
- (a) Any transmission lines for which application has been filed with the federal government and the Public Utility Commission of Oregon prior to July 2, 1975; and
  - (b) Any energy facility under construction on July 2, 1975.
- (2) Each applicant for a site certificate under this section shall pay the fees required by ORS 469.421 (2) to (9), if applicable, and shall execute a site certificate in which the applicant agrees:
- (a) To abide by the conditions of all licenses, permits and certificates required by the State of Oregon or any subdivision in the state to operate the energy facility and issued prior to July 2, 1975; and
- (b) On and after July 2, 1975, to abide by the rules of the Director of the State Department of Energy adopted pursuant to ORS 469.040 (1)(d) and rules of the council adopted pursuant to ORS 469.300 to 469.563, 469.590 to 469.619 and 469.930.
- (3) The council has continuing authority over the site for which the site certificate is issued and may inspect, or direct the State Department of Energy to inspect, or request another state agency or local government to inspect, the site at any time in order to ensure that the facility is being operated consistently with the terms and conditions of the site certificate and any applicable health or safety standards.
- (4) The council shall establish programs for monitoring the environmental and ecological effects of the operation and the decommissioning of energy facilities subject to site certificates issued prior to July 2, 1975, to ensure continued compliance with the terms and conditions of the site certificate and any applicable health or safety standards.
- (5) Site certificates executed by the Governor under ORS 469.400 (1991 Edition) prior to July 2, 1975, shall bind successor agencies created hereunder in accordance with the terms of such site certificates. Any holder of a site certificate issued prior to July 2, 1975, shall abide by the rules of the director adopted pursuant to ORS 469.040 (1)(d) and rules of the council adopted pursuant to ORS 469.300 to 469.563, 469.590 to 469.619, 469.930 and 469.992.

# SECTION 89. ORS 469.560 is amended to read:

- 469.560. (1) Except as provided in subsection (2) of this section and [ORS 192.501 to 192.505] sections 12 to 24 of this 2013 Act, any information filed or submitted pursuant to ORS 469.300 to 469.563, 469.590 to 469.619, 469.930 and 469.992 shall be made available for public inspection and copying during regular office hours of the State Department of Energy at the expense of any person requesting copies.
- (2) Any information, other than that relating to the public safety, relating to secret process, device, or method of manufacturing or production obtained in the course of inspection, investigation or activities under ORS 469.300 to 469.563, 469.590 to 469.619, 469.930 and 469.992 shall be kept confidential and shall not be made a part of public record of any hearing.

## SECTION 90. ORS 476.090 is amended to read:

476.090. (1) The State Fire Marshal shall keep a record of all fires occurring in this state and of all facts concerning the same, including statistics as to the extent of such fires and the damage caused, whether such losses were covered by insurance, and if so, in what amount. All such records shall be public, except any testimony, information or other evidence taken in an investigation under

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- ORS 476.010 to 476.090, 476.155 to 476.170, 476.210 to 476.270 and 479.180, which shall be considered investigatory information as described in [ORS 192.501] section 13 of this 2013 Act.
- (2) This section [shall] **does** not apply to forestlands under the jurisdiction of the State Forester. **SECTION 91.** ORS 520.027 is amended to read:
- 520.027. (1) A person may not drill an information hole or a hole drilled as part of a seismic program without first applying for approval from the State Department of Geology and Mineral Industries and paying the fee established in ORS 520.017. The application must be submitted on a form provided by the department and must include all information requested by the department.
- (2) A person issued an approval under this section shall comply with all terms of the department's approval and any other applicable law or rule. The department may not require the person receiving approval under this section to provide information from seismic programs. The department may require the submittal of information from information holes, but the information is a trade secret under [ORS 192.501] section 16 of this 2013 Act and is not subject to public disclosure under ORS 192.410 to 192.505.

## SECTION 92. ORS 520.097 is amended to read:

- 520.097. (1) For a period of two years from the date of abandonment or completion of a well, all well logs and records and well reports submitted to the State Department of Geology and Mineral Industries are trade secrets under [ORS 192.501] section 16 of this 2013 Act and are not subject to public disclosure under ORS 192.410 to 192.505, and all drill cuttings and cores may not be disclosed to the public unless such protection is waived by the permittee or disclosure is required by a court order.
- (2) The department may extend the period under subsection (1) of this section up to an additional five years on the request of the permittee or the permittee's successor in interest.

## **SECTION 93.** ORS 522.365 is amended to read:

- 522.365. (1) Each operator of any geothermal well or the designated agent of the operator shall file with the State Department of Geology and Mineral Industries a copy of the log, history and core record, or any portion thereof, promptly upon completion, or upon the written request of the department at any time after the commencement of the work of drilling any geothermal well, and upon plugging and decommissioning or upon suspension of operations for a period of at least six months.
- (2) For a period of four years after the receipt of any log, history, core record, or any portion thereof, such record shall be exempt from disclosure as a trade secret pursuant to [ORS 192.501] section 16 of this 2013 Act unless the operator gives approval to release the data.

## SECTION 94. ORS 526.280 is amended to read:

- 526.280. In furtherance of the policy established in ORS 526.277, the State Forester shall:
- (1) Establish a policy of active and inclusive communication with the federal government, public bodies as defined in ORS 174.109, residents of Oregon and interested parties regarding the utilization of woody biomass produced through forest health restoration. The State Forester shall actively utilize the statutory provisions of the National Forest Management Act of 1976, the Forest and Rangeland Renewable Resources Planning Act of 1974, the National Environmental Policy Act of 1969, the Federal Land Policy and Management Act of 1976 and the Healthy Forests Restoration Act of 2003 that allow the state to participate in federal policy development in a manner that expresses the policy established in ORS 526.277.
- (2) Promote public involvement in the identification of the areas of interface between urban lands and forestlands that pose the highest potential to threaten lives and private property.
  - (3) Solicit public comment on the location of biomass-based energy projects and conversion fa-

cilities.

- (4) Promote public understanding, through education and outreach, of forest conditions, forest management options, the potential benefits and potential consequences of woody biomass utilization, the quality and quantity of woody biomass on federal lands and the potential for woody biomass utilization to assist in reducing wildfire risk and in enhancing forest health, diversity and resilience. The State Forestry Department may coordinate with the State Department of Energy, the Oregon Business Development Department, Oregon State University, the State Department of Fish and Wildlife, the Department of Environmental Quality and other entities in any education and outreach performed pursuant to this subsection.
- (5) Assess the types of woody biomass available and serve as an information resource for persons seeking to utilize woody biomass for energy development. Notwithstanding [ORS 192.501] sections 12 to 24 of this 2013 Act, reports on any assessment of woody biomass conducted by the State Forester shall be made available for public inspection.
- (6) Promote public understanding that woody biomass utilization may be an effective tool for restoration of forest health and for economic development in rural communities.
- (7) Develop and apply, with advice from the forestry program at Oregon State University, the State Department of Fish and Wildlife, the Department of Environmental Quality and other sources, the best available scientific knowledge and technologies pertaining to forest and wildlife habitat restoration and woody biomass utilization when developing rules under ORS 527.630.
- (8) Seek opportunities to provide a source of woody biomass from federal, tribal, state and private forests.
- (9) Periodically prepare a report utilizing, to the greatest extent practicable, data collected from state and federal sources that specify the effect of woody biomass collection and conversion on the plant and wildlife resources and on the air and water quality of this state. The report shall identify any changes that the State Forester determines are necessary to encourage woody biomass collection and conversion and to avoid negative effects on the environment from woody biomass collection and conversion. The State Forester shall submit the report to the Governor and to an appropriate legislative interim committee with jurisdiction over forestry issues.

#### **SECTION 95.** ORS 632.840 is amended to read:

- 632.840. (1) The State Department of Agriculture shall adopt rules regulating the manner in which egg-laying hens may be confined in an enclosure for purposes of ORS 632.835 to 632.850. The rules must:
  - (a) Be designed to promote humane welfare standards;
  - (b) Be effective in protecting consumers from food-borne pathogens;
- (c) Require that enclosures constructed or otherwise acquired before January 1, 2012, meet standards equivalent to the requirements for certification established in the United Egg Producers' Animal Husbandry Guidelines for U.S. Egg Laying Flocks; and
- (d) Require that enclosures constructed or otherwise acquired on or after January 1, 2012, meet, or be convertible into enclosures that meet, standards equivalent to the requirements for certification of enriched colony facility systems established in the American Humane Association's farm animal welfare certification program.
- (2) The department may impose a civil penalty pursuant to ORS 183.745, not to exceed \$2,500, for violation of a provision of ORS 632.835 to 632.850.
- (3) Upon renewal of an egg handler's license described in ORS 632.715 or a commercial egg breaker's permit described in ORS 632.730, a commercial farm owner or operator that is engaged in

the commercial production of eggs in this state shall provide the department with a business plan describing the manner by which the commercial farm intends to comply with the rules adopted pursuant to the amendments to this section by section 9, chapter 436, Oregon Laws 2011. Notwithstanding [ORS 192.501 or 192.502] sections 12 to 24 of this 2013 Act, the business plan is a public record subject to full disclosure.

**SECTION 96.** ORS 632.840, as amended by section 5, chapter 436, Oregon Laws 2011, is amended to read:

632.840. (1) The State Department of Agriculture shall adopt rules regulating the manner in which egg-laying hens may be confined in an enclosure for purposes of ORS 632.835 to 632.850. The rules must:

(a) Be designed to promote humane welfare standards;

- (b) Be effective in protecting consumers from food-borne pathogens;
- (c) Require that enclosures constructed or otherwise acquired before January 1, 2012, meet standards equivalent to the requirements for certification established in the United Egg Producers' Animal Husbandry Guidelines for U.S. Egg Laying Flocks; and
- (d) Require that enclosures constructed or otherwise acquired on or after January 1, 2012, meet, or be convertible into enclosures that meet, standards equivalent to the requirements for certification of enriched colony facility systems established in the American Humane Association's farm animal welfare certification program.
- (2) The department may impose a civil penalty pursuant to ORS 183.745, not to exceed \$2,500, for violation of a provision of ORS 632.835 to 632.850.
- (3) The department shall inspect at reasonable times commercial farms engaged in the production of eggs for the purpose of enforcing the provisions of ORS 632.835 to 632.850.
- (4) The department may fix, assess and collect, or cause to be collected, from commercial farm owners or operators fees for the inspections performed by employees or agents of the department under subsection (3) of this section. The fees must have a uniform basis and must be in an amount reasonably necessary to cover the costs of the inspections and related administrative duties under ORS 632.835 to 632.850. The department shall adjust the fees under this subsection to meet any expenses necessary to carry out subsection (3) of this section and may prescribe a different fee scale for different localities. The department may prescribe a reasonable charge to be paid by commercial farm owners or operators for travel expenses and other related services if inspections under this section involve unusual cost to the department. Moneys from fees and charges collected by the department under this subsection must be deposited in the Department of Agriculture Service Fund and are continuously appropriated to the department to be used for the purpose of enforcing ORS 632.835 to 632.850.
- (5)(a) Upon renewal of an egg handler's license described in ORS 632.715 or a commercial egg breaker's permit described in ORS 632.730, a commercial farm owner or operator that is engaged in the commercial production of eggs in this state shall provide the department with a business plan describing the manner by which the commercial farm intends to comply with the rules adopted pursuant to the amendments to this section by section 9, chapter 436, Oregon Laws 2011. Notwithstanding [ORS 192.501 or 192.502] sections 12 to 24 of this 2013 Act, the business plan is a public record subject to full disclosure.
- (b) The department shall report annually to the Legislative Assembly on the rate at which commercial farm owners or operators that are engaged in the commercial production of eggs in this state are complying with the business plans submitted to the department under paragraph (a) of this

1 subsection.

**SECTION 97.** ORS 632.840, as amended by sections 5 and 7, chapter 436, Oregon Laws 2011, is amended to read:

632.840. (1) The State Department of Agriculture shall adopt rules regulating the manner in which egg-laying hens may be confined in an enclosure for purposes of ORS 632.835 to 632.850. The rules must:

- (a) Be designed to promote humane welfare standards;
- (b) Be effective in protecting consumers from food-borne pathogens;
- (c) Require that enclosures constructed or otherwise acquired before January 1, 2012, meet standards equivalent to the requirements for certification established in the United Egg Producers' Animal Husbandry Guidelines for U.S. Egg Laying Flocks; and
- (d) Require that enclosures constructed or otherwise acquired on or after January 1, 2012, meet standards equivalent to the requirements for certification of enriched colony facility systems established in the American Humane Association's farm animal welfare certification program. In no event may the rules authorize confining an egg-laying hen in an enclosure that provides less than 116.3 square inches of individually usable floor space per hen.
- (2) The department may impose a civil penalty pursuant to ORS 183.745, not to exceed \$2,500, for violation of a provision of ORS 632.835 to 632.850.
- (3) The department shall inspect at reasonable times commercial farms engaged in the production of eggs for the purpose of enforcing the provisions of ORS 632.835 to 632.850.
- (4) The department may fix, assess and collect, or cause to be collected, from commercial farm owners or operators fees for the inspections performed by employees or agents of the department under subsection (3) of this section. The fees must have a uniform basis and must be in an amount reasonably necessary to cover the costs of the inspections and related administrative duties under ORS 632.835 to 632.850. The department shall adjust the fees under this subsection to meet any expenses necessary to carry out subsection (3) of this section and may prescribe a different fee scale for different localities. The department may prescribe a reasonable charge to be paid by commercial farm owners or operators for travel expenses and other related services if inspections under this section involve unusual cost to the department. Moneys from fees and charges collected by the department under this subsection must be deposited in the Department of Agriculture Service Fund and are continuously appropriated to the department to be used for the purpose of enforcing ORS 632.835 to 632.850.
- (5)(a) Upon renewal of an egg handler's license described in ORS 632.715 or a commercial egg breaker's permit described in ORS 632.730, a commercial farm owner or operator that is engaged in the commercial production of eggs in this state shall provide the department with a business plan describing the manner by which the commercial farm intends to comply with the aspirational goals established by the Legislative Assembly in section 8a, chapter 436, Oregon Laws 2011, and the rules adopted pursuant to the amendments to this section by section 9, chapter 436, Oregon Laws 2011. Notwithstanding [ORS 192.501 or 192.502] sections 12 to 24 of this 2013 Act, the business plan is a public record subject to full disclosure.
- (b) The department shall report annually to the Legislative Assembly on the rate at which commercial farm owners or operators that are engaged in the commercial production of eggs in this state are complying with the business plans submitted to the department under paragraph (a) of this subsection.

SECTION 98. ORS 646.473 is amended to read:

646.473. (1) Except as provided in subsection (2) of this section, ORS 646.461 to 646.475 supersede conflicting tort, restitution or other law of Oregon providing civil remedies for misappropriation of a trade secret.

(2) ORS 646.461 to 646.475 shall not affect:

- (a) Contractual remedies, whether or not based upon misappropriation of a trade secret;
- (b) Other civil remedies that are not based upon misappropriation of a trade secret;
- (c) Criminal remedies, whether or not based upon misappropriation of a trade secret; or
- (d) Any defense, immunity or limitation of liability afforded public bodies, their officers, employees or agents under ORS 30.260 to 30.300.
- (3) Notwithstanding any other provision in ORS 646.461 to 646.475, public bodies and their officers, employees and agents are immune from any claim or action for misappropriation of a trade secret that is based on the disclosure or release of information in obedience to or in good faith reliance on any order of disclosure issued pursuant to ORS 192.410 [to 192.490] to 192.505 or on the advice of an attorney authorized to advise the public body, its officers, employees or agents.

**SECTION 99.** ORS 656.702 is amended to read:

656.702. (1)(a) The records of the State Accident Insurance Fund Corporation are subject to ORS 192.410 to 192.505.

- (b) Notwithstanding [ORS 192.502] sections 12 to 24 of this 2013 Act, the State Accident Insurance Fund Corporation shall make the accident experience records of the corporation available to a bona fide rating organization to assist in making workers' compensation rates. Costs involved in making the records available shall be borne by the rating organization. Accident experience records of carrier-insured employers shall also be available on the same terms to assist in making such rates.
- (2) [Disclosure of] Workers' compensation claim records of the Department of Consumer and Business Services [is governed by ORS 192.502 (20)] are exempt from disclosure under sections 12 to 24 of this 2013 Act.

SECTION 100. ORS 657.734 is amended to read:

657.734. (1) As used in this section:

- (a) "Public body" has the meaning given that term in ORS [192.410] 174.109.
- (b) "System participant" means:
- (A) Mandatory partners under the federal Workforce Investment Act of 1998 (enacted as P.L. 105-220 and codified as 29 U.S.C. 2801 et seq.) and other one-stop system partners, which may include public bodies and private organizations; and
- (B) Public bodies and private organizations that have been approved by the Director of the Employment Department, in consultation with the Education and Workforce Policy Advisor, to participate in the Performance Reporting Information System.
- (2) There is established the Performance Reporting Information System for the purpose of collecting, analyzing and sharing statistical and demographic data for the development and reporting of workforce system performance measures.
- (3) The Performance Reporting Information System is intended to share the data described in subsection (2) of this section, by agreement, with all system participants.
- (4) The Director of the Employment Department shall administer and, in consultation with the Education and Workforce Policy Advisor, oversee the development of the Performance Reporting Information System. System participants shall be designated as participants in the system by rule of the Employment Department, in consultation with the Education and Workforce Policy Advisor.

A system participant shall enter into an interagency or other applicable agreement with the director that:

(a) Establishes protocols for the collection and sharing of data in the system;

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- (b) Establishes safeguards for protecting the confidentiality of data in the system;
- (c) Includes provisions regarding informed consent for sharing information obtained from individuals; and
  - (d) Provides for the sharing of costs for developing and maintaining the system.
- (5)(a) All individual record information in the Performance Reporting Information System is confidential and may not be disclosed as a public record under the provisions of ORS 192.410 to 192.505. As administrator of the system, the director may view all data or individual record information in the system. System participants may not allow public access to information received from the system that identifies a particular individual unless required by law. System participants shall limit the disclosure of, or refuse to disclose, aggregate or summary level information when a small number of aggregated records or some other factor creates a reasonable risk that the identity of individuals may be discovered or disclosed.
- (b) System participants shall provide information in a format that encodes identifying data, including the client's Social Security number, using a formula unique to the system participant. In disclosing Social Security numbers to the system, system participants shall comply with any state and federal laws that govern the collection and use of Social Security numbers by the system participant and any additional requirements specified by the director, in consultation with the Education and Workforce Policy Advisor, that are included in the agreement entered into under subsection (4) of this section.
- (6) The information in the Performance Reporting Information System is not a public record for purposes of ORS 192.410 to 192.505. For purposes of ORS 192.410 to 192.505, the information submitted to the system and the information received from the system is a public record, and the custodian of such information is the system participant that submits or receives the information. If the system participant receiving the information is not a public body, the department shall keep a copy of the system information sent to that system participant and shall be the custodian of that copy for purposes of ORS 192.410 to 192.505. As custodian, the department shall limit the disclosure of, or refuse to disclose, aggregate or summary level information when a small number of aggregated records or some other factor creates a reasonable risk that the identity of individuals may be discovered or disclosed. The department shall refer all other requests for disclosure of system information to the public body that is the custodian of the information.
- (7) The department may **not** charge a [reasonable fee under ORS 192.440] **fee** for the disclosure of reports containing only aggregate data to individuals, public bodies or private organizations, **except as provided in ORS 192.410 to 192.505**.
- (8) If a system participant prepares or acquires a record that is confidential under federal or state law, [including ORS 192.502 (2),] the system participant does not violate state confidentiality laws by providing the information described in this section to the Performance Reporting Information System. Notwithstanding the provisions of ORS 279C.815 (4), 279C.850 (3), 657.665 and 660.339, the Bureau of Labor and Industries, the Department of Community Colleges and Workforce Development and the Employment Department are authorized to provide information to the system.
- (9) Any individual who, without proper authority, discloses confidential information under this section may be disqualified from holding any appointment or employment with the State of Oregon. The department shall adopt by rule procedures to prevent disclosure of confidential information

submitted to the Performance Reporting Information System.

**SECTION 101.** ORS 659A.209 is amended to read:

659A.209. ORS 659A.200 to 659A.224 are not intended to:

- (1) Allow disclosure of records exempt from disclosure except as provided in [ORS 192.501 to 192.505] sections 12 to 24 of this 2013 Act.
  - (2) Prevent public employers from prohibiting employee disclosure of information of an advisory nature to the extent that it covers other than purely factual materials and is preliminary to any final agency determination of policy or action.

**SECTION 102.** ORS 671.338 is amended to read:

671.338. [(1) Notwithstanding ORS 192.420:]

- (1)(a) In addition to any exemption from disclosure provided under [ORS 192.501 (4)] sections 12 to 24 of this 2013 Act, State Landscape Architect Board examination materials, file records of examination grading and performance, transcripts from educational institutions, letters of inquiry, letters of reference and board inquiry forms concerning applicants or registrants are confidential and may not be disclosed except as provided in paragraph (b) of this subsection or subsection (2) of this section.
- (b) Investigatory information developed or obtained by the board is confidential and not subject to disclosure by the board unless a notice is issued for a contested case hearing or the matter investigated is finally resolved by board action or a consent order. The board shall notify the registrant of the investigation. The public may obtain information confirming that an investigation is being conducted and describing the general nature of the matter being investigated.
- (2) The board may appoint an advisory committee to conduct an investigation described under subsection (1)(b) of this section on behalf of the board. Investigatory information developed or obtained by an advisory committee is confidential unless a notice is issued for a contested case hearing or the matter investigated is finally resolved by board action or a consent order. The board may discuss in open session matters that are being reviewed by an advisory committee, but may not disclose confidential information into the public record.
- (3) Notwithstanding any confidentiality established under subsection (1) or (2) of this section, if the board or an advisory committee meets in executive session to discuss an investigation, the board or committee may permit other public officials and members of the press to attend the executive session. Notwithstanding ORS 192.610 to 192.690, the public officials and members of the press attending the executive session may not disclose information discussed by the board or committee during the session until the information ceases to be confidential under subsection (1) or (2) of this section.
- **SECTION 103.** ORS 678.442, as amended by section 8, chapter 43, Oregon Laws 2012, is amended to read:
- 678.442. (1) The Oregon State Board of Nursing shall establish standards for certifying and shall certify as a nursing assistant any person who:
  - (a) Submits an application;
  - (b)(A) Shows completion of an approved training program for nursing assistants; or
- (B) Has military training or experience that the board determines is substantially equivalent to the training required by subparagraph (A) of this paragraph; and
  - (c) Passes a board approved examination.
- (2) In the manner prescribed in ORS chapter 183, the board may revoke or suspend a certificate issued under this section or may reprimand a nursing assistant for the following reasons:

- (a) Conviction of the certificate holder of a crime where such crime bears demonstrable relationship to the duties of a nursing assistant. A copy of the record of such conviction, certified to by the clerk of the court entering the conviction, shall be conclusive evidence of the conviction.
- 4 (b) Any willful fraud or misrepresentation in applying for or procuring a certificate or renewal thereof.
  - (c) Impairment as defined in ORS 676.303.

- (d) Violation of any provisions of ORS 678.010 to 678.445 or rules adopted thereunder.
- 8 (e) Physical condition that makes the certificate holder unable to perform safely the duties of 9 a nursing assistant.
  - (f) Conduct unbecoming a nursing assistant in the performance of duties.
  - (3) The board shall establish by rule a procedure for the biennial renewal of nursing assistant certificates. The certificate renewal procedure must be substantially like the procedure established for the licensing of nurses under ORS 678.101.
  - (4) Notwithstanding [ORS 192.501] sections 12 to 24 of this 2013 Act, the board may use the results of a nursing assistant examination for the continuing education of applicants for certification as a nursing assistant.

### SECTION 104. ORS 697.732 is amended to read:

- 697.732. (1) To enforce the provisions of ORS 697.612 and 697.642 to 697.702, the Director of the Department of Consumer and Business Services may:
- (a) Examine a debt management service provider or a person required to obtain a registration as a debt management service provider under ORS 697.612 and the debt management service provider's or the person's accounts for the purpose of investigating a violation of ORS 697.642 to 697.702.
- (b) Undertake an investigation, including an investigation outside this state, that the director considers necessary to:
- (A) Determine whether a debt management service provider or a person required to obtain a registration as a debt management service provider under ORS 697.612 violated, is violating or is about to violate ORS 697.612 or 697.642 to 697.702 or a rule the director adopted under ORS 697.632; or
- (B) Aid in enforcing the provisions of ORS 697.612 and 697.642 to 697.702 and in formulating rules for adoption under ORS 697.632.
- (c) Require a debt management service provider or a person required to obtain a registration as a debt management service provider under ORS 697.612 to file a written statement, under oath or otherwise, that addresses a matter the director is investigating.
- (d) Administer oaths and affirmations, subpoena witnesses, compel the witnesses to attend, take evidence and require a person that the director is investigating to produce books, papers, correspondence, memoranda, agreements or other documents or records that the director deems relevant or material to the investigation. A witness who appears before the director under a subpoena shall receive the fees and mileage described in ORS 44.415 (2).
- (e) Charge and require a debt management service provider or a person required to obtain a registration as a debt management service provider under ORS 697.612 to pay for the reasonable cost of an examination or investigation conducted under this section in an amount the director specifies.
- (2) If a person does not comply with a subpoena that the director issues under this section, a circuit court in this state upon the director's application shall begin contempt proceedings to compel

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compliance in the same manner in which the court would compel compliance with a subpoena in a civil action.

- (3) A debt management service provider or a person required to obtain a registration as a debt management service provider under ORS 697.612 shall provide the director for the purpose of investigating a violation of ORS 697.612 or 697.642 to 697.702 with free access to the debt management service provider's or the person's offices, places of business, books, accounts, records, papers, files, safes and vaults.
- (4)(a) The director shall maintain for public inspection a record of any order the director issued that:
- 10 (A) Suspended, revoked or refused to renew a person's registration as a debt management ser-11 vice provider; or
  - (B) Imposed a civil penalty under ORS 697.832.

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- (b) The record that the director maintains of the director's order shall show:
- (A) The form of the order that the director issued;
  - (B) The name of the person that is the subject of the order; and
- (C) The grounds for the action that the director took in the order.
- (c) The director shall maintain as a public record any notice or other information that indicates that a collection on a deposit or on the bond required under ORS 697.642 has occurred.
- (d) Except as provided in this subsection, records, reports and other information that the director receives or compiles as a result of an investigation conducted under this section are exempt from the disclosure required under ORS [192.420] 192.410 to 192.505.

#### **SECTION 105.** ORS 705.137 is amended to read:

- 705.137. (1) Except as provided in subsection (3) of this section, a document, material or other information that is in the possession or control of the Department of Consumer and Business Services for the purpose of administering ORS 86A.095 to 86A.198, 86A.990, 86A.992, 697.005 to 697.095, 697.602 to 697.842, 717.200 to 717.320, 717.900 and 717.905 and ORS chapters 59, 723, 725 and 726, the Bank Act and the Insurance Code and that is described in statute as confidential or as not subject to disclosure is not subject to disclosure under ORS 192.410 to 192.505, is not subject to subpoena and is not subject to discovery or admissible in evidence in a private civil action. The Director of the Department of Consumer and Business Services may use a confidential document, material or other information in administering ORS 86A.095 to 86A.198, 86A.990, 86A.992, 697.005 to 697.095, 697.602 to 697.842, 717.200 to 717.320, 717.900 and 717.905 and ORS chapters 59, 723, 725 and 726, the Bank Act and the Insurance Code and in furthering a regulatory or legal action brought as a part of the director's duties.
- (2) A document, material or other information to which subsection (1) of this section applies is subject to the public officer privilege described in ORS 40.270.
  - (3) In order to assist in the performance of the director's duties, the director may:
- (a) Authorize sharing a confidential document, material or other information that is subject to subsection (1) of this section as appropriate among the administrative divisions and staff offices of the department created under ORS 705.115 for the purpose of administering and enforcing the statutes identified in subsection (1) of this section, in order to enable the administrative divisions and staff offices to carry out the functions and responsibilities of the administrative divisions and staff offices.
- (b) Share a document, material or other information, including a confidential document, material or other information that is subject to subsection (1) of this section or that is otherwise confidential

- under [ORS 192.501 or 192.502] sections 12 to 24 of this 2013 Act, with other state, federal, foreign and international regulatory and law enforcement agencies and with the National Association of Insurance Commissioners and affiliates or subsidiaries of the National Association of Insurance Commissioners, if the recipient agrees to maintain the confidentiality of the document, material or other information.
- (c) Receive a document, material or other information, including an otherwise confidential document, material or other information, from state, federal, foreign and international regulatory and law enforcement agencies and from the National Association of Insurance Commissioners and affiliates or subsidiaries of the National Association of Insurance Commissioners. As provided in this section, the director shall maintain the confidentiality of documents, materials or other information received upon notice or with an understanding that the document, material or other information is confidential or privileged under the laws of the jurisdiction that is the source of the document, material or other information.
- (4) Disclosing a document, material or other information to the director under this section or sharing a document, material or other information as authorized in subsection (3) of this section does not waive an applicable privilege or claim of confidentiality in the document, material or other information.
- (5) This section does not prohibit the director from releasing a final, adjudicated action, including a suspension or revocation of a certificate of authority or a license if the action is otherwise open to public inspection, to a database or other clearinghouse service maintained by the National Association of Insurance Commissioners or affiliates or subsidiaries of the National Association of Insurance Commissioners.

## SECTION 106. ORS 706.720 is amended to read:

- 706.720. (1) The Director of the Department of Consumer and Business Services shall receive and file in the Department of Consumer and Business Services all reports required by the Bank Act.
- (2) Except as provided in subsection (3) of this section and ORS 706.730, the records of the Department of Consumer and Business Services pertaining to the administration of the Bank Act are available for public inspection unless the director determines in a particular instance that an Oregon operating institution or the directors, stockholders, officers, employees and customers of the Oregon operating institution have an interest in keeping the records confidential that outweighs the public interest in disclosing the records, or that the records are exempt from disclosure under [ORS 192.501 to 192.505] sections 12 to 24 of this 2013 Act. A determination by the director under this subsection is subject to review under ORS 192.410 to 192.505.
- (3) Except as provided in subsections (4) and (5) of this section, the following records of the department are exempt from disclosure or production and shall be treated as confidential as provided in ORS 705.137:
- (a) Examination reports and work papers, directives, orders and correspondence that relate to examination reports.
- 39 (b) Financial statements of and investigatory information concerning persons subject to investi-40 gation by the director under ORS 707.070, 707.080, 707.110, 707.140, 707.145, 707.155 or 707.705.
  - (c) Proprietary information.
  - (d) Reviews of financial statements submitted to the director.
  - (e) Reports filed under ORS 706.655.
- 44 (f) Stockholder lists.

(g) Correspondence, reports or other information obtained from or provided to the Financial

- Crimes Enforcement Network established by order of the United States Secretary of the Treasury.
- (4) Notwithstanding subsection (3) of this section, the director may disclose a record that is specified in this subsection and that pertains to an Oregon operating institution that has been liquidated under ORS 711.400 to 711.615 if the director determines in a particular instance that the public interest in disclosure of the record outweighs the interests of the Oregon operating institution or of the directors, stockholders, officers, employees or customers of the Oregon operating institution in keeping the record confidential. The director may not in any circumstances, however, disclose a record or a portion of a record that contains proprietary information or information that relates to an individual's financial activities or affairs unless the director concludes that the activities or affairs were a direct and substantial contributing factor in the failure of the Oregon operating institution. This subsection applies to the following records of the department:
- (a) Examination reports and work papers, directives, orders and correspondence relating to examination reports;
- (b) Investigatory information concerning persons subject to investigation by the director under ORS 707.070, 707.080, 707.110, 707.140, 707.145, 707.155 or 707.705;
  - (c) Reviews of financial statements; and
  - (d) Reports filed under ORS 706.655.

- (5) Notwithstanding ORS 40.270, an officer of the department may be examined concerning records that are exempt from disclosure under subsection (2) or (3) of this section and ORS 706.730. The records are subject to production if the court before which a civil or criminal action is pending finds that the examination and production is essential for establishing a claim or defense. In making a finding under this subsection, if the court views the records, the court shall do so in camera.
- (6) A civil penalty imposed by the director under the Bank Act shall become subject to public inspection after the 20th day after the director imposes the civil penalty.
- (7) All records of the department pertaining to the condition of Oregon operating institutions may be furnished to:
  - (a) The Federal Reserve Bank and examiners from the Federal Reserve Bank.
  - (b) The Comptroller of the Currency of the United States and national bank examiners.
- (c) The Federal Deposit Insurance Corporation and examiners from the Federal Deposit Insurance Corporation.
- (d) The Federal Home Loan Bank of which the operating institution is a member or to which the operating institution has applied for membership.
- (e) The State Treasurer if the Oregon operating institution is or has applied to become a depository of public fund deposits.
- (f) A supervisory authority that regulates financial institutions, financial holding companies or bank holding companies.
- (g) The respective Oregon operating institution, or the financial holding company or bank holding company that controls an Oregon operating institution.
- (8) The director shall prescribe and furnish to interested persons the forms for all reports required by the Bank Act.
- (9) If the director is requested to disclose any record subject to this section and the record contains both material that is exempt from disclosure under this section or any other provision of law and material that is not exempt from disclosure, the director shall separate the exempt and nonexempt material and shall disclose only the nonexempt material.

SECTION 107. ORS 723.118 is amended to read:

723.118. (1) The Director of the Department of Consumer and Business Services shall receive and file in the Department of Consumer and Business Services all reports required under this chapter.

- (2) Except as provided in subsection (3) of this section, the records of the department pertaining to the administration of this chapter are available for public inspection unless the director determines in a particular instance that the credit union or the directors, members, officers or employees of the credit union have an interest in keeping the records confidential that outweighs the public interest in disclosing the records, or that the records are exempt from disclosure under [ORS 192.501 to 192.505] sections 12 to 24 of this 2013 Act. A determination by the director under this subsection is subject to review under ORS 192.410 to 192.505.
- (3) Except as provided in subsections (4) and (5) of this section, the following records of the department are exempt from disclosure or production and shall be treated as confidential as provided in ORS 705.137:
- (a) Examination reports and work papers, directives, orders and correspondence that relate to examination reports.
- (b) Financial statements of and investigatory information concerning persons subject to investigation by the director under ORS 723.014 or 723.132.
  - (c) Proprietary information.

- (d) Reviews of financial statements submitted to the director.
- (e) The name of a member or borrower and the amount of shares, deposits or debts of a member or borrower.
- (f) Correspondence, reports or other information obtained from or provided to the Financial Crimes Enforcement Network established by order of the United States Secretary of the Treasury.
- (4) Notwithstanding subsection (3) of this section and except as otherwise provided in this subsection, the director may disclose a record that is specified in this subsection and that pertains to a credit union that has been liquidated under ORS 723.676 if the director determines in a particular instance that the public interest in disclosing the record outweighs the interests of the credit union or of the directors, members, officers or employees of the credit union in keeping the record confidential. The director may not disclose a record or portion of a record that contains proprietary information or information that relates to an individual's financial activities or affairs unless the director concludes that the activities or affairs were a direct and substantial contributing factor in the failure of the credit union. This subsection applies to the following records of the department:
- (a) Examination reports and work papers, directives, orders and correspondence that relate to examination reports.
- (b) Investigatory information concerning persons subject to investigation by the director under ORS 723.014 or 723.132.
  - (c) Reviews of financial statements.
  - (d) Reports filed under ORS 723.106.
- (5) Notwithstanding ORS 40.270, an officer of the department may be examined concerning records that are exempt from disclosure under subsection (2) or (3) of this section. The records are subject to production if the court before which a civil or criminal action is pending finds that the examination and production is essential for establishing a claim or defense. In making a finding under this subsection, if the court views the records, the court shall do so in camera.
- (6) All records of the department pertaining to the condition of credit unions may be furnished to:

- (a) The National Credit Union Administration.
- (b) The Federal Home Loan Bank of which the credit union is a member or to which the credit union has applied for membership.
  - (c) The State Treasurer if the credit union is a depository of public fund deposits.
  - (d) The respective credit union.

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(7) If the director is requested to disclose a record subject to this section and the record contains both material that is exempt from disclosure under this section or any other provision of law and material that is not exempt from disclosure, the director shall separate the exempt and nonexempt material and may disclose only the nonexempt material.

#### **SECTION 108.** ORS 741.510 is amended to read:

- 741.510. (1) Except as provided in subsection (3) of this section, documents, materials or other information that is in the possession or control of the Oregon Health Insurance Exchange Corporation for the purpose of carrying out ORS 741.002, 741.310 and 741.500 or complying with federal health insurance exchange requirements, and that is protected from disclosure by state or federal law, remains confidential and is not subject to disclosure under ORS 192.410 to 192.505 or subject to subpoena or discovery or admissible into evidence in any private civil action in which the corporation is not a named party. The executive director of the corporation may use confidential documents, materials or other information without further disclosure in order to carry out the duties described in ORS 741.002, 741.310 and 741.500 or to take any legal or regulatory action authorized by law.
- (2) Documents, materials and other information to which subsection (1) of this section applies is subject to the public officer privilege described in ORS 40.270.
- (3) In order to assist in the performance of the executive director's duties, the executive director may:
- (a) Authorize the sharing of confidential documents, materials or other information that is subject to subsection (1) of this section within the corporation and subject to any conditions on further disclosure, for the purpose of carrying out the duties and functions of the corporation or complying with federal health insurance exchange requirements.
- (b) Authorize the sharing of confidential documents, materials or other information that is subject to subsection (1) of this section or that is otherwise confidential under [ORS 192.501 or 192.502] ORS 192.410 to 192.505 with other state or federal health insurance exchanges or regulatory authorities, the Oregon Health Authority, the Department of Consumer and Business Services, law enforcement agencies and federal authorities, if required or authorized by state or federal law and if the recipient agrees to maintain the confidentiality of the documents, materials or other information.
- (c) Receive documents, materials or other information, including documents, materials or other information that is otherwise confidential, from other state or federal health insurance exchanges or regulatory authorities, the Oregon Health Authority, the Department of Consumer and Business Services, law enforcement agencies or federal authorities. The executive director shall maintain the confidentiality requested by the sender of the documents, materials or other information received under this section as necessary to comply with the laws of the jurisdiction from which the documents, materials or other information was received and originated.
- (4) The disclosure of documents, materials or other information to the executive director under this section, or the sharing of documents, materials or other information as authorized in subsection (3) of this section, does not waive any applicable privileges or claims of confidentiality in the doc-

uments, materials or other information.

(5) This section does not prohibit the executive director from releasing to a database or other clearinghouse service maintained by federal authorities a final, adjudicated order, including a certification, recertification, suspension or decertification of a qualified health plan under ORS 741.002, if the order is otherwise subject to public disclosure.

### SECTION 109. ORS 743.862 is amended to read:

- 743.862. (1) An independent review organization shall perform the following duties when appointed under ORS 743.857 to review a dispute under a health benefit plan between an insurer and an enrollee:
- (a) Decide whether the dispute pertains to an adverse benefit determination and notify the enrollee and insurer in writing of the decision. If the decision is against the enrollee, the independent review organization shall notify the enrollee of the right to file a complaint with or seek other assistance from the Department of Consumer and Business Services and the availability of other assistance as specified by the department.
- (b) Appoint a reviewer or reviewers as determined appropriate by the independent review organization.
- (c) Notify the enrollee of information that the enrollee is required to provide and any additional information the enrollee may provide, and when the information must be submitted as provided in ORS 743.857.
- (d) Notify the insurer of additional information the independent review organization requires and when the information must be submitted as provided in ORS 743.857.
- (e) Decide the dispute relating to the adverse benefit determination of the insurer and issue the decision in writing.
- (2) A decision by an independent review organization shall be based on expert medical judgment after consideration of the enrollee's medical record, the recommendations of each of the enrollee's providers, relevant medical, scientific and cost-effectiveness evidence and standards of medical practice in the United States. An independent review organization must make its decision in accordance with the coverage described in the health benefit plan, except that the independent review organization may override the insurer's standards for medically necessary or experimental or investigational treatment if the independent review organization determines that the standards of the insurer are unreasonable or are inconsistent with sound medical practice.
- (3) When review is expedited, the independent review organization shall issue a decision not later than the third day after the date on which the enrollee applies to the insurer for an expedited review or the Director of the Department of Consumer and Business Services orders an expedited review.
- (4) When a review is not expedited, the independent review organization shall issue a decision not later than the 30th day after the enrollee applies to the insurer for a review or the director orders a review.
- (5) An independent review organization shall file synopses of its decisions with the director according to the format and other requirements established by the director. The synopses shall exclude information that is confidential, that is otherwise exempt from disclosure under [ORS 192.501 and 192.502] sections 12 to 24 of this 2013 Act or that may otherwise allow identification of an enrollee. The director shall make the synopses public.

## **SECTION 110.** ORS 777.795 is amended to read:

777.795. (1) Except as provided in subsection (2) of this section, the written records of an export

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- 1 trading corporation shall be public records available for inspection under ORS 192.410 to 192.505.
  - (2) In addition to the exemptions set forth in [ORS 192.501 to 192.505] sections 12 to 24 of this 2013 Act, the following public records of an export trading corporation are exempt from disclosure:
  - (a) Information consisting of financial, commercial, sales, production, cost or similar business records of a private concern or enterprise which is not otherwise required to be disclosed by state or federal law.
    - (b) Trade secrets, as defined in [ORS 192.501 (2)] ORS 646.461.

SECTION 111. ORS 802.183 is amended to read:

- 802.183. (1) The Department of Transportation may establish fees reasonably calculated to reimburse it for its actual cost in making personal information available to a person or government agency authorized under ORS 802.179 to obtain the information. Fees established under this subsection are subject to the provisions of [ORS 192.440 (4) to (6)] ORS 192.410 to 192.505.
- (2) The department may adopt rules specifying conditions that must be met by a person or government agency requesting personal information under ORS 802.179. Such conditions may include but need not be limited to:
  - (a) Providing reasonable assurance of the identity of the requester;
- (b) Providing reasonable assurance of the uses to which the personal information will be put, if applicable;
- (c) Showing that the individual whose personal information is to be disclosed has given permission for the disclosure, if permission is required; and
- (d) Submitting a written request for the personal information in a form prescribed by the department.

SECTION 112. ORS 802.187 is amended to read:

- 802.187. (1) Nothing in ORS 802.175 to 802.187 authorizes disclosure by the Department of Transportation of personal information that is barred from disclosure by the provisions of  $[ORS\ 192.445\ or\ 192.502\ (2)]$  sections 12 to 24 of this 2013 Act.
- (2) Nothing in ORS 802.175 to 802.187 prohibits an individual from having access to personal information about the individual that is contained in motor vehicle records.

30 REPEALS

<u>SECTION 113.</u> ORS 192.420, 192.423, 192.440, 192.445, 192.450, 192.460, 192.465, 192.470, 192.480, 192.490, 192.501 and 192.502 are repealed.

#### **MISCELLANEOUS**

- <u>SECTION 114.</u> (1) ORS 192.493, 192.496 and 192.505 are added to and made a part of sections 12 to 24 of this 2013 Act.
- (2) Sections 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 and 12 to 24 of this 2013 Act are added to and made a part of ORS 192.410 to 192.505.
- SECTION 115. The unit captions used in this 2013 Act are provided only for the convenience of the reader and do not become part of the statutory law of this state or express any legislative intent in the enactment of this 2013 Act.