

Oregon  
Student  
Access  
Commission



**Helping Students Plan and Pay for College**

Presented to the Joint Ways and Means  
Education Subcommittee

March 18, 2013

Bob Brew – Interim Executive Director

# OSAC Mission



**Create a college-going culture for all Oregonians by providing access through information, mentoring, and financial support.**

# OSAC's Role





# OSAC Programs



**Oregon Opportunity Grant  
and Other State & Federal Grants**



**Private Scholarship  
Programs**



**ASPIRE Outreach and  
Information**

# 2011-12 Program Summary



Provided nearly \$63 million in postsecondary funding to 64,540 students through private scholarships, the Oregon Opportunity Grant, and other state and federal programs.



Had contact with nearly 75,000 high school students and provided one-on-one mentoring to nearly 8,400 students.

# Agency Long-Term Goals

**Oregon Opportunity Grant:** Award Opportunity Grant funds available to all eligible students based on the Shared Responsibility Model.



**ASPIRE Program:** Make ASPIRE available to all elementary, middle, high schools, and community colleges in the state.



**Private Scholarship Program:** Increase the number of scholarship funds from 450 to 1,000 over the next three biennia.

# Guidance & Support for Post-Secondary Aspirations

Metrics for Objective 2: Design and implement high-impact, cost-effective initiatives that improve achievement of all students

## OEIB Initiative

## OEIB Metric (June '15)

A) Implement initiatives that directly affect student learning in all segments of P-20

### Post-Secondary Aspirations:

- At least 85% of students will be on track for graduation by the end of 9th grade with no gaps greater than 10%\*
- *Five-year cohort graduation rate increases 5 percentage points and achievement gap decreases 5%*
- *Post-secondary enrollment of underserved students increases 10 percentage points (gap eliminated)*

### Key Strategies

- Transitional supports at critical entry points (K-20)
- Advanced Placement course offerings
- Services for at-risk youth
- Credits universally accepted throughout OU system
- Increase of post-secondary access and retention

\* Baseline not available prior to January 2013 OEIB Board meeting. Targets may change once baseline is established. Note: Italicized metrics are also reflected in the K-12 Achievement Compacts.



# Guidance & Support for Post-Secondary Aspirations

The **Guidance and Support for Post-Secondary Aspirations** initiative will strategically invest **\$10.4 million** to increase the number of 9<sup>th</sup> grade students who are on-track for graduation and to increase the number of students who earn a high school diploma and enroll in post-secondary by:

- Supporting comprehensive systems of monitoring and support for struggling students, and
- Ensuring that middle and high school students who have never thought of themselves as college-going are directed toward, and able to access, post-secondary and career and technical opportunities that match their interests.

# Our History:

- 1959 – Established in statute as the Oregon State Scholarship Commission under the OUS Chancellor's Office in Eugene. Allowed to solicit and administer private scholarships.
- 1961 – Oregon Cash Award (forerunner of Opportunity Grant) created. OSSC becomes independent of Chancellor's Office.
- 1967 – OSSC begins administering Guaranteed Student Loan Program for all of Oregon.
- 1971 – Oregon Need Grant created to replace Oregon Cash Award.

# Our History continued:

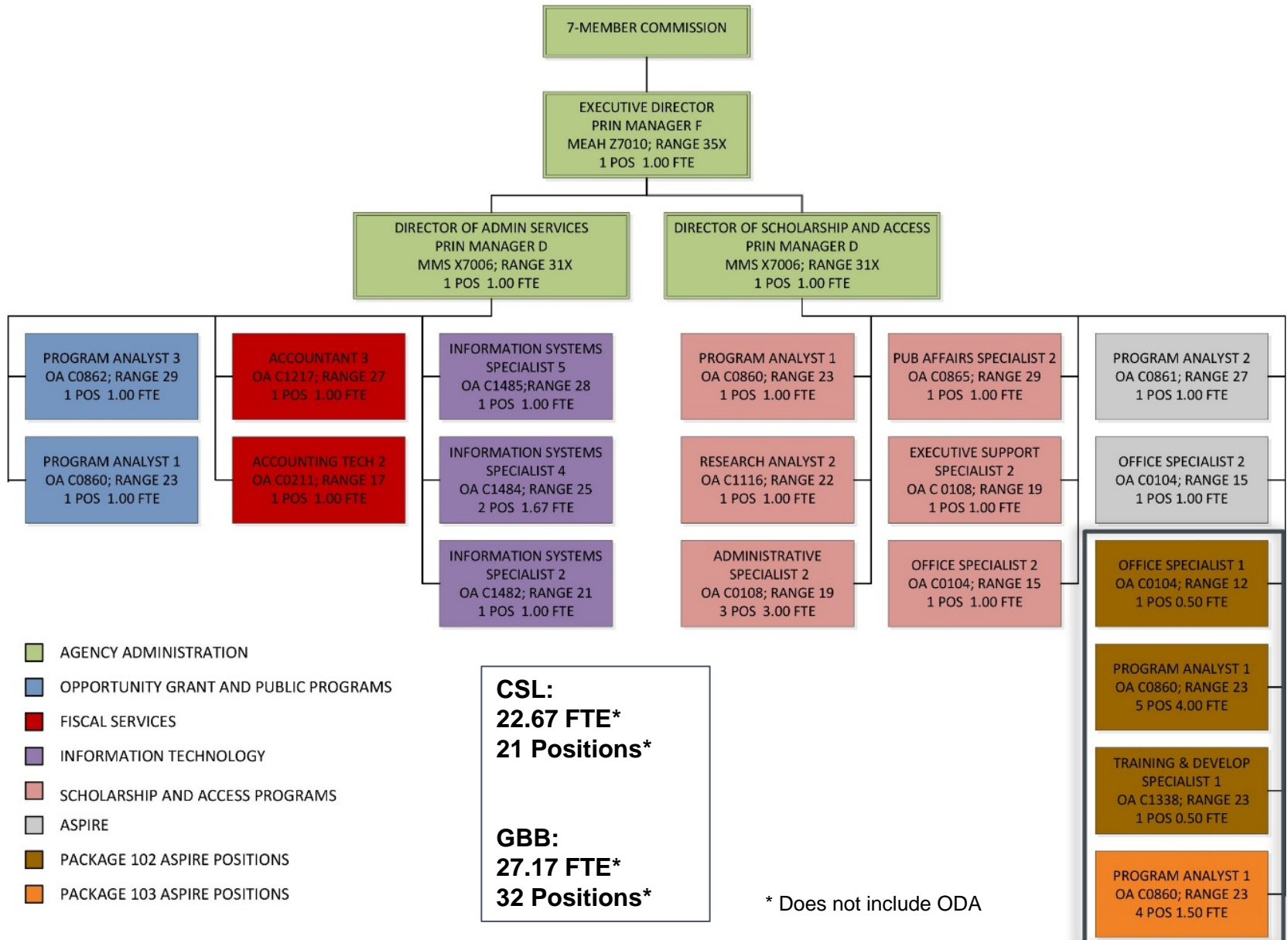
- 1980 – OSSC begins administering scholarship portfolios for the Oregon Community Foundation, The Ford Family Foundation and the Oregon Journal Publishing Company.
- 1997 – Office of Degree Authorization joins OSSC.
- 1999 – OSSC becomes Oregon Student Assistance Commission. Oregon Need Grant becomes Oregon Opportunity Grant.
- 2004 – Student Loan Program discontinued.
- 2007 – Shared Responsibility Model created.
- 2012 – Office of Degree Authorization moves to HECC.

# OSAC Organization

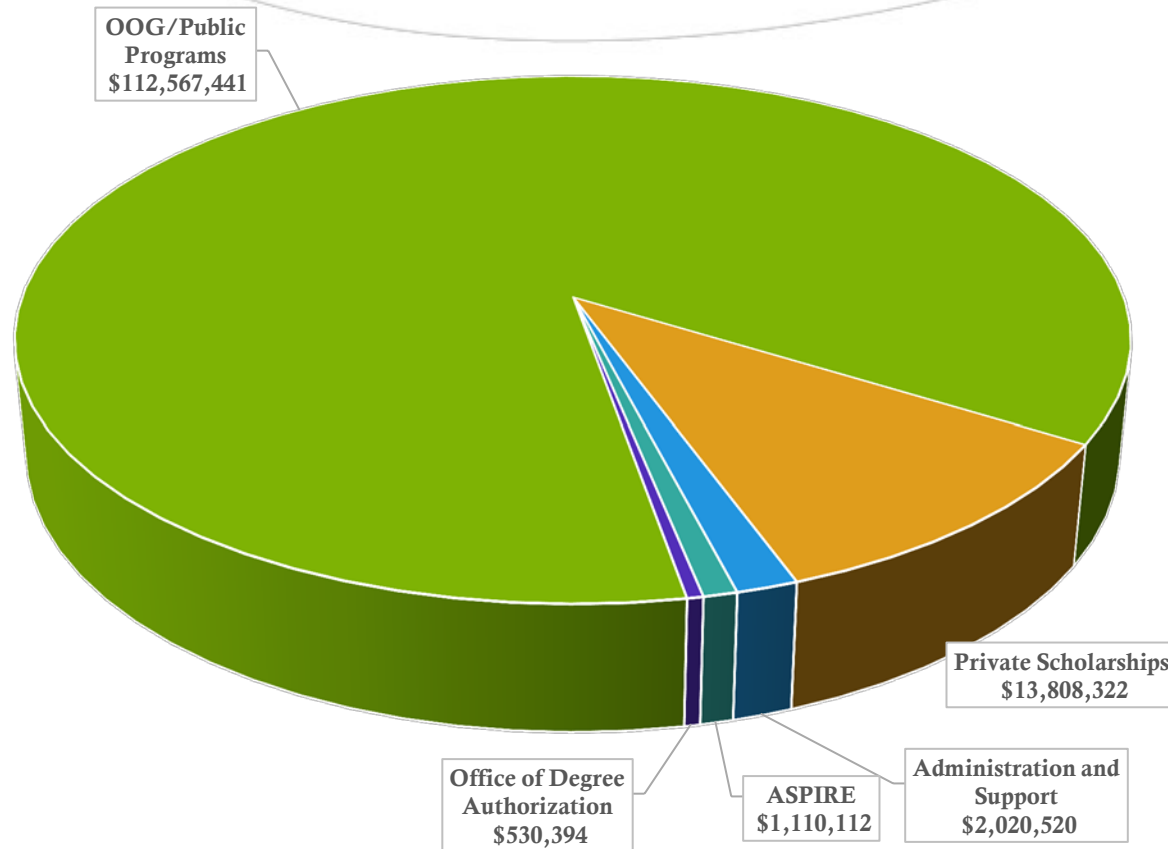
## Main Program Areas

- ▶ **Oregon Opportunity Grant & Other State and Federal Grant Programs**
- ▶ **Private Scholarship Program**
- ▶ **ASPIRE Outreach and Information**

# OSAC Staffing

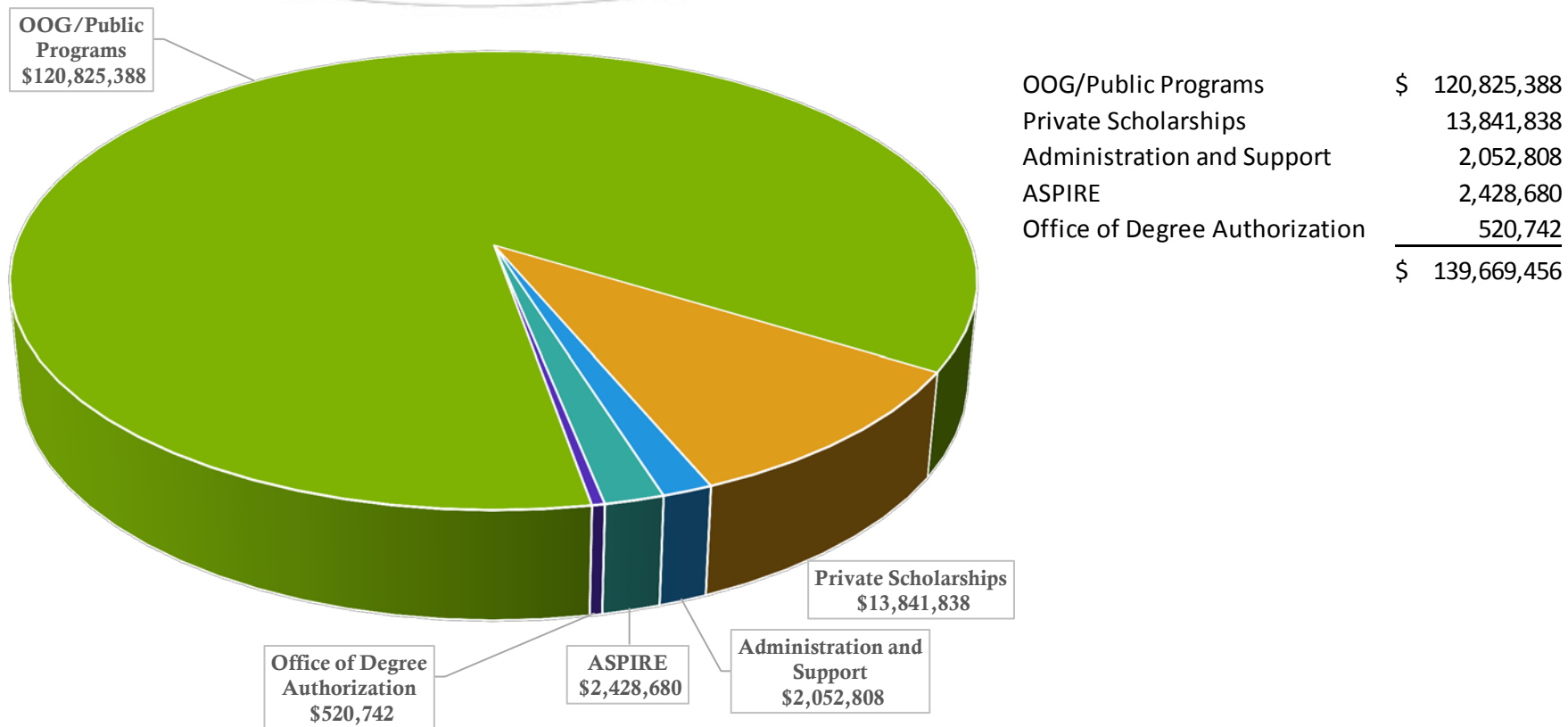


# Program Budgets - CSL



|                                |                |
|--------------------------------|----------------|
| OOG/Public Programs            | \$ 112,567,441 |
| Private Scholarships           | 13,808,322     |
| Administration and Support     | 2,020,520      |
| ASPIRE                         | 1,110,112      |
| Office of Degree Authorization | 530,394        |
|                                | <hr/>          |
|                                | \$ 130,036,789 |

# Program Budgets - GBB



# Oregon Opportunity Grant & Federal/State Programs



# Oregon Opportunity Grant

*Oregon's only state-funded, need-sensitive grant program that helps low- and middle-income Oregonians attain a college education in Oregon*

- Established by Legislature in 1971
- Largest of OSAC's government programs
- Funding sources—primarily General Fund, along with small amount of Lottery funds and other funds
- Awarded solely on basis of student's financial need

# Guidance & Support for Post-Secondary Aspirations

## *Additional Investments to Build Post-Secondary Aspirations:*

### ➤ **\$113.4 million in Oregon Opportunity Grant**

- Administered by OSAC or its successor
- 13 percent increase over 2011-13
- Projected to serve 63,000 lower income Oregonians

### ➤ **\$1 million for Gang Prevention**

- Administered by Youth Development Council
- Development and implementation of comprehensive statewide plan for preventing and reducing gang violence

# Oregon Opportunity Grants

## ▶ Source of Funds for 2013-15

|                 | CSL           | GBB           |
|-----------------|---------------|---------------|
| ■ General Fund  | \$105,127,401 | \$113,402,321 |
| ■ Lottery Funds | \$344,599     | \$320,178     |
| ■ Other Funds   | \$158,459     | \$158,459     |

## ▶ Projections for 2013-15

|                              | CSL                         | GBB           |
|------------------------------|-----------------------------|---------------|
| Est. Total Recipients        | 58,684                      | 61,991        |
| Est. Total Funds to Students | \$105,630,459 <sup>19</sup> | \$113,880,958 |

# Oregon Opportunity Grants Eligibility Criteria

- Oregon resident who is also a US citizen or permanent resident (including out-of-state members of tribes with historical connections to Oregon).
- Attends 2- or 4-year public or private nonprofit institution of higher education located and headquartered in Oregon.
- Is an undergraduate student enrolled at least half time (no prior baccalaureate degrees).
- Has demonstrated financial need.
- Eligible for up to equivalent of 4 years (12 terms or 8 semesters) of full-time enrollment, prorated for half-time enrollment.

# Oregon Opportunity Grant Conditions of Award

- Reapply annually (i.e., file FAFSA)
- Subject to verification of federal data
- Maintain Satisfactory Academic Progress
- Cannot have any federal student loans in default or owe a refund of a federal student grant
- Comply with federal Selective Service registration and drug conviction rules
- Be enrolled in an eligible program (divinity, theology, religious education not eligible)

# Oregon Opportunity Grants

## *Key Performance Measure #8*

- Persistence rates over 4 years for students at 4-year institutions who are awarded an OOG vs. all applicants (2008-09 to 2011-12 cohort - % of first-year students who apply for 4 consecutive years)
  - Goal = 73%
  - OOG = 79.6%
  - All applicants = 44.2%

# SRM–Based Award Formula

## **Average Cost of Education (*public 2-yr & 4-yr*)**

(minus) Student share (*work, loans, and/or scholarships*)

(minus) Family share (*Expected Family Contribution*)

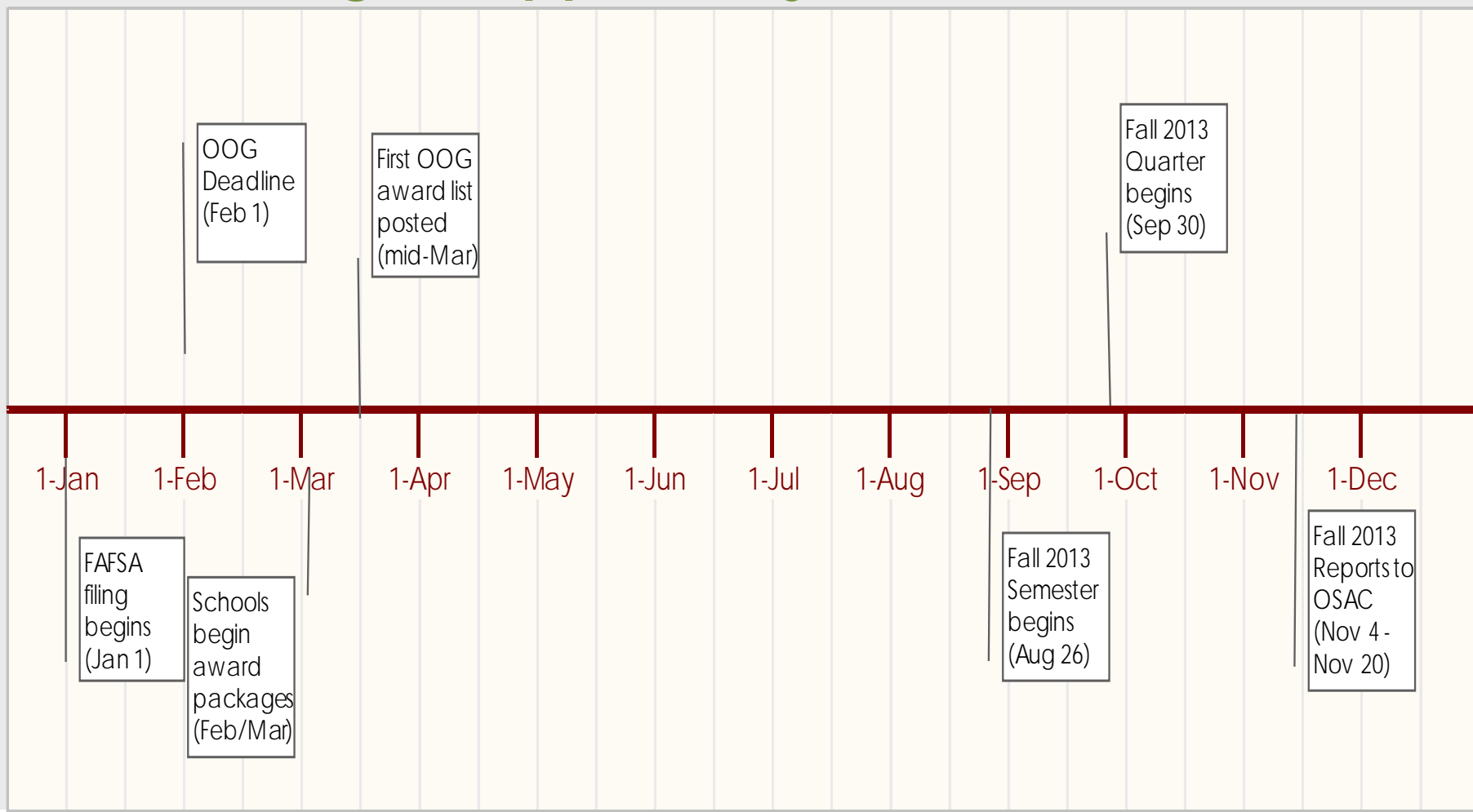
(minus) Federal share (*Pell Grant and/or Tax Credit*)

= Unmet need



= Oregon Opportunity Grant (*up to annual limit*)

# Oregon Opportunity Grant Timeline



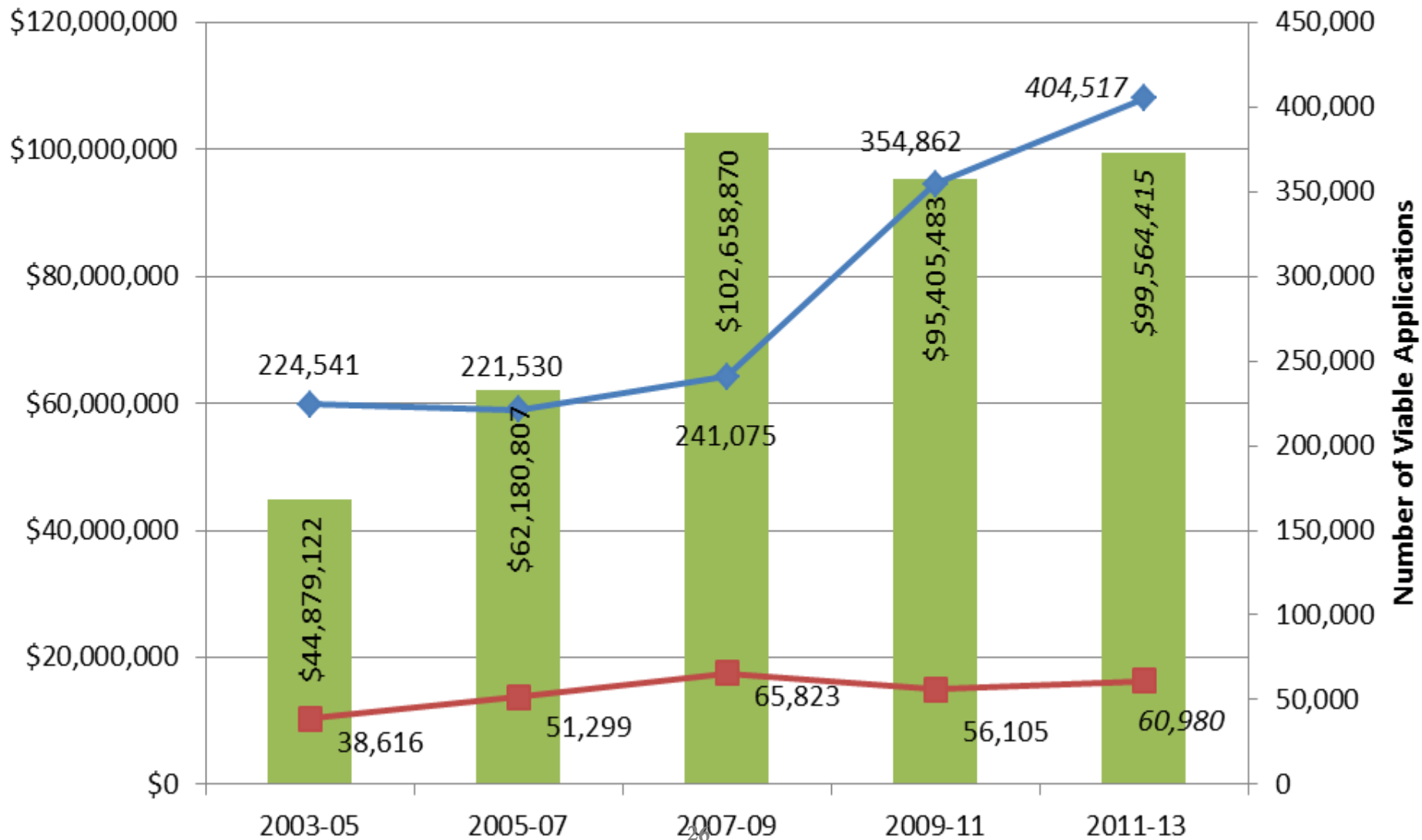


# Oregon Opportunity Grant 2011-12 Statistics

- 344,658 Oregon residents who filed FAFSAs
- 290,045 undergraduate applicants
- 200,517 eligible applicants (met general eligibility criteria)
- 106,079 applicants who filed FAFSAs after 2/1/12
- 49,126 applicants awarded OOG
- **28,914 OOG recipients**
- **18.6% of eligible applicants received OOG funds**
- \$43.4 million disbursed to Oregon students

# Opportunity Grant Dollars Disbursed vs. Number of Applicants & Recipients

■ \$ Disbursed     
 ◆ # Apps     
 ■ # Recip



# Oregon Opportunity Grants Pickup Rates for 2011-12

## *Possible new Performance Measure*

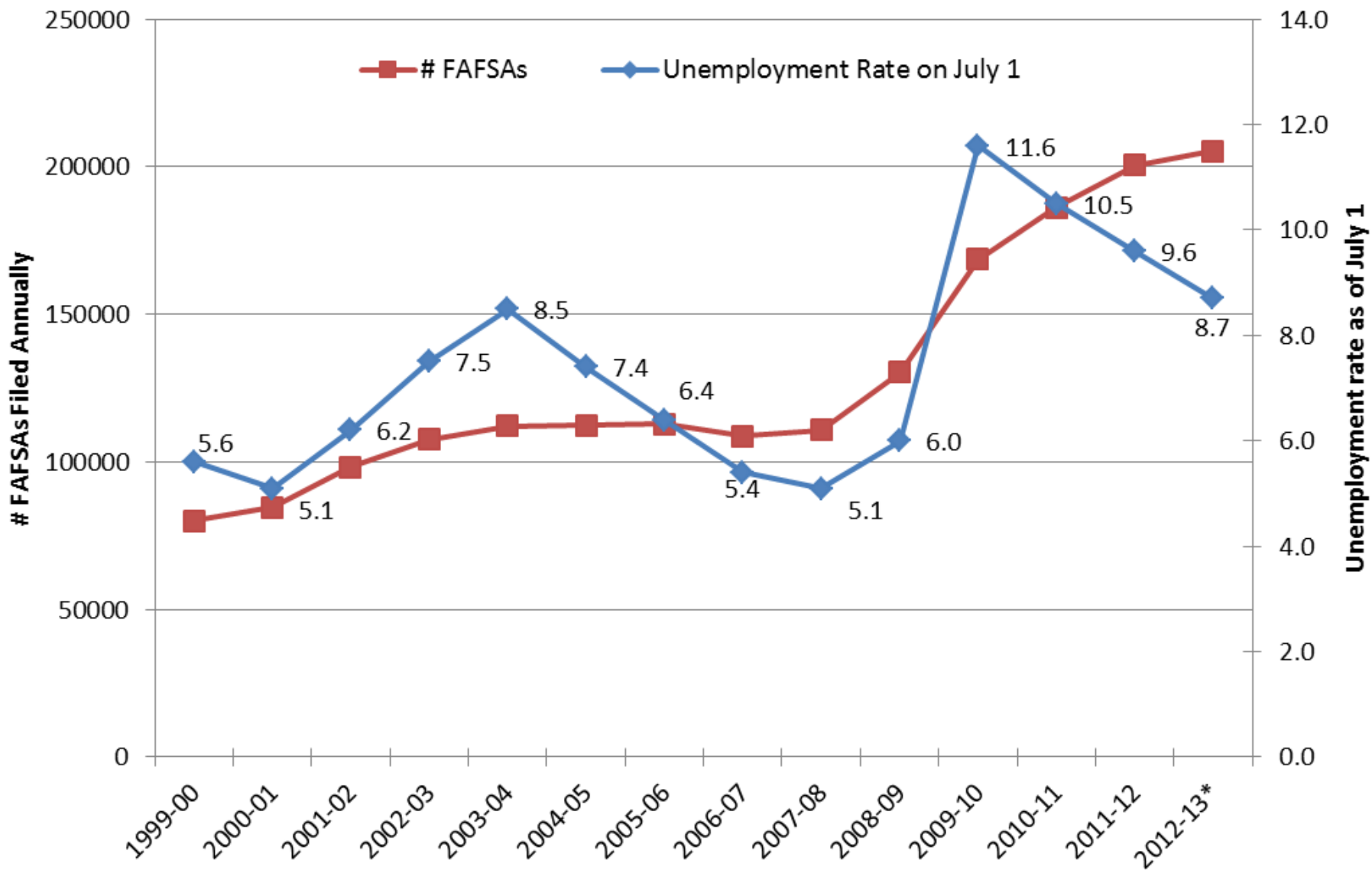
### **Total # Grants Awarded vs # Grants Used**

- 50.8% Community colleges
- 74.3% OUS Institutions
- 59.4% 4-year Private Nonprofits
- 58.9% Overall

### **Total Dollars Awarded vs. Dollars Used**

- 35.8% Community colleges
- 66.8% OUS Institutions
- 55.9% 4-year Private Nonprofits
- 47.6% Overall

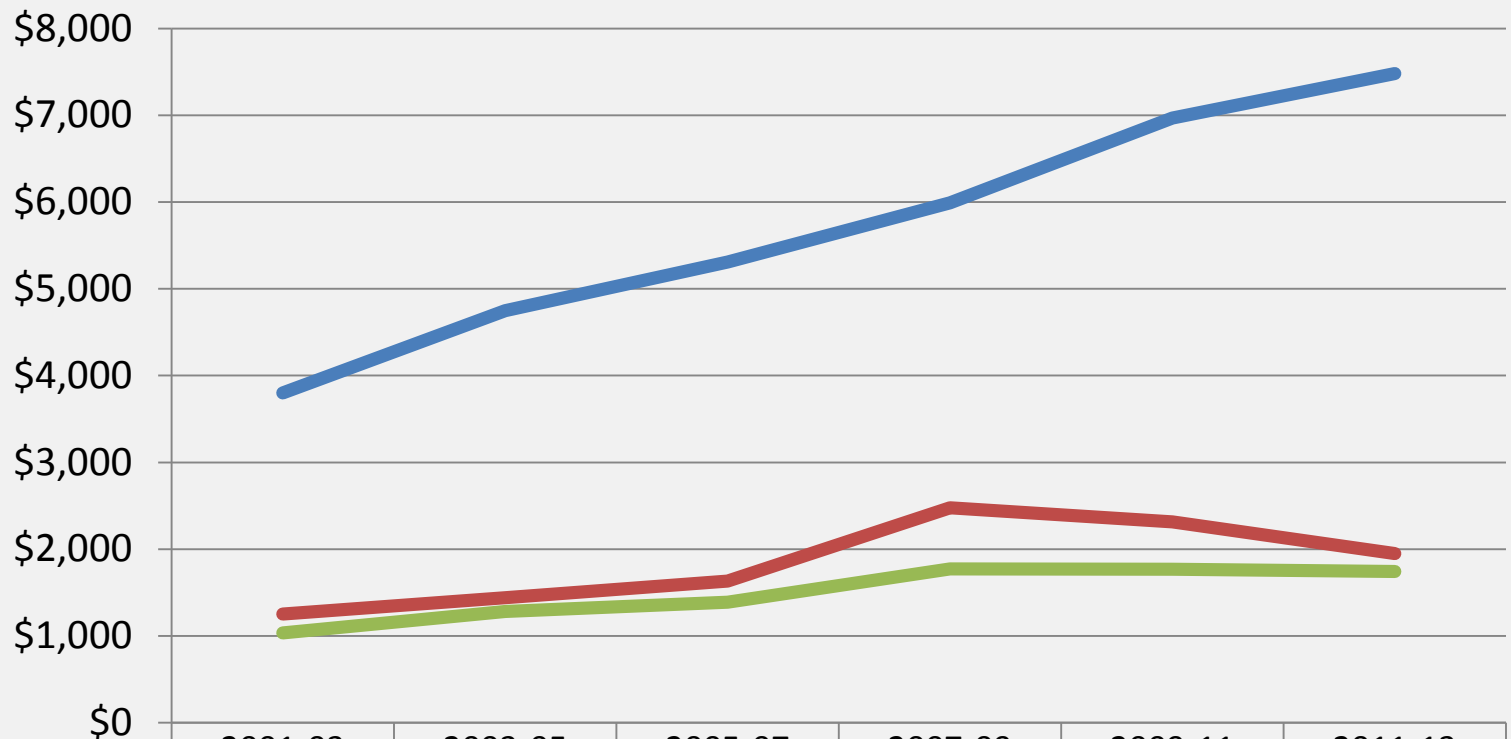
# Oregon Unemployment Rates vs. Free Applications for Federal Student Aid (FAFSAs) filed by Oregon Resident Undergraduates



\*Projected 204,410. Actual YTD through 10/31/12 = 181,591

# Oregon Opportunity Grants

## Average OUS Tuition & Fees vs. Average OOG Award



|                        | 2001-03 | 2003-05 | 2005-07 | 2007-09 | 2009-11 | 2011-13 |
|------------------------|---------|---------|---------|---------|---------|---------|
| Avg OUS Tuition & Fees | \$3,802 | \$4,747 | \$5,309 | \$5,991 | \$6,967 | \$7,481 |
| Max OOG Award at OUS   | \$1,254 | \$1,442 | \$1,631 | \$2,476 | \$2,313 | \$1,950 |
| Average OOG Disbursed  | \$1,033 | \$1,283 | \$1,390 | \$1,774 | \$1,767 | \$1,743 |

# Prioritized OOG for Foster Youth – First Year Data

## ▶ **Statistics for 2012-13**

- Total eligible current/former foster youth = 651
  - Prioritized awards (applied after deadline) = 329
  - OOG Recipients (applied & enrolled by fall term)
    - Community colleges = 176
    - Oregon University System = 72
    - 4-year Private Independents = 8
- Total = 256 recipients (95 with “prioritized” awards)**

# Chafee Education & Training Grants

*Assists current and foster youth with transition to self-sufficiency by providing funds for education, training, and services necessary to obtain a job*

- ▶ In partnership with Oregon Department of Human Services Independent Living Program. Students must ...
  - Currently be in foster care or
  - Was in foster care for at least 180 days after 14<sup>th</sup> birthday and exited substitute care at age 16 or older
- ▶ If in Chafee program on 21<sup>st</sup> birthday, student can continue to receive funds until age 23 if enrolled in postsecondary program and making satisfactory academic progress.
- ▶ Annual awards: up to \$3,000 to 250 to 350 students.
- ▶ Total awarded: \$700,000 to \$850,000 per year.

# Student Child Care Grants

*Helps student-parents who have demonstrated financial need cover childcare costs for children age 12 or younger or who have special needs*

- ▶ Parent must attend Oregon-based community college, public university, or private 4-year university.
- ▶ Must complete Oregon Student Child Care Grant application and FAFSA.
- ▶ Awards vary depending on cost of childcare and the age and number of children in care per recipient
- ▶ Approximately 100 students receive grants per year
  - For 2009-11: 209 student-parents received \$933,017
  - For 2011-13: 178 student-parents received \$915,552



# Scholarships for Deceased or Disabled Public Safety Officers

*Provides need-based scholarships to eligible children*

- ▶ Scholarships benefit the biological, adopted, and stepchildren of public safety officers in Oregon who are killed or disabled in the line of duty.
  - Amounts of up to full tuition & fees at a 2- or 4-year public Oregon institution or equal to tuition & fees at University of Oregon if attending a 4-year private Oregon institution.
  - Must submit FAFSA and other certification documents.
  - Awards paid out of fund for Oregon Opportunity Grants
  - In 2012-13, 9 recipients received a total of \$63,145

# JOBS Plus

## *Services clients of the Temporary Assistance to Needy Families (TANF) program through the Oregon Department of Human Services*

- Individual Education Account (IEA) created for each client after first 30 days of work.
- Employers match \$1 per hour worked in subsidized job.
- OSAC holds funds for up to 5 years for use by participant or immediate family member.
- Funds can be used for education-related expenses (tuition & fees; books & supplies if directly related to course).
- IEAs expire after 5 years, then revert to Oregon Opportunity Grant fund.
- Approx. 100 participants redeem an estimated \$45,000 in voucher funds per year.

# Oregon Youth Conservation Corps

## *Scholarships for participants in OYCC Community Corps*

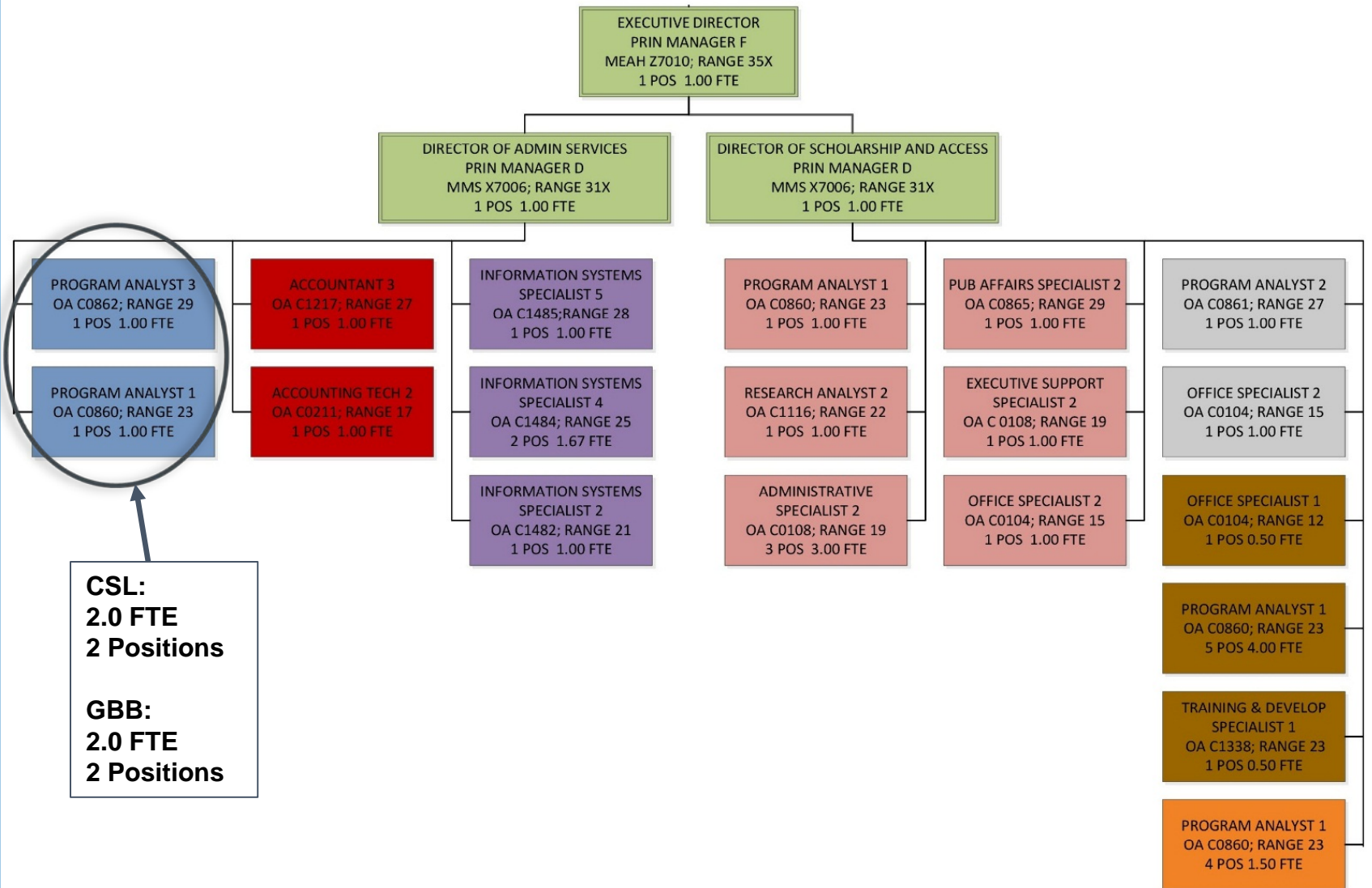
- OYCC Community Corps provides education, training, and employment opportunities to disadvantaged and at-risk youth ages 16 to 25.
- Community Service Corps directors identify awardees.
- Recipients must be enrolled at least half time at an eligible institution.
- Funds can be used for educational expenses – e.g., tuition & fees, books & supplies, room & board, transportation.
- 26 to 60 recipients redeem \$20,000 to \$50,000 in scholarship vouchers each year

# Barbers & Hairdressers Grant

## *One-time need-based awards*

- Awarded in cooperation with participating Oregon cosmetology institutions. Recipients must be
  - Oregon resident & US citizen
  - Attend licensed, accredited school of barbering, hair design, cosmetology or manicure in Oregon
  - Demonstrated financial need
- Number and size of grants based on interest earnings from Barbers & Hairdressers Fund
- Award amounts vary: current low of \$225 to maximum \$1000

# OOG and Public Programs Staffing

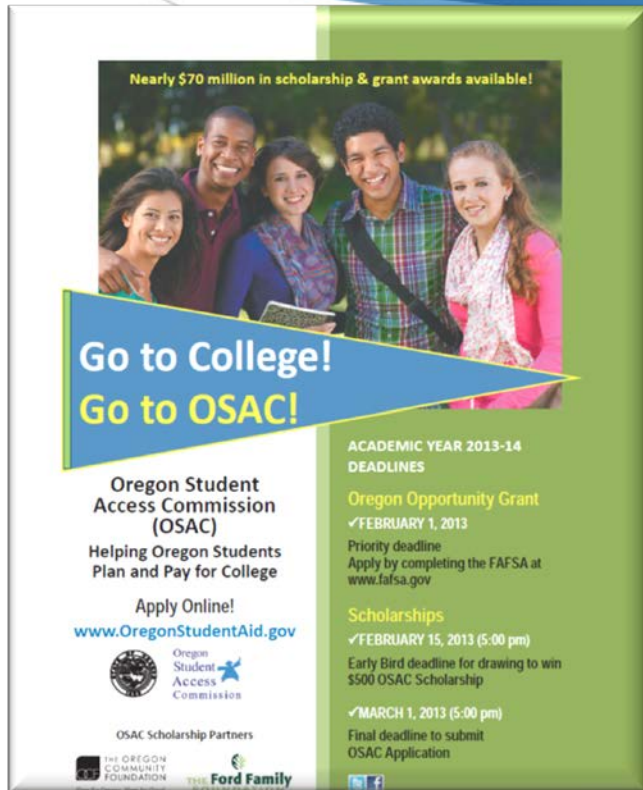


# Private Scholarship Program


*More than 450 scholarships available*

# Private Scholarship Program

*Privately funded scholarships that help make college affordable to Oregon students*



Nearly \$70 million in scholarship & grant awards available!



**Go to College!**  
**Go to OSAC!**

Oregon Student Access Commission (OSAC)  
Helping Oregon Students Plan and Pay for College

Apply Online!  
[www.OregonStudentAid.gov](http://www.OregonStudentAid.gov)

Oregon Student Access Commission

OSAC Scholarship Partners

THE OREGON COMMUNITY FOUNDATION  
Ford Family

ACADEMIC YEAR 2013-14 DEADLINES

**Oregon Opportunity Grant**  
✓ FEBRUARY 1, 2013  
Priority deadline  
Apply by completing the FAFSA at [www.fafsa.gov](http://www.fafsa.gov)

**Scholarships**  
✓ FEBRUARY 15, 2013 (5:00 pm)  
Early Bird deadline for drawing to win \$500 OSAC Scholarship

✓ MARCH 1, 2013 (5:00 pm)  
Final deadline to submit OSAC Application

- ▶ OSAC administers 450+ private scholarship funds in partnership with foundations, financial institutions, private individuals, and more!
- ▶ Nearly **\$16 million awarded annually** in private scholarships to more than 3,800+ awardees
- ▶ Average award is \$2,000
- ▶ One easy application

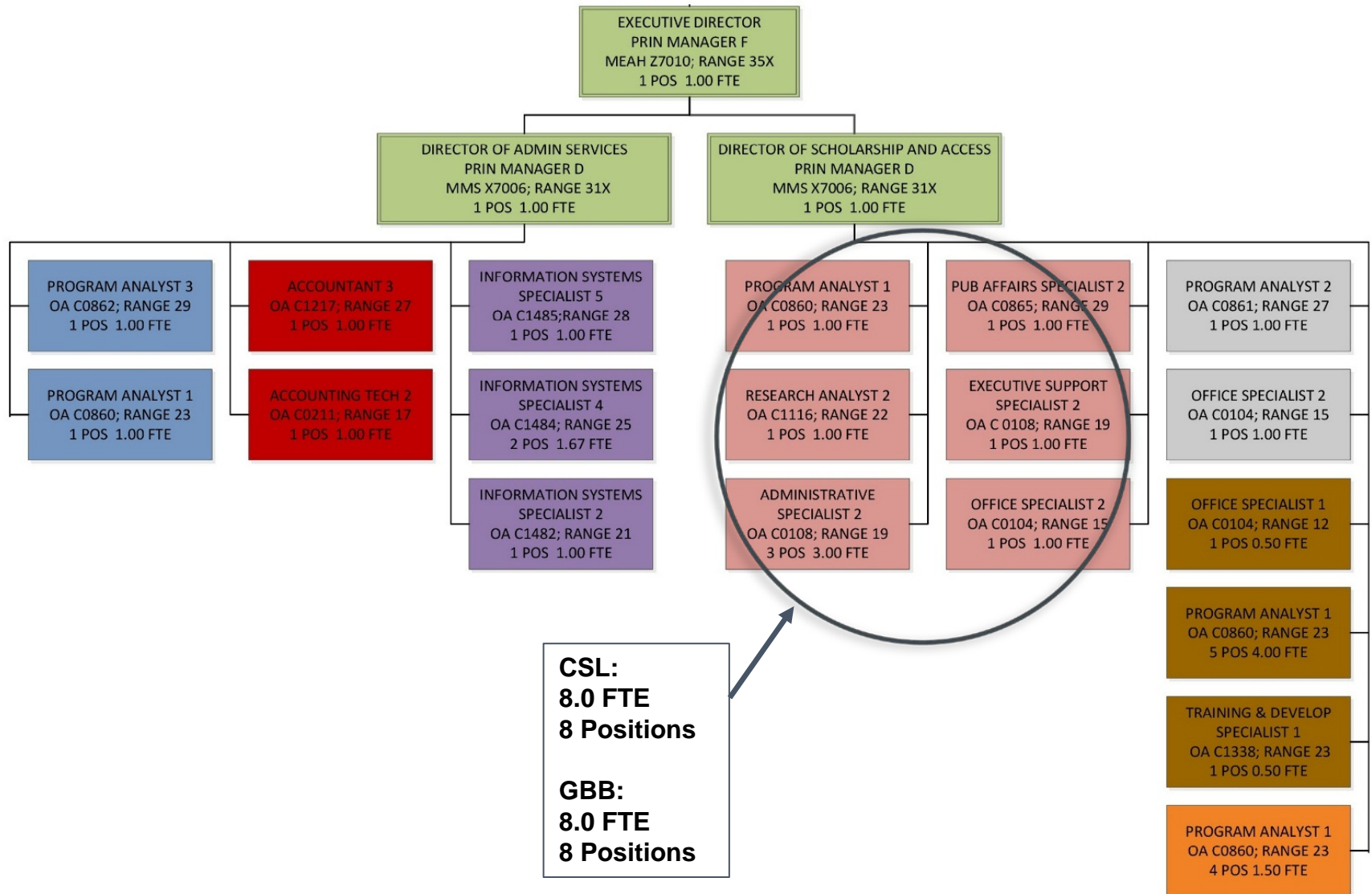
# Private Scholarship Program

## ▶ Source of Funds for 2013-15

- Administrative charges for services to individual scholarship funds (staffing, outreach, services and supplies)
- 8.0 FTE
- 9 Positions



# Scholarships Staffing



# Private Scholarship Program Goals

- ▶ Award more scholarship dollars to students
- ▶ Maintain a diverse portfolio of scholarship types to reach ALL Oregon students
- ▶ Develop new partnerships to increase scholarship opportunities
- ▶ Provide outreach at college fairs, college nights, and websites to reach more students

# Scholarship Programs

## ▶ Scholarship Partners

- Scholarships administered in partnership with foundations, financial institutions, employers, membership organizations, unions, civic clubs, professional associations, and private individuals.
- Major partners are The Oregon Community Foundation and The Ford Family Foundation.

## ▶ Types of Programs

- Scholarship programs for foster youth, single parents, dislocated workers, merit scholars, students who have faced adversity, specific career field, specific college major(s), and more based on the intent of the donor.

# Scholarship Application Requirements

## ▶ Applications Require:

- Student profile
- 4 Personal Statements
- Activities Chart
- Transcripts
- Scholarship-specific essays and other documents may be required

# New Scholarship Application

← Oregon Student Access Commission (OSAC)

Welcome, HOLLY WILLEFORD Application ID: 923737 MY ACCOUNT | ABOUT | CONTACT | LOG OUT



## Oregon Scholarship Application

Access to Over \$18 Million in Oregon Scholarships

SEARCH

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## Dashboard

### Step 1 Profile

- [The Basics](#)
- [Academics](#)
- [Memberships](#)
- [Profile Questions](#)
- [Profile Certifications](#)

### Step 2 Select Your Funds

- [Search](#)
- [My Selections](#)
- [My Matches](#)
- [All Scholarships](#)

### Step 3 Supplements

- [Essays](#)
- [Personal Statements](#)
- [Activities Chart](#)
- [Follow-up Questions](#)
- [Documentation](#)
- [References](#)

### Step 4 Submit Applications

- [Submit](#)

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## Scholarships

[First](#) [Previous](#) 1 [2](#) [3](#) [4](#) [5](#) ... [Next](#) [Last](#)

[Search](#) [My Selections](#) [My Matches](#) **All Scholarships**

| Scholarship  | <a href="#">Essays</a> | <a href="#">Personal Statements</a> | <a href="#">Activities Chart</a> | <a href="#">Follow-up Questions</a> | <a href="#">Documentation</a> | <a href="#">References</a> | Actions                 |
|--|------------------------|-------------------------------------|----------------------------------|-------------------------------------|-------------------------------|----------------------------|-------------------------|
| <a href="#">AAUW - Bend Branch of AAUW Charles and Helen Weil Memorial</a>                 | Not Required           | 0 of 5                              | 0 of 2                           | Not Required                        | 0 of 2                        | Not Required               | <a href="#">UnApply</a> |
| <a href="#">ACEC - American Council of Engineering Companies of Oregon</a>                 | 0 of 1                 | 0 of 5                              | 0 of 2                           | Not Required                        | 0 of 3                        | Not Required               | <a href="#">Apply</a>   |
| <a href="#">ADK - Oregon Alpha Delta Kappa</a>   | Not Required           | 0 of 5                              | 0 of 2                           | Not Required                        | 0 of 2                        | Not Required               | <a href="#">UnApply</a> |
| <a href="#">AFSCME (Salem) Local #2067</a>   | 0 of 1                 | 0 of 5                              | 0 of 2                           | 0 of 2                              | 0 of 2                        | Not Required               | <a href="#">Apply</a>   |
| <a href="#">AFSCME Oregon Council #75</a>  | 0 of 1                 | 0 of 5                              | 0 of 2                           | 0 of 2                              | 0 of 2                        | Not Required               | <a href="#">Apply</a>   |
| <a href="#">Ahmad - Sehar Saleha Ahmad and Abraham Ekramullah Zafar Foundation</a>         | Not Required           | 0 of 5                              | 0 of 2                           | Not Required                        | 0 of 2                        | Not Required               | <a href="#">Apply</a>   |
| <a href="#">Albina Fuel Company</a>  | Not Required           | 0 of 5                              | 0 of 2                           | 0 of 2                              | 0 of 2                        | Not Required               | <a href="#">Apply</a>   |
| <a href="#">Allcott/Hunt Share It Now II, Honoring Emory S. and Elizabeth Burkett Hunt</a> | 0 of 1                 | 0 of 5                              | 0 of 2                           | 0 of 1                              | 0 of 2                        | Not Required               | <a href="#">Apply</a>   |

# New Scholarship Application

← Oregon Student Access Commission (OSAC)

Welcome, Dale Ludwig Application ID: 745643 [MY ACCOUNT](#) | [ABOUT](#) | [CONTACT](#) [LOG OUT](#)



## Oregon Scholarship Application

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[Search](#) | [My Selections](#) | [My Matches](#) | **All Scholarships**

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| <a href="#">ADK - Oregon Alpha Delta Kappa</a>   | Not Required           | ✓                                   | ✓                                | Not Required                        | 0 of 2                        | Not Required               | <a href="#">Apply</a> |
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# New Scholarship Application



## Oregon Scholarship Application

Access to Over \$18 Million in Oregon Scholarships

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## Bennett - Ronald and Karel Bennett

[Overview](#)

[Eligibility](#)

[About the Donor](#)

- Graduates of Jackson County high schools
- Will enroll as college sophomore or above for fall term/semester
- GPA: 3.00
- Major: Accounting, architecture, business, or engineering
- Colleges: Public and nonprofit only
- FAFSA: Required - financial need may or may not be considered
- Apply-competes annually

Identification: #506



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1500 Valley River Drive, Suite 100, Eugene, OR 97401



# Private Scholarship Program

*Internal Performance Measure:*

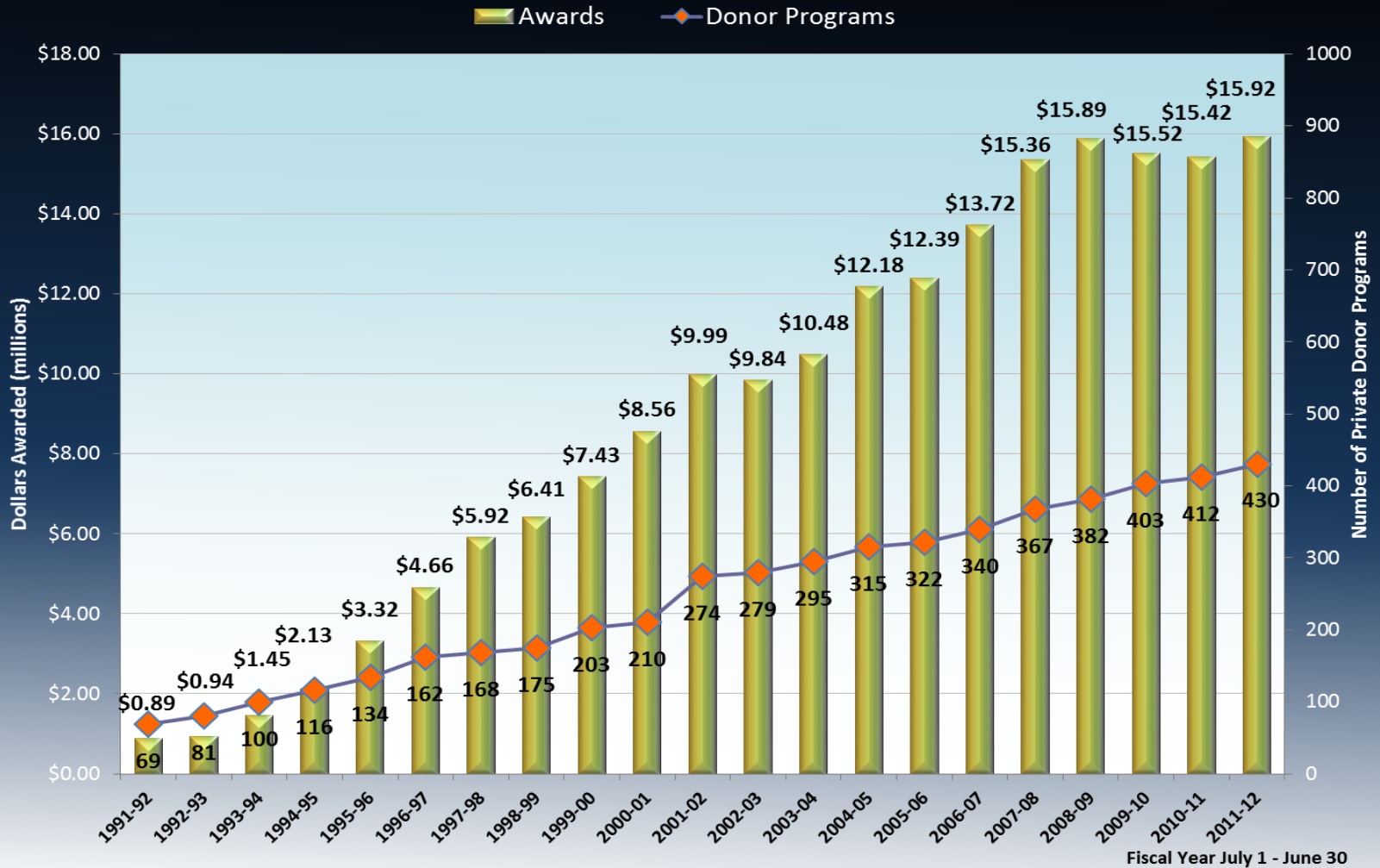
*Increase the numbers of scholarship funds by 50*

## ▶ **Number of scholarship funds 2011-13**

- Goal = 481 scholarship funds
- July 2011 = 431 active scholarship funds
- March 2013 = 457 active scholarship funds

# Private Scholarship Program

## Scholarship Donor Programs & Dollars Awarded



Fiscal Year July 1 - June 30

The logo icon for ASPIRE features a white square containing a stylized white 'C' with a five-pointed star above it, all set against a dark blue background.

# ASPIRE

*Access to Student assistance  
Programs In Reach of Everyone*

# ASPIRE Goals



**Provide mentoring and resources to help students access education and training beyond high school**



**Educate students and families about school selection and options regarding scholarships and financial aid**



**Support sites in building a sustainable community of volunteer mentors**

# ASPIRE Program

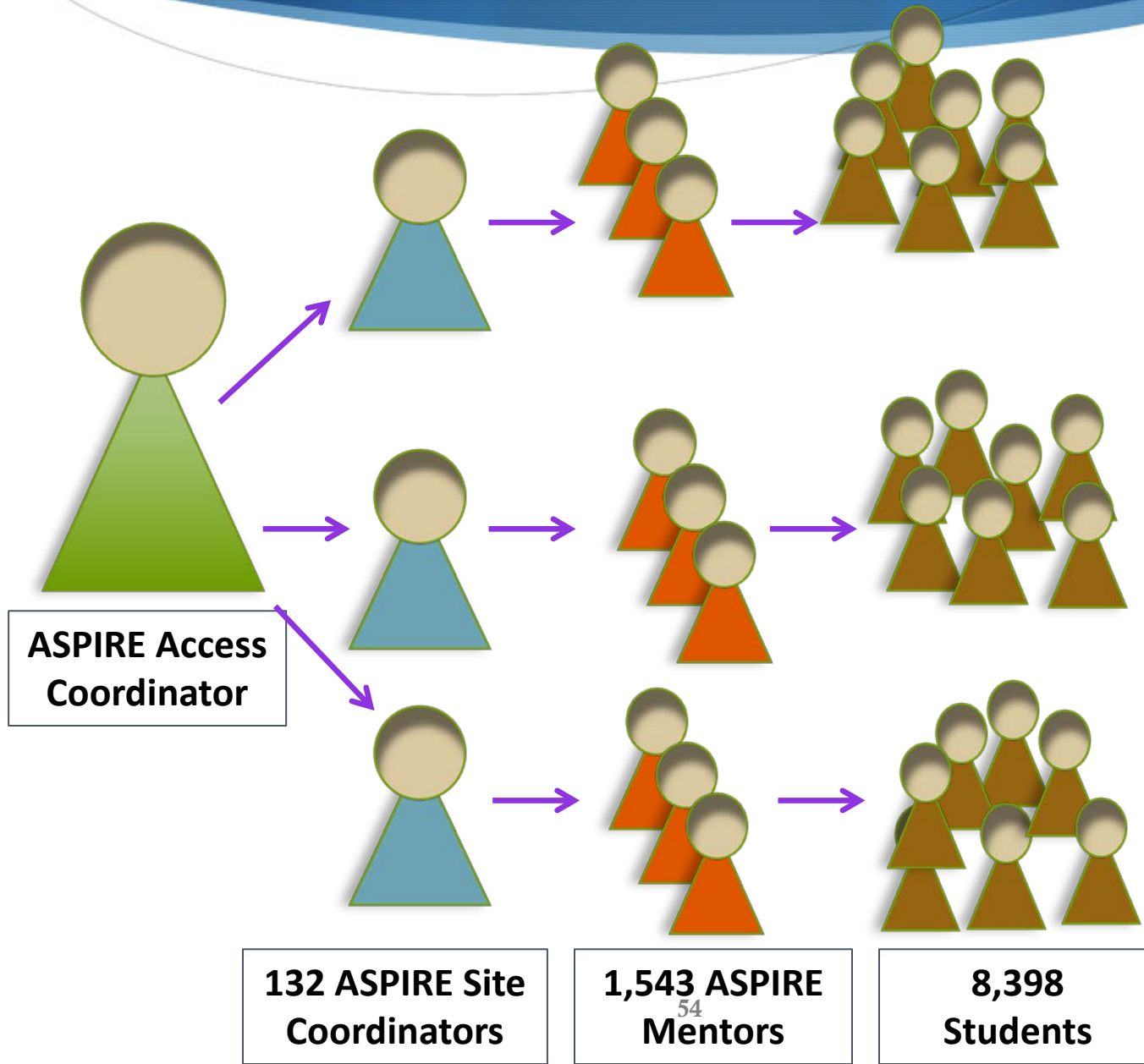
*Oregon's mentoring program that encourages higher education for everyone!*

## ▶ Core Values

- Provides volunteer mentoring to middle school, high school, and community college students
- Welcomes **ALL** students
- Offers **ALL** postsecondary educational options (*tech/voc, apprenticeships, 2-year and 4-year college/university*)
- Fosters a college-going culture



# ASPIRE Program 2011-12



# Guidance & Support for Post-Secondary Aspirations

## Student Access Division, Department of Post-Secondary Education (*currently OSAC*)

The Student Access Division of DPSE will administer the funds as follows:

|                       |               |
|-----------------------|---------------|
| <b>ASPIRE Program</b> | \$1.9 million |
|-----------------------|---------------|

## Department of Post-Secondary Education (*currently CCWD*)

The DPSE (or CCWD) will administer \$5.5 million as follows:

### **Innovative Counseling Programs & Parent Advocacy/Education**

\$2.5 million in grants

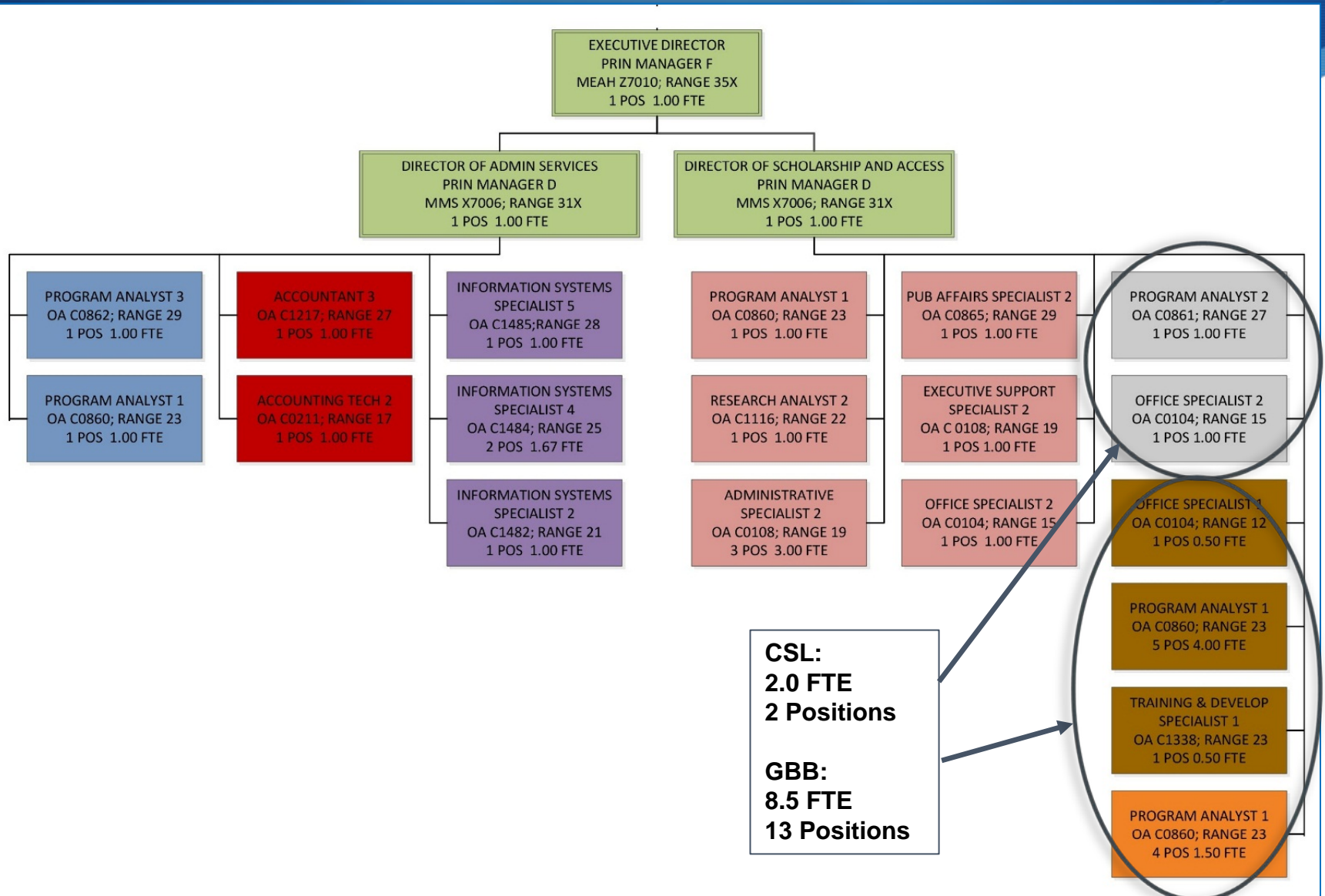
*The projected reach is 25,000 students/families*

### **Scholarships and Grants**

\$3 million for scholarships and grants

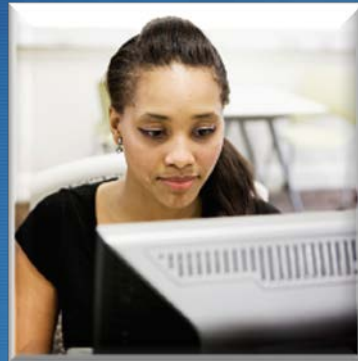
*The projected reach is 6000-10,000 students*

# ASPIRE Staffing





# Four Current ASPIRE Programs



## **ASPIRE: High School**

1:1 mentoring  
to high school  
students  
(119 sites)

## **eASPIRE**

Online  
mentoring to  
high school  
students  
(2 sites)

## **ASPIRE: Middle School**

Group  
mentoring to  
middle  
school  
students  
(18 sites)

## **ASPIRE: Community College**

Mentoring to  
community  
college  
students  
(3 sites)

# ASPIRE Statistics

## ▶ For 2011-12

- 138 sites
- 74,786 student participants
- 1,543 volunteer mentors
- Student-to-mentor ratio – 5:1

## ▶ Projected Growth

- 145 sites in 2012-13
- 185 sites in 2013-14
- 295 sites by end of 2013-15



# ASPIRE Program

## ▶ Source of Funds for 2013-15

|                | CSL              | GBB              |
|----------------|------------------|------------------|
| ■ General Fund | \$187,213        | \$2,079,538      |
| ■ Other Funds  | \$923,706        | \$244,950        |
|                | 2.0 FTE          | 8.5 FTE          |
|                | 2 Positions      | 13 Positions     |
|                | 150 ASPIRE sites | 295 ASPIRE sites |

# ASPIRE Program

## *Internal Performance Measure – Retention of Sites*

- ▶ Number of existing sites at beginning of biennium (July 2011) that are still active at the end of the biennium (June 30, 2013)
  - Goal = 89% retained
  - July 2011 = 124 ASPIRE Sites
  - June 2013 (anticipated) = 78% retained

# ASPIRE

| School                | College-going rate BEFORE ASPIRE | College-going rate AFTER ASPIRE | Years in the Program (as of 2011-12) |
|-----------------------|----------------------------------|---------------------------------|--------------------------------------|
| Elkton High School    | 52%                              | 66%                             | 9 years                              |
| Ashland High School   | 65%                              | 94%                             | 9 years                              |
| Estacada High School  | 69%                              | 83%                             | 5 years                              |
| Crow High School      | 38%                              | 96%                             | 5 years                              |
| Beaverton High School | 55%                              | 67%                             | 4 years                              |

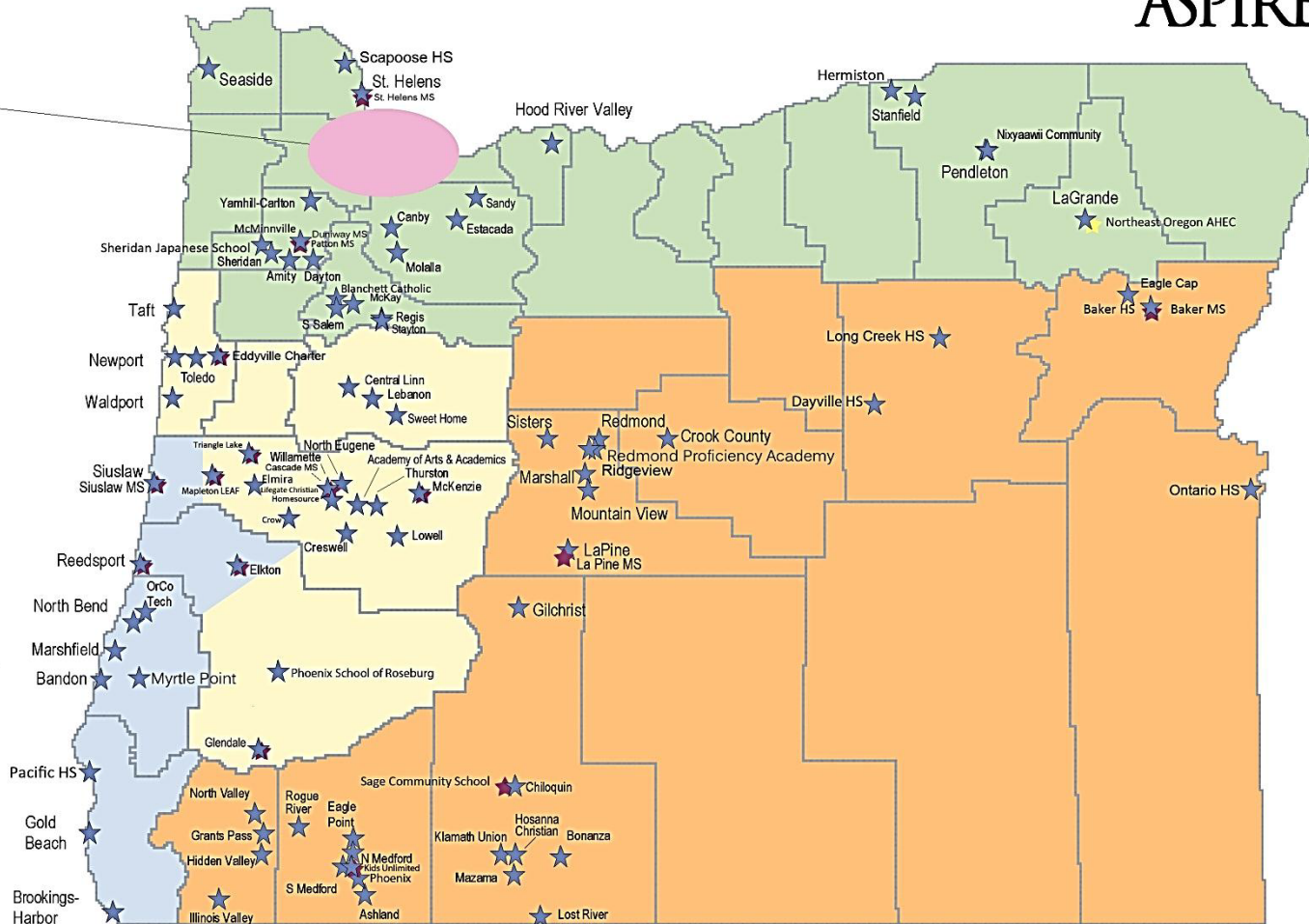
# ASPIRE

## Oregon Student Access Commission ASPIRE Program



- Alliance HS
- Arts & Technology HS
- Beaverton HS
- Black United Fund
- Catholic Charities
- Century HS
- Clackamas HS
- Clackamas Middle College
- Cleveland HS
- Franklin HS
- Glencoe HS
- Gresham-Barlow
- Web Academy ★★
- Hillsboro HS
- Lincoln HS
- Miller Education Center ★★
- Milwaukie HS
- NAYA - Native American
- Youth Academy
- NELA Center for Student Success
- Open Door Christian Academy
- Oregon Outreach, Inc.
- Outside In, Inc.
- PAL Beaverton
- PAL Portland
- Rex Putnam HS
- Reynolds High School
- Reynolds Learning Academy
- Sabin-Schellenberg Center
- Sam Barlow HS
- The Inn ILP
- Youth Employment Institute

- ★ ASPIRE site
- ★ eASPIRE site
- ★ Middle School ASPIRE
- Columbia Region
- Mazama Region
- Willamette Region
- Pacific Region



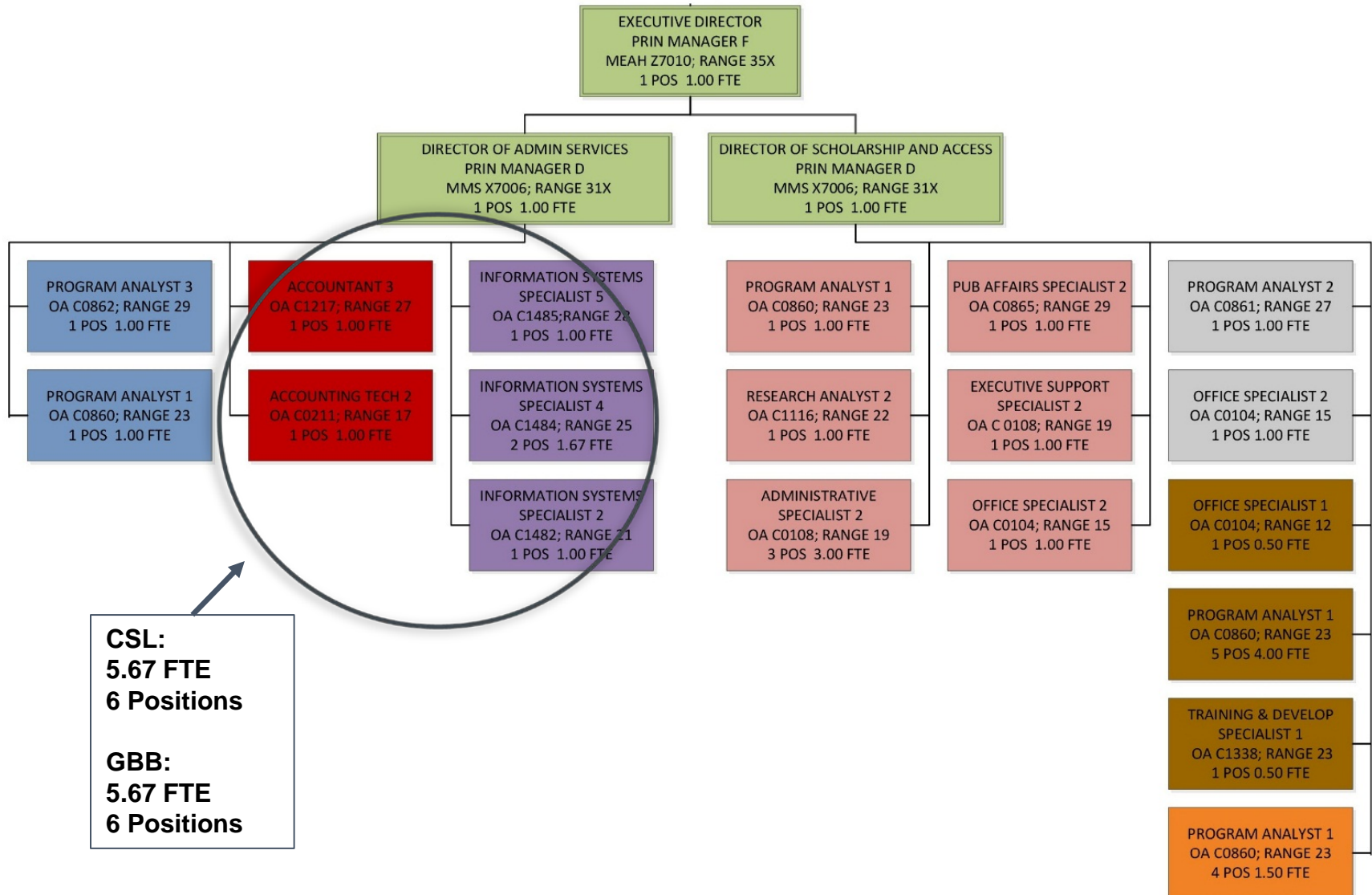
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# ASPIRE Program

## ▶ Become an ASPIRE Site

- Complete an ASPIRE application
- Site responsibilities
  - Assign ASPIRE duties to staff member
  - Decide on location within the building for ASPIRE center
  - Recruit volunteers
- Visit [www.oregonstudentaid.gov/aspire](http://www.oregonstudentaid.gov/aspire) or call 800-452-8807 for more information

# Support Staffing



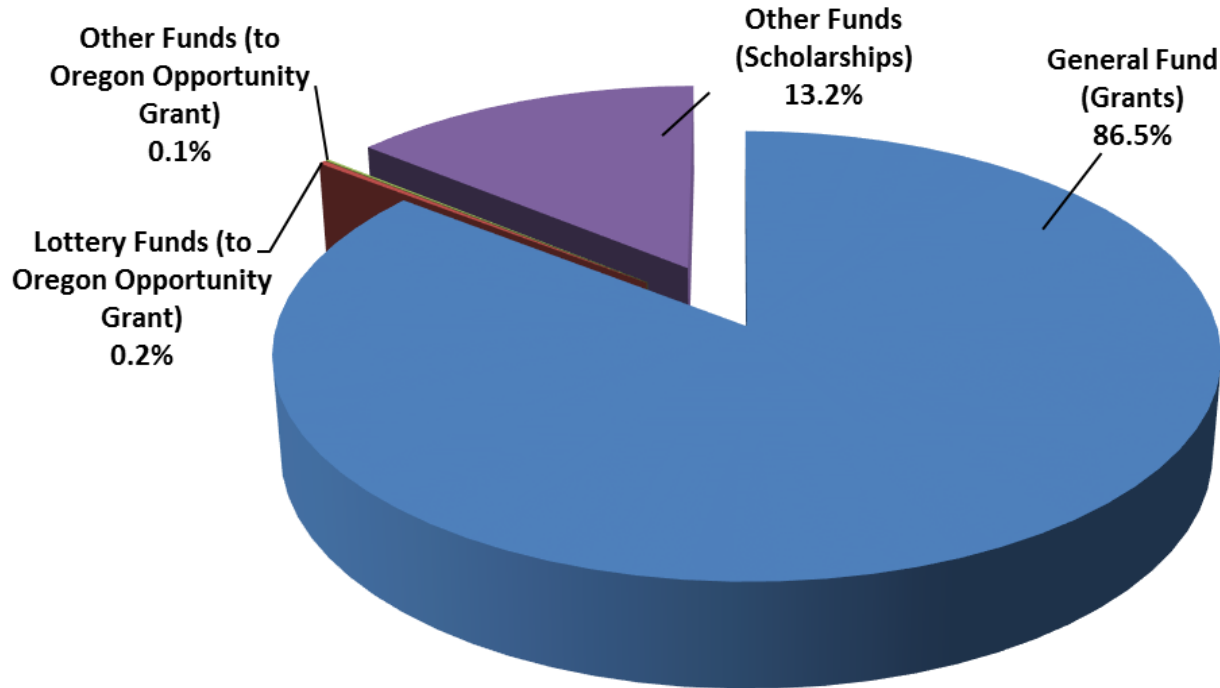


# Financial and Operational Information

## Past, Present & Future

# Disbursements to Students

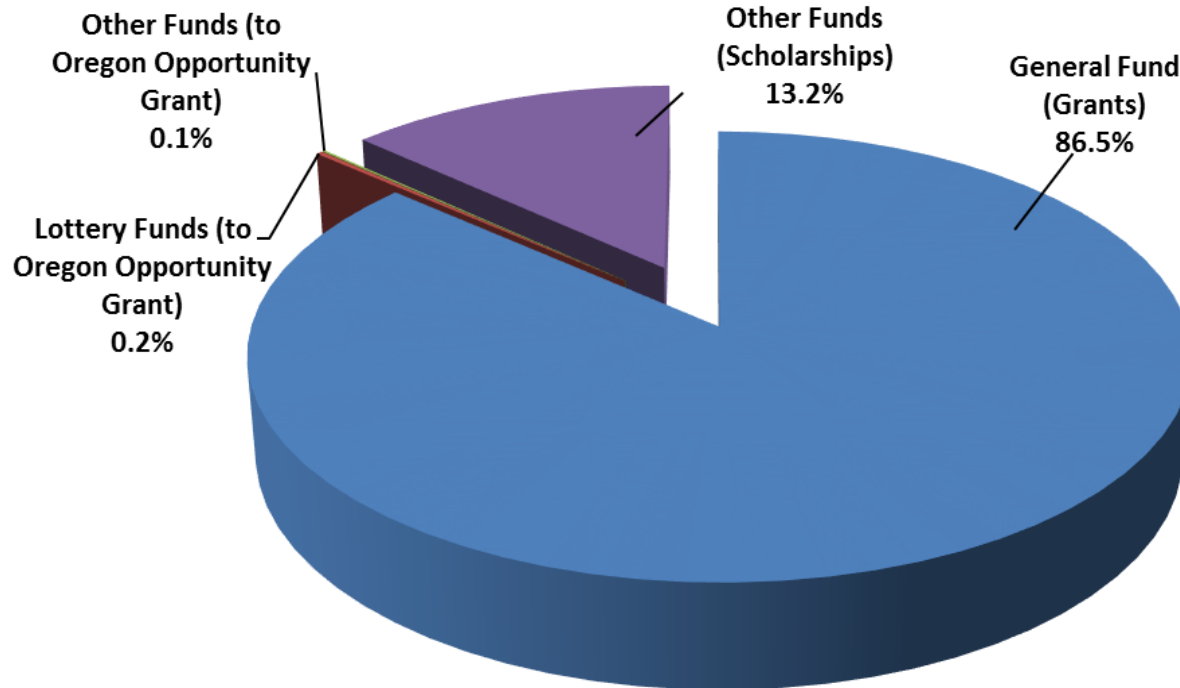
## 2013-15 Current Service Level Disbursements to Students



|   |                |       |
|---|----------------|-------|
| General Fund (Grants)                       | \$ 106,066,628 | 85.6% |
| Lottery Funds (to Oregon Opportunity Grant) | 344,599        | 0.3%  |
| Other Funds (to Oregon Opportunity Grant)   | 158,459        | 0.1%  |
| Other Funds (Scholarships)                  | 17,401,015     | 14.0% |

# Disbursements to Students

## 2013-15 Governor's Balanced Budget Disbursements to Students



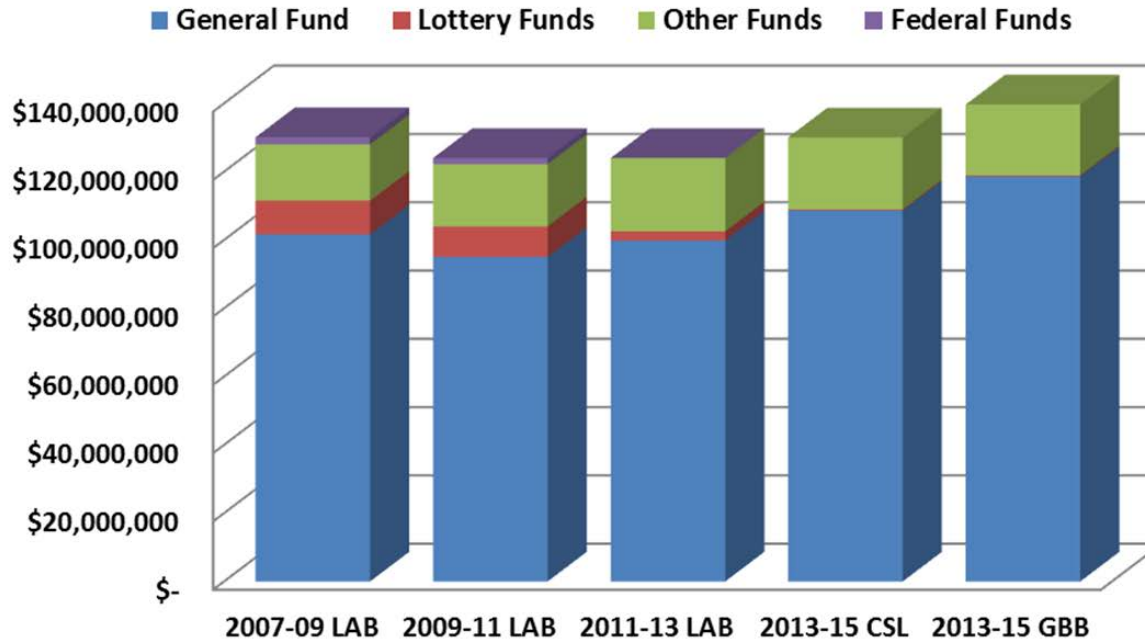
|   |                |       |
|---|----------------|-------|
| General Fund (Grants)                       | \$ 114,341,548 | 86.5% |
| Lottery Funds (to Oregon Opportunity Grant) | 320,178        | 0.2%  |
| Other Funds (to Oregon Opportunity Grant)   | 158,459        | 0.1%  |
| Other Funds (Scholarships)                  | 17,401,015     | 13.2% |

# Cost Saving Initiatives

- On-line Scholarship Application, eliminating paper application
- Scholarship Partner Portal allows donor committees to review applicant data online
- Purchasing accounting, payroll and human resources services from Shared Client Services at DAS, eliminating hiring part-time workers
- Contracting for internal auditing services with outside firm
- Negotiated long-term contracts in exchange for reductions in rates

# Expenditures by Fund

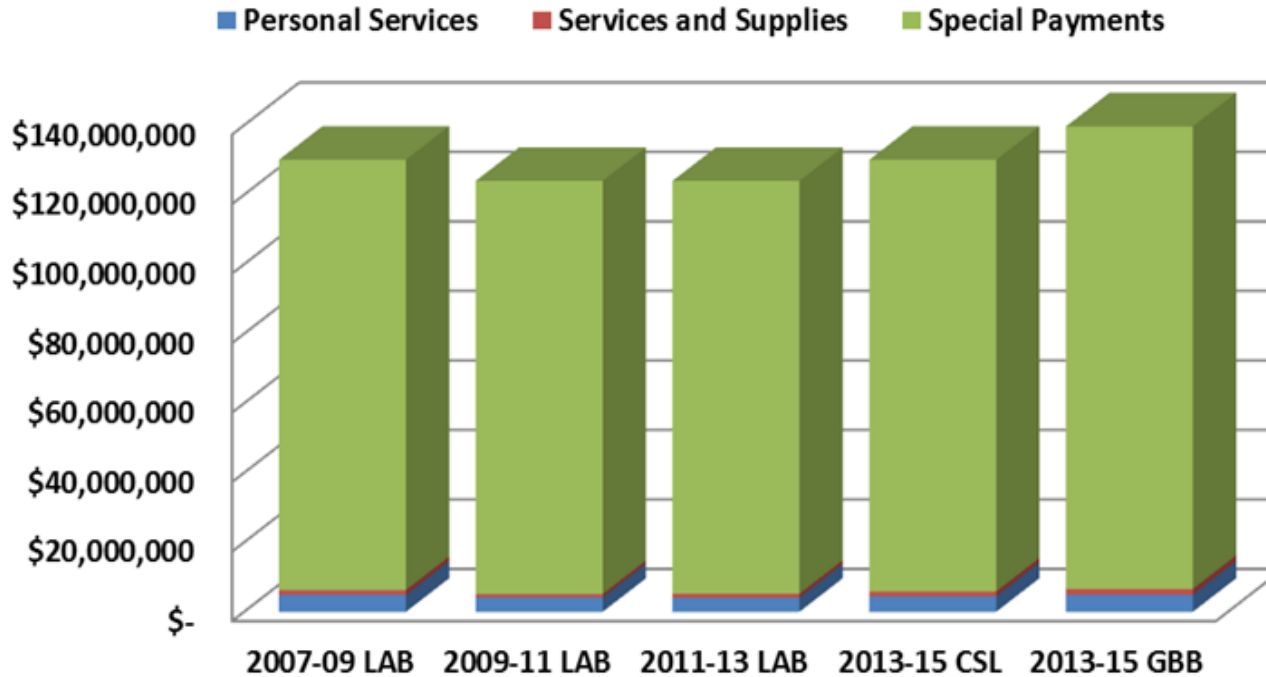
## Budgeted Expenditures by Fund



|               | 2007-09 LAB          | 2009-11 LAB          | 2011-13 LAB          | 2013-15 CSL          | 2013-15 GBB          |
|---------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| General Fund  | \$101,610,307        | \$95,040,451         | \$99,891,570         | \$108,584,620        | \$118,627,837        |
| Lottery Funds | 9,879,176            | 8,940,885            | 2,630,172            | 344,599              | 320,178              |
| Other Funds   | 16,481,030           | 18,228,045           | 21,457,426           | 21,107,569           | 20,721,441           |
| Federal Funds | 2,104,655            | 1,791,006            | -                    | -                    | -                    |
| <b>Total</b>  | <b>\$130,075,168</b> | <b>\$124,000,387</b> | <b>\$123,979,168</b> | <b>\$130,036,788</b> | <b>\$139,669,456</b> |

# Expenditures by Type

## Budgeted Expenditures by Type



|                       | 2007-09 LAB          | 2009-11 LAB          | 2011-13 LAB          | 2013-15 CSL          | 2013-15 GBB          |
|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Personal Services     | \$4,851,359          | \$4,101,062          | \$4,065,094          | \$4,443,747          | \$4,920,293          |
| Services and Supplies | 1,423,640            | 1,024,847            | 1,135,397            | 1,415,231            | 1,691,472            |
| Special Payments      | 123,800,169          | 118,874,478          | 118,778,677          | 124,177,810          | 133,057,691          |
| <b>Total</b>          | <b>\$130,075,168</b> | <b>\$124,000,387</b> | <b>\$123,979,168</b> | <b>\$130,036,788</b> | <b>\$139,669,456</b> |

# Program Cost Drivers

## Private Scholarships:

- Program staff

## ASPIRE:

- Program staff
- Site Coordinators at schools

# Program Cost Drivers

## **Oregon Opportunity Grant:**

- Cost of attendance at 2- and 4-year institutions.
- Number of eligible Oregonians who apply for financial aid.
- Economic conditions resulting in jobs lost or gained.

## **Other Federal and State Grant Programs:**

- Chafee ETG – Number of eligible foster youth per academic year.
- Child Care Grant – General cost of child care.
- Other programs – Number of participants and partner agencies' budgets.

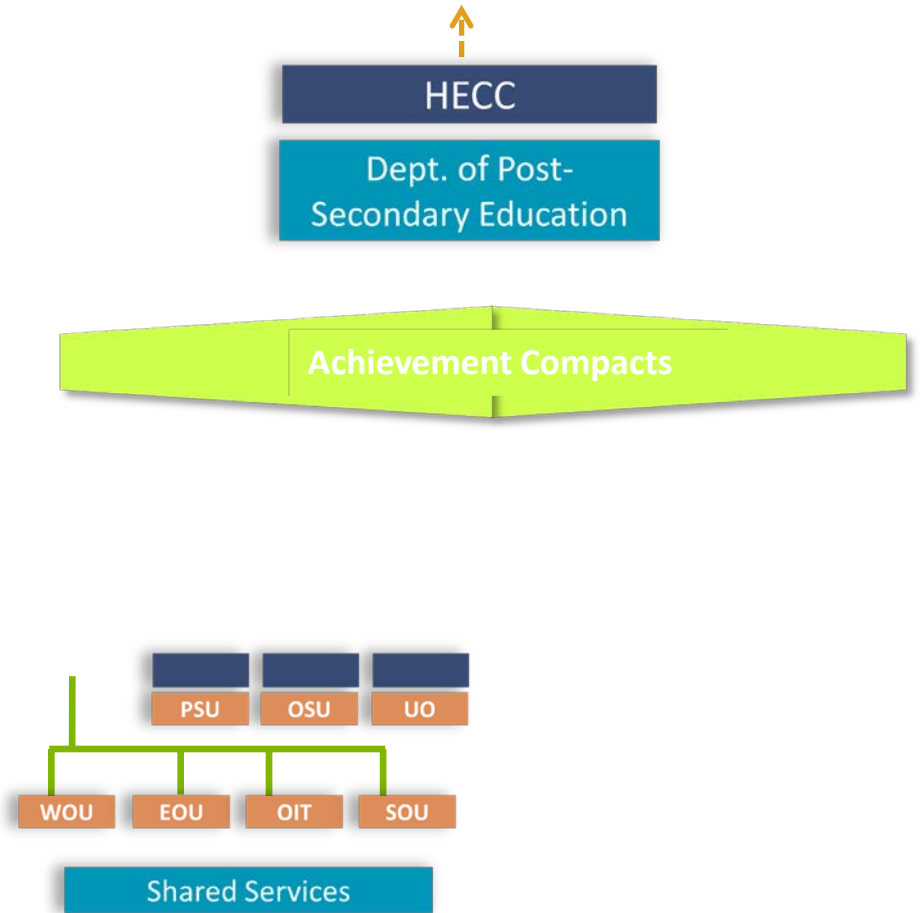
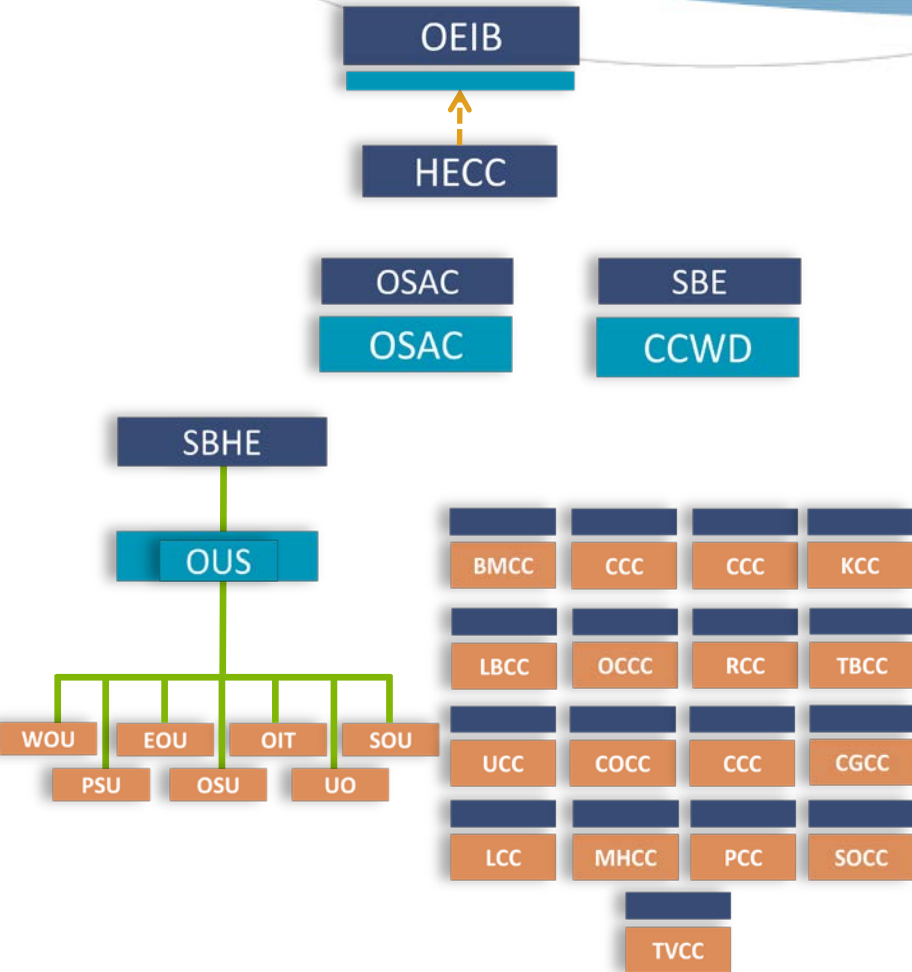


# Major Changes in Last 10 Years

- On-line Scholarship Application
- Shared Responsibility Model for awarding Oregon Opportunity Grant
- Elimination of Student Loan Program
- Steady growth in ASPIRE and Scholarship Programs
- Long-term contract with major partner – The Oregon Community Foundation

# Postsecondary Current

# Postsecondary Future



Institution  
 Board/Council  
 Agency

# Major Budgetary Changes under Governor's Balanced Budget

- ✓ **Transfer to the Department of Post-Secondary Education and Workforce Development**
- ✓ **Increased funding for Oregon Opportunity Grant**
- ✓ **Stabilized funding to maintain and increase ASPIRE from 138 sites to 295 statewide**
- ✓ **Participate in the Chief Education Officer's Guidance and Support for Post-Secondary Aspirations initiative**
- ✓ **Begin process of replacing Financial Aid Management System**

# OSAC Advocates for All Students



# Thank You

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