

TABLE OF CONTENTS

<u>INTRODUCTORY INFORMATION</u>	<u>Page</u>
Table of Contents	
Certification	
<u>LEGISLATIVE ACTION</u>	
2012 Legislative Summaries	1
<u>AGENCY SUMMARY</u>	
• Agency Summary Narrative	47
• Mission Statement and Statutory Authority	53
• Agency Plans	56
• Criteria for 2013-15 Budget Development	56
• Major Information Technology Projects/Initiatives	57
• Budget Reports	58
• Program Priorities	99
• Reduction Options	100
• 2011-13 Organization Chart	101
• 2013-15 Organization Chart	102
<u>REVENUES</u>	104
<u>PROGRAM UNIT NARRATIVES</u>	
• Office Operations	116
• Other Programs	181
• Oregon Opportunity Grant	215
• Office of Degree Authorization	243
<u>CAPITAL BUDGET</u>	269
<u>SPECIAL REPORTS</u>	
• Information Technology Business Case	271
• Annual Progress Performance Report	272
• Affirmative Action Report	324
• ORBITS Reports	348
• PICS Reports	528

Certification


I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the arithmetic accuracy of all numerical information has been verified.

Oregon Student Access Commission

1500 Valley River Drive, Suite 100, Eugene, Oregon 97401

AGENCY NAME

AGENCY ADDRESS



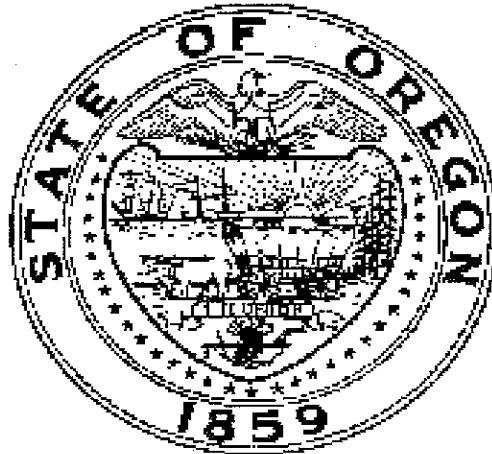
SIGNATURE

Chairperson

TITLE

Notice: Requests of those agencies headed by a board or commission must be approved by those bodies of official action and signed by the board or commission chairperson. The requests of other agencies must be approved and signed by the agency director or administrator.

Oregon Student Access Commission



Legislative Action

2013-2015

Governor's Balanced Budget

**76th OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session
BUDGET REPORT AND MEASURE SUMMARY**

MEASURE: HB 5043-A

JOINT COMMITTEE ON WAYS AND MEANS

**Carrier – House: Rep. Komp
Carrier – Senate: Sen. Girod**

Action: Do Pass as Amended and as Printed A-Engrossed

Vote: 25 – 0 – 0

House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher, Whisnant
– Nays:
– Exc:

Senate – Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters
– Nays:
– Exc:

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Monica Brown, Legislative Fiscal Office

Meeting Date: June 8, 2011

Agency
Oregon Student Assistance Commission

Budget Page
B-16

LFO Analysis Page
14

Biennium
2011-13

Budget Summary*

	2009-11		2011-13		2011-13		Committee Change from	
	Legislatively Approved Budget (1)	Current Service Level	Governor's Budget	2011-13 Committee Recommendation	\$ Change	% Change	2009-11 Leg Approved	
General Fund	\$ 87,773,980	\$ 103,976,107	\$ 114,970,615	\$ 99,925,231	\$ 12,151,251	+13.8%		
Lottery Funds	\$ 8,940,885	\$ 3,914,670	\$ 2,630,172	\$ 2,630,172	\$ (6,310,713)	-70.6%		
Other Funds	\$ 7,426,424	\$ 7,426,370	\$ 21,313,784	\$ 21,463,316	\$ 14,036,892	+189.0%		
Other Funds Nonlimited	\$ 11,883,623	\$ 13,343,826	\$ 0	\$ 0	\$ (11,883,623)	-100.0%		
Federal Funds	\$ 1,791,006	\$ 770,228	\$ 727,244	\$ 0	\$ (1,791,006)	-100.0%		
Total	\$ 117,815,918	\$ 129,431,201	\$ 139,641,815	\$ 124,018,719	\$ 6,202,801	+5.3%		

Position Summary

Authorized Positions	30	28	28	28	-2
Full-time Equivalent (FTE) Positions	26.66	25.83	26.33	26.33	(0.33)

(1) Includes adjustments through March 2011.

* Excludes Capital Construction expenditures

Summary of Revenue Changes

The Oregon Student Assistance Commission (OSAC) receives General Fund to support Opportunity Grants, the Access to Student Assistance Programs in Reach of Everyone (ASPIRE) program, the Student Childcare program, the Nursing Faculty Loan Repayment programs, and the Nursing Services program. It also provides support to the Office of Degree Authorization and agency administration.

Twenty-five percent of Lottery Funds interest earnings from the Education Stability Fund are allocated for Opportunity Grants.

The Commission's largest source of Other Fund revenues is donations from individuals and organizations to fund scholarship awards; a percentage of donations is retained for administration of the private scholarship program. The Commission also receives transfers from other agencies to provide student assistance. The Office of Degree Authorization charges fees for reviewing degrees from private post-secondary institutions.

The federal Leveraging Educational Assistance Partnership (LEAP) and Special Leveraging Educational Assistance Partnership (SLEAP) programs, previously received from the U.S. Department of Education to supplement the Opportunity Grant program, have been eliminated at the federal level. As a result, the Subcommittee eliminated Federal Funds expenditure limitation from the Opportunity Grant program.

Summary of Education Subcommittee Action

The Subcommittee approved a budget of \$124,018,719 total funds including \$99,925,231 General Fund, \$2,630,172 Lottery Funds, and 26.33 full-time equivalent positions (FTE). General Fund is increased from the 2009-11 Legislatively Approved Budget through March 2011 (LAB) by 13.8 percent and total funds are increased by 5.3 percent. Lottery Funds are reduced by 70.6 percent.

The recommended budget for this agency includes a reduction of General Fund for a supplemental ending balance. The reduction is intended to be applied against spending levels in the second year of the biennium and to not affect program delivery in the first year. To reinforce that intent, the agency's budget bill includes specific language allowing the agency to expend up to 54 percent of its total biennial General Fund appropriation in the first year of the biennium.

The amount of the reduction for the supplemental ending balance may be restored during the February 2012 session to the agency for the second year of the biennium depending on economic conditions. Therefore, the Co-Chairs of the Joint Committee on Ways and Means expect the agency director to closely monitor the quarterly revenue forecast and other economic indicators to gauge adequacy of funding in the second year and manage the budget accordingly.

Office Operations

The Office Operations program unit includes all agency staff and non-Special Payments expenditures with the exception of those in the Office of Degree Authorization. It is responsible for all agency-wide administrative functions including agency leadership, budget formulation, fiscal control, and personnel administration. Program staff administer all of the agency's student financial aid programs and the ASPIRE program and disseminate information about student financial aid programs to educational institutions, state agencies, the Legislature, and the public. The program unit also maintains the computer hardware, software, and network connections necessary for the processing and dissemination of student financial aid data.

The Subcommittee approved a budget of \$4,773,391 total funds including \$2,090,798 General Fund, and 24.33 FTE. General Fund is reduced from the 2009-11 LAB by 11.5 percent while total funds are increased by 1.3 percent.

The Subcommittee took the following actions:

- Approved the base budget and essential packages.
- Approved Package 083 that adjusts 2011-13 expenditure limitation for grants received from Incight and the YMCA; authority to expend funds for these grants was approved by the Emergency Board at its September 2010 meeting.
- Approved Package 086 that eliminates inflation and Package 087 that reduces Personal Services by 5.5 percent.
- Approved Package 092 that shifts most funding for the ASPIRE program to Other Funds. The package eliminates one permanent position, establishes two limited duration positions, and eliminates funding for temporary employees.
- Modified Package 105 that eliminates a permanent half-time internal auditor that the agency was unable to fill and provides expenditure limitation for contracted auditing services. The Subcommittee reduced funding for contracted audit services by \$38,974 General Fund and \$11,565 Other Funds resulting in a total of \$50,000 available for auditing services.
- Approved Package 801 cutting Services and Supplies by 6.5 percent, reducing General Fund by \$23,210.

- Approved Package 819 that reduces General Fund by \$75,832 to create a supplemental ending balance that may be appropriated to the agency in the 2012 legislative session.

Other Programs

The Other Programs unit includes the following programs: the Oregon Nursing Services Program for nurses working in nursing shortage areas, Nursing Faculty Loan Repayment for nurses engaged in teaching activities, the Scholarship Program for Former Foster Children, over 400 privately funded scholarship programs, Individual Education Accounts in the JOBS Plus Program, the Robert C. Byrd Scholarship Program, the ASPIRE Volunteer Student Advisory Program, and the Oregon Scholars Program.

The Subcommittee approved a budget of \$19,228,932 total funds including \$941,624 General Fund. Total funds are increased from the 2009-11 LAB by 9.3 percent while General Fund is reduced by 38.3 percent.

The Subcommittee took the following actions:

- Approved the base budget and essential packages.
- Approved Package 085 that biennializes the 2010 allotment reduction and Package 086 that eliminates inflation.
- Modified Package 090 that reduces the Nursing Faculty Loan program to the amount committed during the 2011-13 biennium to specific individuals; no new awards will be made. The Subcommittee shifted \$50,364 from General Fund to Other Funds as the 2009-11 General Fund appropriation, carried forward as Other Funds, is sufficient to cover Nursing Faculty Loan Repayment commitments in 2011-13.
- Approved Package 092 that shifts support for the ASPIRE program from General Fund to Other Funds. The package also shifts all Other Funds Non-limited expenditures to Other Funds Limited, removing non-limited expenditure authority from the OSAC budget.
- Approved Package 819 that reduces General Fund by \$34,152 to create a supplemental ending balance that may be appropriated to the agency in the 2012 legislative session.

Opportunity Grants

This program includes funding for the Oregon Opportunity Grant program, consisting of General Fund, Lottery Funds from dedicated earnings of the Education Stability Fund, and unclaimed Individual Education Account funds from the Jobs Plus program.

The Subcommittee approved a budget of \$99,549,745 total funds including \$96,764,828 General Fund and \$2,630,172 Lottery Funds. Total funding for Opportunity Grants is increased by 4.8 percent from the 2009-11 LAB. This includes a 15.7 percent increase in General Fund, a 70.6

percent reduction of Lottery Funds, elimination of Federal Funds, and shift of Other Funds Non-limited to Other Funds limited with no net increase. No FTE are included in the program unit.

The Subcommittee took the following actions:

- Approved the base budget and essential packages.
- Approved Package 085 that biennializes the 2010 allotment reductions and Package 086 that eliminates inflation.
- Approved Package 090 that, in combination with Package 092 increases funding for the Oregon Opportunity Grant program to the Governor's recommended level of \$111.5 million General Fund, \$2.6 million Lottery Funds, and \$115 million total funds.
- Approved Package 092 that reduces Lottery Funds to balance to the December 2010 revenue forecast. The package also shifts Other Funds Non-limited expenditures to Other Funds Limited, removing non-limited expenditure authority from the OSAC budget.
- Approved Package 810 that reduces funding for the Opportunity Grant program to \$103.2 million, before the Package 819 reduction to create a supplemental statewide ending balance.
- Approved Package 819 that reduces General Fund by \$3,605,000 to create a supplemental ending balance that may be appropriated to the agency in the 2012 legislative session.

Funding for the Opportunity Grant includes \$46 million for the 2011-12 academic year and \$57 million for the 2012-13 academic year, assuming appropriation of the \$3.6 million supplemental ending balance holdback during the 2012 legislative session. These amounts reflect the awards already made by OSAC in the spring of 2011 for 2011-12 and the Governor's proposal for the 2012-13 academic year.

Office of Degree Authorization

The Office of Degree Authorization (ODA) approves requests by Oregon private institutions, non-Oregon colleges, and educational organizations to offer academic degrees in the state. It reviews proposals for new publicly funded post-secondary education programs and instructional locations to ensure that one publicly subsidized segment does not detrimentally impact another public segment or any private institution. ODA enforces state law against presenting fraudulent or substandard academic degrees as a public credential.

The Subcommittee approved a budget of \$127,981 General Fund, \$338,670 Other Funds, and 2.00 FTE. General Fund is reduced from the 2009-11 LAB by 53.6 percent while Other Funds is increased by 41.2 percent, resulting in a total funds reduction of 9.5 percent. FTE is unchanged.

The Subcommittee took the following actions:

- Approved the base budget and essential packages.

- Approved Package 086 that eliminates inflation and Package 087 that reduces Personal Services by 5.5 percent.
- Approved Package 801 cutting Services and Supplies by 6.5 percent which reduces General Fund by \$2,477.
- Approved Package 810 that shifts funding for a Program Analyst 2 position and the Services and Supplies budget to 100 percent Other Funds based on updated projections of the program's cash balance. The action reduces General Fund by \$110,733 and increases Other Funds by the same amount.
- Approved Package 819 that reduces General Fund by \$4,642 to create a supplemental ending balance that may be appropriated to the agency in the 2012 legislative session.

Summary of Performance Measure Action

The Subcommittee approved the measures and targets. The attached Legislatively Adopted 2011-13 Key Performance Measures form contains the approved measures and targets.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 5043-A

Oregon Student Assistance Commission
 Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2009-11 Legislatively Approved Budget at March 2011 *	\$87,773,980	\$8,940,885	\$7,426,424	\$11,883,623	\$1,791,006	\$0	\$117,815,918	30	26.66
2011-13 ORBITS printed Current Service Level (CSL)*	\$103,976,107	\$3,914,670	\$7,426,370	\$13,343,826	\$770,228	\$0	\$129,431,201	28	25.83
2011-13 Governor's Recommended Budget *	\$114,970,615	\$2,630,172	\$21,313,784	\$0	\$727,244	\$0	\$139,641,815	28	26.33
<u>SUBCOMMITTEE ADJUSTMENTS (from GRB)</u>									
<u>SCR 001: Office Operations</u>									
Package 105: Internal Audit Restructure									
Services and Supplies	(38,974)	0	(11,565)	0	0	0	(50,539)	0	0.00
Package 801: Services and Supplies reduction									
Services and Supplies	(23,210)	0	0	0	0	0	(23,210)	0	0.00
Package 819 Supplemental Statewide Ending Balance									
Personal Services	(65,511)	0	0	0	0	0	(65,511)	0	0.00
Services and Supplies	(10,321)	0	0	0	0	0	(10,321)	0	0.00
<u>SCR 002: Other Programs</u>									
Package 090: Analyst Adjustments									
Special Payments									
Dist to Individuals	(50,364)	0	50,364	0	0	0	0	0	0.00
Package 819 Supplemental Statewide Ending Balance									
Special Payments	(34,152)	0	0	0	0	0	(34,152)	0	0.00
<u>SCR 003: Opportunity Grants</u>									
Package 810 LFO Analyst Adjustments									
Special Payments									
Dist to Individuals	(11,100,000)	0	0	0	(727,244)	0	(11,827,244)	0	0.00
Package 819 Supplemental Statewide Ending Balance									
Special Payments									
Dist to Individuals	(3,605,000)	0	0	0	0	0	(3,605,000)	0	0.00
<u>SCR 004: Office of Degree Authorization</u>									
Package 801: Services and Supplies reduction									
Services and Supplies	(2,477)	0	0	0	0	0	(2,477)	0	0.00

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
Package 810: LFO Analyst Adjustments									
Personal Services	(75,108)	0	75,108	0	0	0	0	0	0.00
Services and Supplies	(35,625)	0	35,625	0	0	0	0	0	0.00
Package 819 Supplemental Statewide Ending Balance									
Personal Services	(4,642)	0	0	0	0	0	(4,642)	0	0.00
TOTAL ADJUSTMENTS	(\$15,045,384)	\$0	\$149,532	\$0	(\$727,244)	\$0	(\$15,623,096)	0	0.00
SUBCOMMITTEE RECOMMENDATION *	\$99,925,231	\$2,630,172	\$21,463,316	\$0	\$0	\$0	\$124,018,719	28	26.33
% Change from 2009-11 Leg Approved Budget	13.84%	-70.58%	189.01%	-100.00%	-100.00%	0.00%	5.26%	-6.67%	-1.24%
% Change from 2011-13 Current Service Level	-3.90%	-32.81%	189.01%	-100.00%	-100.00%	0.00%	-4.18%	0.00%	1.94%
% Change from 2011-13 Governor's Recommended Budget	-13.09%	0.00%	0.70%	0.00%	-100.00%	0.00%	-11.19%	0.00%	0.00%

* Excludes Capital Construction Expenditures

Legislatively Approved 2011-2013 Key Performance Measures

Agency: STUDENT ASSISTANCE COMMISSION, OREGON

Mission: To assist Oregon students and their families in attaining a postsecondary education and to enhance the value, integrity, and diversity of Oregon's college programs.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2012	Target 2013
2 - Time to complete a degree program review.		Approved KPM	4.96	4.00	4.00
3 - Ratio of administrative dollars to private and public Scholarship dollars awarded to students.		Approved KPM	18.85	18.60	18.60
5 a - Percentage of new program proposals requiring ODA involvement – New program application denial rate.		Approved KPM	2.00	2.00	2.00
5 b - Total program applications processed by ODA.		Approved KPM	83.00	58.00	58.00
8 - Persistence rates over 4 years for students at 4-year institutions who are eligible and awarded an OOG.		Approved KPM	72.40	73.00	73.00
9 - Completion rates (graduated within 6 years) for students at 4-year institutions who are eligible and awarded an OOG.		Approved KPM	69.00	61.00	61.00
10 - Completion rates (graduated within 3 years) for students at community colleges who are eligible and awarded an OOG.		Approved KPM	21.20	18.00	18.00
12 - Percentage of students of color served by OSAC programs (i.e., disaggregate measures to track race/ethnicity of beneficiaries of OSAC program services).		Approved KPM	14.10	20.00	20.00
14 - Percent of total best practices met by the Board of Commissioners.		Approved KPM	91.10	100.00	100.00
15 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Accuracy	Approved KPM	90.90	90.00	90.00
15 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Availability of Information	Approved KPM	90.00	90.00	90.00

Agency: STUDENT ASSISTANCE COMMISSION, OREGON

Mission: To assist Oregon students and their families in attaining a postsecondary education and to enhance the value, integrity, and diversity of Oregon's college programs.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2012	Target 2013
15 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Expertise	Approved KPM	98.70	90.00	90.00
15 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Helpfulness	Approved KPM	97.40	90.00	90.00
15 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Overall	Approved KPM	98.70	90.00	90.00
15 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Timeliness	Approved KPM	94.40	90.00	90.00
16 - Remaining financial need after known grant assistance		Approved KPM	60.20	64.50	64.50
17 - Impact of Opportunity Grants on enrollment of eligible students.		Approved KPM	29.88	31.00	31.00

LFO Recommendation:

Approve.

Sub-Committee Action:

Approve.

**76th OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session
BUDGET REPORT AND MEASURE SUMMARY**

JOINT COMMITTEE ON WAYS AND MEANS

MEASURE: SB 5508-A

Carrier – House: Rep. Richardson

Carrier – Senate: Sen. Devlin

Action: Do Pass as Amended and as Printed A-Engrossed

Vote: 24 – 0 – 1

House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher, Whisnant
– Nays:
– Exc:

Senate – Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Whitsett, Winters
– Nays:
– Exc: Verger

Prepared By: Sheila Baker, Legislative Fiscal Office

Reviewed By: Daron Hill, Legislative Fiscal Office

Meeting Date: June 29, 2011

<u>Agency</u>	<u>Budget Page</u>	<u>LFO Analysis Page</u>	<u>Biennium</u>
Emergency Board	L-1	263	2011-13
Various Agencies			2009-11

2011-13 Budget Summary*

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<u>Emergency Board</u>				
General Fund - General Purpose	-	-	\$ 25,000,000	\$ 25,000,000
General Fund - Special Purpose Appropriations				
Department of Human Services/ Oregon Health Authority			\$ 8,000,000	\$ 8,000,000
Department of Justice			\$ 2,000,000	\$ 2,000,000
<u>Various Agencies -- see Attachment A</u>				
General Fund	-	-	\$ (3,802,558)	\$ (3,802,558)
General Fund Debt Service	-	-	\$ (17,335,341)	\$ (17,335,341)
Lottery Funds	-	-	\$ (72,114)	\$ (72,114)
Lottery Funds Debt Service	-	-	\$ (24,405,711)	\$ (24,405,711)
Other Funds	-	-	\$ (8,304,448)	\$ (8,304,448)
Other Funds Debt Service	-	-	\$ (25,605,072)	\$ (25,605,072)
Federal Funds	-	-	\$ (2,633,061)	\$ (2,633,061)
<u>ADMINISTRATION PROGRAM AREA</u>				
<u>Department of Administrative Services</u>				
General Fund	-	-	\$ 1,325,000	\$ 1,325,000
Lottery Funds Debt Service	-	-	\$ 903,119	\$ 903,119
Other Funds	-	-	\$ 19,514,631	\$ 19,514,631
<u>Office of the Governor</u>				
General Fund	-	-	\$ 3,000,000	\$ 3,000,000
Federal Funds	-	-	\$ 825,616	\$ 825,616
<u>Secretary of State</u>				
General Fund	-	-	\$ 80,000	\$ 80,000
Other Funds	-	-	\$ 380,312	\$ 380,312
Federal Funds	-	-	\$ 634,419	\$ 634,419

*Excludes Capital Construction

2011-13 Budget Summary*

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<u>CONSUMER AND BUSINESS SERVICES PROGRAM AREA</u>				
<u>Oregon Health Licensing Agency</u>				
Other Funds	-	-	\$ 46,356	\$ 46,356
<u>Real Estate Agency</u>				
Other Funds	-	-	\$ 496,400	\$ 496,400
<u>ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA</u>				
<u>Oregon Business Development Department</u>				
Lottery Funds	-	-	\$ 1,300,000	\$ 1,300,000
Other Funds	-	-	\$ 106,207	\$ 106,207
Other Funds Nonlimited	-	-	\$ 10,000,000	\$ 10,000,000
<u>Housing and Community Services Department</u>				
Other Funds	-	-	\$ (4,879,057)	\$ (4,879,057)
<u>Department of Veterans' Affairs</u>				
General Fund	-	-	\$ 800,000	\$ 800,000
<u>EDUCATION PROGRAM AREA</u>				
<u>Department of Education</u>				
General Fund	-	-	\$ 2,327,153	\$ 2,327,153
Lottery Funds	-	-	\$ 2,822,847	\$ 2,822,847
Other Funds	-	-	\$ 625,000	\$ 625,000
<u>Department of Community Colleges and Workforce Development</u>				
General Fund	-	-	\$ 3,900,000	\$ 3,900,000
General Fund Debt Service	-	-	\$ (363,510)	\$ (363,510)
<u>Oregon University System</u>				
General Fund	-	-	\$ (8,974,046)	\$ (8,974,046)
General Fund Debt Service	-	-	\$ 5,660,047	\$ 5,660,047
Other Funds	-	-	\$ 1,753,642	\$ 1,753,642

*Excludes Capital Construction

2011-13 Budget Summary*

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<u>HUMAN SERVICES PROGRAM AREA</u>				
<u>Department of Human Services</u>				
General Fund	-	-	\$ 2,753,263	\$ 2,753,263
Federal Funds	-	-	\$ 5,077,079	\$ 5,077,079
<u>Oregon Health Authority</u>				
General Fund	-	-	\$ 600,000	\$ 600,000
Other Funds	-	-	\$ 14,205,000	\$ 14,205,000
Federal Funds	-	-	\$ 23,360,000	\$ 23,360,000
<u>JUDICIAL BRANCH</u>				
<u>Judicial Department</u>				
General Fund	-	-	\$ 30,497,095	\$ 30,497,095
General Fund Debt Service	-	-	\$ (486,738)	\$ (486,738)
Other Funds	-	-	\$ (28,627,911)	\$ (28,627,911)
<u>LEGISLATIVE BRANCH</u>				
<u>Legislative Counsel Committee</u>				
Other Funds	-	-	\$ (275,000)	\$ (275,000)
<u>NATURAL RESOURCES PROGRAM AREA</u>				
<u>State Department of Agriculture</u>				
Lottery Funds	-	-	\$ 543,000	\$ 543,000
<u>State Department of Energy</u>				
Other Funds	-	-	\$ 500,000	\$ 500,000
<u>State Department of Fish and Wildlife</u>				
Other Funds Debt Service	-	-	\$ 726,928	\$ 726,928

*Excludes Capital Construction

2011-13 Budget Summary*

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<u>State Forestry Department</u>				
Other Funds	-	-	\$ 114,881	\$ 114,881
<u>Water Resources Department</u>				
General Fund	-	-	\$ 487,062	\$ 487,062
<u>PUBLIC SAFETY PROGRAM AREA</u>				
<u>Oregon Criminal Justice Commission</u>				
Other Funds	-	-	\$ 176,384	\$ 176,384
<u>Department of Justice</u>				
General Fund	-	-	\$ 600,000	\$ 600,000
<u>Oregon Military Department</u>				
General Fund Debt Service	-	-	\$ 618,000	\$ 618,000
Other Funds	-	-	\$ 7,657,737	\$ 7,657,737
<u>Oregon Youth Authority</u>				
General Fund	-	-	\$ 300,000	\$ 300,000
<u>TRANSPORTATION PROGRAM AREA</u>				
<u>Department of Transportation</u>				
General Fund	-	-	\$ 2,000,000	\$ 2,000,000
Other Funds	-	-	\$ 13,053,627	\$ 13,053,627
<u>2011-13 Budget Summary</u>				
General Fund Total	-	-	\$ 58,985,427	\$ 58,985,427
Lottery Funds Total	-	-	\$ (18,908,859)	\$ (18,908,859)
Other Funds Total	-	-	\$ 1,665,617	\$ 1,665,617
Federal Funds Total	-	-	\$ 27,264,053	\$ 27,264,053

*Excludes Capital Construction

2009-11 Supplemental Appropriations

	<u>2009-11 Legislatively Approved Budget</u>	<u>2009-11 Committee Recommendation</u>	<u>Committee Change</u>
<u>Public Utility Commission</u>			
Other Funds	-	\$ 10,000	\$ 10,000
<u>Oregon University System (Department of Higher Education)</u>			
Federal Funds	-	\$ 3,550	\$ 3,550
<u>Judicial Department</u>			
General Fund	-	\$ 499,999	\$ 499,999
<u>Public Defense Services Commission</u>			
General Fund	-	\$ 802,570	\$ 802,570
<u>Oregon Watershed Enhancement Board</u>			
Federal Funds	-	\$ 800,000	\$ 800,000
<u>Department of Transportation</u>			
Lottery Funds Debt Service	-	\$ 2	\$ 2

2011-13 Position Summary

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<u>Office of the Governor</u>				
Authorized Positions	-	-	3	3
Full-time Equivalent (FTE) positions	-	-	2.50	2.50
<u>Secretary of State</u>				
Authorized Positions	-	-	1	1
Full-time Equivalent (FTE) positions	-	-	0.50	0.50
<u>Department of Community Colleges and Workforce Development</u>				
Authorized Positions	-	-	1	1
Full-time Equivalent (FTE) positions	-	-	1.00	1.00
<u>Department of Education</u>				
Authorized Positions	-	-	1	1
Full-time Equivalent (FTE) positions	-	-	1.00	1.00
<u>State Commission on Children and Families</u>				
Authorized Positions	-	-	0	0
Full-time Equivalent (FTE) positions	-	-	(0.25)	(0.25)
<u>State Department of Energy</u>				
Authorized Positions	-	-	2	2
Full-time Equivalent (FTE) positions	-	-	2.00	2.00
<u>Water Resources Department</u>				
Authorized Positions	-	-	2	2
Full-time Equivalent (FTE) positions	-	-	2.00	2.00

Summary of Revenue Changes

The General Fund appropriations made in the bill are within resources available as projected in the May 2011 economic and revenue forecast by the Department of Administrative Services Office of Economic Analysis, supplemented by transfers from various agency accounts to the General Fund for general governmental purposes as authorized in Senate Bill 939, plus other actions to reduce state agency expenditures.

Summary of Capital Construction Subcommittee Action

Senate Bill 5508 appropriates General Fund to the Emergency Board for general purpose and targeted special purpose appropriations, and makes other adjustments to individual agency budget and position authority as described below.

Emergency Board

The Emergency Board allocates General Fund and provides Lottery Funds, Other Funds, and Federal Funds expenditure limitation to state agencies for unanticipated needs in approved agency budgets when the Legislature is not in session. The Subcommittee appropriated \$25 million General Fund to the Emergency Board for general purposes.

Senate Bill 5508 makes two special purpose appropriations to the Emergency Board, totaling \$10 million General Fund:

- \$8 million General Fund for the Department of Human Services and/or the Oregon Health Authority for caseloads or costs for programs and services. This appropriation is in addition to the resources, and the special purpose appropriation to the Emergency Board, included in the budget bills for the Department of Human Services (House Bill 5030) and the Oregon Health Authority (Senate Bill 5529).
- \$2 million General Fund for the Department of Justice for: 1) the on-going legal costs associated with the state's defense of the revenue stream generated from the Master Settlement Agreement entered into with major tobacco companies; and 2) the Defense of Criminal Convictions program. This appropriation is in addition to the resources included in the budget bill for the Department of Justice (Senate Bill 5518).

If these special purpose appropriations are not allocated by the Emergency Board before December 1, 2012, any remaining funds become available to the Emergency Board for general purposes.

Adjustments to Approved 2011-13 Budgets

OMNIBUS ADJUSTMENTS

Omnibus adjustments reflect savings in multiple agencies based on reductions in Department of Administrative Services' assessments and charges for services, including the State Data Center; Secretary of State audit assessments; and Office of Administrative Hearings charges. Agencies will need to reconcile these changes in the appropriate line items with consideration for the 6.5% overall reduction in services and supplies applied to most agency budgets and reductions in uniform/self-support rent charges. Debt service costs are also adjusted based on

updated bonding information, including a net \$24.4 million reduction in Lottery Funds debt service costs. The combined results of these changes on individual agency budgets are shown in Attachment A. Total savings are \$21.1 million General Fund, \$24.5 million Lottery Funds, \$33.9 million Other Funds, and \$2.6 million Federal Funds.

ADMINISTRATION

Oregon Department of Administrative Services

Senate Bill 5508 includes General Fund appropriations to the Department for the following programs:

- \$100,000 for the Confluence Project, a collaborative effort of Pacific Northwest tribes, civic groups from Washington and Oregon, artists, architects, and landscape designers. Each of its seven sites along the Columbia River features an art installation interpreting the area's ecology and history.
- \$400,000 for the Boardman Health Clinic, which gives Columbia River Community Health Services the amount needed to complete the funding package for this project. The new 15,000 square foot medical facility replaces a 5,000 square foot building that can no longer expand with the existing footprint.
- \$400,000 for Southwestern Oregon Community College's Curry Campus project. The money will help finish equipping and furnishing the facility.
- \$425,000 for Port Orford to purchase a building for the planned marine reserve research and interpretive center.

The Subcommittee added \$19,514,631 Other Funds for costs of issuance and special payments associated with the distribution of proceeds from several Lottery Bond sales; projects are detailed below and approved in the Lottery Bond bill (House Bill 5036). Also included is \$903,119 Lottery Funds to cover the 2011-13 debt service on those bonds.

- \$3,251,756 Other Funds for disbursement to the Port of Morrow for the purpose of Willow Creek/Sage Center Improvements, including construction of sidewalks or other walkways. For debt service, \$173,981 Lottery Funds is approved.
- \$6,478,890 Other Funds for disbursement to the City of Hermiston for the purpose of acquiring, developing, constructing and equipping the Eastern Oregon Trade Center. For debt service, \$346,294 Lottery Funds is approved.
- \$2,950,809 Other Funds for disbursement to the Milton-Freewater Water Control District for public infrastructure improvements, including levee restoration/repair projects and bridge projects in Milton-Freewater and surrounding areas. For debt service, \$157,711 Lottery Funds is approved.
- \$2,549,322 Other Funds for disbursement to the Oregon Historical Society for payment of mortgage costs associated with the society's storage facility in Gresham. For debt service, \$225,133 Lottery Funds is approved.
- \$4,283,854 Other Funds for disbursement to the Lane Transit District for the West Eugene EmX Extension; this project supports the acquisition, construction and procurement of the components of an extension of the bus rapid transit system in west Eugene. Debt service for this project was included as part of the omnibus adjustments mentioned previously.

Office of the Governor

The Subcommittee appropriated \$3 million General Fund and increased Federal Funds expenditure limitation by \$825,616 for the purpose of implementing Senate Bill 909, which creates the Oregon Education Investment Board and the Early Learning Council. Three positions (2.50 FTE) were also approved: a Chief Investment Officer and Early Learning Systems Director (both Principal Executive/Manager G) and one half-

time Executive Support Specialist 2. An estimated \$354,067 General Fund will be spent on Personal Services and services and supplies. The Governor's Office anticipates expending the balance of the General Fund resources for professional services contracts for change management, development of a school-readiness assessment tool, and development of a comprehensive early childhood education and care budget. The federal funds, from the federal State Early Childhood Advisory Council grant received during the 2009-11 biennium, will support the Early Learning System Director, the half-time executive support position, associated services and supplies and Professional Services costs for the work of the Early Learning Council.

Secretary of State

The budget for the Secretary of State is increased by \$80,000 General Fund for House Bill 2257, which expands electronic filing requirements of statements to the Elections Division; by \$380,312 Other Funds for House Bill 3247, which requires the agency to establish the "One Stop Shop for Oregon Business" internet portal; and by \$634,419 Federal Funds for two federal grants, with the understanding that the Department of Administrative Services will unschedule the Federal Funds expenditure limitation pending award of the grants. One limited-duration Operations and Policy Analyst 2 position (0.50 FTE) is also established for development of the internet portal. The General Fund appropriation is to finance one-time costs and will be phased out in development of the agency's 2013-15 biennium budget. All but \$75,000 of the Other Funds for the internet portal will also be phased out in the development of the 2013-15 biennium budget. The remaining \$75,000 is projected to cover the ongoing maintenance costs of the internet portal.

CONSUMER AND BUSINESS SERVICES

Oregon Health Licensing Agency

The Subcommittee approved \$46,356 Other Funds expenditure limitation to support licensing and regulatory oversight of Polysomnographic Technologists within the Respiratory Therapist and Polysomnographic Technologist Licensing Board, as established in Senate Bill 723. The Other Funds revenue results from applications, licensure, renewals, and other fees associated with licensing the Polysomnographic Technologists.

Real Estate Agency

The Other Funds expenditure limitation for the agency is increased by \$496,400 to cover expenses for an online licensing system. The agency received a \$500,000 limitation for this project during the 2009-11 biennium. However, due to delays in project implementation, vendor payments will not be made until the first quarter of the 2011-13 biennium.

ECONOMIC AND COMMUNITY DEVELOPMENT

Oregon Business Development Department

Senate Bill 5508 establishes \$1.3 million in new Lottery Funds expenditure limitation for the Department. Of this amount, \$1 million is established for identifying regional governance solutions to improve economic development opportunities and for developing a West Coast strategy to create jobs while reducing carbon emissions and the costs of doing business by retrofitting and redesigning the built environment. The remaining \$300,000 is established for a pilot project providing economic gardening services. An additional \$106,207 Other Funds expenditure limitation is provided for payment of costs to issue lottery revenue bonds for the Department. Bond proceeds will provide the source

of these Other Funds. These bonds are associated with the authorization in House Bill 5036 of \$10,000,000 of lottery revenue bond proceeds for infrastructure financing. A total of \$10,000,000 of lottery revenue bond proceeds will be deposited into the Special Public Works Fund and the Water/Waste Water Fund, where they will be used to provide loans and grants to municipalities with eligible infrastructure projects. The Department is authorized to make these loans and grant payments as Nonlimited Other Funds. The Lottery Funds, Other Funds, and Nonlimited Other Funds expenditures are one-time expenditures that will be phased out in the development of the Department's 2013-15 biennium budget.

Of the Lottery Funds available to the Department in the 2011-13 biennium budget, the amount of \$20,000 is designated for the purpose of promoting Oregon businesses at the 2011 and 2012 China International Fairs for Investment & Trade in Xiamen, China.

Housing and Community Services Department

Other Funds expenditure limitation for the Housing and Community Services Department is reduced by \$4,879,057 to reconcile the amount of Lottery Bond proceeds approved in the Capital Construction budget for the purpose of preserving low income housing with expiring federal subsidies. The low income housing preservation package is anticipated to provide gap financing to preserve about 125 units of affordable housing. The total amount approved is \$5,000,000 Other Funds for project costs and \$120,943 Other Funds for costs of issuance.

Department of Veterans' Affairs

Senate Bill 5508 appropriates a total of \$800,000 General Fund to the Department of Veterans' Affairs for the following purposes:

- \$350,000 to augment payments to county veterans' service organizations for the 2011-13 biennium.
- \$350,000 in one-time funding for interim operation of the Military HelpLine service for veterans until federal funding is secured for the service by the Oregon Military Department.
- \$100,000 in one-time funding to provide assistance with medical transportation to veterans who use wheelchairs.

EDUCATION

Department of Education

The State School Fund is adjusted in Senate Bill 5508 to reflect a rebalance of statewide resources, decreasing General Fund and increasing Lottery Funds expenditure limitation by \$2,822,847.

The Subcommittee approved a one-time appropriation of \$150,000 General Fund for the For Inspiration and Recognition of Science and Technology (FIRST) program.

The Oregon Court of Appeals affirmed a ruling against the Department of Education for breach of contract with Vantage Learning which provided standardized testing in Oregon schools. The resulting judgments total \$3.5 million plus accrued interest at 9% per annum from October 2006 to date of payment, which will exceed \$5 million in total. The Subcommittee approved \$5 million General Fund to assist in covering this liability. The Department estimates that approximately \$2.4 million may be available within its existing 2009-11 legislatively approved budget that would otherwise be reverted to the General Fund. The Department is to first utilize its 2009-11 legislatively approved budget to the greatest

extent possible to address the payments due to Vantage Learning; any remaining balance due may be paid from this new appropriation. Any remaining funds from the \$5 million will be disappropriated when the Legislature convenes in 2012.

One position (1.00 FTE) is established for the Director of the Office of Regional Educational Services approved in Senate Bill 250.

The Subcommittee approved an increase of \$625,000 Other Funds expenditure limitation for the Oregon School for the Deaf (OSD) to support building improvements, repairs and maintenance costs, with the understanding that the Department of Administrative Services (DAS) will unschedule \$450,000 pending a joint report from DAS Facilities Division and OSD. The \$175,000 that is not uncheduled is for replacing carpet in the elementary/middle school building and the building used for the infirmary, food service and administration, as the old carpet is a safety hazard for children. Consistent with the direction provided by the Emergency Board in December 2010, the agency and DAS shall bring forward a five-year maintenance plan that is inclusive of funding available within the existing operating budget, community donations, proceeds from the sale of the School for the Blind, and any resources available from other state agencies. The report should also include an update on facility utilization with the improvements sponsored by the Extreme Makeover: Home Edition program. This report shall be considered in conjunction with the work of a legislative interim work group to review deferred maintenance needs and sustainability of the OSD and the staffing model prepared by ODE in response to a budget note adopted with House Bill 5020 (2011) prior to rescheduling the balance of the expenditure limitation.

Department of Community Colleges and Workforce Development

The Subcommittee approved a net increase of \$3.54 million General Fund for the following purposes:

- \$3.4 million General Fund for Oregon's National Career Readiness Certificate (NCRC) and on-the-job training programs which support the Governor's "Getting Oregon Back to Work" initiative. The Subcommittee also approved establishing one limited duration Program Analyst position (1.00 FTE) to support the NCRC. The position is grant funded and the Department has sufficient Federal Funds expenditure limitation.
- \$500,000 General Fund for a one-time expenditure of \$100,000 to the Trucking Solutions Consortium for administration and \$400,000 for a loan program for students participating in commercial driver license training. These loans are not part of a State program and funding is provided only to establish the private program.
- Decreased debt service by \$363,510 to reflect updated principal and interest payments following the April 2011 sale of Article XI-G bonds.

Oregon University System

The Oregon University System (OUS) budget is adjusted in Senate Bill 5508 to reflect the fiscal impact of Senate Bill 242. The OUS budget was reduced \$7,440,000 General Fund to reflect the System now retaining interest on all monies it receives. The interest on tuition and other revenues was previously deposited in the General Fund. To mitigate the impact of this change on the General Fund, OUS agreed to a reduction in its base budget to offset the lost General Fund revenues. OUS is further directed to phase-out an additional \$14,603,000 General Fund during development of its 2013-15 budget request to reflect the 2013-15 lost General Fund revenue estimate of \$22,043,000. Additional changes due to approval of Senate Bill 242 include a \$1,947,230 General Fund reduction to eliminate funding included in the budget to pay Department of Justice costs now that OUS will no longer be represented by the State. OUS estimates it will cost more to retain outside legal counsel, however, so the budget was increased by \$2,307,230 Other Funds to accommodate the increase in legal costs. Reductions of \$236,816 General Fund and

\$1,018,168 Other Funds are made to reflect OUS not paying DAS assessments after July 1, 2012. Additional Other Funds adjustments related to the fiscal impact of Senate Bill 242 include adding \$250,000 for a risk management consultant, \$200,000 for a study on alternative health plans, and \$14,580 due to increasing the membership of the Board of Higher Education to 15 people. Overall, these changes reduce the OUS budget for education and general services by \$9.6 million General Fund and add \$1.8 million Other Funds expenditure limitation. For complete details on the fiscal effects of Senate Bill 242, see the fiscal impact statement issued for Senate Bill 242-C.

Senate Bill 5508 also appropriates \$5,660,047 General Fund for debt service on outstanding Article XI-Q general obligation bonds. The budget for OUS included no debt service for these bonds, which have largely replaced the use of Certificates of Participation.

The Subcommittee approved an additional \$500,000 General Fund for Dispute Resolution services at the University of Oregon and an additional \$150,000 General Fund for the Labor Education Research Center at the University of Oregon. Both increases were made as one time additions in General Fund support for the 2011-13 biennium only.

HUMAN SERVICES

Oregon Health Authority

The Subcommittee approved an additional \$13.9 million Other Funds and \$23.3 million Federal Funds expenditure limitation for the increased hospital benefits for clients in the Oregon Health Plan Standard program. These increased benefits were part of the hospital provider tax expansion, but were contingent on the passage of Senate Bill 204. For this reason the limitation was not included in Senate Bill 5529, the budget bill for the Oregon Health Authority. The Subcommittee also approved the addition of \$600,000 General Fund to mitigate the reduction to the reimbursement rate for durable medical equipment.

In addition, \$300,000 Other Funds expenditure limitation was added to Public Health to restore funding to the Oregon Trauma System. The Seniors Farmers Market Program was increased by \$5,000 Other Funds and \$60,000 Federal Funds expenditure limitation. Revenues from increased medical marijuana fees will fund the state portion of these two items.

The Subcommittee directed the following budget note related to contracts for managed care plans:

BUDGET NOTE

The Oregon Health Authority (OHA) priority shall be to renew contracts of prepaid managed care plans under contract January 1, 2011 within budgetary constraints. The OHA shall not use a competitive bid process or similar process in the renewal of the contracts for prepaid managed care organizations. OHA will work cooperatively with plans to develop capitation rates using realistic pricing structures which are actuarially sound and which address the fiscal viability of the plans given the budget reductions. This structure should reflect the legislatively approved budget and its reductions as well as the need for federal approval in the most expeditious and fiscally prudent manner.

Department of Human Services

The Subcommittee added \$1.5 million Federal Funds expenditure limitation to the Children, Adults and Families budget, based on a federal bonus for Oregon's low negative error rate in administering the Supplemental Nutrition Assistance Program (SNAP/food stamps). The agency expects to use the one-time federal award to offset General Fund expenditures in program administration. The General Fund will be shifted to the Temporary Assistance to Needy Families (TANF) program budget to continue, for at least the first year of the biennium, the \$50 monthly Post-TANF payments for families who are transitioning from TANF cash assistance to employment. House Bill 5030, the department's budget bill, anticipated eliminating these payments for the full 2011-13 biennium as a budget savings action.

The Subcommittee approved an additional \$500,000 General Fund for Oregon Project Independence. Together with funding in House Bill 5030, this brings program funding to \$9.5 million General Fund for the 2011-13 biennium.

After completion of the DHS budget in House Bill 5030, DHS discovered that the budgeted funding level for Type B Area Agencies on Aging (AAAs), who determine long-term care service and financial eligibility and provide adult protective services for seniors and people with physical disabilities, was not sufficient to fund the AAAs at 85% equity relative to state office costs as was intended. The funding level in House Bill 5030 would instead fund Type B AAAs at 83.7% equity. The Subcommittee approved \$279,161 General Fund and \$260,139 Federal Funds to fund the AAAs at 85% equity through February 2012. This allows time for DHS and the AAAs to review the funding allocation model, overall costs, revenues and caseload trends, with the intent that DHS and the AAAs make a recommendation to the 2012 Legislative Assembly for addressing this issue for the balance of the 2011-13 biennium.

An additional \$2 million General Fund and \$3.3 million Federal Funds was approved to partially restore rate reductions slated for certain providers of developmental disability (DD) comprehensive services. The budget continues the DD provider rate reductions implemented as part of the DHS allotment reductions for the 2009-11 biennium, but the added funding will avoid, at least through February 2012, further reductions otherwise expected for the 2011-13 biennium. The added funding will delay the October 1, 2011 4% comprehensive services rate reduction through February 2012 for Adult Supportive Living Services, Adult and Children's 24-Hour DD Residential Services, Employment Services and Children's Proctor Care; and fund brokerage administration at 89% of equity. The funding will not impact the following reductions set to take effect October 1, 2011: 10% reduction to Adult DD Foster Care providers and Community Developmental Disability Programs; a further 4% reduction in Children's DD Foster Care; and a 4% reduction to non-Alternatives to Employment program transportation.

State Commission on Children and Families

An additional 0.25 FTE reduction is made as a technical adjustment to reflect the Commission's final staffing plan to implement its legislatively adopted budget in Senate Bill 5550.

JUDICIAL BRANCH

Judicial Department

The Subcommittee approved adjustments to the budget for the Judicial Department as follows:

- House Bill 2710 transfers funding of the Collection and Revenue Management Program from Other Funds back to the General Fund. This results in a \$28.2 million Other Funds expenditure limitation reduction, with General Fund appropriations of \$9.3 million for third party debt collection fees and \$18.9 million for Personal Service and services and supplies costs. This action does not result in any change to the Department's positions or FTE.
- A General Fund appropriation of \$2 million for Trial and Appellate level operations costs.
- General Fund appropriations for payments to the Oregon Law Commission (\$223,000) and the Council on Court Procedures (\$52,000).
- An Other Funds reduction of \$405,816 for the costs of issuance for Oregon eCourt Program Article XI-Q bonds. The Department's budget will retain \$100,000 for the \$6 million of Article XI-Q bonds approved in House Bill 5005.
- A General Fund Debt Service reduction of \$486,738, which reflects a lower Article XI-Q bond issuance for the Oregon eCourt Program than was assumed in the Governor's recommended budget.

LEGISLATIVE BRANCH

Legislative Counsel Committee

The Other Funds expenditure limitation for the Legislative Counsel Committee is decreased by \$275,000 for payments to the Oregon Law Commission (\$223,000) and the Council on Court Procedures (\$52,000). For the 2011-13 biennium, these two entities will receive a General Fund appropriation through the Oregon Judicial Department (see the Judicial Branch program area narrative above).

NATURAL RESOURCES

State Department of Agriculture

Lottery funds expenditure limitation is increased by \$543,000 on a one-time basis to accommodate 2009-11 carry forward for weed control activities. Due to the excessively wet spring, the Department was unable to complete all the weed control projects originally planned for the 2009-11 biennium.

State Department of Energy

Senate Bill 5508 increases the Department's Other Funds expenditure limitation by \$100,000 for financing and technical assistance to school districts for investments in energy efficiency in the 2011-13 biennium; this includes one limited-duration finance position (1.00 FTE). It also increases Other Funds by \$400,000 for the expenses of one limited-duration Governor's energy policy advisor position (1.00 FTE), for supporting the development of a 10-year plan for energy, and for coordinating other activities related to energy policy within the Office of the Governor and the Department.

The following budget note was approved:

BUDGET NOTE

The Department of Energy will establish a work group to develop policy recommendations to be provided to the Legislature during the February 2012 session relating to large single load customers that result in small utilities being re-designated as large utilities under the renewable portfolio standard. Members of the workgroup shall consist of nine members, appointed as follows:

- The Department of Energy shall appoint:
 - two representatives of the Umatilla Electric Cooperative;
 - one representative of the environmental community;
 - one representative of the natural resource community; and
 - one representative of consumer owned utilities.
- The Co-Speakers of the House of Representatives shall appoint two members, one from each caucus, who shall serve as ex-officio members.
- The Senate President shall appoint two members, one from each caucus, who shall serve as ex-officio members.

A representative of the Governor's office, designated by the Governor, is also invited to participate.

The work group shall:

- examine issues and develop policy recommendations relating to small utilities that have large single load customers, which result in the utilities being reclassified as large utilities under the renewable portfolio standard;
- examine complications resulting from contract requirements between the Bonneville Power Administration and preferred energy customers for Tier II energy contracts, and make recommendations for potential rule or policy changes; and
- submit a report, including findings and recommendations, to the Department of Energy and the interim legislative committees relating to energy and consumer protection no later than February 1, 2012.

Department of Environmental Quality

The Subcommittee approved the following budget note relating to the implementation of new water quality standards:

BUDGET NOTE

By February 15, 2013, DEQ shall report to the Seventy-seventh Legislative Assembly on the status of the water quality standards rules proposed for adoption in June 2011, including whether the rules were adopted by the Environmental Quality Commission (EQC) and approved by the Environmental Protection Agency (EPA). If the standards are adopted and approved, the report shall also include, but need not be limited to:

- the number and types of variances granted;
- a summary of the conditions contained in the variances;
- for each variance application received by DEQ, the cost incurred by a permittee to prepare the variance application as made available by the applicant; and,
- information provided by permittees who applied for a variance on the estimated costs associated with implementing the pollution prevention plan required by the variance and other related fiscal impacts.

By February 15, 2015, DEQ shall report to the Seventy-eighth Legislative Assembly on the status and implementation of the human health toxics standards and any related standards adopted by the EQC and approved by EPA after June 2011. The report shall also include but not be limited to the information listed above.

State Department of Fish and Wildlife

Senate Bill 5508 establishes \$726,928 Other Funds expenditure limitation for State Department of Fish and Wildlife debt service payments for the agency's headquarters building project to be financed with Article XI-Q bonds authorized in HB 5005.

State Forestry Department

The Subcommittee approved an increase of \$414,881 Other Funds for the cost of issuance related to the sale of lottery bonds (\$1.9 million) authorized in House Bill 5036 for the purchase of land in the Gilchrist Forest. The Subcommittee reduced the Private Forests Other Funds expenditure limitation by \$300,000 to remove limitation related to contract services funded by the harvest tax revenue. These services will be accommodated within the Department's total budget authorization for the 2011-13 biennium.

Water Resources Department

Senate Bill 5508 appropriates \$487,062 General Fund to restore a Water Availability Modeler position (\$152,972), a Groundwater Hydrogeologist position (\$159,090) and groundwater research funds (\$125,000) that the Governor's recommended budget proposed to eliminate, and provide \$50,000 services and supplies to contract data systems maintenance and software applications related to the program. Restoring the two positions (2.00 FTE) enables the department to maintain water availability models and hydrographic data needed to make decisions when water right applications, permits, and transfers are evaluated; and identify aquifer boundaries, define water budgets, document the interaction between surface water and groundwater and quantify the impacts of future allocations on senior users and the water resource.

PUBLIC SAFETY

Oregon Criminal Justice Commission

Other Funds expenditure limitation for the Criminal Justice Commission is increased by \$176,384 to provide sufficient limitation for payment to drug courts to comply with the 2005 law that requires the Commission pay 20% of forfeiture collections to drug courts.

Department of Justice

The Subcommittee appropriated \$600,000 General Fund to the Department of Justice for two Crime Victims' programs. The Child Abuse Multidisciplinary Account (CAMI) is to receive \$458,940 General Fund and the Oregon Domestic and Sexual Violence Abuse program is to receive \$141,060 General Fund. These appropriations are in addition to the resources included in the budget bill for the Department of Justice (Senate Bill 5518).

Oregon Military Department

The Subcommittee approved \$7.5 million Other Funds expenditure limitation for the expenditure of Article XI-M seismic rehabilitation bonds approved in House Bill 5005. Additionally, the Subcommittee appropriated \$618,000 in General Fund debt service for the Article XI-M bonds and added \$114,000 Other Funds expenditure limitation for the cost of issuance.

The Subcommittee approved a \$43,737 Other Funds expenditure limitation increase for the cost of issuance of The Dalles Readiness Center's Article XI-Q bonds, as approved in House Bill 5005. This issuance, which will occur late in the 2011-13 biennium, does not have any associated General Fund debt service during the biennium.

Oregon Youth Authority

An additional \$300,000 General Fund is appropriated to the Oregon Youth Authority to enhance funding for east Multnomah County gang intervention services.

TRANSPORTATION

Department of Transportation

The Subcommittee added \$2 million General Fund for Senior and Disabled Transportation operating grants in the Oregon Transportation Department's Public Transit division. Public transit activities include offering mobility grants to communities to ensure equality of opportunity to access transportation systems and services for seniors and individuals with disabilities.

The Subcommittee approved an increase of \$12,503,912 Other Funds expenditure limitation to implement provisions of House Bill 5036 authorizing issuance of lottery bonds for Connect Oregon IV for multimodal transportation projects. This amount includes the cost of issuance and the amount of bond proceeds that is anticipated to be distributed during the biennium.

An additional \$549,715 Other Funds expenditure limitation was approved to correct a calculation error in vacancy savings for Motor Carrier Transportation (\$193,815), Transportation Program Development (\$334,957), and the Transportation Safety Program (\$20,943).

Adjustments to 2009-11 Budgets

Public Utility Commission

Senate Bill 5508 increases the Commission's Other Funds expenditure limitation by \$10,000 for the Board of Maritime Pilots related to Attorney General charges associated with rate cases.

Oregon University System (Department of Higher Education)

Federal Funds expenditure limitation for the Oregon University System is increased by \$3,550. Unallocated federal American Recovery and Reinvestment Act funding is added for 2009-11 to ensure the correct distribution of these funds is maintained between the education sectors as required by the granting authority.

Judicial Department

The Judicial Department budget is increased with a \$499,999 General Fund appropriation for operations. The amount of the appropriation is to ensure that the Department receives seven quarters of House Bill 2287 revenues (\$22,002,005) as anticipated in the Department's 2009-11 legislatively approved budget.

Public Defense Services Commission

The Subcommittee approved a supplemental General Fund appropriation of \$802,570 for the Public Defense Services Account for trial-level public defense. The amount of the appropriation is to ensure that the agency receives seven quarters of House Bill 2287 revenues (\$12,380,573) as anticipated in the Commission's 2009-11 legislatively approved budget.

Oregon Watershed Enhancement Board

Expenditure limitation for this Board is increased by \$800,000 Federal Funds to pay out federal land acquisition grants that the agency expects to expend late in the current biennium.

Department of Transportation

The Subcommittee added \$2 Lottery Funds expenditure limitation for debt service payments for Connect Oregon II for multimodal transportation projects and the Southeast Metro Milwaukie Extension bonds.

SENATE BILL 5508-A
ATTACHMENT A: 2011-13 Agency Adjustments

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
ADMINISTRATION								
ADVOCACY COMMISSIONS OFFICE	Operating Expenses	HB 5001	01	GF	(229)	-	-	-
DEPT OF ADMIN SERVICES	Mill Creek Debt Service	SB 5502	01-02	GF	(114,267)	-	-	-
DEPT OF ADMIN SERVICES	Operating Expenses	SB 5502	02-01	OF	-	-	(1,039,691)	-
DEPT OF ADMIN SERVICES	Debt Service (Other)	SB 5502	02-05	OF	-	-	(625,330)	-
DEPT OF ADMIN SERVICES	Debt Service - OPB	SB 5502	03-01	LF	-	(311,063)	-	-
DEPT OF ADMIN SERVICES	Debt Service - Tillamook FEMA Match	SB 5502	03-06	LF	-	(559,068)	-	-
DEPT OF ADMIN SERVICES	Debt Service - Lane Transit District EmX	SB 5502	03-07	LF	-	238,158	-	-
OREGON STATE TREASURY	Administrative Expenses - Operations	HB 5048	01-01	OF	-	-	(92,844)	-
OREGON STATE TREASURY	Administrative Expenses - College Savings	HB 5048	01-02	OF	-	-	(3,362)	-
RACING COMMISSION	Operating Expenses	SB 5543	01	OF	-	-	(48,788)	-
PUB EMPLOYEES RETIREMNT SYSTEM	Administrative and operating expenses	HB 5039	01-01	OF	-	-	(34,511)	-
SECRETARY OF STATE	Executive Office, BSD, ISD, HRD	HB 5041	01-01	GF	(249)	-	-	-
SECRETARY OF STATE	Elections Division	HB 5041	01-02	GF	(6,360)	-	-	-
SECRETARY OF STATE	Archives Division	HB 5041	01-03	GF	(404)	-	-	-
SECRETARY OF STATE	Executive Office, BSD, ISD, HRD	HB 5041	02-01	OF	-	-	(2,390)	-
SECRETARY OF STATE	Audits Division	HB 5041	02-03	OF	-	-	(4,419)	-
SECRETARY OF STATE	Archives Division	HB 5041	02-04	OF	-	-	(122)	-
SECRETARY OF STATE	Corporation Division	HB 5041	02-05	OF	-	-	10,191	-
SECRETARY OF STATE	Help America Vote Act	HB 5041	03	FF	-	-	-	(45)
LIQUOR CONTROL COMMISSION	Administrative expenses	SB 5522	01-01	OF	-	-	6,755	-
DEPT OF REVENUE	Administrative Expenses	HB 5040	01	GF	(259,006)	-	-	-
DEPT OF REVENUE	Operating Expenses	HB 5040	02	OF	-	-	(56,229)	-
EMPLOYMENT RELATIONS BOARD	Assessments of agencies transferred to DAS	SB 5510	03	OF	-	-	(1,811)	-
OFFICE OF THE GOVERNOR	Operating Expenses	HB 5025	01	GF	(8,746)	-	-	-
OFFICE OF THE GOVERNOR	Economic Revitalization Team	HB 5025	03	LF	-	(943)	-	-
OFFICE OF THE GOVERNOR	Operating Expenses	HB 5025	04	OF	-	-	(862)	-
GOVERNMENT ETHICS COMMISSION	Other Funds	HB 5024	01	OF	-	-	(1,354)	-
OREGON STATE LIBRARY	Operating Expenses	SB 5521	01	GF	(1,859)	-	-	-
OREGON STATE LIBRARY	Operating Expenses - Assessments	SB 5521	03	OF	-	-	(2,711)	-
OREGON STATE LIBRARY	Operating Expenses - Non-Assessment	SB 5521	02	OF	-	-	(71)	-
OREGON STATE LIBRARY	Operating Expenses	SB 5521	04	FF	-	-	-	(1,776)
CONSUMER AND BUSINESS SERVICES								
STATE BOARD OF ACCOUNTANCY	Operating Expenses	SB 5501	01	OF	-	-	(9,129)	-
TAX PRACTITIONERS BOARD	Operating Expenses	HB 5044	01	OF	-	-	(3,095)	-
CONSTRUCTION CONTRACTOR BOARD	Operating Expenses	HB 5012	01	OF	-	-	(10,154)	-
COUNSELORS AND THERAPISTS BRD	Operating Expenses	HB 5015	01	OF	-	-	1,195	-
PSYCHOLOGISTS EXAMINERS BOARD	Operating Expenses	HB 5038	01	OF	-	-	(42,775)	-
CHIROPRACTIC EXAMINERS BOARD	Operating Expenses	HB 5007	01	OF	-	-	3,255	-
CLINICAL SOCIAL WORKERS BOARD	Operating Expenses	HB 5008	01	OF	-	-	(441)	-
OREGON BOARD OF DENTISTRY	Operating Expenses	HB 5017	01	OF	-	-	(7,473)	-
HEALTH RELATED LICENSING BRDS	State Mortuary and Cemetary Board	HB 5028	02	OF	-	-	10,034	-
HEALTH RELATED LICENSING BRDS	Board of Naturopathic Examiners	HB 5028	03	OF	-	-	11,026	-
HEALTH RELATED LICENSING BRDS	Occupational Therapy Licensing Board	HB 5028	04	OF	-	-	(207)	-
HEALTH RELATED LICENSING BRDS	Board of Medical Imaging	HB 5028	05	OF	-	-	(4,822)	-
HEALTH RELATED LICENSING BRDS	State Board of Examiners for Speech-Language Pathology and Audiology	HB 5028	06	OF	-	-	1,452	-

SENATE BILL 5508-A
ATTACHMENT A: 2011-13 Agency Adjustments

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
HEALTH RELATED LICENSING BRDS	Oregon State Veterinary Medical Examining Board	HB 5028	07	OF	-	-	4,633	-
OREGON HEALTH LICENSING AGENCY	Operating Expenses	HB 5026	01	OF	-	-	(19,614)	-
BUREAU OF LABOR AND INDUSTRIES	Operating Expenses	SB 5519	01	GF	(10,650)	-	-	-
BUREAU OF LABOR AND INDUSTRIES	Operating Expenses	SB 5519	02	OF	-	-	(3,637)	-
BUREAU OF LABOR AND INDUSTRIES	Operating Expenses	SB 5519	04	FF	-	-	-	(819)
PUBLIC UTILITY COMMISSION	Utility program	SB 5542	01-01	OF	-	-	(5,168)	-
PUBLIC UTILITY COMMISSION	Residential Service Protection Fund	SB 5542	01-02	OF	-	-	(286)	-
PUBLIC UTILITY COMMISSION	Administration	SB 5542	01-03	OF	-	-	(17,065)	-
PUBLIC UTILITY COMMISSION	Board of Maritime Pilots	SB 5542	01-04	OF	-	-	(71)	-
PUBLIC UTILITY COMMISSION	Operating Expenses	SB 5542	02	FF	-	-	-	(36)
DEPT OF CONSUMER/BSN SERVICES	Operating Expenses	HB 5013	01	OF	-	-	(506,788)	-
DEPT OF CONSUMER/BSN SERVICES	Operating Expenses	HB 5013	02	FF	-	-	-	(2,438)
REAL ESTATE AGENCY	Operating Expenses	SB 5544	01	OF	-	-	(33,430)	-
BOARD OF NURSING	Operating Expenses	SB 5527	01	OF	-	-	(55,413)	-
OREGON MEDICAL BOARD	Operating Expenses	SB 5526	01	OF	-	-	(2,002)	-
PHARMACY, OREGON BOARD OF	Operating Expenses	SB 5536	01	OF	-	-	2,463	-
ECONOMIC DEVELOPMENT								
OREGON BUSINESS DEVELOPMENT DEF Arts		SB 5528	01	GF	(1,316)	-	-	-
OREGON BUSINESS DEVELOPMENT DEF Business, Innovation and Trade		SB 5528	02-01	OF	-	-	(912)	-
OREGON BUSINESS DEVELOPMENT DEF Infrastructure Financing		SB 5528	02-02	OF	-	-	(9,335)	-
OREGON BUSINESS DEVELOPMENT DEF Shared Services		SB 5528	02-03	OF	-	-	(1,923)	-
OREGON BUSINESS DEVELOPMENT DEF Arts & Cultural Trust		SB 5528	02-04	OF	-	-	(1,614)	-
OREGON BUSINESS DEVELOPMENT DEF Debt Service		SB 5528	02-05	OF	-	-	-	-
OREGON BUSINESS DEVELOPMENT DEF Business, Innovation and Trade		SB 5528	03-01a	LF	-	(8,976)	-	-
OREGON BUSINESS DEVELOPMENT DEF Shared Services		SB 5528	03-01b	LF	-	(11,753)	-	-
OREGON BUSINESS DEVELOPMENT DEF Debt service on lottery bonds		SB 5528	03-01d	LF	-	(7,636,301)	-	-
OREGON BUSINESS DEVELOPMENT DEF Business, Innovation and Trade		SB 5528	04-01	FF	-	-	-	(8)
OREGON BUSINESS DEVELOPMENT DEF Infrastructure Financing		SB 5528	04-02	FF	-	-	-	(158)
DEPT OF HOUSING/COMMUNITY SVCS	Operating Expenses	SB 5515	01	GF	822	-	-	-
DEPT OF HOUSING/COMMUNITY SVCS	Operating Expenses	SB 5515	02-01	OF	-	-	140,692	-
DEPT OF HOUSING/COMMUNITY SVCS	Debt service on lottery bonds	SB 5515	03	LF	-	(893,958)	-	-
DEPT OF HOUSING/COMMUNITY SVCS	Operating Expenses	SB 5515	04	FF	-	-	-	26,833
DEPT OF VETERANS AFFAIRS	Vets' Services Organizations Payments	SB 5546	01-03	GF	(572)	-	-	-
DEPT OF VETERANS AFFAIRS	Vets' Services Organizations Payments	SB 5546	02-01	OF	-	-	(39,377)	-
DEPT OF EMPLOYMENT	Operating budget	SB 5509	02-01	OF	-	-	1,204,757	-
DEPT OF EMPLOYMENT	Operating budget	SB 5509	05	FF	-	-	-	(365,884)
EDUCATION								
TEACHER STANDARDS/PRACTICES	Operating Expenses	SB 5545	01	OF	-	-	7,367	-
STUDENT ASSISTANCE COMMISSION	Office of Degree Authorization	HB 5043	01-04	GF	(359)	-	-	-
STUDENT ASSISTANCE COMMISSION	Operations	HB 5043	02	OF	-	-	(5,890)	-
STUDENT ASSISTANCE COMMISSION	Operations	HB 5043	01-03	GF	(3,546)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Education and general services of higher education	SB 5532	01-01	GF	(79,021)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Agricultural Experiment Station and the branch experiment stations of Oregon State University	SB 5532	01-02	GF	(6,578)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Extension Service of Oregon State University	SB 5532	01-03	GF	(6,176)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Forest Research Laboratory of Oregon State University	SB 5532	01-04	GF	(760)	-	-	-

SENATE BILL 5508-A
ATTACHMENT A: 2011-13 Agency Adjustments

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
DEPARTMENT OF HIGHER EDUCATION	Debt service on outstanding general obligation bonds	SB 5532	01-05-a	GF	(4,613,989)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Debt service for COPs	SB 5532	01-05-b	GF	(8,483,611)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Repayment to Dept of Energy (Debt Service)	SB 5532	01-05-c	GF	2,085,658	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Education and general services of higher education	SB 5532	02-01	OF	-	-	(247,055)	-
DEPARTMENT OF HIGHER EDUCATION	Agricultural Experiment Station and the branch experiment stations of Oregon State University	SB 5532	02-02	OF	-	-	(2,191)	-
DEPARTMENT OF HIGHER EDUCATION	Extension Service of Oregon State University	SB 5532	02-03	OF	-	-	(1,361)	-
DEPARTMENT OF HIGHER EDUCATION	Forest Research Laboratory of Oregon State University	SB 5532	02-04	OF	-	-	(1,466)	-
DEPARTMENT OF HIGHER EDUCATION	Debt service on lottery bonds	SB 5532	04	LF	-	(2,450,028)	-	-
COMMUNITY COLLEGES DEPARTMENT	Operations	HB 5011	01-01	GF	(9,475)	-	-	-
COMMUNITY COLLEGES DEPARTMENT	Operations	HB 5011	02-01	OF	-	-	(4,956)	-
COMMUNITY COLLEGES DEPARTMENT	Oregon Youth Conservation Corps	HB 5011	02-02	OF	-	-	(67)	-
COMMUNITY COLLEGES DEPARTMENT	Operations	HB 5011	03	FF	-	-	-	(18,423)
COMMUNITY COLLEGES DEPARTMENT	Debt service on lottery bonds	HB 5011	08	LF	-	(586,989)	-	-
DEPT OF EDUCATION	Operations	HB 5020	01-01	GF	(242,493)	-	-	-
DEPT OF EDUCATION	Operations	HB 5020	03-01	OF	-	-	(95,444)	-
DEPT OF EDUCATION	Oregon State Schools for the Deaf	HB 5020	03-02	OF	-	-	(2,358)	-
DEPT OF EDUCATION	Youth Corrections Education Program	HB 5020	03-05	OF	-	-	(1,229)	-
DEPT OF EDUCATION	Operations	HB 5020	04-01	FF	-	-	-	(75,881)
DEPT OF EDUCATION	Debt service on lottery bonds	HB 5020	07	LF	-	(935,761)	-	-
DEPT OF EDUCATION	Debt service on lottery bonds (OEF)	HB 5020	08	LF	-	(322,502)	-	-
HUMAN SERVICES								
LONG TERM CARE OMBUDSMAN	Operating Expenses	SB 5524	01	GF	(1,439)	-	-	-
LONG TERM CARE OMBUDSMAN	Operating Expenses	SB 5524	02	OF	-	-	(183)	-
COMMISSION FOR THE BLIND	Operating Expenses	SB 5503	01	GF	(1,512)	-	-	-
COMMISSION FOR THE BLIND	Operating Expenses	SB 5503	02	OF	-	-	(5,298)	-
COMMISSION FOR THE BLIND	Operating Expenses	SB 5503	03	FF	-	-	-	(41,149)
PSYCHIATRIC REVIEW BOARD	Operating Expenses	SB 5539	01	GF	(552)	-	-	-
PSYCHIATRIC REVIEW BOARD	Operating Expenses	SB 5539	02	OF	-	-	-	-
DEPT OF HUMAN SERVICES	Central Services	HB 5030	01-01	GF	(5,183)	-	-	-
DEPT OF HUMAN SERVICES	Children, Adults and Families	HB 5030	01-02	GF	(693,929)	-	-	-
DEPT OF HUMAN SERVICES	Seniors and People with Disabilities	HB 5030	01-03	GF	(250,138)	-	-	-
DEPT OF HUMAN SERVICES	Debt Service	HB 5030	01-04	GF	(73,213)	-	-	-
DEPT OF HUMAN SERVICES	Central Services	HB 5030	02-01	OF	-	-	(946)	-
DEPT OF HUMAN SERVICES	Children, Adults and Families	HB 5030	02-02	OF	-	-	(38,928)	-
DEPT OF HUMAN SERVICES	Seniors and People with Disabilities	HB 5030	02-03	OF	-	-	(6,453)	-
DEPT OF HUMAN SERVICES	Shared Services	HB 5030	02-04	OF	-	-	(175,921)	-
DEPT OF HUMAN SERVICES	Central Services	HB 5030	03-01	FF	-	-	-	30,542
DEPT OF HUMAN SERVICES	Children, Adults and Families	HB 5030	03-02	FF	-	-	-	(824,071)
DEPT OF HUMAN SERVICES	Seniors and People with Disabilities	HB 5030	03-03	FF	-	-	-	(400,838)
COMMISSION ON CHILDREN/FAMILIES	General Fund	SB 5550	01	GF	(5,608)	-	-	-
OREGON HEALTH AUTHORITY	Programs	SB 5529	01-01	GF	(578,758)	-	-	-
OREGON HEALTH AUTHORITY	Central Services	SB 5529	01-02	GF	(8,386)	-	-	-
OREGON HEALTH AUTHORITY	Debt Service	SB 5529	01-04	GF	96,134	-	-	-
OREGON HEALTH AUTHORITY	Programs	SB 5529	02-01	OF	-	-	(164,642)	-
OREGON HEALTH AUTHORITY	Central Services	SB 5529	02-02	OF	-	-	(2,149)	-
OREGON HEALTH AUTHORITY	Shared Services	SB 5529	02-03	OF	-	-	(306,791)	-

SENATE BILL 5508-A
ATTACHMENT A: 2011-13 Agency Adjustments

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
OREGON HEALTH AUTHORITY	Debt Service	SB 5529	02-04	OF	-	-	(7,053,790)	-
OREGON HEALTH AUTHORITY	Programs	SB 5529	04-01	FF	-	-	-	(412,885)
OREGON HEALTH AUTHORITY	Central Services	SB 5529	04-02	FF	-	-	-	57,432
JUDICIAL BRANCH								
JUDICIAL FIT OR DISABILITY COM	Operations	SB 5517	01-01	GF	(45)	-	-	-
JUDICIAL DEPARTMENT	Operations	SB 5516	01-02	GF	(136,824)	-	-	-
JUDICIAL DEPARTMENT	Mandated payments	SB 5516	01-03	GF	(272)	-	-	-
JUDICIAL DEPARTMENT	Debt Service	SB 5516	01-05	GF	(2,790,843)	-	-	-
JUDICIAL DEPARTMENT	Operations	SB 5516	02-01	OF	-	-	(801)	-
JUDICIAL DEPARTMENT	Operations	SB 5516	04	FF	-	-	-	(7)
PUBLIC DEFENSE SERVICES	Appellate Division	SB 5540	01-01	GF	(12,289)	-	-	-
PUBLIC DEFENSE SERVICES	Contract and Business Services Division	SB 5540	01-03	GF	(3,410)	-	-	-
LEGISLATIVE BRANCH								
LEGISLATIVE ADMIN COMMITTEE	General program	SB 5520	01-01	GF	(17,594)	-	-	-
LEGISLATIVE ASSEMBLY	Presiding Officers, caucuses, desks	SB 5520	04-01	GF	(24,066)	-	-	-
LEGISLATIVE ASSEMBLY	Assembly - interim	SB 5520	05-01	GF	(1,624)	-	-	-
LEGISLATIVE ASSEMBLY	Assembly - session	SB 5520	05-02	GF	(2,375)	-	-	-
LEGISLATIVE COUNSEL COMMITTEE	Operating Expenses	SB 5520	09	GF	(5,286)	-	-	-
LEGISLATIVE FISCAL OFFICER	Operating Expenses	SB 5520	12	GF	(2,667)	-	-	-
LEGISLATIVE REVENUE OFFICE	Operating Expenses	SB 5520	13	GF	(756)	-	-	-
INDIAN SERVICES COMMISSION	Operating Expenses	SB 5520	14	GF	(201)	-	-	-
NATURAL RESOURCES								
MARINE BOARD	Administration and education	SB 5525	01-01	OF	-	-	(11,610)	-
MARINE BOARD	Administration and education	SB 5525	02-01	FF	-	-	-	(466)
DEPARTMENT OF ENERGY	Operations	SB 5511	01	OF	-	-	(14,134)	-
DEPARTMENT OF ENERGY	Operations	SB 5511	03	FF	-	-	-	(181)
DEPT OF GEOLOGY AND INDUSTRIES	General Fund	SB 5514	01	GF	(2,846)	-	-	-
DEPT OF GEOLOGY AND INDUSTRIES	Other funds	SB 5514	02	OF	-	-	(663)	-
DEPT OF GEOLOGY AND INDUSTRIES	Federal funds	SB 5514	03	FF	-	-	-	(927)
DEPT OF PARKS AND RECREATION	Central Services	SB 5534	01-02	OF	-	-	(50,836)	-
DEPT OF PARKS AND RECREATION	Central Services	SB 5534	02-02	LF	-	(32,312)	-	-
LAND USE APPEALS BOARD	General Fund	HB 5034	01	GF	(597)	-	-	-
LAND USE APPEALS BOARD	Other funds	HB 5034	02	OF	-	-	(24)	-
DEPT OF WATER RESOURCES	Water resources program	HB 5049	01	GF	(15,771)	-	-	-
DEPT OF WATER RESOURCES	Debt service on lottery bonds	HB 5049	02	LF	-	152,455	-	-
DEPT OF WATER RESOURCES	Water resources program	HB 5049	03-01	OF	-	-	(2,485)	-
DEPT OF WATER RESOURCES	Water development fund	HB 5049	03-02	OF	-	-	(31)	-
DEPT OF WATER RESOURCES	Operating Expenses	HB 5049	04	FF	-	-	-	(22)
WATERSHED ENHANCEMENT BOARD	Watershed Improvement Operating Fund	SB 5547	05	LF	-	(8,025)	-	-
WATERSHED ENHANCEMENT BOARD	Operations - Oregon Plan Activities	SB 5547	06	FF	-	-	-	(133)
WATERSHED ENHANCEMENT BOARD	Operations - Oregon Plan Activities	SB 5547	07	OF	-	-	(15)	-
DEPARTMENT OF STATE LANDS	Common School Fund programs	HB 5042	01-01	OF	-	-	(33,568)	-
DEPARTMENT OF STATE LANDS	Oregon Removal-Fill Mitigation Fund	HB 5042	01-02	OF	-	-	(44)	-
DEPARTMENT OF STATE LANDS	Natural Heritage Advisory Council	HB 5042	01-03	OF	-	-	(10)	-
DEPARTMENT OF STATE LANDS	South Slough National Estuarine Research Reserve operations	HB 5042	01-04	OF	-	-	(1,056)	-

SENATE BILL 5508-A
ATTACHMENT A: 2011-13 Agency Adjustments

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
DEPARTMENT OF STATE LANDS	Common School Fund programs	HB 5042	02-01	FF	-	-	-	(24)
DEPARTMENT OF STATE LANDS	South Slough National Estuarine Research Reserve operations	HB 5042	02-03	FF	-	-	-	(1,020)
DEPT OF AGRICULTURE	Food Safety	HB 5002	01-02	GF	(4,323)	-	-	-
DEPT OF AGRICULTURE	Natural Resources	HB 5002	01-03	GF	(2,085)	-	-	-
DEPT OF AGRICULTURE	Agricultural Development	HB 5002	01-04	GF	(2,506)	-	-	-
DEPT OF AGRICULTURE	Administrative and Support Services	HB 5002	02-01	OF	-	-	(2,243)	-
DEPT OF AGRICULTURE	Food Safety	HB 5002	02-02	OF	-	-	(11,003)	-
DEPT OF AGRICULTURE	Natural Resources	HB 5002	02-03	OF	-	-	(12,017)	-
DEPT OF AGRICULTURE	Agricultural Development	HB 5002	02-04	OF	-	-	(8,294)	-
DEPT OF AGRICULTURE	Parks and Natural Resources Fund	HB 5002	03	LF	-	(4,557)	-	-
DEPT OF AGRICULTURE	Food Safety	HB 5002	04-01	FF	-	-	-	(47)
DEPT OF AGRICULTURE	Natural Resources	HB 5002	04-02	FF	-	-	-	(475)
DEPT OF AGRICULTURE	Agricultural Development	HB 5002	04-03	FF	-	-	-	(487)
DEPT OF ENVIRONMENTAL QUALITY	Air quality	HB 5022	01-01	GF	(507)	-	-	-
DEPT OF ENVIRONMENTAL QUALITY	Water quality	HB 5022	01-02	GF	(1,856)	-	-	-
DEPT OF ENVIRONMENTAL QUALITY	Land quality	HB 5022	01-03	GF	(54)	-	-	-
DEPT OF ENVIRONMENTAL QUALITY	Cross program	HB 5022	01-04	GF	(23)	-	-	-
DEPT OF ENVIRONMENTAL QUALITY	Air quality	HB 5022	02-01	OF	-	-	(7,575)	-
DEPT OF ENVIRONMENTAL QUALITY	Water quality	HB 5022	02-02	OF	-	-	(4,865)	-
DEPT OF ENVIRONMENTAL QUALITY	Land quality	HB 5022	02-03	OF	-	-	(4,227)	-
DEPT OF ENVIRONMENTAL QUALITY	Cross program	HB 5022	02-04	OF	-	-	(6)	-
DEPT OF ENVIRONMENTAL QUALITY	Agency management	HB 5022	02-05	OF	-	-	(125,857)	-
DEPT OF ENVIRONMENTAL QUALITY	Parks and Natural Resources Fund	HB 5022	03	LF	-	(856)	-	-
DEPT OF ENVIRONMENTAL QUALITY	Air quality	HB 5022	05-01	FF	-	-	-	(814)
DEPT OF ENVIRONMENTAL QUALITY	Water quality	HB 5022	05-02	FF	-	-	-	(1,188)
DEPT OF ENVIRONMENTAL QUALITY	Land quality	HB 5022	05-03	FF	-	-	-	(1,348)
DEPT OF ENVIRONMENTAL QUALITY	Cross program	HB 5022	05-04	FF	-	-	-	(97)
DEPT OF FISH AND WILDLIFE	Fish Division	SB 5513	01-01	GF	(257)	-	-	-
DEPT OF FISH AND WILDLIFE	Wildlife Division	SB 5513	01-02	GF	(35)	-	-	-
DEPT OF FISH AND WILDLIFE	Administration Division	SB 5513	01-03	GF	(22,619)	-	-	-
DEPT OF FISH AND WILDLIFE	Fish Division	SB 5513	02-01	OF	-	-	(4,106)	-
DEPT OF FISH AND WILDLIFE	Wildlife Division	SB 5513	02-02	OF	-	-	(3,552)	-
DEPT OF FISH AND WILDLIFE	Administrative Services Division	SB 5513	02-03	OF	-	-	(99,257)	-
DEPT OF FISH AND WILDLIFE	Capital Improvement	SB 5513	02-04	OF	-	-	(172)	-
DEPT OF FISH AND WILDLIFE	Fish Division	SB 5513	04-01	FF	-	-	-	(3,120)
DEPT OF FISH AND WILDLIFE	Wildlife Division	SB 5513	04-02	FF	-	-	-	(987)
DEPT OF FISH AND WILDLIFE	Administrative Services Division	SB 5513	04-03	FF	-	-	-	(57)
DEPT OF FORESTRY	Fire Protection	HB 5023	01-01	GF	(25,985)	-	-	-
DEPT OF FORESTRY	Private forests	HB 5023	01-02	GF	(6,436)	-	-	-
DEPT OF FORESTRY	Debt Service	HB 5023	01-03	GF	(48,018)	-	-	-
DEPT OF FORESTRY	Agency administration	HB 5023	02-01	OF	-	-	(81,246)	-
DEPT OF FORESTRY	Protection from fire	HB 5023	02-02	OF	-	-	(66,576)	-
DEPT OF FORESTRY	State forests	HB 5023	02-03	OF	-	-	(61,666)	-
DEPT OF FORESTRY	Private forests	HB 5023	02-04	OF	-	-	(7,257)	-
DEPT OF FORESTRY	Debt Service	HB 5023	02-06	OF	-	-	(19,077)	-
DEPT OF FORESTRY	Equipment pool	HB 5023	02-07	OF	-	-	(26,752)	-
DEPT OF FORESTRY	Facilities maintenance and management	HB 5023	02-08	OF	-	-	(64)	-
DEPT OF FORESTRY	Debt service on lottery bonds	HB 5023	03	LF	-	175,837	-	-

SENATE BILL 5508-A
ATTACHMENT A: 2011-13 Agency Adjustments

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
DEPT OF FORESTRY	Agency administration	HB 5023	04-01	FF	-	-	-	(472)
DEPT OF FORESTRY	Protection from fire	HB 5023	04-02	FF	-	-	-	(5,779)
DEPT OF FORESTRY	Private forests	HB 5023	04-04	FF	-	-	-	(2,808)
DEPT OF LAND CONSERVTN/DEVELOP	Planning program	HB 5032	01-01	GF	(8,499)	-	-	-
DEPT OF LAND CONSERVTN/DEVELOP	Operating expenses	HB 5032	02	OF	-	-	(55)	-
DEPT OF LAND CONSERVTN/DEVELOP	Planning program	HB 5032	03	FF	-	-	-	(3,008)
COLUMBIA RIVER GORGE COMMISSION	Operating Expenses	HB 5010	01	GF	(54)	-	-	-
PUBLIC SAFETY								
BOARD OF PAROLE/POST PRISON	General Fund	SB 5535	01	GF	(1,693)	-	-	-
OREGON STATE POLICE	Patrol services, criminal investigations and gaming enforcement	SB 5537	01-01	GF	(121,630)	-	-	-
OREGON STATE POLICE	Fish and wildlife enforcement	SB 5537	01-02	GF	(3,867)	-	-	-
OREGON STATE POLICE	Forensic services and State Medical Examiner	SB 5537	01-03	GF	(20,086)	-	-	-
OREGON STATE POLICE	Administrative Services, Criminal Justice information services and Office of the State Fire Marshal	SB 5537	01-04	GF	(38,137)	-	-	-
OREGON STATE POLICE	Fish and wildlife enforcement	SB 5537	02-02	OF	-	-	(14,755)	-
OREGON STATE POLICE	Forensic services and State Medical Examiner	SB 5537	02-03	OF	-	-	(195)	-
OREGON STATE POLICE	Administrative Services, Criminal Justice information services and Office of the State Fire Marshal	SB 5537	02-04	OF	-	-	(30,270)	-
OREGON STATE POLICE	Fish and wildlife enforcement	SB 5537	03-02	FF	-	-	-	(737)
OREGON STATE POLICE	Administrative Services, Criminal Justice information services and Office of the State Fire Marshal	SB 5537	03-04	FF	-	-	-	(458)
OREGON STATE POLICE	Fish and wildlife enforcement	SB 5537	04-00	LF	-	(4,692)	-	-
DEPT OF CORRECTIONS	Operations and health services	SB 5505	01-01	GF	(45,050)	-	-	-
DEPT OF CORRECTIONS	Administration, public services, general services and human resources	SB 5505	01-02	GF	(781,145)	-	-	-
DEPT OF CORRECTIONS	Transitional services	SB 5505	01-03	GF	(11,505)	-	-	-
DEPT OF CORRECTIONS	Debt Service	SB 5505	01-05	GF	(3,022,038)	-	-	-
DEPT OF CORRECTIONS	Operations and health services	SB 5505	02-01	OF	-	-	(4,402)	-
DEPT OF CORRECTIONS	Administration, public services, and general services	SB 5505	02-02	OF	-	-	(85,615)	-
DEPT OF CORRECTIONS	Transitional services	SB 5505	02-03	OF	-	-	(13)	-
CRIMINAL JUSTICE COMMISSION	General Fund	SB 5507	01	GF	(1,421)	-	-	-
CRIMINAL JUSTICE COMMISSION	Other funds	SB 5507	02	OF	-	-	(50)	-
CRIMINAL JUSTICE COMMISSION	Federal funds	SB 5507	03	FF	-	-	-	(191)
DISTRICT ATTORNEYS/DEPUTIES	Department of Justice for District Attorneys	HB 5019	01	GF	(3,060)	-	-	-
DEPT OF JUSTICE	Operating Expenses	SB 5518	01	GF	(107,062)	-	-	-
DEPT OF JUSTICE	Operating Expenses	SB 5518	02	OF	-	-	(460,491)	-
DEPT OF JUSTICE	Operating Expenses	SB 5518	03	FF	-	-	-	(514,045)
DEPT OF MILITARY	Administration	HB 5037	01-01	GF	(8,530)	-	-	-
DEPT OF MILITARY	Operations	HB 5037	01-02	GF	(17,641)	-	-	-
DEPT OF MILITARY	Emergency Management	HB 5037	01-03	GF	(388)	-	-	-
DEPT OF MILITARY	Community Support	HB 5037	01-04	GF	(513)	-	-	-
DEPT OF MILITARY	Capital Debt Service and Related Costs	HB 5037	01-05	GF	(211,996)	-	-	-
DEPT OF MILITARY	Administration	HB 5037	02-01	OF	-	-	(466)	-
DEPT OF MILITARY	Operations	HB 5037	02-02	OF	-	-	(1,066)	-
DEPT OF MILITARY	Emergency Management	HB 5037	02-03	OF	-	-	(3,495)	-
DEPT OF MILITARY	Community Support	HB 5037	02-04	OF	-	-	(17)	-
DEPT OF MILITARY	Operations	HB 5037	03-01	FF	-	-	-	(26,146)

SENATE BILL 5508-A
ATTACHMENT A: 2011-13 Agency Adjustments

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds	
DEPT OF MILITARY	Emergency Management	HB 5037	03-02	FF	-	-	-	(2,475)	
DEPT OF MILITARY	Community Support	HB 5037	03-03	FF	-	-	-	(1,647)	
PUBLIC SAFETY/STDS/TRAINING	Operations	SB 5541	02	OF	-	-	(40,497)	-	
OREGON YOUTH AUTHORITY	Operations	SB 5549	01-01	GF	(156,486)	-	-	-	
OREGON YOUTH AUTHORITY	Debt Service	SB 5549	01-02	GF	(159,158)	-	-	-	
OREGON YOUTH AUTHORITY	Operations	SB 5549	03	FF	-	-	-	(4,584)	
TRANSPORTATION									
AVIATION DEPARTMENT	Operations	HB 5004	01-01	OF	-	-	(2,668)	-	
OREGON DEPT OF TRANSPORTATION	Maintenance and emergency relief program	HB 5046	02-02	OF	-	-	(562,909)	-	
OREGON DEPT OF TRANSPORTATION	Preservation program	HB 5046	02-03	OF	-	-	(6,613)	-	
OREGON DEPT OF TRANSPORTATION	Bridge program	HB 5046	02-04	OF	-	-	(21,791)	-	
OREGON DEPT OF TRANSPORTATION	Operations program	HB 5046	02-05	OF	-	-	(76,146)	-	
OREGON DEPT OF TRANSPORTATION	Modernization program	HB 5046	02-06	OF	-	-	(3,562)	-	
OREGON DEPT OF TRANSPORTATION	Special programs	HB 5046	02-07	OF	-	-	(625,605)	-	
OREGON DEPT OF TRANSPORTATION	Local government program	HB 5046	02-08	OF	-	-	(7,778)	-	
OREGON DEPT OF TRANSPORTATION	Driver and motor vehicle services	HB 5046	02-09	OF	-	-	(1,862,141)	-	
OREGON DEPT OF TRANSPORTATION	Motor carrier transportation	HB 5046	02-10	OF	-	-	(92,287)	-	
OREGON DEPT OF TRANSPORTATION	Transportation program development	HB 5046	02-11	OF	-	-	(103,298)	-	
OREGON DEPT OF TRANSPORTATION	Public transit	HB 5046	02-13	OF	-	-	(3,625)	-	
OREGON DEPT OF TRANSPORTATION	Rail	HB 5046	02-14	OF	-	-	(11,201)	-	
OREGON DEPT OF TRANSPORTATION	Transportation safety	HB 5046	02-15	OF	-	-	(14,980)	-	
OREGON DEPT OF TRANSPORTATION	Central services	HB 5046	02-16	OF	-	-	(1,903,041)	-	
OREGON DEPT OF TRANSPORTATION	Debt Service	HB 5046	02-17	OF	-	-	(17,906,875)	-	
OREGON DEPT OF TRANSPORTATION	Motor carrier transportation	HB 5046	03-02	FF	-	-	-	(1,123)	
OREGON DEPT OF TRANSPORTATION	Transportation program development	HB 5046	03-03	FF	-	-	-	(2,272)	
OREGON DEPT OF TRANSPORTATION	Public transit	HB 5046	03-04	FF	-	-	-	(5,164)	
OREGON DEPT OF TRANSPORTATION	Transportation safety	HB 5046	03-06	FF	-	-	-	(21,148)	
OREGON DEPT OF TRANSPORTATION	Debt service on lottery bonds	HB 5046	04-01	LF	-	(11,276,491)	-	-	
TOTAL						(21,137,899)	(24,477,825)	(33,909,520)	(2,633,061)

Joint Committee on Ways and Means

Carrier – House: Rep. Dembrow
Carrier – Senate: Sen. Monroe

Revenue: Revenue statement issued

Fiscal: Fiscal statement issued

Action: Do Pass the B-Engrossed Measure with Amendments to Resolve Conflicts and be Printed C-Engrossed
Vote: 22 – 2 – 1

House

Yeas: Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson,

G. Smith, Whisman

Nays: Beyer, Thatcher

Exc:

Senate

Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Thomson, Verger, Whitsett, Winters

Nays:

Exc: Nelson

Prepared By: Paul Siebert, Legislative Fiscal Office

Meeting Date: June 24, 2011

WHAT THE MEASURE DOES: Redefines Oregon University System (OUS) as public university system with greater authority and independence to manage affairs, operations and obligations. Creates Higher Education Coordinating Commission (Commission). Authorizes Commission to coordinate higher education goals and policy with OUS. Places responsibility for liability, defense and indemnity on OUS and State Board of Higher Education. Creates process for State Board of Higher Education to enter into performance compact with state in conjunction with biennial funding request. Eliminates requirement to exceed expenditure limitation to spend other available moneys, including enrollment fees collected. Exempts OUS from certain laws relating to state agencies. Preserves labor contracts, retirement, benefits and preferences. Authorizes board to purchase property and construct facilities without legislative approval. Maintains all interest earned in Oregon University System Fund to OUS. Transfers functions of the Office of Degree Authorization to Higher Education Coordinating Commission. Changes the name of the Oregon Student Assistance Commission to the Oregon Student Access Commission. Most OUS governance sections become operative January 1, 2012. Creation of the Higher Education Coordinating Commission operative July 1, 2012. Declares emergency, effective on passage.

88

ISSUES DISCUSSED:

- Fiscal impact of the bill
- Budget adjustments related to the fiscal impact of this bill will be implemented in the budget reconciliation bill at the end of session

EFFECT OF COMMITTEE AMENDMENT: Resolves conflicts.

BACKGROUND: The Interim Legislative Higher Education Workgroup conducted numerous meetings with the State Board of Higher Education, OUS, university presidents, student and faculty groups, state and regional agencies, union and business organizations and consulted with national higher education specialists to evaluate impediments in the current system and to explore options on higher education reform. SB 242 is a product of that work.

Oregon Legislative Emergency Board
Certificate

September 14, 2012

Pursuant to the provisions of ORS 291.328, and acting under the authority of ORS 286A.160(3); 291.326(1)(a), (b), (c), and (d); 291.371; and 291.375; this hereby certifies that the Emergency Board, meeting on September 14, 2012, took the following actions:

- 1. Judicial Department**
Increased the Federal Funds expenditure limitation established for the Judicial Department by section 4, chapter 634, Oregon Laws 2011, by \$452,400 for the Oregon Juvenile Court Improvement Program.
- 2. Public Defense Services Commission**
Allocated \$2,000,000 from the special purpose appropriation made to the Emergency Board by section 4(1), chapter 110, Oregon Laws 2012, for trial level public defense, to supplement the appropriation made to the Public Defense Services Commission by section 1(2), chapter 636, Oregon Laws 2011, for the Public Defense Services Account.
- 3. Higher Education Coordinating Commission
Oregon Student Access Commission**
Increased the Other Funds expenditure limitation established for the Oregon Student Access Commission by section 2, chapter 541, Oregon Laws 2011, by \$201,660 and established one limited duration full-time position (0.33 FTE) to address workload and information system needs of the Office of Degree Authorization, with the understanding that the Department of Administrative Services will unschedule \$100,000 of the amount related to the information system until Legislative Fiscal Office and Department of Administrative Services staff review and approve a business case and project plan.
- 4. Department of Education**
Approved, retroactively, the submission of a federal grant application by the Department of Education to the U.S. Department of Education in the amount of \$7 million over four years to enhance the current English Language Proficiency Assessment.
- 5. Department of Human Services**
Approved, retroactively, the submission of a federal grant application by the Department of Human Services to the U.S. Administration on Aging for up to \$2.3 million over three years to help improve the state's Aging and Disability Resource Center program.
- 6. Department of Human Services**
Approved, retroactively, the submission of a federal grant application by the Department of Human Services to the U.S. Administration on Aging for \$723,700 to support programs to prevent elder abuse.

7. **Department of Human Services**
Approved, retroactively, the submission of a federal grant application by the Department of Human Services to the U.S. Department of Health and Human Services, for up to \$1.5 million over the next 3 years to help children in the child welfare system effectively connect or reconnect with family members.
10. **Oregon Health Authority**
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the U.S. Administration on Aging, for up to \$575,000 a year for three years, to increase the number of people who participate in interactive Living Well programs that provide real-life skills and tools for living a healthy life with chronic health conditions, including diabetes, arthritis, heart disease, hypertension, asthma, and depression.
11. **Oregon Health Authority**
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the Centers for Disease Control and Prevention for up to \$500,000 a year for an indefinite number of years, starting in 2013, to enhance protocols for improving public health response to outbreak of foodborne illness by improving the collection, analysis, reporting, and usefulness of foodborne illness data in order to control and prevent foodborne disease.
12. **Oregon Health Authority**
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the Centers for Disease Control and Prevention in the amount of up to \$1,700,350 over two years, to improve the delivery of immunization services in Oregon by strengthening the program's information technology systems.
13. **Oregon Health Authority**
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the U.S. Food and Drug Administration, in the amount of up to \$60,000 for one year, to enhance the software used to collect restaurant inspection information.
14. **Oregon Health Authority**
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the U.S. Department of Health and Human Services, in the amount \$1.125 million, to improve interoperability and integration across health, public health, and human services information systems.
15. **Oregon Health Authority**
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the U.S. Department of Health and Human Services, in the amount of up to \$1 million per year for two years, to develop the agency's capacity for standardized collection, reporting, and analysis of data on the quality of health care provided to adults covered by Medicaid through the new Coordinated Care Organizations, as well as to incorporate requirements contained in the recently approved federal Medicaid waiver.
16. **Oregon Health Authority**
Approved the submission of a federal grant application by the Oregon Health Authority to the U.S. Department of Health and Human Services, in the amount of up to \$60 million over 3 ½ years, to test new health care payment and service delivery models in the context of larger health system transformation.

- 17. Military Department**
Deferred action on the request by the Japan Tsunami Marine Debris Task Force to allocate \$1,090,718 from the Emergency Fund for the clean-up of debris from the March 11, 2012 tsunami in Japan, with instruction that the Department of Administrative Services report to the December 2012 meeting of the Emergency Board with updated cost figures and estimates for each affected agency and to the 2013 Legislature on its policies, practices, and procedures governing the accounting and accountability for disaster related expenditures by state agencies.
- 18. Military Department**
Increased the Other Funds expenditure limitation established for the Military Department by section 2(1), chapter 623, Oregon Laws 2011, by \$109,087 and authorized the establishment of two limited duration positions (0.58 FTE) for Administration, with the understanding that the Department of Administrative Services will unschedule the expenditure limitation increase until it has been notified that Portland State University has been awarded the Innovative Transit Workforce Development Program grant and that the Military Department has been officially notified by Portland State that it is a grant sub-recipient.
- 19. Military Department**
Acknowledged receipt of a report from the Military Department on its long-range strategic plan.
- 21. Military Department**
Approved, retroactively, the submission of a federal grant application and by the Military Department to the U.S. Department of Agriculture, U.S. Forest Service, in the amount of \$250,000 for a Hazardous Fuels Biomass Utilization grant.
- 22. Department of Justice**
Approved, retroactively, the submission of a federal grant application by the Department of Justice to the U.S. Department of Health and Human Services, Office of Child Support Enforcement, in the amount of up to \$400,000 (\$100,000 per year for up to four years) for a pilot project to establish parenting time orders concurrently with initial child support orders.
- 24. Department of Veterans' Affairs**
Approved, retroactively, the submission of a federal grant application by the Department of Veterans' Affairs to the U.S. Department of Veterans' Affairs for a State Home Construction Grant of up to \$26 million for the purpose of building a third veterans' home in Roseburg.
- 25. Housing and Community Services Department**
Approved, retroactively, the submission of a federal grant application by the Housing and Community Services Department to the U.S. Department of Housing and Urban Development in the amount of up to \$3 million for Section 811 Project Rental Assistance Demonstration Program funds.
- 26. Department of Forestry**
Acknowledged receipt of a report from the Department of Forestry on General Fund reductions and the 2012 fire season, and directed the Department of Forestry to complete a specific plan to meet the remaining unresolved \$152,318 General Fund reduction in the Fire Protection program, such that there is no adverse effect on fire protection, and to report on the plan at the December 2012 meeting of the Emergency Board.

- 27. Department of Forestry**
Increased the Other Funds expenditure limitation established for the Department of Forestry by section 2(2), chapter 537, Oregon Laws 2011, Fire protection, by \$20,000,000 for expenses incurred in the 2011-13 fire seasons, with the understanding that the Department of Administrative Services will unschedule the increase until the need for the additional expenditure limitation is demonstrated.
- 28. Department of Agriculture**
Authorized the establishment of 3 limited duration positions (1.13 FTE), approved the transfer of Other Funds and Federal Funds expenditure limitations, and increased Other Funds and Federal Funds expenditure limitations for the Department of Agriculture, per the attached schedule, for Food Safety, Natural Resources, and Agricultural Development programs.
- 29. Department of Agriculture**
Allocated \$50,000 from the Emergency Fund established by section 1, chapter 600, Oregon Laws 2011, to supplement the appropriation made to the Department of Agriculture by section 1(4), chapter 409, Oregon Laws 2011, Agricultural development, with the understanding that an equal amount will be committed from the Governor's Strategic Reserve Fund; increased the Federal Funds expenditure limitation established for the Department of Agriculture by section 4(3), chapter 409, Oregon Laws 2011, Agricultural development, by \$100,000, with the understanding that the Department of Administrative Services will unschedule the Federal Funds expenditure limitation increase until the funds are received by the Department of Agriculture; and directed the Department of Agriculture to return to the Emergency Board in December 2012 with a status report on the efforts to provide financial assistance to those affected by rangeland fires in southeastern Oregon.
- 30. Department of Agriculture**
Approved, retroactively, the submission of two federal grant applications by the Department of Agriculture to the U.S. Department of Agriculture, Technical Assistance for Specialty Crops program, to continue efforts to remove trade barriers for Christmas tree exports and for a new program to assist meeting with South Korea's standards for imported blueberries.
- 31. Oregon Watershed Enhancement Board
Department of Fish and Wildlife**
Increased the Federal Funds expenditure limitation established for the Oregon Watershed Enhancement Board by section 6, chapter 588, Oregon Laws 2011, by \$1,800,000 and increased the Other Funds expenditure limitation established for the Department of Fish and Wildlife by section 2(1), chapter 573, Oregon Laws 2011, Fish Division, by \$800,000 to allow expenditure of Pacific Coastal Salmon Recovery Fund resources.
- 32. Parks and Recreation Department**
Approved the submission of a federal grant application by the Parks and Recreation Department to the National Marine Fisheries Service, National Oceanic and Atmospheric Administration, for up to \$150,000 to defray the costs of coastal tsunami debris clean-up.
- 33. Parks and Recreation Department**
Increased the Other Funds expenditure limitation established for the Parks and Recreation Department by section 1(4), chapter 584, Oregon Laws 2011, Direct services, by \$421,925, and increased the Lottery Funds expenditure limitation established for the Parks and Recreation Department by section 2(4), chapter 584, Oregon Laws 2011, Direct services, by \$27,862 for costs related to January 2012 storm damage.

- 34. Parks and Recreation Department**
Approved, retroactively, the submission of a federal grant application by the Parks and Recreation Department to the National Marine Fisheries Service, National Oceanic and Atmospheric Administration, and increased the Federal Funds expenditure limitation established for the Parks and Recreation Department by section 3(2), chapter 584, Oregon Laws 2011, Direct services, by \$50,000 for initial costs of coastal tsunami debris clean-up.
- 35. Parks and Recreation Department**
Increased the Federal Funds expenditure limitation established for the Parks and Recreation Department by section 3 (3), chapter 584, Oregon Laws 2011, Community support and grants, by \$82,260 for assistance with Native American cultural items.
- 36. Department of State Lands**
Acknowledged receipt of a report from the Department of State Lands on the Portland Harbor Superfund site budget for the 2011-13 biennium.
- 37. Department of Land Conservation and Development**
Increased the Federal Funds expenditure limitation established for the Department of Land Conservation and Development by section 3, chapter 254, Oregon Laws 2011, by \$100,000 for assistance to communities to help deal with threats posed by coastal hazards and climate risks.
- 38. Department of Energy**
Approved, retroactively, the submission of a federal grant application by the Department of Energy to the U.S. Forest Service for \$150,000 to support the development of biomass wood-to-energy cluster projects.
- 39. Department of Aviation**
Acknowledged receipt of a report from the Department of Aviation on managing resources, as directed by budget note.
- 40. Department of Aviation**
Established for the 2011-13 biennium a Federal Funds (Federal Revenues) Capital Construction expenditure limitation for the Department of Aviation in the amount of \$614,000 for the Aurora State Airport air traffic control project.
- 41. Department of Transportation**
Acknowledged receipt of a report from the Department of Transportation on the implementation of the Oregon Innovative Partnerships Program.
- 42. Department of Transportation**
Approved, retroactively, the submission of a federal grant application by the Department of Transportation to the Federal Highway Administration in the amount of \$250,000 to provide partial funding for an electronic fuels tax system currently in development.

43. **Department of Consumer and Business Services**
Approved, retroactively, the submission of a federal grant application by the Department of Consumer and Business Services to the U.S. Department of Health and Human Services, and increased the Federal Funds expenditure limitation established for the Department of Consumer and Business Services by section 2, chapter 617, Oregon Laws 2011, by \$451,354 to work with the Oregon Health Authority to expand the scope and capacity of Oregon's Clearinghouse for Health Insurance and Advocacy Program.
45. **Oregon Liquor Control Commission**
Acknowledged receipt of a report from the Oregon Liquor Control Commission on sales, revenue, and available expenditure limitation related to agents' compensation and credit card fees, as directed by budget note.
46. **Oregon Liquor Control Commission**
Increased the Other Funds expenditure limitation established for the Oregon Liquor Control Commission by section 1(1), chapter 578, Oregon Laws 2011, Administrative expenses, by \$600,000 for expenses related to bank card fees, and increased the Other Funds expenditure limitation established for the Oregon Liquor Control Commission by section 1(2), chapter 578, Oregon Laws 2011, Agents' compensation, by \$5,320,000 for expenses related to agents' compensation, due to realized and anticipated increases in sales.
47. **Department of Administrative Services**
Acknowledged receipt of a report from the Department of Administrative Services on the state's Lottery Revenue Bond debt service savings as a result of refinancing.
48. **Citizens' Review Initiative Commission**
Oregon Health Licensing Agency
Increased the Other Funds expenditure limitation established for the Citizens' Initiative Review Commission by section 13, chapter 365, Oregon Laws 2011, by \$114,999 for 2012 initiative review costs; increased the Other Funds expenditure limitation established for the Oregon Health Licensing Agency by section 1, chapter 539, Oregon Laws 2011, by \$15,872 for services provided to the Citizens' Initiative Review Commission; and directed the Citizens' Initiative Review Commission to report to the Emergency Board in December 2012 on the 2012 initiative review process; with the understanding that the Department of Administrative Services will unschedule the \$75,000 Other Funds expenditure limitation provided to the Department of Administrative Services by section 12, chapter 365, Oregon Laws 2011.
49. **Department of Revenue**
Allocated \$2,600,000 from the special purpose appropriation made to the Emergency Board by section 6(1), chapter 625, Oregon Laws 2011 to supplement the appropriation made to the Department of Revenue by section 5, chapter 625, Oregon Laws 2011, for making payments authorized by ORS 307.244 and 310.630 to 310.706 for the elderly rental assistance program.
50. **Department of Revenue**
Acknowledged receipt of a report from the Department of Revenue on the Technology and Process Reengineering project.

51. Legislative Fiscal Office (for Military Department)

Increased the Other Funds expenditure limitation established for the Military Department by section 2(3), chapter 623, Oregon Laws 2011, Emergency management, by \$40,000, and increased the Federal Funds expenditure limitation established for the Military Department by section 3(2), chapter 623, Oregon Laws 2011, Emergency management, by \$120,000, with the understanding that the Department of Administrative Services will unschedule the Other Funds and Federal Funds expenditure limitation increases until the Military Department receives grant approval from the Federal Emergency Management Agency.

52. Department of Forestry

Approved, retroactively, the submission of a federal grant application by the Department of Forestry to the U.S. Department of the Interior, Bureau of Land Management, in the amount of \$55,000, for the building of an alternative access road to state and federal lands.

/s/ Ken Rocco

Ken Rocco, Legislative Fiscal Officer

ODA Transfers and Expenditure Limitation Adjustments:

		Positions	FTE
Food safety			
Ch 409 2(2)	Other Limited	1,304,000	
Ch 409 4(1)	Federal Limited	89,505	
	Total	1,393,505	3
			1.13
Natural resources			
Ch 409 2(3)	Other Limited	(1,100,000)	
Ch 409 4(2)	Federal Limited	919,446	
	Total	(180,554)	
Agriculture development			
Ch 409 2(4)	Other Limited	737,000	
Ch 409 4(3)	Federal Limited	(1,008,951)	
	Total	(271,951)	
Department Total			
	Other Limited	941,000	
	Federal Limited	0	
	Total	941,000	3
			1.13

Oregon Student Access Commission



Agency Summary

2013-2015

Governor's Balanced Budget

BUDGET NARRATIVE

Agency Summary

SUMMARY NARRATIVE

The mission of the Oregon Student Access Commission (OSAC) is to create a college-going culture for all Oregonians by providing access through information, mentoring, and financial support.

OSAC administers the Oregon Opportunity Grant – the state’s primary need-based assistance grant for college students. In the 2011-2013 biennium, OSAC anticipates making nearly 60,000 grant awards (30,000 students each year) totaling roughly \$100 million. In addition, OSAC administers a number of specialized, state and federally-funded programs to assist former foster youth, students with childcare expenses, children of deceased and disabled public safety officers, and nursing faculty. In the current biennium, these grants fund about 800 students with awards totaling roughly \$2.4 million.

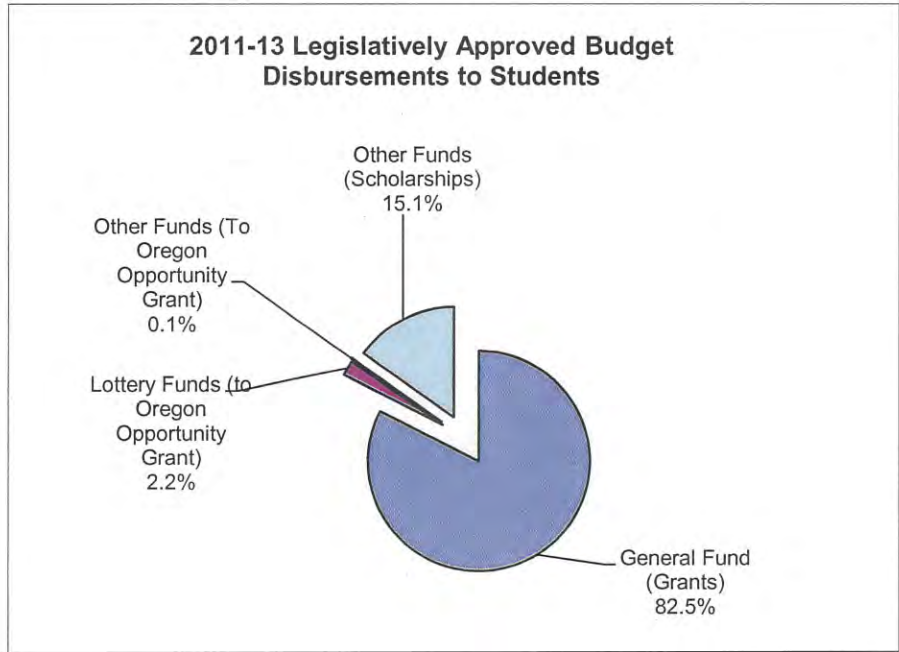
In a model that is unique in the United States, OSAC partners with the state’s largest foundations offering scholarship awards – The Oregon Community Foundation and The Ford Family Foundation – to select recipients for millions of dollars in private scholarships each year. Through the OSAC common application, students can apply for numerous programs from nearly 450 public and private scholarship and grant programs administered by the agency. Altogether these programs assist more than 3,100 students annually.

OSAC also administers the ASPIRE program (Access to Student assistance Programs in Reach of Everyone); a network of volunteer-staffed sites located throughout the state in more than 140 middle schools, high schools, community-based organizations, and community colleges. ASPIRE trains more than 1,500 volunteers to serve as mentors to roughly 8,300 individuals annually. In the last year, volunteers made more than 74,000 contacts with students and families to provide information about college and career choices, financial aid, and preparation for postsecondary education.

The Office of Degree Authorization (ODA) administers multi-segmental regulations and services fulfilling a statutory mission “to provide for the protection of the citizens of Oregon and their postsecondary schools by ensuring the quality of higher education and preserving the integrity of an academic degree as a public credential.” During the 2011 Legislative Session, the Legislature statutorily transferred the ODA program mid-biennium to the Higher Education Coordinating Committee, effective July 1, 2012. The budgetary limitation is retained within OSAC.

BUDGET NARRATIVE

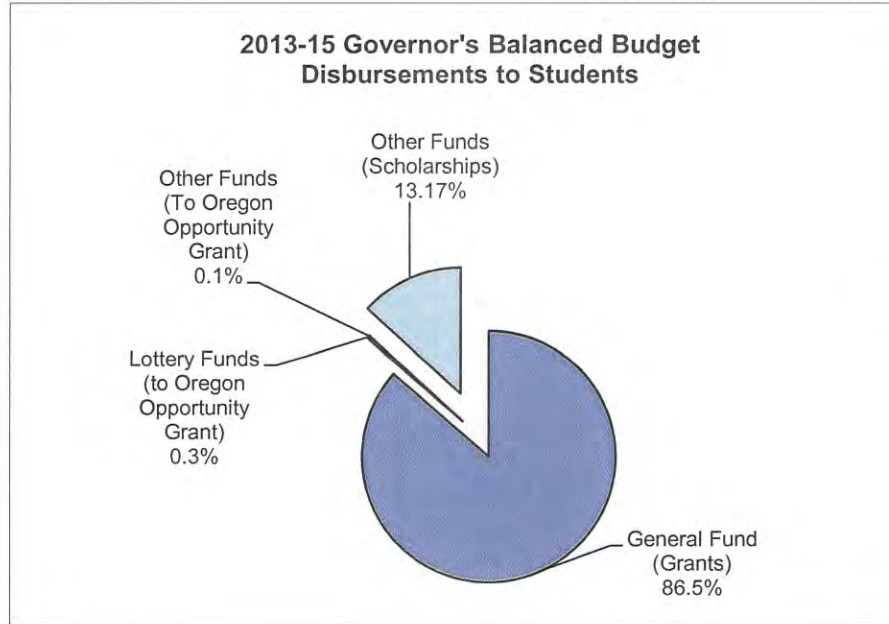
Budget Summary Graphics



General Fund (Grants)	\$97,706,452
Lottery Funds (to Oregon Opportunity Grant)	2,630,172
Other Funds (to Oregon Opportunity Grant)	154,745
Other Funds (Scholarships)	<u>17,930,308</u>
Total	<u>\$118,421,677</u>

BUDGET NARRATIVE

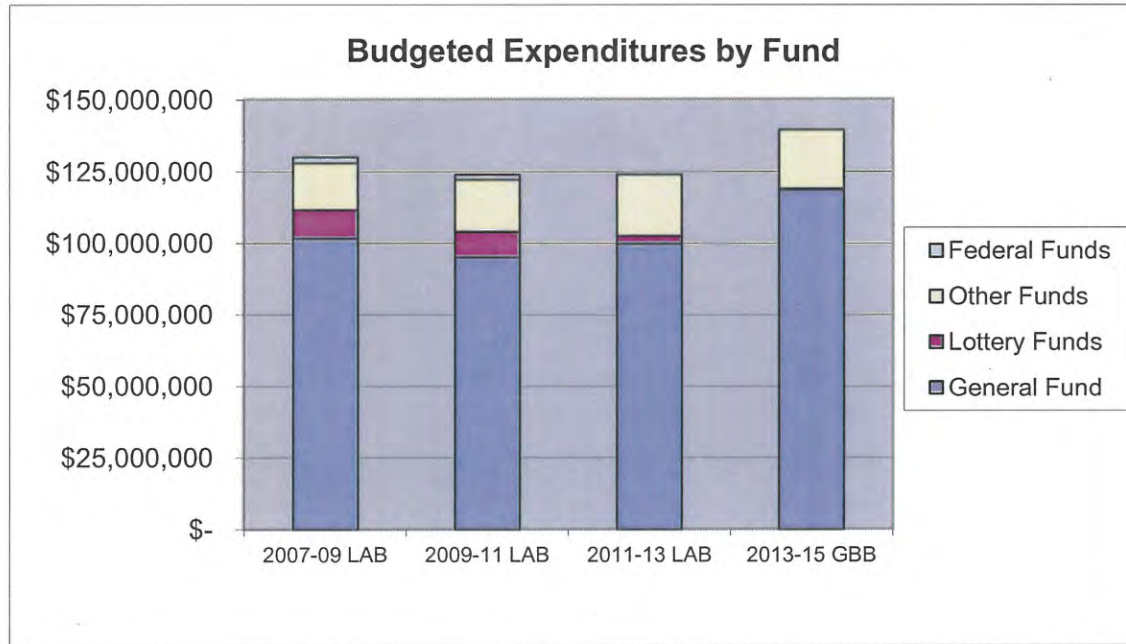
Budget Summary Graphics



General Fund (Grants)	\$115,061,548
Lottery Funds (to Oregon Opportunity Grant)	320,178
Other Funds (to Oregon Opportunity Grant)	158,459
Other Funds (Scholarships)	<u>17,517,506</u>
Total	<u>\$133,057,691</u>

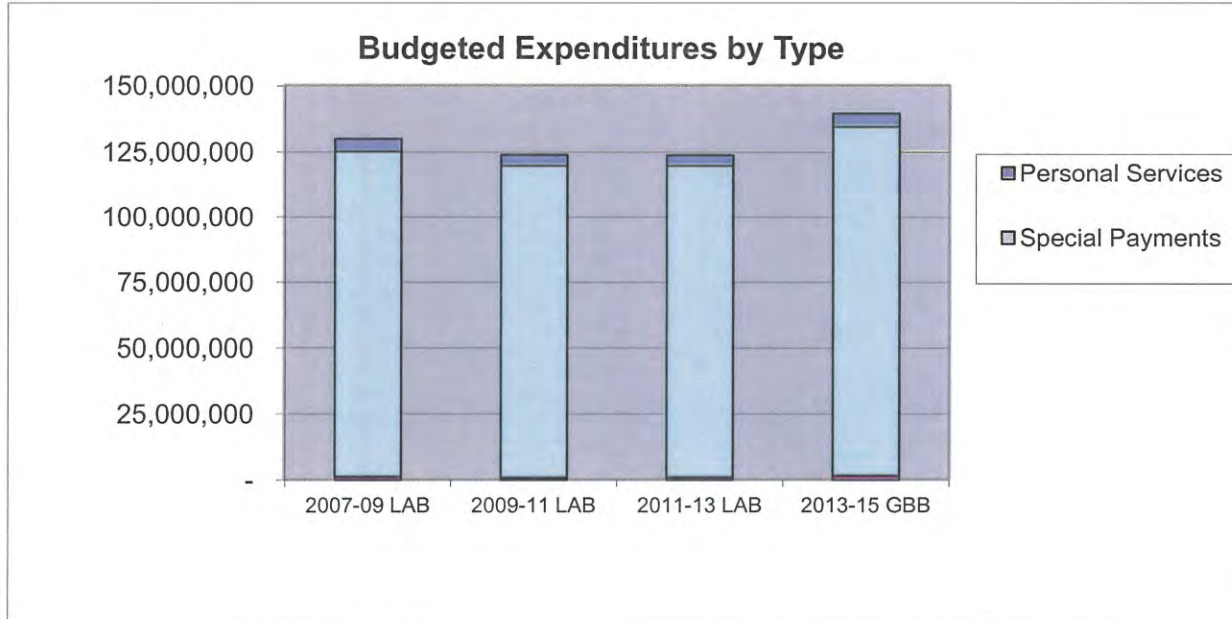
BUDGET NARRATIVE

Budget Summary Graphics



	2007-09 Legislatively Approved	2009-11 Legislatively Approved	2011-13 Legislatively Approved	2013-15 Governor's Balanced
General Fund	\$ 101,610,307	\$ 95,040,451	\$ 99,891,570	\$ 118,627,837
Lottery Funds	9,879,176	8,940,885	2,630,172	320,178
Other Funds	16,481,030	18,228,045	21,457,426	20,721,441
Federal Funds	<u>2,104,655</u>	<u>1,791,006</u>	<u>0</u>	<u>0</u>
Total	\$ 130,075,168	\$ 124,000,387	\$ 123,979,168	\$ 139,669,456

BUDGET NARRATIVE Budget Summary Graphics



	2007-09 Legislatively Approved	2009-11 Legislatively Approved	2011-13 Legislatively Approved	2013-15 Governor's Balanced
Personal Services	\$ 4,851,359	\$ 4,101,062	\$ 4,065,094	\$ 4,920,293
Services and Supplies	1,423,640	1,024,847	1,135,397	1,691,472
Special Payments	<u>123,800,169</u>	<u>118,874,478</u>	<u>118,778,677</u>	<u>133,057,691</u>
Total	\$ 130,075,168	\$ 124,000,387	\$ 123,979,168	\$ 139,669,456

BUDGET NARRATIVE

Agency Summary

Mission Statement & Statutory Authority

The mission of the Oregon Student Access Commission (OSAC) is to create a college-going culture for all Oregonians by providing access through information, mentoring, and financial support.

The vision of the Oregon Student Access Commission is to be an organization of innovation and excellence in a leading college-going state.

Powers and duties of the Oregon Student Access Commission are outlined in ORS 348.505 to 348.695.

Responsibilities concerning grants, scholarships and other financial aid programs are set forth in ORS 348.115 to 348.117; 348.180 to 348.290; 442.535 to 442.560; and 411.894.

Responsibilities for implementing the ASPIRE mentoring and outreach program and making special payments to participating high schools are outlined in ORS 348.500 and OAR 575-077-0005 through 575-077-0040.

Administrative rules for agency financial aid programs are found in OAR Chapter 575.

Responsibilities concerning authorization and use of academic degrees in Oregon are set forth in ORS 348.594 to 348.615, and 348.992.

Administrative rules pertinent to academic degrees are found in OAR 583-030, OAR 583-040, OAR 583-050 and OAR 583-070.

Long Term Agency Plan

The Commission's three long-term goals are as follows: 1) increase Oregon Opportunity Grant funding; 2) expand the ASPIRE program to all middle and high school students, and 3) increase the number of private scholarship programs administered by the agency.

Over the coming years, the Commission will endeavor to accomplish these three major goals directly related to our mission. Accomplishing these goals will contribute to an increase in the participation rate of Oregonians in higher education programs and the attainment of degrees articulated in Oregon Benchmarks 24, 25 and 26:

BUDGET NARRATIVE

Agency Summary

Benchmark 24	Percent of Oregon adults (25+) who have completed some college
Benchmark 25	Percent of Oregon adults (25+) who have postsecondary professional-technical credentials
Benchmark 26	Percent of Oregon adults (25+) who have completed: <ul style="list-style-type: none"> a. A bachelor's degree b. An advanced degree

1. Oregon Opportunity Grant: In 1971, the Oregon Legislature established the Oregon Opportunity Grant (originally called the State Need Grant) to assist students with demonstrated financial need attending federally recognized public and private nonprofit institutions of higher education located in Oregon. Opportunity Grants are awarded solely on the basis of need. The Commission uses a formula based on the Shared Responsibility Model to determine applicants' grant eligibility and award amounts.

The Commission made awards to nearly 29,000 students in 2011-12, including awards to part-time students, and anticipates making a similar number of awards in 2012-13. For the 2013-15 biennium, the agency expects to make approximately 60,000 awards. Under the Shared Responsibility Model, the Opportunity Grant program can make awards available to middle-income students from families earning up to \$70,000 annually.

Long-Term Goal: To achieve full funding to implement the Shared Responsibility Model for determining student eligibility under the Oregon Opportunity Grant.

Benchmarks: #24, #25, and #26a

The Oregon University System (OUS), Community Colleges and Workforce Development (CCWD), the Oregon Independent Colleges Association (OICA), and the Oregon Student Association (OSA) all endorsed full funding of the Shared Responsibility Model and have partnered with OSAC in its implementation.

Intermediate Outcomes: The Oregon Opportunity Grant program is measured by Key Performance Measures (KPMs) associated with this program: persistence rates over 4 years for students at 4-year institutions who are awarded an Opportunity Grant; completion rates for students at 2-year and 4-year institutions who receive an Opportunity Grant; percentage of students of color served by OSAC programs; remaining financial need after known grant assistance; and impact of Opportunity Grants on enrollment of eligible students.

BUDGET NARRATIVE

Agency Summary

OSAC also surveys financial aid administrators at colleges that participate in the Opportunity Grant program as part of the agency's customer service performance measure. OSAC has proposed replacing several KPMs with measures over which OSAC has more direct control.

2. ASPIRE Program: Access to Student assistance Programs In Reach of Everyone, better known as "ASPIRE," was initiated in 1998 as a program that trains individuals to serve in Oregon high schools as volunteer mentors to students. These mentors provide information regarding choices, preparation and financial aid for postsecondary training and education.

Long-Term Goal: To make ASPIRE available to all middle schools and high schools across the state, and eventually all primary school students.

Benchmarks: #24, #25, and #26a

Partnerships: This program works closely with sites that serve middle school and high school students in Oregon to train volunteer mentors and provide support to site/school staff. The program has partnerships with private and federal sources including The Oregon Community Foundation, The Ford Family Foundation, Incight, Oregon Department of Human Services, and the federal GEAR UP program.

Intermediate Outcomes: The ASPIRE program is measured by the number of sites that participate in the program and the number of middle school and high school students who work with ASPIRE volunteer mentors. Total numbers of students served by workshops and drop-in sessions are also tracked.

Long-Term Outcomes: OSAC intends to track how many ASPIRE-assisted students matriculate in postsecondary education and how much financial assistance they receive.

3. Scholarship Services: This program has grown rapidly over the past decade and shows considerable potential for continued growth. OSAC plans to increase the total number of scholarships awarded to students by fostering more public-private partnerships in which private individuals, foundations, and corporations provide scholarship funds that are administered by the Oregon Student Access Commission Scholarship Program.

The software infrastructure that supports this program, processing procedures, and general administrative policies have streamlined the administrative process as the number of scholarship funds and recipients increases.

Long-Term Goal: To increase the number of scholarship funds awarded to students from 450 to 1,000 over the next three biennia.

Benchmarks: #24, #25, and #26 (a & b)

BUDGET NARRATIVE

Agency Summary

Partnerships: The more than 450 scholarship programs administered by the Oregon Student Access Commission are funded by a wide variety of private individuals, foundations, corporations, and nonprofit organizations. In addition, the Commission administers several programs funded from state and federal sources including: GEAR UP (federal); Student Child Care (state); JOBS Plus (state); and the Chafee Educational and Training Scholarship for former foster youth (federal).

Intermediate Outcomes: Growth of the scholarship programs administered by the Oregon Student Access Commission is measured in the number of awards made to students, the number of new scholarship programs that are administered by the agency, and the scholarship dollars disbursed to students.

The Key Performance Measure for the Scholarship Program is the ratio of administrative dollars to private and public scholarship dollars awarded to students.

2011-13 Short-Term Agency Plan

Over the next two years, OSAC plans to further our mission by making services available to greater numbers of eligible students. Several initiatives will be implemented to meet this goal:

1. Increase funding for the Oregon Opportunity Grant program to expand the number of eligible applicants who receive grant funds and increase award amounts to recognize the increasing cost of college attendance.
2. Continue to make available the benefits of the ASPIRE program, extending participation to all sites that serve middle school and high school students that seek to participate.
3. Expand the research capacity on programs by working with stakeholders to better predict program use and outcomes. This will help measure the effectiveness and impact of OSAC programs.

Criteria for 2013-15 Budget Development

This budget is intended to work toward the postsecondary education goals identified in Oregon Benchmarks #24, #25, and #26. The Oregon Student Access Commission's financial aid, access and outreach programs exist for the sole purpose of helping Oregonians attain postsecondary education. For students from low-income families, access to postsecondary education is impossible without the resources made available through OSAC's programs.

By increasing the financial resources available through OSAC's programs, and by ensuring that these programs are administered efficiently and effectively, more Oregonians will be able to enroll in and complete postsecondary education.

BUDGET NARRATIVE

Agency Summary

Major Infrastructure Technology Projects/Initiatives

The agency is requesting funding to improve citizen security and agency efficiency through replacement of our existing financial aid management system. A business case is included in the Special Reports section of this document, and a Policy Package is included in the Office Operations Program Unit section.

Other Considerations

None.

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
 Student Access Comm, Oregon
 2013-15 Biennium

Governor's Budget
 Cross Reference Number: 57500-000-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	28	26.33	124,008,924	99,921,326	2,630,172	21,457,426	-	-	-
2011-13 Emergency Boards	-	-	(29,756)	(29,756)	-	-	-	-	-
2011-13 Leg Approved Budget	28	26.33	123,979,168	99,891,570	2,630,172	21,457,426	-	-	-
2013-15 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(2)	(1.66)	382,576	244,023	-	138,553	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2013-15 Base Budget	26	24.67	124,361,744	100,135,593	2,630,172	21,595,979	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(17,732)	(4,807)	-	(12,925)	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	13,809	7,139	-	6,670	-	-	-
Subtotal	-	-	(3,923)	2,332	-	(6,255)	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	3,870,659	3,771,184	-	99,475	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(1,145,969)	(58,562)	-	(1,087,407)	-	-	-
Subtotal	-	-	2,724,690	3,712,622	-	(987,932)	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	2,851,326	2,349,383	63,124	438,819	-	-	-
State Gov't & Services Charges Increase/(Decrease)			102,951	35,993	-	66,958	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
 Student Access Comm, Oregon
 2013-15 Biennium

Governor's Budget
 Cross Reference Number: 57500-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	2,954,277	2,385,376	63,124	505,777	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	2,348,697	(2,348,697)	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2013-15 Current Service Level	26	24.67	130,036,788	108,584,620	344,599	21,107,569	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
 Student Access Comm, Oregon
 2013-15 Biennium

Governor's Budget
 Cross Reference Number: 57500-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2013-15 Current Service Level	26	24.67	130,036,788	108,584,620	344,599	21,107,569	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	(3)	(2.00)	(779,354)	-	-	(779,354)	-	-	-
Modified 2013-15 Current Service Level	23	22.67	129,257,434	108,584,620	344,599	20,328,215	-	-	-
080 - E-Boards									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	(195,375)	(24,421)	219,796	-	-	-
091 - Statewide Administrative Savings	-	-	(41,153)	(17,284)	-	(23,869)	-	-	-
092 - PERS Taxation Policy	-	-	(14,524)	(9,224)	-	(5,300)	-	-	-
093 - Other PERS Adjustments	-	-	(116,057)	(73,706)	-	(42,351)	-	-	-
101 - Replace FAMS for Security and Privacy	-	-	200,000	200,000	-	-	-	-	-
102 - ASPIRE continuation	7	5.00	1,445,049	1,402,149	-	42,900	-	-	-
103 - ASPIRE Expansion – Phase 1	4	1.50	688,208	486,158	-	202,050	-	-	-
104 - Oregon Opportunity Grant Expansion	-	-	8,250,499	8,250,499	-	-	-	-	-
105 - Private Awards Fund Shift	-	-	-	-	-	-	-	-	-
123 - P-20 Education Research Unit	-	-	-	-	-	-	-	-	-
400 - Transfer to Dept of Post-Sec Ed	(34)	(29.17)	(139,669,456)	(118,627,837)	(320,178)	(20,721,441)	-	-	-
401 - Transfer ODA from OSAC to AGY523 HECC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	(23)	(22.67)	(129,257,434)	(108,584,620)	(344,599)	(20,328,215)	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
 Student Access Comm, Oregon
 2013-15 Biennium

Governor's Budget
 Cross Reference Number: 57500-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Total 2013-15 Governor's Budget	-	-	-	-	-	-	-	-	-

Percentage Change From 2011-13 Leg Approved Budget	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-	-	-
Percentage Change From 2013-15 Current Service Level	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
Office Operations
2013-15 Biennium

Governor's Budget
Cross Reference Number: 57500-001-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	26	24.33	4,763,955	2,087,252	-	2,676,703	-	-	-
2011-13 Emergency Boards	-	-	(29,756)	(29,756)	-	-	-	-	-
2011-13 Leg Approved Budget	26	24.33	4,734,199	2,057,496	-	2,676,703	-	-	-
2013-15 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(2)	(1.66)	341,319	254,643	-	86,676	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
Subtotal 2013-15 Base Budget	24	22.67	5,075,518	2,312,139	-	2,763,379	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(23,155)	(8,199)	-	(14,956)	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	12,221	10,959	-	1,262	-	-	-
Subtotal	-	-	(10,934)	2,760	-	(13,694)	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	132,634	44,692	-	87,942	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	132,634	44,692	-	87,942	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	25,692	5,834	-	19,858	-	-	-
State Gov't & Services Charges Increase/(Decrease)	-	-	105,674	35,993	-	69,681	-	-	-

Summary of 2013-15 Biennium Budget

**Student Access Comm, Oregon
Office Operations
2013-15 Biennium**

**Governor's Budget
Cross Reference Number: 57500-001-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	131,366	41,827	-	89,539	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2013-15 Current Service Level	24	22.67	5,328,584	2,401,418	-	2,927,166	-	-	-

Summary of 2013-15 Biennium Budget

**Student Access Comm, Oregon
Office Operations
2013-15 Biennium**

**Governor's Budget
Cross Reference Number: 57500-001-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2013-15 Current Service Level	24	22.67	5,328,584	2,401,418	-	2,927,166	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	(3)	(2.00)	(443,786)	-	-	(443,786)	-	-	-
Modified 2013-15 Current Service Level	21	20.67	4,884,798	2,401,418	-	2,483,380	-	-	-
080 - E-Boards									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	(219,796)	-	219,796	-	-	-
091 - Statewide Administrative Savings	-	-	(41,153)	(17,284)	-	(23,869)	-	-	-
092 - PERS Taxation Policy	-	-	(13,451)	(8,930)	-	(4,521)	-	-	-
093 - Other PERS Adjustments	-	-	(107,478)	(71,355)	-	(36,123)	-	-	-
101 - Replace FAMS for Security and Privacy	-	-	200,000	200,000	-	-	-	-	-
102 - ASPIRE continuation	7	5.00	892,149	892,149	-	-	-	-	-
103 - ASPIRE Expansion – Phase 1	4	1.50	276,158	276,158	-	-	-	-	-
104 - Oregon Opportunity Grant Expansion	-	-	-	-	-	-	-	-	-
105 - Private Awards Fund Shift	-	-	-	-	-	-	-	-	-
123 - P-20 Education Research Unit	-	-	-	-	-	-	-	-	-
400 - Transfer to Dept of Post-Sec Ed	(32)	(27.17)	(6,091,023)	(3,452,360)	-	(2,638,663)	-	-	-
401 - Transfer ODA from OSAC to AGY523 HECC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	(21)	(20.67)	(4,884,798)	(2,401,418)	-	(2,483,380)	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
Office Operations
2013-15 Biennium

Governor's Budget
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Total 2013-15 Governor's Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2011-13 Leg Approved Budget	-100.00%	-100.00%	-100.00%	-100.00%	-	-100.00%	-	-	-
Percentage Change From 2013-15 Current Service Level	-100.00%	-100.00%	-100.00%	-100.00%	-	-100.00%	-	-	-

Summary of 2013-15 Biennium Budget

**Student Access Comm, Oregon
Other Programs
2013-15 Biennium**

**Governor's Budget
Cross Reference Number: 57500-002-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2011-13 Leg Adopted Budget	-	-	19,228,932	941,624	-	18,287,308	-	-	-
2011-13 Emergency Boards	-	-	34,152	34,152	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	19,263,084	975,776	-	18,287,308	-	-	-
2013-15 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
Subtotal 2013-15 Base Budget	-	-	19,263,084	975,776	-	18,287,308	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(1,145,969)	(58,562)	-	(1,087,407)	-	-	-
Subtotal	-	-	(1,145,969)	(58,562)	-	(1,087,407)	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	430,236	22,013	-	408,223	-	-	-
Subtotal	-	-	430,236	22,013	-	408,223	-	-	-
040 - Mandated Caseload									

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
 Other Programs
 2013-15 Biennium

Governor's Budget
 Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2013-15 Current Service Level	-	-	18,547,351	939,227	-	17,608,124	-	-	-

Summary of 2013-15 Biennium Budget

**Student Access Comm, Oregon
Other Programs
2013-15 Biennium**

**Governor's Budget
Cross Reference Number: 57500-002-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2013-15 Current Service Level	-	-	18,547,351	939,227	-	17,608,124	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	(335,568)	-	-	(335,568)	-	-	-
Modified 2013-15 Current Service Level	-	-	18,211,783	939,227	-	17,272,556	-	-	-
080 - E-Boards									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	-	-	-	-	-	-	-
093 - Other PERS Adjustments	-	-	-	-	-	-	-	-	-
101 - Replace FAMS for Security and Privacy	-	-	-	-	-	-	-	-	-
102 - ASPIRE continuation	-	-	552,900	510,000	-	42,900	-	-	-
103 - ASPIRE Expansion – Phase 1	-	-	412,050	210,000	-	202,050	-	-	-
104 - Oregon Opportunity Grant Expansion	-	-	-	-	-	-	-	-	-
105 - Private Awards Fund Shift	-	-	-	-	-	-	-	-	-
123 - P-20 Education Research Unit	-	-	-	-	-	-	-	-	-
400 - Transfer to Dept of Post-Sec Ed	-	-	(19,176,733)	(1,659,227)	-	(17,517,506)	-	-	-
401 - Transfer ODA from OSAC to AGY523 HECC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	-	-	(18,211,783)	(939,227)	-	(17,272,556)	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
 Other Programs
 2013-15 Biennium

Governor's Budget
 Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Total 2013-15 Governor's Budget	-	-	-	-	-	-	-	-	-

Percentage Change From 2011-13 Leg Approved Budget	-	-	-100.00%	-100.00%	-	-100.00%	-	-	-
Percentage Change From 2013-15 Current Service Level	-	-	-100.00%	-100.00%	-	-100.00%	-	-	-

Summary of 2013-15 Biennium Budget

**Student Access Comm, Oregon
Opportunity Grants
2013-15 Biennium**

**Governor's Budget
Cross Reference Number: 57500-004-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2011-13 Leg Adopted Budget	-	-	99,549,745	96,764,828	2,630,172	154,745	-	-	-
2011-13 Emergency Boards	-	-	(34,152)	(34,152)	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	99,515,593	96,730,676	2,630,172	154,745	-	-	-
2013-15 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
Subtotal 2013-15 Base Budget	-	-	99,515,593	96,730,676	2,630,172	154,745	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	3,726,492	3,726,492	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	3,726,492	3,726,492	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	2,388,374	2,321,536	63,124	3,714	-	-	-
Subtotal	-	-	2,388,374	2,321,536	63,124	3,714	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	2,348,697	(2,348,697)	-	-	-	-
060 - Technical Adjustments									

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
 Opportunity Grants
 2013-15 Biennium

Governor's Budget
 Cross Reference Number: 57500-004-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2013-15 Current Service Level	-	-	105,630,459	105,127,401	344,599	158,459	-	-	-

Summary of 2013-15 Biennium Budget

**Student Access Comm, Oregon
Opportunity Grants
2013-15 Biennium**

**Governor's Budget
Cross Reference Number: 57500-004-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2013-15 Current Service Level	-	-	105,630,459	105,127,401	344,599	158,459	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2013-15 Current Service Level	-	-	105,630,459	105,127,401	344,599	158,459	-	-	-
080 - E-Boards									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	24,421	(24,421)	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	-	-	-	-	-	-	-
093 - Other PERS Adjustments	-	-	-	-	-	-	-	-	-
101 - Replace FAMS for Security and Privacy	-	-	-	-	-	-	-	-	-
102 - ASPIRE continuation	-	-	-	-	-	-	-	-	-
103 - ASPIRE Expansion – Phase 1	-	-	-	-	-	-	-	-	-
104 - Oregon Opportunity Grant Expansion	-	-	8,250,499	8,250,499	-	-	-	-	-
105 - Private Awards Fund Shift	-	-	-	-	-	-	-	-	-
123 - P-20 Education Research Unit	-	-	-	-	-	-	-	-	-
400 - Transfer to Dept of Post-Sec Ed	-	-	(113,880,958)	(113,402,321)	(320,178)	(158,459)	-	-	-
401 - Transfer ODA from OSAC to AGY523 HECC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	-	-	(105,630,459)	(105,127,401)	(344,599)	(158,459)	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
 Opportunity Grants
 2013-15 Biennium

Governor's Budget
 Cross Reference Number: 57500-004-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Total 2013-15 Governor's Budget	-	-	-	-	-	-	-	-	-

Percentage Change From 2011-13 Leg Approved Budget	-	-	-100.00%	-100.00%	-100.00%	-100.00%	-	-	-
Percentage Change From 2013-15 Current Service Level	-	-	-100.00%	-100.00%	-100.00%	-100.00%	-	-	-

Summary of 2013-15 Biennium Budget

**Student Access Comm, Oregon
Office of Degree Authorization
2013-15 Biennium**

**Governor's Budget
Cross Reference Number: 57500-006-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2011-13 Leg Adopted Budget	2	2.00	466,292	127,622	-	338,670	-	-	-
2011-13 Emergency Boards	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	2	2.00	466,292	127,622	-	338,670	-	-	-
2013-15 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	41,257	(10,620)	-	51,877	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
Subtotal 2013-15 Base Budget	2	2.00	507,549	117,002	-	390,547	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	5,423	3,392	-	2,031	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	1,588	(3,820)	-	5,408	-	-	-
Subtotal	-	-	7,011	(428)	-	7,439	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	11,533	-	-	11,533	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	11,533	-	-	11,533	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	7,024	-	-	7,024	-	-	-
State Gov't & Services Charges Increase/(Decrease)	-	-	(2,723)	-	-	(2,723)	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
Office of Degree Authorization
2013-15 Biennium

Governor's Budget
Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	4,301	-	-	4,301	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2013-15 Current Service Level	2	2.00	530,394	116,574	-	413,820	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
Office of Degree Authorization
2013-15 Biennium

Governor's Budget
Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2013-15 Current Service Level	2	2.00	530,394	116,574	-	413,820	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2013-15 Current Service Level	2	2.00	530,394	116,574	-	413,820	-	-	-
080 - E-Boards									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	(1,073)	(294)	-	(779)	-	-	-
093 - Other PERS Adjustments	-	-	(8,579)	(2,351)	-	(6,228)	-	-	-
101 - Replace FAMS for Security and Privacy	-	-	-	-	-	-	-	-	-
102 - ASPIRE continuation	-	-	-	-	-	-	-	-	-
103 - ASPIRE Expansion – Phase 1	-	-	-	-	-	-	-	-	-
104 - Oregon Opportunity Grant Expansion	-	-	-	-	-	-	-	-	-
105 - Private Awards Fund Shift	-	-	-	-	-	-	-	-	-
123 - P-20 Education Research Unit	-	-	-	-	-	-	-	-	-
400 - Transfer to Dept of Post-Sec Ed	(2)	(2.00)	(520,742)	(113,929)	-	(406,813)	-	-	-
401 - Transfer ODA from OSAC to AGY523 HECC	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	(2)	(2.00)	(530,394)	(116,574)	-	(413,820)	-	-	-

Summary of 2013-15 Biennium Budget

Student Access Comm, Oregon
Office of Degree Authorization
2013-15 Biennium

Governor's Budget
Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Total 2013-15 Governor's Budget	-	-	-	-	-	-	-	-	-

Percentage Change From 2011-13 Leg Approved Budget	-100.00%	-100.00%	-100.00%	-100.00%	-	-100.00%	-	-	-
Percentage Change From 2013-15 Current Service Level	-100.00%	-100.00%	-100.00%	-100.00%	-	-100.00%	-	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
LIMITED BUDGET (Excluding Packages)						
General Fund	87,759,413	99,921,326	99,891,570	100,144,708	100,135,593	-
Lottery Funds	6,632,734	2,630,172	2,630,172	2,630,172	2,630,172	-
Other Funds	6,814,902	21,457,426	21,457,426	21,605,124	21,595,979	-
Federal Funds	917,968	-	-	-	-	-
All Funds	102,125,017	124,008,924	123,979,168	124,380,004	124,361,744	-
AUTHORIZED POSITIONS	32	28	28	26	26	-
AUTHORIZED FTE	27.00	26.33	26.33	24.67	24.67	-
LIMITED BUDGET (Essential Packages)						
010-NON-PICS PSNL SVC / VACANCY FACTOR						
General Fund	-	-	-	2,335	2,332	-
Other Funds	-	-	-	(6,253)	(6,255)	-
All Funds	-	-	-	(3,918)	(3,923)	-
021-PHASE-IN						
General Fund	-	-	-	3,771,184	3,771,184	-
Other Funds	-	-	-	99,475	99,475	-
All Funds	-	-	-	3,870,659	3,870,659	-
022-PHASE-OUT PGM & ONE-TIME COSTS						
General Fund	-	-	-	(58,562)	(58,562)	-
Other Funds	-	-	-	(1,087,407)	(1,087,407)	-
All Funds	-	-	-	(1,145,969)	(1,145,969)	-
031-STANDARD INFLATION						
General Fund	-	-	-	2,340,485	2,385,376	-
Lottery Funds	-	-	-	63,124	63,124	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	417,445	505,777	-
All Funds	-	-	-	2,821,054	2,954,277	-
050-FUNDSHIFTS						
General Fund	-	-	-	2,348,697	2,348,697	-
Lottery Funds	-	-	-	(2,348,697)	(2,348,697)	-
All Funds	-	-	-	-	-	-
TOTAL LIMITED BUDGET (Essential Packages)						
General Fund	-	-	-	8,404,139	8,449,027	-
Lottery Funds	-	-	-	(2,285,573)	(2,285,573)	-
Other Funds	-	-	-	(576,740)	(488,410)	-
All Funds	-	-	-	5,541,826	5,675,044	-
LIMITED BUDGET (Current Service Level)						
General Fund	87,759,413	99,921,326	99,891,570	108,548,847	108,584,620	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	344,599	-
Other Funds	6,814,902	21,457,426	21,457,426	21,028,384	21,107,569	-
Federal Funds	917,968	-	-	-	-	-
All Funds	102,125,017	124,008,924	123,979,168	129,921,830	130,036,788	-
AUTHORIZED POSITIONS	32	28	28	26	26	-
AUTHORIZED FTE	27.00	26.33	26.33	24.67	24.67	-
LIMITED BUDGET (Policy Packages)						
070-REVENUE SHORTFALLS- RANK 0 - 001-00-00-00000						
Other Funds	-	-	-	(445,114)	(443,786)	-
Authorized Positions	-	-	-	(3)	(3)	-
Authorized FTE	-	-	-	(2.00)	(2.00)	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
070-REVENUE SHORTFALLS- RANK 0 - 002-00-00-00000						
Other Funds	-	-	-	(335,568)	(335,568)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(219,796)	-
Other Funds	-	-	-	-	219,796	-
All Funds	-	-	-	-	-	-
090-ANALYST ADJUSTMENTS- RANK 0 - 004-00-00-00000						
General Fund	-	-	-	-	24,421	-
Lottery Funds	-	-	-	-	(24,421)	-
All Funds	-	-	-	-	-	-
091-STATEWIDE ADMINISTRATIVE SAVINGS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(17,284)	-
Other Funds	-	-	-	-	(23,869)	-
All Funds	-	-	-	-	(41,153)	-
092-PERS TAXATION POLICY- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(8,930)	-
Other Funds	-	-	-	-	(4,521)	-
All Funds	-	-	-	-	(13,451)	-
092-PERS TAXATION POLICY- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(294)	-
Other Funds	-	-	-	-	(779)	-
All Funds	-	-	-	-	(1,073)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(71,355)	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	-	(36,123)	-
All Funds	-	-	-	-	(107,478)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(2,351)	-
Other Funds	-	-	-	-	(6,228)	-
All Funds	-	-	-	-	(8,579)	-
101-REPLACE FAMS FOR SECURITY AND PRIVACY - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	1,500,000	200,000	-
102-ASPIRE CONTINUATION - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	848,350	892,149	-
Authorized Positions	-	-	-	7	7	-
Authorized FTE	-	-	-	4.75	5.00	-
102-ASPIRE CONTINUATION - RANK 0 - 002-00-00-00000						
General Fund	-	-	-	552,900	510,000	-
Other Funds	-	-	-	-	42,900	-
All Funds	-	-	-	552,900	552,900	-
103-ASPIRE EXPANSION – PHASE 1 - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	1,844,252	276,158	-
Authorized Positions	-	-	-	17	4	-
Authorized FTE	-	-	-	12.00	1.50	-
103-ASPIRE EXPANSION – PHASE 1 - RANK 0 - 002-00-00-00000						
General Fund	-	-	-	824,100	210,000	-
Other Funds	-	-	-	-	202,050	-
All Funds	-	-	-	824,100	412,050	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
104-OREGON OPPORTUNITY GRANT EXPANSION - RANK 0 - 004-00-00-00000						
General Fund	-	-	-	8,410,192	8,250,499	-
105-PRIVATE AWARDS FUND SHIFT - RANK 0 - 002-00-00-00000						
Other Funds	-	-	-	(13,502,274)	-	-
105-PRIVATE AWARDS FUND SHIFT - RANK 0 - 004-00-00-00000						
Other Funds	-	-	-	(158,459)	-	-
123-P-20 EDUCATION RESEARCH UNIT - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	147,960	-	-
Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(3,452,360)	-
Other Funds	-	-	-	-	(2,638,663)	-
All Funds	-	-	-	-	(6,091,023)	-
Authorized Positions	-	-	-	-	(32)	-
Authorized FTE	-	-	-	-	(27.17)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 002-00-00-00000						
General Fund	-	-	-	-	(1,659,227)	-
Other Funds	-	-	-	-	(17,517,506)	-
All Funds	-	-	-	-	(19,176,733)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 004-00-00-00000						
General Fund	-	-	-	-	(113,402,321)	-
Lottery Funds	-	-	-	-	(320,178)	-
Other Funds	-	-	-	-	(158,459)	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	-	-	-	-	(113,880,958)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(113,929)	-
Other Funds	-	-	-	-	(406,813)	-
All Funds	-	-	-	-	(520,742)	-
Authorized Positions	-	-	-	-	(2)	-
Authorized FTE	-	-	-	-	(2.00)	-
401-TRANSFER ODA FROM OSAC TO AGY523 HECC - RANK 0 - 006-00-00-00000						
General Fund	-	-	-	(117,060)	-	-
Other Funds	-	-	-	(415,106)	-	-
All Funds	-	-	-	(532,166)	-	-
Authorized Positions	-	-	-	(2)	-	-
Authorized FTE	-	-	-	(2.00)	-	-
TOTAL LIMITED BUDGET (Policy Packages)						
General Fund	-	-	-	14,010,694	(108,584,620)	-
Lottery Funds	-	-	-	-	(344,599)	-
Other Funds	-	-	-	(14,856,521)	(21,107,569)	-
All Funds	-	-	-	(845,827)	(130,036,788)	-
AUTHORIZED POSITIONS	-	-	-	20	(26)	-
AUTHORIZED FTE	-	-	-	13.75	(24.67)	-
TOTAL LIMITED BUDGET (Including Packages)						
General Fund	87,759,413	99,921,326	99,891,570	122,559,541	-	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
Other Funds	6,814,902	21,457,426	21,457,426	6,171,863	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Federal Funds	917,968	-	-	-	-	-
All Funds	102,125,017	124,008,924	123,979,168	129,076,003	-	-
AUTHORIZED POSITIONS	32	28	28	46	-	-
AUTHORIZED FTE	27.00	26.33	26.33	38.42	-	-
NONLIMITED BUDGET (Excluding Packages)						
Other Funds	10,969,513	-	-	-	-	-
NONLIMITED BUDGET (Current Service Level)						
Other Funds	10,969,513	-	-	-	-	-
NONLIMITED BUDGET (Policy Packages)						
105-PRIVATE AWARDS FUND SHIFT - RANK 0 - 002-00-00-00000						
Other Funds	-	-	-	13,502,274	-	-
105-PRIVATE AWARDS FUND SHIFT - RANK 0 - 004-00-00-00000						
Other Funds	-	-	-	158,459	-	-
TOTAL NONLIMITED BUDGET (Policy Packages)						
Other Funds	-	-	-	13,660,733	-	-
TOTAL NONLIMITED BUDGET (Including Packages)						
Other Funds	10,969,513	-	-	13,660,733	-	-
OPERATING BUDGET (Excluding Packages)						
General Fund	87,759,413	99,921,326	99,891,570	100,144,708	100,135,593	-
Lottery Funds	6,632,734	2,630,172	2,630,172	2,630,172	2,630,172	-
Other Funds	17,784,415	21,457,426	21,457,426	21,605,124	21,595,979	-
Federal Funds	917,968	-	-	-	-	-
All Funds	113,094,530	124,008,924	123,979,168	124,380,004	124,361,744	-
AUTHORIZED POSITIONS	32	28	28	26	26	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
AUTHORIZED FTE	27.00	26.33	26.33	24.67	24.67	-
OPERATING BUDGET (Essential Packages)						
010-NON-PICS PSNL SVC / VACANCY FACTOR						
General Fund	-	-	-	2,335	2,332	-
Other Funds	-	-	-	(6,253)	(6,255)	-
All Funds	-	-	-	(3,918)	(3,923)	-
021-PHASE-IN						
General Fund	-	-	-	3,771,184	3,771,184	-
Other Funds	-	-	-	99,475	99,475	-
All Funds	-	-	-	3,870,659	3,870,659	-
022-PHASE-OUT PGM & ONE-TIME COSTS						
General Fund	-	-	-	(58,562)	(58,562)	-
Other Funds	-	-	-	(1,087,407)	(1,087,407)	-
All Funds	-	-	-	(1,145,969)	(1,145,969)	-
031-STANDARD INFLATION						
General Fund	-	-	-	2,340,485	2,385,376	-
Lottery Funds	-	-	-	63,124	63,124	-
Other Funds	-	-	-	417,445	505,777	-
All Funds	-	-	-	2,821,054	2,954,277	-
050-FUNDSHIFTS						
General Fund	-	-	-	2,348,697	2,348,697	-
Lottery Funds	-	-	-	(2,348,697)	(2,348,697)	-
All Funds	-	-	-	-	-	-
TOTAL OPERATING BUDGET (Essential Packages)						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	8,404,139	8,449,027	-
Lottery Funds	-	-	-	(2,285,573)	(2,285,573)	-
Other Funds	-	-	-	(576,740)	(488,410)	-
All Funds	-	-	-	5,541,826	5,675,044	-
OPERATING BUDGET (Current Service Level)						
General Fund	87,759,413	99,921,326	99,891,570	108,548,847	108,584,620	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	344,599	-
Other Funds	17,784,415	21,457,426	21,457,426	21,028,384	21,107,569	-
Federal Funds	917,968	-	-	-	-	-
All Funds	113,094,530	124,008,924	123,979,168	129,921,830	130,036,788	-
AUTHORIZED POSITIONS	32	28	28	26	26	-
AUTHORIZED FTE	27.00	26.33	26.33	24.67	24.67	-
OPERATING BUDGET (Policy Packages)						
070-REVENUE SHORTFALLS- RANK 0 - 001-00-00-00000						
Other Funds	-	-	-	(445,114)	(443,786)	-
Authorized Positions	-	-	-	(3)	(3)	-
Authorized FTE	-	-	-	(2.00)	(2.00)	-
070-REVENUE SHORTFALLS- RANK 0 - 002-00-00-00000						
Other Funds	-	-	-	(335,568)	(335,568)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(219,796)	-
Other Funds	-	-	-	-	219,796	-
All Funds	-	-	-	-	-	-
090-ANALYST ADJUSTMENTS- RANK 0 - 004-00-00-00000						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	24,421	-
Lottery Funds	-	-	-	-	(24,421)	-
All Funds	-	-	-	-	-	-
091-STATEWIDE ADMINISTRATIVE SAVINGS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(17,284)	-
Other Funds	-	-	-	-	(23,869)	-
All Funds	-	-	-	-	(41,153)	-
092-PERS TAXATION POLICY- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(8,930)	-
Other Funds	-	-	-	-	(4,521)	-
All Funds	-	-	-	-	(13,451)	-
092-PERS TAXATION POLICY- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(294)	-
Other Funds	-	-	-	-	(779)	-
All Funds	-	-	-	-	(1,073)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(71,355)	-
Other Funds	-	-	-	-	(36,123)	-
All Funds	-	-	-	-	(107,478)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(2,351)	-
Other Funds	-	-	-	-	(6,228)	-
All Funds	-	-	-	-	(8,579)	-
101-REPLACE FAMS FOR SECURITY AND PRIVACY - RANK 0 - 001-00-00-00000						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	1,500,000	200,000	-
102-ASPIRE CONTINUATION - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	848,350	892,149	-
Authorized Positions	-	-	-	7	7	-
Authorized FTE	-	-	-	4.75	5.00	-
102-ASPIRE CONTINUATION - RANK 0 - 002-00-00-00000						
General Fund	-	-	-	552,900	510,000	-
Other Funds	-	-	-	-	42,900	-
All Funds	-	-	-	552,900	552,900	-
103-ASPIRE EXPANSION - PHASE 1 - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	1,844,252	276,158	-
Authorized Positions	-	-	-	17	4	-
Authorized FTE	-	-	-	12.00	1.50	-
103-ASPIRE EXPANSION - PHASE 1 - RANK 0 - 002-00-00-00000						
General Fund	-	-	-	824,100	210,000	-
Other Funds	-	-	-	-	202,050	-
All Funds	-	-	-	824,100	412,050	-
104-OREGON OPPORTUNITY GRANT EXPANSION - RANK 0 - 004-00-00-00000						
General Fund	-	-	-	8,410,192	8,250,499	-
123-P-20 EDUCATION RESEARCH UNIT - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	147,960	-	-
Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 001-00-00-00000						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	(3,452,360)	-
Other Funds	-	-	-	-	(2,638,663)	-
All Funds	-	-	-	-	(6,091,023)	-
Authorized Positions	-	-	-	-	(32)	-
Authorized FTE	-	-	-	-	(27.17)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 002-00-00-00000						
General Fund	-	-	-	-	(1,659,227)	-
Other Funds	-	-	-	-	(17,517,506)	-
All Funds	-	-	-	-	(19,176,733)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 004-00-00-00000						
General Fund	-	-	-	-	(113,402,321)	-
Lottery Funds	-	-	-	-	(320,178)	-
Other Funds	-	-	-	-	(158,459)	-
All Funds	-	-	-	-	(113,880,958)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(113,929)	-
Other Funds	-	-	-	-	(406,813)	-
All Funds	-	-	-	-	(520,742)	-
Authorized Positions	-	-	-	-	(2)	-
Authorized FTE	-	-	-	-	(2.00)	-
401-TRANSFER ODA FROM OSAC TO AGY523 HECC - RANK 0 - 006-00-00-00000						
General Fund	-	-	-	(117,060)	-	-
Other Funds	-	-	-	(415,106)	-	-
All Funds	-	-	-	(532,166)	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Authorized Positions	-	-	-	(2)	-	-
Authorized FTE	-	-	-	(2.00)	-	-
TOTAL OPERATING BUDGET (Policy Packages)						
General Fund	-	-	-	14,010,694	(108,584,620)	-
Lottery Funds	-	-	-	-	(344,599)	-
Other Funds	-	-	-	(1,195,788)	(21,107,569)	-
All Funds	-	-	-	12,814,906	(130,036,788)	-
AUTHORIZED POSITIONS	-	-	-	20	(26)	-
AUTHORIZED FTE	-	-	-	13.75	(24.67)	-
TOTAL OPERATING BUDGET (Including Packages)						
General Fund	87,759,413	99,921,326	99,891,570	122,559,541	-	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
Other Funds	17,784,415	21,457,426	21,457,426	19,832,596	-	-
Federal Funds	917,968	-	-	-	-	-
All Funds	113,094,530	124,008,924	123,979,168	142,736,736	-	-
AUTHORIZED POSITIONS	32	28	28	46	-	-
AUTHORIZED FTE	27.00	26.33	26.33	38.42	-	-
TOTAL BUDGET (Excluding Packages)						
General Fund	87,759,413	99,921,326	99,891,570	100,144,708	100,135,593	-
Lottery Funds	6,632,734	2,630,172	2,630,172	2,630,172	2,630,172	-
Other Funds	17,784,415	21,457,426	21,457,426	21,605,124	21,595,979	-
Federal Funds	917,968	-	-	-	-	-
All Funds	113,094,530	124,008,924	123,979,168	124,380,004	124,361,744	-
AUTHORIZED POSITIONS	32	28	28	26	26	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
AUTHORIZED FTE	27.00	26.33	26.33	24.67	24.67	-
TOTAL BUDGET (Essential Packages)						
010-NON-PICS PSNL SVC / VACANCY FACTOR						
General Fund	-	-	-	2,335	2,332	-
Other Funds	-	-	-	(6,253)	(6,255)	-
All Funds	-	-	-	(3,918)	(3,923)	-
021-PHASE-IN						
General Fund	-	-	-	3,771,184	3,771,184	-
Other Funds	-	-	-	99,475	99,475	-
All Funds	-	-	-	3,870,659	3,870,659	-
022-PHASE-OUT PGM & ONE-TIME COSTS						
General Fund	-	-	-	(58,562)	(58,562)	-
Other Funds	-	-	-	(1,087,407)	(1,087,407)	-
All Funds	-	-	-	(1,145,969)	(1,145,969)	-
031-STANDARD INFLATION						
General Fund	-	-	-	2,340,485	2,385,376	-
Lottery Funds	-	-	-	63,124	63,124	-
Other Funds	-	-	-	417,445	505,777	-
All Funds	-	-	-	2,821,054	2,954,277	-
050-FUNDSHIFTS						
General Fund	-	-	-	2,348,697	2,348,697	-
Lottery Funds	-	-	-	(2,348,697)	(2,348,697)	-
All Funds	-	-	-	-	-	-
TOTAL BUDGET (Essential Packages)						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	8,404,139	8,449,027	-
Lottery Funds	-	-	-	(2,285,573)	(2,285,573)	-
Other Funds	-	-	-	(576,740)	(488,410)	-
All Funds	-	-	-	5,541,826	5,675,044	-
TOTAL BUDGET (Current Service Level)						
General Fund	87,759,413	99,921,326	99,891,570	108,548,847	108,584,620	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	344,599	-
Other Funds	17,784,415	21,457,426	21,457,426	21,028,384	21,107,569	-
Federal Funds	917,968	-	-	-	-	-
All Funds	113,094,530	124,008,924	123,979,168	129,921,830	130,036,788	-
AUTHORIZED POSITIONS	32	28	28	26	26	-
AUTHORIZED FTE	27.00	26.33	26.33	24.67	24.67	-
TOTAL BUDGET (Policy Packages)						
070-REVENUE SHORTFALLS- RANK 0 - 001-00-00-00000						
Other Funds	-	-	-	(445,114)	(443,786)	-
Authorized Positions	-	-	-	(3)	(3)	-
Authorized FTE	-	-	-	(2.00)	(2.00)	-
070-REVENUE SHORTFALLS- RANK 0 - 002-00-00-00000						
Other Funds	-	-	-	(335,568)	(335,568)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(219,796)	-
Other Funds	-	-	-	-	219,796	-
All Funds	-	-	-	-	-	-
090-ANALYST ADJUSTMENTS- RANK 0 - 004-00-00-00000						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	24,421	-
Lottery Funds	-	-	-	-	(24,421)	-
All Funds	-	-	-	-	-	-
091-STATEWIDE ADMINISTRATIVE SAVINGS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(17,284)	-
Other Funds	-	-	-	-	(23,869)	-
All Funds	-	-	-	-	(41,153)	-
092-PERS TAXATION POLICY- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(8,930)	-
Other Funds	-	-	-	-	(4,521)	-
All Funds	-	-	-	-	(13,451)	-
092-PERS TAXATION POLICY- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(294)	-
Other Funds	-	-	-	-	(779)	-
All Funds	-	-	-	-	(1,073)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 001-00-00-00000						
General Fund	-	-	-	-	(71,355)	-
Other Funds	-	-	-	-	(36,123)	-
All Funds	-	-	-	-	(107,478)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(2,351)	-
Other Funds	-	-	-	-	(6,228)	-
All Funds	-	-	-	-	(8,579)	-
101-REPLACE FAMS FOR SECURITY AND PRIVACY - RANK 0 - 001-00-00-00000						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	1,500,000	200,000	-
102-ASPIRE CONTINUATION - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	848,350	892,149	-
Authorized Positions	-	-	-	7	7	-
Authorized FTE	-	-	-	4.75	5.00	-
102-ASPIRE CONTINUATION - RANK 0 - 002-00-00-00000						
General Fund	-	-	-	552,900	510,000	-
Other Funds	-	-	-	-	42,900	-
All Funds	-	-	-	552,900	552,900	-
103-ASPIRE EXPANSION - PHASE 1 - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	1,844,252	276,158	-
Authorized Positions	-	-	-	17	4	-
Authorized FTE	-	-	-	12.00	1.50	-
103-ASPIRE EXPANSION - PHASE 1 - RANK 0 - 002-00-00-00000						
General Fund	-	-	-	824,100	210,000	-
Other Funds	-	-	-	-	202,050	-
All Funds	-	-	-	824,100	412,050	-
104-OREGON OPPORTUNITY GRANT EXPANSION - RANK 0 - 004-00-00-00000						
General Fund	-	-	-	8,410,192	8,250,499	-
123-P-20 EDUCATION RESEARCH UNIT - RANK 0 - 001-00-00-00000						
General Fund	-	-	-	147,960	-	-
Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 001-00-00-00000						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	(3,452,360)	-
Other Funds	-	-	-	-	(2,638,663)	-
All Funds	-	-	-	-	(6,091,023)	-
Authorized Positions	-	-	-	-	(32)	-
Authorized FTE	-	-	-	-	(27.17)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 002-00-00-00000						
General Fund	-	-	-	-	(1,659,227)	-
Other Funds	-	-	-	-	(17,517,506)	-
All Funds	-	-	-	-	(19,176,733)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 004-00-00-00000						
General Fund	-	-	-	-	(113,402,321)	-
Lottery Funds	-	-	-	-	(320,178)	-
Other Funds	-	-	-	-	(158,459)	-
All Funds	-	-	-	-	(113,880,958)	-
400-TRANSFER TO DEPT OF POST-SEC ED- RANK 0 - 006-00-00-00000						
General Fund	-	-	-	-	(113,929)	-
Other Funds	-	-	-	-	(406,813)	-
All Funds	-	-	-	-	(520,742)	-
Authorized Positions	-	-	-	-	(2)	-
Authorized FTE	-	-	-	-	(2.00)	-
401-TRANSFER ODA FROM OSAC TO AGY523 HECC - RANK 0 - 006-00-00-00000						
General Fund	-	-	-	(117,060)	-	-
Other Funds	-	-	-	(415,106)	-	-
All Funds	-	-	-	(532,166)	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Authorized Positions	-	-	-	(2)	-	-
Authorized FTE	-	-	-	(2.00)	-	-
TOTAL BUDGET (Policy Packages)						
General Fund	-	-	-	14,010,694	(108,584,620)	-
Lottery Funds	-	-	-	-	(344,599)	-
Other Funds	-	-	-	(1,195,788)	(21,107,569)	-
All Funds	-	-	-	12,814,906	(130,036,788)	-
AUTHORIZED POSITIONS	-	-	-	20	(26)	-
AUTHORIZED FTE	-	-	-	13.75	(24.67)	-
TOTAL BUDGET (Including Packages)						
General Fund	87,759,413	99,921,326	99,891,570	122,559,541	-	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
Other Funds	17,784,415	21,457,426	21,457,426	19,832,596	-	-
Federal Funds	917,968	-	-	-	-	-
All Funds	113,094,530	124,008,924	123,979,168	142,736,736	-	-
AUTHORIZED POSITIONS	32	28	28	46	-	-
AUTHORIZED FTE	27.00	26.33	26.33	38.42	-	-

Agencywide Program Unit Summary
2013-15 Biennium

Version: Y - 01 - Governor's Budget

Summary Cross Reference Number	Cross Reference Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
001-00-00-00000	Office Operations						
	General Fund	2,362,720	2,087,252	2,057,496	6,705,721	-	-
	Other Funds	2,348,472	2,676,703	2,676,703	2,401,581	-	-
	All Funds	4,711,192	4,763,955	4,734,199	9,107,302	-	-
002-00-00-00000	Other Programs						
	General Fund	1,525,700	941,624	975,776	2,316,227	-	-
	Other Funds	15,182,981	18,287,308	18,287,308	17,272,556	-	-
	All Funds	16,708,681	19,228,932	19,263,084	19,588,783	-	-
004-00-00-00000	Opportunity Grants						
	General Fund	83,598,914	96,764,828	96,730,676	113,537,593	-	-
	Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
	Other Funds	3,000	154,745	154,745	158,459	-	-
	Federal Funds	917,968	-	-	-	-	-
	All Funds	91,152,616	99,549,745	99,515,593	114,040,651	-	-
006-00-00-00000	Office of Degree Authorization						
	General Fund	272,079	127,622	127,622	-	-	-
	Other Funds	249,962	338,670	338,670	-	-	-
	All Funds	522,041	466,292	466,292	-	-	-

<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
---	------------------------------------	----------------------------	---	--	--	--	---

TOTAL AGENCY

General Fund	87,759,413	99,921,326	99,891,570	122,559,541	-	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
Other Funds	17,784,415	21,457,426	21,457,426	19,832,596	-	-
Federal Funds	917,968	-	-	-	-	-
All Funds	113,094,530	124,008,924	123,979,168	142,736,736	-	-

PROGRAM PRIORITIZATION FOR 2013-15

Oregon Student Assistance Commission																			Agency Number: 57500		
2013-15 Biennium																					
Agency-Wide Priorities for 2013-15 Biennium																					
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Priority (ranked with highest priority first)	Agency Initials	Program or Activity Initials	Program Unit/Activity Description	Identify Key Performance Measure(s)	Primary Purpose Program- Activity Code	GF	LF	OF	NL-OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	New or Enhanced Program (Y/N)	Included as Reduction Option (Y/N)	Legal Req. Code (C, D, FM, FO, S)	Legal Citation	Explain What is Mandatory (for C, FM, and FO Only)	Comments on Proposed Changes to CSL included in Agency Request	
Agcy	Prgm/ Div																				
1	1	OSAC	OOG	Oregon Opportunity Grant	8, 9, 10, 12, 13, 15, 16, 17	7	113,402,321	320,178	158,459	0	0	0	\$ 113,880,958	0	0.00	Y	Y	-	ORS 348.205-280, 348.696	-	Policy Package 104 requests an increase in General Fund resources for the Opportunity Grant of \$8.4 million
2	1	OSAC	Private Awd	Other Programs - Private Awards	3, 12, 15	7	0	0	11,710,896	0	0	0	\$ 11,710,896	0	0.00	N	Y	-	ORS 348.520-530	-	Policy Package 105 requests Special Payments in this SCR be moved from Other Funds - Limited to Other Funds Non-Limited
3	2	OSAC	ASPIRE	Other Programs - ASPIRE special paym	3, 12, 15	7	720,000	0	274,950	0	0	0	\$ 994,950	0	0.00	N	Y	-	ORS 348.500	-	Essential Package 070 recognizes loss of Other Funds Revenue. Policy Package 102 requests to convert the existing ASPIRE program to be 100% General Fund. Policy Package 103 requests to implement Phase 1 of an expansion of the ASPIRE program.
4	3	OSAC	Chaffee	Other Programs - Chaffee (Former Fost	3, 12, 15	7	0	0	1,506,935	0	0	0	\$ 1,506,935	0	0.00	N	0	-	ORS 348.520-530	-	Policy Package 105 requests Special Payments in this SCR be moved from Other Funds - Limited to Other Funds Non-Limited
5	4	OSAC	Child Care	Other Programs - Student Child Care	3, 12, 15	7	939,227	0	0	0	0	0	\$ 939,227	0	0.00	N	Y	-	ORS 348.520-530	-	None
6	5	OSAC	Gear-Up	Other Programs - Gear-Up	3, 12, 15	7	0	0	3,689,041	0	0	0	\$ 3,689,041	0	0.00	N	0	-	ORS 348.520-530	-	None
7	6	OSAC	Barb Hair	Other Programs - Barber & Hairdresser	3, 15	7	0	0	8,808	0	0	0	\$ 8,808	0	0.00	N	0	-	ORS 348.290	-	Policy Package 105 requests Special Payments in this SCR be moved from Other Funds - Limited to Other Funds Non-Limited
8	7	OSAC	OYCC	Other Programs - OYCC	3, 15	7	0	0	145,051	0	0	0	\$ 145,051	0	0.00	N	0	-	ORS 418.658	-	**
9	8	OSAC	Jobs Plus	Other Programs - Jobs Plus	3, 15	7	0	0	130,584	0	0	0	\$ 130,584	0	0.00	N	0	-	ORS 411.894	-	**
10	9	OSAC	Nursing Fac	Other Programs - Nursing Faculty Loan	3, 15	7	0	0	51,241	0	0	0	\$ 51,241	0	0.00	N	Y	-	ORS 348.440	-	None
11	1	OSAC	Office Oper	Office Operations - General	15	7	2,132,982	0	2,524,311	0	0	0	\$ 4,657,293	20	19.67	N	Y	-	ORS 348.505-592	-	Policy Package 123 requests the creation of a Research Analyst 3 to become part of a multi-agency research unit.
12	2	OSAC	ASPIRE	Office Operations - ASPIRE	12, 15	7	1,319,378	0	114,352	0	0	0	\$ 1,433,730	12	7.50	Y	Y	-	ORS 348.500	-	Essential Package 070 recognizes loss of Other Funds Revenue. Policy Package 102 requests to convert the existing ASPIRE program to be 100% General Fund. Policy Package 103 requests to implement Phase 1 of an expansion of the ASPIRE program.
13	1	OSAC	ODA	Office of Degree Authorization	2, 5, 15	3	113,929	0	406,813	0	0	0	\$ 520,742	2	2.00	N	Y	-	ORS 348.594-615	-	Policy Package 401 moves the Office of Degree Authorization from OSAC to the Higher Education Coordinating Commission
							118,627,837	320,178	20,721,441	-	-	-	\$ 139,669,456	34	29.17						

Prioritize each program activity for the Agency as a whole

Document criteria used to prioritize activities:

- 1) Number of students served.
- 2) Need of students assisted.
- 3) Relevance to Agency Mission

7. Primary Purpose Program/Activity Exists

- 1 Civil Justice
- 2 Community Development
- 3 Consumer Protection
- 4 Administrative Function
- 5 Criminal Justice
- 6 Economic Development
- 7 Education & Skill Development
- 8 Emergency Services
- 9 Environmental Protection
- 10 Public Health
- 11 Recreation, Heritage, or Cultural
- 12 Social Support

19. Legal Requirement Code

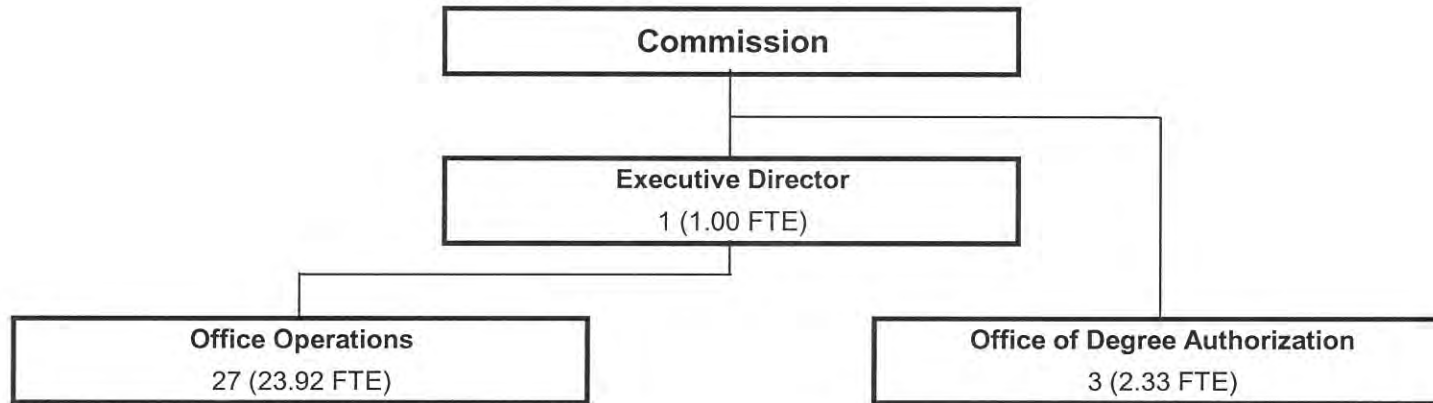
- C Constitutional
- D Debt Service
- FM Federal - Mandatory
- FO Federal - Optional (once you choose to participate, certain requirements exist)
- S Statutory

BUDGET NARRATIVE

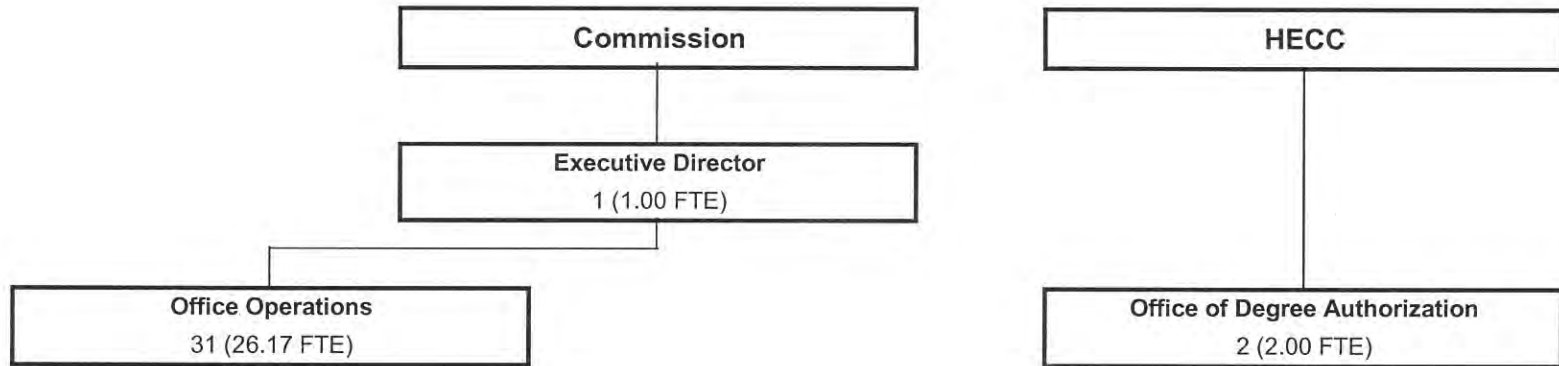
10% REDUCTIONS OPTIONS (ORS 291.216)

ACTIVITY OR PROGRAM (WHICH PROGRAM OR ACTIVITY WILL NOT BE UNDERTAKEN)	DESCRIBE REDUCTION (DESCRIBE THE EFFECTS OF THIS REDUCTION. INCLUDE POSITIONS AND FTE IN 2009-11 AND 2011-13)	AMOUNT AND FUND TYPE (GF, LF, OF, FF. IDENTIFY REVENUE SOURCE FOR OF, FF)	RANK AND JUSTIFICATION (RANK THE ACTIVITIES OR PROGRAMS NOT UNDERTAKEN IN ORDER OF LOWEST COST FOR BENEFIT OBTAINED)
1. Oregon Opportunity Grant – General Fund	ELIMINATES NEED BASED AWARDS TO APPROXIMATELY 2,897 STUDENTS PER YEAR	GF REDUCTION OF \$11,340,232 LF REDUCTION OF \$32,018	FIRST
2. Other Grants and Private Scholarships	ELIMINATES GRANTS AND PRIVATELY FUNDED AWARDS TO APPROXIMATELY 600 STUDENTS PER YEAR, ELIMINATES FUNDING FOR CHILDCARE GRANTS TO APPROX 5-10 STUDENTS PER YEAR, REDUCES ASPIRE SITE PAYMENTS TO 25 SITES	GF REDUCTION OF \$165,922 OF REDUCTION OF \$1,171,090	SECOND
3. Operational Reductions	ELIMINATES APPROXIMATELY 7 POSITIONS AND 6.5 FTE. THIS WOULD DELAY GRANTS AND PRIVATELY FUNDED SCHOLARSHIPS TO STUDENTS, DUE TO INABILITY TO HANDLE WORKLOAD	GF REDUCTION OF \$345,236 OF REDUCTION OF \$263,866	THIRD
4. Office of Degree Authorization	SHIFTS FUNDING FOR ODA DIRECTOR TO 54% OF WHICH COULD POTENTIALLY REQUIRE A FEE INCREASE TO SCHOOLS	GF REDUCTION OF \$11,706	FOURTH

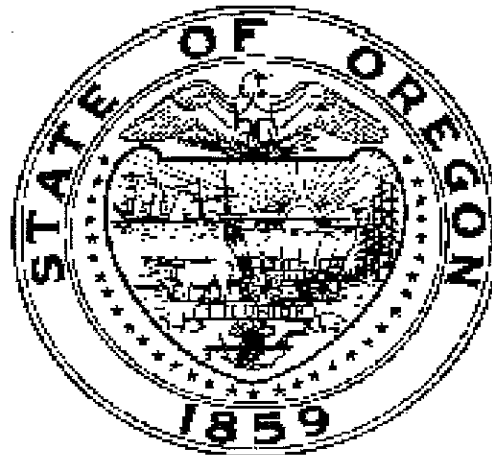
Oregon Student Access Commission
31 Positions (27.25 FTE)
2011 - 2013 Legislatively Approved Budget



Oregon Student Access Commission
34 Positions (29.17 FTE)
2013 - 2015 Governor's Balanced Budget



Oregon Student Access Commission



Revenues

2013-2015

Governor's Balanced Budget

BUDGET NARRATIVE

Revenues

OTHER FUNDS

Individuals and organizations contract with OSAC to award scholarships and process scholarship disbursements to students on their behalf. The agency receives an administrative fee to cover administrative costs. The agency also contracts to perform award-only services. The agency receives grants and donations that partially support access and outreach programs. Expired Individual Education Accounts from the JOBS Plus program are, by law, used for the Oregon Opportunity Grant. OSAC still receives payments for a nursing education loan program that has since expired. The payments are received as Other Funds and transferred to the General Fund. Estimated Other Funds revenue for 2013-15 is as follows:

Scholarships, net of administrative charges	\$15,439,279	Other grants and donations, net of administration	1,765,443
Administrative charges and contracts	2,297,040		
Expired JOBS Plus accounts	74,160		
Interest income	81,636		
Other Revenue	274,930		
Transfer to General Fund (General Fund Revenue)	<u>-48,849</u>		
Total Other Funds Revenue, net of transfers out	<u>\$19,932,188</u>		

LOTTERY FUNDS

OSAC receives 25% of the total fund interest earnings of the Education Stability Fund as a transfer from the Lottery Fund. These earnings are dedicated by Statute to the Oregon Opportunity Grant. The Department of Administrative Services has estimated that OSAC's share of earnings for 2013-15 will be \$320,178. Approximately \$270,733 in Lottery Funds will be carried over into the 2013-15 biennium, and the Ending Balance of Lottery Funds is projected to be \$270,733.

FEDERAL FUNDS

The agency receives no federal funds.

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Student Access Comm, Oregon
2013-15 Biennium

Agency Number: 57500
Cross Reference Number: 57500-000-00-00-00000

Source	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	5,998,657	401,543	401,543	338,584	-	-
Total Lottery Funds	\$5,998,657	\$401,543	\$401,543	\$338,584	-	-
Other Funds						
Charges for Services	703,642	611,197	611,197	419,964	-	-
Admin and Service Charges	60,000	-	-	1,562,076	-	-
Interest Income	43,727	79,464	79,464	14,557	-	-
Donations	2,941,199	18,597,526	18,597,526	3,821,693	-	-
Other Revenues	80,259	81,529	81,529	73,374	-	-
Transfer In - Intrafund	1,691,253	1,930,426	1,930,426	234,103	-	-
Transfer from General Fund	184,709	-	-	-	-	-
Tsfr From Human Svcs, Dept of	-	1,913,000	1,913,000	-	-	-
Tsfr From OR University System	205,423	-	-	-	-	-
Tsfr From Education, Dept of	987,999	1,062,830	1,062,830	-	-	-
Tsfr From Comm Coll/Wkfrc Dev	-	145,737	145,737	-	-	-
Tsfr From Housing and Com Svcs	3,688	-	-	-	-	-
Transfer Out - Intrafund	(319,425)	(1,930,426)	(1,930,426)	-	-	-
Transfer to Agy-Res Equity	-	-	-	(335,078)	-	-
Transfer to Other	-	(370,197)	(370,197)	-	-	-
Transfer to General Fund	(69,637)	(56,549)	(56,549)	(48,549)	-	-
Total Other Funds	\$6,512,837	\$22,064,537	\$22,064,537	\$5,742,140	-	-
Federal Funds						
Federal Funds	917,968	-	-	-	-	-
Total Federal Funds	\$917,968	-	-	-	-	-

____ Agency Request
2013-15 Biennium

____ Governor's Budget
Page _____

____ Legislatively Adopted
Detail of LF, OF, and FF Revenues - BPR012

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Student Access Comm, Oregon
2013-15 Biennium

Agency Number: 57500
Cross Reference Number: 57500-000-00-00-00000

Source	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Nonlimited Other Funds						
Interest Income	53,874	-	-	67,079	-	-
Donations	9,900,271	-	-	11,349,654	-	-
Other Revenues	4,050	-	-	3,505	-	-
Transfer In - Intrafund	222,395	-	-	77,689	-	-
Tsfr From Human Svcs, Dept of	1,894,047	-	-	1,928,000	-	-
Tsfr From Comm Coll/Wkfrc Dev	119,378	-	-	149,235	-	-
Transfer Out - Intrafund	(1,594,223)	-	-	(311,792)	-	-
Total Nonlimited Other Funds	\$10,599,792	-	-	\$13,263,370	-	-

Agencywide Revenues and Disbursements Summary
2013-15 Biennium

Version: Y-01-Governor's Budget

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
Lottery Funds	3,190,383	(33,887)	(33,887)	-	-	-
Other Funds	5,256,477	4,476,145	4,476,145	4,877,570	4,877,570	-
All Funds	8,446,860	4,442,258	4,442,258	4,877,570	4,877,570	-
0030 Beginning Balance Adjustment						
Lottery Funds	-	2,262,516	2,262,516	270,733	-	-
Other Funds	-	(205,686)	(205,686)	(592,950)	(4,877,570)	-
All Funds	-	2,056,830	2,056,830	(322,217)	(4,877,570)	-
TOTAL BEGINNING BALANCE						
Lottery Funds	3,190,383	2,228,629	2,228,629	270,733	-	-
Other Funds	5,256,477	4,270,459	4,270,459	4,284,620	-	-
TOTAL BEGINNING BALANCE	\$8,446,860	\$6,499,088	\$6,499,088	\$4,555,353	-	-

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

General Fund	87,773,980	99,921,326	99,891,570	122,559,541	-	-
--------------	------------	------------	------------	-------------	---	---

CHARGES FOR SERVICES

0410 Charges for Services

Other Funds	703,642	611,197	611,197	419,964	-	-
-------------	---------	---------	---------	---------	---	---

0415 Admin and Service Charges

Agencywide Revenues and Disbursements Summary
2013-15 Biennium

Version: Y-01-Governor's Budget

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	60,000	-	-	1,562,076	-	-
TOTAL CHARGES FOR SERVICES						
Other Funds	763,642	611,197	611,197	1,982,040	-	-
INTEREST EARNINGS						
0605 Interest Income						
Other Funds	97,601	79,464	79,464	81,636	-	-
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
Other Funds	12,841,470	18,597,526	18,597,526	15,171,347	-	-
OTHER						
0975 Other Revenues						
Other Funds	84,309	81,529	81,529	76,879	-	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
Federal Funds	917,968	-	-	-	-	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
Other Funds	1,913,648	1,930,426	1,930,426	311,792	-	-
1060 Transfer from General Fund						
Other Funds	184,709	-	-	-	-	-
1100 Tsfr From Human Svcs, Dept of						

Agencywide Revenues and Disbursements Summary
2013-15 Biennium

Version: Y-01-Governor's Budget

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	1,894,047	1,913,000	1,913,000	1,928,000	-	-
1107 Tsfr From Administrative Svcs						
Lottery Funds	5,998,657	401,543	401,543	338,584	-	-
1580 Tsfr From OR University System						
Other Funds	205,423	-	-	-	-	-
1581 Tsfr From Education, Dept of						
Other Funds	987,999	1,062,830	1,062,830	-	-	-
1586 Tsfr From Comm Coll/Wkfrc Dev						
Other Funds	119,378	145,737	145,737	149,235	-	-
1914 Tsfr From Housing and Com Svcs						
Other Funds	3,688	-	-	-	-	-
TOTAL TRANSFERS IN						
Lottery Funds	5,998,657	401,543	401,543	338,584	-	-
Other Funds	5,308,892	5,051,993	5,051,993	2,389,027	-	-
TOTAL TRANSFERS IN	\$11,307,549	\$5,453,536	\$5,453,536	\$2,727,611	-	-
TOTAL REVENUES						
General Fund	87,773,980	99,921,326	99,891,570	122,559,541	-	-
Lottery Funds	5,998,657	401,543	401,543	338,584	-	-
Other Funds	19,095,914	24,421,709	24,421,709	19,700,929	-	-
Federal Funds	917,968	-	-	-	-	-
TOTAL REVENUES	\$113,786,519	\$124,744,578	\$124,714,822	\$142,599,054	-	-

Agencywide Revenues and Disbursements Summary
2013-15 Biennium

Version: Y-01-Governor's Budget

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
Other Funds	(1,913,648)	(1,930,426)	(1,930,426)	(311,792)	-	-
2030 Transfer to Agy-Res Equity						
Other Funds	-	-	-	(335,078)	-	-
2050 Transfer to Other						
Other Funds	-	(370,197)	(370,197)	-	-	-
2060 Transfer to General Fund						
Other Funds	(69,637)	(56,549)	(56,549)	(48,549)	-	-
TOTAL TRANSFERS OUT						
Other Funds	(1,983,285)	(2,357,172)	(2,357,172)	(695,419)	-	-
AVAILABLE REVENUES						
General Fund	87,773,980	99,921,326	99,891,570	122,559,541	-	-
Lottery Funds	9,189,040	2,630,172	2,630,172	609,317	-	-
Other Funds	22,369,106	26,334,996	26,334,996	23,290,130	-	-
Federal Funds	917,968	-	-	-	-	-
TOTAL AVAILABLE REVENUES	\$120,250,094	\$128,886,494	\$128,856,738	\$146,458,988	-	-
EXPENDITURES						
General Fund	87,759,413	99,921,326	99,891,570	122,559,541	-	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
Other Funds	17,784,415	21,457,426	21,457,426	19,832,596	-	-

Agencywide Revenues and Disbursements Summary
2013-15 Biennium

Version: Y-01-Governor's Budget

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Federal Funds	917,968	-	-	-	-	-
TOTAL EXPENDITURES	\$113,094,530	\$124,008,924	\$123,979,168	\$142,736,736	-	-
REVERSIONS						
9900 Reversions						
General Fund	(14,567)	-	-	-	-	-
ENDING BALANCE						
Lottery Funds	2,556,306	-	-	264,718	-	-
Other Funds	4,584,691	4,877,570	4,877,570	3,457,534	-	-
TOTAL ENDING BALANCE	\$7,140,997	\$4,877,570	\$4,877,570	\$3,722,252	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Source	Fund	ORBITS Revenue Acct	2009-2011 Actual	2011-13 Legislatively Adopted	2011-13 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Transfer from Administrative Svcs	LF	1107	<u>\$5,998,657</u>	<u>\$401,543</u>		<u>\$338,584</u>	<u>\$320,178</u>	
TOTALS	LF		\$5,998,657	\$401,543		\$338,584	\$320,178	
Charges for Service	OF	0410	\$757,516	\$611,197		\$487,043	734,964	
Admin and Service Charges	OF	0415	9,960,271			12,911,730	1,562,076	
Interest Income	OF	0605	47,777	79,464		18,062	81,636	
Donations	OF	0905	2,941,199	18,597,526		3,821,693	15,201,347	
Other Revenues	OF	0975	80,259	81,529		73,374	274,930	
Transfer In – Interfund	OF	1010	1,913,648	1,930,426		311,792	544,232	
Transfer from General Fund	OF	1060	184,709	0		0	0	
Transfer from Dept of Human Services	OF	1100	1,894,047	1,913,000		1,928,000	1928,000	
Transfer from Oregon University System	OF	1580	205,423	0		0	0	
Transfer from Education, Dept of	OF	1581	987,999	1,062,830		0	0	

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Transfer from Comm Coll/Workforce Dev.	OF	1586	119,378	145,737		149,235	149,235
Transfer from Housing and Comm Services	OF	1914	3,688			0	0
Transfer Out – Intrafund	OF	2010	-1,913,648	-1,930,426		-311,792	-544,232
Transfer to Agy-Res Equity	OF	2030	0	0		-335,078	0
Transfer to Other	OF	2050	0	-370,197		0	0
Transfer to General Fund	OF	2060	<u>-69,637</u>	<u>-56,549</u>		<u>-48,549</u>	<u>-48,549</u>
TOTALS	OF		\$17,112,629	\$22,064,537		-\$19,005,510	\$19,883,639
Federal Funds	FF	0995	<u>\$917,968</u>	<u>\$0</u>		<u>\$0</u>	<u>\$0</u>
TOTALS	FF		\$917,968	\$0		\$0	\$0

___ Agency Request

Governor's Recommended

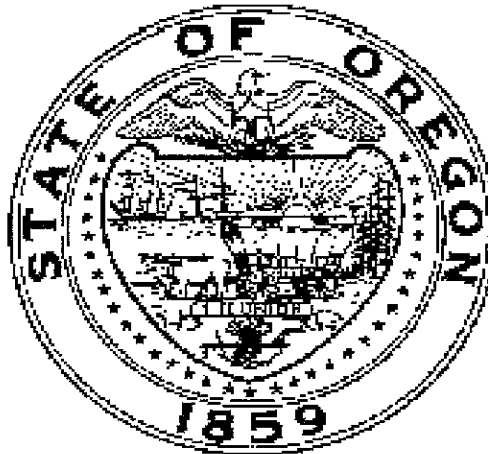
___ Legislatively Adopted

Budget Page ___

BUDGET NARRATIVE

THIS PAGE INTENTIONALLY LEFT BLANK

Oregon Student Access Commission

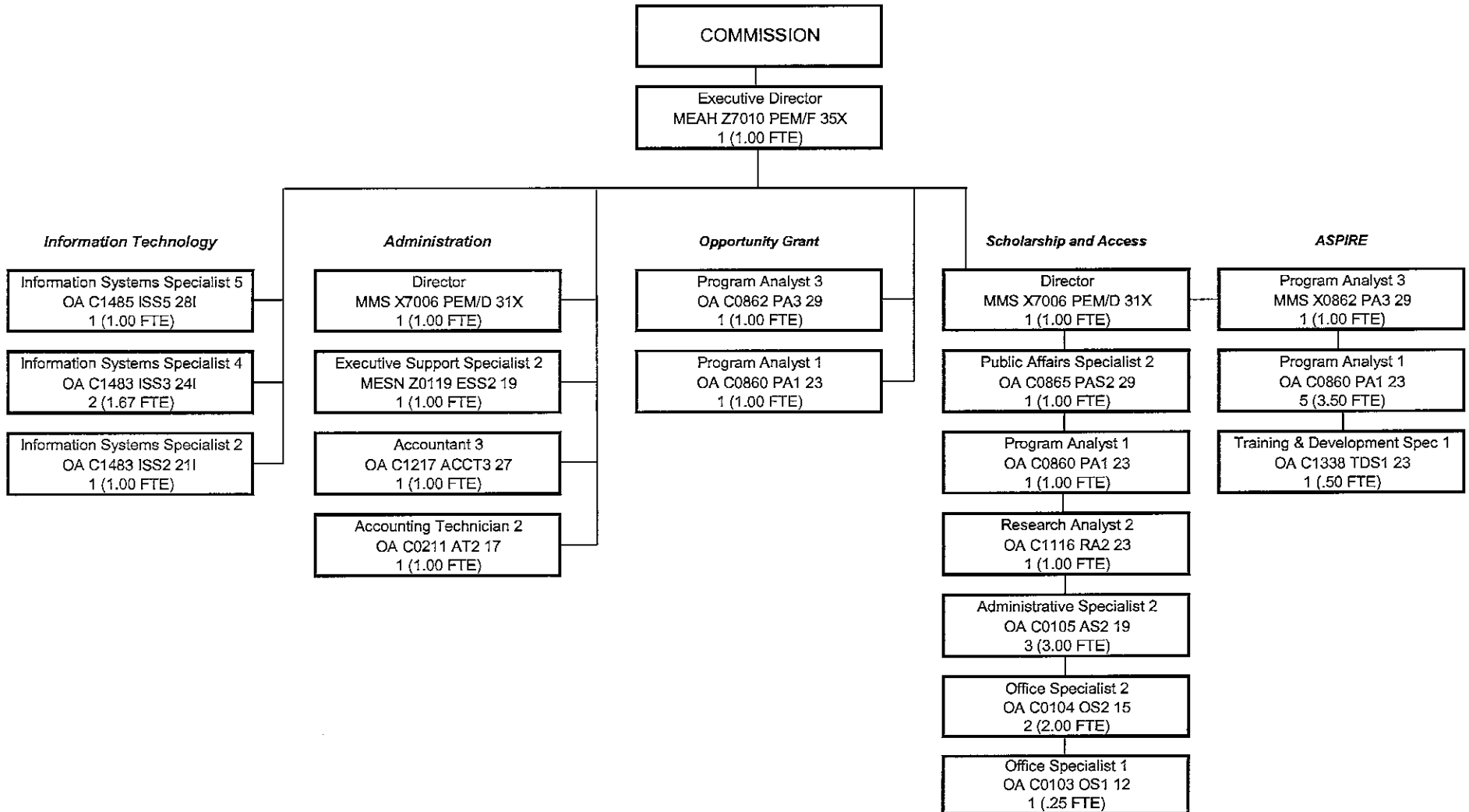


Office Operations Program Unit

2013-2015

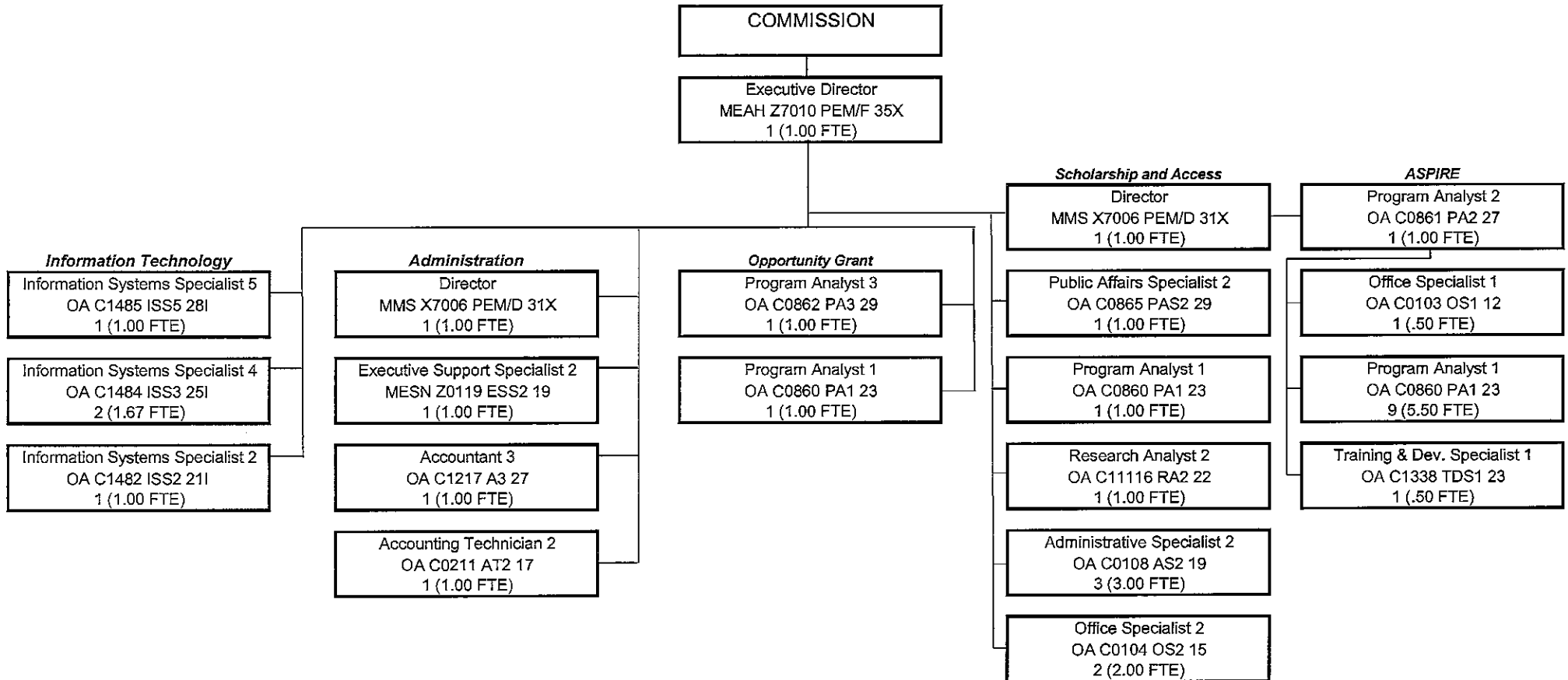
Governor's Balanced Budget

Oregon Student Access Commission
 28 Positions (24.92 FTE)
 2011 - 2013 Legislatively Approved Budget
 Office Operations



Oregon Student Access Commission
 32 Positions (27.17 FTE)
 2013-2015 Governor's Balanced Budget

Office Operations



BUDGET NARRATIVE

Office Operations

PROGRAM UNIT NARRATIVE

OFFICE OPERATIONS – GENERAL

General Office Operation includes agency-wide administrative functions and oversight of Commission programs.

General Agency Functions:

- Directing the agency as a whole to ensure programs and activities relate to the agency mission, key performance measures, and other designated outcomes.
- Developing and maintaining agency policies and procedures.
- Responding to public inquiries in timely and accurate manner.
- Providing administrative support for the Executive Director and Commission members, agency reception, and general office support.
- Coordinating personnel administration, payroll and benefits administration with the Department of Administrative Services.
- Monitoring legislative issues and related activities.
- Auditing processes for all agency activities.
- Coordinating travel arrangements for staff and commissioners.
- Record keeping and archival processes.
- Disseminating public information regarding agency programs and policies.

Fiscal and Budget Administration:

- Providing accurate accounting and budget management that complies with state requirements.
- Processing purchases and payments for agency needs including equipment and office supplies and invoicing grantors and donors.
- Agency wide accounting for all administrative tasks and special payments to awardees.
- Reporting to funding sources, both public and private.
- Disbursing funds to postsecondary institutions nationwide for students who have been awarded grants and/or scholarships.
- Providing reports to funders including the State of Oregon, other state agencies, private foundations and individual donors.

Information Systems Administration:

- Developing and maintaining all electronic systems including student applications for specific programs, portals for schools and donors to ensure secure transmission of data, database system for maintaining student awarding data and websites.
- Ensuring data security measures meet audit and legal requirements.
- Maintaining internet-based OFAX system which allows students to receive financial aid for dual enrollment at institutions statewide and Oregon university partners in other states.

BUDGET NARRATIVE

Office Operations

Other

- Administering scholarship and grant programs to ensure that students receive accurate information about application processes and that all awards are made according to Oregon Administrative Rules or scholarship donor criteria.
- Providing outreach to community and professional organizations.
- Helping students file the Federal Application for Federal Student Aid and prepare to apply for scholarships through College Goal Oregon events and workshops hosted by schools and community organizations.
- Maintain partnerships with organizations to produce publications that provide information regarding postsecondary planning and financial aid.

OFFICE OPERATIONS – ASPIRE

The ASPIRE program goals are:

- Help students value and access education and training beyond high school by providing volunteer mentoring and resources.
- Provide resources and consultation for building a sustainable community-based volunteer program.
- Increase the number of Oregon students seeking and receiving scholarships and other financial assistance.

ASPIRE Participation

- Oregon sites that serve middle school, high school, or community college students apply and compete to participate in the ASPIRE program. The program has been in place since November 1998 and has expanded from 4 pilot schools to more than 140. Schools accepted into the program receive training and technical assistance from OSAC staff on how to recruit, train, and supervise a corps of community volunteers who work with students.
- More than 1,500 ASPIRE volunteer mentors provided guidance to students about preparing for postsecondary training, choosing a school, and applying for financial aid.
- Roughly 8,400 students were matched with ASPIRE volunteer mentors. Nearly 75,000 contacts were made with students, who received educational services, college financing information, and drop-in assistance.

ASPIRE Partners

- Since its inception, ASPIRE has been supported by the private philanthropic community, including The Oregon Community Foundation, The Ford Family Foundation, Incight, and Oregon GEAR UP.
- Other partners include publically funded grants and agreements.
- The 2007 Legislature recognized ASPIRE in statute for the first time and appropriated state funds for special payments.

BUDGET NARRATIVE

Office Operations

ASPIRE Results

- Volunteers leverage state and private funds, providing free services valued at nearly one million dollars.
- Applicants from sites with the ASPIRE program receive more scholarships than schools without an ASPIRE Program.
- Key findings from the January 2009: A Quantitative Evaluation of Oregon's ASPIRE Program by ECO Northwest include:
 - Students who attend ASPIRE sites are, on average, about four percentage points more likely to attend college compared to students from non- ASPIRE sites.
 - ASPIRE sites serve somewhat more economically disadvantaged students and more non-white students than average Oregon high schools.
 - ASPIRE programs that receive Partnership Grant funding send a higher proportion of students to college than unfunded programs.
 - Established ASPIRE programs send a higher proportion of students to college than first-year programs.
- 2011-12 end-of-year survey of senior ASPIRE students indicate:
 - 90% applied to at least one college, university, or technical/vocational program and 92% plan to continue their education next fall or sometime in the future.
 - 74% took the SAT and 39% took the ACT.
 - 89% filed a FAFSA, 60% applied for at least one OSAC scholarship and 76% applied for at least one other scholarship.
 - ASPIRE is successful in reaching first-generation college students. Of students surveyed, 42% have mothers and 54% have fathers who did not attend college. 42% self-identify as students of color and 40% are from moderate or low-income households.

BUDGET NARRATIVE

Office Operations

010 NON-PICS PERSONAL SERVICES / VACANCY FACTOR

PACKAGE DESCRIPTION

This package includes adjustments for mass transit due to adjustments in the salary plan, as well as the standard 2.4 percent inflationary increase for differential costs. It also includes adjustments to vacancy savings and costs for the PERS Pension Obligation Bond repayment.

021 PHASE-IN

PACKAGE DESCRIPTION

This package phases in \$132,634 total funds for contract services with Department of Administrative Services Shared Financial Services not included in the price list.

031 STANDARD INFLATION

PACKAGE DESCRIPTION

This package increases Services and Supplies by the standard 2.4 percent inflation. Uniform rent is increased by 5.1 percent. The hourly rate for Attorney General costs is increased by 14.9 percent. This package also adjusts costs for changes in the State Government Service Charges.

BUDGET NARRATIVE

Office Operations

070 REVENUE SHORTFALL: (\$445,114)—(2.0) FTE

PURPOSE

The ASPIRE (Access to Student assistance Programs in Reach of Everyone) program is designed to create a college-going culture in middle schools, high schools, and community-based organizations statewide. The program uses adult volunteers to mentor middle school and high school students about the necessary steps for accessing education and training beyond high school. Through mentoring, ASPIRE volunteers provide resources that help students overcome financial, cultural, and academic barriers to postsecondary education by setting goals, applying for financial aid and college, and learning about the college admission process.

In 2009-2010, the federal government created the College Access Challenge Grant (CACG) as a one-year program. The purpose of the CACG Program is and was to foster partnerships among federal, state, and local governments and philanthropic organizations through matching challenge grants that are aimed at increasing the number of low-income students who are prepared to enter and succeed in postsecondary education. During the first year of the CACG program, the Oregon University System (OUS) received a grant through CACG that focused on adult students. At the end of that initial grant, OUS found that they had more money than they needed and partnered with OSAC to help meet the mission of CACG. The grant OSAC received was used to create the OSAC on-line scholarship application to better support adult learners who do not typically have help in completing the complicated scholarship application.

Starting in 2010-2011, the CACG legislation was rewritten by the federal government to become a renewable grant for up to five years, provided Maintenance of Effort requirements were met. In the first year, OUS was selected as the administrator for the Oregon grant and OSAC received a large portion of the \$1.5 million the state received. At the end of year one, many states (including Oregon) had a hard time meeting the Maintenance of Effort requirements of the grant to qualify for year two. The granting agency recognized that state and local budgets were strained and allowed a lenient appeal process; this enabled Oregon to be approved to continue for a second year (2011-2012). As the third year of the grant begins, it is apparent that Oregon will not meet the Maintenance of Effort requirement again, and therefore will not be eligible for funding.

The money ASPIRE received from the CACG grant was significant, representing about 60% of total Other Funds program funding, but it was not ASPIRE's only funding source. Since its inception, ASPIRE has relied heavily on grant support from a variety of institutional donors, including The Oregon Community Foundation, The Ford Family Foundation, GEAR UP, Incight, and others. Therefore, the loss of CACG funding is significant, but will not stop the ASPIRE program. The purpose of this Essential Package is to recognize the loss of the CACG grant for the 2013-2015 biennium and to appropriately reduce the associated expenditure limitation.

For the 2013-2015 biennium, OSAC estimates the loss of CACG program money will reduce Other Funds revenue by \$985,473. Expenditure authority will decrease by \$445,114 in Personal Services and Services and Supplies (This package). There is also an associated decrease in Special Payments of \$335,568 (See Other Programs Program Unit). These Special Payments were small (~ \$3,000) grant pass-throughs made to schools or school districts to assist them in staffing or equipping their ASPIRE site.

BUDGET NARRATIVE

Office Operations

HOW ACHIEVED

Expenditure authority is reduced to recognize reduction in revenue.

STAFFING IMPACT

The revenue shortfall results in the elimination of 2.0 Limited Duration FTE added during the 2011-2013 budget process, and 1.5 FTE previously phased out during budget development.

QUANTIFYING RESULTS

Not applicable

REVENUE SOURCES

Package recognizes a decrease in revenue.

BUDGET NARRATIVE

Office Operations

090 ANALYST ADJUSTMENTS

PACKAGE DESCRIPTION

This package shifts funding for the Executive Director, Administrative Services Director, and Executive Assistant to 85 percent General Fund, 15 percent Other Funds. This package also shifts funding of the Scholarships Director to 50 percent General Fund, 50 percent Other Funds, as well as the Scholarship Assistant to 100 percent Other Funds. This package produces a General Fund savings of \$219,796,

091 STATEWIDE ADMINISTRATIVE SAVINGS

PACKAGE DESCRIPTION

This package is a placeholder for administrative efficiencies to be created in Finance, IT, HR, Accounting, Payroll, and Procurement activities. Data from the Administrative Baseline 2.0 project will be used to set statewide targets for each of the functional areas. The Improving Government subcommittee of the Executive Leadership Team will sponsor functional teams to determine how best to provide these administrative services statewide with less total resources. Anticipated savings are \$2,355 General Funds, and \$23,869 Other Funds.

092 PERS TAXATION POLICY

PACKAGE DESCRIPTION

This package supports a policy change to limit tax relief calculations to PERS retirees that are Oregon residents. Non-resident retirees will no longer receive the tax relief benefit. The policy change saves approximately 40 basis points on the PERS employer rate. Anticipated savings are \$8,930 General Fund, and \$4,521 Other Funds.

093 OTHER PERS ADJUSTMENTS

PACKAGE DESCRIPTION

This package supports policy changes that reduce the PERS employer rate by approximately 320 basis points. Anticipated savings are \$71,355 General Fund, and \$36,123 Other Funds

BUDGET NARRATIVE

Office Operations

BUDGET NARRATIVE

Office Operations

101 REPLACE FINANCIAL AID MANAGEMENT SYSTEM FOR SECURITY AND PRIVACY: \$200,000—0.0 FTE

PURPOSE

The Oregon Student Access Commission (OSAC) is the official state conduit and repository for all requests by Oregon students to receive federal need-based aid. All students applying for Pell Grants or other federal assistance must complete the Free Application for Federal Student Aid (FAFSA) each year. In each state, these applications go to a state agency from the federal government; in Oregon's case, that state agency is OSAC. Once reviewed for completeness and legality, the federal government shares the FAFSA data with the states. OSAC uses the FAFSA data to allocate state need-based aid (the Oregon Opportunity Grant) and forwards specific student data to each college or university the student requests. The FAFSA data is also used by OSAC for the majority of privately funded scholarships.

Currently OSAC's main database contains FAFSA records and other personal data extending back nearly 15 years. These records include names, addresses, tax information, social security numbers and other extremely personal information. More than 2.8 million current and former Oregon citizens are included in this database and OSAC receives more than 350,000 FAFSA's each year. Should this data be corrupted, invaded, or stolen, the agency would not be able to function and the students in the state would be put at serious risk.

The current system was created in-house over the course of the last seven years and was based on an even earlier database. The most significant concern of OSAC's current system is the security risk it represents; unfortunately security of the system cannot be significantly strengthened because of its original design. In order to make the system available to as many citizens as possible, students, educators, college admissions officers, and others can access the system via the World Wide Web; however each of those access points is a potential vulnerability to be exploited by hackers. The May 2012 audit by Moss Adams uncovered even further layers of risk beyond those of which the agency was aware.

OSAC staff and the industry experts we have consulted believe that security of the system and the data it contains could be improved exponentially by purchasing a robust, commercially available Financial Aid Management System (FAMS). Many of the available FAM Systems were designed from inception to be secure, first and foremost, and provides an appropriate delivery flow in compliance with all federal regulations. Leveraging this security expertise, financial aid knowledge, and cost certainty were the primary drivers to consideration of a commercially available FAM System versus building a custom application in-house.

While not as critical a consideration as information security, a modern FAM system will allow OSAC to become more efficient, streamlining or automating many manual processes. This will enable OSAC to reconfigure work and provide other necessary services to our students, as new automated efficiencies are realized.

BUDGET NARRATIVE

Office Operations

HOW ACHIEVED

This policy package is reduced to \$200,000 which is an amount estimated by the DAS Chief Information Office as sufficient to fund development of a business case for replacement of the agency's financial aid information

STAFFING IMPACT

There are no staffing impacts. Any short-term staffing needs during implementation will be addressed through contracted staff and included in the total project budget.

BUDGET NARRATIVE

Office Operations

QUANTIFYING RESULTS

Increased security, as verified by state-affiliated and contracted security experts.

Increased staff efficiency leading to improved customer service and processing volume with no increase in staffing.

Increased compliance with federal regulations and formats.

REVENUE SOURCES

General Fund appropriation is requested.

BUDGET NARRATIVE

Office Operations

101 REPLACE FINANCIAL AID MANAGEMENT SYSTEM FOR SECURITY AND PRIVACY: \$1,500,000—0.0 FTE

PURPOSE

The Oregon Student Access Commission (OSAC) is the official state conduit and repository for all requests by Oregon students to receive federal need-based aid. All students applying for Pell Grants or other federal assistance must complete the Free Application for Federal Student Aid (FAFSA) each year. In each state, these applications go to a state agency from the federal government; in Oregon's case, that state agency is OSAC. Once reviewed for completeness and legality, the federal government shares the FAFSA data with the states. OSAC uses the FAFSA data to allocate state need-based aid (the Oregon Opportunity Grant) and forwards specific student data to each college or university the student requests. The FAFSA data is also used by OSAC for the majority of privately funded scholarships.

Currently OSAC's main database contains FAFSA records and other personal data extending back nearly 15 years. These records include names, addresses, tax information, social security numbers and other extremely personal information. More than 2.8 million current and former Oregon citizens are included in this database and OSAC receives more than 350,000 FAFSA's each year. Should this data be corrupted, invaded, or stolen, the agency would not be able to function and the students in the state would be put at serious risk.

The current system was created in-house over the course of the last seven years and was based on an even earlier database. The most significant concern of OSAC's current system is the security risk it represents; unfortunately security of the system cannot be significantly strengthened because of its original design. In order to make the system available to as many citizens as possible, students, educators, college admissions officers, and others can access the system via the World Wide Web; however each of those access points is a potential vulnerability to be exploited by hackers. The May 2012 audit by Moss Adams uncovered even further layers of risk beyond those of which the agency was aware.

OSAC staff and the industry experts we have consulted believe that security of the system and the data it contains could be improved exponentially by purchasing a robust, commercially available Financial Aid Management System (FAMS). Many of the available FAM Systems were designed from inception to be secure, first and foremost, and provides an appropriate delivery flow in compliance with all federal regulations. Leveraging this security expertise, financial aid knowledge, and cost certainty were the primary drivers to consideration of a commercially available FAM System versus building a custom application in-house.

While not as critical a consideration as information security, a modern FAM system will allow OSAC to become more efficient, streamlining or automating many manual processes. This will enable OSAC to reconfigure work and provide other necessary services to our students, as new automated efficiencies are realized.

BUDGET NARRATIVE

Office Operations

HOW ACHIEVED

This policy package requests budgetary authority up to \$1.5 million, although it is expected this amount would remain unscheduled until OSAC has completed due diligence to the satisfaction of BAM and LFO. With appropriate budgetary authorization, OSAC could solicit proposals from qualified vendors and negotiate the necessary purchase, implementation, and maintenance contracts; only after that work was done and costs were known would we request the appropriate portion of the \$1.5 million.

Potential Timeline:

- | | |
|--------------------|--------------------------------------|
| • July 2013 - | Develop specifications |
| • August 2013 - | Request for Information |
| • October 2013 - | Refine specifications |
| • November 2013 - | Request for Proposals |
| • January 2014 - | Evaluate proposals |
| • February 2014 - | Negotiate with chosen vendor |
| • March 2014 - | Award contract |
| • March 2014 - | Begin design modification, if needed |
| • April 2014 - | Begin data migration |
| • July 2014 - | Complete data migration |
| • July 2014 - | Begin testing |
| • August 2014 - | Complete testing |
| • September 2014 - | Deployment |

It is anticipated OSAC would be purchasing an “off-the-shelf” product from one of the leading vendors in this line, and that only a moderate level of customization would be required. The market for these systems is very small and the security needs are paramount, but purchasing an “off-the-shelf” product allows cost to be kept to a minimum.

STAFFING IMPACT

There are no staffing impacts. Any short-term staffing needs during implementation will be addressed through contracted staff and included in the total project budget.

BUDGET NARRATIVE

Office Operations

QUANTIFYING RESULTS

Increased security, as verified by state-affiliated and contracted security experts.

Increased staff efficiency leading to improved customer service and processing volume with no increase in staffing.

Increased compliance with federal regulations and formats.

REVENUE SOURCES

General Fund appropriation is requested.

GOVERNOR'S BALANCED BUDGET UPDATE

Package was recommended as modified. This package is reduced to \$200,000 General Funds which is an amount estimated by the DAS Chief Information Office as sufficient to fund development of a business case for replacement of the agency's financial aid information system.

BUDGET NARRATIVE

OFFICE OPERATIONS

102 ASPIRE CONTINUATION: \$848,350—4.75 FTE

PURPOSE

ASPIRE was initiated in 1998 as a joint pilot program of The Oregon Community Foundation and the Oregon Student Access Commission. In 2007, the Oregon legislature passed HB 2245 and Governor Kulongoski signed the bill into law making ASPIRE Oregon's official mentoring program to help students access education and training beyond high school.

This Policy Package is designed to stabilize the ASPIRE Program, given the instability of a program base on grant funding. As an example, ASPIRE experienced a significant loss of grant funding (\$539,000) in Fiscal Year 2012 from the College Access Challenge Grant, requiring a reduction of staff of 70%. In order for this proven program to be stabilized and continue, ASPIRE is requesting to fund the at the current level with General Fund resources.

ASPIRE mobilizes adult volunteers who support the efforts of high school counselors by mentoring students regarding access to postsecondary education. Volunteer mentors consist of community parents, retired educators and first generation college graduates who consistently find the service meaningful and continue beyond their 1-year commitment. The ASPIRE curriculum provides resources for sites to recruit, screen, train and match volunteer mentors based upon professional volunteer administration best practices. Students receive information about college options, admissions, and financial aid from trained and supportive ASPIRE volunteer mentors who work one-on-one with them throughout the year.

HOW ACHIEVED

These funds will be used for specific purposes to deliver ASPIRE services to participating sites as follows:

Replace laid-off Limited Duration staff by hiring 4.75 FTE across 7 positions. Among those would be three full-time and two part-time Access Specialist (PA1) positions needed to stabilize the program and provide training, technical assistance, and audit site compliance with program policy and Oregon Administrative Rules.

Hire one part-time Office Specialist 1 working .25 FTE to assist with increased paperwork, grant tracking and reporting, and budget/ accounting requirements.

Hire one part-time (.50 FTE) Training and Development Specialist to ensure all ASPIRE materials are up-to-date and continue to reflect best practices. This individual will ensure that the ASPIRE staff, the ASPIRE Program coordinators and volunteer mentors are fully trained to work in preparing students to access their postsecondary education/ training opportunities.

Provides funding for ASPIRE staff travel and other services and supplies.

BUDGET NARRATIVE

OFFICE OPERATIONS

STAFFING IMPACT

With the addition of 4.75 staff across 7 positions, OSAC will be able to stabilize the ASPIRE program and its sites following the drastic reduction in staff and resources following the loss of the CACG in Fiscal Year 2011-2012. In the 2012-2013 Fiscal Year, the program was reduced to 2.5 FTE to monitor and provide service to 143 sites which has proven impossible to maintain.

All ASPIRE Access Specialists provide guidance and oversight during the academic school year, conduct site visits to provide training, set annual goals and outcomes, and work with the sites to create plans for recruitment and retention, and ensure program best practices. They are responsible for auditing the site's compliance in accordance with ASPIRE program policies and rules.

QUANTIFYING RESULTS

Key findings from A Quantitative Evaluation of Oregon's ASPIRE Program by ECO Northwest (2009) include:

- ASPIRE sites serve somewhat more economically disadvantaged students and more non-white students than average Oregon high schools.
- ASPIRE programs that receive a Partnership Grant send a higher proportion of students to college than sites that do not receive a partnership grant.
- Established ASPIRE programs send a higher proportion of students to college than first-year programs.
- Students who attend ASPIRE sites are, on average, about four percentage points more likely to attend college compared to students from non- ASPIRE sites.

Key findings from Who Benefits? A Multilevel Analysis of the Impact of Oregon's Volunteer Mentor Program for Postsecondary Access on Scholarship Applicants, Doctoral dissertation by Alisha Lund-Chaix; Public Administration and Policy, Portland State University (2008) include:

- Scholarship applicants from ASPIRE schools have lower family income, lower parent education, and lower indicators of academic achievement.
- After schools adopted the ASPIRE program, the rate that their twelfth graders applied for and received scholarships increased over time.
- ASPIRE schools' scholarship applicant pools changed to reflect more applicants from traditionally excluded groups.
- Applicants from ASPIRE schools were more likely to receive a scholarship.

These key findings show that ASPIRE produces the following outcomes:

- Students who attend school or participate in an organization that has an ASPIRE program are more likely to attend college than students who do not and receiving scholarships.
- ASPIRE is sought by sites that have underrepresented student populations.
- ASPIRE Partnership Grants strengthen the site-based program which increases the number of students entering college.
- The longer a site participates, the greater impact the program has on college attendance.

BUDGET NARRATIVE OFFICE OPERATIONS

- Sites with an ASPIRE program increase the number of students applying for and receiving scholarships. Also, their applicant pools change to reflect more applicants from traditionally excluded groups.

ASPIRE will continue to monitor its key results in 2013-15, including program outputs and the effects ASPIRE has on individual students and school culture by progress reports from each site, end-of-year surveys from program participants, and OSAC scholarship statistics.

Site Progress Report Statistics

In the 2011-2012, the program reported the following results:

- 8,380 students received individual mentoring.
- 74,786 contacts were made with students who received educational and financial aid information and/or drop-in assistance.
- 1,542 volunteers participated as mentors, team leaders, or resource specialists.
- Volunteers leveraged state and private funds, providing free services valued at \$1,104,665.

2011-12 end-of-year survey of senior ASPIRE students indicated:

- 85% applied to at least one college, university, or technical/ vocational program and 90% plan to continue their education next fall or sometime in the future.
- 74% took the SAT.
- 84% submitted a FAFSA.
- 56% applied for at least one OSAC scholarship.
- 73% applied for at least one other scholarship.
- ASPIRE is successful in reaching first-generation college students. Of students surveyed, 44% have mothers and 42% have fathers who did not attend college or training after high school.
- 28% self-identify as students of color.
- 56% are from moderate or low-income households.

2011-12 end-of-year survey of adult ASPIRE Volunteer Mentors indicated:

- 90% describe their experience as rewarding to very rewarding.
- 77% plan to continue volunteering in the next school year.

OSAC Scholarship Statistics: Effects on student funding for college

Number of students awarded OSAC Scholarships at ASPIRE sites in comparison to non-ASPIRE sites:

- Applicants from schools with ASPIRE programs receive more scholarships than schools without an ASPIRE program.

BUDGET NARRATIVE OFFICE OPERATIONS

- In the 2010-11 academic year, 320 Oregon high schools had graduating seniors who applied for OSAC Scholarships.
- 29% of those high schools were ASPIRE program sites and received 41% of the total OSAC scholarship awards.
These are a good estimate from the 2010-11 year. WE will be able to run the most current data for 2011-12 in mid-September.

Effect on Rural and Non-Traditional schools

- 62% of ASPIRE sites are in rural areas and 38% are in urban areas. Rural is defined as a town with a population of 30,000 or less.
- Currently approximately 85% of ASPIRE sites are traditional high schools.
- Approximately 15% of ASPIRE sites are non-traditional schools or community-based organizations.

REVENUE SOURCES

General Fund appropriation is requested.

GOVERNOR'S BALANCED BUDGET UPDATE

This package was recommended as modified. An existing Office Specialist 1 was increased from .25 to .50 FTE based on updated staffing plan. The package is adjusted for the 2013-15 final PERS rates for a total of \$43,799 additional General Funds.

BUDGET NARRATIVE

Office Operations

103 ASPIRE EXPANSION – PHASE 1: \$1,844,252—12.0 FTE

PURPOSE

ASPIRE was initiated in 1998 as a joint pilot program of The Oregon Community Foundation and the Oregon Student Access Commission. In 2007, the Oregon Legislature passed HB 2245 into law, making ASPIRE Oregon's official mentoring program to help students access education and training beyond high school.

This policy package requests General Fund appropriation to expand ASPIRE throughout Oregon and if approved, the authority to proceed. With the full intent of aligning with 40-40-20, the ASPIRE expansion will extend the opportunity for more students to attend college and receive grants and scholarships. ASPIRE has a proven record of producing these outcomes:

- Students who attend school or participate in an organization that has an ASPIRE program are more likely to attend college than students who attend a non-ASPIRE site.
- ASPIRE is sought by sites that have underrepresented student populations.
- ASPIRE Partnership Grants strengthen the site-based program which increases the number of students entering college.
- The longer a site participates, the greater impact the program has on college attendance.
- Sites with an ASPIRE program increase the number of students applying for and receiving scholarships. Also, their applicant pools change to reflect more applicants from traditionally excluded groups.

Without this authority and critical funding, ASPIRE will cease to exist. In the past, ASPIRE has managed to maintain and expand the program through grant funding. However, because ASPIRE is now a proven program, it is less likely to receive grant funds because funders are actively looking for new programs to support.

The 103 Office Operations package describes the first phase in a four-year initiative to reach all middle schools, high schools, and community-based organizations throughout the state, and outlines the budget and staffing essential to support this initiative.

Many students lack awareness of the options available to them for postsecondary education, have limited financial resources, or their cultural and family environments do not support their exploration in this unfamiliar territory of postsecondary education. Traditionally, high school counselors provided information about postsecondary options but, due to budget cuts, counseling staffs have been reduced in size and face many demands on their time. The average Oregon counselor's student-to-counseling caseload is 540:1. The National Association for College Admission Counseling recommends a student-to-counselor ratio of 100:1 for college and academic counseling. Due to school counselors' increasing workload, they are unable to provide postsecondary access information to all students and few have time to recruit, train, and supervise volunteers. ASPIRE extends and enhances the reach of school guidance counselors, and based on an article from Inside Higher Education (March 2010), this is more important than ever before: The counseling that students receive in high school isn't effective in helping them enroll in college, according to a national survey released in August 2012. The survey and an accompanying report, which are by Public Agenda (a

BUDGET NARRATIVE

Office Operations

research group) and financed by the Bill & Melinda Gates Foundation, suggest that high school counselors may be a weak link in the chain needed to get more students into college. The report -- "Can I Get a Little Advice Here?" -- notes that tight budgets have resulted in student-to-counselor ratios well beyond those recommended by experts. But the overall tone of the study is critical of the counselors. The findings are based on a national survey of 614 individuals aged 22 through 30 who had attended college (although not necessarily for long or long enough to earn a degree). Among the responses:

- 48 percent said that they felt like "just another face in the crowd" in dealing with their guidance counselors.
- 67 percent said that they would rank their counselors as fair or poor in helping them find an appropriate college.
- 62 percent said that they would rank their counselors as fair or poor in helping them find ways to pay for college.
- 60 percent gave their counselors fair or poor rankings on thinking about different career paths.

Studies such as this, elevate the need for ASPIRE mentoring for our students. In 2010-11, OSAC expanded ASPIRE to include community-based organizations that engage students outside of their school day. These organizations include after-school programs, tribal entities, libraries, and high school completion programs, as well as summer programs that can provide mentoring opportunities year round.

HOW ACHIEVED

This policy package builds on the successful 2011-13 ASPIRE program model which served 145 sites. It will allow for expansion to 105 additional sites statewide in the coming biennium for a total of 250 sites with an emphasis on middle schools and rural communities. This package provides the administrative capacity to propel expansion with General Fund resources. Additional growth of the program would need to occur in the 2015-17 and 2017-19 biennia to achieve the goal of impacting every student in Oregon.

Expanding ASPIRE will increase participation opportunities in middle schools, high schools, community-based organizations, and community colleges. In addition to our services to middle school and high school students, ASPIRE began serving three community colleges to help students with the transition from high school to college. Among the initiatives to be funded by this package, ASPIRE will develop a school-district wide program that will use staff more efficiently by allowing them to work with one district-wide ASPIRE coordinator who will train and support all individual ASPIRE site coordinators; ASPIRE staff will focus more on development and expansion into elementary schools in addition to middle and high school students and community college students; and the program will continue to increase the use of technology to deliver program trainings and assistance to sites thereby reducing travel time and costs.

ASPIRE has proven to have a positive effect on students; as one example, Crow high school administrators credit ASPIRE with creating a strong college-going culture. Before joining ASPIRE in 2005, Crow high school had a college-going rate of 38%. Since joining the program, their college-going rate has increased to 96%.

BUDGET NARRATIVE Office Operations

STAFFING IMPACT

With the addition of 17 staff across 12 positions, ASPIRE will be able to stabilize and regrow the program and its sites following FY 2011-21, a year of drastic staff reductions after the loss of significant grant funding from the College Access Challenge Grant. In 2012-13, the ASPIRE team of 2.5 FTE has simply focused on maintaining sites at a minimal level.

For the roll out of this expansion throughout Oregon, there will be an addition of staff:

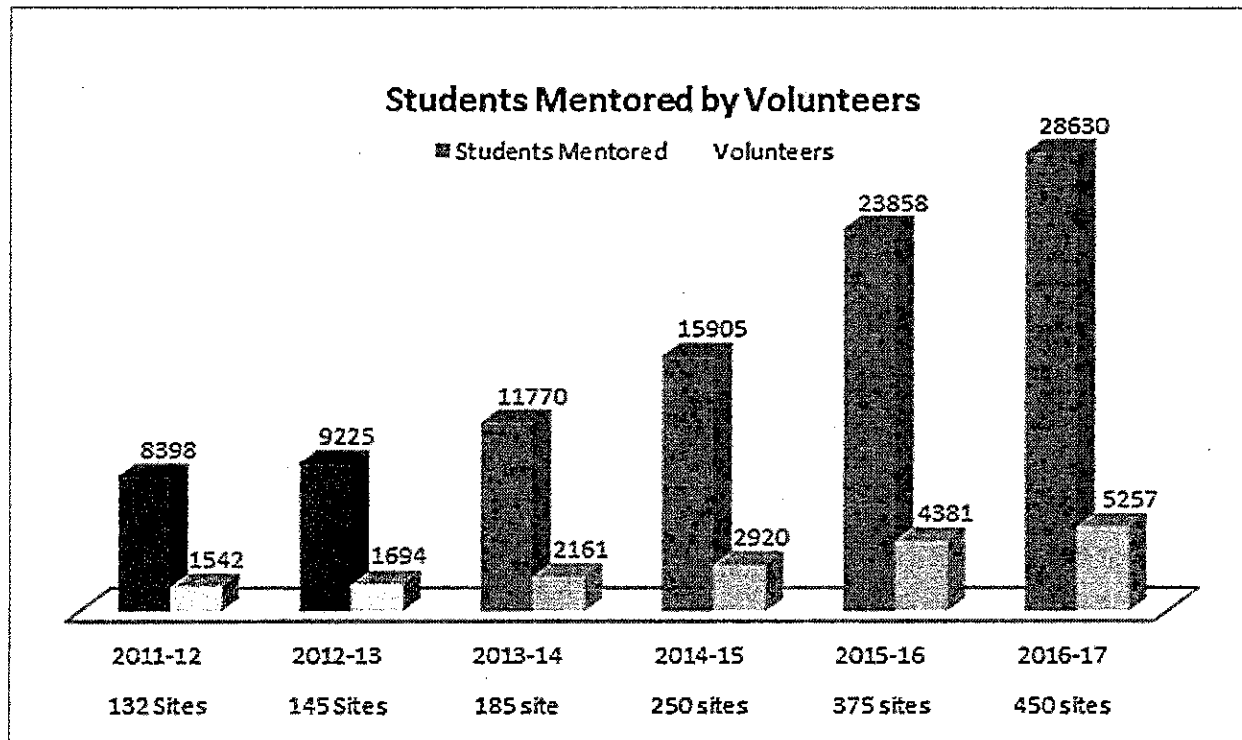
Position/ Working Title	Role	Classification Title	FTE
ASPIRE Program Manager	Oversee and manage the program and staff	Principal Executive/ Manager B	1 FTE
ASPIRE Generalists	Work directly with staff to ensure the program runs efficiently and effectively	Program Analyst 2	2 @ .5 FTE
ASPIRE Access Specialist	Work with ASPIRE site Coordinators to create a clear and consistent program model; provide guidance and oversight during the academic year to old and new sites; provide fall training for all ASPIRE sites, conduct fall site visits to provide additional training, set goals, and outcomes, and work with the site to create plans for reaching students, recruiting volunteers, and facilitating one-on-one relationships between students and volunteer mentors, help sites with volunteer recruitment and retention activities	Program Analyst 1	4 @ 1 FTE 5 @ .5 FTE
ASPIRE Training & Development Specialist	Develop curriculum and train staff working always to ensure best practices	Training & Development Specialist	1 @ .5 FTE
ASPIRE Management Assistant	Work with the OSI to ensure the ASPIRE Program Manager and all ASPIRE staff have the support they need to run efficiently	Office Specialist 2	1 @ 1 FTE
ASPIRE Program Assistant	Provide program support	Office Specialist 1	1 @ .5 FTE
ASPIRE Marketing/ Communications Specialist	Market and promote ASPIRE statewide	Public Affairs Specialist 2	1 @ .5 FTE
ASPIRE Event Planner and Outreach Specialist	Organize events and reach out to communities	Public Affairs Specialist 1	1 @ 1 FTE

BUDGET NARRATIVE Office Operations

OSAC information technology staff have created an Internet portal for ASPIRE sites to report their progress throughout the year. It provides tools to track their progress on a monthly basis, record student information for evaluation purposes, and access for the ASPIRE annual surveys for coordinators, volunteers, and students. The Access Specialists will use this portal to input site information, goals and outcomes.

The addition of 17 positions across 12 FTE along with the current ASPIRE staff of 2.5 FTE will allow ASPIRE to expand by 105 sites over the biennium for a total of 250 sites. The impact of these FTE translates to 7,493 more students served, 50,375 student contacts, 1,250 volunteers, and \$26,553 in volunteer hours/time.

The following graph illustrates the anticipated growth this policy package will have on the program.



BUDGET NARRATIVE Office Operations

In addition to tracking how many students are receiving one-on-mentoring and the number of volunteers serving with ASPIRE, the program also tracks the impact of these auxiliary services:

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
Sites	132	145	185	250	375	450
Student Contacts	74785	82150	104812	141638	212457	254949
Volunteer Hours	50696	55689	71051	96015	144023	172827
Value of Volunteers	\$955,620	\$1,081,226	\$1,420,880	\$1,977,711	\$3,055,563	\$3,776,676

QUANTIFYING RESULTS

Key findings from A Quantitative Evaluation of Oregon's ASPIRE Program by ECO Northwest (2009) include:

- ASPIRE sites serve somewhat more economically disadvantaged students and more non-white students than average Oregon high schools.
- ASPIRE programs receiving OSAC Partnership Grants send a higher proportion of students to college than programs that don't receive these grants.
- Established ASPIRE programs send a higher proportion of students to college than first-year programs.
- Students who attend ASPIRE sites are, on average, about four percentage points more likely to attend college compared to students from non- ASPIRE sites.

Key findings from Who Benefits? A Multilevel Analysis of the Impact of Oregon's Volunteer Mentor Program for Postsecondary Access on Scholarship Applicants, Doctoral dissertation by Alisha Lund-Chaix; Public Administration and Policy, Portland State University (2008) include:

- Scholarship applicants from ASPIRE schools have lower family income, lower parent education, and lower indicators of academic achievement.
- After schools adopted the ASPIRE program, the rate that their twelfth graders applied for and received scholarships increased over time.
- ASPIRE schools' scholarship applicant pools changed to reflect more applicants from traditionally excluded groups.
- Applicants from ASPIRE schools were more likely to receive a scholarship.

These key findings show that ASPIRE produces the following outcomes:

- Students who attend school or participate in an organization that has an ASPIRE program are more likely to attend college than students who do not and receiving scholarships.
- ASPIRE is sought by sites that have underrepresented student populations.

BUDGET NARRATIVE

Office Operations

- ASPIRE Partnership Grants strengthen the site-based program which increases the number of students entering college.
- The longer a site participates, the greater impact the program has on college attendance.
- Sites with an ASPIRE program increase the number of students applying for and receiving scholarships. Also, their applicant pools change to reflect more applicants from traditionally excluded groups.

This summer, ASPIRE worked with a consulting firm, FLT Consulting, to design the framework for extensive evaluation to assess ongoing development of its program, the program's impact on participants, and the overall effectiveness and success.

ASPIRE will continue to monitor its key results in 2013-15, including program outputs and the effects ASPIRE has on individual students and school culture by progress reports from each site, end-of-year surveys from program participants, and OSAC scholarship statistics.

Site Progress Report Statistics

In the 2011-2012, the program reported the following results:

- 8,380 students received individual mentoring.
- 74,786 contacts were made with students who received educational and financial aid information and/or drop-in assistance.
- 1,542 volunteers participated as mentors, team leaders, or resource specialists.
- Volunteers leveraged state and private funds, providing free services valued at \$1,104,665.

2011-12 end-of-year survey of senior ASPIRE students indicated:

- 85% applied to at least one college or vocational program and 90% plan to continue their education next fall or sometime in the future.
- 74% took the SAT; 84% submitted a FAFSA.
- 56% applied for at least one OSAC scholarship; 73% applied for at least one other scholarship.
- ASPIRE is successful in reaching first-generation college students. Of students surveyed, 44% have mothers and 42% have fathers who did not attend college or training after high school.
- 28% self-identify as students of color.
- 56% are from moderate or low-income households.

2011-12 end-of-year survey of adult ASPIRE Volunteer Mentors indicated:

- 90% describe their experience as rewarding to very rewarding; 77% plan to continue volunteering in the next school year.

OSAC Scholarship Statistics: Effects on student funding for college

Number of students awarded OSAC Scholarships at ASPIRE sites in comparison to non-ASPIRE sites:

BUDGET NARRATIVE

Office Operations

- Applicants from schools with ASPIRE programs receive more scholarships than schools without an ASPIRE program.
 - In the 2010-11 academic year, 320 Oregon high schools had graduating seniors who applied for OSAC Scholarships.
 - 29% of those high schools were ASPIRE program sites and received 41% of the total OSAC scholarship awards.
- These are a good estimate from the 2010-11 year. We will be able to run the most current data for 2011-12 in mid-September.

Effect on Rural and Non-Traditional schools

- 62% of ASPIRE sites are in rural areas; 38% are in urban areas (rural is defined as a town with a population of 30,000 or less).
- Currently, approximately 85% of ASPIRE sites serving high school students are traditional high schools; 15% are non-traditional.

REVENUE SOURCES

General Fund appropriation is requested.

GOVERNOR'S BALANCED BUDGET UPDATE

This package is recommended as modified. This package funds establishment of four Program Analyst 1 positions, two at 0.50 FTE and two at 0.25 FTE to add up to an additional 150 ASPIRE sites to bring the total ASPIRE sites to 295 by the end of the 2013-15 biennium.

BUDGET NARRATIVE

Office Operations

123 P-20 EDUCATION RESEARCH UNIT: \$147,960 — 1.0 FTE

PURPOSE

The purpose is to improve educational outcomes for students at all levels of education in Oregon in pursuit of Oregon's 40-40-20 education goals. Progress toward that goal will improve the life outcomes of Oregon students and will improve the performance of Oregon's economy by creating a more productive workforce. It is likely to also improve the efficiency of resource use so that the state can meet its educational goals at a lower cost.

HOW ACHIEVED

The purpose is achieved by providing research and analysis of educational issues in Oregon in order to assist policymakers in making sound policy decisions. This proposal is for a research unit for the P-20 education continuum. It is a joint proposal from four agencies: the Oregon University System (OUS), the Oregon Department of Community Colleges and Workforce Development (CCWD), the Oregon Student Access Commission (OSAC), and the Oregon Department of Education (ODE). Each of those entities will be submitting a POP for this proposal. **This POP is for the Oregon Student Access Commission's part of the proposal.**

Over the past decade, Oregon's education institutions have dramatically increased both the amount and quality of data they collect about Oregon students and schools. The state has not, however, significantly increased its capacity to use those data to guide policy decisions. The research unit proposed here would help fill that void. The unit would both conduct research to assist policymakers and act in a coordinating role for analysis by other entities (universities, legislative staff, consultants) that would require the expertise and data that the research unit possesses. The progress Oregon has made in its data systems, particularly in K-12, is impressive, but more work is required to build a longitudinal data system, to make the data across post-secondary institutions more consistent, and to integrating the data systems. The quality and usefulness of the analysis that the research unit can accomplish will be greatly improved by a fully integrated longitudinal data system, but the research unit would still have much to contribute even before the data system work is complete.

Oregon is in the process of integrating all levels of its public education system into a coherent whole. Successfully accomplishing that will require leadership and cooperation across educational sectors, and it will also require some in-depth analysis of how to best structure the newly integrated system in a way that promotes the desired student outcomes and provides incentives for efficient resource use. The research unit proposed here would be the ideal entity to provide that analysis: it would have the expertise at all levels of the education continuum and would also have access to the data required to do the analysis.

STAFFING IMPACT

The research unit will require staff with analytical expertise in a range of education delivery and education policy along the P-20 continuum. For that reason, we propose that each of the four agencies that are part of this proposal will contribute staff to the unit, either by making existing staff available or by hiring new staff

BUDGET NARRATIVE Office Operations

with the appropriate skills. The Policy Option Package proposed by the Oregon Student Access Commission (this one) includes a Research Analyst 3 for the research unit (1.0 FTE). The packages proposed by the other three agencies (OUS, CCWD, and ODE) will include administrative, analytical and support staff. We anticipate the unit will have a director, six to eight analytical staff, and one support staff.

QUANTIFYING RESULTS

The purpose of policy research is to provide information and analysis to help policymakers make better decisions. Since it is difficult to directly quantify the results of research, we propose measures based on student outcomes. Many of those measures are ones we already use to evaluate the state's educational progress: the percent of students served by pre-k programs, kindergarten readiness, student performance on Oregon's Assessment of Knowledge and skills (OAKS), high school graduation rates, college participation and persistence, and college certificate and degree attainment. Internally, a measure such as research projects/reports completed per year will be useful to monitor the unit's progress, but better measures are the one related to student achievement outcomes, as discussed above.

REVENUE SOURCES

General Funds are requested.

GOVERNOR'S BALANCED BUDGET UPDATE

This package was not recommended. Research unit is recommended for establishment in Oregon Education Investment Board Budget.

BUDGET NARRATIVE

Office Operations

400 TRANSFER TO DEPARTMENT OF POST-SECONDARY EDUCATION

PACKAGE DESCRIPTION

This package shifts Oregon Student Access Commission to the Department of Post-Secondary Education.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Office Operations
 Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,760	-	-	-	-	-	2,760
Total Revenues	\$2,760	-	-	-	-	-	\$2,760
Personal Services							
Temporary Appointments	-	-	768	-	-	-	768
Overtime Payments	14	-	51	-	-	-	65
All Other Differential	368	-	283	-	-	-	651
Public Employees' Retire Cont	73	-	64	-	-	-	137
Pension Obligation Bond	10,648	-	467	-	-	-	11,115
Social Security Taxes	29	-	85	-	-	-	114
Mass Transit Tax	(173)	-	(456)	-	-	-	(629)
Vacancy Savings	(8,199)	-	(14,956)	-	-	-	(23,155)
Total Personal Services	\$2,760	-	(\$13,694)	-	-	-	(\$10,934)
Total Expenditures							
Total Expenditures	2,760	-	(13,694)	-	-	-	(10,934)
Total Expenditures	\$2,760	-	(\$13,694)	-	-	-	(\$10,934)
Ending Balance							
Ending Balance	-	-	13,694	-	-	-	13,694
Total Ending Balance	-	-	\$13,694	-	-	-	\$13,694

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 021 - Phase-in

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	44,692	-	-	-	-	-	44,692
Total Revenues	\$44,692	-	-	-	-	-	\$44,692
Services & Supplies							
State Gov. Service Charges	44,692	-	87,942	-	-	-	132,634
Total Services & Supplies	\$44,692	-	\$87,942	-	-	-	\$132,634
Total Expenditures							
Total Expenditures	44,692	-	87,942	-	-	-	132,634
Total Expenditures	\$44,692	-	\$87,942	-	-	-	\$132,634
Ending Balance							
Ending Balance	-	-	(87,942)	-	-	-	(87,942)
Total Ending Balance	-	-	(\$87,942)	-	-	-	(\$87,942)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 031 - Standard Inflation

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	41,827	-	-	-	-	-	41,827
Total Revenues	\$41,827	-	-	-	-	-	\$41,827
Services & Supplies							
Instate Travel	609	-	1,828	-	-	-	2,437
Out of State Travel	-	-	203	-	-	-	203
Employee Training	9	-	60	-	-	-	69
Office Expenses	550	-	2,383	-	-	-	2,933
Telecommunications	(1,971)	-	(4,941)	-	-	-	(6,912)
State Gov. Service Charges	35,993	-	69,681	-	-	-	105,674
Data Processing	604	-	1,030	-	-	-	1,634
Publicity and Publications	155	-	676	-	-	-	831
Professional Services	1,173	-	648	-	-	-	1,821
Attorney General	654	-	165	-	-	-	819
Employee Recruitment and Develop	-	-	19	-	-	-	19
Dues and Subscriptions	110	-	79	-	-	-	189
Facilities Rental and Taxes	3,511	-	14,513	-	-	-	18,024
Agency Program Related S and S	-	-	635	-	-	-	635
Other Services and Supplies	98	-	1,197	-	-	-	1,295
IT Expendable Property	332	-	1,363	-	-	-	1,695
Total Services & Supplies	\$41,827	-	\$89,539	-	-	-	\$131,366

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 031 - Standard Inflation

Cross Reference Name: Office Operations
 Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	41,827	-	89,539	-	-	-	131,366
Total Expenditures	\$41,827	-	\$89,539	-	-	-	\$131,366
Ending Balance							
Ending Balance	-	-	(89,539)	-	-	-	(89,539)
Total Ending Balance	-	-	(\$89,539)	-	-	-	(\$89,539)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Charges for Services	-	-	40,000	-	-	-	40,000
Donations	-	-	(560,473)	-	-	-	(560,473)
Total Revenues	-	-	(\$520,473)	-	-	-	(\$520,473)
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	(200,952)	-	-	-	(200,952)
Temporary Appointments	-	-	(19,025)	-	-	-	(19,025)
Empl. Rel. Bd. Assessments	-	-	(101)	-	-	-	(101)
Public Employees' Retire Cont	-	-	(38,321)	-	-	-	(38,321)
Pension Obligation Bond	-	-	(19,736)	-	-	-	(19,736)
Social Security Taxes	-	-	(16,828)	-	-	-	(16,828)
Worker's Comp. Assess. (WCD)	-	-	(150)	-	-	-	(150)
Mass Transit Tax	-	-	(1,206)	-	-	-	(1,206)
Flexible Benefits	-	-	(77,592)	-	-	-	(77,592)
Vacancy Savings	-	-	8,901	-	-	-	8,901
Reconciliation Adjustment	-	-	2	-	-	-	2
Total Personal Services	-	-	(\$365,008)	-	-	-	(\$365,008)
Services & Supplies							
State Gov. Service Charges	-	-	(41,236)	-	-	-	(41,236)
Facilities Rental and Taxes	-	-	(37,542)	-	-	-	(37,542)
Total Services & Supplies	-	-	(\$78,778)	-	-	-	(\$78,778)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	(443,786)	-	-	-	(443,786)
Total Expenditures	-	-	(\$443,786)	-	-	-	(\$443,786)
Ending Balance							
Ending Balance	-	-	(76,687)	-	-	-	(76,687)
Total Ending Balance	-	-	(\$76,687)	-	-	-	(\$76,687)
Total Positions							
Total Positions							(3)
Total Positions	-	-	-	-	-	-	(3)
Total FTE							
Total FTE							(2.00)
Total FTE	-	-	-	-	-	-	(2.00)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(219,796)	-	-	-	-	-	(219,796)
Transfer In - Intrafund	-	-	219,796	-	-	-	219,796
Total Revenues	(\$219,796)	-	\$219,796	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	(146,953)	-	146,953	-	-	-	-
Empl. Rel. Bd. Assessments	(44)	-	44	-	-	-	-
Public Employees' Retire Cont	(28,025)	-	28,025	-	-	-	-
Social Security Taxes	(11,242)	-	11,242	-	-	-	-
Worker's Comp. Assess. (WCD)	(66)	-	66	-	-	-	-
Flexible Benefits	(33,428)	-	33,428	-	-	-	-
Reconciliation Adjustment	(38)	-	38	-	-	-	-
Total Personal Services	(\$219,796)	-	\$219,796	-	-	-	-
Total Expenditures							
Total Expenditures	(219,796)	-	219,796	-	-	-	-
Total Expenditures	(\$219,796)	-	\$219,796	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 091 - Statewide Administrative Savings

Cross Reference Name: Office Operations
 Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(17,284)	-	-	-	-	-	(17,284)
Total Revenues	(\$17,284)	-	-	-	-	-	(\$17,284)
Personal Services							
Undistributed (P.S.)	(14,929)	-	(16,737)	-	-	-	(31,666)
Total Personal Services	(\$14,929)	-	(\$16,737)	-	-	-	(\$31,666)
Services & Supplies							
Undistributed (S.S.)	(2,355)	-	(7,132)	-	-	-	(9,487)
Total Services & Supplies	(\$2,355)	-	(\$7,132)	-	-	-	(\$9,487)
Total Expenditures							
Total Expenditures	(17,284)	-	(23,869)	-	-	-	(41,153)
Total Expenditures	(\$17,284)	-	(\$23,869)	-	-	-	(\$41,153)
Ending Balance							
Ending Balance	-	-	23,869	-	-	-	23,869
Total Ending Balance	-	-	\$23,869	-	-	-	\$23,869

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 092 - PERS Taxation Policy

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(8,930)	-	-	-	-	-	(8,930)
Total Revenues	(\$8,930)	-	-	-	-	-	(\$8,930)
Personal Services							
PERS Policy Adjustment	(8,930)	-	(4,521)	-	-	-	(13,451)
Total Personal Services	(\$8,930)	-	(\$4,521)	-	-	-	(\$13,451)
Total Expenditures							
Total Expenditures	(8,930)	-	(4,521)	-	-	-	(13,451)
Total Expenditures	(\$8,930)	-	(\$4,521)	-	-	-	(\$13,451)
Ending Balance							
Ending Balance	-	-	4,521	-	-	-	4,521
Total Ending Balance	-	-	\$4,521	-	-	-	\$4,521

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 093 - Other PERS Adjustments

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(71,355)	-	-	-	-	-	(71,355)
Total Revenues	(\$71,355)	-	-	-	-	-	(\$71,355)
Personal Services							
PERS Policy Adjustment	(71,355)	-	(36,123)	-	-	-	(107,478)
Total Personal Services	(\$71,355)	-	(\$36,123)	-	-	-	(\$107,478)
Total Expenditures							
Total Expenditures	(71,355)	-	(36,123)	-	-	-	(107,478)
Total Expenditures	(\$71,355)	-	(\$36,123)	-	-	-	(\$107,478)
Ending Balance							
Ending Balance	-	-	36,123	-	-	-	36,123
Total Ending Balance	-	-	\$36,123	-	-	-	\$36,123

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 101 - Replace FAMS for Security and Privacy

Cross Reference Name: Office Operations
 Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	200,000	-	-	-	-	-	200,000
Total Revenues	\$200,000	-	-	-	-	-	\$200,000
Services & Supplies							
IT Expendable Property	200,000	-	-	-	-	-	200,000
Total Services & Supplies	\$200,000	-	-	-	-	-	\$200,000
Total Expenditures							
Total Expenditures	200,000	-	-	-	-	-	200,000
Total Expenditures	\$200,000	-	-	-	-	-	\$200,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 102 - ASPIRE continuation

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	892,149	-	-	-	-	-	892,149
Total Revenues	\$892,149	-	-	-	-	-	\$892,149
Personal Services							
Class/Unclass Sal. and Per Diem	448,284	-	-	-	-	-	448,284
Empl. Rel. Bd. Assessments	280	-	-	-	-	-	280
Public Employees' Retire Cont	85,487	-	-	-	-	-	85,487
Pension Obligation Bond	19,736	-	-	-	-	-	19,736
Social Security Taxes	34,296	-	-	-	-	-	34,296
Worker's Comp. Assess. (WCD)	413	-	-	-	-	-	413
Flexible Benefits	213,696	-	-	-	-	-	213,696
Vacancy Savings	(8,901)	-	-	-	-	-	(8,901)
Reconciliation Adjustment	80	-	-	-	-	-	80
Total Personal Services	\$793,371	-	-	-	-	-	\$793,371
Services & Supplies							
State Gov. Service Charges	41,236	-	-	-	-	-	41,236
Publicity and Publications	20,000	-	-	-	-	-	20,000
Facilities Rental and Taxes	37,542	-	-	-	-	-	37,542
Total Services & Supplies	\$98,778	-	-	-	-	-	\$98,778

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 102 - ASPIRE continuation

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	892,149	-	-	-	-	-	892,149
Total Expenditures	\$892,149	-	-	-	-	-	\$892,149
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							7
Total Positions	-	-	-	-	-	-	7
Total FTE							
Total FTE							5.00
Total FTE	-	-	-	-	-	-	5.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 103 - ASPIRE Expansion – Phase 1

Cross Reference Name: Office Operations
 Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	276,158	-	-	-	-	-	276,158
Total Revenues	\$276,158	-	-	-	-	-	\$276,158
Personal Services							
Class/Unclass Sal. and Per Diem	119,952	-	-	-	-	-	119,952
Empl. Rel. Bd. Assessments	60	-	-	-	-	-	60
Public Employees' Retire Cont	22,874	-	-	-	-	-	22,874
Social Security Taxes	9,176	-	-	-	-	-	9,176
Worker's Comp. Assess. (WCD)	88	-	-	-	-	-	88
Flexible Benefits	45,792	-	-	-	-	-	45,792
Reconciliation Adjustment	12,488	-	-	-	-	-	12,488
Total Personal Services	\$210,430	-	-	-	-	-	\$210,430
Services & Supplies							
Instate Travel	1,080	-	-	-	-	-	1,080
Employee Training	5,404	-	-	-	-	-	5,404
Office Expenses	8,104	-	-	-	-	-	8,104
Telecommunications	8,104	-	-	-	-	-	8,104
Publicity and Publications	676	-	-	-	-	-	676
Employee Recruitment and Develop	1,124	-	-	-	-	-	1,124
Dues and Subscriptions	720	-	-	-	-	-	720
Facilities Rental and Taxes	13,504	-	-	-	-	-	13,504
Other Services and Supplies	2,700	-	-	-	-	-	2,700
Expendable Prop 250 - 5000	13,504	-	-	-	-	-	13,504

Agency Request
 2013-15 Biennium

Governor's Budget
 Page _____

Legislatively Adopted
 Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 103 - ASPIRE Expansion – Phase 1

Cross Reference Name: Office Operations
 Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	10,808	-	-	-	-	-	10,808
Total Services & Supplies	\$65,728	-	-	-	-	-	\$65,728
Total Expenditures							
Total Expenditures	276,158	-	-	-	-	-	276,158
Total Expenditures	\$276,158	-	-	-	-	-	\$276,158
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4
Total FTE							
Total FTE							1.50
Total FTE	-	-	-	-	-	-	1.50

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	1,855	-	-	-	1,855
Total Beginning Balance	-	-	\$1,855	-	-	-	\$1,855
Revenues							
General Fund Appropriation	(3,452,360)	-	-	-	-	-	(3,452,360)
Charges for Services	-	-	(419,964)	-	-	-	(419,964)
Admin and Service Charges	-	-	(1,562,076)	-	-	-	(1,562,076)
Interest Income	-	-	(6,138)	-	-	-	(6,138)
Donations	-	-	(160,972)	-	-	-	(160,972)
Other Revenues	-	-	(24,825)	-	-	-	(24,825)
Transfer In - Intrafund	-	-	(466,543)	-	-	-	(466,543)
Total Revenues	(\$3,452,360)	-	(\$2,640,518)	-	-	-	(\$6,092,878)
Personal Services							
Class/Unclass Sal. and Per Diem	(681,968)	-	(905,720)	-	-	-	(1,587,688)
Temporary Appointments	-	-	(13,746)	-	-	-	(13,746)
Overtime Payments	(604)	-	(2,179)	-	-	-	(2,783)
All Other Differential	(15,712)	-	(12,069)	-	-	-	(27,781)
Empl. Rel. Bd. Assessments	(252)	-	(388)	-	-	-	(640)
Public Employees' Retire Cont	(132,201)	-	(175,439)	-	-	-	(307,640)
Pension Obligation Bond	(100,690)	-	(53,709)	-	-	-	(154,399)
Social Security Taxes	(53,417)	-	(71,433)	-	-	-	(124,850)
Worker's Comp. Assess. (WCD)	(371)	-	(573)	-	-	-	(944)
Mass Transit Tax	(7,768)	-	(5,845)	-	-	-	(13,613)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Office Operations
Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Flexible Benefits	(192,403)	-	(296,045)	-	-	-	(488,448)
Vacancy Savings	43,509	-	26,704	-	-	-	70,213
Reconciliation Adjustment	(1,676,459)	-	(332,644)	-	-	-	(2,009,103)
Undistributed (P.S.)	14,929	-	16,737	-	-	-	31,666
PERS Policy Adjustment	80,285	-	40,644	-	-	-	120,929
Total Personal Services	(\$2,723,122)	-	(\$1,785,705)	-	-	-	(\$4,508,827)
Services & Supplies							
Instate Travel	(27,078)	-	(77,980)	-	-	-	(105,058)
Out of State Travel	-	-	(8,671)	-	-	-	(8,671)
Employee Training	(5,784)	-	(2,547)	-	-	-	(8,331)
Office Expenses	(31,583)	-	(101,680)	-	-	-	(133,263)
Telecommunications	(35,274)	-	(8,070)	-	-	-	(43,344)
State Gov. Service Charges	(186,628)	-	(244,858)	-	-	-	(431,486)
Data Processing	(4,876)	-	(3,030)	-	-	-	(7,906)
Publicity and Publications	(27,307)	-	(28,835)	-	-	-	(56,142)
Professional Services	(43,061)	-	(23,780)	-	-	-	(66,841)
Attorney General	(5,043)	-	(1,272)	-	-	-	(6,315)
Employee Recruitment and Develop	(1,124)	-	(790)	-	-	-	(1,914)
Dues and Subscriptions	(5,434)	-	(3,376)	-	-	-	(8,810)
Facilities Rental and Taxes	(113,076)	-	(218,860)	-	-	-	(331,936)
Agency Program Related S and S	-	-	(27,106)	-	-	-	(27,106)
Other Services and Supplies	(6,864)	-	(51,068)	-	-	-	(57,932)
Undistributed (S.S.)	2,355	-	7,132	-	-	-	9,487
Expendable Prop 250 - 5000	(13,504)	-	-	-	-	-	(13,504)

____ Agency Request
 2013-15 Biennium

____ Governor's Budget
 Page _____

____ Legislatively Adopted
 Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Office Operations
 Cross Reference Number: 57500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	(224,957)	-	(58,167)	-	-	-	(283,124)
Total Services & Supplies	(\$729,238)	-	(\$852,958)	-	-	-	(\$1,582,196)
Total Expenditures							
Total Expenditures	(3,452,360)	-	(2,638,663)	-	-	-	(6,091,023)
Total Expenditures	(\$3,452,360)	-	(\$2,638,663)	-	-	-	(\$6,091,023)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							(32)
Total Positions	-	-	-	-	-	-	(32)
Total FTE							
Total FTE							(27.17)
Total FTE	-	-	-	-	-	-	(27.17)

02/06/13 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION

PAGE
 PROD FILE

PACKAGE: 070 - Revenue Shortfalls

POSITION			POS	FTE	MOS	STEP	RATE	GF	OF	FF	LF	AF
NUMBER	CLASS	COMP	CNT					SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE
2100014	OA	C0860 AA	PROGRAM ANALYST 1	1-	.50-	12.00-	05	3,838.00	46,056-	28,895-		46,056-
2100015	OA	C0860 AA	PROGRAM ANALYST 1	1-	1.00-	24.00-	09	4,628.00	111,072-	60,305-		111,072-
2100021	OA	C0860 AA	PROGRAM ANALYST 1	1-	.50-	12.00-	04	3,652.00	43,824-	42,337-		43,824-
TOTAL PICS SALARY									200,952-			200,952-
TOTAL PICS OPE									131,537-			131,537-
TOTAL PICS PERSONAL SERVICES =			3-	2.00-	48.00-				332,489-			332,489-

PACKAGE: 090 - Analyst Adjustments

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1000000 MEAHZ7010 HA	PRINCIPAL EXECUTIVE/MANAGER F	1-	1.00-	24.00-	09	9,182.00	220,368- 89,509-				220,368- 89,509-
1000000 MEAHZ7010 HA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	09	9,182.00	187,313 76,082	33,055 13,427			220,368 89,509
1000005 MESNZ0119 AA	EXECUTIVE SUPPORT SPECIALIST 2	1-	1.00-	24.00-	05	3,426.00	82,224- 52,597-				82,224- 52,597-
1000005 MESNZ0119 AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	05	3,426.00	69,890 44,707	12,334 7,890			82,224 52,597
2000000 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1-	1.00-	24.00-	07	6,435.00	138,224- 64,346-	16,216- 7,548-			154,440- 71,894-
2000000 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	07	6,435.00	77,220 35,946	77,220 35,948			154,440 71,894
2200005 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1-	1.00-	24.00-	03	2,899.00	17,394- 12,304-	52,182- 36,913-			69,576- 49,217-
2200005 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	03	2,899.00		69,576 49,217			69,576 49,217
7100005 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1-	1.00-	24.00-	07	6,435.00	154,440- 71,894-				154,440- 71,894-
7100005 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	07	6,435.00	131,274 61,110	23,166 10,784			154,440 71,894
TOTAL PICS SALARY							146,953-	146,953			
TOTAL PICS OPE							72,805-	72,805			
TOTAL PICS PERSONAL SERVICES =			.00	.00			219,758-	219,758			

PACKAGE: 102 - ASPIRE continuation

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
2100014 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	05	3,838.00	92,112 55,240				92,112 55,240
2100015 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	09	4,628.00	111,072 60,305				111,072 60,305
2100016 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	05	3,838.00	92,112 55,240				92,112 55,240
2100018 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	02	3,332.00	39,984 41,311				39,984 41,311
2100019 OA C0103 AA OFFICE SPECIALIST 1	1	.50	12.00	02	2,113.00	25,356 37,402				25,356 37,402
2100021 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	04	3,652.00	43,824 42,337				43,824 42,337
2100022 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.50	12.00	04	3,652.00	43,824 42,337				43,824 42,337
TOTAL PICS SALARY						448,284				448,284
TOTAL PICS OPE						334,172				334,172
TOTAL PICS PERSONAL SERVICES =	7	5.00	120.00			782,456				782,456

02/06/13 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION
 PAGE
 PROD FILE

PACKAGE: 103 - ASPIRE Expansion & Phase 1

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
2100044 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	02	3,332.00	39,984 25,997				39,984 25,997
2100045 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	02	3,332.00	39,984 25,997				39,984 25,997
2100046 OA C0860 AA PROGRAM ANALYST 1	1	.25	6.00	02	3,332.00	19,992 12,998				19,992 12,998
2100047 OA C0860 AA PROGRAM ANALYST 1	1	.25	6.00	02	3,332.00	19,992 12,998				19,992 12,998
TOTAL PICS SALARY						119,952				119,952
TOTAL PICS OPE						77,990				77,990
TOTAL PICS PERSONAL SERVICES =	4	1.50	36.00			197,942				197,942

PACKAGE: 400 - Transfer to Dept of Post-Sec E

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1000001 B Y7500 AE BOARD AND COMMISSION MEMBER			.00	.00	00	0.00	720- 55-				720- 55-
1000002 B Y7500 AE BOARD AND COMMISSION MEMBER			.00	.00	00	0.00	720- 55-				720- 55-
1000003 B Y7500 AE BOARD AND COMMISSION MEMBER			.00	.00	00	0.00	720- 55-				720- 55-
1000004 B Y7500 AE BOARD AND COMMISSION MEMBER			.00	.00	00	0.00	720- 55-				720- 55-
1000005 B Y7500 AE BOARD AND COMMISSION MEMBER			.00	.00	00	0.00	720- 55-				720- 55-
1000006 B Y7500 AE BOARD AND COMMISSION MEMBER			.00	.00	00	0.00	720- 55-				720- 55-
1000007 B Y7500 AE BOARD AND COMMISSION MEMBER			.00	.00	00	0.00	720- 55-				720- 55-
1200101 OA C1217 AA ACCOUNTANT 3		1-	1.00-	24.00-	02	4,019.00	96,456- 56,400-				96,456- 56,400-
2000002 OA C0108 AA ADMINISTRATIVE SPECIALIST 2		1-	1.00-	24.00-	04	3,032.00		72,768- 50,071-			72,768- 50,071-
2100000 OA C0860 AA PROGRAM ANALYST 1		1-	1.00-	24.00-	08	4,413.00		105,912- 58,926-			105,912- 58,926-
2100001 OA C0861 AA PROGRAM ANALYST 2		1-	1.00-	24.00-	07	5,098.00	122,352- 63,320-				122,352- 63,320-
2100002 OA C1482 IA INFO SYSTEMS SPECIALIST 2		1-	1.00-	24.00-	05	3,521.00	59,153- 37,244-	25,351- 15,963-			84,504- 53,207-
2100004 OA C0104 AA OFFICE SPECIALIST 2		1-	1.00-	24.00-	09	3,177.00		76,248- 51,000-			76,248- 51,000-
2100009 OA C1116 AA RESEARCH ANALYST 2		1-	1.00-	24.00-	09	4,628.00		111,072- 60,305-			111,072- 60,305-
2100020 OA C0862 AA PROGRAM ANALYST 3		1-	1.00-	24.00-	06	5,341.00	128,184- 64,878-				128,184- 64,878-
2200000 OA C0211 AA ACCOUNTING TECHNICIAN 2		1-	1.00-	24.00-	09	3,484.00	41,808- 26,484-	41,808- 26,486-			83,616- 52,970-

02/06/13 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION

PAGE
 PROD FILE

PACKAGE: 400 - Transfer to Dept of Post-Sec E

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
2200002 OA C0108 AA ADMINISTRATIVE SPECIALIST 2	1-	1.00-	24.00-	09	3,838.00		92,112- 55,240-			92,112- 55,240-
2200003 OA C0865 AA PUBLIC AFFAIRS SPECIALIST 2	1-	1.00-	24.00-	04	4,856.00		116,544- 61,768-			116,544- 61,768-
2200004 OA C0104 AA OFFICE SPECIALIST 2	1-	1.00-	24.00-	06	2,775.00		66,600- 48,423-			66,600- 48,423-
2400002 OA C0860 AA PROGRAM ANALYST 1	1-	1.00-	24.00-	07	4,210.00	101,040- 57,625-				101,040- 57,625-
3000001 OA C1485 IA INFO SYSTEMS SPECIALIST 5	1-	1.00-	24.00-	09	5,870.00	70,440- 34,134-	70,440- 34,136-			140,880- 68,270-
3000003 OA C1484 IA INFO SYSTEMS SPECIALIST 4	1-	1.00-	24.00-	04	4,177.00	42,355- 24,257-	57,893- 33,156-			100,248- 57,413-
3000007 OA C1484 IA INFO SYSTEMS SPECIALIST 4	1-	.67-	16.00-	09	5,257.00	15,140- 9,558-	68,972- 43,544-			84,112- 53,102-
TOTAL PICS SALARY						681,968-	905,720-			1,587,688-
TOTAL PICS OPE						374,285-	539,018-			913,303-
TOTAL PICS PERSONAL SERVICES =	16-	15.67-	376.00-			1,056,253-	1,444,738-			2,500,991-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Student Access Comm, Oregon
2013-15 Biennium

Agency Number: 57500
Cross Reference Number: 57500-001-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds						
Charges for Services	296,801	412,289	412,289	419,964	-	-
Admin and Service Charges	60,000	-	-	1,562,076	-	-
Interest Income	10,785	2,768	2,768	6,138	-	-
Donations	84,510	892,336	892,336	160,972	-	-
Other Revenues	10,622	19,825	19,825	24,825	-	-
Transfer In - Intrafund	1,691,253	1,775,681	1,775,681	234,103	-	-
Tsfr From OR University System	134,463	-	-	-	-	-
Tsfr From Housing and Com Svcs	3,688	-	-	-	-	-
Total Other Funds	\$2,292,122	\$3,102,899	\$3,102,899	\$2,408,078	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Source	Fund	ORBITS Revenue Acct	2009-2011 Actual	2011-13 Legislatively Adopted	2011-13 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Charges for Service	OF	0410	\$296,801	\$412,289		\$419,964	\$419,964	
Admin and Service Charges	OF	0415	60,000	0		1,562,076	1,562,076	
Interest Income	OF	0605	10,785	2,768		6,138	6,138	
Donations	OF	0905	84,510	892,336		160,972	160,972	
Other Revenues	OF	0975	10,622	19,825		24,825	24,825	
Transfer In – Intrafund	OF	1010	1,691,253	1,775,681		234,103	466,543	
Transfer from OR University System	OF	1580	134,463	0		0	0	
Transfer from Housing and Comm Services	OF	1914	<u>3,688</u>	<u>0</u>		<u>0</u>	<u>0</u>	
TOTALS	OF		\$2,292,122	\$3,102,899		-\$2,408,078	\$2,640,518	

Agency Request

Governor's Recommended

Legislatively Adopted

Budget Page _____

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office Operations

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
LIMITED BUDGET (Excluding Packages)						
PERSONAL SERVICES						
General Fund	2,016,467	1,806,222	1,776,928	2,040,200	2,031,571	-
Other Funds	1,583,850	1,915,316	1,915,316	2,009,851	2,001,992	-
All Funds	3,600,317	3,721,538	3,692,244	4,050,051	4,033,563	-
SERVICES & SUPPLIES						
General Fund	340,240	281,030	280,568	280,568	280,568	-
Other Funds	729,851	761,387	761,387	761,387	761,387	-
All Funds	1,070,091	1,042,417	1,041,955	1,041,955	1,041,955	-
CAPITAL OUTLAY						
General Fund	6,013	-	-	-	-	-
Other Funds	33,771	-	-	-	-	-
All Funds	39,784	-	-	-	-	-
SPECIAL PAYMENTS						
Other Funds	1,000	-	-	-	-	-
TOTAL LIMITED BUDGET (Excluding Packages)						
General Fund	2,362,720	2,087,252	2,057,496	2,320,768	2,312,139	-
Other Funds	2,348,472	2,676,703	2,676,703	2,771,238	2,763,379	-
All Funds	4,711,192	4,763,955	4,734,199	5,092,006	5,075,518	-
AUTHORIZED POSITIONS	30	26	26	24	24	-
AUTHORIZED FTE	25.00	24.33	24.33	22.67	22.67	-

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office Operations

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
LIMITED BUDGET (Essential Packages)						
010 NON-PICS PSNL SVC / VACANCY FACTOR						
PERSONAL SERVICES						
General Fund	-	-	-	2,763	2,760	-
Other Funds	-	-	-	(13,692)	(13,694)	-
All Funds	-	-	-	(10,929)	(10,934)	-
021 PHASE-IN						
SERVICES & SUPPLIES						
General Fund	-	-	-	44,692	44,692	-
Other Funds	-	-	-	87,942	87,942	-
All Funds	-	-	-	132,634	132,634	-
031 STANDARD INFLATION						
SERVICES & SUPPLIES						
General Fund	-	-	-	(3,064)	41,827	-
Other Funds	-	-	-	1,207	89,539	-
All Funds	-	-	-	(1,857)	131,366	-
TOTAL LIMITED BUDGET (Essential Packages)						
General Fund	-	-	-	44,391	89,279	-
Other Funds	-	-	-	75,457	163,787	-
All Funds	-	-	-	119,848	253,066	-

LIMITED BUDGET (Current Service Level)

Agency Request
 2013-15 Biennium

Governor's Budget
 Page _____

Legislatively Adopted
 Program Unit Appropriated Fund and Category Summary- BPR007A

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office Operations

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	2,362,720	2,087,252	2,057,496	2,365,159	2,401,418	-
Other Funds	2,348,472	2,676,703	2,676,703	2,846,695	2,927,166	-
All Funds	4,711,192	4,763,955	4,734,199	5,211,854	5,328,584	-
AUTHORIZED POSITIONS	30	26	26	24	24	-
AUTHORIZED FTE	25.00	24.33	24.33	22.67	22.67	-
LIMITED BUDGET (Policy Packages)						
PRIORITY 0						
070 REVENUE SHORTFALLS						
PERSONAL SERVICES						
Other Funds	-	-	-	(366,336)	(365,008)	-
SERVICES & SUPPLIES						
Other Funds	-	-	-	(78,778)	(78,778)	-
AUTHORIZED POSITIONS	-	-	-	(3)	(3)	-
AUTHORIZED FTE	-	-	-	(2.00)	(2.00)	-
090 ANALYST ADJUSTMENTS						
PERSONAL SERVICES						
General Fund	-	-	-	-	(219,796)	-
Other Funds	-	-	-	-	219,796	-
All Funds	-	-	-	-	-	-
091 STATEWIDE ADMINISTRATIVE SAVINGS						
PERSONAL SERVICES						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office Operations

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	(14,929)	-
Other Funds	-	-	-	-	(16,737)	-
All Funds	-	-	-	-	(31,666)	-
SERVICES & SUPPLIES						
General Fund	-	-	-	-	(2,355)	-
Other Funds	-	-	-	-	(7,132)	-
All Funds	-	-	-	-	(9,487)	-
092 PERS TAXATION POLICY						
PERSONAL SERVICES						
General Fund	-	-	-	-	(8,930)	-
Other Funds	-	-	-	-	(4,521)	-
All Funds	-	-	-	-	(13,451)	-
093 OTHER PERS ADJUSTMENTS						
PERSONAL SERVICES						
General Fund	-	-	-	-	(71,355)	-
Other Funds	-	-	-	-	(36,123)	-
All Funds	-	-	-	-	(107,478)	-
101 REPLACE FAMS FOR SECURITY AND PRIVACY						
SERVICES & SUPPLIES						
General Fund	-	-	-	1,500,000	200,000	-
102 ASPIRE CONTINUATION						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office Operations

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
PERSONAL SERVICES						
General Fund	-	-	-	749,572	793,371	-
SERVICES & SUPPLIES						
General Fund	-	-	-	98,778	98,778	-
AUTHORIZED POSITIONS	-	-	-	7	7	-
AUTHORIZED FTE	-	-	-	4.75	5.00	-
103 ASPIRE EXPANSION – PHASE 1						
PERSONAL SERVICES						
General Fund	-	-	-	1,608,102	210,430	-
SERVICES & SUPPLIES						
General Fund	-	-	-	236,150	65,728	-
AUTHORIZED POSITIONS	-	-	-	17	4	-
AUTHORIZED FTE	-	-	-	12.00	1.50	-
123 P-20 EDUCATION RESEARCH UNIT						
PERSONAL SERVICES						
General Fund	-	-	-	147,960	-	-
AUTHORIZED POSITIONS	-	-	-	1	-	-
AUTHORIZED FTE	-	-	-	1.00	-	-
400 TRANSFER TO DEPT OF POST-SEC ED						
PERSONAL SERVICES						
General Fund	-	-	-	-	(2,723,122)	-

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office Operations

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	-	(1,785,705)	-
All Funds	-	-	-	-	(4,508,827)	-
SERVICES & SUPPLIES						
General Fund	-	-	-	-	(729,238)	-
Other Funds	-	-	-	-	(852,958)	-
All Funds	-	-	-	-	(1,582,196)	-
AUTHORIZED POSITIONS	-	-	-	-	(32)	-
AUTHORIZED FTE	-	-	-	-	(27.17)	-
TOTAL LIMITED BUDGET (Policy Packages)						
General Fund	-	-	-	4,340,562	(2,401,418)	-
Other Funds	-	-	-	(445,114)	(2,927,166)	-
All Funds	-	-	-	3,895,448	(5,328,584)	-
AUTHORIZED POSITIONS	-	-	-	22	(24)	-
AUTHORIZED FTE	-	-	-	15.75	(22.67)	-
TOTAL LIMITED BUDGET (Including Packages)						
General Fund	2,362,720	2,087,252	2,057,496	6,705,721	-	-
Other Funds	2,348,472	2,676,703	2,676,703	2,401,581	-	-
All Funds	4,711,192	4,763,955	4,734,199	9,107,302	-	-
AUTHORIZED POSITIONS	30	26	26	46	-	-
AUTHORIZED FTE	25.00	24.33	24.33	38.42	-	-
OPERATING BUDGET						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office Operations

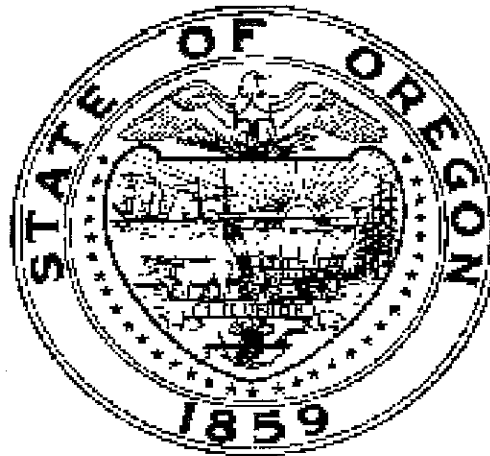
Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	2,362,720	2,087,252	2,057,496	6,705,721	-	-
Other Funds	2,348,472	2,676,703	2,676,703	2,401,581	-	-
All Funds	4,711,192	4,763,955	4,734,199	9,107,302	-	-
AUTHORIZED POSITIONS	30	26	26	46	-	-
AUTHORIZED FTE	25.00	24.33	24.33	38.42	-	-
TOTAL BUDGET						
General Fund	2,362,720	2,087,252	2,057,496	6,705,721	-	-
Other Funds	2,348,472	2,676,703	2,676,703	2,401,581	-	-
All Funds	4,711,192	4,763,955	4,734,199	9,107,302	-	-
AUTHORIZED POSITIONS	30	26	26	46	-	-
AUTHORIZED FTE	25.00	24.33	24.33	38.42	-	-

BUDGET NARRATIVE

THIS PAGE INTENTIONALLY LEFT BLANK

Oregon Student Access Commission



Other Programs Program Unit

2013-2015

Governor's Balanced Budget

BUDGET NARRATIVE

Other Programs

PROGRAM UNIT NARRATIVE

PRIVATE AWARDS

OSAC administers more than 450 privately funded scholarships to help make college affordable for Oregon students.

OSAC is renowned for its public-private scholarship partnerships. In partnership with The Oregon Community Foundation, The Ford Family Foundation, private individuals, employers, banks, and membership organizations, OSAC administers more than 450 private scholarship programs each year. One single electronic application is used for all scholarships. According to pre-established criteria, OSAC provides initial screening of the applicant pool for each scholarship program as well as the final announcement and disbursement of awards to appropriate post-secondary institutions. Many of these scholarships are based on merit and achievement; others are based on need and focus on underserved populations such as low-income, adult learners, and first-generation college students. OSAC's scholarship program depends on the generosity of Oregon donors.

- Private donors contributed over \$30.4 million in scholarships to 6,063 students in 2009-11.
- OSAC continues to see growth in the number of scholarship programs as well as the number of recipients and total dollars awarded.
- More than 17,000 scholarship applications were submitted for the 2012-13 academic year.
- Applicants can apply for numerous scholarships by using one common electronic application and submit their entire application and required documents online. The application includes the student's Activities Chart, personal statements, and scholarship essays. The OSAC Scholarship Application is available online in the fall through February each year at www.OregonStudentAid.gov.

A partnership of private funds and public administration of this magnitude is unique among all the states.

The Commission is uniquely positioned to assist Oregon donors for these reasons:

- OSAC has regular contact with all high schools statewide.
- OSAC receives need analysis data at no cost on all Oregonians who file the *Free Application for Federal Student Aid* (FAFSA) form.
- OSAC's sophisticated database matches applicant data to scholarship eligibility criteria to produce an objective and qualified applicant pool for scholarship selection committees.
- OSAC has well-established relationships with financial aid administrators and business offices within all Oregon postsecondary institutions and many institutions throughout the nation.
- The ASPIRE program and other outreach efforts provide students and families with information and assistance regarding financial aid and scholarship applications.
- Scholarship administrative services vary according to individual scholarship program requirements. Services are provided at a minimal cost to the donor — either a percentage of the amount awarded or a contract-based amount.

BUDGET NARRATIVE

Other Programs

The range of scholarship programs administered by OSAC includes:

- Irrevocable trusts in which program responsibilities are carried out by OSAC and investment portfolios are managed by the state treasury.
- Partner organizations that use the technical assistance of OSAC to process applications, and create qualified applicant pools, while maintaining their own fiscal management. Selection and disbursement of awards may be completed by either OSAC or the partner organization.
- Annual “pass through” programs for which OSAC publicizes scholarship opportunities, processes applications, provides support in selecting recipients, and makes disbursements from funds provided annually by the donor.
- Employer programs for employees and their dependents. OSAC also administers the Employer Tax Credit Program for businesses with at least four but no more than 250 full-time equivalent employees. The employer receives a 50-cent tax credit for every dollar given in scholarships.

STATE PROGRAMS – ASPIRE SPECIAL PAYMENTS

The ASPIRE (Access to Student assistance Programs in Reach of Everyone) program is designed to create a college-going culture in middle schools, high schools, and community-based organizations statewide. The program uses adult volunteers to mentor middle school and high school students about the necessary steps for accessing education beyond high school. Through mentoring, ASPIRE volunteers provide resources that help students overcome financial, cultural, and academic barriers to postsecondary education by setting goals, applying for financial aid and college, and learning about the college admission process.

Beginning with just four pilot schools in 1998, the program has expanded to 140 sites (middle school, high school, and community-based organizations) throughout Oregon, utilizing 1,500 volunteer mentors, and serves more than 8,000 students every year. As a proven program working with traditional public schools, ASPIRE opened up the program to community-based organizations in 2010-11. This expansion allowed us to reach more at-risk youth in addition to the students being served in the middle and high schools.

Each participating ASPIRE site must have an ASPIRE site coordinator. OSAC provides a 1:1 matching partnership grant to help support the ASPIRE site coordinator. The special payment is disbursed after the site has signed an ASPIRE agreement, which outlines the responsibilities of the site and OSAC for the ASPIRE program and includes a declaration that the site has secured the remaining fifty-percent funding. The OSAC/ASPIRE staff provides training and resources to ASPIRE sites on volunteer administration and postsecondary access. OSAC’s staff monitors each site’s program by providing technical assistance through annual site visits, regional meetings, training webinars, and bi-annual progress reports to ensure that outcomes are met and services are delivered within policy to ensure consistency.

Seventy percent of ASPIRE sites are located in rural areas defined as communities with a population of 30,000 or less. The remaining 30 percent of sites are located in larger communities. The grants were awarded to provide ASPIRE program coordination at the local community level.

BUDGET NARRATIVE Other Programs

Site-based ASPIRE Coordinators are essential for ASPIRE expansion and sustainability:

- ASPIRE sites need a designated employee who will recruit, train, and coordinate the ASPIRE Mentor volunteers.
- Most sites can provide a modest amount of funding. Funding sources have included the monies from a dedicated vending machine, private foundation grants, and community fundraising.
- Private foundations will consider providing funding for those sites that do not have resources.
- Sites can find community members to successfully fill this role, especially with the support of ASPIRE materials. Alternatively, they will assign a portion of a current staff position to fill this role.

STATE PROGRAMS – OREGON STUDENT CHILDCARE GRANT

The Oregon Student Child Care Grant assists parents enrolled in postsecondary education with safe, dependable care that supports their children's development while allowing completion of the parents' academic programs. Priority in awarding is given to prior-year recipients who have not exhausted their maximum eligibility, who maintain satisfactory academic progress as determined by their postsecondary institution and criteria set forth by OSAC, and who continue to use an eligible provider. For the 2009-11 biennium, the total amount disbursed was \$933,017 to 209 students.

STATE PROGRAMS – NURSING FACULTY LOAN REPAYMENT PROGRAM

The Nursing Faculty Loan Repayment Program was created by the 2009 legislature for purpose of providing loan repayments for certain nurse educators at nursing schools in Oregon. Participating nurse educators agree to continue to teach at an eligible nursing school in Oregon for the duration of their award payout. Award amounts are based on the total dollar amount of Federal loans borrowed by the recipient, with a maximum yearly award of \$10,000 or twenty percent of their original loan balance, whichever is less. Awards are paid out for three years to nurse educators with a master's degree and for five years to nurse educators with a doctorate degree. Four successful applicants were chosen in 2009-10, and three in 2010-11 with total awards of \$164,443. The 2011 Legislature eliminated funding for this program for new awards, but OSAC anticipates ongoing contractual financial commitments through 2015-16.

STATE PROGRAMS – JOBS PLUS

As part of Oregon's welfare reform effort, eligible participants qualify through the JOBS Plus Program to receive funding for future educational expenses through Individual Education Accounts (IEA). Employers contribute \$1 for every hour that a JOBS Plus participant works in a subsidized job. Funds are transferred to OSAC when participants have been in an unsubsidized job for at least 30 days. OSAC holds these funds for up to five years for the participant or immediate family members.

BUDGET NARRATIVE Other Programs

JOBS Plus started as a pilot program in 1993 and is now a statewide program. OSAC estimates that roughly 275 participants will have IEAs established for them during the coming biennium. On average, OSAC receives \$7,400 in new funds each month, at an average of about \$675 per participant. The dollars paid out for participants who have redeemed their IEAs has decreased over the current biennium. Approximately two-thirds of all funds redeemed through the program are used at Oregon's community colleges and four-year universities.

STATE PROGRAMS – OREGON YOUTH CONSERVATION CORPS SCHOLARSHIP

This program was created in 1987 by Oregon Legislative Assembly to provide education, training, and employment opportunities to disadvantaged and at-risk youth from 16 to 25 years of age.

Recipients must participate in the OYCC Community Corps program and are identified by Community Service Corps directors. Participants must enroll at least half time at an eligible institution to redeem his or her payment voucher. Awards are used for educational expenses and education-related personal costs.

Funds are transferred to OSAC from the Community College and Workforce Development agency. During the 2009-11 biennium, approximately \$103,000 in OYCC scholarships were redeemed by 111 participants.

FEDERAL PROGRAMS – CHAFEE EDUCATION AND TRAINING VOUCHER PROGRAM

A partnership was established in 2003 between OSAC and the Department of Human Services' Independent Living Program to administer the Federal Chafee Education and Training Voucher Program for the benefit of Oregon's foster youth.

Eligible youth may apply year-round utilizing a specially modified version of the OSAC Scholarship application (eApp) for private scholarships. Each youth is potentially eligible to receive a maximum award of up to \$3,000 per academic year. Maximum awards were \$5,000 in 2008-09. Due to the increased number of eligible students, awards were reduced to \$4,000 in 2009-10 and reduced again to \$3,000 in 2010-11. To be eligible, both former and current foster youth must meet Federal criteria. During the 2009-11 biennium, 592 recipients claimed total awards of \$1,632,568.

FEDERAL PROGRAMS – GEAR UP SCHOLARSHIP

The Oregon GEAR UP Scholarship was established in 2003 by the Oregon University System as a part of the Federal GEAR UP grant to serve 16 high schools in the state. The \$6.5 million in scholarship funds are held in trust at The Oregon Community Foundation. First awards were made to the high school graduating class of 2007.

BUDGET NARRATIVE Other Programs

Applicants for awards must meet Federal criteria including active participation in GEAR UP activities. They must be enrolled at least half time in an undergraduate course of study at an eligible institution. Students apply via the OSAC Scholarship application.

The amount of the annual award is fixed by Federal GEAR UP regulations. Priority awarding is for students who qualify for a Pell Grant. In the 2009-11 biennium, 497 students received awards totaling \$2,356,838.

PROGRAMS THAT REQUIRE ADMINISTRATIVE FOLLOW-UP BUT NO LONGER PROVIDE NEW AWARDS

Federal Program – Paul Douglas Teacher Scholarship

This former Federally-funded program provided renewable scholarships of \$5,000 per year through the 1994-95 academic year to outstanding students who planned to pursue teaching careers. The enabling statute for this program has long since been repealed, but states must continue to service active accounts.

Students agreed, upon accepting the scholarship, to fulfill a teaching obligation within 10 years of receipt of the teaching credentials. If students did not fulfill their teaching obligations, the scholarship became a loan, and repayment of all funds disbursed plus interest from the date disbursed was required. OSAC staff continue to be responsible for certifying eligible teaching activity and collecting from students in repayment. OSAC has two active accounts under this program.

State Program – Medical/Dental Loan Program

The Medical-Dental Loan Program provided loans to medical, dental, and nursing students at the Oregon Health and Science University and to veterinary students at Oregon State University from 1977 to June 1993, at which time funding for new loan activity was eliminated. General Fund dollars were used to pay in-school interest to the Division of State Lands (the lender) and to purchase loans that went into default. Staff responsibilities continue in collecting on prior defaulted loans. OSAC has one active account under this program.

State Program – Oregon Teacher Corps

The Oregon Teacher Corps Program provided forgivable loans to students in the top 20 percent of their class who enrolled in programs leading to basic teacher certification. Loans were forgiven for borrowers who taught in Oregon full time for three years. Students who did not fulfill the teaching obligation were required to repay their loan. Funding ceased at the close of the 1992-93 academic year. OSAC staff continue to be responsible for canceling loans for teachers who meet the cancellation provisions and collecting loans in repayment. OSAC has one active account under this program.

BUDGET NARRATIVE

Other Programs

State Program – Oregon Nursing Loan Program

The Oregon Nursing Loan program was initially implemented as a part of a comprehensive effort aimed toward enhancing services in rural areas. This forgivable loan program for nurses operated from 1991 to the end of the 2009-11 biennium. Nurses who worked in nursing shortage areas had their loans forgiven. A sizeable number did not work in approved areas and thus entered into repayment. Workload continues in the collection of loans in repayment and in certifying eligible nursing activity. OSAC has 23 active accounts under this program.

State Programs – Nursing Services Program

The Nursing Services Program was created by the 2001 legislature to enhance nursing services in critical shortage areas and is modeled after the Rural Health Service Loan Repayment Program. The Nursing Services Program provides loan repayment incentives to registered nurses if they agree to practice in designated critical nursing shortage areas as defined by the Oregon Office of Rural Health and the Board of Nursing. Participating RNs who practice in qualifying areas for at least two years and up to 4 years have a designated amount of their qualifying Federal loans repaid. Award amounts are prorated for nurses who practice less than full time. The current annual award limit per individual is approximately \$10,500. In the 2007-09 biennium OSAC made 14 new awards, and honored the 28 previous-year award commitments. Funding was discontinued for the 2009-11 biennium, so no new awards were made. All OSAC obligations are expected to be fulfilled by 2012.

BUDGET NARRATIVE Other Programs

022 PHASE-OUT

PACKAGE DESCRIPTION

This package phases out \$1,037,920 Other Funds special payments due to the Byrd Honors Scholarships being discontinued by the Federal Government. This package also phases out \$58,562 General Fund special payments from the Nursing Services Payments to bring the balance to zero in this program, and reducing General Fund special payments in the Nursing Faculty Loan Repayment program by \$49,487 as an adjustment to represent the actual remaining amount to be disbursed in this program.

031 STANDARD INFLATION

PACKAGE DESCRIPTION

This package increases Services and Supplies by the standard 2.4 percent inflation. Uniform rent is increased by 5.1 percent. The hourly rate for Attorney General costs is increased by 14.9 percent. This package also adjusts costs for changes in the State Government Service Charges.

BUDGET NARRATIVE

Other Programs

070 REVENUE SHORTFALL: (\$335,568)—(0.0) FTE

PURPOSE

The ASPIRE (Access to Student assistance Programs in Reach of Everyone) program is designed to create a college-going culture in middle schools, high schools, and community-based organizations statewide. The program uses adult volunteers to mentor middle school and high school students about the necessary steps for accessing education and training beyond high school. Through mentoring, ASPIRE volunteers provide resources that help students overcome financial, cultural, and academic barriers to postsecondary education by setting goals, applying for financial aid and college, and learning about the college admission process.

In 2009-2010, the federal government created the College Access Challenge Grant (CACG) as a one-year program. The purpose of the CACG Program is and was to foster partnerships among federal, state, and local governments and philanthropic organizations through matching challenge grants that are aimed at increasing the number of low-income students who are prepared to enter and succeed in postsecondary education. During the first year of the CACG program, the Oregon University System (OUS) received a grant through CACG that focused on adult students. At the end of that initial grant, OUS found that they had more money than they needed and partnered with OSAC to help meet the mission of CACG. The grant OSAC received was used to create the OSAC on-line scholarship application to better support adult learners who do not typically have help in completing the complicated scholarship application.

Starting in 2010-2011, the CACG legislation was rewritten by the federal government to become a renewable grant for up to five years, provided Maintenance of Effort requirements were met. In the first year, OUS was selected as the administrator for the Oregon grant and OSAC received a large portion of the \$1.5 million the state received. At the end of year one, many states (including Oregon) had a hard time meeting the Maintenance of Effort requirements of the grant to qualify for year two. The granting agency recognized that state and local budgets were strained and allowed a lenient appeal process; this enabled Oregon to be approved to continue for a second year (2011-2012). As the third year of the grant begins, it is apparent that Oregon will not meet the Maintenance of Effort requirement again, and therefore will not be eligible for funding.

The money ASPIRE received from the CACG grant was significant, representing about 60% of total Other Funds program funding, but it was not ASPIRE's only funding source. Since its inception, ASPIRE has relied heavily on grant support from a variety of institutional donors, including The Oregon Community Foundation, The Ford Family Foundation, GEAR UP, Incight, and others. Therefore, the loss of CACG funding is significant, but will not stop, the ASPIRE program. The purpose of this Essential Package is to recognize the loss of the CACG grant for the 2013-2015 biennium and to appropriately reduce the associated expenditure limitation.

For the 2013-2015 biennium, OSAC estimates the loss of CACG program money will reduce Other Funds revenue by \$985,473. Expenditure authority will decrease in Special Payments of \$335,568 (This package). These Special Payments were small (~ \$3,000) grant pass-throughs made to schools or school districts to assist them in staffing or equipping their ASPIRE site. There is also an associated decrease of \$445,114 in Personal Services and Services and Supplies (See Office Operations Program Unit).

BUDGET NARRATIVE

Other Programs

HOW ACHIEVED

Expenditure authority is reduced to recognize reduction in revenue.

STAFFING IMPACT

There is no staffing impact in this section of the package. See also Office Operations.

QUANTIFYING RESULTS

Not applicable

REVENUE SOURCES

Package recognizes a decrease in revenue.

BUDGET NARRATIVE OTHER PROGRAMS

102 ASPIRE CONTINUATION: \$552,900—0.00 FTE

PURPOSE

ASPIRE was initiated in 1998 as a joint pilot program of The Oregon Community Foundation and the Oregon Student Access Commission. In 2007, the Oregon legislature passed HB 2245 and Governor Kulongoski signed the bill into law making ASPIRE Oregon's official mentoring program to help students access education and training beyond high school.

This Policy Package is designed to stabilize the ASPIRE Program, given the instability of a program base on grant funding. As an example, ASPIRE experienced a significant loss of grant funding (\$539,000) in Fiscal Year 2012 from the College Access Challenge Grant, requiring a reduction of staff of 70%. In order for this proven program to be stabilized and continue, ASPIRE is requesting to fund the program at the current level with General Fund resources.

The ASPIRE Coordinator is the lynchpin to a successful program, based at the site and provides the requisite program coordination, has access to potential community volunteers, and builds relationships with site personnel and students. Stable funding for the ASPIRE Coordinators is a partnership between the sites and the state of Oregon, with each providing half of the funds necessary. This shared responsibility ensures commitment from the site and provides needed program sustainability.

Many small rural school districts lack the capacity to procure the matching funds required to hire a part-time ASPIRE Coordinator. The matching requirement ranges from \$1,500 to \$3,000 depending on the size of the student population at the site. These funds will be used to augment the required match and make participation in ASPIRE possible for many rural schools.

HOW ACHIEVED

These funds will be used to provide Partnership Grants to qualified schools and school districts to help them pay for ASPIRE Coordinators

ASPIRE is rooted in community development and local ownership. It is a decentralized program that relies on the local citizenry to volunteer. The ASPIRE Coordinators at each site mobilize local human and financial community resources. They draw upon networks of parents, retired educators, and local citizens to serve as ASPIRE volunteer mentors.

Each participating school must have a site coordinator. Fifty percent of a site coordinator's salary is provided by OSAC via a Partnership Grant. These special payments are disbursed after the site has signed an ASPIRE agreement, which outlines the responsibilities of the site and OSAC for the ASPIRE program and includes a declaration that the site has secured the remaining fifty-percent funding. The OSAC/ASPIRE staff provides training and resources to ASPIRE sites on

BUDGET NARRATIVE

OTHER PROGRAMS

volunteer administration and postsecondary access. OSAC's staff monitors each site's program by providing technical assistance through annual site visits, regional meetings, training webinars, and bi-annual progress reports to ensure that outcomes are met and services are delivered within policy to ensure consistency.

Site-based ASPIRE Coordinators are essential for ASPIRE expansion and sustainability:

- ASPIRE sites need a designated employee who will recruit, train, coordinate, and encourage the ASPIRE Volunteer Mentors.
- Most sites can provide a modest amount of funding. Funding sources have included the monies from a dedicated vending machine, private foundation grants, and community fundraising.
- Private foundations will consider providing funding for those sites that do not have resources.
- Sites can find community members to successfully fill this role, especially with the support of ASPIRE materials. Alternatively, they will assign a portion of a current staff position to fill this role.

STAFFING IMPACT

There is no staffing impact.

QUANTIFYING RESULTS

Key findings from A Quantitative Evaluation of Oregon's ASPIRE Program by ECO Northwest (2009) include:

- ASPIRE sites serve somewhat more economically disadvantaged students and more non-white students than average Oregon high schools.
- ASPIRE programs that receive a Partnership Grant send a higher proportion of students to college than sites that do not receive a partnership grant.
- Established ASPIRE programs send a higher proportion of students to college than first-year programs.
- Students who attend ASPIRE sites are, on average, about four percentage points more likely to attend college compared to students from non- ASPIRE sites.

Key findings from Who Benefits? A Multilevel Analysis of the Impact of Oregon's Volunteer Mentor Program for Postsecondary Access on Scholarship Applicants, Doctoral dissertation by Alisha Lund-Chaix; Public Administration and Policy, Portland State University (2008) include:

- Scholarship applicants from ASPIRE schools have lower family income, lower parent education, and lower indicators of academic achievement.
- After schools adopted the ASPIRE program, the rate that their twelfth graders applied for and received scholarships increased over time.
- ASPIRE schools' scholarship applicant pools changed to reflect more applicants from traditionally excluded groups.
- Applicants from ASPIRE schools were more likely to receive a scholarship.

BUDGET NARRATIVE OTHER PROGRAMS

These key findings show that ASPIRE produces the following outcomes:

- Students who attend school or participate in an organization that has an ASPIRE program are more likely to attend college than students who do not and receiving scholarships.
- ASPIRE is sought by sites that have underrepresented student populations.
- ASPIRE Partnership Grants strengthen the site-based program which increases the number of students entering college.
- The longer a site participates, the greater impact the program has on college attendance.
- Sites with an ASPIRE program increase the number of students applying for and receiving scholarships. Also, their applicant pools change to reflect more applicants from traditionally excluded groups.

ASPIRE will continue to monitor its key results in 2013-15, including program outputs and the effects ASPIRE has on individual students and school culture by progress reports from each site, end-of-year surveys from program participants, and OSAC scholarship statistics.

Site Progress Report Statistics

In the 2011-2012, the program reported the following results:

- 8,380 students received individual mentoring.
- 74,786 contacts were made with students who received educational and financial aid information and/or drop-in assistance.
- 1,542 volunteers participated as mentors, team leaders, or resource specialists.
- Volunteers leveraged state and private funds, providing free services valued at \$1,104,665.

2011-12 end-of-year survey of senior ASPIRE students indicated:

- 85% applied to at least one college, university, or technical/ vocational program and 90% plan to continue their education next fall or sometime in the future.
- 74% took the SAT.
- 84% submitted a FAFSA.
- 56% applied for at least one OSAC scholarship.
- 73% applied for at least one other scholarship.
- ASPIRE is successful in reaching first-generation college students. Of students surveyed, 44% have mothers and 42% have fathers who did not attend college or training after high school.
- 28% self-identify as students of color.
- 56% are from moderate or low-income households.

BUDGET NARRATIVE OTHER PROGRAMS

2011-12 end-of-year survey of adult ASPIRE Volunteer Mentors indicated:

- 90% describe their experience as rewarding to very rewarding.
- 77% plan to continue volunteering in the next school year.

OSAC Scholarship Statistics: Effects on student funding for college

Number of students awarded OSAC Scholarships at ASPIRE sites in comparison to non-ASPIRE sites:

- Applicants from schools with ASPIRE programs receive more scholarships than schools without an ASPIRE program.
 - In the 2010-11 academic year, 320 Oregon high schools had graduating seniors who applied for OSAC Scholarships.
 - 29% of those high schools were ASPIRE program sites and received 41% of the total OSAC scholarship awards.
- These are a good estimate from the 2010-11 year. WE will be able to run the most current data for 2011-12 in mid-September.

Effect on Rural and Non-Traditional schools

- 62% of ASPIRE sites are in rural areas and 38% are in urban areas. Rural is defined as a town with a population of 30,000 or less.
- Currently approximately 85% of ASPIRE sites are traditional high schools.
- Approximately 15% of ASPIRE sites are non-traditional schools or community-based organizations.

REVENUE SOURCES

General Fund appropriation is requested.

GOVERNOR'S BALANCED BUDGET

The package was recommended as modified. This package includes \$510,000 General Fund and \$42,900 Other Funds to restore ASPIRE to 145 sites in the first year of the biennium. Other funds limitation is added for potential grants and donations.

BUDGET NARRATIVE

Other Programs

103 ASPIRE EXPANSION: \$824,100 — 0.0 FTE PARTNERSHIP GRANTS

PURPOSE

Expanding ASPIRE to an additional 150 sites in Oregon this biennium will require partnership grant funds for each site to be able to attract, train, and retain an ASPIRE Coordinator.

The ASPIRE Coordinator is the lynchpin to a successful program, based at the site and provides the requisite program coordination, has access to potential community volunteers, and builds relationships with site personnel and students. Stable funding for the ASPIRE Coordinators is a partnership between the sites and the state of Oregon, with each providing half of the funds necessary. This shared responsibility ensures commitment from the site and provides needed program sustainability.

Many small rural school districts lack the capacity to procure the matching funds required to hire a part-time ASPIRE Coordinator. The matching requirement ranges from \$1,500 to \$3,000 depending on the size of the student population at the site. These funds will be used to augment the required match and make participation in ASPIRE possible for many rural schools.

The 103 Office Operations package describes the administrative support needed to provide administrative services and ensure compliance with program policies and rules and the leveraging effect of a small increase in the number of staff positions.

HOW ACHIEVED

ASPIRE extends and enhances the reach of high school counselors. In the 2010 Public Agenda report “Can I Get a Little Advice Here? -- How an overstretched HS guidance system is undermining student’s college aspirations stated, “We’ve set up a system that is simply not giving most students the help and attention they deserve. The counselors are often over-worked, and many are under-prepared when it comes to helping students think through the wide variety of college and career choices open to them.” The report also states that, “Although professional groups such as the American School Counselor Association say that a student–counselor ratio of 100 to 1 is optimal, this is far from the typical state of affairs in most public schools. Nationwide, the average is 265 to 1.1.” In Oregon the student–counselor ratio is 540 to 1.

ASPIRE is rooted in community development and local ownership. It is a decentralized program that relies on the local citizenry to volunteer. The ASPIRE Coordinators at each site mobilize local human and financial community resources. They draw upon networks of parents, retired educators, and local citizens to serve as ASPIRE volunteer mentors.

BUDGET NARRATIVE

Other Programs

Each participating school must have a site coordinator. Fifty percent of a site coordinator's salary is provided by OSAC via a Partnership Grant. These special payments are disbursed after the site has signed an ASPIRE agreement, which outlines the responsibilities of the site and OSAC for the ASPIRE program and includes a declaration that the site has secured the remaining fifty-percent funding. The OSAC/ASPIRE staff provides training and resources to ASPIRE sites on volunteer administration and postsecondary access. OSAC's staff monitors each site's program by providing technical assistance through annual site visits, regional meetings, training webinars, and bi-annual progress reports to ensure that outcomes are met and services are delivered within policy to ensure consistency.

Site-based ASPIRE Coordinators are essential for ASPIRE expansion and sustainability:

- ASPIRE sites need a designated employee who will recruit, train, coordinate, and encourage the ASPIRE Volunteer Mentors.
- Most sites can provide a modest amount of funding. Funding sources have included the monies from a dedicated vending machine, private foundation grants, and community fundraising.
- Private foundations will consider providing funding for those sites that do not have resources.
- Sites can find community members to successfully fill this role, especially with the support of ASPIRE materials. Alternatively, they will assign a portion of a current staff position to fill this role.

STAFFING IMPACT

The staffing impact of this policy package is outlined in the 103 Office Operations budget narrative.

QUANTIFYING RESULTS

How results will be quantified is outlined in the 103 Office Operations budget narrative.

REVENUE SOURCES

General Fund appropriation is requested.

GOVERNOR'S BALANCE BUDGET UPDATE

This package was approved with the following changes:

- ASPIRE will expand to 295 sites
- \$412,000 (\$210,000 GF; \$202,050 OF) for Partnership Grants

BUDGET NARRATIVE

Other Programs

105 PRIVATE AWARDS FUND SHIFT: \$0—0.0 FTE

PURPOSE

Beginning in the 2011-2013 biennium, all OSAC funds formerly classified as Other Funds – Non-Limited were reclassified as Other Funds – Limited. In a Limited fund type, expenditures are strictly limited by expenditure limitation. In the Non-Limited fund type, expenditure authority can vary, based on cash flow.

OSAC manages more than 450 private scholarships. When donors create these scholarships, they generally want to see their scholarships distributed as soon as possible. Depending on the timing of the donation, the schedule of the Emergency Board, and the typical award season for scholarships, a new award under the current system could take nearly a year to reach a student's account. This significant delay has the greatest impact on students, and the student's ability to make an informed decision on the affordability of their post-secondary education.

Through this Package, OSAC is requesting that our Other Funds-Limited expenditure authority under Summary Cross Reference (SCR) 57500-002 (Other Programs) be reclassified as Other Funds – Non-Limited. This will enable staff to disburse scholarship funds much more rapidly while maintaining firm control on expenditures. There are no personnel or supply budgets in this SCR. All donations received would be dedicated to student awards. The alternative is for OSAC to over-estimate both revenues and expenditures in this SCR to ensure there is sufficient expenditure authority available, if needed, to award new scholarships rapidly. This is not the preferred alternative; OSAC desires the outcome that best benefits Oregon citizens.

HOW ACHIEVED

This policy package requests the expenditure limitation for Other Funds-Limited in the Other Programs SCR (57500-002) be reclassified as Other Funds – Non-Limited to enable rapid awarding of scholarships and grant funds.

STAFFING IMPACT

There are no staffing impacts. The budgetary changes occur in a Summary Cross Reference area that contains no FTE. Only Special Payments would be affected.

QUANTIFYING RESULTS

None

REVENUE SOURCES

No impact on revenue sources.

BUDGET NARRATIVE

Other Programs

GOVERNOR'S BALANCED BUDGET UPDATE

This package was not recommended.

BUDGET NARRATIVE Other Programs

400 TRANSFER TO DEPARTMENT OF POST-SECONDARY EDUCATION

PACKAGE DESCRIPTION

This package shifts Oregon Student Access Commission to the Department of Post-Secondary Education.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Other Programs
 Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(58,562)	-	-	-	-	-	(58,562)
Total Revenues	(\$58,562)	-	-	-	-	-	(\$58,562)
Special Payments							
Dist to Individuals	(58,562)	-	(1,087,407)	-	-	-	(1,145,969)
Total Special Payments	(\$58,562)	-	(\$1,087,407)	-	-	-	(\$1,145,969)
Total Expenditures							
Total Expenditures	(58,562)	-	(1,087,407)	-	-	-	(1,145,969)
Total Expenditures	(\$58,562)	-	(\$1,087,407)	-	-	-	(\$1,145,969)
Ending Balance							
Ending Balance	-	-	1,087,407	-	-	-	1,087,407
Total Ending Balance	-	-	\$1,087,407	-	-	-	\$1,087,407

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 031 - Standard Inflation

Cross Reference Name: Other Programs
Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	22,013	-	-	-	-	-	22,013
Total Revenues	\$22,013	-	-	-	-	-	\$22,013
Special Payments							
Dist to Individuals	22,013	-	399,655	-	-	-	421,668
Dist to Local School Districts	-	-	8,568	-	-	-	8,568
Total Special Payments	\$22,013	-	\$408,223	-	-	-	\$430,236
Total Expenditures							
Total Expenditures	22,013	-	408,223	-	-	-	430,236
Total Expenditures	\$22,013	-	\$408,223	-	-	-	\$430,236
Ending Balance							
Ending Balance	-	-	(408,223)	-	-	-	(408,223)
Total Ending Balance	-	-	(\$408,223)	-	-	-	(\$408,223)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Other Programs
Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Donations	-	-	(465,000)	-	-	-	(465,000)
Total Revenues	-	-	(\$465,000)	-	-	-	(\$465,000)
Special Payments							
Dist to Local School Districts	-	-	(335,568)	-	-	-	(335,568)
Total Special Payments	-	-	(\$335,568)	-	-	-	(\$335,568)
Total Expenditures							
Total Expenditures	-	-	(335,568)	-	-	-	(335,568)
Total Expenditures	-	-	(\$335,568)	-	-	-	(\$335,568)
Ending Balance							
Ending Balance	-	-	(129,432)	-	-	-	(129,432)
Total Ending Balance	-	-	(\$129,432)	-	-	-	(\$129,432)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 102 - ASPIRE continuation

Cross Reference Name: Other Programs
Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	510,000	-	-	-	-	-	510,000
Other Revenues	-	-	42,900	-	-	-	42,900
Total Revenues	\$510,000	-	\$42,900	-	-	-	\$552,900
Special Payments							
Dist to Local School Districts	510,000	-	42,900	-	-	-	552,900
Total Special Payments	\$510,000	-	\$42,900	-	-	-	\$552,900
Total Expenditures							
Total Expenditures	510,000	-	42,900	-	-	-	552,900
Total Expenditures	\$510,000	-	\$42,900	-	-	-	\$552,900
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 103 - ASPIRE Expansion – Phase 1

Cross Reference Name: Other Programs
 Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	210,000	-	-	-	-	-	210,000
Other Revenues	-	-	202,050	-	-	-	202,050
Total Revenues	\$210,000	-	\$202,050	-	-	-	\$412,050
Special Payments							
Dist to Local School Districts	210,000	-	202,050	-	-	-	412,050
Total Special Payments	\$210,000	-	\$202,050	-	-	-	\$412,050
Total Expenditures							
Total Expenditures	210,000	-	202,050	-	-	-	412,050
Total Expenditures	\$210,000	-	\$202,050	-	-	-	\$412,050
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Other Programs
 Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	(2,963,637)	-	-	-	(2,963,637)
Total Beginning Balance	-	-	(\$2,963,637)	-	-	-	(\$2,963,637)
Revenues							
General Fund Appropriation	(1,659,227)	-	-	-	-	-	(1,659,227)
Interest Income	-	-	(75,498)	-	-	-	(75,498)
Donations	-	-	(15,040,375)	-	-	-	(15,040,375)
Other Revenues	-	-	(297,004)	-	-	-	(297,004)
Tsfr From Human Svcs, Dept of	-	-	(1,928,000)	-	-	-	(1,928,000)
Tsfr From Comm Coll/Wkfrc Dev	-	-	(149,235)	-	-	-	(149,235)
Total Revenues	(\$1,659,227)	-	(\$17,490,112)	-	-	-	(\$19,149,339)
Transfers Out							
Transfer Out - Intrafund	-	-	544,232	-	-	-	544,232
Transfer to General Fund	-	-	48,549	-	-	-	48,549
Total Transfers Out	-	-	\$592,781	-	-	-	\$592,781
Special Payments							
Dist to Individuals	(939,227)	-	(17,242,556)	-	-	-	(18,181,783)
Dist to Local School Districts	(720,000)	-	(274,950)	-	-	-	(994,950)
Total Special Payments	(\$1,659,227)	-	(\$17,517,506)	-	-	-	(\$19,176,733)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Other Programs
 Cross Reference Number: 57500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	(1,659,227)	-	(17,517,506)	-	-	-	(19,176,733)
Total Expenditures	(\$1,659,227)	-	(\$17,517,506)	-	-	-	(\$19,176,733)
Ending Balance							
Ending Balance	-	-	(2,343,462)	-	-	-	(2,343,462)
Total Ending Balance	-	-	(\$2,343,462)	-	-	-	(\$2,343,462)

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Student Access Comm, Oregon
2013-15 Biennium

Agency Number: 57500
Cross Reference Number: 57500-002-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds						
Interest Income	31,841	76,120	76,120	8,419	-	-
Donations	2,856,689	17,705,190	17,705,190	3,660,721	-	-
Other Revenues	69,637	60,054	60,054	48,549	-	-
Transfer from General Fund	184,709	-	-	-	-	-
Tsfr From Human Svcs, Dept of	-	1,913,000	1,913,000	-	-	-
Tsfr From OR University System	70,960	-	-	-	-	-
Tsfr From Education, Dept of	987,999	1,062,830	1,062,830	-	-	-
Tsfr From Comm Coll/Wkfrc Dev	-	145,737	145,737	-	-	-
Transfer Out - Intrafund	(270,925)	(1,930,426)	(1,930,426)	-	-	-
Transfer to Other	-	(370,197)	(370,197)	-	-	-
Transfer to General Fund	(69,637)	(56,549)	(56,549)	(48,549)	-	-
Total Other Funds	\$3,861,273	\$18,605,759	\$18,605,759	\$3,669,140	-	-
Nonlimited Other Funds						
Interest Income	53,874	-	-	67,079	-	-
Donations	9,900,271	-	-	11,349,654	-	-
Other Revenues	4,050	-	-	3,505	-	-
Tsfr From Human Svcs, Dept of	1,894,047	-	-	1,928,000	-	-
Tsfr From Comm Coll/Wkfrc Dev	119,378	-	-	149,235	-	-
Transfer Out - Intrafund	(1,594,223)	-	-	(311,792)	-	-
Total Nonlimited Other Funds	\$10,377,397	-	-	\$13,185,681	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Source	Fund	ORBITS Revenue Acct	2009-2011 Actual	2011-13 Legislatively Adopted	2011-13 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Interest Income	OF	0605	\$85,715	\$76,120		\$75,498	\$75,498	
Donations	OF	0905	12,756,960	17,705,190		15,010,375	15,040,375	
Other Revenues	OF	0975	73,687	60,054		54,054	248,455	
Transfer from General Fund	OF	1060	184,709	0		0	0	
Transfer from Dept of Human Services	OF	1100	1,894,047	1,913,000		1,928,000	1,928,000	
Transfer from Oregon University System	OF	1580	70,960	0		0	0	
Transfer from Education, Dept of	OF	1581	987,999	1,062,830		0	0	
Transfer from Comm Coll/Workforce Dev.	OF	1586	119,378	145,737		149,235	149,235	
Transfer Out -- Intrafund	OF	2010	-1,865,148	-1,930,426		-311,792	-544,232	
Transfer to Other	OF	2050	0	-370,197		0	0	
Transfer to General Fund	OF	2060	<u>-69,637</u>	<u>-56,549</u>		<u>-48,549</u>	<u>-48,549</u>	
TOTALS	OF		\$14,238,670	\$18,605,759		-\$16,854,821	\$16,848,782	

Agency Request

Governor's Recommended

Legislatively Adopted

Budget Page _____

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Other Programs

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-002-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
-------------	-----------------	----------------------------	-----------------------------	-------------------------------	---------------------------	----------------------------

LIMITED BUDGET (Excluding Packages)

SERVICES & SUPPLIES

Other Funds	422	-	-	-	-	-
-------------	-----	---	---	---	---	---

SPECIAL PAYMENTS

General Fund	1,525,700	941,624	975,776	975,776	975,776	-
Other Funds	4,216,046	18,287,308	18,287,308	18,287,308	18,287,308	-
All Funds	5,741,746	19,228,932	19,263,084	19,263,084	19,263,084	-

TOTAL LIMITED BUDGET (Excluding Packages)

General Fund	1,525,700	941,624	975,776	975,776	975,776	-
Other Funds	4,216,468	18,287,308	18,287,308	18,287,308	18,287,308	-
All Funds	5,742,168	19,228,932	19,263,084	19,263,084	19,263,084	-

LIMITED BUDGET (Essential Packages)

022 PHASE-OUT PGM & ONE-TIME COSTS

SPECIAL PAYMENTS

General Fund	-	-	-	(58,562)	(58,562)	-
Other Funds	-	-	-	(1,087,407)	(1,087,407)	-
All Funds	-	-	-	(1,145,969)	(1,145,969)	-

031 STANDARD INFLATION

SPECIAL PAYMENTS

General Fund	-	-	-	22,013	22,013	-
Other Funds	-	-	-	408,223	408,223	-

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Other Programs

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-002-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	-	-	-	430,236	430,236	-
TOTAL LIMITED BUDGET (Essential Packages)						
General Fund	-	-	-	(36,549)	(36,549)	-
Other Funds	-	-	-	(679,184)	(679,184)	-
All Funds	-	-	-	(715,733)	(715,733)	-
LIMITED BUDGET (Current Service Level)						
General Fund	1,525,700	941,624	975,776	939,227	939,227	-
Other Funds	4,216,468	18,287,308	18,287,308	17,608,124	17,608,124	-
All Funds	5,742,168	19,228,932	19,263,084	18,547,351	18,547,351	-
LIMITED BUDGET (Policy Packages)						
PRIORITY 0						
070 REVENUE SHORTFALLS						
SPECIAL PAYMENTS						
Other Funds	-	-	-	(335,568)	(335,568)	-
102 ASPIRE CONTINUATION						
SPECIAL PAYMENTS						
General Fund	-	-	-	552,900	510,000	-
Other Funds	-	-	-	-	42,900	-
All Funds	-	-	-	552,900	552,900	-
103 ASPIRE EXPANSION – PHASE 1						
SPECIAL PAYMENTS						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Other Programs

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-002-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	824,100	210,000	-
Other Funds	-	-	-	-	202,050	-
All Funds	-	-	-	824,100	412,050	-
105 PRIVATE AWARDS FUND SHIFT						
SPECIAL PAYMENTS						
Other Funds	-	-	-	(13,502,274)	-	-
400 TRANSFER TO DEPT OF POST-SEC ED						
SPECIAL PAYMENTS						
General Fund	-	-	-	-	(1,659,227)	-
Other Funds	-	-	-	-	(17,517,506)	-
All Funds	-	-	-	-	(19,176,733)	-
TOTAL LIMITED BUDGET (Policy Packages)						
General Fund	-	-	-	1,377,000	(939,227)	-
Other Funds	-	-	-	(13,837,842)	(17,608,124)	-
All Funds	-	-	-	(12,460,842)	(18,547,351)	-
TOTAL LIMITED BUDGET (Including Packages)						
General Fund	1,525,700	941,624	975,776	2,316,227	-	-
Other Funds	4,216,468	18,287,308	18,287,308	3,770,282	-	-
All Funds	5,742,168	19,228,932	19,263,084	6,086,509	-	-
NONLIMITED BUDGET (Excluding Packages)						
SERVICES & SUPPLIES						

Program Unit Appropriated Fund Group and Category Summary

Version: Y - 01 - Governor's Budget

2013-15 Biennium

Cross Reference Number: 57500-002-00-00-00000

Other Programs

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	249	-	-	-	-	-
SPECIAL PAYMENTS						
Other Funds	10,966,264	-	-	-	-	-
TOTAL NONLIMITED BUDGET (Excluding Packages)						
Other Funds	10,966,513	-	-	-	-	-
NONLIMITED BUDGET (Current Service Level)						
Other Funds	10,966,513	-	-	-	-	-
NONLIMITED BUDGET (Policy Packages)						
PRIORITY 0						
105 PRIVATE AWARDS FUND SHIFT						
SPECIAL PAYMENTS						
Other Funds	-	-	-	13,502,274	-	-
TOTAL NONLIMITED BUDGET (Policy Packages)						
Other Funds	-	-	-	13,502,274	-	-
TOTAL NONLIMITED BUDGET (Including Packages)						
Other Funds	10,966,513	-	-	13,502,274	-	-
OPERATING BUDGET						
General Fund	1,525,700	941,624	975,776	2,316,227	-	-
Other Funds	15,182,981	18,287,308	18,287,308	17,272,556	-	-
All Funds	16,708,681	19,228,932	19,263,084	19,588,783	-	-

TOTAL BUDGET

**Program Unit Appropriated Fund Group and Category Summary
2013-15 Biennium
Other Programs**

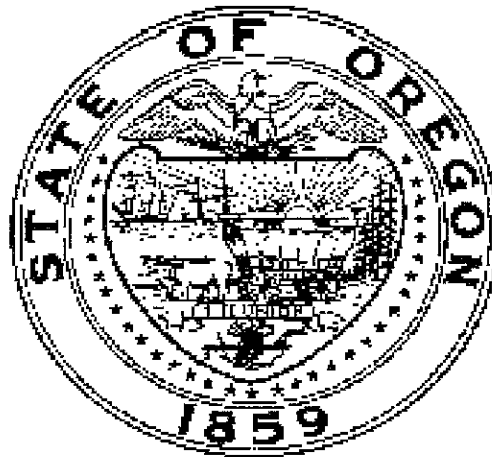
**Version: Y - 01 - Governor's Budget
Cross Reference Number: 57500-002-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	1,525,700	941,624	975,776	2,316,227	-	-
Other Funds	15,182,981	18,287,308	18,287,308	17,272,556	-	-
All Funds	16,708,681	19,228,932	19,263,084	19,588,783	-	-

BUDGET NARRATIVE

THIS PAGE INTENTIONALLY LEFT BLANK

Oregon Student Access Commission



Oregon Opportunity Grant Program Unit

2013-2015

Governor's Balanced Budget

BUDGET NARRATIVE

Oregon Opportunity Grant

PROGRAM UNIT NARRATIVE

Established in 1971, the Oregon Opportunity Grant (OOG) is Oregon's largest state-funded, need-sensitive grant program to help Oregon students who have the greatest financial need attain a postsecondary education. Oregon students apply for the Opportunity Grant by completing the *Free Application for Federal Student Aid (FAFSA)*, which is also the application for Federal Pell Grants, Federal Perkins Loans, and Federal Stafford Loans. Students must reapply each year, starting in January. Awards are available for the equivalent of 12 quarters or 8 semesters at full-time enrollment and are prorated for half-time enrollment.

Eligibility Requirements:

- Be an undergraduate student (no prior bachelor's degree)
- Be a U.S. citizen or eligible noncitizen
- Be enrolled at last half time (6 credit-hours/term or more)
- Attend a participating Oregon postsecondary institution (participates in federal Title IV programs and is located and headquartered in Oregon)
- Be an Oregon resident for at least 12 months prior to the period of enrollment (exceptions for dependent students and out-of-state members of Native American tribes with traditional ties to Oregon)

Conditions of Award:

- Maintain satisfactory academic progress
- Have no defaults on federal student loans nor owe refunds of federal student grant
- Meet all federal Title IV eligibility requirements regarding Selective Service registration, incarceration, and drug-selling convictions

Basics of the Shared Responsibility Model (SRM)

Prior to OSAC's implementation of the Shared Responsibility Model (SRM) in the second year of the 2007-09 biennium, Opportunity Grant awards were equal to approximately 11 percent of the average cost of education for each institutional sector. Students were eligible for Opportunity Grant awards only if family incomes were at or below specified income limits based on dependency status, household size, and a percentage of Oregon median family income (up to 55 percent of median family income for academic years 2003-04 to 2007-08). Implementing the SRM allowed the State to extend Opportunity Grant eligibility to students from middle-income families.

OSAC uses the SRM to determine Opportunity Grant eligibility and award amounts, based on each individual student's financial resources. The SRM-based formula for calculating Opportunity Grant awards consists of five main components — average annual cost of education, student share, family share, federal share, and state share.

BUDGET NARRATIVE

Oregon Opportunity Grant

OSAC uses this formula to calculate each student's OOG award:

- Average Cost of Education (public 2-yr/4-yr)
- Student share
- Family share (EFC)
- Federal share (Pell Grant and/or assumed tax credit)
- = Remaining need
- Prorata reduction (if applicable)
- = State share (Opportunity Grant award)

OSAC collects standard costs for a typical student enrolled full-time (at 15 credits per term) from all participating institutions and calculates average student budgets for community colleges and for public and nonprofit 4-year colleges. Standard costs include tuition and fees; books and supplies; room and board, transportation; and miscellaneous personal expenses. OSAC receives financial and demographic data, including an “expected family contribution,” from the US Department of Education for all Oregon students who file the FAFSA, which is the application for most federal student financial aid programs and for the Oregon Opportunity Grant.

The *student share* is a fixed amount that all students are expected to contribute toward the cost of their education, usually from a combination of savings, scholarships, work, borrowing, and other resources. It is based on a reasonable amount of paid work at Oregon minimum wage and, for students attending 4-year colleges, a modest amount of borrowing. For 2012-13, the student share is \$5700 for community college students and \$8700 for students at 4-year institutions. The *family share* is equal to the student's expected family contribution (EFC) from the US Department of Education. The *federal share* consists of Pell Grant awards (determined by the student's EFC) and assumed federal tax credits (based on the adjusted gross income (AGI) of an independent student and spouse or the AGI of a dependent student's parents).

Significant increases in funding and the new SRM awarding methodology made more grant aid available to more students starting in 2008-09. However, due to the recent recession and slow economic recovery, many more students have returned to college, causing demand for Opportunity Grants to far exceed available funds every year since 2008-09. OSAC responded to increased demand by implementing a number of cost control measures, including application deadlines, disbursement deadlines, reduced award amounts, and other limits on program eligibility. In the 2011-12 school year, only 18.7% of eligible applicants received a grant.

Enrollment trends in higher education often reflect competing employment and education opportunities. Young adults (aged 18-24) make up nearly 76 percent of all undergraduate students in Oregon's public four-year colleges and universities. By contrast, the student population at community colleges includes a larger number of older adults with both jobs and families. Because of the economic recession, many newly unemployed workers, including those who left community college programs early to take jobs during the economic boom in the early part of the decade, returned to college for more training or to retrain for new careers. This put a continued strain not only on already limited community college budgets and staff but also on financial aid programs in general.

BUDGET NARRATIVE

Oregon Opportunity Grant

According to OSAC's records, applications (FAFSAs) filed for student financial aid have shown major increases each year since 2008-09. The total number of Oregon students who filed FAFSAs each year has increased by nearly 90% – from 181,106 in 2007-08 to 344,658 in 2011-12. This explosion in applications for financial aid also reflects increased enrollment at public postsecondary institutions, leading to greater demand for Opportunity Grants that shows little sign of abating until Oregon's economy begins to recover.

Prioritized OOG Awards for Former Foster Youth

House Bill 3471 from the 2011 legislative session requires OSAC to prioritize awarding of Oregon Opportunity Grants for identified foster youth. OSAC works with the Oregon Department of Human Services (DHS) to identify those former foster youth who are eligible for the grant. OSAC has set aside OOG funds so foster youth will continue to be awarded even though funds are depleted for all other students.

PROGRAM ACTIVITY FOR THE CURRENT BIENNIUM

In the 2009-11 biennium, OSAC disbursed more than \$95.5 million, representing more than 56,700 awards to student-recipients enrolled at participating Oregon postsecondary institutions. However, total funds for Opportunity Grants decreased by 7 percent and the total number of recipients decreased by nearly 15 percent compared to 2007-09. For the 2011-13 biennium, a slight funding increase will allow OSAC to serve at least as many student-recipients as in the previous biennium.

College costs continue to increase annually by double or triple the annual increase in the consumer price index. Applicant counts have continued to increase each year since 2008-09, although the percentage of increase has eased in the current biennium.

Students receive grant funds in installments at the start of each academic term during the year. Due to increases in Federal Pell Grants and higher education tax credits in 2010, OSAC was able to reduce maximum awards for 2010-11: \$1950 for students at 4-year institutions and \$1800 for community college students. Maximum awards for 2011-12 remained at the 2010-11 amounts. For 2012-13, maximum awards will be \$1950 for all eligible students. Pell Grant and tax credit maximums have also not changed since 2010-11.

PROGRAM FUNDING SOURCES

- State General Fund.
- Education Stability Fund. Fifteen percent of net lottery proceeds are deposited in the Fund, and 25 percent of fund earnings are available to the Opportunity Grant program. All dollars in the ESF were exhausted by the end of the previous biennium. OSAC was able to carry over nearly \$2.6 million in Lottery

BUDGET NARRATIVE

Oregon Opportunity Grant

earnings at the end of the 2009-11 biennium. Due to low interest rates and a small starting balance for the ESF, March 2012 forecasts indicate that only \$107,950 in additional funds will be available for awarding purposes -- an amount well below that of previous years. The fund's volatility makes projections difficult.

- **JOBS Plus Individual Education Accounts (IEA)**. Participants in the JOBS Plus program earn funds for future educational expenses, which are saved in Individual Education Accounts (IEAs). Employers contribute \$1 for each hour a JOBS Plus participant works in a subsidized job. OSAC holds these funds for up to five years for the participant or immediate family members to use. A small number of IEAs expire each year. By law, expired IEAs are available for the Opportunity Grant Program. Approximately \$780,000 were carried into the current biennium from the 2009-11 biennium, with an August, 2012 balance of roughly \$956,000.

Scholarships for the Children of Deceased and Disabled Public Safety Officers

OSAC has administered this program since 1977 and is currently funded through the Oregon Opportunity Grant Program. Awards are for the natural, adopted, or step child of any public safety officer in Oregon who was killed or disabled in the line of duty, including the following:

- Firefighters (excluding volunteers)
- State Fire Marshal and the chief deputy fire marshal and deputy state fire marshals
- Police chiefs and police officers; sheriffs and deputy sheriffs
- County adult parole and probation officers
- Correction officers
- Investigators of the Criminal Justice division of the Department of Justice
- Police officers commissioned by a university
- Authorized tribal police officers.

Applicants must be Oregon residents who are enrolled or planning to enroll as full-time students at an Oregon public college or university or an Oregon independent, private, nonprofit college or university. Awards are renewable and may be received for a maximum of twelve quarters, or their equivalent, or until a baccalaureate degree is earned, whichever comes first. Students who are the children of officers killed in the line of duty are eligible for an additional four years of awards for graduate work.

Award amounts at a public two- or four-year college or university in Oregon are equal to the sum of tuition and fees. At an eligible Oregon private four-year college, the award amount is equal to the sum of tuition and fees charged to students attending the University of Oregon. In 2011-12, OSAC awarded six scholarships totaling \$49,0634. For 2012-13, OSAC anticipates making up to 10 awards. There is no application deadline for this program, so students can apply at any time during the academic year.

BUDGET NARRATIVE

Oregon Opportunity Grant

Legislative Concept 319. This proposal would align the definition of "former foster youth" in HB 3471 with the definition used in the federally funded Chafee Education and Training Voucher program. HB 3471 establishes priority tuition waivers for eligible former foster youth who attend Oregon public postsecondary institutions and requires OSAC to prioritize Oregon Opportunity Grants for these students. DHS administers the Chafee program in Oregon and contracts with OSAC for application, awarding, and disbursement of funds to students. OSAC estimates that up to 80 students per year could be adversely affected by the conflicting definitions. Aligning definitions "former foster youth" would provide the same benefit to all former foster youth and not separate groups based on dates in substitute care. The proposed change would also help streamline tracking of eligibility and awarding for all agencies and colleges/universities involved.

BUDGET NARRATIVE

Oregon Opportunity Grant

021 PHASE-IN

PACKAGE DESCRIPTION

This package phases in \$3,726,492 General Funds to replace lost Lottery revenue from the Education Stability Fund.

031 STANDARD INFLATION

PACKAGE DESCRIPTION

This package increases Services and Supplies by the standard 2.4 percent inflation. Uniform rent is increased by 5.1 percent. The hourly rate for Attorney General costs is increased by 14.9 percent. This package also adjusts costs for changes in the State Government Service Charges.

050 FUND SHIFT

PACKAGE DESCRIPTION

This package shifts \$2,348,697 in Lottery special payments to General Fund special payments due to the reduced Lottery revenue from the Education Stability Fund.

BUDGET NARRATIVE

Oregon Opportunity Grant

090 ANALYST ADJUSTMENTS

PACKAGE DESCRIPTION

This package shifts funding of \$24,421 from Lottery Funds to General fund adjusted for the December 2012 forecast.

BUDGET NARRATIVE

Oregon Opportunity Grant (OOG)

104 OREGON OPPORTUNITY GRANT EXPANSION: \$8,250,499—0.0 FTE

PURPOSE

Implementation of the Shared Responsibility Model (SRM), a methodology for calculating need-based grant eligibility and award amounts, was the first major step in an anticipated multi-year expansion of the Oregon Opportunity Grant program starting in 2008-09. The ultimate goal, as envisioned by the Access and Affordability Working Group in 2006, was to make need-based grants in Oregon available to all eligible students at amounts that completely covered the difference between the cost of college and the financial resources of students and their families. The SRM-based awarding process replaced the previous model that was based on median income and an award based on a percentage of tuition.

The economic downturn took hold just as the new SRM methodology was implemented in 2008-09. OSAC experienced a surge in new applications and unprecedented demand for Opportunity Grants. In response, OSAC implemented several cost-control policies, including setting early application deadlines, creating a maximum award amount, restricting eligibility to students who enrolled fall term, and limiting awards for students enrolled half time in the fall to half-time amounts for all subsequent terms. With continuing high demand for the Opportunity Grant, constricted budgets, and ever-rising college costs, OSAC extended temporary cost controls and restricted award increases in order to make grant funds available to as many students as possible.

The Cost of College and Lost Purchasing Power

Students' purchasing power continues to lose ground because of ever-rising college costs. College costs include both tuition and fees, controlled by institutions, and nontuition expenses (room and board, books and supplies, transportation, and personal living costs), over which institutions have little control. Tuition and fees at Oregon's community colleges and public 4-year institutions have increased by more than double annual changes in the Consumer Price Index.

Despite rising costs, maximum Opportunity Grant awards have dropped below 2008-09 levels (\$3,200 at 4-year institutions and \$2,600 at community colleges), to \$1,800 for community college students and \$1,950 for students at 4-year institutions in 2010-11 and 2011-12, to awards of \$1,950 for all students in 2012-13. Minimum awards were \$400 until 2012-13, when the Commission adopted a policy that limits grant eligibility to students whose financial need meets or exceeds the maximum award amount of \$1,950. Constrained budgets simply cannot keep pace with rising costs and continuing demand.

Pending changes to the Federal Pell Grant program and federal tax credits will also affect Opportunity Grant awards in the coming biennium. From 2007-08 to 2010-11, Federal Pell Grant awards increased annually – from \$4,310 in 2007-08 to \$5,550 in 2010-11. OSAC was able to leverage those federal grant increases and reduce maximum Opportunity Grant awards, thereby making the grant available to as many students as possible. However, Congress has not increased the maximum Pell award since 2010-11 and recently approved other changes that will limit students' access to the grant. Likewise, federal higher education tax credits increased from \$1,850 in 2008 to \$2,500 in 2010, but will expire after the 2012 tax year without Congressional action.

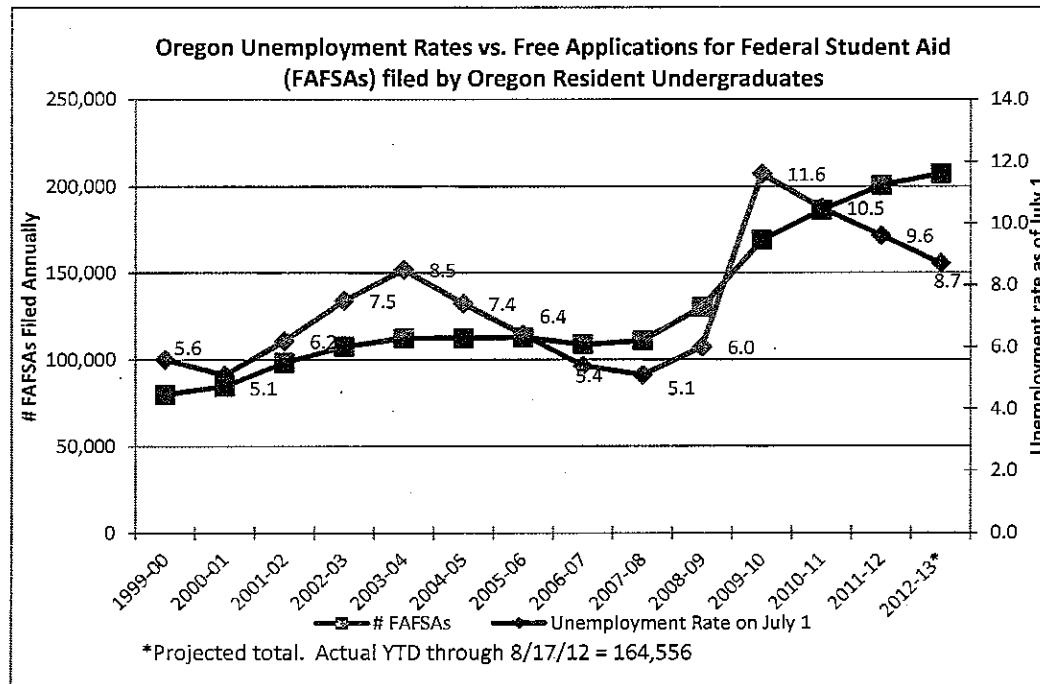
BUDGET NARRATIVE

Oregon Opportunity Grant (OOG)

Research suggests that more students with limited resources are likely to attend college if grant aid comes close to 20% of cost. Other research shows that year-to-year retention rates and college completion rates may increase by 3% to 5% for every \$1000 of financial aid a student receives. Prior to inception of the SRM, maximum Opportunity Grants covered approximately 11% of a student's cost of attendance. For the first year of the SRM, maximum awards nearly doubled and represented approximately 18.6% of total cost of education at public 2-year colleges and approximately 17.2% of total costs at public 4-year colleges and universities, but have lost ground every year since. For 2012-13, with maximum awards at \$1,950 for all students, an Opportunity Grant will cover approximately 12.0% of community college costs and 8.9% of 4-year public university costs.

PURPOSE

Students apply for the Oregon Opportunity Grant by filing the Free Application for Federal Student Aid (FAFSA), which is also the application for most federal financial aid programs. Indicative of Oregon's economic instability are the huge increases in financial aid applications since 2007-08; Oregon experienced an increase of 91.31% in FAFSAs received from 2007-08 to 2011-12. In 2011-12, more than 344,000 students applied for financial aid, including more than 200,000 who met basic eligibility requirements (Oregon resident, undergraduate student, no prior baccalaureate degree, attending an eligible Oregon college). Total applications received to-date for 2012-13 suggest similar numbers for the coming academic year.



The total number of potentially eligible applicants who lost grants due to early deadlines also continues to grow. Despite significant increases in the number of grant awards made in both 2008-09 and 2009-10, thousands of students were not awarded because of high demand and limited funds. Even with OSAC's current Opportunity Grant application deadline of February 1 – the earliest in the country – available funds are exhausted before all on-time applicants can be awarded.

Much of the increased demand for Oregon Opportunity Grants and other forms of financial aid has been due to a faltering economy and high unemployment rates: when jobs are unavailable, more students enroll or persist in school. The chart to the left shows the relationship between unemployment rates and financial aid applications. As reflected in a graduate research study by economics students at the University of Oregon, college students respond to labor market conditions when deciding to apply for financial aid. A 1% increase in the unemployment rate, on average, leads to a 4% increase in the number of financial aid applicants at community colleges nine months later. Financial aid applications begin to increase approximately six months after the start of

BUDGET NARRATIVE

Oregon Opportunity Grant (OOG)

a recession and begin to ease approximately six months after a recovery begins and workers begin to find jobs. As the chart below demonstrates, recent financial aid applicant counts and unemployment rates continue to follow earlier patterns.

Oregon's continued weak economy also means that the large applicant pool for Opportunity Grants has more financial need. The highest-need students have a federally calculated "expected family contribution" of \$0; that is, their family incomes and other financial resources are so low that they cannot be expected to contribute personal funds toward college expenses. Students with \$0 EFCs are eligible for maximum Federal Pell Grants and maximum Opportunity Grants. In 2011-12, nearly 65% of Opportunity Grant recipients had \$0 EFCs and received approximately 63% of grant funds. For 2012-13, approximately 68.5% of students awarded Opportunity Grants have \$0 EFCs, representing 68.4% of all funds awarded. Similar percentages are expected to continue into the 2013-15 biennium.

QUANTIFYING RESULTS

OSAC collects and reports data for the following key performance measures (KPMs) for the Oregon Opportunity Grant program: KPM #16 tracks the amount of a grant recipient's unmet need as a percentage of total cost of attendance (COA) after known aid from Oregon Opportunity Grants and Federal Pell Grants. The Opportunity Grant program saw significant increases in award amounts and corresponding reductions in percentages of unmet need in the first SRM year (2008-09), compared to 2007-08, but the percentage of unmet need has not improved.

KPM #17 compares the number of Oregon Opportunity Grant recipients to the total number of applicants in each of seven income ranges from \$0 to \$70,000, which is the income limit for Opportunity Grant eligibility and is close to Oregon's median family income for a family of four (\$71,541 for 2011). Before 2008-09, Opportunity Grants were available only to students from families with incomes below 55% of Oregon's median family income. With the SRM, income limits increased to \$70,000. However, the federal government increased income thresholds for full-award eligibility in 2009-10, making more students eligible for maximum awards. A growing pool of eligible applicants and decreased or level funding over the last two biennia have resulted in lower percentages of grant recipients versus applicants. For 2012-13, Congress reduced the income threshold for full-award eligibility, so a slight increase in percentages may be possible.

With this package, OSAC hopes to return percentages of unmet need covered by the grant to the same levels as those during the first years after implementation of the SRM and, if possible, make awards to a higher percentage of applicants at all income levels.

HOW ACHIEVED

OSAC disbursed OOG funds to nearly 29,000 students in 2011-12 and anticipates serving a similar number of students in 2012-13. This policy package seeks to serve approximately the same number of students each year of the 2013-15 biennium and to maintain students' purchasing power through a slight increase of \$50 in annual maximum awards

BUDGET NARRATIVE

Oregon Opportunity Grant (OOG)

STAFFING IMPACT

None.

REVENUE SOURCES

General Fund appropriation requested.

BUDGET NARRATIVE

Oregon Opportunity Grant

105 PRIVATE AWARDS FUND SHIFT: \$0—0.0 FTE

PURPOSE

Beginning in the 2011-2013 biennium, all OSAC funds formerly classified as Other Funds – Non-Limited were reclassified as Other Funds – Limited. In a Limited fund type, expenditures are strictly limited by expenditure limitation. In the Non-Limited fund type, expenditure authority can vary, based on cash flow.

As part of Oregon's welfare reform effort, eligible participants qualify through the JOBS Plus Program to receive funding for future educational expenses through Individual Education Accounts (IEA). Employers contribute \$1 for every hour that a JOBS Plus participant works in a subsidized job. Funds are transferred to OSAC when participants have been in an unsubsidized job for at least 30 days. OSAC holds these funds for up to five years for the participant or immediate family members to use for educational expenses. When a student's funds have sat unclaimed for five years, they are transferred to the Oregon Opportunity Grant for disbursement.

Through this Package, OSAC is requesting that our Other Funds-Limited expenditure authority under Summary Cross Reference (SCR) 57500-004 (Oregon Opportunity Grant) be reclassified as Other Funds – Non-Limited. This will enable staff to release money from unclaimed JOBS Plus accounts into Opportunity Grants awards rapidly; when compared to the state's budget as a whole, the total dollars affected are not significant (\$50,000-\$100,000 per biennium); however, these grant funds dramatically impact the lives of the 25-50 students who receive them.

HOW ACHIEVED

This policy package requests the expenditure limitation for Other Funds-Limited in the Other Programs SCR (57500-004) be reclassified as Other Funds – Non-Limited to enable rapid awarding of grant funds.

STAFFING IMPACT

There are no staffing impacts. The budgetary changes occur in a Summary Cross Reference area that contains no FTE. Only Special Payments would be affected.

QUANTIFYING RESULTS

None

BUDGET NARRATIVE

Oregon Opportunity Grant

REVENUE SOURCES

No impact on revenue sources.

GOVERNOR'S BALANCED BUDGET UPDATE

This package was not approved.

BUDGET NARRATIVE

Oregon Opportunity Grant

400 TRANSFER TO DEPARTMENT OF POST-SECONDARY EDUCATION

PACKAGE DESCRIPTION

This package shifts Oregon Student Access Commission to the Department of Post-Secondary Education.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 021 - Phase-in

Cross Reference Name: Opportunity Grants
Cross Reference Number: 57500-004-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,726,492	-	-	-	-	-	3,726,492
Total Revenues	\$3,726,492	-	-	-	-	-	\$3,726,492
Special Payments							
Dist to Individuals	3,726,492	-	-	-	-	-	3,726,492
Total Special Payments	\$3,726,492	-	-	-	-	-	\$3,726,492
Total Expenditures							
Total Expenditures	3,726,492	-	-	-	-	-	3,726,492
Total Expenditures	\$3,726,492	-	-	-	-	-	\$3,726,492
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 031 - Standard Inflation

Cross Reference Name: Opportunity Grants
Cross Reference Number: 57500-004-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,321,536	-	-	-	-	-	2,321,536
Total Revenues	\$2,321,536	-	-	-	-	-	\$2,321,536
Special Payments							
Dist to Individuals	2,321,536	63,124	3,714	-	-	-	2,388,374
Total Special Payments	\$2,321,536	\$63,124	\$3,714	-	-	-	\$2,388,374
Total Expenditures							
Total Expenditures	2,321,536	63,124	3,714	-	-	-	2,388,374
Total Expenditures	\$2,321,536	\$63,124	\$3,714	-	-	-	\$2,388,374
Ending Balance							
Ending Balance	-	(63,124)	(3,714)	-	-	-	(66,838)
Total Ending Balance	-	(\$63,124)	(\$3,714)	-	-	-	(\$66,838)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 050 - Fundshifts

Cross Reference Name: Opportunity Grants
Cross Reference Number: 57500-004-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,348,697	-	-	-	-	-	2,348,697
Total Revenues	\$2,348,697	-	-	-	-	-	\$2,348,697
Special Payments							
Dist to Individuals	2,348,697	(2,348,697)	-	-	-	-	-
Total Special Payments	\$2,348,697	(\$2,348,697)	-	-	-	-	-
Total Expenditures							
Total Expenditures	2,348,697	(2,348,697)	-	-	-	-	-
Total Expenditures	\$2,348,697	(\$2,348,697)	-	-	-	-	-
Ending Balance							
Ending Balance	-	2,348,697	-	-	-	-	2,348,697
Total Ending Balance	-	\$2,348,697	-	-	-	-	\$2,348,697

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Opportunity Grants
Cross Reference Number: 57500-004-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	24,421	-	-	-	-	-	24,421
Tsfr From Administrative Svcs	-	(24,421)	-	-	-	-	(24,421)
Total Revenues	\$24,421	(\$24,421)	-	-	-	-	-
Special Payments							
Dist to Individuals	24,421	(24,421)	-	-	-	-	-
Total Special Payments	\$24,421	(\$24,421)	-	-	-	-	-
Total Expenditures							
Total Expenditures	24,421	(24,421)	-	-	-	-	-
Total Expenditures	\$24,421	(\$24,421)	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 104 - Oregon Opportunity Grant Expansion

Cross Reference Name: Opportunity Grants
Cross Reference Number: 57500-004-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	8,250,499	-	-	-	-	-	8,250,499
Total Revenues	\$8,250,499	-	-	-	-	-	\$8,250,499
Special Payments							
Dist to Individuals	8,250,499	-	-	-	-	-	8,250,499
Total Special Payments	\$8,250,499	-	-	-	-	-	\$8,250,499
Total Expenditures							
Total Expenditures	8,250,499	-	-	-	-	-	8,250,499
Total Expenditures	\$8,250,499	-	-	-	-	-	\$8,250,499
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Opportunity Grants
 Cross Reference Number: 57500-004-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	(270,733)	(987,760)	-	-	-	(1,258,493)
Total Beginning Balance	-	(\$270,733)	(\$987,760)	-	-	-	(\$1,258,493)
Revenues							
General Fund Appropriation	(113,402,321)	-	-	-	-	-	(113,402,321)
Transfer In - Intrafund	-	-	(77,689)	-	-	-	(77,689)
Tsfr From Administrative Svcs	-	(320,178)	-	-	-	-	(320,178)
Total Revenues	(\$113,402,321)	(\$320,178)	(\$77,689)	-	-	-	(\$113,800,188)
Special Payments							
Dist to Individuals	(113,402,321)	(320,178)	(158,459)	-	-	-	(113,880,958)
Total Special Payments	(\$113,402,321)	(\$320,178)	(\$158,459)	-	-	-	(\$113,880,958)
Total Expenditures							
Total Expenditures	(113,402,321)	(320,178)	(158,459)	-	-	-	(113,880,958)
Total Expenditures	(\$113,402,321)	(\$320,178)	(\$158,459)	-	-	-	(\$113,880,958)
Ending Balance							
Ending Balance	-	(270,733)	(906,990)	-	-	-	(1,177,723)
Total Ending Balance	-	(\$270,733)	(\$906,990)	-	-	-	(\$1,177,723)

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Student Access Comm, Oregon
2013-15 Biennium

Agency Number: 57500

Cross Reference Number: 57500-004-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	5,998,657	401,543	401,543	338,584	-	-
Total Lottery Funds	\$5,998,657	\$401,543	\$401,543	\$338,584	-	-
Other Funds						
Transfer In - Intrafund	-	154,745	154,745	-	-	-
Total Other Funds	-	\$154,745	\$154,745	-	-	-
Federal Funds						
Federal Funds	917,968	-	-	-	-	-
Total Federal Funds	\$917,968	-	-	-	-	-
Nonlimited Other Funds						
Transfer In - Intrafund	222,395	-	-	77,689	-	-
Total Nonlimited Other Funds	\$222,395	-	-	\$77,689	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Source	Fund	ORBITS Revenue Acct	2009-2011 Actual	2011-13 Legislatively Adopted	2011-13 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Transfer from Administrative Svcs	LF	1107	\$5,998,657	\$401,543		\$338,584	\$320,178	
TOTALS	LF		\$5,998,657	\$401,543		\$338,584	\$320,178	
Transfers In – Interfund	OF	1010	\$222,395	\$154,745		\$77,689	\$77,689	
TOTALS	OF		\$222,395	\$154,745		\$77,689	\$77,689	

Agency Request

Governor's Recommended

Legislatively Adopted

Budget Page _____

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Opportunity Grants

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-004-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
LIMITED BUDGET (Excluding Packages)						
SERVICES & SUPPLIES						
Lottery Funds	246	-	-	-	-	-
SPECIAL PAYMENTS						
General Fund	83,598,914	96,764,828	96,730,676	96,730,676	96,730,676	-
Lottery Funds	6,632,488	2,630,172	2,630,172	2,630,172	2,630,172	-
Other Funds	-	154,745	154,745	154,745	154,745	-
Federal Funds	917,968	-	-	-	-	-
All Funds	91,149,370	99,549,745	99,515,593	99,515,593	99,515,593	-
TOTAL LIMITED BUDGET (Excluding Packages)						
General Fund	83,598,914	96,764,828	96,730,676	96,730,676	96,730,676	-
Lottery Funds	6,632,734	2,630,172	2,630,172	2,630,172	2,630,172	-
Other Funds	-	154,745	154,745	154,745	154,745	-
Federal Funds	917,968	-	-	-	-	-
All Funds	91,149,616	99,549,745	99,515,593	99,515,593	99,515,593	-
LIMITED BUDGET (Essential Packages)						
021 PHASE-IN						
SPECIAL PAYMENTS						
General Fund	-	-	-	3,726,492	3,726,492	-
031 STANDARD INFLATION						
SPECIAL PAYMENTS						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Opportunity Grants

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-004-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	2,321,536	2,321,536	-
Lottery Funds	-	-	-	63,124	63,124	-
Other Funds	-	-	-	3,714	3,714	-
All Funds	-	-	-	2,388,374	2,388,374	-
050 FUNDSHIFTS						
SPECIAL PAYMENTS						
General Fund	-	-	-	2,348,697	2,348,697	-
Lottery Funds	-	-	-	(2,348,697)	(2,348,697)	-
All Funds	-	-	-	-	-	-
TOTAL LIMITED BUDGET (Essential Packages)						
General Fund	-	-	-	8,396,725	8,396,725	-
Lottery Funds	-	-	-	(2,285,573)	(2,285,573)	-
Other Funds	-	-	-	3,714	3,714	-
All Funds	-	-	-	6,114,866	6,114,866	-
LIMITED BUDGET (Current Service Level)						
General Fund	83,598,914	96,764,828	96,730,676	105,127,401	105,127,401	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	344,599	-
Other Funds	-	154,745	154,745	158,459	158,459	-
Federal Funds	917,968	-	-	-	-	-
All Funds	91,149,616	99,549,745	99,515,593	105,630,459	105,630,459	-
LIMITED BUDGET (Policy Packages)						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Opportunity Grants

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-004-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
PRIORITY 0						
090 ANALYST ADJUSTMENTS						
SPECIAL PAYMENTS						
General Fund	-	-	-	-	24,421	-
Lottery Funds	-	-	-	-	(24,421)	-
All Funds	-	-	-	-	-	-
104 OREGON OPPORTUNITY GRANT EXPANSION						
SPECIAL PAYMENTS						
General Fund	-	-	-	8,410,192	8,250,499	-
105 PRIVATE AWARDS FUND SHIFT						
SPECIAL PAYMENTS						
Other Funds	-	-	-	(158,459)	-	-
400 TRANSFER TO DEPT OF POST-SEC ED						
SPECIAL PAYMENTS						
General Fund	-	-	-	-	(113,402,321)	-
Lottery Funds	-	-	-	-	(320,178)	-
Other Funds	-	-	-	-	(158,459)	-
All Funds	-	-	-	-	(113,880,958)	-
TOTAL LIMITED BUDGET (Policy Packages)						
General Fund	-	-	-	8,410,192	(105,127,401)	-
Lottery Funds	-	-	-	-	(344,599)	-

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Opportunity Grants

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-004-00-00-00000

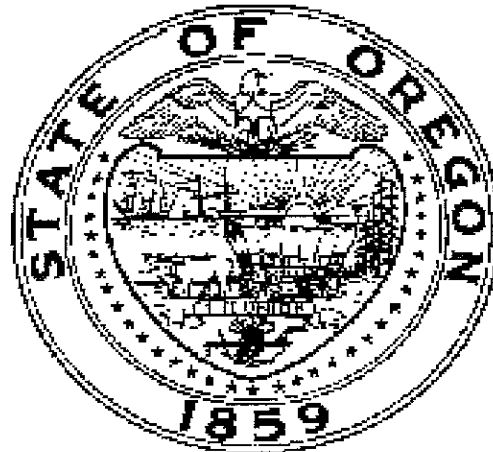
Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	(158,459)	(158,459)	-
All Funds	-	-	-	8,251,733	(105,630,459)	-
TOTAL LIMITED BUDGET (Including Packages)						
General Fund	83,598,914	96,764,828	96,730,676	113,537,593	-	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
Other Funds	-	154,745	154,745	-	-	-
Federal Funds	917,968	-	-	-	-	-
All Funds	91,149,616	99,549,745	99,515,593	113,882,192	-	-
NONLIMITED BUDGET (Excluding Packages)						
SPECIAL PAYMENTS						
Other Funds	3,000	-	-	-	-	-
TOTAL NONLIMITED BUDGET (Excluding Packages)						
Other Funds	3,000	-	-	-	-	-
NONLIMITED BUDGET (Current Service Level)						
Other Funds	3,000	-	-	-	-	-
NONLIMITED BUDGET (Policy Packages)						
PRIORITY 0						
105 PRIVATE AWARDS FUND SHIFT						
SPECIAL PAYMENTS						
Other Funds	-	-	-	158,459	-	-
TOTAL NONLIMITED BUDGET (Policy Packages)						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Opportunity Grants

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-004-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	158,459	-	-
TOTAL NONLIMITED BUDGET (Including Packages)						
Other Funds	3,000	-	-	158,459	-	-
OPERATING BUDGET						
General Fund	83,598,914	96,764,828	96,730,676	113,537,593	-	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
Other Funds	3,000	154,745	154,745	158,459	-	-
Federal Funds	917,968	-	-	-	-	-
All Funds	91,152,616	99,549,745	99,515,593	114,040,651	-	-
TOTAL BUDGET						
General Fund	83,598,914	96,764,828	96,730,676	113,537,593	-	-
Lottery Funds	6,632,734	2,630,172	2,630,172	344,599	-	-
Other Funds	3,000	154,745	154,745	158,459	-	-
Federal Funds	917,968	-	-	-	-	-
All Funds	91,152,616	99,549,745	99,515,593	114,040,651	-	-

Oregon Student Access Commission



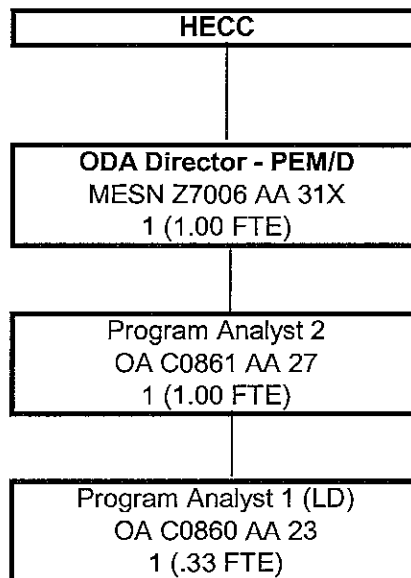
Office of Degree Authorization Program Unit

2013-2015

Governor's Balanced Budget

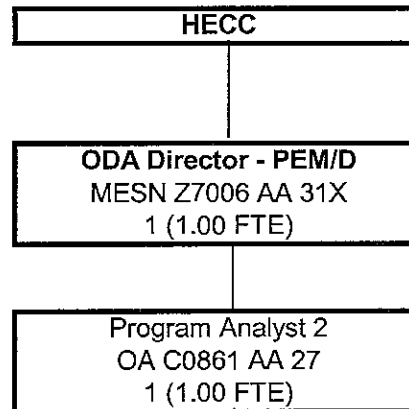
Oregon Student Access Commission
3 Positions (2.33 FTE)
2011-2013 Legislatively Approved Budget

Office of Degree Authorization



Oregon Student Access Commission
2 Positions (2.00 FTE)
2013-2015 Governor's Balanced Budget

Office of Degree Authorization



BUDGET NARRATIVE

Office of Degree Authorization

PROGRAM UNIT NARRATIVE

The Office of Degree Authorization (ODA) is a statutory office that administers multi-segmental regulations and services fulfilling a statutory mission “to provide for the protection of the citizens of Oregon and their postsecondary schools by ensuring the quality of higher education and preserving the integrity of an academic degree as a public credential.”

ODA has three principal functions:

- Evaluate and approve proposals for the establishment of new degree and programs in Oregon and conduct regular reviews of authorized programs.
- Protect Oregonians and Oregon employers from the use of bogus “mail order” degrees and similar substandard credentials from degree mills (also known as “diploma mills”).
- Prevent unnecessary use of public funds to establish post-secondary programs that are already provided by other institutions and mediate disputes regarding new programs among higher education sectors.

These functions are carried out by a staff consisting of a full-time administrator and a full-time program reviewer. Contracted reviewers are used occasionally, mainly for highly technical programs.

In the 2011 Legislative Session of the Oregon Legislature, Senate Bill 242 was adopted. Among other changes to the Oregon Revised Statutes, Senate Bill 242 created the Higher Education Coordinating Commission (HECC) and transferred the operations of the Office of Degree Authorization (ODA) from the Oregon Student Access Commission (OSAC) to HECC. These changes were effective July 1, 2012. A Policy Package has been created to transfer ODA’s budgetary authority from OSAC to HECC to complete the transfer.

PROGRAM REVIEW ACTIVITIES

Institutions of the Oregon University System, Oregon-based community colleges, and Oregon-based regionally accredited institutions that have operated for at least five years under the same ownership (such as Willamette, Linfield, and Northwest Christian University) are authorized by statute to operate in Oregon without ODA oversight, except when involved in adverse impact situations.

ODA currently authorizes 83 colleges to offer courses for credit in Oregon. All of these pay a fee to ODA as part of the review and approval process. Of these, 31 are institutions offering complete degree programs. The other 52 schools offer external degree programs or courses (often clinical training placements) without necessarily operating a facility in the state. In addition, six schools have applied for and received religious exemption, which requires meeting certain basic standards set in statute but does not involve a complete state review or approval.

BUDGET NARRATIVE

Office of Degree Authorization

The ODA review consists of a comprehensive evaluation of the institution's operations in Oregon, focusing on fiscal stability, financial policies and practices, faculty qualifications, award of credit, admissions standards, and program content. Approved colleges are reviewed every 2, 3, or 4 years, depending primarily on the institution's stability, faculty and leadership turnover and student performance. Three years is a standard review cycle.

“DEGREE MILL” WORK

ODA also investigates bogus “degree mills” and determines whether legal action is necessary to protect Oregonians from fraud and deception caused by the sale or use of substandard degrees. Any necessary legal action in criminal cases is taken by the Attorney General or the local District Attorney. The Commission was authorized by the legislature in 2001 to issue civil penalties for violations, but subsequent legislation requiring the use of state hearing officers, for which the agency has no funding, has precluded any such enforcement action.

Oregon does not usually have operational degree mills because of the strict state laws that the Legislature passed to protect Oregonians from fraud. The principal problem that ODA deals with is the use in Oregon of bogus degrees acquired elsewhere, by mail or, increasingly, via the Internet. Some states do not have strong statutes and degree mills are common there, advertising via newspaper ads and the internet. Many bogus degrees now originate offshore. Questionable degrees are called to ODA's attention by employers, private citizens, state licensing boards, and other entities. ODA determines whether the degrees in question can be used legally in Oregon and communicates with degree holders regarding any such determination.

ADVERSE IMPACT ACTIVITIES

ODA is charged by the Legislature with ensuring that public funds are not used to start new postsecondary educational activities when existing programs meet the current need. This policy is intended to avoid undue duplication of college programs, save public money, and avoid adverse impacts on existing programs that could lose students to a new program.

This process is generally called the “adverse impact” process and is conducted in cooperation with the Oregon University System, Oregon Career Colleges Association, Oregon Independent Colleges Association, and the Oregon Department of Education's Office of Professional-Technical Education, which have jointly developed procedures to determine whether any adverse impact issues will arise from new program proposals.

ODA's role in the adverse impact process is primarily one of mediating and facilitating discussions. In the unlikely event that the institutions involved cannot come to an agreement regarding new program proposals, ODA recommends a decision to the Student Access Commission, which decides the issue. ODA currently receives no funding dedicated to adverse impact cases because current procedures have worked well enough to preclude active cases. Two or three cases arise in an average year; most are resolved informally.

BUDGET NARRATIVE

Office of Degree Authorization

WEBSITE AND RELATED RESOURCES

The office has created an internet website on degree mills and accreditation issues that is widely considered the best in the U.S. This has improved ODA efficiency by permitting referral of many inquiries to our website instead of assembling and mailing large quantities of material.

The website also serves as a place to post information about well-known diploma mills, as a warning to Oregonians who might otherwise be duped and lose money buying a worthless degree. This consumer protection aspect of the site has been used as a model by other jurisdictions. The website is currently limited to information about degree mills and related issues. It is used by many Oregon companies and private individuals.

The ODA website and related resources have been used by the FBI, U.S. Secret Service, United States Senate, Federal Trade Commission, U.S. Department of Education, many accrediting bodies, the CBS Evening News, and many other interested parties as the basis for investigations and research related to diploma mills. Our list of unaccredited schools was used as the starting point for an investigation by the U.S. Government Accountability Office of fake degree use in the federal government, which resulted in changes to federal employment policy.

ODA's web and staff resources are also used by many public and private entities within Oregon. We regularly conduct degree evaluations and enforcement action with agencies such as the Oregon Board of Nursing, the Teacher Standards and Practices Commission, the Board of Naturopathic Examiners, and other public agencies.

Legislative Concept 595. This proposal would merge ODA with the private career schools unit of the Oregon Department of Education

BUDGET NARRATIVE

Office of Degree Authorization

010 NON-PICS PERSONAL SERVICES / VACANCY FACTOR

PACKAGE DESCRIPTION

This package includes adjustments for mass transit due to adjustments in the salary plan, as well as the standard 2.4 percent inflationary increase for differential costs. It also includes adjustments to vacancy savings and costs for the PERS Pension Obligation Bond repayment.

021 PHASE-IN

PACKAGE DESCRIPTION

This package phases in \$11,533 Other Funds for State Government Service Charges.

031 STANDARD INFLATION

PACKAGE DESCRIPTION

This package increases Services and Supplies by the standard 2.4 percent inflation. Uniform rent is increased by 5.1 percent. The hourly rate for Attorney General costs is increased by 14.9 percent. This package also adjusts costs for changes in the State Government Service Charges.

BUDGET NARRATIVE

Office of Degree Authorization

092 PERS TAXATION POLICY

PACKAGE DESCRIPTION

This package supports a policy change to limit tax relief calculations to PERS retirees that are Oregon residents. Non-resident retirees will no longer receive the tax relief benefit. The policy change saves approximately 40 basis points on the PERS employer rate. Anticipated savings are \$8,930 General Fund, and \$4,521 Other Funds.

093 OTHER PERS ADJUSTMENTS

PACKAGE DESCRIPTION

This package supports policy changes that reduce the PERS employer rate by approximately 320 basis points. Anticipated savings are \$71,355 General Fund, and \$36,123 Other Funds

BUDGET NARRATIVE

Office of Degree Authorization

400 TRANSFER TO DEPARTMENT OF POST-SECONDARY EDUCATION

PACKAGE DESCRIPTION

This package shifts Office of Degree Authorization within the Oregon Student Access Commission to the Department of Post-Secondary Education.

BUDGET NARRATIVE

Office of Degree Authorization

401 TRANSFER ODA FROM OSAC TO AGY523 HECC: (\$532,164)—(2.0) FTE

PURPOSE

In the 2011 Legislative Session of the Oregon Legislature, Senate Bill 242 was adopted. Among other changes to the Oregon Revised Statutes, Senate Bill 242 created the Higher Education Coordinating Commission (HECC) and transferred the operations of the Office of Degree Authorization (ODA) from the Oregon Student Access Commission (OSAC) to HECC. These changes were effective July 1, 2012. Policy Package 401 transfers ODA budget authority from OSAC to HECC to complete the transaction.

HOW ACHIEVED

This policy package reduces the ODA budget within OSAC by \$532,164. OSAC total FTE are reduced by 2.0 and positions are reduced by 2. An offsetting package will be produced separately in the HECC budget.

STAFFING IMPACT

There are no staffing impacts. Budgetary authority for the effected staff will be reduced in OSAC through this package. An offsetting package moving staff into HECC will be produced separately in the HECC budget.

QUANTIFYING RESULTS

None

REVENUE SOURCES

None. ODA is self-supporting through fees, and the revenue authority will follow the expenditure authority.

GOVERNOR'S BALANCED BUDGET UPDATE

This package was not approved. ODA's transfer to the Higher Education Coordinating Commission, to be located in the Department of Post-Secondary Education, is accomplished in Package 400, the statewide package for transfers to DPSE.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Office of Degree Authorization
 Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(428)	-	-	-	-	-	(428)
Total Revenues	(\$428)	-	-	-	-	-	(\$428)
Personal Services							
Temporary Appointments	36	-	7	-	-	-	43
Pension Obligation Bond	(3,719)	-	5,264	-	-	-	1,545
Social Security Taxes	3	-	1	-	-	-	4
Mass Transit Tax	(140)	-	136	-	-	-	(4)
Vacancy Savings	3,392	-	2,031	-	-	-	5,423
Total Personal Services	(\$428)	-	\$7,439	-	-	-	\$7,011
Total Expenditures							
Total Expenditures	(428)	-	7,439	-	-	-	7,011
Total Expenditures	(\$428)	-	\$7,439	-	-	-	\$7,011
Ending Balance							
Ending Balance	-	-	(7,439)	-	-	-	(7,439)
Total Ending Balance	-	-	(\$7,439)	-	-	-	(\$7,439)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 021 - Phase-in

Cross Reference Name: Office of Degree Authorization
Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
State Gov. Service Charges	-	-	11,533	-	-	-	11,533
Total Services & Supplies	-	-	\$11,533	-	-	-	\$11,533
Total Expenditures							
Total Expenditures	-	-	11,533	-	-	-	11,533
Total Expenditures	-	-	\$11,533	-	-	-	\$11,533
Ending Balance							
Ending Balance	-	-	(11,533)	-	-	-	(11,533)
Total Ending Balance	-	-	(\$11,533)	-	-	-	(\$11,533)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 031 - Standard Inflation

Cross Reference Name: Office of Degree Authorization
Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	-	-	70	-	-	-	70
Out of State Travel	-	-	68	-	-	-	68
Office Expenses	-	-	120	-	-	-	120
Telecommunications	-	-	67	-	-	-	67
State Gov. Service Charges	-	-	(2,723)	-	-	-	(2,723)
Data Processing	-	-	4	-	-	-	4
Professional Services	-	-	43	-	-	-	43
Attorney General	-	-	5,173	-	-	-	5,173
Dues and Subscriptions	-	-	51	-	-	-	51
Facilities Rental and Taxes	-	-	1,390	-	-	-	1,390
Other Services and Supplies	-	-	38	-	-	-	38
Total Services & Supplies	-	-	\$4,301	-	-	-	\$4,301
Total Expenditures							
Total Expenditures	-	-	4,301	-	-	-	4,301
Total Expenditures	-	-	\$4,301	-	-	-	\$4,301
Ending Balance							
Ending Balance	-	-	(4,301)	-	-	-	(4,301)
Total Ending Balance	-	-	(\$4,301)	-	-	-	(\$4,301)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 092 - PERS Taxation Policy

Cross Reference Name: Office of Degree Authorization
Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(294)	-	-	-	-	-	(294)
Total Revenues	(\$294)	-	-	-	-	-	(\$294)
Personal Services							
PERS Policy Adjustment	(294)	-	(779)	-	-	-	(1,073)
Total Personal Services	(\$294)	-	(\$779)	-	-	-	(\$1,073)
Total Expenditures							
Total Expenditures	(294)	-	(779)	-	-	-	(1,073)
Total Expenditures	(\$294)	-	(\$779)	-	-	-	(\$1,073)
Ending Balance							
Ending Balance	-	-	779	-	-	-	779
Total Ending Balance	-	-	\$779	-	-	-	\$779

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 093 - Other PERS Adjustments

Cross Reference Name: Office of Degree Authorization
 Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(2,351)	-	-	-	-	-	(2,351)
Total Revenues	(\$2,351)	-	-	-	-	-	(\$2,351)
Personal Services							
PERS Policy Adjustment	(2,351)	-	(6,228)	-	-	-	(8,579)
Total Personal Services	(\$2,351)	-	(\$6,228)	-	-	-	(\$8,579)
Total Expenditures							
Total Expenditures	(2,351)	-	(6,228)	-	-	-	(8,579)
Total Expenditures	(\$2,351)	-	(\$6,228)	-	-	-	(\$8,579)
Ending Balance							
Ending Balance	-	-	6,228	-	-	-	6,228
Total Ending Balance	-	-	\$6,228	-	-	-	\$6,228

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Office of Degree Authorization
Cross Reference Number: 57500-006-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	(335,078)	-	-	-	(335,078)
Total Beginning Balance	-	-	(\$335,078)	-	-	-	(\$335,078)
Revenues							
General Fund Appropriation	(113,929)	-	-	-	-	-	(113,929)
Charges for Services	-	-	(315,000)	-	-	-	(315,000)
Other Revenues	-	-	(1,650)	-	-	-	(1,650)
Total Revenues	(\$113,929)	-	(\$316,650)	-	-	-	(\$430,579)
Personal Services							
Class/Unclass Sal. and Per Diem	(73,471)	-	(194,633)	-	-	-	(268,104)
Temporary Appointments	(1,534)	-	(281)	-	-	-	(1,815)
Empl. Rel. Bd. Assessments	(22)	-	(58)	-	-	-	(80)
Public Employees' Retire Cont	(14,011)	-	(37,116)	-	-	-	(51,127)
Pension Obligation Bond	(4,538)	-	(12,023)	-	-	-	(16,561)
Social Security Taxes	(5,738)	-	(14,910)	-	-	-	(20,648)
Worker's Comp. Assess. (WCD)	(32)	-	(86)	-	-	-	(118)
Mass Transit Tax	(441)	-	(1,168)	-	-	-	(1,609)
Flexible Benefits	(16,787)	-	(44,269)	-	-	-	(61,056)
PERS Policy Adjustment	2,645	-	7,007	-	-	-	9,652
Total Personal Services	(\$113,929)	-	(\$297,537)	-	-	-	(\$411,466)
Services & Supplies							
Instate Travel	-	-	(2,991)	-	-	-	(2,991)

Agency Request
2013-15 Biennium

Governor's Budget
Page _____

Legislatively Adopted
Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Office of Degree Authorization
 Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Out of State Travel	-	-	(2,911)	-	-	-	(2,911)
Office Expenses	-	-	(5,131)	-	-	-	(5,131)
Telecommunications	-	-	(2,872)	-	-	-	(2,872)
State Gov. Service Charges	-	-	(25,376)	-	-	-	(25,376)
Data Processing	-	-	(179)	-	-	-	(179)
Professional Services	-	-	(1,567)	-	-	-	(1,567)
Attorney General	-	-	(39,889)	-	-	-	(39,889)
Dues and Subscriptions	-	-	(2,168)	-	-	-	(2,168)
Facilities Rental and Taxes	-	-	(24,556)	-	-	-	(24,556)
Other Services and Supplies	-	-	(1,636)	-	-	-	(1,636)
Total Services & Supplies	-	-	(\$109,276)	-	-	-	(\$109,276)
Total Expenditures							
Total Expenditures	(113,929)	-	(406,813)	-	-	-	(520,742)
Total Expenditures	(\$113,929)	-	(\$406,813)	-	-	-	(\$520,742)
Ending Balance							
Ending Balance	-	-	(244,915)	-	-	-	(244,915)
Total Ending Balance	-	-	(\$244,915)	-	-	-	(\$244,915)
Total Positions							
Total Positions	-	-	-	-	-	-	(2)
Total Positions	-	-	-	-	-	-	(2)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Student Access Comm, Oregon
 Pkg: 400 - Transfer to Dept of Post-Sec Ed

Cross Reference Name: Office of Degree Authorization
 Cross Reference Number: 57500-006-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							(2.00)
Total FTE	-	-	-	-	-	-	(2.00)

02/06/13 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:006-00-00 Office of Degree Authorization

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM
 PACKAGE: 400 - Transfer to Dept of Post-Sec E

2013-15
 PICS SYSTEM: BUDGET PREPARATION
 PAGE
 PROD FILE

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE	
1200000 OA C0861 AA	PROGRAM ANALYST 2	1-	1.00-	24.00-	09	5,604.00		134,496- 66,564-			134,496- 66,564-	
7000000 MESNZ7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1-	1.00-	24.00-	04	5,567.00	73,471- 36,473-	60,137- 29,854-			133,608- 66,327-	
TOTAL PICS SALARY							73,471-	194,633-			268,104-	
TOTAL PICS OPE							36,473-	96,418-			132,891-	
TOTAL PICS PERSONAL SERVICES =							2-	2.00-	48.00-	109,944-	291,051-	400,995-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Student Access Comm, Oregon
2013-15 Biennium

Agency Number: 57500
Cross Reference Number: 57500-006-00-00-00000

Source	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds						
Charges for Services	406,841	198,908	198,908	-	-	-
Interest Income	1,101	576	576	-	-	-
Other Revenues	-	1,650	1,650	-	-	-
Transfer Out - Intrafund	(48,500)	-	-	-	-	-
Transfer to Agy-Res Equity	-	-	-	(335,078)	-	-
Total Other Funds	\$359,442	\$201,134	\$201,134	(\$335,078)	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Source	Fund	ORBITS Revenue Acct	2009-2011 Actual	2011-13 Legislatively Adopted	2011-13 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Charges for Service	OF	0410	\$406,841	\$198,908		\$0	\$315,000	
Interest Income	OF	0605	1,101	576		0		
Other Revenues	OF	0975	0	1,650		0	1,650	
Transfer Out – Interfund	OF	2010	-48,500	0		0		
Transfer to Agency-Res Equity	OF	2030	<u>0</u>	<u>0</u>		<u>-335,078</u>	<u>0</u>	
TOTALS	OF		\$359,442	\$201,134		-\$335,078	\$316,650	

Agency Request

Governor's Recommended

Legislatively Adopted

Budget Page

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office of Degree Authorization

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-006-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
LIMITED BUDGET (Excluding Packages)						
PERSONAL SERVICES						
General Fund	210,149	127,622	127,622	117,488	117,002	-
Other Funds	91,121	245,228	245,228	298,391	297,105	-
All Funds	301,270	372,850	372,850	415,879	414,107	-
SERVICES & SUPPLIES						
General Fund	61,837	-	-	-	-	-
Other Funds	157,756	93,442	93,442	93,442	93,442	-
All Funds	219,593	93,442	93,442	93,442	93,442	-
CAPITAL OUTLAY						
General Fund	93	-	-	-	-	-
Other Funds	1,085	-	-	-	-	-
All Funds	1,178	-	-	-	-	-
TOTAL LIMITED BUDGET (Excluding Packages)						
General Fund	272,079	127,622	127,622	117,488	117,002	-
Other Funds	249,962	338,670	338,670	391,833	390,547	-
All Funds	522,041	466,292	466,292	509,321	507,549	-
AUTHORIZED POSITIONS	2	2	2	2	2	-
AUTHORIZED FTE	2.00	2.00	2.00	2.00	2.00	-
LIMITED BUDGET (Essential Packages)						
010 NON-PICS PSNL SVC / VACANCY FACTOR						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office of Degree Authorization

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-006-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
PERSONAL SERVICES						
General Fund	-	-	-	(428)	(428)	-
Other Funds	-	-	-	7,439	7,439	-
All Funds	-	-	-	7,011	7,011	-
021 PHASE-IN						
SERVICES & SUPPLIES						
Other Funds	-	-	-	11,533	11,533	-
031 STANDARD INFLATION						
SERVICES & SUPPLIES						
Other Funds	-	-	-	4,301	4,301	-
TOTAL LIMITED BUDGET (Essential Packages)						
General Fund	-	-	-	(428)	(428)	-
Other Funds	-	-	-	23,273	23,273	-
All Funds	-	-	-	22,845	22,845	-
LIMITED BUDGET (Current Service Level)						
General Fund	272,079	127,622	127,622	117,060	116,574	-
Other Funds	249,962	338,670	338,670	415,106	413,820	-
All Funds	522,041	466,292	466,292	532,166	530,394	-
AUTHORIZED POSITIONS	2	2	2	2	2	-
AUTHORIZED FTE	2.00	2.00	2.00	2.00	2.00	-
LIMITED BUDGET (Policy Packages)						

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office of Degree Authorization

Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-006-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
-------------	-----------------	----------------------------	-----------------------------	-------------------------------	---------------------------	----------------------------

PRIORITY 0

092 PERS TAXATION POLICY

PERSONAL SERVICES

General Fund	-	-	-	-	(294)	-
Other Funds	-	-	-	-	(779)	-
All Funds	-	-	-	-	(1,073)	-

093 OTHER PERS ADJUSTMENTS

PERSONAL SERVICES

General Fund	-	-	-	-	(2,351)	-
Other Funds	-	-	-	-	(6,228)	-
All Funds	-	-	-	-	(8,579)	-

400 TRANSFER TO DEPT OF POST-SEC ED

PERSONAL SERVICES

General Fund	-	-	-	-	(113,929)	-
Other Funds	-	-	-	-	(297,537)	-
All Funds	-	-	-	-	(411,466)	-

SERVICES & SUPPLIES

Other Funds	-	-	-	-	(109,276)	-
-------------	---	---	---	---	-----------	---

AUTHORIZED POSITIONS

	-	-	-	-	(2)	-
--	---	---	---	---	-----	---

AUTHORIZED FTE

	-	-	-	-	(2.00)	-
--	---	---	---	---	--------	---

401 TRANSFER ODA FROM OSAC TO AGY523 HECC

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
PERSONAL SERVICES						
General Fund	-	-	-	(117,060)	-	-
Other Funds	-	-	-	(305,830)	-	-
All Funds	-	-	-	(422,890)	-	-
SERVICES & SUPPLIES						
Other Funds	-	-	-	(109,276)	-	-
AUTHORIZED POSITIONS						
AUTHORIZED FTE	-	-	-	(2.00)	-	-
TOTAL LIMITED BUDGET (Policy Packages)						
General Fund	-	-	-	(117,060)	(116,574)	-
Other Funds	-	-	-	(415,106)	(413,820)	-
All Funds	-	-	-	(532,166)	(530,394)	-
AUTHORIZED POSITIONS						
AUTHORIZED FTE	-	-	-	(2.00)	(2.00)	-
TOTAL LIMITED BUDGET (Including Packages)						
General Fund	272,079	127,622	127,622	-	-	-
Other Funds	249,962	338,670	338,670	-	-	-
All Funds	522,041	466,292	466,292	-	-	-
AUTHORIZED POSITIONS						
AUTHORIZED FTE	2	2	2	-	-	-
OPERATING BUDGET						
AUTHORIZED FTE	2.00	2.00	2.00	-	-	-

Program Unit Appropriated Fund Group and Category Summary
 2013-15 Biennium
 Office of Degree Authorization

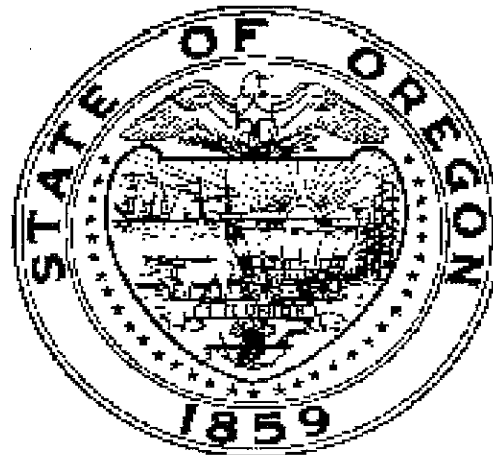
Version: Y - 01 - Governor's Budget
 Cross Reference Number: 57500-006-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	272,079	127,622	127,622	-	-	-
Other Funds	249,962	338,670	338,670	-	-	-
All Funds	522,041	466,292	466,292	-	-	-
AUTHORIZED POSITIONS	2	2	2	-	-	-
AUTHORIZED FTE	2.00	2.00	2.00	-	-	-
TOTAL BUDGET						
General Fund	272,079	127,622	127,622	-	-	-
Other Funds	249,962	338,670	338,670	-	-	-
All Funds	522,041	466,292	466,292	-	-	-
AUTHORIZED POSITIONS	2	2	2	-	-	-
AUTHORIZED FTE	2.00	2.00	2.00	-	-	-

BUDGET NARRATIVE

THIS PAGE INTENTIONALLY LEFT BLANK

Oregon Student Access Commission



Capital Budget

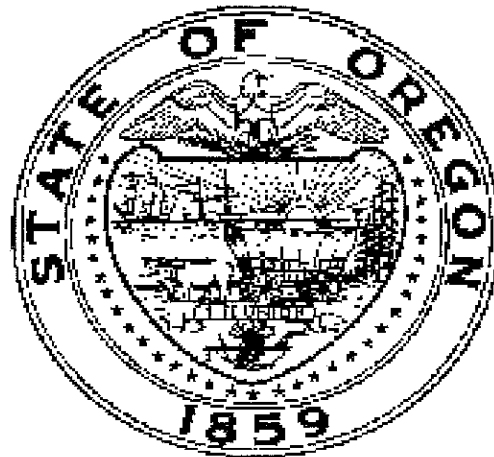
2013-2015

Governor's Balanced Budget

BUDGET NARRATIVE CAPITAL BUDGETING

**THE OREGON STUDENT ACCESS COMMISSION HAS NO CAPITAL
BUDGETING/CONSTRUCTIONS PLANSFOR THE 2013-2015 BIENNIUM**

Oregon Student Access Commission



Special Reports

2013-2015

Governor's Balanced Budget

INFORMATION TECHNOLOGY PROJECTS IN 2013-15

(THAT EQUAL OR EXCEED \$150,000)

Agency Name:	OREGON STUDENT ACCESS COMMISSION						
Project Name:	GRANT/SCHOLARSHIP/FINANCIAL TRACKING DATABASE SYSTEM						
Mandated Project?	<input type="checkbox"/> Yes		By: Legislature, Federal Gov, Other (identify it)				
	<input checked="" type="checkbox"/> No						
Budget?	<input type="checkbox"/> Base		Which agency or state plans or goals does it align with and/or support?				
	<input checked="" type="checkbox"/> POP						
Project Purpose	<input type="checkbox"/> Routine Lifecycle Replacement		<input checked="" type="checkbox"/> Upgrade/Enhance Existing System		<input type="checkbox"/> New System		
Project Status	<input type="checkbox"/> Concept Stage		<input checked="" type="checkbox"/> Planning Stage		<input type="checkbox"/> Ready to Implement		<input type="checkbox"/> Continuation of Existing Project
SDC Involvement	<input checked="" type="checkbox"/> None		<input type="checkbox"/> Minor		<input type="checkbox"/> Active		<input type="checkbox"/> Participating Partner
Estimate SDC Costs	\$0.00		<input type="checkbox"/> Preliminary Estimate		<input checked="" type="checkbox"/> Project Design Estimate		
<p>Project Description: Purchase and development of a replacement Financial Aid Management System. OSAC plans to work with a vendor to purchase an existing software solution and have it tailored to the unique needs of our agency. We are planning for a 10 year minimum life expectancy out of the software and services. The annual fee to the vendor is expected to be between 10% and 25% of purchase cost. \$25,000 - \$100,000 per year for the 10 years.</p>							
Cost Summary							
Total estimated cost by fund (13-15):	General Fund	Lottery Funds	Other Funds	Non-Limited	Federal Funds	Non-Limited	Total Funds
	\$250,000 – \$500,000	\$	\$	\$	\$	\$	\$250,000 – \$500,000
Total estimated cost by fund (all biennia):	\$500,000 – \$1,500,000	\$	\$	\$	\$	\$	\$500,000 – \$1,500,000
Estimated Cost by category (13-15):	Personal Services		Services & Supplies		Capital Outlay		Special Payments
	\$		\$		\$250,000 – \$500,000		\$
Estimated Cost by category (all biennia):	\$		\$500,000 – \$1,500,000		\$		\$
						Positions:	
						Internal	
Expected Start Date: July 1 st 2013						Contractor	
Expected Completion Date: June 31 st 2015						FTE:	

_____ Agency Request

_____ Governor's Recommended

_____ Legislatively Adopted

Budget Page _____

STUDENT ACCESS COMMISSION, OREGON

Annual Performance Progress Report (APPR) for Fiscal Year (2011-2012)

Original Submission Date: 2012

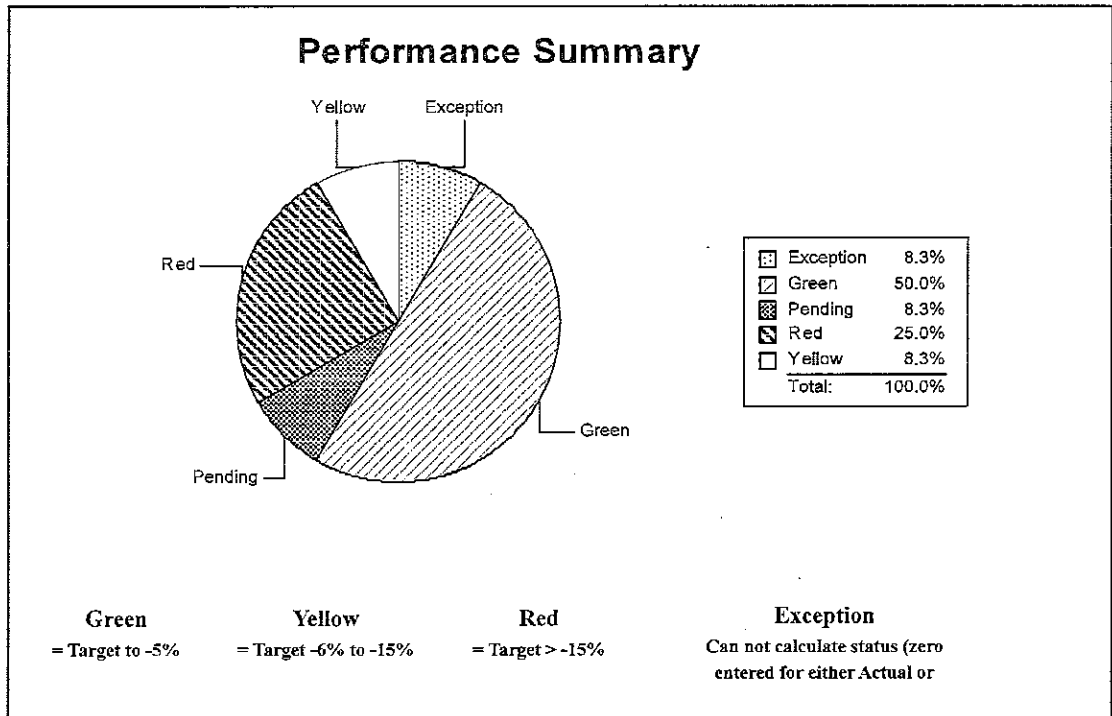
Finalize Date:

2011-2012 KPM #	2011-2012 Approved Key Performance Measures (KPMs)
2	Time to complete a degree program review.
3	Ratio of administrative dollars to private and public Scholarship dollars awarded to students.
5 a	Percentage of new program proposals requiring ODA involvement – New program application denial rate.
5 b	Total program applications processed by ODA.
8	Persistence rates over 4 years for students at 4-year institutions who are eligible and awarded an OOG.
9	Completion rates (graduated within 6 years) for students at 4-year institutions who are eligible and awarded an OOG.
10	Completion rates (graduated within 3 years) for students at community colleges who are eligible and awarded an OOG.
12	Percentage of students of color served by OSAC programs (i.e., disaggregate measures to track race/ethnicity of beneficiaries of OSAC program services).
14	Percent of total best practices met by the Board of Commissioners.
15	Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.
16	Remaining financial need after known grant assistance
17	Impact of Opportunity Grants on enrollment of eligible students.

New Delete	Proposed Key Performance Measures (KPM's) for Biennium 2013-2015
NEW	<p>Title: Determine the college-going culture of Oregon Opportuntiy Grant awardees by measuring the percentage of OOG awardees who enroll in college and utilize OOG funds.</p> <p>Rationale: OSAC's mission is to create a college-going culture. It is important to measure our programs accordingly.</p>
NEW	<p>Title: Determining the college-going culture of ASPIRE students by measuring the percentage of graduating senior ASPIRE participants who enroll in college</p> <p>Rationale: OSAC's mission is college-going culture and it is important to measure our programs accordingly</p>
NEW	<p>Title: Percentage of OOG awardees whose first college choice on the FAFSA was an out-of-state school who attend an Oregon school and utilize OOG funds</p> <p>Rationale: OSAC's mission is college-going culture and it is important to measure our programs accordingly</p>
NEW	<p>Title: Effective and timely communications with OOG awardees</p> <p>Rationale: OSAC wants to make sure students are notified timely of the eligibility for an OOG by measuring the number of days that pass between the date awards are made to the date electronic messages go out to students</p>
NEW	<p>Title: Determining the college-going culture of Foster Youth awarded OOG Measure the percentage of foster youth who are awarded priority OOG and who enroll in college and utilize OOG funds</p> <p>Rationale: OSAC's mission is college-going culture and it is important to measure our programs accordingly</p>
DELETE	<p>Title: Time to complete a degree program review.</p> <p>Rationale: This is KPM is for the Office of Degree Authorization, which moves to the Higher Educatin Coordinating Commission on July 1, 2012.</p>
DELETE	<p>Title: Percentage of new program proposals requiring ODA involvement – New program application denial rate.</p> <p>Rationale: This is KPM is for the Office of Degree Authorization, which moves to the Higher Educatin Coordinating Commission on July 1, 2012.</p>

New Delete	Proposed Key Performance Measures (KPM's) for Biennium 2013-2015	
DELETE	Title:	Total program applications processed by ODA.
	Rationale:	This is KPM is for the Office of Degree Authorization, which moves to the Higher Educatin Coordinating Commission on July 1, 2012.
DELETE	Title:	Persistence rates over 4 years for students at 4-year institutions who are eligible and awarded an OOG.
	Rationale:	OSAC has no control over outcomes for this KPM.
DELETE	Title:	Completion rates (graduated within 6 years) for students at 4-year institutions who are eligible and awarded an OOG.
	Rationale:	OSAC has no control over outcomes for this KPM.
DELETE	Title:	Completion rates (graduated within 3 years) for students at community colleges who are eligible and awarded an OOG.
	Rationale:	OSAC has no control over outcomes for this KPM.
DELETE	Title:	Remaining financial need after known grant assistance
	Rationale:	OSAC has no control over program demand or program funding.
DELETE	Title:	Impact of Opportunity Grants on enrollment of eligible students.
	Rationale:	OSAC has no control over program demand or program funding.

STUDENT ACCESS COMMISSION, OREGON		I. EXECUTIVE SUMMARY	
Agency Mission: To create a college-going culture for all Oregonians by providing access through information, mentoring, and financial support.			
Contact: Susan Degen		Contact Phone: 541-687-7451	
Alternate: Peggy Cooksey		Alternate Phone: 541-687-7443	



1. SCOPE OF REPORT

Agency programs and services addressed by KPMs:

1) The Oregon Opportunity Grant is Oregon's largest state-funded, need-based program for students planning to go to college. The program was established in 1971, and has been revised and expanded many times over the years.. The program's funds for the 2011-13 biennium consists primarily of General Fund with a small amount of funds from a percentage of interest earned on the Lottery-supported Education Stability Fund and expired Individual Education Accounts for

participants in the JOBS Plus program. Nearly 29,000 students received more than \$43 million in Opportunity Grants.

2) The Office of Degree Authorization provides protection for the citizens of Oregon and for Oregon's postsecondary institutions by ensuring the quality of higher education programs and preserving the integrity of an academic degree as a public credential. ODA has moved to the Higher Education Coordinating Commission, effective July 1, 2012, so KPMs will only be available for the first year of the 2011-13 biennium.

3) Scholarship and Access Programs include more than 450 student assistance programs funded by state, federal, or private sources. OSAC partners with government agencies, large foundations, financial institutions, community organizations, employers, and individual private donors to establish and implement these programs. In 2010-11, more than 3,000 college and university students received over \$15 million through this array of programs.

Several agency programs and services are currently not addressed by key performance measures: 1) ASPIRE (Access to Student assistance Programs in Reach of Everyone) is a mentoring program that helps middle school and high school students access postsecondary education opportunities. In 2011-12, ASPIRE worked in approximately 143 Oregon sites that serve high school students. ASPIRE staff are developing measures to track the outcomes of ASPIRE. The program is already included in the OSAC customer service survey. 2) OSAC enhanced access to training for students and families on how to fill out the Free Application for Federal Student Aid (FAFSA) by providing monthly web-based training in addition to the January statewide College Goal Oregon event.

2. THE OREGON CONTEXT

According to the Oregon Employment Department's report, "Employment Projections by Industry & Occupation 2010-2020," 35 percent of all job openings at the competitive level require a college degree and 91 percent require some postsecondary training. Numerous other groups have established the positive relationship between higher learning and higher-wage jobs, which lead to a higher tax base and increased state resources. As noted in the Oregon Employment Department's January 2012 report, The Value of a Bachelor's Degree, "the overall share of high-wage jobs is larger for occupations requiring a bachelor's degree than for occupations with an associate degree or no postsecondary education as a minimum requirement." Yet data from OUS Institutional Research Services show a decline in OUS enrollment by recent high school graduates, decreasing from a high of 24.1% in 2001-02 to 20.0% in both 2010-11 and 2011-12. The 2007 Legislative Assembly approved a historic overhaul of the Oregon Opportunity Grant (OOG) program, the state's major need-based grant program for postsecondary students. Working with the Oregon University System, private 4-year colleges, and community colleges, OSAC continues to explore ways to expand and increase the effectiveness of the OOG program. This has been especially critical over the last two biennia, as college costs have continued to outpace inflation. Since 2008-09, the first year using the Shared Responsibility methodology, OSAC has seen huge increases in demand because of the economic downturn. That demand continues unabated in the current 2011-13 biennium, but program funding levels have remained static. In response, OSAC implemented cost controls such as reducing award amounts and setting early deadlines in order to accommodate as many students as possible. On another front, OSAC is working to expand the benefits of the ASPIRE program to all sites serving high school students that want to participate. For 2011-13, the Commission set two goals that directly relate to furthering OSAC's mission: 1) increase OOG funding to expand the number of eligible applicants who receive grant funds and increase award amounts to recognize ever-increasing college costs and 2) extend participation in the ASPIRE program to all Oregon high schools and middle schools that seek to participate. Meeting these goals will contribute to an increase in the participation of Oregonians in higher education

programs and the attainment of degrees, as highlighted by Oregon Benchmarks 24, 25 and 26a and b. Whether it is possible to sustain programs and work toward these goals with the limited funding available in the 2011-13 biennium and beyond remains to be seen.

3. PERFORMANCE SUMMARY

For the 2013-15 biennium, OSAC has proposed adding three new KPMs and deleting eight existing KPMs, including three KPMs for the Office of Degree Authorization, which moved to the Higher Education Coordinating Commission in July 2012. Overall, a total of 12 KPMs have been added since the end of the 2005 Legislative Session, but OSAC has limited data for many newer KPMs. As such, it is too early to identify trends or to determine with any certainty the extent to which OSAC is making progress toward its targets.

4. CHALLENGES

OSAC faces challenges uniquely related to its diverse programs and the KPMs for these programs, as noted below:

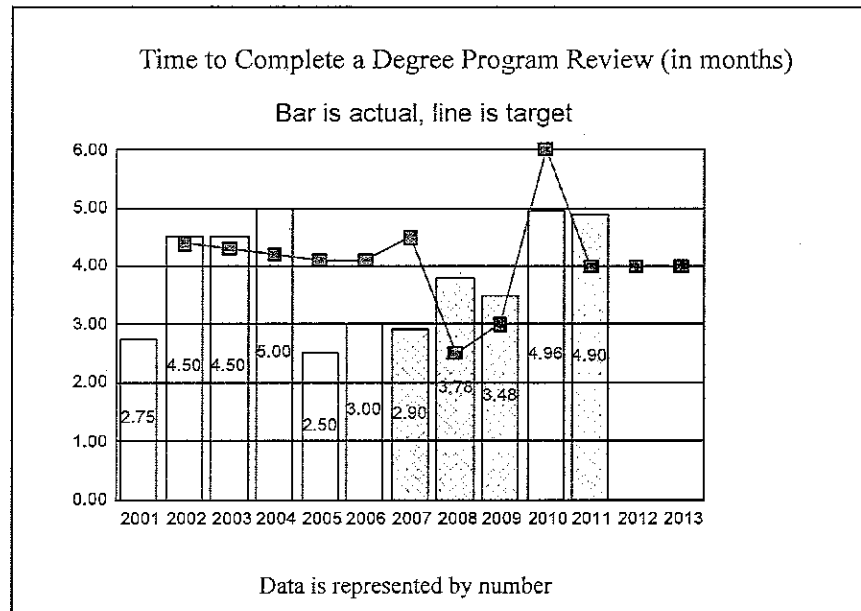
- 1) For most of 2011-12, the Office of Degree Authorization had only one full-time staff member to handle the workload of a normal staff of two. This increased the turnaround of program reviews. The percentage of programs denied is very low. Most institutions with new program proposals that require ODA involvement are able to resolve problems after an exchange of information and avoid denials. (KPMs #2, #5a, #5b,)
- 2) Oregon is unique in providing a successful public/private scholarship program, so finding comparable programs is a challenge. The wider world of higher education philanthropy and charitable organizations may help serve as points of reference. (KPM #3)
- 3) To collect data on student race/ethnicity, program completions, or enrollment for KPMs related to these issues, OSAC must initiate data-sharing agreements with various institutional partners and third parties (at a cost per record, in some cases) and find ways to quantify data received from data exchanges. (KPMs #9, #10, #12, #16, #17)
- 4) Student populations vary by institution type, by dependency status, by income, and even by degree goals. Measurements of student success must accommodate this variety. (KPMs #8, #9, #10)
- 5) Defining OSAC's customers is unique given that we serve thousands of students and yet have little interaction. OSAC staff work most directly with scholarship donors and with financial aid officials on college campuses. Direct contact with students who apply for the Opportunity Grant or for OSAC-administered scholarships is extremely limited. (KPM#15)

5. RESOURCES AND EFFICIENCY

Resources: 2011-13 Budget Summary: General Fund \$99,921,326; Lottery Funds \$2,630,172; Other Funds \$21,457,426; Other Funds Non-Ltd \$0; Federal Funds \$0.

Efficiencies: KPM #3 (Private/Public Scholarship \$\$ per \$1 Administrative) is OSAC's only clear efficiency measure. OSAC has reported on this measure since 2006. OSAC is meeting this challenge with the increased utilization of electronic tools and streamlining processes. Since 2006, scholarship dollars awarded have increased, yet the ratio of dollars awarded to administrative expense has remained fairly constant, indicating OSAC has met the challenge.

KPM #2	Time to complete a degree program review.	1999
Goal	Goal 2: Protect the value of a college degree	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	ODA tracking spreadsheet (contains all needed data)	
Owner	Office of Degree Authorization (ODA), Jennifer Diallo, Interim Administrator, (541) 687-7478	



1. OUR STRATEGY

Review new programs first, develop ways to avoid duplicate reviews.

2. ABOUT THE TARGETS

Targets are based on known arrival dates of renewals, projected arrivals of new programs and available staff resources. Achieving results below the target is good.

3. HOW WE ARE DOING

Despite the significant challenges during this fiscal year (2010-2011) due to understaffing and increased workload, ODA managed to keep the time to review at 4.9 months, which is still within the 4-6 month timeframe allowed. We expect to be within the 4-6 month norm during the period 2011-2013, but due to a shortened review cycle and a high, and continually increasing, number of applications we will need full staffing, as well as temp staff to keep up with online program applications, and contractors to complete these reviews on time.

ODA's work load and scope has changed significantly during this fiscal year, due to changes in federal regulations that now require schools to show state approval for all programs delivered to students in the state, whether on campus or online. While ODA has always been responsible for oversight of out-of-state programs offered to Oregon students, we have not had a review or recordkeeping process. Due to the new federal requirements, quite a large amount of time was spent during this fiscal year in discussions within ODA, with other states, and with the US Dept of Ed to understand the expectations for state oversight and determine the best way to meet our responsibility to provide evidence of approval for federal financial aid purposes. There were more than 300 schools that contacted ODA with inquiries and/or applications for approval to offer online degree programs to Oregon students, and this delayed processing of program reviews.

A staffing shortage occurred with retirement of the ODA Administrator on March 31, 2011.

In general, ODA is stretched beyond its staffing capacity. Even with two full-time staff it will be difficult to handle the increase in work load.

4. HOW WE COMPARE

In 2008, ODA asked other states that conduct a complete review of programs how long it takes them to conduct reviews. Reviews varied somewhat, but most look at the same kinds of issues. Responses follow: Arkansas - 3 to 6 months, sometimes longer California - 3 years (some preliminary actions sooner) Florida - 3 months Georgia - 3 to 4 months Kentucky - 1 to 2 months Minnesota - 6 months Missouri - 6 months New Jersey - 6 to 12 months Ohio - 4 to 5 months South Carolina - 4 to 6 months Texas - 6 to 9 months. Of note, is that those states that conduct program evaluations similar in nature to the ODA review process are generally doing so in a similar timeframe. Minnesota, Missouri, and Ohio would be relatively similar to Oregon in terms of their in-depth review process; all of these report a time to review in the 4-6 month range expected in Oregon.

5. FACTORS AFFECTING RESULTS

The primary variable is that when a school wants to start a completely new program, we give that application priority in order to allow the school to respond quickly to societal needs. The arrival of such a program means that other renewals are held up for a while. This has a negative effect on ODA fee revenues, if the existing programs are held up for very long, as the grace period unnaturally extends the approval period, and delays the next review cycle consequently, pushing the anticipated fee revenue further into the future.

The other main variable is how "clean" the application is - whether the school has problems that are discovered during the review. Recently, we have noticed more issues during reviews of existing programs than in past years. This trend appears to correlate with two things: 1- a concurrent rise in applications for occupationally-oriented Associate's degree programs; and 2- the insertion of online courses taught by another provider in programs offered at an Oregon campus.

6. WHAT NEEDS TO BE DONE

The time to review is not entirely under our control, but is driven largely by problems or issues encountered during the review, and how long it takes the school to respond or to react to ODA requirements to meet the established standards. We cannot realistically reduce the time to review to less than 4 months. Use of contractors engenders additional layers of communication that also require staff time and can delay timely completion of reviews.

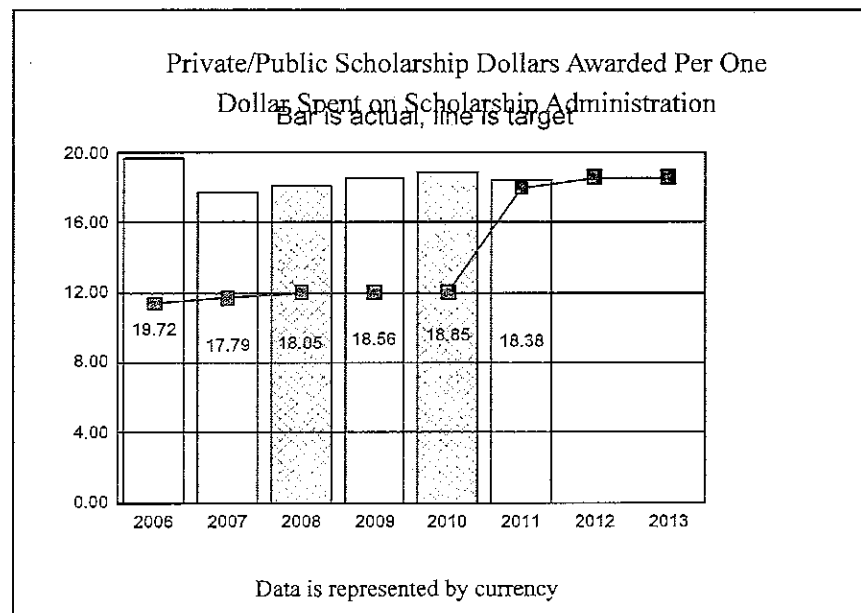
In response to the increased tendency for programs to go "off-course" during the three year renewal cycle that we had used as a standard, ODA has shortened the standard review cycle to two years, to allow for more frequent and consistent evaluation of existing programs. A side benefit of aligning review fee revenues to the biennial budget cycle is increased stability of ODA's fee revenues, which fund our operational expenses, including some staffing.

Some actions taken to increase efficiencies in the review process are:- Revision of forms to reduce redundancy- Development of a web portal application to reduce the redundant data entry inherent in the existing process. We expect this web portal to be fully functional by July 2012, when ODA is scheduled to be moved to the new higher education oversight body.

7. ABOUT THE DATA

ODA applications are currently tracked in a database. Review dates, schedules, and projected revenue data can theoretically be generated from the database. For most reporting, we use the state biennium as our standard framework.

KPM #3	Ratio of administrative dollars to private and public Scholarship dollars awarded to students.	2006
Goal	Goal 1: Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	OSAC database	
Owner	Scholarship and Access Programs, Vic Nunenkamp, Director, (541) 687-7385	



1. OUR STRATEGY

The KPM's goal is to drive an increase efficiency in the processing and awarding of scholarships. This KPM compares scholarship administrative costs (personal services plus services & supplies) from Other Funds to total scholarship dollars disbursed to students. The

rate is calculated by determining the total dollars awarded in scholarship programs and dividing that amount by the total dollars spent in administration. The ratio is lowered as the scholarship dollars increase.

2. ABOUT THE TARGETS

Targets:

The first targets for this measure were set in 2006. The original target was set without benefit of historical data or industry standards. With 6 years of data, we now know that 18 is an appropriate target for which to strive.

3. HOW WE ARE DOING

The ratio declined this year and is closer to the target of 18.

4. HOW WE COMPARE

Community foundations have estimated that administrative costs range from five to twenty percent of the programs (Source: Council on Foundations). OSAC's 2010-11 administrative charge for most programs was calculated at 11% of the amount of the scholarship awarded. (The 11% is not deducted from the scholarship award.)

5. FACTORS AFFECTING RESULTS

Scholarships have grown over the past twenty years even through the recent economic downturn. Although many trusts and endowments were reduced when investment returns diminished, new funds continued to be created by individual philanthropists, community foundations and employers. The bottom line is that while the scholarship dollars remain the same, the number of scholarships has grown and efficiency is reduced.

OSAC continues to recognize process efficiencies through constant improvement of electronic solutions. However, the manual review of transcripts drives up costs and an electronic solution is yet to be found. All scholarship applications are now completed on-line and reviewed as electronic documents. Selection committees are also able to receive electronic applications via a secure web portal. While we have realized efficiencies thanks to electronic processes, the most time consuming manual process is the transcripts and that is yet to be automated.

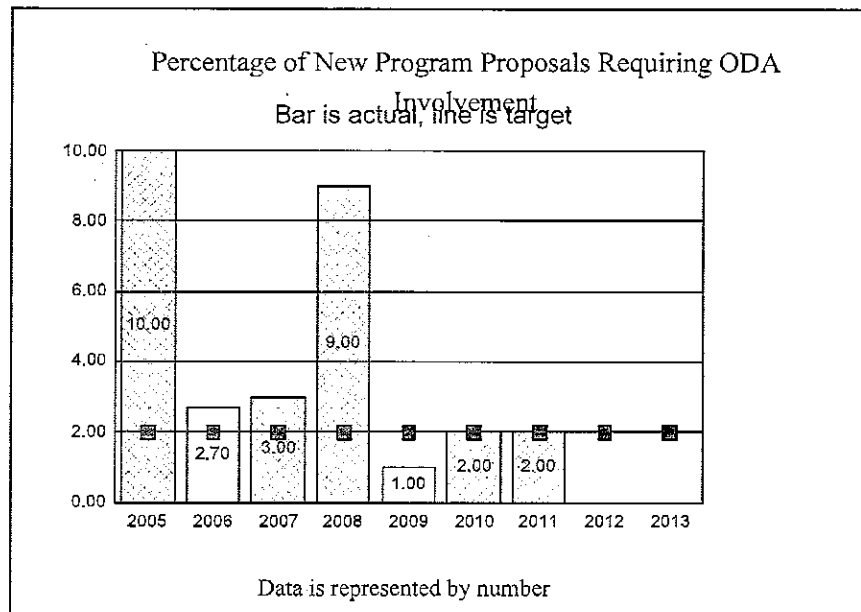
6. WHAT NEEDS TO BE DONE

Improved and increased electronic solutions continue to be a priority. Currently the agency is rewriting the electronic scholarship application resulting in a less complex and more user friendly experience. We anticipate this will increase the number of applicants-an action that is needed if we wish to increase the number of donors and hence the number of scholarships. However, to accommodate this increase, a solution needs to be found concerning the manual review of transcripts. If this review remains manual, it could cripple the agency. Process solutions are being investigated and OSAC hopes to find a solution to this vital process in the coming year.

7. ABOUT THE DATA

Data reported are based on scholarships awarded for a specific academic year. The 2010-11 academic year = 2011 KPM report period.

KPM #5a	Percentage of new program proposals requiring ODA involvement – New program application denial rate.	2007
Goal	Goal 2: Protect the value of a college degree	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	ODA tracking spreadsheet (contains all needed data)	
Owner	Office of Degree Authorization (ODA), Jennifer Diallo, Interim Administrator, (541) 687-7478	



1. OUR STRATEGY

At the suggestion of OSAC's Legislative Analyst, this KPM was split into 5a and 5b in 2007. Part 5a has a permanent 2% goal that is the "percentage of applications for new programs denied by ODA."

2. ABOUT THE TARGETS

The estimated number of degree programs to review for 2011-13 is 232. In addition, there are more than 321 applications for online programs, some of which include placement programs such as student teaching and clinical practicum programs, which require review and verification with the relevant licensing boards. Each degree, external credit, and placement program is reviewed on a two-year cycle, prior to authorization. Targets reflect only known programs for which institutions will apply for approval on an ongoing basis. ODA has no control over the number, origin, and quality of unsolicited applications received in our office. Degree programs are reviewed and approved individually. Some institutions offer several programs, others only a few. A school may apply for approval of 60 degree programs and the next application from another school may be for a single degree program or placement program for an online degree.

3. HOW WE ARE DOING

Degree program approval follows an evaluation of a school's academic and administrative components to ensure that these meet Oregon standards under O.A.R. 583-030-0035. There is almost always an extensive exchange in which ODA staff plays an advisory role to the institution; recommending, in most cases, a course of action or specific actions to meet various standards. There are very few denials, due to the technical assistance inherent in this process and due to the extensive materials a school must submit, as well as the cost of the fees for the review. If a school is denied, it is because they have failed to meet Oregon standards, and not based on performance of ODA staff. It is difficult to ascertain how ODA can improve the percentage of approvals, except by continuing to provide technical assistance on an ongoing basis to substandard schools until they rise to meet the standards established in rule. Unfortunately, doing this would have a negative impact on another KPM, as it would unrealistically extend substandard program reviews beyond a desirable completion timeframe. Our standard practice in the case of a denial is to provide the school with a report of the deficits and a timeframe for re-submission. We have no control over whether schools are able to make the necessary improvements and re-submit. In general, when a school is denied, they do not re-submit for more than a year.

4. HOW WE COMPARE

There are no other states that limit denials to 2% of applications, so there is no basis for comparison. Some states have a more intensive review process, some have less, some rely only on accreditation and do not review at all, and therefore these states do not have as much diversity or local relevance in the range of degree programs offered in that state. Most states have some type of limited review, but few states have the ideal combination of established standards and enforcement capability. Oregon is quite unique in that ODA is both provided with relevant standards and required to ensure compliance. Because of this ODA is seen as the role model in degree authorization for many other states and countries around the world.

5. FACTORS AFFECTING RESULTS

The application of standards necessarily requires that entities either meet the standards (for approval) or be disapproved. Most applicants are willing to work with ODA to meet standards, but a few do not really have the desire to do so. We have no control over this decision, nor can we require a specific time frame for re-submission.

6. WHAT NEEDS TO BE DONE

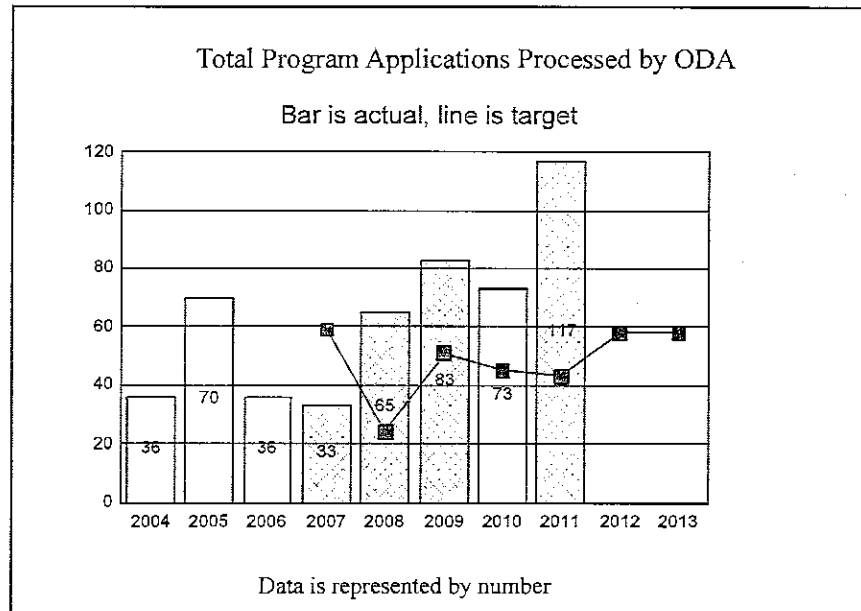
With full staffing and a functional database, we would be in a better position to plan for future reviews and provide technical assistance prior to the submission of an application. We have also instituted a preliminary approval request form, to allow us to identify and counsel schools that are not currently ready to enter the ODA evaluation process. This new step in the approval process allows early identification of schools that may not meet our standards, and allows ODA staff to work with these schools in advance of a review. We hope that it will also serve as a self-evaluation for substandard schools to see the utility of opting out before submitting an application.

As long as applicant schools are responsible and prepared, ODA anticipates no likelihood of long-term problems or issues with meeting this performance measure. In addition, ODA is working on developing a new web portal application process and database that will also serve as a gatekeeper to determine whether a school is ready to submit a program for approval. This application will eliminate some of the redundancy in the current re-application process, and will transfer responsibility for some of the records maintenance to the school's administrative staff, while providing ODA staff with more reliable and current information on an ongoing basis, as well as at the time of review.

7. ABOUT THE DATA

Most data used in program applications is submitted on a 2-year cycle, dependent on the original application date.

KPM #5b	Total program applications processed by ODA.	2007
Goal	Goal 2: Protect the value of a college degree	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	ODA tracking spreadsheet (contains all needed data)	
Owner	Office of Degree Authorization (ODA), Jennifer Diallo, Interim Administrator, (541) 687-7478	



1. OUR STRATEGY

At the suggestion of OSAC's Legislative Analyst, this KPM was split into 5a and 5b in 2007. Part 5b is the number of total program applications received in a year. Goal numbers were first established in 2007 but data from previous years is included in the measure's graph.

2. ABOUT THE TARGETS

ODA estimates it will review 232 degree programs at Oregon campuses during the 2011-13 biennium, and currently has more than 321 applications for approval of a school to offer online programs to Oregon students. While the online programs are not currently individually reviewed, many of the online programs submitted this year include program components that are not exempt from ODA oversight. Programs involving placements for student teaching and clinical practicum experiences, for example, do require review and approval. Existing programs are reviewed every two years, while new programs are reviewed as received. Normally, new programs are given higher priority, but this also depends on other workload considerations and, in some cases, verification with the relevant licensing boards. Targets reflect known programs for which institutions are expected to re-apply for approval on an ongoing basis. The actual number also includes a number of programs that are new to Oregon and have not previously been evaluated by ODA. This number will undoubtedly increase as we have no way to predict how many new schools may open in Oregon or new programs may be proposed at existing campuses. By the same token, we cannot predict program and school closures, which may reduce this number. Degree programs are reviewed individually; some institutions offer a large number and range of programs, and others offer only one or a few degree programs.

3. HOW WE ARE DOING

ODA does not control the number of new applications, so whether we are able to meet a "goal" of a specific number of program reviews is entirely up to the number received in our office.

Overall, total applications were slightly higher in 2009, increasing in 2010 and expected to increase significantly in 2011-12. It is unclear what the goal is intended to be or how we would meet a goal based on a specific number of reviews, when this number is not something we can control. The recent experience of receiving unexpected applications from more than 320 schools in early 2011 makes this eminently obvious.

4. HOW WE COMPARE

See the "Time to Completion" goal for more detail about how the unit's operations compare to those in other states that do comparable work.

5. FACTORS AFFECTING RESULTS

Inability to predict the number of program approval applications we may receive can have serious implications with respect to workload and staffing considerations. We have recently experienced an exponential increase in workload due to the introduction of new federal regulations. The impact of the regulations did have a direct and significant impact on our workflow. The situation was caused by the fact that the new regulations required schools to comply with state laws and rules and to show evidence of this compliance. In most states, this necessitated developing a process to comply with the new requirements. In Oregon, we already had a process, so the impact of the new regulation was that more than 320 schools offering online programs showed up to ask for approval thereby announcing their non-compliance. Because they were already out of compliance and had students placed in worksites all over Oregon, we were compelled to respond to the situation at once, to ensure the protection of students in Oregon vis-à-vis these unapproved programs. Unfortunately, even though the unanticipated increase in our workload was accompanied by an unanticipated increase in fee revenues from these additional applications, we were not approved to hire additional staff to accomplish the additional work. We continue to make progress, but have been unable to keep up with reviews of existing programs in a timely manner due to continuing staffing shortages, turnover, and limited availability of contract evaluators.

Over the past few years, we have noted a trend of schools submitting fewer programs for approval, but with more concentrations. While the cost for review would be less, the time to review remains the same, as the complexity and comparison of several different concentrations can require as much work as reviewing separate degree programs. In response

to this trend, ODA has implemented a preliminary application form to allow a better assessment of the scope of the programs to be reviewed and the appropriate review fees before review is entered into our system. ODA works closely with applicants to process applications in a reasonable amount of time.

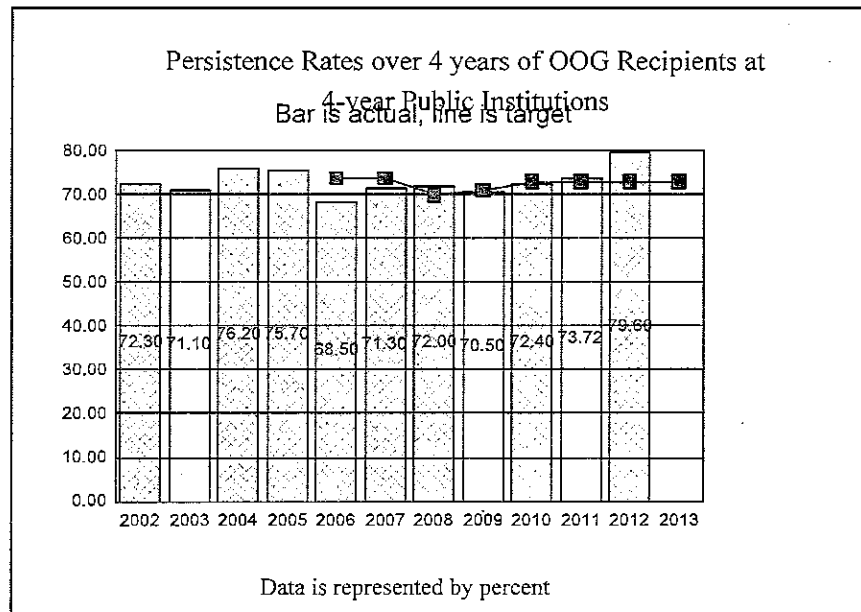
6. WHAT NEEDS TO BE DONE

We continue to work with schools to encourage and assist in the development of new programs and to improve existing programs. We believe that this assistance ensures more program stability.

7. ABOUT THE DATA

Most data used in program applications is collected every two years and stored in electronic files and database records.

KPM #8	Persistence rates over 4 years for students at 4-year institutions who are eligible and awarded an OOG.	2007
Goal	Goal 1: Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	OSAC database of annual FAFSA records received from the U.S. Department of Education	
Owner	Susan Degen, State Grants and Government Affairs Administrator, (541) 687-7451	



I. OUR STRATEGY

OSAC developed this KPM in response to a budget note from the 2003 Legislatively Approved Budget that instructed the Commission, in part, "to develop additional measures to identify the impact of the Opportunity Grant

on recipient's ability to complete degree programs." OSAC began utilizing this KPM in 2005, but initial rate calculations were not accurate and, therefore, are not included in this report. The 2012 performance data looks at 4-year persistence rates for first-year students who enrolled in an eligible 4-year public postsecondary institution in 2008-09, applied for financial aid by filing a Free Application for Federal Student Aid (FAFSA), and received an Oregon Opportunity Grant (OOG) in 2008-09. Performance is measured by the percentage of students in this cohort who continued to file a FAFSA in each subsequent year through 2011-12. Data for students who completed a FAFSA starting in 2008-09 but did not receive an OOG were also studied in order to have a comparison group but are not reported. The 2011-2012 number indicates that 79.6 percent of first-time OOG recipients in 2008-09 continued to apply for aid 4 years in a row, suggesting year-to-year persistence toward degree completion.

2. ABOUT THE TARGETS

The goal is to achieve a 73% persistence rate or higher. In 2008-09, Oregon implemented the Shared Responsibility Model (SRM) for determining OOG eligibility and award amounts and significantly increased program funding. The 2008-09 cohort is the first group of first-time OOG recipients whose awards were made under the SRM methodology. For the first two years after implementation of the SRM methodology, awards were higher than under previous program parameters and more students were eligible for the grant. Persistence rates for this first SRM cohort are higher than those in recent years, but it is too early to determine the impact of later budget reductions and more recent program changes on OOG recipients' persistence rates over time.

3. HOW WE ARE DOING

The 2008-09 cohort of first-time first-year OOG recipients exceeded the goal of 73%. The persistence rate of OOG recipients (79.6%) is significantly higher than those of non-recipients (44.2%). While this initially suggests that receiving the OOG improves persistence towards a degree, less is known about the group of nonrecipients, so comparisons are problematic. Persistence rates of OOG recipients do align favorably with the overall retention rates for full-time students at 4-year postsecondary institutions in Oregon (see below) which is 74%. The analysis is inconclusive on the hypothesis that OOG affects persistence to a degree.

4. HOW WE COMPARE

Federal regulations require Title IV institutions to report data, including retention rates, annually to the U.S. Department of Education's

Integrated Postsecondary Education Data System (IPEDS). Retention rates for 4-year institutions are defined as "the percentage of first-time bachelor's degree-seeking undergraduates from the previous fall who are again enrolled in the current fall." The most recent available retention rates for students attending public 4-year institutions in Oregon is 74% after two years. Persistence rates of 79.6% after four years for Oregon Opportunity Grant recipients compare very favorably with this two-year rate for students at 4-year institutions.

5. FACTORS AFFECTING RESULTS

To detect trends, the assumptions used in administering the OOG must remain the same. However, program parameters have changed annually since 2008-09, so assumptions are not consistent. External factors such as tuition increases, availability of other forms of aid (especially Federal Pell Grants), and changes in Oregon's economy may all affect students' decisions about going to college.

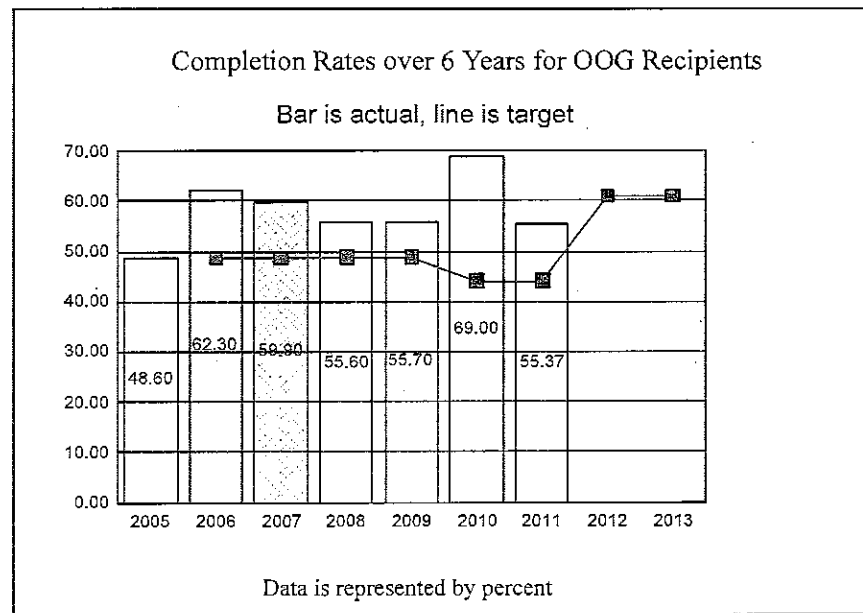
6. WHAT NEEDS TO BE DONE

The Shared Responsibility Model was first implemented in 2008-09, which was also soon after the start of the most recent economic recession. Total FAFSAs filed by potentially OOG-eligible applicants have increased from 130,249 in 2008-09 to 200,517 in 2011-13, an overall increase of 54%. Over this same period, college costs have increased by 5% to 7% per year, while appropriations for Opportunity Grants have declined slightly or remaining level-funded. Oregon Opportunity Grant dollars need to be increased to absorb the impact of increased student demand and increasing tuition.

7. ABOUT THE DATA

The reporting cycle for this data is the Oregon fiscal year, which is the same as the academic year (July to June).

KPM #9	Completion rates (graduated within 6 years) for students at 4-year institutions who are eligible and awarded an OOG.	2007
Goal	Goal 1: Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	OSAC database; National Student Clearinghouse	
Owner	Oregon Opportunity Grant Program, Susan Degen, Administrator, (541) 687-7451	



1. OUR STRATEGY

For each academic year, OSAC identifies a cohort group of first-year, first-time Oregon Opportunity Grant recipients from six years prior to determine if they completed their degree in the current year. OSAC uses an in-house database to randomly select a representative sample of approximately 500 student records from recipient and non-recipient groups for each institutional segment and obtains completion information from the National Student Clearinghouse.

This year's cohort group is first-year students from 2005-06 who completed their programs by 2010-11. The higher the completion percentage, the more grant recipients that are successfully completing their programs of study within 6 years. The flaw in this strategy is that it implies because a student received the OOG one time six years ago, that it has an impact on the student completing his/her degree. The reality is that there is little correlation.

2. ABOUT THE TARGETS

The target is based on comparable data from IPEDS which indicates 44% of four year students complete their degrees in 6 years.

3. HOW WE ARE DOING

In comparison to IPED data, Oregon is performing better than national data. It is possible the increase in the graduation rate for the 2010 cohort year can be attributed to the availability of a fully-funded Opportunity Grant program during the first three years of attendance (2005-06 through 2007-08). Future rates may be affected by the decreases in appropriation and increases in demand due Oregon's poor economic conditions.

4. HOW WE COMPARE

For 4-year institutions, IPEDS defines the graduation rate as the percentage of students in a given entering cohort (group) who graduated within a specified period of time – 6 years for students enrolled full-time at 4-year institutions. The average of the most recent available completion rates for Oregon 4-year institutions is 44% for the 2003-04 cohort (graduated by 2008-09). The same average was reported for the 2005-06 cohort (graduated by 2010-11).

5. FACTORS AFFECTING RESULTS

This KPM does not show the direct effect of the Opportunity Grant on completion rates of grant recipients because there too many variables that affect a student's decision to persist and complete his/her programs – upturns/downturns in Oregon's economy, changing price differentials among schools over time, family crises, changes in federal and institutional aid of various types, changes in Opportunity Grant eligibility criteria and award amounts, ease or difficulty of credit transfer, and so on. The OOG is just one element of many in providing access to higher education. The primary factor that can affect this performance is to have significant dollars available to each student consistently over the 4-6 years of college attendance.

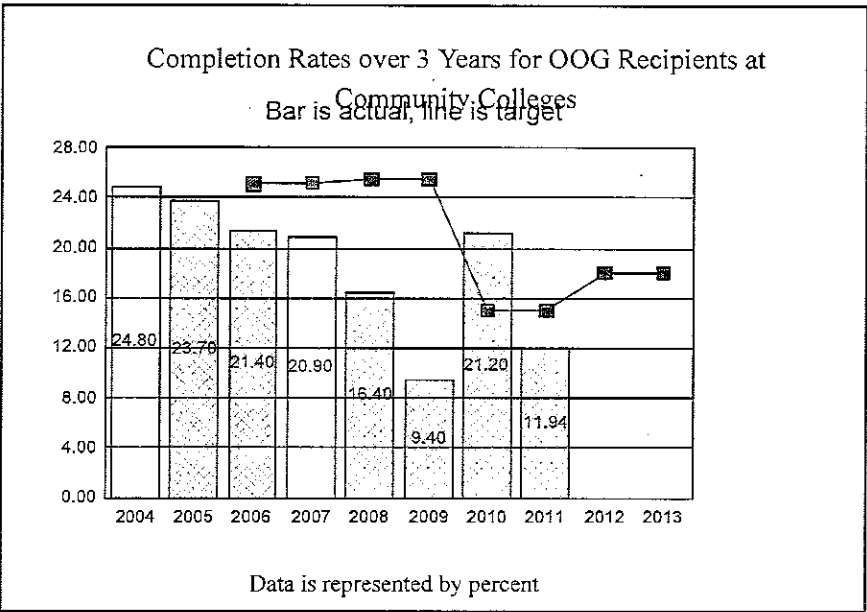
6. WHAT NEEDS TO BE DONE

Until 2008-09, the Opportunity Grant was equal to approximately 11% of a student's average cost of attendance for the previous academic year, and the award was available only to low-income students (i.e., students with annual family incomes of less than \$35,000). Research suggests that award amounts of approximately 15% to 20% of a student's cost may have a more positive effect on an individual student's ability to complete his/her program of student, particularly for low-income students. In theory, increasing award amounts would help more grant recipients complete their programs on time.

7. ABOUT THE DATA

The reporting cycle for this data is the Oregon fiscal year, which is the same as the academic year (July to June).

KPM #10	Completion rates (graduated within 3 years) for students at community colleges who are eligible and awarded an OOG.	2007
Goal	Goal 1: Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	National Student Clearinghouse	
Owner	Oregon Opportunity Grant Program, Susan Degen, Administrator, (541) 687-7451	



1. OUR STRATEGY

For each academic year, OSAC identifies a cohort group of first-year, first-time Oregon Opportunity Grant recipients from three years prior to determine if they completed their degree in the current year. OSAC uses an in-house database to randomly select a representative sample of approximately 500 student records from recipient and non-recipient groups for each institutional segment and obtains completion information from the National Student Clearinghouse.

The most recent OOG cohort group for whom data are available is first-year students from 2008-09 who completed their programs by 2010-11. The higher the completion percentage, the more grant recipients that are successfully completing their programs of study within 3 years. The flaw in this strategy is that it implies because a student received the OOG one time three years ago, that it has an impact on the student's completing their degree. The reality is that there is little correlation.

2. ABOUT THE TARGETS

The target is based on comparable data from IPEDS which indicates 14% of four year students complete their degrees in 3 years.

3. HOW WE ARE DOING

It is possible the decrease in the graduation rate for this cohort year may be attributed to increased enrollment, reinstatement of application due dates, and cuts in the amount of the OOG available during all three years covered by this cohort. Future rates may continue to be affected by the decreases in appropriation and increases in demand due Oregon's poor economic conditions.

4. HOW WE COMPARE

A comparison of completion rates for Opportunity Grant recipients with average completion rates of Oregon community colleges as reported annually to the federal Integrated Postsecondary Educational Data System (IPEDS) and posted on the College Navigator website shows that for 2010-11, the completion rate of Opportunity Grant recipients is 2.06% lower than the average of completion rates reported to IPEDS (14% for 2-year institutions). However, the data gathered from IPEDS are only available through the end of the 2009-10 academic year. We are unable to do a direct comparison of academic years.

5. FACTORS AFFECTING RESULTS

OOG recipients at the community college level include students in one-year certificate programs, students in 2-year Associate Degree programs and students who transfer to 4-year programs. Some students who transfer to 4-year programs do not apply for graduation after 2 years at a community college even though the student has completed the appropriate classes to do so. Only after the student earns a certificate or degree does information about the student's chosen program of study become available. This KPM does not show the direct effect of the Opportunity Grant on completion rates of recipients because there are too many variables that affect a student's decision to persist and complete his/her programs—upturns/downturns in Oregon's economy, changing price differentials among schools over time, family crises (e.g., death of a parent, catastrophic medical costs, loss of job by primary wage-earner), changes in federal aid of various types (especially Pell Grants), changes in the Oregon Opportunity Grant eligibility criteria and award amounts, ease or difficulty of credit transfer, and so on. The Opportunity Grant is just one element of many in providing access to community colleges. The primary factor that can affect this performance is to have significant dollars available to each student consistently over the 4-6 years of college attendance.

6. WHAT NEEDS TO BE DONE

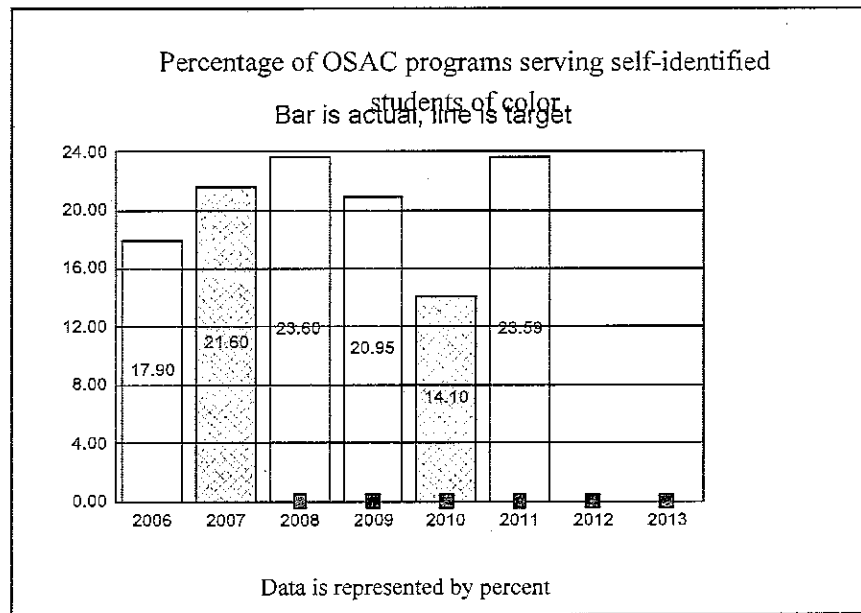
Until 2008-09, the Opportunity Grant was equal to approximately 11% of a student's average cost of attendance for the previous academic year, and the award was available only to low-income students (i.e., students with annual family incomes of less than \$35,000). Research suggests that award amounts of approximately 15% to 20% of a

student's cost may have a more positive effect on an individual student's ability to complete his/her program of student, particularly for low-income students. In theory, increasing award amounts would help more grant recipients complete their programs on time.

7. ABOUT THE DATA

The reporting cycle for this data is the Oregon fiscal year, which is the same as the academic year (July to June).

KPM #12	Percentage of students of color served by OSAC programs (i.e., disaggregate measures to track race/ethnicity of beneficiaries of OSAC program services).	2005
Goal	Goal 1: Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	Varies by program: Scholarship Services application; Oregon Opportunity Grant data matches with institutions and segments	
Owner	Varies by program	



1. OUR STRATEGY

This measure was developed in response to a Budget Note from OSAC's 2003 Legislatively Approved Budget, which instructed the Commission to "disaggregate measures that track services to students by race and ethnicity, with a special emphasis on agency program services to Latino students.

The Commission collects race/ethnicity (R/E) data about scholarship and grant applicants from internal and external sources and reports R/E totals for OSAC's two main programs -- Scholarships and the Oregon Opportunity Grant. The four R/E codes correspond to four traditionally recognized ethnic groups: African American (AfrAm), Native American/Alaskan Native (NatAm), Asian/Pacific Islander (Asia/Pac), and Hispanic (Hisp). The Free Application for Federal Student Aid (FAFSA), which serves as the application for both federal student aid programs and the Oregon Opportunity Grant, does not collect R/E data. However, postsecondary institutions that participate in federal Title IV programs are required to report summary-level R/E data about their students to the Integrated Postsecondary Education Data System (IPEDS). A student's race/ethnicity is a self-reported, optional data element collected during matriculation. For Oregon Opportunity Grants, OSAC conducts data-matches to collect R/E data from the Oregon University System (OUS) and the Department of Community Colleges and Workforce Development (CCWD), as reporting schedules permit after the end of the academic year in July/August. For Scholarships (SchSrv), OSAC collects R/E data from the OSAC Scholarship Application for this KPM.

2. ABOUT THE TARGETS

Percentages of recipients in each major R/E group are collected separately for the Oregon Opportunity Grant and for Scholarships. At the suggestion of the Interim Ways and Means Committee, OSAC compared results with the overall state census data. The most recent R/E data for Oregon comes from the 2010 Census: 83.6% white, 1.8% African-American, 11.7% Hispanic/Latino, 1.4% Native American/Alaskan Native, and 4.0% Asian/Pacific Islander. This totals 18.9% minority population in Oregon.

3. HOW WE ARE DOING

Effective for the 2009-10 academic year, all postsecondary institutions that participate in federal Title IV student financial aid programs and report to the Integrated Postsecondary Education Data System (IPEDS) had to comply with new data collection and reporting requirements. For collecting R/E data, institutions must use a two-question format: 1) whether the respondent is Hispanic/Latino and 2) whether the respondent is from one or more races from the following list: American Indian or Alaska Native, Asian, Black or African American, Native Hawaiian or Other Pacific Islander, White. Students can opt out of providing R/E information, but schools cannot include "decline" as a reporting option. To collect R/E data, schools must use a two-question format. The first question is whether the respondent is Hispanic, any race. For non-Hispanics only, the second question is whether the respondent is from one or more races from the following list: American Indian or Alaska Native, Asian, Black or African American, Native Hawaiian or Other Pacific Islander, White, or Two or more races. Because of these changes, OSAC cannot compare data from 2010 with data from previous years.

4. HOW WE COMPARE

Recent changes by the U.S. Census to R/E categories make it impossible to compare data with prior years; 2010 data will establish a new benchmark going forward. For the 2010-11 academic year, the total percentage of grant and scholarship awardees who reported themselves within the African-American, Hispanic/Latino, Native American/Alaskan Native and Asian/Pacific Islander R/E categories increased to 23.59% of all recipients. This percentage compares favorably to the 18.9% who identify themselves as a minority in the state of Oregon.

5. FACTORS AFFECTING RESULTS

The ASPIRE program increased from 82 high schools in 2006-07 to more than 125 sites in 2010-11; reaching more students with information and individual mentoring. Because all institutions that report to the federal IPEDS system must revise the way they collect and report students' race and ethnicity by 2010-11, OSAC will be unable to make year-to-year comparisons of R/E data for several years. During the 2009-10 academic year, 33.91% of total applicants served chose not to respond, or answered "other"

or "unknown" to the race/ethnicity question. For 2010-11, the number of total applicants who chose not to respond decreased significantly (to less than 1%) and those who answered other or unknown decreased to only 6% of total responders. This may explain why the total percentage of minority students increased for 2010-11 (more students chose to report and picked a category other than "two or more races" or "unknown.")

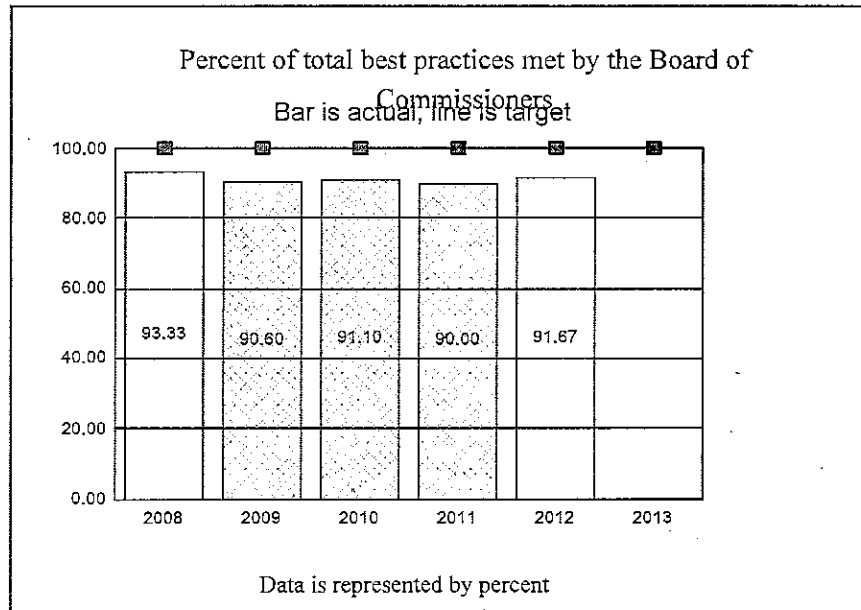
6. WHAT NEEDS TO BE DONE

OSAC is currently developing a marketing plan with the express goal to make OSAC and our products a household word. Utilizing technology to communicate the value of OSAC is vital in a world when the traditional college students only use electronic means to obtain information. OSAC is very aware of underrepresented populations and will continue to drive communication to these segments.

7. ABOUT THE DATA

Data are for the Oregon fiscal year, which is similar to the standard academic year -- July 1 through June 30.

KPM #14	Percent of total best practices met by the Board of Commissioners.	2008
Goal	Goal 1: Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	OSAC survey of commissioners	
Owner	Administration, Executive Director, Josette Green, (541) 687-7377	



1. OUR STRATEGY

A 2005 budget note required the Department of Administrative Services to work with the Legislative Fiscal Office to develop best management practices performance measures with respect to governance oversight for applicable boards and commissions. A list of the

measures and a list of approximately 44 entities to which these measures would apply were approved by the Joint Legislative Audit Committee in August 2006. In addition to OSAC, the following education-related entities that are required to report on the Best Practices KPM include Community Colleges and Workforce Development, State Board of Higher Education, and Teacher Standards and Practices Commission. This performance measure is now in its fifth year.

Annually, each Commissioner is asked to assess the seven-person commission on the 15 identified best practices. The commissioners were given the annual survey in July 2012. Four of the six current Commissioners completed the survey and one chose to not answer all questions. During the past fiscal year, OSAC has had one open position on the Commission, resulting in only six instead of seven Commissioners participating in meetings. Two of OSAC's Commissioners are students. Neither chose to return their survey.

2. ABOUT THE TARGETS

In an effort to ensure the Commission is as effective as possible, OSAC has set an ambitious target of 100% for this measure.

3. HOW WE ARE DOING

During the five-year span, the percentage of best practices met has been in a consistent range of 90% to 93.33%. While we are short of the 100% target, we have consistently been close.

2008: 93.33%; 2009: 90.60%; 2010: 91.10%; 2011 90.0%; 2012 91.67%

4. HOW WE COMPARE

Comparison may be possible in the future with other education-related state agencies and agencies of comparable size. Currently, CCWD is the only "education-related" entity that reports on best practices, and the scope of its responsibilities differs from OSAC's. A glance at the APPR of various boards and commissions that are required to report the Best Practices KPM shows both higher and lower percentage reports. It appears that the Legislature has deleted the performance measure for the Teacher Standards and Practices Commission, making it increasingly more difficult to compare to other education-related agencies.

5. FACTORS AFFECTING RESULTS

Two Commissioners chose not to answer some of the questions due to the timing (OSAC budget hadn't been reviewed yet at time of survey, policy option packages were not available yet, both items that would be submitted to the Commission within 60 days after the survey was complete),

6. WHAT NEEDS TO BE DONE

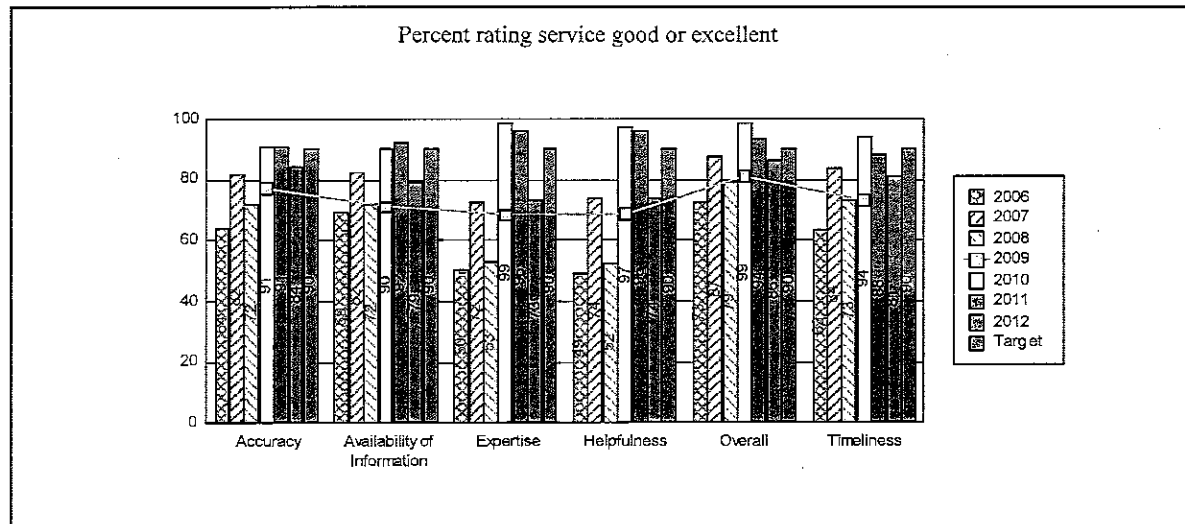
Incorporation of the best practices affecting KPMs should be incorporated into the Commission meeting process. A review of the best practices at the beginning of each year could benefit in stronger performance by the commissioners and a better understanding of the survey at the end of the year.

OSAC needs to reconsider the target of 100% since a score of perfection is subject to the whim of each commissioner. A score that can offer flexibility to differing interpretations and understanding of the best practices will support high performance and at the same time allow for differences.

7. ABOUT THE DATA

Data is for the Oregon fiscal year, which is similar to the standard academic year -- July 1 through June 30.

KPM #15	Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	2007
Goal	Goal 1: Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, #26	
Data Source	Compile data from customer surveys, by program	
Owner	Administration, Executive Director, Josette Green, (541) 687-7377	



1. OUR STRATEGY

FAQs published by the Progress Board on May 24, 2006, specify the required reporting format for the Customer Service KPM. OSAC replaced previous KPMs with this measure to comply with the specified format.

OSAC uses Survey Monkey to collect the information from Financial Aid Officers, ASPIRE Site Coordinators and Scholarship Selection Committee Members. Access to the survey was provided through an e-mail, communication on a listserv, or a website link provided with

materials pertinent to the particular user group. For the 2012 KPM, 32 Financial Aid Officers, 132 ASPIRE Site Coordinators, and 299 Scholarship Selection Committee Members (a total of 393) completed the survey. The total number of survey completers is up significantly from the previous number of 259 in 2011.

2. ABOUT THE TARGETS

OSAC set the target at 90% for all categories. The higher the satisfaction rate, the more people that have a positive customer service experience with OSAC. OSAC's diverse customer populations result in a wide range of responses, depending upon customers' degree of direct interaction with staff and services.

3. HOW WE ARE DOING

On average, 85.97% of OSAC's client and constituent groups rated their overall customer satisfaction experience as "Good" or "Excellent" for 2012. This was a drop of 7.58% from the previous year.

4. HOW WE COMPARE

Comparisons may be possible if other education-related state agencies have similar customer groups.

5. FACTORS AFFECTING RESULTS

A consistent methodology has been employed since 2010, which makes the data more consistent year to year and, therefore, can be more accurately compared going forward.

Overall Service 2006: 84.5%; 2007: 91.0%; 2008: 90.9%; 2009: 89.8%; 2010: 98.7%; 2011: 93.55%; 2012: 85.97%

Timeliness 2006: 78.3%; 2007: 90.8%; 2008: 86.2%; 2009: 80.3%; 2010: 94.4%; 2011: 87.95%; 2012: 80.77%

Accuracy 2006: 80.5%; 2007: 89.8%; 2008: 90.4%; 2009: 86.9%; 2010: 90.9%; 2011: 91.13%; 2012: 84.41%

Helpfulness 2006: 86.0%; 2007: 87.8%; 2008: 90.9%; 2009: 89.4%; 2010: 97.4%; 2011: 96.20%; 2012: 73.89%

Expertise 2006: 88.3%; 2007: 87.6%; 2008: 92.7%; 2009: 89.6%; 2010: 98.7%; 2011: 96.09%; 2012: 73.10%

Availability of Information 2006: 81.5%; 2007: 86.1%; 2008: 85.8%; 2009: 80.3%; 2010: 90.0%; 2011: 92.28%; 2012: 78.90%

Three types of user groups were surveyed and for these groups, "don't know" responses ranged from 0% to 15.5%. The group with the most person-to-person contact with OSAC (Financial Aid Officers) had a lower percentage of "don't know" responses and a higher percentage of "Excellent" and "Good" than other groups. ASPIRE Coordinators had the highest percentage of "don't know" responses.

The total number of responders to the customer service survey had another significant increase for the second year in a row, up by another 52% over 2011. The increased number of survey respondents may be due to increased use of technology among customers. Customers complete surveys on-line, which makes for quick and easy access. There was a significant increase in the number of Scholarship Selection Committee survey responders, up from 126 in 2011 to 229 in 2012. OSAC encourages use of electronic scholarship application review and selection, an option that has not been available for three years.

The decrease in the "overall quality of service" rating is due to a variety of factors. The increase in Scholarship Selection Committee responders can be directly related to the availability of the survey to all selection committee members, not only the committee chair, as was the case in the past. Many of these committee members have no contact with OSAC outside of reviewing the scholarship applications and determining awardees. Lack of familiarity with OSAC processes seems to directly affect how they rate overall quality as well as individual categories. Those customers who deal directly with OSAC on an almost daily basis (Financial Aid Officers) consistently rated OSAC high in all of the individual categories as well as in Overall Quality.

6. WHAT NEEDS TO BE DONE

OSAC has used the same methodology for the past three years to collect and analyze customer service survey data.

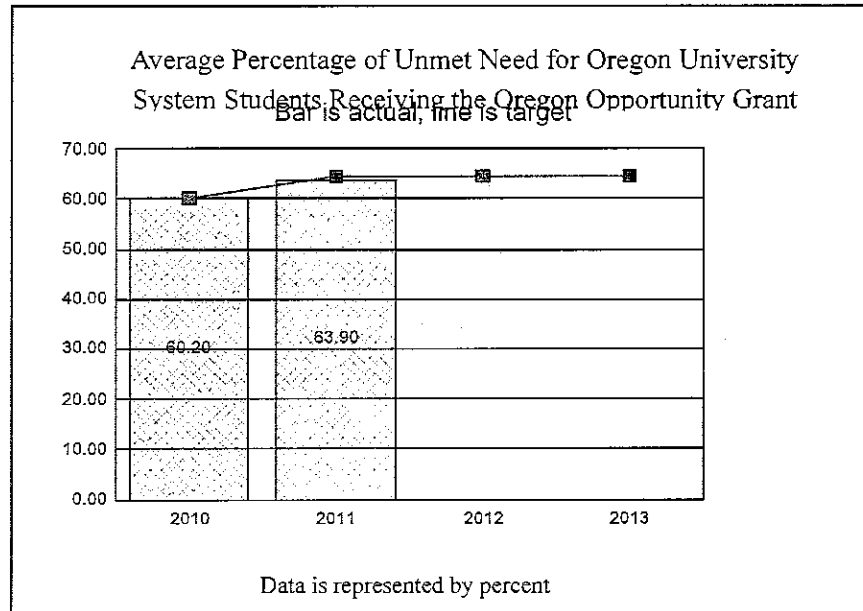
7. ABOUT THE DATA

Surveys were based on the 2011-12 school year cycle (September - June). The following groups were surveyed: Scholarship Selection Committees (clients); ASPIRE site supervisors (constituents); and financial aid officers (constituents/clients). For Scholarship Selection Committee members, a link to the customer service survey was available while the member was accessing on-line scholarship selection materials. If the committee has chosen to not use on-line access, a paper copy of the survey was sent with the scholarship selection packet. Other groups received an email solicitation containing a link to an online survey. OSAC customer service statistics are calculated for each respondent group as the number of "Excellent" and "Good" responses divided by the total number of responses, excluding respondents who skip the question or respond "don't know". The results for each respondent group are averaged to generate an agency-wide statistic.

Customer groups that indicate limited knowledge of OSAC's programs and services (based on the percent of "don't know, none or a bit" responses) are surveyed but responses are excluded from the analysis. Overall, strengths include a large group of respondents, representation from OSAC's major customer groups, and the ability to use both paper and electronic version of the survey. Weaknesses of the data include combining all the data into one summary total, and not being able to explain the purpose of the survey to some customer groups who were asked to complete it.

STUDENT ACCESS COMMISSION, OREGON	II. KEY MEASURE ANALYSIS
--	---------------------------------

KPM #16	Remaining financial need after known grant assistance	2010
Goal	Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, and #26	
Data Source	OSAC will determine average cost of attendance for both sectors from data made available by the Oregon University System, the Oregon community colleges. Congress determines the maximum Federal Pell Grant, and the Commission sets the maximum Oregon Opportunity Grant amounts. OSAC will retrieve and verify accuracy of data on an annual basis.	
Owner	Oregon Opportunity Grant Program, Susan Degen, Administrator, (541) 687-7451	



1. OUR STRATEGY

The 2007 Legislature directed OSAC to create a measure to track the impact of the adoption of the Shared Responsibility Model (SRM), the formula for calculating Oregon

Opportunity Grant (OOG) award amounts starting in 2008-09. The SRM's stated goal is to eliminate the student's affordability gap for postsecondary education (i.e., the remaining financial need that students face after receipt of state and federal financial aid).

This performance measure tracks the amount of an OOG recipient's unmet financial need as a percentage of the student's total cost of attendance (COA). This is the second year of reporting for this KPM.

2. ABOUT THE TARGETS

Based on the 2009-11 appropriation, the upsurge in FAFSA filers, and the downturn in Oregon's economy, a target of 65% for 2011 and 2012 is reasonable. To maintain a standardized data set OSAC is using data regarding Oregon's public university students. This is because the Oregon Legislature sets a maximum increase percentage for Oregon University System (OUS) costs of attendance. Oregon's community colleges set their own costs of attendance and the costs may fluctuate widely based on the community and the local economy where the community college is located.

3. HOW WE ARE DOING

The OOG was expected to greatly reduce the amount of unmet need in 2008 with the implementation of the Shared Responsibility Model (SRM) and increased state support. In 2009-10, the average cost of attendance at Oregon's public four-year universities increased by 1.3% while the average Oregon Opportunity Grant (OOG) decreased by more than 23%. The decrease in the OOG was a necessary action taken to provide grant funds to as many students as possible in an academic year when the number of eligible applicants increased substantially. The maximum OOG for four-year public institutions was \$1950 per student for 2010-11, and will remain the same for the 2011-12 academic year.

Remaining Unmet Need by Percentage and Sector
2008-09 - OUS 59.7%; Community Colleges 51.3%
2009-10- OUS 60.2%; Community Colleges 49.5%
2010-11- OUS 63.9%; Community Colleges 51.9%

4. HOW WE COMPARE

OSAC initiated a survey in September 2011 to find out if any other states have a comparable performance measure. Oregon is still the only state that measures program performance by this means.

5. FACTORS AFFECTING RESULTS

OSAC has no direct control over program funding, college enrollment, the number of qualified applicants, or the rising cost of tuition. Additionally, the Federal Pell Grant program is dependent upon Congress for funding levels and award maximums. The bottom line is that OSAC cannot affect performance on this goal-only the legislature has this ability by the dollars appropriated.

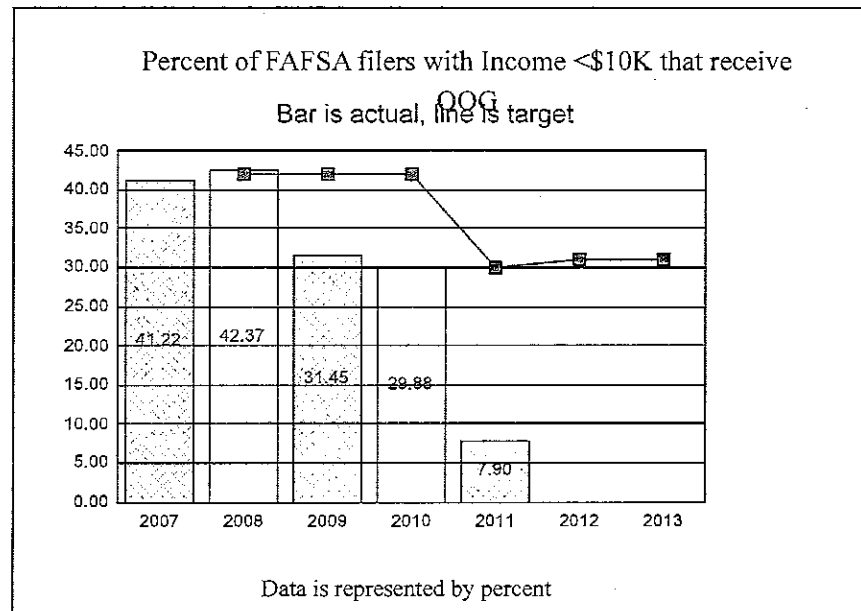
6. WHAT NEEDS TO BE DONE

An increased OOG appropriation that keeps pace with the increasing applications and increasing tuition is what needs to be done to improve this performance. Another option is to increase the individual award amount which would reduce the number of students receiving the OOG but allow the individual student award to keep pace with the remaining need.

7. ABOUT THE DATA

The reporting cycle for this data is the Oregon fiscal year, which is the same as the academic year (July to June).

KPM #17	Impact of Opportunity Grants on enrollment of eligible students.	2007
Goal	Increase college attendance and completion in Oregon	
Oregon Context	Oregon Benchmarks #24, #25, and #26	
Data Source	OSAC will retrieve all necessary data from the agency's database. The majority of the data are received from the U.S. Department of Education following students' submittals of completed FAFSAs. OSAC will then determine the percentage of all FAFSA filers who are viable grant recipients by income sector (i.e., \$0-9,999; \$10,000-19,999; \$20,000-\$29,999; \$30,000-\$39,999; \$40,000-49,999; \$50,000-59,999; \$60,000-69,999; and \$70,000+).	
Owner	Oregon Opportunity Grant Program, Susan Degen, Administrator, (541) 687-7451	



1. OUR STRATEGY

This KPM stratifies the incomes of the Oregon Opportunity Grant (OOG) recipients into seven income ranges from \$0 to approximately the median family income for Oregon (\$71,541 for a family of four in 2011, U.S. Census Bureau) and compares it to the total number of FAFSA filers by income range. Tracking grant assistance by income measures the program's impact on various income strata. The implementation of the Shared Responsibility Model in 2008 had the intention of impacting middle income families and this KPM measures the effectiveness of the OOG to achieve this goal.

2. ABOUT THE TARGETS

The target for 2011 of 30% is the goal set for the percentage of FAFSA filers in the \$0 - \$9,999 income.

3. HOW WE ARE DOING

For the 2010-11 academic year, the number of financial aid applicants who received the OOG decreased significantly due to a decrease in funding and an increase in FAFSA filers. As a consequence the percent of OOG applicants by income range declined when compared to the total population of the FAFSA filers.

Percent of FAFSA filers that receive OOG (by income):

\$0-\$9,999: 2005 - 26.34%; 2006 - 33.89%; 2007 - 41.22%; 2008 - 42.37%; 2009 - 31.45%; 2010 - 29.88%; 2011-7.90%
 \$10,000-\$19,999: 2005 - 21.75%; 2006 - 27.47%; 2007 - 33.06%; 2008 - 32.19%; 2009 - 37.11%; 2010 - 36.80%; 2011-7.92%
 \$20,000-\$29,999: 2005 - 17.73%; 2006 - 22.46%; 2007 - 26.63%; 2008 - 26.31%; 2009 - 29.53%; 2010 - 28.88%; 2011-7.34%
 \$30,000-\$39,000: 2005 - 10.37%; 2006 - 11.75%; 2007 - 13.82%; 2008 - 13.77%; 2009 - 32.47%; 2010 - 22.31%; 2011-7.13%
 \$40,000-\$49,000: 2005 - 1.46%; 2006 - 2.62%; 2007 - 3.65%; 2008 - 4.01%; 2009 - 29.54%; 2010 - 13.70%; 2011-5.25%
 \$50,000-\$59,999: 2005 - 0.00%; 2006 - 0.00%; 2007 - 0.20%; 2008 - 0.38%; 2009 - 21.22%; 2010 - 2.27%; 2011-64%
 \$60,000-\$69,000: 2005 - 0.00%; 2006 - 0.02%; 2007 - 0.07%; 2008 - 0.27%; 2009 - 10.36%; 2010 - 1.43%; 2011-28%
 \$70,000 or greater: 2005 - 0.01%; 2006 - 0.02%; 2007 - 0.06%; 2008 - 0.06%; 2009 - .49%; 2010 - .38%; 2011-.03%

4. HOW WE COMPARE

Based on results of a 2008 survey of other agencies in other states that administer state-funded need-based grant programs, OSAC is much further along in the development of key performance measures to track agency progress.

5. FACTORS AFFECTING RESULTS

The success of this KPM is totally reliant on the dollars allocated for the OOG and the number of FAFSA filers. More dollars without an increase in the number of applicants will improve performance.

Before 2008-09, Opportunity Grants were available only to students with family incomes below 55% of the median family income for a family of four in Oregon. This changed with the implementation of the Shared Responsibility Model in 2008-09 and the maximum eligible income was raised to \$70,000. A decrease in the total appropriation for the Oregon Opportunity Grant for the 2009-11 biennium combined with a major upsurge in enrollment due to the downturn in Oregon's economy resulted in a decrease of awarded applicants. Due to increased demand for limited funds it is inappropriate to compare the data from year to year.

6. WHAT NEEDS TO BE DONE

To improve performance, significant dollars need to be appropriated to the Oregon Opportunity Grant.

7. ABOUT THE DATA

The reporting cycle for this data is the Oregon fiscal year, which is the same as the academic year (July to June).

STUDENT ACCESS COMMISSION, OREGON	III. USING PERFORMANCE DATA
-----------------------------------	-----------------------------

Agency Mission: To create a college-going culture for all Oregonians by providing access through information, mentoring, and financial support.

Contact: Susan Degen	Contact Phone: 541-687-7451
-----------------------------	------------------------------------

Alternate: Peggy Cooksey	Alternate Phone: 541-687-7443
---------------------------------	--------------------------------------

The following questions indicate how performance measures and data are used for management and accountability purposes.

<p>1. INCLUSIVITY</p>	<ul style="list-style-type: none"> * Staff: OSAC's key performance measures relating to operational goals were developed with managers, program administrators, and other key staff members. * Elected Officials: Oregon's elected officials have determined OSAC's Key Performance Measures. All but one of OSAC's KPMs (#2) have been added or modified in 2005 or later by various legislative committees. The results of annual KPMs are reported to the Legislative Assembly during the agency's budget presentation before the Education Subcommittee of the Joint Committee on Ways and Means. * Stakeholders: OSAC collects data for KPMs related to the Oregon Opportunity Grant by conducting data matches with a number of partners, including the Oregon University System, the Department of Education's Division for Community Colleges and Workforce Development, and Oregon's independent colleges and universities. Stakeholders are notified of each Commission meeting and can attend the presentation on the annual KPM report. All APPRs are also posted on OSAC's website. * Citizens: The KPM outcomes are reported annually at OSAC Commission meetings. These are publicly announced meetings that can be attended by any citizen. Every citizen has the opportunity to contribute to the KPMs.
<p>2 MANAGING FOR RESULTS</p>	<p>Operational measures are used to determine progress toward achieving higher levels of effectiveness and efficiencies in administering agency-related programs. Program goals assist agency staff and Commissioners in measuring and communicating agency goals that relate to Oregon Benchmarks and in the development of the agency's budget. Nearly all measures are based on data collected after the close of the academic year, which aligns with the state's fiscal year. OSAC uses measures to</p>

	determine ways to improve services to the students it serves.
3 STAFF TRAINING	State-sponsored training has been provided for those assigned with the responsibility for coordinating the agency's key performance measure reports. KPMs are also discussed during meetings of key administrative and program staff.
4 COMMUNICATING RESULTS	<p>* Staff : Key staff members participate in data collection and analysis during the development process for KPMs related to their programs. All staff has access to final versions of KPM documents, which are posted on the agency website and presented at staff meetings.</p> <p>* Elected Officials: The Executive Director reports on the agency's KPMs in a presentation to the Education Subcommittee of the Joint Committee on Ways and Means. each legislative session. The last report to the legislature was in March 2011.</p> <p>* Stakeholders: KPMs are posted on the agency website: http://www.OregonStudentAid.gov/performance-measures.aspx. In addition, stakeholders and citizens can attend the KPM presentation each year to OSAC Commissioners.</p> <p>* Citizens: Annual Performance Progress Reports are posted on the agency website: http://www.OregonStudentAid.gov/performance-measures.aspx.</p>

Agency Management Report

KPMs For Reporting Year 2012

Finalize Date:

Agency: **STUDENT ACCESS COMMISSION, OREGON**

	Green = Target to -5%	Yellow = Target -6% to -15%	Red = Target > -15%	Pending	Exception Can not calculate status (zero entered for either Actual or Target)
Summary Stats:	50.00%	8.33%	25.00%	8.33%	8.33%

Detailed Report:

KPMs	Actual	Target	Status	Most Recent Year	Management Comments
2 - Time to complete a degree program review.	4.90	4.00	Red	2011	ODA is scheduled to move to the Higher Education Coordinating Commission. There is also a proposal to merge ODA and the Private Career Schools oversight body. If these moves take place, ODA must retain at least 2 full-time staff dedicated to regulation of Oregon degree-granting schools. One additional staff is needed for the increased workload of online applications from out-of-state institutions, and possibly more if career schools workload is added to our area of responsibility.
3 - Ratio of administrative dollars to private and public Scholarship dollars awarded to students.	18.38	18.00	Green	2011	This KPM measures the efficiency with which OSAC processes and awards scholarships. The scholarship program has grown substantially over the past 20 years and OSAC has continually implemented process improvements to minimize the administrative expense associated with the program. The decline in the current-year ratio suggests that OSAC's administration of scholarships has increased its cost effectiveness and is in line to a typical community foundation.

Agency Management Report

KPMs For Reporting Year 2012

Finalize Date:

KPMs	Actual	Target	Status	Most Recent Year	Management Comments
5 a - Percentage of new program proposals requiring ODA involvement – New program application denial rate.	2.00	2.00	Green	2011	Establishing a goal for this KPM is not desirable, as ODA has no control over the quality of applications and cannot work toward a higher or lower denial rate. <i>All</i> applications require ODA involvement, so, if that is the goal, it is consistently met. The ODA review process already incorporates and encourages dialogue and support of applicant schools on how to meet various standards. Denial is quite rare and occurs only when the applicant does not meet standards. Measuring denials as an indicator of ODA involvement in the review process is not a relevant exercise, as there is no benefit to achieving a 2% rate if that means we would need to approve substandard programs in order to succeed in meeting the KPM. Better indicators of ODA involvement would be measuring contacts with schools, site visits, and ongoing monitoring and evaluation of ODA's review process to ensure that we are accurately assessing whether schools meet standards for compliance, and providing an appropriate level of support.

Agency Management Report

KPMs For Reporting Year 2012

Finalize Date:

KPMs	Actual	Target	Status	Most Recent Year	Management Comments
5 b - Total program applications processed by ODA.	117	43	Green	2011	<p>This goal does not accurately measure ODA's performance, since we review all applications that come to us but have no control over either the quantity or quality of those applications and it is not appropriate or desirable to limit the number of program reviews to a specific count established based on past numbers of applications received. While the only realistic way to estimate the number of reviews is to use the current number of degree programs as a baseline, this becomes irrelevant as soon as a few schools decide to add more programs, a new campus is added in Oregon, another school new to Oregon submits an application, or any of these decide to reduce the number of programs offered.</p> <p>Past targets were based on the number of known programs, and assumed that institutions will keep these programs and continue to apply for approval on a two-year cycle. The target does not account for new schools or new programs at existing schools, nor does it allow for program closures and school closures that may be market-driven or otherwise out of ODA's control. ODA's staffing model and work planning should account for the comprehensive management of current programs, degree validations, adverse impact processes, and related tasks and projects. However, to a certain degree, our program review numbers and workflow are based on external factors, since we only review what is submitted. A certain degree of flexibility should be built in to our staffing model to provide for situations such as the one encountered in 2011, when a significant unanticipated increase in the workload and in fee revenue would normally be expected to result in the addition of temporary staff to accomplish the workload. Without this kind of inherent flexibility to add/reduce staff in response to workload needs, ODA cannot be expected to meet goals established based on previous numbers.</p>

Agency Management Report

KPMs For Reporting Year 2012

Finalize Date:

KPMs	Actual	Target	Status	Most Recent Year	Management Comments
					<p>Independent decisions by schools will always have an impact on our ability to meet this goal. All of our KPMs have been negatively affected by the staffing shortage experienced for the past few years.</p> <p>The complexity and scope of ODA's work continues to increase and to require adjustments to staffing, rules, processes, and performance measures.</p>
8 - Persistence rates over 4 years for students at 4-year institutions who are eligible and awarded an OOG.	79.60	73.00	Green	2012	<p>The OOG program has undergone two major expansions in recent years: the 2006-07 expansion to serve part-time students and the 2008-09 Shared Responsibility Model redesign. While these expansions have a positive impact on retention, it has been offset by a significant increase in the number of eligible applicants and the tuition increases at more than double increases in the annual Consumer Price Index. For 2009-11, the funding appropriation was decreased. For 2011-13 the funding appropriation has been slightly increased; however, increases in FAFSA filers and enrollment have also increased. The true effect of the Oregon Opportunity Grant on persistence rates may not be known until Oregon has a steady economy and increased and consistent funding occurs for the OOG.</p>
9 - Completion rates (graduated within 6 years) for students at 4-year institutions who are eligible and awarded an OOG.	55.37	44.00	Green	2011	<p>Because of increasing applications, reduced funding, and increasing tuition, it is difficult to find a correlation on completion rate by receiving just one year of the Oregon Opportunity Grant. As mentioned earlier, many factors impact a student's ability to complete their degree. A stronger performance measure would be to measure <u>access</u> to postsecondary education instead of graduation as a result of an Oregon Opportunity Grant award.</p>

Agency Management Report

KPMs For Reporting Year 2012

Finalize Date:

KPMs	Actual	Target	Status	Most Recent Year	Management Comments
10 - Completion rates (graduated within 3 years) for students at community colleges who are eligible and awarded an OOG.	11.94	15.00	Red	2011	Because of increasing applications, reduced funding, and increasing tuition, it is difficult to find a correlation on completion rate by receiving just one year of the Oregon Opportunity Grant. As mentioned earlier, many factors impact a student's ability to complete their degree. A stronger performance measure would be to measure <u>access</u> to postsecondary education instead of graduation as a result of an Oregon Opportunity Grant award.
12 - Percentage of students of color served by OSAC programs (i.e., disaggregate measures to track race/ethnicity of beneficiaries of OSAC program services).	23.59	0	Exception	2011	OSAC remains committed to improving access and increasing affordability for all Oregonians.
14 - Percent of total best practices met by the Board of Commissioners.	91.67	100.00	Yellow	2012	OSAC deliberately set a very ambitious target for this measure in an effort to ensure that the Commission is as effective as possible. This target will be reevaluated so that we drive high performance and at the same time set the agency up for success. The performance of the governance body is an important indicator to the health of the agency.

Agency Management Report

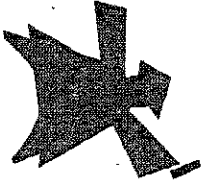
KPMs For Reporting Year 2012

Finalize Date:

KPMs	Actual	Target	Status	Most Recent Year	Management Comments
15 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	85.97	90.00	Green	2012	Since 2009, a consistent survey methodology has been applied and therefore strengthened the data going forward. Although a clear upward trend may not be apparent, the goal of reaching 90% customer satisfaction is still reasonable, even though the overall numbers decreased this year. On average, 85.97% of the client and constituent groups rate their overall customer satisfaction experience as "Good" or "Excellent." OSAC will continue to pursue a more equitable distribution of the survey and attempt to engage more respondents in order to achieve stronger results. OSAC believes in the value of this KPM and finds it reflects the good work of our staff.
16 - Remaining financial need after known grant assistance	63.90	64.50	Pending	2011	An increased OOG appropriation that keeps pace with the increasing applications and increasing tuition is what needs to be done to improve this performance. Another option is to increase the individual award amount which would reduce the number of students receiving the OOG but allow the individual student award to keep pace with the remaining need.
17 - Impact of Opportunity Grants on enrollment of eligible students.	7.90	30.00	Red	2011	Until the downward trend in Oregon's economy is reversed, it is impossible to determine the true effects of the program. To improve performance, significant dollars need to be appropriated to the Oregon Opportunity Grant.

This report provides high-level performance information which may not be sufficient to fully explain the complexities associated with some of the reported measurement results. Please reference the agency's most recent Annual Performance Progress Report to better understand a measure's intent, performance history, factors impacting performance and data gather and calculation methodology.

Oregon
Student
Access
Commission

The logo for the Oregon Student Access Commission features a stylized, dark silhouette of a person with their arms raised in a 'V' shape, positioned to the right of the text.

Affirmative Action Plan

July 1, 2013 - June 30, 2015

Bob Brew
Interim Executive Director
Oregon Student Access Commission
1500 Valley River Drive, Suite 100
Eugene, Oregon 97401
541-687-7460

Table of Contents

I. Description of Your Agency	4
A. Mission and Objectives.....	4
B. Name of Agency Director/Administrator	5
C. Name of Governor's Policy Advisor for your agency	5
D. Name of Affirmative Action Representative	5
E. Organizational Chart.....	5
II. Affirmative Action Plan.....	6
A. Agency Affirmative Action Policy Statement	6
B. Agency Diversity & Inclusion Statement	10
C. Training, Education, and Developmental Plan (TEDP).....	10
D. Programs	12
E. Update: Executive Order 08-18	14
F. Status of Contracts to Minority-owned Businesses (ORS 659A.015).....	15
III. Roles for Implementation of Affirmative Action Plan	16
A. Responsibilities and Accountabilities	16
1. Director/Administrator	16
2. Managers/Supervisors.....	16
3. Affirmative Action Representatives	18
IV. July 1, 2010 – June 30, 2012.....	19
A. Accomplishments.....	19
B. Progress made or lost since previous biennium.....	20
V. July 1, 2012 – June 30, 2015.....	22
A. Goals for Your Affirmative Action Plan	22
B. Strategies and Timelines for achieving your goals.....	22
VI. Appendix A.....	23
A. ADA and Reasonable Accommodation in Employment	A.1 – A.3
B. Discrimination and Harassment Free Workplace	A.4 – A.8
C. Maintaining a Professional Workplace	A.9 – A.11
D. Veterans Preference in Employment	A.12 – A.13

VII. Appendix B	24
a) Age Discrimination in Employment (ADEA)	B.1 – B.2
b) Disability Discrimination	B.3 – B.8
c) Equal Pay and Compensation Discrimination	B.9 – B.10
d) Genetic Information Discrimination	B.11 – B.12
e) National Origin Discrimination	B.13 – B.14
f) Pregnancy Discrimination	B.15 – B.16
g) Race/Color Discrimination	B.17 – B.20
h) Religious Discrimination	B.21 – B.22
i) Retaliation	B.23 – B.25
j) Sex-Base Discrimination	B.26
k) Sexual Harassment	B.27 – B.28

I. Description of Your Agency

A. Mission and Objectives

The Mission of the Oregon Student Access Commission (OSAC) is to create a college-going culture for all Oregonians by providing access through information, mentoring, and financial support.

OSAC administers the Oregon Opportunity Grant – the state’s primary need-based assistance grant for college students. In the 2011-2013 biennium, OSAC anticipates making nearly 60,000 grant awards (30,000 students each year) totaling roughly \$100 million. In addition, OSAC administers a number of specialized, state and federally-funded programs to assist former foster youth, students with childcare expenses, children of deceased and disabled public safety officers, and nursing faculty. In the current biennium, these grants fund about 800 students with awards totaling roughly \$2.4 million.

In a model that is unique in the United States, OSAC partners with the state’s largest foundations offering scholarship awards – The Oregon Community Foundation and The Ford Family Foundation – to select recipients for approximately \$15 million in private scholarships each year. Through the OSAC common application, students can apply for numerous programs from over 440 public and private scholarship and grant programs administered by the agency. Altogether these programs assist more than 3,100 students annually.

OSAC also administers the ASPIRE program (Access to Student assistance Programs in Reach of Everyone); a network of volunteer-staffed sites located throughout the state in more than 140 middle schools, high schools, community-based organizations, and community colleges. ASPIRE trains more than 1,500 volunteers to serve as mentors to roughly 8,300 individuals annually. In the last year, volunteers made more than 74,000 contacts with students and families to provide information about college and career choices, financial aid, and preparation for postsecondary education. It is the goal of this program for every high school graduate to develop a “plan of choice” and be ready to execute the plan once exiting high school.

B. Name of Agency Director/Administrator

Bob Brew
Interim Executive Director
Oregon Student Access Commission
1500 Valley River Drive, Suite 100
Eugene, Oregon 97401
541-687-7460 Office
541-687-7414 Fax
Email: Bob.k.brew@state.or.us

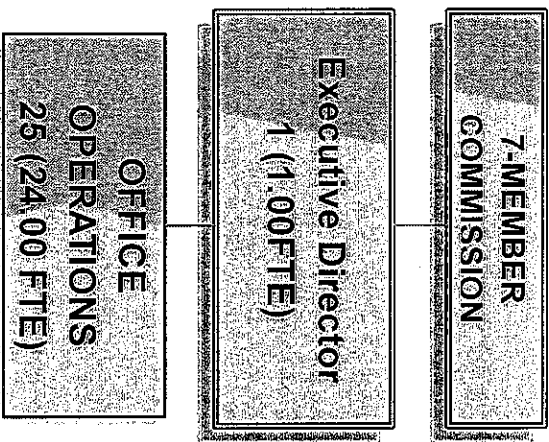
C. Name of Governor's Policy Advisor for your agency

Ben Cannon
Policy Advisor Education
Governor's Office
503-378-3075 Office
Email: ben.cannon@state.or.us

D. Name of Affirmative Action Representative

Lacie Morgan
Oregon Student Access Commission
1500 Valley River Drive, Suite 100
Eugene, Oregon 97401
541-687-7394 Office
541-687-7414 Fax
Email: lacie.a.morgan@state.or.us

E. Organizational Chart



II. Affirmative Action Plan

A. Agency Affirmative Action Policy Statement

Oregon Student Access Commission (OSAC) is committed to achieving equal employment opportunity and affirmative action objectives that will facilitate recruitment, employment and advancement of a diverse workforce, including minorities, women, and people with disabilities. In administering OSAC programs, OSAC employees and volunteers will not discriminate against any person who is a current or potential user of OSAC services on the basis of race, color, ancestry, national origin, age, marital status, sexual orientation, political or religious affiliation, physical or mental disability. OSAC will also continue its adherence to established nondiscrimination and affirmative action precepts in screening and selecting contractors and appointing advisory committee members.

OSAC will assertively seek to attract qualified applicants from diverse backgrounds, including minorities, women, and people with disabilities, and will take active steps to facilitate their retention and advancement on the basis of merit, ability, and potential.

OSAC shall maintain a current copy of the Affirmative Action and Equal Employment Opportunity policy and plan on the OSAC web site and make it available for review by all OSAC employees, volunteers, and contractors, as well as to organizations served by OSAC. Contractors' and vendors' performance on affirmative action and non-discrimination will be considered when selecting business partners and suppliers.

OSAC will not discriminate, nor tolerate discrimination, against any applicant or employee because of physical or mental disability in regard to any position for which the known applicant for employment is qualified.

OSAC agrees to take affirmative action to employ, advance in employment, and otherwise treat known qualified individuals with disabilities without regard to their physical or mental disabilities in all human resources selection and decision practices, such as: advertising, benefits, compensation, discipline (including probation, suspension, and/or termination for cause or layoff), employee facilities, performance evaluation, recruitment, social/recreational programs, and training.

OSAC will not discriminate or tolerate discrimination, against any employee because they are a member of, apply to be a member or, perform, has performed, applied to perform or have an obligation to perform service in a uniformed service.

OSAC will provide an environment for each applicant and employee that is free from sexual harassment, as well as harassment and intimidation on account of individual's race, color, religion, gender, sex, sexual orientation, marital status, national origin, age, familial status or disability.

To achieve a diverse workforce and provide equal employment opportunity:

- OSAC develops diverse applicant pools by using proactive steps in outreach strategies that include professional organizations, employee networks, community organizations and résumé banks, as the agency budget allows.
- OSAC complies with the directives of the Governor's Affirmative Action Office and supplies information to assist in the achievement of statewide affirmative action goals.
- OSAC prepares a biennial Affirmative Action Plan in concert with the Governor's Affirmative Action Office. This Plan provides the working documents, which support OSAC's Affirmative Action Program. The Plan establishes numerical data for members of the protected classes which the OSAC employs in each occupational grouping.
- OSAC's DAS/HRMC Consultant serves as the agency's Affirmative Action Officer. The DAS/HRMC Consultant provides staff support for the program, including the preparation of quarterly status reports for OSAC's management.
- Managers and supervisors are responsible for supporting and promoting affirmative action and for establishing and achieving individual program goals. An annual performance review will include in the evaluation of all management personnel the effectiveness in achieving affirmative action objectives as a key consideration of the manager's or supervisor's performance.

331

Complaint Procedure:

An individual who believes that they have been subject to discrimination in employment-related decisions may file a complaint with the Human Resources Director within 365 days of the alleged act or upon knowledge of the occurrence. Individuals also have the right to file grievances or complaints of discrimination instead, or concurrently with the Governor's Affirmative Action Office, the Bureau of Labor and Industries, the Equal Employment Opportunity Commission or in accordance with the collective bargaining agreement.

A supervisor or manager receiving a complaint should promptly notify the Affirmative Action Representative. The Affirmative Action Representative will immediately notify the Executive Director.

Affirmative Action Representative

Lacie Morgan
Oregon Student Access Commission
1500 Valley River Drive, Suite 100
Eugene, Oregon 97401

541-687-7394 Office
541-687-7414 Fax

Email: laciea.morgan@state.or.us

Governor's Affirmative Action Office

255 Capitol Street, NE Suite 126
Salem, OR 97301
Director's Phone Number: 503.986.6543
Office Phone Number: 503.378.6524
Website: <http://cms.oregon.gov/GovAA/Pages/index.aspx>

Oregon Bureau of Labor and Industries - Civil Rights Division

State Office Building
800 NE Oregon Street, MS# 32, Suite 1070
Portland, OR 97232
Phone Number: 503.731.4874
Fax: 503.731.4069

The Oregon Bureau of Labor and Industries - Civil Rights Division is the Oregon state equivalent of the federal Equal Employment Opportunity Commission (EEOC). As a designated Fair Employment Practices Agency (FEPA), the Oregon Bureau of Labor and Industries - Civil Rights Division may coordinate operations with the EEOC under a work-share agreement. Furthermore, the Oregon Bureau of Labor and Industries - Civil Rights Division investigates state claims that are not covered by federal law or exceed the basic protections of federal law. Individuals filing a charge of discrimination with the EEOC should also file a copy of the charge with the Oregon Bureau of Labor and Industries - Civil Rights Division.

Eugene

1400 Executive Parkway, Suite 200
Eugene, OR 97401
Phone Number: 541.686.7623

Pendleton

1327 SE 3rd Street
Pendleton, OR 97801
Phone Number: 541.276.7884


Portland

800 NE Oregon Street, Suite 1045
Portland, OR 97232
Phone Number: 971.673.0761

Salem
3865 Wolverine Street NE; E-1
Salem, OR 97305
Phone Number: 503.378.3292

U.S. Equal Employment Opportunity Commission
Seattle Field office EEOC Office
Federal Office Building
909 First Avenue, Suite 400
Seattle, WA 98104
Phone Number: 206.220.6883

The EEOC does not maintain an office in Oregon. The Seattle Field Office is open Monday – Friday from 8:00 a.m. – 4:30 p.m.
File a Charge of Discrimination: <http://www.eeoccomplaint.com/>



Director Signature

3/11/2013

Date

Bob Brew

Print Name

B. Agency Diversity & Inclusion Statement

The Oregon Student Access Commission ensures that Oregon's state government has created, maintains and embeds a diverse and inclusive environment and organizational culture throughout the state delivery system. Our office also ensures that all Oregonians, regardless of gender, age, race, national origin, color, ethnicity, religion, people with disabilities, sexual orientation, veterans (etc.), have a fair and equal chance for available job opportunities in state government.

We work both inside and outside of state government with everyone from state agency heads, human resources and on-the-ground staff to community-based organizations and the general public. This not only identifies systemic barriers and weaknesses that stand in the way of a diverse and inclusive workforce, but also finds and implements effective solutions that will fix the problems and improve the performance and service delivery of state organizations.

While the Oregon Student Access Commission was created by state laws, we are working to build an organization that uses the concepts of Diversity & Inclusion, e.g. problem-solving, innovation, organizational development, to create workplaces that are stronger, better functioning, and more dynamic – and can deliver the best possible service to the people of Oregon.

C. Training, Education, and Developmental Plan (TEDP)

1. Employees

OSAC provides initial training to all new employees as to their rights and responsibilities under the agency's Affirmative Action Plan and other policies to eliminate discrimination or harassment on the basis of age, color, marital status, mental or physical disability, national origin, race, religion, sex, sexual orientation or any reason prohibited by state or federal statute.

Career counseling is available from OSAC's agency consultant at DAS/HRMC to any employee who requests assistance. OSAC also offers internal opportunities when they become available. Work-out-of-class on special project assignments may also be utilized to increase job skills for employees within OSAC or another state agency

Due to its small size and limited financial resources, OSAC researched and identified training courses through various avenues. These training courses are available to state agencies and their employees free of charge.

- a) OSHA Safety and Health Management Basics – The Oregon OSHA online training discusses seven critical areas of a successful occupational safety and health program. OSAC employees will learn to develop proactive programs using methods that do work.

Subjects include: top management commitment, accountability, employee involvement, safety committees, hazard identification and control, accident investigation, and continuous safety improvement.

- b) SAIF – Crisis Intervention: “Managing Conflict in the Workplace” – Conflict exists in every organization. While it is not possible to avoid all employee conflicts, there are ways to effectively manage situations. During this training, there is discussion on prevention strategies, the crisis cycle, and appropriate interventions.

- c) Sustainability in the Workplace: The principle of sustainability is the heart of what makes and keeps Oregon such a special place to live. It is also an integral part of the Governor’s efforts to revitalize Oregon’s economy and improve state government. This training will take our knowledge of sustainability beyond an introduction. It provides an overview of the principles and concepts of sustainability and a framework for additional learning and decision-making.

OSAC will identify other state agencies to partner with for diversity and cultural competency trainings such as those listed below:

- d) “Addressing the Generational Mysteries in the Workplace” – To heighten awareness and understanding of the generalized differences among generations, in order to decrease misunderstandings, conflicts, stress, discomfort, frustration, and miscommunication, and to increase effectiveness in the workplace without reinforcing stereotypes.
- e) “Conversation on Race Relations” – This training provides an opportunity for employees to discuss issues in the area of gender, race, socio economic, disability and others issues of diversity.
- f) Cultural Competency Videos – StirFry Seminars and consulting training tools are unique to the approach in how humans value and observe each other’s communication. The videos addresses “mindfully listening”, which means being attentive to the subtleties in each communication, such as intent and impact.

- “Color of Fear,” by Lee Mun Wah - is an insightful, groundbreaking film about the state of race relations in America as seen through the eyes of eight North American men of Asian, European, Latino and African descent. In a series of intelligent, emotional and dramatic confrontations the men reveal the pain and scars that racism has caused them. What emerges is a deeper sense of understanding and trust. This is the dialogue most of us fear, but hope will happen sometime in our lifetime. (1995, 90 minutes)

➤ “*Last Chance for Eden*,” by Lee Mun Wuh - is a documentary about nine men and women discussing the issues of racism and sexism in the workplace. They examine the impact of society's stereotypes on their lives in the workplace, in their personal relationships and within their families and in their communities. In the course of their dialogue, they also explore the differences and similarities between racism and sexism - an area that has seldom been researched, but has heatedly become a very important issue needing to be understood and dealt with.

g) “Preventing and Minimizing Exposure to Lawsuits”: Training for key employees to minimize and avoid the actions that cause, and may even encourage, expensive employee lawsuits. Most lawsuits are caused by the unknowing or careless actions of managers and supervisors. This training will provide information in how to avoid and prevent lawsuits in the workplace.

The Affirmative Action plan and ADA and harassment policies are posted in OSAC's internal public documents folder for easy access by OSAC employees. As well as all recruitment announcements and advertisements for OSAC positions contain the statement, “OSAC is an Equal Opportunity, Affirmative Action employer committed to cultural diversity. Minorities, women and persons with disabilities are encouraged to apply.”

2. Volunteers

All OSAC volunteers will be required to review and discuss the Affirmative Action policy, workplace expectations and complaint procedures. The Affirmative Action plan, ADA and harassment policies are posted in OSAC's internal public documents folder for easy access by OSAC volunteers.

3. Contractors/Vendors

OSAC uses contract service providers infrequently and does not provide Affirmative Action training for those providers. OSAC provides its Affirmative Action Plan procedures and expectations to vendors.

D. Programs

1. Internship Programs

In the previous biennium OSAC worked with one intern and up to 20 College Work-Study students each year. OSAC has previously been an active participant in the InternOregon program. With the growing concerns of funding issues, OSAC will contact local colleges and universities to recruit interns who would like to work for academic credits. The projects

assignments will be designed to relate to interns' educational and career goals. OSAC will continue to participate in College Work-Study programs.

2. Community Outreach Programs

OSAC partners with numerous community and professional groups throughout the state to deliver its access and financial assistance programs, including the following: Oregon Association of Student Financial Aid Administrators, The Oregon Community Foundation, The Ford Family Foundation, Pacific Northwest Association for College Admission Counseling, Oregon GEAR UP, Incight (for students with disabilities), Oregon Independent Colleges Association, Oregon Indian Council for Postsecondary Education, Oregon Student Association, Oregon Community College Association, Oregon College Access Network, Career Information Systems, Oregon University System's College Access Challenge Grant, and Government to Government Education Cluster.

3. Diversity Initiative Programs

OSAC engages in many facets of supporting and instilling cultural awareness in the workforce.

To achieve workforce diversity, OSAC is positioning itself with a strong commitment to its affirmative action program. This includes strong support from top leadership and commitment to provide creative program initiatives.

- a) Ongoing support from leadership that creates an environment of inclusion, which values differences.
- b) Ongoing management involvement in planning and conducting affirmative action/equal employment opportunity activities.
- c) Ensuring that employees are an integral part in the design of OSAC efforts to plan and conduct affirmative action/equal employment opportunity and diversity activities.
- d) Widely disseminating OSAC Affirmative Action Plan goals throughout the agency and encouraging managers to conduct targeted recruitment in support of these goals.
- e) Assigning adequate resources to the affirmative action/equal employment opportunities activities. OSAC will continue to revisit its budget to identify resources for its affirmative action/equal employment opportunity activities.
- f) Training managers and supervisors in their affirmative action/equal employment opportunity responsibilities as well as educating them

with the existing personnel and administrative tools to help them carry out their responsibilities in these areas.

- g) Evaluate training resources in intercultural communication to address the communication style across cultures and generational differences within OSAC.

E. Update: Executive Order 08-18

Cultural Competency Assessment and Implementation Services is a proactive management strategy designed to identify best practices and reduce any discriminatory behaviors that may exist within OSAC. Through an assessment OSAC will enable itself to address: the creation of a climate of increased awareness; appropriate identifying and responding to cultural and language barriers for OSAC employees and the public; a common understanding of how all members of the organization should be valued and respected; a promotion of managerial skills among diverse employees; an understanding of the roles of OSAC management and employees in creating a welcoming environment and the improve of OSAC employee morale.

In lieu of funding resources OSAC is implementing creative initiatives to ensure that is positioned itself with a strong commitment to its agency's affirmative action program. This includes strong support from top leadership and commitment to provide creative program initiatives.

- a) Ongoing support from leadership that creates an environment of inclusion, which values differences.
- b) Ongoing management involvement in planning and conducting affirmative action/equal employment opportunity activities.
- c) Ensuring that employees are an integral part in the design of OSAC efforts to plan and conduct affirmative action/equal employment opportunity and diversity activities.
- d) Widely disseminating OSAC Affirmative Action Plan goals throughout the agency and encouraging managers to conduct targeted recruitment in support of these goals.
- e) Assigning adequate resources to the affirmative action/equal employment opportunities activities. OSAC will continue to revisit its budget to identify resources for its affirmative action/equal employment opportunity activities.
- f) Training managers and supervisors in their affirmative action/equal employment opportunity responsibilities as well as educating them with

the existing personnel and administrative tools to help them carry out their responsibilities in these areas.

- g) Evaluate training resources in intercultural communication to address the communication style across cultures and generational differences within OSAC.
- h) OSAC will research cultural competency initiatives and training opportunities for staff.
- i) Staff and Affirmative Action Representative may attend a variety of training opportunities including and not limited to the following: cultural awareness workshop at the State Library, monthly Affirmative Action Workshop, and other activities promulgated by the Governor's Affirmative Action Office. Locally, we have access to the offerings of the University of Oregon.
- j) We have put cultural awareness responsibilities on employee position descriptions and hold managers responsible for modeling respectful behavior.

1. Statewide Exit Interview Survey

Employee exit interview is used to gather information from separating employees in a safe and non-threatening manner. The survey covers issues such as: benefits; working conditions; opportunities for career advancement; the quality and quantity of the workload; and relationships with co-workers and supervisors. With the data collection OSAC will be able to identify patterns of concerns if any, and identify possible solutions to mitigate the issues identified.

- a) Exit interview information will be reviewed by the Executive Director and incorporate, where appropriate, in actions to improve or better recognize diversity.
- b) OSAC will work with the Governor's Affirmative Action Office to do a trend analysis when the survey has collected enough data.

2. Performance Evaluations of all Management Personnel

Per the Governor's Executive Order 08-18, OSAC management personnel (managers and supervisors) "are required to include in the evaluation of all management personnel the manager's or supervisor's effectiveness in achieving affirmative action objectives as a key consideration of the manager's or supervisor's performance. The performance evaluation of OSAC's management personnel will be performed annually.

F. Status of Contracts to Minority-owned Businesses (ORS 659A.015)

OSAC awards very few personal services contracts. OSAC posts availability of competitive contracts on the state's ORPIN system to ensure reaching as varied a pool of potential applicants as possible. Businesses owned by women or minorities are selected when available and appropriate.

III. Roles for Implementation of Affirmative Action Plan

A. Responsibilities and Accountabilities

The Board of Commissioners overseeing OSAC and the Executive Director provide direction and resources to support the Affirmation Action Plan. The Governor is committed to the use of Affirmation Action precepts in making appointments to OSAC. Commissioners will evaluate OSAC, in part, on effective implementation of the Affirmative Action Policy, Equal Employment Opportunity Policy, ADA Policy and Affirmative Action Plan.

1. Director/Administrator

OSAC's Executive Director has overall responsibility for compliance with policy and achievement of the Affirmative Action goals to which OSAC is committed:

- a) Provide leadership to managers to achieve OSAC's affirmative action objectives.
- b) Ensure equal employment opportunities are afforded to all applicants and employees by making employment related decisions that are non-discriminatory.
- c) Ensure that employment practices are consistent with the State's Affirmative Action Policy and state and federal laws.
- d) Foster and promote the importance of a diverse, and discrimination- and harassment-free workplace, and provide a work environment that is welcoming and respectful to all employees.
- e) Ensure all managers/supervisors understand they are responsible for participating in and promoting affirmative action activities, and for communicating this same responsibility to their subordinates.
- f) Ensure all managers/supervisors are evaluated on their effectiveness achieving OSAC's affirmative action objectives.
- g) Assist the Affirmative Action Representative in the development of the agency's affirmative action plan.

2. Managers/Supervisors

OSAC's Managers and Supervisors are accountable to the Executive Director for carrying out the Affirmative Action Plan. They are responsible for the following activities:

- a) Reviewing practices and procedures to assure that minorities, women, disabled, and older employees have full opportunities for transfer and promotion;
- b) Clarifying and promoting to employees, volunteers, contractors and vendors OSAC's commitment to a diverse workplace and the mandate for a discrimination and harassment-free workplace;
- c) Initiating actions to assist minorities, women, disabled and older workers in overcoming impediments to success on the job;
- d) Using non-traditional sources to locate qualified minority, women, disabled, and older job applicants;
- e) Ensuring that qualifications which are not job-related and which tend to exclude or have an adverse impact on minorities, women, disabled, or older workers are never used in employment-related decision-making;
- f) Encouraging upward mobility among minority, women, disabled, and older employees, and making opportunities available for career development and training wherever feasible;
- g) Identifying solutions to overcoming barriers to OSAC's affirmative action goals;
- h) Applying the precepts of affirmative action in their day-to-day work and in their relations with fellow employees, job applicants and the general public;
- i) Maintaining a work environment that is free from harassment and hostility;
- j) Designing performance measures and reporting systems to measure effectiveness of the Affirmative Action Plan and reporting progress to the management team on a regular basis;
- k) Reporting barriers to affirmative action and incidents of harassment in compliance with OSAC complaint procedures to the Executive Director and Affirmative Action Representative;
- l) Assuring that processes and agreements are in compliance with the agency Affirmative Action policy and plan;

- m) Assuring that all volunteers receive orientation and training related to the Affirmative Action plan and procedures for reporting harassment concerns or complaints;
- n) Promoting a respectful workplace that honors diversity and promotes understanding and success for all employees;
- o) Applying Affirmative Action and Equal Employment Opportunity (EEO) principles during hiring and promotional interviews and in selecting staff for developmental opportunities;
- p) Attending respectful workplace, affirmative action- and diversity-related training in order to be informed of current issues and develop knowledge and skill for working in a diverse workforce.

3. Affirmative Action Representatives

OSAC's Affirmative Action Representative is accountable to the Executive Director and Managers/Supervisors for carrying out the following AA/EEO activities:

- a) Disseminating affirmative action information through orientation, training and management consultation;
- b) Coordinating activities to implement the Affirmative Action Plan;
- c) Monitoring progress toward affirmative action goals;
- d) Developing and communicating agency-wide policies and procedures related to AA/EEO;
- e) Identifying opportunities for mentoring, training and developmental assignments to assist qualified minorities, women and people with disabilities to increase their job skills and advance their careers;
- f) Developing or contracting for training for staff on AA/EEO issues, workplace harassment and cultural competence;
- g) Assuring that agency recruitments are carried out in compliance with AA and EEO goals and assisting managers with efforts to meet affirmative action recruitment and promotion goals;
- h) Receiving and investigating discrimination complaints in accordance with OSAC complaint procedures and making recommendations to the Executive Director for appropriate action.

IV. July 1, 2010 – June 30, 2012

A. Accomplishments

OSAC received an increase in the Oregon Opportunity Grant for 2011-13 while operational funding declined for the third biennium. These funding levels recognize the state's continued support of student financial aid despite the current weak economy and continued support from hundreds of private sector scholarship donors. These private funds have grown to more than 440 scholarship programs during the same time.

With static funding levels, there have been a relatively flat number of employees at OSAC. Application, awarding, and disbursement have all been computerized and all services are offered via the agency website.

OSAC maintains a statewide outreach and mentoring network – ASPIRE – that serves students from all social-economic and racial or ethnic backgrounds. The program operated in 143 high schools during 2011-12. Students directly mentored 8,380 and the total of all students reached through workshops, drop-in assistance, or special programs was 74,786. ASPIRE students had the following characteristics:

1. Racial breakdown: 28 percent of the students served are students of color.
2. Economic background: 56 percent are from low-income or moderate-income families.
3. Educational background: 44 percent have mothers who did not attend college; 42 percent have fathers who did not attend college.

Additionally, training for ASPIRE mentors included cultural sensitivity, disability awareness, and inclusiveness.

Since its inception in 1971, the Oregon Opportunity Grant has been a need-based grant program serving low-income Oregonians. Students apply for the Oregon Opportunity Grant by completing and submitting the Free Application for Federal Student Aid (FAFSA), which is also the application for federal student aid programs. OSAC receives data from all FAFSAs submitted by Oregon residents. FAFSA data contains demographic and financial data on each applicant and his/her family, if applicable, but no data on race or ethnicity.

OSAC must conduct data-matches with participating Oregon schools in order to compile data on Opportunity Grant recipients. Schools typically retain such data only for students who actually matriculate.

Access to the Opportunity Grant program expanded to include some students from moderate-income families in 2008-09, but the economic recession in 2008

resulted in demand for grants that far exceeded available resources, as indicated by the income information below.

Recipients of Oregon Opportunity Grants had the following characteristics in 2010-11:

1. Racial breakdown: The percentage of Opportunity Grant or OSAC-administered scholarships recipients who self-identified as students of color was 23.5 percent.
2. Economic background: 68.2 percent of Opportunity Grant recipients are from families with incomes at or below \$20,000.

The overall percentage of students of color served by OSAC grant and scholarship programs was 23.5% for 2010-11. This compares to 14.7 percent for the Oregon population age 25 to 64, as reported by the 2000 U.S. Census. In most cases, overall percentages are near or above statewide percentages for underserved populations

Frank Garcia, Director of Diversity in the Governor's Office presented diversity training to OSAC staff. This was well received by staff as it stressed common elements we find in our co-workers despite the differences.

B. Progress made or lost since previous biennium

In the 2010-11 academic year, agency outreach publications – the “Opportunities” booklets, PDF versions of the booklets, and PowerPoint presentations on college financial aid – were translated into Spanish, maintaining OSAC’s capacity to work with diverse populations throughout the state.

The expansion of ASPIRE is in itself evidence of OSAC’s commitment to serving all citizens of Oregon by helping students gain access to postsecondary education and training. Outreach materials used by the agency are currently being translated into Spanish and Japanese for use with diverse populations and are available via agency website. Portions of the agency website are also being translated into Spanish and Japanese. OSAC continues training for all ASPIRE mentors and staff on issues of cultural sensitivity, disability awareness, inclusiveness, etc.

As a state agency, OSAC is prohibited from providing programs to specific groups of students that are limited by race or ethnicity. Moreover, the federal application form (FAFSA) that OSAC uses for the Opportunity Grant specifically excludes data on race and ethnicity. OSAC collects race-ethnicity data from participating schools after the start of fall term via a data-matching process. Once the academic year has begun, OSAC compiles data about Opportunity Grant recipients that includes their race-ethnicity and their income.

Access to the Opportunity Grant program expanded to include some students from moderate-income families in 2008-09, but the economic recession in 2008

resulted in demand for grants that far exceeded available resources. Despite the attempt to not only fund all high need students along with middle income families, the limited dollars mean a smaller percentage of each population are funded. In 2011-12, only 18.6% of eligible students received an Oregon Opportunity Grant.

V. July 1, 2012 – June 30, 2015

A. Goals for Your Affirmative Action Plan

In the 2013-2015 biennium, agency outreach and PowerPoint presentations on college financial aid will continue to be available in Spanish and Japanese.

College Goal Oregon site-based events will continue to recruit volunteers who speak the languages of members of the local community. These volunteers are identified at the event so attendees can easily locate them for assistance.

OSAC hopes to be able to make more Opportunity Grant awards to more low-income students in 2013-15. OSAC also expects to maintain the percentage of awards made to students of color, which exceeds the current percentage of citizens of color between age 25 and 64 in Oregon.

B. Strategies and Timelines for achieving your goals

OSAC will follow up with specific strategies related to both employees and programs after their next meeting.

VI. Appendix A

- A. ADA and Reasonable Accommodation in Employment A.1 – A.3
- B. Discrimination and Harassment Free Workplace A.4 – A.8
- C. Maintaining a Professional Workplace A.9 – A.11
- D. Veterans Preference in Employment A.12 – A.13

VII. Appendix B

a)	Age Discrimination in Employment (ADEA)	B.1 – B.2
b)	Disability Discrimination	B.3 – B.8
c)	Equal Pay and Compensation Discrimination	B.9 – B.10
d)	Genetic Information Discrimination	B.11 – B.12
e)	National Origin Discrimination	B.13 – B.14
f)	Pregnancy Discrimination	B.15 – B.16
g)	Race/Color Discrimination	B.17 – B.20
h)	Religious Discrimination	B.21 – B.22
i)	Retaliation	B.23 – B.25
j)	Sex-Base Discrimination	B.26
k)	Sexual Harassment	B.27 – B.28

Student Access Comm, Oregon

Summary Cross Reference Listing and Packages

2013-15 Biennium

Agency Number: 57500

BAM Analyst: McGee, Bill

Budget Coordinator: Carson, Lora - (503)373-0743 X 0

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
001-00-00-00000	Office Operations	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
001-00-00-00000	Office Operations	021	0	Phase-in	Essential Packages
001-00-00-00000	Office Operations	022	0	Phase-out Pgm & One-time Costs	Essential Packages
001-00-00-00000	Office Operations	031	0	Standard Inflation	Essential Packages
001-00-00-00000	Office Operations	032	0	Above Standard Inflation	Essential Packages
001-00-00-00000	Office Operations	033	0	Exceptional Inflation	Essential Packages
001-00-00-00000	Office Operations	050	0	Fundshifts	Essential Packages
001-00-00-00000	Office Operations	060	0	Technical Adjustments	Essential Packages
001-00-00-00000	Office Operations	070	0	Revenue Shortfalls	Policy Packages
001-00-00-00000	Office Operations	082	0	September 2012 E-Board	Policy Packages
001-00-00-00000	Office Operations	083	0	December 2012 E-Board	Policy Packages
001-00-00-00000	Office Operations	090	0	Analyst Adjustments	Policy Packages
001-00-00-00000	Office Operations	091	0	Statewide Administrative Savings	Policy Packages
001-00-00-00000	Office Operations	092	0	PERS Taxation Policy	Policy Packages
001-00-00-00000	Office Operations	093	0	Other PERS Adjustments	Policy Packages
001-00-00-00000	Office Operations	101	0	Replace FAMS for Security and Privacy	Policy Packages
001-00-00-00000	Office Operations	102	0	ASPIRE continuation	Policy Packages
001-00-00-00000	Office Operations	103	0	ASPIRE Expansion – Phase 1	Policy Packages
001-00-00-00000	Office Operations	123	0	P-20 Education Research Unit	Policy Packages
001-00-00-00000	Office Operations	400	0	Transfer to Dept of Post-Sec Ed	Policy Packages
002-00-00-00000	Other Programs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
002-00-00-00000	Other Programs	021	0	Phase-in	Essential Packages

Student Access Comm, Oregon

Summary Cross Reference Listing and Packages
 2013-15 Biennium

Agency Number: 57500

BAM Analyst: McGee, Bill

Budget Coordinator: Carson, Lora - (503)373-0743 X 0

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
002-00-00-00000	Other Programs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
002-00-00-00000	Other Programs	031	0	Standard Inflation	Essential Packages
002-00-00-00000	Other Programs	032	0	Above Standard Inflation	Essential Packages
002-00-00-00000	Other Programs	033	0	Exceptional Inflation	Essential Packages
002-00-00-00000	Other Programs	050	0	Fundshifts	Essential Packages
002-00-00-00000	Other Programs	060	0	Technical Adjustments	Essential Packages
002-00-00-00000	Other Programs	070	0	Revenue Shortfalls	Policy Packages
002-00-00-00000	Other Programs	082	0	September 2012 E-Board	Policy Packages
002-00-00-00000	Other Programs	083	0	December 2012 E-Board	Policy Packages
002-00-00-00000	Other Programs	090	0	Analyst Adjustments	Policy Packages
002-00-00-00000	Other Programs	091	0	Statewide Administrative Savings	Policy Packages
002-00-00-00000	Other Programs	092	0	PERS Taxation Policy	Policy Packages
002-00-00-00000	Other Programs	093	0	Other PERS Adjustments	Policy Packages
002-00-00-00000	Other Programs	102	0	ASPIRE continuation	Policy Packages
002-00-00-00000	Other Programs	103	0	ASPIRE Expansion – Phase 1	Policy Packages
002-00-00-00000	Other Programs	105	0	Private Awards Fund Shift	Policy Packages
002-00-00-00000	Other Programs	400	0	Transfer to Dept of Post-Sec Ed	Policy Packages
004-00-00-00000	Opportunity Grants	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
004-00-00-00000	Opportunity Grants	021	0	Phase-in	Essential Packages
004-00-00-00000	Opportunity Grants	022	0	Phase-out Pgm & One-time Costs	Essential Packages
004-00-00-00000	Opportunity Grants	031	0	Standard Inflation	Essential Packages
004-00-00-00000	Opportunity Grants	032	0	Above Standard Inflation	Essential Packages

02/06/13
 1:24 PM

Student Access Comm, Oregon

Summary Cross Reference Listing and Packages
2013-15 Biennium

Agency Number: 57500

BAM Analyst: McGee, Bill

Budget Coordinator: Carson, Lora - (503)373-0743 X 0

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
004-00-00-00000	Opportunity Grants	033	0	Exceptional Inflation	Essential Packages
004-00-00-00000	Opportunity Grants	050	0	Fundshifts	Essential Packages
004-00-00-00000	Opportunity Grants	060	0	Technical Adjustments	Essential Packages
004-00-00-00000	Opportunity Grants	070	0	Revenue Shortfalls	Policy Packages
004-00-00-00000	Opportunity Grants	082	0	September 2012 E-Board	Policy Packages
004-00-00-00000	Opportunity Grants	083	0	December 2012 E-Board	Policy Packages
004-00-00-00000	Opportunity Grants	090	0	Analyst Adjustments	Policy Packages
004-00-00-00000	Opportunity Grants	091	0	Statewide Administrative Savings	Policy Packages
004-00-00-00000	Opportunity Grants	092	0	PERS Taxation Policy	Policy Packages
004-00-00-00000	Opportunity Grants	093	0	Other PERS Adjustments	Policy Packages
004-00-00-00000	Opportunity Grants	104	0	Oregon Opportunity Grant Expansion	Policy Packages
004-00-00-00000	Opportunity Grants	105	0	Private Awards Fund Shift	Policy Packages
004-00-00-00000	Opportunity Grants	400	0	Transfer to Dept of Post-Sec Ed	Policy Packages
005-00-00-00000	Information Services Division	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
005-00-00-00000	Information Services Division	021	0	Phase-in	Essential Packages
005-00-00-00000	Information Services Division	022	0	Phase-out Pgm & One-time Costs	Essential Packages
005-00-00-00000	Information Services Division	031	0	Standard Inflation	Essential Packages
005-00-00-00000	Information Services Division	032	0	Above Standard Inflation	Essential Packages
005-00-00-00000	Information Services Division	033	0	Exceptional Inflation	Essential Packages
005-00-00-00000	Information Services Division	050	0	Fundshifts	Essential Packages
005-00-00-00000	Information Services Division	060	0	Technical Adjustments	Essential Packages
005-00-00-00000	Information Services Division	070	0	Revenue Shortfalls	Policy Packages

Student Access Comm, Oregon

**Summary Cross Reference Listing and Packages
2013-15 Biennium**

Agency Number: 57500

BAM Analyst: McGee, Bill

Budget Coordinator: Carson, Lora - (503)373-0743 X 0

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
005-00-00-00000	Information Services Division	082	0	September 2012 E-Board	Policy Packages
005-00-00-00000	Information Services Division	083	0	December 2012 E-Board	Policy Packages
005-00-00-00000	Information Services Division	090	0	Analyst Adjustments	Policy Packages
005-00-00-00000	Information Services Division	091	0	Statewide Administrative Savings	Policy Packages
005-00-00-00000	Information Services Division	092	0	PERS Taxation Policy	Policy Packages
005-00-00-00000	Information Services Division	093	0	Other PERS Adjustments	Policy Packages
005-00-00-00000	Information Services Division	400	0	Transfer to Dept of Post-Sec Ed	Policy Packages
006-00-00-00000	Office of Degree Authorization	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
006-00-00-00000	Office of Degree Authorization	021	0	Phase-in	Essential Packages
006-00-00-00000	Office of Degree Authorization	022	0	Phase-out Pgm & One-time Costs	Essential Packages
006-00-00-00000	Office of Degree Authorization	031	0	Standard Inflation	Essential Packages
006-00-00-00000	Office of Degree Authorization	032	0	Above Standard Inflation	Essential Packages
006-00-00-00000	Office of Degree Authorization	033	0	Exceptional Inflation	Essential Packages
006-00-00-00000	Office of Degree Authorization	050	0	Fundshifts	Essential Packages
006-00-00-00000	Office of Degree Authorization	060	0	Technical Adjustments	Essential Packages
006-00-00-00000	Office of Degree Authorization	070	0	Revenue Shortfalls	Policy Packages
006-00-00-00000	Office of Degree Authorization	082	0	September 2012 E-Board	Policy Packages
006-00-00-00000	Office of Degree Authorization	083	0	December 2012 E-Board	Policy Packages
006-00-00-00000	Office of Degree Authorization	090	0	Analyst Adjustments	Policy Packages
006-00-00-00000	Office of Degree Authorization	091	0	Statewide Administrative Savings	Policy Packages
006-00-00-00000	Office of Degree Authorization	092	0	PERS Taxation Policy	Policy Packages
006-00-00-00000	Office of Degree Authorization	093	0	Other PERS Adjustments	Policy Packages

Student Access Comm, Oregon

Summary Cross Reference Listing and Packages

2013-15 Biennium

Agency Number: 57500

BAM Analyst: McGee, Bill

Budget Coordinator: Carson, Lora - (503)373-0743 X 0

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
006-00-00-00000	Office of Degree Authorization	400	0	Transfer to Dept of Post-Sec Ed	Policy Packages
006-00-00-00000	Office of Degree Authorization	401	0	Transfer ODA from OSAC to AGY523 HECC	Policy Packages

Student Access Comm, Oregon

Policy Package List by Priority
2013-15 Biennium

Agency Number: 57500

BAM Analyst: McGee, Bill

Budget Coordinator: Carson, Lora - (503)373-0743 X 0

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	070	Revenue Shortfalls	001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs
			004-00-00-00000	Opportunity Grants
			005-00-00-00000	Information Services Division
			006-00-00-00000	Office of Degree Authorization
			001-00-00-00000	Office Operations
	082	September 2012 E-Board	002-00-00-00000	Other Programs
			004-00-00-00000	Opportunity Grants
			005-00-00-00000	Information Services Division
			006-00-00-00000	Office of Degree Authorization
			001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs
	083	December 2012 E-Board	004-00-00-00000	Opportunity Grants
			005-00-00-00000	Information Services Division
			006-00-00-00000	Office of Degree Authorization
			001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs
			004-00-00-00000	Opportunity Grants
	090	Analyst Adjustments	005-00-00-00000	Information Services Division
			006-00-00-00000	Office of Degree Authorization
			001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs
			004-00-00-00000	Opportunity Grants
			005-00-00-00000	Information Services Division
091	Statewide Administrative Savings	006-00-00-00000	Office of Degree Authorization	
		001-00-00-00000	Office Operations	
		002-00-00-00000	Other Programs	
		004-00-00-00000	Opportunity Grants	

Student Access Comm, Oregon

**Policy Package List by Priority
2013-15 Biennium**

Agency Number: 57500

BAM Analyst: McGee, Bill

Budget Coordinator: Carson, Lora - (503)373-0743 X 0

<i>Priority</i>	<i>Policy Pkg Number</i>	<i>Policy Pkg Description</i>	<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>
0	091	Statewide Administrative Savings	005-00-00-00000	Information Services Division
			006-00-00-00000	Office of Degree Authorization
	092	PERS Taxation Policy	001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs
			004-00-00-00000	Opportunity Grants
			005-00-00-00000	Information Services Division
			006-00-00-00000	Office of Degree Authorization
	093	Other PERS Adjustments	001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs
			004-00-00-00000	Opportunity Grants
			005-00-00-00000	Information Services Division
			006-00-00-00000	Office of Degree Authorization
	101	Replace FAMS for Security and Privacy	001-00-00-00000	Office Operations
	102	ASPIRE continuation	001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs
	103	ASPIRE Expansion – Phase 1	001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs
	104	Oregon Opportunity Grant Expansion	004-00-00-00000	Opportunity Grants
	105	Private Awards Fund Shift	002-00-00-00000	Other Programs
			004-00-00-00000	Opportunity Grants
	123	P-20 Education Research Unit	001-00-00-00000	Office Operations
	400	Transfer to Dept of Post-Sec Ed	001-00-00-00000	Office Operations
			002-00-00-00000	Other Programs

Student Access Comm, Oregon

**Policy Package List by Priority
2013-15 Biennium**

Agency Number: 57500

BAM Analyst: McGee, Bill

Budget Coordinator: Carson, Lora - (503)373-0743 X 0

<i>Priority</i>	<i>Policy Pkg Number</i>	<i>Policy Pkg Description</i>	<i>Summary Cross Reference Number</i>	<i>Cross Reference Description</i>
0	400	Transfer to Dept of Post-Sec Ed	004-00-00-00000	Opportunity Grants
			005-00-00-00000	Information Services Division
			006-00-00-00000	Office of Degree Authorization
	401	Transfer ODA from OSAC to AGY523 HECC	006-00-00-00000	Office of Degree Authorization

BUDGET NARRATIVE

THIS PAGE INTENTIONALLY LEFT BLANK

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
4400 Lottery Funds Ltd	3,190,383	(33,887)	(33,887)	-	-	-
3200 Other Funds Non-Ltd	4,070,735	3,653,460	3,653,460	-	-	-
3400 Other Funds Ltd	1,185,742	822,685	822,685	4,877,570	4,877,570	-
All Funds	8,446,860	4,442,258	4,442,258	4,877,570	4,877,570	-
0030 Beginning Balance Adjustment						
4400 Lottery Funds Ltd	-	2,262,516	2,262,516	270,733	-	-
3200 Other Funds Non-Ltd	-	(3,653,460)	(3,653,460)	3,754,745	-	-
3400 Other Funds Ltd	-	3,447,774	3,447,774	(4,347,695)	(4,877,570)	-
All Funds	-	2,056,830	2,056,830	(322,217)	(4,877,570)	-
BEGINNING BALANCE						
4400 Lottery Funds Ltd	3,190,383	2,228,629	2,228,629	270,733	-	-
3200 Other Funds Non-Ltd	4,070,735	-	-	3,754,745	-	-
3400 Other Funds Ltd	1,185,742	4,270,459	4,270,459	529,875	-	-
TOTAL BEGINNING BALANCE	\$8,446,860	\$6,499,088	\$6,499,088	\$4,555,353	-	-

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	87,773,980	99,921,326	99,891,570	122,559,541	-	-
-------------------	------------	------------	------------	-------------	---	---

CHARGES FOR SERVICES

0410 Charges for Services

3400 Other Funds Ltd	703,642	611,197	611,197	419,964	-	-
----------------------	---------	---------	---------	---------	---	---

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Student Access Comm, Oregon

Cross Reference Number: 57500-000-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
0415 Admin and Service Charges						
3400 Other Funds Ltd	60,000	-	-	1,562,076	-	-
CHARGES FOR SERVICES						
3400 Other Funds Ltd	763,642	611,197	611,197	1,982,040	-	-
TOTAL CHARGES FOR SERVICES	\$763,642	\$611,197	\$611,197	\$1,982,040	-	-
INTEREST EARNINGS						
0605 Interest Income						
3200 Other Funds Non-Ltd	53,874	-	-	67,079	-	-
3400 Other Funds Ltd	43,727	79,464	79,464	14,557	-	-
All Funds	97,601	79,464	79,464	81,636	-	-
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3200 Other Funds Non-Ltd	9,900,271	-	-	11,349,654	-	-
3400 Other Funds Ltd	2,941,199	18,597,526	18,597,526	3,821,693	-	-
All Funds	12,841,470	18,597,526	18,597,526	15,171,347	-	-
OTHER						
0975 Other Revenues						
3200 Other Funds Non-Ltd	4,050	-	-	3,505	-	-
3400 Other Funds Ltd	10,622	24,980	24,980	24,825	-	-
8800 General Fund Revenue	69,637	56,549	56,549	48,549	-	-
All Funds	84,309	81,529	81,529	76,879	-	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
6400 Federal Funds Ltd	917,968	-	-	-	-	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
3200 Other Funds Non-Ltd	222,395	-	-	77,689	-	-
3400 Other Funds Ltd	1,691,253	1,930,426	1,930,426	234,103	-	-
All Funds	1,913,648	1,930,426	1,930,426	311,792	-	-
1060 Transfer from General Fund						
3400 Other Funds Ltd	184,709	-	-	-	-	-
1100 Tsfr From Human Svcs, Dept of						
3200 Other Funds Non-Ltd	1,894,047	-	-	1,928,000	-	-
3400 Other Funds Ltd	-	1,913,000	1,913,000	-	-	-
All Funds	1,894,047	1,913,000	1,913,000	1,928,000	-	-
1107 Tsfr From Administrative Svcs						
4400 Lottery Funds Ltd	5,998,657	401,543	401,543	338,584	-	-
1580 Tsfr From OR University System						
3400 Other Funds Ltd	205,423	-	-	-	-	-
1581 Tsfr From Education, Dept of						
3400 Other Funds Ltd	987,999	1,062,830	1,062,830	-	-	-
1586 Tsfr From Comm Coll/Wkfrc Dev						
3200 Other Funds Non-Ltd	119,378	-	-	149,235	-	-
3400 Other Funds Ltd	-	145,737	145,737	-	-	-
All Funds	119,378	145,737	145,737	149,235	-	-
1914 Tsfr From Housing and Com Svcs						

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Student Access Comm, Oregon

Cross Reference Number: 57500-000-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	3,688	-	-	-	-	-
TRANSFERS IN						
4400 Lottery Funds Ltd	5,998,657	401,543	401,543	338,584	-	-
3200 Other Funds Non-Ltd	2,235,820	-	-	2,154,924	-	-
3400 Other Funds Ltd	3,073,072	5,051,993	5,051,993	234,103	-	-
TOTAL TRANSFERS IN	\$11,307,549	\$5,453,536	\$5,453,536	\$2,727,611	-	-
REVENUE CATEGORIES						
8000 General Fund	87,773,980	99,921,326	99,891,570	122,559,541	-	-
4400 Lottery Funds Ltd	5,998,657	401,543	401,543	338,584	-	-
3200 Other Funds Non-Ltd	12,194,015	-	-	13,575,162	-	-
3400 Other Funds Ltd	6,832,262	24,365,160	24,365,160	6,077,218	-	-
8800 General Fund Revenue	69,637	56,549	56,549	48,549	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
TOTAL REVENUE CATEGORIES	\$113,786,519	\$124,744,578	\$124,714,822	\$142,599,054	-	-
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3200 Other Funds Non-Ltd	(1,594,223)	-	-	(311,792)	-	-
3400 Other Funds Ltd	(319,425)	(1,930,426)	(1,930,426)	-	-	-
All Funds	(1,913,648)	(1,930,426)	(1,930,426)	(311,792)	-	-
2030 Transfer to Agy-Res Equity						
3400 Other Funds Ltd	-	-	-	(335,078)	-	-
2050 Transfer to Other						
3400 Other Funds Ltd	-	(370,197)	(370,197)	-	-	-

Student Access Comm, Oregon

Agency Number: 57500

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Student Access Comm, Oregon

Cross Reference Number: 57500-000-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
2060 Transfer to General Fund						
8800 General Fund Revenue	(69,637)	(56,549)	(56,549)	(48,549)	-	-
TRANSFERS OUT						
3200 Other Funds Non-Ltd	(1,594,223)	-	-	(311,792)	-	-
3400 Other Funds Ltd	(319,425)	(2,300,623)	(2,300,623)	(335,078)	-	-
8800 General Fund Revenue	(69,637)	(56,549)	(56,549)	(48,549)	-	-
TOTAL TRANSFERS OUT	(\$1,983,285)	(\$2,357,172)	(\$2,357,172)	(\$695,419)	-	-
AVAILABLE REVENUES						
8000 General Fund	87,773,980	99,921,326	99,891,570	122,559,541	-	-
4400 Lottery Funds Ltd	9,189,040	2,630,172	2,630,172	609,317	-	-
3200 Other Funds Non-Ltd	14,670,527	-	-	17,018,115	-	-
3400 Other Funds Ltd	7,698,579	26,334,996	26,334,996	6,272,015	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
TOTAL AVAILABLE REVENUES	\$120,250,094	\$128,886,494	\$128,856,738	\$146,458,988	-	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	1,409,892	1,378,043	1,378,043	2,796,256	1,033,933	-
3400 Other Funds Ltd	1,048,721	1,417,713	1,417,713	974,118	215,351	-
All Funds	2,458,613	2,795,756	2,795,756	3,770,374	1,249,284	-
3160 Temporary Appointments						
8000 General Fund	120,678	1,498	1,498	-	-	-

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-000-00-00-00000

2013-15 Biennium

Student Access Comm, Oregon

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	16,402	32,277	32,277	13,746	-	-
All Funds	137,080	33,775	33,775	13,746	-	-
3170 Overtime Payments						
8000 General Fund	12,592	590	590	604	-	-
3400 Other Funds Ltd	4,448	2,128	2,128	2,179	-	-
All Funds	17,040	2,718	2,718	2,783	-	-
3190 All Other Differential						
8000 General Fund	18,031	15,344	15,344	15,712	-	-
3400 Other Funds Ltd	15,847	11,786	11,786	12,069	-	-
All Funds	33,878	27,130	27,130	27,781	-	-
SALARIES & WAGES						
8000 General Fund	1,561,193	1,395,475	1,395,475	2,812,572	1,033,933	-
3400 Other Funds Ltd	1,085,418	1,463,904	1,463,904	1,002,112	215,351	-
TOTAL SALARIES & WAGES	\$2,646,611	\$2,859,379	\$2,859,379	\$3,814,684	\$1,249,284	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	433	450	450	1,218	462	-
3400 Other Funds Ltd	527	679	679	422	78	-
All Funds	960	1,129	1,129	1,640	540	-
3220 Public Employees' Retire Cont						
8000 General Fund	112,652	200,148	200,148	553,929	197,170	-
3400 Other Funds Ltd	85,802	206,296	206,296	195,003	41,067	-
All Funds	198,454	406,444	406,444	748,932	238,237	-

Student Access Comm, Oregon

Agency Number: 57500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-000-00-00-00000

2013-15 Biennium

Student Access Comm, Oregon

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
3221 Pension Obligation Bond						
8000 General Fund	85,300	78,563	78,563	100,689	-	-
3400 Other Funds Ltd	56,761	79,737	79,737	53,708	-	-
All Funds	142,061	158,300	158,300	154,397	-	-
3230 Social Security Taxes						
8000 General Fund	118,001	106,750	106,750	215,165	79,098	-
3400 Other Funds Ltd	80,921	111,992	111,992	76,668	16,477	-
All Funds	198,922	218,742	218,742	291,833	95,575	-
3240 Unemployment Assessments						
8000 General Fund	15,512	-	-	-	-	-
3400 Other Funds Ltd	27,656	-	-	-	-	-
All Funds	43,168	-	-	-	-	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	700	648	648	1,791	680	-
3400 Other Funds Ltd	448	977	977	623	116	-
All Funds	1,148	1,625	1,625	2,414	796	-
3260 Mass Transit Tax						
8000 General Fund	9,529	8,522	8,522	7,768	-	-
3400 Other Funds Ltd	6,533	8,539	8,539	5,845	-	-
All Funds	16,062	17,061	17,061	13,613	-	-
3270 Flexible Benefits						
8000 General Fund	323,296	330,978	330,978	898,974	352,599	-
3400 Other Funds Ltd	330,905	497,916	497,916	322,146	59,529	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	654,201	828,894	828,894	1,221,120	412,128	-
OTHER PAYROLL EXPENSES						
8000 General Fund	665,423	726,059	726,059	1,779,534	630,009	-
3400 Other Funds Ltd	589,553	906,136	906,136	654,415	117,267	-
TOTAL OTHER PAYROLL EXPENSES	\$1,254,976	\$1,632,195	\$1,632,195	\$2,433,949	\$747,276	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	(29,801)	(29,801)	(43,509)	-	-
3400 Other Funds Ltd	-	(22,680)	(22,680)	(26,704)	-	-
All Funds	-	(52,481)	(52,481)	(70,213)	-	-
3465 Reconciliation Adjustment						
8000 General Fund	-	(157,889)	(187,183)	-	(1,663,942)	-
3400 Other Funds Ltd	-	(186,816)	(186,816)	-	(332,618)	-
All Funds	-	(344,705)	(373,999)	-	(1,996,560)	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	-	(187,690)	(216,984)	(43,509)	(1,663,942)	-
3400 Other Funds Ltd	-	(209,496)	(209,496)	(26,704)	(332,618)	-
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$397,186)	(\$426,480)	(\$70,213)	(\$1,996,560)	-
PERSONAL SERVICES						
8000 General Fund	2,226,616	1,933,844	1,904,550	4,548,597	-	-
3400 Other Funds Ltd	1,674,971	2,160,544	2,160,544	1,629,823	-	-
TOTAL PERSONAL SERVICES	\$3,901,587	\$4,094,388	\$4,065,094	\$6,178,420	-	-
SERVICES & SUPPLIES						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
4100 Instate Travel						
8000 General Fund	39,227	25,389	25,389	91,234	-	-
3400 Other Funds Ltd	28,393	79,073	79,073	77,980	-	-
All Funds	67,620	104,462	104,462	169,214	-	-
4125 Out of State Travel						
8000 General Fund	3,055	-	-	-	-	-
3400 Other Funds Ltd	9,969	11,311	11,311	8,671	-	-
All Funds	13,024	11,311	11,311	8,671	-	-
4150 Employee Training						
8000 General Fund	4,098	371	371	8,780	-	-
3400 Other Funds Ltd	4,385	2,487	2,487	2,547	-	-
All Funds	8,483	2,858	2,858	11,327	-	-
4175 Office Expenses						
8000 General Fund	16,940	22,929	22,929	36,679	-	-
3400 Other Funds Ltd	111,517	104,308	104,308	101,680	-	-
All Funds	128,457	127,237	127,237	138,359	-	-
4200 Telecommunications						
8000 General Fund	26,853	29,141	29,141	40,100	-	-
3400 Other Funds Ltd	53,192	15,816	15,816	13,323	-	-
All Funds	80,045	44,957	44,957	53,423	-	-
4225 State Gov. Service Charges						
8000 General Fund	116,585	65,169	64,707	139,568	-	-
4400 Lottery Funds Ltd	246	-	-	-	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Student Access Comm, Oregon

Cross Reference Number: 57500-000-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3200 Other Funds Non-Ltd	249	-	-	-	-	-
3400 Other Funds Ltd	61,076	145,037	145,037	152,255	-	-
All Funds	178,156	210,206	209,744	291,823	-	-
4250 Data Processing						
8000 General Fund	1,863	4,272	4,272	4,375	-	-
3400 Other Funds Ltd	4,254	2,175	2,175	2,048	-	-
All Funds	6,117	6,447	6,447	6,423	-	-
4275 Publicity and Publications						
8000 General Fund	59	6,476	6,476	36,631	-	-
3400 Other Funds Ltd	421	28,159	28,159	28,835	-	-
All Funds	480	34,635	34,635	65,466	-	-
4300 Professional Services						
8000 General Fund	37,437	41,888	41,888	43,061	-	-
3400 Other Funds Ltd	185,438	24,656	24,656	23,780	-	-
All Funds	222,875	66,544	66,544	66,841	-	-
4315 IT Professional Services						
8000 General Fund	451	-	-	-	-	-
3400 Other Funds Ltd	1,023	-	-	-	-	-
All Funds	1,474	-	-	-	-	-
4325 Attorney General						
8000 General Fund	8,560	4,389	4,389	5,043	-	-
3400 Other Funds Ltd	6,403	35,823	35,823	1,272	-	-
All Funds	14,963	40,212	40,212	6,315	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Student Access Comm, Oregon

Cross Reference Number: 57500-000-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
4375 Employee Recruitment and Develop						
8000 General Fund	4,371	-	-	4,777	-	-
3400 Other Funds Ltd	10,221	771	771	790	-	-
All Funds	14,592	771	771	5,567	-	-
4400 Dues and Subscriptions						
8000 General Fund	4,128	4,604	4,604	7,774	-	-
3400 Other Funds Ltd	4,050	5,414	5,414	3,376	-	-
All Funds	8,178	10,018	10,018	11,150	-	-
4425 Facilities Rental and Taxes						
8000 General Fund	113,045	58,519	58,519	156,964	-	-
3400 Other Funds Ltd	230,317	265,055	265,055	218,860	-	-
All Funds	343,362	323,574	323,574	375,824	-	-
4575 Agency Program Related S and S						
3400 Other Funds Ltd	10,055	26,471	26,471	27,106	-	-
4600 Intra-agency Charges						
8000 General Fund	10,748	-	-	-	-	-
3400 Other Funds Ltd	18,096	-	-	-	-	-
All Funds	28,844	-	-	-	-	-
4650 Other Services and Supplies						
8000 General Fund	5,494	14,387	4,066	15,639	-	-
3400 Other Funds Ltd	40,549	51,469	51,469	51,068	-	-
All Funds	46,043	65,856	55,535	66,707	-	-
4675 Undistributed (S.S.)						

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
8000 General Fund	-	(10,321)	-	-	-	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	133	-	-	21,600	-	-
3400 Other Funds Ltd	303	-	-	-	-	-
All Funds	436	-	-	21,600	-	-
4715 IT Expendable Property						
8000 General Fund	9,030	13,817	13,817	1,544,899	-	-
3400 Other Funds Ltd	108,367	56,804	56,804	58,167	-	-
All Funds	117,397	70,621	70,621	1,603,066	-	-
SERVICES & SUPPLIES						
8000 General Fund	402,077	281,030	280,568	2,157,124	-	-
4400 Lottery Funds Ltd	246	-	-	-	-	-
3200 Other Funds Non-Ltd	249	-	-	-	-	-
3400 Other Funds Ltd	888,029	854,829	854,829	771,758	-	-
TOTAL SERVICES & SUPPLIES	\$1,290,601	\$1,135,859	\$1,135,397	\$2,928,882	-	-
CAPITAL OUTLAY						
5200 Technical Equipment						
8000 General Fund	6,106	-	-	-	-	-
3400 Other Funds Ltd	13,856	-	-	-	-	-
All Funds	19,962	-	-	-	-	-
5600 Data Processing Hardware						
3400 Other Funds Ltd	21,000	-	-	-	-	-
CAPITAL OUTLAY						

Student Access Comm, Oregon

Agency Number: 57500

**Budget Support - Detail Revenues and Expenditures
2013-15 Biennium
Student Access Comm, Oregon**

Cross Reference Number: 57500-000-00-00-00000

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
8000 General Fund	6,106	-	-	-	-	-
3400 Other Funds Ltd	34,856	-	-	-	-	-
TOTAL CAPITAL OUTLAY	\$40,962	-	-	-	-	-
SPECIAL PAYMENTS						
6030 Dist to Non-Gov Units						
3400 Other Funds Ltd	17,600	-	-	-	-	-
6035 Dist to Individuals						
8000 General Fund	84,779,405	101,345,604	97,706,452	114,476,820	-	-
4400 Lottery Funds Ltd	6,632,488	2,630,172	2,630,172	344,599	-	-
3200 Other Funds Non-Ltd	10,969,264	-	-	13,660,733	-	-
3400 Other Funds Ltd	3,868,946	18,085,053	18,085,053	3,740,282	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
All Funds	107,168,071	122,060,829	118,421,677	132,222,434	-	-
6040 Dist to Local School Districts						
8000 General Fund	160,500	-	-	1,377,000	-	-
3400 Other Funds Ltd	330,500	357,000	357,000	30,000	-	-
All Funds	491,000	357,000	357,000	1,407,000	-	-
6060 Intra-Agency Gen Fund Transfer						
8000 General Fund	184,709	-	-	-	-	-
6090 Undistributed (S.P.)						
8000 General Fund	-	(3,639,152)	-	-	-	-
SPECIAL PAYMENTS						
8000 General Fund	85,124,614	97,706,452	97,706,452	115,853,820	-	-

Student Access Comm, Oregon

Agency Number: 57500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-000-00-00-00000

2013-15 Biennium

Student Access Comm, Oregon

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
4400 Lottery Funds Ltd	6,632,488	2,630,172	2,630,172	344,599	-	-
3200 Other Funds Non-Ltd	10,969,264	-	-	13,660,733	-	-
3400 Other Funds Ltd	4,217,046	18,442,053	18,442,053	3,770,282	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
TOTAL SPECIAL PAYMENTS	\$107,861,380	\$118,778,677	\$118,778,677	\$133,629,434	-	-
EXPENDITURES						
8000 General Fund	87,759,413	99,921,326	99,891,570	122,559,541	-	-
4400 Lottery Funds Ltd	6,632,734	2,630,172	2,630,172	344,599	-	-
3200 Other Funds Non-Ltd	10,969,513	-	-	13,660,733	-	-
3400 Other Funds Ltd	6,814,902	21,457,426	21,457,426	6,171,863	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
TOTAL EXPENDITURES	\$113,094,530	\$124,008,924	\$123,979,168	\$142,736,736	-	-
REVERSIONS						
9900 Reversions						
8000 General Fund	(14,567)	-	-	-	-	-
ENDING BALANCE						
4400 Lottery Funds Ltd	2,556,306	-	-	264,718	-	-
3200 Other Funds Non-Ltd	3,701,014	-	-	3,357,382	-	-
3400 Other Funds Ltd	883,677	4,877,570	4,877,570	100,152	-	-
TOTAL ENDING BALANCE	\$7,140,997	\$4,877,570	\$4,877,570	\$3,722,252	-	-
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	32	28	28	46	16	-
8180 Position Reconciliation	-	-	-	-	(16)	-

Student Access Comm, Oregon

Agency Number: 57500

**Budget Support - Detail Revenues and Expenditures
2013-15 Biennium
Student Access Comm, Oregon**

Cross Reference Number: 57500-000-00-00-00000

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
TOTAL AUTHORIZED POSITIONS	32	28	28	46	-	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	27.00	26.17	26.17	38.42	11.50	-
8280 FTE Reconciliation	-	0.16	0.16	-	(11.50)	-
TOTAL AUTHORIZED FTE	27.00	26.33	26.33	38.42	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	57,176	125,620	125,620	551,816	551,816	-
0030 Beginning Balance Adjustment						
3400 Other Funds Ltd	-	-	-	(553,671)	(551,816)	-
BEGINNING BALANCE						
3400 Other Funds Ltd	57,176	125,620	125,620	(1,855)	-	-
TOTAL BEGINNING BALANCE	\$57,176	\$125,620	\$125,620	(\$1,855)	-	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	2,361,520	2,087,252	2,057,496	6,705,721	-	-
CHARGES FOR SERVICES						
0410 Charges for Services						
3400 Other Funds Ltd	296,801	412,289	412,289	419,964	-	-
0415 Admin and Service Charges						
3400 Other Funds Ltd	60,000	-	-	1,562,076	-	-
CHARGES FOR SERVICES						
3400 Other Funds Ltd	356,801	412,289	412,289	1,982,040	-	-
TOTAL CHARGES FOR SERVICES	\$356,801	\$412,289	\$412,289	\$1,982,040	-	-
INTEREST EARNINGS						
0605 Interest Income						
3400 Other Funds Ltd	10,785	2,768	2,768	6,138	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3400 Other Funds Ltd	84,510	892,336	892,336	160,972	-	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	10,622	19,825	19,825	24,825	-	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	1,691,253	1,775,681	1,775,681	234,103	-	-
1580 Tsfr From OR University System						
3400 Other Funds Ltd	134,463	-	-	-	-	-
1914 Tsfr From Housing and Com Svcs						
3400 Other Funds Ltd	3,688	-	-	-	-	-
TRANSFERS IN						
3400 Other Funds Ltd	1,829,404	1,775,681	1,775,681	234,103	-	-
TOTAL TRANSFERS IN	\$1,829,404	\$1,775,681	\$1,775,681	\$234,103	-	-
REVENUE CATEGORIES						
8000 General Fund	2,361,520	2,087,252	2,057,496	6,705,721	-	-
3400 Other Funds Ltd	2,292,122	3,102,899	3,102,899	2,408,078	-	-
TOTAL REVENUE CATEGORIES	\$4,653,642	\$5,190,151	\$5,160,395	\$9,113,799	-	-
AVAILABLE REVENUES						
8000 General Fund	2,361,520	2,087,252	2,057,496	6,705,721	-	-
3400 Other Funds Ltd	2,349,298	3,228,519	3,228,519	2,406,223	-	-

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-001-00-00-00000

2013-15 Biennium

Office Operations

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
TOTAL AVAILABLE REVENUES	\$4,710,818	\$5,315,771	\$5,286,015	\$9,111,944	-	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	1,255,120	1,282,704	1,282,704	2,796,256	1,033,933	-
3400 Other Funds Ltd	998,904	1,246,004	1,246,004	974,118	215,351	-
All Funds	2,254,024	2,528,708	2,528,708	3,770,374	1,249,284	-
3160 Temporary Appointments						
8000 General Fund	120,229	-	-	-	-	-
3400 Other Funds Ltd	4,698	32,003	32,003	13,746	-	-
All Funds	124,927	32,003	32,003	13,746	-	-
3170 Overtime Payments						
8000 General Fund	12,592	590	590	604	-	-
3400 Other Funds Ltd	4,448	2,128	2,128	2,179	-	-
All Funds	17,040	2,718	2,718	2,783	-	-
3190 All Other Differential						
8000 General Fund	18,031	15,344	15,344	15,712	-	-
3400 Other Funds Ltd	15,161	11,786	11,786	12,069	-	-
All Funds	33,192	27,130	27,130	27,781	-	-
SALARIES & WAGES						
8000 General Fund	1,405,972	1,298,638	1,298,638	2,812,572	1,033,933	-
3400 Other Funds Ltd	1,023,211	1,291,921	1,291,921	1,002,112	215,351	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
TOTAL SALARIES & WAGES	\$2,429,183	\$2,590,559	\$2,590,559	\$3,814,684	\$1,249,284	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	433	427	427	1,218	462	-
3400 Other Funds Ltd	505	620	620	422	78	-
All Funds	938	1,047	1,047	1,640	540	-
3220 Public Employees' Retire Cont						
8000 General Fund	100,177	186,409	186,409	553,929	197,170	-
3400 Other Funds Ltd	80,979	181,553	181,553	195,003	41,067	-
All Funds	181,156	367,962	367,962	748,932	238,237	-
3221 Pension Obligation Bond						
8000 General Fund	76,091	70,306	70,306	100,690	-	-
3400 Other Funds Ltd	53,756	72,978	72,978	53,709	-	-
All Funds	129,847	143,284	143,284	154,399	-	-
3230 Social Security Taxes						
8000 General Fund	106,132	99,342	99,342	215,164	79,097	-
3400 Other Funds Ltd	76,283	98,834	98,834	76,667	16,476	-
All Funds	182,415	198,176	198,176	291,831	95,573	-
3240 Unemployment Assessments						
8000 General Fund	15,512	-	-	-	-	-
3400 Other Funds Ltd	24,699	-	-	-	-	-
All Funds	40,211	-	-	-	-	-
3250 Worker's Comp. Assess. (WCD)						

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
8000 General Fund	656	616	616	1,791	680	-
3400 Other Funds Ltd	411	891	891	623	116	-
All Funds	1,067	1,507	1,507	2,414	796	-
3260 Mass Transit Tax						
8000 General Fund	8,722	7,941	7,941	7,768	-	-
3400 Other Funds Ltd	6,059	7,507	7,507	5,845	-	-
All Funds	14,781	15,448	15,448	13,613	-	-
3270 Flexible Benefits						
8000 General Fund	302,772	314,428	314,428	898,974	352,599	-
3400 Other Funds Ltd	317,947	454,274	454,274	322,146	59,529	-
All Funds	620,719	768,702	768,702	1,221,120	412,128	-
OTHER PAYROLL EXPENSES						
8000 General Fund	610,495	679,469	679,469	1,779,534	630,008	-
3400 Other Funds Ltd	560,639	816,657	816,657	654,415	117,266	-
TOTAL OTHER PAYROLL EXPENSES	\$1,171,134	\$1,496,126	\$1,496,126	\$2,433,949	\$747,274	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	(26,409)	(26,409)	(43,509)	-	-
3400 Other Funds Ltd	-	(20,649)	(20,649)	(26,704)	-	-
All Funds	-	(47,058)	(47,058)	(70,213)	-	-
3465 Reconciliation Adjustment						
8000 General Fund	-	(145,476)	(174,770)	-	(1,663,941)	-
3400 Other Funds Ltd	-	(172,613)	(172,613)	-	(332,617)	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	-	(318,089)	(347,383)	-	(1,996,558)	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	-	(171,885)	(201,179)	(43,509)	(1,663,941)	-
3400 Other Funds Ltd	-	(193,262)	(193,262)	(26,704)	(332,617)	-
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$365,147)	(\$394,441)	(\$70,213)	(\$1,996,558)	-
PERSONAL SERVICES						
8000 General Fund	2,016,467	1,806,222	1,776,928	4,548,597	-	-
3400 Other Funds Ltd	1,583,850	1,915,316	1,915,316	1,629,823	-	-
TOTAL PERSONAL SERVICES	\$3,600,317	\$3,721,538	\$3,692,244	\$6,178,420	-	-
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	39,195	25,389	25,389	91,234	-	-
3400 Other Funds Ltd	27,342	76,152	76,152	77,980	-	-
All Funds	66,537	101,541	101,541	169,214	-	-
4125 Out of State Travel						
8000 General Fund	1,359	-	-	-	-	-
3400 Other Funds Ltd	8,662	8,468	8,468	8,671	-	-
All Funds	10,021	8,468	8,468	8,671	-	-
4150 Employee Training						
8000 General Fund	4,084	371	371	8,780	-	-
3400 Other Funds Ltd	4,005	2,487	2,487	2,547	-	-
All Funds	8,089	2,858	2,858	11,327	-	-
4175 Office Expenses						

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-001-00-00-00000

2013-15 Biennium

Office Operations

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
8000 General Fund	16,708	22,929	22,929	36,679	-	-
3400 Other Funds Ltd	105,924	99,297	99,297	101,680	-	-
All Funds	122,632	122,226	122,226	138,359	-	-
4200 Telecommunications						
8000 General Fund	26,683	29,141	29,141	40,100	-	-
3400 Other Funds Ltd	48,851	13,011	13,011	13,323	-	-
All Funds	75,534	42,152	42,152	53,423	-	-
4225 State Gov. Service Charges						
8000 General Fund	68,592	65,169	64,707	139,568	-	-
3400 Other Funds Ltd	59,921	128,471	128,471	152,255	-	-
All Funds	128,513	193,640	193,178	291,823	-	-
4250 Data Processing						
8000 General Fund	1,861	4,272	4,272	4,375	-	-
3400 Other Funds Ltd	4,009	2,000	2,000	2,048	-	-
All Funds	5,870	6,272	6,272	6,423	-	-
4275 Publicity and Publications						
8000 General Fund	58	6,476	6,476	36,631	-	-
3400 Other Funds Ltd	413	28,159	28,159	28,835	-	-
All Funds	471	34,635	34,635	65,466	-	-
4300 Professional Services						
8000 General Fund	34,151	41,888	41,888	43,061	-	-
3400 Other Funds Ltd	81,303	23,132	23,132	23,780	-	-
All Funds	115,454	65,020	65,020	66,841	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
4315 IT Professional Services						
8000 General Fund	444	-	-	-	-	-
3400 Other Funds Ltd	943	-	-	-	-	-
All Funds	1,387	-	-	-	-	-
4325 Attorney General						
8000 General Fund	6,715	4,389	4,389	5,043	-	-
3400 Other Funds Ltd	2,961	1,107	1,107	1,272	-	-
All Funds	9,676	5,496	5,496	6,315	-	-
4375 Employee Recruitment and Develop						
8000 General Fund	4,305	-	-	4,777	-	-
3400 Other Funds Ltd	9,452	771	771	790	-	-
All Funds	13,757	771	771	5,567	-	-
4400 Dues and Subscriptions						
8000 General Fund	3,073	4,604	4,604	7,774	-	-
3400 Other Funds Ltd	3,095	3,297	3,297	3,376	-	-
All Funds	6,168	7,901	7,901	11,150	-	-
4425 Facilities Rental and Taxes						
8000 General Fund	110,960	58,519	58,519	156,964	-	-
3400 Other Funds Ltd	197,692	241,889	241,889	218,860	-	-
All Funds	308,652	300,408	300,408	375,824	-	-
4575 Agency Program Related S and S						
3400 Other Funds Ltd	10,055	26,471	26,471	27,106	-	-
4600 Intra-agency Charges						

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-001-00-00-00000

2013-15 Biennium

Office Operations

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
8000 General Fund	8,377	-	-	-	-	-
3400 Other Funds Ltd	16,679	-	-	-	-	-
All Funds	25,056	-	-	-	-	-
4650 Other Services and Supplies						
8000 General Fund	4,521	14,387	4,066	15,639	-	-
3400 Other Funds Ltd	39,985	49,871	49,871	51,068	-	-
All Funds	44,506	64,258	53,937	66,707	-	-
4675 Undistributed (S.S.)						
8000 General Fund	-	(10,321)	-	-	-	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	131	-	-	21,600	-	-
3400 Other Funds Ltd	279	-	-	-	-	-
All Funds	410	-	-	21,600	-	-
4715 IT Expendable Property						
8000 General Fund	9,023	13,817	13,817	1,544,899	-	-
3400 Other Funds Ltd	108,280	56,804	56,804	58,167	-	-
All Funds	117,303	70,621	70,621	1,603,066	-	-
SERVICES & SUPPLIES						
8000 General Fund	340,240	281,030	280,568	2,157,124	-	-
3400 Other Funds Ltd	729,851	761,387	761,387	771,758	-	-
TOTAL SERVICES & SUPPLIES	\$1,070,091	\$1,042,417	\$1,041,955	\$2,928,882	-	-
CAPITAL OUTLAY						
5200 Technical Equipment						

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-001-00-00-00000

2013-15 Biennium

Office Operations

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
8000 General Fund	6,013	-	-	-	-	-
3400 Other Funds Ltd	12,771	-	-	-	-	-
All Funds	18,784	-	-	-	-	-
5600 Data Processing Hardware						
3400 Other Funds Ltd	21,000	-	-	-	-	-
CAPITAL OUTLAY						
8000 General Fund	6,013	-	-	-	-	-
3400 Other Funds Ltd	33,771	-	-	-	-	-
TOTAL CAPITAL OUTLAY	\$39,784	-	-	-	-	-
SPECIAL PAYMENTS						
6040 Dist to Local School Districts						
3400 Other Funds Ltd	1,000	-	-	-	-	-
EXPENDITURES						
8000 General Fund	2,362,720	2,087,252	2,057,496	6,705,721	-	-
3400 Other Funds Ltd	2,348,472	2,676,703	2,676,703	2,401,581	-	-
TOTAL EXPENDITURES	\$4,711,192	\$4,763,955	\$4,734,199	\$9,107,302	-	-
REVERSIONS						
9900 Reversions						
8000 General Fund	1,200	-	-	-	-	-
ENDING BALANCE						
3400 Other Funds Ltd	826	551,816	551,816	4,642	-	-
TOTAL ENDING BALANCE	\$826	\$551,816	\$551,816	\$4,642	-	-
AUTHORIZED POSITIONS						

Student Access Comm, Oregon

Agency Number: 57500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-001-00-00-00000

2013-15 Biennium

Office Operations

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
8150 Class/Unclass Positions	30	26	26	46	16	-
8180 Position Reconciliation	-	-	-	-	(16)	-
TOTAL AUTHORIZED POSITIONS	30	26	26	46	-	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	25.00	24.17	24.17	38.42	11.50	-
8280 FTE Reconciliation	-	0.16	0.16	-	(11.50)	-
TOTAL AUTHORIZED FTE	25.00	24.33	24.33	38.42	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
3200 Other Funds Non-Ltd	3,507,346	3,399,846	3,399,846	-	-	-
3400 Other Funds Ltd	1,028,063	520,001	520,001	4,271,226	4,271,226	-
All Funds	4,535,409	3,919,847	3,919,847	4,271,226	4,271,226	-
0030 Beginning Balance Adjustment						
3200 Other Funds Non-Ltd	795	(3,399,846)	(3,399,846)	2,766,985	-	-
3400 Other Funds Ltd	-	3,432,774	3,432,774	(4,074,574)	(4,271,226)	-
All Funds	795	32,928	32,928	(1,307,589)	(4,271,226)	-
BEGINNING BALANCE						
3200 Other Funds Non-Ltd	3,508,141	-	-	2,766,985	-	-
3400 Other Funds Ltd	1,028,063	3,952,775	3,952,775	196,652	-	-
TOTAL BEGINNING BALANCE	\$4,536,204	\$3,952,775	\$3,952,775	\$2,963,637	-	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	1,527,002	941,624	975,776	2,316,227	-	-
INTEREST EARNINGS						
0605 Interest Income						
3200 Other Funds Non-Ltd	53,874	-	-	67,079	-	-
3400 Other Funds Ltd	31,841	76,120	76,120	8,419	-	-
All Funds	85,715	76,120	76,120	75,498	-	-
DONATIONS AND CONTRIBUTIONS						

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-002-00-00-00000

2013-15 Biennium

Other Programs

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
0905 Donations						
3200 Other Funds Non-Ltd	9,900,271	-	-	11,349,654	-	-
3400 Other Funds Ltd	2,856,689	17,705,190	17,705,190	3,660,721	-	-
All Funds	12,756,960	17,705,190	17,705,190	15,010,375	-	-
OTHER						
0975 Other Revenues						
3200 Other Funds Non-Ltd	4,050	-	-	3,505	-	-
3400 Other Funds Ltd	-	3,505	3,505	-	-	-
8800 General Fund Revenue	69,637	56,549	56,549	48,549	-	-
All Funds	73,687	60,054	60,054	52,054	-	-
TRANSFERS IN						
1060 Transfer from General Fund						
3400 Other Funds Ltd	184,709	-	-	-	-	-
1100 Tsfr From Human Svcs, Dept of						
3200 Other Funds Non-Ltd	1,894,047	-	-	1,928,000	-	-
3400 Other Funds Ltd	-	1,913,000	1,913,000	-	-	-
All Funds	1,894,047	1,913,000	1,913,000	1,928,000	-	-
1580 Tsfr From OR University System						
3400 Other Funds Ltd	70,960	-	-	-	-	-
1581 Tsfr From Education, Dept of						
3400 Other Funds Ltd	987,999	1,062,830	1,062,830	-	-	-
1586 Tsfr From Comm Coll/Wkfrc Dev						
3200 Other Funds Non-Ltd	119,378	-	-	149,235	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	-	145,737	145,737	-	-	-
All Funds	119,378	145,737	145,737	149,235	-	-
TRANSFERS IN						
3200 Other Funds Non-Ltd	2,013,425	-	-	2,077,235	-	-
3400 Other Funds Ltd	1,243,668	3,121,567	3,121,567	-	-	-
TOTAL TRANSFERS IN	\$3,257,093	\$3,121,567	\$3,121,567	\$2,077,235	-	-
REVENUE CATEGORIES						
8000 General Fund	1,527,002	941,624	975,776	2,316,227	-	-
3200 Other Funds Non-Ltd	11,971,620	-	-	13,497,473	-	-
3400 Other Funds Ltd	4,132,198	20,906,382	20,906,382	3,669,140	-	-
8800 General Fund Revenue	69,637	56,549	56,549	48,549	-	-
TOTAL REVENUE CATEGORIES	\$17,700,457	\$21,904,555	\$21,938,707	\$19,531,389	-	-
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3200 Other Funds Non-Ltd	(1,594,223)	-	-	(311,792)	-	-
3400 Other Funds Ltd	(270,925)	(1,930,426)	(1,930,426)	-	-	-
All Funds	(1,865,148)	(1,930,426)	(1,930,426)	(311,792)	-	-
2050 Transfer to Other						
3400 Other Funds Ltd	-	(370,197)	(370,197)	-	-	-
2060 Transfer to General Fund						
8800 General Fund Revenue	(69,637)	(56,549)	(56,549)	(48,549)	-	-
TRANSFERS OUT						
3200 Other Funds Non-Ltd	(1,594,223)	-	-	(311,792)	-	-

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-002-00-00-00000

2013-15 Biennium

Other Programs

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	(270,925)	(2,300,623)	(2,300,623)	-	-	-
8800 General Fund Revenue	(69,637)	(56,549)	(56,549)	(48,549)	-	-
TOTAL TRANSFERS OUT	(\$1,934,785)	(\$2,357,172)	(\$2,357,172)	(\$360,341)	-	-
AVAILABLE REVENUES						
8000 General Fund	1,527,002	941,624	975,776	2,316,227	-	-
3200 Other Funds Non-Ltd	13,885,538	-	-	15,952,666	-	-
3400 Other Funds Ltd	4,889,336	22,558,534	22,558,534	3,865,792	-	-
TOTAL AVAILABLE REVENUES	\$20,301,876	\$23,500,158	\$23,534,310	\$22,134,685	-	-
EXPENDITURES						
SERVICES & SUPPLIES						
4175 Office Expenses						
3400 Other Funds Ltd	14	-	-	-	-	-
4200 Telecommunications						
3400 Other Funds Ltd	8	-	-	-	-	-
4225 State Gov. Service Charges						
3200 Other Funds Non-Ltd	249	-	-	-	-	-
3400 Other Funds Ltd	400	-	-	-	-	-
All Funds	649	-	-	-	-	-
SERVICES & SUPPLIES						
3200 Other Funds Non-Ltd	249	-	-	-	-	-
3400 Other Funds Ltd	422	-	-	-	-	-
TOTAL SERVICES & SUPPLIES	\$671	-	-	-	-	-

SPECIAL PAYMENTS

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-002-00-00-00000

2013-15 Biennium

Other Programs

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
6030 Dist to Non-Gov Units						
3400 Other Funds Ltd	17,600	-	-	-	-	-
6035 Dist to Individuals						
8000 General Fund	1,180,491	975,776	975,776	939,227	-	-
3200 Other Funds Non-Ltd	10,966,264	-	-	13,502,274	-	-
3400 Other Funds Ltd	3,868,946	17,930,308	17,930,308	3,740,282	-	-
All Funds	16,015,701	18,906,084	18,906,084	18,181,783	-	-
6040 Dist to Local School Districts						
8000 General Fund	160,500	-	-	1,377,000	-	-
3400 Other Funds Ltd	329,500	357,000	357,000	30,000	-	-
All Funds	490,000	357,000	357,000	1,407,000	-	-
6060 Intra-Agency Gen Fund Transfer						
8000 General Fund	184,709	-	-	-	-	-
6090 Undistributed (S.P.)						
8000 General Fund	-	(34,152)	-	-	-	-
SPECIAL PAYMENTS						
8000 General Fund	1,525,700	941,624	975,776	2,316,227	-	-
3200 Other Funds Non-Ltd	10,966,264	-	-	13,502,274	-	-
3400 Other Funds Ltd	4,216,046	18,287,308	18,287,308	3,770,282	-	-
TOTAL SPECIAL PAYMENTS	\$16,708,010	\$19,228,932	\$19,263,084	\$19,588,783	-	-
EXPENDITURES						
8000 General Fund	1,525,700	941,624	975,776	2,316,227	-	-
3200 Other Funds Non-Ltd	10,966,513	-	-	13,502,274	-	-

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-002-00-00-00000

2013-15 Biennium

Other Programs

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	4,216,468	18,287,308	18,287,308	3,770,282	-	-
TOTAL EXPENDITURES	\$16,708,681	\$19,228,932	\$19,263,084	\$19,588,783	-	-
REVERSIONS						
9900 Reversions						
8000 General Fund	(1,302)	-	-	-	-	-
ENDING BALANCE						
3200 Other Funds Non-Ltd	2,919,025	-	-	2,450,392	-	-
3400 Other Funds Ltd	672,868	4,271,226	4,271,226	95,510	-	-
TOTAL ENDING BALANCE	\$3,591,893	\$4,271,226	\$4,271,226	\$2,545,902	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
4400 Lottery Funds Ltd	3,190,383	(33,887)	(33,887)	-	-	-
3200 Other Funds Non-Ltd	563,389	253,614	253,614	-	-	-
3400 Other Funds Ltd	-	-	-	15,000	15,000	-
All Funds	3,753,772	219,727	219,727	15,000	15,000	-
0030 Beginning Balance Adjustment						
4400 Lottery Funds Ltd	-	2,262,516	2,262,516	270,733	-	-
3200 Other Funds Non-Ltd	(795)	(253,614)	(253,614)	987,760	-	-
3400 Other Funds Ltd	-	15,000	15,000	(15,000)	(15,000)	-
All Funds	(795)	2,023,902	2,023,902	1,243,493	(15,000)	-
BEGINNING BALANCE						
4400 Lottery Funds Ltd	3,190,383	2,228,629	2,228,629	270,733	-	-
3200 Other Funds Non-Ltd	562,594	-	-	987,760	-	-
3400 Other Funds Ltd	-	15,000	15,000	-	-	-
TOTAL BEGINNING BALANCE	\$3,752,977	\$2,243,629	\$2,243,629	\$1,258,493	-	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	83,609,733	96,764,828	96,730,676	113,537,593	-	-
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	917,968	-	-	-	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
TRANSFERS IN						
1010 Transfer In - Intrafund						
3200 Other Funds Non-Ltd	222,395	-	-	77,689	-	-
3400 Other Funds Ltd	-	154,745	154,745	-	-	-
All Funds	222,395	154,745	154,745	77,689	-	-
1107 Tsfr From Administrative Svcs						
4400 Lottery Funds Ltd	5,998,657	401,543	401,543	338,584	-	-
TRANSFERS IN						
4400 Lottery Funds Ltd	5,998,657	401,543	401,543	338,584	-	-
3200 Other Funds Non-Ltd	222,395	-	-	77,689	-	-
3400 Other Funds Ltd	-	154,745	154,745	-	-	-
TOTAL TRANSFERS IN	\$6,221,052	\$556,288	\$556,288	\$416,273	-	-
REVENUE CATEGORIES						
8000 General Fund	83,609,733	96,764,828	96,730,676	113,537,593	-	-
4400 Lottery Funds Ltd	5,998,657	401,543	401,543	338,584	-	-
3200 Other Funds Non-Ltd	222,395	-	-	77,689	-	-
3400 Other Funds Ltd	-	154,745	154,745	-	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
TOTAL REVENUE CATEGORIES	\$90,748,753	\$97,321,116	\$97,286,964	\$113,953,866	-	-
AVAILABLE REVENUES						
8000 General Fund	83,609,733	96,764,828	96,730,676	113,537,593	-	-
4400 Lottery Funds Ltd	9,189,040	2,630,172	2,630,172	609,317	-	-
3200 Other Funds Non-Ltd	784,989	-	-	1,065,449	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	-	169,745	169,745	-	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
TOTAL AVAILABLE REVENUES	\$94,501,730	\$99,564,745	\$99,530,593	\$115,212,359	-	-

EXPENDITURES

SERVICES & SUPPLIES

4225 State Gov. Service Charges

4400 Lottery Funds Ltd	246	-	-	-	-	-
------------------------	-----	---	---	---	---	---

SPECIAL PAYMENTS

6035 Dist to Individuals

8000 General Fund	83,598,914	100,369,828	96,730,676	113,537,593	-	-
4400 Lottery Funds Ltd	6,632,488	2,630,172	2,630,172	344,599	-	-
3200 Other Funds Non-Ltd	3,000	-	-	158,459	-	-
3400 Other Funds Ltd	-	154,745	154,745	-	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
All Funds	91,152,370	103,154,745	99,515,593	114,040,651	-	-

6090 Undistributed (S.P.)

8000 General Fund	-	(3,605,000)	-	-	-	-
-------------------	---	-------------	---	---	---	---

SPECIAL PAYMENTS

8000 General Fund	83,598,914	96,764,828	96,730,676	113,537,593	-	-
4400 Lottery Funds Ltd	6,632,488	2,630,172	2,630,172	344,599	-	-
3200 Other Funds Non-Ltd	3,000	-	-	158,459	-	-
3400 Other Funds Ltd	-	154,745	154,745	-	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-004-00-00-00000

2013-15 Biennium

Opportunity Grants

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
TOTAL SPECIAL PAYMENTS	\$91,152,370	\$99,549,745	\$99,515,593	\$114,040,651	-	-
EXPENDITURES						
8000 General Fund	83,598,914	96,764,828	96,730,676	113,537,593	-	-
4400 Lottery Funds Ltd	6,632,734	2,630,172	2,630,172	344,599	-	-
3200 Other Funds Non-Ltd	3,000	-	-	158,459	-	-
3400 Other Funds Ltd	-	154,745	154,745	-	-	-
6400 Federal Funds Ltd	917,968	-	-	-	-	-
TOTAL EXPENDITURES	\$91,152,616	\$99,549,745	\$99,515,593	\$114,040,651	-	-
REVERSIONS						
9900 Reversions						
8000 General Fund	(10,819)	-	-	-	-	-
ENDING BALANCE						
4400 Lottery Funds Ltd	2,556,306	-	-	264,718	-	-
3200 Other Funds Non-Ltd	781,989	-	-	906,990	-	-
3400 Other Funds Ltd	-	15,000	15,000	-	-	-
TOTAL ENDING BALANCE	\$3,338,295	\$15,000	\$15,000	\$1,171,708	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Office of Degree Authorization

Cross Reference Number: 57500-006-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	100,503	177,064	177,064	39,528	39,528	-
0030 Beginning Balance Adjustment						
3400 Other Funds Ltd	-	-	-	295,550	(39,528)	-
BEGINNING BALANCE						
3400 Other Funds Ltd	100,503	177,064	177,064	335,078	-	-
TOTAL BEGINNING BALANCE	\$100,503	\$177,064	\$177,064	\$335,078	-	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	275,725	127,622	127,622	-	-	-
CHARGES FOR SERVICES						
0410 Charges for Services						
3400 Other Funds Ltd	406,841	198,908	198,908	-	-	-
INTEREST EARNINGS						
0605 Interest Income						
3400 Other Funds Ltd	1,101	576	576	-	-	-
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	-	1,650	1,650	-	-	-
REVENUE CATEGORIES						
8000 General Fund	275,725	127,622	127,622	-	-	-

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-006-00-00-00000

2013-15 Biennium

Office of Degree Authorization

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	407,942	201,134	201,134	-	-	-
TOTAL REVENUE CATEGORIES	\$683,667	\$328,756	\$328,756	-	-	-
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3400 Other Funds Ltd	(48,500)	-	-	-	-	-
2030 Transfer to Agy-Res Equity						
3400 Other Funds Ltd	-	-	-	(335,078)	-	-
TRANSFERS OUT						
3400 Other Funds Ltd	(48,500)	-	-	(335,078)	-	-
TOTAL TRANSFERS OUT	(\$48,500)	-	-	(\$335,078)	-	-
AVAILABLE REVENUES						
8000 General Fund	275,725	127,622	127,622	-	-	-
3400 Other Funds Ltd	459,945	378,198	378,198	-	-	-
TOTAL AVAILABLE REVENUES	\$735,670	\$505,820	\$505,820	-	-	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	154,772	95,339	95,339	-	-	-
3400 Other Funds Ltd	49,817	171,709	171,709	-	-	-
All Funds	204,589	267,048	267,048	-	-	-
3160 Temporary Appointments						
8000 General Fund	449	1,498	1,498	-	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	11,704	274	274	-	-	-
All Funds	12,153	1,772	1,772	-	-	-
3190 All Other Differential						
3400 Other Funds Ltd	686	-	-	-	-	-
SALARIES & WAGES						
8000 General Fund	155,221	96,837	96,837	-	-	-
3400 Other Funds Ltd	62,207	171,983	171,983	-	-	-
TOTAL SALARIES & WAGES	\$217,428	\$268,820	\$268,820	-	-	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	23	23	-	-	-
3400 Other Funds Ltd	22	59	59	-	-	-
All Funds	22	82	82	-	-	-
3220 Public Employees' Retire Cont						
8000 General Fund	12,475	13,739	13,739	-	-	-
3400 Other Funds Ltd	4,823	24,743	24,743	-	-	-
All Funds	17,298	38,482	38,482	-	-	-
3221 Pension Obligation Bond						
8000 General Fund	9,209	8,257	8,257	(1)	-	-
3400 Other Funds Ltd	3,005	6,759	6,759	(1)	-	-
All Funds	12,214	15,016	15,016	(2)	-	-
3230 Social Security Taxes						
8000 General Fund	11,869	7,408	7,408	1	1	-

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-006-00-00-00000

2013-15 Biennium

Office of Degree Authorization

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	4,638	13,158	13,158	1	1	-
All Funds	16,507	20,566	20,566	2	2	-
3240 Unemployment Assessments						
3400 Other Funds Ltd	2,957	-	-	-	-	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	44	32	32	-	-	-
3400 Other Funds Ltd	37	86	86	-	-	-
All Funds	81	118	118	-	-	-
3260 Mass Transit Tax						
8000 General Fund	807	581	581	-	-	-
3400 Other Funds Ltd	474	1,032	1,032	-	-	-
All Funds	1,281	1,613	1,613	-	-	-
3270 Flexible Benefits						
8000 General Fund	20,524	16,550	16,550	-	-	-
3400 Other Funds Ltd	12,958	43,642	43,642	-	-	-
All Funds	33,482	60,192	60,192	-	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	54,928	46,590	46,590	-	1	-
3400 Other Funds Ltd	28,914	89,479	89,479	-	1	-
TOTAL OTHER PAYROLL EXPENSES	\$83,842	\$136,069	\$136,069	-	\$2	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	(3,392)	(3,392)	-	-	-

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Office of Degree Authorization

Cross Reference Number: 57500-006-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	-	(2,031)	(2,031)	-	-	-
All Funds	-	(5,423)	(5,423)	-	-	-
3465 Reconciliation Adjustment						
8000 General Fund	-	(12,413)	(12,413)	-	(1)	-
3400 Other Funds Ltd	-	(14,203)	(14,203)	-	(1)	-
All Funds	-	(26,616)	(26,616)	-	(2)	-
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	-	(15,805)	(15,805)	-	(1)	-
3400 Other Funds Ltd	-	(16,234)	(16,234)	-	(1)	-
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$32,039)	(\$32,039)	-	(\$2)	-
PERSONAL SERVICES						
8000 General Fund	210,149	127,622	127,622	-	-	-
3400 Other Funds Ltd	91,121	245,228	245,228	-	-	-
TOTAL PERSONAL SERVICES	\$301,270	\$372,850	\$372,850	-	-	-
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	32	-	-	-	-	-
3400 Other Funds Ltd	1,051	2,921	2,921	-	-	-
All Funds	1,083	2,921	2,921	-	-	-
4125 Out of State Travel						
8000 General Fund	1,696	-	-	-	-	-
3400 Other Funds Ltd	1,307	2,843	2,843	-	-	-
All Funds	3,003	2,843	2,843	-	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
4150 Employee Training						
8000 General Fund	14	-	-	-	-	-
3400 Other Funds Ltd	380	-	-	-	-	-
All Funds	394	-	-	-	-	-
4175 Office Expenses						
8000 General Fund	232	-	-	-	-	-
3400 Other Funds Ltd	5,579	5,011	5,011	-	-	-
All Funds	5,811	5,011	5,011	-	-	-
4200 Telecommunications						
8000 General Fund	170	-	-	-	-	-
3400 Other Funds Ltd	4,333	2,805	2,805	-	-	-
All Funds	4,503	2,805	2,805	-	-	-
4225 State Gov. Service Charges						
8000 General Fund	47,993	-	-	-	-	-
3400 Other Funds Ltd	755	16,566	16,566	-	-	-
All Funds	48,748	16,566	16,566	-	-	-
4250 Data Processing						
8000 General Fund	2	-	-	-	-	-
3400 Other Funds Ltd	245	175	175	-	-	-
All Funds	247	175	175	-	-	-
4275 Publicity and Publications						
8000 General Fund	1	-	-	-	-	-
3400 Other Funds Ltd	8	-	-	-	-	-

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	9	-	-	-	-	-
4300 Professional Services						
8000 General Fund	3,286	-	-	-	-	-
3400 Other Funds Ltd	104,135	1,524	1,524	-	-	-
All Funds	107,421	1,524	1,524	-	-	-
4315 IT Professional Services						
8000 General Fund	7	-	-	-	-	-
3400 Other Funds Ltd	80	-	-	-	-	-
All Funds	87	-	-	-	-	-
4325 Attorney General						
8000 General Fund	1,845	-	-	-	-	-
3400 Other Funds Ltd	3,442	34,716	34,716	-	-	-
All Funds	5,287	34,716	34,716	-	-	-
4375 Employee Recruitment and Develop						
8000 General Fund	66	-	-	-	-	-
3400 Other Funds Ltd	769	-	-	-	-	-
All Funds	835	-	-	-	-	-
4400 Dues and Subscriptions						
8000 General Fund	1,055	-	-	-	-	-
3400 Other Funds Ltd	955	2,117	2,117	-	-	-
All Funds	2,010	2,117	2,117	-	-	-
4425 Facilities Rental and Taxes						
8000 General Fund	2,085	-	-	-	-	-

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 57500-006-00-00-00000

2013-15 Biennium

Office of Degree Authorization

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
3400 Other Funds Ltd	32,625	23,166	23,166	-	-	-
All Funds	34,710	23,166	23,166	-	-	-
4600 Intra-agency Charges						
8000 General Fund	2,371	-	-	-	-	-
3400 Other Funds Ltd	1,417	-	-	-	-	-
All Funds	3,788	-	-	-	-	-
4650 Other Services and Supplies						
8000 General Fund	973	-	-	-	-	-
3400 Other Funds Ltd	564	1,598	1,598	-	-	-
All Funds	1,537	1,598	1,598	-	-	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	2	-	-	-	-	-
3400 Other Funds Ltd	24	-	-	-	-	-
All Funds	26	-	-	-	-	-
4715 IT Expendable Property						
8000 General Fund	7	-	-	-	-	-
3400 Other Funds Ltd	87	-	-	-	-	-
All Funds	94	-	-	-	-	-
SERVICES & SUPPLIES						
8000 General Fund	61,837	-	-	-	-	-
3400 Other Funds Ltd	157,756	93,442	93,442	-	-	-
TOTAL SERVICES & SUPPLIES	\$219,593	\$93,442	\$93,442	-	-	-
CAPITAL OUTLAY						

Budget Support - Detail Revenues and Expenditures
 2013-15 Biennium
 Office of Degree Authorization

Cross Reference Number: 57500-006-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
5200 Technical Equipment						
8000 General Fund	93	-	-	-	-	-
3400 Other Funds Ltd	1,085	-	-	-	-	-
All Funds	1,178	-	-	-	-	-
EXPENDITURES						
8000 General Fund	272,079	127,622	127,622	-	-	-
3400 Other Funds Ltd	249,962	338,670	338,670	-	-	-
TOTAL EXPENDITURES	\$522,041	\$466,292	\$466,292	-	-	-
REVERSIONS						
9900 Reversions						
8000 General Fund	(3,646)	-	-	-	-	-
ENDING BALANCE						
3400 Other Funds Ltd	209,983	39,528	39,528	-	-	-
TOTAL ENDING BALANCE	\$209,983	\$39,528	\$39,528	-	-	-
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	2	2	2	-	-	-
TOTAL AUTHORIZED POSITIONS	2	2	2	-	-	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	2.00	2.00	2.00	-	-	-
TOTAL AUTHORIZED FTE	2.00	2.00	2.00	-	-	-

BUDGET NARRATIVE

THIS PAGE INTENTIONALLY LEFT BLANK

Version / Column Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number:57500-001-00-00-00000

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

BEGINNING BALANCE

0025 Beginning Balance

3400 Other Funds Ltd	551,816	551,816	0	-
----------------------	---------	---------	---	---

0030 Beginning Balance Adjustment

3400 Other Funds Ltd	(553,671)	(553,671)	0	-
----------------------	-----------	-----------	---	---

TOTAL BEGINNING BALANCE

3400 Other Funds Ltd	(1,855)	(1,855)	0	-
----------------------	---------	---------	---	---

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	2,320,768	2,312,139	(8,629)	-0.37%
-------------------	-----------	-----------	---------	--------

CHARGES FOR SERVICES

0410 Charges for Services

3400 Other Funds Ltd	379,964	379,964	0	-
----------------------	---------	---------	---	---

0415 Admin and Service Charges

3400 Other Funds Ltd	1,562,076	1,562,076	0	-
----------------------	-----------	-----------	---	---

TOTAL CHARGES FOR SERVICES

3400 Other Funds Ltd	1,942,040	1,942,040	0	-
----------------------	-----------	-----------	---	---

INTEREST EARNINGS

0605 Interest Income

3400 Other Funds Ltd	6,138	6,138	0	-
----------------------	-------	-------	---	---

DONATIONS AND CONTRIBUTIONS

0905 Donations

3400 Other Funds Ltd	721,445	721,445	0	-
----------------------	---------	---------	---	---

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	24,825	24,825	0	-
TRANSFERS IN				
1010 Transfer In - Intrafund				
3400 Other Funds Ltd	234,103	246,747	12,644	5.40%
TOTAL REVENUES				
8000 General Fund	2,320,768	2,312,139	(8,629)	-0.37%
3400 Other Funds Ltd	2,928,551	2,941,195	12,644	0.43%
TOTAL REVENUES	\$5,249,319	\$5,253,334	\$4,015	0.08%
AVAILABLE REVENUES				
8000 General Fund	2,320,768	2,312,139	(8,629)	-0.37%
3400 Other Funds Ltd	2,926,696	2,939,340	12,644	0.43%
TOTAL AVAILABLE REVENUES	\$5,247,464	\$5,251,479	\$4,015	0.08%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	1,294,618	1,294,618	0	-
3400 Other Funds Ltd	1,175,070	1,175,070	0	-
All Funds	2,469,688	2,469,688	0	-
3160 Temporary Appointments				
3400 Other Funds Ltd	32,003	32,003	0	-
3170 Overtime Payments				

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	590	590	0	-
3400 Other Funds Ltd	2,128	2,128	0	-
All Funds	2,718	2,718	0	-
3190 All Other Differential				
8000 General Fund	15,344	15,344	0	-
3400 Other Funds Ltd	11,786	11,786	0	-
All Funds	27,130	27,130	0	-
TOTAL SALARIES & WAGES				
8000 General Fund	1,310,552	1,310,552	0	-
3400 Other Funds Ltd	1,220,987	1,220,987	0	-
TOTAL SALARIES & WAGES	\$2,531,539	\$2,531,539	0	-
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	418	418	0	-
3400 Other Funds Ltd	523	523	0	-
All Funds	941	941	0	-
3220 Public Employees' Retire Cont				
8000 General Fund	257,579	248,962	(8,617)	-3.35%
3400 Other Funds Ltd	234,584	226,738	(7,846)	-3.34%
All Funds	492,163	475,700	(16,463)	-3.35%
3221 Pension Obligation Bond				
8000 General Fund	70,306	70,306	0	-
3400 Other Funds Ltd	72,978	72,978	0	-
All Funds	143,284	143,284	0	-

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3230 Social Security Taxes				
8000 General Fund	100,255	100,255	0	-
3400 Other Funds Ltd	93,410	93,410	0	-
All Funds	193,665	193,665	0	-
3250 Worker's Comp. Assess. (WCD)				
8000 General Fund	616	616	0	-
3400 Other Funds Ltd	773	773	0	-
All Funds	1,389	1,389	0	-
3260 Mass Transit Tax				
8000 General Fund	7,941	7,941	0	-
3400 Other Funds Ltd	7,507	7,507	0	-
All Funds	15,448	15,448	0	-
3270 Flexible Benefits				
8000 General Fund	318,942	318,942	0	-
3400 Other Funds Ltd	399,738	399,738	0	-
All Funds	718,680	718,680	0	-
TOTAL OTHER PAYROLL EXPENSES				
8000 General Fund	756,057	747,440	(8,617)	-1.14%
3400 Other Funds Ltd	809,513	801,667	(7,846)	-0.97%
TOTAL OTHER PAYROLL EXPENSES	\$1,565,570	\$1,549,107	(\$16,463)	-1.05%
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(26,409)	(26,409)	0	-
3400 Other Funds Ltd	(20,649)	(20,649)	0	-

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	(47,058)	(47,058)	0	-
3465 Reconciliation Adjustment				
8000 General Fund	-	(12)	(12)	100.00%
3400 Other Funds Ltd	-	(13)	(13)	100.00%
All Funds	-	(25)	(25)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(26,409)	(26,421)	(12)	-0.05%
3400 Other Funds Ltd	(20,649)	(20,662)	(13)	-0.06%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$47,058)	(\$47,083)	(\$25)	-0.05%
TOTAL PERSONAL SERVICES				
8000 General Fund	2,040,200	2,031,571	(8,629)	-0.42%
3400 Other Funds Ltd	2,009,851	2,001,992	(7,859)	-0.39%
TOTAL PERSONAL SERVICES	\$4,050,051	\$4,033,563	(\$16,488)	-0.41%
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	25,389	25,389	0	-
3400 Other Funds Ltd	76,152	76,152	0	-
All Funds	101,541	101,541	0	-
4125 Out of State Travel				
3400 Other Funds Ltd	8,468	8,468	0	-
4150 Employee Training				
8000 General Fund	371	371	0	-
3400 Other Funds Ltd	2,487	2,487	0	-
All Funds	2,858	2,858	0	-

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4175 Office Expenses				
8000 General Fund	22,929	22,929	0	-
3400 Other Funds Ltd	99,297	99,297	0	-
All Funds	122,226	122,226	0	-
4200 Telecommunications				
8000 General Fund	29,141	29,141	0	-
3400 Other Funds Ltd	13,011	13,011	0	-
All Funds	42,152	42,152	0	-
4225 State Gov. Service Charges				
8000 General Fund	64,707	64,707	0	-
3400 Other Funds Ltd	128,471	128,471	0	-
All Funds	193,178	193,178	0	-
4250 Data Processing				
8000 General Fund	4,272	4,272	0	-
3400 Other Funds Ltd	2,000	2,000	0	-
All Funds	6,272	6,272	0	-
4275 Publicity and Publications				
8000 General Fund	6,476	6,476	0	-
3400 Other Funds Ltd	28,159	28,159	0	-
All Funds	34,635	34,635	0	-
4300 Professional Services				
8000 General Fund	41,888	41,888	0	-
3400 Other Funds Ltd	23,132	23,132	0	-
All Funds	65,020	65,020	0	-

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4325 Attorney General				
8000 General Fund	4,389	4,389	0	-
3400 Other Funds Ltd	1,107	1,107	0	-
All Funds	5,496	5,496	0	-
4375 Employee Recruitment and Develop				
3400 Other Funds Ltd	771	771	0	-
4400 Dues and Subscriptions				
8000 General Fund	4,604	4,604	0	-
3400 Other Funds Ltd	3,297	3,297	0	-
All Funds	7,901	7,901	0	-
4425 Facilities Rental and Taxes				
8000 General Fund	58,519	58,519	0	-
3400 Other Funds Ltd	241,889	241,889	0	-
All Funds	300,408	300,408	0	-
4575 Agency Program Related S and S				
3400 Other Funds Ltd	26,471	26,471	0	-
4650 Other Services and Supplies				
8000 General Fund	4,066	4,066	0	-
3400 Other Funds Ltd	49,871	49,871	0	-
All Funds	53,937	53,937	0	-
4715 IT Expendable Property				
8000 General Fund	13,817	13,817	0	-
3400 Other Funds Ltd	56,804	56,804	0	-
All Funds	70,621	70,621	0	-

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES				
8000 General Fund	280,568	280,568	0	-
3400 Other Funds Ltd	761,387	761,387	0	-
TOTAL SERVICES & SUPPLIES	\$1,041,955	\$1,041,955	0	-
TOTAL EXPENDITURES				
8000 General Fund	2,320,768	2,312,139	(8,629)	-0.37%
3400 Other Funds Ltd	2,771,238	2,763,379	(7,859)	-0.28%
TOTAL EXPENDITURES	\$5,092,006	\$5,075,518	(\$16,488)	-0.32%
ENDING BALANCE				
3400 Other Funds Ltd	155,458	175,961	20,503	13.19%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	24	24	0	-
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	22.67	22.67	0	-

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0025 Beginning Balance				
3400 Other Funds Ltd	4,271,226	4,271,226	0	-
0030 Beginning Balance Adjustment				
3400 Other Funds Ltd	(1,307,589)	(1,307,589)	0	-
TOTAL BEGINNING BALANCE				
3400 Other Funds Ltd	2,963,637	2,963,637	0	-
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	975,776	975,776	0	-
INTEREST EARNINGS				
0605 Interest Income				
3400 Other Funds Ltd	75,498	75,498	0	-
DONATIONS AND CONTRIBUTIONS				
0905 Donations				
3400 Other Funds Ltd	15,505,375	15,505,375	0	-
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	3,505	3,505	0	-
8800 General Fund Revenue	48,549	48,549	0	-
All Funds	52,054	52,054	0	-
TRANSFERS IN				
1100 Tsfr From Human Svcs, Dept of				

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	1,928,000	1,928,000	0	-
1586 Tsfr From Comm Coll/Wkfrc Dev				
3400 Other Funds Ltd	149,235	149,235	0	-
TOTAL TRANSFERS IN				
3400 Other Funds Ltd	2,077,235	2,077,235	0	-
TOTAL REVENUES				
8000 General Fund	975,776	975,776	0	-
3400 Other Funds Ltd	17,661,613	17,661,613	0	-
8800 General Fund Revenue	48,549	48,549	0	-
TOTAL REVENUES	\$18,685,938	\$18,685,938	0	-
TRANSFERS OUT				
2010 Transfer Out - Intrafund				
3400 Other Funds Ltd	(311,792)	(544,232)	(232,440)	-74.55%
2060 Transfer to General Fund				
8800 General Fund Revenue	(48,549)	(48,549)	0	-
TOTAL TRANSFERS OUT				
3400 Other Funds Ltd	(311,792)	(544,232)	(232,440)	-74.55%
8800 General Fund Revenue	(48,549)	(48,549)	0	-
TOTAL TRANSFERS OUT	(\$360,341)	(\$592,781)	(\$232,440)	-64.51%
AVAILABLE REVENUES				
8000 General Fund	975,776	975,776	0	-
3400 Other Funds Ltd	20,313,458	20,081,018	(232,440)	-1.14%
TOTAL AVAILABLE REVENUES	\$21,289,234	\$21,056,794	(\$232,440)	-1.09%
EXPENDITURES				

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	975,776	975,776	0	-
3400 Other Funds Ltd	17,930,308	17,930,308	0	-
All Funds	18,906,084	18,906,084	0	-
6040 Dist to Local School Districts				
3400 Other Funds Ltd	357,000	357,000	0	-
TOTAL SPECIAL PAYMENTS				
8000 General Fund	975,776	975,776	0	-
3400 Other Funds Ltd	18,287,308	18,287,308	0	-
TOTAL SPECIAL PAYMENTS	\$19,263,084	\$19,263,084	0	-
ENDING BALANCE				
3400 Other Funds Ltd	2,026,150	1,793,710	(232,440)	-11.47%

Version / Column Comparison Report - Detail
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number:57500-004-00-00-00000

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0025 Beginning Balance				
3400 Other Funds Ltd	15,000	15,000	0	-
0030 Beginning Balance Adjustment				
4400 Lottery Funds Ltd	270,733	270,733	0	-
3400 Other Funds Ltd	972,760	972,760	0	-
All Funds	1,243,493	1,243,493	0	-
TOTAL BEGINNING BALANCE				
4400 Lottery Funds Ltd	270,733	270,733	0	-
3400 Other Funds Ltd	987,760	987,760	0	-
TOTAL BEGINNING BALANCE	\$1,258,493	\$1,258,493	0	-
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	96,730,676	96,730,676	0	-
TRANSFERS IN				
1010 Transfer In - Intrafund				
3400 Other Funds Ltd	77,689	77,689	0	-
1107 Tsfr From Administrative Svcs				
4400 Lottery Funds Ltd	338,584	344,599	6,015	1.78%
TOTAL TRANSFERS IN				
4400 Lottery Funds Ltd	338,584	344,599	6,015	1.78%
3400 Other Funds Ltd	77,689	77,689	0	-
TOTAL TRANSFERS IN	\$416,273	\$422,288	\$6,015	1.44%

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL REVENUES				
8000 General Fund	96,730,676	96,730,676	0	-
4400 Lottery Funds Ltd	338,584	344,599	6,015	1.78%
3400 Other Funds Ltd	77,689	77,689	0	-
TOTAL REVENUES	\$97,146,949	\$97,152,964	\$6,015	0.01%
AVAILABLE REVENUES				
8000 General Fund	96,730,676	96,730,676	0	-
4400 Lottery Funds Ltd	609,317	615,332	6,015	0.99%
3400 Other Funds Ltd	1,065,449	1,065,449	0	-
TOTAL AVAILABLE REVENUES	\$98,405,442	\$98,411,457	\$6,015	0.01%
EXPENDITURES				
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	96,730,676	96,730,676	0	-
4400 Lottery Funds Ltd	2,630,172	2,630,172	0	-
3400 Other Funds Ltd	154,745	154,745	0	-
All Funds	99,515,593	99,515,593	0	-
ENDING BALANCE				
4400 Lottery Funds Ltd	(2,020,855)	(2,014,840)	6,015	0.30%
3400 Other Funds Ltd	910,704	910,704	0	-
TOTAL ENDING BALANCE	(\$1,110,151)	(\$1,104,136)	\$6,015	0.54%

Version / Column Comparison Report - Detail
 2013-15 Biennium
 Office of Degree Authorization

Cross Reference Number:57500-006-00-00-00000

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0025 Beginning Balance				
3400 Other Funds Ltd	39,528	39,528	0	-
0030 Beginning Balance Adjustment				
3400 Other Funds Ltd	295,550	295,550	0	-
TOTAL BEGINNING BALANCE				
3400 Other Funds Ltd	335,078	335,078	0	-
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	117,488	117,002	(486)	-0.41%
CHARGES FOR SERVICES				
0410 Charges for Services				
3400 Other Funds Ltd	315,000	315,000	0	-
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	1,650	1,650	0	-
TOTAL REVENUES				
8000 General Fund	117,488	117,002	(486)	-0.41%
3400 Other Funds Ltd	316,650	316,650	0	-
TOTAL REVENUES	\$434,138	\$433,652	(\$486)	-0.11%
AVAILABLE REVENUES				
8000 General Fund	117,488	117,002	(486)	-0.41%
3400 Other Funds Ltd	651,728	651,728	0	-

Version / Column Comparison Report - Detail
 2013-15 Biennium
 Office of Degree Authorization

Cross Reference Number:57500-006-00-00-00000

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL AVAILABLE REVENUES	\$769,216	\$768,730	(\$486)	-0.06%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	73,471	73,471	0	-
3400 Other Funds Ltd	194,633	194,633	0	-
All Funds	268,104	268,104	0	-
3160 Temporary Appointments				
8000 General Fund	1,498	1,498	0	-
3400 Other Funds Ltd	274	274	0	-
All Funds	1,772	1,772	0	-
TOTAL SALARIES & WAGES				
8000 General Fund	74,969	74,969	0	-
3400 Other Funds Ltd	194,907	194,907	0	-
TOTAL SALARIES & WAGES	\$269,876	\$269,876	0	-
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	22	22	0	-
3400 Other Funds Ltd	58	58	0	-
All Funds	80	80	0	-
3220 Public Employees' Retire Cont				
8000 General Fund	14,496	14,011	(485)	-3.35%
3400 Other Funds Ltd	38,401	37,116	(1,285)	-3.35%

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	52,897	51,127	(1,770)	-3.35%
3221 Pension Obligation Bond				
8000 General Fund	8,257	8,257	0	-
3400 Other Funds Ltd	6,759	6,759	0	-
All Funds	15,016	15,016	0	-
3230 Social Security Taxes				
8000 General Fund	5,736	5,736	0	-
3400 Other Funds Ltd	14,910	14,910	0	-
All Funds	20,646	20,646	0	-
3250 Worker's Comp. Assess. (WCD)				
8000 General Fund	32	32	0	-
3400 Other Funds Ltd	86	86	0	-
All Funds	118	118	0	-
3260 Mass Transit Tax				
8000 General Fund	581	581	0	-
3400 Other Funds Ltd	1,032	1,032	0	-
All Funds	1,613	1,613	0	-
3270 Flexible Benefits				
8000 General Fund	16,787	16,787	0	-
3400 Other Funds Ltd	44,269	44,269	0	-
All Funds	61,056	61,056	0	-
TOTAL OTHER PAYROLL EXPENSES				
8000 General Fund	45,911	45,426	(485)	-1.06%
3400 Other Funds Ltd	105,515	104,230	(1,285)	-1.22%

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL OTHER PAYROLL EXPENSES	\$151,426	\$149,656	(\$1,770)	-1.17%
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(3,392)	(3,392)	0	-
3400 Other Funds Ltd	(2,031)	(2,031)	0	-
All Funds	(5,423)	(5,423)	0	-
3465 Reconciliation Adjustment				
8000 General Fund	-	(1)	(1)	100.00%
3400 Other Funds Ltd	-	(1)	(1)	100.00%
All Funds	-	(2)	(2)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(3,392)	(3,393)	(1)	-0.03%
3400 Other Funds Ltd	(2,031)	(2,032)	(1)	-0.05%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$5,423)	(\$5,425)	(\$2)	-0.04%
TOTAL PERSONAL SERVICES				
8000 General Fund	117,488	117,002	(486)	-0.41%
3400 Other Funds Ltd	298,391	297,105	(1,286)	-0.43%
TOTAL PERSONAL SERVICES	\$415,879	\$414,107	(\$1,772)	-0.43%
SERVICES & SUPPLIES				
4100 Instate Travel				
3400 Other Funds Ltd	2,921	2,921	0	-
4125 Out of State Travel				
3400 Other Funds Ltd	2,843	2,843	0	-
4175 Office Expenses				

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	5,011	5,011	0	-
4200 Telecommunications				
3400 Other Funds Ltd	2,805	2,805	0	-
4225 State Gov. Service Charges				
3400 Other Funds Ltd	16,566	16,566	0	-
4250 Data Processing				
3400 Other Funds Ltd	175	175	0	-
4300 Professional Services				
3400 Other Funds Ltd	1,524	1,524	0	-
4325 Attorney General				
3400 Other Funds Ltd	34,716	34,716	0	-
4400 Dues and Subscriptions				
3400 Other Funds Ltd	2,117	2,117	0	-
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	23,166	23,166	0	-
4650 Other Services and Supplies				
3400 Other Funds Ltd	1,598	1,598	0	-
TOTAL SERVICES & SUPPLIES				
3400 Other Funds Ltd	93,442	93,442	0	-
TOTAL EXPENDITURES				
8000 General Fund	117,488	117,002	(486)	-0.41%
3400 Other Funds Ltd	391,833	390,547	(1,286)	-0.33%
TOTAL EXPENDITURES	\$509,321	\$507,549	(\$1,772)	-0.35%
ENDING BALANCE				

Description	Agency Request Budget (V-01) 2013-15 Base Budget	Governor's Budget (Y-01) 2013-15 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	259,895	261,181	1,286	0.49%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	2	2	0	-
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	2.00	2.00	0	-

BUDGET NARRATIVE

THIS PAGE INTENTIONALLY LEFT BLANK

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Non-PICS Psnl Svc / Vacancy Factor
 Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 2,763 2,760 (3) (0.11%)

REVENUE CATEGORIES

8000 General Fund 2,763 2,760 (3) (0.11%)

TOTAL REVENUE CATEGORIES \$2,763 \$2,760 (\$3) (0.11%)

AVAILABLE REVENUES

8000 General Fund 2,763 2,760 (3) (0.11%)

TOTAL AVAILABLE REVENUES \$2,763 \$2,760 (\$3) (0.11%)

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3160 Temporary Appointments

3400 Other Funds Ltd 768 768 0 0.00%

3170 Overtime Payments

8000 General Fund 14 14 0 0.00%

3400 Other Funds Ltd 51 51 0 0.00%

All Funds 65 65 0 0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Non-PICS Psnl Svc / Vacancy Factor
 Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3190 All Other Differential				
8000 General Fund	368	368	0	0.00%
3400 Other Funds Ltd	283	283	0	0.00%
All Funds	651	651	0	0.00%
SALARIES & WAGES				
8000 General Fund	382	382	0	0.00%
3400 Other Funds Ltd	1,102	1,102	0	0.00%
TOTAL SALARIES & WAGES	\$1,484	\$1,484	\$0	0.00%
OTHER PAYROLL EXPENSES				
3220 Public Employees Retire Cont				
8000 General Fund	76	73	(3)	(3.95%)
3400 Other Funds Ltd	66	64	(2)	(3.03%)
All Funds	142	137	(5)	(3.52%)
3221 Pension Obligation Bond				
8000 General Fund	10,648	10,648	0	0.00%
3400 Other Funds Ltd	467	467	0	0.00%
All Funds	11,115	11,115	0	0.00%
3230 Social Security Taxes				
8000 General Fund	29	29	0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	85	85	0	0.00%
All Funds	114	114	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	(173)	(173)	0	0.00%
3400 Other Funds Ltd	(456)	(456)	0	0.00%
All Funds	(629)	(629)	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	10,580	10,577	(3)	(0.03%)
3400 Other Funds Ltd	162	160	(2)	(1.23%)
TOTAL OTHER PAYROLL EXPENSES	\$10,742	\$10,737	(\$5)	(0.05%)
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(8,199)	(8,199)	0	0.00%
3400 Other Funds Ltd	(14,956)	(14,956)	0	0.00%
All Funds	(23,155)	(23,155)	0	0.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(8,199)	(8,199)	0	0.00%
3400 Other Funds Ltd	(14,956)	(14,956)	0	0.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$23,155)	(\$23,155)	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
8000 General Fund	2,763	2,760	(3)	(0.11%)
3400 Other Funds Ltd	(13,692)	(13,694)	(2)	(0.01%)
TOTAL PERSONAL SERVICES	(\$10,929)	(\$10,934)	(\$5)	(0.05%)
EXPENDITURES				
8000 General Fund	2,763	2,760	(3)	(0.11%)
3400 Other Funds Ltd	(13,692)	(13,694)	(2)	(0.01%)
TOTAL EXPENDITURES	(\$10,929)	(\$10,934)	(\$5)	(0.05%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	13,692	13,694	2	0.01%
TOTAL ENDING BALANCE	\$13,692	\$13,694	\$2	0.01%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Phase-in
 Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 44,692 44,692 0 0.00%

REVENUE CATEGORIES

8000 General Fund 44,692 44,692 0 0.00%

TOTAL REVENUE CATEGORIES \$44,692 \$44,692 \$0 0.00%

AVAILABLE REVENUES

8000 General Fund 44,692 44,692 0 0.00%

TOTAL AVAILABLE REVENUES \$44,692 \$44,692 \$0 0.00%

EXPENDITURES

SERVICES & SUPPLIES

4225 State Gov. Service Charges

8000 General Fund 44,692 44,692 0 0.00%

3400 Other Funds Ltd 87,942 87,942 0 0.00%

All Funds 132,634 132,634 0 0.00%

SERVICES & SUPPLIES

8000 General Fund 44,692 44,692 0 0.00%

3400 Other Funds Ltd 87,942 87,942 0 0.00%

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000

Package: Phase-in

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$132,634	\$132,634	\$0	0.00%
EXPENDITURES				
8000 General Fund	44,692	44,692	0	0.00%
3400 Other Funds Ltd	87,942	87,942	0	0.00%
TOTAL EXPENDITURES	\$132,634	\$132,634	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(87,942)	(87,942)	0	0.00%
TOTAL ENDING BALANCE	(\$87,942)	(\$87,942)	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund (3,064) 41,827 44,891 1,465.11%

REVENUE CATEGORIES

8000 General Fund (3,064) 41,827 44,891 1,465.11%

TOTAL REVENUE CATEGORIES (\$3,064) \$41,827 \$44,891 1,465.11%

AVAILABLE REVENUES

8000 General Fund (3,064) 41,827 44,891 1,465.11%

TOTAL AVAILABLE REVENUES (\$3,064) \$41,827 \$44,891 1,465.11%

EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund 609 609 0 0.00%

3400 Other Funds Ltd 1,828 1,828 0 0.00%

All Funds 2,437 2,437 0 0.00%

4125 Out of State Travel

3400 Other Funds Ltd 203 203 0 0.00%

4150 Employee Training

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	9	9	0	0.00%
3400 Other Funds Ltd	60	60	0	0.00%
All Funds	69	69	0	0.00%
4175 Office Expenses				
8000 General Fund	550	550	0	0.00%
3400 Other Funds Ltd	2,383	2,383	0	0.00%
All Funds	2,933	2,933	0	0.00%
4200 Telecommunications				
8000 General Fund	699	(1,971)	(2,670)	(381.97%)
3400 Other Funds Ltd	312	(4,941)	(5,253)	(1,683.65%)
All Funds	1,011	(6,912)	(7,923)	(783.68%)
4225 State Gov. Service Charges				
8000 General Fund	(11,067)	35,993	47,060	425.23%
3400 Other Funds Ltd	(22,922)	69,681	92,603	403.99%
All Funds	(33,989)	105,674	139,663	410.91%
4250 Data Processing				
8000 General Fund	103	604	501	486.41%
3400 Other Funds Ltd	48	1,030	982	2,045.83%
All Funds	151	1,634	1,483	982.12%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4275 Publicity and Publications				
8000 General Fund	155	155	0	0.00%
3400 Other Funds Ltd	676	676	0	0.00%
All Funds	831	831	0	0.00%
4300 Professional Services				
8000 General Fund	1,173	1,173	0	0.00%
3400 Other Funds Ltd	648	648	0	0.00%
All Funds	1,821	1,821	0	0.00%
4325 Attorney General				
8000 General Fund	654	654	0	0.00%
3400 Other Funds Ltd	165	165	0	0.00%
All Funds	819	819	0	0.00%
4375 Employee Recruitment and Develop				
3400 Other Funds Ltd	19	19	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	110	110	0	0.00%
3400 Other Funds Ltd	79	79	0	0.00%
All Funds	189	189	0	0.00%
4425 Facilities Rental and Taxes				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	3,511	3,511	0	0.00%
3400 Other Funds Ltd	14,513	14,513	0	0.00%
All Funds	18,024	18,024	0	0.00%
4575 Agency Program Related S and S				
3400 Other Funds Ltd	635	635	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	98	98	0	0.00%
3400 Other Funds Ltd	1,197	1,197	0	0.00%
All Funds	1,295	1,295	0	0.00%
4715 IT Expendable Property				
8000 General Fund	332	332	0	0.00%
3400 Other Funds Ltd	1,363	1,363	0	0.00%
All Funds	1,695	1,695	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	(3,064)	41,827	44,891	1,465.11%
3400 Other Funds Ltd	1,207	89,539	88,332	7,318.31%
TOTAL SERVICES & SUPPLIES	(\$1,857)	\$131,366	\$133,223	7,174.10%
EXPENDITURES				
8000 General Fund	(3,064)	41,827	44,891	1,465.11%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	1,207	89,539	88,332	7,318.31%
TOTAL EXPENDITURES	(\$1,857)	\$131,366	\$133,223	7,174.10%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(1,207)	(89,539)	(88,332)	(7,318.31%)
TOTAL ENDING BALANCE	(\$1,207)	(\$89,539)	(\$88,332)	(7,318.31%)

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Revenue Shortfalls
 Pkg Group: POL Pkg Type: 070 Pkg Number: 070

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

CHARGES FOR SERVICES

0410 Charges for Services

3400 Other Funds Ltd	40,000	40,000	0	0.00%
----------------------	--------	--------	---	-------

CHARGES FOR SERVICES

3400 Other Funds Ltd	40,000	40,000	0	0.00%
----------------------	--------	--------	---	-------

TOTAL CHARGES FOR SERVICES

	\$40,000	\$40,000	\$0	0.00%
--	----------	----------	-----	-------

DONATIONS AND CONTRIBUTIONS

0905 Donations

3400 Other Funds Ltd	(560,473)	(560,473)	0	0.00%
----------------------	-----------	-----------	---	-------

REVENUE CATEGORIES

3400 Other Funds Ltd	(520,473)	(520,473)	0	0.00%
----------------------	-----------	-----------	---	-------

TOTAL REVENUE CATEGORIES

	(\$520,473)	(\$520,473)	\$0	0.00%
--	-------------	-------------	-----	-------

AVAILABLE REVENUES

3400 Other Funds Ltd	(520,473)	(520,473)	0	0.00%
----------------------	-----------	-----------	---	-------

TOTAL AVAILABLE REVENUES

	(\$520,473)	(\$520,473)	\$0	0.00%
--	-------------	-------------	-----	-------

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3110 Class/Unclass Sal. and Per Diem				
3400 Other Funds Ltd	(200,952)	(200,952)	0	0.00%
3160 Temporary Appointments				
3400 Other Funds Ltd	(19,025)	(19,025)	0	0.00%
SALARIES & WAGES				
3400 Other Funds Ltd	(219,977)	(219,977)	0	0.00%
TOTAL SALARIES & WAGES	(\$219,977)	(\$219,977)	\$0	0.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
3400 Other Funds Ltd	(101)	(101)	0	0.00%
3220 Public Employees Retire Cont				
3400 Other Funds Ltd	(39,647)	(38,321)	1,326	3.34%
3221 Pension Obligation Bond				
3400 Other Funds Ltd	(19,736)	(19,736)	0	0.00%
3230 Social Security Taxes				
3400 Other Funds Ltd	(16,828)	(16,828)	0	0.00%
3250 Workers Comp. Assess. (WCD)				
3400 Other Funds Ltd	(150)	(150)	0	0.00%
3260 Mass Transit Tax				

Student Access Comm, Oregon

Agency Number: 57500

**Package Comparison Report - Detail
2013-15 Biennium
Office Operations**

**Cross Reference Number: 57500-001-00-00-00000
Package: Revenue Shortfalls
Pkg Group: POL Pkg Type: 070 Pkg Number: 070**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(1,206)	(1,206)	0	0.00%
3270 Flexible Benefits				
3400 Other Funds Ltd	(77,592)	(77,592)	0	0.00%
OTHER PAYROLL EXPENSES				
3400 Other Funds Ltd	(155,260)	(153,934)	1,326	0.85%
TOTAL OTHER PAYROLL EXPENSES	(\$155,260)	(\$153,934)	\$1,326	0.85%
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
3400 Other Funds Ltd	8,901	8,901	0	0.00%
3465 Reconciliation Adjustment				
3400 Other Funds Ltd	-	2	2	100.00%
P.S. BUDGET ADJUSTMENTS				
3400 Other Funds Ltd	8,901	8,903	2	0.02%
TOTAL P.S. BUDGET ADJUSTMENTS	\$8,901	\$8,903	\$2	0.02%
PERSONAL SERVICES				
3400 Other Funds Ltd	(366,336)	(365,008)	1,328	0.36%
TOTAL PERSONAL SERVICES	(\$366,336)	(\$365,008)	\$1,328	0.36%
SERVICES & SUPPLIES				
4225 State Gov. Service Charges				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(41,236)	(41,236)	0	0.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	(37,542)	(37,542)	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	(78,778)	(78,778)	0	0.00%
TOTAL SERVICES & SUPPLIES	(\$78,778)	(\$78,778)	\$0	0.00%
EXPENDITURES				
3400 Other Funds Ltd	(445,114)	(443,786)	1,328	0.30%
TOTAL EXPENDITURES	(\$445,114)	(\$443,786)	\$1,328	0.30%
ENDING BALANCE				
3400 Other Funds Ltd	(75,359)	(76,687)	(1,328)	(1.76%)
TOTAL ENDING BALANCE	(\$75,359)	(\$76,687)	(\$1,328)	(1.76%)
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	(3)	(3)	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	(2.00)	(2.00)	0.00	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Analyst Adjustments
 Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (219,796) (219,796) 100.00%

TRANSFERS IN

1010 Transfer In - Intrafund

3400 Other Funds Ltd - 219,796 219,796 100.00%

REVENUE CATEGORIES

8000 General Fund - (219,796) (219,796) 100.00%

3400 Other Funds Ltd - 219,796 219,796 100.00%

TOTAL REVENUE CATEGORIES - - \$0 0.00%

AVAILABLE REVENUES

8000 General Fund - (219,796) (219,796) 100.00%

3400 Other Funds Ltd - 219,796 219,796 100.00%

TOTAL AVAILABLE REVENUES - - \$0 0.00%

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	(146,953)	(146,953)	100.00%
3400 Other Funds Ltd	-	146,953	146,953	100.00%
All Funds	-	-	0	0.00%
SALARIES & WAGES				
8000 General Fund	-	(146,953)	(146,953)	100.00%
3400 Other Funds Ltd	-	146,953	146,953	100.00%
TOTAL SALARIES & WAGES	-	-	\$0	0.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	-	(44)	(44)	100.00%
3400 Other Funds Ltd	-	44	44	100.00%
All Funds	-	-	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	(28,025)	(28,025)	100.00%
3400 Other Funds Ltd	-	28,025	28,025	100.00%
All Funds	-	-	0	0.00%
3230 Social Security Taxes				
8000 General Fund	-	(11,242)	(11,242)	100.00%
3400 Other Funds Ltd	-	11,242	11,242	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	-	-	0	0.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	(66)	(66)	100.00%
3400 Other Funds Ltd	-	66	66	100.00%
All Funds	-	-	0	0.00%
3270 Flexible Benefits				
8000 General Fund	-	(33,428)	(33,428)	100.00%
3400 Other Funds Ltd	-	33,428	33,428	100.00%
All Funds	-	-	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	(72,805)	(72,805)	100.00%
3400 Other Funds Ltd	-	72,805	72,805	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	-	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	(38)	(38)	100.00%
3400 Other Funds Ltd	-	38	38	100.00%
All Funds	-	-	0	0.00%
P.S. BUDGET ADJUSTMENTS				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	(38)	(38)	100.00%
3400 Other Funds Ltd	-	38	38	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	-	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	-	(219,796)	(219,796)	100.00%
3400 Other Funds Ltd	-	219,796	219,796	100.00%
TOTAL PERSONAL SERVICES	-	-	\$0	0.00%
EXPENDITURES				
8000 General Fund	-	(219,796)	(219,796)	100.00%
3400 Other Funds Ltd	-	219,796	219,796	100.00%
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Statewide Administrative Savings
 Pkg Group: POL Pkg Type: 090 Pkg Number: 091

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (17,284) (17,284) 100.00%

REVENUE CATEGORIES

8000 General Fund - (17,284) (17,284) 100.00%

TOTAL REVENUE CATEGORIES - (\$17,284) (\$17,284) 100.00%

AVAILABLE REVENUES

8000 General Fund - (17,284) (17,284) 100.00%

TOTAL AVAILABLE REVENUES - (\$17,284) (\$17,284) 100.00%

EXPENDITURES

PERSONAL SERVICES

P.S. BUDGET ADJUSTMENTS

3470 Undistributed (P.S.)

8000 General Fund - (14,929) (14,929) 100.00%

3400 Other Funds Ltd - (16,737) (16,737) 100.00%

All Funds - (31,666) (31,666) 100.00%

P.S. BUDGET ADJUSTMENTS

8000 General Fund - (14,929) (14,929) 100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(16,737)	(16,737)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$31,666)	(\$31,666)	100.00%
PERSONAL SERVICES				
8000 General Fund	-	(14,929)	(14,929)	100.00%
3400 Other Funds Ltd	-	(16,737)	(16,737)	100.00%
TOTAL PERSONAL SERVICES	-	(\$31,666)	(\$31,666)	100.00%
SERVICES & SUPPLIES				
4675 Undistributed (S.S.)				
8000 General Fund	-	(2,355)	(2,355)	100.00%
3400 Other Funds Ltd	-	(7,132)	(7,132)	100.00%
All Funds	-	(9,487)	(9,487)	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(2,355)	(2,355)	100.00%
3400 Other Funds Ltd	-	(7,132)	(7,132)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$9,487)	(\$9,487)	100.00%
EXPENDITURES				
8000 General Fund	-	(17,284)	(17,284)	100.00%
3400 Other Funds Ltd	-	(23,869)	(23,869)	100.00%
TOTAL EXPENDITURES	-	(\$41,153)	(\$41,153)	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Statewide Administrative Savings
 Pkg Group: POL Pkg Type: 090 Pkg Number: 091

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	23,869	23,869	100.00%
TOTAL ENDING BALANCE	-	\$23,869	\$23,869	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (8,930) (8,930) 100.00%

REVENUE CATEGORIES

8000 General Fund - (8,930) (8,930) 100.00%

TOTAL REVENUE CATEGORIES - (\$8,930) (\$8,930) 100.00%

AVAILABLE REVENUES

8000 General Fund - (8,930) (8,930) 100.00%

TOTAL AVAILABLE REVENUES - (\$8,930) (\$8,930) 100.00%

EXPENDITURES

PERSONAL SERVICES

P.S. BUDGET ADJUSTMENTS

3991 PERS Policy Adjustment

8000 General Fund - (8,930) (8,930) 100.00%

3400 Other Funds Ltd - (4,521) (4,521) 100.00%

All Funds - (13,451) (13,451) 100.00%

P.S. BUDGET ADJUSTMENTS

8000 General Fund - (8,930) (8,930) 100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: PERS Taxation Policy
 Pkg Group: POL Pkg Type: 090 Pkg Number: 092

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(4,521)	(4,521)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$13,451)	(\$13,451)	100.00%
PERSONAL SERVICES				
8000 General Fund	-	(8,930)	(8,930)	100.00%
3400 Other Funds Ltd	-	(4,521)	(4,521)	100.00%
TOTAL PERSONAL SERVICES	-	(\$13,451)	(\$13,451)	100.00%
EXPENDITURES				
8000 General Fund	-	(8,930)	(8,930)	100.00%
3400 Other Funds Ltd	-	(4,521)	(4,521)	100.00%
TOTAL EXPENDITURES	-	(\$13,451)	(\$13,451)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	4,521	4,521	100.00%
TOTAL ENDING BALANCE	-	\$4,521	\$4,521	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Other PERS Adjustments
 Pkg Group: POL Pkg Type: 090 Pkg Number: 093

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (71,355) (71,355) 100.00%

REVENUE CATEGORIES

8000 General Fund - (71,355) (71,355) 100.00%

TOTAL REVENUE CATEGORIES - (\$71,355) (\$71,355) 100.00%

AVAILABLE REVENUES

8000 General Fund - (71,355) (71,355) 100.00%

TOTAL AVAILABLE REVENUES - (\$71,355) (\$71,355) 100.00%

EXPENDITURES

PERSONAL SERVICES

P.S. BUDGET ADJUSTMENTS

3991 PERS Policy Adjustment

8000 General Fund - (71,355) (71,355) 100.00%

3400 Other Funds Ltd - (36,123) (36,123) 100.00%

All Funds - (107,478) (107,478) 100.00%

P.S. BUDGET ADJUSTMENTS

8000 General Fund - (71,355) (71,355) 100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Other PERS Adjustments
 Pkg Group: POL Pkg Type: 090 Pkg Number: 093

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(36,123)	(36,123)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$107,478)	(\$107,478)	100.00%
PERSONAL SERVICES				
8000 General Fund	-	(71,355)	(71,355)	100.00%
3400 Other Funds Ltd	-	(36,123)	(36,123)	100.00%
TOTAL PERSONAL SERVICES	-	(\$107,478)	(\$107,478)	100.00%
EXPENDITURES				
8000 General Fund	-	(71,355)	(71,355)	100.00%
3400 Other Funds Ltd	-	(36,123)	(36,123)	100.00%
TOTAL EXPENDITURES	-	(\$107,478)	(\$107,478)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	36,123	36,123	100.00%
TOTAL ENDING BALANCE	-	\$36,123	\$36,123	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 1,500,000 200,000 (1,300,000) (86.67%)

REVENUE CATEGORIES

8000 General Fund 1,500,000 200,000 (1,300,000) (86.67%)

TOTAL REVENUE CATEGORIES \$1,500,000 \$200,000 (\$1,300,000) (86.67%)

AVAILABLE REVENUES

8000 General Fund 1,500,000 200,000 (1,300,000) (86.67%)

TOTAL AVAILABLE REVENUES \$1,500,000 \$200,000 (\$1,300,000) (86.67%)

EXPENDITURES

SERVICES & SUPPLIES

4715 IT Expendable Property

8000 General Fund 1,500,000 200,000 (1,300,000) (86.67%)

SERVICES & SUPPLIES

8000 General Fund 1,500,000 200,000 (1,300,000) (86.67%)

TOTAL SERVICES & SUPPLIES \$1,500,000 \$200,000 (\$1,300,000) (86.67%)

EXPENDITURES

8000 General Fund 1,500,000 200,000 (1,300,000) (86.67%)

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Replace FAMS for Security and Privacy
 Pkg Group: POL Pkg Type: POL Pkg Number: 101

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$1,500,000	\$200,000	(\$1,300,000)	(86.67%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: ASPIRE continuation
 Pkg Group: POL Pkg Type: POL Pkg Number: 102

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	848,350	892,149	43,799	5.16%
-------------------	---------	---------	--------	-------

REVENUE CATEGORIES

8000 General Fund	848,350	892,149	43,799	5.16%
-------------------	---------	---------	--------	-------

TOTAL REVENUE CATEGORIES	\$848,350	\$892,149	\$43,799	5.16%
---------------------------------	------------------	------------------	-----------------	--------------

AVAILABLE REVENUES

8000 General Fund	848,350	892,149	43,799	5.16%
-------------------	---------	---------	--------	-------

TOTAL AVAILABLE REVENUES	\$848,350	\$892,149	\$43,799	5.16%
---------------------------------	------------------	------------------	-----------------	--------------

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	435,606	448,284	12,678	2.91%
-------------------	---------	---------	--------	-------

SALARIES & WAGES

8000 General Fund	435,606	448,284	12,678	2.91%
-------------------	---------	---------	--------	-------

TOTAL SALARIES & WAGES	\$435,606	\$448,284	\$12,678	2.91%
-----------------------------------	------------------	------------------	-----------------	--------------

OTHER PAYROLL EXPENSES

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000

Package: ASPIRE continuation

Pkg Group: POL Pkg Type: POL Pkg Number: 102

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	280	280	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	85,944	85,487	(457)	(0.53%)
3221 Pension Obligation Bond				
8000 General Fund	19,736	19,736	0	0.00%
3230 Social Security Taxes				
8000 General Fund	33,326	34,296	970	2.91%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	413	413	0	0.00%
3270 Flexible Benefits				
8000 General Fund	183,168	213,696	30,528	16.67%
OTHER PAYROLL EXPENSES				
8000 General Fund	322,867	353,908	31,041	9.61%
TOTAL OTHER PAYROLL EXPENSES	\$322,867	\$353,908	\$31,041	9.61%
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(8,901)	(8,901)	0	0.00%
3465 Reconciliation Adjustment				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	80	80	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(8,901)	(8,821)	80	0.90%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$8,901)	(\$8,821)	\$80	0.90%
PERSONAL SERVICES				
8000 General Fund	749,572	793,371	43,799	5.84%
TOTAL PERSONAL SERVICES	\$749,572	\$793,371	\$43,799	5.84%
SERVICES & SUPPLIES				
4225 State Gov. Service Charges				
8000 General Fund	41,236	41,236	0	0.00%
4275 Publicity and Publications				
8000 General Fund	20,000	20,000	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	37,542	37,542	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	98,778	98,778	0	0.00%
TOTAL SERVICES & SUPPLIES	\$98,778	\$98,778	\$0	0.00%
EXPENDITURES				
8000 General Fund	848,350	892,149	43,799	5.16%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: ASPIRE continuation
 Pkg Group: POL Pkg Type: POL Pkg Number: 102

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$848,350	\$892,149	\$43,799	5.16%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	7	7	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	4.75	5.00	0.25	5.26%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	1,844,252	276,158	(1,568,094)	(85.03%)
REVENUE CATEGORIES				
8000 General Fund	1,844,252	276,158	(1,568,094)	(85.03%)
TOTAL REVENUE CATEGORIES	\$1,844,252	\$276,158	(\$1,568,094)	(85.03%)
AVAILABLE REVENUES				
8000 General Fund	1,844,252	276,158	(1,568,094)	(85.03%)
TOTAL AVAILABLE REVENUES	\$1,844,252	\$276,158	(\$1,568,094)	(85.03%)
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	973,920	119,952	(853,968)	(87.68%)
SALARIES & WAGES				
8000 General Fund	973,920	119,952	(853,968)	(87.68%)
TOTAL SALARIES & WAGES	\$973,920	\$119,952	(\$853,968)	(87.68%)
OTHER PAYROLL EXPENSES				

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: ASPIRE Expansion – Phase 1
 Pkg Group: POL Pkg Type: POL Pkg Number: 103

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	480	60	(420)	(87.50%)
3220 Public Employees Retire Cont				
8000 General Fund	192,156	22,874	(169,282)	(88.10%)
3230 Social Security Taxes				
8000 General Fund	74,507	9,176	(65,331)	(87.68%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	703	88	(615)	(87.48%)
3270 Flexible Benefits				
8000 General Fund	366,336	45,792	(320,544)	(87.50%)
OTHER PAYROLL EXPENSES				
8000 General Fund	634,182	77,990	(556,192)	(87.70%)
TOTAL OTHER PAYROLL EXPENSES	\$634,182	\$77,990	(\$556,192)	(87.70%)
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	12,488	12,488	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	12,488	12,488	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	\$12,488	\$12,488	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
8000 General Fund	1,608,102	210,430	(1,397,672)	(86.91%)
TOTAL PERSONAL SERVICES	\$1,608,102	\$210,430	(\$1,397,672)	(86.91%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	65,236	1,080	(64,156)	(98.34%)
4150 Employee Training				
8000 General Fund	8,400	5,404	(2,996)	(35.67%)
4175 Office Expenses				
8000 General Fund	13,200	8,104	(5,096)	(38.61%)
4200 Telecommunications				
8000 General Fund	10,260	8,104	(2,156)	(21.01%)
4275 Publicity and Publications				
8000 General Fund	10,000	676	(9,324)	(93.24%)
4375 Employee Recruitment and Develop				
8000 General Fund	4,777	1,124	(3,653)	(76.47%)
4400 Dues and Subscriptions				
8000 General Fund	3,060	720	(2,340)	(76.47%)
4425 Facilities Rental and Taxes				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	57,392	13,504	(43,888)	(76.47%)
4650 Other Services and Supplies				
8000 General Fund	11,475	2,700	(8,775)	(76.47%)
4700 Expendable Prop 250 - 5000				
8000 General Fund	21,600	13,504	(8,096)	(37.48%)
4715 IT Expendable Property				
8000 General Fund	30,750	10,808	(19,942)	(64.85%)
SERVICES & SUPPLIES				
8000 General Fund	236,150	65,728	(170,422)	(72.17%)
TOTAL SERVICES & SUPPLIES	\$236,150	\$65,728	(\$170,422)	(72.17%)
EXPENDITURES				
8000 General Fund	1,844,252	276,158	(1,568,094)	(85.03%)
TOTAL EXPENDITURES	\$1,844,252	\$276,158	(\$1,568,094)	(85.03%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	17	4	(13)	(76.47%)
AUTHORIZED FTE				

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: ASPIRE Expansion – Phase 1
 Pkg Group: POL Pkg Type: POL Pkg Number: 103

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8250 Class/Unclass FTE Positions	12.00	1.50	(10.50)	(87.50%)

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 147,960 - (147,960) (100.00%)

REVENUE CATEGORIES

8000 General Fund 147,960 - (147,960) (100.00%)

TOTAL REVENUE CATEGORIES \$147,960 - (\$147,960) (100.00%)

AVAILABLE REVENUES

8000 General Fund 147,960 - (147,960) (100.00%)

TOTAL AVAILABLE REVENUES \$147,960 - (\$147,960) (100.00%)

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund 92,112 - (92,112) (100.00%)

SALARIES & WAGES

8000 General Fund 92,112 - (92,112) (100.00%)

TOTAL SALARIES & WAGES \$92,112 - (\$92,112) (100.00%)

OTHER PAYROLL EXPENSES

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	40	-	(40)	(100.00%)
3220 Public Employees Retire Cont				
8000 General Fund	18,174	-	(18,174)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	7,047	-	(7,047)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	59	-	(59)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	30,528	-	(30,528)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	55,848	-	(55,848)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$55,848	-	(\$55,848)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	147,960	-	(147,960)	(100.00%)
TOTAL PERSONAL SERVICES	\$147,960	-	(\$147,960)	(100.00%)
EXPENDITURES				
8000 General Fund	147,960	-	(147,960)	(100.00%)
TOTAL EXPENDITURES	\$147,960	-	(\$147,960)	(100.00%)

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: P-20 Education Research Unit
 Pkg Group: POL Pkg Type: POL Pkg Number: 123

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	-	(1)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.00	-	(1.00)	(100.00%)

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0030 Beginning Balance Adjustment				
3400 Other Funds Ltd	-	1,855	1,855	100.00%
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	(3,452,360)	(3,452,360)	100.00%
CHARGES FOR SERVICES				
0410 Charges for Services				
3400 Other Funds Ltd	-	(419,964)	(419,964)	100.00%
0415 Admin and Service Charges				
3400 Other Funds Ltd	-	(1,562,076)	(1,562,076)	100.00%
CHARGES FOR SERVICES				
3400 Other Funds Ltd	-	(1,982,040)	(1,982,040)	100.00%
TOTAL CHARGES FOR SERVICES	-	(\$1,982,040)	(\$1,982,040)	100.00%
INTEREST EARNINGS				
0605 Interest Income				
3400 Other Funds Ltd	-	(6,138)	(6,138)	100.00%
DONATIONS AND CONTRIBUTIONS				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
0905 Donations				
3400 Other Funds Ltd	-	(160,972)	(160,972)	100.00%
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	-	(24,825)	(24,825)	100.00%
TRANSFERS IN				
1010 Transfer In - Intrafund				
3400 Other Funds Ltd	-	(466,543)	(466,543)	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	(3,452,360)	(3,452,360)	100.00%
3400 Other Funds Ltd	-	(2,640,518)	(2,640,518)	100.00%
TOTAL REVENUE CATEGORIES	-	(\$6,092,878)	(\$6,092,878)	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	(3,452,360)	(3,452,360)	100.00%
3400 Other Funds Ltd	-	(2,638,663)	(2,638,663)	100.00%
TOTAL AVAILABLE REVENUES	-	(\$6,091,023)	(\$6,091,023)	100.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	-	(681,968)	(681,968)	100.00%
3400 Other Funds Ltd	-	(905,720)	(905,720)	100.00%
All Funds	-	(1,587,688)	(1,587,688)	100.00%
3160 Temporary Appointments				
3400 Other Funds Ltd	-	(13,746)	(13,746)	100.00%
3170 Overtime Payments				
8000 General Fund	-	(604)	(604)	100.00%
3400 Other Funds Ltd	-	(2,179)	(2,179)	100.00%
All Funds	-	(2,783)	(2,783)	100.00%
3190 All Other Differential				
8000 General Fund	-	(15,712)	(15,712)	100.00%
3400 Other Funds Ltd	-	(12,069)	(12,069)	100.00%
All Funds	-	(27,781)	(27,781)	100.00%
SALARIES & WAGES				
8000 General Fund	-	(698,284)	(698,284)	100.00%
3400 Other Funds Ltd	-	(933,714)	(933,714)	100.00%
TOTAL SALARIES & WAGES	-	(\$1,631,998)	(\$1,631,998)	100.00%
OTHER PAYROLL EXPENSES				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	-	(252)	(252)	100.00%
3400 Other Funds Ltd	-	(388)	(388)	100.00%
All Funds	-	(640)	(640)	100.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	(132,201)	(132,201)	100.00%
3400 Other Funds Ltd	-	(175,439)	(175,439)	100.00%
All Funds	-	(307,640)	(307,640)	100.00%
3221 Pension Obligation Bond				
8000 General Fund	-	(100,690)	(100,690)	100.00%
3400 Other Funds Ltd	-	(53,709)	(53,709)	100.00%
All Funds	-	(154,399)	(154,399)	100.00%
3230 Social Security Taxes				
8000 General Fund	-	(53,417)	(53,417)	100.00%
3400 Other Funds Ltd	-	(71,433)	(71,433)	100.00%
All Funds	-	(124,850)	(124,850)	100.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	(371)	(371)	100.00%
3400 Other Funds Ltd	-	(573)	(573)	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	-	(944)	(944)	100.00%
3260 Mass Transit Tax				
8000 General Fund	-	(7,768)	(7,768)	100.00%
3400 Other Funds Ltd	-	(5,845)	(5,845)	100.00%
All Funds	-	(13,613)	(13,613)	100.00%
3270 Flexible Benefits				
8000 General Fund	-	(192,403)	(192,403)	100.00%
3400 Other Funds Ltd	-	(296,045)	(296,045)	100.00%
All Funds	-	(488,448)	(488,448)	100.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	(487,102)	(487,102)	100.00%
3400 Other Funds Ltd	-	(603,432)	(603,432)	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	(\$1,090,534)	(\$1,090,534)	100.00%
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	-	43,509	43,509	100.00%
3400 Other Funds Ltd	-	26,704	26,704	100.00%
All Funds	-	70,213	70,213	100.00%
3465 Reconciliation Adjustment				

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	(1,676,459)	(1,676,459)	100.00%
3400 Other Funds Ltd	-	(332,644)	(332,644)	100.00%
All Funds	-	(2,009,103)	(2,009,103)	100.00%
3470 Undistributed (P.S.)				
8000 General Fund	-	14,929	14,929	100.00%
3400 Other Funds Ltd	-	16,737	16,737	100.00%
All Funds	-	31,666	31,666	100.00%
3991 PERS Policy Adjustment				
8000 General Fund	-	80,285	80,285	100.00%
3400 Other Funds Ltd	-	40,644	40,644	100.00%
All Funds	-	120,929	120,929	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	(1,537,736)	(1,537,736)	100.00%
3400 Other Funds Ltd	-	(248,559)	(248,559)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$1,786,295)	(\$1,786,295)	100.00%
PERSONAL SERVICES				
8000 General Fund	-	(2,723,122)	(2,723,122)	100.00%
3400 Other Funds Ltd	-	(1,785,705)	(1,785,705)	100.00%
TOTAL PERSONAL SERVICES	-	(\$4,508,827)	(\$4,508,827)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	-	(27,078)	(27,078)	100.00%
3400 Other Funds Ltd	-	(77,980)	(77,980)	100.00%
All Funds	-	(105,058)	(105,058)	100.00%
4125 Out of State Travel				
3400 Other Funds Ltd	-	(8,671)	(8,671)	100.00%
4150 Employee Training				
8000 General Fund	-	(5,784)	(5,784)	100.00%
3400 Other Funds Ltd	-	(2,547)	(2,547)	100.00%
All Funds	-	(8,331)	(8,331)	100.00%
4175 Office Expenses				
8000 General Fund	-	(31,583)	(31,583)	100.00%
3400 Other Funds Ltd	-	(101,680)	(101,680)	100.00%
All Funds	-	(133,263)	(133,263)	100.00%
4200 Telecommunications				
8000 General Fund	-	(35,274)	(35,274)	100.00%
3400 Other Funds Ltd	-	(8,070)	(8,070)	100.00%
All Funds	-	(43,344)	(43,344)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4225 State Gov. Service Charges				
8000 General Fund	-	(186,628)	(186,628)	100.00%
3400 Other Funds Ltd	-	(244,858)	(244,858)	100.00%
All Funds	-	(431,486)	(431,486)	100.00%
4250 Data Processing				
8000 General Fund	-	(4,876)	(4,876)	100.00%
3400 Other Funds Ltd	-	(3,030)	(3,030)	100.00%
All Funds	-	(7,906)	(7,906)	100.00%
4275 Publicity and Publications				
8000 General Fund	-	(27,307)	(27,307)	100.00%
3400 Other Funds Ltd	-	(28,835)	(28,835)	100.00%
All Funds	-	(56,142)	(56,142)	100.00%
4300 Professional Services				
8000 General Fund	-	(43,061)	(43,061)	100.00%
3400 Other Funds Ltd	-	(23,780)	(23,780)	100.00%
All Funds	-	(66,841)	(66,841)	100.00%
4325 Attorney General				
8000 General Fund	-	(5,043)	(5,043)	100.00%
3400 Other Funds Ltd	-	(1,272)	(1,272)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	-	(6,315)	(6,315)	100.00%
4375 Employee Recruitment and Develop				
8000 General Fund	-	(1,124)	(1,124)	100.00%
3400 Other Funds Ltd	-	(790)	(790)	100.00%
All Funds	-	(1,914)	(1,914)	100.00%
4400 Dues and Subscriptions				
8000 General Fund	-	(5,434)	(5,434)	100.00%
3400 Other Funds Ltd	-	(3,376)	(3,376)	100.00%
All Funds	-	(8,810)	(8,810)	100.00%
4425 Facilities Rental and Taxes				
8000 General Fund	-	(113,076)	(113,076)	100.00%
3400 Other Funds Ltd	-	(218,860)	(218,860)	100.00%
All Funds	-	(331,936)	(331,936)	100.00%
4575 Agency Program Related S and S				
3400 Other Funds Ltd	-	(27,106)	(27,106)	100.00%
4650 Other Services and Supplies				
8000 General Fund	-	(6,864)	(6,864)	100.00%
3400 Other Funds Ltd	-	(51,068)	(51,068)	100.00%
All Funds	-	(57,932)	(57,932)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4675 Undistributed (S.S.)				
8000 General Fund	-	2,355	2,355	100.00%
3400 Other Funds Ltd	-	7,132	7,132	100.00%
All Funds	-	9,487	9,487	100.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	-	(13,504)	(13,504)	100.00%
4715 IT Expendable Property				
8000 General Fund	-	(224,957)	(224,957)	100.00%
3400 Other Funds Ltd	-	(58,167)	(58,167)	100.00%
All Funds	-	(283,124)	(283,124)	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(729,238)	(729,238)	100.00%
3400 Other Funds Ltd	-	(852,958)	(852,958)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$1,582,196)	(\$1,582,196)	100.00%
EXPENDITURES				
8000 General Fund	-	(3,452,360)	(3,452,360)	100.00%
3400 Other Funds Ltd	-	(2,638,663)	(2,638,663)	100.00%
TOTAL EXPENDITURES	-	(\$6,091,023)	(\$6,091,023)	100.00%
ENDING BALANCE				

Package Comparison Report - Detail
 2013-15 Biennium
 Office Operations

Cross Reference Number: 57500-001-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	(16)	(16)	100.00%
8180 Position Reconciliation	-	(16)	(16)	100.00%
TOTAL AUTHORIZED POSITIONS	-	(32)	(32)	100.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	-	(15.67)	(15.67)	100.00%
8280 FTE Reconciliation	-	(11.50)	(11.50)	100.00%
TOTAL AUTHORIZED FTE	-	(27.17)	(27.17)	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: Phase-out Pgm & One-time Costs
 Pkg Group: ESS Pkg Type: 020 Pkg Number: 022

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(58,562)	(58,562)	0	0.00%
-------------------	----------	----------	---	-------

REVENUE CATEGORIES

8000 General Fund	(58,562)	(58,562)	0	0.00%
-------------------	----------	----------	---	-------

TOTAL REVENUE CATEGORIES	(\$58,562)	(\$58,562)	\$0	0.00%
---------------------------------	-------------------	-------------------	------------	--------------

AVAILABLE REVENUES

8000 General Fund	(58,562)	(58,562)	0	0.00%
-------------------	----------	----------	---	-------

TOTAL AVAILABLE REVENUES	(\$58,562)	(\$58,562)	\$0	0.00%
---------------------------------	-------------------	-------------------	------------	--------------

EXPENDITURES

SPECIAL PAYMENTS

5035 Dist to Individuals

8000 General Fund	(58,562)	(58,562)	0	0.00%
-------------------	----------	----------	---	-------

3400 Other Funds Ltd	(1,087,407)	(1,087,407)	0	0.00%
----------------------	-------------	-------------	---	-------

All Funds	(1,145,969)	(1,145,969)	0	0.00%
-----------	-------------	-------------	---	-------

SPECIAL PAYMENTS

8000 General Fund	(58,562)	(58,562)	0	0.00%
-------------------	----------	----------	---	-------

3400 Other Funds Ltd	(1,087,407)	(1,087,407)	0	0.00%
----------------------	-------------	-------------	---	-------

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: Phase-out Pgm & One-time Costs
 Pkg Group: ESS Pkg Type: 020 Pkg Number: 022

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SPECIAL PAYMENTS	(\$1,145,969)	(\$1,145,969)	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	1,087,407	1,087,407	0	0.00%
TOTAL ENDING BALANCE	\$1,087,407	\$1,087,407	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 22,013 22,013 0 0.00%

REVENUE CATEGORIES

8000 General Fund 22,013 22,013 0 0.00%

TOTAL REVENUE CATEGORIES \$22,013 \$22,013 \$0 0.00%

AVAILABLE REVENUES

8000 General Fund 22,013 22,013 0 0.00%

TOTAL AVAILABLE REVENUES \$22,013 \$22,013 \$0 0.00%

EXPENDITURES

SPECIAL PAYMENTS

6035 Dist to Individuals

8000 General Fund 22,013 22,013 0 0.00%

3400 Other Funds Ltd 399,655 399,655 0 0.00%

All Funds 421,668 421,668 0 0.00%

6040 Dist to Local School Districts

3400 Other Funds Ltd 8,568 8,568 0 0.00%

SPECIAL PAYMENTS

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	22,013	22,013	0	0.00%
3400 Other Funds Ltd	408,223	408,223	0	0.00%
TOTAL SPECIAL PAYMENTS	\$430,236	\$430,236	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(408,223)	(408,223)	0	0.00%
TOTAL ENDING BALANCE	(\$408,223)	(\$408,223)	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
DONATIONS AND CONTRIBUTIONS				
0905 Donations				
3400 Other Funds Ltd	(465,000)	(465,000)	0	0.00%
REVENUE CATEGORIES				
3400 Other Funds Ltd	(465,000)	(465,000)	0	0.00%
TOTAL REVENUE CATEGORIES	(\$465,000)	(\$465,000)	\$0	0.00%
AVAILABLE REVENUES				
3400 Other Funds Ltd	(465,000)	(465,000)	0	0.00%
TOTAL AVAILABLE REVENUES	(\$465,000)	(\$465,000)	\$0	0.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6040 Dist to Local School Districts				
3400 Other Funds Ltd	(335,568)	(335,568)	0	0.00%
SPECIAL PAYMENTS				
3400 Other Funds Ltd	(335,568)	(335,568)	0	0.00%
TOTAL SPECIAL PAYMENTS	(\$335,568)	(\$335,568)	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	(129,432)	(129,432)	0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: Revenue Shortfalls
 Pkg Group: POL Pkg Type: 070 Pkg Number: 070

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	(\$129,432)	(\$129,432)	\$0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: ASPIRE continuation
 Pkg Group: POL Pkg Type: POL Pkg Number: 102

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 552,900 510,000 (42,900) (7.76%)

OTHER

0975 Other Revenues

3400 Other Funds Ltd - 42,900 42,900 100.00%

REVENUE CATEGORIES

8000 General Fund 552,900 510,000 (42,900) (7.76%)

3400 Other Funds Ltd - 42,900 42,900 100.00%

TOTAL REVENUE CATEGORIES \$552,900 \$552,900 \$0 0.00%

AVAILABLE REVENUES

8000 General Fund 552,900 510,000 (42,900) (7.76%)

3400 Other Funds Ltd - 42,900 42,900 100.00%

TOTAL AVAILABLE REVENUES \$552,900 \$552,900 \$0 0.00%

EXPENDITURES

SPECIAL PAYMENTS

6040 Dist to Local School Districts

8000 General Fund 552,900 510,000 (42,900) (7.76%)

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000

Package: ASPIRE continuation

Pkg Group: POL Pkg Type: POL Pkg Number: 102

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	42,900	42,900	100.00%
All Funds	552,900	552,900	0	0.00%
SPECIAL PAYMENTS				
8000 General Fund	552,900	510,000	(42,900)	(7.76%)
3400 Other Funds Ltd	-	42,900	42,900	100.00%
TOTAL SPECIAL PAYMENTS	\$552,900	\$552,900	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	824,100	210,000	(614,100)	(74.52%)
-------------------	---------	---------	-----------	----------

OTHER

0975 Other Revenues

3400 Other Funds Ltd	-	202,050	202,050	100.00%
----------------------	---	---------	---------	---------

REVENUE CATEGORIES

8000 General Fund	824,100	210,000	(614,100)	(74.52%)
-------------------	---------	---------	-----------	----------

3400 Other Funds Ltd	-	202,050	202,050	100.00%
----------------------	---	---------	---------	---------

TOTAL REVENUE CATEGORIES	\$824,100	\$412,050	(\$412,050)	(50.00%)
---------------------------------	------------------	------------------	--------------------	-----------------

AVAILABLE REVENUES

8000 General Fund	824,100	210,000	(614,100)	(74.52%)
-------------------	---------	---------	-----------	----------

3400 Other Funds Ltd	-	202,050	202,050	100.00%
----------------------	---	---------	---------	---------

TOTAL AVAILABLE REVENUES	\$824,100	\$412,050	(\$412,050)	(50.00%)
---------------------------------	------------------	------------------	--------------------	-----------------

EXPENDITURES

SPECIAL PAYMENTS

6040 Dist to Local School Districts

8000 General Fund	824,100	210,000	(614,100)	(74.52%)
-------------------	---------	---------	-----------	----------

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	202,050	202,050	100.00%
All Funds	824,100	412,050	(412,050)	(50.00%)
SPECIAL PAYMENTS				
8000 General Fund	824,100	210,000	(614,100)	(74.52%)
3400 Other Funds Ltd	-	202,050	202,050	100.00%
TOTAL SPECIAL PAYMENTS	\$824,100	\$412,050	(\$412,050)	(50.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0030 Beginning Balance Adjustment				
3200 Other Funds Non-Ltd	2,766,985	-	(2,766,985)	(100.00%)
3400 Other Funds Ltd	(2,766,985)	-	2,766,985	100.00%
All Funds	-	-	0	0.00%
REVENUE CATEGORIES				
INTEREST EARNINGS				
0605 Interest Income				
3200 Other Funds Non-Ltd	67,079	-	(67,079)	(100.00%)
3400 Other Funds Ltd	(67,079)	-	67,079	100.00%
All Funds	-	-	0	0.00%
DONATIONS AND CONTRIBUTIONS				
0905 Donations				
3200 Other Funds Non-Ltd	11,349,654	-	(11,349,654)	(100.00%)
3400 Other Funds Ltd	(11,379,654)	-	11,379,654	100.00%
All Funds	(30,000)	-	30,000	100.00%
OTHER				
0975 Other Revenues				
3200 Other Funds Non-Ltd	3,505	-	(3,505)	(100.00%)

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(3,505)	-	3,505	100.00%
All Funds	-	-	0	0.00%
TRANSFERS IN				
1100 Tsfr From Human Svcs, Dept of				
3200 Other Funds Non-Ltd	1,928,000	-	(1,928,000)	(100.00%)
3400 Other Funds Ltd	(1,928,000)	-	1,928,000	100.00%
All Funds	-	-	0	0.00%
1586 Tsfr From Comm Coll/Wkfrc Dev				
3200 Other Funds Non-Ltd	149,235	-	(149,235)	(100.00%)
3400 Other Funds Ltd	(149,235)	-	149,235	100.00%
All Funds	-	-	0	0.00%
TRANSFERS IN				
3200 Other Funds Non-Ltd	2,077,235	-	(2,077,235)	(100.00%)
3400 Other Funds Ltd	(2,077,235)	-	2,077,235	100.00%
TOTAL TRANSFERS IN	-	-	\$0	0.00%
REVENUE CATEGORIES				
3200 Other Funds Non-Ltd	13,497,473	-	(13,497,473)	(100.00%)
3400 Other Funds Ltd	(13,527,473)	-	13,527,473	100.00%
TOTAL REVENUE CATEGORIES	(\$30,000)	-	\$30,000	100.00%

Student Access Comm, Oregon

Agency Number: 57500

**Package Comparison Report - Detail
2013-15 Biennium
Other Programs**

**Cross Reference Number: 57500-002-00-00-00000
Package: Private Awards Fund Shift
Pkg Group: POL Pkg Type: POL Pkg Number: 105**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TRANSFERS OUT				
2010 Transfer Out - Intrafund				
3200 Other Funds Non-Ltd	(311,792)	-	311,792	100.00%
3400 Other Funds Ltd	311,792	-	(311,792)	(100.00%)
All Funds	-	-	0	0.00%
TRANSFERS OUT				
3200 Other Funds Non-Ltd	(311,792)	-	311,792	100.00%
3400 Other Funds Ltd	311,792	-	(311,792)	(100.00%)
TOTAL TRANSFERS OUT	-	-	\$0	0.00%
AVAILABLE REVENUES				
3200 Other Funds Non-Ltd	15,952,666	-	(15,952,666)	(100.00%)
3400 Other Funds Ltd	(15,982,666)	-	15,982,666	100.00%
TOTAL AVAILABLE REVENUES	(\$30,000)	-	\$30,000	100.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6035 Dist to Individuals				
3200 Other Funds Non-Ltd	13,502,274	-	(13,502,274)	(100.00%)
3400 Other Funds Ltd	(13,502,274)	-	13,502,274	100.00%
All Funds	-	-	0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: Private Awards Fund Shift
 Pkg Group: POL Pkg Type: POL Pkg Number: 105

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SPECIAL PAYMENTS				
3200 Other Funds Non-Ltd	13,502,274	-	(13,502,274)	(100.00%)
3400 Other Funds Ltd	(13,502,274)	-	13,502,274	100.00%
TOTAL SPECIAL PAYMENTS	-	-	\$0	0.00%
ENDING BALANCE				
3200 Other Funds Non-Ltd	2,450,392	-	(2,450,392)	(100.00%)
3400 Other Funds Ltd	(2,480,392)	-	2,480,392	100.00%
TOTAL ENDING BALANCE	(\$30,000)	-	\$30,000	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0030 Beginning Balance Adjustment				
3400 Other Funds Ltd	-	(2,963,637)	(2,963,637)	100.00%
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	(1,659,227)	(1,659,227)	100.00%
INTEREST EARNINGS				
0605 Interest Income				
3400 Other Funds Ltd	-	(75,498)	(75,498)	100.00%
DONATIONS AND CONTRIBUTIONS				
0905 Donations				
3400 Other Funds Ltd	-	(15,040,375)	(15,040,375)	100.00%
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	-	(248,455)	(248,455)	100.00%
8800 General Fund Revenue	-	(48,549)	(48,549)	100.00%
All Funds	-	(297,004)	(297,004)	100.00%
TRANSFERS IN				

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
1100 Tsfr From Human Svcs, Dept of				
3400 Other Funds Ltd	-	(1,928,000)	(1,928,000)	100.00%
1586 Tsfr From Comm Coll/Wkfrc Dev				
3400 Other Funds Ltd	-	(149,235)	(149,235)	100.00%
TRANSFERS IN				
3400 Other Funds Ltd	-	(2,077,235)	(2,077,235)	100.00%
TOTAL TRANSFERS IN	-	(\$2,077,235)	(\$2,077,235)	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	(1,659,227)	(1,659,227)	100.00%
3400 Other Funds Ltd	-	(17,441,563)	(17,441,563)	100.00%
8800 General Fund Revenue	-	(48,549)	(48,549)	100.00%
TOTAL REVENUE CATEGORIES	-	(\$19,149,339)	(\$19,149,339)	100.00%
TRANSFERS OUT				
2010 Transfer Out - Intrafund				
3400 Other Funds Ltd	-	544,232	544,232	100.00%
2060 Transfer to General Fund				
8800 General Fund Revenue	-	48,549	48,549	100.00%
TRANSFERS OUT				
3400 Other Funds Ltd	-	544,232	544,232	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8800 General Fund Revenue	-	48,549	48,549	100.00%
TOTAL TRANSFERS OUT	-	\$592,781	\$592,781	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	(1,659,227)	(1,659,227)	100.00%
3400 Other Funds Ltd	-	(19,860,968)	(19,860,968)	100.00%
8800 General Fund Revenue	-	-	0	0.00%
TOTAL AVAILABLE REVENUES	-	(\$21,520,195)	(\$21,520,195)	100.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	-	(939,227)	(939,227)	100.00%
3400 Other Funds Ltd	-	(17,242,556)	(17,242,556)	100.00%
All Funds	-	(18,181,783)	(18,181,783)	100.00%
6040 Dist to Local School Districts				
8000 General Fund	-	(720,000)	(720,000)	100.00%
3400 Other Funds Ltd	-	(274,950)	(274,950)	100.00%
All Funds	-	(994,950)	(994,950)	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	(1,659,227)	(1,659,227)	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Other Programs

Cross Reference Number: 57500-002-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(17,517,506)	(17,517,506)	100.00%
TOTAL SPECIAL PAYMENTS	-	(\$19,176,733)	(\$19,176,733)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	(2,343,462)	(2,343,462)	100.00%
8800 General Fund Revenue	-	-	0	0.00%
TOTAL ENDING BALANCE	-	(\$2,343,462)	(\$2,343,462)	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000

Package: Phase-in

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	3,726,492	3,726,492	0	0.00%
REVENUE CATEGORIES				
8000 General Fund	3,726,492	3,726,492	0	0.00%
TOTAL REVENUE CATEGORIES	\$3,726,492	\$3,726,492	\$0	0.00%
AVAILABLE REVENUES				
8000 General Fund	3,726,492	3,726,492	0	0.00%
TOTAL AVAILABLE REVENUES	\$3,726,492	\$3,726,492	\$0	0.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	3,726,492	3,726,492	0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 2,321,536 2,321,536 0 0.00%

REVENUE CATEGORIES

8000 General Fund 2,321,536 2,321,536 0 0.00%

TOTAL REVENUE CATEGORIES \$2,321,536 \$2,321,536 \$0 0.00%

AVAILABLE REVENUES

8000 General Fund 2,321,536 2,321,536 0 0.00%

TOTAL AVAILABLE REVENUES \$2,321,536 \$2,321,536 \$0 0.00%

EXPENDITURES

SPECIAL PAYMENTS

6035 Dist to Individuals

8000 General Fund 2,321,536 2,321,536 0 0.00%

4400 Lottery Funds Ltd 63,124 63,124 0 0.00%

3400 Other Funds Ltd 3,714 3,714 0 0.00%

All Funds 2,388,374 2,388,374 0 0.00%

ENDING BALANCE

8000 General Fund - - 0 0.00%

Student Access Comm, Oregon

Agency Number: 57500

**Package Comparison Report - Detail
2013-15 Biennium
Opportunity Grants**

Cross Reference Number: 57500-004-00-00-00000

Package: Standard Inflation

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4400 Lottery Funds Ltd	(63,124)	(63,124)	0	0.00%
3400 Other Funds Ltd	(3,714)	(3,714)	0	0.00%
TOTAL ENDING BALANCE	(\$66,838)	(\$66,838)	\$0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000

Package: Fundshifts

Pkg Group: ESS Pkg Type: 050 Pkg Number: 050

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	2,348,697	2,348,697	0	0.00%
-------------------	-----------	-----------	---	-------

REVENUE CATEGORIES

8000 General Fund	2,348,697	2,348,697	0	0.00%
-------------------	-----------	-----------	---	-------

TOTAL REVENUE CATEGORIES

	\$2,348,697	\$2,348,697	\$0	0.00%
--	-------------	-------------	-----	-------

AVAILABLE REVENUES

8000 General Fund	2,348,697	2,348,697	0	0.00%
-------------------	-----------	-----------	---	-------

TOTAL AVAILABLE REVENUES

	\$2,348,697	\$2,348,697	\$0	0.00%
--	-------------	-------------	-----	-------

EXPENDITURES

SPECIAL PAYMENTS

6035 Dist to Individuals

8000 General Fund	2,348,697	2,348,697	0	0.00%
-------------------	-----------	-----------	---	-------

4400 Lottery Funds Ltd	(2,348,697)	(2,348,697)	0	0.00%
------------------------	-------------	-------------	---	-------

All Funds	-	-	0	0.00%
-----------	---	---	---	-------

ENDING BALANCE

8000 General Fund	-	-	0	0.00%
-------------------	---	---	---	-------

4400 Lottery Funds Ltd	2,348,697	2,348,697	0	0.00%
------------------------	-----------	-----------	---	-------

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	\$2,348,697	\$2,348,697	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - 24,421 24,421 100.00%

TRANSFERS IN

1107 Tsfr From Administrative Svcs

4400 Lottery Funds Ltd - (24,421) (24,421) 100.00%

TRANSFERS IN

4400 Lottery Funds Ltd - (24,421) (24,421) 100.00%

TOTAL TRANSFERS IN - (\$24,421) (\$24,421) 100.00%

REVENUE CATEGORIES

8000 General Fund - 24,421 24,421 100.00%

4400 Lottery Funds Ltd - (24,421) (24,421) 100.00%

TOTAL REVENUE CATEGORIES - - \$0 0.00%

AVAILABLE REVENUES

8000 General Fund - 24,421 24,421 100.00%

4400 Lottery Funds Ltd - (24,421) (24,421) 100.00%

TOTAL AVAILABLE REVENUES - - \$0 0.00%

EXPENDITURES

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	-	24,421	24,421	100.00%
4400 Lottery Funds Ltd	-	(24,421)	(24,421)	100.00%
All Funds	-	-	0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
4400 Lottery Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000
 Package: Oregon Opportunity Grant Expansion
 Pkg Group: POL Pkg Type: POL Pkg Number: 104

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	8,410,192	8,250,499	(159,693)	(1.90%)
REVENUE CATEGORIES				
8000 General Fund	8,410,192	8,250,499	(159,693)	(1.90%)
TOTAL REVENUE CATEGORIES	\$8,410,192	\$8,250,499	(\$159,693)	(1.90%)
AVAILABLE REVENUES				
8000 General Fund	8,410,192	8,250,499	(159,693)	(1.90%)
TOTAL AVAILABLE REVENUES	\$8,410,192	\$8,250,499	(\$159,693)	(1.90%)
EXPENDITURES				
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	8,410,192	8,250,499	(159,693)	(1.90%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0030 Beginning Balance Adjustment				
3200 Other Funds Non-Ltd	987,760	-	(987,760)	(100.00%)
3400 Other Funds Ltd	(987,760)	-	987,760	100.00%
All Funds	-	-	0	0.00%
REVENUE CATEGORIES				
TRANSFERS IN				
1010 Transfer In - Intrafund				
3200 Other Funds Non-Ltd	77,689	-	(77,689)	(100.00%)
3400 Other Funds Ltd	(77,689)	-	77,689	100.00%
All Funds	-	-	0	0.00%
TRANSFERS IN				
3200 Other Funds Non-Ltd	77,689	-	(77,689)	(100.00%)
3400 Other Funds Ltd	(77,689)	-	77,689	100.00%
TOTAL TRANSFERS IN	-	-	\$0	0.00%
REVENUE CATEGORIES				
3200 Other Funds Non-Ltd	77,689	-	(77,689)	(100.00%)
3400 Other Funds Ltd	(77,689)	-	77,689	100.00%
TOTAL REVENUE CATEGORIES	-	-	\$0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000
 Package: Private Awards Fund Shift
 Pkg Group: POL Pkg Type: POL Pkg Number: 105

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
AVAILABLE REVENUES				
3200 Other Funds Non-Ltd	1,065,449	-	(1,065,449)	(100.00%)
3400 Other Funds Ltd	(1,065,449)	-	1,065,449	100.00%
TOTAL AVAILABLE REVENUES	-	-	\$0	0.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6035 Dist to Individuals				
3200 Other Funds Non-Ltd	158,459	-	(158,459)	(100.00%)
3400 Other Funds Ltd	(158,459)	-	158,459	100.00%
All Funds	-	-	0	0.00%
ENDING BALANCE				
3200 Other Funds Non-Ltd	906,990	-	(906,990)	(100.00%)
3400 Other Funds Ltd	(906,990)	-	906,990	100.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0030 Beginning Balance Adjustment				
4400 Lottery Funds Ltd	-	(270,733)	(270,733)	100.00%
3400 Other Funds Ltd	-	(987,760)	(987,760)	100.00%
All Funds	-	(1,258,493)	(1,258,493)	100.00%
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	(113,402,321)	(113,402,321)	100.00%
TRANSFERS IN				
1010 Transfer In - Intrafund				
3400 Other Funds Ltd	-	(77,689)	(77,689)	100.00%
1107 Tsfr From Administrative Svcs				
4400 Lottery Funds Ltd	-	(320,178)	(320,178)	100.00%
TRANSFERS IN				
4400 Lottery Funds Ltd	-	(320,178)	(320,178)	100.00%
3400 Other Funds Ltd	-	(77,689)	(77,689)	100.00%
TOTAL TRANSFERS IN	-	(\$397,867)	(\$397,867)	100.00%

REVENUE CATEGORIES

Package Comparison Report - Detail
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	(113,402,321)	(113,402,321)	100.00%
4400 Lottery Funds Ltd	-	(320,178)	(320,178)	100.00%
3400 Other Funds Ltd	-	(77,689)	(77,689)	100.00%
TOTAL REVENUE CATEGORIES	-	(\$113,800,188)	(\$113,800,188)	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	(113,402,321)	(113,402,321)	100.00%
4400 Lottery Funds Ltd	-	(590,911)	(590,911)	100.00%
3400 Other Funds Ltd	-	(1,065,449)	(1,065,449)	100.00%
TOTAL AVAILABLE REVENUES	-	(\$115,058,681)	(\$115,058,681)	100.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	-	(113,402,321)	(113,402,321)	100.00%
4400 Lottery Funds Ltd	-	(320,178)	(320,178)	100.00%
3400 Other Funds Ltd	-	(158,459)	(158,459)	100.00%
All Funds	-	(113,880,958)	(113,880,958)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
4400 Lottery Funds Ltd	-	(270,733)	(270,733)	100.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Opportunity Grants

Cross Reference Number: 57500-004-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(906,990)	(906,990)	100.00%
TOTAL ENDING BALANCE	-	(\$1,177,723)	(\$1,177,723)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	(428)	(428)	0	0.00%
REVENUE CATEGORIES				
8000 General Fund	(428)	(428)	0	0.00%
TOTAL REVENUE CATEGORIES	(\$428)	(\$428)	\$0	0.00%
AVAILABLE REVENUES				
8000 General Fund	(428)	(428)	0	0.00%
TOTAL AVAILABLE REVENUES	(\$428)	(\$428)	\$0	0.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3160 Temporary Appointments				
8000 General Fund	36	36	0	0.00%
3400 Other Funds Ltd	7	7	0	0.00%
All Funds	43	43	0	0.00%
SALARIES & WAGES				
8000 General Fund	36	36	0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	7	7	0	0.00%
TOTAL SALARIES & WAGES	\$43	\$43	\$0	0.00%
OTHER PAYROLL EXPENSES				
3221 Pension Obligation Bond				
8000 General Fund	(3,719)	(3,719)	0	0.00%
3400 Other Funds Ltd	5,264	5,264	0	0.00%
All Funds	1,545	1,545	0	0.00%
3230 Social Security Taxes				
8000 General Fund	3	3	0	0.00%
3400 Other Funds Ltd	1	1	0	0.00%
All Funds	4	4	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	(140)	(140)	0	0.00%
3400 Other Funds Ltd	136	136	0	0.00%
All Funds	(4)	(4)	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	(3,856)	(3,856)	0	0.00%
3400 Other Funds Ltd	5,401	5,401	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$1,545	\$1,545	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	3,392	3,392	0	0.00%
3400 Other Funds Ltd	2,031	2,031	0	0.00%
All Funds	5,423	5,423	0	0.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	3,392	3,392	0	0.00%
3400 Other Funds Ltd	2,031	2,031	0	0.00%
TOTAL P.S. BUDGET ADJUSTMENTS	\$5,423	\$5,423	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	(428)	(428)	0	0.00%
3400 Other Funds Ltd	7,439	7,439	0	0.00%
TOTAL PERSONAL SERVICES	\$7,011	\$7,011	\$0	0.00%
EXPENDITURES				
8000 General Fund	(428)	(428)	0	0.00%
3400 Other Funds Ltd	7,439	7,439	0	0.00%
TOTAL EXPENDITURES	\$7,011	\$7,011	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Office of Degree Authorization

Cross Reference Number: 57500-006-00-00-00000
 Package: Non-PICS Psnl Svc / Vacancy Factor
 Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(7,439)	(7,439)	0	0.00%
TOTAL ENDING BALANCE	(\$7,439)	(\$7,439)	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
SERVICES & SUPPLIES				
4225 State Gov. Service Charges				
3400 Other Funds Ltd	11,533	11,533	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	11,533	11,533	0	0.00%
TOTAL SERVICES & SUPPLIES	\$11,533	\$11,533	\$0	0.00%
EXPENDITURES				
3400 Other Funds Ltd	11,533	11,533	0	0.00%
TOTAL EXPENDITURES	\$11,533	\$11,533	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	(11,533)	(11,533)	0	0.00%
TOTAL ENDING BALANCE	(\$11,533)	(\$11,533)	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

3400 Other Funds Ltd 70 70 0 0.00%

4125 Out of State Travel

3400 Other Funds Ltd 68 68 0 0.00%

4175 Office Expenses

3400 Other Funds Ltd 120 120 0 0.00%

4200 Telecommunications

3400 Other Funds Ltd 67 67 0 0.00%

4225 State Gov. Service Charges

3400 Other Funds Ltd (2,723) (2,723) 0 0.00%

4250 Data Processing

3400 Other Funds Ltd 4 4 0 0.00%

4300 Professional Services

3400 Other Funds Ltd 43 43 0 0.00%

4325 Attorney General

3400 Other Funds Ltd 5,173 5,173 0 0.00%

4400 Dues and Subscriptions

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	51	51	0	0.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	1,390	1,390	0	0.00%
4650 Other Services and Supplies				
3400 Other Funds Ltd	38	38	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	4,301	4,301	0	0.00%
TOTAL SERVICES & SUPPLIES	\$4,301	\$4,301	\$0	0.00%
EXPENDITURES				
3400 Other Funds Ltd	4,301	4,301	0	0.00%
TOTAL EXPENDITURES	\$4,301	\$4,301	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	(4,301)	(4,301)	0	0.00%
TOTAL ENDING BALANCE	(\$4,301)	(\$4,301)	\$0	0.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (294) (294) 100.00%

REVENUE CATEGORIES

8000 General Fund - (294) (294) 100.00%

TOTAL REVENUE CATEGORIES

- (\$294) (\$294) 100.00%

AVAILABLE REVENUES

8000 General Fund - (294) (294) 100.00%

TOTAL AVAILABLE REVENUES

- (\$294) (\$294) 100.00%

EXPENDITURES

PERSONAL SERVICES

P.S. BUDGET ADJUSTMENTS

3991 PERS Policy Adjustment

8000 General Fund - (294) (294) 100.00%

3400 Other Funds Ltd - (779) (779) 100.00%

All Funds - (1,073) (1,073) 100.00%

P.S. BUDGET ADJUSTMENTS

8000 General Fund - (294) (294) 100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (2,351) (2,351) 100.00%

REVENUE CATEGORIES

8000 General Fund - (2,351) (2,351) 100.00%

TOTAL REVENUE CATEGORIES

- (\$2,351) (\$2,351) 100.00%

AVAILABLE REVENUES

8000 General Fund - (2,351) (2,351) 100.00%

TOTAL AVAILABLE REVENUES

- (\$2,351) (\$2,351) 100.00%

EXPENDITURES

PERSONAL SERVICES

P.S. BUDGET ADJUSTMENTS

3991 PERS Policy Adjustment

8000 General Fund - (2,351) (2,351) 100.00%

3400 Other Funds Ltd - (6,228) (6,228) 100.00%

All Funds - (8,579) (8,579) 100.00%

P.S. BUDGET ADJUSTMENTS

8000 General Fund - (2,351) (2,351) 100.00%

Student Access Comm, Oregon

Agency Number: 57500

Package Comparison Report - Detail
 2013-15 Biennium
 Office of Degree Authorization

Cross Reference Number: 57500-006-00-00-00000
 Package: Other PERS Adjustments
 Pkg Group: POL Pkg Type: 090 Pkg Number: 093

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(6,228)	(6,228)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$8,579)	(\$8,579)	100.00%
PERSONAL SERVICES				
8000 General Fund	-	(2,351)	(2,351)	100.00%
3400 Other Funds Ltd	-	(6,228)	(6,228)	100.00%
TOTAL PERSONAL SERVICES	-	(\$8,579)	(\$8,579)	100.00%
EXPENDITURES				
8000 General Fund	-	(2,351)	(2,351)	100.00%
3400 Other Funds Ltd	-	(6,228)	(6,228)	100.00%
TOTAL EXPENDITURES	-	(\$8,579)	(\$8,579)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	6,228	6,228	100.00%
TOTAL ENDING BALANCE	-	\$6,228	\$6,228	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0030 Beginning Balance Adjustment				
3400 Other Funds Ltd	-	(335,078)	(335,078)	100.00%
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	(113,929)	(113,929)	100.00%
CHARGES FOR SERVICES				
0410 Charges for Services				
3400 Other Funds Ltd	-	(315,000)	(315,000)	100.00%
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	-	(1,650)	(1,650)	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	(113,929)	(113,929)	100.00%
3400 Other Funds Ltd	-	(316,650)	(316,650)	100.00%
TOTAL REVENUE CATEGORIES	-	(\$430,579)	(\$430,579)	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	(113,929)	(113,929)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(651,728)	(651,728)	100.00%
TOTAL AVAILABLE REVENUES	-	(\$765,657)	(\$765,657)	100.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	-	(73,471)	(73,471)	100.00%
3400 Other Funds Ltd	-	(194,633)	(194,633)	100.00%
All Funds	-	(268,104)	(268,104)	100.00%
3160 Temporary Appointments				
8000 General Fund	-	(1,534)	(1,534)	100.00%
3400 Other Funds Ltd	-	(281)	(281)	100.00%
All Funds	-	(1,815)	(1,815)	100.00%
SALARIES & WAGES				
8000 General Fund	-	(75,005)	(75,005)	100.00%
3400 Other Funds Ltd	-	(194,914)	(194,914)	100.00%
TOTAL SALARIES & WAGES	-	(\$269,919)	(\$269,919)	100.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	(22)	(22)	100.00%
3400 Other Funds Ltd	-	(58)	(58)	100.00%
All Funds	-	(80)	(80)	100.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	(14,011)	(14,011)	100.00%
3400 Other Funds Ltd	-	(37,116)	(37,116)	100.00%
All Funds	-	(51,127)	(51,127)	100.00%
3221 Pension Obligation Bond				
8000 General Fund	-	(4,538)	(4,538)	100.00%
3400 Other Funds Ltd	-	(12,023)	(12,023)	100.00%
All Funds	-	(16,561)	(16,561)	100.00%
3230 Social Security Taxes				
8000 General Fund	-	(5,738)	(5,738)	100.00%
3400 Other Funds Ltd	-	(14,910)	(14,910)	100.00%
All Funds	-	(20,648)	(20,648)	100.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	(32)	(32)	100.00%
3400 Other Funds Ltd	-	(86)	(86)	100.00%
All Funds	-	(118)	(118)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3260 Mass Transit Tax				
8000 General Fund	-	(441)	(441)	100.00%
3400 Other Funds Ltd	-	(1,168)	(1,168)	100.00%
All Funds	-	(1,609)	(1,609)	100.00%
3270 Flexible Benefits				
8000 General Fund	-	(16,787)	(16,787)	100.00%
3400 Other Funds Ltd	-	(44,269)	(44,269)	100.00%
All Funds	-	(61,056)	(61,056)	100.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	(41,569)	(41,569)	100.00%
3400 Other Funds Ltd	-	(109,630)	(109,630)	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	(\$151,199)	(\$151,199)	100.00%
P.S. BUDGET ADJUSTMENTS				
3991 PERS Policy Adjustment				
8000 General Fund	-	2,645	2,645	100.00%
3400 Other Funds Ltd	-	7,007	7,007	100.00%
All Funds	-	9,652	9,652	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	2,645	2,645	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	7,007	7,007	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	\$9,652	\$9,652	100.00%
PERSONAL SERVICES				
8000 General Fund	-	(113,929)	(113,929)	100.00%
3400 Other Funds Ltd	-	(297,537)	(297,537)	100.00%
TOTAL PERSONAL SERVICES	-	(\$411,466)	(\$411,466)	100.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
3400 Other Funds Ltd	-	(2,991)	(2,991)	100.00%
4125 Out of State Travel				
3400 Other Funds Ltd	-	(2,911)	(2,911)	100.00%
4175 Office Expenses				
3400 Other Funds Ltd	-	(5,131)	(5,131)	100.00%
4200 Telecommunications				
3400 Other Funds Ltd	-	(2,872)	(2,872)	100.00%
4225 State Gov. Service Charges				
3400 Other Funds Ltd	-	(25,376)	(25,376)	100.00%
4250 Data Processing				
3400 Other Funds Ltd	-	(179)	(179)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4300 Professional Services				
3400 Other Funds Ltd	-	(1,567)	(1,567)	100.00%
4325 Attorney General				
3400 Other Funds Ltd	-	(39,889)	(39,889)	100.00%
4400 Dues and Subscriptions				
3400 Other Funds Ltd	-	(2,168)	(2,168)	100.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	-	(24,556)	(24,556)	100.00%
4650 Other Services and Supplies				
3400 Other Funds Ltd	-	(1,636)	(1,636)	100.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	-	(109,276)	(109,276)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$109,276)	(\$109,276)	100.00%
EXPENDITURES				
8000 General Fund	-	(113,929)	(113,929)	100.00%
3400 Other Funds Ltd	-	(406,813)	(406,813)	100.00%
TOTAL EXPENDITURES	-	(\$520,742)	(\$520,742)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Package Comparison Report - Detail
 2013-15 Biennium
 Office of Degree Authorization

Cross Reference Number: 57500-006-00-00-00000
 Package: Transfer to Dept of Post-Sec Ed
 Pkg Group: POL Pkg Type: POL Pkg Number: 400

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(244,915)	(244,915)	100.00%
TOTAL ENDING BALANCE	-	(\$244,915)	(\$244,915)	100.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	(2)	(2)	100.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	-	(2.00)	(2.00)	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund (117,060) - 117,060 100.00%

CHARGES FOR SERVICES

0410 Charges for Services

3400 Other Funds Ltd (315,000) - 315,000 100.00%

OTHER

0975 Other Revenues

3400 Other Funds Ltd (1,650) - 1,650 100.00%

REVENUE CATEGORIES

8000 General Fund (117,060) - 117,060 100.00%

3400 Other Funds Ltd (316,650) - 316,650 100.00%

TOTAL REVENUE CATEGORIES (\$433,710) - \$433,710 100.00%

TRANSFERS OUT

2030 Transfer to Agy-Res Equity

3400 Other Funds Ltd (335,078) - 335,078 100.00%

AVAILABLE REVENUES

8000 General Fund (117,060) - 117,060 100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(651,728)	-	651,728	100.00%
TOTAL AVAILABLE REVENUES	(\$768,788)	-	\$768,788	100.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	(73,471)	-	73,471	100.00%
3400 Other Funds Ltd	(194,633)	-	194,633	100.00%
All Funds	(268,104)	-	268,104	100.00%
3160 Temporary Appointments				
8000 General Fund	(1,534)	-	1,534	100.00%
3400 Other Funds Ltd	(281)	-	281	100.00%
All Funds	(1,815)	-	1,815	100.00%
SALARIES & WAGES				
8000 General Fund	(75,005)	-	75,005	100.00%
3400 Other Funds Ltd	(194,914)	-	194,914	100.00%
TOTAL SALARIES & WAGES	(\$269,919)	-	\$269,919	100.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	(22)	-	22	100.00%
3400 Other Funds Ltd	(58)	-	58	100.00%
All Funds	(80)	-	80	100.00%
3220 Public Employees Retire Cont				
8000 General Fund	(14,496)	-	14,496	100.00%
3400 Other Funds Ltd	(38,401)	-	38,401	100.00%
All Funds	(52,897)	-	52,897	100.00%
3221 Pension Obligation Bond				
8000 General Fund	(4,539)	-	4,539	100.00%
3400 Other Funds Ltd	(12,024)	-	12,024	100.00%
All Funds	(16,563)	-	16,563	100.00%
3230 Social Security Taxes				
8000 General Fund	(5,738)	-	5,738	100.00%
3400 Other Funds Ltd	(14,910)	-	14,910	100.00%
All Funds	(20,648)	-	20,648	100.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	(32)	-	32	100.00%
3400 Other Funds Ltd	(86)	-	86	100.00%
All Funds	(118)	-	118	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3260 Mass Transit Tax				
8000 General Fund	(441)	-	441	100.00%
3400 Other Funds Ltd	(1,168)	-	1,168	100.00%
All Funds	(1,609)	-	1,609	100.00%
3270 Flexible Benefits				
8000 General Fund	(16,787)	-	16,787	100.00%
3400 Other Funds Ltd	(44,269)	-	44,269	100.00%
All Funds	(61,056)	-	61,056	100.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	(42,055)	-	42,055	100.00%
3400 Other Funds Ltd	(110,916)	-	110,916	100.00%
TOTAL OTHER PAYROLL EXPENSES	(\$152,971)	-	\$152,971	100.00%
PERSONAL SERVICES				
8000 General Fund	(117,060)	-	117,060	100.00%
3400 Other Funds Ltd	(305,830)	-	305,830	100.00%
TOTAL PERSONAL SERVICES	(\$422,890)	-	\$422,890	100.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
3400 Other Funds Ltd	(2,991)	-	2,991	100.00%

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4125 Out of State Travel				
3400 Other Funds Ltd	(2,911)	-	2,911	100.00%
4175 Office Expenses				
3400 Other Funds Ltd	(5,131)	-	5,131	100.00%
4200 Telecommunications				
3400 Other Funds Ltd	(2,872)	-	2,872	100.00%
4225 State Gov. Service Charges				
3400 Other Funds Ltd	(25,376)	-	25,376	100.00%
4250 Data Processing				
3400 Other Funds Ltd	(179)	-	179	100.00%
4300 Professional Services				
3400 Other Funds Ltd	(1,567)	-	1,567	100.00%
4325 Attorney General				
3400 Other Funds Ltd	(39,889)	-	39,889	100.00%
4400 Dues and Subscriptions				
3400 Other Funds Ltd	(2,168)	-	2,168	100.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	(24,556)	-	24,556	100.00%
4650 Other Services and Supplies				

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(1,636)	-	1,636	100.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	(109,276)	-	109,276	100.00%
TOTAL SERVICES & SUPPLIES	(\$109,276)	-	\$109,276	100.00%
EXPENDITURES				
8000 General Fund	(117,060)	-	117,060	100.00%
3400 Other Funds Ltd	(415,106)	-	415,106	100.00%
TOTAL EXPENDITURES	(\$532,166)	-	\$532,166	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(236,622)	-	236,622	100.00%
TOTAL ENDING BALANCE	(\$236,622)	-	\$236,622	100.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	(2)	-	2	100.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	(2.00)	-	2.00	100.00%

02/06/13 REPORT NO.: PPDELBDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 000 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
000	B	Y7500	AE BOARD AND COMMISSION MEMBER		.00	.00	0.00	5,040				5,040
000	MEAHZ7010	HA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	9,182.00	220,368				220,368
000	MESNZ0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	3,426.00	82,224				82,224
000	MMS X7006	AA	PRINCIPAL EXECUTIVE/MANAGER D	2	2.00	48.00	6,435.00	292,664	16,216			308,880
000	OA	C0104	AA OFFICE SPECIALIST 2	2	2.00	48.00	2,976.00		142,848			142,848
000	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	3	3.00	72.00	3,256.33	17,394	217,062			234,456
000	OA	C0211	AA ACCOUNTING TECHNICIAN 2	1	1.00	24.00	3,484.00	41,808	41,808			83,616
000	OA	C0860	AA PROGRAM ANALYST 1	5	4.00	96.00	4,148.20	101,040	306,864			407,904
000	OA	C0861	AA PROGRAM ANALYST 2	1	1.00	24.00	5,098.00	122,352				122,352
000	OA	C0862	AA PROGRAM ANALYST 3	1	1.00	24.00	5,341.00	128,184				128,184
000	OA	C0865	AA PUBLIC AFFAIRS SPECIALIST 2	1	1.00	24.00	4,856.00		116,544			116,544
000	OA	C1116	AA RESEARCH ANALYST 2	1	1.00	24.00	4,628.00		111,072			111,072
000	OA	C1217	AA ACCOUNTANT 3	1	1.00	24.00	4,019.00	96,456				96,456
000	OA	C1482	IA INFO SYSTEMS SPECIALIST 2	1	1.00	24.00	3,521.00	59,153	25,351			84,504
000	OA	C1484	IA INFO SYSTEMS SPECIALIST 4	2	1.67	40.00	4,717.00	57,495	126,865			184,360
000	OA	C1485	IA INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	5,870.00	70,440	70,440			140,880
000				24	22.67	544.00	3,490.03	1,294,618	1,175,070			2,469,688

02/06/13 REPORT NO.: PPDPLEBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 070 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION
 PAGE
 PROD FILE

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
070	OA	C0860	AA PROGRAM ANALYST 1	3-	2.00-	48.00-	4,039.33		200,952-			200,952-
070				3-	2.00-	48.00-	4,039.33		200,952-			200,952-

02/06/13 REPORT NO.: PPDPBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 090 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION

PAGE
 PROD FILE

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
090	MEAHZ7010	HA	PRINCIPAL EXECUTIVE/MANAGER F		.00	.00	9,182.00	33,055-	33,055			
090	MESNZ0119	AA	EXECUTIVE SUPPORT SPECIALIST 2		.00	.00	3,426.00	12,334-	12,334			
090	MMS X7006	AA	PRINCIPAL EXECUTIVE/MANAGER D		.00	.00	6,435.00	84,170-	84,170			
090	OA C0108	AA	ADMINISTRATIVE SPECIALIST 2		.00	.00	2,899.00	17,394-	17,394			
090					.00	.00	5,675.40	146,953-	146,953			

12/06/13 REPORT NO.: PPDPLBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 102 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION
 PAGE
 PROD FILE

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
102	OA	C0103	AA OFFICE SPECIALIST 1	1	.50	12.00	2,113.00	25,356				25,356
102	OA	C0860	AA PROGRAM ANALYST 1	5	4.00	96.00	3,857.60	379,104				379,104
102	OA	C1338	AA TRAINING & DEVELOPMENT SPEC 1	1	.50	12.00	3,652.00	43,824				43,824
102				7	5.00	120.00	3,579.00	448,284				448,284

02/06/13 REPORT NO.: PPDPLBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 103 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION
 PAGE
 PROD FILE

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
103	MMS	X7002	AA PRINCIPAL EXECUTIVE/MANAGER B		.00	.00	3,970.00					
103	OA	C0103	AA OFFICE SPECIALIST 1		.00	.00	2,113.00					
103	OA	C0104	AA OFFICE SPECIALIST 2		.00	.00	2,352.00					
103	OA	C0860	AA PROGRAM ANALYST 1	4	1.50	36.00	3,332.00	119,952				119,952
103	OA	C0861	AA PROGRAM ANALYST 2		.00	.00	4,019.00					
103	OA	C0864	AA PUBLIC AFFAIRS SPECIALIST 1		.00	.00	3,652.00					
103	OA	C0865	AA PUBLIC AFFAIRS SPECIALIST 2		.00	.00	4,413.00					
103	OA	C1338	AA TRAINING & DEVELOPMENT SPEC 1		.00	.00	3,332.00					
103				4	1.50	36.00	3,403.41	119,952				119,952

02/06/13 REPORT NO.: PPDPFBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 123 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION
 PAGE
 PROD FILE

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
L23	OA	C1117	AA RESEARCH ANALYST 3		.00	.00	3,838.00					
L23					.00	.00	3,838.00					

02/06/13 REPORT NO.: PPDPLBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:001-00-00 400 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
100	B	Y7500	AE BOARD AND COMMISSION MEMBER		.00	.00	0.00	5,040-				5,040-
100	OA	C0104	AA OFFICE SPECIALIST 2	2-	2.00-	48.00-	2,976.00		142,848-			142,848-
100	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	2-	2.00-	48.00-	3,435.00		164,880-			164,880-
100	OA	C0211	AA ACCOUNTING TECHNICIAN 2	1-	1.00-	24.00-	3,484.00	41,808-	41,808-			83,616-
100	OA	C0860	AA PROGRAM ANALYST 1	2-	2.00-	48.00-	4,311.50	101,040-	105,912-			206,952-
100	OA	C0861	AA PROGRAM ANALYST 2	1-	1.00-	24.00-	5,098.00	122,352-				122,352-
100	OA	C0862	AA PROGRAM ANALYST 3	1-	1.00-	24.00-	5,341.00	128,184-				128,184-
100	OA	C0865	AA PUBLIC AFFAIRS SPECIALIST 2	1-	1.00-	24.00-	4,856.00		116,544-			116,544-
100	OA	C1116	AA RESEARCH ANALYST 2	1-	1.00-	24.00-	4,628.00		111,072-			111,072-
100	OA	C1217	AA ACCOUNTANT 3	1-	1.00-	24.00-	4,019.00	96,456-				96,456-
100	OA	C1482	IA INFO SYSTEMS SPECIALIST 2	1-	1.00-	24.00-	3,521.00	59,153-	25,351-			84,504-
100	OA	C1484	IA INFO SYSTEMS SPECIALIST 4	2-	1.67-	40.00-	4,717.00	57,495-	126,865-			184,360-
100	OA	C1485	IA INFO SYSTEMS SPECIALIST 5	1-	1.00-	24.00-	5,870.00	70,440-	70,440-			140,880-
100				16-	15.67-	376.00-	2,943.30	681,968-	905,720-			1,587,688-
				16	11.50	276.00	3,603.34	1,033,933	215,351			1,249,284

02/06/13 REPORT NO.: PPDPBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:006-00-00 000 Office of Degree Aut

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15
 PICS SYSTEM: BUDGET PREPARATION
 PAGE
 PROD FILE

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
000	MESNZ7006	AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	5,567.00	73,471	60,137			133,608
000	OA	C0861	AA PROGRAM ANALYST 2	1	1.00	24.00	5,604.00		134,496			134,496
000				2	2.00	48.00	5,585.50	73,471	194,633			268,104

02/06/13 REPORT NO.: PPDPLBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF:006-00-00 400 Office of Degree Aut

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
100	MESNZ7006	AA	PRINCIPAL EXECUTIVE/MANAGER D	1-	1.00-	24.00-	5,567.00	73,471-	60,137-			133,608-
100	OA	C0861	AA PROGRAM ANALYST 2	1-	1.00-	24.00-	5,604.00		134,496-			134,496-
100				2-	2.00-	48.00-	5,585.50	73,471-	194,633-			268,104-
					.00	.00	5,585.50					
				16	11.50	276.00	3,685.93	1,033,933	215,351			1,249,284

REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF

2013-15

PROD FILE

AGENCY:57500 STUDENT ACCESS COMMISSION

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:006-00-00 400 Office of Degree Aut

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
				16	11.50	276.00	3,685.93	1,033,933	215,351			1,249,284

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
100	B	Y7500	AE BOARD AND COMMISSION MEMBER		.00	.00	0.00					
090	MEAHZ7010	HA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	9,182.00	187,313	33,055			220,368
090	MESNZ0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	3,426.00	69,890	12,334			82,224
100	MESNZ7006	AA	PRINCIPAL EXECUTIVE/MANAGER D		.00	.00	5,567.00					
103	MMS X7002	AA	PRINCIPAL EXECUTIVE/MANAGER B		.00	.00	3,970.00					
090	MMS X7006	AA	PRINCIPAL EXECUTIVE/MANAGER D	2	2.00	48.00	6,435.00	208,494	100,386			308,880
102	OA C0103	AA	OFFICE SPECIALIST 1	1	.50	12.00	2,113.00	25,356				25,356
103	OA C0104	AA	OFFICE SPECIALIST 2		.00	.00	2,851.20					
090	OA C0108	AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	3,205.28		69,576			69,576
100	OA C0211	AA	ACCOUNTING TECHNICIAN 2		.00	.00	3,484.00					
102	OA C0860	AA	PROGRAM ANALYST 1	9	5.50	132.00	3,781.58	499,056				499,056
103	OA C0861	AA	PROGRAM ANALYST 2		.00	.00	4,907.00					
100	OA C0862	AA	PROGRAM ANALYST 3		.00	.00	5,341.00					
103	OA C0864	AA	PUBLIC AFFAIRS SPECIALIST 1		.00	.00	3,652.00					
103	OA C0865	AA	PUBLIC AFFAIRS SPECIALIST 2		.00	.00	4,708.33					
100	OA C1116	AA	RESEARCH ANALYST 2		.00	.00	4,628.00					
123	OA C1117	AA	RESEARCH ANALYST 3		.00	.00	3,838.00					
100	OA C1217	AA	ACCOUNTANT 3		.00	.00	4,019.00					
102	OA C1338	AA	TRAINING & DEVELOPMENT SPEC 1	1	.50	12.00	3,492.00	43,824				43,824
100	OA C1482	IA	INFO SYSTEMS SPECIALIST 2		.00	.00	3,521.00					
100	OA C1484	IA	INFO SYSTEMS SPECIALIST 4		.00	.00	4,717.00					
100	OA C1485	IA	INFO SYSTEMS SPECIALIST 5		.00	.00	5,870.00					
				16	11.50	276.00	3,685.93	1,033,933	215,351			1,249,284

02/06/13 REPORT NO.: PPDPLAGYCL
 REPORT: SUMMARY LIST BY PKG BY AGENCY
 AGENCY:57500 STUDENT ACCESS COMMISSION

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
				16	11.50	276.00	3,685.93	1,033,933	215,351			1,249,284

12/06/13 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 001-00-00 070 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
2100014	000906070	001-03-00-00000	070 0 SP	OA C0860 AA	23 05	1-	.50-	3,838.00	12.00-		46,056-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100015	000906100	001-03-00-00000	070 0 PF	OA C0860 AA	23 09	1-	1.00-	4,628.00	24.00-		111,072-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100021	000906090	001-03-00-00000	070 0 PP	OA C0860 AA	23 04	1-	.50-	3,652.00	12.00-		43,824-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
			070			3-	2.00-		48.00-		200,952-			

02/06/13 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 001-00-00 090 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T POS RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1000000	000277290	001-01-00-00000	090 0 PF	MEAHZ7010 HA	35X 09	1-	1.00-	9,182.00	24.00-	220,368-				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
1000000	000277290	001-01-00-00000	090 0 PF	MEAHZ7010 HA	35X 09	1	1.00	9,182.00	24.00	187,313	33,055			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
1000005	000277550	001-01-00-00000	090 0 PF	MESNZ0119 AA	19 05	1-	1.00-	3,426.00	24.00-	82,224-				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
1000005	000277550	001-01-00-00000	090 0 PF	MESNZ0119 AA	19 05	1	1.00	3,426.00	24.00	69,890	12,334			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2000000	000277790	001-01-00-00000	090 0 PF	MMS X7006 AA	31X 07	1-	1.00-	6,435.00	24.00-	138,224-	16,216-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2000000	000277790	001-01-00-00000	090 0 PF	MMS X7006 AA	31X 07	1	1.00	6,435.00	24.00	77,220	77,220			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2200005	001010190	001-01-00-00000	090 0 PF	OA C0108 AA	19 03	1-	1.00-	2,899.00	24.00-	17,394-	52,182-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2200005	001010190	001-01-00-00000	090 0 PF	OA C0108 AA	19 03	1	1.00	2,899.00	24.00		69,576			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
7100005	001162190	001-01-00-00000	090 0 PF	MMS X7006 AA	31X 07	1-	1.00-	6,435.00	24.00-	154,440-				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
7100005	001162190	001-01-00-00000	090 0 PF	MMS X7006 AA	31X 07	1	1.00	6,435.00	24.00	131,274	23,166			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
							090	.00	.00	146,953-	146,953			

02/06/13 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 001-00-00 102 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T POS RNG P	CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
2100014	000906070	001-03-00-00000	102 0 PF OA	C0860 AA	23 05	1	1.00	3,838.00	24.00	92,112				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100015	000906100	001-03-00-00000	102 0 PF OA	C0860 AA	23 09	1	1.00	4,628.00	24.00	111,072				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100016	001197980	001-03-00-00000	102 0 PF OA	C0860 AA	23 05	1	1.00	3,838.00	24.00	92,112				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100018	001198000	001-03-00-00000	102 0 PP OA	C0860 AA	23 02	1	.50	3,332.00	12.00	39,984				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100019	001198010	001-03-00-00000	102 0 PP OA	C0103 AA	12 02	1	.50	2,113.00	12.00	25,356				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100021	000906090	001-03-00-00000	102 0 PP OA	C0860 AA	23 04	1	.50	3,652.00	12.00	43,824				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100022	001198020	001-03-00-00000	102 0 PP OA	C1338 AA	23 04	1	.50	3,652.00	12.00	43,824				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
					102	7	5.00		120.00	448,284				

02/06/13 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 001-00-00 103 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T POS RNG P	CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
2100030	001197810	001-03-00-00000	103 0 PF	MMS X7002 AA	26X 02		.00	3,970.00	.00					
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100031	001197820	001-03-00-00000	103 0 PF	OA C0864 AA	25 02		.00	3,652.00	.00					
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100032	001197830	001-03-00-00000	103 0 PF	OA C0104 AA	15 02		.00	2,352.00	.00					
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100033	001197840	001-03-00-00000	103 0 PF	OA C0860 AA	23 02		.00	3,332.00	.00					
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100034	001197850	001-03-00-00000	103 0 PF	OA C0860 AA	23 02		.00	3,332.00	.00					
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100035	001197860	001-03-00-00000	103 0 PF	OA C0860 AA	23 02		.00	3,332.00	.00					
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100036	001197870	001-03-00-00000	103 0 PF	OA C0860 AA	23 02		.00	3,332.00	.00					
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100037	001197880	001-03-00-00000	103 0 PF	OA C0103 AA	12 02		.00	2,113.00	.00					
EST DATE: 2014/07/01 EXP DATE: 9999/01/01														
2100038	001197890	001-03-00-00000	103 0 PF	OA C1338 AA	23 02		.00	3,332.00	.00					
EST DATE: 2014/07/01 EXP DATE: 9999/01/01														
2100043	001197900	001-03-00-00000	103 0 PF	OA C0865 AA	29 02		.00	4,413.00	.00					
EST DATE: 2014/07/01 EXP DATE: 9999/01/01														
2100044	001197910	001-03-00-00000	103 0 PF	OA C0860 AA	23 02	1	.50	3,332.00	12.00	39,984				
EST DATE: 2014/07/01 EXP DATE: 9999/01/01														
2100045	001197920	001-03-00-00000	103 0 PF	OA C0860 AA	23 02	1	.50	3,332.00	12.00	39,984				
EST DATE: 2014/07/01 EXP DATE: 9999/01/01														
2100046	001197930	001-03-00-00000	103 0 PF	OA C0860 AA	23 02	1	.25	3,332.00	6.00	19,992				
EST DATE: 2015/01/01 EXP DATE: 9999/01/01														
2100047	001197940	001-03-00-00000	103 0 PF	OA C0860 AA	23 02	1	.25	3,332.00	6.00	19,992				
EST DATE: 2015/01/01 EXP DATE: 9999/01/01														
2100048	001197950	001-03-00-00000	103 0 PF	OA C0860 AA	23 02		.00	3,332.00	.00					
EST DATE: 2014/07/01 EXP DATE: 9999/01/01														
2100049	001197960	001-03-00-00000	103 0 PF	OA C0861 AA	27 02		.00	4,019.00	.00					
EST DATE: 2014/07/01 EXP DATE: 9999/01/01														

02/06/13 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 001-00-00 103 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION	AUTH NO	ORG STRUC	F POS	CLASS	COMP	RNG	P	S	POS	BUDGET	MOS	GF	OF	FF	LF	T
NUMBER			PKG Y TYP					T	CNT	RATE		SAL	SAL	SAL	SAL	R
2100050	001197970	001-03-00-00000	103 0 PF	OA	C0861 AA	27	02			.00	4,019.00	.00				
EST DATE: 2014/07/01			EXP DATE: 9999/01/01													
			103				4			1.50		36.00	119,952			K

02/06/13 REPORT NO.: PDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 001-00-00 123 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T POS RNG P	CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
3000000	001197800	001-01-00-00000	123 0 PF OA	C1117 AA	26 02		.00	3,838.00	.00					
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
			123				.00		.00					

02/06/13 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 001-00-00 400 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
0000001	000278210	001-01-00-00000	400 0 PP B	Y7500 AE	00 00		.00	0.00	.00	720-				B
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
0000002	000278220	001-01-00-00000	400 0 PP B	Y7500 AE	00 00		.00	0.00	.00	720-				B
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
0000003	000278230	001-01-00-00000	400 0 PP B	Y7500 AE	00 00		.00	0.00	.00	720-				B
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
0000004	000278240	001-01-00-00000	400 0 PP B	Y7500 AE	00 00		.00	0.00	.00	720-				B
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
0000005	000278250	001-01-00-00000	400 0 PP B	Y7500 AE	00 00		.00	0.00	.00	720-				B
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
0000006	000278260	001-01-00-00000	400 0 PP B	Y7500 AE	00 00		.00	0.00	.00	720-				B
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
0000007	000278270	001-01-00-00000	400 0 PP B	Y7500 AE	00 00		.00	0.00	.00	720-				B
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
1200101	000277300	001-01-00-00000	400 0 PF OA	C1217 AA	27 02	1-	1.00-	4,019.00	24.00-	96,456-				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2000002	000278180	001-01-00-00000	400 0 PF OA	C0108 AA	19 04	1-	1.00-	3,032.00	24.00-		72,768-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100000	000277920	001-01-00-00000	400 0 PF OA	C0860 AA	23 08	1-	1.00-	4,413.00	24.00-		105,912-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100001	000709020	001-03-00-00000	400 0 PF OA	C0861 AA	27 07	1-	1.00-	5,098.00	24.00-	122,352-				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100002	000277880	001-01-00-00000	400 0 PF OA	C1482 IA	21 05	1-	1.00-	3,521.00	24.00-	59,153-	25,351-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100004	000537100	001-01-00-00000	400 0 PF OA	C0104 AA	15 09	1-	1.00-	3,177.00	24.00-		76,248-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100009	000858590	001-01-00-00000	400 0 PF OA	C1116 AA	23 09	1-	1.00-	4,628.00	24.00-		111,072-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2100020	000906080	001-01-00-00000	400 0 PF OA	C0862 AA	29 06	1-	1.00-	5,341.00	24.00-	128,184-				
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
2200000	000278090	001-01-00-00000	400 0 PF OA	C0211 AA	17 09	1-	1.00-	3,484.00	24.00-	41,808-	41,808-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														

02/06/13 REPORT NO.: PPDP LWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 001-00-00 400 Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T POS RNG P	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
2200002	000277720	001-01-00-00000	400 0 PF OA	C0108 AA	19 09	1-	1.00-	3,838.00	24.00-			92,112-	
EST DATE: 2013/07/01 EXP DATE: 9999/01/01													
2200003	001007940	001-01-00-00000	400 0 PF OA	C0865 AA	29 04	1-	1.00-	4,856.00	24.00-			116,544-	
EST DATE: 2013/07/01 EXP DATE: 9999/01/01													
2200004	001007950	001-01-00-00000	400 0 PF OA	C0104 AA	15 06	1-	1.00-	2,775.00	24.00-			66,600-	
EST DATE: 2013/07/01 EXP DATE: 9999/01/01													
2400002	001006420	001-01-00-00000	400 0 PF OA	C0860 AA	23 07	1-	1.00-	4,210.00	24.00-	101,040-			
EST DATE: 2013/07/01 EXP DATE: 9999/01/01													
3000001	000277840	001-01-00-00000	400 0 PF OA	C1485 IA	28 09	1-	1.00-	5,870.00	24.00-	70,440-		70,440-	
EST DATE: 2013/07/01 EXP DATE: 9999/01/01													
3000003	000708540	001-01-00-00000	400 0 PF OA	C1484 IA	25 04	1-	1.00-	4,177.00	24.00-	42,355-		57,893-	
EST DATE: 2013/07/01 EXP DATE: 9999/01/01													
3000007	000909580	001-01-00-00000	400 0 PP OA	C1484 IA	25 09	1-	.67-	5,257.00	16.00-	15,140-		68,972-	
EST DATE: 2013/07/01 EXP DATE: 9999/01/01													
			400			16-	15.67-		376.00-	681,968-		905,720-	
						8-	11.17-		268.00-	260,685-		959,719-	

12/06/13 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 006-00-00 400 Office of Degree Aut

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1200000	000277760	006-01-00-00000	400 0 PF	OA C0861 AA	27 09	1-	1.00-	5,604.00	24.00-				134,496-	
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
7000000	000713110	006-01-00-00000	400 0 PF	MESNZ7006 AA	31X 04	1-	1.00-	5,567.00	24.00-	73,471-			60,137-	
EST DATE: 2013/07/01 EXP DATE: 9999/01/01														
			400			2-	2.00-		48.00-	73,471-			194,633-	
						2-	2.00-		48.00-	73,471-			194,633-	
						10-	13.17-		316.00-	334,156-			1,154,352-	

02/06/13 REPORT NO.: PPDLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 57500 STUDENT ACCESS COMMISSION
 SUMMARY XREF: 006-00-00 400 Office of Degree Aut

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE
 2013-15
 PROD FILM
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
						10-	13.17-		316.00-	334,156-	1,154,352-			