

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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# CERTIFICATION

I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the arithmetic accuracy of all numerical information has been verified.

Oregon Department of Education

Public Service Building, 255 Capitol Street NE, Salem Oregon 97310

AGENCY NAME

AGENCY ADDRESS



Deputy Superintendent of Public Instruction

SIGNATURE OF ROB S. SAXTON

TITLE



Chair, State Board of Education

SIGNATURE OF ARTEMIO PAZ, JR.

TITLE

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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This section contains budget reports for legislation establishing or directly modifying the Department's 2011-13 budget.

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: HB 2800-B**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carrier – House: Rep. Clem  
Carrier – Senate: Sen. Nelson**

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**Action: Do Pass the A-Engrossed Measure as Amended and as Printed B-Engrossed**

**Vote: 25 – 0 – 0**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher, Whisnant  
– Nays:  
– Exc:**

**Senate – Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters  
– Nays:  
– Exc:**

**Prepared By: Jim Carbone, Department of Administrative Services**

**Reviewed By: Monica Brown, Legislative Fiscal Office**

**Meeting Date: June 15, 2011**

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**Agency  
Department of Education**

**Budget Page**

**LFO Analysis Page**

**Biennium  
2011-13**

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**DEPARTMENT OF EDUCATION  
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**Budget Summary**

	2009-11 Legislatively Approved Budget	2011-13 Current Service Level	2011-13 Governor's Budget	2011-13 Committee Recommendation	Committee Change from 2009-11 Leg. Approved	
					\$ Change	% Change
General Fund				\$ 200,000	\$ 200,000	

**Summary of Subcommittee Action**

House Bill 2800 allows school districts to apply for a grant from the Oregon Department of Education (ODE) for reimbursement of costs incurred to purchase Oregon food products and to fund food-based, agriculture-based and garden-based educational activities. The measure appropriates \$200,000 General Fund and requires that 87.5 percent of grant moneys be used for reimbursements, 12.5 percent of grant moneys for educational activities, and no more than two percent of moneys that are received for the program may be used for administration. ODE must award at least two grants per biennium. The reimbursements shall be equal to the lesser of 1) the amount paid per meal by the school district to purchase the Oregon food product, or 2) fifteen cents for every school lunch.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**HB 2800-B**

Department of Education  
Jim Carbone --- 503-378-3619

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<b><u>SUBCOMMITTEE ADJUSTMENTS (from GRB)</u></b>									
Department of Education									
SCR 100 - Department Operations									
Services & Supplies	\$ 4,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 4,000	0	0.00
Special Payments	\$ 196,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 196,000	0	0.00
<b>TOTAL ADJUSTMENTS</b>	<b>\$ 200,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 200,000</b>	<b>0</b>	<b>0.00</b>
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>\$ 200,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 200,000</b>	<b>0</b>	<b>0</b>

\*Excludes Capital Construction Expenditures

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: HB 3362-B**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carrier – House: Rep. Dembrow  
Carrier – Senate: Sen. Edwards**

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**Action:** Without recommendation as to Passage with Amendments to the A-Engrossed Measure and as Printed B-Engrossed

**Vote:** 25 – 0 – 0

**House – Yeas:** Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher, Whisnant  
– Nays:  
– Exc:

**Senate – Yeas:** Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters  
– Nays:  
– Exc:

**Prepared By:** Jim Carbone, Department of Administrative Services

**Reviewed By:** Monica Brown, Legislative Fiscal Office

**Meeting Date:** June 17, 2011

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Department of Education

Budget Page  
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2013-15 GOVERNOR'S BALANCED BUDGET  
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**Budget Summary\***

	2009-11	2011-13	2011-13	2011-13	Committee Change from	
	Legislatively Approved Budget (1)	Current Service Level	Governor's Budget	Committee Recommendation	\$ Change	% Change
General Fund				\$ 2,000,000	\$ 2,000,000	

**Summary of Capital Construction Subcommittee Action**

House Bill 3362 allows a sponsor and a public charter school to enter into a cooperative agreement with other school districts for the purpose of forming a partnership to provide educational services. The measure allows for a public charter school to provide admission priority to students that reside in a school district that is a sponsor or is a party to the cooperative agreement. The measure directs representatives from the Department of Education, Department of Community Colleges and Workforce Development (CCWD), and the Bureau of Labor and Industries (BOLI) to meet at least four times each year to promote collaboration between agencies on career and technical education related issues outlined by the measure. The agencies are required to make a joint report each year to the appropriate legislative committees regarding their collaboration progress.

The measure establishes the Career and Technical Education Revitalization Grant Program within the Oregon Department of Education (ODE) to award grants subject to the availability of funds. The grants are to be awarded to school districts, education service districts, public schools or public charter schools to enhance collaboration between education providers and employers. The measure stipulates the purpose of the grants, and directs ODE to award the grants in a priority that will ensure representation of a diversity of grant programs in terms of number of students served and geographic location, and to applicants that have received commitments from other entities to provide resources for collaboration. The Department is directed to convene with BOLI to review applications and recommend determinations.

The measure appropriates \$2 million General Fund to the Department of Education for the purposes of awarding the grants stipulated by the measure, and provides that the Department may expend no more than 5 percent of the monies on administrative costs.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**HB 3362-B**

Department of Education  
Jim Carbone (503) 378-3619

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
Grants-In-Aid									
Special Payments - Accr. #6040	\$ 1,900,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 1,900,000	0	0.00
Department Operations									
Services & Supplies	\$ 100,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 100,000	0	0.00

\*Excludes Capital Construction Expenditures

**DEPARTMENT OF EDUCATION  
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LEGISLATIVE ACTION**

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: HB 5020-A**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carrier – House: Rep. Sprenger  
Carrier – Senate: Sen. Monroe**

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**Action: Do Pass as Amended and as Printed A-Engrossed**

**Vote: 22 – 3 – 0**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher  
– Nays: Whisnant  
– Exc:**

**Senate – Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Verger, Winters  
– Nays: Thomsen, Whitsett  
– Exc:**

**Prepared By: Jim Carbone, Department of Administrative Services**

**Reviewed By: Monica Brown, Legislative Fiscal Office**

**Meeting Date: June 10, 2011**

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<u>Agency</u>	<u>Budget Page</u>	<u>LFO Analysis Page</u>	<u>Biennium</u>
Department of Education	B-12	5	2011-13 2009-11

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**Budget Summary\***

	2009-11	2011-13	2011-13	2011-13	Committee Change from	
	Legislatively Approved Budget (1)	Current Service Level	Governor's Budget	Committee Recommendation	2009-11 Leg. Approved	
					\$ Change	% Change
General Fund	\$ 319,689,717	\$ 357,629,055	\$ 97,705,155	\$ 315,865,760	\$ (3,823,957)	-1.2%
Lottery Funds	55,232,892	55,497,890	55,497,890	53,569,893	(1,662,999)	-3.0%
Other Funds	56,268,772	55,794,426	44,780,371	54,278,661	(1,990,111)	-3.5%
Other Funds Debt Service	2,496,841	2,464,515	2,464,515	2,464,515	(32,326)	-1.3%
Other Funds - Non Limited	104,687,342	84,024,055	84,024,055	107,024,055	2,336,713	+2.2%
Federal Funds	1,003,140,842	785,005,610	722,225,628	831,430,404	(171,710,438)	-17.1%
Federal Funds - Non Limited	327,692,417	285,380,254	285,380,254	285,380,254	(42,312,163)	-12.9%
<b>Total:</b>	<b>\$ 1,869,208,823</b>	<b>1,625,795,805</b>	<b>1,292,077,868</b>	<b>1,650,013,542</b>	<b>(219,195,281)</b>	<b>-11.7%</b>

**Position Summary**

Authorized Positions	393	392	385	376	-17
Full-time Equivalent (FTE) Positions	375.22	374.96	365.40	357.79	-17.43

(1) Includes adjustments through March 2011.

\* Excludes State School Fund expenditures that were approved in SB 5552

**2009-11 Supplemental**

**Appropriations - Grant-in-Aid**

	2011-13 Committee Recommendation
Other Funds	5,525,000
Federal Funds	17,975,000

**Summary of Revenue Changes**

Other Fund revenues include indirect cost recovery from federal programs, fees, intrafund transfers, revenues from other agencies for specific purposes, Common School Fund pass through funding for school districts, and other miscellaneous sources. Federal Fund revenues include funding for compensatory education programs, school improvement, child nutrition, and education for students with disabilities.

**Summary of Education Subcommittee Action**

House Bill 5020 provides budget expenditure authority for programs administered by the Department of Education (ODE). This bill generally excludes funding for the State School Fund, which was addressed in SB 5552, but does include an appropriation for Local Option Equalization Grants and a technical adjustment for federal funds.

The Subcommittee approved a total funding level of \$1.65 billion for the department, excluding the State School Fund, or 11.7 percent less than the 2009-11 Legislatively Approved Budget through March 2011 (LAB).

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The recommended budget for this agency includes a reduction of General Fund for a supplemental ending balance. The reduction is intended to be applied against spending levels in the second year of the biennium and to not affect program delivery in the first year. To reinforce that intent, the agency's budget bill includes specific language allowing the agency to expend up to 54 percent of its total biennial General Fund appropriation in the first year of the biennium.

The amount of the reduction for the supplemental ending balance may be restored during the February 2012 session to the agency for the second year of the biennium depending on economic conditions. Therefore, the Co-Chairs of the Joint Committee on Ways and Means expect the Superintendent of Public Instruction to closely monitor the quarterly revenue forecast and other economic indicators to gauge adequacy of funding in the second year and manage the budget accordingly.

**Department Operations:**

The Subcommittee approved a budget of \$109,404,706 total funds including \$31,470,590 General Fund and 264.34 full-time equivalent positions (FTE). General Fund is reduced from the 2009-11 LAB by 12.1 percent. Total funds are decreased by 10.1 percent.

The Subcommittee took the following actions:

- Approved Package 085, Package 086, and Package 087, which continue the June 2010 General Fund allotment reductions, eliminate inflation, and decrease budgeted personal services costs by 5.5 percent.
- Approved Package 090, Budget and Management Analyst Adjustments, which reduces expenditures by \$3.55 million General Fund, and increased expenditures by \$141,750 Other Funds and \$717,470 Federal Funds as proposed in the Governor's recommended budget. Reductions rely on extended vacancy savings, efficiencies or cost reductions in assessments, lower Services and Supplies budgets, and shifting costs to different fund sources. (Refer to the 25% General Fund Reduction Option List prepared by the department as part of the budget development process --- package includes lines 1 through 38, excluding lines 7, 8, and 34.)
- Approved Package 109 which establishes four federally funded positions to address workload demands in school based nutrition programs.
- Approved Package 110 which establishes two positions to eliminate long-standing double-fills on current positions.
- Approved Package 114 which reclassifies four positions in the Office of Student Learning and Partnerships to resolve a working out of classification situation.
- Denied Package 501 that transferred the Early Childhood section to a new agency (the Early Learning Council) as proposed in the Governor's recommended budget. Changes to the program and budget structure for early childhood services may be considered in the 2012 legislative session based on recommendations from the Governor's design team.

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- Approved Package 801. Targeted Statewide Adjustments, which reduces General Fund by \$1,028,057 to implement a 6.5 percent reduction to Services and Supplies.
- Approved Package 802, Vacant Position Savings, abolishing five vacant positions (5.00 full-time equivalents): Accounting Technician 2 (#18); Human Resources Assistant (#94); Office Specialist 2 (#212); Operations and Policy Analyst 3 (#707203); and Program Executive/Manager E (#1110033). The package also includes increased vacancy savings from one position that is expected to be vacant most of the biennium.
- Approved Package 810. LFO Analyst Adjustments. To achieve the General Fund reduction targets outlined in the Co-Chairs' Budget, the following actions are included: 1) suspend funding for non-federally mandated 4th and 7th grade writing assessments for one biennium and support only a one-time writing assessment in the 11th grade - \$1,769,000. 2) shift the funding for the Oregon Virtual School District manager to Other Funds, 3) reduce support for content standards and technical support; 4) reduce monitoring and support in the Office of Student Learning and Partnerships. (Refer to the 25% General Fund Reduction Option List prepared by the department as part of the budget development process --- package includes lines 33, 35, 36, 38, and 40-32.); and 5) establish an Internal Auditor position. The Internal Auditor position will report the State Board of Education and oversee the audit function for both ODE and the Department of Community Colleges and Workforce Development. The Subcommittee also modified Federal Funds expenditure limitation to reflect most recent revenue forecast and eliminated a Public Affairs Manager position that does not have the underlying federal revenue to support it.

The Subcommittee adopted the following budget notes:

**Budget Note:**

The State Board of Education shall report to the 2012 legislative assembly on its efforts to recruit and retain an internal auditor, and to complete annual risk assessments for the Departments of Education and Community Colleges and Workforce Development.

**Budget Note:**

The legislature acknowledges that the approved reductions in General Fund support will necessitate reorganization and alignment of work across the ODE. The department shall focus its efforts and expenditures to provide services to children, school districts, education service districts, and to meet minimum federal requirements. When implementing the 2011-13 legislatively adopted budget, the ODE shall not: a) reduce Spanish reading and social studies assessments, b) charge districts for assessment services, c) further reduce regional data warehouse services, nor d) suspend training or help desk services. The State Board of Education and the department shall report by no later than January 6, 2012, on their strategic plan to implement this budget. In addition to the strategic plan, the report shall include detail on the use of professional service contracts, limited duration positions, double-filled positions, temporaries, and the potential to achieve efficiencies in writing assessments.

**DEPARTMENT OF EDUCATION  
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- Approved Package 819, Supplemental Statewide Ending Balance, which reduces General Fund by \$1,132,636 to create a supplemental ending balance that may be appropriated to the agency in the 2012 legislative session.

**Special Schools:**

The Subcommittee approved a budget of \$19,052,697 total funds including \$11,131,950 General Fund and 85.45 full-time equivalent positions (FTE). General Fund is reduced from the 2009-11 LAB by 17.3 percent. Total funds are decreased by 1.2 percent.

The Subcommittee took the following actions:

- Approved Package 085, Package 086, and Package 087, which continue the June 2010 General Fund allotment reductions, eliminate inflation, and decrease budgeted personal services costs by 5.5 percent.
- Approved Package 090, Budget and Management Analyst Adjustments, eliminating the General Fund appropriation to the Blind and Visually Impaired (BVI) Student Fund. This package restored one dorm counselor position initially eliminated in the Governor's budget development process.
- Modified Package 105, Oregon School for the Deaf (OSD) Maintenance Projects, by establishing a \$1 Other Funds expenditure limitation. Action on building maintenance at the OSD campus will be deferred until the 2012 legislative session. Legislative leadership intends to appoint an interim work group to review deferred maintenance needs and sustainability of the OSD.
- Approved Package 802, Vacant Position Savings, abolishing six vacant positions (5.80 full-time equivalents) including a Public Service Representative (#304), three Teaching Specialists (#330, #341, & #350), a Dorm Counselor (#392), and a Custodian (#404).
- Approved Package 810, LFO Analyst Adjustments. To achieve the General Fund targets outlined in the Co-Chairs' Budget, the following actions are included: 1) add \$1 million General Fund for the Blind and Visually Impaired Student Fund, 2) restore funding for 3 dorm counselor supervisors (2.67 FTE) that were eliminated in the Governor's budget, 3) shift to General Fund from Other Funds three teaching assistant positions, and 4) shift three maintenance positions to Other Funds from General Fund.

Additional actions needed to reflect updated revenue forecasts and available funding include: 1) add \$2,014,782 Other Funds for the Blind and Visually Impaired Student Fund, 2) reduce \$229,559 Other Funds and 3 positions (1.35 FTE) to reflect lower available revenues from the State School Fund, and 3) reduce \$16,045 Federal Funds to reflect most recent estimate of revenues.

Due to available revenues and General Fund allotment reductions in the 2009-11 biennium, OSD laid off 28 positions of an authorized 108 positions. The Department reports that there are not immediate safety concerns, but the interim staffing levels are unsustainable. The recommended budget includes funding for 99 positions. The Subcommittee adopted the following budget note:

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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**Budget Note:**

The ODE shall develop a staffing model for the OSD to demonstrate an appropriate, not necessarily optimal, and comprehensive level of staff coverage to ensure student safety. The department shall report to the 2012 legislative assembly on its findings and final staffing model.

- Approved Package 819, Supplemental Statewide Ending Balance that reduces General Fund by \$400,642 to create a supplemental ending balance that may be appropriated to the agency in the 2012 legislative session.

**Youth Corrections Educational Program:**

The Subcommittee approved a budget of \$17,031,781 total funds and 8.00 full-time equivalent positions (FTE). Total funds are decreased by 25.7 percent from the 2009-11 LAB.

The Subcommittee took the following actions:

- Approved Package 086, and Package 087, which eliminate inflation, and decrease projected Personal Services costs by 5.5 percent, respectively.
- Approved Package 090, Budget and Management Analyst Adjustments, lowering the Other Funds expenditure limitation by \$9,527,644 to reflect a reduction of Oregon Youth Authority (OYA) beds from about 900 to 475 as proposed in the Governor's recommended budget.
- Approved Package 802, Vacant Position Savings, abolishing eight vacant positions (7.88 full-time equivalents). The related expenditure limitation reduction was included in the Package 090 adjustment.
- Approved Package 810, LFO Analyst Adjustments. The Co-Chairs' budget anticipates restoring a portion of the bed capacity in OYA facilities that was reduced in the Governor's budget. This package reflects an increase in State School Fund revenues to support the educational component of this restoration. However, ODE will need to reconcile cash available to the program, monitor actions taken within the OYA budget, and obtain final allocation of bed capacity by facilities to appropriately oversee its contracts and to make adjustments to minimize disruptions to education services for this population. The Subcommittee also approved reducing \$250,271 Federal Funds expenditure limitation to reflect lower than anticipated revenues.

**Grant-In-Aid:**

The Subcommittee approved a budget of \$1,344,806,542 total funds including \$271,332,700 General Fund. There are no positions in this program unit. General Fund is increased by 1.1 percent from the 2009-11 LAB. Total funds are decreased by 10.2 percent.

The Subcommittee took the following actions:

- Approved Package 085 and Package 086, which continue the June 2010 General Fund allotment reductions and eliminate inflation, respectively.



**DEPARTMENT OF EDUCATION  
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- Approved Package 090, Budget and Management Analyst Adjustments, which reduced General Fund grants to an average of 18 percent below the current service level in the Governor's recommended budget, except for the Early Intervention/Early Childhood Special Education (EI/ECSE) and the Oregon Pre-Kindergarten (OPK) programs which are maintained at the current service level.
- Denied Package 501 that transferred EI/ECSE and OPK grants to a new agency (the Early Learning Council) as proposed in the Governor's recommended budget. Changes to the program and budget structure for early childhood services may be considered in the 2012 legislative session based on recommendations from the Governor's design team.
- Approved Package 810, LFO Analyst Adjustments. General Fund is decreased by \$5.86 million to achieve the Co-Chairs' funding level for grant-in-aid programs. Other Funds expenditure limitation is adjusted to reflect an updated forecast of State School Fund revenues available for Long-term Care and Treatment, Hospital, and miscellaneous grant programs. Federal Funds expenditure limitation is adjusted to reflect updated revenue forecasts.
- Approved Package 819, Supplemental Statewide Ending Balance, which reduces General Fund by \$9,765,346 to create a supplemental ending balance that may be appropriated to the agency in the 2012 legislative session.

**Summary of General Fund support by Grant-in-Aid program**

	<b>2009-11 Legislatively Approved</b>	<b>2011-13 Governor's Recommended</b>	<b>2011-13 Co-Chairs'</b>	<b>2011-13 Co-Chairs' Including Supplemental Ending Balance</b>
Early Intervention/ Early Childhood Special Education	\$106,169,107	\$123,142,930	\$119,410,000	\$115,261,696
Oregon Prekindergarten	104,988,285	112,725,087	109,560,000	105,753,886
Regional	29,430,570	26,758,094	26,758,094	25,828,518
Long-term Care & Treatment	16,820,601	15,293,188	15,293,188	14,761,903
Hospital Programs	1,454,048	1,322,012	1,322,012	1,276,085
Nutrition	2,315,471	2,567,332	2,000,000	1,930,520
Mentoring	4,682,365	3,893,760	4,682,365	4,519,700
Early Head Start	953,719	-	950,000	916,997
Connectivity	587,301	488,387	488,387	471,420
Student Leadership	461,772	384,000	250,000	241,315
Physical Education	461,772	384,000	384,000	370,660
<b>Total</b>	<b>\$268,325,011</b>	<b>\$286,958,790</b>	<b>\$281,098,046</b>	<b>\$271,332,700</b>

**DEPARTMENT OF EDUCATION  
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The Subcommittee adopted the following budget note:

**Budget Note:**

The ODE shall convene a stakeholder work group to address the findings and concerns outlined in the 2008 American Institutes for Research report "Funding Recommendations for Oregon's Long Term Care and Treatment Education Program". The work group shall develop recommendations to address equity in funding and appropriate educational levels in residential and day treatment programs prior to the convening of the 2012 legislative session.

**School Funding:**

A funding level of \$5.7 billion total funds for the State School Fund has already been approved in Senate Bill 5552.

The Subcommittee took the following actions as part of House Bill 5020:

- Approved Package 810, LFO Analyst Adjustments, to include \$2 million General Fund, or \$600,000 higher than the Governor's recommended budget, for Local Option Equalization Grants (LOEG); and included a technical adjustment of \$61 million Federal Funds expenditure limitation to allow school and education service districts to draw down Federal stimulus dollars into the 2011-13 biennium. It is anticipated that most districts would fully access these resources in the 2009-11 biennium.
  
- Approved Package 819, Supplemental Statewide Ending Balance, which reduces General Fund by \$69,480 that is applied to LOEG.

**Common School Fund:**

This program unit reflects the transfers of Common School Fund distributions from the Department of State Lands for distribution to districts. Expenditures are Non-limited. The anticipated level of distribution in the 2011-13 biennium totals \$101,752,888 which is an increase of 2.2 percent over the 2009-11 LAB. SB 5552 assumes distributions will be increased to 5.5 percent rather than 4 percent to provide additional funding for schools.

**Debt Service:**

The Subcommittee approved a budget of \$56,034,408 total funds including \$53,569,893 Lottery Funds. There are no positions in this program unit. Lottery Funds are reduced 3.0 percent from the 2009-11 LAB.

The Subcommittee approved Package 819, Supplemental Statewide Ending Balance, which reduces Lottery Funds by \$1,927,997 to create a supplemental ending balance that may be allocated to the agency in the 2012 legislative session.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**Adjustment to 2009-11 LAB:**

The Subcommittee approved several adjustments to the 2009-11 LAB. Other Funds expenditure limitation to support the Long-Term Care and Treatment and Hospital programs is increased by \$5.5 million. Federal Funds expenditure limitation for grants-in-aid and purchased services from funds received through the Individuals with Disabilities Education Act is increased by \$8,125,000. Federal Funds expenditure limitation from funds received through Title I is increased by \$9,850,000. In addition, the maximum limit of federal fund expenditures for the State School Fund is increased by \$1.7 million for the 2009-10 school year and decreased by the same amount for the 2010-11 school year.

**Summary of Performance Measure Action**

See attached Legislatively Adopted 2011-13 Key Performance Measures form.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**HB 5020-A**

Department of Education  
Jim Carbone - (503) 378-3619

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2009-11 Legislatively Approved Budget at March 2011 *	\$ 319,689,717	\$ 55,232,892	\$ 58,765,613	\$ 104,887,342	\$ 1,003,140,842	\$ 327,692,417	\$ 1,869,208,823	393	375.22
2011-13 ORBITS printed Current Service Level (CSL)*	\$ 357,629,056	\$ 55,497,890	\$ 58,258,941	\$ 84,024,055	\$ 785,005,810	\$ 285,380,254	\$ 1,825,795,805	392	374.98
2011-13 Governor's Recommended Budget*	\$ 97,705,155	\$ 55,497,890	\$ 47,244,686	\$ 84,024,055	\$ 722,225,828	\$ 285,380,254	\$ 1,292,077,868	385	385.40
<b>SUBCOMMITTEE ADJUSTMENTS (from GRB)</b>									
<b>SCR 100 - Department Operations</b>									
<b>Package 501 - Early Childhood - DENIED</b>									
Personal Services	\$ 898,321	\$ 0	\$ 94,911	\$ 0	\$ 779,584	\$ 0	\$ 1,772,816	10	10.00
Services and Supplies	\$ 192,742	\$ 0	\$ 152	\$ 0	\$ 401,981	\$ 0	\$ 594,875	0	0.00
<b>Package 801 - Targeted Statewide Adjustment</b>									
Services & Supplies	\$ (1,028,057)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (1,028,057)	0	0.00
<b>Package 802 - Vacant Position Savings</b>									
Personal Services	\$ (354,742)	\$ 0	\$ (293,607)	\$ 0	\$ (119,888)	\$ 0	\$ (768,037)	(5)	(5.00)
<b>Package 810 - LFO Analyst Adjustments</b>									
Personal Services	\$ 692,178	\$ 0	\$ 0	\$ 0	\$ (185,527)	\$ 0	\$ 506,651	0	(0.25)
Services & Supplies	\$ (1,829,000)	\$ 0	\$ 0	\$ 0	\$ (9,000,000)	\$ 0	\$ (10,829,000)	0	0.00
<b>Package 819 - Supplemental Statewide Ending Balance</b>									
Personal Services	\$ (679,372)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (679,372)	0	0.00
Services & Supplies	\$ (450,203)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (450,203)	0	0.00
Capital Outlay	\$ (3,081)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (3,081)	0	0.00
<b>SCR 200 - Special Schools</b>									
<b>Package 105 - OSD Maintenance Projects</b>									
Services & Supplies	\$ 0	\$ 0	\$ (454,999)	\$ 0	\$ 0	\$ 0	\$ (454,999)	0	0.00
<b>Package 802 - Vacant Position Savings</b>									
Personal Services	\$ (647,269)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (647,269)	(6)	(5.80)
<b>Package 810 - LFO Analyst Adjustments</b>									
Personal Services	\$ (2,737)	\$ 0	\$ 237,051	\$ 0	\$ 0	\$ 0	\$ 234,314	0	1.32
Services & Supplies	\$ 0	\$ 0	\$ 0	\$ 0	\$ (16,045)	\$ 0	\$ (16,045)	0	0.00
Special Payments	\$ 1,000,000	\$ 0	\$ 2,014,782	\$ 0	\$ 0	\$ 0	\$ 3,014,782	0	0.00
<b>Package 819 - Supplemental Statewide Ending Balance</b>									
Personal Services	\$ (365,902)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (365,902)	0	0.00
Special Payments	\$ (34,740)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (34,740)	0	0.00

\*Excludes Capital Construction Expenditures

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<b>SCR 250 - Youth Corrections Education</b>									
Package 802 - Vacant Position Savings Personal Services	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	(8)	(7.88)
Package 810 - LFO Analyst Adjustments Services & Supplies	\$ 0	\$ 0	\$ 5,800,000	\$ 0	\$ (250,271)	\$ 0	\$ 5,549,729	0	0.00
<b>SCR 300 - Grant-in-Aid</b>									
Package 501 - Early Childhood - DENIED Special Payments	\$ 235,868,017	\$ 0	\$ 0	\$ 0	\$ 43,759,004	\$ 0	\$ 279,627,021	0	0.00
Package 810 - LFO Analyst Adjustments Special Payments	\$ (5,860,744)	\$ 0	\$ 2,100,000	\$ 0	\$ 73,835,738	\$ 0	\$ 70,074,994	0	0.00
Package 810 - Supplemental Statewide Ending Balance Special Payments	\$ (9,785,348)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (9,785,348)	0	0.00
<b>SCR 400 - School Funding</b>									
Package 810 - LFO Analyst Adjustments Special Payments	\$ 600,000	\$ 0	\$ 0	\$ 0	\$ 61,000,000	\$ 0	\$ 61,600,000	0	0.00
Package 810 - Supplemental Statewide Ending Balance Special Payments	\$ (69,480)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (69,480)	0	0.00
<b>SCR 450 - Common School Fund</b>									
Package 810 - Special Payments	\$ 0	\$ 0	\$ 0	\$ 23,000,000	\$ 0	\$ 0	\$ 23,000,000	0	0.00
<b>SCR 850 - Debt Service</b>									
Package 810 - Supplemental Statewide Ending Balance Debt Service	\$ 0	\$ (1,927,997)	\$ 0	\$ 0	\$ 0	\$ 0	\$ (1,927,997)	0	0.00
<b>TOTAL ADJUSTMENTS</b>	<b>\$ 218,160,605</b>	<b>\$ (1,927,997)</b>	<b>\$ 9,498,290</b>	<b>\$ 23,000,000</b>	<b>\$ 170,204,778</b>	<b>\$ 0</b>	<b>\$ 418,935,674</b>	<b>(9)</b>	<b>(7.81)</b>
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>\$ 315,885,780</b>	<b>\$ 53,569,893</b>	<b>\$ 56,743,176</b>	<b>\$ 107,024,055</b>	<b>\$ 892,430,404</b>	<b>\$ 285,380,254</b>	<b>\$ 1,711,013,542</b>	<b>378</b>	<b>357.70</b>
% Change from 2009-11 Leg Approved Budget	-1.2%	-3.0%	-3.4%	2.2%	-11.0%	-12.9%	-8.5%	-4.3%	(0.05)
% Change from 2011-13 Current Service Level	-11.7%	-3.5%	-2.6%	27.4%	13.7%	0.0%	5.2%	-4.1%	(0.05)
% Change from 2011-13 Gov's Recommended Budget	223.3%	-3.5%	20.1%	27.4%	23.6%	0.0%	32.4%	-2.3%	(0.02)

\*Excludes Capital Construction Expenditures

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<b>2009-11 Supplemental Appropriations</b>									
SCR 300 - Grant-In-Aid Special Payments	\$ 0	\$ 0	\$ 5,525,000	\$ 0	\$ 17,975,000	\$ 0	23,500,000	0	0.00

\*Excludes Capital Construction Expenditures

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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**Legislatively Approved 2011-2013 Key Performance Measures**

Agency: **EDUCATION, OREGON DEPARTMENT of**

Mission: **Increase Achievement for All Students**

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2012	Target 2013
1 - ACCESS TO PRE-KINDERGARTEN—Percentage of eligible children receiving Head Start / Oregon Pre-Kindergarten services.		Approved KPM	67.00	75.00	75.00
2 - KINDERGARTEN READINESS— Percentage of kindergarten children demonstrating readiness criteria.		Approved KPM	46.30	80.00	80.00
3 - STUDENT ACHIEVEMENT— Percentage of students meeting or exceeding statewide academic performance standards in 3rd and 8th grade reading and math.		Approved KPM	83.00	98.00	99.00
4 - STUDENT GROWTH: Percent of students meeting growth targets on statewide assessments.		Approved KPM	23.60	41.60	41.60
5 - HIGH SCHOOL GRADUATION—Percentage of secondary students who graduate, drop out or otherwise finish PK12 education (three separate metrics).		Approved KPM	66.00	67.00	67.00
6 - COLLEGE READINESS - Success rate, participation rate, and second year persistence rate of Oregon PK-12 students into post-secondary institutions.		Approved KPM	52.20	50.00	52.00
7 - SCHOOLS AND DISTRICTS MEETING AYP—Number and percentage of schools and districts that meet Adequate Yearly Progress (AYP) criteria.		Approved KPM	72.00	86.00	90.00
8 - LOW-PERFORMING SCHOOLS IMPROVE - Percentage of low-performing schools that improve over time based on Adequate Yearly Progress (AYP) guidelines.		Approved KPM	86.00	80.00	80.00
9 - SCHOOLS CLOSING THE ACHIEVEMENT GAP—Percentage of schools closing the academic achievement gap.		Approved KPM	26.00	10.00	10.00
10 - SCHOOLS OFFERING ADVANCED COURSES—Percentage of schools offering advanced courses.		Approved KPM	54.10	67.00	67.00

Print Date: 6/8/2011

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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Agency: **EDUCATION, OREGON DEPARTMENT of**

Mission: **Increase Achievement for All Students**

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2012	Target 2013
11 - SUSPENSION, EXPULSION, AND TRUANCY—Number of suspension, expulsion, and truancy incidents, disaggregated by incident type.		Approved KPM	99,487.00	103,150.00	103,150.00
12 - SAFE SCHOOLS—Number of schools identified as persistently dangerous or on the "watch list."		Approved KPM	0.00	7.00	7.00
13 - BUS SAFETY—Number of bus accidents, severity of accident, and who was at fault, compared to a similar state and the national average.		Approved KPM	67.00	65.00	65.00
14 - HIGHLY QUALIFIED TEACHERS - Percentage of core academic classes taught by highly qualified teachers.		Approved KPM	96.00	100.00	100.00
15 - MINORITY STAFF— Percentage of schools increasing or maintaining a high percentage of minority staff (Shared Measure with Teaching Standards Practices Commission and OUS).		Approved KPM	8.00	8.00	8.00
16 - TIMELY ASSESSMENTS AND ASSESSMENT RESULTS— Percentage of statewide assessment and statewide assessment results provided to districts on time		Approved KPM	100.00	100.00	100.00
17 - ON-TIME TECHNICAL PROJECTS—Percentage of technology projects met on schedule		Approved KPM	95.00	95.00	95.00
18 - ACCURATE AND TIMELY PUBLIC REPORTS—Percentage of key public reports released accurately and on time.		Approved KPM	88.00	85.00	85.00
19 - CUSTOMER SERVICE – Percentage of customers rating the agency's customer service as "good" or "excellent"	Accuracy	Approved KPM	69.00	70.00	70.00
19 - CUSTOMER SERVICE – Percentage of customers rating the agency's customer service as "good" or "excellent"	Availability of Information	Approved KPM	66.00	70.00	70.00
19 - CUSTOMER SERVICE – Percentage of customers rating the agency's customer service as "good" or "excellent"	Expertise	Approved KPM	71.00	70.00	70.00
19 - CUSTOMER SERVICE – Percentage of customers rating the agency's customer service as "good" or "excellent"	Helpfulness	Approved KPM	74.00	70.00	70.00
19 - CUSTOMER SERVICE – Percentage of customers rating the agency's customer service as "good" or "excellent"	Overall	Approved KPM	68.00	70.00	70.00
19 - CUSTOMER SERVICE – Percentage of customers rating the agency's customer service as "good" or "excellent"	Timeliness	Approved KPM	56.00	70.00	70.00

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**Agency:** EDUCATION, OREGON DEPARTMENT of

**Mission:** Increase Achievement for All Students

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2012	Target 2013
20 - Percentage of eligible children who receive Early Intervention/Early Childhood Special Education services that meet service level standards.		Approved KPM			
21 - Percentage of children who exit Early Intervention/Early Childhood Special Education programs functioning within age level expectations or having made substantial progress (as defined by ODE) in the outcome areas of positive social-emotional skills, acquisition and use of knowledge and skills, and use of appropriate behaviors to meet their needs.		Approved KPM			

**LFO Recommendation:**

- Approve existing KPMs and adopt two new measures related to early childhood programs. Targets for the new measures will be established during the biennium.

**Sub-Committee Action:**

Approve LFO recommendation.

Print Date: 6/8/2011

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: HB 5055-A**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carriers – House: Rep. Richardson  
Rep. Buckley  
Carriers – Senate: Sen. Devlin  
Sen. Nelson**

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**Action: Do Pass as Amended and as Printed A-Engrossed**

**Vote: 23 – 2 – 0**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher, Whisnant  
– Nays:  
– Exc:**

**Senate – Yeas: Bates, Devlin, Edwards, Johnson, Monroe, Nelson, Thomsen, Verger, Winters  
– Nays: Girod, Whitsett  
– Exc:**

**Prepared By: Monica Brown, Legislative Fiscal Office**

**Reviewed By: Ken Rocco, Legislative Fiscal Office**

**Meeting Date: June 17, 2011**

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<u>Agency</u>	<u>Budget Page</u>	<u>LFO Analysis Page</u>	<u>Biennium</u>
Department of Education – School Funding Emergency Board	B-12	9	2011-13
Various Agencies			2009-11

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**Budget Summary**

	2009-11 Legislatively Approved Spending Level	2011-13 LAB	2011-13 Committee Recommendations	Percentage Change from 2011-13 Legislatively Approved Spending Level
<b><u>Department of Education – State School Fund</u></b>				
General Fund	\$ 4,878,838,365	\$ 5,204,741,308	\$ <48,579,000>	<1.0%>
Lottery Funds	512,696,349	471,918,440	82,239,000	16.0%
Other Funds	3,637,214	340,252	--	0.0%
Federal Funds	342,590,524	--	--	n/a
Common School Fund – increased distribution	19,140,000	23,000,000	--	0.0%
Total:	\$ 5,756,902,452	\$ 5,700,000,000	\$ 33,660,000	0.6%
<b><u>Department of Education</u></b>				
General Fund - Grant-in-Aid – Oregon Prekindergarten	\$ 104,988,285	\$ 105,753,886	\$ \$16,500,000	15.7%
General Fund (Senate Bill 252)	\$ --	\$ --	\$ \$5,000,000	n/a
<b><u>Oregon University System</u></b>				
General Fund - Agricultural Experiment Station of OSU	\$ 53,498,403	\$ 50,220,072	\$ 1,580,000	3.0%
General Fund - Extension Services of OSU	39,087,553	36,324,578	1,145,000	3.0%
General Fund – Forest Research Laboratory of OSU	5,829,217	5,524,444	175,000	3.0%
Total:	\$ 98,415,173	\$ 92,069,094	\$ 2,900,000	3.0%
<b><u>Department of Human Services</u></b>				
General Fund – Employment Related Day Care	\$ --	\$ --	\$ 816,250	n/a
<b><u>Emergency Board</u></b>				
General Fund – early learning programs and services	\$ --	\$ --	\$ 17,649,000	n/a
General Fund – employment related day care and other services and supports to children and families	\$ --	\$ --	\$ 5,713,750	n/a
<b>Position Summary</b>				
<b><u>Oregon University System</u></b>				
Authorized positions	--	--	22	n/a
Full-time equivalent positions	--	--	16.50	n/a

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**2009-11 Supplemental Appropriations**

	2009-11 Legislatively Approved Spending Level	2009-11 Committee Recommendations	Percentage Change from 2009-11 Legislatively Approved Spending Level
<b><u>Community Colleges &amp; Workforce Development</u></b>			
General Fund – Community College Support Fund	\$ 416,056,292	\$ 15,000,000	3.6%
<b><u>Department of Education – State School Fund</u></b>			
General Fund	\$ 4,878,838,365	\$ <82,625,000>	<-1.7%>
Lottery Funds	512,696,349	96,425,000	18.8%
Other Funds	3,637,214	--	n/a
Federal Funds	342,590,524	--	n/a
Common School Fund – increased distribution	19,140,000	--	n/a
Total:	\$ 5,756,902,452	\$ 13,800,000	0.2%
<b><u>Oregon Health &amp; Science University</u></b>			
General Fund – Education and General	\$ 62,274,046	\$ 3,700,000	5.9%
<b><u>Oregon University System</u></b>			
General Fund – Education and General	\$ 532,502,731	\$ 30,000,000	5.6%

**Summary of Revenue Changes**

The May 2011 General Fund forecast reflected a reduced level of resources for the 2009-11 biennium from the prior forecast and having met the constitutional requirements for accessing the Education Stability Fund (ESF), House Bill 5055 directs the transfer of \$178,664,000 from the ESF in two phases and postpones the \$100 million transfer previously authorized in Senate Bill 5553 (2011). On passage of the measure, the State Treasurer will transfer \$96,425,000 to the State School Fund (SSF) for the 2009-11 biennium. On June 1, 2012, rather than October 1, 2011, \$100 million will be transferred to the SSF, and finally, on May 1, 2013, \$82,239,000 would transfer to the SSF. Transfers from the ESF allow for the redistribution of General Fund resources to other services, eliminates the projected 2009-11 General Fund deficit, and provides an estimated \$18.2 million ending balance for the 2009-11 biennium.

The projected 2011-13 ending balance for the Education Stability Fund totals \$15.6 million with the transfers authorized in this bill.

**Summary of Capital Construction Subcommittee Action**

The Subcommittee approved two special purpose appropriations to the Emergency Board, including: a) \$17,649,000 General Fund for early learning programs and services, and b) \$5,713,750 General Fund for employment related day care and other services and supports to children and families. Any money remaining in these appropriations on December 1, 2012, becomes available for any purpose for which the Emergency

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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Board may lawfully allocate funds. Prior to the allocation of these funds, the Governor's Office is to report on the results from the early learning design team process and an implementation plan for the proposed Early Learning Council, and the Department of Human Services is to report on employment related day care program caseloads and costs.

The Subcommittee also approved the following items by agency:

Department of Education

\$33.66 million General Fund for the State School Fund including a) \$25 million for the 2011-2012 School Year Subaccount, established in Senate Bill 5553 (2011), and b) \$8.66 million for remote small schools if Senate Bill 453 (2011) becomes law. In addition to the actions taken in Senate Bill 5552 and Senate Bill 5553, the State School Fund for the 2011-2013 biennium totals \$5.7336 billion (\$2,879,330,000 for the 2011-12 school year, and \$2,854,330,000 for the 2012-13 school year).

\$16.5 million General Fund to add approximately 1,000 slots in the Oregon Prekindergarten Program (OPK). This appropriation increases the total funding for OPK to \$122,253,886 General Fund including the actions taken in House Bill 5020 (2011) which reflects a 16.5 percent increase over the 2009-11 legislatively approved budget.

\$5 million General Fund for the School District Collaboration Grant Account if Senate Bill 252 (2011) becomes law.

Oregon University System

\$2.9 million General Fund for the Statewide Public Service Programs at Oregon State University. This restores the General Fund reductions made in Senate Bill 5532 (2011), the budget bill for the Oregon University System, including \$1,580,000 and 12 positions (9.70 FTE) for the Agriculture Experiment Stations, \$1,145,000 and 9 positions (5.83 FTE) to the Extension Service, and \$175,000 and 1 position (0.97 FTE) to the Forest Research Laboratory.

Department of Human Services

\$816,250 General Fund for employment related day care. This is intended to allow the Department of Human Services to cover a maximum of 9,500 cases monthly from January through March of 2012, with the understanding that the Legislative Assembly in February 2012 will consider allocation of the \$5.7 million special purpose appropriation to fund a monthly average of 9,500 cases during the biennium, based on a caseload cap of 9,000 cases from July through December 2011; a cap of 9,500 cases from January 2012 through December 2012; and a cap of 10,000 cases from January 2013 through the end of the biennium.

2009-11 Supplemental Appropriations

Under the provisions of the American Recovery and Reinvestment Act of 2009 (ARRA), states must demonstrate that they maintained a level of State support for elementary, secondary, and post-secondary education. This "maintenance of effort" (MOE) is set at the fiscal year 2006 level. Following the General Fund allotment reductions taken during the biennium and subsequently adopted in HB 3339 (2011), state support for post-secondary education is \$48.7 million below MOE prior to passage of this measure. States are also subject to MOE requirements under the Individuals with Disabilities Education Act (IDEA). Oregon was unsuccessful in obtaining a waiver from the requirement and must invest an additional \$13.8 million in special education services or financial penalties will be incurred.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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The Subcommittee approved additional General Fund support for the 2009-11 biennium to address MOE requirements: a) \$30 million for the Oregon University System, Education and General Services, b) \$15 million for the Community College Support Fund, c) \$3.7 million for the Oregon Health and Science University, Education and General Services, and d) \$13.8 million to Department of Education support special education services. The Department of Education will distribute the additional special education funding based upon the additional average daily membership weight as calculated under ORS 327.013(1)(c)(A)(i), i.e., under the 11 percent waiver cap.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**HB 5055-A**

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<b><u>Department of Education</u></b>									
SCR 100 - Operations									
Services & Supplies	\$ 250,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	250,000	0	0.00
SCR 300 - Grant-in-Aid									
Special Payments	\$ 21,250,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	21,250,000	0	0.00
SCR 400 - School Funding									
Special Payments - Acct. #6040	\$ (48,579,000)	\$ 82,239,000	\$ 0	\$ 0	\$ 0	\$ 0	33,660,000	0	0.00
<b><u>Oregon University System</u></b>									
<b><u>SCR 002: Agricultural Experiment Station</u></b>									
Personal Services	1,580,000	0	0	0	0	0	1,580,000	12	9.70
<b><u>SCR 003: Extension Services</u></b>									
Personal Services	1,145,000	0	0	0	0	0	1,145,000	9	5.83
<b><u>SCR 004: Forest Research Laboratory</u></b>									
Personal Services	175,000	0	0	0	0	0	175,000	1	0.97
<b><u>Department of Human Services</u></b>									
<b><u>SCR 025-01 CAF-Self Sufficiency</u></b>									
Special Payments - Acct. #6035 Dist. To Individuals	816,250	0	0	0	0	0	816,250	0	0.00
<b><u>Emergency Board</u></b>									
Special Purpose Appropriations									
Early learning programs and services	\$ 17,649,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	17,649,000	0	0.00
Employment related day care & other services and supports to children and families	\$ 5,713,750	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	5,713,750	0	0.00
<b>TOTAL ADJUSTMENTS</b>	<b>\$ 0</b>	<b>\$ 82,239,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 82,239,000</b>	<b>22</b>	<b>16.50</b>

**2009-11 Supplemental Appropriations**

\*Excludes Capital Construction Expenditures

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<b><u>Department of Education</u></b>									
SCR 400 - School Funding									
Special Payments - Acct. #6040	\$ (82,625,000)	\$ 96,425,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 13,800,000	0	0.00
<b><u>Community Colleges &amp; Workforce Development</u></b>									
SCR 002 State Support to CC's									
Special Payments - Acct. #6045 Dist to Comm Colleges	\$ 15,000,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 15,000,000	0	0.00
<b><u>Oregon University System</u></b>									
SCR 001 Education and General Service									
Personal Services	\$ 22,800,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 22,800,000	0	0.00
Services and Supplies	6,450,000	0	0	0	0	0	6,450,000	0	0.00
Capital Outlay	750,000	0	0	0	0	0	750,000	0	0.00
<b><u>Oregon Health &amp; Science University</u></b>									
SCR 002 Education & General/Hospitals & Clinics/CDRC									
Special Payments - Acct. #6085 Other Special Payments	\$ 3,700,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 3,700,000	0	0.00
<b>TOTAL ADJUSTMENTS</b>	<b>\$ (33,925,000)</b>	<b>\$ 96,425,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 62,500,000</b>	<b>0</b>	<b>0.00</b>

\*Excludes Capital Construction Expenditures

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76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
STAFF MEASURE SUMMARY

MEASURE: SB 252-B

Joint Committee on Ways and Means

Carrier – House: Rep. Komp  
Carrier – Senate: Sen. Edwards

Revenue: No revenue impact

Fiscal: Fiscal statement issued

Action: Without recommendation as to Passage with Amendments to the A-Engrossed Measure and as Printed B-Engrossed

Vote: 25 – 0 – 0

House

Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher, Whisnant

Nays:

Exc:

Senate

Yeas: Bates, Devlin, Edwards, Grod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters

Nays:

Exc:

Prepared By: John Terpening, Legislative Fiscal Office

Meeting Date: June 17, 2011

**WHAT THE MEASURE DOES:** Establishes the School District Collaboration Grant Program, administered by the Department of Education (ODE), to provide funding for school districts to improve student achievement. Allows voluntary collaboration of teachers and administrators to design and implement new approaches to evaluation, professional development, compensation and career paths. Establishes and provides funding for School District Collaboration Grant Account in the State Treasury, separate and distinct from the General Fund. Continuously appropriates moneys in the account to ODE. Declares emergency, effective July 1, 2011. Adds “professional development” to approaches. Deletes request for Education Service District (ESD) funding. Modifies the grant distribution method for each school district based on ADMw, total school districts receiving a grant, and available funds for distribution. Clarifies that the grant distribution process mirrors the School Improvement Fund (SIF) for purposes of equity and availability

**ISSUES DISCUSSED:**

- Fiscal impact of the measure

**EFFECT OF COMMITTEE AMENDMENT:** Provides that the Department of Education may not expend more than 5% of the amount available on administration.

**BACKGROUND:** Research and pilot programs conducted by CLASS Project determined that strengthening and investing in educator effectiveness can raise student achievement. The CLASS Project tested and proved the theory of connectivity between effective teachers and student achievement in Forest Grove, Sherwood and Tillamook school districts. Teachers and administrators in each school district worked collaboratively to design and implement a local approach to career paths, professional development opportunities, evaluation systems and alternatives to seniority-based compensation systems. The teacher leadership incentive models resulted in the three districts meeting annual yearly progress, outperforming comparable districts, and meeting or exceeding state math and reading benchmarks. CLASS Project received a grant of \$13.2 million in federal grants to expand participation to seven additional districts. Currently, Oregon does not have a system to support targeted investments in educator effectiveness across the state. A portion of the Governor’s budget is set aside for programs that include improving teacher quality and statutes require ESDs to provide professional development assistance. Senate Bill 252A requests grant funding availability for all districts to design and implement local approaches to professional development, career pathways, evaluation processes and compensation models for teachers and administrators.

2011 Regular Session

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This summary has not been adopted or officially endorsed by action of the Committee.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: SB 254-C**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carrier – House: Rep. Dembrow  
Carrier – Senate: Sen. Hass**

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**Action: Do Pass the B-Engrossed Measure with Amendments to Resolve Conflicts and be Printed C-Engrossed**

**Vote: 25 – 0 – 0**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher, Whisnant  
– Nays:  
– Exc:**

**Senate – Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters  
– Nays:  
– Exc:**

**Prepared By: Jim Carbone, Department of Administrative Services**

**Reviewed By: Monica Brown, Legislative Fiscal Office**

**Meeting Date: June 27, 2011**

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Department of Education

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**Budget Summary**

	2009-11	2011-13	2011-13	2011-13	Committee Change from	
	Legislatively Approved Budget (1)	Current Service Level	Governor's Budget	Committee Recommendation	2009-11 Leg. Approved \$ Change	% Change
General Fund	\$ 0	\$ 0	\$ 0	\$ 250,000	\$ 250,000	0.0%
Total:	\$ 0	\$ 0	\$ 0	\$ 250,000	\$ 250,000	

**Summary of Subcommittee Action**

SB 254-C directs the Department of Education to administer a grant program to provide grants related to accelerated college credit programs, and resolves statutory conflicts with House Bill 3106 which required school districts to give priority for participation in the Expanded Options Program to at-risk students if the school district has met the credit hour cap. SB 254-C authorizes grants for:

- education or training to teachers who will provide or are providing instruction in accelerated college credit programs,
- assisting students in paying for non-examination expenses related to accelerated college credit programs, and
- providing classroom supplies for accelerated college credit programs.

The Accelerated College Credit Account is established in the State Treasury. Moneys within the Account are continuously appropriated to the Department of Education and interest earned is credited to the account. SB 254-C appropriates \$250,000 General Fund for grant awards.

This measure also directs each school district to provide an accelerated college credit program related to English, mathematics and science, and online access to the program to students in grades 9 through 12. The Joint Boards of Education are directed to develop statewide standards for dual credit programs to be implemented by public high schools, community colleges, and state institutions of higher education beginning in the 2013-14 school year. These institutions are directed to annually report on the academic performance of students in the dual credit program.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**SB 254-C**

Department of Education  
Jim Carbone — 503-378-3619

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE ADJUSTMENTS (from GRB)</u>									
SCR 300 Grant-in-Aid Special Payments	\$ 250,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 250,000	0	0.00
TOTAL ADJUSTMENTS	\$ <u>250,000</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>250,000</u>	<u>0</u>	<u>0.00</u>
SUBCOMMITTEE RECOMMENDATION	\$ <u>250,000</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>250,000</u>	<u>0</u>	<u>0</u>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: SB 480-A**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carrier – House: Rep. Garrard  
Carrier – Senate: Sen. Bonamici**

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**Action: Do Pass the A-Engrossed Measure**

**Vote: 22 – 3 – 0**

**House – Yeas: Beyer, Buckley, Cowan, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, G. Smith, Whisnant  
– Nays: Freeman, Richardson, Thatcher  
– Exc:**

**Senate – Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters  
– Nays:  
– Exc:**

**Prepared By: Jim Carbone, Department of Administrative Services**

**Reviewed By: Monica Brown, Legislative Fiscal Office**

**Meeting Date: June 10, 2011**

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Agency  
Department of Education

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**Budget Summary**

	2009-11		2011-13		Committee Change from 2009-11 Leg Approved	
	Legislatively Approved Budget (1)	Current Service Level	Governor's Budget	2011-13 Committee Recommendation	\$ Change	% Change
General Fund	\$ 0	\$ 0	\$ 0	180,000 \$	180,000	0.0%

**Summary of Education Subcommittee Action**

Senate Bill 480 appropriates \$180,000 General Fund to the Department of Education for administration and grants to school districts, government agencies and community groups to enable participation in the U.S. Department of Agriculture's Afterschool Meal and Snack Program. The Afterschool Meal and Snack Program provides reimbursement to qualifying afterschool enrichment programs that serve free meals or snacks to children. Grants may not exceed \$10,000 each and are limited to \$150,000 while administration is limited to \$30,000.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**SB 480-A**

Department of Education  
Jim Carbone — 503-378-3619

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE ADJUSTMENTS (from GRB)</u>									
SCR 100 - Department Operations Services & Supplies	\$ 30,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 30,000	0	0.00
SCR 300 - Grant-in-Aid Special Payments	\$ 150,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 150,000	0	0.00
<b>TOTAL ADJUSTMENTS</b>	<u>\$ 180,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 180,000</u>	<u>0</u>	<u>0.00</u>
<b>SUBCOMMITTEE RECOMMENDATION</b>	<u>\$ 180,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 180,000</u>	<u>0</u>	<u>0</u>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: SB 5508-A**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carrier – House: Rep. Richardson  
Carrier – Senate: Sen. Devlin**

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**Action: Do Pass as Amended and as Printed A-Engrossed**

**Vote: 24 – 0 – 1**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Nolan, Richardson, G. Smith, Thatcher, Whisnant  
– Nays:  
– Exc:**

**Senate – Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Whitsett, Winters  
– Nays:  
– Exc: Verger**

**Prepared By: Sheila Baker, Legislative Fiscal Office**

**Reviewed By: Daron Hill, Legislative Fiscal Office**

**Meeting Date: June 29, 2011**

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<u>Agency</u>	<u>Budget Page</u>	<u>LFO Analysis Page</u>	<u>Biennium</u>
Emergency Board	L-1	263	2011-13
Various Agencies			2009-11



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**2011-13 Budget Summary\***

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<b><u>Emergency Board</u></b>				
General Fund - General Purpose	-	-	\$ 25,000,000	\$ 25,000,000
General Fund - Special Purpose Appropriations				
Department of Human Services/ Oregon Health Authority			\$ 8,000,000	\$ 8,000,000
Department of Justice			\$ 2,000,000	\$ 2,000,000
<b><u>Various Agencies -- see Attachment A</u></b>				
General Fund	-	-	\$ (3,802,558)	\$ (3,802,558)
General Fund Debt Service	-	-	\$ (17,335,341)	\$ (17,335,341)
Lottery Funds	-	-	\$ (72,114)	\$ (72,114)
Lottery Funds Debt Service	-	-	\$ (24,405,711)	\$ (24,405,711)
Other Funds	-	-	\$ (8,304,448)	\$ (8,304,448)
Other Funds Debt Service	-	-	\$ (25,605,072)	\$ (25,605,072)
Federal Funds	-	-	\$ (2,633,061)	\$ (2,633,061)
<b><u>ADMINISTRATION PROGRAM AREA</u></b>				
<b><u>Department of Administrative Services</u></b>				
General Fund	-	-	\$ 1,325,000	\$ 1,325,000
Lottery Funds Debt Service	-	-	\$ 903,119	\$ 903,119
Other Funds	-	-	\$ 19,514,631	\$ 19,514,631
<b><u>Office of the Governor</u></b>				
General Fund	-	-	\$ 3,000,000	\$ 3,000,000
Federal Funds	-	-	\$ 825,616	\$ 825,616
<b><u>Secretary of State</u></b>				
General Fund	-	-	\$ 80,000	\$ 80,000
Other Funds	-	-	\$ 380,312	\$ 380,312
Federal Funds	-	-	\$ 634,419	\$ 634,419

\*Excludes Capital Construction

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**2011-13 Budget Summary\***

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<b><u>CONSUMER AND BUSINESS SERVICES PROGRAM AREA</u></b>				
<b><u>Oregon Health Licensing Agency</u></b>				
Other Funds	-	-	\$ 46,356	\$ 46,356
<b><u>Real Estate Agency</u></b>				
Other Funds	-	-	\$ 496,400	\$ 496,400
<b><u>ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA</u></b>				
<b><u>Oregon Business Development Department</u></b>				
Lottery Funds	-	-	\$ 1,300,000	\$ 1,300,000
Other Funds	-	-	\$ 106,207	\$ 106,207
Other Funds Nonlimited	-	-	\$ 10,000,000	\$ 10,000,000
<b><u>Housing and Community Services Department</u></b>				
Other Funds	-	-	\$ (4,879,057)	\$ (4,879,057)
<b><u>Department of Veterans' Affairs</u></b>				
General Fund	-	-	\$ 800,000	\$ 800,000
<b><u>EDUCATION PROGRAM AREA</u></b>				
<b><u>Department of Education</u></b>				
General Fund	-	-	\$ 2,327,153	\$ 2,327,153
Lottery Funds	-	-	\$ 2,822,847	\$ 2,822,847
Other Funds	-	-	\$ 625,000	\$ 625,000
<b><u>Department of Community Colleges and Workforce Development</u></b>				
General Fund	-	-	\$ 3,900,000	\$ 3,900,000
General Fund Debt Service	-	-	\$ (363,510)	\$ (363,510)
<b><u>Oregon University System</u></b>				
General Fund	-	-	\$ (8,974,046)	\$ (8,974,046)
General Fund Debt Service	-	-	\$ 5,660,047	\$ 5,660,047
Other Funds	-	-	\$ 1,753,642	\$ 1,753,642

\*Excludes Capital Construction

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**2011-13 Budget Summary\***

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<b><u>HUMAN SERVICES PROGRAM AREA</u></b>				
<b><u>Department of Human Services</u></b>				
General Fund	-	-	\$ 2,753,263	\$ 2,753,263
Federal Funds	-	-	\$ 5,077,079	\$ 5,077,079
<b><u>Oregon Health Authority</u></b>				
General Fund	-	-	\$ 600,000	\$ 600,000
Other Funds	-	-	\$ 14,205,000	\$ 14,205,000
Federal Funds	-	-	\$ 23,360,000	\$ 23,360,000
<b><u>JUDICIAL BRANCH</u></b>				
<b><u>Judicial Department</u></b>				
General Fund	-	-	\$ 30,497,095	\$ 30,497,095
General Fund Debt Service	-	-	\$ (486,738)	\$ (486,738)
Other Funds	-	-	\$ (28,627,911)	\$ (28,627,911)
<b><u>LEGISLATIVE BRANCH</u></b>				
<b><u>Legislative Counsel Committee</u></b>				
Other Funds	-	-	\$ (275,000)	\$ (275,000)
<b><u>NATURAL RESOURCES PROGRAM AREA</u></b>				
<b><u>State Department of Agriculture</u></b>				
Lottery Funds	-	-	\$ 543,000	\$ 543,000
<b><u>State Department of Energy</u></b>				
Other Funds	-	-	\$ 500,000	\$ 500,000
<b><u>State Department of Fish and Wildlife</u></b>				
Other Funds Debt Service	-	-	\$ 726,928	\$ 726,928

\*Excludes Capital Construction

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**2011-13 Budget Summary\***

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<b><u>State Forestry Department</u></b>				
Other Funds	-	-	\$ 114,881	\$ 114,881
<b><u>Water Resources Department</u></b>				
General Fund	-	-	\$ 487,062	\$ 487,062
<b><u>PUBLIC SAFETY PROGRAM AREA</u></b>				
<b><u>Oregon Criminal Justice Commission</u></b>				
Other Funds	-	-	\$ 176,384	\$ 176,384
<b><u>Department of Justice</u></b>				
General Fund	-	-	\$ 600,000	\$ 600,000
<b><u>Oregon Military Department</u></b>				
General Fund Debt Service	-	-	\$ 618,000	\$ 618,000
Other Funds	-	-	\$ 7,657,737	\$ 7,657,737
<b><u>Oregon Youth Authority</u></b>				
General Fund	-	-	\$ 300,000	\$ 300,000
<b><u>TRANSPORTATION PROGRAM AREA</u></b>				
<b><u>Department of Transportation</u></b>				
General Fund	-	-	\$ 2,000,000	\$ 2,000,000
Other Funds	-	-	\$ 13,053,627	\$ 13,053,627
<b><u>2011-13 Budget Summary</u></b>				
General Fund Total	-	-	\$ 58,985,427	\$ 58,985,427
Lottery Funds Total	-	-	\$ (18,908,859)	\$ (18,908,859)
Other Funds Total	-	-	\$ 1,665,617	\$ 1,665,617
Federal Funds Total	-	-	\$ 27,264,053	\$ 27,264,053

\*Excludes Capital Construction

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**2009-11 Supplemental Appropriations**

	<u>2009-11 Legislatively Approved Budget</u>	<u>2009-11 Committee Recommendation</u>	<u>Committee Change</u>
<b><u>Public Utility Commission</u></b>			
Other Funds	-	\$ 10,000	\$ 10,000
<b><u>Oregon University System (Department of Higher Education)</u></b>			
Federal Funds	-	\$ 3,550	\$ 3,550
<b><u>Judicial Department</u></b>			
General Fund	-	\$ 499,999	\$ 499,999
<b><u>Public Defense Services Commission</u></b>			
General Fund	-	\$ 802,570	\$ 802,570
<b><u>Oregon Watershed Enhancement Board</u></b>			
Federal Funds	-	\$ 800,000	\$ 800,000
<b><u>Department of Transportation</u></b>			
Lottery Funds Debt Service	-	\$ 2	\$ 2

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**2011-13 Position Summary**

	<u>2009-11 Legislatively Approved Budget</u>	<u>2011-13 Legislatively Adopted Budget</u>	<u>2011-13 Committee Recommendation</u>	<u>Committee Change</u>
<b><u>Office of the Governor</u></b>				
Authorized Positions	-	-	3	3
Full-time Equivalent (FTE) positions	-	-	2.50	2.50
<b><u>Secretary of State</u></b>				
Authorized Positions	-	-	1	1
Full-time Equivalent (FTE) positions	-	-	0.50	0.50
<b><u>Department of Community Colleges and Workforce Development</u></b>				
Authorized Positions	-	-	1	1
Full-time Equivalent (FTE) positions	-	-	1.00	1.00
<b><u>Department of Education</u></b>				
Authorized Positions	-	-	1	1
Full-time Equivalent (FTE) positions	-	-	1.00	1.00
<b><u>State Commission on Children and Families</u></b>				
Authorized Positions	-	-	0	0
Full-time Equivalent (FTE) positions	-	-	(0.25)	(0.25)
<b><u>State Department of Energy</u></b>				
Authorized Positions	-	-	2	2
Full-time Equivalent (FTE) positions	-	-	2.00	2.00
<b><u>Water Resources Department</u></b>				
Authorized Positions	-	-	2	2
Full-time Equivalent (FTE) positions	-	-	2.00	2.00

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**Summary of Revenue Changes**

The General Fund appropriations made in the bill are within resources available as projected in the May 2011 economic and revenue forecast by the Department of Administrative Services Office of Economic Analysis, supplemented by transfers from various agency accounts to the General Fund for general governmental purposes as authorized in Senate Bill 939, plus other actions to reduce state agency expenditures.

**Summary of Capital Construction Subcommittee Action**

Senate Bill 5508 appropriates General Fund to the Emergency Board for general purpose and targeted special purpose appropriations, and makes other adjustments to individual agency budget and position authority as described below.

**Emergency Board**

The Emergency Board allocates General Fund and provides Lottery Funds, Other Funds, and Federal Funds expenditure limitation to state agencies for unanticipated needs in approved agency budgets when the Legislature is not in session. The Subcommittee appropriated \$25 million General Fund to the Emergency Board for general purposes.

Senate Bill 5508 makes two special purpose appropriations to the Emergency Board, totaling \$10 million General Fund:

- \$8 million General Fund for the Department of Human Services and/or the Oregon Health Authority for caseloads or costs for programs and services. This appropriation is in addition to the resources, and the special purpose appropriation to the Emergency Board, included in the budget bills for the Department of Human Services (House Bill 5030) and the Oregon Health Authority (Senate Bill 5529).
- \$2 million General Fund for the Department of Justice for: 1) the on-going legal costs associated with the state's defense of the revenue stream generated from the Master Settlement Agreement entered into with major tobacco companies; and 2) the Defense of Criminal Convictions program. This appropriation is in addition to the resources included in the budget bill for the Department of Justice (Senate Bill 5518).

If these special purpose appropriations are not allocated by the Emergency Board before December 1, 2012, any remaining funds become available to the Emergency Board for general purposes.

**Adjustments to Approved 2011-13 Budgets**

**OMNIBUS ADJUSTMENTS**

Omnibus adjustments reflect savings in multiple agencies based on reductions in Department of Administrative Services' assessments and charges for services, including the State Data Center; Secretary of State audit assessments; and Office of Administrative Hearings charges. Agencies will need to reconcile these changes in the appropriate line items with consideration for the 6.5% overall reduction in services and supplies applied to most agency budgets and reductions in uniform/self-support rent charges. Debt service costs are also adjusted based on

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updated bonding information, including a net \$24.4 million reduction in Lottery Funds debt service costs. The combined results of these changes on individual agency budgets are shown in Attachment A. Total savings are \$21.1 million General Fund, \$24.5 million Lottery Funds, \$33.9 million Other Funds, and \$2.6 million Federal Funds.

**ADMINISTRATION**

Oregon Department of Administrative Services

Senate Bill 5508 includes General Fund appropriations to the Department for the following programs:

- \$100,000 for the Confluence Project, a collaborative effort of Pacific Northwest tribes, civic groups from Washington and Oregon, artists, architects, and landscape designers. Each of its seven sites along the Columbia River features an art installation interpreting the area's ecology and history.
- \$400,000 for the Boardman Health Clinic, which gives Columbia River Community Health Services the amount needed to complete the funding package for this project. The new 15,000 square foot medical facility replaces a 5,000 square foot building that can no longer expand with the existing footprint.
- \$400,000 for Southwestern Oregon Community College's Curry Campus project. The money will help finish equipping and furnishing the facility.
- \$425,000 for Port Orford to purchase a building for the planned marine reserve research and interpretive center.

The Subcommittee added \$19,514,631 Other Funds for costs of issuance and special payments associated with the distribution of proceeds from several Lottery Bond sales; projects are detailed below and approved in the Lottery Bond bill (House Bill 5036). Also included is \$903.119 Lottery Funds to cover the 2011-13 debt service on those bonds.

- \$3,251,756 Other Funds for disbursement to the Port of Morrow for the purpose of Willow Creek/Sage Center Improvements, including construction of sidewalks or other walkways. For debt service, \$173,981 Lottery Funds is approved.
- \$6,478,890 Other Funds for disbursement to the City of Hermiston for the purpose of acquiring, developing, constructing and equipping the Eastern Oregon Trade Center. For debt service, \$346,294 Lottery Funds is approved.
- \$2,950,809 Other Funds for disbursement to the Milton-Freewater Water Control District for public infrastructure improvements, including levee restoration/repair projects and bridge projects in Milton-Freewater and surrounding areas. For debt service, \$157,711 Lottery Funds is approved.
- \$2,549,322 Other Funds for disbursement to the Oregon Historical Society for payment of mortgage costs associated with the society's storage facility in Gresham. For debt service, \$225,133 Lottery Funds is approved.
- \$4,283,854 Other Funds for disbursement to the Lane Transit District for the West Eugene EmX Extension; this project supports the acquisition, construction and procurement of the components of an extension of the bus rapid transit system in west Eugene. Debt service for this project was included as part of the omnibus adjustments mentioned previously.

Office of the Governor

The Subcommittee appropriated \$3 million General Fund and increased Federal Funds expenditure limitation by \$825,616 for the purpose of implementing Senate Bill 909, which creates the Oregon Education Investment Board and the Early Learning Council. Three positions (2.50 FTE) were also approved: a Chief Investment Officer and Early Learning Systems Director (both Principal Executive/Manager G) and one half-

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time Executive Support Specialist 2. An estimated \$354,067 General Fund will be spent on Personal Services and services and supplies. The Governor's Office anticipates expending the balance of the General Fund resources for professional services contracts for change management, development of a school-readiness assessment tool, and development of a comprehensive early childhood education and care budget. The federal funds, from the federal State Early Childhood Advisory Council grant received during the 2009-11 biennium, will support the Early Learning System Director, the half-time executive support position, associated services and supplies and Professional Services costs for the work of the Early Learning Council.

Secretary of State

The budget for the Secretary of State is increased by \$80,000 General Fund for House Bill 2257, which expands electronic filing requirements of statements to the Elections Division; by \$380,312 Other Funds for House Bill 3247, which requires the agency to establish the "One Stop Shop for Oregon Business" internet portal; and by \$634,419 Federal Funds for two federal grants, with the understanding that the Department of Administrative Services will unschedule the Federal Funds expenditure limitation pending award of the grants. One limited-duration Operations and Policy Analyst 2 position (0.50 FTE) is also established for development of the internet portal. The General Fund appropriation is to finance one-time costs and will be phased out in development of the agency's 2013-15 biennium budget. All but \$75,000 of the Other Funds for the internet portal will also be phased out in the development of the 2013-15 biennium budget. The remaining \$75,000 is projected to cover the ongoing maintenance costs of the internet portal.

**CONSUMER AND BUSINESS SERVICES**

Oregon Health Licensing Agency

The Subcommittee approved \$46,356 Other Funds expenditure limitation to support licensing and regulatory oversight of Polysomnographic Technologists within the Respiratory Therapist and Polysomnographic Technologist Licensing Board, as established in Senate Bill 723. The Other Funds revenue results from applications, licensure, renewals, and other fees associated with licensing the Polysomnographic Technologists.

Real Estate Agency

The Other Funds expenditure limitation for the agency is increased by \$496,400 to cover expenses for an online licensing system. The agency received a \$500,000 limitation for this project during the 2009-11 biennium. However, due to delays in project implementation, vendor payments will not be made until the first quarter of the 2011-13 biennium.

**ECONOMIC AND COMMUNITY DEVELOPMENT**

Oregon Business Development Department

Senate Bill 5508 establishes \$1.3 million in new Lottery Funds expenditure limitation for the Department. Of this amount, \$1 million is established for identifying regional governance solutions to improve economic development opportunities and for developing a West Coast strategy to create jobs while reducing carbon emissions and the costs of doing business by retrofitting and redesigning the built environment. The remaining \$300,000 is established for a pilot project providing economic gardening services. An additional \$106,207 Other Funds expenditure limitation is provided for payment of costs to issue lottery revenue bonds for the Department. Bond proceeds will provide the source

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of these Other Funds. These bonds are associated with the authorization in House Bill 5036 of \$10,000,000 of lottery revenue bond proceeds for infrastructure financing. A total of \$10,000,000 of lottery revenue bond proceeds will be deposited into the Special Public Works Fund and the Water/Waste Water Fund, where they will be used to provide loans and grants to municipalities with eligible infrastructure projects. The Department is authorized to make these loans and grant payments as Nonlimited Other Funds. The Lottery Funds, Other Funds, and Nonlimited Other Funds expenditures are one-time expenditures that will be phased out in the development of the Department's 2013-15 biennium budget.

Of the Lottery Funds available to the Department in the 2011-13 biennium budget, the amount of \$20,000 is designated for the purpose of promoting Oregon businesses at the 2011 and 2012 China International Fairs for Investment & Trade in Xiamen, China.

Housing and Community Services Department

Other Funds expenditure limitation for the Housing and Community Services Department is reduced by \$4,879,057 to reconcile the amount of Lottery Bond proceeds approved in the Capital Construction budget for the purpose of preserving low income housing with expiring federal subsidies. The low income housing preservation package is anticipated to provide gap financing to preserve about 125 units of affordable housing. The total amount approved is \$5,000,000 Other Funds for project costs and \$120,943 Other Funds for costs of issuance.

Department of Veterans' Affairs

Senate Bill 5508 appropriates a total of \$800,000 General Fund to the Department of Veterans' Affairs for the following purposes:

- \$350,000 to augment payments to county veterans' service organizations for the 2011-13 biennium.
- \$350,000 in one-time funding for interim operation of the Military HelpLine service for veterans until federal funding is secured for the service by the Oregon Military Department.
- \$100,000 in one-time funding to provide assistance with medical transportation to veterans who use wheelchairs.

**EDUCATION**

Department of Education

The State School Fund is adjusted in Senate Bill 5508 to reflect a rebalance of statewide resources, decreasing General Fund and increasing Lottery Funds expenditure limitation by \$2,822,847.

The Subcommittee approved a one-time appropriation of \$150,000 General Fund for the For Inspiration and Recognition of Science and Technology (FIRST) program.

The Oregon Court of Appeals affirmed a ruling against the Department of Education for breach of contract with Vantage Learning which provided standardized testing in Oregon schools. The resulting judgments total \$3.5 million plus accrued interest at 9% per annum from October 2006 to date of payment, which will exceed \$5 million in total. The Subcommittee approved \$5 million General Fund to assist in covering this liability. The Department estimates that approximately \$2.4 million may be available within its existing 2009-11 legislatively approved budget that would otherwise be reverted to the General Fund. The Department is to first utilize its 2009-11 legislatively approved budget to the greatest

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extent possible to address the payments due to Vantage Learning; any remaining balance due may be paid from this new appropriation. Any remaining funds from the \$5 million will be disappropriated when the Legislature convenes in 2012.

One position (1.00 FTE) is established for the Director of the Office of Regional Educational Services approved in Senate Bill 250.

The Subcommittee approved an increase of \$625,000 Other Funds expenditure limitation for the Oregon School for the Deaf (OSD) to support building improvements, repairs and maintenance costs, with the understanding that the Department of Administrative Services (DAS) will unschedule \$450,000 pending a joint report from DAS Facilities Division and OSD. The \$175,000 that is not uncheduled is for replacing carpet in the elementary/middle school building and the building used for the infirmary, food service and administration, as the old carpet is a safety hazard for children. Consistent with the direction provided by the Emergency Board in December 2010, the agency and DAS shall bring forward a five-year maintenance plan that is inclusive of funding available within the existing operating budget, community donations, proceeds from the sale of the School for the Blind, and any resources available from other state agencies. The report should also include an update on facility utilization with the improvements sponsored by the Extreme Makeover: Home Edition program. This report shall be considered in conjunction with the work of a legislative interim work group to review deferred maintenance needs and sustainability of the OSD and the staffing model prepared by ODE in response to a budget note adopted with House Bill 5020 (2011) prior to rescheduling the balance of the expenditure limitation.

Department of Community Colleges and Workforce Development

The Subcommittee approved a net increase of \$3.54 million General Fund for the following purposes:

- \$3.4 million General Fund for Oregon's National Career Readiness Certificate (NCRC) and on-the-job training programs which support the Governor's "Getting Oregon Back to Work" initiative. The Subcommittee also approved establishing one limited duration Program Analyst position (1.00 FTE) to support the NCRC. The position is grant funded and the Department has sufficient Federal Funds expenditure limitation.
- \$500,000 General Fund for a one-time expenditure of \$100,000 to the Trucking Solutions Consortium for administration and \$400,000 for a loan program for students participating in commercial driver license training. These loans are not part of a State program and funding is provided only to establish the private program.
- Decreased debt service by \$363,510 to reflect updated principal and interest payments following the April 2011 sale of Article XI-G bonds.

Oregon University System

The Oregon University System (OUS) budget is adjusted in Senate Bill 5508 to reflect the fiscal impact of Senate Bill 242. The OUS budget was reduced \$7,440,000 General Fund to reflect the System now retaining interest on all monies it receives. The interest on tuition and other revenues was previously deposited in the General Fund. To mitigate the impact of this change on the General Fund, OUS agreed to a reduction in its base budget to offset the lost General Fund revenues. OUS is further directed to phase-out an additional \$14,603,000 General Fund during development of its 2013-15 budget request to reflect the 2013-15 lost General Fund revenue estimate of \$22,043,000. Additional changes due to approval of Senate Bill 242 include a \$1,947,230 General Fund reduction to eliminate funding included in the budget to pay Department of Justice costs now that OUS will no longer be represented by the State. OUS estimates it will cost more to retain outside legal counsel, however, so the budget was increased by \$2,307,230 Other Funds to accommodate the increase in legal costs. Reductions of \$236,816 General Fund and

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\$1,018.168 Other Funds are made to reflect OUS not paying DAS assessments after July 1, 2012. Additional Other Funds adjustments related to the fiscal impact of Senate Bill 242 include adding \$250,000 for a risk management consultant, \$200,000 for a study on alternative health plans, and \$14.580 due to increasing the membership of the Board of Higher Education to 15 people. Overall, these changes reduce the OUS budget for education and general services by \$9.6 million General Fund and add \$1.8 million Other Funds expenditure limitation. For complete details on the fiscal effects of Senate Bill 242, see the fiscal impact statement issued for Senate Bill 242-C.

Senate Bill 5508 also appropriates \$5,660,047 General Fund for debt service on outstanding Article XI-Q general obligation bonds. The budget for OUS included no debt service for these bonds, which have largely replaced the use of Certificates of Participation.

The Subcommittee approved an additional \$500,000 General Fund for Dispute Resolution services at the University of Oregon and an additional \$150,000 General Fund for the Labor Education Research Center at the University of Oregon. Both increases were made as one time additions in General Fund support for the 2011-13 biennium only.

## **HUMAN SERVICES**

### Oregon Health Authority

The Subcommittee approved an additional \$13.9 million Other Funds and \$23.3 million Federal Funds expenditure limitation for the increased hospital benefits for clients in the Oregon Health Plan Standard program. These increased benefits were part of the hospital provider tax expansion, but were contingent on the passage of Senate Bill 204. For this reason the limitation was not included in Senate Bill 5529, the budget bill for the Oregon Health Authority. The Subcommittee also approved the addition of \$600,000 General Fund to mitigate the reduction to the reimbursement rate for durable medical equipment.

In addition, \$300,000 Other Funds expenditure limitation was added to Public Health to restore funding to the Oregon Trauma System. The Seniors Farmers Market Program was increased by \$5,000 Other Funds and \$60,000 Federal Funds expenditure limitation. Revenues from increased medical marijuana fees will fund the state portion of these two items.

The Subcommittee directed the following budget note related to contracts for managed care plans:

### BUDGET NOTE

The Oregon Health Authority (OHA) priority shall be to renew contracts of prepaid managed care plans under contract January 1, 2011 within budgetary constraints. The OHA shall not use a competitive bid process or similar process in the renewal of the contracts for prepaid managed care organizations. OHA will work cooperatively with plans to develop capitation rates using realistic pricing structures which are actuarially sound and which address the fiscal viability of the plans given the budget reductions. This structure should reflect the legislatively approved budget and its reductions as well as the need for federal approval in the most expeditious and fiscally prudent manner.

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Department of Human Services

The Subcommittee added \$1.5 million Federal Funds expenditure limitation to the Children, Adults and Families budget, based on a federal bonus for Oregon's low negative error rate in administering the Supplemental Nutrition Assistance Program (SNAP/food stamps). The agency expects to use the one-time federal award to offset General Fund expenditures in program administration. The General Fund will be shifted to the Temporary Assistance to Needy Families (TANF) program budget to continue, for at least the first year of the biennium, the \$50 monthly Post-TANF payments for families who are transitioning from TANF cash assistance to employment. House Bill 5030, the department's budget bill, anticipated eliminating these payments for the full 2011-13 biennium as a budget savings action.

The Subcommittee approved an additional \$500,000 General Fund for Oregon Project Independence. Together with funding in House Bill 5030, this brings program funding to \$9.5 million General Fund for the 2011-13 biennium.

After completion of the DHS budget in House Bill 5030, DHS discovered that the budgeted funding level for Type B Area Agencies on Aging (AAAs), who determine long-term care service and financial eligibility and provide adult protective services for seniors and people with physical disabilities, was not sufficient to fund the AAAs at 85% equity relative to state office costs as was intended. The funding level in House Bill 5030 would instead fund Type B AAAs at 83.7% equity. The Subcommittee approved \$279,161 General Fund and \$260,139 Federal Funds to fund the AAAs at 85% equity through February 2012. This allows time for DHS and the AAAs to review the funding allocation model, overall costs, revenues and caseload trends, with the intent that DHS and the AAAs make a recommendation to the 2012 Legislative Assembly for addressing this issue for the balance of the 2011-13 biennium.

An additional \$2 million General Fund and \$3.3 million Federal Funds was approved to partially restore rate reductions slated for certain providers of developmental disability (DD) comprehensive services. The budget continues the DD provider rate reductions implemented as part of the DHS allotment reductions for the 2009-11 biennium, but the added funding will avoid, at least through February 2012, further reductions otherwise expected for the 2011-13 biennium. The added funding will delay the October 1, 2011 4% comprehensive services rate reduction through February 2012 for Adult Supportive Living Services, Adult and Children's 24-Hour DD Residential Services, Employment Services and Children's Proctor Care; and fund brokerage administration at 89% of equity. The funding will not impact the following reductions set to take effect October 1, 2011: 10% reduction to Adult DD Foster Care providers and Community Developmental Disability Programs; a further 4% reduction in Children's DD Foster Care; and a 4% reduction to non-Alternatives to Employment program transportation.

State Commission on Children and Families

An additional 0.25 FTE reduction is made as a technical adjustment to reflect the Commission's final staffing plan to implement its legislatively adopted budget in Senate Bill 5550.

**JUDICIAL BRANCH**

Judicial Department

The Subcommittee approved adjustments to the budget for the Judicial Department as follows:

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- House Bill 2710 transfers funding of the Collection and Revenue Management Program from Other Funds back to the General Fund. This results in a \$28.2 million Other Funds expenditure limitation reduction, with General Fund appropriations of \$9.3 million for third party debt collection fees and \$18.9 million for Personal Service and services and supplies costs. This action does not result in any change to the Department's positions or FTE.
- A General Fund appropriation of \$2 million for Trial and Appellate level operations costs.
- General Fund appropriations for payments to the Oregon Law Commission (\$223,000) and the Council on Court Procedures (\$52,000).
- An Other Funds reduction of \$405,816 for the costs of issuance for Oregon eCourt Program Article XI-Q bonds. The Department's budget will retain \$100,000 for the \$6 million of Article XI-Q bonds approved in House Bill 5005.
- A General Fund Debt Service reduction of \$486,738, which reflects a lower Article XI-Q bond issuance for the Oregon eCourt Program than was assumed in the Governor's recommended budget.

#### **LEGISLATIVE BRANCH**

##### Legislative Counsel Committee

The Other Funds expenditure limitation for the Legislative Counsel Committee is decreased by \$275,000 for payments to the Oregon Law Commission (\$223,000) and the Council on Court Procedures (\$52,000). For the 2011-13 biennium, these two entities will receive a General Fund appropriation through the Oregon Judicial Department (see the Judicial Branch program area narrative above).

#### **NATURAL RESOURCES**

##### State Department of Agriculture

Lottery funds expenditure limitation is increased by \$543,000 on a one-time basis to accommodate 2009-11 carry forward for weed control activities. Due to the excessively wet spring, the Department was unable to complete all the weed control projects originally planned for the 2009-11 biennium.

##### State Department of Energy

Senate Bill 5508 increases the Department's Other Funds expenditure limitation by \$100,000 for financing and technical assistance to school districts for investments in energy efficiency in the 2011-13 biennium; this includes one limited-duration finance position (1.00 FTE). It also increases Other Funds by \$400,000 for the expenses of one limited-duration Governor's energy policy advisor position (1.00 FTE), for supporting the development of a 10-year plan for energy, and for coordinating other activities related to energy policy within the Office of the Governor and the Department.

The following budget note was approved:

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**BUDGET NOTE**

The Department of Energy will establish a work group to develop policy recommendations to be provided to the Legislature during the February 2012 session relating to large single load customers that result in small utilities being re-designated as large utilities under the renewable portfolio standard. Members of the workgroup shall consist of nine members, appointed as follows:

- The Department of Energy shall appoint:
  - two representatives of the Umatilla Electric Cooperative;
  - one representative of the environmental community;
  - one representative of the natural resource community; and
  - one representative of consumer owned utilities.
- The Co-Speakers of the House of Representatives shall appoint two members, one from each caucus, who shall serve as ex-officio members.
- The Senate President shall appoint two members, one from each caucus, who shall serve as ex-officio members.

A representative of the Governor's office, designated by the Governor, is also invited to participate.

The work group shall:

- examine issues and develop policy recommendations relating to small utilities that have large single load customers, which result in the utilities being reclassified as large utilities under the renewable portfolio standard;
- examine complications resulting from contract requirements between the Bonneville Power Administration and preferred energy customers for Tier II energy contracts, and make recommendations for potential rule or policy changes; and
- submit a report, including findings and recommendations, to the Department of Energy and the interim legislative committees relating to energy and consumer protection no later than February 1, 2012.

**Department of Environmental Quality**

The Subcommittee approved the following budget note relating to the implementation of new water quality standards:

**BUDGET NOTE**

By February 15, 2013, DEQ shall report to the Seventy-seventh Legislative Assembly on the status of the water quality standards rules proposed for adoption in June 2011, including whether the rules were adopted by the Environmental Quality Commission (EQC) and approved by the Environmental Protection Agency (EPA). If the standards are adopted and approved, the report shall also include, but need not be limited to:

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- the number and types of variances granted;
- a summary of the conditions contained in the variances;
- for each variance application received by DEQ, the cost incurred by a permittee to prepare the variance application as made available by the applicant; and,
- information provided by permittees who applied for a variance on the estimated costs associated with implementing the pollution prevention plan required by the variance and other related fiscal impacts.

By February 15, 2015, DEQ shall report to the Seventy-eighth Legislative Assembly on the status and implementation of the human health toxics standards and any related standards adopted by the EQC and approved by EPA after June 2011. The report shall also include but not be limited to the information listed above.

State Department of Fish and Wildlife

Senate Bill 5508 establishes \$726,928 Other Funds expenditure limitation for State Department of Fish and Wildlife debt service payments for the agency's headquarters building project to be financed with Article XI-Q bonds authorized in HB 5005.

State Forestry Department

The Subcommittee approved an increase of \$414,881 Other Funds for the cost of issuance related to the sale of lottery bonds (\$1.9 million) authorized in House Bill 5036 for the purchase of land in the Gilchrist Forest. The Subcommittee reduced the Private Forests Other Funds expenditure limitation by \$300,000 to remove limitation related to contract services funded by the harvest tax revenue. These services will be accommodated within the Department's total budget authorization for the 2011-13 biennium.

Water Resources Department

Senate Bill 5508 appropriates \$487,062 General Fund to restore a Water Availability Modeler position (\$152,972), a Groundwater Hydrogeologist position (\$159,090) and groundwater research funds (\$125,000) that the Governor's recommended budget proposed to eliminate, and provide \$50,000 services and supplies to contract data systems maintenance and software applications related to the program. Restoring the two positions (2.00 FTE) enables the department to maintain water availability models and hydrographic data needed to make decisions when water right applications, permits, and transfers are evaluated; and identify aquifer boundaries, define water budgets, document the interaction between surface water and groundwater and quantify the impacts of future allocations on senior users and the water resource.

**PUBLIC SAFETY**

Oregon Criminal Justice Commission

Other Funds expenditure limitation for the Criminal Justice Commission is increased by \$176,384 to provide sufficient limitation for payment to drug courts to comply with the 2005 law that requires the Commission pay 20% of forfeiture collections to drug courts.



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Department of Justice

The Subcommittee appropriated \$600,000 General Fund to the Department of Justice for two Crime Victims' programs. The Child Abuse Multidisciplinary Account (CAMD) is to receive \$458,940 General Fund and the Oregon Domestic and Sexual Violence Abuse program is to receive \$141,060 General Fund. These appropriations are in addition to the resources included in the budget bill for the Department of Justice (Senate Bill 5518).

Oregon Military Department

The Subcommittee approved \$7.5 million Other Funds expenditure limitation for the expenditure of Article XI-M seismic rehabilitation bonds approved in House Bill 5005. Additionally, the Subcommittee appropriated \$618,000 in General Fund debt service for the Article XI-M bonds and added \$114,000 Other Funds expenditure limitation for the cost of issuance.

The Subcommittee approved a \$43,737 Other Funds expenditure limitation increase for the cost of issuance of The Dalles Readiness Center's Article XI-Q bonds, as approved in House Bill 5005. This issuance, which will occur late in the 2011-13 biennium, does not have any associated General Fund debt service during the biennium.

Oregon Youth Authority

An additional \$300,000 General Fund is appropriated to the Oregon Youth Authority to enhance funding for east Multnomah County gang intervention services.

**TRANSPORTATION**

Department of Transportation

The Subcommittee added \$2 million General Fund for Senior and Disabled Transportation operating grants in the Oregon Transportation Department's Public Transit division. Public transit activities include offering mobility grants to communities to ensure equality of opportunity to access transportation systems and services for seniors and individuals with disabilities.

The Subcommittee approved an increase of \$12,503,912 Other Funds expenditure limitation to implement provisions of House Bill 5036 authorizing issuance of lottery bonds for Connect Oregon IV for multimodal transportation projects. This amount includes the cost of issuance and the amount of bond proceeds that is anticipated to be distributed during the biennium.

An additional \$549,715 Other Funds expenditure limitation was approved to correct a calculation error in vacancy savings for Motor Carrier Transportation (\$193,815), Transportation Program Development (\$334,957), and the Transportation Safety Program (\$20,943).

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**Adjustments to 2009-11 Budgets**

**Public Utility Commission**

Senate Bill 5508 increases the Commission's Other Funds expenditure limitation by \$10,000 for the Board of Maritime Pilots related to Attorney General charges associated with rate cases.

**Oregon University System (Department of Higher Education)**

Federal Funds expenditure limitation for the Oregon University System is increased by \$3,550. Unallocated federal American Recovery and Reinvestment Act funding is added for 2009-11 to ensure the correct distribution of these funds is maintained between the education sectors as required by the granting authority.

**Judicial Department**

The Judicial Department budget is increased with a \$499,999 General Fund appropriation for operations. The amount of the appropriation is to ensure that the Department receives seven quarters of House Bill 2287 revenues (\$22,002,005) as anticipated in the Department's 2009-11 legislatively approved budget.

**Public Defense Services Commission**

The Subcommittee approved a supplemental General Fund appropriation of \$802,570 for the Public Defense Services Account for trial-level public defense. The amount of the appropriation is to ensure that the agency receives seven quarters of House Bill 2287 revenues (\$12,380,573) as anticipated in the Commission's 2009-11 legislatively approved budget.

**Oregon Watershed Enhancement Board**

Expenditure limitation for this Board is increased by \$800,000 Federal Funds to pay out federal land acquisition grants that the agency expects to expend late in the current biennium.

**Department of Transportation**

The Subcommittee added \$2 Lottery Funds expenditure limitation for debt service payments for Connect Oregon II for multimodal transportation projects and the Southeast Metro Milwaukie Extension bonds.

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**SENATE BILL 5508-A  
ATTACHMENT A: 2011-13 Agency Adjustments**

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
<b>ADMINISTRATION</b>								
ADVOCACY COMMISSIONS OFFICE	Operating Expenses	HB 5001	01	GF	(229)	-	-	-
DEPT OF ADMIN SERVICES	Mill Creek Debt Service	SB 5502	01-02	GF	(114,267)	-	-	-
DEPT OF ADMIN SERVICES	Operating Expenses	SB 5502	02-01	OF	-	-	(1,039,891)	-
DEPT OF ADMIN SERVICES	Debt Service (Other)	SB 5502	02-05	OF	-	-	(825,330)	-
DEPT OF ADMIN SERVICES	Debt Service - OPB	SB 5502	03-01	LF	-	(311,083)	-	-
DEPT OF ADMIN SERVICES	Debt Service - Tillamook FEMA Match	SB 5502	03-06	LF	-	(550,068)	-	-
DEPT OF ADMIN SERVICES	Debt Service - Lane Transit District EmX	SB 5502	03-07	LF	-	238,158	-	-
OREGON STATE TREASURY	Administrative Expenses - Operations	HB 5048	01-01	OF	-	-	(92,844)	-
OREGON STATE TREASURY	Administrative Expenses - College Savings	HB 5048	01-02	OF	-	-	(3,362)	-
RACING COMMISSION	Operating Expenses	SB 5543	01	OF	-	-	(48,788)	-
PUB EMPLOYEES RETIREMNT SYSTEM	Administrative and operating expenses	HB 5039	01-01	OF	-	-	(34,511)	-
SECRETARY OF STATE	Executive Office. BSD, ISD, HRD	HB 5041	01-01	GF	(249)	-	-	-
SECRETARY OF STATE	Elections Division	HB 5041	01-02	GF	(8,360)	-	-	-
SECRETARY OF STATE	Archives Division	HB 5041	01-03	GF	(404)	-	-	-
SECRETARY OF STATE	Executive Office. BSD, ISD, HRD	HB 5041	02-01	OF	-	-	(2,390)	-
SECRETARY OF STATE	Audits Division	HB 5041	02-03	OF	-	-	(4,419)	-
SECRETARY OF STATE	Archives Division	HB 5041	02-04	OF	-	-	(122)	-
SECRETARY OF STATE	Corporation Division	HB 5041	02-05	OF	-	-	10,191	-
SECRETARY OF STATE	Help America Vote Act	HB 5041	03	FF	-	-	-	(45)
LIQUOR CONTROL COMMISSION	Administrative expenses	SB 5522	01-01	OF	-	-	6,755	-
DEPT OF REVENUE	Administrative Expenses	HB 5040	01	GF	(259,006)	-	-	-
DEPT OF REVENUE	Operating Expenses	HB 5040	02	OF	-	-	(58,229)	-
EMPLOYMENT RELATIONS BOARD	Assessments of agencies transferred to DAS	SB 5510	03	OF	-	-	(1,811)	-
OFFICE OF THE GOVERNOR	Operating Expenses	HB 5025	01	GF	(8,748)	-	-	-
OFFICE OF THE GOVERNOR	Economic Revitalization Team	HB 5025	03	LF	-	(943)	-	-
OFFICE OF THE GOVERNOR	Operating Expenses	HB 5025	04	OF	-	-	(862)	-
GOVERNMENT ETHICS COMMISSION	Other Funds	HB 5024	01	OF	-	-	(1,354)	-
OREGON STATE LIBRARY	Operating Expenses	SB 5521	01	GF	(1,859)	-	-	-
OREGON STATE LIBRARY	Operating Expenses - Assessments	SB 5521	03	OF	-	-	(2,711)	-
OREGON STATE LIBRARY	Operating Expenses - Non-Assessment	SB 5521	02	OF	-	-	(71)	-
OREGON STATE LIBRARY	Operating Expenses	SB 5521	04	FF	-	-	-	(1,776)
<b>CONSUMER AND BUSINESS SERVICES</b>								
STATE BOARD OF ACCOUNTANCY	Operating Expenses	SB 5501	01	OF	-	-	(9,129)	-
TAX PRACTITIONERS BOARD	Operating Expenses	HB 5044	01	OF	-	-	(3,095)	-
CONSTRUCTION CONTRACTOR BOARD	Operating Expenses	HB 5012	01	OF	-	-	(10,154)	-
COUNSELORS AND THERAPISTS BRD	Operating Expenses	HB 5015	01	OF	-	-	1,185	-
PSYCHOLOGISTS EXAMINERS BOARD	Operating Expenses	HB 5038	01	OF	-	-	(42,775)	-
CHIROPRACTIC EXAMINERS BOARD	Operating Expenses	HB 5007	01	OF	-	-	3,265	-
CLINICAL SOCIAL WORKERS BOARD	Operating Expenses	HB 5008	01	OF	-	-	(441)	-
OREGON BOARD OF DENTISTRY	Operating Expenses	HB 5017	01	OF	-	-	(7,473)	-
HEALTH RELATED LICENSING BRDS	State Mortuary and Cemetary Board	HB 5028	02	OF	-	-	10,034	-
HEALTH RELATED LICENSING BRDS	Board of Naturopathic Examiners	HB 5028	03	OF	-	-	11,026	-
HEALTH RELATED LICENSING BRDS	Occupational Therapy Licensing Board	HB 5028	04	OF	-	-	(207)	-
HEALTH RELATED LICENSING BRDS	Board of Medical Imaging	HB 5028	05	OF	-	-	(4,922)	-
HEALTH RELATED LICENSING BRDS	State Board of Examiners for Speech-Language Pathology and Audiology	HB 5028	06	OF	-	-	1,452	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**SENATE BILL 5508-A  
ATTACHMENT A: 2011-13 Agency Adjustments**

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
HEALTH RELATED LICENSING BRDS	Oregon State Veterinary Medical Examining Board	HB 5028	07	OF	-	-	4,633	-
OREGON HEALTH LICENSING AGENCY	Operating Expenses	HB 5028	01	OF	-	-	(19,614)	-
BUREAU OF LABOR AND INDUSTRIES	Operating Expenses	SB 5519	01	GF	(10,650)	-	-	-
BUREAU OF LABOR AND INDUSTRIES	Operating Expenses	SB 5519	02	OF	-	-	(3,637)	-
BUREAU OF LABOR AND INDUSTRIES	Operating Expenses	SB 5519	04	FF	-	-	-	(819)
PUBLIC UTILITY COMMISSION	Utility program	SB 5542	01-01	OF	-	-	(5,188)	-
PUBLIC UTILITY COMMISSION	Residential Service Protection Fund	SB 5542	01-02	OF	-	-	(286)	-
PUBLIC UTILITY COMMISSION	Administration	SB 5542	01-03	OF	-	-	(17,065)	-
PUBLIC UTILITY COMMISSION	Board of Maritime Pilots	SB 5542	01-04	OF	-	-	(71)	-
PUBLIC UTILITY COMMISSION	Operating Expenses	SB 5542	02	FF	-	-	-	(36)
DEPT OF CONSUMER/BSN SERVICES	Operating Expenses	HB 5013	01	OF	-	-	(506,788)	-
DEPT OF CONSUMER/BSN SERVICES	Operating Expenses	HB 5013	02	FF	-	-	-	(2,438)
REAL ESTATE AGENCY	Operating Expenses	SB 5544	01	OF	-	-	(33,430)	-
BOARD OF NURSING	Operating Expenses	SB 5527	01	OF	-	-	(55,413)	-
OREGON MEDICAL BOARD	Operating Expenses	SB 5526	01	OF	-	-	(2,002)	-
PHARMACY, OREGON BOARD OF	Operating Expenses	SB 5538	01	OF	-	-	2,463	-
<b>ECONOMIC DEVELOPMENT</b>								
OREGON BUSINESS DEVELOPMENT DEF Arts		SB 5528	01	GF	(1,316)	-	-	-
OREGON BUSINESS DEVELOPMENT DEF Business, Innovation and Trade		SB 5528	02-01	OF	-	-	(912)	-
OREGON BUSINESS DEVELOPMENT DEF Infrastructure Financing		SB 5528	02-02	OF	-	-	(9,335)	-
OREGON BUSINESS DEVELOPMENT DEF Shared Services		SB 5528	02-03	OF	-	-	(1,923)	-
OREGON BUSINESS DEVELOPMENT DEF Arts & Cultural Trust		SB 5528	02-04	OF	-	-	(1,614)	-
OREGON BUSINESS DEVELOPMENT DEF Debt Service		SB 5528	02-05	OF	-	-	-	-
OREGON BUSINESS DEVELOPMENT DEF Business, Innovation and Trade		SB 5528	03-01a	LF	-	(8,976)	-	-
OREGON BUSINESS DEVELOPMENT DEF Shared Services		SB 5528	03-01b	LF	-	(11,753)	-	-
OREGON BUSINESS DEVELOPMENT DEF Debt service on lottery bonds		SB 5528	03-01d	LF	-	(7,636,301)	-	-
OREGON BUSINESS DEVELOPMENT DEF Business, Innovation and Trade		SB 5528	04-01	FF	-	-	-	(8)
OREGON BUSINESS DEVELOPMENT DEF Infrastructure Financing		SB 5528	04-02	FF	-	-	-	(158)
DEPT OF HOUSING/COMMUNITY SVCS	Operating Expenses	SB 5515	01	GF	822	-	-	-
DEPT OF HOUSING/COMMUNITY SVCS	Operating Expenses	SB 5515	02-01	OF	-	-	140,692	-
DEPT OF HOUSING/COMMUNITY SVCS	Debt service on lottery bonds	SB 5515	03	LF	-	(893,958)	-	-
DEPT OF HOUSING/COMMUNITY SVCS	Operating Expenses	SB 5515	04	FF	-	-	-	26,833
DEPT OF VETERANS AFFAIRS	Vets' Services Organizations Payments	SB 5546	01-03	GF	(572)	-	-	-
DEPT OF VETERANS AFFAIRS	Vets' Services Organizations Payments	SB 5546	02-01	OF	-	-	(39,377)	-
DEPT OF EMPLOYMENT	Operating budget	SB 5509	02-01	OF	-	-	1,204,757	-
DEPT OF EMPLOYMENT	Operating budget	SB 5509	05	FF	-	-	-	(365,884)
<b>EDUCATION</b>								
TEACHER STANDARDS/PRACTICES	Operating Expenses	SB 5545	01	OF	-	-	7,367	-
STUDENT ASSISTANCE COMMISSION	Office of Degree Authorization	HB 5043	01-04	GF	(359)	-	-	-
STUDENT ASSISTANCE COMMISSION	Operations	HB 5043	02	OF	-	-	(5,890)	-
STUDENT ASSISTANCE COMMISSION	Operations	HB 5043	01-03	GF	(3,546)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Education and general services of higher education	SB 5532	01-01	GF	(79,021)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Agricultural Experiment Station and the branch experiment stations of Oregon State University	SB 5532	01-02	GF	(6,578)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Extension Service of Oregon State University	SB 5532	01-03	GF	(6,176)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Forest Research Laboratory of Oregon State University	SB 5532	01-04	GF	(760)	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**SENATE BILL 5508-A  
ATTACHMENT A: 2011-13 Agency Adjustments**

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
DEPARTMENT OF HIGHER EDUCATION	Debt service on outstanding general obligation bonds	SB 5532	01-05-a	GF	(4,613,989)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Debt service for COPs	SB 5532	01-05-b	GF	(8,483,611)	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Repayment to Dept of Energy (Debt Service)	SB 5532	01-05-c	GF	2,085,658	-	-	-
DEPARTMENT OF HIGHER EDUCATION	Education and general services of higher education	SB 5532	02-01	OF	-	-	(247,055)	-
DEPARTMENT OF HIGHER EDUCATION	Agricultural Experiment Station and the branch experiment stations of Oregon State University	SB 5532	02-02	OF	-	-	(2,181)	-
DEPARTMENT OF HIGHER EDUCATION	Extension Service of Oregon State University	SB 5532	02-03	OF	-	-	(1,381)	-
DEPARTMENT OF HIGHER EDUCATION	Forest Research Laboratory of Oregon State University	SB 5532	02-04	OF	-	-	(1,466)	-
DEPARTMENT OF HIGHER EDUCATION	Debt service on lottery bonds	SB 5532	04	LF	-	(2,450,028)	-	-
COMMUNITY COLLEGES DEPARTMENT	Operations	HB 5011	01-01	GF	(9,475)	-	-	-
COMMUNITY COLLEGES DEPARTMENT	Operations	HB 5011	02-01	OF	-	-	(4,958)	-
COMMUNITY COLLEGES DEPARTMENT	Oregon Youth Conservation Corps	HB 5011	02-02	OF	-	-	(87)	-
COMMUNITY COLLEGES DEPARTMENT	Operations	HB 5011	03	FF	-	-	-	(18,423)
COMMUNITY COLLEGES DEPARTMENT	Debt service on lottery bonds	HB 5011	08	LF	-	(588,989)	-	-
DEPT OF EDUCATION	Operations	HB 5020	01-01	GF	(242,493)	-	-	-
DEPT OF EDUCATION	Operations	HB 5020	03-01	OF	-	-	(95,444)	-
DEPT OF EDUCATION	Oregon State Schools for the Deaf	HB 5020	03-02	OF	-	-	(2,358)	-
DEPT OF EDUCATION	Youth Corrections Education Program	HB 5020	03-05	OF	-	-	(1,229)	-
DEPT OF EDUCATION	Operations	HB 5020	04-01	FF	-	-	-	(75,881)
DEPT OF EDUCATION	Debt service on lottery bonds	HB 5020	07	LF	-	(935,781)	-	-
DEPT OF EDUCATION	Debt service on lottery bonds (OEF)	HB 5020	08	LF	-	(322,502)	-	-
<b>HUMAN SERVICES</b>								
LONG TERM CARE OMBUDSMAN	Operating Expenses	SB 5524	01	GF	(1,439)	-	-	-
LONG TERM CARE OMBUDSMAN	Operating Expenses	SB 5524	02	OF	-	-	(183)	-
COMMISSION FOR THE BLIND	Operating Expenses	SB 5503	01	GF	(1,512)	-	-	-
COMMISSION FOR THE BLIND	Operating Expenses	SB 5503	02	OF	-	-	(5,298)	-
COMMISSION FOR THE BLIND	Operating Expenses	SB 5503	03	FF	-	-	-	(41,149)
PSYCHIATRIC REVIEW BOARD	Operating Expenses	SB 5539	01	GF	(552)	-	-	-
PSYCHIATRIC REVIEW BOARD	Operating Expenses	SB 5539	02	OF	-	-	-	-
DEPT OF HUMAN SERVICES	Central Services	HB 5030	01-01	GF	(5,183)	-	-	-
DEPT OF HUMAN SERVICES	Children, Adults and Families	HB 5030	01-02	GF	(893,929)	-	-	-
DEPT OF HUMAN SERVICES	Seniors and People with Disabilities	HB 5030	01-03	GF	(250,138)	-	-	-
DEPT OF HUMAN SERVICES	Debt Service	HB 5030	01-04	GF	(73,213)	-	-	-
DEPT OF HUMAN SERVICES	Central Services	HB 5030	02-01	OF	-	-	(948)	-
DEPT OF HUMAN SERVICES	Children, Adults and Families	HB 5030	02-02	OF	-	-	(38,928)	-
DEPT OF HUMAN SERVICES	Seniors and People with Disabilities	HB 5030	02-03	OF	-	-	(8,453)	-
DEPT OF HUMAN SERVICES	Shared Services	HB 5030	02-04	OF	-	-	(175,921)	-
DEPT OF HUMAN SERVICES	Central Services	HB 5030	03-01	FF	-	-	-	30,542
DEPT OF HUMAN SERVICES	Children, Adults and Families	HB 5030	03-02	FF	-	-	-	(824,071)
DEPT OF HUMAN SERVICES	Seniors and People with Disabilities	HB 5030	03-03	FF	-	-	-	(400,838)
COMMISSION ON CHILDREN/FAMILIES	General Fund	SB 5550	01	GF	(5,608)	-	-	-
OREGON HEALTH AUTHORITY	Programs	SB 5529	01-01	GF	(578,758)	-	-	-
OREGON HEALTH AUTHORITY	Central Services	SB 5529	01-02	GF	(8,386)	-	-	-
OREGON HEALTH AUTHORITY	Debt Service	SB 5529	01-04	GF	98,134	-	-	-
OREGON HEALTH AUTHORITY	Programs	SB 5529	02-01	OF	-	-	(164,842)	-
OREGON HEALTH AUTHORITY	Central Services	SB 5529	02-02	OF	-	-	(2,149)	-
OREGON HEALTH AUTHORITY	Shared Services	SB 5529	02-03	OF	-	-	(308,791)	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**SENATE BILL 5508-A  
ATTACHMENT A: 2011-13 Agency Adjustments**

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
OREGON HEALTH AUTHORITY	Debt Service	SB 5529	02-04	OF	-	-	(7,053,790)	-
OREGON HEALTH AUTHORITY	Programs	SB 5529	04-01	FF	-	-	-	(412,885)
OREGON HEALTH AUTHORITY	Central Services	SB 5529	04-02	FF	-	-	-	57,432
<b>JUDICIAL BRANCH</b>								
JUDICIAL FIT OR DISABILITY COM	Operations	SB 5517	01-01	GF	(45)	-	-	-
JUDICIAL DEPARTMENT	Operations	SB 5518	01-02	GF	(138,824)	-	-	-
JUDICIAL DEPARTMENT	Mandated payments	SB 5518	01-03	GF	(272)	-	-	-
JUDICIAL DEPARTMENT	Debt Service	SB 5518	01-05	GF	(2,780,843)	-	-	-
JUDICIAL DEPARTMENT	Operations	SB 5518	02-01	OF	-	-	(801)	-
JUDICIAL DEPARTMENT	Operations	SB 5518	04	FF	-	-	-	(7)
PUBLIC DEFENSE SERVICES	Appeals Division	SB 5540	01-01	GF	(12,289)	-	-	-
PUBLIC DEFENSE SERVICES	Contract and Business Services Division	SB 5540	01-03	GF	(3,410)	-	-	-
<b>LEGISLATIVE BRANCH</b>								
LEGISLATIVE ADMIN COMMITTEE	General program	SB 5520	01-01	GF	(17,594)	-	-	-
LEGISLATIVE ASSEMBLY	Presiding Officers, caucuses, desks	SB 5520	04-01	GF	(24,086)	-	-	-
LEGISLATIVE ASSEMBLY	Assembly - interim	SB 5520	05-01	GF	(1,624)	-	-	-
LEGISLATIVE ASSEMBLY	Assembly - session	SB 5520	05-02	GF	(2,375)	-	-	-
LEGISLATIVE COUNSEL COMMITTEE	Operating Expenses	SB 5520	09	GF	(5,288)	-	-	-
LEGISLATIVE FISCAL OFFICER	Operating Expenses	SB 5520	12	GF	(2,667)	-	-	-
LEGISLATIVE REVENUE OFFICE	Operating Expenses	SB 5520	13	GF	(758)	-	-	-
INDIAN SERVICES COMMISSION	Operating Expenses	SB 5520	14	GF	(201)	-	-	-
<b>NATURAL RESOURCES</b>								
MARINE BOARD	Administration and education	SB 5525	01-01	OF	-	-	(11,610)	-
MARINE BOARD	Administration and education	SB 5525	02-01	FF	-	-	-	(488)
DEPARTMENT OF ENERGY	Operations	SB 5511	01	OF	-	-	(14,134)	-
DEPARTMENT OF ENERGY	Operations	SB 5511	03	FF	-	-	-	(181)
DEPT OF GEOLOGY AND INDUSTRIES	General Fund	SB 5514	01	GF	(2,848)	-	-	-
DEPT OF GEOLOGY AND INDUSTRIES	Other funds	SB 5514	02	OF	-	-	(683)	-
DEPT OF GEOLOGY AND INDUSTRIES	Federal funds	SB 5514	03	FF	-	-	-	(927)
DEPT OF PARKS AND RECREATION	Central Services	SB 5534	01-02	OF	-	-	(50,838)	-
DEPT OF PARKS AND RECREATION	Central Services	SB 5534	02-02	LF	-	(32,312)	-	-
LAND USE APPEALS BOARD	General Fund	HB 5034	01	GF	(597)	-	-	-
LAND USE APPEALS BOARD	Other funds	HB 5034	02	OF	-	-	(24)	-
DEPT OF WATER RESOURCES	Water resources program	HB 5049	01	GF	(15,771)	-	-	-
DEPT OF WATER RESOURCES	Debt service on lottery bonds	HB 5049	02	LF	-	152,465	-	-
DEPT OF WATER RESOURCES	Water resources program	HB 5049	03-01	OF	-	-	(2,485)	-
DEPT OF WATER RESOURCES	Water development fund	HB 5049	03-02	OF	-	-	(31)	-
DEPT OF WATER RESOURCES	Operating Expenses	HB 5049	04	FF	-	-	-	(22)
WATERSHED ENHANCEMENT BOARD	Watershed Improvement Operating Fund	SB 5547	05	LF	-	(8,025)	-	-
WATERSHED ENHANCEMENT BOARD	Operations - Oregon Plan Activities	SB 5547	06	FF	-	-	-	(133)
WATERSHED ENHANCEMENT BOARD	Operations - Oregon Plan Activities	SB 5547	07	OF	-	-	(15)	-
DEPARTMENT OF STATE LANDS	Common School Fund programs	HB 5042	01-01	OF	-	-	(33,588)	-
DEPARTMENT OF STATE LANDS	Oregon Removal-Fill Mitigation Fund	HB 5042	01-02	OF	-	-	(44)	-
DEPARTMENT OF STATE LANDS	Natural Heritage Advisory Council	HB 5042	01-03	OF	-	-	(10)	-
DEPARTMENT OF STATE LANDS	South Slough National Estuarine Research Reserve operations	HB 5042	01-04	OF	-	-	(1,058)	-

**DEPARTMENT OF EDUCATION  
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**SENATE BILL 5508-A  
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Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
DEPARTMENT OF STATE LANDS	Common School Fund programs	HB 5042	02-01	FF	-	-	-	(24)
DEPARTMENT OF STATE LANDS	South Slough National Estuarine Research Reserve operations	HB 5042	02-03	FF	-	-	-	(1,020)
DEPT OF AGRICULTURE	Food Safety	HB 5002	01-02	GF	(4,323)	-	-	-
DEPT OF AGRICULTURE	Natural Resources	HB 5002	01-03	GF	(2,085)	-	-	-
DEPT OF AGRICULTURE	Agricultural Development	HB 5002	01-04	GF	(2,508)	-	-	-
DEPT OF AGRICULTURE	Administrative and Support Services	HB 5002	02-01	OF	-	-	(2,243)	-
DEPT OF AGRICULTURE	Food Safety	HB 5002	02-02	OF	-	-	(11,003)	-
DEPT OF AGRICULTURE	Natural Resources	HB 5002	02-03	OF	-	-	(12,017)	-
DEPT OF AGRICULTURE	Agricultural Development	HB 5002	02-04	OF	-	-	(8,294)	-
DEPT OF AGRICULTURE	Parks and Natural Resources Fund	HB 5002	03	LF	-	(4,557)	-	-
DEPT OF AGRICULTURE	Food Safety	HB 5002	04-01	FF	-	-	-	(47)
DEPT OF AGRICULTURE	Natural Resources	HB 5002	04-02	FF	-	-	-	(475)
DEPT OF AGRICULTURE	Agricultural Development	HB 5002	04-03	FF	-	-	-	(487)
DEPT OF ENVIRONMENTAL QUALITY	Air quality	HB 5022	01-01	GF	(507)	-	-	-
DEPT OF ENVIRONMENTAL QUALITY	Water quality	HB 5022	01-02	GF	(1,858)	-	-	-
DEPT OF ENVIRONMENTAL QUALITY	Land quality	HB 5022	01-03	GF	(54)	-	-	-
DEPT OF ENVIRONMENTAL QUALITY	Cross program	HB 5022	01-04	GF	(23)	-	-	-
DEPT OF ENVIRONMENTAL QUALITY	Air quality	HB 5022	02-01	OF	-	-	(7,575)	-
DEPT OF ENVIRONMENTAL QUALITY	Water quality	HB 5022	02-02	OF	-	-	(4,885)	-
DEPT OF ENVIRONMENTAL QUALITY	Land quality	HB 5022	02-03	OF	-	-	(4,227)	-
DEPT OF ENVIRONMENTAL QUALITY	Cross program	HB 5022	02-04	OF	-	-	(8)	-
DEPT OF ENVIRONMENTAL QUALITY	Agency management	HB 5022	02-05	OF	-	-	(125,857)	-
DEPT OF ENVIRONMENTAL QUALITY	Parks and Natural Resources Fund	HB 5022	03	LF	-	(856)	-	-
DEPT OF ENVIRONMENTAL QUALITY	Air quality	HB 5022	05-01	FF	-	-	-	(814)
DEPT OF ENVIRONMENTAL QUALITY	Water quality	HB 5022	05-02	FF	-	-	-	(1,188)
DEPT OF ENVIRONMENTAL QUALITY	Land quality	HB 5022	05-03	FF	-	-	-	(1,348)
DEPT OF ENVIRONMENTAL QUALITY	Cross program	HB 5022	05-04	FF	-	-	-	(97)
DEPT OF FISH AND WILDLIFE	Fish Division	SB 5513	01-01	GF	(257)	-	-	-
DEPT OF FISH AND WILDLIFE	Wildlife Division	SB 5513	01-02	GF	(35)	-	-	-
DEPT OF FISH AND WILDLIFE	Administration Division	SB 5513	01-03	GF	(22,619)	-	-	-
DEPT OF FISH AND WILDLIFE	Fish Division	SB 5513	02-01	OF	-	-	(4,108)	-
DEPT OF FISH AND WILDLIFE	Wildlife Division	SB 5513	02-02	OF	-	-	(3,562)	-
DEPT OF FISH AND WILDLIFE	Administrative Services Division	SB 5513	02-03	OF	-	-	(99,257)	-
DEPT OF FISH AND WILDLIFE	Capital Improvement	SB 5513	02-04	OF	-	-	(172)	-
DEPT OF FISH AND WILDLIFE	Fish Division	SB 5513	04-01	FF	-	-	-	(3,120)
DEPT OF FISH AND WILDLIFE	Wildlife Division	SB 5513	04-02	FF	-	-	-	(987)
DEPT OF FISH AND WILDLIFE	Administrative Services Division	SB 5513	04-03	FF	-	-	-	(57)
DEPT OF FORESTRY	Fire Protection	HB 5023	01-01	GF	(25,985)	-	-	-
DEPT OF FORESTRY	Private forests	HB 5023	01-02	GF	(6,438)	-	-	-
DEPT OF FORESTRY	Debt Service	HB 5023	01-03	GF	(48,018)	-	-	-
DEPT OF FORESTRY	Agency administration	HB 5023	02-01	OF	-	-	(81,248)	-
DEPT OF FORESTRY	Protection from fire	HB 5023	02-02	OF	-	-	(88,578)	-
DEPT OF FORESTRY	State forests	HB 5023	02-03	OF	-	-	(81,868)	-
DEPT OF FORESTRY	Private forests	HB 5023	02-04	OF	-	-	(7,257)	-
DEPT OF FORESTRY	Debt Service	HB 5023	02-06	OF	-	-	(19,077)	-
DEPT OF FORESTRY	Equipment pool	HB 5023	02-07	OF	-	-	(26,752)	-
DEPT OF FORESTRY	Facilities maintenance and management	HB 5023	02-08	OF	-	-	(64)	-
DEPT OF FORESTRY	Debt service on lottery bonds	HB 5023	03	LF	-	175,837	-	-

**DEPARTMENT OF EDUCATION  
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ATTACHMENT A: 2011-13 Agency Adjustments**

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
DEPT OF FORESTRY	Agency administration	HB 5023	04-01	FF	-	-	-	(472)
DEPT OF FORESTRY	Protection from fire	HB 5023	04-02	FF	-	-	-	(5,779)
DEPT OF FORESTRY	Private forests	HB 5023	04-04	FF	-	-	-	(2,808)
DEPT OF LAND CONSERVTN/DEVELOP	Planning program	HB 5032	01-01	GF	(8,499)	-	-	-
DEPT OF LAND CONSERVTN/DEVELOP	Operating expenses	HB 5032	02	OF	-	-	(55)	-
DEPT OF LAND CONSERVTN/DEVELOP	Planning program	HB 5032	03	FF	-	-	-	(3,008)
COLUMBIA RIVER GORGE COMMISSION	Operating Expenses	HB 5010	01	GF	(54)	-	-	-
<b>PUBLIC SAFETY</b>								
BOARD OF PAROLE/POST PRISON	General Fund	SB 5536	01	GF	(1,693)	-	-	-
OREGON STATE POLICE	Patrol services, criminal investigations and gaming enforcement	SB 5537	01-01	GF	(121,630)	-	-	-
OREGON STATE POLICE	Fish and wildlife enforcement	SB 5537	01-02	GF	-	-	-	(3,867)
OREGON STATE POLICE	Forensic services and State Medical Examiner	SB 5537	01-03	GF	(20,086)	-	-	-
OREGON STATE POLICE	Administrative Services, Criminal Justice information services and Office of the State Fire Marshal	SB 5537	01-04	GF	(38,137)	-	-	-
OREGON STATE POLICE	Fish and wildlife enforcement	SB 5537	02-02	OF	-	-	(14,755)	-
OREGON STATE POLICE	Forensic services and State Medical Examiner	SB 5537	02-03	OF	-	-	(195)	-
OREGON STATE POLICE	Administrative Services, Criminal Justice information services and Office of the State Fire Marshal	SB 5537	02-04	OF	-	-	(30,270)	-
OREGON STATE POLICE	Fish and wildlife enforcement	SB 5537	03-02	FF	-	-	-	(737)
OREGON STATE POLICE	Administrative Services, Criminal Justice information services and Office of the State Fire Marshal	SB 5537	03-04	FF	-	-	-	(458)
OREGON STATE POLICE	Fish and wildlife enforcement	SB 5537	04-00	LF	-	(4,692)	-	-
DEPT OF CORRECTIONS	Operations and health services	SB 5505	01-01	GF	(45,050)	-	-	-
DEPT OF CORRECTIONS	Administration, public services, general services and human resources	SB 5505	01-02	GF	(781,145)	-	-	-
DEPT OF CORRECTIONS	Transitional services	SB 5505	01-03	GF	(11,505)	-	-	-
DEPT OF CORRECTIONS	Debt Service	SB 5505	01-05	GF	(3,022,038)	-	-	-
DEPT OF CORRECTIONS	Operations and health services	SB 5505	02-01	OF	-	-	(4,402)	-
DEPT OF CORRECTIONS	Administration, public services, and general services	SB 5505	02-02	OF	-	-	(85,615)	-
DEPT OF CORRECTIONS	Transitional services	SB 5505	02-03	OF	-	-	(13)	-
CRIMINAL JUSTICE COMMISSION	General Fund	SB 5507	01	GF	(1,421)	-	-	-
CRIMINAL JUSTICE COMMISSION	Other funds	SB 5507	02	OF	-	-	(50)	-
CRIMINAL JUSTICE COMMISSION	Federal funds	SB 5507	03	FF	-	-	-	(191)
DISTRICT ATTORNEYS/DEPUTIES	Department of Justice for District Attorneys	HB 5018	01	GF	(3,060)	-	-	-
DEPT OF JUSTICE	Operating Expenses	SB 5518	01	GF	(107,062)	-	-	-
DEPT OF JUSTICE	Operating Expenses	SB 5518	02	OF	-	-	(460,491)	-
DEPT OF JUSTICE	Operating Expenses	SB 5518	03	FF	-	-	-	(514,045)
DEPT OF MILITARY	Administration	HB 5037	01-01	GF	(8,530)	-	-	-
DEPT OF MILITARY	Operations	HB 5037	01-02	GF	(17,641)	-	-	-
DEPT OF MILITARY	Emergency Management	HB 5037	01-03	GF	(388)	-	-	-
DEPT OF MILITARY	Community Support	HB 5037	01-04	GF	(513)	-	-	-
DEPT OF MILITARY	Capital Debt Service and Related Costs	HB 5037	01-05	GF	(211,996)	-	-	-
DEPT OF MILITARY	Administration	HB 5037	02-01	OF	-	-	(466)	-
DEPT OF MILITARY	Operations	HB 5037	02-02	OF	-	-	(1,086)	-
DEPT OF MILITARY	Emergency Management	HB 5037	02-03	OF	-	-	(3,495)	-
DEPT OF MILITARY	Community Support	HB 5037	02-04	OF	-	-	(17)	-
DEPT OF MILITARY	Operations	HB 5037	03-01	FF	-	-	-	(26,146)



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**SENATE BILL 5508-A  
ATTACHMENT A: 2011-13 Agency Adjustments**

Agency Name	Appropriation Description	Bill Number	Section/ Sub	Fund	General Fund	Lottery Funds	Other Funds	Federal Funds
DEPT OF MILITARY	Emergency Management	HB 5037	03-02	FF	-	-	-	(2,475)
DEPT OF MILITARY	Community Support	HB 5037	03-03	FF	-	-	-	(1,647)
PUBLIC SAFETY/STDS/TRAINING	Operations	SB 5541	02	OF	-	-	(40,497)	-
OREGON YOUTH AUTHORITY	Operations	SB 5540	01-01	GF	(150,488)	-	-	-
OREGON YOUTH AUTHORITY	Debt Service	SB 5540	01-02	GF	(150,158)	-	-	-
OREGON YOUTH AUTHORITY	Operations	SB 5540	03	FF	-	-	-	(4,584)
<b>TRANSPORTATION</b>								
AVIATION DEPARTMENT	Operations	HB 5004	01-01	OF	-	-	(2,888)	-
OREGON DEPT OF TRANSPORTATION	Maintenance and emergency relief program	HB 5046	02-02	OF	-	-	(562,900)	-
OREGON DEPT OF TRANSPORTATION	Preservation program	HB 5046	02-03	OF	-	-	(8,813)	-
OREGON DEPT OF TRANSPORTATION	Bridge program	HB 5046	02-04	OF	-	-	(21,791)	-
OREGON DEPT OF TRANSPORTATION	Operations program	HB 5046	02-05	OF	-	-	(76,148)	-
OREGON DEPT OF TRANSPORTATION	Modernization program	HB 5046	02-06	OF	-	-	(3,562)	-
OREGON DEPT OF TRANSPORTATION	Special programs	HB 5046	02-07	OF	-	-	(825,805)	-
OREGON DEPT OF TRANSPORTATION	Local government program	HB 5046	02-08	OF	-	-	(7,778)	-
OREGON DEPT OF TRANSPORTATION	Driver and motor vehicle services	HB 5046	02-09	OF	-	-	(1,862,141)	-
OREGON DEPT OF TRANSPORTATION	Motor carrier transportation	HB 5046	02-10	OF	-	-	(92,287)	-
OREGON DEPT OF TRANSPORTATION	Transportation program development	HB 5046	02-11	OF	-	-	(103,298)	-
OREGON DEPT OF TRANSPORTATION	Public transit	HB 5046	02-13	OF	-	-	(3,825)	-
OREGON DEPT OF TRANSPORTATION	Rail	HB 5046	02-14	OF	-	-	(11,201)	-
OREGON DEPT OF TRANSPORTATION	Transportation safety	HB 5046	02-15	OF	-	-	(14,980)	-
OREGON DEPT OF TRANSPORTATION	Central services	HB 5046	02-16	OF	-	-	(1,903,041)	-
OREGON DEPT OF TRANSPORTATION	Debt Service	HB 5046	02-17	OF	-	-	(17,908,875)	-
OREGON DEPT OF TRANSPORTATION	Motor carrier transportation	HB 5046	03-02	FF	-	-	-	(1,123)
OREGON DEPT OF TRANSPORTATION	Transportation program development	HB 5046	03-03	FF	-	-	-	(2,272)
OREGON DEPT OF TRANSPORTATION	Public transit	HB 5046	03-04	FF	-	-	-	(5,164)
OREGON DEPT OF TRANSPORTATION	Transportation safety	HB 5046	03-06	FF	-	-	-	(21,148)
OREGON DEPT OF TRANSPORTATION	Debt service on lottery bonds	HB 5046	04-01	LF	-	(11,276,491)	-	-
<b>TOTAL</b>					(21,137,899)	(24,477,825)	(33,909,520)	(2,833,061)

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2011 Regular Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: SB 5552-A**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carriers – House: Rep. Buckley  
Rep. Richardson  
Carrier – Senate: Sen. Monroe**

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**Action: Do Pass as Amended and be Printed A-Engrossed**

**Vote: 22 – 1 – 2**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, Kotek, McLane, Nathanson, Richardson, G. Smith, Thatcher  
– Nays: Nolan  
– Exc: Whisnant**

**Senate – Yeas: Bates, Devlin, Edwards, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters  
– Nays:  
– Exc: Girod**

**Prepared By: Monica Brown, Legislative Fiscal Office  
Reviewed By: Ken Rocco, Legislative Fiscal Office**

**Meeting Date: April 8, 2011**

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<u>Agency</u>	<u>Budget Page</u>	<u>LFO Analysis Page</u>	<u>Biennium</u>
Department of Education – School Funding	B-12	9	2011-13

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**Budget Summary**

	2009-11 Legislatively Approved Spending Level	2011-13 Governor's Recommended	2011-13 Committee Recommendations	Percentage Change from Legislatively Approved Spending Level
<b><u>Department of Education – State School Fund</u></b>				
General Fund	\$ 4,878,838,365	\$ 5,183,964,432	\$ 5,204,741,308	6.7%
Lottery Funds	512,696,349	371,918,440	471,918,440	-8.0%
Other Funds	3,637,214	340,252	340,252	-90.1%
Federal Funds	342,590,524	—	--	-100.0%
Common School Fund – increased distribution	19,140,000	—	23,000,000	20.2%
Total:	\$ 5,756,902,452	\$ 5,556,223,124	\$ 5,700,000,000	-1.0%

**Summary of Revenue Changes**

School Fund Formula revenue consists of state support, which is reflected in this bill, and certain local revenues. The local revenues (primarily property taxes) are not reflected in the state budget but are estimated to provide \$3.15 billion in the 2011-13 biennium, or approximately \$99 million more than in the 2009-11 biennium. The local revenue portion remains with the districts where collected, but is considered as a part of Formula Revenue for allocation purposes. Formula Revenue is available for general school operations and does not include bond revenue or federal categorical aid. Also included in local revenue are distributions from the Common School Fund which is managed by the State Land Board. In cooperation with the Governor, the Committee recommendations include direction to the State Land Board to increase the distribution to schools by \$23 million.

State support for school funding consists primarily of General Fund and Lottery Funds. A relatively small amount of Other Funds come from small tract timber taxes and donations.

**Summary of Education Subcommittee Action**

The Subcommittee approved a total funding level of \$5.7 billion for the State School Fund with a fifty percent allocation per school year, or \$2.85 billion. However, the total available funds for the 2011-12 school year assumes passage of SB 5553 that would draw \$100 million from the Education Stability Fund which is reflected in the Lottery Funds total in the above table. The \$100 million will be deposited into a newly created State School Fund subaccount for the purposes of distribution to school districts and programs, excluding education service districts, which agree to utilize these resources for smaller class sizes or to enhance learning opportunities. The Subcommittee adopted the following budget note:

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**Budget Note:**

For the 2011-12 school year, additional resources from the Education Stability Fund have been approved for the sole purpose of supporting smaller class sizes or the enhancement of learning opportunities, as compared to the 2010-11 school year, while allowing school districts, the Youth Corrections Education Program (YCEP), and the Juvenile Detention Education Program (JDEP) the flexibility to determine the specific activities to support these efforts. However, funding should focus on services to students in the classroom rather than on teacher mentoring, retention or professional development. Acceptable activities would include, but are not limited to, class size reduction, increased instruction time, remediation, and vocational education. If a district or program is only able to maintain smaller class sizes or enhancements in some schools or classrooms rather than district-wide, the plan should identify why this was a priority.

At a minimum, a school district's or program's written proposal shall include a description of the enhancements and activities along with the funding for each with comparable data for the 2010-11 school year, any measurable outcomes, and how the school district or program determined its priorities for expenditures. Proof of compliance shall consist of a signature by the School District Superintendent certifying compliance along with proof of the School Board's review and adoption of the written proposal (e.g., Board minutes, resolution, or signatures). For YCEP and JDEP, proof of compliance shall consist of the signature by the Superintendent of Public Instruction certifying compliance along with proof of the State Board of Education's review and adoption of the written proposal.

The Subcommittee also approved spending up to \$1,584,000 from the State School Fund for the purposes of the Oregon Virtual School District Fund, limited expenditures for administering nationally normed assessments for all students in the 10<sup>th</sup> grade to \$968,000, and suspended allocations for the School Improvement Fund and for District Best Practice Audits for the 2011-13 biennium.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**SB 5552-A**

Department of Education - School Funding

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2009-11 Legislatively Approved Budget	\$4,878,838,365	\$512,898,349	\$3,637,214	\$19,140,000	\$342,560,524	\$0	\$5,758,902,452	0	0.00
2011-13 ORBITS printed Current Service Level	\$8,288,192,164	\$416,255,878	\$340,252	\$0	\$0	\$0	\$8,714,788,294	0	0.00
2011-13 Governor's Recommended Budget	\$5,183,964,432	\$371,918,440	\$340,252	\$0	\$0	\$0	\$5,556,223,124	0	0.00
<b><u>SUBCOMMITTEE ADJUSTMENTS</u></b>									
<b>SCR 400</b>									
<b>Package 810: Co-Chair Adjustments</b>									
Special payments: Dist. To Local School Districts	20,776,876	100,000,000	0	23,000,000	0	0	143,776,876	0	0.00
<b>TOTAL ADJUSTMENTS</b>	<b>\$20,776,876</b>	<b>\$100,000,000</b>	<b>\$0</b>	<b>\$23,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$143,776,876</b>	<b>0</b>	<b>0.00</b>
<b>SUBCOMMITTEE RECOMMENDATION</b>	<b>\$5,204,741,308</b>	<b>\$471,918,440</b>	<b>\$340,252</b>	<b>\$23,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$5,700,000,000</b>	<b>\$0</b>	<b>0.00</b>
% Change from 2009-11 Leg Approved Budget	6.68%	-7.95%	-90.65%	20.17%	-100.00%	0.00%	-0.99%	0.00%	0.00%
% Change from 2011-13 Current Service Level	-17.36%	13.37%	0.00%	0.00%	0.00%	0.00%	-15.11%	0.00%	0.00%
% Change from 2011-13 Governor's Budget	0.40%	28.89%	0.00%	0.00%	0.00%	0.00%	2.56%	0.00%	0.00%

\* Increased distribution from the Common School Fund is included here for display purposes only. Actual Non-Limited budget is within a separate division of the Department of Education.

76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2012 Session  
STAFF MEASURE SUMMARY

MEASURE: HB 4131-B

Joint Committee on Ways and Means

Carrier – House: Rep. Dembrow  
Carrier – Senate: Sen. Nelson

Revenue: No revenue impact

Fiscal: Fiscal statement issued

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Action: Do Pass the A-Engrossed Measure as Amended and as Printed B-Engrossed

Vote: 20 – 3 – 2

House

Yeas: Beyer, Buckley, Garrard, Komp, Nathanson, Nolan, Read, Richardson, G. Smith, Thatcher, Whisman

Nays: Cowan, Freeman, McLane

Exc:

Senate

Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Whitsett

Nays:

Exc: Verger, Winters

Prepared By: Matt Stayner, Legislative Fiscal Office

Meeting Date: February 29, 2012

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**WHAT THE MEASURE DOES:** The bill directs those agencies of state government with 100 or more employees that have not attained an 11 to 1 ratio of non-supervisory employees to supervisory employees as of the effective date of the legislation, to increase ratio of non-supervisory employees to supervisory employees by at least one non-supervisory employee by no later than October 31, 2012. If the ratio remains less than 11 to 1 after this date, then the agency is prohibited from filling supervisory employee positions until the agency has increased the ratio by at least one additional non-supervisory employee, and by October 31st of each subsequent year must lay off or reclassify the number of supervisory employees needed to increase the agency's ratio by at least one non-supervisory employee.

The bill provides for an exception to the ratio attainment requirements if, upon application to, and determination by the Department of Administrative Services, a state agency demonstrates that an exception is warranted due to unique or emergency circumstances. The bill requires that the exceptions granted are to be reported to the Joint Committee on Ways and Means, the Joint Interim Committee on Ways and Means, or to the Emergency Board. The Bill also amends ORS 291.229 (Chapter 603, Oregon Laws, 2011 – HB 2020 2011 Regular Session) to agree with the definitions provided and the means of calculating the ratios contained in this measure.

**ISSUES DISCUSSED:**

- Calculation of ratio
- Impacted agencies
- Effect of exception mechanism
- Agency operational issues
- Fiscal impact

**EFFECT OF COMMITTEE AMENDMENT:** Simplifies and provides the definition of non-supervisory employees, explicitly provides the method of calculating the specified ratios, provides exception to the attainment of the ratio, with limitations, and provides a definition of state agency for the purpose of the bill.

**BACKGROUND:** SEIU Local 503 issued a report in March 2011 that outlined how the state could use operational efficiencies and savings to redirect \$1 billion into direct services. One proposal was to increase the ratio of staff-to-supervisor and the ratio or staff-to-manager. With the passage of House Bill 2020 (Ch. 603 Oregon Laws of 2011), Department of Administrative Services was directed to develop a plan for every state agency with more than 100 employees to attain a ratio of 11-to-1 public employees to supervisors and managers with supervisory duties. The plan is to be used to develop the legislatively adopted budget. The Department is required to report to the Joint Committee on Ways and Means during the 2012 session and every odd-numbered year regular session thereafter.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2012 Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: HB 4165-B**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carriers – House: Rep. Tomei/Rep. Kotek  
Carrier – Senate: Sen. Winters**

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**Action: Do Pass the A-Engrossed Measure as Amended and as Printed B-Engrossed**

**Vote: 19 – 5 – 1**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Komp, McLane, Nathanson, Nolan, Read, Richardson, G. Smith  
– Nays: Garrard, Thatcher, Whisnant  
– Exc:**

**Senate – Yeas: Devlin, Edwards, Johnson, Monroe, Nelson, Thomsen, Verger, Winters  
– Nays: Girod, Whitsett  
– Exc: Bates**

**Prepared By: Kate Nass, Department of Administrative Services**

**Reviewed By: Sheila Baker, Legislative Fiscal Office**

**Meeting Date: March 2, 2012**

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<u>Agency</u>	<u>Budget Page</u>	<u>LFO Analysis Page</u>	<u>Biennium</u>
Office of the Governor	---	---	2011-13
State Commission on Children and Families	---	---	2011-13
Employment Department	---	---	2011-13

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**Budget Summary**

Office of the Governor  
Early Learning Council/  
Youth Development Council

	2011-13 Legislatively Adopted Level	2012 Committee Recommendation	Committee Change from 2011-13 Leg. Adopted	
			\$ Change	% Change
General Fund	\$ 13,339,757	\$ 32,074,887	\$ 18,735,130	140.45%
Other Funds	\$ 2,740,911	\$ 12,646,311	\$ 9,905,400	361.39%
Federal Funds	\$ 825,616	\$ 4,189,590	\$ 3,363,974	407.45%
<b>Total</b>	<b>\$ 16,906,284</b>	<b>\$ 48,976,931</b>	<b>\$ 32,004,549</b>	<b>170.58%</b>

**Position Summary**

Authorized Positions	57	73	16
Full-time Equivalent (FTE) positions	56.00	69.75	13.75

**Budget Summary**

Employment Department

General Fund	\$ 3,670,948	\$ 3,570,948	\$ (100,000)	-2.72%
Federal Funds: Limited	\$ 273,883,188	\$ 274,883,188	\$ 1,000,000	0.37%
<b>Total</b>	<b>\$ 277,554,136</b>	<b>\$ 278,454,136</b>	<b>\$ 900,000</b>	<b>0.03%</b>

**Position Summary**

Authorized Positions	1,500	1,501	1
Full-time Equivalent (FTE) positions	1,436.90	1,437.57	0.67

**Budget Summary**

State Commission on Children and Families

General Fund	\$ 40,349,129	\$ 21,713,999	\$ (18,635,130)	-46.18%
Other Funds	\$ 18,222,473	\$ 8,317,073	\$ (9,905,440)	-54.36%
Federal Funds:	\$ 4,273,051	\$ 909,077	\$ (3,363,974)	-78.73%
<b>Total</b>	<b>\$ 62,844,653</b>	<b>\$ 30,940,149</b>	<b>\$ (31,904,549)</b>	<b>-50.77%</b>

**Position Summary**

Authorized Positions	16	0	-16
Full-time Equivalent (FTE) positions	13.75	0.00	-13.75



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**Summary of Revenue Changes**

House Bill 4165-B removes the sunset on the Early Learning Council (ELC) and establishes the Youth Development Council (YDC). The bill also abolishes the State Commission on Children and Families (SCCF) and transfers the SCCF's authority related to children ages zero through six to the ELC and authority for school aged children through 20 years of age to the YDC effective July 1, 2012. The Commission for Child Care, currently supported by the Child Care Division of the Employment Department, is also abolished and all functions are transferred to the ELC.

With this transfer of authority, all remaining General, Other, and Federal Fund revenues related to the Commission and the Commission for Child Care are transferred to the ELC and YDC, within the Governor's Office.

House Bill 4165-B establishes two funds: the Early Learning Council Fund and the Youth Development Council Fund, separate and distinct from the General Fund, and continuously appropriates moneys in the funds to the ELC and YDC respectively. Interest earned on the fund is credited back to the fund. The bill establishes the Keep Kids Safe Registration Plate Account within the ELC Fund; this is a continuation of a fund established by the legislature in 2011. If the Children's Trust Fund of Oregon Foundation ceases to exist, the Keep Kids Safe registration plate proceeds are available to the Early Learning Council for distribution to counties for the purpose of funding strategies and approaches to prevent or reduce child abuse.

**Summary of Subcommittee Action**

**Early Learning Council and Youth Development Council – Office of the Governor**

The Capital Construction Subcommittee approved an appropriation of \$18,735,130 General Fund, established \$9,905,400 Other Funds expenditure limitation, and established \$3,363,974 Federal Funds expenditure limitation to the ELC and the YDC within the Office of the Governor for the implementation of House Bill 4165-B. This reflects the transfer of all remaining General Fund, Other Funds, and Federal Funds expenditure limitation from the SCCF and \$100,000 General Fund appropriation from the Employment Department (see below). If House Bill 4082 becomes law, the amount of the General Fund appropriation would be reduced by \$1,184,366 due to the transfer of the Court Appointed Special Advocates (CASA) program to the Oregon Volunteers Commission for Voluntary Action and Service in the Housing and Community Services Department.

The ELC and YDC will continue payments to local commissions as currently budgeted in the SCCF budget for the 2011-13 biennium. The remaining budget for Personal Services and Services and Supplies for the SCCF and the Commission for Child Care will be used as resources to complete the work of the ELC and YDC.

Additionally, 16 positions (13.75 full time equivalent positions) are included in the transfer from SCCF to the ELC and YDC. The ELC and YDC will review funding levels and position authority once the directors of the ELC and YDC are in place; positions may be modified or abolished.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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For the 2011-13 biennium, ELC and YDC expenditures are part of the Governor's Office budget. The following budget note was approved:

**BUDGET NOTE:**

The Legislature intends that the appropriations, expenditure limitations, and position authority established for the Oregon Education Investment Board, the Early Learning Council, and the Youth Development Council for the 2011-13 biennium be part of the budget for the Office of the Governor for the 2011-13 biennium only. The Governor's 2013-15 recommended budget should be developed with the Oregon Education Investment Board's budget, including the Early Learning Council and the Youth Development Council, established as a separate entity or entities outside of the Governor's Office.

State Commission on Children and Families

The abolishment and transfer of the SCCF to the ELC and YDC includes an estimated \$18,635,130 General Fund, \$9,905,400 Other Funds, and \$3,363,974 Federal Funds in the 2011-13 biennium. The General Fund is the estimated appropriation amount remaining at the July 1, 2012 effective date of the transfer. If House Bill 4082 becomes law, the amount of the General Fund transfer would be reduced by \$1,184,366 due to the transfer of the Court Appointed Special Advocates (CASA) program to the Oregon Volunteers Commission for Voluntary Action and Service in the Housing and Community Development Department. The Other Funds and Federal Funds amounts are estimates based on projected grant levels for the 2012-13 fiscal year. Additionally, 16 positions (13.75 FTE) are included in the transfer.

Employment Department

House Bill 4165-B abolishes the Commission on Child Care and transfers \$100,000 General Fund to the ELC. This amount represents the current yearly budget for the Commission on Child Care.

Additionally, the subcommittee approved an increase of \$1,000,000 Federal Funds expenditure limitation and one permanent full time position (0.67 full time equivalent position) for the Employment Department to initiate development of a Tiered Quality Rating and Improvement System (TQRIS) for child care facilities. The TQRIS is a set of tiered program standards where early learning programs will be rated on a five-tier scale, based on factors such as the education and training of staff, promoting positive health practices and assessments of children's progress. Ratings will help families making decisions about care and education for their children, and will help direct the state's investments to support high quality early learning programs. The start-up costs for the project in this biennium will be paid for with federal Child Care and Development Funds. The system is expected to cost about \$9 million when complete, and include three positions. The Department will request the use of current federal Child Care and Development Fund moneys, funds budgeted for the ELC for comprehensive children's early learning services, and intends to seek public private partnerships for project completion in future biennia.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**HB 4165 B**

Various Agencies  
Kate Nass -- (503) 378-3742

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>Early Learning Council/Youth Development Council - Office of the Governor</u>									
General Program/Early Learning and Youth Development Council - 001									
Personal Services	828,336	0	147,251	0	193,202	0	1,168,834	16	13.75
Services and Supplies	755,081	0	1,298,544	0	171,470	0	2,225,095		
Special Payments	\$17,151,713	\$0	\$8,459,605	\$0	\$2,999,302	\$0	\$28,610,620		
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>\$18,735,130</b>	<b>\$0</b>	<b>\$9,905,400</b>	<b>\$0</b>	<b>\$3,363,974</b>	<b>\$0</b>	<b>\$32,004,549</b>	<b>16</b>	<b>13.75</b>
<u>Employment Department</u>									
Child Care Division - 010-030									
Personal Services	(15,000)	0	0	0	127,305	0	112,305	1	0.67
Services and Supplies	(\$95,000)	\$0	\$0	\$0	\$972,695	\$0	\$787,695		
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>(\$100,000)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$900,000</b>	<b>1</b>	<b>0.67</b>
<u>State Commission on Children and Families</u>									
Community Development/Program - 001									
Personal Services	(382,841)	0	(147,251)	0	(193,202)	0	(723,294)	(11)	(9.00)
Services and supplies	(547,976)	0	(1,298,544)	0	(171,470)	0	(2,017,990)		
Special Payments	(17,151,713)	0	(8,459,605)	0	(2,999,302)	0	(28,610,620)		
Policy and Support Service - 002									
Personal Services	(430,495)	0	0	0	0	0	(430,495)	(5)	(4.75)
Services and supplies	(\$122,105)	\$0	\$0	\$0	\$0	\$0	(\$122,105)		
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>(\$18,635,130)</b>	<b>\$0</b>	<b>(\$9,905,400)</b>	<b>\$0</b>	<b>(\$3,363,974)</b>	<b>\$0</b>	<b>(\$31,904,504)</b>	<b>(16)</b>	<b>(13.75)</b>
<b>TOTAL ADJUSTMENT</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$1,000,045</b>	<b>1</b>	<b>0.67</b>

\* Excludes Capital Construction Expenditures

76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2012 Session  
STAFF MEASURE SUMMARY

MEASURE: SB 1538-B

Joint Committee on Ways and Means

Carrier – House: Rep. Dembrow  
Carrier – Senate: Sen. Monroe

Revenue: No revenue impact

Fiscal: Fiscal statement issued

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Action: Do Pass the A-Engrossed Measure as Amended and as Printed B-Engrossed

Vote: 21 – 1 – 3

Yeas: Beyer, Buckley, Cowan, Garrard, Komp, McLane, Nathanson, Nolan, Read, Richardson, G. Smith

Nays: Thatcher

Exc: Freeman, Whisnant

Senate

Yeas: Bates, Devlin, Edwards, Girod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett

Nays:

Exc: Winters

Prepared By: John Terpening, Legislative Fiscal Office

Meeting Date: February 27, 2012

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**WHAT THE MEASURE DOES:** The measure expands and clarifies the duties of the Higher Education Coordinating Commission (HECC) within the Oregon Education Investment Board (OEIB). The HECC is under direction and control of OEIB until March 15, 2016. The measure transfers authority over dual credits and transfer credits from the Joint Boards of Education to the HECC. The measure also transfers licensing authority of career schools from the State Board of Education to HECC and clarifies OUS provisions related to borrowing through the State Treasurer or holding moneys in State Treasury. The transfer of the dual credit authority is operative July 1, 2012 and the transfer of the career schools authority is operative July 1, 2013.

**ISSUES DISCUSSED:**

- Fiscal impact of the measure.
- Proposed amendment
- Delaying the transfer of career schools until July 2013

**EFFECT OF COMMITTEE AMENDMENT:** Modifies the operative date for the transfer of licensing authority of career schools from the State Board of Education to the HECC from July 1, 2012 to July 1, 2013.

**BACKGROUND:** The 2011 passage of Senate Bills 909 and 242 created the OEIB and the HECC, respectively, but did not specify coordination between the two entities. A work group was convened during the interim to address implementation of the HECC and to clarify its relationship to the OEIB.

Senate Bill 1538A, containing the works group's recommendations, distinguishes the roles and duties of the HECC relative to those of the OEIB. The measure clarifies that the coordinating aspects of the HECC are not subordinate to OEIB and includes a technical amendment requested by the State Treasurer to ensure that OUS borrowing is not impacted. Senate Bill 1538A also lays the groundwork for the 2016 sunset of the OEIB.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2012 Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: SB 5701-A**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carrier – House: Rep. Richardson  
Carrier – Senate: Sen. Devlin**

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**Action: Do Pass as Amended and as Printed A-Engrossed**

**Vote: 24 – 0 – 1**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, McLane, Nathanson, Nolan, Read, Richardson, G. Smith, Thatcher, Whisnant**

**– Nays:**

**– Exc:**

**Senate – Yeas: Bates, Devlin, Girod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters**

**– Nays:**

**– Exc: Edwards**

**Prepared By: Linda Ames, Laurie Byerly, Doug Wilson  
Legislative Fiscal Office**

**Reviewed By: Sheila Baker, Legislative Fiscal Office**

**Meeting Date: March 5, 2012**

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<u>Agency</u>	<u>Budget Page</u>	<u>LFO Analysis Page</u>	<u>Biennium</u>
Various Agencies	---	---	2011-13
Emergency Board	---	---	2011-13

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

**Budget Summary\***

	2011-13 Legislatively Adopted Budget	2012 Session Legislatively Approved Budget	Legislative Adjustments (difference between 2012 and 2011-13)	Percentage Change from Legislatively Adopted Budget
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\* Excludes Capital Construction

**Emergency Board**

**Emergency Fund**

General Fund - Emergency Fund	\$ 25,000,000	\$ 27,218,734	\$ 2,218,734	8.87%
<b>General Fund - Special Purpose Appropriations:</b>				
Public Defense Services Commission	\$ 0	\$ 3,500,000	\$ 3,500,000	-
Oregon Judicial Department	\$ 0	\$ 1,084,432	\$ 1,084,432	-
Allotment mitigation; home foreclosure issues; human services caseloads	\$ 0	\$ 60,000,000	\$ 60,000,000	-
Education programs	\$ 0	\$ 10,000,000	\$ 10,000,000	-
Forestry, fire suppression costs	\$ 4,781,000	\$ 2,660,983	\$ -2,120,017	-44.34%
Early learning programs	\$ 17,649,000	\$ 0	\$ -17,649,000	-100.00%
Employment-related daycare and others	\$ 5,713,750	\$ 0	\$ -5,713,750	-100.00%
Child welfare differential response	\$ 5,000,000	\$ 0	\$ -5,000,000	-100.00%
<b>Department of Human Services/</b>				
Oregon Health Authority program costs	\$ 8,000,000	\$ 0	\$ -8,000,000	-100.00%
Oregon Youth Authority	\$ 1,700,000	\$ 0	\$ -1,700,000	-100.00%

**Education Program Area**

**Department of Community Colleges and Workforce Development**

General Fund	\$ 403,049,433	\$ 402,796,921	\$ -252,512	-0.06%
General Fund Debt Service	15,341,082	15,693,047	351,965	2.29%
Lottery Funds Debt Service	6,882,643	7,144,080	261,437	3.80%
Other Funds Debt Service	0	200,000	200,000	-

**Department of Education**

General Fund	\$ 5,498,242,728	\$ 5,501,087,079	\$ 3,344,351	0.06%
Lottery Funds	556,980,287	554,000,717	-2,979,570	-0.53%
Lottery Funds Debt Service	52,311,630	54,160,517	1,848,887	3.53%
Other Funds	55,144,882	60,754,918	5,610,036	10.17%
Other Funds Debt Service	2,464,515	2,525,733	61,218	2.48%

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

* Excludes Capital Construction		2011-13 Legislatively Adopted Budget		2012 Session Legislatively Approved Budget		Legislative Adjustments (difference between 2012 and 2011-13)		Percentage Change from Legislatively Adopted Budget
<b><u>Oregon University System</u></b>								
General Fund	\$	596,905,346	\$	596,893,796	\$	-11,550		0.00%
General Fund Debt Service		72,263,657		71,370,757		-892,900		-1.24%
Lottery Funds		8,825,680		8,592,720		-232,960		-2.64%
Lottery Funds Debt Service		14,133,456		14,394,033		260,577		1.84%
Other Funds Debt Service		23,541,337		23,885,391		344,054		1.46%
<b><u>Oregon Health &amp; Science University</u></b>								
General Fund	\$	66,059,636	\$	66,041,261	\$	-18,375		-0.03%
<b><u>Oregon Student Access Commission</u></b>								
General Fund	\$	99,921,326	\$	99,891,570	\$	-29,756		-0.03%
<b><u>Teacher Standards &amp; Practices Commission</u></b>								
General Fund	\$	100,000	\$	0	\$	-100,000		-100.00%
Federal Funds		0		85,455		85,455		-
<b><u>Human Services Program Area</u></b>								
<b><u>Oregon Health Authority</u></b>								
General Fund	\$	1,667,478,497	\$	1,642,896,745	\$	-24,581,752		-1.47%
Lottery Funds		10,779,583		10,388,614		-390,969		-3.63%
Other Funds		1,918,748,828		1,937,343,629		18,594,801		0.97%
Federal Funds		4,877,574,818		5,030,408,569		152,833,751		3.13%
<b><u>Department of Human Services</u></b>								
General Fund	\$	2,019,007,853	\$	2,122,494,290	\$	103,486,437		5.13%
Other Funds		430,256,781		452,262,224		22,005,443		5.11%
Federal Funds		3,131,478,990		3,292,158,766		160,679,776		5.13%

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

* Excludes: Capital Construction	2011-13 Legislatively Adopted Budget	2012 Session Legislatively Approved Budget	Legislative Adjustments (difference between 2012 and 2011-13)	Percentage Change from Legislatively Adopted Budget
<b><u>Public Safety Program Area</u></b>				
<b><u>Department of Corrections</u></b>				
General Fund	\$ 1,188,270,117	\$ 1,221,349,965	\$ 33,079,848	2.78%
General Fund Debt Service	133,972,115	138,859,174	4,887,059	3.65%
General Fund Capital Improvement	2,543,185	2,635,425	92,240	3.63%
Other Funds	27,563,757	30,884,955	3,321,198	12.05%
Other Funds Capital Improvement	0	413,449	413,449	-
Federal Funds	6,908,809	7,816,182	907,373	13.13%
<b><u>Criminal Justice Commission</u></b>				
Federal Funds	\$ 12,512,069	\$ 19,499,190	\$ 6,987,121	55.84%
<b><u>District Attorneys and their Deputies</u></b>				
General Fund	\$ 9,979,285	\$ 10,339,261	\$ 359,976	3.61%
<b><u>Department of Justice</u></b>				
General Fund	\$ 53,992,283	\$ 53,831,443	-\$ 160,840	-0.30%
Other Funds	225,622,550	224,899,837	-\$ 722,713	-0.32%
Federal Funds	107,968,730	107,173,021	-\$ 795,709	-0.74%
<b><u>Oregon Military Department</u></b>				
General Fund	\$ 14,341,387	\$ 18,757,381	\$ 4,415,994	30.79%
General Fund Debt Service	9,727,048	9,655,111	-\$ 71,937	-0.74%
Other Funds	120,644,724	124,763,063	4,118,339	3.41%
Other Funds Debt Service	112,363	660,530	548,167	487.85%



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

* Excludes Capital Construction	2011-13 Legislatively Adopted Budget	2012 Session Legislatively Approved Budget	Legislative Adjustments (difference between 2012 and 2011-13)	Percentage Change from Legislatively Adopted Budget
<b><u>Department of State Police</u></b>				
General Fund	\$ 215,889,726	\$ 221,145,845	\$ 5,256,119	2.43%
Lottery Funds	6,653,450	6,855,630	202,180	3.04%
Other Funds	93,439,786	93,876,661	436,875	0.47%
Federal Funds	9,122,153	9,644,097	521,944	5.72%
<b><u>Department of Public Safety Standards and Training</u></b>				
General Fund Debt Service	\$ 10,968,292	\$ 11,283,810	\$ 315,518	2.88%
Other Funds	33,836,196	32,962,299	-873,897	-2.58%
<b><u>Oregon Youth Authority</u></b>				
General Fund	\$ 251,618,682	\$ 250,012,705	\$ -1,605,977	-0.64%
General Fund Debt Service	5,155,518	5,342,506	186,988	3.63%
<b><u>Economic and Community Development Program Area</u></b>				
<b><u>Oregon Business Development Department</u></b>				
General Fund	\$ 3,851,208	\$ 3,842,479	\$ -8,729	-0.23%
Lottery Funds	57,070,679	56,577,026	-493,653	-0.86%
Lottery Funds Debt Service	79,270,043	82,100,202	2,830,159	3.57%
Other Funds	24,000,075	23,722,575	-277,500	-1.16%
Other Funds Debt Service	1,797,848	2,119,733	321,885	17.90%
Other Funds Nonlimited	196,559,609	193,244,609	-3,315,000	-1.69%
<b><u>Employment Department</u></b>				
General Fund	\$ 3,670,948	\$ 3,334,080	\$ -336,868	-9.18%
Other Funds	132,527,941	127,142,810	-5,385,131	-4.06%
Federal Funds - CCDF	128,161,683	134,361,683	6,200,000	4.84%
Federal Funds -Non-CCDF	145,721,505	158,066,704	12,345,199	8.47%

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

* Excludes Capital Construction	2011-13 Legislatively Adopted Budget	2012 Session Legislatively Approved Budget	Legislative Adjustments (difference between 2012 and 2011-13)	Percentage Change from Legislatively Adopted Budget
<b><u>Housing and Community Services Department</u></b>				
General Fund	\$ 10,018,855	\$ 10,155,271	\$ 136,416	1.36%
Lottery Funds Debt Service	10,383,766	10,464,685	80,919	0.78%
Other Funds	140,534,236	149,615,398	9,081,162	6.46%
Federal Funds	203,039,554	208,039,554	5,000,000	2.46%
<b><u>Department of Veterans' Affairs</u></b>				
General Fund	\$ 6,469,659	\$ 6,562,195	\$ 92,536	1.43%
<b><u>Natural Resources Program Area</u></b>				
<b><u>State Department of Agriculture</u></b>				
General Fund	\$ 12,917,172	\$ 12,108,804	\$ -808,368	-6.26%
Lottery Funds	6,894,457	7,827,343	932,886	13.53%
Other Funds	52,099,191	52,140,502	41,311	0.08%
<b><u>Department of Geology and Mineral Industries</u></b>				
General Fund	\$ 2,465,906	\$ 2,464,702	\$ -1,204	-0.05%
Other Funds	7,246,479	8,955,783	1,788,304	23.59%
Federal Funds	3,558,985	5,347,289	1,709,304	50.25%
<b><u>State Department of Energy</u></b>				
Lottery Funds	\$ 2,088,439	\$ 2,164,185	\$ 75,746	3.63%
Other Funds	31,477,822	35,726,832	4,249,010	13.50%
Federal Funds	36,736,670	36,845,834	109,164	0.30%
<b><u>Department of Environmental Quality</u></b>				
General Fund	\$ 19,693,974	\$ 19,438,356	\$ -255,618	-1.30%
General Fund Debt Service	5,379,568	5,573,180	193,612	3.60%

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

* Excludes Capital Construction		2011-13 Legislatively Adopted Budget		2012 Session Legislatively Approved Budget		Legislative Adjustments (difference between 2012 and 2011-13)		Percentage Change from Legislatively Adopted Budget
<b><u>State Department of Fish and Wildlife</u></b>								
	\$	6,729,454	\$	6,429,582	\$	-299,872		-4.46%
		338,094		350,262		12,168		3.60%
		197,593,072		197,564,072		-29,000		-0.01%
		109,794,486		109,934,486		140,000		0.13%
<b><u>State Forestry Department</u></b>								
	\$	45,035,023	\$	47,243,020	\$	2,207,997		4.90%
		2,836,524		2,938,611		102,087		3.60%
		2,453,947		2,542,324		88,377		3.60%
<b><u>Land Conservation &amp; Development Department</u></b>								
	\$	10,885,017	\$	11,132,225	\$	247,208		2.27%
<b><u>State Marine Board</u></b>								
	\$	22,020,102	\$	23,287,102	\$	1,267,000		5.75%
<b><u>Department of State Lands</u></b>								
	\$	0	\$	681,266	\$	681,266		-
		36,548,525		37,606,122		1,057,597		2.89%
		5,671,787		6,099,914		428,127		7.55%
<b><u>State Parks and Recreation Department</u></b>								
	\$	79,815,323	\$	81,546,565	\$	1,731,242		2.17%
<b><u>Oregon Watershed Enhancement Board</u></b>								
	\$	64,796,420	\$	64,012,066	\$	-784,354		-1.21%
<b><u>Water Resources Department</u></b>								
	\$	20,614,684	\$	20,359,297	\$	-255,387		-1.24%
		706,751		732,384		25,633		3.63%

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

* Excludes Capital Construction	2011-13 Legislatively Adopted Budget	2012 Session Legislatively Approved Budget	Legislative Adjustments (difference between 2012 and 2011-13)	Percentage Change from Legislatively Adopted Budget
<b><u>Transportation Program Area</u></b>				
<b><u>Department of Transportation</u></b>				
General Fund Debt Service	\$ 15,416,053	\$ 0	\$ -15,416,053	-100.00%
Lottery Funds Debt Service	69,700,542	72,614,930	2,914,388	4.18%
Other Funds	3,201,362,946	3,211,074,312	9,711,366	0.30%
Other Funds Debt Service	351,243,517	367,214,388	15,970,871	4.55%
<b><u>Consumer and Business Services Program Area</u></b>				
<b><u>Department of Consumer and Business Services</u></b>				
Federal Funds	\$ 753,662	\$ 3,187,702	\$ 2,434,040	322.96%
<b><u>Oregon Health Licensing Agency</u></b>				
Other Funds	\$ 6,612,566	\$ 6,591,815	\$ -20,751	-0.31%
<b><u>Bureau of Labor and Industries</u></b>				
General Fund	\$ 11,282,811	\$ 11,068,996	\$ -213,815	-1.90%
<b><u>Administration Program Area</u></b>				
<b><u>Department of Administrative Services</u></b>				
General Fund Debt Service	\$ 6,575,467	\$ 6,813,955	\$ 238,488	3.63%
Lottery Funds Debt Service	8,164,343	8,497,075	332,732	4.08%
Other Funds	397,950,590	395,575,646	-2,374,944	-0.60%
<b><u>Employment Relations Board</u></b>				
General Fund	\$ 932,803	\$ 1,932,803	\$ 1,000,000	107.20%

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

* Excludes Capital Construction		2011-13 Legislatively Adopted Budget		2012 Session Legislatively Approved Budget		Legislative Adjustments (difference between 2012 and 2011-13)		Percentage Change from Legislatively Adopted Budget
<b><u>Office of the Governor</u></b>								
	General Fund	\$ 13,339,757	\$	13,607,119	\$	267,362		2.00%
	Other Funds	2,740,911		2,740,912		1		0.00%
<b><u>State Library</u></b>								
	General Fund	\$ 2,868,303	\$	2,848,417	\$	-19,886		-0.69%
<b><u>Oregon Liquor Control Commission</u></b>								
	Other Funds	\$ 133,668,473	\$	134,176,446	\$	507,973		0.38%
<b><u>Public Employees Retirement System</u></b>								
	Other Funds	\$ 78,010,820	\$	77,260,820	\$	-750,000		-0.96%
<b><u>Department of Revenue</u></b>								
	General Fund	\$ 146,373,434	\$	145,198,243	\$	-1,175,191		-0.80%
<b><u>Secretary of State</u></b>								
	General Fund	\$ 12,040,291	\$	11,906,971	\$	-133,320		-1.11%
<b><u>State Treasurer</u></b>								
	Other Funds	\$ 34,998,684	\$	35,248,684	\$	250,000		0.71%
<b><u>Judicial Branch Program Area</u></b>								
<b><u>Judicial Department</u></b>								
	General Fund	\$ 342,262,371	\$	346,366,819	\$	4,104,448		1.20%
	General Fund Debt Service	16,971,657		20,257,855		3,286,198		19.36%
	Other Funds	24,966,976		55,747,370		30,780,394		123.28%
	Other Funds Capital Improvement	0		97,460		97,460		-
<b><u>Commission on Judicial Fitness and Disability</u></b>								
	General Fund	\$ 183,353	\$	176,934	\$	-6,419		-3.50%

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

* Excludes Capital Construction		2011-13 Legislatively Adopted Budget		2012 Session Legislatively Approved Budget		Legislative Adjustments (difference between 2012 and 2011-13)		Percentage Change from Legislatively Adopted Budget
<b><u>Public Defense Services Commission</u></b>								
Other Funds	\$	1,192,555	\$	3,830,055	\$	2,637,500		221.16%
<b><u>Legislative Branch Program Area</u></b>								
<b><u>Legislative Assembly</u></b>								
General Fund	\$	35,780,449	\$	35,652,289	\$	-128,160		-0.36%
<b><u>Legislative Administration Committee</u></b>								
General Fund	\$	28,438,846	\$	28,303,995	\$	-134,851		-0.47%
<b><u>Legislative Counsel Committee</u></b>								
General Fund	\$	8,127,672	\$	8,527,715	\$	400,043		4.92%
<b><u>Legislative Fiscal Officer</u></b>								
General Fund	\$	5,596,558	\$	5,626,531	\$	29,973		0.54%
<b><u>Legislative Revenue Officer</u></b>								
General Fund	\$	1,903,986	\$	1,889,455	\$	-14,531		-0.76%
<b><u>Commission on Indian Services</u></b>								
General Fund	\$	395,270	\$	368,819	\$	-26,451		-6.69%
<b>General Fund Total</b>					\$	158,436,374		
<b>Lottery Funds Total</b>					\$	6,703,657		
<b>Other Funds Total</b>					\$	119,666,478		
<b>Federal Funds Total</b>					\$	349,585,545		

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<u>Position Summary</u>	2011-13 Legislatively Adopted Budget	2012 Session Legislatively Approved Budget	Legislative Adjustments (difference between 2012 and 2011-13)	Percentage Change from Legislatively Adopted Budget
<u>Oregon Health Authority:</u>				
Authorized Positions	4,089	4,036	-53	-1.30%
Full-time Equivalent (FTE) positions	4,033.27	3,980.27	-53.00	-1.31%
<u>Department of Human Services</u>				
Authorized Positions	7,392	7,405	13	0.18%
Full-time Equivalent (FTE) positions	7,298.44	7,311.44	13.00	0.18%
<u>Department of Corrections</u>				
Authorized Positions	4,511	4,509	-2	-0.04%
Full-time Equivalent (FTE) positions	4,420.74	4,416.55	-4.19	-0.09%
<u>Department of Justice</u>				
Authorized Positions	1,290	1,290	0	0.00%
Full-time Equivalent (FTE) positions	1,270.80	1,268.55	-2.25	-0.18%
<u>Department of Public Safety Standards and Training</u>				
Authorized Positions	137	137	0	0.00%
Full-time Equivalent (FTE) positions	135.79	132.04	-3.75	-2.76%
<u>Oregon Business Development Department</u>				
Authorized Positions	131	132	1	0.76%
Full-time Equivalent (FTE) positions	129.37	129.87	0.50	0.39%
<u>Employment Department</u>				
Authorized Positions	1,500	1,514	14	0.93%
Full-time Equivalent (FTE) positions	1,450.30	1,463.68	13.38	0.92%
<u>Housing and Community Services Department</u>				
Authorized Positions	190	210	20	10.53%
Full-time Equivalent (FTE) positions	168.37	183.72	15.35	9.12%

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	2011-13 Legislatively Adopted Budget	2012 Session Legislatively Approved Budget	Legislative Adjustments (difference between 2012 and 2011-13)	Percentage Change from Legislatively Adopted Budget
<b><u>Department of Geology and Mineral Industries</u></b>				
Authorized Positions	43	53	10	23.26%
Full-time Equivalent (FTE) positions	42.20	48.57	6.37	15.09%
<b><u>Department of Energy</u></b>				
Authorized Positions	127	128	1	0.79%
Full-time Equivalent (FTE) positions	113.23	118.73	5.50	4.86%
<b><u>Department of Forestry</u></b>				
Authorized Positions	1,192	1,192	0	0.00%
Full-time Equivalent (FTE) positions	862.32	852.19	-10.13	-1.17%
<b><u>Department of Fish and Wildlife</u></b>				
Authorized Positions	1,469	1,467	-2	-0.14%
Full-time Equivalent (FTE) positions	1227.32	1,225.32	-2.00	-0.16%
<b><u>Department of Consumer and Business Services</u></b>				
Authorized Positions	930	934	4	0.43%
Full-time Equivalent (FTE) positions	919.68	921.90	2.22	0.24%
<b><u>Department of Administrative Services</u></b>				
Authorized Positions	774	773	-1	-0.13%
Full-time Equivalent (FTE) positions	770.67	769.67	-1.00	-0.13%
<b><u>Oregon Judicial Department</u></b>				
Authorized Positions	1,878	1,878	0	0.00%
Full-time Equivalent (FTE) positions	1,739.20	1,752.66	13.46	0.77%



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**Revenue**

The budget adjustments in Senate Bill 5701 anticipate a net \$101 million increase in General Fund resources from transfers of Other Funds account balances included in Senate Bill 1579 and other actions. Two major legal settlements contribute to this increase in General Fund resources. First, the State's share of the punitive damages related to the Williams vs. Philip Morris tobacco related case is \$56.2 million. This amount is transferred from the Criminal Injuries Compensation Account by Senate Bill 1579. The second is a multi-state agreement between 49 states and major mortgage lenders over mortgage fraud practices. The amount of \$25.2 million will be directly deposited in the General Fund. Senate Bill 1579 transfers a further \$4 million from the Department of Justice's Education and Protection Fund to the General Fund.

The rebalance plan also assumes a net increase to the June 2012 forecast of \$5 million from lower than anticipated costs related to the issuance of Tax Anticipation Notes (TANs).

**Summary of Committee Action**

Senate Bill 5701 is the omnibus budget reconciliation bill for the 2012 legislative session, implementing the statewide rebalance plan that addresses changes in projected revenues and expenditures since the close of the 2011 session. The Joint Committee on Ways and Means approved Senate Bill 5701 with amendments to reflect budget adjustments as described below.

**Statewide Adjustments/Special Actions**

**Statewide Restructure of State Government Business Operations**

As part of the legislative plan to rebalance the 2011-13 biennium budget, the Co-Chairs of the Joint Committee on Ways and Means included a reduction of \$28 million in combined General Fund and Lottery Funds as part of an effort to restructure state government business operations designed to make permanent changes to the management of agency programs and services. This effort is complementary to the Executive Branch interest in studying and modifying the state's compensation and classification systems to potentially realign the relative balance of management service and represented employees in state government.

Based on this decision, the personal services budgets of selected state agencies were reduced by targeted amounts. These amounts are highlighted in each agency's section of this budget report. The following budget note was adopted, to apply to each agency subject to the management service personal services reduction:

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**BUDGET NOTE**

The budget rebalance plan developed by the Co-Chairs of the Joint Committee on Ways and Means included the elimination of targeted amounts from adopted budgets through actions to be taken to reduce the number of middle managers and public affairs positions in state government and to reduce the amount currently planned for advertising and personal services contracts. In order to make these targeted reductions primarily to personal services appropriations, the Legislative Fiscal Office is directed to work with agencies to identify specific management and other positions to be eliminated as part of a restructuring of business operations aimed at making permanent changes to the management of agency programs and services. Affected agencies are directed to report on the status of this effort, with the assistance of the Legislative Fiscal Office, to the Emergency Board in May 2012. Since these reductions are intended to be permanent, it is expected that no positions recommended for elimination as a result of this plan will be included in the Governor's proposed 2013-15 budget.

**E-Government Funding Model Change**

The statewide budget rebalance includes General Fund savings in agencies resulting from an upcoming change in the state's e-government funding model. Currently, agencies are assessed by the Department of Administrative Services (DAS) based on the number of an agency's full-time equivalent (FTE) positions to the cost of the statewide contract for e-government services. The expenditure is part of the statewide price list and is budgeted as a State Government Service Charge in an agency's budget.

In November 2011, DAS signed a contract with NICUSA to take over e-government services (the current contract expires in June 2012) using a self-funded model; under the model the vendor will be paid primarily through a convenience fee tied to certain (mostly commercial business) transactions. The new vendor and funding model is projected to be up and running in July 2012; DAS has calculated that it will be able to reduce agency assessments by \$2,232,000 for the last portion of the biennium. Those assessments are eliminated in the DAS budget, along with \$970,912 General Fund budgeted in other state agencies to pay for that assessment.

**Emergency Board**

The Emergency Board provides General Fund appropriations and Other Funds and Federal Funds expenditure limitation to state agencies for unanticipated needs in approved agency budgets when the Legislature is not in session. As part of the 2011-13 biennium statewide rebalance plan, Senate Bill 5701 adjusts the Emergency Board's general purpose and special purpose appropriations as described below.

**General Purpose Emergency Fund**

The bill disappropriates \$681,266 General Fund from the Emergency Fund to correspond with a General Fund appropriation to the Department of State Lands, in the same amount, for payment of expenses related to the Portland Harbor Superfund. It also increases the Emergency Fund by \$2.9 million. These two actions leave a balance of \$27.2 million in the general purpose Emergency Fund for the 2011-13 biennium.

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Special Purpose Appropriations

Senate Bill 5701 repeals five special purpose appropriations established during the 2011 legislative session for early learning programs and services (\$17.7 million); employment related day care or other supports and services for children and families (\$5.7 million); child welfare differential response (\$5 million); Department of Human Services and Oregon Health Authority caseload and costs for programs and services (\$8 million); and education-related expenses in the Oregon Youth Authority (\$1.7 million). The bill also:

- Reduces a special purpose appropriation for the Department of Forestry by \$2,120,017, with a corresponding \$2,120,017 General Fund appropriation to the Department of Forestry to pay for fire suppression costs.
- Establishes a \$3.5 million special purpose appropriation for the Public Defense Services Commission in the event that the Commission requires additional resources to support trial-level public defense services.
- Establishes a \$1.1 million special purpose appropriation for the Judicial Department to meet any potential operating needs of the courts.
- Establishes a \$60 million special purpose appropriation for potential allotment reduction mitigation; for home foreclosure issues; or for human services caseload increases.
- Establishes a \$10 million special purpose appropriation for the preservation of education programs in case of allotment reductions. This applies to the Community College Support Fund, the Department of Education grant-in-aid programs, and the state General Fund support of the Oregon Health Sciences University.

If the moneys in the special purpose appropriations are not allocated by the Emergency Board before December 1, 2012, the moneys are available to the Emergency Board to be allocated for any purpose for which the Emergency Board lawfully may allocate funds.

Adjustments to Agency Budgets

Education Program Area

Department of Community Colleges and Workforce Development

The Committee approved a 3.5% reduction to the General Fund appropriation for the following programs that had not been subject to the supplemental ending balance adjustment made during the 2011 legislative session:

- Skill Centers – \$19,250
- Trucking Solutions Consortium and loans to students participating in commercial driver training – \$17,500
- National Career Readiness Certificate and on-the-job training programs – \$119,000

The Committee restored \$813,402 for debt service (\$551,965 General Fund, \$261,437 Lottery Funds, and \$200,000 Other Funds) which had been reduced as part of the supplemental ending balance in the 2011 legislative session. The Community College and Workforce Development Department has \$200,000 available in interest earnings on bond proceeds to make a portion of the debt service payment.

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As part of the statewide effort to restructure state government business operations and management of agency programs and services, the personal services budget for the agency was reduced by \$95,768 General Fund. A reduction of \$994 General Fund was made for the agency's share of the statewide e-government savings.

**Department of Education**

The Committee approved a 3.5% reduction to the General Fund appropriation for the Oregon Department of Education (ODE) for the following new programs that had not been subject to the supplemental ending balance adjustment made during the 2011 legislative session:

- School District Collaboration (Senate Bill 252) – \$175,000
- Career and Technical Education (House Bill 3362) – \$70,000
- Accelerated College Credit (Senate Bill 254) – \$8,750
- For Inspiration and Recognition of Science and Technology (FIRST) – \$5,250
- Farm-to-School (House Bill 2800) – \$7,000
- After School Meal and Snack (Senate Bill 480) – \$6,300

An increase of \$5,610,036 Other Funds expenditure limitation was approved for the long-term care and treatment program. The increase supports an additional 271 slots from the implementation of Senate Bill 170 (2011) and \$1.6 million Other Funds for a high-cost reserve and inflation in the average net operating expenditures.

The 2011-13 legislatively adopted budget included \$5 million General Fund to cover the cost from a breach of contract lawsuit. The Department was directed to first use its 2009-11 legislatively approved budget to the greatest extent possible to address the payments, with any remaining balance due to be paid from the 2011-13 appropriation. The Committee approved a reduction of \$2 million General Fund as final payments have been made.

The overall funding level for the State School Fund was increased by \$2.5 million to cover the cost of extending the sunset for the Small School District Supplement Fund until June 30, 2013 (one additional year). Further, the Committee modified the funding sources to address a forecasted decline in Lottery Funds revenues. The General Fund appropriation is increased by \$5,479,570; the Lottery Funds allocation and expenditure limitation is decreased by \$2,979,570 million.

The Committee added \$587,015 General Fund for the Early Head Start Program. With this additional funding, the Department is expected to maintain 59 enrollment slots for the balance of the biennium.

A \$431,521 General Fund reduction in the personal services budget for the agency was made as ODE's share of the statewide effort to restructure state government business operations and management of agency programs and services (\$280,465 Operations, \$151,056 School for the Deaf). The budget was also reduced by \$18,413 General Fund to capture statewide e-government savings.

The Committee restored debt service of \$1,848,887 Lottery Funds and \$61,218 Other Funds to cover obligations that were reduced as part of the supplemental ending balance in the 2011 legislative session.

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**Oregon Health & Science University**

The Committee approved a 3.5% reduction, or \$18,375 General Fund, for new Health Care Loans (House Bill 2397, 2011) that had not been subject to the supplemental ending balance adjustment made during the 2011 legislative session.

**Oregon Student Access Commission**

Senate Bill 5701 reflects three adjustments to the Commission's budget. The Committee transferred \$34,152 General Fund from the Oregon Opportunity Grants to child care grants to offset the 3.5% supplemental ending balance reduction for that program in the legislatively adopted budget. The second reduced personal services by \$29,294 General Fund for the Commission's share of the statewide effort to restructure state government business operations and management of agency programs and services. The third change was a \$462 General Fund reduction to capture statewide e-government savings.

**Teacher Standards and Practices Commission**

As part of the Co-Chairs' statewide rebalance plan, the Committee eliminated the \$100,000 General Fund appropriation for the Educator Preparation Improvement Fund established in House Bill 3474 (2011). The Fund remains in statute and the Teacher Standards and Practices Commission may still accept grants, donations or gifts of money.

The Committee also established an \$85,455 Federal Funds expenditure limitation for the Advancing Longitudinal Data for Educational Reform (ALDER) grant funds received through an intergovernmental agreement with the Department of Education. Funds will be used to support staff time, data gathering, and hardware.

**Oregon University System**

General Fund debt service appropriations for the Oregon University System (OUS) are adjusted based on updated repayment schedules and restorations of supplemental ending balance reductions taken as part of the legislatively adopted budget. General Fund debt service on Article XI-G general obligation bonds was increased by \$1.7 million. General Fund debt service on certificates of participation (COPs) was increased by \$585,977. General Fund debt service for repayment of energy loans to the Department of Energy (SELP) was decreased by \$3.1 million. The net effect of these adjustments is a savings of \$892,900 General Fund. Lottery Funds expenditure limitation for debt service was increased by \$260,577 to meet lottery bond obligations. Sports Lottery was reduced by \$232,960 to make Lottery Funds available to meet debt service obligations, with direction that this reduction be split between the University of Oregon (\$118,613) and Oregon State University (\$144,347), both of which are on track to experience significant increases in athletic revenues in the 2012-13 fiscal year. In addition, Other Funds debt service was increased by \$344,054 to reflect the redirection of lottery bonds proceeds issued in 2007 for capital repair projects to now pay for debt service on existing lottery bonds.

The Committee approved a 3.5% reduction, \$11,550 General Fund, for clinical legal education (House Bill 5056, 2011) that had not been subject to the supplemental ending balance adjustment made during the 2011 legislative session

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**Human Services Program Area**

**Oregon Health Authority**

The Oregon Health Authority (OHA) budget is organized into several program areas including Health Care Programs, Addictions and Mental Health, and Public Health, as well as Central and Shared Services. Senate Bill 5701 adjusts the OHA budget for updated pricing of program caseloads, costs and revenues, and selected management actions to help "rebalance" the budget. Most notable are additional costs of \$21.3 million General Fund mostly related to a shortfall in personal services funding in the budget, and \$25.0 million General Fund savings primarily related to caseload changes. The rebalance plan includes agency actions to manage a portion of the personal services underfunding. Finally, the rebalance plan includes a number of technical adjustments to fix errors made in the original split of the Department of Human Services (DHS) into two agencies, and to realign resources within OHA. This includes moving 13 positions from OHA to DHS, and a realignment of positions in the Oregon State Hospital.

The budget as adjusted reflects a number of actions to be taken as a result of the \$62.4 million General Fund and \$390,969 Lottery Funds withheld in the legislatively adopted budget for the 3.5% supplemental statewide ending balance. These actions include various program reductions and the use of one-time revenue sources. They also include total administrative reductions of \$15.3 million General Fund, including the expectation that the agency will manage \$8.3 million of the personal services underfunding in the agency through holding position vacancies and other actions. This total also includes a reduction of \$5.1 million General Fund, which is OHA's share of the statewide effort to restructure state government business operations and management of agency programs and services. The budget was reduced by \$104,840 General Fund and \$100,729 Federal Funds to reflect savings in State Government Service Charges from the changes in the state's e-government funding model.

With the addition of certain other actions beyond that already described, the approved adjustments result in an overall \$146.5 million increase in the agency's total funds budget, but a \$24.6 million General Fund decrease. These actions also result in a \$390,969 decrease in Lottery Funds expenditure limitation, an \$18.6 million increase in Other Funds expenditure limitation, a \$152.8 million increase in Federal Funds limitation, and a reduction of 53 positions (53.00 FTE).

A more detailed description of each program area follows.

**Health Care Programs**

The budget adjustments in Senate Bill 5701 reflect a net reduction of \$34.1 million General Fund in the Health Care Programs budget, with a \$4.3 million increase in Other Funds expenditure limitation and a \$64 million increase in Federal Funds expenditures limitation. Positions are reduced by 18 (18.00 FTE).

The rebalance plan approved by the Committee includes overall savings of \$25.9 million General Fund, primarily as a result of lower caseloads, but also savings from a slight increase in the federal match rate. Increased costs include a shortfall of \$1.2 million in tobacco tax forecast, as well as \$2.6 million in General Fund costs related to the Medicaid Management Information System (MMIS) as a result of new federal requirements. The federal government will contribute \$21.8 million or 90% of these costs. The rebalance also includes an additional \$80 million in Federal Funds expenditure limitation for the Federal Medical Insurance Pool (FMIP), which is a new federal program to provide insurance coverage for high risk individuals.

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The Committee approved a number of other actions, partially to manage the \$33.1 million General Fund withheld in the legislatively adopted budget for the 3.5% supplemental statewide ending balance. Federal revenues from both the 2010 and 2011 federal Children's Health Insurance Program Reauthorization Act (CHIPRA) bonuses, totaling \$23.5 million, will replace General Fund. A total of \$16.8 million of insurer's tax revenue will be redirected to help ensure access to health care for children. Of this total, \$11 million will be used to preserve services for children by preventing program reductions in the Oregon Health Plan (OHP) Plus program. These resources come from unallocated funds of \$10 million and an additional \$1 million in reduced marketing/advertising for the Healthy Kids program. Another \$5.8 million will be used in the Family Health Insurance Assistance Program (FHIAP) to prevent further program reductions. These resources result from lower than expected caseloads in Healthy Kids Connect. The following budget note was approved related to the insurer's tax:

**BUDGET NOTE**

The Oregon Health Authority is instructed to convene a stakeholder work group consisting of all eight health insurers domiciled in Oregon to review whether there is a future for the health insurance premium tax. Further, by December 2012, the work group shall make recommendations on how to address the funding gap that will arise after the September 30, 2013 sunset of the existing tax authority and how to allocate any surplus premium tax revenue in the remaining months of the 2011-13 biennium to health care programs, especially for Oregon's children. The Oregon Health Authority is instructed to memorialize discussions in writing, as well as to provide updates on the work group discussions to the interim health care policy committees.

A number of program reductions are included in this budget, including administrative reductions of \$1.5 million General Fund. In addition, the agency is expected to manage all personal services underfunding within this program area. Membership in FHIAP will be reduced to save \$2 million General Fund, and those clients will be eligible for OHP Standard. Six positions (6.00 FTE) are also eliminated in the program. Funding for outreach workers at Federally Qualified Health Centers will be reduced by \$134,875 General Fund. The Committee approved the addition of \$1 million General Fund to mitigate the earlier reductions to the reimbursement rates for durable medical equipment. These adjustments are expected to be implemented at the same time as the overall rate adjustments for durable medical equipment for the fiscal year beginning July 1, 2012. This budget has also been reduced by \$699,560 General Fund as a result of the statewide effort to restructure state government business operations and management of agency programs and services. The following budget note relating to generic drugs was approved:

**BUDGET NOTE**

The Oregon Health Authority is directed to pursue a competitive bidding process for the purchase of lowest cost generic drugs within the Medicaid program. The agency shall report back to the Emergency Board by December 2012 on the status and results of this initiative.

At the direction of the Governor and legislative leadership, OHA suspended new program enrollment in OHP Standard effective January 2012. This was done in order to give the Legislature maximum flexibility to rebalance the budget. These resources were not used in the budget rebalance, and the agency is expected to reopen enrollment in this program.

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Addictions and Mental Health

Overall budget adjustments for Addictions and Mental Health increase General Fund by \$3.3 million. These adjustments also result in a reduction to Lottery Funds expenditure limitation of \$390,969, an increase in Other Funds limitation of \$5.7 million, and an increase in Federal Funds limitation of \$3.2 million. A total of 35 positions are eliminated (35.00 FTE).

The rebalance plan approved by the Committee includes General Fund costs of \$12 million, primarily a result of underfunded personal services costs. The Oregon State Hospital accounts for \$14.1 million out of the total \$17.5 million General Fund shortfall in personal services funding agency wide. The rebalance plan reports management actions to absorb about 30% of this shortfall. This is a particularly difficult area of the budget in which to manage personal services costs, since holding vacancies of direct-care staff can result in inadequate staffing levels to provide the necessary care, and may also result in higher overtime costs. The rebalance includes a realignment of positions in the Oregon State Hospital. While this has no impact on the budget, it does result in a reduction of 34 positions. An additional Federal Funds expenditure limitation of \$3.9 million is included in the rebalance. A portion of this is needed as a result of more federal resources from Alcohol and Drug program grants than was originally anticipated. The remainder is for additional federal match of General Fund at the state hospital, which was understated in the legislatively adopted budget.

The Committee approved a number of other actions, partially to manage the \$23.4 million General Fund withheld in the legislatively adopted budget for the 3.5% supplemental statewide ending balance. Four wards in the new Oregon State Hospital will not be opened until the beginning of the 2013-15 biennium. This results in one-time General Fund savings of \$19.6 million in 2011-13, primarily as a result of positions held vacant for part of the biennium. Gambling addiction programs have been reduced by \$390,969 Lottery Funds. This is in addition to the program reduction as a result of the 3.5% supplemental ending balance holdback. Funding for the development of new capacity in the community mental health system is reduced by \$2.8 million General Fund, leaving \$4.8 million in the budget to move forward with immediate plans for expansion of capacity.

This budget anticipates using, in the second year of the biennium, \$5.7 million Other Funds from the Community Mental Health (Dammasch) Housing Trust Fund to support program services. This amount is equal to one-half of the current principal in the Fund. The Other Funds will be used to continue to provide community services to children and adults with mental illness. The community housing grant program will continue during the 2011-13 biennium, at reduced levels as funding permits. The following budget note related to the Dammasch Fund was approved:

BUDGET NOTE

Funds from the Dammasch Trust Fund in the 2011-13 budget are being used due to the severe revenue shortfall the state has experienced. Dammasch funds are being used exclusively for vital mental health services. If revenue should substantially increase in the current biennium, the Legislature will restore these funds to their full amount.

This budget has been reduced by \$3.4 million General Fund as a result of the statewide effort to restructure state government business operations and management of agency programs and services. The agency is also expected to manage a portion of the personal services underfunding within this program area.



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Public Health

In Public Health, the overall budget adjustments add \$1.8 million General Fund, \$5.1 million Other Funds, and \$5.7 million Federal Funds.

The rebalance plan approved by the Committee includes a General Fund cost of \$1.2 million, primarily a result of underfunded personal services costs. The plan also includes a \$6.2 million Federal Funds expenditure limitation increase for the Office of Family Health and the Office of Environmental Health. This includes grant awards for the Maternal Infant and Early Childhood Home Visiting Program, the WIC Breastfeeding Program, and the Healthy Homes grant.

Actions were approved to manage the \$1.2 million General Fund withheld in the legislatively adopted budget for the 3.5% supplemental statewide ending balance. The agency is expected to manage all personal services underfunding within this program area. This budget has also been reduced by \$303,303 General Fund as a result of the statewide effort to restructure state government business operations and management of agency programs and services. Other approved actions include the transfer of \$1.5 million from the Tobacco Use Reduction Account to the state General Fund.

Central, Shared & Direct Charge Services

The budget adjustments for Central, Shared and Direct Charge Services increase General Fund by \$5.1 million, Other Funds expenditure limitation by \$3.5 million, and Federal Funds expenditure limitation by \$80 million.

The rebalance plan includes a General Fund cost of \$4 million, primarily a result of underfunded personal services costs. The plan also includes a \$3.5 million increase in Other Funds expenditure limitation for Shared Services. Federal Funds expenditure limitation is increased by \$80.4 million to support additional resources for projects supported by the Office of Health Information Technology (OHIT). OHIT has received additional federal grant funds to support the infrastructure that will promote the development of health information technology strategies and applications to support the widespread improvement of the health care system. It also expects to receive \$67.8 million Federal Funds during the biennium to pass through to health care professionals and hospitals in Oregon as incentives to develop electronic health record systems.

The Committee approved a number of other actions, partially to manage the \$4.7 million General Fund withheld in the legislatively adopted budget for the 3.5% supplemental statewide ending balance. The agency is expected to manage all personal services underfunding within this program area. The original \$4.7 million holdback included \$1.9 million General Fund related to debt service, which was added back. This budget has also been reduced by \$691,053 General Fund as a result of the statewide effort to restructure state government business operations and management of agency programs and services.

Department of Human Services

Senate Bill 5701 increases the Department of Human Services (DHS) budget by a net \$103.5 million General Fund, \$22 million Other Funds, \$160.7 million Federal Funds, and 13 positions (13.00 FTE). The 13 positions are moved from the Oregon Healthy Authority, for no net increase between the two agencies. The net adjustments reflect updated pricing of program caseloads, costs and revenues, and selected agency actions to help "rebalance" the legislatively adopted budget; technical adjustments to fix errors made in the initial distribution of resources between DHS and the Oregon Health Authority when that new agency was created; actions to be taken to address the \$73.7 million General Fund unspecified reduction in the legislatively adopted budget for the 3.5% supplemental statewide ending balance; and other actions anticipated in the Ways and

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Means Co-Chairs' statewide budget plan. The budget was reduced by \$240,259 General Fund and \$196,576 Federal Funds to reflect savings in State Government Service Charges from the change in the state's e-government funding model. More detailed description of the budget changes and actions in each program area follows.

Central Services

The Central Services budget is reduced by \$522,515 General Fund, \$10,047 Other Funds, \$1.3 million Federal Funds, and 9 positions (8.99 FTE). This includes reductions of \$580,630 General Fund and \$478,824 Federal Funds as part of the statewide effort to restructure state government business operations and management of agency programs and services. This unit is also expected to manage \$310,205 General Fund and \$310,205 Federal Funds in higher-than-budgeted position costs through holding position vacancies and other actions. Technical adjustments are made to move one position (1.00 FTE) into and 10 positions (9.99 FTE) out of this budget.

Children, Adults and Families

Senate Bill 5701 increases funding for Children, Adults and Families (CAF) by \$26.8 million General Fund, \$14.9 million Other Funds, and \$31.1 million Federal Funds. This reflects budget adjustments based on CAF's budget rebalance needs and technical adjustments, the \$28.7 million General Fund reduction made in the 2011-13 legislatively adopted budget for the 3.5% supplemental ending balance, and other actions anticipated in the statewide budget plan.

DHS identified a net \$34.5 million General Fund need in the CAF budget in its financial report to the Joint Interim Committee on Ways and Means in January 2012. The federally-funded Supplemental Nutrition Assistance Program (SNAP) caseload continues significant growth: \$130 million was added to CAF's nonlimited Federal Funds expenditure limitation in December 2011, 5.6% above the legislatively adopted budget level. Caseloads and costs in the Temporary Assistance to Needy Families (TANF) cash assistance programs are forecast to be \$44.1 million General Fund higher than budgeted, with the most notable increase in the TANF Basic caseload, where the average caseload is now projected to be 28,607 monthly, 17.2% higher than the 24,407 average in the legislatively adopted budget. Child Substitute Care caseloads are forecast higher than budgeted, primarily in regular foster care, special contracts, residential treatment, and target children cases. Other substitute care programs show a small savings compared to the budget. Adoptions program caseloads and costs are projected to be lower than funded in the legislatively adopted budget.

Notable revenue adjustments in CAF's budget rebalance and in the statewide budget plan include the use of \$16 million in federal TANF funds received but not spent in the 2009-11 biennium; \$5.1 million in SNAP access and application process bonuses; and \$6.2 million in federal Child Care and Development Fund moneys received from the Employment Department as Other Funds. In addition, \$10 million in federal fiscal year 2013 TANF contingency funds are assumed to replace a \$5 million shortfall in federal fiscal year 2012 funding and to help avoid \$8 million in further reductions in TANF programs.

Key elements of the CAF budget after the Senate Bill 5701 adjustments include the following:

- In the TANF program, basic cash assistance payment levels and income eligibility criteria are unchanged. Current TANF Parents as Scholars clients can complete their education without losing cash assistance. The TANF Family Support and Connections program is maintained at full funding. Adults who meet the federal 60-month time limit in- or out-of-state will not be eligible for TANF in Oregon. The current "job quit"

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ineligibility period is extended from 60 to 120 days. Post-TANF payments to working families are ended May 1, 2012, two months earlier than originally budgeted. There continues to be risk in TANF caseloads which are already running above the Fall 2011 forecast level.

- \$9 million in unallocated JOBS funding is maintained for job placement, contracted slots and client support services such as child care and transportation.
- Employment Related Day Care (ERDC) caseloads are funded at an expected 8,500 average cases, with a continued mix of General Fund and federal Child Care and Development Fund moneys. Client co-payments are increased by 10%, an average of \$5 to \$10 monthly for families receiving subsidies. The unallocated \$5.7 million special purpose appropriation to the Emergency Board for ERDC or other supports and services for children and families is eliminated.
- Child welfare services are maintained, including funding for SB 964 (2011) community-based, family preservation and reunification programs. The unallocated \$5 million special purpose appropriation to the Emergency Board for child welfare differential response is abolished. The new initiative to contract for domestic violence advocates in program offices is scaled back, and \$1 million for new infrastructure grants to domestic violence shelters is eliminated. Foster care, adoptions assistance and other child welfare provider reimbursement payments are unchanged from the legislatively adopted budget level.
- Funding for refugee services is decreased by \$100,000, reducing the legislatively adopted budget for the program by less than 1% overall. The \$100,000 reduction is made in federal TANF funds which will be used elsewhere in CAF to free up \$100,000 General Fund.
- Vocational Rehabilitation Services are continued without reduction.

Higher-than-budgeted position costs in CAF total \$15.6 million General Fund and \$15.6 million Federal Funds; these costs will be managed through holding position vacancies and other actions. An additional \$1.9 million General Fund and \$1.9 million Federal Funds reduction is made in CAF self-sufficiency program staffing and other operating costs. The CAF budget is further reduced by \$3 million General Fund, \$180,000 Other Funds and \$2.8 million Federal Funds as part of the statewide effort to restructure state government business operations and management of agency programs and services. Overall, the impact of these actions is expected to reduce CAF staffing by the equivalent of more than 310 positions, and bring field staffing levels for self-sufficiency and child welfare programs down to less than 70% of the workload staffing models for those programs.

Seniors and People with Disabilities

The budget for Seniors and People with Disabilities (SPD) is increased by \$77.2 million General Fund, \$4.4 million Other Funds, and \$129.8 million Federal Funds. Technical adjustments move one position (1.00 FTE) from SPD to the Central Services budget. These budget adjustments address SPD's budget rebalance and technical adjustments, the \$44.1 million General Fund reduction made in the 2011-13 legislatively adopted budget for the 3.5% supplemental ending balance, and other actions anticipated in the statewide budget plan.

DHS reported in January 2012 to the Joint Interim Committee on Ways and Means that caseloads in long-term care facilities for seniors and people with physical disabilities are expected to be down just slightly overall from the caseloads funded in the legislatively adopted budget.

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However, costs for in-home cases and community-based care were higher than budgeted, in part because of some clients shifting to home and community-based care settings from Medicare Part A and Part B Buy-in programs that pay Medicare premiums for low-income "dual eligible" seniors who qualify for both Medicare and Medicaid. In the programs serving people with developmental disabilities, caseloads overall were slightly less than initially funded, although costs per case were running higher due to higher client acuity levels and some movement between program settings. Higher Medicaid client participation rates in those programs were expected to provide more Federal Funds to help offset the higher overall costs. Overall, SPD's budget rebalance showed a small General Fund savings from the legislatively adopted budget, before consideration of the 3.5% supplemental ending balance reduction and the budgeted long-term care reimbursement reduction.

In addition to the unspecified \$44.1 million General Fund reduction for the 3.5% supplemental ending balance, the legislatively adopted budget reflected a reduction of \$51.5 million General Fund, \$147.6 million total funds in the second year of the biennium for long-term care costs for seniors and adults with physical disabilities in in-home services, community-based facilities, and nursing facilities. When repriced for the shift in service settings and costs in the agency's budget rebalance, to fully restore this reduction would require \$53.4 million General Fund. The adjustments in Senate Bill 5701 include an additional \$40 million General Fund appropriation in this program area, reducing the potential reimbursement reduction from \$53.4 million to \$13.4 million. The Co-Chairs' intent is that the Governor's Office, the Oregon Health Authority and DHS will pursue additional federal Medicaid funding or other federal revenue to mitigate or eliminate the full reduction. DHS is expected to report on this issue to the Emergency Board at its May 2012 meeting, with recommendations regarding any further action to be taken at that time. In addition, as part of the Co-Chairs' budget rebalance plan, an agreement was made to consider using the Emergency Fund to cover the remaining \$13.4 million reimbursement reduction if additional federal funds are not obtainable and the June 2012 Oregon Economic and Revenue Forecast of 2011-13 biennium General Fund revenues, excluding the impact of 2012 legislative session adjustments, exceeds the amount of General Fund revenues in the March 2012 forecast by at least \$25 million.

The approved budget makes no reductions in Oregon Project Independence services, Medicaid adult day services, or Medicaid home-delivered meals programs.

Alternatives to Employment Services, Sheltered Employment, Supported Employment, the Family Support Program and Family-to-Family network for people with developmental disabilities and their families also continue without reductions. The plan avoids further reductions to reimbursement rates for brokerages and community developmental disability programs (CDDPs). It also adds \$7.5 million General Fund for 24-hour residential providers; for supported living providers; and for children's residential providers including children's foster care group homes, to bring the 2011-13 biennial budget reductions to no more than 6% below the 2009-11 level. No changes were made at this time for the adult foster care programs, which are currently in collective bargaining negotiations. The following budget note was approved:

**BUDGET NOTE**

The Department of Human Services is to report to the Emergency Board in September 2012 on the outcome of the negotiations for the adult foster care programs. If the negotiations result in a reduction that is more than 6% below the 2009-11 reimbursement rate, DHS is to identify options for bringing reimbursement for adult foster care programs to no more than a 6% reduction for the balance of the biennium, and include its preferred option in the agency's next budget rebalance plan.

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Costs for crisis diversion and in-home services for some individuals with developmental disabilities will be limited, resulting in budget savings of \$241,149 General Fund and \$956,710 Federal Funds. Clients in three additional state operated group homes for adults with disabilities will be moved to private group homes, for a \$350,190 General Fund and \$571,410 Federal Funds savings this biennium. With three state operated group homes already in the process of being closed, DHS will move a total of 30 clients to private group homes by the end of the biennium, for an estimated net savings of \$1.3 million General Fund and \$3.4 million Federal Funds.

The budget adjustments anticipate \$2.8 million in General Fund savings from a total of \$1.5 million Other Funds and \$1.3 million Federal Funds in increased revenue, based on contractor estimates for higher third-party recoveries for long-term care cases, higher projected estate recoveries, and a new Medicaid 1915(c) waiver for in-home comprehensive services for children with developmental disabilities.

Higher-than-budgeted position costs in SPD total \$9.4 million General Fund and \$10.7 million Federal Funds; these costs will be managed through holding position vacancies and other actions. An additional \$1 million General Fund and \$1 million Federal Funds reduction is made in SPD and Area Agencies on Aging (AAAs) program staffing and other operating costs. The SPD budget is further reduced by \$2.5 million General Fund and \$3.3 million Federal Funds as part of the statewide effort to restructure state government business operations and management of agency programs and services. Overall, the impact of these actions is expected to reduce staffing for AAA, DD, and SPD staffing by the equivalent of 180 positions, with reduced field staffing levels for Medicaid eligibility and case management.

Shared Services

The Shared Services budget is increased by a net \$2.8 million Other Funds and 23 positions (22.99 FTE). Technical adjustments add \$3.5 million Other Funds, based on the transfer of 23 positions to Shared Services from within DHS and the Oregon Health Authority. The budget reflects a reduction of \$716,863 Other Funds as part of the statewide effort to restructure state government business operations and management of agency programs and services. Higher-than-budgeted position costs of \$4 million Other Funds will be managed through holding position vacancies and other actions.

Of note: Senate Bill 5701 abolishes the unallocated \$8 million special purpose appropriation to the Emergency Board established in 2011 for Department of Human Services and Oregon Health Authority caseloads and costs for programs and services. However, the agencies may, if needed, be able to access a part of the new \$60 million special purpose appropriation to the Emergency Board designated for potential allotment reduction mitigation; for home foreclosure issues; or for human services caseload increases.

Public Safety Program Area

Department of Corrections

Senate Bill 5701 adds a net \$38.1 million General Fund for the Department of Corrections (DOC), reflecting a partial restoration of the 2011-13 legislatively adopted budget's adjustment for the supplemental ending balance, a "rebalance" of resources across the agency's divisions, and DOC's share of the statewide effort to restructure state government business operations and management of agency programs and services.

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The 2011-13 legislatively adopted budget included a \$48.2 million General Fund (3.5%) reduction for the supplemental ending balance. The Committee restored \$38.1 million resulting in the following reductions and actions the agency must make to close the resulting funding gap:

- The amount of funding dedicated for the reimbursement of counties for the jail costs of incarcerating Ballot Measure 73 offenders is reduced by \$1.6 million General Fund. Requests for reimbursement have been lower than expected for the first six months of the biennium. The agency would need to request further funding or reallocate resources within its budget if requests return to at least the amount assumed in the legislatively adopted budget.
- A greater amount of federal funds through the State Criminal Alien Assistance Program (SCAAP) is now anticipated so \$315,352 General Fund in the Health Services Division may be replaced with an equivalent amount of federal funds.
- The amount of debt service required for 2011-13 is reduced by \$81,641 General Fund through refinancing of existing certificates of participation (COPs). Future biennial budgets will reflect savings due to this refinancing.
- DOC's share of the statewide effort to restructure state government business operations and management of agency programs and services is \$7.9 million General Fund.

**BUDGET NOTE**

The Department of Corrections is instructed not to close or deactivate any facility or units for the purposes of the \$7.9 million reduction related to the agency's share of the statewide effort to restructure state government business operations and management of agency programs and services without consulting the Emergency Board or the Legislature.

The Committee also approved an agency-wide rebalance of appropriation and expenditure limitation affecting most of the divisions. Overall, this rebalance reflects no net increase in General Fund, a \$98,019 increase in Other Funds expenditure limitation, and a \$7,989 decrease in the Federal Funds expenditure limitation. As part of this rebalance, \$220,875 General Fund is transferred to the Operations Division from the Transitional Services Division accounting for funding for one of the five management positions that were eliminated in the 2011-13 legislatively adopted budget. This bill eliminates the five positions (5.00 FTE) since only the funding was eliminated in the 2011 legislative session. The agency's budget was also reduced by \$266,788 General Fund to capture statewide e-government savings.

The bill also repeals the appropriation section for Chapter 666 (House Bill 2940, 2011) and combines this \$100,095 General Fund appropriation with the primary appropriation for the agency found in Chapter 635 (Senate Bill 5505, 2011). Also established in this bill is an Other Funds expenditure limitation for Capital Improvements of \$413,449 for the replacement of components of the Eastern Oregon Correctional Institution's (EOCI) water heating system utilizing solar panels.

The Other Funds expenditure limitation is increased by \$3.2 million for grants to local jails funded by criminal court fees. This limitation was inadvertently left out of House Bill 2712 (2011). The Federal Funds expenditure limitation is also increased by \$600,000 for a federal grant that the agency has received relating to the Prison Rape Elimination Act (PREA). There are three limited duration positions (0.81 FTE) authorized for the activities associated with this grant.

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**Oregon Criminal Justice Commission**

The Committee approved an increase in the Federal Funds expenditure limitation for the Criminal Justice Commission (CJC) of \$6,987,121 reflecting the amount of federal resources that must be spent by the end of the 2011-13 biennium. At the time final action on CJC's 2011-13 budget was taken during the 2011 legislative session, the amount of available federal funding through various grants was not finalized. These funds will mostly be used for programs similar to drug courts for Ballot Measure 57 offenders.

**District Attorneys and Their Deputies**

Senate Bill 5701 appropriates \$359,976 General Fund for the District Attorneys and Their Deputies. This increase represents a restoration of the entire amount reduced for the supplemental ending balance in the 2011-13 legislatively adopted budget offset by a \$2,078 General Fund decrease for the e-government adjustment. The only option for adjusting this budget is to reduce the compensation of the 36 locally elected District Attorneys.

**Department of Justice**

The Committee approved a net reduction of \$160,840 in the General Fund appropriation for the Department of Justice (DOJ). Instead of restoring the \$1.9 million General Fund (3.5%) that had been reduced in the 2011-13 legislatively adopted budget for the supplemental ending balance, several reductions were made to fill the gap. These General Fund adjustments include \$600,652 for the Defense of Criminal Convictions (DCC) program. At this time the agency believes this reduction will not significantly affect the DCC program as long as the target savings from management actions are met and the resources in a special purpose appropriation to the Emergency Board are available for the program. This DCC reduction also leads to decreases in the Other Funds expenditure limitations for the Appellate Division of \$210,442 (one position/1.00 FTE) and for the Trial Division of \$39,347 (0.25 FTE).

The Division of Child Support will use mostly vacancy savings to save \$785,156 General Fund, also resulting in a decrease of \$1,395,709 in federal matching funds. The Committee did approve a \$300,000 General Fund increase and a \$600,000 increase in the Federal Funds expenditure limitation for matching federal funds to continue the development of the replacement of the Division of Child Support's major information management system necessary to keep pace with changing program and federal requirements. The Criminal Justice Division will reduce its District Attorney Assist and Organized Crime programs by \$270,831 General Fund (2 positions/1.00 FTE) which also results in a \$221,874 reduction in the Other Funds expenditure limitation for the Division. Other General Fund reductions include \$10,500 for the grant to Project Clean Slate and \$50,000 from the Civil Rights unit. The change in the General Fund also reflects the use of \$348,950 Other Funds in penalties and other resources collected through the Medicaid Fraud unit to offset an equivalent amount of General Fund.

The DOJ's share of the statewide effort to restructure state government business operations and management of agency programs and services is \$600,000 Other Funds. It is expected all of the agency's programs will be reviewed and that a portion of the resulting reduction could lead to overall General Fund savings as the rate for agency legal services is adjusted.

The Department of Justice has joined the Attorneys General in 49 other states in a financial settlement with major private mortgage lenders. Funding to assist distressed homeowners and direct payments to states are part of this settlement. The following budget note is included for the Department of Justice.

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**BUDGET NOTE**

The Department of Justice may request funding for activities related to mortgage fraud and similar issues from the special purpose appropriation established for this purpose. These activities may include investigation and prosecution of mortgage fraud cases, efforts to assist distressed homeowners access funding made available by the recent multi-state settlement with private mortgage lenders, housing counseling, and other activities relating to possible foreclosures. The Department of Justice shall work with the Department of Consumer and Business Services, the Housing and Community Services Department, and other agencies and entities in formulating a plan for the best use of these funds for presentation to the Emergency Board as part of its request for these funds.

**Oregon Military Department**

None of the funding reduced in the 2011-13 legislatively adopted budget was restored for the Oregon Military Department. The Committee made further reductions including \$35,046 General Fund in the Operations program through vacancy savings for a facilities engineer position, and transferred \$71,937 in savings from the Capital Debt Service program to the Operations program for general operating services and supplies expenses. The net General Fund increase to the Operations program is \$36,891. The Committee also decreased the Emergency Management program by a total of \$120,897 General Fund. A portion of this reduction is from vacancy savings in the Director of Emergency Management position (\$11,816) with the remainder as the agency's share of the statewide effort to restructure state government business operations and management of agency programs and services (\$109,081).

The Committee appropriated \$4.5 million General Fund to Military Department for depositing into the Oregon Local Disaster Assistance Loan and Grant Account for school districts that have raised at least 50% of the cost from local resources and donations for the replacement and relocation of school buildings damaged or destroyed by a flood that is declared a federal disaster. The Committee also approved \$4 million Other Funds expenditure limitation for the Oregon Local Disaster Assistance Loan and Grant Account for the payment of such expenses.

The Community Support program's Other Funds expenditure limitation is increased by \$118,339 for 2011 fire season expenditures.

The Committee also increased the Capital Debt Service Other Funds expenditure limitation by \$306,589 for cash proceeds from previously issued Seismic Rehabilitation Grant bonding and \$241,578 for cash proceeds from previously issued certificates of participation used to fund various armory capital improvements. These funds will be used in lieu of General Fund, for \$548,167 in General Fund Debt Service savings.

The following budget note was adopted.

**BUDGET NOTE**

The Military Department is directed to prepare a statewide information technology plan for upgrading Oregon's 9-1-1 system(s) to Next Generation technology. The plan shall include a detailed component to consolidate the state's Public Safety Answering Points based upon the 2012 L.R. Kimball Consolidation Analysis and Next Generation 9-1-1



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Implementation Report. The plan is to be submitted through the normal budget review process for an information technology project and be reviewed by the Department of Administrative Services - Information Enterprise Strategy and Policy Division.

**Department of State Police**

Senate Bill 5701 reflects a net \$5.3 million increase in the General Fund appropriation for the Oregon State Police (OSP), including adjustments for the restoration of the reduction for the supplemental ending balance, adjustments across divisions based on a rebalance plan proposed by the agency, and OSP's share of the statewide effort to restructure state government business operations and management of agency programs and services. The total \$7.8 million reduced in the 2011-13 legislatively adopted budget for the supplemental ending balance (3.5% reduction) is restored across the agency.

The changes in the bill include the adjustment of General Fund appropriations for each division based on updated projected spending for the remainder of the biennium. This "rebalance" of resources generally transfers General Fund from the Forensics and Information Management divisions to the Patrol and Criminal divisions. Major factors for these transfers include final employee compensation decisions greater than what was assumed in the legislatively adopted budget, savings from vacant positions, increasing fuel costs, need to replace patrol car video camera systems, and specific programmatic needs. The Committee also approved a reduction of \$2.5 million General Fund for OSP's share of the statewide effort to restructure state government business operations and management of agency programs and services.

The 2011-13 legislatively adopted budget was also reduced by \$241,486 Lottery Funds for the supplemental ending balance. None of this reduction is restored in this bill. In addition, other cost increases (e.g., employee compensation and fuel costs) have left the Fish and Wildlife Division with a Lottery Funds shortfall of over \$700,000. To avoid further staffing reductions, funding for up to five Fish and Wildlife trooper positions will be transferred from Ballot Measure 76 Lottery Funds to Other Funds resources available from carry-forward of Oregon Department of Fish and Wildlife revenues and vacancy savings. This transfer requires an additional \$436,875 in Other Funds expenditure limitation. An increase of \$202,180 in the Lottery Funds expenditure limitation is also approved taking advantage of a greater use of Lottery Funds balances.

The Committee approved a \$521,944 increase in the Federal Funds expenditure limitation for OSP to execute a spending plan for the use of forfeiture and seizure funds. These federal resources have restrictions on how they may be used; and generally do not include the salaries and benefits of current permanent personnel. They also may not be used to replace or supplant appropriated resources of the agency. OSP plans to use these funds to purchase equipment to increase the productivity and safety of troopers including Tasers, equipment for the bomb squad, "Speak Write" software, and "confidential" funds for Criminal Division detectives.

**Department of Public Safety Standards and Training**

An increase of \$315,518 General Fund was approved for the Department of Public Safety Standards and Training (DPSST). All of the General Fund for the agency is for Debt Service payments for the certificates of participation (COPs) issued for the construction of the agency's Salem facility. This amount represents what was reduced for the supplemental ending balance during the 2011 legislative session, less the amount of savings from refinancing some of the COPs.

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The Committee approved an \$873,897 decrease of Other Funds expenditure limitation for the Criminal Justice Training program. This reduction corresponds with a decrease in the allocation of Criminal Fines Account (CFA) resources to the agency that is included in House Bill 5702 (2012). This allocation adjustment increases the amount of CFA resources available for the General Fund. This reduction in training funding will result in the discontinuation of the child abuse training program and the elimination of six positions (3.75 FTE) including a Training Support Specialist, two Range Masters, a Training Development Coordinator, a Health and Fitness Coordinator and a general trainer position. The agency has stated that these reductions will not affect the number of basic law enforcement training classes.

**Oregon Youth Authority**

To restore county programs affected by the supplemental ending balance reduction applied in the Oregon Youth Authority (OYA) 2011-13 legislatively adopted budget, the Committee added \$910,596 General Fund for Diversion (\$325,265), Juvenile Crime Prevention (\$276,061), Multnomah County Gang (\$163,264), and Individualized Services (\$146,006). As part of the county funding discussion, state support for the East Metro Gang Enforcement Team (EMGET) was confirmed to be \$1,666,753 General Fund for the 2011-13 biennium. This amount consists of \$566,753 in state General Fund from Multnomah County's gang funding grant along with \$1.1 million in designated EMGET General Fund.

The Committee used \$186,988 General Fund from OYA's operations budget to restore debt service. The budget was also reduced by \$64,628 General Fund to capture statewide e-government savings.

To generate additional program savings, \$1 million General Fund was eliminated from the budget based on lower utilization of about 25 foster care and residential beds. The personal services budget was also reduced by \$1.3 million as part of the statewide effort to restructure state government business operations and management of agency programs and services.

**Economic and Community Development Program Area**

**Oregon Business Development Department**

The Committee reduced the agency's General Fund appropriation by \$8,729; reduced Lottery Funds expenditures for operations by \$493,653; reduced Other Funds expenditures for operations by \$277,500; and increased Lottery Funds debt service expenditures by \$2,830,159 and Other Funds debt service expenditures by \$321,885, to restore reductions and fully finance debt service costs on lottery revenue bonds. The budget adjustments will generally allow the agency to implement its budget as it identified it would with the 3.5% holdback that was approved to generate a supplemental statewide ending balance, but with certain modifications. These modifications include limiting the Lottery Funds reduction for the Strategic Reserve Fund to \$700,000; increasing the Lottery Funds reduction for Oregon InC by \$357,000; increasing Lottery Funds for the Government Contract Assistance Program with the understanding that the Department will provide a total of \$290,000 Lottery Funds to that program; and increasing the Lottery Funds reduction to the Oregon Film and Video Office by \$81,125.

The Committee also approved budget adjustments to eliminate any additional grant or loan commitments in the Building Opportunities for Oregon Small Business Today (BOOST) program. The Business, Innovation and Trade Division's Other Funds expenditure limitation was reduced by \$377,500 for the reduction in BOOST program grant expenditures, and Other Funds Nonlimited were reduced by \$3,315,000 for the

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reduction in BOOST program loan expenditures. Senate Bill 1579 transfers the combined reduction of \$3,692,500 in uncommitted BOOST program account Other Funds to the General Fund.

Lottery Funds were reduced by \$3,547 for the e-government funding model change. Expenditures were reduced by \$9,006 General Fund and \$432,802 Lottery Funds for the agency's share of the statewide effort to restructure state government business operations and management of agency programs and services. Finally, a \$100,000 Other Funds increase in the Business, Innovation and Trade Division, and one position (0.50 FTE), were approved to implement Senate Bill 817 (2011), which established the Oregon Low Income Community Jobs Initiative.

**Employment Department**

The General Fund appropriation to Employment Department's Child Care Division was reduced by \$336,868. Of this amount, \$250,000 reflects delayed implementation of a health consultation program model being developed by the Oregon Health Authority that was assumed in the Child Care plan and legislatively adopted budget, and a reduction in administrative costs related to the provision of customized reports for child care providers; the remaining \$86,868 is attributable to the statewide effort to restructure state government business operations and management of agency programs and services.

Senate Bill 5701 amends the agency's Federal Funds expenditure limitations to distinguish expenditures from Federal Funds received for benefits administration and operation of public employment offices from expenditures from federal Child Care and Development Funds.

The Committee increased Federal Funds expenditure limitation for benefits administration and public employment offices by \$12,345,199 and established three limited duration positions (6.50 FTE) to accommodate changes in caseload across several programs, as follows:

- \$1.3 million and 5.00 FTE for timely benefit administration of federal unemployment insurance benefit extensions for two additional months that had been approved by the U.S. Congress as of February 14, 2012;
- \$427,704 for Office of Administrative Hearings adjudication of those benefits;
- \$1.2 million and 3 positions (1.50 FTE) for casework and benefit administration of an anticipated 300 dislocated workers per quarter under a federally approved extension of the expanded Trade Act;
- \$447,958 for information technology expenditures necessary to enable participation in the Treasury Offset Grant Program, which enables the Department to recover employer taxes or benefit overpayments from Federal tax returns; and
- \$9 million for utilization of Federal Funds for administration in place of Other Funds (Reed Act) dollars.

The Employment Department identified \$16.6 million in Child Care and Development Funds carried over from previous biennia. The Committee increased Child Care and Development Federal Funds by \$6.2 million for the Employment Department for allowable child care expenditures, per federal guidelines. The statewide budget plan anticipates this \$6.2 million will be transferred to the Department of Human Services for child care subsidies and related expenditures. Decisions regarding how to utilize the remaining Child Care and Development Funds will be made at a later date.

Other Funds expenditure limitation adjustments resulted in a net reduction of \$5,385,131, consisting of the following:

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- An additional \$2.5 million and eight limited duration positions (5.00 FTE) to allow for timely administrative hearings and decisions due to the 2-month extension of federal unemployment insurance benefits, and higher than anticipated caseloads originating in the Department of Education and the Portland Police and Fire Disability Fund;
- An additional \$1.4 million and three limited duration positions (1.88 FTE) associated with the Department's successful grant application for development of a national model workforce registration system;
- A reduction of \$9 million Other Funds due to the receipt and utilization of a like amount of Federal Funds for the administration of Unemployment Insurance activities; and
- A reduction of \$250,000 that is attributable to the statewide effort to restructure state government business operations and management of agency programs and services.

**Housing and Community Services Department**

The General Fund appropriation for the Department was increased by \$75,956 to restore funding to the General Fund Food Program, and by \$76,910 to restore the 3.5% supplemental ending balance reduction to the Court Appointed Special Advocate (CASA) program transferred and funded in House Bill 4082 (2012). General Fund for the Low Income Rental Housing Fund was reduced by 3.5% (\$16,450). The bill increases Lottery Fund expenditures by \$80,919 for debt service costs on lottery revenue bonds. Other Funds expenditure limitation was increased by a total of \$9,081,162, consisting of \$5 million for the Oregon Energy Assistance Program pursuant to Senate Bill 863 (2011), \$2,697,087 and 20 positions (15.35 FTE) for administration of the Home Ownership Stabilization Initiative, and \$1,384,075 for administration of the CASA program. Federal Funds expenditure limitation was increased by \$5 million to reflect a federal grant award for phase three of the Neighborhood Stabilization Program.

**Department of Veterans' Affairs**

The Committee increased the General Fund appropriation to the Oregon Department of Veterans' Affairs by a net \$92,536, based on the following adjustments:

- Restoration of \$115,656 of the 3.5% supplemental ending balance adjustment, with the intention that the General Fund appropriation made for Veterans' Disabled Transportation be reduced by \$90,000 in lieu of reductions to other services provided by the Department of Veterans' Affairs; and
- A reduction of \$23,120 that is attributable to the statewide effort to restructure state government business operations and management of agency programs and services.

A technical adjustment was approved to transfer a state agency assessment adjustment from the General Fund appropriation for National Services Organizations to the General Fund appropriation for services provided to the Oregon Department of Veterans' Affairs; this transfer has no net General Fund impact.

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Natural Resources Program Area

Department of Environmental Quality

Senate Bill 7501 adds \$193,612 General Fund to restore funding for debt service payments. A one-time \$86,615 General Fund reduction to the Land Quality program captures savings from putting a position on special assignment in the Water Quality program. The agency's share of the statewide effort to restructure state government business operations and management of agency programs and services is \$169,003 General Fund, which was taken in the Water Quality program.

Department of Geology and Mineral Industries

To accommodate increased demand for contract services such as Lidar data collection and FEMA flood hazard mapping, the Committee increased Federal Funds expenditure limitation by \$1,788,385, increased Other Funds expenditure limitation by \$1,709,304, and established 10 limited duration positions (6.37 FTE). General Fund was also reduced \$1,204 in the Geologic Survey program to reflect savings in State Government Service Charges from a change in the state's e-government funding model.

Department of State Lands

For payment of expenses related to the Portland Harbor Superfund, the Committee added \$681,266 General Fund (with a corresponding disappropriation of \$681,266 General Fund from the Emergency Fund) and an increase of \$333,333 Other Funds expenditure limitation.

Other Funds expenditure limitation was increased by \$468,125 for fire suppression and land rehabilitation costs as a result of fire damage during the 2011 fire season on Common School Fund rangeland, and by \$256,139 for completion of the Territorial Seafloor Mapping Project. Federal Funds expenditure limitation was increased by \$428,127 for the Department to finalize administration of existing contract balances for eight federal grants in the Natural Heritage program (\$250,127) and to accept a grant from the Environmental Protection Agency for a Wetland Program Development grant (\$178,000).

State Department of Agriculture

Senate Bill 5701 reflects a number of one-time fund shifts with the agency's budget, using Ballot Measure 66 (M66) ending balance carried over from the 2009-11 biennium and Other Funds in the Animal Health program, to rebalance the 3.5% General Fund supplemental ending balance reductions taken across agency programs as part of the 2011-13 legislatively adopted budget. These rebalance adjustments increase Administration and Support Services by \$29,703 General Fund; increase Food Safety Policy Area by \$150,882 General Fund and \$31,311 Other Funds; decrease Natural Resources Policy Area by \$73,647 General Fund, but increase dedicated Lottery Funds by \$416,788 (which includes about \$290,000 carry forward expenditure limitation for improvements at the Plant Division's Hawthorne facility); and decrease Agriculture Development Policy Area by \$113,203 General Fund, but increase non-dedicated Lottery Funds by \$763.

Additional adjustments were approved to make General Fund available as part of the state-wide budget rebalance plan. These include two fund shifts to use M66 Lottery Funds carry forward to replace General Fund: \$354,631 in the Invasive Weeds program and \$160,724 in the Insect Pest Prevention and Management program. In the Plant Health program, \$10,000 Other Funds was used to replace General Fund. The Agriculture Development and Marketing program was reduced by \$70,000 General Fund to reflect vacancy savings. Finally, General Fund was reduced \$4,328 in the Administrative and Support Services Division to reflect savings in State Government Service Charges from a change in the state's

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e-government funding model. The Department's share of the statewide effort to restructure state government business operations and management of agency programs and services is \$197,170 General Fund, which was taken from the Food Safety program.

A 3.5% reduction, \$5,250 General Fund, was approved for individual farm credit mediations (House Bill 5056) that had not been subject to the supplemental ending balance adjustment made during the 2011 legislative session.

**State Department of Energy**

Senate Bill 5701 adds \$4,249,010 Other Funds expenditure limitation, \$109,164 Federal Funds expenditure limitation, one position and 5.50 FTE for administration of energy incentive programs created or modified by the passage of House Bill 3672 (2011). Lottery Fund expenditures are increased by \$75,746 for debt service costs on lottery revenue bonds.

**State Department of Fish and Wildlife**

The Committee approved a one-time \$41,000 fund shift, replacing General Fund for services and supplies with Other Funds at the Hatchery Research Center. Funding was adjusted for a fish ladder capital improvement package on Steamboat Creek by decreasing Other Funds capital improvement expenditure limitation by \$70,000 and increasing Federal Funds capital improvement expenditure limitation by \$140,000. When the Natural Resources Subcommittee considered budget requests from the Department, it also recommended the expenditure of \$20,000 from the Commercial Fish Fund to support the Port Orford Ocean Resource Team facility and \$100,000 from the Recreational Shellfish Fund for a subtidal survey of brood stock clams in Tillamook Bay with the understanding that if the Department requires an increase in Other Funds expenditure limitation to accommodate these expenditures they are to return later in the biennium to request such an increase.

In addition, \$12,168 General Fund was restored for debt service payments on outstanding certificates of participation. Finally, General Fund was reduced \$5,368 in the Administration Division to reflect savings in State Government Service Charges from a change in the state's e-government funding model. The Department's share of the statewide effort to restructure state government business operations and management of agency programs and services is \$253,504 General Fund, which was taken from the Fish Division.

A technical correction to the Department's adopted budget eliminates position authority for two positions (2.00 FTE) in the Conservation Strategy program that were added in error. The funding was intended to be used instead for services and supplies

**State Forestry Department**

The Committee, per the Co-Chair budget plan, restored the 3.5% supplemental ending balance reduction for some agency programs, adding \$1,189,182 General Fund to the Fire Protection program, along with \$102,087 General Fund and \$81,990 Lottery Funds for debt service.

An additional one-time payment of \$200,000 General Fund was approved in the Agency Administration program to fund a position in the Governor's Office to support forest policy issues, in particular finding a solution to the county government financial predicament related to the Oregon & California (O&C) Act reduction in federal forest payments.

The budget for the Private Forests program was reduced by \$932,036 General Fund, affecting 50 positions and 9.92 FTE, for the Department of Forestry's share of reductions to address the statewide General Fund shortfall and budget rebalance. The budget was reduced by \$312,995

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General Fund in the Fire Protection program and \$53,178 General Fund for the Department of Forestry's share of the statewide effort to restructure state government business operations and management of agency programs and services.

To cover 2011 fire suppression severity costs, Senate Bill 5701 appropriates \$2,120,017 General Fund for the Fire Protection program. The bill makes a corresponding disappropriation of \$2,120,017 General Fund from the special purpose appropriation made to the Emergency Board for costs associated with contracting for large air tankers and helicopters to supplement fire suppression resources for the 2011 fire season.

General Fund is reduced by \$2,484 in the Protection from Fire program and \$509 in the Private Forests program to reflect savings in State Government Service Charges from a change in the state's e-government funding model.

**Department of Land Conservation and Development**

To support an anticipated Governor's directive to pilot a regional land use planning project, \$200,000 General Fund was added to the agency's budget to support rulemaking and related activities. In addition, \$350,000 General Fund was appropriated to the Department for distribution to Jackson, Josephine, and Douglas counties through intergovernmental agreements. The counties will use these funds to complete technical studies, mapping, and preparation of materials required for preparing a petition to the Land Conservation and Development Commission for rulemaking to consider regional definitions of agricultural and forest lands.

As part of the statewide rebalance plan, the agency's budget is reduced by \$265,752 General Fund to capture one-time budget savings achieved by holding positions vacant and through the agency director taking a job rotation to the Governor's office. Personal services expenditures are reduced by \$33,801 General Fund to capture the agency's share of the statewide effort to restructure state government business operations and management of agency programs. The budget also reflects a \$3,239 General Fund reduction in State Government Service Charges from a change in the state's e-government funding model.

The following budget note was adopted:

**BUDGET NOTE**

The Department of Land Conservation and Development shall prepare a report that identifies which counties and cities with a population over 10,000 people have completed or not completed the following:

1. The requirement of urban service agreements contained in ORS 195.
2. Approved facilities plans.

The report shall include the date the county and city's comprehensive plan was approved by the Land Conservation and Development Commission. The report shall include options to bring counties and cities into compliance with the ORS and shall be presented to the Joint Committee on Ways and Means prior to the 2013 legislative session.

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**State Marine Board**

The Oregon State Marine Board (OSMB) Law Enforcement program's funding is increased by a total of \$1.1 million, of which \$757,200 is Other Funds and \$292,800 is Federal Funds that would be transferred from the Facilities program. Of the total amount, \$945,000 would be used to increase funding for fiscal year 2013 law enforcement contracts to a level commensurate with fiscal years 2011 and 2012. Those fiscal year contracts totaled \$5.9 million each.

The Committee also approved a \$105,000 Other Funds expenditure limitation increase for the replacement of marine law enforcement boats. This is in addition to the \$300,000 Other Funds expenditure limitation in the Board's 2011-13 legislatively adopted budget.

Federal Funds expenditure limitation for the Administration and Education program is increased by \$243,200. The limitation would be transferred from the Facilities program for the replacement of the agency's legacy mainframe boat registration system. The project is currently estimated to cost \$310,000. OSMB has identified \$66,800 of Federal Funds in its 2011-13 legislatively adopted budget to partially fund the purchase with the remaining \$243,200 in Federal Funds coming from the Facilities program. Annual operation and maintenance costs are estimated at \$38,250 per year. Federal Funds from the U.S. Coast Guard's Recreational Boating Safety grant would be used to pay for both the registration system's development and ongoing operation and maintenance costs.

The Facilities program's funding is increased by \$509,800 in Other Funds expenditure limitation and the transfer of \$536,000 in Federal Funds expenditure limitation from the Law Enforcement and the Administration and Education programs. According to OSMB, the Federal Funds expenditure limitation is available for transfer because there are insufficient local matching funds for U.S. Fish and Wildlife Service Boating and Infrastructure grants. The \$509,800 in Other Funds expenditure limitation will be used to fund a second round of local grants for facility maintenance and improvements or to match Federal Funds provided through the Clean Vessel Act, which funds vessel waste pump out facilities and dump stations.

These adjustments in Other Funds and Federal Funds expenditure limitation are approved as one-time increases for the 2011-13 biennium and are not to carry forward into the 2013-15 biennium.

**State Parks and Recreation Department**

Senate Bill 5701 includes an increase of \$1,731,242 in Lottery Funds dedicated to the Parks and Recreation Department, due to a higher than anticipated carryover of Lottery Fund savings from the 2009-11 biennium. This action offsets the 3.5% supplemental ending balance reductions for the Director's Office (\$45,638), Central Services (\$280,114), Park Development (\$592,240), Direct Services (\$673,108), and Community Support/Grants (\$140,142).

The budget is increased by \$861,950 Federal Funds to support disbursement of grant funds received from the U.S. Fish and Wildlife Service for the Natural Heritage Program, and by \$2,190,000 Federal Funds for grant funds from the National Oceanic and Atmospheric Administration and the U.S. Fish and Wildlife Service. The latter funding supports the Park Development program's purchase of property adjacent to the Carl B. Washburn State Park and Ona Beach State Park.



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**Water Resources Department**

Senate Bill 5701 includes an increase of \$25,633 Lottery Funds Debt Service to restore the 3.5% supplemental ending balance reduction. The agency's budget is reduced by \$7,516 General Fund due to savings in State Government Service Charges from a change in the state's funding model for e-government, and by \$247,871 General Fund for the agency's share of the statewide effort to restructure state government business operations and management of agency programs and services.

**Oregon Watershed Enhancement Board**

The Committee reduced carry forward Lottery Funds expenditure limitation, provided to complete payments during 2011-13 on grants made in the 2009-11 biennium, by \$784,354 because the agency did not need all \$3.3 million in expenditure limitation provided in the 2011-13 legislatively adopted budget to close out these grants.

**Transportation Program Area**

**Department of Transportation**

In the Department of Transportation budget, a \$9,211,366 increase in Other Funds expenditure limitation was approved for the Highway Maintenance program for repair of damage sustained during winter storms in 2009 and 2011. The Committee also approved an increase of \$500,000 Other Funds in the Driver and Motor Vehicles (DMV) program to contract with third-party expertise and resources to assist in evaluating DMV's information systems against current and future business needs. The agency expects to develop a prioritized blueprint for moving forward with critical systems modernization initiatives. Deliverables will include prioritized business and technical requirements, environmental/peer analysis, identification of applicable best practices, a comprehensive technology inventory, assessment of the identified technical components to meet current and future needs, and a strategic vision for moving ahead. Subsequent work will include a tactical plan with an interrelated set of viable, prioritized, and phased initiatives.

Debt service on the Oregon Wireless Interoperability Network in the Department of Transportation was decreased by \$15,416,043 General Fund and increased by \$15,970,871 Other Funds. The source of Other Funds is State Highway Funds for the Department of Transportation's share to date of the State Radio Project. Future debt service is expected to be partially paid by the General Fund and State Highway Fund on an assumed benefit ratio of approximately 40% General Fund and 60% State Highway Fund for the 2013-15 biennium and on a calculated benefit ratio in 2015-17 based on the final bond sale amount, and actual usage data; adjusted by actual amounts paid by each fund. To date, General Fund has paid \$14,878,509, 100% of the bond debt.

Department of Transportation Debt Service was increased by \$2,914,388 Lottery Funds to restore the 3.5% supplemental ending balance reduction.

The following budget note was approved:

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**BUDGET NOTE**

The Department of Transportation shall provide a report to the Joint Committee on Ways and Means and the appropriate legislative policy committees by February 2013 on the criteria used for selecting ConnectOregon projects, and the public benefits derived from investments made by ConnectOregon.

**Consumer and Business Services Program Area**

**Department of Consumer and Business Services**

The Committee approved a \$2,434,040 Federal Funds expenditure limitation increase and established four limited-duration positions (2.22 FTE) relating to expenditures financed from a U.S. Department of Health and Human Services Health Insurance Rate Review-Cycle II grant. The agency was awarded a \$4,040,777 grant, but only a portion of these funds will be spent this biennium. It is anticipated that the agency will request that the positions be continued, again on a limited-duration basis for the remainder of the Cycle II grant, and request Federal Funds expenditure limitation for the remaining \$1.6 million of grant funds, in its 2013-15 biennium budget request.

**Oregon Health Licensing Agency**

The Committee approved a decrease of \$20,751 in Other Funds expenditure limitation reflecting the net effect of the fee changes approved in Senate Bill 1579 (2012). The boards affected by these changes include those related to Body Art Practitioners, Respiratory Therapists and Polysomnographic Technologists, Nursing Home Administrators, and Licensed Dietitians. The original license and renewal fees for the Board of Direct Entry Midwifery were approved at \$1,200 per year, with the understanding that the fee increase is necessary by unique circumstances and is not intended to be permanent.

**BUDGET NOTE**

There was concern with the fee changes for the Board of Direct Entry Midwifery. The agency is directed to report during the 2013 Legislative Assembly on the status of the revenues, expenditures, and current ending balance forecast for the board, including proposals for fee decreases or other regulatory options for the board.

**Bureau of Labor and Industries**

The Bureau's General Fund personal services expenditures were reduced by a total of \$210,205, for the agency's share of the statewide effort to restructure state government business operations and management of agency programs and services. The budget was also reduced by \$3,610 General Fund for the e-government funding model change.

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Administration Program Area

Department of Administrative Services

The 2009-11 budget for the Department of Administrative Services (DAS) contained \$11,271,656 Other Funds expenditure limitation to spend lottery bond proceeds on county court facilities infrastructure projects. Not all of the projects were completed in that biennium, so the agency requested an adjustment to its 2011-13 budget to finish the projects. Accordingly, the Committee approved the establishment of a new Other Funds expenditure limitation of \$3,932,550 specifically for Court Facilities projects. The Committee also decreased the agency's operations Other Funds expenditure limitation by \$1,930,400 to remove spending authority that was initially expected to be used to cover the project costs.

The Committee approved a reduction of \$2,232,000 Other Funds expenditure limitation associated with a change in the state's e-government funding model. Also approved was a technical adjustment to eliminate a position and \$145,000 Other Funds expenditure limitation from the State Controller's Division. The position was added to the budget in the 2011-13 biennium due to a federal requirement that on January 1, 2012, state governments begin to withhold 3% on vendor payments; however, that federal law was repealed in November 2011.

The Committee restored debt service of \$238,488 General Fund and \$332,732 Lottery Funds to cover obligations that were reduced as part of the supplemental ending balance in the 2011 legislative session. To capture the agency's share of the statewide effort to restructure state government business operations and management of agency programs, personal services were reduced by \$2 million Other Funds.

Employment Relations Board

Senate Bill 5701 appropriates \$1 million General Fund to support local government services in the second year of the biennium. The following budget note was adopted:

BUDGET NOTE

The Employment Relations Board is directed to undertake the following items and then report to the appropriate policy committee and the Joint Committee on Ways and Means during the 2013 legislative session:

- Review its administrative processes and procedures and make any necessary changes to improve the timely disposition of hearing and mediation cases;
- Propose to the 2013 Legislature an expedited hearings process as well as any statutory changes that will improve the timely disposition of its hearing and mediation cases;
- Conduct a review of recent opinions issued by the Board and its administrative law judges to evaluate the quality of opinions issued and how they can be improved upon; and
- Report on the number of frivolous claims received and recommendations for reducing the number of any such claims.

Office of the Governor

The Governor's Office budget was increased by a net \$267,362 General Fund, which includes \$375,334 added to restore the 3.5% supplemental ending balance reduction from the 2011 legislative session, and reductions of \$105,000 to the Oregon Education Investment Board and \$2,972 in State Government Service Charges to reflect a change in the state's e-government funding model.

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A \$1 Other Funds expenditure limitation was established as a placeholder for future increases to support spending any donations that the Office may receive.

**Oregon State Library**

As part of the statewide effort to restructure state government business operations and management of agency programs and services, the General Fund personal services budget for the agency was reduced by \$19,886. The following budget note was adopted:

**BUDGET NOTE**

The State Library is to report to the May 2012 Joint Interim Committee on Joint Ways and Means or the Emergency Board with an analysis of the requests and response received by the Government Research and Electronic Services program. The report shall include the total number of requests received, the nature of requests, and from what entity the request was made, the number of requests that were responded to, and the cost associated with providing responses.

**Oregon Liquor Control Commission**

The Commission's budget was increased by a net \$507,973 Other Funds, for the following:

- The legislatively adopted budget mistakenly applied a services and supplies reduction to personal services in the Administration and Support Services program of the Oregon Liquor Control Commission, so the technical correction adds \$707,973 Other Funds expenditure limitation.
- A reduction of \$200,000 Other Funds is the agency's share of the statewide effort to restructure state government business operations and management of agency programs and services.

**Public Employees Retirement System**

The agency's personal services budget was reduced by \$750,000 Other Funds to capture the agency's share of the statewide effort to restructure state government business operations and management of agency programs.

**Department of Revenue**

The Committee approved a decrease of \$48,504 General Fund to reflect savings in State Government Service Charges from a change in the state's e-government funding model. To capture the agency's share of the statewide effort to restructure state government business operations and management of agency programs, personal services were reduced by \$1,126,687 General Fund.

**Secretary of State**

Senate Bill 5701 reflects two adjustments to the Secretary of State's budget. The first reduced General Fund appropriations for personal services expenditures by a total of \$128,650, for the agency's share of the statewide effort to restructure state government business operations and management of agency programs and services. The second made a \$4,670 General Fund reduction for the e-government funding model change.

**State Treasurer**

Other Funds expenditure limitation was increased by \$250,000, for expenditures of grant funds received from the Rockefeller Foundation for the purpose of designing and launching a West Coast Infrastructure Exchange. This increase is approved on a one-time basis and the increase will be

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phased-out in the development of the 2013-15 biennium budget. The Treasurer will request grant expenditure authority in his 2013-15 biennium budget request, if additional funding for this initiative is obtained from the Rockefeller Foundation or from other private sources.

**Judicial Branch**

**Judicial Department**

Senate Bill 5701 appropriates an additional \$7.4 million General Fund to the Oregon Judicial Department (OJD), partially offsetting the reduction made in the 2011-13 legislatively adopted budget for the supplemental ending balance. The bill also adds \$30.9 million in Other Funds expenditure limitation.

Funding was restored for constitutionally and legally mandated programs, including \$1.9 million for judicial compensation, \$472,922 for jury services, and \$345,207 for Oregon eCourt Program Debt Service. Court Operations, which includes the circuit and appellate courts and administration, are being held to their 2011-13 legislatively adopted budget, which includes \$2 million for Trial and Appellate Courts that was added at the end of the 2011 session. The Chief Justice has total flexibility to move funds and positions within the Operating Programs budget in order to keep the state's unified court system operating. A \$1.1 million General Fund special purpose appropriation to the Emergency Board is included in the bill in the event that the Department requires additional funding for court operations.

The bill includes \$2.4 million General Fund to fund revenue collection activities through the Department of Revenue and the private collection agencies.

**BUDGET NOTE**

The Oregon Judicial Department is requested to report to the Legislative Fiscal Office on a quarterly basis on the Department's overall revenue activities, including the cost of collection, amounts collected, and collection rates.

The Department's Special Payments were reduced as these payments were not previously subject to the reduction for the supplemental ending balance. County Law Libraries were reduced by \$259,000 General Fund and Conciliation and Mediation Services were reduced by \$259,000 General Fund.

An additional \$2.9 million in General Fund Debt Service was approved for the Oregon eCourt Program to support \$13.7 million in new bonding authority provided for in House Bill 5201. The operations and maintenance appropriation for the Oregon eCourt Program was reduced by \$93,643 General Fund. This action was submitted as part of the Department's reduction plan and is not expected to impact the current roll-out of the program.

The Other Funds expenditure limitation for the Oregon eCourt Program was increased by a total of \$23.4 million, for the following items:

- \$13.7 million in new bonding authority in House Bill 5201;
- \$6 million for previously authorized bonding authority (Senate Bill 5505, 2011);

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- \$3.5 million for an available cash balance from previously issued debt; and
- \$134,116 for a fingerprint grant from the Oregon State Police.

The following budget notes were adopted relating to the Oregon eCourt Program.

**BUDGET NOTE**

The Judicial Department is requested to work with the Legislative Fiscal Office to prepare a revised schedule for completing the deliverables that were defined in the Agreement between the Chief Justice and the Co-Chairs of the Joint Committee on Ways and Means in the SB 5516 (2011) budget report. The Judicial Department and the Legislative Fiscal Office are also requested to establish a regular meeting schedule to review the deliverables and the status of Oregon eCourt. The parties will report to the Chief Justice and the Co-Chairs of the Joint Committee on Ways and Means periodically on the status of the deliverables and the Oregon eCourt program. The Judicial Department will also report as requested to the Joint Committee on Legislative Audits and Technology on the deliverables and the status of the Oregon eCourt program.

**BUDGET NOTE**

The Oregon Judicial Department (OJD) is requested to develop, by no later than April 1, 2012, a detailed implementation and evaluation plan to manage the pilot court and early adopter court Oregon eCourt implementations. For each trial court, the plan must include a clear definition of the implementation goals & objectives, processes, timelines, and costs; success evaluation criteria and measures for proving successful execution of each plan; and a plan to incorporate the lessons learned after each trial court implementation into subsequent implementations. If OJD determines that the implementation goals & objectives, schedule, or costs should be revised or rebaselined, OJD must immediately provide documentation of any adjustment to the Legislative Fiscal Office (LFO) so that the impact can be calibrated to the affected trial court implementation plan.

LFO will work with OJD to evaluate the success of each pilot and early adopter implementation against the plan. Factors that will be considered will be agreed upon by LFO and OJD and will be documented in each trial court implementation plan. The plan for the initial trial court will specifically include an initial evaluation of the usability of the Odyssey product. Each of the subsequent four early adopter implementations will further test the scalability of the product, and additional components of Oregon eCourt that may have been added; the configurations that have been established; the business functions that have been integrated with the Odyssey product; the system interfaces; and the data conversion plan and implementation.

LFO will request that OJD report after the pilot court and each early adopter implementation on its implementation including a post implementation review of outcomes, success measures and costs, and the lessons learned analysis. OJD should provide recommendations based on these reviews for the next early adopter court. Once all four of the first early

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adopters are completed, OJD should conduct a major review to verify that the product(s) and all the methods involved in the implementation for the first five pilot and early adopter courts are sufficient for a successful implementation in Multnomah County. Because Multnomah County is being implemented via a 'by case-type' methodology, rather than all case types at once, like the first five trial courts, OJD should provide a Multnomah County-specific implementation and evaluation plan to guide the Oregon eCourt product(s) implementation. Upon completion of this implementation, LFO and OJD will review the Multnomah County implementation against the detailed implementation plan and the OJD assessment to evaluate the success of this implementation. This review will provide the basis for determining readiness of OJD and the contractor for implementing Oregon eCourt in the remaining trial courts.

Other Funds expenditure limitation of \$1.7 million was established for the new and existing Specialty Court grants, which the Department reports will offset the impact of recent General Fund reductions. The Committee also approved a one-time 13.46 FTE increase for the Specialty Courts. The \$1.7 million Other Funds expenditure limitation and 13.46 FTE increase are one-time only, and do not carry forward for the 2013-15 budget.

The Department's Other Funds expenditure limitation was increased by a total of \$5.5 million for the following purposes:

- \$4.7 million for the State Court Facilities and Security Account for Special Payment transfers to local court security accounts.
- \$670,203 in for new and existing grants for pre-trial release programs and the Citizen Review Board.
- \$226,592 for Debt Service Other Funds expenditure limitation to support the issuance costs of an additional \$13.7 million in bonding.
- \$97,460 Other Funds Capital Improvement for emergency repairs to the Supreme Court Building.
- \$77,860 for a Special Payment to Tri-County Metropolitan Transportation District of Oregon (TRIMET).

This \$5.5 million increase in Other Funds expenditure limitation is a one-time increase and does not carry forward for the 2013-15 budget.

**Commission on Judicial Fitness and Disability**

The Commission's Administration program budget was increased by \$6,228 General Fund. The Extraordinary program's budget was reduced by \$12,647 General Fund, leaving a balance of \$6,200 for any potential prosecutions. The Commission has not prosecuted a case of judicial misconduct in the last two biennia and its total extraordinary budget has been disappropriated each of the last two biennia.

**Public Defense Services Commission**

Senate Bill 5701 reduces the Commission's Appellate Division budget by \$112,000 General Fund and increases the Contract and Business Services budget by \$112,000 General Fund. This rebalance action utilizes vacancy savings in the Appellate Division to fund a portion of the Contract and Business Services 3.5% supplemental ending balance holdback which was taken as part of the 2011-13 legislatively adopted budget. A \$3.5 million General Fund special purpose appropriation is included in the bill in the event that the Commission requires additional funding for the trial-level public defense services.

The Public Defense Services Account's Other Funds expenditure limitation is increased by \$1.4 million for trial-level public defense and by \$1.3 million for the Application and Contribution Program to establish a special payment to the Oregon Judicial Department. In future, the Application and Contribution program is to be budgeted as a special payment rather than as a revenue transfer. The legislative expectation is that the Application and Contribution Program will be funded by the Commission at a level not to exceed \$2.5 million.

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Legislative Branch

Budgets for the legislative branch agencies were adjusted for a number of issues, including a change in the way that General Fund reversions are handled for the Legislative and Judicial Branch (see Senate Bill 1579), a reduction in legislative members' budgets, restoration of some supplemental ending balance budget reductions including debt service, and changes in the state's e-government funding model. The net adjustments in Senate Bill 5701 are as follows:

- Legislative Assembly reduced by \$128,160 General Fund.
- Legislative Administration reduced by \$134,851 General Fund.
- Legislative Counsel increased by \$400,043 General Fund.
- Legislative Fiscal increased by \$29,973 General Fund.
- Legislative Revenue reduced by \$14,531 General Fund.
- Commission on Indian Services reduced by \$26,451 General Fund.



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**76<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2012 Session  
BUDGET REPORT AND MEASURE SUMMARY**

**MEASURE: SB 5702-A**

**JOINT COMMITTEE ON WAYS AND MEANS**

**Carrier – House: Rep. Cowan  
Carrier – Senate: Sen. Verger**

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**Action: Do Pass as Amended and as Printed A-Engrossed**

**Vote: 24 – 0 – 1**

**House – Yeas: Beyer, Buckley, Cowan, Freeman, Garrard, Komp, McLane, Nathanson, Nolan, Read, Richardson, G. Smith, Thatcher, Whisnant**

**– Nays:**

**– Exc:**

**Senate – Yeas: Bates, Devlin, Girod, Johnson, Monroe, Nelson, Thomsen, Verger, Whitsett, Winters**

**– Nays:**

**– Exc: Edwards**

**Prepared By: Steve Bender, Legislative Fiscal Office**

**Meeting Date: March 5, 2012**

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<u>Agency</u>	<u>Budget Page</u>	<u>LFO Analysis Page</u>	<u>Biennium</u>
Various Agencies – Lottery and Criminal Fine and Assessment Account Allocation Changes	---	---	2011-13

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**Summary of Revenue Changes**

The Oregon Lottery collects revenues from traditional and video lottery gaming. It pays player prizes and its operating expenses out of these revenues and then transfers the balance (net profits) to the Administrative Services Economic Development Fund (EDF). The Department of Administrative Services then distributes funds from the EDF in adherence with constitutional and statutory funding priorities, including specific Legislative allocations.

The March 2012 revenue forecast for available lottery funds in this biennium is \$35,583,512 below the level of revenues assumed in the 2011 Legislatively Adopted Budget, and \$3,681,388 above the approved allocations in the 2011 Legislatively Adopted Budget. The Legislatively Adopted Budget allocations, including the allocations specified in the constitution and not included in this bill, total \$1,091,736,711, compared to the \$1,095,418,099 of total lottery resources projected for the biennium in the March 2012 revenue forecast.

**Summary of Committee Action**

**Allocation of Lottery Revenue**

Two allocations are specified in the constitution. The Education Stability Fund receives 18 percent of net lottery proceeds and the Parks and Natural Resources Fund receives 15 percent of net lottery proceeds. The lottery funds transferred to these two Funds change in direct proportion to revenue changes. The March 2012 lottery revenue forecast translates into a \$6,405,019 reduction in revenue to the Education Stability Fund, and a \$5,337,516 reduction to the Parks and Natural Resources Fund, each equivalent to a 3.2% reduction from the levels anticipated in the 2011-13 Legislatively Adopted Budget.

The Committee approved net lottery allocation increases totaling \$3,681,388. Senate Bill 5701 contains Lottery Funds expenditure limitation adjustments for most of the lottery allocation adjustments in this bill. The lottery allocation adjustments include increases totaling \$7,800,212 to pay debt service costs for lottery revenues bonds, and reductions totaling \$3,494,895 to various programs. The debt service allocation increases are necessary to restore the 3.5% lottery allocation reductions approved in the 2011-13 legislatively adopted budget to finance a statewide supplemental ending balance. Although the restorations are less than the \$9.6 million in those 3.5% reductions, they provide sufficient funding for full payment of debt service costs.

**Program Allocation Changes**

The Committee reduced the lottery allocation to the State School Fund by \$2,979,570. This reduction is backfilled with an equal amount of General Fund in Senate Bill 5701.

Senate Bill 5702 also includes the following lottery allocation reductions:

- Oregon Business Development Department – decreases the allocation for Shared Services operations by \$139,171.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

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- Oregon Business Development Department – decreases the allocation for Business, innovation, and trade by \$293,896.
- Oregon Business Development Department – decreases the allocation for the Oregon Film and Video Office by \$81,315.
- Office of the Governor – decreases the allocation to the Office of the Governor by \$943 as a technical correction to the allocation amount approved in the 2011 session.
- Oregon University System – decreases the allocation to the Sports Lottery Account by \$232,960.
- Oregon Health Authority – decreases the allocation to the Problem Gambling Treatment Fund by \$390,969.

Debt Service Allocation Changes

The lottery allocation to pay debt service on lottery bonds issued prior to the start of the 2011-13 biennium is increased by \$8,046,216. In the 2011 session, the Legislature reduced the debt service allocation for existing lottery bonds by 3.5% to provide a statewide supplemental ending balance. The debt service allocation increase provides the level of Lottery Funds needed to pay all 2011-13 biennium debt service costs on these bonds.

The lottery allocation to pay debt service on new lottery bonds issued in the 2011-13 biennium is decreased by \$246,004. The allocation for debt service for new Housing and Community Services Department lottery bonds is reduced by \$312,164 (eliminated). Because the 2012 session budget reconciliation delays issuance of the Housing and Community Services Department lottery bonds until Spring 2013, there will be no debt service costs associated with these bonds in the 2011-13 biennium. The debt service allocation for all other new lottery bonds approved in the 2011 session is increased by \$66,160 to restore the 3.5% allocation reduction approved in the 2011 session for the statewide supplemental ending balance. This debt service allocation increase provides the level of Lottery Funds that is forecast to be needed to pay all 2011-13 biennium debt service costs on these bonds. No allocation is provided for lottery bonds approved in the 2012 session. Any such bonds will not be issued before Spring 2013, so there will be no debt service costs associated with them in the 2011-13 biennium.

The Committee updated the formula that the Department of Administrative Services uses to reduce Lottery Funds transfers in the event of a funding shortfall, to reflect the approved changes in the allocations for debt service.

**Allocation of Criminal Fine and Assessment Account and Criminal Fine Account Funds**

The Committee approved a decrease in the allocation of Criminal Fine and Assessment (CFAA) and Criminal Fine Account (CFA) revenues for the Department of Public Safety Standards and Training of \$873,897. These revenues are collected from fines, assessments, and other financial penalties, imposed on certain convictions for felonies, misdemeanors, and violations. This reduction will result in the termination of the child abuse training program and the elimination of six positions (3.75 FTE) including two range masters, a training support specialist, a training development coordinator, and a health and fitness coordinator. The resources reduced in this bill will be deposited in the General Fund and used to balance the overall state budget. There is a corresponding reduction in Other Funds expenditure limitation in Senate Bill 5701.

**DEPARTMENT OF EDUCATION  
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<b>Administrative Services Economic Development Fund (Lottery Funds) 2011-13 Biennium</b>							
	Citations	Current Law 2011-13 Lottery Allocations	February 2012 Lottery Revenue Forecast	Debt Service Allocation Adjustments	2011-13 Budget Reconciliation Adjustments	SB 5702-A Lottery Allocation Adjustments	Revised 2011-13 Lottery Allocations
<b>Lottery Resources</b>							
Beginning Balance		244,821	244,736				244,736
Interest Income		1,100,000	1,100,000				1,100,000
Administrative Savings		8,000,000	8,005,456				8,005,456
Disappropriations & Reversions		1,361,348	1,361,348				1,361,348
Net Lottery Proceeds		1,121,265,563	1,084,706,659				1,084,706,659
<b>Total Lottery Resources</b>		<b>1,131,001,622</b>	<b>1,095,418,099</b>				<b>1,095,418,099</b>
<b>Transfers and Allocations</b>							
<b>Dedicated Transfers</b>							
Ed Stability Fund 18%		201,093,200	196,688,181				196,688,181
Parks & Natural Resources 15%		160,344,333	163,906,817				163,906,817
County Video Lottery	sec. 10, ch. 622, Oregon Laws 2011	37,118,584	37,118,584				37,118,584
OLS Sports Lottery Ass'tant	sec. 9, ch. 622, Oregon Laws 2011	8,825,680	8,825,680		(232,060)	(232,060)	8,592,720
Crabbing Addition Treatment	sec. 11, ch. 622, Oregon Laws 2011	10,972,521	10,972,521		(390,969)	(390,969)	10,581,552
County Fair Distribution	sec. 12, ch. 622, Oregon Laws 2011	3,600,135	3,600,135				3,600,135
County Fairs - Administration (to ODA)	sec. 13, ch. 622, Oregon Laws 2011	18,354	18,354				18,354
<b>Total Dedicated Transfers</b>		<b>432,972,807</b>	<b>421,130,272</b>		<b>(623,929)</b>	<b>(623,929)</b>	<b>430,504,343</b>
<b>Program Allocations</b>							
Business Development Dept. - Shared services	sec. 3(1), ch. 622, Oregon Laws 2011	6,822,694	6,822,694		(139,171)	(139,171)	6,683,523
Business Development Dept. - BIT	sec. 3(2), ch. 622, Oregon Laws 2011	45,334,264	45,334,264		(298,896)	(298,896)	45,035,368
Business Development Dept. - Film & Video	sec. 3(3), ch. 622, Oregon Laws 2011	1,207,893	1,207,893		(81,315)	(81,315)	1,126,578
Dept. of Education - State School Fund	sec. 4, ch. 622, Oregon Laws 2011	374,741,287	374,741,287		(2,979,570)	(2,979,570)	371,761,717
Governor's Office - Econ. Revitalization Team	sec. 6, ch. 622, Oregon Laws 2011	1,856,674	1,856,674		(943)	(943)	1,855,731
<b>Total Program Allocations</b>		<b>430,162,812</b>	<b>430,162,812</b>		<b>(3,494,895)</b>	<b>(3,494,895)</b>	<b>426,667,917</b>
<b>Debt Service</b>							
Business Development Dept. - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	79,199,162	79,199,162	2,834,047		2,834,047	82,033,209
Dept. of Transportation - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	69,455,197	69,455,197	2,669,851		2,669,851	72,125,048
Department of Education - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	47,811,752	47,811,752	1,367,790		1,367,790	49,179,542
Housing & Community Services - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	10,045,891	10,045,891	303,452		303,452	10,349,343
Housing & Community Services - New bonds	sec. 8(2), ch. 622, Oregon Laws 2011	312,164	312,164	(312,164)			-
DAS - Pass-through bonds - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	6,823,325	6,823,325	238,531		238,531	7,061,856
DAS - Pass-through bonds - New bonds	sec. 8(2), ch. 622, Oregon Laws 2011	1,281,027	1,281,027	46,461		46,461	1,327,488
Oregon University System - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	13,223,235	13,223,235	225,167		225,167	13,448,402
Oregon University System - New bonds	sec. 8(2), ch. 622, Oregon Laws 2011	214,871	214,871	7,798		7,798	222,669
CCWD - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	6,841,327	6,841,327	236,360		236,360	7,077,687
Water Resources Dept. - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	533,635	533,635	18,483		18,483	552,118
Water Resources Dept. - New bonds	sec. 8(2), ch. 622, Oregon Laws 2011	152,455	152,455	5,529		5,529	157,984
State Forestry Dept. - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	2,274,897	2,274,897	72,799		72,799	2,347,696
State Forestry Dept. - New bonds	sec. 8(2), ch. 622, Oregon Laws 2011	175,837	175,837	6,377		6,377	182,214
State Department of Energy - Old bonds	sec. 8(1), ch. 622, Oregon Laws 2011	2,079,252	2,079,252	79,736		79,736	2,158,988
<b>Total Debt Service Allocations</b>		<b>240,443,627</b>	<b>240,443,627</b>	<b>7,800,212</b>		<b>7,800,212</b>	<b>248,243,839</b>
<b>Total Resources</b>		<b>1,131,001,622</b>	<b>1,095,418,099</b>				<b>1,095,418,099</b>
<b>Total Transfers and Allocations</b>		<b>1,103,679,240</b>	<b>1,091,790,711</b>	<b>7,800,212</b>	<b>(4,218,824)</b>	<b>3,081,858</b>	<b>1,095,418,099</b>
<b>Ending Balance</b>		<b>27,322,370</b>	<b>1,081,838</b>				<b>-</b>

LFO: 3/5/12

## LOTTERY FUNDS CASH FLOW SUMMARY

	2011-13 Legislatively Adopted Budget	2011-13 Legislatively Approved Budget	Percent Change
<b>ECONOMIC DEVELOPMENT FUND</b>			
<b>RESOURCES</b>			
Beginning Balance	\$244,821	\$244,736	0.0%
<b>REVENUES</b>			
Transfers from Lottery			
Net Proceeds	\$1,120,295,553	\$1,084,706,659	-3.2%
Administrative Savings	\$8,000,000	8,005,456	0.1%
Other Revenues			
Interest Earnings	\$1,100,000	1,100,000	0.0%
Reversions	\$1,361,248	1,361,248	0.0%
Total Revenue	1,130,756,801	1,095,173,363	-3.1%
<b>TOTAL RESOURCES</b>	<b>1,131,001,622</b>	<b>1,095,418,099</b>	<b>-3.1%</b>
<b>DISTRIBUTIONS / ALLOCATIONS</b>			
Distribution of Video Revenues to Counties	\$37,118,584	37,118,584	0.0%
Distribution to OUS Sports Lossery Account	\$8,825,680	8,592,720	-2.6%
Distribution to Education Stability Fund	\$203,093,200	196,688,181	-3.2%
Distribution to Parks and Natural Resources Fund	\$169,244,333	163,906,817	-3.2%
Distribution for Gambling Addiction Treatment Programs	\$10,972,521	10,581,552	-3.6%
Allocation to State School Fund	\$374,741,287	371,761,717	-0.8%
Debt Service Allocations	\$240,443,627	248,243,839	3.2%
Other Agency Allocations	\$59,040,014	58,524,689	-0.9%
<b>TOTAL DISTRIBUTIONS / ALLOCATIONS</b>	<b>1,103,479,246</b>	<b>1,095,418,099</b>	<b>-0.7%</b>
<b>ENDING BALANCE</b>	<b>\$27,522,376</b>	<b>\$0</b>	<b>-100.0%</b>
<b>EDUCATION STABILITY FUND (not including the OGA or ORTDF)</b>			
<b>RESOURCES</b>			
Beginning Balance	0	5,061,518	
Revenues			
Transfer from the Economic Development Fund	192,938,540	187,035,590	-3.1%
Interest Earnings	1,466,342	392,747	-73.2%
Total Revenue	194,404,882	187,428,337	-3.6%
<b>TOTAL RESOURCES</b>	<b>194,404,882</b>	<b>192,489,855</b>	<b>-1.0%</b>
<b>DISTRIBUTIONS</b>			
Interest Distributions	(1,466,463)	(431,799)	-70.6%
Transfers to the State School Fund	(182,239,000)	(182,239,000)	0.0%
<b>TOTAL DISTRIBUTIONS</b>	<b>(183,705,463)</b>	<b>(182,670,799)</b>	<b>-0.6%</b>
<b>ENDING BALANCE</b>	<b>\$10,699,419</b>	<b>\$9,819,056</b>	<b>-8.2%</b>

LFO: 3/5/12

Oregon Legislative Emergency Board  
Certificate

May 23, 2012

Pursuant to the provisions of ORS 291.328, and acting under the authority of ORS 276.309, 291.326(1)(a), (b), (c), and (d); ORS 291.371; and ORS 291.375; this hereby certifies that the Emergency Board, meeting on May 23, 2012, took the following actions:

1. **Secretary of State**  
Allocated \$593,497 from the Emergency Fund established by section 1, chapter 600, Oregon Laws 2011..... \$ 593,497  
to supplement the appropriation made to the Secretary of State, by section 1(2), chapter 411, Oregon Laws 2011, Elections Division, for costs associated with the Special Primary Election and the Special General Election held to fill a vacancy in the 1st Congressional District.
2. **Judicial Department**  
Allocated \$1,084,432 from the special purpose appropriation made to the Emergency Board by section 17(1), chapter 110, Oregon Laws 2012..... \$ 1,084,432  
to supplement the appropriation made to the Judicial Department by section 1(2), chapter 634, Oregon Laws 2011, Operations, for court operations.
3. **Department of Education**  
Approved, retroactively, the submission of a federal grant application by the Department of Education to the U.S. Department of Education, Office of Migrant Education, in the amount of \$132,000 for the Consortium Incentive Grant.
4. **Oregon University System**  
Acknowledged receipt of a report from the Oregon University System on plans by Oregon State University to shift Article XI-F (1) general obligation bond proceeds between athletic capital construction projects.
5. **Community Colleges and Workforce Development**  
Increased the Federal Funds expenditure limitation established for the Department of Community Colleges and Workforce Development by section 4, chapter 616, Oregon Laws 2011, by \$851,813..... \$ 851,813  
for the Oregon Youth Conservation Corps, with the understanding that the Department of Administrative Services will unschedule \$500,000 of the expenditure limitation pending notification of grant awards for 2013.
6. **Community Colleges and Workforce Development**  
Approved, retroactively, the submission of a federal grant application by the Department of Community Colleges and Workforce Development to the U.S. Department of Labor, Employment and Training Administration, in the amount of \$5,469,260 from the Workforce Innovation Fund.

7. **Long Term Care Ombudsman**  
Increased the Other Funds expenditure limitation established for the Long Term Care Ombudsman by section 2, chapter 184, Oregon Laws 2011, by \$120,000..... \$ 120,000  
and authorized the establishment of one half-time limited duration position (0.50 FTE) for the Senior Medicare Patrol program.
  
8. **Oregon Health Authority**  
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the U.S. Department of Health and Human Services, Grants to Support Oral Health Workforce Activities, in the amount of up to \$500,000 a year for three years, beginning September 1, 2012 and ending August 31, 2015, to increase children's access to preventive dental health services by utilizing Expanded Practice Dental Hygienists in the statewide school-based dental sealant program.
  
9. **Oregon Health Authority**  
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the Centers for Disease Control and Prevention, Cancer Prevention and Control Programs, in the amount of up to \$7,200,000 a year for five years, beginning June 30, 2012 and ending June 29, 2017, to continue statewide activities to promote and provide breast and cervical cancer screening services for under- and uninsured women.
  
10. **Oregon Health Authority**  
Approved, retroactively, the submission of a federal grant application by the Oregon Health Authority to the U.S. Food and Drug Administration in the amount up to \$1.5 million for the first year and up to \$3 million per year for years two through four, for the Tobacco Regulation Awareness, Communication, and Education Program Grant.
  
11. **Oregon Health Authority**  
Approved the submission of a federal grant application by the Oregon Health Authority to the U.S. Centers for Disease Control and Prevention in the amount of \$234,824 per year for two years, to provide service to additional tobacco Quit Line callers.
  
12. **Oregon Health Authority**  
Acknowledged receipt of a report from the Oregon Health Authority and the Health Insurance Exchange Corporation on the Health Insurance Exchange Information Technology project and the Health Insurance Exchange Corporation set-up project.
  
13. **Oregon Health Authority**  
Acknowledged receipt of a report from the Oregon Health Authority on the Health System Transformation and Coordinated Care Organizations.
  
14. **Department of Human Services**  
Declined to consider the request for submission of a federal grant application by the Department of Human Services to the Centers for Medicare and Medicaid Services in the amount of \$1 million a year for three years, to help identify efficient, effective, and economical procedures for background checks for certain employees of long term care facilities and providers.

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15. **Department of Human Services**  
Approved, retroactively, the submission of a federal grant application by the Department of Human Services to the National Association of State Directors of Developmental Disabilities Services, for up to \$43,200 for participation in the National Core Indicators Project.
  
16. **Department of Human Services**  
Approved the submission of a federal grant application by the Department of Human Services to the U.S. Department of Health and Human Services, in the amount of \$250,000 per year for two years, to improve educational stability and permanency outcomes for middle- and high-school aged children in the child welfare system.
  
17. **Military Department**  
Allocated \$90,000 from the Emergency Fund established by section 1, chapter 600, Oregon Laws 2011..... \$ 90,000  
to supplement the appropriation made to the Military Department by section 1(2), chapter 623, Oregon Laws 2011, Operations, for operation and maintenance costs at the Portland Air National Guard Base.
  
18. **Military Department**  
Allocated \$80,000 from the Emergency Fund established by section 1, chapter 600, Oregon Laws 2011..... \$ 80,000  
to supplement the appropriation made to the Military Department by section 1(2), chapter 623, Oregon Laws 2011, Operations, for operation and maintenance costs at the Kingsley Field Air National Guard Base.
  
19. **Military Department**  
Increased the Federal Funds expenditure limitation established for the Military Department by section 3(1), chapter 623, Oregon Laws 2011, Operations, by \$5,000,000..... \$ 5,000,000  
with the understanding that the Department of Administrative Services will unschedule the expenditure limitation until a copy of the signed caretaker intergovernmental agreement is provided to the Department of Administrative Services and the Legislative Fiscal Office.
  
20. **Military Department**  
Established for the 2011-13 biennium a Federal Funds Capital Construction expenditure limitation for the Military Department in the amount of \$1,804,000..... \$ 1,804,000  
for the Milton-Freewater Armory, with the understanding that the Department of Administrative Services will unschedule the expenditure limitation until a copy of the final construction contract is provided to the Department of Administrative Service and the Legislative Fiscal Office.



- 21. Department of Justice**  
**Housing and Community Services Department**  
 Allocated \$3,781,798 from the special appropriation made to the  
 Emergency Board by section 15(1), chapter 110, Oregon Laws 2012..... \$ 3,781,798  
 to supplement the appropriation made to the Department of Justice  
 by section 1, chapter 575, Oregon Laws 2011;  
 allocated \$3,850,000 from the special appropriation made to the  
 Emergency Board by section 15(1), chapter 110, Oregon Laws 2012..... \$ 3,850,000  
 to supplement the appropriation made to the Housing and Community  
 Services Department by section 1, chapter 574, Oregon Laws 2011;  
 increased the Other Funds expenditure limitation established for the  
 Department of Justice by section 2, chapter 575, Oregon Laws 2011,  
 by \$2,369,535 ..... \$ 2,369,535  
 and authorized the establishment of five limited duration  
 positions (1.13 FTE) for the Department of Justice and  
 one limited duration position (0.50 FTE) for the Housing and  
 Community Services Department for activities through  
 June 30, 2013 related to mortgage fraud and foreclosure.
- 22. Criminal Justice Commission**  
 Approved, retroactively, the submission of a federal grant application by the Criminal  
 Justice Commission to the U.S. Department of Justice in the amount of \$750,000 for  
 services related to offender re-entry and recidivism reduction, with the understanding that  
 the grant will not be accepted without a waiver from the match requirement or an existing  
 source of funds for the match is identified.
- 24. Department of State Police**  
 Approved, retroactively, the submission of a federal grant application by the Department of  
 State Police to the U.S. Department of Homeland Security in the amount of \$240,000 for the  
 purchase of two patrol boats for the Fish and Wildlife Division.
- 25. Oregon Business Development Department**  
 Approved, retroactively, the submission of a federal grant application  
 by the Oregon Business Development Department to the U.S. Small  
 Business Administration in the amount of \$600,000 for funds  
 available under the State Trade and Export Promotion program, and  
 increased the Federal Funds expenditure limitation established for the  
 Oregon Business Development Department by section 4(1), chapter 579,  
 Oregon Laws 2011, Business, innovation and trade, by \$480,000..... \$ 480,000  
 with the understanding that the Department of Administrative Services  
 will unschedule the expenditure limitation pending award of the grant.

- 26. Employment Department**  
Increased the Federal Funds expenditure limitation established for the Employment Department by section 12(1), chapter 110, Oregon Laws 2012, by \$1,527,235..... \$ 1,527,235  
for expenditures related to child care; and  
increased the Federal Funds expenditure limitation established for the Employment Department by section 12(2), chapter 110, Oregon Laws 2012, by \$5,500,000..... \$ 5,500,000  
and added months to 40 existing limited duration positions (14.50 FTE) for expenditures related to unemployment insurance benefit administration.
- 27. Employment Department**  
Approved, retroactively, the submission of a federal grant application by the Employment Department to the U.S. Department of Labor in the amount of up to \$3 million for Reemployment Eligibility Assessment, authorized the establishment of 32 limited duration positions (15.50 FTE), and increased the Federal Funds expenditure limitation established for the Employment Department by section 12(2), chapter 110, Oregon Laws 2012, by \$2,991,915..... \$ 2,991,915  
for receipt of the grant.
- 28. Department of Veterans' Affairs**  
Approved, retroactively, the submission of a federal grant application by the Department of Veterans' Affairs to the U.S. Department of Veterans' Affairs for a State Home Construction Grant in the amount of \$499,163, increased the Other Funds expenditure limitation established for the Department of Veterans' Affairs by section 2(1), chapter 587, Oregon Laws 2011, by \$125,000..... \$ 125,000  
established for the 2011-13 biennium a Federal Funds  
Capital Construction expenditure limitation in the amount of \$499,163 ..... \$ 499,163  
and an Other Funds Capital Construction expenditure limitation  
in the amount of \$268,780..... \$ 268,780  
for improvements to the Oregon Veterans' Home in The Dalles.
- 29. Department of Agriculture**  
Approved, retroactively, the submission of a federal grant application by the Department of Agriculture to the U.S. Food and Drug Administration in the amount of \$300,000 to conform to the national Manufactured Food Regulatory Program Standards.
- 30. Department of Agriculture**  
Approved, retroactively, the submission of a federal grant application by the Department of Agriculture to the U.S. Food and Drug Administration in the amount of \$300,000 to achieve and maintain international accreditation for the Department's food testing laboratory.
- 31. Department of Land Conservation and Development**  
Approved, retroactively, the submission of a federal grant application by the Department of Land Conservation and Development to the National Oceanic and Atmospheric Administration in the amount of \$100,000 to help communities manage and reduce exposure to natural hazard risks.

- 32. Department of Land Conservation and Development**  
Increased the Federal Funds expenditure limitation established for the Department of Land Conservation and Development by section 3, chapter 254, Oregon Laws 2011, by \$160,000 ..... \$ 160,000  
for supplemental federal funds received.
- 34. Department of Energy**  
Increased the Other Funds expenditure limitation established for the Department of Energy by section 1, chapter 632, Oregon Laws 2011, by \$713,675 ..... \$ 713,675  
and authorized the establishment of two limited duration positions (1.08 FTE) for energy facility siting activities.
- 35. Department of Energy**  
Approved, retroactively, the submission of a federal grant application by the Department of Energy to the U.S. Department of Energy, State Energy Program, in the amount of \$750,000 to devise a strategy to identify and finance energy retrofit opportunities in public buildings.
- 36. Parks and Recreation Department**  
Increased the Other Funds expenditure limitation established for the Parks and Recreation Department by section 1(4), chapter 584, Oregon Laws 2011, Direct services, by \$220,175 ..... \$ 220,175  
and increased the Lottery Funds expenditure limitation established for the Parks and Recreation Department by section 2(4), chapter 584, Oregon Laws 2011, Direct services, by \$73,392 ..... \$ 73,392  
to repair damage sustained during the January 2012 storm event.
- 37. Parks and Recreation Department**  
Approved the submission of a federal grant application by the Parks and Recreation Department to the U.S. Fish and Wildlife Service, National Coastal Wetlands Conservation Grant Program, in the amount of \$675,000 for the acquisition of approximately 167 acres of coastal estuary and associated freshwater wetlands in Sand Lake, Oregon.
- 38. Department of State Lands**  
Increased the Other Funds expenditure limitation established for the Department of State Lands by section 1(5), chapter 412, Oregon Laws 2011, Capital improvements, by \$352,000 ..... \$ 352,000  
for capital improvement expenditures to convert rangeland to more productive use, with the understanding that the Department of Administrative Services will unschedule \$250,000 of the expenditure limitation until certain preliminary wetland, water rights, and archeological survey work is completed.
- 39. Department of Transportation**  
Approved, retroactively, the submission of a federal grant application by the Department of Transportation to the Federal Transit Administration, State of Good Repair Program, in the amount of \$3,420,430 to purchase six new rural service vehicles and replace 11 rural services vehicles on behalf of local transit districts.

- 40. Department of Transportation**  
 Approved, retroactively, the submission of a federal grant application by the Department of Transportation to the Federal Transit Administration, Bus and Bus Facilities Discretionary Grant Program, in the amount of \$2,741,657 for capital improvement and facility assistance on behalf of Hood River Transportation District, Coos County, Yamhill County, City of Woodburn, Sunset Empire Transportation District, and the City of Salem.
  
- 41. Department of Transportation**  
 Increased the Federal Funds expenditure limitation established for the Department of Transportation by section 3(5), chapter 542, Oregon Laws 2011, Rail, by \$5,141,157 ..... \$ 5,141,157  
 and increased the Other Funds expenditure limitation established for the Department of Transportation by section 2(14), chapter 542, Oregon Laws 2011, Rail, by \$13,500,808 ..... \$ 13,500,808  
 for passenger rail projects.
  
- 43. Health Licensing Agency**  
 Acknowledged receipt of a report from the Health Licensing Agency on the status of fee changes.
  
- 45. Oregon Liquor Control Commission**  
 Acknowledged receipt of a report from the Oregon Liquor Control Commission describing revenues and expenditures by program as compared to projections.
  
- 46. Department of Administrative Services**  
 Approved the 2013-15 uniform rent rates as proposed by the Department of Administrative Services and required under ORS 276.309.
  
- 47. Department of Administrative Services**  
 Acknowledged receipt of a report from the Department of Administrative Services on the implementation of compensation plan changes and position allocations.
  
- 48. Department of Administrative Services**  
 Acknowledged receipt of a report from the Department of Administrative Services on the state's Certificates of Participation debt service savings as a result of refinancing.
  
- 49. Public Employees Retirement System**  
 Established an Other Funds expenditure limitation for the Public Employees Retirement System in the amount of \$2,071,410 ..... \$ 2,071,410  
 and authorized the establishment of three limited duration positions (1.62 FTE) for recovering overpaid retirement benefits.
  
- 50. Legislative Fiscal Office (for Department of Justice)**  
 Allocated \$300,000 from the Emergency Fund established by section 1, chapter 600, Oregon Laws 2011 ..... \$ 300,000  
 to supplement the appropriation made to the Department of Justice by section 1, chapter 575, Oregon Laws 2011, for costs associated with the replacement of the primary information management system for Oregon's child support program.

**51. Legislative Fiscal Office**

Acknowledged receipt of a report from the Legislative Fiscal Office on the 2011-2012 School Year Subaccount, and approved providing notice of non-compliance to the Governor for the 11 school districts that failed to submit a report under SB 5553 (2011).

**52. Legislative Fiscal Office**

Acknowledged receipt of a report on agency plans to accommodate a combined \$28 million General Fund/Lottery Funds reductions assumed in the rebalanced 2011-13 biennium legislatively approved budget from an effort to restructure state government business operations; approved the transfer of General Fund appropriations and Lottery Funds expenditure limitations and increased Other Funds expenditure limitation, per the attached schedule, and directed the Legislative Fiscal Office to provide the details of the reduction plans to the affected agencies for implementation in the 2011-13 budget and to the Department of Administrative Services for inclusion in the development of the 2013-15 budget. The Legislative Fiscal Office will continue to work with the Department of Corrections and the Department of Forestry to refine reduction plans with a subsequent report to the Emergency Board in September 2012 on these two agencies.

The Department of Corrections was directed to eliminate 21 management or public affairs positions effective July 1, 2012 from the positions included in the Legislative Fiscal Office recommendation. In addition, the Department of Corrections was instructed to identify another 20 management positions that will not be included in the agency proposed budget for 2013-15. The Department will report to the Legislative Fiscal Office by September 7, 2012 on all positions that will not be included in the 2013-15 proposed budget.

The Department of Forestry was directed to maintain the wildland fire supervisor positions and forest manager position in the Protection from Fire program and the forest manager position in the Private Forests program listed in the Legislative Fiscal Office recommendation through the 2012 fire season. The Department was directed to work with the Legislative Fiscal Office and stakeholders on alternative fire and private forest program actions to accommodate the \$205,496 General Fund reduction associated with these positions; if no suitable reductions can be identified from program changes, vacancy savings, or other administrative actions that have no adverse effect on the provision of fire protection and forest management activities, the Legislative Fiscal Office will recommend restoration of the funding from the Emergency Fund when reporting to the Emergency Board in September 2012.

**53. Legislative Fiscal Office (for Department of Administrative Services)**

Established a General Fund appropriation for the Department of Administrative Services and allocated \$550,000 from the Emergency Fund established by section 1, chapter 600, Oregon Laws 2011..... \$ 550,000 to the newly established appropriation for payment as a grant to the City of Eugene for costs associated with public safety at the 2012 U.S. Olympic Team Trials.

/s/ Ken Rocco

Ken Rocco, Legislative Fiscal Officer

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION**

Emergency Board – May 23, 2012		Attachment to Item #52	
<b>Budget Adjustments Related to \$28 Million Reduction - Various Agencies May 2012</b>			
Agency/Division/ Appropriation Reference	Fund Type	Adjustments to Legislatively Approved Budget	
<b>Department of Agriculture (ODA)</b>			
<b>Agricultural development</b>			
Ch 409 1(4), Oregon Laws 2011	General Fund	(197,170)	
<b>Food safety</b>			
Ch 409 1(2), Oregon Laws 2011	General Fund	<u>197,170</u>	
<b>ODA Total</b>	<b>General Fund</b>	<b>-</b>	
<b>Department of Fish and Wildlife (ODFW)</b>			
<b>Wildlife Division</b>			
Ch 573 1(2), Oregon Laws 2011	General Fund	(13,473)	
<b>Fish Division</b>			
Ch 573 1(1), Oregon Laws 2011	General Fund	54,342	
<b>Administrative Services Division</b>			
Ch 573 1(3), Oregon Laws 2011	General Fund	<u>(40,869)</u>	
<b>ODFW Total</b>	<b>General Fund</b>	<b>-</b>	
<b>Oregon Business Development Department (OBDD)</b>			
<b>Business, innovation and trade</b>			
Ch 579 3(1)(a), Oregon Laws 2011	Lottery Funds	35,867	
<b>Shared services</b>			
Ch 579 2(3), Oregon Laws 2011	Other Funds	278,604	
Ch 579 3(1)(b), Oregon Laws 2011	Lottery Funds	<u>(35,867)</u>	
<b>OBDD Total</b>	<b>Lottery Funds</b>	<b>-</b>	
	<b>Other Funds</b>	<b>278,604</b>	
<b>Bureau of Labor and Industries (BOLI)</b>			
<b>Operations</b>			
Ch 576 2, Oregon Laws 2011	Other Funds	115,600	
<b>Wage Security Fund</b>			
Ch 576 3(1), Oregon Laws 2011	Other Funds	<u>94,400</u>	
<b>BOLI Total</b>	<b>Other Funds</b>	<b>210,000</b>	
<b>Department of State Police (OSP)</b>			
<b>Patrol services, criminal investigations and gaming enforcement</b>			
Ch 635 1(1), Oregon Laws 2011	General Fund	(686,290)	
<b>Fish and wildlife enforcement</b>			
Ch 635 1(2), Oregon Laws 2011	General Fund	141,675	
<b>Forensic services and State Medical Examiner</b>			
Ch 635 1(3), Oregon Laws 2011	General Fund	291,856	
<b>Administrative services, information management and Office of the State Fire Marshal</b>			
Ch 635 1(4), Oregon Laws 2011	General Fund	<u>252,759</u>	
<b>OSP Total</b>	<b>General Fund</b>	<b>-</b>	

SUSAN CASTILLO  
State Superintendent of Public Instruction



OREGON DEPARTMENT OF EDUCATION  
Public Service Building, 255 Capitol Street NE, Salem, Oregon 97310  
Phone (503) 378-3569 • Fax (503) 378-5156 • www.ode.state.or.us

April 20, 2012

The Honorable Peter Courtney, Co-Chair  
The Honorable Bruce Hanna, Co-Chair  
The Honorable Arnie Roblan, Co-Chair  
State Emergency Board  
900 Court Street NE  
H-178 State Capitol  
Salem, OR 97301-4048

Dear Co-Chairpersons:

The purpose of this letter is to inform you of the Oregon Department of Education's (ODE) intent to apply for a two-year, \$132,000 grant from the U.S. Department of Education (USED) Office of Migrant Education (OME) for the Consortium Incentive Grant (CFDA #84-144F). USED released the application on February 28, 2012. Completed applications are due from state education agencies by May 4, 2012.

The total award is \$132,000, which will be used to improve interstate coordination and support educational continuity and achievement for migrant students who travel between the U.S. and Mexico. The Oregon Migrant Education Program (OMEP) will use the Innovative Educational Technologies (InET) to increase the academic achievement of migrant students whose education is disrupted due to frequent moves across state lines and international borders.

The grant directly supports the agency mission to *increase achievement for all students* and will have a favorable impact on the following Migrant Education Measurable Program Outcomes:

- By the end of the 2012-13 school year, the high school graduation rate for migrant students will increase by 5%.
- By the end of the 2012-13 school year, the migrant student dropout rate will decrease by 3% as reported on the Consolidated State Performance Report.
- By the end of the 2012-13 school year, 80% of staff who work with high school migrant students and who complete training will report being better able to assist migrant youth with their high school graduation and/or career plan.

The Honorable Peter Courtney, Co-Chair  
The Honorable Bruce Hanna, Co-Chair  
The Honorable Arnie Roblan, Co-Chair  
April 20, 2012

There are no matching requirements for this grant and no additional staff is needed to implement this grant.

Sincerely,



Ed Dennis  
Deputy Superintendent of Public Instruction

Cc: Susan Castillo, Superintendent of Public Instruction  
Tomas Flores, Office of Finance and Administration, ODE  
Sue MacGlashan, Office of Finance and Administration, ODE  
Colleen Mileham, Office of Educational Improvement and Innovation, ODE  
Monica Brown, Legislative Fiscal Office  
Jim Carbone, Department of Administrative Services - Budget and Management Division



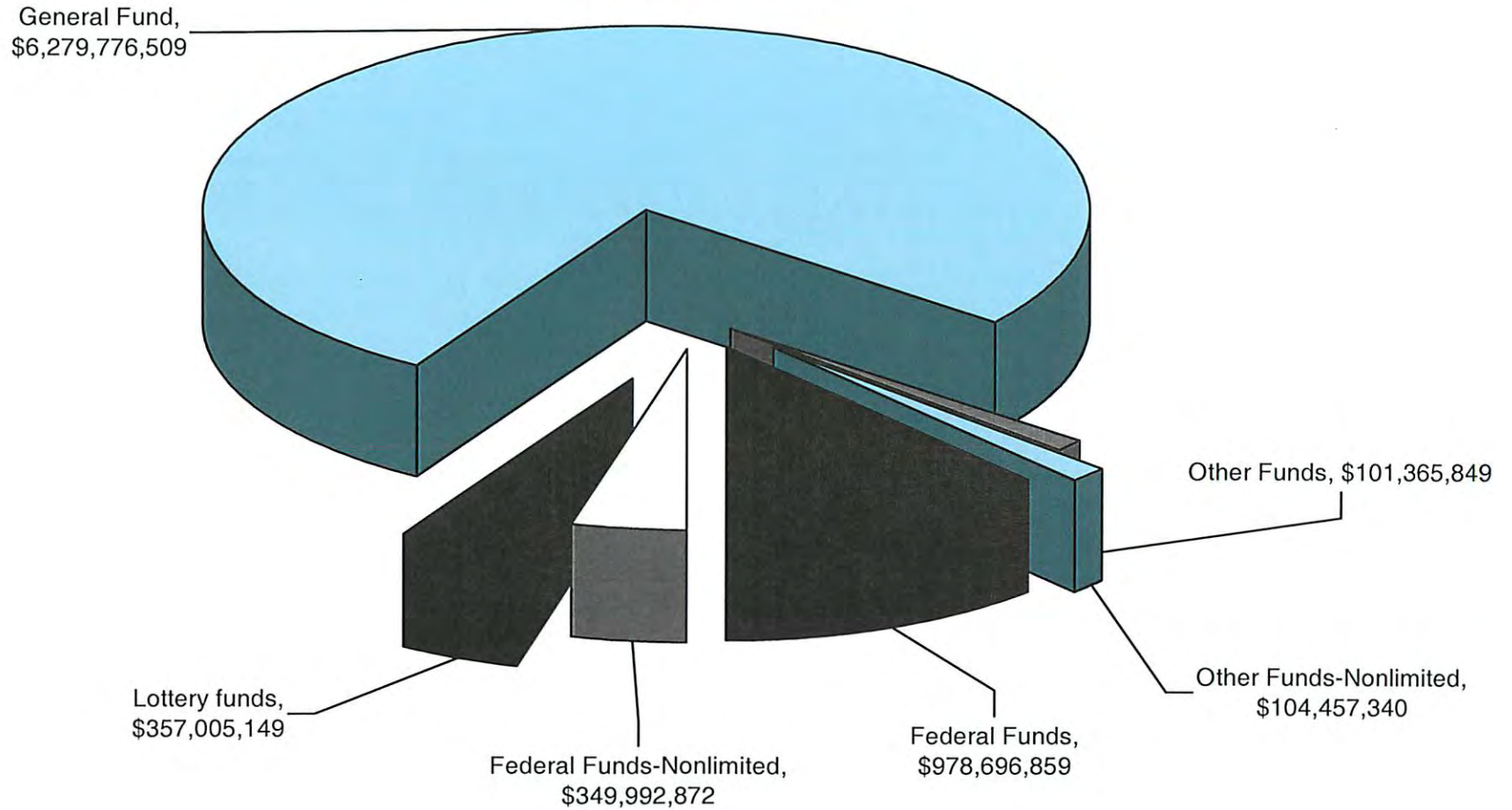
DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
LEGISLATIVE ACTION

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DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY

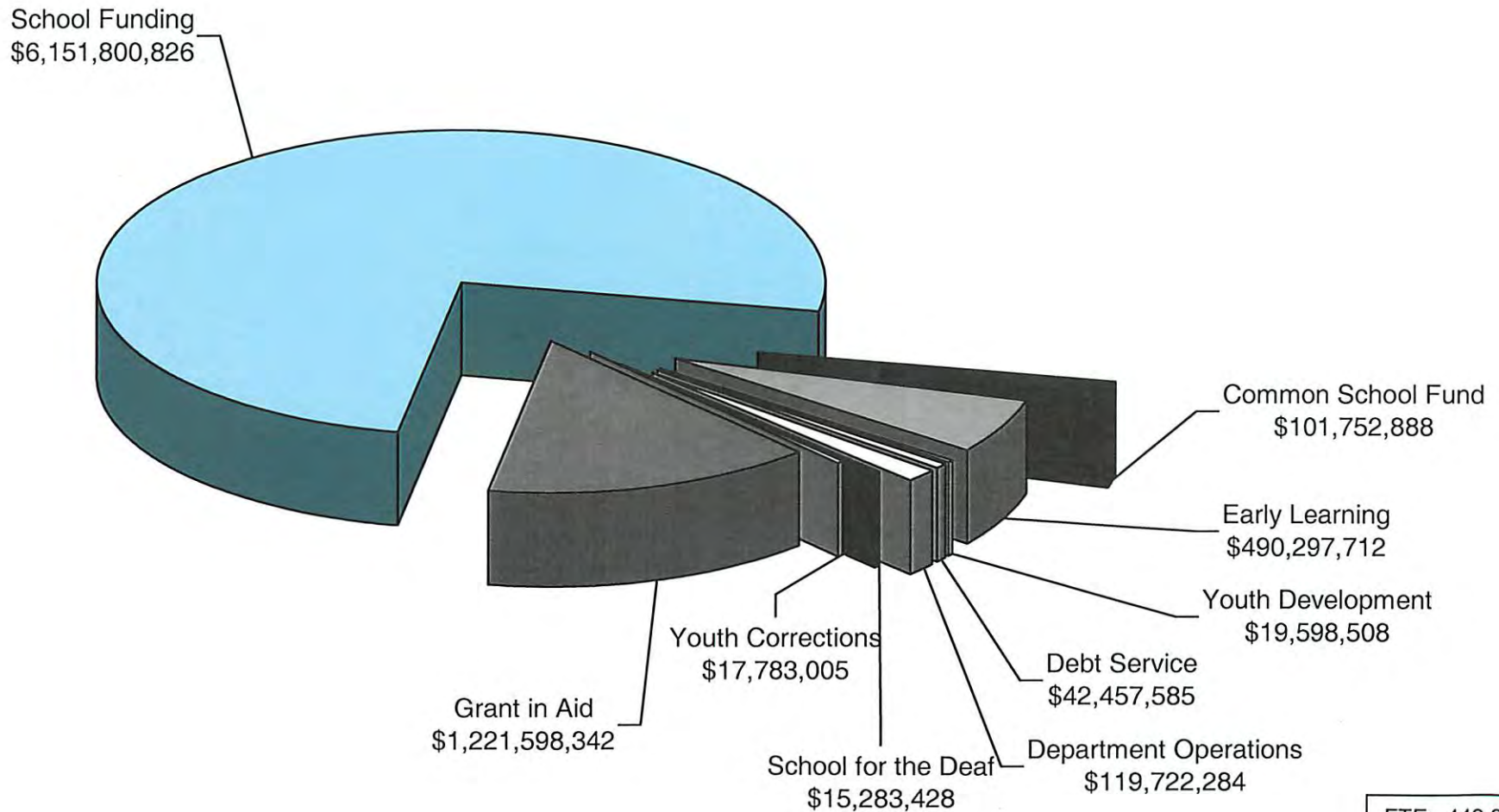
2013-15 Governor's Balanced Budget  
\$8.18 Billion All Funds  
(by fund source)



FTE: 448.26  
Positions: 475

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY**

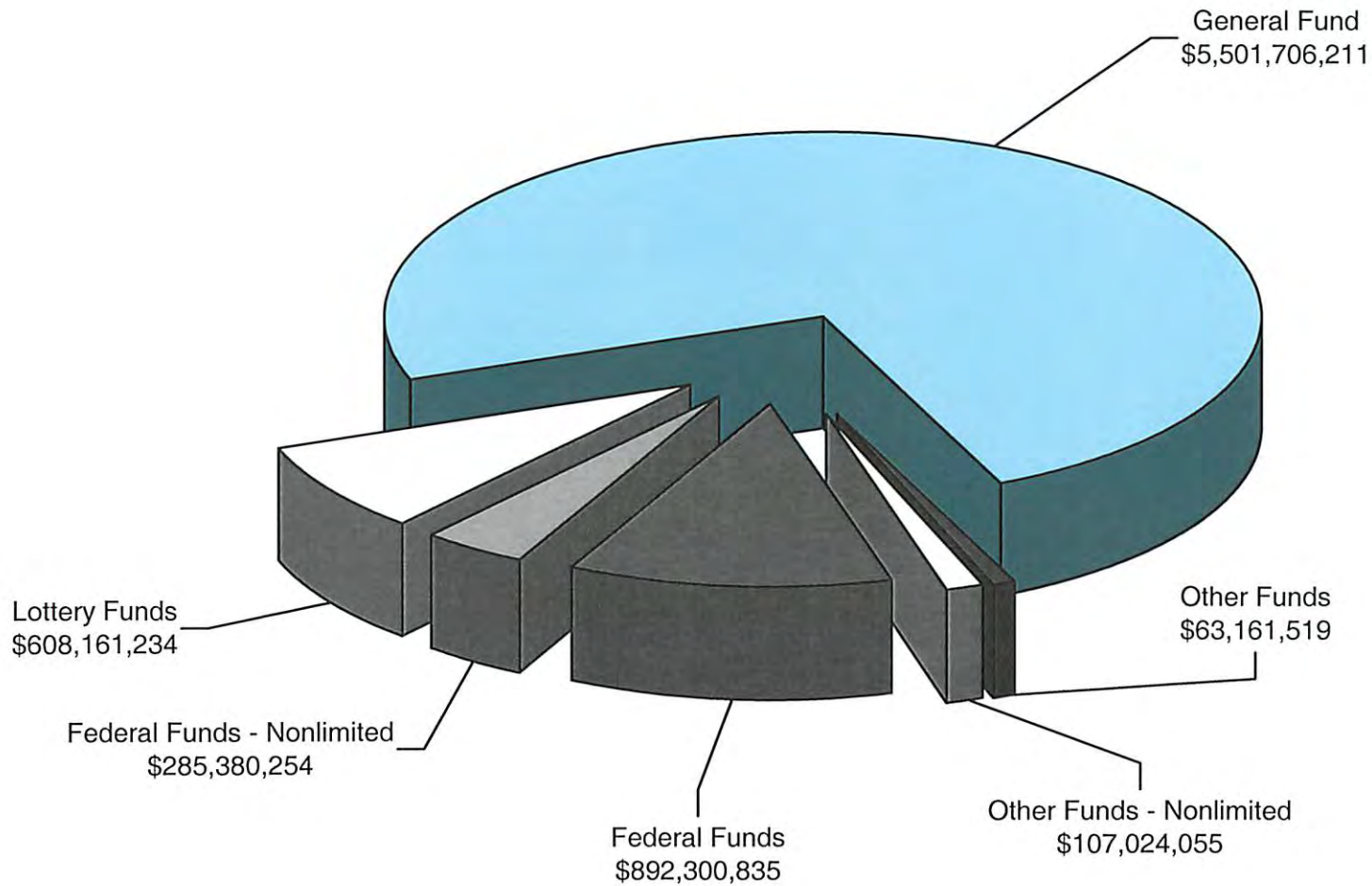
**2013-15 Governor's Balanced Budget  
\$8.18 Billion All Funds  
(by program area)**



FTE: 448.26  
Positions: 475

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY

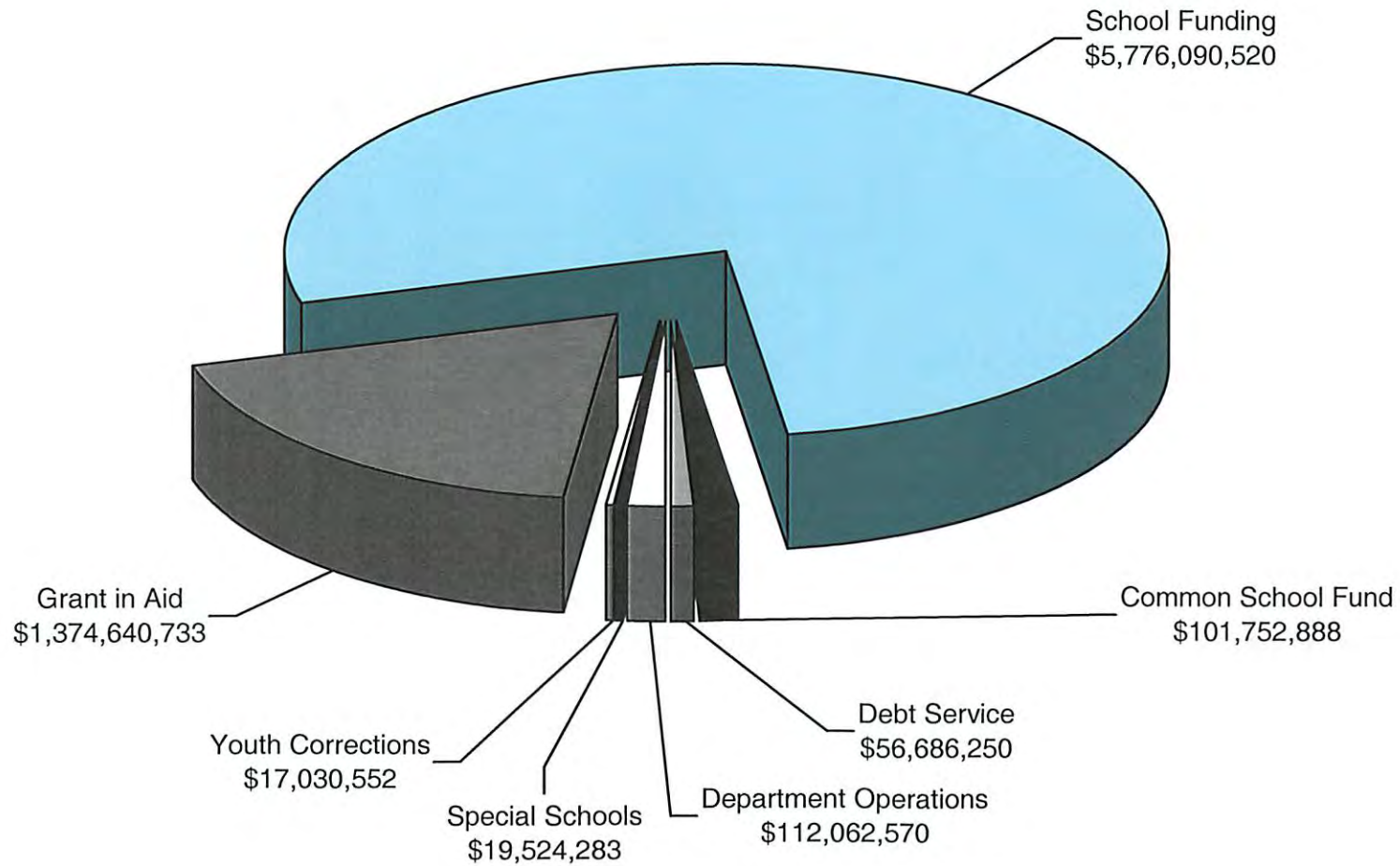
2011-13 Legislatively Approved Budget  
\$7.46 Billion All Funds  
(by fund source)



FTE: 373.81  
Positions: 395

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY

2011-13 Legislatively Approved Budget  
\$7.46 Billion All Funds  
(by program area)



FTE: 373.81  
Positions: 395

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY**

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The Oregon Department of Education (ODE) provides leadership for all elementary and secondary students in Oregon's public schools and education service districts (ESDs). The agency is responsible for developing state standards, guiding school improvement efforts, developing and implementing Oregon's statewide assessment testing system, and reporting student performance. Responsibilities also extend to public preschool programs, the Oregon School for the Deaf, regional programs for children with disabilities, education programs for youth in Oregon correctional facilities, and a variety of other federal and state education programs. ODE's activities are funded with a combination of General Fund, lottery funds, federal grants, and miscellaneous other funds, the latter primarily from grants and fees.

The State Board of Education, whose members are appointed by the Governor and confirmed by the Senate, directs the department with the Superintendent of Public Instruction serving as an administrative officer for public school matters (ORS 326.111) and acting as executive head of the department (ORS 326.310).

ODE is currently undergoing a restructuring of its governance model. Prior to July 1, 2012, the agency was headed by a separately elected Superintendent of Public Instruction, whose term was set to expire at the end of 2014. The elected superintendent vacated the office on June 30, 2012 thereby triggering the provisions of SB 552 (2011), which designates the Governor as the Superintendent once the position becomes vacant for any cause and charges the Governor with appointing a deputy superintendent who meets minimum qualifications as set forth in the bill. The Governor made this appointment, effective July 31, 2012.

In addition, the entire education enterprise is undergoing a transition with the goal of creating an integrated, aligned and seamless education system "[d]elivering better results for students, more resources for teachers and more accountability for taxpayers."<sup>1</sup>

In 2011, this alignment started with the creation of the Oregon Education Investment Board, which is charged with overseeing the creation of a unified public education system that begins with early childhood services and continues through post-secondary education (SB 909, 2011). The Governor and the Legislature have established, as the mission of all education beyond high school in Oregon, achievement of the following by 2025:

- at least 40 percent of adult Oregonians earn a bachelor's degree or higher;
- at least 40 of adult Oregonians earn an associate's degree or post-secondary credential as their highest level of educational attainment; and
- the remaining 20 percent (or less) of all adult Oregonians earn a high school diploma or equivalent as their highest level of educational attainment.

This is often referred to as the "40/40/20 Goal" and is a significant policy statement for Oregon's education system.

Additional education-reform legislation from the 2012 session continued the alignment. Legislation was passed to streamline and strengthen more than two dozen state programs for children from birth to age five and help more at-risk youth arrive in kindergarten with the skills and support they need to succeed in school (HB 4165). SB 1581 directs school districts to set meaningful achievement goals for its schools and students with the goal of identifying and expanding the use of effective practices.

In January 2012, the state applied for a waiver from the narrow provisions of No Child Left Behind, with SB 1581 playing an integral role. The waiver will allow outcomes to be tailored to the unique circumstances of individual districts, essential to ensuring Oregon children do not end up less educated than their parents' generation and is the next step to building a stronger, better coordinated system of public education.

The new governance structure, the restructuring of the education enterprise, and other education system reforms will no doubt have an impact on the mission, goals, priorities, and initiatives of the Oregon Department of Education in 2013-15 and beyond.

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<sup>1</sup> Governor Kitzhaber's web site at <http://cms.oregon.egov.com/gov/priorities/Pages/education.aspx>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY**

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**MISSION, GOALS & STATUTORY AUTHORITY**

**Statutory Authority**

Oregon Revised Statutes (ORS) chapters 326 to 348 have provisions granting authorities and duties to the State Board and ODE.

More specifically, ORS 326.111 establishes the agency and prescribes its general functions, ORS 326.310 prescribes general duties for the superintendent, ORS 326.021 establishes the State Board, and ORS 326.051 prescribes the board's general functions.

Oregon Administrative Rules (OAR) Chapter 581 contains rules adopted by the board.

**State Board of Education Mission and Goals**

The State Board of Education works in partnership with local school districts, education service districts, community colleges, parents, teachers, administrators and others to advance K-14 education and workforce training through community colleges. The goal of the State Board of Education is that each student demonstrates the knowledge and skills necessary to transition successfully to their next steps: *advanced learning, work, and citizenship*. To accomplish this goal, the Board has established the following expectations for Oregon's education enterprise:

- **Rigorous standards for all** – Set rigorous standards so all students are challenged and acquire the knowledge and skills to be successful in their next steps.
- **An aligned PK-20 education system** – Implement a continuum of learning by creating fluid transitions at every point through the education system so all students have access to high quality life-long learning.
- **A personalized learning experience for each student** – Create schools and community colleges that are safe, culturally competent and engaging learning environments to meet the individual needs of all students.
- **A connected educational community** – Strengthen relationships between schools, community colleges, and local communities so all students enter school and community colleges ready to learn and have access to relevant life-long learning experiences.
- **A corps of quality educators prepared and ready to take on new challenges** – Train and support educators and organize schools and community colleges to support excellent teaching for each student.
- **A system to provide adequate and appropriately allocated resources** – Ensure effective and efficient resource allocation, infrastructure and governance to improve achievement.

**Oregon Department of Education Mission and Goals**

The Legislative Assembly has established broad educational goals for kindergarten through grade 12 (ORS 329.015). These include:

- equipping students with the academic and career skills and information necessary to pursue the future of their choice through a program of rigorous academic preparation and career readiness;
- providing an environment that motivates students to pursue serious scholarship and to have experience in applying knowledge and skills and demonstrating achievement;
- providing students with the skills necessary to pursue learning throughout their lives in an ever-changing world; and
- preparing students for successful transitions to the next phase of their educational development.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY**

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**PROGRAM DESCRIPTIONS & AGENCY SUMMARY BY OFFICE**

As noted earlier, ODE is responsible for developing state standards, school improvement efforts, public preschool programs, the Oregon School for the Deaf, regional programs for children with disabilities, education programs for youth in Oregon correctional facilities, the distribution of State School Funds, and a variety of other federal and state education programs.

ODE's central operations are supported by less than 2% of the entire budget. ODE distributes over 98% of its budget via dozens of federal and state grant programs that support local education programs. The largest of these is the State School Fund, which accounts for nearly 80% of the agency's budget.

ODE central operations comprise the following offices:

- Office of the Superintendent
- Office of Assessment and Information Services
- Office of Educational Improvement and Innovation
- Office of Finance and Administration
- Office of Student Learning and Partnerships
- Youth Development
- Early Learning

More detail on the offices and programs within each office can be found in the "Department Operations" section of this budget document.



DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY

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2013-15 AGENCY TWO- YEAR PLAN



Due to the transition in agency leadership, *this section is currently under construction.*

In general, the initial blueprint includes continuing support and implementation of:

- the 40-40-20 goal for Oregon's P-20 education system;
- the federal No Child Left Behind waiver;
- the 10-year budgeting process ("budgeting for outcomes" and investing in programs with proven success); and
- streamlined agency operations for efficiency and effectiveness with a greater focus on customer service.

INITIATIVES & ACCOMPLISHMENTS



Due to the transition in agency leadership, *this section is currently under construction.*

CRITERIA FOR BUDGET DEVELOPMENT



Due to the transition in agency leadership, *this section is currently under construction.*

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY**

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**OTHER CONSIDERATIONS**

**Ballot Measure 30**

The department's current programs are not affected by Ballot Measure 30.

**Inmate Work Opportunities**

The department uses inmate services for the following: printing and distribution services.

**Dispute Resolution**

The department ensures certain staff receive training to provide these services internally for a variety of programs. The department uses these staff before seeking assistance from outside sources.

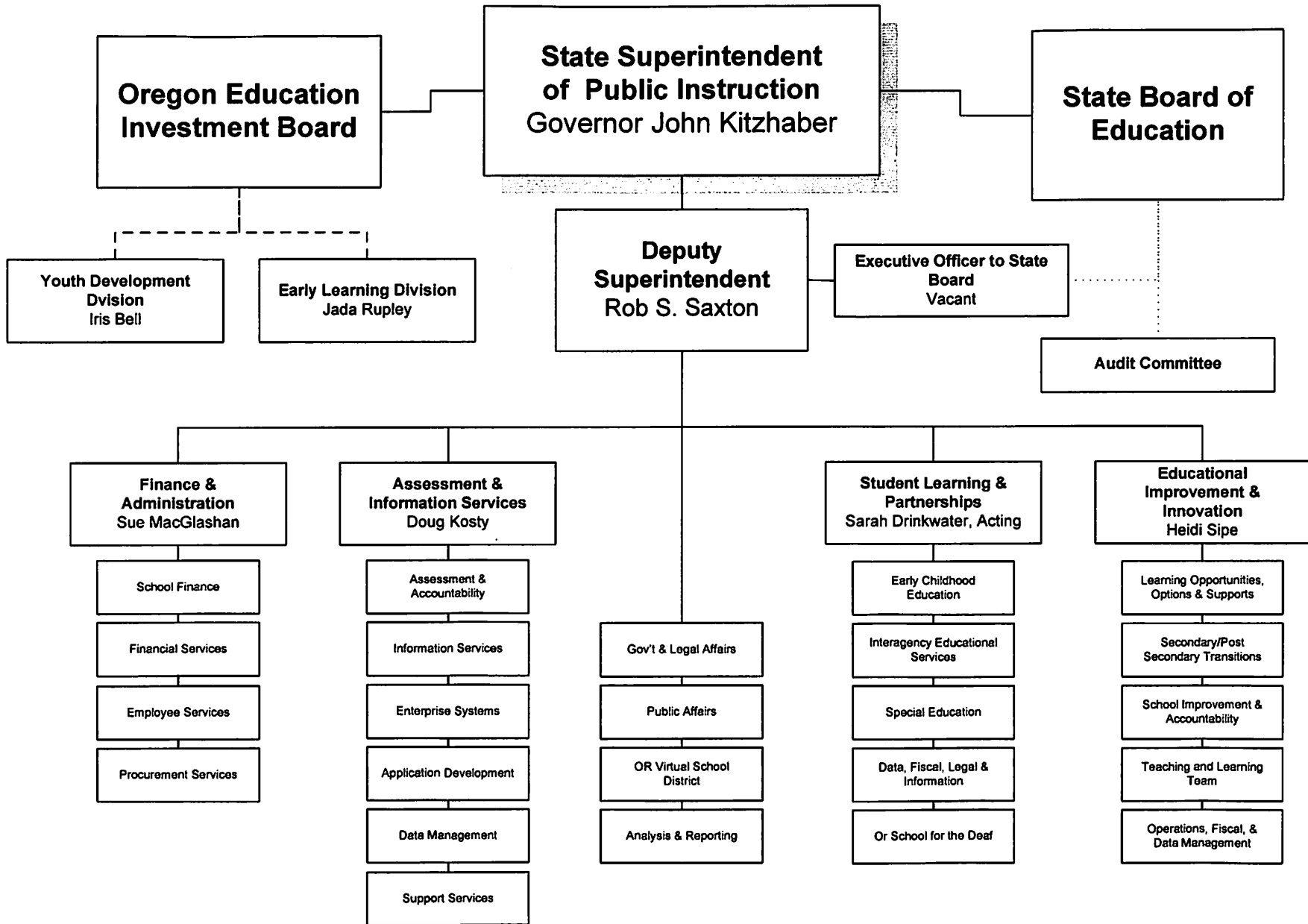
DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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# OREGON DEPARTMENT OF EDUCATION

## Organization Overview 2012



# Oregon Department of Education

## Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds			Federal Funds		Lottery Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	Non-Limited	Limited	Non-Limited	
Dept. Operations and Grant in Aid * (includes Special schools and YCEP)	127,077,294	69,777,699	2,704,452	814,134,742	349,992,872			1,363,687,059
State School Fund	5,836,852,436	400,826				314,547,564		6,151,800,826
Common School Fund			101,752,888					101,752,888
Early Learning Division	306,723,219	13,780,269	0	169,794,224	0			490,297,712
Youth Development Division	8,423,560	7,407,055	0	3,767,893	0			19,598,508
Governor's Investment - Longitudinal Data Systems	700,000	10,000,000						10,700,000
Debt Related Costs		0				42,457,585		42,457,585
<b>Total Oregon Department of Education</b>	<b>6,279,776,509</b>	<b>101,365,849</b>	<b>104,457,340</b>	<b>987,696,859</b>	<b>349,992,872</b>	<b>357,005,149</b>	<b>0</b>	<b>8,180,294,578</b>

\* See detail on following pages

Dept. Operations and Grant in Aid (includes OSD, BVISF and YCEP)

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds	
	General Fund	Limited	Non-Limited	Limited		Non-Limited
Superintendent's Office	5,544,233	3,639,487	2,674,452	6,862,032	349,992,872	368,713,075
State Board	527,006	0	0	0	0	527,006
Educational Improvement and Innovation	41,038,452	2,879,599	30,000	442,203,157	0	486,151,208
Student Learning and Partnerships (Includes OSD, BVISF and YCEP)	55,906,627	48,798,288	0	348,043,433	0	452,748,349
Assessment and Information Services	16,190,909	6,300,023	0	16,912,620	0	39,403,552
Finance and Administration	7,870,067	8,160,302	0	113,500	0	16,143,869
<b>Grand Total Operations &amp; Grant in Aid</b>	<b>127,077,294</b>	<b>69,777,699</b>	<b>2,704,452</b>	<b>814,134,742</b>	<b>349,992,872</b>	<b>1,363,687,059</b>

Superintendent's Office

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	General Fund	Other Funds		Federal Funds		Total Funds
		Limited	Non-Limited	Limited	Non-Limited	
Department Operations	3,225,477	3,639,487	2,674,452	6,862,032		16,401,447
Grant in Aid	2,318,756				349,992,872	352,311,628
<b>Total Funds</b>	<b>5,544,233</b>	<b>3,639,487</b>	<b>2,674,452</b>	<b>6,862,032</b>	<b>349,992,872</b>	<b>368,713,075</b>

**Federal Funds Sources - Grant in Aid**

Child Nutrition (CNP) National School Lunch (Includes NSL-Milk and Breakfast Prgms)	275,582,993
Child Nutrition (CNP) Child & Adult Care Nutrition Program	62,403,830
Summer Food Service Program	12,006,049
	<u>349,992,872</u>

**General Fund Sources - Grant in Aid**

Child Nutrition	2,318,756
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State Board

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	General Fund	Other Funds		Federal Funds		Total Funds
		Limited	Non-Limited	Limited	Non-Limited	
Department Operations	527,006					527,006
<b>Total Funds</b>	<b>527,006</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>527,006</b>

Educational Improvement and Innovation

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Department Operations (excluding Special Payments)	3,017,090	2,813,236	30,000	14,722,809	20,583,135
Grant in Aid **	38,021,362	66,363		427,480,348	465,568,073
<b>Total Funds</b>	<b>41,038,452</b>	<b>2,879,599</b>	<b>30,000</b>	<b>442,203,157</b>	<b>0</b>

**Federal Funds Sources - Grant in Aid**

ESEA Title IA Grants To Local Educational Agencies	291,602,584
ESEA Title IC, Migrant Education	17,710,280
ESEA Title ID, Neglected & Delinquent Children	3,521,276
ESEA Title IG, Advanced Placement Programs	812,770
ESEA Title IIA Teacher and Principal Training	39,118,605
ESEA Title III English Language Acquisition State Grants	14,569,544
ESEA Title VIB Rural Education Achievement Program (REAP)	2,325,300
ESEA School Improvement	10,423,105
ESEA Title III Career & Tech Education (Perkins)	21,831,366
McKinney Education For Homeless Children And Youth	1,011,549
All Other Federal Grants	24,553,969
	<u>427,480,348</u>



Educational Improvement and Innovation (Continued)

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Department Operations (excluding Special Payments)	3,017,090	2,813,236		14,722,809	20,553,135
Grant in Aid **	38,021,362	66,363	30,000	427,480,348	465,598,073
<b>Total Funds</b>	<b>41,038,452</b>	<b>2,879,599</b>	<b>30,000</b>	<b>442,203,157</b>	<b>0</b>

**General Fund Sources - Grant in Aid**

Physical Education Grants	379,662
Student Leadership Centers	497,248
Teacher Mentoring	4,624,964
CTE Revitalization Grants	1,877,504
School District Collaboration Grants	4,693,760
For Inspiration & Recognition of Science & Tech	148,224
World of Work	8,000,000
Oregon Reads	8,800,000
Support for Middle & High School	4,000,000
Seamless Transitions	5,000,000
	0
	<u>38,021,362</u>

Student Learning and Partnerships (SLP)

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Department Operations	929,880	969,039		14,064,355	15,963,274
Grant in Aid, Including BVISF	43,859,730	28,543,292		331,315,619	403,718,641
<b>Total Funds</b>	<b>44,789,610</b>	<b>29,512,331</b>	<b>0</b>	<b>345,379,974</b>	<b>419,681,915</b>

**Federal Funds Sources - Grant in Aid**

IDEA Program Improvement For Children With Disabilities	699,529
Individuals With Disabilities Act, Part B Special Ed Grants To States	249,267,570
Special Education Preschool IDEA Section 619	1,495,651
TBI Implementation	499,998
Other Special Education Programs	79,352,871
	<u>331,315,619</u>

**General Fund Sources - Grant in Aid**

Blind & Visually Impaired Student Fund	988,426
Regional Programs	26,448,402
Hospital Programs	1,306,711
Long Term Care and Treatment	15,116,191
	<u>43,859,730</u>

SLP - School for the Deaf

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Department Operations	11,117,017	3,660,633		505,778	15,283,428
Grant in Aid					0
<b>Total Funds</b>	<b>11,117,017</b>	<b>3,660,633</b>	<b>0</b>	<b>505,778</b>	<b>15,283,428</b>

SLP - Youth Corrections Educational Program

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Department Operations		15,625,324		2,157,681	17,783,005
Grant in Aid					0
<b>Total Funds</b>	<b>0</b>	<b>15,625,324</b>	<b>0</b>	<b>2,157,681</b>	<b>17,783,005</b>

Total Student Learning and Partnerships

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Department Operations	12,046,897	20,254,996	0	16,727,814	49,029,707
Grant in Aid	43,859,730	28,543,292	0	331,315,619	403,718,641
<b>Total Funds</b>	<b>55,906,627</b>	<b>48,798,288</b>	<b>0</b>	<b>348,043,433</b>	<b>452,748,349</b>

Assessment and Information Services

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Department Operations	16,190,909	6,300,023		16,912,620	39,403,552
Grant in Aid	0				0
<b>Total Funds</b>	<b>16,190,909</b>	<b>6,300,023</b>	<b>0</b>	<b>16,912,620</b>	<b>39,403,552</b>

General Fund Sources - Grant in Aid

Connectivity/Instructional Technology 0

Finance and Administration

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Department Operations	7,870,067	8,160,302		113,500	16,143,869
Grant in Aid					0
<b>Total Funds</b>	<b>7,870,067</b>	<b>8,160,302</b>	<b>0</b>	<b>113,500</b>	<b>16,143,869</b>

Early Learning Division

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Program Operations	7,771,773	3,026,925		19,154,578	29,953,276
Grant in Aid	298,951,446	10,753,344		150,639,646	460,344,436
<b>Total Funds</b>	<b>306,723,219</b>	<b>13,780,269</b>	<b>0</b>	<b>169,794,224</b>	<b>490,297,712</b>

**Federal Funds Sources - Grant in Aid**

Race to the Top	5,083,760
Employment Related Day Care Subsidies	117,563,102
IDEA	<u>27,992,784</u>
	<u>150,639,646</u>

**General Fund Sources - Grant in Aid**

Oregon Prekindergarten	127,424,153
Early Intervention	28,138,740
Early Childhood Special Education	107,903,491
Early Head Start	1,540,108
Crisis/Relief Nurseries	6,502,453
Child Care Subsidies	152,971
Children Youth & Families	1,691,746
Great Start	1,674,117
Healthy Start	13,923,667
Basic Capacity	<u>10,000,000</u>
	<u>298,951,446</u>

Youth Development Division

Expenditure Appropriation/Limitation Based on 2013-15 Governor's Balanced Budget

	Other Funds		Federal Funds		Total Funds
	General Fund	Limited	Non-Limited	Limited	
Program Operations	2,674,469	615,078		779,847	4,069,394
Grant in Aid	5,749,091	6,791,977		2,988,046	15,529,114
<b>Total Funds</b>	<b>8,423,560</b>	<b>7,407,055</b>	<b>0</b>	<b>3,767,893</b>	<b>19,598,508</b>

**Federal Funds Sources - Grant in Aid**

Juvenile Crime Prevention 2,988,046

2,988,046

**General Fund Sources - Grant in Aid**

Juvenile Crime Prevention (JCP) 5,656,004

Community Schools 93,087

5,749,091

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Education, Dept of  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2011-13 Leg Adopted Budget	376	357.79	7,449,902,874	5,498,242,728	609,291,917	57,609,397	892,354,523	107,024,055	285,380,254
2011-13 Emergency Boards	-	-	7,884,922	3,344,351	(1,130,683)	5,671,254	-	-	-
2011-13 Leg Approved Budget	376	357.79	7,457,787,796	5,501,587,079	608,161,234	63,280,651	892,354,523	107,024,055	285,380,254
<b>2013-15 Base Budget Adjustments</b>									
<b>Net Cost of Position Actions</b>									
Administrative Biennialized E-Board, Phase-Out	-	(0.99)	7,330,316	3,982,095	-	847,846	2,500,375	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	(14,228,665)	-	(11,702,932)	(2,525,733)	-	-	-
Base Nonlimited Adjustment	-	-	64,612,618	-	-	-	-	-	64,612,618
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	<b>376</b>	<b>356.80</b>	<b>7,515,502,065</b>	<b>5,505,569,174</b>	<b>596,458,302</b>	<b>61,602,764</b>	<b>894,854,898</b>	<b>107,024,055</b>	<b>349,992,872</b>
<b>Essential Packages</b>									
<b>010 - Non-PICS Pers Svc/Vacancy Factor</b>									
Vacancy Factor (Increase)/Decrease	-	-	577,242	354,854	-	124,038	98,350	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	229,947	39,931	-	52,720	137,296	-	-
Subtotal	-	-	807,189	394,785	-	176,758	235,646	-	-
<b>020 - Phase In / Out Pgm &amp; One-time Cost</b>									
021 - Phase-in	-	-	624,640	624,640	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(69,000,000)	(8,000,000)	-	-	(61,000,000)	-	-
Subtotal	-	-	(68,375,360)	(7,375,360)	-	-	(61,000,000)	-	-
<b>030 - Inflation &amp; Price List Adjustments</b>									
Cost of Goods & Services Increase/(Decrease)	-	-	734,980,226	645,500,420	68,492,729	1,347,973	19,639,104	-	-
State Gov't & Services Charges Increase/(Decrease)	-	-	(412,790)	(79,093)	-	232,149	(565,846)	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Education, Dept of  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	734,567,436	645,421,327	68,492,729	1,580,122	19,073,258	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	72,790,355	67,261,374	5,523,281	5,700	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	(158,098,362)	80,161,857	(236,846,874)	(15,810)	(1,397,535)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	<b>376</b>	<b>356.80</b>	<b>8,097,193,323</b>	<b>6,291,433,157</b>	<b>433,627,438</b>	<b>63,349,534</b>	<b>851,766,267</b>	<b>107,024,055</b>	<b>349,992,872</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Education, Dept of  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-000-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	<b>376</b>	<b>356.80</b>	<b>8,097,193,323</b>	<b>6,291,433,157</b>	<b>433,627,438</b>	<b>63,349,534</b>	<b>851,766,267</b>	<b>107,024,055</b>	<b>349,992,872</b>
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	(11,121,154)	-	-	-	(8,754,439)	(2,366,715)	-
<b>Modified 2013-15 Current Service Level</b>	<b>376</b>	<b>356.80</b>	<b>8,086,072,169</b>	<b>6,291,433,157</b>	<b>433,627,438</b>	<b>63,349,534</b>	<b>843,011,828</b>	<b>104,657,340</b>	<b>349,992,872</b>
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	(3)	(2.83)	(25,519)	(26,865)	-	1,346	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	<b>(3)</b>	<b>(2.83)</b>	<b>(25,519)</b>	<b>(26,865)</b>	<b>-</b>	<b>1,346</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	(43,546,186)	32,823,702	(76,622,289)	300,000	(47,599)	-	-
091 - Statewide Administrative Savings	-	-	(814,374)	(276,887)	-	(123,622)	(413,865)	-	-
092 - PERS Taxation Policy	-	-	(13,129,820)	(13,035,091)	-	(20,413)	(74,316)	-	-
093 - Other PERS Adjustments	-	-	(197,586,495)	(196,953,168)	-	(136,472)	(496,855)	-	-
501 - Transfer to Early Learning	106	95.88	195,640,540	40,373,205	-	13,780,269	141,487,066	-	-
502 - Transfer to Youth Development	10	6.88	19,598,508	8,423,560	-	7,407,055	3,767,893	-	-
100 - Superintendent Office Reorg	(2)	(2.00)	(75,267)	(50,520)	-	-	(24,747)	-	-
101 - Operations Cleanup	2	2.00	(1,274)	(1,315)	-	10,355	(10,314)	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	3	3.00	492,598	-	-	-	492,598	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Education, Dept of  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	89,765,347	89,765,347	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	(11)	(3.51)	669,614	-	-	494,614	175,000	-	-
251 - YCEP Contracts	(4)	(4.00)	938,678	-	-	763,678	175,000	-	-
300 - Longitudinal Data System	-	-	10,700,000	700,000	-	10,000,000	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Education, Dept of  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
301 - Preparation for the World of Work	-	-	8,000,000	8,000,000	-	-	-	-	-
302 - Social Obligation Bond	-	-	800,000	800,000	-	-	-	-	-
303 - Oregon Reads	-	-	8,800,000	8,800,000	-	-	-	-	-
304 - Support for Middle and High School	-	-	4,000,000	4,000,000	-	-	-	-	-
305 - Seamless Transitions	-	-	5,000,000	5,000,000	-	-	-	-	-
350 - Student Achievement Centers	-	-	6,000,000	-	-	6,000,000	-	-	-
401 - PCS transfer to HECC	(2)	(3.96)	(1,003,941)	1,384	-	(460,495)	(344,830)	(200,000)	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>102</b>	<b>94.29</b>	<b>94,247,928</b>	<b>(11,629,783)</b>	<b>(76,622,289)</b>	<b>38,014,969</b>	<b>144,685,031</b>	<b>(200,000)</b>	<b>-</b>
<b>Total 2013-15 Governor's Budget</b>	<b>475</b>	<b>448.26</b>	<b>8,180,294,578</b>	<b>6,279,776,509</b>	<b>357,005,149</b>	<b>101,365,849</b>	<b>987,696,859</b>	<b>104,457,340</b>	<b>349,992,872</b>
Percentage Change From 2011-13 Leg Approved Budget	26.30%	25.30%	9.70%	14.10%	-41.30%	60.20%	10.70%	-2.40%	22.60%
Percentage Change From 2013-15 Current Service Level	26.30%	25.60%	1.00%	-0.20%	-17.70%	60.00%	16.00%	-2.40%	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Department Operations  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-100-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	269	264.34	114,374,888	36,612,097	-	14,213,101	58,278,523	5,271,167	-
2011-13 Emergency Boards	-	-	(2,312,318)	(2,312,318)	-	-	-	-	-
<b>2011-13 Leg Approved Budget</b>	<b>269</b>	<b>264.34</b>	<b>112,062,570</b>	<b>34,299,779</b>	<b>-</b>	<b>14,213,101</b>	<b>58,278,523</b>	<b>5,271,167</b>	<b>-</b>
<b>2013-15 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	3	3.93	6,709,795	2,645,818	-	1,531,329	2,532,648	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	<b>272</b>	<b>268.27</b>	<b>118,772,365</b>	<b>36,945,597</b>	<b>-</b>	<b>15,744,430</b>	<b>60,811,171</b>	<b>5,271,167</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	364,878	213,369	-	55,606	95,903	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	228,599	34,124	-	56,373	138,102	-	-
Subtotal	-	-	593,477	247,493	-	111,979	234,005	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	624,640	624,640	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(3,000,000)	(3,000,000)	-	-	-	-	-
Subtotal	-	-	(2,375,360)	(2,375,360)	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	1,391,188	107,996	-	191,284	1,091,908	-	-
State Gov't & Services Charges Increase/(Decrease)	-	-	(412,790)	(79,093)	-	232,149	(565,846)	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Department Operations  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-100-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal	-	-	978,398	28,903	-	423,433	526,062	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	<b>272</b>	<b>268.27</b>	<b>117,968,880</b>	<b>34,846,633</b>	<b>-</b>	<b>16,279,842</b>	<b>61,571,238</b>	<b>5,271,167</b>	<b>-</b>

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Department Operations  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-100-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	<b>272</b>	<b>268.27</b>	<b>117,968,880</b>	<b>34,846,633</b>	-	<b>16,279,842</b>	<b>61,571,238</b>	<b>5,271,167</b>	-
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	(10,032,816)	-	-	-	(7,666,101)	(2,366,715)	-
<b>Modified 2013-15 Current Service Level</b>	<b>272</b>	<b>268.27</b>	<b>107,936,064</b>	<b>34,846,633</b>	-	<b>16,279,842</b>	<b>53,905,137</b>	<b>2,904,452</b>	-
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	(1)	(1.00)	124,292	122,946	-	1,346	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	<b>(1)</b>	<b>(1.00)</b>	<b>124,292</b>	<b>122,946</b>	-	<b>1,346</b>	-	-	-
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	(1,624,173)	(1,876,574)	-	300,000	(47,599)	-	-
091 - Statewide Administrative Savings	-	-	(814,374)	(276,887)	-	(123,622)	(413,865)	-	-
092 - PERS Taxation Policy	-	-	(159,816)	(69,775)	-	(16,308)	(73,733)	-	-
093 - Other PERS Adjustments	-	-	(1,068,487)	(466,499)	-	(109,031)	(492,957)	-	-
501 - Transfer to Early Learning	(3)	(3.00)	(783,338)	(468,964)	-	-	(314,374)	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	(2)	(2.00)	(75,267)	(50,520)	-	-	(24,747)	-	-
101 - Operations Cleanup	2	2.00	(1,274)	(1,315)	-	10,355	(10,314)	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	3	3.00	492,598	-	-	-	492,598	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Department Operations  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-100-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	10,700,000	700,000	-	10,000,000	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Department Operations  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-100-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	6,000,000	-	-	6,000,000	-	-	-
401 - PCS transfer to HECC	(2)	(3.96)	(1,003,941)	1,384	-	(460,495)	(344,830)	(200,000)	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>(2)</b>	<b>(3.96)</b>	<b>11,661,928</b>	<b>(2,509,150)</b>	<b>-</b>	<b>15,600,899</b>	<b>(1,229,821)</b>	<b>(200,000)</b>	<b>-</b>
<b>Total 2013-15 Governor's Budget</b>	<b>269</b>	<b>263.31</b>	<b>119,722,284</b>	<b>32,460,429</b>	<b>-</b>	<b>31,882,087</b>	<b>52,675,316</b>	<b>2,704,452</b>	<b>-</b>
Percentage Change From 2011-13 Leg Approved Budget	-	-0.40%	6.80%	-5.40%	-	124.30%	-9.60%	-48.70%	-
Percentage Change From 2013-15 Current Service Level	-1.10%	-1.80%	1.50%	-6.80%	-	95.80%	-14.40%	-48.70%	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
OSD  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	99	85.45	19,675,339	11,131,950	-	8,243,389	300,000	-	-
2011-13 Emergency Boards	-	-	(151,056)	(151,056)	-	-	-	-	-
2011-13 Leg Approved Budget	99	85.45	19,524,283	10,980,894	-	8,243,389	300,000	-	-
<b>2013-15 Base Budget Adjustments</b>									
<b>Net Cost of Position Actions</b>									
Administrative Biennialized E-Board, Phase-Out	(3)	(4.92)	1,264,511	1,336,277	-	(102,411)	30,645	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	<b>96</b>	<b>80.53</b>	<b>20,788,794</b>	<b>12,317,171</b>	<b>-</b>	<b>8,140,978</b>	<b>330,645</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
<b>010 - Non-PICS Pers Svc/Vacancy Factor</b>									
Vacancy Factor (Increase)/Decrease	-	-	140,606	141,485	-	(2,128)	1,249	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	13,034	5,807	-	5,965	1,262	-	-
Subtotal	-	-	153,640	147,292	-	3,837	2,511	-	-
<b>020 - Phase In / Out Pgm &amp; One-time Cost</b>									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
<b>030 - Inflation &amp; Price List Adjustments</b>									
Cost of Goods & Services Increase/(Decrease)	-	-	196,908	23,166	-	171,639	2,103	-	-
Subtotal	-	-	196,908	23,166	-	171,639	2,103	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
OSD  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	(6,120,194)	(988,426)	-	(5,131,768)	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	<b>96</b>	<b>80.53</b>	<b>15,019,148</b>	<b>11,499,203</b>	<b>-</b>	<b>3,184,686</b>	<b>335,259</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
OSD  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
<b>Subtotal: 2013-15 Current Service Level</b>	<b>96</b>	<b>80.53</b>	<b>15,019,148</b>	<b>11,499,203</b>	<b>-</b>	<b>3,184,686</b>	<b>335,259</b>	<b>-</b>	<b>-</b>
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2013-15 Current Service Level</b>	<b>96</b>	<b>80.53</b>	<b>15,019,148</b>	<b>11,499,203</b>	<b>-</b>	<b>3,184,686</b>	<b>335,259</b>	<b>-</b>	<b>-</b>
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	(2)	(1.83)	(149,811)	(149,811)	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	<b>(2)</b>	<b>(1.83)</b>	<b>(149,811)</b>	<b>(149,811)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	(33,247)	(30,235)	-	(2,429)	(583)	-	-
093 - Other PERS Adjustments	-	-	(222,276)	(202,140)	-	(16,238)	(3,898)	-	-
501 - Transfer to Early Learning	-	-	-	-	-	-	-	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
OSD  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework Implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	(11)	(3.51)	669,614	-	-	494,614	175,000	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
OSD  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>(11)</b>	<b>(3.51)</b>	<b>414,091</b>	<b>(232,375)</b>	<b>-</b>	<b>475,947</b>	<b>170,519</b>	<b>-</b>	<b>-</b>
<b>Total 2013-15 Governor's Budget</b>	<b>83</b>	<b>75.19</b>	<b>15,283,428</b>	<b>11,117,017</b>	<b>-</b>	<b>3,660,633</b>	<b>505,778</b>	<b>-</b>	<b>-</b>
Percentage Change From 2011-13 Leg Approved Budget	-16.20%	-12.00%	-21.70%	1.20%	-	-55.60%	68.60%	-	-
Percentage Change From 2013-15 Current Service Level	-13.50%	-6.60%	1.80%	-3.30%	-	14.90%	50.90%	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Youth Corrections Educational Program  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-250-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	8	8.00	17,030,552	-	-	15,030,552	2,000,000	-	-
2011-13 Emergency Boards	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	8	8.00	17,030,552	-	-	15,030,552	2,000,000	-	-
<b>2013-15 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	(643,980)	-	-	(581,072)	(62,918)	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	<b>8</b>	<b>8.00</b>	<b>16,386,562</b>	<b>-</b>	<b>-</b>	<b>14,449,480</b>	<b>1,937,082</b>	<b>-</b>	<b>-</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	71,758	-	-	70,560	1,198	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	(11,686)	-	-	(9,618)	(2,068)	-	-
Subtotal	-	-	60,072	-	-	60,942	(870)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	410,572	-	-	364,103	46,469	-	-
Subtotal	-	-	410,572	-	-	364,103	46,469	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Youth Corrections Educational Program  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-250-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	<b>8</b>	<b>8.00</b>	<b>16,857,206</b>	<b>-</b>	<b>-</b>	<b>14,874,625</b>	<b>1,982,681</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Youth Corrections Educational Program  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-250-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	<b>8</b>	<b>8.00</b>	<b>16,857,206</b>	-	-	<b>14,874,525</b>	<b>1,982,681</b>	-	-
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2013-15 Current Service Level</b>	<b>8</b>	<b>8.00</b>	<b>16,857,206</b>	-	-	<b>14,874,525</b>	<b>1,982,681</b>	-	-
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	(1,676)	-	-	(1,676)	-	-	-
093 - Other PERS Adjustments	-	-	(11,203)	-	-	(11,203)	-	-	-
501 - Transfer to Early Learning	-	-	-	-	-	-	-	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Youth Corrections Educational Program  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-250-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	(4)	(4.00)	938,678	-	-	763,678	175,000	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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BDV104 - Biennial Budget Summary  
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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Youth Corrections Educational Program  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-250-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>(4)</b>	<b>(4.00)</b>	<b>925,799</b>	<b>-</b>	<b>-</b>	<b>750,799</b>	<b>175,000</b>	<b>-</b>	<b>-</b>
<b>Total 2013-15 Governor's Budget</b>	<b>4</b>	<b>4.00</b>	<b>17,783,005</b>	<b>-</b>	<b>-</b>	<b>15,625,324</b>	<b>2,157,681</b>	<b>-</b>	<b>-</b>
Percentage Change From 2011-13 Leg Approved Budget	-50.00%	-50.00%	4.40%	-	-	4.00%	7.90%	-	-
Percentage Change From 2013-15 Current Service Level	-50.00%	-50.00%	5.50%	-	-	5.00%	8.80%	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Grant - In - Aid  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	-	-	1,368,702,542	295,228,700	-	17,317,588	770,776,000	-	285,380,254
2011-13 Emergency Boards	-	-	5,938,191	328,155	-	5,610,036	-	-	-
2011-13 Leg Approved Budget	-	-	1,374,640,733	295,556,855	-	22,927,624	770,776,000	-	285,380,254
<b>2013-15 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	64,612,618	-	-	-	-	-	64,612,618
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	-	-	<b>1,439,253,351</b>	<b>295,556,855</b>	-	<b>22,927,624</b>	<b>770,776,000</b>	-	<b>349,992,872</b>
<b>Essential Packages</b>									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	26,142,252	7,093,365	-	550,263	18,498,624	-	-
Subtotal	-	-	26,142,252	7,093,365	-	550,263	18,498,624	-	-
040 - Mandated Caseload									

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Grant - In - Aid  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload	-	-	15,790,546	15,790,546	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	1,397,535	-	-	(1,397,535)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	6,120,194	988,426	-	5,131,768	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	<b>1,487,306,343</b>	<b>320,826,727</b>	-	<b>28,609,655</b>	<b>787,877,089</b>	-	<b>349,992,872</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Grant - In - Aid  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	1,487,306,343	320,826,727	-	28,609,655	787,877,089	-	349,992,872
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	(1,088,338)	-	-	-	(1,088,338)	-	-
<b>Modified 2013-15 Current Service Level</b>	-	-	1,486,218,005	320,826,727	-	28,609,655	786,788,751	-	349,992,872
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	(482,734)	(482,734)	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	-	-	-	-	-	-	-
093 - Other PERS Adjustments	-	-	-	-	-	-	-	-	-
501 - Transfer to Early Learning	-	-	(289,936,929)	(261,944,145)	-	-	(27,992,784)	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Grant - In - Aid  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Grant - In - Aid  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	8,000,000	8,000,000	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	8,800,000	8,800,000	-	-	-	-	-
304 - Support for Middle and High School	-	-	4,000,000	4,000,000	-	-	-	-	-
305 - Seamless Transitions	-	-	5,000,000	5,000,000	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	<b>(264,619,663)</b>	<b>(236,626,879)</b>	-	-	<b>(27,992,784)</b>	-	-
<b>Total 2013-15 Governor's Budget</b>	-	-	<b>1,221,598,342</b>	<b>84,199,848</b>	-	<b>28,609,655</b>	<b>758,795,967</b>	-	<b>349,992,872</b>
Percentage Change From 2011-13 Leg Approved Budget	-	-	-11.10%	-71.50%	-	24.80%	-1.60%	-	22.60%
Percentage Change From 2013-15 Current Service Level	-	-	-17.90%	-73.80%	-	-	-3.70%	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
School Funding  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	-	-	5,773,590,520	5,155,269,981	556,980,287	340,252	61,000,000	-	-
2011-13 Emergency Boards	-	-	2,500,000	5,479,570	(2,979,570)	-	-	-	-
2011-13 Leg Approved Budget	-	-	5,776,090,520	5,160,749,551	554,000,717	340,252	61,000,000	-	-
<b>2013-15 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	-	-	<b>5,776,090,520</b>	<b>5,160,749,551</b>	<b>554,000,717</b>	<b>340,252</b>	<b>61,000,000</b>	-	-
<b>020 - Phase In / Out Pgm &amp; One-time Cost</b>									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(66,000,000)	(5,000,000)	-	-	(61,000,000)	-	-
Subtotal	-	-	(66,000,000)	(5,000,000)	-	-	(61,000,000)	-	-
<b>030 - Inflation &amp; Price List Adjustments</b>									
Cost of Goods & Services Increase/(Decrease)	-	-	706,839,306	638,275,893	68,492,729	70,684	-	-	-
Subtotal	-	-	706,839,306	638,275,893	68,492,729	70,684	-	-	-
<b>040 - Mandated Caseload</b>									
040 - Mandated Caseload	-	-	56,999,809	51,470,828	5,523,281	5,700	-	-	-
<b>050 - Fundshifts and Revenue Reductions</b>									
050 - Fundshifts	-	-	(158,098,362)	78,764,322	(236,846,874)	(15,810)	-	-	-
<b>060 - Technical Adjustments</b>									

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
School Funding  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
D60 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	<b>6,315,831,273</b>	<b>5,924,260,594</b>	<b>391,169,853</b>	<b>400,826</b>	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
School Funding  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	6,315,831,273	5,924,260,594	391,169,853	400,826	-	-	-
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2013-15 Current Service Level</b>	-	-	6,315,831,273	5,924,260,594	391,169,853	400,826	-	-	-
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	(44,576,184)	32,046,105	(76,622,289)	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	(12,935,081)	(12,935,081)	-	-	-	-	-
093 - Other PERS Adjustments	-	-	(196,284,529)	(196,284,529)	-	-	-	-	-
501 - Transfer to Early Learning	-	-	-	-	-	-	-	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
School Funding  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework Implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	89,765,347	89,765,347	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
School Funding  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	<b>(164,030,447)</b>	<b>(87,408,158)</b>	<b>(76,622,289)</b>	-	-	-	-
<b>Total 2013-15 Governor's Budget</b>	-	-	<b>6,151,800,826</b>	<b>5,836,852,436</b>	<b>314,547,564</b>	<b>400,826</b>	-	-	-
Percentage Change From 2011-13 Leg Approved Budget	-	-	6.50%	13.10%	-43.20%	17.80%	-100.00%	-	-
Percentage Change From 2013-15 Current Service Level	-	-	-2.60%	-1.50%	-19.60%	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Common School Fund  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-450-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	-	-	101,752,888	-	-	-	-	101,752,888	-
2011-13 Emergency Boards	-	-	-	-	-	-	-	-	-
<b>2011-13 Leg Approved Budget</b>	-	-	<b>101,752,888</b>	-	-	-	-	<b>101,752,888</b>	-
<b>2013-15 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	-	-	<b>101,752,888</b>	-	-	-	-	<b>101,752,888</b>	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	<b>101,752,888</b>	-	-	-	-	<b>101,752,888</b>	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Common School Fund  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-450-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	101,752,888	-	-	-	-	101,752,888	-
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2013-15 Current Service Level</b>	-	-	101,752,888	-	-	-	-	101,752,888	-
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	-	-	-	-	-	-	-
093 - Other PERS Adjustments	-	-	-	-	-	-	-	-	-
501 - Transfer to Early Learning	-	-	-	-	-	-	-	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Common School Fund  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-450-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Common School Fund  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-450-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	-	-	-	-	-	-	-
<b>Total 2013-15 Governor's Budget</b>	-	-	<b>101,752,888</b>	-	-	-	-	<b>101,752,888</b>	-

Percentage Change From 2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Early Childhood Division  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-500-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2011-13 Emergency Boards	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
<b>2013-15 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>020 - Phase In / Out Pgm &amp; One-time Cost</b>									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
<b>040 - Mandated Caseload</b>									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
<b>050 - Fundshifts and Revenue Reductions</b>									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
<b>060 - Technical Adjustments</b>									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Early Childhood Division  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-500-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>									
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2013-15 Current Service Level</b>									
080 - E-Boards									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>									
Policy Packages									
090 - Analyst Adjustments	-	-	3,136,905	3,136,905	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	-	-	-	-	-	-	-
093 - Other PERS Adjustments	-	-	-	-	-	-	-	-	-
501 - Transfer to Early Learning	109	98.88	486,360,807	302,786,314	-	13,780,269	169,794,224	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Early Childhood Division  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-500-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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BDV104 - Biennial Budget Summary  
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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Early Childhood Division  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-500-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	800,000	800,000	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>109</b>	<b>98.88</b>	<b>490,297,712</b>	<b>306,723,219</b>	<b>-</b>	<b>13,780,269</b>	<b>169,794,224</b>	<b>-</b>	<b>-</b>
<b>Total 2013-15 Governor's Budget</b>	<b>109</b>	<b>98.88</b>	<b>490,297,712</b>	<b>306,723,219</b>	<b>-</b>	<b>13,780,269</b>	<b>169,794,224</b>	<b>-</b>	<b>-</b>
Percentage Change From 2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Youth Development Division  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-550-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2011-13 Emergency Boards	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
<b>2013-15 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>020 - Phase In / Out Pgm &amp; One-time Cost</b>									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
<b>040 - Mandated Caseload</b>									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
<b>050 - Fundshifts and Revenue Reductions</b>									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
<b>060 - Technical Adjustments</b>									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Youth Development Division  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-550-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2013-15 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	-	-	-	-	-	-	-
093 - Other PERS Adjustments	-	-	-	-	-	-	-	-	-
501 - Transfer to Early Learning	-	-	-	-	-	-	-	-	-
502 - Transfer to Youth Development	10	6.88	19,598,508	8,423,560	-	7,407,055	3,767,893	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Youth Development Division  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-550-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Youth Development Division  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-550-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	<b>10</b>	<b>6.88</b>	<b>19,598,508</b>	<b>8,423,560</b>	<b>-</b>	<b>7,407,055</b>	<b>3,767,893</b>	<b>-</b>	<b>-</b>
<b>Total 2013-15 Governor's Budget</b>	<b>10</b>	<b>6.88</b>	<b>19,598,508</b>	<b>8,423,560</b>	<b>-</b>	<b>7,407,055</b>	<b>3,767,893</b>	<b>-</b>	<b>-</b>
Percentage Change From 2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Debt Related Costs  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-850-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	-	-	54,776,145	-	52,311,630	2,464,515	-	-	-
2011-13 Emergency Boards	-	-	1,910,105	-	1,848,887	61,218	-	-	-
<b>2011-13 Leg Approved Budget</b>	<b>-</b>	<b>-</b>	<b>56,686,250</b>	<b>-</b>	<b>54,160,517</b>	<b>2,525,733</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>2013-15 Base Budget Adjustments</b>									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	(14,228,665)	-	(11,702,932)	(2,525,733)	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	<b>-</b>	<b>-</b>	<b>42,457,585</b>	<b>-</b>	<b>42,457,585</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>020 - Phase In / Out Pgm &amp; One-time Cost</b>									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
<b>040 - Mandated Caseload</b>									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
<b>050 - Fundshifts and Revenue Reductions</b>									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
<b>060 - Technical Adjustments</b>									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	<b>-</b>	<b>-</b>	<b>42,457,585</b>	<b>-</b>	<b>42,457,585</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Debt Related Costs  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-850-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	42,457,585	-	42,457,585	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2013-15 Current Service Level</b>	-	-	42,457,585	-	42,457,585	-	-	-	-
080 - E-Boards									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	-	-	-	-	-	-	-
093 - Other PERS Adjustments	-	-	-	-	-	-	-	-	-
501 - Transfer to Early Learning	-	-	-	-	-	-	-	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Debt Related Costs  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-850-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework Implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Debt Related Costs  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-850-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	-	-	-	-	-	-	-
<b>Total 2013-15 Governor's Budget</b>	-	-	<b>42,457,585</b>	-	<b>42,457,585</b>	-	-	-	-
Percentage Change From 2011-13 Leg Approved Budget	-	-	-25.10%	-	-21.60%	-100.00%	-	-	-
Percentage Change From 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Debt Service Costs  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-850-71-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2011-13 Leg Adopted Budget	-	-	54,776,145	-	52,311,630	2,464,515	-	-	-
2011-13 Emergency Boards	-	-	1,910,105	-	1,848,887	61,218	-	-	-
2011-13 Leg Approved Budget	-	-	56,686,250	-	54,160,517	2,525,733	-	-	-
<b>2013-15 Base Budget Adjustments</b>									
<b>Net Cost of Position Actions</b>									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase	-	-	-	-	-	-	-	-	-
Base Debt Service Adjustment	-	-	(14,228,665)	-	(11,702,932)	(2,525,733)	-	-	-
Base Nonlimited Adjustment	-	-	-	-	-	-	-	-	-
Capital Construction	-	-	-	-	-	-	-	-	-
<b>Subtotal 2013-15 Base Budget</b>	-	-	<b>42,457,585</b>	-	<b>42,457,585</b>	-	-	-	-
<b>020 - Phase In / Out Pgm &amp; One-time Cost</b>									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
<b>040 - Mandated Caseload</b>									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
<b>050 - Fundshifts and Revenue Reductions</b>									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
<b>060 - Technical Adjustments</b>									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	<b>42,457,585</b>	-	<b>42,457,585</b>	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Debt Service Costs  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-850-71-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
<b>Subtotal: 2013-15 Current Service Level</b>	-	-	42,457,585	-	42,457,585	-	-	-	-
<b>070 - Revenue Reductions/Shortfall</b>									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
<b>Modified 2013-15 Current Service Level</b>	-	-	42,457,585	-	42,457,585	-	-	-	-
<b>080 - E-Boards</b>									
081 - May 2012 E-Board	-	-	-	-	-	-	-	-	-
082 - September 2012 E-Board	-	-	-	-	-	-	-	-	-
083 - December 2012 E-Board	-	-	-	-	-	-	-	-	-
<b>Subtotal Emergency Board Packages</b>	-	-	-	-	-	-	-	-	-
<b>Policy Packages</b>									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
091 - Statewide Administrative Savings	-	-	-	-	-	-	-	-	-
092 - PERS Taxation Policy	-	-	-	-	-	-	-	-	-
093 - Other PERS Adjustments	-	-	-	-	-	-	-	-	-
501 - Transfer to Early Learning	-	-	-	-	-	-	-	-	-
502 - Transfer to Youth Development	-	-	-	-	-	-	-	-	-
100 - Superintendent Office Reorg	-	-	-	-	-	-	-	-	-
101 - Operations Cleanup	-	-	-	-	-	-	-	-	-
102 - Teacher Student Data Link	-	-	-	-	-	-	-	-	-
103 - Native American Education	-	-	-	-	-	-	-	-	-
104 - CNP Positions	-	-	-	-	-	-	-	-	-
105 - Scaling Up	-	-	-	-	-	-	-	-	-
106 - Response to Intervention (RTI)	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Summary of 2013-15 Biennium Budget*

Education, Dept of  
Debt Service Costs  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-850-71-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
107 - NCLB Waiver Implementation	-	-	-	-	-	-	-	-	-
108 - Teacher Evaluation/Effectiveness	-	-	-	-	-	-	-	-	-
109 - Education Enterprise Infrastructure	-	-	-	-	-	-	-	-	-
110 - Standards, Assessment & Reporting Enhancements	-	-	-	-	-	-	-	-	-
111 - College & Career Readiness	-	-	-	-	-	-	-	-	-
112 - Oregon Literacy Framework Implementation	-	-	-	-	-	-	-	-	-
113 - Institutional Research and Effectiveness (data office)	-	-	-	-	-	-	-	-	-
114 - Institutional Research & Effectiveness Unit	-	-	-	-	-	-	-	-	-
115 - Early Childhood Systems Integration	-	-	-	-	-	-	-	-	-
116 - Smarter Balanced additional funds (14-15)	-	-	-	-	-	-	-	-	-
117 - Data Literacy	-	-	-	-	-	-	-	-	-
118 - Next Generation Information Security Infrastructure	-	-	-	-	-	-	-	-	-
119 - Regional Data Warehouse restoration of funding	-	-	-	-	-	-	-	-	-
120 - Common Core Standards Implementation	-	-	-	-	-	-	-	-	-
121 - School Funding Enhancements	-	-	-	-	-	-	-	-	-
122 - Educational Research	-	-	-	-	-	-	-	-	-
123 - SSF Increased Funding	-	-	-	-	-	-	-	-	-
124 - OVSD Expansion	-	-	-	-	-	-	-	-	-
125 - Next Generation Accountability and Achievement Compacts	-	-	-	-	-	-	-	-	-
126 - Next Gen Accountability	-	-	-	-	-	-	-	-	-
127 - LTCT Funding Formula Revision	-	-	-	-	-	-	-	-	-
201 - OSD Reorganization	-	-	-	-	-	-	-	-	-
251 - YCEP Contracts	-	-	-	-	-	-	-	-	-
300 - Longitudinal Data System	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Summary of 2013-15 Biennium Budget**

Education, Dept of  
Debt Service Costs  
2013-15 Biennium

Governor's Budget  
Cross Reference Number: 58100-850-71-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
301 - Preparation for the World of Work	-	-	-	-	-	-	-	-	-
302 - Social Obligation Bond	-	-	-	-	-	-	-	-	-
303 - Oregon Reads	-	-	-	-	-	-	-	-	-
304 - Support for Middle and High School	-	-	-	-	-	-	-	-	-
305 - Seamless Transitions	-	-	-	-	-	-	-	-	-
350 - Student Achievement Centers	-	-	-	-	-	-	-	-	-
401 - PCS transfer to HECC	-	-	-	-	-	-	-	-	-
405 - Early Learning Consolidation	-	-	-	-	-	-	-	-	-
481 - Social Impact Bond	-	-	-	-	-	-	-	-	-
<b>Subtotal Policy Packages</b>	-	-	-	-	-	-	-	-	-
<b>Total 2013-15 Governor's Budget</b>	-	-	<b>42,457,585</b>	-	<b>42,457,585</b>	-	-	-	-
Percentage Change From 2011-13 Leg Approved Budget	-	-	-25.10%	-	-21.60%	-100.00%	-	-	-
Percentage Change From 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-

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**DEPARTMENT OF EDUCATION  
2013-15 AGENCY REQUEST BUDGET  
AGENCY SUMMARY**

**REDUCTION OPTIONS FOR 2013-15**

Detail of 10% Reduction to 2013-15 General Fund Current Service Level Budget (Operations, Oregon School for the Deaf and Select State Grants Only)										
1	2	3	4	5	6	12	REDUCTION IN GRB	13	14	15
Priority (ranked with highest priority)	Dept. Initial	Prgm. or Activity Initials	Program Unit/Activity Description	GF	TOTAL FUNDS	REDUCTION IN GRB	Pos.	FTE	Impact of Reduction on Services and Outcomes	
Dept.	Prgm / Div									
			<b>Operations</b>							
1	1	ODE	Ops - SBE	Eliminate NASBE dues	(\$55,000)	(\$55,000)	(\$55,000)			Results in: reduced information for board members; no new board member orientation (held each June); no professional development; no opportunities for grants for some
2	2	ODE	Ops - SBE	Reduce State Board of Education meetings by two	(\$5,500)	(\$5,500)	(\$5,500)			Results in: reduced time for board members to become educated on topics, which impacts quality of decision-making; potential delay in timeliness of rule adoption (or
3	3	ODE	Ops - OAIS	Fund shift Microsoft Premier support (one-time reduction)	(\$200,000)	(\$200,000)	(\$200,000)			Effective July 1, 2013, ODE would shift the cost of our premier support from Microsoft to federal funds for one biennium. These federal funds would not be available for other
4	4	ODE	Ops - OAIS	Eliminate e-rate/connectivity grant	(\$150,000)	(\$150,000)	(\$150,000)			Effective July 1, 2013, ODE will discontinue the contract with WESD to support eRate program and connectivity grants to districts. Service and reimbursements to districts may be lost and work would be shifted to ODE. The eRate component of this program generates millions of dollars in cost offsets to districts for technical services. Additional
7	5	ODE	Ops - OFA	Fund shift OFA payroll to miscellaneous revenues (one-time reduction)	(\$300,000)	(\$300,000)	(\$300,000)			Miscellaneous revenues generally are not restricted and can be used as a one-time source to shift payroll from General Fund to these revenues. This action will reduce the balance in this account by 80% and reduces the agency's flexibility to use these funds for unbudgeted costs, which occur usually every biennium (such as increased charges from DAS and SOS for ARRA-related costs and unfunded compensation changes). If unbudgeted costs occur, other savings (such as keeping positions vacant) will be need to be found. The impact of these vacancies depends on which positions would be held vacant. Examples of potential impacts include delayed hiring times, delayed turnaround times in contracting, audit findings due to errors made by staff with too much work to do.
8	6	ODE	Ops - OSLP	Eliminate one education specialist position (# 163)	(\$190,393)	(\$190,393)	(\$190,393)	(1)	(1.00)	Eliminates nursing specialist; reduces technical assistance to districts, which will need to find another source of information for questions on topics such as immunizations (could
9	7	ODE	Ops - OAIS	Reduce item-writing - math and language arts	(\$300,000)	(\$300,000)	(\$300,000)			Effective July 1, 2013, ODE would discontinue writing math and English language arts test items. Beginning in 2014-15, ODE will participate in the SMARTER Balanced Assessment Consortium aligned to Common Standards. While ODE no longer needs to write these
10	8	ODE	Ops - OAIS	Reduce regional data warehouse payments	(\$500,000)	(\$500,000)				Effective July 1, 2013, ODE would reduce funding for regional data warehouse partners. This cut reduces the quality and potentially the quantity of student data being sent to the ODE Operational Data Store used to exchange student records between districts and
11	9	ODE	Ops - OEI	Eliminate one education specialist position (#293)	(\$193,904)	(\$193,904)	(\$193,904)	(1)	(1.00)	Eliminates technical assistance and support to districts in the foreign language content area
12	10	ODE	Ops -OAIS	Reduce ESD HelpDesk	(\$300,000)	(\$300,000)	(\$300,000)			Effective July 1, 2013, ODE will discontinue the contract with IMESD and assume these responsibilities with existing staff. This cut reduces assessment training and administration support services to schools and districts resulting in: delays for districts in testing students, potential lack of testing for students, potential for schools/districts to miss Achievement Compact targets, and potential for lower ratings on state and federal accountability reports. This will also create delays and quality issues for assessment and
13	11	ODE	Ops - OAIS	Vacancy savings	(\$400,000)	(\$400,000)	(\$181,777)			Effective July 1, 2013, OAIS would assume vacancies would be held for 60 days, but in some cases this may not be viable since some may be mission-critical. Vacancies will result in reduced staff coverage during other staff absences and affects OAIS ability to

**DEPARTMENT OF EDUCATION  
2013-15 AGENCY REQUEST BUDGET  
AGENCY SUMMARY**

Detail of 10% Reduction to 2013-15 General Fund Current Service Level Budget (Operations, Oregon School for the Deaf and Select State Grants Only)										
1	2	3	4	5	6	12	REDUCTION IN GRB	13	14	15
Priority (ranked with highest priority)	Dept. Initial	Prgm. or Activity Initials	Program Unit/Activity Description	GF	TOTAL FUNDS			Pos.	FTE	Impact of Reduction on Services and Outcomes
Dept.	Prgm / Div									
			<b>Operations</b>							
14	12	ODE	Ops - OFA	Vacancy savings - Pupil Trans	(\$95,000)	(\$95,000)				Reduces staffing for bus inspections and trainings; will likely need to contract for services during period of highest demand to ensure buses are safe and/or will shift work to staff who already are overloaded with work from previous budget reductions; will result in even less internal customer satisfaction and efficient operations
16	4	ODE	GIA	Eliminate balance for FIRST Robotics first 10% is listed below	(\$133,402)	(\$133,402)				Eliminates (with reduction below) the \$150,000 FIRST grant; affects about 45 high schools and about 700 students' opportunities to participate in state and national STEM robotics
18	6	ODE	GIA	Reduce Student Leadership Center to 50% - first 10% is listed below	(\$98,829)	(\$98,829)				Potentially eliminates survival of the six programs; may affect opportunities for rural students to meet career-related and extended application diploma requirements; possible
20	8	ODE	GIA	Reduce School Nutrition Programs to a total of \$387,000 - first 10% is listed below	(\$155,164)	(\$155,164)				No impact anticipated; current estimates for 2011-13 indicate this program has excess funding and will have in 2013-15 given current and estimated demand
					(\$3,077,192)	(\$3,077,192)	(\$1,876,574)	(2)	(2.00)	
			<b>Oregon School for the Deaf</b>							
23	1	ODE	OSD	Reconfiguration of service delivery	(\$1,154,604)	(\$1,154,604)				Impact not yet determined
					(\$1,154,604)	(\$1,154,604)	\$0			
			<b>Grant-in-aid</b>							
5	1	ODE	GIA	Connectivity - first 10%	(\$48,273)	(\$48,273)	(\$48,273)			Grants are typically \$50,000 or less. The number of school districts or schools impacted will depend on the specific project proposed by the grant that is not awarded. Some grants benefit more than one school or school district.
6	2	ODE	GIA	Eliminate balance for connectivity grants (first 10% reduction is shown below in the "Grant-in-Aid" section)	(\$434,461)	(\$434,461)	(\$434,461)			Effective July 1, 2013, ODE would discontinue funding last mile connectivity grants to districts. This would have a negative affect on those schools, primarily rural, with inadequate internet bandwidth related to on-line learning, testing and access to web-based resources but districts that have not yet availed themselves of the grant appear to have issues outside of the final connection distances and costs.
15	3	ODE	GIA	FIRST - first 10%	(\$14,822)	(\$14,822)				Four to five school teams would not receive resources for STEM-related robotics teams, affecting approximately 100 students' opportunities to participate in state and national competitions. (Grants provide funding to schools for robotics kits and certain costs of the robotics competitions such as transportation of participating students.)
17	5	ODE	GIA	Student Leadership Center - 10%	(\$24,707)	(\$24,707)				Eliminates significant portion of contractor services to assist four organizations in establishing external funding and maintaining base level services for 8,000 to 10,000 students; possible supplanting issue
19	7	ODE	GIA	School Nutrition Programs - first 10%	(\$231,876)	(\$231,876)				No impact expected due to lower-than-expected reimbursements (historically and estimated)
21	9	ODE	GIA	Physical Education Grants - 10%	(\$37,956)	(\$37,956)				Specific impact not yet determined but this grant provides funds to certain districts to implement state statutes regarding physical education
22	10	ODE	GIA	CTE Revitalization Grants - 10%	(\$187,750)	(\$187,750)				Eliminates the opportunity for up to four schools to establish new programs related to 40-40-20 goals, STEM and diploma requirements; state is faced with possible supplanting issue if work is picked up with federal funds.

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Appropriated Fund Group  
2013-15 Biennium**

**Version: Y - 01 - Governor's Budget**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>LIMITED BUDGET (Excluding Packages)</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	5,505,708,171	5,505,569,174	-
Lottery Funds	609,121,349	556,980,287	554,000,717	554,000,717	554,000,717	-
Other Funds	57,790,499	55,144,882	60,754,918	61,651,535	61,602,764	-
Federal Funds	1,299,147,611	892,354,523	892,354,523	894,960,231	894,854,898	-
All Funds	7,060,203,861	7,002,722,420	7,008,697,237	7,016,320,654	7,016,027,553	-
AUTHORIZED POSITIONS	406	376	376	376	376	-
AUTHORIZED FTE	381.74	357.79	357.79	356.80	356.80	-
<b>LIMITED BUDGET (Essential Packages)</b>						
010-NON-PICS PSNL SVC / VACANCY FACTOR						
General Fund	-	-	-	394,863	394,785	-
Other Funds	-	-	-	176,758	176,758	-
Federal Funds	-	-	-	235,646	235,646	-
All Funds	-	-	-	807,267	807,189	-
021-PHASE-IN						
General Fund	-	-	-	624,640	624,640	-
022-PHASE-OUT PGM & ONE-TIME COSTS						
General Fund	-	-	-	(8,000,000)	(8,000,000)	-
Federal Funds	-	-	-	(61,000,000)	(61,000,000)	-
All Funds	-	-	-	(69,000,000)	(69,000,000)	-
031-STANDARD INFLATION						
General Fund	-	-	-	645,351,886	645,421,313	-
Lottery Funds	-	-	-	68,492,729	68,492,729	-
Other Funds	-	-	-	1,550,614	1,580,068	-

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Federal Funds	-	-	-	18,961,753	19,073,258	-
All Funds	-	-	-	734,356,982	734,567,368	-
<b>032-ABOVE STANDARD INFLATION</b>						
General Fund	-	-	-	14	14	-
Other Funds	-	-	-	54	54	-
All Funds	-	-	-	68	68	-
<b>040-MANDATED CASELOAD</b>						
General Fund	-	-	-	67,261,374	67,261,374	-
Lottery Funds	-	-	-	5,523,281	5,523,281	-
Other Funds	-	-	-	5,700	5,700	-
All Funds	-	-	-	72,790,355	72,790,355	-
<b>050-FUNDSHIFTS</b>						
General Fund	-	-	-	80,161,857	80,161,857	-
Lottery Funds	-	-	-	(236,846,874)	(236,846,874)	-
Other Funds	-	-	-	(15,810)	(15,810)	-
Federal Funds	-	-	-	(1,397,535)	(1,397,535)	-
All Funds	-	-	-	(158,098,362)	(158,098,362)	-
<b>TOTAL LIMITED BUDGET (Essential Packages)</b>						
General Fund	-	-	-	785,794,634	785,863,983	-
Lottery Funds	-	-	-	(162,830,864)	(162,830,864)	-
Other Funds	-	-	-	1,717,316	1,746,770	-
Federal Funds	-	-	-	(43,200,136)	(43,088,631)	-
All Funds	-	-	-	581,480,950	581,691,258	-
<b>LIMITED BUDGET (Current Service Level)</b>						

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General Fund	5,094,144,402	5,498,242,728	5,501,587,079	6,291,502,805	6,291,433,157	-
Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	391,169,853	-
Other Funds	57,790,499	55,144,882	60,754,918	63,368,851	63,349,534	-
Federal Funds	1,299,147,611	892,354,523	892,354,523	851,760,095	851,766,267	-
All Funds	7,060,203,861	7,002,722,420	7,008,697,237	7,597,801,604	7,597,718,811	-
AUTHORIZED POSITIONS	406	376	376	376	376	-
AUTHORIZED FTE	381.74	357.79	357.79	356.80	356.80	-
<b>LIMITED BUDGET (Policy Packages)</b>						
070-REVENUE SHORTFALLS- RANK 0 - 100-00-00-00000						
Federal Funds	-	-	-	(7,666,101)	(7,666,101)	-
070-REVENUE SHORTFALLS- RANK 0 - 300-00-00-00000						
Federal Funds	-	-	-	(1,088,338)	(1,088,338)	-
081-MAY 2012 E-BOARD- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	122,411	122,946	-
Other Funds	-	-	-	811	1,346	-
All Funds	-	-	-	123,222	124,292	-
Authorized Positions	-	-	-	(1)	(1)	-
Authorized FTE	-	-	-	(1.00)	(1.00)	-
081-MAY 2012 E-BOARD- RANK 0 - 200-00-00-00000						
General Fund	-	-	-	(151,056)	(149,811)	-
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(1.83)	(1.83)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(1,876,574)	-

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Other Funds	-	-	-	-	300,000	-
Federal Funds	-	-	-	-	(47,599)	-
All Funds	-	-	-	-	(1,624,173)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	(482,734)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 400-00-00-00000						
General Fund	-	-	-	-	32,046,105	-
Lottery Funds	-	-	-	-	(76,622,289)	-
All Funds	-	-	-	-	(44,576,184)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 500-00-00-00000						
General Fund	-	-	-	-	3,136,905	-
091-STATEWIDE ADMINISTRATIVE SAVINGS- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(276,887)	-
Other Funds	-	-	-	-	(123,622)	-
Federal Funds	-	-	-	-	(413,865)	-
All Funds	-	-	-	-	(814,374)	-
092-PERS TAXATION POLICY- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(69,775)	-
Other Funds	-	-	-	-	(16,308)	-
Federal Funds	-	-	-	-	(73,733)	-
All Funds	-	-	-	-	(159,816)	-
092-PERS TAXATION POLICY- RANK 0 - 200-00-00-00000						
General Fund	-	-	-	-	(30,235)	-
Other Funds	-	-	-	-	(2,429)	-

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Federal Funds	-	-	-	-	(583)	-
All Funds	-	-	-	-	(33,247)	-
092-PERS TAXATION POLICY- RANK 0 - 250-00-00-00000						
Other Funds	-	-	-	-	(1,676)	-
092-PERS TAXATION POLICY- RANK 0 - 400-00-00-00000						
General Fund	-	-	-	-	(12,935,081)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(466,499)	-
Other Funds	-	-	-	-	(109,031)	-
Federal Funds	-	-	-	-	(492,957)	-
All Funds	-	-	-	-	(1,068,487)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 200-00-00-00000						
General Fund	-	-	-	-	(202,140)	-
Other Funds	-	-	-	-	(16,238)	-
Federal Funds	-	-	-	-	(3,898)	-
All Funds	-	-	-	-	(222,276)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 250-00-00-00000						
Other Funds	-	-	-	-	(11,203)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 400-00-00-00000						
General Fund	-	-	-	-	(196,284,529)	-
100-SUPERINTENDENT OFFICE REORG - RANK 0 - 100-00-00-00000						
General Fund	-	-	-	(192,621)	(50,520)	-
Federal Funds	-	-	-	-	(24,747)	-
All Funds	-	-	-	(192,621)	(75,267)	-



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Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(2.00)	(2.00)	-
<b>101-OPERATIONS CLEANUP- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	(1,315)	-
Other Funds	-	-	-	-	10,355	-
Federal Funds	-	-	-	-	(10,314)	-
All Funds	-	-	-	-	(1,274)	-
Authorized Positions	-	-	-	2	2	-
Authorized FTE	-	-	-	2.00	2.00	-
<b>103-NATIVE AMERICAN EDUCATION- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	229,177	-	-
Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-
<b>104-CNP POSITIONS- RANK 0 - 100-00-00-00000</b>						
Federal Funds	-	-	-	494,335	492,598	-
Authorized Positions	-	-	-	3	3	-
Authorized FTE	-	-	-	3.00	3.00	-
<b>105-SCALING UP- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	200,000	-	-
<b>105-SCALING UP- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	2,800,000	-	-
<b>106-RESPONSE TO INTERVENTION (RTI)- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	2,000,000	-	-
<b>107-NCLB WAIVER IMPLEMENTATION- RANK 0 - 100-00-00-00000</b>						

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General Fund	-	-	-	11,772,503	-	-
Federal Funds	-	-	-	473,583	-	-
All Funds	-	-	-	12,246,086	-	-
Authorized Positions	-	-	-	16	-	-
Authorized FTE	-	-	-	10.50	-	-
<b>110-STANDARDS, ASSESSMENT &amp; REPORTING ENHANCEMENTS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	10,152,378	-	-
Federal Funds	-	-	-	101,076	-	-
All Funds	-	-	-	10,253,454	-	-
Authorized Positions	-	-	-	7	-	-
Authorized FTE	-	-	-	5.00	-	-
<b>111-COLLEGE &amp; CAREER READINESS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	262,255	-	-
Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-
<b>111-COLLEGE &amp; CAREER READINESS- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	850,000	-	-
<b>114-INSTITUTIONAL RESEARCH &amp; EFFECTIVENESS UNIT- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	407,817	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	2.25	-	-
<b>115-EARLY CHILDHOOD SYSTEMS INTEGRATION- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	1,052,440	-	-
Authorized Positions	-	-	-	3	-	-

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Authorized FTE	-	-	-	2.25	-	-
<b>118-NEXT GENERATION INFORMATION SECURITY INFRASTRUCTUR- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	1,534,960	-	-
Authorized Positions	-	-	-	2	-	-
Authorized FTE	-	-	-	1.50	-	-
<b>121-SCHOOL FUNDING ENHANCEMENTS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	20,381,967	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	1.88	-	-
<b>121-SCHOOL FUNDING ENHANCEMENTS- RANK 0 - 400-00-00-00000</b>						
General Fund	-	-	-	542,269,875	89,765,347	-
<b>122-EDUCATIONAL RESEARCH- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	463,427	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	2.76	-	-
<b>127-LTCT FUNDING FORMULA REVISION- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	9,500,000	-	-
<b>201-OSD REORGANIZATION- RANK 0 - 200-00-00-00000</b>						
General Fund	-	-	-	517,732	-	-
Other Funds	-	-	-	(23,118)	494,614	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	669,614	669,614	-
Authorized Positions	-	-	-	(11)	(11)	-
Authorized FTE	-	-	-	(3.51)	(3.51)	-

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<b>251-YCEP CONTRACTS- RANK 0 - 250-00-00-00000</b>						
Other Funds	-	-	-	762,183	763,678	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	937,183	938,678	-
Authorized Positions	-	-	-	(4)	(4)	-
Authorized FTE	-	-	-	(4.00)	(4.00)	-
<b>300-LONGITUDINAL DATA SYSTEM- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	700,000	-
Other Funds	-	-	-	-	10,000,000	-
All Funds	-	-	-	-	10,700,000	-
<b>301-PREPARATION FOR THE WORLD OF WORK- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	-	8,000,000	-
<b>302-SOCIAL OBLIGATION BOND- RANK 0 - 500-00-00-00000</b>						
General Fund	-	-	-	-	800,000	-
<b>303-OREGON READS- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	-	8,800,000	-
<b>304-SUPPORT FOR MIDDLE AND HIGH SCHOOL- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	-	4,000,000	-
<b>305-SEAMLESS TRANSITIONS- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	-	5,000,000	-
<b>350-STUDENT ACHIEVEMENT CENTERS- RANK 0 - 100-00-00-00000</b>						
Other Funds	-	-	-	-	6,000,000	-
<b>401-PCS TRANSFER TO HECC - RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	1,384	1,384	-

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Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	(460,495)	(460,495)	-
Federal Funds	-	-	-	(344,830)	(344,830)	-
All Funds	-	-	-	(803,941)	(803,941)	-
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(3.96)	(3.96)	-
<b>501-TRANSFER TO EARLY LEARNING- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	(468,964)	-
Federal Funds	-	-	-	-	(314,374)	-
All Funds	-	-	-	-	(783,338)	-
Authorized Positions	-	-	-	-	(3)	-
Authorized FTE	-	-	-	-	(3.00)	-
<b>501-TRANSFER TO EARLY LEARNING- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	-	(261,944,145)	-
Federal Funds	-	-	-	-	(27,992,784)	-
All Funds	-	-	-	-	(289,936,929)	-
<b>501-TRANSFER TO EARLY LEARNING- RANK 0 - 500-00-00-00000</b>						
General Fund	-	-	-	-	302,786,314	-
Other Funds	-	-	-	-	13,780,269	-
Federal Funds	-	-	-	-	169,794,224	-
All Funds	-	-	-	-	486,360,807	-
Authorized Positions	-	-	-	-	109	-
Authorized FTE	-	-	-	-	98.88	-
<b>502-TRANSFER TO YOUTH DEVELOPMENT- RANK 0 - 550-00-00-00000</b>						
General Fund	-	-	-	-	8,423,560	-

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Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	-	7,407,055	-
Federal Funds	-	-	-	-	3,767,893	-
All Funds	-	-	-	-	19,598,508	-
Authorized Positions	-	-	-	-	10	-
Authorized FTE	-	-	-	-	6.88	-
<b>TOTAL LIMITED BUDGET (Policy Packages)</b>						
General Fund	-	-	-	604,174,649	(11,656,648)	-
Lottery Funds	-	-	-	-	(76,622,289)	-
Other Funds	-	-	-	279,381	38,016,315	-
Federal Funds	-	-	-	(7,680,275)	135,930,592	-
All Funds	-	-	-	596,773,755	85,667,970	-
AUTHORIZED POSITIONS	-	-	-	22	99	-
AUTHORIZED FTE	-	-	-	16.84	91.46	-
<b>TOTAL LIMITED BUDGET (Including Packages)</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	6,895,677,454	6,279,776,509	-
Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	314,547,564	-
Other Funds	57,790,499	55,144,882	60,754,918	63,648,232	101,365,849	-
Federal Funds	1,299,147,611	892,354,523	892,354,523	844,079,820	987,696,859	-
All Funds	7,060,203,861	7,002,722,420	7,008,697,237	8,194,575,359	7,683,386,781	-
AUTHORIZED POSITIONS	406	376	376	398	475	-
AUTHORIZED FTE	381.74	357.79	357.79	373.64	448.26	-
<b>NONLIMITED BUDGET (Excluding Packages)</b>						
Other Funds	102,018,943	107,024,055	107,024,055	107,024,055	107,024,055	-
Federal Funds	327,692,063	285,380,254	285,380,254	350,364,856	349,992,872	-

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Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	429,711,006	392,404,309	392,404,309	457,388,911	457,016,927	-
<b>NONLIMITED BUDGET (Current Service Level)</b>						
Other Funds	102,018,943	107,024,055	107,024,055	107,024,055	107,024,055	-
Federal Funds	327,692,063	285,380,254	285,380,254	350,364,856	349,992,872	-
All Funds	429,711,006	392,404,309	392,404,309	457,388,911	457,016,927	-
<b>NONLIMITED BUDGET (Policy Packages)</b>						
070-REVENUE SHORTFALLS- RANK 0 - 100-00-00-00000						
Other Funds	-	-	-	(2,366,715)	(2,366,715)	-
401-PCS TRANSFER TO HECC - RANK 0 - 100-00-00-00000						
Other Funds	-	-	-	(200,000)	(200,000)	-
<b>TOTAL NONLIMITED BUDGET (Policy Packages)</b>						
Other Funds	-	-	-	(2,566,715)	(2,566,715)	-
<b>TOTAL NONLIMITED BUDGET (Including Packages)</b>						
Other Funds	102,018,943	107,024,055	107,024,055	104,457,340	104,457,340	-
Federal Funds	327,692,063	285,380,254	285,380,254	350,364,856	349,992,872	-
All Funds	429,711,006	392,404,309	392,404,309	454,822,196	454,450,212	-
<b>OPERATING BUDGET (Excluding Packages)</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	5,505,708,171	5,505,569,174	-
Lottery Funds	609,121,349	556,980,287	554,000,717	554,000,717	554,000,717	-
Other Funds	159,809,442	162,168,937	167,778,973	168,675,590	168,626,819	-
Federal Funds	1,626,839,674	1,177,734,777	1,177,734,777	1,245,325,087	1,244,847,770	-
All Funds	7,489,914,867	7,395,126,729	7,401,101,546	7,473,709,565	7,473,044,480	-
AUTHORIZED POSITIONS	406	376	376	376	376	-
AUTHORIZED FTE	381.74	357.79	357.79	356.80	356.80	-

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<b>OPERATING BUDGET (Essential Packages)</b>						
010-NON-PICS PSNL SVC / VACANCY FACTOR						
General Fund	-	-	-	394,863	394,785	-
Other Funds	-	-	-	176,758	176,758	-
Federal Funds	-	-	-	235,646	235,646	-
All Funds	-	-	-	807,267	807,189	-
021-PHASE-IN						
General Fund	-	-	-	624,640	624,640	-
022-PHASE-OUT PGM & ONE-TIME COSTS						
General Fund	-	-	-	(8,000,000)	(8,000,000)	-
Federal Funds	-	-	-	(61,000,000)	(61,000,000)	-
All Funds	-	-	-	(69,000,000)	(69,000,000)	-
031-STANDARD INFLATION						
General Fund	-	-	-	645,351,886	645,421,313	-
Lottery Funds	-	-	-	68,492,729	68,492,729	-
Other Funds	-	-	-	1,550,614	1,580,068	-
Federal Funds	-	-	-	18,961,753	19,073,258	-
All Funds	-	-	-	734,356,982	734,567,368	-
032-ABOVE STANDARD INFLATION						
General Fund	-	-	-	14	14	-
Other Funds	-	-	-	54	54	-
All Funds	-	-	-	68	68	-
040-MANDATED CASELOAD						
General Fund	-	-	-	67,261,374	67,261,374	-



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Lottery Funds	-	-	-	5,523,281	5,523,281	-
Other Funds	-	-	-	5,700	5,700	-
All Funds	-	-	-	72,790,355	72,790,355	-
<b>050-FUNDSHIFTS</b>						
General Fund	-	-	-	80,161,857	80,161,857	-
Lottery Funds	-	-	-	(236,846,874)	(236,846,874)	-
Other Funds	-	-	-	(15,810)	(15,810)	-
Federal Funds	-	-	-	(1,397,535)	(1,397,535)	-
All Funds	-	-	-	(158,098,362)	(158,098,362)	-
<b>TOTAL OPERATING BUDGET (Essential Packages)</b>						
General Fund	-	-	-	785,794,634	785,863,983	-
Lottery Funds	-	-	-	(162,830,864)	(162,830,864)	-
Other Funds	-	-	-	1,717,316	1,746,770	-
Federal Funds	-	-	-	(43,200,136)	(43,088,631)	-
All Funds	-	-	-	581,480,950	581,691,258	-
<b>OPERATING BUDGET (Current Service Level)</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	6,291,502,805	6,291,433,157	-
Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	391,169,853	-
Other Funds	159,809,442	162,168,937	167,778,973	170,392,906	170,373,589	-
Federal Funds	1,626,839,674	1,177,734,777	1,177,734,777	1,202,124,951	1,201,759,139	-
All Funds	7,489,914,867	7,395,126,729	7,401,101,546	8,055,190,515	8,054,735,738	-
AUTHORIZED POSITIONS	406	376	376	376	376	-
AUTHORIZED FTE	381.74	357.79	357.79	356.80	356.80	-
<b>OPERATING BUDGET (Policy Packages)</b>						

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070-REVENUE SHORTFALLS- RANK 0 - 100-00-00-00000						
Other Funds	-	-	-	(2,366,715)	(2,366,715)	-
Federal Funds	-	-	-	(7,666,101)	(7,666,101)	-
All Funds	-	-	-	(10,032,816)	(10,032,816)	-
070-REVENUE SHORTFALLS- RANK 0 - 300-00-00-00000						
Federal Funds	-	-	-	(1,088,338)	(1,088,338)	-
081-MAY 2012 E-BOARD- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	122,411	122,946	-
Other Funds	-	-	-	811	1,346	-
All Funds	-	-	-	123,222	124,292	-
Authorized Positions	-	-	-	(1)	(1)	-
Authorized FTE	-	-	-	(1.00)	(1.00)	-
081-MAY 2012 E-BOARD- RANK 0 - 200-00-00-00000						
General Fund	-	-	-	(151,056)	(149,811)	-
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(1.83)	(1.83)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(1,876,574)	-
Other Funds	-	-	-	-	300,000	-
Federal Funds	-	-	-	-	(47,599)	-
All Funds	-	-	-	-	(1,624,173)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	(482,734)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 400-00-00-00000						

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General Fund	-	-	-	-	32,046,105	-
Lottery Funds	-	-	-	-	(76,622,289)	-
All Funds	-	-	-	-	(44,576,184)	-
090-ANALYST ADJUSTMENTS- RANK 0 - 500-00-00-00000						
General Fund	-	-	-	-	3,136,905	-
091-STATEWIDE ADMINISTRATIVE SAVINGS- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(276,887)	-
Other Funds	-	-	-	-	(123,622)	-
Federal Funds	-	-	-	-	(413,865)	-
All Funds	-	-	-	-	(814,374)	-
092-PERS TAXATION POLICY- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(69,775)	-
Other Funds	-	-	-	-	(16,308)	-
Federal Funds	-	-	-	-	(73,733)	-
All Funds	-	-	-	-	(159,816)	-
092-PERS TAXATION POLICY- RANK 0 - 200-00-00-00000						
General Fund	-	-	-	-	(30,235)	-
Other Funds	-	-	-	-	(2,429)	-
Federal Funds	-	-	-	-	(583)	-
All Funds	-	-	-	-	(33,247)	-
092-PERS TAXATION POLICY- RANK 0 - 250-00-00-00000						
Other Funds	-	-	-	-	(1,676)	-
092-PERS TAXATION POLICY- RANK 0 - 400-00-00-00000						
General Fund	-	-	-	-	(12,935,081)	-

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<b>093-OTHER PERS ADJUSTMENTS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	(466,499)	-
Other Funds	-	-	-	-	(109,031)	-
Federal Funds	-	-	-	-	(492,957)	-
All Funds	-	-	-	-	(1,068,487)	-
<b>093-OTHER PERS ADJUSTMENTS- RANK 0 - 200-00-00-00000</b>						
General Fund	-	-	-	-	(202,140)	-
Other Funds	-	-	-	-	(16,238)	-
Federal Funds	-	-	-	-	(3,898)	-
All Funds	-	-	-	-	(222,276)	-
<b>093-OTHER PERS ADJUSTMENTS- RANK 0 - 250-00-00-00000</b>						
Other Funds	-	-	-	-	(11,203)	-
<b>093-OTHER PERS ADJUSTMENTS- RANK 0 - 400-00-00-00000</b>						
General Fund	-	-	-	-	(196,284,529)	-
<b>100-SUPERINTENDENT OFFICE REORG - RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	(192,621)	(50,520)	-
Federal Funds	-	-	-	-	(24,747)	-
All Funds	-	-	-	(192,621)	(75,267)	-
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(2.00)	(2.00)	-
<b>101-OPERATIONS CLEANUP- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	(1,315)	-
Other Funds	-	-	-	-	10,355	-
Federal Funds	-	-	-	-	(10,314)	-

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All Funds	-	-	-	-	(1,274)	-
Authorized Positions	-	-	-	2	2	-
Authorized FTE	-	-	-	2.00	2.00	-
103-NATIVE AMERICAN EDUCATION- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	229,177	-	-
Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-
104-CNP POSITIONS- RANK 0 - 100-00-00-00000						
Federal Funds	-	-	-	494,335	492,598	-
Authorized Positions	-	-	-	3	3	-
Authorized FTE	-	-	-	3.00	3.00	-
105-SCALING UP- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	200,000	-	-
105-SCALING UP- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	2,800,000	-	-
106-RESPONSE TO INTERVENTION (RTI)- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	2,000,000	-	-
107-NCLB WAIVER IMPLEMENTATION- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	11,772,503	-	-
Federal Funds	-	-	-	473,583	-	-
All Funds	-	-	-	12,246,086	-	-
Authorized Positions	-	-	-	16	-	-
Authorized FTE	-	-	-	10.50	-	-
110-STANDARDS, ASSESSMENT & REPORTING ENHANCEMENTS- RANK 0 - 100-00-00-00000						

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General Fund	-	-	-	10,152,378	-	-
Federal Funds	-	-	-	101,076	-	-
All Funds	-	-	-	10,253,454	-	-
Authorized Positions	-	-	-	7	-	-
Authorized FTE	-	-	-	5.00	-	-
<b>111-COLLEGE &amp; CAREER READINESS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	262,255	-	-
Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-
<b>111-COLLEGE &amp; CAREER READINESS- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	850,000	-	-
<b>114-INSTITUTIONAL RESEARCH &amp; EFFECTIVENESS UNIT- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	407,817	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	2.25	-	-
<b>115-EARLY CHILDHOOD SYSTEMS INTEGRATION- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	1,052,440	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	2.25	-	-
<b>118-NEXT GENERATION INFORMATION SECURITY INFRASTRUCTUR- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	1,534,960	-	-
Authorized Positions	-	-	-	2	-	-
Authorized FTE	-	-	-	1.50	-	-
<b>121-SCHOOL FUNDING ENHANCEMENTS- RANK 0 - 100-00-00-00000</b>						

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General Fund	-	-	-	20,381,967	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	1.88	-	-
121-SCHOOL FUNDING ENHANCEMENTS- RANK 0 - 400-00-00-00000						
General Fund	-	-	-	542,269,875	89,765,347	-
122-EDUCATIONAL RESEARCH- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	463,427	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	2.76	-	-
127-LTCT FUNDING FORMULA REVISION- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	9,500,000	-	-
201-OSD REORGANIZATION- RANK 0 - 200-00-00-00000						
General Fund	-	-	-	517,732	-	-
Other Funds	-	-	-	(23,118)	494,614	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	669,614	669,614	-
Authorized Positions	-	-	-	(11)	(11)	-
Authorized FTE	-	-	-	(3.51)	(3.51)	-
251-YCEP CONTRACTS- RANK 0 - 250-00-00-00000						
Other Funds	-	-	-	762,183	763,678	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	937,183	938,678	-
Authorized Positions	-	-	-	(4)	(4)	-
Authorized FTE	-	-	-	(4.00)	(4.00)	-

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300-LONGITUDINAL DATA SYSTEM- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	700,000	-
Other Funds	-	-	-	-	10,000,000	-
All Funds	-	-	-	-	10,700,000	-
301-PREPARATION FOR THE WORLD OF WORK- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	8,000,000	-
302-SOCIAL OBLIGATION BOND- RANK 0 - 500-00-00-00000						
General Fund	-	-	-	-	800,000	-
303-OREGON READS- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	8,800,000	-
304-SUPPORT FOR MIDDLE AND HIGH SCHOOL- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	4,000,000	-
305-SEAMLESS TRANSITIONS- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	5,000,000	-
350-STUDENT ACHIEVEMENT CENTERS- RANK 0 - 100-00-00-00000						
Other Funds	-	-	-	-	6,000,000	-
401-PCS TRANSFER TO HECC - RANK 0 - 100-00-00-00000						
General Fund	-	-	-	1,384	1,384	-
Other Funds	-	-	-	(660,495)	(660,495)	-
Federal Funds	-	-	-	(344,830)	(344,830)	-
All Funds	-	-	-	(1,003,941)	(1,003,941)	-
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(3.96)	(3.96)	-
501-TRANSFER TO EARLY LEARNING- RANK 0 - 100-00-00-00000						



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General Fund	-	-	-	-	(468,964)	-
Federal Funds	-	-	-	-	(314,374)	-
All Funds	-	-	-	-	(783,338)	-
Authorized Positions	-	-	-	-	(3)	-
Authorized FTE	-	-	-	-	(3.00)	-
<b>501-TRANSFER TO EARLY LEARNING- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	-	(261,944,145)	-
Federal Funds	-	-	-	-	(27,992,784)	-
All Funds	-	-	-	-	(289,936,929)	-
<b>501-TRANSFER TO EARLY LEARNING- RANK 0 - 500-00-00-00000</b>						
General Fund	-	-	-	-	302,786,314	-
Other Funds	-	-	-	-	13,780,269	-
Federal Funds	-	-	-	-	169,794,224	-
All Funds	-	-	-	-	486,360,807	-
Authorized Positions	-	-	-	-	109	-
Authorized FTE	-	-	-	-	98.88	-
<b>502-TRANSFER TO YOUTH DEVELOPMENT- RANK 0 - 550-00-00-00000</b>						
General Fund	-	-	-	-	8,423,560	-
Other Funds	-	-	-	-	7,407,055	-
Federal Funds	-	-	-	-	3,767,893	-
All Funds	-	-	-	-	19,598,508	-
Authorized Positions	-	-	-	-	10	-
Authorized FTE	-	-	-	-	6.88	-
<b>TOTAL OPERATING BUDGET (Policy Packages)</b>						

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General Fund	-	-	-	604,174,649	(11,656,648)	-
Lottery Funds	-	-	-	-	(76,622,289)	-
Other Funds	-	-	-	(2,287,334)	35,449,600	-
Federal Funds	-	-	-	(7,680,275)	135,930,592	-
All Funds	-	-	-	594,207,040	83,101,255	-
AUTHORIZED POSITIONS	-	-	-	22	99	-
AUTHORIZED FTE	-	-	-	16.84	91.46	-
<b>TOTAL OPERATING BUDGET (Including Packages)</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	6,895,677,454	6,279,776,509	-
Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	314,547,564	-
Other Funds	159,809,442	162,168,937	167,778,973	168,105,572	205,823,189	-
Federal Funds	1,626,839,674	1,177,734,777	1,177,734,777	1,194,444,676	1,337,689,731	-
All Funds	7,489,914,867	7,395,126,729	7,401,101,546	8,649,397,555	8,137,836,993	-
AUTHORIZED POSITIONS	406	376	376	398	475	-
AUTHORIZED FTE	381.74	357.79	357.79	373.64	448.26	-
<b>DEBT SERVICE (Excluding Packages)</b>						
Lottery Funds	55,232,892	52,311,630	54,160,517	42,457,585	42,457,585	-
Other Funds	2,496,840	2,464,515	2,525,733	-	-	-
All Funds	57,729,732	54,776,145	56,686,250	42,457,585	42,457,585	-
<b>DEBT SERVICE (Current Service Level)</b>						
Lottery Funds	55,232,892	52,311,630	54,160,517	42,457,585	42,457,585	-
Other Funds	2,496,840	2,464,515	2,525,733	-	-	-
All Funds	57,729,732	54,776,145	56,686,250	42,457,585	42,457,585	-
<b>TOTAL DEBT SERVICE (Including Packages)</b>						

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Lottery Funds	55,232,892	52,311,630	54,160,517	42,457,585	42,457,585	-
Other Funds	2,496,840	2,464,515	2,525,733	-	-	-
All Funds	57,729,732	54,776,145	56,686,250	42,457,585	42,457,585	-
<b>DEBT SERVICE NONLIMITED (Excluding Packages)</b>						
Other Funds	1,342,320	-	-	-	-	-
<b>DEBT SERVICE NONLIMITED (Current Service Level)</b>						
Other Funds	1,342,320	-	-	-	-	-
<b>TOTAL DEBT SERVICE NONLIMITED (Including Packages)</b>						
Other Funds	1,342,320	-	-	-	-	-
<b>TOTAL BUDGET (Excluding Packages)</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	5,505,708,171	5,505,569,174	-
Lottery Funds	664,354,241	609,291,917	608,161,234	596,458,302	596,458,302	-
Other Funds	163,648,602	164,633,452	170,304,706	168,675,590	168,626,819	-
Federal Funds	1,626,839,674	1,177,734,777	1,177,734,777	1,245,325,087	1,244,847,770	-
All Funds	7,548,986,919	7,449,902,874	7,457,787,796	7,516,167,150	7,515,502,065	-
AUTHORIZED POSITIONS	406	376	376	376	376	-
AUTHORIZED FTE	381.74	357.79	357.79	356.80	356.80	-
<b>TOTAL BUDGET (Essential Packages)</b>						
010-NON-PICS PSNL SVC / VACANCY FACTOR						
General Fund	-	-	-	394,863	394,785	-
Other Funds	-	-	-	176,758	176,758	-
Federal Funds	-	-	-	235,646	235,646	-
All Funds	-	-	-	807,267	807,189	-
021-PHASE-IN						

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General Fund	-	-	-	624,640	624,640	-
<b>022-PHASE-OUT PGM &amp; ONE-TIME COSTS</b>						
General Fund	-	-	-	(8,000,000)	(8,000,000)	-
Federal Funds	-	-	-	(61,000,000)	(61,000,000)	-
All Funds	-	-	-	(69,000,000)	(69,000,000)	-
<b>031-STANDARD INFLATION</b>						
General Fund	-	-	-	645,351,886	645,421,313	-
Lottery Funds	-	-	-	68,492,729	68,492,729	-
Other Funds	-	-	-	1,550,614	1,580,068	-
Federal Funds	-	-	-	18,961,753	19,073,258	-
All Funds	-	-	-	734,356,982	734,567,368	-
<b>032-ABOVE STANDARD INFLATION</b>						
General Fund	-	-	-	14	14	-
Other Funds	-	-	-	54	54	-
All Funds	-	-	-	68	68	-
<b>040-MANDATED CASELOAD</b>						
General Fund	-	-	-	67,261,374	67,261,374	-
Lottery Funds	-	-	-	5,523,281	5,523,281	-
Other Funds	-	-	-	5,700	5,700	-
All Funds	-	-	-	72,790,355	72,790,355	-
<b>050-FUNDSHIFTS</b>						
General Fund	-	-	-	80,161,857	80,161,857	-
Lottery Funds	-	-	-	(236,846,874)	(236,846,874)	-
Other Funds	-	-	-	(15,810)	(15,810)	-

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Federal Funds	-	-	-	(1,397,535)	(1,397,535)	-
All Funds	-	-	-	(158,098,362)	(158,098,362)	-
<b>TOTAL BUDGET (Essential Packages)</b>						
General Fund	-	-	-	785,794,634	785,863,983	-
Lottery Funds	-	-	-	(162,830,864)	(162,830,864)	-
Other Funds	-	-	-	1,717,316	1,746,770	-
Federal Funds	-	-	-	(43,200,136)	(43,088,631)	-
All Funds	-	-	-	581,480,950	581,691,258	-
<b>TOTAL BUDGET (Current Service Level)</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	6,291,502,805	6,291,433,157	-
Lottery Funds	664,354,241	609,291,917	608,161,234	433,627,438	433,627,438	-
Other Funds	163,648,602	164,633,452	170,304,706	170,392,906	170,373,589	-
Federal Funds	1,626,839,674	1,177,734,777	1,177,734,777	1,202,124,951	1,201,759,139	-
All Funds	7,548,986,919	7,449,902,874	7,457,787,796	8,097,648,100	8,097,193,323	-
AUTHORIZED POSITIONS	406	376	376	376	376	-
AUTHORIZED FTE	381.74	357.79	357.79	356.80	356.80	-
<b>TOTAL BUDGET (Policy Packages)</b>						
070-REVENUE SHORTFALLS- RANK 0 - 100-00-00-00000						
Other Funds	-	-	-	(2,366,715)	(2,366,715)	-
Federal Funds	-	-	-	(7,666,101)	(7,666,101)	-
All Funds	-	-	-	(10,032,816)	(10,032,816)	-
070-REVENUE SHORTFALLS- RANK 0 - 300-00-00-00000						
Federal Funds	-	-	-	(1,088,338)	(1,088,338)	-
081-MAY 2012 E-BOARD- RANK 0 - 100-00-00-00000						

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General Fund	-	-	-	122,411	122,946	-
Other Funds	-	-	-	811	1,346	-
All Funds	-	-	-	123,222	124,292	-
Authorized Positions	-	-	-	(1)	(1)	-
Authorized FTE	-	-	-	(1.00)	(1.00)	-
<b>081-MAY 2012 E-BOARD- RANK 0 - 200-00-00-00000</b>						
General Fund	-	-	-	(151,056)	(149,811)	-
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(1.83)	(1.83)	-
<b>090-ANALYST ADJUSTMENTS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	(1,876,574)	-
Other Funds	-	-	-	-	300,000	-
Federal Funds	-	-	-	-	(47,599)	-
All Funds	-	-	-	-	(1,624,173)	-
<b>090-ANALYST ADJUSTMENTS- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	-	(482,734)	-
<b>090-ANALYST ADJUSTMENTS- RANK 0 - 400-00-00-00000</b>						
General Fund	-	-	-	-	32,046,105	-
Lottery Funds	-	-	-	-	(76,622,289)	-
All Funds	-	-	-	-	(44,576,184)	-
<b>090-ANALYST ADJUSTMENTS- RANK 0 - 500-00-00-00000</b>						
General Fund	-	-	-	-	3,136,905	-
<b>091-STATEWIDE ADMINISTRATIVE SAVINGS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	(276,887)	-

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Other Funds	-	-	-	-	(123,622)	-
Federal Funds	-	-	-	-	(413,865)	-
All Funds	-	-	-	-	(814,374)	-
<b>092-PERS TAXATION POLICY- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	(69,775)	-
Other Funds	-	-	-	-	(16,308)	-
Federal Funds	-	-	-	-	(73,733)	-
All Funds	-	-	-	-	(159,816)	-
<b>092-PERS TAXATION POLICY- RANK 0 - 200-00-00-00000</b>						
General Fund	-	-	-	-	(30,235)	-
Other Funds	-	-	-	-	(2,429)	-
Federal Funds	-	-	-	-	(583)	-
All Funds	-	-	-	-	(33,247)	-
<b>092-PERS TAXATION POLICY- RANK 0 - 250-00-00-00000</b>						
Other Funds	-	-	-	-	(1,676)	-
<b>092-PERS TAXATION POLICY- RANK 0 - 400-00-00-00000</b>						
General Fund	-	-	-	-	(12,935,081)	-
<b>093-OTHER PERS ADJUSTMENTS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	(466,499)	-
Other Funds	-	-	-	-	(109,031)	-
Federal Funds	-	-	-	-	(492,957)	-
All Funds	-	-	-	-	(1,068,487)	-
<b>093-OTHER PERS ADJUSTMENTS- RANK 0 - 200-00-00-00000</b>						
General Fund	-	-	-	-	(202,140)	-

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Other Funds	-	-	-	-	(16,238)	-
Federal Funds	-	-	-	-	(3,898)	-
All Funds	-	-	-	-	(222,276)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 250-00-00-00000						
Other Funds	-	-	-	-	(11,203)	-
093-OTHER PERS ADJUSTMENTS- RANK 0 - 400-00-00-00000						
General Fund	-	-	-	-	(196,284,529)	-
100-SUPERINTENDENT OFFICE REORG - RANK 0 - 100-00-00-00000						
General Fund	-	-	-	(192,621)	(50,520)	-
Federal Funds	-	-	-	-	(24,747)	-
All Funds	-	-	-	(192,621)	(75,267)	-
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(2.00)	(2.00)	-
101-OPERATIONS CLEANUP- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(1,315)	-
Other Funds	-	-	-	-	10,355	-
Federal Funds	-	-	-	-	(10,314)	-
All Funds	-	-	-	-	(1,274)	-
Authorized Positions	-	-	-	2	2	-
Authorized FTE	-	-	-	2.00	2.00	-
103-NATIVE AMERICAN EDUCATION- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	229,177	-	-
Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-



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104-CNP POSITIONS- RANK 0 - 100-00-00-00000						
Federal Funds	-	-	-	494,335	492,598	-
Authorized Positions	-	-	-	3	3	-
Authorized FTE	-	-	-	3.00	3.00	-
105-SCALING UP- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	200,000	-	-
105-SCALING UP- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	2,800,000	-	-
106-RESPONSE TO INTERVENTION (RTI)- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	2,000,000	-	-
107-NCLB WAIVER IMPLEMENTATION- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	11,772,503	-	-
Federal Funds	-	-	-	473,583	-	-
All Funds	-	-	-	12,246,086	-	-
Authorized Positions	-	-	-	16	-	-
Authorized FTE	-	-	-	10.50	-	-
110-STANDARDS, ASSESSMENT & REPORTING ENHANCEMENTS- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	10,152,378	-	-
Federal Funds	-	-	-	101,076	-	-
All Funds	-	-	-	10,253,454	-	-
Authorized Positions	-	-	-	7	-	-
Authorized FTE	-	-	-	5.00	-	-
111-COLLEGE & CAREER READINESS- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	262,255	-	-

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Authorized Positions	-	-	-	1	-	-
Authorized FTE	-	-	-	1.00	-	-
<b>111-COLLEGE &amp; CAREER READINESS- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	850,000	-	-
<b>114-INSTITUTIONAL RESEARCH &amp; EFFECTIVENESS UNIT- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	407,817	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	2.25	-	-
<b>115-EARLY CHILDHOOD SYSTEMS INTEGRATION- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	1,052,440	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	2.25	-	-
<b>118-NEXT GENERATION INFORMATION SECURITY INFRASTRUCTUR- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	1,534,960	-	-
Authorized Positions	-	-	-	2	-	-
Authorized FTE	-	-	-	1.50	-	-
<b>121-SCHOOL FUNDING ENHANCEMENTS- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	20,381,967	-	-
Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	1.88	-	-
<b>121-SCHOOL FUNDING ENHANCEMENTS- RANK 0 - 400-00-00-00000</b>						
General Fund	-	-	-	542,269,875	89,765,347	-
<b>122-EDUCATIONAL RESEARCH- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	463,427	-	-

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Authorized Positions	-	-	-	3	-	-
Authorized FTE	-	-	-	2.76	-	-
<b>127-LTCT FUNDING FORMULA REVISION- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	9,500,000	-	-
<b>201-OSD REORGANIZATION- RANK 0 - 200-00-00-00000</b>						
General Fund	-	-	-	517,732	-	-
Other Funds	-	-	-	(23,118)	494,614	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	669,614	669,614	-
Authorized Positions	-	-	-	(11)	(11)	-
Authorized FTE	-	-	-	(3.51)	(3.51)	-
<b>251-YCEP CONTRACTS- RANK 0 - 250-00-00-00000</b>						
Other Funds	-	-	-	762,183	763,678	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	937,183	938,678	-
Authorized Positions	-	-	-	(4)	(4)	-
Authorized FTE	-	-	-	(4.00)	(4.00)	-
<b>300-LONGITUDINAL DATA SYSTEM- RANK 0 - 100-00-00-00000</b>						
General Fund	-	-	-	-	700,000	-
Other Funds	-	-	-	-	10,000,000	-
All Funds	-	-	-	-	10,700,000	-
<b>301-PREPARATION FOR THE WORLD OF WORK- RANK 0 - 300-00-00-00000</b>						
General Fund	-	-	-	-	8,000,000	-
<b>302-SOCIAL OBLIGATION BOND- RANK 0 - 500-00-00-00000</b>						

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General Fund	-	-	-	-	800,000	-
303-OREGON READS- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	8,800,000	-
304-SUPPORT FOR MIDDLE AND HIGH SCHOOL- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	4,000,000	-
305-SEAMLESS TRANSITIONS- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	5,000,000	-
350-STUDENT ACHIEVEMENT CENTERS- RANK 0 - 100-00-00-00000						
Other Funds	-	-	-	-	6,000,000	-
401-PCS TRANSFER TO HECC - RANK 0 - 100-00-00-00000						
General Fund	-	-	-	1,384	1,384	-
Other Funds	-	-	-	(660,495)	(660,495)	-
Federal Funds	-	-	-	(344,830)	(344,830)	-
All Funds	-	-	-	(1,003,941)	(1,003,941)	-
Authorized Positions	-	-	-	(2)	(2)	-
Authorized FTE	-	-	-	(3.96)	(3.96)	-
501-TRANSFER TO EARLY LEARNING- RANK 0 - 100-00-00-00000						
General Fund	-	-	-	-	(468,964)	-
Federal Funds	-	-	-	-	(314,374)	-
All Funds	-	-	-	-	(783,338)	-
Authorized Positions	-	-	-	-	(3)	-
Authorized FTE	-	-	-	-	(3.00)	-
501-TRANSFER TO EARLY LEARNING- RANK 0 - 300-00-00-00000						
General Fund	-	-	-	-	(261,944,145)	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Appropriated Fund Group  
2013-15 Biennium**

**Version: Y - 01 - Governor's Budget**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Federal Funds	-	-	-	-	(27,992,784)	-
All Funds	-	-	-	-	(289,936,929)	-
501-TRANSFER TO EARLY LEARNING- RANK 0 - 500-00-00-00000						
General Fund	-	-	-	-	302,786,314	-
Other Funds	-	-	-	-	13,780,269	-
Federal Funds	-	-	-	-	169,794,224	-
All Funds	-	-	-	-	486,360,807	-
Authorized Positions	-	-	-	-	109	-
Authorized FTE	-	-	-	-	98.88	-
502-TRANSFER TO YOUTH DEVELOPMENT- RANK 0 - 550-00-00-00000						
General Fund	-	-	-	-	8,423,560	-
Other Funds	-	-	-	-	7,407,055	-
Federal Funds	-	-	-	-	3,767,893	-
All Funds	-	-	-	-	19,598,508	-
Authorized Positions	-	-	-	-	10	-
Authorized FTE	-	-	-	-	6.88	-
<b>TOTAL BUDGET (Policy Packages)</b>						
General Fund	-	-	-	604,174,649	(11,656,648)	-
Lottery Funds	-	-	-	-	(76,622,289)	-
Other Funds	-	-	-	(2,287,334)	35,449,600	-
Federal Funds	-	-	-	(7,680,275)	135,930,592	-
All Funds	-	-	-	594,207,040	83,101,255	-
AUTHORIZED POSITIONS	-	-	-	22	99	-
AUTHORIZED FTE	-	-	-	16.84	91.46	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Appropriated Fund Group  
2013-15 Biennium**

**Version: Y - 01 - Governor's Budget**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>TOTAL BUDGET (Including Packages)</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	6,895,677,454	6,279,776,509	-
Lottery Funds	664,354,241	609,291,917	608,161,234	433,627,438	357,005,149	-
Other Funds	163,648,602	164,633,452	170,304,706	168,105,572	205,823,189	-
Federal Funds	1,626,839,674	1,177,734,777	1,177,734,777	1,194,444,676	1,337,689,731	-
All Funds	7,548,986,919	7,449,902,874	7,457,787,796	8,691,855,140	8,180,294,578	-
AUTHORIZED POSITIONS	406	376	376	398	475	-
AUTHORIZED FTE	381.74	357.79	357.79	373.64	448.26	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

Agencywide Program Unit Summary  
2013-15 Biennium

Version: Y - 01 - Governor's Budget

Summary Cross Reference Number	Cross Reference Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>100-00-00-00000</b>	<b>Department Operations</b>						
	General Fund	35,768,614	36,612,097	34,299,779	81,257,545	32,460,429	-
	Other Funds	13,903,740	19,484,268	19,484,268	18,533,811	34,586,539	-
	Federal Funds	51,136,469	58,278,523	58,278,523	54,622,200	52,675,316	-
	All Funds	100,808,823	114,374,888	112,062,570	154,413,556	119,722,284	-
<b>200-00-00-00000</b>	<b>OSD</b>						
	General Fund	10,701,532	11,131,950	10,980,894	11,912,713	11,117,017	-
	Other Funds	2,672,005	8,243,389	8,243,389	3,167,539	3,660,633	-
	Federal Funds	413,048	300,000	300,000	511,188	505,778	-
	All Funds	13,786,585	19,675,339	19,524,283	15,591,440	15,283,428	-
<b>250-00-00-00000</b>	<b>Youth Corrections Educational Program</b>						
	Other Funds	20,079,684	15,030,552	15,030,552	15,640,853	15,625,324	-
	Federal Funds	1,921,193	2,000,000	2,000,000	2,157,681	2,157,681	-
	All Funds	22,000,877	17,030,552	17,030,552	17,798,534	17,783,005	-
<b>300-00-00-00000</b>	<b>Grant - In - Aid</b>						
	General Fund	269,850,250	295,228,700	295,556,855	335,976,727	84,199,848	-
	Other Funds	20,419,731	17,317,588	22,927,624	28,609,655	28,609,655	-
	Federal Funds	1,249,475,192	1,056,156,254	1,056,156,254	1,137,153,607	1,108,788,839	-
	All Funds	1,539,745,173	1,368,702,542	1,374,640,733	1,501,739,989	1,221,598,342	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Program Unit Summary  
2013-15 Biennium**

**Version: Y - 01 - Governor's Budget**

<b>Summary Cross Reference Number</b>	<b>Cross Reference Description</b>	<b>2009-11 Actuals</b>	<b>2011-13 Leg Adopted Budget</b>	<b>2011-13 Leg Approved Budget</b>	<b>2013-15 Agency Request Budget</b>	<b>2013-15 Governor's Budget</b>	<b>2013-15 Leg Adopted Budget</b>
<b>400-00-00-00000</b>	<b>School Funding</b>						
	General Fund	4,777,824,006	5,155,269,981	5,160,749,551	6,466,530,469	5,836,852,436	-
	Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	314,547,564	-
	Other Funds	3,529,791	340,252	340,252	400,826	400,826	-
	Federal Funds	323,893,772	61,000,000	61,000,000	-	-	-
	All Funds	5,714,368,918	5,773,590,520	5,776,090,520	6,858,101,148	6,151,800,826	-
<b>450-00-00-00000</b>	<b>Common School Fund</b>						
	Other Funds	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>500-00-00-00000</b>	<b>Early Childhood Division</b>						
	General Fund	-	-	-	-	306,723,219	-
	Other Funds	-	-	-	-	13,780,269	-
	Federal Funds	-	-	-	-	169,794,224	-
	All Funds	-	-	-	-	490,297,712	-
<b>550-00-00-00000</b>	<b>Youth Development Division</b>						
	General Fund	-	-	-	-	8,423,560	-
	Other Funds	-	-	-	-	7,407,055	-
	Federal Funds	-	-	-	-	3,767,893	-
	All Funds	-	-	-	-	19,598,508	-



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Program Unit Summary  
2013-15 Biennium**

**Version: Y - 01 - Governor's Budget**

<b>Summary Cross Reference Number</b>	<b>Cross Reference Description</b>	<b>2009-11 Actuals</b>	<b>2011-13 Leg Adopted Budget</b>	<b>2011-13 Leg Approved Budget</b>	<b>2013-15 Agency Request Budget</b>	<b>2013-15 Governor's Budget</b>	<b>2013-15 Leg Adopted Budget</b>
<b>850-71-00-00000</b>	<b>Debt Service Costs</b>						
	Lottery Funds	55,232,892	52,311,630	54,160,517	42,457,585	42,457,585	-
	Other Funds	3,848,618	2,464,515	2,525,733	-	-	-
	All Funds	59,081,510	54,776,145	56,686,250	42,457,585	42,457,585	-
<b>TOTAL AGENCY</b>							
	General Fund	5,094,144,402	5,498,242,728	5,501,587,079	6,895,677,454	6,279,776,509	-
	Lottery Funds	664,354,241	609,291,917	608,161,234	433,627,438	357,005,149	-
	Other Funds	163,648,602	164,633,452	170,304,706	168,105,572	205,823,189	-
	Federal Funds	1,626,839,674	1,177,734,777	1,177,734,777	1,194,444,676	1,337,689,731	-
	All Funds	7,548,986,919	7,449,902,874	7,457,787,796	8,691,855,140	8,180,294,578	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

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The Oregon Department of Education's (ODE's) budget has multiple funding sources, including General Fund, lottery funds, federal funds, and other funds.

**General Fund**

Over 79% of the department's revenue comes from the state's General Fund. Most of this funding – about 94% - is for the State School Fund (SSF), the dollars from which go to local school districts and education service districts to provide operating funds for the costs of educating Oregon's K-12 students.

General Fund also supports several state grant programs in the department's budget, the largest of which provide early childhood services: the Oregon Head Start/Prekindergarten and Early Intervention/Early Childhood Special Education programs. These two programs account for about 4% of the department's General Fund budget. Other grant programs – in total – account for about 1%. Department Operations and the Oregon School for the Deaf receive relatively small amounts of the agency's General Fund budget – 1.2% and 0.2%, respectively (based on the 2013-15 Agency Request Budget).

**Lottery Funds**

The department receives lottery funds to support the State School Fund and to pay the principal and interest on lottery-backed education bonds. The department also receives interest earnings from certain lottery accounts. These earnings pay bond principal and interest.

**Other Funds**

The department receives other funds through a variety of sources, including but not limited to fees from: textbook reviews, Law Enforcement Data Systems (LEDS) background searches, fingerprinting of certain education employees, and athletic agent permits. The department also receives grants from non-federal sources.

**Non-Limited Other Funds**

The department receives semi-annual distributions from the Oregon Department of State Lands' Common School Fund (CSF). For ODE's 2013-15 requested budget, projected CSF revenues remained at the 2011-13 amount. The CSF revenues were adjusted to reflect the most current projections available from the Department of State Lands when the 2013-15 Agency Request Budget was being developed.

**Federal Funds**

The department receives federal funds from the U.S. Department of Education, the majority of which are through the Elementary and Secondary Education Act (ESEA) and the Individuals with Disabilities Education Act (IDEA). The department receives funding from 19 separate federal grants to provide educational services to Oregon's elementary and secondary students. Of the total funding received, ODE retains about 6.5% for its responsibilities to oversee and administer these grants. The department distributes 94% to K-12 districts and other local educational programs.

**Non-Limited Federal Funds**

The department also receives federal funds for the Child Nutrition Programs from the U.S. Department of Agriculture (USDA). The USDA provides this funding for nutritious and low-cost meals to children, functionally impaired adults, and seniors in educational or care settings. Because of the difficulty in projecting the expenditures and revenues for this program, the department receives non-limited expenditure authority for this program.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

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**Maintenance of Effort (MOE)**

*Individuals with Disabilities Education Act (IDEA)*

As the State Education Agency (SEA), the department must meet maintenance-of-effort (MOE) requirements for IDEA Parts B and Part C. ODE meets MOE requirements through qualifying expenditures in several department programs. These include the Early Intervention/Early Childhood Special Education, regional education, youth corrections education, long-term care and treatment, and hospital programs as well as the Oregon School for the Deaf and funding for some department program staff.

The consequences to the state of not meeting MOE have a direct impact on the amount of federal funds available to the department, school districts and educational programs in the following school year. Any shortfall in meeting MOE directly reduces the amount awarded to ODE the following year.

For local education agencies (LEAs) that do not meet MOE, the federal government requires the LEA to pay back the amount of the MOE shortfall or the amount of that year's gross award, whichever is less.

*Federal Perkins Grant (Vocational Education)*

The federal Perkins grant that funds the Vocational Education Program requires matching funds for administrative costs. ODE meets the MOE requirement for Perkins through a combination of the department's General Fund and General Fund received as Other Funds through the Department of Community Colleges and Workforce Development. The consequence of not meeting MOE is to lose all Perkins funding.

Perkins MOE is an issue only for the state. Local school districts do not have to meet MOE for the Perkins funds because the state has never set aside General Fund for Vocational Education.

**Basis for 2013-15 Estimates**

The department's revenue estimates are based on the 2011-13 legislatively approved budget and actual revenues to date. Each revenue line was reviewed and analyzed for trends going into 2013-15. Updates over the next several months will be made as needed.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Federal Fund Source Title:	ESEA Title 1C Migrant Education	ESEA Title IG Adv. Placement Program	ESEA Title IIA Improving Teacher Quality Grants	ESEA Title IIIA English Language Acquisition	ESEA Title IA Grants to LEAs
Catalogue of Federal Domestic Assistance Number (CFDA#)	84.011	84.330B/C	84.367A	84.365A	84.010
Source	US Dept of Education (USED)	USED	USED	USED	USED
Conditions:					
Maintenance of Effort	For LEAs	No	No	No	For LEAs
Match Required	No	No	No	No	No
Matching Rate					
Limitations on Use	Local district Migrant Education programs	Reimbursement for Adv. Placement courses to low-income students	Teacher and Principal quality program	Local district LEP programs	Local disadvantaged youth programs
Ceiling on Administration	1%	No admin. provided	5%	5%	1%
Pass-through Allocation Method	Formula grants	District application	Formula grants	Formula/Project grants	Formula grants
Basis for Estimates (including carryover)	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Federal Fund Source Title:	Head Start Collaboration	ESEA Title VII McKinney-Vento Homeless Ed.	Individuals with Disabilities Act (IDEA) Part B	ESEA Title ID Neglected and Delinquent	ESEA School Improvement Grants
Catalogue of Federal Domestic Assistance Number (CFDA#)	93.600	84.196	84.027	84.013	84.377A
Source	US Dept. of Health and Human Services	USED	USED	USED	USED
Conditions:					
Maintenance of Effort	No	No	Yes	No	No
Match Required	Yes	No	No	No	No
Matching Rate	In-kind				
Limitations on Use	Head Start programs	Education for Homeless children and youth	State and local special education programs	State-run institutions	Local school improvement strategies
Ceiling on Administration	No ceiling	25%	Specified portion	1%	5%
Pass-through Allocation Method	Project grants	Formula grants	Formula grants	Formula grants	Project grants
Basis for Estimates (including carryover)	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Federal Fund Source Title:	NCES-NAEP Coordinator Contract	IDEA Grants for Infants and Families Part C	ESEA Title VIB Rural and Low Income Schools	IDEA Special Ed. Preschool Grants Section 619	Prgm Improvement for Children with Disabilities
Catalogue of Federal Domestic Assistance Number (CFDA#)	84.902	84.181	84.358B	84.173A	84.323A
Source	National Center for Education Statistics	USED	USED	USED	USED
Conditions:					
Maintenance of Effort	No	No	No	No	No
Match Required	No	No	No	No	No
Matching Rate					
Limitations on Use	Reporting of state assessment data to USED	Early intervention special education programs	Support to rural and low-income schools	State and local Special Education programs	Improvement of service programs to disabled persons
Ceiling on Administration	No ceiling	5%	5%	20%	10%
Pass-through Allocation Method	Not applicable	Formula grants	Formula grants	Formula grants	Formula grants
Basis for Estimates (including carryover)	2011-13 grants and OAIS estimate	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Federal Fund Source Title:	Child Care Nutrition Programs (Non-limited)	Summer Food Programs (Non-limited)	Team Nutrition	School Lunch Programs (Limited)	School Lunch Programs (Non-limited)
Catalogue of Federal Domestic Assistance Number (CFDA#)	10.558/565	10.559	10.574	10.560	10.553/555/556
Source	US Dept of Agriculture (USDA)	USDA	USDA	USDA	USDA
Conditions:					
Maintenance of Effort	No	No	No	Yes	Yes
Match Required	No	No	No	No	No
Matching Rate					
Limitations on Use	Local nutrition programs	Local summer nutrition programs	School lunch programs	State administration	Local district nutrition programs
Ceiling on Administration	No admin. provided	None-GIA Only	No ceiling	Set by grantor	GIA Only
Pass-through Allocation Method	Cost reimbursement	Cost reimbursement	Cost reimbursement	Cost reimbursement	Cost reimbursement
Basis for Estimates (including carryover)	2011-13 grants and federal budget projection	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Federal Fund Source Title:	IDEA State Personnel Dvlpmnt Part D	Veterans Administration Contract	ESEA Title III Career and Tech Ed. (Voc. Ed)	Early Learning Race to the Top	Day Care Subsidy Child Care Devlp
Catalogue of Federal Domestic Assistance Number (CFDA#)	84.323A	Not Applicable	84.048	84.412	
Source	USED	US Dept. of Veterans Affairs	USED	USED	
Conditions:					
Maintenance of Effort	No	No	Yes	No	No
Match Required	No	No	Yes	No	No
Matching Rate			100% program admin		
Limitations on Use	Early intervention special education programs	Review of private vocational school curriculum	Career and technical education (CTE) programs	Early Learning Council Programs	
Ceiling on Administration	Not applicable	No ceiling	5%		
Pass-through Allocation Method	Project grants	Not applicable	Formula grants	Project Grants	Formula grants
Basis for Estimates (including carryover)	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	2011-13 grants and federal budget projections	New Grant	



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Federal/Other Fund Source Title:	Special Schools Misc. Receipts	Special Schools Additional Service Contracts	CCWD Perkins Match Fund	Western and Eastern Oregon Timber Tax	ODOT Mobile Safety
Catalogue of Federal Domestic Assistance Number (CFDA#)	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Source	Rental and other revenues	Local school districts	Oregon Dept. of CCWD (General Fund)	Oregon Dept. of Revenue	Oregon Dept. of Transportation
Conditions:					
Maintenance of Effort	No	No	No	No	No
Match Required	No	No	No	No	No
Matching Rate					
Limitations on Use	Special schools misc. activities	Specified services to individual students	Post secondary administration	State-specified programs	Special purpose programs
Ceiling on Administration	No ceiling	No ceiling	No ceiling	No ceiling	No ceiling
Pass-through Allocation Method	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Basis for Estimates (including carryover)	Funding history	Funding history	Funding history and intergovernmental agreement	Funding history and DAS estimates	ODOT/OFA estimates

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Other Fund Source Title:	State School Fund Transfer to OSD	State School Fund Transfer to Special Ed.	Common School Fund	Misc. Receipts Department Operations	Commodity Dist. School Lunch Revolving (Non-limited)
Catalogue of Federal Domestic Assistance Number (CFDA#)	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Source	State School Fund	State School Fund	Oregon Dept. of State Lands	Travel reimbursements and other revenues	Local school districts/CNP providers
Conditions:					
Maintenance of Effort	No	No	No	No	No
Match Required	No	No	No	No	No
Matching Rate					
Limitations on Use	OSB and OSD programs	Special education programs	State specified programs	Misc. support service activities	Reimbursable revolving non-limited account
Ceiling on Administration	No ceiling	No ceiling	No ceiling	No ceiling	No ceiling
Pass-through Allocation Method	State statutory formula	State statutory formula	SSF equalization formula	Not applicable	Not applicable
Basis for Estimates (including carryover)	Funding history and OFA estimates	Funding history and OFA estimates	State Lands estimates	Funding history and OFA estimates	Funding history and OFA estimates

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Other Fund Source Title:	Textbook Review Fees	Education Training Revolving	Fingerprint Search Fees	Indirect Cost Recovery	LEDS Search Fees
Catalogue of Federal Domestic Assistance Number (CFDA#)	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Source	Textbook publishers	Workshop and conference fees	Local school districts	Federal and Other Funds funding	Local school districts
Conditions:					
Maintenance of Effort	No	No	No	No	No
Match Required	No	No	No	No	No
Matching Rate					
Limitations on Use	Costs related to textbook reviews	Event costs	Service costs	Support services costs	Service costs
Ceiling on Administration	No ceiling	No ceiling	No ceiling	No ceiling	No ceiling
Pass-through Allocation Method	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Basis for Estimates (including carryover)	Funding history and OFA estimates	Funding history and OFA estimates	Funding history and OFA estimates	Funding history and OFA estimates	Funding history and OFA estimates

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
REVENUE**

Other Fund Source Title:	State School Fund Transfer to YCEP/JDEP	Child Care Bus Licenses & Fees ELC
Catalogue of Federal Domestic Assistance Number (CFDA#)	Not applicable	Not applicable
Source	State School Fund	Child Care Licensure Fees
Conditions:		
Maintenance of Effort	No	No
Match Required	No	No
Matching Rate		
Limitations on Use	Youth Corrections Education Program	Child Care
Ceiling on Administration	No ceiling	
Pass-through Allocation Method	State statutory formula	Not Applicable
Basis for Estimates (including carryover)	Funding history and OFA estimates	Transfer from Employment

# DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE REVENUES

## Detail of Lottery Funds, Other Funds and Federal Funds Revenue

Computed Agencywide Totals

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Lottery Funds Transferred from Dept. of Administrative Services	Lottery	1107	664,362,846	609,455,125	608,353,064	433,627,438	356,697,987	-
Interest Income from the Education Stability Fund	Lottery	605	-	509,719	-	509,719	-	-
Transfer Out - Intrafund	Lottery	2010	(81,999)	-	-	-	-	-
<b>Lottery Funds Total</b>			<b>664,280,847</b>	<b>609,964,844</b>	<b>608,353,064</b>	<b>434,137,157</b>	<b>356,697,987</b>	-
Business Licenses and Fees - Private School Licensing (98%)	Other	205	500,778	661,060	507,183	509,791	1,509,791	-
Textbook Review Fees	Other	410	138,734	-	140,000	142,064	142,064	-
			606,612	600,000	615,000	704,116	704,116	-
LEDS & Fingerprinting Fees	Other	410	630,887	-	550,000	646,028	646,028	-
			534,285	1,855,169	565,000	547,108	547,108	-
Other Charges for Services	Other	410	508,413	-	499,664	400,000	400,000	-
Other Charges for Services - Special Schools	Other	410	282,844	983,231	314,920	449,367	449,367	-
Admin and Service Charges	Other	415	-	-	-	-	55,915	-
Special Schools Misc. Receipts - Rents and Royalties	Other	510	191,152	-	317,286	310,846	310,846	-
Bond Sales	Other	580	-	-	-	-	16,000,000	-
Interest Earnings	Other	605	3,322,373	2,305,021	2,528,213	2,552,264	347,719	-
Sales Income - Publications, Conference Fees, & Copier Charges	Other	705	75,302	130,000	4,862	-	-	-
Special Schools Misc. Receipts	Other	705	9,587	-	23,200	28,868	28,868	-
CSF Land Sales	Other	735	-	-	-	-	-	-
Donations and Contributions	Other	905	2,399,403	65,000	2,084,026	878,024	2,680,685	-
Transfer from the Department of Revenue - Kicker Donations	Other	905	-	-	-	-	-	-
Gang Prevention & Intervention	Other	975	-	-	-	-	285,119	-
Other Revenue - Billings for Special Education	Other	975	2,377,436	7,238,085	959,804	5,773,369	5,773,369	-

# DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE REVENUES

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Other Revenues - Misc	Other	975	8,167,356	8,714,726	6,146,710	12,400,596	13,350,522	-
Other Revenues - Billings for Services	Other	995	-	-	-	55,915	-	-
Transfer from Human Svcs, Dept of	Other	1100	-	-	-	-	13,023,181	-
Transfer from Oregon Health Authority	Other	1443	-	-	-	-	3,176,181	-
Transfer In - Intrafund	Other	1010	55,324,792	3,409,575	31,061,288	8,400,000	8,400,000	-
Indirect Cost Recovery	Other	1020	5,279,821	5,600,505	6,100,000	6,909,090	6,909,090	-
State School Fund for Youth Corrections Ed. -JDEP & YCEP	Other	1060	546,515	15,655,979	-	14,466,127	37,330,601	-
Transfer from SSF - OR Virtual School District	Other	1060	1,800,598	2,348,374	2,348,374	2,966,250	3,466,250	-
Transfer from GF	Other	1060	24,500,513	19,141,164	19,141,164	24,596,158	1,731,684	-
Western & Eastern Oregon Timber Tax & Kicker Donation transfers from Dept of Revenue	Other	1150	161,734	340,252	340,252	340,252	340,252	-
Transfer from Employment Dept. - Teen Parent	Other	1471	345,398	-	240,332	-	-	-
Transfer from Education	Other	1581	44,798	-	68,082	-	-	-
Commission for the Blind	Other	1585	101,819	-	-	500,000	-	-
CCWD - Perkins Matching Funds	Other	1586	700,000	700,000	700,000	700,000	700,000	-
ODOT Mobile Safety	Other	1730	97,786	92,987	92,987	92,987	92,987	-
Other Misc. Revenues	Other		-	-	-	-	-	-
Transfers Out - Intrafund	Other	2010	(35,408,348)	(3,824,700)	(5,257,670)	(8,400,000)	(8,400,000)	-
Transfers Out - Indirect Cost	Other	2020	(366,740)	(465,790)	-	-	-	-
Transfer Out to General Fund	Other		(1,316,000)	-	-	-	-	-
Transfer to Health Licensing Agency	Other	2831	(8,100)	(8,400)	(8,400)	(8,400)	(8,400)	-
<b>Other Funds Total</b>			<b>71,549,748</b>	<b>65,542,238</b>	<b>70,082,277</b>	<b>75,960,820</b>	<b>109,993,343</b>	<b>-</b>
Common School Fund Transfer from the Department of State Lands	Other - NL	1141	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-

# DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE REVENUES

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Commodity Distribution Reimb.- School Lunch Revolving N/L	Other - NL	410	3,158,132	5,243,342	6,977,138	-	4,870,056	-
Tuition Protection Fund	Other - NL	205	163,239	393,159	133,460	575,441	-	-
Advanced Refunding Bonds	Other - NL	575	1,351,778	-	-	-	-	-
Interest Earnings	Other - NL	605	29,261	21,719	27,148	1,000	1,000	-
Education Training Revolving	Other - NL	705	612	-	-	4,294,615	-	-
Other Revenues	Other - NL	975	51,548	1,399,089	468	3,983	3,983	-
Transfer In - Intrafund	Other - NL	1010	-	415,125	-	-	-	-
<b>Other Funds Non-Limited Total</b>			<b>103,949,603</b>	<b>109,225,322</b>	<b>108,891,102</b>	<b>106,627,927</b>	<b>106,627,927</b>	-
School Lunch Programs (Limited)	Federal	995	5,125,389	21,733,153	6,875,400	7,548,557	7,548,557	-
Team Nutrition (Limited)	Federal	995	195,044	1,253,196	94,812	-	-	-
ESEA Title IA-Grants to LEAs	Federal	995	279,042,285	898,323	324,554,912	294,791,546	267,270,746	-
ESEA Title IC-Migrant Education	Federal	995	18,228,750	1,943,023	23,087,502	21,203,156	21,203,156	-
ESEA Title ID Neglected & Delinquent	Federal	995	2,028,784	5,423,686	2,953,032	4,413,246	4,413,246	-
Individuals with Disabilities Act (IDEA) Part B	Federal	995	247,443,343	283,548,653	287,004,826	263,846,379	263,846,379	-
ESEA Title III Career and Tech Ed State Grants (Perkins / Voc Rehab)	Federal	995	27,883,360	23,278,150	32,930,980	25,683,959	25,683,959	-
IDEA, Sect 619 Special Ed. Preschool Grants	Federal	995	7,246,377	15,054,903	11,179,488	8,528,397	8,528,397	-
IDEA, Part C Special Ed. Grants for Infants & Families	Federal	995	8,422,793	2,063,053	7,559,180	10,903,508	10,903,508	-
Byrd Scholarships	Federal	995	987,750	56,847,099	159,534	-	-	-
ESEA Title IV Safe & Drug Free Schools	Federal	995	3,045,339	469,007	169,758	-	-	-
ESEA Title X -McKinney-Vento Homeless Education Program	Federal	995	1,482,028	29,278,068	1,643,478	1,348,732	1,348,732	-



# DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE REVENUES

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
ESEA Title IB -Even Start Literacy State Program	Federal	995	1,299,183	16,081,580	502,144	-	-	-
Technical Prep Ed. State Grants	Federal	995	3,806,701	5,300,656	160,798	-	-	-
ESEA Title VB - Public Charter Schools	Federal	995	11,427,024	1,834,147	7,389,062	-	-	-
21st Century Community Learning Centers (After School Learning Ctrs)	Federal	995	28,653,127	2,629,903	25,145,954	-	-	-
Other Misc Federal Grants	Federal	995	-	258,734	-	-	-	-
Education Technology State Grants	Federal	995	4,268,982	1,322,509	3,866,352	-	-	-
Program Improvement for Children with Disabilities	Federal	995	1,670,636	11,606,430	1,857,072	1,998,654	1,584,280	-
Oregon Project for Deaf/Blind Children	Federal	995	-	10,118,798	-	-	-	-
Advanced Placement Fee Payment Program	Federal	995	1,150,956	321,821,669	538,056	812,770	812,770	-
ESEA Title I-Reading First State Grants	Federal	995	-	1,852,760	-	-	-	-
ESEA Title VI Rural & Low Income Schools Program	Federal	995	2,063,977	13,384,504	2,380,066	2,447,684	2,447,684	-
English Language Acquisition State Grants	Federal	995	15,941,614	2,081,150	19,678,938	15,336,362	15,336,362	-
Title IIB Math & Science Partnership	Federal	995	3,776,901	919,383	3,014,928	-	-	-
ESEA Title IIA Teacher and Principal Training State Grants	Federal	995	56,169,880	310,967	60,010,430	41,177,479	41,177,479	-
ESEA Enhanced Assessment Grants	Federal	995	-	4,396,120	-	-	-	-
ESEA Title VIA - State Assessments	Federal	995	9,448,952	5,054,438	14,728,258	11,400,000	11,400,000	-
Statewide Longitudinal Data Project Grant	Federal	995	3,931,492	14,021,556	5,106,420	5,227,382	5,227,382	-

# DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE REVENUES

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
ESEA School Improvement	Federal	995	5,439,258	806,855	8,912,756	10,971,690	10,971,690	-
Head Start Collaboration	Federal	995	259,698	1,511,890	267,326	260,000	260,000	-
Coordinated School Health Programs	Federal	995	469,547	24,124	442,488	-	-	-
Learn and Serve America	Federal	995	28,908	1,978,385	-	-	-	-
Veterans Administration Contract	Federal	995	368,057	1,177,993	1,343,695	344,080	344,080	-
ESEA Building Capacity for Preventing Youth Violence	Federal	995	-	259,712	-	-	-	-
ESEA Safe & Supportive Schools	Federal	995	32,521	27,528	36,594	-	-	-
NCES-NAEP Coordinator Contract	Federal	995	1,827,343	-	325,830	151,165	151,165	-
Race to the Top	Federal	995	-	-	-	-	11,083,111	-
American Recovery and Reinvestment Act	Federal	995	541,928,632	62,706,938	33,869,836	-	192,539	-
Juvenile Crime Prevention	Federal	995	-	-	-	-	3,533,019	-
Other Federal Programs	Federal	995	31,074,279	-	-	132,482,921	290,629,511	-
Transfer Out - CCWD	Federal	2586	-	(541,398)	-	-	-	-
Transfers Out - Indirect	Federal	2020	(4,913,081)	(5,134,715)	(5,134,715)	(6,909,090)	(6,909,090)	-
<b>Federal Funds Total</b>			<b>1,321,255,829</b>	<b>917,602,932</b>	<b>882,655,190</b>	<b>853,968,577</b>	<b>998,988,662</b>	-
Child Care Nutrition Programs	Federal - NL	995	4,314,607	8,355,372	4,808,718	12,006,049	12,006,049	-
Summer Food Programs	Federal - NL	995	72,900,924	56,823,071	74,830,835	62,403,830	62,403,830	-
School Lunch Programs	Federal - NL	995	257,685,479	220,201,811	255,082,662	275,954,977	275,954,977	-
<b>Federal Funds Non-Limited Total</b>			<b>334,901,010</b>	<b>285,380,254</b>	<b>334,722,215</b>	<b>350,364,856</b>	<b>350,364,856</b>	-
<b>GRAND TOTAL</b>			<b>2,495,937,037</b>	<b>1,987,715,590</b>	<b>2,004,703,847</b>	<b>1,821,059,337</b>	<b>1,922,672,775</b>	<b>0</b>

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET

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**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100

Cross Reference Number: 58100-000-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Lottery Funds</b>						
Interest Income	814,224	509,719	509,719	509,719	-	-
Transfer In - Intrafund	81,999	-	-	-	-	-
Tsfr From Administrative Svcs	663,466,623	609,455,125	607,843,345	433,627,438	356,697,987	-
Transfer Out - Intrafund	(81,999)	-	-	-	-	-
<b>Total Lottery Funds</b>	<b>\$664,280,847</b>	<b>\$609,964,844</b>	<b>\$608,353,064</b>	<b>\$434,137,157</b>	<b>\$356,697,987</b>	<b>-</b>
<b>Other Funds</b>						
Business Lic and Fees	500,778	661,060	661,060	509,791	1,509,791	-
Charges for Services	2,701,774	3,438,400	3,438,400	2,888,683	2,888,683	-
Admin and Service Charges	-	-	-	55,915	55,915	-
Rents and Royalties	191,153	-	-	310,846	310,846	-
Cert of Participation	-	-	-	-	16,000,000	-
Interest Income	3,322,373	2,305,021	2,305,021	2,552,264	347,719	-
Sales Income	84,889	130,000	130,000	28,868	28,868	-
Donations	2,399,403	65,000	65,000	878,024	2,680,685	-
Other Revenues	10,544,792	35,093,975	35,093,975	18,173,965	19,409,010	-
Transfer In - Intrafund	35,408,348	3,409,575	5,157,545	8,400,000	8,400,000	-
Transfer In - Indirect Cost	5,279,821	5,600,505	5,600,505	6,909,090	6,909,090	-
Transfer from General Fund	46,764,070	18,004,353	18,004,353	42,528,535	42,528,535	-
Tsfr From Human Svcs, Dept of	-	-	-	-	13,023,181	-
Tsfr From Revenue, Dept of	161,734	340,252	340,252	340,252	340,252	-
Tsfr From Oregon Health Authority	-	-	-	-	3,176,181	-
Tsfr From Employment Dept	345,398	-	-	-	-	-
Tsfr From Dept Post-Secondary Education	-	-	-	-	700,000	-
Tsfr From Education, Dept of	44,798	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100

Cross Reference Number: 58100-000-00-00-00000

Source	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Other Funds</b>						
Tsfr From Blind, Comm	101,819	-	-	-	-	-
Tsfr From Comm Coll/Wkfr Dev	700,000	700,000	675,500	700,000	-	-
Tsfr From Transportation, Dept	97,786	92,987	92,987	92,987	92,987	-
Transfer Out - Intrafund	(35,408,348)	(3,824,700)	(5,572,670)	(8,400,000)	(8,400,000)	-
Transfer Out - Indirect Cost	(366,740)	(465,790)	(465,790)	-	-	-
Transfer to General Fund	(1,316,000)	-	-	-	-	-
Tsfr To Health Lic Agency	(8,100)	(8,400)	(8,400)	(8,400)	(8,400)	-
<b>Total Other Funds</b>	<b>\$71,549,748</b>	<b>\$65,542,238</b>	<b>\$65,517,738</b>	<b>\$75,960,820</b>	<b>\$109,993,343</b>	-
<b>Federal Funds</b>						
Federal Funds	1,326,168,911	923,279,045	923,279,045	860,877,667	1,005,897,752	-
Transfer Out - Indirect Cost	(4,913,081)	(5,134,715)	(5,134,715)	(6,909,090)	(6,909,090)	-
Tsfr To Comm Coll/Wkfr Dev	-	(541,398)	(541,398)	-	-	-
<b>Total Federal Funds</b>	<b>\$1,321,255,830</b>	<b>\$917,602,932</b>	<b>\$917,602,932</b>	<b>\$853,968,577</b>	<b>\$998,988,662</b>	-
<b>Nonlimited Other Funds</b>						
Business Lic and Fees	163,239	393,156	393,156	-	-	-
Charges for Services	3,158,131	5,243,342	5,243,342	4,870,056	4,870,056	-
Refunding Bonds	1,351,778	-	-	-	-	-
Interest Income	29,261	21,719	21,719	1,000	1,000	-
Sales Income	612	-	-	-	-	-
Other Revenues	51,549	1,399,092	1,399,092	3,983	3,983	-
Transfer In - Intrafund	-	415,125	415,125	-	-	-
Tsfr From Lands, Dept of State	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>Total Nonlimited Other Funds</b>	<b>\$103,949,603</b>	<b>\$109,225,322</b>	<b>\$109,225,322</b>	<b>\$106,627,927</b>	<b>\$106,627,927</b>	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100

Cross Reference Number: 58100-000-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Nonlimited Federal Funds</b>						
Federal Funds	334,901,010	285,380,254	285,380,254	350,364,856	350,364,856	-
<b>Total Nonlimited Federal Funds</b>	<b>\$334,901,010</b>	<b>\$285,380,254</b>	<b>\$285,380,254</b>	<b>\$350,364,856</b>	<b>\$350,364,856</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Revenues and Disbursements Summary  
2013-15 Biennium**

**Version: Y-01-Governor's Budget**

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
<b>BEGINNING BALANCE</b>						
<b>0025 Beginning Balance</b>						
Lottery Funds	74,000	(3,148,747)	(3,148,747)	4,857,461	4,857,461	-
Other Funds	15,108,179	13,449,125	13,449,125	17,887,479	17,887,479	-
Federal Funds	379,007	379,007	379,007	25,627,416	25,627,416	-
All Funds	15,561,186	10,679,385	10,679,385	48,372,356	48,372,356	-
<b>0030 Beginning Balance Adjustment</b>						
Lottery Funds	-	7,814,378	7,814,378	-	(4,286,361)	-
Other Funds	-	-	-	107,111	(1,083,838)	-
Federal Funds	-	-	-	-	477,685	-
All Funds	-	7,814,378	7,814,378	107,111	(4,892,514)	-
<b>TOTAL BEGINNING BALANCE</b>						
Lottery Funds	74,000	4,665,631	4,665,631	4,857,461	571,100	-
Other Funds	15,108,179	13,449,125	13,449,125	17,994,590	16,803,641	-
Federal Funds	379,007	379,007	379,007	25,627,416	26,105,101	-
<b>TOTAL BEGINNING BALANCE</b>	<b>\$15,561,186</b>	<b>\$18,493,763</b>	<b>\$18,493,763</b>	<b>\$48,479,467</b>	<b>\$43,479,842</b>	<b>-</b>

**REVENUE CATEGORIES**

**GENERAL FUND APPROPRIATION**

**0050 General Fund Appropriation**

General Fund	5,115,903,082	5,498,242,728	5,501,587,079	6,895,677,454	6,279,776,509	-
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**LICENSES AND FEES**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Revenues and Disbursements Summary  
2013-15 Biennium**

**Version: Y-01-Governor's Budget**

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
<b>0205 Business Lic and Fees</b>						
Other Funds	664,017	1,054,216	1,054,216	509,791	1,509,791	-
<b>CHARGES FOR SERVICES</b>						
<b>0410 Charges for Services</b>						
Other Funds	5,859,905	8,681,742	8,681,742	7,758,739	7,758,739	-
<b>0415 Admin and Service Charges</b>						
Other Funds	-	-	-	55,915	55,915	-
<b>TOTAL CHARGES FOR SERVICES</b>						
Other Funds	5,859,905	8,681,742	8,681,742	7,814,654	7,814,654	-
<b>FINES, RENTS AND ROYALTIES</b>						
<b>0510 Rents and Royalties</b>						
Other Funds	191,153	-	-	310,846	310,846	-
<b>BOND SALES</b>						
<b>0575 Refunding Bonds</b>						
Other Funds	1,351,778	-	-	-	-	-
<b>0580 Cert of Participation</b>						
Other Funds	-	-	-	-	16,000,000	-
<b>TOTAL BOND SALES</b>						
Other Funds	1,351,778	-	-	-	16,000,000	-
<b>INTEREST EARNINGS</b>						
<b>0605 Interest Income</b>						



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Revenues and Disbursements Summary  
2013-15 Biennium**

**Version: Y-01-Governor's Budget**

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
Lottery Funds	814,224	509,719	509,719	509,719	-	-
Other Funds	3,351,634	2,326,740	2,326,740	2,553,264	348,719	-
All Funds	4,165,858	2,836,459	2,836,459	3,062,983	348,719	-
<b>SALES INCOME</b>						
<b>0705 Sales Income</b>						
Other Funds	85,501	130,000	130,000	28,868	28,868	-
<b>DONATIONS AND CONTRIBUTIONS</b>						
<b>0905 Donations</b>						
Other Funds	2,399,403	65,000	65,000	878,024	2,680,685	-
<b>OTHER</b>						
<b>0975 Other Revenues</b>						
Other Funds	10,596,341	36,493,067	36,493,067	18,177,948	19,412,993	-
<b>FEDERAL FUNDS REVENUE</b>						
<b>0995 Federal Funds</b>						
Federal Funds	1,661,069,921	1,208,659,299	1,208,659,299	1,211,242,523	1,356,262,608	-
<b>TRANSFERS IN</b>						
<b>1010 Transfer In - Intrafund</b>						
Lottery Funds	81,999	-	-	-	-	-
Other Funds	35,408,348	3,824,700	5,572,670	8,400,000	8,400,000	-
All Funds	35,490,347	3,824,700	5,572,670	8,400,000	8,400,000	-
<b>1020 Transfer In - Indirect Cost</b>						

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Revenues and Disbursements Summary  
2013-15 Biennium**

**Version: Y-01-Governor's Budget**

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
Other Funds	5,279,821	5,600,505	5,600,505	6,909,090	6,909,090	-
<b>1060 Transfer from General Fund</b>						
Other Funds	46,764,070	18,004,353	18,004,353	42,528,535	42,528,535	-
<b>1100 Tsfr From Human Svcs, Dept of</b>						
Other Funds	-	-	-	-	13,023,181	-
<b>1107 Tsfr From Administrative Svcs</b>						
Lottery Funds	663,466,623	609,455,125	607,843,345	433,627,438	356,697,987	-
<b>1141 Tsfr From Lands, Dept of State</b>						
Other Funds	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>1150 Tsfr From Revenue, Dept of</b>						
Other Funds	161,734	340,252	340,252	340,252	340,252	-
<b>1443 Tsfr From Oregon Health Authority</b>						
Other Funds	-	-	-	-	3,176,181	-
<b>1471 Tsfr From Employment Dept</b>						
Other Funds	345,398	-	-	-	-	-
<b>1523 Tsfr From Dept Post-Secondary Education</b>						
Other Funds	-	-	-	-	700,000	-
<b>1581 Tsfr From Education, Dept of</b>						
Other Funds	44,798	-	-	-	-	-
<b>1585 Tsfr From Blind, Comm</b>						
Other Funds	101,819	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Revenues and Disbursements Summary  
2013-15 Biennium**

**Version: Y-01-Governor's Budget**

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
<b>1586 Tsfr From Comm Coll/Wkfrc Dev</b>						
Other Funds	700,000	700,000	675,500	700,000	-	-
<b>1730 Tsfr From Transportation, Dept</b>						
Other Funds	97,786	92,987	92,987	92,987	92,987	-
<b>TOTAL TRANSFERS IN</b>						
Lottery Funds	663,548,622	609,455,125	607,843,345	433,627,438	356,697,987	-
Other Funds	188,098,807	130,315,685	132,039,155	160,723,752	176,923,114	-
<b>TOTAL TRANSFERS IN</b>	<b>\$851,647,429</b>	<b>\$739,770,810</b>	<b>\$739,882,500</b>	<b>\$594,351,190</b>	<b>\$533,621,101</b>	<b>-</b>
<b>TOTAL REVENUES</b>						
General Fund	5,115,903,082	5,498,242,728	5,501,587,079	6,895,677,454	6,279,776,509	-
Lottery Funds	664,362,846	609,964,844	608,353,064	434,137,157	356,697,987	-
Other Funds	212,598,539	179,066,450	180,789,920	190,997,147	225,029,670	-
Federal Funds	1,661,069,921	1,208,659,299	1,208,659,299	1,211,242,523	1,356,262,608	-
<b>TOTAL REVENUES</b>	<b>\$7,653,934,388</b>	<b>\$7,495,933,321</b>	<b>\$7,499,389,362</b>	<b>\$8,732,054,281</b>	<b>\$8,217,766,774</b>	<b>-</b>
<b>TRANSFERS OUT</b>						
<b>2010 Transfer Out - Intrafund</b>						
Lottery Funds	(81,999)	-	-	-	-	-
Other Funds	(35,408,348)	(3,824,700)	(5,572,670)	(8,400,000)	(8,400,000)	-
All Funds	(35,490,347)	(3,824,700)	(5,572,670)	(8,400,000)	(8,400,000)	-
<b>2020 Transfer Out - Indirect Cost</b>						
Other Funds	(366,740)	(465,790)	(465,790)	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Revenues and Disbursements Summary  
2013-15 Biennium**

**Version: Y-01-Governor's Budget**

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
Federal Funds	(4,913,081)	(5,134,715)	(5,134,715)	(6,909,090)	(6,909,090)	-
All Funds	(5,279,821)	(5,600,505)	(5,600,505)	(6,909,090)	(6,909,090)	-
<b>2060 Transfer to General Fund</b>						
Other Funds	(1,316,000)	-	-	-	-	-
<b>2586 Tsfr To Comm Coll/Wkfrc Dev</b>						
Federal Funds	-	(541,398)	(541,398)	-	-	-
<b>2831 Tsfr To Health Lic Agency</b>						
Other Funds	(8,100)	(8,400)	(8,400)	(8,400)	(8,400)	-
<b>TOTAL TRANSFERS OUT</b>						
Lottery Funds	(81,999)	-	-	-	-	-
Other Funds	(37,099,188)	(4,298,890)	(6,046,860)	(8,408,400)	(8,408,400)	-
Federal Funds	(4,913,081)	(5,676,113)	(5,676,113)	(6,909,090)	(6,909,090)	-
<b>TOTAL TRANSFERS OUT</b>	<b>(\$42,094,268)</b>	<b>(\$9,975,003)</b>	<b>(\$11,722,973)</b>	<b>(\$15,317,490)</b>	<b>(\$15,317,490)</b>	<b>-</b>
<b>AVAILABLE REVENUES</b>						
General Fund	5,115,903,082	5,498,242,728	5,501,587,079	6,895,677,454	6,279,776,509	-
Lottery Funds	664,354,847	614,630,475	613,018,695	438,994,618	357,269,087	-
Other Funds	190,607,530	188,216,685	188,192,185	200,583,337	233,424,911	-
Federal Funds	1,656,535,847	1,203,362,193	1,203,362,193	1,229,960,849	1,375,458,619	-
<b>TOTAL AVAILABLE REVENUES</b>	<b>\$7,627,401,306</b>	<b>\$7,504,452,081</b>	<b>\$7,506,160,152</b>	<b>\$8,765,216,258</b>	<b>\$8,245,929,126</b>	<b>-</b>
<b>EXPENDITURES</b>						
General Fund	5,094,144,402	5,498,242,728	5,501,587,079	6,895,677,454	6,279,776,509	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Agencywide Revenues and Disbursements Summary  
2013-15 Biennium**

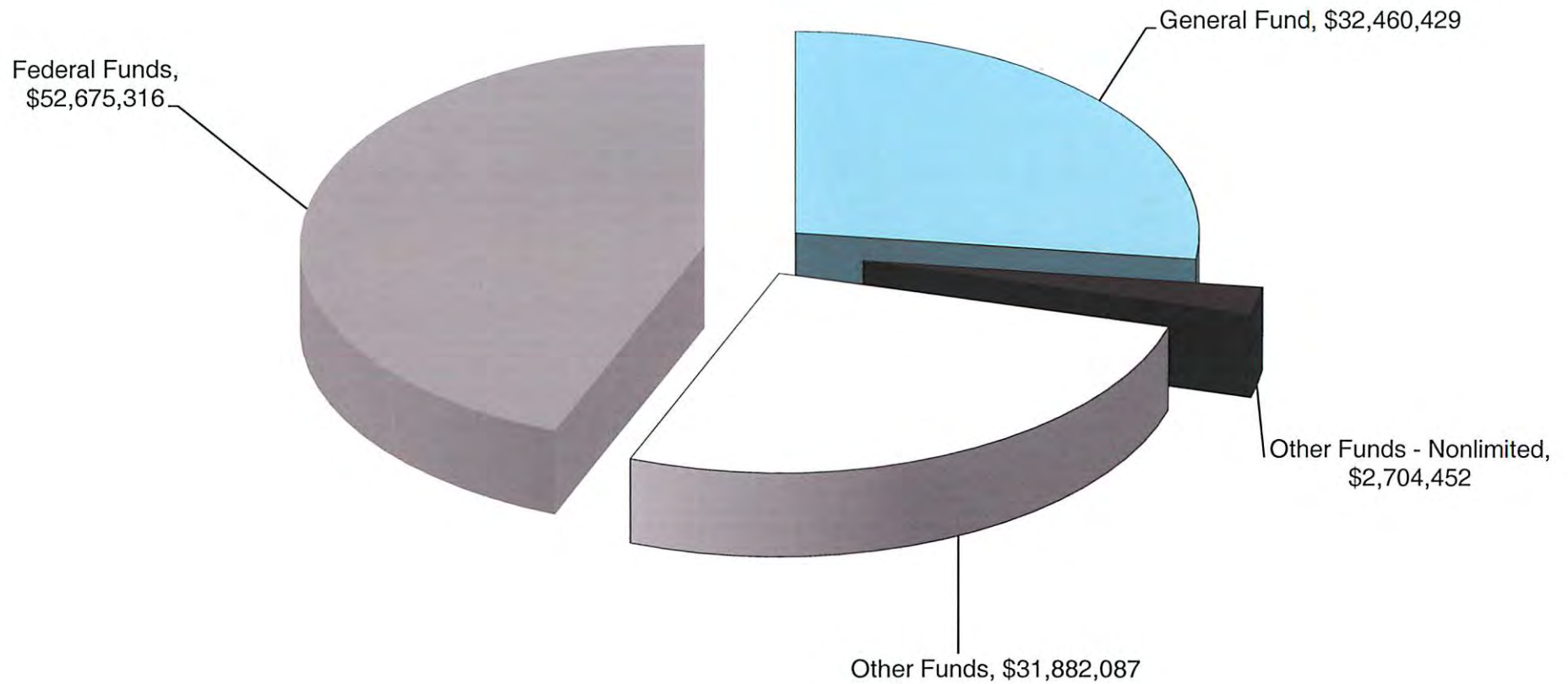
**Version: Y-01-Governor's Budget**

<i>Description</i>	<i>2009-11 Actuals</i>	<i>2011-13 Leg Adopted Budget</i>	<i>2011-13 Leg Approved Budget</i>	<i>2013-15 Agency Request Budget</i>	<i>2013-15 Governor's Budget</i>	<i>2013-15 Leg Adopted Budget</i>
Lottery Funds	664,354,241	609,291,917	608,161,234	433,627,438	357,005,149	-
Other Funds	163,648,602	164,633,452	170,304,706	168,105,572	205,823,189	-
Federal Funds	1,626,839,674	1,177,734,777	1,177,734,777	1,194,444,676	1,337,689,731	-
<b>TOTAL EXPENDITURES</b>	<b>\$7,548,986,919</b>	<b>\$7,449,902,874</b>	<b>\$7,457,787,796</b>	<b>\$8,691,855,140</b>	<b>\$8,180,294,578</b>	<b>-</b>
<b>REVERSIONS</b>						
<b>9900 Reversions</b>						
General Fund	(21,758,680)	-	-	-	-	-
<b>ENDING BALANCE</b>						
Lottery Funds	606	5,338,558	4,857,461	5,367,180	263,938	-
Other Funds	26,958,928	23,583,233	17,887,479	32,477,765	27,601,722	-
Federal Funds	29,696,173	25,627,416	25,627,416	35,516,173	37,768,888	-
<b>TOTAL ENDING BALANCE</b>	<b>\$56,655,707</b>	<b>\$54,549,207</b>	<b>\$48,372,356</b>	<b>\$73,361,118</b>	<b>\$65,634,548</b>	<b>-</b>

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

1. DEPARTMENT OPERATIONS

2013-15 Governor's Balanced Budget  
\$119.72 Million All Funds  
(by fund source)

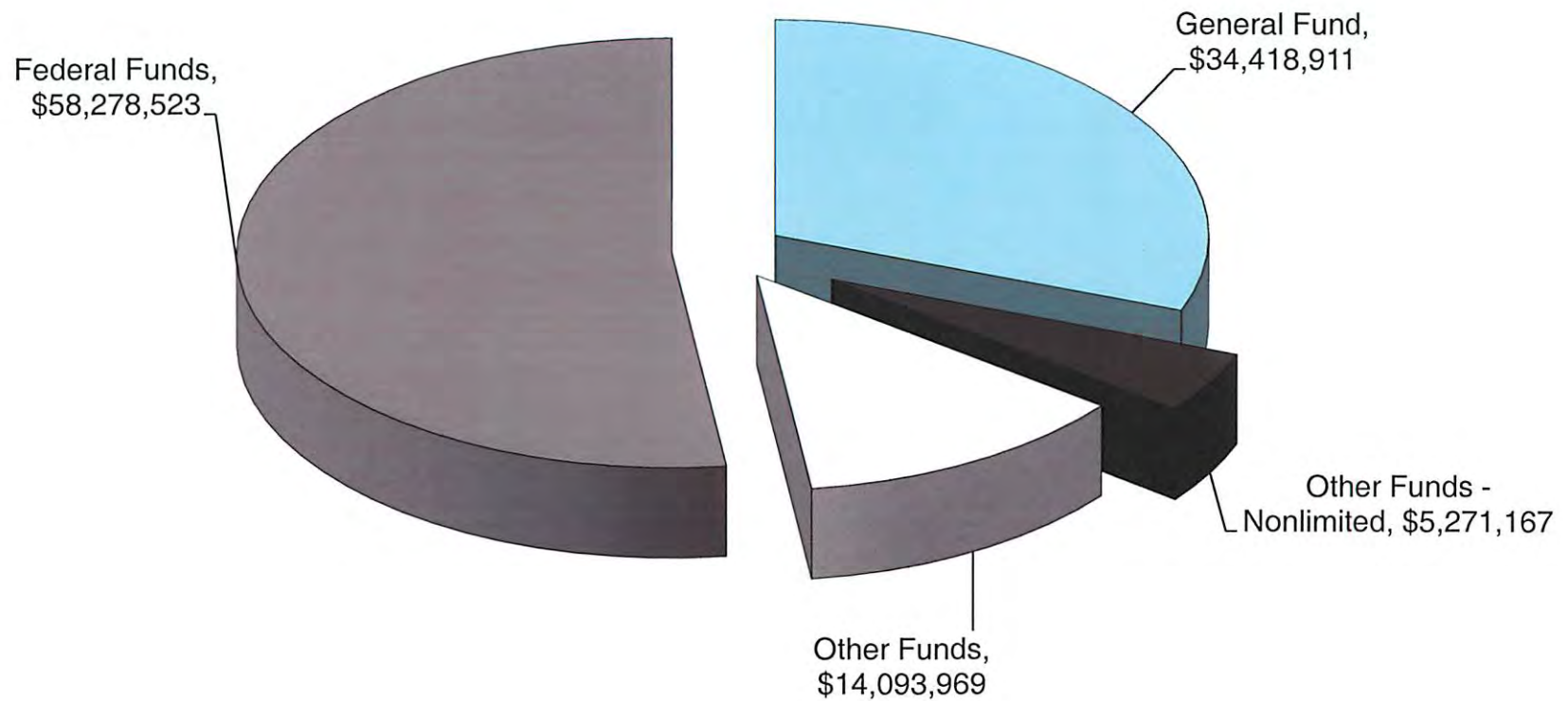


Positions: 269  
FTE: 263.31

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

1. DEPARTMENT OPERATIONS

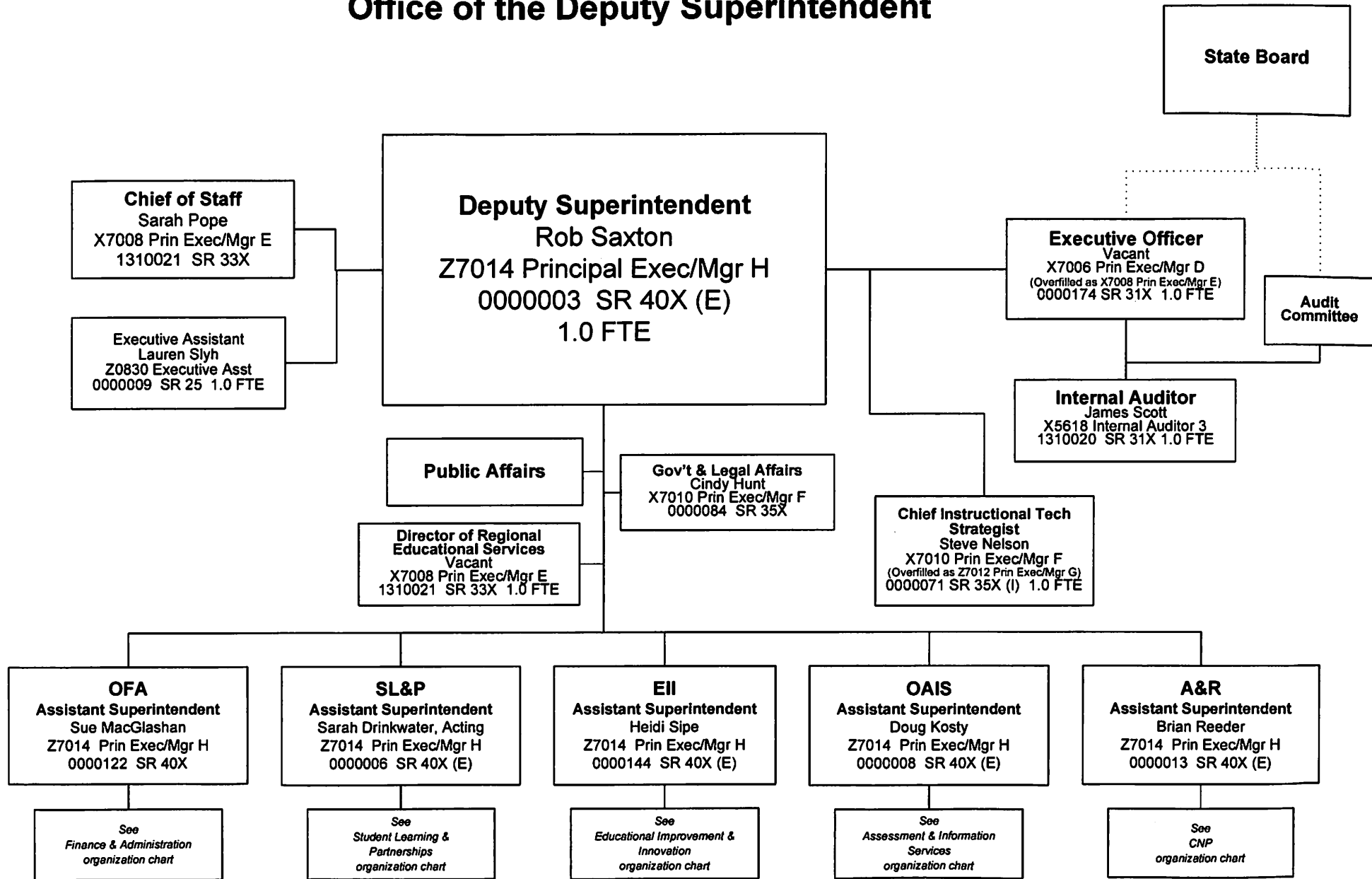
2011-13 Legislatively Approved Budget  
\$112.06 Million All Funds  
(by fund source)



Positions: 291  
FTE: 285.22

# OREGON DEPARTMENT OF EDUCATION

## Office of the Deputy Superintendent



DO FTE = 8.00



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**1. DEPARTMENT OPERATIONS**

The Oregon Department of Education's (ODE) operations program includes the overall leadership responsibilities and activities of the State Board of Education as well as the Office of the Superintendent of Public Instruction. Other offices include the Office of Analysis and Reporting, the Office of Assessment and Information Services, the Office of Educational Improvement and Innovation, the Office of Finance and Administration, and the Office of Student Learning and Partnerships. These offices are responsible for – among many other things - administration of early childhood and special education programs, the state's student assessment system, numerous programs under federal education acts such as the No Child Left Behind (NCLB) Act and the Individuals with Disabilities Education Act (IDEA), and distribution of the State School Fund to local education entities.

The activities of the offices support the department's mission to *"improve achievement for all students"* and the agency's goals described earlier in this document (ORS 329.015). For most of the agency's key performance measures (KPMs), more than one office has a role. For more information on the agency's KPMs, please see the "Agency Summary" section of this document.

The department's primary customers are Oregon's 197 school districts, 20 education service districts (ESDs), and over 1,200 schools as well as their students, teachers, administrators, and other staff.

**State Board of Education**

In 1951, the Legislature established the State Board of Education, which is responsible for establishing state standards and adopting rules for the general governance of public kindergartens, public elementary and secondary schools, and community colleges. The board consists of seven members appointed by the Governor for up to two consecutive four-year terms. The Governor selects a member from each of the five congressional districts and two members from the state at large. Board members are unsalaried and cannot engage in teaching, school administration or operation while they serve on the board.

The board sets policy through administrative rule; approves the budgets of the Oregon Department of Education and the Community Colleges and Workforce Development Department; and acts as an appeals board for charter schools and district boundary decisions.

The goal of the board is for each student to demonstrate the knowledge and skills necessary to transition successfully to advanced learning, work, and citizenship. The board works to create the following: a common core of rigorous standards for all; an aligned pre-kindergarten-to-20 system; a personalized learning experience for each student; a connected educational community; a corps of quality educators prepared and ready to take on new challenges; and a system that adequately and appropriately allocates resources. It works toward these goals in partnership with school districts, education service districts, community colleges, higher education, parents, teachers, administrators, and other concerned citizens.

The K-12 system serves around 560,000 students. The community college system serves some 400,000 students. School districts, community colleges, and education services districts all have their own local governing boards.

The current State Board of Education members are Artemio Paz, Jr., Chair (4th Congressional District); Samuel Henry, Vice-Chair (3rd Congressional District); Angela Bowen (At Large); Gerald Hamilton (2nd Congressional District); Serilda Summers-McGee (At Large); and Duncan Wyse (1st Congressional District). The Board has two ex-officio members: Secretary of State Kate Brown and State Treasurer Ted Wheeler. For more information on members, go to <http://www.ode.state.or.us/search/page/?id=183>.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**1. DEPARTMENT OPERATIONS**

**Office of the Superintendent of Public Instruction**

The Oregon Constitution - in Article VIII - established the office of the State Superintendent of Public Instruction. Prior to July 1, 2012, the agency was headed by a separately elected Superintendent of Public Instruction, whose term was set to expire at the end of 2014. The elected superintendent vacated the office on June 30, 2012 thereby triggering the provisions of SB 552 (2011), which designates the Governor as superintendent once the position becomes vacant for any cause. SB 552 also charges the Governor with appointing a deputy superintendent who meets minimum qualifications as set forth in the bill. The Governor made this appointment, effective July 31, 2012.

The superintendent acts as administrative officer of the State Board of Education and executive head of the Oregon Department of Education. The position is responsible for providing statewide leadership for the benefit of the 560,000 elementary and secondary students in Oregon's public school districts. The responsibility also extends to public preschool programs, the state School for the Deaf, regional programs for children with disabilities and education programs for adjudicated youth.

The superintendent's office includes the deputy superintendent, the public affairs unit, the federal and state legislative liaison functions, and legal affairs coordination. It also includes federal child nutrition programs and the Oregon Virtual School District program.

**Public Affairs Unit**

The role of the Public Affairs Unit is to develop and deliver clear, consistent, and timely messages - in cooperation with a variety of internal and external partners - on behalf of the department, the superintendent and the State Board of Education. Its goal has been to establish and reinforce awareness and support for the programs and initiatives of the department, the superintendent, and the Board. The unit accomplishes this through a variety of activities, including but not limited to:

- media relations and news releases
- speeches
- website content
- newsletters
- responses to constituents
- e-mail communications with stakeholders, partners and schools
- internal communications
- numbered memoranda
- legislative communications

As the details of the new governance structure are worked out, some of these activities may change or be transferred to staff of the Oregon Education Investment Board.

The unit also works with the ODE's legislative liaison during session, as needed, to produce or review materials intended for legislative committees and members.

This unit is closely associated with KPM# 18 – Accurate and Timely Public Reports.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**1. DEPARTMENT OPERATIONS**

**Child Nutrition Programs**

The nutrition programs are a collection of federally funded programs directed at providing nutritious and low-cost meals to children as well as functionally impaired adults and seniors in educational or care settings. Staff in this unit provide technical assistance to and monitoring of the programs, which are described in more detail in the "Grant-in-Aid" section of this document. This unit also oversees the Farm-to-School program established by the 2007 Legislature in February 2008.

**Oregon Virtual School District (ORVSD)**

The Oregon Virtual School District is a program led by the Oregon Department of Education that, in cooperation with a consortium of virtual learning providers throughout the state, seeks to increase access to and availability of online learning and teaching resources free of charge to public school teachers in Oregon. ORVSD helps teachers share innovative teaching strategies with other educators across the state. It also helps students by letting them supplement their regular classes with videos, podcasts and other online resources. Finally, parents can interact with teachers and track a student's progress online.

**Office of Student Learning and Partnerships**

The Office of Student Learning and Partnerships (OSLP) contains the following four units: Special Education Operations; Interagency Educational Services; Early Childhood Education; and Special Education Monitoring, Systems and Outcomes.

**Special Education Operations**

OSLP is designated as the State Education Agency (SEA) responsible for all programs and services to children with disabilities in Oregon. As such, OSLP has responsibility for ensuring compliance with basic special education mandates under federal law:

- Free and Appropriate Public Education (FAPE)
- Least Restrictive Environment (LRE)
- Appropriate evaluation
- Individualized Education Program (IEP) accountability
- Parent and student participation in decision-making
- Procedural safeguards
- Monitoring, technical assistance, and enforcement

OSLP provides general supervision statewide to ensure implementation of the above mandates in all agencies responsible for providing FAPE to students with disabilities from birth to age 21 years. Specifically, the OSLP's Special Education Operations Unit is responsible for:

- State administration, technical assistance and leadership services
- Individuals with Disabilities Education Act (IDEA) grant management
- General supervision of IDEA 2004
- The Comprehensive System of Personnel Development (CSPD)
- The complaint management system
- Federally required data collection and reporting

The Special Education Data program exists within this unit but provides support for special education data analysis and reporting to all units within OSLP and to school districts.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**1. DEPARTMENT OPERATIONS**

**Interagency Educational Services**

This OSLP unit oversees interagency educational services, which are programs serving toddlers, children and youth who require unique and individualized special education and regular education programs. The unit works collaboratively with several external partners to ensure the programs provide the appropriate and necessary educational services. Partners include school districts, ESDs, the Oregon Youth Authority, the Oregon Department of Human Services (DHS), the Oregon Health Authority, and other state and federal agencies. ODE contracts with school districts or ESDs to operate the educational component. These programs include Long-Term Care and Treatment (LTCT) education programs, hospital education programs, the Youth Corrections Education Program, and the Juvenile Detention Education Program. Other sections of this budget document describe these programs in more detail (see the "Youth Corrections Education Program" and "Grant-in-Aid" sections of this document). State and federal resources fund these services.

This unit also provides training and technical assistance to school districts (school boards, administrators, and teachers) for age-appropriate comprehensive sexuality education that meets the requirements of ORS 336.455 and OAR 581-022-1440.

In addition, this unit has oversight of regional programs, which provide services statewide to children with severe or more challenging disabilities (see the "Grant-in-Aid" section of the document), and the Blind and Visually Impaired Student Trust Fund, which was established by the Legislature to serve blind and visually impaired students statewide after closure of the School for the Blind.

**Early Childhood Education**

The OSLP is responsible for administration of early childhood programs, including Early Intervention/Early Childhood Special Education (EI/ECSE), Oregon Head Start/Prekindergarten (OHS Prekindergarten), Oregon Teen Parent Program, Oregon Even Start Program, Oregon Early Head Start (OEHS) and Oregon Head Start Collaboration Project. The budget document discusses EI/ECSE, OHS Prekindergarten and OEHS programs in more detail in the "Grant-in-Aid" section but brief descriptions are provided below. Note that, under the Governor's new P-20 infrastructure, the early childhood programs would be transferred to the Early Learning Council, which is a subsidiary of the Oregon Education Investment Board.

• **Oregon Early Intervention/Early Childhood Special Education Program**

State law (ORS 343.475) requires the Oregon Department of Education to administer a statewide program of early intervention and early childhood special education services for infants, toddlers, and preschoolers with disabilities or significant developmental delays. Early intervention services are for children birth through two years of age who have delays in developmental areas or diagnosed with a medical condition that is likely to result in developmental delay. Early childhood special education services are for children between the age three and school age who experience a developmental delay or a physical or mental disability. ODE contracts with ESDs to provide direct services to qualifying children and their families.

• **Oregon Head Start Prekindergarten Program**

OHS Prekindergarten is authorized by ORS 329.160 and designed to work side-by-side with the federal Head Start program. The state's General Fund supports OHS Prekindergarten services for children age 3 to 5. ODE awards grants through an open, competitive process to qualifying grantees. The grantees provide comprehensive child development services to children of families whose income is at or below 100% of the federal poverty level guidelines.

• **Oregon Early Head Start Program**

In 2010, the Legislature started providing state support for Early Head Start services through existing federal Early Head Start programs for children age 0 to 3. ODE awarded these funds to eleven programs to provide services to 59 children (after mid-biennium reductions) and their families for 15 months. In

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**1. DEPARTMENT OPERATIONS**

2011-13, due to changes in one program's service delivery model, 68 children will receive services. Expectations for 2013-15 are to maintain enrollment at 68.

• **Oregon Teen Parent Program**

Teen parent/child development programs provide support services, as required under the Child Care Development Fund Plan, to enable young parents to complete their high school education and become self-sufficient. In a typical year, on-site childcare centers and other support services provide approximately 1,800 pregnant and parenting students with services at 47 schools. ODE previously contracted for coordination of grants to districts and technical assistance and the OSLP had oversight for all contract activities. In July 2012, the Employment Department took over this program in its entirety. ODE will collaborate with the Employment Department when necessary but will no longer operate this program.

• **Oregon Even Start Program**

Even Start programs began in Oregon in 1994 but federal funding ended June 30, 2012. These programs integrated early childhood education, adult literacy or adult basic education, and parenting education into a unified approach to family literacy. OSLP contracted with Western Oregon University/Teaching Research Institute to evaluate the Oregon Even Start Program.

• **Oregon Head Start Collaboration Project**

The Oregon Head Start Collaboration Project is a statewide federal/state partnership project authorized under the Head Start Act of 1998. Primary partners include federal Head Start, the Office of the Governor, the Oregon Department of Education and the Head Start Association. The project helps build early childhood systems and develop multi-agency partnerships to improve and expand services to low-income children, birth to age eight, and their families. The project focuses efforts at collaboration on areas such as childcare, education, welfare reform, children with disabilities, homeless children, community services, family literacy and health care. The project's activities reach out to children in early childhood settings such as childcare centers, family childcare homes, Head Start/Prekindergarten, K-3 public school, private preschools, and infant/toddler programs. Starting in 2012-13, this project will operate out of the Governor's office, but returns with the Early Learning Council transfer to ODE effective 7/1/2013.

**Special Education Monitoring, Systems, and Outcomes**

• **Systems Performance Review and Improvement (SPR&I)**

The Special Education Monitoring, Systems, and Outcomes Unit provides oversight of the SPR&I monitoring system for special education services in districts and special education programs. Founded on data-informed decision-making, this system is a continuous improvement monitoring process that supports improvement planning through collection and interpretation of performance data, development and implementation of an improvement plan, and evaluation of impact and effectiveness of improvement strategies. This unit oversees the large-scale implementation of federally funded improvement activities and evidence-based practices (such as Positive Behavioral Interventions and Supports [PBIS] and Response to Intervention [RTI]) that are specific to the prevention of special education identification by providing student interventions early enough to avoid referrals to special education. This system is in response to the federal requirement of general supervision expected from each state education agency.

• **Assessment**

In addition, this unit is responsible for ensuring the appropriate statewide assessment for students with disabilities in keeping with AYP expectations.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**1. DEPARTMENT OPERATIONS**

**• Safe Schools**

This unit oversees activities related to Safe and Drug-Free Schools previously monitored under Title IV A. Through partnerships with other state agencies, the unit continues statewide activities related to promoting, monitoring, and ensuring a safe and drug-free learning environment to support student academic achievement. This unit continues to oversee these activities and bullying prevention by emphasizing scientifically based prevention practices in schools.

**Other Programs**

The OSLP oversees the Oregon School for the Deaf, which is discussed in more detail in the “Special Schools” section of this document.

Several KPMs are associated with this office:

- KPM #1 – Access to pre-kindergarten
- KPM #2 – Kindergarten readiness
- KPM #11 – Suspension, Expulsion, and Truancy
- KPM #12 – Safe schools

**Office of Educational Improvement and Innovation**

**(NOTE: This office is undergoing a recent transition and the following narrative will be expanded and updated later.)**

The Office of Educational Improvement and Innovation (OEII) provides leadership and support for continuous improvement in Oregon’s districts and schools to increase the academic achievement of every student. OEII consists of integrated teams that represent a pre-kindergarten-20 educational continuum. Teams have included the following:

- School Improvement and Accountability
- Systems Management and Coordination
- Teaching and Learning (to be combined with Systems Management and Coordination)
- Learning Opportunities, Options and Supports
- Operations, Fiscal and Data Management
- Secondary/Postsecondary Transitions

This integrated approach connects student learning across the education system to create seamless learning opportunities for students. OEII collaborates with a variety of education interests, including parents, business and industry, and community organizations to develop opportunities that support an educational system that provides appropriate and personalized instruction for each student.

OEII manages and monitors numerous state and federal programs by 1) providing technical assistance to educators in the field to help them fully understand the law and 2) using a monitoring process. The monitoring process includes developing tools, collecting and reviewing assurances, reviewing and granting waivers, and designing remediation and sanctions for non-compliance. Federal and state grant programs managed by OEII are described in more detail in the “Grant-in-Aid” section of this document.

OEII has responsibilities related to – among other things – the Oregon high school diploma activities, content standards, career and technical education, alternative education, school and district improvement, the K-12 Oregon Literacy Framework, review and adoption of instructional materials, several state

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**1. DEPARTMENT OPERATIONS**

and federal grant programs (see the "Grant-in-Aid" section of this document for more detail), General Equivalency Diploma (GED) options, the Talented and Gifted (TAG) program, private career schools, and charter schools.

**Private Career Schools**

The 2012 legislature passed SB 1538, which expands and clarifies the duties of the Higher Education Coordinating Commission (HECC) within the Oregon Education Investment Board (OEIB). The bill transfers oversight of and licensing authority for private career schools from the State Board of Education (SBE) to the HECC effective July 1, 2013. Sections 13 through 19 of the bill specify the transfer of duties, functions, and powers of the SBE and the Superintendent of Public Instruction relating to private career schools as well as the delivery of all records and property relative to the program and the employees primarily engaged in the execution of the program to the HECC, effective July 1, 2013.

**Office of Assessment and Information Services**

The Office of Assessment and Information Services (OAIS) supports the ODE mission to "*improve achievement for all students*" through the development and maintenance of a technological and information infrastructure. This infrastructure has two major components: 1) reporting on and collecting data from schools, districts and ESDs and 2) designing, developing, and implementing student assessments as well as school and district accountability systems. OAIS is responsible for implementing student growth models, the Pre-K-16 Integrated Data System (KIDS) project and the Statewide Longitudinal Data Systems (SLDS). OAIS also is responsible for implementing the Oregon Formative Assessment Resources (OFAR) project funded through a federal grant currently set to expire on April 30, 2013.

OAIS contributes significantly to two KPMs:

- KPM #16 - On-time Assessment: Timely and Accurate
- KPM #17 – On-time Technical Projects

The following sections describe each OAIS work unit.

**Technology and Information Resource Management**

**Technical Support Services**

This unit consists of the systems network team and two helpdesks: the Outreach Team and the Internal Helpdesk.

The **Network Team** manages the server and network infrastructure at the two facilities occupied by the agency: the Public Service Building and the Oregon School for the Deaf. This unit is also responsible for the security, backup, and discovery of all agency data assets.

The **Outreach Team** provides phone and e-mail support (e.g., training, documentation, and systems troubleshooting) to Oregon's ESDs, school districts, and schools for the ODE's web-based data collections/systems. These systems fulfill federal and state reporting requirements.

The **Internal Helpdesk** provides technology support (e.g., for computer hardware/software, printers, cell phones, and copiers) to ODE employees in the Public Service Building and the Oregon School for the Deaf. This team purchases, delivers, installs, updates, and tracks hardware and software. This team also is responsible for running the Public Service Building's Video Teleconference Center.

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**1. DEPARTMENT OPERATIONS**

**Data Management**

The **Data Management Team** is responsible for preparing and submitting data to the U.S. Department of Education. The primary vehicles for these data submissions are Ed Facts and the Common Core of Data. The team prepares data extracts based on federal reporting requirements and works with data owners in the agency to ensure the compiled data are accurate and complete. Timely submissions to federal partners are made only after a formal review process for approval to release data is complete.

**Enterprise Systems Architecture**

This unit includes the Enterprise Systems Architecture Team and the agency's webmaster.

The **Enterprise Systems Architecture Team** designs the enterprise architecture for all longitudinal data repositories within the agency and is responsible for their population and availability. This team establishes data and technology standards and handles deployment and promotion of data system changes. This unit works with regional partners to develop the architecture and design the SLDS, including the interfaces between regional data warehouses and ODE systems. The team also maintains data repositories serving critical fiscal functions, such as the State School Fund (SSF) and Statewide Financial Management System (SFMS).

The agency webmaster manages the department's web environments, including the intranet, extranet, and internet. This position is responsible for web layout and content standards as well as promotion and deployment of changes to web applications.

**Transactional Systems**

This unit provides three primary functions: business analysis, delivery of data collection applications, and delivery of business systems applications (internal applications).

Business analysts in this unit listen to, understand, and document customers' needs to allow executive management, project coordinators, and development staff to evaluate the scope of projects. Business analysts also assist project coordinators in outlining the tasks and developing the specifications needed to complete a project successfully.

The **Data Collection Application Teams** include the developers who build and maintain over 70 complex data collection systems, including but not limited to:

- Average Daily Membership (ADM)
- Secure Student Identifier (SSID)
- Unique Staff Identifier (USID)
- Special Education Child Count (SECC) Limited English Proficiency (LEP)

These developers are also resources for the annual accountability cycle, developing high stakes reports such as the following:

- Adequate Yearly Progress (AYP)
- School and District Reports Cards
- Annual Measurable Achievement Objectives (AMAO)
- High School Graduation



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**1. DEPARTMENT OPERATIONS**

The **Internal Applications Team's** primary purpose is to ensure applications developed for internal customers (e.g., Electronic Grants Management System, Budget Reporting System, and Contract Management System) are addressing local, state, and federal regulations and reporting requirements. The team ensures business applications are operating according to ODE standards and allowing customers to perform their assigned functions. Many of these internal applications interface with external agencies and affect the citizens of Oregon (e.g., teachers, students, and school bus drivers).

**Assessment and Accountability**

**Scoring and Reporting**

This unit provides the data collection mechanisms for required state and federally mandated reports. This unit is primarily responsible for collecting, processing, validating, and reporting data to districts, the federal government, and the citizens of Oregon. This team processes over an estimated 60 million records each year to comply with federal and state reports. Since the majority of Oregon school data are collected and reported electronically via the web, the majority of the ODE's information technology resources are committed to this group. This unit establishes processes and procedures to ensure student responses are correctly tallied and reported in a timely manner. In addition, this unit is involved in the report card production. This unit is the data "owner" for a number of key data collections including average daily membership (ADM), Early Leavers, Graduates, Staff, Class Size and Spring Membership. These data sets are used as the basis for key agency performance measures as well as state and federal reports.

**Test Administration**

This unit develops student assessments that meet federal guidelines of validity and reliability. It also implements systems that ensure administration of assessments in a valid and reliable manner. The design and administration team provides training to teachers for test item writing and manages the item writing sessions. It participates in work relating to content standards and takes a lead role in content panels and assessment system adjustments needed to meet federal requirements. This unit establishes processes and procedures for test security as well as irregularities in test administration. It develops support materials and tools for the field and provides technical support for delivery of state assessments. This unit manages printing and distribution of test materials, and oversees the statewide scoring of student performance assessments (establishing score sites, hiring and training raters, and providing scoring director training). The unit administers online tests and writing exams,. This unit also coordinates production staff in providing the administrative support needed to produce and maintain the Oregon Assessment of Knowledge and Skills (OAKS) system.

**Psychometrics**

This unit's goal is to ensure the tests are composed of items that meet rigorous technical standards. This unit provides consultation to the assessment test design and administration team to ensure the tests match specifications adopted by the State Board of Education. It leads the work to provide evidence of compliance with the U.S. Department of Education's assessment requirements. Further, this team is responsible for conducting research, analysis and reporting on student assessments, facilitating the administration of the National Assessment of Educational Progress (NAEP), and training and communication updates to district staff to ensure consistency in data collections.

**Assessments of Essential Skills**

This unit helps ensure students have a variety of options available to demonstrate their proficiency in the essential skills as part of Oregon's high school diploma requirements. This includes designing statewide systems that support students and provide policy makers with critical information regarding the assessment of essential skills.

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**1. DEPARTMENT OPERATIONS**

**Office of Finance and Administration**

The Office of Finance and Administration (OFA) provides fiscal and other business services for the agency. These include agency-wide accounting, budgeting, facilities management, human resources management, and procurement. Additionally, the office is responsible for calculating and distributing the State School Fund dollars to school districts and ESDs. This office also administers the Pupil Transportation Program and fingerprinting/background checks of certain school employees. It also is the point of contact for the Governor's staff regarding the 2009 American Recovery and Reinvestment Act (ARRA), administers the State Fiscal Stabilization Fund (SFSF) grant program under ARRA, and oversees quarterly ARRA reporting (also known as Section 1512 reporting). ARRA is expected to phase out during the 2013-15 biennium.

The OFA supports the agency's mission and goals through both the services provided to other offices within the ODE and the direct administration of the State School Fund, Pupil Transportation, fingerprinting, and SFSF programs. The OFA contributes to two of the agency's Key Performance Measures:

KPM #19 – Customer Service and KPM #13 - Bus Safety. The OFA uses a number of internal measures to monitor the quality of its work. Some of these are discussed in the following sections.

**Financial Services Unit - Accounting Section**

The Accounting Section is responsible for the accuracy and integrity of the department's financial transactions. The mission of the section is *"to effectively and efficiently manage all the functions of accounts payable, accounts receivable, cash receipts, general ledger accounting, cash management and financial reporting."* The section is governed by numerous mandates such as the Oregon Accounting Manual, Generally Accepted Accounting Principles, the Governmental Accounting Standards Board and federal regulations. Staff must have a thorough understanding of these requirements to accurately and completely process financial transactions. The section's customers are both internal and external, including school districts, federal entities, state agencies, program staff, auditors, and other OFA units such as the Budget Section and the Procurement Services Unit.

The accounting structure of the ODE is complex and has multiple funding sources. Currently, the agency has over 85 federal grants and 95 funds active at any time. The unit processes over 81,000 payment transactions per biennium, including \$5.7 billion in State School Fund and federal SFSF payments to over 200 local education agencies, requests and draws over \$1 billion in revenue for reimbursement of federal expenditures, and processes over 9,000 transactions in other cash receipts that total \$5.9 million. Additional functions include cash flow management, fund reconciliations, and year-end accruals and adjustments for the State of Oregon's *Comprehensive Annual Financial Report (CAFR)* and *Schedule of Expenditures of Federal Awards (SEFA)*.

There are three major federal awards (Title 1, School Lunch and Individuals with Disabilities Education Act) often selected for compliance audits by the Secretary of State. For the fiscal year ending June 30, 2011, the audits of selected accounts and federal awards were free of audit findings. For the past five years, the department has received the State Controller's Gold Star Certificate for achieving statewide accounting goals and excellence in financial reporting.

The unit contributes to KPM #19 – Customer Service by providing timely and accurate responses to questions and issues raised from internal and external customers. The Accounting Section strives to improve continually in responding timely to questions and issues; submitting year-end financial statement information accurately and on time; and reducing audit findings and comments.

**Financial Services Unit - Budget Section**

This section is the agency's budget liaison with the Legislative Fiscal Office and the Department of Administrative Services' Chief Financial Office (formerly known as the Budget and Management Division). It coordinates and manages the preparation, execution, and oversight of the agency's budget,

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**1. DEPARTMENT OPERATIONS**

oversees the development of and produces all printed versions of the agency's budget document (*i.e.*, agency request, governor's recommended, and legislatively adopted). This section produces and coordinates agency presentations to the Joint Committee on Ways and Means as well as the legislative Emergency Board, monitors the agency's budget and spending patterns throughout a biennium, and compiles and analyzes financial data for external and internal customers.

The section makes thousands of required budget entries into the Statewide Financial Management Application (SFMA). The agency has over 1,241 index number profiles (used to capture costs of individual activities) and 182 grant profiles (due to the multiple phases of the agency's grants) that require creation and maintenance in any given biennium.

The Budget Section contributes to KPM #19 - Customer Service. For 2013-15, the section will continue its internal and external customer service through maintenance and improvement of business systems that provide user-friendly and timely reports for management, increased accountability, and compliance with funding requirements.

**Employee Services Unit**

The Employee Services Unit provides a wide range of traditional human resources support to the department, including employee recruitment, reference and security checks (including fingerprinting), new staff orientation, maintenance of personnel files and records, payroll, and employee performance management. This unit provides these services to employees located in the Public Service Building, Oregon School for the Deaf, William Lord High School at the MacLaren Youth Correctional Facility, and Robert Farrell School at the Hillcrest Youth Correctional Facility.

The Employee Services Unit is responsible for conducting criminal background checks for all school district volunteers and for pre-employment screening. This is possible by access through the Law Enforcement Data System (LEDS). The unit also processes and oversees the fingerprinting of all classified school staff in the state. In addition, it administers the athletic agent program, which requires any athlete agent who wants to solicit students in Oregon to obtain a permit from the ODE. The Employee Services Unit also provides the following support services to the agency: records management and archiving, mail services, facilities procurement and maintenance, and office equipment procurement, maintenance, and surplusing.

One program of the Employee Services Unit not typically seen in units of this type in other state agencies is the Pupil Transportation Program (PTP). This program's mission is to have qualified drivers transporting students in safe, well-maintained vehicles. To that end, the PTP is responsible for certifying all school bus drivers and ensuring local systems comply with safety and vehicle standards. This also includes activity drivers and vehicles.

PTP employees regularly visit school districts to evaluate pupil transportation systems, including an inspection of bus fleets to ensure they meet Oregon minimum construction standards and to identify any safety defects. Buses identified as unsafe are removed from service until the needed repairs occur.

As school bus drivers receive training, their local districts send the attendance roster to ODE, where employees enter the information for each driver into a database. Twice a year, districts receive reports that list each of their assigned drivers and the drivers' training to help districts ensure they meet training requirements. The PTP trains and certifies all of the trainers school districts use locally. It also conducts safety trainings for young children, teaching them how to ride on the bus safely and how to walk to school safely.

The PTP receives many phone calls from parents, transportation officials, bus drivers and superintendents, who often have concerns, need information or require help regarding the administrative rules and perceived violations. The PTP contributes to KPM #19 – Customer Service and KPM #13 – Bus Safety.

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**1. DEPARTMENT OPERATIONS**

**Procurement Services Unit**

The ODE distributes a large share of its state and federal funding to local education providers through contracts and agreements. The Procurement Services Unit is the centralized function for obtaining goods and services through purchasing, contracting and issuing of grants. The unit works with internal and external stakeholders to contract for and purchase goods and services in a manner that ensures transparency in the issuance of contracts/agreements and accountability in the use of public funds.

A primary role for this unit is ensuring ODE's program needs are met while complying with Oregon procurement law, ensuring contracts protect the ODE and the state, and offering fair treatment to the vendor community. This unit regularly interacts with the Department of Administrative Services State Procurement Office, the Oregon Department of Justice and other procurement professionals at the state and national levels.

As with other units in the OFA, this unit contributes to KPM #19 – Customer Service.

**School Finance Unit**

The School Finance Unit oversees the distribution of the State School Fund and ensures school districts' compliance with applicable state and federal financial requirements. It also has responsibility for eight financial collections and two federal grants. The unit is also responsible for the biannual distribution to districts of the Common School Fund monies received by the ODE from the Department of State Lands.

In addition to its own data collections, the unit uses data collections from across the agency to fulfill its responsibility for calculating and posting payment estimates and payment warrants for each district and ESD on the ODE website to inform districts of their funding at various stages of the payment process. The unit collects data for preliminary ADM numbers (student counts) as well as preliminary and final financial data and works closely with other offices within the ODE that collect and maintain data such as intermediate and final ADM numbers as well as teacher experience (years). In addition, the unit uses data from outside the agency, such as local revenue projections and census data, in the calculation of apportionments.

The annual collections of financial data include budget documents and audits produced by the districts. Districts provide this information in both the traditional paper and electronic formats. The School Finance Unit reviews and validates the data, which also are used in the agency's on-line Database Initiative (DBI) reports, National Center for Education Statistics reports, the *Statewide Report Card* and Chalkboard's Open Books<sup>®</sup> Project. In addition, staff reviews school district audits for compliance with federal regulations.

Beginning in 2009, this unit has had the responsibility of administering the State Fiscal Stabilization Fund program authorized under the American Recovery and Reinvestment Act. This federal program has provided significant funding to states during the most recent recession to create or save education jobs. As required by federal law, ODE distributes SFSF monies using the state's K-12 equalization formula. However, any similarity between the State School Fund and the SFSF stops there. The SFSF has many federal requirements such as monitoring sub-recipients for compliance with applicable federal education laws, quarterly reporting on jobs and uses of SFSF grant monies, and submission of a comprehensive state plan describing how the state will advance the four core education reform areas under ARRA. These responsibilities will continue into at least 2012-13.

This unit is also responsible for administration of the Education Jobs Fund program authorized by the U.S Congress in August 2010. Similar to the SFSF program, there are numerous federal requirements and a high level of accountability in the administration of this program.

The unit's primary customers are the 197 school districts and 19 ESDs in Oregon. Staff respond to numerous district, stakeholder and other requests for information as well as corrections to and clarification of data used in the State School Fund formula. The unit's internal measures of performance include timely and accurate payments and it contributes significantly to KPM #19 – Customer Service.

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**1. DEPARTMENT OPERATIONS**

The Oregon Department of Education is subject to the provisions of HB 2020 (2011) and HB 4131 (2012), which require agencies that employ more than 100 budgeted positions and have a ratio of less than 11 to 1 of non-supervisory budgeted positions to supervisory budgeted positions to increase their ratio by one prior to October 31 of each year until a ratio of 11 to 1 is attained.

The ratio of non-supervisory budgeted positions to supervisory budgeted positions at the ODE was determined to be 6 to 1 on April 11, 2012. Under the provisions of HB 4131, the agency will need to attain a ratio of 7 to 1 by October 31, 2012 and 8 to 1 by October 31, 2013.

To meet the October 31, 2012 target of 7 to 1, various actions have been taken. These actions include a review of all management and executive service positions to ensure the supervisory status of each position was coded correctly, reclassifying a vacant management service supervisory position to utilize it as a classified SEIU- represented position, and abolishing a management service supervisory position. Specifically, the following actions were taken:

- Abolished two (2) Management Service Supervisory positions;
- Established four (4) classified, SEIU represented positions;
- Changed six (6) Management Service Supervisory positions to Management Service Managerial (non-supervisory);
- Reclassified one (1) position from Management Service Supervisory to classified, SEIU represented;
- Reclassified two (2) positions or employees from Management Service Managerial to Management Service Supervisory; and,
- Changed three (3) employees from Management Service Managerial to classified, SEIU represented.

The policy packages submitted in the Governor's Balanced Budget have a positive effect on the staffing ratio under House Bill 4131. As of October, 2012, the Department of Education has increased the ratio of non-supervised staff to supervisory staff from 6:1 to 7:1. Adding positions approved in the Governor's Balanced Budget, the ratio increases to 7.5:1.

The department will continue to make progress in meeting the staffing ratios required in HB 2010 (2011) and HB 4131 (2012) in the coming year. All vacant supervisory positions will continue to be reviewed prior to recruitment for possible repurposing or abolishment in our effort to increase the non-supervisory budgeted positions to supervisory budgeted positions ratio.

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**1. DEPARTMENT OPERATIONS**

**ESSENTIAL PACKAGE #010**

**010 Non-PICS Personal Services / Vacancy Factor**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to project budget savings reasonably expected from staff turnover during the 2013-15 biennium and to adjust certain personal services costs not generated by the Position Information Control System (PICS) for inflation. Non-PICS personal services items include mass transit taxes, unemployment assessments, overtime, temporaries, and shift differentials.
- b. How Achieved: The package makes adjustments in the agency's vacancy savings using historical data and increases non-PICS generated accounts in the base budget using a 2.4% inflation factor per the 2013-15 budget instructions.
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	\$247,493
Other Funds	111,979
Federal Funds	<u>234,005</u>
Total Funds	\$593,477

**This package is included in the Governor's balanced budget, as modified.**

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**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	247,493	-	-	-	-	-	247,493
<b>Total Revenues</b>	<b>\$247,493</b>	-	-	-	-	-	<b>\$247,493</b>
<b>Personal Services</b>							
Temporary Appointments	-	-	-	294	-	-	294
Pension Obligation Bond	33,146	-	54,998	137,071	-	-	225,215
Social Security Taxes	-	-	-	22	-	-	22
Unemployment Assessments	1,001	-	184	715	-	-	1,900
Mass Transit Tax	(23)	-	1,191	-	-	-	1,168
Vacancy Savings	213,369	-	55,606	95,903	-	-	364,878
<b>Total Personal Services</b>	<b>\$247,493</b>	-	<b>\$111,979</b>	<b>\$234,005</b>	-	-	<b>\$593,477</b>
<b>Total Expenditures</b>							
Total Expenditures	247,493	-	111,979	234,005	-	-	593,477
<b>Total Expenditures</b>	<b>\$247,493</b>	-	<b>\$111,979</b>	<b>\$234,005</b>	-	-	<b>\$593,477</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(111,979)	(234,005)	-	-	(345,984)
<b>Total Ending Balance</b>	-	-	<b>(\$111,979)</b>	<b>(\$234,005)</b>	-	-	<b>(\$345,984)</b>

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**1. DEPARTMENT OPERATIONS**

**ESSENTIAL PACKAGE #021**

**021 Phase-In**

**2013-15 Fiscal Impact**

- a. Purpose: In general, the purpose of the 021 package is to reflect budget adjustments to programs that are expected to phase in fully next biennium. Typically, phased-in programs are those that are funded for fewer than 24 months in one biennium and need to be funded for a full 24 months in the next biennium.

During its 2011 session, the legislature suspended funding for non-federally mandated 4<sup>th</sup> and 7<sup>th</sup> grade writing assessments for one biennium only (\$610,000). With inflation, \$624,640 is phased back in for the 2013-15 biennium.

- b. How Achieved: This package phases in the one-time reduction of \$610,000 plus 2.4% standard inflation in Professional Services.
- c. Staffing Impact: None.
- d. Revenue Source: \$624,640 General Fund

**This package is included in the Governor's balanced budget.**



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**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 021 - Phase-in

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	624,640	-	-	-	-	-	624,640
Tsfr From Comm Coll/Wkfr Dev	-	-	24,500	-	-	-	24,500
<b>Total Revenues</b>	<b>\$624,640</b>	-	<b>\$24,500</b>	-	-	-	<b>\$649,140</b>
<b>Services &amp; Supplies</b>							
Professional Services	624,640	-	-	-	-	-	624,640
<b>Total Services &amp; Supplies</b>	<b>\$624,640</b>	-	-	-	-	-	<b>\$624,640</b>
<b>Total Expenditures</b>							
Total Expenditures	624,640	-	-	-	-	-	624,640
<b>Total Expenditures</b>	<b>\$624,640</b>	-	-	-	-	-	<b>\$624,640</b>
<b>Ending Balance</b>							
Ending Balance	-	-	24,500	-	-	-	24,500
<b>Total Ending Balance</b>	-	-	<b>\$24,500</b>	-	-	-	<b>\$24,500</b>

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**1. DEPARTMENT OPERATIONS  
ESSENTIAL PACKAGE #022**

**022 Phase-out Program & One-Time Costs**

**2013-15 Fiscal Impact**

- a. Purpose: In general, the purpose of the 022 package is to reflect budget adjustments for programs that are expected to phase out in the next biennium (e.g., eliminated programs, pilot programs, and other one-time costs). For the 2011-13 approved budget, SB 5508 (2011) included one-time funding of \$5 million to cover expenses related to a legal settlement associated with the statewide student assessment system.

SB 5701 (2012) reduced the budget by \$2 million, leaving \$3 million to be phased out for the 2013-15 biennium.

- b. How Achieved: This package reduces General Fund to reflect phasing out of the cost of a legal settlement with the statewide student assessment system.

- c. Staffing Impact: None.

- d. Revenue Sources: (\$3,000,000) General Fund

**This package is included in the Governor's balanced budget.**

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**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(3,000,000)	-	-	-	-	-	(3,000,000)
<b>Total Revenues</b>	<b>(\$3,000,000)</b>	-	-	-	-	-	<b>(\$3,000,000)</b>
<b>Services &amp; Supplies</b>							
Agency Program Related S and S	(3,000,000)	-	-	-	-	-	(3,000,000)
<b>Total Services &amp; Supplies</b>	<b>(\$3,000,000)</b>	-	-	-	-	-	<b>(\$3,000,000)</b>
<b>Total Expenditures</b>							
Total Expenditures	(3,000,000)	-	-	-	-	-	(3,000,000)
<b>Total Expenditures</b>	<b>(\$3,000,000)</b>	-	-	-	-	-	<b>(\$3,000,000)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

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**1. DEPARTMENT OPERATIONS  
ESSENTIAL PACKAGE #031**

**031 Standard Inflation & Price List Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to fund expenditure increases due to inflation. The approved biennial inflation factor for 2013-15 is 2.4% for all programs except Attorney General Fees, Facilities Rent and State Government Service Charges. Uniform rent increases by 5.1%. The hourly rate for Attorney General costs increase by 14.9%. State Government Service Charges decrease by 18.2%.
- b. How Achieved: The package funds estimated cost increases due to inflation.
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	\$28,889
Other Funds	423,433
Federal Funds	526,062
Total Funds	<u>\$978,384</u>

**This package is included in the Governor's balanced budget, as modified.**

**DEPARTMENT OF EDUCATION  
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**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 031 - Standard Inflation

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	28,889	-	-	-	-	-	28,889
<b>Total Revenues</b>	<b>\$28,889</b>	-	-	-	-	-	<b>\$28,889</b>
<b>Services &amp; Supplies</b>							
Instate Travel	4,931	-	2,807	22,748	-	-	30,486
Out of State Travel	962	-	1,729	4,038	-	-	6,729
Employee Training	934	-	1,046	4,616	-	-	6,596
Office Expenses	4,977	-	4,938	13,823	-	-	23,738
Telecommunications	(42,113)	-	1,954	2,863	-	-	(37,296)
State Gov. Service Charges	(79,093)	-	232,149	(565,846)	-	-	(412,790)
Data Processing	(142,514)	-	95	111,668	-	-	(30,751)
Publicity and Publications	154	-	159	580	-	-	893
Professional Services	52,091	-	86,007	652,467	-	-	790,565
IT Professional Services	2,365	-	235	5,653	-	-	8,253
Attorney General	90,208	-	4,739	9,623	-	-	104,570
Dues and Subscriptions	6,526	-	580	14,010	-	-	21,116
Facilities Rental and Taxes	36,285	-	32,264	29,598	-	-	98,147
Fuels and Utilities	-	-	-	16	-	-	16
Facilities Maintenance	105	-	108	-	-	-	213
Medical Services and Supplies	20	-	-	-	-	-	20
Agency Program Related S and S	73,055	-	35,601	163,039	-	-	271,695
Other Services and Supplies	1,716	-	10,113	1,140	-	-	12,969
Expendable Prop 250 - 5000	3,734	-	63	333	-	-	4,130

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 031 - Standard Inflation

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
IT Expendable Property	12,505	-	8,846	4,844	-	-	26,195
<b>Total Services &amp; Supplies</b>	<b>\$26,848</b>	-	<b>\$423,433</b>	<b>\$475,213</b>	-	-	<b>\$925,494</b>
<b>Capital Outlay</b>							
Data Processing Software	2,041	-	-	-	-	-	2,041
<b>Total Capital Outlay</b>	<b>\$2,041</b>	-	-	-	-	-	<b>\$2,041</b>
<b>Special Payments</b>							
Dist to Non-Gov Units	-	-	-	2,559	-	-	2,559
Other Special Payments	-	-	-	116	-	-	116
Spc Pmt to Comm Coll/Wkfr Dev	-	-	-	48,174	-	-	48,174
<b>Total Special Payments</b>	-	-	-	<b>\$50,849</b>	-	-	<b>\$50,849</b>
<b>Total Expenditures</b>							
Total Expenditures	28,889	-	423,433	526,062	-	-	978,384
<b>Total Expenditures</b>	<b>\$28,889</b>	-	<b>\$423,433</b>	<b>\$526,062</b>	-	-	<b>\$978,384</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(423,433)	(526,062)	-	-	(949,495)
<b>Total Ending Balance</b>	-	-	<b>(\$423,433)</b>	<b>(\$526,062)</b>	-	-	<b>(\$949,495)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**1. DEPARTMENT OPERATIONS**

**ESSENTIAL PACKAGE #032**

**032 Above Standard Inflation**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to fund the amount above, not including, standard inflation for a limited set of factors.
- b. How Achieved: Medical Inflation was applied to Medical Services and Supplies (4525) and Other Care of Residents and Patients (4550). The Oregon Department of Education received approval from its Budget and Management Division analyst.
- c. Staffing Impact: None.
- d. Revenue Source: \$14 General Fund

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	14	-	-	-	-	-	14
<b>Total Revenues</b>	<b>\$14</b>	-	-	-	-	-	<b>\$14</b>
<b>Services &amp; Supplies</b>							
Medical Services and Supplies	14	-	-	-	-	-	14
<b>Total Services &amp; Supplies</b>	<b>\$14</b>	-	-	-	-	-	<b>\$14</b>
<b>Total Expenditures</b>							
Total Expenditures	14	-	-	-	-	-	14
<b>Total Expenditures</b>	<b>\$14</b>	-	-	-	-	-	<b>\$14</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNORS BALANCED BUDGET  
PROGRAM UNITS**

---

**1. DEPARTMENT OPERATIONS**

**ESSENTIAL PACKAGE #060**

**060 Technical Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to adjust limitation between Services & Supplies line items to accurately reflect how rent is funded..
- b. How Achieved: A fund shift was made between Facilities Rent (4425) and Agency Program Related S&S (4575) to more accurately reflect how the budget is expended. The department records all Facilities Rent payments as an indirect expense in the state's application for the State Education Agency (SEA) indirect rate. ODE does not charge federal funds directly for rent expenses.

This package shifts federal funds expenditure limitation out of the Facilities Rent budget line and shift it to Agency Program Related S&S, with offsets in General Fund and Other Funds for a net impact of zero.

- c. Staffing Impact: None.
- d. Revenue Source: No impact.

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 060 - Technical Adjustments

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Facilities Rental and Taxes	290,172	-	319,771	(609,943)	-	-	-
Agency Program Related S and S	(290,172)	-	(319,771)	609,943	-	-	-
<b>Total Services &amp; Supplies</b>	-	-	-	-	-	-	-
<b>Total Expenditures</b>							
Total Expenditures	-	-	-	-	-	-	-
<b>Total Expenditures</b>	-	-	-	-	-	-	-
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #070**

**070 Revenue Shortfalls**

**2013-15 Fiscal Impact**

- a. Purpose: This package is generally used to reduce limitation for projected empty limitation, where revenues are not sufficient to cover budget or projected expenditures.
- b. How Achieved: The department has determined levels of Other Funds Nonlimited (NL) and Federal Funds expenditure limitations that are not supported by projected revenues.
- c. Staffing Impact: None.
- d. Revenue Source:

	Other Funds-NL	Federal Funds	Total Funds
Services & Supplies	(\$1,903,575)	(\$7,666,101)	(\$9,569,676)
Special Payments	<u>(463,140)</u>	<u>0</u>	<u>(463,140)</u>
Total	(\$2,366,715)	(\$7,666,101)	(\$10,032,816)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Professional Services	-	-	-	(6,068,498)	-	-	(6,068,498)
Agency Program Related S and S	-	-	-	(1,597,603)	(1,903,575)	-	(3,501,178)
<b>Total Services &amp; Supplies</b>	-	-	-	<b>(\$7,666,101)</b>	<b>(\$1,903,575)</b>	-	<b>(\$9,569,676)</b>
<b>Special Payments</b>							
Dist to Non-Gov Units	-	-	-	-	(463,140)	-	(463,140)
<b>Total Special Payments</b>	-	-	-	-	<b>(\$463,140)</b>	-	<b>(\$463,140)</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	-	(7,666,101)	(2,366,715)	-	(10,032,816)
<b>Total Expenditures</b>	-	-	-	<b>(\$7,666,101)</b>	<b>(\$2,366,715)</b>	-	<b>(\$10,032,816)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	7,666,101	2,366,715	-	10,032,816
<b>Total Ending Balance</b>	-	-	-	<b>\$7,666,101</b>	<b>\$2,366,715</b>	-	<b>\$10,032,816</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #081**

**081 May 2012 E-Board**

**2013-15 Fiscal Impact**

- a. Purpose: The 2011 legislature passed HB 4131, which mandates a staffing ratio of no more than one supervising manager to eleven classified, non-supervising staff. Implementation of the bill is phased in over a period of time, depending on an agency's current supervisor-to-staff ratio, with some progress required by October 31 of each calendar year.

During budget execution, the department used the Professional Services category as a placeholder for the reduction assumed for ODE upon passage of the bill. Subsequently, the agency submitted a plan to the Legislative Fiscal Office, indicating savings would be generated by eliminating one supervisory position (#0000082) and reducing months for another supervisory position (#0000249). The associated costs for the legislatively adopted personnel actions (approved in the 2012 session) need to be reflected accurately in the budget going forward.

- b. How Achieved: This package restores the Professional Services budget and reflects the elimination of position #0000082 from the 2013-15 Agency Request Budget. The savings from the reduction of months for position #0000249 already are reflected in the 2013-15 personnel services costs calculated by PICS.
- c. Staffing Impact: One (1) permanent supervisory, management services position is eliminated. The remaining FTE reductions were accomplished through a refinance package already incorporated into the budget elsewhere.

Position No.	Class	FTE	Class Description
0000082	X7010	(1.00)	PEM F

- d. Revenue Source:

	General Fund	Other Funds	Total Funds
Personal Services	(\$118,595)	(\$118,597)	(\$237,192)
Professional Services	<u>241,541</u>	<u>119,943</u>	<u>361,484</u>
Total	\$122,946	\$1,346	\$124,292

**This package is included in the Governor's balanced budget, as modified.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 081 - May 2012 E-Board

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	122,946	-	-	-	-	-	122,946
<b>Total Revenues</b>	<b>\$122,946</b>	-	-	-	-	-	<b>\$122,946</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	(81,120)	-	(81,120)	-	-	-	(162,240)
Empl. Rel. Bd. Assessments	(20)	-	(20)	-	-	-	(40)
Public Employees' Retire Cont	(15,469)	-	(15,470)	-	-	-	(30,939)
Social Security Taxes	(6,205)	-	(6,206)	-	-	-	(12,411)
Worker's Comp. Assess. (WCD)	(29)	-	(30)	-	-	-	(59)
Mass Transit Tax	(487)	-	(487)	-	-	-	(974)
Flexible Benefits	(15,264)	-	(15,264)	-	-	-	(30,528)
Reconciliation Adjustment	(1)	-	-	-	-	-	(1)
<b>Total Personal Services</b>	<b>(\$118,595)</b>	-	<b>(\$118,597)</b>	-	-	-	<b>(\$237,192)</b>
<b>Services &amp; Supplies</b>							
Professional Services	238,261	-	-	-	-	-	238,261
Attorney General	3,280	-	119,943	-	-	-	123,223
<b>Total Services &amp; Supplies</b>	<b>\$241,541</b>	-	<b>\$119,943</b>	-	-	-	<b>\$361,484</b>
<b>Total Expenditures</b>							
Total Expenditures	122,946	-	1,346	-	-	-	124,292
<b>Total Expenditures</b>	<b>\$122,946</b>	-	<b>\$1,346</b>	-	-	-	<b>\$124,292</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 081 - May 2012 E-Board

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Ending Balance</b>							
Ending Balance	-	-	(1,346)	-	-	-	(1,346)
<b>Total Ending Balance</b>	-	-	(\$1,346)	-	-	-	(\$1,346)
<b>Total Positions</b>							
Total Positions							(1)
<b>Total Positions</b>	-	-	-	-	-	-	(1)
<b>Total FTE</b>							
Total FTE							(1.00)
<b>Total FTE</b>	-	-	-	-	-	-	(1.00)

01/30/13 REPORT NO.: PDPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:58100 DEPT OF EDUCATION  
 SUMMARY XREF:100-00-00 Department Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15  
 PICS SYSTEM: BUDGET PREPARATION

PAGE  
 PROD FILE

PACKAGE: 081 - May 2012 E-Board

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0000082	MMS	X7010	AA PRINCIPAL EXECUTIVE/MANAGER F	1-	1.00-	24.00-	04	6,760.00	81,120- 36,987-	81,120- 36,990-			162,240- 73,977-
TOTAL PICS SALARY									81,120-	81,120-			162,240-
TOTAL PICS OPE									36,987-	36,990-			73,977-
TOTAL PICS PERSONAL SERVICES =				1-	1.00-	24.00-			118,107-	118,110-			236,217-



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #090**

**090 Analyst Reductions**

**2013-15 Fiscal Impact**

- a. Purpose: This package reflects reductions taken, as identified in the agency's reduction options priorities 1 through 4, 7 through 9, and 11 through 14 (partially taken).
- b. How Achieved: Operations expenditures are reduced for one-time fund shifts in the Office of Finance and Administration and OAIS, elimination of e-rate/connectivity grants in OAIS, elimination of writing of math and English language arts test items, eliminates 2 positions (2.00 FTE), and other reductions to the Department Operations budget.
- c. Staffing Impact: Two positions are reduced to eliminate technical assistance and support to districts in the areas of foreign language content and health.
- d. Revenue Source:

General Fund	(\$1,876,574)
Other Funds	300,000
Federal Funds	<u>(47,599)</u>
Total Funds	(\$1,624,173)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(1,876,574)	-	-	-	-	-	(1,876,574)
<b>Total Revenues</b>	<b>(\$1,876,574)</b>	-	-	-	-	-	<b>(\$1,876,574)</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	(128,184)	-	-	(162,792)	-	-	(290,976)
Empl. Rel. Bd. Assessments	(40)	-	-	(40)	-	-	(80)
Public Employees' Retire Cont	(24,445)	-	-	(31,044)	-	-	(55,489)
Social Security Taxes	(9,806)	-	-	(12,454)	-	-	(22,260)
Worker's Comp. Assess. (WCD)	(59)	-	-	(59)	-	-	(118)
Mass Transit Tax	(768)	-	-	-	-	-	(768)
Flexible Benefits	(30,528)	-	-	(30,528)	-	-	(61,056)
Other OPE	(300,000)	-	300,000	-	-	-	-
Vacancy Savings	(181,777)	-	-	-	-	-	(181,777)
Reconciliation Adjustment	(190,467)	-	-	189,318	-	-	(1,149)
<b>Total Personal Services</b>	<b>(\$866,074)</b>	-	<b>\$300,000</b>	<b>(\$47,599)</b>	-	-	<b>(\$613,673)</b>
<b>Services &amp; Supplies</b>							
Instate Travel	(15,500)	-	-	-	-	-	(15,500)
Professional Services	(150,000)	-	-	-	-	-	(150,000)
Dues and Subscriptions	(30,000)	-	-	-	-	-	(30,000)
Agency Program Related S and S	(800,000)	-	-	-	-	-	(800,000)
Other Services and Supplies	(15,000)	-	-	-	-	-	(15,000)
<b>Total Services &amp; Supplies</b>	<b>(\$1,010,500)</b>	-	-	-	-	-	<b>(\$1,010,500)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	(1,876,574)	-	300,000	(47,599)	-	-	(1,624,173)
<b>Total Expenditures</b>	<b>(\$1,876,574)</b>	<b>-</b>	<b>\$300,000</b>	<b>(\$47,599)</b>	<b>-</b>	<b>-</b>	<b>(\$1,624,173)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(300,000)	47,599	-	-	(252,401)
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>(\$300,000)</b>	<b>\$47,599</b>	<b>-</b>	<b>-</b>	<b>(\$252,401)</b>
<b>Total Positions</b>							
Total Positions							-
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total FTE</b>							
Total FTE							-
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

PACKAGE: 090 - Analyst Adjustments

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE	
0000163	OA	C6229	AA PUBLIC HEALTH NURSE 2	1-	1.00-	24.00-	09	6,783.00			162,792-	74,125-	162,792-	74,125-
0000293	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	02	5,341.00	128,184-				128,184-	64,878-
TOTAL PICS SALARY									128,184-		162,792-		290,976-	
TOTAL PICS OPE									64,878-		74,125-		139,003-	
TOTAL PICS PERSONAL SERVICES =				2-	2.00-	48.00-			193,062-		236,917-		429,979-	

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #091**

**091 Statewide Administrative Savings**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces S&S budget for unidentified statewide savings.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	(\$276,887)
Other Funds	(123,622)
Federal Funds	<u>(413,865)</u>
Total Funds	(\$814,374)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 091 - Statewide Administrative Savings

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(276,887)	-	-	-	-	-	(276,887)
<b>Total Revenues</b>	<b>(\$276,887)</b>	-	-	-	-	-	<b>(\$276,887)</b>
<b>Services &amp; Supplies</b>							
Undistributed (S.S.)	(276,887)	-	(123,622)	(413,865)	-	-	(814,374)
<b>Total Services &amp; Supplies</b>	<b>(\$276,887)</b>	-	<b>(\$123,622)</b>	<b>(\$413,865)</b>	-	-	<b>(\$814,374)</b>
<b>Total Expenditures</b>							
Total Expenditures	(276,887)	-	(123,622)	(413,865)	-	-	(814,374)
<b>Total Expenditures</b>	<b>(\$276,887)</b>	-	<b>(\$123,622)</b>	<b>(\$413,865)</b>	-	-	<b>(\$814,374)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	123,622	413,865	-	-	537,487
<b>Total Ending Balance</b>	-	-	<b>\$123,622</b>	<b>\$413,865</b>	-	-	<b>\$537,487</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #092**

**092 PERS Taxation Policy**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces Personal Services budget for proposed changes to PERS.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	(\$69,775)
Other Funds	(16,308)
Federal Funds	<u>(73,733)</u>
Total Funds	(\$159,816)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 092 - PERS Taxation Policy

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(69,775)	-	-	-	-	-	(69,775)
<b>Total Revenues</b>	<b>(\$69,775)</b>	-	-	-	-	-	<b>(\$69,775)</b>
<b>Personal Services</b>							
PERS Policy Adjustment	(69,775)	-	(16,308)	(73,733)	-	-	(159,816)
<b>Total Personal Services</b>	<b>(\$69,775)</b>	-	<b>(\$16,308)</b>	<b>(\$73,733)</b>	-	-	<b>(\$159,816)</b>
<b>Total Expenditures</b>							
Total Expenditures	(69,775)	-	(16,308)	(73,733)	-	-	(159,816)
<b>Total Expenditures</b>	<b>(\$69,775)</b>	-	<b>(\$16,308)</b>	<b>(\$73,733)</b>	-	-	<b>(\$159,816)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	16,308	73,733	-	-	90,041
<b>Total Ending Balance</b>	-	-	<b>\$16,308</b>	<b>\$73,733</b>	-	-	<b>\$90,041</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #093**

**093 Other PERS Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces Personal Services budget for proposed changes to PERS.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	(\$466,499)
Other Funds	(109,031)
Federal Funds	<u>(492,957)</u>
Total Funds	(\$1,068,487)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 093 - Other PERS Adjustments

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(466,499)	-	-	-	-	-	(466,499)
<b>Total Revenues</b>	<b>(\$466,499)</b>	-	-	-	-	-	<b>(\$466,499)</b>
<b>Personal Services</b>							
PERS Policy Adjustment	(466,499)	-	(109,031)	(492,957)	-	-	(1,068,487)
<b>Total Personal Services</b>	<b>(\$466,499)</b>	-	<b>(\$109,031)</b>	<b>(\$492,957)</b>	-	-	<b>(\$1,068,487)</b>
<b>Total Expenditures</b>							
Total Expenditures	(466,499)	-	(109,031)	(492,957)	-	-	(1,068,487)
<b>Total Expenditures</b>	<b>(\$466,499)</b>	-	<b>(\$109,031)</b>	<b>(\$492,957)</b>	-	-	<b>(\$1,068,487)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	109,031	492,957	-	-	601,988
<b>Total Ending Balance</b>	-	-	<b>\$109,031</b>	<b>\$492,957</b>	-	-	<b>\$601,988</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #100**

**100 Superintendent Office Reorganization**

**2013-15 Fiscal Impact**

- a. Purpose: The 2011 legislature passed SB 552, which appoints the Governor as Superintendent of Public Instruction, effective upon separation from state service of the elected incumbent or at the end of the incumbent's term of office. The previous incumbent resigned her office, effective July 1, 2012, at which time the Governor officially became Superintendent of Public Instruction.

Section 2(4) of the enrolled bill authorizes the Governor to set salary for the Deputy Superintendent position. The Governor has set a salary of \$190,000 per year, putting the incoming Deputy at a salary higher than what is in the budget for the position. The position moves from a PEM H to a PEM J classification. An adjustment is needed to cover the higher classification and to reflect other effects of SB 552.

- b. How Achieved: This package abolishes the former Superintendent of Public Instruction position (position #0000001), as well as the executive assistant to the Superintendent (position #0000002). In addition, it reclassifies the Deputy Superintendent position (position #0000003) from a PEM H to a PEM J.
- c. Staffing Impact: Two (2) permanent, full-time management service positions are eliminated. In addition, the Deputy Superintendent position is reclassified from a PEM H to a PEM J at the top step.

Position No.	Class	FTE	Class Description
0000001	MOE Y5810 AB	(1.00)	Superintendent of Public Instruction
0000002	MENN Z0119 AA	(1.00)	Executive Support Specialist 2
0000003	MEAH Z7018 HA		PEM J – Deputy Superintendent
0000842	MESN Z7012 AA		PEM G – Chief of Staff

- d. Revenue Source: (\$50,520) General Fund  
(24,747) Federal Funds  
(\$75,267) Total Funds

**This package is included in the Governor's balanced budget with modifications.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 100 - Superintendent Office Reorg

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(50,520)	-	-	-	-	-	(50,520)
<b>Total Revenues</b>	<b>(\$50,520)</b>	-	-	-	-	-	<b>(\$50,520)</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	(89,129)	-	-	(17,023)	-	-	(106,152)
Empl. Rel. Bd. Assessments	(36)	-	-	(4)	-	-	(40)
Public Employees' Retire Cont	(16,997)	-	-	(3,246)	-	-	(20,243)
Social Security Taxes	(12,324)	-	-	(1,302)	-	-	(13,626)
Unemployment Assessments	13,182	-	-	-	-	-	13,182
Worker's Comp. Assess. (WCD)	(112)	-	-	(6)	-	-	(118)
Mass Transit Tax	(1,294)	-	-	-	-	-	(1,294)
Flexible Benefits	(58,003)	-	-	(3,053)	-	-	(61,056)
Other OPE	84,861	-	-	-	-	-	84,861
Reconciliation Adjustment	29,332	-	-	(113)	-	-	29,219
<b>Total Personal Services</b>	<b>(\$50,520)</b>	-	-	<b>(\$24,747)</b>	-	-	<b>(\$75,267)</b>
<b>Total Expenditures</b>							
Total Expenditures	(50,520)	-	-	(24,747)	-	-	(75,267)
<b>Total Expenditures</b>	<b>(\$50,520)</b>	-	-	<b>(\$24,747)</b>	-	-	<b>(\$75,267)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	24,747	-	-	24,747
<b>Total Ending Balance</b>	-	-	-	<b>\$24,747</b>	-	-	<b>\$24,747</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 100 - Superintendent Office Reorg

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Positions</b>							
Total Positions							(2)
<b>Total Positions</b>	-	-	-	-	-	-	(2)
<b>Total FTE</b>							
Total FTE							(2.00)
<b>Total FTE</b>	-	-	-	-	-	-	(2.00)

PACKAGE: 100 - Superintendent Office Reorg

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE		
0000001 MOE Y5810 AB SUPT PUB INST-EDUC **		1-	1.00-	24.00-	01	6,000.00	144,000- 69,064-				144,000- 69,064-		
0000002 MENNZ0119 AA EXECUTIVE SUPPORT SPECIALIST 2		1-	1.00-	24.00-	08	3,970.00	95,280- 56,086-				95,280- 56,086-		
0000003 MEAHZ7018 HA PRINCIPAL EXECUTIVE/MANAGER J		1	1.00	24.00	09	14,212.00	341,088 113,375				341,088 113,375		
0000003 MESNZ7014 EA PRINCIPAL EXECUTIVE/MANAGER H		1-	1.00-	24.00-	09	11,527.00	276,648- 101,086-				276,648- 101,086-		
0000842 MESNZ7012 AA PRINCIPAL EXECUTIVE/MANAGER G		1	1.00	24.00	09	9,955.00	238,920 93,891				238,920 93,891		
0000842 MMS X7006 AA PRINCIPAL EXECUTIVE/MANAGER D		1-	1.00-	24.00-	09	7,093.00	153,209- 68,502-		17,023- 7,611-		170,232- 76,113-		
TOTAL PICS SALARY							89,129-		17,023-		106,152-		
TOTAL PICS OPE							87,472-		7,611-		95,083-		
TOTAL PICS PERSONAL SERVICES =							2-	2.00-	48.00-		176,601-	24,634-	201,235-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #101**

**101 Operations Cleanup**

**2013-15 Fiscal Impact**

- a. Purpose: The department has compared Personal Services expenditures to the agency's Personal Services budget and has been determined actual payroll is considerably out of alignment with how positions are funded in PICS. The purpose of this policy option package is to realign the department's Personal Services budget with historical transactions and planned expenditures in payroll by shifting funding from Services & Supplies to Personal Services.
- b. How Achieved: Currently, ODE offices use more federal funds to pay for positions and uses Other Funds expenditure limitation budgeted but unused for Personal Services to cover necessary Services & Supplies expenses. ODE is unable to make these fund shifts in a permanent finance package due to a lack of federal limitation in the Personal Services budget category. Thus, ODE is requesting this policy option package to shift Federal Funds limitation from Services & Supplies to fund position authority to reflect how positions are paid in the payroll system.

In addition, the establishment of two (2) permanent, full-time positions is requested in the School Finance Unit to continue work being done through limited duration staff. One of these positions (an Administrative Specialist 2) has been doing work related to A-133 Audit reviews for the past two biennia. This work is ongoing, and there is not sufficient staff in the School Finance Unit to do the work without establishing a permanent position. The second position is to make permanent a Research Analyst 4 who ensures districts receive their fair shares of the State School Fund by performing data cleaning, research and analyst; assisting in the in-depth review of school and district staff collections; and analyzing student demographics. In the future, this position will also assist in the design and implementation of systems programming for school funding and plan and design research studies necessary to evaluate internal and external policies and programs. In addition, there is one (1) new position added for the Office of Assessment and Information Services (O AIS) that is currently being done through limited duration. This work is ongoing and the position is made permanent in this package.

- c. Staffing Impact: This package requests permission to align positions and fund sources outside of the administrative Permanent Finance Plan process. Three additional permanent, full-time positions (3.00 FTE) are requested to continue work currently being done by limited duration staff.

Position No.	Class	FTE	Class Description
1517403	C1118	1.00	Research Analyst 4
1517404	C0108	1.00	Admin Specialist 2
1517354	C1487	1.00	Info Sys Spec 7

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

- d. Revenue Source: No additional General Fund is needed. The financing of the requested adjustments will be accomplished by shifting limitation between Personal Services and Services & Supplies, as follows:

	General Fund	Other Funds	Federal Funds	Total Funds
Personal Services	\$834,893	(\$2,376,382)	\$2,141,576	\$600,087
Services & Supplies	<u>(836,208)</u>	<u>2,386,737</u>	<u>(2,151,890)</u>	<u>(601,361)</u>
Total	(\$1,315)	\$10,355	(\$10,314)	(\$1,274)

**This package is included in the Governor's balanced budget, as modified.**



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 101 - Operations Cleanup

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(1,315)	-	-	-	-	-	(1,315)
<b>Total Revenues</b>	<b>(\$1,315)</b>	-	-	-	-	-	<b>(\$1,315)</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	365,917	-	(1,569,928)	1,611,195	-	-	407,184
Empl. Rel. Bd. Assessments	170	-	(495)	445	-	-	120
Public Employees' Retire Cont	69,781	-	(299,384)	307,252	-	-	77,649
Social Security Taxes	27,818	-	(120,102)	123,435	-	-	31,151
Worker's Comp. Assess. (WCD)	249	-	(730)	658	-	-	177
Mass Transit Tax	1,806	-	(9,073)	-	-	-	(7,267)
Flexible Benefits	129,848	-	(377,956)	339,692	-	-	91,584
Reconciliation Adjustment	239,304	-	1,286	(241,101)	-	-	(511)
<b>Total Personal Services</b>	<b>\$834,893</b>	-	<b>(\$2,376,382)</b>	<b>\$2,141,576</b>	-	-	<b>\$600,087</b>
<b>Services &amp; Supplies</b>							
Instate Travel	-	-	-	(51,200)	-	-	(51,200)
Professional Services	-	-	-	(898,698)	-	-	(898,698)
Dues and Subscriptions	-	-	-	(316,681)	-	-	(316,681)
Agency Program Related S and S	(403,607)	-	2,386,737	(1,132,560)	-	-	850,570
Other Services and Supplies	12,667	-	-	-	-	-	12,667
IT Expendable Property	(445,268)	-	-	247,249	-	-	(198,019)
<b>Total Services &amp; Supplies</b>	<b>(\$836,208)</b>	-	<b>\$2,386,737</b>	<b>(\$2,151,890)</b>	-	-	<b>(\$601,361)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 101 - Operations Cleanup

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	(1,315)	-	10,355	(10,314)	-	-	(1,274)
<b>Total Expenditures</b>	<b>(\$1,315)</b>	<b>-</b>	<b>\$10,355</b>	<b>(\$10,314)</b>	<b>-</b>	<b>-</b>	<b>(\$1,274)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(10,355)	10,314	-	-	(41)
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>(\$10,355)</b>	<b>\$10,314</b>	<b>-</b>	<b>-</b>	<b>(\$41)</b>
<b>Total Positions</b>							
Total Positions							2
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2</b>
<b>Total FTE</b>							
Total FTE							2.00
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2.00</b>

PACKAGE: 101 - Operations Cleanup

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
000008	MESNZ7014	EA	PRINCIPAL EXECUTIVE/MANAGER H	1-	1.00-	24.00-	09	11,527.00	207,486- 75,814-		69,162- 25,272-		276,648- 101,086-
000008	MESNZ7014	EA	PRINCIPAL EXECUTIVE/MANAGER H	1	1.00	24.00	09	11,527.00	221,318 80,869		55,330 20,217		276,648 101,086
000035	OA	C0119	AA EXECUTIVE SUPPORT SPECIALIST 2	1-	1.00-	24.00-	04	3,032.00		47,299- 32,546-	25,469- 17,525-		72,768- 50,071-
000035	OA	C0119	AA EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	04	3,032.00	72,768 50,071				72,768 50,071
000049	MMS	X7010	AA PRINCIPAL EXECUTIVE/MANAGER F	1-	1.00-	24.00-	09	8,613.00	10,336- 4,293-	196,376- 81,567-			206,712- 85,860-
000049	MMS	X7010	AA PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	09	8,613.00	103,356 42,929	103,356 42,931			206,712 85,860
000090	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00		107,395- 47,072-	71,597- 31,382-		178,992- 78,454-
000090	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00			178,992 78,454		178,992 78,454
000093	OA	C1484	IA INFO SYSTEMS SPECIALIST 4	1-	1.00-	24.00-	03	3,988.00	95,712- 56,201-				95,712- 56,201-
000093	OA	C1484	IA INFO SYSTEMS SPECIALIST 4	1	1.00	24.00	03	3,988.00	47,856 28,100		47,856 28,101		95,712 56,201
000100	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1-	1.00-	24.00-	09	6,463.00			155,112- 72,073-		155,112- 72,073-
000100	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	07	6,783.00			162,792 74,125		162,792 74,125
000120	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	07	6,783.00		40,698- 18,532-	122,094- 55,593-		162,792- 74,125-
000120	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	07	6,783.00			162,792 74,125		162,792 74,125
000147	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	08	7,107.00			170,568- 76,203-		170,568- 76,203-
000147	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	08	7,107.00	34,114 15,241		136,454 60,962		170,568 76,203

PACKAGE: 101 - Operations Cleanup

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
000149	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	05	6,163.00	44,374- 21,044-		103,538- 49,105-		147,912- 70,149-
000149	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	05	6,163.00	36,978 17,538		110,934 52,611		147,912 70,149
000154	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1-	1.00-	24.00-	09	6,463.00			155,112- 72,073-		155,112- 72,073-
000154	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	07	6,783.00			162,792 74,125		162,792 74,125
000167	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	08	7,107.00	86,802- 38,780-		83,766- 37,423-		170,568- 76,203-
000167	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	08	7,107.00	68,227 30,482		102,341 45,721		170,568 76,203
000168	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	02	5,341.00	44,864- 22,708-		83,320- 42,170-		128,184- 64,878-
000168	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	02	5,341.00	96,138 48,658		32,046 16,220		128,184 64,878
000173	MMS	X7010	EA PRINCIPAL EXECUTIVE/MANAGER F	1-	1.00-	24.00-	03	7,021.00			168,504- 75,652-		168,504- 75,652-
000173	MMS	X7010	EA PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	03	7,021.00	42,126 18,913		126,378 56,739		168,504 75,652
000175	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1-	1.00-	24.00-	09	6,463.00			155,112- 72,073-		155,112- 72,073-
000175	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00			178,992 78,454		178,992 78,454
000183	MMS	X7010	EA PRINCIPAL EXECUTIVE/MANAGER F	1-	1.00-	24.00-	06	8,106.00	8,307- 3,527-	97,330- 41,330-	88,907- 37,752-		194,544- 82,609-
000183	MMS	X7010	EA PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	06	8,106.00	97,272 41,303		97,272 41,306		194,544 82,609
000195	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1-	1.00-	24.00-	02	4,628.00		111,072- 60,305-			111,072- 60,305-
000195	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	03	5,604.00			134,496 66,564		134,496 66,564

PACKAGE: 101 - Operations Cleanup

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0000196	OA	C0108 AA	ADMINISTRATIVE SPECIALIST 2	1-	1.00-	24.00-	07	3,484.00	20,904- 13,241-	20,904- 13,243-	41,808- 26,486-		83,616- 52,970-
0000196	OA	C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	07	3,484.00	41,808 26,484		41,808 26,486		83,616 52,970
0000199	OA	C1244 AA	FISCAL ANALYST 2	1-	1.00-	24.00-	09	5,604.00		134,496- 66,564-			134,496- 66,564-
0000199	OA	C1244 AA	FISCAL ANALYST 2	1	1.00	24.00	09	5,604.00		33,624 16,641	100,872 49,923		134,496 66,564
0000213	OA	C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	02	5,341.00	96,138- 48,658-		32,046- 16,220-		128,184- 64,878-
0000213	OA	C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	02	5,341.00	64,092 32,438	32,046 16,220	32,046 16,220		128,184 64,878
0000229	OA	C1483 IA	INFO SYSTEMS SPECIALIST 3	1-	1.00-	24.00-	02	3,515.00	63,270- 39,875-	21,090- 13,293-			84,360- 53,168-
0000229	OA	C1483 IA	INFO SYSTEMS SPECIALIST 3	1	1.00	24.00	02	3,515.00	59,052 37,218		25,308 15,950		84,360 53,168
0000259	OA	C0104 AA	OFFICE SPECIALIST 2	1-	1.00-	24.00-	09	3,177.00	24,857- 16,626-		51,391- 34,374-		76,248- 51,000-
0000259	OA	C0104 AA	OFFICE SPECIALIST 2	1	1.00	24.00	09	3,177.00	19,062 12,750		57,186 38,250		76,248 51,000
0000266	MMS	X7008 EA	PRINCIPAL EXECUTIVE/MANAGER E	1-	1.00-	24.00-	07	7,810.00	187,440- 80,711-				187,440- 80,711-
0000266	MMS	X7008 EA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	07	7,810.00	93,720 40,354		93,720 40,357		187,440 80,711
0000268	OA	C1487 IA	INFO SYSTEMS SPECIALIST 7	1-	1.00-	24.00-	09	6,952.00	166,848- 75,209-				166,848- 75,209-
0000268	OA	C1487 IA	INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	6,952.00	100,109 45,125		66,739 30,084		166,848 75,209
0000273	OA	C1488 IA	INFO SYSTEMS SPECIALIST 8	1-	1.00-	24.00-	09	7,582.00	90,984- 39,623-		90,984- 39,625-		181,968- 79,248-
0000273	OA	C1488 IA	INFO SYSTEMS SPECIALIST 8	1	1.00	24.00	09	7,582.00	63,689 27,737		118,279 51,511		181,968 79,248

PACKAGE: 101 - Operations Cleanup

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1000276	OA	C1483	IA INFO SYSTEMS SPECIALIST 3	1-	1.00-	24.00-	03	3,681.00	24,648- 15,129-	8,843- 5,430-	54,853- 33,673-		88,344- 54,232-
1000276	OA	C1483	IA INFO SYSTEMS SPECIALIST 3	1	1.00	24.00	03	3,681.00	80,393 49,351		7,951 4,881		88,344 54,232
1000286	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00	178,992- 78,454-				178,992- 78,454-
1000286	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00	89,496 39,226		89,496 39,228		178,992 78,454
1000998	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00			178,992- 78,454-		178,992- 78,454-
1000998	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00		178,992 78,454			178,992 78,454
1001088	OA	C0438	AA PROCUREMENT & CONTRACT SPEC 3	1-	1.00-	24.00-	07	5,604.00		134,496- 66,564-			134,496- 66,564-
1001088	OA	C0438	AA PROCUREMENT & CONTRACT SPEC 3	1	1.00	24.00	07	5,604.00	67,248 33,281	67,248 33,283			134,496 66,564
1001101	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1-	1.00-	24.00-	09	6,463.00			155,112- 72,073-		155,112- 72,073-
1001101	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1	1.00	24.00	09	6,463.00	77,556 36,036		77,556 36,037		155,112 72,073
1001112	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00	178,992- 78,454-				178,992- 78,454-
1001112	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00	89,496 39,226		89,496 39,228		178,992 78,454
1001146	OA	C1484	IA INFO SYSTEMS SPECIALIST 4	1-	1.00-	24.00-	09	5,257.00		126,168- 64,339-			126,168- 64,339-
1001146	OA	C1484	IA INFO SYSTEMS SPECIALIST 4	1	1.00	24.00	09	5,257.00			126,168 64,339		126,168 64,339
1006001	OA	C0861	AA PROGRAM ANALYST 2	1-	1.00-	24.00-	09	5,604.00	67,248- 33,281-	67,248- 33,283-			134,496- 66,564-
1006001	OA	C0861	AA PROGRAM ANALYST 2	1	1.00	24.00	09	5,604.00	134,496 66,564				134,496 66,564

PACKAGE: 101 - Operations Cleanup

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1006003	OA	C1488	IA INFO SYSTEMS SPECIALIST 8	1-	1.00-	24.00-	09	7,582.00	181,968- 79,248-				181,968- 79,248-
1006003	OA	C1488	IA INFO SYSTEMS SPECIALIST 8	1	1.00	24.00	09	7,582.00	90,984 39,623		90,984 39,625		181,968 79,248
1006005	OA	C1488	IA INFO SYSTEMS SPECIALIST 8	1-	1.00-	24.00-	09	7,582.00	181,968- 79,248-				181,968- 79,248-
1006005	OA	C1488	IA INFO SYSTEMS SPECIALIST 8	1	1.00	24.00	09	7,582.00	145,574 63,398		36,394 15,850		181,968 79,248
1006021	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	03	5,604.00		134,496- 66,564-			134,496- 66,564-
1006021	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	03	5,604.00			134,496 66,564		134,496 66,564
1500025	MMS	X0119	AA EXECUTIVE SUPPORT SPECIALIST 2	1-	1.00-	24.00-	02	2,967.00		71,208- 49,654-			71,208- 49,654-
1500025	MMS	X0119	AA EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	02	2,967.00			71,208 49,654		71,208 49,654
1720414	OA	C1244	AA FISCAL ANALYST 2	1-	1.00-	24.00-	09	5,604.00		134,496- 66,564-			134,496- 66,564-
1720414	OA	C1244	AA FISCAL ANALYST 2	1	1.00	24.00	09	5,604.00	33,624 16,641		100,872 49,923		134,496 66,564
1720600	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00		178,992- 78,454-			178,992- 78,454-
1720600	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00			178,992 78,454		178,992 78,454
1793159	OA	C0104	AA OFFICE SPECIALIST 2	1-	1.00-	24.00-	05	2,662.00		49,833- 37,204-	14,055- 10,493-		63,888- 47,697-
1793159	OA	C0104	AA OFFICE SPECIALIST 2	1	1.00	24.00	05	2,662.00	15,972 11,925		47,916 35,772		63,888 47,697
1810001	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00		178,992- 78,454-			178,992- 78,454-
1810001	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00	44,748 19,613		134,244 58,841		178,992 78,454

PACKAGE: 101 - Operations Cleanup

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE			
0820016	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00	178,992- 78,454-				178,992- 78,454-			
0820016	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00	89,496 39,226		89,496 39,228		178,992 78,454			
1110031	OA	C0872	AA OPERATIONS & POLICY ANALYST 3	1-	1.00-	24.00-	07	5,873.00	140,952- 68,290-				140,952- 68,290-			
1110031	OA	C0872	AA OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	07	5,873.00	70,476 34,144		70,476 34,146		140,952 68,290			
1110032	OA	C0856	AA PROJECT MANAGER 3	1-	1.00-	24.00-	03	5,098.00	61,176- 31,659-		61,176- 31,661-		122,352- 63,320-			
1110032	OA	C0856	AA PROJECT MANAGER 3	1	1.00	24.00	03	5,098.00	73,411 37,992		48,941 25,328		122,352 63,320			
1517354	OA	C1487	IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	6,952.00	166,848 75,209				166,848 75,209			
1517403	OA	C1118	AA RESEARCH ANALYST 4	1	1.00	24.00	02	4,628.00	111,072 60,305				111,072 60,305			
1517404	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	02	2,775.00	66,600 48,423				66,600 48,423			
3000006	OA	C0104	AA OFFICE SPECIALIST 2	1-	1.00-	24.00-	09	3,177.00		76,248- 51,000-			76,248- 51,000-			
3000006	OA	C0104	AA OFFICE SPECIALIST 2	1	1.00	24.00	09	3,177.00		53,358 35,689	22,890 15,311		76,248 51,000			
3567077	OA	C1244	AA FISCAL ANALYST 2	1-	1.00-	24.00-	09	5,604.00		134,496- 66,564-			134,496- 66,564-			
3567077	OA	C1244	AA FISCAL ANALYST 2	1	1.00	24.00	09	5,604.00		33,624 16,641	100,872 49,923		134,496 66,564			
TOTAL PICS SALARY									365,917	1,569,928-	1,611,195		407,184			
TOTAL PICS OPE									227,866	798,667-	771,482		200,681			
TOTAL PICS PERSONAL SERVICES =									3	3.00	72.00		593,783	2,368,595-	2,382,677	607,865



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #104**

**104 CNP Positions**

**2013-15 Fiscal Impact**

- a. Purpose: ODE has an agreement with the United States Department of Agriculture (USDA) Food and Nutrition Services (FNS) to administer Child Nutrition Programs (CNP) based on the Code of Federal Regulations Title 7, Subchapter A – Child Nutrition Programs. Workload in the Child Nutrition Programs has been steadily increasing over several biennia. This work is ongoing, and permanent staff are required to meet the increasing demands of the USDA food programs.

Besides congressional requirements of the Healthy Hunger-Free Kids Act of 2010 (such as implementation of the new National School Lunch meal pattern – effective July 1, 2012; *Certification of Compliance with Meal Requirements for the National School Lunch Program*, effective October 1, 2012 [an additional reimbursement of 6 cents per lunch is available for School Food Authorities certified to be in compliance with the new meal pattern]; implementation of the new breakfast meal pattern effective July 2013; final rule of Child and Adult Food Care meal pattern Winter 2013), USDA require states to promote programs such as the Healthier US School Challenge (HUSSC) award and the Fresh Fruit and Vegetable Program (FFVP). In 2011, only one school in Oregon had received the HUSSC award; in 2012 a minimum of 46 schools will receive the HUSSC award. In 2008-2009, Oregon received \$806,700 for the FFVP and awarded 31 grants to schools; in 2012-2013, Oregon will receive \$2,616,342 for the FFVP and award 132 schools with FFVP grants.

The Child Nutrition Programs Unit is requesting position authority for three full time positions to cover workload currently covered by limited duration staff.

- b. How Achieved: The three positions are: 1) Child Nutrition Specialist to manage the FFVP; 2) an Administrative Specialist 1 to assist with the activities around menu certification, changing the sponsor review cycle from at least once in five years to at least once in three years, and adding breakfast observations and review to the required administrative reviews; and 3) a Child Nutrition Specialist (working title: Community Nutrition Auditor) to implement financial viability and accountability standards and evaluation tools for applicant and current sponsors, provide financial training for sponsors, conduct financial compliance reviews for Child and Adult Care Food Program (CACFP) and Summer Food Service Program sponsors to ensure compliance with rigorous Federal requirements, and coordinate the serious deficiency and appeals process.

ODE CNP will train each new staff on applicable USDA CNP rules and regulations, program administration, fiscal management, nutrition education, and best practices for CNP sponsors and customer services. With sufficient staff, ODE CNP will meet USDA program regulations and reporting requirements in a timely manner.

- c. Staffing Impact: Child Nutrition Programs is requesting position authority to establish three permanent, full time positions (3.00 FTE) for ongoing work being done by current limited duration staff. If approved, the Department expects to have the three positions hired by July 1, 2013.

Position No.	Class	FTE	Class Description
1517201	C5950	1.00	Child Nutrition Program Specialist
1517202	C0107	1.00	Administrative Specialist 1
1517205	C5950	1.00	Child Nutrition Program Specialist

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

- d. **Quantifying Results:** The CNP program will establish several operational measures to monitor performance. At the completion of each quarter, CNP staff will review data and assess performance. Assessment will be used to make adjustments, as necessary, to meet the performance targets for the additional positions requested.

Operational Measures:

- The Fresh Fruit and Vegetable Program expanded rapidly over four years. Future funding will be determined by the Consumer Price Index and the USDA distribution formula. The infrastructure has been established and the operational measure will be continued participation through full use of allocated federal funds per regulatory requirements. This is evaluated on a quarterly basis.
  - In 2014, School Nutrition Program is changing from a 5-year review cycle to a 3-year review cycle. Assuming the number of sponsors does not change between 2012 and 2014, the number of scheduled reviews will increase by 67%--from 62 reviews per year in FY2012 to 100 reviews per year in FY 2014.
  - Within six months of the new hire, the position will develop CACFP sponsor financial policies and procedures, and revise ODE CNP sponsor training and administrative review procedures. Every CACFP sponsor (currently 226) will receive local and/or electronic training on financial management requirements within 18 months of the new hire. Procedures will include a continuous, systematic monitoring procedure to identify and review high-risk sponsors. Progress will be evaluated on a quarterly basis.
- e. **Revenue Source:** \$492,598 Federal Funds

**This package is included in the Governor's balanced budget, as modified for changes to PERS.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 104 - CNP Positions

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	-	-	-	263,184	-	-	263,184
Empl. Rel. Bd. Assessments	-	-	-	120	-	-	120
Public Employees' Retire Cont	-	-	-	50,188	-	-	50,188
Social Security Taxes	-	-	-	20,134	-	-	20,134
Unemployment Assessments	-	-	-	2,632	-	-	2,632
Worker's Comp. Assess. (WCD)	-	-	-	177	-	-	177
Flexible Benefits	-	-	-	91,584	-	-	91,584
Reconciliation Adjustment	-	-	-	1	-	-	1
<b>Total Personal Services</b>	-	-	-	<b>\$428,020</b>	-	-	<b>\$428,020</b>
<b>Services &amp; Supplies</b>							
Instate Travel	-	-	-	17,200	-	-	17,200
Out of State Travel	-	-	-	2,000	-	-	2,000
Employee Training	-	-	-	4,000	-	-	4,000
Office Expenses	-	-	-	16,553	-	-	16,553
Telecommunications	-	-	-	3,267	-	-	3,267
Agency Program Related S and S	-	-	-	15,000	-	-	15,000
Expendable Prop 250 - 5000	-	-	-	5,000	-	-	5,000
IT Expendable Property	-	-	-	1,558	-	-	1,558
<b>Total Services &amp; Supplies</b>	-	-	-	<b>\$64,578</b>	-	-	<b>\$64,578</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 104 - CNP Positions

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	-	-	-	492,598	-	-	492,598
<b>Total Expenditures</b>	-	-	-	<b>\$492,598</b>	-	-	<b>\$492,598</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	(492,598)	-	-	(492,598)
<b>Total Ending Balance</b>	-	-	-	<b>(\$492,598)</b>	-	-	<b>(\$492,598)</b>
<b>Total Positions</b>							
Total Positions							3
<b>Total Positions</b>	-	-	-	-	-	-	<b>3</b>
<b>Total FTE</b>							
Total FTE							3.00
<b>Total FTE</b>	-	-	-	-	-	-	<b>3.00</b>

01/30/13 REPORT NO.: PDPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:58100 DEPT OF EDUCATION  
 SUMMARY XREF:100-00-00 Department Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15  
 PICS SYSTEM: BUDGET PREPARATION  
 PAGE  
 PROD FILE

PACKAGE: 104 - CNP Positions

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1517201	OA	C5950 AA	CHILD NUTRITION SPECLST	1	1.00	24.00	02	4,210.00			101,040 57,625		101,040 57,625
1517202	OA	C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	02	2,546.00			61,104 46,953		61,104 46,953
1517205	OA	C5950 AA	CHILD NUTRITION SPECLST	1	1.00	24.00	02	4,210.00			101,040 57,625		101,040 57,625
TOTAL PICS SALARY											263,184		263,184
TOTAL PICS OPE											162,203		162,203
TOTAL PICS PERSONAL SERVICES =				3	3.00	72.00					425,387		425,387

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #300**

**300 Longitudinal Data System**

**2013-15 Fiscal Impact**

- a. Purpose: Create the longitudinal data system that supports assessment and achievement from kindergarten to college.
- b. How Achieved: Prepare a business case analysis for development of a statewide longitudinal database reaching from early childhood through postsecondary education that encourages accountability for outcomes and provides better information for policy-makers, educators, students and their families to ensure progress along the entire educational path. The Governor's capital budget includes \$10 million in general obligation bond debt capacity to begin development of the database in the second year of the biennium, based on the business case analysis. The Governor's 10-Year Budget reserves additional debt capacity in future biennia to complete development of the database system.
- c. Staffing Impact: None
- d. Revenue Source:

General Fund	\$700,000
Other Funds	<u>10,000,000</u>
Total Funds	\$10,700,000

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 300 - Longitudinal Data System

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	700,000	-	-	-	-	-	700,000
Cert of Participation	-	-	10,000,000	-	-	-	10,000,000
<b>Total Revenues</b>	<b>\$700,000</b>	<b>-</b>	<b>\$10,000,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$10,700,000</b>
<b>Services &amp; Supplies</b>							
Professional Services	200,000	-	10,000,000	-	-	-	10,200,000
IT Expendable Property	500,000	-	-	-	-	-	500,000
<b>Total Services &amp; Supplies</b>	<b>\$700,000</b>	<b>-</b>	<b>\$10,000,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$10,700,000</b>
<b>Total Expenditures</b>							
Total Expenditures	700,000	-	10,000,000	-	-	-	10,700,000
<b>Total Expenditures</b>	<b>\$700,000</b>	<b>-</b>	<b>\$10,000,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$10,700,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #350**

**350 Student Achievement Centers**

**2013-15 Fiscal Impact**

- a. Purpose: To promote excellence in teaching and learning for teachers, faculty, early education professionals, administrators, and instructional support personnel.
- b. How Achieved: Establish four to six regional Student Achievement Centers. The centers will partner with colleges and universities to improve teacher preparation programs and strengthen clinical placements. A PK-20 Professional Development Network will provide mentoring and support to new teachers and administrators, assist with curriculum and assessment development, promote professional development and training for early learning and primary grade educators, and assist districts with the implementation of continuous improvement systems for educators. The centers will be part of a statewide virtual research network that studies best practices, disseminates evidence-based models and helps schools and districts implement these models and practices at scale.
- c. Staffing Impact: None
- d. Revenue Source: \$6,000,000 Other Funds



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 350 - Student Achievement Centers

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
Cert of Participation	-	-	6,000,000	-	-	-	6,000,000
<b>Total Revenues</b>	-	-	<b>\$6,000,000</b>	-	-	-	<b>\$6,000,000</b>
<b>Services &amp; Supplies</b>							
Professional Services	-	-	6,000,000	-	-	-	6,000,000
<b>Total Services &amp; Supplies</b>	-	-	<b>\$6,000,000</b>	-	-	-	<b>\$6,000,000</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	6,000,000	-	-	-	6,000,000
<b>Total Expenditures</b>	-	-	<b>\$6,000,000</b>	-	-	-	<b>\$6,000,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #401**

**401 Private Career Schools (PCS) transfer to Higher Education Coordinating Commission (HECC)**

**2013-15 Fiscal Impact**

- a. Purpose: The 2012 legislature passed SB 1538, which expands and clarifies the duties of the Higher Education Coordinating Commission (HECC) within the Oregon Education Investment Board (OEIB). The bill transfers oversight of and licensing authority for private career schools from the State Board of Education (SBE) to the HECC effective July 1, 2013.

The purpose of this policy option package is to move out of ODE's budget those positions and FTE primarily engaged in the duties and functions of the private career school program. A corresponding policy option package will be included in the HECC to add the program to its budget.

- b. How Achieved: Sections 13 through 19 of the bill specify the transfer of duties, functions, and powers of the SBE and the Superintendent of Public Instruction relating to private career schools as well as the delivery of all records and property relative to the program and the employees primarily engaged in the execution of the program to the HECC.

All unexpended funds appropriated or otherwise under the control of the Superintendent or the SBE are transferred to the control of the HECC, effective July 1, 2013. The Governor will resolve any disputes between involved entities and his decision is final. All pending actions at the time of transfer remain unchanged, all liabilities incurred prior to the transfer remain valid, all references in rules or other documents and actions to the Superintendent or ODE or SBE are to be interpreted as the HECC, and all rules remain in force until changed by the HECC.

The department has identified two permanent, full-time positions to be transferred to the HECC and to portions of three other positions for a total transfer of two (2) positions (3.96 FTE) to implement the relevant provisions of SB 1538. In addition, Services & Supplies is reduced by \$45,000 for Other Funds limitation related to direct program expenditures, based on historical spending.

Other Funds cash balances in the Tuition Protection Fund and the Private Career Licensing Fees Fund at June 30, 2013 will be transferred to the HECC. The cash transfer is estimated at \$1.3 million.

- c. Staffing Impact: Two (2) permanent, full-time represented positions are eliminated. In addition, portions of two additional represented positions and one supervising manager are reduced as follows:

Position No.	Class	FTE	Class Description
0000041	C0861	(1.00)	Program Analyst 2
0000152	C0104	(0.54)	Office Specialist 2
0000197	C2300	(0.92)	Education Program Specialist 1
0000274	C0108	(1.00)	Administrative Specialist 2
0000237	X7010	(0.50)	PEM F

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

- d. Revenue Source: Revenues are received as Other Funds for the Tuition Protection Fund and licensing fees. This program was intended to be funded solely with revenues collected from the program. The minimal amount of General Fund shown as an add-back to the budget is to correct the distribution between General Fund and Federal Funds for the FTE remaining in the department.

The reduction shown for Federal Funds reflects how the positions are budgeted in PICS and does not necessarily reflect the funding sources that should be shifted into the HECC.

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 401 - PCS transfer to HECC

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	1,384	-	-	-	-	-	1,384
<b>Total Revenues</b>	<b>\$1,384</b>	-	-	-	-	-	<b>\$1,384</b>
<b>Personal Services</b>							
Class/Uncl. Sal. and Per Diem	(2,585)	-	(270,810)	(225,104)	-	-	(498,499)
Empl. Rel. Bd. Assessments	46	-	(90)	(36)	-	-	(80)
Public Employees' Retire Cont	(493)	-	(51,643)	(42,927)	-	-	(95,063)
Social Security Taxes	(198)	-	(20,718)	(17,220)	-	-	(38,136)
Worker's Comp. Assess. (WCD)	68	-	(133)	(53)	-	-	(118)
Mass Transit Tax	(16)	-	(1,625)	-	-	-	(1,641)
Flexible Benefits	4,579	-	(68,688)	(58,003)	-	-	(122,112)
Reconciliation Adjustment	(17)	-	(1,788)	(1,487)	-	-	(3,292)
<b>Total Personal Services</b>	<b>\$1,384</b>	-	<b>(\$415,495)</b>	<b>(\$344,830)</b>	-	-	<b>(\$758,941)</b>
<b>Services &amp; Supplies</b>							
Instate Travel	-	-	(23,000)	-	-	-	(23,000)
Office Expenses	-	-	(9,726)	-	-	-	(9,726)
Professional Services	-	-	(12,274)	-	-	-	(12,274)
Other Services and Supplies	-	-	-	-	(200,000)	-	(200,000)
<b>Total Services &amp; Supplies</b>	-	-	<b>(\$45,000)</b>	-	<b>(\$200,000)</b>	-	<b>(\$245,000)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 401 - PCS transfer to HECC

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	1,384	-	(460,495)	(344,830)	(200,000)	-	(1,003,941)
<b>Total Expenditures</b>	<b>\$1,384</b>	<b>-</b>	<b>(\$460,495)</b>	<b>(\$344,830)</b>	<b>(\$200,000)</b>	<b>-</b>	<b>(\$1,003,941)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	460,495	344,830	200,000	-	1,005,325
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>\$460,495</b>	<b>\$344,830</b>	<b>\$200,000</b>	<b>-</b>	<b>\$1,005,325</b>
<b>Total Positions</b>							
Total Positions							(2)
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2)</b>
<b>Total FTE</b>							
Total FTE							(3.96)
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(3.96)</b>

01/30/13 REPORT NO.: PDPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:58100 DEPT OF EDUCATION  
 SUMMARY XREF:100-00-00 Department Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15  
 PICS SYSTEM: BUDGET PREPARATION

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PACKAGE: 401 - PCS transfer to HECC

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE				
000041 OA C0861 AA	PROGRAM ANALYST 2	1-	1.00-	24.00-	09	5,604.00		134,496- 66,564-			134,496- 66,564-				
000152 OA C0104 AA	OFFICE SPECIALIST 2	1-	1.00-	24.00-	09	3,177.00			76,248- 51,000-		76,248- 51,000-				
000152 OA C0104 AA	OFFICE SPECIALIST 2	1	.46	11.00	09	3,177.00			34,947 9,436		34,947 9,436				
000197 OA C2300 AA	EDUCATION PROGRAM SPECIALIST 1	1-	1.00-	24.00-	09	6,463.00	15,511- 7,208-		139,601- 64,865-		155,112- 72,073-				
000197 OA C2300 AA	EDUCATION PROGRAM SPECIALIST 1	1	.08	2.00	09	6,463.00	12,926 3,553				12,926 3,553				
000237 MMS X7010 EA	PRINCIPAL EXECUTIVE/MANAGER F	1-	1.00-	24.00-	04	7,367.00	44,202- 19,466-	44,202- 19,468-	88,404- 38,936-		176,808- 77,870-				
000237 MMS X7010 EA	PRINCIPAL EXECUTIVE/MANAGER F	1	.50	12.00	04	7,367.00	44,202 27,123		44,202 27,126		88,404 54,249				
000274 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1-	1.00-	24.00-	09	3,838.00		92,112- 55,240-			92,112- 55,240-				
TOTAL PICS SALARY							2,585-	270,810-	225,104-		498,499-				
TOTAL PICS OPE							4,002	141,272-	118,239-		255,509-				
TOTAL PICS PERSONAL SERVICES =							2-	3.96-	95.00-			1,417	412,082-	343,343-	754,008-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**1. DEPARTMENT OPERATIONS**

**POLICY PACKAGE #501**

**501 Early Childhood Division**

**2013-15 Fiscal Impact**

- a. Purpose: Transfer the policy organization, The Early Learning Council, to the Department of Education.
- b. How Achieved: The Early Learning Council was created to assist the Oregon Education Investment Board in the creation of a unified system of early childhood services directed to children from birth to age six. The ELC has absorbed the responsibilities and many of the programs from the Commission on Children and Families, the Commission on Child Care and Oregon's official State Advisory Council on the Education and Care for Children mandated by the federal Head Start Act. The Governor's budget shifts the Child Care Division from the Employment Department and the Early Learning program currently in the Governor's Office, to a newly created Early Learning Division in the Oregon Department of Education.

The package also shifts the Oregon Pre-Kindergarten (OPK), Early Head Start, Early Intervention (EI), and Early Childhood Special Education (ECSE) programs from Grant-in-Aid to the Early Learning Division.

- c. Staffing Impact: Shift three (3) positions (3.00 FTE) for administration of OPK and Early Head Start from Department Operations to the new Early Learning Division.
- d. Revenue Source:

	General Fund	Federal Funds	Total Funds
Personal Services	(\$458,214)	(\$288,830)	(\$747,044)
Services & Supplies	<u>(10,750)</u>	<u>(25,544)</u>	<u>(36,294)</u>
Total	(\$468,964)	(\$314,374)	(\$783,338)

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

**Education, Dept of  
Pkg: 501 - Transfer to Early Learning**

**Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(468,964)	-	-	-	-	-	(468,964)
Federal Funds	-	-	-	(314,374)	-	-	(314,374)
<b>Total Revenues</b>	<b>(\$468,964)</b>	<b>-</b>	<b>-</b>	<b>(\$314,374)</b>	<b>-</b>	<b>-</b>	<b>(\$783,338)</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	(266,778)	-	-	(225,702)	-	-	(492,480)
Empl. Rel. Bd. Assessments	(66)	-	-	(54)	-	-	(120)
Public Employees' Retire Cont	(50,874)	-	-	(43,042)	-	-	(93,916)
Pension Obligation Bond	(16,647)	-	-	(13,931)	-	-	(30,578)
Social Security Taxes	(20,409)	-	-	(17,266)	-	-	(37,675)
Worker's Comp. Assess. (WCD)	(98)	-	-	(79)	-	-	(177)
Mass Transit Tax	(1,816)	-	-	-	-	-	(1,816)
Flexible Benefits	(50,454)	-	-	(41,130)	-	-	(91,584)
Vacancy Savings	2,415	-	-	2,137	-	-	4,552
Reconciliation Adjustment	(53,487)	-	-	50,237	-	-	(3,250)
<b>Total Personal Services</b>	<b>(\$458,214)</b>	<b>-</b>	<b>-</b>	<b>(\$288,830)</b>	<b>-</b>	<b>-</b>	<b>(\$747,044)</b>
<b>Services &amp; Supplies</b>							
Instate Travel	(452)	-	-	(419)	-	-	(871)
Out of State Travel	(28)	-	-	(153)	-	-	(181)
Employee Training	(175)	-	-	(279)	-	-	(454)
Office Expenses	(299)	-	-	(518)	-	-	(817)
Telecommunications	(561)	-	-	(119)	-	-	(680)
Publicity and Publications	(2)	-	-	(61)	-	-	(63)



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 501 - Transfer to Early Learning

Cross Reference Name: Department Operations  
Cross Reference Number: 58100-100-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Professional Services	(8,534)	-	-	(21,048)	-	-	(29,582)
Attorney General	(467)	-	-	(83)	-	-	(550)
Dues and Subscriptions	-	-	-	(197)	-	-	(197)
Agency Program Related S and S	(39)	-	-	(2,430)	-	-	(2,469)
Other Services and Supplies	(5)	-	-	(80)	-	-	(85)
IT Expendable Property	(188)	-	-	(157)	-	-	(345)
<b>Total Services &amp; Supplies</b>	<b>(\$10,750)</b>	<b>-</b>	<b>-</b>	<b>(\$25,544)</b>	<b>-</b>	<b>-</b>	<b>(\$36,294)</b>
<b>Total Expenditures</b>							
Total Expenditures	(468,964)	-	-	(314,374)	-	-	(783,338)
<b>Total Expenditures</b>	<b>(\$468,964)</b>	<b>-</b>	<b>-</b>	<b>(\$314,374)</b>	<b>-</b>	<b>-</b>	<b>(\$783,338)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Positions</b>							
Total Positions	-	-	-	-	-	-	(3)
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(3)</b>
<b>Total FTE</b>							
Total FTE	-	-	-	-	-	-	(3.00)
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(3.00)</b>

01/30/13 REPORT NO.: PDPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:58100 DEPT OF EDUCATION  
 SUMMARY XREF:100-00-00 Department Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2013-15  
 PICS SYSTEM: BUDGET PREPARATION  
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PACKAGE: 501 - Transfer to Early Learning

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
000839	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00			178,992- 78,454-		178,992- 78,454-
006014	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	09	7,458.00	178,992- 78,454-				178,992- 78,454-
006015	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1-	1.00-	24.00-	03	5,604.00	87,786- 43,447-		46,710- 23,117-		134,496- 66,564-
TOTAL PICS SALARY									266,778-		225,702-		492,480-
TOTAL PICS OPE									121,901-		101,571-		223,472-
TOTAL PICS PERSONAL SERVICES =				3-	3.00-	72.00-			388,679-		327,273-		715,952-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100

Cross Reference Number: 58100-100-00-00-00000

Source	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Other Funds</b>						
Business Lic and Fees	500,778	661,060	661,060	509,791	509,791	-
Charges for Services	2,418,930	1,310,366	1,310,366	2,353,840	2,353,840	-
Admin and Service Charges	-	-	-	55,915	55,915	-
Rents and Royalties	1	-	-	-	-	-
Cert of Participation	-	-	-	-	16,000,000	-
Interest Income	18,655	-	-	19,000	19,000	-
Sales Income	74,953	130,000	130,000	-	-	-
Donations	1,149,581	-	-	878,024	878,024	-
Other Revenues	5,644,613	8,665,642	8,665,642	11,164,276	11,164,276	-
Transfer In - Intrafund	5,088,326	2,355,175	2,355,175	-	-	-
Transfer In - Indirect Cost	5,279,821	5,600,505	5,600,505	6,909,090	6,909,090	-
Transfer from General Fund	1,800,598	2,348,374	2,348,374	3,466,250	3,466,250	-
Tsfr From Employment Dept	88,231	-	-	-	-	-
Tsfr From Dept Post-Secondary Education	-	-	-	-	700,000	-
Tsfr From Comm Coll/Wkfrc Dev	700,000	700,000	675,500	700,000	-	-
Tsfr From Transportation, Dept	97,786	92,987	92,987	92,987	92,987	-
Transfer Out - Intrafund	(5,089,331)	(3,010,025)	(4,757,995)	(8,400,000)	(8,400,000)	-
Transfer Out - Indirect Cost	(366,740)	(465,790)	(465,790)	-	-	-
Transfer to General Fund	(1,000,000)	-	-	-	-	-
Tsfr To Health Lic Agency	(8,100)	(8,400)	(8,400)	(8,400)	(8,400)	-
<b>Total Other Funds</b>	<b>\$16,398,102</b>	<b>\$18,379,894</b>	<b>\$16,607,424</b>	<b>\$17,740,773</b>	<b>\$33,740,773</b>	-
<b>Federal Funds</b>						
Federal Funds	76,074,223	72,021,309	72,021,309	67,582,548	67,268,174	-
Transfer Out - Indirect Cost	(4,913,081)	(5,134,715)	(5,134,715)	(6,909,090)	(6,909,090)	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100

Cross Reference Number: 58100-100-00-00-00000

<b>Source</b>	<b>2009-11 Actuals</b>	<b>2011-13 Leg Adopted Budget</b>	<b>2011-13 Leg Approved Budget</b>	<b>2013-15 Agency Request Budget</b>	<b>2013-15 Governor's Budget</b>	<b>2013-15 Leg Adopted Budget</b>
<b>Federal Funds</b>						
Tsfr To Comm Coll/Wkfrc Dev	-	(541,398)	(541,398)	-	-	-
<b>Total Federal Funds</b>	<b>\$71,161,142</b>	<b>\$66,345,196</b>	<b>\$66,345,196</b>	<b>\$60,673,458</b>	<b>\$60,359,084</b>	<b>-</b>
<b>Nonlimited Other Funds</b>						
Business Lic and Fees	163,239	393,156	393,156	-	-	-
Charges for Services	3,158,131	5,243,342	5,243,342	4,870,056	4,870,056	-
Interest Income	29,261	21,719	21,719	1,000	1,000	-
Sales Income	612	-	-	-	-	-
Other Revenues	51,549	1,399,092	1,399,092	3,983	3,983	-
Transfer In - Intrafund	-	415,125	415,125	-	-	-
<b>Total Nonlimited Other Funds</b>	<b>\$3,402,792</b>	<b>\$7,472,434</b>	<b>\$7,472,434</b>	<b>\$4,875,039</b>	<b>\$4,875,039</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**1. DEPARTMENT OPERATIONS**

*Detail of Lottery Funds, Other Funds and Federal Funds Revenue  
Department Operations*

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Business Licenses and Fees - Private School Licensing (98%)	Other	205	500,778	661,060	507,183	509,791	509,791	
Textbook Review Fees	Other	410	138,734		140,000	142,064	142,064	
			606,612		615,000	618,640	618,640	
LEDS & Fingerprinting Fees	Other	410	630,887		550,000	646,028	646,028	
			534,285	1,310,366	565,000	547,108	547,108	
Other Charges for Services	Other	410	508,413		499,664	400,000	400,000	
Admin and Service Charges	Other	415					55,915	
Bond Sales	Other	575					16,000,000	
Interest Earnings	Other	605	18,655		16,648	19,000	19,000	
Sales Income - Publications, Conference Fees, & Copier Charges	Other	705	74,953	130,000	4,862			
Donations and Contributions	Other	905	1,149,581		250,000	878,024	878,024	
Other Revenues - Misc	Other	975	5,644,613	8,665,642	5,872,382	11,164,276	11,164,276	
Other Revenues - Billings for Services	Other	995				55,915		
Transfer In - Intrafund	Other	1010	5,088,326	2,355,175	5,400,000			
Indirect Cost Recovery	Other	1020	5,279,821	5,600,505	6,100,000	6,909,090	6,909,090	
Transfer from SSF - OR Virtual School District	Other	1060	1,800,598	2,348,374	2,348,374	2,966,250	3,466,250	
Transfer from Employment Dept. - Teen Parent	Other	1471	88,231		87,760	-		-
Commission for the Blind	Other	1585				500,000		

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**1. DEPARTMENT OPERATIONS**

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
CCWD - Perkins Matching Funds	Other	1586	700,000	700,000	700,000	700,000	700,000	
ODOT Mobile Safety	Other	1730	97,786	92,987	92,987	92,987	92,987	
Transfers Out - Intrafund	Other	2010	(5,089,331)	(3,010,025)	(4,757,995)	(8,400,000)	(8,400,000)	
Transfers Out - Indirect Cost	Other	2020	(366,740)	(465,790)	-			
Transfer Out to General Fund	Other		(1,000,000)					
Transfer to Health Licensing Agency	Other	2831	(8,100)	(8,400)	(8,400)	(8,400)	(8,400)	
<b>Other Funds Total</b>			<b>16,398,102</b>	<b>18,379,894</b>	<b>18,983,465</b>	<b>17,740,773</b>	<b>33,740,773</b>	<b>-</b>
Commodity Distribution Reimb.- School Lunch Revolving N/L	Other - NL	410	3,158,132	5,243,342	6,977,138		4,870,056	
Tuition Protection Fund	Other - NL	205	163,239	393,159	133,460	575,441		
Interest Earnings	Other - NL	605	29,261	21,719	27,148	1,000	1,000	
Education Training Revolving	Other - NL	705	612			4,294,615		
Other Revenues	Other - NL	975	51,548	1,399,089	468	3,983	3,983	
Transfer In - Intrafund	Other - NL	1010		415,125				
<b>Other Funds Non-Limited Total</b>			<b>3,402,792</b>	<b>7,472,434</b>	<b>7,138,214</b>	<b>4,875,039</b>	<b>4,875,039</b>	<b>-</b>
School Lunch Programs (Limited)	Federal	995	5,125,389	2,506,818	6,875,400	7,548,557	7,548,557	
Team Nutrition (Limited)	Federal	995	195,044	134,290	94,812			
ESEA Title IA-Grants to LEAs	Federal	995	3,296,572	80,516	4,419,946	3,188,962	3,188,962	
ESEA Title IC-Migrant Education	Federal	995	2,302,229	340,319	2,805,504	3,492,876	3,492,876	
ESEA Title ID Neglected & Delinquent	Federal	995	14,614	519,027	35,844	22,830	22,830	
Individuals with Disabilities Act (IDEA) Part B	Federal	995	13,510,680	20,741,181	15,862,726	13,429,781	13,429,781	
ESEA Title III Career and Tech Ed State Grants (Perkins / Voc Rehab)	Federal	995	3,539,090	2,411,370	5,478,592	3,852,593	3,852,593	

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**1. DEPARTMENT OPERATIONS**

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
IDEA, Sect 619 Special Ed. Preschool Grants	Federal	995	472,926	1,249,146	5,400,150	931,234	931,234	
IDEA, Part C Special Ed. Grants for Infants & Families	Federal	995	377,581	219,843	473,004	694,427	694,427	
Byrd Scholarships	Federal	995	-	4,932,797		-		
ESEA Title IV Safe & Drug Free Schools	Federal	995	260,891	42,153	76,002	-		
ESEA Title X -McKinney-Vento Homeless Education Program	Federal	995	564,620	2,743,895	499,664	337,183	337,183	
ESEA Title IB -Even Start Literacy State Program	Federal	995	71,380	1,904,816	36,968	-		
Technical Prep Ed. State Grants	Federal	995	9,289	479,243		-		
ESEA Title VB - Public Charter Schools	Federal	995	586,978	124,495	124,832	-		
21st Century Community Learning Centers (After School Learning Ctrs)	Federal	995	855,178	261,764	1,400,224	-		
Other Misc Federal Grants	Federal	995	-	45,317				
Education Technology State Grants	Federal	995	172,072	130,852	49,968	-		
Program Improvement for Children with Disabilities	Federal	995	823,702	1,027,350	906,658	1,299,125	984,751	
Oregon Project for Deaf/Blind Children	Federal	995	-	1,109,665		-		
Advanced Placement Fee Payment Program	Federal	995	158,197	22,816,983	-	-		
ESEA Title I-Reading First State Grants	Federal	995	-	268,864		-		
ESEA Title VI Rural & Low Income Schools Program	Federal	995	111,816	1,305,699	161,732	122,384	122,384	

**DEPARTMENT OF EDUCATION  
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PROGRAM UNITS**

**1. DEPARTMENT OPERATIONS**

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
English Language Acquisition State Grants	Federal	995	1,046,794	190,356	939,850	766,818	766,818	
Title IIB Math & Science Partnership	Federal	995	181,767	161,029	255,986	-		
ESEA Title IIA Teacher and Principal Training State Grants	Federal	995	1,159,934	54,466	1,319,684	2,058,874	2,058,874	
ESEA Enhanced Assessment Grants	Federal	995	-	330,621	-	-		
ESEA Title VIA - State Assessments	Federal	995	9,448,952	885,280	14,728,258	11,400,000	11,400,000	
Statewide Longitudinal Data Project Grant	Federal	995	3,931,492	2,455,862	5,106,420	5,227,382	5,227,382	
ESEA School Improvement	Federal	995	354,801	245,518	971,582	548,585	548,585	
Head Start Collaboration	Federal	995	259,698	103,903	267,326	260,000	260,000	
Coordinated School Health Programs	Federal	995	469,547	4,225	442,488	-		
Learn and Serve America	Federal	995	28,908	252,854	-	-		
Veterans Administration Contract	Federal	995	368,057	206,324	372,026	344,080	344,080	
ESEA Safe & Supportive Schools	Federal	995	32,521	27,528	36,594	-		
NCES-NAEP Coordinator Contract	Federal	995	1,827,343	-	162,915	151,165	151,165	
American Recovery and Reinvestment Act	Federal	995	1,042,539	1,706,938	5,020,392	-		
Other Federal Programs	Federal	995	23,473,622	-	-	11,905,692	11,905,692	
Transfer Out - CCWD	Federal	2586		(541,398)	-			
Transfers Out - Indirect	Federal	2020	(4,913,081)	(5,134,715)	(5,134,715)	(6,909,090)	(6,909,090)	
<b>Federal Funds Total</b>			<b>71,161,142</b>	<b>66,345,196</b>	<b>69,190,832</b>	<b>60,673,458</b>	<b>60,359,084</b>	-
<b>GRAND TOTAL</b>			<b>90,962,036</b>	<b>92,197,524</b>	<b>95,312,511</b>	<b>83,289,270</b>	<b>98,974,896</b>	<b>0</b>



**DEPARTMENT OF EDUCATION  
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*Education, Dept of*

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<b>LIMITED BUDGET (Excluding Packages)</b>						
<b>PERSONAL SERVICES</b>						
General Fund	19,978,115	18,876,532	18,876,532	21,614,591	21,522,350	-
Other Funds	4,748,234	7,587,623	7,587,623	9,157,607	9,118,952	-
Federal Funds	22,237,895	21,769,212	21,769,212	24,406,264	24,301,860	-
All Funds	46,964,244	48,233,367	48,233,367	55,178,462	54,943,162	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	14,230,072	17,650,519	15,338,201	15,338,201	15,338,201	-
Other Funds	6,175,112	6,625,478	6,625,478	6,625,478	6,625,478	-
Federal Funds	26,207,323	34,390,602	34,390,602	34,390,602	34,390,602	-
All Funds	46,612,507	58,666,599	56,354,281	56,354,281	56,354,281	-
<b>CAPITAL OUTLAY</b>						
General Fund	299,254	85,046	85,046	85,046	85,046	-
Other Funds	48,500	-	-	-	-	-
Federal Funds	446,496	-	-	-	-	-
All Funds	794,250	85,046	85,046	85,046	85,046	-
<b>SPECIAL PAYMENTS</b>						
General Fund	1,261,173	-	-	-	-	-
Other Funds	117,442	-	-	-	-	-
Federal Funds	2,244,755	2,118,709	2,118,709	2,118,709	2,118,709	-
All Funds	3,623,370	2,118,709	2,118,709	2,118,709	2,118,709	-

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<b>TOTAL LIMITED BUDGET (Excluding Packages)</b>						
General Fund	35,768,614	36,612,097	34,299,779	37,037,838	36,945,597	-
Other Funds	11,089,288	14,213,101	14,213,101	15,783,085	15,744,430	-
Federal Funds	51,136,469	58,278,523	58,278,523	60,915,575	60,811,171	-
All Funds	97,994,371	109,103,721	106,791,403	113,736,498	113,501,198	-
<b>AUTHORIZED POSITIONS</b>	284	269	269	272	272	-
<b>AUTHORIZED FTE</b>	273.22	264.34	264.34	268.27	268.27	-
<b>LIMITED BUDGET (Essential Packages)</b>						
<b>010 NON-PICS PSNL SVC / VACANCY FACTOR</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	247,493	247,493	-
Other Funds	-	-	-	111,979	111,979	-
Federal Funds	-	-	-	234,005	234,005	-
All Funds	-	-	-	593,477	593,477	-
<b>021 PHASE-IN</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	624,640	624,640	-
<b>022 PHASE-OUT PGM &amp; ONE-TIME COSTS</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	(3,000,000)	(3,000,000)	-
<b>031 STANDARD INFLATION</b>						

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<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	(42,579)	26,848	-
Other Funds	-	-	-	393,979	423,433	-
Federal Funds	-	-	-	363,708	475,213	-
All Funds	-	-	-	715,108	925,494	-
<b>CAPITAL OUTLAY</b>						
General Fund	-	-	-	2,041	2,041	-
<b>SPECIAL PAYMENTS</b>						
Federal Funds	-	-	-	50,849	50,849	-
<b>032 ABOVE STANDARD INFLATION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	14	14	-
<b>TOTAL LIMITED BUDGET (Essential Packages)</b>						
General Fund	-	-	-	(2,168,391)	(2,098,964)	-
Other Funds	-	-	-	505,958	535,412	-
Federal Funds	-	-	-	648,562	760,067	-
All Funds	-	-	-	(1,013,871)	(803,485)	-
<b>LIMITED BUDGET (Current Service Level)</b>						
General Fund	35,768,614	36,612,097	34,299,779	34,869,447	34,846,633	-
Other Funds	11,089,288	14,213,101	14,213,101	16,289,043	16,279,842	-
Federal Funds	51,136,469	58,278,523	58,278,523	61,564,137	61,571,238	-

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All Funds	97,994,371	109,103,721	106,791,403	112,722,627	112,697,713	-
<b>AUTHORIZED POSITIONS</b>	284	269	269	272	272	-
<b>AUTHORIZED FTE</b>	273.22	264.34	264.34	268.27	268.27	-
<b>LIMITED BUDGET (Policy Packages)</b>						
<b>PRIORITY 0</b>						
<b>070 REVENUE SHORTFALLS</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Federal Funds	-	-	-	(7,666,101)	(7,666,101)	-
<b>081 MAY 2012 E-BOARD</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	(119,130)	(118,595)	-
Other Funds	-	-	-	(119,132)	(118,597)	-
All Funds	-	-	-	(238,262)	(237,192)	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	241,541	241,541	-
Other Funds	-	-	-	119,943	119,943	-
All Funds	-	-	-	361,484	361,484	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	(1)	(1)	-
<b>AUTHORIZED FTE</b>	-	-	-	(1.00)	(1.00)	-
<b>090 ANALYST ADJUSTMENTS</b>						
<b>PERSONAL SERVICES</b>						

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Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	(866,074)	-
Other Funds	-	-	-	-	300,000	-
Federal Funds	-	-	-	-	(47,599)	-
All Funds	-	-	-	-	(613,673)	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	-	(1,010,500)	-
<b>091 STATEWIDE ADMINISTRATIVE SAVINGS</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	-	(276,887)	-
Other Funds	-	-	-	-	(123,622)	-
Federal Funds	-	-	-	-	(413,865)	-
All Funds	-	-	-	-	(814,374)	-
<b>092 PERS TAXATION POLICY</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	-	(69,775)	-
Other Funds	-	-	-	-	(16,308)	-
Federal Funds	-	-	-	-	(73,733)	-
All Funds	-	-	-	-	(159,816)	-
<b>093 OTHER PERS ADJUSTMENTS</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	-	(466,499)	-

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Other Funds	-	-	-	-	(109,031)	-
Federal Funds	-	-	-	-	(492,957)	-
All Funds	-	-	-	-	(1,068,487)	-
<b>100 SUPERINTENDENT OFFICE REORG</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	(192,621)	(50,520)	-
Federal Funds	-	-	-	-	(24,747)	-
All Funds	-	-	-	(192,621)	(75,267)	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	(2)	(2)	-
<b>AUTHORIZED FTE</b>	-	-	-	(2.00)	(2.00)	-
<b>101 OPERATIONS CLEANUP</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	353,078	834,893	-
Other Funds	-	-	-	(2,386,737)	(2,376,382)	-
Federal Funds	-	-	-	2,331,608	2,141,576	-
All Funds	-	-	-	297,949	600,087	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	(353,078)	(836,208)	-
Other Funds	-	-	-	2,386,737	2,386,737	-
Federal Funds	-	-	-	(2,331,608)	(2,151,890)	-
All Funds	-	-	-	(297,949)	(601,361)	-

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AUTHORIZED POSITIONS	-	-	-	2	2	-
AUTHORIZED FTE	-	-	-	2.00	2.00	-
<b>103 NATIVE AMERICAN EDUCATION</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	194,677	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	34,500	-	-
AUTHORIZED POSITIONS	-	-	-	1	-	-
AUTHORIZED FTE	-	-	-	1.00	-	-
<b>104 CNP POSITIONS</b>						
<b>PERSONAL SERVICES</b>						
Federal Funds	-	-	-	429,757	428,020	-
<b>SERVICES &amp; SUPPLIES</b>						
Federal Funds	-	-	-	64,578	64,578	-
AUTHORIZED POSITIONS	-	-	-	3	3	-
AUTHORIZED FTE	-	-	-	3.00	3.00	-
<b>105 SCALING UP</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	200,000	-	-
<b>107 NCLB WAIVER IMPLEMENTATION</b>						
<b>PERSONAL SERVICES</b>						

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General Fund	-	-	-	1,475,823	-	-
Federal Funds	-	-	-	473,583	-	-
All Funds	-	-	-	1,949,406	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	1,427,680	-	-
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	8,869,000	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	16	-	-
<b>AUTHORIZED FTE</b>	-	-	-	10.50	-	-
<b>110 STANDARDS, ASSESSMENT &amp; REPORTING ENH/</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	818,285	-	-
Federal Funds	-	-	-	101,076	-	-
All Funds	-	-	-	919,361	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	7,474,093	-	-
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	1,860,000	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	7	-	-
<b>AUTHORIZED FTE</b>	-	-	-	5.00	-	-
<b>111 COLLEGE &amp; CAREER READINESS</b>						



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<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	212,649	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	49,606	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	1	-	-
<b>AUTHORIZED FTE</b>	-	-	-	1.00	-	-
<b>114 INSTITUTIONAL RESEARCH &amp; EFFECTIVENESS I</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	383,817	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	24,000	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	3	-	-
<b>AUTHORIZED FTE</b>	-	-	-	2.25	-	-
<b>115 EARLY CHILDHOOD SYSTEMS INTEGRATION</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	427,488	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	624,952	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	3	-	-
<b>AUTHORIZED FTE</b>	-	-	-	2.25	-	-
<b>118 NEXT GENERATION INFORMATION SECURITY IN</b>						

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<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	268,608	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	1,266,352	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	2	-	-
<b>AUTHORIZED FTE</b>	-	-	-	1.50	-	-
<b>121 SCHOOL FUNDING ENHANCEMENTS</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	347,007	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	34,960	-	-
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	20,000,000	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	3	-	-
<b>AUTHORIZED FTE</b>	-	-	-	1.88	-	-
<b>122 EDUCATIONAL RESEARCH</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	439,427	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	24,000	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	3	-	-

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<b>AUTHORIZED FTE</b>	-	-	-	2.76	-	-
<b>300 LONGITUDINAL DATA SYSTEM</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	-	700,000	-
Other Funds	-	-	-	-	10,000,000	-
All Funds	-	-	-	-	10,700,000	-
<b>350 STUDENT ACHIEVEMENT CENTERS</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	-	6,000,000	-
<b>401 PCS TRANSFER TO HECC</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	1,384	1,384	-
Other Funds	-	-	-	(415,495)	(415,495)	-
Federal Funds	-	-	-	(344,830)	(344,830)	-
All Funds	-	-	-	(758,941)	(758,941)	-
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	(45,000)	(45,000)	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	(2)	(2)	-
<b>AUTHORIZED FTE</b>	-	-	-	(3.96)	(3.96)	-
<b>501 TRANSFER TO EARLY LEARNING</b>						
<b>PERSONAL SERVICES</b>						

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Department Operations**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-100-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	(458,214)	-
Federal Funds	-	-	-	-	(288,830)	-
All Funds	-	-	-	-	(747,044)	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	-	(10,750)	-
Federal Funds	-	-	-	-	(25,544)	-
All Funds	-	-	-	-	(36,294)	-
<b>AUTHORIZED POSITIONS</b>						
AUTHORIZED FTE	-	-	-	-	(3.00)	-
<b>TOTAL LIMITED BUDGET (Policy Packages)</b>						
General Fund	-	-	-	46,388,098	(2,386,204)	-
Other Funds	-	-	-	(459,684)	15,602,245	-
Federal Funds	-	-	-	(6,941,937)	(8,895,922)	-
All Funds	-	-	-	38,986,477	4,320,119	-
<b>AUTHORIZED POSITIONS</b>						
AUTHORIZED FTE	-	-	-	39	(3)	-
<b>TOTAL LIMITED BUDGET (Including Packages)</b>						
General Fund	35,768,614	36,612,097	34,299,779	81,257,545	32,460,429	-
Other Funds	11,089,288	14,213,101	14,213,101	15,829,359	31,882,087	-
Federal Funds	51,136,469	58,278,523	58,278,523	54,622,200	52,675,316	-
All Funds	97,994,371	109,103,721	106,791,403	151,709,104	117,017,832	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Department Operations**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-100-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>AUTHORIZED POSITIONS</b>	284	269	269	311	269	-
<b>AUTHORIZED FTE</b>	273.22	264.34	264.34	294.45	263.31	-
<b>NONLIMITED BUDGET (Excluding Packages)</b>						
<b>PERSONAL SERVICES</b>						
Other Funds	258,565	-	-	-	-	-
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	2,535,887	4,707,400	4,707,400	4,707,400	4,707,400	-
<b>SPECIAL PAYMENTS</b>						
Other Funds	20,000	563,767	563,767	563,767	563,767	-
<b>TOTAL NONLIMITED BUDGET (Excluding Packages)</b>						
Other Funds	2,814,452	5,271,167	5,271,167	5,271,167	5,271,167	-
<b>NONLIMITED BUDGET (Current Service Level)</b>						
Other Funds	2,814,452	5,271,167	5,271,167	5,271,167	5,271,167	-
<b>NONLIMITED BUDGET (Policy Packages)</b>						
<b>PRIORITY 0</b>						
<b>070 REVENUE SHORTFALLS</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	(1,903,575)	(1,903,575)	-
<b>SPECIAL PAYMENTS</b>						
Other Funds	-	-	-	(463,140)	(463,140)	-
<b>401 PCS TRANSFER TO HECC</b>						

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Department Operations**

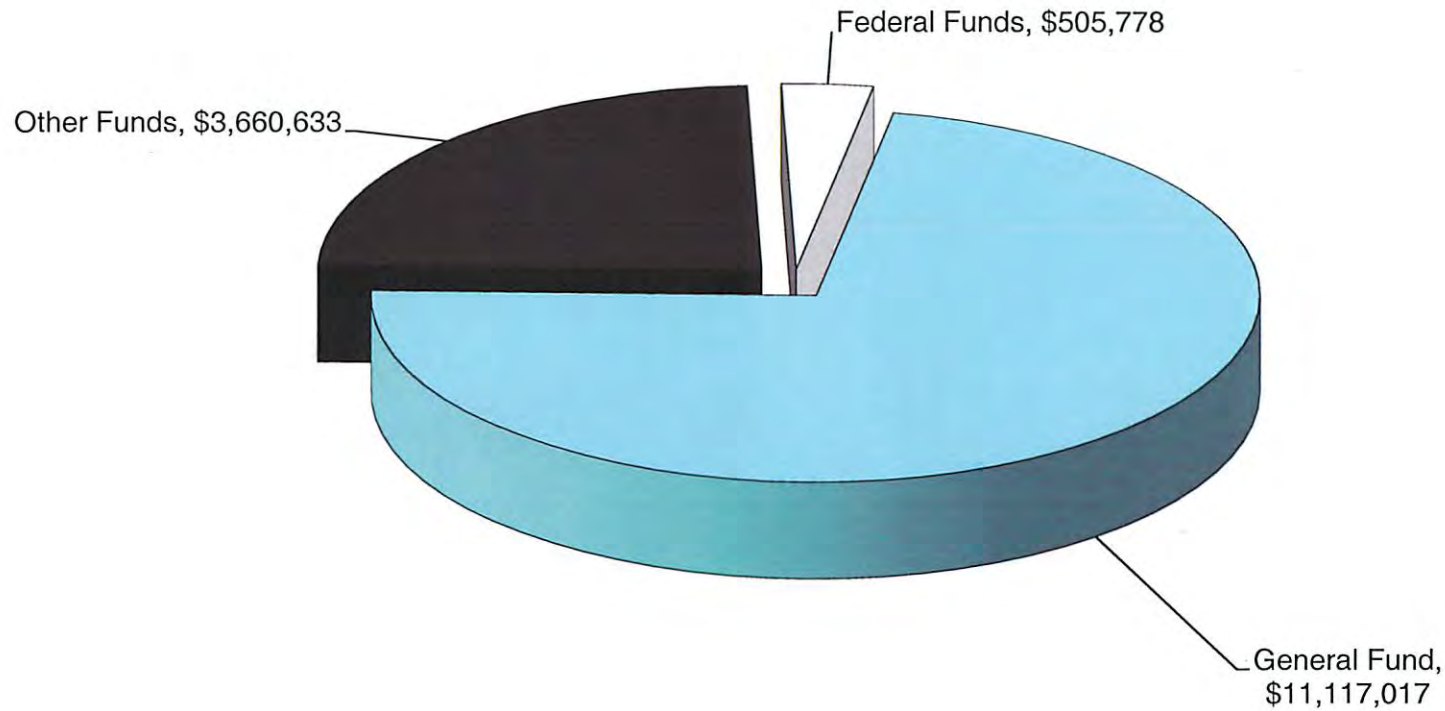
**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-100-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	(200,000)	(200,000)	-
<b>TOTAL NONLIMITED BUDGET (Policy Packages)</b>						
Other Funds	-	-	-	(2,566,715)	(2,566,715)	-
<b>TOTAL NONLIMITED BUDGET (Including Packages)</b>						
Other Funds	2,814,452	5,271,167	5,271,167	2,704,452	2,704,452	-
<b>OPERATING BUDGET</b>						
General Fund	35,768,614	36,612,097	34,299,779	81,257,545	32,460,429	-
Other Funds	13,903,740	19,484,268	19,484,268	18,533,811	34,586,539	-
Federal Funds	51,136,469	58,278,523	58,278,523	54,622,200	52,675,316	-
All Funds	100,808,823	114,374,888	112,062,570	154,413,556	119,722,284	-
<b>AUTHORIZED POSITIONS</b>	284	269	269	311	269	-
<b>AUTHORIZED FTE</b>	273.22	264.34	264.34	294.45	263.31	-
<b>TOTAL BUDGET</b>						
General Fund	35,768,614	36,612,097	34,299,779	81,257,545	32,460,429	-
Other Funds	13,903,740	19,484,268	19,484,268	18,533,811	34,586,539	-
Federal Funds	51,136,469	58,278,523	58,278,523	54,622,200	52,675,316	-
All Funds	100,808,823	114,374,888	112,062,570	154,413,556	119,722,284	-
<b>AUTHORIZED POSITIONS</b>	284	269	269	311	269	-
<b>AUTHORIZED FTE</b>	273.22	264.34	264.34	294.45	263.31	-

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

2. SCHOOL FOR THE DEAF

2013-15 Governor's Balanced Budget  
\$15.28 Million All Funds  
(by fund source)



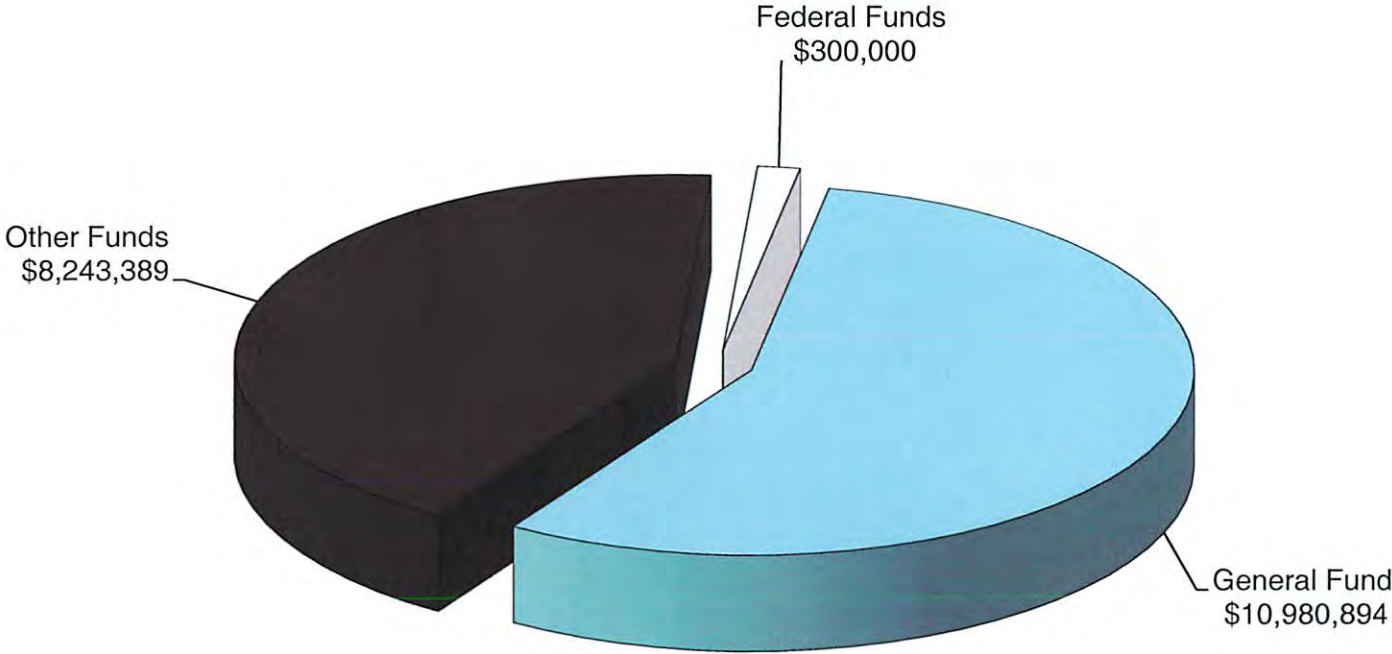
**NOTE:** For 2011-13 the Special Schools budget includes the Blind & Visually Impaired Student Fund; in 2013-15, this fund is shifted to the Grant in Aid budget.

FTE: 75.19  
Positions: 83

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

2. SCHOOL FOR THE DEAF

2011-13 Legislatively Approved Budget  
\$19.52 Million All Funds  
(by fund source)



**NOTE:** For 2011-13 the Special Schools budget includes the Blind & Visually Impaired Student Fund; in 2013-15, this fund is shifted to the Grant in Aid budget.

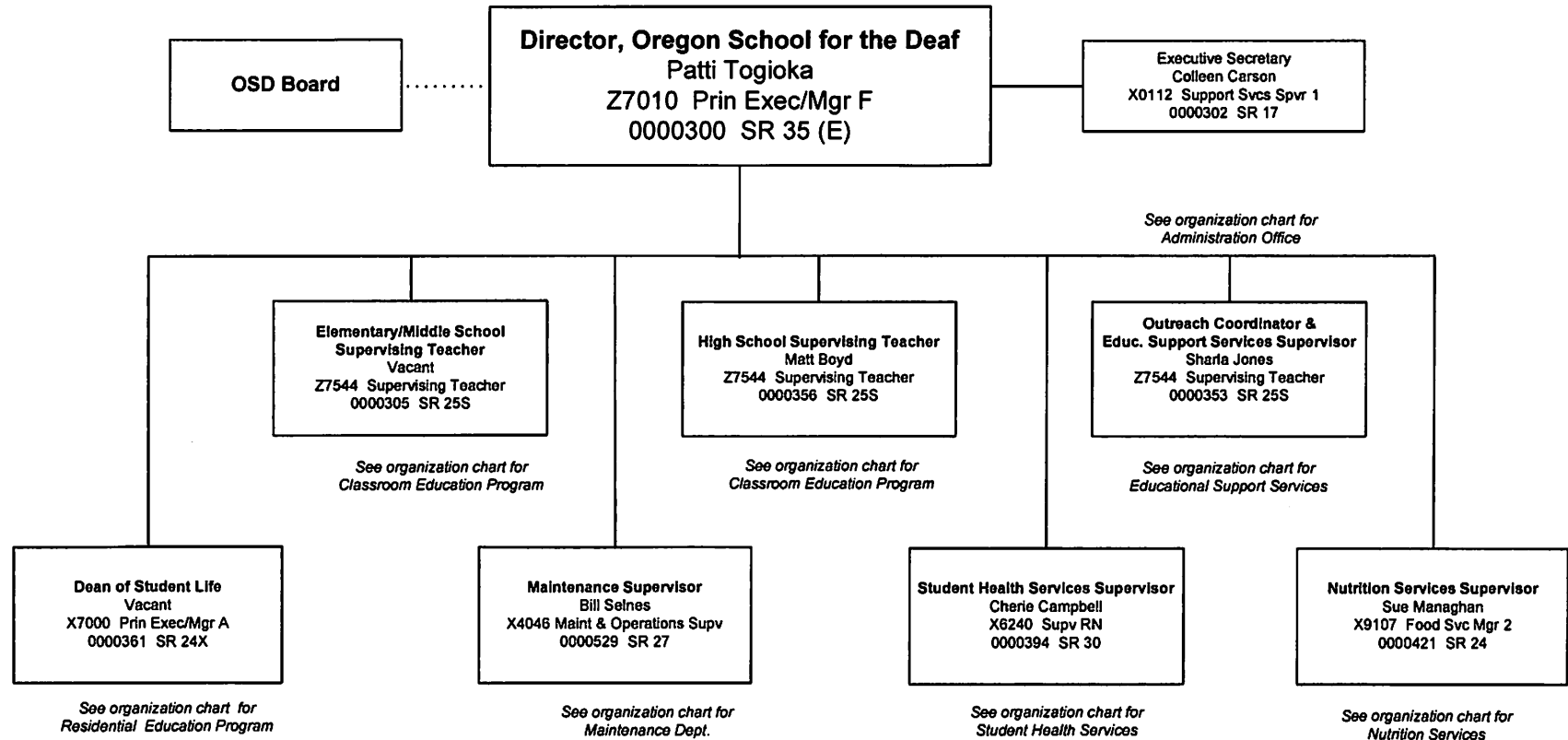
FTE: 82.91  
Positions: 99



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**2. SCHOOL FOR THE DEAF**

**2013-15 Office of Student Learning and Partnerships  
Oregon School for the Deaf**

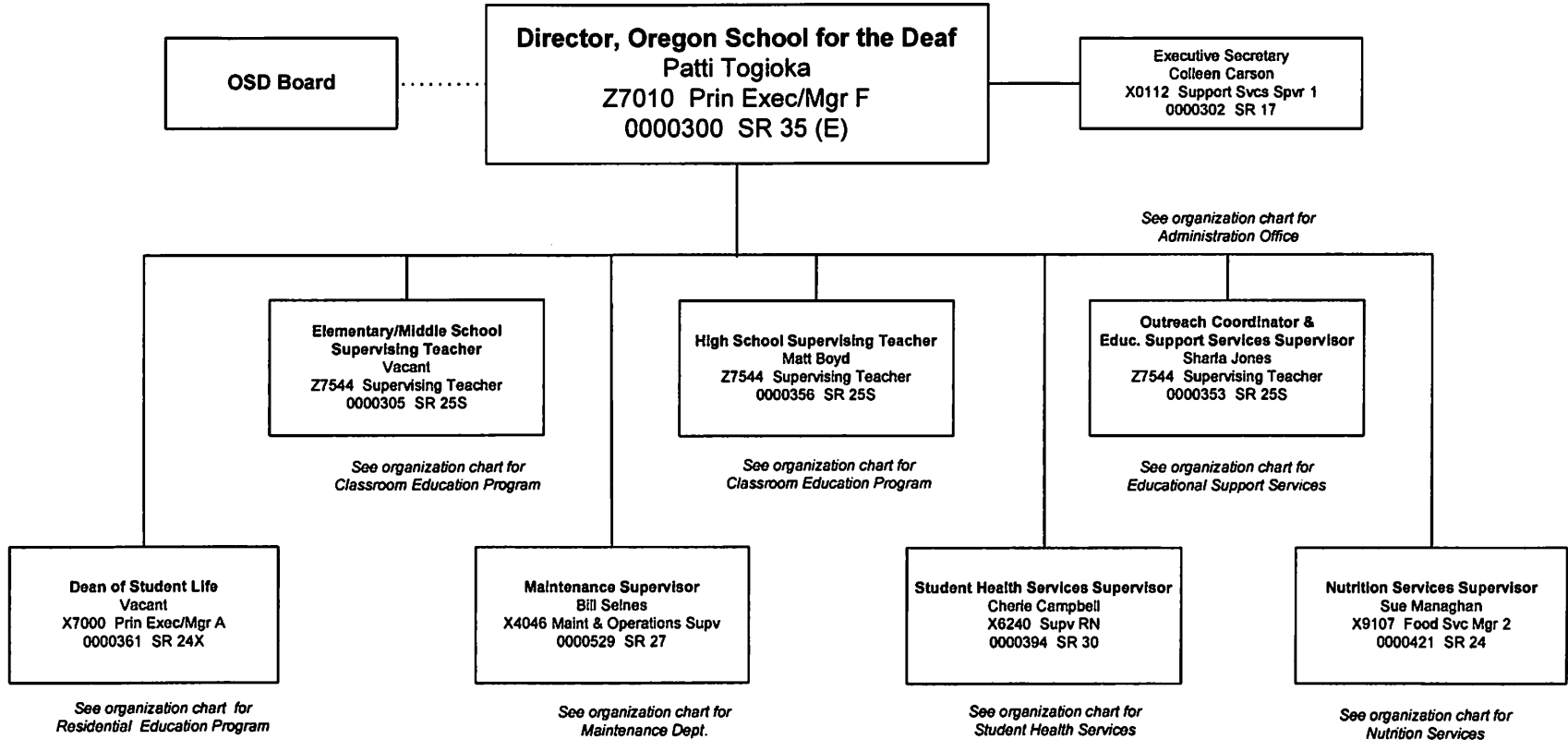


**FTE: 75.19  
Positions: 83**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**2. SCHOOL FOR THE DEAF**

**2011-13 Office of Student Learning and Partnerships  
Oregon School for the Deaf**



FTE: 82.91  
Positions: 99

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**2. SCHOOL FOR THE DEAF**

**OREGON SCHOOL FOR THE DEAF (OSD)**

The Oregon School for the Deaf exists so that:

- a full continuum of educational placements for children and youth who are deaf-blind, deaf or hard of hearing is available - OSD is a resource for school districts, allowing students to receive the appropriate services and be educated in a learning environment that meets their needs when those are unavailable within the local district;
- an instructional setting that demonstrates the most current and effective strategies for educating this population is available as a training resource to school districts and regional programs; and
- short-term technical and educational placements are available for school districts and other educational agencies to assist with specialized evaluation and instruction.

OSD's mission is to provide an academic and residential program for students who are deaf, hard of hearing or deaf-blind. OSD's mission statement reads: "[OSD] is a community that fosters lifelong learning, encouraging individuals to become self-fulfilled, productive citizens." Academic excellence is the goal of OSD.

Students who require specially designed instruction in a small group setting, use American Sign Language or English-like signing, or employ speech as their instructional mode of communication - and who can benefit from the support services available - may be placed at OSD. OSD's academic program offers the same subjects as public schools, with added emphasis on reading, written language development, communication, visual arts and deaf culture. The academic program includes honors courses for talented and gifted (TAG) students as well as online or college credit level options. High school students may also focus on vocational and work experience and a more functional academic approach or may prepare for college and professional goals. OSD offers a standard diploma, a modified diploma, an extended diploma and a certificate of completion. OSD also provides living skills instruction in its residence halls, career education, athletics, clubs and leadership training. Instruction and services employ use of American Sign Language (ASL) and English.

The entire K-12 program is fully accredited by the Conference of Educational Administrators of Schools and Programs for the Deaf (CEASD) as well as by the Northwest Association of Accredited Schools (NAAS). State curriculum standards are followed at all age levels and OSD is transitioning to CCSS standards, new teacher and administrator evaluation requirements (SB 290) and proficiency-based instruction in the same manner as public schools across the state.

**History**

OSD was established in 1870. In 1876, the Legislature entitled all persons who are deaf to a free education at OSD. The school has been located on a number of different sites in the Salem area. OSD moved to its current 52-acre location on Locust Street in the early 1900s and operated a school and a working farm for many years. Although there have been significant changes over the years, OSD continues to play a strategic role in providing education and support to students who are deaf, hard of hearing, or deaf-blind and in need of a signing academic environment.

**OSD Instructional Program**

The educational program serves students kindergarten through 12th grade. OSD operates an elementary, middle, and high school comprehensive program. Each program offers a standard curriculum with focus on specialized needs of each student. Subject areas addressed daily include language arts (English, writing, reading, spelling, and handwriting), physical education, mathematics, science, and social studies. Students receive support services such as speech/language therapy, ASL therapy, occupational therapy, behavior support, autism services, audiological services, mobility and vision services, and counseling services as needed. All of the required support services are conducted by staff who are properly credentialed and skilled in sign language and instruction for deaf/hard of

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**2. SCHOOL FOR THE DEAF**

hearing students. All teachers are licensed by the Oregon Teacher Standards and Practices Commission and meet the same requirements as teachers in school districts.

Students in OSD's high school select a course of study leading to a standard diploma, a modified or extended diploma, or a certificate in conjunction with the student's team responsible for developing the student's individual education plan (IEP). Electives offered include Spanish, robotics, computer-assisted design, web-publishing, video production, drama, art, auto body, work experience, fitness, and student businesses. Students may also attend Salem-Keizer School District online or college courses. Some high school students attend Chemeketa Community College courses during part of the day.

OSD also offers an Adult Transition Program (ATP) for students requiring specialized support in the transition areas after high school. The ATP program provides school districts with a placement for students with modified diplomas or certificates who are still eligible for special education services. These IEP-required transition services include living skills, community college transition, career exploration and development, language arts and math remediation. With the advent of Oregon diploma proficiency requirements in essential skills, OSD offers school districts a placement option where students can receive specially designed instruction using a student's first language to obtain the skills needed to complete their standard diplomas.

Teaching staff are trained with the latest best practices in teaching techniques, assessment, use of content standards, and use of visual teaching strategies. OSD is the only known school for the deaf in the U.S. that utilizes the complete Positive Behavior Interventions and Supports program, a system used to identify students who need intensive, individualized interventions and to provide those interventions so students can succeed in school.

**OSD Support Services**

The OSD programs extend beyond the classroom to include the related support services of guidance and counseling, audiology, physical and occupational therapy, speech/language services, orientation and mobility, autism support, media/library, and computer technology. In addition, OSD's professionally staffed residential programs provide instruction, programming and supervision for students during the after-school hours. The departments of nursing, nutrition services, clerical services, custodial services, and grounds maintenance ensure students live and learn in a healthy and safe environment - all while being surrounded by people who communicate in a complete visual language, resulting in greater incidental learning opportunities.

**OSD Trends and Future Directions**

The programs offered and the goals set within every OSD department directly address each student's needs and abilities. OSD has an ongoing school improvement plan entitled *Design for Excellence*. This document directs all school improvement efforts and includes specific teacher requirements, assessment and data analysis, and yearly goals. In recent years, OSD has had steady enrollment trends averaging 110 students. OSD has upgraded its student information system, has a strong data team and formative assessment program, and is utilizing Achieve 3000 and a Homework Access Center for parental involvement.

Critical goals for the next three to five years include:

- addressing deferred maintenance including roof repair and replacement, a new boiler for heating, energy efficient windows, and repaving of outside surfaces;
- reducing costs and building use to save money, be environmentally responsible, and provide a safe and healthy environment conducive to learning;
- focusing on literacy through the classroom, including a specialized extra literacy block, a requirement of 200 minutes per day of language arts in the elementary department, and doubled periods of language arts in middle school and high school;
- working toward ensuring students' achievement of state benchmarks in all areas through a variety of classroom and dormitory activities;

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**2. SCHOOL FOR THE DEAF**

- increasing educational outcomes by setting goals based on aligned standards, tracking progress via data/assessments, and increasing instructional time through homework time and tutoring;
- continuing to stay up-to-date on all state and federal mandates including SB 290, IDEA regulations, the Oregon Diploma, professional development and professional learning communities, the Oregon Literacy Framework, PBIS, CCSS and proficiency-based instruction, bully prevention, and equity work
- expanding services provided through the Outreach Program to be responsive to constituent needs; and
- affirming current business and professional partnerships and establishing new ones such as transition and career readiness partnerships with Vocational Rehabilitation, Mid-Willamette Education Consortium, Western Oregon University's Regional Resource Center on Deafness, Willamette Curriculum Consortium and Framework for Student Success.

**OREGON SCHOOL FOR THE BLIND (OSB)**

The 2009 Legislature voted to close the Oregon School for the Blind by passing HB 2834. The bill directed the Department of Administrative Services (DAS) to work with the Department of Education to shut down the school and sell the property. The bill also set aside funding to effect closure by September 1, 2009, to pay for the upkeep of the property until sold, and to establish a Blind and Visually Impaired Student Fund (BVI Fund) to assist former OSB students as they transition and complete their schooling as well as provide services to visually impaired students across the state.

During the February 2010 supplemental session, the Legislature passed HB 3687, which allotted one-half of the net proceeds from eventual sale of the OSB property to the BVI Fund and the other half to the Oregon School for the Deaf for "improvements, repairs and maintenance costs benefitting the health and safety of the students at the Oregon School for the Deaf."

On August 10, 2010, DAS' Facilities Division announced the 8.37-acre site formerly used by the Oregon School for the Blind would be sold to Salem Hospital for \$6 million. The net amount transferred to the BVI Fund and OSD was about \$5 million (after reductions for costs of the sale), with each program receiving slightly over \$2.5 million.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**2. SCHOOL FOR THE DEAF**

The Oregon Department of Education is subject to the provisions of HB 2020 (2011) and HB 4131 (2012), which require agencies that employ more than 100 budgeted positions and have a ratio of less than 11 to 1 of non-supervisory budgeted positions to supervisory budgeted positions to increase their ratio by one prior to October 31 of each year until a ratio of 11 to 1 is attained.

The ratio of non-supervisory budgeted positions to supervisory budgeted positions at the ODE was determined to be 6 to 1 on April 11, 2012. Under the provisions of HB 4131, the agency will need to attain a ratio of 7 to 1 by October 31, 2012 and 8 to 1 by October 31, 2013.

To meet the October 31, 2012 target of 7 to 1, various actions have been taken. These actions include a review of all management and executive service positions to ensure the supervisory status of each position was coded correctly, reclassifying a vacant management service supervisory position to utilize it as a classified SEIU- represented position, and abolishing a management service supervisory position. Specifically, the following actions were taken:

- Abolished two (2) Management Service Supervisory positions;
- Established four (4) classified, SEIU represented positions;
- Changed six (6) Management Service Supervisory positions to Management Service Managerial (non-supervisory);
- Reclassified one (1) position from Management Service Supervisory to classified, SEIU represented;
- Reclassified two (2) positions or employees from Management Service Managerial to Management Service Supervisory; and,
- Changed three (3) employees from Management Service Managerial to classified, SEIU represented.

The policy packages submitted in the Governor's Balanced Budget have a positive effect on the staffing ratio under House Bill 4131. As of October, 2012, the Department of Education has increased the ratio of non-supervised staff to supervisory staff from 6:1 to 7:1. Adding positions approved in the Governor's Balanced Budget, the ratio increases to 7.5:1.

The department will continue to make progress in meeting the staffing ratios required in HB 2010 (2011) and HB 4131 (2012) in the coming year. All vacant supervisory positions will continue to be reviewed prior to recruitment for possible repurposing or abolishment in our effort to increase the non-supervisory budgeted positions to supervisory budgeted positions ratio.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**2. SCHOOL FOR THE DEAF  
ESSENTIAL PACKAGE #010**

**010 Non-PICS Personal Services / Vacancy Factor**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to project budget savings reasonably expected from staff turnover during the 2013-15 biennium and to adjust certain personal services costs not generated by the Position Information Control System (PICS) for inflation. Non-PICS personal services items include mass transit taxes, unemployment assessments, overtime, temporaries, and shift differentials.
- b. How Achieved: The package makes adjustments in the agency's vacancy savings using historical data and increases non-PICS generated accounts in the base budget using a 2.4% inflation factor per the 2013-15 budget instructions.
- c. Staffing Impact: None.
- d. Revenue Source:
- |               |              |
|---------------|--------------|
| General Fund  | \$147,292    |
| Other Funds   | 3,837        |
| Federal Funds | <u>2,511</u> |
| Total Funds   | \$153,640    |

**This package is included in the Governor's balanced budget, as modified for changes to PERS.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	147,292	-	-	-	-	-	147,292
<b>Total Revenues</b>	<b>\$147,292</b>	-	-	-	-	-	<b>\$147,292</b>
<b>Personal Services</b>							
Temporary Appointments	383	-	-	-	-	-	383
Overtime Payments	2,252	-	-	-	-	-	2,252
Shift Differential	960	-	-	-	-	-	960
All Other Differential	8,564	-	-	-	-	-	8,564
Public Employees' Retire Cont	2,246	-	-	-	-	-	2,246
Pension Obligation Bond	(8,791)	-	6,865	1,262	-	-	(664)
Social Security Taxes	929	-	-	-	-	-	929
Unemployment Assessments	76	-	-	-	-	-	76
Mass Transit Tax	(810)	-	(900)	-	-	-	(1,710)
Vacancy Savings	141,485	-	(2,128)	1,249	-	-	140,606
Reconciliation Adjustment	(2)	-	-	-	-	-	(2)
<b>Total Personal Services</b>	<b>\$147,292</b>	-	<b>\$3,837</b>	<b>\$2,511</b>	-	-	<b>\$153,640</b>
<b>Total Expenditures</b>							
Total Expenditures	147,292	-	3,837	2,511	-	-	153,640
<b>Total Expenditures</b>	<b>\$147,292</b>	-	<b>\$3,837</b>	<b>\$2,511</b>	-	-	<b>\$153,640</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Ending Balance</b>							
Ending Balance	-	-	(3,837)	(2,511)	-	-	(6,348)
<b>Total Ending Balance</b>	-	-	<b>(\$3,837)</b>	<b>(\$2,511)</b>	-	-	<b>(\$6,348)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**2. SCHOOL FOR THE DEAF  
ESSENTIAL PACKAGE #031**

**031 Standard Inflation & Price List Adjustments**

**2013-15 Fiscal Impact**

a. Purpose: The purpose of this package is to fund expenditure increases due to inflation. The approved biennial inflation factor for 2013-15 is 2.4% for all programs except Attorney General Fees, Facilities Rent and State Government Service Charges. Uniform rent increases by 5.1%. The hourly rate for Attorney General costs increase by 14.9%. State Government Service Charges decrease by 18.2%.

b. How Achieved: The package funds estimated cost increases due to inflation.

c. Staffing Impact: None.

d. Revenue Source:

General Fund	\$ 23,166
Other Funds	171,585
Federal Funds	2,103
Total Funds	<u>\$196,854</u>

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 031 - Standard Inflation

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	23,166	-	-	-	-	-	23,166
<b>Total Revenues</b>	<b>\$23,166</b>	-	-	-	-	-	<b>\$23,166</b>
<b>Services &amp; Supplies</b>							
Instate Travel	-	-	143	-	-	-	143
Out of State Travel	-	-	25	42	-	-	67
Employee Training	-	-	263	45	-	-	308
Office Expenses	-	-	1,100	6	-	-	1,106
Telecommunications	-	-	1,252	-	-	-	1,252
Data Processing	-	-	19	-	-	-	19
Professional Services	-	-	89,998	925	-	-	90,923
Dues and Subscriptions	-	-	378	-	-	-	378
Fuels and Utilities	-	-	3,876	-	-	-	3,876
Facilities Maintenance	-	-	15,000	-	-	-	15,000
Food and Kitchen Supplies	-	-	4,569	-	-	-	4,569
Medical Services and Supplies	-	-	63	-	-	-	63
Other Care of Residents and Patients	-	-	19	-	-	-	19
Agency Program Related S and S	-	-	1,530	547	-	-	2,077
Other Services and Supplies	-	-	437	-	-	-	437
Expendable Prop 250 - 5000	-	-	4,106	538	-	-	4,644
IT Expendable Property	-	-	452	-	-	-	452
<b>Total Services &amp; Supplies</b>	-	-	<b>\$123,230</b>	<b>\$2,103</b>	-	-	<b>\$125,333</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 031 - Standard Inflation

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Special Payments</b>							
Other Special Payments	23,166	-	48,355	-	-	-	71,521
<b>Total Special Payments</b>	<b>\$23,166</b>	-	<b>\$48,355</b>	-	-	-	<b>\$71,521</b>
<b>Total Expenditures</b>							
Total Expenditures	23,166	-	171,585	2,103	-	-	196,854
<b>Total Expenditures</b>	<b>\$23,166</b>	-	<b>\$171,585</b>	<b>\$2,103</b>	-	-	<b>\$196,854</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(171,585)	(2,103)	-	-	(173,688)
<b>Total Ending Balance</b>	-	-	<b>(\$171,585)</b>	<b>(\$2,103)</b>	-	-	<b>(\$173,688)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**2. SCHOOL FOR THE DEAF  
ESSENTIAL PACKAGE #032**

**032 Above Standard Inflation**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to fund the amount above, not including, standard inflation for a limited set of factors.
- b. How Achieved: Medical Inflation was applied to Medical Services and Supplies (4525) and Other Care of Residents and Patients (4550). The Oregon Department of Education received approval from its Budget and Management Division analyst.
- c. Staffing Impact: None.
- d. Quantifying Results: N/A
- e. Revenue Source: \$54 Other Funds

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Medical Services and Supplies	-	-	42	-	-	-	42
Other Care of Residents and Patients	-	-	12	-	-	-	12
<b>Total Services &amp; Supplies</b>	-	-	<b>\$54</b>	-	-	-	<b>\$54</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	54	-	-	-	54
<b>Total Expenditures</b>	-	-	<b>\$54</b>	-	-	-	<b>\$54</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(54)	-	-	-	(54)
<b>Total Ending Balance</b>	-	-	<b>(\$54)</b>	-	-	-	<b>(\$54)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**2. SCHOOL FOR THE DEAF  
ESSENTIAL PACKAGE #060**

**060 Technical Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to shift expenditure limitation for the Blind and Visually Impaired Student Fund (BVISF) from the School for the Deaf budget to Grant-in-Aid. Operations program staff are responsible for administering this fund.
- b. How Achieved: This adjustment moves the budget for the BVISF from the School for the Deaf SCR to the Grant-in-Aid SCR.
- c. Staffing Impact: None.
- d. Revenue Source: General Fund, Other Funds

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 060 - Technical Adjustments

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(988,426)	-	-	-	-	-	(988,426)
<b>Total Revenues</b>	<b>(\$988,426)</b>	-	-	-	-	-	<b>(\$988,426)</b>
<b>Services &amp; Supplies</b>							
Professional Services	-	-	(3,068,631)	-	-	-	(3,068,631)
<b>Total Services &amp; Supplies</b>	-	-	<b>(\$3,068,631)</b>	-	-	-	<b>(\$3,068,631)</b>
<b>Special Payments</b>							
Other Special Payments	(988,426)	-	(2,063,137)	-	-	-	(3,051,563)
<b>Total Special Payments</b>	<b>(\$988,426)</b>	-	<b>(\$2,063,137)</b>	-	-	-	<b>(\$3,051,563)</b>
<b>Total Expenditures</b>							
Total Expenditures	(988,426)	-	(5,131,768)	-	-	-	(6,120,194)
<b>Total Expenditures</b>	<b>(\$988,426)</b>	-	<b>(\$5,131,768)</b>	-	-	-	<b>(\$6,120,194)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	5,131,768	-	-	-	5,131,768
<b>Total Ending Balance</b>	-	-	<b>\$5,131,768</b>	-	-	-	<b>\$5,131,768</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**2. SCHOOL FOR THE DEAF  
POLICY PACKAGE #081**

**081 May 2012 E-Board**

**2013-15 Fiscal Impact**

- a. Purpose: The 2011 legislature passed HB 4131, which mandates a staffing ratio of no more than one supervising manager to eleven classified, non-supervising staff. Implementation of the bill is phased in over a period of time, depending on an agency's current supervisor-to-staff ratio, with some progress required by October 31 of each calendar year.

During budget execution, the department used the Professional Services category as a placeholder for the reduction assumed for OSD upon passage of the bill. Subsequently, the agency submitted a plan to the Legislative Fiscal Office, indicating savings in the budget for the Oregon School for the Deaf would be generated by eliminating position #364 (Dorm Counselor Supervisor) and reducing position #305 (Supervising Teacher) by five months (0.21 FTE) for a total reduction of \$151,056 General Fund.

- b. How Achieved: PICS is updated to reflect the above actions. (Package 201 for OSD Reorganization proposed to eliminate the remainder of position #305 but, due to limitations of PICS, the entire position is eliminated in this package.)
- c. Staffing Impact: One (1) permanent supervisory, management services position is eliminated. Another position is reduced.

Position No.	Class	FTE	Class Description
0000364	X6769	(0.83)	Dorm Counselor Supervisor
0000305	Z7544	(1.00)	Supervising Teacher

- d. Revenue Source: (\$149,811) General Fund

**This package is included in the Governor's balanced budget, as modified for changes to PERS.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 081 - May 2012 E-Board

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(149,811)	-	-	-	-	-	(149,811)
<b>Total Revenues</b>	<b>(\$149,811)</b>	-	-	-	-	-	<b>(\$149,811)</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	(188,660)	-	-	-	-	-	(188,660)
Empl. Rel. Bd. Assessments	(73)	-	-	-	-	-	(73)
Public Employees' Retire Cont	(35,978)	-	-	-	-	-	(35,978)
Social Security Taxes	(14,433)	-	-	-	-	-	(14,433)
Worker's Comp. Assess. (WCD)	(108)	-	-	-	-	-	(108)
Mass Transit Tax	(1,132)	-	-	-	-	-	(1,132)
Flexible Benefits	(55,968)	-	-	-	-	-	(55,968)
Other OPE	146,541	-	-	-	-	-	146,541
<b>Total Personal Services</b>	<b>(\$149,811)</b>	-	-	-	-	-	<b>(\$149,811)</b>
<b>Total Expenditures</b>							
Total Expenditures	(149,811)	-	-	-	-	-	(149,811)
<b>Total Expenditures</b>	<b>(\$149,811)</b>	-	-	-	-	-	<b>(\$149,811)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 081 - May 2012 E-Board

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Positions</b>							
Total Positions							(2)
<b>Total Positions</b>	-	-	-	-	-	-	(2)
<b>Total FTE</b>							
Total FTE							(1.83)
<b>Total FTE</b>	-	-	-	-	-	-	(1.83)

PACKAGE: 081 - May 2012 E-Board

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0000305 MNSNZ7544 DA SUPV TEACHER SPEC SCHOOLS-MA		1-	1.00-	24.00-	07	4,710.00	113,040- 60,832-				113,040- 60,832-
0000364 MMS X6769 AA DORMITORY COUNSELOR SUPERVISOR		1-	.83-	20.00-	02	3,781.00	75,620- 45,728-				75,620- 45,728-
TOTAL PICS SALARY							188,660-				188,660-
TOTAL PICS OPE							106,560-				106,560-
TOTAL PICS PERSONAL SERVICES =							295,220-				295,220-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**2. SCHOOL FOR THE DEAF  
POLICY PACKAGE #092**

**092 PERS Taxation Policy**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces Personal Services budget for proposed changes to PERS.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	(\$30,235)
Other Funds	(2,429)
Federal Funds	<u>(583)</u>
Total Funds	(\$33,247)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 092 - PERS Taxation Policy

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(30,235)	-	-	-	-	-	(30,235)
<b>Total Revenues</b>	<b>(\$30,235)</b>	-	-	-	-	-	<b>(\$30,235)</b>
<b>Personal Services</b>							
PERS Policy Adjustment	(30,235)	-	(2,429)	(583)	-	-	(33,247)
<b>Total Personal Services</b>	<b>(\$30,235)</b>	-	<b>(\$2,429)</b>	<b>(\$583)</b>	-	-	<b>(\$33,247)</b>
<b>Total Expenditures</b>							
Total Expenditures	(30,235)	-	(2,429)	(583)	-	-	(33,247)
<b>Total Expenditures</b>	<b>(\$30,235)</b>	-	<b>(\$2,429)</b>	<b>(\$583)</b>	-	-	<b>(\$33,247)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	2,429	583	-	-	3,012
<b>Total Ending Balance</b>	-	-	<b>\$2,429</b>	<b>\$583</b>	-	-	<b>\$3,012</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**2. SCHOOL FOR THE DEAF  
POLICY PACKAGE #093**

**093 Other PERS Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces Personal Services budget for proposed changes to PERS.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	(\$202,140)
Other Funds	(16,238)
Federal Funds	<u>(3,898)</u>
Total Funds	(\$222,276)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 093 - Other PERS Adjustments

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(202,140)	-	-	-	-	-	(202,140)
<b>Total Revenues</b>	<b>(\$202,140)</b>	-	-	-	-	-	<b>(\$202,140)</b>
<b>Personal Services</b>							
PERS Policy Adjustment	(202,140)	-	(16,238)	(3,898)	-	-	(222,276)
<b>Total Personal Services</b>	<b>(\$202,140)</b>	-	<b>(\$16,238)</b>	<b>(\$3,898)</b>	-	-	<b>(\$222,276)</b>
<b>Total Expenditures</b>							
Total Expenditures	(202,140)	-	(16,238)	(3,898)	-	-	(222,276)
<b>Total Expenditures</b>	<b>(\$202,140)</b>	-	<b>(\$16,238)</b>	<b>(\$3,898)</b>	-	-	<b>(\$222,276)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	16,238	3,898	-	-	20,136
<b>Total Ending Balance</b>	-	-	<b>\$16,238</b>	<b>\$3,898</b>	-	-	<b>\$20,136</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**2. SCHOOL FOR THE DEAF**

**201 OSD Reorganization**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to align the budget of the Oregon School for the Deaf (OSD) to how the school expends funds for school operations.
- b. How Achieved: There are several components to achieving alignment of the budget to planned expenditures. This package reallocates funding for several vacant positions to show how much is paid biennially in pay differentials, primarily for American Sign Language (ASL), and to show some costs for temp services for one-on-one staff, substitute teachers and assistants, and summer maintenance staff.
- Analysis of financial expenditures indicates the school paid an average of \$308,964 per biennium on pay differentials in the 2007-09 and 2009-11 biennia. These costs were not budgeted and had to be paid out of savings from other areas of the budget. In the 2011-13 biennium, the school paid a total of \$129,622 for differentials in the first year and expects to pay a total of \$253,377 for the biennium. This package eliminates some vacant positions and shifts the funding to "All Other Differentials" in the amount of \$253,377 in the Personal Services budget for 2013-15.
  - Analysis of financial expenditures indicates the school paid about \$192,000 for temporary staff in 2007-09 and \$44,000 in 2009-11. In the first year of 2011-13, OSD has paid a total of \$43,902 in temporary appointments and expects the second year of the biennium to show an increase in temporary hires to avoid overtime costs. For 2013-15, this package shifts \$125,376 to the "Temp Appointments" line item of the school's Personal Services budget.

To fund the actions above and further align the budget to plans for 2013-15, the package eliminates 11 permanent positions (4.30 FTE) for a savings of \$441,256 Total Funds, increases a Teaching Assistant (position #462) from 7.55 months to 12 months to model differentiated instruction, and increases a Teacher (position #311) from 5.55 months to 24 months to model regional support and consultation. The positions eliminated are classified, represented positions.

Once OSD's required reports on sustainability and a staffing plan are compiled into a fully integrated document, there may be other staffing actions necessary to align of the budget.

Other Adjustments:

- Shift Maintenance Staff back to General Fund: \$516,118 **(Denied)**  
During the 2011 legislative session, three (3) maintenance positions were shifted from General Fund to Other Funds, using proceeds from the sale of the Oregon School for the Blind (OSB) facility. These proceeds are set aside for deferred maintenance of the OSD facility and are one-time in nature. The continued funding of ongoing maintenance positions reduces the school's ability to carry out some of the critical deferred maintenance projects necessary to ensure safety and preservation of the school facilities and eventually the funds will run out.

This package shifts the funding for these three positions (#399, #470, and #529) back to General Fund to reserve OSB proceeds for deferred maintenance projects of school facilities.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

**2. SCHOOL FOR THE DEAF**

- **Non-Budgeted Expenditures to Budgeted (Other Funds Limited): \$495,000**  
OSD has held the "Nightmare Factory" fundraiser for many years to support student activities. The account was initially established as a non-budgeted student fund, with funds were to be used for non-operational student expenses. However, with the increase in available funding, the uses of the funds have become broader and include operational expenses as well as student-related activities. An analysis of the proper accounting for these funds indicates they should be subject to the legislature's review and establishment of budget authority (limitation).
- **Increase in Federal Funds Limitation: \$175,000**  
OSD's limitation for Federal Funds has not kept up with the level of federal funding available to the program. This proposal increases the Federal Funds limitation by \$175,000.

c. Staffing Impact: Eleven (11) positions (4.30 FTE) are eliminated as follows:

Position No.	Class	FTE	Class Description
370	C6768	(0.66)	Dorm Counselor 2
398	C6135	(0.38)	Licensed Practical Nurse
402	C4101	(0.26)	Custodian
426	C9116	(0.83)	Cook 1
429	C9101	(0.65)	Food Service Worker 2
491	C6767	(0.21)	Dorm Counselor 2
634	C2302	(0.75)	Teaching Assistant
852	C2302	(0.02)	Teaching Assistant
855	C2302	(0.02)	Teaching Assistant
856	C2302	(0.02)	Teaching Assistant
720201	C0323	(0.50)	Public Service Rep 3

The following positions are modified by increasing the number of months:

Position No.	Class	FTE	Class Description
311	U7546	0.77	Teacher
462	C2302	0.19	Teaching Assistant

*Package 081 Crossover.* In 2011-13, in response to SB 5701 (2012), the department proposed eliminating position #364 (Dorm Counselor Supervisor) and reducing position #305 (Supervising Teacher) by five (5) months (0.21 FTE). Both of these are supervisory positions and make progress to the requirements of HB 4131 (2012). In addition, 0.79 FTE is eliminated in package 081 for position #305 as part of the OSD reorganization. (Because of limitations of PICS, the reduction of 0.79 FTE associated with the reorganization is in package 081 and not package 201.)

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

---

**2. SCHOOL FOR THE DEAF**

d. Revenue Source:

	Other Funds	Federal Funds	Total Funds
Personal Services	(\$386)	\$0	(\$386)
Services & Supplies	<u>495,000</u>	<u>175,000</u>	<u>670,000</u>
Total	\$494,614	\$175,000	\$669,614

**This package is included in the Governor's balanced budget, as modified for changes to PERS and denial of fund shift for maintenance positions back to General Fund.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 201 - OSD Reorganization

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	(70,312)	-	(111,725)	-	-	-	(182,037)
Temporary Appointments	78,799	-	46,577	-	-	-	125,376
All Other Differential	127,127	-	126,250	-	-	-	253,377
Empl. Rel. Bd. Assessments	(164)	-	(130)	-	-	-	(294)
Public Employees' Retire Cont	10,837	-	2,769	-	-	-	13,606
Social Security Taxes	10,374	-	4,673	-	-	-	15,047
Worker's Comp. Assess. (WCD)	(242)	-	(192)	-	-	-	(434)
Mass Transit Tax	814	-	367	-	-	-	1,181
Flexible Benefits	(11,448)	-	(68,688)	-	-	-	(80,136)
Other OPE	(146,541)	-	-	-	-	-	(146,541)
Reconciliation Adjustment	756	-	(287)	-	-	-	469
<b>Total Personal Services</b>	-	-	<b>(\$386)</b>	-	-	-	<b>(\$386)</b>
<b>Services &amp; Supplies</b>							
Other Services and Supplies	-	-	495,000	175,000	-	-	670,000
<b>Total Services &amp; Supplies</b>	-	-	<b>\$495,000</b>	<b>\$175,000</b>	-	-	<b>\$670,000</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	494,614	175,000	-	-	669,614
<b>Total Expenditures</b>	-	-	<b>\$494,614</b>	<b>\$175,000</b>	-	-	<b>\$669,614</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 201 - OSD Reorganization

Cross Reference Name: OSD  
Cross Reference Number: 58100-200-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Ending Balance</b>							
Ending Balance	-	-	(494,614)	(175,000)	-	-	(669,614)
<b>Total Ending Balance</b>	-	-	(\$494,614)	(\$175,000)	-	-	(\$669,614)
<b>Total Positions</b>							
Total Positions							(11)
<b>Total Positions</b>	-	-	-	-	-	-	(11)
<b>Total FTE</b>							
Total FTE							(3.51)
<b>Total FTE</b>	-	-	-	-	-	-	(3.51)

PACKAGE: 201 - OSD Reorganization

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0000311	RE U7546 DA	TEACHER SPECIAL SCHOOLS-MA	1-	.23-	5.55-	03	3,544.00	19,669- 5,355-				19,669- 5,355-
0000311	RE U7546 DA	TEACHER SPECIAL SCHOOLS-MA	1	.83	20.00	03	3,544.00	70,880 44,461				70,880 44,461
0000370	OA C6768 AA	DORMITORY COUNSELOR 2	1-	.66-	15.84-	02	2,899.00		45,920- 35,240-			45,920- 35,240-
0000398	OA C6135 AA	LICENSED PRACTICAL NURSE	1-	.38-	9.18-	02	3,028.00	27,797- 7,509-				27,797- 7,509-
0000402	OA C4101 AA	CUSTODIAN	1-	.26-	6.22-	03	2,038.00	12,676- 3,486-				12,676- 3,486-
0000426	OA C9116 AA	COOK 1	1-	.83-	20.00-	02	2,191.00	43,820- 37,230-				43,820- 37,230-
0000429	OA C9101 AA	FOOD SERVICE WORKER 2	1-	.65-	15.59-	03	2,038.00	31,772- 30,182-				31,772- 30,182-
0000462	OA C2302 AA	TEACHING ASSISTANT	1-	.31-	7.55-	02	2,191.00	16,542- 4,502-				16,542- 4,502-
0000462	OA C2302 AA	TEACHING ASSISTANT	1	.50	12.00	02	2,191.00	26,292 32,547				26,292 32,547
0000491	OA C6767 AA	DORMITORY COUNSELOR 1	1-	.21-	5.00-	02	2,451.00		12,255- 3,373-			12,255- 3,373-
0000634	OA C2302 AA	TEACHING ASSISTANT	1-	.75-	18.00-	02	2,191.00		39,438- 41,165-			39,438- 41,165-
0000852	OA C2302 AA	TEACHING ASSISTANT	1-	.02-	.50-	02	2,191.00	1,096- 301-				1,096- 301-
0000855	OA C2302 AA	TEACHING ASSISTANT	1-	.02-	.50-	00	0.00					
0000856	OA C2302 AA	TEACHING ASSISTANT	1-	.02-	.50-	00	0.00					
0720201	OA C0323 AA	PUBLIC SERVICE REP 3	1-	.50-	12.00-	02	2,352.00	14,112- 19,083-	14,112- 19,085-			28,224- 38,168-
TOTAL PICS SALARY								70,312-	111,725-			182,037-
TOTAL PICS OPE								30,640-	98,863-			129,503-
TOTAL PICS PERSONAL SERVICES =			11-	3.51-	84.43-			100,952-	210,588-			311,540-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100

Cross Reference Number: 58100-200-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Other Funds</b>						
Charges for Services	282,844	983,231	983,231	449,367	449,367	-
Rents and Royalties	191,152	-	-	310,846	310,846	-
Interest Income	650	-	-	200,000	200,000	-
Sales Income	9,587	-	-	28,868	28,868	-
Donations	1,117,656	65,000	65,000	-	-	-
Other Revenues	2,377,436	7,238,085	7,238,085	5,773,369	5,773,369	-
Transfer In - Intrafund	3,158,852	324,800	324,800	-	-	-
Transfer from General Fund	-	-	-	1,731,684	1,731,684	-
Tsfr From Education, Dept of	44,798	-	-	-	-	-
Tsfr From Blind, Comm	101,819	-	-	-	-	-
Transfer Out - Intrafund	(3,524,467)	(315,000)	(315,000)	-	-	-
<b>Total Other Funds</b>	<b>\$3,760,327</b>	<b>\$8,296,116</b>	<b>\$8,296,116</b>	<b>\$8,494,134</b>	<b>\$8,494,134</b>	<b>-</b>
<b>Federal Funds</b>						
Federal Funds	1,536,154	431,934	431,934	383,568	383,568	-
<b>Total Federal Funds</b>	<b>\$1,536,154</b>	<b>\$431,934</b>	<b>\$431,934</b>	<b>\$383,568</b>	<b>\$383,568</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**2. SCHOOL FOR THE DEAF**

*Detail of Lottery Funds, Other Funds and Federal Funds Revenue  
School for the Deaf*

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Other Charges for Services - Special Schools	Other	410	282,844	983,231	314,920	449,367	449,367	
Special Schools Misc. Receipts - Rents and Royalties	Other	510	191,152		317,286	310,846	310,846	
Interest Earnings	Other	605	650		46,028	200,000	200,000	
Special Schools Misc. Receipts	Other	705	9,587		23,200	28,868	28,868	
Donations and Contributions	Other	905	1,117,656	65,000	3,380			
Other Revenue - Billings for Special Education	Other	975	2,377,436	7,238,085	959,804	5,773,369	5,773,369	
Transfer In - Intrafund	Other	1010	3,158,852	324,800	2,949,732			
Transfer from GF	Other	1060	-			1,731,684	1,731,684	
Transfer from Education	Other	1581	44,798		68,082			
Commission for the Blind	Other	1585	101,819					
Transfers Out - Intrafund	Other	2010	(3,524,467)	(315,000)				
<b>Other Funds Total</b>			<b>3,760,327</b>	<b>8,296,116</b>	<b>4,682,432</b>	<b>8,494,134</b>	<b>8,494,134</b>	-
Individuals with Disabilities Act (IDEA) Part B	Federal	995	1,054,890		688,868	287,056	287,056	
IDEA, Sect 619 Special Ed. Preschool Grants	Federal	995				1,512	1,512	
Advanced Placement Fee Payment Program	Federal	995		431,934				
American Recovery and Reinvestment Act	Federal	995	481,263		95,329			
Other Federal Programs	Federal	995	-			95,000	95,000	
<b>Federal Funds Total</b>			<b>1,536,153</b>	<b>431,934</b>	<b>784,197</b>	<b>383,568</b>	<b>383,568</b>	-

**GRAND TOTAL** **5,296,480**    **8,728,050**    **5,466,629**    **8,877,702**    **8,877,702**    **0**



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
OSD**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>LIMITED BUDGET (Excluding Packages)</b>						
<b>PERSONAL SERVICES</b>						
General Fund	10,100,654	10,166,690	10,015,634	11,398,667	11,351,911	-
Other Funds	1,953,821	1,629,706	1,629,706	1,533,266	1,527,295	-
Federal Funds	330,359	217,877	217,877	249,451	248,522	-
All Funds	12,384,834	12,014,273	11,863,217	13,181,384	13,127,728	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	554,773	-	-	-	-	-
Other Funds	718,184	4,598,901	4,598,901	4,598,901	4,598,901	-
Federal Funds	82,689	82,123	82,123	82,123	82,123	-
All Funds	1,355,646	4,681,024	4,681,024	4,681,024	4,681,024	-
<b>SPECIAL PAYMENTS</b>						
General Fund	46,105	965,260	965,260	965,260	965,260	-
Other Funds	-	2,014,782	2,014,782	2,014,782	2,014,782	-
All Funds	46,105	2,980,042	2,980,042	2,980,042	2,980,042	-
<b>TOTAL LIMITED BUDGET (Excluding Packages)</b>						
General Fund	10,701,532	11,131,950	10,980,894	12,363,927	12,317,171	-
Other Funds	2,672,005	8,243,389	8,243,389	8,146,949	8,140,978	-
Federal Funds	413,048	300,000	300,000	331,574	330,645	-
All Funds	13,786,585	19,675,339	19,524,283	20,842,450	20,788,794	-
<b>AUTHORIZED POSITIONS</b>	106	99	99	96	96	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
OSD**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>AUTHORIZED FTE</b>	92.64	85.45	85.45	80.53	80.53	-
<b>LIMITED BUDGET (Essential Packages)</b>						
<b>010 NON-PICS PSNL SVC / VACANCY FACTOR</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	147,370	147,292	-
Other Funds	-	-	-	3,837	3,837	-
Federal Funds	-	-	-	2,511	2,511	-
All Funds	-	-	-	153,718	153,640	-
<b>031 STANDARD INFLATION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	123,230	123,230	-
Federal Funds	-	-	-	2,103	2,103	-
All Funds	-	-	-	125,333	125,333	-
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	23,166	23,166	-
Other Funds	-	-	-	48,355	48,355	-
All Funds	-	-	-	71,521	71,521	-
<b>032 ABOVE STANDARD INFLATION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	54	54	-
<b>060 TECHNICAL ADJUSTMENTS</b>						

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
OSD**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	(3,068,631)	(3,068,631)	-
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	(988,426)	(988,426)	-
Other Funds	-	-	-	(2,063,137)	(2,063,137)	-
All Funds	-	-	-	(3,051,563)	(3,051,563)	-
<b>TOTAL LIMITED BUDGET (Essential Packages)</b>						
General Fund	-	-	-	(817,890)	(817,968)	-
Other Funds	-	-	-	(4,956,292)	(4,956,292)	-
Federal Funds	-	-	-	4,614	4,614	-
All Funds	-	-	-	(5,769,568)	(5,769,646)	-
<b>LIMITED BUDGET (Current Service Level)</b>						
General Fund	10,701,532	11,131,950	10,980,894	11,546,037	11,499,203	-
Other Funds	2,672,005	8,243,389	8,243,389	3,190,657	3,184,686	-
Federal Funds	413,048	300,000	300,000	336,188	335,259	-
All Funds	13,786,585	19,675,339	19,524,283	15,072,882	15,019,148	-
<b>AUTHORIZED POSITIONS</b>	106	99	99	96	96	-
<b>AUTHORIZED FTE</b>	92.64	85.45	85.45	80.53	80.53	-
<b>LIMITED BUDGET (Policy Packages)</b>						
<b>PRIORITY 0</b>						
<b>081 MAY 2012 E-BOARD</b>						

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
OSD**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	(151,056)	(149,811)	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	(2)	(2)	-
<b>AUTHORIZED FTE</b>	-	-	-	(1.83)	(1.83)	-
<b>092 PERS TAXATION POLICY</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	-	(30,235)	-
Other Funds	-	-	-	-	(2,429)	-
Federal Funds	-	-	-	-	(583)	-
All Funds	-	-	-	-	(33,247)	-
<b>093 OTHER PERS ADJUSTMENTS</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	-	(202,140)	-
Other Funds	-	-	-	-	(16,238)	-
Federal Funds	-	-	-	-	(3,898)	-
All Funds	-	-	-	-	(222,276)	-
<b>201 OSD REORGANIZATION</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	517,732	-	-
Other Funds	-	-	-	(518,118)	(386)	-
All Funds	-	-	-	(386)	(386)	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
OSD**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	495,000	495,000	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	670,000	670,000	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	(11)	(11)	-
<b>AUTHORIZED FTE</b>	-	-	-	(3.51)	(3.51)	-
<b>TOTAL LIMITED BUDGET (Policy Packages)</b>						
General Fund	-	-	-	366,676	(382,186)	-
Other Funds	-	-	-	(23,118)	475,947	-
Federal Funds	-	-	-	175,000	170,519	-
All Funds	-	-	-	518,558	264,280	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	(13)	(13)	-
<b>AUTHORIZED FTE</b>	-	-	-	(5.34)	(5.34)	-
<b>TOTAL LIMITED BUDGET (Including Packages)</b>						
General Fund	10,701,532	11,131,950	10,980,894	11,912,713	11,117,017	-
Other Funds	2,672,005	8,243,389	8,243,389	3,167,539	3,660,633	-
Federal Funds	413,048	300,000	300,000	511,188	505,778	-
All Funds	13,786,585	19,675,339	19,524,283	15,591,440	15,283,428	-
<b>AUTHORIZED POSITIONS</b>	106	99	99	83	83	-
<b>AUTHORIZED FTE</b>	92.64	85.45	85.45	75.19	75.19	-
<b>OPERATING BUDGET</b>						

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
OSD**

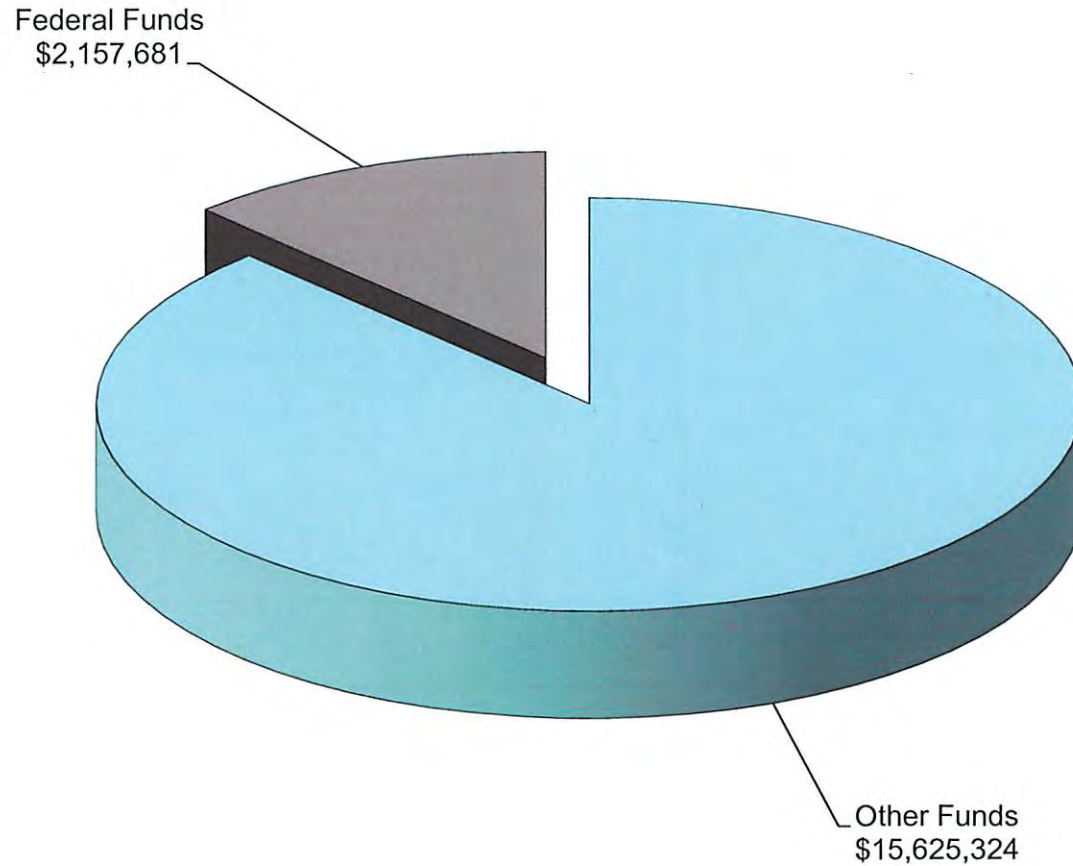
**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-200-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	10,701,532	11,131,950	10,980,894	11,912,713	11,117,017	-
Other Funds	2,672,005	8,243,389	8,243,389	3,167,539	3,660,633	-
Federal Funds	413,048	300,000	300,000	511,188	505,778	-
All Funds	13,786,585	19,675,339	19,524,283	15,591,440	15,283,428	-
<b>AUTHORIZED POSITIONS</b>	106	99	99	83	83	-
<b>AUTHORIZED FTE</b>	92.64	85.45	85.45	75.19	75.19	-
<b>TOTAL BUDGET</b>						
General Fund	10,701,532	11,131,950	10,980,894	11,912,713	11,117,017	-
Other Funds	2,672,005	8,243,389	8,243,389	3,167,539	3,660,633	-
Federal Funds	413,048	300,000	300,000	511,188	505,778	-
All Funds	13,786,585	19,675,339	19,524,283	15,591,440	15,283,428	-
<b>AUTHORIZED POSITIONS</b>	106	99	99	83	83	-
<b>AUTHORIZED FTE</b>	92.64	85.45	85.45	75.19	75.19	-

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

3. YOUTH CORRECTIONS EDUCATION AND JUVENILE DETENTION EDUCATION PROGRAMS

2013-15 Governor's Balanced Budget  
\$17.78 Million All Funds  
(by fund source)

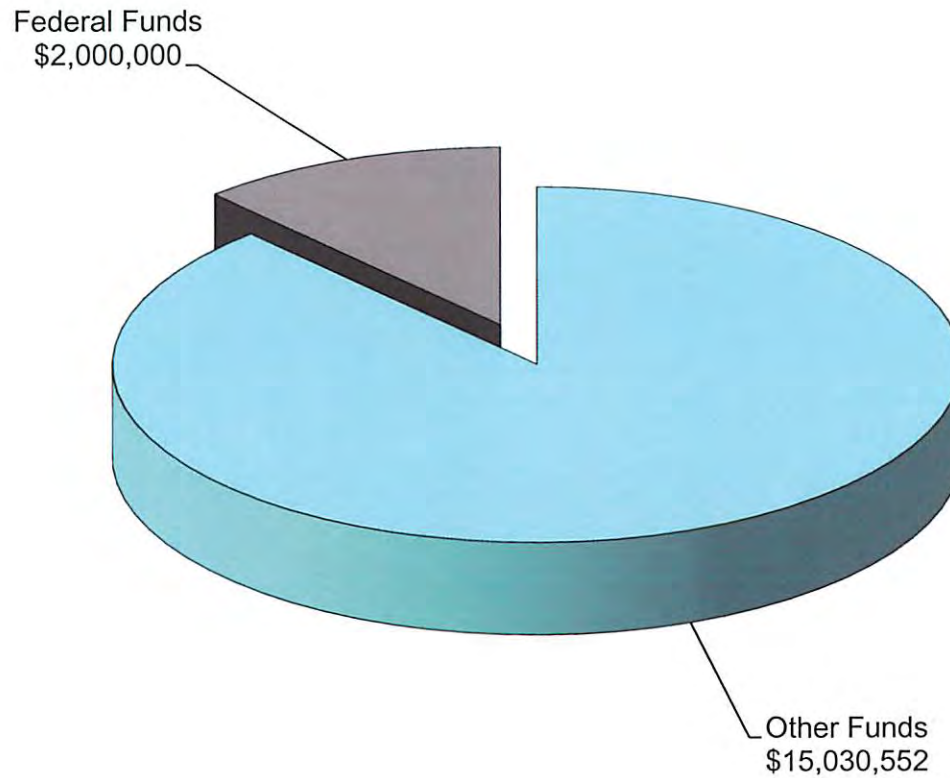


FTE: 4.00  
Positions: 4

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

3. YOUTH CORRECTIONS EDUCATION AND JUVENILE DETENTION EDUCATION PROGRAMS

2011-13 Legislatively Approved Budget  
\$17.03 Million All Funds  
(by fund source)



FTE: 8.00  
Positions: 8

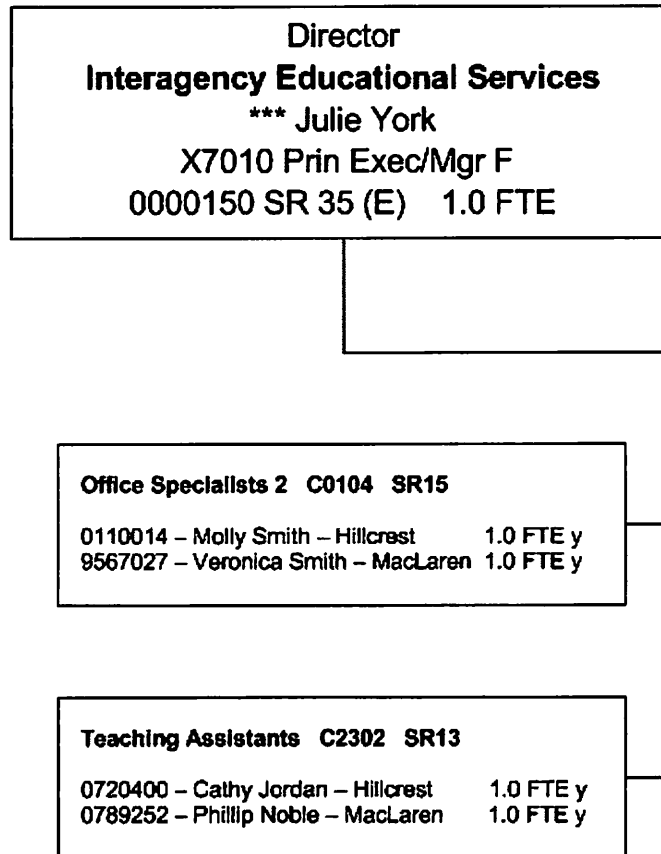


**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY**

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**3. Youth Corrections Education Program**

**2013-2015 Overview**



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
AGENCY SUMMARY**

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**3. Youth Corrections Education Program**

**2011-2013 Overview**

**Director**  
**Interagency Educational Services**  
\*\*\* Julie York  
X7010 Prin Exec/Mgr F  
0000150 SR 35 (E) 1.0 FTE

**Office Specialists 2 C0104 SR15**

0810004 – Vacant – MacLaren	1.0 FTE y
0110014 – Molly Smith – Hillcrest	1.0 FTE y
9000005 – Vacant – MacLaren	1.0 FTE y
9567027 – Veronica Smith – MacLaren	1.0 FTE y

**Teaching Assistants C2302 SR13**

0720400 – Cathy Jordan – Hillcrest	1.0 FTE y
0785183 – Vacant – MacLaren	1.0 FTE y
0789252 – Phillip Noble – MacLaren	1.0 FTE y
8831009 – Vacant – MacLaren	1.0 FTE y

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

---

**3. YOUTH CORRECTIONS EDUCATION AND JUVENILE DETENTION EDUCATION PROGRAMS**

**Youth Corrections Education Program (YCEP)**

The Youth Corrections Education Program (YCEP) is established within the Oregon Department of Education (ODE) through Oregon Revised Statutes Chapter 326. The program exists to provide a standard education to all youth (ages 12-21) incarcerated in Oregon Youth Authority (OYA) close custody correctional facilities. All programs are accredited to offer credits and high school diplomas. Currently, approximately 580 youth are served statewide on an average day. The ODE presently contracts with four school districts (Harney County, Three Rivers, Tillamook, and Warrenton-Hammond) and three educational service districts (InterMountain, Multnomah and Willamette) to administer the education programs in 10 OYA close custody facilities.

**Juvenile Detention Education Program (JDEP)**

The Juvenile Detention Education Program (JDEP) is established with the ODE through Oregon Revised Statutes Chapter 326. This program provides education to youth held in county juvenile department detention centers. Currently, approximately 209 students are served on an average day, with about 4,300 students served annually. The average length of stay is 11 days. The ODE presently contracts with seven school districts (Bend-LaPine, Eugene 4-J, Klamath Falls, Lincoln County, Medford, North Wasco, and Warrenton-Hammond) and three educational service districts (Douglas, Multnomah and Willamette) to administer the education programs in 12 county detention centers.

Both programs are managed by the Office of Student Learning and Partnerships within the ODE. The programs receive the majority of their funding from the State School Fund based on legislatively approved formulae using weighted student counts. The ODE's Office of Finance and Administration transfers dollars from the State School Fund four times a year to the programs, which spend the dollars as Other Funds in ODE's budget. Programs also receive federal funds from sources such as the Individuals with Disabilities Education Act and Title I compensatory education funding.

As of the start of the 2009-11 biennium, the YCEP no longer funds the education of youth who have received their high school diploma or are 21 years of age or older. In response to a budget note from the 2005 legislative session, an interagency task force convened to study the funding mechanism for these categories of YCEP students. The task force concluded direct funding of the programs serving this sub-group was more appropriate. The 2009 Legislature provided the funding in the OYA's budget.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

---

**3. YOUTH CORRECTIONS EDUCATION AND JUVENILE DETENTION EDUCATION PROGRAMS**

The Oregon Department of Education is subject to the provisions of HB 2020 (2011) and HB 4131 (2012), which require agencies that employ more than 100 budgeted positions and have a ratio of less than 11 to 1 of non-supervisory budgeted positions to supervisory budgeted positions to increase their ratio by one prior to October 31 of each year until a ratio of 11 to 1 is attained.

The ratio of non-supervisory budgeted positions to supervisory budgeted positions at the ODE was determined to be 6 to 1 on April 11, 2012. Under the provisions of HB 4131, the agency will need to attain a ratio of 7 to 1 by October 31, 2012 and 8 to 1 by October 31, 2013.

To meet the October 31, 2012 target of 7 to 1, various actions have been taken. These actions include a review of all management and executive service positions to ensure the supervisory status of each position was coded correctly, reclassifying a vacant management service supervisory position to utilize it as a classified SEIU- represented position, and abolishing a management service supervisory position. Specifically, the following actions were taken:

- Abolished two (2) Management Service Supervisory positions;
- Established four (4) classified, SEIU represented positions;
- Changed six (6) Management Service Supervisory positions to Management Service Managerial (non-supervisory);
- Reclassified one (1) position from Management Service Supervisory to classified, SEIU represented;
- Reclassified two (2) positions or employees from Management Service Managerial to Management Service Supervisory; and,
- Changed three (3) employees from Management Service Managerial to classified, SEIU represented.

The policy packages submitted in the Governor's Balanced Budget have a positive effect on the staffing ratio under House Bill 4131. As of October, 2012, the Department of Education has increased the ratio of non-supervised staff to supervisory staff from 6:1 to 7:1. Adding positions approved in the Governor's Balanced Budget, the ratio increases to 7.5:1.

The department will continue to make progress in meeting the staffing ratios required in HB 2010 (2011) and HB 4131 (2012) in the coming year. All vacant supervisory positions will continue to be reviewed prior to recruitment for possible repurposing or abolishment in our effort to increase the non-supervisory budgeted positions to supervisory budgeted positions ratio.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

---

**3. YOUTH CORRECTIONS EDUCATION AND JUVENILE DETENTION EDUCATION PROGRAMS**

**ESSENTIAL PACKAGE #010**

**010 Non-PICS Personal Services / Vacancy Factor**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to project budget savings reasonably expected from staff turnover during the 2013-15 biennium and to adjust certain personal services costs not generated by the Position Information Control System (PICS) for inflation. Non-PICS personal services items include mass transit taxes, unemployment assessments, overtime, temporaries, and shift differentials.
- b. How Achieved: The package makes adjustments to the agency's vacancy factor using historical data and increases non-PICS generated accounts in the base budget using a 2.4% inflation factor per the 2013-15 budget instructions.
- c. Staffing Impact: None.
- d. Revenue Source:

Other Funds	\$60,942
Federal Funds	<u>(870)</u>
Total Funds	\$60,072

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Youth Corrections Educational Program  
Cross Reference Number: 58100-250-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Personal Services</b>							
Temporary Appointments	-	-	5,776	-	-	-	5,776
All Other Differential	-	-	2,940	-	-	-	2,940
Public Employees' Retire Cont	-	-	561	-	-	-	561
Pension Obligation Bond	-	-	(19,391)	(2,068)	-	-	(21,459)
Social Security Taxes	-	-	667	-	-	-	667
Mass Transit Tax	-	-	(190)	-	-	-	(190)
Vacancy Savings	-	-	70,560	1,198	-	-	71,758
Reconciliation Adjustment	-	-	19	-	-	-	19
<b>Total Personal Services</b>	-	-	<b>\$60,942</b>	<b>(\$870)</b>	-	-	<b>\$60,072</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	60,942	(870)	-	-	60,072
<b>Total Expenditures</b>	-	-	<b>\$60,942</b>	<b>(\$870)</b>	-	-	<b>\$60,072</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(60,942)	870	-	-	(60,072)
<b>Total Ending Balance</b>	-	-	<b>(\$60,942)</b>	<b>\$870</b>	-	-	<b>(\$60,072)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**3. YOUTH CORRECTIONS EDUCATION AND JUVENILE DETENTION EDUCATION PROGRAMS**

**ESSENTIAL PACKAGE #031**

**031 Standard Inflation & Price List Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to fund expenditure increases due to inflation. The approved biennial inflation factor for 2013-15 is 2.4% for all programs except Attorney General Fees, Facilities Rent and State Government Service Charges. Uniform rent increases by 5.1%. The hourly rate for Attorney General costs increase by 14.9%. State Government Service Charges decrease by 18.2%.
- b. How Achieved: The package funds estimated cost increases due to inflation. An inflation factor of 2.4% is applied to all budgeted services and supplies, capital outlay, and special payment categories except as follows: uniform rent is increased by 5.1% and the hourly rate for Attorney General services is increased by 14.9%. State government service charges are largely determined by a price list.
- c. Staffing Impact: None.
- d. Revenue Source:
- |               |               |
|---------------|---------------|
| Other Funds   | \$364,103     |
| Federal Funds | <u>46,469</u> |
| Total Funds   | \$410,572     |

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 031 - Standard Inflation

Cross Reference Name: Youth Corrections Educational Program  
Cross Reference Number: 58100-250-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Instate Travel	-	-	60	-	-	-	60
Employee Training	-	-	60	-	-	-	60
Office Expenses	-	-	5,179	-	-	-	5,179
Telecommunications	-	-	6	-	-	-	6
Data Processing	-	-	938	-	-	-	938
Publicity and Publications	-	-	12	-	-	-	12
Professional Services	-	-	337,422	-	-	-	337,422
IT Professional Services	-	-	961	-	-	-	961
Attorney General	-	-	10	-	-	-	10
Facilities Maintenance	-	-	7,363	-	-	-	7,363
Other Services and Supplies	-	-	4,320	-	-	-	4,320
Expendable Prop 250 - 5000	-	-	7,751	-	-	-	7,751
IT Expendable Property	-	-	21	-	-	-	21
<b>Total Services &amp; Supplies</b>	-	-	<b>\$364,103</b>	-	-	-	<b>\$364,103</b>
<b>Special Payments</b>							
Dist to Local School Districts	-	-	-	46,469	-	-	46,469
<b>Total Special Payments</b>	-	-	-	<b>\$46,469</b>	-	-	<b>\$46,469</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	364,103	46,469	-	-	410,572
<b>Total Expenditures</b>	-	-	<b>\$364,103</b>	<b>\$46,469</b>	-	-	<b>\$410,572</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 031 - Standard Inflation

Cross Reference Name: Youth Corrections Educational Program  
Cross Reference Number: 58100-250-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Ending Balance</b>							
Ending Balance	-	-	(364,103)	(46,469)	-	-	(410,572)
<b>Total Ending Balance</b>	-	-	<b>(\$364,103)</b>	<b>(\$46,469)</b>	-	-	<b>(\$410,572)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**3. YOUTH CORRECTIONS AND JUVENILE DETENTION EDUCATION PROGRAMS**

**POLICY PACKAGE #092**

**092 PERS Taxation Policy**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces Personal Services budget for proposed changes to PERS.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source: (\$1,676) Other Funds

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 092 - PERS Taxation Policy

Cross Reference Name: Youth Corrections Educational Program  
Cross Reference Number: 58100-250-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Personal Services</b>							
PERS Policy Adjustment	-	-	(1,676)	-	-	-	(1,676)
<b>Total Personal Services</b>	-	-	<b>(\$1,676)</b>	-	-	-	<b>(\$1,676)</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	(1,676)	-	-	-	(1,676)
<b>Total Expenditures</b>	-	-	<b>(\$1,676)</b>	-	-	-	<b>(\$1,676)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	1,676	-	-	-	1,676
<b>Total Ending Balance</b>	-	-	<b>\$1,676</b>	-	-	-	<b>\$1,676</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**3. YOUTH CORRECTIONS AND JUVENILE DETENTION EDUCATION PROGRAMS  
POLICY PACKAGE #093**

**093 Other PERS Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces Personal Services budget for proposed changes to PERS.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source: (\$11,203) Other Funds

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 093 - Other PERS Adjustments

Cross Reference Name: Youth Corrections Educational Program  
Cross Reference Number: 58100-250-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Personal Services</b>							
PERS Policy Adjustment	-	-	(11,203)	-	-	-	(11,203)
<b>Total Personal Services</b>	-	-	<b>(\$11,203)</b>	-	-	-	<b>(\$11,203)</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	(11,203)	-	-	-	(11,203)
<b>Total Expenditures</b>	-	-	<b>(\$11,203)</b>	-	-	-	<b>(\$11,203)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	11,203	-	-	-	11,203
<b>Total Ending Balance</b>	-	-	<b>\$11,203</b>	-	-	-	<b>\$11,203</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

**3. YOUTH CORRECTIONS AND JUVENILE DETENTION EDUCATION PROGRAMS**

**251 Youth Corrections Education Program (YCEP) Contracts**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this request is to align the budget for the YCEP contracts with actual practice and estimated federal revenues.
- b. How Achieved: The SEIU Collective Bargaining Agreement includes a Letter of Agreement for Article 45.5A (Filling of Vacancies), which controls how vacancies should be filled for positions located at Hillcrest and MacLaren. The process outlined includes posting the vacant position for current ODE employees who would like to consider a lateral transfer consistent with Article 45.5A. In situations where a vacancy is not filled by lateral transfer, the agency may seek to have the Willamette Education Service District (WESD) perform those duties as part of its contract with the agency. It has been the policy of the department for several biennia to shift the duties of vacant positions to the contracting service provider.

In the 2011-13 Legislatively Adopted Budget, eight (8) vacant positions were eliminated from the budget with no budget impact, leaving the limitation to be used for the WESD contract. In 2013-15, with the positions removed from PICS, the limitation used for the contract is automatically eliminated. This package restores the funding equal to the cost of the positions. In addition, there are four (4) additional positions that have become vacant in the 2011-13 biennium. This package eliminates the positions and FTE and shifts the limitation from Personal Services to Professional Services to provide funding to WESD in accordance with the SEIU contract, as noted above.

In an effort to ensure consistency and appropriateness in how contractors are reporting federal funds, in the 2011-13 biennium the program started coding all provider contract payments to Special Payments. To align the budget with actual practice, this package shifts \$12,315,000 from Services & Supplies (Professional Services) to Special Payments (Distributions to Local School Districts).

Finally, this package increases Federal Funds limitation by \$175,000 to take advantage of higher federal awards received for the YCEP/JDEP programs.

- c. Staffing Impact: Four (4) permanent, full-time represented positions are eliminated as follows:

Position No.	Class	FTE	Class Description
0785183	C2302	(1.00)	Teaching Assistant
8100004	C0104	(1.00)	Office Specialist 2
8831009	C2032	(1.00)	Teaching Assistant
9000005	C0104	(1.00)	Office Specialist 2

- d. Revenue Source:

	Other Funds	Federal Funds	Total Funds
Personal Services	(\$410,995)	\$0	(\$410,995)
Professional Service	(12,315,000)	0	(12,315,000)
Distributions to Districts	<u>13,489,673</u>	<u>175,000</u>	<u>13,664,673</u>
Total	\$763,678	\$175,000	\$938,678

**This package is included in the Governor's balanced budget, as modified for proposed changes to PERS.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 251 - YCEP Contracts

Cross Reference Name: Youth Corrections Educational Program  
Cross Reference Number: 58100-250-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	-	-	(226,584)	-	-	-	(226,584)
Empl. Rel. Bd. Assessments	-	-	(160)	-	-	-	(160)
Public Employees' Retire Cont	-	-	(43,210)	-	-	-	(43,210)
Social Security Taxes	-	-	(17,333)	-	-	-	(17,333)
Worker's Comp. Assess. (WCD)	-	-	(236)	-	-	-	(236)
Mass Transit Tax	-	-	(1,360)	-	-	-	(1,360)
Flexible Benefits	-	-	(122,112)	-	-	-	(122,112)
<b>Total Personal Services</b>	-	-	<b>(\$410,995)</b>	-	-	-	<b>(\$410,995)</b>
<b>Services &amp; Supplies</b>							
Professional Services	-	-	(12,315,000)	-	-	-	(12,315,000)
<b>Total Services &amp; Supplies</b>	-	-	<b>(\$12,315,000)</b>	-	-	-	<b>(\$12,315,000)</b>
<b>Special Payments</b>							
Dist to Local School Districts	-	-	13,489,673	175,000	-	-	13,664,673
<b>Total Special Payments</b>	-	-	<b>\$13,489,673</b>	<b>\$175,000</b>	-	-	<b>\$13,664,673</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	763,678	175,000	-	-	938,678
<b>Total Expenditures</b>	-	-	<b>\$763,678</b>	<b>\$175,000</b>	-	-	<b>\$938,678</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 251 - YCEP Contracts

Cross Reference Name: Youth Corrections Educational Program  
Cross Reference Number: 58100-250-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Ending Balance</b>							
Ending Balance	-	-	(763,678)	(175,000)	-	-	(938,678)
<b>Total Ending Balance</b>	-	-	<b>(\$763,678)</b>	<b>(\$175,000)</b>	-	-	<b>(\$938,678)</b>
<b>Total Positions</b>							
Total Positions							(4)
<b>Total Positions</b>	-	-	-	-	-	-	<b>(4)</b>
<b>Total FTE</b>							
Total FTE							(4.00)
<b>Total FTE</b>	-	-	-	-	-	-	<b>(4.00)</b>



**DEPARTMENT OF EDUCATION**  
**2013-15 GOVERNOR'S BALANCED BUDGET**  
 DEPT. OF ADMIN. SVCS. -- PFDB PICS SYSTEM

01/30/13 REPORT NO.: PPDFFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY: 58100 DEPT OF EDUCATION  
 SUMMARY XREF: 250-00-00 Youth Corrections Educational

PACKAGE: 251 - YCEP Contracts

2013-15  
 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0785183	OA	C2302 AA TEACHING ASSISTANT	1-	1.00-	24.00-	02	2,191.00		52,584- 44,678-			52,584- 44,678-
0810004	OA	C0104 AA OFFICE SPECIALIST 2	1-	1.00-	24.00-	02	2,352.00		56,448- 45,710-			56,448- 45,710-
8831009	OA	C2302 AA TEACHING ASSISTANT	1-	1.00-	24.00-	06	2,546.00		61,104- 46,953-			61,104- 46,953-
9000005	OA	C0104 AA OFFICE SPECIALIST 2	1-	1.00-	24.00-	02	2,352.00		56,448- 45,710-			56,448- 45,710-
TOTAL PICS SALARY									226,584-			226,584-
TOTAL PICS OPE									183,051-			183,051-
TOTAL PICS PERSONAL SERVICES =									409,635-			409,635-

X

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100  
Cross Reference Number: 58100-250-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Other Funds</b>						
Sales Income	349	-	-	-	-	-
Other Revenues	38,301	49,084	49,084	4,500	4,500	-
Transfer from General Fund	20,462,959	15,655,979	15,655,979	14,466,127	14,466,127	-
Transfer Out - Intrafund	-	(102,675)	(102,675)	-	-	-
Transfer to General Fund	(316,000)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$20,185,609</b>	<b>\$15,602,388</b>	<b>\$15,602,388</b>	<b>\$14,470,627</b>	<b>\$14,470,627</b>	<b>-</b>
<b>Federal Funds</b>						
Federal Funds	1,542,186	2,306,453	2,306,453	1,731,112	1,731,112	-
<b>Total Federal Funds</b>	<b>\$1,542,186</b>	<b>\$2,306,453</b>	<b>\$2,306,453</b>	<b>\$1,731,112</b>	<b>\$1,731,112</b>	<b>-</b>

# DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

## 3. YOUTH CORRECTIONS EDUCATION AND JUVENILE DETENTION EDUCATION PROGRAMS

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Sales Income - Publications, Conference Fees, & Copier Charges	Other	705	349					
Other Revenues - Misc	Other	975	38,301	49,084	924	4,500		
Other Revenues - Billings for Services	Other	975						
Transfer In - Intrafund	Other	1010	19,916,444		21,911,556			
State School Fund for Youth Corrections Ed. -JDEP & YCEP	Other	1060	546,515	15,655,979		14,466,127		
Other Misc. Revenues	Other							
Transfers Out - Intrafund	Other	2010		(102,675)	(102,675)			
Transfer Out to General Fund	Other		(316,000)					
<b>Other Funds Total</b>			<b>20,185,609</b>	<b>15,602,388</b>	<b>21,809,805</b>	<b>14,470,627</b>	-	-
ESEA Title ID Neglected & Delinquent	Federal	995	13,054		1,550,552	869,140		
Individuals with Disabilities Act (IDEA) Part B	Federal	995	1,529,132	1,743,060	717,584	861,972		
IDEA, Part C Special Ed. Grants for Infants & Families	Federal	995		270,469				
Advanced Placement Fee Payment Program	Federal	995		292,924				
<b>Federal Funds Total</b>			<b>1,542,186</b>	<b>2,306,453</b>	<b>2,268,136</b>	<b>1,731,112</b>	-	-
<b>GRAND TOTAL</b>			<b>21,727,795</b>	<b>17,908,841</b>	<b>24,077,941</b>	<b>16,201,739</b>	<b>0</b>	<b>0</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Youth Corrections Educational Program**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-250-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
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**LIMITED BUDGET (Excluding Packages)**

**PERSONAL SERVICES**

Other Funds	1,201,383	1,874,149	1,874,149	1,297,222	1,293,077	-
Federal Funds	-	63,788	63,788	870	870	-
All Funds	1,201,383	1,937,937	1,937,937	1,298,092	1,293,947	-

**SERVICES & SUPPLIES**

Other Funds	18,827,602	13,156,403	13,156,403	13,156,403	13,156,403	-
Federal Funds	981,587	-	-	-	-	-
All Funds	19,809,189	13,156,403	13,156,403	13,156,403	13,156,403	-

**SPECIAL PAYMENTS**

Other Funds	50,699	-	-	-	-	-
Federal Funds	939,606	1,936,212	1,936,212	1,936,212	1,936,212	-
All Funds	990,305	1,936,212	1,936,212	1,936,212	1,936,212	-

**TOTAL LIMITED BUDGET (Excluding Packages)**

Other Funds	20,079,684	15,030,552	15,030,552	14,453,625	14,449,480	-
Federal Funds	1,921,193	2,000,000	2,000,000	1,937,082	1,937,082	-
All Funds	22,000,877	17,030,552	17,030,552	16,390,707	16,386,562	-

**AUTHORIZED POSITIONS**

**AUTHORIZED FTE**

16	8	8	8	8	8	-
15.88	8.00	8.00	8.00	8.00	8.00	-

**LIMITED BUDGET (Essential Packages)**

**010 NON-PICS PSNL SVC / VACANCY FACTOR**

\_\_\_\_ Agency Request  
2013-15 Biennium

\_\_\_\_ Governor's Budget  
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\_\_\_\_ Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary**

**Version: Y - 01 - Governor's Budget**

**2013-15 Biennium**

**Cross Reference Number: 58100-250-00-00-00000**

**Youth Corrections Educational Program**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>PERSONAL SERVICES</b>						
Other Funds	-	-	-	60,942	60,942	-
Federal Funds	-	-	-	(870)	(870)	-
All Funds	-	-	-	60,072	60,072	-
<b>031 STANDARD INFLATION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	364,103	364,103	-
<b>SPECIAL PAYMENTS</b>						
Federal Funds	-	-	-	46,469	46,469	-
<b>TOTAL LIMITED BUDGET (Essential Packages)</b>						
Other Funds	-	-	-	425,045	425,045	-
Federal Funds	-	-	-	45,599	45,599	-
All Funds	-	-	-	470,644	470,644	-
<b>LIMITED BUDGET (Current Service Level)</b>						
Other Funds	20,079,684	15,030,552	15,030,552	14,878,670	14,874,525	-
Federal Funds	1,921,193	2,000,000	2,000,000	1,982,681	1,982,681	-
All Funds	22,000,877	17,030,552	17,030,552	16,861,351	16,857,206	-
<b>AUTHORIZED POSITIONS</b>	16	8	8	8	8	-
<b>AUTHORIZED FTE</b>	15.88	8.00	8.00	8.00	8.00	-
<b>LIMITED BUDGET (Policy Packages)</b>						
<b>PRIORITY 0</b>						

Agency Request  
2013-15 Biennium

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Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Youth Corrections Educational Program**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-250-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>092 PERS TAXATION POLICY</b>						
<b>PERSONAL SERVICES</b>						
Other Funds	-	-	-	-	(1,676)	-
<b>093 OTHER PERS ADJUSTMENTS</b>						
<b>PERSONAL SERVICES</b>						
Other Funds	-	-	-	-	(11,203)	-
<b>251 YCEP CONTRACTS</b>						
<b>PERSONAL SERVICES</b>						
Other Funds	-	-	-	(412,490)	(410,995)	-
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	(12,315,000)	(12,315,000)	-
<b>SPECIAL PAYMENTS</b>						
Other Funds	-	-	-	13,489,673	13,489,673	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	13,664,673	13,664,673	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	(4)	(4)	-
<b>AUTHORIZED FTE</b>	-	-	-	(4.00)	(4.00)	-
<b>TOTAL LIMITED BUDGET (Policy Packages)</b>						
Other Funds	-	-	-	762,183	750,799	-
Federal Funds	-	-	-	175,000	175,000	-
All Funds	-	-	-	937,183	925,799	-

\_\_\_ Agency Request  
2013-15 Biennium

\_\_\_ Governor's Budget  
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\_\_\_ Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Youth Corrections Educational Program**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-250-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>AUTHORIZED POSITIONS</b>	-	-	-	(4)	(4)	-
<b>AUTHORIZED FTE</b>	-	-	-	(4.00)	(4.00)	-
<b>TOTAL LIMITED BUDGET (Including Packages)</b>						
Other Funds	20,079,684	15,030,552	15,030,552	15,640,853	15,625,324	-
Federal Funds	1,921,193	2,000,000	2,000,000	2,157,681	2,157,681	-
All Funds	22,000,877	17,030,552	17,030,552	17,798,534	17,783,005	-
<b>AUTHORIZED POSITIONS</b>	16	8	8	4	4	-
<b>AUTHORIZED FTE</b>	15.88	8.00	8.00	4.00	4.00	-
<b>OPERATING BUDGET</b>						
Other Funds	20,079,684	15,030,552	15,030,552	15,640,853	15,625,324	-
Federal Funds	1,921,193	2,000,000	2,000,000	2,157,681	2,157,681	-
All Funds	22,000,877	17,030,552	17,030,552	17,798,534	17,783,005	-
<b>AUTHORIZED POSITIONS</b>	16	8	8	4	4	-
<b>AUTHORIZED FTE</b>	15.88	8.00	8.00	4.00	4.00	-
<b>TOTAL BUDGET</b>						
Other Funds	20,079,684	15,030,552	15,030,552	15,640,853	15,625,324	-
Federal Funds	1,921,193	2,000,000	2,000,000	2,157,681	2,157,681	-
All Funds	22,000,877	17,030,552	17,030,552	17,798,534	17,783,005	-
<b>AUTHORIZED POSITIONS</b>	16	8	8	4	4	-
<b>AUTHORIZED FTE</b>	15.88	8.00	8.00	4.00	4.00	-

Agency Request  
2013-15 Biennium

Governor's Budget  
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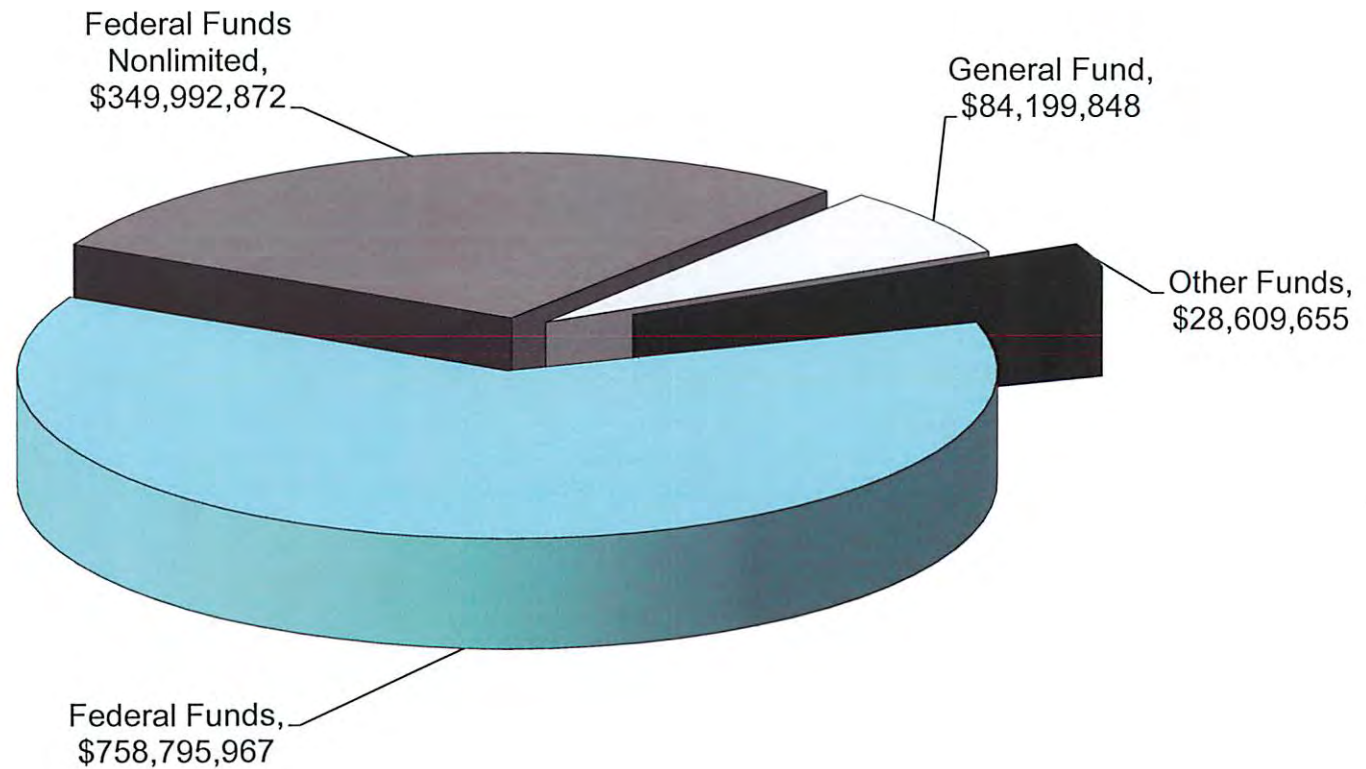
Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

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4. GRANT-IN-AID

2013-15 Governor's Balanced Budget  
\$1.22 Billion All Funds  
(by fund source)

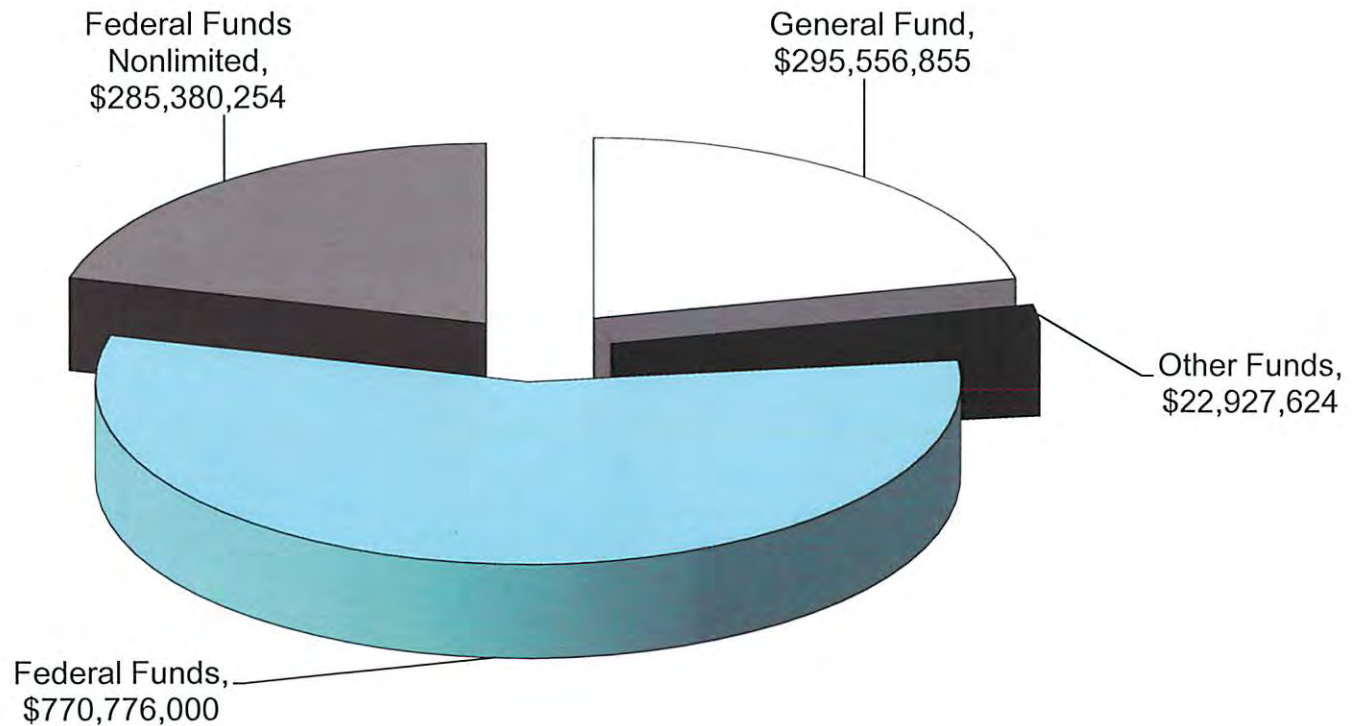




DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

4. GRANT-IN-AID

2011-13 Legislatively Approved Budget  
\$1.37 Billion All Funds  
(by fund source)



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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**4. GRANT-IN-AID**

The Oregon Department of Education receives and administers dozens of grants. Most of these grants come from the U. S. Departments of Education (USED) and Agriculture (USDA) and are distributed primarily to local education programs. The ODE expects to distribute about \$1.1 billion in federal grants during the 2011-13 biennium. At this time, the 2013-15 levels of federal funding are unknown. While historically Oregon has seen steady growth overall in federal programs, the effects of sequestration (or across-the-board cuts) as currently proposed would definitely reverse this trend.

The ODE also will distribute about \$295 million in state General Fund to local education programs - not including the State School Fund - this biennium. Both federal and state grants may be formula or competitive in nature. Major grants are described in the sections below, with the exception of a few that are discussed in the "School Funding" section of this budget document.

Currently, all ODE program offices have responsibility for grant administration. While the specifics of grant administration may vary from grant to grant, the process generally includes the following: developing, distributing, and approving sub-grant applications; determining the appropriate allocations of the funds; and disseminating the funds. Grant administration also involves defining the requirements and expectations of each grant, including the applicable federal and state guidelines, rules, and regulations; communicating these requirements and expectations to grantees; and ensuring agency and district compliance with the allowable uses of funds. Staff prepare guidance documents, create web pages, and conduct statewide and regional workshops (some via teleconference) to distribute grant-related information. The ODE's grantees include school districts, education service districts, institutions of higher education, state agencies, and other local education programs.

ODE has a centralized, uniform grant management system known as the Electronic Grants Management System (EGMS), which allows grantees to monitor their sub-grants from beginning to end and submit their claims electronically via the "ODE District Site" on the agency's web site. The EGMS system is used to track all sub-grants that are disbursed from the department, regardless of fund source.

This budgetary program unit (Grant-in-Aid) contains no positions. The staff positions, and their associated FTE and funding, responsible for administering the grants are reflected in the Department Operations budget.

**Superintendent's Office**

The Office of the Superintendent of Public Instruction administers several nutrition grant programs. The federal nutrition programs are a collection of programs that provide nutritious and low-cost meals in educational or care settings to children – infant to 18 years old - as well as functionally impaired adults and persons age 60 and older. The programs provide cash reimbursements and donated food assistance to public and private schools, residential childcare institutions, and child and adult day care programs under agreement with the USDA. Congress enacted the 1946 National School Lunch Act as a "measure of national security, to safeguard the health and well-being of the Nation's children." The programs can be divided into two groups: school-based and community-based.

The school-based and community-based nutrition programs assure participants have access to nutritionally adequate meals and milk. All participants in a sponsoring organization have access, regardless of household income. General cash assistance and food donations are provided to sponsors for meals and milk served. Program sponsors receive special assistance for meals and milk either served to participants in low-income households (gross income at or below 185 percent of poverty) or served in low-income areas (schools with at least 50 percent of students with household incomes at or below 185 percent of poverty).

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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**4. GRANT-IN-AID**

School-based programs include the following:

- **National School Lunch Program (NSLP)**  
The NSLP operates in public and nonprofit private schools and residential child care institutions. It provides nutritionally balanced, low-cost meals to enrolled children every school day.
- **School Breakfast Program (SBP)**  
Like the NSLP, the SBP operates in public and nonprofit schools and residential child care institutions. It provides nutritionally balanced, low-cost meals to enrolled children every school day.
- **Afterschool Snack Program**  
The Afterschool Snack Program operates through the NSLP and offers cash reimbursement to help schools serve snacks to children in after-school activities. Schools with 50 percent or more of students who qualify for free or reduced-price meals may offer snacks at no charge.
- **Special Milk Program**  
The Special Milk Program provides milk to children in school, child care institutions and eligible camps that do not participate in other federal child meal programs. Schools are reimbursed for the milk served.
- **Fresh Fruit and Vegetable Program (FFVP)**  
The FFVP operates through the NSLP in selected low-income elementary schools. Schools will receive a \$50 to \$75 reimbursement per student to make fresh fruits and vegetables available to students during the school day.
- **Commodity Food Distribution Program**  
The Commodity Food Distribution Program supports American agricultural producers. The program also provides nutritious, USDA-purchased food to the National School Lunch Program and the Summer Food Service Program.
- **Seamless Summer Option Program**  
The Seamless Summer Option Program operates through the NSLP. Schools can operate during the summer with the same meal service, rules and claiming procedures used during the regular school year.

Community-based programs include the following:

- **Child and Adult Care Food Program (CACFP)**  
The CACFP provides meals and snacks to children, 12 years of age and under, in childcare settings and to adults in nonresidential adult daycare centers. The CACFP also provides meals and snacks to children residing in emergency shelters.
- **Afterschool Meal and Snack Program**  
This program provides meals and snacks at no charge to children under age 19 participating in after-school education or enrichment programs. Meals can be served any time after the school day has ended, on weekends and on holidays during the school year. Sponsoring organizations include public entities, local government agencies, private nonprofit organizations and some for-profit organizations.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID**

• **Summer Food Service Program (SFSP)**

The SFSP provides funds to organizations sponsoring summer programs to serve nutritious meals in low-income areas to children through age 18 when school is out. Summer food sponsors can feed children at numerous sites such as schools, parks and recreation programs, low-income housing complexes, community parks and pools, and essentially any place children gather during the summer months. Summer camps (both residential and non-residential) and summer food sites that serve primarily migrant children can also participate and serve up to three meals a day.

Current data show over 92.5 million meals are being served annually to Oregon children through the NSLP, SBP, CACFP, and SFSP. These programs have experienced consistent growth biennium to biennium. The ODE uses non-limited federal funds expenditure authority to reimburse sponsors due to the difficulty in predicting the level of reimbursement each biennium.

Of the meals served, about 78% are served to children eligible for free or reduced price meals. In FY 2011, the number of breakfast meals served increased when the state started contributing \$0.30 per reduced price school breakfast.

**Office of Assessment and Information Services**

The Office of Assessment and Information Services oversees state-funded "connectivity" grants. These grants support local activities that ensure all districts, regardless of size, have access to the Internet and the appropriate amount of bandwidth. For 2011-13, the agency's budget includes \$471,420 for this program.

NOTE: This office also administers federal grants received for the statewide student assessment system. This funding is provided under the No Child Left Behind (NCLB) Act, which is the 2001 congressional reauthorization of the Elementary and Secondary Education Act (ESEA), and the American Recovery and Reinvestment Act (ARRA). However, these assessment funds are budgeted in the Operations program unit since the funds primarily buy contracted services for the statewide student assessment and longitudinal data systems.

**Office of Educational Improvement and Innovation**

The Office of Educational Improvement and Innovation (OEII) administers about a dozen Elementary and Secondary Education Act/No Child Left Behind grants, the Advanced Placement Test Fee Program grant, the Carl B. Perkins career program grant, and several state-funded programs.

**Federal Programs:**

- **Advanced Placement Program: Test Fee** - provides for payment of advanced placement and international baccalaureate exam fees for any student who qualifies for free or reduced-price lunch
- **Carl D. Perkins Career & Technical Education (Basic Grant)** - provides resources to improve student academic and technical skill achievement as well as prepare students for postsecondary education and employment
- **College and Career-Ready Students/Grants to LEAs (ESEA/NCLB, Title IA)** - provides supplemental funding to ensure children in poverty have equal opportunity to obtain a quality education and reach proficiency on challenging state academic standards and assessments; is the largest federal program supporting elementary and secondary education

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID**

- **English Learner Education (ESEA/NCLB, Title III)** - assists districts in teaching English to students with limited English proficiency and in helping students meet the same challenging state standards required of all students
- **Homeless Children and Youth Education (ESEA/NCLB, Title X)** - provides children in homeless families and unaccompanied homeless youths with access to education and other services to ensure homelessness does not cause them to be left behind in school
- **Improving Teacher Quality/Effective Teachers and Leaders (ESEA/NCLB, Title IIA)** - provides resources to increase student achievement by elevating teacher and principal quality through recruitment, hiring, mentoring, and retention strategies
- **Mathematics and Science Partnerships (ESEA/NCLB, Title IIB)** - provides resources to increase the academic achievement of all students in mathematics and science
- **Migrant Student Education (ESEA/NCLB, Title IC)** - supports high quality and comprehensive educational programs for migrant children to reduce the educational disruptions that result from repeated moves
- **Neglected and Delinquent Children and Youth Education (ESEA/NCLB, Title ID)** - provides supplementary funding for state and local education programs in institutions for neglected or delinquent students; assists students re-entering school systems and/or district drop-out prevention programs
- **School Improvement/Turnaround (ESEA/NCLB, Title 1003-G)** - provides funding to low-performing schools to ensure that all children have a fair, equal and significant opportunity to obtain a high-quality education and reach, at a minimum, proficiency on challenging state academic achievement standards and assessments
- **Small, Rural Schools (ESEA/NCLB, Title VIB)** - provides additional formula funds and flexibility in the use of certain federal funds to small rural districts; provides additional funds to rural districts serving concentrations of poor students
- **21st Century Community Learning Centers (ESEA/NCLB, Title IVB)** - provides resources for academic enrichment services during non-school hours or periods to students and their families - particularly those students attending low-performing schools - to meet the state's performance standards

**State-supported Programs:**

- **Accelerated College Credit**

Established by the 2011 Legislature (SB 254), this program provides grants for 1) the education or training of teachers who will provide or are providing instruction in accelerated college credit programs; 2) the payment of students' costs related to these programs (except for test and examination fees); and 3) the purchase of classroom supplies for the programs

- **Beginning Teacher and Administrator Mentoring Program**

These grants support quality mentoring activities that help ensure an effective transition for first- and second-year teachers and administrators into a teaching or an administrative career. The program is designed to support research-based activities for recruiting and retaining high-quality teachers and administrators.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID**

• **Career/Technical Education Revitalization**

Established in 2011 (HB 3362), this program provides funds to school districts, education service districts, public schools or public charter schools to enhance collaboration between education providers and employers. The ODE is directed to award the grants in a manner that ensures representation of a diversity of grantees in terms of number of students served and geographic location and to applicants that receive commitments from other entities to provide resources for collaboration.

• **FIRST (For Inspiration and Recognition of Science and Technology)**

The 2011 Legislature approved a one-time General Fund appropriation of \$150,000 for this program. The FIRST program seeks to motivate young people to pursue education and career opportunities in science, technology, engineering, and math.

• **Oregon Career & Technical Education Student Organizations (OCTSO) (also known as "Student Leadership Centers")**

This grant to the Oregon Career and Technical Education Student Organization provides opportunities for students to meet Oregon diploma requirements and develop and enhance the skills needed to be successful in careers and as a citizen. OCTSO is the organizational umbrella for DECA: An Association of Marketing Students; FBLA: Future Business Leaders of America; FFA: An Association of Agriculture Education Students; HOSA: Health Occupations Students of America; SkillsUSA: An Association of Student in Technical, Skilled, and Service Studies; FCCLA: Family, Career, and Community Leaders of America; and AOCF: Associated Oregon Forestry Clubs.

• **Physical Education (P.E.) Grant Program**

The P.E. grant program was established to help districts and public charter schools meet certain requirements for P.E instruction of all students from kindergarten through grade eight. The requirements become mandatory in the 2017-18 school year.

• **School District Collaboration**

Established by the 2011 Legislature (SB 252), this grant program provides state funds to districts to improve student achievement through design and implementation of new approaches to teacher evaluation, professional development, compensation, and career paths.

**Office of Finance and Administration**

The Office of Finance and Administration (OFA) as responsibility for administering the State School Fund grant, a major state program providing general operating revenues to school districts and education service districts. In the last few years, this office also has had responsibility for oversight of two federal grant programs: 1) the State Fiscal Stabilization Fund (SFSF) grant under the American Recovery and Reinvestment Act of 2009 (ARRA) and 2) the Education Jobs Fund.

The State School Fund grant is described in detail in the section entitled "School Funding" of this budget document. In general, OFA distributes the legislatively approved level of funding based on a legislatively prescribed equalization formula using, among other things, weighted student counts (ADMw) and local revenues to determine each district's share of the State School Fund.

The SFSF and Education Jobs Fund monies were one-time funding sources. These funds were made available to states to save or create education jobs at risk of elimination due to states' revenue shortfalls. As required by federal law, the ODE distributed these funds using the state equalization formula. However, unlike the State School Fund, these funds were subject to certain spending restrictions, federal education laws (such as the General Education Provisions Act (or "GEPA") and the Education Department General Administrative Regulations or ("EDGAR"), state agency oversight, regular reporting to the U.S. Department of Education, and other requirements. The SFSF grant is now closed; the Education Jobs Fund ends on September 30, 2012. Although the SFSF grant is closed, certain

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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**4. GRANT-IN-AID**

reporting requirements regarding commitments Oregon made in order to receive the funding will continue indefinitely. These requirements include making data available to the public on four education reform areas: supporting struggling schools, achieving equity in the distribution of highly effective teachers, improving the collection and use of data, and enhancing standards and assessments.

**Office of Student Learning and Partnerships**

The Office of Student Learning and Partnerships (OSLP) is the designated State Education Agency (SEA) responsible for all education programs and services to Oregon children with disabilities. In 2009-2011, it administered almost a quarter of a billion dollars in federal grants under the Individuals with Disabilities Education Act (IDEA), with similar expectations for 2011-13. These grants are basically formula grants. This office also administers and oversees the majority of the ODE's grant-in-aid programs supported by the state's General Fund.

**Federal IDEA Programs:**

- **Special Education, Part B, Section 611** - provides funds to states through IDEA formula grants to assist states in providing a free, appropriate public education to eligible K-12 students with disabilities in the least restrictive environment; funds are distributed to school districts
- **Special Education, Part B, Section 619** - provides funds to states through IDEA formula grant programs to assist states in providing a free, appropriate public education to eligible students, ages 3-5, with disabilities in the least restrictive environment; funds are distributed to early childhood special education programs (see below)
- **Special Education, Part C** - provides funds to states through IDEA formula grant programs to assist states in providing appropriate early intervention services to eligible children, birth through age 2, with disabilities in a natural environment; funds are distributed to early intervention programs (see below)

The department no longer receives the Title IV Safe and Drug-free Schools grant, as federal funding was not provided beginning in 2009-10. However, through partnerships with other state agencies OSLP oversees statewide activities related to promoting, monitoring, and ensuring a safe and drug-free learning environment to support student academic achievement. These activities emphasize scientifically-based prevention practices in schools.

**State-supported Programs:**

OSLP also has oversight of the following state-supported services for children. These programs include low-incidence and early childhood programs.

• **Regional Programs**

Special education and related services for infants, toddlers, children, and youth with disabilities of "low incidence" are required under federal and state law. Low-incidence disabilities include hearing impairment, vision impairment, deaf-blindness, severe orthopedic impairment, autism spectrum disorders, and traumatic brain injuries. Regional programs, through economies of scale, provide a concentration of staff, services, equipment and materials, enabling Oregon to meet federal and state obligations for instruction and services for these children in a cost-effective manner. Presently, eight regional programs are administered across the state by education service districts. These programs now serve more about 9,600 children with disabilities annually, an increase of 16.6% over 2006-2007. The most significant growth has been in the category of children identified with autism.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID**

• **Long Term Care or Treatment (LTCT) Education**

LTCT education programs, required under ORS 343.961, are provided to students placed by the Department of Human Services or the Oregon Youth Authority in residential or day treatment facilities throughout the state. While students are receiving treatment, the local school district in which the facility is located is responsible for providing the general and special education services, while the ODE is responsible for the payment of these services. The ODE contracts with districts to provide the education program. During 2011-2013, the department contracted with 27 districts to deliver services to approximately 2,000 students in 57 residential or day treatment programs. The 2011 Legislature passed Senate Bill 370, requiring ODE to cover educational services for all children in LTCT facilities. The program saw an immediate increase of 146 slots that require services due to the new legislation.

• **Hospital Education Program**

The hospital education program, required under ORS 343.261, provides services to Oregon children who are hospitalized for acute or chronic medical conditions that require extended or frequent hospital care (including - but not limited to - burns, cancer treatments, orthopedic impairments and head injuries) or children who are hospitalized at one of the Oregon State Hospital campuses with serious mental health conditions. The educational program for each student is developed and implemented in conjunction with the medical treatment program. The ODE pays for the educational services, provided under contract with education service districts, in cooperation with the respective hospital authorities. During the 2011-2012 school year, the hospital program served approximately 1,660 students.

• **Early Intervention/Early Childhood Special Education (EI/ECSE)**

The Early Intervention and Early Childhood Special Education program provides specialized services to children with disabilities and to their families/caregivers to support the child's development (ORS 343.475). In Oregon, EI/ECSE services are administered by regional contractors, usually education service districts. Services are individualized and based upon the unique needs of the child and family. Early intervention serves children birth through two years of age who have delays in developmental areas or are diagnosed with a medical condition that is likely to result in developmental delay. Early childhood special education serves children ages three to school-age who experience a developmental delay or a physical or mental disability. The program currently serves nearly 3,000 children with disabilities birth through age two and about 8,400 children with disabilities from ages three to five. Since inception of the program, caseload growth has been steady. Currently, annual growth is projected to be about 3.7% for EI and 5.6% for ECSE.

Currently, funding for EI/ECSE services is provided by state General Fund (roughly three-quarters), federal funds (about one-quarter), and Medicaid fee-for-services reimbursements (1%). Historically, state funding for this program has been determined through a mandated caseload and inflation-based formula that takes into account federal and other funding available for the program. Each biennium, the Legislature appropriates grant funds to the program through a calculation based on changes in caseload (number of children) plus a statewide inflation adjustment. Over time, this funding mechanism has not kept pace with expenses and growth in the program. Data collected by the ODE comparing the amount of service between 2004 and 2010 verified that children are receiving fewer and fewer services each year. As a result of ongoing concern about the adequacy of funds for this program, the 2009 Legislative Assembly directed ODE, through a budget note, to complete development of a funding model for the program, which incorporates minimum service level expectations, caseload, and current cost estimates. It directed the ODE to incorporate the results of these efforts in its 2011-2013 budget request. Because of the lack of General Fund available for program expansions, the Legislature did not approve the additional funding for EI/ECSE.

• **Oregon Head Start Pre-kindergarten**

Oregon Head Start Pre-kindergarten, commonly referred to as "OPK", is authorized by ORS 329.160. It is a comprehensive child development program, which currently serves 13,366 three- and four-year old children. To implement a comprehensive program, the OPK program, as required by Oregon administrative rule, operates according to federal Head Start Performance Standards. By aligning state expectations with Head Start standards, Oregon benefits in its teacher training efforts, monitoring efforts, and leveraging of local matching funds for programs. As OPK mirrors the Head Start program, the system is



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID**

seamless and avoids duplication of services. Funding for OPK services is provided by the state General Fund. The ODE awards grants, through an open competitive process, to qualifying grantees. While many OPK providers have both federally and state funded slots, federal Head Start dollars do not flow through the ODE, whereas the General Fund support for OPK does.

Twenty-eight grantees serve all 36 Oregon counties. Families served must be living at or below the federal poverty level. Center-based programs provide classes for at least four to five days a week for a minimum of 3.5 hours per day, with at least 32 weeks of class over an eight- or nine-month period. The services support children's social, emotional, and intellectual growth, helping to prepare them for success in school and life. The programs also provide children with nutritious meals, connect their families to sources of health care, and offer other vital family support services.

The 2007 Legislature provided \$39 million General Fund to the ODE for expansion of the program. During the 2007 legislative session, the ODE anticipated expansion would result in 67% of eligible children served in 2007-08 and 75% in 2008-09. However, due to an increase in the number of eligible children, percentages dropped to an estimated 62.4% and 69.7%, respectively.

In 2009-10, the program served about 67% of eligible children. This percentage dropped in 2010-11 due to June 2010 budget reductions. Currently the program serves 63.9% of eligible children.

• **Early Head Start**

During the February 2010 supplemental session, the ODE received a \$1 million General Fund appropriation to distribute to existing federally funded Early Head Start programs. ODE awarded funds to eleven programs to provide services to an additional 64 children, which later reduced to 60 when the budget was reduced. For 2011-13, the Legislature approved a \$916,997 General Fund appropriation to continue state support for this program (59 slots). In Oregon, more than 33,000 children are eligible for the services but due to lack of funding only about 6% are able to gain access to these services. Services focus on the whole child, such as cognitive, developmental, and socio-emotional supports; medical and dental screenings and referrals; nutritional services; mental health services; parent involvement activities; and referrals to social service providers for the entire family. In addition to children living at or below the federal poverty level, qualifying children include those in foster care, who are homeless, and have other risk factors (child abuse and neglect, domestic violence, drug and alcohol abuse, parental incarceration, and medical or mental health issues). At least 10% of the children in the program are children with disabilities who receive services from Early Intervention.

• **Race to the Top**

During the 2013-15 budget preparation, the state was awarded a Race to the Top Early Learning Challenge funds in the Early Learning Council. The Early Learning Division includes funding for a pilot demonstration of a Prevention Health and Wellness Project, using social impact financing. ODE anticipates receiving over \$11 million in federal funds to fund this program.

• **Connecting to the World of Work**

The connecting to the World of Work initiative is intended to provide students with the skills, knowledge, and experience necessary for success in the workplace by investing in science, technology, engineering, math, and the creative arts (STEAM). The ODE will receive funds for STEAM lab schools for students in grades six through fourteen, as well as formal and informal STEAM opportunities that provide hands-on, real world education programs for students from underserved populations. Funds are also provided for development of three to six models to overcome current inflexible and fragmented approaches to delivery of education in grades nine through fourteen.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
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**4. GRANT-IN-AID**

• **Oregon Reads**

This program encourages early literacy by providing guidance and support for students' post-secondary aspirations and help students prepare for success in the workplace by focusing on STEM and the Arts (STEAM). Oregon Reads expands the Ready-to-Read program to include programs for fifteen to seventeen year olds.

• **Support for Middle-High School**

This program provides information about education and training beyond high school to middle and high school students in Oregon. It allows them to learn about the college admission processes and apply for financial aid.

• **Seamless Transitions**

Seamless Transitions allows students to more easily transition to postsecondary education and/or to employment, industry apprenticeships and training, or the military.

• **Social Impact Financing**

Included in the Governor's budget is \$800,000 for the Early Learning division for the Pilot Prevention Health and Wellness Demonstration Project for Social Impact Financing. This project was organized to advance concrete models of service delivery and sustainable financing to ensure the healthy development of all children – specifically that every Oregon child enters school ready and able to learn. The project is pioneering the development of new service delivery and financing systems to improve life-long outcomes for at-risk children and families and envisions public and private investments in comprehensive detection, intervention, education, care and support. The funding supports the start-up costs for the pilot project.

• **Student Achievement Centers**

The Developing a Representative Corps of Professional Educators initiative focuses on educator recruitment, preparation, and support. The initiative funds \$6,000,000 for the establishment of four to six regional Student Achievement Centers, to promote excellence in teaching and learning for teachers, faculty, early education professionals, administrators, and instructional support personnel. The centers will partner with colleges and universities to improve teacher preparation programs and strengthen clinical placements. A PK-20 Professional Development Network will provide mentoring and support to new teachers and administrators, assist with curriculum and assessment development, promote professional development and training for early learning and primary grade educators, and assist districts with the implementation of continuous improvement systems for educators. The centers will be part of a statewide virtual research network that studies best practices, disseminates evidence-based models and helps schools and districts implement these models and practices at scale.

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2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID  
ESSENTIAL PACKAGE #031**

**031 Standard Inflation & Price List Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to fund projected inflationary increases in the Grant-in-Aid budget, which reflects payments to local educational entities and other grantees for a variety of state and federal programs. The approved biennial inflation factor for 2013-15 is 2.4%.
- b. How Achieved: An inflation factor of 2.4% is applied to Grant-in-Aid expenditures.
- c. Staffing Impact: None.
- d. Revenue Source:
- |               |                   |
|---------------|-------------------|
| General Fund  | \$ 7,093,365      |
| Other Funds   | 550,263           |
| Federal Funds | <u>18,498,624</u> |
| Total Funds   | \$26,142,252      |

**This package is included in the Governor's recommended budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 031 - Standard Inflation

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	7,093,365	-	-	-	-	-	7,093,365
<b>Total Revenues</b>	<b>\$7,093,365</b>	-	-	-	-	-	<b>\$7,093,365</b>
<b>Special Payments</b>							
Dist to Non-Gov Units	2,338,884	-	50,400	250,186	-	-	2,639,470
Dist to Local School Districts	4,754,481	-	499,863	18,180,746	-	-	23,435,090
Dist to Comm College Districts	-	-	-	37,169	-	-	37,169
Spc Pmt to Corrections, Dept of	-	-	-	5,015	-	-	5,015
Spc Pmt to Student Access Comm	-	-	-	25,508	-	-	25,508
<b>Total Special Payments</b>	<b>\$7,093,365</b>	-	<b>\$550,263</b>	<b>\$18,498,624</b>	-	-	<b>\$26,142,252</b>
<b>Total Expenditures</b>							
Total Expenditures	7,093,365	-	550,263	18,498,624	-	-	26,142,252
<b>Total Expenditures</b>	<b>\$7,093,365</b>	-	<b>\$550,263</b>	<b>\$18,498,624</b>	-	-	<b>\$26,142,252</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(550,263)	(18,498,624)	-	-	(19,048,887)
<b>Total Ending Balance</b>	-	-	<b>(\$550,263)</b>	<b>(\$18,498,624)</b>	-	-	<b>(\$19,048,887)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID  
ESSENTIAL PACKAGE #040**

**040 Mandated Caseload**

**2013-15 Fiscal Impact**

- a. Purpose: In general, the purpose of this package is to fund cost increases associated with caseload growth in programs that are state or federally mandated. In particular, this package reflects the cost increases for caseload growth in the Early Intervention/Early Childhood Special Education (EI/ECSE) program.
- b. How Achieved: The package adds General Fund for caseload increases, using the methodology applied in previous biennia. An annual caseload growth rate of 3.73% is applied to the Early Intervention program and of 5.59% is applied to the Early Childhood Special Education program. Growth rates are based on year-over-year rolling average of actual experience for April of each year.
- c. Staffing Impact: None.
- d. Revenue Source: \$15,790,546 General Fund

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 040 - Mandated Caseload

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	15,790,546	-	-	-	-	-	15,790,546
<b>Total Revenues</b>	<b>\$15,790,546</b>	-	-	-	-	-	<b>\$15,790,546</b>
<b>Special Payments</b>							
Dist to Local School Districts	15,790,546	-	-	-	-	-	15,790,546
<b>Total Special Payments</b>	<b>\$15,790,546</b>	-	-	-	-	-	<b>\$15,790,546</b>
<b>Total Expenditures</b>							
Total Expenditures	15,790,546	-	-	-	-	-	15,790,546
<b>Total Expenditures</b>	<b>\$15,790,546</b>	-	-	-	-	-	<b>\$15,790,546</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID**

**ESSENTIAL PACKAGE #050**

**050 Fund Shifts**

**2013-15 Fiscal Impact**

- a. Purpose: In general, the purpose of this package is to reflect shifts of expenditures among fund sources. In particular, this package reflects funds shifts for the Early Intervention/Early Childhood Special Education program due to a shortfall in the amount of federal funds available to cover increased costs of the program.
- b. How Achieved: Based on direction from the Budget and Management Division, the package adds General Fund and reduces Federal Funds expenditure limitation to reflect changes in funding sources for mandated caseload increases.
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	\$1,397,535
Federal Funds	<u>(1,397,535)</u>
Total Funds	\$0

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 050 - Fundshifts

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	1,397,535	-	-	-	-	-	1,397,535
<b>Total Revenues</b>	<b>\$1,397,535</b>	-	-	-	-	-	<b>\$1,397,535</b>
<b>Special Payments</b>							
Dist to Local School Districts	1,397,535	-	-	(1,397,535)	-	-	-
<b>Total Special Payments</b>	<b>\$1,397,535</b>	-	-	<b>(\$1,397,535)</b>	-	-	-
<b>Total Expenditures</b>							
Total Expenditures	1,397,535	-	-	(1,397,535)	-	-	-
<b>Total Expenditures</b>	<b>\$1,397,535</b>	-	-	<b>(\$1,397,535)</b>	-	-	-
<b>Ending Balance</b>							
Ending Balance	-	-	-	1,397,535	-	-	1,397,535
<b>Total Ending Balance</b>	-	-	-	<b>\$1,397,535</b>	-	-	<b>\$1,397,535</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**4. GRANT-IN-AID  
ESSENTIAL PACKAGE #060**

**060 Technical Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to shift expenditure limitation for the Blind and Visually Impaired Student Fund (BVISF) from the School for the Deaf budget to Grant-in-Aid. Operations program staff are responsible for administering this fund.
- b. How Achieved: This adjustment moves the budget for the BVISF from the School for the Deaf SCR to the Grant-in-Aid SCR.
- c. Staffing Impact: None.
- d. Revenue Source: General Fund, Other Funds

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 060 - Technical Adjustments

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	988,426	-	-	-	-	-	988,426
<b>Total Revenues</b>	<b>\$988,426</b>	-	-	-	-	-	<b>\$988,426</b>
<b>Services &amp; Supplies</b>							
Professional Services	-	-	3,068,631	-	-	-	3,068,631
<b>Total Services &amp; Supplies</b>	-	-	<b>\$3,068,631</b>	-	-	-	<b>\$3,068,631</b>
<b>Special Payments</b>							
Other Special Payments	988,426	-	2,063,137	-	-	-	3,051,563
<b>Total Special Payments</b>	<b>\$988,426</b>	-	<b>\$2,063,137</b>	-	-	-	<b>\$3,051,563</b>
<b>Total Expenditures</b>							
Total Expenditures	988,426	-	5,131,768	-	-	-	6,120,194
<b>Total Expenditures</b>	<b>\$988,426</b>	-	<b>\$5,131,768</b>	-	-	-	<b>\$6,120,194</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(5,131,768)	-	-	-	(5,131,768)
<b>Total Ending Balance</b>	-	-	<b>(\$5,131,768)</b>	-	-	-	<b>(\$5,131,768)</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**4. GRANT IN AID**

**POLICY PACKAGE #070**

**070 Revenue Shortfalls**

**2013-15 Fiscal Impact**

- a. Purpose: This package is generally used to reduce limitation for projected empty limitation, where revenues are not sufficient to cover budget or projected expenditures.
- b. How Achieved: The Oregon Student Assistance Commission (OSAC) identified \$1.1 million that is no longer available in federal grants. This was funding that was transferred to OSAC through ODE Special Payments. Limitation has been removed in the ODE budget.
- c. Staffing Impact: None.
- d. Revenue Source: (\$1,088,338) Federal Funds

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Special Payments</b>							
Spc Pmt to Student Access Comm	-	-	-	(1,088,338)	-	-	(1,088,338)
<b>Total Special Payments</b>	-	-	-	<b>(\$1,088,338)</b>	-	-	<b>(\$1,088,338)</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	-	(1,088,338)	-	-	(1,088,338)
<b>Total Expenditures</b>	-	-	-	<b>(\$1,088,338)</b>	-	-	<b>(\$1,088,338)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	1,088,338	-	-	1,088,338
<b>Total Ending Balance</b>	-	-	-	<b>\$1,088,338</b>	-	-	<b>\$1,088,338</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**4. GRANT-IN-AID  
POLICY PACKAGE #090**

**090 Analyst Reductions**

**2013-15 Fiscal Impact**

- a. Purpose: This package reflects reductions identified in the agency's reduction options priorities 5 and 6, and eliminates the Connectivity grant program.
- b. How Achieved: Eliminates connectivity grants to school districts.
- c. Staffing Impact: None.
- d. Revenue Source: (\$482,734) General Fund

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(482,734)	-	-	-	-	-	(482,734)
<b>Total Revenues</b>	<b>(\$482,734)</b>	-	-	-	-	-	<b>(\$482,734)</b>
<b>Special Payments</b>							
Dist to Local School Districts	(482,734)	-	-	-	-	-	(482,734)
<b>Total Special Payments</b>	<b>(\$482,734)</b>	-	-	-	-	-	<b>(\$482,734)</b>
<b>Total Expenditures</b>							
Total Expenditures	(482,734)	-	-	-	-	-	(482,734)
<b>Total Expenditures</b>	<b>(\$482,734)</b>	-	-	-	-	-	<b>(\$482,734)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**4. GRANT-IN-AID  
POLICY PACKAGE #301**

**301 Preparation for the World of Work**

**2013-15 Fiscal Impact**

- a. Purpose: To provide students with the skills, knowledge, and experience necessary for success in the workplace by investing in science, technology, engineering, math, and the creative arts (STEAM).
- b. How Achieved: The Governor's budget includes funding for STEAM lab schools for students in grades six through 14, as well as formal and informal STEAM opportunities that provide hands-on, real world education programs for students from underserved populations. Funds are also provided for development of three to six models to overcome current inflexible and fragmented approaches to delivery of education in grades nine through 14.
- c. Staffing Impact: None.
- d. Revenue Source: \$8,000,000 General Fund

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 301 - Preparation for the World of Work

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	8,000,000	-	-	-	-	-	8,000,000
<b>Total Revenues</b>	<b>\$8,000,000</b>	-	-	-	-	-	<b>\$8,000,000</b>
<b>Special Payments</b>							
Dist to Local School Districts	8,000,000	-	-	-	-	-	8,000,000
<b>Total Special Payments</b>	<b>\$8,000,000</b>	-	-	-	-	-	<b>\$8,000,000</b>
<b>Total Expenditures</b>							
Total Expenditures	8,000,000	-	-	-	-	-	8,000,000
<b>Total Expenditures</b>	<b>\$8,000,000</b>	-	-	-	-	-	<b>\$8,000,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**4. GRANT-IN-AID**

**POLICY PACKAGE #303**

**303 Oregon Reads**

**2013-15 Fiscal Impact**

- a. Purpose: To improve third grade reading skills.
- b. How Achieved: Expand the Response to Intervention Network, that provides mentoring and support to more than 50 Oregon districts to 125 districts. Grants and contracts will be awarded by the Department of Education to school districts, non-profit organizations, afterschool providers, libraries, newly created early learning hubs, or other entities that will provide expanded and individualized learning time for students who are not proficient in reading.
- c. Staffing Impact: None
- d. Revenue Source: \$8,800,000 General Fund

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 303 - Oregon Reads

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	8,800,000	-	-	-	-	-	8,800,000
<b>Total Revenues</b>	<b>\$8,800,000</b>	-	-	-	-	-	<b>\$8,800,000</b>
<b>Special Payments</b>							
Dist to Local School Districts	8,800,000	-	-	-	-	-	8,800,000
<b>Total Special Payments</b>	<b>\$8,800,000</b>	-	-	-	-	-	<b>\$8,800,000</b>
<b>Total Expenditures</b>							
Total Expenditures	8,800,000	-	-	-	-	-	8,800,000
<b>Total Expenditures</b>	<b>\$8,800,000</b>	-	-	-	-	-	<b>\$8,800,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**4. GRANT-IN-AID**

**POLICY PACKAGE #304**

**304 Support for Middle and High School**

**2013-15 Fiscal Impact**

- a. Purpose: Many students fall behind, get disengaged, and/or dropout or fail to complete, and are therefore not on track to graduate from high school. The 68% dropout rate is evidence of students who were not on track to graduate. The transition between 8<sup>th</sup> and 9<sup>th</sup> grade is a critical time to provide additional supports for students who are not on target to graduate.
- b. How Achieved: The Guidance and Support for the Post-Secondary Aspirations initiative addresses the growing gap in achievement among underserved students particularly in the areas of high school graduation and post-secondary enrollment and completion. The Governor's budget includes \$11.4 million for development of a culture of expectations of opportunity and success. Funds will be provided to the Department of Education for programs that identify students, grade six through 10, who are at risk of dropping out or failing, and provide them systematic, individualized monitoring and mentoring. Funding for the ASPIRE mentoring program in the newly created Department of Post-Secondary Education is increased to allow the program to serve up to 295 sites by the end of 2013-15 biennium. Funding is also provided to DPSE for early college credit programs, scholarship opportunities, and other college success initiatives.
- c. Staffing Impact: None
- d. Revenue Source: \$4,000,000 General Fund

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 304 - Support for Middle and High School

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	4,000,000	-	-	-	-	-	4,000,000
<b>Total Revenues</b>	<b>\$4,000,000</b>	-	-	-	-	-	<b>\$4,000,000</b>
<b>Special Payments</b>							
Dist to Local School Districts	4,000,000	-	-	-	-	-	4,000,000
<b>Total Special Payments</b>	<b>\$4,000,000</b>	-	-	-	-	-	<b>\$4,000,000</b>
<b>Total Expenditures</b>							
Total Expenditures	4,000,000	-	-	-	-	-	4,000,000
<b>Total Expenditures</b>	<b>\$4,000,000</b>	-	-	-	-	-	<b>\$4,000,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**4. GRANT-IN-AID**

**POLICY PACKAGE #305**

**305 Seamless Transitions**

**2013-15 Fiscal Impact**

- a. Purpose: Allow students to more easily transition to postsecondary education and/or to employment, industry apprenticeships and training, or the military.
- b. How Achieved: Career and Technical Education (CTE) provides high school and community college students with career-focused, industry-aligned academic and technical knowledge and skills, personalized career development, and structured pathways for seamless transitions to postsecondary education and/or to employment, industry apprenticeships and training, or the military. CTE supports Oregon's overarching education outcome: Oregonians are prepared for lifelong learning, rewarding work, engaged citizenship. It relates to the following education indicators: on track to earn a diploma; ready for college and career training; and ready to contribute to career and community. These comprehensive programs support the Oregon education funding team Results: 1) investing in outcomes, 2) support & accountability, 3) support and elevate education, 4) standards & assessments, and 5) engaged communities.
- c. Staffing Impact: None
- d. Revenue Source: \$5,000,000 General Fund

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 305 - Seamless Transitions

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	5,000,000	-	-	-	-	-	5,000,000
<b>Total Revenues</b>	<b>\$5,000,000</b>	-	-	-	-	-	<b>\$5,000,000</b>
<b>Special Payments</b>							
Dist to Local School Districts	5,000,000	-	-	-	-	-	5,000,000
<b>Total Special Payments</b>	<b>\$5,000,000</b>	-	-	-	-	-	<b>\$5,000,000</b>
<b>Total Expenditures</b>							
Total Expenditures	5,000,000	-	-	-	-	-	5,000,000
<b>Total Expenditures</b>	<b>\$5,000,000</b>	-	-	-	-	-	<b>\$5,000,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**4. GRANT-IN-AID**

**POLICY PACKAGE #501**

**501 Early Childhood Division**

**2013-15 Fiscal Impact**

- a. Purpose: Transfer the policy organization, The Early Learning Council, to the Department of Education.
- b. How Achieved: The Early Learning Council was created to assist the Oregon Education Investment Board in the creation of a unified system of early childhood services directed to children from birth to age six. The ELC has absorbed the responsibilities and many of the programs from the Commission on Children and Families, the Commission on Child Care and Oregon's official State Advisory Council on the Education and Care for Children mandated by the federal Head Start Act. The Governor's budget shifts the Child Care Division from the Employment Department and the Early Learning program currently in the Governor's Office, to a newly created Early Learning Division in the Oregon Department of Education.

The package also shifts the Oregon Pre-Kindergarten (OPK), Early Head Start, Early Intervention (EI), and Early Childhood Special Education (ECSE) programs from Grant-in-Aid to the Early Learning Division.

- c. Staffing Impact: Shift three (3) positions (3.00 FTE) for administration of OPK and Early Head Start from Department Operations to the new Early Learning Division.
- d. Revenue Source:

	General Fund	Federal Funds	Total Funds
Special Payments	(\$261,944,145)	(\$27,992,784)	(\$289,936,929)
Total	(\$261,944,145)	(\$27,992,784)	(\$289,936,929)

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 501 - Transfer to Early Learning

Cross Reference Name: Grant - In - Aid  
Cross Reference Number: 58100-300-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(261,944,145)	-	-	-	-	-	(261,944,145)
Federal Funds	-	-	-	(27,992,784)	-	-	(27,992,784)
<b>Total Revenues</b>	<b>(\$261,944,145)</b>	<b>-</b>	<b>-</b>	<b>(\$27,992,784)</b>	<b>-</b>	<b>-</b>	<b>(\$289,936,929)</b>
<b>Special Payments</b>							
Dist to Non-Gov Units	(90,000,000)	-	-	-	-	-	(90,000,000)
Dist to Local School Districts	(171,944,145)	-	-	(27,992,784)	-	-	(199,936,929)
<b>Total Special Payments</b>	<b>(\$261,944,145)</b>	<b>-</b>	<b>-</b>	<b>(\$27,992,784)</b>	<b>-</b>	<b>-</b>	<b>(\$289,936,929)</b>
<b>Total Expenditures</b>							
Total Expenditures	(261,944,145)	-	-	(27,992,784)	-	-	(289,936,929)
<b>Total Expenditures</b>	<b>(\$261,944,145)</b>	<b>-</b>	<b>-</b>	<b>(\$27,992,784)</b>	<b>-</b>	<b>-</b>	<b>(\$289,936,929)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100

Cross Reference Number: 58100-300-00-00-00000

Source	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Other Funds</b>						
Charges for Services	-	1,144,803	1,144,803	85,476	85,476	-
Interest Income	32,488	-	-	28,243	28,243	-
Donations	132,166	-	-	-	-	-
Other Revenues	2,484,442	19,141,164	19,141,164	1,171,820	1,171,820	-
Transfer In - Intrafund	947,620	729,600	2,477,570	8,400,000	8,400,000	-
Transfer from General Fund	24,500,513	-	-	22,864,474	22,864,474	-
Tsfr From Employment Dept	257,167	-	-	-	-	-
Transfer Out - Intrafund	(581,000)	(397,000)	(397,000)	-	-	-
<b>Total Other Funds</b>	<b>\$27,773,396</b>	<b>\$20,618,567</b>	<b>\$22,366,537</b>	<b>\$32,550,013</b>	<b>\$32,550,013</b>	<b>-</b>
<b>Federal Funds</b>						
Federal Funds	922,989,228	787,519,349	787,519,349	791,180,439	763,187,655	-
<b>Total Federal Funds</b>	<b>\$922,989,228</b>	<b>\$787,519,349</b>	<b>\$787,519,349</b>	<b>\$791,180,439</b>	<b>\$763,187,655</b>	<b>-</b>
<b>Nonlimited Federal Funds</b>						
Federal Funds	334,901,010	285,380,254	285,380,254	350,364,856	350,364,856	-
<b>Total Nonlimited Federal Funds</b>	<b>\$334,901,010</b>	<b>\$285,380,254</b>	<b>\$285,380,254</b>	<b>\$350,364,856</b>	<b>\$350,364,856</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**4. GRANT-IN-AID**

*Detail of Lottery Funds, Other Funds and Federal Funds Revenue*

**Grant-in-Aid**

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Textbook Review Fees	Other	410		600,000		85,476	85,476	
LEDS & Fingerprinting Fees	Other	410		544,803				
Interest Earnings	Other	605	32,488		1,022	28,243	28,243	
Donations and Contributions	Other	905	132,166		1,830,646			
Other Revenues - Misc	Other	975	2,484,442		273,404	1,171,820	1,171,820	
Transfer In - Intrafund	Other	1010	947,620	729,600	800,000	8,400,000	8,400,000	
State School Fund for Youth Corrections Ed. -JDEP & YCEP	Other	1060					22,864,474	
Transfer from GF	Other	1060	24,500,513	19,141,164	19,141,164	22,864,474		
Transfer from Employment Dept. - Teen Parent	Other	1471	257,167	-	152,572			
Transfers Out - Intrafund	Other	2010	(581,000)	(397,000)	(397,000)			
<b>Other Funds Total</b>			<b>27,773,396</b>	<b>20,618,567</b>	<b>21,801,808</b>	<b>32,550,013</b>	<b>32,550,013</b>	<b>-</b>
School Lunch Programs (Limited)	Federal	995		19,226,335	-			
Team Nutrition (Limited)	Federal	995		1,118,906	-			
ESEA Title IA-Grants to LEAs	Federal	995	275,745,713	817,807	320,134,966	291,602,584	264,081,784	
ESEA Title IC-Migrant Education	Federal	995	15,926,521	1,602,705	20,281,998	17,710,280	17,710,280	
ESEA Title ID Neglected & Delinquent	Federal	995	2,001,116	4,904,658	1,366,636	3,521,276	3,521,276	
Individuals with Disabilities Act (IDEA) Part B, 611	Federal	995	231,348,641	261,064,412	269,735,648	249,267,570	249,267,570	
ESEA Title III Career and Tech Ed State Grants (Perkins / Voc Rehab)	Federal	995	24,344,270	20,866,780	27,452,388	21,831,366	21,831,366	
IDEA, Sect 619 Special Ed. Preschool Grants	Federal	995	6,773,451	13,805,757	5,779,338	7,595,651	7,595,651	

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**4. GRANT-IN-AID**

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
IDEA, Part C Special Ed. Grants for Infants & Families	Federal	995	8,045,212	1,572,741	7,086,176	10,209,081	10,209,081	
Byrd Scholarships	Federal	995	987,750	51,914,302	159,534	-		
ESEA Title IV Safe & Drug Free Schools	Federal	995	2,784,448	426,853	93,756	-		
ESEA Title X -McKinney-Vento Homeless Education Program	Federal	995	917,408	26,534,173	1,143,814	1,011,549	1,011,549	
ESEA Title IB -Even Start Literacy State Program	Federal	995	1,227,803	14,176,764	465,176	-		
Technical Prep Ed. State Grants	Federal	995	3,797,412	4,821,412	160,798	-		
ESEA Title VB - Public Charter Schools	Federal	995	10,840,046	1,709,652	7,264,230	-		
21st Century Community Learning Centers (After School Learning Ctrs)	Federal	995	27,797,949	2,368,139	23,745,730	-		
Other Misc Federal Grants	Federal	995	-	213,417	-	-		
Education Technology State Grants	Federal	995	4,096,910	1,191,657	3,816,384	-		
Program Improvement for Children with Disabilities	Federal	995	846,934	10,579,079	950,414	699,529	599,529	
Oregon Project for Deaf/Blind Children	Federal	995	-	9,009,133	-	-		
Advanced Placement Fee Payment Program	Federal	995	992,759	298,279,829	538,056	812,770	812,770	
ESEA Title I-Reading First State Grants	Federal	995	-	1,583,897	-	-		
ESEA Title VI Rural & Low Income Schools Program	Federal	995	1,952,161	12,078,804	2,218,334	2,325,300	2,325,300	
English Language Acquisition State Grants	Federal	995	14,894,820	1,890,794	18,739,088	14,569,544	14,569,544	

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**4. GRANT-IN-AID**

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Title IIB Math & Science Partnership	Federal	995	3,595,134	758,354	2,758,942	-		
ESEA Title IIA Teacher and Principal Training State Grants	Federal	995	55,009,946	256,502	58,690,746	39,118,605	39,118,605	
ESEA Enhanced Assessment Grants	Federal	995	-	4,065,499	-	-		
ESEA Title VIA - State Assessments	Federal	995	-	4,169,159	-	-		
Statewide Longitudinal Data Project Grant	Federal	995	-	11,565,695	-	-		
ESEA School Improvement	Federal	995	5,084,457	561,337	7,941,174	10,423,105	10,423,105	
Head Start Collaboration	Federal	995		1,407,987	-	-		
Coordinated School Health Programs	Federal	995		19,899	-	-		
Learn and Serve America	Federal	995		1,725,531	-	-		
Veterans Administration Contract	Federal	995		971,669	971,669	-		
ESEA Building Capacity for Preventing Youth Violence	Federal	995		259,712	-	-		
NCES-NAEP Coordinator Contract	Federal	995		-	162,915	-		
American Recovery and Reinvestment Act	Federal	995	216,377,710	-		-		
Other Federal Programs	Federal	995	7,600,657	-		120,482,229	120,110,245	
<b>Federal Funds Total</b>			<b>922,989,228</b>	<b>787,519,349</b>	<b>781,657,910</b>	<b>791,180,439</b>	<b>763,187,655</b>	-
Child Care Nutrition Programs	Federal - NL	995	4,314,607	8,355,372	4,808,718	12,006,049	12,006,049	
Summer Food Programs	Federal - NL	995	72,900,924	56,823,071	74,830,835	62,403,830	62,403,830	
School Lunch Programs	Federal - NL	995	257,685,479	220,201,811	255,082,662	275,954,977	275,954,977	
<b>Federal Funds Non-Limited Total</b>			<b>334,901,010</b>	<b>285,380,254</b>	<b>334,722,215</b>	<b>350,364,856</b>	<b>350,364,856</b>	-
<b>GRAND TOTAL</b>			<b>1,285,663,634</b>	<b>1,093,518,170</b>	<b>1,138,181,933</b>	<b>1,174,095,308</b>	<b>1,146,102,524</b>	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Grant - In - Aid**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
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**LIMITED BUDGET (Excluding Packages)**

**SERVICES & SUPPLIES**

General Fund	457,736	-	-	-	-	-
Other Funds	1,102,768	-	-	-	-	-
Federal Funds	841,928	-	-	-	-	-
All Funds	2,402,432	-	-	-	-	-

**CAPITAL OUTLAY**

Other Funds	172,656	-	-	-	-	-
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**SPECIAL PAYMENTS**

General Fund	269,392,514	295,228,700	295,556,855	295,556,855	295,556,855	-
Other Funds	19,144,307	17,317,588	22,927,624	22,927,624	22,927,624	-
Federal Funds	920,941,201	770,776,000	770,776,000	770,776,000	770,776,000	-
All Funds	1,209,478,022	1,083,322,288	1,089,260,479	1,089,260,479	1,089,260,479	-

**TOTAL LIMITED BUDGET (Excluding Packages)**

General Fund	269,850,250	295,228,700	295,556,855	295,556,855	295,556,855	-
Other Funds	20,419,731	17,317,588	22,927,624	22,927,624	22,927,624	-
Federal Funds	921,783,129	770,776,000	770,776,000	770,776,000	770,776,000	-
All Funds	1,212,053,110	1,083,322,288	1,089,260,479	1,089,260,479	1,089,260,479	-

**LIMITED BUDGET (Essential Packages)**

**031 STANDARD INFLATION**

**SPECIAL PAYMENTS**

Agency Request  
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Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Grant - In - Aid**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	7,093,365	7,093,365	-
Other Funds	-	-	-	550,263	550,263	-
Federal Funds	-	-	-	18,498,624	18,498,624	-
All Funds	-	-	-	26,142,252	26,142,252	-
<b>040 MANDATED CASELOAD</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	15,790,546	15,790,546	-
<b>050 FUNDSHIFTS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	1,397,535	1,397,535	-
Federal Funds	-	-	-	(1,397,535)	(1,397,535)	-
All Funds	-	-	-	-	-	-
<b>060 TECHNICAL ADJUSTMENTS</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	3,068,631	3,068,631	-
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	988,426	988,426	-
Other Funds	-	-	-	2,063,137	2,063,137	-
All Funds	-	-	-	3,051,563	3,051,563	-
<b>TOTAL LIMITED BUDGET (Essential Packages)</b>						
General Fund	-	-	-	25,269,872	25,269,872	-

Agency Request  
2013-15 Biennium

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Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Grant - In - Aid**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	5,682,031	5,682,031	-
Federal Funds	-	-	-	17,101,089	17,101,089	-
All Funds	-	-	-	48,052,992	48,052,992	-
<b>LIMITED BUDGET (Current Service Level)</b>						
General Fund	269,850,250	295,228,700	295,556,855	320,826,727	320,826,727	-
Other Funds	20,419,731	17,317,588	22,927,624	28,609,655	28,609,655	-
Federal Funds	921,783,129	770,776,000	770,776,000	787,877,089	787,877,089	-
All Funds	1,212,053,110	1,083,322,288	1,089,260,479	1,137,313,471	1,137,313,471	-
<b>LIMITED BUDGET (Policy Packages)</b>						
<b>PRIORITY 0</b>						
<b>070 REVENUE SHORTFALLS</b>						
<b>SPECIAL PAYMENTS</b>						
Federal Funds	-	-	-	(1,088,338)	(1,088,338)	-
<b>090 ANALYST ADJUSTMENTS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	-	(482,734)	-
<b>105 SCALING UP</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	2,800,000	-	-
<b>106 RESPONSE TO INTERVENTION (RTI)</b>						
<b>SPECIAL PAYMENTS</b>						

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Grant - In - Aid**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	2,000,000	-	-
<b>111 COLLEGE &amp; CAREER READINESS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	850,000	-	-
<b>127 LTCT FUNDING FORMULA REVISION</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	9,500,000	-	-
<b>301 PREPARATION FOR THE WORLD OF WORK</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	-	8,000,000	-
<b>303 OREGON READS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	-	8,800,000	-
<b>304 SUPPORT FOR MIDDLE AND HIGH SCHOOL</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	-	4,000,000	-
<b>305 SEAMLESS TRANSITIONS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	-	5,000,000	-
<b>501 TRANSFER TO EARLY LEARNING</b>						
<b>SPECIAL PAYMENTS</b>						

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2013-15 Biennium

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\_\_\_ Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Grant - In - Aid**

Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	(261,944,145)	-
Federal Funds	-	-	-	-	(27,992,784)	-
All Funds	-	-	-	-	(289,936,929)	-
<b>TOTAL LIMITED BUDGET (Policy Packages)</b>						
General Fund	-	-	-	15,150,000	(236,626,879)	-
Federal Funds	-	-	-	(1,088,338)	(29,081,122)	-
All Funds	-	-	-	14,061,662	(265,708,001)	-
<b>TOTAL LIMITED BUDGET (Including Packages)</b>						
General Fund	269,850,250	295,228,700	295,556,855	335,976,727	84,199,848	-
Other Funds	20,419,731	17,317,588	22,927,624	28,609,655	28,609,655	-
Federal Funds	921,783,129	770,776,000	770,776,000	786,788,751	758,795,967	-
All Funds	1,212,053,110	1,083,322,288	1,089,260,479	1,151,375,133	871,605,470	-
<b>NONLIMITED BUDGET (Excluding Packages)</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Federal Funds	34,697	-	-	-	-	-
<b>SPECIAL PAYMENTS</b>						
Federal Funds	327,657,366	285,380,254	285,380,254	350,364,856	349,992,872	-
<b>TOTAL NONLIMITED BUDGET (Excluding Packages)</b>						
Federal Funds	327,692,063	285,380,254	285,380,254	350,364,856	349,992,872	-
<b>NONLIMITED BUDGET (Current Service Level)</b>						
Federal Funds	327,692,063	285,380,254	285,380,254	350,364,856	349,992,872	-

Agency Request  
2013-15 Biennium

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Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Grant - In - Aid**

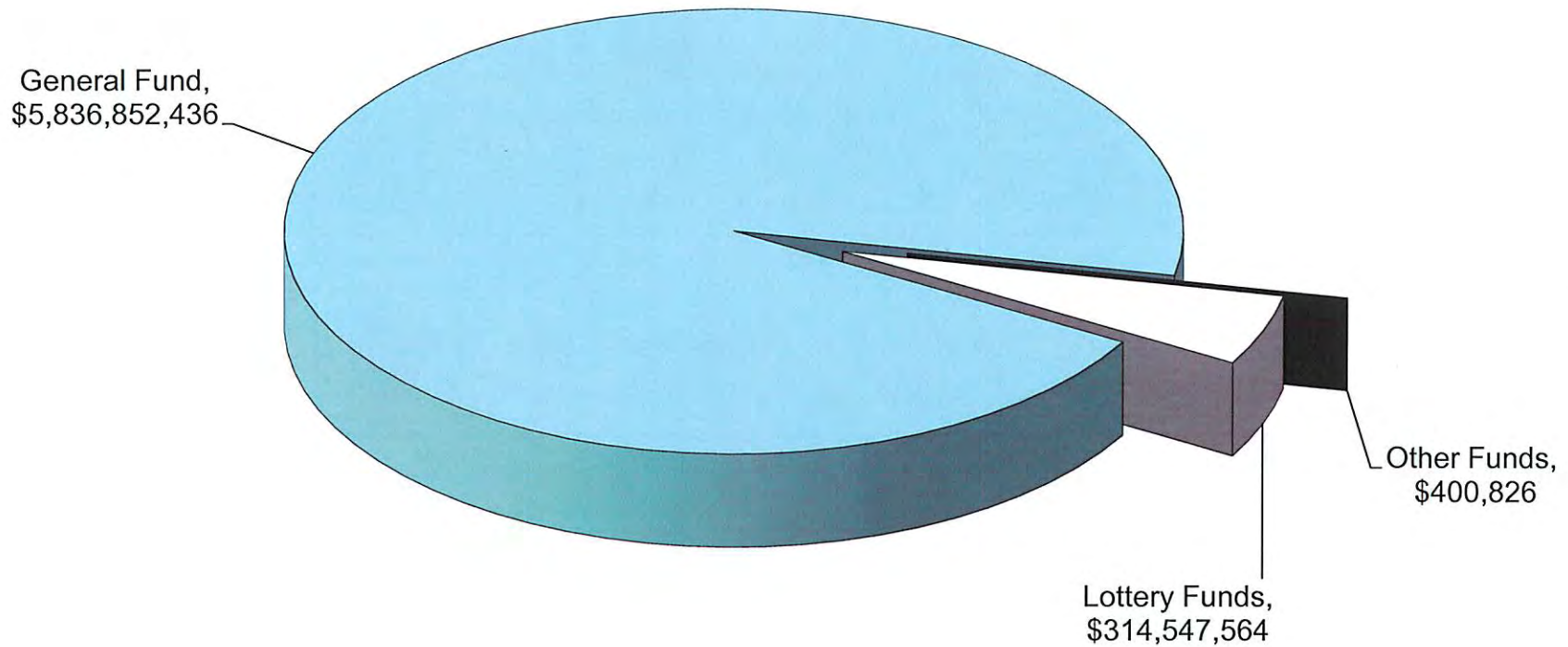
Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-300-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>TOTAL NONLIMITED BUDGET (Including Packages)</b>						
Federal Funds	327,692,063	285,380,254	285,380,254	350,364,856	349,992,872	-
<b>OPERATING BUDGET</b>						
General Fund	269,850,250	295,228,700	295,556,855	335,976,727	84,199,848	-
Other Funds	20,419,731	17,317,588	22,927,624	28,609,655	28,609,655	-
Federal Funds	1,249,475,192	1,056,156,254	1,056,156,254	1,137,153,607	1,108,788,839	-
All Funds	1,539,745,173	1,368,702,542	1,374,640,733	1,501,739,989	1,221,598,342	-
<b>TOTAL BUDGET</b>						
General Fund	269,850,250	295,228,700	295,556,855	335,976,727	84,199,848	-
Other Funds	20,419,731	17,317,588	22,927,624	28,609,655	28,609,655	-
Federal Funds	1,249,475,192	1,056,156,254	1,056,156,254	1,137,153,607	1,108,788,839	-
All Funds	1,539,745,173	1,368,702,542	1,374,640,733	1,501,739,989	1,221,598,342	-

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

5. SCHOOL FUNDING

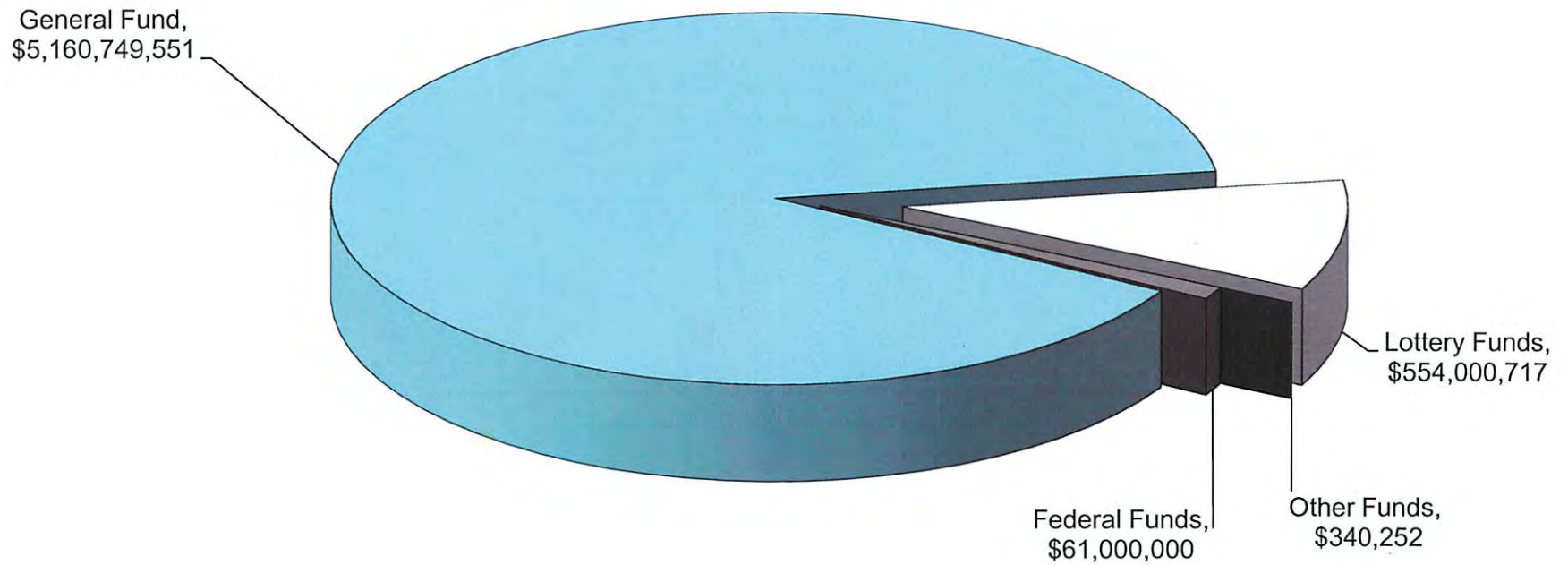
2013-15 Governor's Balanced Budget  
\$6.15 Billion All Funds  
(by fund source)



DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

5. SCHOOL FUNDING

2011-13 Legislatively Approved Budget  
\$5.78 Billion All Funds  
(by fund source)



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**5. SCHOOL FUNDING**

This section of the agency's budget comprises a number of programs that provide financial support to K-12 schools for general operations.

**STATE SCHOOL FUND**

**Overview**

The State School Fund is a fund established within the Oregon State Treasury. A statutory distribution formula, typically referred to as the equalization formula, directs funds from the State School Fund to school districts and education service districts (ESDs). The formula takes into account both state and local revenues. Local revenues included in the formula are defined in statute. This combination of state and local revenues is informally referred to as the General Operating Revenue (GOR) for districts since it is available for general operations. It does not include bond revenue or state and federal categorical aid. Those funds are dedicated to specific programs and cannot be used for general purposes

The formula distributes available revenue to each school district using a measure of relative financial need. The resulting equalization grant actually is the sum of four grants: a general purpose grant, a transportation grant, a facility grant and a high-cost disability grant. Statewide, the general purpose grant is about 95% of the total equalization grant; the transportation grant, 4%; the facility grant, 0.3%; and the high-cost disability grant, 0.4%. Special projects and other earmarks represent the remaining amount (less than 1%). The general purpose grant uses weighted students as the primary determinate of funding. Once the total equalization grant amount is determined for each district, the state distributes that amount less the portion that each district raises locally.

**Historical Perspective on the School Funding Formula**

The current finance system is the legacy of two constitutional property tax measures. Voters approved Measure 5 in 1990 and Measure 50 in 1997. These two measures dramatically changed Oregon's school finance system by limiting property taxes for schools and ESDs. The measures caused a substantial shift in funding sources for K-12 education from local property taxes to the state's General Fund.

In response to the Measure 5 property tax limitations, the 1991 Legislature increased state funding and adopted a permanent K-12 equalization formula and implemented its phase-in. It also began providing state funds to ESDs to make up a share of their property tax losses. By the end of the five-year phase-in of the tax limit, the state primarily funded the school system and virtually eliminated local control over determining the lion's share of school funding.

Measure 50, created during the 1997 legislative session, continued the shift to state funding. Measure 50 (produced as a rewrite of Measure 47) added another property tax limit more restrictive than Measure 5. Consequently, the 1997 Legislature raised the level of state funding even higher and further modified constraints to the school equalization formula. State funding, less than 30% of State School Fund and local formula revenue in 1990-91, increased to about 70% in 1999-2000. For the past nine years, it has remained around 70%.

**School District Equity: The K-12 Equalization Formula**

When the 1991 Legislature adopted the equalization formula, it created a new measure of financial equity for school districts. This is a statutory definition of fairness applied to the financial needs of school districts. The measure of equity is reflected primarily in student weights used in the K-12 school equalization formula adopted in 1991. Those weights direct more resources to districts with larger shares of students thought to require more resources to effectively educate them: special education students, students whose first language is not English, students in poverty, and various others. The basic structure of this formula has not changed since then.

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**5. SCHOOL FUNDING**

Using school district data, the K-12 equalization formula determines a funding amount for each district. This amount is each school district's share of available State School Fund and local revenue used in the formula. State School Fund dollars for each district make up the difference between the district's equalization amount and its local revenue. If local revenues are high in a given district, state aid is lower to compensate. If local revenues are low, state aid is higher. In effect, the formula converts local school taxes into statewide resources. It does not matter what a district receives in property taxes or other local revenue. The only revenue that matters is the statewide total of state and local dollars. The K-12 share of this total is 95.5% and the ESD share is the remaining 4.5%.

**Equity Principles**

The logic of school equity is that differences in revenue resources between school districts must be justified in some rational manner. Now that the state is the primary source of education funding, the goal is to either justify or eliminate the variations in resources among districts that existed prior to the 1990 passage of Measure 5.

To accomplish this goal, the following principles guided the development of the equalization formula:

- Share all school funding sources statewide by allocating all state and local general operating revenue.
- Let school districts decide how to spend their allocation and distribute state aid in general, not categorical, grants.
- Create funding differences only for uncontrollable cost differences and justify revenue differences in a rational manner.
- Avoid incentives for school districts to increase their allocation by minimizing the number of classifications and setting limits.

In short, every district should get the same amount per student, adjusted only for unavoidable differences in costs. Implementing these principles provides the following general formula for equity:

$$\text{State Aid to District} + \text{Local Revenues} = \text{Number of Students} \times \text{Base Funding Per Student} \times \text{Cost Factors}$$

Under this simplified formula, the amount available for distribution is state aid and local revenues – this is the left side of the equation. On the right side of the equation, the base funding per student is the same for all districts and is determined by the amount of money available for distribution. The cost factors adjust each district's allocation to reflect cost differences.

Currently, the formula uses five different methods to adjust for cost differences among school districts:

- weighted student count;
- teacher experience adjustment;
- transportation grant;
- facility grant; and
- high-cost disability grant.

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**5. SCHOOL FUNDING**

**State School Fund: Specific Earmarks**

For 2007-09, 2009-11, and 2011-13, the Legislature earmarked part of the State School Fund for a number of specific uses prior to allocation to districts via the equalization formula described earlier. These earmarks include:

- Youth Corrections Education Program for students with a diploma and/or over 21 years of age (for 2007-09, \$5.2 million; for 2009-11 and 2011-13, \$0 [funding for these students is now in the Oregon Youth Authority's budget]);
- Oregon Virtual School District (\$1.8 million per biennium for 2007-09 and 2009-11; \$1,584,000 for 2011-13);
- 10<sup>th</sup> grade assessment contract (\$1.1 million per biennium for 2007-09 and 2009-11; \$968,000 for 2011-13);
- physical education data collection and grants (\$1 million in 2007-09; for 2009-11 and 2011-13, \$0 [although a reduced level of funding was included in the ODE's grant-in-aid and operations budgets]);
- district business practices audits (\$800,000 in 2007-09; for 2009-11 and 2011-13, funding was suspended);
- funding for the Office of Regional Educational Services (SB 250, 2011) (up to \$500,000 per biennium);
- Talented and Gifted program activities (\$350,000 for each biennium);
- education design team staff (\$200,000 for 2007-09 only);
- speech-language pathologist grants and stipends (\$150,000 for each biennium); and
- Quality Education Commission staff (\$150,000 for 2007-09 only).

Oregon law also provides for a transfer of \$2.5 million per year to the Small School District Supplement Fund, a fund established to aid districts under 8,500 weighted students with high schools having less than 350 students in four grades and 267 students in three grades. This program currently has a sunset date of 2013 (SB 1579, 2012).

Finally, the Department of Education is allowed to bill the State School Fund for special education students in certain programs (long-term care and treatment facilities, hospitals, and the Oregon School for the Deaf). There is no limit on the total charge against the State School Fund.

The total of these earmarks in 2011-13 is estimated at less than 1% of the State School Fund.

**2011-13 State School Fund - Current Service Level Calculation**

Executive Order 99-15 directs the Department of Administrative Services (DAS) to annually forecast a statewide growth factor for school districts' general operating revenue per weighted student for each of the next three fiscal years. The information is intended to be a reasonable estimate of what the state support might be using the current-service-level approach for the State School Fund with growth factors specifically for K-12 education. It is not a guarantee of a specific funding level. The executive order also created the School Revenue Forecast Committee, which works with DAS to develop the forecasts. The committee comprises representatives from the ODE, the Legislative Fiscal Office, the Legislative Revenue Office, representatives for various K-12 stakeholders (e.g., the Oregon Education Association and the Oregon School Boards Association), and the Legislature. The committee's most current calculation for the 2011-13 current service level budget for the State School Fund is \$6.315 billion.

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**5. SCHOOL FUNDING**

**LOCAL OPTION EQUALIZATION GRANTS**

The Legislature established the Local Option Equalization Grants Account to provide grants to eligible school districts levying a local option property tax (ORS 327.339). Local option districts with assessed value per student less than the target district are eligible. The target district assessed value per student is set at the 75th percentile (*i.e.*, districts below the 75th percentile are eligible). The grant is equal to the number of students multiplied by the local option tax rate multiplied by the difference between the target value per student and the district assessed value per student. If voters approve a local option during a biennium, the eligible district does not receive a grant payment until the subsequent biennium. If the Legislative Assembly does not appropriate moneys sufficient to provide matching grants at 100 percent, the available grant funds are distributed pro rata.

For 2009-11, the Legislature appropriated \$2.3 million General Fund for local option grants, with a portion of this funding (\$900,000) set aside in a special purpose appropriation to the Emergency Board pending updated data on eligible districts. This funding is roughly twice the amount provided in both 2005-07 and 2007-09, primarily because of an increase in the number of eligible districts. For the 2011-13 biennium, ODE received an appropriation of about \$1.9 million for these grants. The 2011-13 budget includes a request for a similar amount (\$1.98 million).

**SCHOOL IMPROVEMENT FUND (SIF)**

The 2001 Legislature established and funded the School Improvement Fund in 2001 but discontinued payments in 2002-03 due to the statewide General Fund budget shortfall. The Legislature made no appropriations to the School Improvement Fund for 2003-05 or 2005-07.

In 2007, the Legislature renewed funding for the program, appropriating \$260 million General Fund to the Department of Education to distribute to school districts and ESDs using weighted student counts. Districts were required to submit applications and tie SIF-supported activities to performance measures. Through a budget note for House Bill 5021, the Legislature directed the Department to report - as data became available - on the areas targeted by school districts, the results of the funding, and the impact on key performance measures. The 2009 Legislature reduced the 2007-09 SIF grants to districts by \$8.6 million due to a statewide General Fund revenue shortfall. The School Improvement Fund was not funded for in 2009-11 or 2011-13.

**SCHOOL DAY RESTORATION FUND (SDRF)**

During the 2009 session, the Legislature reduced the General Fund support for the State School Fund by \$51 million and used these dollars to fund the School Day Restoration Fund, which was created with the purpose of preserving a full school year for Oregon schools in 2008-09 to the extent possible (Senate Bill 581). To be eligible for funding, each district had to submit an application - with written assurances - to the Department of Education no later than April 30, 2009. The department distributed funds to districts in May and June 2009. The Legislature did not fund this program for the 2009-11 or 2011-13 biennia.

**SCHOOL YEAR SUBACCOUNT (SYS)**

The 2011 Legislature established the School Year Subaccount within the State School Fund and funded it with a \$100 million transfer from the Education Stability Fund (lottery dollars) and a \$25 million General Fund appropriation. (SB 5553, 2011) The purpose of the fund is to support smaller class sizes or enhance learning opportunities, including - but not limited to - increasing the number of school days in 2011-12. The legislation directed each district and other eligible program to file with the Legislature, by January 15, 2012, a report describing plans to comply with the requirements of the law. Non-compliant programs were subject to having their State School Fund payments reduced. Although some programs were late in responding, ultimately all submitted a report.



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**5. SCHOOL FUNDING**

**FEDERAL PROGRAMS: STATE FISCAL STABILIZATION FUND (SFSF) and EDUCATION JOBS FUND**

The SFSF grant program was established through the federal American Recovery and Reinvestment Act (ARRA) of 2009 with the primary purpose of creating or retaining education jobs. It uses the state's equalization formula to distribute funds to districts but is a federal program subject to many requirements and restrictions. The Oregon Legislature used \$115.4 million from the fund in 2008-09 to partially offset a reduction in state support for the State School Fund. It used \$226.1 million to support K-12 schools in 2009-11.

Similar to the SFSF, the purpose of the Education Jobs Fund is to provide assistance to states to save or create education jobs for the 2010-2011 and 2011-12 school years. Jobs funded under this program include those that provide educational and related services for early childhood, elementary, and secondary education. ODE received roughly \$118 million under this program.

The SFSF grant program is now closed. The Education Jobs Fund grant closes on September 30, 2012. Most of the money has already been dispensed; however, there are a few districts opting to claim their Education Jobs Fund reimbursements in the 2012-13 school year (prior to the September 30<sup>th</sup> deadline).

For more detailed publications on school finance legislation, visit <http://www.leg.state.or.us/comm/lro/home.htm> (the Legislative Revenue Office's web site) and click on "Publications."

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**5. SCHOOL FUNDING  
ESSENTIAL PACKAGE #022**

**022 Phase-out Program & One-Time Costs**

**2013-15 Fiscal Impact**

- a. Purpose: In general, the purpose of the 022 package is to reflect budget adjustments for programs that are expected to phase out in the next biennium (e.g., eliminated programs, pilot programs, and other one-time costs). For 2011-13, Federal Funds limitation was included in the State School Fund budget to expend carryover funding for American Recovery and Reinvestment Act (ARRA) funding. No ARRA funding is available for the 2013-15 biennium.

In addition, \$5 million in General Fund is phased out for the Small School District Supplement that sunsets June 30, 2013.

- b. How Achieved: This package reduces General Fund and Federal Funds limitation for phased-out costs.
- c. Staffing Impact: None.
- d. Revenue Sources:

General Fund	(\$5,000,000)
Federal Funds	<u>(61,000,000)</u>
Total	(\$66,000,000)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
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**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(5,000,000)	-	-	-	-	-	(5,000,000)
Federal Funds	-	-	-	(61,000,000)	-	-	(61,000,000)
<b>Total Revenues</b>	<b>(\$5,000,000)</b>	<b>-</b>	<b>-</b>	<b>(\$61,000,000)</b>	<b>-</b>	<b>-</b>	<b>(\$66,000,000)</b>
<b>Special Payments</b>							
Dist to Local School Districts	(5,000,000)	-	-	(61,000,000)	-	-	(66,000,000)
<b>Total Special Payments</b>	<b>(\$5,000,000)</b>	<b>-</b>	<b>-</b>	<b>(\$61,000,000)</b>	<b>-</b>	<b>-</b>	<b>(\$66,000,000)</b>
<b>Total Expenditures</b>							
Total Expenditures	(5,000,000)	-	-	(61,000,000)	-	-	(66,000,000)
<b>Total Expenditures</b>	<b>(\$5,000,000)</b>	<b>-</b>	<b>-</b>	<b>(\$61,000,000)</b>	<b>-</b>	<b>-</b>	<b>(\$66,000,000)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

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**5. SCHOOL FUNDING  
ESSENTIAL PACKAGE #031**

**031 Standard Inflation & Price List Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to fund projected inflationary increases in State School Fund expenditures. The approved annual inflation rates for the State School Fund are 1.5% and 1.6%.
- b. How Achieved: This package adds funding from various sources (see section "d" below) to reflect the cost increases calculated by the School Revenue Forecast Committee. The dollar amounts for this package were provided by the agency's Budget and Management Division analyst.
- c. Staffing Impact: None.
- d. Revenue Source:
- |               |               |
|---------------|---------------|
| General Fund  | \$638,275,893 |
| Lottery Funds | 68,492,729    |
| Other Funds   | <u>70,684</u> |
| Total Funds   | \$706,839,306 |

**This package is included in the Governor's balanced budget.**

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**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 031 - Standard Inflation

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	638,275,893	-	-	-	-	-	638,275,893
Tsfr From Administrative Svcs	-	68,492,729	-	-	-	-	68,492,729
<b>Total Revenues</b>	<b>\$638,275,893</b>	<b>\$68,492,729</b>	-	-	-	-	<b>\$706,768,622</b>
<b>Services &amp; Supplies</b>							
Professional Services	24,992	-	-	-	-	-	24,992
<b>Total Services &amp; Supplies</b>	<b>\$24,992</b>	-	-	-	-	-	<b>\$24,992</b>
<b>Special Payments</b>							
Dist to Local School Districts	613,726,719	68,492,729	70,684	-	-	-	682,290,132
Intra-Agency Gen Fund Transfer	24,524,182	-	-	-	-	-	24,524,182
<b>Total Special Payments</b>	<b>\$638,250,901</b>	<b>\$68,492,729</b>	<b>\$70,684</b>	-	-	-	<b>\$706,814,314</b>
<b>Total Expenditures</b>							
Total Expenditures	638,275,893	68,492,729	70,684	-	-	-	706,839,306
<b>Total Expenditures</b>	<b>\$638,275,893</b>	<b>\$68,492,729</b>	<b>\$70,684</b>	-	-	-	<b>\$706,839,306</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(70,684)	-	-	-	(70,684)
<b>Total Ending Balance</b>	-	-	<b>(\$70,684)</b>	-	-	-	<b>(\$70,684)</b>

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**5. SCHOOL FUNDING  
ESSENTIAL PACKAGE #040**

**040 Mandated Caseload**

**2013-15 Fiscal Impact**

- a. Purpose: In general, the purpose of this package is to fund cost increases associated with caseload growth in programs that are state or federally mandated. In particular, this package reflects the cost increases for K-12 student population growth in the State School Fund.
- b. How Achieved: This package adds General Fund, Lottery Funds and Other Funds to reflect cost increases associated with the student population growth as forecasted by the School Revenue Forecast Committee. The dollar amount for this package was provided by the agency's Budget and Management Division analyst.
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	\$51,470,828
Lottery Funds	5,523,281
Other Funds	<u>5,700</u>
Total	\$56,999,809

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
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**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 040 - Mandated Caseload

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	51,470,828	-	-	-	-	-	51,470,828
Tsfr From Administrative Svcs	-	5,523,281	-	-	-	-	5,523,281
<b>Total Revenues</b>	<b>\$51,470,828</b>	<b>\$5,523,281</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$56,994,109</b>
<b>Special Payments</b>							
Dist to Local School Districts	51,470,828	5,523,281	5,700	-	-	-	56,999,809
<b>Total Special Payments</b>	<b>\$51,470,828</b>	<b>\$5,523,281</b>	<b>\$5,700</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$56,999,809</b>
<b>Total Expenditures</b>							
Total Expenditures	51,470,828	5,523,281	5,700	-	-	-	56,999,809
<b>Total Expenditures</b>	<b>\$51,470,828</b>	<b>\$5,523,281</b>	<b>\$5,700</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$56,999,809</b>
<b>Ending Balance</b>							
Ending Balance	-	-	(5,700)	-	-	-	(5,700)
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>(\$5,700)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$5,700)</b>

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**5. SCHOOL FUNDING**

**ESSENTIAL PACKAGE #050**

**050 Fund Shifts**

**2013-15 Fiscal Impact**

- a. Purpose: In general, the purpose of this package is to reflect shifts of expenditures among fund sources. In particular, this package reflects changes in funding sources for the State School Fund's current service level budget.

For 2013-15, fewer lottery resources are expected to be available for the State School Fund and miscellaneous revenues from kicker donations are expected to decline. In addition, a projected increase in available local revenues in 2013-15 decreases the need for state support for the current service level budget by \$158.1 million.

- b. How Achieved: These changes in funding sources are reflected in the agency's budget and summarized in section "d" below. Amounts were provided by the agency's Budget and Management Division analyst.
- c. Staffing Impact: None.
- d. Revenue Source:

General Fund	\$78,764,322
Lottery Funds	(236,846,874)
Other Funds	<u>(15,810)</u>
Total	(\$158,098,362)

**This package is included in the Governor's balanced budget.**



**DEPARTMENT OF EDUCATION  
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**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 050 - Fundshifts

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	78,764,322	-	-	-	-	-	78,764,322
Tsfr From Administrative Svcs	-	(236,846,874)	-	-	-	-	(236,846,874)
<b>Total Revenues</b>	<b>\$78,764,322</b>	<b>(\$236,846,874)</b>	-	-	-	-	<b>(\$158,082,552)</b>
<b>Special Payments</b>							
Dist to Local School Districts	78,764,322	(236,846,874)	(15,810)	-	-	-	(158,098,362)
<b>Total Special Payments</b>	<b>\$78,764,322</b>	<b>(\$236,846,874)</b>	<b>(\$15,810)</b>	-	-	-	<b>(\$158,098,362)</b>
<b>Total Expenditures</b>							
Total Expenditures	78,764,322	(236,846,874)	(15,810)	-	-	-	(158,098,362)
<b>Total Expenditures</b>	<b>\$78,764,322</b>	<b>(\$236,846,874)</b>	<b>(\$15,810)</b>	-	-	-	<b>(\$158,098,362)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	15,810	-	-	-	15,810
<b>Total Ending Balance</b>	-	-	<b>\$15,810</b>	-	-	-	<b>\$15,810</b>

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**5. SCHOOL FUNDING  
ESSENTIAL PACKAGE #060**

**060 Technical Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: The purpose of this package is to shift expenditure limitation between expenditure categories to reflect the elimination of District Best Business Practices Audit Committee based on historical practice.
- b. How Achieved: This package shifts the budget from Services & Supplies back to Special Payments.
- c. Staffing Impact: None.
- d. Revenue Source:

	General Fund
Services & Supplies	(\$849,984)
Special Payments	<u>849,984</u>
Total Funds	\$0

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 060 - Technical Adjustments

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Professional Services	(849,984)	-	-	-	-	-	(849,984)
<b>Total Services &amp; Supplies</b>	<b>(\$849,984)</b>	-	-	-	-	-	<b>(\$849,984)</b>
<b>Special Payments</b>							
Dist to Local School Districts	849,984	-	-	-	-	-	849,984
<b>Total Special Payments</b>	<b>\$849,984</b>	-	-	-	-	-	<b>\$849,984</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	-	-	-	-	-
<b>Total Expenditures</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**5. SCHOOL FUNDING**

**POLICY PACKAGE #090**

**090 Analyst Reductions**

**2013-15 Fiscal Impact**

- a. Purpose: This package reflects Personal Services reductions taken from the State School Fund for changes to PERS.
- b. How Achieved: Reduces transfers to school districts to reflect PERS changes, and fund shifts Lottery Funds to General Fund.
- c. Staffing Impact: N/A.
- d. Revenue Source:

General Fund	\$32,046,105
Lottery Funds	<u>(76,622,289)</u>
Total Funds	(\$44,576,184)

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 090 - Analyst Adjustments

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	32,046,105	-	-	-	-	-	32,046,105
Tsfr From Administrative Svcs	-	(76,622,289)	-	-	-	-	(76,622,289)
<b>Total Revenues</b>	<b>\$32,046,105</b>	<b>(\$76,622,289)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$44,576,184)</b>
<b>Special Payments</b>							
Dist to Local School Districts	32,046,105	(76,622,289)	-	-	-	-	(44,576,184)
<b>Total Special Payments</b>	<b>\$32,046,105</b>	<b>(\$76,622,289)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$44,576,184)</b>
<b>Total Expenditures</b>							
Total Expenditures	32,046,105	(76,622,289)	-	-	-	-	(44,576,184)
<b>Total Expenditures</b>	<b>\$32,046,105</b>	<b>(\$76,622,289)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$44,576,184)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**5. SCHOOL FUNDING  
POLICY PACKAGE #092**

**092 PERS Taxation Policy**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces Personal Services budget for proposed changes to PERS.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source: (\$12,935,081) General Fund

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 092 - PERS Taxation Policy

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(12,935,081)	-	-	-	-	-	(12,935,081)
<b>Total Revenues</b>	<b>(\$12,935,081)</b>	-	-	-	-	-	<b>(\$12,935,081)</b>
<b>Special Payments</b>							
Dist to Local School Districts	(12,935,081)	-	-	-	-	-	(12,935,081)
<b>Total Special Payments</b>	<b>(\$12,935,081)</b>	-	-	-	-	-	<b>(\$12,935,081)</b>
<b>Total Expenditures</b>							
Total Expenditures	(12,935,081)	-	-	-	-	-	(12,935,081)
<b>Total Expenditures</b>	<b>(\$12,935,081)</b>	-	-	-	-	-	<b>(\$12,935,081)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**5. SCHOOL FUNDING  
POLICY PACKAGE #093**

**093 Other PERS Adjustments**

**2013-15 Fiscal Impact**

- a. Purpose: Reduces Personal Services budget for proposed changes to PERS.
- b. How Achieved:
- c. Staffing Impact: None.
- d. Revenue Source: (\$196,284,529) General Fund

**This package is included in the Governor's balanced budget.**



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 093 - Other PERS Adjustments

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(196,284,529)	-	-	-	-	-	(196,284,529)
<b>Total Revenues</b>	<b>(\$196,284,529)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$196,284,529)</b>
<b>Special Payments</b>							
Dist to Local School Districts	(196,284,529)	-	-	-	-	-	(196,284,529)
<b>Total Special Payments</b>	<b>(\$196,284,529)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$196,284,529)</b>
<b>Total Expenditures</b>							
Total Expenditures	(196,284,529)	-	-	-	-	-	(196,284,529)
<b>Total Expenditures</b>	<b>(\$196,284,529)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$196,284,529)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

**5. SCHOOL FUNDING  
POLICY PACKAGE #121**

**121 School Funding Enhancements**

**2013-15 Fiscal Impact**

- a. Purpose: The Oregon Constitution requires the legislature to provide for a uniform and general system of common schools and provide funding at the level needed to achieve the educational goals specified in statute. The State School Fund (SSF) is an integral part of this system and supports three of the five key outcome goals expressed in the Oregon Education Investment Board's indicators: **Indicator 2** - students are ready to apply math and reading skills by the end of third grade; **Indicator 3** - students are on track to earn a diploma as they enter the 9<sup>th</sup> grade; and **Indicator 4** - all Oregon students leave high school with a diploma and ready for college and career training. The State School Fund does this by providing general operations funding to allow school districts to hire teachers, buy supplies, and operate safe and effective schools. The State School Fund provides about two-thirds of public school districts' general operating revenues. Local property taxes make up the bulk of the remaining one-third. As the primary K-12 funding source, the State School Fund is the key policy tool the state has to promote the state's educational goals.

Student performance on Oregon's standardized assessments (the Oregon Assessment of Knowledge and Skills or "OAKS") has been increasing over time, with the percentage of students meeting or exceeding the state's benchmarks showing growth in most subjects and grades. Despite this progress on state assessments, Oregon's high school graduation has increased only modestly. Oregon schools will need more resources, and a better use of resources, to meet the 10-year goal of 100% of Oregon high school students receiving a high school diploma.

- b. How Achieved: This package adds \$542.3 million General Fund and, in conjunction with a separate \$20 million policy package for specific services, brings the State School Fund budget up to \$6.88 billion for the 2013-15 biennium. This amount is \$1.1 billion above the 2011-13 SSF funding amount and provides for enhanced services over the 2011-13 level. The requested \$1.1 billion in added funding for 2013-15 is part of a five-biennia phase-in proposal. Under the proposal, the State School Fund will reach the level of funding recommended by the Quality Education Commission by the 2021-23 biennium. The table below presents how an example of how such a phase-in could work.

The enhanced services the added funding will make possible will vary across Oregon's 197 school districts depending on local needs. We anticipate, however, the focus will be on programs to improve teacher effectiveness, provide early interventions for students falling behind, increase the use of formative assessments to allow teachers to improve instruction, and develop proficiency-based instructional practices that better tailor instruction to individual student needs. These practices will move schools toward a system based on student proficiency rather than seat time.

SSF Required to Phase-in QEM by 2021-23 Billions of Dollars			
Biennium	Percent of Current Gap to Close	Added Funding Required	Total State School Fund Required
2013-15	10%	\$0.563	\$6.879
2015-17	15%	\$0.872	\$7.751
2017-19	20%	\$1.162	\$8.913
2019-21	25%	\$1.453	\$10.366
2021-23	30%	\$1.743	\$12.110

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**5. SCHOOL FUNDING**

- c. Staffing Impact: None.
- d. Quantifying Results: ODE, working with the Quality Education Commission, has developed models that take into account funding levels, student characteristics, and educational practices in order to understand the relationship between resources and student achievement. With a State School Fund at the levels shown in the table above, more than 90% of students in all grades are expected to meet state benchmarks by the 2021-23 biennium. That would put Oregon's goal of having 100% of students graduate from high school by 2025 within reach.
- e. Revenue Source: \$89,765,347 General Fund

**This package is included in the Governor's recommended budget, as modified by the BAM analyst to achieve \$6.2 billion for State School Fund.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 121 - School Funding Enhancements

Cross Reference Name: School Funding  
Cross Reference Number: 58100-400-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	89,765,347	-	-	-	-	-	89,765,347
<b>Total Revenues</b>	<b>\$89,765,347</b>	-	-	-	-	-	<b>\$89,765,347</b>
<b>Special Payments</b>							
Dist to Local School Districts	89,765,347	-	-	-	-	-	89,765,347
<b>Total Special Payments</b>	<b>\$89,765,347</b>	-	-	-	-	-	<b>\$89,765,347</b>
<b>Total Expenditures</b>							
Total Expenditures	89,765,347	-	-	-	-	-	89,765,347
<b>Total Expenditures</b>	<b>\$89,765,347</b>	-	-	-	-	-	<b>\$89,765,347</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100

Cross Reference Number: 58100-400-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Lottery Funds</b>						
Tsfr From Administrative Svcs	609,121,349	556,980,287	554,000,717	391,169,853	314,547,564	-
<b>Total Lottery Funds</b>	<b>\$609,121,349</b>	<b>\$556,980,287</b>	<b>\$554,000,717</b>	<b>\$391,169,853</b>	<b>\$314,547,564</b>	<b>-</b>
<b>Other Funds</b>						
Other Revenues	-	-	-	60,000	60,000	-
Tsfr From Revenue, Dept of	161,734	340,252	340,252	340,252	340,252	-
<b>Total Other Funds</b>	<b>\$161,734</b>	<b>\$340,252</b>	<b>\$340,252</b>	<b>\$400,252</b>	<b>\$400,252</b>	<b>-</b>
<b>Federal Funds</b>						
Federal Funds	324,027,120	61,000,000	61,000,000	-	-	-
<b>Total Federal Funds</b>	<b>\$324,027,120</b>	<b>\$61,000,000</b>	<b>\$61,000,000</b>	<b>-</b>	<b>-</b>	<b>-</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

**5. SCHOOL FUNDING**

*Detail of Lottery Funds, Other Funds and Federal Funds Revenue  
School Funding*

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Recommended	Legislatively Adopted
Lottery Funds Transferred from Dept. of Administrative Services	Lottery	1107	609,121,349	556,980,287	554,000,717	391,169,853	314,547,564	
Interest Income from the Education Stability Fund	Lottery	605						
Transfer Out - Intrafund	Lottery	2010						
<b>Lottery Funds Total</b>			<b>609,121,349</b>	<b>556,980,287</b>	<b>554,000,717</b>	<b>391,169,853</b>	<b>314,547,564</b>	-
Other Revenues - Misc	Other	975				60,000	60,000	
Western & Eastern Oregon Timber Tax & Kicker Donation transfers from Dept of Revenue	Other	1150	161,734	340,252	340,252	340,252	340,252	
<b>Other Funds Total</b>			<b>161,734</b>	<b>340,252</b>	<b>340,252</b>	<b>400,252</b>	<b>400,252</b>	-
American Recovery and Reinvestment Act	Federal	995	324,027,120	61,000,000	28,754,115	-		
<b>Federal Funds Total</b>			<b>324,027,120</b>	<b>61,000,000</b>	<b>28,754,115</b>	-	-	-
<b>GRAND TOTAL</b>			<b>933,310,203</b>	<b>618,320,539</b>	<b>583,095,084</b>	<b>391,570,105</b>	<b>314,947,816</b>	<b>0</b>

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
School Funding**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>LIMITED BUDGET (Excluding Packages)</b>						
<b>PERSONAL SERVICES</b>						
General Fund	223,925	-	-	-	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	739,909	824,992	824,992	824,992	824,992	-
<b>SPECIAL PAYMENTS</b>						
General Fund	4,776,860,172	5,154,444,989	5,159,924,559	5,159,924,559	5,159,924,559	-
Lottery Funds	609,121,349	556,980,287	554,000,717	554,000,717	554,000,717	-
Other Funds	3,529,791	340,252	340,252	340,252	340,252	-
Federal Funds	323,893,772	61,000,000	61,000,000	61,000,000	61,000,000	-
All Funds	5,713,405,084	5,772,765,528	5,775,265,528	5,775,265,528	5,775,265,528	-
<b>TOTAL LIMITED BUDGET (Excluding Packages)</b>						
General Fund	4,777,824,006	5,155,269,981	5,160,749,551	5,160,749,551	5,160,749,551	-
Lottery Funds	609,121,349	556,980,287	554,000,717	554,000,717	554,000,717	-
Other Funds	3,529,791	340,252	340,252	340,252	340,252	-
Federal Funds	323,893,772	61,000,000	61,000,000	61,000,000	61,000,000	-
All Funds	5,714,368,918	5,773,590,520	5,776,090,520	5,776,090,520	5,776,090,520	-
<b>LIMITED BUDGET (Essential Packages)</b>						
<b>022 PHASE-OUT PGM &amp; ONE-TIME COSTS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	(5,000,000)	(5,000,000)	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Education, Dept of*

*Agency Number: 58100*

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
School Funding**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Federal Funds	-	-	-	(61,000,000)	(61,000,000)	-
All Funds	-	-	-	(66,000,000)	(66,000,000)	-
<b>031 STANDARD INFLATION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	24,992	24,992	-
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	638,250,901	638,250,901	-
Lottery Funds	-	-	-	68,492,729	68,492,729	-
Other Funds	-	-	-	70,684	70,684	-
All Funds	-	-	-	706,814,314	706,814,314	-
<b>040 MANDATED CASELOAD</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	51,470,828	51,470,828	-
Lottery Funds	-	-	-	5,523,281	5,523,281	-
Other Funds	-	-	-	5,700	5,700	-
All Funds	-	-	-	56,999,809	56,999,809	-
<b>050 FUNDSHIFTS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	78,764,322	78,764,322	-
Lottery Funds	-	-	-	(236,846,874)	(236,846,874)	-
Other Funds	-	-	-	(15,810)	(15,810)	-

Agency Request  
2013-15 Biennium

Governor's Budget  
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Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
School Funding**

Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	-	-	-	(158,098,362)	(158,098,362)	-
<b>060 TECHNICAL ADJUSTMENTS</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	(849,984)	(849,984)	-
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	849,984	849,984	-
<b>TOTAL LIMITED BUDGET (Essential Packages)</b>						
General Fund	-	-	-	763,511,043	763,511,043	-
Lottery Funds	-	-	-	(162,830,864)	(162,830,864)	-
Other Funds	-	-	-	60,574	60,574	-
Federal Funds	-	-	-	(61,000,000)	(61,000,000)	-
All Funds	-	-	-	539,740,753	539,740,753	-
<b>LIMITED BUDGET (Current Service Level)</b>						
General Fund	4,777,824,006	5,155,269,981	5,160,749,551	5,924,260,594	5,924,260,594	-
Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	391,169,853	-
Other Funds	3,529,791	340,252	340,252	400,826	400,826	-
Federal Funds	323,893,772	61,000,000	61,000,000	-	-	-
All Funds	5,714,368,918	5,773,590,520	5,776,090,520	6,315,831,273	6,315,831,273	-
<b>LIMITED BUDGET (Policy Packages)</b>						
<b>PRIORITY 0</b>						
<b>090 ANALYST ADJUSTMENTS</b>						

Agency Request  
2013-15 Biennium

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Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
School Funding**

Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	-	32,046,105	-
Lottery Funds	-	-	-	-	(76,622,289)	-
All Funds	-	-	-	-	(44,576,184)	-
<b>092 PERS TAXATION POLICY</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	-	(12,935,081)	-
<b>093 OTHER PERS ADJUSTMENTS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	-	(196,284,529)	-
<b>121 SCHOOL FUNDING ENHANCEMENTS</b>						
<b>SPECIAL PAYMENTS</b>						
General Fund	-	-	-	542,269,875	89,765,347	-
<b>TOTAL LIMITED BUDGET (Policy Packages)</b>						
General Fund	-	-	-	542,269,875	(87,408,158)	-
Lottery Funds	-	-	-	-	(76,622,289)	-
All Funds	-	-	-	542,269,875	(164,030,447)	-
<b>TOTAL LIMITED BUDGET (Including Packages)</b>						
General Fund	4,777,824,006	5,155,269,981	5,160,749,551	6,466,530,469	5,836,852,436	-
Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	314,547,564	-
Other Funds	3,529,791	340,252	340,252	400,826	400,826	-

Agency Request  
2013-15 Biennium

Governor's Budget  
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Legislatively Adopted  
Program Unit Appropriated Fund and Category Summary- BPR007A

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

*Education, Dept of*

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
School Funding**

**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-400-00-00-00000**

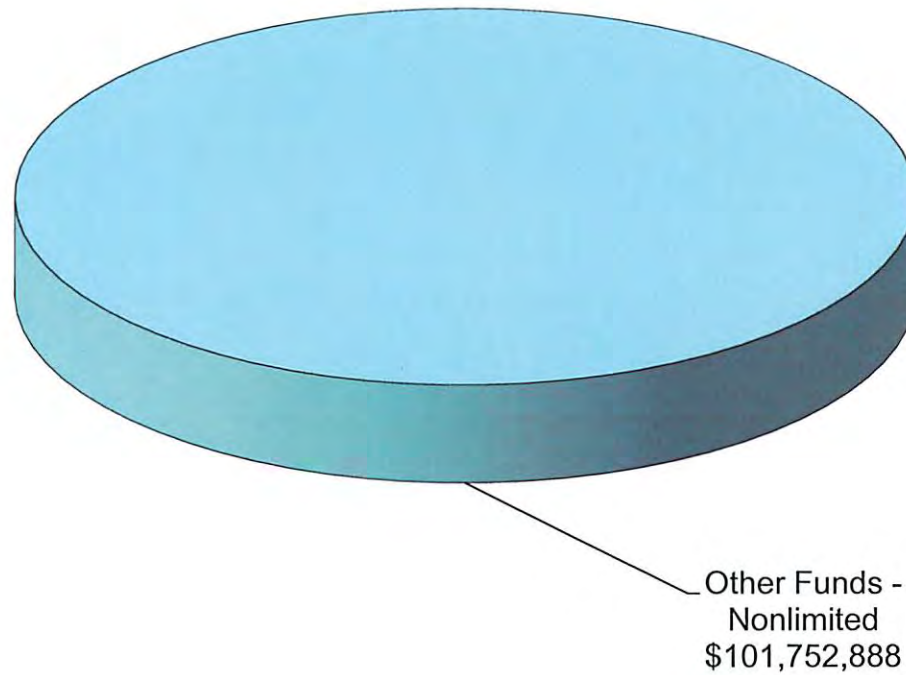
Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Federal Funds	323,893,772	61,000,000	61,000,000	-	-	-
All Funds	5,714,368,918	5,773,590,520	5,776,090,520	6,858,101,148	6,151,800,826	-
<b>OPERATING BUDGET</b>						
General Fund	4,777,824,006	5,155,269,981	5,160,749,551	6,466,530,469	5,836,852,436	-
Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	314,547,564	-
Other Funds	3,529,791	340,252	340,252	400,826	400,826	-
Federal Funds	323,893,772	61,000,000	61,000,000	-	-	-
All Funds	5,714,368,918	5,773,590,520	5,776,090,520	6,858,101,148	6,151,800,826	-
<b>TOTAL BUDGET</b>						
General Fund	4,777,824,006	5,155,269,981	5,160,749,551	6,466,530,469	5,836,852,436	-
Lottery Funds	609,121,349	556,980,287	554,000,717	391,169,853	314,547,564	-
Other Funds	3,529,791	340,252	340,252	400,826	400,826	-
Federal Funds	323,893,772	61,000,000	61,000,000	-	-	-
All Funds	5,714,368,918	5,773,590,520	5,776,090,520	6,858,101,148	6,151,800,826	-

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

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6. COMMON SCHOOL FUND

2013-15 Governor's Balanced Budget  
\$101.75 Million All Funds  
(by fund source)

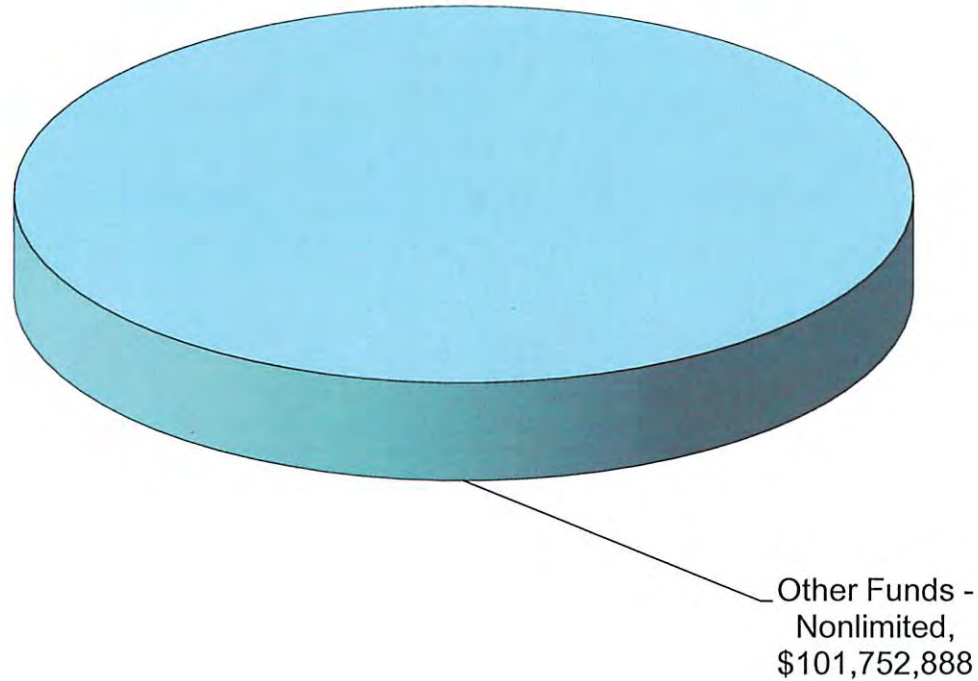


DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

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6. COMMON SCHOOL FUND

2011-13 Legislatively Approved Budget  
\$101.75 Million All Funds  
(by fund source)



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**6. COMMON SCHOOL FUND**

The 2005 Legislature changed the process for distributing Common School Fund (CSF) earnings to school districts, assigning responsibility to the Superintendent of Public Instruction for making the semi-annual distributions (House Bill 3183). In the past, the Department of State Lands sent these funds to the county treasurers, who then made distributions to school districts. As of 2005-06, earnings are transferred from the Department of State Lands to the Department of Education, which in turn distributes the funds to districts.

The department makes distributions twice per year - typically in January and June of each fiscal year. The department uses non-limited expenditure authority to distribute the funds due to the variability of the distribution amounts from year to year. ***By law, fund distributions cannot benefit current students at the disadvantage of future students, or vice-versa.***

Following are the distributions from 2000 through 2012\*:

2000 - \$35.2 million  
2001 - \$40.8 million  
2002 - \$15.7 million  
2003 - \$32.3 million\*\*  
2004 - \$13.3 million  
2005 - \$40.2 million  
2006 - \$45.4 million  
2007 - \$48.5 million  
2008 - \$55.4 million  
2009 - \$40.4 million  
2010 - \$50.5 million  
2011 - \$48.8 million  
2012 - \$48.0 million

Although the Common School Fund resources are distributed through the Department of Education, by statute they are considered local revenue to school districts and are not part of the State School Fund.

\*Source: Oregon Department of State Lands' web site as of 8/07/12 <http://www.oregon.gov/DSL/DO/aboutcsf.shtml> From this web site: "In October 1999, the Land Board adopted a revised investment earning distribution policy with long-term growth...as the objective. The policy establishes a sliding scale for annual distributions between two percent and five percent of the Common School Fund market value as of December 31 each year, depending on increases or decreases in the value of the fund. To prevent large variations in distributions from year to year, in 2005 the board voted to switch to a three-year rolling average for calculating the fund's value change after January 1, 2006."

\*\* Includes a special distribution of \$17.7 million comprised of the entire statutory portion of the corpus of the Fund accumulated over 50 years (requested during a special legislative session)

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100  
Cross Reference Number: 58100-450-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Nonlimited Other Funds</b>						
Tsfr From Lands, Dept of State	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>Total Nonlimited Other Funds</b>	<b>\$99,195,033</b>	<b>\$101,752,888</b>	<b>\$101,752,888</b>	<b>\$101,752,888</b>	<b>\$101,752,888</b>	<b>-</b>

# DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE REVENUES

## Detail of Lottery Funds, Other Funds and Federal Funds Revenue

Common School Fund

Source	Fund	ORBITS Revenue Acct	2009-11 Actual	2011-13 Legislatively Adopted	2011-13 2009-11 Estimated	2013-15		
						Agency Request	Governor's Balanced	Legislatively Adopted
Common School Fund Transfer from the Department of State Lands	Other - NL	1141	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	
Commodity Distribution Reimb.- School Lunch Revolving N/L	Other - NL	410						
Tuition Protection Fund	Other - NL	205						
Advanced Refunding Bonds	Other - NL	575						
Interest Earnings	Other - NL	605						
Education Training Revolving	Other - NL	705						
Other Revenues	Other - NL	975						
Transfer In - Intrafund	Other - NL	1010						
<b>Other Funds Non-Limited Total</b>			<b>99,195,033</b>	<b>101,752,888</b>	<b>101,752,888</b>	<b>101,752,888</b>	<b>101,752,888</b>	<b>-</b>
<b>GRAND TOTAL</b>			<b>99,195,033</b>	<b>101,752,888</b>	<b>101,752,888</b>	<b>101,752,888</b>	<b>101,752,888</b>	<b>0</b>



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**Education, Dept of**

**Agency Number: 58100**

**Program Unit Appropriated Fund Group and Category Summary  
2013-15 Biennium  
Common School Fund**

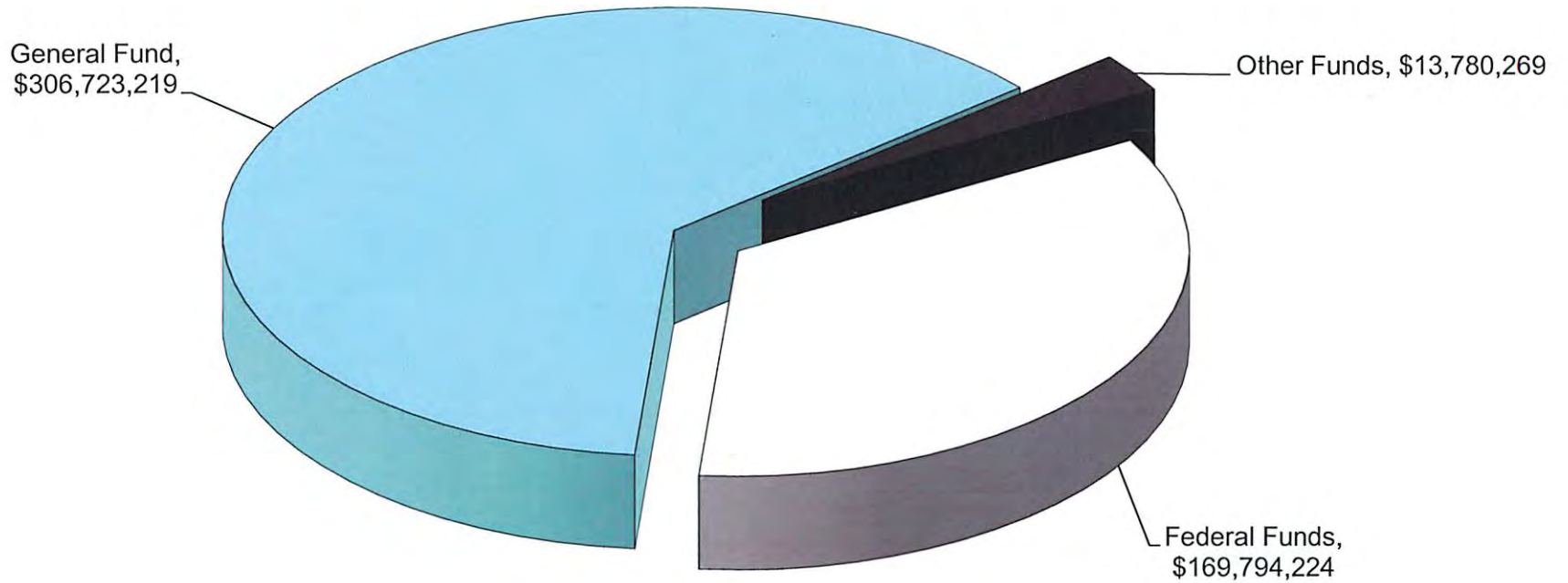
**Version: Y - 01 - Governor's Budget  
Cross Reference Number: 58100-450-00-00-00000**

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>NONLIMITED BUDGET (Excluding Packages)</b>						
<b>SPECIAL PAYMENTS</b>						
Other Funds	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>TOTAL NONLIMITED BUDGET (Excluding Packages)</b>						
Other Funds	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>NONLIMITED BUDGET (Current Service Level)</b>						
Other Funds	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>TOTAL NONLIMITED BUDGET (Including Packages)</b>						
Other Funds	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>OPERATING BUDGET</b>						
Other Funds	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-
<b>TOTAL BUDGET</b>						
Other Funds	99,195,033	101,752,888	101,752,888	101,752,888	101,752,888	-

DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS

7. EARLY LEARNING DIVISION

2013-15 Governor's Balanced Budget  
\$490.30 Million All Funds  
(by fund source)



Positions: 109  
FTE: 98.88

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
PROGRAM UNITS**

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**7. EARLY LEARNING DIVISION**

The Early Learning Council was created to assist the Oregon Education Investment Board (OEIB) in the creation of a unified system of early childhood services directed to children from birth to age six. The ELC has absorbed the responsibilities and many of the programs from the Commission on Children and Families, the Commission on Child Care and Oregon's official State Advisory Council on the Education and Care for Children mandated by the federal Head Start Act. The Governor's budget shifts the Child Care Division from the Employment Department and the Early Learning program currently in the Governor's Office, to a newly created Early Learning Division in the Oregon Department of Education.

The package also shifts the Oregon Pre-Kindergarten (OPK), Early Head Start, Early Intervention (EI), and Early Childhood Special Education (ECSE) programs from Grant-in-Aid to the Early Learning Division. As well, three (3) positions (3.00 FTE) for administration of OPK and Early Head Start are moved from Department Operations to the new Early Learning Division.

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET  
POLICY OPTION PACKAGES**

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**7. EARLY LEARNING DIVISION**

**POLICY PACKAGE #090**

**090 Analyst Reductions**

**2013-15 Fiscal Impact**

- a. Purpose: This package reflects increases to bring Early Learning programs to current service level.
- b. How Achieved: Added additional funding to Head Start Collaboration (\$22,617), Early Childhood administration unit (\$51,941), Early Intervention program (\$414,694), Early Childhood Special Education (\$411,479), and Oregon Pre-Kindergarten (\$2,236,174).
- c. Staffing Impact: N/A
- d. Revenue Source: General Fund

Services & Supplies	\$74,558
Special Payments	<u>3,062,347</u>
Total General Fund	\$3,136,905

**This package is included in the Governor's balanced budget.**

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Early Childhood Division  
Cross Reference Number: 58100-500-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	3,136,905	-	-	-	-	-	3,136,905
<b>Total Revenues</b>	<b>\$3,136,905</b>	-	-	-	-	-	<b>\$3,136,905</b>
<b>Services &amp; Supplies</b>							
Professional Services	74,558	-	-	-	-	-	74,558
<b>Total Services &amp; Supplies</b>	<b>\$74,558</b>	-	-	-	-	-	<b>\$74,558</b>
<b>Special Payments</b>							
Dist to Non-Gov Units	3,062,347	-	-	-	-	-	3,062,347
<b>Total Special Payments</b>	<b>\$3,062,347</b>	-	-	-	-	-	<b>\$3,062,347</b>
<b>Total Expenditures</b>							
Total Expenditures	3,136,905	-	-	-	-	-	3,136,905
<b>Total Expenditures</b>	<b>\$3,136,905</b>	-	-	-	-	-	<b>\$3,136,905</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 302 - Social Obligation Bond

Cross Reference Name: Early Childhood Division  
Cross Reference Number: 58100-500-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	800,000	-	-	-	-	-	800,000
<b>Total Revenues</b>	<b>\$800,000</b>	-	-	-	-	-	<b>\$800,000</b>
<b>Services &amp; Supplies</b>							
Professional Services	800,000	-	-	-	-	-	800,000
<b>Total Services &amp; Supplies</b>	<b>\$800,000</b>	-	-	-	-	-	<b>\$800,000</b>
<b>Total Expenditures</b>							
Total Expenditures	800,000	-	-	-	-	-	800,000
<b>Total Expenditures</b>	<b>\$800,000</b>	-	-	-	-	-	<b>\$800,000</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 501 - Transfer to Early Learning

Cross Reference Name: Early Childhood Division  
Cross Reference Number: 58100-500-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Beginning Balance</b>							
Beginning Balance Adjustment	-	-	664,539	-	-	-	664,539
<b>Total Beginning Balance</b>	-	-	<b>\$664,539</b>	-	-	-	<b>\$664,539</b>
<b>Revenues</b>							
General Fund Appropriation	302,786,314	-	-	-	-	-	302,786,314
Business Lic and Fees	-	-	1,000,000	-	-	-	1,000,000
Interest Income	-	-	100,476	-	-	-	100,476
Donations	-	-	1,802,661	-	-	-	1,802,661
Other Revenues	-	-	949,926	-	-	-	949,926
Federal Funds	-	-	-	169,794,224	-	-	169,794,224
Tsfr From Human Svcs, Dept of	-	-	9,262,667	-	-	-	9,262,667
<b>Total Revenues</b>	<b>\$302,786,314</b>	-	<b>\$13,115,730</b>	<b>\$169,794,224</b>	-	-	<b>\$485,696,268</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	3,637,927	-	1,014,062	6,051,267	-	-	10,703,256
Empl. Rel. Bd. Assessments	1,377	-	483	2,200	-	-	4,060
Public Employees' Retire Cont	693,755	-	193,381	1,153,979	-	-	2,041,115
Pension Obligation Bond	16,647	-	-	13,931	-	-	30,578
Social Security Taxes	277,800	-	77,503	462,929	-	-	818,232
Worker's Comp. Assess. (WCD)	2,029	-	713	3,244	-	-	5,986
Mass Transit Tax	22,044	-	6,084	-	-	-	28,128
Flexible Benefits	1,051,010	-	368,626	1,678,956	-	-	3,098,592
Vacancy Savings	(2,415)	-	-	(2,137)	-	-	(4,552)

\_\_\_\_ Agency Request  
2013-15 Biennium

\_\_\_\_ Governor's Budget  
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Essential and Policy Package Fiscal Impact Summary - BPR013

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 501 - Transfer to Early Learning

Cross Reference Name: Early Childhood Division  
Cross Reference Number: 58100-500-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Personal Services</b>							
Reconciliation Adjustment	(244,775)	-	87,080	911,388	-	-	753,693
<b>Total Personal Services</b>	<b>\$5,455,399</b>	<b>-</b>	<b>\$1,747,932</b>	<b>\$10,275,757</b>	<b>-</b>	<b>-</b>	<b>\$17,479,088</b>
<b>Services &amp; Supplies</b>							
Instate Travel	51,939	-	39,779	473,297	-	-	565,015
Out of State Travel	33,156	-	5,240	24,784	-	-	63,180
Employee Training	22,394	-	9,446	70,580	-	-	102,420
Office Expenses	21,417	-	209,694	680,880	-	-	911,991
Telecommunications	20,502	-	585	201,062	-	-	222,149
Data Processing	13,872	-	6,033	122,098	-	-	142,003
Publicity and Publications	46,901	-	2,087	13,314	-	-	62,302
Professional Services	632,347	-	599,553	5,724,055	-	-	6,955,955
IT Professional Services	169,900	-	154,065	472,257	-	-	796,222
Attorney General	18,201	-	37,756	21,474	-	-	77,431
Employee Recruitment and Develop	5,259	-	-	-	-	-	5,259
Dues and Subscriptions	1,002	-	11,552	13,507	-	-	26,061
Facilities Rental and Taxes	157,403	-	25,593	238,734	-	-	421,730
Fuels and Utilities	2,348	-	2,122	27,768	-	-	32,238
Facilities Maintenance	4,190	-	3,913	42,295	-	-	50,398
Agency Program Related S and S	39	-	-	62,430	-	-	62,469
Other Services and Supplies	158,956	-	169,664	394,901	-	-	723,521
Undistributed (S.S.)	60,433	-	(2,520)	(19,605)	-	-	38,308
Expendable Prop 250 - 5000	6,827	-	607	16,640	-	-	24,074

\_\_\_\_ Agency Request  
2013-15 Biennium

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\_\_\_\_ Legislatively Adopted  
Essential and Policy Package Fiscal Impact Summary - BPR013



**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 501 - Transfer to Early Learning

Cross Reference Name: Early Childhood Division  
Cross Reference Number: 58100-500-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
IT Expendable Property	188	-	-	293,698	-	-	293,886
<b>Total Services &amp; Supplies</b>	<b>\$1,427,274</b>	-	<b>\$1,275,169</b>	<b>\$8,874,169</b>	-	-	<b>\$11,576,612</b>
<b>Capital Outlay</b>							
Telecommunications Equipment	13,235	-	3,490	4,246	-	-	20,971
Data Processing Hardware	1,307	-	334	406	-	-	2,047
<b>Total Capital Outlay</b>	<b>\$14,542</b>	-	<b>\$3,824</b>	<b>\$4,652</b>	-	-	<b>\$23,018</b>
<b>Special Payments</b>							
Dist to Other Gov Unit	-	-	-	2,771,181	-	-	2,771,181
Dist to Non-Gov Units	90,152,971	-	974,246	12,493,814	-	-	103,621,031
Dist to Individuals	-	-	-	260,524	-	-	260,524
Dist to Local School Districts	171,944,145	-	-	29,715,342	-	-	201,659,487
Dist to Comm College Districts	-	-	549,164	63,345	-	-	612,509
Other Special Payments	31,534,724	-	9,229,934	5,083,760	-	-	45,848,418
Spc Pmt to Human Svcs, Dept of	-	-	-	98,972,977	-	-	98,972,977
Spc Pmt to Oregon Health Authority	2,257,259	-	-	-	-	-	2,257,259
Spc Pmt to OR University System	-	-	-	1,278,703	-	-	1,278,703
<b>Total Special Payments</b>	<b>\$295,889,099</b>	-	<b>\$10,753,344</b>	<b>\$150,639,646</b>	-	-	<b>\$457,282,089</b>
<b>Total Expenditures</b>							
Total Expenditures	302,786,314	-	13,780,269	169,794,224	-	-	486,360,807
<b>Total Expenditures</b>	<b>\$302,786,314</b>	-	<b>\$13,780,269</b>	<b>\$169,794,224</b>	-	-	<b>\$486,360,807</b>

Agency Request  
2013-15 Biennium

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Essential and Policy Package Fiscal Impact Summary - BPR013

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Education, Dept of  
Pkg: 501 - Transfer to Early Learning

Cross Reference Name: Early Childhood Division  
Cross Reference Number: 58100-500-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
<b>Total Positions</b>							
Total Positions							109
<b>Total Positions</b>	-	-	-	-	-	-	<b>109</b>
<b>Total FTE</b>							
Total FTE							98.88
<b>Total FTE</b>	-	-	-	-	-	-	<b>98.88</b>

PACKAGE: 501 - Transfer to Early Learning

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0000007	OA	C0103	AA OFFICE SPECIALIST 1	1	1.00	24.00	03	2,191.00		52,584 44,678			52,584 44,678
0000265	MESNZ7010	AA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	07	7,811.00			187,464 80,717		187,464 80,717
0000636	OA	C5246	AA COMPLIANCE SPECIALIST 1	1	1.00	24.00	03	3,177.00			76,248 51,000		76,248 51,000
0000839	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00	35,798 15,692		143,194 62,762		178,992 78,454
0001094	MMN	X1322	AA HUMAN RESOURCE ANALYST 3	1	1.00	24.00	02	4,809.00			115,416 61,466		115,416 61,466
0001224	OA	C5246	AA COMPLIANCE SPECIALIST 1	1	.50	12.00	09	4,210.00	50,520 44,126				50,520 44,126
0002508	OA	C0436	AA PROCUREMENT & CONTRACT SPEC 1	1	1.00	24.00	09	4,628.00			111,072 60,305		111,072 60,305
0002904	OA	C1485	IA INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	09	5,870.00		140,880 68,270			140,880 68,270
0003264	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	.50	12.00	09	5,098.00	61,176 46,973				61,176 46,973
0003641	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	61,176 31,659		61,176 31,661		122,352 63,320
0003792	OA	C0104	AA OFFICE SPECIALIST 2	1	1.00	24.00	06	2,775.00			66,600 48,423		66,600 48,423
0003793	MMS	X7002	AA PRINCIPAL EXECUTIVE/MANAGER B	1	1.00	24.00	08	5,304.00	120,931 61,408		6,365 3,232		127,296 64,640
0003906	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	07	4,628.00			111,072 60,305		111,072 60,305
0003907	OA	C5246	AA COMPLIANCE SPECIALIST 1	1	1.00	24.00	02	3,032.00		72,768 50,071			72,768 50,071
0003946	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	03	3,838.00			92,112 55,240		92,112 55,240
0003954	OA	C0103	AA OFFICE SPECIALIST 1	1	1.00	24.00	02	2,113.00		50,712 44,177			50,712 44,177

PACKAGE: 501 - Transfer to Early Learning

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0003956	OA C1218 AA	ACCOUNTANT 4	1	1.00	24.00	02	4,628.00			111,072 60,305		111,072 60,305
0004447	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	122,352 63,320				122,352 63,320
0004449	OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	08	3,332.00		79,968 51,995			79,968 51,995
0004450	OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	03	2,662.00		63,888 47,697			63,888 47,697
0004451	OA C5246 AA	COMPLIANCE SPECIALIST 1	1	1.00	24.00	09	4,210.00		101,040 57,625			101,040 57,625
0004452	OA C0104 AA	OFFICE SPECIALIST 2	1	1.00	24.00	07	2,899.00		69,576 49,217			69,576 49,217
0004901	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00			122,352 63,320		122,352 63,320
0004904	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	03	3,838.00			92,112 55,240		92,112 55,240
0006014	OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,458.00	178,992 78,454				178,992 78,454
0006015	OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	03	5,604.00	87,786 43,447		46,710 23,117		134,496 66,564
0200033	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	02	4,258.00			102,192 57,933		102,192 57,933
0200050	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200051	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200052	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200053	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00			122,352 63,320		122,352 63,320
0200055	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	.50	12.00	02	3,652.00			43,824 42,337		43,824 42,337

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POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0200056	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	.75	18.00	02	3,652.00			65,736 48,192		65,736 48,192
0200058	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00			122,352 63,320		122,352 63,320
0200059	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200060	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	.75	18.00	03	3,838.00			69,084 49,086		69,084 49,086
0200061	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	03	3,838.00			92,112 55,240		92,112 55,240
0200062	OA C0871 AA	OPERATIONS & POLICY ANALYST 2	1	1.00	24.00	09	5,604.00			134,496 66,564		134,496 66,564
0200063	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00			122,352 63,320		122,352 63,320
0200064	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00			122,352 63,320		122,352 63,320
0200065	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200066	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00			122,352 63,320		122,352 63,320
0200067	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00			122,352 63,320		122,352 63,320
0200068	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	.50	12.00	02	3,652.00			43,824 42,337		43,824 42,337
0200069	MMS X7004 AA	PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	06	5,304.00			127,296 64,640		127,296 64,640
0200070	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200071	OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	09	3,484.00			83,616 52,970		83,616 52,970
0200072	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768

PACKAGE: 501 - Transfer to Early Learning

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0200073	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	03	3,838.00			92,112 55,240		92,112 55,240
0200074	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	07	4,628.00			111,072 60,305		111,072 60,305
0200075	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200076	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200077	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200078	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	08	4,856.00			116,544 61,768		116,544 61,768
0200079	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00			122,352 63,320		122,352 63,320
0200080	MMN X0118 AA	EXECUTIVE SUPPORT SPECIALIST 1	1	1.00	24.00	03	2,830.00	67,920 48,775				67,920 48,775
0200081	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	03	3,838.00			92,112 55,240		92,112 55,240
0200082	MMS X7004 AA	PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	08	5,839.00			140,136 68,071		140,136 68,071
0200083	OA C0104 AA	OFFICE SPECIALIST 2	1	1.00	24.00	02	2,352.00			56,448 45,710		56,448 45,710
0390064	OA C0104 AA	OFFICE SPECIALIST 2	1	.50	12.00	08	3,032.00	36,384 40,348				36,384 40,348
0785126	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	05	4,210.00	101,040 57,625				101,040 57,625
0787004	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	122,352 63,320				122,352 63,320
0787065	MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	08	6,760.00	162,240 73,977				162,240 73,977
0789060	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	122,352 63,320				122,352 63,320

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POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
0791020	OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	09	3,484.00	83,616 52,970				83,616 52,970
0791181	OA C0871 AA	OPERATIONS & POLICY ANALYST 2	1	1.00	24.00	03	4,210.00	20,208 11,526		80,832 46,099		101,040 57,625
0791182	OA C0104 AA	OFFICE SPECIALIST 2	1	.50	12.00	07	2,899.00	34,788 39,922				34,788 39,922
0791183	OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	02	2,546.00	33,607 25,824	27,497 21,129			61,104 46,953
0791230	OA C0104 AA	OFFICE SPECIALIST 2	1	1.00	24.00	02	2,352.00			56,448 45,710		56,448 45,710
0793021	OA C0103 AA	OFFICE SPECIALIST 1	1	1.00	24.00	09	2,775.00	66,600 48,423				66,600 48,423
0799447	UA C0862 AA	PROGRAM ANALYST 3	1	1.00	24.00	05	4,856.00	116,544 61,768				116,544 61,768
1141651	OA C0872 AA	OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	02	4,628.00			111,072 60,305		111,072 60,305
1211350	MESNZ7012 AA	PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	09	9,955.00	209,055 82,155	29,865 11,736			238,920 93,891
1211351	MENNZ0119 AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	07	3,781.00	45,372 27,436	45,372 27,438			90,744 54,874
1578210	OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	02	2,546.00		61,104 46,953			61,104 46,953
1578211	OA C0871 AA	OPERATIONS & POLICY ANALYST 2	1	1.00	24.00	02	4,019.00		96,456 56,400			96,456 56,400
1578212	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00		122,352 63,320			122,352 63,320
1579701	MMS X7010 AA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	02	6,134.00			147,216 69,963		147,216 69,963
1579702	OA C0118 AA	EXECUTIVE SUPPORT SPECIALIST 1	1	1.00	24.00	02	2,546.00			61,104 46,953		61,104 46,953
1579703	OA C0873 AA	OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	02	5,098.00			122,352 63,320		122,352 63,320

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POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1579705	OA C1487 IA	INFO SYSTEMS SPECIALIST 7	1	.25	6.00	02	5,040.00			30,240 15,737		30,240 15,737
1579706	OA C0873 AA	OPERATIONS & POLICY ANALYST 4	1	.75	18.00	02	5,098.00			91,764 47,489		91,764 47,489
1579707	OA C0856 AA	PROJECT MANAGER 3	1	.75	18.00	02	4,856.00			87,408 46,326		87,408 46,326
1579708	OA C1488 IA	INFO SYSTEMS SPECIALIST 8	1	.75	18.00	02	5,491.00			98,838 49,379		98,838 49,379
1579709	OA C0872 AA	OPERATIONS & POLICY ANALYST 3	1	.25	6.00	02	4,628.00			27,768 15,076		27,768 15,076
1579710	OA C0872 AA	OPERATIONS & POLICY ANALYST 3	1	.75	18.00	02	4,628.00			83,304 45,229		83,304 45,229
1580604	UA C1245 AA	FISCAL ANALYST 3	1	.50	12.00	02	4,415.00	52,980 29,469				52,980 29,469
2000005	OA C0104 AA	OFFICE SPECIALIST 2	1	1.00	24.00	02	2,352.00	56,448 45,710				56,448 45,710
3200743	MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	09	7,093.00	170,232 76,113				170,232 76,113
4100262	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	07	4,628.00	111,072 60,305				111,072 60,305
4102507	MMN X0863 AA	PROGRAM ANALYST 4	1	1.00	24.00	08	7,093.00			170,232 76,113		170,232 76,113
4800641	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	122,352 63,320				122,352 63,320
5500513	OA C5247 AA	COMPLIANCE SPECIALIST 2	1	.50	12.00	03	3,838.00	46,056 42,933				46,056 42,933
7112010	UA C1487 IA	INFO SYSTEMS SPECIALIST 7	1	.50	12.00	09	6,639.00	79,668 36,601				79,668 36,601
7112026	UA C0861 AA	PROGRAM ANALYST 2	1	1.00	24.00	09	5,342.00	128,208 64,884				128,208 64,884
7112037	MESNZ7008 AA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	02	5,567.00	133,608 66,327				133,608 66,327



PACKAGE: 501 - Transfer to Early Learning

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE		
7112045	UA	C0212	AA ACCOUNTING TECHNICIAN 3	1	.37	9.00	02	2,662.00	23,958 21,715				23,958 21,715		
7112058	UA	C1217	AA ACCOUNTANT 3	1	.50	12.00	02	3,837.00	46,044 27,616				46,044 27,616		
7112095	UA	C0119	AA EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	07	3,332.00	79,968 51,995				79,968 51,995		
7112098	UA	C0861	AA PROGRAM ANALYST 2	1	.50	12.00	02	3,837.00	46,044 42,930				46,044 42,930		
7700205	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	122,352 63,320				122,352 63,320		
9205506	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	122,352 63,320				122,352 63,320		
9306512	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	07	4,628.00	111,072 60,305				111,072 60,305		
9315302	MMS	X7004	AA PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	09	6,134.00			147,216 69,963		147,216 69,963		
9317200	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	122,352 63,320				122,352 63,320		
9330521	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	09	5,098.00	122,352 63,320				122,352 63,320		
TOTAL PICS SALARY									3,637,927	1,014,062	6,051,267		10,703,256		
TOTAL PICS OPE									2,025,971	640,706	3,301,308		5,967,985		
TOTAL PICS PERSONAL SERVICES =									106	96.87	2325.00	5,663,898	1,654,768	9,352,575	16,671,241

**DEPARTMENT OF EDUCATION  
2013-15 GOVERNOR'S BALANCED BUDGET**

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Education, Dept of  
2013-15 Biennium

Agency Number: 58100  
Cross Reference Number: 58100-500-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Other Funds</b>						
Business Lic and Fees	-	-	-	-	1,000,000	-
Interest Income	-	-	-	-	100,476	-
Donations	-	-	-	-	1,802,661	-
Other Revenues	-	-	-	-	949,926	-
Tsfr From Human Svcs, Dept of	-	-	-	-	9,262,667	-
<b>Total Other Funds</b>	-	-	-	-	<b>\$13,115,730</b>	-
<b>Federal Funds</b>						
Federal Funds	-	-	-	-	169,794,224	-
<b>Total Federal Funds</b>	-	-	-	-	<b>\$169,794,224</b>	-