Senator Devlin

SB 540
Relating to Public Education Facilities

SB 540 creates the twelve-member Task Force on School Capital Improvement Planning

charged with recommending to the Oregon Education Investment Board programs and

funding sources that will allow providers of public education to respond to evolving

methods for delivering education and for funding and maintaining capital infrastructures.

The Task Force also is to recommend ways to establish a more efficient and integrated

capital infrastructure system school through 12th grade.

The bill also requires the Department of Education to establish and maintain a public

education facility information database. The information in the database would include:

data on school facilities including size, age, district indebtedness, maintenance and

energy costs, and details on major renovations. A waiver for districts that cannot provide

this data without additional resources is provided for.

The bill appropriates $325,000 out of the General Fund for developing and maintaining

the database. Another $100,000 is appropriated for the Task Force.

The Education Subcommittee recommends SB 540 be amended, and reported out do

pass, as amended.

77ᵗʰ OREGON LEGISLATIVE ASSEMBLY – 2013 Session
BUDGET REPORT AND MEASURE SUMMARY

JOINT COMMITTEE ON WAYS AND MEANS

MEASURE: SB 540-B

Carrier – House: Rep. Frederick
Carrier – Senate: Sen. Devlin

Action: Do Pass the A-Engrossed Measure as Amended and be Printed B-Engrossed

Vote:

House
Yeas:
Nays:
Exc:
Senate
Yeas:
Nays:
Exc:

Prepared By: Jim Carbone, Department of Administrative Services

Reviewed By: Doug Wilson, Legislative Fiscal Office

Meeting Date: July 2, 2013

Agency   **Biennium**
Department of Education   2013-15

Budget Summary*

	2011-13 Legislatively Approved Budget[1]	2013-15 Current Service Level	2013-15 Committee Recommendation	Committee Change from 2011-13 Leg. Approved	
				$ Change	% Change
General Fund	$ 0	$ 0	$ 425,000	$ 425,000	100.0%
Total	$ 0	$ 0	$ 425,000	$ 425,000	

Position Summary

Authorized Positions	0	0	2	2
Full-time Equivalent (FTE) positions	0.00	0.00	1.67	1.67

[1] Includes adjustments through December 2012

* Excludes Capital Construction expenditures

Summary of Revenue Changes

The funding for the Task Force on School Capital Improvement Planning and the education facility information database is entirely General Fund.

Summary of Education Subcommittee Action

Senate Bill 540 creates a twelve-member Task Force on School Capital Improvement Planning charged with recommending to the Oregon Education Investment Board programs and funding sources that:

- Will allow providers of public education to respond to evolving methods for delivering education and for funding and maintaining capital infrastructures.

- Establish a more efficient and integrated capital infrastructure system for preschool through 12th grade.

A report by the Task Force is due to the Legislature by October 1, 2014. The Task Force sunsets on the convening of the 2015 Legislative session. The Department of Education is to provide support to the Task Force. $100,000 General Fund is appropriated for the work of the Task Force.

This bill also requires the Department of Education to establish and maintain a public education facility information database to provide information on facilities serving preschool through grade 12 and any related auxiliary buildings and properties. The Department is permitted to require schools to provide relevant data. However, school districts and education service districts are allowed to request a waiver if this information cannot be culled without additional resources. The database must be available to the public. The bill appropriates $325,000 General Fund for developing ($100,000) and maintaining ($225,000) the database. The Department anticipates establishing two part-time limited duration positions (1.67 FTE) to carry out the provisions of the bill.

Department of Education
Analyst - Jim Carbone 503-378-3619

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS LIMITED	OTHER FUNDS NONLIMITED	FEDERAL FUNDS LIMITED	FEDERAL FUNDS NONLIMITED	TOTAL ALL FUNDS	POS	FTE
2011-13 Legislatively Approved Budget at Dec 2012 *	$ 0	$ 0	$ 0	$ 0	$ 0	$ 0	$ 0	0	0.00
2013-15 ORBITS printed Current Service Level (CSL)*	$ 0	$ 0	$ 0	$ 0	$ 0	$ 0	$ 0	0	0.00

SUBCOMMITTEE ADJUSTMENTS (from CSL)

SCR 100: Operations

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS LIMITED	OTHER FUNDS NONLIMITED	FEDERAL FUNDS LIMITED	FEDERAL FUNDS NONLIMITED	TOTAL ALL FUNDS	POS	FTE
Personal Services	$ 255,160	$ 0	$ 0	$ 0	$ 0	$ 0	$ 255,160	2	1.67
Services & Supplies	$ 159,840	$ 0	$ 0	$ 0	$ 0	$ 0	$ 159,840	0	0.00
Capital Outlay	$ 10,000	$ 0	$ 0	$ 0	$ 0	$ 0	$ 10,000	0	0.00
TOTAL ADJUSTMENTS	$ 425,000	$ 0	$ 0	$ 0	$ 0	$ 0	$ 425,000	2	$ 1.67
SUBCOMMITTEE RECOMMENDATION *	$ 425,000	$ 0	$ 0	$ 0	$ 0	$ 0	$ 425,000	2	1.67
% Change from 2011-13 Leg Approved Budget	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%		
% Change from 2013-15 Current Service Level	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%		

*Excludes Capital Construction Expenditures

PROPOSED AMENDMENTS TO
A-ENGROSSED SENATE BILL 540

1   On page 1 of the printed A-engrossed bill, delete lines 15 through 23 and

2   insert:

3   "(4)(a) The task force shall research and recommend to the Oregon Edu-

4   cation Investment Board:

5   "(A) Programs and funding sources that:

6   "(i) Allow providers of public education to respond to evolving methods

7   for   delivering   education   and   for   funding   and   maintaining   capital

8   infrastructures; and

9   "(ii) Establish a more efficient and integrated capital infrastructure sys-

10   tem for preschool through grade 12.

11   "(B) The types and amounts of technical assistance that may be required

12   by public schools for school capital construction programs.

13   "(b) When recommending the capital infrastructure system described in

14   paragraph (a)(A)(ii) of this subsection and the technical assistance described

15   in paragraph (a)(B) of this subsection, the task force shall recommend the

16   appropriate role of the Department of Education in supporting the capital

17   infrastructure system and providing the technical assistance.".

18   On page 2, line 13, after "with" delete the rest of the line and line 14 and

19   insert "a public or private entity.".

20   In line 34, after the period delete the rest of the line and lines 35 through

21   41 and insert "The department may require school districts and education

22   service districts to provide the following information to the department for

1 inclusion in the database:

2 "(A) The name of the facility;

3 "(B) The square footage of the facility;

4 "(C) The year the facility was built;

5 "(D) The major renovations made to the facility in the preceding 30 years;

6 "(E) The outstanding bonded indebtedness of the school district or edu-

7 cation service district;

8 "(F) The year, amount and purpose of the last bond request approved by

9 voters of the school district or education service district;

10 "(G) Operations and maintenance costs of the facility;

11 "(H) Technical upgrades needed for the facility;

12 "(I) Health and safety upgrades needed for the facility;

13 "(J) Energy usage of the facility; and

14 "(K) Other publicly available information about the facility.".

15 On page 3, after line 1, insert:

16 "(3) If a school district or education service district is unable to provide

17 any of the information required under subsection (2) of this section from

18 existing data or without acquiring additional resources, the school district

19 or education service district may request a waiver of the requirement for

20 that information from the Superintendent of Public Instruction.".

21 In line 2, delete "(3)" and insert "(4)" and delete "nonprofit corporation"

22 and insert "public or private entity".

23 In line 6, delete "$350,000" and insert "$325,000".

24 In line 11, delete "$250,000" and insert "$225,000".

25 Delete lines 13 through 34.

26 In line 35, delete "9" and insert "6".

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