

HB 2417

Relating to document fee increases to provide housing assistance for veterans

House Bill 2417 increases the fee for recording or filing certain real property documents by \$5 and dedicates the resultant revenue to housing assistance for veterans. The measure came to Ways and Means from the House Committee on Veterans' Services and Emergency Preparedness, and the House Committee on Human Services and Housing. The bill is expected to generate an estimated \$5.83 million in the 2011-13 biennium.

Consistent with other programs in the Housing and Community Services Department's budget, the Transportation and Economic Development Subcommittee recommends that expenditure limitation equivalent to the first year of operations for the program, \$2.9 million Other Funds, be provided to the Housing and Community Services Department to administer the provisions of the bill. Expenditure limitation for the 2014-15 fiscal year can be added or established by the Legislature or the Emergency Board, pursuant to the approval of a plan, due in February, for sustainable delivery of services currently provided by the Department. A fiscal analyst position to track the revenue and prepare disbursements, and a position to administer the home ownership portion of the funds are also recommended.

The Transportation and Economic Development Subcommittee recommends HB 2417 be amended and reported out do pass, as amended.

**77th OREGON LEGISLATIVE ASSEMBLY – 2013 Session
BUDGET REPORT AND MEASURE SUMMARY**

JOINT COMMITTEE ON WAYS AND MEANS

MEASURE: HB 2417-A

Carrier – House: Rep. McKeown

Carrier – Senate: Sen. Hansell

Action: Do Pass as Amended and be Printed A-Engrossed

Vote:

House

Yeas:

Nays:

Exc:

Senate

Yeas:

Nays:

Exc:

Prepared By: Tamara Brickman, Department of Administrative Services

Reviewed By: Michelle Deister, Legislative Fiscal Office

Meeting Date: June 21, 2013

Agency

Oregon Housing and Community Services Department

Biennium

2013-15

Budget Summary*

	2011-13 Legislatively Approved Budget ⁽¹⁾	2013-15 Current Service Level	2013-15 Committee Recommendation	Committee Change from 2011-13 Leg. Approved	
				\$ Change	% Change
Other Funds	\$ 0	\$ 0	\$ 2,915,000	\$ 2,915,000	100.0%
Total	\$ 0	\$ 0	\$ 2,915,000	\$ 2,915,000	

Position Summary

Authorized Positions	0	0	2	2
Full-time Equivalent (FTE) positions	0.00	0.00	0.51	0.51

⁽¹⁾ Includes adjustments through December 2012

* Excludes Capital Construction expenditures

Summary of Revenue Changes

HB 2417 increases fees, by \$5, charged and collected by county clerks to record or file certain real property documents. The fees are deposited into the County Assessment and Taxation Fund (CATF). From the CATF, funds are deposited into the General Housing, Emergency Housing, and Home Owner Assistance Accounts at the Housing and Community Services Department (Department) for housing-related programs. According to statute the amount is split 10 percent to the Emergency Housing Account, 14 percent to the Home Owner Assistance Account, and the remaining 76 percent to the General Housing Account. The Department currently receives approximately \$20 million per biennium from fees collected under this statute. Increasing the fee from \$15 to \$20 would increase revenues by an estimated \$6.67 million per (full) biennium to be used for services to veterans. For the 2013-15 biennium, the Department projects additional revenues of \$5.83 million, based on collections beginning January 1, 2014.

Summary of Transportation and Economic Development Subcommittee Action

HB 2417 requires the Department to expend (1) an amount equal to 25 percent of document recording fee funds deposited into the Emergency Housing account to assist veterans who are homeless or at risk of becoming homeless, (2) an amount equal to 25 percent of moneys deposited in the General Housing account to meet the critical housing needs of veterans in Oregon, and (3) an amount equal to 25 percent of moneys deposited in the Home Owner Assistance account to expand Oregon’s supply of homeownership housing for low and very low income veterans and families of veterans.

Consistent with other programs in the agency's budget, the Subcommittee provided the Department with expenditure limitation equivalent to the first year of operations for the program. Limitation is included for one position (0.32 full-time equivalents) to serve as the fiscal analyst and accountant to track fund expenditures and the ratio of veteran to non-veteran disbursements. Additionally, the Subcommittee provided expenditure limitation for one position (0.19 full-time equivalents) to develop the Home Ownership Program and work in collaboration with the Oregon Department of Veterans Affairs. The Subcommittee provided the Department with \$2,805,921 Other Fund expenditure limitation for Special Payments associated with the Emergency Housing Program, General Housing Program, and the Home Ownership Assistance Program. The Housing and Community Services Department has been directed via a budget note in HB 5015 to report to the Legislature during the 2014 session with a plan for alternative, sustainable models of service delivery. Other Funds expenditure limitation for the 2014-15 fiscal year can be added or established for the administrators of the program, pursuant to the approved plan, during the 2014 Legislative Session or by the Emergency Board.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 2417-A

**Oregon Housing and Community Services Department
Tamara Brickman - 503-378-4709**

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE	
			LIMITED	NONLIMITED	LIMITED	NONLIMITED				
2011-13 Legislatively Approved Budget at Dec 2012 *	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0	0.00	
2013-15 ORBITS printed Current Service Level (CSL)*	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0	0.00	
SCR 010 - Safety Net Programs										
Special Payments - Dist to Non-Gov Units (6030)	\$ 0	\$ 0	\$ 280,592	\$ 0	\$ 0	\$ 0	\$ 280,592			
SCR 030 - Multi-Family Rental Housing Programs										
Special Payments - Dist to Non-Gov Units (6030)	\$ 0	\$ 0	\$ 2,132,500	\$ 0	\$ 0	\$ 0	\$ 2,132,500			
SCR 040 - Single Family Housing Programs										
Personal Services	\$ 0	\$ 0	\$ 38,807	\$ 0	\$ 0	\$ 0	\$ 38,807	1	0.19	
Services and Supplies	\$ 0	\$ 0	\$ 5,924	\$ 0	\$ 0	\$ 0	\$ 5,924			
Special Payments - Dist to Non-Gov Units (6030)	\$ 0	\$ 0	\$ 392,829	\$ 0	\$ 0	\$ 0	\$ 392,829			
SCR 070 - Single Family Housing Programs										
Personal Services	\$ 0	\$ 0	\$ 55,828	\$ 0	\$ 0	\$ 0	\$ 55,828	1	0.32	
Services and Supplies	\$ 0	\$ 0	\$ 8,520	\$ 0	\$ 0	\$ 0	\$ 8,520			
TOTAL ADJUSTMENTS	\$ 0	\$ 0	\$ 2,915,000	\$ 0	\$ 0	\$ 0	\$ 2,915,000	2	0.51	
SUBCOMMITTEE RECOMMENDATION *	\$ 0	\$ 0	\$ 2,915,000	\$ 0	\$ 0	\$ 0	\$ 2,915,000	2	0.51	
% Change from 2011-13 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
% Change from 2013-15 Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	

*Excludes Capital Construction Expenditures

**PROPOSED AMENDMENTS TO
HOUSE BILL 2417**

1 On page 1 of the printed bill, line 2, after “veterans;” insert “creating new
2 provisions;”.

3 In line 3, after “458.665;” insert “limiting expenditures;”.

4 On page 2, line 39, delete “The department must expend a minimum of”
5 and insert “An amount equal to”.

6 In line 40, after “294.187” insert “is dedicated for expenditure”.

7 On page 3, line 24, after the period delete the rest of the line.

8 In line 25, delete “ment must expend a minimum of” and insert “An
9 amount equal to”.

10 In line 26, after “294.187” insert “is dedicated for expenditure”.

11 On page 4, line 22, after “that” delete the rest of the line.

12 In line 23, after “294.187” insert “is dedicated for expenditure”.

13 On page 5, after line 12, insert:

14 **“SECTION 7. Notwithstanding any other law limiting expenditures,**
15 **the amount of \$2,915,000 is established for the biennium beginning July**
16 **1, 2013, as the maximum limit for payment of expenses for operations**
17 **from fees, moneys or other revenues, including Miscellaneous Receipts**
18 **and federal funds from the United States Department of Housing and**
19 **Urban Development for contract services, but excluding lottery funds**
20 **and federal funds not described in section 2, chapter _____, Oregon**
21 **Laws 2013 (Enrolled House Bill 5015), collected or received by the**
22 **Housing and Community Services Department for the administration**

1 of the provisions of this 2013 Act.

2 **“SECTION 8. The amendments to ORS 205.323, 306.815, 458.610,**
3 **458.650, 458.655 and 458.665 by sections 1 to 6 of this 2013 Act apply to**
4 **moneys deposited in the Emergency Housing Account, the Home**
5 **Ownership Assistance Account and the General Housing Account on**
6 **or after the effective date of this 2013 Act.”.**

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