
MEMORANDUM

Legislative Fiscal Office
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To: General Government Subcommittee

From: Daron Hill, Legislative Fiscal Office
(503) 986-1832

Date: June 4, 2013

Subject: Legislative Branch – HB 5021
Work Session Recommendations

Legislative Branch – Agency Totals

	2009-11 Actual	2011-13 Legislatively Approved	2013-15 Current Service Level	2013-15 LFO Recommended
General Fund	70,522,689	82,693,021	92,883,066	88,500,000
Other Funds	6,975,797	5,695,511	4,583,261	7,748,152
Other Funds (NL)	1,334,927	1,470,003	1,254,288	1,254,288
Total Funds	\$78,833,413	\$89,858,535	\$98,720,615	\$97,502,440
Positions	675	652	652	650
FTE	381.15	426.96	426.91	428.52

Attached are the recommendations from the Legislative Fiscal Office (LFO) for the Legislative Branch. It contains the following:

- A technical adjustment to fix changes that were made during the Governor's budget process for data and telecommunication charges (\$333,791 General Fund).
- The standard statewide packages to capture savings from PERS reforms (-\$1,626,557 General Fund).
- Reductions for anticipated reversions that the Branch will carry into the next biennium (-\$2,814,595 General Fund).
- A fund shift of \$3 million from General Fund to Other Funds for the Legislative Fiscal Office. The Other Funds are Central Government Service Charges that used to go to the General Fund.
- The elimination of inflation on the New Member Transition account (-\$1,080 General Fund).
- A placeholder package of \$1 million for a new policy office. It is expected that a work group or task force will be created to make recommendations to legislative leadership before the 2014 legislative session on the role and functions of the new office.
- An increase of \$4,530 to each member's interim account to reflect costs

- associated with the even-year legislative session (\$407,700 General Fund).
- An increase of \$35,000 General Fund to the Joint Interim Committee per diem pool.
 - \$50,000 General Fund for Senate and House Chamber improvements.
 - A net increase of \$140,815 General Fund for a new Legislative Recording and Streaming System.
 - \$553,707 General Fund for an increased security presence in the Capitol.
 - \$192,791 General Fund for the reclassification of four session staff attorney positions in Legislative Counsel to two continuing deputy positions.
 - \$110,362 General Fund to increase a half-time Fiscal Analyst position to full-time in the Legislative Fiscal Office.
 - \$235,000 General Fund for a lead economist position in the Legislative Revenue Office. This position is associated with HB 2002.
 - \$210,000 Other Funds for deferred maintenance projects including security camera upgrades, replacement of the parking garage gates, and recoating the House Wing roof.

Adjustments to Current Service Level:

See attached "Work Session Presentation Reports".

Accept LFO Recommendation

Move the LFO recommendation to HB 5021.

Performance Measures

See attached "Legislatively Proposed 2013-15 Key Performance Measures" forms.

Accept LFO Recommendation

Move the LFO recommendation on Key Performance Measures

HB 5021 Final Subcommittee Action:

The Legislative Fiscal Office recommends a budget of \$88,500,000 General Fund, \$7,748,152 Other Funds, \$1,254,288 Other Funds Nonlimited, and 650 positions (428.52 FTE), and that House Bill 5021 be amended accordingly.

Approve a motion to amend HB 5021 by the following:

Page 1:

Line 8 – Delete "\$22,749,251" and insert "26,666,732".

Line 11 – Delete "\$2,595,310" and insert "2,805,316".

Line 19 – Delete “\$13,111,782” and insert “13,324,096”.

Page 2:

Line 1 – Delete “\$17,553,644” and insert “16,915,344”.

Line 4 – Delete “\$9,744,953” and insert “8,844,953”.

Line 16 – Delete “\$9,865,811” and insert “10,008,614”.

Line 28 – Delete “\$6,640,263” and insert “3,694,431”.

Line 30 – Delete “\$2,318,123” and insert “2,569,962”.

Add a section:

Notwithstanding any other law limiting expenditures, the amount of \$3,000,000 is established for the biennium beginning July 1, 2013, as the maximum limit for payment of expenses from fees, moneys or other revenues, including Miscellaneous Receipts, but excluding lottery funds and federal funds, collected or received by the Legislative Fiscal Office.

Final Motion:

Move HB 5021 to the full committee with a “do pass” recommendation, as amended.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	35,750,449	-	268,970	-	91,360	-	36,110,779	422	251.39
2011-13 Ebds, SS & Admin Act	1,382,089	-	-	-	-	-	1,382,089	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	37,132,538	-	268,970	-	91,360	-	37,492,868	422	251.39
2011-13 Leg Approved Budget (Base)	37,132,538	-	268,970	-	91,360	-	37,492,868	422	251.39
Summary of Base Adjustments	3,737,246	-	4,730	-	-	-	3,741,976	-	(0.12)
2013-15 Base Budget	40,869,784	-	273,700	-	91,360	-	41,234,844	422	251.27
010: Non-PICS Pers Svc/Vacancy Factor	26,417	-	205	-	-	-	26,622	-	-
030: Inflation & Price List Adjustments	211,898	-	5,070	-	2,193	-	219,161	-	-
2013-15 Current Service Level	41,108,099	-	278,975	-	93,553	-	41,480,627	422	251.27
Adjusted 2013-15 Current Service Level	41,108,099	-	278,975	-	93,553	-	41,480,627	422	251.27
Total LFO Recommended Packages	(2,023,706)	-	(1,038)	-	-	-	(2,024,744)	-	-
2013-15 Legislative Actions	39,084,393	-	277,937	-	93,553	-	39,455,883	422	251.27
Net change from 2011-13 Leg Approved Budget	1,951,855	-	8,967	-	2,193	-	1,963,015	-	(0.12)
Percent change from 2011-13 Leg Approved Budget	5.3%	0.0%	3.3%	0.0%	2.4%	0.0%	5.2%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(2,023,706)	-	(1,038)	-	-	-	(2,024,744)	-	-
Percent change from 2013-15 Current Service Level	(4.9%)	0.0%	(0.4%)	0.0%	0.0%	0.0%	(4.9%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	5,187,706	-	-	-	-	-	5,187,706	60	45.00
2011-13 Ebds, SS & Admin Act	256,348	-	-	-	-	-	256,348	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	5,444,054	-	-	-	-	-	5,444,054	60	45.00
2011-13 Leg Approved Budget (Base)	5,444,054	-	-	-	-	-	5,444,054	60	45.00
Summary of Base Adjustments	726,817	-	-	-	-	-	726,817	-	-
2013-15 Base Budget	6,170,871	-	-	-	-	-	6,170,871	60	45.00
010: Non-PICS Pers Svc/Vacancy Factor	(173,602)	-	-	-	-	-	(173,602)	-	-
030: Inflation & Price List Adjustments	10,142	-	-	-	-	-	10,142	-	-
2013-15 Current Service Level	6,007,411	-	-	-	-	-	6,007,411	60	45.00
Adjusted 2013-15 Current Service Level	6,007,411	-	-	-	-	-	6,007,411	60	45.00
Total LFO Recommended Packages	29,495	-	-	-	-	-	29,495	-	-
2013-15 Legislative Actions	6,036,906	-	-	-	-	-	6,036,906	60	45.00
Net change from 2011-13 Leg Approved Budget	592,852	-	-	-	-	-	592,852	-	-
Percent change from 2011-13 Leg Approved Budget	10.9%	0.0%	0.0%	0.0%	0.0%	0.0%	10.9%	0.0%	0.0%
Net change from 2013-15 Current Service Level	29,495	-	-	-	-	-	29,495	-	-
Percent change from 2013-15 Current Service Level	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(11,835)	-	-	-	-	-	(11,835)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(94,570)	-	-	-	-	-	(94,570)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package reflects an increase of \$4,530 to each member's interim account to reflect the costs associated with the short legislative session.

LFO Recommendation Approve the package.

LFO Recommended	135,900	-	-	-	-	-	135,900	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	10,236,557	-	-	-	-	-	10,236,557	120	90.00
2011-13 Ebds, SS & Admin Act	507,653	-	-	-	-	-	507,653	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	10,744,210	-	-	-	-	-	10,744,210	120	90.00
2011-13 Leg Approved Budget (Base)	10,744,210	-	-	-	-	-	10,744,210	120	90.00
Summary of Base Adjustments	1,099,148	-	-	-	-	-	1,099,148	-	-
2013-15 Base Budget	11,843,358	-	-	-	-	-	11,843,358	120	90.00
010: Non-PICS Pers Svc/Vacancy Factor	3,065	-	-	-	-	-	3,065	-	-
030: Inflation & Price List Adjustments	17,824	-	-	-	-	-	17,824	-	-
2013-15 Current Service Level	11,864,247	-	-	-	-	-	11,864,247	120	90.00
Adjusted 2013-15 Current Service Level	11,864,247	-	-	-	-	-	11,864,247	120	90.00
Total LFO Recommended Packages	60,191	-	-	-	-	-	60,191	-	-
2013-15 Legislative Actions	11,924,438	-	-	-	-	-	11,924,438	120	90.00
Net change from 2011-13 Leg Approved Budget	1,180,228	-	-	-	-	-	1,180,228	-	-
Percent change from 2011-13 Leg Approved Budget	11.0%	0.0%	0.0%	0.0%	0.0%	0.0%	11.0%	0.0%	0.0%
Net change from 2013-15 Current Service Level	60,191	-	-	-	-	-	60,191	-	-
Percent change from 2013-15 Current Service Level	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the request.

LFO Recommended	(23,537)	-	-	-	-	-	(23,537)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the request.

LFO Recommended	(188,072)	-	-	-	-	-	(188,072)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package reflects an increase of \$4,530 to each member's interim account to reflect the costs associated with the short legislative session.

LFO Recommendation Approve the request.

LFO Recommended	271,800	-	-	-	-	-	271,800	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Net change from 2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Net change from 2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	2,896,086	-	-	-	-	-	2,896,086	60	22.50
2011-13 Ebds, SS & Admin Act	139,239	-	-	-	-	-	139,239	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	3,035,325	-	-	-	-	-	3,035,325	60	22.50
2011-13 Leg Approved Budget (Base)	3,035,325	-	-	-	-	-	3,035,325	60	22.50
Summary of Base Adjustments	218,757	-	-	-	-	-	218,757	-	-
2013-15 Base Budget	3,254,082	-	-	-	-	-	3,254,082	60	22.50
010: Non-PICS Pers Svc/Vacancy Factor	32,338	-	-	-	-	-	32,338	-	-
030: Inflation & Price List Adjustments	16,615	-	-	-	-	-	16,615	-	-
2013-15 Current Service Level	3,303,035	-	-	-	-	-	3,303,035	60	22.50
Adjusted 2013-15 Current Service Level	3,303,035	-	-	-	-	-	3,303,035	60	22.50
Total LFO Recommended Packages	(50,148)	-	-	-	-	-	(50,148)	-	-
2013-15 Legislative Actions	3,252,887	-	-	-	-	-	3,252,887	60	22.50
Net change from 2011-13 Leg Approved Budget	217,562	-	-	-	-	-	217,562	-	-
Percent change from 2011-13 Leg Approved Budget	7.2%	0.0%	0.0%	0.0%	0.0%	0.0%	7.2%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(50,148)	-	-	-	-	-	(50,148)	-	-
Percent change from 2013-15 Current Service Level	(1.5%)	0.0%	0.0%	0.0%	0.0%	0.0%	(1.5%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the request.

LFO Recommended	(5,578)	-	-	-	-	-	(5,578)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the request.

LFO Recommended	(44,570)	-	-	-	-	-	(44,570)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	5,781,421	-	-	-	-	-	5,781,421	120	45.00
2011-13 Ebds, SS & Admin Act	277,661	-	-	-	-	-	277,661	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	6,059,082	-	-	-	-	-	6,059,082	120	45.00
2011-13 Leg Approved Budget (Base)	6,059,082	-	-	-	-	-	6,059,082	120	45.00
Summary of Base Adjustments	436,353	-	-	-	-	-	436,353	-	-
2013-15 Base Budget	6,495,435	-	-	-	-	-	6,495,435	120	45.00
010: Non-PICS Pers Svc/Vacancy Factor	63,259	-	-	-	-	-	63,259	-	-
030: Inflation & Price List Adjustments	33,266	-	-	-	-	-	33,266	-	-
2013-15 Current Service Level	6,591,960	-	-	-	-	-	6,591,960	120	45.00
Adjusted 2013-15 Current Service Level	6,591,960	-	-	-	-	-	6,591,960	120	45.00
Total LFO Recommended Packages	(99,894)	-	-	-	-	-	(99,894)	-	-
2013-15 Legislative Actions	6,492,066	-	-	-	-	-	6,492,066	120	45.00
Net change from 2011-13 Leg Approved Budget	432,984	-	-	-	-	-	432,984	-	-
Percent change from 2011-13 Leg Approved Budget	7.1%	0.0%	0.0%	0.0%	0.0%	0.0%	7.1%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(99,894)	-	-	-	-	-	(99,894)	-	-
Percent change from 2013-15 Current Service Level	(1.5%)	0.0%	0.0%	0.0%	0.0%	0.0%	(1.5%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the request.

LFO Recommended	(11,111)	-	-	-	-	-	(11,111)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the request.

LFO Recommended	(88,783)	-	-	-	-	-	(88,783)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	4,740,142	-	72,020	-	-	-	4,812,162	29	23.64
2011-13 Ebds, SS & Admin Act	(102,574)	-	-	-	-	-	(102,574)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	4,637,568	-	72,020	-	-	-	4,709,588	29	23.64
2011-13 Leg Approved Budget (Base)	4,637,568	-	72,020	-	-	-	4,709,588	29	23.64
Summary of Base Adjustments	602,549	-	-	-	-	-	602,549	-	(0.09)
2013-15 Base Budget	5,240,117	-	72,020	-	-	-	5,312,137	29	23.55
010: Non-PICS Pers Svc/Vacancy Factor	29,811	-	-	-	-	-	29,811	-	-
030: Inflation & Price List Adjustments	7,953	-	1,728	-	-	-	9,681	-	-
2013-15 Current Service Level	5,277,881	-	73,748	-	-	-	5,351,629	29	23.55
Adjusted 2013-15 Current Service Level	5,277,881	-	73,748	-	-	-	5,351,629	29	23.55
Total LFO Recommended Packages	(87,951)	-	-	-	-	-	(87,951)	-	-
2013-15 Legislative Actions	5,189,930	-	73,748	-	-	-	5,263,678	29	23.55
Net change from 2011-13 Leg Approved Budget	552,362	-	1,728	-	-	-	554,090	-	(0.09)
Percent change from 2011-13 Leg Approved Budget	11.9%	0.0%	2.4%	0.0%	0.0%	0.0%	11.8%	0.0%	(0.4%)
Net change from 2013-15 Current Service Level	(87,951)	-	-	-	-	-	(87,951)	-	-
Percent change from 2013-15 Current Service Level	(1.7%)	0.0%	0.0%	0.0%	0.0%	0.0%	(1.6%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the request.

LFO Recommended	(12,563)	-	-	-	-	-	(12,563)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(100,388)	-	-	-	-	-	(100,388)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package adds \$25,000 of Services and Supplies for chamber improvements.

LFO Recommendation Approve the package.

LFO Recommended	25,000	-	-	-	-	-	25,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	4,865,979	-	95,287	-	-	-	4,961,266	29	24.17
2011-13 Ebds, SS & Admin Act	(106,978)	-	-	-	-	-	(106,978)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	4,759,001	-	95,287	-	-	-	4,854,288	29	24.17
2011-13 Leg Approved Budget (Base)	4,759,001	-	95,287	-	-	-	4,854,288	29	24.17
Summary of Base Adjustments	652,266	-	-	-	-	-	652,266	-	(0.03)
2013-15 Base Budget	5,411,267	-	95,287	-	-	-	5,506,554	29	24.14
010: Non-PICS Pers Svc/Vacancy Factor	30,903	-	-	-	-	-	30,903	-	-
030: Inflation & Price List Adjustments	9,821	-	2,287	-	-	-	12,108	-	-
2013-15 Current Service Level	5,451,991	-	97,574	-	-	-	5,549,565	29	24.14
Adjusted 2013-15 Current Service Level	5,451,991	-	97,574	-	-	-	5,549,565	29	24.14
Total LFO Recommended Packages	(90,435)	-	-	-	-	-	(90,435)	-	-
2013-15 Legislative Actions	5,361,556	-	97,574	-	-	-	5,459,130	29	24.14
Net change from 2011-13 Leg Approved Budget	602,555	-	2,287	-	-	-	604,842	-	(0.03)
Percent change from 2011-13 Leg Approved Budget	12.7%	0.0%	2.4%	0.0%	0.0%	0.0%	12.5%	0.0%	(0.1%)
Net change from 2013-15 Current Service Level	(90,435)	-	-	-	-	-	(90,435)	-	-
Percent change from 2013-15 Current Service Level	(1.7%)	0.0%	0.0%	0.0%	0.0%	0.0%	(1.6%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(12,840)	-	-	-	-	-	(12,840)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(102,595)	-	-	-	-	-	(102,595)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package adds \$25,000 of Services and Supplies for chamber improvements.

LFO Recommendation Approve the package.

LFO Recommended	25,000	-	-	-	-	-	25,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	2,042,558	-	101,663	-	91,360	-	2,235,581	4	1.08
2011-13 Ebds, SS & Admin Act	410,740	-	-	-	-	-	410,740	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	2,453,298	-	101,663	-	91,360	-	2,646,321	4	1.08
2011-13 Leg Approved Budget (Base)	2,453,298	-	101,663	-	91,360	-	2,646,321	4	1.08
Summary of Base Adjustments	1,356	-	4,730	-	-	-	6,086	-	-
2013-15 Base Budget	2,454,654	-	106,393	-	91,360	-	2,652,407	4	1.08
010: Non-PICS Pers Svc/Vacancy Factor	40,643	-	205	-	-	-	40,848	-	-
030: Inflation & Price List Adjustments	116,277	-	1,055	-	2,193	-	119,525	-	-
2013-15 Current Service Level	2,611,574	-	107,653	-	93,553	-	2,812,780	4	1.08
Adjusted 2013-15 Current Service Level	2,611,574	-	107,653	-	93,553	-	2,812,780	4	1.08
Total LFO Recommended Packages	379,631	-	(1,038)	-	-	-	378,593	-	-
2013-15 Legislative Actions	2,991,205	-	106,615	-	93,553	-	3,191,373	4	1.08
Net change from 2011-13 Leg Approved Budget	537,907	-	4,952	-	2,193	-	545,052	-	-
Percent change from 2011-13 Leg Approved Budget	21.9%	0.0%	4.9%	0.0%	2.4%	0.0%	20.6%	0.0%	0.0%
Net change from 2013-15 Current Service Level	379,631	-	(1,038)	-	-	-	378,593	-	-
Percent change from 2013-15 Current Service Level	14.5%	0.0%	(1.0%)	0.0%	0.0%	0.0%	13.5%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(142)	-	(115)	-	-	-	(257)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(1,136)	-	(923)	-	-	-	(2,059)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package has three components:

- 1) It removes \$1,080 in inflation from the New Member Transition Account.
- 2) It adds \$35,000 to the Joint Interim Committee per diem pool.
- 3) It adds \$346,989 General Fund to correct an error in the Governor's budget for data and telecommunications charges.

LFO Recommendation Approve the package.

LFO Recommended	380,909	-	-	-	-	-	380,909	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2013-15 Base Budget	-	-	-	-	-	-	-	-	-
2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Total LFO Recommended Packages	(2,164,595)	-	-	-	-	-	(2,164,595)	-	-
2013-15 Legislative Actions	(2,164,595)	-	-	-	-	-	(2,164,595)	-	-
Net change from 2011-13 Leg Approved Budget	(2,164,595)	-	-	-	-	-	(2,164,595)	-	-
Percent change from 2011-13 Leg Approved Budget	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(2,164,595)	-	-	-	-	-	(2,164,595)	-	-
Percent change from 2013-15 Current Service Level	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%

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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description A reduction of \$2,164,595 General Fund that will be offset in the 2013-15 biennium with anticipated reversions from the agency.

LFO Recommendation Approve the package.

LFO Recommended	(2,164,595)	-	-	-	-	-	(2,164,595)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	28,438,846	-	4,108,685	-	597,932	-	33,145,463	143	100.79
2011-13 Ebds, SS & Admin Act	310,587	-	-	-	-	-	310,587	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	28,749,433	-	4,108,685	-	597,932	-	33,456,050	143	100.79
2011-13 Leg Approved Budget (Base)	28,749,433	-	4,108,685	-	597,932	-	33,456,050	143	100.79
Summary of Base Adjustments	1,984,150	-	70,108	-	-	-	2,054,258	-	0.07
2013-15 Base Budget	30,733,583	-	4,178,793	-	597,932	-	35,510,308	143	100.86
010: Non-PICS Pers Svc/Vacancy Factor	120,446	-	2,551	-	31	-	123,028	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(1,649,000)	-	-	-	(1,649,000)	-	-
030: Inflation & Price List Adjustments	1,194,194	-	74,685	-	-	-	1,268,879	-	-
060: Technical Adjustments	-	-	-	-	(31)	-	(31)	-	-
2013-15 Current Service Level	32,048,223	-	2,607,029	-	597,932	-	35,253,184	143	100.86
Adjusted 2013-15 Current Service Level	32,048,223	-	2,607,029	-	597,932	-	35,253,184	143	100.86
Total LFO Recommended Packages	635,084	-	198,287	-	-	-	833,371	(1)	(0.21)
2013-15 Legislative Actions	32,683,307	-	2,805,316	-	597,932	-	36,086,555	142	100.65
Net change from 2011-13 Leg Approved Budget	3,933,874	-	(1,303,369)	-	-	-	2,630,505	(1)	(0.14)
Percent change from 2011-13 Leg Approved Budget	13.7%	0.0%	(31.7%)	0.0%	0.0%	0.0%	7.9%	(0.7%)	(0.1%)
Net change from 2013-15 Current Service Level	635,084	-	198,287	-	-	-	833,371	(1)	(0.21)
Percent change from 2013-15 Current Service Level	2.0%	0.0%	7.6%	0.0%	0.0%	0.0%	2.4%	(0.7%)	(0.2%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	970,065	-	192,087	-	264,310	-	1,426,462	8	6.50
2011-13 Ebds, SS & Admin Act	(29,411)	-	-	-	-	-	(29,411)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	940,654	-	192,087	-	264,310	-	1,397,051	8	6.50
2011-13 Leg Approved Budget (Base)	940,654	-	192,087	-	264,310	-	1,397,051	8	6.50
Summary of Base Adjustments	(284,389)	-	(185,201)	-	(264,279)	-	(733,869)	(5)	(4.25)
2013-15 Base Budget	656,265	-	6,886	-	31	-	663,182	3	2.25
010: Non-PICS Pers Svc/Vacancy Factor	(25,731)	-	(6,273)	-	-	-	(32,004)	-	-
030: Inflation & Price List Adjustments	1,577	-	-	-	-	-	1,577	-	-
060: Technical Adjustments	(8,754)	-	(613)	-	(31)	-	(9,398)	-	-
2013-15 Current Service Level	623,357	-	-	-	-	-	623,357	3	2.25
Adjusted 2013-15 Current Service Level	623,357	-	-	-	-	-	623,357	3	2.25
Total LFO Recommended Packages	(14,308)	-	-	-	-	-	(14,308)	-	-
2013-15 Legislative Actions	609,049	-	-	-	-	-	609,049	3	2.25
Net change from 2011-13 Leg Approved Budget	(331,605)	-	(192,087)	-	(264,310)	-	(788,002)	(5)	(4.25)
Percent change from 2011-13 Leg Approved Budget	(35.3%)	0.0%	(100.0%)	0.0%	(100.0%)	0.0%	(56.4%)	(62.5%)	(65.4%)
Net change from 2013-15 Current Service Level	(14,308)	-	-	-	-	-	(14,308)	-	-
Percent change from 2013-15 Current Service Level	(2.3%)	0.0%	0.0%	0.0%	0.0%	0.0%	(2.3%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(1,591)	-	-	-	-	-	(1,591)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(12,717)	-	-	-	-	-	(12,717)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2013-15 Base Budget	-	-	-	-	-	-	-	-	-
2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
2013-15 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	5,099,848	-	57,908	-	-	-	5,157,756	57	29.42
2011-13 Ebds, SS & Admin Act	(162,032)	-	-	-	-	-	(162,032)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	4,937,816	-	57,908	-	-	-	4,995,724	57	29.42
2011-13 Leg Approved Budget (Base)	4,937,816	-	57,908	-	-	-	4,995,724	57	29.42
Summary of Base Adjustments	959,774	-	-	-	-	-	959,774	-	0.07
2013-15 Base Budget	5,897,590	-	57,908	-	-	-	5,955,498	57	29.49
010: Non-PICS Pers Svc/Vacancy Factor	61,393	-	-	-	-	-	61,393	-	-
030: Inflation & Price List Adjustments	5,540	-	1,390	-	-	-	6,930	-	-
2013-15 Current Service Level	5,964,523	-	59,298	-	-	-	6,023,821	57	29.49
Adjusted 2013-15 Current Service Level	5,964,523	-	59,298	-	-	-	6,023,821	57	29.49
Total LFO Recommended Packages	816,223	-	-	-	-	-	816,223	-	-
2013-15 Legislative Actions	6,780,746	-	59,298	-	-	-	6,840,044	57	29.49
Net change from 2011-13 Leg Approved Budget	1,842,930	-	1,390	-	-	-	1,844,320	-	0.07
Percent change from 2011-13 Leg Approved Budget	37.3%	0.0%	2.4%	0.0%	0.0%	0.0%	36.9%	0.0%	0.2%
Net change from 2013-15 Current Service Level	816,223	-	-	-	-	-	816,223	-	-
Percent change from 2013-15 Current Service Level	13.7%	0.0%	0.0%	0.0%	0.0%	0.0%	13.5%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(20,441)	-	-	-	-	-	(20,441)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(163,336)	-	-	-	-	-	(163,336)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 100 Legislative Policy Office

Package Description This package includes \$1 million General Fund placeholder for a policy office. It is expected that a plan for the office will be complete by the 2014 legislative session and that detailed funding will be provided at that time.

LFO Recommendation Approve the package.

LFO Recommended	1,000,000	-	-	-	-	-	1,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	7,756,734	-	832,400	-	-	-	8,589,134	34	29.42
2011-13 Ebds, SS & Admin Act	784,292	-	-	-	-	-	784,292	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	8,541,026	-	832,400	-	-	-	9,373,426	34	29.42
2011-13 Leg Approved Budget (Base)	8,541,026	-	832,400	-	-	-	9,373,426	34	29.42
Summary of Base Adjustments	172,612	-	-	-	-	-	172,612	-	-
2013-15 Base Budget	8,713,638	-	832,400	-	-	-	9,546,038	34	29.42
010: Non-PICS Pers Svc/Vacancy Factor	36,518	-	-	-	-	-	36,518	-	-
030: Inflation & Price List Adjustments	71,957	-	2,457	-	-	-	74,414	-	-
2013-15 Current Service Level	8,822,113	-	834,857	-	-	-	9,656,970	34	29.42
Adjusted 2013-15 Current Service Level	8,822,113	-	834,857	-	-	-	9,656,970	34	29.42
Total LFO Recommended Packages	(17,079)	-	-	-	-	-	(17,079)	(1)	(0.21)
2013-15 Legislative Actions	8,805,034	-	834,857	-	-	-	9,639,891	33	29.21
Net change from 2011-13 Leg Approved Budget	264,008	-	2,457	-	-	-	266,465	(1)	(0.21)
Percent change from 2011-13 Leg Approved Budget	3.1%	0.0%	0.3%	0.0%	0.0%	0.0%	2.8%	(2.9%)	(0.7%)
Net change from 2013-15 Current Service Level	(17,079)	-	-	-	-	-	(17,079)	(1)	(0.21)
Percent change from 2013-15 Current Service Level	(0.2%)	0.0%	0.0%	0.0%	0.0%	0.0%	(0.2%)	(2.9%)	(0.7%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(17,562)	-	-	-	-	-	(17,562)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(140,332)	-	-	-	-	-	(140,332)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package includes \$140,815 General Fund for a new legislative recording and streaming system. The cost is partially offset by the reduction of one session-only media specialist that will no longer be needed after the system is implemented.

LFO Recommendation Approve the package.

LFO Recommended	140,815	-	-	-	-	-	140,815	(1)	(0.21)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	10,643,799	-	3,026,290	-	333,622	-	14,003,711	35	26.45
2011-13 Ebds, SS & Admin Act	(145,680)	-	-	-	-	-	(145,680)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	10,498,119	-	3,026,290	-	333,622	-	13,858,031	35	26.45
2011-13 Leg Approved Budget (Base)	10,498,119	-	3,026,290	-	333,622	-	13,858,031	35	26.45
Summary of Base Adjustments	845,735	-	255,309	-	264,279	-	1,365,323	5	4.25
2013-15 Base Budget	11,343,854	-	3,281,599	-	597,901	-	15,223,354	40	30.70
010: Non-PICS Pers Svc/Vacancy Factor	38,335	-	8,824	-	31	-	47,190	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(1,649,000)	-	-	-	(1,649,000)	-	-
030: Inflation & Price List Adjustments	49,304	-	70,838	-	-	-	120,142	-	-
060: Technical Adjustments	8,754	-	613	-	-	-	9,367	-	-
2013-15 Current Service Level	11,440,247	-	1,712,874	-	597,932	-	13,751,053	40	30.70
Adjusted 2013-15 Current Service Level	11,440,247	-	1,712,874	-	597,932	-	13,751,053	40	30.70
Total LFO Recommended Packages	469,338	-	198,287	-	-	-	667,625	-	-
2013-15 Legislative Actions	11,909,585	-	1,911,161	-	597,932	-	14,418,678	40	30.70
Net change from 2011-13 Leg Approved Budget	1,411,466	-	(1,115,129)	-	264,310	-	560,647	5	4.25
Percent change from 2011-13 Leg Approved Budget	13.4%	0.0%	(36.8%)	0.0%	79.2%	0.0%	4.0%	14.3%	16.1%
Net change from 2013-15 Current Service Level	469,338	-	198,287	-	-	-	667,625	-	-
Percent change from 2013-15 Current Service Level	4.1%	0.0%	11.6%	0.0%	0.0%	0.0%	4.9%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(9,384)	-	(1,303)	-	-	-	(10,687)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(74,985)	-	(10,410)	-	-	-	(85,395)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package contains two components:

- 1) \$210,000 Other Funds for facilities projects that include upgrading security cameras, replacement of the parking garage gates, and recoating the House Wing roof.
- 2) \$553,707 General Fund for an increased security presence in the Capitol, adding 3 retired troopers and an additional regular trooper.

LFO Recommendation Approve the package.

LFO Recommended	553,707	-	210,000	-	-	-	763,707	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	1,102,416	-	-	-	-	-	1,102,416	5	5.00
2011-13 Ebds, SS & Admin Act	(34,309)	-	-	-	-	-	(34,309)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	1,068,107	-	-	-	-	-	1,068,107	5	5.00
2011-13 Leg Approved Budget (Base)	1,068,107	-	-	-	-	-	1,068,107	5	5.00
Summary of Base Adjustments	183,525	-	-	-	-	-	183,525	-	-
2013-15 Base Budget	1,251,632	-	-	-	-	-	1,251,632	5	5.00
010: Non-PICS Pers Svc/Vacancy Factor	7,846	-	-	-	-	-	7,846	-	-
030: Inflation & Price List Adjustments	2,854	-	-	-	-	-	2,854	-	-
2013-15 Current Service Level	1,262,332	-	-	-	-	-	1,262,332	5	5.00
Adjusted 2013-15 Current Service Level	1,262,332	-	-	-	-	-	1,262,332	5	5.00
Total LFO Recommended Packages	(26,559)	-	-	-	-	-	(26,559)	-	-
2013-15 Legislative Actions	1,235,773	-	-	-	-	-	1,235,773	5	5.00
Net change from 2011-13 Leg Approved Budget	167,666	-	-	-	-	-	167,666	-	-
Percent change from 2011-13 Leg Approved Budget	15.7%	0.0%	0.0%	0.0%	0.0%	0.0%	15.7%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(26,559)	-	-	-	-	-	(26,559)	-	-
Percent change from 2013-15 Current Service Level	(2.1%)	0.0%	0.0%	0.0%	0.0%	0.0%	(2.1%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(2,954)	-	-	-	-	-	(2,954)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(23,605)	-	-	-	-	-	(23,605)	-	-
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Financial Services

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	2,865,984	-	-	-	-	-	2,865,984	4	4.00
2011-13 Ebds, SS & Admin Act	(102,273)	-	-	-	-	-	(102,273)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	2,763,711	-	-	-	-	-	2,763,711	4	4.00
2011-13 Leg Approved Budget (Base)	2,763,711	-	-	-	-	-	2,763,711	4	4.00
Summary of Base Adjustments	106,893	-	-	-	-	-	106,893	-	-
2013-15 Base Budget	2,870,604	-	-	-	-	-	2,870,604	4	4.00
010: Non-PICS Pers Svc/Vacancy Factor	2,085	-	-	-	-	-	2,085	-	-
030: Inflation & Price List Adjustments	1,062,962	-	-	-	-	-	1,062,962	-	-
2013-15 Current Service Level	3,935,651	-	-	-	-	-	3,935,651	4	4.00
Adjusted 2013-15 Current Service Level	3,935,651	-	-	-	-	-	3,935,651	4	4.00
Total LFO Recommended Packages	(142,531)	-	-	-	-	-	(142,531)	-	-
2013-15 Legislative Actions	3,793,120	-	-	-	-	-	3,793,120	4	4.00
Net change from 2011-13 Leg Approved Budget	1,029,409	-	-	-	-	-	1,029,409	-	-
Percent change from 2011-13 Leg Approved Budget	37.2%	0.0%	0.0%	0.0%	0.0%	0.0%	37.2%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(142,531)	-	-	-	-	-	(142,531)	-	-
Percent change from 2013-15 Current Service Level	(3.6%)	0.0%	0.0%	0.0%	0.0%	0.0%	(3.6%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(2,077)	-	-	-	-	-	(2,077)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(16,599)	-	-	-	-	-	(16,599)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package reduces \$123,855 General Fund to correct an error in the Governor's budget for data and telecommunications charges.

LFO Recommendation Approve the package.

LFO Recommended	(123,855)	-	-	-	-	-	(123,855)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2013-15 Base Budget	-	-	-	-	-	-	-	-	-
2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Total LFO Recommended Packages	(450,000)	-	-	-	-	-	(450,000)	-	-
2013-15 Legislative Actions	(450,000)	-	-	-	-	-	(450,000)	-	-
Net change from 2011-13 Leg Approved Budget	(450,000)	-	-	-	-	-	(450,000)	-	-
Percent change from 2011-13 Leg Approved Budget	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(450,000)	-	-	-	-	-	(450,000)	-	-
Percent change from 2013-15 Current Service Level	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description A reduction of \$450,000 General Fund that will be offset in the 2013-15 biennium with anticipated reversions from the agency.

LFO Recommendation Approve the package.

LFO Recommended	(450,000)	-	-	-	-	-	(450,000)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2013-15 Base Budget	-	-	-	-	-	-	-	-	-
2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
2013-15 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	8,127,672	-	1,311,425	-	780,711	-	10,219,808	57	45.28
2011-13 Ebds, SS & Admin Act	401,072	-	-	-	-	-	401,072	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	8,528,744	-	1,311,425	-	780,711	-	10,620,880	57	45.28
2011-13 Leg Approved Budget (Base)	8,528,744	-	1,311,425	-	780,711	-	10,620,880	57	45.28
Summary of Base Adjustments	1,572,912	-	122,524	-	(217,783)	-	1,477,653	-	-
2013-15 Base Budget	10,101,656	-	1,433,949	-	562,928	-	12,098,533	57	45.28
010: Non-PICS Pers Svc/Vacancy Factor	44,094	-	264,210	-	267	-	308,571	-	-
030: Inflation & Price List Adjustments	(58,807)	-	29	-	(392)	-	(59,170)	-	-
060: Technical Adjustments	-	-	(7,517)	-	-	-	(7,517)	-	-
2013-15 Current Service Level	10,086,943	-	1,690,671	-	562,803	-	12,340,417	57	45.28
Adjusted 2013-15 Current Service Level	10,086,943	-	1,690,671	-	562,803	-	12,340,417	57	45.28
Total LFO Recommended Packages	(78,329)	-	(32,358)	-	-	-	(110,687)	(2)	0.32
2013-15 Legislative Actions	10,008,614	-	1,658,313	-	562,803	-	12,229,730	55	45.60
Net change from 2011-13 Leg Approved Budget	1,479,870	-	346,888	-	(217,908)	-	1,608,850	(2)	0.32
Percent change from 2011-13 Leg Approved Budget	17.4%	0.0%	26.5%	0.0%	(27.9%)	0.0%	15.1%	(3.5%)	0.7%
Net change from 2013-15 Current Service Level	(78,329)	-	(32,358)	-	-	-	(110,687)	(2)	0.32
Percent change from 2013-15 Current Service Level	(0.8%)	0.0%	(1.9%)	0.0%	0.0%	0.0%	(0.9%)	(3.5%)	0.7%

General Program

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	8,127,672	-	699,591	-	-	-	8,827,263	45	40.20
2011-13 Ebds, SS & Admin Act	401,072	-	-	-	-	-	401,072	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	8,528,744	-	699,591	-	-	-	9,228,335	45	40.20
2011-13 Leg Approved Budget (Base)	8,528,744	-	699,591	-	-	-	9,228,335	45	40.20
Summary of Base Adjustments	1,572,912	-	49,101	-	-	-	1,622,013	-	-
2013-15 Base Budget	10,101,656	-	748,692	-	-	-	10,850,348	45	40.20
010: Non-PICS Pers Svc/Vacancy Factor	44,094	-	6,032	-	-	-	50,126	-	-
030: Inflation & Price List Adjustments	(58,807)	-	29	-	-	-	(58,778)	-	-
060: Technical Adjustments	-	-	(7,517)	-	-	-	(7,517)	-	-
2013-15 Current Service Level	10,086,943	-	747,236	-	-	-	10,834,179	45	40.20
Adjusted 2013-15 Current Service Level	10,086,943	-	747,236	-	-	-	10,834,179	45	40.20
Total LFO Recommended Packages	(78,329)	-	(14,630)	-	-	-	(92,959)	(2)	0.32
2013-15 Legislative Actions	10,008,614	-	732,606	-	-	-	10,741,220	43	40.52
Net change from 2011-13 Leg Approved Budget	1,479,870	-	33,015	-	-	-	1,512,885	(2)	0.32
Percent change from 2011-13 Leg Approved Budget	17.4%	0.0%	4.7%	0.0%	0.0%	0.0%	16.4%	(4.4%)	0.8%
Net change from 2013-15 Current Service Level	(78,329)	-	(14,630)	-	-	-	(92,959)	(2)	0.32
Percent change from 2013-15 Current Service Level	(0.8%)	0.0%	(2.0%)	0.0%	0.0%	0.0%	(0.9%)	(4.4%)	0.8%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(24,596)	-	(1,627)	-	-	-	(26,223)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(196,536)	-	(13,003)	-	-	-	(209,539)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package contains three components:

- 1) An additional \$50,012 General Fund to correct an error in the Governor's budget for data and telecommunications charges.
- 2) A reduction of \$100,000 General Fund that will be offset in the 2013-15 biennium with anticipated reversions from the agency.
- 3) Four session staff attorney positions are reclassified into 2 continuing deputy positions (\$192,791 General Fund and a reduction of 2 positions/.32 FTE). This change reflects the way the agency has been using the positions during the 2011-13 biennium.

LFO Recommendation Approve the package.

LFO Recommended	142,803	-	-	-	-	-	142,803	(2)	0.32
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	611,834	-	589,376	-	1,201,210	12	5.08
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	611,834	-	589,376	-	1,201,210	12	5.08
2011-13 Leg Approved Budget (Base)	-	-	611,834	-	589,376	-	1,201,210	12	5.08
Summary of Base Adjustments	-	-	73,423	-	(112,783)	-	(39,360)	-	-
2013-15 Base Budget	-	-	685,257	-	476,593	-	1,161,850	12	5.08
010: Non-PICS Pers Svc/Vacancy Factor	-	-	258,178	-	267	-	258,445	-	-
030: Inflation & Price List Adjustments	-	-	-	-	(196)	-	(196)	-	-
2013-15 Current Service Level	-	-	943,435	-	476,664	-	1,420,099	12	5.08
Adjusted 2013-15 Current Service Level	-	-	943,435	-	476,664	-	1,420,099	12	5.08
Total LFO Recommended Packages	-	-	(17,728)	-	-	-	(17,728)	-	-
2013-15 Legislative Actions	-	-	925,707	-	476,664	-	1,402,371	12	5.08
Net change from 2011-13 Leg Approved Budget	-	-	313,873	-	(112,712)	-	201,161	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	51.3%	0.0%	(19.1%)	0.0%	16.7%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	(17,728)	-	-	-	(17,728)	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	(1.9%)	0.0%	0.0%	0.0%	(1.2%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	-	-	(1,972)	-	-	-	(1,972)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	-	-	(15,756)	-	-	-	(15,756)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	191,335	-	191,335	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	191,335	-	191,335	-	-
2011-13 Leg Approved Budget (Base)	-	-	-	-	191,335	-	191,335	-	-
Summary of Base Adjustments	-	-	-	-	(105,000)	-	(105,000)	-	-
2013-15 Base Budget	-	-	-	-	86,335	-	86,335	-	-
030: Inflation & Price List Adjustments	-	-	-	-	(196)	-	(196)	-	-
2013-15 Current Service Level	-	-	-	-	86,139	-	86,139	-	-
Adjusted 2013-15 Current Service Level	-	-	-	-	86,139	-	86,139	-	-
2013-15 Legislative Actions	-	-	-	-	86,139	-	86,139	-	-
Net change from 2011-13 Leg Approved Budget	-	-	-	-	(105,196)	-	(105,196)	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	(55.0%)	0.0%	(55.0%)	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	5,596,558	-	-	-	-	-	5,596,558	21	20.50
2011-13 Ebds, SS & Admin Act	274,577	-	-	-	-	-	274,577	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	5,871,135	-	-	-	-	-	5,871,135	21	20.50
2011-13 Leg Approved Budget (Base)	5,871,135	-	-	-	-	-	5,871,135	21	20.50
Summary of Base Adjustments	872,993	-	-	-	-	-	872,993	-	-
2013-15 Base Budget	6,744,128	-	-	-	-	-	6,744,128	21	20.50
010: Non-PICS Pers Svc/Vacancy Factor	40,138	-	-	-	-	-	40,138	-	-
030: Inflation & Price List Adjustments	14,591	-	-	-	-	-	14,591	-	-
2013-15 Current Service Level	6,798,857	-	-	-	-	-	6,798,857	21	20.50
Adjusted 2013-15 Current Service Level	6,798,857	-	-	-	-	-	6,798,857	21	20.50
Total LFO Recommended Packages	(3,104,426)	-	3,000,000	-	-	-	(104,426)	-	0.50
2013-15 Legislative Actions	3,694,431	-	3,000,000	-	-	-	6,694,431	21	21.00
Net change from 2011-13 Leg Approved Budget	(2,176,704)	-	3,000,000	-	-	-	823,296	-	0.50
Percent change from 2011-13 Leg Approved Budget	(37.1%)	0.0%	100.0%	0.0%	0.0%	0.0%	14.0%	0.0%	2.4%
Net change from 2013-15 Current Service Level	(3,104,426)	-	3,000,000	-	-	-	(104,426)	-	0.50
Percent change from 2013-15 Current Service Level	(45.7%)	0.0%	100.0%	0.0%	0.0%	0.0%	(1.5%)	0.0%	2.4%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	5,596,558	-	-	-	-	-	5,596,558	21	20.50
2011-13 Ebds, SS & Admin Act	274,577	-	-	-	-	-	274,577	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	5,871,135	-	-	-	-	-	5,871,135	21	20.50
2011-13 Leg Approved Budget (Base)	5,871,135	-	-	-	-	-	5,871,135	21	20.50
Summary of Base Adjustments	872,993	-	-	-	-	-	872,993	-	-
2013-15 Base Budget	6,744,128	-	-	-	-	-	6,744,128	21	20.50
010: Non-PICS Pers Svc/Vacancy Factor	40,138	-	-	-	-	-	40,138	-	-
030: Inflation & Price List Adjustments	14,591	-	-	-	-	-	14,591	-	-
2013-15 Current Service Level	6,798,857	-	-	-	-	-	6,798,857	21	20.50
Adjusted 2013-15 Current Service Level	6,798,857	-	-	-	-	-	6,798,857	21	20.50
Total LFO Recommended Packages	(3,104,426)	-	3,000,000	-	-	-	(104,426)	-	0.50
2013-15 Legislative Actions	3,694,431	-	3,000,000	-	-	-	6,694,431	21	21.00
Net change from 2011-13 Leg Approved Budget	(2,176,704)	-	3,000,000	-	-	-	823,296	-	0.50
Percent change from 2011-13 Leg Approved Budget	(37.1%)	0.0%	100.0%	0.0%	0.0%	0.0%	14.0%	0.0%	2.4%
Net change from 2013-15 Current Service Level	(3,104,426)	-	3,000,000	-	-	-	(104,426)	-	0.50
Percent change from 2013-15 Current Service Level	(45.7%)	0.0%	100.0%	0.0%	0.0%	0.0%	(1.5%)	0.0%	2.4%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(17,640)	-	-	-	-	-	(17,640)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(140,954)	-	-	-	-	-	(140,954)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package contains four components:

- 1) It implements a fund shift of \$3 million General Fund to Other Funds for the Legislative Fiscal Office. The source of the Other Funds is a portion of the Central Government Service Charge that used to go the General Fund.
- 2) An additional \$43,806 General Fund to correct an error in the Governor's budget for data and telecommunications charges.
- 3) A reduction of \$100,000 General Fund that will be offset in the 2013-15 biennium with anticipated reversions from the agency.
- 4) An additional 12 months are added to a current half-time fiscal analyst position.

LFO Recommendation Approve the package.

LFO Recommended	(2,945,832)	-	3,000,000	-	-	-	54,168	-	0.50
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	1,903,986	-	-	-	-	-	1,903,986	7	7.00
2011-13 Ebds, SS & Admin Act	92,583	-	-	-	-	-	92,583	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	1,996,569	-	-	-	-	-	1,996,569	7	7.00
2011-13 Leg Approved Budget (Base)	1,996,569	-	-	-	-	-	1,996,569	7	7.00
Summary of Base Adjustments	359,947	-	-	-	-	-	359,947	-	-
2013-15 Base Budget	2,356,516	-	-	-	-	-	2,356,516	7	7.00
010: Non-PICS Pers Svc/Vacancy Factor	8,342	-	-	-	-	-	8,342	-	-
030: Inflation & Price List Adjustments	7,251	-	-	-	-	-	7,251	-	-
2013-15 Current Service Level	2,372,109	-	-	-	-	-	2,372,109	7	7.00
Adjusted 2013-15 Current Service Level	2,372,109	-	-	-	-	-	2,372,109	7	7.00
Total LFO Recommended Packages	197,853	-	-	-	-	-	197,853	1	1.00
2013-15 Legislative Actions	2,569,962	-	-	-	-	-	2,569,962	8	8.00
Net change from 2011-13 Leg Approved Budget	573,393	-	-	-	-	-	573,393	1	1.00
Percent change from 2011-13 Leg Approved Budget	28.7%	0.0%	0.0%	0.0%	0.0%	0.0%	28.7%	14.3%	14.3%
Net change from 2013-15 Current Service Level	197,853	-	-	-	-	-	197,853	1	1.00
Percent change from 2013-15 Current Service Level	8.3%	0.0%	0.0%	0.0%	0.0%	0.0%	8.3%	14.3%	14.3%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	1,903,986	-	-	-	-	-	1,903,986	7	7.00
2011-13 Ebds, SS & Admin Act	92,583	-	-	-	-	-	92,583	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	1,996,569	-	-	-	-	-	1,996,569	7	7.00
2011-13 Leg Approved Budget (Base)	1,996,569	-	-	-	-	-	1,996,569	7	7.00
Summary of Base Adjustments	359,947	-	-	-	-	-	359,947	-	-
2013-15 Base Budget	2,356,516	-	-	-	-	-	2,356,516	7	7.00
010: Non-PICS Pers Svc/Vacancy Factor	8,342	-	-	-	-	-	8,342	-	-
030: Inflation & Price List Adjustments	7,251	-	-	-	-	-	7,251	-	-
2013-15 Current Service Level	2,372,109	-	-	-	-	-	2,372,109	7	7.00
Adjusted 2013-15 Current Service Level	2,372,109	-	-	-	-	-	2,372,109	7	7.00
Total LFO Recommended Packages	197,853	-	-	-	-	-	197,853	1	1.00
2013-15 Legislative Actions	2,569,962	-	-	-	-	-	2,569,962	8	8.00
Net change from 2011-13 Leg Approved Budget	573,393	-	-	-	-	-	573,393	1	1.00
Percent change from 2011-13 Leg Approved Budget	28.7%	0.0%	0.0%	0.0%	0.0%	0.0%	28.7%	14.3%	14.3%
Net change from 2013-15 Current Service Level	197,853	-	-	-	-	-	197,853	1	1.00
Percent change from 2013-15 Current Service Level	8.3%	0.0%	0.0%	0.0%	0.0%	0.0%	8.3%	14.3%	14.3%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(6,005)	-	-	-	-	-	(6,005)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(47,981)	-	-	-	-	-	(47,981)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package contains two components:

- 1) It adds \$235,000 General Fund for a new lead economist position (and the start-up services and supplies) needed for the implementation of HB 2002. The bill requires LRO to issue a report detailing tax credits scheduled to expire in the next year.
- 2) An additional \$16,839 General Fund to correct an error in the Governor's budget for data and telecommunications charges.

LFO Recommendation Approve the package.

LFO Recommended	251,839	-	-	-	-	-	251,839	1	1.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	395,270	-	6,431	-	-	-	401,701	2	2.00
2011-13 Ebds, SS & Admin Act	19,332	-	-	-	-	-	19,332	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	414,602	-	6,431	-	-	-	421,033	2	2.00
2011-13 Leg Approved Budget (Base)	414,602	-	6,431	-	-	-	421,033	2	2.00
Summary of Base Adjustments	60,025	-	-	-	-	-	60,025	-	-
2013-15 Base Budget	474,627	-	6,431	-	-	-	481,058	2	2.00
010: Non-PICS Pers Svc/Vacancy Factor	2,610	-	-	-	-	-	2,610	-	-
020: Phase In / Out Pgm & One-time Cost	(17,952)	-	-	-	-	-	(17,952)	-	-
030: Inflation & Price List Adjustments	9,550	-	155	-	-	-	9,705	-	-
2013-15 Current Service Level	468,835	-	6,586	-	-	-	475,421	2	2.00
Adjusted 2013-15 Current Service Level	468,835	-	6,586	-	-	-	475,421	2	2.00
Total LFO Recommended Packages	(9,542)	-	-	-	-	-	(9,542)	-	-
2013-15 Legislative Actions	459,293	-	6,586	-	-	-	465,879	2	2.00
Net change from 2011-13 Leg Approved Budget	44,691	-	155	-	-	-	44,846	-	-
Percent change from 2011-13 Leg Approved Budget	10.8%	0.0%	2.4%	0.0%	0.0%	0.0%	10.7%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(9,542)	-	-	-	-	-	(9,542)	-	-
Percent change from 2013-15 Current Service Level	(2.0%)	0.0%	0.0%	0.0%	0.0%	0.0%	(2.0%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	395,270	-	6,431	-	-	-	401,701	2	2.00
2011-13 Ebds, SS & Admin Act	19,332	-	-	-	-	-	19,332	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	414,602	-	6,431	-	-	-	421,033	2	2.00
2011-13 Leg Approved Budget (Base)	414,602	-	6,431	-	-	-	421,033	2	2.00
Summary of Base Adjustments	60,025	-	-	-	-	-	60,025	-	-
2013-15 Base Budget	474,627	-	6,431	-	-	-	481,058	2	2.00
010: Non-PICS Pers Svc/Vacancy Factor	2,610	-	-	-	-	-	2,610	-	-
020: Phase In / Out Pgm & One-time Cost	(17,952)	-	-	-	-	-	(17,952)	-	-
030: Inflation & Price List Adjustments	9,550	-	155	-	-	-	9,705	-	-
2013-15 Current Service Level	468,835	-	6,586	-	-	-	475,421	2	2.00
Adjusted 2013-15 Current Service Level	468,835	-	6,586	-	-	-	475,421	2	2.00
Total LFO Recommended Packages	(9,542)	-	-	-	-	-	(9,542)	-	-
2013-15 Legislative Actions	459,293	-	6,586	-	-	-	465,879	2	2.00
Net change from 2011-13 Leg Approved Budget	44,691	-	155	-	-	-	44,846	-	-
Percent change from 2011-13 Leg Approved Budget	10.8%	0.0%	2.4%	0.0%	0.0%	0.0%	10.7%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(9,542)	-	-	-	-	-	(9,542)	-	-
Percent change from 2013-15 Current Service Level	(2.0%)	0.0%	0.0%	0.0%	0.0%	0.0%	(2.0%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

LFO Recommended	(1,061)	-	-	-	-	-	(1,061)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

LFO Recommended	(8,481)	-	-	-	-	-	(8,481)	-	-
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Legislatively Proposed 2013-2015 Key Performance Measures

Agency: LEGISLATIVE ADMINISTRATION

Mission: Legislative Administration supports the Oregon Legislature, promotes access to the legislative process, and provides efficient, effective, accountable and customer-oriented services to all legislators, legislative departments, the public, and other government agencies.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - CUSTOMER SERVICE – The percentage of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall, timeliness, accuracy, helpfulness, expertise, information available.	Accuracy	Approved KPM	92.00	90.00	90.00
1 - CUSTOMER SERVICE – The percentage of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall, timeliness, accuracy, helpfulness, expertise, information available.	Availability of Information	Approved KPM	86.00	90.00	90.00
1 - CUSTOMER SERVICE – The percentage of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall, timeliness, accuracy, helpfulness, expertise, information available.	Expertise	Approved KPM	96.00	90.00	90.00
1 - CUSTOMER SERVICE – The percentage of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall, timeliness, accuracy, helpfulness, expertise, information available.	Helpfulness	Approved KPM	90.00	90.00	90.00
1 - CUSTOMER SERVICE – The percentage of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall, timeliness, accuracy, helpfulness, expertise, information available.	Overall	Approved KPM	89.00	90.00	90.00
1 - CUSTOMER SERVICE – The percentage of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall, timeliness, accuracy, helpfulness, expertise, information available.	Timeliness	Approved KPM	82.00	90.00	90.00
2 - IT CUSTOMERS - The percentage of customers rating overall satisfaction with problem solution as above average or excellent.		Approved KPM	96.00	95.00	95.00
3 - WEB-SITE – The percentage approval rating of web-site users.		Approved KPM	49.00	80.00	80.00

Agency: LEGISLATIVE ADMINISTRATION

Mission: Legislative Administration supports the Oregon Legislature, promotes access to the legislative process, and provides efficient, effective, accountable and customer-oriented services to all legislators, legislative departments, the public, and other government agencies.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
4 - DIVERSITY – Racial/ethnic diversity in Legislative Administration as compared to the total State’s diversity.		Approved KPM	52.00	100.00	100.00
5 - TURNOVER – Annual voluntary turnover rate of the Legislative Administration continuing workforce.		Approved KPM	12.50	20.00	20.00
6 - GOLD STAR CERTIFICATE – Number of years out of last five that Financial Services earns State Controller’s Division Gold Star Certificate for the Legislative agencies it serves.		Approved KPM	5.00	5.00	5.00

LFO Recommendation:

Approve the Key Performance Measures.

Sub-Committee Action:

Legislatively Proposed 2013-2015 Key Performance Measures

Agency: LEGISLATIVE COUNSEL, OFFICE of the

Mission: Overseen by the Legislative Counsel Committee, the Office of the Legislative Counsel provides legal and publication services to the Legislative Assembly and its members and other agencies of state government. The office drafts measures and amendments for legislators, legislative committees and state agencies; provides legal advice to legislators and legislative committees; reviews state agency rules for legal sufficiency; prepares indexes and tables for legislative publications; edits, publishes, sells and distributes the Oregon Revised Statutes, the official bound session laws and other print and electronic publications.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - Customer Service- Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, information available.	Accuracy	Approved KPM	91.00	90.00	90.00
1 - Customer Service- Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, information available.	Availability of Information	Approved KPM	87.00	90.00	90.00
1 - Customer Service- Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, information available.	Expertise	Approved KPM	98.00	90.00	90.00
1 - Customer Service- Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, information available.	Helpfulness	Approved KPM	95.00	90.00	90.00
1 - Customer Service- Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, information available.	Overall	Approved KPM	100.00	90.00	90.00
1 - Customer Service- Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, information available.	Timeliness	Approved KPM	98.00	90.00	90.00
2 - Nonpartisanship- Percent of customers rating their satisfaction with the agency's ability to provide services on a fair objective and nonpartisan basis as "good" or "excellent".		Approved KPM	92.00	90.00	90.00
3 - Confidentiality- Percent of customers rating their satisfaction with the agency's ability to provide confidential services as "good" or "excellent".		Approved KPM	95.00	90.00	90.00

Agency: LEGISLATIVE COUNSEL, OFFICE of the

Mission: Overseen by the Legislative Counsel Committee, the Office of the Legislative Counsel provides legal and publication services to the Legislative Assembly and its members and other agencies of state government. The office drafts measures and amendments for legislators, legislative committees and state agencies; provides legal advice to legislators and legislative committees; reviews state agency rules for legal sufficiency; prepares indexes and tables for legislative publications; edits, publishes, sells and distributes the Oregon Revised Statutes, the official bound session laws and other print and electronic publications.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
4 - Quality of Legislative Publications- Percent of customers rating their satisfaction with the agency's publications as "good" or "excellent".		Approved KPM	98.00	90.00	90.00

LFO Recommendation:

Approve the Key Performance Measures.

Sub-Committee Action:

Legislatively Proposed 2013-2015 Key Performance Measures

Agency: LEGISLATIVE FISCAL OFFICE

Mission: Provide research, analysis, and evaluation of state expenditures, financial affairs, program administration, and agency organization.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - FISCAL IMPACT STATEMENT ACCURACY - Number of fiscal impact statements corrected and reissued.		Approved KPM	11.00	10.00	10.00
2 - TRAINING EFFECTIVENESS - Percentage of respondents to training evaluation surveys who indicate that the LFO training met or exceeded their expectations.		Approved KPM	92.80	90.00	90.00
3 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information	Accuracy	Approved KPM	92.00	90.00	90.00
3 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information	Availability of Information	Approved KPM	66.00	90.00	90.00
3 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information	Expertise	Approved KPM	94.00	90.00	90.00
3 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information	Helpfulness	Approved KPM	85.00	90.00	90.00
3 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information	Overall	Approved KPM	83.00	90.00	90.00

Agency: LEGISLATIVE FISCAL OFFICE

Mission: Provide research, analysis, and evaluation of state expenditures, financial affairs, program administration, and agency organization.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
3 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information	Timeliness	Approved KPM	85.00	90.00	90.00

LFO Recommendation:

Approve the Key Performance Measures.

Sub-Committee Action:

Legislatively Proposed 2013-2015 Key Performance Measures

Agency: LEGISLATIVE REVENUE OFFICE

Mission: As defined in ORS 173.820 under "duties and powers" the legislative revenue officer is to: (1) prepare or assist in the preparation of studies and reports and provide information and research assistance on matters relating to taxation and to the revenue of this state (2) ascertain facts concerning revenues and make estimates concerning state revenues (3) ascertain facts and make recommendations to the legislative assembly concerning the governor's tax expenditure report. (4) prepare analysis of and recommendations on the fiscal impact of all revenue measures before the legislative assembly and all other measures affecting the revenue of this state. Under ORS 173.025 the legislative revenue officer is to prepare a revenue impact statement on each measure introduced in the legislative assembly that could have any effect on revenues of local governmental units, including school districts.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - CUSTOMER SERVICE : Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information	Accuracy	Approved KPM	86.40	98.00	98.00
1 - CUSTOMER SERVICE : Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information	Availability of Information	Approved KPM	91.00	98.00	98.00
1 - CUSTOMER SERVICE : Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information	Expertise	Approved KPM	95.40	98.00	98.00
1 - CUSTOMER SERVICE : Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information	Helpfulness	Approved KPM	95.40	98.00	98.00
1 - CUSTOMER SERVICE : Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information	Overall	Approved KPM	91.00	98.00	98.00
1 - CUSTOMER SERVICE : Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information	Timeliness	Approved KPM	96.00	98.00	98.00

LFO Recommendation:

Approve the Key Performance Measures.

Sub-Committee Action:

Legislatively Proposed 2013-2015 Key Performance Measures

Agency: LEGISLATIVE COMMISSION on INDIAN SERVICES

Mission: Per ORS Chapters 69, 97, 172, 182, 273, 358, and 390, Oregon Laws Chapter 775 and 903, The Commission exists to compile information on services available to Indians, to assess state programs and services, and make recommendations for improvement. It serves as the state forum in which Indian problems and solutions are considered. It is required to advise on matters relating to the preservation and protection of Indian historic and archaeological resources. It is to be consulted on state agency training and reviews agency action with regard to State/Tribal relations.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - Customer Satisfaction - Percentage of respondents to customer satisfaction survey who rank the Commission on Indian Services overall performance very good to excellent.	Accuracy	Approved KPM	95.00	95.00	95.00
1 - Customer Satisfaction - Percentage of respondents to customer satisfaction survey who rank the Commission on Indian Services overall performance very good to excellent.	Availability of Information	Approved KPM	95.00	95.00	95.00
1 - Customer Satisfaction - Percentage of respondents to customer satisfaction survey who rank the Commission on Indian Services overall performance very good to excellent.	Expertise	Approved KPM	95.00	95.00	95.00
1 - Customer Satisfaction - Percentage of respondents to customer satisfaction survey who rank the Commission on Indian Services overall performance very good to excellent.	Helpfulness	Approved KPM	98.00	95.00	95.00
1 - Customer Satisfaction - Percentage of respondents to customer satisfaction survey who rank the Commission on Indian Services overall performance very good to excellent.	Overall	Approved KPM	95.00	95.00	95.00
1 - Customer Satisfaction - Percentage of respondents to customer satisfaction survey who rank the Commission on Indian Services overall performance very good to excellent.	Timeliness	Approved KPM	95.00	95.00	95.00
2 - Best Practices Percentage of total best practices met by the Legislative Commission on Indian Services		Approved KPM	95.00	95.00	95.00

LFO Recommendation:

Approve the Key Performance Measures.

Sub-Committee Action: