
MEMORANDUM

Legislative Fiscal Office
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To: *Human Services Subcommittee*

From: *Linda Ames, Legislative Fiscal Office*
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Date: June 11, 2013

Subject: *HB 5030 – Oregon Health Authority – Oregon Educators Benefit Board*
Work Session Recommendations

Oregon Health Authority – OEGB Totals

	2009-11 Actual	2011-13 Legislatively Approved	2013-15 Current Service Level	2013-15 LFO Recommended
Other Funds	9,597,465	10,886,968	10,690,359	1,639,851,974
Other Funds NL	1,417,744,580	1,459,320,100	1,542,974,000	0
Total Funds	\$1,427,342,045	\$1,470,207,068	\$1,553,664,359	\$1,639,851,974
Positions	22	25	21	24
FTE	22.00	22.75	21.00	24.00

Attached are the recommendations from the Legislative Fiscal Office for the Oregon Health Authority – Oregon Educators Benefit Board (OEGB). The LFO recommended budget for total funds is 11.5% higher than the 2011-13 Legislatively Approved Budget. The increase is primarily the result of adding the administration of the Oregon Homecare Insurance Program. Without this new program addition, the increase from the 2011-13 budget would be 5.7%. The recommended budget contains the following:

- Increases the budget as a result of the administration of the Oregon Homecare Insurance Program. The funding for this program comes from the Department of Human Services.
- Eliminates all Non-limited Other Funds authority, and instead moves all expenditure limitation to Other Funds Limited;

Adjustments to Current Service Level:

See attached "HB 5030 Work Session" spreadsheet dated 6/5/13.

LFO recommends the Subcommittee approve a 2013-15 OHA PEBB preliminary budget of:

\$ 1,639,851,974 Other Funds

24 Positions

24.00 FTE

Accept LFO Recommendation

Move LFO preliminary budget recommendations.

Performance Measures

All agency performance measures will be presented for review and approval as part of the final action on the OHA budget.

Recommended Changes to Appropriation Bill:

OEBA is part of HB 5030, which is the budget bill for the entire Oregon Health Authority. The recommended amendments to HB 5030 will be presented after work sessions are completed on all parts of the budget.

OREGON HEALTH AUTHORITY: OREGON EDUCATORS BENEFIT BOARD
 HB 5030 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
2011-13 Legislatively Approved Budget (As of December 2012)	-	-	10,886,968	-	1,459,320,100	-	1,470,207,068	25	22.75	
2013-15 Current Service Level Estimate (at Governor's Budget)	-	-	10,690,359	-	1,542,974,000	-	1,553,664,359	21	21.00	
2013-15 Governor's Budget	-	-	11,557,974	-	1,628,294,000	-	1,639,851,974	24	24.00	
2013-15 LFO RECOMMENDED BUDGET	-	-	1,639,851,974	-	-	-	1,639,851,974	24	24.00	

2013-15 LFO RECOMMENDED BUDGET ADJUSTMENTS DETAIL

1	2013-15 Current Service Level Estimate	-	-	10,690,359	-	1,542,974,000	-	1,553,664,359	21	21.00	
2	LFO Recommendations of Existing Packages										
3	Pkg 092: PERS taxation policy	-	-	(10,412)	-	-	-	(10,412)	-	-	
4	Pkg 093: Other PERS adjustments	-	-	(83,197)	-	-	-	(83,197)	-	-	
5	Pkg 094: December 2012 EBoard actions	-	-	961,224	-	85,320,000	-	86,281,224	3	3.00	Adds admin of Homecare Worker Ins.
6	Subtotal recommended existing packages	-	-	867,615	-	85,320,000	-	86,187,615	3	3.00	
7											
8	Other Recommended Adjustments										
9	Pkg 810: LFO Analyst Adjustments										
10	Switch Non-limited to Limited expenditures	-	-	1,628,294,000	-	(1,628,294,000)	-	-	-	-	
11	Subtotal other LFO recommended adjustments	-	-	1,628,294,000	-	(1,628,294,000)	-	-	-	-	
12											
13	Total adjustments LFO Rec from CSL	-	-	1,629,161,615	-	(1,542,974,000)	-	86,187,615	3	3.00	
14	TOTAL 2013-15 LFO Recommended Budget	-	-	1,639,851,974	-	-	-	1,639,851,974	24	24.00	
	Change from 2011-13 Approved							169,644,906	(1)	1.25	
	Change from 2013-15 CSL Estimate							86,187,615	3	3.00	
	Change from 2013-15 Governor's Budget							-	-	-	
15	% Change from 2011-13 Approved							11.5%	-4.0%	5.5%	
16	% Change from 2013-15 CSL Estimate							5.5%	14.3%	14.3%	
17	% Change from 2013-15 Governor's Budget							0.0%	0.0%	0.0%	

Comparison without \$85.3 m OF-NL program change
 % Change from 2011-13 Approved

5.7%