
MEMORANDUM

Legislative Fiscal Office
900 Court St. NE, Room H-178
Salem, Oregon 97301
Phone 503-986-1828
FAX 503-373-7807

To: Members of the Transportation and Economic Development Subcommittee

From: Michelle Deister, Legislative Fiscal Office
(503) 986-1817

Date: May 29, 2013

Subject: HB 5015 Housing and Community Services Department Work Session Recommendations

Housing and Community Services Department – Agency Totals

	2009-11 Actual	2011-13 Legislatively Approved	2013-15 Current Service Level	2013-15 LFO Recommended
General Fund	9,524,010	15,312,436	12,187,323	8,465,209
Lottery Funds	8,454,527	10,464,685	10,010,599	9,428,966
Other Funds	111,020,175	149,615,398	117,857,575	65,899,925
Federal Funds	271,449,723	208,039,554	154,818,200	77,982,271
Other Funds – NL	744,541,892	800,295,105	577,328,360	454,533,001
Federal Funds - NL	105,608,871	108,229,868	108,000,000	54,000,000
Total Funds	\$1,250,599,198	\$1,291,957,046	\$980,202,057	\$670,309,372
Positions	188	212	127	167
FTE	160.48	184.89	126.50	77.08

Attached are the recommendations from the Legislative Fiscal Office for the Housing and Community Services Department. It contains the following:

- The Legislative Fiscal Office is recommending a total funds budget of \$670,309,372 and 167 positions (77.08 FTE) for the Housing and Community Services Department (HCSD).
- The recommended budget includes the following policy option packages:
 - Standard statewide reductions to achieve administrative savings (Package 091) and savings in agency PERS rates (Package 092 and 093);
 - A one-year operating budget to reflect plans to evaluate and report on alternative service delivery models for housing-related programs (Package 090);
 - The Legislative Fiscal Office recommends that \$8,915,209 be put into a General Fund Special Purpose Appropriation to the Emergency Board for second year operations of programs currently administered by HCSD that

- are recommended to receive a General Fund allocation.
- Other Funds expenditure limitation for the Home Ownership Stabilization Initiative (Package 101);
- A General Fund appropriation to support counseling and legal assistance for homeowners eligible for foreclosure mediation services (Package 103);
- Other and Federal Funds expenditure limitation for close out activities related to Neighborhood Stabilization grant funds received during prior biennia (Package 105); and
- LFO Adjustments to reflect timing of program expenditures, calculation errors in the Governor's Budget, additional support for particular programs, and debt service savings (Package 810).

Adjustments to Current Service Level:

The Legislative Fiscal Office recommends approval of the following policy option packages:

- Package 090 – CFO Analyst Adjustments reduces General Fund by \$8,660,575, Other Funds expenditure limitation by \$59,934,842, and Federal Funds expenditure limitation by \$77,332,223 from current service level. Other Funds Non-Limited is also reduced in an amount equivalent to second year expenditures related to bond issuances and related special payments. The package removes expenditure limitation from the Department for the second year of the biennium, pending presentation and legislative review of a plan, in February 2014, on alternative, sustainable models of service delivery. General Fund attributable to second year operation of programs currently administered by HCSO is recommended for a special purpose appropriation to the Emergency Board, to be accessed by the appropriate state agency executors of housing-related services pursuant to review and legislative approval of the plan. A full biennium's expenditures related to debt service is included in the budget recommendation. See pages 3, 8, 13, 17, 23, 29, and 35 of the attached Work Session Presentation Report.
- Package 091 - Statewide Administrative Savings, which reduces Other Funds expenditure limitation by \$342,390, and reduces Federal Funds expenditure limitation by \$114,113 from current service level. See page 30 of the attached Work Session Presentation Report.
- Package 092 - PERS Tax Policy. This package reduces General Fund by \$770, Other Funds expenditure limitation by a total of \$54,746 and Federal Funds expenditure limitation by \$16,041 from current service level. See pages 4, 9, 14, 18, 24, and 31 of the attached Work Session Presentation Report.
- Package 093 - Other PERS Adjustments. This package reduces General Fund by \$6,145, Other Funds expenditure limitation by \$437,442 and Federal Funds expenditure limitation by \$128,172 from current service level. See pages 5, 10, 15, 19, 25, and 32 of the attached Work Session Presentation Report.
- Package 101 continues positions for the foreclosure prevention programs begun in the 2009-11 biennium funded with federal Troubled Asset Relief Program funds (which are budgeted as Other Funds). The program requires fewer FTE this biennium as it disburses remaining funds to eligible program applicants. Other

Funds expenditure limitation for the Homeownership Stabilization Initiative is increased by \$2,687,869. See page 26 of the attached Work Session Presentation Report.

- Package 103 – Pre-Mediation Counseling funds contracted services to meet anticipated demand for additional housing counselors, legal assistance and outreach associated with increased filings of foreclosures and the Department of Justice’s foreclosure mediation program established by SB 1552 (2012), as modified by SB 558 (2013). The package continues funding via contract for housing counselors throughout the state, legal aid, outreach and administrative funding for a biennial cost of \$4.2 million. The Department anticipates providing a baseline level of funding to the counseling agencies for the first year of the biennium to allow trained counselors to remain available as the revised mediation legislation becomes operational. Proposals for program administration in the second year will be included in the agency’s February 2014 report to the Legislature. As with all Housing agency programs anticipated to operate over the full 2013-15 biennium, funding equivalent to the second year of the program is included in the special purpose appropriation to the Emergency Board, pending presentation and legislative review of the plan, in February 2014, on alternative, sustainable models of service delivery. See page 20 of the attached Work Session Presentation Report. The Legislative Fiscal Office recommendation is that this support be for the 2013-15 biennium only.
- Package 105 – Neighborhood Stabilization Initiative. This Package funds costs associated with the receipt and administration of Neighborhood Stabilization program grants received through the American Recovery and Reinvestment Act in prior biennia. The Legislative Fiscal Office modified the package to adjust for timing of expenditures, to ensure that necessary Federal Funds expenditure limitation would be available in the first year of the 2013-15 biennium, which is the deadline for fully expending and reporting on the grants. The package increases Federal Funds expenditure limitation by \$754,620 for this purpose. See page 21 of the attached Work Session Presentation Report.
- Package 810 – LFO Analyst adjustments. Package 810 adjusts package 090 to account for calculation and timing errors, and provides additional support for some programs, as follows:
 - Safety Net Programs (Work Session Presentation Report, page 6): increases support for the Oregon Hunger Response Fund (nee General Food Program) in the first year of the 2013-15 biennium by \$175,000. The Legislative Fiscal Office is recommending that corresponding amount be added to the Special Purpose Appropriation to the Emergency Board for second year operations of Housing-related programs. This package also adds back \$450,000 of General Fund that was reduced in error in Package 090 during development of the Governor’s Budget.
 - Energy and Weatherization (Work Session Presentation Report, page 11): This adjustment accounts for additional collections and disbursements for low income utility bill payment assistance that were expected to sunset. The sunset provisions were removed with the passage of House Bill 2004 (2013). The adjustment is for the first year of the biennium and totals \$5 million.

- Homeownership Stabilization Initiative (Work Session Presentation Report, page 27): makes technical adjustments to the Homeownership Stabilization Initiative program to correct for inappropriate reductions to the program in Package 090 by the Department of Administrative Services Chief Financial Office. The Legislative Fiscal Office adjustments add \$1,044,265 Other Funds expenditure limitation and 5.15 FTE to reflect the fact that the program is expected to be largely completed and closed out in the first year of the 2013-15 biennium.
- Central Services (Work Session Presentation Report, page 33): adds \$79,636 General Fund support and corresponding Other Funds expenditure limitation and 1 position (0.50 FTE) in the first half of the 2013-15 biennium for a position to administer contracts and provide administrative support to local Court Appointed Special Advocates programs. The Legislative Fiscal Office is recommending that corresponding amount be added to the Special Purpose Appropriation to the Emergency Board for second year operations of Housing-related programs.
- Bond Debt Service (Work Session Presentation Report, page 37): includes projected debt service savings of \$581,633 in the 2013-15 biennium.

Accept LFO Recommendation

Move the LFO recommendation to HB 5015

Performance Measures

The Legislative Fiscal Office recommends that the agency present proposals for Key Performance Measures as part of its February 2014 report to the Legislature on alternative models of service delivery. See attached “Legislatively Proposed 2013-15 Key Performance Measures” form.

Accept LFO Recommendation

Move the LFO recommendation on Key Performance Measures

Budget Notes

The following budget note is proposed:

The Housing and Community Services Department shall report to the Legislature during the 2014 session on alternate service delivery models for 2015 and beyond. The report should include recommendations on the following:

- Programs and functions that should be discontinued due to redundancies in other agencies and sectors, or because of unsustainable funding, or lack of demand;

- Programs and functions with ongoing, sustainable funding sources that should be continued, and how these programs should be prioritized;
- Of those programs and functions that are recommended for continuation, specification as to which are recommended to be carried out by other agencies or entities, along with a demonstration that the change has been discussed with the potential receiving party, and that the recommendation is feasible;
- Proposed performance measures for programs recommended for continuation;
- The naming of an advisory body or bodies that should provide coordinated housing policy advice to agencies responsible for administering housing-related programs, the Governor, and the Legislature, and a recommendation on which advisory bodies to discontinue;
- A plan for implementing recommended changes which includes a timeline of when functions will be discontinued, transferred or consolidated, and when remaining 2014-15 housing-related expenditure limitation or appropriations should be granted, and how commitments related to bonds, grant agreements, and other legal or contractual obligations will be met; and
- Changes to statutes needed to implement the recommendations in the report, and to maximize the use of the Housing Trust Fund corpus to provide affordable housing to low income Oregonians.

Accept LFO Recommendation

Move the LFO recommended budget note

Recommended Changes to Appropriation Bill:

The Legislative Fiscal Office recommends a budget of \$8,465,209 General Fund, \$10,010,599 Lottery Funds, \$65,900,387 Other Funds, \$77,982,733 Federal Funds, and 167 positions (77.08 FTE) and that House Bill 5015 be amended accordingly.

Move to amend HB 5015 with the following changes:

Section 1 Line 6 – Delete [\$7,760,573] and insert **\$8,465,209**

Section 2 Line 8 – Delete [\$59,775,562] and insert **\$65,899,925**

Section 3 Line 15 – Delete [\$10,010,599] and insert **\$9,428,966**

Section 4 Line 20 – Delete [\$77,332,216] and insert **\$77,982,271**

Insert a new section into HB 5015 to read as follows:

(1) In addition to and not in lieu of any other appropriation, there is appropriated to the Emergency Board, for the biennium beginning July 1, 2013, out of the General Fund, the amount of \$8,915,211 to be allocated for the second year of operations for programs and activities that were administered by the Housing and Community Services Department on July 1, 2013.

(2) If any of the moneys appropriated by subsection (1) of this section are not allocated by the Emergency Board prior to December 1, 2014, the moneys remaining on that date become available for any purpose for which the Emergency Board lawfully may allocate funds.

HB 5015 Final Subcommittee Action:

Final Motion:

If changed the bill requires changes

Move HB 5015 to the full committee with a “do pass” recommendation, as amended.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	10,018,855	10,383,766	140,534,236	203,039,554	580,486,383	104,229,868	1,048,692,662	190	168.37
2011-13 Ebds, SS & Admin Act	5,293,581	80,919	9,081,162	5,000,000	219,808,722	4,000,000	243,264,384	22	16.52
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	15,312,436	10,464,685	149,615,398	208,039,554	800,295,105	108,229,868	1,291,957,046	212	184.89
2011-13 Leg Approved Budget (Base)	11,462,436	10,464,685	149,615,398	208,039,554	580,486,383	104,229,868	1,064,298,324	211	184.39
Summary of Base Adjustments	(93,206)	(454,086)	(5,528,218)	(1,342,559)	(3,158,023)	3,770,132	(6,805,960)	(84)	(57.89)
2013-15 Base Budget	11,369,230	10,010,599	144,087,180	206,696,995	577,328,360	108,000,000	1,057,492,364	127	126.50
010: Non-PICS Pers Svc/Vacancy Factor	(1,460)	-	(239,922)	(74,321)	-	-	(315,703)	-	-
020: Phase In / Out Pgm & One-time Cost	585,643	-	(28,514,612)	(55,325,776)	-	-	(83,254,745)	-	-
030: Inflation & Price List Adjustments	233,910	-	2,524,930	3,521,302	-	-	6,280,142	-	-
060: Technical Adjustments	-	-	(1)	-	-	-	(1)	-	-
2013-15 Current Service Level	12,187,323	10,010,599	117,857,575	154,818,200	577,328,360	108,000,000	980,202,057	127	126.50
Adjusted 2013-15 Current Service Level	12,187,323	10,010,599	117,857,575	154,818,200	577,328,360	108,000,000	980,202,057	127	126.50
Total LFO Recommended Packages	(3,722,114)	(581,633)	(51,957,650)	(76,835,929)	(122,795,359)	(54,000,000)	(309,892,685)	40	(49.42)
2013-15 Legislative Actions	8,465,209	9,428,966	65,899,925	77,982,271	454,533,001	54,000,000	670,309,372	167	77.08
Net change from 2011-13 Leg Approved Budget	(6,847,227)	(1,035,719)	(83,715,473)	(130,057,283)	(345,762,104)	(54,229,868)	(621,647,674)	(45)	(107.81)
Percent change from 2011-13 Leg Approved Budget	(44.7%)	(9.9%)	(56.0%)	(62.5%)	(43.2%)	(50.1%)	(48.1%)	(21.2%)	(58.3%)
Net change from 2013-15 Current Service Level	(3,722,114)	(581,633)	(51,957,650)	(76,835,929)	(122,795,359)	(54,000,000)	(309,892,685)	40	(49.42)
Percent change from 2013-15 Current Service Level	(30.5%)	(5.8%)	(44.1%)	(49.6%)	(21.3%)	(50.0%)	(31.6%)	31.5%	(39.1%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	9,624,811	-	9,314,018	20,039,676	-	-	38,978,505	13	12.00
Summary of Base Adjustments	4,617	-	122,230	8,250	-	-	135,097	(2)	(1.00)
2013-15 Base Budget	9,629,428	-	9,436,248	20,047,926	-	-	39,113,602	11	11.00
010: Non-PICS Pers Svc/Vacancy Factor	(1,397)	-	(14,885)	(14,063)	-	-	(30,345)	-	-
020: Phase In / Out Pgm & One-time Cost	(350,000)	-	-	(4,114,254)	-	-	(4,464,254)	-	-
030: Inflation & Price List Adjustments	221,179	-	194,042	367,535	-	-	782,756	-	-
060: Technical Adjustments	464,435	-	(772,610)	4,631,648	-	-	4,323,473	(2)	(2.00)
2013-15 Current Service Level	9,963,645	-	8,842,795	20,918,792	-	-	39,725,232	9	9.00
Adjusted 2013-15 Current Service Level	9,963,645	-	8,842,795	20,918,792	-	-	39,725,232	9	9.00
Total LFO Recommended Packages	(4,808,098)	-	(4,430,141)	(10,469,350)	-	-	(19,707,589)	-	(4.50)
2013-15 Legislative Actions	5,155,547	-	4,412,654	10,449,442	-	-	20,017,643	9	4.50
Net change from 2011-13 Leg Approved Budget	5,155,547	-	4,412,654	10,449,442	-	-	20,017,643	9	4.50
Percent change from 2011-13 Leg Approved Budget	100.0%	0.0%	100.0%	100.0%	0.0%	0.0%	100.0%	100.0%	100.0%
Net change from 2013-15 Current Service Level	(4,808,098)	-	(4,430,141)	(10,469,350)	-	-	(19,707,589)	-	(4.50)
Percent change from 2013-15 Current Service Level	(48.3%)	0.0%	(50.1%)	(50.0%)	0.0%	0.0%	(49.6%)	0.0%	(50.0%)

Safety Net Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description Package 090 removes expenditure limitation and FTE from HCSD for the Second half of the biennium pending presentation and legislative review of a plan, in February 2014, on alternative, sustainable models of service delivery. General Fund appropriations have been placed within a special purpose appropriation. Other Funds and Federal Funds expenditure limitation for the period July 1, 2014 - June 30, 2015 can be added or established during the 2014 legislative session or by the Emergency Board, for the appropriate state agency executors of Housing-related services pursuant to the plan. A full biennium's expenditure limitation is provided for expenses related to Debt Service.

LFO Recommendation Approve as modified. The Legislative Fiscal Office modified this package to account for the fact that the Elderly Rental Assistance Program will not be transferred from the Department of Revenue, and therefore a Special Purpose Appropriation of \$1 million attributable to this program is unnecessary.

LFO Recommended	(5,430,549)	-	(4,412,655)	(10,449,443)	-	-	(20,292,647)	-	(4.50)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve.

LFO Recommended	(284)	-	(1,945)	(2,214)	-	-	(4,443)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve.

LFO Recommended	(2,265)	-	(15,541)	(17,693)	-	-	(35,499)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package adds \$175,000 to the Oregon Hunger Response Fund (formerly the General Fund Food Program); a corresponding amount has been added to the Special Purpose Appropriation for distribution to the program in the second year of the biennium by the entity deemed appropriate pending evaluation of service delivery. This adjustment maintains support for the program at 2011-13 levels. This package also adds back \$450,000 GF reduced in error during development of the Governor's Budget (Second year funding reductions were calculated incorrectly).

LFO Recommendation Approve.

LFO Recommended	625,000	-	-	-	-	-	625,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	56,141,616	130,503,385	-	-	186,645,001	23	19.00
Summary of Base Adjustments	-	-	(426,482)	(975,263)	-	-	(1,401,745)	(14)	(10.00)
2013-15 Base Budget	-	-	55,715,134	129,528,122	-	-	185,243,256	9	9.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	(13,436)	(9,060)	-	-	(22,496)	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(6,800,000)	(27,344,230)	-	-	(34,144,230)	-	-
030: Inflation & Price List Adjustments	-	-	1,165,283	2,440,389	-	-	3,605,672	-	-
060: Technical Adjustments	-	-	(3,812,602)	(901,745)	-	-	(4,714,347)	(3)	(3.00)
2013-15 Current Service Level	-	-	46,254,379	103,713,476	-	-	149,967,855	6	6.00
Adjusted 2013-15 Current Service Level	-	-	46,254,379	103,713,476	-	-	149,967,855	6	6.00
Total LFO Recommended Packages	-	-	(18,136,828)	(51,860,661)	-	-	(69,997,489)	-	(3.00)
2013-15 Legislative Actions	-	-	28,117,551	51,852,815	-	-	79,970,366	6	3.00
Net change from 2011-13 Leg Approved Budget	-	-	28,117,551	51,852,815	-	-	79,970,366	6	3.00
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	100.0%	100.0%	0.0%	0.0%	100.0%	100.0%	100.0%
Net change from 2013-15 Current Service Level	-	-	(18,136,828)	(51,860,661)	-	-	(69,997,489)	-	(3.00)
Percent change from 2013-15 Current Service Level	0.0%	0.0%	(39.2%)	(50.0%)	0.0%	0.0%	(46.7%)	0.0%	(50.0%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description Package 090 removes expenditure limitation from HCSD for the Second half of the biennium pending presentation and legislative review of a plan, in February 2014, on alternative, sustainable models of service delivery. Other Funds and Federal Funds expenditure limitation for the period July 1, 2014 - June 30, 2015 can be added or established during the 2014 legislative session or by the Emergency Board, for the appropriate state agency executors of Housing-related services pursuant to the plan. A full biennium's expenditure limitation is provided for expenses related to Debt Service.

LFO Recommendation Approve.

LFO Recommended	-	-	(23,117,552)	(51,852,816)	-	-	(74,970,368)	-	(3.00)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve.

LFO Recommended	-	-	(2,144)	(873)	-	-	(3,017)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve.

LFO Recommended	-	-	(17,132)	(6,972)	-	-	(24,104)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description This package adjusts for the removal of sunset provisions related to the collection of additional utility fees for low income bill payment assistance (HB 2004 in 2013). This amount is for the first year of program operations only. Additional expenditure limitation for the second year of this program will be requested and allocated after legislative review of the plan on alternative service delivery models.

LFO Recommendation Approve.

LFO Recommended	-	-	5,000,000	-	-	-	5,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	453,550	10,464,685	58,251,842	34,178,226	100,053,712	104,229,868	307,631,883	67	64.00
Summary of Base Adjustments	-	(10,464,685)	(873,443)	(509,919)	(99,048,712)	3,770,132	(107,126,627)	(14)	(11.50)
2013-15 Base Budget	453,550	-	57,378,399	33,668,307	1,005,000	108,000,000	200,505,256	53	52.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	(134,407)	(39,671)	-	-	(174,078)	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(18,160,943)	(10,950,993)	-	-	(29,111,936)	-	-
030: Inflation & Price List Adjustments	10,885	-	820,805	516,744	-	-	1,348,434	-	-
060: Technical Adjustments	(464,435)	-	(2,218,230)	(5,654,390)	-	-	(8,337,055)	(24)	(23.50)
2013-15 Current Service Level	-	-	37,685,624	17,539,997	1,005,000	108,000,000	164,230,621	29	29.00
Adjusted 2013-15 Current Service Level	-	-	37,685,624	17,539,997	1,005,000	108,000,000	164,230,621	29	29.00
Total LFO Recommended Packages	-	-	(18,896,089)	(8,780,158)	(502,500)	(54,000,000)	(82,178,747)	-	(14.50)
2013-15 Legislative Actions	-	-	18,789,535	8,759,839	502,500	54,000,000	82,051,874	29	14.50
Net change from 2011-13 Leg Approved Budget	-	-	18,789,535	8,759,839	502,500	54,000,000	82,051,874	29	14.50
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Net change from 2013-15 Current Service Level	-	-	(18,896,089)	(8,780,158)	(502,500)	(54,000,000)	(82,178,747)	-	(14.50)
Percent change from 2013-15 Current Service Level	0.0%	0.0%	(50.1%)	(50.1%)	(50.0%)	(50.0%)	(50.0%)	0.0%	(50.0%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description Package 090 removes expenditure limitation from HCSD for the Second half of the biennium pending presentation and legislative review of a plan, in February 2014, on alternative, sustainable models of service delivery. Other Funds and Federal Funds expenditure limitation for the period July 1, 2014 - June 30, 2015 can be added or established during the 2014 legislative session or by the Emergency Board, for the appropriate state agency executors of Housing-related services pursuant to the plan. A full biennium's expenditure limitation is provided for expenses related to Debt Service.

LFO Recommendation Approve.

LFO Recommended	-	-	(18,789,537)	(8,759,840)	(502,500)	(54,000,000)	(82,051,877)	-	(14.50)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve.

LFO Recommended	-	-	(11,852)	(2,260)	-	-	(14,112)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve.

LFO Recommended	-	-	(94,700)	(18,058)	-	-	(112,758)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	1,384,075	-	10,758,872	21,015,609	480,432,671	-	513,591,227	20	18.67
Summary of Base Adjustments	(97,886)	-	131,277	(355,319)	(480,432,671)	-	(480,754,599)	(4)	(2.67)
2013-15 Base Budget	1,286,189	-	10,890,149	20,660,290	-	-	32,836,628	16	16.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	(20,037)	201	-	-	(19,836)	-	-
020: Phase In / Out Pgm & One-time Cost	935,643	-	(2,824,064)	(12,916,299)	-	-	(14,804,720)	-	-
030: Inflation & Price List Adjustments	1,846	-	150,953	176,480	-	-	329,279	-	-
060: Technical Adjustments	(2,223,678)	-	(4,642,607)	(5,722,270)	-	-	(12,588,555)	(10)	(10.00)
2013-15 Current Service Level	-	-	3,554,394	2,198,402	-	-	5,752,796	6	6.00
Adjusted 2013-15 Current Service Level	-	-	3,554,394	2,198,402	-	-	5,752,796	6	6.00
Total LFO Recommended Packages	2,118,187	-	(1,788,133)	(398,169)	-	-	(68,115)	2	(2.00)
2013-15 Legislative Actions	2,118,187	-	1,766,261	1,800,233	-	-	5,684,681	8	4.00
Net change from 2011-13 Leg Approved Budget	2,118,187	-	1,766,261	1,800,233	-	-	5,684,681	8	4.00
Percent change from 2011-13 Leg Approved Budget	100.0%	0.0%	100.0%	100.0%	0.0%	0.0%	100.0%	100.0%	100.0%
Net change from 2013-15 Current Service Level	2,118,187	-	(1,788,133)	(398,169)	-	-	(68,115)	2	(2.00)
Percent change from 2013-15 Current Service Level	100.0%	0.0%	(50.3%)	(18.1%)	0.0%	0.0%	(1.2%)	33.3%	(33.3%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description Package 090 removes expenditure limitation from HCSD for the Second half of the biennium pending presentation and legislative review of a plan, in February 2014, on alternative, sustainable models of service delivery. General Fund appropriations for package 103, Pre-mediation Counseling, have been placed within a special purpose appropriation. Other Funds and Federal Funds expenditure limitation for the period July 1, 2014 - June 30, 2015 can be added or established during the 2014 legislative session or by the Emergency Board, for the appropriate state agency executors of Housing-related services pursuant to the plan. A full biennium's expenditure limitation is provided for expenses related to Debt Service.

LFO Recommendation Approve.

LFO Recommended	(2,118,187)	-	(1,765,801)	(1,150,179)	-	-	(5,034,167)	-	(3.75)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve.

LFO Recommended	(486)	-	(2,484)	(290)	-	-	(3,260)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve.

LFO Recommended	(3,880)	-	(19,848)	(2,320)	-	-	(26,048)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 103 Pre-Mediation Counseling

Package Description Package 103 funds contracted services to meet anticipated demand for additional housing counselors associated with the Department of Justice's foreclosure mediation program; the program allows for homeowners to meet consult with a housing counselor prior to entering into discussions with their servicer and a mediator about alternatives to mortgage foreclosure.

LFO Recommendation

LFO Analyst Notes The May 2012 Emergency Board allocated \$3 million GF for an additional 26 contracted housing counselors across the state, \$450,000 for an outreach program to inform the public that they may be eligible to participate in the mediation program and/or entitled to legal settlement funds, and \$400,000 for contracted legal assistance to serve homeowners whose situation may be too complicated for a housing counselor. SB 1552 which created the mediation program, required non-judicial proceedings to subject to the mediation notice and participation requirements; the result was that services ended up switching to judicial processes to avoid being subject to the bill's requirements. The funding to OHCS was utilized for housing counselors, though not specifically for the pre-mediation counseling sessions anticipated when the program (and subsequent funding request) was developed.

LFO Recommended	4,240,740	-	-	-	-	-	4,240,740	1	1.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 105 Neighborhood Stabilization Program

Package Description This package provides expenditure limitation to enable remaining disbursements attributable to Neighborhood Stabilization program grants received during the 2011-13 biennium.

LFO Recommendation Approve as modified. the Legislative Fiscal Office made technical adjustments to restore expenditure limitation for the program inadvertently included in the calculation for "one year program funding" (package 090) by the Chief Financial Office, as funds must be fully expended during the first half of the biennium, and corrects the fund type for PERS-related adjustments in Package 105.

LFO Recommended	-	-	-	754,620	-	-	754,620	1	0.75
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	6,337,198	-	-	-	6,337,198	54	37.52
Summary of Base Adjustments	-	-	(5,235,046)	-	-	-	(5,235,046)	(54)	(37.52)
2013-15 Base Budget	-	-	1,102,152	-	-	-	1,102,152	-	-
010: Non-PICS Pers Svc/Vacancy Factor	-	-	(8,770)	-	-	-	(8,770)	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(729,605)	-	-	-	(729,605)	-	-
030: Inflation & Price List Adjustments	-	-	16,470	-	-	-	16,470	-	-
2013-15 Current Service Level	-	-	380,247	-	-	-	380,247	-	-
Adjusted 2013-15 Current Service Level	-	-	380,247	-	-	-	380,247	-	-
Total LFO Recommended Packages	-	-	2,170,804	-	-	-	2,170,804	37	12.33
2013-15 Legislative Actions	-	-	2,551,051	-	-	-	2,551,051	37	12.33
Net change from 2011-13 Leg Approved Budget	-	-	2,551,051	-	-	-	2,551,051	37	12.33
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%	100.0%	100.0%	100.0%
Net change from 2013-15 Current Service Level	-	-	2,170,804	-	-	-	2,170,804	37	12.33
Percent change from 2013-15 Current Service Level	0.0%	0.0%	570.9%	0.0%	0.0%	0.0%	570.9%	100.0%	100.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description Package 090 removes expenditure limitation from HCSD for the Second half of the biennium pending presentation and legislative review of a plan, in February 2014, on alternative, sustainable models of service delivery. Other Funds and Federal Funds expenditure limitation for the period July 1, 2014 - June 30, 2015 can be added or established during the 2014 legislative session or by the Emergency Board, for the appropriate state agency executors of Housing-related services pursuant to the plan. A full biennium's expenditure limitation is provided for expenses related to Debt Service.

LFO Recommendation Approve, with the understanding that technical adjustments are required in Package 810 to restore funding to the Homeownership Stabilization Program, reflecting the fact that the majority of the program is expected to be completed and closed out it the first year of the 2013-15 biennium.

LFO Recommended	-	-	(1,506,787)	-	-	-	(1,506,787)	-	(7.19)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve.

LFO Recommended	-	-	(6,067)	-	-	-	(6,067)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve.

LFO Recommended	-	-	(48,476)	-	-	-	(48,476)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 101 Oregon Homeownership Stabilization Initiative

Package Description This package continues positions for the foreclosure prevention programs that began in the 2009-11 biennium, funded through the receipt of federal Troubled Asset Relief Program funds (budgeted as Other Funds). The program requires fewer positions in 2013-15 than were needed in 2011-13, as the program is in the process of "ramping down".

LFO Recommendation Approve.

LFO Recommended	-	-	2,687,869	-	-	-	2,687,869	37	14.37
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description Package 810 includes technical adjustments to the Homeownership Stabilization Initiative program to correct for inappropriate reductions to the program in Package 090 by the Department of Administrative Services Chief Financial Office. The Legislative Fiscal Office adjustments add Other Funds expenditure limitation and position authority to reflect the fact that the program is expected to be largely completed and closed out in the first year of the 2013-15 biennium.

LFO Recommendation Approve.

LFO Recommended	-	-	1,044,265	-	-	-	1,044,265	-	5.15
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	8,811,852	2,302,658	-	-	11,114,510	34	33.20
Summary of Base Adjustments	63	-	753,246	489,692	-	-	1,243,001	4	4.80
2013-15 Base Budget	63	-	9,565,098	2,792,350	-	-	12,357,511	38	38.00
010: Non-PICS Pers Svc/Vacancy Factor	(63)	-	(48,387)	(11,728)	-	-	(60,178)	-	-
030: Inflation & Price List Adjustments	-	-	182,749	20,154	-	-	202,903	-	-
060: Technical Adjustments	2,223,678	-	8,737,235	7,646,757	-	-	18,607,670	39	38.50
2013-15 Current Service Level	2,223,678	-	18,436,695	10,447,533	-	-	31,107,906	77	76.50
Adjusted 2013-15 Current Service Level	2,223,678	-	18,436,695	10,447,533	-	-	31,107,906	77	76.50
Total LFO Recommended Packages	(1,032,203)	-	(9,525,542)	(5,327,591)	-	-	(15,885,336)	1	(37.75)
2013-15 Legislative Actions	1,191,475	-	8,911,153	5,119,942	-	-	15,222,570	78	38.75
Net change from 2011-13 Leg Approved Budget	1,191,475	-	8,911,153	5,119,942	-	-	15,222,570	78	38.75
Percent change from 2011-13 Leg Approved Budget	100.0%	0.0%	100.0%	100.0%	0.0%	0.0%	100.0%	100.0%	100.0%
Net change from 2013-15 Current Service Level	(1,032,203)	-	(9,525,542)	(5,327,591)	-	-	(15,885,336)	1	(37.75)
Percent change from 2013-15 Current Service Level	(46.4%)	0.0%	(51.7%)	(51.0%)	0.0%	0.0%	(51.1%)	1.3%	(49.3%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description Package 090 removes expenditure limitation from HCSD for the Second half of the biennium pending presentation and legislative review of a plan, in February 2014, on alternative, sustainable models of service delivery. General Fund appropriations have been placed within a special purpose appropriation. Other Funds and Federal Funds expenditure limitation for the period July 1, 2014 - June 30, 2015 can be added or established during the 2014 legislative session or by the Emergency Board, for the appropriate state agency executors of Housing-related services pursuant to the plan. A full biennium's expenditure limitation is provided for expenses related to Debt Service.

LFO Recommendation Approve.

LFO Recommended	(1,111,839)	-	(8,990,789)	(5,119,945)	-	-	(15,222,573)	-	(38.25)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 091 Statewide Administrative Savings

Package Description This package is a placeholder for administrative efficiencies in finance, information technology, human resources, accounting, payroll, and procurement expenditures. The Executive Branch had intended for these reductions to be specified in the Governor’s 2013-15 recommended budget. The Department of Administrative Services will continue to work on details of these reductions with agencies and report back during the 2014 session.

LFO Recommendation Approve.

LFO Recommended	-	-	(342,390)	(114,113)	-	-	(456,503)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve.

LFO Recommended	-	-	(30,254)	(10,404)	-	-	(40,658)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve.

LFO Recommended	-	-	(241,745)	(83,129)	-	-	(324,874)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description Package 810 provides General Fund support (and corresponding Other Funds expenditure limitation) and position authority in the first half of the biennium for a position related to administration of contracts with local Court Appointed Special Advocates programs.

LFO Recommendation Approve. The Legislative Fiscal Office also recommends that a corresponding amount of General Fund and position authority be put into a special purpose appropriation to provide administrative support for the CASA program in the second year of the 2013-15 biennium, pending decisions related to the plan for delivery of services to be presented to the Legislative Assembly in February, 2014.

LFO Recommended	79,636	-	79,636	-	-	-	159,272	1	0.50
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Bond Related Activities

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	244,585,718	-	244,585,718	-	-
2013-15 Base Budget	-	-	-	-	244,585,718	-	244,585,718	-	-
030: Inflation & Price List Adjustments	-	-	(5,372)	-	-	-	(5,372)	-	-
060: Technical Adjustments	-	-	2,708,813	-	-	-	2,708,813	-	-
2013-15 Current Service Level	-	-	2,703,441	-	244,585,718	-	247,289,159	-	-
Adjusted 2013-15 Current Service Level	-	-	2,703,441	-	244,585,718	-	247,289,159	-	-
Total LFO Recommended Packages	-	-	(1,351,721)	-	(122,292,859)	-	(123,644,580)	-	-
2013-15 Legislative Actions	-	-	1,351,720	-	122,292,859	-	123,644,579	-	-
Net change from 2011-13 Leg Approved Budget	-	-	1,351,720	-	122,292,859	-	123,644,579	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	100.0%	0.0%	100.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	(1,351,721)	-	(122,292,859)	-	(123,644,580)	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	(50.0%)	0.0%	(50.0%)	0.0%	(50.0%)	0.0%	0.0%

Bond Related Activities

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description Package 090 removes expenditure limitation from HCSD for the Second half of the biennium pending presentation and legislative review of a plan, in February 2014, on alternative, sustainable models of service delivery. In this program, Services and Supplies and Special Payments are reduced.

LFO Recommendation Approve.

LFO Recommended	-	-	(1,351,721)	-	(122,292,859)	-	(123,644,580)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	10,010,599	-	-	331,737,642	-	341,748,241	-	-
2013-15 Base Budget	-	10,010,599	-	-	331,737,642	-	341,748,241	-	-
2013-15 Current Service Level	-	10,010,599	-	-	331,737,642	-	341,748,241	-	-
Adjusted 2013-15 Current Service Level	-	10,010,599	-	-	331,737,642	-	341,748,241	-	-
Total LFO Recommended Packages	-	(581,633)	-	-	-	-	(581,633)	-	-
2013-15 Legislative Actions	-	9,428,966	-	-	331,737,642	-	341,166,608	-	-
Net change from 2011-13 Leg Approved Budget	-	9,428,966	-	-	331,737,642	-	341,166,608	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	100.0%	0.0%	0.0%	100.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	(581,633)	-	-	-	-	(581,633)	-	-
Percent change from 2013-15 Current Service Level	0.0%	(5.8%)	0.0%	0.0%	0.0%	0.0%	(0.2%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description Pkg. 810 includes adjustments to debt service expenditures to incorporate projected savings.

LFO Recommendation Approve.

LFO Recommended	-	(581,633)	-	-	-	-	(581,633)	-	-
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Legislatively Proposed 2013-2015 Key Performance Measures

Agency: HOUSING and COMMUNITY SERVICES, OREGON

Mission: Provide leadership that enables Oregonians to gain housing, become self-sufficient, and achieve prosperity.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - Affordable Home Ownership Percent of households at or below the state's median income served by our single family programs matches or exceeds Oregon's households at or below median income.		Approved KPM	1.00	1.00	
2 - Affordable Rental Housing through Bonds, Grants, and Tax Credits – Percent of housing units funded with grants, tax credits, and bonds, excluding market rate housing units, will be affordable to households earning less than 60% of the area median income.		Approved KPM	93.70	85.00	
3 - Increasing Housing for Special Needs Individuals – Percent of affordable rental housing units developed that provide rental opportunities for the low-income elderly or individuals with special needs compared to the percent of the state's population that are low-income elderly or individuals with special needs.		Approved KPM	47.00	45.00	
4 - Reducing Homelessness – Percent of homeless persons entering permanent housing with stays of six months or longer. .		Approved KPM	83.00	80.00	
5 - Construction Costs – Cost per square foot for housing units developed through Grant and Tax Credit programs.		Approved KPM	173.01		
6 - Increasing Energy Savings – For all funds invested, the percent of energy savings generated from the Department’s Energy Conservation Helping Oregonians (ECHO) weatherization program.		Approved KPM	132.00	100.00	
7 - Agency Customer Service – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: timeliness, accuracy, helpfulness, expertise, availability of information, overall.	Accuracy	Approved KPM	80.30	80.00	80.00
7 - Agency Customer Service – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: timeliness, accuracy, helpfulness, expertise, availability of information, overall.	Availability of Information	Approved KPM	74.60	80.00	80.00

Agency: HOUSING and COMMUNITY SERVICES, OREGON

Mission: Provide leadership that enables Oregonians to gain housing, become self-sufficient, and achieve prosperity.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
7 - Agency Customer Service – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: timeliness, accuracy, helpfulness, expertise, availability of information, overall.	Expertise	Approved KPM	84.20	80.00	80.00
7 - Agency Customer Service – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: timeliness, accuracy, helpfulness, expertise, availability of information, overall.	Helpfulness	Approved KPM	86.30	80.00	80.00
7 - Agency Customer Service – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: timeliness, accuracy, helpfulness, expertise, availability of information, overall.	Overall	Approved KPM	80.30	80.00	80.00
7 - Agency Customer Service – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: timeliness, accuracy, helpfulness, expertise, availability of information, overall.	Timeliness	Approved KPM	79.00	80.00	80.00
8 - General Fund Food Program - Percent of pounds in donated food distributed through Oregon Food Bank that are processed or repackaged bulk food purchased through the General Fund Food Program.		Approved KPM	5.00	8.00	

LFO Recommendation:

The Legislative Fiscal Office recommends that Housing and Community Services propose new performance measures for any programs that remain within a state agency, pursuant to Housing's February 2014 report to the Legislature on alternative service delivery options.

Sub-Committee Action: