

**SB 5519**  
**State School Fund**

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Senate Bill 5519 is the budget bill for the State School Fund.

The Education Subcommittee recommends a budget of \$6.55 billion for the State School Fund with \$6.2 billion in General Fund resources, \$314.5 million in Lottery Funds, and \$400,826 in Other Funds. This \$6.55 billion will be combined with another \$3.2 billion in property taxes and other local revenues for distribution through the school finance formula. Combined with the changes to PERS rates in Senate Bill 822 resulting in costs savings to districts of approximately \$200 million, the “buying power” of school districts will be further enhanced to the equivalent of \$6.75 billion.

The Education Subcommittee also approved up to \$1.6 million from the State School Fund be allocated to the Oregon Virtual School District Fund, \$3.5 million be transferred for Local Option Equalization Grants, \$5 million be allocated for the small schools district supplement payments, limiting the expenditures for national normed assessments for 10<sup>th</sup> graders to \$968,000, and suspending funding for the District Best Business Practices audits.

The Education Subcommittee recommends SB 5519 be amended and reported out do pass, as amended.

**77<sup>th</sup> OREGON LEGISLATIVE ASSEMBLY – 2013 Session  
BUDGET REPORT AND MEASURE SUMMARY**

**JOINT COMMITTEE ON WAYS AND MEANS**

**MEASURE: SB 5519-A**

**Carrier – House: Rep. Buckley**

**Carrier – Senate: Sen. Monroe**

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**Action:** Do Pass as Amended and be Printed A-Engrossed

**Vote:**

House

Yeas:

Nays:

Exc:

Senate

Yeas:

Nays:

Exc:

**Prepared By:** Jim Carbone, Department of Administrative Services

**Reviewed By:** Doug Wilson, Legislative Fiscal Office

**Meeting Date:** May 31, 2013

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Agency

Department of Education – School Funding

Biennium

2013-15

**Budget Summary\***

	2011-13 Legislatively Approved Budget <sup>(1)</sup>	2013-15 Current Service Level	2013-15 Committee Recommendation	Committee Change from 2011-13 Leg. Approved	
				\$ Change	% Change
General Fund	\$ 5,160,749,551	\$ 5,924,260,594	\$ 6,235,452,436	\$ 1,074,702,885	20.8%
Lottery Funds	\$ 554,000,717	\$ 391,169,853	\$ 314,547,564	\$ (239,453,153)	-43.2%
Other Funds	\$ 340,252	\$ 400,826	\$ 400,826	\$ 60,574	17.8%
Federal Funds	\$ 61,000,000	\$ 0	\$ 0	\$ (61,000,000)	-100.0%
Total	\$ 5,776,090,520	\$ 6,315,831,273	\$ 6,550,400,826	\$ 774,310,306	13.4%

**Position Summary**

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

<sup>(1)</sup> Includes adjustments through December 2012

\* Excludes Capital Construction expenditures

**Summary of Revenue Changes**

The School Fund Formula revenue consists of state support, which is reflected in this bill, and certain local revenues. The local revenues (primarily property taxes) are not reflected in the state budget but are estimated to provide \$3.223 billion in the 2013-15 biennium. This local revenue portion remains with the districts where collected, but is considered as a part of the Formula Revenue for allocation purposes. Formula Revenue is available for general school operations and does not include bond revenue or federal categorical aid. Also included in local revenue are distributions from the Common School Fund which is managed by the State Land Board.

State support for school funding consists primarily of General Fund and Lottery Funds. A relatively small amount of Other Funds comes from small tract timber taxes and donations.

## **Summary of Education Subcommittee Action**

The Subcommittee approved a total state funding level of \$6,550,400,826 for the State School Fund. In addition, the operating costs of school districts will be reduced by approximately \$200 million as a result of Public Employee Retirement System (PERS) policy changes that were adopted in SB 822. The total resulting impact of State School Fund resources plus the PERS related cost reduction is that schools will have the equivalent of \$6.75 billion for operational support in 2013-15 – nearly a 17 percent increase over the current biennium. This is in addition to local revenues and state, federal and other categorical aid.

These State School Fund revenues are, for the most part, allocated to school districts and education service districts according to the formula prescribed in statute. Forty-nine percent is allocated in the 2013-14 school year and 51 percent is allocated in the 2014-15 school year. A few special purpose allocations are recommended that are different than those provided for in ORS 327.008, as follows:

- The Department of Education may expend up to \$968,000 from the State School Fund for 10<sup>th</sup> grade assessments as described in ORS 329.488.
- The Department of Education may expend up to \$1,600,000 from the State School Fund for the purposes of the Oregon Virtual School District.
- \$3,535,581 is transferred to the Local Option Equalization Grants Account established in ORS 327.339 for allocation to eligible districts.
- The Department of Education may not spend any money for administration of ORS 326.133 and 326.136 – relating to District Best Business Practices.

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

**SB 5519-A**

Oregon Department of Education - State School Fund  
 Jim Carbone - 503-378-3619

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2011-13 Legislatively Approved Budget at Dec 2012 *	\$ 5,160,749,551	\$ 554,000,717	\$ 340,252	\$ 0	\$ 61,000,000	\$ 0	\$ 5,776,090,520	0	0.00
2013-15 ORBITS printed Current Service Level (CSL)*	\$ 5,924,260,594	\$ 391,169,853	\$ 400,826	\$ 0	\$ 0	\$ 0	\$ 6,315,831,273	0	0.00
<b>SUBCOMMITTEE ADJUSTMENTS (from CSL)</b>									
<b>SCR 400 - School Funding</b>									
Package 090 - Analyst Adjustments									
Special Payments	\$ 32,046,105	\$ (76,622,289)	\$ 0	\$ 0	\$ 0	\$ 0	\$ (44,576,184)		
Package 092 - PERS Taxation Policy									
Special Payments	\$ (12,935,081)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (12,935,081)		
Package 093 - Other PERS Adjustments									
Special Payments	\$ (196,284,529)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ (196,284,529)		
Package 121 - School Funding Enhancements									
Special Payments	\$ 488,365,347	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 488,365,347		
<b>TOTAL ADJUSTMENTS</b>	<b>\$ 311,191,842</b>	<b>\$ (76,622,289)</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 234,569,553</b>	<b>0</b>	<b>0.00</b>
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>\$ 6,235,452,436</b>	<b>\$ 314,547,564</b>	<b>\$ 400,826</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 6,550,400,826</b>	<b>0</b>	<b>0.00</b>
% Change from 2011-13 Leg Approved Budget	20.8%	-43.2%	17.8%	0.0%	-100.0%	0.0%	13.4%	0.0%	0.0%
% Change from 2013-15 Current Service Level	5.3%	-19.6%	0.0%	0.0%	0.0%	0.0%	3.7%	0.0%	0.0%

\*Excludes Capital Construction Expenditures

May 29, 2013  
Legislative Revenue

## SCHOOL FINANCE DISTRIBUTION (2013-15)

2013-15 State School Fund \$6.55 billion

Simulation: #2013 -  
HB 5519 + HB 2506

- o Assumes SSF is split 49/51 between 2013-14 and 2014-15.
- o Local Revenues: \$1,597.7 million for 2013-14, \$1,626.3 million for 2014-15
- o HB 2506 abolishes RESA and reduces facility grants to \$20 mil from current \$25 mil per biennium
- o HB 2506 specifies NQTL be funded by \$19 mil from SD and \$14 mil from ESD each biennium
- o Excludes facility grants and assumes the same high cost disability grants as 2012-13 preliminary
- o Uses April 2013 school data and estimates



School District	2013-14 HB 5519 + HB 2506			2014-15 HB 5519 + HB 2506			Difference	
	ADMw Extended	Formula Revenue	\$ per ADMw	ADMw Extended	Formula Revenue	\$ per ADMw	Formula Revenue	\$ per ADMw
<b>State</b>	665,000.0	\$4,556,367,125	\$6,852	665,000.0	\$4,708,955,589	\$7,081	\$152,588,464	\$229
<b>Agency</b>								
ODE YCEP District	1,148.9	7,513,424	6,540	1,148.9	7,777,090	6,769	263,666	229
ODE JDEP District	379.0	2,478,632	6,540	379.0	2,565,614	6,769	86,982	229
<b>Baker</b>								
Baker SD 5J	2,521.6	17,290,358	6,857	2,521.6	17,881,745	7,091	591,388	235
Huntington SD 16J	164.1	1,140,654	6,949	164.1	1,178,324	7,179	37,670	229
Burnt River SD 30J	108.1	830,971	7,686	108.1	856,019	7,918	25,047	232
Pine Eagle SD 61	329.2	2,427,215	7,374	329.2	2,502,443	7,603	75,229	229
<b>Benton</b>								
Monroe SD 1J	603.1	4,283,141	7,102	603.1	4,423,069	7,334	139,928	232
Alsea SD 7J	269.9	2,026,324	7,508	269.9	2,088,180	7,737	61,855	229
Philomath SD 17J	1,866.4	12,669,352	6,788	1,866.4	13,096,759	7,017	427,406	229
Corvallis SD 509J	7,128.0	48,497,370	6,804	7,128.0	50,135,398	7,034	1,638,027	230
<b>Clackamas</b>								
West Linn-Wilsonville SD 3	9,477.8	65,012,153	6,859	9,477.8	67,196,689	7,090	2,184,536	230
Lake Oswego SD 7J	7,230.9	49,369,501	6,828	7,230.9	51,032,814	7,058	1,663,313	230
North Clackamas SD 12	19,539.9	137,252,065	7,024	19,539.9	141,751,818	7,254	4,499,753	230
Molalla River SD 35	3,107.9	21,506,673	6,920	3,107.9	22,209,852	7,146	703,180	226
Oregon Trail SD 46	4,899.2	34,094,830	6,959	4,899.2	35,220,732	7,189	1,125,902	230
Colton SD 53	776.6	5,515,489	7,102	776.6	5,695,313	7,333	179,825	232
Oregon City SD 62	9,154.1	63,152,990	6,899	9,154.1	65,248,893	7,128	2,095,903	229
Canby SD 86	5,516.2	38,471,244	6,974	5,516.2	39,750,117	7,206	1,278,873	232
Estacada SD 108	3,164.5	21,296,021	6,730	3,164.5	22,017,948	6,958	721,927	228
Gladstone SD 115	2,425.3	16,484,069	6,797	2,425.3	17,041,285	7,026	557,216	230
<b>Clatsop</b>								
Astoria SD 1	2,167.2	14,862,241	6,858	2,167.2	15,359,306	7,087	497,065	229
Knappa SD 4	648.3	4,243,551	6,545	648.3	4,387,065	6,767	143,513	221
Jewell SD 8	273.3	1,948,589	7,129	273.3	2,009,580	7,352	60,991	223
Seaside SD 10	1,828.8	12,984,245	7,100	1,828.8	13,412,213	7,334	427,968	234
Warrenton-Hammond SD 3	1,096.5	7,358,151	6,711	1,096.5	7,606,297	6,937	248,146	226
<b>Columbia</b>								
Scappoose SD 1J	2,556.9	17,174,468	6,717	2,556.9	17,756,953	6,945	582,485	228
Clatskanie SD 6J	884.5	6,376,446	7,209	884.5	6,576,350	7,435	199,904	226
Rainier SD 13	1,133.6	8,075,721	7,124	1,133.6	8,337,080	7,354	261,359	231

School District	2013-14 HB 5519 + HB 2506			2014-15 HB 5519 + HB 2506			Difference	
	ADMw Extended	Formula Revenue	\$ per ADMw	ADMw Extended	Formula Revenue	\$ per ADMw	Formula Revenue	\$ per ADMw
Vernonia SD 47J	769.5	5,687,797	7,391	769.5	5,865,095	7,622	177,298	230
St Helens SD 502	3,622.1	24,844,792	6,859	3,622.1	25,680,950	7,090	836,157	231
<b>Coos</b>								
Coquille SD 8	1,079.0	7,339,992	6,803	1,079.0	7,586,487	7,031	246,495	228
Coos Bay SD 9	3,520.7	24,741,290	7,027	3,520.7	25,549,445	7,257	808,155	230
North Bend SD 13	4,660.0	31,143,642	6,683	4,660.0	32,197,222	6,909	1,053,580	226
Powers SD 31	228.7	1,523,285	6,660	228.7	1,576,532	6,893	53,247	233
Myrtle Point SD 41	845.5	6,046,449	7,152	845.5	6,239,918	7,380	193,470	229
Bandon SD 54	911.8	6,459,463	7,084	911.8	6,675,770	7,322	216,307	237
<b>Crook</b>								
Crook County SD	3,740.0	25,407,391	6,793	3,740.0	26,263,927	7,023	856,536	229
<b>Curry</b>								
Central Curry SD 1	641.9	4,455,751	6,942	641.9	4,604,991	7,174	149,240	233
Port Orford-Langlois SD 2C	418.0	3,066,128	7,335	418.0	3,164,696	7,571	98,568	236
Brookings-Harbor SD 17C	1,749.2	12,149,785	6,946	1,749.2	12,555,147	7,178	405,363	232
<b>Deschutes</b>								
Bend-LaPine Administrative	18,501.9	127,118,131	6,871	18,501.9	131,372,951	7,100	4,254,820	230
Redmond SD 2J	7,882.2	53,786,435	6,824	7,882.2	55,596,756	7,053	1,810,321	230
Sisters SD 6	1,254.9	8,680,997	6,917	1,254.9	8,970,537	7,148	289,540	231
<b>Douglas</b>								
Oakland SD 1	667.6	4,660,485	6,981	667.6	4,815,485	7,213	155,000	232
Douglas County SD 4	6,934.1	48,099,437	6,937	6,934.1	49,706,687	7,168	1,607,250	232
Glide SD 12	811.8	5,767,804	7,105	811.8	5,958,250	7,340	190,446	235
Douglas County SD 15	380.9	2,631,188	6,907	380.9	2,718,734	7,137	87,545	230
South Umpqua SD 19	1,648.1	11,480,544	6,966	1,648.1	11,858,581	7,195	378,037	229
Camas Valley SD 21J	287.2	1,889,769	6,581	287.2	1,953,875	6,804	64,106	223
North Douglas SD 22	482.5	3,354,497	6,953	482.5	3,466,320	7,185	111,823	232
Yoncalla SD 32	457.5	3,136,421	6,856	457.5	3,240,296	7,083	103,875	227
Elkton SD 34	435.6	3,135,898	7,198	435.6	3,236,119	7,428	100,221	230
Riddle SD 70	539.4	3,774,118	6,997	539.4	3,899,905	7,230	125,787	233
Glendale SD 77	442.6	3,262,491	7,371	442.6	3,367,997	7,609	105,506	238
Reedsport SD 105	767.4	5,365,913	6,992	767.4	5,543,182	7,223	177,269	231
Winston-Dillard SD 116	1,591.5	11,119,339	6,987	1,591.5	11,486,148	7,217	366,809	230
Sutherlin SD 130	1,493.5	10,320,832	6,911	1,493.5	10,666,314	7,142	345,482	231
<b>Gilliam</b>								
Arlington SD 3	275.7	1,889,213	6,852	275.7	1,953,085	7,084	63,872	232
Condon SD 25J	254.7	1,834,662	7,204	254.7	1,894,132	7,438	59,470	234
<b>Grant</b>								
John Day SD 3	806.6	5,969,485	7,401	806.6	6,157,671	7,634	188,186	233
Prairie City SD 4	276.9	1,920,340	6,936	276.9	1,984,168	7,167	63,828	231
Monument SD 8	127.5	944,194	7,408	127.5	973,380	7,637	29,186	229
Dayville SD 16J	152.5	1,035,449	6,790	152.5	1,069,666	7,014	34,216	224
Long Creek SD 17	114.6	893,629	7,796	114.6	920,851	8,034	27,222	238

School District	2013-14 HB 5519 + HB 2506			2014-15 HB 5519 + HB 2506			Difference	
	ADMw Extended	Formula Revenue	\$ per ADMw	ADMw Extended	Formula Revenue	\$ per ADMw	Formula Revenue	\$ per ADMw
<b>Harney</b>								
Harney County SD 3	1,053.3	7,379,783	7,007	1,053.3	7,628,688	7,243	248,905	236
Harney County SD 4	103.8	739,385	7,120	103.8	763,981	7,357	24,596	237
Pine Creek SD 5	33.3	208,871	6,273	33.3	215,959	6,486	7,087	213
Diamond SD 7	38.7	257,483	6,660	38.7	266,041	6,881	8,559	221
Suntex SD 10	35.7	239,151	6,697	35.7	247,480	6,931	8,330	233
Drewsey SD 13	36.4	265,453	7,290	36.4	274,572	7,540	9,119	250
Frenchglen SD 16	31.8	228,350	7,188	31.8	235,701	7,419	7,350	231
Double O SD 28	24.6	150,587	6,111	24.6	155,863	6,326	5,277	214
South Harney SD 33	38.9	317,508	8,168	38.9	325,855	8,383	8,347	215
Harney County Union High	153.7	1,464,723	9,533	153.7	1,499,195	9,757	34,472	224
<b>Hood River</b>								
Hood River County SD	4,960.6	34,136,741	6,882	4,960.6	35,286,053	7,113	1,149,312	232
<b>Jackson</b>								
Phoenix-Talent SD 4	3,181.9	22,005,956	6,916	3,181.9	22,742,585	7,148	736,629	232
Ashland SD 5	3,049.6	20,788,599	6,817	3,049.6	21,494,737	7,048	706,138	232
Central Point SD 6	5,066.1	34,585,514	6,827	5,066.1	35,745,957	7,056	1,160,443	229
Eagle Point SD 9	4,758.1	32,278,224	6,784	4,758.1	33,369,215	7,013	1,090,991	229
Rogue River SD 35	1,082.7	7,673,480	7,088	1,082.7	7,924,322	7,319	250,842	232
Prospect SD 59	407.3	2,828,106	6,944	407.3	2,918,929	7,167	90,824	223
Butte Falls SD 91	281.9	1,931,583	6,853	281.9	1,995,072	7,078	63,489	225
Pinehurst SD 94	60.1	404,544	6,735	60.1	418,090	6,960	13,546	226
Medford SD 549C	15,179.3	102,056,812	6,723	15,179.3	105,527,030	6,952	3,470,218	229
<b>Jefferson</b>								
Culver SD 4	884.1	5,961,030	6,743	884.1	6,164,373	6,973	203,342	230
Ashwood SD 8	35.3	314,642	8,925	35.3	323,315	9,171	8,673	246
Black Butte SD 41	54.7	388,542	7,098	54.7	401,223	7,330	12,680	232
Jefferson County SD 509J	3,581.2	24,379,045	6,808	3,581.2	25,190,358	7,034	811,314	227
<b>Josephine</b>								
Grants Pass SD 7	6,474.9	43,785,796	6,762	6,474.9	45,283,054	6,994	1,497,258	231
Three Rivers/Josephine	5,621.2	39,913,257	7,100	5,621.2	41,206,879	7,331	1,293,622	230
<b>Klamath</b>								
Klamath Falls City Schools	3,723.6	25,368,951	6,813	3,723.6	26,229,861	7,044	860,910	231
Klamath County SD	7,526.2	51,770,998	6,879	7,526.2	53,507,824	7,110	1,736,825	231
<b>Lake</b>								
Lake County SD 7	932.9	6,397,703	6,858	932.9	6,611,864	7,087	214,160	230
Paisley SD 11	325.7	2,157,648	6,625	325.7	2,231,303	6,851	73,654	226
North Lake SD 14	381.8	2,771,644	7,260	381.8	2,858,466	7,488	86,821	227
Plush SD 18	27.6	201,262	7,282	27.6	207,251	7,499	5,989	217
Adel SD 21	40.6	293,631	7,240	40.6	302,987	7,471	9,357	231
<b>Lane</b>								
Pleasant Hill SD 1	1,079.1	7,548,182	6,995	1,079.1	7,798,562	7,227	250,380	232
Eugene SD 4J	18,914.7	129,827,590	6,864	18,914.7	134,170,816	7,093	4,343,226	230
Springfield SD 19	12,517.8	85,114,949	6,800	12,517.8	87,989,633	7,029	2,874,684	230



School District	2013-14 HB 5519 + HB 2506			2014-15 HB 5519 + HB 2506			Difference	
	ADMw Extended	Formula Revenue	\$ per ADMw	ADMw Extended	Formula Revenue	\$ per ADMw	Formula Revenue	\$ per ADMw
Fern Ridge SD 28J	1,769.5	12,435,917	7,028	1,769.5	12,842,279	7,258	406,362	230
Mapleton SD 32	321.3	2,195,134	6,833	321.3	2,267,418	7,058	72,284	225
Creswell SD 40	1,563.7	10,779,101	6,894	1,563.7	11,137,153	7,123	358,052	229
South Lane SD 45J3	3,314.8	23,367,140	7,049	3,314.8	24,132,697	7,280	765,558	231
Bethel SD 52	6,816.0	46,256,000	6,786	6,816.0	47,820,853	7,016	1,564,853	230
Crow-Applegate-Lorane SD	441.9	3,285,704	7,435	441.9	3,386,638	7,663	100,934	228
McKenzie SD 68	362.4	2,581,254	7,123	362.4	2,665,277	7,355	84,023	232
Junction City SD 69	1,961.3	13,691,424	6,981	1,961.3	14,144,872	7,212	453,448	231
Lowell SD 71	405.5	2,901,589	7,156	405.5	2,994,430	7,385	92,841	229
Oakridge SD 76	663.2	4,574,814	6,898	663.2	4,725,940	7,126	151,126	228
Marcola SD 79J	325.3	2,189,065	6,730	325.3	2,261,934	6,954	72,869	224
Blachly SD 90	376.2	2,545,969	6,768	376.2	2,631,997	6,997	86,029	229
Siuslaw SD 97J	1,507.4	10,355,502	6,870	1,507.4	10,702,700	7,100	347,198	230
<b>Lincoln</b>								
Lincoln County SD	6,283.5	43,402,638	6,907	6,283.5	44,845,707	7,137	1,443,069	230
<b>Linn</b>								
Harrisburg SD 7J	1,046.2	6,913,149	6,608	1,046.2	7,147,857	6,832	234,709	224
Greater Albany Public SD 8	10,266.1	70,043,785	6,823	10,266.1	72,400,850	7,052	2,357,065	230
Lebanon Community SD 9	4,923.8	32,917,941	6,685	4,923.8	34,039,958	6,913	1,122,017	228
Sweet Home SD 55	2,662.2	18,140,373	6,814	2,662.2	18,747,489	7,042	607,117	228
Scio SD 95	5,253.3	33,619,728	6,400	5,253.3	34,788,769	6,622	1,169,040	223
Santiam Canyon SD 129J	725.9	4,907,747	6,760	725.9	5,075,060	6,991	167,313	230
Central Linn SD 552	862.8	5,807,709	6,731	862.8	5,999,124	6,953	191,415	222
<b>Malheur</b>								
Jordan Valley SD 3	178.4	1,320,596	7,403	178.4	1,362,833	7,640	42,237	237
Ontario SD 8C	3,294.3	22,288,047	6,766	3,294.3	23,047,349	6,996	759,302	230
Juntura SD 12	29.0	217,969	7,527	29.0	224,133	7,739	6,165	213
Nyssa SD 26	1,507.1	10,285,811	6,825	1,507.1	10,631,992	7,055	346,181	230
Annex SD 29	117.6	774,649	6,585	117.6	800,740	6,807	26,091	222
Malheur County SD 51	9.7	64,489	6,655	9.7	66,713	6,885	2,224	229
Adrian SD 61	387.7	2,710,427	6,991	387.7	2,801,371	7,225	90,945	235
Harper SD 66	200.6	1,466,176	7,310	200.6	1,512,417	7,540	46,241	231
Arock SD 81	34.1	283,084	8,313	34.1	290,659	8,535	7,575	222
Vale SD 84	1,129.6	7,908,327	7,001	1,129.6	8,172,198	7,234	263,871	234
<b>Marion</b>								
Gervais SD 1	1,415.5	9,820,245	6,937	1,415.5	10,144,615	7,167	324,370	229
Silver Falls SD 4J	4,231.0	29,378,730	6,944	4,231.0	30,358,354	7,175	979,623	232
Cascade SD 5	2,530.6	17,668,045	6,982	2,530.6	18,247,449	7,211	579,404	229
Jefferson SD 14J	1,119.7	7,747,075	6,919	1,119.7	8,005,120	7,149	258,045	230
North Marion SD 15	2,348.8	16,085,331	6,848	2,348.8	16,626,226	7,079	540,895	230
Salem-Keizer SD 24J	48,597.6	331,054,141	6,812	48,597.6	342,197,740	7,041	11,143,599	229
North Santiam SD 29J	2,717.9	18,035,036	6,636	2,717.9	18,650,984	6,862	615,948	227
St Paul SD 45	428.1	2,810,334	6,565	428.1	2,906,635	6,790	96,301	225
Mt Angel SD 91	934.4	6,164,153	6,597	934.4	6,376,183	6,824	212,030	227

School District	2013-14 HB 5519 + HB 2506			2014-15 HB 5519 + HB 2506			Difference	
	ADMw Extended	Formula Revenue	\$ per ADMw	ADMw Extended	Formula Revenue	\$ per ADMw	Formula Revenue	\$ per ADMw
Woodburn SD 103	7,404.8	49,322,124	6,661	7,404.8	51,000,897	6,888	1,678,773	227
<b>Morrow</b>								
Morrow SD 1	2,878.3	19,234,245	6,682	2,878.3	19,890,065	6,910	655,821	228
Ione SD R2	311.0	2,259,096	7,264	311.0	2,329,531	7,490	70,434	226
<b>Multnomah</b>								
Portland SD 1J	54,361.2	374,151,650	6,883	54,361.2	386,695,166	7,113	12,543,516	231
Parkrose SD 3	4,023.2	27,230,728	6,768	4,023.2	28,151,051	6,997	920,323	229
Reynolds SD 7	14,567.5	101,038,981	6,936	14,567.5	104,376,189	7,165	3,337,209	229
Gresham-Barlow SD 10J	14,203.0	97,174,932	6,842	14,203.0	100,431,005	7,071	3,256,073	229
Centennial SD 28J	7,518.9	51,020,242	6,786	7,518.9	52,736,770	7,014	1,716,528	228
Corbett SD 39	1,476.8	9,709,808	6,575	1,476.8	10,039,464	6,798	329,656	223
David Douglas SD 40	13,036.0	89,090,823	6,834	13,036.0	92,061,410	7,062	2,970,587	228
Riverdale SD 51J	575.4	3,927,712	6,826	575.4	4,061,848	7,059	134,137	233
<b>Polk</b>								
Dallas SD 2	3,488.1	24,132,660	6,919	3,488.1	24,935,514	7,149	802,855	230
Central SD 13J	3,524.9	24,215,238	6,870	3,524.9	25,024,145	7,099	808,906	229
Perrydale SD 21	425.3	2,883,749	6,780	425.3	2,980,876	7,009	97,128	228
Falls City SD 57	267.6	1,783,231	6,664	267.6	1,843,353	6,888	60,122	225
<b>Sherman</b>								
Sherman County SD	398.9	3,138,540	7,869	398.9	3,228,782	8,095	90,242	226
<b>Tillamook</b>								
Tillamook SD 9	2,294.4	16,076,122	7,007	2,294.4	16,603,709	7,236	527,587	230
Neah-Kah-Nie SD 56	920.9	6,589,201	7,155	920.9	6,800,080	7,384	210,879	229
Nestucca Valley SD 101J	672.0	4,828,750	7,186	672.0	4,987,543	7,422	158,793	236
<b>Umatilla</b>								
Helix SD 1	271.1	1,838,660	6,782	271.1	1,901,022	7,012	62,362	230
Pilot Rock SD 2	506.1	3,433,972	6,785	506.1	3,550,598	7,016	116,626	230
Echo SD 5	394.6	2,630,894	6,667	394.6	2,719,412	6,892	88,518	224
Umatilla SD 6R	1,689.5	11,429,248	6,765	1,689.5	11,815,270	6,993	386,022	228
Milton-Freewater Unified SE	2,319.7	16,090,614	6,937	2,319.7	16,628,255	7,168	537,642	232
Hermiston SD 8	6,185.4	41,054,297	6,637	6,185.4	42,458,822	6,864	1,404,525	227
Pendleton SD 16	3,693.8	25,734,163	6,967	3,693.8	26,594,010	7,200	859,847	233
Athena-Weston SD 29RJ	709.3	4,859,811	6,851	709.3	5,025,164	7,084	165,354	233
Stanfield SD 61	674.7	4,528,628	6,712	674.7	4,681,531	6,938	152,903	227
Ukiah SD 80R	126.1	830,933	6,589	126.1	859,896	6,818	28,963	230
<b>Union</b>								
La Grande SD 1	2,377.5	16,235,246	6,829	2,377.5	16,788,276	7,061	553,030	233
Union SD 5	484.3	3,358,257	6,935	484.3	3,471,987	7,170	113,730	235
North Powder SD 8J	403.9	2,823,980	6,991	403.9	2,917,799	7,223	93,820	232
Imbler SD 11	463.2	3,199,337	6,908	463.2	3,307,926	7,142	108,589	234
Cove SD 15	392.0	2,689,831	6,861	392.0	2,781,559	7,095	91,728	234
Elgin SD 23	538.6	3,654,522	6,786	538.6	3,777,856	7,015	123,334	229
<b>Wallowa</b>								
Joseph SD 6	394.1	2,812,271	7,136	394.1	2,902,539	7,365	90,268	229

School District	2013-14 HB 5519 + HB 2506			2014-15 HB 5519 + HB 2506			Difference	
	ADMw Extended	Formula Revenue	\$ per ADMw	ADMw Extended	Formula Revenue	\$ per ADMw	Formula Revenue	\$ per ADMw
Wallowa SD 12	347.4	2,469,794	7,110	347.4	2,549,728	7,340	79,934	230
Enterprise SD 21	505.3	3,626,450	7,177	505.3	3,745,606	7,413	119,155	236
Troy SD 54	24.5	192,292	7,850	24.5	198,724	8,113	6,432	263
<b>Wasco</b>								
South Wasco County SD 1	350.0	2,547,052	7,278	350.0	2,627,732	7,508	80,680	231
North Wasco County SD 21	3,683.2	25,408,661	6,899	3,683.2	26,265,677	7,131	857,016	233
Dufur SD 29	411.8	2,944,809	7,151	411.8	3,040,383	7,383	95,574	232
<b>Washington</b>								
Hillsboro SD 1J	23,908.7	163,769,126	6,850	23,908.7	169,207,868	7,077	5,438,743	227
Banks SD 13	1,272.9	8,699,699	6,835	1,272.9	8,986,675	7,060	286,977	225
Forest Grove SD 15	7,157.2	49,127,195	6,864	7,157.2	50,769,187	7,093	1,641,992	229
Tigard-Tualatin SD 23J	14,240.0	97,362,731	6,837	14,240.0	100,628,550	7,067	3,265,819	229
Beaverton SD 48J	45,336.0	309,364,936	6,824	45,336.0	319,726,516	7,052	10,361,580	229
Sherwood SD 88J	5,549.7	37,066,058	6,679	5,549.7	38,319,593	6,905	1,253,535	226
Gaston SD 511J	646.0	4,427,670	6,854	646.0	4,575,991	7,083	148,321	230
<b>Wheeler</b>								
Spray SD 1	119.2	943,460	7,913	119.2	971,673	8,149	28,213	237
Fossil SD 21J	351.0	2,378,495	6,777	351.0	2,459,260	7,007	80,766	230
Mitchell SD 55	144.6	1,067,469	7,381	144.6	1,099,087	7,600	31,617	219
<b>Yamhill</b>								
Yamhill Carlton SD 1	1,249.8	8,791,113	7,034	1,249.8	9,078,805	7,264	287,692	230
Amity SD 4J	1,067.3	7,113,811	6,665	1,067.3	7,356,944	6,893	243,133	228
Dayton SD 8	1,147.0	7,835,329	6,831	1,147.0	8,098,378	7,060	263,049	229
Newberg SD 29J	5,773.7	39,508,613	6,843	5,773.7	40,839,240	7,073	1,330,628	230
Willamina SD 30J	962.0	6,610,168	6,871	962.0	6,829,499	7,099	219,330	228
McMinnville SD 40	7,542.1	50,881,674	6,746	7,542.1	52,613,595	6,976	1,731,922	230
Sheridan SD 48J	1,275.4	8,481,227	6,650	1,275.4	8,767,602	6,874	286,375	225
<b>Z</b>								
Low ADMw Reserve	4,026.8	26,333,801	6,540	4,026.8	27,257,925	6,769	924,124	229

Rev1315-Final BudgetCompareRpt

Notes:

May 29, 2013  
Legislative Revenue

**ESD FINANCE DISTRIBUTION (2013-15)**  
2013-15 CoChairs' State School Fund \$6.55 billion

Simulation: 2013 -  
HB 5519 + HB 2506

- o Assumes SSF for FY 2013-15 is split 49/51 between fiscal years
- o Has minimum revenue of \$1 million per ESD
- o Excludes \$968,000 per biennium, set aside for grade 10 assessment testing
- o HB 2506 abolishes RESA and reduces facility grants to \$20 mil from current \$25 mil per biennium
- o HB 2506 specifies NQTL be funded by \$19 mil from SD and \$14 mil from ESD each biennium
- o Uses April 2013 school data and estimates



ESD	2013-14 HB 5519 + HB 2506			2014-15 HB 5519 + HB 2506			Difference	
	ADMw Extended	Formula Revenue	\$ per ADMw	ADMw Extended	Formula Revenue	\$ per ADMw	Formula Revenue	\$ per ADMw
<b>State</b>	663,472	\$208,132,776	\$314	663,472	\$215,322,808	\$325	\$7,190,032	\$11
Northwest	116,979	36,214,669	310	116,979	37,496,513	321	1,281,844	11
Multnomah	109,762	34,065,644	310	109,762	35,271,422	321	1,205,778	11
Willamette	98,452	30,311,246	308	98,452	31,384,135	319	1,072,889	11
Linn-Benton-Lincoln	41,891	12,807,290	306	41,891	13,260,613	317	453,323	11
Lane	52,340	16,263,065	311	52,340	16,838,708	322	575,643	11
Douglas	16,172	5,093,200	315	16,172	5,273,478	326	180,278	11
South Coast	14,822	4,625,575	312	14,822	4,789,301	323	163,726	11
Southern Oregon	56,413	17,427,005	309	56,413	18,043,847	320	616,841	11
Columbia Gorge	9,406	2,940,924	313	9,406	3,045,020	324	104,096	11
High Desert	31,379	9,721,784	310	31,379	10,065,894	321	344,110	11
Lake	1,709	1,000,000	585	1,709	1,000,000	585	0	0
InterMountain	27,378	8,430,319	308	27,378	8,728,716	319	298,397	11
Malheur	7,052	2,191,323	311	7,052	2,268,886	322	77,563	11
Clackamas	65,292	20,446,241	313	65,292	21,169,950	324	723,710	11
Harney	1,550	1,000,000	645	1,550	1,000,000	645	0	0
Region 18/Wallowa	1,271	1,000,000	787	1,271	1,000,000	787	0	0
North Central	1,544	1,000,000	648	1,544	1,000,000	648	0	0
Grant	1,478	1,000,000	677	1,478	1,000,000	677	0	0
Jefferson	4,555	1,403,755	308	4,555	1,453,442	319	49,687	11
Low ADMw Reserve	4,027	1,190,737	296	4,027	1,232,884	306	42,147	10

Notes:

ESDRev1315-Final BudgetCompareRpt

**PROPOSED AMENDMENTS TO  
SENATE BILL 5519**

1 On page 1 of the printed bill, line 7, delete “\$5,834,629,855” and insert  
2 “\$6,235,452,436”.

3 Delete lines 17 through 19 and insert:

4 **“SECTION 4. Notwithstanding ORS 327.008 and 327.013, for the**  
5 **biennium beginning July 1, 2013, the Department of Education:**

6 **“(1) May not expend any moneys from the State School Fund for**  
7 **the administration of ORS 326.133 and 326.136.**

8 **“(2) May expend up to \$968,000 from the State School Fund for the**  
9 **contract described in ORS 329.488.**

10 **“(3) May spend up to \$1,600,000 from the State School Fund for the**  
11 **purposes of the Oregon Virtual School District.”.**

12 In line 20, delete “\$3,013,293,340” and insert “\$3,209,696,405”.

13 In line 22, delete “\$3,136,284,905” and insert “\$3,340,704,421”.

14 Delete lines 24 and 25 and insert:

15 **“SECTION 6. The amount of \$3,535,581 is transferred from the State**  
16 **School Fund to the Local Option Equalization Grants Account estab-**  
17 **lished by ORS 327.339.”.**

18 On page 2, delete line 1.

19

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