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# MEMORANDUM

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**To:** *Human Services Subcommittee*

**From:** *Linda Ames, Legislative Fiscal Office*  
*(503) 986-1816*

**Date:** *May 30, 2013*

**Subject:** *HB 5003 – Commission for the Blind*  
*Work Session Recommendations*

## **Commission for the Blind – Agency Totals**

	<b>2009-11 Actual</b>	<b>2011-13 Legislatively Approved</b>	<b>2013-15 Current Service Level</b>	<b>2013-15 LFO Recommended</b>
General Fund	1,339,094	1,148,037	1,474,612	1,564,347
Other Funds	2,672,035	2,946,859	2,886,114	3,055,164
Federal Funds	10,708,500	11,532,986	12,336,492	12,220,266
<b>Total Funds</b>	<b>\$14,719,629</b>	<b>\$15,627,882</b>	<b>\$16,697,218</b>	<b>\$16,839,777</b>
Positions	51	48	48	51
FTE	47.73	44.60	44.73	47.73

Attached are the recommendations from the Legislative Fiscal Office for the Commission for the Blind. It contains the following:

- Restores program reductions included in the Governor's budget, including \$380,332 General Fund, \$1.6 million Total Funds, and 5 positions;
- Funds policy package 102 to add two technology instructors for the Salem and Medford areas;
- The two actions above will enable the agency to meet federal maintenance-of-effort requirements;
- Adds authority for one position in the Industries for the Blind program, per Attorney General advice.

## **Adjustments to Current Service Level:**

See attached "Work Session Presentation Report" dated 5/22/13.

## ***Accept LFO Recommendation***

*Move the LFO recommendation to HB 5003.*

**OR**

**Change LFO recommendation**

*Move the LFO recommendation to HB 5003, with modifications.*

**Performance Measures**

See attached “Legislatively Proposed 2013-15 Key Performance Measures” form.

**Accept LFO Recommendation**

*Move the LFO recommendation on Key Performance Measures*

**OR**

**Change LFO recommendation**

*Move the LFO recommendation on Key Performance Measures, with modifications.*

**Recommended Changes to Appropriation Bill:**

The Legislative Fiscal Office recommends a budget of \$1,564,347 General Fund, \$3,055,164 Other Funds, \$12,220,266 Federal Funds, and 51 positions (47.73 FTE) and that House Bill 5003 be amended accordingly.

*Move to amend HB 5003 with the following changes:*

**Section 1 General Fund**

*Line 6 – Delete [\$1,064,346] and insert \$1,564,347.*

**Section 2 Other Funds**

*Line 9 – Delete [\$3,077,800] and insert \$3,055,164.*

**Section 3 Federal Funds**

*Line 14 – Delete [\$10,685,997] and insert \$12,220,266.*

**HB 5003 Final Subcommittee Action:**

***Final Motion:***

*Move HB 5003 to the full committee with a “do pass” recommendation, as amended.*

	<b>General Fund</b>	<b>Lottery Funds</b>	<b>Other Funds</b>	<b>Federal Funds</b>	<b>Nonlimited Other Funds</b>	<b>Nonlimited Federal Funds</b>	<b>Total Funds</b>	<b>Positions</b>	<b>Full-Time Equivalent (FTE)</b>
<b>2011-13 Agy. Leg. Adopted</b>	<b>1,148,037</b>	-	<b>2,946,859</b>	<b>11,532,986</b>	-	-	<b>15,627,882</b>	<b>48</b>	<b>44.60</b>
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2011-13 Leg Approved Budget</b>	<b>1,148,037</b>	-	<b>2,946,859</b>	<b>11,532,986</b>	-	-	<b>15,627,882</b>	<b>48</b>	<b>44.60</b>
<b>2011-13 Leg Approved Budget (Base)</b>	<b>1,148,037</b>	-	<b>2,946,859</b>	<b>11,532,986</b>	-	-	<b>15,627,882</b>	<b>48</b>	<b>44.60</b>
Summary of Base Adjustments	89,347	-	70,260	461,135	-	-	620,742	-	0.13
<b>2013-15 Base Budget</b>	<b>1,237,384</b>	-	<b>3,017,119</b>	<b>11,994,121</b>	-	-	<b>16,248,624</b>	<b>48</b>	<b>44.73</b>
010: Non-PICS Pers Svc/Vacancy Factor	(9,747)	-	24,120	(21,301)	-	-	(6,928)	-	-
030: Inflation & Price List Adjustments	42,357	-	49,493	363,672	-	-	455,522	-	-
050: Fundshifts and Revenue Reductions	204,618	-	(204,618)	-	-	-	-	-	-
<b>2013-15 Current Service Level</b>	<b>1,474,612</b>	-	<b>2,886,114</b>	<b>12,336,492</b>	-	-	<b>16,697,218</b>	<b>48</b>	<b>44.73</b>
<b>Adjusted 2013-15 Current Service Level</b>	<b>1,474,612</b>	-	<b>2,886,114</b>	<b>12,336,492</b>	-	-	<b>16,697,218</b>	<b>48</b>	<b>44.73</b>
<b>Total LFO Recommended Packages</b>	<b>89,735</b>	-	<b>169,050</b>	<b>(116,226)</b>	-	-	<b>142,559</b>	<b>3</b>	<b>3.00</b>
<b>2013-15 Legislative Actions</b>	<b>1,564,347</b>	-	<b>3,055,164</b>	<b>12,220,266</b>	-	-	<b>16,839,777</b>	<b>51</b>	<b>47.73</b>
Net change from 2011-13 Leg Approved Budget	416,310	-	108,305	687,280	-	-	1,211,895	3	3.13
Percent change from 2011-13 Leg Approved Budget	36.3%	0.0%	3.7%	6.0%	0.0%	0.0%	7.8%	6.3%	7.0%
Net change from 2013-15 Current Service Level	89,735	-	169,050	(116,226)	-	-	142,559	3	3.00
Percent change from 2013-15 Current Service Level	6.1%	0.0%	5.9%	(0.9%)	0.0%	0.0%	0.9%	6.3%	6.7%

	<b>General Fund</b>	<b>Lottery Funds</b>	<b>Other Funds</b>	<b>Federal Funds</b>	<b>Nonlimited Other Funds</b>	<b>Nonlimited Federal Funds</b>	<b>Total Funds</b>	<b>Positions</b>	<b>Full-Time Equivalent (FTE)</b>
<b>2011-13 Agy. Leg. Adopted</b>	<b>228,417</b>	-	<b>93,543</b>	<b>1,395,486</b>	-	-	<b>1,717,446</b>	<b>8</b>	<b>7.50</b>
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2011-13 Leg Approved Budget</b>	<b>228,417</b>	-	<b>93,543</b>	<b>1,395,486</b>	-	-	<b>1,717,446</b>	<b>8</b>	<b>7.50</b>
<b>2011-13 Leg Approved Budget (Base)</b>	<b>228,417</b>	-	<b>93,543</b>	<b>1,395,486</b>	-	-	<b>1,717,446</b>	<b>8</b>	<b>7.50</b>
Summary of Base Adjustments	17,253	-	4,640	81,128	-	-	103,021	-	-
<b>2013-15 Base Budget</b>	<b>245,670</b>	-	<b>98,183</b>	<b>1,476,614</b>	-	-	<b>1,820,467</b>	<b>8</b>	<b>7.50</b>
010: Non-PICS Pers Svc/Vacancy Factor	282	-	660	3,298	-	-	4,240	-	-
030: Inflation & Price List Adjustments	6,194	-	(1,186)	55,684	-	-	60,692	-	-
050: Fundshifts and Revenue Reductions	15,512	-	(15,512)	-	-	-	-	-	-
<b>2013-15 Current Service Level</b>	<b>267,658</b>	-	<b>82,145</b>	<b>1,535,596</b>	-	-	<b>1,885,399</b>	<b>8</b>	<b>7.50</b>
<b>Adjusted 2013-15 Current Service Level</b>	<b>267,658</b>	-	<b>82,145</b>	<b>1,535,596</b>	-	-	<b>1,885,399</b>	<b>8</b>	<b>7.50</b>
<b>Total LFO Recommended Packages</b>	<b>(8,811)</b>	-	<b>(1,168)</b>	<b>(56,419)</b>	-	-	<b>(66,398)</b>	-	-
<b>2013-15 Legislative Actions</b>	<b>258,847</b>	-	<b>80,977</b>	<b>1,479,177</b>	-	-	<b>1,819,001</b>	<b>8</b>	<b>7.50</b>
Net change from 2011-13 Leg Approved Budget	30,430	-	(12,566)	83,691	-	-	101,555	-	-
Percent change from 2011-13 Leg Approved Budget	13.3%	0.0%	(13.4%)	6.0%	0.0%	0.0%	5.9%	0.0%	0.0%
Net change from 2013-15 Current Service Level	(8,811)	-	(1,168)	(56,419)	-	-	(66,398)	-	-
Percent change from 2013-15 Current Service Level	(3.3%)	0.0%	(1.4%)	(3.7%)	0.0%	0.0%	(3.5%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package contains the budget reductions included in the Governor's budget. These will be reversed in Package 810 below.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	(17,446)	-	(20,184)	(40,692)	-	-	(78,322)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 091 Statewide Administrative Savings**

Package Description This package is a placeholder for administrative efficiencies in finance, information technology, human resources, accounting, payroll, and procurement expenditures. The Executive Branch had intended for these reductions to be specified in the Governor's 2013-15 recommended budget. The Department of Administrative Services will continue to work on details of these reductions with agencies and report back during the 2014 session.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(3,047)</b>	-	-	<b>(30,806)</b>	-	-	<b>(33,853)</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 092 PERS Taxation Policy**

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(641)</b>	<b>-</b>	<b>(130)</b>	<b>(2,849)</b>	<b>-</b>	<b>-</b>	<b>(3,620)</b>	<b>-</b>	<b>-</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 093 Other PERS Adjustments**

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(5,123)</b>	<b>-</b>	<b>(1,038)</b>	<b>(22,764)</b>	<b>-</b>	<b>-</b>	<b>(28,925)</b>	<b>-</b>	<b>-</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 810 LFO Analyst Adjustments**

Package Description This package reverses the budget reductions in the Governor's budget. These additional revenues are necessary to prevent program reductions and will enable the agency to meet Maintenance of Effort requirements.

LFO Recommendation Approve the package.

LFO Recommended	17,446	-	20,184	40,692	-	-	78,322	-	-
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**Rehabilitative Services**

	<b>General Fund</b>	<b>Lottery Funds</b>	<b>Other Funds</b>	<b>Federal Funds</b>	<b>Nonlimited Other Funds</b>	<b>Nonlimited Federal Funds</b>	<b>Total Funds</b>	<b>Positions</b>	<b>Full-Time Equivalent (FTE)</b>
<b>2011-13 Agy. Leg. Adopted</b>	<b>547,402</b>	-	<b>1,055,558</b>	<b>7,747,667</b>	-	-	<b>9,350,627</b>	<b>28</b>	<b>26.50</b>
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2011-13 Leg Approved Budget</b>	<b>547,402</b>	-	<b>1,055,558</b>	<b>7,747,667</b>	-	-	<b>9,350,627</b>	<b>28</b>	<b>26.50</b>
<b>2011-13 Leg Approved Budget (Base)</b>	<b>547,402</b>	-	<b>1,055,558</b>	<b>7,747,667</b>	-	-	<b>9,350,627</b>	<b>28</b>	<b>26.50</b>
Summary of Base Adjustments	58,769	-	(19,326)	185,116	-	-	224,559	(1)	(0.87)
<b>2013-15 Base Budget</b>	<b>606,171</b>	-	<b>1,036,232</b>	<b>7,932,783</b>	-	-	<b>9,575,186</b>	<b>27</b>	<b>25.63</b>
010: Non-PICS Pers Svc/Vacancy Factor	(9,193)	-	322	(32,093)	-	-	(40,964)	-	-
030: Inflation & Price List Adjustments	1,835	-	22,345	181,740	-	-	205,920	-	-
050: Fundshifts and Revenue Reductions	117,969	-	(117,969)	-	-	-	-	-	-
<b>2013-15 Current Service Level</b>	<b>716,782</b>	-	<b>940,930</b>	<b>8,082,430</b>	-	-	<b>9,740,142</b>	<b>27</b>	<b>25.63</b>
<b>Adjusted 2013-15 Current Service Level</b>	<b>716,782</b>	-	<b>940,930</b>	<b>8,082,430</b>	-	-	<b>9,740,142</b>	<b>27</b>	<b>25.63</b>
<b>Total LFO Recommended Packages</b>	<b>(13,483)</b>	-	<b>(5,126)</b>	<b>(82,441)</b>	-	-	<b>(101,050)</b>	-	-
<b>2013-15 Legislative Actions</b>	<b>703,299</b>	-	<b>935,804</b>	<b>7,999,989</b>	-	-	<b>9,639,092</b>	<b>27</b>	<b>25.63</b>
Net change from 2011-13 Leg Approved Budget	155,897	-	(119,754)	252,322	-	-	288,465	(1)	(0.87)
Percent change from 2011-13 Leg Approved Budget	28.5%	0.0%	(11.3%)	3.3%	0.0%	0.0%	3.1%	(3.6%)	(3.3%)
Net change from 2013-15 Current Service Level	(13,483)	-	(5,126)	(82,441)	-	-	(101,050)	-	-
Percent change from 2013-15 Current Service Level	(1.9%)	0.0%	(0.5%)	(1.0%)	0.0%	0.0%	(1.0%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package contains the budget reductions included in the Governor's budget. These will be reversed in Package 810 below.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(216,728)</b>	<b>-</b>	<b>188,833</b>	<b>(1,212,541)</b>	<b>-</b>	<b>-</b>	<b>(1,240,436)</b>	<b>(4)</b>	<b>(4.00)</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 092 PERS Taxation Policy**

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(1,500)</b>	<b>-</b>	<b>(570)</b>	<b>(9,170)</b>	<b>-</b>	<b>-</b>	<b>(11,240)</b>	<b>-</b>	<b>-</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 093 Other PERS Adjustments**

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(11,983)</b>	<b>-</b>	<b>(4,556)</b>	<b>(73,271)</b>	<b>-</b>	<b>-</b>	<b>(89,810)</b>	<b>-</b>	<b>-</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 810 LFO Analyst Adjustments**

Package Description This package reverses the budget reductions in the Governor's budget. These additional revenues are necessary to prevent program reductions and will enable the agency to meet Maintenance of Effort requirements.

LFO Recommendation Approve the package.

LFO Recommended	216,728	-	(188,833)	1,212,541	-	-	1,240,436	4	4.00
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	<b>General Fund</b>	<b>Lottery Funds</b>	<b>Other Funds</b>	<b>Federal Funds</b>	<b>Nonlimited Other Funds</b>	<b>Nonlimited Federal Funds</b>	<b>Total Funds</b>	<b>Positions</b>	<b>Full-Time Equivalent (FTE)</b>
<b>2011-13 Agy. Leg. Adopted</b>	<b>47,965</b>	-	<b>237,915</b>	<b>448,337</b>	-	-	<b>734,217</b>	<b>2</b>	<b>2.00</b>
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2011-13 Leg Approved Budget</b>	<b>47,965</b>	-	<b>237,915</b>	<b>448,337</b>	-	-	<b>734,217</b>	<b>2</b>	<b>2.00</b>
<b>2011-13 Leg Approved Budget (Base)</b>	<b>47,965</b>	-	<b>237,915</b>	<b>448,337</b>	-	-	<b>734,217</b>	<b>2</b>	<b>2.00</b>
Summary of Base Adjustments	(1,689)	-	1,180	(1,867)	-	-	(2,376)	-	-
<b>2013-15 Base Budget</b>	<b>46,276</b>	-	<b>239,095</b>	<b>446,470</b>	-	-	<b>731,841</b>	<b>2</b>	<b>2.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(132)	-	(15)	(278)	-	-	(425)	-	-
030: Inflation & Price List Adjustments	7,427	-	6,005	33,563	-	-	46,995	-	-
<b>2013-15 Current Service Level</b>	<b>53,571</b>	-	<b>245,085</b>	<b>479,755</b>	-	-	<b>778,411</b>	<b>2</b>	<b>2.00</b>
<b>Adjusted 2013-15 Current Service Level</b>	<b>53,571</b>	-	<b>245,085</b>	<b>479,755</b>	-	-	<b>778,411</b>	<b>2</b>	<b>2.00</b>
<b>Total LFO Recommended Packages</b>	-	-	<b>(5,381)</b>	<b>(5,567)</b>	-	-	<b>(10,948)</b>	-	-
<b>2013-15 Legislative Actions</b>	<b>53,571</b>	-	<b>239,704</b>	<b>474,188</b>	-	-	<b>767,463</b>	<b>2</b>	<b>2.00</b>
Net change from 2011-13 Leg Approved Budget	5,606	-	1,789	25,851	-	-	33,246	-	-
Percent change from 2011-13 Leg Approved Budget	11.7%	0.0%	0.8%	5.8%	0.0%	0.0%	4.5%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	(5,381)	(5,567)	-	-	(10,948)	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	(2.2%)	(1.2%)	0.0%	0.0%	(1.4%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package contains the budget reductions included in the Governor's budget. These will be reversed in Package 810 below.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(53,571)</b>	<b>-</b>	<b>(17,527)</b>	<b>(33,928)</b>	<b>-</b>	<b>-</b>	<b>(105,026)</b>	<b>-</b>	<b>-</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 092 PERS Taxation Policy**

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	-	-	(601)	(619)	-	-	(1,220)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 093 Other PERS Adjustments**

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	-	-	(4,780)	(4,948)	-	-	(9,728)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 810 LFO Analyst Adjustments**

Package Description This package reverses the budget reductions in the Governor's budget. These additional revenues are necessary to prevent program reductions and will enable the agency to meet Maintenance of Effort requirements. This package reverses the budget reductions in the Governor's budget.

LFO Recommendation Approve the package.

LFO Recommended	53,571	-	17,527	33,928	-	-	105,026	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2011-13 Agy. Leg. Adopted</b>	-	-	1,505,019	-	-	-	1,505,019	-	-
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2011-13 Leg Approved Budget</b>	-	-	1,505,019	-	-	-	1,505,019	-	-
<b>2011-13 Leg Approved Budget (Base)</b>	-	-	1,505,019	-	-	-	1,505,019	-	-
Summary of Base Adjustments	-	-	46,535	-	-	-	46,535	-	-
<b>2013-15 Base Budget</b>	-	-	1,551,554	-	-	-	1,551,554	-	-
010: Non-PICS Pers Svc/Vacancy Factor	-	-	20,511	-	-	-	20,511	-	-
030: Inflation & Price List Adjustments	-	-	21,756	-	-	-	21,756	-	-
<b>2013-15 Current Service Level</b>	-	-	1,593,821	-	-	-	1,593,821	-	-
<b>Adjusted 2013-15 Current Service Level</b>	-	-	1,593,821	-	-	-	1,593,821	-	-
<b>Total LFO Recommended Packages</b>	-	-	-	-	-	-	-	1	1.00
<b>2013-15 Legislative Actions</b>	-	-	1,593,821	-	-	-	1,593,821	1	1.00
Net change from 2011-13 Leg Approved Budget	-	-	88,802	-	-	-	88,802	1	1.00
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	5.9%	0.0%	0.0%	0.0%	5.9%	100.0%	100.0%
Net change from 2013-15 Current Service Level	-	-	-	-	-	-	-	1	1.00
Percent change from 2013-15 Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 810 LFO Analyst Adjustments**

Package Description This package adds authority for one position. Historically this program has been staffed with non-state employees. However, per recent Attorney General advice, the supervisor of this unit is required to be a state employee.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	-	-	-	-	-	-	-	1	1.00
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LFO102 - Work Session Presentation Report  
2013-15 BienniumVersion: L - 01 - LFO Analyst Recommended  
Cross Reference: 58500-005-00-00-00000  
Orientation Cntr for the Blind

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2011-13 Agy. Leg. Adopted</b>	<b>324,253</b>	-	<b>54,824</b>	<b>1,941,496</b>	-	-	<b>2,320,573</b>	<b>10</b>	<b>8.60</b>
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2011-13 Leg Approved Budget</b>	<b>324,253</b>	-	<b>54,824</b>	<b>1,941,496</b>	-	-	<b>2,320,573</b>	<b>10</b>	<b>8.60</b>
<b>2011-13 Leg Approved Budget (Base)</b>	<b>324,253</b>	-	<b>54,824</b>	<b>1,941,496</b>	-	-	<b>2,320,573</b>	<b>10</b>	<b>8.60</b>
Summary of Base Adjustments	15,014	-	37,231	196,758	-	-	249,003	1	1.00
<b>2013-15 Base Budget</b>	<b>339,267</b>	-	<b>92,055</b>	<b>2,138,254</b>	-	-	<b>2,569,576</b>	<b>11</b>	<b>9.60</b>
010: Non-PICS Pers Svc/Vacancy Factor	(704)	-	2,642	7,772	-	-	9,710	-	-
030: Inflation & Price List Adjustments	26,901	-	573	92,685	-	-	120,159	-	-
050: Fundshifts and Revenue Reductions	71,137	-	(71,137)	-	-	-	-	-	-
<b>2013-15 Current Service Level</b>	<b>436,601</b>	-	<b>24,133</b>	<b>2,238,711</b>	-	-	<b>2,699,445</b>	<b>11</b>	<b>9.60</b>
<b>Adjusted 2013-15 Current Service Level</b>	<b>436,601</b>	-	<b>24,133</b>	<b>2,238,711</b>	-	-	<b>2,699,445</b>	<b>11</b>	<b>9.60</b>
<b>Total LFO Recommended Packages</b>	<b>112,029</b>	-	<b>180,725</b>	<b>28,201</b>	-	-	<b>320,955</b>	<b>2</b>	<b>2.00</b>
<b>2013-15 Legislative Actions</b>	<b>548,630</b>	-	<b>204,858</b>	<b>2,266,912</b>	-	-	<b>3,020,400</b>	<b>13</b>	<b>11.60</b>
Net change from 2011-13 Leg Approved Budget	224,377	-	150,034	325,416	-	-	699,827	3	3.00
Percent change from 2011-13 Leg Approved Budget	69.2%	0.0%	273.7%	16.8%	0.0%	0.0%	30.2%	30.0%	34.9%
Net change from 2013-15 Current Service Level	112,029	-	180,725	28,201	-	-	320,955	2	2.00
Percent change from 2013-15 Current Service Level	25.7%	0.0%	748.9%	1.3%	0.0%	0.0%	11.9%	18.2%	20.8%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package contains the budget reductions included in the Governor's budget. These will be reversed in Package 810 below.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(92,587)</b>	<b>-</b>	<b>54,033</b>	<b>(182,862)</b>	<b>-</b>	<b>-</b>	<b>(221,416)</b>	<b>(1)</b>	<b>(0.50)</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 092 PERS Taxation Policy**

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(850)</b>	<b>-</b>	<b>(200)</b>	<b>(4,009)</b>	<b>-</b>	<b>-</b>	<b>(5,059)</b>	<b>-</b>	<b>-</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 093 Other PERS Adjustments**

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve the package.

<b>LFO Recommended</b>	<b>(6,789)</b>	<b>-</b>	<b>(1,594)</b>	<b>(32,036)</b>	<b>-</b>	<b>-</b>	<b>(40,419)</b>	<b>-</b>	<b>-</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 102 Hire two technology instructors for Medford and Salem**

Package Description This package would add two technology instructors, one in Salem and one in Medford. This will decrease wait times for clients and enable the agency to serve an additional 400 clients during the 2013-15 biennium.

LFO Recommendation Approve the package.

LFO Recommended	119,668	-	81,068	64,246	-	-	264,982	2	2.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 810 LFO Analyst Adjustments**

Package Description This package reverses the budget reductions in the Governor's budget, and balances Other Funds expenditure limitation. These additional revenues are necessary to prevent program reductions and will enable the agency to meet Maintenance of Effort requirements.

LFO Recommendation Approve the package.

LFO Recommended	92,587	-	47,418	182,862	-	-	322,867	1	0.50
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## Legislatively Proposed 2013-2015 Key Performance Measures

**Agency: BLIND, COMMISSION for the**

Mission: To assist blind Oregonians in making informed choices and decisions to achieve full inclusion and integration in society through employment, independent living, and social self-sufficiency.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - EMPLOYMENT- Percentage of individuals who enter into individualized plans for employment in the vocational rehabilitation program who are successful in reaching their outcome.		Approved KPM	74.00	68.90	68.90
2 - INDEPENDENT LIVING- Percentage of older individuals who complete independent living services who self assess as having an increase in confidence, skills, and abilities.		Approved KPM	91.00	85.00	85.00
3 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Accuracy	Approved KPM	92.80	96.50	96.50
3 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Availability of Information	Approved KPM	95.70	96.50	96.50
3 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Expertise	Approved KPM	94.20	96.50	96.50
3 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Helpfulness	Approved KPM	97.10	96.50	96.50
3 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Overall	Approved KPM	95.70	96.50	96.50

**Agency: BLIND, COMMISSION for the**

Mission: To assist blind Oregonians in making informed choices and decisions to achieve full inclusion and integration in society through employment, independent living, and social self-sufficiency.

<b>Legislatively Proposed KPMs</b>	<b>Customer Service Category</b>	<b>Agency Request</b>	<b>Most Current Result</b>	<b>Target 2014</b>	<b>Target 2015</b>
3 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Timeliness	Approved KPM	97.10	96.50	96.50
4 - BEST PRACTICES - Percent of total best practices met by the Commission.		Approved KPM	100.00	100.00	100.00

**LFO Recommendation:**

Approve the KPMs as proposed. Approve targets for 2014 and 2015 as shown.

**Sub-Committee Action:**

# House Bill 5003

Introduced and printed pursuant to House Rule 12.00. Pre-session filed (at the request of Oregon Department of Administrative Services)

## SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure **as introduced**.

Appropriates moneys from General Fund to Commission for the Blind for biennial expenses.  
Limits biennial expenditures from fees, moneys or other revenues, including Miscellaneous Receipts, but excluding lottery funds and federal funds, collected or received by commission.  
Limits biennial expenditures by commission from federal funds.  
Declares emergency, effective July 1, 2013.

## A BILL FOR AN ACT

1  
2 Relating to the financial administration of the Commission for the Blind; appropriating money; lim-  
3 iting expenditures; and declaring an emergency.

4 **Be It Enacted by the People of the State of Oregon:**

5 **SECTION 1. There is appropriated to the Commission for the Blind, for the biennium**  
6 **beginning July 1, 2013, out of the General Fund, the amount of \$1,064,346 for operations of**  
7 **the commission.**

8 **SECTION 2. Notwithstanding any other law limiting expenditures, the amount of**  
9 **\$3,077,800 is established for the biennium beginning July 1, 2013, as the maximum limit for**  
10 **payment of expenses from fees, moneys or other revenues, including Miscellaneous Receipts,**  
11 **but excluding lottery funds and federal funds, collected or received by the Commission for**  
12 **the Blind.**

13 **SECTION 3. Notwithstanding any other law limiting expenditures, the amount of**  
14 **\$10,685,997 is established for the biennium beginning July 1, 2013, as the maximum limit for**  
15 **payment of expenses from federal funds collected or received by the Commission for the**  
16 **Blind.**

17 **SECTION 4. This 2013 Act being necessary for the immediate preservation of the public**  
18 **peace, health and safety, an emergency is declared to exist, and this 2013 Act takes effect**  
19 **July 1, 2013.**

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**Note: For budget, see 2013-2015 Biennial Budget**

**NOTE:** Matter in **boldfaced** type in an amended section is new; matter [*italic and bracketed*] is existing law to be omitted.  
New sections are in **boldfaced** type.