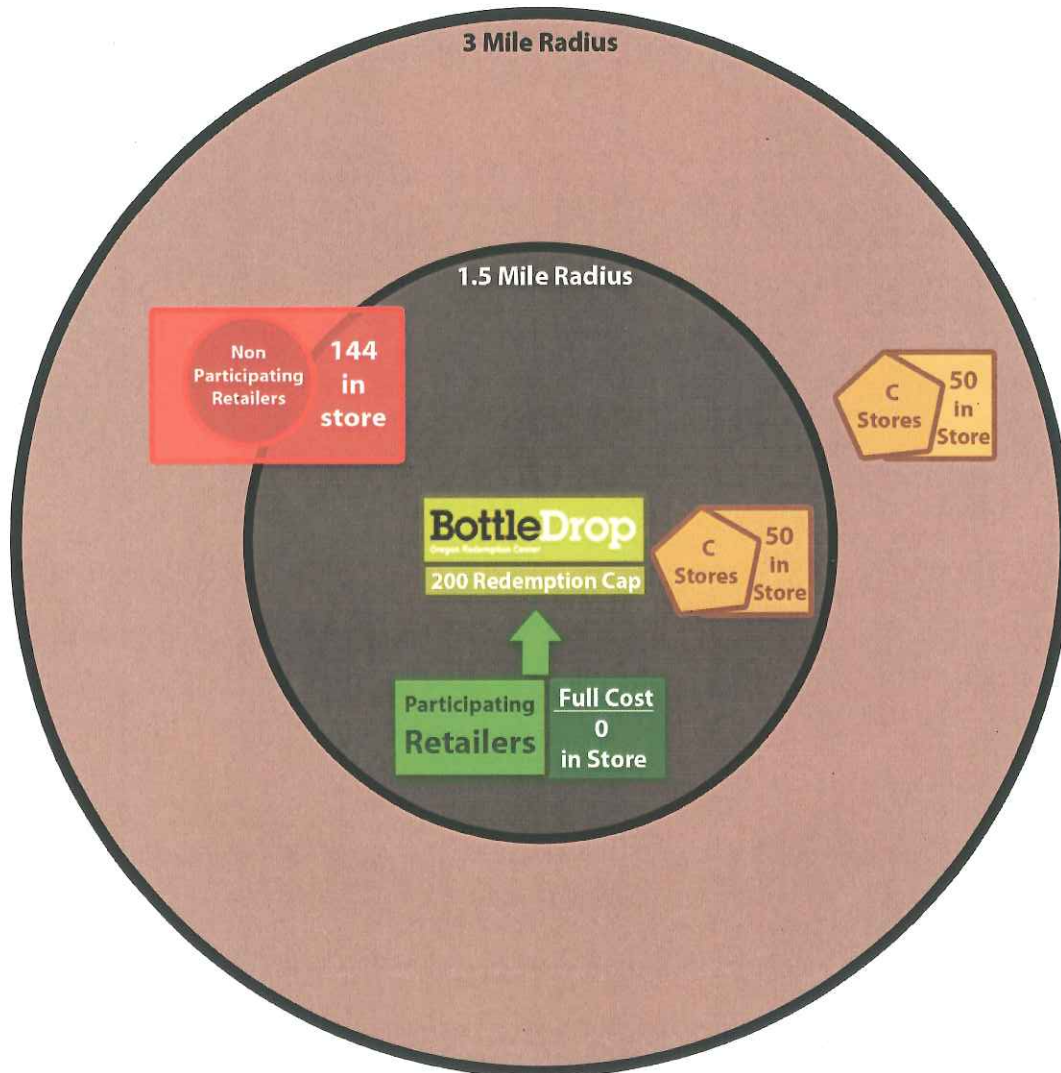




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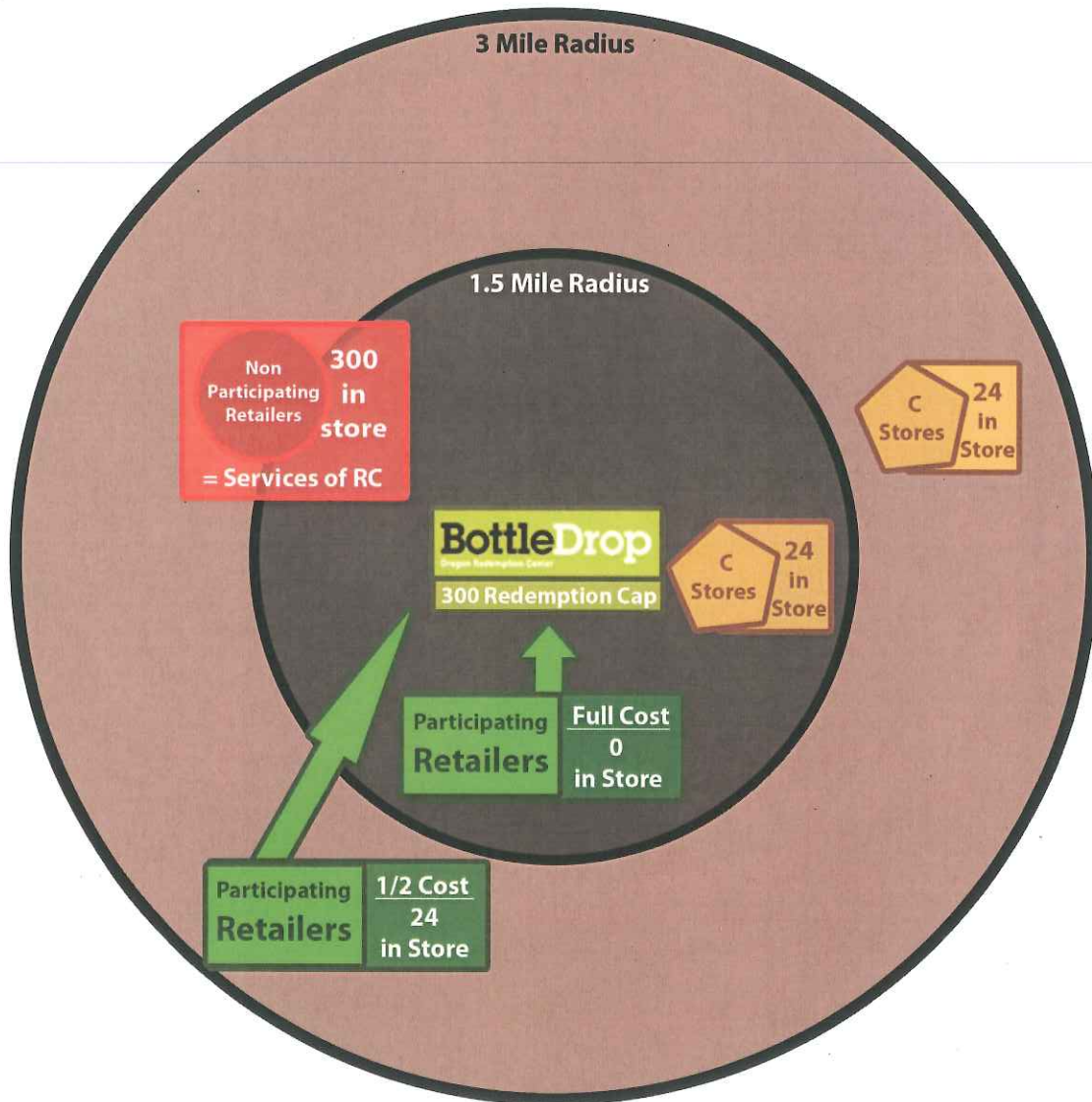
Joe Gilliam, President, Northwest Grocery Association

REDEMPTION CENTER STRUCTURE Wood Village / Oregon City



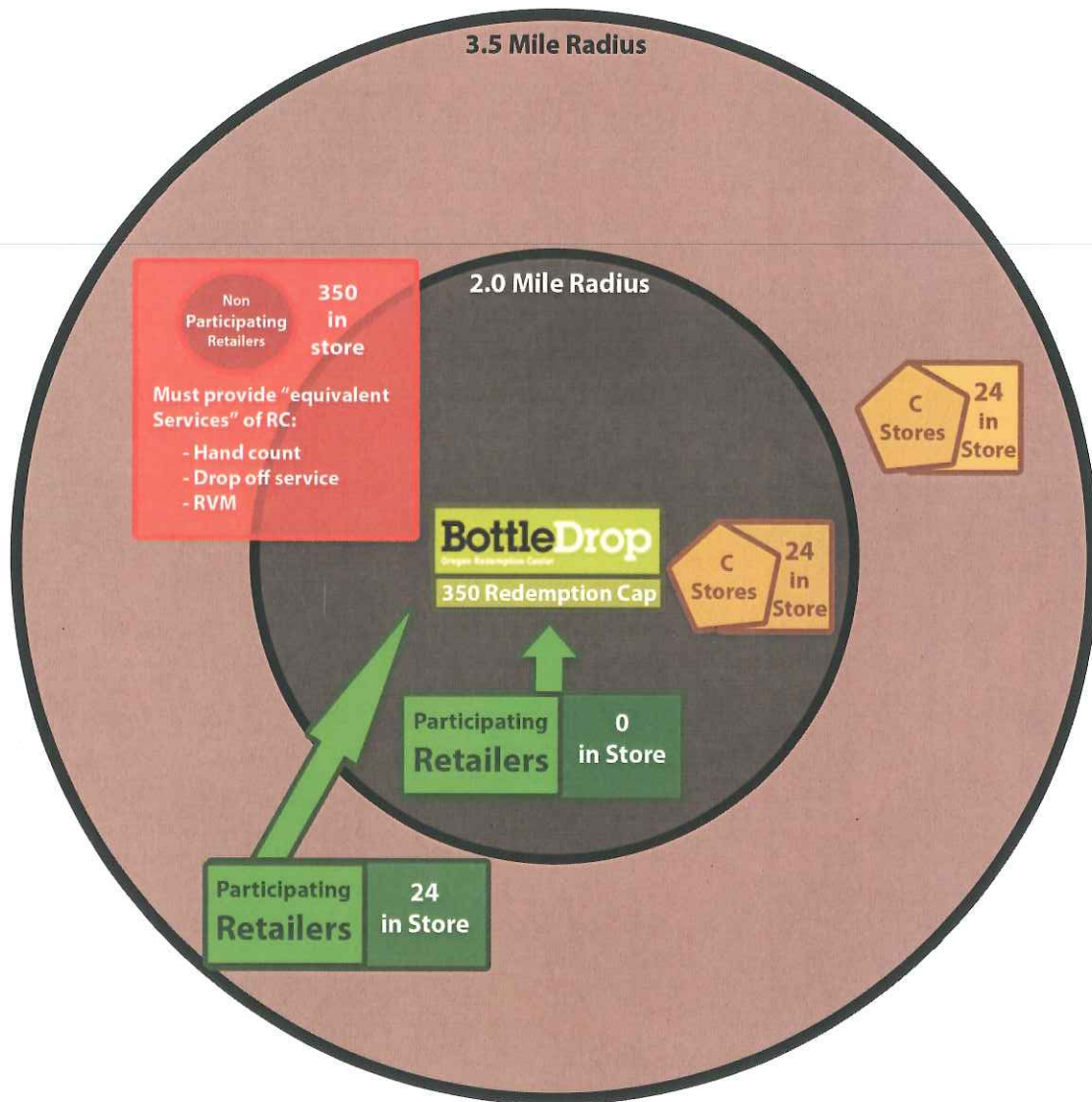
- First two Bottle Drop Redemption Centers - Wood Village & Oregon City
- **Center:** Bottle Drop Redemption Center went from 144 to 200 daily limit
- **Red:** Non-participating Retailers retained status quo (144 daily limit)
- **Green:** Allowed only retailers within a one and one-half (1.5) mile radius to participate.
- **Tan:** C-stores (less than 5KSF) remained at 50 daily limit

Pilot Project in Salem (HB 3145 in 2011)



- Single Pilot Location in Salem
- **Center:** Bottle Drop Redemption Center retained 300 daily limit
- **Red:** Non-participating retailers increased to 300 daily limit. Intended to provide level playing field between participating and non-participating retailers by requiring "similar services" requirement. OLCC could not enforce "similar" language.
- **Green:** Allowed retailers between the one and one half (1.5) and three (3) mile radius to participate on limited based in the Redemption Center - retained return to retail (24 containers) in between the one and one half (1.5) and three (3) mile radii
- **Tan:** Reduced all C-stores (less than 5KSF) to 24 daily limit

SB 117 (2013)



- Completion of OBRC Statewide Network (45 estimated locations) by 2018.
- **Center:** Redemption Center Capacity increases from a 300 unit to a 350 unit daily limit. Radii limits expand from 1.5 and 3.0 miles, to 2.0 and 3.5 miles.
- **Red:** Clarifies level playing field between participating and non-participating retailers by amending "similar services" to "equivalent services" specifically including hand counting (50), drop off service, and reverse vending machine (RVM) minimums
- **Green:** Retains return to retail at 24 containers in between the two (2.0) and three and one-half (3.5) mile radii
- **Tan:** Retains C-stores (less than 5KSF) at 24 daily limit