
MEMORANDUM

Legislative Fiscal Office
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To: *Natural Resource Subcommittee Members*
From: *Susie Jordan, Legislative Fiscal Office*
(503) 986-1835
Date: *May 1, 2013*
Subject: *House Bill 5025 Oregon State Marine Board - Work Session Recommendations*

OREGON STATE MARINE BOARD (OSMB) - AGENCY TOTALS

	2009-11 Actual	2011-13 Leg. Approved	2013-15 Current Service Level	2013-15 LFO Recommendation
Other Funds	22,201,108	23,287,102	21,984,696	26,025,017
Federal Funds	6,188,591	6,683,394	6,759,893	7,443,149
TOTAL FUNDS	28,389,699	29,970,496	28,744,589	33,468,166
Positions	43	40	40	40
FTE	41.38	39.50	39.50	39.50

Attached are the recommendations from the Legislative Fiscal Office for the [Oregon State Marine Board](#). It contains the following:

- Standard adjustments for inflation; State Government Service Charges; and reductions for statewide administrative savings and savings anticipated from PERS reforms.
- Funding for abandoned boat removal, the triennial boating survey required by ORS 830.115, and the quadrennial fuel usage survey required by ORS 319.415;
- One time funding for replacement of the Marine Board accounting and registration system, improvement projects and equipment; county law enforcement contracts and boat purchases, enforcement training, pilot project to implement electronic boating exam reports, and one-time increase for facility grants and field survey instrument replacements.
- Ongoing increases in funding for improved enforcement to reduce illegal guide operations; a position reclassification in the facilities grant program; and special payment to ODFW to operate inspection teams to prevent the spread of aquatic invasive species.

Adjustments to Current Service Level:

See attached "Work Session Presentation Report" dated 05/01/2013.

Accept LFO Recommendation

Move the LFO recommendation to House Bill 5025.

Performance Measures

See attached "Legislatively Proposed 2013-15 Key Performance Measures" form.

Accept LFO Recommendation

Move the LFO recommendation on Key Performance Measures

Recommended Changes to Appropriation Bill:

The Legislative Fiscal Office recommends a budget of \$26,025,017 *Other Funds*, \$7,443,149 *Federal Funds*, and 40 positions (39.5 FTE) and that House Bill 5025 be approved accordingly.

→ **Approve a motion to amend Senate Bill 5530 by the following:**

In Section 1, line 14, delete \$1,914,624 and insert **\$1,911,270**

House Bill 5025 Final Subcommittee Action:

Final Motion:

Move House Bill 5025 to the full committee with a "do pass" recommendation, as amended.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	22,020,102	6,683,394	-	-	28,703,496	40	39.50
2011-13 Ebds, SS & Admin Act	-	-	1,267,000	-	-	-	1,267,000	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	23,287,102	6,683,394	-	-	29,970,496	40	39.50
2011-13 Leg Approved Budget (Base)	-	-	23,287,102	6,683,394	-	-	29,970,496	40	39.50
Summary of Base Adjustments	-	-	457,635	7,750	-	-	465,385	-	-
2013-15 Base Budget	-	-	23,744,737	6,691,144	-	-	30,435,881	40	39.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	58,451	1,067	-	-	59,518	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(2,179,492)	-	-	-	(2,179,492)	-	-
030: Inflation & Price List Adjustments	-	-	272,185	156,498	-	-	428,683	-	-
050: Fundshifts and Revenue Reductions	-	-	88,816	(88,816)	-	-	-	-	-
060: Technical Adjustments	-	-	(1)	-	-	-	(1)	-	-
2013-15 Current Service Level	-	-	21,984,696	6,759,893	-	-	28,744,589	40	39.50
Adjusted 2013-15 Current Service Level	-	-	21,984,696	6,759,893	-	-	28,744,589	40	39.50
Total LFO Recommended Packages	-	-	4,040,321	683,256	-	-	4,723,577	-	-
2013-15 Legislative Actions	-	-	26,025,017	7,443,149	-	-	33,468,166	40	39.50
Net change from 2011-13 Leg Approved Budget	-	-	2,737,915	759,755	-	-	3,497,670	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	11.8%	11.4%	0.0%	0.0%	11.7%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	4,040,321	683,256	-	-	4,723,577	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	18.4%	10.1%	0.0%	0.0%	16.4%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	5,241,125	212,238	-	-	5,453,363	24	23.00
2011-13 Ebds, SS & Admin Act	-	-	-	243,200	-	-	243,200	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	5,241,125	455,438	-	-	5,696,563	24	23.00
2011-13 Leg Approved Budget (Base)	-	-	5,241,125	455,438	-	-	5,696,563	24	23.00
Summary of Base Adjustments	-	-	302,312	-	-	-	302,312	-	-
2013-15 Base Budget	-	-	5,543,437	455,438	-	-	5,998,875	24	23.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	15,522	-	-	-	15,522	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	-	(243,200)	-	-	(243,200)	-	-
030: Inflation & Price List Adjustments	-	-	(44,860)	5,657	-	-	(39,203)	-	-
060: Technical Adjustments	-	-	112,362	(8,000)	-	-	104,362	-	0.80
2013-15 Current Service Level	-	-	5,626,461	209,895	-	-	5,836,356	24	23.80
Adjusted 2013-15 Current Service Level	-	-	5,626,461	209,895	-	-	5,836,356	24	23.80
Total LFO Recommended Packages	-	-	626,511	-	-	-	626,511	-	-
2013-15 Legislative Actions	-	-	6,252,972	209,895	-	-	6,462,867	24	23.80
Net change from 2011-13 Leg Approved Budget	-	-	1,011,847	(245,543)	-	-	766,304	-	0.80
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	19.3%	(53.9%)	0.0%	0.0%	13.5%	0.0%	3.5%
Net change from 2013-15 Current Service Level	-	-	626,511	-	-	-	626,511	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	11.1%	0.0%	0.0%	0.0%	10.7%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 091 Statewide Administrative Savings

Package Description This package is a placeholder for administrative efficiencies in finance, information technology, human resources, accounting, payroll, and procurement expenditures. The Executive Branch had intended for these reductions to be specified in the Governor’s 2013-15 recommended budget. They will continue to work on details of these reductions and report back during the 2014 session.

LFO Recommendation Approve

LFO Recommended	-	-	(73,528)	-	-	-	(73,528)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve

LFO Recommended	-	-	(9,247)	-	-	-	(9,247)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve

LFO Recommended	-	-	(73,884)	-	-	-	(73,884)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 101 Restore Limitation for Statutory Compliance

Package Description This package provides permanent expenditure limitation for abandoned boat removal. It also provides permanent expenditure limitation for the triennial boating survey required by ORS 830.115 and the quadrennial fuel usage survey required by ORS 319.415, both of which will be conducted in the 2013-15 biennium and the 2015-17 biennium.

LFO Recommendation Approve

LFO Analyst Notes Related Legislation: HB 2223 lowers the match rate from 25% to 10%.

LFO Recommended	-	-	303,000	-	-	-	303,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 102 Restore SB 5701 February 2012 Limitation

Package Description This package provides one-time Other Funds expenditure limitation to complete the replacement of the Marine Board Accounting and Registration System. The source of Other Funds is the cash reserve from previous biennia and follows the expenditure plan provided during the 2012 Legislative Session.

LFO Recommendation Approve

LFO Recommended	-	-	151,000	-	-	-	151,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 103 One-time Limitation-Operation Improvements

Package Description This package provides one-time expenditure limitation for six improvements to Marine Board operations: 1) network hardware replacement; 2) Clean Marina program spill kits and bilge socks; 3) strategic planning implementation; 4) boating traffic surveillance equipment; 5) signage improvements; and 6) Aqua-Smart Program standardization.

LFO Recommendation Approve.

LFO Recommended	-	-	117,000	-	-	-	117,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 104 Enhanced Guides & Outfitters Compliance

Package Description This package provides permanent expenditure limitation to implement improved law enforcement to reduce illegal guide operations. It relies on revenue from a fee increase in the Guides and Outfitters program.

LFO Recommendation Approve

LFO Analyst Notes Related Legislation: HB 2239 and SB 25; HB 2239 increases the annual fee from \$50 to \$150; SB 25 changes definition of "Charter Boat" to the Outfitter & Guide Program. Impact reduces revenues going into the Charter Boat program and increases revenues for the Oregon Outfitter & Guide Program.

LFO Recommended	-	-	212,170	-	-	-	212,170	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description Technical revenue adjustment to reflect modification of expenditure limitations for reductions of PERS expenses; correct classification of revenues for publications sales from Other Income to Other Sales revenue; and to reflect updated revenue estimates based on February 2013 data.

LFO Recommendation

LFO Analyst Notes Reflects \$406,825 reduction in fuels tax revenue from the Department of Transportation based on current boat sales information. Increased Business Licenses and Fees by \$414,638 based on current boater information data; net change is a decrease of \$65,254 total dollars.

LFO Recommended	-	-	-	-	-	-	-	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	8,789,102	3,738,931	-	-	12,528,033	4	4.50
2011-13 Ebds, SS & Admin Act	-	-	757,200	292,800	-	-	1,050,000	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	9,546,302	4,031,731	-	-	13,578,033	4	4.50
2011-13 Leg Approved Budget (Base)	-	-	9,546,302	4,031,731	-	-	13,578,033	4	4.50
Summary of Base Adjustments	-	-	6,111	2,306	-	-	8,417	-	-
2013-15 Base Budget	-	-	9,552,413	4,034,037	-	-	13,586,450	4	4.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	15,989	895	-	-	16,884	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(757,200)	(292,800)	-	-	(1,050,000)	-	-
030: Inflation & Price List Adjustments	-	-	194,665	88,895	-	-	283,560	-	-
060: Technical Adjustments	-	-	(29,620)	(3,858)	-	-	(33,478)	-	0.60
2013-15 Current Service Level	-	-	8,976,247	3,827,169	-	-	12,803,416	4	5.10
Adjusted 2013-15 Current Service Level	-	-	8,976,247	3,827,169	-	-	12,803,416	4	5.10
Total LFO Recommended Packages	-	-	1,289,303	164,800	-	-	1,454,103	-	-
2013-15 Legislative Actions	-	-	10,265,550	3,991,969	-	-	14,257,519	4	5.10
Net change from 2011-13 Leg Approved Budget	-	-	719,248	(39,762)	-	-	679,486	-	0.60
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	7.5%	(1.0%)	0.0%	0.0%	5.0%	0.0%	13.3%
Net change from 2013-15 Current Service Level	-	-	1,289,303	164,800	-	-	1,454,103	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	14.4%	4.3%	0.0%	0.0%	11.4%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve

LFO Recommended	-	-	(2,046)	-	-	-	(2,046)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve

LFO Recommended	-	-	(16,351)	-	-	-	(16,351)	-	-
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LFO102 - Work Session Presentation Report
2013-15 Biennium

Version: L - 01 - LFO Analyst Recommended
Cross Reference: 25000-002-00-00-00000
Law Enforcement Program

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 202 Restore SB 5701 February 2012 Limitation

Package Description This package provides one-time expenditure limitation to fund county sheriff law enforcement contracts and boat purchases. The source of Other Funds is the cash reserve from previous biennia and follows the expenditure plan provided during the 2012 Legislative Session.

LFO Recommendation Approve

LFO Recommended	-	-	885,200	164,800	-	-	1,050,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 203 One-time Limitation-Enhanced Patrols+Training

Package Description This package provides one-time expenditure limitation for enhanced purchases of law enforcement boats, increased on-water patrol hours, a reserve for special-needs enforcement efforts, training for personal watercraft patrols and boating accident reconstruction, and a pilot project to implement electronic boating exam reports.

LFO Recommendation Approve.

LFO Recommended	-	-	422,500	-	-	-	422,500	-	-
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LFO102 - Work Session Presentation Report
2013-15 Biennium

Version: L - 01 - LFO Analyst Recommended
Cross Reference: 25000-002-00-00-00000
Law Enforcement Program

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description Technical revenue adjustment to reflect modification for PERS expenditure limitation reductions; and to correct revenue category for Lists and publications and conferences from Other Revenues to Other Sales .

LFO Recommendation

LFO Recommended	-	-	-	-	-	-	-	-	-
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Facility Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	6,088,676	2,732,225	-	-	8,820,901	9	9.00
2011-13 Ebds, SS & Admin Act	-	-	509,800	(536,000)	-	-	(26,200)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	6,598,476	2,196,225	-	-	8,794,701	9	9.00
2011-13 Leg Approved Budget (Base)	-	-	6,598,476	2,196,225	-	-	8,794,701	9	9.00
Summary of Base Adjustments	-	-	101,649	5,444	-	-	107,093	-	-
2013-15 Base Budget	-	-	6,700,125	2,201,669	-	-	8,901,794	9	9.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	11,290	172	-	-	11,462	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(509,800)	536,000	-	-	26,200	-	-
030: Inflation & Price List Adjustments	-	-	107,259	61,946	-	-	169,205	-	-
050: Fundshifts and Revenue Reductions	-	-	88,816	(88,816)	-	-	-	-	-
060: Technical Adjustments	-	-	81,950	11,858	-	-	93,808	-	-
2013-15 Current Service Level	-	-	6,479,640	2,722,829	-	-	9,202,469	9	9.00
Adjusted 2013-15 Current Service Level	-	-	6,479,640	2,722,829	-	-	9,202,469	9	9.00
Total LFO Recommended Packages	-	-	1,115,585	518,456	-	-	1,634,041	-	-
2013-15 Legislative Actions	-	-	7,595,225	3,241,285	-	-	10,836,510	9	9.00
Net change from 2011-13 Leg Approved Budget	-	-	996,749	1,045,060	-	-	2,041,809	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	15.1%	47.6%	0.0%	0.0%	23.2%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	1,115,585	518,456	-	-	1,634,041	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	17.2%	19.0%	0.0%	0.0%	17.8%	0.0%	0.0%

Facility Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Approve

LFO Recommended	-	-	(4,557)	(172)	-	-	(4,729)	-	-
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Facility Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation

LFO Recommended	-	-	(36,413)	(1,372)	-	-	(37,785)	-	-
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Facility Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 301 Position Reclassification

Package Description This package provides permanent expenditure limitation for a position reclassification for a Procurement and Contract Specialist 2 positions to a Program Analyst 3 positions based on a review by DAS that determined the position was misclassified based on the duties and responsibilities the employee has been performing. Approval of the package corrects the classification and eliminates the work-out-of-class status.

LFO Recommendation Approve

LFO Recommended	-	-	7,968	-	-	-	7,968	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 302 Restore SB 5701 February 2012 Limitation

Package Description This package provides one-time expenditure limitation to increase funding of local grants for boating facility maintenance and improvements. The source of Other Funds is the cash reserve from previous biennia and follows the expenditure plan provided during the 2012 Legislative Session.

LFO Recommendation Approve

LFO Recommended	-	-	509,800	-	-	-	509,800	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 303 One-time Limitation-Enhanced Grant Levels

Package Description This package provides one-time expenditure limitation for an increased level of Boating Facility Grants and to replace field survey instruments that are more than nine years old. The source of Other Funds is the cash reserve from previous biennia and follows the expenditure plan provided during the 2012 Legislative Session. Federal Funds come from existing USFWS Clean Vessel Act grant awards.

LFO Recommendation Approve

LFO Recommended	-	-	638,787	520,000	-	-	1,158,787	-	-
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LFO102 - Work Session Presentation Report
2013-15 Biennium

Version: L - 01 - LFO Analyst Recommended
Cross Reference: 25000-003-00-00-00000
Facility Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description Technical revenue adjustment to reflect modification of for PERS expenditure limitation reductions; and to correct revenue category for Lists and publications and conferences from Other Revenues to Other Sales .

LFO Recommendation Approve

LFO Recommended	-	-	-	-	-	-	-	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	1,901,199	-	-	-	1,901,199	3	3.00
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	1,901,199	-	-	-	1,901,199	3	3.00
2011-13 Leg Approved Budget (Base)	-	-	1,901,199	-	-	-	1,901,199	3	3.00
Summary of Base Adjustments	-	-	47,563	-	-	-	47,563	-	-
2013-15 Base Budget	-	-	1,948,762	-	-	-	1,948,762	3	3.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	15,650	-	-	-	15,650	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(912,492)	-	-	-	(912,492)	-	-
030: Inflation & Price List Adjustments	-	-	15,121	-	-	-	15,121	-	-
060: Technical Adjustments	-	-	(164,693)	-	-	-	(164,693)	-	(1.40)
2013-15 Current Service Level	-	-	902,348	-	-	-	902,348	3	1.60
Adjusted 2013-15 Current Service Level	-	-	902,348	-	-	-	902,348	3	1.60
Total LFO Recommended Packages	-	-	1,008,922	-	-	-	1,008,922	-	-
2013-15 Legislative Actions	-	-	1,911,270	-	-	-	1,911,270	3	1.60
Net change from 2011-13 Leg Approved Budget	-	-	10,071	-	-	-	10,071	-	(1.40)
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	0.5%	0.0%	0.0%	0.0%	0.5%	0.0%	(46.7%)
Net change from 2013-15 Current Service Level	-	-	1,008,922	-	-	-	1,008,922	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	111.8%	0.0%	0.0%	0.0%	111.8%	0.0%	0.0%

LFO102 - Work Session Presentation Report
2013-15 Biennium

Version: L - 01 - LFO Analyst Recommended
Cross Reference: 25000-004-00-00-00000
Aquatic and Invasive Species

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 092 PERS Taxation Policy

Package Description This package supports a policy change to limit tax relief calculations to PERS retirees that are Oregon residents. Non-resident retirees will no longer receive the tax relief benefit. The policy change saves approximately 40 basis points on the PERS employer rate.

LFO Recommendation Approve

LFO Recommended	-	-	(637)	-	-	-	(637)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Approve

LFO Recommended	-	-	(5,087)	-	-	-	(5,087)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 401 Restore Limitation for ODFW Inspection Teams

Package Description This package restores expenditure limitation for a special payment to the Oregon Department of Fish and Wildlife to operate inspection teams to prevent the spread of aquatic invasive species into and within Oregon. The special payment was intended to be permanent but was recorded as one-time and thus was phased out for the 2013-15 budget. This package restores the special payment.

LFO Recommendation Approve with modification to reduce package by \$3,354 to match expenditure limitation requested in Policy Option Package 111 in ODFW budget.

LFO Recommended	-	-	1,014,646	-	-	-	1,014,646	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 810 LFO Analyst Adjustments

Package Description Technical revenue adjustment reducing by \$49,224 reflecting updated revenue forecast based on more current boating data information.

LFO Recommendation

LFO Recommended	-	-	-	-	-	-	-	-	-
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Legislatively Proposed 2013-2015 Key Performance Measures

Agency: MARINE BOARD, OREGON STATE

Mission: The Oregon State Marine Board is Oregon's recreational boating agency, dedicated to safety, education and access in an enhanced environment.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - BOATING SAFETY EXAMINATIONS - Number of boating safety examinations conducted		Proposed Delete KPM	32,380.00	41,500.00	41,500.00
2 - Number of boat patrol hours conducted on the water.		Approved KPM	37,032.00	34,650.00	34,650.00
3 - Number of Boat operators arrested for Boating Under the Influence (BUII).		Approved KPM	54.00	100.00	100.00
4 - Boating fatalities per 100,000 registered boats.		Approved KPM	11.80	6.50	6.50
5 - Percent of inspected boaters who are in compliance with the requirement to carry a Mandatory Boater Education Card		Approved KPM	89.00	86.00	86.00
6 - Number of gallons of human waste sewage not deposited in Oregon waters as a result of Marine Board facilities.		Approved KPM	1,088,194.00	750,000.00	750,000.00
7 - Ratio of matching funds from other sources to Marine Board funds.		Approved KPM	3.33	2.10	2.10
8 - Average number of days it takes to process and award grant funds.		Approved KPM	33.00	25.00	
9 - Average number of days it takes to process requests for grant reimbursements.		Approved KPM	4.00	2.40	2.40
10 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.		Approved KPM	95.00	95.00	95.00
10 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Accuracy	Approved KPM	96.90	95.00	95.00
10 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Availability of Information	Approved KPM	94.50	95.00	95.00

Agency: MARINE BOARD, OREGON STATE

Mission: The Oregon State Marine Board is Oregon's recreational boating agency, dedicated to safety, education and access in an enhanced environment.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
10 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Expertise	Approved KPM	96.20	95.00	95.00
10 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Helpfulness	Approved KPM	97.00	95.00	95.00
10 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Overall	Approved KPM	96.10	95.00	95.00
10 - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Timeliness	Approved KPM	95.90	95.00	95.00
11 - Percent of total best practices met by the Board.		Approved KPM	93.30	100.00	100.00

LFO Recommendation:

LFO recommends approval of the Board's Key Performance measures and updated targets and the Boards request to add KPM #12, Number of Boat Inspections for Aquatic Invasive Species with actual inspections for 2011 of 2,847, 4,616 for 2012 and targets for 2013 of 4,700; FY 2014 5000; and FY 2015 of 5,000. Targets may need to be adjusted in 2015 once the program becomes more mature.

Sub-Committee Action: