

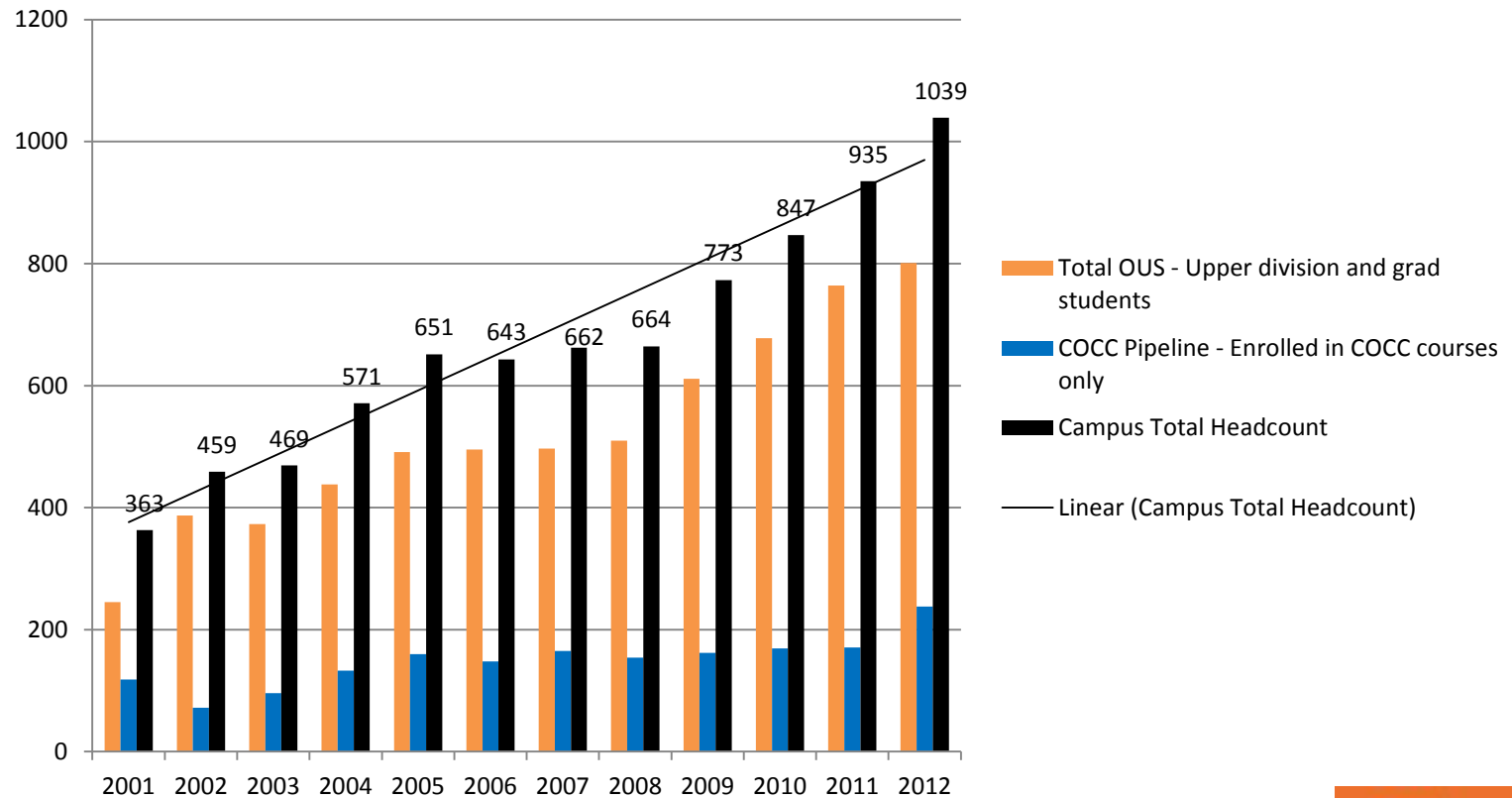
Higher Education Capacity Expansion

Not “if,” but “where?”



OSU-Cascades Growth

Fall Term Headcount



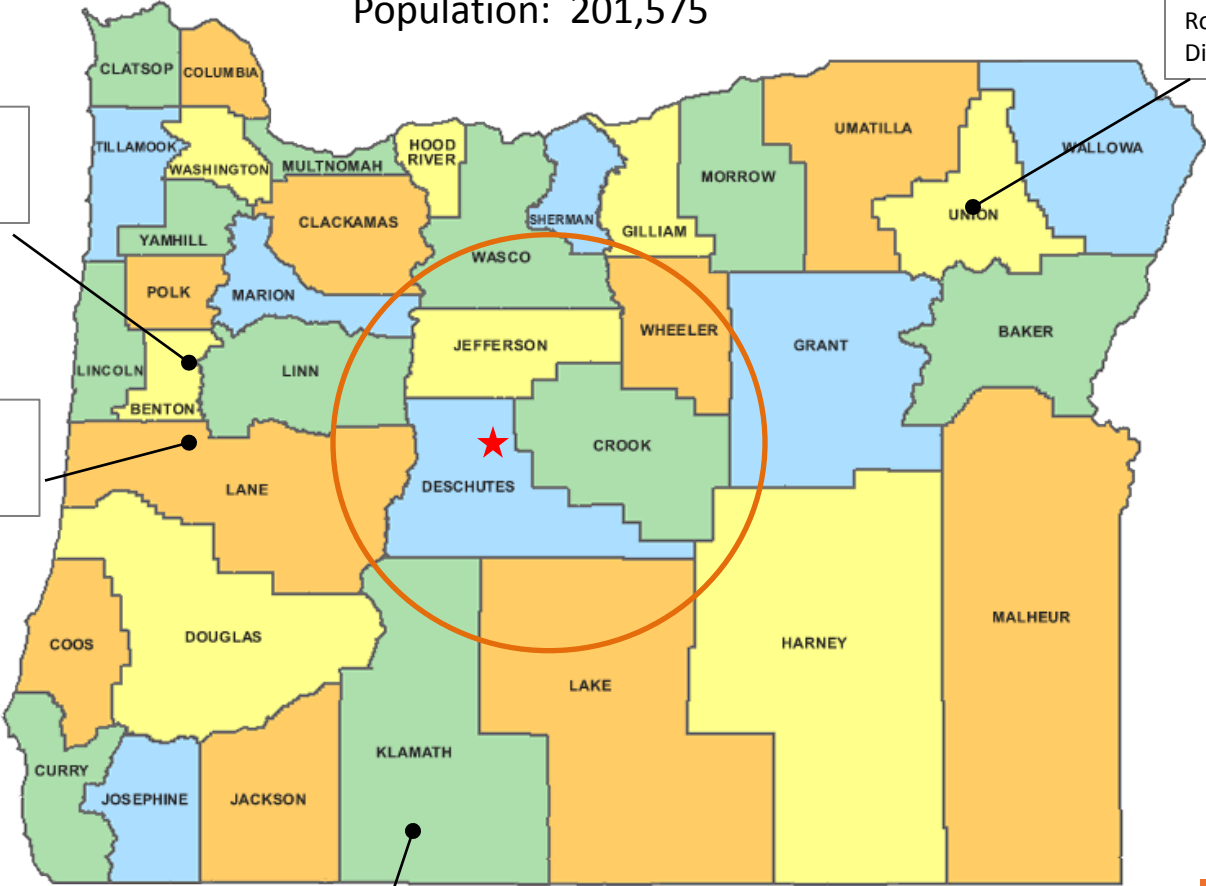
Distance from Central Oregon to 4-year Universities

Central Oregon
Population: 201,575

OSU, Corvallis
Room/Board: \$10,578
Distance: 127 miles

UO
Room/Board: \$10,722
Distance: 131 miles

EOU
Room/Board: \$9,183
Distance: 271 miles



OIT
Room/Board: \$8,694
Distance: 137 miles

Copyright 2005 digital-topo-maps.com

Population Growth over the Past Decade

Population Growth for Oregon's Metro Areas			
DISTRICT	2002	2012	% Change
Bend/ Deschutes County MSA	122,794	160,140	30.4%
Salem MSA	289,757	320,495	10.6%
Medford MSA	186,446	204,630	9.8%
Corvallis/Benton Co. MSA	79,542	86,785	9.1%
Eugene-Springfield MSA	329,046	354,200	7.6%
Statewide	3,502,588	3,883,735	10.9%
Source: Portland State University Center for Population Research, April 2013			



K-12 Enrollment Growth Over Past Decade

K-12 School District Enrollment for Oregon's Metro Areas			
DISTRICT	2003	2013	% Change
Bend-La Pine 1	13,671	16,319	+19.4%
Redmond 2J	6,040	7,055	+16.8%
Hillsboro 1J	18,850	20,903	+10.9%
Salem-Keizer 24J	37,137	40,228	+8.3%
N. Clackamas 12	15,777	16,972	+7.6%
Medford 549C	13,014	13,187	+1.3%
Eugene 4J	18,735	16,865	-10.0%
Portland 1J	51,633	44,531	-13.8%
Corvallis 509J	7,169	6,397	-10.8%
Statewide	554,071	563,714	+1.7%
Source: Oregon Department of Education, April 2013			



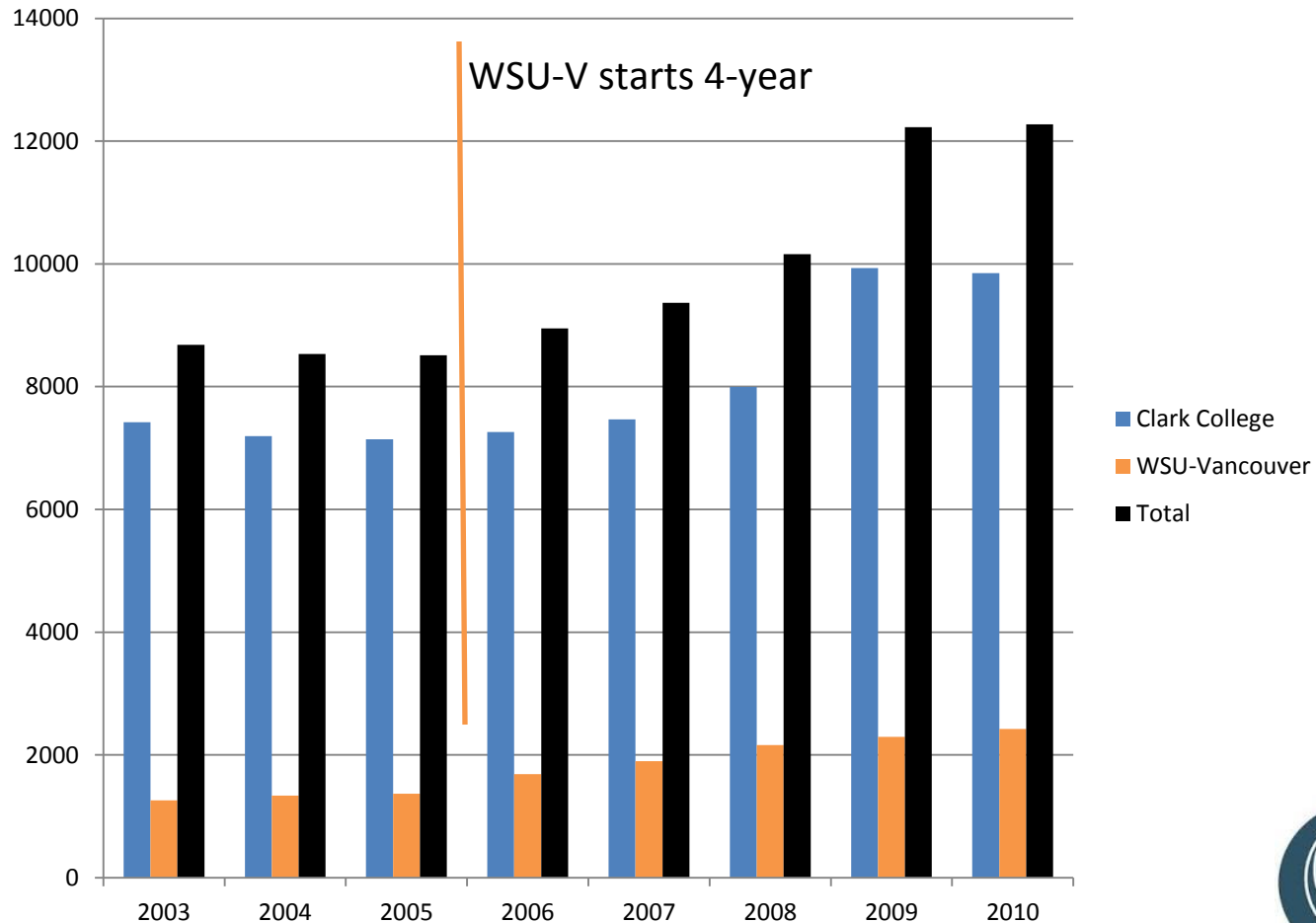
Employment Growth over the Past Decade

Annual Average Total Employed (annual average nonfarm employment, not adjusted for seasonality)				
	2002	2012	Gains/Losses	% Change
Bend MSA (Deschutes Co.)	53,057	60,243	7,186	13.5%
Portland MSA	822,343	870,784	48,441	5.9%
Salem MSA	143,465	148,407	4,942	3.4%
Medford MSA	74,688	76,030	1,342	1.8%
Corvallis MSA	34,116	34,284	168	0.5%
Eugene-Springfield MSA	137,969	136,659	-1,310	-0.9%
U.S. Average	128,233,919	129,411,095	1,177,176	0.9%
OREGON	1,573,083	1,641,494	68,411	4.3%

Source: Oregon Employment Department, Bureau of Labor Statistics



Impact of WSU-Vancouver Expansion to a 4-year Program



Be Creative, Be Collaborative, Be More Cost Effective

COCC/OSU-Cascades Facility Options

	NEW CONSTRUCTION	TRANSFER OF CASCADES HALL
Project Description	Construction of new Academic Student Success Center	Lottery Funding to Retire Existing Debt and Transfer Use from OSU-C to COCC
Total Project Costs	\$11,540,000	\$5,260,000
State Portion	\$5,770,000	\$5,260,000
Local Portion	\$5,770,000	None Over \$6M principal/interest already paid
COCC Tuition Increase to Cover Local Portion	2%	None
Costs for furniture, equipment, modifications	Included in total project costs	COCC to cover costs from existing Cascades Hall maintenance fund.
Impact on OUS-Cascades Operational Budget	Annual Lease costs of \$800,000+ continue	\$800,000+ can be shifted to new campus costs or operational costs
Impact of OSU-C Campus Planning	Uncertainty if OSU-C is on single contiguous campus or in two locations	Clarifies OSU-C focused campus planning and financing