
MEMORANDUM

Legislative Fiscal Office
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To: Education Subcommittee

From: Kim To, Legislative Fiscal Office
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Date: May 6, 2013

Subject: Senate Bill 5536 – Board of Psychologist Examiners
Work Session Recommendations

Board of Psychologist Examiners – Agency Totals

	2009-11 Actual	2011-13 Legislatively Approved	2013-15 Current Service Level	2013-15 LFO Recommended
Other Funds	883,233	965,662	1,038,681	1,024,920
Total Funds	\$883,233	\$965,662	\$1,038,681	\$1,024,920
Positions	4	4	4	4
FTE	4.00	3.50	3.50	3.50

The 2013-15 LFO recommended budget for the Board of Psychologist Examiners is 4 positions (3.50 FTE), and \$1,024,920 Other Funds. This is a 6.10% increase from 2011-13 Legislatively Approved Budget. Attached are the recommendations from the Legislative Fiscal Office for the Board of Psychologist Examiners. It contains the following:

Adjustments to Current Service Level:

See attached "Work Session Presentation Report" dated 4/19/2013.

- Package 092 PERS Tax Policy (\$1,531)
This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.
- Package 093 Other PERS Adjustments (\$12,230)
This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

Motion on the LFO Budget Recommendations:

Senator/Representative _____ move that the Education Subcommittee approve the LFO recommendations to SB 5536.

Performance Measures

See attached “Legislatively Proposed 2013-15 Key Performance Measures” form.

Motion on the LFO Key Performance Measure Recommendations:

Senator/Representative _____ move that the Education Subcommittee approve the LFO Key Performance Measures recommendations.

SB 5515 Final Subcommittee Action:

Final Motion:

Senator/Representative _____ move that the Education Subcommittee move SB 5536 to the Full Joint Committee on Ways and Means with a “do pass” recommendation.

Assignment of Carriers:

Full: Senator/Representative _____

House: Senator/Representative _____

Senate: Senator/Representative _____

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2011-13 Agy. Leg. Adopted	-	-	965,662	-	-	-	965,662	4	3.50
2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	965,662	-	-	-	965,662	4	3.50
2011-13 Leg Approved Budget (Base)	-	-	965,662	-	-	-	965,662	4	3.50
Summary of Base Adjustments	-	-	41,944	-	-	-	41,944	-	-
2013-15 Base Budget	-	-	1,007,606	-	-	-	1,007,606	4	3.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	3,849	-	-	-	3,849	-	-
030: Inflation & Price List Adjustments	-	-	27,226	-	-	-	27,226	-	-
2013-15 Current Service Level	-	-	1,038,681	-	-	-	1,038,681	4	3.50
Adjusted 2013-15 Current Service Level	-	-	1,038,681	-	-	-	1,038,681	4	3.50
Total LFO Recommended Packages	-	-	(13,761)	-	-	-	(13,761)	-	-
2013-15 Legislative Actions	-	-	1,024,920	-	-	-	1,024,920	4	3.50
Net change from 2011-13 Leg Approved Budget	-	-	59,258	-	-	-	59,258	-	-
Percent change from 2011-13 Leg Approved Budget	0.0%	0.0%	6.1%	0.0%	0.0%	0.0%	6.1%	0.0%	0.0%
Net change from 2013-15 Current Service Level	-	-	(13,761)	-	-	-	(13,761)	-	-
Percent change from 2013-15 Current Service Level	0.0%	0.0%	(1.3%)	0.0%	0.0%	0.0%	(1.3%)	0.0%	0.0%

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2011-13 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2011-13 Leg Approved Budget	-	-	965,662	-	-	-	965,662	4	3.50
2011-13 Leg Approved Budget (Base)	-	-	965,662	-	-	-	965,662	4	3.50
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2013-15 Base Budget	-	-	1,007,606	-	-	-	1,007,606	4	3.50
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Net change from 2013-15 Current Service Level	-	-	(13,761)	-	-	-	(13,761)	-	-
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Package 092 PERS Taxation Policy

Package Description This package reflects the policy change in SB 822 that eliminates the increased retirement benefits resulting from Oregon income taxation of payments if the person receiving payments does not pay Oregon income tax on those benefits and is not an Oregon resident. This change reduces state employer contribution rates by approximately 0.30%.

LFO Recommendation Recommend approval.

LFO Recommended	-	-	(1,531)	-	-	-	(1,531)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Other PERS Adjustments

Package Description This package reflects the policy change in SB 822 that modifies the cost-of-living adjustment under the Public Employees Retirement System. This change reduces state employer contribution rates by approximately 2.2%.

An administrative action by the PERS Board, as directed by a budget note in the SB 822 budget report, will reduce state employer contribution rates by up to an additional 1.9%. However, no employer rate is reduced below its 2011-13 biennium rate.

LFO Recommendation Recommend approval.

LFO Recommended	-	-	(12,230)	-	-	-	(12,230)	-	-
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Legislatively Proposed 2013-2015 Key Performance Measures

Agency: PSYCHOLOGIST EXAMINERS BOARD

Mission: Our mission is to protect and benefit public health and safety; and promote quality in the psychology profession.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
1 - RESIDENCY SUPERVISION – Percent of supervisors and residents who rate supervision process as “good” or “excellent” as effective preparation for competent and ethical professionals.		Approved KPM	97.00	97.00	97.00
2 - EXAMINATION – Percent of examiners and examinees who rate the board-administered exam as “good” or “excellent” as an effective screen for competent and ethical professionals.		Approved KPM	97.00	97.00	97.00
3 - CONTINUING EDUCATION– Percent of continuing education reports that meet requirements at first review.		Approved KPM	99.00	99.00	99.00
4 - COMPLAINT INVESTIGATIONS – Percent of uncontested case consumer complaint investigations completed within six months.		Approved KPM	82.00	85.00	85.00
5 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: Overall, Timeliness, Accuracy, Helpfulness, Expertise, Availability of Information.	Accuracy	Approved KPM	75.00	100.00	100.00
5 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: Overall, Timeliness, Accuracy, Helpfulness, Expertise, Availability of Information.	Availability of Information	Approved KPM	75.00	100.00	100.00
5 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: Overall, Timeliness, Accuracy, Helpfulness, Expertise, Availability of Information.	Expertise	Approved KPM	75.00	100.00	100.00
5 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: Overall, Timeliness, Accuracy, Helpfulness, Expertise, Availability of Information.	Helpfulness	Approved KPM	75.00	100.00	100.00

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Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2014	Target 2015
5 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: Overall, Timeliness, Accuracy, Helpfulness, Expertise, Availability of Information.	Overall	Approved KPM	75.00	100.00	100.00
5 - CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency’s customer service as “good” or “excellent”: Overall, Timeliness, Accuracy, Helpfulness, Expertise, Availability of Information.	Timeliness	Approved KPM	75.00	100.00	100.00
6 - BOARD BEST PRACTICES - Percent of total best practices met by the Board.		Approved KPM	100.00	100.00	100.00

LFO Recommendation:

Recommend approval of KPM and targets as presented.

Sub-Committee Action:

Senate Bill 5536

Printed pursuant to Senate Interim Rule 213.28 by order of the President of the Senate in conformance with pre-session filing rules, indicating neither advocacy nor opposition on the part of the President (at the request of Oregon Department of Administrative Services)

SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure **as introduced**.

Limits biennial expenditures from fees, moneys or other revenues, including Miscellaneous Receipts, but excluding lottery funds and federal funds, collected or received by State Board of Psychologist Examiners.

Declares emergency, effective July 1, 2013.

A BILL FOR AN ACT

1
2 Relating to the financial administration of the State Board of Psychologist Examiners; limiting
3 expenditures; and declaring an emergency.

4 **Be It Enacted by the People of the State of Oregon:**

5 **SECTION 1. Notwithstanding any other law limiting expenditures, the amount of**
6 **\$1,024,920 is established for the biennium beginning July 1, 2013, as the maximum limit for**
7 **payment of expenses from fees, moneys or other revenues, including Miscellaneous Receipts,**
8 **but excluding lottery funds and federal funds, collected or received by the State Board of**
9 **Psychologist Examiners.**

10 **SECTION 2. This 2013 Act being necessary for the immediate preservation of the public**
11 **peace, health and safety, an emergency is declared to exist, and this 2013 Act takes effect**
12 **July 1, 2013.**

13

Note: For budget, see 2013-2015 Biennial Budget

NOTE: Matter in **boldfaced** type in an amended section is new; matter [*italic and bracketed*] is existing law to be omitted. New sections are in **boldfaced** type.