



Nature

HISTORY

Discovery

State Fair/Expo
\$16.0M - 8%

Director
\$4.7M - 2%

Central Services
\$34.4M
16%

Community Support
\$34.5M
16%



Park Development
\$27.5M
13%

Direct Services
\$94.0M
45%

Total \$211.1M
865 Positions
599.31 FTE



Nature
HISTORY
Discovery

Lottery
\$88.2M
42%



Federal
\$10M - 5%

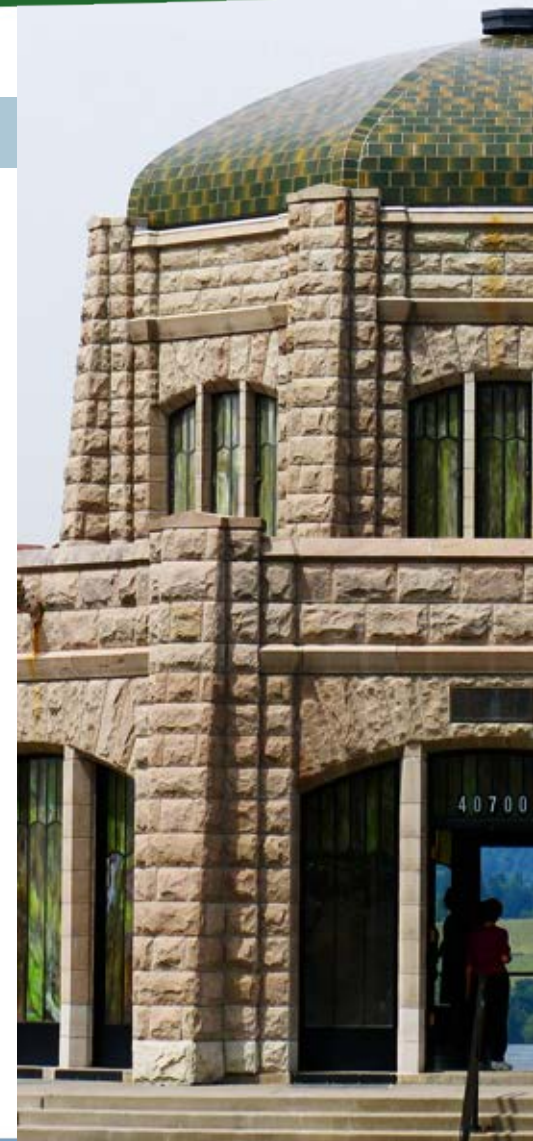


Other Fund
(park visitors, RV
registrations, Expo Center)
\$112.9M
53%



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Discovery

- Package 101:** Park Operating Costs
- Program:** Direct Services
- Effect:** \$2.1M Lottery + Other Funds
- Related Bill:** None
- Why:** Allocates additional funds to cover several years when inflation in fuel, utilities and personnel costs exceeded standard inflation.
- If we don't:** Failing to catch up on inflated overhead will continue to erode ability to deliver state park services.



Package 108: Rate Adjustments

Program: Direct Services

Effect: \$1.6M Other Funds

Related Bill: SB 331

Why: Adjusts park rates so they are closer to what recreation market is ready, willing, and able to pay to support world-class camping, hiking, and picnicking.



Package 108: Rate Adjustments

Why:

- Visitors are single largest operations fund source.
- Costs increase every year.
- Last rate increase in 2010 after 13 year gap.
- Visitors told us to raise rates in small amounts regularly, **not** big jumps every 5-10 years.
- Reduce reliance on subsidies so system grows stronger and becomes more driven by what people demand and need from their parks.

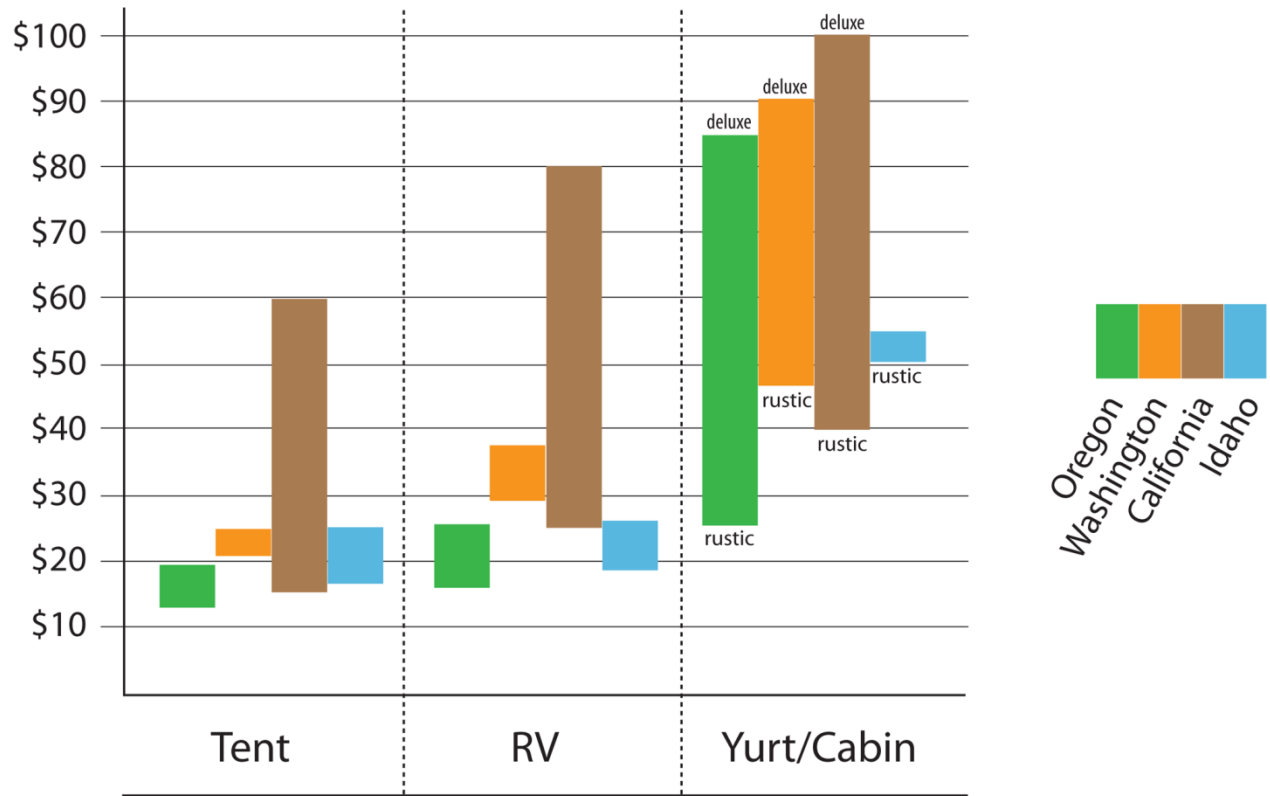
If we don't: Curtail services, reduce social and economic value to local community.





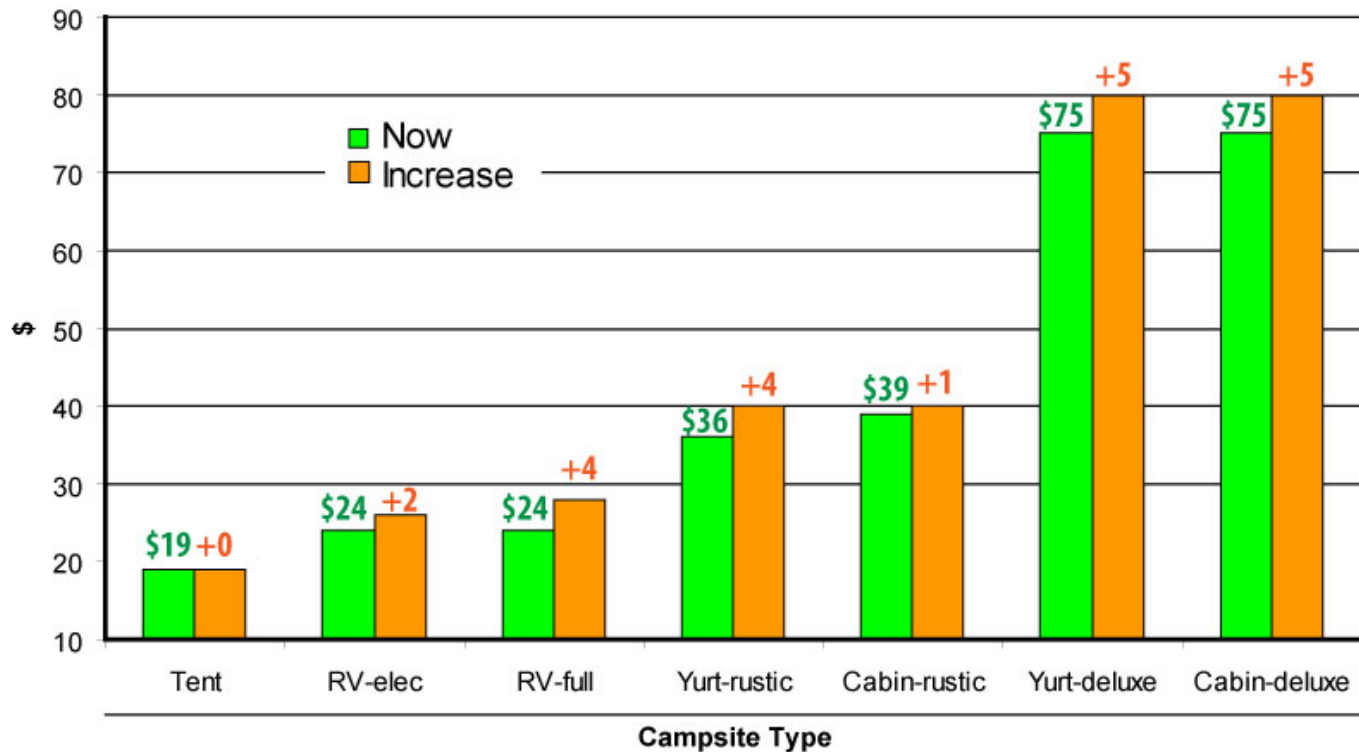
Package 108: Rate Adjustments

How does Oregon compare with other west coast states?



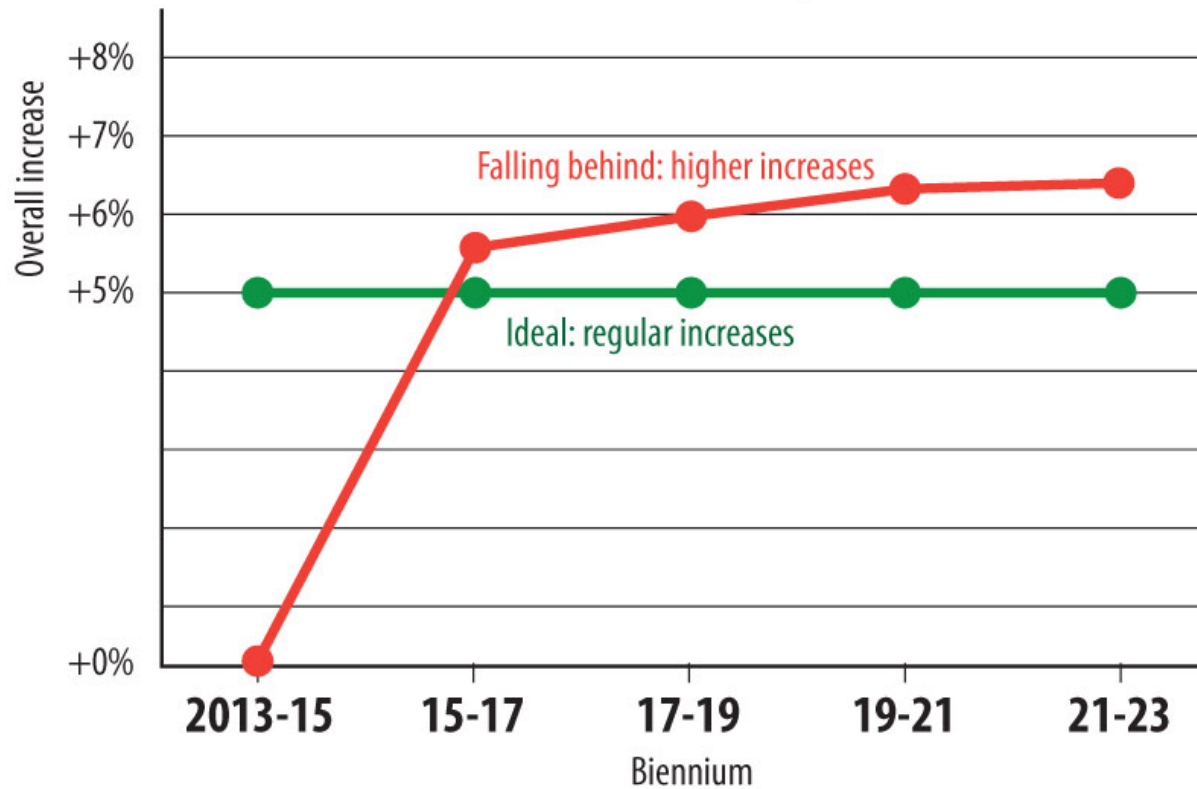
Package 108: Rate Adjustments

State park rate increases



Package 108: Rate Adjustments

Revenue from State Park Visitors
Needed to Maintain and Improve Service





Package 110: Invest in Maintenance

Program: Park Development

Effect: \$2M Lottery Funds

Related Bill: None

Why: Increase investments in maintenance and improvements prioritizing projects that best meet visitor needs and demands. Most projects contracted out, many to local businesses.

If we don't: Failure of critical infrastructure needed to deliver park experiences.



Package 103: Increase fed. trail fund limitation

Program: Community Support & Grants

Effect: \$1.1M Federal Funds

Related Bill: None

Why: Expand capacity to pass-through federal grant money for recreation trails.

If we don't: Inability to support community recreation trail grant requests, even if money is available.





Package 104: Increase fed. limitation for historic grants.

Program: Community Support & Grants

Effect: \$125K Federal Funds

Related Bill: None

Why: Expand capacity to pass-through federal grant money for historic grants.

If we don't: Inability to support community historic preservation grant requests, even if money is available.



Package 106: Increase limitation for state and private historic grants.

Program: Community Support & Grants

Effect: \$327K Other Funds

Related Bill: None

Why: Expand capacity to receive Cultural Trust and private grant money.

If we don't: Inability to support community historic preservation grant requests, even if money is available.





Package 109: One-time ATV grant increase.

Program: Community Support & Grants

Effect: \$800K Other Funds

Related Bill: None

Why: Tap funds in excess of needed ending balance to support community ATV safety, law enforcement and riding area improvements.

If we don't: Inability to support local ATV grant requests, even though money is available.



Package 505: Willamette Falls pass-thru.

Program: Central Services

Effect: \$5M Other & Lottery Funds

Related Bill: Senate Bill 5533

Why: Pass through lottery-backed bond to support local effort to stabilize Willamette Falls. Local entities matching state funds 2:1. **Other Funds** purchase bond, **Lottery Funds** repay it.

If we don't: Lack of state match could cause recreation and commercial redevelopment plans to falter.





Package 105: Convert State Fair Positions to temps.

Program: State Fair/Expo

Effect: \$0

Related Bill: Senate Bill 7

Why: Eliminate 8 positions and transfer budget to fund temporary employees. Adds flexibility to hire staff necessary for fair and expo events.

If we don't: Miss out on possible cost savings. Inability to meet mandatory agency 11:1 supervisor ratio.



Package 105: Convert State Fair Positions to seasonal.

Related Bill: Senate Bill 7

- SB7 converts Fair/Expo to public corporation.
- Provides best chance for a market-driven business to survive.
- Maintains good public oversight through leg and governor, but adds flexibility for hiring, purchasing, and private sponsorships.
- If SB7 passes, POP 105 works as a transition to public corporation.



Structural

\$451K from Admin to Park Experiences to move volunteer program.

\$549k from State Fair to Direct Services to transfer State Capitol State Park.

Fair/Expo

\$268K from permanent/seasonal employees to temporaries.

Carry-over/Pass-thru

\$5.1M to change Willamette Falls pass-through from Other Fund to Other Fund Capital Improvement.

\$1.4M Lottery carry-over for Rogue Greenway project.

\$675K Federal to pass-thru North Coast Land Conservancy grant.

\$60K Federal to carry-over FEMA storm damage reimbursement.

\$250K Federal to respond to tsunami debris clean-up.

\$641K Federal grant carry-over across three heritage programs.



	Program reduced	Amount	Effect
1	Pay State Fair/Expo debt with outside source	\$4M Lottery	Debt must be paid. Impact depends on alternative fund source.
2	Eliminate Lottery for State Fair/Expo Operations	\$3.4M Lottery	Funds to run annual fair event and year-round expo drastically reduced. Would drive down fair attendance (KPM 9) and expo event (KPM 10).



	Program reduced	Amount	Effect
3	Remove funds restored during 2011-13 hold-back	\$1.3M Lottery \$3.6M Other	Curtail state park services, affecting customer satisfaction (KPM 8).
4	Remove standard inflation	\$1.3M Other \$186K Federal	Curtail state park services, affecting customer satisfaction (KPM 8).
5	Reduce park planning	\$88K Other	Reduce ability to develop and improve parks to suit local needs.



Program reduced		Amount	Effect
6	Reduce small grant limitation	\$5.3M Other \$691K Federal	Hinder and defer projects and park developments.
7	Reduce ATV program	\$130K Other	Force grant applicants to find other fund sources for riding area improvements and law enforcement.



Packages

- Invest more in maintenance.
- Adjust rates closer to market.
- Expand capacity to award grants.
- Pass through funds to local government project @ Willamette Falls.
- Convert positions to temps at State Fair/Expo Center.

Bills

- Change RV registration revenue share with counties.
- Convert State Fair/Expo Center to public corporation.
- Authorize lottery-backed bond for Willamette Falls.





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