## Cycle Oregon vs. Overall Pilot Study Results

|  | Pilot Study | Cycle Oregon |
| :---: | :---: | :---: |
| Response Rate | 13.3\% | 30.3\% |
| Demographics |  |  |
| Male/Female | 63\%/37\% | 62\%/38\% |
| Age 45-64 | 70\% | 72\% |
| Average Age | 53.7 | 54.4 |
| HHI \$100,000+ | 57\% | 66\% |
| Average HHI | \$129,015 | \$144,380 |
| Children in household | 33\% | 20\% |
| Average amount of discretionary income spent on bicycling | 11.4\% | 12.0\% |
|  |  |  |
| Bicycle Riding Habits |  |  |
| Ride 2+ times a week | 91\% | 89\% |
| Own 2+ bicycles | 86\% | 86\% |
| Types of bicycle ridden: |  |  |
| Road | 83\% | 88\% |
| Mountain | 44\% | 53\% |
| Hybrid | 32\% | 24\% |
| Reasons for riding: |  |  |
| Fitness | 95\% | 96\% |
| Fun | 93\% | 94\% |
| Organized cycling events | 76\% | 82\% |
| Social activity | 70\% | 71\% |
| Own any bicycle purchased used | 32\% | 29\% |
| Made cycling purchases specifically for ride/event | 57\% | 47\% |
| Average amount spent on cycling purchases (total) | \$1,113 | \$1,350 |
| Average amount spent on cycling purchased (for event) | \$1,119 | \$1,335 |
|  |  |  |
| Ride Participation |  |  |
| Participated in a larger group vs. by yourself | 80\%/20\% | 74\%/26\% |
|  |  |  |
| Economic Impact (Direct) |  |  |
| Ride-related cycling purchases | \$14,582,547 | \$2,547,180 |
| Bicycle shipping expenses | \$510,064 | \$164,501 |
| Travel to/from ride | \$9,321,762 | \$1,826,882 |
| Personal expenses at event | \$6,110,699 | \$857,593 |
| Support group expenses at event | \$2,070,526 | \$154,162 |
| TOTAL ECONOMIC IMPACT (DIRECT) | \$32,595,598 | \$5,550,318 |

