



Oregon

John A. Kitzhaber, MD, Governor

Department of Consumer and Business Services

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March 6, 2013

The Honorable Bob Jenson
The Honorable Betsy Johnson
Joint Ways & Means Subcommittee on
Transportation and Economic Development
State Capitol
900 Court Street NE
Salem, OR 97301

Re: Response to Committee Members' Questions

Dear Co-Chairs and Members:

During the course of the subcommittee's hearing of the Department of Consumer and Business Services (DCBS) budget (SB 5514) on March 6th, members requested additional information and or questions to which we would like to respond.

For the Insurance Division annual assessment, insurers are charged rates that vary by line of insurance. The request was made to provide the list of insurers who paid the largest assessment for each line of insurance. Please see the following attachments:

- "Exhibit 1 -- FY 2013 Insurance Division Assessment (September 2012)." This exhibit answers directly Sen. Shields' question regarding the insurers with the largest assessments in each of the three lines of insurance.
- "Exhibit 2 -- Insurance Division Funding Assessment FY 2013 - Insurers with the Largest Assessment Amounts." This exhibit provides additional information to give a full picture of the assessment amounts paid by insurers across multiple lines. This exhibit shows the 30 insurers that paid the largest total amounts last year.

I hope this information is helpful to you and the committee.

Sincerely,

Patrick M. Allen
Director



FY 2013 Insurance Division Assessment (September 2012)

Insurers with the largest assessments in each of the three lines of insurance

NAME	Life Premium Assessment
METLIFE INVESTORS USA INSURANCE COMPANY	\$71,184
JACKSON NATIONAL LIFE INSURANCE COMPANY	46,434
PRUCO LIFE INSURANCE COMPANY	38,252
LINCOLN NATIONAL LIFE INSURANCE COMPANY (THE)	36,361
ING LIFE INSURANCE AND ANNUITY COMPANY	33,716
VARIABLE ANNUITY LIFE INSURANCE COMPANY	22,140
RIVERSOURCE LIFE INSURANCE COMPANY	21,592

NAME	Health Premium Assessment
KAISER FOUNDATION HEALTH PLAN OF THE NORTHWEST	\$706,578
REGENCE BLUECROSS BLUESHIELD OF OREGON	399,475
ODS HEALTH PLAN, INC.	352,807
PACIFICSOURCE HEALTH PLANS	284,066
PROVIDENCE HEALTH PLAN	281,012
HEALTH NET HEALTH PLAN OF OREGON, INC.	162,176
LIFEWISE HEALTH PLAN OF OREGON INC.	82,849

NAME	Property & Casualty Premium Assessment
STATE FARM MUTUAL AUTOMOBILE INSURANCE COMPANY	\$127,158
FARMERS INSURANCE COMPANY OF OREGON	106,954
STATE FARM FIRE AND CASUALTY COMPANY	86,837
SAFECO INSURANCE COMPANY OF OREGON	70,490
PROGRESSIVE UNIVERSAL INSURANCE COMPANY	36,032
PROGRESSIVE CLASSIC INSURANCE COMPANY	34,008
AMERICAN FAMILY MUTUAL INSURANCE COMPANY	33,410

Insurance Division Funding Assessment FY 2013 - Insurers with the Largest Assessment Amounts

Rank	Company Name	Assessment Amounts				
		Life	Health	P&C	Finance Charge	Total
1	Kaiser Foundation Health Plan Of The Northwest	-	\$706,578	-	-	\$706,578
2	Regence Bluecross Blueshield Of Oregon	-	399,475	-	-	399,475
3	ODS Health Plan, Inc.	-	352,807	-	-	352,807
4	Pacificsource Health Plans	-	284,066	-	-	284,066
5	Providence Health Plan	-	281,012	-	-	281,012
6	Health Net Health Plan Of Oregon, Inc.	-	162,176	-	-	162,176
7	State Farm Mutual Automobile Insurance Company	-	8,874	127,158	637	136,669
8	Farmers Insurance Company Of Oregon	-	-	106,954	221	107,175
9	State Farm Fire And Casualty Company	-	-	86,837	290	87,127
10	Lifewise Health Plan Of Oregon Inc.	-	82,849	-	-	82,849
11	Unitedhealthcare Insurance Company	58	78,734	-	-	78,792
12	Metlife Investors Usa Insurance Company	71,184	-	-	-	71,184
13	Safeco Insurance Company Of Oregon	-	-	70,490	566	71,056
14	Oregon Dental Service	-	70,593	-	-	70,593
15	Standard Insurance Company	14,581	33,555	-	-	48,135
16	Jackson National Life Insurance Company	46,434	0	-	-	46,434
17	Lincoln National Life Insurance Company (The)	36,361	6,697	-	-	43,058
18	Pruco Life Insurance Company	38,252	-	-	-	38,252
19	Aetna Life Insurance Company	142	37,989	-	-	38,130
20	Progressive Universal Insurance Company	-	-	36,032	464	36,496
21	Progressive Classic Insurance Company	-	-	34,008	519	34,527
22	American Family Mutual Insurance Company	-	624	33,410	265	34,299
23	Ing Life Insurance And Annuity Company	33,716	-	-	-	33,716
24	Metropolitan Life Insurance Company	10,771	22,719	-	-	33,490
25	American Family Life Assurance Company Of Columbus	331	30,636	-	-	30,967
26	John Hancock Life Insurance Company (U.S.A.)	16,997	9,106	-	-	26,103
27	Country Mutual Insurance Company	-	-	25,597	132	25,729
28	Allstate Insurance Company	-	-	24,874	223	25,097
29	Connecticut General Life Insurance Company	303	24,278	-	-	24,581
30	Riversource Life Insurance Company	21,592	2,569	-	-	24,161
Total		\$290,720	\$2,595,337	\$545,362	\$3,317	\$3,434,736

Assessment rates: 0.0212% 0.0481% 0.0322% 0.0212%