# A-Engrossed House Bill 2701

Ordered by the House April 28 Including House Amendments dated April 28

Introduced and printed pursuant to House Rule 12.00. Presession filed (at the request of House Interim Committee on Judiciary for Disability Rights Oregon)

### **SUMMARY**

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the

[Modifies process for commitment of persons found guilty except for insanity or found to be incapacitated. Authorizes court or Psychiatric Security Review Board to commit person to custody of Oregon Health Authority.]

[Requires court to conditionally release person found guilty except for insanity of misdemeanor.] Directs Oregon Health Authority to certify psychiatrists and psychologists for purposes of certain evaluations of persons found guilty except for insanity or found to be incapacitated.]
[Requires that certain court-ordered evaluations of defendant be conducted by certified psychiatrist

or psychologist.]

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Directs superintendent of state hospital to notify Psychiatric Security Review Board when person committed to hospital after being found guilty except for insanity no longer requires hospital care. Requires board to conditionally release person within 60 days of re-

Requires superintendent of state hospital to prepare treatment plan for, and conduct certain assessments of, persons committed to hospital after being found guilty except for insanity. Requires Oregon Health Authority to adopt rules describing contents of, and

timelines applicable to, treatment plan and assessments.

Modifies manner of calculating initial custody date of person committed to state hospital as result of lack of fitness to proceed with criminal trial.

Declares emergency, effective on passage.

# A BILL FOR AN ACT

- Relating to crime; creating new provisions; amending ORS 161.327, 161.332, 161.336, 161.341, 161.346, 161.370 and 161.390; and declaring an emergency.
  - Be It Enacted by the People of the State of Oregon:
  - SECTION 1. (1)(a) When a person is committed to a state hospital under ORS 161.315 to 161.351, the superintendent shall conduct an initial clinical assessment and an initial risk assessment of the person in accordance with the rules adopted under ORS 161.390.
  - (b) After the initial clinical assessment and the initial risk assessment described in paragraph (a) of this subsection is conducted, the superintendent shall update the clinical assessment and risk assessment of the person in accordance with the rules adopted under ORS 161.390.
  - (2) The superintendent shall prepare a treatment plan for the person in accordance with the rules adopted under ORS 161.390 after the initial clinical assessment and the initial risk assessment are completed. Following the completion of a subsequent clinical assessment and risk assessment described in subsection (1)(b) of this section, the superintendent shall update the treatment plan to address the person's progress toward meeting the plan and any changed treatment, conditional release or discharge needs.

- (3) When the superintendent determines that a person committed to a state hospital under ORS 161.315 to 161.351 has met the clinical goals set for the person and no longer requires hospital care, the superintendent shall notify the Psychiatric Security Review Board and the Oregon Health Authority of that determination.
- (4) If a preconditional release plan or a predischarge plan has not been completed on the date the superintendent makes the notification described in subsection (3) of this section, the authority shall complete the plan within 45 days.
- (5) As used in this section, "superintendent" means the superintendent of the state hospital to which the person is committed, or the superintendent's authorized representative.

**SECTION 2.** ORS 161.336 is amended to read:

- 161.336. (1)(a) If the Psychiatric Security Review Board determines that the person presents a substantial danger to others but can be adequately controlled with supervision and treatment if conditionally released and that necessary supervision and treatment are available, the board may order the person conditionally released[,].
- (b) When the superintendent, as defined in section 1 of this 2011 Act, notifies the board under section 1 of this 2011 Act that a person under the jurisdiction of the board has met the clinical goals set for the person and no longer requires hospital care, the board shall order the person conditionally released no later than 60 days after receiving the notice. When a person is conditionally released under this paragraph:
- (A) The board may not require the person to reside in a setting that is more restrictive than necessary, as determined by the most recent risk assessment; and
- (B) The conditions of release must meet the person's treatment and support services needs and the person's community placement preferences.
- (c) When a person is conditionally released under this section, the person is subject to those supervisory orders of the board as are in the best interests of justice, the protection of society and the welfare of the person. The board may designate any person or state, county or local agency the board considers capable of supervising the person upon release, subject to those conditions as the board directs in the order for conditional release. Prior to the designation, the board shall notify the person or agency to whom conditional release is contemplated and provide the person or agency an opportunity to be heard before the board. After receiving an order entered under this section, the person or agency designated shall assume supervision of the person pursuant to the direction of the board.
- (2) Conditions of release contained in orders entered under this section may be modified from time to time and conditional releases may be terminated by order of the board as provided in ORS 161.351.
- (3) For purposes of this section, a person affected by a mental disease or defect in a state of remission is considered to have a mental disease or defect requiring supervision when the disease may, with reasonable medical probability, occasionally become active and, when active, render the person a danger to others. The person may be continued on conditional release by the board as provided in this section.
- (4)(a) As a condition of release, the board may require the person to report to any state or local mental health facility for evaluation. Whenever medical, psychiatric or psychological treatment is recommended, the board may order the person, as a condition of release, to cooperate with and accept the treatment from the facility.
  - (b) The facility to which the person has been referred for evaluation shall perform the evalu-

ation and submit a written report of its findings to the board. If the facility finds that treatment of the person is appropriate, it shall include its recommendations for treatment in the report to the board.

- (c) Whenever treatment is provided by the facility, it shall furnish reports to the board on a regular basis concerning the progress of the person.
- (d) Copies of all reports submitted to the board pursuant to this section shall be furnished to the person and the person's counsel. The confidentiality of these reports is determined pursuant to ORS 192.501 to 192.505.
- (e) The facility shall comply with any other conditions of release prescribed by order of the board.
- (5)(a) If at any time while the person is under the jurisdiction of the board it appears to the board or its chairperson that the person has violated the terms of the conditional release or that the mental health of the individual has changed, the board or its chairperson may order the person [returned for evaluation or treatment to a state hospital designated by the Oregon Health Authority if the person is at least 18 years of age, or to a secure intensive community inpatient facility designated by the authority] placed in a residential facility or, if the person is under 18 years of age, placed in a secure intensive community inpatient facility, designated by the Oregon Health Authority. A written order of the board, or its chairperson on behalf of the board, is sufficient warrant for any law enforcement officer to take into custody such person and transport the person accordingly. A sheriff, municipal police officer, constable, parole and probation officer, prison official or other peace officer shall execute the order, and the person shall be [returned as soon as practicable to the custody of the authority] transported to the facility designated in the order as soon as practicable.
- (b) The community mental health program director, the director of the facility providing treatment to a person on conditional release, any peace officer or any person responsible for the supervision of a person on conditional release may take a person on conditional release into custody or request that the person be taken into custody if there is reasonable cause to believe that the person is a substantial danger to others because of mental disease or defect and that the person is in need of immediate care, custody or treatment. Any person taken into custody pursuant to this paragraph shall be transported as soon as practicable to a residential facility or, if the person is under 18 years of age, to a secure intensive community inpatient facility, designated by the Oregon Health Authority.
- (c) When a person is placed in a residential facility or a secure intensive community inpatient facility under this subsection, the board shall order an evaluation of the person.
- (d) Within 20 days following the [return of the person to the custody of the authority] placement of the person in a residential facility or a secure intensive community inpatient facility, the board shall conduct a hearing. Notice of the time and place of the hearing shall be given to the person, the attorney representing the person and the Attorney General. The board [may] shall continue the person on conditional release [or, if it] if the evaluation ordered under paragraph (c) of this subsection indicates that the person does not require hospital care. If the evaluation ordered under paragraph (c) of this subsection indicates that the person requires hospital care and the board finds by a preponderance of the evidence that the person is affected by mental disease or defect and presents a substantial danger to others and cannot be adequately controlled if conditional release is continued, [it may] the board shall order the person committed to a state hospital [designated by the authority if the person is at least 18 years of age,] or, if the person is

**under 18 years of age,** to a secure intensive community inpatient facility, designated by the **Oregon Health** Authority [if the person is under 18 years of age.] The state must prove by a preponderance of the evidence the person's unfitness for conditional release. A person in custody pursuant to this subsection has the same rights as any person appearing before the board pursuant to ORS 161.346.

[(6) The community mental health program director, the director of the facility providing treatment to a person on conditional release, any peace officer or any person responsible for the supervision of a person on conditional release may take a person on conditional release into custody or request that the person be taken into custody if there is reasonable cause to believe the person is a substantial danger to others because of mental disease or defect and that the person is in need of immediate care, custody or treatment. Any person taken into custody pursuant to this subsection shall be transported as soon as practicable to a state hospital designated by the authority if the person is at least 18 years of age, or to a secure intensive community inpatient facility designated by the authority if the person is under 18 years of age. A person taken into custody under this subsection has the same rights as any person appearing before the board pursuant to ORS 161.346.]

[(7)(a)] (6)(a) Any person conditionally released under this section may apply to the board for discharge from or modification of an order of conditional release on the ground that the person is no longer affected by mental disease or defect or, if still so affected, no longer presents a substantial danger to others and no longer requires supervision, medication, care or treatment. Notice of the hearing on an application for discharge or modification of an order of conditional release shall be made to the Attorney General. The applicant, at the hearing pursuant to this subsection, must prove by a preponderance of the evidence the applicant's fitness for discharge or modification of the order of conditional release. Applications by the person for discharge or modification of conditional release shall not be filed more often than once every six months.

- (b) Upon application by any person or agency responsible for supervision or treatment pursuant to an order of conditional release, the board shall conduct a hearing to determine if the conditions of release shall be continued, modified or terminated. The application shall be accompanied by a report setting forth the facts supporting the application.
- [(8)] (7) The total period of commitment and conditional release ordered pursuant to this section may not exceed the maximum sentence provided by statute for the crime for which the person was found guilty except for insanity.
- [(9)] (8) The board shall maintain and keep current the medical, social and criminal history of all persons committed to its jurisdiction. The confidentiality of records maintained by the board shall be determined pursuant to ORS 192.501 to 192.505.
- [(10)] (9) In determining whether a person should be committed to a state hospital or to a secure intensive community inpatient facility, conditionally released or discharged, the board shall have as its primary concern the protection of society.

# SECTION 3. ORS 161.341 is amended to read:

161.341. (1) If the Psychiatric Security Review Board finds, upon its initial hearing, that the person presents a substantial danger to others and is not a proper subject for conditional release, the board shall order the person committed to, or retained in, a state hospital designated by the Oregon Health Authority if the person is at least 18 years of age, or to a secure intensive community inpatient facility designated by the authority if the person is under 18 years of age, for custody, care and treatment. The period of commitment ordered by the board may not exceed the maximum sentence provided by statute for the crime for which the person was found guilty except for insanity.

- (2)(a) If at any time after the commitment of a person to a state hospital, or to a secure intensive community inpatient facility, designated by the authority under this section, the superintendent of the hospital or the director of the secure intensive community inpatient facility is of the opinion that the person is no longer affected by mental disease or defect, or, if so affected, no longer presents a substantial danger to others [or that the person continues to be affected by mental disease or defect and continues to be a danger to others, but that the person can be controlled with proper care, medication, supervision and treatment if conditionally released], the superintendent or director shall apply to the board for an order of discharge [or conditional release]. The application shall be accompanied by a report setting forth the facts supporting the opinion of the superintendent or director.
- (b) If, at any time after the commitment of a person to a secure intensive community inpatient facility, the director of the facility is of the opinion that the person continues to be a danger to others, but that the person can be controlled with proper care, medication, supervision and treatment if conditionally released, the director shall apply to the board for an order of conditional release. [If the application is for conditional release,] The application must [also] be accompanied by a report setting forth the facts supporting the opinion of the director and a verified conditional release plan.
- (c) The board shall hold a hearing on [the] an application described in this subsection within 60 days of its receipt. Not less than 20 days prior to the hearing before the board, copies of the report shall be sent to the Attorney General.
- (3) The attorney representing the state may choose a psychiatrist or licensed psychologist to examine the person prior to the initial or any later decision by the board on discharge or conditional release. The results of the examination shall be in writing and filed with the board, and shall include, but need not be limited to, an opinion as to the mental condition of the person, whether the person presents a substantial danger to others and whether the person could be adequately controlled with treatment as a condition of release.
- (4) Any person who has been committed to a state hospital, or to a secure intensive community inpatient facility, designated by the authority for custody, care and treatment or another person acting on the person's behalf may apply to the board for an order of discharge or conditional release upon the grounds:
  - (a) That the person is no longer affected by mental disease or defect;
  - (b) If so affected, that the person no longer presents a substantial danger to others; or
- (c) That the person continues to be affected by a mental disease or defect and would continue to be a danger to others without treatment, but that the person can be adequately controlled and given proper care and treatment if placed on conditional release.
- (5) When application is made under subsection (4) of this section, the board shall require that a report from the superintendent of the hospital or the director of the secure intensive community inpatient facility be prepared and transmitted as provided in subsection (2) of this section. The applicant must prove by a preponderance of the evidence the applicant's fitness for discharge or conditional release under the standards of subsection (4) of this section, unless more than two years has passed since the state had the burden of proof on that issue, in which case the state shall have the burden of proving by a preponderance of the evidence the applicant's lack of fitness for discharge or conditional release. Applications for discharge or conditional release under subsection (4) of this section shall not be filed more often than once every six months commencing with the date of the initial board hearing.

- (6) The board is not required to hold a hearing on a first application under subsection (4) of this section any sooner than 90 days after the initial hearing. However, hearings resulting from any subsequent requests shall be held within 60 days of the filing of the application.
- (7)(a) In no case shall any person committed by the court under ORS 161.327 to a state hospital, or to a secure intensive community inpatient facility, designated by the authority be held in the hospital or facility for more than 90 days from the date of the court's commitment order without an initial hearing before the board to determine whether the person should be conditionally released or discharged.
- (b) In no case shall a person be held pursuant to this section for a period of time exceeding two years without a hearing before the board to determine whether the person should be conditionally released or discharged.

## SECTION 4. ORS 161.346 is amended to read:

- 161.346. (1) The Psychiatric Security Review Board shall conduct hearings upon any application for discharge, conditional release, commitment or modification filed pursuant to ORS 161.336, 161.341 or 161.351 and as otherwise required by ORS 161.336 to 161.351 and shall make findings on the issues before [it which may include] the board. Except as otherwise provided in ORS 161.336 and subsection (2) of this section:
- (a) If the board finds that the person is no longer affected by mental disease or defect, or, if so affected, no longer presents a substantial danger to others, the board shall order the person discharged from commitment or from conditional release.
- (b) If the board finds that the person is still affected by a mental disease or defect and is a substantial danger to others, but can be controlled adequately if conditionally released with treatment as a condition of release, the board shall order the person conditionally released as provided in ORS 161.336.
- (c) If the board finds that the person has not recovered from the mental disease or defect and is a substantial danger to others and cannot adequately be controlled if conditionally released on supervision, the board shall order the person committed to, or retained in, a state hospital designated by the Oregon Health Authority if the person is at least 18 years of age, or a secure intensive community inpatient facility designated by the authority if the person is under 18 years of age, for care, custody and treatment.
- (2) At any time, the board may appoint a psychiatrist or licensed psychologist to examine the person and to submit a report to the board. Reports filed with the board pursuant to the examination shall include, but need not be limited to, an opinion as to the mental condition of the person and whether the person presents a substantial danger to others, and whether the person could be adequately controlled with treatment as a condition of release. To facilitate the examination of the person, the board may order the person placed in the temporary custody of [any state hospital or other suitable facility.] a residential facility or a secure intensive community inpatient facility. When the board places a person in the temporary custody of a facility under this subsection, the board may not order the person committed to a state hospital, or if the person is under 18 years of age, to a secure intensive community inpatient facility, unless the examination indicates that the person requires hospital care.
- (3) The board may make the determination regarding discharge or conditional release based upon the written reports submitted pursuant to this section. If any member of the board desires further information from the examining psychiatrist or licensed psychologist who submitted the report, these persons shall be summoned by the board to give testimony. The board shall consider all

- evidence available to it which is material, relevant and reliable regarding the issues before the board. Such evidence may include but is not limited to the record of trial, the information supplied by the attorney representing the state or by any other interested party, including the person, and information concerning the person's mental condition and the entire psychiatric and criminal history of the person. All evidence of a type commonly relied upon by reasonably prudent persons in the conduct of their serious affairs shall be admissible at hearings. Testimony shall be taken upon oath or affirmation of the witness from whom received. The officer presiding at the hearing shall administer oaths or affirmations to witnesses.
- (4) The board shall furnish to the person about whom the hearing is being conducted, the attorney representing the person, the Attorney General, the district attorney and the court or department of the county from which the person was committed written notice of any hearing pending under this section within a reasonable time prior to the hearing. The notice shall include:
  - (a) The time, place and location of the hearing.

- (b) The nature of the hearing and the specific action for which a hearing has been requested, the issues to be considered at the hearing and a reference to the particular sections of the statutes and rules involved.
  - (c) A statement of the authority and jurisdiction under which the hearing is to be held.
  - (d) A statement of all rights under subsection (6) of this section.
- (5) Prior to the commencement of a hearing, the board or presiding officer shall serve personally or by mail a written notice to each party as provided in ORS 183.413 (2).
  - (6) At the hearing, the person about whom the hearing is being held shall have the right:
  - (a) To appear at all proceedings held pursuant to this section, except board deliberations.
  - (b) To cross-examine all witnesses appearing to testify at the hearing.
  - (c) To subpoena witnesses and documents as provided in ORS 161.395.
- (d) To be represented by suitable legal counsel possessing skills and experience commensurate with the nature and complexity of the case, to consult with counsel prior to the hearing and, if financially eligible, to have suitable counsel appointed at state expense.
- (e) To examine all information, documents and reports which the board considers. If then available to the board, the information, documents and reports shall be disclosed to the person so as to allow examination prior to the hearing.
  - (7) A record shall be kept of all hearings before the board, except board deliberations.
- (8) Upon request of any party before the board, or on its own motion, the board may continue a hearing for a reasonable period not to exceed 60 days to obtain additional information or testimony or for other good cause shown.
- (9) Within 15 days following the conclusion of the hearing, the board shall provide to the person, the attorney representing the person, the Attorney General or other attorney representing the state, if any, written notice of the board's decision.
- (10) The burden of proof on all issues at hearings of the board shall be by a preponderance of the evidence.
- (11) If the board determines that the person about whom the hearing is being held is financially eligible, the board shall appoint suitable counsel to represent the person. Counsel so appointed shall be an attorney who satisfies the professional qualifications established by the Public Defense Services Commission under ORS 151.216. The public defense services executive director shall determine and allow fair compensation for counsel appointed under this subsection and the reasonable expenses of the person in respect to the hearing. Compensation payable to appointed counsel shall not

be less than the applicable compensation level established under ORS 151.216. The compensation and expenses so allowed shall be paid by the public defense services executive director from funds available for the purpose.

(12) The Attorney General may represent the state at contested hearings before the board unless the district attorney of the county from which the person was committed elects to represent the state. The district attorney of the county from which the person was committed shall cooperate with the Attorney General in securing the material necessary for presenting a contested hearing before the board. If the district attorney elects to represent the state, the district attorney shall give timely written notice of such election to the Attorney General, the board and the attorney representing the person.

## **SECTION 5.** ORS 161.390 is amended to read:

- 161.390. (1) The Oregon Health Authority shall promulgate rules for the assignment of persons to state mental hospitals [or], secure intensive community inpatient facilities or residential facilities under ORS [161.341] 161.315 to 161.351, 161.365 and 161.370 and for establishing standards for evaluation and treatment of persons committed to a state hospital or a secure intensive community inpatient facility, designated by the authority, or ordered to a community mental health program under ORS 161.315 to 161.351.
- (2) Whenever the Psychiatric Security Review Board requires the preparation of a predischarge or preconditional release plan before a hearing or as a condition of granting discharge or conditional release for a person committed under ORS 161.327 or 161.341 to a state hospital or a secure intensive community inpatient facility for custody, care and treatment, the authority is responsible for and shall prepare the plan.
- (3) In carrying out a conditional release plan prepared under subsection (2) of this section, the authority may contract with a community mental health program, other public agency or private corporation or an individual to provide supervision and treatment for the conditionally released person.
- (4)(a) The Oregon Health Authority shall, after consulting with the Oregon State Hospital Advisory Board, adopt rules prescribing:
- (A) The contents of the clinical assessments, risk assessments and treatment plans conducted or prepared under section 1 of this 2011 Act.
- (B) The period of time within which the initial clinical assessment and initial risk assessment described in section 1 (1)(a) of this 2011 Act must be completed following the commitment of a person to a state hospital under ORS 161.315 to 161.351.
- (C) The period of time within which the treatment plan must be prepared, following the completion of the initial clinical assessment and initial risk assessment.
- (D) The frequency of the subsequent clinical assessments and risks assessments described in section 1 (1)(b) of this 2011 Act.
- (b) The rules adopted under this subsection must represent appropriate practices for psychiatric hospital settings and must meet or exceed the assessment and treatment standards of a psychiatric hospital accrediting organization approved by the authority.
- (c) The superintendent of each state hospital shall regularly report to the Oregon State Hospital Advisory Board on the hospital's compliance with the rules adopted under this section.
- **SECTION 6.** ORS 161.332 is amended to read:
- 45 161.332. As used in ORS 161.315 to 161.351 and 161.385 to 161.395[,]:

- (1) "Conditional release" includes, but is not limited to, the monitoring of mental and physical health treatment.
  - (2) "Residential facility" has the meaning given that term in ORS 443.400.

#### **SECTION 7.** ORS 161.370 is amended to read:

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- 161.370. (1) When the defendant's fitness to proceed is drawn in question, the issue shall be determined by the court. If neither the prosecuting attorney nor counsel for the defendant contests the finding of the report filed by a psychiatrist or psychologist under ORS 161.365, the court may make the determination on the basis of such report. If the finding is contested, the court shall hold a hearing on the issue. If the report is received in evidence upon such hearing, the party who contests the finding thereof shall have the right to summon and to cross-examine any psychiatrist or psychologist who submitted the report and to offer evidence upon the issue. Other evidence regarding the defendant's fitness to proceed may be introduced by either party.
- (2) If the court determines that the defendant lacks fitness to proceed, the proceeding against the defendant shall be suspended, except as provided in subsection (12) of this section, and the court shall commit the defendant to the custody of the superintendent of a state [mental] hospital designated by the Oregon Health Authority if the defendant is at least 18 years of age, or to the custody of the director of a secure intensive community inpatient facility designated by the authority if the defendant is under 18 years of age, or shall release the defendant on supervision for as long as such unfitness shall endure. The court may release the defendant on supervision if it determines that care other than commitment for incapacity to stand trial would better serve the defendant and the community. It may place conditions which it deems appropriate on the release, including the requirement that the defendant regularly report to the authority or a community mental health program for examination to determine if the defendant has regained capacity to stand trial. When the court, on its own motion or upon the application of the superintendent of the hospital or director of the secure intensive community inpatient facility in which the defendant is committed, a person examining the defendant as a condition of release on supervision, or either party, determines, after a hearing, if a hearing is requested, that the defendant has regained fitness to proceed, the proceeding shall be resumed. If, however, the court is of the view that so much time has elapsed since the commitment or release of the defendant on supervision that it would be unjust to resume the criminal proceeding, the court on motion of either party may dismiss the charge and may order the defendant to be discharged or cause a proceeding to be commenced forthwith under ORS 426.070 to 426.170 or 427.235 to 427.290.
- (3) The superintendent of a state hospital or director of a secure intensive community inpatient facility shall cause the defendant to be evaluated within 60 days from the defendant's delivery into the superintendent's or director's custody, for the purpose of determining whether there is a substantial probability that, in the foreseeable future, the defendant will have the capacity to stand trial.
  - (4) In addition, the superintendent or director shall:
- (a) Immediately notify the committing court if the defendant, at any time, gains or regains the capacity to stand trial or will never have the capacity to stand trial.
- (b) Within 90 days of the defendant's delivery into the superintendent's or director's custody, notify the committing court that:
  - (A) The defendant has the present capacity to stand trial;
- (B) There is no substantial probability that, in the foreseeable future, the defendant will gain or regain the capacity to stand trial; or

- (C) There is a substantial probability that, in the foreseeable future, the defendant will gain or regain the capacity to stand trial. If such a probability exists, the superintendent or director shall give the court an estimate of the time in which the defendant, with appropriate treatment, is expected to gain or regain capacity.
- (5) If the superintendent or director determines that there is a substantial probability that, in the foreseeable future, the defendant will gain or regain the capacity to stand trial, unless the court otherwise orders, the defendant shall remain in the superintendent's or director's custody where the defendant shall receive treatment designed for the purpose of enabling the defendant to gain or regain capacity. In keeping with the notice requirement under subsection (4)(b) of this section, the superintendent or director shall, for the duration of the defendant's period of commitment, submit a progress report to the committing court, concerning the defendant's capacity or incapacity, at least once every 180 days as measured from the date of the defendant's delivery into the superintendent's or director's custody.
- (6)(a) A defendant who remains committed under subsection (5) of this section shall be discharged within a period of time that is reasonable for making a determination concerning whether or not, and when, the defendant may gain or regain capacity. However, regardless of the number of charges with which the defendant is accused, in no event shall the defendant be committed for longer than whichever of the following, measured from the defendant's initial custody date, is shorter:
  - [(a)] (A) Three years; or

- [(b)] (B) A period of time equal to the maximum sentence the court could have imposed if the defendant had been convicted.
- (b) For purposes of calculating the maximum period of commitment described in paragraph (a) of this subsection:
- (A) The initial custody date is the date on which the defendant is first committed under this section as a result of any charge alleged in the accusatory instrument; and
- (B) The defendant shall be given credit against each charge alleged in the accusatory instrument for each day the defendant is committed under this section, whether the days are consecutive or are interrupted by a period of time during which the defendant has regained fitness to proceed.
- (7) The superintendent or director shall notify the committing court of the defendant's impending discharge 30 days before the date on which the superintendent or director is required to discharge the defendant under subsection (6) of this section.
- (8) When the committing court receives a notice from the superintendent or director under either subsection (4) or (7) of this section concerning the defendant's progress or lack thereof, the committing court shall determine after a hearing, if a hearing is requested, whether the defendant presently has the capacity to stand trial.
- (9) If under subsection (8) of this section the court determines that the defendant lacks the capacity to stand trial, the court shall further determine whether there is a substantial probability that the defendant, in the foreseeable future, will gain or regain the capacity to stand trial and whether the defendant is entitled to discharge under subsection (6) of this section. If the court determines that there is no substantial probability that the defendant, in the foreseeable future, will gain or regain the capacity to stand trial or that the defendant is entitled to discharge under subsection (6) of this section, the court shall dismiss, without prejudice, all charges against the defendant and:

(a) Order that the defendant be discharged; or

- (b) Initiate commitment proceedings under ORS 426.070 or 427.235 to 427.290.
- (10) All notices required under this section shall be filed with the clerk of the court and delivered to both the district attorney and the counsel for the defendant.
- (11) If the defendant regains fitness to proceed, the term of any sentence received by the defendant for conviction of the crime charged shall be reduced by the amount of time the defendant was committed under this section to the custody of a state [mental] hospital, or to the custody of a secure intensive community inpatient facility, designated by the Oregon Health Authority.
- (12) The fact that the defendant is unfit to proceed does not preclude any objection through counsel and without the personal participation of the defendant on the grounds that the indictment is insufficient, that the statute of limitations has run, that double jeopardy principles apply or upon any other ground at the discretion of the court which the court deems susceptible of fair determination prior to trial.

### SECTION 8. ORS 161.327 is amended to read:

161.327. (1)(a) Following the entry of a judgment pursuant to ORS 161.319 and the dispositional determination under ORS 161.325, if the court finds that the person would have been guilty of a felony, or of a misdemeanor during a criminal episode in the course of which the person caused physical injury or risk of physical injury to another, the court shall order that a psychiatric or psychological evaluation be performed and a report of the evaluation be provided to the court if an evaluation was not performed or a report was not provided to the court prior to trial. Upon receipt of the evaluation, the court shall order that the person be placed under the jurisdiction of the Psychiatric Security Review Board for care and treatment if the court finds by a preponderance of the evidence that the person is affected by mental disease or defect and presents a substantial danger to others requiring commitment to:

- (A) A state hospital designated by the Oregon Health Authority if the person is at least 18 years of age; or
- (B) A secure intensive community inpatient facility designated by the authority if the person is under 18 years of age.
- (b) The period of jurisdiction of the board is equal to the maximum sentence provided by statute for the crime for which the person was found guilty except for insanity.
- (c) When a court orders a psychiatric or psychological evaluation of a financially eligible person under this subsection, the court shall order the public defense services executive director to pay a reasonable fee for the evaluation from funds available for the purpose.
- (2) The court shall determine whether the person should be committed to a state hospital, or to a secure intensive community inpatient facility, designated by the authority or conditionally released pending any hearing before the board as follows:
- (a) If the court finds that the person presents a substantial danger to others and is not a proper subject for conditional release, the court shall order the person committed to a state hospital designated by the authority if the person is at least 18 years of age, or to a secure intensive community inpatient facility designated by the authority if the person is under 18 years of age, for custody, care and treatment pending hearing before the board in accordance with ORS [161.341] 161.315 to 161.351.
- (b) If the court finds that the person presents a substantial danger to others but that the person can be adequately controlled with supervision and treatment if conditionally released and that necessary supervision and treatment are available, the court may order the person conditionally released, subject to those supervisory orders of the court as are in the best interests of justice, the

- protection of society and the welfare of the person. The court shall designate a person or state, county or local agency to supervise the person upon release, subject to those conditions as the court directs in the order for conditional release. Prior to the designation, the court shall notify the person or agency to whom conditional release is contemplated and provide the person or agency an opportunity to be heard before the court. After receiving an order entered under this paragraph, the person or agency designated shall assume supervision of the person pursuant to the direction of the Psychiatric Security Review Board. The person or agency designated as supervisor shall be required to report in writing no less than once per month to the board concerning the supervised person's compliance with the conditions of release.
- (3) For purposes of this section, a person affected by a mental disease or defect in a state of remission is considered to have a mental disease or defect requiring supervision when the disease may, with reasonable medical probability, occasionally become active and, when active, render the person a danger to others.
- (4) In determining whether a person should be conditionally released, the court may order evaluations, examinations and compliance as provided in ORS 161.336 (4) and 161.346 (2).
- (5) In determining whether a person should be committed to a state hospital or to a secure intensive community inpatient facility or conditionally released, the court shall have as its primary concern the protection of society.
- (6) Upon placing a person on conditional release, the court shall notify the board in writing of the court's conditional release order, the supervisor appointed, and all other conditions of release, and the person shall be on conditional release pending hearing before the board in accordance with ORS 161.336 to 161.351. Upon compliance with this subsection and subsections (1) and (2) of this section, the court's jurisdiction over the person is terminated and the board assumes jurisdiction over the person.
- (7) An order of the court under this section is a final order appealable by the person found guilty except for insanity in accordance with ORS 19.205 (5). Notwithstanding ORS 19.255, notice of an appeal under this section shall be served and filed within 90 days after the order appealed from is entered in the register. The person shall be entitled on appeal to suitable counsel possessing skills and experience commensurate with the nature and complexity of the case. If the person is financially eligible, suitable counsel shall be appointed in the manner provided in ORS 138.500 (1), and the compensation for counsel and costs and expenses of the person necessary to the appeal shall be determined and paid as provided in ORS 138.500.
- (8) Upon placing a person under the jurisdiction of the board, the court shall notify the person of the right to appeal and the right to a hearing before the board in accordance with ORS 161.336 [(7)] (6) and 161.341 (4).
- SECTION 9. Section 1 of this 2011 Act and ORS 161.327 are added to and made a part of ORS 161.315 to 161.351.
- SECTION 10. (1) The amendments to ORS 161.327, 161.332, 161.336, 161.341, 161.346 and 161.390 by sections 2 to 6 and 8 of this 2011 Act apply to persons found guilty except for insanity of a crime before, on or after the effective date of this 2011 Act.
- (2) The amendments to ORS 161.370 by section 7 of this 2011 Act apply to persons committed by the court under ORS 161.370 before, on or after the effective date of this 2011 Act.
- SECTION 11. This 2011 Act being necessary for the immediate preservation of the public peace, health and safety, an emergency is declared to exist, and this 2011 Act takes effect on its passage.

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