

Overview: Oregon Tax Administration

Senate Finance & Revenue Committee
February 14, 2011

Oregon's Major Tax Programs

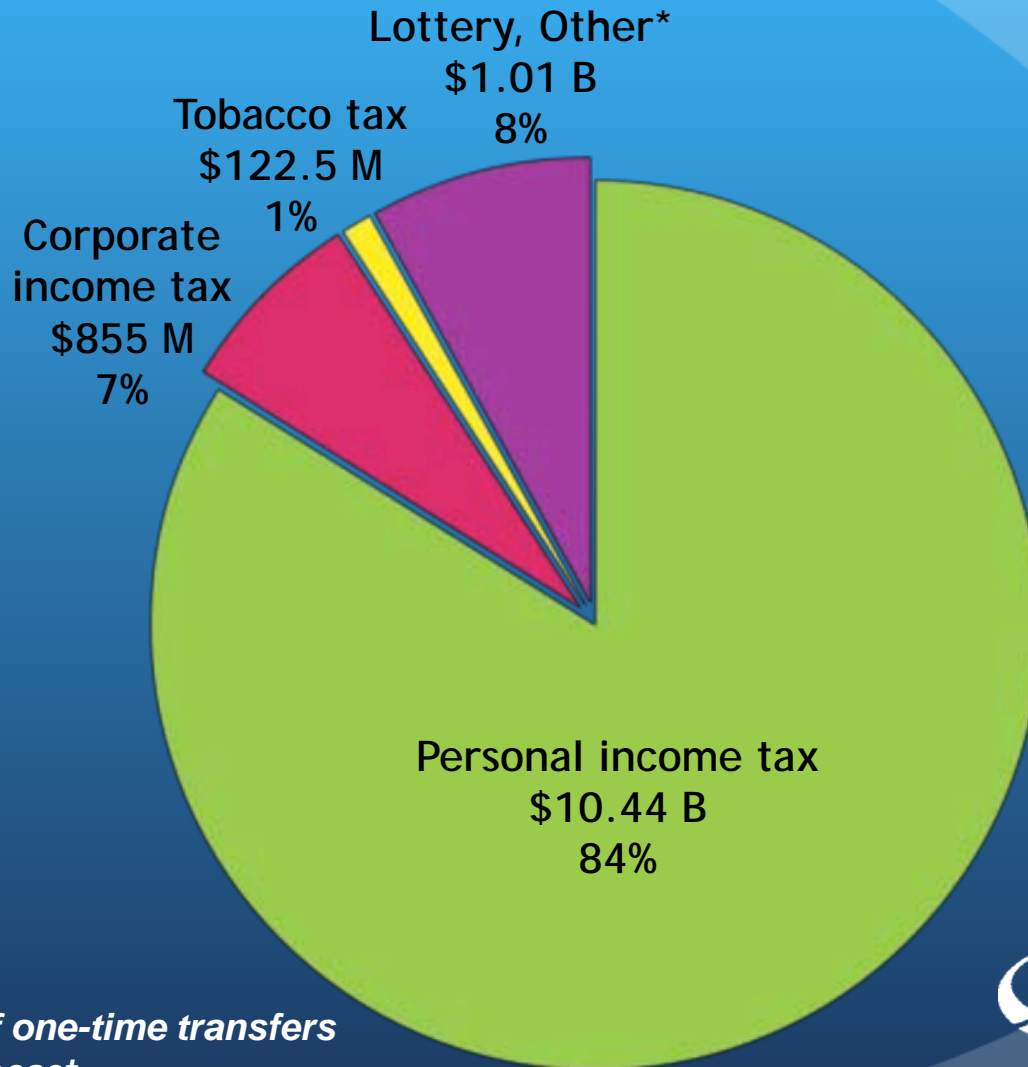
Income taxes—personal, corporate

Property tax

Cigarette and other tobacco taxes

2009-11 General Fund

Total resources: \$12.43 billion



** Includes \$315 M of one-time transfers
December 2010 forecast*

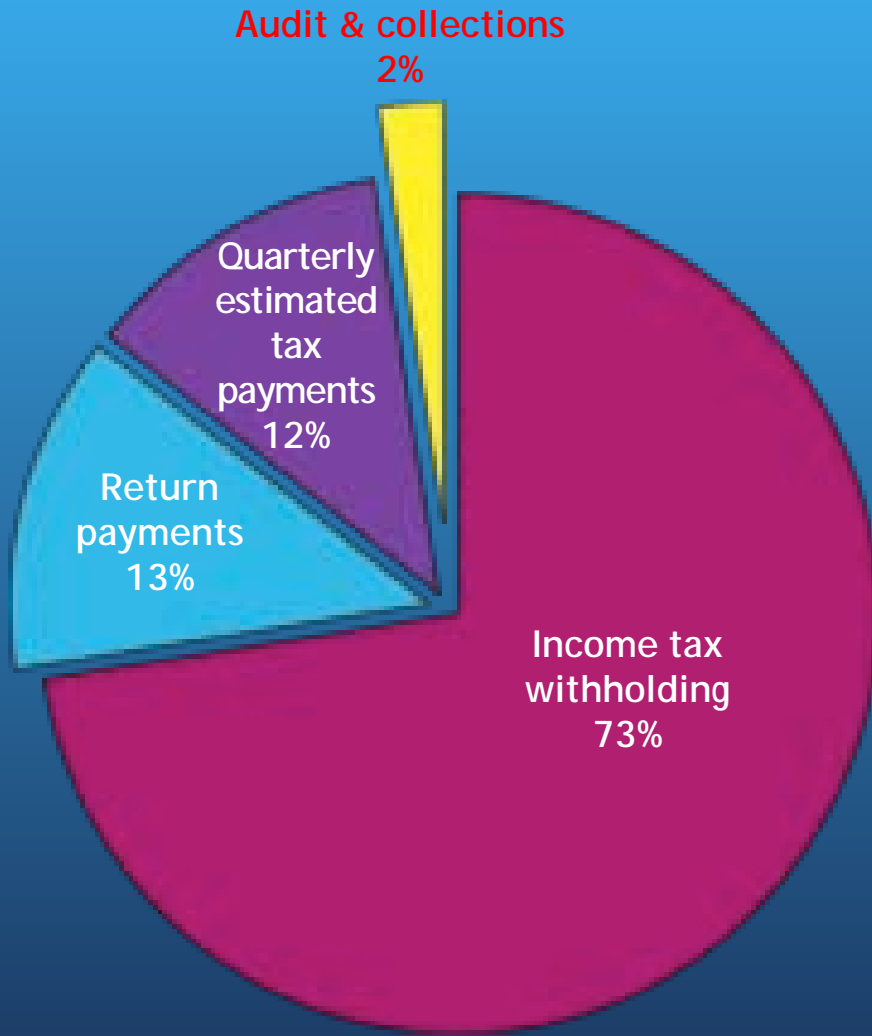
Income Tax Programs



December 2010 forecast

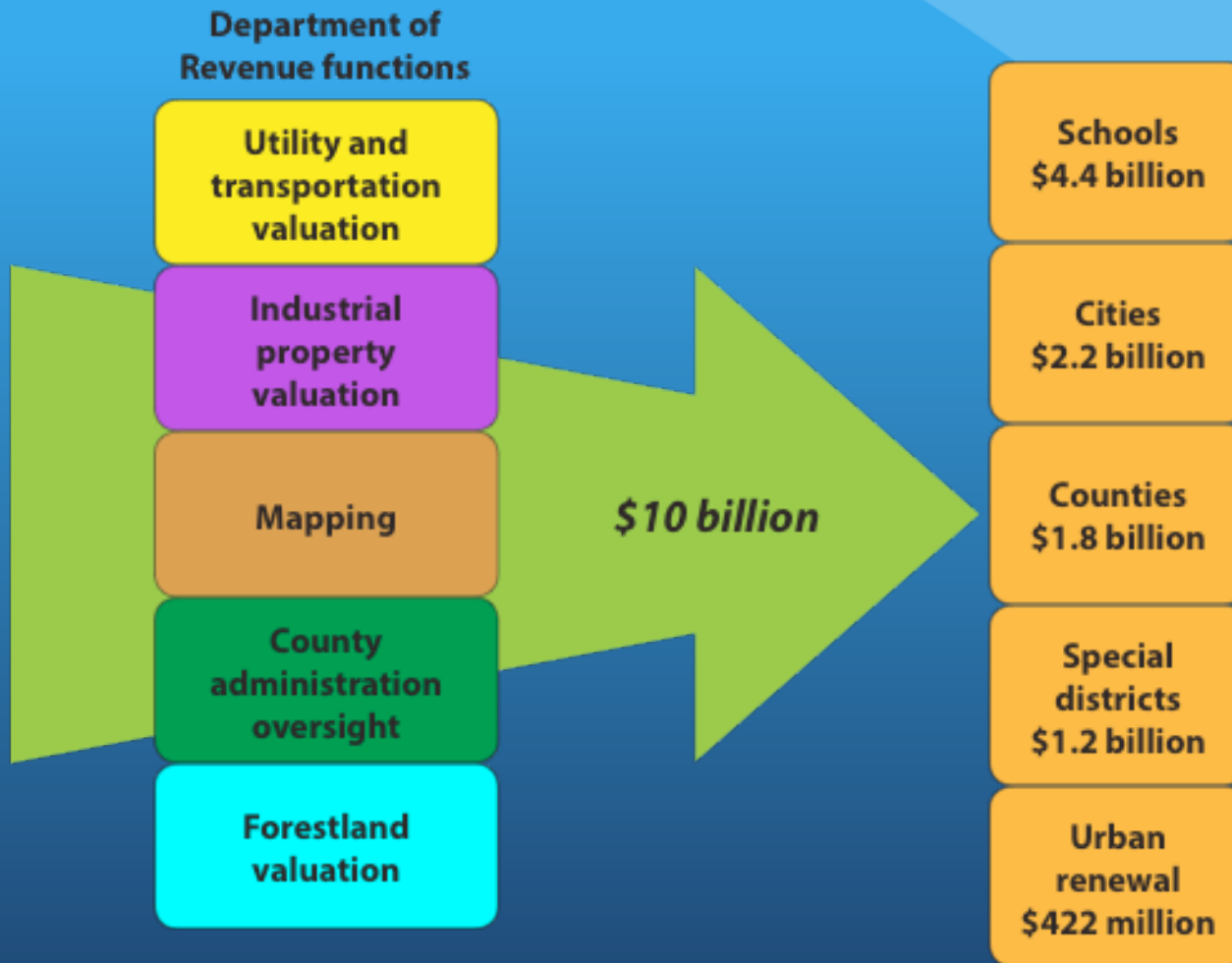
Personal Income Tax Revenues

How they're paid



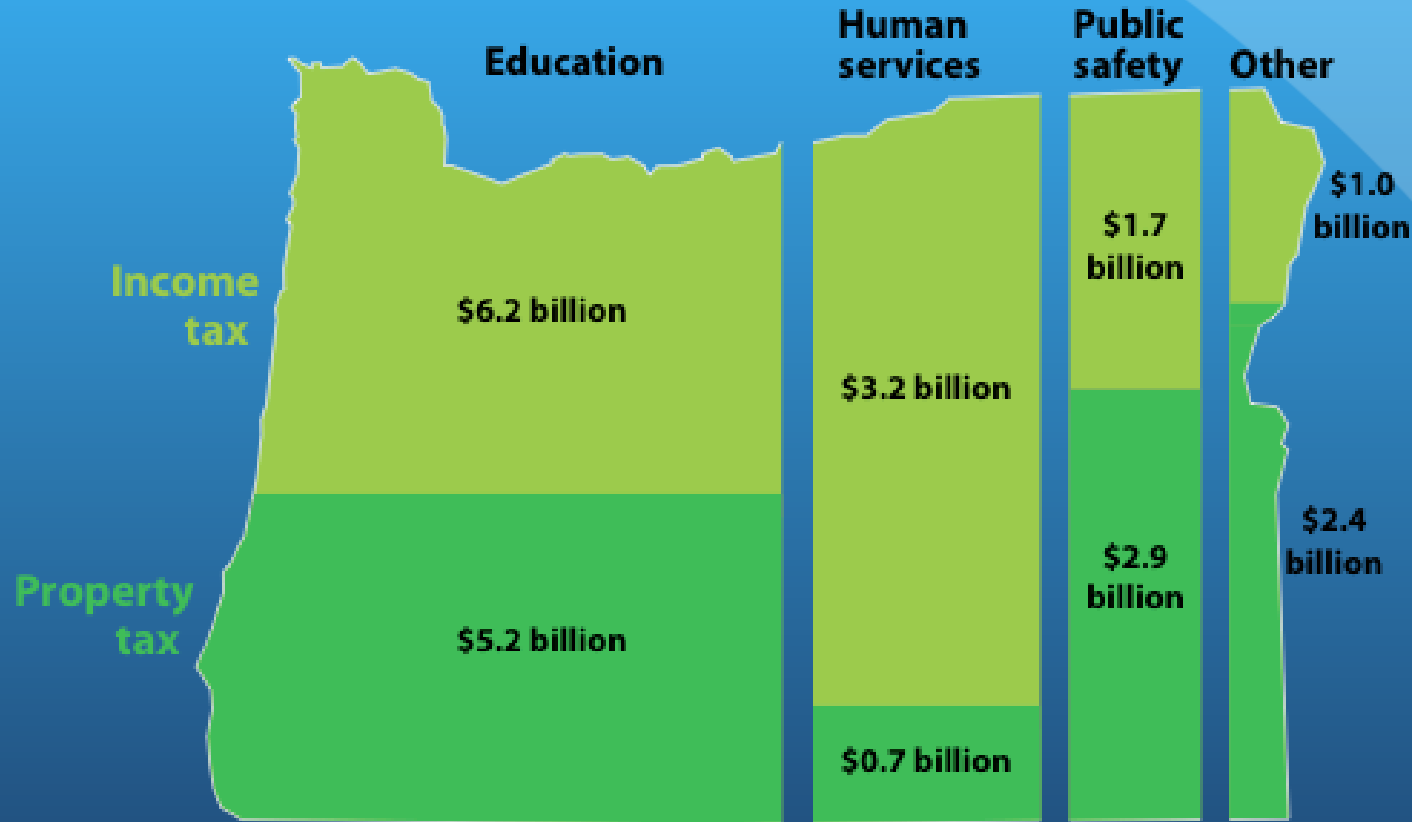
Fiscal year 2009

Property Tax Administration



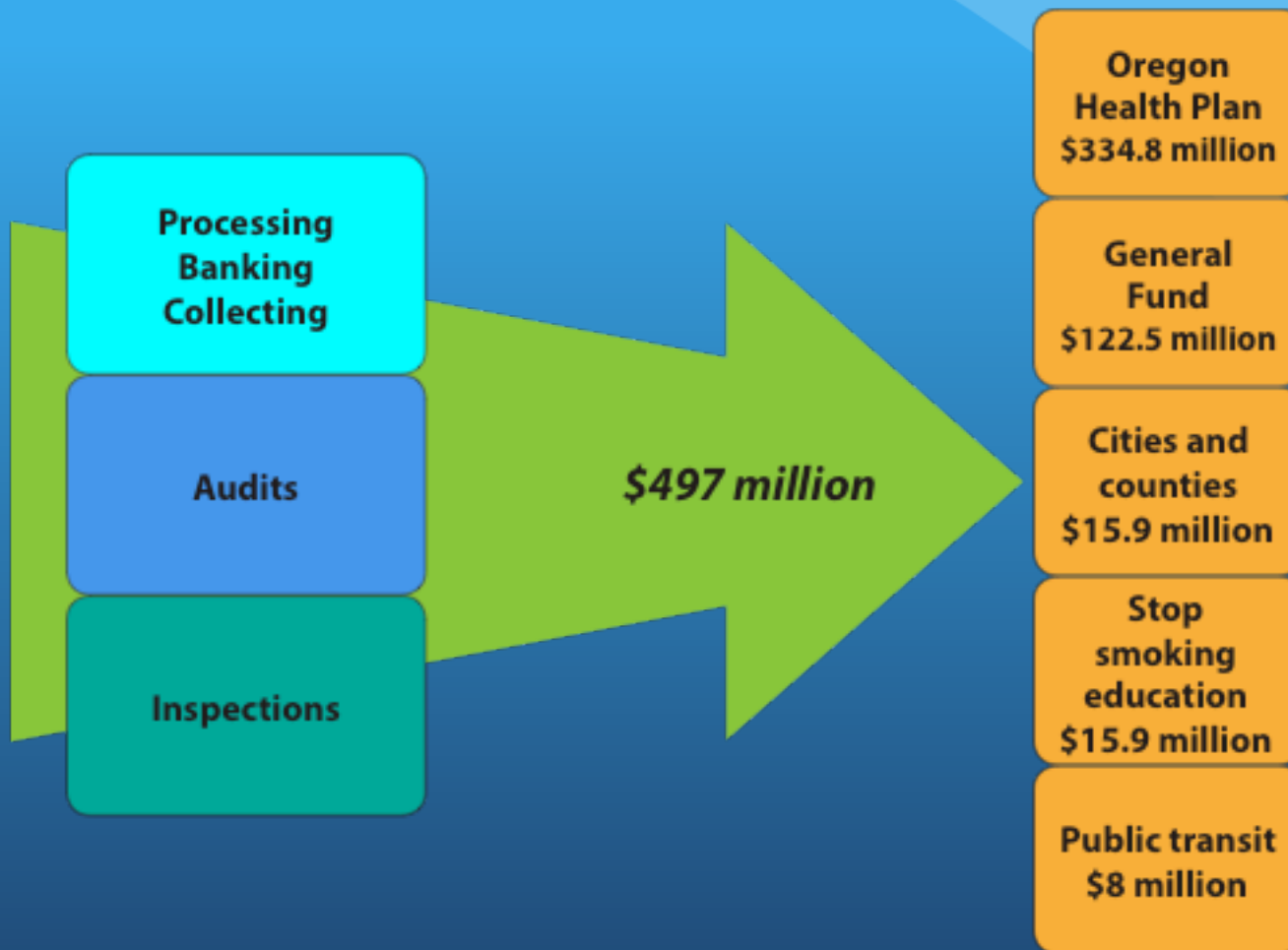
Funding of Core Services

State and local levels



Income tax	\$12.1 B	(December 2010 OEA forecast)
Property tax	\$11.2 B	(December 2010 AOC estimate)
TOTAL	\$23.3 B	

Cigarette & Tobacco Taxes



December 2010 forecast

2009-11 Special Projects & Results

As of December 31, 2010

Project	Projected revenue for biennium	Actual revenue through 12/31/10
Amnesty	\$16.7 M	\$47.3 M
Collections POP	\$19.3 M	\$36.2 M
Revenue speed-up	\$20.6 M	\$20.3 M
BOOST	\$7.5 M	\$3.3 M
Other Agency Accounts POP	\$9 M	\$6.8 M

Where We're Headed

DOR's 'True North' – Strategic business purpose

DOR purpose = healthy revenue systems

Trusted. Timely. Simple.

Targets:

- 100% paid voluntarily
- 100% accuracy
- Double value/efficiency



Compliance

- Make it easy to comply
- Intervene ASAP
- Maximum verification

Customer Satisfaction

- Provide the right services timely

Workforce Effectiveness

- Provide the best tools to do our work

Partnerships

- Leverage for maximum effectiveness

Other Taxes & Services DOR Administers

Inheritance tax

Emergency communications
(911) tax

State lodging tax

Hazardous substance fee

Amusement device tax

Petroleum load fee

Forest products harvest tax

Small-owner timber tax

Transit taxes

Court fines and assessments

Other agency collections

Seniors, veterans, disabled
deferral programs

Elderly Rental Assistance,
nonprofit homes for the
elderly