

**A-Engrossed**  
**House Bill 2500**

Ordered by the House April 24  
Including House Amendments dated April 24

Sponsored by Representatives ROBLAN, J SMITH, THATCHER, WHISNANT; Representatives BENTZ, BRUUN, CAMERON, CANNON, DEMBROW, C EDWARDS, D EDWARDS, ESQUIVEL, FREEMAN, GARRARD, GILLIAM, GILMAN, HANNA, HARKER, HUFFMAN, KAHL, KENNEMER, KOMP, KRIEGER, MATTHEWS, RICHARDSON, G SMITH, STIEGLER, THOMPSON, VANORMAN, WEIDNER, WINGARD, Senators FERRIOLI, GEORGE, KRUSE, MORSE, STARR, WHITSETT, WINTERS

**SUMMARY**

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure.

*[Directs Oregon Department of Administrative Services to establish single searchable website listing aggregate and specific expenditures made and revenues received by state agencies in executive, legislative and judicial branches of state government.]*

*[Directs state agencies to maintain expenditure transaction register and monthly statement of all credit card receipts. Directs Oregon Department of Administrative Services to include link to registers and credit card statements from single searchable website.]*

*[Directs Oregon Department of Administrative Services to include listing for each state agency of all full-time employee positions grouped by class on single searchable website.]*

*[Becomes operative January 1, 2010.]*

**Directs Oregon Department of Administrative Services to develop and make available Open Books Oregon website for purpose of allowing people to view information that is public record and not exempt from disclosure. Requires state agencies to furnish department with financial information. Exempts State Treasurer.**

**Creates Open Books Oregon Advisory Commission to advise department regarding creation, contents and operation of website. Directs commission to report to Legislative Assembly on or before January 15 of each odd-numbered year. Specifies contents of report.**

**Establishes Open Books Oregon Advisory Commission Fund. Continuously appropriates moneys in fund to commission for purposes of performance of functions of commission.**

**Makes provisions relating to creation of website and furnishing of information operative on January 1, 2010.**

Declares emergency, effective on passage.

**A BILL FOR AN ACT**

1  
2 Relating to public finance; appropriating money; and declaring an emergency.

3       Whereas the Seventy-fifth Legislative Assembly finds that taxpayers should be able to easily  
4 access the details on how the state is spending their tax dollars and what performance results are  
5 achieved for those expenditures; and

6       Whereas Oregon is currently facing a deep budget shortfall and is seeking efficiencies wherever  
7 possible; and

8       Whereas there currently is no single, easily accessible interactive website that allows taxpayers  
9 to track state revenues and expenditures; and

10       Whereas current technology affords the state an opportunity to provide citizens with a trans-  
11 parent look at the state's finances; and

12       Whereas the Oregon Progress Board found in 2008 that only 12 percent of Oregonians could  
13 correctly identify both the income tax as Oregon's largest source of state income and education as  
14 the largest General Fund expenditure; and

**NOTE:** Matter in **boldfaced** type in an amended section is new; matter *[italic and bracketed]* is existing law to be omitted. New sections are in **boldfaced** type.

1       Whereas future investments in state government information technology should strive for inte-  
2 grated systems and data exchange designed to provide meaningful information to the public, policy  
3 makers and state agencies; and

4       Whereas the Seventy-fifth Legislative Assembly finds that the creation of an interactive website  
5 detailing the location, purpose and results of taxpayer investments in state government is beneficial  
6 to our state; now, therefore,

7 **Be It Enacted by the People of the State of Oregon:**

8       **SECTION 1.** As used in sections 1 to 4 of this 2009 Act, “state agency” means any officer,  
9 board, commission, department, division or institution of state government, as defined in  
10 ORS 174.111. “State agency” does not mean the State Treasurer.

11       **SECTION 2.** (1) The Oregon Department of Administrative Services shall develop and  
12 make available the Open Books Oregon website. The website shall allow any person to view  
13 information that is a public record and not exempt from disclosure under ORS 192.410 to  
14 192.505, including but not limited to information described in subsection (3) of this section.

15       (2) State agencies, to the extent practicable and subject to laws relating to  
16 confidentiality, when at no additional cost, using existing data and existing state agency re-  
17 sources and without reallocation of resources, shall:

18       (a) Furnish information to the Open Books Oregon website by posting reports and pro-  
19 viding links to existing information system applications in accordance with standards estab-  
20 lished by the Oregon Department of Administrative Services; and

21       (b) Provide the information in the format and manner required by the Oregon Depart-  
22 ment of Administrative Services.

23       (3) To the extent practicable and subject to laws relating to confidentiality, when at no  
24 additional cost, using existing data and existing state agency resources and without reallo-  
25 cation of resources, the Open Books Oregon website shall contain information about each  
26 state agency, including but not limited to:

27       (a) Annual state agency revenues;

28       (b) Annual state agency expenditures;

29       (c) Annual state agency human resources expenses, including compensation;

30       (d) Annual state agency tax expenditures, including, where possible, the identity of the  
31 recipients of each tax expenditure;

32       (e) State agency contracting and subcontracting information, to the extent allowed by  
33 law;

34       (f) A prominently placed graphic representation of the primary funding categories and  
35 approximate number of individuals served by the state agency;

36       (g) A description of the mission, function and program categories of the state agency;

37       (h) Information about the state agency from the Oregon Progress Board; and

38       (i) A copy of any audit report issued by the Secretary of State for the state agency.

39       (4) In creating, operating, refining and recommending enhancements to the Open Books  
40 Oregon website, the Oregon Department of Administrative Services and the Open Books  
41 Oregon Advisory Commission created in section 3 of this 2009 Act shall consider and, to the  
42 extent practicable, adhere to the following principles:

43       (a) The website must be accessible without cost and be easy to use;

44       (b) Information included on the Open Books Oregon website must be presented using  
45 plain, easily understandable language; and

1 (c) The website should teach users about how state government works and provide users  
2 with the opportunity to learn something about how state government raises and spends re-  
3 venue.

4 (5) If a state agency is not able to include information described in this section on the  
5 Open Books Oregon website because of the lack of availability of information or cost in ac-  
6 quiring it, the Open Books Oregon Advisory Commission created in section 3 of this 2009 Act  
7 shall list the information that is not included for that state agency in the commission's re-  
8 port to the Legislative Assembly required under section 3 of this 2009 Act.

9 **SECTION 3.** (1) There is created the Open Books Oregon Advisory Commission consisting  
10 of nine members appointed as follows:

11 (a) The President of the Senate shall appoint two members from among members of the  
12 Senate, one from the majority party and one from the minority party.

13 (b) The Speaker of the House of Representatives shall appoint two members from among  
14 members of the House of Representatives, one from the majority party and one from the  
15 minority party.

16 (c) The Governor shall appoint one member from an executive branch agency.

17 (d) The Director of the Oregon Department of Administrative Services shall appoint one  
18 member.

19 (e) The Legislative Fiscal Officer shall appoint one member.

20 (f) The President of the Senate and the Speaker of the House of Representatives shall  
21 each appoint one member of the public with experience or interest in public finance, public  
22 relations, measurement of performance outcomes or technology.

23 (2) The commission shall advise and make recommendations to the Oregon Department  
24 of Administrative Services regarding the creation, contents and operation of, and enhance-  
25 ments to, the Open Books Oregon website.

26 (3) A majority of the members of the commission constitutes a quorum for the trans-  
27 action of business.

28 (4) Official action by the commission requires the approval of a majority of the members  
29 of the commission.

30 (5) The commission shall elect one of its members to serve as chairperson. The chair-  
31 person shall be selected not later than October 1 of each odd-numbered year.

32 (6) If there is a vacancy for any cause, the appointing authority shall make an appoint-  
33 ment to become immediately effective.

34 (7) The commission shall meet at times and places specified by the call of the chairperson  
35 or of a majority of the members of the commission.

36 (8) The commission may adopt rules necessary for the operation of the commission.

37 (9) The commission shall use the services of permanent staff of the Legislative Fiscal  
38 Office to the greatest extent practicable to staff the commission. The Oregon Department  
39 of Administrative Services may provide additional assistance.

40 (10) Members of the commission who are not members of the Legislative Assembly are  
41 not entitled to compensation or reimbursement for expenses and serve as volunteers on the  
42 commission.

43 (11) All agencies of state government, as defined in ORS 174.111, are directed to assist  
44 the commission in the performance of its duties and, to the extent permitted by laws relating  
45 to confidentiality, to furnish such information and advice as the members of the commission

1 consider necessary to perform their duties.

2 (12) The commission shall report to the Legislative Assembly not later than January 15  
3 of each odd-numbered year. The report shall describe:

4 (a) Enhancements made to the Open Books Oregon website during the previous two cal-  
5 endar years;

6 (b) Possible future enhancements to the website, including but not limited to the inclu-  
7 sion of information relating to:

8 (A) Performance outcomes that measure the success of state agency programs in  
9 achieving goals;

10 (B) State agency bond debt;

11 (C) State agency expenses for capital improvements;

12 (D) Numbers and descriptions of jobs created through state agency contracts and sub-  
13 contracts;

14 (E) Lists of businesses and individuals receiving tax credits, deductions, refunds, rebates  
15 and other subsidies from a state agency;

16 (F) Lists of the names of contractors who received a contract from a state agency, in-  
17 cluding the number of contracts and compensation received; and

18 (G) Lists by contracting state agency of the number of contracts entered into during a  
19 biennium and the amount of moneys spent on the contracts; and

20 (c) The feasibility of including an interactive application where citizens can simulate  
21 balancing a biennial budget for the state.

22 (13) The term of office of each member is four years, but a member serves at the pleas-  
23 ure of the appointing authority. Before the expiration of the term of a member, the ap-  
24 pointing authority shall appoint a successor whose term begins on January 1 next following.  
25 A member is eligible for reappointment. If there is a vacancy for any cause, the appointing  
26 authority shall make an appointment to become immediately effective for the unexpired  
27 term.

28 SECTION 4. (1) The Open Books Oregon Advisory Commission may accept contributions  
29 of moneys and assistance from the United States Government or its agencies or from any  
30 other source, public or private, and agree to conditions placed on the moneys not inconsis-  
31 tent with the duties of the commission.

32 (2) There is established in the State Treasury, separate and distinct from the General  
33 Fund, the Open Books Oregon Advisory Commission Fund. The fund consists of moneys re-  
34 ceived by the commission under this section and such other moneys as may otherwise be  
35 made available by law. Interest earned on the fund shall be credited to the fund. Moneys in  
36 the fund are continuously appropriated to the commission and may be used only for the  
37 performance of the functions of the commission.

38 SECTION 5. (1) Section 2 of this 2009 Act becomes operative on January 1, 2010.

39 (2) The Oregon Department of Administrative Services may take any action before the  
40 operative date specified in subsection (1) of this section that is necessary to enable the de-  
41 partment to exercise, on and after the operative date specified in subsection (1) of this sec-  
42 tion, all the duties, functions and powers conferred on the department by this 2009 Act.

43 SECTION 6. Notwithstanding the term of office specified by section 3 of this 2009 Act,  
44 of the members first appointed to the Open Books Oregon Advisory Commission:

45 (1) Three shall serve for terms ending January 1, 2011.

1       **(2) Three shall serve for terms ending January 1, 2012.**

2       **(3) Three shall serve for terms ending January 1, 2013.**

3       **SECTION 7.** **This 2009 Act being necessary for the immediate preservation of the public**  
4 **peace, health and safety, an emergency is declared to exist, and this 2009 Act takes effect**  
5 **on its passage.**

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