

**75th OREGON LEGISLATIVE ASSEMBLY – 2009 Regular Session
BUDGET REPORT AND MEASURE SUMMARY**

MEASURE: HB 5026-A

JOINT COMMITTEE ON WAYS AND MEANS

**Carrier – House: Rep. D. Edwards
Carrier – Senate: Sen. Girod**

Action: Do Pass as Amended and Be Printed A-Engrossed

Vote: 22 – 0 – 0

House – Yeas: Buckley, D. Edwards, Galizio, Garrard, Gilman, Jenson, Komp, Kotek, Nathanson, Richardson, Shields, G. Smith

– Nays:

– Exc:

Senate – Yeas: Bates, Carter, Girod, Johnson, Monroe, Nelson, Verger, Walker, Whitsett, Winters

– Nays:

– Exc:

Prepared By: Jim Carbone, Department of Administrative Services

Reviewed By: Michelle Deister, Legislative Fiscal Office

Meeting Date: May 29, 2009

Agency

Oregon State Library

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Biennium

2009-11

Budget Summary*

	2007-09 Legislatively Approved Budget (1)	2009-11 Essential Budget Level	2009-11 Committee Recommendation	Committee Change from 2007-09 Leg. Approved	
				\$\$ Change	% Change
General Fund	\$ 3,418,523	\$ 3,493,861	\$ 3,447,239	\$ 28,716	0.8%
Other Funds	\$ 7,127,506	\$ 7,181,816	\$ 7,344,299	\$ 216,793	3.0%
Federal Funds	\$ 4,687,789	\$ 4,755,410	\$ 4,754,416	\$ 66,627	1.4%
Total	\$ 15,233,818	\$ 15,431,087	\$ 15,545,954	\$ 312,136	2.0%

Position Summary

Authorized Positions	44	44	44	0
Full-time Equivalent (FTE) positions	42.47	42.47	42.26	-0.58

(1) Includes adjustments through the December 2008 meeting of the Emergency Board

* Excludes Capital Construction expenditures

Summary of Revenue Changes

The state General Fund appropriation for this agency is primarily spent in the Talking Books and Braille Services program. It is also used in the Library Development program, largely in support of Ready-To-Read grants which provide funding to public libraries to improve early literacy services for children from birth to age five and also to support summer reading programs. Other Funds come primarily from state agency assessments. These support the Government Research and Electronic Services program.

The subcommittee approved a change in the funding source for a library specialist position. For the next biennium only, the Oregon State Library will use revenue from the Talking Books and Braille Services (TBABS) endowment fund rather than from the General Fund to support this position. The subcommittee also shifted the General Fund portion of the State Librarian position’s costs. This portion will now be supported by revenue generated by the state agency assessment. See Package 811 for these changes.

Summary of Transportation and Economic Development Subcommittee Action

The State Library’s mission includes three objectives: 1. To provide information and research services to state government agencies and employees; 2. To provide reading materials to blind and print disabled Oregonians; 3. To provide leadership, grants, and other assistance to improve local libraries throughout Oregon. The subcommittee approved a budget of \$15.5 million Total Funds, which is a two percent increase over the 2007-09 Legislatively Approved Budget.

The subcommittee approved Package 081 which will allow the agency to continue to maintain the Oregon School Library Information System database in-house, rather than contracting this function out. The package includes moving 0.13 full-time equivalent (FTE) from TBABS to Library Development and adding 0.31 FTE more for a total of 0.50 FTE in Library Development. These actions save a total of \$20,129 Other Funds and \$994 Federal Funds.

Policy Package 810, also approved, eliminates one General Fund position (#4001001) in the TBABS program for a reduction of \$82,765. It also makes an \$83,889 General Fund reduction in the Ready-to-Read grant program. Policy Package 811, approved by the subcommittee, shifts funding of \$159,495 for a library specialist position (#2004003) and a portion of the State Librarian's position (#5430001) from General Fund to Other Funds (see the "Summary of Revenue Changes", above).

The subcommittee approved providing \$279,527 General Fund to support positions in the Library Development Program that had been previously funded with Federal Funds (Policy Package 101). This action resolves a situation in which the Oregon State Library was inappropriately charging in excess of four percent of its grant amount for administrative expenses; compliance with the federal grant requirements ensures continued receipt of Library Services and Technology Act funding in the amount of \$4.6 million for the 2009-11 biennium. A corresponding amount of Federal Funds will be added to available grant funding for public libraries throughout Oregon.

Finally, the subcommittee approved \$23,117 Other Funds for a part-time student worker position in Policy Package 103. This position, funded from donations to the Talking Book and Braille Services (TBABS) program, will track donations and generate acknowledgement letters, providing stability, accuracy and continuity to the program's annual fund drive.

Summary of Performance Measure Action

See attached Legislatively Adopted 2009-11 Key Performance Measures form.