SENATE AMENDMENTS TO SENATE BILL 1579 (INCLUDING AMENDMENTS TO RESOLVE CONFLICTS)

By JOINT COMMITTEE ON WAYS AND MEANS

March 5

On page 1 of the printed bill, line 2, after "ORS" delete the rest of the line and lines 3 through 1 6 and insert "1.177, 1.178, 45.275, 45.285, 135.050, 151.216, 151.225, 151.487, 171.585, 182.460, 184.360, 2 199.432, 276.390, 278.125, 284.118, 284.375, 286A.160, 291.100, 291.217, 291.342, 291.349, 291.371, 3 291.373, 291.375, 293.190, 314.840, 353.100, 377.836, 390.124, 390.134, 396.515, 401.536, 411.072, 412.079, 4 413.072, 419A.170, 419A.211, 419B.198, 419C.203, 419C.535, 421.352, 454.439, 461.120, 468.220, 576.306, 5 656.612, 656.753, 731.272, 741.002, 741.027, 741.101, 741.105, 741.201, 741.220, 741.222, 741.250, 741.310, 6 757.552, 757.822 and 774.190 and section 19, chapter 846, Oregon Laws 2007, section 19, chapter 827, Oregon Laws 2009, section 3, chapter 21, Oregon Laws 2011, section 4, chapter 220, Oregon Laws 8 9 2011, section 3, chapter 302, Oregon Laws 2011, section 61a, chapter 597, Oregon Laws 2011, section 10 1, chapter 604, Oregon Laws 2011, section 83, chapter 630, Oregon Laws 2011, and section 2, chapter _____, Oregon Laws 2012 (Enrolled House Bill 4082); repealing ORS 291.385 and 391.100 and section 11 12 28, chapter 630, Oregon Laws 2011; and declaring an emergency.".

Delete lines 16 through 22 and insert:

"SECTION 3. (1) If the State Treasurer or Director of the Oregon Department of Administrative Services determines that the treasurer or director will cancel or postpone an issuance of general obligation bonds or lottery bonds that was authorized by law and previously scheduled, the treasurer or director shall provide written notice to the President of the Senate, the Speaker of the House of Representatives and the Legislative Fiscal Officer.

"(2) The treasurer or director shall provide the notice not later than 30 days after the date the issuance of the bonds was scheduled.".

```
On page 14, delete lines 30 through 45.
```

On page 15, delete lines 1 and 2.

In line 3, delete "21" and insert "20".

In line 18, delete "22" and insert "21".

In line 38, delete "23" and insert "22".

On page 17, line 39, delete "24" and insert "23".

On page 18, line 18, delete "25" and insert "24".

On page 20, line 13, delete "26" and insert "25".

On page 22, delete lines 9 through 15 and insert:

"CRIMINAL INJURIES COMPENSATION ACCOUNT

313233

34

13

14

15

16

17

18

19

2021

23

24

25

26

27

28

29 30

"SECTION 26. Notwithstanding ORS 31.735, 131A.410, 137.183 and 147.225 and section 3, chapter 670, Oregon Laws 2011, the amount of \$56,200,000 is transferred from the Criminal

1	Injuries Compensation Account to the General Fund for general governmental purposes.
2	
3	"SECRETARY OF STATE
4	
5	"SECTION 27. Notwithstanding ORS 56.041 and in addition to the transfers required by
6	ORS 56.041 (4), the amount of \$1,057,904 is transferred from the Operating Account to the
7	General Fund for general governmental purposes.
8	
9	"ECONOMIC DEVELOPMENT
10	
1	"SECTION 28. Notwithstanding section 3, chapter 93, Oregon Laws 2010, the amount o
12	\$3,692,500 is transferred from the Building Opportunities for Oregon Small Business Today
13	Account of the Oregon Business Development Fund to the General Fund for general gov
l4	ernmental purposes.
15	
16	"GOVERNOR'S OFFICE
17	
18	"SECTION 29. The Governor's Office Operating Fund is established in the State Treas
19	ury, separate and distinct from the General Fund. Moneys in the Governor's Office Operating
20	Fund are continuously appropriated to the Office of the Governor for the operating expense
21	of the Office of the Governor. The fund shall consist of moneys appropriated or transferred
22	to the fund and moneys received under section 30 of this 2012 Act.
23	"SECTION 30. The Office of the Governor may receive gifts, grants or contributions from
24	any source, whether public or private. Moneys received under this section shall be deposited
25	in the Governor's Office Operating Fund established by section 29 of this 2012 Act.
26	
27	"OREGON HEALTH AUTHORITY
28	
29	"SECTION 31. Notwithstanding ORS 431.832 (2), the amount of \$1,500,000 is transferred
30	from the Tobacco Use Reduction Account to the General Fund for general governmenta
31	purposes. The transfer shall be made not later than June 30, 2013.
32	"SECTION 32. (1) Notwithstanding ORS 426.506, during the period beginning July 1, 2012
33	and ending June 30, 2013, the Oregon Health Authority may transfer from the Community
34	Housing Trust Account established by ORS 426.506 to the Oregon Health Authority Fund
35	established by ORS 413.101 an amount not to exceed \$5,726,586.
36	"(2) Moneys transferred from the Community Housing Trust Account under subsection
37	(1) of this section may be used only for community mental health services provided to chil
38	dren and adults with mental illness.
39	
10	"EMPLOYMENT DEPARTMENT
1 1	
12	"SECTION 33. Notwithstanding ORS 657.822, the amount of \$1,100,000 is transferred from

the Employment Department Special Administrative Fund to the General Fund for general governmental purposes

44 governmental purposes.

"SECTION 34. Notwithstanding ORS 657.783, the amount of \$9,000,000 is transferred from

43

the Supplemental Employment Department Administration Fund to the General Fund for general governmental purposes.

"DEPARTMENT OF REVENUE

"SECTION 35. Notwithstanding section 7, chapter 710, Oregon Laws 2009, the amount of \$3,000,000 is transferred from the Tax Amnesty Fund to the General Fund for general governmental purposes.

"STATE FINANCE

"SECTION 36. Section 3, chapter 21, Oregon Laws 2011, as amended by section 3, chapter 496, Oregon Laws 2011, is amended to read:

"Sec. 3. (1) Based on the findings in section 1, chapter 21, Oregon Laws 2011, and pursuant to section 4 (6), Article XV of the Oregon Constitution, on [June 1, 2012] September 1, 2012, the State Treasurer shall transfer \$100 million from the Education Stability Fund established under section 4 (4)(d), Article XV of the Oregon Constitution, and ORS 348.696 to the 2011-2012 School Year Subaccount established by section 2, chapter 21, Oregon Laws 2011.

"(2) Moneys transferred under this section may be used in the manner provided by section 5, chapter 21, Oregon Laws 2011, for moneys in the 2011-2012 School Year Subaccount.

"PUBLIC DEFENSE SERVICES ACCOUNT

"SECTION 37. ORS 151.225 is amended to read:

"151.225. (1) [There is created a] **The** Public Defense Services Account [in] is established separate and distinct from the General Fund. The Public Defense Services Account is continuously appropriated to the Public Defense Services Commission to [pay compensation of counsel and]:

- "(a) Reimburse the actual costs and expenses, including personnel expenses, incurred in administration and support of the public defense system;
 - "(b) Reimburse the State Court Administrator under ORS 151.216 (1)(i); and
- "(c) Pay other expenses in connection with the legal representation of persons for which the commission is responsible by law, including expenses incurred in the administration of the public defense system.
- "[(2) All moneys appropriated to the commission to pay compensation of counsel and other expenses in connection with the legal representation of persons for which the commission is responsible by law shall be deposited in the Public Defense Services Account.]
- "[(3)] (2) All moneys received by the Judicial Department under ORS 135.050 (8), 151.487 (1), 419A.211, 419B.198 (1), [or] 419C.203 (1) or 419C.535 (2) shall be deposited in [a separate subaccount created in] the Public Defense Services Account [to be used by the public defense services executive director to reimburse the actual costs and expenses, including personnel expenses, incurred in administration and support of the public defense system].
- "[(4)] (3) All gifts, grants or contributions accepted by the commission under ORS 151.216 shall be deposited in a separate subaccount created in the Public Defense Services Account to be used by the commission for the purpose for which the gift, grant or contribution was given or granted.
- "[(5) As used in this section, 'other expenses in connection with the legal representation of persons

for which the commission is responsible by law' includes expenses incurred in the administration of the public defense system.]

"SECTION 38. The amendments to ORS 151.225 by section 37 of this 2012 Act are intended, in part, to convert the Public Defense Services Account from an account in the General Fund to an account separate and distinct from the General Fund. The account that is separate and distinct from the General Fund shall be considered a continuation of the account that was an account within the General Fund immediately before the operative date of the amendments to ORS 151.225 by section 37 of this 2012 Act, as specified in section 49 of this 2012 Act.

"SECTION 39. ORS 45.275 is amended to read:

"45.275. (1) The court shall appoint a qualified interpreter in a civil or criminal proceeding, and a hearing officer or the designee of a hearing officer shall appoint a qualified interpreter in an adjudicatory proceeding, whenever it is necessary:

- "(a) To interpret the proceedings to a non-English-speaking party;
- "(b) To interpret the testimony of a non-English-speaking party or witness; or
- "(c) To assist the court, agency or hearing officer in performing the duties and responsibilities of the court, agency or hearing officer.
- "(2) [No fee shall] A fee may not be charged to any person for the appointment of an interpreter to interpret testimony of a non-English-speaking party or witness, or to assist the court, agency or hearing officer in performing the duties and responsibilities of the court, agency or hearing officer. [No fee shall] A fee may not be charged to a non-English-speaking party who is unable to pay for the appointment of an interpreter to interpret the proceedings to the non-English-speaking party. [No fee shall] A fee may not be charged to any person for the appointment of an interpreter if appointment is made to determine whether the person is unable to pay or non-English-speaking for the purposes of this section.
- "(3) A non-English-speaking party [shall be] is considered unable to pay for an interpreter for the purposes of this section if:
- "(a) The party makes a verified statement and provides other information in writing under oath showing financial inability to pay for a qualified interpreter, and provides any other information required by the court or agency concerning the inability to pay for such an interpreter; and
- "(b) It appears to the court or agency that the party is in fact unable to pay for a qualified interpreter.
- "(4) Fair compensation for the services of an interpreter appointed under this section shall be paid:
- "(a) By the county, subject to the approval of the terms of the contract by the governing body of the county, in a proceeding in a county or justice court.
- "(b) By the city, subject to the approval of the terms of the contract by the governing body of the city, in a proceeding in a municipal court.
- "(c) By the state in a proceeding in a circuit court. Amounts payable by the state [shall be from funds available to the court other than] are not payable from the Public Defense Services Account established by ORS 151.225[, except that] or from moneys appropriated to the Public Defense Services Commission. Fees of an interpreter necessary for the purpose of communication between appointed counsel and a client or witness in a criminal case [shall be payable from that account] are payable from the Public Defense Services Account or from moneys appropriated to the Public Defense Services Commission.

"(d) By the agency in an adjudicatory proceeding.

- "(5) If a party or witness is dissatisfied with the interpreter appointed by the court, the hearing officer or the designee of the hearing officer, the party or witness may request the appointment of a different certified interpreter. A request under this subsection must be made in a manner consistent with the policies and notice requirements of the court or agency relating to the appointment and scheduling of interpreters. If the substitution of another interpreter will delay the proceeding, the person making the request must show good cause for the substitution. Any party may object to use of any interpreter for good cause. Unless the court, hearing officer or the designee of the hearing officer has appointed a different interpreter for cause, the party using any interpreter other than the interpreter originally appointed by the court, hearing officer or the designee of the hearing officer shall bear any additional costs beyond the amount required to pay the original interpreter.
- "(6) A judge or hearing officer, on the judge's or hearing officer's own motion, may substitute a different interpreter for the interpreter initially appointed in a proceeding. A judge or hearing officer may make a substitution under this subsection at any time and for any reason.
- "(7) A court may allow as costs reasonable expenses incurred by a party in employing the services of an interpreter in civil proceedings in the manner provided by ORCP 68.
- "(8) A court, a hearing officer or the designee of a hearing officer shall require any person serving as an interpreter for the court or agency to state the person's name on the record and whether the person is certified under ORS 45.291. If the person is certified under ORS 45.291, the interpreter need not make the oath or affirmation required by ORS 40.325 or submit the interpreter's qualifications on the record. If the person is not certified under ORS 45.291, the interpreter must make the oath or affirmation required by ORS 40.325 and submit the interpreter's qualifications on the record.
 - "(9) For the purposes of this section:
 - "(a) 'Hearing officer' includes an administrative law judge.
- "(b) 'Non-English-speaking person' means a person who, by reason of place of birth or culture, speaks a language other than English and does not speak English with adequate ability to communicate effectively in the proceedings.
- "(c) 'Qualified interpreter' means a person who is readily able to communicate with the non-English-speaking person and who can orally transfer the meaning of statements to and from English and the language spoken by the non-English-speaking person. A qualified interpreter must be able to interpret in a manner that conserves the meaning, tone, level, style and register of the original statement, without additions or omissions. 'Qualified interpreter' does not include any person who is unable to interpret the dialect, slang or specialized vocabulary used by the party or witness.

"SECTION 40. ORS 45.285 is amended to read:

- "45.285. (1) For the purposes of this section:
- "(a) 'Assistive communication device' means any equipment designed to facilitate communication by a person with a disability.
 - "(b) 'Hearing officer' includes an administrative law judge.
- "(c) 'Person with a disability' means a person who cannot readily understand the proceedings because of deafness or a physical hearing impairment, or cannot communicate in the proceedings because of a physical speaking impairment.
- "(d) 'Qualified interpreter' means a person who is readily able to communicate with the person with a disability, interpret the proceedings and accurately repeat and interpret the statements of the person with a disability to the court.

- "(2) In any civil action, adjudicatory proceeding or criminal proceeding, including a courtordered deposition if no other person is responsible for providing an interpreter, in which a person with a disability is a party or witness, the court, hearing officer or the designee of the hearing officer shall appoint a qualified interpreter and make available appropriate assistive communication devices whenever it is necessary to interpret the proceedings to the person with a disability, or to interpret the testimony of the person with a disability.
- "(3) [No fee shall] A fee may not be charged to the person with a disability for the appointment of an interpreter or use of an assistive communication device under this section. [No fee shall] A fee may not be charged to any person for the appointment of an interpreter or the use of an assistive communication device if appointment or use is made to determine whether the person has a disability for the purposes of this section.
- "(4) Fair compensation for the services of an interpreter or the cost of an assistive communication device under this section shall be paid:
- "(a) By the county, subject to the approval of the terms of the contract by the governing body of the county, in a proceeding in a county or justice court.
- "(b) By the city, subject to the approval of the terms of the contract by the governing body of the city, in a proceeding in a municipal court.
- "(c) By the state in a proceeding in a circuit court. Amounts payable by the state [shall be from funds available to the court other than] are not payable from the Public Defense Services Account established by ORS 151.225[, except that] or from moneys appropriated to the Public Defense Services Commission. Fees of an interpreter necessary for the purpose of communication between appointed counsel and a client or witness in a criminal case [shall be payable from that account] are payable from the Public Defense Services Account or from moneys appropriated to the Public Defense Services Commission.
 - "(d) By the agency in an adjudicatory proceeding.
 - "SECTION 41. ORS 135.050 is amended to read:
- "135.050. (1) Suitable counsel for a defendant shall be appointed by a municipal, county or justice court if:
 - "(a) The defendant is before a court on a matter described in subsection (5) of this section;
 - "(b) The defendant requests aid of counsel;
 - "(c) The defendant provides to the court a written and verified financial statement; and
- "(d) It appears to the court that the defendant is financially unable to retain adequate representation without substantial hardship in providing basic economic necessities to the defendant or the defendant's dependent family.
 - "(2) Suitable counsel for a defendant shall be appointed by a circuit court if:
 - "(a) The defendant is before the court on a matter described in subsection (5) of this section;
 - "(b) The defendant requests aid of counsel;
 - "(c) The defendant provides to the court a written and verified financial statement; and
- "(d)(A) The defendant is determined to be financially eligible under ORS 151.485 and the standards established by the Public Defense Services Commission under ORS 151.216; or
- "(B) The court finds, on the record, substantial and compelling reasons why the defendant is financially unable to retain adequate representation without substantial hardship in providing basic economic necessities to the defendant or the defendant's dependent family despite the fact that the defendant does not meet the financial eligibility standards established by the commission.
 - "(3) Appointed counsel may not be denied to any defendant merely because the defendant's

2

3 4

5

6 7

8

9 10

11

12

13

14 15

16

17

18

19

20

21

22

23

24

25

26 27

28 29

30

31 32

33

34

35

36 37

38

39 40

41

42

43 44

- friends or relatives have resources adequate to retain counsel or because the defendant has deposited or is capable of depositing security for release. However, appointed counsel may be denied to a defendant if the defendant's spouse has adequate resources which the court determines should be made available to retain counsel.
- "(4) The defendant's financial statement under subsection (1) or (2) of this section shall include, 5 but not be limited to: 6
- 7 "(a) A list of bank accounts in the name of defendant or defendant's spouse, and the balance in 8 each;
 - "(b) A list of defendant's interests in real property and those of defendant's spouse;
 - "(c) A list of automobiles and other personal property of significant value belonging to defendant or defendant's spouse;
 - "(d) A list of debts in the name of defendant or defendant's spouse, and the total of each; and
 - "(e) A record of earnings and other sources of income in the name of defendant or defendant's spouse, and the total of each.
 - "(5) Counsel must be appointed for a defendant who meets the requirements of subsection (1) or (2) of this section and who is before a court on any of the following matters:
 - "(a) Charged with a crime.

2

4

9

10 11

12 13

14

15

16

17 18

19

20

21

22

23

24 25

26

27

28

29

30

31 32

33

34 35

36 37

38

39 40

41

- "(b) For a hearing to determine whether an enhanced sentence should be imposed when such proceedings may result in the imposition of a felony sentence.
 - "(c) For extradition proceedings under the provisions of the Uniform Criminal Extradition Act.
- "(d) For any proceeding concerning an order of probation, including but not limited to the revoking or amending thereof.
- "(6) Unless otherwise ordered by the court, the appointment of counsel under this section shall continue during all criminal proceedings resulting from the defendant's arrest through acquittal or the imposition of punishment. The court having jurisdiction of the case may not substitute one appointed counsel for another except pursuant to the policies, procedures, standards and guidelines of the Public Defense Services Commission under ORS 151.216.
- "(7) If, at any time after the appointment of counsel, the court having jurisdiction of the case finds that the defendant is financially able to obtain counsel, the court may terminate the appointment of counsel. If, at any time during criminal proceedings, the court having jurisdiction of the case finds that the defendant is financially unable to pay counsel whom the defendant has retained, the court may appoint counsel as provided in this section.
- "(8) The court may order the defendant in a circuit court to pay to the Public Defense Services Account [in the General Fund] established by ORS 151.225, through the clerk of the court, in full or in part the administrative costs of determining the eligibility of the defendant for appointed counsel and the costs of the legal and other services that are related to the provision of appointed counsel under ORS 151.487[, 151.505 or 161.665].
- "(9) In addition to any criminal prosecution, a civil proceeding may be initiated by any public body which has expended moneys for the defendant's legal assistance within two years of judgment if the defendant was not qualified in accordance with subsection (1) or (2) of this section for legal assistance.
- 42 "(10) The civil proceeding shall be subject to the exemptions from execution as provided for by 43 law.
- 44 "(11) As used in this section unless the context requires otherwise, 'counsel' includes a legal advisor appointed under ORS 135.045.

"SECTION 42. ORS 151.216 is amended to read:

- "151.216. (1) The Public Defense Services Commission shall:
- "(a) Establish and maintain a public defense system that ensures the provision of public defense services in the most cost-efficient manner consistent with the Oregon Constitution, the United States Constitution and Oregon and national standards of justice.
 - "(b) Establish an office of public defense services and appoint a public defense services executive director who serves at the pleasure of the commission.
 - "(c) Submit the budget of the commission and the office of public defense services to the Legislative Assembly after the budget is submitted to the commission by the director and approved by the commission. The Chief Justice of the Supreme Court and the chairperson of the commission shall present the budget to the Legislative Assembly.
- "(d) Review and approve any public defense services contract negotiated by the director before the contract can become effective.
- "(e) Adopt a compensation plan, classification system and personnel plan for the office of public defense services that are commensurate with other state agencies.
 - "(f) Adopt policies, procedures, standards and guidelines regarding:
- "(A) The determination of financial eligibility of persons entitled to be represented by appointed counsel at state expense;
 - "(B) The appointment of counsel;
- "(C) The fair compensation of counsel appointed to represent a person financially eligible for appointed counsel at state expense;
 - "(D) Appointed counsel compensation disputes;
- "(E) Any other costs associated with the representation of a person by appointed counsel in the state courts that are required to be paid by the state under ORS 34.355, 135.055, 138.500, 138.590, 161.346, 161.348, 161.365, 419A.211, 419B.201, 419B.208, 419B.518, 419B.908, 419C.206, 419C.209, 419C.408, 419C.535, 426.100, 426.135, 426.250, 426.307, 427.265, 427.295, 436.265 or 436.315 or any other provision of law that expressly provides for payment of such compensation, costs or expenses by the commission;
 - "(F) Professional qualifications for counsel appointed to represent public defense clients;
- "(G) Performance for legal representation;
 - "(H) The contracting of public defense services;
- "(I) Contracting with expert witnesses to allow contracting with out-of-state expert witnesses only if in-state expert witnesses are not available or are more expensive than out-of-state expert witnesses; and
 - "(J) Any other matters necessary to carry out the duties of the commission.
- "(g) Establish a peer review system for the approval of nonroutine fees and expenses incurred in cases involving aggravated murder and the crimes listed in ORS 137.700 and 137.707. The review shall be conducted by a panel of attorneys who practice in the area of criminal defense.
- "(h) Establish a complaint process that allows district attorneys, criminal defense counsel and the public to file complaints concerning the payment from public funds of nonroutine fees and expenses incurred in cases.
- "(i) Reimburse the State Court Administrator from funds deposited in the [subaccount] **Public Defense Services Account** established [under] by ORS 151.225 for the costs of personnel and other costs associated with location of eligibility verification and screening personnel pursuant to ORS 151.489 by the State Court Administrator.

- "(2) Policies, procedures, standards and guidelines adopted by the commission supersede any conflicting rules, policies or procedures of the Public Defender Committee, State Court Administrator, circuit courts, the Court of Appeals, the Supreme Court, the Psychiatric Security Review Board and the Oregon Health Authority related to the exercise of the commission's administrative responsibilities under this section and transferred duties, functions and powers as they occur.
- "(3) The commission may accept gifts, grants or contributions from any source, whether public or private. However, the commission may not accept a gift, grant or contribution if acceptance would create a conflict of interest. Moneys accepted under this subsection shall be deposited in the Public Defense Services Account [created in] established by ORS 151.225 and expended for the purposes for which given or granted.
 - "(4) The commission may not:

- "(a) Make any decision regarding the handling of any individual case;
- "(b) Have access to any case file; or
- "(c) Interfere with the director or any member of the staff of the director in carrying out professional duties involving the legal representation of public defense clients.

"SECTION 43. ORS 151.487 is amended to read:

- "151.487. (1) If in determining that a person is financially eligible for appointed counsel under ORS 151.485, the court finds that the person has financial resources that enable the person to pay in full or in part the administrative costs of determining the eligibility of the person and the costs of the legal and other services to be provided at state expense that are related to the provision of appointed counsel, the court shall enter a limited judgment requiring that the person pay to the Public Defense Services Account [in the General Fund] established by ORS 151.225, through the clerk of the court, the amount that it finds the person is able to pay without creating substantial hardship in providing basic economic necessities to the person or the person's dependent family. The amount that a court may require the person to pay is subject to the guidelines and procedures issued by the Public Defense Services Commission as provided in subsection (4) of this section.
- "(2) Failure to comply with the requirements of a limited judgment entered under this section is not grounds for contempt or grounds for withdrawal by the appointed attorney.
- "(3) Except as authorized in this section, [no] a person, organization or governmental agency may **not** request or accept a payment or promise of payment for assisting in the representation of a person by appointment.
 - "(4) The commission shall promulgate and issue guidelines and procedures:
- "(a) For the determination of persons provided with appointed counsel who have some financial resources to pay in full or in part the administrative, legal and other costs under subsection (1) of this section; and
- "(b) Regarding the amounts persons may be required to pay by a court under subsection (1) of this section.
- "(5) The determination that a person is able to pay or partially able to pay, or that a person no longer has the ability to pay the amount ordered in subsection (1) of this section, is subject to review at any time by the court.

"SECTION 44. ORS 419A.170 is amended to read:

"419A.170. (1) In every case under ORS chapter 419B, the court shall appoint a court appointed special advocate. The court appointed special advocate is deemed a party in these proceedings, and in the furtherance thereof, may be represented by counsel, file pleadings and request hearings and may subpoena, examine and cross-examine witnesses. If the court appointed special advocate is re-

- 1 presented by counsel, counsel shall be paid from funds available to the Court Appointed Special
- 2 Advocate Volunteer Program. [No funds from the Public Defense Services Account or] Counsel rep-
- 3 resenting a court appointed special advocate may not be paid from moneys in the Public
- 4 Defense Services Account established by ORS 151.225, from moneys appropriated to the
- 5 Public Defense Services Commission or from Judicial Department operating funds [may be used
- 6 for this purpose].

- 7 "(2) Subject to the direction of the court, the duties of the court appointed special advocate are 8 to:
 - "(a) Investigate all relevant information about the case;
 - "(b) Advocate for the child or ward, ensuring that all relevant facts are brought before the court;
 - "(c) Facilitate and negotiate to ensure that the court, Department of Human Services, if applicable, and the child or ward's attorney, if any, fulfill their obligations to the child or ward in a timely fashion; and
 - "(d) Monitor all court orders to ensure compliance and to bring to the court's attention any change in circumstances that may require a modification of the court's order.
 - "(3) If a juvenile court does not have available to it a CASA Volunteer Program, or a sufficient number of qualified CASA volunteers, the court may, in fulfillment of the requirements of this section, appoint a juvenile department employee or other suitable person to represent the child or ward's interest in court pursuant to ORS 419A.012 or 419B.195.
 - "(4) Any person appointed as a court appointed special advocate in any judicial proceeding on behalf of the child or ward is immune from any liability for defamation or statements made in good faith by that person, orally or in writing, in the course of the case review or judicial proceeding.
 - "(5) Any person appointed as a court appointed special advocate, CASA Volunteer Program director, CASA Volunteer Program employee or member of the board of directors or trustees of any CASA Volunteer Program is immune from any liability for acts or omissions or errors in judgment made in good faith in the course or scope of that person's duties or employment as part of a CASA Volunteer Program.
 - "(6) Whenever the court appoints a court appointed special advocate or other person under subsections (1) to (3) of this section to represent the child or ward, it may require a parent, if able, or guardian of the estate, if the estate is able, to pay, in whole or in part, the reasonable costs of CASA services including reasonable attorney fees. The court's order of payment is enforceable in the same manner as an order of support under ORS 419B.408.
 - "(7) Upon presentation of the order of appointment by the court appointed special advocate, any agency, hospital, school organization, division, office or department of the state, doctor, nurse or other health care provider, psychologist, psychiatrist, police department or mental health clinic shall permit the court appointed special advocate to inspect and copy, and may consult with the court appointed special advocate regarding, any records relating to the child or ward involved in the case, without the consent of the child, ward or parents.
 - "(8) All records and information acquired or reviewed by a court appointed special advocate during the course of official duties are deemed confidential under ORS 419A.255.
 - "(9) For the purposes of a Child Abuse Prevention and Treatment Act (42 U.S.C. 5101 et seq.) grant to this state under Public Law No. 93-247, or any related state or federal legislation, a court appointed special advocate or other person appointed pursuant to subsections (1) to (3) of this section is deemed a guardian ad litem to represent the interests of the child or ward in proceedings

before the court.

- "(10) There is created a Court Appointed Special Advocate (CASA) Fund in the General Fund. The fund consists of all moneys credited to it. Moneys in the Court Appointed Special Advocate Fund are continuously appropriated to the State Commission on Children and Families and may be used only to carry out the purposes of this section. The commission may apply for and receive funds from federal and private sources for carrying out the provisions of this section.
- "(11) The state commission may expend moneys from the Court Appointed Special Advocate Fund directly or indirectly through contracts or grants for the creation, supervision and operation of CASA Volunteer Programs statewide. The commission may also expend moneys from the Court Appointed Special Advocate Fund to pay the reasonable costs of its administration of the Court Appointed Special Advocate Fund. The commission shall adopt rules for carrying out its responsibilities under this section.

"SECTION 45. ORS 419A.211 is amended to read:

"419A.211. (1) If the child, ward, youth, youth offender, parent or guardian is determined to be entitled to, and financially eligible for, appointment of counsel at state expense in an appeal as provided in ORS 419A.200 and 419A.208, the court, upon request of the person or upon its own motion, shall appoint suitable counsel to represent the person. Counsel appointed by the court shall be paid compensation determined by the public defense services executive director as provided in ORS 135.055 if the circuit court is the appellate court or as provided in ORS 138.500 if the Court of Appeals or the Supreme Court is the appellate court. The court may not substitute one appointed counsel for another except pursuant to the policies, procedures, standards and guidelines of the Public Defense Services Commission.

- "(2)(a) When the court appoints counsel to represent the child, ward, youth or youth offender, it may order the parent, if able, or guardian of the estate, if the estate is able, to pay to the Public Defense Services Account [in the General Fund] established by ORS 151.225, through the clerk of the court, in full or in part the administrative costs of determining the ability of the parents or estate to pay for legal services and the costs of the legal and other services that are related to the provision of appointed counsel.
- "(b) The test of the parent's or estate's ability to pay costs under paragraph (a) of this subsection is the same test as applied to appointment of counsel for defendants under ORS 151.216. If counsel is provided at state expense, the court shall apply this test in accordance with the guidelines adopted by the Public Defense Services Commission under ORS 151.485.
- "(c) If counsel is provided at state expense, the court shall determine the amount the parents or estate is required to pay for the costs of administrative, legal and other services related to the provision of appointed counsel in the same manner as this amount is determined under ORS 151.487.
- "(d) The court's order of payment is enforceable in the same manner as an order of support under ORS 419B.408 and 419C.600.
- "(3) When the court appoints counsel and the child, ward, youth, youth offender, parent or guardian has been determined to be entitled to, and financially eligible for, appointed counsel at state expense, the compensation for counsel and costs and expenses necessary to the appeal shall be determined and paid as provided in ORS 135.055 if the circuit court is the appellate court or as provided in ORS 138.500 if the Court of Appeals or the Supreme Court is the appellate court.

"SECTION 46. ORS 419B.198 is amended to read:

"419B.198. (1) When the court appoints counsel to represent a child or ward, it may order the parent, if able, or guardian of the estate, if the estate is able, to pay to the Public Defense Services

- Account [in the General Fund] established by ORS 151.225, through the clerk of the court, in full or in part the administrative costs of determining the ability of the parents or estate to pay for legal services and the costs of the legal and other services that are related to the provision of appointed counsel.
- "(2) The test of the parent's or estate's ability to pay costs under subsection (1) of this section is the same test as applied to appointment of counsel for defendants under ORS 135.050 or under the policies, procedures, standards and guidelines adopted under ORS 151.216. If counsel is provided at state expense, the court shall apply this test in accordance with the guidelines adopted by the Public Defense Services Commission under ORS 151.485.
- "(3) If counsel is provided at state expense, the court shall determine the amount the parents or estate is required to pay for the costs of administrative, legal and other services related to the provision of appointed counsel in the same manner as this amount is determined under ORS 151.487.
- "(4) The court's order of payment is enforceable in the same manner as an order of support under ORS 419B.408.

"SECTION 47. ORS 419C.203 is amended to read:

- "419C.203. (1) When the court appoints counsel to represent a youth, it may order the youth, if able, parent, if able, or guardian of the estate, if the estate is able, to pay to the Public Defense Services Account [in the General Fund] established by ORS 151.225, through the clerk of the court, in full or in part the administrative costs of determining the ability of the youth, parents or estate to pay for legal services and the costs of the legal and other services that are related to the provision of appointed counsel.
- "(2) The test of the youth's, parent's or estate's ability to pay costs under subsection (1) of this section is the same test as applied to appointment of counsel for defendants under ORS 135.050 or under the policies, procedures, standards and guidelines adopted under ORS 151.216. If counsel is provided at state expense, the court shall apply this test in accordance with the guidelines adopted by the Public Defense Services Commission under ORS 151.485.
- "(3) If counsel is provided at state expense, the court shall determine the amount the youth, parents or estate is required to pay for the costs of administrative, legal and other services related to the provision of appointed counsel in the same manner as this amount is determined under ORS 151.487.
- "(4) In determining whether to order the youth to pay costs under subsection (1) of this section, the court shall also consider the reformative effect of having the youth pay. The court may order that a portion of any moneys earned by the youth in juvenile work projects be used to pay costs ordered under subsection (1) of this section.
- "(5) The court's order of payment is enforceable in the same manner as an order of support under ORS 419C.600.

"SECTION 48. ORS 419C.535 is amended to read:

"419C.535. (1) If the juvenile panel of the Psychiatric Security Review Board determines that a young person about whom a hearing under ORS 419C.532 is being held is financially eligible, the juvenile panel shall appoint suitable counsel to represent the young person. Counsel appointed must be an attorney who satisfies the professional qualification standards established by the Public Defense Services Commission under ORS 151.216. The public defense services executive director shall determine and allow fair compensation for counsel appointed under this subsection and the reasonable expenses of the young person in respect to the hearing. Compensation payable to appointed counsel may not be less than the applicable compensation level established under ORS 151.216. The

public defense services executive director shall pay compensation and expenses allowed from funds available for that purpose.

"(2) When the juvenile panel appoints counsel to represent the young person, the juvenile panel may order the young person, if able, parent, if able, or guardian of the estate, if the estate is able, to pay to the Public Defense Services Account [in the General Fund] established by ORS 151.225, through the clerk of the court, in full or in part, the administrative costs of determining the ability of the young person, parent or estate to pay for legal services and the costs of the legal and other services that are related to the provision of appointed counsel. The juvenile panel's order of payment may be entered in the County Clerk Lien Record and enforced as provided in ORS 205.126.

"(3) The test of the young person's, parent's or estate's ability to pay costs under subsection (2) of this section is the same test as applied to appointment of counsel for defendants under ORS 135.050 or under the rules adopted under ORS 151.216. If counsel is provided at state expense, the juvenile panel shall apply this test in accordance with the guidelines adopted by the Public Defense Services Commission under ORS 151.485.

"(4) If counsel is provided at state expense, the juvenile panel shall determine the amount the young person, parent or estate is required to pay for the costs of administrative, legal and other services related to the provision of appointed counsel in the same manner as this amount is determined under ORS 151.487.

"(5) The Attorney General may represent the state at contested hearings before the juvenile panel unless the district attorney of the county in which the young person was adjudicated elects to represent the state. The district attorney of the county in which the young person was adjudicated shall cooperate with the Attorney General in securing the material necessary for presenting a contested hearing before the juvenile panel. If the district attorney elects to represent the state, the district attorney shall give timely written notice to the Attorney General, the juvenile panel and the attorney representing the young person.

"SECTION 49. Section 38 of this 2012 Act and the amendments to ORS 45.275, 45.285, 135.050, 151.216, 151.225, 151.487, 419A.170, 419A.211, 419B.198, 419C.203 and 419C.535 by sections 37 and 39 to 48 of this 2012 Act become operative on July 1, 2012.

"STATE AGENCY FEE APPROVAL

"SECTION 50. For the purpose of carrying out the provisions of ORS 291.055 (1)(e), the following new or increased fees, adopted by the Oregon Health Authority and approved by the Oregon Department of Administrative Services, are approved for the Oregon environmental laboratory accreditation program:

(1) Out of state laboratory, application:

38	(a)	Tier 1	\$ 1,375
39	(b)	Tier 2	\$ 2,200
40	(c)	Tier 3	\$ 3,300
41	(2)	Out of state laboratory,	
42		fields of testing assessment:	
43	(a)	Basic assessment	\$ 100
44	(b)	Moderate assessment	\$ 385
45	(c)	Complex assessment	\$ 550

1	(3)	Out of state laboratory,
2		additional matrix:
3	(a)	Basic \$ 11
4	(b)	Moderate \$ 44
5	(c)	Complex \$ 83
6	(4)	Biological tissue matrix:
7	(a)	Out of state, moderate \$ 44
8	(b)	Out of state, complex \$ 83
9	(c)	In state, moderate \$ 40
10	(d)	In state, complex \$ 75
11	" <u>SE</u>	CTION 51. For the purpose of carrying out the provisions of ORS 291.055 (1)(e), the
12	followin	g new or increased fees, adopted by the Department of Veterans' Affairs and ap-
13	proved	by the Oregon Department of Administrative Services, are approved for the conser-
14	vatorsh	ip program:
15	(1)	Maintaining property:
16	(a)	Real property management \$ 40
17		per hour
18	(b)	Real property appraisal Actual cost
19	(c)	Real property inspection \$ 50
20		per inspection
21	(2)	Representative payee fee: Four
22		percent of
23		value of
24		managed funds
25	" <u>SE</u>	CTION 52. For the purpose of carrying out the provisions of ORS 291.055 (1)(e), the
26	followin	ng new or increased fees, adopted by the Oregon Health Licensing Agency and ap-
27	proved	by the Oregon Department of Administrative Services, are approved:
28	(1)	Board of Body Art Practitioners:
29	(a)	Application:
30	(A)	Application: practitioner \$ 50
31	(B)	Application: facility \$ 100
32	(C)	Application by reciprocity \$ 150
33	(b)	Examination:
34	(A)	Examination: practical \$ 100
35	(B)	Examination: written \$ 50
36	(c)	Original issuance of license:
37	(A)	Original license\$ 50
38	(B)	Original license: facility \$ 150
39	(d)	License renewal:
40	(A)	License renewal: BP training
41		license, dermal implant,
42		scarification, advanced
40		body piercing \$ 50
43	/	7.
43 44 45	(B) (C)	License renewal: electrology \$ 25 License renewal: facility \$ 150

1	(e)	Online license renewal:			
2	(A)	Tattoo, dermal implant,			
3		scarification, BP technician \$	45		
4	(B)	Electrology, BP temporary			
5		earlobe \$	20		
6	(C)	Facility\$	125		
7	(f)	Information packets \$	10		
8	(2)	Respiratory Therapist and			
9		Polysomnographic Technologist			
10		Licensing Board:			
11	(a)	Application\$	50		
12	(b)	Original license\$	50		
13	(c)	License renewal \$	50		
14	(d)	Online license renewal \$	45		
15	(e)	Examination - Oregon Laws			
16		and rules\$	50		
17	(f)	Information packets \$	10		
18	(3)	Nursing Home Administrators			
19		Board:			
20	(a)	Application:			
21	(A)	Application: original license \$	100		
22	(B)	Application: provisional			
23		license \$	50		
24	(C)	Application by reciprocity \$	100		
25	(b)	Original issuance of license:			
26	(A)	Original license - per year \$	130		
27	(B)	Original license by reciprocity			
28		- for one year \$	130		
29	(c)	Preceptor registration\$	100		
30	(d)	License renewal - per year \$	130		
31	(e)	Affidavit of licensure \$	50		
32	(f)	Delinquency - per year, up			
33		to three years\$	50		
34	(g)	Information packets \$	10		
35	(4)	Board of Licensed Dietitians:			
36	(a)	Original license - for one year \$	75		
37	(b)	License renewal - per year \$	75		
38	(5)	State Board of Direct			
39		Entry Midwifery:			
40	(a)	Original license \$	1,200		
41	(b)	License renewal \$	1,200		
42					
43		"JUDICIAL 1	DEPARTMEN	\mathbf{T}	
44					
45	"SE	CTION 53. Notwithstanding ORS 1.17	8 and 31.735.	the amount of \$6.55	2,125 is trans-
			-,	,	

SA to SB 1579 (A to RC)

ferred from the State Court Facilities and Security Account to the General Fund for general governmental purposes.

"DEPARTMENT OF ENVIRONMENTAL QUALITY

"SECTION 54. Notwithstanding ORS 468A.400, the amount of \$3,000,000 is transferred from the Department of Environmental Quality Motor Vehicle Pollution Account to the General Fund for general governmental purposes.

"OREGON UNIVERSITY SYSTEM

"SECTION 55. Notwithstanding any provision of section 2, chapter 788, Oregon Laws 2005, as amended by section 2, chapter 746, Oregon Laws 2007, section 149, chapter 783, Oregon Laws 2007, sections 2 and 2a, chapter 906, Oregon Laws 2009, and section 6, chapter 70, Oregon Laws 2010, for the biennium beginning July 1, 2011, the Oregon University System may use proceeds of lottery bonds issued pursuant to section 2, chapter 788, Oregon Laws 2005, as amended by section 2, chapter 746, Oregon Laws 2007, section 149, chapter 783, Oregon Laws 2007, sections 2 and 2a, chapter 906, Oregon Laws 2009, and section 6, chapter 70, Oregon Laws 2010, to pay debt service on lottery bonds.

"JUDICIAL DEPARTMENT AND LEGISLATIVE ASSEMBLY

"SECTION 56. (1) Any difference between the amount appropriated for a biennium to the judicial department as defined in ORS 174.113, including amounts appropriated to any agency of the judicial department, and the amount of the appropriation actually expended on or before the end of the biennium, is continuously appropriated to the judicial department for payment of expenses of the judicial department for the next biennium.

"(2) Any difference between the amount appropriated for a biennium to the legislative department as defined in ORS 174.114, including amounts appropriated to any agency of the legislative department, and the amount of the appropriation actually expended on or before the end of the biennium, is continuously appropriated to the legislative department for payment of expenses of the legislative department for the next biennium.

"SECTION 57. Section 56 of this 2012 Act first applies to any moneys remaining from appropriations made for the biennium ending June 30, 2011.

"SECTION 58. ORS 293.190 is amended to read:

"293.190. (1) On December 31 in each odd-numbered year, all General Fund appropriation balances as recorded on the records of the Oregon Department of Administrative Services for the prior biennium shall revert to the General Fund except for capital construction, continuing contracts, contested claims, special appropriations designated by legislative action, appropriations described in section 56 of this 2012 Act or savings continuously appropriated to agencies under ORS 291.120.

"(2) On December 31 in each odd-numbered year, all limitation balances on any separate fund or cash account in the State Treasury shall be canceled except for continuing contracts, contested claims or special limitations designated by legislative action.

"(3) Notwithstanding subsections (1) and (2) of this section, under conditions which shall be described by the department by rule, upon request, an extension may be granted to allow an agency

to make final analyses and corrections before an appropriation or limitation is canceled. The procedures for requesting an extension and the criteria for approving the request shall be established by the department.

"FINANCING AGREEMENTS

"SECTION 59. ORS 182.460 is amended to read:

"182.460. (1) Except as provided in subsections (2) and (3) of this section and as otherwise provided by law, the provisions of **ORS 283.085 to 283.092 and** ORS chapters 240, 276, 279A, 279B, 279C, 282, 283, 291, 292 and 293 do not apply to a board. A board is subject to all other statutes governing a state agency that do not conflict with ORS 182.456 to 182.472, including the tort liability provisions of ORS 30.260 to 30.300 and the provisions of ORS chapter 183, and a board's employees are included within the Public Employees Retirement System.

- "(2) Notwithstanding subsection (1) of this section, the following provisions apply to a board:
- "(a) ORS 240.309 (1) to (6) and 240.321;
- "(b) ORS 279A.250 to 279A.290;
- "(c) ORS 282.210 to 282.230; and
- "(d) ORS 293.240.
- "(3) Notwithstanding subsection (1) of this section, ORS chapter 240 applies to the Oregon Board of Optometry, the State Board of Massage Therapists and the Physical Therapist Licensing Board.
- "(4) In carrying out the duties, functions and powers of a board, the board may contract with any state agency for the performance of duties, functions and powers as the board considers appropriate. A state agency may not charge a board an amount that exceeds the actual cost of those services. ORS 182.456 to 182.472 do not require an agency to provide services to a board other than pursuant to a voluntary interagency agreement or contract.
- "(5) A board shall adopt personnel policies and contracting and purchasing procedures. The Oregon Department of Administrative Services shall review those policies and procedures for compliance with applicable state and federal laws and collective bargaining contracts.
- "(6) Except as otherwise provided by law, directors and employees of a board are eligible to receive the same benefits as state employees and are entitled to retain their State of Oregon hire dates, transfer rights and job bidding rights, all without loss of seniority, and to the direct transfer of all accumulated state agency leaves.

"SECTION 60. ORS 284.118 is amended to read:

"284.118. (1) Except as provided in subsection (2) of this section, the provisions of ORS 200.035 [and], 279.835 to 279.855 and 283.085 to 283.092 and ORS chapters 240, 276, 279A, 279B, 279C, 282, 283, 291, 292 and 293 do not apply to the Oregon Tourism Commission. The commission is subject to all other statutes governing a state agency that do not conflict with ORS 284.101 to 284.146, including the tort liability provisions of ORS 30.260 to 30.300 and the provisions of ORS chapter 183. The employees of the commission are included within the Public Employees Retirement System.

- "(2) Notwithstanding subsection (1) of this section, the following provisions apply to the commission:
 - "(a) ORS 279A.250 to 279A.290;
- 43 "(b) ORS 292.495; and
- 44 "(c) ORS 293.235, 293.240, 293.245, 293.250, 293.611, 293.625 and 293.630.
- 45 "(3) In carrying out the duties, functions and powers of the commission, the commission may

- contract with any state agency for the performance of duties, functions and powers as the commission considers appropriate. A state agency may not charge the commission an amount that exceeds the actual cost of those services. ORS 284.101 to 284.146 do not require a state agency to provide services to the commission other than pursuant to a voluntary interagency agreement or contract.
- "(4) The commission shall adopt personnel policies and contracting and purchasing procedures. The Oregon Department of Administrative Services shall review those policies and procedures for compliance with applicable state and federal laws and collective bargaining contracts.
- "(5) Except as otherwise provided by law, members and employees of the commission are eligible to receive the same benefits as state employees and are entitled to retain their State of Oregon hire dates, transfer rights and job bidding rights, all without loss of seniority, and to the direct transfer of all accumulated state agency leaves.

"SECTION 61. ORS 284.375 is amended to read:

"284.375. (1) Except as otherwise provided by law, ORS 279.835 to 279.855 and 283.085 to 283.092 and ORS chapters 240, 276, 279A, 279B, 279C, 282, 283, 291, 292 and 293 do not apply to the Oregon Film and Video Office.

"(2) Notwithstanding subsection (1) of this section, ORS 279A.100, 279A.250 to 279A.290, 282.210 to 282.230, 293.235, 293.240, 293.245, 293.260, 293.262, 293.611, 293.625 and 293.630 apply to the Oregon Film and Video Office.

"SECTION 62. ORS 353.100 is amended to read:

"353.100. (1) The provisions of ORS chapters 35, 190, 192, 244 and 295 and ORS 30.260 to 30.460, 200.005 to 200.025, 200.045 to 200.090, 236.605 to 236.640, 243.650 to 243.782, 297.040, 307.090 and 307.112 apply to Oregon Health and Science University under the same terms as they apply to public bodies other than the state.

- "(2) Except as otherwise provided by law, the provisions of ORS chapters 182, 183, 240, 270, 273, 276, 279A, 279B, 279C, 283, 291, 292, 293, 294 and 297 and ORS 35.550 to 35.575, 180.060, 180.210 to 180.235, 183.710 to 183.725, 183.745, 183.750, 184.305 to 184.345, 190.430, 190.480, 190.490, 192.105, 200.035, 243.105 to 243.585, 243.696, 278.011 to 278.120, 278.315 to 278.415, 279.835 to 279.855, 282.010 to 282.150, 283.085 to 283.092, 357.805 to 357.895 and 656.017 (2) do not apply to the university or any not-for-profit organization or other entity if the equity of the entity is owned exclusively by the university and if the organization or entity is created by the university to advance any of the university's statutory missions.
- "(3) The university, as a distinct governmental entity, or any organization or entity described in subsection (2) of this section is not subject to any provision of law enacted after January 1, 1995, with respect to any governmental entity, unless the provision specifically provides that it applies to the university or to the organization or entity.

"SECTION 63. ORS 377.836 is amended to read:

"377.836. (1) Except as otherwise provided by law, and except as provided in subsection (2) of this section, the provisions of ORS 279.835 to 279.855 and 283.085 to 283.092 and ORS chapters 240, 276, 279A, 279B, 279C, 282, 283, 291, 292 and 293 do not apply to the Travel Information Council. The council is subject to all other statutes governing a state agency that do not conflict with ORS 377.700 to 377.840, including the tort liability provisions of ORS 30.260 to 30.300 and the provisions of ORS chapter 183. Subject to the requirements of ORS chapters 238 and 238A, the council's employees are members of the Public Employees Retirement System.

- "(2) The following shall apply to the council:
- "(a) ORS 279A.250 to 279A.290;

- 1 "(b) ORS 282.210 to 282.230; and
- 2 "(c) ORS 293.235, 293.240, 293.245, 293.611, 293.625 and 293.630.
- 3 "SECTION 64. ORS 421.352 is amended to read:
- 4 "421.352. (1) The provisions of ORS chapters 182, 183, 240, 270, 273, 276, 279A, 279B, 279C, 283,
- 5 291, 292 and 293 and ORS 35.550 to 35.575, 183.710 to 183.725, 183.745, 183.750, 184.345, 190.430,
- 6 190.490, 200.035, 236.605 to 236.640, 243.303, 243.305, 243.315, 243.325 to 243.335, 243.345, 243.350,
- 7 243.696, 279.835 to 279.855, 282.010 to 282.150, 283.085 to 283.092 and 656.017 (2) do not apply to
- 8 Oregon Corrections Enterprises.

- "(2) Oregon Corrections Enterprises is not subject to any provision of law enacted after December 2, 1999, that governs state agencies generally unless the provision specifically provides that it applies to Oregon Corrections Enterprises.
 - "SECTION 65. ORS 461.120 is amended to read:
- "461.120. (1)(a) Except as otherwise provided by law, the provisions of ORS 279.835 to 279.855 and ORS chapters 279A, 279B, 279C, 282 and 283 do not apply to the Oregon State Lottery Commission unless otherwise provided by this chapter.
- "(b) Officers and employees of the Oregon State Lottery Commission are in the exempt service for purposes of ORS chapter 240 and other related statutes.
- "(c) ORS 276.004 (2), 276.021, 276.093 to 276.098, 276.410 to 276.426, 276.428, 276.440, **283.085 to 283.092**, 291.038, 291.201 to 291.260 and 292.210 to 292.250 do not apply to the Oregon State Lottery Commission.
- "(d) ORS 293.075, 293.190, 293.205 to 293.225 and 293.275 do not apply to the Oregon State Lottery Commission.
- "(e) ORS 279A.100 and ORS chapters 659 and 659A apply to the Oregon State Lottery Commission.
- "(f) Notwithstanding paragraph (a) of this subsection, the provisions of ORS 282.210 shall apply to the Oregon State Lottery Commission.
- "(2) The commission shall, in accordance with ORS chapter 183, adopt and enforce rules to carry out the provisions of this chapter.
 - "SECTION 66. ORS 576.306 is amended to read:
- "576.306. (1) A commodity commission may contract with an independent contractor for the performance of any services. However, the commission may not contract with an independent contractor to perform the discretionary functions of the commission. ORS 279.835 to 279.855 and ORS chapters 240, 279A, 279B and 279C do not apply to the commission in obtaining such services, except that [no contract for such services shall] a contract for such services may not take effect until approved by the State Department of Agriculture as provided in subsection (7) of this section.
- "(2) The commission may rent space or acquire supplies and equipment from any contractor as described in subsection (1) of this section. ORS chapters 276, 278, 279A, 279B, 279C and 283 and ORS 279.835 to 279.855, 283.085 to 283.092 and 291.038 do not apply to such rentals or acquisitions.
- "(3) Except as provided in this section, a contractor described in subsection (1) of this section shall be considered an independent contractor and not an employee, eligible employee, public employee or employee of the state for purposes of Oregon law, including ORS chapters 236, 238, 238A, 240, 243, 291, 292, 316 and 652.
- "(4) Nothing in this section precludes the state or a commission from being considered the employer of the contractor described in subsection (1) of this section for purposes of unemployment compensation under ORS chapter 657 and ORS 670.600.

- "(5) A contractor described in subsection (1) of this section shall be considered an independent contractor and not a worker for purposes of ORS chapter 656 and ORS 670.600.
- "(6) A contractor described in subsection (1) of this section may not be considered a public official, public officer, state officer or executive official for purposes of Oregon law, including ORS chapters 236, 244, 292, 295 and 297 and ORS 171.725 to 171.785.
- "(7) The State Department of Agriculture shall review the contract described in subsection (1) of this section for the adequacy of the clauses pertaining to statement of work, starting and ending dates, consideration, subcontracts, funds authorized in the budget, amendments, termination, compliance with applicable law, assignment and waiver, access to records, indemnity, ownership of work product, nondiscrimination, successors in interest, attorney fees, tax certification or merger or any other clause the department deems necessary.
- "(8) The Oregon Department of Administrative Services, in consultation with the State Department of Agriculture, shall adopt rules necessary for the screening and selection of independent contractors under this section.
- "(9) Except as provided in subsection (8) of this section, the State Department of Agriculture may promulgate any rules necessary for the administration and enforcement of this section.

"SECTION 67. ORS 656.753 is amended to read:

- "656.753. (1) Except as otherwise provided by law, the provisions of ORS 279.835 to 279.855 and 283.085 to 283.092 and ORS chapters 240, 276, 279A, 279B, 279C, 282, 283, 291, 292 and 293 do not apply to the State Accident Insurance Fund Corporation.
- "(2) In carrying out the duties, functions and powers imposed by law upon the State Accident Insurance Fund Corporation, the board of directors or the manager of the State Accident Insurance Fund Corporation may contract with any state agency for the performance of such duties, functions and powers as the corporation considers appropriate.
- "(3) Notwithstanding subsection (1) or (2) of this section, ORS 293.240 except for appeals pursuant to ORS 737.318, ORS 293.260, 293.262 and 293.505 (2) shall apply to the directors, manager, assistants and accounts of the State Accident Insurance Fund Corporation and any subsidiary corporation formed or acquired by the State Accident Insurance Fund Corporation.
- "(4) Notwithstanding subsection (1) or (2) of this section, ORS 243.305, 279A.100 and 659A.012 apply to the directors, manager and employees of the State Accident Insurance Fund Corporation.

"SECTION 68. ORS 741.250 is amended to read:

- "741.250. (1) Except as otherwise provided by law, the provisions of ORS 279.835 to 279.855 and 283.085 to 283.092 and ORS chapters 240, 276, 279A, 279B, 279C, 282, 283, 291, 292 and 293 do not apply to the Oregon Health Insurance Exchange Corporation.
- "(2) In carrying out the duties, functions and powers imposed by law upon the corporation, the corporation board of directors or the executive director of the corporation may contract with any state agency or other qualified person or entity for the performance of such duties, functions and powers as the board or executive director considers appropriate.
- "(3) ORS 30.210 to 30.250, 30.260 to 30.300, 30.310, 30.312, 30.390 and 30.400 apply to the members of the board, the executive director and employees of the corporation.
- "(4) Notwithstanding subsection (1) of this section, ORS [293.235,] 293.240[, 293.245, 293.260, 293.262, 293.611, 293.625 and 293.630 apply] **applies** to the accounts of the corporation.
- "(5) Notwithstanding subsections (1) and (2) of this section, ORS 243.305, 279A.100 and 659A.012 apply to the members of the board, executive director and employees of the corporation.
 - "SECTION 69. ORS 757.552 is amended to read:

- "757.552. (1) It is the function of the board of directors to operate the Oregon Utility Notification Center, through which a person shall notify operators of underground facilities of proposed excavations and request that the underground facilities be marked.
 - "(2) The board of directors shall:

- "(a) Utilize a competitive process to contract with any qualified person to provide the notification required under subsection (1) of this section.
- "(b) Subject to subsection (3) of this section, establish rates, on a per call basis, under which subscribers shall pay to fund all of the activities of the Oregon Utility Notification Center.
- "(c) Adopt rules according to ORS chapter 183 that regulate the notification and marking of underground facilities to prevent damage to underground facilities. The rules, insofar as is practicable, shall be consistent with the Oregon Utilities Coordinating Council Standards Manual of March 31, 1995.
- "(3) The Oregon Utility Notification Center shall have all of the powers of a state agency. Except as provided in subsection (2) of this section, the provisions of ORS 279.835 to 279.855 and 283.085 to 283.092 and ORS chapters 240, 276, 279A, 279B, 279C, 282, 283, 291, 292 and 293 [shall] do not apply to the Oregon Utility Notification Center.
- "(4) Notwithstanding subsection (2)(b) of this section, the board of directors shall not establish rates or other charges that require payments from any subscriber who receives fewer than 50 telephone calls in the calendar year or that result in annual payments of more than \$500 for any of the following subscribers:
 - "(a) Cities with a population under 15,000;
- "(b) Telecommunications utilities serving fewer than 50,000 access lines and regulated by the Public Utility Commission under ORS chapter 759;
 - "(c) Cable system operators serving fewer than 15,000 customers;
- "(d) Utilities, special districts, people's utility districts or authorities providing electricity, water or sanitary sewer service to fewer than 15,000 residential customers; and
 - "(e) Telecommunications cooperatives.
 - "SECTION 70. ORS 757.822 is amended to read:
- "757.822. (1) Except as provided in subsection (2) of this section, the provisions of ORS chapters 35 [(], other than ORS 35.550 to 35.575[)], 180, 190, 192 and 244 and ORS 30.260 to 30.460, 200.005 to 200.025, 200.045 to 200.090, 221.450, 236.605 to 236.640, 243.650 to 243.782 [(], other than [ORS] 243.696[)], 297.040, 307.090 and 307.112 apply to Oregon Community Power under the same terms as they apply to any other subdivision of state government.
- "(2) Except as otherwise provided by law, the provisions of ORS chapters 182, 183, 238, 238A, 240, 270, 273, 276, 279A, 279B, 279C, 283, 286A, 291, 292, 293, 294, 295 and 297 and ORS 35.550 to 35.575, 183.710 to 183.725, 183.745, 183.750, 184.305 to 184.345, 190.430, 190.480, 190.490, 192.105, 200.035, 243.105 to 243.585, 243.696, 278.011 to 278.120, 278.315 to 278.415, 279.835 to 279.855, 282.010 to 282.150, **283.085** to **283.092**, 287A.140, 287A.150, 287A.472 and 656.017 (2) do not apply to Oregon Community Power.
- "(3) Oregon Community Power is not a participating public employer in the Public Employees
 Retirement System.
- "(4) Any funds held by or under the control of Oregon Community Power are not public funds, as defined in ORS 295.001.
 - "SECTION 71. ORS 774.190 is amended to read:
- 45 "774.190. (1) ORS 279.835 to 279.855 and 283.085 to 283.092 and ORS chapters 278, 279A, 279B,

- 279C, 282, 283, 291, 292, 293, 295 and 297 do not apply to Citizens' Utility Board or to the administration and enforcement of this chapter. An employee of Citizens' Utility Board [shall not be] is not considered an 'employee' as the term is defined in the public employees retirement laws. Citizens' Utility Board and its employees [shall be] are exempt from the provisions of the State Personnel Relations Law.
 - "(2) ORS chapter 183 does not apply to determinations and actions by the board.
 - "(3) The board, and any of the officers, employees, agents or members of Citizens' Utility Board shall be provided the same protections from liability as the board, officers, employees, agents, or members of any nonprofit corporation of the State of Oregon.

"DEPARTMENT OF JUSTICE

"SECTION 72. Notwithstanding ORS 180.095, 180.096, 646.775 and 646A.284, the amount of \$4,000,000 is transferred from the Department of Justice Protection and Education Revolving Account to the General Fund for general governmental purposes.

"PUBLIC BODY INSURANCE

"SECTION 73. Notwithstanding ORS 30.282, 30.285, 278.425, 655.515 and 655.540, the amount of \$13,300,000 is transferred from the Insurance Fund to the General Fund for general governmental purposes. The transfer shall be made not later than June 30, 2012.

"CONCILIATION AND MEDIATION SERVICES, LAW LIBRARY SERVICES AND COURT FACILITIES

- "SECTION 74. (1) Notwithstanding sections 1 (1) and 2 (1), chapter 628, Oregon Laws 2011, amounts distributed to counties under sections 1 (2) and 2 (2), chapter 628, Oregon Laws 2011, may be used for:
 - "(a) Conciliation and mediation services in circuit courts; or
 - "(b) The operation of law libraries or the provision of law library services.
- "(2) The governing body of the county may determine the amount to be spent on each of the two purposes specified in subsection (1) of this section from the amounts distributed to counties under sections 1 (2) and 2 (2), chapter 628, Oregon Laws 2011.
- "(3) The provisions of this section apply only to counties containing less than 400,000 inhabitants, according to the latest federal decennial census.
- "SECTION 74a. (1) Notwithstanding section 2 (1), chapter 628, Oregon Laws 2011, of the amounts distributed to a county under section 2 (2), chapter 628, Oregon Laws 2011, the county may expend not more than \$716,000 for capital outlays for court facilities.
- "(2) Notwithstanding sections 1 (1) and 2 (1), chapter 628, Oregon Laws 2011, the amounts that remain after any expenditure under subsection (1) of this section from the distributions to a county under sections 1 (2) and 2 (2), chapter 628, Oregon Laws 2011, may be used for:
 - "(a) Conciliation and mediation services in circuit courts; or
 - "(b) The operation of law libraries or the provision of law library services.
- "(3) The governing body of the county may determine the amount to be spent on each of the two purposes specified in subsection (2) of this section from the amounts that remain

after any expenditure under subsection (1) of this section from the distributions to a county under sections 1 (2) and 2 (2), chapter 628, Oregon Laws 2011.

"(4) The provisions of this section apply only to counties containing more than 400,000 inhabitants, according to the latest federal decennial census.

4 5 6

1

2

3

"STATE COURT SECURITY, EMERGENCY PREPAREDNESS AND BUSINESS CONTINUITY

7 8 9

10

11

12

13

14 15

16

17 18

19

20

21

22

23

24 25

26

27

28

29

32 33

34

35

36 37

- "SECTION 75. ORS 1.177 is amended to read:
- 1.177. [(1) The Chief Justice of the Supreme Court may appoint an Advisory Committee on State Court Security and Emergency Preparedness for the Supreme Court, Court of Appeals, Oregon Tax Court and office of the State Court Administrator.]
 - "[(2) A committee appointed under this section shall meet at the call of the Chief Justice.]
- "[(3) A committee appointed under this section shall submit to the Chief Justice a state plan for state court security improvement, emergency preparedness and business continuity for each building containing or utilized by the Supreme Court, Court of Appeals, Oregon Tax Court or office of the State Court Administrator. The plan shall include capital outlay needs and may include recommendations concerning:]
- "[(a) Procedures for the secure handling, transportation and disposal of hazardous substances and contraband in court proceedings;]
 - "[(b) Emergency alarm systems accessible to all court employees;]
 - "[(c) Physical security for judges, staff and the public;]
- "[(d) Procedures for emergency evacuation of buildings containing or utilized by the Supreme Court, Court of Appeals, Oregon Tax Court or office of the State Court Administrator;]
- "[(e) Procedures for identifying court security personnel, including a court security officer to be appointed by the Chief Justice, who shall be responsible for:]
- "[(A) The management of the plan;]
- "[(B) A regular security inspection of each building containing or utilized by the Supreme Court, Court of Appeals, Oregon Tax Court or office of the State Court Administrator; and]
- 30 "[(C) Regular security training of sheriff's department, judicial department and district attorney 31 personnel; and]
 - "[(f) Priorities for available court facilities within the building based on the level of security needed.]
 - "[(4) The plan may also include:]
 - "[(a) An evaluation of how each of the items listed in subsection (3) of this section is being addressed and should be addressed;]
 - "[(b) How practices, facilities and equipment falling below appropriate levels are to be improved;]
- 38 "[(c) The anticipated cost of improving practices, facilities and equipment that fall below appro-39 priate levels;]
 - "[(d) The funding source for each improvement; and]
- 41 "[(e) The time schedule for implementation of improvements.]
- "[(5) Adoption of a plan under this section is subject to the approval of the Chief Justice. The plan may conclude that state court facility security is adequate.]
- 44 "[(6) Implementation of the elements of a plan that have a significant fiscal impact are subject to 45 availability of funding.]

- "[(7) The plan adopted under this section shall be reviewed and revised or amended as needed, not later than June 30 of each odd-numbered year.]
- "(1) The Chief Justice of the Supreme Court may adopt state standards, and a state plan, for state court security, emergency preparedness and business continuity for facilities used by judges or staff of a circuit court, the Supreme Court, Court of Appeals or Oregon Tax Court or the office of the State Court Administrator.
- "(2) The Chief Justice may appoint a judicial security officer and other judicial security personnel charged with implementing a state plan adopted under subsection (1) of this section.
- "[(8)] (3) Except as provided in this subsection, a plan [prepared] adopted under this section [is] and all documents related to development of the plan are confidential and need not be disclosed under the provisions of ORS 192.410 to 192.505. The Chief Justice may authorize the disclosure of all or part of a plan prepared under this section if the Chief Justice determines that the interest of the public would be served by the disclosure and that the disclosure will not impair the integrity of the plan. Records of expenditures for a state court security plan and records of equipment purchased under the plan are not confidential under the provisions of this subsection, and are subject to disclosure as public records under the provisions of ORS 192.410 to 192.505.

"SECTION 76. ORS 1.178 is amended to read:

- "1.178. (1) The State Court Facilities and Security Account is established separate and distinct from the General Fund. The account consists of moneys allocated to the account under the provisions of ORS 137.300. [Interest earned by the State Court Facilities and Security Account shall be credited to the account.] Moneys in the account are continuously appropriated to the State Court Administrator for the purposes described in subsection (2) of this section.
- "(2) Expenditures by the State Court Administrator from the State Court Facilities and Security Account shall be made only for the following purposes:
- "(a) Developing or implementing [a] the plan for state court security [improvement], emergency preparedness and business continuity adopted under ORS 1.177. Expenditures under this paragraph may not be used to fund positions in the judicial department.
 - "(b) Statewide training on state court security.
 - "(c) Distributions to court facilities security accounts maintained under ORS 1.182.
 - "(d) Capital improvements for courthouses and other state court facilities.
- "SECTION 77. The amendments to ORS 1.178 by section 76 of this 2012 Act become operative July 1, 2013.
 - "SECTION 78. Section 61a, chapter 597, Oregon Laws 2011, is amended to read:
- "Sec. 61a. [(1) During the biennium beginning July 1, 2011, the State Court Administrator may expend not more than \$2,862,376 from the State Court Facilities and Security Account for the purposes of:]
- "[(a) Developing or implementing a plan for state court security improvement, emergency preparedness and business continuity under ORS 1.177.]
 - "[(b) Statewide training on state court security.]
- "[(2)] During the biennium beginning July 1, 2011, the State Court Administrator may distribute not more than \$4,701,919 from the State Court Facilities and Security Account to court facilities security accounts maintained under ORS 1.182. The distribution to each county shall be based on amounts deposited in the Criminal Fine and Assessment Account by the circuit court for the county in the 2009-2011 biennium.

"[(3) Notwithstanding ORS 1.178 (2)(d), during the biennium beginning July 1, 2011, the State Court Administrator may not expend any funds from the State Court Facilities and Security Account for the purpose of capital improvements for courthouses and other state court facilities.]

"JUDICIAL BRANCH COMPENSATION CHANGES

"SECTION 79. (1) Before making any change to a compensation plan, an administrative division of the judicial department must submit the proposed change to the Joint Committee on Ways and Means during the period when the Legislative Assembly is in session, or to the Emergency Board or the Joint Interim Committee on Ways and Means during the interim period between sessions.

"(2) This section applies to all boards, commissions, committees and departments of the judicial department, as defined in ORS 174.113, including but not limited to the Public Defense Services Commission and the Commission on Judicial Fitness and Disability.

"HUMAN SERVICES

"SECTION 80. ORS 412.079 is amended to read:

"412.079. (1) Except as provided in subsections (2) and (3) of this section, a needy caretaker relative may not receive aid under ORS 412.006 if the needy caretaker relative has received aid under the temporary assistance for needy families program in this state or any other state for more than a total of 60 months.

- "(2) The Department of Human Services may not count toward the 60-month limit on receipt of aid described in subsection (1) of this section any month in which a needy caretaker relative:
- "(a) Receives a grant of temporary assistance for needy families under ORS 412.001 to 412.069, or assistance funded under Title IV-A of the Social Security Act in this or another state, prior to July 1, 2003;
- "(b) Resides in an area described in 18 U.S.C. 1151, and 50 percent or more of the adult residents in the area are unemployed;
- "(c) Is, in that month, a minor child and neither the head of the household nor married to the head of the household;
- "(d) Receives aid under ORS [412.001 to 412.155 that is not funded with grants under Title IV-A of the Social Security Act] 411.878, 412.014 or 412.124;
 - "(e) Is enrolled at an educational institution under ORS 412.016;
- "(f) Is exempt from time limits pursuant to rules adopted by the department in accordance with section 408(a)(7)(C) of the Social Security Act; or
- "(g) Is unable to obtain or maintain employment for a sufficient number of hours in a month to satisfy the federally required participation rates because the needy caretaker relative:
 - "(A) Is a victim of domestic violence as defined in ORS 411.117;
 - "(B) Has a certified learning disability;
 - "(C) Has a mental health condition or an alcohol or drug abuse problem;
- "(D) Has a disability as defined by the department by rule in a manner consistent with the definition of disability in the Americans with Disabilities Act;
 - "(E) Has a child with a disability;
 - "(F) Is deprived of needed medical care; or

- "(G) Is subjected to battery or extreme cruelty as defined by the department by rule.
- "(3) A needy caretaker relative may not be denied aid **or terminated from receiving aid** on the basis of the 60-month limitation described in subsection (1) of this section if the individual is experiencing a situation described in subsection (2) of this section.
- "(4)(a) The Department of Human Services shall monitor the average period of time a [person] family receives aid and shall record such information by family size. The department shall monitor the wages and benefits received by an individual who becomes employed while receiving aid, including medical and child care benefits. The department shall monitor and record the rate at which [persons] families who cease receiving aid for employment subsequently apply for and receive aid.
- "(b) The department shall report the results of the monitoring required under paragraph (a) of this subsection to the Legislative Assembly not later than the 15th day of each odd-numbered year regular session.
 - "SECTION 81. Section 83, chapter 630, Oregon Laws 2011, is amended to read:
- "Sec. 83. (1) Notwithstanding ORS 412.124, for the [biennium] period beginning July 1, 2011, and ending April 30, 2012, the Department of Human Services may provide aid described in ORS 412.124 subject to available funding as approved in the legislatively adopted or legislatively approved budget for the department.
- "(2) The department may not provide aid described in ORS 412.124 for the period beginning May 1, 2012, and ending June 30, 2013.
 - "[(2)] (3) As used in this section:

- "(a) 'Legislatively adopted budget' has the meaning given that term in ORS 291.002.
- "(b) 'Legislatively approved budget' has the meaning given that term in ORS 291.002.
- "SECTION 82. Section 1, chapter 604, Oregon Laws 2011, is amended to read:
- "Sec. 1. For the biennium beginning July 1, 2011, the Department of Human Services may, notwithstanding ORS 411.070, 412.006, 412.009 and 412.016:
- "(1) Prescribe by rule an employability assessment and orientation process that the department shall use to determine the level of participation by individuals applying for or receiving aid pursuant to the temporary assistance for needy families program and required to participate in the job opportunity and basic skills program described in ORS 412.006. This process must occur prior to any assessment described in ORS 412.006 (3) that is conducted by the department.
- "(2) Require all families to participate in the employability assessment and orientation process as a condition for the family's receipt of aid.
- "(3) Determine the selection and placement in the job opportunity and basic skills program activities of existing and future applicants and recipients of aid based on the results of the employability assessment or other criteria.
- "(4) Require an individual in a one-parent family to participate in the job opportunity and basic skills program while caring for a dependent child who is under two years of age.
- "(5) Not approve enrollment in and attendance at an educational institution as an allowable work activity for purposes of ORS 412.001 to 412.069, except for recipients who have a case plan in effect on June 30, 2011, that approves enrollment in and attendance at an educational institution as an allowable work activity under ORS 412.016.
- "(6) Deny **or terminate** aid to a family in which a caretaker relative is separated from employment without good cause [during the 60-day period ending on the date of application for aid], subject to exceptions prescribed by the department by rule. The family shall be ineligible to receive aid for a period of 120 days beginning on the date the caretaker relative is separated

from employment without good cause.

- "(7) Establish an income eligibility limit equal to 185 percent of the federal poverty guidelines for aid to a dependent child residing with a caretaker relative who is not the child's parent.
 - "(8) Deny employment-related day care assistance to a parent who is self-employed.
- "(9) Eliminate the reduced copayment required for employment-related day care assistance in the first month of employment.
- "SECTION 83. Section 19, chapter 827, Oregon Laws 2009, as amended by section 84, chapter 630, Oregon Laws 2011, is amended to read:
 - "Sec. 19. Notwithstanding section 24, chapter 736, Oregon Laws 2003[.]:
 - "(1) For the [biennium] period beginning July 1, 2011, and ending March 31, 2013, the Department of Human Services may limit reimbursement paid to Medicaid-certified long term care facilities to the rates in effect on June 30, 2011, in accordance with the legislatively adopted budget.
 - "(2) For the period beginning April 1, 2013, and ending June 30, 2013, the department may limit reimbursement paid to Medicaid-certified long term care facilities to rates equal to or below the rates in effect on June 30, 2011, in accordance with the legislatively approved budget, as defined in ORS 291.002.

"SMALL SCHOOL DISTRICTS

"SECTION 84. Section 19, chapter 846, Oregon Laws 2007, is amended to read:

"Sec. 19. The amendments to ORS 327.006, 327.008, 327.019, 327.125, 327.137, 339.129 and 340.045 by sections 11 to 17 [of this 2007 Act], chapter 846, Oregon Laws 2007, and the repeal of ORS 327.355, 327.357 and 327.360 by section 18 [of this 2007 Act], chapter 846, Oregon Laws 2007, become operative on June 30, [2012] 2013.

"SECTION 85. Section 3, chapter 302, Oregon Laws 2011, is amended to read:

"Sec. 3. The amendments to ORS 329.488 by section 2 [of this 2011 Act], chapter 302, Oregon Laws 2011, become operative June 30, [2012] 2013.

"LOCAL COURT REPORTS

"SECTION 86. (1) Once every two years, the League of Oregon Cities and the Association of Oregon Counties shall report to the Legislative Fiscal Officer information identified by the Legislative Fiscal Officer relating to the caseload, revenues and expenditures of municipal courts and justice courts. Before establishing the list of information to be provided, the Legislative Fiscal Officer shall consult with the League of Oregon Cities and the Association of Oregon Counties. The Legislative Fiscal Officer may not request information that requires additional data gathering by municipal courts, justice courts, cities and counties. The reported information shall be based on the fiscal year used by each municipal court and justice court.

"(2) The reports required by this section must be made not later than October 1 of each even-numbered year. The Legislative Fiscal Officer may specify the manner in which the reports are made. The Legislative Fiscal Officer shall provide a summary of the information provided under this section to the Joint Committee on Ways and Means upon the convening of the next odd-numbered year regular session of the Legislative Assembly. Copies of the summary shall be provided to the League of Oregon Cities and the Association of Oregon

Counties.

"SECTION 87. The first report under section 86 of this 2012 Act must be made not later than October 1, 2012.

3 4 5

1

2

"OREGON HEALTH INSURANCE EXCHANGE CORPORATION

6 7

8

9 10

11

12 13

14

15

16

17 18

19

20 21

22

23

24 25

26

27

28

29

30

31 32

33

34

35

36 37

38

39 40

41

42

43

44

- "SECTION 88. ORS 741.002 is amended to read:
- "741.002. (1) The duties of the Oregon Health Insurance Exchange Corporation are to:
- "(a) Administer a health insurance exchange in accordance with federal law to make qualified health plans available to individuals and groups throughout this state.
- "(b) Provide information in writing, through an Internet-based clearinghouse and through a toll-free telephone line that will assist individuals and small businesses in making informed health insurance decisions, including:
- "(A) The grade of each health plan as determined by the corporation and the grading criteria that were used;
 - "(B) Quality and enrollee satisfaction ratings; and
- "(C) The comparative costs, benefits, provider networks of health plans and other useful information.
- "(c) Establish and make available an electronic calculator that allows individuals and employers to determine the cost of coverage after deducting any applicable tax credits or cost-sharing reduction.
- "(d) Using procedures approved by the corporation's board of directors and adopted by rule by the corporation under ORS 741.310, screen, certify and recertify health plans as qualified health plans according to federal and state standards and ensure that qualified health plans provide choices of coverage.
- "(e) Decertify or suspend, in accordance with ORS chapter 183, the certification of health plans that fail to meet federal and state standards in order to exclude them from participation in the exchange.
- "(f) Promote fair competition of carriers participating in the exchange by certifying multiple health plans as qualified under ORS 741.310.
- "(g) Grade health plans in accordance with criteria established by the United States Secretary of Health and Human Services and by the corporation.
- "(h) Establish open and special enrollment periods for all enrollees, and monthly enrollment periods for Native Americans in accordance with federal law.
- "(i) Assist individuals and groups to enroll in qualified health plans, including defined contribution plans as defined in section 414 of the Internal Revenue Code and, if appropriate, collect and remit premiums for such individuals or groups.
- "(j) Facilitate community-based assistance with enrollment in qualified health plans by awarding grants to entities that are certified as navigators as described in 42 U.S.C. 18031(i).
- "(k) Provide information to individuals and employers regarding the eligibility requirements for state medical assistance programs and assist eligible individuals and families in applying for and enrolling in the programs.
- "(L) Provide employers with the names of employees who end coverage under a qualified health plan during a plan year.
- "(m) Certify the eligibility of an individual for an exemption from the individual responsibility

- 1 requirement of section 5000A of the Internal Revenue Code.
 - "(n) Provide information to the federal government necessary for individuals who are enrolled in qualified health plans through the exchange to receive tax credits and reduced cost-sharing.
 - "(o) Provide to the federal government:

3 4

5

6 7

9

14 15

16

17 18

19

20 21

22

23

24 25

26

27

28 29

30

31

32 33

34

35

36

37 38

39 40

41

42 43

44

45

- "(A) Information regarding individuals determined to be exempt from the individual responsibility requirement of section 5000A of the Internal Revenue Code;
 - "(B) Information regarding employees who have reported a change in employer;
- 8 "(C) Information regarding individuals who have ended coverage during a plan year; and
 - "(D) Any other information necessary to comply with federal requirements.
- "(p) Take any other actions necessary and appropriate to comply with the federal requirements for a health insurance exchange.
- "(q) Work in coordination with the Oregon Health Authority, the Oregon Health Policy Board and the Department of Consumer and Business Services in carrying out its duties.
 - "(2) The corporation may sue and be sued.
 - "(3) The corporation may:
 - "(a) Acquire, lease, rent, own and manage real property.
 - "(b) Construct, equip and furnish buildings or other structures as are necessary to accommodate the needs of the corporation.
 - "(c) Purchase, rent, lease or otherwise acquire for the corporation's use all supplies, materials, equipment and services necessary to carry out the corporation's duties.
 - "(d) Sell or otherwise dispose of any property acquired under this subsection.
 - "(e) Borrow money and give guarantees to finance its facilities and operations.
 - "(4) Any real property acquired and owned by the corporation under this section shall be subject to ad valorem taxation.
 - "(5) The corporation may not borrow money or give guarantees under subsection (3)(e) of this section unless the obligations of the corporation are payable solely out of the corporation's own resources and do not constitute a pledge of the full faith and credit of the State of Oregon or any of the revenues of this state. The State Treasurer and the State of Oregon may not pay bond-related costs for an obligation incurred by the corporation. A holder of an obligation incurred by the corporation does not have the right to compel the exercise of the taxing power of the state to pay bond-related costs.
 - "[(5)] (6) The corporation may adopt rules necessary to carry out its mission, duties and functions.

"SECTION 89. ORS 741.101 is amended to read:

- "741.101. [The Oregon Health Insurance Exchange Fund is established in the State Treasury, separate and distinct from the General Fund. Interest earned by the Oregon Health Insurance Exchange Fund shall be credited to the fund. The Oregon Health Insurance Exchange Fund consists of moneys received by the Oregon Health Insurance Exchange Corporation through premiums or the imposition of fees under ORS 741.105 and moneys received as grants under ORS 741.310. Moneys in the fund are continuously appropriated to the Oregon Health Insurance Exchange Corporation for carrying out the purposes of ORS 741.001 to 741.540.]
 - "(1) As used in this section, 'depository' has the meaning given that term in ORS 295.001.
- "(2) The Oregon Health Insurance Exchange Corporation shall establish one or more accounts in one or more depositories insured by the Federal Deposit Insurance Corporation or the National Credit Union Share Insurance Fund. In a manner consistent with the require-

ments of ORS 295.001 to 295.108, the corporation shall ensure that sufficient collateral secures any amount of funds on deposit that exceeds the limits of the coverage of the Federal Deposit Insurance Corporation or the National Credit Union Share Insurance Fund. All moneys collected or received by the corporation or placed to the credit of the corporation that are not invested under ORS 741.105 must be deposited to the accounts established under this section, including, but not limited to, moneys received by the corporation through premiums or the imposition of fees under ORS 741.105 and moneys received as grants under ORS 741.310.

"SECTION 90. All moneys remaining unexpended in the Oregon Health Insurance Exchange Fund on the effective date of this 2012 Act shall be deposited to an account established by the Oregon Health Insurance Exchange Corporation under ORS 741.101.

"SECTION 91. ORS 741.105 is amended to read:

- "741.105. (1) The Oregon Health Insurance Exchange Corporation board of directors shall establish, and the corporation shall impose and collect, an administrative charge from all insurers and state programs participating in the health insurance exchange in an amount sufficient to cover the costs of grants to navigators certified under ORS 741.002 and to pay the administrative and operational expenses of the corporation in carrying out ORS 741.001 to 741.540. The charge shall be paid in a manner and at intervals prescribed by the board and shall be deposited in [the Oregon Health Insurance Exchange Fund] an account established in ORS 741.101.
- "(2) Each insurer's charge shall be based on the number of individuals, excluding individuals enrolled in state programs, who are enrolled in health plans offered by the insurer through the exchange. The assessment on each state program shall be based on the number of individuals enrolled in state programs offered through the exchange. The charge may not exceed:
- "(a) Five percent of the premium or other monthly charge for each enrollee if the number of enrollees receiving coverage through the exchange is at or below 175,000;
- "(b) Four percent of the premium or other monthly charge for each enrollee if the number of enrollees receiving coverage through the exchange is above 175,000 and at or below 300,000; and
- "(c) Three percent of the premium or other monthly charge for each enrollee if the number of enrollees receiving coverage through the exchange is above 300,000.
- "(3)(a) If charges collected under subsection (1) of this section exceed the amounts needed for the administrative and operational expenses of the corporation, the excess moneys collected [shall] may be held and invested and, with the earnings and interest, used by the corporation to offset future net losses or reduce the administrative costs of the corporation.
 - "(b) Investments made by the corporation under this subsection are:
 - "(A) Limited to investments described in ORS 294.035;
 - "(B) Subject to the investment maturity date limitations described in ORS 294.135; and
 - "(C) Subject to the conduct prohibitions listed in ORS 294.145.
- "(c) The maximum amount of excess moneys that may be held under this subsection is the total administrative and operational expenses anticipated by the corporation for a six-month period. Any moneys received that exceed the maximum shall be applied by the corporation to reduce the charges imposed by this section.
- "(4) Charges shall be based on annual statements and other reports deemed necessary by the corporation and filed by an insurer or state program with the exchange.
- "(5) In addition to charges imposed under subsection (1) of this section, to the extent permitted by federal law the corporation may impose a fee on insurers and state programs participating in the

exchange to cover the cost of commissions of insurance producers that are certified by the corporation to facilitate the participation of individuals and employers in the exchange.

"(6) The board shall establish the charges and fees under this section in accordance with ORS 183.310 to 183.410 and in such a manner that will reasonably and substantially accomplish the objective of subsections (1) and (5) of this section.

"SECTION 92. ORS 741.201 is amended to read:

- "741.201. (1) The Oregon Health Insurance Exchange Corporation is under the supervision of an executive director appointed by the corporation board of directors. The executive director serves at the pleasure of the board. The executive director shall be paid a salary as prescribed by the board.
 - "(2) Before assuming the duties of the office, the executive director shall:
- "(a) Give to the state a fidelity bond, with one or more corporate sureties authorized to do business in this state, in a penal sum prescribed by the Director of the Oregon Department of Administrative Services, but not less than \$50,000. The premium for the bond shall be paid from [the Oregon Health Insurance Exchange Fund] an account established under ORS 741.101.
- "(b) Subscribe to an oath that the executive director faithfully and impartially will discharge the duties of the office and that the executive director will support the Constitution of the United States and the Constitution of the State of Oregon. The executive director shall file a copy of the signed oath with the Secretary of State.
- "(3) The executive director [may establish a line of credit under ORS 293.214 and] has such other powers as are necessary to carry out the duties of the corporation, subject to policy direction by the board.
- "(4) The executive director may employ, supervise and terminate the employment of such staff as the executive director deems necessary. The executive director shall prescribe their duties and fix their compensation, in accordance with the personnel policies adopted by the board. Employees of the corporation may not be individuals who are:
 - "(a) Employed by, consultants to or members of a board of directors of:
 - "(A) An insurer or third party administrator;
- 29 "(B) An insurance producer; or
 - "(C) A health care provider, health care facility or health clinic;
- 31 "(b) Members, board members or employees of a trade association of:
- 32 "(A) Insurers or third party administrators; or
 - "(B) Health care providers, health care facilities or health clinics; or
 - "(c) Health care providers, unless they receive no compensation for rendering services as health care providers and do not have ownership interests in professional health care practices.
 - "(5) The board shall adopt personnel policies, subject to ORS 236.605 to 236.640, for any transferred public employees. The board may elect to provide for participation in a health benefit plan available to state employees pursuant to ORS 243.105 to 243.285 and may elect to participate in the state deferred compensation plan established under ORS 243.401 to 243.507. If the board so elects, employees of the corporation shall be considered eligible employees for purposes of ORS 243.105 to 243.285 and eligible state employees for purposes of ORS 243.401 to 243.507.
 - "(6) With respect to the Public Employees Retirement System, employees of the corporation shall be considered employees for purposes of ORS chapter 238 and eligible employees for purposes of ORS chapter 238A.
 - "(7) Employees of the corporation may participate in collective bargaining in accordance with

ORS 243.650 to 243.782.

"SECTION 93. ORS 741.220 is amended to read:

"741.220. (1) The Oregon Health Insurance Exchange Corporation shall keep an accurate accounting of the operation and all activities, receipts and expenditures of the corporation and the health insurance exchange.

- "(2) Beginning after the first 12 months of the operation of the exchange and every 12 months thereafter, the Secretary of State shall conduct a financial audit of the corporation and the [fund] accounts established under ORS 741.101 pursuant to ORS 297.210, which shall include but is not limited to:
 - "(a) A review of the sources and uses of the moneys in the [fund] accounts;
 - "(b) A review of charges and fees imposed and collected pursuant to ORS 741.105; and
 - "(c) A review of premiums collected and remitted.
- "(3) Beginning after the first 24 months of the operation of the exchange and every two years thereafter, the Secretary of State shall conduct a performance audit of the corporation and the exchange.
- "(4) The corporation board of directors, the executive director of the corporation and employees of the corporation shall cooperate with the Secretary of State in the audits and reviews conducted under subsections (2) and (3) of this section.
- "(5) The audits shall be conducted using generally accepted accounting principles and any financial integrity requirements of federal authorities.
- "(6) The cost of the audits required by subsections (2) and (3) of this section shall be paid by the corporation.
- "(7) The Secretary of State shall issue a report to the Governor, the President of the Senate, the Speaker of the House of Representatives, the Oregon Health Authority, the Oregon Health Policy Board, the Department of Consumer and Business Services and appropriate federal authorities on the results of each audit conducted pursuant to this section, including any recommendations for corrective actions. The report shall be available for public inspection, in accordance with the Secretary of State's established rules and procedures governing public disclosure of audit documents.
- "(8) To the extent the audit requirements under this section are similar to any audit requirements imposed on the corporation by federal authorities, the Secretary of State and the corporation shall make reasonable efforts to coordinate with the federal authorities to promote efficiency and the best use of resources in the timing and provision of information.
- "(9) Not later than the 90th day after the Secretary of State completes and delivers an audit report issued under subsection (7) of this section, the corporation shall notify the Secretary of State in writing of the corrective actions taken or to be taken, if any, in response to any recommendations in the report. The Secretary of State may extend the 90-day period for good cause.

"SECTION 94. ORS 741.027 is amended to read:

- "741.027. (1) The Oregon Health Insurance Exchange Corporation board of directors shall select one of its members as chairperson and another as vice chairperson, for such terms and with duties and powers necessary for the performance of the functions of those offices as the board determines.
- "(2) A majority of the members of the board constitutes a quorum for the transaction of business.
- "(3) The board shall meet at least once every three months at a place, day and hour determined by the board. The board shall meet at such other times and places specified by the call of the chairperson or of a majority of the members of the board.

- "(4)(a) Whenever a member of the board has a conflict of interest on an issue that is before the board, the member shall declare to the board the nature of the conflict and the declaration shall be recorded in the official records of the board. The member may participate in any discussion on the issue but may not vote on the issue.
 - "(b) As used in this subsection:

3 4

5 6

7 8

9 10

11

12

13

14

15 16

17 18

19

20 21

22

23

24 25

26

27

28 29

30

31

34 35

36

37

38

39

42

- "(A) 'Business' has the meaning given that term in ORS 244.020.
- "(B) 'Business with which the member or the member's relative is associated' has the meaning given the term 'business with which the person is associated' in ORS 244.020.
 - "(C) 'Conflict of interest' means that by taking any action or making any decision or recommendation on an issue, the member, the member's relative, or any business with which the member or the member's relative is associated, would receive a private pecuniary benefit or detriment, unless the pecuniary benefit or detriment would affect to the same degree a class consisting of all consumers of or payers for health care in this state.
- "(5) A member of the board is entitled to compensation and expenses as provided in ORS 292.495, subject to the availability of funds in [the Oregon Health Insurance Exchange Fund] an account established under ORS 741.101.
- "(6) ORS 192.610 to 192.690 apply to the board, to the Individual and Employer Consumer Advisory Committee established by ORS 741.029 and to any advisory and technical committees established by the board under ORS 741.031.
 - "SECTION 95. ORS 741.222 is amended to read:
- "741.222. (1) The executive director of the Oregon Health Insurance Exchange Corporation shall report to the Legislative Assembly each calendar quarter on:
- "(a) The financial condition of the health insurance exchange, including actual and projected revenues and expenses of the administrative operations of the exchange and commissions paid to insurance producers out of fees collected under ORS 741.105 (5);
 - "(b) The implementation of the business plan adopted by the corporation board of directors;
 - "(c) The development of the information technology system for the exchange; and
 - "(d) Any other information requested by the leadership of the Legislative Assembly.
- "(2) The corporation board of directors shall provide to the Legislative Assembly, the Governor, the Oregon Health Authority, the Oregon Health Policy Board and the Department of Consumer and Business Services, not later than April 15 of each year:
- 32 "(a) A report covering the activities and operations of the corporation during the previous year 33 of operations;
 - "(b) A statement of the financial condition, [of the Oregon Health Insurance Exchange Fund] as of December 31 of the previous year, of the accounts established under ORS 741.101;
 - "(c) A description of the role of insurance producers in the exchange; and
 - "(d) Recommendations, if any, for additional groups to be eligible to purchase qualified health plans through the exchange under ORS 741.310.
 - "SECTION 96. ORS 741.310 is amended to read:
- 40 "741.310. (1) The following individuals and groups may purchase qualified health plans through 41 the health insurance exchange:
 - "(a) Beginning January 1, 2014, individuals and employers with no more than 50 employees.
 - "(b) Beginning January 1, 2016, employers with 51 to 100 employees.
- 44 "(2)(a) Only individuals who purchase health plans through the exchange may be eligible to re-45 ceive premium tax credits under section 36B of the Internal Revenue Code and reduced cost-sharing

under 42 U.S.C. 18071.

- "(b) Only employers that purchase health plans through the exchange may be eligible to receive small employer health insurance credits under section 45R of the Internal Revenue Code.
- "(3) Only an insurer that has a certificate of authority to transact insurance in this state and that meets applicable federal requirements for participating in the exchange may offer a qualified health plan through the exchange. Any qualified health plan must be certified under subsection (4) of this section. Prepaid managed care health services organizations that do not have a certificate of authority to transact insurance may serve only medical assistance recipients through the exchange and may not offer qualified health plans.
- "(4) The Oregon Health Insurance Exchange Corporation shall adopt by rule uniform requirements, standards and criteria for the certification of qualified health plans, including requirements that a qualified health plan provide, at a minimum, essential health benefits and have acceptable consumer and provider satisfaction ratings. The corporation may limit the number of qualified health plans that may be offered through the exchange as long as the same limit applies to all insurers.
- "(5) Notwithstanding subsection (4) of this section, the corporation shall certify as qualified a dental only health plan as permitted by federal law.
- "(6) The corporation shall establish one streamlined and seamless application and enrollment process for both the exchange and the state medical assistance program.
- "(7) The corporation, in collaboration with the appropriate state authorities, may establish risk mediation programs within the exchange.
- "(8) The corporation shall establish by rule a process for certifying insurance producers to facilitate the transaction of insurance through the exchange, in accordance with federal standards and policies.
- "(9) The corporation shall ensure, as required by federal laws, that an insurer charges the same premiums for plans sold through the exchange as for identical plans sold outside of the exchange.
- "(10) The corporation is authorized to enter into contracts for the performance of duties, functions or operations of the exchange, including but not limited to contracting with:
- "(a) All insurers that meet the requirements of subsections (3) and (4) of this section, to offer qualified health plans through the exchange; and
 - "(b) Navigators certified by the corporation under ORS 741.002.
- "(11) The corporation is authorized to apply for and accept federal grants, other federal funds and grants from nongovernmental organizations for purposes of developing, implementing and administering the exchange. Moneys received under this subsection shall be deposited in [and credited to the Oregon Health Insurance Exchange Fund] an account established under ORS 741.101.
- "SECTION 97. ORS 741.310, as amended by section 12, chapter 415, Oregon Laws 2011, is amended to read:
- "741.310. (1) Individuals and employers with no more than 100 employees may purchase qualified health plans through the health insurance exchange.
- "(2)(a) Only individuals who purchase health plans through the exchange may be eligible to receive premium tax credits under section 36B of the Internal Revenue Code and reduced cost-sharing under 42 U.S.C. 18071.
- "(b) Only employers that purchase health plans through the exchange may be eligible to receive small employer health insurance credits under section 45R of the Internal Revenue Code.
- "(3) Only an insurer that has a certificate of authority to transact insurance in this state and that meets applicable federal requirements for participating in the exchange may offer a qualified

- health plan through the exchange. Any qualified health plan must be certified under subsection (4) of this section. Prepaid managed care health services organizations that do not have a certificate of authority to transact insurance may serve only medical assistance recipients through the exchange and may not offer qualified health plans.
- "(4) The Oregon Health Insurance Exchange Corporation shall adopt by rule uniform requirements, standards and criteria for the certification of qualified health plans, including requirements that a qualified health plan provide, at a minimum, essential health benefits and have acceptable consumer and provider satisfaction ratings. The corporation may limit the number of qualified health plans that may be offered through the exchange as long as the same limit applies to all insurers.
- "(5) Notwithstanding subsection (4) of this section, the corporation shall certify as qualified a dental only health plan as permitted by federal law.
- "(6) The corporation shall establish one streamlined and seamless application and enrollment process for both the exchange and the state medical assistance program.
- "(7) The corporation, in collaboration with the appropriate state authorities, may establish risk mediation programs within the exchange.
- "(8) The corporation shall establish by rule a process for certifying insurance producers to facilitate the transaction of insurance through the exchange, in accordance with federal standards and policies.
- "(9) The corporation shall ensure, as required by federal laws, that an insurer charges the same premiums for plans sold through the exchange as for identical plans sold outside of the exchange.
- "(10) The corporation is authorized to enter into contracts for the performance of duties, functions or operations of the exchange, including but not limited to contracting with:
- "(a) Insurers that meet the requirements of subsections (3) and (4) of this section, to offer qualified health plans through the exchange; and
 - "(b) Navigators certified by the corporation under ORS 741.002.
- "(11) The corporation is authorized to apply for and accept federal grants, other federal funds and grants from nongovernmental organizations for purposes of developing, implementing and administering the exchange. Moneys received under this subsection shall be deposited in [and credited to the Oregon Health Insurance Exchange Fund] an account established under ORS 741.101.

"OREGON LOCAL DISASTER ASSISTANCE LOAN AND GRANT ACCOUNT

"SECTION 98. ORS 401.536 is amended to read:

"401.536. (1) The Oregon Local Disaster Assistance Loan **and Grant** Account is established as an account in the Oregon Disaster Response Fund. The account consists of moneys appropriated by the Legislative Assembly and any other moneys deposited into the account pursuant to law.

- "(2) Moneys in the account are continuously appropriated to the Oregon Military Department for:
- "(a) Providing loans to local governments, as defined in ORS 174.116, and school districts to match, either in full or in part, moneys from federal programs for federally declared disaster relief that require a match;
- "(b) Providing loans and grants to local governments, as defined in ORS 174.116, and school districts, for the purpose of paying costs incurred by local governments and school districts in response to federally declared disasters; and

- "[(b)] (c) Subject to subsection [(4)] (5) of this section, paying the department's expenses for administering loans made from the account under paragraph (a) of this subsection.
- "(3) Loans made under subsection (2)(b) of this section shall be repaid pursuant to such terms and conditions as may be established by the Oregon Department of Administrative Services. Loans made under subsection (2)(b) of this section may be interest free, or bear interest at a rate established by the Oregon Department of Administrative Services. Amounts repaid on loans made under subsection (2)(b) of this section shall be deposited in the General Fund.
- "[(3)] (4) The **Oregon Military** Department shall deposit into the account any amounts repaid on loans made under subsection (2)(a) of this section.
- "[(4)] (5) The **Oregon Military** Department may not charge the account more than five percent of the maximum amount in the account during a biennium for administrative expenses **attributable** to a loan made under subsection (2)(a) of this section.
- "[(5)] (6) An applicant may apply to the **Oregon Military** Department for a loan [from the account] **under subsection** (2)(a) **of this section**. The department shall consider the application, make a recommendation and submit the application and recommendation to the Local Disaster Assistance Review Board established under subsection [(6)] (7) of this section.
- 18 "[(6)] (7) The **Oregon Military** Department shall establish a Local Disaster Assistance Review 19 Board to:
 - "(a) Review the recommendations of the department regarding loans [from the account] under subsection (2)(a) of this section;
 - "(b) Approve, by a majority vote of members, the amount of any loan under subsection (2)(a) of this section; and
 - "(c) Approve, by a majority vote of members, the terms and conditions of any loan **under subsection** (2)(a) of this section.
 - "[(7)] (8) The review board shall include:
 - "(a) Three members of county governing bodies, with at least one member representing a county from east of the crest of the Cascade Mountains, with membership determined by the Association of Oregon Counties;
- 30 "(b) Three members of city governing bodies, with at least one member representing a city from 31 east of the crest of the Cascade Mountains, with membership determined by the League of Oregon 32 Cities;
 - "(c) A representative of the office of the State Treasurer;
 - "(d) A representative of the Oregon Military Department;
- 35 "(e) A representative of school districts, with membership determined by the Oregon School 36 Boards Association;
- 37 "(f) A representative of special districts, with membership determined by the Special Districts 38 Association of Oregon;
 - "(g) A representative of the Oregon Department of Administrative Services; and
- 40 "(h) Two additional members determined jointly by the department, the Association of Oregon
 41 Counties and the League of Oregon Cities.
- 42 "[(8)] (9) The Office of Emergency Management of the Oregon Military Department shall adopt 43 rules establishing:
- 44 "(a) A loan application process and application forms for loans under subsection (2)(a) of this section;

3

4

5

6 7

8

9

10 11

12

13

14

15 16

17

20 21

22

23

24

25

26

27

28 29

33

34

- "(b) Reasonable financial terms and conditions for loans under subsection (2)(a) of this section, including interest and the repayment of the loans;
- "(c) Eligibility requirements for [loan] applicants for loans under subsection (2)(a) of this section;
- "(d) The maximum amount an applicant for a loan under subsection (2)(a) of this section may receive:
- "(e) The methodology the department will use for charging the account for administrative expenses; and
- "(f) Procedures for submission of [loan] recommendations to the review board for loans under subsection (2)(a) of this section.
 - "[(9)] (10) The Oregon Military Department shall provide staff support for the review board.

"TRANSFERS

"SECTION 99. Except as provided in sections 31, 32 and 73 of this 2012 Act, the transfers described in sections 26, 27, 28, 31, 32, 33, 34, 35, 53, 54, 72 and 73 of this 2012 Act shall be made on the effective date of this 2012 Act from moneys maintained, on the effective date of this 2012 Act, in the funds or accounts from which the transfers are made.

"REPEALS

"SECTION 100. (1) ORS 291.385 and 391.100 are repealed.

"(2) The Light Rail Construction Fund created under ORS 391.100 is abolished. Any moneys remaining in the Light Rail Construction Fund on the effective date of this 2012 Act are transferred to the General Fund."

In line 18, delete "28" and insert "101".

27 In line 26, delete "29" and insert "102".

On page 23, line 11, delete "30" and insert "103".

After line 43, insert:

"CONFLICT AMENDMENTS

"SECTION 104. If House Bill 4163 becomes law, section 75 of this 2012 Act (amending ORS 1.177) is repealed and ORS 1.177, as amended by section 1, chapter ____, Oregon Laws 2012 (Enrolled House Bill 4163), is amended to read:

- "1.177. [(1) The Chief Justice of the Supreme Court may appoint an Advisory Committee on State Court Security and Emergency Preparedness for the Supreme Court, Court of Appeals, Oregon Tax Court and office of the State Court Administrator.]
 - "[(2) A committee appointed under this section shall meet at the call of the Chief Justice.]
- "[(3) A committee appointed under this section shall submit to the Chief Justice a state plan for state court security improvement, emergency preparedness and business continuity for each building containing or utilized by the Supreme Court, Court of Appeals, Oregon Tax Court or office of the State Court Administrator. The plan shall include capital outlay needs and may include recommendations concerning:]
 - "[(a) Procedures for the secure handling, transportation and disposal of hazardous substances and

1 contraband in court proceedings;]

6

15

16

17

18

21

22

23

24 25

26

27

28 29

30

31 32

33

34 35

36 37

38

39

40

41

42

43 44

- 2 "[(b) Emergency alarm systems accessible to all court employees;]
- 3 "[(c) Physical security for judges, staff and the public;]
- 4 "[(d) Procedures for emergency evacuation of buildings containing or utilized by the Supreme Court, Court of Appeals, Oregon Tax Court or office of the State Court Administrator;] 5
- "[(e) Procedures for identifying judicial security personnel, including a judicial security marshal to be appointed by the Chief Justice, who shall be responsible for:] 7
- "[(A) The management of the plan;] 8
- "[(B) A regular security inspection of each building containing or utilized by the Supreme Court, 9 10 Court of Appeals, Oregon Tax Court or office of the State Court Administrator; and]
- 11 "[(C) Regular security training of sheriff's department, judicial department and district attorney 12 personnel; and]
- "[(f) Priorities for available court facilities within the building based on the level of security 13 14 needed.
 - "[(4) The plan may also include:]
 - "[(a) An evaluation of how each of the items listed in subsection (3) of this section is being addressed and should be addressed;]
 - "[(b) How practices, facilities and equipment falling below appropriate levels are to be improved;]
- 19 "[(c) The anticipated cost of improving practices, facilities and equipment that fall below appro-20 priate levels;]
 - "[(d) The funding source for each improvement; and]
 - "[(e) The time schedule for implementation of improvements.]
 - "[(5) Adoption of a plan under this section is subject to the approval of the Chief Justice. The plan may conclude that state court facility security is adequate.]
 - "[(6) Implementation of the elements of a plan that have a significant fiscal impact are subject to availability of funding.]
 - "[(7) The plan adopted under this section shall be reviewed and revised or amended as needed, not later than June 30 of each odd-numbered year.]
 - "(1) The Chief Justice of the Supreme Court may adopt state standards, and a state plan, for state court security, emergency preparedness and business continuity for facilities used by judges or staff of a circuit court, the Supreme Court, Court of Appeals or Oregon Tax Court or the office of the State Court Administrator.
 - "(2) The Chief Justice may appoint a judicial security officer and other judicial security personnel charged with implementing a state plan adopted under subsection (1) of this section.
 - "[(8)] (3) Except as provided in this subsection, a plan [prepared] adopted under this section [is] and all documents related to development of the plan are confidential and need not be disclosed under the provisions of ORS 192.410 to 192.505. The Chief Justice may authorize the disclosure of all or part of a plan prepared under this section if the Chief Justice determines that the interest of the public would be served by the disclosure and that the disclosure will not impair the integrity of the plan. Records of expenditures for a state court security plan and records of equipment purchased under the plan are not confidential under the provisions of this subsection, and are subject to disclosure as public records under the provisions of ORS 192.410 to 192.505.
 - "SECTION 105. If House Bill 4082 becomes law, section 44 of this 2012 Act (amending ORS 419A.170) is repealed and section 2, chapter ___, Oregon Laws 2012 (Enrolled House Bill 4082),

is amended to read:

- "Sec. 2. (1) In every case under ORS chapter 419B, the court shall appoint a court appointed special advocate. The court appointed special advocate is deemed a party in these proceedings and may be represented by counsel, file pleadings and request hearings and may subpoena, examine and cross-examine witnesses. If the court appointed special advocate is represented by counsel, counsel shall be paid from funds in the Court Appointed Special Advocate Fund established under section 5, chapter ____, Oregon Laws 2012 (Enrolled House Bill 4082) [of this 2012 Act]. [Funds from the Public Defense Services Account, or from Judicial Department operating funds, may not be used for this purpose.] Counsel representing a court appointed special advocate may not be paid from moneys in the Public Defense Services Account established by ORS 151.225, from moneys appropriated to the Public Defense Services Commission or from Judicial Department operating funds.
- "(2) Subject to the direction of the court, the duties of the court appointed special advocate are to:
 - "(a) Investigate all relevant information about the case;
- "(b) Advocate for the child or ward, ensuring that all relevant facts are brought before the court;
- "(c) Facilitate and negotiate to ensure that the court, the Department of Human Services, if applicable, and the child or ward's attorney, if any, fulfill their obligations to the child or ward in a timely fashion; and
- "(d) Monitor all court orders to ensure compliance and to bring to the court's attention any change in circumstances that may require a modification of an order of the court.
- "(3) If a juvenile court does not have a sufficient number of qualified court appointed special advocates available to it, the court may, in fulfillment of the requirements of this section, appoint a juvenile department employee or other suitable person to represent the child or ward's interest in court pursuant to ORS 419A.012 or 419B.195.
- "(4) Any person appointed as a court appointed special advocate in any judicial proceeding on behalf of the child or ward is immune from any liability for defamation or statements made in good faith by that person, orally or in writing, in the course of the case review or judicial proceeding.
- "(5) Any person appointed as a court appointed special advocate, CASA Volunteer Program director, CASA Volunteer Program employee or member of the board of directors or trustees of any CASA Volunteer Program is immune from any liability for acts or omissions or errors in judgment made in good faith in the course or scope of that person's duties or employment as part of a CASA Volunteer Program.
- "(6) Whenever the court appoints a court appointed special advocate or other person under subsections (1) to (3) of this section to represent the child or ward, the court may require a parent, if able, or guardian of the estate, if the estate is able, to pay, in whole or in part, the reasonable costs of court appointed special advocate services, including reasonable attorney fees. The court's order of payment is enforceable in the same manner as an order of support under ORS 419B.408.
- "(7) Upon presentation of the order of appointment by the court appointed special advocate, any agency, hospital, school organization, division, office or department of the state, doctor, nurse or other health care provider, psychologist, psychiatrist, police department or mental health clinic shall permit the court appointed special advocate to inspect and copy, and may consult with the court appointed special advocate regarding, any records relating to the child or ward involved in the case, without the consent of the child, ward or parents.

"(8) All records and information acquired or reviewed by a court appointed special advocate during the course of official duties are deemed confidential under ORS 419A.255.

"(9) For the purposes of a Child Abuse Prevention and Treatment Act (42 U.S.C. 5101 et seq.) grant to this state under P.L. 93-247, or any related state or federal legislation, a court appointed special advocate or other person appointed pursuant to subsections (1) to (3) of this section is deemed a guardian ad litem to represent the interests of the child or ward in proceedings before the court.

"SECTION 106. If House Bill 4082 becomes law, section 49 of this 2012 Act is amended to read: "Sec. 49. Section 38 of this 2012 Act and the amendments to ORS 45.275, 45.285, 135.050, 151.216, 151.225, 151.487, [419A.170,] 419A.211, 419B.198, 419C.203 and 419C.535 and section 2, chapter ____, Oregon Laws 2012 (Enrolled House Bill 4082), by sections 37, [and] 39 to 48 and 105 of this 2012 Act become operative on July 1, 2012.".

On page 24, line 1, delete "31" and insert "107".

 In line 7, delete "32" and insert "108".